

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF FEBRUARY 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive / Date of Bid Opening

Neg Negotiated / Date Bond Purchase Agreement Signed

PP Private Placement / Direct Purchase

Dated Date Date interest begins to accrue

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancements  
Int State Intercept

### TAX STATUS DEFINITION

Federally Taxable Interest is subject to federal taxation

State Taxable Interest is subject to State taxation

Subject to Alternative Minimum Tax Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial Serial Bonds  
Term Term Bonds  
Comb Serial and term bond

### PARTICIPANTS

BC Bond Counsel  
CB Co-Bond Counsel  
EN Credit Enhancement  
FA Financial Advisor  
PU Purchaser  
TR Trustee  
UW Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

**NIC** Net Interest Cost  
**TIC** True Interest Cost

**Variable** Rate pegged to an index  
**Other** Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 02-10-15	\$12,000,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2015-0145 Tax and revenue anticipation note Cash Flow, Interim Financing Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-25-15	\$5,000,000	Imperial Community College District Imperial CDIAC Number: 2015-0274 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
11-13-14 11-20-2014	\$16,000,000	Richmond Contra Costa CDIAC Number: 2014-1865 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) MUFJ Union Bank (UW) Raymond James	06-30-15 Term	TIC: 0.510 NIC: 0.512	
01-21-15 02-03-2015	\$1,655,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-2115 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-15 Serial	TIC: 1.991 NIC: 1.990	
# 01-29-15 01-29-2015	\$6,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2015-0131 Commercial paper Project, Interim Financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) Morgan Stanley	05-08-15 Term	TIC: <u>Variable</u> NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
02-15-15	\$10,250,000	Snowline Joint Unified School District CFD No 2002-1 San Bernardino CDIAC Number: 2015-0103 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	
# 02-16-15	\$5,000,000	Los Angeles Co Schools Reg Bus Serv Prog (El Monte City SD) Los Angeles CDIAC Number: 2015-0132 Certificates of participation/leases K-12 School Facility Series B		Neg PP	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:	
02-17-15	\$9,580,000	Etiwanda School District CFD No 9 San Bernardino CDIAC Number: 2015-0071 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-17-15	\$6,755,000	Etiwanda School District CFD No 2004-1 San Bernardino CDIAC Number: 2015-0072 Limited tax obligation bond K-12 School Facility Coyote Canyon Pub Fac IA No 1 Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-18-15	\$93,000,000	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2014-1856 Limited tax obligation bond K-12 School Facility S Irvine Communities Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
02-18-15	\$6,800,000	Montebello Unified School District Los Angeles CDIAC Number: 2014-2046 Certificates of participation/leases K-12 School Facility Lighting Retrofit		Neg PP	(BC) (PU)	Kronick Moskovitz Banc of America Pub Cap	TIC: NIC:	
02-18-15	\$6,500,000	William S Hart Union High School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0085 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Bowie Arneson Wiles Dolinka Group LLC Stifel Nicolaus & Co Inc	TIC: NIC:	
02-18-15	\$20,000,000	William S Hart Union High School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0086 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Bowie Arneson Wiles Dolinka Group LLC Stifel Nicolaus & Co Inc	TIC: NIC:	
02-18-15	\$57,000,000	Perris Union High School District Financing Authority Riverside CDIAC Number: 2015-0087 Revenue bond (Pool) K-12 School Facility CFD Nos 91-1 & 92-1 Refunding		Neg	(BC) (FA) (UW)	Bowie Arneson Wiles CSG Advisors Stifel Nicolaus & Co Inc	TIC: NIC:	
02-18-15	\$13,000,000	Perris Union High School District CFD No 91-1 Riverside CDIAC Number: 2015-0088 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (PU)	Bowie Arneson Wiles CSG Advisors Perris UnHSD FA	TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
02-18-15	\$44,000,000	Perris Union High School District CFD No 92-1 Riverside CDIAC Number: 2015-0091 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (PU) Perris UnHSD FA		TIC: NIC:	
# 02-18-15	\$28,355,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 2015-0180 Revenue bond (Pool) K-12 School Facility CFD Nos 2002-1 & 2003-1 Refunding		Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-18-15	\$1,910,000	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0181 Limited tax obligation bond K-12 School Facility Citation Homes IA No 1 Refunding		Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA		TIC: NIC:	
# 02-18-15	\$2,320,000	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0182 Limited tax obligation bond K-12 School Facility Meritage Homes IA No 2 Refunding		Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA		TIC: NIC:	
# 02-18-15	\$21,375,000	Val Verde Unified School District CFD No 2002-1 Riverside CDIAC Number: 2015-0184 Limited tax obligation bond K-12 School Facility Boulder Springs IA A Refunding		Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
02-25-15	\$5,000,000	Moreno Valley Unified School District CFD No 2007-1 Riverside CDIAC Number: 2014-1706 Limited tax obligation bond K-12 School Facility		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 03-12-15	\$60,000,000	California School Finance Authority State of California CDIAC Number: 2015-0290 Conduit revenue bond K-12 School Facility Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:	
# 03-12-15	\$200,000	California School Finance Authority State of California CDIAC Number: 2015-0292 Conduit revenue bond K-12 School Facility Series B State Taxable		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:	
# 03-24-15	\$5,000,000	San Marcos Unified School District San Diego CDIAC Number: 2015-0211 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Bowie Arneson Wiles (PU) City National Bank		TIC: NIC:	
# 04-22-15	\$11,000,000	Whittier City School District Los Angeles CDIAC Number: 2015-0205 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
05-01-15	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 School Facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
09-11-14 10-11-2014	\$19,410,000	California School Finance Authority State of California CDIAC Number: 2014-1508 Conduit revenue bond K-12 School Facility ICEF-View Park ES & Middle School Series A	S:BB    Int	Neg	(BC) Fox Rothschild (EN) CA State Controller (TR) Wilmington Trust (UW) Ziegler	10-01-49 Term	TIC: 5.905 NIC: 5.898	
09-11-14 10-11-2014	\$400,000	California School Finance Authority State of California CDIAC Number: 2014-1512 Conduit revenue bond K-12 School Facility ICEF-View Park ES & Middle School Series B Federally Taxable	S:BB    Int	Neg	(BC) Fox Rothschild (EN) CA State Controller (TR) Wilmington Trust (UW) Ziegler	10-01-17 Term	TIC: 39.561 NIC: 26.238	
12-04-14 12-18-2014	\$5,590,000	Colton Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2014-1929 Limited tax obligation bond K-12 School Facility Series A	NR	Neg	(BC) Nossaman LLP (FA) C M de Crinis (TR) US Bank NA (UW) Southwest Securities	09-01-44 Comb	TIC: 4.274 NIC: 4.210	
12-17-14 12-17-2014	\$15,515,400	Milpitas Unified School District Santa Clara CDIAC Number: 2014-1953 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Solar	NR	Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Banc of America Pub Cap	12-30-31 Term	TIC: 2.805 NIC:	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-01-15 01-28-2015	\$527,500	Loma Prieta Joint Union Elementary School District Multiple CDIAC Number: 2014-2091 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) (PU)	Stradling Yocca JP Morgan Chase Bank	12-01-24 Serial	TIC: 2.210 NIC: 2.210
01-14-15 01-22-2015	\$3,455,000	Santa Ynez Valley Union High School District Santa Barbara CDIAC Number: 2014-1855 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU)	Quint & Thimmig Wulff Hansen & Co Capital One Pub Funding	03-01-27 Term	TIC: 3.210 NIC:
01-14-15 01-28-2015	\$32,497,308	Auburn Union School District Placer CDIAC Number: 2014-1890 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU)	Quint & Thimmig Capitol Public Fin Group TPB Investments Inc	06-01-38 Term	TIC: 3.704 NIC:
01-21-15 02-04-2015	\$30,090,000	Val Verde Unified School District Riverside CDIAC Number: 2015-0092 Certificates of participation/leases K-12 School Facility Series A Refunding	S:AA/A-  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nixon Peabody Fieldman Rolapp Build America Zions First Natl Bank Piper Jaffray & Co	08-01-35 Serial	TIC: 3.221 NIC:
01-23-15 01-23-2015	\$10,400,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, University Facility Marshall B Ketchum Univ Series B Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Isom Adv / Urban Futures Western Alliance Bancorp The Bank of NY Mellon	02-01-25 Term	TIC: 4.941 NIC: 4.933

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<u>SOLD</u>		<u>EDUCATION</u>						
01-23-15 01-23-2015	\$25,600,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, University Facility Marshall B Ketchum Univ Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Isom Adv / Urban Futures Western Alliance Bancorp The Bank of NY Mellon	02-01-25 Term	TIC: 3.219 NIC: 3.215
01-27-15 01-27-2015	\$13,100,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-1954 Loan from a bank or other institution K-12 School Facility Presidio Knolls School Inc	NR	Neg PP	(BC) (FA) (PU)	Ice Miller Western Solutions Inc Compass Mortgage Corp	08-27-45 Term	TIC: <u>Variable</u> NIC:
01-27-15 01-27-2015	\$250,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2015-0277 Loan from a bank or other institution K-12 School Facility Presidio Knolls School Inc Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Ice Miller Western Solutions Inc Compass Mortgage Corp	08-27-15 Term	TIC: <u>Variable</u> NIC:
# 02-05-15 02-05-2015	\$2,855,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2015-0117 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca The PFM Group Umpqua Bank US Bank NA	08-01-32 Term	TIC: 2.990 NIC: 2.990
<u>PROPOSED</u>		<u>HOUSING</u>						
# 02-05-15	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0162 Conduit revenue bond Multifamily Housing Northwest Manor I Series C		Neg PP	(BC) (PU)	Orrick Herrington California Bank & Trust		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>						
02-17-15	\$14,000,000	Los Angeles Los Angeles CDIAC Number: 2015-0036 Conduit revenue bond Multifamily Housing Winnetka Senior Apts Series M		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Citibank		TIC: NIC:
# 02-20-15	\$3,000,000	San Jose Santa Clara CDIAC Number: 2015-0316 Conduit revenue bond Multifamily Housing Poco Way Apts Series A-2 Federally Taxable		Neg PP	(BC) (FA) (PU)	Hawkins Delafield Ross Financial Citibank		TIC: NIC:
02-24-15	\$11,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0049 Conduit revenue bond Multifamily Housing East Cliff Village Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig Wells Fargo Municipal Cap		TIC: NIC:
# 02-26-15	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0146 Conduit revenue bond Multifamily Housing Callen Street Apts Series D		Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank		TIC: NIC:
# 02-26-15	\$13,088,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0302 Conduit revenue bond Multifamily Housing Pilgrim Terrace Series B		Neg PP	(BC) (PU)	Orrick Herrington Lancaster Pollard & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>						
02-27-15	\$15,000,000	San Buenaventura Housing Authority Ventura CDIAC Number: 2014-2121 Loan from a bank or other institution Multifamily Housing Johnson Gardens Apts		Neg PP	(BC) (FA) (PU)	Jones Hall Recap Advisors MUFUG Union Bank		TIC: NIC:
# 03-12-15	\$30,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0287 Conduit revenue bond College, University Housing Mills College Refunding		Neg PP	(BC) (PU)	Hawkins Delafield First Republic Bank		TIC: NIC:
# 03-13-15	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0214 Conduit revenue bond Multifamily Housing Series E Heritage Commons Apts Phase II		Neg PP	(BC) (PU)	Orrick Herrington Wells Fargo Bank		TIC: NIC:
# 05-01-15	\$47,500,000	San Francisco City & County San Francisco CDIAC Number: 2015-0268 Loan from a bank or other institution Multifamily Housing Mission Bay Apts		Neg PP	(BC) (PU)	Jones Hall Citi Community Capital		TIC: NIC:
05-21-15	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit revenue bond Multifamily Housing Camino Esperanza Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig Bank of the West		TIC: NIC:

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<u>SOLD</u>		<u>HOUSING</u>						
11-06-14 11-06-2014	\$4,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1602 Loan from a bank or other institution Multifamily Housing Olive Court Apts Series U	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Boston Private Bank Boston Private Bank	11-30-31 Term	TIC: <u>Variable</u> NIC:
11-21-14 11-21-2014	\$13,000,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2014-1529 Conduit revenue bond Multifamily Housing Leland Grossman Sandpiper Series A-1 & 2, B-1 & 2 & C-1 & 2	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Horizon Dev Consulting US Bank NA US Bank NA	12-01-33 Term	TIC: <u>Variable</u> NIC:
12-01-14 12-23-2014	\$7,703,071	California Municipal Finance Authority Multiple CDIAC Number: 2014-1883 Conduit revenue bond Multifamily Housing Stonebridge Apts Series A	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Community Economic Inc Silicon Vly Bank Silicon Vly Bank	10-01-36 Term	TIC: <u>Variable</u> NIC:
12-01-14 12-30-2014	\$6,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2014-2114 Conduit revenue bond Multifamily Housing Woodhaven Sr Apts Issue C	NR	Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank	07-01-17 Term	TIC: <u>Variable</u> NIC:
12-24-14 12-24-2014	\$26,256,799	California Municipal Finance Authority Multiple CDIAC Number: 2014-2033 Conduit revenue bond Multifamily Housing Icon at Rosecrans Apts Series A	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Miller Housing Advisor California Bank & Trust California Bank & Trust	06-01-38 Term	TIC: <u>Variable</u> NIC:

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<u>SOLD</u>		<u>HOUSING</u>						
12-24-14 12-24-2014	\$11,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-2034 Conduit revenue bond Multifamily Housing Icon at Rosecrans Apts Series B	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Miller Housing Advisor AHLC South Gate Wells Fargo Bank	12-31-55 Term	TIC: NIC: 5.000
01-01-15 01-15-2015	\$41,000,000	San Francisco City & County San Francisco CDIAC Number: 2014-1320 Loan from a bank or other institution Multifamily Housing Hunters View Apts Phase IIa Series A	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Jones Hall Curls Bartling PC CSG Advisors Citi Community Capital US Bank NA	02-01-28 Term	TIC: <u>Variable</u> NIC:
01-01-15 01-20-2015	\$4,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1884 Conduit revenue bond Multifamily Housing Maple Park Phase 2 Apts	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall CA Housing Partnership Wells Fargo Bank Wells Fargo Bank	08-01-33 Term	TIC: <u>Variable</u> NIC:
01-01-15 01-27-2015	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0045 Loan from a bank or other institution Multifamily Housing The Presidio Apts Series A-1 & A-2	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington 1410 Partners Citi Community Capital	02-01-48 Term	TIC: <u>Variable</u> NIC:
01-13-15 01-13-2015	\$17,363,000	San Diego Housing Authority San Diego CDIAC Number: 2014-2144 Conduit revenue bond Multifamily Housing Rancho Del Sol Series A -1 & Jr Series A-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington CSG Advisors MUFG Union Bank US Bank NA	01-01-60 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
01-21-15 01-21-2015	\$32,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1841 Loan from a bank or other institution Multifamily Housing Rotary Plaza Apts Series A	NR	Neg PP	(BC) (PU)	Jones Hall Citibank	09-01-47 Term	TIC: <u>Variable</u> NIC:
01-23-15 01-23-2015	\$12,565,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1789 Loan from a bank or other institution Multifamily Housing Buchanan Pk Apts	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Citibank Citibank	08-01-47 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
02-24-15	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-2052 Conduit revenue bond Industrial Development Rudolph Foods Company Inc		Neg PP	(BC) (PU)	Jones Hall GE Government Finance Inc		TIC: NIC:
06-03-15	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC)	Orrick Herrington		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
10-28-14 11-25-2014	\$13,730,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1608 Conduit revenue bond Pollution Control Sacramento Biosolids Series A Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Umpqua Bank The Bank of NY Mellon	12-01-24 Term	TIC: 3.335 NIC: 3.310

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
10-28-14 11-25-2014	\$65,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1670 Conduit revenue bond Pollution Control Sacramento Biosolids Series B Federally Taxable Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Umpqua Bank The Bank of NY Mellon	01-01-15 Term	TIC: 4.181 NIC: 4.091
11-25-14 12-18-2014	\$17,165,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1963 Conduit revenue bond Commercial Development Goodwill Industries Sacto Vly & N Nevada Ser A	NR	Neg	(BC) (TR) (UW)	Squire Patton Boggs US Bank NA D A Davidson	01-01-45 Term	TIC: 5.293 NIC: 5.139
11-25-14 12-18-2014	\$1,190,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1976 Conduit revenue bond Commercial Development Goodwill Industries Sacto Vly & N Nevada Ser B Federally Taxable	NR	Neg	(BC) (TR) (UW)	Squire Patton Boggs US Bank NA D A Davidson	01-01-19 Term	TIC: 5.293 NIC: 5.139
12-01-14 12-01-2014	\$4,479,500	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1882 Loan from a bank or other institution Commercial Development Southern CA Public Radio	NR	Neg PP	(BC) (PU)	Kutak Rock DNT Asset Trust	09-01-25 Term	TIC: NIC: 2.570
12-17-14 12-18-2014	\$1,885,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-2043 Conduit revenue bond Industrial Development Canyon Plastics Series A Subject to Alternative Minimum Tax	F:A/F1  LOC	Neg	(BC) (FA) (EN) (TR) (UW)	Kutak Rock Growth Capital Bank of the West US Bank NA Bank of the West	12-01-39 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-17-14 12-18-0014	\$7,580,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-2044 Conduit revenue bond Industrial Development Canyon Plastics Series B Federally Taxable	F:A/FI  LOC	Neg	(BC) Kutak Rock (FA) Growth Capital (EN) Bank of the West (TR) US Bank NA (UW) Bank of the West	12-01-39 Term	TIC: <u>Variable</u> NIC:	
12-22-14 12-22-2014	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1886 Conduit revenue bond Commercial Development Esalen Institute Series A, B & C	NR	Neg PP	(BRC) Futterman Dupree Dodd (FA) Growth Capital (PU) BBVA Compass	12-01-42 Term	TIC: <u>Variable</u> NIC:	
02-03-15 02-04-2015	\$22,720,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-0029 Conduit revenue bond Pollution Control Blue Line Transfer Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank (TR) The Bank of NY Mellon	10-01-34 Term	TIC: <u>Variable</u> NIC:	
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 03-09-15	\$80,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-0264 Conduit revenue bond Health Care Facilities Northern CA Presbyterian Homes & Services Series A Refunding		Neg	(BC) Orrick Herrington (UW) Merrill Lynch Pierce		TIC: NIC:	

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 03-16-15	\$35,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-0269 Conduit revenue bond Hospital Marshall Medical Center Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC:	
# 03-19-15	\$100,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0252 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Wesley Palms		Neg PP	(BC) Orrick Herrington (PU) Compass Mortgage Corp		TIC: NIC:	
07-01-15	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1779 Conduit revenue bond Hospital Northbay Healthcare Group		Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC:	
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
01-14-15 01-28-2015	\$127,740,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1887 Conduit revenue bond Hospital Cottage Health System Oblig Grp Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	11-01-43 Comb	TIC: 3.802 NIC: 4.219	
01-27-15 02-11-2015	\$11,965,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-0054 Conduit revenue bond Health Care Facilities Lincoln Glen Manor for Sr Citizens Refunding	S:A+ Ins	Neg	(BC) Quint & Thimmig (FA) HG Wilson Muni Finance (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-36 Serial	TIC: 3.125 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>				
# 02-04-15 02-24-2015	\$6,360,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0199 Conduit revenue bond Health Care Facilities Aldersly Series A Refunding	F:BBB+	Neg (BC) Chapman & Cutler LLP (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	05-15-40 Comb	TIC: 3.976 NIC: 4.269
# 02-04-15 02-24-2015	\$275,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0317 Conduit revenue bond Health Care Facilities Aldersly Series B Federally Taxable	F:BBB+	Neg (BC) Chapman & Cutler LLP (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	05-15-17 Term	TIC: 3.976 NIC: 4.269
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 01-14-15	\$3,340,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2015-0118 Sales tax revenue bond Public Transit 2000 Measure A Series B Federally Taxable Refunding		Neg (BC) Fulbright & Jaworski (FA) Ross Financial (UW) Citigroup Global Markets		TIC: NIC:
# 01-28-15	\$14,000,000	American Canyon Financing Authority Napa CDIAC Number: 2015-0179 Revenue bond (Pool) Multiple Capital Improvements, Public Works American Canyon Road East AD Refunding		Neg (BC) Jones Hall (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-01-15	\$1,037,885	Oakdale Public Financing Authority Stanislaus CDIAC Number: 2015-0295 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg PP	(BC) (FA)	Nossaman LLP Del Rio Advisors	TIC: NIC:	
# 02-04-15	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0247 Conduit revenue bond Parks, Open Space Silverlakes Equestrian & Sports Park Federally Taxable		Neg PP	(BC) (FA) (PU)	Orrick Herrington Hutchinson Shockey RPM Capital Management	TIC: NIC:	
# 02-05-15	\$7,500,000	Yuba County Yuba CDIAC Number: 2015-0116 Certificates of participation/leases Public Building Sheriff Facility		Neg	(BC) (FA) (UW)	Quint & Thimmig Capitol Public Fin Group Southwest Securities	TIC: NIC:	
# 02-05-15	\$268,955,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2015-0243 Public enterprise revenue bond Airport LA Intl Aprt Series A Subject to Alternative Minimum Tax		Neg	(BC) (FA) (UW)	Kutak Rock PRAG Morgan Stanley	TIC: NIC:	
# 02-05-15	\$230,445,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2015-0244 Public enterprise revenue bond Airport Series B & Series C Refunding		Neg	(BC) (FA) (UW)	Kutak Rock PRAG Morgan Stanley	TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-11-15	\$9,000,000	Oakland Alameda CDIAC Number: 2015-0242 Public lease revenue bond Equipment Emergency Telecommunications Equipment		Neg PP	(BC) (PU)	Schiff Hardin LLP Banc of America Pub Cap	TIC: NIC:	
# 02-12-15	\$10,605,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0134 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series 2014B		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	TIC: NIC:	
# 02-12-15	\$4,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0135 Special assessment bond Multiple Capital Improvements, Public Works Rocklin AD No 14-02		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	TIC: NIC:	
# 02-12-15	\$4,390,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0136 Special assessment bond Multiple Capital Improvements, Public Works San Diego AD No 14-03		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	TIC: NIC:	
# 02-12-15	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0137 Special assessment bond Multiple Capital Improvements, Public Works Chula Vista AD No 14-02		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-12-15	\$1,415,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0138 Special assessment bond Multiple Capital Improvements, Public Works Manteca AD No 14-02		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC		TIC: NIC:
# 02-12-15	\$8,000,000	Oakdale Public Financing Authority Stanislaus CDIAC Number: 2015-0217 Revenue bond (Pool) Multiple Capital Improvements, Public Works Bridle Ridge Refunding		Neg	(BC) (UW)	Jones Hall RBC Capital Mkts LLC		TIC: NIC:
02-15-15	\$20,641,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2015-0060 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 2003-20, 2004-27, 29, 32, 2005-38, 40 & 42 Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp City National Bank		TIC: NIC:
02-15-15	\$7,464,000	Eastern Municipal Water District CFD No 2004-27 Riverside CDIAC Number: 2015-0061 Limited tax obligation bond Multiple capital improvements, public works Cottonwood Ranch Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water		TIC: NIC:
02-15-15	\$4,680,000	Eastern Municipal Water District CFD No 2004-29 Riverside CDIAC Number: 2015-0062 Limited tax obligation bond Multiple capital improvements, public works Sun Ranch Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-15-15	\$2,493,000	Eastern Municipal Water District CFD No 2005-40 Riverside CDIAC Number: 2015-0063 Limited tax obligation bond Multiple capital improvements, public works Mahogany/Promontory Pointe Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:	
02-15-15	\$659,000	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2015-0064 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA B Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:	
02-15-15	\$2,248,000	Eastern Municipal Water District CFD No 2005-42 Riverside CDIAC Number: 2015-0065 Limited tax obligation bond Multiple capital improvements, public works Belicia Ranch/Mosaico Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:	
02-15-15	\$366,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-0067 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh IA B Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:	
02-15-15	\$1,130,000	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0068 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA B Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-15-15	\$1,601,000	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0069 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA A Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:	
# 02-16-15	\$4,000,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-0232 Public lease revenue bond Multiple Capital Improvements, Public Works Series A		Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-16-15	\$11,420,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-0233 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-17-15	\$8,000,000	Kings County Kings CDIAC Number: 2015-0298 Certificates of participation/leases Prisons, Jails, Correctional Facilities Refunding		Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Compass Mortgage Corp		TIC: NIC:	
# 02-18-15	\$6,015,000	Monrovia Financing Authority Los Angeles CDIAC Number: 2015-0133 Public lease revenue bond Parks, Open Space Hillside Wilderness Preserve Refunding		Neg	(BC) Richards Watson (UW) Southwest Securities		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-19-15	\$112,620,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2015-0122 Revenue bond (Pool) Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-19-15	\$21,585,000	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:	
# 02-19-15	\$24,495,000	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0124 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:	
# 02-19-15	\$8,555,000	Lake Elsinore CFD No 2005-1 Riverside CDIAC Number: 2015-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:	
# 02-19-15	\$22,475,000	Lake Elsinore CFD No 2005-2 Riverside CDIAC Number: 2015-0126 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-19-15	\$3,065,000	Lake Elsinore CFD No 2005-6 Riverside CDIAC Number: 2015-0127 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:	
# 02-19-15	\$6,560,000	Lake Elsinore CFD No 2006-2 Riverside CDIAC Number: 2015-0128 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:	
# 02-19-15	\$1,160,000	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 2015-0130 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:	
# 02-19-15	\$25,010,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2015-0161 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:	
# 02-19-15	\$11,440,000	Beaumont Financing Authority Riverside CDIAC Number: 2015-0177 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 93-1 IA No 7A1 Series A Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-19-15	\$11,440,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0178 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7A1 Series A Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA		TIC: NIC:	
02-20-15	\$9,150,000	Humboldt Waste Management Authority Humboldt CDIAC Number: 2014-0836 Public enterprise revenue bond Solid Waste Recovery Facilities Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:	
02-25-15	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis		TIC: NIC:	
# 02-26-15	\$117,480,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2015-0189 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series C Refunding		Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski		TIC: NIC:	
03-01-15	\$325,000,000	Sacramento Public Financing Authority Sacramento CDIAC Number: 2014-0916 Public lease revenue bond Recreation and Sports Facilities Entertainment & Sports Ctr Federally Taxable		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Goldman Sachs		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-02-15	\$106,100,000	Sacramento Transportation Authority Sacramento CDIAC Number: 2015-0251 Sales tax revenue bond Multiple capital improvements, public works Measure A Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:	
# 03-05-15	\$25,000,000	Alameda County Water District Financing Authority Alameda CDIAC Number: 2015-0285 Public enterprise revenue bond Water Supply, Storage, Distribution		Comp	(BC) Stradling Yocca (FA) Montague DeRose		TIC: NIC:	
# 03-12-15	\$12,229,550	San Juan Bautista San Benito CDIAC Number: 2015-0187 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Weist Law Firm (FA) C M de Crinis (UW) Southwest Securities		TIC: NIC:	
# 03-12-15	\$55,000,000	Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2015-0297 Public enterprise revenue bond Wastewater Collection, Treatment Sacramento Area Sewer District Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch Pierce		TIC: NIC:	
03-16-15	\$25,000,000	Orange County Water District Orange CDIAC Number: 2014-1156 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-16-15	\$68,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2015-0147 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
# 03-23-15	\$300,000	Los Angeles County Los Angeles CDIAC Number: 2015-0310 Special assessment bond Wastewater Collection, Treatment ID No 2661-M		Neg	(BC) Hawkins Delafield (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-01-15	\$71,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0191 Public lease revenue bond Multiple Capital Improvements, Public Works Series A		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:	
# 04-01-15	\$59,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0192 Public lease revenue bond Multiple Capital Improvements, Public Works Series B		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:	
# 04-02-15	\$65,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-0218 Public lease revenue bond Street Construction and Improvements Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-07-15	\$7,000,000	Palm Springs Riverside CDIAC Number: 2015-0221 Sales tax revenue bond Street Construction and Improvements Local Measure A Refunding		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-30-15	\$325,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1109 Public lease revenue bond Prisons, Jails, Correctional Facilities		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC:
# 05-05-15	\$2,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-0276 Conduit revenue bond Solid Waste Recovery Facilities California Waste Solutions		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC:
# 05-06-15	\$60,000,000	Merced Irrigation District Merced CDIAC Number: 2015-0186 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 05-06-15	\$3,600,000	San Diego CFD No 2 San Diego CDIAC Number: 2015-0245 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 3 Refunding		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-06-15	\$7,000,000	San Diego CFD No 2 San Diego CDIAC Number: 2015-0249 Special assessment bond Multiple Capital Improvements, Public Works Santaluz IA No 4		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-07-15	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC) Weist Law Firm		TIC: NIC:	
05-07-15	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) Weist Law Firm (PU) Southwest Securities		TIC: NIC:	
05-14-15	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:	
07-23-15	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-05-14 11-19-2014	\$11,015,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1730 Revenue bond (Pool) Multiple Capital Improvements, Public Works Statewide Comm Infrastructure	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	09-02-44 Term	TIC: 6.562 NIC: 6.294	
11-05-14 11-19-2014	\$11,015,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1731 Special assessment bond Multiple Capital Improvements, Public Works AD No 14-01 Yucaipa Vly WD	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank	09-02-44 Term	TIC: 6.562 NIC: 6.294	
12-04-14 12-18-2014	\$42,810,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2014-1945 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) RBC Capital Mkts LLC	07-01-38 Comb	TIC: 3.367 NIC: 3.655	
12-09-14 12-23-2014	\$11,110,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1281 Tax allocation bond Multiple Capital Improvements, Public Works Hemet	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets	09-01-30 Serial	TIC: 3.060 NIC: 3.164	
01-07-15 01-28-2015	\$6,750,000	Sausalito Financing Authority Marin CDIAC Number: 2014-2035 Public enterprise revenue bond Wastewater Collection, Treatment	S:AA-	Comp	(BC) Quint & Thimmig (FA) NHA Advisors (PU) Raymond James (TR) The Bank of NY Mellon	08-01-44 Comb	TIC: 3.293 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-08-15 01-22-2015	\$23,630,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2014-2118 Promissory Note Parks, Open Space Refunding	S:AA  F:AA+	Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 2.807 NIC: 3.191	
01-14-15 02-04-2015	\$153,215,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2014-1885 Public lease revenue bond Multiple Capital Improvements, Public Works Zev Yaroslavsky Family Support Ctr & Manhattan Beach Library Series A	S:AA M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Zions First Natl Bank (UW) Barclays Capital Inc	12-01-44 Comb	TIC: 3.651 NIC: 4.079	
01-14-15 01-28-2015	\$3,885,000	Hanford Kings CDIAC Number: 2015-0039 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A  Ins	Neg	(BC) Quint & Thimmig (EN) Build America (TR) MUFG Union Bank (UW) Gates Cap Corp	10-01-32 Comb	TIC: 3.055 NIC:	
01-15-15 01-15-2015	\$505,800	Woodland CFD No 2004-1 Yolo CDIAC Number: 2015-0070 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series E	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Heritage Park Development	09-05-44 Serial	TIC: 7.005 NIC:	
01-15-15 01-15-2015	\$1,833,638	Laguna Beach Orange CDIAC Number: 2015-0078 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 14-3R Refunding	NR	Neg PP	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) CoBiz Financial Svcs (TR) The Bank of NY Mellon	09-02-27 Term	TIC: NIC: 2.510	

## DEBT LINE CALENDAR

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-21-15 01-29-2015	\$5,960,000	Rancho Murieta Community Services District CFD No 2014-1 Sacramento CDIAC Number: 2014-1409 Limited tax obligation bond Water Supply, Storage, Distribution Rancho North/Murieta Gardens	NR	Neg	(BC) Norton Rose Fulbright (TR) Wilmington Trust (UW) Alamo Capital	09-01-44 Comb	TIC: 4.858 NIC: 4.788	
01-22-15 02-05-2015	\$12,010,000	San Ramon Valley Fire Protection District Contra Costa CDIAC Number: 2014-1997 Certificates of participation/leases Public Building New Fire Station Imp Refunding	M:Aa2  Oth	Neg	(BC) Jones Hall (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC	08-01-35 Comb	TIC: 3.080 NIC: 3.284	
01-22-15 01-22-2015	\$171,000,000	Transbay Joint Powers Authority Multiple CDIAC Number: 2014-2057 Loan from a bank or other institution Public Transit Transit Center Phase 1	NR	Neg PP	(BRC) Nixon Peabody (FA) Sperry Capital (PU) Goldman Sachs (TR) US Bank of CA	12-31-18 Term	TIC: <u>Variable</u> NIC:	
01-29-15 02-11-2015	\$23,155,000	Antioch Public Financing Authority Contra Costa CDIAC Number: 2014-2003 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	05-01-32 Comb	TIC: 2.828 NIC: 3.024	
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 02-04-15	\$4,060,000	Successor Agency to the Fort Bragg Redevelopment Agency Mendocino CDIAC Number: 2015-0246 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Meyers Nave (FA) Del Rio Advisors (UW) Brandis Tallman LLC		TIC: NIC:	

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 02-12-15	\$130,000,000	Successor Agency to the Milpitas Redevelopment Agency Santa Clara CDIAC Number: 2015-0188 Tax allocation bond Redevelopment, Multiple Purposes RD Area No 1 Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-19-15	\$36,000,000	Successor Agency to the Vista Redevelopment Agency San Diego CDIAC Number: 2015-0222 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-19-15	\$23,220,000	Successor Agency to the Vista Redevelopment Agency San Diego CDIAC Number: 2015-0223 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-23-15	\$20,230,000	Successor Agency to the Petaluma Community Development Commission Sonoma CDIAC Number: 2014-1791 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) Jones Hall (FA) Steven Gortler (PU) Western Public Finance		TIC: NIC:	
02-23-15	\$17,080,000	Successor Agency to the Petaluma Community Development Commission Sonoma CDIAC Number: 2014-1792 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) Jones Hall (FA) Steven Gortler (PU) JP Morgan Chase Bank		TIC: NIC:	

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
03-02-15	\$15,000,000	Successor Agency to the Highland Redevelopment Agency San Bernardino CDIAC Number: 2014-1443 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-05-15	\$25,000,000	Successor Agency to the Corona Redevelopment Agency Riverside CDIAC Number: 2014-2116 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	
03-05-15	\$25,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-2119 Tax allocation bond Redevelopment, Multiple Purposes Corona Refunding		Neg PP	(BC) Jones Hall (PU) Citigroup Global Markets		TIC: NIC:	
11-19-15	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
12-09-14 12-23-2014	\$11,110,000	Successor Agency to the Hemet Redevelopment Agency Riverside CDIAC Number: 2014-2117 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+    Ins	Neg PP	(BC) Jones Hall (FA) C M de Crinis (EN) Build America (PU) Riverside Co PFA (TR) MUFG Union Bank	09-01-30 Serial	TIC: <u>Variable</u> NIC:	



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<u>SOLD</u>		<u>REDEVELOPMENT</u>						
01-22-15 01-22-2015	\$14,319,000	Successor Agency to the Healdsburg Redevelopment Agency Sonoma CDIAC Number: 2015-0066 Tax allocation bond Redevelopment, Multiple Purposes Sotoyome Series A & B Federally Taxable Refunding	NR	Neg PP	(BC) Meyers Nave (FA) Del Rio Advisors (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	08-01-31 Term	TIC: 4.249 NIC: 4.250	
01-26-15 02-12-2015	\$19,990,000	Successor Agency to the Signal Hill Redevelopment Agency Los Angeles CDIAC Number: 2015-0027 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A  Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-23 Serial	TIC: 1.788 NIC: 1.965	
01-26-15 02-12-2015	\$1,970,000	Successor Agency to the Signal Hill Redevelopment Agency Los Angeles CDIAC Number: 2015-0028 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A  Ins	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-24 Serial	TIC: 3.148 NIC: 3.125	
01-28-15 01-28-2015	\$6,655,926	Successor Agency to the Arcata Community Development Agency Humboldt CDIAC Number: 2014-1331 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PU) Umpqua Bank (TR) US Bank NA	08-01-31 Term	TIC: 3.350 NIC: 3.350	
01-28-15 02-10-2015	\$11,975,000	Successor Agency to the Fullerton Redevelopment Agency Orange CDIAC Number: 2014-2024 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Refunding	S:AA/A  Ins	Neg	(BC) Jones Hall (EN) Build America (TR) US Bank NA (UW) Stern Brothers & Co	03-01-25 Serial	TIC: 2.117 NIC: 2.327	

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<u>PROPOSED</u>		<u>OTHER</u>						
# 01-06-15	\$182,248	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0149 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Series 150106-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-06-15	\$49,390	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0151 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 150106-SB-RA-10A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-06-15	\$287,065	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0152 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150106-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-06-15	\$51,169	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0164 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150106-SB-RA-15A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-06-15	\$564,845	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0165 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150106-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-06-15	\$398,381	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0166 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150106-SB-RA-20A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-06-15	\$1,919,901	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0167 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150106-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-23-15	\$5,291,162	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0183 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst Electrical Training Institute Series NR2-1 Federally Taxable		Neg	(BC) (PU)	Jones Hall IC-PACE LLC		TIC: NIC:
# 01-27-15	\$315,184	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0155 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Bond Series 150127-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-27-15	\$330,815	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0156 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 150123-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-27-15	\$19,251	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0157 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150123-SB-RA-15A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-27-15	\$352,286	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0158 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 150123-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-27-15	\$120,326	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0159 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 150127-SB-RA-20A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-27-15	\$958,750	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0160 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150127-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 01-29-15	\$14,043	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0235 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Int Rate Series M1.20150129.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-29-15	\$147,871	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0236 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.75% Int Rate Series M1.20150129.20-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 01-29-15	\$33,544	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0237 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.50% Int Rate Series M1.20150129.15-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 01-29-15	\$90,754	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Int Rate Series M1.20150129.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 01-29-15	\$151,643	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0239 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Int Rate Series M1.20150129.20-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 01-29-15	\$117,574	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Int Rate Series M1.20150129.15-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-29-15	\$98,681	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0241 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Int Rate Series M1.20150129.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 01-30-15	\$1,222,680	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0190 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150130-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-30-15	\$1,599,877	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0193 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150130-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-30-15	\$1,673,371	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0194 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Bond Series 150130-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-30-15	\$3,657,955	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0201 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150130-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-30-15	\$73,915	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0215 Special assessment bond Commercial Energy Conservation, Improvement Series No 150130-WR-C-SA Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Sutherland Asset I		TIC: NIC:
# 02-03-15	\$264,166	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0195 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150203-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-03-15	\$303,576	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0196 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150203-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-03-15	\$507,898	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0197 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150203-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-03-15	\$1,034,991	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0198 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150203-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-05-15	\$54,717	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0224 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series M1 20150205.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 02-05-15	\$77,154	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0225 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59 % Int Rate Series M1 20150205.10-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 02-05-15	\$44,572	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0226 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90 % Int Rate Series M1 20150205-10-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 02-05-15	\$115,301	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0227 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1 20150205.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 02-05-15	\$131,159	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0228 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1 20150205.20-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-05-15	\$35,790	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0229 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1 20150205.20-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-05-15	\$356,244	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0230 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1 20150205.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-06-15	\$1,621,257	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0255 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 150206-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-06-15	\$1,578,831	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0256 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 150206-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-06-15	\$1,323,411	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0257 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 150206-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-06-15	\$5,153,515	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0258 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150206-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-10-15	\$270,435	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0259 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 150210-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-10-15	\$310,804	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0260 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 150210-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-10-15	\$303,530	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0261 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 150210-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-10-15	\$1,143,991	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0262 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150210-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-12-15	\$11,306	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Int Rate Series M1.20150212.05		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 02-12-15	\$40,059	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0279 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series M1.20150212.10		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 02-12-15	\$96,503	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0280 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1.20150212.15		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 02-12-15	\$87,144	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1.20150212.20-1		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 02-12-15	\$137,597	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1.20150212.20-2		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-12-15	\$37,040	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1.20150212.25		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-13-15	\$1,462,263	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0299 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150213-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-13-15	\$1,578,382	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0300 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150213-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-13-15	\$1,896,646	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0301 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150213-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-13-15	\$3,598,890	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0303 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150213-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-17-15	\$249,650	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0304 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150217-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 02-17-15	\$240,541	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0305 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150217-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 02-17-15	\$99,807	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0306 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150217-SB-RA-15A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 02-17-15	\$406,895	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0307 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150217-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 02-17-15	\$215,539	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0308 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150217-SB-RA-20A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-17-15	\$664,167	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0309 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150217-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
03-02-15	\$11,202,223	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2120 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst Electrical Training Institute Series NR1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall IC-PACE LLC		TIC: NIC:
# 03-02-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0200 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 03-02-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0202 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 03-25-15	\$2,000,000,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2015-0314 Other bond Other Purpose Tobacco Settlement Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington PRAG Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-15-15	\$3,400,000	Suisun City Solano CDIAC Number: 2015-0216 Pension obligation bonds Insurance and Pension Funds Side Fund Federally Taxable Refunding		Neg PP	(BC) (PU)	Jones Hall Umpqua Bank		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>						
09-25-14 09-25-2014	\$17,407	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0075 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Int Rate 6.75% Series M1 20140925.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall PACE Finance Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
10-02-14 10-02-2014	\$15,380	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0076 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Int Rate 6.75% Series M1 20141002.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall PACE Finance Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
11-25-14 11-25-2014	\$1,561,117	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1587 Certificates of participation/leases Other Purpose Delinquent Tax Financing Series B Federally Taxable State Taxable	NR	Neg PP	(BC) (PU)	Jones Hall TCM Fund	Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-05-14 12-05-2014	\$1,678,881	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2010 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141205-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 8.750 NIC: 8.750
12-05-14 12-05-2014	\$1,469,619	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2011 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141205-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
12-05-14 12-05-2014	\$1,708,481	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2012 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141205-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
12-05-14 12-05-2014	\$3,767,376	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2013 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141205-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
12-09-14 12-09-2014	\$36,815	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2015 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141209-SB-RA-05A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-09-14 12-09-2014	\$91,056	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2016 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141209-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
12-09-14 12-09-2014	\$14,082	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2017 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141209-SB-RA-10A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
12-09-14 12-09-2014	\$157,878	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2018 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141209-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
12-09-14 12-09-2014	\$19,656	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2019 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141209-SB-RA-15A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
12-09-14 12-09-2014	\$221,496	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2020 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141209-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-09-14 12-09-2014	\$151,653	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2021 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141209-SB-RA-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
12-09-14 12-09-2014	\$336,331	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2022 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141209-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
12-12-14 12-12-2014	\$987,020	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2036 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141212-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
12-12-14 12-12-2014	\$1,672,343	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2037 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141212-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
12-12-14 12-12-2014	\$1,350,909	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2038 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141212-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-12-14 12-12-2014	\$2,871,430	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2039 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141212-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
12-16-14 12-16-2014	\$116,480	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2047 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141216-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
12-16-14 12-16-2014	\$53,712	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2048 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141216-SB-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
12-16-14 12-16-2014	\$141,548	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2049 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141216-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
12-16-14 12-16-2014	\$257,834	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2050 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141216-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-16-14 12-16-2014	\$621,477	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2051 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141216-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
12-19-14 12-19-2014	\$1,100,978	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2069 Special assessment bond Residential Energy Conservation, Improvement 5.950 Interest Rate Series 141219-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
12-19-14 12-19-2014	\$1,041,198	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2070 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141219-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
12-19-14 12-19-2014	\$784,620	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2071 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141219-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
12-19-14 12-19-2014	\$2,393,345	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2072 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141219-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-23-14 12-23-2014	\$100,124	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2078 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141223-SB-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
12-23-14 12-23-2014	\$214,596	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2079 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141223-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
12-23-14 12-23-2014	\$90,994	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2081 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141223-SB-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
12-23-14 12-23-2014	\$348,968	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2082 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141223-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
12-23-14 12-23-2014	\$78,073	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2083 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141223-SB-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-23-14 12-23-2014	\$246,515	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2084 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141223-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
12-23-14 12-23-2014	\$235,100	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2086 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141223-SB-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
12-23-14 12-23-2014	\$357,684	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2088 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141223-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
12-30-14 12-30-2014	\$949,361	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2132 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141230-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
12-30-14 12-30-2014	\$887,595	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2133 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 141230-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-30-14 12-30-2014	\$2,462,652	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2134 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 141230-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
12-30-14 12-30-2014	\$781,550	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2143 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 141230-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Trust Co	09-02-25 Term	TIC: 7.950 NIC: 7.950
01-05-15 01-05-2015	\$53,405	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1978 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-25 Serial	TIC: <u>Variable</u> NIC:
01-05-15 01-05-2015	\$248,028	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1979 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-35 Serial	TIC: <u>Variable</u> NIC:
01-08-15 01-08-2015	\$69,712	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2145 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1.20150108.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-08-15 01-08-2015	\$57,722	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2146 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1.20150108.15-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
01-08-15 01-08-2015	\$51,449	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2147 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series M1.20150108.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
01-08-15 01-08-2015	\$12,399	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90% Int Rate Series M1.20150108.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
01-08-15 01-08-2015	\$55,061	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.50% Int Rate Series M1.20150108.15-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 8.500 NIC: 8.500
01-08-15 01-08-2015	\$115,367	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1.20150108.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-08-15 01-08-2015	\$7,760	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1.20150108.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
01-09-15 01-09-2015	\$361,232	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0032 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150109-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
01-09-15 01-09-2015	\$779,469	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0033 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150109-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
01-09-15 01-09-2015	\$1,631,636	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0034 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150109-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
01-09-15 01-09-2015	\$3,571,174	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0035 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150109-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-15-15 01-15-2015	\$37,803	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series M1.20150115.10-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
01-15-15 01-15-2015	\$48,097	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1.20150115.15-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
01-15-15 01-15-2015	\$21,243	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0080 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90% Int Rate Series M1.20150115.10-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
01-15-15 01-15-2015	\$42,869	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0081 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1.20150115.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
01-15-15 01-15-2015	\$68,739	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0082 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1.20150115.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-15-15 01-15-2015	\$32,171	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0083 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.50% Int Rate Series M1.20150115.15-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
01-16-15 01-16-2015	\$3,374,613	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0094 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150116-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
01-16-15 01-16-2015	\$3,271,032	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0095 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150116-WR-CA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
01-16-15 01-16-2015	\$3,259,482	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0096 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150116-WR-CA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
01-16-15 01-16-2015	\$9,688,415	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0097 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150116-WR-CA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-22-15 01-22-2015	\$26,462	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.50% Int Rate Series M1.20150122.15-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 01-22-15 01-22-2015	\$5,786	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series M1.20150122.10-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
# 01-22-15 01-22-2015	\$58,828	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0171 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series M1.20150122.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
# 01-22-15 01-22-2015	\$57,581	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0172 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1.20150122.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
# 01-22-15 01-22-2015	\$43,512	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0173 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90% Int Rate Series M1.20150122.10-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-22-15 01-22-2015	\$18,626	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0174 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1.20150122.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
# 01-22-15 01-22-2015	\$63,178	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0175 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1.20150122.15-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
# 01-22-15 01-22-2015	\$70,290	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0176 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1.20150122.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
# 01-23-15 01-23-2015	\$1,228,698	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0148 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 150123-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
# 01-23-15 01-23-2015	\$1,741,416	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0150 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 150123-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-23-15 01-23-2015	\$1,291,942	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0153 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 150123-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
# 01-23-15 01-23-2015	\$3,762,380	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0154 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150123-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 01-29-15	\$45,000,000	Castro Valley Unified School District Alameda CDIAC Number: 2015-0120 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington KNN Public Finance Morgan Stanley		TIC: NIC:
# 01-29-15	\$17,000,000	Moreland School District Santa Clara CDIAC Number: 2015-0121 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Keygent Advisors LLC Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-03-15	\$32,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2015-0140 General obligation bond K-12 School Facility		Neg	(BC) (FA) (UW)	Orrick Herrington Isom Adv / Urban Futures George K Baum		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-03-15	\$43,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2015-0141 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 02-04-15	\$6,440,000	Robla School District Sacramento CDIAC Number: 2015-0203 General obligation bond K-12 School Facility Series A		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) Raymond James		TIC: NIC:
# 02-04-15	\$6,000,000	Wiseburn Unified School District Los Angeles CDIAC Number: 2015-0206 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-04-15	\$15,000,000	Wiseburn Unified School District Los Angeles CDIAC Number: 2015-0208 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-04-15	\$32,000,000	Santa Rosa High School District Sonoma CDIAC Number: 2015-0288 General obligation bond K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 02-04-15	\$8,000,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2015-0289 General obligation bond K-12 School Facility Refunding		Neg (BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:
# 02-10-15	\$37,500,000	Rialto Unified School District San Bernardino CDIAC Number: 2015-0139 General obligation bond K-12 School Facility		Neg (BC) Orrick Herrington (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 02-11-15	\$73,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2015-0142 General obligation bond K-12 School Facility Measure T		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 02-11-15	\$35,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2015-0143 General obligation bond K-12 School Facility Measure U		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 02-11-15	\$68,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2015-0144 General obligation bond K-12 School Facility Refunding		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-11-15	\$32,000,000	Bakersfield City School District Kern CDIAC Number: 2015-0209 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-12-15	\$111,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2015-0119 General obligation bond K-12 School Facility Refunding		Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC		TIC: NIC:	
02-17-15	\$300,000,000	San Francisco Community College District San Francisco CDIAC Number: 2014-2131 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Morgan Stanley		TIC: NIC:	
02-18-15	\$20,000,000	Tustin Unified School District Orange CDIAC Number: 2014-1837 General obligation bond K-12 School Facility ID No 2008-1 Series D		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Mkts LLC		TIC: NIC:	
02-18-15	\$430,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-0089 General obligation bond Multiple Capital Improvements, Public Works Series R1 Refunding		Comp	(BC) Amira Jackmon (FA) Montague DeRose		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-18-15	\$45,000,000	Val Verde Unified School District Riverside CDIAC Number: 2015-0093 General obligation bond K-12 School Facility Series B Refunding		Neg PP	(BC) (FA) (PU)	Nixon Peabody Fieldman Rolapp Piper Jaffray & Co	TIC: NIC:	
02-18-15	\$150,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2015-0114 General obligation bond College, University Facility Series B		Neg	(BC) (FA) (UW)	Stradling Yocca Keygent Advisors LLC Morgan Stanley	TIC: NIC:	
02-18-15	\$45,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2015-0115 General obligation bond College, University Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Keygent Advisors LLC Morgan Stanley	TIC: NIC:	
# 02-18-15	\$4,200,000	West Hills Community College District Multiple CDIAC Number: 2015-0210 General obligation bond K-12 School Facility Series A		Neg PP	(BC) (FA)	Jones Hall Dale Scott & Co Inc	TIC: NIC:	
# 02-18-15	\$75,000,000	San Luis Obispo County Community College District San Luis Obispo CDIAC Number: 2015-0248 General obligation bond College, University Facility Series A		Neg	(BC) (UW)	Stradling Yocca Morgan Stanley	TIC: NIC:	

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-18-15	\$13,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2015-0271 General obligation bond College, University Facility Series C Federally Taxable		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Morgan Stanley		TIC: NIC:	
# 02-19-15	\$3,700,000	Yuba City Unified School District Sutter CDIAC Number: 2015-0129 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Kronick Moskovitz (FA) Govt Financial Strategies		TIC: NIC:	
# 02-19-15	\$6,000,000	Yreka Union High School District Siskiyou CDIAC Number: 2015-0250 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-24-15	\$10,005,000	Citrus Community College District Los Angeles CDIAC Number: 2015-0253 General obligation bond College, University Facility Series E		Neg	(BC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-24-15	\$60,000,000	Citrus Community College District Los Angeles CDIAC Number: 2015-0254 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-25-15	\$30,620,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2015-0234 General obligation bond Hospital Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Edward D Jones & Co		TIC: NIC:	
# 02-25-15	\$40,000,000	Berryessa Union School District Santa Clara CDIAC Number: 2015-0313 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC:	
# 02-26-15	\$5,000,000	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2015-0213 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 02-26-15	\$85,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2015-0311 General obligation bond K-12 School Facility Series B		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-26-15	\$50,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2015-0312 General obligation bond K-12 School Facility Series C		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-03-15	\$12,000,000	Bassett Unified School District Los Angeles CDIAC Number: 2015-0263 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 03-04-15	\$15,000,000	Hollister School District San Benito CDIAC Number: 2015-0163 General obligation bond K-12 School Facility Series A		Neg	(BC) Lozano Smith (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 03-04-15	\$6,000,000	San Carlos San Mateo CDIAC Number: 2015-0220 General obligation bond Public Building Public Library Refunding		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 03-04-15	\$2,000,000,000	State of California State of California CDIAC Number: 2015-0270 General obligation bond Multiple Capital Improvements, Public Works New Money and Refunding Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
03-05-15	\$2,100,000	Summerville Union High School District Tuolumne CDIAC Number: 2014-2152 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-05-15	\$5,425,000	Bret Harte Union High School District Calaveras CDIAC Number: 2015-0272 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) George K Baum		TIC: NIC:	
# 03-05-15	\$75,000	Bret Harte Union High School District Calaveras CDIAC Number: 2015-0273 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) George K Baum		TIC: NIC:	
# 03-06-15	\$5,000,000	Grover Beach San Luis Obispo CDIAC Number: 2015-0219 General obligation bond Street Construction and Improvements		Comp	(BC) Nossaman LLP (FA) A M Peche		TIC: NIC:	
# 03-10-15	\$20,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2015-0265 General obligation bond K-12 School Facility SFID No. 1 Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:	
# 03-10-15	\$19,500,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2015-0266 General obligation bond K-12 School Facility SFID No. 2 Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 03-10-15	\$17,500,000	Piedmont Unified School District Alameda CDIAC Number: 2015-0284 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 03-10-15	\$10,000,000	Orinda Contra Costa CDIAC Number: 2015-0296 General obligation bond Flood Control, Storm Drainage Series A		Neg (BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-12-15	\$10,000,000	Ojai Unified School District Ventura CDIAC Number: 2015-0207 General obligation bond K-12 School Facility Series A		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 03-19-15	\$6,000,000	Lakeport Unified School District Lake CDIAC Number: 2015-0212 General obligation bond K-12 School Facility Series A		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-19-15	\$26,000,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2015-0286 General obligation bond K-12 School Facility Series B Refunding		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 03-19-15	\$25,351,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2015-0293 General obligation bond K-12 School Facility		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 03-19-15	\$2,000,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2015-0294 General obligation bond K-12 School Facility Series A Refunding		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 03-25-15	\$50,000,000	San Luis Coastal Unified School District San Luis Obispo CDIAC Number: 2015-0275 General obligation bond K-12 School Facility Series A		Comp (BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 04-02-15	\$12,000,000	Lompoc Unified School District Santa Barbara CDIAC Number: 2015-0315 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 04-16-15	\$60,000,000	Manteca Unified School District San Joaquin CDIAC Number: 2015-0267 General obligation bond K-12 School Facility Series A		Neg (BC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
09-30-14 10-16-2014	\$25,545,000	Healdsburg School Facilities Financing Authority Sonoma CDIAC Number: 2014-1472 General obligation bond K-12 School Facility	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	07-15-39 Comb	TIC: 3.671 NIC: 3.767	
09-30-14 10-16-2014	\$6,915,000	Healdsburg Unified School District Sonoma CDIAC Number: 2014-1548 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Healdsburg School Fac FA (TR) The Bank of NY Mellon	07-15-27 Serial	TIC: 3.671 NIC: 3.767	
09-30-14 10-16-2014	\$6,630,000	Healdsburg Unified School District Sonoma CDIAC Number: 2014-1549 General obligation bond K-12 School Facility Series B Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Healdsburg School Fac FA (TR) The Bank of NY Mellon	07-01-26 Serial	TIC: 3.671 NIC: 3.767	
09-30-14 10-16-2014	\$12,000,000	Healdsburg Unified School District Sonoma CDIAC Number: 2014-1550 General obligation bond K-12 School Facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Healdsburg School Fac FA (TR) The Bank of NY Mellon	07-15-39 Comb	TIC: 3.671 NIC: 3.767	
10-28-14 11-13-2014	\$33,490,000	Marysville Joint Unified School District Yuba CDIAC Number: 2014-1807 General obligation bond K-12 School Facility Refunding	S:AA/A  Ins	Comp	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-33 Serial	TIC: 3.182 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-04-14 11-04-2014	\$5,550,800	River Delta Unified School District Multiple CDIAC Number: 2014-1762 General obligation bond K-12 School Facility ID No 1 Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Kronick Moskovitz Govt Financial Strategies Zions First Natl Bank Wells Fargo Bank	08-01-25 Serial	TIC: 2.950 NIC:
11-19-14 12-17-2014	\$8,690,000	Bassett Unified School District Los Angeles CDIAC Number: 2014-1835 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall Mission Trail Adv Build America US Bank NA Stifel Nicolaus & Co Inc	08-01-30 Serial	TIC: 3.341 NIC: 3.326
12-03-14 05-05-2015	\$27,045,000	Southwestern Community College District San Diego CDIAC Number: 2014-1952 General obligation bond College, University Facility Delayed Delivery Refunding	S:AA- M:Aa2	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Keygent Advisors LLC San Diego Co Morgan Stanley	08-01-25 Serial	TIC: 2.392 NIC: 2.627
12-04-14 12-18-2014	\$5,360,000	Gateway Unified School District Shasta CDIAC Number: 2014-1964 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Kronick Moskovitz Isom Adv / Urban Futures Build America The Bank of NY Mellon Stifel Nicolaus & Co Inc	08-01-26 Serial	TIC: 2.440 NIC: 2.590
12-09-14 12-18-2014	\$10,460,000	Selma Unified School District Fresno CDIAC Number: 2014-1958 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall Caldwell Flores Municipal Assurance Corp The Bank of NY Mellon George K Baum	08-01-31 Serial	TIC: 3.015 NIC: 3.166

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-10-14 12-23-2014	\$2,930,000	Holtville Unified School District Imperial CDIAC Number: 2014-1751 General obligation bond K-12 School Facility Refunding	S:AA M:A2  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	08-01-34 Comb	TIC: 3.546 NIC: 3.583	
12-10-14 01-08-2015	\$47,075,000	Los Angeles Community College District Los Angeles CDIAC Number: 2014-1939 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	08-01-24 Serial	TIC: 2.568 NIC: 2.583	
12-10-14 01-08-2015	\$1,495,575,000	Los Angeles Community College District Los Angeles CDIAC Number: 2014-1940 General obligation bond College, University Facility Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-33 Serial	TIC: 3.133 NIC: 3.439	
12-10-14 01-08-2015	\$50,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2014-1941 General obligation bond College, University Facility Measure J Series H Federally Taxable	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Samuel A Ramirez	08-01-15 Serial	TIC: 0.599 NIC: 0.599	
12-10-14 01-08-2015	\$300,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2014-1942 General obligation bond College, University Facility Measure J Series G	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-39 Comb	TIC: 3.198 NIC: 3.414	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
12-11-14 01-06-2015	\$33,910,000	Vacaville Unified School District Solano CDIAC Number: 2014-1960 General obligation bond K-12 School Facility Series B Refunding	S:AA M:Aa3  Ins	Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	08-01-32 Serial	TIC: 3.440 NIC: 3.781
12-16-14 01-07-2015	\$18,000,000	Whittier City School District Los Angeles CDIAC Number: 2014-1843 General obligation bond K-12 School Facility Series B	M:Aa3	Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Morgan Stanley	08-01-44 Comb	TIC: 3.793 NIC: 3.912
12-17-14 01-07-2015	\$2,750,000	Princeton Joint Unified School District Multiple CDIAC Number: 2014-1930 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 4.025 NIC: 4.166
01-08-15 01-28-2015	\$32,740,000	Sacramento City Unified School District Sacramento CDIAC Number: 2014-1944 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg (BC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	07-01-30 Serial	TIC: 2.914 NIC: 3.244
01-08-15 01-29-2015	\$22,280,000	Union Elementary School District Santa Clara CDIAC Number: 2015-0030 General obligation bond K-12 School Facility Series A	S:AA+ M:Aa1	Neg (BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) William Blair & Co	09-01-49 Comb	TIC: 3.931 NIC: 4.254

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-08-15 01-29-2015	\$8,100,000	Union Elementary School District Santa Clara CDIAC Number: 2015-0031 General obligation bond K-12 School Facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) William Blair & Co	09-01-24 Serial	TIC: 1.418 NIC: 1.498	
01-13-15 01-28-2015	\$23,795,000	Tustin Unified School District Orange CDIAC Number: 2014-1839 General obligation bond K-12 School Facility SFID No 2002-1 Refunding	S:AA M:Aa1	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-32 Serial	TIC: 2.573 NIC:	
01-13-15 01-28-2015	\$115,675,000	Palomar Community College District San Diego CDIAC Number: 2014-2101 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	05-01-32 Serial	TIC: 2.691 NIC: 3.064	
01-13-15 01-29-2015	\$70,615,000	San Jose Unified School District Santa Clara CDIAC Number: 2015-0043 General obligation bond K-12 School Facility Series C	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 3.461 NIC: 3.702	
01-13-15 01-29-2015	\$65,505,000	San Jose Unified School District Santa Clara CDIAC Number: 2015-0044 General obligation bond K-12 School Facility Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-24 Serial	TIC: 1.546 NIC: 1.737	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-13-15 01-29-2015	\$14,385,000	San Jose Unified School District Santa Clara CDIAC Number: 2015-0291 General obligation bond K-12 School Facility Series D Federally Taxable	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-27 Serial	TIC: 2.444 NIC: 2.459	
01-14-15 01-29-2015	\$19,650,000	Pomona Unified School District Los Angeles CDIAC Number: 2014-2001 General obligation bond K-12 School Facility Refunding	S:AA/A M:A1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-35 Serial	TIC: 2.972 NIC:	
01-14-15 01-29-2015	\$23,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2014-2002 General obligation bond K-12 School Facility Series F	S:AA/A M:A1  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Comb	TIC: 3.851 NIC:	
01-14-15 01-29-2015	\$15,000,000	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2014-2100 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	08-01-39 Comb	TIC: 3.316 NIC: 3.444	
01-14-15 01-28-2015	\$20,000,000	Cabrillo Unified School District San Mateo CDIAC Number: 2015-0105 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) BNY Mellon Trust Co NA (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 3.490 NIC: 3.610	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-15-15 02-03-2015	\$11,000,000	Hueneme Elementary School District Ventura CDIAC Number: 2014-1583 General obligation bond K-12 School Facility Series B	S:AA/A+      Ins	Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 3.519 NIC:	
01-15-15 02-03-2015	\$4,725,000	Parlier Unified School District Fresno CDIAC Number: 2014-1760 General obligation bond K-12 School Facility Refunding	S:AA/A      Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	08-01-32 Serial	TIC: 2.840 NIC: 2.825	
01-22-15 02-05-2015	\$5,130,000	Chawanakee Unified School District Madera CDIAC Number: 2014-1962 General obligation bond K-12 School Facility Refunding	S:AA/A-      Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) George K Baum	08-01-30 Comb	TIC: 2.785 NIC: 2.970	
01-27-15 02-11-2015	\$1,997,525	Roseland Elementary School District Sonoma CDIAC Number: 2014-2129 General obligation bond K-12 School Facility Series B	S:AA/A+      Ins	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb CAB	TIC: 4.041 NIC:	
# 01-27-15 02-11-2015	\$16,510,000	Sausalito Marin City School District Marin CDIAC Number: 2015-0231 General obligation bond K-12 School Facility Refunding	S:AA+      Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) The Bank of NY Mellon (UW) George K Baum	08-01-42 Comb	TIC: 3.248 NIC:	

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
01-29-15	\$4,955,000	Ceres Unified School District	S:AA/A+	Neg (BC) Jones Hall	08-01-45	TIC: 3.473
02-10-2015		Stanislaus CDIAC Number: 2014-2004 General obligation bond K-12 School Facility Series A Refunding	Ins	(FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	Comb	NIC: 3.425