

**Conduit Financing Provider  
Other Agencies Financial Transactions Report  
Cover Page**

Entity Name California Alternative Energy and Advanced  
Transportation Financing Authority

Submitted by the Reporting Entity

SCO Reporting Year 2011 ID Number 0971

Fiscal Year Ended 06/30/11 (MM/DD/YY)

Christine Solich  
Signature

Executive Director  
Title

Christine Solich  
Name (Please Print)

10-17-11  
Date

To File Your Report

1. Complete all forms as necessary
2. A responsible member of the agency must sign this cover and mail it to either address below.

**Mailing Address:**

**Express Mailing Address:**

State Controller's Office  
Division of Accounting and Reporting  
Local Government Reporting Section  
P.O. Box 942850  
Sacramento, CA 94250

State Controller's Office  
Division of Accounting and Reporting  
Local Government Reporting Section  
3301 C Street, Suite 700  
Sacramento, CA 95816

**Conduit Financing Provider  
Other Agencies Financial Transactions Report**

**General Information**

Fiscal Year 2011

**Mailing Address**

Address Change?

YES  NO

Street 1	Street 2	City
915 Capitol Mall, Suite 457		Sacramento
State	Zip	
CA	95814	

**Members of Governing Body**

	First Name	Middle Initial	Last Name	Title
Member	Bill		Lockyer	State Treasurer
Member	John		Chiang	State Controller
Member	Ana	J.	Matosantos	Director of Finance
Member	Robert		Weisenmiller	Chairperson of the Energy Commission
Member	Michael	R.	Peevey	President of the Public Utilities Commission
Member				
Member				
Member				
Member				

**Agency Official**

	First Name	Middle Initial	Last Name	Title	Phone	Email
Executive Director	Christine		Solich	Executive Director	(916) 651-8157	csolich@treasurer.ca.gov
Fiscal Officer						

**Report Prepared By**

First Name	Middle Initial	Last Name	Title	Phone	Email

  

Street 1	Street 2	City
State	Zip	

**Independent Auditor**

First Name	Middle Initial	Last Name	Title	Phone	Email
Ahamadou		Bocar	Principal	(916) 930-5722	ahamadou.bocar@reznickgroup.com

Fiscal Year of most recent audit available

Estimated Date for completion of FY 2011 Audit

Conduit Financing Provider

Other Agencies Financial Transactions Report

**Agency Name:** California Alternative Energy and Advanced Transportation Financing Authority

Statement of Net Assets

**Fiscal Year** 2011

**Assets**

**Current assets**

Cash	\$	36,607
Investments		-
Lease Payments Receivable Net		-
Mortgages Receivable		-
Other Loans Receivable		-
Interest Receivable		-
Other Receivables		-
Due From Other Funds		121
Due From Other Agencies		-
Deferred Charges		-
Other Assets		-
<b>Total Current Assets</b>	\$	<b>36,728</b>

**Noncurrent assets**

Restricted Cash		
Other Noncurrent Assets		
<b>Total noncurrent assets</b>		-
<b>Total assets</b>	\$	<b>36,728</b>

**Liabilities**

**Current liabilities**

Accounts Payable	\$	10,000
Interest Payable		-
Due to Other Funds		-
Due to Other Agencies		224,875
Refundable Deposits		-
Current Portion of Long Term Debt		-
Other Liabilities - Accrued Leave		2,911
<b>Total Current Liabilities</b>		<b>237,786</b>

**Noncurrent Liabilities**

Deferred revenues		-
Long-Term Debt		-
All Other Non-Current Liabilities		-
<b>Total Noncurrent Liabilities</b>		-
<b>Total liabilities</b>	\$	<b>237,786</b>

**Net Assets**

Unrestricted		(201,058)
Restricted		
<b>Total net assets</b>		<b>(201,058)</b>
<b>Total liabilities and net assets</b>	\$	<b>36,728</b>

**Conduit Financing Provider**

**Other Agencies Financial Transactions Report**

**Agency Name:** California Alternative Energy and Advanced Transportation Financing Authority

**Statement of Revenues, Expenditures and Change in Net Assets**

**Fiscal Year 2011**

**Operating revenues**

Financial Service Fees	\$	-
Application Fees		20,000
Issuance Fees		-
Closing Fees		31,681
Monitoring Fees		-
Annual Administration Fees		-
Lease Program Fees		-
Other Fees and Charges		3,500
Lease Rental Payments		-
State Grants		-
Federal Grants		-
Other Government Agencies		-
Other Revenues		-
<b>Total operating revenues</b>	\$	<b>55,181</b>

**Operating expenses**

Salaries, Wages and Benefits	\$	9,251
Services and Supplies		993
Consultant Services		10,000
Legal Fees		5,823
Trustee Fees		-
Underwriter's Fees		-
Other Agent's Fees		3,500
Insurance		-
Project Costs		-
Debt Issuance Costs		-
Distribution Costs to Outside Agencies		-
Other Expenses - Bad Debt		-
Depreciation		-
<b>Total expenses</b>	\$	<b>29,567</b>
<b>Operating income (loss)</b>	\$	<b>25,614</b>

