

# DEBT LINE

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A SOURCE OF CALIFORNIA DEBT AND INVESTMENT INFORMATION

## Summary of The Los Angeles Region Public Enterprise Revenue Bond Issuance 1985-2008

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Research Unit*

Public enterprise revenue bonds (PERB) are a significant source of debt financing for California local agencies. This article summarizes PERB issuance in the Los Angeles region from 1985 to 2008 (see Figures 1 and 2). Local agencies in the Los Angeles region<sup>1</sup> issued PERBs worth \$60.5 billion during the 24-year period. Of this amount, new issuance totals \$29.7 billion. The vol-

**FIGURE 1**

ALLOCATION OF PERB PROCEEDS  
BY PROJECT AND BY YEAR,  
NEW ISSUANCE  
LOS ANGELES REGION, 1985-2008  
DOLLARS IN MILLIONS (2008 DOLLARS)\*

PROJECTS	TOTAL	PERCENT OF TOTAL
Water/Wastewater	\$12,166	33.5%
Power Generation/ Transmission	12,047	33.2
Transportation/Transit	8,124	22.4
Other	3,972	10.9
TOTAL	\$36,310	100.0%

\* Totals may not add due to rounding.

<sup>1</sup> The Los Angeles region includes the counties of Los Angeles, Orange, Ventura, and Multiple (this category includes one issuer, Metropolitan Water District of Southern California, which spans Los Angeles, Orange, San Diego, Riverside, San Bernardino, and Ventura counties).

<sup>2</sup> <http://cost.jsc.nasa.gov/inflateGDP.html>, *Cost Estimating Web Site*.

**FIGURE 2**

LOS ANGELES REGION  
BY ISSUER, 1985-2008  
DOLLARS IN MILLIONS (2008 DOLLARS)\*

ISSUER	WATER/ WASTEWATER	POWER GENERATION/ TRANSMISSION	TRANSPORTATION/ TRANSIT	OTHER	TOTAL
City	\$5,518	\$6,577	\$2,959	\$666	\$15,720
Joint Powers Agency/ Marks-Roos	1,853	5,470	3,508	1,582	12,414
Water District	4,793	0	0	0	4,793
Special District	2	0	1,228	1,580	2,810
County	0	0	379	0	379
Miscellaneous	0	0	51	136	187
Utility District	0	0	0	7	7
TOTAL	\$12,166	\$12,047	\$8,124	\$3,972	\$36,310

\* Totals may not add due to rounding.

ume in all of the figures has been adjusted for inflation (in 2008 dollars)<sup>2</sup>.

### WATER/WASTEWATER

Los Angeles region entities issued \$12.2 billion in PERBs for water and wastewater projects, 33.5 percent of total issuance in this region. Projects in this category are for the storage and distribution of water and for wastewater collection and treatment. Annual PERB volume for these projects varies over the 24-year period. Issuance in most years ranges between \$280 million and \$483 million, with annual volume between \$9.1 million in 2000 and \$1.3 bil-

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*Debt Line* publishes articles on debt financing and public fund investment that may be of interest to our readers; however, these articles do not necessarily reflect the views of the Commission.

Business correspondence and editorial comments are welcome.

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# N-BOX

## A Synopsis of Current Events in Public Finance

### SEC NARROWS DISCLOSURE RULES

The Securities and Exchange Commission (SEC) recently adopted rule changes to Rule 15c2012 to improve the quality and timeliness of municipal securities disclosure. According to the SEC, the amendments are designed to provide enhanced information to municipal securities investors by further regulating those who underwrite or sell such municipal securities.<sup>1</sup>

SEC Rule 15c2-12 was adopted in 1989 to foster greater transparency in the municipal securities market, by regulating those who underwrite, or sell, municipal securities. The amendments to Rule 15c2-12 will strengthen existing requirements for the scope of securities covered, the nature of the events that issuers must disclose, and the time period in which disclosure must be made and will do the following:

- **EXPAND THE RULE TO COVER ADDITIONAL MUNICIPAL SECURITIES.** Rule 15c2-12 did not apply to variable rate demand obligations or VRDOs, with the amendment Rule 15c2-12 will now apply to new issuances of these securities.
- **IMPROVE DISCLOSURE OF TAX RISK.** The amended rule will specifically include disclosure of events that may adversely affect a bond's tax exemption, including

issuance by the IRS of proposed and final decisions about whether the bond can be taxed.

- **STRENGTHEN AND EXPAND DISCLOSURE OF IMPORTANT EVENTS.** The amended rule will eliminate the need for a materiality determination and require disclosure of the following: (1) failure to pay principal and interest; (2) unscheduled payments out of debt service reserves reflecting financial difficulties; (3) unscheduled payments by parties backing the bonds, reflecting financial difficulties, or a change in the identity of parties backing the bonds or their failure to perform; (4) defeasances, including situations where the issuer has provided for future payment of all obligations under a bond; and (5) rating changes. The SEC did retain a materiality determination for some events, including, for example, bond calls.

The amendments also increased the number of events from 11 to 16 and now include: (1) tender offers; (2) bankruptcy, insolvency, receivership or similar proceeding; (3) mergers, consolidations, acquisitions, the sale of all or substantially all of the assets of the obligated person or their termination, if material; and (4) appointment of a successor or additional trustee or the change of the name of a trustee, if material.

<sup>1</sup> SEC Press Release, "SEC Approves Rule Changes to Enhance Municipal Securities Disclosure," May 26, 2010, Washington D.C., [www.sec.gov](http://www.sec.gov).

- **ESTABLISH A MORE SPECIFIC FILING DEADLINE.** The amendments provide that notices of the events listed in the Rule 15c2-12 be disclosed in a timely manner not more than 10 business days after the event.

As part of the amendments, the SEC reaffirms that municipal securities underwriters have a reasonable basis to recommend a security. The amended rule now requires an underwriter to carefully evaluate the likelihood that a municipality will perform ongoing disclosure as required by the amended rule and noted that it is doubtful that an underwriter could form a reasonable basis to recommend a security if the municipality had a history of persistent and material non-disclosure. The compliance date for the new rules is December 1, 2010. For more information visit the SEC's website at: [www.sec.gov](http://www.sec.gov).

### IRS WITHHOLDS BAB SUBSIDIES

The Internal Revenue Service (IRS) is withholding \$617,824 of interest rate subsidies on Build America Bonds (BABs) issued by the City of Austin, Texas and the State of Maryland. The federal government is using the "offset" rule to deduct money owed by the municipalities for payroll and employment taxes.

Under the "offset" rule the federal government can deduct money it is owed from a municipality for payroll taxes,

grant payments, Medicaid or health care payments and unemployment compensation. Under the American Recovery and Reinvestment Act of 2009 (ARRA) the BAB program provides for a direct federal payment to the state or local governmental issuer in an amount equal to 35 percent of the interest payment on the bond thus reducing the net interest cost for municipal issuers.

While both Austin and Maryland are not adversely affected financially by the federal withholding, other public agencies are not issuing BABs until there is clarification from the federal government on the "offset" rule and other potential associated risks.

### IRS AUDITING BABs

The Internal Revenue Service (IRS) plans to audit Build America Bonds (BABs) transactions over concerns that purchasers are buying BABs in excess of the initial offering price, potentially costing the federal government more in subsidy payments over the life of the bonds. IRS officials are seeing a trend of BAB prices increasing during initial public offerings.

To monitor compliance with the BABs program, the IRS revised its compliance check questionnaire to get more information about what issuers are doing to comply with the program. The questionnaire asks BABs issuers if any investors paid more than the offering price and to provide summaries of the underwrit-

ers explanations for any prices paid above the initial offering price.

In addition, the IRS is pushing for issuers to check their BABs trading data on the Municipal Securities Rulemaking Board's EMMA site to certify the underwriters issue price is accurate, therefore placing more responsibility on the issuer when it has primarily been the underwriter whose responsibility has been to offer the entire issue at the initial offering price.

BABs represent approximately twenty five percent of the bonds municipalities have sold this year. With the BABs program requirements and the potential for IRS audits, issuers are concerned whether the program will continue to remain attractive to investors.

### AMENDMENTS TO MUNICIPAL BANKRUPTCY LEGISLATION

Assembly Bill (AB) 155 (Mendoza), introduced last year, proposes that local public entities considering bankruptcy proceedings to seek approval from the California Debt and Investment Advisory Commission (CDIAC). The bill was recently amended in the Senate to add a provision that would allow a public entity to override CDIAC's decision to deny a request to seek federal bankruptcy protection.

Progress of AB 155 can be monitored online at [www.leginfo.ca.gov](http://www.leginfo.ca.gov).



**Los Angeles Region, from page 1**

lion in 1991. Other years of high issuance are 1992, 1997, 2006, and 2007. As shown in Figure 3, the majority of that issuance was for water supply, storage and distribution. The total volume of all issuers in these five years is \$5.6 billion, 46.3 percent of all water/wastewater PERB financings from 1985-2008. The high volume is due to issuance from the Metropolitan Water District of Southern California (\$2.7 billion), the Los Angeles Department of Water and Power (\$1.2 billion), and the City of Los Angeles (\$840 million).

CDIAC graphs water/wastewater projects by the following issuers: cities, water districts, Joint Powers Agencies/Marks-Roos (JPAs), and special districts (see Figure 4). Cities issued more PERBs for water/wastewater projects than any other issuer type accounting for \$5.5 billion of the water/wastewater projects, 45.4 percent of total projects in this category sold during the period. Two city issuers issued most of these bonds: the City of Los Angeles (\$2.6 billion) and the Los Angeles Department of Water and Power (\$2.5 billion).

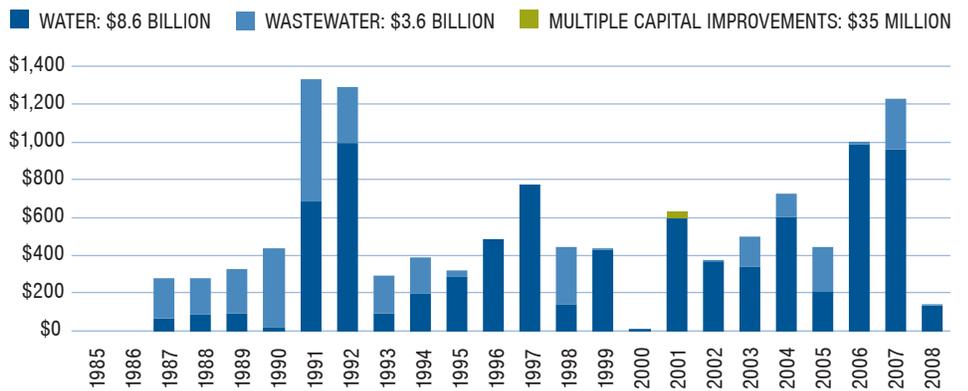
**POWER GENERATION/ TRANSMISSION**

PERB issuance for this category is uneven where years of low issuance are followed by an increase in activity. Total issuance is approximately \$12.0 billion (33.2 percent of total Los Angeles region PERB issuance). Issuance is comprised of two types of issuers: cities and JPAs (see Figure 5). Cities issued \$6.6 billion in PERBs and JPAs issued \$5.5 billion.

The highest PERB issuance for power generation projects was in 2007. The increase is attributed to several large financings: \$904.4 million by the Long Beach Bond Finance Authority, \$666.3 million by the Los Angeles Department of Water and Power, \$533.0 million by the Southern California Public Power Authority, and \$136.4 million by the Anaheim Public Financing Authority. In that year, power generation/transmission PERBs financed projects such as electric system distribution facilities and prepaid natural gas.

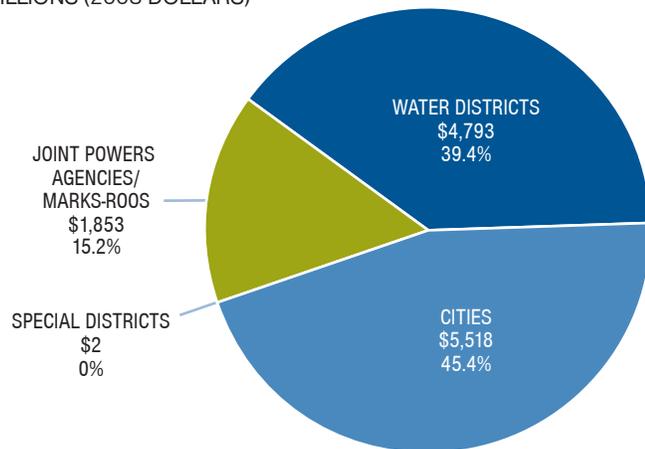
**FIGURE 3**

ALLOCATION OF PERB PROCEEDS, FOR WATER/WASTEWATER PROJECTS BY TYPE AND PROJECT AND YEAR, NEW ISSUANCE, LOS ANGELES REGION, 1985-2008 DOLLARS IN MILLIONS (2008 DOLLARS)



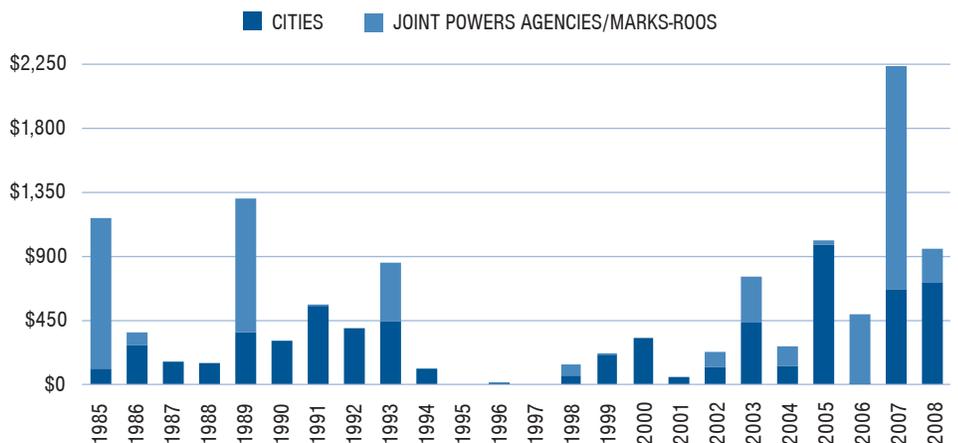
**FIGURE 4**

ISSUERS OF PERB DEBT, WITH PROCEEDS ALLOCATED TO WATER/WASTEWATER PROJECTS NEW ISSUANCE, 1985-2008 DOLLARS IN MILLIONS (2008 DOLLARS)



**FIGURE 5**

LOS ANGELES AREA REGION, PUBLIC ENTERPRISE REVENUE BONDS TOTAL ISSUANCE BY ISSUER, POWER GENERATION/TRANSMISSION PROJECTS, 1985-2008 DOLLARS IN MILLIONS (2008 DOLLARS)



## TRANSPORTATION/TRANSIT

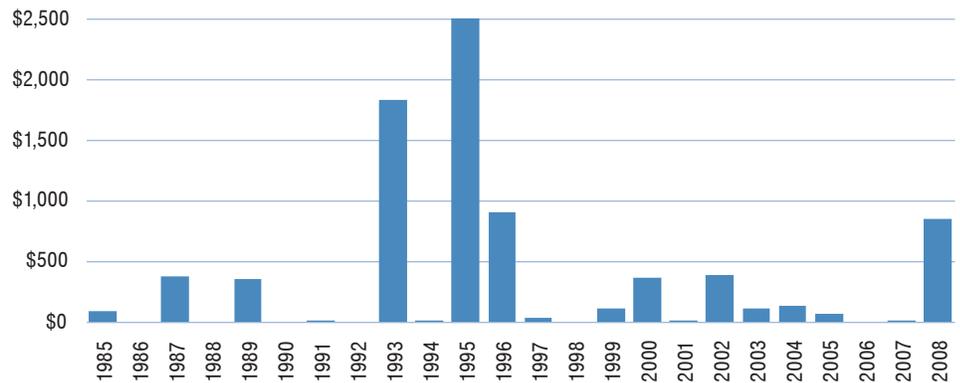
Transportation/transit (transportation) projects consist of airports, bridges and highways, parking, ports and marinas, and public transit. During the period, Los Angeles region issuers sold \$8.1 billion for transportation projects, approximately 22 percent of all new PERB issuance. As Figure 6 shows, transportation projects issuance was sporadic and issuance generally stayed under \$500 million annually with the exception of four years: 1993, 1995, 1996, and 2008. Six of the 24 years did not have any issuance, and of the remaining 18 years, issuance ranged from as low as \$1.7 million in 1994 to as high as \$2.5 billion in 1995. The dramatic increase in PERB issuance in 1995 was due mainly to the Foothill/Eastern Transportation Corridor Agency, which issued \$1.8 billion. Most of the bonds (\$1.5 billion) were issued for a toll road project. In 1993, the San Joaquin Hills Transportation Corridor Agency issued \$1.5 billion in PERBs for a toll road project. This issuance contributed to more than 82 percent of the \$1.8 billion issued that year.

