

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF AUGUST 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond, several term bonds or other types of structured financings

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZAB) carry little or no interest costs.
TIC	True Interest Cost	
VAR	Rate pegged to an index	

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>INTERIM FINANCING</u>					
07-24-12	\$2,500,000	Barstow Community College District (CCCFA) San Bernardino CDIAC Number: 2012-1375 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$7,500,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2012-1376 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$1,675,000	Feather River Community College District (CCCFA) Plumas CDIAC Number: 2012-1377 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$5,000,000	Gavilan Joint Community College District (CCCFA) Santa Clara CDIAC Number: 2012-1378 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$2,500,000	Lassen Community College District (CCCFA) Lassen CDIAC Number: 2012-1379 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$3,000,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2012-1380 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
07-24-12	\$8,000,000	MiraCosta Community College District (CCCFA) San Diego CDIAC Number: 2012-1381 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$6,580,000	Mt San Jacinto Community College District (CCCFA) Riverside CDIAC Number: 2012-1382 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$1,255,000	Palo Verde Community College District (CCCFA) Riverside CDIAC Number: 2012-1383 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$22,000,000	Peralta Community College District (CCCFA) Alameda CDIAC Number: 2012-1384 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$4,000,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2012-1385 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$49,610,000	San Francisco Community College District (CCCFA) San Francisco CDIAC Number: 2012-1386 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
07-24-12	\$10,000,000	San Joaquin Delta Community College District (CCCFA) San Joaquin CDIAC Number: 2012-1387 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$10,000,000	San Jose/Evergreen Community College District (CCCFA) Santa Clara CDIAC Number: 2012-1388 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$7,000,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2012-1389 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$15,030,000	Sequoias Community College District (CCCFA) Tulare CDIAC Number: 2012-1390 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$2,090,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2012-1391 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
07-24-12	\$3,865,000	West Kern Community College District (CCCFA) Kern CDIAC Number: 2012-1392 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-09-12	\$65,000,000	Monterey County (CSCDA) Monterey CDIAC Number: 2012-1324 Tax and revenue anticipation note Cash flow, interim financing Series A-3		Comp	(BC) Orrick Herrington (FA) Bando Pub Fin		TIC: NIC:
# 08-14-12	\$85,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2012-1476 Tax and revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc		TIC: NIC:
08-16-12	\$7,500,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2012-0980 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-16-12	\$7,500,000	Loomis Union School District Placer CDIAC Number: 2012-0981 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-16-12	\$15,000,000	Rocklin Unified School District Placer CDIAC Number: 2012-0982 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-16-12	\$18,000,000	Roseville City School District Placer CDIAC Number: 2012-0983 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capital One Pub Fund LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
08-16-12	\$20,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2012-0985 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-16-12	\$15,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2012-0986 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-16-12	\$13,000,000	Western Placer Unified School District Placer CDIAC Number: 2012-0987 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 08-16-12	\$10,000,000,000	State of California State of California CDIAC Number: 2012-1403 Revenue anticipation note Cash flow, interim financing Series A-1 & A-2		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC:
# 09-04-12	\$1,500,000	Selma Fresno CDIAC Number: 2012-1432 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Weist Law Firm (UW) E J De La Rosa		TIC: NIC:
# 09-06-12	\$6,655,000	Monrovia Los Angeles CDIAC Number: 2012-1410 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Richards Watson (UW) Southwest Securities		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
09-11-12	\$30,000,000	Richmond Contra Costa CDIAC Number: 2012-1177 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Raymond James		TIC: NIC:
# 09-13-12	\$24,000,000	Long Beach Los Angeles CDIAC Number: 2012-1372 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Kutak Rock (FA) The PFM Group		TIC: NIC:
# 09-26-12	\$10,000,000	Redwood City School District San Mateo CDIAC Number: 2012-1480 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-05-12 07-02-2012	\$82,000,000	Fresno County Fresno CDIAC Number: 2012-0740 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) Jefferies & Company	06-28-13 Term	TIC: 0.215 NIC:
06-07-12 07-02-2012	\$50,000,000	San Diego County (SDCSD) San Diego CDIAC Number: 2012-0883 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series A	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	07-28-13 Term	TIC: 0.255 NIC: 0.260
06-07-12 07-02-2012	\$320,000	Borrego Springs Unified School District (SDCSD) San Diego CDIAC Number: 2012-0884 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets	01-31-13 Term	TIC: 0.410 NIC: 0.414

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<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-07-12 07-02-2012	\$440,000	Cardiff School District (SDCSD) San Diego CDIAC Number: 2012-0885 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Government Fin Strat Wilmington Trust Citigroup Global Markets	01-31-13 Term	TIC: 0.410 NIC: 0.414
06-07-12 07-02-2012	\$24,000,000	Chula Vista Elementary School District (SDCSD) San Diego CDIAC Number: 2012-0886 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Government Fin Strat Wilmington Trust Citigroup Global Markets	01-31-13 Term	TIC: 0.410 NIC: 0.414
06-07-12 07-02-2012	\$19,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2012-0887 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Government Fin Strat Wilmington Trust Citigroup Global Markets	01-31-13 Term	TIC: 0.410 NIC: 0.414
06-07-12 07-02-2012	\$5,000,000	National School District (SDCSD) San Diego CDIAC Number: 2012-0888 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Government Fin Strat Wilmington Trust Citigroup Global Markets	01-31-13 Term	TIC: 0.410 NIC: 0.414
06-07-12 07-02-2012	\$15,000,000	Oceanside Unified School District (SDCSD) San Diego CDIAC Number: 2012-0889 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Government Fin Strat Wilmington Trust Citigroup Global Markets	01-31-13 Term	TIC: 0.410 NIC: 0.414
06-07-12 07-02-2012	\$15,000,000	Vista Unified School District (SDCSD) San Diego CDIAC Number: 2012-0890 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Government Fin Strat Wilmington Trust Citigroup Global Markets	01-31-13 Term	TIC: 0.410 NIC: 0.414

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<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-07-12 07-02-2012	\$14,295,000	Carlsbad Unified School District (SDCSD) San Diego CDIAC Number: 2012-0891 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets		04-30-13 Term	TIC: 0.412 NIC: 0.418
06-07-12 07-02-2012	\$6,000,000	Encinitas Union School District (SDCSD) San Diego CDIAC Number: 2012-0892 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets		04-30-13 Term	TIC: 0.412 NIC: 0.418
06-07-12 07-02-2012	\$5,000,000	Escondido Union School District (SDCSD) San Diego CDIAC Number: 2012-0893 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets		04-30-13 Term	TIC: 0.412 NIC: 0.418
06-07-12 07-02-2012	\$3,780,000	Fallbrook Union High School District (SDCSD) San Diego CDIAC Number: 2012-0894 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets		04-30-13 Term	TIC: 0.412 NIC: 0.418
06-07-12 07-02-2012	\$18,225,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2012-0895 Tax and revenue anticipation note Cash flow, interim financing SDCSD 2012-2013 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Wilmington Trust (UW) Citigroup Global Markets		04-30-13 Term	TIC: 0.412 NIC: 0.418
06-14-12 07-02-2012	\$100,685,000	San Diego San Diego CDIAC Number: 2012-0916 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+ M:MIG 1	Comp	(BC) Squire Sanders (US) LLP (FA) PRAG (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities		06-28-13 Term	TIC: 0.170 NIC: 0.174

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$2,285,000	Buena Park Elementary School District (CSCRPA) Orange CDIAC Number: 2012-1104 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$2,370,000	Center Joint Unified School District (CSCRPA) Sacramento CDIAC Number: 2012-1105 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$1,915,000	Chawanakee Unifed School District (CSCRPA) Madera CDIAC Number: 2012-1106 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$2,655,000	Delano Joint Union High School District (CSCRPA) Kern CDIAC Number: 2012-1107 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$4,965,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2012-1108 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$145,000	Gerber Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-1109 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428

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<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-20-12 07-02-2012	\$1,060,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2012-1110 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$140,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Number: 2012-1111 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$1,615,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Number: 2012-1112 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$3,705,000	Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2012-1113 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$3,955,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1114 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.428 NIC: 0.423
06-20-12 07-02-2012	\$1,430,000	Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2012-1115 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$5,000,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2012-1116 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$385,000	Roseland School District (CSCRPA) Sonoma CDIAC Number: 2012-1117 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$2,980,000	Sanger Unified School District (CSCRPA) Fresno CDIAC Number: 2012-1118 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$1,545,000	Santa Paula Elementary School District (CSCRPA) Ventura CDIAC Number: 2012-1119 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$3,285,000	Soledad Unified School District (CSCRPA) Monterey CDIAC Number: 2012-1120 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428
06-20-12 07-02-2012	\$3,435,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-1121 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series A	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.423 NIC: 0.428

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$2,620,000	Bellflower Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-1122 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$465,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Number: 2012-1123 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$460,000	Buellton Union Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2012-1124 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$3,350,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2012-1125 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$470,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2012-1126 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$365,000	Corning Union High School District (CSCRPA) Tehama CDIAC Number: 2012-1127 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$730,000	Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2012-1128 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$280,000	Fall River Joint Unified School District (CSCRPA) Shasta CDIAC Number: 2012-1129 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$1,980,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-1130 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$5,000,000	Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2012-1131 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$4,555,000	Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Number: 2012-1132 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$5,000,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2012-1133 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-20-12 07-02-2012	\$465,000	Red Bluff Joint Union High School District (CSCRPA) Tehama CDIAC Number: 2012-1134 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$690,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-1135 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$1,515,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Number: 2012-1136 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$95,000	Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2012-1137 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$3,900,000	Sonoma Valley Unified School District (CSCRPA) Sonoma CDIAC Number: 2012-1138 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$1,705,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Number: 2012-1139 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$340,000	Trinity County Board of Education (CSCRPA) Trinity CDIAC Number: 2012-1140 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$1,350,000	West Hills Community College District (CSCRPA) Fresno CDIAC Number: 2012-1142 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$2,285,000	Yolo County Board of Education (CSCRPA) Yolo CDIAC Number: 2012-1143 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Sr & Sub Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.400 NIC: 0.406
06-20-12 07-02-2012	\$10,620,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2012-1144 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405
06-20-12 07-02-2012	\$8,345,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-1145 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405
06-20-12 07-02-2012	\$8,820,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2012-1146 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$2,200,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Number: 2012-1147 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405
06-20-12 07-02-2012	\$1,205,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2012-1148 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405
06-20-12 07-02-2012	\$400,000	Planada Elementary School District (CSCRPA) Merced CDIAC Number: 2012-1149 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405
06-20-12 07-02-2012	\$17,860,000	Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1150 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405
06-20-12 07-02-2012	\$4,585,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2012-1151 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405
06-20-12 07-02-2012	\$390,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Number: 2012-1152 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$1,630,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2012-1153 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.401 NIC: 0.405
06-20-12 07-02-2012	\$2,480,000	Corning Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-1155 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.873 NIC: 0.879
06-20-12 07-02-2012	\$29,830,000	Fontana Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1156 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.873 NIC: 0.879
06-20-12 07-02-2012	\$24,865,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1158 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.873 NIC: 0.879
06-20-12 07-02-2012	\$24,490,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1159 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.873 NIC: 0.879
06-20-12 07-02-2012	\$34,010,000	Stockton Unified School District (CSCRPA) San Joaquin CDIAC Number: 2012-1160 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.873 NIC: 0.879