**Nonoperation revenues (expenses)**

Interest and Investment Income	-
Miscellaneous Revenues	-
Interest Expense	-
Miscellaneous Expenses	-
<b>Total Nonoperating Revenues</b>	\$ -
<b>Income (loss) before contributions and transfers</b>	\$ 25,614
Capital contributions	-
Transfers in	-
Transfers out	-
<b>Changes in net assets</b>	\$ 25,614
Total Net Assets, Beginning of year	(226,672)
<b>Total Net Assets, End of Year</b>	\$ (201,058)

Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Alternative Energy and Advanced Transportation Financing Authority

Statement of Fiduciary Net Assets

Fiscal Year 2011

**Assets**

Cash	\$	
Investments		
Interest Receivable		
Other Receivables		
Due From Other Funds		
Due From Other Agencies		
Other Assets		
<b>Total Assets</b>	\$	

**Liabilities**

Accounts payable	\$	
Agency obligations		
Other liabilities		
<b>Total Liabilities</b>	\$	

**Net Assets**

Held in Trust	\$	
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Conduit Financing Provider

Other Agencies Financial Transactions Report

Agency Name: California Alternative Energy and Advanced Transportation Financing Authority

Statement of Changes in Fiduciary Net Assets  
Fiduciary Funds

Fiscal Year 2011

**Additions**

- Financial Service Fees
- Application Fees
- Issuance Fees
- Closing Fees
- Monitoring Fees
- Annual Administration Fees
- Other Fees and Charges
- Other Revenues
- Interest and Investment Income
- Total additions**

\$	
\$	

**Deductions**

- Administration expense
- Salaries, wages and benefits
- Services and supplies
- Consultant fees
- Legal fees
- Trustee fees
- Underwriter's fees
- Other agent's fees
- Debt issuance costs
- Distributions to outside agencies
- Deposits returned
- Other deductions
- Total Deductions**

\$	
\$	

**Net Increase (Decrease)**

\$	
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**Net Assets, Beginning of the Year**

\$	
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**Net Assets, End of the Year**

\$	
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## Conduit Financing Provider

### Other Agencies Financial Transactions Report

**Agency Name:** California Alternative Energy and Advanced Transportation Financing Authority

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#### Summary of Conduit Debt Issued and Outstanding

**Fiscal Year** 2011

Types of Conduit Financing Debt	Debt Issued During Fiscal Year 2011	Total debt Outstanding as of Fiscal Year 2011
<b>Qualified Private Activity Debt</b>		
Industrial Development Bonds	\$ -	\$ -
Enterprise Zone Bonds	-	-
Qualified 501(c)(3) Nonprofit - Educational Facility Bonds	-	-
Qualified Public Educational Facilities Bonds	-	-
Qualified Student Loan Bonds	-	-
Qualified 501(c)(3) Nonprofit - Hospital and Health Care Bonds	-	-
Qualified 501(c)(3) - Other Bonds	-	-
Qualified Residential Rental Projects Bonds	-	-
Qualified Single Family Mortgage Revenue Bonds	-	-
Solid Waste Disposal Facilities Bonds	-	-
Other Exempt Facilities Bonds (Cogeneration Facility Revenue Bonds)	-	52,335,000
Other (Clean Renewable Energy Conservation Bonds)	-	17,333,333
Other (Qualified Energy Conservation Bonds)	7,227,000	7,227,000
<b>Total Conduit Debt Issued and Outstanding</b>	<b>\$ 7,227,000</b>	<b>\$ 76,895,333</b>



*Bill Lockyer*  
California State Treasurer

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**California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA)**  
**Fees Schedule**

**Application Fee:** .0005 (one twentieth of one percent) of the principal amount of financing for each project to be considered for financing. The fee shall be a minimum of \$250 but not to exceed \$5,000. This shall be paid at the time the formal application is submitted. The application fee is deducted from the administrative fee.

**Administrative Fee:** The Authority charges a one-time administrative fee due at closing of the financing. For all projects the following apply:

- If the financial assistance requested is up to \$5,000,000 then the fee will be .005 (five tenths of one percent) of the principal amount of financing.
- If the financial assistance requested is greater than \$5,000,000 and up to \$25,000,000 then the fee will be \$25,000 plus .003 (three tenths of one percent) of the principal amount of financing over \$5,000,000.
- If the financial assistance requested is greater than \$25,000,000 then the fee will be \$85,000 plus .0025 (twenty-five one hundredths of one percent) of the principal amount of financing over \$25,000,000.
- In no case shall the fee be less than \$15,000 nor more than \$250,000.

The applicant shall also reimburse the Authority for all reasonable and necessary out of pocket expenses the Authority may incur at the applicant's request, and all other direct or indirect expenses properly allocable to the proposed financing unless paid out of the proceeds of the bond issue. All fees for a particular proposed financing shall be paid by the applicant and deposited in the Authority fund.

**Annual Fee:** The Authority shall assess an annual fee each year for the life of the financial assistance in the amount of .0003 (three one-hundredths of one percent) of the approved financial assistance amount with a minimum fee of \$500 and a maximum fee of \$10,000.

**NOTE:** These fees are for CAEATFA's bond financing program and other pre-existing CAEATFA programs. New CAEATFA programs that are currently being developed may have their own separate fees schedule.