

QUALIFIED CONTRACTOR APPLICATION

Contractor Information:

- (a) Business Name of Contractor: _____
(Please provide Business Name and Address as on file with CSLB)
- (b) Address: _____ (c) City: _____ (d) State: ____ (e) Zip: _____
- (f) Contact Person Name: _____ (g) Title: _____
- (h) Business Address: _____ (i) City: _____ (j) State: ____ (k) Zip: _____
- (l) Business Phone: _____ (m) Business Email Address: _____
- (n) Website (if any) _____
- (o) CSLB License Type(s): _____
- (p) CSLB License Number: _____
- (q) Names of individuals authorized to sign loan enrollment documents on behalf of the Qualified Contractor Company
(Please provide at least one name):
- _____
- _____

Mandatory Program Training Information

Program training is required to enroll as a Qualified Contractor. The Eligible Contractor named above attended the mandatory Program training described below:

- (r) Training Provider: _____
- (s) Date of Training: _____
- (t) Location of Training: _____

-OR-

- (u) This information is included in the attached printout from the training provider certifying the completion of the required training.

Required Enclosure: Please attach proof of insurance with your application.

Certifications of the Eligible Contractor

Pursuant to Section 10091.5 of the Program regulations, by signing below, (v) _____
(Business Name of Contractor)

- Agrees to follow the Program regulations as set forth in Title 4, Division 13, Article 5 of the California Code of Regulations, commencing with Section 10091.1.
- Agrees to permit an audit, by the Authority, of any of its records relating to the projects financed by Enrolled Loans during normal business hours on its premises, and to supply such other information relating to those projects as shall be requested by the Authority.

Certifications of the Eligible Contractor - continued

- Agrees to hold and maintain a commercial general liability insurance policy or policies of not less than \$1,000,000 per occurrence throughout their participation in the program.
- Acknowledges that the Authority and the State will have no liability to the Eligible Contractor.
- Certifies that the Eligible Contractor has no outstanding judgments or liens.
- Affirms that the Eligible Contractor will maintain sufficient liability insurance throughout participation in the Program, and will submit the required attachments in accordance with Program regulations.
- Agrees to, and acknowledges that, the Eligible Contractor is solely responsible for identifying and making any and all disclosures to its customers as required under applicable laws.
- Agrees to, and acknowledges that, the Eligible Contractor shall comply with all applicable laws, possess and maintain all required state licenses, and remain in good standing with all governmental authorities having jurisdiction over its business.
- Acknowledges that the IOUs are not responsible for, and shall have no liability for: (i) the energy efficiency improvements funded through the Enrolled Loans supported through the Loss Reserve Accounts, (ii) the assessment of potential benefits and costs associated with those improvements, (iii) the selection of Qualified Contractors, (iv) the Qualified Contractor’s marketing policies and practices, or (v) CAEATFA’s educational and outreach activities.
- Agrees that its representatives and agents are not hired by the Authority or any of the participating IOUs, and shall not represent themselves as such, or claim association or affiliation with the Authority or any of the participating IOUs in any capacity. Further, the applicant shall not make false or misleading claims about any part of the Program or its performance, including energy performance savings, nor engage in fraudulent or deceitful conduct in the sale or installation of measures.
- Acknowledges that its employees and representatives shall be solely responsible for all representations made to Borrowers regarding the Program or work performed for a Borrower under the Program, and shall be responsible for all sales, installations, warranties, maintenance and service for all products and systems installed.
- Certifies that the undersigned is authorized to legally bind the applicant.

Note: All capitalized terms are defined in the Program regulations.

I, the undersigned, hereby certify that all of the information provided in this application is true and accurate to the best of my knowledge.

(w) Authorized Representative Signature: _____ (x) Date: _____

(y) Printed Name: _____

CAEATFA Use Only	
Contractor Name:	Received Date:
Approval Signature:	Qualified Contractor Enrollment Date:

Optional for Publicity on the CAEATFA website:

Please indicate how you would like your organization to be listed on the REEL Program page of the CAEATFA website. *Note, if you want to list the same details you provided on Page 1, check the box on the right. Otherwise, provide the information you'd like listed on the website:*

(z) Business name: _____ Same as on page 1
This must be either the company name provided to the CSLB or a [DBA on file with CSLB](#)

(aa) Business Phone: _____ Same as on page 1

(ab) Contact person: _____ Same as on page 1

(ac) Email: _____ Same as on page 1

(ad) Website: _____ Same as on page 1

(ae) Geographic Area(s) served: _____
(Please list cities or counties)

(af) Types of Services Offered: _____

(Please describe in 200 characters or less)

(ag) Are you a participating Home Upgrade Contractor with:

- PG&E SoCalGas
 Southern CA Edison SDG&E

Please submit this completed and signed application along with proof of insurance to cheef@treasurer.ca.gov