



# **2002 MARKS-ROOS**

# **YEARLY FISCAL STATUS REPORT**

**PHIL ANGELIDES  
STATE TREASURER AND CHAIR**

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**MARKS-ROOS BOND POOLING ACT PARTICIPANTS**

**YEARLY FISCAL STATUS REPORT**

**DRAW ON RESERVE/DEFAULT REPORT**

**June 2003**

**CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION**

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<i>Local Obligors</i>	
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Santa Cruz County (Sand Dollar Beach) .....	A-317
Santa Cruz County (Sunset Beach) .....	A-318

**Solano County**

<i>Authority</i>	
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Dixon Public Financing Authority (Jr Lien Series B) .....	A-320

<i>Local Obligors</i>	
Dixon (West A St AD) .....	A-321
Dixon (North First St AD) .....	A-322

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Waterford (ReAD 1992-5) .....	A-331
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Davis CFD No 1990-1 ..... A-340

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*Authority*

West Sacramento Financing Authority ..... A-343

*Local Obligors*

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<i>Authority</i>	
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<i>Authority</i>	
Association of Bay Area Governments [4 Loans] .....	A-366
<i>Authority</i>	
Association of Bay Area Governments [4 Loans] .....	A-367
<i>Authority</i>	
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<i>Authority</i>	
California Community College Financing Authority [6 Loans] .....	A-369
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**Los Angeles County**

Lancaster Financing Authority (Issued December 1997) .....	B-8
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**Merced County**

Atwater CFD No 1-90 (Issued July 1995) .....	B-9
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**Appendix C**

**C. Abbreviations** ..... C-1

## **CALIFORNIA MARKS-ROOS BOND POOLING PARTICIPANTS 2002 YEARLY FISCAL STATUS REPORT SUMMARY**

The Marks-Roos Local Bond Pooling Act of 1985, as amended, requires the submission of annual reports on the fiscal status for bonds issued by bond pool participants on or after January 1, 1996. The law also requires any participant who does not make principal or interest payments on any outstanding bond issue, or who draws below the minimum reserve fund to make principal and interest payments, to report the event to the Commission.

This is the fourth summary of Marks-Roos bond pools fiscal status data reported to the California Debt and Investment Advisory Commission (CDIAC) in accordance with Government Code Section 6599.1.

Appendix A provides the fiscal status information on those Marks-Roos bond pool participants who sold debt between January 1, 1996 and June 30, 2002. Issuers reporting defaults or draws on reserve in calendar year 2002 are listed in Appendix B. Appendix C contains a listing of abbreviations used throughout the report.

### **SUMMARY**

#### **447 Reports Received from 132 Public Financing Authorities and 315 Local Obligors**

In Fiscal Year (FY) 2001/02 a total of 459 agencies participating in Marks-Roos bond issues sold between January 1, 1996 and June 30, 2002 were required to file

Yearly Fiscal Status Reports. The Commission received filings from 447 agencies, and an additional 20 agencies that voluntarily reported. Although required to do so, twelve issues did not report this Fiscal Year.

Eight local obligations (LOB) did not file Yearly Fiscal Status Reports in FY 2001/02 on \$42.5 million in bond sales. Fiscal information on four public financing authorities (PFA) totaling \$306 million was not reported in FY 2001/02.

Reporting agencies submitted 132 PFA reports, including the fiscal information on 72 loan obligations, and local obligor reports were filed on 243 issues. These reports contain information on \$4.7 billion in financings comprised of PFA issues totaling \$2.5 billion and LOB issues of approximately \$2.2 billion.

Only PFAs which loan bond funds to two or more LOBs or buy two or more LOBs are required to file. The LOBs in these cases are also required to file reports with the Commission. However, such multi-obligation issues represent only a small part of the issuance under the Marks-Roos Bond Pooling Act. A significant number of these financings involve a loan to a single LOB or the purchase of a single local obligation.

CDIAC data shows that a total of 1,422 Marks-Roos PFAs sold \$30.7 billion between January 1, 1996 and June 30, 2002. Of that total, the 132 PFA bond issues included in this report represent 9.3 percent of the total number of issues reportable.

Of the 132 PFA issues reported, 48 used the senior-subordinate structure to finance their acquisitions. Under the senior-subordinate structure, the PFA issues two series of bonds: one series with a senior lien on all revenues of the PFA, and one series with a subordinate or junior lien on the revenues. Senior series bonds, though secured by a first claim on all revenues of the PFA, are issued in an amount less than the principal amount of the underlying local obligations to build in extra debt service coverage. The extra coverage allows the PFA to issue the senior series bonds with an investment grade rating (often with the aid of some form of credit enhancements) and the junior series bonds without a credit rating. Through this *blending* of credits for one issue, the expected result is a lower cost of borrowing to the PFA than if it simply issued an unrated bond.

### **Marks-Roos Financings Provide Flexibility for Authorities**

In this report, there are two types of Joint Powers Authorities (JPAs) that issue bonds under the Marks-Roos Bond Pooling Act of 1985: the multijurisdictional JPAs and captive JPAs. Multijurisdictional JPAs are statewide or regional joint powers agencies that function as conduit issuers on behalf of their members or other local agencies.

Captive JPAs are created when a local agency forms a joint powers agency, usually a PFA, with a separate entity under its political control, i.e., the city and its redevelopment agency. Illustrations of the multijurisdictional and captive JPA structure are depicted in Figures 1 and 2 on pages 5 and 6.

Whether the JPA is multijurisdictional or captive, with the proceeds of the bonds, the JPA either purchases obligations from a local agency or loans monies to local agencies. The recipients of these purchases or loans may be local agencies from within their own jurisdictions or from agencies outside of their jurisdiction. These recipient agencies are referred to as LOBs.

The type of debt purchased from LOBs include community facility district, assessment district, tax allocation, general obligation bonds and certificates of participation. Loans from PFAs to LOBs are funded by sources of repayment such as special tax, assessments, tax increment, general fund and enterprise revenues.

### **Types of Authorities**

#### *Multijurisdictional Joint Powers Agencies*

Multijurisdictional JPAs sold fifteen of the 132 issues reported. The most active issuer of this type is the Association of Bay Area Governments (ABAG) with nine financings (two issues with a senior-subordinate structure). ABAG either purchased or loaned monies for 30 separate LOB financings. Other multijurisdictional JPAs included the Golden West Schools Financing Authority, which issued two forward purchase bond deals in 1997 and 1998, that

were delivered in 1999. With the proceeds of these financings Golden West purchased general obligation bonds from eight separate school districts. California Statewide Community Development Authority (CSCDA) issued two bonds, one in 1999 and the other in 2001 to finance six loans; and the California Community College Financing Authority issued two bonds to finance eight loans.

#### *Captive Joint Powers Agencies*

The remainder of the reported financings were for 126 issues sold by 67 captive PFAs. The five largest issues totaling over \$100 million were the, Central Valley School District FA, that financed \$186 million to acquire obligations from Clovis USD and Central USD; Riverside County PFA that financed \$177 million to acquire 12 obligations; Long Beach Bond Financing Authority that acquired 9 obligations with \$133 million in financings; Irvine Public Facilities & Infrastructure Authority financed \$124 million for four obligations; and South Orange County PFA that financed \$102 million to acquire 7 obligations.

JPAs that purchased ten or more of local obligations included: Association of Bay Area Governments that sold 9 bond issues to acquire 30 local obligations; Brentwood PFA sold one bond issue to retire 3 authority issues, financed 4 obligations, and acquired 11 additional local obligations from the retired authorities; Oakland Joint PFA that acquired 10 local obligations with two bond issues, and San Marcos PFA acquired 18 obligations with 7 bond financings.

#### **Authority Dollar Issuance**

The authority bonds issued a total of \$2.5 billion. Bond financing amounts ranged from \$319,000 to \$186 million. The single largest PFA issue was sold by the Central Valley School Districts Financing Authority for \$186 million. The next three single largest PFA issues were for South Orange County PFA (\$75.9 million), Santa Margarita/Dana Point (\$72.4 million) and Golden West Schools FA (\$68.4 million).

The three largest PFA issuers by total volume were Long Beach Bond FA with 3 bond financings totaling \$133.3 million, Riverside County PFA with 4 bond financings totaling \$177.2 million, and ABAG with 7 bonds totaling \$125.5 million. PFAs sold 37 issues for more than \$20 million.

#### **Types of Obligations Acquired by Authorities**

PFAs acquired 112 community facilities district (Mello-Roos) bonds with the proceeds of their issues. They also purchased 105 assessment district bonds, 25 tax allocation bonds, and 15 general obligation bonds. Other debt types used included certificates of participation, and "other" bonds. PFAs also loaned the proceeds of their bonds to 72 LOBs. Table 1, starting on page 7, is a complete list of the PFAs (in bold) and the LOBs associated with each issuance.

251 LOBs issued by 101 agencies reported fiscal information in 2001/02. Over 90 percent of LOBs were purchased by captive JPAs. The remaining LOBs were purchased from ABAG, Golden West Schools FA, CSCDA, and California Community College FA, the multijurisdictional JPAs.

The LOBs are forever linked with the financing authority bonds because LOBs constitute the source of repayment for the authority bonds. LOB issues may have as their sources of repayment: assessments, special taxes, the general fund or other revenues. The overall strength of an authority issue is dependent on the revenues derived from the underlying LOBs. The accompanying appendices present the authority bond issue and its affiliate LOBs for those authorities that purchased two or more local obligations or loaned money to two or more LOBs. The fund balances are reported to track the fiscal status of the debt issues.

A review of the FY 2001/02 reports notes the following LOB information.

- The largest LOB purchased was the Clovis USD \$165 million general obligation bond for K-12 facility.
- The smallest LOB was Oakland's \$6,832 special assessment bond for the Ornamental Lighting District.
- LOBs issued an average almost \$8.3 million per issue.
- Over 79 percent of the number of LOB issues (199 of 251 issues) had par values under \$10 million.
- A total of 20 issues have retired since reporting began in 1996.

Figure 1

**Multijurisdictional JPA – Pooled Project Financing**

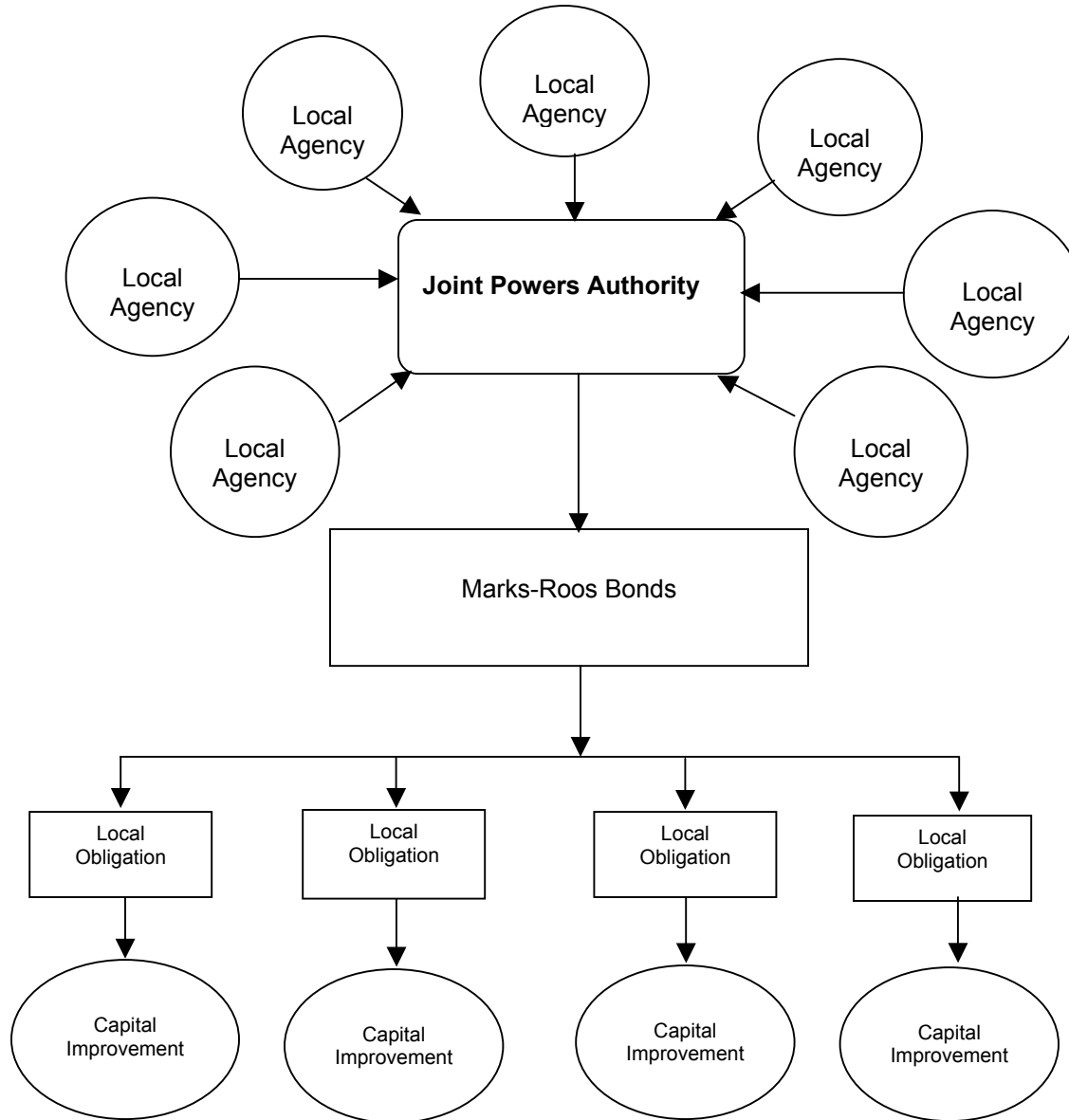


Figure 1

### Captive JPA – Pooled Project Financing

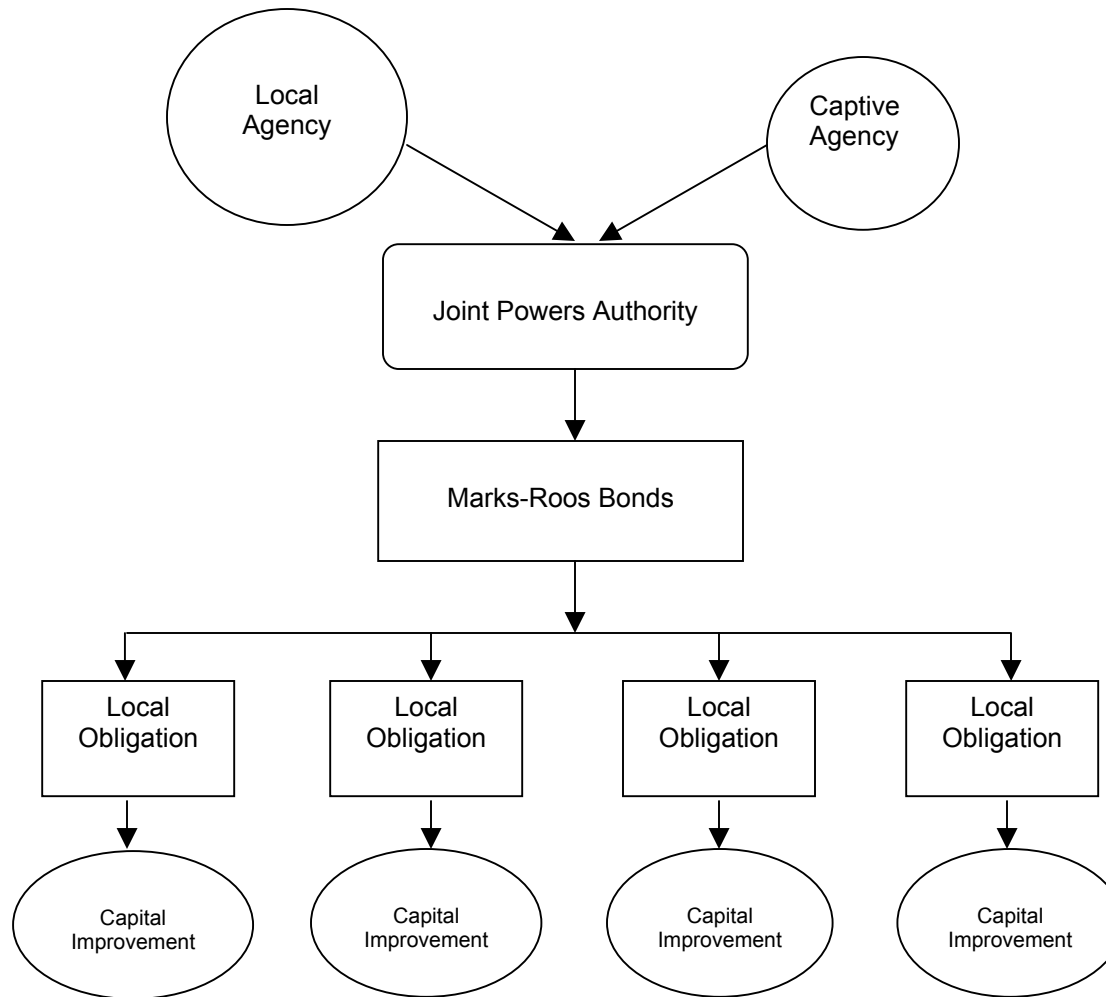


Table 1

## 2002 REPORTABLE AUTHORITIES AND LOCAL OBLIGORS

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series	Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
Auth	1/15/99	37,685,000	Alameda PFA	Marina Village	Auth	11/23/98	4,640,000	ABAG	Big Bear Area
LOB	7/1/86	26,325,000	Alameda	Marina Village AD 84-3/86-1	LOAN	10/29/99	2,740,000	Big Bear Area Reg Wstwr Agy	
LOB	7/14/86	6,300,000	Alameda	Marina Village AD 84-3/86-2	LOAN	10/29/99	1,300,000	United Water Con Dist	
LOB	11/11/86	36,168,180	Alameda	Marina Village AD 89-1	LOAN	10/29/99	600,000	Stinson Beach Co WD	
Auth	3/13/02	10,000,000	Alameda PFA	Bus & Waterfront Improv Series A	Auth	7/20/01	15,110,000	ABAG	
Auth	3/13/02	5,220,000	Alameda PFA	Series B	LOAN	7/20/01	6,300,000	Antioch	
LOB	3/13/02	10,000,000	Alameda CFD No 4		LOAN	7/20/01	5,505,000	Cypress	
LOB	3/13/02	5,220,000	Alameda Community Improv Comm		LOAN	7/20/01	580,000	Half Moon Bay	
Auth	5/2/96	11,195,000	ABAG	Sr Series A	LOAN	7/20/01	2,725,000	Marysville	
Auth	5/2/96	4,245,000	ABAG	Sub Series B	Auth	12/20/01	14,355,000	ABAG	California Capital
LOB	5/2/96	4,120,000	Berkeley RDA	W. Berkeley	LOAN	12/20/01	2,005,000	Grass Valley	
LOB	5/2/96	1,890,000	Clovis CDA	Herndon Ave	LOAN	12/20/01	7,475,000	Hayward	
LOB	5/2/96	9,430,000	Clovis CDA	Herndon Ave	LOAN	12/20/01	3,465,000	Solana Beach	
Auth	7/10/97	19,870,000	ABAG	Sr Series A	LOAN	12/20/01	1,410,000	So Lake Tahoe	
Auth	7/10/97	7,845,000	ABAG	Sub Series B	Auth	6/9/00	14,725,000	Beaumont FA	
LOB	7/10/97	1,995,000	Covina PFA	CA RDA Pool Series A6	LOB	6/9/00	2,875,000	Beaumont CFD No 93-1	
LOB	7/10/97	3,255,000	Tulare RDA	CA RDA Pool Series A6	LOB	6/9/00	965,000	Beaumont CFD No 93-1	
LOB	7/10/97	2,885,000	Sonoma CDA**	CA RDA Pool Series A6	LOB	6/9/00	10,885,000	Beaumont CFD No 93-1	
LOB	7/10/97	14,965,000	Brea RDA	Area C	Auth	12/20/96	10,980,000	Brentwood Infrastructure FA	ReAD No 96-1 Ser A
LOB	7/10/97	4,615,000	Ojai RDA	Downtown	Auth	12/20/96	8,640,000	Brentwood Infrastructure FA	ReAD No 96-1 Sub Ser B
Auth	7/30/97	25,000,000	ABAG		LOB	12/20/96	19,620,000	Brentwood	ReAD No 96-1
LOB	7/30/97	8,350,000	Fairfield-Suisun USD CFD No 5		Auth	1/29/99	44,070,000	Brentwood Infrastructure FA	CIFP 94-1
LOB	7/30/97	1,855,000	Fairfield-Suisun USD CFD No 4	Lawler Ranch	LOB	1/29/99	2,203,438	Brentwood	AD No 93-2
LOB	7/30/97	5,380,000	Fairfield-Suisun USD CFD No 5		LOB	1/29/99	9,800,657	Brentwood	AD No 93-3
LOB	7/30/97	4,215,000	Fairfield-Suisun USD CFD No 1	Suisun City Schools	LOB	1/29/99	2,295,085	Brentwood	AD No 94-2
LOB	7/30/97	3,470,000	Fairfield-Suisun USD CFD No 2	Rancho Solano	LOB	1/29/99	1,970,820	Brentwood	AD No 94-3
Auth	4/22/98	23,025,000	ABAG		LOB	12/18/95	301,544	Brentwood	AD No 95-1
LOAN	4/22/98	2,430,000	W San Bernardino		LOB	12/18/95	484,336	Brentwood	AD No 94-2
LOAN	4/22/98	7,220,000	Rialto		LOB	12/18/95	3,424,994	Brentwood	AD No 93-3
LOAN	4/22/98	2,855,000	Coastside Co WD		LOB	12/18/95	5,164,122	Brentwood	AD No 94-3
LOAN	4/22/98	770,000	Fort Bragg		LOB	12/18/95	2,445,004	Brentwood	AD No 93-2
LOAN	4/22/98	8,610,000	San Bernardino Municipal Water Dept		LOB	10/18/96	4,422,371	Brentwood	AD No 93-3
LOAN	4/22/98	1,140,000	Stinson Beach Co WD		LOB	10/18/96	559,682	Brentwood	AD No 94-3
					LOB	10/18/96	3,327,947	Brentwood	AD No 93-2
					LOB	11/20/97	4,346,359	Brentwood	AD No 94-3
					LOB	11/20/97	1,164,036	Brentwood	AD No 93-3
					LOB	11/20/97	239,605	Brentwood	AD No 93-2



Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
Auth LOB	7/23/98 7/23/98	9,995,000 9,995,000	Brentwood Infrastructure FA* Brentwood*	CIFP 98-11 AD No 98-2
Auth LOB	6/24/99 6/24/99	8,865,000 8,865,000	Brentwood Infrastructure FA* Brentwood*	AD No 99-1 AD No 99-1
Auth LOB	11/30/00 11/30/00	12,740,000 12,740,000	Brentwood Infrastructure FA* Brentwood*	
Auth LOAN LOAN LOAN LOAN LOAN	12/11/98 12/11/98 12/11/98 12/11/98 12/11/98 12/11/98	37,665,000 9,705,000 7,285,000 7,480,000 7,570,000 4,460,000 1,165,000	CA Community College FA Grossmont-Cuyamaca CCD Miracosta CCD Palomar CCD San Jose/Evergreen CCD Southwestern CCD West Valley-Mission CCD	
Auth LOAN LOAN	2/23/98 2/23/98 2/23/98	6,440,000 3,225,000 3,215,000	California Community College FA Gavilan Jt CCD Sonoma Co Jr CCD	
Auth LOAN LOAN	9/20/99 9/20/99 9/20/99	7,245,000 2,245,000 5,000,000	California Statewide Communities Development Auth Cambria Community Services District Hanford	
Auth LOAN LOAN LOAN LOAN	7/25/01 7/25/01 7/25/01 7/25/01 7/25/01	12,495,000 3,500,000 1,475,000 4,970,000 2,550,000	California Statewide Communities Development Auth Calistoga Pacific Grove Pacifica United Water Cons Dist	
Auth LOB LOB	12/16/98 12/16/98 12/16/98	4,070,000 1,539,000 2,389,000	Capitola FA** Capitola** Capitola**	Brookvale Terrace ReAD Auto Ctr St ReAD
Auth Auth LOB LOB LOB LOB LOB	2/26/96 2/26/96 2/26/96 2/26/96 2/26/96 2/26/96 2/26/96	18,525,000 5,380,000 3,560,000 6,887,000 2,779,000 2,006,000 8,673,000	Cathedral City PFA Cathedral City PFA Cathedral City Cathedral City Cathedral City Cathedral City Cathedral City	Sr Series A Sub Series B AD No 85-1 AD No 86-1 AD No 86-5 AD No 88-2 AD No 88-3
Auth LOB LOB	7/31/97 7/31/97 7/31/97	186,225,944 164,931,874 21,294,069	Central Valley School Districts FA** Clovis USD Central USD	

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
Auth LOB LOB	1/8/99 1/8/99 1/8/99	14,865,000 12,015,000 2,850,000	Chino PFA Chino Chino CFD No 1	AD No 99-1-R
Auth Auth LOB LOB	9/4/01 9/4/01 9/4/01 9/4/01	25,885,000 4,265,000 9,705,000 20,445,000	Chula Vista PFA Chula Vista PFA Chula Vista Chula Vista	Sr Ser A Sub Ser B ReAD No 2001-2 ReAD No 2001-1
Auth LOB LOB LOB	12/19/96 12/19/96 12/19/96 12/19/96	6,215,000 2,965,000 2,190,000 1,060,000	Colton PFA Colton CFD No 89-1 Colton CFD No 88-1 Colton CFD No 87-1	
Auth LOAN LOAN LOAN LOAN LOAN	4/20/99 4/20/99 4/20/99 4/20/99 4/20/99 4/20/99	44,615,000 21,675,000 3,970,000 8,030,000 3,295,000 7,645,000	Contra Costa Co PFA Contra Costa Co RDA Contra Costa Co RDA Contra Costa Co RDA Contra Costa Co RDA Contra Costa Co RDA	Pleasant Hill BART North Richmond W Pittsburg/Bay Point Rodeo Oakley
Auth Auth LOB LOB	5/20/99 5/20/99 5/20/99 5/20/99	25,755,000 10,255,000 15,715,000 20,295,000	Corona PFA Corona PFA Corona CFD No 89-1 Corona CFD No 89-1	Sr Series A Sub Series B Foothill Ranch Series A Foothill Ranch Series B
Auth LOB LOB LOB LOB LOB	7/18/96 7/18/96 7/18/96 7/18/96 7/18/96 7/18/96	21,300,000 4,525,000 6,295,000 7,300,000 3,180,000	Corona-Norco USD PFA Corona-Norco USD CFD No 6 Corona-Norco USD CFD No 88-1 Corona-Norco USD CFD No 3 Corona-Norco USD CFD No 7	
Auth LOB LOB LOB	12/19/00 12/19/00 12/19/00 12/19/00	7,195,000 2,722,504 2,058,705 2,413,790	Corona-Norco USD PFA Corona-Norco USD CFD No 99-2 Corona-Norco USD CFD No 99-2 Corona-Norco USD CFD No 99-2	IA A IA B IA C
Auth LOB LOB LOB LOB LOB	8/18/99 8/18/99 8/18/99 8/18/99 8/18/99 8/18/99	9,785,000 514,072 3,008,173 634,472 3,518,430 2,109,853	Davis PFFA Davis CFD No 1990-5 Davis CFD No 1990-4 Davis CFD No 1990-1 Davis CFD No 1990-2 Davis CFD No 1990-3	

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
<b>Auth</b>	<b>1/22/98</b>	<b>10,570,000</b>	<b>Dixon PFA</b>	<b>Sr Lien Series A</b>
<b>Auth</b>	<b>1/22/98</b>	<b>18,600,000</b>	<b>Dixon PFA</b>	<b>Jr Lien Series B</b>
LOB	1/22/98	20,997,433	Dixon	North First St AD
LOB	1/22/98	6,847,053	Dixon	West A St AD
<b>Auth</b>	<b>6/25/99</b>	<b>14,420,000</b>	<b>Emeryville PFA</b>	
LOB	6/25/99	1,790,000	Emeryville	W Emeryville AD
LOB	6/25/99	6,000,000	Emeryville	E Baybridge Ctr AD No 1993-1
LOB	6/25/99	5,505,000	Emeryville	Bay St-Shellmound St Ext AD
<b>Auth</b>	<b>6/1/01</b>	<b>23,000,000</b>	<b>Emeryville PFA</b>	<b>Series A</b>
<b>Auth</b>	<b>6/1/01</b>	<b>3,420,000</b>	<b>Emeryville PFA</b>	<b>Series B</b>
LOAN	6/1/01	16,515,000	Emeryville	
LOAN	6/1/01	4,130,000	Emeryville	
<b>Auth</b>	<b>3/18/99</b>	<b>6,125,000</b>	<b>Folsom PFA</b>	
LOB	3/18/99	1,305,000	Folsom	Cresleigh Natoma AD No 95-2
LOB	3/18/99	1,860,000	Folsom	Ridgeview AD No 95-1
LOB	3/18/99	1,905,000	Folsom	Cobble Hills Ridge AD No 94-3
LOB	3/18/99	680,000	Folsom	Legends AD No 93-2
<b>Auth</b>	<b>3/23/00</b>	<b>6,175,000</b>	<b>Fowler PFA</b>	
LOB	3/23/00	318,606	Fowler	Consolidated ReAD No 1993-1
LOB	3/23/00	1,948,209	Fowler	Consolidated ReAD No 1994-1
LOAN		888,000	Fowler RDA	
LOAN		1,095,000	Fowler	
LOAN		195,000	Fowler	
LOAN		270,000	Fowler	
LOAN		620,000	Fowler	
<b>Auth</b>	<b>6/20/97</b>	<b>47,951,524</b>	<b>Golden West Schools FA**</b>	
LOB	6/20/97	6,131,757	Simi Valley USD	
LOB	6/20/97	14,821,025	Whisman ESD**	
LOB	6/20/97	26,998,742	Fresno USD	
<b>Auth</b>	<b>1/29/98</b>	<b>68,491,183</b>	<b>Golden West Schools FA**</b>	
LOB	1/29/98	15,052,284	Western Placer USD	
LOB	1/29/98	10,199,913	Oxnard UnHSD**	
LOB	1/29/98	3,400,000	Greenfield UnESD	
LOB	1/29/98	30,158,731	Victor Valley UnHSD	
LOB	1/29/98	9,680,256	Downey USD**	

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
<b>Auth</b>	<b>7/26/01</b>	<b>5,085,000</b>	<b>Grass Valley Cap Impv Auth</b>	<b>Whispering Pines/Morgan</b>
LOB	7/26/01	319,000	Grass Vly Cap Impv Auth	
LOB	7/26/01	4,052,000	Grass Valley	
LOB	7/26/01	319,000	Grass Valley	
<b>Auth</b>	<b>2/11/99</b>	<b>66,240,000</b>	<b>Irvine Public Facilities &amp; Infrastructure Authority</b>	
LOB	2/11/99	15,465,000	Irvine	ReAD No 99-1
LOB	2/11/99	50,775,000	Irvine	ReAD No 99-2
<b>Auth</b>	<b>1/09/02</b>	<b>57,575,000</b>	<b>Irvine Public Facilities &amp; Infrastructure Authority</b>	
LOB	1/09/02	48,814,400	Irvine	ReAD No 01-2
LOB	1/09/02	8,754,800	Irvine	ReAD No 01-1
<b>Auth</b>	<b>6/12/01</b>	<b>1,560,000</b>	<b>June Lake PFA</b>	<b>Wm Track/West Village</b>
LOB	6/12/01	957,925	June Lake PUD	
LOAN	6/12/01	600,000	June Lake Pub FA	
<b>Auth</b>	<b>2/17/99</b>	<b>33,450,000</b>	<b>Lake Elsinore PFA</b>	<b>Series A Area I</b>
<b>Auth</b>	<b>2/17/99</b>	<b>580,000</b>	<b>Lake Elsinore PFA</b>	<b>Series B Area II</b>
LOAN		33,850,000	Lake Elsinore RDA	
<b>Auth</b>	<b>10/29/99</b>	<b>14,180,000</b>	<b>Lake Elsinore PFA</b>	
<b>Auth</b>	<b>10/29/99</b>	<b>330,000</b>	<b>Lake Elsinore PFA</b>	
LOAN		14,180,000	Lake Elsinore RDA	Areas No 1-3
LOAN		329,000	Lake Elsinore RDA	Areas No 1-3
<b>Auth</b>	<b>4/9/97</b>	<b>6,930,000</b>	<b>Lake Elsinore School FA</b>	
LOB	4/9/97	1,930,000	Lake Elsinore USD	
LOB	4/9/97	2,390,000	Lake Elsinore USD CFD No 89-1	
LOB	4/9/97	2,610,000	Lake Elsinore USD CFD No 90-1	
<b>Auth</b>	<b>12/3/98</b>	<b>31,180,000</b>	<b>Lake Elsinore School FA*</b>	
LOB	12/3/98	29,640,000	Lake Elsinore USD CFD No 88-1*	
<b>Auth</b>	<b>12/30/97</b>	<b>3,740,000</b>	<b>Lancaster FA</b>	<b>Sr Series A</b>
<b>Auth</b>	<b>12/30/97</b>	<b>2,643,890</b>	<b>Lancaster FA</b>	<b>Jr Lien Series B</b>
LOB	12/30/97	360,000	Lancaster CFD No 89-1	E Lancaster Water Storage Tank
<b>Auth</b>	<b>6/23/99</b>	<b>47,800,000</b>	<b>Lincoln PFA*</b>	<b>Twelve Bridges</b>
LOB	6/23/99	47,800,000	Lincoln*	Twelve Bridges AD No 95-1

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
<b>Auth</b>	<b>12/05/00</b>	<b>12,275,000</b>	<b>Lincoln PFA</b>	
LOAN	12/05/00	425,000	Lincoln	
LOAN	12/05/00	1,035,000	Lincoln	
LOAN	12/05/00	2,990,000	Lincoln	
LOAN	12/05/00	660,000	Lincoln	
LOAN	12/05/00	2,470,000	Lincoln	
LOAN	12/05/00	3,155,000	Lincoln	
<b>Auth</b>	<b>7/19/01</b>	<b>15,550,000</b>	<b>Lincoln PFA*</b>	<b>Twelve Bridges</b>
LOB	7/19/01	15,550,000	Lincoln*	Twelve Bridges AD No 95-1
<b>Auth</b>	<b>1/17/02</b>	<b>7,820,000</b>	<b>Long Beach Bond FA</b>	
LOB	1/17/02	1,150,000	Long Beach CFD No 2	Bus Pk
LOB	1/17/02	4,965,000	Long Beach	Airport Area AD No 90-2
LOB	1/17/02	1,705,000	Long Beach	Cherry Ave AD No 92-1
<b>Auth</b>	<b>6/19/02</b>	<b>77,715,000</b>	<b>Long Beach Bond FA</b>	
LOB	6/19/02	26,820,000	Long Beach RDA	Downtown
LOB	6/19/02	40,290,000	Long Beach RDA	
LOB	6/19/02	1,710,000	Long Beach RDA	Poly High
LOB	6/19/02	8,895,000	Long Beach RDA	W Beach
<b>Auth</b>	<b>11/13/02</b>	<b>47,780,000</b>	<b>Long Beach Bond FA</b>	<b>Downtown/Long Beach Indust</b>
LOB	11/13/02	21,860,000	Long Beach RDA	Downtown
LOB	11/13/02	25,920,000	Long Beach RDA	West LB Industrial
<b>Auth</b>	<b>11/21/96</b>	<b>21,095,000</b>	<b>Los Angeles Co Pub Wks FA</b>	<b>Sr</b>
<b>Auth</b>	<b>11/21/96</b>	<b>3,795,000</b>	<b>Los Angeles Co Pub Wks FA</b>	<b>Sub</b>
LOB	11/21/96	10,265,000	Los Angeles Co Imp No 2656M	Harbor Blvd/Rowland
LOB	11/21/96	14,180,000	Los Angeles Co CFD No 2	Rowland Heights
<b>Auth</b>	<b>10/04/00</b>	<b>1,900,000</b>	<b>Los Angeles Co Pub Wks FA</b>	<b>Mid Cty/Laurel Canyon</b>
LOB	10/04/00	5,800,000	Los Angeles CRDA Agy	N Hollywood
LOAN	10/04/00	600,000	Los Angeles RDA	Laurel Canyon
LOAN	10/04/00	1,300,000	Los Angeles RDA	Mid City
<b>Auth</b>	<b>6/28/02</b>	<b>9,765,000</b>	<b>Los Angeles CRDA Agy FA</b>	
LOAN	6/28/02	1,135,000	Los Angeles	Crenshaw/Slauson
LOAN	6/28/02	6,500,000	Los Angeles	Mid-City
LOAN	6/28/02	1,130,000	Los Angeles	Vermont/Manchester
LOAN	6/28/02	1,000,000	Los Angeles	Watts Corridors
<b>Auth</b>	<b>5/24/02</b>	<b>8,910,000</b>	<b>Marin Co Open Space FA</b>	
LOB	5/24/02	598,000	Marin Co Open Space Dist	Consolidated ReAD
LOB	5/24/02	3,975,000	Marin Co Open Space Dist	Old St Hilary's Open Space
LOB	5/24/02	3,918,000	Marin Co Open Space Dist	Old St Hilary's Open Space

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
<b>Auth</b>	<b>11/1/98</b>	<b>9,675,000</b>	<b>Manteca FA</b>	
LOB	11/1/98	2,565,000	Manteca RDA	No 2
LOB	11/1/98	7,110,000	Manteca RDA	No 1
<b>Auth</b>	<b>5/26/99</b>	<b>2,635,000</b>	<b>Maywood PFA**</b>	
LOAN	5/26/99	1,238,801	Maywood RDA**	
LOAN	5/26/99	943,583	Maywood RDA**	
<b>Auth</b>	<b>7/20/99</b>	<b>4,990,000</b>	<b>Mission Viejo Comm Dev FA*</b>	
LOB	7/20/99	4,601,699	Mission Viejo CFD No 92-1 *	
<b>Auth</b>	<b>11/21/96</b>	<b>7,325,000</b>	<b>Murrieta Water PFA</b>	<b>Sr Lien Series A</b>
<b>Auth</b>	<b>11/21/96</b>	<b>4,965,000</b>	<b>Murrieta Water PFA</b>	<b>Jr Lien Series B</b>
LOB	11/21/96	3,360,000	Murrieta Co Water District CFD No 88-1	
LOB	11/21/96	8,930,000	Murrieta Co Water District CFD No 88-1	IA No 2
<b>Auth</b>	<b>8/12/96</b>	<b>465,000</b>	<b>Oakland Jt PFA</b>	
LOB	8/12/96	23,238	Oakland (retired)	Lakeshore Phase II AD
LOB	8/12/96	335,000	Oakland	Skyline Sewer AD
LOB	8/12/96	55,572	Oakland	Lakeshore Phase I AD
LOB	8/12/96	44,358	Oakland (retired)	Lower Hubert Rd Utly Underground AD
LOB	8/12/96	6,832	Oakland	Oceanview Dr LD
<b>Auth</b>	<b>11/20/97</b>	<b>1,250,000</b>	<b>Oakland Jt PFA</b>	
LOB	11/20/97	105,750	Oakland	Grizzly Peak Utly Underground AD
LOB	11/20/97	531,250	Oakland	Harbord Estates McAndrew/Wood AD 97-5
LOB	11/20/97	570,000	Oakland	LaSalle Liggett Pershing/Wood AD 97-4
LOB	11/20/97	12,500	Oakland (retired)	Proctor Utly Underground AD 97-2
LOB	11/20/97	30,500	Oakland (retired)	Lakeshore Ph III Underground AD 97-3
<b>Auth</b>	<b>2/07/02</b>	<b>35,290,000</b>	<b>Ontario RDA FA</b>	<b>Ctr City/Cimarron</b>
LOB	2/07/02	25,495,000	Ontario RDA	
LOB	2/07/02	7,730,000	Ontario RDA	
LOB	2/07/02	2,065,000	Ontario RDA	
<b>Auth</b>	<b>8/8/96</b>	<b>4,250,000</b>	<b>Orange USD PFA*</b>	
LOB	8/8/96	4,250,000	Orange Unified School District CFD No 89-1*	
<b>Auth</b>	<b>3/22/00</b>	<b>13,720,000</b>	<b>Orange USD PFA</b>	
LOB	3/22/00	4,625,000	Orange USD CFD No 88-1	
LOB	3/22/00	9,095,000	Orange USD CFD No 89-2	
<b>Auth</b>	<b>12/11/97</b>	<b>30,915,000</b>	<b>Palm Desert FA</b>	
LOB	12/11/97	22,989,000	Palm Desert CFD No 91-1	Indian Ridge
LOB	12/11/97	1,678,000	Palm Desert	Tierra Vista AD No 92-1
LOB	12/11/97	5,332,000	Palm Desert	Bighorn AD No 94-1

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
<b>Auth</b>	<b>10/17/00</b>	<b>4,615,000</b>	<b>Pasadena PFA</b>	<b>Orange Grove/Villa Pk</b>
LOB	10/17/00	2,801,000	Pasadena CDC	Orange Grove
LOB	10/17/00	1,814,000	Pasadena CDC	Villa-Parke
<b>Auth</b>	<b>7/31/96</b>	<b>19,850,000</b>	<b>Perris PFA</b>	<b>Series F</b>
<b>Auth</b>	<b>7/31/96</b>	<b>1,165,000</b>	<b>Perris PFA</b>	<b>Series E</b>
LOB	7/31/96	8,653,203	Perris CFD No 88-1	
LOB	7/31/96	8,385,562	Perris CFD No 88-3	
LOB	7/31/96	3,976,235	Perris CFD No 90-1	
<b>Auth</b>	<b>6/20/01</b>	<b>10,745,000</b>	<b>Perris PFA</b>	<b>Series A</b>
<b>Auth</b>	<b>6/20/01</b>	<b>1,280,000</b>	<b>Perris PFA</b>	<b>Series B</b>
LOAN	6/20/01	4,275,000	Perris RDA	
LOAN	6/20/01	6,470,562	Perris RDA	
LOAN	6/20/01	1,280,000	Perris RDA	
<b>Auth</b>	<b>7/15/98</b>	<b>6,610,000</b>	<b>Pittsburg Infrastructure FA</b>	<b>Sr Series A</b>
<b>Auth</b>	<b>7/15/98</b>	<b>6,290,000</b>	<b>Pittsburg Infrastructure FA</b>	<b>Sub Series B</b>
LOB	7/15/98	11,996,000	Pittsburg	ReAD No 1998-1
<b>Auth</b>	<b>1/11/01</b>	<b>1,700,000</b>	<b>Riverbank Public FA</b>	
LOB	7/11/91	1,605,000	Riverbank	AD No 1991-1
LOB	1/14/92	2,217,000	Riverbank	AD No 1991-3
<b>Auth</b>	<b>11/9/95</b>	<b>39,380,000</b>	<b>Riverside County PFA*</b>	<b>Series A &amp; B</b>
LOB	11/9/95	4,315,000	Riverside CFD No 85-1*	Golden Triangle IA A
LOB	11/9/95	960,000	Riverside CFD No 85-1*	Golden Triangle IA B
LOB	11/9/95	34,095,000	Riverside CFD No 85-2*	California Oaks
<b>Auth</b>	<b>7/29/99</b>	<b>38,985,000</b>	<b>Riverside County PFA</b>	<b>Series A</b>
<b>Auth</b>	<b>7/29/99</b>	<b>28,805,000</b>	<b>Riverside County PFA</b>	<b>Sub Series B</b>
<b>Auth</b>	<b>12/21/00</b>	<b>780,000</b>	<b>Riverside County PFA</b>	<b>Rancho Villages Jr Lien</b>
LOB	7/29/99	43,031,000	Riverside County	Rancho Villages ReAD No 159R
LOB	7/29/99	24,759,000	Riverside County	Rancho Villages ReAD No 159R-S
LOB	12/21/00	780,000	Riverside County	Rancho Villages ReAD No 159
<b>Auth</b>	<b>2/9/00</b>	<b>12,995,000</b>	<b>Riverside County PFA</b>	<b>Menifee Village Sr Ser A</b>
<b>Auth</b>	<b>2/9/00</b>	<b>13,085,000</b>	<b>Riverside County PFA</b>	<b>Menifee Village Jr Ser B</b>
LOB	2/9/00	26,080,000	Riverside County CFD No 86-1	
<b>Auth</b>	<b>2/27/01</b>	<b>13,545,000</b>	<b>Riverside County PFA</b>	<b>Winchester Properties</b>
<b>Auth</b>	<b>2/27/01</b>	<b>11,290,000</b>	<b>Riverside County PFA</b>	<b>Winchester Properties</b>
LOB	2/27/01	3,971,000	Riverside County	AD No 161-R Ser A
LOB	2/27/01	19,596,000	Riverside County	AD No 161-R Ser B
LOB	2/27/01	4,638,000	Riverside County	AD No 161-R Ser C

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
<b>Auth</b>	<b>12/12/01</b>	<b>16,730,000</b>	<b>Riverside County PFA</b>	<b>Superior Lien Ser A</b>
<b>Auth</b>	<b>12/12/01</b>	<b>1,620,000</b>	<b>Riverside County PFA</b>	<b>Sub B</b>
LOB	12/12/01	4,250,000	Riverside CFD No 86-1	Mission Grove IA
LOB	12/12/01	14,100,000	Riverside CFD No 86-1	Mission Grove IA
<b>Auth</b>	<b>7/29/99</b>	<b>14,910,000</b>	<b>Rocklin Public FA</b>	
LOB	7/29/99	5,780,000	Rocklin CFD No 8	
LOB	7/29/99	6,890,000	Rocklin CFD No 9	
LOB	7/29/99	2,240,000	Rocklin CFD No 6	
<b>Auth</b>	<b>7/17/98</b>	<b>32,715,000</b>	<b>Roseville FA</b>	
LOB	7/17/98	32,030,000	Roseville Northwest CFD No 1	
LOB	7/17/98	19,000,000	Roseville Northeast CFD No 1	
LOB	7/17/98	13,700,000	Roseville Northeast CFD No 2	
<b>Auth</b>	<b>12/17/98</b>	<b>7,905,000</b>	<b>Sacramento City FA</b>	<b>North Natomas</b>
LOB	12/17/98	2,910,000	Sacramento North Natomas CFD No 2	
LOB	12/17/98	4,995,000	Sacramento North Natomas CFD No 2	
<b>Auth</b>	<b>1/8/97</b>	<b>29,484,918</b>	<b>Saddleback Valley USD PFA</b>	
LOB	1/8/97	15,686,602	Saddleback Valley USD CFD No 89-2	
LOB	1/8/97	12,213,718	Saddleback Valley USD CFD No 89-3	
LOB	1/8/97	2,365,000	Saddleback Valley USD CFD No 88-1	
<b>Auth</b>	<b>12/2/98</b>	<b>13,705,000</b>	<b>Saddleback Valley USD PFA</b>	
LOB	12/2/98	8,635,000	Saddleback Vly USD CFD No 88-1	Town Center
LOB	12/2/98	3,208,398	Saddleback Vly USD CFD No 89-2	Rancho Trabuco So
LOB	12/2/98	970,000	Saddleback Vly USD CFD No 89-4	Dove Canyon
LOB	12/2/98	891,282	Saddleback Vly USD CFD No 89-3	Rancho Trabuco No
<b>Auth</b>	<b>11/8/98</b>	<b>40,655,000</b>	<b>San Dieguito PFA</b>	
<b>Auth</b>	<b>11/8/98</b>	<b>4,005,000</b>	<b>San Dieguito PFA</b>	
LOAN	11/8/98	85,000	San Dieguito UnHSD CFD No 94-1	
LOAN	11/8/98	16,055,000	San Dieguito UnHSD CFD No 94-2	
LOAN	11/8/98	2,965,000	San Dieguito UnHSD CFD No 94-3	
LOAN	11/8/98	22,425,000	San Dieguito UnHSD CFD No 94-4	
LOAN	11/8/98	2,400,000	San Dieguito UnHSD CFD No 94-5	
<b>Auth</b>	<b>10/11/00</b>	<b>28,905,000</b>	<b>San Luis Obispo Co FA</b>	<b>Lopez Dam</b>
LOB	10/11/00	13,200,000	San Luis Obispo Co FI Cntl/Water Cons Dist	Zone 3
LOB	10/11/00	15,705,000	San Luis Obispo Co FI Cntl/Water Cons Dist	Zone 3
<b>Auth</b>	<b>7/24/97</b>	<b>3,205,000</b>	<b>San Marcos PFA</b>	<b>Sr Series A</b>
<b>Auth</b>	<b>7/24/97</b>	<b>1,185,000</b>	<b>San Marcos PFA</b>	<b>Jr Series B</b>
LOB	7/24/97	4,390,000	San Marcos CFD No 91-01	Twin Oaks Vly Ranch

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
<b>Auth</b>	<b>8/19/98</b>	<b>33,560,000</b>	<b>San Marcos PFA</b>	
LOB	8/19/98	14,320,000	San Marcos CFD No 88-1	IA No 1
LOB	8/19/98	16,535,000	San Marcos CFD No 88-1	IA No 2
LOB	8/19/98	2,705,000	San Marcos CFD No 88-1	IA No 3
<b>Auth</b>	<b>8/1/00</b>	<b>4,005,000</b>	<b>San Marcos PFA</b>	<b>San Elijo IA</b>
LOB	8/1/00	2,165,000	San Marcos CFD No 99-01	IA No 1
LOB	8/1/00	1,840,000	San Marcos CFD No 99-01	IA No 2
<b>Auth</b>	<b>2/28/01</b>	<b>7,680,000</b>	<b>San Marcos PFA</b>	<b>CFD No 99-01</b>
LOB	2/28/01	4,190,000	San Marcos CFD No 99-01	IA M
LOB	2/28/01	2,060,000	San Marcos CFD No 99-01	IA B1
LOB	2/28/01	1,430,000	San Marcos CFD No 99-01	IA H1A
<b>Auth</b>	<b>7/20/01</b>	<b>7,910,000</b>	<b>San Marcos PFA</b>	<b>CFD No 99-01</b>
LOB	7/20/01	2,545,000	San Marcos CFD No 99-01	IA N1
LOB	7/20/01	1,785,000	San Marcos CFD No 99-01	IA D1
LOB	7/20/01	1,285,000	San Marcos CFD No 99-01	IA G3
LOB	7/20/01	2,295,000	San Marcos CFD No 99-01	IA A2
<b>Auth</b>	<b>5/9/02</b>	<b>11,260,000</b>	<b>San Marcos PFA</b>	<b>CFD No 99-01</b>
LOB	5/9/02	2,550,000	San Marcos CFD No 99-01	IA R1
LOB	5/9/02	2,270,000	San Marcos CFD No 99-01	IA N2
LOB	5/9/02	1,980,000	San Marcos CFD No 99-01	IA R2
LOB	5/9/02	1,245,000	San Marcos CFD No 99-01	IA H1B
LOB	5/9/02	3,215,000	San Marcos CFD No 99-01	IA C1
<b>Auth</b>	<b>3/21/01</b>	<b>10,380,000</b>	<b>San Marcos School FA</b>	
LOB	3/21/01	2,700,000	San Marcos USD CFD No 3	
LOB	3/21/01	3,850,000	San Marcos USD CFD No 1	
LOB	3/21/01	3,830,000	San Marcos USD CFD No 2	
<b>Auth</b>	<b>4/5/01</b>	<b>12,997,670</b>	<b>San Pablo Jt PFA</b>	<b>Tenth Township, Legacy</b>
LOB	4/5/01	11,732,670	San Pablo RDA	
LOB	4/5/01	1,265,000	San Pablo RDA	
<b>Auth</b>	<b>1/8/97</b>	<b>5,250,000</b>	<b>San Rafael Jt PFA*</b>	
LOB	1/8/97	4,965,000	San Rafael*	ReAD No 1997-1
<b>Auth</b>	<b>8/18/99</b>	<b>895,000</b>	<b>Santa Cruz County PFA</b>	
LOB	8/18/99	266,000	Santa Cruz County	Place De Mer ReAD
LOB	8/18/99	135,000	Santa Cruz County	Sand Dollar Beach ReAD
LOB	8/18/99	440,535	Santa Cruz County	Sunset Beach AD

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
<b>Auth</b>	<b>9/30/97</b>	<b>72,425,000</b>	<b>Santa Margarita/Dana Point Auth</b>	
LOB	9/30/97	3,575,000	Santa Margarita Water District	ID No 2
LOB	9/30/97	13,615,000	Santa Margarita Water District	ID No 2A
LOB	9/30/97	6,060,000	Santa Margarita Water District	ID No 3
LOB	9/30/97	49,175,000	Santa Margarita Water District	ID No 4
<b>Auth</b>	<b>8/23/00</b>	<b>1,435,000</b>	<b>Seal Beach PFA*</b>	
LOB	8/23/00	1,370,000	Seal Beach*	Surfside Colony ReAD No 2000-1
<b>Auth</b>	<b>5/27/97</b>	<b>3,700,000</b>	<b>Selma PFA</b>	
LOB	5/27/97	530,000	Selma	Corporation Yard
LOB	5/27/97	320,000	Selma (Retired 1999)	
LOB	5/27/97	2,050,000	Selma	
LOAN	5/27/97	430,000	Selma RDA	
<b>Auth</b>	<b>6/18/98</b>	<b>25,855,000</b>	<b>So Orange County PFA</b>	<b>Portola Hills/Lomas Laguna</b>
LOB	6/18/98	24,080,000	Orange County CFD No 88-2	Lomas Laguna
LOB	6/18/98	1,775,000	Orange County CFD No 87-2	Portola Hills
<b>Auth</b>	<b>7/7/99</b>	<b>75,920,000</b>	<b>So Orange County PFA</b>	
LOB	7/7/99	4,050,000	Orange County CFD No 87-9	
LOB	7/7/99	32,335,000	Orange County CFD No 86-1	
LOB	7/7/99	12,780,000	Orange County CFD No 87-5E	
LOB	7/7/99	9,330,000	Orange County CFD No 87-6	
LOB	7/7/99	17,425,000	Orange County CFD No 87-7	
<b>Auth</b>	<b>2/17/99</b>	<b>31,720,000</b>	<b>So San Francisco Capital Imp FA</b>	
LOB	2/17/99	28,045,000	So San Francisco RDA	Gateway
LOB	2/17/99	3,675,000	So San Francisco RDA	Housing Set-Aside
<b>Auth</b>	<b>11/3/99</b>	<b>33,000,000</b>	<b>South Tahoe JPFA</b>	<b>Series 1999 A</b>
<b>Auth</b>	<b>11/3/99</b>	<b>3,905,000</b>	<b>South Tahoe JPFA</b>	<b>Series 1999 B</b>
LOAN	11/3/99	33,000,000	So Lake Tahoe RDA	Area No 1 (TI)
LOAN	11/3/99	3,905,000	So Lake Tahoe RDA	Area No 1 (TOT)
<b>Auth</b>	<b>4/23/97</b>	<b>9,590,000</b>	<b>Stockton PFA</b>	<b>Sr Series A</b>
<b>Auth</b>	<b>4/23/97</b>	<b>15,355,000</b>	<b>Stockton PFA</b>	<b>Sub Series B</b>
LOB	4/23/97	17,890,000	Stockton PFA	CFD No 90-4 Spanos Park
LOB	4/23/97	7,055,000	Stockton	Spanos Park ReAD 91-R
<b>Auth</b>	<b>3/20/98</b>	<b>15,670,000</b>	<b>Stockton PFA</b>	
LOB	3/19/98	7,890,000	Stockton	Airport Bus Park AD No 84-1 Phase IV
LOB	3/19/98	2,840,000	Stockton	Airport Bus Park AD No 84-1 Phase V
LOB	3/19/98	4,810,000	Stockton	Arch Rd Indust Pk AD No 84-2

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/ Series
<b>Auth</b>	<b>9/12/96</b>	<b>4,125,000</b>	<b>Tiburon PFFA</b>	
LOB	9/12/96	148,000	Tiburon	Cibrian Drive ReAD No 1996-1
LOB	6/5/91	434,264	Tiburon	Hillhaven Underground AD No 1990-2
LOB	7/18/90	225,000	Tiburon	Via Capistrano AD No 1990-1
LOB	5/16/90	5,573,000	Tiburon CFD No 1985-1	
<b>Auth</b>	<b>6/5/97</b>	<b>11,920,000</b>	<b>Tracy Operating Partnership JPA</b>	<b>AD No 87-3 Sr</b>
<b>Auth</b>	<b>6/5/97</b>	<b>4,980,000</b>	<b>Tracy Operating Partnership JPA</b>	<b>AD No 87-3 Jr</b>
LOB	6/5/97	14,925,000	Tracy	AD No 87-3
<b>Auth</b>	<b>7/9/99</b>	<b>10,995,000</b>	<b>Tracy Operating Partnership JPA</b>	<b>Sr Ser A</b>
<b>Auth</b>	<b>7/9/99</b>	<b>545,000</b>	<b>Tracy Operating Partnership JPA</b>	<b>Jr Ser B</b>
LOB	7/9/99	10,545,000	Tracy	1-205 ReAD
<b>Auth</b>	<b>8/18/98</b>	<b>7,920,000</b>	<b>Tri-City Waste Facilities FA</b>	
LOB	8/18/98	1,320,000	Union City	
LOB	8/18/98	5,280,000	Fremont	
LOB	8/18/98	1,320,000	Newark	
<b>Auth</b>	<b>7/29/98</b>	<b>7,180,000</b>	<b>Val Verde USD FA</b>	<b>Sr Series A</b>
<b>Auth</b>	<b>7/29/98</b>	<b>27,725,000</b>	<b>Val Verde USD FA</b>	<b>Sub Jr Series B</b>
LOB	7/29/98	15,785,000	Val Verde SD CFD No 87-1	
LOB	7/29/98	3,465,787	Val Verde USD CFD No 98-1	
LOB	7/29/98	14,845,000	Perris UnHSD CFD No 87-1	
<b>Auth</b>	<b>7/31/96</b>	<b>5,315,000</b>	<b>Waterford PFA</b>	
LOB	7/31/96	394,000	Waterford	ReAD 1991-1
LOB	7/31/96	156,000	Waterford	ReAD 1991-3
LOB	7/31/96	218,000	Waterford	ReAD 1992-2
LOB	7/31/96	944,000	Waterford	ReAD 1992-4
LOB	7/31/96	509,000	Waterford	ReAD 1992-5
LOB	7/31/96	2,564,000	Waterford	
<b>Auth</b>	<b>2/14/97</b>	<b>4,200,000</b>	<b>Waterford PFA</b>	
LOB	2/14/97	1,950,000	Waterford	ReAD No 1991-5
LOB	2/14/97	270,000	Waterford	ReAD No 1991-7
LOB	2/14/97	408,000	Waterford	ReAD No 1993-1
<b>Auth</b>	<b>1/8/99</b>	<b>32,225,000</b>	<b>West Sacramento FA</b>	
LOB	1/8/99	225,000	West Sacramento CFD No 9	Staples
LOB	1/8/99	32,000,000	West Sacramento CFD No 8	Southport Industrial Pk

\*Voluntarily reporting

\*\*No YFS report filed

### **Draw on Reserve/Default Reports Received from 27 Issuers**

Between fiscal years 1999/00 and 2001/02, 12 issuers reported either defaults (non-payment of principal and interest) or draws on their reserve funds. As some issuers had more than one default or draw occurrence, a total of twenty-seven reports were received throughout the three fiscal years. All but one of the reports received by the Commission was filed by a Mark-Roos PFA.

The total number of issuers reporting defaults and draws has varied since the Commission began receiving this information in 1996. By fiscal year end 2002, a total of 67 defaults or draws was reported by twenty-seven PFAs and local obligors. The highest reporting occurred in fiscal year 2000/01 when nine issues reported thirteen defaults and one draw on a total \$151.2 million in bond financings. It is important to note, however, that three of the nine reports represented two issues reporting three defaults, and one issue reporting two defaults in this time period.

Listed in Table 2 are the draw on reserve and defaulted issues reported since fiscal year 1999/00, their original sale date, the original par amount of the issue, and the date the draw on reserve or default occurred, and amount of the draw on reserve, if reported, as stated in the reports.

Table 2  
**Draw on Reserve/Default Reports Received  
 1999/00 thru 2001/02 Fiscal Years**

Issuer	Original Sale Date	Original Amt of Bond (\$)	Reported Date	Draw/Default	Event Date	Amount of Default/Draw (\$)
Lancaster FA	12/30/97	3,740,000	12/06/00	Draw	09/01/00	82,541
			10/26/01	Draw	09/01/01	127,092
Oroville PFA	12/22/92	1,140,000	10/15/99	Default	09/15/99	
			09/29/00	Default	09/15/00	
Oroville PFA	06/29/92	2,500,000	10/18/99	Default	09/15/99	
			09/29/00	Default	09/15/00	
Scotts Valley PFA	09/30/93	27,195,000	09/08/99	Draw	09/02/99	1,315,577
			03/03/00	Draw	03/02/00	598,348
Sierra Ranch PFA	02/12/98	10,500,000	11/01/99	Default	07/15/99	
Atwater CFD No 90-1	07/27/95	10,600,000	08/04/00	Default	08/01/00	
California Desert PFA	03/03/97	15,000,000	03/05/01	Default	02/15/01	
			08/29/01	Default	08/15/01	519,250
Jensen Ranch PFA	11/14/96	16,000,000	11/10/99	Draw	10/15/99	654,500
Perris PFA	07/31/96	1,165,000	09/13/99	Draw	09/01/99	
Perris PFA	03/31/96	19,850,000	09/13/99	Draw	09/01/99	184,969
Scotts Valley PFA	09/30/93	27,195,000	11/30/00	Default	09/02/00	1,283,112
			11/09/01	Default	09/02/01	
Lancaster FA	09/20/99	6,000,000	05/29/01	Default	10/15/00	
Roddy Ranch PFA	09/18/98	12,600,000	05/29/01	Default	02/15/01	
			03/14/02	Default	04/18/01	
			05/16/02	Default	04/18/01	
Roddy Ranch PFA	11/18/98	13,750,000	05/29/01	Default	04/15/01	
			11/03/01	Draw	10/15/01	466,200
			03/14/02	Default	04/18/01	
			05/07/02	Default	04/18/01	
Roddy Ranch PFA	09/20/99	6,000,000	05/07/02	Default	04/18/01	
			03/18/02	Default	04/18/02	



## ORGANIZATION OF APPENDIX TABLES

Appendix A contains data from the fiscal status reports filed with the Commission for FY 2001/02 and is organized alphabetically by county, authority and the local obligors associated with the authority issue. Authority issuers that have multicounty boundaries are placed at the end of the section. Authority issue data is displayed first and is followed by the information on each of the local obligors.

Appendix B contains a list of all issuers that reported a draw on reserve fund or a default since FY 1999/00. The Appendix is organized by county and then the issuer within the county.

### Authority Bond Report Gives Overview of Fiscal Status

The authority bond issue reports are divided into several sections. The first section includes debt issuance information from the issuer's *Report of Final Sale* originally submitted to CDIAC and published in the Commission's monthly newsletter, **DEBT LINE**.

The next section which includes Parts A thru G, provides the fiscal status information for the authority bond issue. It is designed to show the use of funds over time and contains the following information:

- Part A - includes the final fiscal year figures for the following categories: principal amount outstanding, minimum reserve fund required, bond reserve fund balance and capitalized interest fund balance.

- Part B - shows the original cost of issuance total for the bond issue.
- Part C - notes whether or not the agency is under the county Teeter Plan program.
- Part D - shows the terms of any investment contract for the bond funds, includes the maturity date of the contract and the investment earnings for the fiscal year.
- Part E - contains information on annual professional services fees associated with the issue.
- Part F - is the list of local obligations purchased by the authority from the bond pool proceeds or the loans made by the authority from the bond proceeds to local obligors. The list includes the local obligor's name, its CDIAC reference number, the amount of the purchase or loan, and any administrative fees charged to the local obligor.
- Part G - contains any miscellaneous information reported by the authority to the Commission.

### Local Obligors Report Fiscal Status

For the most part, the local obligor fiscal status information will directly follow the authority report. The fiscal information on each local obligation is divided into four sections. The first section includes information from the issuer's *Report of Final Sale* originally submitted to CDIAC and published in the Commission's monthly newsletter, **DEBT LINE**.

The next section which includes Parts A thru E contains the local obligor's yearly fiscal status information:

- Part A - shows the principal amount outstanding and the minimum bond reserve required or the percentage of the authority's reserve fund apportioned to the local obligor.
- Part B - shows the delinquency rate for taxes and assessments supporting the local obligation. This is reported as a percentage of the applicable tax increment, special tax or benefit assessment installment due.
- Part C - notes if the agency is under a county Teeter Plan.
- Part D - lists the authority name and CDIAC reference number. If a senior-subordinate structure is used in the financing, then both of the bond series are listed.
- Part E - includes any miscellaneous information reported by the local obligor.

#### **Draw on Reserve Pages Contain Details of Issuance**

There are four parts of the Draw on Reserve/Default portion of this report:

The first section includes information from the issuer's *Report of Final Sale* originally submitted to CDIAC and published in the Commission's monthly newsletter, **DEBT LINE**.

- Part A - contains the information reported on the draw or default, including the date the report was received by the Commission, the date of the draw or default, and the amount withdrawn or not paid.
- Part B - contains a contact name and phone number.
- Part C - contains any additional information that the issuer has submitted to CDIAC about the event.

The Commission reports information on issuance, fiscal status, and draws on reserve and defaults from sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the contacts listed on this report or the issuer of the financing with specific questions about the individual issues.

Draw on Reserve/Default Reports are distributed upon request to interested parties throughout the year as the Commission *Marks-Roos Draw on Reserve/Default report*. The information also appears on CDIAC's website [www.treasurer.ca.gov/CDIAC](http://www.treasurer.ca.gov/CDIAC).

**APPENDIX A**

**YEARLY FISCAL STATUS REPORTS**

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the *Report of Final Sale and the Yearly Fiscal Status Report* from sources considered to be reliable. The Commission is not liable for errors that are contained in these reports.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-15-99	\$37,685,000	Alameda Public Financing Authority Alameda CDIAC Number: 1998-2170 Revenue bond (Pool) Multiple capital improvements, public works Marina Village Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-02-14 Serial	5.271 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	34,275,000	0	0	0
01/02	32,205,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Alameda	1986-0409	26,325,000	9,520.00
Purchase	Alameda	1986-0410	6,300,000	6,540.00
Purchase	Alameda	1989-1128	36,168,180	40,100.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-01-86	\$26,325,000	Alameda Alameda CDIAC Number: 1986-0409 Special assessment bond Multiple capital improvements, public works Marina Village AD 84-3/86-1 Refunding	O:none	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg	Serial	8.071 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,570,000	152,090	0	152,090	4.00
01/02	1,355,000	152,090	0	152,090	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.67
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Alameda Public Financing Authority

##### CDIAC Nbr

1998-2170

##### Principal Amt

37,685,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-14-86	\$6,300,000	Alameda Alameda CDIAC Number: 1986-0410 Special assessment bond Multiple capital improvements, public works Marina Village AD 84-3/86-2	O:none	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg	Serial	8.26 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	480,000	48,650	0	48,650	1.30
01/02	415,000	48,650	0	48,650	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.86
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Alameda Public Financing Authority

##### CDIAC Nbr

1998-2170

##### Principal Amt

37,685,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-29-89	\$36,168,180	Alameda Alameda CDIAC Number: 1989-1128 Special assessment bond Multiple capital improvements, public works Marina Village AD 89-1 Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg	Serial	7.638 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	30,060,000	3,567,465	0	2,556,282	94.70
01/02	1,380,000	3,567,465	0	2,625,301	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
7.95
0.80

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Alameda Public Financing Authority

##### CDIAC Nbr

1998-2170

##### Principal Amt

37,685,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-13-02	\$10,000,000	Alameda Public Financing Authority Alameda CDIAC Number: 2001-1648 Revenue bond (Pool) Redevelopment, multiple purposes Business & Waterfront Imp/CFD No 4 Ser A Federally Taxable	S:AAA/A-1 M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	02-01-32 Term	VAR

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	10,000,000	1,238,861	0	1,248,691

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
386,865

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Miscellaneous	70,575

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Alameda CFD No 4	2001-1646	10,000,000	0.00
Purchase	Alameda Public Financing Authority	2001-1649	5,220,000	0.00
Purchase	Alameda Community Improvement Commission	2002-0550	5,220,000	0.00

#### G. MISCELLANEOUS

Reserve Funds are combined for Series A & B.  
Various Investment Contracts (US Treasury, Blockrock Prov., Institute funds, etc).





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-13-02	\$5,220,000	Alameda Public Financing Authority Alameda CDIAC Number: 2001-1649 Revenue bond (Pool) Redevelopment, multiple purposes Business & Waterfront Imp/CFD No 4 Ser B Federally Taxable	S:AAA/A-1 M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	02-01-32 Term	VAR

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	5,220,000	1,238,861	0	1,248,691

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
379,423

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Miscellaneous	70,575

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS

Various Investment Contracts (US Treasury, Blockrock Prov., Institute funds, etc).



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-13-02	\$10,000,000	Alameda CFD No 4 Alameda CDIAC Number: 2001-1646 Limited tax obligation bond Redevelopment, multiple purposes Demolition & Backbone Infrastructure FISC & East Housing Sites Federally Taxable	S:AAA/A-1 M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) Alameda PFA	02-01-32 Term	VAR

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	10,000,000	0	3,738,808	1,254,228	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda Public Financing Authority	2001-1648	10,000,000

#### E. MISCELLANEOUS

\$426,045,806 assessed value for Business and Waterfront Improvement project (BWIP) of Alameda Community Improvement Commission, which is responsible for fulfilling the debt service obligations for CFD #4. It is expected all of the area of CFD #4 will be annexed in to the BWIP by the beginning of next year.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-13-02	\$5,220,000	Alameda Community Improvement Commission Alameda CDIAC Number: 2002-0550 Tax allocation bond Redevelopment, multiple purposes Business & Waterfront Imp Sr Series A Federally Taxable	S:AAA/A-1 M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) Alameda PFA	02-01-32 Term	VAR

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	5,220,000	0	715,966	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda Public Financing Authority	2001-1648	10,000,000

#### E. MISCELLANEOUS

Not on tax roll for FY 2001/02.

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-25-99	\$14,420,000	Emeryville Public Financing Authority Alameda CDIAC Number: 1999-0733 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Stone & Youngberg	09-02-21 Comb	5.764 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	13,965,000	529,749	0	601,316
01/02	12,590,000	529,749	0	611,467

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-02-2015	0	33,194

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Administration	8,434
Trustee	2,108
Property Tax	7,715

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Emeryville	1999-1385	1,790,000	2,400.00
Purchase	Emeryville	1999-1386	6,000,000	2,500.00
Purchase	Emeryville	1999-1387	5,505,000	11,500.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-25-99	\$1,790,000	Emeryville Alameda CDIAC Number: 1999-1385 Special assessment bond Multiple capital improvements, public works W Emeryville AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-12 Serial	7.727 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,705,000	0	0	0	17.00
01/02	1,610,000	0	0	103,604	17.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	14,420,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-25-99	\$6,000,000	Emeryville Alameda CDIAC Number: 1999-1386 Special assessment bond Multiple capital improvements, public works E Baybridge Ctr AD No 1993-1 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-21 Comb	7.198 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	5,890,000	0	0
01/02	5,775,000	0	0

#### D. AUTHORITY

##### Issuing Authority

Emeryville Public Financing Authority

##### CDIAC Nbr

1999-0733

##### Principal Amt

14,420,000

#### B. DELINQUENCY

##### Rate(%)

0.00  
0.00

#### C. TEETER PLAN

##### Teeter Plan Participant

No  
No

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-25-99	\$5,505,000	Emeryville Alameda CDIAC Number: 1999-1387 Special assessment bond Multiple capital improvements, public works Bay St-Shellmound St Ext AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-19 Comb	6.553 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	5,360,000	0	0	0	40.00
01/02	5,205,000	0	0	247,755	40.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.86
0.48

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Emeryville Public Financing Authority

##### CDIAC Nbr

1999-0733

##### Principal Amt

14,420,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-26-01	\$23,000,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2001-1352 Revenue bond (Pool) Redevelopment, multiple purposes Series A	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	5.086 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	23,000,000	1,583,000	0	1,602,669

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
423,036

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Bond Counsel	73,680
Trustee	3,250
Guarantor	285,000
Other agcy type	32,000
Miscellaneous	11,723

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Emeryville Public Financing Authority	2001-1351	3,420,000	0.00
Loan	Emeryville RDA		16,515,000	0.00
Loan	Emeryville RDA		4,130,000	0.00

#### G. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-26-01	\$3,420,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2001-1351 Revenue bond (Pool) Multifamily housing Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	7.33 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	3,420,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
84,593

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-12-96	\$465,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 1996-1302 Revenue bond (Pool) Other capital improvements, public works	NR	Neg	(BC) Nossaman Guthner (FA) Stephens McCarthy (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Serial	6.33 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	355,000	8,778	0	1,136
01/02	300,000	8,778	0	7

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Oakland	1999-1881	23,238	0.00
Purchase	Oakland	1999-1882	335,000	190.00
Purchase	Oakland	1999-1883	55,572	902.00
Purchase	Oakland	1999-1884	6,832	530.00
Purchase	Oakland	1999-1885	44,358	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-12-96	\$335,000	Oakland Alameda CDIAC Number: 1999-1882 Special assessment bond Other capital improvements, public works Skyline Sewer AD	NR	Neg	(UW) Oakland JPFA	Serial	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	315,000	34,999	0	42,913	0.00
01/02	285,000	34,999	0	43,364	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
5.61
11.31

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1996-1302	465,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-12-96	\$55,572	Oakland Alameda CDIAC Number: 1999-1883 Special assessment bond Other capital improvements, public works Lakeshore Phase I AD	NR	Neg	(UW) Oakland JPFA	Serial	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	33,134	0	0	0	42.70
01/02	22,960	0	0	0	42.70

#### B. DELINQUENCY

<u>Rate(%)</u>
2.89
0.87

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1996-1302	465,000

#### E. MISCELLANEOUS

Percentage of Authority reserve fund pro-rated, cross collateralized.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-12-96	\$6,832	Oakland Alameda CDIAC Number: 1999-1884 Special assessment bond Other capital improvements, public works Oceanview Dr LD	NR	Neg	(UW) Oakland JPFA	Serial	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	2,120	0	0

#### B. DELINQUENCY

<u>Rate(%)</u>
2.50

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1996-1302	465,000

#### E. MISCELLANEOUS

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-20-97	\$1,250,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 1997-1554 Revenue bond (Pool) Other capital improvements, public works Underground Utility	S:BBB	Neg	(BC) Brown & Wood (FA) Public Financial (TR) First Trust of CA (UW) Henderson Capital	09-02-12 Comb	5.487 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	1,025,000	125,000	0	104,165
01/02	930,000	125,000	0	106,253

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Administration	1,800
Disclosure	1,305

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Oakland	1998-0045	105,750	89.00
Purchase	Oakland	1998-0046	531,250	555.00
Purchase	Oakland	1998-0047	570,000	1,187.00
Purchase	Oakland	1998-0048	12,500	0.00
Purchase	Oakland	1998-0049	30,500	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-20-97	\$105,750	Oakland Alameda CDIAC Number: 1998-0045 Special assessment bond Other capital improvements, public works Grizzly Peak Utility Underground AD !	NR	Neg	(BC) Brown & Wood (FA) Public Financial (TR) First Trust of CA (UW) Oakland JPFA	09-02-12 Comb	5.523 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	90,000	0	0	0	8.46
01/02	85,000	0	0	0	8.46

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
4.36

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1997-1554	1,250,000

#### E. MISCELLANEOUS

Percentage of Authority reserve pro-rated, cross collateralized.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-20-97	\$531,250	Oakland Alameda CDIAC Number: 1998-0046 Special assessment bond Other capital improvements, public works Harbord Estates McAndrew & Wood AD No !	NR	Neg	(BC) Brown & Wood (FA) Public Financial (TR) First Trust of CA (UW) Oakland JPFA	09-02-12 Comb	5.486 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	450,000	0	0	0	42.50
01/02	405,000	0	0	0	42.50

#### B. DELINQUENCY

<u>Rate(%)</u>
2.70
1.16

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1997-1554	1,250,000

#### E. MISCELLANEOUS

Percentage of Authority reserve fund pro-rated cross-collateralized.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-20-97	\$570,000	Oakland Alameda CDIAC Number: 1998-0047 Special assessment bond Other capital improvements, public works LaSalle Liggett Pershing & Wood AD No !	NR	Neg	(BC) Brown & Wood (FA) Public Financial (TR) First Trust of CA (UW) Oakland JPFA	09-02-12 Comb	5.488 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	485,000	0	0	0	45.60

#### B. DELINQUENCY

<u>Rate(%)</u>
4.60

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1997-1554	1,250,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-98	\$7,920,000	Tri-City Waste Facilities Financing Authority Alameda CDIAC Number: 1998-1639 Revenue bond (Pool) Multiple capital improvements, public works Fremont, Newark & Union City	S:AAA    Ins	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (EN) Ambac (TR) Dai-Ichi Kangyo (UW) Prudential Sec Inc	08-01-13 Serial	4.57 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	7,150,000	744,378	0	744,476
01/02	6,725,000	744,378	0	764,750

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	08-01-2013	0	40,792

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	3,445

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Union City	1998-2028	1,320,000	0.00
Purchase	Fremont	1998-2029	5,280,000	0.00
Purchase	Newark	1998-2030	1,320,000	0.00

#### G. MISCELLANEOUS

Investment Contracts: Credit rating must be AA or better; withdrawals are permitted for any reasons without replacement by surety or letter of credit; if credit falls below AA-Aa3 provider may collateralize or assign obligation to another mutually agreeable financial institution, collateralization requirement of at least 104% total principal and interest for Treasury GNMA and 105% FNMA/FHLMC.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-98	\$1,320,000	Union City Alameda CDIAC Number: 1998-2028 Other bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Dai-Ichi Kangyo (UW) Tri-City Waste FacFA	08-01-13 Serial	4.635 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,190,000	0	0	0	16.67
01/02	1,120,000	0	0	0	16.67

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tri-City Waste Facilities Financing Authority	1998-1639	7,920,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-98	\$5,280,000	Fremont Alameda CDIAC Number: 1998-2029 Other bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Dai-Ichi Kangyo (UW) Tri-City Waste FacFA	08-01-13 Serial	4.637 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	4,770,000	0	0	744,476	67.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tri-City Waste Facilities Financing Authority	1998-1639	7,920,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-98	\$1,320,000	Newark Alameda CDIAC Number: 1998-2030 Other bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) Dai-Ichi Kangyo (UW) Tri-City Waste FacFA	08-01-13 Serial	4.635 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,190,000	0	0	0	16.70
01/02	1,120,000	0	0	0	16.70

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tri-City Waste Facilities Financing Authority	1998-1639	7,920,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-96	\$10,980,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1996-1666 Revenue bond (Pool) Wastewater collection, treatment ReAD No 96-1 Sr Ser A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) First Trust of CA (UW) Sutro & Co	09-02-17 Comb	6.01 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	8,735,000	847,440	0	989,030
01/02	8,670,000	841,715	0	858,066

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Registrar	2,520
Consultant	14,657

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Brentwood	1996-1667	19,620,000	0.00
Purchase	Brentwood Infrastructure Financing Authority	1997-0007	8,640,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-96	\$8,640,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1997-0007 Revenue bond (Pool) Wastewater collection, treatment ReAD No 96-1 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Sutro & Co	09-02-17 Comb	6.01 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	6,955,000	721,260	0	699,549
01/02	6,905,000	717,060	0	718,566

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Registrar	1,980
Consultant	11,516

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-96	\$19,620,000	Brentwood Contra Costa CDIAC Number: 1996-1667 Special assessment bond Wastewater collection, treatment ReAD No 96-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-17 Serial	6.01 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	15,690,000	0	0	0	0.00
01/02	15,575,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.79
0.95

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1996-1666	10,980,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-23-98	\$9,995,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1998-1410 Revenue bond (Pool) Multiple capital improvements, public works CIFP 98-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sutro & Co	09-02-28 Comb	5.947 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	9,300,000	693,858	0	696,379

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Registrar	2,500
Consultant	11,739

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Brentwood	1998-1409	9,995,000	0.00

#### G. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-23-98	\$9,995,000	Brentwood Contra Costa CDIAC Number: 1998-1409 Special assessment bond Multiple capital improvements, public works AD No 98-2	NR	Neg	(BC) Orrick Herrington (TR) Brentwood (UW) Brentwood Infra FA	09-02-28 Comb	5.947 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	9,300,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.17

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1998-1410	9,995,000

#### E. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-99	\$44,070,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1999-0070 Revenue bond (Pool) Multiple capital improvements, public works CIFP 94-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sutro & Co	09-02-29 Comb	5.924 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	41,795,000	3,142,199	0	3,142,199
01/02	41,795,000	3,114,798	0	3,142,239

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Registrar	6,494
Consultant	93,147

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Brentwood	1995-1455	301,544	0.00
Purchase	Brentwood	1995-1456	484,336	0.00
Purchase	Brentwood	1995-1457	3,424,994	0.00
Purchase	Brentwood	1995-1458	5,164,122	0.00
Purchase	Brentwood	1995-1459	2,445,004	0.00
Purchase	Brentwood	1996-1516	4,422,371	0.00
Purchase	Brentwood	1996-1517	559,682	0.00
Purchase	Brentwood	1996-1518	3,327,947	0.00
Purchase	Brentwood	1997-1628	4,346,359	0.00
Purchase	Brentwood	1997-1629	1,164,036	0.00
Purchase	Brentwood	1997-1632	239,605	0.00
Purchase	Brentwood	1999-0066	2,203,438	0.00
Purchase	Brentwood	1999-0067	9,800,657	0.00



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>
01-29-99	\$44,070,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1999-0070

### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Brentwood	1999-0068	2,295,085	0.00
Purchase	Brentwood	1999-0069	1,970,820	0.00

### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-18-95	\$301,544	Brentwood Contra Costa CDIAC Number: 1995-1455 Special assessment bond Multiple capital improvements, public works AD No 95-1	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	7.203 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	280,242	0	0	0	0.00
01/02	280,242	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.87
0.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1995 Series.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-18-95	\$484,336	Brentwood Contra Costa CDIAC Number: 1995-1456 Special assessment bond Multiple capital improvements, public works AD No 94-2	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	7.203 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	450,121	0	0	0	0.00
01/02	450,121	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.87
0.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1995 Series.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-18-95	\$3,424,994	Brentwood Contra Costa CDIAC Number: 1995-1457 Special assessment bond Multiple capital improvements, public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	7.203 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,183,042	0	0	0	0.00
01/02	3,183,042	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.87
0.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1995 Series.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-18-95	\$5,164,122	Brentwood Contra Costa CDIAC Number: 1995-1458 Special assessment bond Multiple capital improvements, public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	7.203 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	4,689,313	0	0	0	0.00
01/02	4,669,313	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.87
0.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1995 Series.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-18-95	\$2,445,004	Brentwood Contra Costa CDIAC Number: 1995-1459 Special assessment bond Multiple capital improvements, public works AD No 93-2	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	7.203 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,272,282	0	0	0	0.00
01/02	2,272,282	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.87
0.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1995 Series.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-18-96	\$4,422,371	Brentwood Contra Costa CDIAC Number: 1996-1516 Special assessment bond Multiple capital improvements, public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb	6.62 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
00/01	4,161,605	0	0	0	0.00	0.93	Yes
01/02	4,161,605	0	0	0	0.00	0.97	Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1996 Series A, B & C.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-18-96	\$559,682	Brentwood Contra Costa CDIAC Number: 1996-1517 Special assessment bond Multiple capital improvements, public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb	6.62 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	366,680	0	0	0	0.00
01/02	366,680	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.93
0.97

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1996 Series A, B & C.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-18-96	\$3,327,947	Brentwood Contra Costa CDIAC Number: 1996-1518 Special assessment bond Multiple capital improvements, public works AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb	6.62 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,131,714	0	0	0	0.00
01/02	3,131,714	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.93
0.97

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1996 Series A, B & C.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-20-97	\$4,346,359	Brentwood Contra Costa CDIAC Number: 1997-1628 Special assessment bond Multiple capital improvements, public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb	6.042 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	4,138,490	0	0	0	0.00
01/02	4,138,490	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.49
0.66

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Brentwood Infrastructure Financing Authority

##### CDIAC Nbr

1999-0070

##### Principal Amt

44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1997 Series A, B & C.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-20-97	\$1,164,036	Brentwood Contra Costa CDIAC Number: 1997-1629 Special assessment bond Multiple capital improvements, public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb	6.042 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,108,365	0	0	0	0.00
01/02	1,108,365	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.49
0.66

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Brentwood Infrastructure Financing Authority

##### CDIAC Nbr

1999-0070

##### Principal Amt

44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1997 Series A, B & C.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-20-97	\$239,605	Brentwood Contra Costa CDIAC Number: 1997-1632 Special assessment bond Water supply, storage, distribution AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb	6.042 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	228,146	0	0	0	0.00
01/02	228,146	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.49
0.66

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1997 Series A, B & C.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-99	\$2,203,438	Brentwood Contra Costa CDIAC Number: 1999-0066 Special assessment bond Multiple capital improvements, public works AD No 93-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	5.578 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,138,432	0	0	0	0.00
01/02	2,138,432	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.37
0.83

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1999 Series A, B, C, & D.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-99	\$9,800,657	Brentwood Contra Costa CDIAC Number: 1999-0067 Special assessment bond Multiple capital improvements, public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	5.578 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	9,511,517	0	0	0	0.00
01/02	9,511,517	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.37
0.83

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1999 Series A, B, C, & D.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-99	\$2,295,085	Brentwood Contra Costa CDIAC Number: 1999-0068 Special assessment bond Multiple capital improvements, public works AD No 94-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	5.578 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,227,375	0	0	0	0.00
01/02	2,227,375	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.37
0.83

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1999 Series A, B, C, & D.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-99	\$1,970,820	Brentwood Contra Costa CDIAC Number: 1999-0069 Special assessment bond Multiple capital improvements, public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	5.578 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,912,656	0	0	0	0.00
01/02	1,912,656	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.37
0.83

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-0070	44,070,000

#### E. MISCELLANEOUS

Delinquency rate is the aggregate rate for the entire 1999 Series A, B, C, & D.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-24-99	\$8,865,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1999-1314 Revenue bond (Pool) Multiple capital improvements, public works AD No 99-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sutro & Co	09-02-29 Comb	6.038 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	8,595,000	640,500	0	679,391

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Registrar	2,558
Consultant	8,178

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Brentwood	1999-1315	8,865,000	0.00

#### G. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-24-99	\$8,865,000	Brentwood Contra Costa CDIAC Number: 1999-1315 Special assessment bond Multiple capital improvements, public works AD No 99-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	6.038 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	8,595,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.18

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1999-1314	8,865,000

#### E. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-30-00	\$12,740,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2000-1757 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sutro & Co	09-02-30 Comb	6.493 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	12,740,000	967,200	0	970,717

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
614,340

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Registrar	6,500
Consultant	4,655

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Brentwood	2000-1758	12,740,000	0.00

#### G. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-30-00	\$12,740,000	Brentwood Contra Costa CDIAC Number: 2000-1758 Special assessment bond Multiple capital improvements, public works AD No 2000-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-30 Comb	6.493 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	12,740,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.32

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2000-1757	12,740,000

#### E. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-20-99	\$44,615,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 1999-0105 Revenue bond (Pool) Redevelopment, multiple purposes Pleasant Hill BART, N Richmond, Bay Pt ! Refunding	S:BBB	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-28 Comb	5.315 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	43,104,962	3,645,298	294,614	3,939,912
01/02	42,980,000	3,645,298	0	3,939,912

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes	08-01-2028	0	612,487

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Administration	2,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Contra Costa Co RDA		21,675,000	0.00
Loan	Contra Costa Co RDA		8,030,000	0.00
Loan	Contra Costa Co RDA		3,970,000	0.00
Loan	Contra Costa Co RDA		3,295,000	0.00
Loan	Contra Costa Co RDA		7,645,000	0.00

#### G. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-15-98	\$6,610,000	Pittsburg Infrastructure Financing Authority Contra Costa CDIAC Number: 1998-1406 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 1998 Series A Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-02-24 Comb	5.677 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	6,050,000	505,920	0	514,053
01/02	5,880,000	505,920	0	514,076

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
187,138
187,138

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes	06-01-2004	0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Trustee	8,680
Consultant	9,418

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Pittsburg	1998-1407	11,996,000	0.00
Purchase	Pittsburg Infrastructure Financing Authority	2002-0014	6,290,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-15-98	\$6,290,000	Pittsburg Infrastructure Financing Authority Contra Costa CDIAC Number: 2002-0014 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 1998-1 Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-02-24 Comb	5.677 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	5,880,000	501,510	0	502,473
01/02	5,720,000	501,510	0	502,499

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
172,050
172,050

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes	06-01-2004	0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	8,260
Arbitrage Calc	8,962

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-15-98	\$11,996,000	Pittsburg Contra Costa CDIAC Number: 1998-1407 Special assessment bond Multiple capital improvements, public works ReAD No 1998-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Pittsburg (UW) Pittsburg Infra FA	09-02-24 Serial	6.459 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	11,212,000	0	0	0	0.00
01/02	10,937,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.60
0.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pittsburg Infrastructure Financing Authority	1998-1406	6,610,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-05-01	\$12,997,670	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2001-0047 Tax allocation bond Redevelopment, multiple purposes Tenth Township, Legacy	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Trust Co of CA (UW) US Bancorp Piper	12-01-29 Comb	5.181 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	12,997,670	0	0	0
01/02	12,997,670	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
214,462
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Pablo Redevelopment Agency	2001-0048	11,732,670	0.00
Purchase	San Pablo Redevelopment Agency	2001-0049	1,265,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-05-01	\$11,732,670	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2001-0048 Tax allocation bond Redevelopment, multiple purposes Tenth Township Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Trust Co of CA (UW) San Pablo JPFA	12-01-29 Serial	VAR

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	11,732,670	0	0	0	0.00
01/02	11,732,670	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

San Pablo Joint Powers Financing Authority

##### CDIAC Nbr

2001-0047

##### Principal Amt

12,997,670

#### E. MISCELLANEOUS

These local obligations are issued under an Agency master indenture on a parity with other Tenth Township bonds that are not a part of this Marks-Roos Issue. The master indenture includes a common reserve fund funded at Maximum annual Debt Service for all parity obligations, but no additional deposit to that common reserve was required in connection with these local obligations because they did not increase the maximum annual debt service.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-05-01	\$1,265,000	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2001-0049 Tax allocation bond Redevelopment, multiple purposes Legacy	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Trust Co of CA (UW) San Pablo JPFA	12-01-29 Serial	VAR

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,265,000	0	0	126,500	0.00
01/02	1,265,000	0	0	126,500	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2001-0047	12,997,670

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-03-99	\$33,000,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 1999-1782 Bond anticipation note Redevelopment, multiple purposes Area No 1 Series A	NR	Neg	(BC) Orrick Herrington (FA) Project Fin Assoc (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-07 Term	7.296 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	33,000,000	1,204,500	3,569,502	1,222,266
01/02	33,000,000	1,222,661	1,373,582	1,204,500

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Fiscal Agent	2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	So Tahoe RDA		33,000,000	0.00
Loan	So Tahoe RDA		9,905,000	0.00

#### G. MISCELLANEOUS

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-03-99	\$3,905,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 1999-2042 Bond anticipation note Redevelopment, multiple purposes Area No 1 Series B	NR	Neg	(BC) Orrick Herrington (FA) Project Fin Assoc (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-07 Term	7.296 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	3,905,000	142,533	0	143,930
01/02	3,905,000	143,930	0	143,930

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-97	\$186,225,944	Central Valley School Districts Financing Authority Fresno CDIAC Number: 1997-1285 Revenue bond (Pool) K-12 school facility Central USD & Clovis USD Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (EN) MBIA (TR) US Trust Co of CA (UW) Miller & Schroeder	02-01-18 Comb	6.224 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	176,330,269	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Clovis Unified School District	1997-1286	164,931,874	0.00
Purchase	Central Unified School District	1997-1287	21,294,069	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-97	\$164,931,874	Clovis Unified School District Fresno CDIAC Number: 1997-1286 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) US Trust Co of CA (UW) Cent Vly SD FA	02-01-18 Serial	6.41 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	145,255,507	0	0	0	0.00
01/02	134,716,074	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Central Valley School Districts Financing Authority	1997-1285	186,225,944

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-97	\$21,294,069	Central Unified School District Fresno CDIAC Number: 1997-1287 General obligation bond K-12 school facility Refunding	S:A	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) US Trust Co of CA (UW) Cent Vly SD FA	02-01-18 Serial	6.41 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	21,607,423	0	0	0	0.00
01/02	21,371,952	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
1.84

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Central Valley School Districts Financing Authority	1997-1285	186,225,944

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-23-00	\$6,175,000	Fowler Public Financing Authority Fresno CDIAC Number: 2000-0225 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Henderson Capital	09-15-23 Comb	6.67 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	6,145,000	0	0	94,457
01/02	5,980,000	0	0	358,999

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
303,408

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-15-2023	0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Administration	6,568

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Fowler	2000-0230	318,606	3,721.12
Purchase	Fowler	2000-1132	1,948,209	11,952.79
Loan	Fowler		1,095,000	0.00
Loan	Fowler		195,000	0.00
Loan	Fowler		270,000	0.00
Loan	Fowler		620,000	0.00
Loan	Fowler		888,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-23-00	\$318,606	Fowler Fresno CDIAC Number: 2000-0230 Special assessment bond Multiple capital improvements, public works Consolidated ReAD No 1993-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial	8.25 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	316,505	0	0	0	0.00
01/02	297,292	0	0	0	0.00

#### B. DELINQUENCY

Rate(%)

0.00  
3.88

#### C. TEETER PLAN

Teeter Plan  
Participant

No  
No

#### D. AUTHORITY

##### Issuing Authority

Fowler Public Financing Authority

##### CDIAC Nbr

2000-0225

##### Principal Amt

6,175,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-23-00	\$1,948,209	Fowler Fresno CDIAC Number: 2000-1132 Special assessment bond Multiple capital improvements, public works Consolidated ReAD No 1994-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial	7.85 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,888,890	0	0	0	0.00
01/02	1,725,378	0	0	0	0.00

#### B. DELINQUENCY

Rate(%)

0.00  
2.53

#### C. TEETER PLAN

Teeter Plan  
Participant

No  
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fowler Public Financing Authority	2000-0225	6,175,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-27-97	\$3,700,000	Selma Public Financing Authority Fresno CDIAC Number: 1997-0861 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Hargrove & Costanzo (TR) First Trust of CA (UW) Pacific Genesis	09-15-16 Comb	6.585 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	2,520,000	370,000	0	397,134
01/02	2,270,000	370,000	0	402,530

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Trustee	4,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Selma	1997-0858	2,050,000	0.00
Purchase	Selma	1997-0859	320,000	0.00
Purchase	Selma	1997-0860	530,000	0.00
Loan	Selma RDA		430,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-27-97	\$2,050,000	Selma Fresno CDIAC Number: 1997-0858 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Hargrove & Costanzo (TR) First Trust of CA (UW) Selma PFA	09-15-16 Serial	6.15 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	1,415,000	0	0

#### D. AUTHORITY

<u>Issuing Authority</u>
Selma Public Financing Authority

<u>CDIAC Nbr</u>	<u>Principal Amt</u>
1997-0861	3,700,000

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-27-97	\$530,000	Selma Fresno CDIAC Number: 1997-0860 Certificates of participation/leases Multiple capital improvements, public works Corporation Yard Refunding	NR	Neg	(BC) Hargrove & Costanzo (TR) First Trust of CA (UW) Selma PFA	09-15-16 Serial	6.283 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	360,000	0	0	0	14.30
01/02	340,000	0	0	0	14.30

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Selma Public Financing Authority	1997-0861	3,700,000

#### E. MISCELLANEOUS

Delinquency information was not reported.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-30-97	\$3,740,000	Lancaster Financing Authority Los Angeles CDIAC Number: 1997-1769 Revenue bond (Pool) Water supply, storage, distribution Sr Lien Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) O'Connor & Co Securities	09-01-20 Term	6.344 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	3,340,000	302,100	0	177,372
01/02	3,240,000	302,100	0	176,984

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Bank	9,000
Consultant	20,404

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Lancaster Financing Authority	1997-1770	2,643,890	0.00
Purchase	Lancaster CFD No 89-1	1997-1771	360,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-30-97	\$2,643,890	Lancaster Financing Authority Los Angeles CDIAC Number: 1997-1770 Revenue bond (Pool) Water supply, storage, distribution Jr Lien Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) O'Connor & Co Securities	09-01-20 Comb	10.384 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	2,534,460	0	0	0
01/02	2,508,783	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Bank	9,000
Consultant	20,404

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-30-97	\$360,000	Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water supply, storage, distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) Lancaster FA	09-01-20 Term	7.263 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	360,000	0	0
01/02	360,000	0	0

#### D. AUTHORITY

##### Issuing Authority

Lancaster Financing Authority

##### CDIAC Nbr

1997-1769

##### Principal Amt

3,740,000

#### B. DELINQUENCY

##### Rate(%)

24.93  
43.60

#### C. TEETER PLAN

##### Teeter Plan Participant

No  
No

#### E. MISCELLANEOUS

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-17-02	\$7,820,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2000-1936 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) E J De La Rosa	10-01-13 Serial	5.022 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	7,820,000	782,000	0	783,280

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
319,595

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Long Beach CFD No 2	2000-1937	1,150,000	0.00
Purchase	Long Beach	2000-1938	4,965,000	0.00
Purchase	Long Beach	2000-1939	1,705,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-17-02	\$1,150,000	Long Beach CFD No 2 Los Angeles CDIAC Number: 2000-1937 Limited tax obligation bond Multiple capital improvements, public works W Long Beach Bus Pks Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-01-11 Term	5.75 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
01/02	1,150,000	115,000	0

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2000-1936	7,820,000

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-17-02	\$4,965,000	Long Beach Los Angeles CDIAC Number: 2000-1938 Special assessment bond Multiple capital improvements, public works Airport Area AD No 90-2 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-02-11 Term	5.75 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	4,965,000	496,500	0	497,259	63.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2000-1936	7,820,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-17-02	\$1,705,000	Long Beach Los Angeles CDIAC Number: 2000-1939 Special assessment bond Multiple capital improvements, public works Cherry Ave AD No 92-1 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-02-13 Term	5.75 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	1,705,000	170,500	0	170,761	22.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2000-1936	7,820,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-02	\$77,715,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2002-0506 Tax allocation bond Redevelopment, multiple purposes Downtown, N Long Beach, Poly High & W Beach	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) Ambac (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-31 Comb	4.926 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	77,715,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Long Beach Redevelopment Agency	2002-0507	26,820,000	0.00
Purchase	Long Beach Redevelopment Agency	2002-0508	40,290,000	0.00
Purchase	Long Beach Redevelopment Agency	2002-0509	1,710,000	0.00
Purchase	Long Beach Redevelopment Agency	2002-0510	8,895,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-02	\$26,820,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0507 Tax allocation bond Redevelopment, multiple purposes Downtown Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	08-01-25 Comb	4.891 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	26,820,000	1,989,560	0	1,989,560	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
5.99

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	77,715,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-02	\$40,290,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0508 Tax allocation bond Redevelopment, multiple purposes N Long Beach	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	08-01-31 Comb	5.208 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	40,290,000	3,129,000	0	3,129,000	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
9.88

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	77,715,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-02	\$1,710,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0509 Tax allocation bond Redevelopment, multiple purposes Poly High	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	08-01-12 Serial	3.904 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	1,710,000	132,802	0	132,802	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
3.52

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	77,715,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-02	\$8,895,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0510 Tax allocation bond Redevelopment, multiple purposes W Beach Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	08-01-18 Serial	4.556 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	8,895,000	690,803	0	690,803	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
7.19

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	77,715,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-13-02	\$47,780,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2002-1809 Tax allocation bond Redevelopment, multiple purposes Downtown & W Long Beach Industrial	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank Natl Assoc (UW) E J De La Rosa	11-01-24 Comb	4.539 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	47,780,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Long Beach Redevelopment Agency	2002-1810	21,860,000	0.00
Purchase	Long Beach Redevelopment Agency	2002-1811	25,920,000	0.00

#### G. MISCELLANEOUS

No YFS report filed F/Y 2001-02.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-01-02	\$21,860,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-1810 Tax allocation bond Redevelopment, multiple purposes W Long Beach Industrial Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Long Beach Bond FA	11-01-24 Comb	2.25 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	21,860,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-1809	47,780,000

#### E. MISCELLANEOUS

No YFS report filed F/Y 2001-02.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-01-02	\$25,920,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-1811 Tax allocation bond Redevelopment, multiple purposes Downtown Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank Natl Assoc (UW) Long Beach Bond FA	11-01-22 Comb	2.25 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	25,920,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-1809	47,780,000

#### E. MISCELLANEOUS

No YFS report filed F/Y 2001-02.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-04-00	\$1,900,000	Los Angeles Community Redevelopment Agency Financing Authority Los Angeles CDIAC Number: 2000-1639 Revenue bond (Pool) Redevelopment, multiple purposes Mid City & Laurel Canyon Series G Federally Taxable	F:BBB	Neg	(BC) Preston Gates (TR) US Bank Corp Trust (UW) Prudential Sec Inc	09-01-24 Term	9.638 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	1,900,000	190,000	0	190,000

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
49,351

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	5,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Los Angeles Community Redevelopment Agency	2000-1638	5,800,000	0.00
Loan	Laurel Canyon		600,000	0.00
Loan	Mid-City		1,300,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-04-00	\$5,800,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2000-1638 Tax allocation bond Redevelopment, multiple purposes N Hollywood Series E	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Preston Gates (EN) MBIA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	07-01-24 Comb	5.394 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	5,800,000	605,210	0	605,210	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
4.83

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community Redevelopment Agency Financing Authority	2000-1639	1,900,000

#### E. MISCELLANEOUS

MBIA is providing a Reserve Fund Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-28-02	\$9,765,000	Los Angeles Community Redevelopment Agency Financing Authority Los Angeles CDIAC Number: 2002-0360 Revenue bond (Pool) Redevelopment, multiple purposes Crenshaw/Slauson, Mid-City, Vermont/Manchester & Watts Corridor Recovery Federally Taxable Refunding	F:BBB	Neg	(BC) Kutak Rock (TR) US Bank Natl Assoc (UW) RBC Dain Rauscher	09-01-32 Comb	10.017 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	9,765,000	1,088,538	0	1,088,538

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
200,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
Trustee	6,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Crenshaw/Slauson		1,135,000	0.00
Loan	Mid-City		6,500,000	0.00
Loan	Vermont/Manchester		1,130,000	0.00
Loan	Watts Corridors		1,000,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$21,095,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 1996-1490 Revenue bond (Pool) Street construction and improvements 1996 Sr Lien Series A Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Buchalter Nemer (EN) FSA (TR) BNY Western Trust (UW) O'Connor & Co Securities	10-01-18 Comb	5.776 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	19,425,000	515,800	0	593,237
01/02	18,095,000	515,800	0	604,151

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Los Angeles County Public Works Financing Authority	1996-1901	3,795,000	0.00
Purchase	Los Angeles County	1997-0009	10,265,000	0.00
Purchase	Los Angeles County CFD No 2	1997-0010	14,180,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$3,795,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 1996-1901 Revenue bond (Pool) Street construction and improvements 1996 Jr Lien Series B Refunding	NR	Neg	(BC) Buchalter Nemer (TR) BNY Western Trust (UW) O'Connor & Co Securities	10-01-18 Comb	5.776 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	3,385,000	175,000	0	201,280
01/02	3,275,000	175,000	0	204,984

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$10,265,000	Los Angeles County Los Angeles CDIAC Number: 1997-0009 Special assessment bond Street construction and improvements Co Imp No 2656M Harbor Blvd-Rowland Hght Refunding	NR	Neg	(BC) Buchalter Nemer (TR) Los Angeles Co (UW) Los Angeles Co PWFA	10-01-18 Comb	6.741 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	9,120,200	163,257	0	188,960	0.00
01/02	8,830,300	163,257	0	170,361	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.37
1.86

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles County Public Works Financing Authority	1996-1490	21,095,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$14,180,000	Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street construction and improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer (TR) Los Angeles Co (UW) Los Angeles Co PWFA	10-01-18 Comb	6.712 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	12,569,100	1,131,945	0	1,310,165	0.00
01/02	12,170,400	1,131,945	0	1,181,200	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.41
1.59

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles County Public Works Financing Authority	1996-1490	21,095,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-17-00	\$4,615,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2000-1512 Revenue bond (Pool) Redevelopment, multiple purposes Orange Grove & Villa-Parke	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	06-01-14 Serial	5.337 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	4,295,000	0	0	0
01/02	4,055,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
77,816
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Administration	28,781

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Pasadena Community Development Commission	2000-1513	2,801,000	17,468.00
Purchase	Pasadena Community Development Commission	2000-1514	1,814,000	11,313.00

#### G. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-17-00	\$2,801,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2000-1513 Tax allocation bond Redevelopment, multiple purposes Orange Grove Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Pasadena PFA	06-01-14 Serial	6.329 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,606,000	280,100	0	291,957	0.00
01/02	2,469,000	280,100	0	304,383	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.01

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2000-1512	4,615,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-17-00	\$1,814,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2000-1514 Tax allocation bond Redevelopment, multiple purposes Villa-Parke Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Pasadena PFA	06-01-14 Serial	6.329 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,687,000	181,400	0	188,997	0.00
01/02	1,598,000	181,400	0	196,927	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.02

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2000-1512	4,615,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-24-02	\$8,910,000	Marin County Open Space Financing Authority Marin CDIAC Number: 2002-1110 Revenue bond (Pool) Parks, open space	S:AAA/A M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	09-15-27 Comb	4.695 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	8,715,000	632,831	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
331,900

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	2,200
Arbitrage Calc	11,487

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Marin County Open Space District	2002-1118	598,000	0.00
Purchase	Marin County Open Space District CFD No 1993-1	2002-1119	3,975,000	0.00
Purchase	Marin County Open Space District CFD No 1997-1	2002-1120	3,916,000	0.00

#### G. MISCELLANEOUS

Reserve fund is secured by Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-24-02	\$598,000	Marin County Open Space District Marin CDIAC Number: 2002-1118 Special assessment bond Parks, open space Consolidated ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-20 Serial	5.897 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	579,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	8,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-24-02	\$3,975,000	Marin County Open Space District CFD No 1993-1 Marin CDIAC Number: 2002-1119 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-24 Serial	5.161 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	3,882,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
3.19

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	8,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-24-02	\$3,916,000	Marin County Open Space District CFD No 1997-1 Marin CDIAC Number: 2002-1120 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-27 Serial	5.305 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	3,824,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
3.18

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	8,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-97	\$5,250,000	San Rafael Joint Powers Financing Authority Marin CDIAC Number: 1997-0040 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 1997-1	NR	Neg	(BC) Sturgis Ness (TR) Union Bank of CA (UW) Mark Pressman	09-02-11 Serial	5.715 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	2,915,000	317,000	0	416,333

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
86,757

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Trustee	8,778
Arbitrage Calc	11,135

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Rafael	1997-0041	4,965,000	0.00

#### G. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-97	\$4,965,000	San Rafael Marin CDIAC Number: 1997-0041 Special assessment bond Multiple capital improvements, public works ReAD No 1997-1 Refunding	NR	Neg	(BC) Sturgis Ness (TR) San Rafael (UW) San Rafael JPFA	09-02-11 Serial	6.442 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	2,817,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.76

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Rafael Joint Powers Financing Authority	1997-0040	5,250,000

#### E. MISCELLANEOUS

Voluntary report.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-12-96	\$4,125,000	Tiburon Public Facilities Financing Authority Marin CDIAC Number: 1996-1414 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Sturgis Ness (TR) BNY Western Trust (UW) Mark Pressman	09-02-15 Serial	5.314 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	1,985,000	125,400	0	172,705
01/02	1,395,000	125,400	0	163,025

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes	09-02-2015	0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Trustee	8,356
Administration	4,120

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Tiburon	1989-1225	225,000	1,167.00
Purchase	Tiburon CFD No 1985-1	1990-0516	5,573,000	8,758.00
Purchase	Tiburon	1991-0487	434,264	2,535.00
Purchase	Tiburon	1996-1413	148,000	16.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-90	\$225,000	Tiburon Marin CDIAC Number: 1989-1225 Special assessment bond Street construction and improvements Via Capistrano AD No 1990-1	NR	Neg	(BC) Sturgis Ness (FA) Mark Pressman (UW) Tiburon Public Faci	Serial	7.887 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	158,000	0	0	0	0.00
01/02	151,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
8.74
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Tiburon Public Facilities Financing Authority

##### CDIAC Nbr

1996-1414

##### Principal Amt

4,125,000

#### E. MISCELLANEOUS

Reserve Fund held at Authority level.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-16-90	\$5,573,000	Tiburon CFD No 1985-1 Marin CDIAC Number: 1990-0516 Limited tax obligation bond Street construction and improvements Refunding	NR	Neg	(BC) Sturgis Ness (FA) Mark Pressman (UW) Tiburon Public Faci	Serial	7.66 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,985,000	0	0	0	0.00
01/02	1,098,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.47
1.76

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tiburon Public Facilities Financing Authority	1996-1414	4,125,000

#### E. MISCELLANEOUS

Reserve Fund held at Authority level.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-05-91	\$434,264	Tiburon Marin CDIAC Number: 1991-0487 Special assessment bond Power generation/transmission Hillhaven Underground AD No 1990-2	NR	Neg	(BC) Sturgis Ness (FA) Mark Pressman (UW) Tiburon Public Faci	Serial	7.811 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	212,000	0	0	0	0.00
01/02	177,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
3.35
2.09

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tiburon Public Facilities Financing Authority	1996-1414	4,125,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-12-01	\$1,560,000	June Lake Public Financing Authority Mono CDIAC Number: 2001-1102 Revenue bond (Pool) Water supply, storage, distribution Williams Tract AD No 1 & West Village AD Refunding	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (TR) US Bank Corp Trust (UW) Wedbush Morgan Sec	09-02-20 Comb	5.858 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	1,560,000	0	0	0
01/02	1,525,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
24,470
24,470

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	3,100
Arbitrage Calc	4,033

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	June Lake Public Utility District	2001-1695	927,925	0.00
Loan	June Lake Pub Financing A		600,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-12-01	\$927,925	June Lake Public Utility District Mono CDIAC Number: 2001-1695 Special assessment bond Water supply, storage, distribution	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (UW) June Lake Pub Financing A	09-02-20 Comb	6.55 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	927,925	92,793	0	93,462	0.00
01/02	915,000	92,793	0	92,892	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.20

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
June Lake Public Financing Authority	2001-1102	1,560,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-26-01	\$5,085,000	Grass Valley Capital Improvements Authority Nevada CDIAC Number: 2001-1518 Revenue bond (Pool) Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series A	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-02-20 Comb	6.021 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	5,085,000	508,500	0	514,106

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
188,632

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Grass Valley	2001-1516	4,052,000	0.00
Purchase	Grass Valley	2001-1517	319,000	0.00
Purchase	Grass Valley Capital Improvements Authority	2001-1519	319,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-07-01	\$319,000	Grass Valley Capital Improvements Authority Nevada CDIAC Number: 2001-1519 Revenue bond (Pool) Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Grass Valley	09-02-20 Term	6.91 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	319,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>

#### G. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-07-01	\$4,052,000	Grass Valley Nevada CDIAC Number: 2001-1516 Special assessment bond Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Grass Valley Cap Imp	09-02-20 Term	7.02 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	4,052,000	0	0	0	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
3.51

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Grass Valley Capital Improvements Authority	2001-1518	5,085,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-07-01	\$319,000	Grass Valley Nevada CDIAC Number: 2001-1517 Special assessment bond Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Grass Valley Cap Imp	09-02-20 Term	6.91 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	319,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
100.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Grass Valley Capital Improvements Authority	2001-1518	5,085,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-11-99	\$66,240,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 1999-0030 Revenue bond (Pool) Multiple capital improvements, public works ReADs No 99-1,99-2	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Ambac (TR) Chase Bk Sec of TX (UW) PaineWebber	09-02-22 Comb	4.664 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	59,650,000	2,352,366	0	3,291,854
01/02	51,925,000	3,589,120	0	3,784,063

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	11,621
Arbitrage Calc	27,679

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Irvine	1999-0028	15,465,000	0.00
Purchase	Irvine	1999-0029	50,775,000	0.00

#### G. MISCELLANEOUS

Reserve fund is secured by \$2,834,392 Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-11-99	\$15,465,000	Irvine Orange CDIAC Number: 1999-0028 Special assessment bond Multiple capital improvements, public works ReAD No 99-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Chase Bk Sec of TX (UW) Irvine Pub Fac & Inf	09-02-15 Serial	4.664 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	12,720,000	500,689	0	505,785	0.00
01/02	6,750,000	332,169	0	347,427	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Irvine Public Facilities and Infrastructure Authority

##### CDIAC Nbr

1999-0030

##### Principal Amt

66,240,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-11-99	\$50,775,000	Irvine Orange CDIAC Number: 1999-0029 Special assessment bond Multiple capital improvements, public works ReAD No 99-2 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Chase Bk Sec of TX (UW) Irvine Pub Fac & Inf	09-02-22 Serial	4.664 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	47,387,000	2,209,093	0	2,502,301	0.00
01/02	45,766,000	2,473,116	0	2,529,424	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.38
1.04

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Irvine Public Facilities and Infrastructure Authority

##### CDIAC Nbr

1999-0030

##### Principal Amt

66,240,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-09-02	\$57,575,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 2001-2167 Revenue bond (Pool) Multiple capital improvements, public works	S:Aaa M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Ambac (TR) JP Morgan Chase Bk (UW) UBS PaineWebber	09-02-26 Comb	4.978 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	56,970,000	3,589,120	0	949,671

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
1,175,609

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee Administration	4,500
	44,919

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Irvine	2001-2165	48,814,400	0.00
Purchase	Irvine	2001-2166	8,754,800	0.00

#### G. MISCELLANEOUS

Bond Reserve Fund also carries a \$2,834,392 Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-09-02	\$48,814,400	Irvine Orange CDIAC Number: 2001-2165 Special assessment bond Multiple capital improvements, public works ReAD No 01-2 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) Irvine Pub Fac & Inf	09-02-26 Serial	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	48,713,222	1,917,153	0	1,923,401	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.29

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2001-2167	57,575,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-09-02	\$8,754,800	Irvine Orange CDIAC Number: 2001-2166 Special assessment bond Multiple capital improvements, public works ReAD No 01-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) Irvine Pub Fac & Inf	09-02-24 Serial	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	8,644,800	286,715	0	287,650	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.23

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2001-2167	57,575,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-22-00	\$13,720,000	Orange Unified School District Public Financing Authority Orange CDIAC Number: 1999-1553 Revenue bond (Pool) K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) PMG Financial (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-14 Serial	5.367 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	12,715,000	1,360,002	0	1,381,722
01/02	11,990,000	1,360,002	0	1,360,023

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Arbitrage Calc	1,250
Trustee	3,678

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Orange Unified School District CFD No 88-1	1999-1552	4,625,000	12,350.60
Purchase	Orange Unified School District CFD No 89-2	1999-1557	9,095,000	12,350.60

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-22-00	\$4,625,000	Orange Unified School District CFD No 88-1 Orange CDIAC Number: 1999-1552 Limited tax obligation bond K-12 school facility Santiago Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	5.368 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	4,315,000	0	0	0	0.00
01/02	4,090,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.96
2.64

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Orange Unified School District Public Financing Authority	1999-1553	13,720,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-22-00	\$9,095,000	Orange Unified School District CFD No 89-2 Orange CDIAC Number: 1999-1557 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	5.364 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	8,510,000	0	0	0	0.00
01/02	8,065,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
3.90
4.13

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Orange Unified School District Public Financing Authority	1999-1553	13,720,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-97	\$29,484,918	Saddleback Valley Unified School District Public Financing Authority Orange CDIAC Number: 1996-1505 Revenue bond (Pool) K-12 school facility Ser A Sr Lien Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	5.923 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	26,879,918	2,063,944	0	2,063,944
01/02	26,174,918	2,063,944	0	2,063,944

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes	09-01-2020	7,000	138,374

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Saddleback Valley Unified School District CFD No 89-2	1996-1503	15,686,602	0.00
Purchase	Saddleback Valley Unified School District CFD No 89-3	1996-1504	12,213,718	0.00
Purchase	Saddleback Valley Unified School District CFD No 88-1	1996-1506	2,365,000	0.00

#### G. MISCELLANEOUS

S & P Rated AA-/Moody's Aa3 Non-Collateralized, may draw principal at anytime during the term. Downgrade Provision: Provide for collateral or full payment of funds if downgraded below AAa3. Below A requires full payment of funds.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-97	\$15,686,602	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPPFA	09-01-20 Comb	6.392 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	14,496,602	458,372	0	458,372	0.00
01/02	14,161,602	458,372	0	458,372	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.63
1.12

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	29,484,918

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-97	\$12,213,718	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	6.388 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	11,278,718	357,006	0	357,006	0.00
01/02	11,018,718	357,006	0	357,006	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.95
1.20

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	29,484,918

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-97	\$2,365,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	6.601 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,305,000	69,170	0	69,170	0.00
01/02	2,280,000	69,170	0	69,170	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.34
0.62

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	29,484,918

#### E. MISCELLANEOUS

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-98	\$13,705,000	Saddleback Valley Unified School District Public Financing Authority Orange CDIAC Number: 1998-1634 Revenue bond (Pool) K-12 school facility SVUSD CFD Nos 88-1, 89-2, 89-3, 89-4	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	5.313 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	13,265,000	959,350	0	959,416
01/02	12,980,000	959,350	0	959,350

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes	09-01-2020	13,700	51,037

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Saddleback Valley Unified School District CFD No 88-1	1998-1630	8,635,000	0.00
Purchase	Saddleback Valley Unified School District CFD No 89-2	1998-1631	3,208,398	0.00
Purchase	Saddleback Valley Unified School District CFD No 89-3	1998-1632	891,282	0.00
Purchase	Saddleback Valley Unified School District CFD No 89-4	1998-1633	970,000	0.00

#### G. MISCELLANEOUS

S & P Rated AA/Moody's Aa Non-Collateralized. May draw principal at any time during the term. Downgrade Provision: Provide for collateral or full payment of funds if downgraded below AA-/Aa3, below A-/A3 requires full payment of funds.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-98	\$8,635,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 school facility Town Center	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	5.91 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	8,525,000	216,134	0	216,134	0.00
01/02	8,390,000	216,134	0	216,134	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.34
0.62

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	13,705,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-98	\$3,208,398	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 school facility Rancho Trabuco So	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	5.9 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,060,000	80,306	0	80,306	0.00
01/02	3,010,000	80,306	0	80,306	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.63
1.12

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	13,705,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-98	\$891,282	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 school facility Rancho Trabuco No	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	5.915 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	850,000	22,309	0	22,309	0.00
01/02	835,000	22,309	0	22,309	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.95
1.20

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	13,705,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-98	\$970,000	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1998-1633 Limited tax obligation bond K-12 school facility Dove Canyon	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	5.88 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	935,000	24,279	0	24,279	0.00
01/02	920,000	24,279	0	24,279	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.27
2.62

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	13,705,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-30-97	\$72,425,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 1997-1355 Revenue bond (Pool) Multiple capital improvements, public works ID Nos 2, 2A, 3 & 4 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) PaineWebber	08-01-18 Comb	5.111 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	66,975,000	0	0	0
01/02	64,650,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-01-2009	17,000	74,340

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Santa Margarita Water District	1997-1532	3,575,000	0.00
Purchase	Santa Margarita Water District	1997-1533	13,615,000	0.00
Purchase	Santa Margarita Water District	1997-1534	6,060,000	0.00
Purchase	Santa Margarita Water District	1997-1535	49,175,000	0.00

#### G. MISCELLANEOUS

Investment Agreement - Debt Service--Downgrade Trigger/Ratings AA-/A3; Collateralized, Assign or Repay--Downgrade Trigger 2 Ratings A-/A3; Par Put - Investor Option/Bayerische Landesbank, Gironzentrale--Rating AAA/Aaa.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-30-97	\$3,575,000	Santa Margarita Water District Orange CDIAC Number: 1997-1532 General obligation bond Multiple capital improvements, public works ID No 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Union Bank of CA (UW) Santa Margarita/Dana	08-01-11 Serial	5.111 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,170,000	0	0	0	0.00
01/02	2,940,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.12
1.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	1997-1355	72,425,000

#### E. MISCELLANEOUS

Reserve fund minimum balance is insured.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-30-97	\$13,615,000	Santa Margarita Water District Orange CDIAC Number: 1997-1533 General obligation bond Multiple capital improvements, public works ID No 2A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Union Bank of CA (UW) Santa Margarita/Dana	08-01-11 Serial	5.111 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	12,000,000	0	0	0	0.00
01/02	11,130,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.06
1.88

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	1997-1355	72,425,000

#### E. MISCELLANEOUS

Reserve fund minimum balance is insured.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-30-97	\$6,060,000	Santa Margarita Water District Orange CDIAC Number: 1997-1534 General obligation bond Multiple capital improvements, public works ID No 3 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Union Bank of CA (UW) Santa Margarita/Dana	08-01-18 Serial	5.111 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	5,685,000	0	0	0	0.00
01/02	5,550,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.49
1.93

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	1997-1355	72,425,000

#### E. MISCELLANEOUS

Reserve fund minimum balance is insured.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-30-97	\$49,175,000	Santa Margarita Water District Orange CDIAC Number: 1997-1535 General obligation bond Multiple capital improvements, public works ID No 4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Union Bank of CA (UW) Santa Margarita/Dana	08-01-18 Serial	5.111 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	46,120,000	0	0	0	0.00
01/02	45,030,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.40
1.56

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Santa Margarita/Dana Point Authority

##### CDIAC Nbr

1997-1355

##### Principal Amt

72,425,000

#### E. MISCELLANEOUS

Reserve fund minimum balance is insured.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-23-00	\$1,435,000	Seal Beach Public Financing Authority Orange CDIAC Number: 2000-1491 Revenue bond (Pool) Multiple capital improvements, public works	S:BBB+	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Sutro & Co	09-02-15 Serial	5.391 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	1,295,000	141,585	0	141,585

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Bank	1,250
Consultant	8,390

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Seal Beach	2000-1507	1,370,000	0.00

#### G. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-23-00	\$1,370,000	Seal Beach Orange CDIAC Number: 2000-1507 Special assessment bond Multiple capital improvements, public works Surfside Colony ReAD No 2000-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Seal Beach (UW) Seal Beach PFA	09-02-15 Term	6.148 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
01/02	1,250,000	0	0

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Seal Beach Public Financing Authority	2000-1491	1,435,000

#### B. DELINQUENCY

<u>Rate(%)</u>
1.89

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### E. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-18-98	\$25,855,000	South Orange County Public Financing Authority Orange CDIAC Number: 1998-0462 Revenue bond (Pool) Multiple capital improvements, public works Portola Hills/Lomas Laguna Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-16 Comb	4.685 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	23,670,000	2,539,225	0	2,539,338
01/02	22,650,000	2,539,225	0	2,539,245

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
729,084
729,084

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Financial Advisor	1,535
Tax Consultant	14,281
Administration	52,246

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Orange County CFD No 87-2	1998-0460	24,080,000	43,721.00
Purchase	Orange County CFD No 88-2	1998-0461	1,775,000	24,256.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-18-98	\$24,080,000	Orange County CFD No 87-2 Orange CDIAC Number: 1998-0460 Limited tax obligation bond Multiple capital improvements, public works Portola Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-16 Comb	4.757 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	22,015,000	2,364,902	0	2,365,007	0.00
01/02	21,070,000	2,364,902	0	2,364,920	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.80
1.33

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

South Orange County Public Financing Authority

##### CDIAC Nbr

1998-0462

##### Principal Amt

25,855,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-18-98	\$1,775,000	Orange County CFD No 88-2 Orange CDIAC Number: 1998-0461 Limited tax obligation bond Multiple capital improvements, public works Lomas Laguna Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-14 Comb	4.754 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,655,000	174,323	0	174,331	0.00
01/02	1,580,000	174,323	0	174,325	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.80
1.12

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

South Orange County Public Financing Authority

##### CDIAC Nbr

1998-0462

##### Principal Amt

25,855,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$75,920,000	South Orange County Public Financing Authority Orange CDIAC Number: 1999-1417 Revenue bond (Pool) Multiple capital improvements, public works	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-18 Comb	5.123 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	73,355,000	7,220,363	0	7,273,206
01/02	70,325,000	7,220,363	0	3,627,449

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
2,351,475
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Administration	118,338
Financial Advisor	4,414
Trustee	8,757
Tax Consultant	39,474

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Orange County CFD No 87-9	1999-1418	4,050,000	0.00
Purchase	Orange County CFD No 86-1	1999-1419	32,335,000	0.00
Purchase	Orange County CFD No 87-5E	1999-1420	12,780,000	0.00
Purchase	Orange County CFD No 87-6	1999-1421	9,330,000	0.00
Purchase	Orange County CFD No 87-7	1999-1422	17,425,000	0.00

#### G. MISCELLANEOUS

Reserve Fund is also secured by \$3,610,181 Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$4,050,000	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1418 Limited tax obligation bond Multiple capital improvements, public works Santa Teresita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	5.052 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,975,000	192,587	0	195,406	0.00
01/02	3,855,000	192,587	0	193,509	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
11.70
0.15

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	75,920,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$32,335,000	Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-17 Comb	5.153 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	31,670,000	1,537,608	0	1,560,115	0.00
01/02	30,730,000	1,537,608	0	1,544,962	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.49
1.51

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	75,920,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$12,780,000	Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-18 Comb	5.187 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	12,455,000	607,720	0	616,616	0.00
01/02	12,045,000	607,720	0	610,627	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.78
0.71

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	75,920,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$9,330,000	Orange County CFD No 87-6 Orange CDIAC Number: 1999-1421 Limited tax obligation bond Multiple capital improvements, public works Baker Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	5.053 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	9,125,000	443,664	0	450,158	0.00
01/02	8,830,000	443,664	0	445,786	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.60
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	75,920,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$17,425,000	Orange County CFD No 87-7 Orange CDIAC Number: 1999-1422 Limited tax obligation bond Multiple capital improvements, public works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	5.053 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	17,065,000	828,801	0	840,730	0.00
01/02	16,530,000	828,801	0	832,565	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.32
0.41

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

South Orange County Public Financing Authority

##### CDIAC Nbr

1999-1417

##### Principal Amt

75,920,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-23-99	\$47,800,000	Lincoln Public Finance Authority Placer CDIAC Number: 1999-1161 Revenue bond (Pool) Multiple capital improvements, public works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-02-25 Comb	6.174 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	44,630,000	3,539,400	0	3,772,108

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
1,993,708

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Lincoln	1999-1164	47,800,000	0.00

#### G. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-23-99	\$47,800,000	Lincoln Placer CDIAC Number: 1999-1164 Special assessment bond Multiple capital improvements, public works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Corp Trust (UW) Lincoln PFA	09-02-25 Comb	6.174 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	44,630,000	3,539,400	0	3,772,108	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.51

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	1999-1161	47,800,000

#### E. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-05-00	\$12,275,000	Lincoln Public Finance Authority Placer CDIAC Number: 2000-1756 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-15-17 Serial	5.713 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	12,275,000	1,227,500	0	1,244,921
01/02	10,590,000	1,127,500	0	1,127,500

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
384,313
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	07-12-2001	0	10,950

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Administration	18,062

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Lincoln		425,000	0.00
Loan	Lincoln		1,035,000	0.00
Loan	Lincoln		2,990,000	0.00
Loan	Lincoln		660,000	0.00
Loan	Lincoln		2,470,000	0.00
Loan	Lincoln		3,155,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-19-01	\$15,550,000	Lincoln Public Finance Authority Placer CDIAC Number: 2001-1445 Revenue bond (Pool) Multiple capital improvements, public works Twelve Bridges	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-02-27 Comb	6.127 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	15,550,000	1,198,928	0	1,142,472

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
777,050

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Lincoln	2001-1446	15,550,000	45,000.00

#### G. MISCELLANEOUS

Voluntary report.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-19-01	\$15,550,000	Lincoln Placer CDIAC Number: 2001-1446 Special assessment bond Multiple capital improvements, public works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) US Bank Corp Trust (UW) Lincoln PFA	09-02-27 Comb	6.127 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	15,550,000	1,198,928	0	1,142,472	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2001-1445	15,550,000

#### E. MISCELLANEOUS

Voluntary report.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$14,910,000	Rocklin Public Financing Authority Placer CDIAC Number: 1999-1566 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 6, 8 and 9	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Sutro & Co	09-01-25 Comb	6.163 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	14,685,000	1,143,613	0	1,175,916
01/02	14,400,000	1,143,613	0	1,160,390

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Rocklin CFD No 8	1999-1563	5,780,000	0.00
Purchase	Rocklin CFD No 9	1999-1564	6,890,000	0.00
Purchase	Rocklin CFD No 6	1999-1565	2,240,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$5,780,000	Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Park Dr	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	6.103 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	5,695,000	0	0	0	100.00
01/02	5,585,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.15

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Rocklin Public Financing Authority

##### CDIAC Nbr

1999-1566

##### Principal Amt

14,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$6,890,000	Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple capital improvements, public works Sunset West-West/Blue Oaks	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	6.103 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	6,785,000	0	0	0	100.00
01/02	6,655,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.06

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	1999-1566	14,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$2,240,000	Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Drainage	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	6.103 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,205,000	0	0	0	100.00
01/02	2,160,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.02
0.14

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	1999-1566	14,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-17-98	\$32,715,000	Roseville Finance Authority Placer CDIAC Number: 1998-1531 Revenue bond (Pool) Multiple capital improvements, public works 1998 Northeast CFD Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-21 Comb	5.028 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	26,785,000	0	0	0
01/02	24,605,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	6,000
Disclosure	2,050

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Roseville Northwest CFD No 1	1998-1532	32,030,000	0.00
Purchase	Roseville Northeast CFD No 1	2001-0012	19,000,000	0.00
Purchase	Roseville Northeast CFD No 2	2001-0013	13,700,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-17-98	\$32,030,000	Roseville Northwest CFD No 1 Placer CDIAC Number: 1998-1532 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) FSA (TR) US Bank Corp Trust (UW) Roseville FA	09-01-20 Comb	5.274 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	29,330,000	2,367,738	0	2,403,112	0.00
01/02	28,315,000	2,367,738	0	2,390,998	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
9.03
11.13

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	32,715,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-17-98	\$19,000,000	Roseville Northeast CFD No 1 Placer CDIAC Number: 2001-0012 Limited tax obligation bond Multiple capital improvements, public works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (TR) US Bank Corp Trust (UW) Roseville FA	09-01-21 Comb	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	15,845,000	1,401,675	0	1,439,332	0.00
01/02	14,130,000	1,213,689	0	1,324,527	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.64
0.82

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	32,715,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-17-98	\$13,700,000	Roseville Northeast CFD No 2 Placer CDIAC Number: 2001-0013 Limited tax obligation bond Multiple capital improvements, public works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (TR) US Bank Corp Trust (UW) Roseville FA	09-01-21 Comb	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	13,040,000	1,074,783	0	1,114,730	0.00
01/02	12,255,000	1,095,274	0	1,202,760	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.06
1.10

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	32,715,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-09-00	\$14,725,000	Beaumont Financing Authority Riverside CDIAC Number: 2000-0312 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA Nos 3, 11 & 14	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) O'Connor & Co Securities	09-01-32 Comb	7.418 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	14,725,000	1,280,925	586,377	1,280,925
01/02	14,725,000	1,280,925	0	1,338,841

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
600,078
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Administration	120,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Beaumont CFD No 93-1	2000-0308	2,875,000	0.00
Purchase	Beaumont CFD No 93-1	2000-0310	965,000	0.00
Purchase	Beaumont CFD No 93-1	2000-0311	10,885,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-09-00	\$2,875,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2000-0308 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	7.516 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,875,000	0	114,488	250,096	19.00
01/02	2,875,000	0	0	261,404	19.50

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
1.20

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Beaumont Financing Authority

##### CDIAC Nbr

2000-0312

##### Principal Amt

14,725,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-09-00	\$965,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2000-0310 Limited tax obligation bond Multiple capital improvements, public works IA No 11 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	7.518 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	965,000	0	38,428	83,945	7.00
01/02	965,000	0	0	87,741	6.60

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
1.20

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Beaumont Financing Authority

##### CDIAC Nbr

2000-0312

##### Principal Amt

14,725,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-09-00	\$10,885,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2000-0311 Limited tax obligation bond Multiple capital improvements, public works IA No 14 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	7.5 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	10,885,000	0	433,461	946,884	74.00
01/02	10,885,000	0	0	989,697	73.90

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
1.87

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Beaumont Financing Authority

##### CDIAC Nbr

2000-0312

##### Principal Amt

14,725,000

#### E. MISCELLANEOUS

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-26-96	\$18,525,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 1995-1760 Revenue bond (Pool) Multiple capital improvements, public works Superior Series A	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (EN) FSA (TR) BNY Western Trust (UW) Miller & Schroeder	09-02-11 Serial	4.642 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	11,360,000	584,377	0	617,511
01/02	10,195,000	582,295	0	634,013

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-02-2011	0	32,969

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	2,500
Disclosure	3,950

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Cathedral City	1995-1761	3,560,000	0.00
Purchase	Cathedral City Public Financing Authority	1996-0205	5,380,000	0.00
Purchase	Cathedral City	1996-0273	6,887,000	0.00
Purchase	Cathedral City	1996-0274	2,779,000	0.00
Purchase	Cathedral City	1996-0275	2,006,000	0.00
Purchase	Cathedral City	1996-0276	8,673,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-26-96	\$5,380,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 1996-0205 Revenue bond (Pool) Multiple capital improvements, public works Series B	NR    Ins	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (EN) FSA (TR) BNY Western Trust (UW) Miller & Schroeder	09-02-11 Serial	6.525 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	3,530,000	538,000	0	538,011
01/02	3,230,000	538,000	0	554,289

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-02-2011	0	28,752

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Trustee	2,500
Disclosure	3,950

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-26-96	\$3,560,000	Cathedral City Riverside CDIAC Number: 1995-1761 Special assessment bond Multiple capital improvements, public works AD Nos 85-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	6.122 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,174,000	0	0	0	14.89
01/02	1,918,000	0	0	0	14.89

#### B. DELINQUENCY

<u>Rate(%)</u>
2.63
1.61

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	1995-1760	18,525,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-26-96	\$6,887,000	Cathedral City Riverside CDIAC Number: 1996-0273 Special assessment bond Multiple capital improvements, public works AD No 86-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	6.122 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,959,000	0	0	0	28.81
01/02	3,539,000	0	0	0	28.81

#### B. DELINQUENCY

<u>Rate(%)</u>
3.44
2.42

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Cathedral City Public Financing Authority

##### CDIAC Nbr

1995-1760

##### Principal Amt

18,525,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-26-96	\$2,779,000	Cathedral City Riverside CDIAC Number: 1996-0274 Special assessment bond Multiple capital improvements, public works AD No 86-5 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	6.122 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,732,000	0	0	0	11.63
01/02	1,553,000	0	0	0	11.63

#### B. DELINQUENCY

<u>Rate(%)</u>
3.05
1.61

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	1995-1760	18,525,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-26-96	\$2,006,000	Cathedral City Riverside CDIAC Number: 1996-0275 Special assessment bond Multiple capital improvements, public works AD No 88-2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	6.122 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,306,000	0	0	0	8.39
01/02	1,186,000	0	0	0	8.39

#### B. DELINQUENCY

<u>Rate(%)</u>
1.86
1.49

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	1995-1760	18,525,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-26-96	\$8,673,000	Cathedral City Riverside CDIAC Number: 1996-0276 Special assessment bond Multiple capital improvements, public works AD No 88-3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	6.122 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	5,751,000	0	0	0	36.28
01/02	5,301,000	0	0	0	36.28

#### B. DELINQUENCY

<u>Rate(%)</u>
1.99
1.42

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	1995-1760	18,525,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-20-99	\$25,755,000	Corona Public Financing Authority Riverside CDIAC Number: 1999-0675 Revenue bond (Pool) Multiple capital improvements, public works Superior Series A	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-20 Comb	5.173 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	25,215,000	0	0	0
01/02	24,385,000	1,987,101	0	2,048,487

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-01-2020	0	115,252

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Corona CFD No 89-1	1999-0676	20,295,000	0.00
Purchase	Corona Public Financing Authority	1999-1478	10,255,000	0.00
Purchase	Corona CFD No 89-1	1999-1479	15,715,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-20-99	\$10,255,000	Corona Public Financing Authority Riverside CDIAC Number: 1999-1478 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-20 Comb	5.173 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	10,085,000	0	0	0
01/02	9,785,000	856,553	0	882,346

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-01-2020	0	50,879

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-20-99	\$20,295,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-0676 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Term	5.098 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	19,885,000	1,987,101	0	2,203,888	0.00
01/02	19,240,000	0	0	0	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
6.70
7.46

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Corona Public Financing Authority

##### CDIAC Nbr

1999-0675

##### Principal Amt

25,755,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-20-99	\$15,715,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-1479 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Serial	5.269 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	15,415,000	857,065	0	955,664	0.00
01/02	14,930,000	0	0	0	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
5.00
8.59

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona Public Financing Authority	1999-0675	25,755,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$21,300,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 1996-0943 Revenue bond (Pool) K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) State Street Bank CA (UW) PaineWebber	09-01-14 Comb	5.415 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	15,310,000	2,089,745	0	2,122,058
01/02	11,805,000	2,089,745	0	2,097,904

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Corona-Norco Unified School District CFD No 6	1996-0944	4,525,000	0.00
Purchase	Corona-Norco Unified School District CFD No 88-1	1996-0945	6,295,000	0.00
Purchase	Corona-Norco Unified School District CFD No 3	1996-0947	7,300,000	0.00
Purchase	Corona-Norco Unified School District CFD No 7	1996-0948	3,180,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$4,525,000	Corona-Norco Unified School District CFD No 6 Riverside CDIAC Number: 1996-0944 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-12 Term	5.43 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>
00/01	3,720,000
01/02	3,240,000

<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
443,948	0
443,948	0

<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
455,216	0.00
444,911	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.90
2.45

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	21,300,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$6,295,000	Corona-Norco Unified School District CFD No 88-1 Riverside CDIAC Number: 1996-0945 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-14 Term	5.52 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	5,370,000	617,603	0	627,158	0.00
01/02	4,815,000	617,603	0	620,304	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.60
3.16

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	21,300,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$7,300,000	Corona-Norco Unified School District CFD No 3 Riverside CDIAC Number: 1996-0947 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-04 Term	4.75 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,995,000	716,204	0	724,154	0.00
01/02	2,090,000	716,204	0	719,335	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.90
6.40

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	21,300,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$3,180,000	Corona-Norco Unified School District CFD No 7 Riverside CDIAC Number: 1996-0948 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-07 Term	4.97 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,225,000	311,990	0	315,529	0.00
01/02	1,660,000	311,990	0	313,354	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.00
4.66

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	21,300,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-00	\$7,195,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2000-1534 Revenue bond (Pool) K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) PaineWebber	09-01-31 Comb	6.216 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	7,195,000	0	0	0
01/02	7,095,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
420,651
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Corona-Norco Unified School District CFD No 99-2	2000-1535	2,722,504	0.00
Purchase	Corona-Norco Unified School District CFD No 99-2	2001-0105	2,058,705	0.00
Purchase	Corona-Norco Unified School District CFD No 99-2	2001-0106	2,413,790	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-00	\$2,722,504	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2000-1535 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-31 Comb	6.216 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,722,504	198,775	0	203,387	0.00
01/02	2,684,666	198,775	0	199,803	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
1.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Corona-Norco Unified School District Public Financing Authority

##### CDIAC Nbr

2000-1534

##### Principal Amt

7,195,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-00	\$2,058,705	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2001-0105 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-31 Comb	6.216 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,058,705	150,309	0	153,797	0.00
01/02	2,030,092	150,309	0	151,087	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Corona-Norco Unified School District Public Financing Authority

##### CDIAC Nbr

2000-1534

##### Principal Amt

7,195,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-00	\$2,413,790	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2001-0106 Limited tax obligation bond K-12 school facility IA C	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-31 Comb	6.216 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,413,790	176,235	0	180,312	0.00
01/02	2,380,242	176,235	0	177,147	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Corona-Norco Unified School District Public Financing Authority

##### CDIAC Nbr

2000-1534

##### Principal Amt

7,195,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-17-99	\$33,450,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1998-2156 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:BBB	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Securities	09-01-30 Comb	5.447 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	33,040,000	2,304,378	0	895,513
01/02	0	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Lake Elsinore Public Finance Authority	1998-2157	580,000	0.00
Loan	Lake Elsinore		33,850,000	0.00

#### G. MISCELLANEOUS

No report filed F/Y 2001/02.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-17-99	\$580,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1998-2157 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:BBB+	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Securities	09-01-09 Term	7.246 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	540,000	0	0	0
01/02	0	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Lake Elsinore		33,850,000	0.00

#### G. MISCELLANEOUS

No report filed F/Y 2001/02.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-29-99	\$14,180,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1999-1861 Tax allocation bond Redevelopment, multiple purposes Series C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Securities	10-01-33 Term	6.7 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	14,180,000	950,000	0	950,000
01/02	0	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
353,442
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Lake Elsinore Public Finance Authority	1999-1862	330,000	0.00
Loan	Lake Elsinore		14,180,000	0.00
Loan	Lake Elsinore		329,000	0.00

#### G. MISCELLANEOUS

No report filed F/Y 2001/02.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-29-99	\$330,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1999-1862 Tax allocation bond Redevelopment, multiple purposes Series D Federally Taxable Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Securities	10-01-03 Term	9.5 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	330,000	0	0	0
01/02	0	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Lake Elsinore		14,180,000	0.00
Loan	Lake Elsinore		329,000	0.00

#### G. MISCELLANEOUS

No report filed F/Y 2001/02.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-09-97	\$6,930,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 1997-0208 Revenue bond (Pool) K-12 school facility Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) George K Baum	09-01-19 Comb	6.166 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	6,275,000	610,482	0	625,004
01/02	6,085,000	610,482	0	639,614

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		405,000	35,426

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Administration	60,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Lake Elsinore Unified School District	1997-0209	1,930,000	0.00
Purchase	Lake Elsinore Unified School District CFD No 89-1	1997-0210	2,390,000	35,000.00
Purchase	Lake Elsinore Unified School District CFD No 90-1	1997-0211	2,610,000	25,000.00

#### G. MISCELLANEOUS

Reserve requirement represents the sum of all Local Obligations, calculated by Fiscal Agent.

Investments Contracts: Access to principal requires two business days. There is no collateralization requirement. Interest for this investment contract is 5.875% per year. Principal amount of \$603,000.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-09-97	\$1,930,000	Lake Elsinore Unified School District Riverside CDIAC Number: 1997-0209 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-19 Comb	6.129 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,165,000	157,153	0	158,834	25.00
01/02	1,765,000	157,153	0	162,448	25.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	6,930,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-09-97	\$2,390,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 1997-0210 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-19 Comb	6.132 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,125,000	193,375	0	194,580	100.00
01/02	2,060,000	193,375	0	199,107	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
12.35
4.21

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	6,930,000

#### E. MISCELLANEOUS

Reserve requirement represents the sum of all Local Obligations, calculated by Fiscal Agent.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-09-97	\$2,610,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 1997-0211 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-16 Comb	6.104 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,385,000	253,449	0	271,614	100.00
01/02	2,315,000	253,449	0	278,059	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.87
2.46

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	6,930,000

#### E. MISCELLANEOUS

Reserve requirement represents the sum of all Local Obligations, calculated by Fiscal Agent.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-03-98	\$31,180,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 1997-1477 Revenue bond (Pool) K-12 school facility Horsethief Canyon	NR	Neg	(BC) Bowie Arneson Wiles (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-16 Comb	5.407 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	26,855,000	3,118,000	0	3,302,558

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-01-2016	0	182,403

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Administration	45,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Lake Elsinore Unified School District CFD No 88-1	1997-1478	29,640,000	45,000.00

#### G. MISCELLANEOUS

Voluntary report.

Investment Contracts: Access to principal requires seven business days. There is no collateralization requirement. Interest for this investment contract is 5.85%.

BNY Western Trust was unable to determine the fee for the investment contracts.

Interest Earnings amount reflects the total interest earnings per year.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-03-98	\$29,640,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 1997-1478 Limited tax obligation bond K-12 school facility Horsethief Canyon Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) State Street Bank CA (UW) Lake Elsinore Sch FA	09-01-16 Term	6.1 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	29,640,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-1477	31,180,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$7,325,000	Murrieta Water Public Financing Authority Riverside CDIAC Number: 1996-1473 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series A	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	10-01-21 Comb	6.023 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	6,645,000	545,255	0	555,689
01/02	6,460,000	545,255	0	591,072

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Murrieta County Water District CFD No 88-1	1996-1474	3,360,000	44,417.00
Purchase	Murrieta County Water District CFD No 88-1	1996-1475	8,930,000	28,445.00
Purchase	Murrieta Water Public Financing Authority	1996-1908	4,965,000	0.00

#### G. MISCELLANEOUS

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$4,965,000	Murrieta Water Public Financing Authority Riverside CDIAC Number: 1996-1908 Revenue bond (Pool) Multiple capital improvements, public works Jr Lien Series B	NR    Ins	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	10-01-21 Comb	6.023 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	4,670,000	440,625	0	446,674
01/02	4,570,000	440,625	0	454,732

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$3,360,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1474 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Murrieta Water PFA	10-01-21 Term	6.023 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	3,040,000	274,039	0
01/02	2,945,000	0	0

#### D. AUTHORITY

##### Issuing Authority

Murrieta Water Public Financing Authority

##### CDIAC Nbr

1996-1473

##### Principal Amt

7,325,000

#### B. DELINQUENCY

##### Rate(%)

12.01  
14.00

#### C. TEETER PLAN

##### Teeter Plan Participant

No  
No

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$8,930,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1475 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Murrieta Water PFA	10-01-21 Term	6.023 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	8,390,000	728,324	0	728,324	72.66
01/02	8,390,000	0	0	728,324	72.66

#### B. DELINQUENCY

Rate(%)

11.38

3.28

#### C. TEETER PLAN

Teeter Plan  
Participant

No

No

#### D. AUTHORITY

##### Issuing Authority

Murrieta Water Public Financing Authority

##### CDIAC Nbr

1996-1473

##### Principal Amt

7,325,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-11-97	\$30,915,000	Palm Desert Financing Authority Riverside CDIAC Number: 1997-1615 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 92-1/94-1/CFD No 91-1 Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (TR) First Trust of CA (UW) Redwood Securities	10-01-20 Comb	5.733 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	22,140,000	0	0	0
01/02	20,198,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	2,104
Consultant	12,719

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Palm Desert CFD No 91-1	1997-1616	22,989,000	0.00
Purchase	Palm Desert	1997-1618	1,678,000	0.00
Purchase	Palm Desert	1997-1619	5,332,000	0.00

#### G. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-11-97	\$22,989,000	Palm Desert CFD No 91-1 Riverside CDIAC Number: 1997-1616 Limited tax obligation bond Multiple capital improvements, public works Indian Ridge Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (TR) First Trust of CA (UW) Palm Desert FA	10-01-20 Serial	6.175 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	20,989,000	0	0	7,433,931	0.00
01/02	20,198,000	2,007,809	0	1,651,039	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.70
33.94

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	1997-1615	30,915,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-11-97	\$1,678,000	Palm Desert Riverside CDIAC Number: 1997-1618 Special assessment bond Street construction and improvements Tierra Vista AD No 92-1 Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (TR) First Trust of CA (UW) Palm Desert FA	09-02-12 Serial	5.817 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	33,000	3,300	0	7,438	0.00
01/02	29,000	2,900	0	7,700	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
6.25
10.66

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	1997-1615	30,915,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-11-97	\$5,332,000	Palm Desert Riverside CDIAC Number: 1997-1619 Special assessment bond Multiple capital improvements, public works Bighorn AD No 94-1 Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (TR) First Trust of CA (UW) Palm Desert FA	09-02-19 Serial	6.193 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	415,000	41,149	0	51,332	0.00
01/02	78,000	10,481	0	52,190	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
3.02
6.16

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Palm Desert Financing Authority

##### CDIAC Nbr

1997-1615

##### Principal Amt

30,915,000

#### E. MISCELLANEOUS

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$1,165,000	Perris Public Financing Authority Riverside CDIAC Number: 1996-1268 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 88-1, 88-3 & 90-1 Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (EN) FSA (TR) First Trust of CA (UW) Chilton & O'Connor	09-01-06 Term	7.647 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	19,510,000	1,790,980	0	1,813,550
01/02	565,000	1,790,980	1,799,034	18,505,000

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Trustee	6,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Perris CFD No 88-1	1996-1265	8,653,203	26,712.00
Purchase	Perris CFD No 88-3	1996-1266	8,385,562	27,443.00
Purchase	Perris CFD No 90-1	1996-1267	3,976,235	13,786.00
Purchase	Perris Public Financing Authority	1996-1269	19,850,000	0.00

#### G. MISCELLANEOUS

Fund balances are combined for Series E & F.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$19,850,000	Perris Public Financing Authority Riverside CDIAC Number: 1996-1269 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 88-1, 88-3 & 90-1 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (EN) FSA (TR) First Trust of CA (UW) Chilton & O'Connor	09-01-24 Comb	6.079 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	19,510,000	1,790,980	0	1,813,550
01/02	18,505,000	1,790,980	0	1,799,034

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	6,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$8,653,203	Perris CFD No 88-1 Riverside CDIAC Number: 1996-1265 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) Perris PFA	09-01-19 Serial	6.629 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	7,998,336	0	0	0	100.00
01/02	7,813,405	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
11.50
13.26

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	1996-1268	1,165,000

#### E. MISCELLANEOUS

Percentage of Authority reserve fund not specified.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$8,385,562	Perris CFD No 88-3 Riverside CDIAC Number: 1996-1266 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) Perris PFA	09-01-24 Serial	5.363 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	7,779,195	0	0	0	100.00
01/02	7,629,935	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
19.42
19.82

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	1996-1268	1,165,000

#### E. MISCELLANEOUS

Percentage of Authority reserve fund not specified.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$3,976,235	Perris CFD No 90-1 Riverside CDIAC Number: 1996-1267 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) Perris PFA	09-01-24 Serial	5.571 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,702,469	0	0	0	100.00
01/02	3,626,660	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.38
0.24

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	1996-1268	1,165,000

#### E. MISCELLANEOUS

Percentage of Authority reserve fund not specified.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-20-01	\$10,745,000	Perris Public Financing Authority Riverside CDIAC Number: 2001-0628 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:A-	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Securities	10-01-31 Comb	5.796 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	10,545,000	738,475	0	742,639

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Arbitrage Calc	3,750
Trustee	3,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Perris RDA		4,275,000	0.00
Loan	Perris RDA		6,470,000	0.00
Loan	Perris RDA		1,280,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-20-01	\$1,280,000	Perris Public Financing Authority Riverside CDIAC Number: 2001-1481 Tax allocation bond Redevelopment, multiple purposes Series B	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Securities	10-01-31 Term	6.792 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	1,280,000	113,325	0	112,950

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Arbitrage Calc	3,750
Trustee	3,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Perris RDA		4,275,000	0.00
Loan	Perris RDA		6,470,000	0.00
Loan	Perris RDA		1,280,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$38,985,000	Riverside County Public Financing Authority Riverside CDIAC Number: 1999-1462 Revenue bond (Pool) Multiple capital improvements, public works Rancho Villages ReAD No 159 Sr Series A	S:AAA/BB B M:Aaa F:AAA  Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) O'Connor & Co Securities	09-02-14 Comb	5.664 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	34,115,000	3,898,500	0	3,898,500
01/02	31,495,000	3,898,500	0	3,898,500

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Riverside County	1999-1460	43,031,000	0.00
Purchase	Riverside County	1999-1461	24,759,000	0.00
Purchase	Riverside County Public Financing Authority	1999-1736	28,805,000	0.00
Purchase	Riverside County	2000-1741	780,000	0.00
Purchase	Riverside County Public Financing Authority	2000-1742	780,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$28,805,000	Riverside County Public Financing Authority Riverside CDIAC Number: 1999-1736 Revenue bond (Pool) Multiple capital improvements, public works Rancho Villages ReAD No 159 Jr Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co Securities	09-02-14 Comb	5.664 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	24,930,000	3,566,720	0	3,583,442
01/02	22,525,000	3,535,120	0	3,535,120

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-21-00	\$780,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-1742 Revenue bond (Pool) Multiple capital improvements, public works Rancho Villages AD 159 Jr Lien	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co Securities	09-02-14 Term	6.75 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	780,000	94,700	0	80,627
01/02	740,000	78,000	0	78,000

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$43,031,000	Riverside County Riverside CDIAC Number: 1999-1460 Special assessment bond Multiple capital improvements, public works Rancho Villages ReAD No 159R Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-11 Term	6.549 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	37,804,000	0	0	0	59.35
01/02	34,706,000	0	0	0	59.32

#### B. DELINQUENCY

<u>Rate(%)</u>
1.49
1.60

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Riverside County Public Financing Authority

##### CDIAC Nbr

1999-1462

##### Principal Amt

38,985,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$24,759,000	Riverside County Riverside CDIAC Number: 1999-1461 Special assessment bond Multiple capital improvements, public works Rancho Villages ReAD No 159R-S Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-14 Term	6.534 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	22,659,000	0	0	0	39.59
01/02	21,337,000	0	0	0	96.64

#### B. DELINQUENCY

<u>Rate(%)</u>
1.29
1.34

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Riverside County Public Financing Authority

##### CDIAC Nbr

1999-1462

##### Principal Amt

38,985,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-21-00	\$780,000	Riverside County Riverside CDIAC Number: 2000-1741 Special assessment bond Multiple capital improvements, public works Rancho Villages AD No 159 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-14 Term	6.75 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	780,000	0	0	0	1.07
01/02	740,000	0	0	0	1.04

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
2.81

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Riverside County Public Financing Authority

##### CDIAC Nbr

1999-1462

##### Principal Amt

38,985,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-09-00	\$13,085,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-0194 Revenue bond (Pool) Multiple capital improvements, public works Menifee Village CFD 86-1 Jr Lien Ser B	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co Securities	09-01-11 Comb	7.363 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	12,235,000	1,308,500	0	1,308,500
01/02	11,485,000	1,308,500	0	1,308,500

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Riverside County Public Financing Authority	1999-1463	12,995,000	0.00
Purchase	Riverside County CFD No 86-1	1999-1464	26,080,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-09-00	\$12,995,000	Riverside County Public Financing Authority Riverside CDIAC Number: 1999-1463 Revenue bond (Pool) Multiple capital improvements, public works Menifee Village CFD 86-1 Sr Lien Ser A	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) O'Connor & Co Securities	09-01-11 Serial	5.108 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	11,775,000	1,299,500	0	1,299,500
01/02	10,825,000	1,299,500	0	1,299,500

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-09-00	\$26,080,000	Riverside County CFD No 86-1 Riverside CDIAC Number: 1999-1464 Limited tax obligation bond Multiple capital improvements, public works Menifee Village Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-01-11 Serial	7.035 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	24,145,000	2,608,000	0	2,608,000	0.00
01/02	22,550,000	2,608,000	0	2,608,000	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.57
1.50

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-0194	13,085,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-27-01	\$13,545,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-1930 Revenue bond (Pool) Multiple capital improvements, public works Winchester Properties AD No 161	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-02-14 Serial	4.046 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	13,250,000	1,354,500	0	1,372,490
01/02	9,660,000	1,311,742	0	1,311,742

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Riverside County	2000-1928	3,971,000	0.00
Purchase	Riverside County	2000-1929	19,596,000	0.00
Purchase	Riverside County Public Financing Authority	2000-1931	11,290,000	0.00
Purchase	Riverside County	2000-1932	4,638,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-27-01	\$11,290,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-1931 Revenue bond (Pool) Multiple capital improvements, public works Winchester Properties AD No 161	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-02-14 Serial	4.046 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	10,120,000	1,129,000	0	1,129,000
01/02	6,120,000	1,093,361	0	1,093,361

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Riverside County	2000-1928	3,971,000	0.00
Purchase	Riverside County	2000-1929	19,596,000	0.00
Purchase	Riverside County	2000-1932	4,638,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-27-01	\$3,971,000	Riverside County Riverside CDIAC Number: 2000-1928 Special assessment bond Multiple capital improvements, public works Winchester Properties ReAD No 161-R Series A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-11 Comb	7.959 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,731,000	0	0	0	15.43
01/02	2,812,801	0	0	0	15.43

#### B. DELINQUENCY

<u>Rate(%)</u>
2.03
1.99

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-1930	13,545,000
Riverside County Public Financing Authority	2000-1931	11,290,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-27-01	\$19,596,000	Riverside County Riverside CDIAC Number: 2000-1929 Special assessment bond Multiple capital improvements, public works Winchester Properties ReAD No 161-R Series B Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-11 Comb	11.307 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	18,421,000	0	0	0	62.50
01/02	13,866,949	0	0	0	62.50

#### B. DELINQUENCY

<u>Rate(%)</u>
1.54
1.70

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-1930	13,545,000
Riverside County Public Financing Authority	2000-1931	11,290,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-27-01	\$4,638,000	Riverside County Riverside CDIAC Number: 2000-1932 Special assessment bond Multiple capital improvements, public works Winchester Properties ReAD No 161-R Series C Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-14 Comb	7.643 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	4,473,000	0	0	0	22.07
01/02	3,760,367	0	0	0	22.07

#### B. DELINQUENCY

<u>Rate(%)</u>
1.46
1.59

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-1930	13,545,000
Riverside County Public Financing Authority	2000-1931	11,290,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-12-01	\$16,730,000	Riverside Public Financing Authority Riverside CDIAC Number: 2001-2068 Revenue bond (Pool) Multiple capital improvements, public works Superior Lien Series A	S:AAA  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-16 Serial	4.296 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	16,730,000	1,673,000	0	1,673,000

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
501,772

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Bank	4,900
Special Tax Consultant	14,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Riverside Public Financing Authority	2002-0051	1,620,000	0.00
Purchase	Riverside CFD No 86-1	2002-0092	4,250,000	0.00
Purchase	Riverside CFD No 86-1	2002-0093	14,100,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-12-01	\$1,620,000	Riverside Public Financing Authority Riverside CDIAC Number: 2002-0051 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-16 Serial	5.458 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	1,620,000	162,000	0	162,000

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
37,039

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Bank	4,900
Special Tax Consultant	14,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-01	\$4,250,000	Riverside CFD No 86-1 Riverside CDIAC Number: 2002-0092 Limited tax obligation bond Multiple capital improvements, public works Mission Grove IA No 1 Series B Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Riverside PFA	09-01-16 Term	3.615 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
01/02	4,250,000	425,000	0

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2001-2068	16,730,000

#### B. DELINQUENCY

<u>Rate(%)</u>
3.80

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-01	\$14,100,000	Riverside CFD No 86-1 Riverside CDIAC Number: 2002-0093 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Riverside PFA	09-01-16 Term	4.514 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	14,100,000	1,410,000	0	1,410,000	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.10

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2001-2068	16,730,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-98	\$7,180,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 1998-1064 Revenue bond (Pool) K-12 school facility Sr Lien Refunding	S:BBB-	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co Securities	10-01-13 Term	6.154 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	6,705,000	574,400	0	574,400
01/02	6,425,000	574,400	0	585,224

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Administration	5,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Val Verde School District CFD No 87-1	1998-1065	15,785,000	0.00
Purchase	Val Verde Unified School District CFD No 98-1	1998-1066	3,465,787	0.00
Purchase	Perris Union High School District CFD No 87-1	1998-1067	14,845,000	0.00
Purchase	Val Verde Unified School District Financing Authority	1998-1790	27,725,000	0.00

#### G. MISCELLANEOUS

Administration fees paid by each CFD.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-98	\$27,725,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 1998-1790 Revenue bond (Pool) K-12 school facility Jr Lien Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Allstate Insurance	10-01-28 Term	8 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	27,725,000	2,700,000	0	2,743,500
01/02	27,725,000	2,700,000	0	2,787,151

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Administration	5,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS

Bond reserve include \$540,000 Letter of Credit.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-98	\$15,785,000	Val Verde School District CFD No 87-1 Riverside CDIAC Number: 1998-1065 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	5.821 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	14,210,000	0	0	0	0.00
01/02	13,515,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.88
2.04

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	7,180,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-98	\$3,465,787	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-28 Term	12 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,465,787	0	0	0	0.00
01/02	3,465,787	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	7,180,000

#### E. MISCELLANEOUS

Tax Collection commence in fiscal year 2013/14.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-98	\$14,845,000	Perris Union High School District CFD No 87-1 Riverside CDIAC Number: 1998-1067 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	5.551 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	13,355,000	0	0	0	0.00
01/02	12,700,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.99
2.28

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	7,180,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-18-99	\$6,125,000	Folsom Public Financing Authority Sacramento CDIAC Number: 1999-0014 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 93-2, 94-3, 95-1 and 95-2	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Westhoff Cone	09-02-20 Comb	5.376 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	5,790,000	482,208	0	482,208
01/02	5,615,000	482,208	0	482,208

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Consultant	12,690

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Folsom	1999-1481	1,305,000	0.00
Purchase	Folsom	1999-1482	1,860,000	0.00
Purchase	Folsom	1999-1483	1,905,000	0.00
Purchase	Folsom	1999-1484	680,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-18-99	\$1,305,000	Folsom Sacramento CDIAC Number: 1999-1481 Special assessment bond Multiple capital improvements, public works Cresleigh Natoma AD No 95-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-02-20 Serial	5.653 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,235,000	0	0	0	0.00
01/02	1,200,000	0	0	0	22.70

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	6,125,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-18-99	\$1,860,000	Folsom Sacramento CDIAC Number: 1999-1482 Special assessment bond Multiple capital improvements, public works Ridgeview AD No 95-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-02-20 Serial	5.833 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,760,000	0	0	0	0.00
01/02	1,710,000	0	0	0	32.35

#### B. DELINQUENCY

<u>Rate(%)</u>
1.15
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	6,125,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-18-99	\$1,905,000	Folsom Sacramento CDIAC Number: 1999-1483 Special assessment bond Multiple capital improvements, public works Cobble Hills Ridge AD No 94-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-02-19 Serial	5.448 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,790,000	0	0	0	0.00
01/02	1,730,000	0	0	0	33.13

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
2.61

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	6,125,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-18-99	\$680,000	Folsom Sacramento CDIAC Number: 1999-1484 Special assessment bond Multiple capital improvements, public works Legends AD No 93-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Folsom PFA	09-02-18 Serial	5.667 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	635,000	0	0	0	0.00
01/02	610,000	0	0	0	11.83

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
1.43

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Folsom Public Financing Authority

##### CDIAC Nbr

1999-0014

##### Principal Amt

6,125,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-17-98	\$7,905,000	Sacramento City Financing Authority Sacramento CDIAC Number: 1999-0001 Revenue bond (Pool) Flood control, storm drainage North Natomas CFD No 2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-23 Comb	6.229 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	7,805,000	738,438	6,937	738,438
01/02	7,695,000	738,438	0	738,438

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Sacramento North Natomas CFD No 2	1999-0002	2,910,000	0.00
Purchase	Sacramento North Natomas CFD No 2	1999-0003	4,995,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-17-98	\$2,910,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0002 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	6.229 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,875,000	0	0	270,938	0.00
01/02	2,835,000	270,938	0	270,938	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	1999-0001	7,905,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-17-98	\$4,995,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood control, storm drainage Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	6.229 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	4,930,000	0	6,937	467,500	0.00
01/02	4,860,000	0	0	467,500	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	1999-0001	7,905,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-99	\$14,865,000	Chino Public Financing Authority San Bernardino CDIAC Number: 1998-2148 Revenue bond (Pool) Multiple capital improvements, public works AD No 99-1-R, CFD 1	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-02-11 Serial	5.073 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	13,245,000	1,040,550	0	1,067,031
01/02	12,085,000	854,950	0	1,066,068

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

Teeter Plan  
Participant

No

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
06-01-2011	0	0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Chino	1998-2147	12,015,000	2,524.00
Purchase	Chino CFD No 1	1998-2149	2,850,000	5,000.00

#### G. MISCELLANEOUS

Investment agreement collateralized with eligible securities which include: Direct obligation of the USA, obligation unconditionally guaranteed by GNMA or FNMA an Corporate Commercial Paper rated A-1+/P1 or better.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-99	\$12,015,000	Chino San Bernardino CDIAC Number: 1998-2147 Special assessment bond Multiple capital improvements, public works AD No 99-1-R Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (TR) Chino (UW) Chino PFA	09-02-09 Serial	5.044 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	10,675,000	0	0	0	81.00
01/02	9,700,000	0	0	0	81.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.55

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	1998-2148	14,865,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-99	\$2,850,000	Chino CFD No 1 San Bernardino CDIAC Number: 1998-2149 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (TR) Chino (UW) Chino PFA	09-02-11 Serial	5.177 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>
00/01	2,570,000
01/02	2,385,000

<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
0	0
0	0

<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
0	19.00
0	19.00

#### B. DELINQUENCY

<u>Rate(%)</u>
3.37
2.03

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Chino Public Financing Authority

##### CDIAC Nbr

1998-2148

##### Principal Amt

14,865,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-05-96	\$6,215,000	Colton Public Financing Authority San Bernardino CDIAC Number: 1996-1700 Revenue bond (Pool) Multiple capital improvements, public works	S:AAA    Ins	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (EN) FSA (TR) First Trust of CA (UW) Rauscher Pierce	09-01-19 Comb	5.481 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	5,415,000	500,338	0	515,389
01/02	5,215,000	500,338	0	500,345

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-01-2019	4,900	30,354

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Colton CFD No 89-1	1996-1697	2,965,000	0.00
Purchase	Colton CFD No 88-1	1996-1698	2,190,000	0.00
Purchase	Colton CFD No 87-1	1996-1699	1,060,000	0.00

#### G. MISCELLANEOUS

FGIC-Rated AAA/Aaa Non-Collateralized. Downgrade Provision: Provide for collateralization if downgraded to AA-/Aa3, agreement can be terminated when FGIC is downgraded to A-.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-96	\$2,965,000	Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-19 Serial	6.32 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>
00/01	2,650,000
01/02	2,575,000

<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
0	0
0	0

<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
0	0.00
0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.82
2.02

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Colton Public Financing Authority

##### CDIAC Nbr

1996-1700

##### Principal Amt

6,215,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-96	\$2,190,000	Colton CFD No 88-1 San Bernardino CDIAC Number: 1996-1698 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-15 Serial	6.605 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,880,000	0	0	0	0.00
01/02	1,800,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.24
1.65

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	6,215,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-96	\$1,060,000	Colton CFD No 87-1 San Bernardino CDIAC Number: 1996-1699 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-18 Serial	6.6 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	945,000	0	0	0	0.00
01/02	915,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.45
2.45

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	6,215,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-07-02	\$35,290,000	Ontario Redevelopment Financing Authority San Bernardino CDIAC Number: 2002-0096 Revenue bond (Pool) Redevelopment, multiple purposes Project No 1, Center City & Cimarron Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) MBIA (TR) State Street Bank CA (UW) RBC Dain Rauscher	08-01-21 Comb	4.483 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	35,290,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
897,564

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Administration	3,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Ontario Redevelopment Agency	2002-0097	25,495,000	0.00
Purchase	Ontario Redevelopment Agency	2002-0098	7,730,000	0.00
Purchase	Ontario Redevelopment Agency	2002-0099	2,065,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-07-02	\$25,495,000	Ontario Redevelopment Agency San Bernardino CDIAC Number: 2002-0097 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) State Street Bank CA (UW) Ontario RDA FA	08-01-17 Serial	4.392 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	17,472,433	9,223,250	0	9,223,250	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Ontario Redevelopment Financing Authority	2002-0096	35,290,000

#### E. MISCELLANEOUS

Reserve fund secured by Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-07-02	\$7,730,000	Ontario Redevelopment Agency San Bernardino CDIAC Number: 2002-0098 Tax allocation bond Redevelopment, multiple purposes Center City Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) State Street Bank CA (UW) Ontario RDA FA	08-01-21 Serial	4.712 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	7,730,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
2.31

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Ontario Redevelopment Financing Authority	2002-0096	35,290,000

#### E. MISCELLANEOUS

Reserve fund is secured by Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-07-02	\$2,065,000	Ontario Redevelopment Agency San Bernardino CDIAC Number: 2002-0099 Tax allocation bond Redevelopment, multiple purposes Cimarron Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) State Street Bank CA (UW) Ontario RDA FA	08-01-15 Serial	4.331 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	2,065,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.69

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Ontario Redevelopment Financing Authority	2002-0096	35,290,000

#### E. MISCELLANEOUS

Reserve fund is secured by Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-04-01	\$25,885,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2001-1537 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-02-17 Serial	4.343 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	25,885,000	1,201,778	0	1,234,707

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
830,063

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-02-2017	0	32,341

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Disclosure	300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Chula Vista Public Financing Authority	2001-1538	4,265,000	0.00
Purchase	Chula Vista	2001-1539	9,705,000	14,151.00
Purchase	Chula Vista	2001-1540	20,445,000	6,389.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-04-01	\$4,265,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2001-1538 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-17 Serial	5.479 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	4,265,000	426,500	0	438,044

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
830,063

#### C. TEETER PLAN

Teeter Plan  
Participant

No

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
09-02-2017	0	11,478

#### E. PROFESSIONAL SERVICE FEE

(Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Disclosure	300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-04-01	\$9,705,000	Chula Vista San Diego CDIAC Number: 2001-1539 Special assessment bond Multiple capital improvements, public works ReAD No 2001-2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA	09-02-17 Serial	5.63 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
01/02	20,445,000	0	0

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2001-1537	25,885,000

#### B. DELINQUENCY

<u>Rate(%)</u>
0.59

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-04-01	\$20,445,000	Chula Vista San Diego CDIAC Number: 2001-1540 Special assessment bond Multiple capital improvements, public works ReAD No 2001-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA	09-02-17 Serial	5.63 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
01/02	6,705,000	0	0

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2001-1537	25,885,000

#### B. DELINQUENCY

<u>Rate(%)</u>
22.74

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-20-98	\$40,655,000	San Dieguito Public Financing Authority San Diego CDIAC Number: 1998-1940 Revenue bond (Pool) K-12 school facility San Dieguito UnHSD CFD Nos 94-1, 94-2,!	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Ambac (TR) State Street Bank CA (UW) Morgan Stanley	08-01-30 Comb	5.03 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	40,655,000	1,535,500	0	0
01/02	40,090,000	1,535,500	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	12-01-2003	0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	4,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Dieguito Public Financing Authority	1999-0148	4,005,000	0.00
Loan	San Dieguito PFA		85,000	0.00
Loan	San Dieguito PFA		16,055,000	0.00
Loan	San Dieguito PFA		2,965,000	0.00
Loan	San Dieguito PFA		22,425,000	0.00
Loan	San Dieguito PFA		2,400,000	0.00

#### G. MISCELLANEOUS

Reserve requirements are secured by Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-20-98	\$4,005,000	San Dieguito Public Financing Authority San Diego CDIAC Number: 1999-0148 Revenue bond (Pool) K-12 school facility San Dieguito UnHSD CFD Nos 94-1, 94-2, Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Ambac (TR) State Street Bank CA (UW) Morgan Stanley	08-01-18 Comb	7.095 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	4,005,000	300,793	0	0
01/02	3,870,000	300,793	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	12-01-2003	0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS

Reserve requirements are secured by Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$33,560,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 1998-2133 Revenue bond (Pool) Multiple capital improvements, public works Improvement Areas No 1,2 & 3 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) PaineWebber	09-01-27 Comb	5.884 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	32,495,000	2,694,680	0	2,694,691
01/02	31,995,000	2,694,680	0	2,694,692

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No	09-01-2027	0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Marcos CFD No 88-1	2001-0443	16,535,000	30,000.00
Purchase	San Marcos CFD No 88-1	2001-0444	14,320,000	24,000.00
Purchase	San Marcos CFD No 88-1	2001-0445	2,705,000	6,000.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$16,535,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0443 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	5.884 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	16,081,728	0	0	0	100.00
01/02	15,763,936	0	0	0	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.64
1.36

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	1998-2133	33,560,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$14,320,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0444 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	5.884 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	13,927,488	0	0	0	100.00
01/02	13,652,266	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.13
1.01

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	1998-2133	33,560,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$2,705,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0445 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	5.884 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,630,784	0	0	0	100.00
01/02	2,578,797	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.47
1.65

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	1998-2133	33,560,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-01-00	\$4,005,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2000-1202 Revenue bond (Pool) Multiple capital improvements, public works San Elijo IA A1 & B2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-32 Comb	6.668 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	4,005,000	0	0	0
01/02	4,005,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
205,951
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Marcos CFD No 99-01	2000-1200	2,165,000	20,250.00
Purchase	San Marcos CFD No 99-01	2000-1201	1,840,000	20,250.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-01-00	\$2,165,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2000-1200 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA A1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Comb	6.668 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,165,000	186,725	1,208	190,504	0.00
01/02	2,165,000	186,725	0	187,940	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
2.14

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2000-1202	4,005,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-01-00	\$1,840,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2000-1201 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA B2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Comb	6.668 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,840,000	160,050	55,553	163,290	0.00
01/02	1,840,000	160,050	0	161,091	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
1.73

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2000-1202	4,005,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-28-01	\$7,680,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2000-1902 Revenue bond (Pool) Multiple capital improvements, public works San Marcos CFD No 99-01	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-33 Comb	6.25 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	7,680,000	0	0	0
01/02	7,680,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
314,528
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Marcos CFD No 99-01	2001-0311	4,190,000	19,583.00
Purchase	San Marcos CFD No 99-01	2001-0312	2,060,000	19,583.00
Purchase	San Marcos CFD No 99-01	2001-0313	1,430,000	19,583.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-28-01	\$4,190,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0311 Limited tax obligation bond Multiple capital improvements, public works IA M	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.25 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	4,190,000	308,069	125,233	309,219	0.00
01/02	4,190,000	308,069	0	317,035	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2000-1902	7,680,000

#### E. MISCELLANEOUS

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-28-01	\$2,060,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0312 Limited tax obligation bond Multiple capital improvements, public works IA B1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.25 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,060,000	151,461	61,547	152,034	0.00
01/02	2,060,000	151,461	0	155,881	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
1.57

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2000-1902	7,680,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-28-01	\$1,430,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0313 Limited tax obligation bond Multiple capital improvements, public works IA H1A	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.25 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,430,000	105,140	42,736	105,544	0.00
01/02	1,430,000	105,140	0	108,163	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

San Marcos Public Facilities Authority

##### CDIAC Nbr

2000-1902

##### Principal Amt

7,680,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-24-97	\$3,205,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2001-0131 Revenue bond (Pool) Multiple capital improvements, public works CFD No 91-01 Twin Oaks Vly Ranch Sr Ser A	S:BBB-	Neg	(BC) Brown Diven (TR) US Trust Co of CA (UW) Miller & Schroeder	09-01-20 Serial	

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	2,860,000	263,609	0	268,570
01/02	3,825,000	263,609	0	265,685

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Marcos Public Facilities Authority	2001-0132	1,185,000	0.00
Purchase	San Marcos CFD No 91-01	2001-0133	4,390,000	50,000.00

#### G. MISCELLANEOUS

Principal amount of bonds outstanding are combined for Sr Series A and Jr Series B.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-24-97	\$1,185,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2001-0132 Revenue bond (Pool) Multiple capital improvements, public works CFD No 91-01 Twin Oaks Vly Ranch Jr Ser B	NR	Neg	(BC) Brown Diven (TR) US Trust Co of CA (UW) Miller & Schroeder	09-01-20 Serial	

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	1,070,000	97,465	0	99,318
01/02	3,825,000	97,465	0	98,229

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS

Principal amount of bonds outstanding are combined for Sr Series A and Jr Series B.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-24-97	\$4,390,000	San Marcos CFD No 91-01 San Diego CDIAC Number: 2001-0133 Limited tax obligation bond Multiple capital improvements, public works Twin Oaks Vly Ranch Refunding	NR	Neg	(BC) Brown Diven (TR) US Trust Co of CA (UW) San Marcos PFA	09-01-20 Serial	

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,940,000	0	0	0	100.00
01/02	3,825,000	0	0	301	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.92
1.30

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0131	3,205,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$7,910,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2001-0420 Revenue bond (Pool) Multiple capital improvements, public works CFD No 99-01 IA A2, D1, G3 & N1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-33 Comb	6.53 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	7,910,000	0	0	55

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
349,409

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Marcos CFD No 99-01	2001-0417	2,545,000	19,375.00
Purchase	San Marcos CFD No 99-01	2001-0418	1,785,000	19,375.00
Purchase	San Marcos CFD No 99-01	2001-0419	1,285,000	19,375.00
Purchase	San Marcos CFD No 99-01	2001-0497	2,295,000	19,375.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$2,545,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0417 Limited tax obligation bond Multiple capital improvements, public works IA N1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.53 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	2,545,000	192,180	0	193,429	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0420	7,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$1,785,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0418 Limited tax obligation bond Multiple capital improvements, public works IA D1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.53 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	1,785,000	134,791	0	135,666	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0420	7,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$1,285,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0419 Limited tax obligation bond Multiple capital improvements, public works IA G3	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.53 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	1,285,000	97,034	40,439	97,665	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0420	7,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$2,295,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0497 Limited tax obligation bond Multiple capital improvements, public works IA A2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.53 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	2,295,000	173,302	14,329	174,428	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0420	7,910,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$11,260,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2002-0197 Revenue bond (Pool) Multiple capital improvements, public works CFD No 99-01 Improv Areas C1, H1B, N2, R1 & R2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	11,260,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
381,699

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Marcos CFD No 99-01	2002-0198	2,550,000	0.00
Purchase	San Marcos CFD No 99-01	2002-0199	2,270,000	0.00
Purchase	San Marcos CFD No 99-01	2002-0200	1,980,000	0.00
Purchase	San Marcos CFD No 99-01	2002-0201	1,245,000	0.00
Purchase	San Marcos CFD No 99-01	2002-0202	3,215,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$2,550,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0198 Limited tax obligation bond Multiple capital improvements, public works IA R1	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	2,550,000	191,610	52,589	191,734	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	11,260,000

#### E. MISCELLANEOUS

Fiscal Year 2002/03 is the first year of tax levy.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$2,270,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0199 Limited tax obligation bond Multiple capital improvements, public works IA N2	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
01/02	2,270,000	170,320	46,784	170,430	0.00	0.00	No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	11,260,000

#### E. MISCELLANEOUS

Fiscal Year 2002/03 is the first year of tax levy.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$1,980,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0200 Limited tax obligation bond Multiple capital improvements, public works IA R2	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
01/02	1,980,000	149,030	40,811	149,127	0.00	0.00	No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	11,260,000

#### E. MISCELLANEOUS

Fiscal Year 2002/03 is the first year of tax levy.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$1,245,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0201 Limited tax obligation bond Multiple capital improvements, public works IA H1B	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	1,245,000	95,805	25,686	95,867	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	11,260,000

#### E. MISCELLANEOUS

Fiscal Year 2002/03 is the first year of tax levy.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$3,215,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0202 Limited tax obligation bond Multiple capital improvements, public works IA C1	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	3,215,000	239,513	0	239,668	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	11,260,000

#### E. MISCELLANEOUS

F/Y 2002/03 is the first year of tax levy.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-21-01	\$10,380,000	San Marcos School Financing Authority San Diego CDIAC Number: 2001-0153 Revenue bond (Pool) K-12 school facility	S:AAA  F:AAA  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-24 Comb	4.513 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	10,380,000	0	0	0
01/02	9,955,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
427,039
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Marcos Unified School District CFD No 3	2001-0150	2,700,000	0.00
Purchase	San Marcos Unified School District CFD No 1	2001-0151	3,850,000	0.00
Purchase	San Marcos Unified School District CFD No 2	2001-0152	3,830,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-21-01	\$2,700,000	San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-24 Serial	4.827 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	2,700,000	0	0
01/02	2,650,000	0	0

#### D. AUTHORITY

##### Issuing Authority

San Marcos School Financing Authority

##### CDIAC Nbr

2001-0153

##### Principal Amt

10,380,000

#### B. DELINQUENCY

##### Rate(%)

3.79  
3.57

#### C. TEETER PLAN

##### Teeter Plan Participant

No  
No

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-21-01	\$3,850,000	San Marcos Unified School District CFD No 1 San Diego CDIAC Number: 2001-0151 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-15 Serial	4.366 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	3,850,000	0	0
01/02	3,655,000	0	0

#### D. AUTHORITY

##### Issuing Authority

San Marcos School Financing Authority

##### CDIAC Nbr

2001-0153

##### Principal Amt

10,380,000

#### B. DELINQUENCY

##### Rate(%)

2.25  
3.15

#### C. TEETER PLAN

##### Teeter Plan Participant

No  
No

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-21-01	\$3,830,000	San Marcos Unified School District CFD No 2 San Diego CDIAC Number: 2001-0152 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-16 Serial	4.433 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,830,000	0	0	0	100.00
01/02	3,650,000	0	0	0	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.12
1.94

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos School Financing Authority	2001-0153	10,380,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-01-98	\$9,675,000	Manteca Financing Authority San Joaquin CDIAC Number: 1998-1885 Revenue bond (Pool) Redevelopment, multiple purposes	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) MBIA (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	10-01-26 Comb	5.129 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	9,530,000	0	0	0
01/02	9,460,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Manteca Redevelopment Agency	1998-1883	2,565,000	0.00
Purchase	Manteca Redevelopment Agency	1998-1884	7,110,000	0.00

#### G. MISCELLANEOUS

The reserve fund is held by the Manteca RDA for the benefit of the Authority bondholders. The reserve requirement for debt secured by the Manteca RDA project Area #1 is \$394,410. The reserve requirements for debt secured by the Manteca RDA project Area #2 is \$171,498. The reserve requirement for all debt issued by Manteca RDA (ignoring which project area is securing the debt) is \$1,492,460. The amount held in reserve by the Agency's third-party trustee exceeded all these calculations on June 30, 2002.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-01-98	\$2,565,000	Manteca Redevelopment Agency San Joaquin CDIAC Number: 1998-1883 Tax allocation bond Redevelopment, multiple purposes No 2	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) MBIA (TR) US Bank Corp Trust (UW) Manteca FA	10-01-26 Comb	5.021 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,455,000	171,498	0	180,523	0.00
01/02	2,405,000	171,498	0	174,214	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Manteca Financing Authority	1998-1885	9,675,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-01-98	\$7,110,000	Manteca Redevelopment Agency San Joaquin CDIAC Number: 1998-1884 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) MBIA (TR) US Bank Corp Trust (UW) Manteca FA	10-01-26 Comb	5.188 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	7,075,000	1,322,625	0	1,354,096	0.00
01/02	7,055,000	1,322,625	0	1,353,692	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Manteca Financing Authority	1998-1885	9,675,000

#### E. MISCELLANEOUS

Reserve funds also covers two prior series party bonds.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-97	\$9,590,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1997-0081 Revenue bond (Pool) Multiple capital improvements, public works Spanos Park Series A Refunding	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) First Trust of CA (UW) Sutro & Co	09-02-16 Comb	6.226 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	8,115,000	799,356	0	812,881
01/02	6,670,000	788,963	0	788,964

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes	09-02-2016	0	25,223

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Bank	4,090
Consultant	13,765

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Stockton Public Financing Authority CFD No 90-4	1997-0825	17,890,000	0.00
Purchase	Stockton	1997-0826	7,055,000	0.00
Purchase	Stockton Public Financing Authority	1997-0828	15,355,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-97	\$15,355,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1997-0828 Revenue bond (Pool) Multiple capital improvements, public works Spanos Park Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Sutro & Co	09-02-16 Comb	6.226 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	13,335,000	1,365,880	0	1,401,334
01/02	11,045,000	1,365,880	0	1,370,553

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes	09-02-2016	0	63,562

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Bank	4,090
Consultant	13,765

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Stockton Public Financing Authority CFD No 90-4	1997-0825	17,890,000	0.00
Purchase	Stockton	1997-0826	7,055,000	0.00

#### G. MISCELLANEOUS

Investment Commission Contracts is 5 basis points.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-97	\$17,890,000	Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Number: 1997-0825 Limited tax obligation bond Multiple capital improvements, public works Spanos Park Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stockton PFA	09-02-16 Serial	6.125 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	14,840,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
4.90

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1997-0828	15,355,000
Stockton Public Financing Authority	1997-0081	9,590,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-97	\$7,055,000	Stockton San Joaquin CDIAC Number: 1997-0826 Special assessment bond Multiple capital improvements, public works Spanos Park ReAD 91-R Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stockton PFA	09-02-16 Serial	6.125 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	6,690,000	0	0	0	17.91
01/02	3,530,000	0	0	0	17.91

#### B. DELINQUENCY

<u>Rate(%)</u>
0.35
0.26

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1997-0828	15,355,000
Stockton Public Financing Authority	1997-0081	9,590,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-20-98	\$15,670,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1998-0274 Revenue bond (Pool) Multiple capital improvements, public works Arch Rd & Stockton Airport Bus Pk AD	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Westhoff Cone	09-02-20 Comb	5.645 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	13,495,000	0	0	0
01/02	12,105,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes	09-02-2020	0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Bank	3,170
Consultant	4,375

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Stockton	1998-0271	7,890,000	0.00
Purchase	Stockton	1998-0272	2,840,000	0.00
Purchase	Stockton	1998-0273	4,810,000	0.00

#### G. MISCELLANEOUS

Reserve fund balances are secured by Letter of Credit.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-19-98	\$7,890,000	Stockton San Joaquin CDIAC Number: 1998-0271 Special assessment bond Multiple capital improvements, public works Airport Bus Prk AD No 84-1 Phase IV Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-13 Serial	5.621 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	6,555,000	0	0	0	50.77
01/02	5,795,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	15,670,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-19-98	\$2,840,000	Stockton San Joaquin CDIAC Number: 1998-0272 Special assessment bond Multiple capital improvements, public works Airport Bus Park AD No 84-1 Phase V Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-20 Serial	6.095 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,270,000	0	0	0	18.28
01/02	2,225,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	15,670,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-19-98	\$4,810,000	Stockton San Joaquin CDIAC Number: 1998-0273 Special assessment bond Multiple capital improvements, public works Arch Rd Indus Pk AD No 84-2 Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-18 Serial	5.787 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	4,350,000	0	0	0	30.95
01/02	4,035,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.04
0.61

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	15,670,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-05-97	\$11,920,000	Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Number: 1997-0921 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien AD No 87-3 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall Hill (EN) MBIA (TR) First Trust of CA (UW) Stone & Youngberg	09-02-11 Comb	5.107 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	9,210,000	1,192,000	0	1,265,880

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

Teeter Plan  
Participant

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>

#### E. PROFESSIONAL SERVICE FEE

(Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Tracy	1997-0424	14,925,000	0.00
Purchase	Tracy Operating Partnership Joint Powers Agency	1997-1157	4,980,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-05-97	\$4,980,000	Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Number: 1997-1157 Revenue bond (Pool) Multiple capital improvements, public works Jr Lien AD No 87-3 Refunding	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) Stone & Youngberg	09-02-11 Comb	6.353 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	3,850,000	498,000	0	529,736
01/02	3,460,000	498,000	0	544,062

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-03-97	\$14,925,000	Tracy San Joaquin CDIAC Number: 1997-0424 Special assessment bond Water supply, storage, distribution AD No 87-3 Refunding	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) Tracy Oper Ptrs JPA	09-02-11 Serial	7.486 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	11,915,000	0	0	0	100.00
01/02	10,775,000	0	0	0	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.34
0.96

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Agency	1997-0921	11,920,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-09-99	\$10,955,000	Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Number: 1999-1603 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-22 Comb	5.361 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	10,310,000	860,440	0	873,325
01/02	9,970,000	860,440	0	886,046

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Bank	12,500
Consultant	8,606

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Tracy Operating Partnership Joint Powers Agency	1999-1604	545,000	0.00
Purchase	Tracy	1999-1605	10,545,000	0.00

#### G. MISCELLANEOUS

The Reserve Fund balance represents a cash balance of \$468,633.47 the remainder is covered by a Surety Policy of \$417,413.

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-09-99	\$545,000	Tracy Operating Partnership Joint Powers Agency San Joaquin CDIAC Number: 1999-1604 Revenue bond (Pool) Multiple capital improvements, public works Jr Series B	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-02-22 Comb	5.925 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	510,000	52,444	0	55,576
01/02	490,000	52,444	0	57,128

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-09-99	\$10,545,000	Tracy San Joaquin CDIAC Number: 1999-1605 Special assessment bond Multiple capital improvements, public works I-205 ReAD Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Tracy Oper Ptrs JPA	09-02-22 Serial	6.972 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	10,030,000	10,545,000	0	0	100.00
01/02	9,745,000	0	0	0	100.00

#### B. DELINQUENCY

Rate(%)

8.37

8.61

#### C. TEETER PLAN

Teeter Plan  
Participant

Yes

Yes

#### D. AUTHORITY

##### Issuing Authority

Tracy Operating Partnership Joint Powers Agency

##### CDIAC Nbr

1999-1603

##### Principal Amt

10,955,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-11-00	\$28,905,000	San Luis Obispo County Financing Authority San Luis Obispo CDIAC Number: 2000-1466 Revenue bond (Pool) Seismic safety, improvements, repairs Lopez Dam	S:AAA M:Aaa   Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) US Bank Corp Trust (UW) Morgan Stanley	08-01-30 Comb	5.4 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	28,905,000	1,051,688	0	1,051,688
01/02	28,905,000	1,051,688	0	1,051,688

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
674,866
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Arbitrage Calc	1,500
Trustee	4,070

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	San Luis Obispo County Flood Control & Water Conservation District	2000-1378	13,200,000	0.00
Purchase	San Luis Obispo County Flood Control & Water Conservation District	2000-1465	15,705,000	0.00

#### G. MISCELLANEOUS

Investment Contracts: The remaining proceeds are invested in money market mutual funds and US Treasury issues.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-11-00	\$13,200,000	San Luis Obispo County Flood Control & Water Conservation District San Luis Obispo CDIAC Number: 2000-1378 General obligation bond Seismic safety, improvements, repairs Zone 3	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) US Bank Corp Trust (UW) San Luis Obispo Co FA	08-01-30 Comb	5.399 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	13,200,000	0	0	0	0.00
01/02	13,200,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Luis Obispo County Financing Authority	2000-1466	28,905,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-11-00	\$15,705,000	San Luis Obispo County Flood Control & Water Conservation District San Luis Obispo CDIAC Number: 2000-1465 Certificates of participation/leases Seismic safety, improvements, repairs	S:AAA M:Aaa   Ins	Neg	(BC) Fulbright & Jaworski (FA) Public Financial (EN) MBIA (TR) US Bank Corp Trust (UW) San Luis Obispo Co FA	08-01-30 Comb	5.4 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	15,705,000	1,051,688	0	1,051,688	0.00
01/02	15,705,000	1,051,688	0	1,051,688	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Luis Obispo County Financing Authority	2000-1466	28,905,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-17-99	\$31,720,000	South San Francisco Capital Improvements Financing Authority San Mateo CDIAC Number: 1998-1918 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:A    Ins	Neg	(BC) Jones Hall (EN) ACA (TR) US Bank Corp Trust (UW) A G Edwards	09-01-18 Comb	4.946 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	31,455,000	3,099,750	0	3,160,320
01/02	30,880,000	3,099,750	0	3,118,489

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Trustee	3,378
Administration	1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	South San Francisco Redevelopment Agency	1999-0207	28,045,000	3,378.00
Purchase	South San Francisco Redevelopment Agency	1999-0208	3,675,000	1,000.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-17-99	\$28,045,000	South San Francisco Redevelopment Agency San Mateo CDIAC Number: 1999-0207 Tax allocation bond Redevelopment, multiple purposes Gateway Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) S San Francisco CIFA	09-01-18 Serial	4.86 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	27,910,000	0	0	2,851,399	0.00
01/02	27,470,000	2,796,750	0	2,813,657	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South San Francisco Capital Improvements Financing Authority	1998-1918	31,720,000

#### E. MISCELLANEOUS

Delinquency information not reported.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-17-99	\$3,675,000	South San Francisco Redevelopment Agency San Mateo CDIAC Number: 1999-0208 Tax allocation bond Multifamily housing Housing Set-Aside	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) S San Francisco CIFA	09-01-18 Serial	4.827 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,545,000	0	0	308,921	0.00
01/02	3,410,000	303,000	0	304,832	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South San Francisco Capital Improvements Financing Authority	1998-1918	31,720,000

#### E. MISCELLANEOUS

Delinquency information not reported.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$895,000	Santa Cruz County Public Financing Authority Santa Cruz CDIAC Number: 1999-1413 Revenue bond (Pool) Water supply, storage, distribution	NR	Neg	(BC) Robert M Haight (TR) BNY Western Trust (UW) Mark Pressman	09-02-19 Serial	5.194 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	845,000	44,750	15,775	48,578
01/02	785,000	44,750	39,385	45,396

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Financial Advisor	500
Administration	3,330

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Santa Cruz County	1999-1411	266,000	1,065.00
Purchase	Santa Cruz County	1999-1412	135,000	533.00
Purchase	Santa Cruz County	1999-1414	440,535	1,732.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$266,000	Santa Cruz County Santa Cruz CDIAC Number: 1999-1411 Special assessment bond Water supply, storage, distribution Place De Mer ReAD Refunding	NR	Neg	(BC) Robert M Haight (TR) BNY Western Trust (UW) Santa Cruz Co PFA	09-02-07 Serial	5.847 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	0	0	0	0	0.00
01/02	211,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Cruz County Public Financing Authority	1999-1413	895,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$135,000	Santa Cruz County Santa Cruz CDIAC Number: 1999-1412 Special assessment bond Water supply, storage, distribution Sand Dollar Beach ReAD Refunding	NR	Neg	(BC) Robert M Haight (TR) BNY Western Trust (UW) Santa Cruz Co PFA	09-02-08 Serial	5.903 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	0	0	0	0	0.00
01/02	114,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Cruz County Public Financing Authority	1999-1413	895,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$440,535	Santa Cruz County Santa Cruz CDIAC Number: 1999-1414 Special assessment bond Water supply, storage, distribution Sunset Beach AD	NR	Neg	(BC) Robert M Haight (TR) BNY Western Trust (UW) Santa Cruz Co PFA	09-02-19 Serial	6.331 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	0	0	0	0	0.00
01/02	417,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Cruz County Public Financing Authority	1999-1413	895,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-22-98	\$10,570,000	Dixon Public Financing Authority Solano CDIAC Number: 1998-0014 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series A Refunding	M:Aaa    Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) MBIA (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Comb	4.87 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	9,165,000	849,355	124	865,916
01/02	9,280,000	849,355	1	853,435

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Administration	880

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Dixon Public Financing Authority	1998-0015	18,600,000	0.00
Purchase	Dixon	1998-0016	6,847,053	0.00
Purchase	Dixon	1998-0017	20,997,433	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-22-98	\$18,600,000	Dixon Public Financing Authority Solano CDIAC Number: 1998-0015 Revenue bond (Pool) Multiple capital improvements, public works Jr Lien Series B Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Comb	5.605 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	17,350,000	1,450,000	3	1,538,509
01/02	16,775,000	1,450,000	0	1,516,297

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
Yes		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u> Administration	880

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-22-98	\$6,847,053	Dixon Solano CDIAC Number: 1998-0016 Special assessment bond Multiple capital improvements, public works West A St AD Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Dixon (UW) Dixon PFA	09-02-14 Serial	6.865 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	6,245,000	0	0	0	24.50
01/02	5,960,000	0	0	0	24.50

#### B. DELINQUENCY

<u>Rate(%)</u>
13.10
12.03

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	1998-0014	10,570,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-22-98	\$20,997,433	Dixon Solano CDIAC Number: 1998-0017 Special assessment bond Multiple capital improvements, public works North First St AD Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Dixon (UW) Dixon PFA	09-02-20 Serial	6.821 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	19,970,000	0	0	0	75.50
01/02	19,480,000	0	0	0	75.50

#### B. DELINQUENCY

<u>Rate(%)</u>
3.97
2.53

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	1998-0014	10,570,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-11-01	\$1,700,000	Riverbank Public Financing Authority Stanislaus CDIAC Number: 2000-1945 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Cameron Weist (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-15-21 Comb	6.317 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	1,700,000	153,000	0	153,000
01/02	1,510,000	170,000	0	170,191

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
119,207
85,207

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Trustee	5,500
Consultant	4,132

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Riverbank	1991-0588	1,605,000	0.00
Purchase	Riverbank	1991-1420	2,217,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-11-91	\$1,605,000	Riverbank Stanislaus CDIAC Number: 1991-0588 Special assessment bond Multiple capital improvements, public works AD No 1991-1	NR	Neg	(BC) Orrick Herrington (FA) First CA Regnl Sec (UW) Riverbank PFA	Serial	9.75 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	840,000	0	0	0	100.00
01/02	740,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
1.50
5.57

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverbank Public Financing Authority	2000-1945	1,700,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-14-92	\$2,217,000	Riverbank Stanislaus CDIAC Number: 1991-1420 Special assessment bond Multiple capital improvements, public works AD 1991-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First CA Cap Mrkts (UW) Riverbank PFA	Serial	9.269 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	505,000	0	0	0	100.00
01/02	208,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
15.40
23.15

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverbank Public Financing Authority	2000-1945	1,700,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$5,315,000	Waterford Public Financing Authority Stanislaus CDIAC Number: 1996-1184 Revenue bond (Pool) Multiple capital improvements, public works ReAD Nos 1991-1&3, 1992-2,4,5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Pacific Genesis	09-15-27 Comb	8.95 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	4,870,000	530,000	0	487,000
01/02	4,345,000	434,500	0	434,500

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	15,013

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Waterford	1996-1211	394,000	2,088.00
Purchase	Waterford	1996-1212	156,000	1,571.00
Purchase	Waterford	1996-1213	218,000	870.00
Purchase	Waterford	1996-1214	944,000	3,124.00
Purchase	Waterford	1996-1215	509,000	2,303.00
Purchase	Waterford	1996-1216	2,564,000	0.00
Loan	Waterford		2,564,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$394,000	Waterford Stanislaus CDIAC Number: 1996-1211 Special assessment bond Multiple capital improvements, public works ReAD 1991-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	8.95 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	344,000	0	0	0	0.00
01/02	230,050	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	1996-1184	5,315,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$156,000	Waterford Stanislaus CDIAC Number: 1996-1212 Special assessment bond Multiple capital improvements, public works ReAD 1991-3 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	8.95 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	131,000	0	0	0	0.00
01/02	58,926	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	1996-1184	5,315,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$218,000	Waterford Stanislaus CDIAC Number: 1996-1213 Special assessment bond Multiple capital improvements, public works ReAD 1992-2 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	8.95 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	107,000	0	0	0	0.00
01/02	24,756	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	1996-1184	5,315,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$944,000	Waterford Stanislaus CDIAC Number: 1996-1214 Special assessment bond Multiple capital improvements, public works ReAD 1992-4 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	8.95 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	885,000	0	0	0	0.00
01/02	164,398	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
6.15
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	1996-1184	5,315,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$509,000	Waterford Stanislaus CDIAC Number: 1996-1215 Special assessment bond Multiple capital improvements, public works ReAD 1992-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	8.95 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	475,000	0	0	0	0.00
01/02	445,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
1.25

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	1996-1184	5,315,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-14-97	\$4,200,000	Waterford Public Financing Authority Stanislaus CDIAC Number: 1996-1727 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Pacific Genesis	09-15-26 Comb	7.448 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	3,150,000	420,000	0	315,000
01/02	3,020,000	302,000	0	302,000

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	
Trustee	19,187

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Waterford	1996-1728	1,950,000	7,609.00
Purchase	Waterford	1996-1729	270,000	2,477.00
Purchase	Waterford	1996-1730	408,000	1,837.00
Loan	Waterford		1,152,000	0.00

#### G. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-14-97	\$1,950,000	Waterford Stanislaus CDIAC Number: 1996-1728 Special assessment bond Multiple capital improvements, public works ReAD No 1991-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	8.95 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,485,000	0	0	0	0.00
01/02	1,188,830	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
34.14
7.85

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	1996-1727	4,200,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-14-97	\$270,000	Waterford Stanislaus CDIAC Number: 1996-1729 Special assessment bond Street construction and improvements ReAD No 1991-7 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	8.95 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	205,000	0	0	0	0.00
01/02	84,745	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
82.13
13.31

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	1996-1727	4,200,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-14-97	\$408,000	Waterford Stanislaus CDIAC Number: 1996-1730 Special assessment bond Multiple capital improvements, public works ReAD No 1993-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	8.95 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	290,000	0	0	0	0.00
01/02	198,214	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
47.73
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	1996-1727	4,200,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$9,785,000	Davis Public Facilities Financing Authority Yolo CDIAC Number: 1999-1595 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 1990-1, 2, 3, 4 and 5	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Project Fin Assoc (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-29 Comb	5.743 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	9,785,000	555,243	0	566,094
01/02	9,785,000	555,243	0	558,600

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Davis CFD No 1990-5	1999-1596	514,072	0.00
Purchase	Davis CFD No 1990-4	1999-1597	3,008,173	0.00
Purchase	Davis CFD No 1990-1	1999-1598	634,472	0.00
Purchase	Davis CFD No 1990-2	1999-1599	3,518,430	0.00
Purchase	Davis CFD No 1990-3	1999-1600	2,109,853	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$514,072	Davis CFD No 1990-5 Yolo CDIAC Number: 1999-1596 Limited tax obligation bond Multiple capital improvements, public works W Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	9,785,000	555,243	0
01/02	514,072	555,243	0

#### D. AUTHORITY

##### Issuing Authority

Davis Public Facilities Financing Authority

##### CDIAC Nbr

1999-1595

##### Principal Amt

9,785,000

#### B. DELINQUENCY

##### Rate(%)

0.55  
0.96

#### C. TEETER PLAN

##### Teeter Plan Participant

Yes  
Yes

#### E. MISCELLANEOUS

CFD's 1 thru 5 are combined Parity Bonds.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$3,008,173	Davis CFD No 1990-4 Yolo CDIAC Number: 1999-1597 Limited tax obligation bond Multiple capital improvements, public works S Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	9,785,000	555,243	0
01/02	3,008,173	555,243	0

#### D. AUTHORITY

##### Issuing Authority

Davis Public Facilities Financing Authority

##### CDIAC Nbr

1999-1595

##### Principal Amt

9,785,000

#### B. DELINQUENCY

##### Rate(%)

0.55  
0.96

#### C. TEETER PLAN

##### Teeter Plan Participant

Yes  
Yes

#### E. MISCELLANEOUS

CFD's 1 thru 5 are combined Parity Bonds.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$634,472	Davis CFD No 1990-1 Yolo CDIAC Number: 1999-1598 Limited tax obligation bond Multiple capital improvements, public works E Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	9,785,000	555,243	0
01/02	634,472	555,243	0

<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
566,094	100.00
558,600	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.55
0.96

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Davis Public Facilities Financing Authority

##### CDIAC Nbr

1999-1595

##### Principal Amt

9,785,000

#### E. MISCELLANEOUS

CFD's 1 thru 5 are combined Parity Bonds.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$3,518,430	Davis CFD No 1990-2 Yolo CDIAC Number: 1999-1599 Limited tax obligation bond Multiple capital improvements, public works E Davis-Mace Ranch Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	9,785,000	555,243	0
01/02	3,518,430	555,243	0

<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
566,094	100.00
558,600	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.55
0.96

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Davis Public Facilities Financing Authority

##### CDIAC Nbr

1999-1595

##### Principal Amt

9,785,000

#### E. MISCELLANEOUS

CFD's 1 thru 5 are combined Parity Bonds.





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$2,109,853	Davis CFD No 1990-3 Yolo CDIAC Number: 1999-1600 Limited tax obligation bond Multiple capital improvements, public works N Central Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	9,785,000	555,243	0	566,094	100.00
01/02	2,109,853	555,243	0	558,600	100.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.55
0.96

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

##### Issuing Authority

Davis Public Facilities Financing Authority

##### CDIAC Nbr

1999-1595

##### Principal Amt

9,785,000

#### E. MISCELLANEOUS

CFD's 1 thru 5 are combined Parity Bonds.

## 2002 MARKS-ROOS FISCAL STATUS REPORT



<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-99	\$32,225,000	West Sacramento Financing Authority Yolo CDIAC Number: 1998-2104 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 8 & 9	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-29 Comb	5.369 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	32,225,000	0	0	0
01/02	31,725,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	6,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	West Sacramento CFD No 9	1998-2105	225,000	0.00
Purchase	West Sacramento CFD No 8	1998-2106	32,000,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-99	\$225,000	West Sacramento CFD No 9 Yolo CDIAC Number: 1998-2105 Limited tax obligation bond Multiple capital improvements, public works Staples	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Serial	7.108 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	225,000	18,845	0	18,954	0.00
01/02	220,000	18,845	0	18,927	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	1998-2104	32,225,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-99	\$32,000,000	West Sacramento CFD No 8 Yolo CDIAC Number: 1998-2106 Limited tax obligation bond Multiple capital improvements, public works Southport Industrial Pk Refunding	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Comb	5.409 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	32,000,000	2,378,268	0	2,378,268	0.00
01/02	32,000,000	2,991,548	0	2,378,276	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.15

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	1998-2104	32,225,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-03-96	\$11,195,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-0285 Revenue bond (Pool) Redevelopment, multiple purposes Series A5 Clovis CDA & Berkeley RDA Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (EN) FSA (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	5.687 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	9,740,000	95,319	0	0
01/02	9,335,000	95,319	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Clovis Community Development Agency	1996-0231	9,430,000	0.00
Purchase	Clovis Community Development Agency	1996-0232	1,890,000	0.00
Purchase	Association of Bay Area Governments	1996-0286	4,245,000	0.00
Purchase	Berkeley Redevelopment Agency	1996-0444	4,120,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-03-96	\$4,245,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-0286 Revenue bond (Pool) Redevelopment, multiple purposes Series B5 Clovis CDA & Berkeley RDA State Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	6.775 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	3,750,000	38,933	0	176,950
01/02	3,590,000	38,933	0	108,489

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-02-96	\$9,430,000	Clovis Community Development Agency Fresno CDIAC Number: 1996-0231 Tax allocation bond Redevelopment, multiple purposes Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) ABAG	12-01-17 Serial	6.03 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	8,185,000	705,409	0	785,077	0.00
01/02	7,880,000	705,409	0	785,077	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

##### Issuing Authority

Association of Bay Area Governments

##### CDIAC Nbr

1996-0285

##### Principal Amt

11,195,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-02-96	\$1,890,000	Clovis Community Development Agency Fresno CDIAC Number: 1996-0232 Tax allocation bond Redevelopment, multiple purposes Herndon Ave Federally Taxable	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) ABAG	12-01-25 Serial	6.341 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
00/01	1,755,000	132,057	0
01/02	1,715,000	132,057	0

#### D. AUTHORITY

##### Issuing Authority

Association of Bay Area Governments

##### CDIAC Nbr

1996-0285

##### Principal Amt

11,195,000

#### B. DELINQUENCY

##### Rate(%)

0.00  
0.00

#### C. TEETER PLAN

##### Teeter Plan Participant

No  
No

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-02-96	\$4,120,000	Berkeley Redevelopment Agency Alameda CDIAC Number: 1996-0444 Tax allocation bond Redevelopment, multiple purposes West Berkeley Refunding	NR	Neg	(BC) Webster & Anderson (FA) Project Fin Assoc (TR) State Street Bank CA (UW) ABAG	12-01-12 Serial	5.942 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,550,000	370,800	0	422,423	0.00
01/02	3,330,000	370,800	0	421,884	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-0285	11,195,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-10-97	\$19,870,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-1255 Revenue bond (Pool) Redevelopment, multiple purposes CA RDA Pool Series A6	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	5.303 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	18,165,000	167,152	0	0
01/02	17,550,000	167,152	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Association of Bay Area Governments	1996-1256	7,845,000	0.00
Purchase	Covina Public Finance Authority	1997-1111	1,995,000	0.00
Purchase	Tulare Redevelopment Agency	1997-1116	3,255,000	0.00
Purchase	Sonoma Community Development Agency	1997-1120	2,885,000	0.00
Purchase	Brea Redevelopment Agency	1997-1187	14,965,000	0.00
Purchase	Ojai Redevelopment Agency	1997-1292	4,615,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-10-97	\$7,845,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-1256 Revenue bond (Pool) Redevelopment, multiple purposes CA RDA Pool Series B6	NR	Neg	(BC) Jones Hall (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	6.11 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	7,190,000	65,994	0	288,762
01/02	6,950,000	65,994	0	294,536

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>
<u>Type of Service</u>	

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
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#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-10-97	\$1,995,000	Covina Public Finance Authority Los Angeles CDIAC Number: 1997-1111 Tax allocation bond Redevelopment, multiple purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Western Trust (UW) ABAG	12-01-22 Serial	5.854 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,855,000	0	0	135,545	0.00
01/02	1,805,000	0	0	134,259	0.00

#### B. DELINQUENCY

Rate(%)

0.00  
0.00

#### C. TEETER PLAN

Teeter Plan  
Participant

No  
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	19,870,000

#### E. MISCELLANEOUS

No Tax information reported.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-10-97	\$3,255,000	Tulare Redevelopment Agency Tulare CDIAC Number: 1997-1116 Tax allocation bond Redevelopment, multiple purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) First Trust of WA (UW) ABAG	12-01-25 Serial	5.745 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,865,000	0	0	284,776	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	19,870,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-10-97	\$2,885,000	Sonoma Community Development Agency Sonoma CDIAC Number: 1997-1120 Tax allocation bond Redevelopment, multiple purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Western Trust (UW) ABAG	12-01-22 Serial	5.854 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	2,825,000	194,463	0	195,651	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	19,870,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-10-97	\$14,965,000	Brea Redevelopment Agency Orange CDIAC Number: 1997-1187 Tax allocation bond Redevelopment, multiple purposes Area C Sr Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) BNY Western Trust (UW) ABAG	12-01-25 Comb	5.728 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	13,655,000	1,191,664	0	1,224,066	10.00
01/02	13,180,000	1,191,664	0	1,224,066	10.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	19,870,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-10-97	\$4,615,000	Ojai Redevelopment Agency Ventura CDIAC Number: 1997-1292 Tax allocation bond Redevelopment, multiple purposes Downtown Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (TR) BNY Western Trust (UW) ABAG	12-01-21 Serial	5.95 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	4,165,000	315,124	0	345,230	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	19,870,000

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$25,000,000	Association of Bay Area Governments Multiple CDIAC Number: 1997-1216 Revenue bond (Pool) K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (EN) FSA (TR) First Trust of CA (UW) PaineWebber	09-01-27 Comb	5.141 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	23,495,000	1,765,480	0	1,765,480
01/02	22,925,000	1,765,480	0	1,765,494

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Fairfield-Suisun Unified School District CFD No 5	1997-1211	8,350,000	0.00
Purchase	Fairfield-Suisun Unified School District CFD No 4	1997-1212	1,855,000	0.00
Purchase	Fairfield-Suisun Unified School District CFD No 5	1997-1213	5,380,000	0.00
Purchase	Fairfield-Suisun Unified School District CFD No 1	1997-1214	4,215,000	0.00
Purchase	Fairfield-Suisun Unified School District CFD No 2	1997-1215	3,470,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$8,350,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 1997-1211 Limited tax obligation bond K-12 school facility Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-27 Serial	9.986 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	8,010,000	0	0	0	0.00
01/02	7,880,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1997-1216	25,000,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$1,855,000	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Number: 1997-1212 Limited tax obligation bond K-12 school facility Lawler Ranch Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-22 Serial	6.288 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	1,882,885	0	0	0	0.00
01/02	1,715,000	0	0	0	0.00

#### B. DELINQUENCY

Rate(%)

0.00  
0.00

#### C. TEETER PLAN

Teeter Plan  
Participant

Yes  
Yes

#### D. AUTHORITY

##### Issuing Authority

Association of Bay Area Governments

##### CDIAC Nbr

1997-1216

##### Principal Amt

25,000,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$5,380,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 1997-1213 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-22 Serial	6.288 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	5,445,149	0	0	0	0.00
01/02	4,970,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1997-1216	25,000,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$4,215,000	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 1997-1214 Limited tax obligation bond K-12 school facility Suisun City Schools Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-23 Serial	6.297 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	4,252,246	0	0	0	0.00
01/02	3,939,977	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1997-1216	25,000,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$3,470,000	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 1997-1215 Limited tax obligation bond K-12 school facility Rancho Solano Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-18 Serial	6.266 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,499,258	0	0	0	0.00
01/02	3,085,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1997-1216	25,000,000

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-22-98	\$23,025,000	Association of Bay Area Governments Multiple CDIAC Number: 1998-0554 Revenue bond (Pool) Multiple capital improvements, public works Coastside Co WD, Fort Bragg, Rialto ! Refunding	S:AAA    Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-21 Comb	5.11 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	18,300,000	2,102,375	0	2,102,375
01/02	16,500,000	2,102,375	0	2,102,375

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Coastside Co WD		2,855,000	0.00
Loan	Fort Bragg		770,000	0.00
Loan	Rialto		7,220,000	0.00
Loan	San Bernardino MWD		8,610,000	0.00
Loan	Stinson Beach Co WD		1,140,000	0.00
Loan	W San Bernardino Co		2,430,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-23-98	\$4,640,000	Association of Bay Area Governments Multiple CDIAC Number: 1998-2129 Revenue bond (Pool) Multiple capital improvements, public works Big Bear Area Reg Wstw Agy, Stinson !	S:AAA    Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-28 Comb	4.9 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	4,205,000	419,558	0	419,558
01/02	3,975,000	419,558	0	419,558

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Big Bear Area Reg Ws		2,740,000	0.00
Loan	Stinson Beach Co WD		600,000	0.00
Loan	United WaterCns Dis		1,300,000	0.00

#### G. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$15,110,000	Association of Bay Area Governments Multiple CDIAC Number: 2001-1382 Public lease revenue bond Multiple capital improvements, public works Antioch, Cypress, Half Moon Bay & Marysville Refunding	S:AAA    Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) Wells Fargo Bank (UW) Sutro & Co	07-01-31 Comb	4.908 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	15,110,000	1,223,417	0	1,251,893

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
357,592

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Antioch		6,300,000	0.00
Loan	Cypress		5,505,000	0.00
Loan	Half Moon Bay		580,000	0.00
Loan	Marysville		2,725,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-01	\$14,355,000	Association of Bay Area Governments Multiple CDIAC Number: 2001-2111 Public lease revenue bond Multiple capital improvements, public works Grass Valley, Hayward, Solana Beach & S Lake Tahoe Refunding	S:AAA     Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) Wells Fargo Bank (UW) Sutro & Co	12-01-25 Comb	4.629 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	14,355,000	1,019,618	0	1,019,621

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
496,620

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Grass Valley		2,005,000	0.00
Loan	Hayward		7,475,000	0.00
Loan	S Lake Tahoe		1,410,000	0.00
Loan	Solana Beach		3,465,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-23-98	\$6,440,000	California Community College Financing Authority Multiple CDIAC Number: 1998-0113 Public lease revenue bond College, university facility Gavilan Jt CCD/Sonoma Co Jr CCD Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Trust Co of CA (UW) Sutro & Co	09-01-23 Comb	4.823 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	5,250,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
316,070

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Gavilan Jt CCD		3,225,000	0.00
Loan	Sonoma Co Jr CD		3,215,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-11-98	\$37,665,000	California Community College Financing Authority Multiple CDIAC Number: 1998-2154 Public lease revenue bond College, university housing Mira Costa CCD, San Jose-Evergreen CCD ! Refunding	S:AAA M:Aaa    Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Trust Co of CA (UW) Sutro & Co	10-01-24 Comb	4.736 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	34,390,000	2,929,741	2,181,849	2,929,741

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
1,049,501

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Grossmont-Cuyamaca C		9,705,000	0.00
Loan	Miracosta CCD		7,285,000	0.00
Loan	Palomar CCD		7,480,000	0.00
Loan	San Jose/Evergreen C		7,570,000	0.00
Loan	Southwestern CCD		4,460,000	0.00
Loan	W Vly-Mission CCD		1,165,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-20-99	\$7,245,000	California Statewide Communities Development Authority Multiple CDIAC Number: 1999-1771 Revenue bond (Pool) Multiple capital improvements, public works Cambria CSD and Hanford Refunding	S:AAA     Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-29 Comb	5.685 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	7,120,000	521,813	0	521,813
01/02	6,990,000	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0
129,120

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
No		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only) Type of Service</u>	<u>Service Amount(\$)</u>
Trustee	5,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Cambria CSD		2,245,000	324.74
Loan	Hanford		5,000,000	723.26

#### G. MISCELLANEOUS

Reserve funds are secured by Surety Bond.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-25-01	\$12,495,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2001-1547 Revenue bond (Pool) Multiple capital improvements, public works Calistoga, Pacific Grove, Pacifica & United Water Conservation Dist Refunding	S:AAA	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-31 Comb	5.117 TIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	12,495,000	177,338	0	177,338

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
237,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>
		0	0

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Loan	Calistoga		3,500,000	525.00
Loan	Pacific Grove		1,475,000	221.25
Loan	Pacifica		4,970,000	745.50
Loan	United WaterCns Dis		2,550,000	382.50

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-20-97	\$47,951,524	Golden West Schools Financing Authority Multiple CDIAC Number: 1997-1074 Revenue bond (Pool) K-12 school facility Simi Vly USD, Whisman SD, Fresno USD Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) US Bank Corp Trust (UW) Kinsell O'Neal	08-01-21 Serial	6.626 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	46,700,830	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Simi Valley Unified School District	1997-0917	6,131,757	0.00
Purchase	Whisman Elementary School District	1997-0918	14,821,025	0.00
Purchase	Fresno Unified School District	1997-0919	26,998,742	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-20-97	\$6,131,757	Simi Valley Unified School District Ventura CDIAC Number: 1997-0917 General obligation bond K-12 school facility Refunding	S:A	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-17 Serial	6.55 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	5,656,500	0	0	0	0.00
01/02	5,474,166	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	47,951,524

#### E. MISCELLANEOUS





## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-20-97	\$26,998,742	Fresno Unified School District Fresno CDIAC Number: 1997-0919 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-21 Serial	6.608 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	25,535,717	0	0	0	0.00
01/02	24,053,742	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
5.29
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	47,951,524

#### E. MISCELLANEOUS

Delinquency rate is 2.441% secured and 6.603% unsecured.



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-98	\$68,491,183	Golden West Schools Financing Authority Multiple CDIAC Number: 1998-0157 Revenue bond (Pool) K-12 school facility Downey USD, Greenfield UnESD, Oxnard ! Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA (TR) First Trust of CA (UW) Kinsell O'Neal	08-01-27 Serial	5.844 NIC

### AUTHORITY YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	70,011,636	0	0	0

#### B. ISSUANCE FEE

<u>Issuance Cost(\$)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount(\$)</u>	<u>Interest Earn.(\$)</u>

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE

<u>(Current Year Only)</u>	<u>Service Amount(\$)</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount(\$)</u>	<u>Current Yr. Admin Fees(\$)</u>
Purchase	Victor Valley Union High School District	1997-1805	30,158,731	0.00
Purchase	Downey Unified School District	1997-1806	9,680,256	0.00
Purchase	Western Placer Unified School District	1998-0155	15,052,284	0.00
Purchase	Oxnard Union High School District	1998-0156	10,199,913	0.00
Purchase	Greenfield Union Elementary School District (Kern Co)	1998-0158	3,400,000	0.00

#### G. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-98	\$30,158,731	Victor Valley Union High School District San Bernardino CDIAC Number: 1997-1805 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Dale Scott & Assoc (TR) State Street Bank CA (UW) Golden W Schools FA	08-01-20 Serial	5.883 TIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>
01/02	28,638,731	0	0

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	68,491,183

#### B. DELINQUENCY

<u>Rate(%)</u>
8.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Yes

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-98	\$15,052,284	Western Placer Unified School District Placer CDIAC Number: 1998-0155 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) State Street Bank CA (UW) Golden W Schools FA	08-01-18 Serial	5.814 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
01/02	15,478,411	0	0	0	0.00

#### B. DELINQUENCY

Rate(%)  
1.49

#### C. TEETER PLAN

Teeter Plan  
Participant  
Yes

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	68,491,183

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-98	\$3,400,000	Greenfield Union Elementary School District (Kern Co) Kern CDIAC Number: 1998-0158 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) State Street Bank CA (UW) Golden W Schools FA	08-01-16 Serial	5.689 NIC

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Authority Reserve Fund(%)</u>
00/01	3,060,000	0	0	0	0.00
01/02	3,195,000	0	0	0	0.00

#### B. DELINQUENCY

<u>Rate(%)</u>
0.00
0.00

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
No
No

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	68,491,183

#### E. MISCELLANEOUS



## 2002 MARKS-ROOS FISCAL STATUS REPORT

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This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

## **APPENDIX B**

### **DRAW ON RESERVE/DEFAULT REPORTS**

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and from the Report of Final Sale and from sources considered to be reliable. The Commission is not liable for errors that are contained in these reports.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-29-92	\$2,500,000	Oroville Public Financing Authority Butte CDIAC Number: 1992-0391 Other bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) First CA Regnl Sec	Comb	7.95 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
10-13-99	03-15-99	Default	
10-18-99	09-15-99	Default	
09-29-00	09-15-00	Default	

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Oroville	Sandra Sato	(916) 538-2410
Oroville	Sandra Sato	(916) 538-2410
Oroville	Sandra Sato	(916) 538-2410

### C. MISCELLANEOUS

This is a continuing default situation. Payments due on March of 2000 as well as September 2000 have been missed. The Bonds are secured by the City of Oroville Assessment District No. 93-1. Full payment was not made on the Assessment Bonds because of defaults in assessment installment payments. The defaults are concentrated in two properties, the Buttes Subdivision Remainder Units II, III and IV and the Deer Creek Subdivision. Oroville has obtained foreclosure judgements against all property owners who are in default. A County Sheriff's foreclosure sale was held on October 30, 1997. A second sale was held on August 22, 2000. Unfortunately, there were no bidders at either of the two sales.





## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-22-92	\$1,140,000	Oroville Public Financing Authority Butte CDIAC Number: 1992-1583 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) First CA Cap Mrkts	Comb	7.689 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
10-13-99	03-15-99	Default	
10-15-99	09-15-99	Default	
09-29-00	09-15-00	Default	

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Oroville	Sandra Sato	(916) 538-2410
Oroville	Sandra Sato	(916) 538-2410
Oroville	Sandra Sato	(916) 538-2410

### C. MISCELLANEOUS

This is a continuing default situation. Payments due on March of 2000 as well as September 2000 have been missed. The Bonds are secured by the City of Oroville Assessment District No. 93-1. Full payment was not made on the Assessment Bonds because of defaults in assessment installment payments. The defaults are concentrated in two properties, the Buttes Subdivision Remainder Units II, III and IV and the Deer Creek Subdivision. Oroville has obtained foreclosure judgements against all property owners who are in default. A County Sheriff's foreclosure sale was held on October 30, 1997. A second sale was held on August 22, 2000. Unfortunately, there were no bidders at either of the two sales.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-18-98	\$12,600,000	Roddy Ranch Public Financing Authority Contra Costa CDIAC Number: 1998-1695 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Hargrove & Costanzo (UW) Pacific Genesis	08-15-09 Serial	9.227 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
05-29-01	02-15-01	Default	
03-14-02	04-18-01	Default	
05-16-02	04-18-01	Default	

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Chase Manhattan Bank	Frank Grippo	
JP Morgan Chase Bank	Frank Grippo	
JP Morgan Chase Bank	Frank Grippo	

### C. MISCELLANEOUS

2002 Default status report: The Trustee declared the Authority in default under the Indenture and the Additional Indentures (collectively, the "Indentures") for the Certificates and Bonds (collectively, the "Bonds") by sending notices of default on April 18, 2001. The Trustee conducted a Bondholders' meeting on June 20, 2001.

Attempting to negotiate a favorable treatment for the Bonds in the Developer's Chapter 11 plan. Meeting with the Developer's counsel, including its proposed Chapter 11 counsel, on April 4, 2002, and we are continuing to communicate with the Developer's Chapter 11 counsel on an ongoing basis. Although Trustee's counsel is taking the lead in this negotiation, any restructuring of the Bonds or recharacterization of the Bonds for federal income tax purposes will either be based on the holders' vote approving the modification in accordance with the Indentures and Chapter 11 law. We are negotiating with the IRS to structure a resolution of its concerns over the income tax exclusion on the Bonds in the context of the restructuring of the Bonds through the Chapter 11 process.

The Trustee is holding funds and accounts from the issuance of the 1998 Series A Certificates of Participation (COPs) aggregating the sum of \$35,769.71, an amount insufficient to pay the past due payments of interest and principal on the 1998 Series A COPs. The Trustee has had to engage litigation, restructuring and tax counsel and financial advisors in order to represent your interests. The Trustee intends to use these funds to pay the fees and expenses of its counsel and financial advisors.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-18-98	\$13,750,000	Roddy Ranch Public Financing Authority Contra Costa CDIAC Number: 1998-1971 Public enterprise revenue bond Multiple capital improvements, public works Golf Course Phase I Master Planned !	NR	Neg	(BC) Hargrove & Costanzo (TR) Dai-Ichi Kangyo (UW) Pacific Genesis	10-15-13 Comb	8.858 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

### B. CONTACT INFORMATION

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
05-29-01	04-15-01	Default		Chase Manhattan Bank	Frank Grippo	
11-03-01	10-15-01	Draw on Reserve	466,200	Chase Manhattan Bank	W B Dodge	(212) 946-3341
03-14-02	04-18-01	Default		JP Morgan Chase Bank	Frank Grippo	
05-17-02	04-18-01	Default		JP Morgan Chase Bank	Frank Grippo	

### C. MISCELLANEOUS

2002 Default status report: The Trustee declared the Authority in default under the Indenture and the Additional Indentures (collectively, the "Indentures") for the Certificates and Bonds (collectively, the "Bonds") by sending notices of default on April 18, 2001. The Trustee conducted a Bondholders' meeting on June 20, 2001.

Attempting to negotiate a favorable treatment for the Bonds in the Developer's Chapter 11 plan. Meeting with the Developer's counsel, including its proposed Chapter 11 counsel, on April 4, 2002, and we are continuing to communicate with the Developer's Chapter 11 counsel on an ongoing basis. Although Trustee's counsel is taking the lead in this negotiation, any restructuring of the Bonds or recharacterization of the Bonds for federal income tax purposes will either be based on the holders' vote approving the modification in accordance with the Indentures and Chapter 11 law. We are negotiating with the IRS to structure a resolution of its concerns over the income tax exclusion on the Bonds in the context of the restructuring of the Bonds through the Chapter 11 process.

The Trustee is holding funds and accounts from the issuance of the 1998 Series B Revenue Bonds aggregating the sum of \$114,375.73, an amount insufficient to pay the past due payments of interest and principal on the 1998 Series B Revenue Bonds. The Trustee has had to engage litigation, restructuring and tax counsel and financial advisors in order to represent your interests. The Trustee intends to use these funds to pay the fees and expenses of its counsel and financial advisors.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-20-99	\$6,000,000	Roddy Ranch Public Financing Authority Contra Costa CDIAC Number: 1999-1769 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Hargrove & Costanzo (TR) Dai-Ichi Kangyo (UW) Pacific Genesis	10-15-10 Comb	10.433 TIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
05-29-01	10-15-00	Default	
03-18-02	04-18-02	Default	
05-17-02	04-18-01	Default	

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Chase Manhattan Bank	Frank Grippo	
JP Morgan Chase Bank	Frank Grippo	
JP Morgan Chase Bank	Frank Grippo	

### C. MISCELLANEOUS

2002 Default status report: The Trustee declared the Authority in default under the Indenture and the Additional Indentures (collectively, the "Indentures") for the Certificates and Bonds (collectively, the "Bonds") by sending notices of default on April 18, 2001.

Attempting to negotiate a favorable treatment for the Bonds in the Developer's Chapter 11 plan. Meeting with the Developer's counsel, including its proposed Chapter 11 counsel, on April 4, 2002, and we are continuing to communicate with the Developer's Chapter 11 counsel on an ongoing basis. Although Trustee's counsel is taking the lead in this negotiation, any restructuring of the Bonds or recharacterization of the Bonds for federal income tax purposes will either be based on the holders' vote approving the modification in accordance with the Indentures and Chapter 11 law. We are negotiating with the IRS to structure a resolution of its concerns over the income tax exclusion on the Bonds in the context of the restructuring of the Bonds through the Chapter 11 process.

The Trustee is holding funds and accounts from the issuance of the 1999 Series A Certificates of Participation (COPs) aggregating the sum of \$183,561.30, an amount insufficient to pay the past due payments of interest and principal on the 1999 Series A COPs. The Trustee has had to engage litigation, restructuring and tax counsel and financial advisors in order to represent your interests. The Trustee intends to use these funds to pay the fees and expenses of its counsel and financial advisors.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-14-96	\$16,000,000	Jensen Ranch Public Financing Authority Fresno CDIAC Number: 1996-1643 Revenue bond (Pool) Recreation and sports facilities River Ranch Golf Course	NR	Neg	(BC) Hargrove & Costanzo (TR) IBJ Schroder Bank (UW) Pacific Genesis	10-15-20 Comb	8.929 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
11-10-99	10-15-99	Draw on Reserve	654,500

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Hargrove & Costanzo	Randy Risner	(559) 261-0163

### C. MISCELLANEOUS



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-12-98	\$10,500,000	Sierra Nevada Public Finance Authority Fresno CDIAC Number: 1998-0170 Other note Multiple capital improvements, public works La Strada Calabasas Ctr Refunding	NR	Neg	(BC) Hargrove & Costanzo (TR) Dai-Ichi Kangyo (UW) Pacific Genesis	01-15-00 Term	14.283 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
11-01-99	07-15-99	Default	

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Dai-Ichi Kangyo Bank of California	Irene Teutonico	(212) 432-8459

### C. MISCELLANEOUS

An Event of Default exists under the terms of the Indenture and the Notes. The trustee continues to evaluate its available options, actions, and remedies under the various governing documents concerning the Notes. The issuer has notified the Trustee that it is in the process of initiating foreclosure proceedings with respect to the site. Given the need for additional information, the trustee has elected to accelerate amounts due and owing under the indenture and the Notes. The Trustee has received notice that Malibu Canyon Continental Communities L.P. (the Developer) circulated to holders on July 27, 1999, that states it has obtained financing that would enable the Developer to cure the existing Event of Default. The Trustee has not received any evidence from the Developer or otherwise of a firm commitment to provide the financing referenced in the Developer's notice.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-30-97	\$3,740,000	Lancaster Financing Authority Los Angeles CDIAC Number: 1997-1769 Revenue bond (Pool) Water supply, storage, distribution Sr Lien Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) O'Connor & Co Securities	09-01-20 Term	6.344 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
12-06-00	09-01-00	Draw on Reserve	82,541
10-26-01	09-01-01	Draw on Reserve	127,092

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Urban Futures Inc	Doug Anderson	(714) 283-9334
Urban Futures Inc	Doug Anderson	(714) 283-9334

### C. MISCELLANEOUS

As of September 1, 2001 the Reserve account balance is \$175,008, which is \$127,092 less than the Reserve Requirement of \$302,100.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-27-95	\$10,600,000	Atwater CFD No 1-90 Merced CDIAC Number: 1995-1171 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown & Wood (TR) The Bank of New York (UW) CA Capital Finance	08-01-15 Comb	8.022 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
08-10-99	08-02-99	Default	
02-14-00	02-01-00	Default	99,321
08-04-00	08-01-00	Default	
02-20-01	02-01-01	Default	350,000

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
David Taussig & Associates Inc	Victor Irzyk	
David Taussig & Associates Inc	Victor Irzyk	
David Taussig & Associates Inc	Victor Irzyk	
David Taussig & Associates Inc	Victor Irzyk	

### C. MISCELLANEOUS

Interest was not paid in full on the scheduled payment date. Total interest due on the bonds was \$406,090.68, interest paid was \$350,000. Leaving a balance of \$56,090.68 in unpaid interest.





## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$1,165,000	Perris Public Financing Authority Riverside CDIAC Number: 1996-1268 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 88-1, 88-3 & 90-1 Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (EN) FSA (TR) First Trust of CA (UW) Chilton & O'Connor	09-01-06 Term	7.647 TIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
09-13-99	09-01-99	Draw on Reserve	

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
MBIA MuniFinancial	Lyn Gruber	(909) 699-3990

### C. MISCELLANEOUS

See 96-1269 parity revenue bonds Series F.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$19,850,000	Perris Public Financing Authority Riverside CDIAC Number: 1996-1269 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 88-1, 88-3 & 90-1 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (EN) FSA (TR) First Trust of CA (UW) Chilton & O'Connor	09-01-24 Comb	6.079 TIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
09-13-99	09-01-99	Draw on Reserve	184,969

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
MBIA MuniFinancial	Lyn Gruber	(909) 699-3990

### C. MISCELLANEOUS

The shortfall is a result of currently unresolved delinquencies within the CFDs pledged to these bonds. Judicial foreclosure proceedings are in process on the delinquent parcels. Upon collection of the delinquent special taxes past due interest and principal payments will be made to the owners of the bonds.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-30-93	\$27,195,000	Scotts Valley Public Financing Authority Santa Cruz CDIAC Number: 1993-1562 Other bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Haight & Haight (UW) Miller & Schroeder	Comb	6.157 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
09-08-99	09-02-99	Draw on Reserve	1,315,577
03-03-00	03-02-00	Draw on Reserve	598,348
11-30-00	09-02-00	Default	1,283,112
11-09-01	09-04-01	Default	

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Scotts Valley	Jack Dilles	(831) 438-2324
Scotts Valley	Jack Dilles	(831) 438-2324
MuniFinancial Services Inc	Micki Hicks	(909) 699-3990
Scotts Valley	Stephen Ando	(831) 440-5615

### C. MISCELLANEOUS

The Authority did not make the full principal payment on September 4, 2001. Of the scheduled \$1,705,000 principal payment, \$737,924 was actually paid. The entire interest payment of \$403,122.50 was paid in full. The defaulted principal from September 2000 of \$745,068 was paid in full on September 4, 2001. There are no funds remaining in the reserve account.

The Yuba City local obligation bonds continue to have significant delinquencies. These delinquencies relate primarily to three parcels (comprising approximately 34.2% of the land in the district). As of July 2001, total delinquencies, not including penalties, interest, and fees, totaled \$3,829,128.



## 2002 MARKS-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-03-97	\$15,000,000	California Desert Public Financing Authority Stanislaus CDIAC Number: 1997-0128 Conduit revenue bond Multiple capital improvements, public works Shadowrock Destination Resort Refunding	NR	Neg	(BC) Hargrove & Costanzo (TR) IBJ Schroder Bank (UW) Pacific Genesis	02-15-26 Comb	8.844 NIC

### A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
03-05-01	02-15-01	Default	
08-29-01	08-15-01	Default	519,250

### B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
California Desert Public Financing Authority	W Bates	(209) 874-2328
California Desert Public Financing Authority	W Bates	(209) 874-2328

### C. MISCELLANEOUS

The Developer has entered into a letter of intent with a major public company to acquire the project. The due diligence period is expected to conclude September 9, 2001. The closing of this transaction is expected to happen in the month of September. If successful, this transaction will enable the Developer to bring all outstanding bond principal and interest payment current.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

**APPENDIX C**  
**ABBREVIATIONS**

## ABBREVIATIONS

ABAG	Association of Bay Area Governments	ID/Imp	Improvement District/Improvement
AD	Assessment District	Inc	Incorporated
Admin	Administration	Indus	Industrial
Apts	Apartments	Ins	Insurance
Assoc	Association/Associates	Intl	International
Ave	Avenue	IRD	Irrigation District
Bch	Beach	Jr	Junior
Bd	Board	LA	Los Angeles
Bldg	Building	LID	Local Improvement District
Bus	Business	MBIA	Municipal Bond Investors Assurance Corporation
CCD	Community College District	N	North
CCCFA	California Community College Financing Authority	No	Number
CDB	Community Development Bank	Natl	National
CFD	Community Facilities District	PFA/PFFA	Public Financing Authority/Facilities Financing Authority
Co	County/Company	Pk/Pkwy	Park/Parkway
Corp	Corporation	Pt	Point
CSCDA	California Statewide Communities Development Authority	Pub	Public
CSD	Community Services District	PUD	Public Utility District
Ct/Ctr	Court/Center	Rec	Recreation
Cty	City	Redev	Redevelopment
Dist	District	Reg	Regional
Dr	Drive	Rd	Road
E	East	RDA	Redevelopment Agency
Ed	Education	ReAD	Re-Assessment District
ES/ESD	Elementary School/District	S	South
FA	Financing Authority	SD/USD/UnSD	School District/Union School District/Unified School District
Fac	Facilities	Sec	Securities
FGIC	Financial Guaranty Insurance Company	Ser/Sr	Series/Senior
Fin	Finance	St	Street
FSA	Financial Security Assurance	Sub	Subordinate
HS/HSD	High School/District	UnESD/UnHSD	Union Elementary School/Union High School District
Hwy	Highway	Vly	Valley
IA	Improvement Area	W	West
		WD/WA	Water District/Agency
		Wtr	Water

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