In addition to toll road projects, Los Angeles PERB transportation projects included the following: other highway projects such as express lanes; ports and marinas (examples include a cruise ship terminal and a downtown shoreline and shoreline harbor); airports; parking; and public transit (for railroads and a train station). See Figure 7.

CDIAC also has grouped the projects by issuer and notes that transportation PERBs may be issued by special districts, a county, cities, JPAs, and a redevelopment agency (see Figure 8). Nearly 80 percent of PERB transportation financings were issued by cities and JPAs. For these types of issuers, PERBs were sold mostly for bridges/highways (\$3.4 billion) and ports and marinas (\$1.6 billion). They were also issued for airports (\$1.3 billion). Special districts, accounting for 15.1 percent of all issuers, used PERBs mostly for ports and marinas projects (\$1.0 billion) in Los Angeles and Ventura counties. In 1987, Orange County issued a PERB for an air-

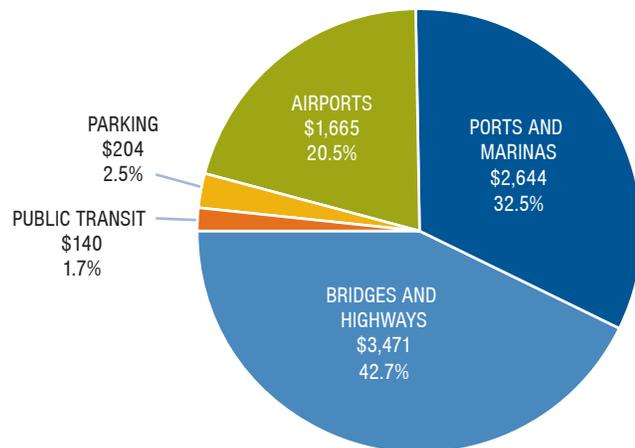
**FIGURE 6**

LOS ANGELES AREA REGION, PUBLIC ENTERPRISE REVENUE BONDS  
TRANSPORTATION/TRANSIT PROJECTS, 1985-2008  
DOLLARS IN MILLIONS (2008 DOLLARS)



**FIGURE 7**

LOS ANGELES AREA REGION, PUBLIC ENTERPRISE REVENUE BONDS  
TRANSPORTATION/TRANSIT PROJECTS, BY PURPOSE  
TOTAL ISSUANCE, 1985-2008  
DOLLARS IN MILLIONS (2008 DOLLARS)



port. The Los Angeles Community Redevelopment Agency used PERB financing for a parking project.

## OTHER

Projects in the “other” category resulted in PERB issuance of nearly \$4.0 billion, 10.9 percent of total Los Angeles region PERB issuance. Similar to transportation/transit projects, projects in the other category also experienced sporadic issuance. The spikes shown in Figure 8 that occurred in 1988 and 1999 are attributed to five PERB issuances by two issuers. In 1988, an issuer sold a PERB in the amount of \$1.2 bil-

lion, and in 1999, another issuer sold four PERBs totaling nearly \$1.4 billion. PERBs sold in those years account for almost 65 percent of all PERBs issued in the other category. See Figure 9.

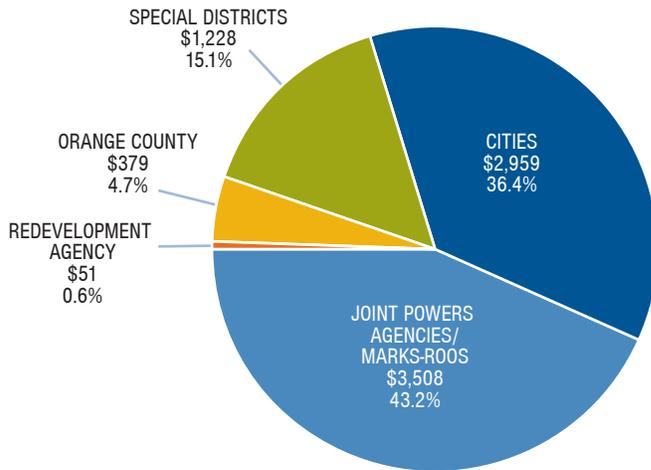
This category is comprised of 36 bond issues that includes financing for the following: a local agency pool, an environmental center, landfills, sanitation equipment, a golf course, and a recycling and transfer station.

## CONCLUSION

CDIAC has grouped Los Angeles PERBs issuance into four project types: water/wastewater, power generation/transmis-

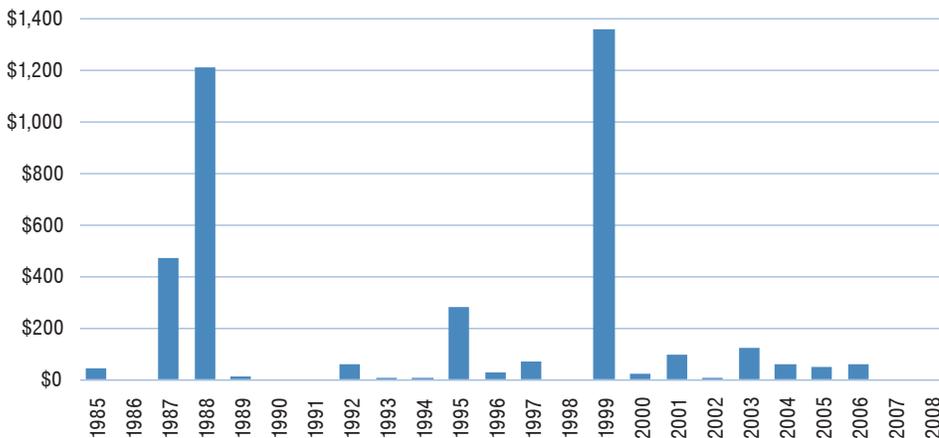
**FIGURE 8**

LOS ANGELES AREA REGION ISSUERS, PUBLIC ENTERPRISE REVENUE BONDS  
TOTAL ISSUANCE, TRANSPORTATION/TRANSIT PROJECTS, 1985-2008  
DOLLARS IN MILLIONS (2008 DOLLARS)



**FIGURE 9**

LOS ANGELES AREA REGION, PUBLIC ENTERPRISE REVENUE BONDS  
OTHER PROJECTS, 1985-2008  
DOLLARS IN MILLIONS (2008 DOLLARS)



sion, transportation/transit, and other. During the 24-year period between 1985 and 2008, each project type has years in which there was no issuance, but transportation/transit and other showed more sporadic issuance compared to water/

wastewater or power infrastructure issuance. Two-thirds of the PERB issuance concentrated in the areas water/wastewater and power almost equally, and they each experienced high issuance in 2007. **DL**

## Reminder for Issuers of Mello-Roos and Marks-Roos Bonds: Foreclosure/Default Reporting

Local governments issuing Mello-Roos and Marks-Roos bonds must report any defaults or draws on reserve to the California Debt and Investment Advisory Commission (CDIAC) within ten (10) days of the event.

Issuers of Mello-Roos bonds are required, pursuant to Government Code Section 53359.5, to notify CDIAC within ten (10) days of any failure to pay principal and interest on any scheduled payment date or withdrawal from a reserve fund to pay principal and interest on the bonds that reduces the reserve fund to less than the reserve requirement. This section applies to any Mello-Roos bonds, regardless of when the bonds were issued, and must continue until the final maturity of the bonds.

Government Code Section 6599.1 requires Marks-Roos bond issuing authorities to notify CDIAC within ten (10) days of any failure to pay principal and interest on any scheduled payment date or withdrawal from a reserve fund to pay principal and interest on bonds issued by the authority or any bonds acquired by the authority. Marks-Roos issuing authorities are required to report only if the reserve fund is reduced to less than the required reserve. This section applies to any Marks-Roos bonds, regardless of when the bonds were sold, and must continue until the final maturity of the bonds.

The issuer may also include a statement explaining the default or draw on the reserve fund (i.e., how the agency expects to address the issue).

Submit the required information to CDIAC through its website, [www.treasurer.ca.gov/cdiac/reporting.asp#forms](http://www.treasurer.ca.gov/cdiac/reporting.asp#forms), or through the US mail. Please use the form *Mello-Roos/Marks-Roos Draw on Reserve/Default Filing*. Issuers and authorities may direct any questions to the data collection unit at (916) 653-3269. **DL**

## Fall Registration Open Soon!

### FALL 2010 SEMINAR SCHEDULE NOW AVAILABLE

Are you new to municipal finance? Do you have years of experience in the public finance field but need a refresher to catch up on any recent changes? The California Debt and Investment Advisory Commission (CDIAC) has a public finance educational curriculum that includes topics such as fundamentals of debt, meeting annual disclosure requirements, and investment of public funds. These courses change each year in order to provide up-to-date information on the ever changing public finance market.

While CDIAC's seminars are specifically designed for public agency staff, municipal market professionals are also welcome and encouraged to attend these educational seminars. Since a public agency's fiduciary responsibilities applies to all levels of public agency staff, we encourage entry level staff, debt managers, investment officers, and board members to attend. With municipal finance a specialty within the finance industry, CDIAC would also encourage municipal market professionals to attend CDIAC seminars in order to under-

stand the issues a public agency encounters before, during and after a bond sale or the restrictions that public agencies face when investing public funds.

Registration for CDIAC's Fall 2010 seminars will open soon. ListServ subscribers will be sent a notice when Fall registration is open. Registration will include materials and lunch for full-day sessions. Registration for the courses described below will be available on-line at CDIAC's website with a credit card or by mail with a check.

### DEBT SEMINAR 1: FUNDAMENTALS OF DEBT FINANCING

September 23-24, 2010  
Sheraton Park Hotel  
Anaheim, California

Experts explain concepts of structuring, marketing and pricing the deal, the relationships between principal, interest, price and proceeds. Speakers discuss ways to evaluate types of interim and long-term municipal finance instruments. How to use private expertise and how industry professionals can reduce costs. The seminar concludes with a discussion of issuer responsibilities for initial and continuing disclosure. This seminar is the first of a three-part introductory debt issuance series.

### INVESTMENT SEMINAR 1: INTERIM FINANCING AND INVESTMENT BASICS

October 20-21, 2010  
Concord Hilton  
Concord, California

This seminar has two parts. Part 1, running for half a day, covers issues associated with investing in interim (also known as "short term") instruments. Part 2 is an introduction to municipal investment. Running for one and one-half days, the seminar covers investment concepts, options and performance measurements. This seminar is the first in a two-part series on investments. Participants receive a copy of the commission's investment guidelines, a desktop reference for complying with California's statutory laws.

As the date of the seminar nears, a finalized agenda including speakers will be posted on CDIAC's website. Registration is confirmed only when payment has been received by CDIAC. For additional information on registration, or to subscribe to the CDIAC Seminars ListServ, please contact CDIAC at (916) 653-3269 or visit our website, [www.treasurer.ca.gov/cdiac/seminars.asp](http://www.treasurer.ca.gov/cdiac/seminars.asp).

DL

## 2009-10 Legislation Affecting Local Governments

The following list contains the 2009-10 bills that may affect state and local bond issuance and public fund investment practices. The last day for bills to be passed out of the house of origin was June 4, 2010. In addition, the

Budget Bill must be passed by midnight, June 15, 2010. The bill summaries below were excerpted from the Legislative Summary provided by the State Legislative Counsel and are current as of June 11, 2010.

### GENERAL OBLIGATION BOND LEGISLATION

*(Requires approval by voters in a statewide election)*

Bill No.	Author	Title/Content
AB 480	Tran	<p><b><i>Bond Acts: Auditing</i></b></p> <p>As amended, 6/1/2009</p> <p>The existing State General Obligation Bond Law contains procedures for use in authorizing the issuance and sale and providing for the repayment of state general obligation bonds and requires any state general obligation bond measure to be subject to the making, at least annually, of a specified report, by the head of the lead state agency administering the bond proceeds, to the Legislature and the Department of Finance. This bill would require any state bond measure approved by the voters on or after January 1, 2010, to include auditing provisions with respect to the use of any bond moneys that would be spent for the purposes of the bond measure. The bill would authorize the Bureau of State Audits to conduct periodic audits to ensure that bond proceeds are awarded in a timely manner and that recipients of bond moneys use the funds in compliance with applicable provisions of law. The bill would require that the costs associated with the audit be reimbursed by the bond proceeds.</p> <p>Location: Senate Appropriations Committee</p>
AB 752	Caballero	<p><b><i>Safe Drinking Water and Water Supply Reliability Act of 2010</i></b></p> <p>As amended, 9/3/2009</p> <p>Under existing law, various measures have been approved by the voters to provide funds for water supply and protection facilities and programs. This bill would enact the Safe Drinking Water and Water Supply Reliability Act of 2010, which, if approved by the voters, would authorize the issuance of bonds in the amount of \$12.25 billion pursuant to the State General Obligation Bond Law to finance a safe drinking water and water supply reliability program. The bill would provide for the submission of the bond act to the voters at the November 2, 2010, statewide general election. As the bill contains urgency provisions, it would become law upon the Governor's signature.</p> <p>Location: Senate Natural Resources and Water Committee</p>
AB 2202	Perez	<p><b><i>Safe, Clean, and Reliable Drinking Water Supply Act of 2010: New River Improvement Project: Strategic Plan</i></b></p> <p>As amended, 6/9/2010</p> <p>Existing law, contingent upon the execution of an agreement with the City of Calexico for the purpose of providing the necessary funding, would require the California-Mexico Border Relations Council to develop a strategic plan containing specific elements to guide the implementation of the New River Improvement Project. Existing law creates the Safe, Clean, and Reliable Drinking Water Supply Act of 2010 (bond act), which, if approved by the voters at</p>

the November 2, 2010, statewide general election, would authorize the issuance of bonds in the amount of \$11.1 billion pursuant to the State General Obligation Bond Law to finance a safe drinking water and water supply reliability program. The bond act would make \$20.0 million available for water quality and public health projects on the New River.

This bill would require that any funds appropriated pursuant to this provision for the New River be consistent with the strategic plan developed by the California-Mexico Border Relations Council. The bill would declare the intent of the Legislature that these moneys not be appropriated until the completion of the strategic plan or until January 1, 2013, whichever occurs first. The bill would require the Secretary for Environmental Protection to oversee the expenditure of bond funds that are appropriated for water quality and public health projects on the New River. These provisions would become effective only if the bond act is approved by the voters.

Location: Senate Environmental Quality Committee

AB 2518 V. Manuel Perez

***Economic Development: California Infrastructure and Economic Development Bank: Local Assistance Program***

As introduced, 2/19/10

The State General Obligation Bond Law generally sets forth the authorized uses of proceeds of bonds issued under its provisions, including, among other uses, the costs of construction or acquisition of capital assets, and the costs of a state agency with responsibility for administering the bond program. In addition to other provisions, this bill would include among the costs of a state agency with responsibility for administering a bond program the cost of outreach and technical assistance directly related to the construction or acquisition of capital assets.

Location: Assembly Appropriations Committee

AB 2651 Knight

***Veterans Farm and Home Purchases: Bond Acts***

As amended, 6/3/10

Existing law authorizes the Department of Veterans Affairs to provide home and farm purchase loans to veterans and to utilize the proceeds from state general obligation bonds issued and sold for these purposes. This bill would create in the State Treasury a revolving special fund known as the Veterans' Bonds Payment Fund, which moneys would be used solely to pay debt service, as defined, on bonds issued pursuant to all veterans' farm and home purchase bond acts, as specified, and all moneys in this fund would be continuously appropriated for this purpose.

Under existing law, whenever any payment of principal of any bonds becomes due, either upon the maturity of any of the bonds or upon the redemption thereof prior to maturity, and whenever any interest on any of the bonds falls due, warrants shall be drawn against the appropriation made by the bond act from the General Fund by the Controller in favor of the Treasurer, or state fiscal agents, or other duly authorized agents, pursuant to claims filed with the Controller by the Treasurer, in the amounts falling due. This bill would provide that for any of the above payments of debt service, with respect to any bonds issued pursuant to a veterans' farm and home purchase bond act, the Controller shall first draw warrants against the appropriation from the Veterans' Bond Payment Fund, and, to the extent moneys in the fund are insufficient to pay the amount of debt service then due, shall draw warrants against the appropriation made by the bond act from the General Fund.

This bill contains other provisions. As the bill contains urgency provisions, it would become law upon the Governor's signature.

Location: Senate Veterans' Affairs Committee

SB 503 Kehoe

*State General Obligation Bond Law: Audits*

As amended, 1/12/10

The State General Obligation Bond Law sets forth the procedures for the issuance and sale of bonds governed by its provisions and for the disbursal of the proceeds of the sale of those bonds. Existing law provides for various oversight and reporting requirements for the expenditure of state funds, including the proceeds of bonds. This bill would require the Controller to select one or more projects funded by any state general obligation bond act approved on or after January 1, 2010, to be the subject of an audit to be conducted as specified. The Controller would be required annually to assign up to five auditor positions to conduct these audits. The Controller would be authorized to examine any record of any agency, contractor, and other specified parties that relates to the use of bond proceeds and would be required, by April 30 of each year, to prepare an audit plan for the following fiscal year. The bill would require an entity that is to be audited, prior to contracting with the Controller for an audit, to determine that it is able to pay the estimated cost of conducting the audit from the proceeds of bonds for administrative purposes for that project. The bill would prohibit the Controller from conducting the audit if those proceeds are not available.

Location: Assembly Business and Professions Committee.

SB 613 Harman

*Irvine Ranch Water District and Santa Margarita Water District*

As amended, 1/21/10

The California Water District Law provides for the formation and operation of California water districts. That district law authorizes the Irvine Ranch Water District and the Santa Margarita Water District, which are California water districts, to form improvement districts and to issue and sell general obligation bonds and consolidated general obligation bonds for improvement districts of those districts in accordance with specified requirements. In addition to other provisions, this bill would authorize the Irvine Ranch Water District and the Santa Margarita Water District to pledge and apply all or part of the revenues of each district to the payment or security of any or all of the principal, redemption price, and purchase price of general obligation bonds for improvement districts and consolidated general obligation bonds for improvement districts, and the interest thereon, in accordance with specified requirements.

Location: Assembly Appropriations Committee

**BOND-RELATED LEGISLATION**

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Bill No. Author Title/Content

AB 744 Torrico *Transportation: Toll Lanes: Express Lane Network*

As amended, 7/15/09

Among other provisions, this bill would authorize the Bay Area Toll Authority to issue revenue bonds for the express lane program. The bill would specify the use of revenues in the account, including the net revenues remaining after expenses and obligations, including revenue bond obligations, for the express lane program.

Location: Senate Appropriations Committee

AB 2080 Hernandez *Joint Powers Authorities: Government Receivables*

As amended, 3/18/10

Existing law authorizes joint powers authorities to, among other things, issue bonds and loan the proceeds to local agencies to finance specified types of projects and programs. Existing

law also authorizes a joint powers authority to purchase, with the proceeds of its bonds or its revenue, a local agency's right to payment of moneys due or to become due to a local agency in connection with specified provisions of law, which rights of payment are defined as vehicle license fee receivables and Proposition 1A receivables. Existing law permits a joint powers authority to pledge, assign, resell, or otherwise transfer these receivables for the purpose of securing bonds issued to finance the purchase price of the receivables, subject to specified criteria. Existing law limits the aggregate amount of all bonds issued in connection with Proposition 1A receivables and permits a joint powers authority to charge a fee to a local agency from which it purchases a Proposition 1A receivable.

This bill would authorize a joint powers authority to purchase, with the proceeds of its bonds or its revenue, a local agency's right to payment of moneys due or to become due to a local agency from the federal government in connection with direct subsidy payments related to Buy America Bonds, which would be defined as government receivables. The bill would authorize local agencies to make these sales. The bill would permit the authority to pledge the government receivables to the payment of bonds issued by the authority or to resell them to public or private purchasers at public or negotiated sale, in whole or in part, separately or together with other government receivables. The bill would also make various conforming changes.

Location: Senate Local Government Committee

AB 2383 Evans

***Bonds***

As amended, 4/13/10

Existing law authorizes the state, under specified conditions, to issue bonds to fund specified projects. This bill would require the Department of Finance to semiannually survey state agencies on project readiness, as defined, of projects funded by bonds, and provide the Joint Legislative Budget Committee with the results of the surveys. This bill would also require and authorize the department to, under specified circumstances, prioritize the sale of bonds in a specified manner.

Location: Assembly Appropriations Committee

SB 77 Pavley

***Energy: California Alternative Energy and Advanced Transportation Financing Authority: Property Assessed Clean Energy (PACE)***

As chaptered, 4/21/10

Existing law vests the authority with specified powers in the implementation of the California Alternative Energy and Advanced Transportation Financing Authority Act. Among other provisions, this bill would authorize the authority to purchase bonds issued by a public agency meeting specified criteria. The bill would authorize the authority to hold the purchased bonds or to sell the purchased bonds, in whole or in part, to public or private purchasers. As the bill contains urgency provisions, it would become law upon the Governor's signature.

Status: Approved by the Governor (Chapter 15, Statutes of 2010)

SB 501 Correa

***California Debt Limit Allocation Committee***

As amended, 4/20/09

Existing law requires the California Debt Limit Allocation Committee to allocate to authorized state and local agency applicants the volume ceiling for private activity bonds, as defined, that can be issued in California in accordance with federal law. This bill would authorize the committee to allow a local agency located within a county that has not applied to the committee for all or a portion of its unapplied for, or otherwise unassigned, allocation during any calendar year, to apply for all or a portion of the allocation for which that county

would have been eligible had it applied. The bill would require the committee to award the allocation on a per capita proportionate basis, if there is more than one applicant.

Location: Assembly Appropriations Committee. Assembly Inactive File.

SB 675 Steinberg *Energy Job Training: Clean Technology and Renewable Energy Job Training, Career Technical Education, and Dropout Prevention Act of 2010*

As amended, 4/2/09

Among other provisions, this bill would create the Clean Technology and Renewable Energy Job Training, Career Technical Education, and Dropout Prevention Council comprised of nine members. The council would be required to issue guidelines to implement the purposes of this act. The bill would authorize the council to issue and renew negotiable bonds, notes, debentures, or other sources of security of up to an unspecified amount that would be secured by moneys appropriated by the Legislature in the annual Budget Act from the Public Interest Research, Development, and Demonstration Fund. Proceeds from the sale of the bonds, notes, debentures, or other sources of security would be deposited into the fund.

Location: Assembly Education Committee

SB 841 Committee on Local Government *Validations*

As chaptered, 4/28/10

This bill would enact the First Validating Act of 2010, which would validate the organization, boundaries, acts, proceedings, and bonds of the state and counties, cities, and specified districts, agencies, and entities. As the bill contains urgency provisions, it would become law upon the Governor's signature.

Status: Approved by the Governor (Chapter 16, Statutes of 2010)

SB 842 Committee on Local Government *Validations*

As amended, 2/11/10

This bill would enact the Second Validating Act of 2010, which would validate the organization, boundaries, acts, proceedings, and bonds of the state and counties, cities, and specified districts, agencies, and entities. As the bill contains urgency provisions, it would become law upon the Governor's signature.

Location: Assembly Local Government Committee. Assembly Inactive File.

SB 843 Committee on Local Government *Validations*

As amended, 2/11/10

This bill would enact the Third Validating Act of 2010, which would validate the organization, boundaries, acts, proceedings, and bonds of the state and counties, cities, and specified districts, agencies, and entities.

Location: Assembly Local Government Committee. Assembly Inactive File.

SB 1461 Ashburn *Local Government*

As amended, 4/12/10

Existing law prohibits an investment firm, as defined, from having specified interests in a new issuance of bonds from a local agency. This bill would prohibit a local agency from entering

into a financial advisory, legal advisory, underwriting, or similar relationship with an individual or firm, with respect to a bond issue that requires voter approval on or after January 1, 2011, if that individual or firm, or an employee, agent, or person related to an employee or agent of the individual or firm, provided or will provide bond campaign services, as defined, to the bond campaign.

Location: Senate Local Government Committee

## INVESTMENT-RELATED LEGISLATION

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Bill No.	Author	<i>Title/Content</i>
AB 155	Mendoza	<p><i>Local Government: Bankruptcy Proceedings</i></p> <p>As amended, 6/1/10</p> <p>Under existing law, any taxing agency or instrumentality of the state may file a petition and prosecute to completion bankruptcy proceedings permitted under the laws of the United States. This bill would provide that a local public entity may only file under federal bankruptcy law with the approval of the California Debt and Investment Advisory Commission. Similar to SB 88.</p> <p>Location: Senate Appropriations Committee</p>
SB 1344	Kehoe	<p><i>Local Agency Investments</i></p> <p>As amended, 4/5/10</p> <p>Existing law prescribes the instruments in, and criteria by, which local agencies, as defined, may invest surplus funds. Existing law authorizes, until January 1, 2012, the investment of up to 30 percent of those funds in certificates of deposit at a commercial bank, savings bank, savings and loan association, or credit union that uses a private sector entity that assists in the placement of certificates of deposit under specified conditions. This bill would delete the January 1, 2012, sunset date for these provisions, thereby extending the operation of these provisions indefinitely.</p> <p>Location: Assembly Local Government Committee</p>
SB 1407	Committee on Banking, Finance and Insurance	<p><i>Insurance: State Compensation Insurance Fund: Investments</i></p> <p>As amended, 4/12/10</p> <p>Existing law creates the State Compensation Insurance Fund administered by a board of directors for the purpose of transacting workers' compensation insurance, and insurance against the expense of defending any suit for serious and willful misconduct, against an employer or his or her agent, and insurance to employees and other persons of the compensation fixed by the workers' compensation laws for employees and their dependents. Existing law requires the board of directors to invest and reinvest, from time to time, all moneys in the State Compensation Insurance Fund in excess of current requirements, in the same manner as is authorized in certain provisions applicable to private insurance carriers.</p> <p>This bill would expand the board's choices for the investment of excess moneys by allowing the board to invest or reinvest in additional investments in the same manner as provided for private insurance carriers, including, but not limited to, interest bearing obligations issued by a nonaffiliate institution, all deposits and debt obligations of banks or savings and loan associations whose accounts are insured by an agency or instrumentality of the federal</p>

government, and bonds issued by any county, municipality, or school district in this state to represent assessments for local improvements authorized by law.

Location: Assembly Insurance Committee

The following bills appeared in the previous legislative summary. Since these bills have been amended to address a new subject and no longer relate to bond issuance or public fund investment, they are not presented in this legislative summary.

Bill Number	Previous Author	Previous Title	Current Author	Current Title
AB 2293	Torres	<i>Multifamily Housing: Program Bond Proceeds: Construction Loans</i>	Torres	<i>Housing: Construction Loans</i>
AB 346	Torlakson	<i>Joint-Use School Facilities</i>	Conway	<i>Schools: Activity Supervisor Clearance Certificate</i>
SB 88	DeSaulnier	<i>Local Government: Bankruptcy</i>		<i>DeSaulnier Vehicles: Firefighter's License Plates</i>

The following bills also appeared in the previous legislative summary. These bills were not passed out of their house of origin or they died. Therefore, they are not included in this legislative summary.

Bill Number	Author	Title
<b>GENERAL OBLIGATION BOND LEGISLATION</b>		
AB 14 (7X)	Caballero	<i>Safe, Clean, and Reliable Drinking Water Supply Act of 2010: Flood Protection</i>
AB 1187	Huffman	<i>Safe, Clean, Reliable Drinking Water Supply Act of 2010</i>
ACA 3	Blakeslee	<i>Initiatives: Bond Funding Source</i>
ACA 5	Calderon	<i>Initiatives: State General Obligation Bonds</i>
ACA 9	Huffman	<i>Local Government Bonds: Special Taxes: Voter Approval</i>
ACA 16	Nestande	<i>General Obligation Bonds: Proceeds of a Sale</i>
ACA 33	Silva	<i>State General Obligation Bond Measures: Vote</i>
SB 3 (7X)	Steinberg	<i>Safe, Clean, and Reliable Drinking Water Supply Act of 2010: Flood Protection</i>
SCA 12	Kehoe	<i>Public Safety Services: Local Government</i>

**BOND-RELATED LEGISLATION**

SB 1048	Hancock	<i>Local Government: Community Facilities Districts</i>
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# SAVE THE DATE

## CDIAC Seminars and Conferences

*Subject to change. Please check CDIAC's website for latest schedule.*

SEPTEMBER 23-24, 2010

Debt Seminar 1:  
Fundamentals of Debt Financing  
Anaheim, CA  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

OCTOBER 6, 2010

CDIAC Pre-Conference at the  
Bond Buyer's 20<sup>th</sup> Annual California  
Public Finance Conference  
San Francisco, CA

OCTOBER 20-21, 2010

Investment Seminar 1:  
Interim Financing and Investment Basics  
Concord, CA  
[www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac)

## Other Seminars and Conferences

JULY 11-14, 2010

Association of Government Accountants  
Annual Conference and Exhibition  
Orlando, FL  
[www.agacgfm.org/pdc2010/index.htm](http://www.agacgfm.org/pdc2010/index.htm)

JULY 25-28, 2010

Association of Public Treasurers  
of the United States and Canada  
Annual Conference  
Charleston, SC  
[www.aptusc.org/common/conferences/index.php](http://www.aptusc.org/common/conferences/index.php)

AUGUST 7-11, 2010

National Association of State Auditors,  
Comptrollers, and Treasurers  
Annual Conference  
Charleston, WV  
[www.nasact.org](http://www.nasact.org)

AUGUST 16-17, 2010

Government Finance Officers Association  
Planning & Sale of Municipal Bonds  
Sacramento, CA  
[www.gfoa.org](http://www.gfoa.org)

AUGUST 18-21, 2010

California Association of  
Sanitation Agencies  
Annual Conference  
Monterey, CA  
[www.casaweb.org/?q=node/7](http://www.casaweb.org/?q=node/7)

AUGUST 22-25, 2010

National Association of State Treasurers  
Annual Conference  
Williamsburg, VA  
[www.nast.net](http://www.nast.net)

SEPTEMBER 15-17, 2010

League of California Cities  
Annual Conference and Expo  
San Diego, CA  
[www.cacities.org/events](http://www.cacities.org/events)

SEPTEMBER 20-23, 2010

California Special Districts Association  
Annual Conference and Exhibitor Showcase  
Newport Beach, CA  
[www.csda.net](http://www.csda.net)

OCTOBER 6-8, 2010

The Bond Buyer's 20<sup>th</sup> Annual  
California Public Finance Conference  
San Francisco, CA  
[www.bondbuyer.com/conferences](http://www.bondbuyer.com/conferences)

OCTOBER 20-22, 2010

County Administrative Officers Association  
Annual Meeting  
Santa Cruz, CA  
[www.caoac.org/calendar.html](http://www.caoac.org/calendar.html)

OCTOBER 21-22, 2010

Local Agency Investment Fund Conference  
Sacramento, CA  
[www.treasurer.ca.gov/pmia-laif](http://www.treasurer.ca.gov/pmia-laif)

NOVEMBER 3-5, 2010

Association for Government  
Leasing and Finance  
Fall Conference  
Tucson, AZ  
[www.aglf.org](http://www.aglf.org)

NOVEMBER 15-19, 2010

California State Association of Counties  
Annual Meeting  
Riverside, CA  
[www.csac.counties.org](http://www.csac.counties.org)

NOVEMBER 30-  
DECEMBER 3, 2010

Association of California Water Agencies  
Fall Conference and Exhibition  
Indian Wells, CA  
[www.acwa.com](http://www.acwa.com)

DECEMBER 4-7, 2010

Council of State Governments  
Annual Conference  
Providence, RI  
[www.csg.org](http://www.csg.org)

DECEMBER 8-10, 2010

League of California Cities  
Municipal Finance Institute  
Monterey, CA  
[www.cacities.org/events](http://www.cacities.org/events)

Organizations may submit information on future educational seminars, meetings, or conferences by contacting CDIAC at 915 Capitol Mall, Room 400, Sacramento, CA 95814, calling (916) 653-3269, faxing (916) 654-7440, or emailing [cdiaceducation@treasurer.ca.gov](mailto:cdiaceducation@treasurer.ca.gov). Publication of announcements is subject to space limitations.

## DEBT LINE CALENDAR LEGEND

### CALENDAR AS OF JUNE 15, 2010

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

#### TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

#### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

#### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

#### TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

#### REFUNDING

Issue is partially or fully for refunding.

#### MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bond
Comb	Serial and term bond, several term bonds or other types of structured financings

#### PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor

#### INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC
TIC	True Interest Cost	bid or the interest cost financing. The Net Interest Cost is calculated
Var	Rate pegged to an index	by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs		

#### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(k)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(l), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		INTERIM FINANCING					
# 06-01-10	\$350,000,000	Riverside County Riverside CDIAC Number: 2010-0625 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) De La Rosa & Co		
# 06-02-10	\$70,000,000	Santa Barbara County Santa Barbara CDIAC Number: 2010-0556 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Orrick Herrington (UW) De La Rosa & Co		
# 06-03-10	\$200,000,000	Orange County Orange CDIAC Number: 2010-0546 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets		
# 06-08-10	\$3,600,000	Ravenswood City School District San Mateo CDIAC Number: 2010-0537 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Lofton & Jennings (FA) A M Peche		
# 06-10-10	\$240,000	Bayshore Elementary School District (CSCRPA) San Mateo CDIAC Number: 2010-0732 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,070,000	Cottonwood Union School District (CSCRPA) Shasta CDIAC Number: 2010-0733 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,240,000	Fall River Joint Unified School District (CSCRPA) Shasta CDIAC Number: 2010-0734 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-10-10	\$980,000	INTERIM FINANCING Fruitvale School District (CSCRPA) Kern CDIAC Number: 2010-0735 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,290,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Number: 2010-0736 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Number: 2010-0737 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$260,000	Janesville Union Elementary School District (CSCRPA) Lassen CDIAC Number: 2010-0738 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$155,000	McSwain Union Elementary School District (CSCRPA) Merced CDIAC Number: 2010-0739 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$3,940,000	Merced City School District (CSCRPA) Merced CDIAC Number: 2010-0740 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,225,000	Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0741 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-10-10	\$1,355,000	INTERIM FINANCING Perris Elementary School District (CSCRPA) Riverside CDIAC Number: 2010-0742 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$740,000	Salinas City Elementary School District (CSCRPA) Monterey CDIAC Number: 2010-0743 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,025,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2010-0744 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,505,000	Tehama County Board of Education (CSCRPA) Tehama CDIAC Number: 2010-0745 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,610,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Number: 2010-0746 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$960,000	Willows Unified School District (CSCRPA) Glenn CDIAC Number: 2010-0747 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,500,000	Amador County Office of Education (CSCRPA) Amador CDIAC Number: 2010-0748 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-10-10	\$5,000,000	INTERIM FINANCING Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2010-0749 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Number: 2010-0750 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,805,000	Bass Lake Joint Union School District (CSCRPA) Madera CDIAC Number: 2010-0751 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,300,000	Bellevue Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2010-0752 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$6,405,000	Bellflower Unified School District (CSCRPA) Los Angeles CDIAC Number: 2010-0753 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$4,365,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2010-0754 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$520,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Number: 2010-0755 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-10-10	\$330,000	INTERIM FINANCING Brawley Elementary School District (CSCRPA) Imperial CDIAC Number: 2010-0756 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$750,000	Buellton Union Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2010-0757 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,865,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2010-0758 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$690,000	Caruthers Unified School District (CSCRPA) Fresno CDIAC Number: 2010-0759 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$3,950,000	Center Joint Unified School District (CSCRPA) Sacramento CDIAC Number: 2010-0760 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,120,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2010-0761 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$880,000	Chawanakee Unifed School District (CSCRPA) Madera CDIAC Number: 2010-0762 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>PROPOSED</u>							
# 06-10-10	\$965,000	INTERIM FINANCING Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2010-0763 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$380,000	Corning Union High School District (CSCRPA) Tehama CDIAC Number: 2010-0764 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2010-0765 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,490,000	Del Norte County Unified School District (CSCRPA) Del Norte CDIAC Number: 2010-0766 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$820,000	Delano Joint Union High School District (CSCRPA) Kern CDIAC Number: 2010-0767 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2010-0768 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,620,000	Dixon Unified School District (CSCRPA) Solano CDIAC Number: 2010-0769 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		INTERIM FINANCING					
# 06-10-10	\$1,955,000	Eastern Sierra Unified School District (CSCRPA) Mono CDIAC Number: 2010-0770 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,500,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Number: 2010-0771 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$925,000	El Tejon Unified School District (CSCRPA) Kern CDIAC Number: 2010-0772 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,500,000	Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2010-0773 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$775,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2010-0774 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$3,840,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0775 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$640,000	Galt Joint Union High School District (CSCRPA) Sacramento CDIAC Number: 2010-0776 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-10-10	\$1,140,000	INTERIM FINANCING Hilmar Unified School District (CSCRPA) Merced CDIAC Number: 2010-0777 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$4,795,000	Hollister School District (CSCRPA) San Benito CDIAC Number: 2010-0778 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$730,000	Holtville Unified School District (CSCRPA) Imperial CDIAC Number: 2010-0779 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$600,000	Hope Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2010-0780 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$55,000	Horicon Elementary School District (CSCRPA) Sonoma CDIAC Number: 2010-0781 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$4,115,000	Huntington Beach City Elementary School District (CSCRPA) Orange CDIAC Number: 2010-0782 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,210,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2010-0783 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-10-10	\$805,000	INTERIM FINANCING Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2010-0784 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,495,000	Kings County Board of Education (CSCRPA) Kings CDIAC Number: 2010-0785 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$170,000	Lakeside Joint School District (CSCRPA) Santa Clara CDIAC Number: 2010-0786 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$7,500,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2010-0787 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Number: 2010-0788 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,260,000	Linden Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0789 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$840,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2010-0790 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>PROPOSED</u>							
# 06-10-10	\$5,000,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Number: 2010-0791 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$4,600,000	Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2010-0792 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,085,000	Madera Unified School District (CSCRPA) Madera CDIAC Number: 2010-0793 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2010-0794 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0795 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$770,000	Nuview Union School District (CSCRPA) Riverside CDIAC Number: 2010-0796 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,670,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0797 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>PROPOSED</u>							
		<u>INTERIM FINANCING</u>					
# 06-10-10	\$2,190,000	Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2010-0798 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$585,000	Pacheco Union Elementary School District (CSCRPA) Shasta CDIAC Number: 2010-0799 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$795,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2010-0800 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,010,000	Placer Union High School District (CSCRPA) Placer CDIAC Number: 2010-0801 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$290,000	Planada Elementary School District (CSCRPA) Merced CDIAC Number: 2010-0802 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$4,135,000	Pleasant Valley School District (CSCRPA) Ventura CDIAC Number: 2010-0803 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$7,145,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Number: 2010-0804 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>PROPOSED</u>							
# 06-10-10	\$1,325,000	INTERIM FINANCING Red Bluff Joint Union High School District (CSCRPA) Tehama CDIAC Number: 2010-0805 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2010-0806 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,245,000	Ripon Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0807 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,425,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Number: 2010-0808 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,290,000	Sanger Unified School District (CSCRPA) Fresno CDIAC Number: 2010-0809 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,200,000	Santa Paula Elementary School District (CSCRPA) Ventura CDIAC Number: 2010-0810 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,500,000	Santa Rita Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2010-0811 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>PROPOSED</u>							
# 06-10-10	\$100,000	INTERIM FINANCING Sebastopol Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2010-0812 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$560,000	Selma Unified School District (CSCRPA) Fresno CDIAC Number: 2010-0813 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$920,000	Shasta County Office of Education (CSCRPA) Shasta CDIAC Number: 2010-0814 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0815 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$800,000	Sonora School District (CSCRPA) Tuolumne CDIAC Number: 2010-0816 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,090,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Number: 2010-0817 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,385,000	Southern Kern Unified School District (CSCRPA) Kern CDIAC Number: 2010-0818 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>PROPOSED</u>							
# 06-10-10	\$285,000	INTERIM FINANCING Sunol Glen Unified School District (CSCRPA) Alameda CDIAC Number: 2010-0819 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,325,000	Tehachapi Unified School District (CSCRPA) Kern CDIAC Number: 2010-0820 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$495,000	Trinity County Board of Education (CSCRPA) Trinity CDIAC Number: 2010-0821 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,085,000	Vallecito Union Elementary School District (CSCRPA) Calaveras CDIAC Number: 2010-0822 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$3,865,000	West Hills Community College District (CSCRPA) Fresno CDIAC Number: 2010-0823 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,500,000	West Sonoma County Union High School District (CSCRPA) Sonoma CDIAC Number: 2010-0824 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$630,000	Woodlake Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2010-0825 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>PROPOSED</u>							
# 06-10-10	\$2,910,000	Yolo County Board of Education (CSCRPA) Yolo CDIAC Number: 2010-0826 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Redlands Unified School District (CSCRPA) San Bernardino CDIAC Number: 2010-0828 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$7,395,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2010-0829 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$15,000,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0830 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$15,000,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0831 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$12,000,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0832 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$16,295,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0833 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>PROPOSED</u>							
# 06-10-10	\$17,590,000	INTERIM FINANCING Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0834 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$26,000,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0835 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$15,000,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Number: 2010-0836 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$945,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2010-0837 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,015,000	Coming Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2010-0838 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Dinuba Unified School District (CSCRPA) Tulare CDIAC Number: 2010-0839 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$19,750,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2010-0840 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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PROPOSED		INTERIM FINANCING					
# 06-10-10	\$110,000	Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2010-0841 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,070,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2010-0842 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$6,870,000	Campbell Union High School District (CSCRPA) Santa Clara CDIAC Number: 2010-0843 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,220,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2010-0844 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$12,000,000	Cupertino Union School District (CSCRPA) Santa Clara CDIAC Number: 2010-0845 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,895,000	Dixie Elementary School District (CSCRPA) Marin CDIAC Number: 2010-0846 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$345,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2010-0847 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
		<u>INTERIM FINANCING</u>					
# 06-10-10	\$4,930,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) Santa Clara CDIAC Number: 2010-0848 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$10,270,000	Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Number: 2010-0849 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$4,520,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2010-0850 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$3,280,000	Rincon Valley Union Elementary School District (CSCRPA) Sonoma CDIAC Number: 2010-0851 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$14,555,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2010-0852 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,085,000	San Rafael City Elementary School District (CSCRPA) Marin CDIAC Number: 2010-0853 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,805,000	San Rafael City High School District (CSCRPA) Marin CDIAC Number: 2010-0854 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		INTERIM FINANCING					
# 06-10-10	\$1,400,000	Santa Ynez Valley Union High School District (CSCRPA) Santa Barbara CDIAC Number: 2010-0855 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$4,510,000	Sonoma Valley Unified School District (CSCRPA) Sonoma CDIAC Number: 2010-0856 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	St Helena Unified School District (CSCRPA) Napa CDIAC Number: 2010-0857 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$1,860,000	Torrance Unified School District (CSCRPA) Los Angeles CDIAC Number: 2010-0858 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$5,000,000	Windsor Unified School District (CSCRPA) Sonoma CDIAC Number: 2010-0859 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$21,555,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0860 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$12,500,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2010-0861 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-10-10	\$18,000,000	INTERIM FINANCING Lodi Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0862 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$10,000,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Number: 2010-0863 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$15,000,000	Pleasanton Unified School District (CSCRPA) Alameda CDIAC Number: 2010-0864 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$38,280,000	Saddleback Valley Unified School District (CSCRPA) Orange CDIAC Number: 2010-0865 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$26,750,000	Stockton Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0866 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$15,000,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0867 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-10-10	\$2,915,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2010-0868 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series H		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-10-10	\$3,185,000	INTERIM FINANCING Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0869 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series H		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 06-14-10	\$1,800,000	Goleta Union School District (SBSFA) Santa Barbara CDIAC Number: 2010-0676 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank		
# 06-14-10	\$900,000	Guadalupe Union School District (SBSFA) Santa Barbara CDIAC Number: 2010-0677 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank		
# 06-14-10	\$1,200,000	Orcutt Union School District (SBSFA) Santa Barbara CDIAC Number: 2010-0678 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank		
# 06-14-10	\$20,000,000	Santa Barbara School Districts (SBSFA) Santa Barbara CDIAC Number: 2010-0679 Tax and revenue anticipation note Cash flow, interim financing SBSFA 2010 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank		
06-15-10	\$10,200,000	Alameda Unified School District Alameda CDIAC Number: 2010-0475 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) A M Peche		
06-15-10	\$10,000,000	Los Altos School District Santa Clara CDIAC Number: 2010-0480 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>INTERIM FINANCING</u>							
# 06-15-10	\$15,000,000	Modoc County Modoc CDIAC Number: 2010-0553 Certificates of participation/leases Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) WJ Public Finance LLC (UW) Finacorp Securities		
# 06-15-10	\$1,100,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2010-0716 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (UW) Merrill Lynch Pierce		
# 06-15-10	\$15,000,000	Davis Joint Unified School District Yolo CDIAC Number: 2010-0723 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		
06-16-10	\$25,000,000	Torrance Los Angeles CDIAC Number: 2010-0453 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) Northcross Hill Ach		
06-16-10	\$8,500,000	San Rafael Marin CDIAC Number: 2010-0454 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) E J De La Rosa		
06-16-10	\$7,500,000	Redwood City Elementary School District San Mateo CDIAC Number: 2010-0455 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) KNN Public Finance		
# 06-16-10	\$5,000,000	Alhambra Unified School District (LACS) Los Angeles CDIAC Number: 2010-0591 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-16-10	\$25,000,000	INTERIM FINANCING Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2010-0593 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$12,000,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2010-0594 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$3,500,000	Compton Community College District (LACS) Los Angeles CDIAC Number: 2010-0596 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$20,000,000	El Camino Community College District (LACS) Los Angeles CDIAC Number: 2010-0598 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$5,000,000	El Monte City School District (LACS) Los Angeles CDIAC Number: 2010-0599 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$5,000,000	Glendale Community College District (LACS) Los Angeles CDIAC Number: 2010-0600 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$6,000,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2010-0602 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
		<u>INTERIM FINANCING</u>					
# 06-16-10	\$1,000,000	Hughes-Elizabeth Lakes Union School District (LACS) Los Angeles CDIAC Number: 2010-0603 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$5,000,000	Mountain View Elementary School District (LACS) Los Angeles CDIAC Number: 2010-0606 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$10,000,000	Palmdale School District (LACS) Los Angeles CDIAC Number: 2010-0607 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2010-0608 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$10,000,000	Pasadena Area Community College District (LACS) Los Angeles CDIAC Number: 2010-0609 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$11,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2010-0610 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$5,000,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2010-0616 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
<u>INTERIM FINANCING</u>							
# 06-17-10	\$250,000,000	San Bernardino County San Bernardino CDIAC Number: 2010-0558 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon (UW) Citigroup Global Markets		
# 06-17-10	\$187,000,000	San Diego San Diego CDIAC Number: 2010-0559 Tax and revenue anticipation note Cash flow, interim financing Series A-C		Neg	(BC) Hawkins Delafield (FA) PRAG (UW) JP Morgan Securities		
# 06-17-10	\$50,000,000	Berkeley Alameda CDIAC Number: 2010-0720 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) Northcross Hill Ach		
# 06-21-10	\$200,000,000	Oakland Alameda CDIAC Number: 2010-0547 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (UW) JP Morgan Securities		
# 06-21-10	\$8,500,000	New Haven Unified School District Alameda CDIAC Number: 2010-0563 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) KNN Public Finance		
# 06-21-10	\$300,000,000	San Diego Unified School District San Diego CDIAC Number: 2010-0585 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) Citigroup Global Markets		
# 06-23-10	\$40,000,000	Napa Valley Unified School District Napa CDIAC Number: 2010-0584 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) KNN Public Finance		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-23-10	\$85,000,000	INTERIM FINANCING San Francisco Unified School District San Francisco CDIAC Number: 2010-0719 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (UW) Barclays Capital Inc		
# 06-29-10	\$18,000,000	Newport-Mesa Unified School District Orange CDIAC Number: 2010-0624 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable		Neg	(BC) Orrick Herrington (UW) Stone & Youngberg		
# 06-29-10	\$25,000,000	Anaheim City School District (SCLE) Orange CDIAC Number: 2010-0633 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stone & Youngberg		
# 06-29-10	\$75,000,000	Capistrano Unified School District (SCLE) Orange CDIAC Number: 2010-0634 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stone & Youngberg		
# 06-29-10	\$5,000,000	Centralia Elementary School District (SCLE) Orange CDIAC Number: 2010-0635 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stone & Youngberg		
# 06-29-10	\$6,000,000	Fullerton School District (SCLE) Orange CDIAC Number: 2010-0636 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stone & Youngberg		
# 06-29-10	\$25,000,000	Irvine Unified School District (SCLE) Orange CDIAC Number: 2010-0637 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stone & Youngberg		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-29-10	\$6,000,000	INTERIM FINANCING La Habra City School District (SCLE) Orange CDIAC Number: 2010-0638 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stone & Youngberg		
# 06-29-10	\$25,000,000	Orange Unified School District (SCLE) Orange CDIAC Number: 2010-0639 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stone & Youngberg		
# 06-29-10	\$35,000,000	Placentia-Yorba Linda Unified School District (SCLE) Orange CDIAC Number: 2010-0640 Tax and revenue anticipation note Cash flow, interim financing SCLE 2010 TRAN Pool		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Stone & Youngberg		
# 06-29-10	\$1,200,000,000	Los Angeles Los Angeles CDIAC Number: 2010-0659 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Squire Sanders (FA) Gardner Underwood & Bacon (UW) JP Morgan Securities		
# 06-30-10	\$56,000,000	Fresno Fresno CDIAC Number: 2010-0713 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Wedbush Securities Inc		
07-01-10	\$5,000,000	Newhall Elementary School District Los Angeles CDIAC Number: 2010-0489 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
07-01-10	\$5,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2010-0490 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
		<u>INTERIM FINANCING</u>					
07-01-10	\$5,000,000	Portola Valley School District San Mateo CDIAC Number: 2010-0491 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
07-01-10	\$5,000,000	Salinas Union High School District Monterey CDIAC Number: 2010-0492 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
07-01-10	\$10,000,000	San Marino Unified School District Los Angeles CDIAC Number: 2010-0493 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
07-01-10	\$15,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2010-0494 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
07-01-10	\$15,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2010-0495 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
07-01-10	\$15,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2010-0496 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
07-01-10	\$5,000,000	Saratoga Union School District Santa Clara CDIAC Number: 2010-0497 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
		<u>INTERIM FINANCING</u>					
07-01-10	\$15,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2010-0498 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
07-01-10	\$5,000,000	Woodside Elementary School District San Mateo CDIAC Number: 2010-0499 Tax and revenue anticipation note Cash flow, interim financing CA Education Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone & Youngberg		
# 07-01-10	\$140,000,000	San Diego County (SDCSD) San Diego CDIAC Number: 2010-0564 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series A		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$665,000	Bonsall Union School District (SDCSD) San Diego CDIAC Number: 2010-0565 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$6,125,000	Carlsbad Unified School District (SDCSD) San Diego CDIAC Number: 2010-0566 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$3,500,000	Encinitas Union School District (SDCSD) San Diego CDIAC Number: 2010-0567 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$1,940,000	Fallbrook Union High School District (SDCSD) San Diego CDIAC Number: 2010-0568 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		INTERIM FINANCING					
# 07-01-10	\$5,000,000	Sweetwater Union High School District (SDCSD) San Diego CDIAC Number: 2010-0569 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$5,610,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2010-0570 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-1		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$665,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2010-0571 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$575,000	Cardiff School District (SDCSD) San Diego CDIAC Number: 2010-0572 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$14,675,000	Chula Vista Elementary School District (SDCSD) San Diego CDIAC Number: 2010-0573 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$17,320,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2010-0574 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$5,625,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2010-0575 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED							
INTERIM FINANCING							
# 07-01-10	\$12,225,000	Oceanside Unified School District (SDCSD) San Diego CDIAC Number: 2010-0576 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$27,605,000	Poway Unified School District (SDCSD) San Diego CDIAC Number: 2010-0577 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$15,145,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2010-0578 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$4,370,000	San Ysidro School District (SDCSD) San Diego CDIAC Number: 2010-0579 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$3,570,000	Santee School District (SDCSD) San Diego CDIAC Number: 2010-0580 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$130,000	Vallecitos School District (SDCSD) San Diego CDIAC Number: 2010-0581 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2010 TRAN Pool Series B-2		Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (UW) RBC Capital Markets		
# 07-01-10	\$24,320,000	Butte County (CSCDA) Butte CDIAC Number: 2010-0645 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-1		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>PROPOSED</b>							
# 07-01-10	\$5,000,000	Glenn County (CSCDA) Glenn CDIAC Number: 2010-0646 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-2		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities		
# 07-01-10	\$24,310,000	Mendocino County (CSCDA) Mendocino CDIAC Number: 2010-0647 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-3		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities		
# 07-01-10	\$6,800,000	Monrovia (CSCDA) Los Angeles CDIAC Number: 2010-0648 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-4		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities		
# 07-01-10	\$2,850,000	Pacific Grove (CSCDA) Monterey CDIAC Number: 2010-0649 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-5		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities		
# 07-01-10	\$1,900,000	Paradise (CSCDA) Butte CDIAC Number: 2010-0650 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-6		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities		
# 07-01-10	\$8,500,000	Redding (CSCDA) Shasta CDIAC Number: 2010-0651 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-7		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities		
# 07-01-10	\$10,000,000	West Covina (CSCDA) Los Angeles CDIAC Number: 2010-0652 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-8		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 07-01-10	\$21,650,000	Yolo County (CSCDA) Yolo CDIAC Number: 2010-0653 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2010 TRAN Pool Series A-9		Neg	(BC) Orrick Herrington (FA) Greencoast Cap Partners (UW) JP Morgan Securities			
# 07-01-10	\$2,500,000	Seaside Monterey CDIAC Number: 2010-0657 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Richards Watson (UW) Seaside RDA			
# 07-15-10	\$16,000,000	Yuba County Yuba CDIAC Number: 2010-0538 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group			
# 07-15-10	\$7,500,000	Yuba Community College District Multiple CDIAC Number: 2010-0539 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group			
# 07-15-10	\$75,000,000	San Jose Santa Clara CDIAC Number: 2010-0711 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Chase Bk			
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
04-08-10	\$8,500,000	Antelope Valley Community College District (LACS) Multiple CDIAC Number: 2010-0155 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	03-31-11 Term	1.496 TIC	
04-08-10	\$4,240,000	Centinela Valley Union High School District (LACS) Los Angeles CDIAC Number: 2010-0156 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	03-31-11 Term	1.496 TIC	

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
		INTERIM FINANCING					
04-08-10	\$1,445,000	Little Lake City School District (LACS) Los Angeles CDIAC Number: 2010-0157 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	03-31-11 Term	1.496 TIC
04-08-10	\$18,000,000	Lynwood Unified School District (LACS) Los Angeles CDIAC Number: 2010-0158 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	03-31-11 Term	1.789 TIC
04-08-10	\$3,300,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2010-0159 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	03-31-11 Term	1.496 TIC
04-08-10	\$3,500,000	Sulphur Springs School District (LACS) Los Angeles CDIAC Number: 2010-0160 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	03-31-11 Term	1.496 TIC
04-08-10	\$4,800,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2010-0161 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	03-31-11 Term	1.496 TIC
04-08-10	\$3,500,000	Whittier City School District (LACS) Los Angeles CDIAC Number: 2010-0162 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series E-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	03-31-11 Term	1.496 TIC
04-13-10	\$11,020,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2010-0356 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.059 NIC

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
		<u>INTERIM FINANCING</u>					
04-13-10	\$1,815,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2010-0357 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series B	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.059 NIC
04-13-10	\$1,620,000	Del Norte County Unified School District (CSCRPA) Del Norte CDIAC Number: 2010-0358 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$230,000	Brawley Union High School District (CSCRPA) Imperial CDIAC Number: 2010-0359 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$285,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2010-0360 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$2,500,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Number: 2010-0361 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$275,000	Holtville Unified School District (CSCRPA) Imperial CDIAC Number: 2010-0362 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$1,140,000	Lamont School District (CSCRPA) Kern CDIAC Number: 2010-0363 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
04-13-10	\$220,000	Janesville Union Elementary School District (CSCRPA) Lassen CDIAC Number: 2010-0364 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$5,720,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2010-0365 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$9,230,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Number: 2010-0366 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$720,000	Hilmar Unified School District (CSCRPA) Merced CDIAC Number: 2010-0367 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$355,000	McSwain Union Elementary School District (CSCRPA) Merced CDIAC Number: 2010-0368 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$15,110,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0369 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$16,035,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0370 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
		INTERIM FINANCING					
04-13-10	\$9,855,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0371 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$1,260,000	Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0372 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$2,275,000	Perris Elementary School District (CSCRPA) Riverside CDIAC Number: 2010-0373 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$2,115,000	Galt Joint Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2010-0374 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$10,240,000	Stockton Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0376 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$265,000	Bayshore Elementary School District (CSCRPA) San Mateo CDIAC Number: 2010-0377 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$2,800,000	Santa Paula Elementary School District (CSCRPA) Ventura CDIAC Number: 2010-0378 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series C	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
		INTERIM FINANCING					
04-13-10	\$14,390,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0379 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.411 NIC
04-13-10	\$17,610,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2010-0380 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.411 NIC
04-13-10	\$13,895,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2010-0381 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.411 NIC
04-13-10	\$570,000	Cottonwood Union School District (CSCRPA) Shasta CDIAC Number: 2010-0382 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.411 NIC
04-13-10	\$100,000	Grant Elementary School District (CSCRPA) Shasta CDIAC Number: 2010-0383 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series D	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.411 NIC
04-13-10	\$4,680,000	Madera Unified School District (CSCRPA) Madera CDIAC Number: 2010-0384 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.059 NIC
04-13-10	\$25,270,000	Anaheim Union High School District (CSCRPA) Orange CDIAC Number: 2010-0385 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series E	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.059 NIC

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
		<u>INTERIM FINANCING</u>					
04-13-10	\$2,710,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Number: 2010-0386 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$215,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Number: 2010-0387 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$1,665,000	Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2010-0388 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$2,975,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2010-0389 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$4,970,000	Merced City School District (CSCRPA) Merced CDIAC Number: 2010-0390 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$2,325,000	Buena Park Elementary School District (CSCRPA) Orange CDIAC Number: 2010-0391 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$2,790,000	Center Joint Unified School District (CSCRPA) Sacramento CDIAC Number: 2010-0392 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
		INTERIM FINANCING					
04-13-10	\$9,165,000	Tracy Joint Unified School District (CSCRPA) San Joaquin CDIAC Number: 2010-0393 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$1,050,000	Roseland School District (CSCRPA) Sonoma CDIAC Number: 2010-0394 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$1,250,000	Corning Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2010-0395 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$905,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2010-0396 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$1,005,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Number: 2010-0397 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series F	S:SP1+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.159 NIC
04-13-10	\$1,670,000	Fruitvale School District (CSCRPA) Kern CDIAC Number: 2010-0398 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2010 TRAN Pool Series G	S:SP1	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	12-30-10 Term	1.411 NIC
04-22-10	\$2,145,000	Allan Hancock Joint Community College District (CCCFA) Multiple CDIAC Number: 2010-0262 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	03-01-11 Term	1.794 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
		INTERIM FINANCING					
04-22-10	\$1,420,000	Gavilan Joint Community College District (CCCFA) Santa Clara CDIAC Number: 2010-0263 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	03-01-11 Term	2.013 TIC
04-22-10	\$3,200,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2010-0264 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	03-01-11 Term	1.670 TIC
04-22-10	\$1,150,000	Palo Verde Community College District (CCCFA) Riverside CDIAC Number: 2010-0265 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	03-01-11 Term	1.813 TIC
04-22-10	\$1,900,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2010-0266 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2010 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	03-01-11 Term	1.813 TIC
04-29-10	\$11,735,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2010-0317 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	02-28-11 Term	1.412 TIC
04-29-10	\$5,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2010-0318 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series F-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	02-28-11 Term	1.412 TIC
04-29-10	\$1,495,000	Wilsona School District (LACS) Los Angeles CDIAC Number: 2010-0319 Tax and revenue anticipation note Cash flow, interim financing LACS 2010 TRAN Pool Series F-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	02-28-11 Term	1.612 TIC

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
05-05-10	\$11,925,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2010-0355 Tax and revenue anticipation note Cash flow, interim financing	M:MIG 1	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) Kern Co (UW) Stone & Youngberg	10-01-10 Comb	0.602 NIC	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 05-26-10	\$25,000,000	California Qualified School Bond Joint Powers Authority San Diego CDIAC Number: 2010-0642 Revenue bond (Pool) Other, multiple educational uses Palm Springs USD Qualified School Construction Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) JP Morgan Chase Bk			
# 06-01-10	\$100,000,000	The Regents of the University of California State of California CDIAC Number: 2010-0656 Public enterprise revenue bond Other, multiple educational uses Various UC Campuses Series U Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley			
# 06-03-10	\$55,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2010-0674 Certificates of participation/leases Other, multiple educational uses Solar Series A		Neg	(BC) Stradling Yocca (FA) Isom Advisors (UW) Stone & Youngberg			
# 06-03-10	\$12,800,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2010-0675 Certificates of participation/leases Other, multiple educational uses Series B Qualified School Construction Federally Taxable		Neg	(BC) Stradling Yocca (FA) Isom Advisors (UW) Stone & Youngberg			
# 06-09-10	\$9,500,000	Clovis Unified School District Fresno CDIAC Number: 2010-0560 Certificates of participation/leases Other, multiple educational uses		Neg	(BC) Jones Hall (UW) Stone & Youngberg			

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		EDUCATION					
# 06-10-10	\$15,000,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2010-0692 Certificates of participation/leases Other, multiple educational uses Series A Refunding		Neg	(BC) Fulbright & Jaworski (UW) E J De La Rosa		
# 06-10-10	\$175,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2010-0695 Bond anticipation note Other, multiple educational uses Series A-1		Neg	(BC) Fulbright & Jaworski (FA) First Southwest (UW) Citigroup Global Markets		
# 06-10-10	\$125,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2010-0696 Bond anticipation note Other, multiple educational uses Series A-2 Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) First Southwest (UW) Citigroup Global Markets		
# 06-10-10	\$17,500,000	Pleasanton Unified School District Alameda CDIAC Number: 2010-0870 Certificates of participation/leases Other, multiple educational uses Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		
# 06-14-10	\$9,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0882 Conduit revenue bond Other, multiple educational uses Children's Day School Federally Taxable		Neg	(BC) Hawkins Delafield (UW) US Bank Natl Assoc		
# 06-15-10	\$7,000,000	Mountain View Elementary School District (LA County) Los Angeles CDIAC Number: 2010-0586 Certificates of participation/leases Other, multiple educational uses Qualified School Construction Federally Taxable		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-15-10	\$3,500,000	EDUCATION South Bay Union School District San Diego CDIAC Number: 2010-0715 Bond anticipation note Other, multiple educational uses		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		
# 06-16-10	\$2,400,000	Antelope Valley Community College District Multiple CDIAC Number: 2010-0672 Certificates of participation/leases Other, multiple educational uses Los Angeles Co Schools Pooled Financing Program Series C		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-16-10	\$7,200,000	Antelope Valley Community College District Multiple CDIAC Number: 2010-0673 Certificates of participation/leases Other, multiple educational uses Los Angeles Co Schools Pooled Financing Program Build America Bonds Series D Federally Taxable		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		
# 06-21-10	\$5,000,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2010-0873 Certificates of participation/leases Other, multiple educational uses Refunding		Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Stone & Youngberg		
# 06-21-10	\$2,350,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2010-0874 Certificates of participation/leases Other, multiple educational uses Qualified School Construction Bonds Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Stone & Youngberg		
# 06-22-10	\$6,000,000	Stanislaus County Office of Education Stanislaus CDIAC Number: 2010-0714 Certificates of participation/leases Other, multiple educational uses Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-23-10	\$3,800,000	EDUCATION Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2010-0707 Limited tax obligation bond Other, multiple educational uses		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
06-24-10	\$5,300,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-0533 Conduit revenue bond Other, multiple educational uses The Gillispie School		Neg	(BC) Kutak Rock (FA) Zions First Natl Bk (UW) California Bank & Trust		
06-30-10	\$8,000,000	Berryessa Union School District Santa Clara CDIAC Number: 2010-0028 Other bond Other, multiple educational uses Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		
# 06-30-10	\$3,000,000	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2010-0589 Limited tax obligation bond Other, multiple educational uses Eastvale Area Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		
# 07-06-10	\$18,500,000	Sanger Unified School District Fresno CDIAC Number: 2010-0685 Certificates of participation/leases Other, multiple educational uses Qualified School Construction Federally Taxable		Neg	(BC) Jones Hall (FA) Capitol Public Fin Group (UW) Southwest Securities		
# 07-08-10	\$25,000,000	Hemet Unified School District Riverside CDIAC Number: 2010-0827 Bond anticipation note Other, multiple educational uses Federally Taxable		Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		
+ 07-15-10	\$30,000,000	Westminster School District Orange CDIAC Number: 2010-0123 Bond anticipation note Other, multiple educational uses		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
+ 07-15-10	\$4,000,000	EDUCATION Helendale School District San Bernardino CDIAC Number: 2010-0124 Bond anticipation note Other, multiple educational uses		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		
08-01-10	\$19,000,000	San Ysidro School District San Diego CDIAC Number: 2009-1538 Certificates of participation/leases Other, multiple educational uses		Neg	(BC) Bowie Arneson Wiles (UW) Stone & Youngberg		
<u>SOLD</u>							
02-03-10	\$18,370,000	EDUCATION San Jose Unified School District Santa Clara CDIAC Number: 2009-1333 Certificates of participation/leases Other, multiple educational uses Refunding	S:AAA/AA-	Comp	(BC) Holland & Knight (FA) Cooperman & Associates (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	06-01-22 Serial	3.207 TIC
# 02-04-10	\$168,824	California State University Monterey Bay State of California CDIAC Number: 2010-0689 Certificates of participation/leases Other, multiple educational uses Crown Victoria Police Interceptors	NR	Neg	(UW) Kansas State Bank	07-15-13 Serial	6.786 NIC
03-11-10	\$13,945,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2010-0064 Certificates of participation/leases Other, multiple educational uses Santa Monica CCD Series B Refunding	S:AAA/AA- M:Aa3	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	06-01-23 Serial	3.372 TIC
03-11-10	\$3,215,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2010-0065 Certificates of participation/leases Other, multiple educational uses Montebello USD Series A Refunding	S:AAA/A M:Aa3	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	07-01-17 Serial	2.707 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
		<u>EDUCATION</u>					
04-21-10	\$577,000	Lagunitas School District Marin CDIAC Number: 2010-0219 Certificates of participation/leases Other, multiple educational uses Bridge Financing Lagunitas ES	NR	Comp	(BC) Lozano Smith (FA) Government Fin Strat (TR) Marin Co (UW) Westamerica Bank	06-08-20 Serial	4.870 NIC
04-28-10	\$64,999,815	Mt San Antonio Community College District Los Angeles CDIAC Number: 2010-0417 Bond anticipation note Other, multiple educational uses	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) RBC Capital Markets	05-01-15 Term	3.821 TIC
04-29-10	\$2,975,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2009-1264 Certificates of participation/leases Other, multiple educational uses Charter Oak USD Series A Qualified School Construction Federally Taxable	S:A	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) RBC Capital Markets	05-01-27 Term	1.728 TIC
05-05-10	\$1,999,113	Savanna Elementary School District Orange CDIAC Number: 2010-0443 Bond anticipation note Other, multiple educational uses	S:SP-1+	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	05-02-12 Comb	2.007 NIC
05-06-10	\$11,890,000	Santee School District San Diego CDIAC Number: 2010-0077 Bond anticipation note Other, multiple educational uses Refunding	S:SP-1+	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	05-01-11 Term	0.850 NIC
05-06-10	\$12,420,000	Saugus/Hart School Facilities Financing Authority Los Angeles CDIAC Number: 2010-0185 Public lease revenue bond Other, multiple educational uses Emblem & W Creek ES Series A	S:AAA/A M:Aa3/A1	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-40 Comb	4.996 NIC
05-06-10	\$16,595,000	Saugus/Hart School Facilities Financing Authority Los Angeles CDIAC Number: 2010-0187 Public lease revenue bond Other, multiple educational uses Emblem & W Creek ES Series B	S:A M:A1	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-30 Comb	4.996 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
05-12-10	\$51,999,394	Alvord Unified School District Riverside CDIAC Number: 2009-1537 Bond anticipation note Other, multiple educational uses	M:A2	Neg	(BC) Bowie Arneson Wiles (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	05-01-15 Term	4.903 TIC
05-13-10	\$8,000,000	Rescue Union School District El Dorado CDIAC Number: 2010-0407 Certificates of participation/leases Other, multiple educational uses Pleasant Grove MS Refunding	S:AAA/A+	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	10-01-40 Comb	5.065 TIC
05-14-10	\$6,590,000	Snowline Joint Unified School District San Bernardino CDIAC Number: 2010-0270 Certificates of participation/leases Other, multiple educational uses Refunding	S:AAA/A+	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Chilton & Assoc	07-01-18 Serial	3.773 TIC
05-18-10	\$5,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2010-0137 Certificates of participation/leases Other, multiple educational uses Engineering & Health Science Academies Series A Qualified Zone Academy Bonds Federally Taxable	S:A+	Neg	(BC) GCR LLP (TR) US Bank Natl Assoc (UW) All Points Cap Corp	04-01-25 Term	2.301 NIC
05-20-10	\$31,490,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2009-0409 Certificates of participation/leases Other, multiple educational uses Jean Hayman, Butterfield, Tuscany Hills, Luiseno ES & Lakeland Village MS	S:AAA M:Aa3/A1	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone & Youngberg	06-01-42 Comb	5.164 NIC
05-27-10	\$16,735,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0120 Conduit revenue bond Other, multiple educational uses Sonoma Country Day School Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Greenwich Investment	07-01-32 Comb	VAR

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-09-10	\$15,058,000	HOUSING California Municipal Finance Authority Multiple CDIAC Number: 2010-0549 Conduit revenue bond Multifamily housing Paseo Santa Barbara Apts Phase 1		Neg	(BC) Quint & Thimmig (UW) Citibank		
+ 06-15-10	\$14,000,000	Brea Redevelopment Agency Orange CDIAC Number: 2010-0091 Conduit revenue bond Multifamily housing Tonner Hills Apt Homes Series A		Neg	(BC) Orrick Herrington (UW) Bank of America NA		
06-15-10	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0292 Conduit revenue bond Multifamily housing Garvey Ct		Neg	(BC) Jones Hall		
# 06-17-10	\$4,428,529	California Municipal Finance Authority Multiple CDIAC Number: 2010-0718 Conduit revenue bond Multifamily housing Amistad House Apts Series A-1, 2 & 3		Neg	(BC) Jones Hall (UW) US Bank Natl Assoc		
06-24-10	\$9,840,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2010-0511 Conduit revenue bond Multifamily housing Rowland Heights Apts Series A & Taxable A-T Refunding		Neg	(BC) Orrick Herrington (UW) US Bank Natl Assoc		
# 06-24-10	\$6,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0542 Conduit revenue bond Multifamily housing Parkside Terrace Apts Series H		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-24-10	\$3,800,000	HOUSING California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0543 Conduit revenue bond Multifamily housing Parkside Terrace Apts Series A-1		Neg	(BC) Orrick Herrington (UW) Freddie Mac		
# 06-24-10	\$3,025,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0544 Conduit revenue bond Multifamily housing Hacienda Hills Apts Series I		Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets		
# 06-24-10	\$1,675,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0545 Conduit revenue bond Multifamily housing Hacienda Hills Apts Series A-2		Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets		
# 06-24-10	\$10,000,000	Los Angeles Los Angeles CDIAC Number: 2010-0688 Other note Multifamily housing Toberman Village Apts Series A		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		
06-29-10	\$4,000,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2010-0525 Conduit revenue bond Multifamily housing Aparicio Apts Series A-1 & 2		Neg	(BC) Quint & Thimmig (UW) US Bank Natl Assoc		
# 07-01-10	\$62,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0687 Conduit revenue bond Multifamily housing Caritas Affordable Hsg Inc Refunding		Neg	(BC) Squire Sanders (UW) Wedbush Securities Inc		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		HOUSING					
# 07-08-10	\$18,870,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2010-0703 Conduit revenue bond Single-family housing Lamplighter Salinas Mobilehome Pk Series A		Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (UW) Kinsell Newcomb & DeDios		
# 07-08-10	\$5,455,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2010-0704 Conduit revenue bond Single-family housing Lamplighter Salinas Mobilehome Pk Series B		Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (UW) Kinsell Newcomb & DeDios		
# 07-08-10	\$500,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2010-0705 Conduit revenue bond Single-family housing Lamplighter Salinas Mobilehome Pk Series C		Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (UW) Kinsell Newcomb & DeDios		
# 07-08-10	\$500,000	Independent Cities Lease Finance Authority Multiple CDIAC Number: 2010-0706 Conduit revenue bond Single-family housing Lamplighter Salinas Mobilehome Pk Series D Federally Taxable		Neg	(BC) Best Best & Krieger (FA) Financial Advisor Assoc (UW) Kinsell Newcomb & DeDios		
07-15-10	\$28,000,000	Poway San Diego CDIAC Number: 2009-1315 Certificates of participation/leases Single-family housing Royal Mobile Home Park Refunding		Neg	(BC) Richards Watson (FA) PFM (UW) Spelman & Co		
# 07-15-10	\$18,000,000	Alameda County Alameda CDIAC Number: 2010-0680 Conduit revenue bond Multifamily housing Peralta Senior Hsg Apts Series A		Neg	(BC) Orrick Herrington (UW) Union Bank NA		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		HOUSING					
# 07-15-10	\$11,390,000	California Housing Finance Agency State of California CDIAC Number: 2010-0697 Conduit revenue bond Multifamily housing Belovida at Newbury Park Sr Apts Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 07-15-10	\$12,500,000	California Housing Finance Agency State of California CDIAC Number: 2010-0698 Conduit revenue bond Multifamily housing Belovida at Newbury Park Sr Apts Series A-1		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 07-15-10	\$5,095,000	California Housing Finance Agency State of California CDIAC Number: 2010-0699 Conduit revenue bond Multifamily housing Lakeview I Apts Series A-1		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 07-15-10	\$4,650,000	California Housing Finance Agency State of California CDIAC Number: 2010-0700 Conduit revenue bond Multifamily housing Lakeview II Apts Series A-3		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 07-15-10	\$4,450,000	California Housing Finance Agency State of California CDIAC Number: 2010-0701 Conduit revenue bond Multifamily housing Meadowview I Apts Series A-4		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 07-15-10	\$5,740,000	California Housing Finance Agency State of California CDIAC Number: 2010-0702 Conduit revenue bond Multifamily housing Meadowview II Apts Series A-5		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD		HOUSING					
04-01-10	\$2,808,171	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0216 Conduit revenue bond Multifamily housing Orange Villas Series G	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	11-01-27 Term	VAR
04-16-10	\$10,953,360	California Municipal Finance Authority Multiple CDIAC Number: 2009-1409 Conduit revenue bond Multifamily housing Pacific Meadows Apts Series A	S:AA-	Neg	(BC) Jones Hall (EN) JP Morgan Chase & Co (TR) Union Bank NA (UW) JP Morgan Chase & Co	10-01-47 Term	VAR
04-22-10	\$19,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0180 Conduit revenue bond Multifamily housing Station Distrct Family Hsg Phase 1 Series A-1 & 2	NR	Neg	(BC) Quint & Thimmig (UW) Union Bank NA	08-01-42 Comb	0.000 VAR
05-19-10	\$15,885,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0290 Tax allocation bond Multifamily housing Series A Area No 1, JVPA, MCPA, DCPA & I-215 Areas	S:A- M:A2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10-01-39 Term	5.977 NIC
05-19-10	\$15,885,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0290 Tax allocation bond Single-family housing Series A Area No 1, JVPA, MCPA, DCPA & I-215 Areas	S:A- M:A2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10-01-39 Term	5.977 NIC
05-19-10	\$50,860,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0291 Tax allocation bond Multifamily housing Series A-T Area No 1, JVPA, MCPA, DCPA & I-215 Areas Federally Taxable	S:A- M:A2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10-01-37 Comb	7.635 NIC

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>	
<u>SOLD</u>		<u>HOUSING</u>						
05-19-10	\$50,860,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0291 Tax allocation bond Single-family housing Series A-T Area No 1, JVPA, MCPA, DCPA & I-215 Areas Federally Taxable	S:A- M:A2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Riverside Co PFA	10-01-37 Comb	7.635 NIC	
06-02-10	\$31,130,000	Compton Community Redevelopment Agency Los Angeles CDIAC Number: 2010-0202 Tax allocation bond Multifamily housing Series A Area A-1	S:A-	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Compton PFA	08-01-42 Comb	5.608 TIC	
06-02-10	\$31,130,000	Compton Community Redevelopment Agency Los Angeles CDIAC Number: 2010-0202 Tax allocation bond Single-family housing Series A Area A-1	S:A-	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Compton PFA	08-01-42 Comb	5.608 TIC	
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 06-08-10	\$3,150,000	San Bernardino County Industrial Development Authority San Bernardino CDIAC Number: 2010-0622 Conduit revenue bond Commercial development Wakanama Investors		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) US Bank Natl Assoc			
# 06-24-10	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0621 Conduit revenue bond Industrial development Paleteria La Michoacana		Neg	(BC) Ronald E Lee (UW) GE Government Fin			
07-01-10	\$5,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2010-0532 Conduit revenue bond Commercial development MCF Property Holdings Inc		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Bank of Marin			

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 07-01-10	\$5,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0663 Conduit revenue bond Industrial development Foster Dairy Farms PV Solar Panels Recovery Zone Facility		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
# 07-15-10	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0664 Conduit revenue bond Industrial development Cardenas Three LLC Meat Processing Fac		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
# 07-16-10	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0666 Conduit revenue bond Industrial development Centinela Feed Pet Food Mfg		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
# 07-22-10	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0667 Conduit revenue bond Industrial development ADI Aerospace Engineering Recovery Zone Facility		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
# 07-27-10	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0665 Conduit revenue bond Industrial development BTL Aircraft Parts Mfg		Neg	(BC) Ronald E Lee (UW) GE Government Fin		
# 08-02-10	\$165,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0668 Conduit revenue bond Pollution control Republic Services Refunding		Neg	(BC) Ronald E Lee (UW) GE Government Fin		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 08-03-10	\$2,460,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0670 Conduit revenue bond Pollution control Alameda Co Industries Inc Series A		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		
# 08-10-10	\$15,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2010-0671 Conduit revenue bond Pollution control Mission Trail Waste Systems Inc Series A		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 06-01-10	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0620 Conduit revenue bond Industrial development Ventura Coastal LLC	NR	Neg	(BC) Ronald E Lee (TR) Marshall & Ilsley Trust (UW) GE Government Fin	07-01-17 Term	4.680 TIC
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 06-02-10	\$20,000,000	Eden Township Healthcare District Alameda CDIAC Number: 2010-0554 Certificates of participation/leases Other, multiple health care purposes Eden Hosp Health Services Corp		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Ziegler Securities		
06-16-10	\$30,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-0528 Conduit revenue bond Other, multiple health care purposes Buck Institute for Age Research		Neg	(BC) Orrick Herrington (FA) Greenlee Advisors (UW) US Bank Natl Assoc		
# 06-17-10	\$5,000,000	Mendocino Coast Health Care District Mendocino CDIAC Number: 2010-0551 Public enterprise revenue bond Other, multiple health care purposes		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Edward D Jones & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-24-10	\$2,500,000	HOSPITAL AND HEALTH CARE FACILITIES California Health Facilities Financing Authority State of California CDIAC Number: 2010-0552 Conduit revenue bond Other, multiple health care purposes Vocational Visions Series A		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		
06-30-10	\$30,600,000	Antelope Valley Healthcare District Los Angeles CDIAC Number: 2010-0333 Conduit revenue bond Other, multiple health care purposes		Neg	(BC) Meyers Nave (FA) GE Capital Markets Inc		
06-30-10	\$67,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-0534 Conduit revenue bond Other, multiple health care purposes Channing House Refunding		Neg	(BC) Meyers Nave (UW) Cain Brothers		
# 07-21-10	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0876 Conduit revenue bond Other, multiple health care purposes Gateways Hosp & Mental Health Ctr Refunding		Neg	(BC) Quint & Thimmig (FA) H Grant Wilson Consulting (UW) Piper Jaffray & Co		
# 09-09-10	\$235,000,000	Torrance Los Angeles CDIAC Number: 2010-0871 Conduit revenue bond Other, multiple health care purposes Torrance Memorial Med Ctr Series A, B & C Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Citigroup Global Markets		
<u>SOLD</u>							
05-04-10	\$11,000,000	HOSPITAL AND HEALTH CARE FACILITIES Palm Drive Health Care District Sonoma CDIAC Number: 2009-0748 Certificates of participation/leases Other, multiple health care purposes 2004 Measure W	S:BB	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Sutter Securities	04-01-35 Comb	8.051 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD		HOSPITAL AND HEALTH CARE FACILITIES					
05-06-10	\$135,515,000	California Health Facilities Financing Authority State of California CDIAC Number: 2010-0405 Conduit revenue bond Other, multiple health care purposes Children's Hosp Los Angeles Series A Refunding	S:AAA/BBB+ M:Aa3/Baa2	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-38 Comb	4.855 TIC
05-11-10	\$18,725,000	Sierra View Local Hospital District Tulare CDIAC Number: 2010-0399 Public enterprise revenue bond Other, multiple health care purposes Refunding	F:A	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	07-01-22 Serial	4.338 TIC
05-18-10	\$62,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2010-0334 Conduit revenue bond Other, multiple health care purposes Sanford Consortium Series A	S:AA M:Aa1	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-40 Comb	4.508 NIC
05-19-10	\$51,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2010-0684 Conduit revenue bond Other, multiple health care purposes Children's Hospital Los Angeles Series B Refunding	S:AAA/A-1/BBB+ M:Aaa/VMIG1/Baa2	Neg	(BC) Orrick Herrington (FA) Shattuck Hammond (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Bank of America Merrill	07-01-42 Term	VAR
05-20-10	\$5,865,000	California Health Facilities Financing Authority State of California CDIAC Number: 2010-0227 Conduit revenue bond Other, multiple health care purposes Petaluma Health Center Inc Series A	S:A-	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	06-01-40 Comb	5.527 TIC
05-20-10	\$37,445,000	San Diego County San Diego CDIAC Number: 2010-0425 Certificates of participation/leases Other, multiple health care purposes The Salk Institute for Biological Studies Refunding	M:A1	Neg	(BC) Orrick Herrington (FA) Prager Sealy & Co LLC (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	07-01-40 Comb	5.101 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-27-10	\$17,500,000	Thousand Oaks Public Financing Authority Ventura CDIAC Number: 2010-0587 Public lease revenue bond Multiple capital improvements, public works Municipal Facs Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone & Youngberg		
# 06-02-10	\$1,060,000	Long Beach Los Angeles CDIAC Number: 2010-0550 Special assessment bond Multiple capital improvements, public works The Toledo Utility Undergrounding AD No 08-01		Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (UW) Stone & Youngberg		
# 06-09-10	\$9,000,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 2010-0555 Public lease revenue bond Multiple capital improvements, public works Series A		Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (UW) Wedbush Morgan Sec		
# 06-09-10	\$50,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2010-0658 Certificates of participation/leases Multiple capital improvements, public works Series A		Neg	(BC) Stradling Yocca (FA) PRAG (UW) US Bank Natl Assoc		
# 06-10-10	\$6,400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0724 Revenue bond (Pool) Multiple capital improvements, public works Placer/Sacramento/Solano/Stanslaus/Yolo Counties AD No 10-01 Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		
# 06-10-10	\$2,130,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0725 Special assessment bond Multiple capital improvements, public works Placer Co AD No 10-01		Neg	(BC) Orrick Herrington (UW) CSCDA		

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 06-10-10	\$1,040,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0726 Special assessment bond Multiple capital improvements, public works Sacramento Co AD No 10-01		Neg	(BC) Orrick Herrington (UW) CSCDA		
# 06-10-10	\$1,971,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0727 Special assessment bond Multiple capital improvements, public works Solano Co AD No 10-01		Neg	(BC) Orrick Herrington (UW) CSCDA		
# 06-10-10	\$260,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0728 Special assessment bond Multiple capital improvements, public works Stanislaus Co AD No 10-01		Neg	(BC) Orrick Herrington (UW) CSCDA		
# 06-10-10	\$999,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0729 Special assessment bond Multiple capital improvements, public works Yolo Co AD No 10-01		Neg	(BC) Orrick Herrington (UW) CSCDA		
# 06-11-10	\$115,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-0561 Public enterprise revenue bond Multiple capital improvements, public works Canyon Power Series A Refunding		Neg	(BC) Curls Bartling PC (FA) Public Fin Management (UW) Citigroup Global Markets		
# 06-11-10	\$200,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2010-0562 Public enterprise revenue bond Multiple capital improvements, public works Canyon Power Series B Build America Bonds Federally Taxable		Neg	(BC) Curls Bartling PC (FA) Public Fin Management (UW) Citigroup Global Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-15-10	\$57,000,000	Chino Basin Regional Financing Authority San Bernardino CDIAC Number: 2010-0153 Public enterprise revenue bond Multiple capital improvements, public works Inland Empire Utilities Agency Series A Refunding		Neg	(BC) Stradling Yocca (FA) PFM (UW) Citigroup Global Markets		
06-15-10	\$353,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2010-0481 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Goodwin Procter (FA) Montague DeRose (UW) Morgan Stanley		
06-15-10	\$12,000,000	Hercules Public Financing Authority Contra Costa CDIAC Number: 2010-0513 Public enterprise revenue bond Multiple capital improvements, public works		Neg	(BC) Fulbright & Jaworski (UW) Chilton & Assoc		
# 06-15-10	\$120,000,000	Modesto Irrigation District Financing Authority Stanislaus CDIAC Number: 2010-0630 Public enterprise revenue bond Multiple capital improvements, public works Electric System Series A & Series B Build America Bonds Federally Taxable		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) JP Morgan Securities		
# 06-17-10	\$132,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2010-0682 Other note Multiple capital improvements, public works Series A & B Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Stone & Youngberg		
# 06-21-10	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0681 Conduit revenue bond Multiple capital improvements, public works SunEdison Irvine USD Solar Recovery Zone Fac		Neg	(BC) Orrick Herrington (UW) George K Baum		

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PROPOSED							
CAPITAL IMPROVEMENTS AND PUBLIC WORKS							
# 06-21-10	\$8,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0694 Conduit revenue bond Multiple capital improvements, public works YMCA of San Francisco Refunding		Neg	(BC) Mark E Raymond (UW) Bank of America NA		
# 06-22-10	\$7,500,000	McFarland Public Financing Authority Kern CDIAC Number: 2010-0879 Public enterprise revenue bond Multiple capital improvements, public works Water & Wastewater Series A Refunding		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		
# 06-22-10	\$7,500,000	McFarland Public Financing Authority Kern CDIAC Number: 2010-0879 Public enterprise revenue bond Multiple capital improvements, public works Water & Wastewater Series A Refunding		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		
# 06-22-10	\$7,500,000	McFarland Public Financing Authority Kern CDIAC Number: 2010-0879 Public enterprise revenue bond Multiple capital improvements, public works Water & Wastewater Series A Refunding		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		
# 06-23-10	\$200,000,000	Turlock Irrigation District Stanislaus CDIAC Number: 2010-0583 Other note Multiple capital improvements, public works Almond Power Plant		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Barclays Capital Inc		
# 06-23-10	\$19,605,000	Alameda Public Financing Authority Alameda CDIAC Number: 2010-0708 Revenue bond (Pool) Multiple capital improvements, public works Harbor Bay CFD No 1 & Marina Village AD No 10-1 Refunding		Comp	(BC) Quint & Thimmig (FA) Sequoia Financial Group		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-23-10	\$11,105,000	Alameda CFD No 1 Alameda CDIAC Number: 2010-0709 Limited tax obligation bond Multiple capital improvements, public works Harbor Bay Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (UW) Alameda PFA		
# 06-23-10	\$8,500,000	Alameda Alameda CDIAC Number: 2010-0710 Special assessment bond Multiple capital improvements, public works Marina Village ReAD No 10-1 Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (UW) Alameda PFA		
# 06-24-10	\$1,750,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2010-0872 Public enterprise revenue bond Multiple capital improvements, public works SF Toll Bridge Series S-1 Build America Bonds Federally Taxable		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Merrill Lynch Pierce		
# 06-29-10	\$50,000,000	Victorville Joint Powers Financing Authority San Bernardino CDIAC Number: 2010-0627 Public enterprise revenue bond Multiple capital improvements, public works Federally Taxable		Neg	(BC) Fulbright & Jaworski (UW) Kinsell Newcomb & DeDios		
06-30-10	\$2,000,000	Three Rivers Community Services District Tulare CDIAC Number: 2010-0535 Special assessment bond Multiple capital improvements, public works AD No 2007-1 Series A		Neg	(BC) Stradling Yocca (UW) USDA Rural		
07-01-10	\$850,000	Midpeninsula Regional Open Space District Financing Authority Santa Clara CDIAC Number: 2010-0460 Other note Multiple capital improvements, public works		Neg	(BC) Jones Hall		

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<u>PROPOSED</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-01-10	\$137,650,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0683 Conduit revenue bond Multiple capital improvements, public works Republic Services Inc Refunding		Neg	(BC) Squire Sanders (UW) Bank of America Merrill		
# 07-02-10	\$2,850,000	Crest Forest Fire Protection District San Bernardino CDIAC Number: 2010-0590 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Best Best & Krieger (UW) Brandis Tallman LLC		
+ 07-07-10	\$28,540,000	Imperial Irrigation District Imperial CDIAC Number: 2009-1263 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Fulbright & Jaworski (FA) PFM (UW) Morgan Stanley		
07-14-10	\$360,415,000	Imperial Irrigation District Imperial CDIAC Number: 2010-0517 Certificates of participation/leases Multiple capital improvements, public works Electric System Series A Build America Bonds Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) PFM (UW) Goldman Sachs		
07-14-10	\$66,300,000	Imperial Irrigation District Imperial CDIAC Number: 2010-0518 Public enterprise revenue bond Multiple capital improvements, public works Electric System Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) PFM (UW) Goldman Sachs		
# 07-15-10	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0686 Conduit revenue bond Multiple capital improvements, public works Solar Power Inc Recovery Zone Fac		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 07-15-10	\$40,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2010-0717 Public enterprise revenue bond Multiple capital improvements, public works Union Station Gateway Series A Refunding		Neg	(BC) Squire Sanders (FA) Public Fin Management (UW) Ramirez & Co		
# 07-15-10	\$24,000,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2010-0730 Public lease revenue bond Multiple capital improvements, public works Emergency Communications System Series R1 Refunding		Comp	(BC) Lofton & Jennings (FA) Grigsby & Assoc		
# 07-15-10	\$24,000,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2010-0730 Public lease revenue bond Multiple capital improvements, public works Emergency Communications System Series R1 Refunding		Comp	(BC) Lofton & Jennings (FA) Grigsby & Assoc		
# 07-15-10	\$24,000,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2010-0730 Public lease revenue bond Multiple capital improvements, public works Emergency Communications System Series R1 Refunding		Comp	(BC) Lofton & Jennings (FA) Grigsby & Assoc		
+ 07-16-10	\$530,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2009-1050 Conduit revenue bond Multiple capital improvements, public works Poseidon Resources Seawater Desalination		Neg	(BC) Orrick Herrington		
# 07-21-10	\$25,000,000	Long Beach Los Angeles CDIAC Number: 2010-0582 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Kutak Rock (FA) Public Fin Management (UW) E J De La Rosa		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 08-03-10	\$26,000,000	San Buenaventura Ventura CDIAC Number: 2010-0150 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-10-10	\$565,000	Malibu Los Angeles CDIAC Number: 2010-0102 Certificates of participation/leases Multiple capital improvements, public works City Hall Series D Federally Taxable	S:AA+	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	07-01-24 Serial	4.810 TIC
03-10-10	\$6,000,000	Malibu Los Angeles CDIAC Number: 2010-0103 Certificates of participation/leases Multiple capital improvements, public works City Hall Series C	S:AA+	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	07-01-39 Comb	4.810 TIC
03-31-10	\$200,835,000	Long Beach Los Angeles CDIAC Number: 2010-0225 Public enterprise revenue bond Multiple capital improvements, public works Harbor Complex Piers D, E ,F & G Series A	S:AA M:Aa2 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank Natl Assoc (UW) Goldman Sachs	05-15-25 Serial	3.738 TIC
04-06-10	\$161,930,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2010-0209 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A+ M:A2 F:AA-	Neg	(BC) Quint & Thimmig (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-15-29 Serial	4.694 TIC
04-07-10	\$6,385,000	West Valley Sanitation District Santa Clara CDIAC Number: 2010-0181 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AA+	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (TR) Union Bank NA (UW) UBS Financial Services	10-01-30 Serial	3.896 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-16-10	\$14,475,000	Castaic Lake Water Agency Los Angeles CDIAC Number: 2010-0404 Certificates of participation/leases Multiple capital improvements, public works Santa Clarita Water Division Series B	S:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	08-01-40 Comb	4.903 TIC
04-27-10	\$2,835,000	Brea Public Financing Authority Orange CDIAC Number: 2010-0348 Public lease revenue bond Multiple capital improvements, public works Solar & Energy Efficiency Build America Bonds Federally Taxable	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	04-01-36 Comb	4.476 TIC
04-29-10	\$158,085,000	Long Beach Los Angeles CDIAC Number: 2010-0226 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank Natl Assoc (UW) E J De La Rosa	05-15-27 Serial	3.831 TIC
04-29-10	\$5,295,000	Jurupa Community Services District CFD No 38 Riverside CDIAC Number: 2010-0267 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA No 2 (Cap Imp & School Facs) Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-40 Comb	6.159 NIC
05-05-10	\$129,595,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2010-0178 Sales tax revenue bond Multiple capital improvements, public works Refunding	S:AA+ F:AA+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank Natl Assoc (UW) JP Morgan Securities	07-01-28 Serial	3.637 TIC
05-05-10	\$2,992,540,000	California Department of Water Resources State of California CDIAC Number: 2010-0321 Public enterprise revenue bond Multiple capital improvements, public works Series L Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	05-01-22 Serial	3.553 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-06-10	\$31,850,000	Marin Municipal Water District Financing Authority Marin CDIAC Number: 2010-0271 Public enterprise revenue bond Multiple capital improvements, public works Series A	S:AA+	Neg	(BC) Quint & Thimmig (TR) US Bank Natl Assoc (UW) E J De La Rosa	07-01-40 Comb	4.406 TIC
05-06-10	\$5,430,000	Santa Cruz Public Financing Authority Santa Cruz CDIAC Number: 2010-0347 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	05-01-28 Serial	4.006 NIC
05-11-10	\$80,000,000	Orange County Sanitation District Orange CDIAC Number: 2010-0328 Certificates of participation/leases Multiple capital improvements, public works Series A Build America Bonds Federally Taxable	S:AAA F:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	02-01-40 Comb	5.610 NIC
# 05-13-10	\$14,745,000	Huntington Beach Public Financing Authority Orange CDIAC Number: 2010-0548 Public lease revenue bond Multiple capital improvements, public works Donald W Kiser Corporation Yard Refunding	S:AA M:Aa3	Neg	(BC) Quint & Thimmig (FA) Public Fin Management (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	09-01-30 Comb	4.130 TIC
05-14-10	\$7,340,000	Lakeside Fire Protection District San Diego CDIAC Number: 2010-0418 Certificates of participation/leases Multiple capital improvements, public works Fire Station	S:AAA/A+ M:Aa3/Aa3	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Brandis Tallman LLC	12-15-29 Comb	4.556 NIC
05-19-10	\$154,595,000	Turlock Irrigation District Stanislaus CDIAC Number: 2010-0521 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	01-01-40 Comb	4.716 NIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-19-10	\$84,515,000	Walnut Energy Center Authority Stanislaus CDIAC Number: 2010-0522 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	01-01-40 Comb	4.952 NIC
05-19-10	\$54,070,000	Walnut Energy Center Authority Stanislaus CDIAC Number: 2010-0523 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) Public Fin Management (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	01-01-29 Comb	5.790 NIC
05-20-10	\$15,675,000	Los Gatos Santa Clara CDIAC Number: 2010-0289 Certificates of participation/leases Multiple capital improvements, public works Library	S:AA+ M:Aa2	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-28 Serial	3.746 NIC
05-20-10	\$167,635,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2010-0446 Public lease revenue bond Multiple capital improvements, public works Master Refunding Series A Refunding	S:A- M:A2 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) Wells Fargo Bank (UW) JP Morgan Securities	03-01-40 Comb	4.999 TIC
05-20-10	\$167,635,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2010-0446 Public lease revenue bond Multiple capital improvements, public works Master Refunding Series A Refunding	S:A- M:A2 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) Wells Fargo Bank (UW) JP Morgan Securities	03-01-40 Comb	4.999 TIC
05-20-10	\$167,635,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2010-0446 Public lease revenue bond Multiple capital improvements, public works Master Refunding Series A Refunding	S:A- M:A2 F:A+	Neg	(BC) Squire Sanders (FA) Montague DeRose (TR) Wells Fargo Bank (UW) JP Morgan Securities	03-01-40 Comb	4.999 TIC

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
06-01-10	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2010-0331 Conduit revenue bond Multiple capital improvements, public works American Film Institute	NR	Neg	(BC) Ronald E Lee (FA) Pop Lazic & Co (TR) City National Bank (UW) City National Bank	06-01-25 Term	5.530 TIC
# 06-01-10	\$280,811	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0654 Special assessment bond Multiple capital improvements, public works Energy Independence Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-20 Term	VAR
# 06-01-10	\$2,136,930	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0655 Special assessment bond Multiple capital improvements, public works Energy Independence Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Term	VAR
06-02-10	\$8,395,000	San Dimas Public Financing Authority Los Angeles CDIAC Number: 2010-0434 Public lease revenue bond Multiple capital improvements, public works Civic Center Renovation & Expansion	S:AA	Neg	(BC) Fulbright & Jaworski (TR) US Bank Natl Assoc (UW) Southwest Securities	06-01-25 Serial	3.834 TIC
06-02-10	\$3,705,000	Santa Barbara County Santa Barbara CDIAC Number: 2010-0437 Certificates of participation/leases Multiple capital improvements, public works Betteravia Admin Bldg, Emergency Operations Ctr & Courthouse Series A-1	S:AA+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) De La Rosa & Co	12-01-19 Serial	2.450 NIC
06-02-10	\$14,935,000	Santa Barbara County Santa Barbara CDIAC Number: 2010-0885 Certificates of participation/leases Multiple capital improvements, public works Betteravia Admin Bldg, Emergency Operations Ctr & Courthouse Recovery Zone Economic Dev Series A-2 Federally Taxable	S:AA+	Neg	(BC) Orrick Herrington (TR) US Bank Natl Assoc (UW) De La Rosa & Co	12-01-40 Comb	3.520 NIC

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-04-10	\$25,450,000	Fresno Fresno CDIAC Number: 2010-0588 Certificates of participation/leases Multiple capital improvements, public works City Hall, Fresno Bee Bldg & Granite Pk Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Banc of Am Pub Cap Corp	02-01-30 Serial	6.130 NIC
# 06-04-10	\$21,045,000	Fresno Fresno CDIAC Number: 2010-0886 Certificates of participation/leases Multiple capital improvements, public works City Hall, Fresno Bee Bldg & Granite Pk Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Banc of Am Pub Cap Corp	02-01-30 Serial	6.130 NIC
# 06-08-10	\$10,255,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2010-0712 Public lease revenue bond Multiple capital improvements, public works Series A	S:AA- M:Aa3 F:AA-	Comp	(BC) Ronald E Lee (FA) Kitahata & Co (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	04-01-16 Serial	1.691 TIC
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 06-15-10	\$11,200,000	Palmdale Community Redevelopment Agency Los Angeles CDIAC Number: 2010-0643 Tax allocation note Redevelopment, multiple purposes No 1 Series A Refunding		Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) A C Warmack		
# 06-15-10	\$16,800,000	Palmdale Community Redevelopment Agency Los Angeles CDIAC Number: 2010-0644 Tax allocation note Redevelopment, multiple purposes No 1 Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors		
# 06-16-10	\$8,500,000	Paramount Redevelopment Agency Los Angeles CDIAC Number: 2010-0631 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Stone & Youngberg		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 06-16-10	\$4,000,000	Paramount Redevelopment Agency Los Angeles CDIAC Number: 2010-0632 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Stone & Youngberg		
# 06-22-10	\$25,000,000	Ridgecrest Redevelopment Agency Kern CDIAC Number: 2010-0693 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) E J De La Rosa		
# 06-24-10	\$18,000,000	Arcadia Redevelopment Agency Los Angeles CDIAC Number: 2010-0881 Tax allocation bond Redevelopment, multiple purposes Central Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone & Youngberg		
+ 06-30-10	\$30,000,000	Inland Valley Development Agency San Bernardino CDIAC Number: 2009-1408 Other note Redevelopment, multiple purposes CMB Infrastructure Investment Group IV LP Series G		Neg	(BC) Lewis Brisbois Bisgaard		
# 06-30-10	\$5,515,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0660 Tax allocation bond Redevelopment, multiple purposes Mid County Area Series C		Neg	(BC) Jones Hall (FA) C M de Crinis		
# 06-30-10	\$31,575,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0661 Tax allocation bond Redevelopment, multiple purposes Desert Communities Area Series D		Neg	(BC) Jones Hall (FA) C M de Crinis		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		REDEVELOPMENT					
# 06-30-10	\$51,565,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2010-0662 Tax allocation bond Redevelopment, multiple purposes I-215 Area Series E		Neg	(BC) Jones Hall (FA) C M de Crinis		
# 07-06-10	\$12,000,000	Rosemead Community Development Commission Los Angeles CDIAC Number: 2010-0626 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A		Neg	(BC) Orrick Herrington (UW) E J De La Rosa		
# 07-06-10	\$18,100,000	Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2010-0690 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community Imp Area Federally Taxable		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (UW) Citibank		
# 07-15-10	\$2,800,000	Calipatria Redevelopment Agency Imperial CDIAC Number: 2010-0722 Tax allocation bond Redevelopment, multiple purposes		Neg	(BC) Harper & Burns (FA) Urban Futures (UW) Southwest Securities		
# 07-22-10	\$5,935,000	McFarland Redevelopment Agency Kern CDIAC Number: 2010-0877 Bond anticipation note Redevelopment, multiple purposes		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		
# 07-22-10	\$1,485,000	McFarland Redevelopment Agency Kern CDIAC Number: 2010-0878 Bond anticipation note Redevelopment, multiple purposes		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD		REDEVELOPMENT					
04-28-10	\$32,980,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2010-0095 Tax allocation bond Redevelopment, multiple purposes North Long Beach Series A Recovery Zone & Series B Build America Bonds Federally Taxable	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-40 Comb	4.650 TIC
05-11-10	\$10,890,000	Indian Wells Redevelopment Agency Riverside CDIAC Number: 2010-0415 Tax allocation bond Redevelopment, multiple purposes Consolidated Whitewater Area Series A	S:A M:A2	Comp	(BC) Best Best & Krieger (FA) C M de Crinis (TR) Union Bank NA (UW) Citigroup Global Markets	09-01-34 Serial	5.169 TIC
05-13-10	\$7,000,000	La Mirada Redevelopment Agency Los Angeles CDIAC Number: 2010-0409 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Federally Taxable	S:AAA/A	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-15-29 Term	7.279 NIC
06-01-10	\$40,000,000	Inland Valley Development Agency San Bernardino CDIAC Number: 2009-1399 Other note Redevelopment, multiple purposes IVDA Area	NR	Neg	(BC) Lewis Brisbois Bisgaard (UW) CMB Infrastructure Invest	02-28-16 Term	5.000 TIC
06-02-10	\$51,335,000	Compton Community Redevelopment Agency Los Angeles CDIAC Number: 2010-0207 Tax allocation bond Redevelopment, multiple purposes Series B Area A-1	S:A-	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Compton PFA	08-01-42 Comb	5.942 TIC
06-02-10	\$18,260,000	Compton Community Redevelopment Agency Los Angeles CDIAC Number: 2010-0208 Tax allocation bond Redevelopment, multiple purposes Series C Area A-1 Federally Taxable	S:A-	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Compton PFA	08-01-24 Comb	7.729 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-22-10	\$4,500,000	San Rafael Marin CDIAC Number: 2010-0557 Other bond Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) E J De La Rosa		
<u>SOLD</u>		<u>OTHER</u>					
05-05-10	\$20,510,000	Pacifica San Mateo CDIAC Number: 2010-0435 Other bond Insurance and pension funds PERS Federally Taxable	S:AAA/A	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Deutsche Bank Natl Trust (UW) Wedbush Morgan Sec	06-01-30 Comb	6.367 NIC
05-19-10	\$30,600,000	Riverside Riverside CDIAC Number: 2010-0414 Bond anticipation note Insurance and pension funds Series A Federally Taxable Refunding	S:SP-1+ F:F1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-11 Term	1.583 TIC
05-19-10	\$5,750,000	Berkeley Alameda CDIAC Number: 2010-0444 Certificates of participation/leases Other purpose Measure I Animal Shelter	S:AA M:Aa3	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-40 Comb	4.983 NIC
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-20-10	\$4,500,000	Little Lake City School District Los Angeles CDIAC Number: 2010-0540 General obligation bond K-12 school facility Series D-1 Qualified School Construction Federally Taxable		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Markets		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
# 05-20-10	\$4,500,000	Little Lake City School District Los Angeles CDIAC Number: 2010-0541 General obligation bond K-12 school facility Series D		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Markets		
# 05-26-10	\$25,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2010-0628 General obligation bond K-12 school facility Series D-1 Qualified School Construction Federally Taxable		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		
# 05-26-10	\$5,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2010-0629 General obligation bond K-12 school facility Series D-2		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		
# 06-10-10	\$3,500,000	Duarte Unified School District Los Angeles CDIAC Number: 2010-0691 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Fulbright & Jaworski (UW) Piper Jaffray & Co		
# 06-10-10	\$6,290,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2010-0731 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hutchinson Shockey		
06-16-10	\$104,325,000	State of California State of California CDIAC Number: 2010-0515 General obligation bond Single-family housing Veterans Series CF & CG Refunding		Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon		

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
06-16-10	\$3,945,000	State of California State of California CDIAC Number: 2010-0516 General obligation bond Single-family housing Veterans Series CH Subject to Alternative Minimum Tax Refunding		Comp	(BC) Hawkins Delafield (FA) Gardner Underwood & Bacon		
# 06-29-10	\$13,000,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2010-0880 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (UW) E J De La Rosa		
# 07-08-10	\$43,000,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2010-0875 General obligation bond Health care facilities Series B		Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial		
# 07-14-10	\$750,000	Holtville Unified School District Imperial CDIAC Number: 2010-0884 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach		
# 07-15-10	\$35,000,000	Laguna Beach Unified School District Orange CDIAC Number: 2010-0883 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
# 07-20-10	\$18,000,000	El Dorado Union High School District El Dorado CDIAC Number: 2010-0721 General obligation bond K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
02-18-10	\$478,575,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2010-0104 General obligation bond K-12 school facility Series KRY	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-34 Comb	4.624 NIC
02-18-10	\$1,250,585,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2010-0617 General obligation bond K-12 school facility Series RY Build America Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-34 Term	6.758 NIC
02-18-10	\$74,995,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2010-0618 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-15 Serial	2.278 NIC
02-18-10	\$3,795,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2010-0619 General obligation bond K-12 school facility Series I Qualified Zone Academy Bonds Federally Taxable	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) US Bank Natl Assoc (UW) Citigroup Global Markets	07-01-13 Term	3.922 NIC
04-14-10	\$9,180,000	Portola Valley School District San Mateo CDIAC Number: 2010-0340 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-29 Comb	3.922 TIC
04-21-10	\$9,600,000	Davis Joint Unified School District Yolo CDIAC Number: 2010-0294 General obligation bond K-12 school facility Refunding	S:AAA/AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-25 Comb	3.466 TIC

## DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
04-28-10	\$15,140,000	Carmel Unified School District Monterey CDIAC Number: 2010-0280 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) Union Bank NA (UW) Stone & Youngberg	08-01-25 Serial	2.861 NIC
04-29-10	\$17,200,000	Burlingame Elementary School District San Mateo CDIAC Number: 2010-0335 General obligation bond K-12 school facility Series B	S:AA+ M:Aa2	Comp	(BC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-34 Comb	4.450 TIC
05-04-10	\$2,365,000	West Fresno Elementary School District Fresno CDIAC Number: 2010-0467 General obligation bond K-12 school facility Refunding	S:AAA/BBB+	Neg	(BC) Jones Hall (FA) A M Peche (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Southwest Securities	05-01-23 Serial	3.462 NIC
05-04-10	\$2,500,000	West Fresno Elementary School District Fresno CDIAC Number: 2010-0471 General obligation bond K-12 school facility Series C	S:AAA/BBB+	Neg	(BC) Jones Hall (FA) A M Peche (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Southwest Securities	05-01-35 Term	5.287 NIC
05-05-10	\$14,320,000	Oceanside Unified School District San Diego CDIAC Number: 2010-0234 General obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aa3/Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-28 Comb	4.419 NIC
05-05-10	\$29,999,991	Oceanside Unified School District San Diego CDIAC Number: 2010-0235 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aa3/Aa3	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-49 Comb	4.538 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
05-07-10	\$1,990,000	Woodlake Union Elementary School District Tulare CDIAC Number: 2010-0400 General obligation bond K-12 school facility FJ White ES & Woodlake Vly MS Refunding	S:AAA/A	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Chilton & Assoc	08-01-23 Serial	3.938 TIC
05-07-10	\$2,845,000	Woodlake Union High School District Tulare CDIAC Number: 2010-0401 General obligation bond K-12 school facility Refunding	S:AAA/A	Neg	(BC) Quint & Thimmig (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Chilton & Assoc	08-01-23 Serial	3.853 TIC
05-12-10	\$24,990,463	Coachella Valley Unified School District Multiple CDIAC Number: 2009-0742 General obligation bond K-12 school facility Series C	S:AAA/A- M:Aa3/A1	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	08-01-43 Comb	6.688 TIC
05-12-10	\$6,560,000	Coachella Valley Unified School District Multiple CDIAC Number: 2009-0749 General obligation bond K-12 school facility Refunding	S:AAA/A- M:Aa3/A1	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) George K Baum	08-01-22 Serial	3.655 TIC
05-13-10	\$2,035,000	Walnut Creek School District Contra Costa CDIAC Number: 2010-0272 General obligation bond K-12 school facility Series D	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	09-01-25 Comb	4.747 TIC
05-13-10	\$1,964,628	Walnut Creek School District Contra Costa CDIAC Number: 2010-0669 General obligation bond K-12 school facility Series E	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	09-01-23 Serial	4.506 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
05-17-10	\$2,850,000	Ross Elementary School District Marin CDIAC Number: 2010-0448 General obligation bond K-12 school facility Qualified School Construction Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) JP Morgan Chase Bk	03-15-27 Term	1.302 TIC
05-18-10	\$9,000,000	Windsor Unified School District Sonoma CDIAC Number: 2009-1281 General obligation bond K-12 school facility Series C Qualified School Construction Federally Taxable	S:AA-	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-26 Comb	5.552 NIC
05-18-10	\$3,907,487	Newman-Crows Landing Unified School District Stanislaus CDIAC Number: 2010-0279 General obligation bond K-12 school facility Series B	S:AAA/A+ M:Aa3/A1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-49 Comb	6.386 TIC
05-18-10	\$25,000,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2010-0472 General obligation bond K-12 school facility Series Q Qualified School Construction Bonds Federally Taxable	S:AA- M:Aa2	Neg	(BC) Jones Hall (TR) US Bank Natl Assoc (UW) George K Baum	08-01-26 Comb	5.495 NIC
05-18-10	\$4,999,652	College of the Sequoias Community College District Multiple CDIAC Number: 2010-0502 General obligation bond College, university facility Visalia Area ID No 2 Series B	S:AAA/A+	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	08-01-39 Comb	5.631 TIC
05-19-10	\$6,960,719	Southern Kern Unified School District Kern CDIAC Number: 2010-0431 General obligation bond K-12 school facility Series B Refunding	S:AAA/A+ M:Aa3/A1	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank Natl Assoc (UW) Piper Jaffray & Co	05-01-50 Comb	6.755 TIC

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
# 05-26-10	\$19,539,035	Palm Springs Unified School District Riverside CDIAC Number: 2010-0641 General obligation bond K-12 school facility Measure E Series A Qualified School Construction Federally Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank Natl Assoc (UW) CA Qualified School JPA	02-01-26 Term	4.370 NIC
# 06-02-10	\$81,728,990	Yosemite Community College District Multiple CDIAC Number: 2010-0623 General obligation bond College, university facility Series D	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) E J De La Rosa	08-01-42 Comb	6.545 TIC