



DEBT LINE

A source of California debt and investment information

2005 TAX AND REVENUE ANTICIPATION NOTES: REPORTS OF ISSUANCE

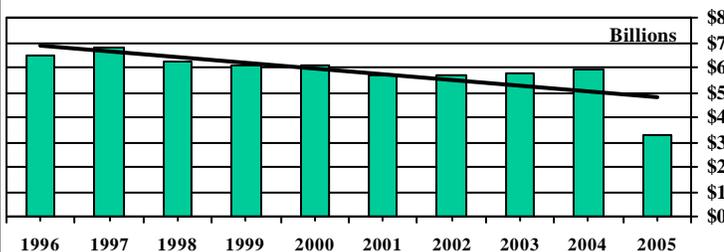
*Berma Williams
Data Collection & Analysis Unit*

The 2005 Tax and Revenue Anticipation Notes (TRANs) season is in full swing. TRANs are short-term notes primarily used as an interim financing tool to fund an issuer's temporary cash flow deficit. Revenues from property tax payments and other general fund revenues of a single fiscal year are commonly designated as the source of repayment for TRANs.

TRANs are generally issued at the beginning of a fiscal year, maturing in 15 months or less, and often are issued to bridge the time lag between when expenses are paid and tax revenues are collected. An issuer may issue TRANs individually or may elect to include them in a pooled financing structure. Public agencies will use the pooled financing method to reduce the administrative and issuance costs involved in borrowing money, as well as to reap the benefits of improved market access and lower interest rates achieved through economies of scale.

The California Debt and Investment Advisory Commission (CDIAC) has received filings on only 327 TRAN issues, 50 percent less than the 649 reported for this same period last year. The chart below shows a 10-year trend of TRAN issuance, and illustrates the decline.

**Tax and Revenue Anticipation Notes Yearly Issuance
January 1, 1996 thru July 15, 2005
(\$ Billions)**



As of July 15, 2005, forty-seven TRANs are set to be issued on an individual basis, amounting to \$2.8 billion. The remaining 280 notes fall under one of 7 different TRANs pools.

Table 1 below and Table 2 on page 3 gives an overall glimpse of the proposed and sold TRANs data received by CDIAC thus far in 2005.

Table 1

**2005 SOLD
TAX AND REVENUE ANTICIPATION NOTES (TRANs)
(\$ Thousands)**

| <u>TRANs</u> | <u>No. of Issuers</u> | <u>Amount(\$)</u> |
|--|-----------------------|--------------------|
| TRAN Pools | | |
| CA School Cash Reserve Program Authority (CSCRPA) | 186 | \$496,925 |
| California Statewide Community Development Authority (CSCDA) | 37 | 811,145 |
| Los Angeles County Schools (LACS) | 7 | 23,985 |
| South Coast Local Education (SCLE) | 6 | 86,500 |
| San Diego County and School District (SDCSD) | 14 | 317,100 |
| Total, TRAN Pools | 250 | \$1,735,655 |
| Total, Individual Issuers | 26 | \$1,582,460 |
| Total Proposed TRANs | 276 | \$3,318,115 |

(See TRANs 2005 on page 3)

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DEBT LINE IN-BOX

“A review of events shaping the future of public debt, investment, and economic development practices in California.”

The Bond Market Association Unveils New Website – builtbybonds.org

The Bond Market Association (TBMA) has unveiled a new website dedicated to bringing substantial bond-related information to the public in an easy-to-view and understandable format.

The webpage contains vital data on bond issuance by state, as well as a portal that links to two congressional public finance-related committees, the House Ways and Means Committee and Senate Finance Committee.

The website also showcases the members of the Built By Bonds Coalition. This group of approximately 20 associations spans a wide array of public finance interests, from health care facility financing to state housing authorities. The Built By Bonds Coalition seeks to preserve the ability of state and local governments to finance public projects at the lowest cost possible. Coalition members include organizations representing state and local governments, the insurance industry, municipal bond issuers, professional sports leagues and representatives of bond market participants.

The Built By Bonds Coalition is unified in its opposition to proposals contained in the Joint Committee on Taxation’s (JCT) January 2005 report for the Senate Finance Committee titled *Options to Improve Tax Compliance and Reform Tax Expenditure* that would drive up the cost of borrowing for state and local governments. The Coalition’s opposition includes, but is not limited to, the provisions to eliminate advance refundings for governmental and 501(c)(3) tax-exempt bonds, repeal the two percent de minimus exemption, impose new rules on pooled financings, and create new informational reporting requirements for tax-exempt issuers.

For additional information please visit the Built By Bonds website at www.builtbybonds.org.

California Counties and Cities Seeing Significant Revenues From Booming Real Estate

California’s cities and counties fiscal condition has improved significantly due to record increases in property tax revenues driven largely by the state’s residential real estate boom. The California Association of Realtors said the median home price in California hit \$522,230 in May, a 12.5 percent increase from a year earlier.

Although 1978’s Proposition 13 shields homeowners from steep property tax increases, the significant increase in the price of homes sold has generated more than a half-decade of hefty annual increases in the total amount of property taxes paid in the state.

Much of the new property tax revenue is generated from the tens of thousands of new houses being built in the state, and from the

resale of homes that have appreciated steeply and return to tax rolls at their higher value.

Local officials in many cities and counties are expecting record increases in the next fiscal year.

The Legislative Analyst’s Office predicts a 10.5 percent increase statewide in property tax receipts in California in the coming fiscal year, a dramatic rise in an era when public revenues in general have been sagging and even declining. Local officials say the flow of new revenues could not come at a better time.

Local government revenues received from the state will be reduced by \$1.3 billion beginning in July, the second installment of a deal struck in exchange for Governor Arnold Schwarzenegger’s support for Proposition 1A’s protections for local revenues.

The measure, approved by voters last fall, bars the state from reducing local governments’ share of property and sales tax proceeds beginning in the 2006-07 fiscal year.

Two years ago, many cities faced fiscal deficits. Today, many are operating in the black and adding services for the same fast-growing areas that are fueling the boosted revenues. These include improving infrastructure, health care, and public safety.

Proceeds from the property taxes that homeowners pay are divided among schools, cities, counties, special districts, and redevelopment agencies. Property taxes make up about 11 percent of a typical California city’s revenues, according to the League of California Cities. The bulk of cities’ revenues come from charges for services such as sewer and water, sales taxes, utility taxes, and other fees.

A study released last week by the University of California, Los Angeles’s Anderson School of Management predicted the exploding housing market could cool down later this year or next, and some economists have long feared a housing “bubble” in California could have devastating effects on the economy.

Senate Finance Chairman to Introduce Bill Repealing Alternative Minimum Tax (AMT)

U.S. Senate Finance Committee chairman Charles E. Grassley and leaders of the tax-writing panel will introduce legislation to repeal the alternative minimum tax (AMT).

Although Grassley did not provide any specifics about when the measure would be introduced or its exact contents, a repeal of the AMT would eliminate the current tax code provision under which interest earned from tax-exempt private-activity bonds is subject to the AMT.

(See In-Box on page 4)

MELLO-ROOS AND MARKS-ROOS YEARLY FISCAL STATUS REPORTS

Mello-Roos Community Facilities Districts (CFD) selling bonds after January 1, 1993 and Marks-Roos Local Bond Pools (both authority and local obligations) issuing debt after January 1, 1996 are required to file *Yearly Fiscal Status Reports* (YFS) with the California Debt and Investment Advisory Commission (CDIAC) by **October 30th** of each year.

Approximately 1,000 Mello-Roos CFD bond issuers are required to report specific information on each bond issue, including fund balances, assessed values, and reported delinquencies or draws on reserves.

More than 700 Marks-Roos pooled participants are expected to file YFS reports on approximately 600 separate bond issues. Reporting entities provide specific information on the year-end fund balances for principal amount of the issuance, reserves, construction and capitalized interest funds, assessed valuation, delinquency, and foreclosure information.

As a reminder, if there are any occurrences of default or draw, Sections 6599.1(c) and 53359.5 of the California Government Code require that any Marks-Roos and/or Mello-Roos Bond participant, including all authorities and local obligors that issue bonds or receive loans (regardless of when sold) must report any occurrence of a non-payment of principal and interest (default) or use of reserve funds (draw) to make principal and interest payments. The data should state the scheduled date the default or draw on reserve occurred, the amount of the default or draw, and any information about the issue that would be of value to those receiving the information.

These reports must be filed with CDIAC within ten days of the event.

The forms and guidelines may be downloaded from CDIAC's website at www.treasurer.ca.gov/cdiac, under the "Reporting Forms, Guidelines" heading. Upon request, filing forms can be electronically sent or mailed. For additional information please contact CDIAC at (916) 653-3269.



TRANS 2005

(Continued from page 1)

Table 2

**2005 PROPOSED
TAX AND REVENUE ANTICIPATION NOTES**
(\$ Thousands)

| <u>TRANS</u> | <u>No. of Issuers</u> | <u>Amount(\$)</u> |
|--|---------------------------|--------------------|
| TRAN Pools | | |
| Santa Barbara Schools Financing Authority (SBSFA) | 5 | \$21,200 |
| California Community College Financing Authority (CCCFA) | 25 | 220,500 |
| Total, TRAN Pools | 30 | \$241,700 |
| Total, Individual Issuers | 21 | \$1,246,485 |
| Total Sold TRANS | 51 | \$1,488,185 |

More detailed information about each issue can be found in the *Calendar* portion of this issue of **DEBT LINE**. Further information on TRANS can be found in CDIAC's *California Debt Issuance Primer (Primer)*. For a copy of the *Primer*, please contact CDIAC at (916) 653-3269.



2005/2006 CALENDAR OF MEETINGS/SEMINARS/CONFERENCES

September 8-9, 2005 **Concord, CA**
California Debt and Investment Advisory Commission
 Fundamentals of Debt Financing
 (916) 653-3269
www.treasurer.ca.gov/cdiac

September 14-16, 2005 **Chicago, IL**
National Association of Bond Lawyers
 Bond Attorneys' Workshop
 (312) 648-9590
www.nabl.org

September 16, 2005 **Huntington Beach, CA**
Local Government Commission
 Resource Conservation: Successful Strategies and Funding
 Opportunities for Creating Healthy Communities
 (916) 448-1198 Ext. 315
www.lgc.org

September 21, 2005 **Carlsbad, CA**
California Debt and Investment Advisory Commission
 Pre-Conference Event at the Bond Buyer's 15th Annual
 California Public Finance Conference
 (916) 653-3269
www.treasurer.ca.gov/cdiac or
www.sourcemediaconferences.com

(See 2005/2006 Calendar on page 6)

CDIAC ANNOUNCES NEW TECHNICAL ADVISORY COMMITTEE MEMBERS

In April 2005, the California Debt and Investment Advisory Commission (CDIAC) reconstituted its Technical Advisory Committee (TAC). The TAC is an advisory body consisting of public and private finance professionals that offer CDIAC staff expertise, insight, and experience in the areas of public debt and investment matters. TAC members also actively participate as faculty for CDIAC's continuing education programs. CDIAC staff holds meetings with its TAC members generally twice a year; however, members are contacted regularly for assistance throughout the year. TAC members serve a two-year term and may be reappointed.

The TAC is comprised of two sub-committees, the Debt TAC and the Investment TAC, and a member each TAC chairs their respective subcommittee. CDIAC would like to thank Jacquelynne Jennings of Lofton & Jennings (Debt TAC), and Tony Garcia of Wells Fargo Institutional Securities, LLC (Investment TAC), for their continued commitment to serve as chairs of their respective committees.

(Continued on page 5)

IN-BOX

(Continued from page 2)

During a hearing on the Finance Committee's Taxation and Oversight Subcommittee, Grassley said the panel faces two tasks: to increase the current exemption amount from the AMT to make sure that more taxpayers, especially those who are married with children, do not become subject to the tax, and to find a long-term solution for the AMT problem that includes repealing the tax.

Grassley announced his plans as several municipal bond issuer groups have been lobbying both Congress and President Bush's tax reform panel to repeal the provision that subject's interest earned from private-activity bonds to the AMT because it drives up issuance costs by as much as 50 basis points.

Repealing the AMT would enhance market demand for private-activity bonds and increase market efficiency, the groups have said. The AMT was originally enacted in 1970 to ensure that wealthy taxpayers were paying their fair share of federal income tax and was amended in 1986 to include numerous other deductions and exclusions including the interest earned from private-activity bonds.

The AMT has become an increasing problem for middle-income taxpayers in high-tax states, such as New York, where tax deductions and exemptions must be added back to determine if the taxpayer is subject to the AMT. Unless the exemption amount is increased or the whole AMT is repealed, inflationary increases in the deductions and exemptions will make more taxpayers subject to the tax.

Grassley warned that unless it is changed or reformed, 85 percent of families with two or more children would face paying the AMT in 2010.

Early Repayment of Vehicle License Fee (VLF) Gap Loan: A Welcome Surprise for All Cities

The announcement that the 2005-06 California State Budget will include early, full repayment of the "VLF Gap Loan" is good

news for cities and counties who will now receive this payment earlier than expected. The early repayment also benefits the state because it liquidates a state debt and eases some of the stress that will be felt in next year's state budget.

It is well known that nearly 150 cities and counties securitized the VLF gap loan by selling to investors notes secured by the state's promise to repay. In all, over \$650 million of the \$1.2 billion was securitized, including Los Angeles County's stand-alone securitization. The securitization for all other cities and counties was accomplished through California Communities, the joint powers authority sponsored by the League of California Cities and the California State Association of Counties.

Now that repayment will come early, what happens to the cities and counties that sold their right to receive payments from the state? As it turns out, they'll be winners, too. Many of these agencies received the funds when they were needed to address budget issues in fiscal year 2004-05. And the early repayment means there will be additional interest earnings, above what will be needed to repay the notes. The discounts that local agencies had to accept will be recovered or will shrink considerably.

The repayment funds for the securitized agencies will be invested until the date the notes mature on November 15, 2006. At that time, investors will be paid for the notes they hold. Residual funds, including the unexpected interest earned from the early repayment, will be distributed on a pro rata basis to the agencies that securitized the loan. California Communities is working with bond counsel to determine whether the use of the repayment funds can be structured in a way that would allow all or a portion of this residual amount to be paid shortly after the state payment. Participants will be notified of the timing and amount of payment as soon as possible.

For additional information please see the League of California Cities website at www.cacities.org.

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NEW TECHNICAL ADVISORY COMMITTEE MEMBERS

(Continued from page 4)

As reflected below, the TAC contains members with a wide range of subject matter expertise and extensive experience in California public finance. CDIAC looks forward to utilizing this expertise to serve public finance officials in California.

CDIAC Debt Technical Advisory Committee (TAC) Roster (as of April 2005)

| Debt TAC Member | Title | Organization/Agency |
|-------------------------------|---|---------------------------------------|
| Rick Arney | Senior Currency Strategist | Barclays Global Investors |
| Leonard Berry | Principal Managing Director | Backstrom McCarley Berry & Co., LLC |
| Nathan Brostrom | Managing Director | J.P. Morgan Securities, Inc. |
| Edward B. Burdett | Managing Director | Merrill Lynch & Co. |
| Mary Colby | Vice President, Head of Municipal Research | Charles Schwab Investment Management |
| Julie Cooper | Deputy Director of Finance, Debt & Risk Management | City of San Jose |
| Roger L. Davis | Chair, Public Finance Department | Orrick, Herrington & Sutcliffe, LLP |
| Lino Del Signore | Senior Principal Consultant | Parsons Brinckerhoff |
| Amy Doppelt | Managing Director | Fitch Ratings |
| Richard Hiscocks | Partner | Orrick, Herrington & Sutcliffe, LLP |
| Mark Holmstedt | Principal | Westhoff, Cone & Holmstedt |
| Clarke Howatt | Public Finance Director | Association of Bay Area Governments |
| Ursula Hyman | Partner | Latham & Watkins LLP |
| Michelle Issa | Managing Director | Bank of America |
| Jacquelynne Jennings | Partner | Lofton & Jennings |
| Kenneth Kurtz | Managing Director | Moody's Investors Service |
| Norma Lammers | Deputy Executive Director, Administrative Services | CA State Association of Counties |
| Kathleen A. McDonough | Managing Director | Ambac Assurance Corp. |
| Bernard J. Mikell, Jr. | First Vice President | UBS PaineWebber, Inc. |
| Andrew Nakahata | Vice President | Goldman, Sachs & Co. |
| Juan Pittman | Managing Director | Bear, Stearns & Co., Inc. |
| Tim Schaefer | President | Fieldman, Rolapp & Associates |
| Nikolai J. Sklaroff | Director | Citigroup Global Markets Inc. |
| Frank P. Sulzberger | Vice President | Bank of New York Trust Company, N. A. |
| Dawn Vincent | Managing Director | Stone & Youngberg, LLC |
| Tom Walsh | Senior Vice President, Director of Municipal Research | Franklin Templeton Investments |
| Robert J. Whalen | Chair, Public Finance Department | Stradling Yocca Carlson & Rauth |
| Steve Zimmermann | Managing Director | Standard & Poor's |

(Continued on page 6)

NEW TECHNICAL ADVISORY COMMITTEE MEMBERS

(Continued from page 5)

CDIAC Investment Technical Advisory Committee (TAC) Roster (as of April 2005)

| Investment TAC Member | Title | Organization/Agency |
|-----------------------------|--------------------------|--------------------------------------|
| Constantine Baranoff | Attorney | Kronick Moskovitz Tiedemann & Girard |
| William Blackwill | Senior Vice President | Salomon Smith Barney |
| Lee Buffington | Treasurer-Tax Collector | San Mateo County |
| Ned Connolly | Vice President | Chandler Asset Management, Inc. |
| Raymond Day | Chief Investment Officer | City of San Diego |
| Joya DeFoor | Treasurer | City of Los Angeles |
| Gay Eichhoff | Regional Director | MBIA Asset Management Group |
| Tom Friery | Treasurer | City of Sacramento |
| Tony Garcia | Vice President | Wells Fargo IBS |
| Deborah Higgins | President | Higgins Capital Management |
| Nancy Jones | Managing Director | PFM Asset Management, LLC |
| Carol Lew | Shareholder | Stradling, Yocca, Carlson & |
| Cherie L. Raffety | Treasurer-Tax Collector | El Dorado County |
| A. Craig Underwood | President | Bond Logistix |
| Chris Winters | Principal | Winters & Co. Advisors, LLC |

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2005/2006 CALENDAR

(Continued from page 3)

September 22-23, 2005 Carlsbad, CA

The Bond Buyer

15th Annual California Public Finance Conference
(800) 803-3424

www.sourcemediaconferences.com

October 6-8, 2005 San Francisco, CA

League of California Cities

2005 Annual Conference
(916) 658-8200

www.cacities.org

October 14, 2005 San Francisco, CA

California Debt and Investment Advisory Commission

Advanced Portfolio Management Decision Making Workshop
(916) 653-3269

www.treasurer.ca.gov/cdiac

October 26-28, 2005 Garden Grove, CA

California Municipal Revenue and Tax Association

CMRTA Annual Meeting
(909) 693-3933

www.cmrtta.org

November 9-11, 2005 Laguna Niguel, CA

Association of Government Leasing & Finance

25th Annual Fall Conference
(202) 742-2453

www.aglf.org

November 9-13, 2005 Washington, D.C.

Association of Budgeting and Financial Management

2005 ABFM Conference

www.abfm.org

November 18, 2005 Pomona, CA

California Debt and Investment Advisory Commission

Fundamentals of Land-Secured Financing Workshop
(916) 653-3269

www.treasurer.ca.gov/cdiac

November 29-December 2, 2005 San Jose, CA

California State Association of Counties

2005 Annual Meeting
(916) 327-7500

www.csac.counties.org

(Continued on page 7)

Workshop Announcement

CDIAC's

Advanced Investment Portfolio Decision-Making Workshop



The California Debt and Investment Advisory Commission (CDIAC) will offer its Advanced Portfolio Decision Making Workshop on October 14, 2005 in San Francisco, California.

This one-day workshop, cosponsored with Bloomberg, is designed to provide public officials and their staff with an advanced understanding of managing public investment portfolios. The workshop addresses advanced investment topics including: the yield curve and its relation to the market; cash flow management and forecasting; matching investment goals and strategies with investment products; and, establishing performance benchmarks. The workshop will be held at the Bloomberg training facility in San Francisco, enabling attendees to develop model portfolios and forecast investment outcomes. The workshop will conclude with a case study utilizing on-line services and portfolio forecasting on the Bloomberg terminals.

The cost for the one-day workshop is \$75 and includes lunch, course materials, and access to Bloomberg terminals. Seats are limited for this workshop, so register early. Deadline is September 30, 2005. See page 10 of this *DEBT LINE* issue for registration form.

For more information on this workshop, contact CDIAC at (916) 653-3269 or visit CDIAC's website for an agenda at www.treasurer.ca.gov/cdiac.

2005/2006 CALENDAR

(Continued from page 6)

November 29-December 2, 2005 **San Diego, CA**
Association of California Water Agencies
Fall Conference and Exhibition
www.acwa.com

January 2006 **Sacramento and Anaheim, CA**
**California Debt and Investment Advisory Commission &
California Association of School Business Officials**
The ABC's of School Debt Financing
(916) 653-3269
www.treasurer.ca.gov/cdiac
(916) 447-3783
www.casbo.org

February 21-24, 2006 **Palm Springs, CA**
California Society of Municipal Finance Officers
CSMFO Annual Conference
(916) 658-8210
www.csmfo.org

April 18-22, 2006 **San Diego, CA**
California Association of School Business Officials
CASBO Annual Conference
(916) 447-3783
www.casbo.org

May 3-7, 2006 **Santa Monica, CA**
National Federation of Municipal Analysts
NFMA Annual Conference
www.nfma.org

Organizations wishing to submit information on future educational seminars, meetings, or conferences should contact CDIAC at 915 Capitol Mall, Room 400, Sacramento, CA 95814, call (916) 653-3269, fax (916) 654-7440, or e-mail cdiac@treasurer.ca.gov. Publication is subject to space limitations.

99TH ANNUAL GFOA CONFERENCE IN SAN ANTONIO

The Government Finance Officer's Association (GFOA) held its 99th Annual Conference, entitled "Expanding the Frontiers of Government Finance," in San Antonio, Texas. Over 7000 delegates from across the nation attended the conference to network, listen, and learn about government finance. Nearly 200 representatives from California state and local governments attended.

The conference began on Saturday, June 25, 2005 with various standing committee meetings and pre-conference sessions.

The full conference opened on June 26th, offering delegates myriad of session topics including, Cash Management, Debt Management, Management and Policy, Pension and Benefits, Budgeting and Financial Planning and Accounting, Financial Reporting and Auditing. Some of the highlights from the conference sessions focused on:

- The Central Post Office System
- Investment Strategies in the Current Environment
- Demystifying Derivatives
- Bond Basics
- Risks and Rewards of Pension Obligation Bonds
- Investing Public Funds 101
- What Public Officials Need To Know About Economic Development

The agenda offered conference participants more local economic development and public investment sessions than in prior years, reflecting the challenges local government officials face to build and sustain their communities. At the same time, delegates were able to survey a variety of public finance courses, including the basics of bond financing, portfolio management, and the pros and cons of variable rate financing.

The Annual Business Luncheon enabled delegates to vote on two public policy statements. One, on the continuation of Corporate Governance – 2005 (CORBA) and the second addressing Federal Tax Policy and Perseverance of the Tax-Exempt Status of Municipal Bonds 2005 (DEBT). The conference also recognized the transfer of presidential powers from out-going President Nancy L. Zielke, University of Missouri-Kansas City incoming GFOA President, Carla E. Sledge of Wayne County, Michigan.

GFOA's 100th Annual Conference will be held May 7-10, 2006 in Montreal, Canada. DL

CALIFORNIA PUBLIC DEBT ISSUANCE BY TYPE AND REFUNDING FOR THE PERIOD JANUARY 1, 2005 TO JUNE 30, 2005*

| | <u># of Issues</u> | <u>Issued Amount(\$)</u> | <u>% of Total**</u> | <u>Refunded Amount(\$)</u> | <u>% of Issues Refunded</u> |
|--|------------------------|------------------------------|-------------------------|--------------------------------|-------------------------------------|
| <u>LOCAL ISSUERS (Continued)</u> | | | | | |
| Other | | | | | |
| Other type of debt | 1 | 901,007 | .0 | 901,007 | 100.0 |
| Subtotal, Other | 1 | 901,007 | .0 | 901,007 | 100.0 |
| TOTAL, LOCAL ISSUERS | 860 | 19,365,469,191 | 71.3 | 7,858,536,515 | 40.6 |
| TOTAL CALIFORNIA PUBLIC DEBT ISSUES | 963 | 27,165,953,930 | 100.0 | 12,500,450,950 | 46.0 |

* Totals may include taxable debt issuances.

**Totals may not add due to rounding.

Source: California Debt and Investment Advisory Commission

ADVANCED INVESTMENT PORTFOLIO DECISION-MAKING WORKSHOP

**San Francisco Bloomberg Offices
345 California St., Suite 3500
35th Floor Training Center
San Francisco, CA 94104**

October 14, 2005

REGISTRATION FORM

To register, please complete this form and return it to the California Debt and Investment Advisory Commission. **The registration fee must be enclosed.** Registration is limited to public agency officials and staff. This form may be photocopied for additional participants. **No walk-in registrations will be accepted.** No cancellations or refunds will be honored after the seminar registration deadline of **September 30, 2005.** Registrations will be accepted after September 30, 2005 on a space available basis only.

Please complete one form for each participant. Type or print clearly.

Name _____

Title _____

Agency _____

Street _____

City _____ State _____ Zip Code _____

Telephone _____ FAX _____

E-Mail _____

REGISTRATION FEE: \$75
Enclosed is my check for \$_____

Return to: Seminar Programs
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400
Sacramento, CA 95814
(916) 653-3269
FAX (916) 654-7440





DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JULY 15, 2005

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information. Additional or corrected items are underlined.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC
TIC True Interest Cost bid or the interest cost financing. The Net Interest Cost is calculated
Var Rate pegged to an index by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 07-01-05 | \$2,500,000 | Selma Fresno CDIAC Number: 2005-1272 Tax and revenue anticipation note Cash flow, interim financing | | Comp (BC) (FA) | Hargrove & Costanzo John C Fitzgerald & Assoc | | |
| # 07-12-05 | \$70,000,000 | Oakland Alameda CDIAC Number: 2005-1224 Tax and revenue anticipation note Cash flow, interim financing | | Comp (BC) (FA) | Squire Sanders Public Financial | | |
| # 07-13-05 | \$15,000,000 | Chino Valley Unified School District San Bernardino CDIAC Number: 2005-1211 Tax and revenue anticipation note Cash flow, interim financing | | Neg (BC) (UW) | Kutak Rock Piper Jaffray & Co | | |
| # 07-13-05 | \$3,500,000 | Auburn Union School District Placer CDIAC Number: 2005-1212 Tax and revenue anticipation note Cash flow, interim financing | | Neg (BC) (UW) | Kutak Rock Piper Jaffray & Co | | |
| # 07-15-05 | \$985,000 | Santa Lucia Community Services District Monterey CDIAC Number: 2005-1297 Tax and revenue anticipation note Cash flow, interim financing | | Neg (BC) (FA) | Quint & Thimmig Wulff Hansen & Co | | |
| # 08-10-05 | \$750,000,000 | Los Angeles Unified School District Los Angeles CDIAC Number: 2005-1179 Tax and revenue anticipation note Cash flow, interim financing | | Comp (BC) (FA) | Sidley Austin Brown Wood Tamalpais Advisors Inc | | |
| # 08-10-05 | \$7,000,000 | Oxnard School District Ventura CDIAC Number: 2005-1316 Tax and revenue anticipation note Cash flow, interim financing | | Comp (BC) (FA) | Jones Hall Dale Scott & Co Inc | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 08-11-05 | \$7,500,000 | Western Placer Unified School District Placer CDIAC Number: 2005-1264 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group | | |
| # 08-11-05 | \$10,000,000 | Tahoe-Truckee Unified School District Multiple CDIAC Number: 2005-1265 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group | | |
| # 08-11-05 | \$9,000,000 | Roseville Joint Union High School District Multiple CDIAC Number: 2005-1266 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group | | |
| # 08-11-05 | \$7,500,000 | Roseville City School District Placer CDIAC Number: 2005-1267 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group | | |
| # 08-11-05 | \$10,000,000 | Rocklin Unified School District Placer CDIAC Number: 2005-1268 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group | | |
| # 08-11-05 | \$5,000,000 | Dry Creek Joint Elementary School District Placer CDIAC Number: 2005-1269 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Sidley Austin Brown Wood (FA) Capitol Public Fin Group | | |
| <u>SOLD</u> | | | | | | | |
| 06-01-05 | \$34,000,000 | Clovis Unified School District Fresno CDIAC Number: 2005-1154 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Stone & Youngberg (TR) Fresno Co (UW) Banc of America Sec | 07-05-06 Term | 2.779 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-07-05 | \$8,000,000 | Desert Sands Unified School District Riverside CDIAC Number: 2005-1067 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Riverside Co (UW) First Albany Capital Inc | 07-07-06 Term | 2.647 NIC |
| # 06-07-05 | \$15,215,000 | Conejo Valley Unified School District Ventura CDIAC Number: 2005-1236 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) Ventura Co (UW) First Albany Capital Inc | 06-30-06 Term | 2.640 NIC |
| 06-08-05 | \$9,900,000 | Fremont Union High School District Santa Clara CDIAC Number: 2005-0477 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec | 07-06-06 Term | 2.593 TIC |
| 06-08-05 | \$6,500,000 | Los Altos School District Santa Clara CDIAC Number: 2005-0478 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Banc of America Sec | 07-06-06 Term | 2.599 TIC |
| 06-08-05 | \$2,400,000 | Los Gatos Union School District Santa Clara CDIAC Number: 2005-0479 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Morgan Stanley Dean | 07-06-06 Term | 2.628 TIC |
| 06-08-05 | \$3,850,000 | Milpitas Unified School District Santa Clara CDIAC Number: 2005-0480 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk | 07-06-06 Term | 2.609 TIC |
| 06-08-05 | \$2,800,000 | Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2005-0481 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Santa Clara Co (UW) Zions First Natl Bk | 07-06-06 Term | 2.603 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--------------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| <u>INTERIM FINANCING</u> | | | | | | | |
| 06-08-05 | \$4,020,000 | Petaluma City Elementary School District Sonoma CDIAC Number: 2005-0482 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) First Albany Corp | 07-06-06 Term | 2.615 TIC |
| 06-08-05 | \$3,000,000 | Rincon Valley Union Elementary School District Sonoma CDIAC Number: 2005-0484 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) Sonoma Co (UW) Morgan Stanley Dean | 07-06-06 Term | 2.623 TIC |
| 06-08-05 | \$11,500,000 | Sequoia Union High School District San Mateo CDIAC Number: 2005-0486 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (TR) San Mateo Co (UW) Morgan Stanley Dean | 07-06-06 Term | 2.570 TIC |
| 06-08-05 | \$5,000,000 | Alhambra Unified School District (LACS) Los Angeles CDIAC Number: 2005-0557 Tax and revenue anticipation note Cash flow, interim financing LACS 2005 TRAN Pool | S:SP-1+ | Neg | (BC) Hawkins Delafield (TR) The Bank of NY Trust Co (UW) RBC Dain Rauscher | 06-30-06 Term | 2.762 TIC |
| 06-08-05 | \$3,235,000 | Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2005-0558 | | | | | |
| 06-08-05 | \$2,505,000 | Glendale Community College District (LACS) Los Angeles CDIAC Number: 2005-0561 | | | | | |
| 06-08-05 | \$1,395,000 | Hawthorne Elementary School District (LACS) Los Angeles CDIAC Number: 2005-0562 | | | | | |
| 06-08-05 | \$1,050,000 | La Canada Unified School District (LACS) Los Angeles CDIAC Number: 2005-0563 | | | | | |
| 06-08-05 | \$7,000,000 | Palmdale School District (LACS) Los Angeles CDIAC Number: 2005-0564 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-08-05 | \$3,800,000 | Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2005-0565 | | | | | |
| 06-08-05 | \$90,000,000 | Fresno County Fresno CDIAC Number: 2005-0657 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Hawkins Delafield (FA) Kelling Northcross (TR) Fresno Co (UW) JP Morgan Securities | 06-30-06 Term | 2.538 TIC |
| 06-08-05 | \$4,970,000 | Placentia Orange CDIAC Number: 2005-0935 Tax and revenue anticipation note Cash flow, interim financing | F:F1 | Comp | (BC) Quint & Thimmig (FA) John C Fitzgerald & Assoc (TR) Placentia (UW) Parker Hunter Inc | 06-30-06 Term | 2.925 NIC |
| 06-08-05 | \$380,000,000 | Sacramento County Sacramento CDIAC Number: 2005-0966 Tax and revenue anticipation note Cash flow, interim financing | S:SP1+ M:MIG1 F:F1+ | Neg | (BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Banc of America Sec | 07-10-06 Term | 5.345 NIC |
| 06-08-05 | \$5,000,000 | San Leandro Unified School District Alameda CDIAC Number: 2005-1155 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Alameda Co (UW) Banc of America Sec | 07-06-06 Term | 2.592 TIC |
| 06-08-05 | \$3,700,000 | Brentwood Union School District Contra Costa CDIAC Number: 2005-1156 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) Morgan Stanley Dean | 07-06-06 Term | 2.628 TIC |
| 06-08-05 | \$10,500,000 | Antioch Unified School District Contra Costa CDIAC Number: 2005-1157 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) Kelling Northcross (TR) Contra Costa Co (UW) Banc of America Sec | 07-06-06 Term | 2.592 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | <u>INTERIM FINANCING</u> | | | | | |
| 06-09-05 | \$145,000,000 | Ventura County Ventura CDIAC Number: 2005-0666 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Neg | (BC) Fulbright & Jaworski (TR) Ventura Co (UW) Lehman Brothers | 07-03-06 Term | 2.643 NIC |
| 06-09-05 | \$500,000,000 | Los Angeles County Los Angeles CDIAC Number: 2005-0914 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 F:F1+ | Neg | (BC) Nixon Peabody (TR) Los Angeles Co (UW) Banc of America Sec | 06-30-06 Term | 2.571 TIC |
| 06-14-05 | \$32,150,000 | Santa Cruz County Board of Education Santa Cruz CDIAC Number: 2005-0532 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Wells Fargo Bank (UW) Zions First Natl Bk | 06-30-06 Term | 2.625 TIC |
| 06-14-05 | \$250,000,000 | San Diego County (SDCSD) San Diego CDIAC Number: 2005-0979 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser A | S:SP1+ M:MIG1 F:F1+ | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets | 07-14-06 Term | 2.617 TIC |
| 06-14-05 | \$910,000 | Cardiff School District (SDCSD) San Diego CDIAC Number: 2005-0980 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2005 TRAN Pool Ser B | S:SP1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Zions First Natl Bk (UW) Citigroup Global Markets | 07-14-06 Term | 2.636 TIC |
| 06-14-05 | \$7,500,000 | Carlsbad Unified School District (SDCSD) San Diego CDIAC Number: 2005-0981 | | | | | |
| 06-14-05 | \$15,765,000 | Chula Vista Elementary School District (SDCSD) San Diego CDIAC Number: 2005-0982 | | | | | |
| 06-14-05 | \$3,500,000 | Del Mar Union School District (SDCSD) San Diego CDIAC Number: 2005-0983 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-14-05 | \$5,000,000 | Escondido Union Elementary School District (SDCSD) San Diego CDIAC Number: 2005-0984 | | | | | |
| 06-14-05 | \$5,000,000 | Escondido Union High School District (SDCSD) San Diego CDIAC Number: 2005-0985 | | | | | |
| 06-14-05 | \$3,200,000 | Fallbrook Union High School District (SDCSD) San Diego CDIAC Number: 2005-0986 | | | | | |
| 06-14-05 | \$5,000,000 | Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2005-0987 | | | | | |
| 06-14-05 | \$15,000,000 | Poway Unified School District (SDCSD) San Diego CDIAC Number: 2005-0988 | | | | | |
| 06-14-05 | \$2,165,000 | Ramona Unified School District (SDCSD) San Diego CDIAC Number: 2005-0989 | | | | | |
| 06-14-05 | \$2,505,000 | Santee School District (SDCSD) San Diego CDIAC Number: 2005-0990 | | | | | |
| 06-14-05 | \$1,440,000 | Solana Beach School District (SDCSD) San Diego CDIAC Number: 2005-0991 | | | | | |
| 06-14-05 | \$115,000 | Vallecitos School District (SDCSD) San Diego CDIAC Number: 2005-0992 | | | | | |
| 06-14-05 | \$30,000,000 | Capistrano Unified School District (SCLE) Orange CDIAC Number: 2005-1054 Tax and revenue anticipation note Cash flow, interim financing SCLE 2005 TRAN Pool | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Banc of America Sec | 06-30-06 Term | 2.598 NIC |
| 06-14-05 | \$5,000,000 | Fullerton Elementary School District (SCLE) Orange CDIAC Number: 2005-1055 | | | | | |



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|-------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-14-05 | \$7,000,000 | Huntington Beach Union High School District (SCLE) Orange CDIAC Number: 2005-1056 | | | | | |
| 06-14-05 | \$14,500,000 | Irvine Unified School District (SCLE) Orange CDIAC Number: 2005-1057 | | | | | |
| 06-14-05 | \$20,000,000 | Newport-Mesa Unified School District (SCLE) Orange CDIAC Number: 2005-1058 | | | | | |
| 06-14-05 | \$10,000,000 | Orange Unified School District (SCLE) Orange CDIAC Number: 2005-1059 | | | | | |
| 06-15-05 | \$12,000,000 | San Diego County San Diego CDIAC Number: 2005-1092 Commercial paper Project, interim financing Teeter Obligation Series B-2 Federally Taxable | M:P-1 F:F1+ LOC | Neg | (BC) Orrick Herrington (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Citigroup Global Markets | 03-12-06 Term | VAR |
| 06-15-05 | \$46,000,000 | San Diego County San Diego CDIAC Number: 2005-1093 Commercial paper Project, interim financing Teeter Obligation Series B-1 | M:P-1 F:F1+ LOC | Neg | (BC) Orrick Herrington (EN) Landesbank Hessen (TR) Deutsche Bk Tr Co America (UW) Citigroup Global Markets | 03-12-06 Term | VAR |
| 06-16-05 | \$910,000 | Apple Valley Fire Protection District (CSCDA) San Bernardino CDIAC Number: 2005-0993 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 2.756 NIC |
| 06-16-05 | \$25,000,000 | Butte County (CSCDA) Butte CDIAC Number: 2005-0994 | | | | | |
| 06-16-05 | \$1,000,000 | Carmel Valley Fire Protection District (CSCDA) Monterey CDIAC Number: 2005-0995 | | | | | |



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|-------------|-------------------|---|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-16-05 | \$1,715,000 | Chino Valley Independent Fire District (CSCDA) San Bernardino CDIAC Number: 2005-0996 | | | | | |
| 06-16-05 | \$1,210,000 | Clearlake (CSCDA) Lake CDIAC Number: 2005-0997 | | | | | |
| 06-16-05 | \$5,000,000 | Colusa County (CSCDA) Colusa CDIAC Number: 2005-0998 | | | | | |
| 06-16-05 | \$10,000,000 | El Dorado County (CSCDA) El Dorado CDIAC Number: 2005-0999 | | | | | |
| 06-16-05 | \$1,000,000 | Fairfax (CSCDA) Marin CDIAC Number: 2005-1000 | | | | | |
| 06-16-05 | \$5,000,000 | Fullerton (CSCDA) Orange CDIAC Number: 2005-1001 | | | | | |
| 06-16-05 | \$5,000,000 | Glenn County (CSCDA) Glenn CDIAC Number: 2005-1002 | | | | | |
| 06-16-05 | \$1,000,000 | Grass Valley (CSCDA) Nevada CDIAC Number: 2005-1003 | | | | | |
| 06-16-05 | \$8,000,000 | Imperial County (CSCDA) Imperial CDIAC Number: 2005-1004 | | | | | |
| 06-16-05 | \$23,035,000 | Mendocino County (CSCDA) Mendocino CDIAC Number: 2005-1005 | | | | | |
| 06-16-05 | \$9,000,000 | Montebello (CSCDA) Los Angeles CDIAC Number: 2005-1006 | | | | | |
| 06-16-05 | \$1,350,000 | North Tahoe Fire Protection District (CSCDA) Placer CDIAC Number: 2005-1007 | | | | | |



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|-------------|-------------------|---|--------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | <u>INTERIM FINANCING</u> | | | | | |
| 06-16-05 | \$1,000,000 | Ojai (CSCDA) Ventura CDIAC Number: 2005-1008 | | | | | |
| 06-16-05 | \$1,000,000 | Paradise (CSCDA) Butte CDIAC Number: 2005-1009 | | | | | |
| 06-16-05 | \$10,000,000 | Pomona (CSCDA) Los Angeles CDIAC Number: 2005-1010 | | | | | |
| 06-16-05 | \$5,000,000 | Redondo Beach (CSCDA) Los Angeles CDIAC Number: 2005-1011 | | | | | |
| 06-16-05 | \$1,635,000 | San Anselmo (CSCDA) Marin CDIAC Number: 2005-1012 | | | | | |
| 06-16-05 | \$8,125,000 | San Bernardino (CSCDA) San Bernardino CDIAC Number: 2005-1013 | | | | | |
| 06-16-05 | \$4,060,000 | San Miguel Consolidated Fire Protection District (CSCDA) San Diego CDIAC Number: 2005-1014 | | | | | |
| 06-16-05 | \$1,700,000 | Sierra County (CSCDA) Sierra CDIAC Number: 2005-1016 | | | | | |
| 06-16-05 | \$5,000,000 | Siskiyou County (CSCDA) Siskiyou CDIAC Number: 2005-1017 | | | | | |
| 06-16-05 | \$1,500,000 | Southgate Park and Recreation District (CSCDA) Los Angeles CDIAC Number: 2005-1018 | | | | | |
| 06-16-05 | \$45,000,000 | Fresno (CSCDA) Fresno CDIAC Number: 2005-1019 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-2 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 2.756 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-16-05 | \$30,000,000 | Monterey County (CSCDA) Monterey CDIAC Number: 2005-1020 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-3 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 2.756 NIC |
| 06-16-05 | \$210,000,000 | Riverside County (CSCDA) Riverside CDIAC Number: 2005-1021 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-4 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 2.756 NIC |
| 06-16-05 | \$170,000,000 | San Bernardino County (CSCDA) San Bernardino CDIAC Number: 2005-1022 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-5 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 2.756 NIC |
| 06-16-05 | \$39,000,000 | Tulare County (CSCDA) Tulare CDIAC Number: 2005-1023 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series B | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers | 07-31-06 Term | 2.771 NIC |
| 06-16-05 | \$7,385,000 | Fullerton (CSCDA) Orange CDIAC Number: 2005-1024 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-1 Federally Taxable | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 4.065 NIC |
| 06-16-05 | \$11,875,000 | San Bernardino (CSCDA) San Bernardino CDIAC Number: 2005-1025 | | | | | |
| 06-16-05 | \$2,950,000 | Woodland (CSCDA) Yolo CDIAC Number: 2005-1026 | | | | | |



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| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-16-05 | \$30,850,000 | Monterey County (CSCDA) Monterey CDIAC Number: 2005-1027 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-2 Federally Taxable | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 4.065 NIC |
| 06-16-05 | \$84,845,000 | Riverside County (CSCDA) Riverside CDIAC Number: 2005-1028 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-3 Federally Taxable | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 4.065 NIC |
| 06-16-05 | \$40,000,000 | San Bernardino County (CSCDA) San Bernardino CDIAC Number: 2005-1029 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series C-4 Federally Taxable | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 4.065 NIC |
| 06-16-05 | \$2,000,000 | Redding (CSCDA) Shasta CDIAC Number: 2005-1046 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2005 TRAN Pool Series A-1 | S:SP-1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (EN) FSA (TR) Wells Fargo Bank (UW) Lehman Brothers | 06-30-06 Term | 2.756 NIC |
| 06-23-05 | \$2,195,000 | Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2005-0668 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2005 TRAN Pool Series A | S:SP1+ M:MIG1 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co | 07-06-06 Term | 2.601 NIC |
| 06-23-05 | \$605,000 | Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2005-0669 | | | | | |
| 06-23-05 | \$485,000 | Vallecito Union Elementary School District (CSCRPA) Calaveras CDIAC Number: 2005-0670 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$1,400,000 | Byron Union School District (CSCRPA) Contra Costa CDIAC Number: 2005-0672 | | | | | |
| 06-23-05 | \$1,185,000 | Walnut Creek Elementary School District (CSCRPA) Contra Costa CDIAC Number: 2005-0674 | | | | | |
| 06-23-05 | \$1,785,000 | Del Norte County Unified School District (CSCRPA) Del Norte CDIAC Number: 2005-0675 | | | | | |
| 06-23-05 | \$5,000,000 | El Dorado County Board of Education (CSCRPA) El Dorado CDIAC Number: 2005-0676 | | | | | |
| 06-23-05 | \$5,000,000 | El Dorado Union High School District (CSCRPA) El Dorado CDIAC Number: 2005-0677 | | | | | |
| 06-23-05 | \$655,000 | Gold Oak Union School District (CSCRPA) El Dorado CDIAC Number: 2005-0678 | | | | | |
| 06-23-05 | \$1,065,000 | Mother Lode Union Elementary School District (CSCRPA) El Dorado CDIAC Number: 2005-0680 | | | | | |
| 06-23-05 | \$2,495,000 | Black Oak Mine Unified School District (CSCRPA) El Dorado CDIAC Number: 2005-0681 | | | | | |
| 06-23-05 | \$645,000 | Coalinga/Huron Joint Unified School District (CSCRPA) Fresno CDIAC Number: 2005-0682 | | | | | |
| 06-23-05 | \$1,300,000 | West Hills Community College District (CSCRPA) Fresno CDIAC Number: 2005-0683 | | | | | |
| 06-23-05 | \$5,000,000 | Sanger Unified School District (CSCRPA) Fresno CDIAC Number: 2005-0685 | | | | | |
| 06-23-05 | \$9,135,000 | Central Unified School District (CSCRPA) Fresno CDIAC Number: 2005-0689 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$1,970,000 | Kerman Unified School District (CSCRPA) Fresno CDIAC Number: 2005-0690 | | | | | |
| 06-23-05 | \$120,000 | Hamilton Union Elementary School District (CSCRPA) Glenn CDIAC Number: 2005-0692 | | | | | |
| 06-23-05 | \$1,180,000 | Willows Unified School District (CSCRPA) Glenn CDIAC Number: 2005-0693 | | | | | |
| 06-23-05 | \$1,850,000 | Northern Humboldt Union High School District (CSCRPA) Humboldt CDIAC Number: 2005-0694 | | | | | |
| 06-23-05 | \$990,000 | Southern Humboldt Joint Unified School District (CSCRPA) Humboldt CDIAC Number: 2005-0696 | | | | | |
| 06-23-05 | \$2,755,000 | Eureka City Unified School District (CSCRPA) Humboldt CDIAC Number: 2005-0697 | | | | | |
| 06-23-05 | \$2,105,000 | Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2005-0699 | | | | | |
| 06-23-05 | \$620,000 | San Pasqual Valley Unified School District (CSCRPA) Imperial CDIAC Number: 2005-0702 | | | | | |
| 06-23-05 | \$5,000,000 | Kern County Board of Education (CSCRPA) Kern CDIAC Number: 2005-0705 | | | | | |
| 06-23-05 | \$5,000,000 | Bakersfield City Elementary School District (CSCRPA) Kern CDIAC Number: 2005-0706 | | | | | |
| 06-23-05 | \$665,000 | Kernville Union Elementary School District (CSCRPA) Kern CDIAC Number: 2005-0708 | | | | | |
| 06-23-05 | \$775,000 | Lamont School District (CSCRPA) Kern CDIAC Number: 2005-0709 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$1,360,000 | Tehachapi Unified School District (CSCRPA) Kern CDIAC Number: 2005-0713 | | | | | |
| 06-23-05 | \$115,000 | Rio Bravo-Greeley Union Elementary School District (CSCRPA) Kern CDIAC Number: 2005-0714 | | | | | |
| 06-23-05 | \$880,000 | El Tejon Unified School District (CSCRPA) Kern CDIAC Number: 2005-0715 | | | | | |
| 06-23-05 | \$1,110,000 | Kings County Board of Education (CSCRPA) Kings CDIAC Number: 2005-0716 | | | | | |
| 06-23-05 | \$795,000 | Hanford Elementary School District (CSCRPA) Kings CDIAC Number: 2005-0718 | | | | | |
| 06-23-05 | \$140,000 | Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Number: 2005-0719 | | | | | |
| 06-23-05 | \$905,000 | Lakeport Unified School District (CSCRPA) Lake CDIAC Number: 2005-0720 | | | | | |
| 06-23-05 | \$2,795,000 | Bellflower Unified School District (CSCRPA) Los Angeles CDIAC Number: 2005-0722 | | | | | |
| 06-23-05 | \$1,400,000 | Culver City Unified School District (CSCRPA) Los Angeles CDIAC Number: 2005-0724 | | | | | |
| 06-23-05 | \$1,495,000 | Eastside Union School District (CSCRPA) Los Angeles CDIAC Number: 2005-0725 | | | | | |
| 06-23-05 | \$8,415,000 | Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2005-0728 | | | | | |
| 06-23-05 | \$5,000,000 | Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Number: 2005-0729 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$740,000 | Los Nietos Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2005-0730 | | | | | |
| 06-23-05 | \$2,595,000 | Newhall Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2005-0731 | | | | | |
| 06-23-05 | \$3,960,000 | Saugus Union Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2005-0733 | | | | | |
| 06-23-05 | \$1,665,000 | South Pasadena Unified School District (CSCRPA) Los Angeles CDIAC Number: 2005-0734 | | | | | |
| 06-23-05 | \$5,000,000 | Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2005-0735 | | | | | |
| 06-23-05 | \$2,000,000 | Temple City Unified School District (CSCRPA) Los Angeles CDIAC Number: 2005-0736 | | | | | |
| 06-23-05 | \$11,560,000 | Torrance Unified School District (CSCRPA) Los Angeles CDIAC Number: 2005-0737 | | | | | |
| 06-23-05 | \$10,980,000 | William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Number: 2005-0738 | | | | | |
| 06-23-05 | \$1,080,000 | Wilsona School District (CSCRPA) Los Angeles CDIAC Number: 2005-0739 | | | | | |
| 06-23-05 | \$2,000,000 | Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2005-0742 | | | | | |
| 06-23-05 | \$850,000 | Bass Lake Joint Union School District (CSCRPA) Madera CDIAC Number: 2005-0744 | | | | | |
| 06-23-05 | \$405,000 | Coarsegold Union School District (CSCRPA) Madera CDIAC Number: 2005-0745 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$2,755,000 | Madera Unified School District (CSCRPA) Madera CDIAC Number: 2005-0746 | | | | | |
| 06-23-05 | \$1,600,000 | Yosemite Union High School District (CSCRPA) Madera CDIAC Number: 2005-0747 | | | | | |
| 06-23-05 | \$3,310,000 | Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2005-0748 | | | | | |
| 06-23-05 | \$825,000 | Chawanakee Unifed School District (CSCRPA) Madera CDIAC Number: 2005-0749 | | | | | |
| 06-23-05 | \$2,270,000 | Dixie Elementary School District (CSCRPA) Marin CDIAC Number: 2005-0750 | | | | | |
| 06-23-05 | \$1,905,000 | Kentfield Elementary School District (CSCRPA) Marin CDIAC Number: 2005-0751 | | | | | |
| 06-23-05 | \$4,000,000 | San Rafael City Elementary School District (CSCRPA) Marin CDIAC Number: 2005-0753 | | | | | |
| 06-23-05 | \$1,500,000 | San Rafael City High School District (CSCRPA) Marin CDIAC Number: 2005-0754 | | | | | |
| 06-23-05 | \$1,415,000 | Mariposa County Unified School District (CSCRPA) Mariposa CDIAC Number: 2005-0755 | | | | | |
| 06-23-05 | \$125,000 | Ballico-Cressey Elementary School District (CSCRPA) Merced CDIAC Number: 2005-0756 | | | | | |
| 06-23-05 | \$525,000 | Weaver Union Elementary School District (CSCRPA) Merced CDIAC Number: 2005-0759 | | | | | |
| 06-23-05 | \$675,000 | Eastern Sierra Unified School District (CSCRPA) Mono CDIAC Number: 2005-0761 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$1,840,000 | Mammoth Unified School District (CSCRPA) Mono CDIAC Number: 2005-0762 | | | | | |
| 06-23-05 | \$3,960,000 | Monterey County Board of Education (CSCRPA) Monterey CDIAC Number: 2005-0763 | | | | | |
| 06-23-05 | \$4,420,000 | Carmel Unified School District (CSCRPA) Monterey CDIAC Number: 2005-0764 | | | | | |
| 06-23-05 | \$50,000 | Chualar Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2005-0765 | | | | | |
| 06-23-05 | \$3,200,000 | Hartnell Community College District (CSCRPA) Monterey CDIAC Number: 2005-0767 | | | | | |
| 06-23-05 | \$5,000,000 | Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2005-0768 | | | | | |
| 06-23-05 | \$4,520,000 | Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2005-0769 | | | | | |
| 06-23-05 | \$640,000 | Santa Rita Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2005-0771 | | | | | |
| 06-23-05 | \$465,000 | Washington Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2005-0772 | | | | | |
| 06-23-05 | \$1,330,000 | Soledad Unified School District (CSCRPA) Monterey CDIAC Number: 2005-0774 | | | | | |
| 06-23-05 | \$4,950,000 | Napa Valley Unified School District (CSCRPA) Napa CDIAC Number: 2005-0775 | | | | | |
| 06-23-05 | \$3,900,000 | St Helena Unified School District (CSCRPA) Napa CDIAC Number: 2005-0776 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$2,670,000 | Grass Valley Elementary School District (CSCRPA) Nevada CDIAC Number: 2005-0777 | | | | | |
| 06-23-05 | \$725,000 | Nevada City School District (CSCRPA) Nevada CDIAC Number: 2005-0778 | | | | | |
| 06-23-05 | \$2,660,000 | Nevada Joint Union High School District (CSCRPA) Nevada CDIAC Number: 2005-0779 | | | | | |
| 06-23-05 | \$3,235,000 | Huntington Beach City Elementary School District (CSCRPA) Orange CDIAC Number: 2005-0781 | | | | | |
| 06-23-05 | \$2,615,000 | Plumas Unified School District (CSCRPA) Plumas CDIAC Number: 2005-0782 | | | | | |
| 06-23-05 | \$3,515,000 | Beaumont Unified School District (CSCRPA) Riverside CDIAC Number: 2005-0783 | | | | | |
| 06-23-05 | \$12,860,000 | Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2005-0784 | | | | | |
| 06-23-05 | \$960,000 | Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2005-0785 | | | | | |
| 06-23-05 | \$2,730,000 | Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2005-0786 | | | | | |
| 06-23-05 | \$5,000,000 | Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2005-0787 | | | | | |
| 06-23-05 | \$11,870,000 | Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2005-0788 | | | | | |
| 06-23-05 | \$1,420,000 | Galt Joint Union High School District (CSCRPA) Sacramento CDIAC Number: 2005-0790 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$1,510,000 | North Sacramento Elementary School District (CSCRPA) Sacramento CDIAC Number: 2005-0792 | | | | | |
| 06-23-05 | \$3,900,000 | Rio Linda Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2005-0793 | | | | | |
| 06-23-05 | \$1,165,000 | Natomas Unified School District (CSCRPA) Sacramento CDIAC Number: 2005-0794 | | | | | |
| 06-23-05 | \$645,000 | Aromas-San Juan Unified School District (CSCRPA) San Benito CDIAC Number: 2005-0795 | | | | | |
| 06-23-05 | \$4,700,000 | Redlands Unified School District (CSCRPA) San Bernardino CDIAC Number: 2005-0796 | | | | | |
| 06-23-05 | \$7,425,000 | Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2005-0797 | | | | | |
| 06-23-05 | \$7,425,000 | Apple Valley Unified School District (CSCRPA) San Bernardino CDIAC Number: 2005-0798 | | | | | |
| 06-23-05 | \$1,410,000 | Linden Unified School District (CSCRPA) San Joaquin CDIAC Number: 2005-0799 | | | | | |
| 06-23-05 | \$9,895,000 | Lodi Unified School District (CSCRPA) San Joaquin CDIAC Number: 2005-0800 | | | | | |
| 06-23-05 | \$1,615,000 | Ripon Unified School District (CSCRPA) San Joaquin CDIAC Number: 2005-0801 | | | | | |
| 06-23-05 | \$3,000,000 | San Mateo County Board of Education (CSCRPA) San Mateo CDIAC Number: 2005-0802 | | | | | |
| 06-23-05 | \$335,000 | Bayshore Elementary School District (CSCRPA) San Mateo CDIAC Number: 2005-0803 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$4,655,000 | Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2005-0804 | | | | | |
| 06-23-05 | \$5,345,000 | Cabrillo Unified School District (CSCRPA) San Mateo CDIAC Number: 2005-0805 | | | | | |
| 06-23-05 | \$2,195,000 | Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2005-0806 | | | | | |
| 06-23-05 | \$5,000,000 | Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2005-0807 | | | | | |
| 06-23-05 | \$2,265,000 | Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2005-0808 | | | | | |
| 06-23-05 | \$2,175,000 | Menlo Park City Elementary School District (CSCRPA) San Mateo CDIAC Number: 2005-0810 | | | | | |
| 06-23-05 | \$4,335,000 | Millbrae Elementary School District (CSCRPA) San Mateo CDIAC Number: 2005-0811 | | | | | |
| 06-23-05 | \$745,000 | Portola Valley Elementary School District (CSCRPA) San Mateo CDIAC Number: 2005-0812 | | | | | |
| 06-23-05 | \$5,000,000 | Redwood City Elementary School District (CSCRPA) San Mateo CDIAC Number: 2005-0813 | | | | | |
| 06-23-05 | \$3,525,000 | San Bruno Park Elementary School District (CSCRPA) San Mateo CDIAC Number: 2005-0814 | | | | | |
| 06-23-05 | \$6,930,000 | San Mateo-Foster City School District (CSCRPA) San Mateo CDIAC Number: 2005-0816 | | | | | |
| 06-23-05 | \$14,835,000 | San Mateo Union High School District (CSCRPA) San Mateo CDIAC Number: 2005-0817 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$15,000,000 | San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2005-0818 | | | | | |
| 06-23-05 | \$7,305,000 | South San Francisco Unified School District (CSCRPA) San Mateo CDIAC Number: 2005-0819 | | | | | |
| 06-23-05 | \$1,240,000 | Woodside Elementary School District (CSCRPA) San Mateo CDIAC Number: 2005-0820 | | | | | |
| 06-23-05 | \$65,000 | Buellton Union Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2005-0821 | | | | | |
| 06-23-05 | \$2,675,000 | Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2005-0822 | | | | | |
| 06-23-05 | \$600,000 | Cold Spring Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2005-0823 | | | | | |
| 06-23-05 | \$455,000 | College Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2005-0824 | | | | | |
| 06-23-05 | \$5,000,000 | Berryessa Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2005-0826 | | | | | |
| 06-23-05 | \$4,950,000 | Campbell Union High School District (CSCRPA) Santa Clara CDIAC Number: 2005-0827 | | | | | |
| 06-23-05 | \$5,000,000 | Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2005-0829 | | | | | |
| 06-23-05 | \$205,000 | Lakeside Joint School District (CSCRPA) Santa Clara CDIAC Number: 2005-0830 | | | | | |
| 06-23-05 | \$1,375,000 | Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2005-0831 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$3,470,000 | Moreland School District (CSCRPA) Santa Clara CDIAC Number: 2005-0833 | | | | | |
| 06-23-05 | \$7,920,000 | Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Number: 2005-0834 | | | | | |
| 06-23-05 | \$1,675,000 | Mt Pleasant Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2005-0835 | | | | | |
| 06-23-05 | \$3,960,000 | Palo Alto Unified School District (CSCRPA) Santa Clara CDIAC Number: 2005-0836 | | | | | |
| 06-23-05 | \$2,460,000 | Saratoga Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2005-0837 | | | | | |
| 06-23-05 | \$2,295,000 | Shasta County Office of Education (CSCRPA) Shasta CDIAC Number: 2005-0838 | | | | | |
| 06-23-05 | \$410,000 | Black Butte Union Elementary School District (CSCRPA) Shasta CDIAC Number: 2005-0839 | | | | | |
| 06-23-05 | \$1,445,000 | Cascade Union Elementary School District (CSCRPA) Shasta CDIAC Number: 2005-0840 | | | | | |
| 06-23-05 | \$800,000 | Columbia Elementary School District (CSCRPA) Shasta CDIAC Number: 2005-0841 | | | | | |
| 06-23-05 | \$565,000 | Enterprise Elementary School District (CSCRPA) Shasta CDIAC Number: 2005-0842 | | | | | |
| 06-23-05 | \$870,000 | Pacheco Union Elementary School District (CSCRPA) Shasta CDIAC Number: 2005-0843 | | | | | |
| 06-23-05 | \$3,730,000 | Shasta Union Elementary School District (CSCRPA) Shasta CDIAC Number: 2005-0845 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$3,475,000 | Solano County Board of Education (CSCRPA) Solano CDIAC Number: 2005-0848 | | | | | |
| 06-23-05 | \$2,065,000 | Benicia Unified School District (CSCRPA) Solano CDIAC Number: 2005-0849 | | | | | |
| 06-23-05 | \$3,440,000 | Dixon Unified School District (CSCRPA) Solano CDIAC Number: 2005-0850 | | | | | |
| 06-23-05 | \$395,000 | Vacaville Unified School District (CSCRPA) Solano CDIAC Number: 2005-0852 | | | | | |
| 06-23-05 | \$9,895,000 | Santa Rosa Elementary School District/Santa Rosa High School District (CSCRPA) Sonoma CDIAC Number: 2005-0853 | | | | | |
| 06-23-05 | \$3,500,000 | West Sonoma County Union High School District (CSCRPA) Sonoma CDIAC Number: 2005-0854 | | | | | |
| 06-23-05 | \$2,700,000 | Bellevue Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2005-0855 | | | | | |
| 06-23-05 | \$85,000 | Gravenstein Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2005-0857 | | | | | |
| 06-23-05 | \$175,000 | Harmony Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2005-0858 | | | | | |
| 06-23-05 | \$300,000 | Horicon Elementary School District (CSCRPA) Sonoma CDIAC Number: 2005-0859 | | | | | |
| 06-23-05 | \$275,000 | Monte Rio Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2005-0860 | | | | | |
| 06-23-05 | \$240,000 | Oak Grove Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2005-0861 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$1,375,000 | Old Adobe Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2005-0862 | | | | | |
| 06-23-05 | \$2,220,000 | Piner-Olivet Union School District (CSCRPA) Sonoma CDIAC Number: 2005-0863 | | | | | |
| 06-23-05 | \$475,000 | Twin Hills Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2005-0864 | | | | | |
| 06-23-05 | \$4,000,000 | Cotati-Rohnert Park Unified School District (CSCRPA) Sonoma CDIAC Number: 2005-0866 | | | | | |
| 06-23-05 | \$2,615,000 | Windsor Unified School District (CSCRPA) Sonoma CDIAC Number: 2005-0867 | | | | | |
| 06-23-05 | \$3,935,000 | Healdsburg Unified School District (CSCRPA) Sonoma CDIAC Number: 2005-0868 | | | | | |
| 06-23-05 | \$1,470,000 | Tehama County Board of Education (CSCRPA) Tehama CDIAC Number: 2005-0871 | | | | | |
| 06-23-05 | \$2,500,000 | Corning Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2005-0872 | | | | | |
| 06-23-05 | \$85,000 | Gerber Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2005-0874 | | | | | |
| 06-23-05 | \$745,000 | Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2005-0876 | | | | | |
| 06-23-05 | \$1,270,000 | Red Bluff Joint Union High School District (CSCRPA) Tehama CDIAC Number: 2005-0877 | | | | | |
| 06-23-05 | \$50,000 | Lewiston Elementary School District (CSCRPA) Trinity CDIAC Number: 2005-0878 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$1,995,000 | Cutler-Orosi Joint Unified School District (CSCRPA) Tulare CDIAC Number: 2005-0880 | | | | | |
| 06-23-05 | \$290,000 | Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2005-0881 | | | | | |
| 06-23-05 | \$210,000 | Exeter Union High School District (CSCRPA) Tulare CDIAC Number: 2005-0882 | | | | | |
| 06-23-05 | \$970,000 | Pixley Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2005-0883 | | | | | |
| 06-23-05 | \$590,000 | Terra Bella Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2005-0884 | | | | | |
| 06-23-05 | \$1,045,000 | Woodlake Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2005-0885 | | | | | |
| 06-23-05 | \$285,000 | Woodlake Union High School District (CSCRPA) Tulare CDIAC Number: 2005-0886 | | | | | |
| 06-23-05 | \$2,150,000 | Porterville Unified School District (CSCRPA) Tulare CDIAC Number: 2005-0888 | | | | | |
| 06-23-05 | \$3,820,000 | Dinuba Unified School District (CSCRPA) Tulare CDIAC Number: 2005-0889 | | | | | |
| 06-23-05 | \$680,000 | Curtis Creek Elementary School District (CSCRPA) Tuolumne CDIAC Number: 2005-0891 | | | | | |
| 06-23-05 | \$40,000 | Jamestown Elementary School District (CSCRPA) Tuolumne CDIAC Number: 2005-0892 | | | | | |
| 06-23-05 | \$990,000 | Sonora School District (CSCRPA) Tuolumne CDIAC Number: 2005-0893 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-------------------------------|-----------------------------|--------------------------|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$1,875,000 | Sonora Union High School District (CSCRPA) Tuolumne CDIAC Number: 2005-0894 | | | | | |
| 06-23-05 | \$155,000 | Twain Harte-Long Barn Union School District (CSCRPA) Tuolumne CDIAC Number: 2005-0897 | | | | | |
| 06-23-05 | \$895,000 | Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Number: 2005-0898 | | | | | |
| 06-23-05 | \$1,700,000 | Fillmore Unified School District (CSCRPA) Ventura CDIAC Number: 2005-0899 | | | | | |
| 06-23-05 | \$2,395,000 | Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2005-0900 | | | | | |
| 06-23-05 | \$2,700,000 | Pleasant Valley School District (CSCRPA) Ventura CDIAC Number: 2005-0901 | | | | | |
| 06-23-05 | \$1,035,000 | Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2005-0902 | | | | | |
| 06-23-05 | \$1,165,000 | Santa Paula Elementary School District (CSCRPA) Ventura CDIAC Number: 2005-0903 | | | | | |
| 06-23-05 | \$6,180,000 | Simi Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2005-0905 | | | | | |
| 06-23-05 | \$3,985,000 | Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2005-0907 | | | | | |
| 06-23-05 | \$1,955,000 | Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2005-0908 | | | | | |
| 06-23-05 | \$1,630,000 | Yolo County Board of Education (CSCRPA) Yolo CDIAC Number: 2005-0909 | | | | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | INTERIM FINANCING | | | | | |
| 06-23-05 | \$245,000 | Esparto Unified School District (CSCRPA) Yolo CDIAC Number: 2005-0910 | | | | | |
| 06-23-05 | \$505,000 | Wheatland Union High School District (CSCRPA) Yuba CDIAC Number: 2005-0912 | | | | | |
| 06-23-05 | \$2,990,000 | Delano Joint Union High School District (CSCRPA) Kern CDIAC Number: 2005-0913 | | | | | |
| 06-23-05 | \$47,000,000 | Santa Barbara County Santa Barbara CDIAC Number: 2005-0940 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Orrick Herrington (TR) Santa Barbara Co (UW) Banc of America Sec | 07-25-06 Term | 2.774 NIC |
| 06-28-05 | \$40,000,000 | Sacramento Metropolitan Fire District Sacramento CDIAC Number: 2005-0967 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Comp | (BC) Orrick Herrington (FA) Sutter Securities (TR) Deutsche Bank Natl Trust (UW) Morgan Stanley | 06-28-06 Term | 2.587 NIC |
| 06-28-05 | \$16,945,000 | Orange County Fire Authority Orange CDIAC Number: 2005-1047 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Neg | (BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Orange Co Fire Auth (UW) Banc of America Sec | 06-30-06 Term | 2.579 NIC |
| 06-28-05 | \$50,000,000 | Santa Cruz County Santa Cruz CDIAC Number: 2005-1100 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 | Comp | (BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Goldman Sachs | 07-19-06 Term | 2.564 TIC |
| 07-01-05 | \$155,000,000 | San Diego San Diego CDIAC Number: 2005-0924 Tax and revenue anticipation note Cash flow, interim financing | NR | Neg | (BC) Stradling Yocca (FA) Public Financial (UW) Bank of America NA | 06-30-06 Term | VAR |



DEBT LINE CALENDAR

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|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 06-27-05 | \$30,000,000 | Kern County Board of Education Kern CDIAC Number: 2005-1172 Certificates of participation/leases K-12 school facility Refunding | | Neg | (BC) Fulbright & Jaworski (FA) Paragon Muni Consult (UW) Wulff Hansen & Co | | |
| # 07-01-05 | \$2,900,000 | Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1207 Limited tax obligation bond K-12 school facility IA B Refunding | | Neg | (BC) Stradling Yocca (UW) Corona-Norco USD PFA | | |
| # 07-01-05 | \$3,800,000 | Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1208 Limited tax obligation bond K-12 school facility IA A Refunding | | Neg | (BC) Stradling Yocca (UW) Corona-Norco USD PFA | | |
| # 07-01-05 | \$3,300,000 | Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1209 Limited tax obligation bond K-12 school facility IA C Refunding | | Neg | (BC) Stradling Yocca (UW) Corona-Norco USD PFA | | |
| # 07-01-05 | \$5,300,000 | Corona-Norco Unified School District CFD No 02-1 Riverside CDIAC Number: 2005-1210 Limited tax obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (UW) Corona-Norco USD PFA | | |
| # 07-07-05 | \$13,500,000 | Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1194 Revenue bond (Pool) K-12 school facility Glendora USD | | Neg | (BC) Jones Hall (UW) George K Baum | | |



DEBT LINE CALENDAR

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|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 07-07-05 | \$93,800,000 | California Educational Facilities Authority State of California CDIAC Number: 2005-1273 Conduit revenue bond College, university facility Pepperdine Univ Series A Refunding | | Neg | (BC) Orrick Herrington (FA) Public Financial (UW) Prager Sealy & Co LLC | | |
| # 07-07-05 | \$15,700,000 | California Educational Facilities Authority State of California CDIAC Number: 2005-1274 Conduit revenue bond College, university facility Pepperdine Univ Series B Refunding | | Neg | (BC) Orrick Herrington (FA) Public Financial (UW) Prager Sealy & Co LLC | | |
| # 07-13-05 | \$66,000,000 | California Educational Facilities Authority State of California CDIAC Number: 2005-1170 Conduit revenue bond College, university facility Chapman Univ Ser A | | Neg | (BC) Orrick Herrington (UW) Banc of America Sec | | |
| # 07-13-05 | \$8,022,104 | ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2005-1205 Conduit revenue bond K-12 school facility San Francisco Univ HS Refunding | | Neg | (BC) Hawkins Delafield (UW) Stone & Youngberg | | |
| # 07-13-05 | \$3,000,000 | Cutler-Orosi Joint Unified School District Tulare CDIAC Number: 2005-1237 Certificates of participation/leases K-12 school facility Refunding | | Neg | (BC) Jones Hall (FA) School Fac Finance (UW) Chilton & Assoc | | |
| # 07-14-05 | \$75,000,000 | Val Verde Unified School District Riverside CDIAC Number: 2005-1277 Certificates of participation/leases K-12 school facility Refunding | | Neg | (BC) Fulbright & Jaworski (UW) Banc of America Sec | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 07-14-05 | \$65,000,000 | California Educational Facilities Authority State of California CDIAC Number: 2005-1300 Conduit revenue bond College, university facility Univ of Southern CA Refunding | | Neg | (BC) Hawkins Delafield (UW) Morgan Stanley | | |
| 07-15-05 | \$8,000,000 | North Orange County Regional Occupational Program Orange CDIAC Number: 2004-0555 Certificates of participation/leases K-12 school facility Education Ctr Funding Program Series A | | Neg | (BC) Orrick Herrington (FA) CA Financial Service (UW) UBS Financial Services | | |
| 07-15-05 | \$4,000,000 | North Orange County Regional Occupational Program Orange CDIAC Number: 2004-0556 Certificates of participation/leases K-12 school facility Education Ctr Funding Program Series B Federally Taxable | | Neg | (BC) Orrick Herrington (FA) CA Financial Service (UW) UBS Financial Services | | |
| 07-19-05 | \$32,000,000 | California State University Sacramento Foundation State of California CDIAC Number: 2005-0972 Public lease revenue bond College, university facility Series B Federally Taxable State Taxable Refunding | | Neg | (BC) Kronick Moskovitz (UW) George K Baum | | |
| # 07-19-05 | \$2,000,000 | Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1197 Revenue bond (Pool) K-12 school facility Santa Paula UnHSD | | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 07-20-05 | \$27,500,000 | Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1195 Revenue bond (Pool) K-12 school facility Goleta UnSD | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc | | |
| # 07-21-05 | \$10,530,000 | Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Number: 2005-1251 Limited tax obligation bond K-12 school facility Refunding | | Comp | (BC) Orrick Herrington (FA) Fieldman Rolapp | | |
| # 07-21-05 | \$80,360,000 | North City West School Facilities Financing Authority San Diego CDIAC Number: 2005-1270 Revenue bond (Pool) Other, multiple educational uses Series 2005 A & B, Series 2006 C Refunding | | Neg | (BC) O'Melveny & Myers (FA) Bond Logistix (UW) Morgan Stanley | | |
| 07-26-05 | \$50,000,000 | Murrieta Valley Unified School District Riverside CDIAC Number: 2005-0960 Certificates of participation/leases K-12 school facility Bridge Funding Program | | Neg | (BC) Orrick Herrington (FA) CA Financial Service (UW) UBS Financial Services | | |
| # 07-27-05 | \$156,600 | Sausalito Marin City School District Marin CDIAC Number: 2005-1313 Certificates of participation/leases K-12 school facility Energy Imp | | Comp | (BC) School/College Legal (FA) Government Fin Strat | | |
| # 07-28-05 | \$24,000,000 | California Educational Facilities Authority State of California CDIAC Number: 2005-1171 Conduit revenue bond College, university facility Chapman Univ Ser B Refunding | | Neg | (BC) Orrick Herrington (UW) Banc of America Sec | | |



DEBT LINE CALENDAR

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|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| PROPOSED | | EDUCATION | | | | | |
| 08-01-05 | \$15,000,000 | Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2005-0974 Limited tax obligation bond K-12 school facility Central Park | | Neg | (BC) Stradling Yocca (UW) Stone & Youngberg | | |
| + 08-03-05 | \$1,355,000 | Yucaipa-Calimesa Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2004-1782 Limited tax obligation bond Other, multiple educational uses Wildwood Canyon II | | Comp | (BC) Fulbright & Jaworski (FA) Harrell & Co Advisors | | |
| # 08-10-05 | \$2,900,000 | Atwater Elementary School District Merced CDIAC Number: 2005-1256 Certificates of participation/leases K-12 school facility | | Neg | (BC) Bowie Arneson Wiles (UW) Stone & Youngberg | | |
| # 08-10-05 | \$6,500,000 | Los Alamitos Unified School District Orange CDIAC Number: 2005-1298 Certificates of participation/leases K-12 school facility | | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat | | |
| # 08-11-05 | \$12,370,000 | Temecula Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2005-1304 Limited tax obligation bond K-12 school facility | | Neg | (BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (UW) Stone & Youngberg | | |
| # 08-16-05 | \$20,000,000 | ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2005-1344 Conduit revenue bond K-12 school facility Francis Parker School | | Neg | (BC) Kutak Rock (UW) Stone & Youngberg | | |
| # 08-23-05 | \$140,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2005-1299 Public lease revenue bond K-12 school facility School Fund Apportionment Series A, B & C | | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (UW) Banc of America Sec | | |



DEBT LINE CALENDAR

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|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| PROPOSED | | EDUCATION | | | | | |
| # 09-13-05 | \$11,000,000 | Visalia Unified School District Tulare CDIAC Number: 2005-1325 Certificates of participation/leases K-12 school facility Refunding | | Neg | (BC) Kronick Moskovitz (FA) Government Fin Strat | | |
| 10-01-05 | \$35,000,000 | Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2004-0613 Limited tax obligation bond K-12 school facility Pacifica San Juan | | Neg | (BC) Stradling Yocca (UW) UBS Financial Services | | |
| SOLD | | | | | | | |
| 05-26-05 | \$2,880,000 | Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2005-0417 Limited tax obligation bond K-12 school facility Schools & EMWD | NR | Neg | (BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg | 09-01-37 Comb | 5.232 NIC |
| # 05-26-05 | \$194,035 | Hemet Unified School District Riverside CDIAC Number: 2005-1228 Certificates of participation/leases Other, multiple educational uses School Buses | NR | Neg | (UW) Kansas State Bank | 06-01-10 Serial | 4.690 NIC |
| 05-31-05 | \$2,245,000 | Lakeside Union School District Kern CDIAC Number: 2005-1030 Certificates of participation/leases K-12 school facility Refunding | S:AAA Ins | Neg | (BC) Jones Hall (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Brandis Tallman LLC | 09-01-20 Serial | 4.028 NIC |
| 06-02-05 | \$2,300,000 | Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0634 Limited tax obligation bond K-12 school facility Ser B | NR | Neg | (BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA | 09-01-35 Serial | 4.278 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | EDUCATION | | | | | |
| 06-02-05 | \$6,440,000 | Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0635 Limited tax obligation bond K-12 school facility Olinda Heights Ser A Refunding | NR | Neg | (BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA | 09-01-28 Serial | 4.182 NIC |
| 06-02-05 | \$15,405,000 | Brea Public Financing Authority Orange CDIAC Number: 2005-0636 Revenue bond (Pool) K-12 school facility Brea Olinda USD CFD No 95-1 & Brea CFD No 1997-1 Ser A | S:AAA/BBB+ Ins | Neg | (BC) Quint & Thimmig (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg | 09-01-35 Comb | 4.278 NIC |
| 06-02-05 | \$15,000,000 | Western Placer Unified School District CFD No 1 Placer CDIAC Number: 2005-0955 Limited tax obligation bond K-12 school facility | S:AAA/A- Ins | Neg | (BC) Nixon Peabody (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Banc of America Sec | 09-01-34 Comb | 4.477 NIC |
| 06-07-05 | \$558,425,000 | The Regents of the University of California State of California CDIAC Number: 2005-1060 Public enterprise revenue bond College, university facility Various UC Facs Series E & F Refunding | S:AAA/AA M:Aaa/Aa2 Ins | Neg | (BC) Orrick Herrington (EN) Multiple Guarantors (TR) The Bank of NY Trust Co (UW) Morgan Stanley | 05-15-35 Comb | 4.121 NIC |
| 06-09-05 | \$15,760,000 | Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2005-0555 Limited tax obligation bond K-12 school facility Refunding | M:Aaa/A1 Ins | Neg | (BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) MBIA (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean | 08-01-24 Serial | 3.979 NIC |
| 06-15-05 | \$7,860,000 | Palo Verde Unified School District Riverside CDIAC Number: 2005-0633 Certificates of participation/leases K-12 school facility Ruth Brown ES, Blythe MS & Palo Verde HS | M:Aaa Ins | Neg | (BC) Miller Brown & Dannis (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum | 03-01-31 Comb | 4.587 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|--------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | EDUCATION | | | | | |
| 06-16-05 | \$9,310,000 | Turlock Unified School District Multiple CDIAC Number: 2005-0654 Certificates of participation/leases K-12 school facility Dutcher MS, Pitman HS & Turlock HS | S:AAA/A- Ins | Neg | (BC) Orrick Herrington (FA) Government Fin Strat (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley Dean | 08-01-30 Comb | 4.219 NIC |
| # 06-16-05 | \$82,616,832 | Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1216 Revenue bond (Pool) K-12 school facility Beverly Hills USD Refunding | S:AAA M:Aaa Ins | Neg | (BC) Jones Hall (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum | 08-01-26 Comb | 4.367 NIC |
| # 06-21-05 | \$7,285,000 | Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1230 Revenue bond (Pool) College, university facility Peralta CCD Refunding | S:AAA/AA- Ins | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg | 08-01-21 Serial | 3.939 TIC |
| 06-29-05 | \$14,000,000 | Snowline Joint Unified School District San Bernardino CDIAC Number: 2005-0962 Certificates of participation/leases Other, multiple educational uses Bridge Funding Program | S:AAA/A-1+ M:Aaa/VMIG1 Ins | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) Zions First Natl Bk (UW) UBS Financial Services | 06-01-39 Comb | VAR |
| # 07-13-05 | \$11,085,000 | Coronado Unified School District San Diego CDIAC Number: 2005-1263 Certificates of participation/leases K-12 school facility | S:AAA/A+ Ins | Neg | (BC) Luce Forward (EN) MBLA (TR) Union Bank of CA (UW) Stone & Youngberg | 11-01-35 Comb | 4.446 NIC |
| PROPOSED | | HOUSING | | | | | |
| # 06-09-05 | \$9,945,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1181 Conduit revenue bond Multifamily housing The Arbors Apts Ser N-1/N-2 Subject to Alternative Minimum Tax | | Neg | (BC) Jones Hall (UW) US Bank Natl Assoc | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | |
| # 06-29-05 | \$2,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1220 Conduit revenue bond Multifamily housing Martin Luther Tower Subject to Alternative Minimum Tax | | Neg | (BC) Orrick Herrington (UW) Newman & Associates | | |
| # 07-01-05 | \$25,615,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1182 Conduit revenue bond Multifamily housing The Crossings Sr Apts/Phase II Ser J Subject to Alternative Minimum Tax | | Neg | (BC) Jones Hall (UW) Hutchinson Shockey | | |
| # 07-12-05 | \$19,000,000 | Livermore Redevelopment Agency Alameda CDIAC Number: 2005-1246 Conduit revenue bond Multifamily housing Livermore Independent Sr Apts Subject to Alternative Minimum Tax Refunding | | Neg | (BC) Jones Hall (UW) Newman & Associates | | |
| # 07-14-05 | \$20,000,000 | California Housing Finance Agency State of California CDIAC Number: 2005-1332 Conduit revenue bond Single-family housing Series E Refunding | | Neg | (BC) Orrick Herrington (UW) Citigroup Global Markets | | |
| # 07-14-05 | \$180,000,000 | California Housing Finance Agency State of California CDIAC Number: 2005-1333 Conduit revenue bond Single-family housing Series F Subject to Alternative Minimum Tax Refunding | | Neg | (BC) Orrick Herrington (UW) Citigroup Global Markets | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | |
| # 07-25-05 | \$16,080,000 | California Municipal Finance Authority Multiple CDIAC Number: 2005-1186 Conduit revenue bond Multifamily housing Marina Tower Subject to Alternative Minimum Tax | | Neg | (BC) Quint & Thimmig (UW) Union Bank of CA | | |
| # 07-25-05 | \$7,500,000 | Los Angeles Los Angeles CDIAC Number: 2005-1225 Conduit revenue bond Multifamily housing Laguna Sr Apts Subject to Alternative Minimum Tax | | Neg | (BC) Kutak Rock (FA) CSG Advisors (UW) US Bank Natl Assoc | | |
| # 07-26-05 | \$7,000,000 | Thousand Oaks Redevelopment Agency Ventura CDIAC Number: 2005-1243 Conduit revenue bond Multifamily housing Shadows Hills Apts Refunding | | Neg | (BC) Jones Hall (UW) Washington Mutual | | |
| # 08-11-05 | \$34,944,288 | San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2005-1233 Conduit revenue bond Multifamily housing Mission Bay Rental Hsg Dev Series B Subject to Alternative Minimum Tax | | Neg | (BC) Chiu & Anderson (UW) Union Bank of CA | | |
| # 08-11-05 | \$1,806,068 | San Francisco City & County Redevelopment Agency San Francisco CDIAC Number: 2005-1234 Conduit revenue bond Multifamily housing Mission Bay Rental Hsg Dev Series B-T Federally Taxable State Taxable | | Neg | (BC) Chiu & Anderson (UW) Union Bank of CA | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | |
| # 08-23-05 | \$6,650,000 | Sacramento County Housing Authority Sacramento CDIAC Number: 2005-1244 Conduit revenue bond Multifamily housing The Cascades Subject to Alternative Minimum Tax | | Neg | (BC) Jones Hall (UW) Newman & Associates | | |
| # 08-23-05 | \$4,929,000 | Sacramento County Housing Authority Sacramento CDIAC Number: 2005-1245 Conduit revenue bond Multifamily housing Roswood Manor Apts Subject to Alternative Minimum Tax | | Neg | (BC) Jones Hall (UW) CharterMac | | |
| # 08-23-05 | \$12,225,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1247 Conduit revenue bond Multifamily housing WNC Portfolio Subject to Alternative Minimum Tax | | Neg | (BC) Jones Hall (UW) Washington Mutual | | |
| + <u>11-03-05</u> | \$4,500,000 | Poway San Diego CDIAC Number: 2005-1112 Conduit revenue bond Single-family housing Poway Royal Mobilehome Park Series B Second Lien Refunding | | Neg | (BC) Stradling Yocca (FA) Public Financial (UW) Spelman & Co | | |
| + <u>11-03-05</u> | \$26,750,000 | Poway San Diego CDIAC Number: 2005-1113 Conduit revenue bond Single-family housing Poway Royal Mobilehome Park Series A First Lien Refunding | | Neg | (BC) Stradling Yocca (FA) Public Financial (UW) Spelman & Co | | |



DEBT LINE CALENDAR

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|-------------|-------------------|---|--|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | HOUSING | | | | | |
| 03-30-05 | \$4,000,000 | ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2005-0395 Conduit revenue bond Multifamily housing Unity Estates Apts Series A-1 & A-2 Subject to Alternative Minimum Tax | NR | Neg | (BC) Jones Hall (TR) US Bank Natl Assoc (UW) US Bank Natl Assoc | 04-01-36 Comb | 5.300 NIC |
| 04-26-05 | \$10,540,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0388 Conduit revenue bond Multifamily housing Cedar Springs Apts Ser A Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) GMAC Comm Holding | 08-01-29 Term | VAR |
| 04-26-05 | \$1,460,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0389 Conduit revenue bond Multifamily housing Cedar Springs Apts Ser A-T Federally Taxable | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) GMAC Comm Holding | 05-01-17 Term | VAR |
| 06-07-05 | \$2,490,000 | Vista Community Development Commission San Diego CDIAC Number: 2005-1110 Tax allocation bond Multifamily housing Hsg Set-Aside Vista Hidden Vly Apts Subject to Alternative Minimum Tax | S:AAA/BBB+ M:Aaa Ins | Comp | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets | 09-01-25 Serial | 4.326 NIC |
| 06-08-05 | \$11,285,000 | Rialto Redevelopment Agency San Bernardino CDIAC Number: 2005-0597 Tax allocation bond Multifamily housing Hsg Set-Aside Merged Area Series B Federally Taxable | S:AAA/BBB+ F:AAA/BBB Ins | Comp | (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) XL Capital Assurance (TR) Union Bank of CA (UW) First Albany Capital Inc | 09-01-32 Comb | 5.087 TIC |



DEBT LINE CALENDAR

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|-----------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | |
| 06-13-05 | \$20,500,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0303 Conduit revenue bond Multifamily housing The Belmont Subject to Alternative Minimum Tax | S:AAA/A-1+ | Neg | (BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Newman & Associates | 06-15-38 Term | VAR |
| 06-29-05 | \$9,000,000 | San Diego Housing Authority San Diego CDIAC Number: 2005-0623 Conduit revenue bond Multifamily housing Delta Village Apts Subject to Alternative Minimum Tax | S:AA/A-1+ | Neg | (BC) Quint & Thimmig (FA) Public Financial (EN) Citibank (TR) US Bank Natl Assoc (UW) Red Capital Markets Inc | 06-01-35 Term | VAR |
| <u>PROPOSED</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| # 07-14-05 | \$3,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1301 Conduit revenue bond Industrial development Hanuman Fellowship Subject to Alternative Minimum Tax | | Neg | (BC) Gilmore & Bell (UW) E J De La Rosa | | |
| 08-02-05 | \$5,320,000 | Riverside County Industrial Development Authority Riverside CDIAC Number: 2004-1735 Conduit revenue bond Industrial development Guy Evans Inc Subject to Alternative Minimum Tax | | Neg | (BC) Kutak Rock (UW) BNY Capital Markets | | |
| # 08-09-05 | \$6,185,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2005-1343 Conduit revenue bond Pollution control Tri-City Economic Dev Corp Subject to Alternative Minimum Tax | | Neg | (BC) Kutak Rock (FA) Devine & Gong (UW) Union Bank of CA | | |



DEBT LINE CALENDAR

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|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| # 08-10-05 | \$11,000,000 | Los Angeles Industrial Development Authority Los Angeles CDIAC Number: 2005-1342 Conduit revenue bond Commercial development Santee Ct Parking Fac Subject to Alternative Minimum Tax | | Neg | (BC) Kutak Rock (FA) Growth Capital (UW) Oppenheimer & Co | | |
| # 08-16-05 | \$2,345,000 | Los Angeles Industrial Development Authority Los Angeles CDIAC Number: 2005-1339 Conduit revenue bond Industrial development Calco Steel Inc Subject to Alternative Minimum Tax | | Neg | (BC) Kutak Rock (FA) Growth Capital (UW) First Albany Corp | | |
| # 08-25-05 | \$15,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2005-1345 Conduit revenue bond Commercial development Southern CA Pub Radio | | Neg | (BC) Kutak Rock (UW) Piper Jaffray & Co | | |
| <u>SOLD</u> | | | | | | | |
| 06-01-05 | \$2,060,000 | Alameda County Industrial Development Authority Alameda CDIAC Number: 2005-0639 Conduit revenue bond Industrial development Convergent Laser Technologies Series B Federally Taxable | S:A/A-1 LOC | Neg | (BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa | 06-01-30 Term | VAR |
| 06-01-05 | \$3,300,000 | Alameda County Industrial Development Authority Alameda CDIAC Number: 2005-0640 Conduit revenue bond Industrial development Convergent Laser Technologies Series A Subject to Alternative Minimum Tax | S:A/A-1 LOC | Neg | (BC) Lofton & Jennings (FA) Progressive Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) E J De La Rosa | 06-01-30 Term | VAR |



DEBT LINE CALENDAR

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|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>SOLD</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| 06-13-05 | \$6,900,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2005-0608 Conduit revenue bond Pollution control Amador Vly Industries LLC Subject to Alternative Minimum Tax | F:AA/F1+ LOC | Neg | (BC) Leslie M Lava (EN) Wells Fargo Bank (TR) The Bank of NY Trust Co (UW) Westhoff Cone | 06-01-15 Term | VAR |
| # 07-06-05 | \$6,700,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2005-1314 Conduit revenue bond Industrial development Alegacy Foodservice Products Group Inc & Eagleware Mfg Co Inc Subject to Alternative Minimum Tax | S:A/A-1 LOC | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) Comerica Bank (TR) Wells Fargo Bank (UW) RBC Dain Rauscher | 07-01-35 Term | VAR |
| <u>PROPOSED</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| 07-18-05 | \$556,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2005-1146 Conduit revenue bond Other, multiple health care purposes Cedars-Sinai Medical Ctr Refunding | | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (UW) UBS Financial Services | | |
| + 09-30-05 | \$30,000,000 | ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2005-0403 Conduit revenue bond Health care facilities Children's Hosp & Research Center at Oakland | | Neg | (BC) Sidley Austin Brown Wood (UW) Merrill Lynch & Co | | |
| <u>SOLD</u> | | | | | | | |
| 05-27-05 | \$2,856,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0947 Other note Health care facilities Community Gatepath | NR | Neg | (BC) Gilmore & Bell (FA) North Marq Capital Inc (TR) Wells Fargo Bank (UW) GE Capital | 06-01-20 Serial | 5.250 NIC |



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|-----------------|-------------------|--|---|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| 06-30-05 | \$249,025,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2005-1259 Conduit revenue bond Hospital Scripps Health Series B-F Refunding | S:AAA/A M:Aaa/A3 F:AAA/A Ins | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets | 10-01-31 Comb | VAR |
| 07-13-05 | \$40,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2005-0573 Conduit revenue bond Health care facilities The American National Red Cross Biomedical Services | M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) Govt Finance Associates (EN) Ambac (TR) US Bank Natl Assoc (UW) Merrill Lynch & Co | 09-01-34 Term | VAR |
| PROPOSED | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 06-28-05 | \$5,500,000 | Midpeninsula Regional Open Space District Multiple CDIAC Number: 2005-1218 Other note Parks, open space Refunding | | Neg | (BC) Orrick Herrington (UW) Stone & Youngberg | | |
| # 06-28-05 | \$17,785,000 | Santa Clarita Los Angeles CDIAC Number: 2005-1239 Certificates of participation/leases Multiple capital improvements, public works Pub Facs & Civic Ctr Refunding | | Comp | (BC) Fulbright & Jaworski (FA) C M de Crinis | | |
| # 06-30-05 | \$6,000,000 | Berkeley Joint Powers Financing Authority Alameda CDIAC Number: 2005-1175 Public enterprise revenue bond Parking Refunding | | Comp | (BC) Quint & Thimmig (FA) Northcross Hill Ach | | |



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|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 07-06-05 | \$185,000,000 | Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2005-1169 Sales tax revenue bond Public transit Series A, B & C Refunding | | Neg | (BC) Squire Sanders (FA) Ross Financial (UW) Goldman Sachs | | |
| # 07-12-05 | \$6,550,345 | Hercules Contra Costa CDIAC Number: 2005-1167 Special assessment bond Multiple capital improvements, public works AD No 2005-1 John Muir Parkway Refunding | | Neg | (BC) Orrick Herrington (UW) Kinsell Newcomb | | |
| # 07-12-05 | \$25,000,000 | Woodland Finance Authority Yolo CDIAC Number: 2005-1174 Public lease revenue bond Multiple capital improvements, public works Community Ctr & Public Facs Imp | | Neg | (BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Stinson Securities | | |
| # 07-12-05 | \$7,265,000 | Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1187 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Ctr Area Ser A Refunding | | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Stone & Youngberg | | |
| # 07-12-05 | \$1,435,000 | Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1188 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Ctr Area Sub Ser B Refunding | | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Stone & Youngberg | | |



DEBT LINE CALENDAR

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|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 07-12-05 | \$8,680,000 | Palmdale Los Angeles CDIAC Number: 2005-1189 Special assessment bond Multiple capital improvements, public works 10th St W AD No 88-1 Ser A Refunding | | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Stone & Youngberg | | |
| # 07-12-05 | \$3,436,774 | Palmdale Los Angeles CDIAC Number: 2005-1190 Special assessment bond Multiple capital improvements, public works 10th St W AD No 88-1 Sub Ser B Refunding | | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Stone & Youngberg | | |
| # 07-12-05 | \$6,000,000 | Tehachapi Kern CDIAC Number: 2005-1199 Public enterprise revenue bond Multiple capital improvements, public works Water & Sewer | | Neg | (BC) Jones Hall (FA) Urban Futures (UW) Piper Jaffray & Co | | |
| # 07-12-05 | \$20,000,000 | San Gabriel Valley Council of Governments Los Angeles CDIAC Number: 2005-1223 Grant anticipation note Bridges and highways Alameda Corridor-East | | Neg | (BC) Burke Williams (FA) First Southwest | | |
| # 07-12-05 | \$1,560,000 | Winton Water and Sanitary District Merced CDIAC Number: 2005-1307 Certificates of participation/leases Wastewater collection, treatment Refunding | | Neg | (BC) Raymond M Haight (FA) Western Muni Sec | | |
| # 07-13-05 | \$345,000 | Los Altos Santa Clara CDIAC Number: 2005-1319 Special assessment bond Street construction and improvements Raymundo Ave Curb & Gutter AD | | Neg | (BC) Jones Hall (UW) Brandis Tallman LLC | | |



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|-----------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 07-14-05 | \$6,000,000 | Perris CFD No 2001-2 Riverside CDIAC Number: 2005-1229 Limited tax obligation bond Multiple capital improvements, public works Villages of Avalon | | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (UW) Southwest Securities | | |
| # 07-14-05 | \$8,900,000 | Lathrop San Joaquin CDIAC Number: 2005-1317 Special assessment bond Multiple capital improvements, public works Mossdale Village AD No 03-1 | | Neg | (BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg | | |
| # 07-14-05 | \$260,000,000 | Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2005-1323 Other bond Public transit Gold Line Eastside Ext Series A, B-1 & B-2 Refunding | | Neg | (BC) Fulbright & Jaworski (FA) Public Financial (UW) Citigroup Global Markets | | |
| 07-15-05 | \$3,000,000 | Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2005-1072 Limited tax obligation bond Water supply, storage, distribution Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Rancho CA WD FA | | |
| 07-15-05 | \$4,500,000 | Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1073 Limited tax obligation bond Water supply, storage, distribution IA A Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Rancho CA WD FA | | |
| 07-15-05 | \$4,100,000 | Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1074 Limited tax obligation bond Water supply, storage, distribution IA B Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Rancho CA WD FA | | |



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| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 07-15-05 | \$5,000,000 | Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2005-1075 Limited tax obligation bond Water supply, storage, distribution Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Rancho CA WD FA | | |
| 07-15-05 | \$3,300,000 | Rancho California Water District Riverside CDIAC Number: 2005-1076 Special assessment bond Multiple capital improvements, public works La Cresta Highlands/Tenaja ReAD No 32A Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Rancho CA WD FA | | |
| 07-15-05 | \$3,000,000 | Rancho California Water District Financing Authority Riverside CDIAC Number: 2005-1077 Revenue bond (Pool) Multiple capital improvements, public works Jr Lien Series E Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg | | |
| 07-15-05 | \$18,000,000 | Rancho California Water District Financing Authority Riverside CDIAC Number: 2005-1078 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series D Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg | | |
| # 07-15-05 | \$26,000,000 | California Transit Finance Authority Multiple CDIAC Number: 2005-1232 Sales tax revenue bond Public transit Ventura Co Transportation Commission | | Neg | (BC) Nossaman Guthner (FA) Public Financial (UW) Goldman Sachs | | |
| + <u>07-19-05</u> | \$38,000,000 | Fremont CFD No 1 Alameda CDIAC Number: 2005-0433 Limited tax obligation bond Multiple capital improvements, public works Pacific Commons | | Neg | (BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg | | |



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|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| PROPOSED | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 07-19-05 | \$22,500,000 | Riverside Riverside CDIAC Number: 2005-1088 Certificates of participation/leases Multiple capital improvements, public works Galleria at Tyler | | Neg | (BC) Best Best & Krieger (UW) Stone & Youngberg | | |
| # 07-19-05 | \$4,700,000 | Tiburon Marin CDIAC Number: 2005-1309 Special assessment bond Other capital improvements, public works Del Mar Vly Undergrounding AD | | Neg | (BC) Jones Hall (UW) Wulff Hansen & Co | | |
| # 07-19-05 | \$99,795,000 | Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2005-1340 Public lease revenue bond Public building Vermont Manchester Social Services | | Neg | (BC) Kutak Rock (UW) E J De La Rosa | | |
| 07-20-05 | \$31,585,000 | Cathedral City Riverside CDIAC Number: 2005-0956 Special assessment bond Wastewater collection, treatment Cove ID No 2004-02 | | Neg | (BC) Jones Hall (UW) Stone & Youngberg | | |
| # 07-20-05 | \$19,400,000 | Pomona Public Financing Authority Los Angeles CDIAC Number: 2005-1275 Public lease revenue bond Multiple capital improvements, public works Series AN Refunding | | Neg | (BC) Jones Hall (UW) E J De La Rosa | | |
| # 07-20-05 | \$4,800,000 | Pomona Public Financing Authority Los Angeles CDIAC Number: 2005-1276 Public lease revenue bond Multiple capital improvements, public works Series AP Federally Taxable Refunding | | Neg | (BC) Jones Hall (UW) E J De La Rosa | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 07-21-05 | \$27,425,000 | Riverside County CFD No 04-2 Riverside CDIAC Number: 2005-1258 Limited tax obligation bond Multiple capital improvements, public works Lake Hills Crest | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) E J De La Rosa | | |
| # 07-25-05 | \$523,300 | San Ramon Contra Costa CDIAC Number: 2005-1310 Special assessment bond Multiple capital improvements, public works Fostoria Pkwy ReAD No 93-1 Refunding | | Neg | (BC) Jones Hall (UW) Brandis Tallman LLC | | |
| # 07-27-05 | \$18,406,000 | American Canyon Financing Authority Napa CDIAC Number: 2005-1203 Revenue bond (Pool) Street construction and improvements American Canyon Rd East AD | | Neg | (BC) Orrick Herrington (UW) RBC Dain Rauscher | | |
| # 07-27-05 | \$18,406,000 | American Canyon Napa CDIAC Number: 2005-1204 Special assessment bond Street construction and improvements American Canyon Rd East AD | | Neg | (BC) Orrick Herrington (UW) American Canyon FA | | |
| 07-28-05 | \$9,065,000 | Valley Sanitary District Riverside CDIAC Number: 2005-0146 Special assessment bond Wastewater collection, treatment Shadow Hills Interceptor AD No 2004-VSD | | Neg | (BC) Best Best & Krieger (UW) Stinson Securities | | |
| 07-28-05 | \$12,600,000 | Jurupa Community Services District CFD No 11 Riverside CDIAC Number: 2005-1102 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) UBS Financial Services | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 07-29-05 | \$28,350,000 | Stockton CFD No 90-2 San Joaquin CDIAC Number: 2005-1324 Limited tax obligation bond Multiple capital improvements, public works Brookside Estates Refunding | | Neg | (BC) Best Best & Krieger (FA) Del Rio Advisors (UW) Stone & Youngberg | | |
| 08-01-05 | \$28,000,000 | Rancho California Water District Financing Authority Riverside CDIAC Number: 2005-1079 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding | | Neg | (BC) Stradling Yocca (UW) UBS Financial Services | | |
| 08-01-05 | \$28,000,000 | Rancho California Water District Financing Authority Riverside CDIAC Number: 2005-1080 Public enterprise revenue bond Water supply, storage, distribution Series B | | Neg | (BC) Stradling Yocca (UW) Citigroup Global Markets | | |
| 08-01-05 | \$31,000,000 | Rancho California Water District Financing Authority Riverside CDIAC Number: 2005-1081 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding | | Neg | (BC) Stradling Yocca (UW) UBS Financial Services | | |
| # 08-02-05 | \$12,000,000 | Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2005-1177 Public lease revenue bond Multiple capital improvements, public works Temple & Willow Fac Refunding | | Neg | (BC) Quint & Thimmig (FA) Montague DeRose (UW) Wedbush Morgan Sec | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|---------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 08-02-05 | \$6,540,000 | Vacaville Solano CDIAC Number: 2005-1318 Special assessment bond Multiple capital improvements, public works Northeast Sector AD Refunding | | Neg | (BC) Jones Hall (FA) Kelling Northcross (UW) Stone & Youngberg | | |
| # 08-03-05 | \$430,000,000 | Orange County Public Financing Authority Orange CDIAC Number: 2005-1338 Public lease revenue bond Multiple capital improvements, public works Refunding | | Neg | (BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs | | |
| # 08-04-05 | \$5,250,000 | Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2005-1248 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill | | Neg | (BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg | | |
| # 08-04-05 | \$14,000,000 | Merced Community Facilities District No 2003-1 Merced CDIAC Number: 2005-1348 Limited tax obligation bond Multiple capital improvements, public works Bellevue Ranch East | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | |
| + <u>08-09-05</u> | <u>\$70,755,000</u> | Adelanto Public Utility Authority San Bernardino CDIAC Number: 2004-1590 Public enterprise revenue bond Multiple capital improvements, public works Utility System Series A Refunding | | Neg | (BC) Richards Watson (FA) Urban Futures (UW) Piper Jaffray & Co | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 08-09-05 | \$15,035,000 | Adelanto Public Utility Authority San Bernardino CDIAC Number: 2005-1308 Public enterprise revenue bond Multiple capital improvements, public works Utility System Series B Federally Taxable State Taxable Refunding | | Neg | (BC) Richards Watson (FA) Urban Futures (UW) Piper Jaffray & Co | | |
| # 08-09-05 | \$35,000,000 | Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Number: 2005-1320 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series A & Jr Lien Series B Refunding | | Comp | (BC) Jones Hall (FA) John C Fitzgerald & Assoc | | |
| # 08-09-05 | \$35,000,000 | San Diego County San Diego CDIAC Number: 2005-1334 Certificates of participation/leases Public building N Co Regional Ctr Refunding | | Neg | (BC) Orrick Herrington (FA) RBC Dain Rauscher (UW) UBS Financial Services | | |
| # 08-10-05 | \$350,000,000 | San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2005-1336 Sales tax revenue bond Public transit Refunding | | Neg | (BC) Orrick Herrington (FA) Eagle Asset Management (UW) Morgan Stanley | | |
| + <u>08-12-05</u> | \$5,000,000 | Murrieta CFD No 2004-3 Riverside CDIAC Number: 2005-0329 Limited tax obligation bond Multiple capital improvements, public works Meadowlane/Amberwalk 1 & 2 Federally Taxable State Taxable | | Neg | (BC) Harper & Burns (FA) Urban Futures (UW) Southwest Securities | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 08-17-05 | \$18,300,000 | Stockton Public Financing Authority San Joaquin CDIAC Number: 2005-1326 Revenue bond (Pool) Multiple capital improvements, public works ADs Sr Lien Ser A & Sub Lien Ser B Refunding | | Neg | (BC) Stradling Yocca (FA) Del Rio Advisors (UW) RBC Dain Rauscher | | |
| # 08-17-05 | \$1,660,000 | Stockton San Joaquin CDIAC Number: 2005-1327 Special assessment bond Multiple capital improvements, public works Blossom Ranch AD No 93-1 Refunding | | Neg | (BC) Stradling Yocca (FA) Del Rio Advisors (UW) Stockton PFA | | |
| # 08-17-05 | \$1,200,000 | Stockton San Joaquin CDIAC Number: 2005-1328 Special assessment bond Multiple capital improvements, public works La Morada AD No 96-04 Refunding | | Neg | (BC) Stradling Yocca (FA) Del Rio Advisors (UW) Stockton PFA | | |
| # 08-17-05 | \$6,885,000 | Stockton San Joaquin CDIAC Number: 2005-1329 Special assessment bond Multiple capital improvements, public works Morada Ranch AD No 2000-01 Refunding | | Neg | (BC) Stradling Yocca (FA) Del Rio Advisors (UW) Stockton PFA | | |
| # 08-17-05 | \$4,385,000 | Stockton San Joaquin CDIAC Number: 2005-1330 Special assessment bond Multiple capital improvements, public works Morada North AD No 2002-01 Refunding | | Neg | (BC) Stradling Yocca (FA) Del Rio Advisors (UW) Stockton PFA | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| PROPOSED | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 08-17-05 | \$4,270,000 | Stockton San Joaquin CDIAC Number: 2005-1331 Special assessment bond Multiple capital improvements, public works Waterford Estates East AD No 2002-03 Refunding | | Neg | (BC) Stradling Yocca (FA) Del Rio Advisors (UW) Stockton PFA | | |
| 08-23-05 | \$5,000,000 | West Sacramento CFD No 21 Yolo CDIAC Number: 2004-1688 Limited tax obligation bond Multiple capital improvements, public works Parlin Ranch | | Neg | (BC) Sidley Austin Brown Wood (UW) Westhoff Cone | | |
| 09-15-05 | \$1,700,000 | Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2004-1942 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA A | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg | | |
| 09-15-05 | \$555,000 | Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2004-1943 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA B | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg | | |
| 09-21-05 | \$13,000,000 | Corcoran Kings CDIAC Number: 2004-2009 Certificates of participation/leases Water supply, storage, distribution | | Neg | (BC) Jones Hall (FA) Urban Futures (UW) US Bank Natl Assoc | | |
| 11-01-05 | \$86,000,000 | Northern California Power Agency Multiple CDIAC Number: 2004-1460 Public enterprise revenue bond Power generation/transmission Hydroelectric No One Refunding | | Neg | (BC) Orrick Herrington (FA) Public Financial (UW) Citigroup Global Markets | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---|-------------------|--|------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| PROPOSED | | | | | | | |
| <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | | |
| 01-01-06 | \$20,000,000 | San Francisco City & County San Francisco CDIAC Number: 2004-1660 Public lease revenue bond Parks, open space | | Comp | (BC) Hawkins Delafield (FA) Public Financial | | |
| 01-01-06 | \$30,000,000 | San Clemente CFD No 2005-1 Orange CDIAC Number: 2005-0454 Limited tax obligation bond Multiple capital improvements, public works Marblehead Coastal | | Neg | (BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) UBS Financial Services | | |
| SOLD | | | | | | | |
| 04-13-05 | \$4,100,000 | Murrieta Riverside CDIAC Number: 2005-0327 Certificates of participation/leases Public building City Hall | S:AAA/A- Ins | Neg | (BC) Harper & Burns (FA) Urban Futures (EN) MBIA (TR) Union Bank of CA (UW) Wedbush Morgan Sec | 03-01-20 Serial | 4.230 NIC |
| 05-12-05 | \$6,135,000 | Corona CFD No 2003-2 Riverside CDIAC Number: 2005-0539 Limited tax obligation bond Multiple capital improvements, public works Highlands Collection | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services | 09-01-34 Comb | 4.995 NIC |
| 05-18-05 | \$165,620,000 | Sacramento County Sanitation Districts Financing Authority Sacramento CDIAC Number: 2005-0572 Public enterprise revenue bond Wastewater collection, treatment CSD No 1 Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (FA) First Southwest (EN) MBIA (TR) Union Bank of CA (UW) Lehman Brothers | 08-01-35 Comb | 4.509 NIC |
| 05-18-05 | \$2,028,500 | Calistoga Public Facilities Corporation Napa CDIAC Number: 2005-0632 Certificates of participation/leases Wastewater collection, treatment Refunding | NR | Neg | (BC) Hawkins Delafield (FA) Kelling Northcross (UW) USDA Rural | 05-01-45 Serial | VAR |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--|-------------------|---|---|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | | |
| 05-19-05 | \$10,200,000 | Merced County Merced CDIAC Number: 2005-0491 Certificates of participation/leases Public building Courthouse | S:AAA/A- Ins | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) The Bank of NY Trust Co (UW) Wachovia Securities | 06-01-30 Comb | 4.153 NIC |
| 05-20-05 | \$4,560,000 | Trinity County Public Facilities Corporation Trinity CDIAC Number: 2005-0665 Certificates of participation/leases Multiple capital improvements, public works | NR | Neg | (BC) Holland & Knight (FA) Cooperman & Associates (TR) Union Bank of CA (UW) Oppenheimer CA MBF | 01-15-26 Term | 8.500 TIC |
| 05-24-05 | \$29,020,000 | Corona Department of Water and Power Riverside CDIAC Number: 2005-0380 Certificates of participation/leases Power generation/transmission Clearwater Cogeneration & Electric Distribution Facs | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Fulbright & Jaworski (FA) Reiter Lowry Consultants (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Financial Services | 09-01-35 Comb | 4.401 NIC |
| 06-01-05 | \$400,000 | Grizzly Lake Resort Improvement District Plumas CDIAC Number: 2004-0886 Certificates of participation/leases Water supply, storage, distribution | NR | Neg | (BC) Kronick Moskovitz (UW) USDA Rural | 11-01-45 Serial | 4.250 TIC |
| 06-02-05 | \$122,170,000 | Oakland Joint Powers Financing Authority Alameda CDIAC Number: 2005-0495 Revenue bond (Pool) Multiple capital improvements, public works GO Bond Program | S:AAA/A+ M:Aaa/A1 F:AAA/A+ Ins | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (EN) Ambac (TR) Wells Fargo Bank (UW) M R Beal & Co | 06-15-25 Comb | 3.722 NIC |
| 06-02-05 | \$14,380,000 | Jurupa Community Services District CFD No 12 Riverside CDIAC Number: 2005-0541 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area & School | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) UBS Financial Services | 09-01-35 Comb | 5.019 NIC |



DEBT LINE CALENDAR

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|--|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | | |
| 06-02-05 | \$8,430,000 | Perris CFD No 2004-3 Riverside CDIAC Number: 2005-0566 Limited tax obligation bond Multiple capital improvements, public works Monument Ranch IA No 2 | NR | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities | 09-01-35 Comb | 5.236 NIC |
| 06-02-05 | \$6,665,000 | Brea CFD No 1997-1 Orange CDIAC Number: 2005-0637 Limited tax obligation bond Multiple capital improvements, public works Olinda Heights Refunding | NR | Neg | (BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA | 09-01-28 Serial | 4.182 NIC |
| 06-09-05 | \$1,800,000 | San Jacinto Unified School District CFD No 2004-5 Riverside CDIAC Number: 2005-0585 Limited tax obligation bond Multiple capital improvements, public works Infrastructure | NR | Neg | (BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg | 09-01-35 Comb | 4.936 NIC |
| 06-09-05 | \$26,500,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0946 Bond anticipation note Parking Golden Gate Park | NR LOC | Neg | (BC) Orrick Herrington (EN) First Republic Bank (TR) The Bank of New York (UW) Prager Sealy & Co LLC | 12-01-11 Term | 6.000 NIC |
| 06-09-05 | \$3,380,000 | Bakersfield Kern CDIAC Number: 2005-1091 Special assessment bond Multiple capital improvements, public works Solera/Rio Vista AD No 04-3 Federally Taxable | NR | Neg | (BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Stone & Youngberg | 09-02-25 Comb | 6.660 NIC |
| 06-10-05 | \$454,000 | Brooktrails Township Community Services District Mendocino CDIAC Number: 2005-0205 Certificates of participation/leases Water supply, storage, distribution | NR | Neg | (BC) Jones Hall (TR) Brooktrails Township (UW) USDA Rural Dev | 06-01-45 Serial | 4.250 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | | |
| 06-10-05 | \$990,000 | Occidental Community Services District Sonoma CDIAC Number: 2005-0954 Special assessment bond Water supply, storage, distribution AD No 2003-1 | NR | Neg | (BC) Jones Hall (TR) Sonoma Co (UW) USDA Rural Dev | 09-02-44 Serial | 4.249 TIC |
| # 06-10-05 | \$170,812 | Merced County Merced CDIAC Number: 2005-1241 Certificates of participation/leases Equipment Telephone & Mail | M:Aaa | Neg | (UW) Kansas State Bank | 06-10-10 Serial | 4.940 NIC |
| 06-14-05 | \$112,390,000 | California Department of Water Resources State of California CDIAC Number: 2005-0283 Public enterprise revenue bond Water supply, storage, distribution Central Vly Ser AD Refunding | S:AAA/AA M:Aaa/Aa2 | Neg | (BC) Orrick Herrington (FA) Montague DeRose (EN) FSA (UW) Morgan Stanley | 12-01-29 Serial | 4.360 TIC |
| 06-15-05 | \$20,565,000 | Rancho Cordova Sacramento CDIAC Number: 2004-1994 Certificates of participation/leases Public building City Hall Fac | S:AAA/BBB+ | Neg | (BC) Jones Hall (FA) Public Financial (EN) XL Capital Assurance (TR) Wells Fargo Bank (UW) Brandis Tallman LLC | 02-01-35 Comb | 4.669 NIC |
| 06-15-05 | \$6,690,000 | Stockton CFD No 90-1 San Joaquin CDIAC Number: 2005-0915 Limited tax obligation bond Wastewater collection, treatment South Stockton Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities | 09-01-15 Serial | 4.350 TIC |
| # 06-15-05 | \$12,280,000 | Beaumont Financing Authority Riverside CDIAC Number: 2005-1183 Revenue bond (Pool) Multiple capital improvements, public works IA No 7 CFD No 93-1 | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities | 09-01-35 Comb | 5.328 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--|-------------------|--|---|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | | |
| # 06-15-05 | \$12,280,000 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1184 Limited tax obligation bond Multiple capital improvements, public works IA No 7A | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA | 09-01-35 Comb | 5.328 NIC |
| 06-16-05 | \$16,565,000 | Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2005-0655 Revenue bond (Pool) Multiple capital improvements, public works AD No 2002-1 Ser A & Sub Ser B Refunding | S:AAA F:AAA Ins | Neg | (BC) Orrick Herrington (EN) FSA (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher | 09-02-32 Comb | 4.539 NIC |
| # 06-20-05 | \$37,775,000 | Sweetwater Authority San Diego CDIAC Number: 2005-1201 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AAA/A+ M:Aaa/A2 Ins | Neg | (BC) Orrick Herrington (EN) Ambac (TR) Union Bank of CA (UW) Sutter Securities | 04-01-25 Comb | 4.074 NIC |
| 06-21-05 | \$18,070,000 | Murrieta CFD No 2003-3 Riverside CDIAC Number: 2005-0328 Limited tax obligation bond Multiple capital improvements, public works Creekside Village IA No 1 | NR | Neg | (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co | 09-01-35 Comb | 5.268 NIC |
| 06-22-05 | \$4,455,000 | Murrieta CFD No 2005-1 Riverside CDIAC Number: 2005-0330 Limited tax obligation bond Multiple capital improvements, public works Springbrook | NR | Neg | (BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co | 09-01-35 Comb | 5.262 NIC |
| 06-22-05 | \$45,750,000 | Los Angeles Los Angeles CDIAC Number: 2005-0568 Public enterprise revenue bond Equipment Sanitation | S:AAA/AA M:Aaa/A1 F:AAA/A+ Ins | Comp | (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) FGIC (TR) US Bank Natl Assoc (UW) Morgan Stanley | 02-01-19 Serial | 3.721 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|---------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 06-23-05 | \$4,915,000 | Bakersfield Kern CDIAC Number: 2005-1202 Special assessment bond Multiple capital improvements, public works Brighton Pks/Brighton Village/Stockdale at Allen Commercial/Cherry Hill II AD No 04-2 | NR | Neg | (BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher | 09-02-25 Comb | 4.841 NIC |
| 06-24-05 | \$173,925,000 | Sacramento City Financing Authority Sacramento CDIAC Number: 2005-0968 Public lease revenue bond Multiple capital improvements, public works Solid Waste, Redevelopment & Master Lease Program Facs Refunding | S:AAA/A M:Aaa/A-1 Ins | Neg | (BC) Orrick Herrington (EN) FGIC (TR) The Bank of NY Trust Co (UW) Goldman Sachs | 12-01-29 Comb | 4.136 TIC |
| # 06-30-05 | \$425,000 | Orange Cove Fresno CDIAC Number: 2005-1231 Certificates of participation/leases Water supply, storage, distribution | NR | Neg | (BC) Jones Hall (FA) A M Peche (TR) Orange Cove (UW) USDA Rural Dev | 07-01-45 Serial | 4.125 TIC |
| 07-01-05 | \$26,300,100 | Southern California Public Power Authority Los Angeles CDIAC Number: 2005-1095 Public enterprise revenue bond Power generation/transmission Natural Gas Draw Down Ser A Federally Taxable | NR | Neg | (BC) Niesar Curls Bartling (FA) Public Financial (TR) US Bank Natl Assoc (UW) Merrill Lynch Pierce | 07-01-07 Term | VAR |
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| # 06-16-05 | \$61,735,000 | San Marcos Public Facilities Authority San Diego CDIAC Number: 2005-1168 Tax allocation bond Redevelopment, multiple purposes Areas No 2 & No 3 | | Neg | (BC) Best Best & Krieger (UW) Spelman & Co | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| # 07-14-05 | \$260,000,000 | San Jose Redevelopment Agency Santa Clara CDIAC Number: 2005-1305 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding | | Neg | (BC) Jones Hall (FA) Ross Financial (UW) JP Morgan Securities | | |
| # 07-25-05 | \$9,130,000 | South El Monte Improvement District Los Angeles CDIAC Number: 2005-1221 Tax allocation bond Redevelopment, multiple purposes Merged Area Ser A | | Neg | (BC) Richards Watson (FA) Urban Futures (UW) Kinsell Newcomb | | |
| # 07-25-05 | \$9,150,000 | South El Monte Improvement District Los Angeles CDIAC Number: 2005-1222 Tax allocation bond Redevelopment, multiple purposes Merged Area Ser B Federally Taxable | | Neg | (BC) Richards Watson (FA) Urban Futures (UW) Kinsell Newcomb | | |
| # 07-26-05 | \$1,250,000 | Palmdale Community Redevelopment Agency Los Angeles CDIAC Number: 2005-1191 Tax allocation bond Redevelopment, multiple purposes Hsg Set-Aside Ser F | | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Stone & Youngberg | | |
| # 07-26-05 | \$15,250,000 | Palmdale Community Redevelopment Agency Los Angeles CDIAC Number: 2005-1192 Tax allocation bond Redevelopment, multiple purposes Hsg Set-Aside Ser E Refunding | | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Stone & Youngberg | | |
| 07-27-05 | \$5,000,000 | Temple City Community Redevelopment Agency Los Angeles CDIAC Number: 2005-1090 Tax allocation bond Redevelopment, multiple purposes Rosemead Blvd Refunding | | Neg | (BC) John Harper (FA) Urban Futures (UW) Kinsell Newcomb | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| # 07-27-05 | \$39,925,000 | El Cajon Redevelopment Agency San Diego CDIAC Number: 2005-1249 Tax allocation bond Redevelopment, multiple purposes Refunding | | Neg | (BC) Jones Hall (UW) Wedbush Morgan Sec | | |
| # 07-29-05 | \$65,000,000 | Norwalk Redevelopment Agency Los Angeles CDIAC Number: 2005-1185 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding | | Neg | (BC) Richards Watson (UW) E J De La Rosa | | |
| 10-12-05 | \$4,475,000 | Tehachapi Kern CDIAC Number: 2005-0013 Tax allocation bond Redevelopment, multiple purposes Refunding | | Neg | (BC) Jones Hall (FA) Urban Futures (UW) Kinsell Newcomb | | |
| <u>SOLD</u> | | | | | | | |
| # 01-20-05 | \$61,565,000 | Fontana Redevelopment Agency San Bernardino CDIAC Number: 2005-1180 Tax allocation bond Redevelopment, multiple purposes N Fontana Refunding | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank Natl Assoc (UW) Fontana PFA | 10-01-32 Serial | 12.000 TIC |
| 05-04-05 | \$6,510,000 | La Mirada Redevelopment Agency Los Angeles CDIAC Number: 2005-0624 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding | S:AAA/A- M:Aaa Ins | Neg | (BC) Jones Hall (FA) Harrell & Co Advisors (EN) FSA (TR) US Bank Natl Assoc (UW) Wells Fargo Brokerage | 08-15-24 Serial | 4.270 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|--|-----------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | REDEVELOPMENT | | | | | |
| 05-11-05 | \$10,010,000 | El Monte Public Financing Authority Los Angeles CDIAC Number: 2005-0544 Tax allocation bond Redevelopment, multiple purposes Refunding | NR | Neg | (BC) Fulbright & Jaworski (FA) Connolly Capital Group (TR) The Bank of NY Trust Co (UW) The Seidler Co Inc | 06-01-28 Comb | 5.370 NIC |
| 05-17-05 | \$9,430,000 | San Jacinto Redevelopment Agency Riverside CDIAC Number: 2005-0228 Tax allocation bond Redevelopment, multiple purposes Refunding | S:AAA/A- Ins | Neg | (BC) Best Best & Krieger (FA) C M de Crinis (EN) XL Capital Assurance (TR) Union Bank of CA (UW) San Jacinto PFA | 08-01-34 Comb | 4.598 TIC |
| 05-25-05 | \$8,130,000 | Apple Valley Redevelopment Agency San Bernardino CDIAC Number: 2005-0371 Tax allocation bond Redevelopment, multiple purposes VVEDA Area | S:AA Ins | Neg | (BC) Fulbright & Jaworski (EN) Radian Asset Assurance (TR) US Bank Natl Assoc (UW) Apply Vly PFA | 06-01-35 Comb | 4.630 NIC |
| 06-01-05 | \$38,665,000 | San Mateo Redevelopment Agency San Mateo CDIAC Number: 2005-0552 Tax allocation bond Redevelopment, multiple purposes Merged Area Ser A Refunding | S:AAA/A- M:Aaa/Baa1 Ins | Comp | (BC) Orrick Herrington (FA) William F Euphrat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg | 08-01-32 Comb | 4.430 NIC |
| 06-01-05 | \$11,195,000 | San Mateo Redevelopment Agency San Mateo CDIAC Number: 2005-0553 Tax allocation bond Redevelopment, multiple purposes Merged Area Hsg Set-Aside Ser A Federally Taxable Refunding | S:AAA/A- M:Aaa/Baa1 Ins | Comp | (BC) Orrick Herrington (FA) William F Euphrat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg | 08-01-27 Comb | 4.860 NIC |
| 06-02-05 | \$42,185,000 | Southern California Logistics Airport Authority San Bernardino CDIAC Number: 2005-0494 Tax allocation bond Redevelopment, multiple purposes Airport Imp | S:AA Ins | Neg | (BC) Fulbright & Jaworski (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Kinsell Newcomb | 12-01-35 Comb | 4.660 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|--|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | REDEVELOPMENT | | | | | |
| 06-07-05 | \$26,910,000 | Vista Community Development Commission San Diego CDIAC Number: 2005-1111 Tax allocation bond Redevelopment, multiple purposes Vista Area Refunding | S:AAA/BBB+ M:Aaa Ins | Comp | (BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Natl Assoc (UW) Citigroup Global Markets | 09-01-25 Serial | 4.005 NIC |
| 06-08-05 | \$25,320,000 | Rialto Redevelopment Agency San Bernardino CDIAC Number: 2005-0595 Tax allocation bond Redevelopment, multiple purposes Rialto USD & Non-Hsg Merged Area Ser A | S:AAA/BBB+ F:AAA/BBB Ins | Comp | (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Morgan Stanley | 09-01-35 Comb | 4.514 TIC |
| 06-08-05 | \$19,870,000 | Rialto Redevelopment Agency San Bernardino CDIAC Number: 2005-0596 Tax allocation bond Redevelopment, multiple purposes Merged Area Series C Federally Taxable Refunding | S:AAA/BBB+ F:AAA/BBB Ins | Comp | (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) XL Capital Assurance (TR) Union Bank of CA (UW) First Albany Capital Inc | 09-01-35 Comb | 5.087 TIC |
| 06-17-05 | \$13,000,000 | Cathedral City Public Financing Authority Riverside CDIAC Number: 2005-1061 Tax allocation bond Redevelopment, multiple purposes Merged & Area No 3 | S:AAA Ins | Neg | (BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg | 08-01-34 Comb | 4.354 NIC |
| 06-17-05 | \$5,000,000 | Cathedral City Redevelopment Agency Riverside CDIAC Number: 2005-1062 Tax allocation bond Redevelopment, multiple purposes Area No 3 Federally Taxable Refunding | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA | 08-01-34 Serial | 4.212 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | REDEVELOPMENT | | | | | |
| 06-17-05 | \$8,000,000 | Cathedral City Redevelopment Agency Riverside CDIAC Number: 2005-1063 Tax allocation bond Redevelopment, multiple purposes Merged Federally Taxable Refunding | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Cathedral City PFA | 08-01-32 Serial | 4.433 NIC |
| 06-22-05 | \$16,500,000 | Stanton Redevelopment Agency Orange CDIAC Number: 2005-1082 Tax allocation bond Redevelopment, multiple purposes Consolidated Series A Federally Taxable | S:AAA/BBB+ F:AAA Ins | Neg | (BC) Robert F Messinger (FA) Harrell & Co Advisors (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Keegan & Co | 12-01-35 Comb | 5.230 NIC |
| 06-22-05 | \$10,000,000 | Stanton Redevelopment Agency Orange CDIAC Number: 2005-1083 Tax allocation bond Redevelopment, multiple purposes Consolidated Series B | S:AAA/BBB+ F:AAA Ins | Comp | (BC) Robert F Messinger (FA) Harrell & Co Advisors (EN) FGIC (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean | 12-01-35 Comb | 4.362 NIC |
| 06-22-05 | \$4,775,000 | Bell Gardens Financing Authority Los Angeles CDIAC Number: 2005-1144 Revenue bond (Pool) Redevelopment, multiple purposes No 1 & Central City Federally Taxable | NR | Neg | (BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank Natl Assoc (UW) Kinsell Newcomb | 10-01-29 Term | 6.911 TIC |
| PROPOSED | | OTHER | | | | | |
| # 07-18-05 | \$135,000,000 | Contra Costa County Fire Protection District Contra Costa CDIAC Number: 2005-1255 Other bond Insurance and pension funds Federally Taxable State Taxable | | Neg | (BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Lehman Brothers | | |



DEBT LINE CALENDAR

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|-----------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 07-28-05 | \$3,500,000,000 | Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2005-1322 Other bond Other purpose Tobacco Settlement | | Neg | (BC) Orrick Herrington (FA) PRAG (UW) Bear Stearns | | |
| 08-01-05 | \$35,000,000 | Oceanside San Diego CDIAC Number: 2005-0934 Other bond Insurance and pension funds Federally Taxable Refunding | | Neg | (BC) Stradling Yocca (FA) Public Financial (UW) Citigroup Global Markets | | |
| # 08-03-05 | \$160,000,000 | Orange County Orange CDIAC Number: 2005-1337 Public enterprise revenue bond Other purpose Recovery Refunding | | Neg | (BC) Orrick Herrington (FA) Public Financial (UW) Goldman Sachs | | |
| <u>SOLD</u> | | | | | | | |
| 06-13-05 | \$23,050,000 | Huntington Park Los Angeles CDIAC Number: 2005-0917 Other bond Insurance and pension funds Federally Taxable | S:AAA/A- M:Aaa | Neg | (BC) Jones Hall (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa | 08-01-25 Term | VAR |
| 06-15-05 | \$20,635,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0964 Other bond Insurance and pension funds Downey Federally Taxable | S:AAA M:Aaa | Neg | (BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Dain Rauscher | 06-01-34 Comb | 5.033 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|--------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| 06-20-05 | \$17,975,000 | Oakland Joint Powers Financing Authority Alameda CDIAC Number: 2005-1108 Public lease revenue bond Insurance and pension funds Series B Federally Taxable | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Nixon Peabody (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley | 01-01-26 Term | 3.960 TIC |
| 06-20-05 | \$126,975,000 | Oakland Joint Powers Financing Authority Alameda CDIAC Number: 2005-1109 Public lease revenue bond Insurance and pension funds Series A-1 & A-2 Refunding | S:AAA M:Aaa F:AAA Ins | Neg | (BC) Nixon Peabody (FA) Public Financial (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley | 01-01-17 Comb | 3.960 TIC |
| 06-21-05 | \$30,000,000 | Riverside Riverside CDIAC Number: 2005-0598 Other bond Insurance and pension funds Series A Federally Taxable | S:AAA/A+ F:AAA/AA- Ins | Neg | (BC) Fulbright & Jaworski (EN) MBIA (TR) Wells Fargo Bank (UW) E J De La Rosa | 06-01-20 Comb | 5.030 TIC |
| 06-21-05 | \$30,000,000 | Riverside Riverside CDIAC Number: 2005-1242 Other bond Insurance and pension funds Auction Rate Sec Series B Federally Taxable | S:AAA/A+ F:AAA/AA- Ins | Neg | (BC) Fulbright & Jaworski (EN) MBIA (TR) Wells Fargo Bank (UW) E J De La Rosa | 06-01-25 Term | VAR |
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 06-16-05 | \$45,000,000 | Beverly Hills Unified School District Los Angeles CDIAC Number: 2005-1214 General obligation bond K-12 school facility Ser A Refunding | | Neg | (BC) Jones Hall (UW) Golden W Schools FA | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 06-16-05 | \$40,000,000 | Beverly Hills Unified School District Los Angeles CDIAC Number: 2005-1215 General obligation bond K-12 school facility Ser B Refunding | | Neg | (BC) Jones Hall (UW) Golden W Schools FA | | |
| # 06-21-05 | \$55,700,000 | Peralta Community College District Alameda CDIAC Number: 2005-1306 General obligation bond K-12 school facility | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Goldman Sachs | | |
| # 06-22-05 | \$64,000,000 | Anaheim City School District Orange CDIAC Number: 2005-1213 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (UW) UBS Financial Services | | |
| # 06-29-05 | \$37,000,000 | Butte-Glenn Community College District Butte CDIAC Number: 2005-1206 General obligation bond College, university facility | | Neg | (BC) Stradling Yocca (UW) Citigroup Global Markets | | |
| # 07-06-05 | \$1,500,000 | Liberty Elementary School District Sonoma CDIAC Number: 2005-1262 General obligation bond K-12 school facility | | Neg | (BC) Orrick Herrington (FA) Kelling Northcross (UW) Citigroup Global Markets | | |
| # 07-07-05 | \$31,000,000 | San Benito Health Care District San Benito CDIAC Number: 2005-1176 General obligation bond Health care facilities | | Comp | (BC) Quint & Thimmig (FA) G L Hicks Financial | | |



DEBT LINE CALENDAR

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|-------------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 07-07-05 | \$13,500,000 | Glendora Unified School District Los Angeles CDIAC Number: 2005-1193 General obligation bond K-12 school facility Refunding | | Neg | (BC) Jones Hall (UW) Golden W Schools FA | | |
| # 07-07-05 | \$6,790,000 | Merced Community College District Multiple CDIAC Number: 2005-1217 General obligation bond College, university facility Los Banos Campus Area ID No 2 | | Neg | (BC) Orrick Herrington (UW) Stone & Youngberg | | |
| + <u>07-11-05</u> | \$25,330,000 | Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2005-1064 General obligation bond K-12 school facility 2009 Crossover Series A Refunding | | Neg | (BC) Jones Hall (FA) Kelling Northcross (UW) A G Edwards | | |
| # 07-11-05 | \$6,080,000 | Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2005-1303 General obligation bond K-12 school facility Series B Refunding | | Neg | (BC) Jones Hall (FA) Kelling Northcross (UW) A G Edwards | | |
| # 07-13-05 | \$15,000,000 | Petaluma Joint Union High School District Sonoma CDIAC Number: 2005-1226 General obligation bond K-12 school facility Refunding | | Comp | (BC) Orrick Herrington (FA) Kelling Northcross | | |
| # 07-13-05 | \$5,000,000 | Sonoma Valley Unified School District Sonoma CDIAC Number: 2005-1254 General obligation bond K-12 school facility Refunding | | Comp | (BC) Orrick Herrington (FA) Government Fin Strat | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|---|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 07-13-05 | \$1,100,000 | Forestville Union School District Sonoma CDIAC Number: 2005-1302 General obligation bond K-12 school facility | | Neg | (BC) Orrick Herrington (FA) Kelling Northcross | | |
| # 07-14-05 | \$1,800,000 | Lagunitas Elementary School District Marin CDIAC Number: 2005-1227 General obligation bond K-12 school facility Refunding | | Neg | (BC) Orrick Herrington (UW) A G Edwards | | |
| # 07-14-05 | \$24,500,000 | Berkeley Unified School District Alameda CDIAC Number: 2005-1261 General obligation bond K-12 school facility | | Comp | (BC) Orrick Herrington (FA) Kelling Northcross | | |
| # 07-15-05 | \$600,000,000 | Los Angeles Unified School District Los Angeles CDIAC Number: 2005-1178 General obligation bond K-12 school facility Refunding | | Neg | (BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (UW) Goldman Sachs | | |
| 07-19-05 | \$29,000,000 | Vacaville Unified School District Solano CDIAC Number: 2005-1115 General obligation bond K-12 school facility | | Neg | (BC) Stradling Yocca (UW) UBS Financial Services | | |
| 07-19-05 | \$35,000,000 | Vacaville Unified School District Solano CDIAC Number: 2005-1116 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (UW) UBS Financial Services | | |
| # 07-19-05 | \$2,000,000 | Santa Paula Union High School District Ventura CDIAC Number: 2005-1198 General obligation bond K-12 school facility Refunding | | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Golden W Schools FA | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 07-19-05 | \$6,955,000 | Castro Valley Unified School District Alameda CDIAC Number: 2005-1252 General obligation bond K-12 school facility | | Comp | (BC) Orrick Herrington (FA) Kelling Northcross | | |
| # 07-20-05 | \$27,500,000 | Goleta Union School District Santa Barbara CDIAC Number: 2005-1196 General obligation bond K-12 school facility Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Golden W Schools FA | | |
| # 07-20-05 | \$45,000,000 | Beverly Hills Unified School District Los Angeles CDIAC Number: 2005-1346 General obligation bond K-12 school facility | | Neg | (BC) Jones Hall (UW) George K Baum | | |
| # 07-21-05 | \$6,375,000 | Santa Rosa Elementary School District Sonoma CDIAC Number: 2005-1260 General obligation bond K-12 school facility | | Comp | (BC) Orrick Herrington (FA) Government Fin Strat | | |
| # 07-21-05 | \$18,485,000 | Santa Rosa High School District Sonoma CDIAC Number: 2005-1271 General obligation bond K-12 school facility | | Comp | (BC) Orrick Herrington (FA) Government Fin Strat | | |
| # 07-21-05 | \$125,000,000 | Sequoia Union High School District San Mateo CDIAC Number: 2005-1311 General obligation bond K-12 school facility Refunding | | Neg | (BC) Orrick Herrington (FA) Northcross Hill Ach | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| PROPOSED | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 07-26-05 | \$250,400,000 | Los Angeles Los Angeles CDIAC Number: 2005-1219 General obligation bond Multiple capital improvements, public works Series A & B Refunding | | Comp | (BC) Hawkins Delafield (FA) PRAG | | |
| # 07-26-05 | \$900,000,000 | Los Angeles Unified School District Los Angeles CDIAC Number: 2005-1341 General obligation bond K-12 school facility | | Neg | (BC) Sidley Austin Brown Wood (FA) Tamalpais Advisors Inc (UW) UBS Financial Services | | |
| # 07-27-05 | \$141,000,000 | Oakland Unified School District Alameda CDIAC Number: 2005-1240 General obligation bond K-12 school facility | | Comp | (BC) Orrick Herrington (FA) Kelling Northcross | | |
| # 07-27-05 | \$7,500,000 | Emery Unified School District Alameda CDIAC Number: 2005-1335 General obligation bond K-12 school facility Refunding | | Neg | (BC) Orrick Herrington (FA) Caldwell Flores (UW) Piper Jaffray & Co | | |
| 07-28-05 | \$23,495,716 | Murrieta Valley Unified School District Riverside CDIAC Number: 2005-0961 General obligation bond K-12 school facility | | Neg | (BC) Orrick Herrington (FA) CA Financial Service (UW) UBS Financial Services | | |
| # 08-02-05 | \$7,500,000 | Albany Unified School District Alameda CDIAC Number: 2005-1250 General obligation bond K-12 school facility | | Comp | (BC) Orrick Herrington (FA) Kelling Northcross | | |
| # 08-04-05 | \$50,000,000 | Coachella Valley Unified School District Riverside CDIAC Number: 2005-1257 General obligation bond K-12 school facility | | Neg | (BC) Bowie Arneson Wiles (UW) George K Baum | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|-------------------|--|-------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 08-09-05 | \$17,000,000 | Jefferson School District San Mateo CDIAC Number: 2005-1315 General obligation bond K-12 school facility | | Comp | (BC) Jones Hall (FA) Kelling Northcross | | |
| # 08-10-05 | \$19,000,000 | Gilroy Unified School District Santa Clara CDIAC Number: 2005-1253 General obligation bond K-12 school facility | | Neg | (BC) Orrick Herrington (UW) George K Baum | | |
| # 08-11-05 | \$6,000,000 | Taft City Elementary School District Kern CDIAC Number: 2005-1321 General obligation bond K-12 school facility | | Neg | (BC) Richards Watson (FA) Caldwell Flores (UW) Banc of America Sec | | |
| 08-15-05 | \$10,000,000 | Napa Valley Unified School District Napa CDIAC Number: 2005-0336 General obligation bond K-12 school facility Series C & D Refunding | | Neg | (BC) Orrick Herrington (UW) A G Edwards | | |
| 08-31-05 | \$9,699,542 | Fullerton Elementary School District Orange CDIAC Number: 2005-0918 General obligation bond K-12 school facility | | Neg | (BC) Bowie Arneson Wiles (UW) Stone & Youngberg | | |
| # 09-07-05 | \$5,000,000 | Ventura Unified School District Ventura CDIAC Number: 2005-1200 General obligation bond K-12 school facility | | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc | | |
| # 09-08-05 | \$45,000,000 | Sequoia Union High School District San Mateo CDIAC Number: 2005-1312 General obligation bond K-12 school facility Series B | | Neg | (BC) Orrick Herrington (FA) Northcross Hill Ach | | |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------------------|-------------------|---|-----------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| <u>GENERAL OBLIGATION BONDS</u> | | | | | | | |
| 03-04-05 | \$21,473,116 | Napa Valley Community College District Multiple CDIAC Number: 2005-0306 General obligation bond College, university facility Refunding | S:AAA/AA- M:Aaa/Aa3 Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Financial Services | 08-01-18 Serial | 3.974 TIC |
| 03-17-05 | \$64,997,723 | Napa Valley Community College District Multiple CDIAC Number: 2005-0397 General obligation bond College, university facility Refunding | S:AAA/AA- M:Aaa/Aa3 Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) The Bank of NY Trust Co (UW) UBS Financial Services | 08-01-29 Serial | 4.655 NIC |
| 04-28-05 | \$17,750,000 | Ventura Unified School District Ventura CDIAC Number: 2005-0607 General obligation bond K-12 school facility Refunding | S:AAA/A Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co | 08-01-29 Comb | 4.366 TIC |
| 05-12-05 | \$55,391,474 | San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2005-0460 General obligation bond College, university facility Refunding | S:AAA/AA- M:Aaa/Aa2 Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services | 09-01-29 Comb | 4.968 TIC |
| 05-17-05 | \$58,386,109 | Riverside Community College District Riverside CDIAC Number: 2005-0497 General obligation bond College, university facility Refunding | S:AAA/AA- M:Aaa/Aa3 Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services | 08-01-24 Serial | 4.307 TIC |
| 05-18-05 | \$25,000,000 | Downey Unified School District Los Angeles CDIAC Number: 2005-0112 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Citigroup Global Markets | 02-01-30 Comb | 4.371 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------------------|-------------------|---|-------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| GENERAL OBLIGATION BONDS | | | | | | | |
| 05-19-05 | \$12,000,000 | Victor Elementary School District San Bernardino CDIAC Number: 2005-0658 General obligation bond K-12 school facility Refunding | S:AAA/A- M:Aaa/A2 Ins | Neg | (BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services | 08-01-20 Serial | 4.058 TIC |
| 05-19-05 | \$10,752,264 | Victor Elementary School District San Bernardino CDIAC Number: 2005-0659 General obligation bond K-12 school facility Series B | S:AAA/A- M:Aaa/A2 Ins | Neg | (BC) Stradling Yocca (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services | 02-01-30 Serial | 4.058 TIC |
| 05-24-05 | \$5,069,720 | Menifee Union School District Riverside CDIAC Number: 2005-0319 General obligation bond K-12 school facility | S:AAA/A- F:AAA/A+ Ins | Neg | (BC) Rutan & Tucker (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum | 08-01-29 Comb | 4.722 TIC |
| 05-24-05 | \$75,000,000 | Chaffey Community College District San Bernardino CDIAC Number: 2005-0605 General obligation bond College, university facility Series B | S:AAA/AA M:Aaa/Aa3 Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher | 06-01-30 Comb | 4.437 TIC |
| 05-24-05 | \$26,280,000 | Chaffey Community College District San Bernardino CDIAC Number: 2005-0606 General obligation bond College, university facility Refunding | S:AAA/AA M:Aaa/Aa3 Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher | 06-01-11 Serial | 3.185 TIC |
| 05-24-05 | \$15,000,000 | Pomona Unified School District Los Angeles CDIAC Number: 2005-0631 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA (TR) Los Angeles Co (UW) Morgan Stanley Dean | 08-01-29 Comb | 4.147 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------------------|-------------------|--|--------------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| GENERAL OBLIGATION BONDS | | | | | | | |
| 05-25-05 | \$16,730,909 | Santa Clarita Community College District Los Angeles CDIAC Number: 2005-0429 General obligation bond College, university facility Refunding | S:AAA/AA- F:AAA/AA Ins | Neg | (BC) Stradling Yocca (EN) Ambac (TR) US Bank Natl Assoc (UW) UBS Financial Services | 08-01-21 Serial | 4.183 TIC |
| 05-26-05 | \$24,000,000 | Saugus Union Elementary School District Los Angeles CDIAC Number: 2005-0415 General obligation bond K-12 school facility | S:AAA/A+ M:Aaa/A1 Ins | Neg | (BC) Bowie Arneson Wiles (EN) FSA (TR) US Bank Natl Assoc (UW) George K Baum | 08-01-29 Comb | 4.518 TIC |
| 05-26-05 | \$3,000,000 | Holtville Unified School District Imperial CDIAC Number: 2005-0923 General obligation bond K-12 school facility | M:Aaa Ins | Comp | (BC) Stradling Yocca (FA) Northcross Hill Ach (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Morgan Stanley Dean | 08-01-34 Comb | 4.413 NIC |
| 06-01-05 | \$15,000,000 | Redondo Beach Unified School District Los Angeles CDIAC Number: 2005-0281 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) Los Angeles Co (UW) Citigroup Global Markets | 08-01-34 Comb | 4.248 TIC |
| 06-01-05 | \$31,725,000 | Hacienda-La Puente Unified School District Los Angeles CDIAC Number: 2005-0977 General obligation bond K-12 school facility Refunding | S:AAA/A+ M:Aaa/A2 Ins | Neg | (BC) Stradling Yocca (EN) FGIC (TR) US Bank Natl Assoc (UW) George K Baum | 08-01-24 Serial | 4.000 TIC |
| 06-02-05 | \$16,924,453 | Pleasanton Unified School District Alameda CDIAC Number: 2005-0343 General obligation bond K-12 school facility Refunding | S:AAA/AA- Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co | 08-01-15 Serial | 3.390 TIC |
| 06-02-05 | \$99,999,623 | Grossmont-Cuyamaca Community College District San Diego CDIAC Number: 2005-0459 General obligation bond College, university facility | S:AAA/AA- M:Aaa/Aa3 Ins | Neg | (BC) Stradling Yocca (EN) FGIC (TR) San Diego Co (UW) RBC Dain Rauscher | 08-01-29 Comb | 4.455 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------------------|-------------------|---|--------------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| <u>GENERAL OBLIGATION BONDS</u> | | | | | | | |
| 06-02-05 | \$29,999,529 | East Side Union High School District Santa Clara CDIAC Number: 2005-0488 General obligation bond K-12 school facility Series E | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) XL Capital Assurance (TR) US Bank Natl Assoc (UW) Citigroup Global Markets | 08-01-29 Serial | 5.303 TIC |
| 06-02-05 | \$8,000,000 | Marina Monterey CDIAC Number: 2005-0602 General obligation bond Public building Library | S:AAA/A Ins | Neg | (BC) Raymond M Haight (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co | 08-01-35 Comb | 4.686 TIC |
| 06-02-05 | \$15,520,000 | St Helena Unified School District Napa CDIAC Number: 2005-0626 General obligation bond K-12 school facility Refunding | S:AAA/AA- Ins | Neg | (BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) MBIA (TR) US Bank Natl Assoc (UW) UBS Financial Services | 08-01-19 Serial | 4.017 NIC |
| 06-02-05 | \$9,000,000 | Lompoc Unified School District Santa Barbara CDIAC Number: 2005-0933 General obligation bond K-12 school facility | S:AAA/A M:Aaa/A2 Ins | Neg | (BC) Stradling Yocca (EN) MBIA (TR) Wells Fargo Bank (UW) RBC Dain Rauscher | 06-01-30 Comb | 4.371 TIC |
| 06-07-05 | \$889,062 | Arena Union Elementary School District Mendocino CDIAC Number: 2005-1052 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) A G Edwards | 08-01-43 Serial | 5.327 TIC |
| 06-09-05 | \$2,099,996 | Elk Hills Elementary School District Kern CDIAC Number: 2005-0574 General obligation bond K-12 school facility | NR | Neg | (BC) Richards Watson (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co | 11-01-29 Comb | 5.103 TIC |
| 06-10-05 | \$87,996,106 | William S Hart Union High School District Los Angeles CDIAC Number: 2005-0457 General obligation bond K-12 school facility | S:AAA/A+ F:AAA/AA- Ins | Neg | (BC) Bowie Arneson Wiles (EN) FSA (TR) Los Angeles Co (UW) Stone & Youngberg | 09-01-29 Serial | 4.562 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------------------|-------------------|---|--|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | | | | | | |
| <u>GENERAL OBLIGATION BONDS</u> | | | | | | | |
| 06-15-05 | \$4,790,000 | Central Union High School District Imperial CDIAC Number: 2005-0421 General obligation bond K-12 school facility Refunding | S:AAA F:AAA Ins | Neg | (BC) Jones Hall (FA) Northcross Hill Ach (EN) MBLA (TR) US Bank Natl Assoc (UW) Legg Mason | 08-01-21 Comb | 3.850 NIC |
| 06-15-05 | \$46,300,000 | San Jose Santa Clara CDIAC Number: 2005-0950 General obligation bond Multiple capital improvements, public works Libraries & Public Safety | S:AA+/AAA M:Aa1/Aaa F:AA+/AAA Ins | Comp | (BC) Jones Hall (FA) PRAG (EN) MBLA (TR) Wells Fargo Bank (UW) Banc of America Sec | 09-01-35 Comb | 4.322 TIC |
| 06-16-05 | \$2,049,974 | Thermalito Union Elementary School District Butte CDIAC Number: 2005-0619 General obligation bond K-12 school facility | S:AAA Ins | Neg | (BC) Quint & Thimmig (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets | 07-01-30 Comb | 4.838 TIC |
| 06-16-05 | \$1,095,000 | State of California State of California CDIAC Number: 2005-0656 General obligation bond Prisons, jails, correctional facilities New Prison Construction 1988 Ser AA | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$5,020,000 | State of California State of California CDIAC Number: 2005-1278 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Pub Bldgs Rehab 1990 Ser U | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$1,590,000 | State of California State of California CDIAC Number: 2005-1279 General obligation bond Public transit Clean Air & Transportation 1990 Ser AP | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 06-16-05 | \$12,660,000 | State of California State of California CDIAC Number: 2005-1280 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AC | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$4,000,000 | State of California State of California CDIAC Number: 2005-1281 General obligation bond K-12 school facility Pub Ed Facs 1996 Ser AX | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$10,300,000 | State of California State of California CDIAC Number: 2005-1282 General obligation bond Water supply, storage, distribution Safe/Clean/Reliable Water Supply Ser T | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$24,275,000 | State of California State of California CDIAC Number: 2005-1283 General obligation bond Other, multiple educational uses Class Size Reduction Kindergarten-Univ Pub Ed Facs 1998 Ser BG | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$68,600,000 | State of California State of California CDIAC Number: 2005-1284 General obligation bond Multiple capital improvements, public works Safe Neighborhood Pks/Clean Water & Air/Coastal Protection 2000 Ser Q | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$108,400,000 | State of California State of California CDIAC Number: 2005-1285 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water/Watershed & Flood Protection Ser P | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|---------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 06-16-05 | \$45,110,000 | State of California State of California CDIAC Number: 2005-1286 General obligation bond Multiple capital improvements, public works Safe Drinking & Clean Water/Watershed & Flood Protection Ser Q | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$4,635,000 | State of California State of California CDIAC Number: 2005-1287 General obligation bond Public building Reading & Literacy Imp/Pub Library Constr & Renova 2000 Ser D | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$46,000,000 | State of California State of California CDIAC Number: 2005-1288 General obligation bond Multiple capital improvements, public works Clean Water & Air/Safe Neigh Pks/Coastal Prot 2002 Ser F | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$1,500,000 | State of California State of California CDIAC Number: 2005-1289 General obligation bond Other purpose Voting Modernization 2002 Ser B | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$53,710,000 | State of California State of California CDIAC Number: 2005-1290 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser N | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$124,300,000 | State of California State of California CDIAC Number: 2005-1291 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2002 Ser P | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|--|-----------------------------|---|------------------------------------|------------------------------------|
| SOLD | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 06-16-05 | \$26,300,000 | State of California State of California CDIAC Number: 2005-1292 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Ser D | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$7,815,000 | State of California State of California CDIAC Number: 2005-1293 General obligation bond Other, multiple educational uses Kindergarten-Univ Pub Ed Facs 2004 Ser A | S:AAA/A M:Aaa/A3 F:AAA/A- | Comp | (BC) McFarlin & Anderson (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-35 Comb | 4.401 TIC |
| # 06-16-05 | \$38,330,000 | State of California State of California CDIAC Number: 2005-1294 General obligation bond Seismic safety, improvements, repairs Seismic Retrofit 1996 Ser AB Refunding | S:AAA/A M:Aaa/A3 F:AAA/A- Ins | Comp | (BC) McFarlin & Anderson (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-29 Comb | 4.401 TIC |
| # 06-16-05 | \$121,865,000 | State of California State of California CDIAC Number: 2005-1295 General obligation bond K-12 school facility Pub Ed Facs 1996 Ser AW Refunding | S:AAA/A M:Aaa/A3 F:AAA/A- Ins | Comp | (BC) McFarlin & Anderson (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-29 Comb | 4.401 TIC |
| # 06-16-05 | \$219,630,000 | State of California State of California CDIAC Number: 2005-1296 General obligation bond Other, multiple educational uses Class Size Red Kindergarten-Univ Pub Ed Facs 1998 Ser BF Refunding | S:AAA/A M:Aaa/A3 F:AAA/A- Ins | Comp | (BC) McFarlin & Anderson (FA) PRAG (EN) MBIA (TR) State Treasurer (UW) Merrill Lynch & Co | 06-01-29 Comb | 4.401 TIC |
| 06-21-05 | \$21,997,233 | Alameda Unified School District Alameda CDIAC Number: 2005-1166 General obligation bond K-12 school facility | S:AAA M:Aaa/A1 Ins | Neg | (BC) Stradling Yocca (FA) CA Financial Service (EN) FSA (TR) US Bank Natl Assoc (UW) UBS Financial Services | 08-01-36 Serial | 5.073 TIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-----------------------------------|-----------------------------|--|------------------------------------|------------------------------------|
| SOLD | | GENERAL OBLIGATION BONDS | | | | | |
| 06-22-05 | \$25,000,000 | Oceanside Unified School District San Diego CDIAC Number: 2005-0507 General obligation bond K-12 school facility | S:AAA Ins | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) San Diego Co (UW) UBS Financial Services | 08-01-34 Comb | 4.299 NIC |
| 06-22-05 | \$80,000,000 | Palomar Pomerado Health System San Diego CDIAC Number: 2005-1045 General obligation bond Other, multiple health care purposes Master Plan Measure BB | S:AAA/AA- M:Aaa/Aa3 Ins | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets | 08-01-34 Comb | 4.452 TIC |
| 06-22-05 | \$128,970,000 | Pasadena Unified School District Los Angeles CDIAC Number: 2005-1104 General obligation bond K-12 school facility Refunding | M:Aaa/Aa3 Ins | Neg | (BC) Stradling Yocca (EN) FSA (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co | 11-01-19 Serial | 3.793 TIC |
| 06-23-05 | \$6,600,000 | Copper Mountain Community College District San Bernardino CDIAC Number: 2005-0620 General obligation bond College, university facility | S:AAA/A M:Aaa/A2 Ins | Comp | (BC) Quint & Thimmig (FA) Kelling Northcross (EN) MBIA (TR) US Bank Natl Assoc (UW) JP Morgan Securities | 08-01-29 Comb | 4.332 TIC |
| 06-23-05 | \$9,998,736 | Garvey Elementary School District Los Angeles CDIAC Number: 2005-0638 General obligation bond K-12 school facility | S:AAA M:Aaa Ins | Neg | (BC) Burke Williams (EN) FGIC (TR) US Bank Natl Assoc (UW) Stone & Youngberg | 06-01-30 Serial | 4.291 TIC |
| # 06-29-05 | \$10,090,000 | North Sacramento School District Sacramento CDIAC Number: 2005-1173 General obligation bond K-12 school facility Refunding | M:Aaa/A3 Ins | Neg | (BC) Kronick Moskovitz (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Natl Assoc (UW) Natl Financial Markets | 08-01-29 Comb | 4.173 TIC |
| # 06-30-05 | \$80,000,000 | Sacramento City Unified School District Sacramento CDIAC Number: 2005-1238 General obligation bond K-12 school facility | M:Aaa F:AAA Ins | Neg | (BC) Orrick Herrington (EN) MBIA (TR) Wells Fargo Bank (UW) Stone & Youngberg | 07-01-30 Comb | 4.201 NIC |



DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount(\$)</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role, Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-------------------|---|-------------------------------|-----------------------------|---|------------------------------------|------------------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 07-13-05 | \$18,000,000 | Yuba City Unified School District Sutter CDIAC Number: 2005-1235 General obligation bond K-12 school facility School Facilities ID No 2004-1 | S:AAA/A Ins | Comp | (BC) Bowie Arneson Wiles (FA) Government Fin Strat (EN) MBLA (TR) US Bank Natl Assoc (UW) Banc of America Sec | 09-01-29 Serial | 4.257 TIC |
| # 07-13-05 | \$7,669,969 | Yuba City Unified School District Sutter CDIAC Number: 2005-1347 General obligation bond K-12 school facility School Facilities ID No 2004-1 | S:AAA/A Ins | Comp | (BC) Bowie Arneson Wiles (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Natl Financial Markets | 09-01-29 Serial | 4.784 TIC |

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400
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AUGUST 2005

Volume 24, No. 8

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DEBT LINE is published monthly by the California Debt and Investment Advisory Commission (CDIAC).

915 Capitol Mall, Room 400
P.O. Box 942809
Sacramento, CA 94209-0001
Telephone: 916/653-3269
FAX: 916/654-7440
E-Mail address: CDIAC@treasurer.ca.gov
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