

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JUNE 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>INTERIM FINANCING</u>					
# 06-04-14	\$5,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2014-0768 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) The PFM Group		TIC: NIC:
# 06-04-14	\$5,000,000	Los Altos School District Santa Clara CDIAC Number: 2014-0769 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) The PFM Group		TIC: NIC:
# 06-04-14	\$900,000,000	Los Angeles County Los Angeles CDIAC Number: 2014-0870 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Squire Sanders (US) LLP (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:
# 06-05-14	\$200,000,000	Kern County Kern CDIAC Number: 2014-0825 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC:
06-16-14	\$32,500,000	Torrance Los Angeles CDIAC Number: 2014-0695 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
06-19-14	\$50,000,000	San Diego County Water Authority San Diego CDIAC Number: 2014-0709 Commercial paper Project, interim financing Series 1 Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch Pierce		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-23-14	\$1,450,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0782 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Samuel A Ramirez		TIC: NIC:
# 06-25-14	\$8,000,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2014-0807 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2014-15 TRAN Pool Series A & B		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
# 06-25-14	\$2,000,000	Gavilan Joint Community College District (CCCFA) Multiple CDIAC Number: 2014-0808 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2014-15 TRAN Pool Series A & B		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
# 06-25-14	\$10,000,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2014-0809 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2014-15 TRAN Pool Series A & B		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
# 06-25-14	\$4,000,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2014-0810 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2014-15 TRAN Pool Series A & B		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
# 06-25-14	\$15,000,000	San Joaquin Delta Community College District (CCCFA) San Joaquin CDIAC Number: 2014-0811 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2014-15 TRAN Pool Series A & B		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 06-25-14	\$3,000,000	San Jose-Evergreen Community College District (CCCFA) Santa Clara CDIAC Number: 2014-0812 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2014-15 TRAN Pool Series A & B		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
# 06-25-14	\$10,000,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2014-0813 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2014-15 TRAN Pool Series A & B		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
# 06-25-14	\$5,500,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2014-0814 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2014-15 TRAN Pool Series A & B		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
# 06-25-14	\$7,000,000	West Kern Community College District (CCCFA) Kern CDIAC Number: 2014-0815 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2014-15 TRAN Pool Series A & B		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
07-01-14	\$100,000,000	San Jose Santa Clara CDIAC Number: 2014-0619 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (PU) Bank of America NA		TIC: NIC:
# 07-09-14	\$1,900,000	Orland Unified School District Multiple CDIAC Number: 2014-0752 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-09-14	\$24,995,000	Berkeley Alameda CDIAC Number: 2014-0799 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 07-09-14	\$75,000,000	Oakland Alameda CDIAC Number: 2014-0866 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Hawkins Delafield (FA) First Southwest		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
04-15-14 04-29-2014	\$150,920,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2014-0198 Revenue anticipation note Project, interim financing Kern HSD Refunding	S:SP-1 M:MIG1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	05-01-15 Term	TIC: 0.395 NIC: 0.395
05-01-14 05-14-2014	\$15,740,000	Val Verde Unified School District Riverside CDIAC Number: 2014-0548 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-14 Term	TIC: 0.784 NIC:
05-06-14 05-22-2014	\$26,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2014-0625 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Morgan Stanley	09-30-14 Term	TIC: 0.111 NIC: 0.111
05-20-14 05-29-2014	\$1,200,000	Galt Joint Union Elementary School District Sacramento CDIAC Number: 2014-0309 Tax and revenue anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (TR) Sacramento Co (UW) Southwest Securities	09-30-14 Term	TIC: 0.597 NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-22-14	\$12,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2014-0742 Certificates of participation/leases K-12 school facility		Neg	(BC) Stradling Yocca (PU) Green Campus Partners, LL		TIC: NIC:
# 06-05-14	\$9,501,900	Lake Elsinore Unified School District CFD No 2004-3 Riverside CDIAC Number: 2014-0745 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) City National Bank		TIC: NIC:
# 06-05-14	\$6,538,100	Lake Elsinore Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-0746 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) City National Bank		TIC: NIC:
# 06-05-14	\$6,608,200	Lake Elsinore Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-0748 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) City National Bank		TIC: NIC:
# 06-05-14	\$1,825,000	Carlsbad Unified School District CFD No 1 San Diego CDIAC Number: 2014-0787 Limited tax obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Capital One Pub Funding		TIC: NIC:
# 06-11-14	\$37,000,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-0771 Limited tax obligation bond K-12 school facility Series A		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) US Bancorp		TIC: NIC:

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		<u>EDUCATION</u>					
# 06-11-14	\$18,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0860 Conduit revenue bond College, university facility Touro College & Univ Series A Refunding		Neg	(BC) Hawkins Delafield (FA) Optimal Capital (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-12-14	\$3,780,000	Menifee Union School District CFD No 2004-6 Riverside CDIAC Number: 2014-0902 Limited tax obligation bond K-12 school facility		Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-18-14	\$17,000,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0865 Limited tax revenue bond K-12 school facility Series B Refunding		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-24-14	\$8,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0847 Loan from a bank or other institution K-12 school facility Westmark School Refunding		Neg	(FA) Growth Capital (PU) First Republic Bank		TIC: NIC:
# 06-24-14	\$750,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0848 Conduit revenue bond K-12 school facility Justin Siena High School Corporation		Neg	(FA) Growth Capital (PU) Kutak Rock		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 06-26-14	\$5,690,000	California School Finance Authority State of California CDIAC Number: 2013-1920 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
+ 06-26-14	\$345,000	California School Finance Authority State of California CDIAC Number: 2013-1921 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 06-26-14	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0892 Conduit revenue bond College, university facility Pitzer College Refunding		Neg	(BC) Squire Patton Boggs (PU) First Republic Bank		TIC: NIC:
# 06-26-14	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0893 Conduit revenue bond College, university facility Pomona College		Neg	(BC) Squire Patton Boggs (PU) First Republic Bank		TIC: NIC:
# 07-02-14	\$5,000,000	California School Finance Authority State of California CDIAC Number: 2014-0788 Conduit revenue bond K-12 school facility KIPP LA Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:

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PROPOSED		EDUCATION					
# 07-02-14	\$35,000,000	California School Finance Authority State of California CDIAC Number: 2014-0798 Conduit revenue bond K-12 school facility KIPP LA Series A		Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 07-16-14	\$10,000,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-0785 Limited tax obligation bond K-12 school facility IA No 1		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-16-14	\$16,500,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-0786 Limited tax obligation bond K-12 school facility IA No 3		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 07-17-14	\$9,000,000	Yucaipa-Calimesa Joint Unified School District Multiple CDIAC Number: 2014-0088 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC		TIC: NIC:
+ 07-30-14	\$7,000,000	California School Finance Authority State of California CDIAC Number: 2014-0176 Conduit revenue bond K-12 school facility Alta Public Schools Series A		Neg	(BC) Orrick Herrington (UW) Charter Impact		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 07-30-14	\$300,000	California School Finance Authority State of California CDIAC Number: 2014-0177 Conduit revenue bond K-12 school facility Alta Public Schools Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) Charter Impact		TIC: NIC:
# 08-12-14	\$5,300,000	Moreno Valley Unified School District CFD No 2004-2 Riverside CDIAC Number: 2014-0904 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) City National Bank		TIC: NIC:
# 08-12-14	\$26,700,000	Moreno Valley Unified School District CFD No 2004-6 Riverside CDIAC Number: 2014-0905 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) City National Bank		TIC: NIC:
# 08-13-14	\$9,500,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0883 Limited tax obligation bond K-12 school facility IA No. 2		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-13-14	\$10,000,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0884 Limited tax obligation bond K-12 school facility IA No. 3		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
04-30-14 05-14-2014	\$124,115,000	California Educational Facilities Authority State of California CDIAC Number: 2014-0476 Conduit revenue bond College, university facility Stanford Univ Series U-5 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	05-01-21 Term	TIC: 1.775 NIC: 1.979
04-30-14 05-14-2014	\$278,980,000	California Educational Facilities Authority State of California CDIAC Number: 2014-0527 Conduit revenue bond College, university facility Stanford University Series U-6	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	05-01-45 Term	TIC: 3.636 NIC: 4.185
05-01-14 05-01-2014	\$50,010,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0375 Conduit revenue bond College, university facility Point Loma Nazarene Univ Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	05-01-44 Term	TIC: NIC: Variable
05-01-14 05-15-2014	\$9,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0638 Conduit revenue bond K-12 school facility Sonoma Academy Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	05-01-44 Term	TIC: NIC: Variable
05-14-14 05-28-2014	\$2,220,000	Kingsburg Elementary Charter School District Fresno CDIAC Number: 2014-0529 Certificates of participation/leases K-12 school facility	S:A	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wilmington Trust (UW) OConnor & Co Sec	05-01-34 Serial	TIC: 4.166 NIC: 4.139

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<u>SOLD</u>		<u>EDUCATION</u>					
05-15-14 05-21-2014	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0639 Conduit revenue bond K-12 school facility Maranatha HS Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	05-01-44 Term	TIC: NIC: Variable
05-30-14 05-30-2014	\$28,248,499	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2014-0716 Certificates of participation/leases K-12 school facility Series A	NR	Neg	(BC) Jones Hall (PU) Plymouth Pk Tax Svcs	Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOUSING</u>					
# 06-11-14	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0806 Conduit revenue bond Multifamily housing Peppertree Senior Apts Series A		Neg	(BC) Orrick Herrington (UW) Wedbush Securities Inc		TIC: NIC:
# 06-12-14	\$1,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0842 Revenue anticipation note Multifamily housing Valley View Apts Series E-2 Federally Taxable		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
06-18-14	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0732 Conduit revenue bond Multifamily housing Monument Arms Apts		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:

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<u>PROPOSED</u>							
# 06-20-14	\$9,210,000	La Verne Los Angeles CDIAC Number: 2014-0826 Conduit revenue bond Single-family housing Copacabana Mobile Home Park Refunding		Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (UW) Stinson Securities		TIC: NIC:
# 06-26-14	\$11,000,000	Santa Rosa Sonoma CDIAC Number: 2014-0839 Conduit revenue bond Multifamily housing Tierra Springs Apts		Neg	(BC) Jones Hall		TIC: NIC:
+ 07-01-14	\$9,150,000	Kern County Housing Authority Kern CDIAC Number: 2014-0517 Conduit revenue bond Multifamily housing Auburn Heights Apts		Neg	(BC) Best Best & Krieger (UW) Citigroup Global Markets		TIC: NIC:
# 07-15-14	\$3,000,000	California Affordable Housing Agency Multiple CDIAC Number: 2014-0894 Conduit revenue bond Multifamily housing Crosswood Apts		Neg	(BC) Jones Hall (UW) Citi Community Capital		TIC: NIC:
+ 07-31-14	\$7,750,000	Kern County Housing Authority Kern CDIAC Number: 2014-0515 Conduit revenue bond Multifamily housing Jasmine Heights Apts		Neg	(BC) Best Best & Krieger (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 11-01-14	\$4,500,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2014-0394 Conduit revenue bond Multifamily housing Santa Monica RHCP Apts Series A		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
04-01-14 04-30-2014	\$10,726,000	Oxnard Housing Authority Ventura CDIAC Number: 2014-0204 Conduit revenue bond Multifamily housing Terraza De Las Cortes Apts Series A	NR	Neg	(BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) JP Morgan Chase Bank (TR) JP Morgan Chase & Co	05-01-37 Term	TIC: NIC: Variable
05-01-14 05-14-2014	\$4,750,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0612 Conduit revenue bond Multifamily housing Willows Senior Series A	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank (TR) Wells Fargo Bank	11-01-17 Term	TIC: NIC: Variable
05-01-14 05-20-2014	\$17,119,625	California Municipal Finance Authority Multiple CDIAC Number: 2014-0679 Conduit revenue bond Multifamily housing Garfield Park Village Note A	NR	Neg	(BC) Quint & Thimmig (PU) Union Bank NA	02-01-34 Term	TIC: NIC: Variable
05-12-14 05-12-2014	\$36,500,000	California Educational Facilities Authority State of California CDIAC Number: 2014-0439 Conduit revenue bond College, university housing Univ of the Pacific Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) JP Morgan Chase Bank (TR) US Bank NA	05-01-34 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
05-14-14 05-14-2014	\$15,000,000	San Francisco City & County San Francisco CDIAC Number: 2014-0460 Conduit revenue bond Multifamily housing Transbay / Block 6 Series B	NR	Neg	(BC) Squire Sanders (US) LLP (CB) Amira Jackmon (FA) CSG Advisors (PU) Silicon Vly Bank (TR) US Bank NA	05-01-31 Term	TIC: NIC: Variable
05-21-14 05-21-2014	\$2,300,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2014-0393 Conduit revenue bond Multifamily housing Villa Nueva RHCP Apts Series B	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	12-01-45 Term	TIC: 5.090 NIC:
# 05-22-14 05-22-2014	\$13,500,000	California Housing Finance Agency State of California CDIAC Number: 2014-0754 Conduit revenue bond Multifamily housing Rancheria Del Sol Apts Issue A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	12-01-46 Term	TIC: NIC: Variable
# 05-22-14 05-22-2014	\$9,350,000	California Housing Finance Agency State of California CDIAC Number: 2014-0759 Conduit revenue bond Multifamily housing Sullivan Manor Apts Issue B	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	03-01-46 Term	TIC: NIC: Variable
# 06-05-14 06-05-2014	\$26,760,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0819 Conduit revenue bond Multifamily housing 615 Manhattan Series A & B	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	12-01-46 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
05-28-14	\$5,100,000	Alameda County Industrial Development Authority	S:AA-/A-1+	Neg	(BC) Schiff Hardin LLP	05-01-41	TIC:
05-29-2014		Alameda CDIAC Number: 2014-0607 Conduit revenue bond Industrial development Evolve Manufacturing Technologies Inc	LOC		(FA) Progressive Capital (EN) Wells Fargo Bank (TR) Wilmington Trust (UW) Westhoff Cone	Term	NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 06-16-14	\$38,590,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0800 Conduit revenue bond Health care facilities Retirement Housing Foundation Series A Refunding		Neg	(BC) Hawkins Delafield (PU) California Bank & Trust		TIC: NIC:
# 06-17-14	\$2,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0801 Conduit revenue bond Health care facilities Neighborhood Healthcare		Neg	(BC) Kutak Rock (PU) City National Bank		TIC: NIC:
# 06-26-14	\$3,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0831 Conduit revenue bond Health care facilities N Co Health		Neg	(BC) Kutak Rock (PU) City National Bank		TIC: NIC:
06-30-14	\$150,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0700 Conduit revenue bond Health care facilities Fountainview at Gonda Westside, Series A-D		Neg	(BC) Foley & Lardner (PU) Cain Brothers		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
+ 07-09-14	\$13,000,000	Solvang Santa Barbara CDIAC Number: 2014-0588 Certificates of participation/leases Health care facilities		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial		TIC: NIC:
# 07-10-14	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0867 Conduit revenue bond Health care facilities Hollenbeck Palms Senior Living Fac		Neg	(BC) Squire Patton Boggs (FA) Cain Brothers (PU) Western Alliance Bancorp		TIC: NIC:
# 08-06-14	\$310,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0899 Conduit revenue bond Hospital Loma Linda Univ Medical Center - Murrieta Series A Refunding		Neg	(BC) Orrick Herrington (UW) Merrill Lynch Pierce		TIC: NIC:
08-13-14	\$308,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-0719 Conduit revenue bond Other, multiple health care purposes Providence Health & Services Series A Refunding		Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
04-30-14 05-07-2014	\$50,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0454 Conduit revenue bond Hospital Huntington Memorial Hospital	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Deutsche Bank Securities (TR) US Bank NA	12-31-44 Term	TIC: 4.838 NIC:

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 05-01-14 05-15-2014	\$5,913,682	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0718 Loan from a bank or other institution Other, multiple health care purposes CA Shock Trauma Air Rescue Series A	NR	Neg	(BC) Gilmore & Bell (PU) People's Capital (TR) Deutsche Bank Trust Co	05-15-24 Term	TIC: NIC: 3.640
# 05-30-14 05-30-2014	\$6,773,278	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0805 Loan from a bank or other institution Other, multiple health care purposes CA Shock Trauma Air Rescue Series B	NR	Neg	(BC) Gilmore & Bell (PU) Bank of the West (TR) Deutsche Bank Trust Co	05-30-24 Serial	TIC: NIC: 4.150
# 06-04-14 06-12-2014	\$140,305,000	Los Angeles County Regional Financing Authority Los Angeles CDIAC Number: 2014-0852 Conduit revenue bond Health care facilities MonteCedro Inc Series A, B-1, B-2 & B-3	S:A F:A Ins	Neg	(BC) Chapman & Cutler LLP (FA) North Shore Cons (EN) OSHPD (TR) US Bank NA (UW) Bank of America Merrill	11-15-44 Comb	TIC: 4.033 NIC: 3.770
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-21-14	\$30,505,000	WateReuse Financing Authority Multiple CDIAC Number: 2014-0802 Public enterprise revenue bond Flood control, storm drainage Vallejo Sanitation & Fld Cntrl Dist Series A Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-21-14	\$22,665,000	Novato CFD No 1994-1 Marin CDIAC Number: 2014-0896 Limited tax obligation bond Multiple capital improvements, public works Hamilton Field Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
PROPOSED							
# 06-04-14	\$45,000,000	Santa Ana Orange CDIAC Number: 2014-0829 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) TPB Investments Inc		TIC: NIC:
# 06-10-14	\$3,670,000	Salinas Valley Solid Waste Authority Monterey CDIAC Number: 2014-0855 Certificates of participation/leases Multiple capital improvements, public works Federally Taxable		Neg	(PU) Capital One Pub Funding		TIC: NIC:
# 06-11-14	\$6,350,000	Downey Los Angeles CDIAC Number: 2014-0781 Certificates of participation/leases Recreation and sports facilities Refunding		Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (PU) Western Alliance Bancorp		TIC: NIC:
# 06-11-14	\$9,500,000	Visalia Tulare CDIAC Number: 2014-0854 Certificates of participation/leases Recreation and sports facilities Refunding		Neg	(BC) Stradling Yocca (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
06-15-14	\$6,425,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0693 Limited tax obligation bond Multiple capital improvements, public works IA C		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 06-16-14	\$2,866,000	Madera County Madera CDIAC Number: 2014-0652 Certificates of participation/leases Wastewater collection, treatment Oakhurst		Neg	(BC) Quint & Thimmig		TIC: NIC:

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		<u>PROPOSED</u>					
# 06-16-14	\$25,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2014-0853 Commercial paper Multiple capital improvements, public works Series A		Neg	(BC) Hawkins Delafield (UW) JP Morgan Securities		TIC: NIC:
# 06-16-14	\$48,770,000	San Joaquin County Transportation Authority San Joaquin CDIAC Number: 2014-0891 Sales tax revenue bond Public transit Measure K		Neg	(BC) Nossaman LLP (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC:
06-17-14	\$56,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-0605 Public enterprise revenue bond Water supply, storage, distribution Series C		Neg	(BC) Curls Bartling PC (FA) Montague DeRose (UW) Siebert Brandford		TIC: NIC:
06-17-14	\$50,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2014-0667 Certificates of participation/leases Equipment LAC-CAL Series A		Comp	(BC) Hawkins Delafield (FA) PRAG		TIC: NIC:
# 06-19-14	\$7,575,000	Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0744 Limited tax obligation bond Multiple capital improvements, public works Talavera Imp Area No 2 Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA		TIC: NIC:

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		<u>PROPOSED</u>					
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-19-14	\$8,506,000	Indio CFD No 2006-1 Riverside CDIAC Number: 2014-0747 Limited tax obligation bond Multiple capital improvements, public works Sonora Wells Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA		TIC: NIC:
# 06-19-14	\$8,360,000	Indio CFD No 2005-1 Riverside CDIAC Number: 2014-0751 Limited tax obligation bond Multiple capital improvements, public works Talavera Improv Area No 1 Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio PFA		TIC: NIC:
# 06-19-14	\$24,441,000	Indio Public Financing Authority Riverside CDIAC Number: 2014-0761 Revenue bond (Pool) Multiple capital improvements, public works CFD 2005-1, IA Nos 1 & 2, CFD 2006-1 Refunding		Neg	(BC) Richards Watson (FA) Fieldbrook		TIC: NIC:
# 06-19-14	\$16,500,000	Novato CFD No 1 Marin CDIAC Number: 2014-0895 Limited tax obligation bond Multiple capital improvements, public works Vintage Oaks Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:
# 06-23-14	\$63,000,000	Tulare County Transportation Authority Tulare CDIAC Number: 2014-0767 Sales tax revenue bond Public transit		Comp	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-23-14	\$8,500,000	Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0868 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-23-14	\$7,850,000	Jurupa Community Services District CFD No 33 Riverside CDIAC Number: 2014-0869 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-24-14	\$19,705,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2014-0764 Revenue bond (Pool) Multiple capital improvements, public works Canyon Hills IA A & C Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-24-14	\$11,865,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0765 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:
# 06-24-14	\$3,000,000	Calimesa CFD No 2012-1 Riverside CDIAC Number: 2014-0766 Limited tax obligation bond Multiple capital improvements, public works Singleton Heights, Improv Area No 1		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Southwest Securities		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-24-14	\$7,840,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2014-0770 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA C Refunding		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:
# 06-24-14	\$13,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0849 Conduit revenue bond Public building The San Diego Foundation Refunding		Neg	(PU) First Republic Bank		TIC: NIC:
# 06-25-14	\$5,800,000	Hacienda-La Puente Unified School District Los Angeles CDIAC Number: 2014-0777 Certificates of participation/leases Equipment Energy Conservation Measures		Neg	(BC) GHSB LLP (PU) Bank of America NA		TIC: NIC:
# 06-25-14	\$60,000,000	Calleguas Municipal Water District Ventura CDIAC Number: 2014-0795 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Nossaman LLP (FA) Montague DeRose (UW) Wells Fargo Sec		TIC: NIC:
# 06-25-14	\$500,000,000	Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2014-0841 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Wells Fargo Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-25-14	\$5,000,000	Rio Alto Water District Shasta CDIAC Number: 2014-0887 Special assessment bond Multiple capital improvements, public works		Neg	(BC) Meyers Nave (PU) USDA Rural Dev		TIC: NIC:
# 06-25-14	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0903 Public lease revenue bond Prisons, jails, correctional facilities Kings Co Fac Expansion		Neg	(BC) Orrick Herrington (FA) Bando Pub Fin (UW) Citigroup Global Markets		TIC: NIC:
07-01-14	\$200,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0720 Public enterprise revenue bond Power generation/transmission Series C Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Bank		TIC: NIC:
+ 07-02-14	\$2,224,962	Foresthil Public Utility District Placer CDIAC Number: 2014-0318 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
+ 07-02-14	\$31,510,000	San Mateo San Mateo CDIAC Number: 2014-0528 Public enterprise revenue bond Wastewater collection, treatment Series A		Comp	(BC) Jones Hall (FA) Kitahata & Co		TIC: NIC:
# 07-02-14	\$11,000,000	Santa Cruz Santa Cruz CDIAC Number: 2014-0796 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-02-14	\$4,600,000	Santa Cruz Santa Cruz CDIAC Number: 2014-0797 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 07-02-14	\$65,340,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2014-0878 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-02-14	\$3,500,000	Groveland Community Services District Tuolumne CDIAC Number: 2014-0910 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Nossaman LLP (PU) First Security Bank		TIC: NIC:
# 07-07-14	\$33,095,000	Merced Irrigation District Merced CDIAC Number: 2014-0862 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Sutter Securities		TIC: NIC:
# 07-07-14	\$5,505,000	Merced Irrigation District Merced CDIAC Number: 2014-0863 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Sutter Securities		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-08-14	\$85,000,000	Orange County Sanitation District Orange CDIAC Number: 2014-0898 Certificates of participation/leases Wastewater collection, treatment Series A Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		TIC: NIC:
07-09-14	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:
# 07-09-14	\$4,750,000	Humboldt Bay Harbor Recreation and Conservation District Humboldt CDIAC Number: 2014-0832 Public enterprise revenue bond Ports, marinas Refunding		Neg	(BC) Weist Law Firm (UW) Stern Brothers & Co		TIC: NIC:
# 07-09-14	\$14,250,000	Santa Cruz Public Financing Authority Santa Cruz CDIAC Number: 2014-0864 Public lease revenue bond Multiple capital improvements, public works		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 07-10-14	\$1,125,000	South Placer Regional Transportation Authority Placer CDIAC Number: 2014-0833 Public lease revenue bond Public building Refunding		Neg	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:

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<u>PROPOSED</u>							
# 07-10-14	\$1,455,000	South Placer Regional Transportation Authority Placer CDIAC Number: 2014-0834 Public lease revenue bond Public building Federally Taxable Refunding		Neg	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:
# 07-10-14	\$8,000,000	Butte County Butte CDIAC Number: 2014-0888 Certificates of participation/leases Public building Hall of Records		Neg	(BC) Meyers Nave (PU) USDA Rural Dev		TIC: NIC:
# 07-10-14	\$1,088,000	Hamilton City Community Service District Glenn CDIAC Number: 2014-0889 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Meyers Nave (PU) USDA Rural Dev		TIC: NIC:
+ 07-15-14	\$14,800,000	Madera County Public Financing Authority Madera CDIAC Number: 2013-2095 Certificates of participation/leases Equipment		Neg	(BC) Jones Hall		TIC: NIC:
07-15-14	\$50,000,000	South Placer Wastewater Authority Placer CDIAC Number: 2014-0423 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Jones Hall (FA) Public Fin Management (UW) Morgan Stanley		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-15-14	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2014-0615 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 07-15-14	\$45,000,000	Successor Agency to the San Francisco City & County RDA CFD No 7 San Francisco CDIAC Number: 2014-0816 Limited tax obligation bond Multiple capital improvements, public works Hunters Pt Shipyard Phase 1 Imp Refunding		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-16-14	\$7,685,000	Moss Landing Harbor District Monterey CDIAC Number: 2014-0835 Public enterprise revenue bond Ports, marinas Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 07-22-14	\$13,000,000	San Joaquin County San Joaquin CDIAC Number: 2014-0838 Certificates of participation/leases Solid waste recovery facilities Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Raymond James		TIC: NIC:
# 07-23-14	\$9,150,000	Humboldt Waste Management Authority Humboldt CDIAC Number: 2014-0836 Public enterprise revenue bond Solid waste recovery facilities Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-24-14	\$6,100,000	Pittsburg Contra Costa CDIAC Number: 2014-0886 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Meyers Nave (FA) The PFM Group (PU) Brandis Tallman LLC		TIC: NIC:
# 08-15-14	\$12,000,000	Roseville CFD No 1 Placer CDIAC Number: 2014-0850 Limited tax obligation bond Multiple capital improvements, public works Westbrook		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-15-14	\$10,000,000	Roseville Finance Authority Placer CDIAC Number: 2014-0851 Public enterprise revenue bond Power generation/transmission		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
+ 08-27-14	\$1,600,000	Mammoth Lakes Mono CDIAC Number: 2014-0560 Certificates of participation/leases Other capital improvements, public works Refunding		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group		TIC: NIC:
+ 09-01-14	\$65,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2014-0343 Public lease revenue bond Multiple capital improvements, public works Series A		Comp	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC:
+ 09-24-14	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple capital improvements, public works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 11-01-14	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 12-10-14	\$255,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0339 Public lease revenue bond Convention center Convention Ctr Expansion Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
+ 12-10-14	\$7,500,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0340 Public lease revenue bond Convention center Convention Ctr Expansion Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-01-14 04-29-2014	\$33,780,000	North Lake Tahoe Public Financing Authority Placer CDIAC Number: 2013-0534 Public lease revenue bond Public building S Placer Justice Ctr Courthouse Refunding	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Raymond James	12-01-27 Serial	TIC: 2.766 NIC: 3.021
04-03-14 04-03-2014	\$19,955,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2014-0379 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:A+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank (UW) Wells Fargo Sec	12-01-24 Serial	TIC: 2.569 NIC: 2.792

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-21-14 05-13-2014	\$14,660,000	Tehama County Tehama CDIAC Number: 2014-0453 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:A+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Robert Baird & Co	10-01-38 Comb	TIC: NIC: 3.570
04-22-14 05-15-2014	\$4,680,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0233 Revenue bond (Pool) Multiple capital improvements, public works SCIP-AD14-01 Placer & San Joaquin Series SCI	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	09-02-43 Comb	TIC: 4.980 NIC: 4.915
04-22-14 05-15-2014	\$1,855,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0274 Special assessment bond Multiple capital improvements, public works San Joaquin Co AD No 14-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank	09-02-43 Comb	TIC: 4.980 NIC: 4.915
04-22-14 05-15-2014	\$2,825,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0275 Special assessment bond Multiple capital improvements, public works Placer Co AD No 14-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank	09-02-43 Comb	TIC: 4.980 NIC: 4.915
04-23-14 05-14-2014	\$5,460,000	San Bernardino County CFD No 2003-1 San Bernardino CDIAC Number: 2014-0525 Limited tax obligation bond Multiple capital improvements, public works Citrus Plaza Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC: 4.009 NIC: 3.996

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-24-14 05-07-2014	\$38,465,000	Long Beach Los Angeles CDIAC Number: 2014-0463 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding	S:AA F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	05-15-17 Serial	TIC: 0.665 NIC: 0.700
04-24-14 05-07-2014	\$20,570,000	Long Beach Los Angeles CDIAC Number: 2014-0464 Public enterprise revenue bond Ports, marinas Series B Refunding	S:AA F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	05-15-27 Serial	TIC: 2.176 NIC: 2.426
04-30-14 05-14-2014	\$7,570,000	Fullerton CFD No 2 Orange CDIAC Number: 2014-0584 Limited tax obligation bond Multiple capital improvements, public works Amerige Heights	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stern Brothers & Co	09-01-44 Comb	TIC: 4.909 NIC: 4.940
04-30-14 04-30-2014	\$2,500,000	Oakland Alameda CDIAC Number: 2014-0656 Public enterprise revenue bond Parking Parking Meters	NR	Neg	(PU) JP Morgan Chase Bank (TR) Wilmington Trust	11-01-19 Term	TIC: NIC: Other
05-01-14 05-01-2014	\$21,975,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2014-0452 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (PU) Capital One Pub Funding	06-01-34 Serial	TIC: 3.749 NIC: 3.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-06-14 05-14-2014	\$175,065,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2014-0563 Public lease revenue bond Prisons, jails, correctional facilities Maple St Correctional Ctr Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) Citigroup Global Markets	06-15-37 Comb	TIC: 2.993 NIC: 3.255
05-08-14 05-08-2014	\$1,546,931	Seal Beach Orange CDIAC Number: 2014-0516 Certificates of participation/leases Equipment Energy Conservation	NR	Neg	(BC) Richards Watson (PU) Municipal Finance Corp (TR) Deutsche Bank Natl Trust	11-08-25 Serial	TIC: 3.400 NIC:
05-08-14 05-08-2014	\$4,808,000	Ramona Municipal Water District San Diego CDIAC Number: 2014-0663 Certificates of participation/leases Water supply, storage, distribution San Vicente Rd Pipeline Relocation Federally Taxable	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) JP Morgan Chase Bank	10-01-29 Term	TIC: 3.602 NIC: 3.060
05-15-14 05-29-2014	\$19,880,000	San Francisco City & County Port Commission San Francisco CDIAC Number: 2013-2279 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax	S:A- M:A1 F:A	Neg	(BC) Jones Hall (CB) Schiff Hardin LLP (FA) The PFM Group (TR) US Bank NA (UW) Siebert Brandford	03-01-44 Comb	TIC: 4.019 NIC: 4.077
# 05-15-14 05-29-2014	\$2,795,000	San Francisco City & County Port Commission San Francisco CDIAC Number: 2014-0776 Public enterprise revenue bond Ports, marinas Series B Federally Taxable	S:A- M:A1 F:A	Neg	(BC) Jones Hall (CB) Schiff Hardin LLP (FA) The PFM Group (TR) US Bank NA (UW) Siebert Brandford	03-01-20 Serial	TIC: 2.342 NIC: 2.348

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-20-14 06-10-2014	\$10,575,000	Burbank Los Angeles CDIAC Number: 2014-0561 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA+ M:Aa2	Comp	(BC) Quint & Thimmig (FA) Ross Financial (TR) The Bank of NY Mellon (UW) Raymond James	06-01-33 Comb	TIC: 2.043 NIC:
05-20-14 06-10-2014	\$5,730,000	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 2014-0721 Limited tax obligation bond Multiple capital improvements, public works Indus Specific Plan Northeast Area Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Tracy PFA (TR) The Bank of NY Mellon	09-02-20 Serial	TIC: 2.729 NIC: 2.673
05-20-14 06-10-2014	\$6,060,000	Tracy San Joaquin CDIAC Number: 2014-0722 Special assessment bond Multiple capital improvements, public works ReAD No 2014-1 Refunding	NR	Neg	(BC) Jones Hall (PU) Tracy PFA (TR) The Bank of NY Mellon	09-02-22 Serial	TIC: 2.821 NIC: 2.414
05-20-14 06-10-2014	\$5,425,000	Tracy CFD No 99-1 San Joaquin CDIAC Number: 2014-0723 Limited tax obligation bond Multiple capital improvements, public works Northeast Industrial Area Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Tracy PFA (TR) The Bank of NY Mellon	09-02-24 Serial	TIC: 2.729 NIC: 2.673
05-20-14 06-10-2014	\$17,215,000	Tracy Public Financing Authority San Joaquin CDIAC Number: 2014-0724 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 89-1 & 99-1; Re AD No 2014-1 Series A	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-02-24 Serial	TIC: 2.435 NIC: 2.592

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-21-14 05-21-2014	\$856,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2014-0424 Sales tax revenue bond Public transit Westside Purple Line Exten Section 1 Measure R Federally Taxable	S:A- F:A-	Neg	(FA) The PFM Group (PU) US Dept of Transportation (TR) US Bank NA	06-01-37 Term	TIC: 3.230 NIC:
05-28-14 06-10-2014	\$322,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0360 Public enterprise revenue bond Power generation/transmission Series B	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles C (UW) Barclays Capital Inc	07-01-43 Comb	TIC: 4.008 NIC: 4.361
05-28-14 05-29-2014	\$79,770,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-0623 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding	S:AAA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) Wells Fargo Bank (UW) JP Morgan Securities	07-01-32 Term	TIC: NIC: 1.410
# 05-30-14 05-30-2014	\$400,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2014-0837 Certificates of participation/leases Equipment Utility Vehicles	NR	Neg	(FA) Govt Financial Strategies (PU) Municipal Asset Mgt	05-30-19 Term	TIC: 2.237 NIC: 2.250
06-03-14 06-03-2014	\$35,025,340	Oxnard Financing Authority Ventura CDIAC Number: 2014-0472 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Capital One Pub Funding (TR) Wells Fargo Bank	06-01-34 Term	TIC: NIC: 3.800

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-04-14 06-19-2014	\$2,825,000	Perris CFD No 2006-1 Riverside CDIAC Number: 2014-0627 Limited tax obligation bond Multiple capital improvements, public works Meritage Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-38 Serial	TIC: 4.485 NIC: 4.580
06-04-14 06-19-2014	\$2,825,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-0628 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2006-1 Meritage Series B Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-38 Comb	TIC: 4.485 NIC: 4.580
# 06-05-14 06-05-2014	\$2,962,000	Fort Bragg Mendocino CDIAC Number: 2014-0779 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Meyers Nave (PU) Compass Bank	10-01-23 Term	TIC: NIC: 3.060
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 05-30-14	\$3,575,000	Successor Agency to the Firebaugh Redevelopment Agency Fresno CDIAC Number: 2014-0789 Tax allocation bond Redevelopment, multiple purposes Firebaugh Redev Series A Refunding		Neg	(BC) Nossaman LLP (FA) A M Peche (PU) TPB Investments Inc		TIC: NIC:
# 05-30-14	\$2,600,000	Successor Agency to the Firebaugh Redevelopment Agency Fresno CDIAC Number: 2014-0790 Tax allocation bond Redevelopment, multiple purposes Firebaugh Redev Series B Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) A M Peche (PU) TPB Investments Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		REDEVELOPMENT					
# 06-03-14	\$45,000,000	Successor Agency to the Garden Grove Community Development Agency Orange CDIAC Number: 2014-0763 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Stradling Yocca (FA) Springsted Incorporated (UW) Mitsubishi UFJ Securities		TIC: NIC:
# 06-11-14	\$72,100,000	Successor Agency to the La Quinta Redevelopment Agency Riverside CDIAC Number: 2014-0741 Tax allocation bond Redevelopment, multiple purposes Areas Nos 1 & 2, Series A Refunding		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (UW) Southwest Securities		TIC: NIC:
# 06-15-14	\$27,780,000	Successor Agency to the Chino Redevelopment Agency San Bernardino CDIAC Number: 2014-0783 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-15-14	\$1,515,000	Successor Agency to the Chino Redevelopment Agency San Bernardino CDIAC Number: 2014-0784 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
06-26-14	\$4,000,000	Successor Agency to the Clayton Redevelopment Agency Contra Costa CDIAC Number: 2014-0731 Tax allocation bond Redevelopment, multiple purposes Refunding		Comp	(BC) Jones Hall (FA) Steven Gortler		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>REDEVELOPMENT</u>					
# 06-30-14	\$7,000,000	Successor Agency to the South El Monte Improvement District Los Angeles CDIAC Number: 2014-0780 Tax allocation bond Redevelopment, multiple purposes Merged Project Area, Series A Refunding		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-15-14	\$7,500,000	Successor Agency to the Belmont Redevelopment Agency San Mateo CDIAC Number: 2014-0590 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp		TIC: NIC:
07-15-14	\$6,750,000	Successor Agency to the Belmont Redevelopment Agency San Mateo CDIAC Number: 2014-0591 Tax allocation bond Redevelopment, multiple purposes Series B Refunding		Neg	(BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp		TIC: NIC:
07-22-14	\$16,000,000	Successor Agency to the Orange County Development Agency Orange CDIAC Number: 2014-0726 Tax allocation bond Redevelopment, multiple purposes Neighborhood Development and Preservation Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Compass Mortgage Corp		TIC: NIC:
# 07-25-14	\$70,000,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2014-0885 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Meyers Nave (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 07-31-14	\$13,500,000	Successor Agency to the Azusa Redevelopment Agency Los Angeles CDIAC Number: 2014-0830 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 09-03-14	\$2,750,000	Successor Agency to the Dixon Redevelopment Agency Solano CDIAC Number: 2014-0059 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors		TIC: NIC:
+ 11-25-14	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
04-03-14 04-30-2014	\$29,075,000	Successor Agency to the Fairfield Redevelopment Agency Solano CDIAC Number: 2014-0206 Tax allocation bond Redevelopment, multiple purposes Fairfield Redev Refunding	S:AA- Ins	Neg	(BC) Jones Hall (FA) Kitahata & Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: 2.493 NIC: 2.657
04-30-14 05-14-2014	\$14,650,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2014-0150 Tax allocation bond Redevelopment, multiple purposes Amended Merged Plans Nos. 1 & 2 Refunding	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	09-01-33 Comb	TIC: 4.167 NIC: 4.381

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
05-20-14	\$2,925,000	Calimesa Financing Authority	S:AA/A	Neg	(BC) Richards Watson	12-01-38	TIC: 3.633
05-28-2014		Riverside CDIAC Number: 2014-0444 Tax allocation bond Redevelopment, multiple purposes Area Nos 1 & 5 Refunding	Ins		(FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Jefferies LLC	Comb	NIC: 3.651
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-03-14	\$76,053	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0820 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140603-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-03-14	\$151,792	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0821 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140603-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-03-14	\$221,768	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0822 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140603-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-03-14	\$854,961	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0823 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Bond Series 140603-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 06-05-14	\$45,000	Folsom Community Facilities District No 2014-1 Sacramento CDIAC Number: 2014-0840 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 1 mPower Pace Program Series R-1		Neg	(BC) Jones Hall (PU) Placer Co		TIC: NIC:
# 06-06-14	\$30,235	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0843 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140606-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-06-14	\$300,605	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0844 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140606-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-06-14	\$577,017	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0845 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140606-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-06-14	\$821,549	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0846 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140606-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-10-14	\$153,381	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0856 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, 140610-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-10-14	\$349,518	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0857 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, 140610-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-10-14	\$630,698	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0858 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, 140610-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-10-14	\$952,139	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0859 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, 140610-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-12-14	\$1,800,000	San Jacinto Riverside CDIAC Number: 2014-0803 Pension obligation bonds Insurance and pension funds Federally Taxable State Taxable Refunding		Neg	(BC) Best Best & Krieger (PU) Rabobank NA		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-13-14	\$257,209	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0861 Special assessment bond Residential Energy Conservation, Improvement 7.500% Interest Rate Series 140613-WR-C-SA Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-13-14	\$322,548	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0879 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Bond Series 140613-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-13-14	\$279,629	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0880 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140613-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-13-14	\$563,524	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0881 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140613-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-13-14	\$1,280,384	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0882 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140613-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 06-17-14	\$87,384	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0906 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140617-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-17-14	\$220,510	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0907 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140617-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-17-14	\$387,436	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0908 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140617-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 06-17-14	\$945,447	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0909 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140617-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 07-01-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0817 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-01-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0818 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
08-01-14	\$9,000,000	Tuolumne County Tuolumne CDIAC Number: 2014-0589 Pension obligation bonds Insurance and pension funds Refunding		Neg	(BC) Quint & Thimmig (FA) Brandis Tallman LLC (PU) Umpqua Bank		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
05-02-14 05-02-2014	\$211,248	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0632 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140502-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
05-02-14 05-02-2014	\$270,078	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0633 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140502-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
05-02-14 05-02-2014	\$619,782	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0634 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140502-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-02-14 05-02-2014	\$1,338,569	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0635 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140502-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
05-06-14 05-06-2014	\$163,265	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0644 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140506-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
05-06-14 05-06-2014	\$296,785	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0645 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140506-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
05-06-14 05-06-2014	\$330,666	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0646 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140506-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
05-06-14 05-06-2014	\$979,722	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0647 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140506-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-08-14 05-21-2014	\$30,940,000	Riverside Riverside CDIAC Number: 2014-0514 Bond anticipation note Insurance and pension funds Series A Federally Taxable Refunding	S:SP-1+ F:F1+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	06-01-15 Term	TIC: 0.944 NIC: 0.942
05-09-14 05-09-2014	\$57,522	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0669 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140509-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
05-09-14 05-09-2014	\$499,326	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0670 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140509-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
05-09-14 05-09-2014	\$645,602	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0671 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140509-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
05-09-14 05-09-2014	\$1,374,624	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0672 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140509-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-13-14 05-13-2014	\$290,006	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0697 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140513-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
05-13-14 05-13-2014	\$265,146	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0698 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140513-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
05-13-14 05-13-2014	\$881,028	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0699 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140513-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
05-13-14 05-13-2014	\$321,847	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0701 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140513-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
05-16-14 05-16-2014	\$104,053	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0710 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140516-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-16-14 05-16-2014	\$254,562	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0711 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140516-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
05-16-14 05-16-2014	\$295,535	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0712 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140516-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
05-16-14 05-16-2014	\$1,644,803	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0713 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140516-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
05-20-14 05-20-2014	\$86,870	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0727 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140520-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
05-20-14 05-20-2014	\$175,657	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0728 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140520-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-20-14 05-20-2014	\$376,985	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0729 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140520-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
05-20-14 05-20-2014	\$783,369	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0730 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140520-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
# 05-23-14 05-23-2014	\$77,542	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0743 Special assessment bond Commercial Energy Conservation, Improvement 7.750% Interest Rate, Series 140523-WR-C-SA-R-1 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 7.500 NIC:
# 05-23-14 05-23-2014	\$896,287	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0749 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140523-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
# 05-23-14 05-23-2014	\$1,540,313	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0753 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140523-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 05-23-14 05-23-2014	\$168,065	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0755 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140523-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
# 05-23-14 05-23-2014	\$147,520	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0760 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140523-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
# 05-27-14 05-27-2014	\$134,281	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0772 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140527-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
# 05-27-14 05-27-2014	\$269,581	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0773 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140527-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
# 05-27-14 05-27-2014	\$289,512	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0774 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140527-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 05-27-14 05-27-2014	\$1,130,600	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0775 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140527-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
# 05-30-14 05-23-2014	\$125,965	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0791 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140530-CA-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
# 05-30-14 05-30-2014	\$382,251	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0792 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140530-CA-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
# 05-30-14 05-30-2014	\$546,385	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0793 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Bond Series 140530-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
# 05-30-14 05-30-2014	\$2,129,642	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0794 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140530-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-02-14 06-02-2014	\$3,658	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0641 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co Home FA	09-02-23 Serial	TIC: NIC: Variable
06-02-14 06-02-2014	\$160,989	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0642 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co Home FA	09-02-33 Serial	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-27-14	\$8,000,000	Duarte Unified School District Los Angeles CDIAC Number: 2014-0740 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Merrill Lynch Pierce		TIC: NIC:
# 05-28-14	\$7,500,000	Live Oak School District Santa Cruz CDIAC Number: 2014-0739 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (PU) Capital One Pub Funding		TIC: NIC:
# 05-29-14	\$13,000,000	Carpinteria Unified School District Santa Barbara CDIAC Number: 2014-0734 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-29-14	\$25,000,000	Napa Valley Community College District Multiple CDIAC Number: 2014-0735 General obligation bond College, university facility Crossover Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 05-29-14	\$25,000,000	Napa Valley Community College District Multiple CDIAC Number: 2014-0736 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 05-29-14	\$2,835,000	Hanford Joint Union High School District Multiple CDIAC Number: 2014-0824 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank		TIC: NIC:
# 06-10-14	\$13,000,000	Pleasanton Unified School District Alameda CDIAC Number: 2014-0750 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-10-14	\$90,000,000	San Geronio Memorial Health Care District Riverside CDIAC Number: 2014-0828 General obligation bond Health care facilities Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-17-14	\$40,000,000	Evergreen School District Santa Clara CDIAC Number: 2014-0650 General obligation bond K-12 school facility Series A Refunding		Comp	(BC) Orrick Herrington (FA) The PFM Group		TIC: NIC:
+ 06-18-14	\$27,000,000	Central Unified School District Fresno CDIAC Number: 2014-0283 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
+ 06-26-14	\$30,000,000	Carlsbad Unified School District San Diego CDIAC Number: 2014-0658 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Merrill Lynch Pierce		TIC: NIC:
+ 07-01-14	\$5,200,000	Upland Unified School District San Bernardino CDIAC Number: 2014-0526 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC:
07-01-14	\$30,000,000	Oxnard School District Ventura CDIAC Number: 2014-0673 General obligation bond K-12 school facility Refunding		Comp	(BC) GHSB LLP (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 07-01-14	\$15,000,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2014-0756 General obligation bond K-12 school facility Measure S Series C		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 07-01-14	\$5,000,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2014-0757 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:
# 07-01-14	\$4,835,032	Franklin-McKinley School District Santa Clara CDIAC Number: 2014-0900 General obligation bond K-12 school facility Series D		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 07-01-14	\$5,400,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2014-0901 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 07-02-14	\$5,000,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2014-0758 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 07-02-14	\$385,000	Santa Margarita Water District Orange CDIAC Number: 2014-0871 General obligation bond Water supply, storage, distribution Imp Dist No 2 Series A Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) Public Capital (PU) Santa Margarita/Dana		TIC: NIC:
# 07-02-14	\$445,000	Santa Margarita Water District Orange CDIAC Number: 2014-0872 General obligation bond Water supply, storage, distribution Imp Dist No 2A Series A Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Santa Margarita/Dana		TIC: NIC:
# 07-02-14	\$1,690,000	Santa Margarita Water District Orange CDIAC Number: 2014-0873 General obligation bond Water supply, storage, distribution Imp Dist No 3 Series A Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Santa Margarita/Dana		TIC: NIC:
# 07-02-14	\$6,810,000	Santa Margarita Water District Orange CDIAC Number: 2014-0874 General obligation bond Wastewater collection, treatment Imp Dist No 3A Series A Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Santa Margarita/Dana		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 07-02-14	\$32,280,000	Santa Margarita Water District Orange CDIAC Number: 2014-0875 General obligation bond Water supply, storage, distribution Imp Dist No 4 Series A Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Santa Margarita/Dana		TIC: NIC:
# 07-02-14	\$14,375,000	Santa Margarita Water District Orange CDIAC Number: 2014-0876 General obligation bond Water supply, storage, distribution Imp Dist No 4A Series A Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Santa Margarita/Dana		TIC: NIC:
# 07-02-14	\$9,355,000	Santa Margarita Water District Orange CDIAC Number: 2014-0877 General obligation bond Water supply, storage, distribution Imp Dist No 4B Series A Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Santa Margarita/Dana		TIC: NIC:
# 07-08-14	\$35,000,000	San Joaquin Delta Community College District Multiple CDIAC Number: 2014-0737 General obligation bond College, university facility Series C		Neg	(BC) Stradling Yocca (FA) A M Peche (UW) RBC Capital Mkts LLC		TIC: NIC:
07-10-14	\$6,500,000	Rosemead School District Los Angeles CDIAC Number: 2014-0717 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>GENERAL OBLIGATION BONDS</u>					
07-15-14	\$75,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2014-0725 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-17-14	\$95,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2014-0778 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (UW) Mitsubishi UFJ Securities		TIC: NIC:
# 07-17-14	\$110,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2014-0827 General obligation bond K-12 school facility Refunding		Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:
# 07-22-14	\$22,000,000	Soledad Unified School District Monterey CDIAC Number: 2014-0804 General obligation bond K-12 school facility Series B		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
+ 07-24-14	\$2,095,000	Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:
08-07-14	\$8,000,000	Caruthers Unified School District Fresno CDIAC Number: 2014-0687 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-13-14	\$2,212,197	Chawanakee Unified School District Madera CDIAC Number: 2013-1648 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:
08-14-14	\$65,000,000	Clovis Unified School District Fresno CDIAC Number: 2014-0684 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-14-14	\$4,000,000	Jefferson School District San Joaquin CDIAC Number: 2014-0897 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-01-14 04-15-2014	\$14,000,000	Lincoln Unified School District San Joaquin CDIAC Number: 2014-0205 General obligation bond K-12 school facility Series B	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-38 Comb	TIC: 4.159 NIC: 4.213
04-01-14 04-23-2014	\$50,850,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2014-0395 General obligation bond College, university facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-29 Serial	TIC: 3.312 NIC: 3.633

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
04-01-14 04-23-2014	\$120,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2014-0396 General obligation bond College, university facility Series C	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-43 Comb	TIC: 4.083 NIC: 4.165
04-01-14 04-23-2014	\$31,605,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2014-0397 General obligation bond College, university facility Series C	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-32 Serial	TIC: 3.391 NIC: 3.691
04-01-14 06-03-2014	\$48,275,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2014-0398 General obligation bond College, university facility Series B Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-19 Serial	TIC: 1.116 NIC: 1.208
04-08-14 05-06-2014	\$23,565,000	Cajon Valley Union School District San Diego CDIAC Number: 2014-0222 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-35 Comb	TIC: 3.566 NIC: 3.788
04-22-14 05-22-2014	\$12,910,000	Moreland School District Santa Clara CDIAC Number: 2014-0179 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-25 Serial	TIC: 2.226 NIC: 2.457

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
04-22-14 05-06-2014	\$2,490,000	Arcata Elementary School District Humboldt CDIAC Number: 2014-0549 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc	08-01-38 Comb	TIC: 3.930 NIC: 3.917
04-23-14 05-08-2014	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A	M:Aa3	Neg	(BC) Jones Hall (FA) CA Financial Service (TR) US Bank NA (UW) OConnor & Co Sec	02-01-39 Comb	TIC: 3.939 NIC: 3.968
04-24-14 05-22-2014	\$5,320,000	Victor Elementary School District San Bernardino CDIAC Number: 2014-0466 General obligation bond K-12 school facility Refunding	M:Aa3	Comp	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: 2.032 NIC: 2.190
04-30-14 05-29-2014	\$29,130,000	Riverside Community College District Riverside CDIAC Number: 2014-0631 General obligation bond College, university facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-27 Serial	TIC: 3.129 NIC: 3.429
04-30-14 05-29-2014	\$43,960,000	Riverside Community College District Riverside CDIAC Number: 2014-0637 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: 3.099 NIC: 3.113

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-01-14 06-04-2014	\$7,285,000	Beaumont Unified School District Riverside CDIAC Number: 2014-0413 General obligation bond K-12 school facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-22 Serial	TIC: 1.960 NIC: 2.040
05-01-14 05-15-2014	\$5,300,000	McFarland Unified School District Kern CDIAC Number: 2014-0467 General obligation bond K-12 school facility Series A	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	11-01-38 Comb	TIC: 4.126 NIC: 4.340
05-06-14 05-20-2014	\$22,950,000	Vacaville Unified School District Solano CDIAC Number: 2014-0544 General obligation bond K-12 school facility Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	08-01-30 Serial	TIC: 3.046 NIC: 3.335
05-06-14 05-20-2014	\$3,695,000	Live Oak Unified School District Sutter CDIAC Number: 2014-0714 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-29 Term	TIC: 2.950 NIC: 2.950
05-07-14 05-22-2014	\$24,000,000	Moreland School District Santa Clara CDIAC Number: 2014-0178 General obligation bond K-12 school facility Series A	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 3.912 NIC: 3.973

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-08-14 05-22-2014	\$12,975,000	Fontana Unified School District San Bernardino CDIAC Number: 2014-0376 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-31 Serial	TIC: 2.063 NIC:
05-14-14 05-28-2014	\$15,500,000	North Monterey County Unified School District Monterey CDIAC Number: 2014-0287 General obligation bond K-12 school facility Series A	S:A+ M:A1	Neg	(BC) Quint & Thimmig (FA) CA Financial Service (TR) Union Bank NA (UW) Piper Jaffray & Co	05-01-44 Comb	TIC: 4.098 NIC:
05-14-14 06-04-2014	\$40,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2014-0624 General obligation bond K-12 school facility	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) US Bank NA (UW) UBS Financial Services	08-01-33 Serial	TIC: 2.393 NIC: 2.478
05-14-14 05-28-2014	\$28,985,000	Industry Los Angeles CDIAC Number: 2014-0685 General obligation bond Multiple capital improvements, public works Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) P2 Capital Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-24 Serial	TIC: 3.241 NIC: 3.201
05-20-14 06-04-2014	\$2,170,992	Dehesa School District San Diego CDIAC Number: 2013-1918 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	06-01-44 Comb	TIC: 4.472 NIC:
05-20-14 06-05-2014	\$32,690,000	Oak Valley Hospital District Stanislaus CDIAC Number: 2014-0056 General obligation bond Hospital Refunding	M:A2	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank NA (UW) Piper Jaffray & Co	07-01-35 Comb	TIC: 3.794 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
05-21-14 06-11-2014	\$9,415,000	Ross Elementary School District Marin CDIAC Number: 2014-0562 General obligation bond K-12 school facility Refunding	S:AAA	Comp	(BC) Quint & Thimmig (FA) Stifel Nicolaus & Co Inc (TR) The Bank of NY Mellon (UW) Raymond James	08-01-31 Comb	TIC: 2.956 NIC:
05-28-14 06-10-2014	\$1,855,000	Grant Elementary School District Shasta CDIAC Number: 2014-0421 General obligation bond K-12 school facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Mitsubishi UFJ Securities	08-01-28 Serial	TIC: 2.767 NIC:
# 05-29-14 06-11-2014	\$18,997,251	Citrus Community College District Los Angeles CDIAC Number: 2014-0738 General obligation bond College, university facility Series D	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-38 Serial	TIC: 4.647 NIC: