

**CALIFORNIA ALTERNATIVE ENERGY AND
ADVANCED TRANSPORTATION FINANCING AUTHORITY**

SALES AND USE TAX EXCLUSION PROGRAM

SEMI-ANNUAL REPORT

_____REPORTING PERIOD

Reference is made to the Regulatory Agreement, dated _____, (the “Regulatory Agreement”) by and between the California Alternative Energy and Advanced Transportation Financing Authority (“CAEATFA”) and _____ (the “Participating Party”). Under the Regulatory Agreement, the Participating Party agreed to acquire up to \$_____ of Qualified Property over the term of the Regulatory Agreement, of which \$_____ has been acquired during this reporting period, and to provide semi-annual reports identifying the Qualified Property, if any, acquired during the applicable reporting period pursuant to Section 10035 of Title 4 of the California Code of Regulations.

I, the undersigned, on behalf of the Participating Party hereby submit this Semi-Annual Report, along with an Administration Fee of \$_____ in accordance with Section 10036 of Title 4 of the California Code of Regulations.

I agree it is the Participating Party’s responsibility to provide this Semi-Annual Report pursuant to the Sales and Use Tax Exclusion Program regulations and the Regulatory Agreement, and I understand that thorough and complete answers and accurate data and information are required.

I understand that falsifying or misrepresenting the required information or failure to notify CAEATFA in writing that information supplied is false or no longer true may result in the rescission of CAEATFA’s approval of the Application and any other remedies available to CAEATFA.

I hereby certify that all information provided in this Semi-Annual Report and Exhibit A attached hereto is complete and accurate and that the Qualified Property purchased by the Participating Party under the Regulatory Agreement will be installed, maintained, and operated at a site within the State of California.

Date

Signature

Name

Title