

CALIFORNIA PUBLIC DEBT ISSUANCE
BY TYPE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2017 THRU DECEMBER 31, 2017

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Bonds					
Conduit revenue bond	68	\$5,900,801,282	6.89	\$3,328,592,472	56.41
General obligation bond	177	\$8,867,145,000	10.36	\$5,629,025,000	63.48
Other bond	1	\$630,855,000	0.74	\$630,855,000	100.00
Public enterprise revenue bond	12	\$4,759,340,000	5.56	\$1,932,020,000	40.59
Public lease revenue bond	8	\$977,765,000	1.14	\$723,120,000	73.96
Revenue bond	2	\$295,850,000	0.35	\$295,850,000	100.00
Subtotal, Bonds	268	\$21,431,756,282	25.03	\$12,539,462,472	58.51
Commercial Paper					
Commercial paper	168	\$2,206,259,000	2.58	\$0	0.00
Subtotal, Commercial Paper	168	\$2,206,259,000	2.58	\$0	0.00
Notes					
Conduit revenue note	15	\$449,635,266	0.53	\$212,195,000	47.19
Subtotal, Notes	15	\$449,635,266	0.53	\$212,195,000	47.19
Other					
Loan from a bank or other institution	1	\$2,283,305	0.00	\$2,283,305	100.00
Subtotal, Other	1	\$2,283,305	0.00	\$2,283,305	100.00
TOTAL STATE ISSUERS	452	\$24,089,933,853	28.14	\$12,753,940,777	52.94
<u>LOCAL ISSUERS</u>					
Bonds					
Conduit revenue bond	198	\$5,660,578,004	6.61	\$2,105,859,041	37.20
General obligation bond	478	\$16,936,368,152	19.78	\$5,252,346,577	31.01
Limited tax obligation bond	136	\$1,712,248,250	2.00	\$826,801,769	48.29
Other bond	2	\$52,545,000	0.06	\$41,325,000	78.65
Pension obligation bonds	5	\$588,150,000	0.69	\$196,300,000	33.38
Public enterprise revenue bond	173	\$14,698,331,086	17.17	\$7,361,242,894	50.08
Public lease revenue bond	51	\$1,430,086,748	1.67	\$675,510,740	47.24
Revenue bond	33	\$878,961,354	1.03	\$466,626,277	53.09
Sales tax revenue bond	16	\$2,481,577,743	2.90	\$1,028,534,636	41.45
Special assessment bond	1531	\$1,338,504,951	1.56	\$46,931,961	3.51
Tax allocation bond	90	\$4,241,682,148	4.95	\$2,238,442,963	52.77
Subtotal, Bonds	2713	\$50,019,033,436	58.43	\$20,239,921,858	40.46
Certificates of Participation/Leases					
Capital Lease	61	\$617,629,920	0.72	\$108,834,485	17.62
Certificates of participation/leases	146	\$2,645,660,692	3.09	\$932,192,755	35.23
Subtotal, Certificates of Participation/Leases	207	\$3,263,290,613	3.81	\$1,041,027,241	31.90
Commercial Paper					
Commercial paper	54	\$1,122,445,000	1.31	\$0	0.00
Subtotal, Commercial Paper	54	\$1,122,445,000	1.31	\$0	0.00
Notes					
Bond anticipation note	3	\$94,996,003	0.11	\$0	0.00
Conduit revenue note	77	\$1,657,369,077	1.94	\$70,545,000	4.26

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<u>LOCAL ISSUERS</u>					
Notes					
Other note	4	\$698,265,000	0.82	\$448,265,000	64.20
Promissory Note	1	\$2,606,000	0.00	\$2,606,000	100.00
Revenue anticipation note	1	\$5,400,000	0.01	\$0	0.00
Tax and revenue anticipation note	63	\$3,624,360,000	4.23	\$0	0.00
Tax anticipation note	1	\$78,735,000	0.09	\$0	0.00
Subtotal, Notes	150	\$6,161,731,080	7.20	\$521,416,000	8.46
Other					
Loan from a bank or other institution	13	\$163,718,686	0.19	\$60,297,708	36.83
Marks-Roos Authority Loan	25	\$20,464,352	0.02	\$0	0.00
Other type of debt	1	\$23,995,000	0.03	\$0	0.00
State Agency Loan	13	\$744,488,221	0.87	\$0	0.00
Subtotal, Other	52	\$952,666,259	1.11	\$60,297,708	6.33
TOTAL LOCAL ISSUERS	3176	\$61,519,166,388	71.86	\$21,862,662,807	35.54
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	3628	\$85,609,100,241	100.00	\$34,616,603,584	40.44

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 22, 2019