

**CALIFORNIA PUBLIC DEBT ISSUANCE  
BY PURPOSE AND REFUNDING\*  
FOR THE PERIOD  
JANUARY 01, 2018 THRU DECEMBER 31, 2018**

	<u># of Issues</u>	<u>Issued Amount(\$)<sup>1</sup></u>	<u>% of Total**</u>	<u>Refunded Amount(\$)<sup>6</sup></u>	<u>% of Issues Refunded</u>
<b><u>STATE ISSUERS</u></b>					
<b>Capital Improvements and Public Works</b>					
Equipment	1	\$20,000,000	0.03	\$0	0.00
Multiple Capital Improvements, Public Works	19	\$1,896,035,000	3.01	\$960,175,000	50.64
Prisons, Jails, Correctional Facilities	6	\$198,020,000	0.31	\$4,055,000	2.05
Public Building	2	\$765,000	0.00	\$885,000	115.69
Public Transit	5	\$622,195,000	0.99	\$4,740,000	0.76
Recreation and Sports Facilities	2	\$29,765,000	0.05	\$27,749,192	93.23
Seismic Safety, Improvements, Repairs	2	\$79,875,000	0.13	\$89,355,000	111.87
Solid Waste Recovery Facilities	2	\$109,470,000	0.17	\$4,369,000	3.99
Theatre/Arts/Museums	2	\$330,650,000	0.53	\$281,450,000	85.12
Water Supply, Storage, Distribution	25	\$1,819,120,000	2.89	\$646,504,862	35.54
<b>Subtotal, Capital Improvements and Public Works</b>	<b>66</b>	<b>\$5,105,895,000</b>	<b>8.11</b>	<b>\$2,019,283,054</b>	<b>39.55</b>
<b>Commercial and Industrial Development</b>					
Commercial Development	1	\$10,890,000	0.02	\$10,890,000	100.00
Pollution Control	2	\$18,700,000	0.03	\$0	0.00
<b>Subtotal, Commercial and Industrial Development</b>	<b>3</b>	<b>\$29,590,000</b>	<b>0.05</b>	<b>\$10,890,000</b>	<b>36.80</b>
<b>Education</b>					
College, University Facility	24	\$3,326,360,000	5.28	\$588,107,778	17.68
K-12 School Facility	39	\$1,827,205,000	2.90	\$1,153,875,911	63.15
Other, Multiple Educational Uses (Equipment, etc.)	1	\$18,500,000	0.03	\$0	0.00
<b>Subtotal, Education</b>	<b>64</b>	<b>\$5,172,065,000</b>	<b>8.21</b>	<b>\$1,741,983,689</b>	<b>33.68</b>
<b>Hospital and Health Care Facilities</b>					
Hospital	5	\$702,630,000	1.12	\$0	0.00
Medical Research/Institute	4	\$323,535,000	0.51	\$0	0.00
Other, Multiple Health Care Purposes (Equipment, etc.)	1	\$15,790,000	0.03	\$11,714,320	74.19
<b>Subtotal, Hospital and Health Care Facilities</b>	<b>10</b>	<b>\$1,041,955,000</b>	<b>1.65</b>	<b>\$11,714,320</b>	<b>1.12</b>
<b>Housing</b>					
Multifamily Housing	19	\$354,670,543	0.56	\$26,125,000	7.37
Other Housing	10	\$314,615,000	0.50	\$0	0.00
Single-Family Housing	4	\$96,395,000	0.15	\$0	0.00
<b>Subtotal, Housing</b>	<b>33</b>	<b>\$765,680,543</b>	<b>1.22</b>	<b>\$26,125,000</b>	<b>3.41</b>
<b>Interim Financing</b>					
Cash Flow, Interim Financing	1	\$2,155,000	0.00	\$0	0.00
Project, Interim Financing	148	\$1,753,676,000	2.79	\$0	0.00
<b>Subtotal, Interim Financing</b>	<b>149</b>	<b>\$1,755,831,000</b>	<b>2.79</b>	<b>\$0</b>	<b>0.00</b>
<b>Other</b>					
Other Purpose	3	\$2,496,100,000	3.96	\$2,496,100,000	100.00
<b>Subtotal, Other</b>	<b>3</b>	<b>\$2,496,100,000</b>	<b>3.96</b>	<b>\$2,496,100,000</b>	<b>100.00</b>
<b>TOTAL, STATE ISSUERS</b>	<b>328</b>	<b>\$16,367,116,543</b>	<b>26.00</b>	<b>\$6,306,096,063</b>	<b>38.53</b>
<b><u>LOCAL ISSUERS</u></b>					
<b>Capital Improvements and Public Works</b>					
Airport	15	\$4,871,855,000	7.74	\$458,477,680	9.41
Bridges and Highways	2	\$466,390,000	0.74	\$466,390,000	100.00
Convention Center	2	\$262,705,000	0.42	\$0	0.00
Equipment	30	\$132,760,057	0.21	\$57,986,613	43.68
Multiple Capital Improvements, Public Works	192	\$3,703,436,878	5.88	\$762,398,984	20.59
Other Capital Improvements, Public Works	13	\$74,898,249	0.12	\$15,457,085	20.64
Parking	1	\$904,000	0.00	\$0	0.00

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<b><u>LOCAL ISSUERS</u></b>					
<b>Capital Improvements and Public Works</b>					
Parks, Open Space	10	\$143,450,000	0.23	\$34,950,000	24.36
Ports, Marinas	4	\$335,064,166	0.53	\$325,000,000	97.00
Power Generation/Transmission	21	\$2,401,262,427	3.81	\$1,444,054,590	60.14
Public Building	26	\$999,450,520	1.59	\$119,411,257	11.95
Public Safety	1	\$2,349,563	0.00	\$0	0.00
Public Transit	11	\$980,483,184	1.56	\$415,763,184	42.40
Recreation and Sports Facilities	10	\$53,147,109	0.08	\$32,539,546	61.23
Seismic Safety, Improvements, Repairs	6	\$10,733,202	0.02	\$8,442,992	78.66
Solid Waste Recovery Facilities	8	\$305,470,000	0.49	\$0	0.00
Street Construction and Improvements	11	\$137,890,000	0.22	\$0	0.00
Theatre/Arts/Museums	1	\$1,730,000	0.00	\$0	0.00
Wastewater Collection, Treatment	70	\$2,638,586,465	4.19	\$931,856,979	35.32
Water Supply, Storage, Distribution	83	\$3,254,858,560	5.17	\$1,068,690,753	32.83
<b>Subtotal, Capital Improvements and Public Works</b>	<b>517</b>	<b>\$20,777,424,380</b>	<b>33.00</b>	<b>\$6,141,419,663</b>	<b>29.56</b>
<b>Commercial and Industrial Development</b>					
Commercial Development	4	\$26,592,000	0.04	\$0	0.00
<b>Subtotal, Commercial and Industrial Development</b>	<b>4</b>	<b>\$26,592,000</b>	<b>0.04</b>	<b>\$0</b>	<b>0.00</b>
<b>Education</b>					
College, University Facility	29	\$1,804,560,701	2.87	\$336,517,894	18.65
K-12 School Facility	357	\$8,559,370,875	13.59	\$901,518,888	10.53
Other, Multiple Educational Uses (Equipment, etc.)	2	\$1,809,826	0.00	\$0	0.00
<b>Subtotal, Education</b>	<b>388</b>	<b>\$10,365,741,401</b>	<b>16.46</b>	<b>\$1,238,036,782</b>	<b>11.94</b>
<b>Hospital and Health Care Facilities</b>					
Health Care Facilities	19	\$942,806,000	1.50	\$196,658,545	20.86
Hospital	9	\$1,269,785,000	2.02	\$523,165,000	41.20
<b>Subtotal, Hospital and Health Care Facilities</b>	<b>28</b>	<b>\$2,212,591,000</b>	<b>3.51</b>	<b>\$719,823,545</b>	<b>32.53</b>
<b>Housing</b>					
College, University Housing	3	\$785,870,000	1.25	\$0	0.00
Multifamily Housing	115	\$3,175,461,479	5.04	\$66,011,052	2.08
Other Housing	4	\$336,521,000	0.53	\$0	0.00
Single-Family Housing	1	\$240,000,000	0.38	\$0	0.00
<b>Subtotal, Housing</b>	<b>123</b>	<b>\$4,537,852,479</b>	<b>7.21</b>	<b>\$66,011,052</b>	<b>1.45</b>
<b>Interim Financing</b>					
Cash Flow, Interim Financing	69	\$3,822,617,000	6.07	\$0	0.00
Project, Interim Financing	73	\$2,023,530,000	3.21	\$0	0.00
<b>Subtotal, Interim Financing</b>	<b>142</b>	<b>\$5,846,147,000</b>	<b>9.29</b>	<b>\$0</b>	<b>0.00</b>
<b>Other</b>					
Commercial Energy Conservation Improvement	22	\$75,677,065	0.12	\$0	0.00
Insurance and Pension Funds	6	\$471,905,000	0.75	\$22,340,000	4.73
Other Purpose	6	\$342,110,207	0.54	\$74,177,358	21.68
PACE Seismic Safety Improvements	12	\$3,899,894	0.01	\$0	0.00
Residential Energy Conservation, Improvement	1280	\$684,951,539	1.09	\$39,857,997	5.82
<b>Subtotal, Other</b>	<b>1326</b>	<b>\$1,578,543,705</b>	<b>2.51</b>	<b>\$136,375,355</b>	<b>8.64</b>

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<b><u>LOCAL ISSUERS</u></b>					
<b>Redevelopment</b>					
Redevelopment, Multiple Purposes	51	\$1,249,195,914	1.98	\$1,179,596,230	94.43
<b>Subtotal, Redevelopment</b>	<b>51</b>	<b>\$1,249,195,914</b>	<b>1.98</b>	<b>\$1,179,596,230</b>	<b>94.43</b>
<b>TOTAL, LOCAL ISSUERS</b>	<b>2579</b>	<b>\$46,594,087,879</b>	<b>74.00</b>	<b>\$9,481,262,627</b>	<b>20.35</b>
<b>TOTAL CALIFORNIA PUBLIC DEBT ISSUES</b>	<b>2907</b>	<b>\$62,961,204,422</b>	<b>100.00</b>	<b>\$15,787,358,690</b>	<b>25.07</b>

\*Totals may include taxable debt issuances.

\*\*Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 22, 2020