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-20-12 07-02-2012	\$34,800,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1161 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series D	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	02-01-13 Term	TIC: 0.873 NIC: 0.879
06-20-12 07-02-2012	\$18,770,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1163 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.380 NIC: 0.384
06-20-12 07-02-2012	\$14,080,000	Lodi Unified School District (CSCRPA) San Joaquin CDIAC Number: 2012-1164 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.380 NIC: 0.384
06-20-12 07-02-2012	\$9,220,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Number: 2012-1165 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.380 NIC: 0.384
06-20-12 07-02-2012	\$9,915,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1166 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.380 NIC: 0.384
06-20-12 07-02-2012	\$6,580,000	Tulare County Board of Education (CSCRPA) Tulare CDIAC Number: 2012-1167 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Piper Jaffray & Co	03-01-13 Term	TIC: 0.380 NIC: 0.384

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$10,990,000	William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Number: 2012-1168 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.380 NIC: 0.384
06-20-12 07-02-2012	\$9,930,000	Colton Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1169 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.631 NIC: 0.637
06-20-12 07-02-2012	\$2,000,000	El Tejon Unified School District (CSCRPA) Kern CDIAC Number: 2012-1170 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.631 NIC: 0.637
06-20-12 07-02-2012	\$3,425,000	Hollister School District (CSCRPA) San Benito CDIAC Number: 2012-1171 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.631 NIC: 0.637
06-20-12 07-02-2012	\$935,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2012-1172 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.631 NIC: 0.637
06-20-12 07-02-2012	\$8,940,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-1173 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.631 NIC: 0.637

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$1,455,000	Nuview Union School District (CSCRPA) Riverside CDIAC Number: 2012-1174 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.631 NIC: 0.637
06-20-12 07-02-2012	\$3,420,000	Rim of the World Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1175 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series F	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.631 NIC: 0.637
06-20-12 07-02-2012	\$80,000,000	San Bernardino City Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-1180 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Term	TIC: 0.380 NIC: 0.384
06-20-12 07-02-2012	\$72,425,000	Capistrano Unified School District (CSCRPA) Orange CDIAC Number: 2012-1181 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	04-26-13 Term	TIC: 0.602 NIC: 0.609
06-20-12 07-02-2012	\$13,300,000	Anaheim City School District (CSCRPA) Orange CDIAC Number: 2012-1182 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	04-26-13 Term	TIC: 0.602 NIC: 0.609
06-20-12 07-02-2012	\$29,140,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1183 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-13 Term	TIC: 0.390 NIC: 0.395

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$4,765,000	Lompoc Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2012-1184 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-13 Term	TIC: 0.390 NIC: 0.395
06-20-12 07-02-2012	\$9,890,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Number: 2012-1185 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-13 Term	TIC: 0.390 NIC: 0.395
06-20-12 07-02-2012	\$4,355,000	Pleasant Valley School District (CSCRPA) Ventura CDIAC Number: 2012-1186 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-13 Term	TIC: 0.390 NIC: 0.395
06-20-12 07-02-2012	\$19,760,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1187 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-13 Term	TIC: 0.390 NIC: 0.395
06-20-12 07-02-2012	\$5,000,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2012-1188 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series K	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-13 Term	TIC: 0.620 NIC: 0.627
06-20-12 07-02-2012	\$4,820,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2012-1189 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.348 NIC: 0.353

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$1,680,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2012-1190 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.348 NIC: 0.353
06-20-12 07-02-2012	\$2,220,000	Cabrillo Unified School District (CSCRPA) San Mateo CDIAC Number: 2012-1191 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.348 NIC: 0.353
06-20-12 07-02-2012	\$1,495,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2012-1192 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.348 NIC: 0.353
06-20-12 07-02-2012	\$420,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2012-1193 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.348 NIC: 0.353
06-20-12 07-02-2012	\$810,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2012-1194 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.348 NIC: 0.353
06-20-12 07-02-2012	\$4,940,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) Santa Clara CDIAC Number: 2012-1195 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.348 NIC: 0.353

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$23,960,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2012-1196 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.348 NIC: 0.353
06-20-12 07-02-2012	\$585,000	Santa Ynez Valley Union High School District (CSCRPA) Santa Barbara CDIAC Number: 2012-1197 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.348 NIC: 0.353
06-20-12 07-02-2012	\$1,000,000	Amador County Office of Education (CSCRPA) Amador CDIAC Number: 2012-1198 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.608 NIC: 0.617
06-20-12 07-02-2012	\$4,630,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2012-1199 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.608 NIC: 0.617
06-20-12 07-02-2012	\$1,125,000	Bass Lake Joint Union School District (CSCRPA) Madera CDIAC Number: 2012-1200 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.608 NIC: 0.617
06-20-12 07-02-2012	\$1,785,000	Konocti Unified School District (CSCRPA) Lake CDIAC Number: 2012-1201 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.608 NIC: 0.617

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$495,000	Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1202 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.608 NIC: 0.617
06-20-12 07-02-2012	\$1,335,000	Sierra Unified School District (CSCRPA) Fresno CDIAC Number: 2012-1203 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.608 NIC: 0.617
06-20-12 07-02-2012	\$10,500,000	Cupertino Union School District (CSCRPA) Santa Clara CDIAC Number: 2012-1204 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.367 NIC: 0.373
06-20-12 07-02-2012	\$9,175,000	Pleasanton Unified School District (CSCRPA) Alameda CDIAC Number: 2012-1205 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	06-03-13 Term	TIC: 0.367 NIC: 0.373
06-20-12 07-02-2012	\$3,985,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2012-1209 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series O	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.823 NIC: 0.829
06-20-12 07-02-2012	\$4,370,000	Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1210 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series P	S:SP-2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 1.495 NIC: 1.500

DEBT LINE CALENDAR

<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-20-12 07-02-2012	\$3,765,000	Eastside Union School District (CSCRPA) Los Angeles CDIAC Number: 2012-1211 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series P	S:SP-2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 1.495 NIC: 1.500
06-20-12 07-02-2012	\$35,000,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1212 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series P	S:SP-2	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 1.495 NIC: 1.500
06-21-12 07-02-2012	\$16,030,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1154 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.773 NIC: 0.779
06-21-12 07-02-2012	\$2,725,000	Galt Joint Union High School District (CSCRPA) Sacramento CDIAC Number: 2012-1157 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.773 NIC: 0.779
06-21-12 07-02-2012	\$3,825,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2012-1162 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series S	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 0.773 NIC: 0.779
06-21-12 07-02-2012	\$2,000,000	Galt Joint Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2012-1206 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series Q	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-13 Term	TIC: 1.122 NIC: 1.128

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-21-12 07-02-2012	\$2,775,000	Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2012-1207 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series Q	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co		02-01-13 Term	TIC: 1.122 NIC: 1.128
06-21-12 07-02-2012	\$30,530,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2012-1208 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series R	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co		02-01-13 Term	TIC: 1.122 NIC: 1.128
06-26-12 07-12-2012	\$25,000,000	Berkeley Alameda CDIAC Number: 2012-0801 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Berkeley (UW) Morgan Stanley		07-11-13 Term	TIC: NIC: 0.200
06-27-12 07-10-2012	\$1,256,290,000	Los Angeles Los Angeles CDIAC Number: 2012-0746 Tax and revenue anticipation note Cash flow, interim financing Series A thru E	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Fulbright & Jaworski (FA) Montague DeRose (TR) Los Angeles (UW) Loop Capital Mkts		06-27-13 Serial	TIC: 0.260 NIC:
06-28-12 07-12-2012	\$17,000,000	Mendocino County Mendocino CDIAC Number: 2012-0739 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Mendocino Co (UW) E J De La Rosa		06-28-13 Term	TIC: 0.442 NIC: 0.449
06-28-12 07-19-2012	\$9,945,000	Poway Unified School District San Diego CDIAC Number: 2012-0934 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc		01-13-13 Term	TIC: 0.347 NIC: 0.350

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-28-12 07-19-2012	\$8,885,000	San Mateo Union High School District San Mateo CDIAC Number: 2012-0935 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-28-13 Term	TIC: 0.315 NIC: 0.320
06-28-12 07-19-2012	\$3,020,000	Saratoga Union School District Santa Clara CDIAC Number: 2012-0937 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-28-13 Term	TIC: 0.315 NIC: 0.320
06-28-12 07-19-2012	\$6,937,000	South San Francisco Unified School District San Mateo CDIAC Number: 2012-0938 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-28-13 Term	TIC: 0.315 NIC: 0.320
06-28-12 07-19-2012	\$1,655,000	Woodside Elementary School District San Mateo CDIAC Number: 2012-0939 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-28-13 Term	TIC: 0.315 NIC: 0.320
06-28-12 07-19-2012	\$9,873,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2012-1043 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-28-13 Term	TIC: 0.315 NIC: 0.320
07-11-12 07-19-2012	\$36,585,000	Sacramento Sacramento CDIAC Number: 2012-0973 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-28-13 Term	TIC: 0.446 NIC: 0.453

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-18-12 07-26-2012	\$53,000,000	Tulare County Tulare CDIAC Number: 2012-1305 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Los Angeles Co (UW) Merrill Lynch Pierce	07-25-13 Term	TIC: 0.231 NIC:
07-26-12 07-31-2012	\$6,700,000	Oak Park Unified School District Ventura CDIAC Number: 2012-1228 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-3	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-13 Serial	TIC: 3.392 NIC: 3.409
07-26-12 07-31-2012	\$5,960,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2012-1229 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-13 Serial	TIC: 1.427 NIC: 1.433
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-30-12	\$1,080,000	Wheatland Union High School District Yuba CDIAC Number: 2012-1437 Certificates of participation/leases K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (UW) Capital One Pub Fund LLC		TIC: NIC:
# 08-08-12	\$8,000,000	Los Banos Unified School District Merced CDIAC Number: 2012-1394 Certificates of participation/leases K-12 school facility		Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 08-08-12	\$8,500,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2012-1445 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		EDUCATION					
PROPOSED							
# 08-09-12	\$16,000,000	Hayward Unified School District Alameda CDIAC Number: 2012-1374 Certificates of participation/leases K-12 school facility Refunding		Comp	(BC) Lozano Smith (FA) Government Fin Strat		TIC: NIC:
# 08-15-12	\$41,435,000	California Educational Facilities Authority State of California CDIAC Number: 2012-1446 Conduit revenue bond College, university facility University of Southern California Series A Refunding		Neg	(BC) Hawkins Delafield (UW) Morgan Stanley		TIC: NIC:
08-16-12	\$25,000,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2012-1276 Limited tax obligation bond K-12 school facility Series F Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stone Youngberg/Stifel		TIC: NIC:
# 08-16-12	\$23,000,000	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2012-1331 Limited tax obligation bond K-12 school facility Series A & B Refunding		Neg	(BC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC:
# 08-16-12	\$7,500,000	Calaveras Unified School District Calaveras CDIAC Number: 2012-1336 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-22-12	\$348,245,000	Trustees of the California State University State of California CDIAC Number: 2012-1413 Public enterprise revenue bond College, university facility Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:
# 08-22-12	\$16,750,000	Trustees of the California State University State of California CDIAC Number: 2012-1414 Public enterprise revenue bond College, university facility Federally Taxable State Taxable Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:
08-23-12	\$1,146,212	Fortuna Union Elementary School District Humboldt CDIAC Number: 2012-1301 Bond anticipation note K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) OConnor & Company		TIC: NIC:
# 08-23-12	\$4,862,500	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1453 Other type of debt K-12 school facility Delphi Schools Series 1		Neg	(BC) Gilmore & Bell (UW) Key Government Finance		TIC: NIC:
# 08-23-12	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1477 Conduit revenue bond K-12 school facility The Buckley School Refunding		Neg	(BC) Hawkins Delafield (UW) First Republic Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
# 08-29-12	\$21,000,000	Newhall School District Los Angeles CDIAC Number: 2012-1340 Bond anticipation note K-12 school facility SFID No. 2011-1		Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (UW) RBC Capital Markets		TIC: NIC:
# 08-31-12	\$28,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1449 Conduit revenue bond K-12 school facility Partnerships to Uplift Communities Series A		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 08-31-12	\$1,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1450 Conduit revenue bond K-12 school facility Partnerships to Uplift Communities Serie B Federally Taxable		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 09-05-12	\$4,345,000	Selma Unified School District Fresno CDIAC Number: 2012-1428 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) GCR LLP (FA) Caldwell Flores		TIC: NIC:
# 09-13-12	\$15,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2012-1350 Conduit revenue bond Other, multiple educational uses Music Academy of the West		Neg	(BC) Kutak Rock (FA) G L Hicks Financial (UW) First Republic Bank		TIC: NIC:
# 09-27-12	\$3,200,000	Buellton Union School District Santa Barbara CDIAC Number: 2012-1427 Bond anticipation note K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-28-12	\$8,306,260	Washington Unified School District Yolo CDIAC Number: 2012-1405 Certificates of participation/leases K-12 school facility Clean Renewable Energy Bonds Federally Taxable		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
05-16-12	\$17,450,000	Davis Joint Unified School District Yolo CDIAC Number: 2012-0636 Limited tax obligation bond K-12 school facility CFD No 2 Refunding	S:AA-/A	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	08-15-28 Serial	TIC: 2.847 NIC:
06-06-2012			Ins				
06-01-12	\$5,110,000	Placer Union High School District Placer CDIAC Number: 2012-0882 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Pinnacle Public Finance (TR) Union Bank NA	03-01-19 Term	TIC: 2.049 NIC: 2.050
06-01-2012							
# 06-01-12	\$1,335,700	Delano Union Elementary School District Kern CDIAC Number: 2012-1401 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Jones Hall (PU) Bank of America NA	07-20-27 Term	TIC: 3.320 NIC: 3.320
07-20-2012							
06-02-12	\$9,720,000	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Number: 2012-0811 Limited tax obligation bond K-12 school facility Refunding	M:A1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-21 Serial	TIC: 2.182 NIC: 2.293
07-25-2012							

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-19-12 07-17-2012	\$3,705,000	Plumas Lake Elementary School District Yuba CDIAC Number: 2012-1284 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A- Ins	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-42 Comb	TIC: 4.457 NIC: 4.401
06-21-12 07-19-2012	\$24,352,914	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2012-0517 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-32 Comb	TIC: 5.096 NIC:
06-26-12 07-17-2012	\$18,376,099	Marysville Joint Unified School District Yuba CDIAC Number: 2012-1272 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A- Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (UW) Morgan Stanley	06-01-42 Serial	TIC: 6.078 NIC:
06-28-12 06-28-2012	\$2,100,463	Pleasant Valley School District Ventura CDIAC Number: 2012-0809 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) School Fac Finance (TR) The Bank of NY Mellon (UW) Capital One Pub Fund LLC	08-01-18 Serial	TIC: 2.650 NIC:
# 07-01-12 07-03-2012	\$4,579,621	Santa Maria Joint Union High School District Multiple CDIAC Number: 2012-1332 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC (TR) US Bank NA	06-01-24 Serial	TIC: 3.250 NIC: 3.320
# 07-01-12 07-26-2012	\$1,586,305	Beverly Hills Unified School District Los Angeles CDIAC Number: 2012-1345 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Keygent LLC (PU) Capital One Pub Fund LLC	08-01-27 Serial	TIC: 3.484 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 07-01-12 06-28-2012	\$200,000	Palermo Union School District Butte CDIAC Number: 2012-1393 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (PU) Carey Construction	07-01-18 Term	TIC: 4.500 NIC:
07-10-12 07-26-2012	\$21,490,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2012-0950 Special assessment bond K-12 school facility Series A Refunding	S:AA-/A- F:A+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	09-01-30 Serial	TIC: NIC: 3.709
# 07-11-12 07-25-2012	\$3,045,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2012-1369 Certificates of participation/leases K-12 school facility Acton-Agua Dulce USD Series A-1 Refunding	S:AA-/A+ Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	08-01-30 Comb	TIC: 3.760 NIC: 3.768
# 07-11-12 07-25-2012	\$2,535,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2012-1370 Certificates of participation/leases K-12 school facility El Monte City SD Series A-2 Refunding	S:AA-/A Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Markets	03-01-17 Serial	TIC: 1.988 NIC: 1.995
# 07-11-12 07-25-2012	\$10,430,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2012-1371 Certificates of participation/leases K-12 school facility Montebello USD Series A-3 Refunding	S:AA-/A Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) RBC Capital Markets	09-01-28 Term	TIC: 3.591 NIC: 3.591

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-12-12 08-02-2012	\$7,950,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 2012-0660 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bk	09-01-16 Serial	TIC: NIC: 2.650
07-12-12 08-02-2012	\$1,110,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-0661 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bk	09-01-19 Serial	TIC: NIC: 2.983
07-12-12 08-02-2012	\$1,175,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2012-0931 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bk	09-01-19 Serial	TIC: NIC: 2.944
07-18-12 08-02-2012	\$955,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 2012-0659 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bk	09-01-16 Serial	TIC: NIC: 2.692
07-23-12 07-23-2012	\$7,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0991 Conduit revenue bond K-12 school facility Children's Day School Sub Series A & B	NR	Neg	(BC) Hawkins Delafield (PU) US Bank NA (TR) US Bancorp Corprate Trust	08-01-42 Term	TIC: 2.823 NIC:
# 07-24-12 07-27-2012	\$10,000,000	Delano Financing Authority Kern CDIAC Number: 2012-1326 Revenue anticipation note K-12 school facility Delano UESD	NR	Neg	(BC) Fulbright & Jaworski (FA) Muni Financial Advisors (TR) US Bank NA (UW) Hutchinson Shockey	02-01-13 Term	TIC: NIC: 3.810

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-25-12 08-09-2012	\$100,420,000	The Regents of the University of California State of California CDIAC Number: 2012-1271 Public enterprise revenue bond College, university facility Series H Federally Taxable Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-41 Term	TIC: 4.085 NIC: 4.072
07-26-12 08-09-2012	\$899,275,000	The Regents of the University of California State of California CDIAC Number: 2012-1270 Public enterprise revenue bond College, university facility Series G Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-42 Comb	TIC: 3.550 NIC: 3.931
07-26-12 07-27-2012	\$8,606,416	Azusa Unified School District Los Angeles CDIAC Number: 2012-1274 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) Wells Fargo Bank (TR) Wells Fargo Bank	06-01-42 Term	TIC: NIC: Variable
08-01-12 08-01-2012	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1230 Conduit revenue bond College, university facility Holy Names Univ Refunding	NR	Neg	(BC) Hawkins Delafield (FA) The PFM Group (PU) Fremont Bank	08-01-22 Term	TIC: 2.230 NIC: 2.220
# 08-01-12 08-01-2012	\$5,139,197	Menifee Union School District Riverside CDIAC Number: 2012-1344 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC (TR) US Bank NA	09-01-25 Serial	TIC: 3.149 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 08-02-12 08-02-2012	\$11,190,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 2012-1416 Revenue bond (Pool) K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	09-01-19 Serial	TIC: NIC: 2.757
08-10-12 08-10-2012	\$14,900,000	Oak Grove School District Santa Clara CDIAC Number: 2012-1442 Certificates of participation/leases K-12 school facility Solar Photovoltaic System	NR	Neg	(BC) Chapman & Cutler (FA) KNN Public Finance (PU) Banc of Am Pub Cap Corp (TR) Deutsche Bank Natl Trust	02-10-29 Term	TIC: 2.810 NIC:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-09-12	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1339 Conduit revenue bond Multifamily housing Coral Mountain Apts Series A		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:
08-15-12	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1056 Conduit revenue bond Multifamily housing Fred Young Farmworkers Apts Phase I		Neg	(BC) Jones Hall		TIC: NIC:
# 08-16-12	\$24,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1411 Conduit revenue bond Multifamily housing Alexander Crossing Apts Series A		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>HOUSING</u>					
# 08-16-12	\$8,220,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1430 Conduit revenue bond Multifamily housing Granite City Apts Series T		Neg	(BC) Orrick Herrington (UW) Union Bank NA		TIC: NIC:
08-21-12	\$7,000,000	Los Angeles Los Angeles CDIAC Number: 2012-1282 Conduit revenue bond Multifamily housing Oakridge Family Homes		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		TIC: NIC:
08-24-12	\$52,390,000	San Jose Santa Clara CDIAC Number: 2012-1057 Conduit revenue bond Multifamily housing La Moraga Apts		Neg	(BC) Jones Hall (FA) Ross Financial		TIC: NIC:
# 08-27-12	\$5,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1426 Conduit revenue bond Multifamily housing Madera Family Apts Series Y		Neg	(BC) Orrick Herrington (UW) Pacific Western		TIC: NIC:
09-12-12	\$15,500,000	Los Angeles Los Angeles CDIAC Number: 2012-1281 Conduit revenue bond Multifamily housing Fickett Tower Apts Series G		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-19-12	\$24,000,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1471 Conduit revenue bond Single-family housing Rancho Feliz & Las Casitas Mobile Home Series A Refunding		Neg	(BC) Ballard Spahr (UW) Kinsell O'Neal		TIC: NIC:
# 09-19-12	\$315,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1472 Conduit revenue bond Single-family housing Rancho Feliz & Las Casitas Mobile Home Series B Federally Taxable		Neg	(BC) Ballard Spahr (UW) Kinsell O'Neal		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
06-28-12 06-28-2012	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0992 Conduit revenue bond Single-family housing Front Porch Communités	NR	Neg	(BC) Orrick Herrington (PU) Compass Mortgage Corp (TR) The Bank of NY Trust Co	04-01-42 Term	TIC: NIC: Variable
07-01-12 07-06-2012	\$18,280,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0726 Conduit revenue bond Multifamily housing Shelter Hill Apts Series A & B	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital (TR) Wells Fargo Bank	07-01-44 Comb	TIC: NIC: Variable
07-01-12 07-18-2012	\$8,851,739	California Municipal Finance Authority Multiple CDIAC Number: 2012-0953 Conduit revenue bond Multifamily housing Vista Terrace Apts Series A	NR	Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bk	07-01-30 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
# 07-01-12 07-25-2012	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1327 Conduit revenue bond Multifamily housing Desert Springs Apts Series X-S	NR	Neg	(BC) Orrick Herrington (PU) Multi-Housing Investments (TR) Wells Fargo Bank	07-01-14 Term	TIC: 5.000 NIC:
07-10-12 07-12-2012	\$6,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0672 Conduit revenue bond Multifamily housing North Point Apts Series N	NR	Neg	(BC) Jones Hall (PU) Rabobank NA	07-10-44 Term	TIC: NIC: Variable
07-24-12 08-07-2012	\$785,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0736 Conduit revenue bond Single-family housing Augusta Homes Mobile Home Park Pool Series B Federally Taxable	NR	Neg	(BC) Ballard Spahr (TR) US Bank NA (UW) Kinsell Newcomb	05-15-22 Term	TIC: NIC: 6.424
07-24-12 08-07-2012	\$20,125,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0737 Conduit revenue bond Single-family housing Augusta Comm Mobile Home Park Pool Series A Refunding	S:A-	Neg	(BC) Ballard Spahr (TR) US Bank NA (UW) Kinsell Newcomb	05-15-47 Comb	TIC: NIC: 4.652
07-25-12 08-03-2012	\$6,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1102 Conduit revenue bond Multifamily housing Paradise Arms Apts Series U Subseries A & B	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) US Bank NA	01-01-29 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
08-01-12 08-02-2012	\$17,600,000	Orange County Orange CDIAC Number: 2012-0063 Conduit revenue bond Multifamily housing San Clemente Senior Apts Series A	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Wells Fargo Bank (TR) US Bank NA	10-01-51 Term	TIC: NIC: Variable
08-01-12 08-09-2012	\$12,777,000	Contra Costa County Contra Costa CDIAC Number: 2012-1076 Conduit revenue bond Multifamily housing Lafayette Sr Apts Series A	NR	Neg	(BC) Quint & Thimmig (PU) Banc of Am Pub Cap Corp (TR) US Bank NA	02-01-45 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 08-22-12	\$5,136,632	Alameda County Industrial Development Authority Alameda CDIAC Number: 2012-1368 Conduit revenue bond Industrial development Subject to Alternative Minimum Tax		Neg	(BC) Lofton & Jennings (FA) Progressive Capital (UW) People's Capital		TIC: NIC:
# 08-22-12	\$6,170,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1439 Conduit revenue bond Pollution control eCullet LLC		Neg	(BC) Orrick Herrington (UW) Westhoff Cone		TIC: NIC:
09-11-12	\$15,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1099 Conduit revenue bond Pollution control Best Way Disposal, Inc. Series A Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
07-17-12	\$12,120,000	California Pollution Control Financing Authority		Neg	(BC) Leslie M Lava		TIC:
07-18-2012		State of California			(EN) Comerica Bank	Term	NIC:
		CDIAC Number: 2012-0750	F:A/F1		(TR) The Bank of NY Mellon		Variable
		Conduit revenue bond			(UW) Westhoff Cone		
		Pollution control	LOC				
		Metropolitan Recycling, LLC Series A					
		Subject to Alternative Minimum Tax					
<u>PROPOSED</u>							
# 08-07-12	\$22,000,000	California Health Facilities Financing Authority		Neg	(BC) Orrick Herrington		TIC:
		State of California			(UW) Bank of America Merrill		NIC:
		CDIAC Number: 2012-1329					
		Conduit revenue bond					
		Hospital					
		Marshall Medical Center					
		Refunding					
08-15-12	\$9,000,000	Corcoran Hospital District		Neg	(BC) Fulbright & Jaworski		TIC:
		Kings			(UW) USDA		NIC:
		CDIAC Number: 2010-1139					
		Conduit revenue bond					
		Hospital					
		Corcoran Non-Acute Care Bldg					
# 09-11-12	\$3,500,000	California Health Facilities Financing Authority		Neg	(BC) Quint & Thimmig		TIC:
		State of California			(FA) G L Hicks Financial		NIC:
		CDIAC Number: 2012-1412			(UW) Piper Jaffray & Co		
		Conduit revenue bond					
		Health care facilities					
		Hope Services					
		Refunding					
<u>SOLD</u>							
06-21-12	\$118,510,000	California Statewide Communities Development Authority	S:AA-	Neg	(BC) Orrick Herrington	08-15-32	TIC: 3.830
07-11-2012		Multiple	M:Aa3		(UW) Morgan Stanley	Comb	NIC:
		CDIAC Number: 2012-0666	F:AA-				
		Conduit revenue bond					
		Hospital					
		Sutter Health					
		Refunding					

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
06-28-12	\$75,800,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2012-0863 Public enterprise revenue bond Hospital Refunding	M:A3	Neg	(BC) Ballard Spahr (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	06-01-42 Comb	TIC: 4.002 NIC:
07-17-2012							
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-15-12	\$50,713	Mt San Antonio Community College District Los Angeles CDIAC Number: 2012-1330 Certificates of participation/leases Equipment Autodesk Software Upgrades		Neg	(UW) Kansas State Bank		TIC: NIC:
# 07-25-12	\$12,239,037	Murrieta CFD No 2000-1 Riverside CDIAC Number: 2012-1351 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (FA) Magis Advisors (UW) E J De La Rosa		TIC: NIC:
# 07-25-12	\$8,364,293	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1352 Limited tax obligation bond Multiple capital improvements, public works Imp Area A Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (FA) Magis Advisors (UW) E J De La Rosa		TIC: NIC:
# 07-25-12	\$6,515,351	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1353 Limited tax obligation bond Multiple capital improvements, public works Imp Area B Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (FA) Magis Advisors (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
		<u>PROPOSED</u>					
# 07-25-12	\$21,088,161	Murrieta CFD No 2003-1 Riverside CDIAC Number: 2012-1354 Limited tax obligation bond Multiple capital improvements, public works Murrieta Springs Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (FA) Magis Advisors (UW) E J De La Rosa		TIC: NIC:
# 07-25-12	\$5,530,042	Murrieta CFD No 2003-2 Riverside CDIAC Number: 2012-1355 Limited tax obligation bond Multiple capital improvements, public works Blackmore Ranch Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (FA) Magis Advisors (UW) E J De La Rosa		TIC: NIC:
# 07-25-12	\$53,605,000	Murrieta Water Public Financing Authority Riverside CDIAC Number: 2012-1360 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg	(BC) Best Best & Krieger (FA) Magis Advisors (UW) E J De La Rosa		TIC: NIC:
# 07-27-12	\$37,516	McFarland Kern CDIAC Number: 2012-1373 Certificates of participation/leases Equipment (1) 2012 Dodge Durango		Neg	(UW) Kansas State Bank		TIC: NIC:
# 07-30-12	\$3,120,000	Oakland Alameda CDIAC Number: 2012-1407 Special assessment bond Multiple capital improvements, public works Reassessment Dist No 99-1 Refunding		Neg	(BC) Jones Hall (FA) Urban Futures (UW) Stone & Youngberg		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 08-01-12	\$22,000,000	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2012-1408 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 1 Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Southwest Securities		TIC: NIC:
# 08-08-12	\$5,570,838	Oxnard Ventura CDIAC Number: 2012-1343 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Kronick Moskovitz (FA) First Southwest (UW) RBC Capital Markets		TIC: NIC:
# 08-09-12	\$17,000,000	Riverside County CFD No 03-1 Riverside CDIAC Number: 2012-1333 Limited tax obligation bond Multiple capital improvements, public works Newport Road Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) E J De La Rosa		TIC: NIC:
# 08-09-12	\$21,500,000	Riverside County Riverside CDIAC Number: 2012-1334 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) E J De La Rosa		TIC: NIC:
# 08-09-12	\$2,500,000	Riverside County Riverside CDIAC Number: 2012-1335 Special assessment bond Multiple capital improvements, public works Reassessment Dist No. 12-1 Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
		<u>PROPOSED</u>					
# 08-13-12	\$22,000,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2012-1457 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) Lamont Financial Services (UW) JP Morgan Securities		TIC: NIC:
# 08-13-12	\$22,000,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2012-1459 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Jones Hall (FA) Lamont Financial Services (UW) Stone Youngberg/Stifel		TIC: NIC:
# 08-15-12	\$1,500,000	Dinuba Financing Authority Tulare CDIAC Number: 2012-1397 Public lease revenue bond Other capital improvements, public works Series A Federally Taxable		Neg	(BC) Fulbright & Jaworski (PU) Rabobank NA		TIC: NIC:
08-16-12	\$4,100,000	Mill Valley Marin CDIAC Number: 2012-0612 Certificates of participation/leases Wastewater collection, treatment		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
08-16-12	\$33,040,000	South Gate Utility Authority Los Angeles CDIAC Number: 2012-1234 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-16-12	\$100,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2012-1316 Public enterprise revenue bond Power generation/transmission Refunding		Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
# 08-17-12	\$830,000	Vacaville Solano CDIAC Number: 2012-1460 Certificates of participation/leases Equipment		Neg	(BC) Quint & Thimmig (FA) Holman Capital Corp (UW) Sovereign Bank		TIC: NIC:
# 08-20-12	\$29,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2012-1356 Public enterprise revenue bond Power generation/transmission Mead-Phoenix Series A Refunding		Neg	(BC) Curls Bartling PC (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:
# 08-20-12	\$16,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2012-1357 Revenue bond (Pool) Power generation/transmission Mead-Phoenix Series B Federally Taxable Refunding		Neg	(BC) Curls Bartling PC (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:
# 08-20-12	\$97,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2012-1358 Public enterprise revenue bond Power generation/transmission Mead-Adelanto Series A Refunding		Neg	(BC) Curls Bartling PC (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
# 08-20-12	\$38,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2012-1359 Public enterprise revenue bond Power generation/transmission Mead-Adelanto Series B Taxable Federally Taxable Refunding		Neg	(BC) Curls Bartling PC (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:
# 08-20-12	\$389,270,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1402 Sales tax revenue bond Public transit Proposition A Series A Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 08-20-12	\$389,270,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1458 Sales tax revenue bond Public transit Proposition A Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) RBC Capital Markets		TIC: NIC:
08-21-12	\$25,000,000	Barstow (CSCDA) San Bernardino CDIAC Number: 2012-1215 Certificates of participation/leases Street construction and improvements Total Road Imp Series C		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
08-21-12	\$9,000,000	Lynwood (CSCDA) Los Angeles CDIAC Number: 2012-1216 Certificates of participation/leases Street construction and improvements Total Road Imp Series C		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
PROPOSED							
# 08-21-12	\$65,000,000	Turlock Public Financing Authority Stanislaus CDIAC Number: 2012-1455 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) De La Rosa & Co		TIC: NIC:
08-22-12	\$6,500,000	Daly City San Mateo CDIAC Number: 2012-1213 Public enterprise revenue bond Water supply, storage, distribution Refunding		Comp	(BC) Jones Hall		TIC: NIC:
08-23-12	\$275,000,000	Irvine Ranch Water District Joint Powers Agency Orange CDIAC Number: 2012-1100 Revenue bond (Pool) Multiple capital improvements, public works Issue 1 Refunding		Neg	(BC) Orrick Herrington (UW) Merrill Lynch Pierce		TIC: NIC:
08-27-12	\$200,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2012-1063 Public lease revenue bond Multiple capital improvements, public works Series O Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
# 08-30-12	\$1,750,000	San Rafael Marin CDIAC Number: 2012-1454 Special assessment bond Multiple capital improvements, public works Pt. San Pedro Rd AD Federally Taxable		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) San Rafael		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 08-31-12	\$16,000,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2012-1429 Public enterprise revenue bond Multiple capital improvements, public works		Neg	(BC) Weist Law Firm (UW) Kinsell Newcomb		TIC: NIC:
# 09-04-12	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1415 Special assessment bond Power generation/transmission Energy Independence Series I-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 09-04-12	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1418 Special assessment bond Power generation/transmission Energy Independence Series I-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 09-06-12	\$25,000,000	Fresno County Financing Authority Fresno CDIAC Number: 2012-1438 Public lease revenue bond Public building Refunding		Comp	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:
# 09-06-12	\$65,000,000	Regional Airports Improvement Corporation Los Angeles CDIAC Number: 2012-1447 Conduit revenue bond Airport LAXFUEL Corporation (Los Angeles International Airport) Subject to Alternative Minimum Tax Refunding		Neg	(BC) O'Melveny & Myers (UW) Morgan Stanley		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 09-12-12	\$60,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-1462 Public enterprise revenue bond Water supply, storage, distribution Series F Refunding		Neg	(BC) Hawkins Delafield (FA) PRAG (UW) Ramirez & Co		TIC: NIC:
# 09-19-12	\$1,850,000	Del Puerto Water District Stanislaus CDIAC Number: 2012-1431 Certificates of participation/leases Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 09-19-12	\$3,750,000	South Feather Water and Power Agency Butte CDIAC Number: 2012-1433 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 09-20-12	\$130,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1362 Public enterprise revenue bond Power generation/transmission Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) E J De La Rosa		TIC: NIC:
# 09-20-12	\$350,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1363 Public enterprise revenue bond Power generation/transmission Series B Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
		<u>PROPOSED</u>					
# 09-20-12	\$300,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1364 Public enterprise revenue bond Power generation/transmission Series C		Neg	(BC) Orrick Herrington (FA) PRAG (UW) E J De La Rosa		TIC: NIC:
# 09-26-12	\$14,400,000	Poway San Diego CDIAC Number: 2012-1409 Certificates of participation/leases Multiple capital improvements, public works City Office Bldg Refunding		Comp	(BC) Richards Watson (FA) Magis Advisors		TIC: NIC:
# 09-27-12	\$9,610,000	Concord Contra Costa CDIAC Number: 2012-1461 Certificates of participation/leases Wastewater collection, treatment Refunding		Comp	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC:
# 10-10-12	\$9,500,000	Whittier Utility Authority Los Angeles CDIAC Number: 2012-1478 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Quint & Thimmig (FA) Ross Financial (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-15-12	\$13,000,000	Pasadena Los Angeles CDIAC Number: 2012-1404 Public enterprise revenue bond Power generation/transmission Series A Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-16-09 12-18-2009	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1448 Conduit revenue bond Airport Airport Property Partners LLC	NR	Neg	(BC) Greenberg Traurig (FA) Airport Property Partners (TR) Wells Fargo Bank (UW) Robert Baird & Co	01-01-37 Term	TIC: NIC: 7.750
02-16-12 02-16-2012	\$22,425,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0282 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-27 Serial	TIC: NIC: 3.310
02-16-12 02-16-2012	\$8,107,846	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0283 Limited tax obligation bond Multiple capital improvements, public works Imp Area No. 1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	09-01-19 Serial	TIC: NIC: 1.379
02-16-12 02-16-2012	\$12,119,442	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0284 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	09-01-27 Serial	TIC: NIC: 4.820
02-16-12 02-16-2012	\$2,238,600	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0285 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 3 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	09-01-27 Serial	TIC: NIC: 4.820

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-17-12 04-17-2012	\$7,207	Kings County Kings CDIAC Number: 2012-0572 Certificates of participation/leases Equipment Lanier Copier/Printer/Scanner	NR	Neg	(PU) Kansas State Bank	04-20-15 Serial	TIC: NIC: 4.000
04-18-12 04-18-2012	\$7,860	Kings County Kings CDIAC Number: 2012-0573 Certificates of participation/leases Equipment Lanier Copier/Printer/Scanner	NR	Neg	(PU) Kansas State Bank	04-20-17 Serial	TIC: NIC: 4.000
04-24-12 04-27-2012	\$98,585,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0480 Public enterprise revenue bond Water supply, storage, distribution SIFMA Series B-1 & B-2 Refunding	S:AAA M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Nixon Peabody (CB) Curls Bartling PC (FA) PRAG (TR) The Bank of NY Mellon (UW) Bank of America Merrill	07-01-27 Comb	TIC: NIC: Variable
04-25-12 05-14-2012	\$21,910,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0537 Conduit revenue bond Public building Goodwill Industries Sacto Vly & Northern NV Series A	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) George K Baum	01-01-42 Comb	TIC: 6.932 NIC: 6.867
04-25-12 05-14-2012	\$1,140,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0539 Conduit revenue bond Public building Goodwill Industries Sacto Vly & Northern NV Series B Federally Taxable	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) George K Baum	01-01-16 Term	TIC: NIC: 6.951

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-16-12 05-16-2012	\$69,077	Arroyo Grande San Luis Obispo CDIAC Number: 2012-1396 Certificates of participation/leases Equipment 2013 Freightliner Vactor	NR	Neg	(PU) Kansas State Bank	07-31-16 Serial	TIC: NIC: 3.942
05-22-12 07-17-2012	\$19,750,000	San Luis Obispo County Financing Authority San Luis Obispo CDIAC Number: 2012-0658 Public lease revenue bond Public building Series A Refunding	S:AA- F:AA	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Morgan Keegan & Co	10-15-27 Serial	TIC: 3.064 NIC:
05-23-12 06-20-2012	\$8,715,000	Azusa Los Angeles CDIAC Number: 2012-0536 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+	Neg	(BC) Hawkins Delafield (FA) Urban Futures (TR) Wells Fargo Bank (UW) De La Rosa & Co	07-01-23 Serial	TIC: 1.991 NIC:
05-23-12 06-20-2012	\$5,820,000	Azusa Los Angeles CDIAC Number: 2012-0538 Public enterprise revenue bond Power generation/transmission Series B Refunding	S:A	Neg	(BC) Hawkins Delafield (FA) Urban Futures (TR) Wells Fargo Bank (UW) De La Rosa & Co	07-01-23 Serial	TIC: 2.771 NIC:
05-23-12 05-23-2012	\$5,710,000	Pismo Beach Public Financing Authority San Luis Obispo CDIAC Number: 2012-0681 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-	Neg	(BC) Weist Law Firm (FA) Northcross Hill Ach (TR) US Bank NA (UW) E J De La Rosa	12-01-32 Serial	TIC: 2.959 NIC: 3.071

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
		<u>SOLD</u>						
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-29-12 05-29-2012	\$97,495	Clearlake Oaks County Water District Lake CDIAC Number: 2012-1395 Certificates of participation/leases Equipment Two Aries Camera Sys	NR	Neg	(PU)	Kansas State Bank	10-30-16 Serial	TIC: NIC: 4.969
05-31-12 06-21-2012	\$24,795,000	San Diego CFD No 1 San Diego CDIAC Number: 2012-0621 Limited tax obligation bond Multiple capital improvements, public works Miramar Ranch North Refunding	S:A	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca The PFM Group US Bank NA E J De La Rosa	09-01-20 Serial	TIC: 2.035 NIC:
06-01-12 06-01-2012	\$298,900	McFarland Improvement Authority Kern CDIAC Number: 2012-0617 Public lease revenue bond Multiple capital improvements, public works Series A Federally Taxable	NR	Neg	(BC) (PU) (TR)	Richards Watson McFarland McFarland Imp Authority	03-02-17 Term	TIC: 1.383 NIC:
06-06-12 06-06-2012	\$1,581,555	Susanville Lassen CDIAC Number: 2012-0678 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) (UW)	Weist Law Firm Compass Bank	09-01-27 Term	TIC: NIC:
06-06-12 06-19-2012	\$12,540,000	Merced Merced CDIAC Number: 2012-0870 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-	Neg	(BC) (TR) (UW)	Fulbright & Jaworski US Bank NA Piper Jaffray & Co	10-01-24 Serial	TIC: 2.337 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-12 06-19-2012	\$5,455,000	Merced Merced CDIAC Number: 2012-0871 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-24 Serial	TIC: 2.337 NIC:
06-06-12 06-06-2012	\$37,124	Merced County Merced CDIAC Number: 2012-0943 Certificates of participation/leases Equipment Five Copiers Federally Taxable	NR	Neg	(PU) Kansas State Bank	06-15-17 Serial	TIC: NIC: 4.448
06-07-12 06-20-2012	\$22,395,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2012-0810 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding	S:AA-/A- Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets	09-02-29 Comb	TIC: 3.531 NIC: 3.559
06-11-12 06-27-2012	\$2,585,000	Byron Bethany Joint Powers Authority Contra Costa CDIAC Number: 2012-0680 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Weist Law Firm (FA) Sutter Securities (TR) Deutsche Bank Natl Trust (UW) Southwest Securities	08-01-39 Comb	TIC: 4.883 NIC: 4.863
06-12-12 06-21-2012	\$9,795,000	Nipomo Community Services District San Luis Obispo CDIAC Number: 2012-0873 Certificates of participation/leases Wastewater collection, treatment Southland	S:AA	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	06-01-42 Comb	TIC: 4.073 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-20-12 07-11-2012	\$32,265,000	Encinitas CFD No 1 San Diego CDIAC Number: 2012-0673 Limited tax obligation bond Multiple capital improvements, public works Encinitas Ranch Refunding	S:A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone Youngberg/Stifel	09-01-30 Serial	TIC: NIC: 3.922
06-22-12 06-22-2012	\$9,197	Kings County Kings CDIAC Number: 2012-1053 Certificates of participation/leases Equipment (1) Lanier MP C3002 Color/B&W Copier	NR	Neg	(PU) Kansas State Bank	06-27-15 Serial	TIC: NIC: 4.103
06-27-12 07-11-2012	\$12,265,000	Sonoma County Water Agency Sonoma CDIAC Number: 2012-0693 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA F:AA+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) Hutchinson Shockey	07-01-32 Comb	TIC: 2.832 NIC: 2.903
06-27-12 07-11-2012	\$63,795,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2012-1238 Public enterprise revenue bond Public transit Series A & B Refunding	S:A M:Aa3	Neg	(BC) Hawkins Delafield (CB) Rosales Law Partners (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) JP Morgan Securities	03-01-42 Comb	TIC: 3.698 NIC:
07-01-12	\$3,590,000	Brisbane San Mateo CDIAC Number: 2012-0955 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) City National Bank	09-01-31 Serial	TIC: 3.460 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
# 07-01-12 06-08-2012	\$34,719	Weaver Union Elementary School District Merced CDIAC Number: 2012-1443 Certificates of participation/leases Equipment Bogen Intercom & Vertical Telephone Systems	NR	Neg	(PU) Kansas State Bank	07-01-15 Serial	TIC: NIC: 8.614
07-02-12 07-02-2012	\$13,583,436	Newport Beach Orange CDIAC Number: 2012-0988 Special assessment bond Multiple capital improvements, public works ReAD No 2012 Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Compass Mortgage Corp (TR) US Bank NA	09-02-25 Term	TIC: 2.260 NIC:
07-10-12 08-08-2012	\$89,520,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1093 Sales tax revenue bond Public transit Prop C Sr Series A & B Refunding	S:AA+ M:Aa3	Comp	(BC) Kutak Rock (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	07-01-28 Serial	TIC: NIC: 2.372
07-11-12 07-25-2012	\$13,165,000	Hanford Kings CDIAC Number: 2012-0496 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-/A Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Southwest Securities	10-01-32 Comb	TIC: 3.466 NIC:
07-11-12 08-01-2012	\$4,500,000	Southern Marin Sewerage Agency Marin CDIAC Number: 2012-0613 Public enterprise revenue bond Wastewater collection, treatment	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) UBS Financial Services	07-01-42 Comb	TIC: 3.262 NIC: 3.346

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-11-12 07-25-2012	\$126,220,000	Irvine Orange CDIAC Number: 2012-1278 Special assessment bond Multiple capital improvements, public works ReAD No 12-1 Refunding	S:BBB+	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-02-29 Serial	TIC: NIC: 3.177
07-12-12 07-24-2012	\$5,765,000	South Lake Tahoe El Dorado CDIAC Number: 2012-0102 Certificates of participation/leases Street construction and improvements	S:AA-	Comp	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-42 Comb	TIC: 3.901 NIC: 3.900
07-12-12 08-07-2012	\$6,750,000	San Rafael Joint Powers Financing Authority Marin CDIAC Number: 2012-0804 Public lease revenue bond Parking Refunding	S:A+ F:AA	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Union Bank NA (UW) Stone Youngberg/Stifel	04-01-33 Comb	TIC: 3.540 NIC: 3.554
07-12-12 07-12-2012	\$15,034,361	Folsom Public Financing Authority Sacramento CDIAC Number: 2012-0989 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (TR) Union Bank NA (UW) Western Alliance Corp	09-01-21 Term	TIC: NIC: 2.650
07-12-12 07-12-2012	\$11,807,377	Folsom CFD No 7 Sacramento CDIAC Number: 2012-0990 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA	09-01-21 Term	TIC: NIC: 2.650
07-12-12 07-12-2012	\$3,226,984	Folsom CFD No 8 Sacramento CDIAC Number: 2012-1361 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA	09-01-21 Term	TIC: NIC: 2.650

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-17-12 07-31-2012	\$3,450,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1051 Revenue bond (Pool) Multiple capital improvements, public works Villages at Wasson Canyon Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	09-01-38 Comb	TIC: 5.190 NIC:
07-17-12 07-31-2012	\$3,450,000	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2012-1052 Limited tax obligation bond Multiple capital improvements, public works Villages at Wasson Canyon Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-38 Serial	TIC: 5.190 NIC:
07-17-12 07-31-2012	\$6,585,000	West Sacramento Financing Authority Yolo CDIAC Number: 2012-1398 Special assessment bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-33 Comb	TIC: 4.261 NIC:
07-18-12 07-31-2012	\$53,355,000	Sacramento Transportation Authority Sacramento CDIAC Number: 2012-0643 Sales tax revenue bond Public transit Measure A	S:AA+ M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Deutsche Bank Natl Trust (UW) Barclays Capital Inc	10-01-27 Serial	TIC: 2.421 NIC: 2.738
07-18-12 08-08-2012	\$24,040,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2012-0747 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding	S:AA- M:Aa3	Neg	(BC) Sidley Austin LLP (CB) Curls Bartling PC (FA) Montague DeRose (TR) US Bank NA (UW) Citigroup Global Markets	11-01-19 Serial	TIC: NIC: 1.432

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-18-12 07-31-2012	\$3,230,000	Merced Merced CDIAC Number: 2012-1233 Special assessment bond Multiple capital improvements, public works Fahrens Pk ReAD No 2012 Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Brandis Tallman LLC	09-02-22 Serial	TIC: 3.342 NIC:
# 07-18-12 07-31-2012	\$5,535,000	Carpinteria Sanitary District Santa Barbara CDIAC Number: 2012-1406 Special assessment bond Multiple capital improvements, public works AD No 2007-1 Series A Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-02-39 Comb	TIC: 4.525 NIC: 4.648
07-19-12 07-26-2012	\$3,295,000	Indio Riverside CDIAC Number: 2012-0649 Special assessment bond Multiple capital improvements, public works AD No 2001-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	09-02-26 Term	TIC: 4.691 NIC: 4.690
07-19-12 07-26-2012	\$1,520,000	Indio Riverside CDIAC Number: 2012-0650 Special assessment bond Multiple capital improvements, public works AD No 99-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	09-02-20 Term	TIC: 4.691 NIC: 4.690
07-19-12 07-26-2012	\$3,410,000	Indio Riverside CDIAC Number: 2012-0651 Special assessment bond Multiple capital improvements, public works AD No 2002-1 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	09-02-27 Term	TIC: 4.691 NIC: 4.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
07-19-12 07-26-2012	\$4,119,800	Indio Riverside CDIAC Number: 2012-0652 Special assessment bond Multiple capital improvements, public works AD No 2002-3 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	09-02-27 Term	TIC: 4.695 NIC: 4.693
07-19-12 07-26-2012	\$14,855,000	Indio Public Financing Authority Riverside CDIAC Number: 2012-0706 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 99-1, 2001-1, 2002-1, 2002-2, 2002-3	S:BBB	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Compass Mortgage Corp	09-02-27 Term	TIC: 3.700 NIC: 3.700
07-19-12 07-26-2012	\$2,162,900	Indio Riverside CDIAC Number: 2012-0707 Special assessment bond Multiple capital improvements, public works AD No 2002-2 Refunding	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA (TR) Union Bank NA	09-02-27 Term	TIC: 4.688 NIC: 4.634
07-19-12 07-19-2012	\$5,840,000	Irvine Orange CDIAC Number: 2012-1279 Special assessment bond Multiple capital improvements, public works AD No 07-22 Grp 3 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	09-02-32 Serial	TIC: NIC:
07-19-12 07-19-2012	\$50,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2012-1319 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A-1+ M:Aa2/VMIG1 F:AA+/F1+	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Union Bank NA (UW) Stone Youngberg/Stifel	07-01-38 Term	TIC: 0.176 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-24-12 08-09-2012	\$322,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1015 Public enterprise revenue bond Water supply, storage, distribution Series B	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) WFS	07-01-43 Comb	TIC: 4.023 NIC:
07-24-12 07-31-2012	\$30,826,999	Inglewood Public Financing Authority Los Angeles CDIAC Number: 2012-1079 Public lease revenue bond Multiple capital improvements, public works Civic Center Complex Refunding	M:Baa1	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) Rice Financial Products	08-01-35 Serial	TIC: 6.186 NIC:
07-25-12 08-14-2012	\$23,570,000	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 2011-1512 Limited tax obligation bond Multiple capital improvements, public works Marketplace Pub Pedestrian Traffic Circ Facs Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 5.367 NIC:
07-25-12 08-08-2012	\$86,920,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2012-0756 Public lease revenue bond Multiple capital improvements, public works Series A	S:AA M:A1	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	02-01-24 Serial	TIC: 2.261 NIC: 2.467
07-25-12 08-01-2012	\$35,880,000	Corona Utility Authority Riverside CDIAC Number: 2012-1218 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Trust Co (UW) Stone Youngberg/Stifel	09-01-32 Comb	TIC: NIC: 2.742

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-25-12 08-09-2012	\$92,715,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1469 Public enterprise revenue bond Water supply, storage, distribution Series C Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Siebert Brandford	07-01-26 Serial	TIC: 2.483 NIC:
07-30-12 07-31-2012	\$10,235,000	Merced Irrigation District Merced CDIAC Number: 2012-1096 Public enterprise revenue bond Power generation/transmission Electric System Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (PU) Rabobank NA (TR) The Bank of NY Mellon	09-01-36 Term	TIC: 4.399 NIC:
07-31-12 07-31-2012	\$3,560,000	Solana Beach School District CFD No 2000-1 San Diego CDIAC Number: 2012-1280 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (UW) Stone Youngberg/Stifel	09-01-32 Serial	TIC: NIC: 4.083
08-01-12 08-01-2012	\$65,025	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1094 Special assessment bond Power generation/transmission Energy Independence Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	TIC: NIC: Variable
08-01-12 08-01-2012	\$485,569	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1095 Special assessment bond Power generation/transmission Energy Independence Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Serial	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-08-12	\$9,850,000	Long Beach	S:AA	Neg	(BC) Kutak Rock	05-01-27	TIC: 2.323
08-30-2012		Los Angeles			(FA) The PFM Group	Serial	NIC: 2.540
		CDIAC Number: 2012-1325			(TR) US Bank NA		
		Public enterprise revenue bond			(UW) E J De La Rosa		
		Water supply, storage, distribution					
		Series A					
		Refunding					
<u>PROPOSED</u>		<u>OTHER</u>					
07-19-12	\$22,288	Western Riverside Council of Governments		Neg	(BC) Best Best & Krieger		TIC:
		Riverside			(FA) The PFM Group		NIC:
		CDIAC Number: 2012-1320			(PU) Secured Prop Tx Bond Fund		
		Special assessment bond					
		Residential Energy Conservation, Improvement					
		Series 03-0169					
		Federally Taxable					
07-19-12	\$22,385	Western Riverside Council of Governments		Neg	(BC) Best Best & Krieger		TIC:
		Riverside			(FA) The PFM Group		NIC:
		CDIAC Number: 2012-1321			(PU) Secured Prop Tx Bond Fund		
		Special assessment bond					
		Residential Energy Conservation, Improvement					
		Series 03-0170					
		Federally Taxable					
07-19-12	\$38,458	Western Riverside Council of Governments		Neg	(BC) Best Best & Krieger		TIC:
		Riverside			(FA) The PFM Group		NIC:
		CDIAC Number: 2012-1322			(PU) Secured Prop Tx Bond Fund		
		Special assessment bond					
		Residential Energy Conservation, Improvement					
		Series 03-0171					
		Federally Taxable					
# 07-26-12	\$36,426	Western Riverside Council of Governments		Neg	(BC) Best Best & Krieger		TIC:
		Riverside			(FA) The PFM Group		NIC:
		CDIAC Number: 2012-1347			(PU) Secured Prop Tx Bond Fund		
		Special assessment bond					
		Residential Energy Conservation, Improvement					
		2012-03-0172-196					
		Federally Taxable					

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-26-12	\$120,134	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1348 Special assessment bond Residential Energy Conservation, Improvement 2012-03-0172-196 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 07-26-12	\$298,693	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1349 Special assessment bond Residential Energy Conservation, Improvement 2012-03-0172-196 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 08-02-12	\$64,449	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1422 Special assessment bond Residential Energy Conservation, Improvement 5.25 Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 08-02-12	\$57,339	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1423 Special assessment bond Residential Energy Conservation, Improvement 6.95 Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 08-02-12	\$202,651	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1424 Special assessment bond Residential Energy Conservation, Improvement 7.75 Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) RA Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
<u>PROPOSED</u>		<u>OTHER</u>				
# 08-02-12	\$327,451	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1425 Special assessment bond Residential Energy Conservation, Improvement 8.25 Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings	TIC: NIC:
# 08-09-12	\$52,815	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1434 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0232-0252 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings	TIC: NIC:
# 08-09-12	\$126,756	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1435 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-231-0252 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings	TIC: NIC:
# 08-09-12	\$216,381	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1436 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0231-0252 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings	TIC: NIC:
# 08-15-12	\$1,864,000	Rolling Hills Estates Los Angeles CDIAC Number: 2012-1400 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Magis Advisors (UW) JP Morgan Chase & Co	TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-15-12	\$1,719,700	Tehachapi-Cummings County Water District Kern CDIAC Number: 2012-1444 Other type of debt Insurance and pension funds CalPERS Side Fund Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (UW) Municipal Finance Corp		TIC: NIC:
# 08-16-12	\$26,073	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1463 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-253-292 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 08-16-12	\$69,191	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1464 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-253-292 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 08-16-12	\$206,512	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1465 Special assessment bond Residential Energy Conservation, Improvement Series 253-292 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 08-16-12	\$252,299	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1466 Special assessment bond Residential Energy Conservation, Improvement Sereis 2012-03-253-292 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
09-12-12	\$11,678	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1241 Special assessment bond Residential Energy Conservation, Improvement Series 03-0133 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
06-21-12	\$16,237	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1256 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0073 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-21-12	\$19,716	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1257 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0074 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-21-12	\$9,878	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1258 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0075 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-21-12	\$12,796	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1259 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0077 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>						
06-21-12 06-21-2012	\$6,039	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1261 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0078 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-21-12 06-21-2012	\$17,809	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1262 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0080 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-21-12 06-21-2012	\$14,838	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1263 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0081 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-21-12 06-21-2012	\$5,536	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1264 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0082 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-21-12 06-21-2012	\$25,054	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1265 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0083 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>						
06-21-12 06-21-2012	\$22,147	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1266 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0084 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-21-12 06-21-2012	\$14,515	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1267 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0085 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-21-12 06-21-2012	\$23,791	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1268 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0086 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$14,608	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1017 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0100 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$16,376	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1018 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0101 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>						
06-28-12 06-28-2012	\$13,700	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1029 Special assessment bond Residential Energy Conservation, Improvement Series 03-0087 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$41,702	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1030 Special assessment bond Residential Energy Conservation, Improvement Series 03-0088 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$22,770	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1031 Special assessment bond Residential Energy Conservation, Improvement Series 03-0089 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-28-12 06-28-2012	\$12,957	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1032 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0090 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-28-12 06-28-2012	\$12,394	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1033 Special assessment bond Residential Energy Conservation, Improvement Series 03-0091 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Secured Prop Tx Bond Fund US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>						
06-28-12 06-28-2012	\$16,395	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1034 Special assessment bond Residential Energy Conservation, Improvement Series 03-0092 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA		09-02-22 Serial	TIC: 6.950 NIC:
06-28-12 06-28-2012	\$16,629	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1035 Special assessment bond Residential Energy Conservation, Improvement Series 03-0093 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA		09-02-27 Serial	TIC: 7.750 NIC:
06-28-12 06-28-2012	\$14,968	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1036 Special assessment bond Residential Energy Conservation, Improvement Series 03-0094 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA		09-02-22 Serial	TIC: 6.950 NIC:
06-28-12 06-28-2012	\$40,500	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1037 Special assessment bond Residential Energy Conservation, Improvement Series 03-0095 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA		09-02-17 Serial	TIC: 5.950 NIC:
06-28-12 06-28-2012	\$23,840	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1038 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0096 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA		09-02-32 Serial	TIC: 8.250 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-28-12 06-28-2012	\$11,746	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1039 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0097 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-17 Serial	TIC: 5.950 NIC:
06-28-12 06-28-2012	\$6,238	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1040 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0098 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
06-28-12 06-28-2012	\$17,065	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1041 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0099 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-27 Serial	TIC: 7.750 NIC:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-28-12	\$48,000,000	Fresno Unified School District Fresno CDIAC Number: 2012-1365 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Citigroup Global Markets		TIC: NIC:
# 06-28-12	\$32,500,000	Fresno Unified School District Fresno CDIAC Number: 2012-1366 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 07-17-12	\$48,000,000	Lodi Unified School District San Joaquin CDIAC Number: 2012-1328 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskowitz (UW) Stone Youngberg/Stifel		TIC: NIC:
# 07-20-12	\$60,000,000	Yosemite Community College District Multiple CDIAC Number: 2012-1342 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) De La Rosa & Co		TIC: NIC:
# 07-25-12	\$27,000,000	Dixon Unified School District Solano CDIAC Number: 2012-1399 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 08-02-12	\$15,000,000	El Dorado Union High School District El Dorado CDIAC Number: 2012-1346 General obligation bond K-12 school facility		Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat		TIC: NIC:
# 08-07-12	\$35,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2012-1337 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stone Youngberg/Stifel		TIC: NIC:
08-15-12	\$3,000,000	Corcoran Hospital District Kings CDIAC Number: 2010-1138 General obligation bond Hospital Non-Acute Care Building Series C		Neg	(BC) Fulbright & Jaworski (UW) USDA		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>GENERAL OBLIGATION BONDS</u>					
08-16-12	\$100,000,000	Clovis Unified School District Fresno CDIAC Number: 2012-1219 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 08-16-12	\$20,000,000	Norris School District Kern CDIAC Number: 2012-1419 General obligation bond K-12 school facility Series A		Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-16-12	\$7,125,000	Richland School District Kern CDIAC Number: 2012-1420 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-16-12	\$4,500,000	McFarland Unified School District Kern CDIAC Number: 2012-1421 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Financial (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-21-12	\$100,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2012-1473 General obligation bond College, university facility Series A		Comp	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 08-21-12	\$70,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2012-1474 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Markets		TIC: NIC:
# 08-22-12	\$26,000,000	Savanna Elementary School District Orange CDIAC Number: 2012-1338 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-22-12	\$40,000,000	Allan Hancock Joint Community College District Multiple CDIAC Number: 2012-1468 General obligation bond College, university facility Series C		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 08-23-12	\$55,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2012-1440 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:
# 08-23-12	\$7,000,000	Wasco Union High School District Kern CDIAC Number: 2012-1441 General obligation bond K-12 school facility Series B		Comp	(BC) Stradling Yocca (FA) Isom Advisors		TIC: NIC:
# 08-29-12	\$291,045,000	San Francisco City & County San Francisco CDIAC Number: 2012-1417 General obligation bond Hospital Series D & E		Comp	(BC) Lofton & Jennings (FA) Montague DeRose		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>
PROPOSED		GENERAL OBLIGATION BONDS				
# 08-30-12	\$80,000,000	Acalanes Union High School District Contra Costa CDIAC Number: 2012-1475 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co	TIC: NIC:
# 09-11-12	\$13,500,000	Pioneers Memorial Hospital District Imperial CDIAC Number: 2012-1470 General obligation bond Hospital Refunding		Neg	(BC) Orrick Herrington (UW) Cain Brothers	TIC: NIC:
# 09-12-12	\$9,000,000	Taft City Elementary School District Kern CDIAC Number: 2012-1367 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) George K Baum	TIC: NIC:
# 09-12-12	\$10,000,000	Evergreen School District Santa Clara CDIAC Number: 2012-1467 General obligation bond K-12 school facility Refunding		Comp	(BC) Orrick Herrington (FA) KNN Public Finance	TIC: NIC:
# 09-13-12	\$13,600,000	Whittier City School District Los Angeles CDIAC Number: 2012-1451 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) De La Rosa & Co	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 09-13-12	\$25,000,000	Washington Unified School District Yolo CDIAC Number: 2012-1456 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:
# 09-18-12	\$12,000,000	Old Adobe Union Elementary School District Sonoma CDIAC Number: 2012-1452 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) De La Rosa & Co		TIC: NIC:
09-25-12	\$32,000,000	Dublin Unified School District Alameda CDIAC Number: 2012-1479 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 10-10-12	\$26,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1341 General obligation bond K-12 school facility SFID No. 2008-1 Series C		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Markets		TIC: NIC:
<u>SOLD</u>							
05-22-12	\$18,580,000	Chula Vista Elementary School District San Diego CDIAC Number: 2012-0623 General obligation bond K-12 school facility Refunding	S:AA-	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Robert Baird & Co	08-01-28 Serial	TIC: 2.773 NIC:
06-14-2012							

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>	<u>Role Participant</u>		<u>Maturity Date/</u>	<u>Interest</u>
<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
		<u>SOLD</u>						
		<u>GENERAL OBLIGATION BONDS</u>						
# 06-05-12	\$18,165,000	Natomas Unified School District	S:AA-/BBB+	Neg	(BC)	Kronick Moskovitz	09-01-27	TIC: 3.780
06-19-2012		Sacramento			(FA)	Government Fin Strat	Serial	NIC: 3.701
		CDIAC Number: 2012-1323			(EN)	Assured Guaranty Corp		
		General obligation bond			(TR)	Union Bank NA		
		K-12 school facility			(UW)	Morgan Stanley		
		Refunding	Ins					
06-06-12	\$29,850,000	Mt San Antonio Community College District	S:AA	Neg	(BC)	Stradling Yocca	08-01-15	TIC: 1.160
06-21-2012		Los Angeles	M:Aa2		(TR)	US Bank NA	Serial	NIC: 1.120
		CDIAC Number: 2012-0734			(UW)	RBC Capital Markets		
		General obligation bond						
		College, university facility						
		Federally Taxable						
		Refunding						
06-14-12	\$11,745,000	Santa Barbara Unified School District	S:A+	Neg	(BC)	Stradling Yocca	08-01-29	TIC: 2.775
07-06-2012		Santa Barbara	M:Aa3		(FA)	KNN Public Finance	Serial	NIC: 2.924
		CDIAC Number: 2012-0849			(TR)	US Bank NA		
		General obligation bond			(UW)	Piper Jaffray & Co		
		K-12 school facility						
		Series B						
		Refunding						
06-19-12	\$167,945,000	San Ramon Valley Unified School District	S:AA	Neg	(BC)	Orrick Herrington	08-01-29	TIC: 2.857
07-17-2012		Contra Costa	M:Aa1		(FA)	Isom Advisors	Serial	NIC: 3.117
		CDIAC Number: 2012-0814			(TR)	The Bank of NY Mellon		
		General obligation bond			(UW)	Stone Youngberg/Stifel		
		K-12 school facility						
		Refunding						
06-19-12	\$98,200,000	West Contra Costa Unified School District	S:AA-/A+	Neg	(BC)	Stradling Yocca	08-01-32	TIC: 4.137
07-10-2012		Contra Costa	M:Aa3/Aa3		(FA)	KNN Public Finance	Comb	NIC: 4.368
		CDIAC Number: 2012-0956	F:A+		(EN)	Assured Guaranty Corp		
		General obligation bond			(TR)	The Bank of NY Mellon		
		K-12 school facility			(UW)	Piper Jaffray & Co		
		Refunding	Ins					

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-21-12 07-02-2012	\$12,240,000	Oxnard School District Ventura CDIAC Number: 2012-0722 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-33 Serial	TIC: 3.916 NIC:
06-26-12 07-18-2012	\$21,260,000	Hemet Unified School District Riverside CDIAC Number: 2012-0819 General obligation bond K-12 school facility Refunding	S:AA-/A Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	08-01-28 Serial	TIC: NIC: 3.129
07-05-12 07-10-2012	\$1,775,000	Columbia Union School District Tuolumne CDIAC Number: 2012-0915 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) US Bank NA (UW) Capital One Pub Fund LLC	08-01-29 Term	TIC: 3.300 NIC: 3.300
07-10-12 08-09-2012	\$12,845,000	Petaluma Joint Union High School District Sonoma CDIAC Number: 2012-0999 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	08-01-24 Serial	TIC: NIC: 2.038
07-11-12 08-02-2012	\$26,100,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2012-0744 General obligation bond Hospital Series C	M:Aa3	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-42 Comb	TIC: 3.964 NIC:
07-12-12 07-26-2012	\$2,499,852	Dehesa School District San Diego CDIAC Number: 2011-1025 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	08-01-43 Comb	TIC: 4.509 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
07-17-12 08-02-2012	\$34,415,000	Alhambra Unified School District Los Angeles CDIAC Number: 2012-0399 General obligation bond K-12 school facility Series A Refunding	M:Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-29 Comb	TIC: 3.275 NIC: 3.587
07-17-12 08-02-2012	\$3,555,000	Alhambra Unified School District Los Angeles CDIAC Number: 2012-0400 General obligation bond K-12 school facility Series B Refunding	M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	08-01-26 Serial	TIC: 3.240 NIC: 3.254
07-17-12 07-31-2012	\$4,885,000	National City San Diego CDIAC Number: 2012-0727 General obligation bond Public building Library Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Estrada Hinojosa & Co Inc	08-01-28 Serial	TIC: 3.108 NIC: 3.124
07-17-12 07-31-2012	\$5,955,000	Ojai Unified School District Ventura CDIAC Number: 2012-0741 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-32 Serial	TIC: 3.597 NIC: 3.546
07-17-12 08-14-2012	\$52,845,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2012-1012 General obligation bond K-12 school facility Series 2005 Ref Bonds Federally Taxable Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent LLC (TR) US Bank NA (UW) Morgan Stanley	08-01-24 Serial	TIC: 2.103 NIC: 2.109

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-18-12 07-31-2012	\$11,425,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2012-0872 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:Aa3/A1 Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-26 Serial	TIC: 2.931 NIC: 2.972
07-19-12 07-26-2012	\$9,920,000	Healdsburg Unified School District Sonoma CDIAC Number: 2012-1235 General obligation bond K-12 school facility SFID No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Advisors (PU) First Republic Bank (TR) BNY Mellon Trust Co NA	07-01-27 Term	TIC: 2.719 NIC: 2.709
07-20-12 07-20-2012	\$18,665,000	Chico Unified School District Butte CDIAC Number: 2012-1269 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Advisors (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	08-01-28 Term	TIC: 2.850 NIC: 2.850
07-24-12 08-07-2012	\$25,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2012-0332 General obligation bond K-12 school facility Qualified School Construction Bonds, Series B Federally Taxable	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	08-01-34 Comb	TIC: 4.748 NIC:
07-24-12 08-07-2012	\$13,265,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2012-1273 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	08-01-26 Serial	TIC: 2.540 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-26-12 08-15-2012	\$18,300,000	Ross Valley School District Marin CDIAC Number: 2012-1008 General obligation bond K-12 school facility Series B	M:Aa2 F:AA+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-42 Comb	TIC: 3.775 NIC: 4.101
07-28-12 07-24-2012	\$10,880,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2012-1059 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-21 Serial	TIC: 2.339 NIC: 2.346
08-01-12 08-09-2012	\$18,090,000	Eureka Unified School District Humboldt CDIAC Number: 2012-0551 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) First Republic Bank (TR) US Bank NA	08-01-25 Term	TIC: 3.275 NIC:
08-01-12 08-09-2012	\$5,130,000	Eureka Unified School District Humboldt CDIAC Number: 2012-0552 General obligation bond K-12 school facility Imp Dist No 1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) First Republic Bank (TR) US Bank NA	08-01-24 Term	TIC: 3.181 NIC: