

**CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*
FOR THE PERIOD
JANUARY 01, 2019 THRU DECEMBER 31, 2019**

	<u># of Issues</u>	<u>Issued Amount(\$)¹</u>	<u>% of Total**</u>	<u>Refunded Amount(\$)⁶</u>	<u>% of Issues Refunded</u>
<u>STATE ISSUERS</u>					
Capital Improvements and Public Works					
Flood Control, Storm Drainage	7	\$312,230,000	0.41	\$213,595,000	68.41
Multiple Capital Improvements, Public Works	30	\$2,859,995,000	3.76	\$2,589,685,000	90.55
Prisons, Jails, Correctional Facilities	2	\$21,620,000	0.03	\$825,000	3.82
Public Building	3	\$273,240,000	0.36	\$635,000	0.23
Public Transit	3	\$1,270,020,000	1.67	\$295,020,000	23.23
Seismic Safety, Improvements, Repairs	3	\$5,825,000	0.01	\$5,825,000	100.00
Solid Waste Recovery Facilities	1	\$73,685,000	0.10	\$0	0.00
Water Supply, Storage, Distribution	34	\$2,091,400,000	2.75	\$1,156,040,000	55.28
Subtotal, Capital Improvements and Public Works	83	\$6,908,015,000	9.09	\$4,261,625,000	61.69
Commercial and Industrial Development					
Pollution Control	4	\$186,395,000	0.25	\$22,075,000	11.84
Subtotal, Commercial and Industrial Development	4	\$186,395,000	0.25	\$22,075,000	11.84
Education					
College, University Facility	24	\$2,639,470,000	3.47	\$1,578,818,231	59.82
K-12 School Facility	42	\$2,418,750,000	3.18	\$1,419,210,000	58.68
Subtotal, Education	66	\$5,058,220,000	6.65	\$2,998,028,231	59.27
Hospital and Health Care Facilities					
Health Care Facilities	5	\$396,405,000	0.52	\$0	0.00
Hospital	14	\$898,980,000	1.18	\$828,250,000	92.13
Medical Research/Institute	6	\$424,545,000	0.56	\$113,784,417	26.80
Other, Multiple Health Care Purposes (Equipment, etc.)	1	\$5,000,000	0.01	\$0	0.00
Subtotal, Hospital and Health Care Facilities	26	\$1,724,930,000	2.27	\$942,034,417	54.61
Housing					
Multifamily Housing	31	\$768,812,714	1.01	\$0	0.00
Other Housing	9	\$583,450,000	0.77	\$660,000	0.11
Single-Family Housing	6	\$327,115,000	0.43	\$5,095,000	1.56
Subtotal, Housing	46	\$1,679,377,714	2.21	\$5,755,000	0.34
Interim Financing					
Cash Flow, Interim Financing	1	\$3,920,000	0.01	\$0	0.00
Project, Interim Financing	167	\$2,289,694,000	3.01	\$0	0.00
Subtotal, Interim Financing	168	\$2,293,614,000	3.02	\$0	0.00
TOTAL, STATE ISSUERS	393	\$17,850,551,714	23.48	\$8,229,517,648	46.10
<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Airport	27	\$5,631,380,500	7.41	\$1,647,448,875	29.25
Bridges and Highways	9	\$2,946,621,136	3.88	\$2,611,087,409	88.61
Convention Center	1	\$50,465,000	0.07	\$0	0.00
Equipment	35	\$225,628,239	0.30	\$98,500,000	43.66
Multiple Capital Improvements, Public Works	216	\$5,363,138,668	7.05	\$1,932,790,455	36.04
Other Capital Improvements, Public Works	18	\$115,885,000	0.15	\$2,504,298	2.16
Parking	5	\$56,540,000	0.07	\$0	0.00
Parks, Open Space	17	\$124,615,000	0.16	\$43,560,000	34.96
Ports, Marinas	5	\$365,550,000	0.48	\$183,660,000	50.24
Power Generation/Transmission	18	\$2,670,935,000	3.51	\$1,601,667,452	59.97
Prisons, Jails, Correctional Facilities	4	\$78,630,000	0.10	\$19,450,000	24.74
Public Building	34	\$812,124,723	1.07	\$186,460,182	22.96
Public Transit	25	\$2,643,130,000	3.48	\$835,418,994	31.61

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<u>LOCAL ISSUERS</u>					
Capital Improvements and Public Works					
Recreation and Sports Facilities	3	\$5,293,000	0.01	\$2,422,403	45.77
Seismic Safety, Improvements, Repairs	18	\$17,058,621	0.02	\$0	0.00
Solid Waste Recovery Facilities	6	\$149,659,000	0.20	\$31,860,000	21.29
Street Construction and Improvements	8	\$182,220,461	0.24	\$54,645,000	29.99
Theatre/Arts/Museums	3	\$90,196,650	0.12	\$0	0.00
Wastewater Collection, Treatment	57	\$2,236,466,508	2.94	\$532,733,545	23.82
Water Supply, Storage, Distribution	93	\$3,722,128,704	4.90	\$2,287,010,696	61.44
Subtotal, Capital Improvements and Public Works	602	\$27,487,666,210	36.16	\$12,071,219,308	43.92
Commercial and Industrial Development					
Commercial Development	4	\$69,570,000	0.09	\$10,323,875	14.84
Industrial Development	1	\$9,000,000	0.01	\$0	0.00
Subtotal, Commercial and Industrial Development	5	\$78,570,000	0.10	\$10,323,875	13.14
Education					
College, University Facility	65	\$5,516,996,380	7.26	\$2,221,513,377	40.27
K-12 School Facility	489	\$13,202,597,038	17.37	\$3,406,266,966	25.80
Other, Multiple Educational Uses (Equipment, etc.)	5	\$20,123,065	0.03	\$0	0.00
Subtotal, Education	559	\$18,739,716,483	24.65	\$5,627,780,343	30.03
Hospital and Health Care Facilities					
Health Care Facilities	27	\$972,347,814	1.28	\$663,503,575	68.24
Hospital	8	\$407,824,309	0.54	\$133,737,512	32.79
Medical Research/Institute	1	\$20,000,000	0.03	\$0	0.00
Other, Multiple Health Care Purposes (Equipment, etc.)	3	\$44,470,000	0.06	\$9,340,000	21.00
Subtotal, Hospital and Health Care Facilities	39	\$1,444,642,123	1.90	\$806,581,087	55.83
Housing					
College, University Housing	4	\$392,600,000	0.52	\$0	0.00
Multifamily Housing	147	\$2,999,566,685	3.95	\$28,495,132	0.95
Other Housing	2	\$165,145,000	0.22	\$0	0.00
Single-Family Housing	1	\$34,715,000	0.05	\$33,418,228	96.26
Subtotal, Housing	154	\$3,592,026,685	4.72	\$61,913,360	1.72
Interim Financing					
Cash Flow, Interim Financing	65	\$3,898,060,000	5.13	\$55,702,076	1.43
Project, Interim Financing	56	\$1,356,993,499	1.78	\$0	0.00
Subtotal, Interim Financing	121	\$5,255,053,499	6.91	\$55,702,076	1.06
Other					
Commercial Energy Conservation Improvement	11	\$103,519,316	0.14	\$0	0.00
Human Resources	2	\$10,425,000	0.01	\$9,405,000	90.22
Insurance and Pension Funds	10	\$737,247,000	0.97	\$244,565,000	33.17
Other Purpose	4	\$77,431,365	0.10	\$0	0.00
Residential Energy Conservation, Improvement	463	\$380,168,896	0.50	\$0	0.00
Subtotal, Other	490	\$1,308,791,577	1.72	\$253,970,000	19.40

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<u>LOCAL ISSUERS</u>					
Redevelopment					
Redevelopment, Multiple Purposes	24	\$265,361,771	0.35	\$258,395,771	97.37
Subtotal, Redevelopment	24	\$265,361,771	0.35	\$258,395,771	97.37
TOTAL, LOCAL ISSUERS	1994	\$58,171,828,347	76.52	\$19,145,885,820	32.91
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	2387	\$76,022,380,061	100.00	\$27,375,403,468	36.01

*Totals may include taxable debt issuances.

**Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 22, 2021