

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF SEPTEMBER 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

REFUNDING

Issue is partially or fully for refunding

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated
TIC	True Interest Cost	by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified
VAR	Rate pegged to an index	Zone Academy Bonds (QZAB) carry little or no interest costs.

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>INTERIM FINANCING</u>					
# 08-23-12	\$20,000,000	Davis Joint Unified School District Yolo CDIAC Number: 2012-1489 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat		TIC: NIC:
# 09-13-12	\$2,500,000	Corte Madera Marin CDIAC Number: 2012-1528 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
09-26-12	\$10,000,000	Redwood City School District San Mateo CDIAC Number: 2012-1480 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 09-26-12	\$25,500,000	Kern County Board of Education Kern CDIAC Number: 2012-1530 Tax and revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat		TIC: NIC:
# 10-02-12	\$10,000,000	Yuba Community College District Multiple CDIAC Number: 2012-1535 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Bartkiewicz Kronick (FA) Capital Pub Fin		TIC: NIC:
# 10-03-12	\$150,000,000	Riverside County Riverside CDIAC Number: 2012-1533 Other note Cash flow, interim financing Series D Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-27-12 07-11-2012	\$17,000,000	Napa Valley Unified School District Napa CDIAC Number: 2012-1014 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (UW) Morgan Stanley	05-31-13 Term	TIC: 0.215 NIC: 0.218
08-01-12 08-15-2012	\$240,000,000	San Diego Unified School District San Diego CDIAC Number: 2012-0638 Tax and revenue anticipation note Cash flow, interim financing Series A-1 & A-2	M:SP-1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Citigroup Global Markets	06-28-13 Comb	TIC: 0.269 NIC: 0.272
08-09-12 08-23-2012	\$17,500,000	Monterey County (CSCDA) Monterey CDIAC Number: 2012-1324 Tax and revenue anticipation note Cash flow, interim financing Series A-3a	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Bando Pub Fin (TR) Wilmington Trust (UW) Morgan Stanley	01-31-13 Term	TIC: 0.167 NIC:
08-09-12 08-23-2012	\$17,500,000	Monterey County (CSCDA) Monterey CDIAC Number: 2012-1595 Tax and revenue anticipation note Cash flow, interim financing Series A-3b	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Bando Pub Fin (TR) Wilmington Trust (UW) JP Morgan Securities	05-31-13 Term	TIC: 0.178 NIC:
08-14-12 08-28-2012	\$7,600,000	West Covina Los Angeles CDIAC Number: 2012-0742 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) W Covina (UW) Wells Fargo Bank	06-27-13 Term	TIC: 0.862 NIC:
08-16-12 08-23-2012	\$10,000,000,000	State of California State of California CDIAC Number: 2012-1403 Revenue anticipation note Cash flow, interim financing Series A-1 & A-2	S:SP-1+ M:MIG1 F:F1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State of California (UW) JP Morgan Securities	06-20-13 Term	TIC: NIC: 0.573

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-22-12 08-28-2012	\$1,500,000	Selma Fresno CDIAC Number: 2012-1432 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors (TR) US Bank NA (UW) E J De La Rosa	06-28-13 Term	TIC: 1.963 NIC: 1.950
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-13-12	\$116,985,000	California State Public Works Board State of California CDIAC Number: 2012-1514 Public lease revenue bond College, university facility Trustees of CSU Series D		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill		TIC: NIC:
# 09-13-12	\$52,285,000	California State Public Works Board State of California CDIAC Number: 2012-1515 Public lease revenue bond College, university facility CSU Trustees Series E		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill		TIC: NIC:
# 09-25-12	\$385,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1499 Conduit revenue bond K-12 school facility Rocketship Alma Academy Elementary School Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) De La Rosa & Co		TIC: NIC:
# 09-25-12	\$9,230,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1500 Conduit revenue bond K-12 school facility Rocketship Alma Academy Elementary School Series A		Neg	(BC) Orrick Herrington (UW) De La Rosa & Co		TIC: NIC:

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<u>PROPOSED</u>							
# 09-25-12	\$22,335,000	California Enterprise Development Authority Sacramento CDIAC Number: 2012-1601 Conduit revenue bond K-12 school facility SF Schools of the Sacred Heart		Neg	(BC) Sidley Austin LLP (FA) Ross Financial (UW) First Republic Bank		TIC: NIC:
09-27-12	\$3,200,000	Buellton Union Elementary School District Santa Barbara CDIAC Number: 2012-1427 Bond anticipation note K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 09-27-12	\$38,000,000	Orange Unified School District Orange CDIAC Number: 2012-1597 Certificates of participation/leases K-12 school facility Ref of 2003 COPs Refunding		Neg	(BC) Jones Hall (PU) Banc of Am Pub Cap Corp		TIC: NIC:
09-28-12	\$8,306,260	Washington Unified School District Yolo CDIAC Number: 2012-1405 Certificates of participation/leases K-12 school facility Clean Renewable Energy Bonds Federally Taxable		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
# 09-30-12	\$7,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-1509 Conduit revenue bond K-12 school facility Valley Montessori School Refunding		Neg	(BC) Ice Miller (FA) Western Solutions (PU) Firstar Realty LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-01-12	\$9,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1564 Conduit revenue bond K-12 school facility Pegasus School Refunding		Neg	(BC) Hawkins Delafield (UW) First Republic Bank		TIC: NIC:
# 10-10-12	\$2,125,000	California School Finance Authority State of California CDIAC Number: 2012-1598 Conduit revenue bond K-12 school facility New Designs Charter School Series B Federally Taxable		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 10-10-12	\$860,000	California School Finance Authority State of California CDIAC Number: 2012-1599 Conduit revenue bond K-12 school facility New Designs Charter School Series C		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 10-10-12	\$15,190,000	California School Finance Authority State of California CDIAC Number: 2012-1600 Conduit revenue bond K-12 school facility New Designs Charter School Series A		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
07-25-12 08-06-2012	\$4,460,000	Colton Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2012-1239 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) C M de Crinis (UW) Southwest Securities	09-01-34 Comb	TIC: 4.594 NIC: 4.537

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<u>SOLD</u>		<u>EDUCATION</u>					
07-26-12 08-14-2012	\$11,045,000	Temecula Valley Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-1047 Limited tax obligation bond K-12 school facility Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-21 Serial	TIC: 2.787 NIC: 2.855
07-26-12 08-14-2012	\$6,785,000	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1048 Limited tax obligation bond K-12 school facility IA 1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-33 Comb	TIC: 4.442 NIC: 4.461
08-01-12 08-15-2012	\$6,730,000	Placentia-Yorba Linda Unified School District CFD No 1 Orange CDIAC Number: 2012-1302 Limited tax obligation bond K-12 school facility Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	09-01-34 Serial	TIC: 3.723 NIC: 3.731
08-01-12 08-01-2012	\$1,080,000	Wheatland Union High School District Yuba CDIAC Number: 2012-1437 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (PU) Capital One Pub Fund LLC (TR) Deutsche Bank Natl Trust	08-01-27 Term	TIC: 3.246 NIC: 3.250
08-14-12 08-30-2012	\$15,565,000	Hayward Unified School District Alameda CDIAC Number: 2012-1374 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A Ins	Comp	(BC) Lozano Smith (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	06-01-32 Serial	TIC: 3.788 NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
08-15-12 08-29-2012	\$41,595,000	California Educational Facilities Authority State of California CDIAC Number: 2012-1446 Conduit revenue bond College, university facility Univ of Southern CA Series A Refunding	S:AA M:Aa1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) Morgan Stanley	10-01-23 Term	TIC: 2.265 NIC: 2.593
08-22-12 08-22-2012	\$436,220,000	Trustees of the California State University State of California CDIAC Number: 2012-1413 Public enterprise revenue bond College, university facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State of California (UW) Barclays Capital Inc	11-01-42 Comb	TIC: 3.560 NIC: 3.832
08-22-12 08-22-2012	\$16,700,000	Trustees of the California State University State of California CDIAC Number: 2012-1414 Public enterprise revenue bond College, university facility Series B Federally Taxable Refunding	S:A+ M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State of California (UW) Barclays Capital Inc	11-01-36 Term	TIC: 4.059 NIC: 4.072
08-27-12 09-13-2012	\$19,995,858	Newhall School District Los Angeles CDIAC Number: 2012-1340 Bond anticipation note K-12 school facility SFID No. 2011-1 Refunding	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (TR) US Bank NA (UW) RBC Capital Markets	08-01-17 Term	TIC: 2.056 NIC:
09-04-12 09-04-2012	\$57,300,000	Poway Unified School District San Diego CDIAC Number: 2012-0877 Certificates of participation/leases K-12 school facility School Fac Restructuring Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA (TR) US Bank NA	09-01-43 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>EDUCATION</u>					
09-06-12	\$7,495,000	Los Banos Unified School District	S:A	Neg	(BC) Lozano Smith	08-01-22	TIC: 2.974
09-20-2012		Merced CDIAC Number: 2012-1394 Certificates of participation/leases K-12 school facility			(FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	Serial	NIC: 2.959
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-14-12	\$6,400,000	Santa Rosa Sonoma CDIAC Number: 2012-1591 Conduit revenue bond Multifamily housing Humboldt Apts Series A		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:
# 09-18-12	\$468,699	Los Angeles Los Angeles CDIAC Number: 2012-1490 Conduit revenue bond Multifamily housing Vista Angelina Apts Series F		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Union Bank NA		TIC: NIC:
09-19-12	\$24,000,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1471 Conduit revenue bond Single-family housing Rancho Feliz & Las Casitas Mobile Home Series A Refunding		Neg	(BC) Ballard Spahr (UW) Kinsell O'Neal		TIC: NIC:
09-19-12	\$315,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1472 Conduit revenue bond Single-family housing Rancho Feliz & Las Casitas Mobile Home Series B Federally Taxable		Neg	(BC) Ballard Spahr (UW) Kinsell O'Neal		TIC: NIC:

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<u>PROPOSED</u>							
# 09-27-12	\$7,500,000	Loma Linda San Bernardino CDIAC Number: 2012-1565 Conduit revenue bond Multifamily housing Loma Linda Terrace Series A		Neg	(BC) Stradling Yocca (UW) Pacific Western		TIC: NIC:
# 09-27-12	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1569 Conduit revenue bond Multifamily housing Casa Velasco Apts Series V		Neg	(BC) Kutak Rock (UW) Citibank		TIC: NIC:
# 09-27-12	\$4,984,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1570 Conduit revenue bond Multifamily housing Villa Robles Apts Series W		Neg	(BC) Kutak Rock (UW) Citibank		TIC: NIC:
# 09-28-12	\$19,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1542 Other note Multifamily housing Morgan Hill Retirement Residence Ser Z		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:
# 10-18-12	\$9,980,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1567 Conduit revenue bond Single-family housing Laguna Vista Mobile Estates Series A		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
# 10-18-12	\$1,125,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1568 Conduit revenue bond Single-family housing Laguna Vista Mobile Estates Series B		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-24-12	\$5,500,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1593 Conduit revenue bond Multifamily housing Knox Glen Townhomes Series A Federally Taxable State Taxable		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) JP Morgan Chase Bk		TIC: NIC:
# 10-25-12	\$17,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1575 Conduit revenue bond Multifamily housing University Village Apts		Neg	(BC) Jones Hall (FA) Community Economics (UW) JP Morgan Chase & Co		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
08-01-12 08-15-2012	\$5,910,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0764 Conduit revenue bond Multifamily housing Sonoma Gardens Apts Series P	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Union Bank NA (TR) Union Bank NA	04-01-29 Term	TIC: NIC: Variable
08-01-12 08-22-2012	\$22,300,000	San Francisco City & County San Francisco CDIAC Number: 2012-1227 Conduit revenue bond Multifamily housing 121 Golden Gate Ave Sr Community Series B	NR	Neg	(BC) Sidley Austin LLP (CB) Lofton & Jennings (FA) Ross Financial (PU) Citibank (TR) US Bank NA	08-01-47 Term	TIC: NIC: Variable
08-01-12 08-15-2012	\$1,950,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1310 Conduit revenue bond Multifamily housing Walnut Village Apts D	NR	Neg	(BC) Quint & Thimmig (TR) Mendocino Co Svgs Bk (UW) Mendocino Co Svgs Bk	08-01-42 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
08-01-12 08-15-2012	\$1,087,500	California Municipal Finance Authority Multiple CDIAC Number: 2012-1314 Conduit revenue bond Multifamily housing Sunshine Manor Apts C	NR	Neg	(BC) Quint & Thimmig (PU) Mendocino Co Svgs Bk (TR) Mendocino Co Svgs Bk	08-01-42 Term	TIC: NIC: Variable
08-01-12 08-15-2012	\$2,265,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1318 Conduit revenue bond Multifamily housing Creekside Village Apts B	NR	Neg	(BC) Quint & Thimmig (PU) Mendocino Co Svgs Bk (TR) Mendocino Co Svgs Bk	08-01-42 Term	TIC: NIC: Variable
08-01-12 08-29-2012	\$24,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1339 Conduit revenue bond Multifamily housing Coral Mountain Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Citibank	11-01-45 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 10-03-12	\$16,500,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1541 Conduit revenue bond Pollution control Ratto Group of Companies		Neg	(BC) Orrick Herrington (UW) Westhoff Cone		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
08-01-12 08-22-2012	\$5,136,632	Alameda County Industrial Development Authority Alameda CDIAC Number: 2012-1368 Conduit revenue bond Industrial development Packaging Innovators Corp Subject to Alternative Minimum Tax	NR	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (PU) People's Capital	08-15-20 Term	TIC: NIC: 2.650

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<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
08-30-12 08-30-2012	\$7,610,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1176 Conduit revenue bond Pollution control CA Waste Recovery Systems LLC Subject to Alternative Minimum Tax	F:A/F1 LOC	Neg	(BC) Orrick Herrington (EN) Union Bank NA (TR) The Bank of NY Mellon (UW) Westhoff Cone	08-01-42 Term	TIC: NIC: Variable
09-01-12 09-10-2012	\$5,485,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1439 Conduit revenue bond Pollution control eCullet LLC	NR	Neg	(BC) Orrick Herrington (PU) Spring Mountain Capital (TR) US Bank NA	08-01-22 Term	TIC: NIC: Variable
# 09-01-12 09-05-2012	\$7,655,826	California Municipal Finance Authority Multiple CDIAC Number: 2012-1523 Conduit revenue bond Industrial development Vintage Wine Estates Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall (PU) GE Government Finance Inc	08-01-22 Term	TIC: 4.330 NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 09-13-12	\$95,565,000	California State Public Works Board State of California CDIAC Number: 2012-1519 Public lease revenue bond Hospital UCLA Hosp Series F Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill		TIC: NIC:
# 09-17-12	\$72,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1574 Conduit revenue bond Health care facilities The Terraces at San Joaquin Gardens		Neg	(BC) Jones Day (UW) BC Ziegler & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 09-27-12	\$22,000,000	San Diego County San Diego CDIAC Number: 2012-1482 Certificates of participation/leases Other, multiple health care purposes Sanford-Burnham Inst for Med Research Refunding		Neg	(BC) Orrick Herrington (FA) BLX Group (UW) Bank of America NA		TIC: NIC:
# 09-28-12	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1581 Conduit revenue bond Hospital Monterey Peninsula Hospital Refunding		Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (UW) Siemens Public Inc		TIC: NIC:
# 10-03-12	\$104,100,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-1608 Conduit revenue bond Health care facilities Odd Fellows Home of CA Series A Refunding		Neg	(BC) Orrick Herrington (UW) Cain Brothers		TIC: NIC:
# 10-04-12	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1524 Conduit revenue bond Health care facilities Tissue Banks Intl		Neg	(BC) Jones Hall (PU) BB&T Capital Markets		TIC: NIC:
# 10-10-12	\$65,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1546 Conduit revenue bond Other, multiple health care purposes Chinese Hospital Association		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Merrill Lynch Pierce		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-27-12 08-15-2012	\$120,760,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0995 Conduit revenue bond Hospital LA Childrens Hosp Series A Refunding	S:BBB+ M:Baa2	Neg	(BC) Orrick Herrington (FA) H2C - Hammond (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-15-34 Comb	TIC: 4.105 NIC: 4.357
07-27-12 08-15-2012	\$51,655,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0996 Conduit revenue bond Hospital LA Childrens Hosp Series B Refunding	S:BBB+ M:Baa2	Neg	(BC) Orrick Herrington (FA) H2C - Hammond (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-42 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-26-12	\$15,730,000	Roseville Northwest CFD No 1 Placer CDIAC Number: 2012-1501 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA		TIC: NIC:
# 07-26-12	\$6,460,000	Roseville Northeast CFD No 2 Placer CDIAC Number: 2012-1503 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA		TIC: NIC:
08-23-12	\$13,415,000	Livermore CFD No. 2009-1 Alameda CDIAC Number: 2012-1495 Limited tax obligation bond Multiple capital improvements, public works El Charro Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Paragon Outlet Partners		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-24-12	\$4,112,175	Pomona Los Angeles CDIAC Number: 2012-1483 Certificates of participation/leases Equipment		Neg	(BC) Kronick Moskovitz (UW) US Bancorp		TIC: NIC:
# 08-30-12	\$76,000,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2012-1507 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Nossaman LLP (UW) Wells Fargo Sec		TIC: NIC:
# 08-31-12	\$12,000,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2012-1508 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding		Neg	(BC) Nossaman LLP (UW) Wells Fargo Sec		TIC: NIC:
# 09-04-12	\$3,660,000	Ripon San Joaquin CDIAC Number: 2012-1513 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) De La Rosa & Co		TIC: NIC:
# 09-12-12	\$330,514	Pomona Los Angeles CDIAC Number: 2012-1606 Certificates of participation/leases Parking Parking Meters		Neg	(PU) Kansas State Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 09-18-12	\$10,605,000	South Tahoe Public Utility District El Dorado CDIAC Number: 2012-1545 Certificates of participation/leases Wastewater collection, treatment Refunding		Neg	(BC) Jones Hall (FA) Bartle Wells (PU) Compass Mortgage Corp		TIC: NIC:
09-19-12	\$1,850,000	Del Puerto Water District Stanislaus CDIAC Number: 2012-1431 Certificates of participation/leases Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
09-19-12	\$3,750,000	South Feather Water and Power Agency Butte CDIAC Number: 2012-1433 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 09-19-12	\$50,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2012-1563 Commercial paper Water supply, storage, distribution Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
09-20-12	\$130,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1362 Public enterprise revenue bond Power generation/transmission Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-20-12	\$350,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1363 Public enterprise revenue bond Power generation/transmission Series B Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) E J De La Rosa		TIC: NIC:
09-20-12	\$300,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-1364 Public enterprise revenue bond Power generation/transmission Series C		Neg	(BC) Orrick Herrington (FA) PRAG (UW) E J De La Rosa		TIC: NIC:
# 09-25-12	\$17,000,000	Santa Clarita CFD No 2002-1 Los Angeles CDIAC Number: 2012-1596 Limited tax obligation bond Multiple capital improvements, public works Valencia Town Center Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (UW) De La Rosa & Co		TIC: NIC:
09-26-12	\$14,400,000	Poway San Diego CDIAC Number: 2012-1409 Certificates of participation/leases Public building City Office Bldg Refunding		Comp	(BC) Richards Watson (FA) Magis Advisors		TIC: NIC:
# 09-26-12	\$380,000,000	Port of Oakland Alameda CDIAC Number: 2012-1537 Public enterprise revenue bond Multiple capital improvements, public works Series P Subject to Alternative Minimum Tax Refunding		Neg	(BC) O'Melveny & Myers		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
PROPOSED							
# 09-26-12	\$380,000,000	Port of Oakland Alameda CDIAC Number: 2012-1538 Public enterprise revenue bond Multiple capital improvements, public works Series R Federally Taxable Refunding		Neg	(BC) O'Melveny & Myers		TIC: NIC:
# 09-26-12	\$10,000,000	Port of Oakland Alameda CDIAC Number: 2012-1539 Public enterprise revenue bond Multiple capital improvements, public works Series Q Refunding		Neg	(BC) O'Melveny & Myers		TIC: NIC:
# 09-26-12	\$4,775,000	Corcoran Kings CDIAC Number: 2012-1607 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Nossaman LLP (FA) P2 Capital Advisors (UW) Mitsubishi UFJ Securities		TIC: NIC:
09-27-12	\$9,610,000	Concord Contra Costa CDIAC Number: 2012-1461 Certificates of participation/leases Wastewater collection, treatment Refunding		Comp	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC:
# 09-27-12	\$1,340,000	Belvedere Marin CDIAC Number: 2012-1536 Special assessment bond Multiple capital improvements, public works Pine Ave AD		Neg	(BC) Jones Hall (UW) Wulff Hansen & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 09-28-12	\$5,425,000	Crescent City Harbor District Del Norte CDIAC Number: 2012-1512 Certificates of participation/leases Ports, marinas Harbor Restoration		Neg	(BC) Best Best & Krieger (UW) US Dept of Agriculture		TIC: NIC:
# 10-01-12	\$34,500,000	Berkeley Joint Powers Financing Authority Alameda CDIAC Number: 2012-1525 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 10-01-12	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1531 Special assessment bond Power generation/transmission Energy Independence Series J-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 10-01-12	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1532 Special assessment bond Power generation/transmission Series J-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 10-01-12	\$7,000,000	Petaluma Sonoma CDIAC Number: 2012-1543 Other note Water supply, storage, distribution Refunding		Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (PU) Municipal Finance Corp		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 10-01-12	\$41,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1584 Conduit revenue bond Other capital improvements, public works San Diego Zoological Society Refunding		Neg	(BC) Orrick Herrington (UW) Bank of America NA		TIC: NIC:
# 10-01-12	\$1,400,000	San Francisco City & County San Francisco CDIAC Number: 2012-1587 Limited tax obligation bond Power generation/transmission Imp Area No 1 Tax Dist No 2009-1 Ser A Qualified Energy Cons Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 10-03-12	\$27,000,000	Indio Public Financing Authority Riverside CDIAC Number: 2012-1527 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (UW) E J De La Rosa		TIC: NIC:
# 10-04-12	\$1,600,000	Sonoma Sonoma CDIAC Number: 2012-1544 Certificates of participation/leases Water supply, storage, distribution Refunding		Neg	(BC) Jones Hall (PU) City National Bank		TIC: NIC:
# 10-08-12	\$191,750,000	East Bay Municipal Utility District Multiple CDIAC Number: 2012-1572 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Curis Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (UW) Citibank		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-08-12	\$20,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2012-1573 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (UW) Citibank		TIC: NIC:
10-10-12	\$9,500,000	Whittier Utility Authority Los Angeles CDIAC Number: 2012-1478 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Quint & Thimmig (FA) Ross Financial (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-10-12	\$3,500,000	Quincy Community Services District Plumas CDIAC Number: 2012-1588 Certificates of participation/leases Wastewater collection, treatment		Neg	(BC) Weist Law Firm (UW) US Dept of Agriculture		TIC: NIC:
# 10-11-12	\$30,000,000	San Diego County San Diego CDIAC Number: 2012-1481 Certificates of participation/leases Multiple capital improvements, public works Cedar & Kettner Development		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Bank of America Merrill		TIC: NIC:
# 10-11-12	\$515,960,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2012-1540 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Hawkins Delafield (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-11-12	\$22,000,000	San Buenaventura Ventura CDIAC Number: 2012-1580 Public enterprise revenue bond Wastewater collection, treatment Ref of 2004 WSTW COPs Refunding		Neg	(BC) Jones Hall (UW) First Southwest		TIC: NIC:
# 10-11-12	\$95,000,000	Westlands Water District Multiple CDIAC Number: 2012-1586 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		TIC: NIC:
10-15-12	\$13,000,000	Pasadena Los Angeles CDIAC Number: 2012-1404 Public enterprise revenue bond Power generation/transmission Series A Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		TIC: NIC:
# 10-15-12	\$40,000,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2012-1554 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC:
# 10-15-12	\$6,750,000	Indio Public Financing Authority Riverside CDIAC Number: 2012-1589 Public lease revenue bond Public building Sr Center Federally Taxable State Taxable		Neg	(BC) Richards Watson (UW) HN Frances C Berger		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 10-16-12	\$80,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-1561 Public enterprise revenue bond Water supply, storage, distribution State Revolving Fund Refunding		Neg	(BC) Hawkins Delafield (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 10-17-12	\$50,000,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2012-1579 Public enterprise revenue bond Wastewater collection, treatment Ref of 2004 Wtr COPs Subject to Alternative Minimum Tax Refunding		Neg	(BC) Jones Hall (UW) First Southwest		TIC: NIC:
# 10-18-12	\$144,000,000	Orange County Sanitation District Orange CDIAC Number: 2012-1534 Other note Wastewater collection, treatment Series C Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		TIC: NIC:
# 10-22-12	\$9,500,000	Encinitas Ranch Golf Authority San Diego CDIAC Number: 2012-1555 Public enterprise revenue bond Recreation and sports facilities Encinitas Ranch Golf Course Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
# 10-23-12	\$113,589	Turlock Irrigation District Stanislaus CDIAC Number: 2012-1585 Special assessment bond Water supply, storage, distribution ID No 1568 Pipeline Federally Taxable		Neg	(BC) Griffith & Masuda		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-25-12	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1594 Certificates of participation/leases Street construction and improvements Chico TRIP Series D		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 11-20-12	\$60,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-1576 Certificates of participation/leases Flood control, storm drainage Series A Refunding		Comp	(BC) Stradling Yocca (FA) PRAG		TIC: NIC:
# 11-28-12	\$38,655,000	Irvine Orange CDIAC Number: 2012-1578 Special assessment bond Multiple capital improvements, public works AD No 11-24 Series A		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-20-12 06-20-2012	\$29,115,000	Calleguas Municipal Water District Ventura CDIAC Number: 2012-0942 Public enterprise revenue bond Water supply, storage, distribution Series A Federally Taxable Refunding	S:AAA M:Aa2	Neg	(BC) Nossaman LLP (FA) Montague DeRose (TR) Wells Fargo Bank (UW) Wells Fargo Bank	07-01-20 Serial	TIC: 2.190 NIC:
06-27-12 06-28-2012	\$43,775,000	Western Municipal Water District Facilities Authority Riverside CDIAC Number: 2012-0930 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA/A-1 F:AAA/F1 LOC	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Union Bank NA (TR) US Bank NA (UW) Bank of America Merrill	10-01-42 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-11-12 07-25-2012	\$12,210,000	Murrieta CFD No 2000-1 Riverside CDIAC Number: 2012-1351 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-30 Comb	TIC: NIC: 4.246
07-11-12 07-25-2012	\$8,345,000	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1352 Limited tax obligation bond Multiple capital improvements, public works Imp Area A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-31 Comb	TIC: NIC: 4.224
07-11-12 07-25-2012	\$6,500,000	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1353 Limited tax obligation bond Multiple capital improvements, public works Imp Area B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-31 Comb	TIC: NIC: 4.218
07-11-12 07-25-2012	\$21,035,000	Murrieta CFD No 2003-1 Riverside CDIAC Number: 2012-1354 Limited tax obligation bond Multiple capital improvements, public works Murrieta Springs Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-34 Comb	TIC: NIC: 4.242
07-11-12 07-25-2012	\$5,515,000	Murrieta CFD No 2003-2 Riverside CDIAC Number: 2012-1355 Limited tax obligation bond Multiple capital improvements, public works Blackmore Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-34 Comb	TIC: NIC: 4.241

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-11-12 07-25-2012	\$53,605,000	Murrieta Public Financing Authority Riverside CDIAC Number: 2012-1360 Revenue bond (Pool) Multiple capital improvements, public works	S:BBB-	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (TR) Union Bank NA (UW) E J De La Rosa	09-01-34 Comb	TIC: NIC: 4.237
07-17-12 08-16-2012	\$8,310,000	Livermore Alameda CDIAC Number: 2012-0858 Certificates of participation/leases Public building Refunding	S:AA Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Mitsubishi UFJ Securities	04-01-17 Serial	TIC: 1.195 NIC: 1.212
07-18-12 08-08-2012	\$87,115,000	Contra Costa Water District Contra Costa CDIAC Number: 2012-0993 Public enterprise revenue bond Water supply, storage, distribution Series Q Refunding	S:AA+ M:Aa2 F:AA+	Comp	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) FTN Financial Cap Mkts	10-01-32 Serial	TIC: 2.343 NIC:
07-18-12 08-08-2012	\$22,940,000	Contra Costa Water Authority Contra Costa CDIAC Number: 2012-0994 Public enterprise revenue bond Water supply, storage, distribution Randall Bold Wtr Treatment Plant Series A Refunding	S:AA+ M:Aa2 F:AA+	Comp	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	10-01-20 Serial	TIC: 1.082 NIC:
07-19-12 08-15-2012	\$26,020,000	Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2012-0866 Limited tax obligation bond Multiple capital improvements, public works Wolf Creek Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-34 Comb	TIC: 4.354 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-24-12 07-24-2012	\$37,516	McFarland Kern CDIAC Number: 2012-1373 Certificates of participation/leases Equipment 2012 Dodge Durango	NR	Neg	(PU) Kansas State Bank	07-27-16 Serial	TIC: NIC: 6.308
07-25-12 08-15-2012	\$10,440,000	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2012-0864 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-33 Comb	TIC: 4.242 NIC:
07-25-12 08-15-2012	\$4,400,000	Temecula Public Financing Authority CFD No 03-06 Riverside CDIAC Number: 2012-0865 Limited tax obligation bond Multiple capital improvements, public works Harveston II Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-34 Comb	TIC: 4.219 NIC:
07-31-12 07-31-2012	\$5,555,000	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2012-0052 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores Refunding	NR	Neg	(BC) Nossaman LLP (FA) William F Euphrat (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-16 Serial	TIC: 3.947 NIC:
07-31-12 08-30-2012	\$19,505,000	Oxnard Financing Authority Ventura CDIAC Number: 2012-1003 Revenue bond (Pool) Multiple capital improvements, public works Senior Lien Series A	S:A-	Neg	(BC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	09-02-33 Comb	TIC: NIC: 4.283

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-31-12 08-30-2012	\$9,060,000	Oxnard Financing Authority Ventura CDIAC Number: 2012-1004 Revenue bond (Pool) Multiple capital improvements, public works Sub Lien Bonds Series B	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	09-02-33 Comb	TIC: NIC: 4.283
07-31-12 08-30-2012	\$8,750,000	Oxnard CFD No 1 Ventura CDIAC Number: 2012-1005 Limited tax obligation bond Multiple capital improvements, public works Westport at Mandalay Bay Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank	09-02-33 Serial	TIC: NIC: 4.652
07-31-12 08-30-2012	\$7,980,000	Oxnard CFD No 2000-3 Ventura CDIAC Number: 2012-1006 Limited tax obligation bond Multiple capital improvements, public works Oxnard Boulevard/Highway 101 Interchange Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank	09-02-32 Serial	TIC: NIC: 4.514
07-31-12 08-30-2012	\$11,835,000	Oxnard Ventura CDIAC Number: 2012-1007 Special assessment bond Multiple capital improvements, public works AD No 2001-1 Rice Ave/Hwy 101 Interchange Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank	09-02-32 Serial	TIC: NIC: 4.514
08-01-12 08-08-2012	\$12,018,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0998 Conduit revenue bond Theatre/Arts/Museums San Diego Natural History Refunding	NR	Neg	(BC) Quint & Thimmig (PU) First Republic Bank (TR) US Bank NA	08-01-37 Term	TIC: NIC: 4.350

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-01-12 08-08-2012	\$5,570,838	Oxnard Financing Authority Ventura CDIAC Number: 2012-1343 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) First Southwest (PU) Capital One Pub Fund LLC (TR) Wells Fargo Bank	06-01-28 Term	TIC: 3.420 NIC:
08-02-12 08-16-2012	\$66,395,000	Orange County Sanitation District Orange CDIAC Number: 2012-1097 Certificates of participation/leases Wastewater collection, treatment Series B Refunding	S:AAA F:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	02-01-26 Serial	TIC: NIC: 1.676
# 08-02-12 08-30-2012	\$52,985,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2012-1547 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) O'Connor & Co Sec (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	09-01-38 Comb	TIC: NIC: 4.669
# 08-02-12 08-30-2012	\$2,480,000	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2012-1548 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) O'Connor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-32 Comb	TIC: NIC: 4.567
# 08-02-12 08-30-2012	\$6,340,000	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2012-1549 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) O'Connor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-33 Comb	TIC: NIC: 4.611

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-02-12 08-30-2012	\$5,815,000	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2012-1550 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) O'Connor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-33 Comb	TIC: NIC: 4.610
# 08-02-12 08-30-2012	\$20,475,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2012-1551 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 1 Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) O'Connor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-34 Comb	TIC: NIC: 4.649
# 08-02-12 08-30-2012	\$5,240,000	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2012-1552 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) O'Connor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-33 Comb	TIC: NIC: 4.609
# 08-02-12 08-30-2012	\$12,635,000	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2012-1553 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) O'Connor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-38 Comb	TIC: NIC: 4.774
08-07-12 08-21-2012	\$24,995,000	East Bay Regional Park District Multiple CDIAC Number: 2012-0901 Other note Multiple capital improvements, public works	S:AA+ M:Aa1	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	05-01-37 Comb	TIC: 2.927 NIC: 2.969

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-07-12 08-15-2012	\$41,240,000	Riverside Public Financing Authority Riverside CDIAC Number: 2012-1179 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:A+ F:AA-	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) JP Morgan Securities	11-01-33 Comb	TIC: 3.785 NIC:
08-09-12 08-23-2012	\$19,665,000	Riverside County CFD No 04-2 Riverside CDIAC Number: 2012-1334 Limited tax obligation bond Multiple capital improvements, public works Lake Hills Crest Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) E J De La Rosa	09-01-35 Comb	TIC: 4.554 NIC: 4.619
08-09-12 08-23-2012	\$1,780,000	Riverside County Riverside CDIAC Number: 2012-1335 Special assessment bond Multiple capital improvements, public works ReAD No 168 Rivercrest Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	09-02-26 Serial	TIC: 4.110 NIC: 4.095
08-14-12 09-05-2012	\$19,080,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2012-1457 Public lease revenue bond Multiple capital improvements, public works Refunding	S:A F:AA-	Neg	(BC) Jones Hall (FA) Lamont Financial Services (TR) US Bank NA (UW) JP Morgan Sec	10-01-31 Comb	TIC: 3.956 NIC: 4.070
08-15-12 08-23-2012	\$34,170,000	South Gate Utility Authority Los Angeles CDIAC Number: 2012-1234 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	10-01-37 Comb	TIC: NIC: 4.199

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-16-12 09-05-2012	\$17,105,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2012-1459 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:A+ F:A+	Neg	(BC) Jones Hall (FA) Lamont Financial Services (TR) Union Bank NA (UW) Stone Youngberg/Stifel	10-01-23 Serial	TIC: 2.472 NIC: 2.661
08-21-12 09-06-2012	\$51,915,000	Turlock Public Financing Authority Stanislaus CDIAC Number: 2012-1455 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA M:A1	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) E J De La Rosa	09-15-33 Comb	TIC: 3.276 NIC: 3.427
08-23-12 09-06-2012	\$44,250,000	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskovitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 3.611 NIC:
08-30-12 09-12-2012	\$5,620,000	Mill Valley Marin CDIAC Number: 2012-0612 Certificates of participation/leases Wastewater collection, treatment Sewer System	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) UBS Financial Services	07-01-42 Comb	TIC: 3.416 NIC:
09-04-12 09-04-2012	\$13,572	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1415 Special assessment bond Power generation/transmission Energy Independence Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-04-12 09-04-2012	\$437,446	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1418 Special assessment bond Power generation/transmission Energy Independence Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable
# 09-12-12 09-13-2012	\$12,910,000	Northern California Power Agency Multiple CDIAC Number: 2012-1488 Public enterprise revenue bond Power generation/transmission Geothermal Project Number 3 Series A	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Banc of Am Pub Cap Corp (TR) US Bank NA	07-01-22 Term	TIC: 2.289 NIC: 2.289
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 09-18-12	\$13,265,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2012-1529 Tax allocation bond Redevelopment, multiple purposes RD Area No 1 Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Southwest Securities		TIC: NIC:
# 09-27-12	\$1,700,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2012-1566 Tax allocation bond Redevelopment, multiple purposes Merged RD & RD No 2 Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Southwest Securities		TIC: NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-23-12	\$40,720	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1502 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 08-23-12	\$79,369	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1504 Special assessment bond Residential Energy Conservation, Improvement 6.95% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 08-23-12	\$258,563	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1505 Special assessment bond Residential Energy Conservation, Improvement 7.75% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 08-23-12	\$294,457	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1506 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 08-30-12	\$172,081	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1516 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 08-30-12	\$334,970	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1517 Special assessment bond Residential Energy Conservation, Improvement 7.75% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 08-30-12	\$214,299	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1518 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 09-14-12	\$15,545	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1602 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 09-14-12	\$107,614	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1603 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 09-14-12	\$243,606	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1604 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 09-14-12	\$327,617	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1605 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 09-20-12	\$8,916,800	Healdsburg Sonoma CDIAC Number: 2012-1522 Pension obligation bonds Insurance and pension funds Federally Taxable		Neg	(BC) Meyers Nave (FA) Brandis Tallman LLC (PU) Umpqua Bank		TIC: NIC:
# 10-10-12	\$11,175,000	Hermosa Beach Los Angeles CDIAC Number: 2012-1577 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Morgan Keegan & Co		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
06-01-12 08-15-2012	\$1,719,700	Tehachapi-Cummings County Water District Kern CDIAC Number: 2012-1444 Loan from a bank or other institution Insurance and pension funds CalPERS Side Fund Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	06-30-18 Term	TIC: 3.871 NIC: 3.870
07-12-12 07-30-2012	\$212,540,000	Oakland Alameda CDIAC Number: 2012-1098 Pension obligation bonds Insurance and pension funds Federally Taxable	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-15-25 Comb	TIC: 4.439 NIC: 4.435
# 08-01-12 08-28-2012	\$3,195,000	Napa County Board of Education Napa CDIAC Number: 2012-1485 Certificates of participation/leases Other purpose Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	06-01-32 Term	TIC: 3.850 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
# 08-22-12 08-31-2012	\$1,882,000	Pleasant Valley Recreation & Park District Ventura CDIAC Number: 2012-1526 Loan from a bank or other institution Insurance and pension funds CalPERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	08-31-22 Term	TIC: 4.452 NIC: 4.452
08-23-12 08-23-2012	\$1,807,000	Rolling Hills Estates Los Angeles CDIAC Number: 2012-1400 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Magis Advisors (PU) JP Morgan Chase Bk (TR) The Bank of NY Mellon	06-30-21 Term	TIC: 3.621 NIC: 3.620
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-08-12	\$12,500,000	Chaffey Community College District San Bernardino CDIAC Number: 2012-1496 General obligation bond College, university facility Series D		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 08-08-12	\$47,000,000	Chaffey Community College District San Bernardino CDIAC Number: 2012-1497 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 08-22-12	\$180,816,464	El Camino Community College District Los Angeles CDIAC Number: 2012-1486 General obligation bond College, university facility Series C		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED							
GENERAL OBLIGATION BONDS							
# 08-22-12	\$70,000,000	El Camino Community College District Los Angeles CDIAC Number: 2012-1487 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) RBC Capital Markets		TIC: NIC:
# 08-23-12	\$9,300,000	Lincoln Unified School District San Joaquin CDIAC Number: 2012-1492 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-23-12	\$6,700,000	Lincoln Unified School District San Joaquin CDIAC Number: 2012-1493 General obligation bond K-12 school facility Series A-1 Clean Renewable Energy Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-23-12	\$50,000	Lincoln Unified School District San Joaquin CDIAC Number: 2012-1494 General obligation bond K-12 school facility Series A-2 Federally Taxable		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-29-12	\$15,305,034	Chaffey Community College District San Bernardino CDIAC Number: 2012-1498 General obligation bond College, university facility Series E		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-30-12	\$33,000,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2012-1491 General obligation bond K-12 school facility Series A Refunding		Comp	(BC) Fulbright & Jaworski (UW) E J De La Rosa		TIC: NIC:
# 09-11-12	\$50,000,000	Cupertino Union School District Santa Clara CDIAC Number: 2012-1510 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 09-12-12	\$46,995,000	Marin Community College District Marin CDIAC Number: 2012-1520 General obligation bond K-12 school facility Series D		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Banc of America NA		TIC: NIC:
# 09-12-12	\$64,000,000	Marin Community College District Marin CDIAC Number: 2012-1521 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Banc of America NA		TIC: NIC:
# 09-13-12	\$46,000,000	Compton Community College District Los Angeles CDIAC Number: 2012-1556 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 09-13-12	\$39,350,000	San Juan Unified School District Sacramento CDIAC Number: 2012-1590 General obligation bond K-12 school facility Series C Refunding		Comp	(BC) Kronick Moskovitz (FA) Capital Pub Fin		TIC: NIC:
09-18-12	\$12,000,000	Old Adobe Union Elementary School District Sonoma CDIAC Number: 2012-1452 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) De La Rosa & Co		TIC: NIC:
# 09-18-12	\$11,500,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2012-1557 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 09-18-12	\$16,500,000	Rincon Valley Union School District Sonoma CDIAC Number: 2012-1571 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) First Republic Bank		TIC: NIC:
# 09-19-12	\$20,000,000	Santa Ana Unified School District Orange CDIAC Number: 2012-1562 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Government Fin Strat		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-25-12	\$32,000,000	Dublin Unified School District Alameda CDIAC Number: 2012-1479 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 09-25-12	\$1,600,000,000	State of California State of California CDIAC Number: 2012-1511 General obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) RBC Capital Markets		TIC: NIC:
# 09-25-12	\$33,000,000	Redwoods Community College District Multiple CDIAC Number: 2012-1559 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 09-25-12	\$7,320,000	Redwoods Community College District Multiple CDIAC Number: 2012-1560 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 09-30-12	\$1,200,000	Gravenstein Union Elementary School District Sonoma CDIAC Number: 2012-1583 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (PU) City National Bank		TIC: NIC:
# 10-02-12	\$58,000,000	Vista Unified School District San Diego CDIAC Number: 2012-1592 General obligation bond K-12 school facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Eric Hall (UW) Stone Youngberg/Stifel		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-10-12	\$26,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1341 General obligation bond K-12 school facility SFID No. 2008-1 Series C		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Markets		TIC: NIC:
# 10-11-12	\$3,500,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2012-1558 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 10-17-12	\$2,100,000	Guerneville School District Sonoma CDIAC Number: 2012-1582 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) E J De La Rosa		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-05-12 06-19-2012	\$14,997,218	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2012-0827 General obligation bond K-12 school facility Series C	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: 5.327 NIC:
06-12-12 06-28-2012	\$13,690,000	Cajon Valley Union School District San Diego CDIAC Number: 2012-0653 General obligation bond K-12 school facility Refunding	S:AA-/AA- Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-32 Comb	TIC: 3.357 NIC: 3.415

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-12-12 06-26-2012	\$21,688,104	New Haven Unified School District Alameda CDIAC Number: 2012-0856 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:Aa3/Aa3 Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-30 Serial	TIC: 3.704 NIC: 6.003
06-28-12 08-01-2012	\$39,895,000	Fresno Unified School District Fresno CDIAC Number: 2012-1365 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa3/Aa3 Ins	Neg	(BC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	08-01-30 Comb	TIC: NIC: 3.438
06-28-12 08-01-2012	\$32,390,000	Fresno Unified School District Fresno CDIAC Number: 2012-1366 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA- M:Aa3/Aa3 Ins	Neg	(BC) Jones Hall (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	08-01-21 Serial	TIC: 2.647 NIC:
07-10-12 07-17-2012	\$3,495,000	Exeter Union High School District Tulare CDIAC Number: 2012-0918 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) CA Financial Service (PU) First Republic Bank (TR) US Bank NA (UW) George K Baum	08-01-26 Term	TIC: 3.305 NIC: 3.295
07-11-12 07-24-2012	\$5,425,000	Rosemead School District Los Angeles CDIAC Number: 2012-0857 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-33 Comb	TIC: 3.844 NIC: 3.801

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-11-12 07-26-2012	\$2,655,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2012-0910 General obligation bond K-12 school facility Series D Qualified School Construction Bonds Federally Taxable	M:A1	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-33 Comb	TIC: 2.054 NIC: 4.678
07-11-12 07-26-2012	\$2,225,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2012-0911 General obligation bond K-12 school facility Series E Refunding	M:A1/AA3 Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-32 Comb	TIC: 2.055 NIC: 4.678
07-11-12 07-26-2012	\$200,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2012-0912 General obligation bond K-12 school facility Series F Federally Taxable	M:A1	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-14 Term	TIC: 2.054 NIC: 4.678
07-11-12 08-09-2012	\$2,305,000	Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2012-0913 General obligation bond K-12 school facility Refunding	M:Aa3/A1 Ins	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-21 Serial	TIC: 2.390 NIC: 2.369
07-17-12 07-31-2012	\$15,000,000	Newark Unified School District Alameda CDIAC Number: 2012-0859 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	08-01-42 Comb	TIC: 3.888 NIC: 3.904

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-24-12 08-21-2012	\$19,395,000	Dixon Unified School District Solano CDIAC Number: 2012-1399 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 3.576 NIC: 3.631
07-25-12 08-01-2012	\$5,890,000	Escalon Unified School District San Joaquin CDIAC Number: 2012-0444 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (PU) First Republic Bank (TR) Wells Fargo Bank	08-01-27 Term	TIC: 3.307 NIC: 3.297
07-26-12 08-15-2012	\$40,960,000	Long Beach Community College District Los Angeles CDIAC Number: 2012-0657 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Kinsell Newcomb	05-01-30 Serial	TIC: NIC: 3.016
07-31-12 08-28-2012	\$8,420,000	Walnut Creek School District Contra Costa CDIAC Number: 2012-0958 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-27 Comb	TIC: 1.456 NIC: 1.574
08-01-12 08-15-2012	\$45,520,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2012-1000 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Quint & Thimmig (FA) Government Fin Serv (TR) US Bank NA (UW) Bank of America Merrill	07-01-30 Serial	TIC: 2.593 NIC: 2.735
08-02-12 08-16-2012	\$14,999,904	El Dorado Union High School District El Dorado CDIAC Number: 2012-1346 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Meisrow Financial	08-01-42 Serial	TIC: 5.168 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-07-12 08-21-2012	\$18,003,211	Pittsburg Unified School District Contra Costa CDIAC Number: 2012-1275 General obligation bond K-12 school facility Series C	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	08-01-52 Comb	TIC: 5.500 NIC: 11.744
08-07-12 08-21-2012	\$55,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2012-1440 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 3.611 NIC: 3.852
08-07-12 08-21-2012	\$7,000,000	Wasco Union High School District Kern CDIAC Number: 2012-1441 General obligation bond K-12 school facility Series B	S:AA-/A+ Ins	Comp	(BC) Stradling Yocca (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Sterne Agee Leach	08-01-32 Serial	TIC: 3.681 NIC: 3.750
08-09-12 08-30-2012	\$4,400,000	McFarland Unified School District Kern CDIAC Number: 2012-1421 General obligation bond K-12 school facility Refunding	S:AA-/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	11-01-24 Serial	TIC: 2.715 NIC:
08-14-12 08-29-2012	\$289,365,000	San Francisco City & County San Francisco CDIAC Number: 2012-1417 General obligation bond Hospital Series D & E	S:AA M:Aa2 F:AA-	Comp	(BC) Schiff Hardin LLP (CB) Lofton & Jennings (FA) Montague DeRose (UW) Citigroup Global Markets	06-15-32 Serial	TIC: NIC: 2.981
08-15-12 08-30-2012	\$79,996,801	Clovis Unified School District Fresno CDIAC Number: 2012-1219 General obligation bond K-12 school facility Series A	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) Union Bank NA (UW) Stone Youngberg/Stifel	08-01-37 Comb	TIC: 4.206 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-15-12 08-30-2012	\$6,675,000	Richland School District Kern CDIAC Number: 2012-1420 General obligation bond K-12 school facility Series A Refunding	S:AA-/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	08-01-24 Serial	TIC: 2.948 NIC:
08-16-12 08-22-2012	\$22,608,945	Savanna Elementary School District Orange CDIAC Number: 2012-1338 General obligation bond K-12 school facility Series A	S:AA-/A+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	08-01-52 Comb	TIC: 5.227 NIC:
08-21-12 09-13-2012	\$100,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2012-1473 General obligation bond College, university facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Markets	08-01-37 Comb	TIC: 3.398 NIC: 3.658
08-21-12 09-13-2012	\$28,345,000	West Valley-Mission Community College District Multiple CDIAC Number: 2012-1474 General obligation bond College, university facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) RBC Capital Markets	08-01-25 Serial	TIC: 2.460 NIC: 2.748
# 08-30-12 09-13-2012	\$27,930,000	San Carlos School District San Mateo CDIAC Number: 2012-1484 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Keygent LLC (PU) First Republic Bank (TR) The Bank of NY Mellon	10-01-30 Term	TIC: 3.034 NIC: 3.027