

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF APRIL 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive / Date of Bid Opening

Neg Negotiated / Date Bond Purchase Agreement Signed

PP Private Placement / Direct Purchase

Dated Date Date interest begins to accrue

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancements  
Int State Intercept

### TAX STATUS DEFINITION

Federally Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to Alternative Minimum Tax Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial Serial Bonds  
Term Term Bonds  
Comb Serial and term bond  
CAB Capital Appreciation Bonds

### PARTICIPANTS

BC Bond Counsel  
CB Co-Bond Counsel  
EN Credit Enhancement  
FA Financial Advisor  
PU Purchaser  
TR Trustee  
UW Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost  
TIC True Interest Cost

Variable Rate pegged to an index  
Other Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 04-01-15	\$87,030,000	State of California State of California CDIAC Number: 2015-0599 Commercial paper Project, Interim Financing Series A-1 & A-3		Neg	(BC) State of California (UW) JP Morgan Chase & Co		TIC: NIC:	
# 04-14-15	\$2,180,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2015-0726 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2014-15 TRAns Pool Series H		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:	
# 04-14-15	\$970,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2015-0727 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2014-15 TRAns Pool Series I		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-01-15	\$4,000,000	Knights Land Ridge Drainage District Colusa CDIAC Number: 2015-0774 Loan from a bank or other institution Project, Interim Financing Levee Rehabilitation Federally Taxable State Taxable		Neg PP	(FA) Larsen Wurzel & Associate		TIC: NIC:	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
02-27-15 02-27-2015	\$51,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2015-0349 Loan from a bank or other institution Project, Interim Financing Federally Taxable Refunding	NR	Neg PP	(BRC) Procopio Cory (PU) Bank of the West	05-27-16 Term	TIC: <u>Variable</u> NIC:	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
03-04-15 03-18-2015	\$4,000,000	Imperial Community College District Imperial CDIAC Number: 2015-0274 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	02-26-16 Term	TIC: 0.589 NIC: 0.597	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 04-14-15	\$11,000,000	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2015-0510 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
04-16-15	\$150,000,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2015-0443 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Wells Fargo Bank NA		TIC: NIC:	
# 04-21-15	\$28,500,000	West Kern Community College District Kern CDIAC Number: 2015-0521 Certificates of participation/leases College, University Facility Refunding		Neg	(BC) Lozano Smith (FA) Capitol Public Fin Group (UW) Southwest Securities		TIC: NIC:	
# 04-21-15	\$19,300,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2015-0729 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>				
04-22-15	\$11,000,000	Whittier City School District Los Angeles CDIAC Number: 2015-0205 Certificates of participation/leases K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:
# 04-22-15	\$20,000,000	Los Banos Unified School District Merced CDIAC Number: 2015-0519 Certificates of participation/leases K-12 School Facility		Neg (BC) Lozano Smith (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 04-22-15	\$89,405,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2015-0748 Revenue bond (Pool) K-12 School Facility CFD No. 14 and CFD No. 14 IA A Refunding		Neg (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-22-15	\$44,630,000	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0752 Revenue bond (Pool) K-12 School Facility Refunding		Neg (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-22-15	\$44,775,000	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2015-0753 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
05-01-15	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 School Facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-07-15	\$65,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-0650 Conduit revenue bond K-12 School Facility The Colburn School Series A Refunding		Neg	(BC) Orrick Herrington (FA) BLX Group (UW) Merrill Lynch Pierce		TIC: NIC:
# 05-07-15	\$65,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-0651 Conduit revenue bond K-12 School Facility The Colburn School Series B Refunding		Neg	(BC) Orrick Herrington (FA) BLX Group (UW) Merrill Lynch Pierce		TIC: NIC:
# 05-19-15	\$39,500,000	Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 2015-0522 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Piper Jaffray & Co		TIC: NIC:
# 05-19-15	\$11,000,000	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0539 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg PP	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 05-19-15	\$90,000,000	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0540 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg PP	(BC) (FA) (PU)	Bowie Arneson Wiles RBC Capital Mkts LLC Piper Jaffray & Co		TIC: NIC:
# 05-21-15	\$2,000,000	Liberty Elementary School District Tulare CDIAC Number: 2015-0781 Certificates of participation/leases K-12 School Facility		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures OConnor & Co Sec		TIC: NIC:
# 05-27-15	\$42,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-0562 Conduit revenue bond College, University Facility Univ of the Pacific Series A Refunding		Neg	(BC) (UW)	Jones Hall George K Baum		TIC: NIC:
# 07-15-15	\$59,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-0563 Conduit revenue bond College, University Facility Univ of the Pacific Series B Refunding		Neg	(BC) (UW)	Jones Hall George K Baum		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>						
02-12-15 02-26-2015	\$22,850,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 2015-0180 Revenue bond (Pool) K-12 School Facility CFD Nos 2002-1, 2003-1, 2003-2	NR	Neg	(BC) (FA) (TR) (UW)	McFarlin & Anderson Fieldman Rolapp Zions First Natl Bank Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: NIC: 4.102

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<u>SOLD</u>		<u>EDUCATION</u>						
02-12-15 02-26-2015	\$1,995,000	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0181 Limited tax obligation bond K-12 School Facility Citation Homes IA No 1 Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) Zions First Natl Bank	09-01-34 Comb	TIC: NIC: 3.875	
02-12-15 02-26-2015	\$2,420,000	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2015-0182 Limited tax obligation bond K-12 School Facility Meritage Homes IA No 2 Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) Zions First Natl Bank	09-01-36 Comb	TIC: NIC: 4.034	
02-12-15 02-26-2015	\$15,525,000	Val Verde Unified School District CFD No 2002-1 Riverside CDIAC Number: 2015-0184 Limited tax obligation bond K-12 School Facility Boulder Springs IA A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) Zions First Natl Bank	09-01-36 Comb	TIC: NIC: 4.115	
02-12-15 02-26-2015	\$2,910,000	Val Verde Unified School District CFD No 2003-2 Riverside CDIAC Number: 2015-0475 Limited tax obligation bond K-12 School Facility John Laing Homes Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) Zions First Natl Bank	09-01-34 Comb	TIC: NIC: 3.869	
02-19-15 03-18-2015	\$88,170,000	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2014-1856 Limited tax obligation bond K-12 School Facility South Irvine Communities Refunding	S:AA /A-  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 3.655 NIC: 4.018	

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<u>SOLD</u>		<u>EDUCATION</u>						
03-01-15 03-05-2015	\$3,528,000	Roseland Elementary School District Sonoma CDIAC Number: 2014-2130 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Isom Adv / Urban Futures City National Bank Wells Fargo Bank NA	08-01-33 Term	TIC: 3.490 NIC: 3.490
03-05-15 03-19-2015	\$4,275,000	Pleasant View School District Tulare CDIAC Number: 2015-0042 Certificates of participation/leases K-12 School Facility	S:AA/A-  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall Isom Adv / Urban Futures Build America Wilmington Trust OConnor & Co Sec	12-01-39 Comb	TIC: 3.571 NIC: 3.541
03-05-15 03-25-2015	\$8,420,000	Coronado Unified School District San Diego CDIAC Number: 2015-0469 Certificates of participation/leases K-12 School Facility Refunding	S:AA/AA-  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Dannis Woliver Kelley Govt Financial Strategies Build America MUFG Union Bank Fidelity Cap Mkts	11-01-35 Comb	TIC: 2.857 NIC: 2.888
03-11-15 03-12-2015	\$5,000,000	Los Angeles Co Schools Reg Bus Serv Corp (El Monte UHSD) Los Angeles CDIAC Number: 2015-0132 Certificates of participation/leases K-12 School Facility Series B	NR	Neg PP	(BC) (FA) (PU) (TR)	Hawkins Delafield KNN Public Finance Capital One Pub Funding The Bank of NY Mellon	03-01-27 Serial	TIC: 3.000 NIC: 3.046
03-13-15 03-25-2015	\$797,020,000	The Regents of the University of California State of California CDIAC Number: 2015-0422 Public enterprise revenue bond College, University Facility Various Campuses Series AO Refunding	S:AA M:Aa2 F:AA	Neg	(BC) (TR) (UW)	Orrick Herrington The Bank of NY Mellon Barclays Capital Inc	05-15-42 Comb	TIC: 2.940 NIC: 3.221

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<u>SOLD</u>		<u>EDUCATION</u>						
03-13-15 03-25-2015	\$381,785,000	The Regents of the University of California State of California CDIAC Number: 2015-0424 Public enterprise revenue bond College, University Facility Various Campuses Series AP Federally Taxable Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-45 Comb	TIC: 3.790 NIC: 3.810	
03-18-15 04-02-2015	\$29,988,476	California Municipal Finance Authority Multiple CDIAC Number: 2015-0344 Public lease revenue bond K-12 School Facility Jurupa USD Wineville School Series A	S:AA/A  Ins	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	10-01-42 Comb CAB	TIC: 4.177 NIC:	
03-24-15 04-14-2015	\$20,135,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2014-2067 Certificates of participation/leases K-12 School Facility Series A Refunding	S:AA/A- M:A2/A2  Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-27 Serial	TIC: 2.798 NIC: 3.051	
03-31-15 03-31-2015	\$5,000,000	San Marcos Unified School District San Diego CDIAC Number: 2015-0211 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Bowie Arneson Wiles (PU) City National Bank (TR) Deutsche Bank Natl Trust	03-31-25 Serial	TIC: 2.950 NIC:	
# 03-31-15 03-31-2015	\$487,104	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2015-0601 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BRC) Lozano Smith (PU) Bank of America NA	03-31-19 Serial	TIC: 2.518 NIC:	

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<u>SOLD</u>		<u>EDUCATION</u>						
04-13-15 04-13-2015	\$31,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0394 Conduit revenue bond K-12 School Facility The Crossroads School for Arts & Sciences Refunding	NR	Neg PP	(BC) (PU) (TR)	Gilmore & Bell US Bank NA US Bank NA	03-01-40 Term	TIC: <u>Variable</u> NIC:
# 04-14-15 04-14-2015	\$17,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2015-0632 Conduit revenue bond K-12 School Facility Sonoma Country Day School Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Ice Miller Western Solutions Inc US Bank NA US Bank NA	05-01-45 Serial	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>HOUSING</u>						
# 04-07-15	\$174,180,000	California Housing Finance Agency State of California CDIAC Number: 2015-0775 Conduit revenue bond Multifamily Housing Series A Federally Taxable Refunding		Neg	(BC) (UW)	Orrick Herrington JP Morgan Securities		TIC: NIC:
# 04-09-15	\$15,500,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2015-0648 Conduit revenue bond Multifamily Housing Anton Arcade Apts Issue B		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital		TIC: NIC:
# 04-14-15	\$7,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0515 Loan from a bank or other institution Multifamily Housing The Crossings at Escondido Manor Series G		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>						
# 04-16-15	\$21,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0734 Conduit revenue bond Multifamily Housing 6800 Mission Daly City		Neg PP	(BC) (PU)	Jones Hall Citi Community Capital		TIC: NIC:
# 04-27-15	\$23,825,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0600 Conduit revenue bond Multifamily Housing Seabreeze Apts Series A & Sub Series A-S		Neg	(BC) (UW)	Orrick Herrington Hutchinson Shockey		TIC: NIC:
# 04-29-15	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0749 Conduit revenue bond Multifamily Housing Stoneman Village Series I		Neg	(BC) (UW)	Orrick Herrington Red Capital Markets Inc		TIC: NIC:
05-01-15	\$47,500,000	San Francisco City & County San Francisco CDIAC Number: 2015-0268 Loan from a bank or other institution Multifamily Housing Mission Bay Apts		Neg PP	(BC) (PU)	Jones Hall Citi Community Capital		TIC: NIC:
05-21-15	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit revenue bond Multifamily Housing Camino Esperanza Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig Bank of the West		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>						
# 05-29-15	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0750 Conduit revenue bond Multifamily Housing Summit Rose Apts Series K		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital		TIC: NIC:
# 06-09-15	\$27,000,000	San Jose Santa Clara CDIAC Number: 2015-0740 Conduit revenue bond Multifamily Housing Canoas Terrace		Neg PP	(BC) (FA) (PU)	Jones Hall Ross Financial Citi Community Capital		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
03-01-15 03-13-2015	\$27,000,000	Los Angeles Los Angeles CDIAC Number: 2015-0058 Conduit revenue bond Multifamily Housing Wilshire Tower Apts Series A	S:AA+	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Citibank US Bank NA	04-01-17 Term	TIC: 0.770 NIC:
03-13-15 03-25-2015	\$1,235,030,000	The Regents of the University of California State of California CDIAC Number: 2015-0425 Public enterprise revenue bond College, University Housing Seven Campuses Series I Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) (TR) (UW)	Orrick Herrington The Bank of NY Mellon Barclays Capital Inc	05-15-50 Comb	TIC: 3.300 NIC: 3.630
03-13-15 03-25-2015	\$436,455,000	The Regents of the University of California State of California CDIAC Number: 2015-0426 Public enterprise revenue bond College, University Housing Seven Campuses Series J Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) (TR) (UW)	Orrick Herrington The Bank of NY Mellon Barclays Capital Inc	05-15-45 Comb	TIC: 4.060 NIC: 4.070

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
03-16-15 03-16-2015	\$4,400,000	Los Angeles Los Angeles CDIAC Number: 2014-1116 Conduit revenue bond Multifamily Housing Figueroa Sr Hsg Apts Series H-1 & H-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Boston Private Bank US Bank NA	07-31-32 Term	TIC: <u>Variable</u> NIC:
03-17-15 03-17-2015	\$57,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0336 Conduit revenue bond Multifamily Housing Westridge at Hilltop Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Deutsche Bank Natl Trust Wilmington Trust	03-01-50 Term	TIC: 5.500 NIC:
03-19-15 03-19-2015	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0214 Conduit revenue bond Multifamily Housing Heritage Commons Apts Phase II Series E	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Wells Fargo Bank NA Wells Fargo Bank NA	03-01-20 Term	TIC: <u>Variable</u> NIC:
03-24-15 03-24-2015	\$6,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2014-1386 Conduit revenue bond Multifamily Housing Olive Wood Apts Issue A	NR	Neg PP	(BC) (PU)	Orrick Herrington Community Business Bank	04-15-52 Term	TIC: <u>Variable</u> NIC:
04-01-15 04-01-2015	\$2,763,545	Kern County Housing Authority Kern CDIAC Number: 2014-1493 Conduit revenue bond Multifamily Housing Tulare Arms Apts Series A & B	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger Fred Consulting PNC Bank US Bank NA	04-01-17 Term	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
# 04-01-15 04-15-2015	\$14,590,000	Independent Cities Finance Authority Multiple CDIAC Number: 2015-0561 Conduit revenue bond Single-Family Housing Palomar Estates E Mobile Home Pk Refunding	NR	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFG Union Bank (UW) Newcomb Williams Fin Grp	09-15-36 Comb	TIC: 4.212 NIC: 4.249	
# 04-01-15 04-15-2015	\$21,235,000	Independent Cities Finance Authority Multiple CDIAC Number: 2015-0564 Conduit revenue bond Single-Family Housing Palomar Estates W Mobile Home Pk Refunding	NR	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFG Union Bank (UW) Newcomb Williams Fin Grp	09-15-36 Comb	TIC: 4.038 NIC: 4.157	
# 04-01-15 04-08-2015	\$500,000,000	The Regents of the University of California State of California CDIAC Number: 2015-0585 Public enterprise revenue bond College, University Housing Series AQ Federally Taxable	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-2115 Term	TIC: 4.810 NIC: 4.776	
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
05-05-15	\$2,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-0276 Conduit revenue bond Pollution Control California Waste Solutions		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC:	
06-03-15	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 03-26-15	\$25,000,000	Oak Valley Hospital District Stanislaus CDIAC Number: 2015-0576 Public enterprise revenue bond Hospital Series A Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial TPB Investments Inc	TIC: NIC:	
# 03-26-15	\$1,600,000	Oak Valley Hospital District Stanislaus CDIAC Number: 2015-0577 Public enterprise revenue bond Hospital Series B		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial TPB Investments Inc	TIC: NIC:	
# 04-09-15	\$25,000,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2015-0629 Public enterprise revenue bond Hospital Refunding		Neg	(BC) (FA) (UW)	Quint & Thimmig G L Hicks Financial Southwest Securities	TIC: NIC:	
# 04-23-15	\$175,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-0551 Conduit revenue bond Hospital El Camino Hospital Series A Refunding		Neg	(BC) (UW)	Orrick Herrington Citigroup Global Markets	TIC: NIC:	
# 04-30-15	\$1,371,826	Tri-City Healthcare District San Diego CDIAC Number: 2015-0754 Certificates of participation/leases Other, multiple health care purposes Siemens Series A		Neg PP	(BC) (UW)	Procopio Cory Siemens Public Inc	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 04-30-15	\$1,050,626	Tri-City Healthcare District San Diego CDIAC Number: 2015-0773 Certificates of participation/leases Other, multiple health care purposes Series B		Neg PP	(BC) (PU)	Procopio Cory Bank of the West		TIC: NIC:
# 05-15-15	\$80,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0707 Conduit revenue bond Health Care Facilities Inland Regional Center Refunding		Neg	(BC) (UW)	Norton Rose Fulbright Westhoff Cone		TIC: NIC:
07-01-15	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1779 Conduit revenue bond Hospital Northbay Healthcare Group		Neg	(BC) (FA) (UW)	Orrick Herrington Cain Brothers Merrill Lynch Pierce		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
03-12-15 03-12-2015	\$25,000,000	El Centro Financing Authority Imperial CDIAC Number: 2015-0332 Certificates of participation/leases Health Care Facilities El Centro Regional Medical Center Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Norton Rose Fulbright Wulff Hansen & Co Key Government Finance MUFG Union Bank	03-01-35 Term	TIC: 3.050 NIC: 3.050
03-12-15 03-12-2015	\$25,000,000	El Centro Financing Authority Imperial CDIAC Number: 2015-0333 Certificates of participation/leases Health Care Facilities El Centro Regional Medical Center Series B Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Norton Rose Fulbright Wulff Hansen & Co Comerica Bank MUFG Union Bank	03-01-26 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
03-20-15	\$26,895,000	California Health Facilities Financing Authority	S:A+	Neg	(BC)	Orrick Herrington	11-01-33	TIC: 3.690
04-09-2015		State of California			(FA)	Fieldman Rolapp	Comb	NIC: 3.677
		CDIAC Number: 2015-0269			(EN)	OSHPD		
		Conduit revenue bond			(TR)	Union Bank NA		
		Hospital	Oth		(UW)	Bank of America Merrill		
		Marshall Medical Ctr Series A						
		Refunding						
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-19-15	\$5,500,000	Kern Delta Water District		Neg	(BC)	Nossaman LLP		TIC:
		Kern			(UW)	Wells Fargo Bank NA		NIC:
		CDIAC Number: 2015-0649						
		Public enterprise revenue bond						
		Water Supply, Storage, Distribution						
		Series A						
		Refunding						
# 03-26-15	\$49,345,000	Central Marin Sanitation Agency		Comp	(BC)	Hawkins Delafield		TIC:
		Marin			(FA)	The PFM Group		NIC:
		CDIAC Number: 2015-0608			(UW)	Meisrow Financial		
		Public enterprise revenue bond						
		Wastewater Collection, Treatment						
		Refunding						
# 04-07-15	\$7,000,000	Emerald Bay Service District		Neg	(BC)	Stradling Yocca		TIC:
		Orange		PP	(PU)	Municipal Finance Corp		NIC:
		CDIAC Number: 2015-0504						
		Certificates of participation/leases						
		Multiple capital improvements, public works						
# 04-08-15	\$3,000,000	Walnut Creek		Neg	(BC)	Quint & Thimmig		TIC:
		Contra Costa		PP	(FA)	Wulff Hansen & Co		NIC:
		CDIAC Number: 2015-0628						
		Certificates of participation/leases						
		Recreation and Sports Facilities						

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 04-09-15	\$26,950,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2015-0512 Sales tax revenue bond Public Transit Proposition A Series A Refunding		Comp (BC) Orrick Herrington (BRC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
# 04-09-15	\$5,000,000	Eastern Municipal Water District CFD No 2006-56 Riverside CDIAC Number: 2015-0618 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-10-15	\$3,172,838	Santa Clara County Santa Clara CDIAC Number: 2015-0662 Certificates of participation/leases Equipment		Neg (PU) CaLease Public Funding PP		TIC: NIC:
# 04-14-15	\$6,500,000	Bell Gardens Financing Authority Los Angeles CDIAC Number: 2015-0779 Public lease revenue bond Other Capital Improvements, Public Works Series A Refunding		Neg (BC) Norton Rose Fulbright (UW) BOSC Inc		TIC: NIC:
# 04-15-15	\$6,500,000	Amador County Amador CDIAC Number: 2015-0630 Certificates of participation/leases Public Building Refunding		Neg (BC) Quint & Thimmig PP (FA) Brandis Tallman LLC		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-15-15	\$3,000,000	Kingsburg Joint Powers Authority Fresno CDIAC Number: 2015-0718 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Brandis Tallman LLC		TIC: NIC:
# 04-15-15	\$1,600,000	Kingsburg Joint Powers Authority Fresno CDIAC Number: 2015-0719 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Brandis Tallman LLC		TIC: NIC:
04-16-15	\$1,400,000	Belvedere Marin CDIAC Number: 2015-0430 Special assessment bond Other Capital Improvements, Public Works Lower Belvedere Ave Util Underground AD		Neg	(BC) Jones Hall (UW) Wulff Hansen & Co		TIC: NIC:
04-16-15	\$120,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0486 Public enterprise revenue bond Water Supply, Storage, Distribution Anaheim Water System Series A		Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:
04-16-15	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0487 Public enterprise revenue bond Power Generation/Transmission Anaheim Electric System Distribution Fac Series A		Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-16-15	\$10,250,000	Perris CFD No 2006-2 Riverside CDIAC Number: 2015-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Park Estates		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:	
# 04-16-15	\$20,585,000	Beaumont Financing Authority Riverside CDIAC Number: 2015-0525 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 93-1 IA No 19A Series B Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:	
# 04-16-15	\$20,585,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0526 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19A Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA		TIC: NIC:	
# 04-16-15	\$10,250,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-0527 Revenue bond (Pool) Multiple Capital Improvements, Public Works Monument Park Estates Series A		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:	
# 04-16-15	\$1,225,000	Shasta Regional Transportation Agency Shasta CDIAC Number: 2015-0728 Certificates of participation/leases Public Building Admin Building		Neg PP	(BC) Weist Law Firm (FA) NHA Advisors (PU) Umpqua Bank		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-16-15	\$79,735,000	Oakland-Alameda County Coliseum Authority Alameda CDIAC Number: 2015-0730 Public lease revenue bond Recreation and Sports Facilities Oakland Coliseum Arena Series A Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 04-17-15	\$3,054,185	Wasco Kern CDIAC Number: 2015-0560 Special assessment bond Other Capital Improvements, Public Works AD No 2015-01 Federally Taxable State Taxable		Neg PP	(BC) Richards Watson		TIC: NIC:	
# 04-20-15	\$7,000,000	Tehachapi-Cummings County Water District Kern CDIAC Number: 2015-0746 Certificates of participation/leases Water Supply, Storage, Distribution		Neg PP	(BC) Kronick Moskovitz (PU) Umpqua Bank		TIC: NIC:	
# 04-23-15	\$23,500,000	Porterville Tulare CDIAC Number: 2015-0631 Certificates of participation/leases Multiple Capital Improvements, Public Works Infrastructure Refunding		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:	
04-27-15	\$7,000,000	Jurupa Community Services District CFD No 26 Riverside CDIAC Number: 2015-0484 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-27-15	\$23,000,000	Pajaro Valley Water Management Agency Multiple CDIAC Number: 2015-0716 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Southwest Securities		TIC: NIC:	
# 04-28-15	\$19,500,000	Escondido San Diego CDIAC Number: 2015-0606 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-28-15	\$7,500,000	Escondido San Diego CDIAC Number: 2015-0607 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-28-15	\$179,000,000	Los Angeles Los Angeles CDIAC Number: 2015-0695 Public enterprise revenue bond Wastewater Collection, Treatment Series A		Neg	(BC) Norton Rose Fulbright (FA) PRAG (UW) Siebert Brandford		TIC: NIC:	
# 04-28-15	\$42,000,000	Los Angeles Los Angeles CDIAC Number: 2015-0697 Public enterprise revenue bond Wastewater Collection, Treatment Series B Refunding		Neg	(BC) Norton Rose Fulbright (FA) PRAG (UW) Siebert Brandford		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-29-15	\$20,000,000	Monterey Regional Waste Management Authority Monterey CDIAC Number: 2015-0594 Public enterprise revenue bond Solid Waste Recovery Facilities Materials Recovery Facility Imp Series A		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) Raymond James		TIC: NIC:	
# 04-29-15	\$14,000,000	Monterey Regional Waste Management Authority Monterey CDIAC Number: 2015-0595 Public enterprise revenue bond Solid Waste Recovery Facilities Parking and Maintenance Facility Series B Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) Raymond James		TIC: NIC:	
04-30-15	\$325,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1109 Public lease revenue bond Prisons, Jails, Correctional Facilities		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC:	
# 04-30-15	\$8,500,000	Redwood City Public Financing Authority San Mateo CDIAC Number: 2015-0671 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp	(BC) Jones Hall (FA) William Euphrat		TIC: NIC:	
# 05-01-15	\$20,000,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2015-0644 Limited tax obligation bond Multiple Capital Improvements, Public Works West Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
05-06-15	\$60,000,000	Merced Irrigation District Merced CDIAC Number: 2015-0186 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Neg (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
05-06-15	\$3,600,000	San Diego CFD No 2 San Diego CDIAC Number: 2015-0245 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 3 Refunding		Neg (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-06-15	\$7,000,000	San Diego CFD No 2 San Diego CDIAC Number: 2015-0249 Special assessment bond Multiple Capital Improvements, Public Works Santaluz IA No 4		Neg (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-07-15	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg (BC) Weist Law Firm PP		TIC: NIC:
05-07-15	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg (BC) Weist Law Firm PP (PU) Southwest Securities		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-07-15	\$230,000,000	Long Beach Los Angeles CDIAC Number: 2015-0478 Public enterprise revenue bond Ports, Marinas Series A, B, C & D Refunding		Neg	(BC) Polsinelli LLP (FA) PRAG (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 05-07-15	\$6,500,000	Beaumont Financing Authority Riverside CDIAC Number: 2015-0713 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 93-1 IA No 18 Series C Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:	
# 05-07-15	\$6,500,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0714 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 18 Series A Federally Taxable Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA		TIC: NIC:	
# 05-12-15	\$15,000,000	Escondido CFD No 2006-01 San Diego CDIAC Number: 2015-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-12-15	\$8,475,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 16 Series A Federally Taxable Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 05-13-15	\$98,000,000	Los Angeles Los Angeles CDIAC Number: 2015-0698 Public enterprise revenue bond Wastewater Collection, Treatment Series C Refunding		Neg (BC) Norton Rose Fulbright (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 05-13-15	\$164,275,000	Los Angeles Los Angeles CDIAC Number: 2015-0699 Public enterprise revenue bond Wastewater Collection, Treatment Series D Refunding		Neg (BC) Norton Rose Fulbright (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 05-13-15	\$18,790,000	Los Angeles Los Angeles CDIAC Number: 2015-0703 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg (BC) Norton Rose Fulbright (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 05-13-15	\$56,000,000	Indio Water Authority Riverside CDIAC Number: 2015-0756 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg (BC) Richards Watson (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC:
# 05-13-15	\$11,000,000	Indio Water Authority Riverside CDIAC Number: 2015-0757 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg (BC) Richards Watson (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-14-15	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:	
# 05-15-15	\$2,300,000	Oakdale Public Financing Authority Stanislaus CDIAC Number: 2015-0603 Certificates of participation/leases Public Building Fire Station Refunding		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Southwest Securities		TIC: NIC:	
# 05-15-15	\$6,000,000	Vacaville Solano CDIAC Number: 2015-0731 Certificates of participation/leases Public Building New fire station		Neg PP	(BC) Kronick Moskovitz (PU) American River Bank		TIC: NIC:	
# 05-28-15	\$280,000,000	Riverside Riverside CDIAC Number: 2015-0622 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Stradling Yocca (UW) Wells Fargo Sec		TIC: NIC:	
# 05-30-15	\$5,692,120	Heber Public Utility District Imperial CDIAC Number: 2015-0755 Public enterprise revenue bond Water Supply, Storage, Distribution Water Treatment Plant Imp		Neg PP	(BC) Richards Watson (UW) CA Dept Wtr Resource		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-01-15	\$27,000,000	Olivenhain Municipal Water District San Diego CDIAC Number: 2015-0751 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC:	
# 06-10-15	\$3,515,000	Seal Beach CFD No 2002-01 Orange CDIAC Number: 2015-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Heron Pointe Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-15-15	\$3,206,000	Herlong Public Utility District Lassen CDIAC Number: 2015-0725 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC) Kronick Moskovitz (PU) USDA Rural Utilities		TIC: NIC:	
07-23-15	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:	
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-13-15 02-12-2015	\$127,510,000	Orange County Sanitation District Orange CDIAC Number: 2014-1983 Certificates of participation/leases Wastewater Collection, Treatment Series A Refunding	S:AAA  F:AAA	Comp	(BC) Norton Rose Fulbright (FA) PRAG (TR) US Bank NA (UW) Morgan Stanley	02-01-37 Serial	TIC: 3.297 NIC: 3.730	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-14-15 02-26-2015	\$86,640,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2015-0104 Sales tax revenue bond Public Transit 2000 Measure A Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (FA) Ross Financial (TR) US Bank NA (UW) Citigroup Global Markets	04-01-36 Serial	TIC: 2.894 NIC: 3.310	
01-14-15 02-26-2015	\$3,340,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2015-0118 Sales tax revenue bond Public Transit 2000 Measure A Series B Federally Taxable Refunding	S:AA+ M:Aa2	Neg	(BC) Norton Rose Fulbright (FA) Ross Financial (TR) US Bank NA (UW) Citigroup Global Markets	04-01-18 Serial	TIC: 2.894 NIC: 3.310	
02-10-15 02-10-2015	\$75,000,000	Pasadena Los Angeles CDIAC Number: 2014-1532 Loan from a bank or other institution Power Generation/Transmission Electric System Imp	NR	Neg PP	(BC) Norton Rose Fulbright (FA) PRAG (PU) Bank of America NA	02-09-18 Term	TIC: <u>Variable</u> NIC:	
02-12-15 02-26-2015	\$30,810,000	Yucaipa Valley Water District San Bernardino CDIAC Number: 2015-0053 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:A+ F:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	09-01-34 Serial	TIC: 3.104 NIC: 3.327	
02-12-15 02-26-2015	\$7,765,000	Oakdale Public Financing Authority Stanislaus CDIAC Number: 2015-0217 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 2003-2, 2004-1 & 2005-1 Bridle Ridge	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-35 Comb	TIC: 3.822 NIC: 3.940	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-12-15 02-26-2015	\$3,505,000	Oakdale CFD No 2003-2 Stanislaus CDIAC Number: 2015-0668 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (PU) Oakdale PFA (TR) US Bank NA	09-01-34 Serial	TIC: 3.782 NIC: 3.888	
# 02-12-15 02-26-2015	\$1,325,000	Oakdale CFD No 2004-1 Stanislaus CDIAC Number: 2015-0669 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 2 Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (PU) Oakdale PFA (TR) US Bank NA	09-01-34 Serial	TIC: 3.808 NIC: 3.921	
# 02-12-15 02-26-2015	\$2,935,000	Oakdale CFD No 2005-1 Stanislaus CDIAC Number: 2015-0670 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge Ridge Phase 3 Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (PU) Oakdale PFA (TR) US Bank NA	09-01-35 Serial	TIC: 3.873 NIC: 4.005	
02-24-15 03-18-2015	\$23,920,000	Orange CFD No 06-1 Orange CDIAC Number: 2015-0414 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Rio Refunding	S:BBB     Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-40 Comb	TIC: 3.938 NIC:	
02-25-15 03-18-2015	\$108,845,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2015-0122 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 95-1,2003-2,2004-3,2005-1,2005-2,2005-6 & 2006-2	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 4.076 NIC: 4.322	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-25-15 03-18-2015	\$21,005,000	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0123 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosetta Canyon IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 3.955 NIC: 4.222	
02-25-15 03-18-2015	\$23,115,000	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2015-0124 Limited tax obligation bond Multiple Capital Improvements, Public Works Rosetta Canyon IA No 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-39 Serial	TIC: 4.078 NIC: 4.340	
02-25-15 03-18-2015	\$8,165,000	Lake Elsinore CFD No 2005-1 Riverside CDIAC Number: 2015-0125 Limited tax obligation bond Multiple Capital Improvements, Public Works Serenity Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-36 Serial	TIC: 3.931 NIC: 4.202	
02-25-15 03-18-2015	\$21,095,000	Lake Elsinore CFD No 2005-2 Riverside CDIAC Number: 2015-0126 Limited tax obligation bond Multiple Capital Improvements, Public Works Alberhill Ranch IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-36 Serial	TIC: 4.088 NIC: 4.242	
02-25-15 03-18-2015	\$2,815,000	Lake Elsinore CFD No 2005-6 Riverside CDIAC Number: 2015-0127 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Townhomes Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-36 Serial	TIC: 4.021 NIC: 4.285	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-25-15 03-18-2015	\$5,825,000	Lake Elsinore CFD No 2006-2 Riverside CDIAC Number: 2015-0128 Limited tax obligation bond Multiple Capital Improvements, Public Works Viscaya Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-36 Serial	TIC: 4.033 NIC: 4.296	
02-25-15 03-18-2015	\$1,030,000	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 2015-0130 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-25 Serial	TIC: 2.879 NIC: 3.094	
02-25-15 03-18-2015	\$25,795,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2015-0161 Limited tax obligation bond Multiple Capital Improvements, Public Works Canyon Hills IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-40 Serial	TIC: 4.027 NIC: 4.291	
02-25-15 03-25-2015	\$116,535,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2015-0189 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series C Refunding	S:AA- F:AA-	Neg	(BC) Norton Rose Fulbright (CB) Curls Bartling PC (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	07-01-27 Serial	TIC: 2.551 NIC:	
02-27-15 03-01-2015	\$1,200,000	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2014-2136 Special assessment bond Water Supply, Storage, Distribution ID No 1 Tracy Lake Groundwater Recharge Series B Federally Taxable State Taxable	NR	Neg PP	(BC) Griffith & Masuda (PU) West Coast Credit Svcs	07-01-22 Term	TIC: NIC:  Other 4.0 %	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-01-15 03-31-2015	\$6,338,132	Humboldt Waste Management Authority Humboldt CDIAC Number: 2014-0836 Loan from a bank or other institution Solid Waste Recovery Facilities Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Weist Law Firm C M de Crinis JP Morgan Chase Bank The Bank of NY Mellon	11-01-21 Term	TIC: 2.142 NIC: 1.680
03-01-15 03-25-2015	\$22,635,000	Concord Contra Costa CDIAC Number: 2015-0338 Certificates of participation/leases Multiple Capital Improvements, Public Works	NR	Neg PP	(BC) (FA) (PU)	Quint & Thimmig Fieldman Rolapp Bank of the West	03-01-25 Serial	TIC: 1.939 NIC:
03-03-15 03-25-2015	\$13,255,000	American Canyon Financing Authority Napa CDIAC Number: 2015-0179 Revenue bond (Pool) Multiple Capital Improvements, Public Works American Canyon Road East AD Refunding	S:AA/BBB+  Ins	Neg	(BC) (FA) (EN) (UW)	Jones Hall NHA Advisors Build America Piper Jaffray & Co	09-02-34 Serial	TIC: 3.225 NIC: 3.286
03-03-15 03-17-2015	\$27,810,000	Alameda County Water District Financing Authority Alameda CDIAC Number: 2015-0285 Public enterprise revenue bond Water Supply, Storage, Distribution	S:AAA M:Aa2	Comp	(BC) (FA) (TR) (UW)	Stradling Yocca Montague DeRose US Bank NA Citigroup Global Markets	06-01-45 Comb	TIC: 3.418 NIC: 3.600
03-06-15 03-06-2015	\$9,150,000	Oakland Alameda CDIAC Number: 2015-0242 Certificates of participation/leases Equipment Emergency Telecommunications	NR	Neg PP	(BC) (PU) (TR)	Schiff Hardin LLP Banc of America Pub Cap Wilmington Trust	03-01-20 Serial	TIC: NIC: 1.340

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-11-15 03-12-2015	\$106,100,000	Sacramento Transportation Authority Sacramento CDIAC Number: 2015-0251 Sales tax revenue bond Multiple capital improvements, public works Measure A Series A Refunding	S:AA+/A-1  F:AA+/F-1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10-01-38 Serial	TIC: <u>Variable</u> NIC:	
# 03-11-15 03-26-2015	\$3,140,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-0583 Tax allocation bond Multiple Capital Improvements, Public Works Corona Series A-T Federally Taxable Refunding	S:A	Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets	09-01-17 Serial	TIC: 1.874 NIC: 1.860	
03-17-15 03-31-2015	\$27,650,000	West Sacramento Area Flood Control Agency Yolo CDIAC Number: 2015-0446 Public enterprise revenue bond Flood Control, Storm Drainage Levee Imp Refunding	S:AA/A+  F:AA-  Ins	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-45 Comb	TIC: 3.895 NIC:	
03-18-15 03-18-2015	\$2,211,000	Planada Community Services District Merced CDIAC Number: 2015-0520 Certificates of participation/leases Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Kronick Moskovitz (PU) US Dept of Agriculture	04-01-54 Serial	TIC: 1.875 NIC:	
03-24-15 03-24-2015	\$7,190,000	Kings County Kings CDIAC Number: 2015-0298 Certificates of participation/leases Prisons, Jails, Correctional Facilities Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Compass Mortgage Corp	04-01-28 Term	TIC: 3.069 NIC: 3.070	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-24-15 03-31-2015	\$11,786,000	Merced County Regional Waste Management Authority Merced CDIAC Number: 2015-0403 Public enterprise revenue bond Solid Waste Recovery Facilities Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig Wulff Hansen & Co CoBiz Public Finance Inc The Bank of NY Mellon	06-01-27 Term	TIC: 2.670 NIC:
03-24-15 04-07-2015	\$76,670,000	Los Angeles Los Angeles CDIAC Number: 2015-0416 Public enterprise revenue bond Solid Waste Recovery Facilities Series A Refunding	M:Aa2  O:AA	Comp	(BC) (FA) (TR)	Nixon Peabody Fieldman Rolapp US Bank NA	02-01-24 Serial	TIC: 1.302 NIC:
03-24-15 03-31-2015	\$11,786,000	Merced County Regional Waste Management Authority Merced CDIAC Number: 2015-0700 Public enterprise revenue bond Solid Waste Recovery Facilities Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig Wulff Hansen & Co NBH Bank NA The Bank of NY Mellon	06-01-27 Term	TIC: 2.670 NIC:
03-26-15 04-09-2015	\$13,570,000	Perris CFD No 2005-2 Riverside CDIAC Number: 2015-0347 Limited tax obligation bond Multiple Capital Improvements, Public Works Harmony Grove Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Aleshire & Wynder Rod Gunn Perris JPA US Bank NA	09-01-35 Serial	TIC: 3.485 NIC: 3.490
03-26-15 04-09-2015	\$13,570,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-0348 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 2005-2 Series A	NR	Neg	(BC) (FA) (TR) (UW)	Aleshire & Wynder Rod Gunn US Bank NA OConnor & Co Sec	09-01-35 Serial	TIC: 3.485 NIC: 3.490

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-01-15 04-03-2015	\$1,579,771	California City Kern CDIAC Number: 2014-1039 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) (PU) (TR)	Weist Law Firm Western Alliance Bancorp US Bank NA	11-01-33 Term	TIC: 3.610 NIC: 3.610
# 04-01-15 04-01-2015	\$1,992,400	Lakewood Los Angeles CDIAC Number: 2015-0531 Certificates of participation/leases Other Capital Improvements, Public Works Photovoltaic System Refunding	NR	Neg PP	(BC) (PU) (TR)	Kutak Rock Compass Bank US Bank NA	04-01-23 Term	TIC: 2.540 NIC:
04-01-15 04-15-2015	\$3,955,062	Bodega Bay Public Utility District Sonoma CDIAC Number: 2015-0626 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg PP	(BC) (PU)	Meyers Nave City National Bank	04-15-35 Term	TIC: 3.500 NIC: 3.500
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 04-01-15	\$65,840,000	Successor Agency to the Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2015-0592 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) (FA) (UW)	Rutan & Tucker LLP Harrell & Co Advisors Citibank		TIC: NIC:
# 04-01-15	\$19,595,000	Successor Agency to the Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2015-0593 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Rutan & Tucker LLP Harrell & Co Advisors Citibank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 04-22-15	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:	
# 06-03-15	\$157,500,000	Successor Agency to the Poway Redevelopment Agency San Diego CDIAC Number: 2015-0771 Tax allocation bond Redevelopment, Multiple Purposes Paguay Series A Refunding		Neg	(BC) Richards Watson (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-03-15	\$27,500,000	Successor Agency to the Poway Redevelopment Agency San Diego CDIAC Number: 2015-0772 Tax allocation bond Redevelopment, Multiple Purposes Paguay Series B Federally Taxable Refunding		Neg	(BC) Richards Watson (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-16-15	\$77,540,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2015-0738 Tax allocation bond Redevelopment, Multiple Purposes Series T Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Zions First Natl Bank		TIC: NIC:	
# 06-16-15	\$26,720,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2015-0739 Tax allocation bond Redevelopment, Multiple Purposes Series TE Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 06-25-15	\$43,990,000	Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2015-0741 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	
# 06-30-15	\$52,515,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-0614 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Vly Area Series B Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	
# 06-30-15	\$13,725,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-0633 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Area Series C Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	
11-19-15	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
02-18-15 03-18-2015	\$127,790,000	Successor Agency to the Milpitas Redevelopment Agency Santa Clara CDIAC Number: 2015-0188 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AA-     Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 2.753 NIC: 3.064	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
03-03-15 04-02-2015	\$41,020,000	Successor Agency to the Burbank Redevelopment Agency Los Angeles CDIAC Number: 2014-1336 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+     Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-33 Serial	TIC: 1.948 NIC:	
03-10-15 03-25-2015	\$12,560,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2015-0391 Tax allocation bond Redevelopment, Multiple Purposes Housing Issue A Refunding	S:AA/BBB     Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	08-01-34 Comb	TIC: 3.538 NIC: 3.581	
03-10-15 03-25-2015	\$10,950,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2015-0392 Tax allocation bond Redevelopment, Multiple Purposes Housing Issue B Federally Taxable Refunding	S:AA/BBB     Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	08-01-35 Comb	TIC: 4.785 NIC: 4.733	
03-11-15 03-26-2015	\$16,895,000	Successor Agency to the Corona Redevelopment Agency Riverside CDIAC Number: 2014-2116 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	09-01-23 Serial	TIC: 1.874 NIC: 1.860	
03-11-15 03-26-2015	\$16,895,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-2119 Tax allocation bond Redevelopment, Multiple Purposes Corona Series A	S:AA/A     Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-01-23 Serial	TIC: 2.065 NIC: 2.246	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
# 03-11-15 03-26-2015	\$3,140,000	Successor Agency to the Corona Redevelopment Agency Riverside CDIAC Number: 2015-0584 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	09-01-17 Serial	TIC: 1.874 NIC: 1.860	
03-17-15 04-08-2015	\$18,380,000	Successor Agency to the Oroville Redevelopment Agency Butte CDIAC Number: 2015-0389 Tax allocation bond Redevelopment, Multiple Purposes No 1 Refunding	S:AA/ A+  Ins	Neg	(BC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Southwest Securities	09-15-31 Serial	TIC: 2.915 NIC: 3.022	
03-17-15 04-08-2015	\$525,000	Successor Agency to the Oroville Redevelopment Agency Butte CDIAC Number: 2015-0390 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series B Federally Taxable Refunding	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Southwest Securities	09-15-16 Serial	TIC: 1.955 NIC: 1.938	
03-25-15 03-27-2015	\$19,545,000	Successor Agency to the Petaluma Community Development Commission Sonoma CDIAC Number: 2014-1791 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Jones Hall (FA) Steven Gortler (PU) Western Public Finance (TR) US Bank NA	05-01-33 Term	TIC: NIC: 3.555	
03-25-15 03-27-2015	\$16,060,000	Successor Agency to the Petaluma Community Development Commission Sonoma CDIAC Number: 2014-1792 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	NR	Neg PP	(BC) Jones Hall (FA) Steven Gortler (PU) JP Morgan Chase Bank (TR) US Bank NA	05-01-30 Term	TIC: NIC: 3.555	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-19-15	\$1,951,517	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0530 Limited tax obligation bond Residential Energy Conservation, Improvement mPower Series NR-1 IA No 2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Placer Co	TIC: NIC:	
# 03-20-15	\$1,329,495	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0535 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150320-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-20-15	\$1,349,486	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0536 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150320-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-20-15	\$1,378,368	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0537 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150320-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-20-15	\$3,576,425	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0538 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150320-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-24-15	\$968,486	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0503 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150324-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-24-15	\$230,374	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0507 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150324-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-24-15	\$335,579	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0508 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150324-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-24-15	\$128,058	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0509 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150324-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-27-15	\$1,497,540	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0567 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150327-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-27-15	\$1,013,109	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0568 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150327-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-27-15	\$820,222	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0569 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150327-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-27-15	\$3,468,122	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0570 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150327-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-27-15	\$65,767	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0571 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150327-CA-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-27-15	\$71,103	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0572 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150327-CA-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-27-15	\$177,141	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0573 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150327-CA-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-27-15	\$213,760	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0574 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150327-CA-RA-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-30-15	\$3,800,000	Oakdale Stanislaus CDIAC Number: 2015-0613 Pension obligation bonds Insurance and Pension Funds Side Fund Federally Taxable Refunding		Neg PP	(BC) (FA) (PU)	Jones Hall A M Peche Brandis Tallman LLC		TIC: NIC:
# 03-31-15	\$144,570	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0609 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150331-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-31-15	\$317,637	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0610 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150331-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>						
# 03-31-15	\$389,771	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0611 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150331-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-31-15	\$889,588	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0612 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150331-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-02-15	\$32,825	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150402.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-02-15	\$74,514	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0620 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150402.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-02-15	\$301,223	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0621 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150402.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>						
# 04-02-15	\$172,476	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0623 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150402.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 04-02-15	\$642,972	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0625 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150402.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 04-03-15	\$928,993	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0636 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150403-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 04-03-15	\$1,300,649	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0637 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150403-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 04-03-15	\$912,830	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0638 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150403-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-03-15	\$4,206,187	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0639 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150403-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-03-15	\$123,101	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0640 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150403-CA-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-03-15	\$197,902	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0641 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150403-CA-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-03-15	\$493,791	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0642 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150403-CA-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-03-15	\$243,568	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0643 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150403-CA-RA-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-07-15	\$186,813	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0652 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150407-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-07-15	\$255,315	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0653 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150407-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-07-15	\$215,177	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0654 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150407-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-07-15	\$789,596	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0655 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150407-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-09-15	\$1,040,580	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0656 Special assessment bond Commercial Energy Conservation, Improvement PACE-M1 Series 2015-1 Federally Taxable		Neg PP	(BC) (PU)	Kutak Rock BlueMountain PACE		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>						
# 04-09-15	\$115,084	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0657 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150409.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 04-09-15	\$55,857	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0658 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series 20150409.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 04-09-15	\$244,009	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0659 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150409.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 04-09-15	\$235,612	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0660 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150409.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 04-09-15	\$391,777	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0661 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150409.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-10-15	\$785,390	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0663 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150410-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-10-15	\$211,894	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0664 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150410-CA-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-10-15	\$1,181,454	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0666 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150410-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-10-15	\$302,505	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0702 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150410-CA-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-10-15	\$716,524	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0704 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150410-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-10-15	\$583,439	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0705 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150410-CA-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-10-15	\$4,043,292	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0708 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150410-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-10-15	\$609,950	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0709 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150410-CA-RA-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-14-15	\$165,581	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0721 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150414-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-14-15	\$272,741	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0722 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150414-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-14-15	\$390,611	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0723 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150414-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 04-14-15	\$920,626	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0724 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150414-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
04-15-15	\$3,400,000	Suisun City Solano CDIAC Number: 2015-0216 Pension obligation bonds Insurance and Pension Funds Side Fund Federally Taxable Refunding		Neg PP	(BC) (PU)	Jones Hall Umpqua Bank	TIC: NIC:	
# 04-16-15	\$62,336	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate Series M1.20150416.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-16-15	\$50,907	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0759 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate Series M1.20150416.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-16-15	\$182,863	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0768 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 7.99% Interest Rate Series M1.20150416.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-16-15	\$159,913	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0769 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1.20150416.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-16-15	\$309,923	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0770 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1.20150416.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 04-17-15	\$684,508	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0760 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150417-CA-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-17-15	\$2,430,250	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0761 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150417-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-17-15	\$739,247	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0762 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150417-CA-RA-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-17-15	\$708,302	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0763 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150417-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-17-15	\$518,011	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0764 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150417-CA-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-17-15	\$1,091,442	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0765 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150417-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-17-15	\$500,155	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0766 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150417-CA-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 04-17-15	\$980,731	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0767 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150417-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-01-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0588 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 05-01-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0589 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 05-04-15	\$32,500,000	Riverside Riverside CDIAC Number: 2015-0624 Bond anticipation note Insurance and Pension Funds Pension Oblig Series B Federally Taxable Refunding		Neg	(BC) (UW)	Stradling Yocca Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-07-15	\$103,285	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0665 Limited tax obligation bond Residential Energy Conservation, Improvement mPower PACE Series R-1, IA No. 3 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Placer Co		TIC: NIC:
05-14-15	\$130,000,000	Pasadena Los Angeles CDIAC Number: 2015-0497 Pension obligation bonds Insurance and Pension Funds Series A-D Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Sidley Austin LLP Isom Adv / Urban Futures Merrill Lynch Pierce		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>						
01-09-15 01-09-2015	\$223,969	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0052 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series No 150109-WR-C-SA Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-25 Term	TIC: 6.000 NIC: 6.000
02-02-15 02-02-2015	\$18,843	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0215 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series No 150202-WR-C-SA-R-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-25 Term	TIC: 6.000 NIC: 6.000

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-02-15 02-02-2015	\$55,043	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0477 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150130-WR-C-SA-R-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-35 Term	TIC: 6.500 NIC: 6.500
02-03-15 02-03-2015	\$264,166	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0195 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150203-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
02-03-15 02-03-2015	\$303,576	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0196 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150203-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
02-03-15 02-03-2015	\$507,898	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0197 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150203-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
02-03-15 02-03-2015	\$1,034,991	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0198 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150203-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-06-15 02-06-2015	\$1,621,257	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0255 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 150206-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
02-06-15 02-06-2015	\$1,578,831	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0256 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series No 150206-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
02-06-15 02-06-2015	\$1,323,411	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0257 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series No 150206-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
02-06-15 02-06-2015	\$5,153,515	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0258 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series No 150206-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
02-10-15 02-10-2015	\$270,435	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0259 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150210-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-10-15 02-10-2015	\$310,804	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0260 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150210-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
02-10-15 02-10-2015	\$303,530	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0261 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150210-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
02-10-15 02-10-2015	\$1,143,991	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0262 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150210-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
02-13-15 02-13-2015	\$1,462,263	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0299 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150213-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
02-13-15 02-13-2015	\$1,578,382	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0300 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150213-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-13-15 02-13-2015	\$1,896,646	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0301 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150213-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
02-13-15 02-13-2015	\$3,598,890	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0303 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150213-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
02-17-15 02-17-2015	\$249,650	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0304 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150217-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
02-17-15 02-17-2015	\$240,541	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0305 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150217-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
02-17-15 02-17-2015	\$99,807	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0306 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150217-SB-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-17-15 02-17-2015	\$406,895	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0307 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150217-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
02-17-15 02-17-2015	\$215,539	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0308 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150217-SB-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
02-17-15 02-17-2015	\$664,167	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0309 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150217-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
02-19-15 02-19-2015	\$30,168	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0490 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20150219.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
02-19-15 02-19-2015	\$30,841	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0491 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20150219.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-19-15 02-19-2015	\$125,734	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0492 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20150219.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
02-19-15 02-19-2015	\$234,291	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0493 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20150219.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
02-19-15 02-19-2015	\$140,584	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0495 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1.20150219.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
02-19-15 02-19-2015	\$399,934	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0496 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20150219.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
02-20-15 02-20-2015	\$1,056,764	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0321 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150220-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-20-15 02-20-2015	\$1,115,260	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0322 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150220-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
02-20-15 02-20-2015	\$1,253,330	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0323 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150220-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
02-20-15 02-20-2015	\$2,950,734	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0325 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150220-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
02-24-15 02-24-2015	\$144,279	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0326 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150224-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
02-24-15 02-24-2015	\$292,094	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0327 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150224-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-24-15 02-24-2015	\$306,469	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0328 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150224-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
02-24-15 02-24-2015	\$926,510	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0329 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150224-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
02-26-15 02-26-2015	\$323,226	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0360 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate M1 Series 20150226.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
02-26-15 02-26-2015	\$128,332	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0361 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate M1 Series.20150226.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
02-26-15 02-26-2015	\$30,668	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0362 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate M1 Series 20150226.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	02-26-20 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-26-15 02-26-2015	\$132,346	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0363 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate M1 Series.20150226.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
02-26-15 02-26-2015	\$117,939	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0364 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate M1 Series 20150226.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
02-26-15 02-26-2015	\$17,991	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0365 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.75% Interest Rate M1 Series 20150226.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
02-27-15 02-27-2015	\$806,381	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0351 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150227-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
02-27-15 02-27-2015	\$1,457,836	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0352 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150227-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-27-15 02-27-2015	\$1,261,020	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0353 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150227-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
02-27-15 02-27-2015	\$3,952,894	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0354 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150227-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
03-02-15 03-02-2015	\$44,534	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0200 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-25 Serial	TIC: <u>Variable</u> NIC:
03-02-15 03-02-2015	\$337,027	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0202 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-35 Serial	TIC: <u>Variable</u> NIC:
03-05-15 03-05-2015	\$87,997	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series 20150305.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-05-15 03-05-2015	\$62,347	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0397 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 Series 20150305.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
03-05-15 03-05-2015	\$228,421	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150305.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
03-05-15 03-05-2015	\$105,086	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0399 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150305.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
03-05-15 03-05-2015	\$12,427	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150305.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
03-05-15 03-05-2015	\$92,960	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150305.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-06-15 03-06-2015	\$1,253,263	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0410 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 150306-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
03-06-15 03-06-2015	\$1,170,862	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0411 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series No 150306-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
03-06-15 03-06-2015	\$1,324,526	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0412 Special assessment bond Residential Energy Conservation, Improvement 8.750 Interest Rate Series No 150306-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
03-06-15 03-06-2015	\$3,733,343	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0413 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series No 150306-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
# 03-12-15 03-12-2015	\$96,891	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0541 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150312.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-12-15 03-12-2015	\$16,421	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0542 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series.20150312.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
# 03-12-15 03-12-2015	\$174,535	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0543 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150312.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
# 03-12-15 03-12-2015	\$288,199	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0544 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150312.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
# 03-12-15 03-12-2015	\$13,101	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0545 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 Series 20150312.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
# 03-12-15 03-12-2015	\$302,838	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0546 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150312.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-13-15 03-13-2015	\$1,107,853	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0457 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150313-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
03-13-15 03-13-2015	\$1,385,229	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0458 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150313-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
03-13-15 03-13-2015	\$1,197,362	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0459 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150313-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
03-13-15 03-13-2015	\$3,840,442	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0460 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150313-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
# 03-19-15 03-19-2015	\$76,780	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0501 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150319.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-19-15 03-19-2015	\$138,630	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0502 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series 20150319.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
# 03-19-15 03-19-2015	\$169,030	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1 Series 20150319.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
# 03-19-15 03-19-2015	\$216,511	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0533 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1 Series 20150319.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
# 03-19-15 03-19-2015	\$331,038	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0534 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1 Series 20150319.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
03-25-15 04-07-2015	\$1,692,050,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2015-0314 Other bond Other Purpose Series A Refunding	S:A M:A1 F:A	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG The Bank of NY Mellon Barclays Capital Inc	06-01-45 Comb	TIC: 4.011 NIC: 4.357

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-26-15 03-26-2015	\$84,083	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0552 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1 Series 20150326.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
# 03-26-15 03-26-2015	\$35,315	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0553 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1 Series 20150326.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
# 03-26-15 03-26-2015	\$115,637	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0554 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate M1.20150326.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
# 03-26-15 03-26-2015	\$242,780	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0555 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate M1.20150326.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
# 03-26-15 03-26-2015	\$357,394	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0556 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate M1.20150326.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-24-15	\$5,465,000	Hawthorne School District Los Angeles CDIAC Number: 2015-0590 General obligation bond K-12 School Facility Series A Refunding		Neg PP	(BC) (FA) (PU)	Nixon Peabody Piper Jaffray & Co Capital One Pub Funding		TIC: NIC:
# 03-24-15	\$4,340,000	Hawthorne School District Los Angeles CDIAC Number: 2015-0591 General obligation bond K-12 School Facility Series B Refunding		Neg PP	(BC) (FA) (PU)	Nixon Peabody Piper Jaffray & Co Capital One Pub Funding		TIC: NIC:
# 03-26-15	\$7,600,000	Orcutt Union School District Santa Barbara CDIAC Number: 2015-0500 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) (UW)	Stradling Yocca Piper Jaffray & Co		TIC: NIC:
# 03-31-15	\$5,500,000	Laytonville Unified School District Mendocino CDIAC Number: 2015-0505 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Stradling Yocca Eastshore Consulting Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-31-15	\$1,350,000	Laytonville Unified School District Mendocino CDIAC Number: 2015-0506 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Eastshore Consulting Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-06-15	\$90,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2015-0559 General obligation bond K-12 School Facility Measure Q Series C		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-08-15	\$100,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2015-0549 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:	
# 04-09-15	\$23,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2015-0602 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley		TIC: NIC:	
# 04-14-15	\$26,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2015-0566 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-14-15	\$5,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2015-0587 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-14-15	\$15,000,000	Campbell Union School District Santa Clara CDIAC Number: 2015-0712 General obligation bond K-12 School Facility Series E		Comp	(BC) (FA)	Quint & Thimmig The PFM Group		TIC: NIC:
# 04-14-15	\$40,000,000	Campbell Union School District Santa Clara CDIAC Number: 2015-0715 General obligation bond K-12 School Facility Refunding		Comp	(BC) (FA)	Quint & Thimmig The PFM Group		TIC: NIC:
04-15-15	\$100,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2015-0441 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Piper Jaffray & Co		TIC: NIC:
04-15-15	\$7,000,000	Golden Plains Unified School District Fresno CDIAC Number: 2015-0474 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Jones Hall Keygent Advisors LLC Raymond James		TIC: NIC:
04-15-15	\$150,000,000	Chaffey Joint Union High School District Multiple CDIAC Number: 2015-0481 General obligation bond K-12 School Facility Series B		Neg	(BC) (FA) (UW)	Stradling Yocca CA Financial Service RBC Capital Mkts LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 04-15-15	\$2,310,000	San Dieguito Union High School District San Diego CDIAC Number: 2015-0547 General obligation bond K-12 School Facility Series B-1 Federally Taxable		Neg (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-15-15	\$114,730,000	San Dieguito Union High School District San Diego CDIAC Number: 2015-0548 General obligation bond K-12 School Facility Series B-2		Neg (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-16-15	\$60,000,000	Manteca Unified School District San Joaquin CDIAC Number: 2015-0267 General obligation bond K-12 School Facility Series A		Neg (BC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-16-15	\$24,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2015-0405 General obligation bond K-12 School Facility Series C		Neg (BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
04-16-15	\$12,000,000	Kentfield School District Marin CDIAC Number: 2015-0408 General obligation bond K-12 School Facility Series A		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-16-15	\$7,000,000	Kentfield School District Marin CDIAC Number: 2015-0409 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
04-16-15	\$7,000,000	Central School District San Bernardino CDIAC Number: 2015-0482 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC:
04-16-15	\$15,000,000	Central School District San Bernardino CDIAC Number: 2015-0483 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC:
04-16-15	\$2,900,000	Lakeside Union School District San Diego CDIAC Number: 2015-0499 General obligation bond K-12 School Facility Ed Tech Series A		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 04-20-15	\$3,000,000	Greenfield Union School District Monterey CDIAC Number: 2015-0720 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-21-15	\$900,000,000	State of California State of California CDIAC Number: 2015-0516 General obligation bond Multiple Capital Improvements, Public Works Refunding		Comp	(BC) (FA)	Orrick Herrington PRAG	TIC: NIC:	
# 04-21-15	\$100,000,000	State of California State of California CDIAC Number: 2015-0517 General obligation bond Multiple Capital Improvements, Public Works Federally Taxable		Comp	(BC) (FA)	Orrick Herrington PRAG	TIC: NIC:	
# 04-21-15	\$4,000,000	Anderson Union High School District Shasta CDIAC Number: 2015-0524 General obligation bond K-12 School Facility Series B		Neg	(BC) (FA) (UW)	Stradling Yocca Isom Adv / Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC:	
# 04-21-15	\$2,500,000	La Honda-Pescadero Unified School District San Mateo CDIAC Number: 2015-0582 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Jones Hall A M Peche RBC Capital Mkts LLC	TIC: NIC:	
# 04-21-15	\$56,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2015-0634 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Stradling Yocca Keygent Advisors LLC Stifel Nicolaus & Co Inc	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 04-21-15	\$17,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2015-0635 General obligation bond K-12 School Facility 2021 Crossover Refunding		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-22-15	\$3,000,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2015-0406 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-22-15	\$8,000,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2015-0467 General obligation bond K-12 School Facility		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-22-15	\$230,000,000	San Mateo County Community College District San Mateo CDIAC Number: 2015-0701 General obligation bond College, University Facility Series A		Neg (BC) Jones Hall (UW) Morgan Stanley		TIC: NIC:
04-23-15	\$7,000,000	Magnolia School District Orange CDIAC Number: 2015-0433 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-23-15	\$75,000,000	Mt San Jacinto Community College District Riverside CDIAC Number: 2015-0518 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (FA) C M de Crinis (UW) Morgan Stanley		TIC: NIC:	
# 04-23-15	\$10,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2015-0528 General obligation bond College, University Facility Tahoe-Truckee Campus ID No 1 Refunding		Neg	(BC) Lozano Smith (FA) Capitol Public Fin Group (UW) Morgan Stanley		TIC: NIC:	
# 04-23-15	\$9,000,000	Marina Monterey CDIAC Number: 2015-0736 General obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
04-28-15	\$1,500,000	Anderson Valley Unified School District Mendocino CDIAC Number: 2015-0370 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Eastshore Consulting (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
04-28-15	\$7,530,000	St Helena Unified School District Napa CDIAC Number: 2015-0473 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-28-15	\$24,510,000	Grossmont Healthcare District San Diego CDIAC Number: 2015-0646 General obligation bond Health Care Facilities Series C		Neg	(BC) (FA) (UW)	Sidley Austin LLP Fieldman Rolapp Goldman Sachs	TIC: NIC:	
# 04-28-15	\$183,275,000	Grossmont Healthcare District San Diego CDIAC Number: 2015-0647 General obligation bond Health Care Facilities Series D Refunding		Neg	(BC) (FA) (UW)	Sidley Austin LLP Fieldman Rolapp Goldman Sachs	TIC: NIC:	
# 04-28-15	\$110,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2015-0745 General obligation bond College, University Facility Refunding		Neg	(BC) (UW)	Stradling Yocca Morgan Stanley	TIC: NIC:	
# 04-28-15	\$34,000,000	Antelope Valley Joint Union High School District Los Angeles CDIAC Number: 2015-0778 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) (FA) (UW)	Orrick Herrington Caldwell Flores Stifel Nicolaus & Co Inc	TIC: NIC:	
04-29-15	\$100,000,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2015-0488 General obligation bond College, University Facility Series A Refunding		Neg	(BC) (UW)	Stradling Yocca Piper Jaffray & Co	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-29-15	\$65,000,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2015-0489 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) (UW)	Stradling Yocca Piper Jaffray & Co		TIC: NIC:
# 04-29-15	\$38,000,000	Paramount Unified School District Los Angeles CDIAC Number: 2015-0586 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington CA Financial Service Piper Jaffray & Co		TIC: NIC:
# 04-29-15	\$35,000,000	Rancho Santa Fe School District San Diego CDIAC Number: 2015-0596 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Isom Adv / Urban Futures Piper Jaffray & Co		TIC: NIC:
# 04-29-15	\$1,000,000	Lemon Grove School District San Diego CDIAC Number: 2015-0616 General obligation bond K-12 School Facility Ed Tech Series B		Comp	(BC) (FA)	Jones Hall Dale Scott & Co Inc		TIC: NIC:
# 04-29-15	\$5,000,000	Lemon Grove School District San Diego CDIAC Number: 2015-0617 General obligation bond K-12 School Facility Series A		Comp	(BC) (FA)	Jones Hall Dale Scott & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
04-30-15	\$7,000,000	Mendota Unified School District Fresno CDIAC Number: 2015-0468 General obligation bond K-12 School Facility Series A		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:
# 05-04-15	\$4,000,000	Gustine Unified School District Merced CDIAC Number: 2015-0645 General obligation bond K-12 School Facility Series A		Neg (BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-05-15	\$5,500,000	Lake Tahoe Unified School District El Dorado CDIAC Number: 2015-0743 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:
# 05-05-15	\$95,000,000	Santa Ana Unified School District Orange CDIAC Number: 2015-0780 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Govt Financial Strategies (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-06-15	\$15,500,000	Oxnard School District Ventura CDIAC Number: 2015-0383 General obligation bond K-12 School Facility Refunding		Neg (BC) GHSB LLP (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-06-15	\$47,000,000	Desert Community College District Multiple CDIAC Number: 2015-0442 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 05-07-15	\$200,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2015-0550 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Morgan Stanley		TIC: NIC:	
# 05-07-15	\$7,000,000	Pacific Grove Unified School District Monterey CDIAC Number: 2015-0580 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-07-15	\$13,000,000	Pacific Grove Unified School District Monterey CDIAC Number: 2015-0581 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-07-15	\$70,000,000	Anaheim Union High School District Orange CDIAC Number: 2015-0597 General obligation bond K-12 School Facility		Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-07-15	\$69,999,999	Anaheim Union High School District Orange CDIAC Number: 2015-0598 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies		TIC: NIC:	
# 05-07-15	\$16,000,000	Fresno Unified School District Fresno CDIAC Number: 2015-0615 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Raymond James		TIC: NIC:	
# 05-07-15	\$55,000,000	San Ysidro School District San Diego CDIAC Number: 2015-0717 General obligation bond K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 05-07-15	\$11,000,000	Windsor Unified School District Sonoma CDIAC Number: 2015-0782 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-12-15	\$77,000,000	Escondido San Diego CDIAC Number: 2015-0605 General obligation bond Public Building Fire, Police & Emergency Response Measure Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-12-15	\$4,965,000	Riverbank Unified School District Stanislaus CDIAC Number: 2015-0742 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores		TIC: NIC:	
# 05-14-15	\$25,000,000	Atascadero Unified School District San Luis Obispo CDIAC Number: 2015-0733 General obligation bond K-12 School Facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-14-15	\$3,000,000	Gravenstein Union Elementary School District Sonoma CDIAC Number: 2015-0735 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-14-15	\$140,700,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2015-0776 General obligation bond K-12 School Facility		Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC:	
# 05-14-15	\$125,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2015-0777 General obligation bond K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
05-19-15	\$35,000,000	Manteca Unified School District San Joaquin CDIAC Number: 2015-0371 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-19-15	\$49,000,000	Hemet Unified School District Riverside CDIAC Number: 2015-0558 General obligation bond K-12 School Facility Series A Refunding		Comp (BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:
# 05-19-15	\$17,000,000	Ukiah Unified School District Mendocino CDIAC Number: 2015-0578 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 05-20-15	\$68,000,000	Rowland Unified School District Los Angeles CDIAC Number: 2015-0579 General obligation bond K-12 School Facility Series B		Neg (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) George K Baum		TIC: NIC:
# 05-21-15	\$2,500,000	Briggs School District Ventura CDIAC Number: 2015-0529 General obligation bond K-12 School Facility Series A		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-21-15	\$20,000,000	Saugus Union School District Los Angeles CDIAC Number: 2015-0627 General obligation bond K-12 School Facility School Facilities ID No. 2014-1 Series A		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-21-15	\$4,000,000	Oak Grove Union Elementary School District Sonoma CDIAC Number: 2015-0732 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:
# 05-28-15	\$39,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2015-0667 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (UW) RBC Capital Mkts LLC		TIC: NIC:
# 06-09-15	\$51,000,000	Gavilan Joint Community College District Multiple CDIAC Number: 2015-0575 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-11-15	\$32,000,000	Merced Union High School District Merced CDIAC Number: 2015-0711 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-24-15	\$100,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2015-0557 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-25-15	\$15,000,000	Berkeley Alameda CDIAC Number: 2015-0706 General obligation bond Multiple Capital Improvements, Public Works Refunding		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
# 07-01-15	\$50,000,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2015-0710 General obligation bond Parks, Open Space Series A		Neg	(BC) Jones Hall (FA) Sohail Bengali		TIC: NIC:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-28-15 02-25-2015	\$293,910,000	San Francisco City & County San Francisco CDIAC Number: 2015-0089 General obligation bond Multiple Capital Improvements, Public Works Series R1 Refunding	S:AA+ M:Aa1 F:AA	Comp	(BC) Amira Jackmon (CB) Kutak Rock (FA) Montague DeRose (TR) San Francisco Cty/Co Trea (UW) JP Morgan Securities	06-15-30 Serial	TIC: 2.355 NIC: 2.624	
01-29-15 02-26-2015	\$5,777,603	Moreland School District Santa Clara CDIAC Number: 2015-0121 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial CAB	TIC: 4.007 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-03-15 02-17-2015	\$5,030,000	El Centro Elementary School District Imperial CDIAC Number: 2015-0025 General obligation bond K-12 School Facility Refunding	S:AA M:A1  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-28 Serial	TIC: 2.033 NIC: 2.193	
02-04-15 02-25-2015	\$27,370,000	Santa Rosa High School District Sonoma CDIAC Number: 2015-0288 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	05-01-21 Serial	TIC: 1.059 NIC: 1.152	
02-04-15 02-25-2015	\$5,415,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2015-0289 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	05-01-22 Serial	TIC: 1.198 NIC: 1.278	
02-11-15 03-11-2015	\$14,910,000	Tracy Unified School District Multiple CDIAC Number: 2014-2123 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC: 2.497 NIC: 2.720	
02-18-15 03-04-2015	\$63,600,000	Oak Grove School District Santa Clara CDIAC Number: 2015-0057 General obligation bond K-12 School Facility Series A & B	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.753 NIC: 3.931	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-18-15 03-05-2015	\$72,400,000	San Luis Obispo County Community College District San Luis Obispo CDIAC Number: 2015-0248 General obligation bond College, University Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 3.422 NIC: 3.639	
02-18-15 03-04-2015	\$6,000,000	Yreka Union High School District Siskiyou CDIAC Number: 2015-0250 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 3.699 NIC: 3.796	
02-18-15	\$2,600,000	San Luis Obispo County Community College District San Luis Obispo CDIAC Number: 2015-0320 General obligation bond College, University Facility Series A-1 Federally Taxable	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Morgan Stanley	08-01-25 Serial	TIC: 3.094 NIC: 3.092	
02-23-15 03-12-2015	\$26,795,000	Glendora Unified School District Los Angeles CDIAC Number: 2014-2102 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-30 Serial	TIC: 2.737 NIC: 2.906	
02-25-15 03-12-2015	\$40,000,000	Berryessa Union School District Santa Clara CDIAC Number: 2015-0313 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp PP	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Robert Baird & Co	08-01-44 Comb	TIC: 3.599 NIC: 3.602	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-26-15 03-12-2015	\$6,000,000	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2015-0213 General obligation bond K-12 School Facility Series A	S:AA/A+     Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Edward D Jones & Co	08-01-39 Comb	TIC: 3.719 NIC: 3.802	
02-26-15 03-12-2015	\$85,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2015-0311 General obligation bond K-12 School Facility Series B	S:A+ M:Aa3 F:A+	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-54 Comb	TIC: 4.055 NIC:	
02-26-15 03-12-2015	\$50,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2015-0312 General obligation bond K-12 School Facility Series C	S:A+ M:Aa3 F:A+	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-54 Comb	TIC: 3.988 NIC:	
03-04-15 03-24-2015	\$4,600,000	San Carlos San Mateo CDIAC Number: 2015-0220 General obligation bond Public Building Public Library Refunding	S:AAA	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	08-01-26 Serial	TIC: NIC: 1.718	
03-04-15 03-18-2015	\$54,825,000	State of California State of California CDIAC Number: 2015-0270 General obligation bond Hospital 2008 Children's Hospital Bond Act Series I	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-04-15 03-18-2015	\$22,990,000	State of California State of California CDIAC Number: 2015-0672 General obligation bond Hospital 2008 Children's Hospital Bond Act Series J	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$470,000	State of California State of California CDIAC Number: 2015-0673 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety and Public Buildings Rehabilitation Bond Act Series AM	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$409,360,000	State of California State of California CDIAC Number: 2015-0674 General obligation bond Public Transit 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AP	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$335,725,000	State of California State of California CDIAC Number: 2015-0675 General obligation bond Public Transit 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AQ	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$2,585,000	State of California State of California CDIAC Number: 2015-0676 General obligation bond Other Housing 2002 Housing and Emergency Shelter Trust Fund Act Series W	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-04-15 03-18-2015	\$68,650,000	State of California State of California CDIAC Number: 2015-0677 General obligation bond K-12 School Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AV	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$615,000	State of California State of California CDIAC Number: 2015-0678 General obligation bond College, University Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AW	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$575,000	State of California State of California CDIAC Number: 2015-0679 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series CT	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$35,690,000	State of California State of California CDIAC Number: 2015-0680 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act Series J	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$125,000	State of California State of California CDIAC Number: 2015-0681 General obligation bond Single-Family Housing 2014 Veterans Housing and Homeless Prevention Bond Act Series A	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-45 Serial	TIC: 3.063 NIC: 3.428	

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-04-15 03-18-2015	\$850,000	State of California State of California CDIAC Number: 2015-0682 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AO Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$675,000	State of California State of California CDIAC Number: 2015-0683 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AI Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$4,560,000	State of California State of California CDIAC Number: 2015-0684 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BF Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$646,320,000	State of California State of California CDIAC Number: 2015-0685 General obligation bond K-12 School Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DR Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$63,305,000	State of California State of California CDIAC Number: 2015-0686 General obligation bond Public Transit 1990 Clean Air and Transportation Improvement Bond Act Series CH Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-04-15 03-18-2015	\$7,220,000	State of California State of California CDIAC Number: 2015-0687 General obligation bond Prisons, Jails, Correctional Facilities 1988 County Correctional Facility Capital Expenditure and Youth Facility Bond Act Series AO Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$2,525,000	State of California State of California CDIAC Number: 2015-0688 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety and Public Buildings Rehabilitation Bond Act Series AN Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$1,665,000	State of California State of California CDIAC Number: 2015-0689 General obligation bond College, University Facility June 1990 Higher Education Facilities Bond Act Series BD Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$34,970,000	State of California State of California CDIAC Number: 2015-0690 General obligation bond College, University Facility June 1992 Higher Education Facilities Bond Act Series BK Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-04-15 03-18-2015	\$44,645,000	State of California State of California CDIAC Number: 2015-0691 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series CV Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$147,395,000	State of California State of California CDIAC Number: 2015-0692 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series CU Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$13,470,000	State of California State of California CDIAC Number: 2015-0693 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BJ Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$7,035,000	State of California State of California CDIAC Number: 2015-0694 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BM Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	
03-04-15 03-18-2015	\$38,620,000	State of California State of California CDIAC Number: 2015-0696 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BK Refunding	S:A+ M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	03-01-30 Serial	TIC: 3.063 NIC: 3.428	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-05-15 03-19-2015	\$2,150,115	Summerville Union High School District Tuolumne CDIAC Number: 2014-2152 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	02-01-40 Serial CAB	TIC: 4.723 NIC:	
03-10-15 03-26-2015	\$32,015,000	Rialto Unified School District San Bernardino CDIAC Number: 2015-0139 General obligation bond K-12 School Facility Federally Taxable	S:AA/A M:A1  Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-27 Serial	TIC: 3.172 NIC: 3.179	
03-10-15 03-31-2015	\$10,005,000	Citrus Community College District Los Angeles CDIAC Number: 2015-0253 General obligation bond College, University Facility Series E	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-35 Serial	TIC: 3.507 NIC:	
03-10-15 03-31-2015	\$48,685,000	Citrus Community College District Los Angeles CDIAC Number: 2015-0254 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-31 Serial	TIC: 2.864 NIC:	
03-10-15 03-24-2015	\$3,700,000	La Habra City School District Orange CDIAC Number: 2015-0423 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 3.846 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-11-15 03-24-2015	\$30,000,000	Las Lomas Elementary School District San Mateo CDIAC Number: 2015-0417 General obligation bond K-12 School Facility Series A	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-40 Comb	TIC: 3.469 NIC: 3.662	
03-11-15 03-24-2015	\$11,495,000	Las Lomas Elementary School District San Mateo CDIAC Number: 2015-0418 General obligation bond K-12 School Facility Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) BNY Mellon Trust Co NA (UW) Morgan Stanley	07-01-20 Serial	TIC: 1.207 NIC: 1.305	
03-12-15 03-26-2015	\$10,000,000	Orinda Contra Costa CDIAC Number: 2015-0296 General obligation bond Flood Control, Storm Drainage Measure J Series A	S:AAA	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 2.881 NIC: 2.944	
03-17-15 04-08-2015	\$220,000,000	Palomar Community College District San Diego CDIAC Number: 2015-0447 General obligation bond College, University Facility Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-44 Comb	TIC: 3.867 NIC: 4.160	
03-19-15 04-09-2015	\$25,350,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2015-0293 General obligation bond K-12 School Facility	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	08-01-33 Serial	TIC: 3.226 NIC: 3.466	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-19-15 04-09-2015	\$1,450,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2015-0294 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) George K Baum	08-01-19 Serial	TIC: 1.036 NIC: 1.073	
03-19-15 04-14-2015	\$56,955,000	State Center Community College District Multiple CDIAC Number: 2015-0440 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-31 Serial	TIC: 2.871 NIC: 3.227	
03-24-15 04-14-2015	\$5,505,000	Compton Unified School District Los Angeles CDIAC Number: 2014-2066 General obligation bond K-12 School Facility Series E Refunding	S:AA/A M:A2/Aa3  Ins	Neg	(BC) Hawkins Delafield (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-28 Comb	TIC: 3.496 NIC: 3.426	
03-24-15 04-09-2015	\$14,000,000	Hollister School District San Benito CDIAC Number: 2015-0163 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Lozano Smith (FA) The PFM Group (EN) Assured Guaranty Corp (TR) BNY Mellon Trust Co NA (UW) Morgan Stanley	09-01-44 Comb	TIC: NIC: 3.790	
03-25-15 04-08-2015	\$50,000,000	San Luis Coastal Unified School District San Luis Obispo CDIAC Number: 2015-0275 General obligation bond K-12 School Facility Series A	S:AA- M:Aa1	Comp	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Robert Baird & Co	08-01-39 Serial	TIC: 3.147 NIC: 3.203	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-27-15 03-31-2015	\$4,140,000	Kerman Unified School District Fresno CDIAC Number: 2015-0435 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington KNN Public Finance Capital One Pub Funding US Bank NA	08-01-25 Term	TIC: 2.551 NIC: 2.599
03-31-15 04-15-2015	\$5,000,000	Los Nietos School District Los Angeles CDIAC Number: 2015-0427 General obligation bond K-12 School Facility Measure E Series A	S:AA/A+  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nixon Peabody Keygent Advisors LLC Assured Guaranty Corp US Bank NA Raymond James	08-01-39 Comb	TIC: 3.457 NIC:
03-31-15 04-15-2015	\$4,400,000	Los Nietos School District Los Angeles CDIAC Number: 2015-0428 General obligation bond K-12 School Facility Measure N Series A	S:AA/A+  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nixon Peabody Keygent Advisors LLC Assured Guaranty Corp US Bank NA Raymond James	08-01-39 Comb	TIC: 3.449 NIC:
# 03-31-15 04-15-2015	\$8,145,000	Los Nietos School District Los Angeles CDIAC Number: 2015-0565 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nixon Peabody Keygent Advisors LLC Assured Guaranty Corp US Bank NA Raymond James	08-01-31 Serial	TIC: 2.905 NIC: