



2002 MELLO-ROOS

COMMUNITY FACILITIES DISTRICTS

YEARLY FISCAL STATUS REPORT

**PHIL ANGELIDES
STATE TREASURER AND CHAIR**

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MELLO-ROOS COMMUNITY FACILITIES DISTRICTS

YEARLY FISCAL STATUS REPORT

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission was created by the Legislature to assist state and local agencies with the issuance, monitoring and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the state's clearinghouse for public debt issuance information.

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CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICTS 2002 YEARLY FISCAL STATUS REPORT SUMMARY

This is the sixth publication prepared by the California Debt and Investment Advisory Commission (CDIAC) from reports on the financial status of Mello-Roos Community Facilities Districts (CFDs) in California. Legislation enacted in 1992 (Chapter 772, Statutes of 1992) requires that all issuers of CFD bonds report annually to the CDIAC on the fiscal status of their bonds sold after January 1, 1993 until such bonds are retired. The information reported in this volume is cumulative and reflects CFD bonds sold from January 1, 1993 through June 30, 2002. It provides information on the fiscal status of bonds issued after 1993 and defaults and draws on reserves reported to CDIAC.

Since inception of the January 1, 1993 reporting requirement, 632 CFD bond financings have been filed with CDIAC. As of the end of the 2001/02 fiscal year, 71 CFD issues totaling \$543 million have been retired, and are no longer required to report to CDIAC.

As of the 2001/02 fiscal year, a total of 413 issuers located in 30 counties and multi-jurisdictional counties were required to file status reports on 561 separate bond issues. All but 4 issues were filed with CDIAC. Table 1

lists the total number and dollar volume of issues sold by the fiscal year in which the sale occurred.

Table 1

DISTRIBUTION BY FISCAL YEAR OF SALE						
YEAR	TOTAL ISSUED		REFUNDED/MATURED		REPORTING	
	NO.	AMOUNT(\$)	NO.	AMOUNT(\$)	NO.	AMOUNT(\$)
92/93*	19	127,491,819			19	146,936,819
93/94	40	463,767,000			40	463,767,000
94/95	44	499,796,165	2	37,450,000	42	462,346,165
95/96	55	635,801,316	4	15,050,000	51	620,296,316
96/97	56	666,728,632	3	10,335,000	53	656,393,362
97/98	74	990,975,122	9	94,535,000	65	894,981,767
98/99	91	1,229,390,947	21	160,830,000	70	1,068,560,947
99/00	88	866,608,308	10	77,687,099	78	788,921,209
00/01	69	782,613,452	12	89,817,000	57	692,796,452
01/02	96	882,798,266	10	56,881,257	86	825,917,009
Total	632	\$7,163,957,672	71	\$543,040,356	561	\$6,620,917,316
*2 nd half of fiscal year only						

Profile of CFD Issuers

Type of Agency. Community Facilities Districts are formed primarily for the construction of local improvements consisting of school facilities and infrastructure projects, such as streets, sewers, etc. Of the 561 issues in this report, cities were the predominant issuer, with school districts the next in order. Table 2 below lists the CFD issuers by agency type.

Table 2

CFD ISSUERS BY TYPE OF AGENCY		
<u>Agency Type</u>	<u>No of Issues</u>	<u>Percent of Total¹</u>
City	285	51%
School District	155	28%
County	57	10%
JPA	26	5%
Water District	15	3%
Redevelopment Agency	10	2%
Special District	6	1%
City/County	3	0% ²
Community Serv. District	2	0% ²
Utility District	<u>2</u>	0% ²
Total	561	100%

¹Totals may not add due to rounding.
²Percent equal to zero due to rounding.

Location of Agencies. Of the 561 bond issues in this report, Southern California-based CFDs accounted for 304 of these issues. CFDs located within Riverside and Orange counties reported the most issues, with 123 and 75 issues, respectively. The next 5 counties reporting the highest number of issues include San Bernardino (50 issues), San Diego (47 issues), Sacramento (39 issues), Los Angeles (39 issues), and San Joaquin (35 issues).

Individual Issuers. Orange County reported on 23 separate bond issues, the most from any one jurisdiction, followed closely by the City of San Marcos, located in San Diego County, which reported on 18 issues. Appendix A lists reportings for the 2000/01 through 2001/02 fiscal years, and also include some issues that are not required to report until the 2002/03 fiscal year.

Retired Issues. The issues listed in Table 3 on page iii were retired within the last two fiscal years. As previously stated, a total of 71 issues have retired since reporting began in 1993, 22 of them since the 2000/01 fiscal year.

Table 3

REFUNDED OR MATURED ISSUES SINCE 2000/01 FISCAL YEAR

Fiscal Year 2000/01

Sale Date	Issuer	Amount (\$)	Retired Date	Retired	New Issue Name
5/21/91	Riverside County CFD No 89-1	\$14,000,000	2/6/01	Refunded	Spec Tax Ser 2001
2/9/93	Rocklin Stanford Ranch CFD No 2	10,875,000	8/7/00	Refunded	Spec Tax Bd Ser 2000
2/28/94	Yuba City Unified School District CFD No 1	292,000	2/1/01	Matured	
9/22/94	Chula Vista Elementary School District CFD No 3	1,700,000	12/13/00	Refunded	Spec Tax RB COP 2001
9/22/94	Chula Vista Elementary School District CFD No 2	1,355,000	12/13/00	Refunded	Spec Tax RB COP 2001
9/22/94	Chula Vista Elementary School District CFD No 1	3,480,000	12/13/00	Refunded	Spec Tax RB COP 2001
1/5/95	Needles CFD No 94-1	4,445,000	1/1/01	Other	Developer buy out
12/6/95	Los Angeles County CFD No 3	13,315,000	12/5/00	Refunded	IA B Special Tax Bonds
3/10/97	Livermore CFD No 90-1	9,070,000	7/15/00	Refunded	Series 2000 Spec Tax
11/23/98	Livermore CFD No 90-1	5,215,000	7/17/00	Refunded	Series 2000 Spec Tax
6/14/99	RNR School Financing Authority CFD No 92-1	1,070,000	7/27/00	Refunded	Spec Tax Bd Ser 2002 A
3/28/00	Sunnyvale CFD No 1	25,000,000	5/24/01	Refunded	Spec Tax Bd Ser 2001
		\$89,817,000			

Fiscal Year 2001/02

7/15/93	Etiwanda School District CFD No 3	\$11,070,000	6/13/02	Refunded	Spec Tax Ref Bd 2002
7/20/93	Romoland School District CFD No 91-1	545,000	6/4/02	Refunded	Spec Tax Bd 2002
5/17/94	Woodland CFD No I	7,000,000	12/31/01	Refunded	Spec Tax Ref Bd Ser 01
1/19/95	Marin County Open Space District CFD No 1993-1	3,590,000	5/24/02	Refunded	Ser 2002 Revenue Bond
6/25/96	Highland CFD No 90-1	9,465,000	8/15/01	Refunded	Spec Tax Ref Ser 2001 A/B
6/25/96	Highland CFD No 90-1	5,555,000	8/15/01	Refunded	Spec Tax Ref Ser 2001 A/B
7/17/96	Rocklin Stanford Ranch CFD No 3	6,000,000	9/20/01	Refunded	Spec Tax Ref Bd Ser 01
8/8/97	Marin County Open Space District CFD No 1997-1	4,000,000	5/24/02	Refunded	Ser 2002 Revenue Bond
5/17/01	Empire Union School District CFD No 1987-1	2,641,013	6/19/02	Refunded	Spec Tax Bd Ser 02-B
2/27/02	Empire Union School District CFD No 1987-1	7,015,244	6/19/02	Refunded	Spec Tax Bd Ser 02-B
		\$56,881,257			

Default/Draw on Reserve Reports Received from Issuers

Between fiscal years 2000/01 and 2001/02, 10 issuers reported either defaults (non-payment of principal and interest) or draws on their reserve funds. As some issues had more than one default or draw occurrence, a total of 29 reports were received throughout the two fiscal years. These reports are distributed upon request to interested parties throughout the year and are compiled annually in the CDIAC *Default/Draw on Reserve Report*. The information also appears on the CDIAC Internet website at www.treasurer.ca.gov/cdiac.

The total number of issuers reporting defaults and draws has varied since the Commission began receiving this information in 1993. The reporting reached an all time high in 1996/97 when a total of 52 defaults and/or draws were reported. Since that time, defaults and draws have been declining. Table 4 lists the number of default and draw reports received by the Commission since 1993.

Table 4

NO. OF CFD DEFAULTS/DRAWS BY FISCAL YEAR			
<u>Year</u>	<u>No. of Defaults</u>	<u>No. of Draws</u>	<u>Total No.</u>
93/94	3	16	19
94/95	10	29	39
95/96	6	44	50
96/97	15	37	52
97/98	29	22	51
98/99	22	10	32
99/00	11	8	19
00/01	11	5	16
01/02	12	0	12

Defaults. In fiscal year 2000/01, 11 defaulted issues were reported. However, of the 11 reports, four of the issues reported two defaults in this time period.

In fiscal year 2001/02, 12 issues reported defaults and/or draws. Five of the 12 filings represented issues reporting two defaults in this time period.

Defaulted issues are listed in Table 5 along with their original sale date and amount sold.

Table 5

CFD DEFAULTED/DRAW ISSUES IN 2000/01 AND 2001/02

Fiscal Year 2000/01 Issuer	Original Sale Date	Amount Sold(\$)	Def/Draw	Event Date
Riverside County CFD No 88-8	6-Jun-90	\$24,000,000	Default	1-Mar-01
Riverside County CFD No 88-8	6-Jun-90	24,000,000	Draw	1-Sep-00
Victorville CFD No 90-1	30-May-91	20,575,000	Draw	1-Sep-00
Wheatland CFD No 1	1-Nov-90	2,075,000	Default	1-Nov-00
Nevada County CFD No 1990-1	12-Dec-90	9,070,000	Default	1-Sep-00
Nevada County CFD No 1990-1	12-Dec-90	9,070,000	Default	22-Feb-01
Fontana CFD No 90-3	27-Mar-91	46,240,000	Default	1-Apr-01
Fontana CFD No 90-3	27-Mar-91	46,240,000	Draw	1-Oct-00
Riverside County CFD No 89-4	23-Jan-92	4,825,000	Default	1-Sep-00
Riverside County CFD No 89-4	23-Jan-92	4,825,000	Default	1-Mar-01
Hawthorne Parking Authority CFD No 1	26-Jul-95	10,105,000	Draw	1-Sep-00
Hawthorne Parking Authority CFD No 1	26-Jul-95	10,105,000	Draw	1-Mar-01
Atwater CFD No 1-90	27-Jul-95	10,600,000	Default	1-Aug-00
Atwater CFD No 1-90	27-Jul-95	10,600,000	Default	1-Feb-01
Atwater CFD No 1-90	27-Jul-95	6,900,000	Default	1-Aug-00
Atwater CFD No 1-90	27-Jul-95	6,900,000	Default	1-Feb-01
Fiscal Year 2001/02				
Atwater CFD No 1-90	27-Jul-95	6,900,000	Default	1-Feb-02
Fontana CFD No 90-3	27-Mar-91	46,240,000	Default	1-Oct-01
Fontana CFD No 90-3	27-Mar-91	46,240,000	Default	1-Apr-02
Nevada County CFD No 1990-1	12-Dec-90	9,070,000	Default	1-Sep-01
Nevada County CFD No 1990-1	12-Dec-90	9,070,000	Default	1-Mar-02
Palmdale CFD No 93-1	5-Apr-95	50,000,000	Default	4-Sep-01
Palmdale CFD No 93-1	4-Apr-95	50,000,000	Default	30-Jun-02
Riverside County CFD No 88-8	6-Jun-90	24,000,000	Default	1-Sep-01
Riverside County CFD No 88-8	6-Jun-90	24,000,000	Default	1-Mar-02
Riverside County CFD No 89-4	23-Jan-92	4,825,000	Default	1-Sep-01
Riverside County CFD No 89-4	23-Jan-92	4,825,000	Default	1-Mar-02
Wheatland CFD No 1	1-Nov-90	2,075,000	Default	1-Nov-01

Draws on Reserve. For fiscal year 2000/01, the remaining 5 reports were for draw on the reserve funds of the bond issue. Fiscal year 2001/02 there was no reported draw on reserves. Issuers must report a draw on the reserve fund if any withdrawal of funds decreases the reserve fund below the minimum reserve fund requirement as stated in the official bond documents or indenture of the bond sale.

Appendix A Organization

Appendix A is organized alphabetically by county and by issuer within each county.

The information for each bond issue is divided into two sections. The first section includes information from the Commission's *Report of Final Sale* originally reported to CDIAC and published in the Commission's monthly newsletter **DEBT LINE**.

The second section is divided into six parts and includes the following information:

A - Fund Balances: Provides the fiscal status information for the bond issue. It is designed to show the use of the funds over time and delinquency information. The information is listed by fiscal years 2000/01 and 2001/02 and includes the balances for the following categories: (1) principal amount outstanding; (2) minimum bond reserve; (3) bond reserve fund; (4) capitalized interest fund; and (5) construction fund.

B - Tax Collection: Shows data on the status of tax collection for the district. It lists the amount of taxes due, the amount and percentage unpaid in the district, and information regarding whether the district is included in the county's Teeter Plan.

C - Delinquent Parcels: Lists the reporting date, the number of delinquent parcels (if any), and the total amount of any delinquencies.

D - Foreclosure: Indicates if foreclosure has commenced on any delinquent property. It lists the number of foreclosed parcels and the total amount of taxes due.

E - Assessed Value of Parcels: Reports the assessed value of the district. Issuers may report information on the assessed value of the district from either the most current tax rolls or the appraisal value at the time of the bond sale.

F - Miscellaneous: Contains additional miscellaneous information reported to the Commission, such as sharing a reserve fund with a Marks-Roos joint powers agency bond pool or voluntary reporting.

Appendix B Organization

Appendix B presents the information about the financings contained in the 2000/01 and 2001/02 *Default/Draw on Reserve Reports*. The first section contains the original information reported to CDIAC by the issuer at the time of final sale. The second section contains three parts and includes the following information:

A – Default/Draw on Reserve: Contains the information reported on the draw or default including

the date the report was received by the Commission, the date of the default/draw, what type of event (default or draw), and the amount withdrawn or not paid.

B - Contact Information: Contains the reporting organization, contact person, and phone number.

C - Additional Information: Contains any additional information that the issuer has reported to CDIAC about the event.

The Commission reports information on issuance, fiscal status, and defaults/draws on reserve funds from various sources believed to be reliable but does not attempt to verify or audit individual reports. Readers are encouraged to call the issuer or participants of the financing if there are specific questions about the individual CFDs.

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Beaumont CFD No 93-1 January 1994 IA No 3	A-200
Beaumont CFD No 93-1 IA No 4	A-201
Beaumont CFD No 93-1 January 1994 IA No 5	A-202
Beaumont CFD No 93-1 IA No 6A	A-203
Beaumont CFD No 93-1 IA No 6B	A-204
Beaumont CFD No 93-1 IA No 9	A-205
Beaumont CFD No 93-1 IA No 10	A-206
Beaumont CFD No 93-1 IA No 11	A-207
Beaumont CFD No 93-1 IA No 12	A-208
Beaumont CFD No 93-1 July 1996 IA No 5	A-209
Beaumont CFD No 93-1 June 2000 IA No 3	A-210
Beaumont CFD No 93-1 June 2000 IA No 11	A-211
Beaumont CFD No 93-1 IA No 14	A-212
Beaumont CFD No 93-1 IA No 8	A-213
Cathedral City CFD No 2000-1	A-214
Corona CFD No 2000-1	A-215
Corona CFD No 86-1	A-216
Corona CFD No 86-2	A-217
Corona CFD No 89-1 Series A	A-218
Corona CFD No 89-1 Series B	A-219
Corona CFD No 90-1	A-220
Corona CFD No 97-2	A-221
Corona-Norco Unified School District CFD No 3	A-222
Corona-Norco Unified School District CFD No 6	A-223
Corona-Norco Unified School District CFD No 7	A-224
Corona-Norco Unified School District CFD No 88-1	A-225
Corona-Norco Unified School District CFD No 97-1	A-226
Corona-Norco Unified School District CFD No 99-1	A-227
Corona-Norco Unified School District CFD No 99-2 IA No A	A-228

Corona-Norco Unified School District CFD No 99-2 IA No B	A-229
Corona-Norco Unified School District CFD No 99-2 IA No C	A-230
Desert Sands Unified School District CFD No 1	A-231
Eastern Municipal Water District CFD No 2001-01	A-232
Elsinore Valley Municipal Water District CFD No 98-2	A-233
Elsinore Valley Municipal Water District CFD No 99-1	A-234
Hemet CFD No 1999-1	A-235
Jurupa Community Services District CFD No 1	A-236
Jurupa Unified School District CFD No 2	A-237
Lake Elsinore CFD No 88-3 Series A	A-238
Lake Elsinore CFD No 88-3 Series B	A-239
Lake Elsinore CFD No 90-3	A-240
Lake Elsinore CFD No 95-1	A-241
Lake Elsinore Redevelopment Agency CFD No 90-2	A-242
Lake Elsinore Unified School District CFD No 2001-01	A-243
Lake Elsinore Unified School District CFD No 2001-01	A-244
Lake Elsinore Unified School District CFD No 88-1	A-245
Lake Elsinore Unified School District CFD No 89-1	A-246
Lake Elsinore Unified School District CFD No 90-1	A-247
Menifee Union School District CFD 99-1 September 2000	A-248
Menifee Union School District CFD No 99-1 July 2001	A-249
Menifee Union School District CFD No 99-1 July 2001	A-250
Moreno Valley CFD No 3	A-251
Moreno Valley Towngate CFD No 87-1 April 1993	A-252
Moreno Valley Towngate CFD No 87-1 June 1994	A-253
Murrietta CFD No 2000-1	A-254
Murrietta CFD No 2001-1	A-255
Murrieta County Water District CFD No 88-1 November 1996	A-256
Murrieta County Water District CFD No 88-1 November 1996	A-257
Murrieta County Water District CFD No 88-1 August 2000	A-258
Murrieta County Water District CFD No 99-1	A-259
Murrieta Valley Unified School District CFD No 2000-1	A-260
Murrieta Valley Unified School District CFD No 2000-2	A-261
Murrieta Valley Unified School District CFD No 2001-1 June 2001	A-262
Murrieta Valley Unified School District CFD No 2001-1 June 2001	A-263
Murrieta Valley Unified School District CFD No 2001-2 October 2001	A-264
Murrieta Valley Unified School District CFD No 2001-2 October 2001	A-265
Murrieta Valley Unified School District CFD No 2002-1 April 2002	A-266
Murrieta Valley Unified School District CFD No 2002-2 April 2002	A-267
Murrieta Valley Unified School District CFD No 90-1	A-268
Murrieta Valley Unified School District CFD No 98-1	A-269
Murrieta Valley Unified School District CFD No 98-2	A-270
Murrieta Valley Unified School District CFD No 98-3	A-271
Murrieta Valley Unified School District CFD No 99-1	A-272
Norco CFD No 93-1	A-273

Norco CFD No 97-1	A-274
Palm Desert CFD No 91-1	A-275
Perris CFD No 2001-2	A-276
Perris CFD No 88-1	A-277
Perris CFD No 88-3	A-278
Perris CFD No 90-1	A-279
Perris CFD No 93-1 April 1993	A-280
Perris CFD No 93-1 March 2002	A-281
Perris CFD No 93-2	A-282
Perris Union High School District CFD No 87-1	A-283
Rancho California Water District CFD No 88-3	A-284
Rancho California Water District CFD No 99-1 Area A	A-285
Rancho California Water District CFD No 99-1 Area B	A-286
Rancho California Water District CFD No 99-2	A-287
Riverside CFD No 86-1 Series B	A-288
Riverside CFD No 86-1 Series A	A-289
Riverside CFD No 90-1	A-290
Riverside County CFD No 84-2	A-291
Riverside County CFD No 85-1 IA A	A-292
Riverside County CFD No 85-1 IA B	A-293
Riverside County CFD No 85-2	A-294
Riverside County CFD No 86-1	A-295
Riverside County CFD No 87-5 Series A	A-296
Riverside County CFD No 87-5 Series B	A-297
Riverside County CFD No 88-4	A-298
Riverside County CFD No 89-1	A-299
Riverside County CFD No 89-1 IA No 1	A-300
Riverside County CFD No 89-5	A-301
Riverside Unified School District CFD No 1	A-302
Riverside Unified School District CFD No 2	A-303
Riverside Unified School District CFD No 3	A-304
Riverside Unified School District CFD No 4	A-305
Riverside Unified School District CFD No 6 IA No 1	A-306
Riverside Unified School District CFD No 6 IA No 2	A-307
Riverside Unified School District CFD No 7 May 2000	A-308
Riverside Unified School District CFD No 7 May 2002	A-309
Riverside Unified School District CFD No 8	A-310
Riverside Unified School District CFD No 9 IA No 3	A-311
Riverside Unified School District CFD No 9 IA No 4	A-312
Riverside Unified School District CFD No 9 IA No 4	A-313
Romoland School District CFD No 91-1	A-314
Temecula CFD No 88-12	A-315
Val Verde School District CFD No 87-1	A-316
Val Verde Unified School District CFD No 98-1	A-317
California Statewide Communities Development Authority CFD No 2000-1	A-318

California Statewide Communities Development Authority CFD No 97-1	A-319
Elk Grove Unified School District CFD No 1 November 1994	A-320
Elk Grove Unified School District CFD No 1 September 1995	A 321
Elk Grove Unified School District CFD No 1 October 1998	A-322
Elk Grove Unified School District CFD No 1 November 2001	A-323
Elk Grove Unified School District CFD No 1 November 2001	A-324
Folsom CFD No 1	A-325
Folsom CFD No 10	A-326
Folsom CFD No 11	A-327
Folsom CFD No 14	A-328
Folsom CFD No 2	A-329
Folsom CFD No 4	A-330
Folsom CFD No 7 August 1996	A-331
Folsom CFD No 7 June 1999	A-332
Folsom CFD No 8	A-333
Folsom CFD No 9	A-334
Folsom Heights CFD No 3	A-335
Galt CFD No 1988-1	A-336
Galt Middle School Joint Powers Authority CFD No 1	A-337
Sacramento CFD No 4 February 1999	A-338
Sacramento CFD No 4 April 2001	A-339
Sacramento City Unified School District CFD No 1	A-340
Sacramento County CFD No 1 July 1997	A-341
Sacramento County CFD No 1 December 1997	A-342
Sacramento County CFD No 1 October 1999	A-343
Sacramento County CFD No 1998-1	A-344
Sacramento County Park Meadows CFD No 1	A-345
Sacramento Del Paso Road CFD No 95-02	A-346
Sacramento Development Fee Financing CFD No 95-01	A-347
Sacramento Development Fee Financing CFD No 95-01	A-348
Sacramento Granite Park CFD No 2001-01	A-349
Sacramento North Laguna Creek CFD No 93-02	A-350
Sacramento North Natomas Basin 8C CFD No 99-04	A-351
Sacramento North Natomas CFD No 2	A-352
Sacramento North Natomas CFD No 2 Series A	A-353
Sacramento North Natomas CFD No 97-01	A-354
Sacramento North Natomas CFD No. 97-01	A-355
Sacramento North Natomas Westlake CFD No 2000-01	A-356

San Bernardino County

Chino CFD No 1	A-357
Chino CFD No 2000-1	A-358
Chino CFD No 2001-1	A-359
Chino CFD No 99-1	A-360
Chino Hills CFD No 1	A-361

Chino Hills CFD No 10	A-362
Chino Hills CFD No 4	A-363
Chino Hills CFD No 5	A-364
Chino Hills CFD No 8	A-365
Chino Hills CFD No 9	A-366
Colton CFD No 87 1	A-367
Colton CFD No 88-1	A-368
Colton CFD No 89-1	A-369
Colton CFD No 89-2	A-370
Colton CFD No 90-1	A-371
Etiwanda School District CFD No 2	A-372
Etiwanda School District CFD No 2001-1	A-373
Etiwanda School District CFD No 3	A-374
Etiwanda School District CFD No 4 November 1996	A-375
Etiwanda School District CFD No 4 September 1999	A-376
Etiwanda School District CFD No 7	A-377
Etiwanda School District CFD No 8	A-378
Fontana CFD No 11	A-379
Fontana CFD No 12	A-380
Fontana CFD No 2 Series A	A-381
Fontana CFD No 2 Sub Series B	A-382
Fontana CFD No 3 Series A	A-383
Fontana CFD No 3 Sub Series B	A-384
Fontana CFD No 7	A-385
Highland CFD No 2001-1	A-386
Highland CFD No 90-1 Series A	A-387
Highland CFD No 90-1 Sub Series B	A-388
Mountain View School District CFD No 1 June 1998	A-389
Mountain View School District CFD No 1 September 1998	A-390
Mountain View School District CFD No 97-1	A-391
Ontario CFD No 1	A-392
Ontario CFD No 5	A-393
Rancho Cucamonga CFD No 2000-01	A-394
Rancho Cucamonga CFD No 2000-02	A-395
Rancho Cucamonga CFD No 2001-01 IA No 1 & 2	A-396
Rancho Cucamonga CFD No 2001-01 IA No 3	A-397
Rancho Cucamonga CFD No 88-2	A-398
Rancho Cucamonga CFD No 93-3	A-399
Rancho Etiwanda Public Facilities CFD No 1	A-400
Rancho Etiwanda Public Facilities CFD No 1	A-401
Redlands CFD No 2001-1	A-402
Rialto CFD No 87-1	A-403
Upland Unified School District CFD No 99-1	A-404
Yucaipa CFD No 98-1 March 1999	A-405
Yucaipa CFD No 98-1 June 2002	A 406

San Diego County

Borrego Water District CFD No 95-1	A-407
Carlsbad Unified School District CFD No 1	A-408
Chula Vista CFD No 2000-1	A-409
Chula Vista CFD No 97-3	A-410
Chula Vista CFD No 99-1 December 1999	A-411
Chula Vista CFD No 99-1 November 2001	A-412
Encinitas CFD No 1 Series A	A-413
Encinitas CFD No 1 Series B	A-414
Escondido CFD No 2000-01	A-415
North City West School Facilities Financing Authority CFD No 1 August 1995	A-416
North City West School Facilities Financing Authority CFD No 1 August 1997	A-417
Oceanside CFD No 2001-2	A-418
Poway CFD No 88-1	A-419
Poway Unified School District CFD No 1	A-420
Poway Unified School District CFD No 10 IA B	A-421
Poway Unified School District CFD No 10 IA A	A-422
Ramona Unified School District CFD No 92-1	A-423
Rancho Santa Fe Community Services District CFD No 1	A-424
San Diego CFD No 1	A-425
San Diego Santaluz CFD No 2 Series A	A-426
San Diego Santaluz CFD No 2 Series B	A-427
San Marcos CFD No 88-1 IA 1	A-428
San Marcos CFD No 88-1 IA 2	A-429
San Marcos CFD No 88-1 IA 3	A-430
San Marcos CFD No 91-01	A-431
San Marcos CFD No 99-01 IA A1	A-432
San Marcos CFD No 99-01 IA B2	A-433
San Marcos CFD No 99-01 IA M	A-434
San Marcos CFD No 99-01 IA B1	A-435
San Marcos CFD No 99-01 IA H1A	A-436
San Marcos CFD No 99 01 IA N1	A-437
San Marcos CFD No 99 01 IA D1	A-438
San Marcos CFD No 99-01 IA G3	A-439
San Marcos CFD No 99-01 IA A2	A-440
San Marcos CFD No 99-01 IA R1	A-441
San Marcos CFD No 99-01 IA N2	A-442
San Marcos CFD No 99-01 IA R2	A-443
San Marcos CFD No 99-01 IA H1B	A-444
San Marcos CFD No 99-01 IA C1	A-445
San Marcos Unified School District CFD No 1	A-446
San Marcos Unified School District CFD No 2	A-447
San Marcos Unified School District CFD No 3	A-448
San Marcos Unified School District CFD No 4	A-449

San Marcos Unified School District CFD No 5	A-450
Solana Beach School District CFD No 2000-1	A-451
South Poway CFD No 1	A-452
Vista CFD No 92-1	A-453

San Francisco County

San Francisco City & County Redevelopment Agency CFD No 1	A-454
San Francisco City & County Redevelopment Agency CFD No 4	A-455
San Francisco City & County Redevelopment Agency CFD No 6	A-456

San Joaquin County

Delta Farms Reclamation District No 2042 CFD No 2001-1	A-457
Lincoln Unified School District CFD No 1	A-458
Lincoln Unified School District CFD No 95-1	A-459
Manteca Unified School District CFD No 1989-1 February 1994	A-460
Manteca Unified School District CFD No 1989-1 June 1998	A-461
Manteca Unified School District CFD No 1989-1 June 1999	A-462
Manteca Unified School District CFD No 1989-1 October 2001	A-463
Manteca Unified School District CFD No 1989-2 March 1999	A-464
Manteca Unified School District CFD No 1989-2 October 2001	A-465
South Stockton CFD No 90-1	A-466
Stockton CFD No 1 May 1998	A-467
Stockton CFD No 1 May 1998	A-468
Stockton CFD No 1 May 1998	A-469
Stockton CFD No 1 July 2001	A-470
Stockton CFD No 2001-1	A-471
Stockton CFD No 90-2 August 1997	A-472
Stockton CFD No 96-01 June 1996	A-473
Stockton CFD No 96-01 May 1999	A-474
Stockton CFD No 99-02 December 1999	A-475
Stockton CFD No 99-02 February 2002	A-476
Stockton Public Financing Authority CFD No 90-4	A-477
Stockton Spanos Park West CFD No 2001-1	A-478
Tracy Area Public Facilities Financing Agency CFD No 1987-1	A-479
Tracy Area Public Facilities Financing Agency CFD No 1987-1	A-480
Tracy CFD No 1989-1	A-481
Tracy CFD No 1989-1	A-482
Tracy CFD No 2000-1	A-483
Tracy CFD No 2000-1	A-484
Tracy CFD No 93-1	A-485
Tracy CFD No 98-1	A-486
Tracy CFD No 98-1	A-487
Tracy CFD No 98-3	A-488
Tracy CFD No 99-1	A-489
Tracy CFD No 99-2	A-490

San Mateo County

Redwood City CFD No 2000-1 A-491
Redwood Shores CFD No 99-1 A-492

Santa Clara County

Evergreen School District CFD No 92-1 A-493
San Jose CFD No 1997-1 A-494
San Jose CFD No 6 A-495
Sunnyvale CFD No 1 A-496
Sunnyvale CFD No 2 A-497

Santa Cruz County

Scotts Valley CFD No 97-1 March 1998 A-498
Scotts Valley CFD No 97-1 March 1998 A-499

Solano County

Dixon Unified School District CFD No 1 A-500
Fairfield-Suisun Unified School District CFD No 1 A-501
Fairfield-Suisun Unified School District CFD No 2 A-502
Fairfield-Suisun Unified School District CFD No 4 A-503
Fairfield-Suisun Unified School District CFD No 5 July 1997 A-504
Fairfield-Suisun Unified School District CFD No 5 July 1997 A-505
Fairfield-Suisun Unified School District CFD No 5 July 1999 A-506
Vacaville CFD No 2 A-507
Vallejo City Unified School District CFD No 2 A-508

Sonoma County

Schell-Vista Fire Protection District CFD No 1 A-509
Waugh School District Corona/Ely CFD No 1 February 1994 A-510
Waugh School District Corona/Ely CFD No 1 July 1996 A-511

Stanislaus County

Empire Union School District CFD No 1987-1 A-512
Salida Area Public Facilities Financing Agency CFD No 1988-1 A-513
Salida Area Public Facilities Financing Agency CFD No 1988-1 A-514
Turlock CFD No 1 A-515
West Patterson Financing Authority CFD No 2001-1 A-516
Western Hills Water District Diablo Grande CFD No 1 A-517

Ventura County

Fillmore CFD No 1 A-518
Fillmore CFD No 2 A-519
Moorpark CFD No 97-1 A-520

Thousand Oaks CFD No 1988-1	A-521
Thousand Oaks CFD No 1994-1	A-522
Thousand Oaks CFD No 1997-1	A-523
West Camarillo CFD No 1	A-524

Yolo County

Davis CFD No 1990-1	A-525
Davis CFD No 1990-2	A-526
Davis CFD No 1990-3	A-527
Davis CFD No 1990-4	A-528
Davis CFD No 1990-5	A-529
Davis CFD No 1991-2	A-530
Davis CFD No 1999-2	A-531
Davis Joint Unified School District CFD No 1 August 1993	A-532
Davis Joint Unified School District CFD No 1 August 1995	A-533
Davis Joint Unified School District CFD No 1 October 1996	A-534
Davis Joint Unified School District CFD No 1 September 1997	A-535
Davis Joint Unified School District CFD No 1 June 2001	A-536
Davis Joint Unified School District CFD No 2 August 1993	A-537
Davis Joint Unified School District CFD No 2 August 1995	A-538
Davis Joint Unified School District CFD No 2 September 1997	A-539
Davis Joint Unified School District CFD No 2 March 1998	A-540
Davis Joint Unified School District CFD No 2 June 2001	A-541
West Sacramento CFD No 10 November 1999	A-542
West Sacramento CFD No 10 April 2001	A-543
West Sacramento CFD No 11 October 1999	A-544
West Sacramento CFD No 11 April 2001	A-545
West Sacramento CFD No 12	A-546
West Sacramento CFD No 14	A-547
West Sacramento CFD No 6 Series A	A-548
West Sacramento CFD No 6 Series B	A-549
West Sacramento CFD No 8 January 1999	A-550
West Sacramento CFD No 8 March 2001	A-551
West Sacramento CFD No 9	A-552
Woodland CFD No 1 March 1998	A-553
Woodland CFD No 1 December 2001	A-554

Multiple Jurisdictions

Kirkwood Meadows Public Utility District CFD No 98-1 October 1999	A-555
Kirkwood Meadows Public Utility District CFD No 98-1 May 2000	A-556

APPENDIX A

YEARLY FISCAL STATUS REPORTS

This information is based on unaudited information reported to the California Debt and Investment Advisory Commission, and is compiled from the *Report of Final Sale* and the *Yearly Fiscal Status Report* which are considered to be reliable sources. The Commission is not liable for errors or omissions that appear in these reports.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-12-96	\$17,035,000	Alameda CFD No 1 Alameda CDIAC Number: 1996-1299 Limited tax obligation bond Multiple capital improvements, public works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) Alameda PFA	08-01-19 Serial	7.368 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,415,000	1,703,500	1,307,576	0	0
01/02	16,160,000	1,703,500	1,173,062	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,516,264	32,673	2	No
01/02	1,540,338	17,461	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-07-01	25	39,199
01/02	07-17-02	12	23,151

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	261,034,199
01-01-02	Tax Roll	270,145,491

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-23-97	\$2,075,000	Alameda CFD No 2 Alameda CDIAC Number: 1997-1666 Limited tax obligation bond Multiple capital improvements, public works Paragon Gateway Refunding	NR	Neg	(BC) Jones Hall (TR) First Trust of CA (UW) E Wagner & Assoc	09-01-16 Comb	6.141 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,845,000	185,519	188,673	0	437,969
01/02	1,845,000	185,518	184,800	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	234,393	0	0	No
01/02	230,676	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	07-17-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	20,183,760
01-30-02	Tax Roll	20,183,176

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-13-02	\$10,000,000	Alameda CFD No 4 Alameda CDIAC Number: 2001-1646 Limited tax obligation bond Redevelopment, multiple purposes Demolition & Backbone Infrastructure FISC & East Housing Sites Federally Taxable	S:AAA/A-1 M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) Alameda PFA	02-01-32 Term	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	10,000,000	0	0	1,254,228	3,738,808

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	01-01-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-02	Tax Roll	426,045,806

F. MISCELLANEOUS

Reserve Funds are held at Revenue Level.

Assessed value for Business and Waterfront Improvement project (BWIP) of Alameda Community Improvement Commission, which is responsible for fulfilling the debt reserve obligations for CFD #4. It is expected all of the area of CFD #4 will be annexed in to the BWIP by the beginning of next year.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-20-01	\$30,000,000	Fremont CFD No 1 Alameda CDIAC Number: 2001-0622 Limited tax obligation bond Multiple capital improvements, public works Pacific Commons	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	6.217 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	30,000,000	3,000,000	3,000,000	2,166,061	23,898,040
01/02	30,000,000	3,000,000	3,000,000	1,084,582	18,282,772

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	0	0
01/02	07-01-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
05-15-01	Appraisal	111,500,000
07-01-02	Tax Roll	89,784,081

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-17-00	\$24,030,000	Livermore CFD No 99-1 Alameda CDIAC Number: 2000-1221 Limited tax obligation bond Multiple capital improvements, public works Tri-Valley Technology Pk Refunding	NR	Neg	(BC) Jones Hall (FA) Kelling Northcross (TR) Union Bank of CA (UW) Salomon Smith Barney	09-01-30 Comb	6.39 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	24,030,000	1,801,348	1,864,328	0	0
01/02	23,230,000	1,709,704	1,814,644	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,817,230	0	0	No
1,724,913	7,783	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	1	7,783

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	132,568,086
01-01-02	Tax Roll	155,303,117

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-03-00	\$5,495,000	San Leandro CFD No 1 Alameda CDIAC Number: 2000-1389 Limited tax obligation bond Multiple capital improvements, public works Cherrywood	NR	Neg	(BC) Jones Hall (FA) Emily Wagner & Assoc (TR) US Bank Corp Trust (UW) Prager McCarthy	09-01-25 Comb	6.508 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,410,000	448,960	457,706	0	4,809,784
01/02	5,410,000	448,960	451,672	0	2,582,991

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
459,956	48,314	11	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	96	48,314

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	14,926,765
01-01-02	Tax Roll	44,598,420

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-98	\$8,000,000	Union City CFD No 97-1 Alameda CDIAC Number: 1998-0432 Limited tax obligation bond Multiple capital improvements, public works Dyer Street Triangle	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-28 Comb	5.831 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,875,000	569,300	580,052	32	1,530,394
01/02	7,745,000	571,320	574,223	10	1,451,865

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
614,573	0	0	No
619,358	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	96,431,513
07-01-02	Tax Roll	118,736,308

F. MISCELLANEOUS

Unpaid taxes not available.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-17-01	\$7,220,000	Calaveras County CFD No 2 Calaveras CDIAC Number: 2001-1301 Limited tax obligation bond Multiple capital improvements, public works Saddle Creek	NR	Neg	(BC) Stradling Yocca (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-26 Term	7.133 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	7,220,000	622,000	626,594	22	5,053,803

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
618,381	3,037	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	07-13-02	3	3,037

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	48,347,137

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-12-93	\$49,740,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 1993-0948 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Amiga Advisors Inc (EN) FGIC (UW) Stone & Youngberg	Comb	5.493 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	40,700,000	1,807,513	1,916,195	0	0
01/02	40,700,000	1,825,341	1,932,486	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	10,377,996	430,363	4	Yes
01/02	11,877,976	307,628	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	506	579,448
01/02	10-21-02	337	448,139

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	2,439,874,249
07-03-02	Tax Roll	2,374,907,158

F. MISCELLANEOUS

Seven series of Special Tax Bonds were issued by CFD No 89-1 in parity. Therefore, all data shown in sections III, IV & VI are the same for each of the seven series of bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-30-95	\$18,000,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 1995-1460 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa F:AAA Ins	Comp	(BC) Orrick Herrington (FA) Amiga Advisors Inc (EN) FGIC (TR) First Interstate CA (UW) Prudential Sec Inc	08-01-20 Comb	5.284 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	15,770,000	654,529	823,416	0	0
01/02	15,770,000	784,485	830,418	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
10,377,996	430,363	4	Yes
11,877,976	307,628	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	506	579,448
01/02	10-21-02	337	448,139

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	2,439,874,249
07-03-02	Tax Roll	2,374,907,158

F. MISCELLANEOUS

Seven series of Special Tax Bonds were issued by CFD No 89-1 in parity. Therefore, all data shown in sections III, IV & VI are the same for each of the seven series of bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-17-97	\$18,820,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 1997-0336 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Smith Barney Inc	08-01-22 Comb	5.28 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	17,135,000	1,354,590	1,425,396	0	0
01/02	17,135,000	1,357,330	1,437,514	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	10,377,996	430,363	4	Yes
01/02	11,877,976	307,628	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	506	579,448
01/02	10-21-02	337	448,139

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	2,439,874,249
07-03-02	Tax Roll	2,374,907,158

F. MISCELLANEOUS

Seven series of Special Tax Bonds were issued by CFD No 89-1 in parity. Therefore, all data shown in sections III, IV & VI are the same for each of the seven series of bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-28-98	\$10,000,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 1998-1392 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-23 Comb	4.962 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,560,000	694,180	731,584	0	0
01/02	9,325,000	697,000	737,803	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
10,377,996	430,363	4	Yes
11,877,976	307,628	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	506	579,448
01/02	10-21-02	337	448,139

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	2,439,874,249
07-03-02	Tax Roll	2,374,907,158

F. MISCELLANEOUS

Seven series of Special Tax Bonds were issued by CFD No 89-1 in parity. Therefore, all data shown in sections III, IV & VI are the same for each of the seven series of bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-28-99	\$17,165,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 1999-1691 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) Ambac (TR) BNY Western Trust (UW) US Bancorp Piper	08-01-22 Comb	5.705 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	17,165,000	963,920	850,963	0	7,184,926
01/02	17,165,000	810,576	858,198	0	37,541

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
10,377,996	430,263	4	Yes
11,877,976	307,628	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	506	579,448
01/02	10-21-02	337	448,139

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	2,439,874,249
07-03-02	Tax Roll	2,374,907,158

F. MISCELLANEOUS

Seven series of Special Tax Bonds were issued by CFD No 89-1 in parity. Therefore, all data shown in sections III, IV & VI are the same for each of the seven series of bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-19-01	\$36,105,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2001-0291 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-25 Serial	5.331 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	36,105,000	3,610,500	3,611,028	0	25,164,429

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
11,877,976	307,628	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	10-21-02	337	448,139

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-02	Tax Roll	2,374,907,158

F. MISCELLANEOUS

Seven series of Special Tax Bonds were issued by CFD No 89-1 in parity. Therefore, all data shown in sections III, IV & VI are the same for each of the seven series of bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-16-02	\$34,190,000	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2002-0317 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-25 Serial	4.463 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	34,190,000	391,957	391,963	0	13,898,145

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
11,877,976	307,628	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	10-21-02	337	448,139

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-02	Tax Roll	2,374,907,158

F. MISCELLANEOUS

Seven series of Special Tax Bonds were issued by CFD No 89-1 in parity. Therefore, all data shown in sections III, IV & VI are the same for each of the seven series of bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-31-97	\$6,400,000	Clayton CFD No 1990-1 Contra Costa CDIAC Number: 1997-1572 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Brown & Wood (TR) First Trust of CA (UW) Clayton FA	09-02-22 Serial	5.552 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,984,000	322,525	334,764	0	0
01/02	5,854,000	322,525	338,199	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	538,553	9,158	2	Yes
01/02	542,008	15,279	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	46	9,158
01/02	06-30-02	53	18,219

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	426,436,382
06-30-02	Tax Roll	494,402,587

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-14-99	\$1,269,000	Clayton CFD No 1990-2 Contra Costa CDIAC Number: 1999-2031 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Comp	(BC) Jones Hall (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) City National Bank	09-02-15 Serial	5.556 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,217,000	0	0	0	0
01/02	1,164,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	130,744	0	0	Yes
01/02	132,678	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	7,658,122
06-30-02	Tax Roll	8,006,186

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-14-01	\$7,220,000	Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2001-0558 Limited tax obligation bond Street construction and improvements Norris Canyon	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	6.03 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,220,000	416,852	416,852	487,325	6,000,000
01/02	7,220,000	416,852	443,181	362,740	6,129,103

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
71,400	1,470	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	0	0
01/02	06-05-02	1	1,470

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
05-07-01	Appraisal	98,500,000
07-01-02	Tax Roll	140,193,259

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-16-95	\$15,000,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 1995-0105 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (EN) Capital Guaranty (TR) First Trust of CA (UW) Smith Barney Inc	08-01-24 Comb	5.899 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,600,000	6,251,251	8,668,944	0	0
01/02	13,320,000	6,320,854	6,355,432	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
6,544,426	74,337	1	Yes
6,403,425	104,520	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	18,870,362,920
07-01-02	Tax Roll	21,892,484,285

F. MISCELLANEOUS

Teeter Plan provide 100% of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-26-96	\$36,000,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 1996-1443 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall Hill (FA) Government Fin Strat (EN) Ambac (TR) First Trust of CA (UW) Prudential Sec Inc	08-01-26 Comb	5.652 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	34,670,000	6,251,251	8,668,944	0	0
01/02	34,390,000	6,320,854	6,355,432	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	6,544,426	74,337	1	Yes
01/02	6,403,425	104,520	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	18,870,362,920
07-01-02	Tax Roll	21,892,484,285

F. MISCELLANEOUS

Teeter plan provide 100% of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-30-02	\$29,000,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2002-0634 Limited tax obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) Ambac (TR) US Bank Natl Assoc (UW) Morgan Stanley	08-01-22 Serial	4.531 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	29,000,000	6,320,854	6,355,432	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
6,403,425	104,520	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	21,892,484,285

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-24-98	\$6,615,000	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 1998-1911 Other note Project, interim financing Downtown Sub Series B	NR	Neg	(BC) Nossaman Guthner (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	08-01-04 Term	5.415 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,615,000	165,375	369,535	36,938	0
01/02	6,615,000	165,375	331,440	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	634,488	0	0	Yes
01/02	686,274	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	64,115,694
06-30-02	Tax Roll	65,786,823

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-24-98	\$7,470,000	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 1998-1912 Limited tax obligation bond Multiple capital improvements, public works Downtown Series A	NR	Neg	(BC) Nossaman Guthner (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	08-01-28 Comb	5.877 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,470,000	577,131	612,177	0	0
01/02	7,460,000	587,902	597,666	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	634,488	0	0	Yes
01/02	686,274	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	64,115,694
06-30-02	Tax Roll	65,786,823

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-05-98	\$4,500,000	Richmond Redevelopment Agency CFD No 1998-1 Contra Costa CDIAC Number: 1998-1840 Limited tax obligation bond Redevelopment, multiple purposes Marina Westshore	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Westhoff Cone	10-01-28 Comb	5.389 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,420,000	314,423	321,742	30,524	1,602,464
01/02	4,340,000	314,423	316,955	0	1,657,900

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
330,465	0	0	Yes
323,910	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-10-01	0	0
01/02	10-11-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	27,332,202
07-03-02	Tax Roll	25,756,427

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-13-99	\$43,650,000	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	6.255 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	43,050,000	3,314,446	3,664,008	0	8,940,488
01/02	42,270,000	3,309,563	3,355,007	0	5,484,209

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	3,323,391	44,600	1	No
01/02	3,129,305	50,552	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	81	44,600
01/02	06-30-02	62	50,552

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	449,085,938
06-30-02	Tax Roll	587,504,438

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-16-02	\$10,940,000	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2002-0209 Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	6.274 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	10,940,000	892,231	921,533	0	1,861,733

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
778,440	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	13,332,014

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-21-01	\$5,815,000	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2001-0147 Limited tax obligation bond Recreation and sports facilities	S:AAA/A F:AAA/A Ins	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA (TR) Union Bank of CA (UW) George K Baum	09-01-30 Comb	4.989 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,815,000	0	0	0	5,345,224
01/02	5,815,000	0	0	0	1,584,374

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
602,045	16,517	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	3,163,775,022
09-06-02	Tax Roll	3,662,594,159

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-11-01	\$6,870,000	South Tahoe Redevelopment Agency CFD No 2001-1 El Dorado CDIAC Number: 2001-2073 Limited tax obligation bond Redevelopment, multiple purposes Park Ave	NR	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-31 Comb	6.57 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	6,870,000	445,145	448,250	478,874	31,228

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	10-23-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-28-02	Tax Roll	0

F. MISCELLANEOUS

Assessed value unknown.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-98	\$18,180,000	Fresno CFD No 3 Fresno CDIAC Number: 1998-0332 Limited tax obligation bond Street construction and improvements Palm Bluffs Corporate Ctr	S:AAA LOC	Neg	(BC) Lofton De Lancie (EN) Rabobank Nederland (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-05 Term	4.75 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,270,000	0	0	0	0
01/02	10,665,000	0	11,360,704	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	544,445	0	0	No
01/02	536,610	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-09-01	Tax Roll	10,811,655
07-01-02	Tax Roll	11,516,559

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-03-99	\$2,080,000	Fresno CFD No 4 Fresno CDIAC Number: 1999-0037 Limited tax obligation bond Street construction and improvements Tract Nos 4736,4781,4824,4833 & 4844	NR	Neg	(BC) Lofton De Lancie (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	5.771 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,015,000	146,430	147,386	0	0
01/02	1,980,000	146,430	146,840	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
156,709	1,791	1	No
158,755	1,649	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	7	1,791
01/02	10-15-02	7	2,380

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-09-01	Tax Roll	48,615,393
07-01-02	Tax Roll	78,561,679

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-25-01	\$1,400,000	Fresno CFD No 5 Fresno CDIAC Number: 2001-1753 Limited tax obligation bond Multiple capital improvements, public works Foundry Park	NR	Neg	(BC) Lofton & Jennings (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	6.608 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,400,000	110,148	110,336	14,354	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	5,760,012

F. MISCELLANEOUS

FY 2002/03 is the first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-01-98	\$2,225,000	Sanger CFD No 1 Fresno CDIAC Number: 1998-1136 Limited tax obligation bond Multiple capital improvements, public works Southeast Area Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Redwood Securities	10-01-11 Serial	5.478 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,965,000	111,250	111,250	0	0
01/02	1,825,000	111,250	111,250	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	26,907,453
06-30-02	Tax Roll	36,335,005

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-96	\$9,195,000	Calexico Unified School District CFD No 1 Imperial CDIAC Number: 1996-1609 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Trust Co of CA (UW) Piper Jaffray Inc	09-01-17 Comb	5.442 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,280,000	774,385	786,682	0	0
01/02	7,950,000	774,385	798,848	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,224,369	0	0	Yes
1,471,451	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	799,608,768
07-01-02	Tax Roll	923,975,681

F. MISCELLANEOUS

Tax collection & delinquency information not available.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-08-99	\$8,360,000	Imperial County CFD No 98-1 Imperial CDIAC Number: 1999-0609 Limited tax obligation bond Multiple capital improvements, public works Los Alamos Intl Ctr	NR	Neg	(BC) Orrick Herrington (FA) HB Capital (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-31 Comb	6.487 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,360,000	690,900	743,108	164,763	2,048,428
01/02	8,350,000	690,900	701,960	1	320,414

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	129,541	10,270	8	No
01/02	569,414	82,503	14	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-10-01	47	10,270
01/02	06-26-02	7	82,503

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	24,524,046
06-30-02	Tax Roll	19,257,544

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-08-98	\$11,995,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 1998-1708 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-28 Comb	4.779 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,830,000	1,013,374	0	0	0
01/02	11,755,000	1,013,374	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,457,207	15,279	1	No
1,695,286	13,104	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	64	22,415
01/02	09-26-02	83	24,372

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	941,958,686
06-30-02	Tax Roll	1,065,144,757

F. MISCELLANEOUS

Reserve requirement satisfied through Qualified Surety Bond.
Tax and delinquency information is combined with 2001-1828



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-12-00	\$5,990,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2000-0903 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	5.651 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,990,000	560,856	0	0	1,844,182
01/02	5,990,000	560,856	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,457,207	15,279	1	No
1,695,286	13,104	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	64	22,415
01/02	09-26-02	83	24,372

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	941,958,686
06-30-02	Tax Roll	1,065,144,757

F. MISCELLANEOUS

Bond Reserve Fund satisfied through Surety Bond.

Bond Reserve Fund satisfied through Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-28-01	\$6,165,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2001-1828 Limited tax obligation bond K-12 school facility Rosedale Union SD & New Bus Fac	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	5.129 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	6,165,000	569,735	0	0	5,750,174

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,695,286	13,104	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	09-26-02	83	24,372

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	1,065,144,757

F. MISCELLANEOUS

Reserve requirement secured by Qualified Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-21-95	\$3,330,000	Tehachapi CFD No 89-1 Kern CDIAC Number: 1995-0002 Limited tax obligation bond Multiple capital improvements, public works Capital Hills Series A Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Litten Financial (TR) Dai-Ichi Kangyo (UW) Kinsell O'Neal	03-05-95 Comb	8.898 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,250,000	330,000	2	0	0
01/02	2,750,000	333,000	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
713,283	552,600	77	No
670,153	364,351	54	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-07-01	45	3,552,723
01/02	09-30-02	22	1,977,588

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
254	1,878,580
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-28-01	Tax Roll	5,191,862
07-03-02	Tax Roll	5,967,037

F. MISCELLANEOUS

Sections III, IV, V and VI reflect information for both 1995 Series A & B Special Tax Bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-21-95	\$670,000	Tehachapi CFD No 89-1 Kern CDIAC Number: 1995-0003 Limited tax obligation bond Multiple capital improvements, public works Capital Hills Series B Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Litten Financial (TR) Dai-Ichi Kangyo (UW) Kinsell O'Neal	10-01-14 Term	***** NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	670,000	0	0	0	0
01/02	500,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
713,283	552,600	77	No
670,153	364,351	54	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-07-01	45	3,552,723
01/02	09-30-02	22	1,977,588

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
254	1,878,580
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-28-01	Tax Roll	5,191,862
07-03-02	Tax Roll	5,967,037

F. MISCELLANEOUS

Sections III, IV, V and VI reflect information for both 1995 Series A & B Special Tax Bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-08-00	\$17,000,000	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2000-1068 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	7.212 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	17,000,000	909,680	1,202,041	0	0
01/02	17,000,000	1,642,423	1,928,802	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
707,629	0	0	No
884,050	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	0	0
01/02	10-11-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	18,586,067
10-11-02	Tax Roll	61,010,515

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-28-98	\$5,365,000	Hanford CFD No 91-1 Kings CDIAC Number: 1998-0324 Limited tax obligation bond Multiple capital improvements, public works Hanford Mall Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Dean Witter Reynolds	09-01-16 Comb	5.605 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,810,000	472,490	494,498	0	0
01/02	4,610,000	472,490	487,954	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	467,839	0	0	No
01/02	474,410	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	0	0
01/02	07-01-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	36,260,668
07-01-02	Tax Roll	38,717,835

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-19-01	\$28,645,000	Calabasas CFD No 2001-1 Los Angeles CDIAC Number: 2001-1448 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-01-31 Comb	6.308 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	28,645,000	2,125,038	2,195,243	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,325,479	1,722	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	3	1,722

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	28,145,362

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-04-99	\$12,515,000	Calabasas CFD No 98-1 Los Angeles CDIAC Number: 1998-2137 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-01-28 Comb	5.588 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	12,095,000	947,373	1,022,000	0	0
01/02	11,655,000	983,810	987,581	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,130,045	0	0	No
1,127,430	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	82,708,623
06-30-02	Tax Roll	107,013,510

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-05-99	\$8,990,000	Hawthorne Community Redevelopment Agency CFD No 1990-1 Los Angeles CDIAC Number: 1998-1659 Limited tax obligation bond Multiple capital improvements, public works Rosecrans Ave/Ocean Gate Ave Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities	09-01-17 Comb	5.721 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,515,000	866,818	890,343	0	0
01/02	8,050,000	915,013	940,110	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
805,256	0	0	No
798,697	34,104	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	0	0
01/02	09-30-02	2	34,104

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	58,886,322
07-03-02	Tax Roll	40,571,849

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-16-00	\$3,525,000	Hawthorne Community Redevelopment Agency CFD No 1999-1 Los Angeles CDIAC Number: 1999-1453 Limited tax obligation bond Multiple capital improvements, public works Gateway Ctr Series A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities	10-01-25 Comb	7.074 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,525,000	290,080	314,227	0	0
01/02	3,525,000	290,080	324,424	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
675,267	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	0	0
01/02	09-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	26,603,109
07-03-02	Tax Roll	27,081,742

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-01-00	\$12,475,000	Hawthorne Community Redevelopment Agency CFD No 1999-1 Los Angeles CDIAC Number: 2000-1618 Limited tax obligation bond Multiple capital improvements, public works Gateway Ctr Series B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities	10-01-25 Comb	7.011 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	12,475,000	1,025,640	1,029,969	391,491	0
01/02	12,475,000	1,025,640	1,086,114	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
675,267	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	0	0
01/02	09-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	26,603,109
07-03-02	Tax Roll	27,081,742

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-26-95	\$10,105,000	Hawthorne Parking Authority CFD No 1 Los Angeles CDIAC Number: 1995-0762 Limited tax obligation bond Parking Hawthorne Plaza Refunding	NR	Neg	(BC) Jones Hall Hill (TR) Bank of America (UW) Sutter Securities	09-01-19 Comb	8.142 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,065,000	970,994	974,928	0	0
01/02	8,815,000	970,994	972,058	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,206,740	0	0	No
1,001,893	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	0	0
01/02	09-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	31,431,336
07-03-02	Tax Roll	35,002,862

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-24-98	\$11,390,000	Irwindale CFD No 1 Los Angeles CDIAC Number: 1998-0277 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) O'Connor & Co Securities	11-01-20 Comb	6.06 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,130,000	1,139,000	1,139,000	0	0
01/02	10,975,000	1,139,000	1,139,000	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
744,881	0	0	No
766,864	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-09-01	0	0
01/02	05-03-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	57,868,126
07-03-02	Tax Roll	51,569,175

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-02-01	\$3,935,000	Keppel Union School District CFD No 91-1 Los Angeles CDIAC Number: 2001-0421 Limited tax obligation bond K-12 school facility Refunding	F:BBB	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (TR) State Street Bank CA (UW) UBS PaineWebber	09-01-16 Comb	5.533 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	3,460,000	378,875	378,875	0	403,713

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
505,862	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0

F. MISCELLANEOUS

Assessed value information not reported.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-14-98	\$15,685,000	La Mirada Redevelopment Agency CFD No 89-1 Los Angeles CDIAC Number: 1998-1472 Limited tax obligation bond Public building Civic Theatre Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (TR) US Bank Corp Trust (UW) O'Connor & Co Securities	10-01-20 Comb	5.78 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	14,990,000	1,272,427	1,287,201	0	0
01/02	14,555,000	1,272,428	1,278,503	79	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
171,490	0	0	No
169,803	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-26-00	0	0
01/02	07-29-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-26-00	Tax Roll	112,974,995
01-01-02	Tax Roll	119,139,668

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-18-98	\$7,200,000	La Verne CFD No 88-1 Los Angeles CDIAC Number: 1998-1979 Limited tax obligation bond Multiple capital improvements, public works Koll Bus Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	03-01-14 Term	5.875 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,475,000	720,000	720,000	0	23,479
01/02	6,210,000	720,000	720,000	0	24,313

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
606,211	0	0	No
622,405	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	50,379,281
06-30-02	Tax Roll	57,389,350

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-30-97	\$360,000	Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water supply, storage, distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) Lancaster FA	09-01-20 Term	7.263 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	360,000	0	0	0	0
01/02	360,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0
05-02-02	Tax Roll	0

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-10-98	\$9,065,000	Lancaster CFD No 90-1 Los Angeles CDIAC Number: 1998-0098 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FSA (TR) First Trust of WA (UW) Miller & Schroeder	09-01-15 Comb	4.913 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,770,000	776,585	776,585	0	0
01/02	7,360,000	776,585	776,585	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
765,619	25,244	3	No
739,359	25,212	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-17-01	31	51,186
01/02	05-03-02	34	59,281

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	78,839,365
07-03-02	Tax Roll	85,762,893

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-03-00	\$5,350,000	Lancaster CFD No 91-1 Los Angeles CDIAC Number: 2000-0482 Limited tax obligation bond Flood control, storm drainage Quartz Hill II & III Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	11-01-16 Comb	6.159 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,350,000	531,000	539,784	0	0
01/02	5,155,000	531,000	531,000	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
573,667	2,700	0	No
536,184	3,825	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-17-01	22	6,620
01/02	05-03-02	25	8,533

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	61,772,335
07-03-02	Tax Roll	67,850,406

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-01-99	\$8,900,000	Lancaster CFD No 91-2 Los Angeles CDIAC Number: 1999-0144 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	10-01-16 Comb	5.854 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,125,000	833,700	833,768	0	0
01/02	7,775,000	833,700	833,700	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	808,400	0	0	No
01/02	779,408	89,433	11	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-17-01	0	0
01/02	05-03-02	14	91,598

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	11,009,536
07-03-02	Tax Roll	18,041,332

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-17-02	\$1,150,000	Long Beach CFD No 2 Los Angeles CDIAC Number: 2000-1937 Limited tax obligation bond Multiple capital improvements, public works W Long Beach Bus Pks Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-01-11 Term	5.75 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,150,000	115,000	115,260	0	1,659,333

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-28-02	Tax Roll	100,170,684

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-18-93	\$13,625,000	Long Beach CFD No 3 Los Angeles CDIAC Number: 1993-1416 Limited tax obligation bond Parking Pine Ave	NR	Neg	(BC) Jones Hall Hill (UW) Lazard Freres	Comb	6.504 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,270,000	1,188,018	1,188,018	0	0
01/02	13,125,000	1,188,018	1,188,018	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
927,710	0	0	No
968,619	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	0
01-01-02	Tax Roll	0

F. MISCELLANEOUS

Assessed value not available.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-19-00	\$15,385,000	Long Beach CFD No 5 Los Angeles CDIAC Number: 1999-1685 Limited tax obligation bond Street construction and improvements Long Beach Towne Ctr	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-25 Comb	6.742 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	15,385,000	1,273,044	1,273,044	0	0
01/02	15,095,000	1,264,166	1,264,166	0	1,952,479

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,262,403	0	0	No
467,325	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	0
01-01-02	Tax Roll	0

F. MISCELLANEOUS

Assessed value information not available.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-19-97	\$11,750,000	Los Angeles CFD No 3 Los Angeles CDIAC Number: 1997-0110 Limited tax obligation bond Multiple capital improvements, public works Cascades Bus Park/Golf Course	NR LOC	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (EN) Royal-Clark Dev Co (TR) First Trust of CA (UW) Stone & Youngberg	09-01-22 Comb	6.415 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,385,000	984,200	988,579	0	1,624
01/02	11,160,000	970,848	972,235	0	1,659

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	443,855	0	0	No
01/02	930,014	29,775	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-01-01	0	443,855
01/02	06-01-02	2	29,775

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	17,638,969
06-30-02	Tax Roll	53,085,943

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-12-99	\$6,825,000	Los Angeles County CFD No 1 Los Angeles CDIAC Number: 1999-0535 Limited tax obligation bond Water supply, storage, distribution Palmdale/Lancaster Area Refunding	NR	Neg	(BC) Arter & Hadden (TR) US Bank Corp Trust (UW) PaineWebber	09-01-18 Comb	5.776 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,285,000	556,070	556,070	0	0
01/02	6,060,000	556,070	556,070	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	540,132	55,333	10	No
01/02	496,325	55,915	11	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	53	55,333
01/02	06-30-02	96	55,915

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
4	205,088

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	432,596,131
07-01-02	Tax Roll	481,379,334

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$14,180,000	Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street construction and improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer (TR) Los Angeles Co (UW) Los Angeles Co PWFA	10-01-18 Comb	6.712 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	12,569,100	1,131,945	1,310,165	0	0
01/02	12,170,400	1,131,945	1,181,200	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
975,650	13,759	1	No
825,601	13,113	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	17	13,759
01/02	06-30-02	16	13,113

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	266,550,444
07-01-02	Tax Roll	285,131,336

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-16-97	\$18,575,000	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 1997-0280 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) First Trust of CA (UW) PaineWebber	09-01-14 Comb	5.582 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	15,970,000	1,658,540	1,658,540	0	0
01/02	15,160,000	1,658,540	1,658,540	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,542,084	33,748	2	No
1,462,811	39,578	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	43	33,748
01/02	06-30-02	51	39,578

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	309,182,291
07-01-02	Tax Roll	328,036,833

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-05-00	\$24,465,000	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2000-1714 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall Improvement Area B Refunding	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (EN) Ambac (TR) US Bank Corp Trust (UW) PaineWebber	09-01-25 Comb	5.106 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	24,465,000	1,997,569	2,008,969	0	0
01/02	23,450,000	1,997,569	2,100,243	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,673,503	51,156	3	No
2,845,937	80,565	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	50	51,156
01/02	06-30-02	58	80,565

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	395,027,005
07-01-02	Tax Roll	587,204,518

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-01	\$10,198,860	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2001-0591 Limited tax obligation bond K-12 school facility Valencia/Newhall IA B	S:AAA M:Aaa Ins	Comp	(BC) McFarlin & Anderson (EN) Ambac (TR) Los Angeles Co (UW) Stone & Youngberg	09-01-26 Comb	4.955 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,215,000	1,188,345	1,188,345	0	0
01/02	16,215,000	1,188,345	1,219,610	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,673,503	51,156	3	No
2,845,937	80,565	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	50	51,156
01/02	06-30-02	58	80,565

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01		395,027,005
07-01-02	Tax Roll	587,204,518

F. MISCELLANEOUS

All funds are combined with 2001-1478.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-01	\$6,016,140	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2001-1478 Limited tax obligation bond Multiple capital improvements, public works Valencia-Newhall IA B	S:AAA M:Aaa Ins	Comp	(BC) McFarlin & Anderson (EN) Ambac (TR) Los Angeles Co (UW) Stone & Youngberg	09-01-26 Comb	4.955 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,215,000	1,188,345	1,188,345	0	0
01/02	16,215,000	1,188,345	1,219,610	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,673,503	51,156	3	No
01/02	2,845,937	80,565	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	50	51,156
01/02	06-30-02	58	80,565

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01		395,027,005
07-01-02	Tax Roll	587,204,518

F. MISCELLANEOUS

All funds combined with 2001-0591.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-11-98	\$12,550,000	Los Angeles County CFD No 5 Los Angeles CDIAC Number: 1998-0613 Limited tax obligation bond Street construction and improvements Rowland Heights Area Refunding	S:AAA M:Aaa Ins	Neg	(BC) Arter & Hadden (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-19 Comb	4.962 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,215,000	917,005	922,687	0	0
01/02	10,825,000	917,005	965,185	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
855,337	16,174	2	No
790,854	10,086	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	15	16,174
01/02	06-30-02	11	10,086

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	212,949,057
07-01-02	Tax Roll	223,199,200

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-07-93	\$1,950,000	Los Angeles County CFD No 6 Los Angeles CDIAC Number: 1991-1339 Other note Multiple capital improvements, public works Agua Dulce Area B	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	09-01-99 Term	7.934 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,950,000	0	0	0	0
01/02	1,950,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	176,737	170,845	97	No
01/02	189,551	156,674	83	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	24	170,845
01/02	06-30-02	21	156,674

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
24	2,827,059

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	4,714,252
07-01-02	Tax Roll	1,991,330

F. MISCELLANEOUS

Foreclosure information: Judgments secured. Failed Sheriff sale on 19 parcels on 7-25-01. No further action pending.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-07-93	\$4,675,000	Los Angeles County CFD No 6 Los Angeles CDIAC Number: 1991-1340 Limited tax obligation bond Multiple capital improvements, public works Agua Dulce Area A	NR	Neg	(BC) Hawkins Delafield (UW) Stone & Youngberg	Comb	7.901 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,225,000	416,838	416,838	0	0
01/02	3,950,000	416,838	416,838	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	350,091	23,546	7	No
01/02	354,310	20,959	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	7	23,546
01/02	06-30-02	7	20,959

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	16,475,792
07-01-02	Tax Roll	23,433,567

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-03-99	\$9,000,000	Los Angeles County CFD No 7 Los Angeles CDIAC Number: 1999-1507 Limited tax obligation bond Multiple capital improvements, public works Altadena	NR	Neg	(BC) Arter & Hadden (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-29 Comb	6.077 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,000,000	659,255	659,255	0	1,197,830
01/02	8,865,000	659,255	659,255	0	625,882

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	666,727	48,430	7	No
01/02	671,374	30,117	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	23	48,430
01/02	06-30-02	18	30,117

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	117,565,604
07-01-02	Tax Roll	137,288,263

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-05-95	\$50,000,000	Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple capital improvements, public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (TR) First Trust of CA (UW) Stone & Youngberg	09-01-25 Comb	8.652 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	40,700,000	4,100,000	18	0	9,334,695
01/02	40,700,000	4,070,000	18	0	6,500,008

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	66,785,111	66,785,111	100	No
01/02	82,792,075	82,792,075	100	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	36	66,785,111
01/02	06-30-02	0	82,792,075

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	2,204,236
06-30-02	Tax Roll	2,091,200

F. MISCELLANEOUS

Principal outstanding includes defaulted principal of \$700,000.

Principal outstanding includes defaulted principal of \$1,200,000. All parcels within the district have been delinquent since the first Special Tax levy in 1996/97. The City has initiated foreclosure and pursued collection of the delinquencies.

As of June 30 2002, the cumulative delinquency rate through fiscal year 2001-02 was 100 percent. Foreclosure proceedings were commenced on these delinquent parcels but presently stayed by bankruptcy court. Proceeds from property foreclosure sales will be used to fund the District's delinquent debt and to replenish the Reserve Fund for the bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-99	\$380,000	Palmdale CFD No 99-1 Los Angeles CDIAC Number: 1999-1489 Limited tax obligation bond Multiple capital improvements, public works Trade and Commerce Ctr	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-33 Term	6.119 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	380,000	0	0	0	0
01/02	380,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
30,494	0	0	No
30,494	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	645,879
06-30-02	Tax Roll	645,879

F. MISCELLANEOUS

Reserve fund Min. Bal. Not required until Oct 2003 per Fiscal Agent Agreement.

No reserve fund required until October 2003.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-23-99	\$24,952,151	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 1999-2030 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) State Street Bank CA (UW) PaineWebber	08-01-39 Comb	6.198 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	24,452,151	0	0	0	7,123
01/02	24,527,151	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,468,201	32,509	2	No
1,468,201	32,509	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	91	32,509
01/02	07-19-01	91	32,509

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-99	Tax Roll	379,262,649
07-01-99	Tax Roll	379,262,649

F. MISCELLANEOUS

Surety Instrument in lieu of Reserve Required.
FSA Muni Bond Debt Svc Reserve ins. policy 25793.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-13-97	\$13,290,668	Pasadena CFD No 1 Los Angeles CDIAC Number: 1997-1498 Limited tax obligation bond Multiple capital improvements, public works Civic Ctr West Refunding	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	12-01-25 Comb	5.72 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,290,668	1,329,067	1,329,067	0	0
01/02	13,290,668	1,329,069	1,329,069	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	09-12-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-01-01	Tax Roll	30,091,808
08-31-01	Tax Roll	30,639,240

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-01-99	\$2,790,000	Quartz Hill Water District CFD No 1 Los Angeles CDIAC Number: 1999-0206 Limited tax obligation bond Water supply, storage, distribution Portal Heights Refunding	NR	Neg	(BC) G A Laster (FA) Brad Kerwin & Assoc (TR) Union Bank of CA (UW) Henderson Capital	09-01-13 Comb	5.762 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,650,000	167,400	180,229	0	0
01/02	2,509,000	167,400	187,052	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
396,891	36,351	9	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	58	42,511
01/02	06-30-02	59	71,198

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	120,922,553
	Tax Roll	190,922,553

F. MISCELLANEOUS

Bond Debt service for 2000-01 was paid out of delinquencies collected in 2000-01 and no tax levy was required.

Bond Debt service for 2000-01 was paid out of delinquencies collected in 2000-01 and no tax levy was required.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-22-96	\$51,220,000	West Covina Redevelopment Agency CFD No 1989-1 Los Angeles CDIAC Number: 1996-0200 Limited tax obligation bond Parking Fashion Plaza Refunding	S:A Oth	Neg	(BC) Rutan & Tucker (FA) Project Fin Assoc (EN) Bankers Trust (TR) First Trust of CA (UW) Smith Barney Inc	09-01-22 Comb	6.328 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	46,670,000	5,047,538	5,003,003	0	0
01/02	45,915,000	5,002,670	5,002,670	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,950,422	0	0	No
01/02	1,680,026	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	218,674,259
06-30-02	Tax Roll	229,854,638

F. MISCELLANEOUS

Total Assessed Value amount includes Secured and Unsecured Tax Roll Values.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-23-98	\$5,470,000	Whittier CFD No 1989-1 Los Angeles CDIAC Number: 1998-0642 Limited tax obligation bond Multiple capital improvements, public works Whittier Station Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-24 Comb	6.013 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,285,000	456,525	488,309	0	0
01/02	5,175,000	420,251	506,683	0	12,136

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
358,113	0	0	No
359,113	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	19,875,168
07-31-02	Tax Roll	20,678,121

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-09-98	\$6,285,000	Whittier CFD No 1991-1 Los Angeles CDIAC Number: 1998-1992 Limited tax obligation bond Multiple capital improvements, public works Whittier Blvd/Painter Ave Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-12 Serial	5.282 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,505,000	628,500	628,586	0	0
01/02	5,155,000	627,358	628,504	0	4

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
589,845	0	0	No
589,845	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	51,828,632
07-31-02	Tax Roll	54,900,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-21-95	\$4,705,000	William S Hart Union High School District CFD No 87-1 Los Angeles CDIAC Number: 1995-0257 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (TR) First Interstate CA (UW) Wm S Hart Jt SFA	08-15-18 Comb	6.575 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,130,000	2,035,441	2,030,823	0	256,122
01/02	4,005,000	2,011,490	2,031,608	0	260,612

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
346,381	6,220	2	No
359,324	7,823	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-03-01	13	12,694
01/02	08-01-02	24	10,385

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	133,757,668
06-30-02	Tax Roll	134,743,792

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-21-95	\$14,200,000	William S Hart Union High School District CFD No 88-4 Los Angeles CDIAC Number: 1995-0259 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (TR) First Interstate CA (UW) Wm S Hart Jt SFA	08-15-14 Comb	6.85 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	12,550,000	2,035,441	2,030,823	0	22,474
01/02	12,105,000	2,011,490	2,031,608	0	22,869

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,176,858	15,275	1	No
1,189,001	18,177	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-03-01	34	29,939
01/02	08-01-02	49	30,899

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	568,340,995
06-30-02	Tax Roll	575,412,441

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-21-95	\$1,790,000	William S Hart Union High School District CFD No 89-2 Los Angeles CDIAC Number: 1995-0258 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (TR) First Interstate CA (UW) Wm S Hart Jt SFA	08-15-14 Comb	6.75 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,490,000	2,035,441	2,030,823	0	114,590
01/02	1,425,000	2,011,490	2,031,608	0	116,600

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
140,934	1,785	1	No
145,245	3,552	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-03-01	9	3,904
01/02	10-03-01	15	3,996

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	44,967,571
06-30-02	Tax Roll	45,203,200

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-14-93	\$910,000	Madera County CFD No 93-1 Madera CDIAC Number: 1993-1868 Limited tax obligation bond Multiple capital improvements, public works Rio Mesa	NR	Comp	(BC) Jones Hall Hill (FA) Fieldman Rolapp (UW) Stone & Youngberg	Serial	6.057 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	630,000	91,000	97,059	0	0
01/02	575,000	91,000	91,436	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
20,000	1,975	10	No
72,444	5,019	7	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	38	42,490
01/02	06-30-02	7	6,147

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
16	31,939
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	52,196,788
06-30-02	Tax Roll	53,564,287

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-21-94	\$1,805,000	Madera County CFD No 94-1 Madera CDIAC Number: 1994-0531 Limited tax obligation bond College, university facility	NR	Comp	(BC) Jones Hall Hill (FA) Fieldman Rolapp (TR) First Interstate CA (UW) Stone & Youngberg	09-01-09 Serial	7.122 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,280,000	180,500	187,430	0	0
01/02	1,170,000	180,500	181,196	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
194,078	16,836	9	No
53,918	4,677	9	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	1	16,836
01/02	06-30-02	1	4,677

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	7,151,977
06-30-02	Tax Roll	7,769,110

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-26-96	\$1,600,000	Belvedere-Tiburon Library Agency CFD No 1995-1 Marin CDIAC Number: 1996-0252 Limited tax obligation bond Public building Library	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (TR) First Trust of CA (UW) Mark Pressman	09-01-26 Serial	5.892 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,530,000	0	0	0	0
01/02	1,505,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	286,572	7,788	3	Yes
01/02	287,298	7,095	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-21-01	192	13,530
01/02	06-25-02	177	11,154

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	3,199,831,700
01-01-02	Tax Roll	3,302,236,927

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-11-97	\$2,890,000	Larkspur CFD No 1987-1 Marin CDIAC Number: 1997-0842 Limited tax obligation bond Multiple capital improvements, public works Drake's Landing Refunding	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Stone & Youngberg	08-01-13 Serial	5.508 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,500,000	144,500	144,500	0	0
01/02	2,355,000	143,271	143,275	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
280,340	3,930	1	Yes
280,340	3,930	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	3	3,930
01/02	06-25-02	3	3,930

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	58,283,135
01-02-02	Tax Roll	58,564,116

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-29-95	\$10,285,000	Marin County Redevelopment Agency CFD No 1 Marin CDIAC Number: 1995-0905 Limited tax obligation bond Multiple capital improvements, public works Marin City USA Federally Taxable	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) Gateway IA	09-01-25 Term	7.838 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,069,015	0	0	0	0
01/02	5,069,015	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	156,975	637	0	No
01/02	158,035	649	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-01-01	1	637
01/02	06-30-02	1	1,881

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	74,661,043
07-01-02	Tax Roll	69,126,512

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-22-97	\$4,600,000	Mill Valley CFD No 1996-1 Marin CDIAC Number: 1996-1909 Limited tax obligation bond Public building Library Renovation/Expansion	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (TR) Dai-Ichi Kangyo (UW) Piper Jaffray Inc	08-01-27 Comb	5.7 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,455,000	92,000	92,000	0	0
01/02	4,375,000	92,000	92,000	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	408,064	9,696	2	Yes
01/02	408,160	9,408	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-21-01	233	15,008
01/02	06-25-02	199	12,480

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	2,284,453,459
01-01-02	Tax Roll	2,355,399,568

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-94	\$27,735,000	Novato CFD No 1 Marin CDIAC Number: 1994-1209 Limited tax obligation bond Multiple capital improvements, public works Vintage Oaks Refunding	NR	Comp	(BC) Nossaman Guthner (FA) Public Asset (TR) First Trust of CA (UW) Prudential Sec	08-01-21 Comb	7.251 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	25,310,000	2,377,218	2,553,608	0	0
01/02	24,790,000	2,359,761	2,360,350	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,184,023	0	0	Yes
01/02	1,975,540	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	4	5,673

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	83,438,788
06-30-02	Tax Roll	85,812,927

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-16-95	\$25,570,000	Novato CFD No 1 Marin CDIAC Number: 1995-1228 Limited tax obligation bond Multiple capital improvements, public works Hamilton Field	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stone & Youngberg	09-01-25 Comb	7.271 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	22,875,000	2,185,706	2,259,513	0	0
01/02	24,400,000	2,170,627	2,372,413	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,505,451	0	0	Yes
2,496,944	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	321,735,713
06-30-02	Tax Roll	775,622,964

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-10-02	\$11,990,000	Novato CFD No 2002-1 Marin CDIAC Number: 2002-1099 Limited tax obligation bond Flood control, storm drainage Pointe Marin	NR	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank Natl Assoc (UW) US Bancorp Piper	09-01-32 Comb	6.005 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	11,990,000	863,316	865,390	0	10,366,056

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
965,940	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
05-01-02	Appraisal	52,562,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-27-95	\$10,600,000	Atwater CFD No 1-90 Merced CDIAC Number: 1995-1171 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown & Wood (TR) The Bank of New York (UW) CA Capital Finance	08-01-15 Comb	8.022 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,290,000	848,000	0	0	0
01/02	10,290,000	848,000	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,384,389	1,570,601	66	No
2,406,426	909,715	38	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	46	3,908,837
01/02	07-01-02	38	4,106,141

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	63,797,459
07-01-02	Tax Roll	97,608,249

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-27-95	\$6,900,000	Atwater CFD No 1-90 Merced CDIAC Number: 1995-1283 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Lofton De Lancie (TR) The Bank of New York (UW) Del Rey Assoc LLC	08-01-15 Term	5 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,900,000	0	0	0	0
01/02	6,900,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,384,389	1,570,601	66	No
01/02	2,406,426	909,715	38	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	46	3,908,837
01/02	07-01-02	38	4,106,141

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
00/01	07-01-01	Tax Roll	63,797,459
01/02	07-01-02	Tax Roll	97,608,249

F. MISCELLANEOUS

Delinquencies prior to FY 1997-98 have been stripped from the tax roll; delinquency amounts do not include interest and penalties assessed by the County of Merced.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-22-00	\$1,625,000	Winton Water and Sanitary District CFD No 90-1 Merced CDIAC Number: 2000-0136 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Raymond M Haight (TR) Dai-Ichi Kangyo (UW) Western Muni Sec	08-01-10 Serial	6.693 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,555,000	162,500	170,337	0	0
01/02	1,435,000	162,500	162,500	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
232,163	19,414	8	No
215,313	50,279	23	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	4	19,414
01/02	06-30-02	5	50,279

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
3	18,761
1	33,411

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	15,840,026
01-01-02	Tax Roll	16,326,002

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-17-98	\$1,500,000	Marina CFD No 97-1 Monterey CDIAC Number: 1998-0250 Limited tax obligation bond Multiple capital improvements, public works Marina Dunes Resort	NR	Neg	(BC) Raymond M Haight (FA) Annette Yee & Co (TR) Union Bank of CA (UW) Western Muni Sec	09-01-13 Comb	5.847 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,285,000	150,000	150,000	0	0
01/02	1,205,000	150,000	150,000	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
147,735	0	0	No
157,390	136,410	87	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-16-01	0	0
01/02	08-01-02	1	136,410

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-19-01	Tax Roll	1,145,080
08-06-02	Tax Roll	1,167,980

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-01-95	\$5,792,745	Anaheim CFD No 1989-1 Orange CDIAC Number: 1995-1698 Limited tax obligation bond Multiple capital improvements, public works Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rauscher Pierce (TR) Bank of America (UW) Anaheim PFA	09-01-14 Serial	5.745 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,867,058	1,219,400	1,219,400	0	0
01/02	4,657,097	1,219,400	609,700	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	557,465	7,066	1	No
01/02	572,114	7,852	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	23	11,677
01/02	06-30-02	24	11,996

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	265,725,937
06-30-02	Tax Roll	284,893,045

F. MISCELLANEOUS

Included in reserve fund required is \$609,700 Surety Bond.
The bond reserve fund is covered by additional \$609,700 Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-01-95	\$9,595,884	Anaheim CFD No 1989-2 Orange CDIAC Number: 1995-1697 Limited tax obligation bond Multiple capital improvements, public works The Highlands Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Rauscher Pierce (TR) Bank of America (UW) Anaheim PFA	09-01-14 Serial	5.745 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,086,509	1,219,400	1,219,400	0	0
01/02	7,736,581	1,219,400	609,700	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,147,857	11,227	1	No
1,175,168	10,724	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	37	14,463
01/02	06-30-02	42	16,932

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	543,129,541
06-30-02	Tax Roll	586,786,594

F. MISCELLANEOUS

Reserve Fund Minimum: \$607,700 cash/\$609,700 surety.

Included in reserve fund required is \$609,700 Surety Bond.

The bond reserve fund is covered by additional \$609,700 Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-18-99	\$9,085,000	Anaheim CFD No 1989-3 Orange CDIAC Number: 1999-1971 Limited tax obligation bond Multiple capital improvements, public works The Summit Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-14 Serial	4.938 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,550,000	635,950	635,986	0	833,693
01/02	8,095,000	635,950	635,950	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,194,588	19,552	2	No
1,131,412	17,306	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	105	56,943
01/02	06-30-02	54	29,398

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	639,683,558
06-30-02	Tax Roll	685,620,961

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-15-98	\$45,000,000	Bonita Canyon PFFA CFD No 98-1 Orange CDIAC Number: 1998-0497 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) PaineWebber	09-01-28 Comb	5.519 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	44,915,000	4,114,097	4,114,135	0	4,964,611
01/02	44,775,000	4,114,097	4,114,199	0	2,347,750

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,481,419	18,063	1	Yes
01/02	2,565,580	12,163	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	7	18,063
01/02	06-30-02	5	12,163

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	355,901,805
01-01-02	Tax Roll	465,572,710

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-15-97	\$2,685,000	Brea CFD No 1988-1 Orange CDIAC Number: 1996-1911 Limited tax obligation bond Multiple capital improvements, public works Fairway Ctr Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Stone & Youngberg (TR) First Trust of WA (UW) Prudential Sec Inc	10-01-26 Comb	6.625 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,545,000	207,386	208,928	0	0
01/02	2,500,000	207,386	204,433	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	196,171	0	0	Yes
01/02	188,396	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-00	Tax Roll	19,095,269
07-01-01	Tax Roll	19,176,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-29-99	\$1,478,000	Brea CFD No 1990-1 Orange CDIAC Number: 2000-0003 Limited tax obligation bond Multiple capital improvements, public works Imperial Ctr East Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Corp Trust (UW) City National Bank	10-01-15 Serial	5.558 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,379,000	147,800	147,800	0	0
01/02	1,308,000	147,800	147,800	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	145,341	0	0	Yes
01/02	142,563	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-00	Tax Roll	35,873,996
07-01-01	Tax Roll	35,873,996

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-08-97	\$3,235,000	Brea CFD No 1996-1 Orange CDIAC Number: 1997-1667 Limited tax obligation bond Multiple capital improvements, public works Downtown	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-21 Comb	5.967 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,095,000	262,553	265,176	0	0
01/02	3,015,000	262,553	266,211	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
286,443	0	0	Yes
286,443	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-00	Tax Roll	42,827,325
07-01-02	Tax Roll	43,388,755

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-98	\$7,000,000	Brea CFD No 1997-1 Orange CDIAC Number: 1998-0338 Limited tax obligation bond Multiple capital improvements, public works Olinda Heights	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-28 Comb	5.86 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,890,000	505,888	508,792	0	504,883
01/02	6,735,000	505,886	524,057	0	514,721

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
489,909	0	0	Yes
489,909	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-01	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	63,242,172
01-01-02	Tax Roll	106,513,093

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-26-98	\$6,665,000	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 1998-0278 Limited tax obligation bond K-12 school facility Olinda Heights	NR	Neg	(BC) Luce Forward (FA) Public Financial (TR) BNY Western Trust (UW) Westhoff Cone	09-01-28 Comb	5.787 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,560,000	474,588	493,998	0	5,765,015
01/02	6,450,000	474,588	480,782	0	5,924,141

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	640,869	79,143	12	Yes
01/02	528,213	1,652	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-12-01	5	79,143
01/02	08-05-02	2	1,652

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	63,536,664
06-30-02	Tax Roll	107,770,376

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-14-96	\$81,550,000	Capistrano Unified School District CFD No 87-1 Orange CDIAC Number: 1996-1292 Limited tax obligation bond K-12 school facility Series A & B Refunding	NR	Neg	(BC) Stradling Yocca (TR) First Trust of CA (UW) Capistrano U PFA	09-01-20 Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	72,680,000	6,749,396	6,750,456	0	2,032
01/02	70,080,000	6,749,396	6,758,445	0	1,327,655

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
7,117,361	95,901	1	Yes
7,723,621	116,517	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-14-01	412	118,715
01/02	07-11-02	407	147,397

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	5,536,247,488
06-30-02	Tax Roll	6,098,232,491

F. MISCELLANEOUS

Reserve fund minimum balance provided by Authority Reserve fund.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-07-96	\$12,755,000	Capistrano Unified School District CFD No 88-1 Orange CDIAC Number: 1996-0321 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) First Trust of CA (UW) Stone & Youngberg	09-01-14 Comb	5.734 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,405,000	1,275,500	637,942	0	6,657
01/02	10,975,000	1,275,500	637,753	0	3,165

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,262,238	16,570	1	Yes
1,248,754	15,139	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-14-01	68	22,955
01/02	07-11-02	70	22,232

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	606,194,682
06-30-02	Tax Roll	651,764,625

F. MISCELLANEOUS

Financial Security Assurance Inc. has provided a municipal bond debt service reserve insurance policy equal to 50% of Reserve Requirement.

Financial Security Assurance Inc. has provided a municipal bond debt service reserve insurance policy equal to 50% of Reserve Requirement.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-19-01	\$23,050,000	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2001-1763 Limited tax obligation bond K-12 school facility Talega	NR	Neg	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	5.862 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	23,050,000	2,204,124	2,233,011	23,233	14,928,270

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
780,735	18,280	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	07-11-02	29	18,757

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	621,247,572

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-18-98	\$31,360,000	Capistrano Unified School District CFD No 92-1 Orange CDIAC Number: 1998-1212 Limited tax obligation bond K-12 school facility Las Flores Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-23 Comb	5.075 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	30,315,000	2,218,000	2,218,001	0	9,396,406
01/02	29,530,000	2,218,000	2,218,040	0	3,635,056

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,290,820	43,497	2	Yes
01/02	2,447,401	38,476	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-14-01	52	57,536
01/02	07-11-02	51	53,417

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	489,801,740
06-30-02	Tax Roll	515,479,296

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-31-99	\$105,330,000	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 1999-0120 Limited tax obligation bond K-12 school facility Ladera	NR	Neg	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29 Comb	5.711 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	105,330,000	6,557,973	6,558,136	547,946	24,737,497
01/02	105,330,000	6,557,973	6,558,130	2	10,345,142

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,638,993	9,631	0	Yes
01/02	4,075,941	32,035	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-14-01	19	9,631
01/02	07-11-02	56	33,618

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	478,831,040
06-30-02	Tax Roll	1,000,883,924

F. MISCELLANEOUS

Reserve Fund Minimum Balance represents the Reserve Requirement for the \$68,650,000 principal amount of bonds which have been released from escrow.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-22-94	\$14,425,000	Cypress CFD No 1 Orange CDIAC Number: 1994-0108 Limited tax obligation bond Multiple capital improvements, public works Sorrento Homes Refunding	NR	Neg	(BC) Burke Williams (UW) Whipple Kinsell & O	Comb	6.43 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,440,000	1,205,445	1,208,090	0	0
01/02	10,950,000	1,205,445	1,208,090	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,141,829	14,987	1	No
1,140,223	25,048	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-18-01	13	14,987
01/02	05-17-02	25	33,102

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	285,265,141
07-03-02	Tax Roll	296,858,036

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-01-01	\$1,195,000	Fullerton School District CFD No 2000-1 Orange CDIAC Number: 2001-1579 Limited tax obligation bond Other, multiple educational uses	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	5.922 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,195,000	89,119	89,578	62,995	828,360

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
89,438	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	7,963,702

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-11-01	\$9,725,000	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2001-1578 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.325 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	19,450,000	1,463,556	1,471,090	560,972	10,120,322

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,525,152	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	104,312,154

F. MISCELLANEOUS

All funds are combined with 2002-0043.
Taxes are covered under Teeter Plan.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-11-01	\$9,725,000	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2002-0043 Limited tax obligation bond Parks, open space	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.325 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	19,450,000	1,463,556	1,471,090	560,972	10,120,322

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,525,152	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	104,312,154

F. MISCELLANEOUS

All funds combined with 2001-1578. Taxes covered under the Teeter Plan.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-29-01	\$2,155,000	Huntington Beach CFD No 1990-1 Orange CDIAC Number: 2001-1930 Limited tax obligation bond Multiple capital improvements, public works Goldenwest/Ellis Area Refunding	S:BBB	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank Corp Trust (UW) O'Connor SWS Securities	10-01-20 Comb	5.178 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,155,000	172,400	173,661	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
263,999	5,739	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	3	5,739

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	99,015,281

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-07-01	\$16,000,000	Huntington Beach CFD No 2000-1 Orange CDIAC Number: 2001-2048 Limited tax obligation bond Multiple capital improvements, public works Grand Coast Resort	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Sutro & Co	09-01-31 Comb	6.319 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	16,000,000	1,238,224	1,238,222	1,356,896	140,232

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Appraisal	56,780,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-27-02	\$4,900,000	Huntington Beach CFD No 2002-1 Orange CDIAC Number: 2002-0347 Limited tax obligation bond Multiple capital improvements, public works McDonnell Centre Business Pk IA A	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.267 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	4,900,000	490,000	490,000	36,293	4,059,569

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Appraisal	14,750,000

F. MISCELLANEOUS

F/Y 2002-03 is first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-22-97	\$74,320,000	Irvine Unified School District CFD No 86-1 Orange CDIAC Number: 1997-0075 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) Dai-Ichi Kangyo (UW) Smith Barney Inc	11-01-20 Comb	5.597 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	64,520	6,067,388	6,068,378	0	597,159
01/02	62,020,000	3,033,694	3,033,813	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	7,521,460	46,254	1	Yes
01/02	9,269,589	31,427	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	92	46,254
01/02	06-30-02	95	31,427

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	4,599,335,721
01-01-02	Tax Roll	4,918,603,376

F. MISCELLANEOUS

\$3,033,693.75 in Surity



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-07-98	\$23,205,000	Irvine Unified School District CFD No 86-1 Orange CDIAC Number: 1998-0377 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) Dai-Ichi Kangyo (UW) Salomon Smith Barney	11-01-20 Comb	5.025 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	23,120,000	1,210,458	1,210,458	0	16,489,541
01/02	23,120,000	0	0	0	7,082,483

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,545,089	9,502	1	Yes
1,918,273	6,504	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	92	9,502
01/02	06-30-02	95	6,504

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	4,599,335,721
01-01-02	Tax Roll	4,918,603,376

F. MISCELLANEOUS

\$1,210,458.00 Surety.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-11-99	\$21,985,000	Irvine Unified School District CFD No 86-1 Orange CDIAC Number: 1999-0326 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) Dai-Ichi Kangyo (UW) Prudential Sec Inc	11-01-20 Serial	4.797 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	21,310,000	4,777,812	4,806,865	0	10,756,290
01/02	20,615,000	533,659	533,661	0	5,207,619

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,085,550	12,825	1	Yes
01/02	2,586,255	8,768	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	92	12,825
01/02	06-30-02	95	8,768

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	4,599,335,721
01-01-02	Tax Roll	4,918,603,376

F. MISCELLANEOUS

\$4,244,153 Surety Bond

Reserve funds has additional 5,350,905 Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-01-99	\$3,185,000	La Habra Redevelopment Agency CFD No 1990-1 Orange CDIAC Number: 1999-1448 Limited tax obligation bond Multiple capital improvements, public works Marketplace Refunding	NR	Comp	(BC) Jones Hall (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Miller & Schroeder	09-01-19 Comb	5.973 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,120,000	277,900	283,392	0	0
01/02	3,020,000	277,900	276,735	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
270,972	0	0	Yes
225,617	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	15,550,912
06-30-02	Tax Roll	16,515,904

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-21-99	\$7,658,627	Laguna Beach Unified School District CFD No 98-1 Orange CDIAC Number: 1999-2012 Bond anticipation note K-12 school facility Crystal Cove	NR	Neg	(BC) Orrick Herrington (TR) State Street Bank CA (UW) Stradling Yocca	12-01-04 Term	6.082 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,658,627	0	0	318,161	4,895,298
01/02	7,658,627	0	0	115,831	103,751

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
10,128	0	0	Yes
130,658	45	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-05-01	0	0
01/02	10-28-02	1	45

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	160,524,530
06-30-02	Tax Roll	344,734,881

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-15-93	\$1,360,000	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Number: 1993-0524 Limited tax obligation bond K-12 school facility	M:Baa1	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Sutro & Co	Comb	6.254 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,360,000	136,000	1,158,829	0	0
01/02	1,360,000	136,000	1,156,556	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,278,376	12,070	1	Yes
01/02	1,343,593	12,306	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-12-01	442	1,015,874
01/02	07-06-02	146	363,760

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
	Tax Roll	0
	Tax Roll	0

F. MISCELLANEOUS

Assessed Value not available.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-94	\$1,470,000	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Number: 1994-1293 Limited tax obligation bond K-12 school facility	M:Baa1	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Norwest Bk MN (UW) M L Stern & Co	08-15-24 Comb	6.552 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,470,000	138,045	1,158,829	0	0
01/02	1,470,000	138,045	1,156,556	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,278,376	12,070	1	Yes
1,343,593	12,306	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-12-01	442	1,015,874
01/02	07-06-02	146	363,760

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0
	Tax Roll	0

F. MISCELLANEOUS

Assessed Value not available.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-16-97	\$10,240,000	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Number: 1997-0134 Limited tax obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Norwest Bk MN (UW) Smith Barney Inc	08-15-21 Comb	5.643 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,240,000	1,076,240	1,158,829	0	0
01/02	10,240,000	1,076,240	1,156,556	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,278,376	12,070	1	Yes
1,343,593	12,306	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-12-01	442	1,015,874
01/02	07-06-02	146	363,760

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
	Tax Roll	0
	Tax Roll	0

F. MISCELLANEOUS

Assessed Value not available.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-99	\$4,601,699	Mission Viejo CFD No 92-1 Orange CDIAC Number: 1999-1334 Limited tax obligation bond Multiple capital improvements, public works La Paz Channel Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Kelling Northcross (TR) US Trust Co of CA (UW) Mission Viejo C DFA	08-01-17 Term	6.3 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,291,437	441,844	445,472	0	0
01/02	4,130,139	441,844	441,844	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	415,957	1,076	0	No
01/02	415,957	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-18-01	1	1,076
01/02	10-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	51,832,102
10-18-02	Tax Roll	49,003,082

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-11-98	\$20,735,000	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Number: 1998-0498 Limited tax obligation bond K-12 school facility Refunding	M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) FSA (TR) Dai-Ichi Kangyo (UW) BancAmerica Robert	09-01-21 Serial	4.882 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	19,045,000	151,056	151,837	0	0
01/02	18,435,000	151,056	151,561	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,532,634	19,952	1	No
01/02	1,533,165	41,318	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	55	20,955
01/02	05-17-02	147	46,586

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	2,376,665,018
10-18-02	Tax Roll	2,999,256,153

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-08-00	\$34,800,000	Orange CFD No 91-2 Orange CDIAC Number: 2000-1517 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-30 Comb	6.433 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	34,800,000	3,462,350	3,562,025	1,100,030	22,590,686
01/02	34,465,000	3,446,321	3,639,397	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,494,542	2,494,542	100	No
01/02	2,494,542	36,731	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	05-17-02	64	37,166

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-15-00	Tax Roll	64,235,737
07-11-02	Tax Roll	232,778,380

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-07-00	\$30,200,000	Orange County CFD No 2000-1 Orange CDIAC Number: 2000-1755 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-30 Comb	6.269 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	30,200,000	2,776,875	2,776,875	1,297,151	22,863,317
01/02	30,200,000	2,776,875	2,776,875	0	8,574,754

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
1,797,998	19,247	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	0	0
01/02	07-06-02	5	128,911

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	0
01-01-01	Tax Roll	145,523,705

F. MISCELLANEOUS

Taxes not levied yet.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$32,985,000	Orange County CFD No 2001-1 Orange CDIAC Number: 2001-1761 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-15-32 Comb	5.968 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	32,985,000	2,953,000	2,953,000	433,211	23,379,538

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-01-01	Appraisal	121,900,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$32,335,000	Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-17 Comb	5.153 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	31,670,000	1,537,608	1,560,155	0	270,107
01/02	30,730,000	1,537,608	1,544,962	0	169,872

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,886,583	42,991	1	Yes
01/02	2,873,574	43,460	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	102	272,497
01/02	07-06-02	100	280,750

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	844,658,177
01-01-01	Tax Roll	913,593,366

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-22-98	\$10,975,000	Orange County CFD No 86-2 Orange CDIAC Number: 1997-1705 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita/Saddleback ! Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-17 Comb	5.449 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,565,000	708,509	750,206	0	3,587,354
01/02	10,405,000	708,509	725,000	0	1,481,726

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,124,018	21,063	1	Yes
01/02	1,718,405	23,739	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	13	85,180
01/02	07-06-02	21	149,071

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	453,741,023
01-01-01	Tax Roll	535,194,624

F. MISCELLANEOUS

Tax collection includes special taxes for both the 2001 and 1998 issues.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-05-01	\$8,005,000	Orange County CFD No 86-2 Orange CDIAC Number: 2000-1864 Limited tax obligation bond Bridges and highways Rancho Santa Margarita Refunding	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-17 Serial	4.337 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,005,000	947,687	947,687	0	0
01/02	7,395,000	947,687	947,687	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,124,018	21,063	1	Yes
01/02	1,718,405	26,739	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	13	85,180
01/02	07-06-02	21	149,071

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	453,741,023
01-01-01	Tax Roll	535,194,624

F. MISCELLANEOUS

Includes Special Taxes for both the 1998 & 2001 issues.

Tax collection includes special taxes for both the 2001 and 1998 issues.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-94	\$7,632,808	Orange County CFD No 87-1 Orange CDIAC Number: 1994-1434 Limited tax obligation bond Commercial development Dimensions Bus Pk Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-15 Comb	8.007 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,630,652	817,500	817,592	0	0
01/02	6,354,942	817,500	817,592	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	750,652	30,058	4	Yes
01/02	767,177	12,858	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	5	47,697
01/02	07-06-02	2	27,510

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	53,032,047
01-01-01	Tax Roll	54,471,158

F. MISCELLANEOUS

Bond reserve outstanding excludes Common Reserves.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-18-98	\$24,080,000	Orange County CFD No 87-2 Orange CDIAC Number: 1998-0460 Limited tax obligation bond Multiple capital improvements, public works Portola Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-16 Comb	4.757 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	22,015,000	2,364,902	2,365,007	0	1,982
01/02	21,070,000	2,364,902	2,364,920	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,864,997	33,200	2	Yes
1,893,123	25,242	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	30	113,026
01/02	07-06-02	20	94,899

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	385,055,009
01-01-01	Tax Roll	403,811,038

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-94	\$49,697,035	Orange County CFD No 87-3 Orange CDIAC Number: 1994-1433 Limited tax obligation bond Multiple capital improvements, public works Mission Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-15 Comb	7.649 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	44,924,057	5,185,000	5,185,586	0	7,372,553
01/02	43,609,924	5,185,000	5,185,065	0	7,558,041

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	4,302,001	56,313	1	Yes
01/02	4,349,572	60,977	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	91	358,901
01/02	07-06-02	89	408,020

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	1,559,603,545
01-01-01	Tax Roll	1,797,367,062

F. MISCELLANEOUS

Bond reserve outstanding excludes Common Reserves.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-94	\$71,435,333	Orange County CFD No 87-4 Orange CDIAC Number: 1994-1432 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	7.402 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	66,882,480	6,355,500	6,589,798	0	733,872
01/02	66,882,480	6,355,500	6,355,580	0	614,210

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	6,619,901	60,274	1	Yes
01/02	6,729,045	104,400	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	52	176,581
01/02	07-06-02	55	358,160

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	1,242,066,313
01-01-01	Tax Roll	1,380,159,735

F. MISCELLANEOUS

Bond reserve outstanding excludes Common Reserves.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-11-97	\$10,815,000	Orange County CFD No 87-4 Orange CDIAC Number: 1997-0155 Limited tax obligation bond K-12 school facility Foothill Ranch	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA (TR) First Trust of CA (UW) Stone & Youngberg	08-15-19 Comb	5.45 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,575,000	1,081,500	1,081,500	0	1,293,969
01/02	10,355,000	1,081,500	1,081,500	0	351,378

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
6,619,901	60,274	1	Yes
6,729,045	104,400	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	52	176,581
01/02	07-06-02	55	358,160

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	1,242,066,313
01-01-01	Tax Roll	1,380,159,735

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-94	\$8,863,770	Orange County CFD No 87-5A Orange CDIAC Number: 1994-1431 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	7.804 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,936,068	825,000	825,093	0	0
01/02	7,677,920	825,000	825,010	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	767,163	20,852	3	Yes
01/02	783,414	17,874	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	49	158,052
01/02	07-06-02	42	135,804

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	258,454,155
01-01-01	Tax Roll	279,645,223

F. MISCELLANEOUS

Bond reserve outstanding excludes Common Reserves.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-94	\$27,396,720	Orange County CFD No 87-5B Orange CDIAC Number: 1994-1430 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	7.365 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	25,466,887	2,345,500	2,345,766	0	0
01/02	24,886,337	2,345,500	2,345,530	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,128,257	29,875	1	Yes
01/02	2,176,522	26,697	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	49	156,267
01/02	07-06-02	46	143,575

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	555,096,442
07-01-01	Tax Roll	589,140,298

F. MISCELLANEOUS

Bond reserve outstanding excludes Common Reserves.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-94	\$15,221,979	Orange County CFD No 87-5C Orange CDIAC Number: 1994-1429 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	7.653 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	14,282,786	680,000	680,077	0	0
01/02	13,991,424	680,000	680,009	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,266,511	19,928	2	Yes
01/02	1,302,562	14,147	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	35	133,984
01/02	07-06-02	24	98,007

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	406,936,261
01-01-01	Tax Roll	427,664,878

F. MISCELLANEOUS

Bond reserve outstanding excludes Common Reserves.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-94	\$12,042,509	Orange County CFD No 87-5E Orange CDIAC Number: 1994-1428 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	7.755 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,018,518	572,376	572,442	0	0
01/02	10,761,371	572,376	572,384	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,085,184	10,119	1	Yes
01/02	1,111,601	13,017	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	14	56,757
01/02	07-06-02	20	71,509

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	283,442,476
01-01-01	Tax Roll	313,563,078

F. MISCELLANEOUS

Bond reserve outstanding excludes Common Reserves.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$12,780,000	Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-18 Comb	5.187 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	12,455,000	607,720	616,616	0	0
01/02	12,045,000	607,720	610,627	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,114,373	8,697	1	Yes
01/02	1,111,882	7,874	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	24	60,835
01/02	07-06-02	17	54,061

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	306,729,931
01-01-01	Tax Roll	387,252,674

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$9,330,000	Orange County CFD No 87-6 Orange CDIAC Number: 1999-1421 Limited tax obligation bond Multiple capital improvements, public works Baker Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	5.053 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,125,000	443,664	450,158	0	431,684
01/02	8,830,000	443,664	445,786	0	443,636

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
875,543	14,078	2	Yes
886,078	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	1	43,486
01/02	07-06-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	72,291,927
01-01-01	Tax Roll	84,357,995

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$17,425,000	Orange County CFD No 87-7 Orange CDIAC Number: 1999-1422 Limited tax obligation bond Multiple capital improvements, public works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	5.053 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	17,065,000	828,801	840,730	0	0
01/02	16,530,000	828,801	832,565	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,602,267	5,202	0	Yes
1,631,659	6,727	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	1	7,819
01/02	07-06-02	2	29,210

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	294,411,825
01-01-01	Tax Roll	361,666,346

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-94	\$30,412,976	Orange County CFD No 87-8 Orange CDIAC Number: 1994-1427 Limited tax obligation bond Street construction and improvements Coto de Caza Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	7.754 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	28,758,559	1,127,500	1,127,628	0	1,400,738
01/02	28,223,727	1,127,500	1,127,515	0	1,397,863

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,520,062	51,726	2	Yes
01/02	2,572,785	42,422	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	81	474,044
01/02	07-06-02	83	449,471

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	1,503,938,991
01-01-01	Tax Roll	1,804,168,837

F. MISCELLANEOUS

Bond reserve outstanding excludes Common Reserves.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-07-99	\$4,050,000	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1418 Limited tax obligation bond Multiple capital improvements, public works Santa Teresita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	5.052 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,975,000	192,587	195,406	0	1,050,733
01/02	3,855,000	192,587	193,509	0	361,100

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
625,079	72,977	12	Yes
632,354	940	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	2	121,477
01/02	07-06-02	1	2,835

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	73,933,122
01-01-01	Tax Roll	106,710,027

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-99	\$2,335,000	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1555 Limited tax obligation bond Multiple capital improvements, public works Santa Teresita	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Serial	6.34 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,245,000	116,750	121,296	0	187,295
01/02	2,150,000	116,750	117,308	0	186,188

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
625,079	72,977	12	Yes
632,354	940	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	2	121,477
01/02	07-06-01	1	2,835

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	73,933,122
01-01-01	Tax Roll	106,710,027

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-26-94	\$207,845,000	Orange County CFD No 88-1 Orange CDIAC Number: 1994-1537 Limited tax obligation bond Multiple capital improvements, public works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) So Orange Co PFA	09-01-18 Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	190,440,000	14,266,200	14,737,619	0	32,981,879
01/02	185,555,000	14,266,200	14,266,200	0	24,131,724

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
18,708,195	243,377	1	Yes
16,308,467	232,188	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	259	856,157
01/02	07-06-02	241	1,059,962

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	3,272,395,042
01-01-01	Tax Roll	3,660,208,268

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-18-98	\$1,775,000	Orange County CFD No 88-2 Orange CDIAC Number: 1998-0461 Limited tax obligation bond Multiple capital improvements, public works Lomas Laguna Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-14 Comb	4.754 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,655,000	174,323	174,331	0	320,752
01/02	1,580,000	174,323	174,325	0	329,982

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
179,567	1,491	1	Yes
179,757	2,019	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	10	8,130
01/02	07-06-02	7	14,160

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	84,811,411
01-01-01	Tax Roll	90,343,201

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-29-99	\$22,620,000	Orange County CFD No 99-1 Orange CDIAC Number: 1999-1833 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-29 Comb	6.712 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	22,620,000	2,262,000	2,262,000	0	1,843,594
01/02	22,620,000	2,262,000	2,262,000	0	1,442,212

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,452,793	20,195	1	Yes
1,451,513	36,028	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-12-01	19	68,092
01/02	07-06-02	29	148,017

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	0
01-01-01	Tax Roll	303,075,145

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-22-00	\$4,625,000	Orange Unified School District CFD No 88-1 Orange CDIAC Number: 1999-1552 Limited tax obligation bond K-12 school facility Santiago Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	5.368 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,315,000	0	0	0	0
01/02	4,090,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
515,079	15,253	3	Yes
517,155	13,643	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-18-01	30	17,584
01/02	05-17-02	42	15,264

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	171,393,411
07-03-02	Tax Roll	192,608,496

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-08-96	\$4,250,000	Orange Unified School District CFD No 89-1 Orange CDIAC Number: 1996-0080 Limited tax obligation bond K-12 school facility Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) First Trust of CA (UW) Orange USD PFA	09-01-14 Serial	6.45 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,505,000	0	0	0	175,184
01/02	3,325,000	0	0	0	1,299

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
385,285	9,686	3	Yes
385,285	11,134	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-18-01	35	15,665
01/02	05-17-02	55	15,805

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	278,086,267
07-03-02	Tax Roll	219,932,380

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-22-00	\$9,095,000	Orange Unified School District CFD No 89-2 Orange CDIAC Number: 1999-1557 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	5.364 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,510,000	0	0	0	0
01/02	8,065,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	931,953	36,349	4	Yes
01/02	944,208	39,022	4	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-18-01	108	62,885
01/02	05-17-02	140	68,656

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	651,625,912
07-03-02	Tax Roll	756,594,820

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-27-96	\$27,765,000	Placentia CFD No 89-1 Orange CDIAC Number: 1996-1348 Limited tax obligation bond Multiple capital improvements, public works East Placentia Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Public Financial (TR) First Trust of CA (UW) Placentia PFA	09-01-15 Comb	6.265 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	25,590,000	2,776,500	2,776,500	0	0
01/02	24,855,000	2,776,500	2,776,500	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,277,861	37,941	2	No
01/02	2,177,137	31,152	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	15	31,529
01/02	05-17-02	47	97,089

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	252,505,834
01-01-02	Tax Roll	264,417,950

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-97	\$2,365,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	6.601 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,305,000	69,170	69,170	0	0
01/02	2,280,000	69,170	69,170	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
172,948	2,323	1	Yes
187,539	1,171	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	24	2,323
01/02	06-30-02	17	1,171

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	382,411,179
01-01-02	Tax Roll	406,715,422

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-98	\$8,635,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 school facility Town Center	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	5.91 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,525,000	216,134	216,134	0	2,627,789
01/02	8,390,000	216,134	216,134	0	1,244,107

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
610,428	8,198	1	Yes
634,391	3,959	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	24	8,198
01/02	06-30-02	17	3,959

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	382,411,179
01-01-02	Tax Roll	406,715,422

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-18-95	\$3,525,000	Saddleback Valley Unified School District CFD No 88-2 Orange CDIAC Number: 1996-0040 Limited tax obligation bond K-12 school facility Rancho Cielo Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-17 Comb	6.184 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,160,000	67,573	67,573	0	348,943
01/02	3,160,000	67,573	67,573	0	343,022

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
279,344	6,859	2	Yes
296,771	7,163	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	8	6,859
01/02	06-30-02	10	7,163

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	91,202,621
01-01-02	Tax Roll	95,375,585

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-18-95	\$8,250,000	Saddleback Valley Unified School District CFD No 89-1 Orange CDIAC Number: 1996-0041 Limited tax obligation bond K-12 school facility Robinson Ranch Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-17 Comb	5.836 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,435,000	158,157	158,157	0	975,479
01/02	7,245,000	158,157	158,157	0	239,031

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
622,400	5,758	1	Yes
656,598	10,833	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	9	5,758
01/02	06-30-02	11	10,833

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	189,330,548
01-01-02	Tax Roll	197,583,609

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-97	\$15,686,602	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	6.392 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	14,496,602	458,372	458,372	0	38
01/02	14,161,602	458,372	458,372	0	89,913

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,089,435	17,740	2	Yes
1,146,234	12,829	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	35	17,740
01/02	06-30-02	24	12,829

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	427,856,776
01-01-02	Tax Roll	449,959,620

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-98	\$3,208,398	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 school facility Rancho Trabuco So	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	5.9 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,060,000	80,306	80,306	0	2,599,951
01/02	3,010,000	80,306	80,306	0	3,003,890

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
213,220	3,472	2	Yes
221,874	2,483	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	35	3,472
01/02	06-30-02	24	2,483

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	427,856,776
01-01-02	Tax Roll	449,959,620

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-97	\$12,213,718	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	6.388 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,278,718	357,006	357,006	0	0
01/02	11,018,718	357,006	357,006	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	835,258	7,939	1	Yes
01/02	905,226	10,877	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	14	7,939
01/02	06-30-02	20	10,877

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	316,077,764
01-01-02	Tax Roll	332,939,705

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-98	\$891,282	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 school facility Rancho Trabuco No	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	5.915 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	850,000	22,309	22,309	0	712,494
01/02	835,000	22,309	22,309	0	792,430

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
59,476	565	1	Yes
62,299	749	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	14	565
01/02	06-30-02	20	749

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	316,077,764
01-01-02	Tax Roll	332,939,705

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-18-95	\$4,465,000	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1996-0042 Limited tax obligation bond K-12 school facility Dove Canyon Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-15 Comb	6.119 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,900,000	85,721	85,721	0	91,838
01/02	3,765,000	85,721	85,721	0	91,838

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
373,721	8,473	2	Yes
385,303	10,098	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	12	8,473
01/02	06-30-02	14	10,098

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	159,939,108
01-01-02	Tax Roll	168,466,990

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-98	\$970,000	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1998-1633 Limited tax obligation bond K-12 school facility Dove Canyon	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	5.88 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	935,000	24,279	24,279	0	810,625
01/02	920,000	24,279	24,279	0	934,795

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
68,346	1,550	2	Yes
68,344	1,791	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	12	1,550
01/02	06-30-02	14	1,791

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	159,939,108
01-01-02	Tax Roll	168,466,990

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-17-99	\$5,755,000	San Clemente CFD No 99-1 Orange CDIAC Number: 1999-1675 Limited tax obligation bond Multiple capital improvements, public works Plaza Pacifica	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	6.679 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,755,000	505,870	522,592	0	39,540
01/02	5,750,000	505,870	522,473	0	145,777

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	399,508	0	0	No
01/02	389,653	30,782	8	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-18-01	0	0
01/02	05-17-02	1	30,782

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-03-01	Tax Roll	40,231,673
07-03-02	Tax Roll	59,406,865

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-11-99	\$67,070,000	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 1999-1429 Limited tax obligation bond Water supply, storage, distribution Talega Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	6.208 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	67,065,000	5,450,000	5,450,000	0	3,989,510
01/02	67,055,000	6,672,454	6,672,454	0	8,692,600

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	3,398,234	22,532	1	No
01/02	3,008,604	10,625	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-26-01	0	22,532
01/02	08-01-02	0	10,625

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	247,065,718
01-01-02	Tax Roll	327,022,060

F. MISCELLANEOUS

\$12,570,000 of the principal amount of bonds outstanding is in escrow fund. Funds held in Special Escrow Fund have not be released to construction fund as of 6/30/01.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-07-98	\$64,615,000	Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 1998-0689 Limited tax obligation bond K-12 school facility Tustin Ranch Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-24 Comb	4.655 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	63,520,000	2,919,991	2,958,215	0	8,489
01/02	62,395,000	2,919,991	2,847,038	0	35,085,240

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	3,486,625	34,359	1	Yes
01/02	3,606,177	41,048	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-15-01	77	34,359
01/02	07-01-02	91	41,048

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	1,710,696,904
07-01-02	Tax Roll	1,735,187,704

F. MISCELLANEOUS

The Reserve is 50% of requirement, policy held for additional 50%.

Fifty percent of the reserve fund minimum balance is held by a reserve fund policy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-28-00	\$41,515,000	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2000-1282 Limited tax obligation bond K-12 school facility State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Sutro & Co (TR) Union Bank of CA (UW) PaineWebber	09-01-35 Comb	6.39 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	14,550,000	4,234,791	4,138,798	0	625,460
01/02	41,515,000	4,234,791	4,138,798	120,000	36,730,000

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,510,426	23,934	1	Yes
3,683,269	19,479	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-15-01	46	23,934
01/02	07-01-02	34	19,479

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	809,828,532
07-01-02	Tax Roll	770,604,899

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-08-95	\$9,355,000	Dry Creek Joint Elementary School District CFD No 1 Placer CDIAC Number: 1995-1473 Limited tax obligation bond Other, multiple educational uses Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Capital Guaranty (TR) Sacramento Co (UW) Stone & Youngberg	09-01-15 Serial	5.045 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,795,000	0	0	0	0
01/02	7,405,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,589,009	0	0	Yes
1,588,604	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	667,820,871
06-30-02	Tax Roll	668,226,235

F. MISCELLANEOUS

Reserve Fund Minimum Balance: Insurance policy purchased.
 Tax Collection reporting is subject to Teeter Plan.
 Reserve Fund Balance is covered by a insurance policy.
 Teeter Plan provide 100% of the tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-30-96	\$2,900,770	Dry Creek Joint Elementary School District CFD No 1 Placer CDIAC Number: 1996-1536 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Sacramento Co (UW) Stone & Youngberg	09-01-16 Comb	5.93 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,525,770	0	0	0	30
01/02	2,415,770	0	0	0	30

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,589,009	0	0	Yes
1,588,604	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	667,820,871
06-30-02	Tax Roll	668,226,235

F. MISCELLANEOUS

Delinquent Reporting is subject to Teeter Plan.

Reserve Fund Balance is covered by a insurance policy.

Teeter Plan provide 100% of the tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-99	\$5,254,153	Dry Creek Joint Elementary School District CFD No 1 Placer CDIAC Number: 1999-1404 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Sacramento Co (UW) Stone & Youngberg	09-01-19 Serial	5.475 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,124,153	0	0	0	86,109
01/02	4,959,153	0	0	0	88,965

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,589,009	0	0	Yes
1,588,604	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	667,820,871
06-30-02	Tax Roll	668,226,235

F. MISCELLANEOUS

Tax Collection is subject to Teeter Plan.

Reserve Fund Balance is covered by a insurance policy.

Teeter Plan provide 100% of the tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-08-98	\$3,380,000	Lincoln CFD No 1998-1 Placer CDIAC Number: 1998-2139 Limited tax obligation bond Multiple capital improvements, public works Lincoln Airpark	NR LOC	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) Bank of America (TR) US Bank Corp Trust (UW) Westhoff Cone	10-01-23 Comb	5.765 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,305,000	260,593	260,763	0	1,014,423
01/02	3,225,000	258,620	260,763	0	1,036,053

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	275,617	0	0	No
01/02	269,695	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	45,597,016
06-30-02	Tax Roll	50,884,989

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-15-01	\$20,000,000	Placer County CFD No 2001-1 Placer CDIAC Number: 2001-1944 Limited tax obligation bond Multiple capital improvements, public works Dry Creek-West Placer	NR	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Placer Co (UW) Stone & Youngberg	09-01-26 Comb	6.219 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	20,000,000	1,627,913	1,665,856	1,124,391	14,811,069

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	10-21-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-21-02	Tax Roll	19,547,207

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-06-95	\$20,105,000	Rocklin CFD No 3 Placer CDIAC Number: 1995-1758 Limited tax obligation bond Multiple capital improvements, public works Stanford Ranch 1995 Series A Sr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (EN) Capital Guaranty (TR) First Trust of CA (UW) Smith Barney Inc	11-01-15 Comb	5.075 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,515,000	1,570,152	1,649,160	0	0
01/02	15,735,000	1,569,517	1,649,116	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,025,765	12,605	0	No
3,036,892	16,488	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	37	18,403
01/02	06-30-02	41	23,880

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	776,440,515
06-30-02	Tax Roll	777,120,014

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-06-95	\$13,425,000	Rocklin CFD No 3 Placer CDIAC Number: 1996-0073 Limited tax obligation bond Multiple capital improvements, public works Stanford Ranch Series 1995-B Sub Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (TR) First Trust of CA (UW) Smith Barney Inc	11-01-15 Comb	6.002 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,505,000	1,150,500	1,172,811	0	0
01/02	11,000,000	1,100,000	1,185,286	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,025,765	12,605	0	No
3,036,892	16,488	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	37	18,403
01/02	06-30-02	41	23,880

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	776,440,515
06-30-02	Tax Roll	777,120,014

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-30-97	\$3,605,000	Rocklin CFD No 4 Placer CDIAC Number: 1997-0317 Limited tax obligation bond Multiple capital improvements, public works SE Rocklin Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (TR) First Trust of CA (UW) Stone & Youngberg	09-01-11 Comb	5.691 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,885,000	288,500	371,488	0	0
01/02	2,675,000	267,500	360,500	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	377,677	3,474	1	No
01/02	331,452	1,464	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	10	5,172
01/02	06-30-02	8	3,186

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	177,437,390
06-30-02	Tax Roll	178,316,130

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$2,240,000	Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Drainage	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	6.103 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,205,000	0	0	0	0
01/02	2,160,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	385,513	61	0	No
01/02	256,155	359	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	1	61
01/02	06-30-02	7	359

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	58,065,355
06-30-02	Tax Roll	59,493,355

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-04-97	\$4,680,000	Rocklin CFD No 7 Placer CDIAC Number: 1997-1760 Limited tax obligation bond Street construction and improvements Sunset West-Interchange/Major St	NR LOC	Neg	(BC) Jones Hall (FA) Project Fin Assoc (EN) LaSalle Natl Bank (TR) First Trust of CA (UW) Sutro & Co	09-01-22 Comb	6.081 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,475,000	361,787	377,886	0	983
01/02	4,365,000	367,410	372,901	0	1,004

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	390,877	0	0	No
01/02	418,862	214	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	3	214

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	26,720,205
06-30-02	Tax Roll	29,576,205

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$5,780,000	Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Park Dr	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	6.103 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,695,000	0	0	0	3,737,644
01/02	5,585,000	0	0	0	113,126

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
485,337	0	0	No
481,079	709	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	2	709

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	17,220,490
06-30-02	Tax Roll	17,220,490

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-99	\$6,890,000	Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple capital improvements, public works Sunset West-West/Blue Oaks	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	6.103 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,785,000	0	0	0	4,164,580
01/02	6,655,000	0	0	0	1,061

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
575,181	0	0	No
570,364	486	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	3	486

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	29,404,642
06-30-02	Tax Roll	31,121,553

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-07-00	\$9,165,000	Rocklin Stanford Ranch CFD No 2 Placer CDIAC Number: 2000-1396 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA F:AAA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	11-01-12 Serial	4.544 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,515,000	916,500	926,486	0	0
01/02	7,960,000	916,500	918,681	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
881,700	3,574	0	No
893,545	5,090	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	56	11,528
01/02	06-30-02	64	10,250

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	1,140,490,160
06-30-02	Tax Roll	1,153,014,118

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-20-01	\$5,185,000	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2001-1723 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA F:AAA Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	11-01-20 Serial	4.527 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	5,185,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,036,892	16,488	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	41	23,880

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	777,120,014

F. MISCELLANEOUS

Debt service reserve insurance policy in lieu of reserve fund.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-01-96	\$18,440,000	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 1996-1511 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-18 Comb	5.572 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	17,070,000	0	0	0	0
01/02	16,635,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,647,334	31,367	1	No
4,044,179	76,585	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-00	51	31,367
01/02	06-30-01	213	76,585

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	1,359,154,062
06-30-02	Tax Roll	2,171,786,275

F. MISCELLANEOUS

Reserve Funds secured by Reserve fund Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-02-98	\$13,781,144	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 1998-1537 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	4.84 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,206,000	0	0	0	0
01/02	12,901,144	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,647,334	31,367	1	No
4,044,179	76,585	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-00	51	31,367
01/02	06-30-01	213	76,585

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	1,359,154,062
06-30-02	Tax Roll	2,171,786,275

F. MISCELLANEOUS

Reserve fund is a surety bond.

Reserve funds are secured by Reserve fund Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-22-00	\$16,415,790	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2000-1346 Limited tax obligation bond K-12 school facility	M:Aaa F:AAA/A Ins	Neg	(BC) Kronick Moskovitz (EN) Ambac (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-25 Serial	5.647 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,415,790	0	0	0	0
01/02	16,360,790	0	0	0	321,189

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,647,334	31,367	1	No
4,044,179	76,585	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-00	51	31,367
01/02	06-30-01	213	76,585

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	1,359,154,062
06-30-02	Tax Roll	2,171,786,275

F. MISCELLANEOUS

Reserve fund is secured by a Surety bond.

Reserve funds secured by Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-16-01	\$11,498,773	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2001-1908 Limited tax obligation bond K-12 school facility Refunding	M:Aaa F:AAA/A Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Serial	4.852 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	11,498,773	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
4,044,179	76,585	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-01	213	76,585

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	2,171,786,275

F. MISCELLANEOUS

Reserve funds are secured by Reserve fund Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-10-99	\$16,945,000	Roseville CFD No 1 Placer CDIAC Number: 1999-1897 Limited tax obligation bond Multiple capital improvements, public works Woodcreek West	NR	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-25 Comb	6.57 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,635,000	1,402,775	1,454,833	0	2,190,968
01/02	16,635,000	1,402,775	1,458,929	0	243,666

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,698,710	0	0	No
1,698,710	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	0	0
01/02	05-08-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-11-01	Tax Roll	33,319,465
07-17-02	Tax Roll	39,274,930

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-15-00	\$2,000,000	Roseville CFD No 1 Placer CDIAC Number: 2000-0195 Limited tax obligation bond Multiple capital improvements, public works Stoneridge Parcel I	NR	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-30 Comb	6.987 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,000,000	161,375	165,597	0	14,186
01/02	1,975,000	161,375	162,856	0	104,946

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
175,260	4,140	2	No
175,260	5,520	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	5	4,140
01/02	05-08-02	7	6,210

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-11-01	Tax Roll	18,884,449
07-17-02	Tax Roll	44,934,865

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-15-01	\$16,000,000	Roseville CFD No 1 Placer CDIAC Number: 2001-1590 Limited tax obligation bond Multiple capital improvements, public works Stoneridge East	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	6.029 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	15,800,000	1,188,365	1,212,070	0	2,137,495

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,343,625	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-08-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-02	Tax Roll	5,377,044

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-11-02	\$4,525,000	Roseville CFD No 1 Placer CDIAC Number: 2002-0359 Limited tax obligation bond Multiple capital improvements, public works Crocker Ranch	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.259 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	4,525,000	335,625	336,084	94,242	3,708,807

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-02	Tax Roll	21,779,584

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-06-98	\$20,135,000	Roseville North CFD No 1 Placer CDIAC Number: 1998-1866 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Nossaman Guthner (FA) Public Financial (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-23 Comb	5.482 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	18,850,000	1,528,863	1,543,143	0	827,939
01/02	18,850,000	1,528,863	1,543,021	0	1,165,432

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,218,997	22,612	1	No
2,210,290	35,351	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	35	22,612
01/02	05-08-02	50	35,813

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-11-01	Tax Roll	187,707,989
07-17-02	Tax Roll	367,812,697

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-28-99	\$33,470,000	Roseville North CFD No 1 Placer CDIAC Number: 1999-1806 Limited tax obligation bond Multiple capital improvements, public works Highland Reserve	NR	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-25 Comb	6.315 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	33,470,000	2,676,173	2,829,170	0	11,796,515
01/02	32,840,000	2,668,453	2,773,874	0	54,699

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,046,751	0	0	No
2,931,360	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	0	0
01/02	05-08-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-11-01	Tax Roll	33,900,093
07-17-02	Tax Roll	54,584,220

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-26-99	\$58,660,000	Roseville North Central CFD No 1 Placer CDIAC Number: 1999-1277 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Cox Castle Nicholson (FA) Public Financial (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-17 Comb	5.84 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	56,595,000	5,279,491	5,474,766	0	0
01/02	54,445,000	5,146,995	5,269,858	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
7,548,003	142,633	2	No
7,352,141	68,462	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	70	295,307
01/02	05-08-02	77	227,020

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-11-01	Tax Roll	826,365,011
07-17-02	Tax Roll	970,823,596

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-17-98	\$19,000,000	Roseville Northeast CFD No 1 Placer CDIAC Number: 2001-0012 Limited tax obligation bond Multiple capital improvements, public works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (TR) US Bank Corp Trust (UW) Roseville FA	09-01-21 Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	15,845,000	1,401,675	1,439,332	0	0
01/02	14,130,000	1,213,689	1,324,527	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,454,077	40,260	2	No
01/02	2,353,040	28,118	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	14	55,579
01/02	05-08-02	13	58,663

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-11-01	Tax Roll	660,403,255
07-17-02	Tax Roll	746,486,048

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-17-98	\$13,700,000	Roseville Northeast CFD No 2 Placer CDIAC Number: 2001-0013 Limited tax obligation bond Multiple capital improvements, public works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (TR) US Bank Corp Trust (UW) Roseville FA	09-01-21 Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,040,000	1,074,783	1,114,730	0	0
01/02	12,655,000	1,086,994	1,090,367	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
999,481	20,586	2	No
1,023,763	17,428	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	14	27,518
01/02	05-08-02	13	33,089

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-11-01	Tax Roll	589,664,607
07-17-02	Tax Roll	650,384,812

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-17-98	\$32,030,000	Roseville Northwest CFD No 1 Placer CDIAC Number: 1998-1532 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Public Financial (EN) FSA (TR) US Bank Corp Trust (UW) Roseville FA	09-01-20 Comb	5.274 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	29,330,000	2,367,738	2,403,112	0	0
01/02	28,315,000	2,367,738	2,390,998	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,384,875	215,260	9	No
2,451,076	272,845	11	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	115	980,369
01/02	05-08-02	131	1,229,472

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-11-01	Tax Roll	1,062,634,918
07-17-02	Tax Roll	1,133,770,795

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-11-01	\$12,995,000	Roseville Stoneridge West CFD No 1 Placer CDIAC Number: 2001-1774 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	6.004 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	12,695,000	924,907	939,133	0	2,627,485

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,017,300	75,735	7	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-08-02	1	75,735

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-02	Tax Roll	60,074,191

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-25-00	\$5,465,000	Roseville Woodcreek East CFD No 1 Placer CDIAC Number: 2000-1738 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-27 Comb	6.433 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,465,000	436,000	438,086	355,193	4,269,047
01/02	5,465,000	436,000	448,259	18,549	2,349,154

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
317,980	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	05-08-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-11-01	Tax Roll	4,369,679
07-17-02	Tax Roll	4,369,679

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-15-96	\$3,810,000	Banning CFD No 86-1 Riverside CDIAC Number: 1996-0377 Limited tax obligation bond Multiple capital improvements, public works Sun Lakes Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven (FA) Evensen Dodge (EN) MBIA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	08-01-05 Serial	5.019 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,770,000	381,000	384,682	0	0
01/02	1,355,000	381,000	383,117	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
461,880	8,380	2	No
474,840	1,894	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-18-01	27	8,790
01/02	08-14-02	20	2,533

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-08-01	Tax Roll	327,259,116
08-05-02	Tax Roll	376,114,932

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$1,510,060	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1687 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,340,053	114,685	151,014	0	193,420
01/02	1,339,884	114,885	151,006	0	124,799

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
137,629	0	0	No
127,943	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	597,758
01-01-02	Tax Roll	832,290

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$149,193	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1688 Limited tax obligation bond Multiple capital improvements, public works IA No 2	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	132,396	11,331	14,920	0	19,110
01/02	132,380	11,331	14,919	0	12,330

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
13,598	0	0	No
12,641	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	18,685
01-01-02	Tax Roll	19,058

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$1,178,423	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1689 Limited tax obligation bond Multiple capital improvements, public works IA No 3	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,045,753	89,498	117,849	0	150,942
01/02	1,045,621	89,498	117,842	0	97,381

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
107,403	0	0	No
130,214	4,463	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	11	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	12,013,809
01-01-02	Tax Roll	41,071,724

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-29-94	\$2,560,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1690 Limited tax obligation bond Multiple capital improvements, public works IA No 4	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.27 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,271,788	194,426	256,014	0	327,905
01/02	2,272,652	194,426	258,000	0	211,571

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
235,796	0	0	No
227,338	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	2,036,375
01-01-02	Tax Roll	2,077,102

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$2,345,669	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1691 Limited tax obligation bond Multiple capital improvements, public works IA No 5	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,081,587	178,148	234,580	0	300,452
01/02	2,081,325	178,148	234,567	0	183,857

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
242,950	242,950	100	No
202,059	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	12	213,787
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
12	213,787
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	1,165,720
01-01-02	Tax Roll	1,165,720

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$758,108	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1692 Limited tax obligation bond Multiple capital improvements, public works IA No 6A	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	672,758	57,576	75,815	0	97,104
01/02	672,674	57,576	75,811	0	62,654

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
69,095	0	0	No
64,232	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	500,676
01-01-02	Tax Roll	510,687

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$219,219	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1693 Limited tax obligation bond Multiple capital improvements, public works IA No 6B	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	194,539	16,649	21,923	0	28,079
01/02	194,514	16,649	21,922	0	18,117

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
19,645	0	0	No
18,125	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	504,797
01-01-02	Tax Roll	514,891

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$283,156	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1695 Limited tax obligation bond Multiple capital improvements, public works IA No 9	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	251,278	21,505	28,317	0	36,269
01/02	251,248	21,505	28,318	0	23,401

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
25,807	0	0	No
43,658	5,378	12	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	16	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	1,888,372
01-01-02	Tax Roll	7,077,593

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$540,242	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1696 Limited tax obligation bond Multiple capital improvements, public works IA No 10	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	479,420	41,030	54,027	0	69,198
01/02	479,359	41,030	54,024	0	44,648

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
49,238	0	0	No
45,773	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	404,266
01-01-02	Tax Roll	412,351

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$573,311	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1697 Limited tax obligation bond Multiple capital improvements, public works IA No 11	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	508,766	43,542	57,334	0	73,434
01/02	506,702	43,542	57,331	0	47,381

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
52,252	633	1	No
58,413	1,706	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	1	633
01/02	07-18-02	3	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	5,371,598
01-01-02	Tax Roll	6,285,540

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-27-94	\$172,619	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1698 Limited tax obligation bond Multiple capital improvements, public works IA No 12	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	8.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	153,185	13,110	17,263	0	22,110
01/02	153,166	13,110	17,282	0	14,266

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
15,733	0	0	No
14,686	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	548,981
01-01-02	Tax Roll	559,960

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$350,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 1995-1440 Limited tax obligation bond Multiple capital improvements, public works IA No 5 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (TR) BNY Western Trust (UW) Beaumont FA	09-01-25 Serial	6.875 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	350,000	32,014	32,014	0	0
01/02	350,000	32,014	32,014	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	29,163	29,163	100	No
01/02	26,990	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		12	29,163
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
12	29,163
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	1,165,720
01-01-02	Tax Roll	1,165,720

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-09-00	\$2,875,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2000-0308 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	7.516 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,875,000	250,096	250,096	114,488	2,090,530
01/02	2,875,000	261,404	261,404	0	418,968

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	192,156	0	0	No
01/02	247,156	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	12,013,809
01-01-01	Tax Roll	41,071,724

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-09-00	\$965,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2000-0310 Limited tax obligation bond Multiple capital improvements, public works IA No 11 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	7.518 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	965,000	83,945	83,945	38,428	700,000
01/02	965,000	87,741	87,741	0	140,628

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	70,063	0	0	No
01/02	80,063	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	5,371,598
01-01-01	Tax Roll	6,285,540

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-09-00	\$10,885,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2000-0311 Limited tax obligation bond Multiple capital improvements, public works IA No 14 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	7.5 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,885,000	946,884	946,884	433,461	8,161,989
01/02	10,885,000	989,697	989,697	0	5,250,528

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
785,050	0	0	No
1,005,029	18,748	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-18-02	1	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Appraisal	48,445,000
01-01-01	Tax Roll	16,652,924

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-18-02	\$10,635,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2001-2120 Limited tax obligation bond Flood control, storm drainage IA No 8	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	6.917 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	10,635,000	832,650	834,409	0	8,672,582

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
02-04-02	Appraisal	58,445,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-16-00	\$12,230,000	Cathedral City CFD No 2000-1 Riverside CDIAC Number: 2000-1603 Limited tax obligation bond Multiple capital improvements, public works Rio Vista Village	NR	Neg	(BC) Lewis D'Amato Brisbois (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	6.586 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	12,230,000	1,223,000	1,248,445	1,151,272	9,454,067
01/02	12,230,000	1,223,000	1,223,000	325,651	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	08-05-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-30-01	Appraisal	36,700,000
08-05-02	Tax Roll	9,695,148

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-22-02	\$6,485,000	Corona CFD No 2000-1 Riverside CDIAC Number: 2001-1665 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen II	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS PaineWebber	09-01-31 Comb	6.006 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	6,485,000	470,650	470,650	171,260	4,299,730

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
490,926	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	07-18-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-02	Tax Roll	37,872,467

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-26-93	\$12,775,000	Corona CFD No 86-1 Riverside CDIAC Number: 1993-0421 Limited tax obligation bond Multiple capital improvements, public works Sierra Del Oro Refunding	S:A/AAA M:Aaa Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (UW) Lehman Brothers	Serial	5.25 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,505,000	1,277,500	1,311,064	0	0
01/02	6,575,000	1,277,500	1,310,631	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,199,896	47,972	4	No
1,231,586	43,846	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	83	47,972
01/02	07-18-02	103	43,846

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-02-01	Tax Roll	645,365,104
07-17-02	Tax Roll	685,496,405

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-14-99	\$22,580,000	Corona CFD No 86-2 Riverside CDIAC Number: 1999-1381 Limited tax obligation bond Multiple capital improvements, public works Woodlake Refunding	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-19 Comb	5.14 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	21,955,000	1,824,235	1,880,609	0	105,848
01/02	21,210,000	1,824,235	1,994,014	0	11,415

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,621,079	129,923	8	No
1,642,414	102,877	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	79	129,923
01/02	07-18-02	91	102,877

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-02-01	Tax Roll	388,008,433
07-17-02	Tax Roll	414,305,189

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-20-99	\$20,295,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-0676 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Term	5.098 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	19,885,000	1,987,101	2,203,888	0	0
01/02	19,240,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
1,702,124	127,005	7	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	07-18-02	168	127,005

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0
07-17-02	Tax Roll	633,778,275

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-20-99	\$15,715,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-1479 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Serial	5.269 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	15,415,000	857,065	955,664	0	0
01/02	14,930,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	0	0	0	No
01/02	1,327,841	114,078	9	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	07-18-02	95	114,078

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-22	Tax Roll	333,237,984

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-98	\$62,845,000	Corona CFD No 90-1 Riverside CDIAC Number: 1998-0001 Limited tax obligation bond Multiple capital improvements, public works South Corona Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA (TR) First Trust of CA (UW) Stone & Youngberg	09-01-20 Comb	4.687 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	55,350,000	4,351,045	6,669,259	0	0
01/02	53,595,000	4,352,155	5,777,211	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,288,114	173,220	8	No
01/02	3,997,715	126,250	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	141	173,220
01/02	07-18-02	174	126,250

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-02-01	Tax Roll	877,839,157
07-17-02	Tax Roll	998,973,419

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-10-98	\$19,505,000	Corona CFD No 97-2 Riverside CDIAC Number: 1998-1768 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Comb	5.871 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	19,200,000	1,540,481	1,581,265	0	4,254,752
01/02	18,270,000	1,540,481	1,581,020	0	1,280,850

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,450,553	18,916	1	No
1,472,950	68,682	5	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	20	18,916
01/02	07-18-02	80	68,682

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-02-01	Tax Roll	229,098,443
07-17-02	Tax Roll	305,338,339

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$7,300,000	Corona-Norco Unified School District CFD No 3 Riverside CDIAC Number: 1996-0947 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-04 Term	4.75 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,995,000	716,204	724,154	0	0
01/02	2,090,000	716,204	719,335	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,070,677	9,748	1	No
1,124,460	71,904	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-20-01	34	9,748
01/02	07-01-02	52	71,904

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	373,797,897
07-01-02	Tax Roll	437,706,628

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$4,525,000	Corona-Norco Unified School District CFD No 6 Riverside CDIAC Number: 1996-0944 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-12 Term	5.43 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,720,000	443,948	455,216	0	0
01/02	3,240,000	443,948	444,911	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
404,140	7,734	2	No
441,283	10,932	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-20-01	24	7,734
01/02	07-01-02	24	10,832

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	172,645,160
07-01-02	Tax Roll	189,016,834

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$3,180,000	Corona-Norco Unified School District CFD No 7 Riverside CDIAC Number: 1996-0948 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-07 Term	4.97 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,225,000	311,990	315,529	0	0
01/02	1,660,000	311,990	313,354	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	391,486	7,640	2	No
01/02	381,237	17,761	5	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-20-01	27	7,640
01/02	07-01-02	43	17,761

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	283,203,386
07-01-02	Tax Roll	296,847,384

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$6,295,000	Corona-Norco Unified School District CFD No 88-1 Riverside CDIAC Number: 1996-0945 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-14 Term	5.52 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,370,000	617,603	627,158	0	0
01/02	4,815,000	617,603	620,304	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
459,963	7,583	2	No
459,965	14,517	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-20-01	28	7,583
01/02	07-01-02	42	14,517

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	341,856,931
07-01-02	Tax Roll	375,157,211

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-13-98	\$1,605,000	Corona-Norco Unified School District CFD No 97-1 Riverside CDIAC Number: 1998-0459 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) PaineWebber	09-01-28 Comb	5.781 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,560,000	116,002	113,690	0	0
01/02	1,510,000	116,002	114,250	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
99,587	0	0	No
102,614	1,868	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-20-01	0	0
01/02	07-01-02	2	1,868

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	14,549,798
07-01-02	Tax Roll	15,351,328

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-13-99	\$3,515,000	Corona-Norco Unified School District CFD No 99-1 Riverside CDIAC Number: 1999-2033 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) PaineWebber	09-01-29 Comb	7.017 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,515,000	284,340	285,490	0	2,120,381
01/02	3,420,000	284,340	284,340	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
292,958	7,571	3	No
279,413	8,482	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-20-01	5	7,571
01/02	07-01-02	5	8,482

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	38,090,911
07-01-02	Tax Roll	39,192,879

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-00	\$2,722,504	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2000-1535 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-31 Comb	6.216 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,722,504	198,775	203,387	0	1,844,425
01/02	2,684,666	198,775	199,803	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
541,173	5,424	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-20-01	0	0
01/02	07-01-02	8	5,424

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	26,610,000
07-01-02	Appraisal	62,573,787

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-00	\$2,058,705	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2001-0105 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-31 Comb	6.216 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,058,705	150,309	153,797	0	1,056,175
01/02	2,030,092	150,309	151,087	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-20-01	0	0
01/02	07-01-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	6,865,000
07-01-02	Appraisal	1,059,777

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-00	\$2,413,790	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2001-0106 Limited tax obligation bond K-12 school facility IA C	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank CA (UW) Corona-Norco USD PFA	09-01-31 Comb	6.216 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,413,790	176,235	180,312	0	1,046,651
01/02	2,380,242	176,235	177,147	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-20-01	0	0
01/02	07-01-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	8,090,000
07-01-02	Appraisal	15,281,317

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-01-00	\$2,285,000	Desert Sands Unified School District CFD No 1 Riverside CDIAC Number: 2000-0468 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Trust Co of CA (UW) Sutro & Co	09-01-25 Comb	6.99 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,285,000	193,719	195,875	0	9,503
01/02	2,245,000	193,719	196,776	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
34,442	0	0	No
259,749	22,978	9	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	09-12-02	23	22,978

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	27,753,898
06-30-02	Tax Roll	87,011,514

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-22-02	\$8,960,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2002-0333 Limited tax obligation bond Multiple capital improvements, public works French Valley IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.426 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	8,960,000	378,954	380,112	76	3,975,665

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	09-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-02	Tax Roll	3,218,842

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-09-00	\$5,500,000	Elsinore Valley Municipal Water District CFD No 98-2 Riverside CDIAC Number: 1999-1524 Limited tax obligation bond Multiple capital improvements, public works Wildomar	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Term	7 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,440,000	0	0	0	2,085,681
01/02	5,440,000	0	0	0	2,035,543

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
465,000	7,064	2	No
465,798	8,268	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	2	7,064
01/02	06-05-02	15	11,871

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	7,744,543
06-30-02	Tax Roll	73,968,602

F. MISCELLANEOUS

Reserve Fund Minimum Balance is \$0 as long as Elsinore Valley Municipal Water District owns the bonds.

Reserve Fund Minimum Balance is \$0 as long as Elsinore Valley Municipal Water District owns the bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-03-99	\$4,000,000	Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 1999-1523 Limited tax obligation bond Multiple capital improvements, public works La Gonda	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-29 Comb	7.07 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,000,000	400,000	400,000	99	1,777,230
01/02	4,000,000	400,000	400,000	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	147,101	0	0	No
01/02	293,234	15,626	5	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	0	0
01/02	06-05-02	20	15,626

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	17,039,544
06-30-02	Tax Roll	43,274,044

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-16-01	\$7,000,000	Hemet CFD No 1999-1 Riverside CDIAC Number: 2001-1541 Limited tax obligation bond Multiple capital improvements, public works Heartland	NR	Neg	(BC) Best Best & Krieger (FA) Northcross Hill Ach (TR) US Bank Corp Trust (UW) O'Connor & Co Securities	09-01-31 Comb	7.246 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	7,000,000	584,298	594,475	0	1,887,215

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	09-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-02	Tax Roll	4,647,460

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-30-98	\$39,695,000	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 1998-2034 Limited tax obligation bond Multiple capital improvements, public works Mira Loma Area Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-24 Comb	4.899 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	37,210,000	2,768,738	2,768,739	0	1,293,438
01/02	35,315,000	2,768,738	2,768,738	0	1,321,294

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,527,461	14,126	1	No
01/02	2,495,893	65,030	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-00	3	14,126
01/02	06-30-02	2	65,030

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
	Tax Roll	846,124,953
06-30-02	Tax Roll	689,041,220

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-11-93	\$1,220,000	Jurupa Unified School District CFD No 2 Riverside CDIAC Number: 1993-0192 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	6.843 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>
00/01	1,035,000	104,844	109,327
01/02	1,005,000	104,844	105,248

B. TAX COLLECTION

<u>Year</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	0	1,610	107,378	1,666	2	No
01/02	0	1,644	107,641	1,113	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	2	1,666
01/02	08-01-02	2	1,668

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	14,260,838
06-30-02	Tax Roll	14,794,929

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-04-97	\$24,550,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 1997-1317 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore Series A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-20 Term	7.099 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	24,250,000	0	0	0	0
01/02	24,010,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,617,962	268,621	10	No
2,649,311	53,864	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	116	268,621
01/02	06-30-02	40	53,864

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
116	268,621
40	53,864

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	167,128,959
06-30-02	Tax Roll	201,020,931

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-04-97	\$4,255,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 1997-1318 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore Series B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore	09-01-20 Term	***** NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	24,250,000	0	0	0	0
01/02	4,255,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,617,962	268,621	10	No
2,649,311	53,864	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	116	268,621
01/02	06-30-02	40	53,864

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
116	268,621
40	53,864

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	167,128,959
06-30-02	Tax Roll	201,020,931

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-28-93	\$4,162,929	Lake Elsinore CFD No 90-3 Riverside CDIAC Number: 1993-0089 Limited tax obligation bond Multiple capital improvements, public works No Lake Elsinore Hills	NR	Neg	(BC) Jones Hall Hill (FA) First CA Cap Mrkts (UW) Lake Elsinore PFA	Serial	8.776 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,162,929	0	0	0	0
01/02	4,162,929	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	452,085	452,085	100	No
01/02	458,430	458,430	100	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	14	452,085
01/02	06-30-02	14	458,430

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
14	452,085
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	1,387,633
06-30-02	Tax Roll	863,181

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-14-96	\$1,600,000	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 1996-0173 Limited tax obligation bond Multiple capital improvements, public works City Center Federally Taxable	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (TR) Union Bank (UW) Lake Elsinore PFA	10-01-25 Serial	8.354 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,505,000	0	0	0	0
01/02	1,500,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
172,260	0	0	No
170,585	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	01-01-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	11,489,635
06-30-02	Tax Roll	11,951,724

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-20-99	\$7,335,000	Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 1999-0693 Limited tax obligation bond Redevelopment, multiple purposes Tuscany Hills	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Securities	10-01-24 Term	6.05 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,335,000	733,500	733,500	0	0
01/02	7,335,000	733,500	733,500	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,010,354	60,517	3	No
2,046,126	74,950	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	31	60,517
01/02	06-30-02	42	74,950

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
31	60,517
42	74,950

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	125,976,881
06-30-02	Tax Roll	163,389,816

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-19-01	\$5,048,356	Lake Elsinore Unified School District CFD No 2001-01 Riverside CDIAC Number: 2001-1561 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	6.338 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	7,995,000	596,500	600,898	0	2,698,599

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
488,408	267	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	08-01-02	1	267

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	14,642,137

F. MISCELLANEOUS

All funds combined with 2001-1880.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-19-01	\$2,946,644	Lake Elsinore Unified School District CFD No 2001-01 Riverside CDIAC Number: 2001-1880 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Bowie Arneson Wiles (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	6.338 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	7,995,000	596,500	600,898	0	2,698,599

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
488,408	267	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	08-01-02	1	267

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	14,642,137

F. MISCELLANEOUS

All funds combined with 2001-1561.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-03-98	\$29,640,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 1997-1478 Limited tax obligation bond K-12 school facility Horsethief Canyon Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) State Street Bank CA (UW) Lake Elsinore Sch FA	09-01-16 Term	6.1 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	27,755,000	3,118,000	3,406,521	0	190,926
01/02	26,855,000	3,118,000	3,302,558	0	23,405

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,752,314	73,214	3	No
01/02	2,752,314	98,023	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-01-01	75	82,290
01/02	08-01-01	110	123,491

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	279,563,744
06-30-02	Tax Roll	330,769,795

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-09-97	\$2,390,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 1997-0210 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-19 Comb	6.132 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,125,000	193,375	194,580	0	0
01/02	2,060,000	193,375	199,107	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
385,663	47,640	12	No
386,601	16,256	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-06-01	50	53,904
01/02	08-01-02	30	16,256

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	91,552,962
06-30-02	Tax Roll	98,409,071

F. MISCELLANEOUS

Reserve funds held at the Authority level.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-09-97	\$2,610,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 1997-0211 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-16 Comb	6.104 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,385,000	253,449	274,614	0	0
01/02	2,315,000	253,449	278,059	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	246,880	7,097	3	No
01/02	251,817	6,199	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-23-01	6	7,097
01/02	08-01-02	8	7,795

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	26,791,059
06-30-02	Tax Roll	27,562,925

F. MISCELLANEOUS

Reserve fund held at the Authority level.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-13-00	\$2,585,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2000-1343 Limited tax obligation bond K-12 school facility Zone 1	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-30 Comb	6.956 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,585,000	206,405	213,887	0	2,141,533
01/02	2,555,000	206,405	207,470	0	1,932,665

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
221,147	0	0	No
211,440	5,020	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-04-01	0	0
01/02	07-15-02	14	5,020

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	2,563,696
06-30-02	Tax Roll	49,162,072

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-10-01	\$1,366,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2001-1387 Limited tax obligation bond Multiple capital improvements, public works Zone 1	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.423 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,366,000	142,185	142,919	0	587,022

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
143,823	3,415	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	07-15-02	14	3,415

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	49,162,072

F. MISCELLANEOUS

All fund balances combined with 2001-1554.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-10-01	\$564,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2001-1554 Limited tax obligation bond K-12 school facility Zone 1	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.423 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	564,000	142,185	142,919	0	587,022

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
143,823	3,415	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	07-15-02	14	3,415

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	49,162,072

F. MISCELLANEOUS

All fund balances combined with 2001-1387.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-24-00	\$8,075,000	Moreno Valley CFD No 3 Riverside CDIAC Number: 2000-0197 Limited tax obligation bond Redevelopment, multiple purposes Auto Mall Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-30 Comb	7.777 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,075,000	175,000	184,628	0	0
01/02	7,875,000	185,000	195,722	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
751,542	0	0	No
1,022,469	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-17-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	16,046,130
07-03-02	Tax Roll	16,949,014

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-15-93	\$5,000,000	Moreno Valley Towngate CFD No 87-1 Riverside CDIAC Number: 1993-0215 Limited tax obligation bond Street construction and improvements Area No 1	NR	Neg	(BC) Brown Diven (UW) Westhoff-Martin	Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,555,000	408,318	414,553	0	73,227
01/02	4,465,000	408,473	408,978	0	74,776

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
422,739	0	0	No
415,322	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-17-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	99,234,322
07-03-02	Tax Roll	30,962,822

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-23-94	\$22,700,000	Moreno Valley Towngate CFD No 87-1 Riverside CDIAC Number: 1994-1248 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven (EN) Capital Guaranty (TR) US Trust Co of CA (UW) Westhoff-Martin	12-01-21 Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	18,270,000	1,587,429	1,905,337	0	0
01/02	17,441,000	1,537,749	1,905,385	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
188,643	0	0	No
175,942	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	0	0
01/02	07-17-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-01	Tax Roll	40,539,712
07-03-02	Tax Roll	32,236,606

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-17-01	\$15,785,000	Murrieta CFD No 2000-1 Riverside CDIAC Number: 2001-0579 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) O'Connor & Co Securities	09-01-31 Comb	6.492 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	15,785,000	1,445,000	1,452,178	517,615	9,040,967

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-00	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Appraisal	43,357,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-07-01	\$18,360,000	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2001-1746 Limited tax obligation bond Multiple capital improvements, public works Bluestone Communities/Murrieta Highlands IA A & B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) US Bancorp Piper	09-01-31 Comb	6.145 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	18,380,000	1,296,178	1,304,576	1,027,021	7,831,196

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-00	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Appraisal	52,152,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$3,360,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1474 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Murrieta Water PFA	10-01-21 Term	6.023 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,040,000	274,039	274,039	0	0
01/02	2,945,000	0	273,687	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	337,095	40,498	12	No
01/02	498,588	69,791	14	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	100	43,721
01/02	04-10-02	139	69,791

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	254,335,176
01-01-02	Tax Roll	281,551,715

F. MISCELLANEOUS

Reserve requirement held at revenue level.

Reserve requirement held at Revenue Level.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-21-96	\$8,930,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1475 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Murrieta Water PFA	10-01-21 Term	6.023 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,390,000	728,324	728,324	0	0
01/02	8,390,000	0	728,324	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	625,244	71,125	11	No
01/02	804,436	26,354	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	9	160,254
01/02	04-10-02	4	26,354

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	21,790,837
01-01-02	Tax Roll	73,007,133

F. MISCELLANEOUS

Reserve requirement held at revenue level.

Reserve requirement held at Revenue Level.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-23-00	\$2,690,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 2000-1409 Limited tax obligation bond Water supply, storage, distribution Jr Lien	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Stone & Youngberg	12-01-30 Comb	6.728 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,830,000	144,815	105,513	101	33,748
01/02	2,675,000	215,017	104,480	0	528,374

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	337,095	40,498	12	No
01/02	498,588	69,791	14	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	83	43,721
01/02	04-10-02	139	69,721

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	254,335,176
01-01-02	Tax Roll	281,551,715

F. MISCELLANEOUS

Bonds outstanding increased from last year due to released escrow funds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-29-00	\$3,050,000	Murrieta County Water District CFD No 99-1 Riverside CDIAC Number: 2000-0140 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Stone & Youngberg	10-01-30 Comb	7.003 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,050,000	305,000	313,960	0	1,268,179
01/02	3,050,000	305,000	313,957	0	863,315

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
235,980	0	0	No
250,080	18,000	7	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	04-10-02	17	18,000

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-99	Tax Roll	1,992,911
01-01-02	Tax Roll	41,302,293

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-12-01	\$9,260,000	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2001-1092 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.469 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	9,260,000	708,783	712,439	524,006	1,128,834

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
68,200	4,650	7	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	08-01-02	3	4,650

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	50,919,896

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-02	\$10,495,000	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2001-0595 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-32 Comb	6.341 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	10,495,000	782,499	785,871	483,236	7,258,067

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	26,092,340

F. MISCELLANEOUS

F/Y 2002/03 is the first year for tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-18-01	\$1,482,500	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2001-0596 Limited tax obligation bond Multiple capital improvements, public works Murrieta Estates	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.382 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,482,500	225,475	226,638	163,923	1,965,452

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Appraisal	9,200,000

F. MISCELLANEOUS

All fund balances combined with 2001-1513



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-18-01	\$1,482,500	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2001-1513 Limited tax obligation bond K-12 school facility Murrieta Estates	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.382 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,482,500	225,475	226,638	163,923	1,965,452

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Appraisal	9,200,000

F. MISCELLANEOUS

All fund balances combined with 2001-0596



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-25-01	\$1,517,829	Murrieta Valley Unified School District CFD No 2001-2 Riverside CDIAC Number: 2001-0597 Limited tax obligation bond K-12 school facility Continental	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.144 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,795,000	207,498	208,566	77,326	2,256,148

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	14,770,948

F. MISCELLANEOUS

All funds combined with 2001-2002



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-25-01	\$1,277,171	Murrieta Valley Unified School District CFD No 2001-2 Riverside CDIAC Number: 2001-2002 Limited tax obligation bond Water supply, storage, distribution	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.144 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,795,000	207,498	208,566	77,326	2,256,148

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	14,770,948

F. MISCELLANEOUS

All funds combined with 2001-0597.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-03-02	\$2,795,000	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2002-0213 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-33 Comb	6.343 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,795,000	211,656	211,999	318,556	1,998,234

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	5,479,532

F. MISCELLANEOUS

F/Y 2002/03 is the first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-03-02	\$2,095,000	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2002-0214 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-34 Comb	6.405 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,095,000	156,673	156,927	173,480	865,582

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	3,572,484

F. MISCELLANEOUS

F/Y 2002/03 is the first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-26-99	\$4,940,000	Murrieta Valley Unified School District CFD No 90-1 Riverside CDIAC Number: 1999-0190 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) State Street Bank CA (UW) PaineWebber	09-01-24 Comb	6.611 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,790,000	397,520	400,303	0	99,867
01/02	4,690,000	397,520	400,303	0	65,545

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
443,522	2,808	1	No
443,522	11,739	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	8	2,808
01/02	08-01-02	29	11,739

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	81,354,689
06-30-02	Tax Roll	185,990,906

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-23-99	\$5,290,000	Murrieta Valley Unified School District CFD No 98-1 Riverside CDIAC Number: 1999-0191 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-29 Comb	5.633 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,210,000	367,469	373,043	0	1,546,557
01/02	5,130,000	367,469	369,364	0	114,522

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
378,690	5,721	2	No
363,592	13,120	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	6	5,721
01/02	08-01-02	14	16,189

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	56,087,684
06-30-02	Tax Roll	73,308,871

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-19-99	\$2,600,000	Murrieta Valley Unified School District CFD No 98-2 Riverside CDIAC Number: 1999-0262 Limited tax obligation bond Multiple capital improvements, public works	NR LOC	Neg	(BC) Rutan & Tucker (EN) Bankers Trust (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-29 Comb	5.935 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,560,000	186,993	189,829	0	889,100
01/02	2,520,000	186,993	187,957	0	379,884

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
206,577	7,599	4	No
181,804	8,829	5	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	7	7,599
01/02	08-01-02	8	11,703

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	24,797,381
06-30-02	Tax Roll	45,151,612

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-06-99	\$2,240,000	Murrieta Valley Unified School District CFD No 98-3 Riverside CDIAC Number: 1999-1676 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-24 Comb	6.336 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,240,000	223,388	226,790	0	1,873,635
01/02	2,220,000	223,388	224,540	0	417,915

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
180,598	4,595	3	No
177,209	7,546	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	10	4,595
01/02	08-01-02	16	8,008

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	53,284,117
06-30-02	Tax Roll	61,432,304

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-29-02	\$5,960,000	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2001-2056 Limited tax obligation bond K-12 school facility Area A	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-32 Comb	6.383 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	5,960,000	348,466	349,968	291,125	3,190,576

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	11,858,143

F. MISCELLANEOUS

F/Y 2002/03 is the first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-11-95	\$2,300,000	Norco CFD No 93-1 Riverside CDIAC Number: 1995-0392 Limited tax obligation bond Multiple capital improvements, public works Gateway Specific Plan	NR	Neg	(BC) Brown Diven (FA) Urban Futures (TR) Seattle-First (UW) Miller & Schroeder	07-01-20 Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,025,000	197,950	169,104	0	0
01/02	1,970,000	197,955	198,376	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
204,880	1,525	1	No
204,878	11,670	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-23-01	1	2,287
01/02	05-08-02	6	11,670

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-08-01	Tax Roll	62,668,287
07-01-02	Tax Roll	69,936,837

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-17-00	\$6,750,000	Norco CFD No 97-1 Riverside CDIAC Number: 2000-0063 Limited tax obligation bond Multiple capital improvements, public works Norco Hills	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	10-01-30 Comb	7.165 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,670,000	547,599	547,599	0	2,032,780
01/02	6,585,000	547,599	547,599	1	2,063,382

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
405,969	56,624	14	No
557,765	61,084	11	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-23-01	43	56,624
01/02	05-08-02	69	116,691

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-08-01	Tax Roll	49,951,978
07-01-02	Tax Roll	87,420,885

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-11-97	\$22,989,000	Palm Desert CFD No 91-1 Riverside CDIAC Number: 1997-1616 Limited tax obligation bond Multiple capital improvements, public works Indian Ridge Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (TR) First Trust of CA (UW) Palm Desert FA	10-01-20 Serial	6.175 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	20,989,000	2,007,809	1,433,931	0	0
01/02	20,198,000	2,007,809	1,651,039	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,030,547	14,285	1	Yes
2,032,876	69,187	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-14-01	8	18,185
01/02	05-08-02	63	76,268

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-08-01	Tax Roll	473,327,333
08-05-02	Tax Roll	501,753,578

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-27-02	\$16,890,000	Perris CFD No 2001-2 Riverside CDIAC Number: 2002-0021 Limited tax obligation bond Multiple capital improvements, public works Villages of Avalon Refunding	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	09-01-32 Comb	6.502 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	16,890,000	1,437,631	1,442,263	2,108,932	10,051,440

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-08-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
	Tax Roll	4,105,159

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$8,653,203	Perris CFD No 88-1 Riverside CDIAC Number: 1996-1265 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) Perris PFA	09-01-19 Serial	6.629 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,998,336	0	0	0	0
01/02	7,813,405	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	715,783	82,399	12	No
01/02	733,679	97,309	13	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-22-01	32	364,610
01/02	05-08-02	49	455,846

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
4	72,698
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-08-01	Tax Roll	57,450,982
	Tax Roll	66,435,815

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$8,385,562	Perris CFD No 88-3 Riverside CDIAC Number: 1996-1266 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) Perris PFA	09-01-24 Serial	5.363 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,779,195	0	0	0	0
01/02	7,629,935	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
796,805	154,707	19	No
816,727	161,840	20	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-22-01	211	1,118,839
01/02	05-08-02	223	1,272,589

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
2	1,016
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-08-01	Tax Roll	57,241,232
	Tax Roll	61,239,057

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-31-96	\$3,976,235	Perris CFD No 90-1 Riverside CDIAC Number: 1996-1267 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) Perris PFA	09-01-24 Serial	5.571 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,702,469	0	0	0	0
01/02	3,626,660	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
281,995	1,065	0	No
292,973	3,084	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-22-01	6	2,311
01/02	05-08-02	12	5,395

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-08-01	Tax Roll	23,345,583
	Tax Roll	26,218,968

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-27-93	\$6,338,890	Perris CFD No 93-1 Riverside CDIAC Number: 1993-0168 Limited tax obligation bond Multiple capital improvements, public works May Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Rod Gunn (UW) Perris PFA	Comb	8.21 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,490,000	0	0	0	29,628
01/02	6,455,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
470,332	3,402	1	No
542,154	16,178	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-22-01	18	19,502
01/02	05-08-02	40	33,893

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
2	772
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-08-01	Tax Roll	82,271,033
	Tax Roll	88,958,175

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-19-02	\$8,020,000	Perris CFD No 93-1 Riverside CDIAC Number: 2002-0022 Limited tax obligation bond Multiple capital improvements, public works May Ranch Refunding	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) Ambac (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	08-15-23 Comb	5.041 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	7,910,000	689,538	691,193	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-08-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
	Tax Roll	76,629,121

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-09-95	\$6,200,000	Perris CFD No 93-2 Riverside CDIAC Number: 1995-0033 Limited tax obligation bond Street construction and improvements Perris Plaza	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) Seattle-First (UW) Perris PFA	09-01-25 Comb	8.93 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,825,000	0	0	0	29,628
01/02	5,745,000	0	0	0	30,666

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
689,075	0	0	No
617,436	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-22-01	0	0
01/02	05-08-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-08-01	Tax Roll	17,084,116
	Tax Roll	17,102,668

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-98	\$14,845,000	Perris Union High School District CFD No 87-1 Riverside CDIAC Number: 1998-1067 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	5.551 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,355,000	0	0	0	0
01/02	12,700,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,592,985	15,741	1	No
1,596,646	36,363	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	62	15,741
01/02	06-30-02	158	36,363

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	218,084,767
01-01-02	Tax Roll	230,068,901

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-25-96	\$7,480,000	Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 1996-0318 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Ambac (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-17 Comb	5.918 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,040,000	596,544	610,304	0	0
01/02	6,040,000	596,544	617,522	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
610,294	14,121	2	No
610,298	24,622	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	24	24,082
01/02	06-05-02	45	29,983

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	149,228,009
06-30-02	Tax Roll	166,427,514

F. MISCELLANEOUS

Construction/Improvement Fund closed February 2000

Construction/Improvement fund closed Feb 2000.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-09-99	\$5,625,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 1999-1328 Limited tax obligation bond Multiple capital improvements, public works Area A	NR LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Imperial Bk (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	6.712 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,550,000	437,058	450,794	0	2,562,284
01/02	5,550,000	437,058	478,399	0	513,261

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	374,587	1,694	0	No
01/02	453,682	37,455	8	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	4	1,694
01/02	06-05-02	39	39,149

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	31,156,399
06-30-02	Tax Roll	84,186,476

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-09-99	\$4,475,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 1999-1994 Limited tax obligation bond Multiple capital improvements, public works Area B	NR LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Keybank Natl Assoc (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	6.712 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,415,000	348,005	358,945	0	2,269,679
01/02	4,415,000	348,005	390,926	0	213,428

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
302,403	3,842	1	No
367,485	32,678	9	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	4	3,842
01/02	06-05-02	25	36,520

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	26,512,956
06-30-02	Tax Roll	66,945,982

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-24-00	\$3,150,000	Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2000-0048 Limited tax obligation bond Water supply, storage, distribution	NR LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) BankBoston (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	7.179 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,110,000	254,012	255,794	0	1,152,534
01/02	3,110,000	254,012	264,692	0	927,854

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
275,406	9,836	4	No
273,653	18,137	7	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-19-01	12	9,836
01/02	06-05-02	33	26,428

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	47,656,894
06-30-02	Tax Roll	67,240,267

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-01	\$4,250,000	Riverside CFD No 86-1 Riverside CDIAC Number: 2002-0092 Limited tax obligation bond Multiple capital improvements, public works Mission Grove IA No 1 Series B Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Riverside PFA	09-01-16 Term	3.615 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	4,250,000	425,000	425,000	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
676,605	25,591	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	29	25,591

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-02	Tax Roll	1,181,440,216

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-01	\$14,100,000	Riverside CFD No 86-1 Riverside CDIAC Number: 2002-0093 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Riverside PFA	09-01-16 Term	4.514 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	14,100,000	1,410,000	1,410,000	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,610,562	33,019	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	169	37,164

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-02	Tax Roll	1,181,440,216

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-26-01	\$14,325,000	Riverside CFD No 90-1 Riverside CDIAC Number: 2001-1415 Limited tax obligation bond Multiple capital improvements, public works Lusk Highlander Refunding	S:AAA F:AAA Ins	Neg	(BC) Best Best & Krieger (EN) MBIA (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-15 Serial	4.306 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	14,325,000	1,432,500	1,432,500	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,457,385	15,818	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	16	18,537

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-17-02	Tax Roll	154,681,212

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-04-99	\$4,635,000	Riverside County CFD No 84-2 Riverside CDIAC Number: 1999-0073 Limited tax obligation bond Multiple capital improvements, public works Lakehills Refunding	S:BBB-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co Securities	09-01-06 Serial	4.654 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,260,000	461,726	461,725	0	0
01/02	2,655,000	461,726	461,726	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	677,246	25,973	4	No
01/02	790,606	26,554	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	187	198,059
01/02	09-30-02	236	215,304

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
144	177,603
179	192,775

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	211,113,970
09-30-02	Tax Roll	230,292,601

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-09-95	\$4,315,000	Riverside County CFD No 85-1 Riverside CDIAC Number: 1995-1311 Limited tax obligation bond Multiple capital improvements, public works Golden Triangle IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Riverside Co PFA	09-01-06 Term	6.2 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,160,000	426,788	441,294	0	0
01/02	1,780,000	426,788	426,788	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	478,345	14,892	3	No
01/02	478,345	18,320	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	57	18,638
01/02	09-30-02	57	30,755

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-00	Tax Roll	277,318,186
09-30-02	Tax Roll	293,264,589

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-09-95	\$960,000	Riverside County CFD No 85-1 Riverside CDIAC Number: 1995-1312 Limited tax obligation bond Multiple capital improvements, public works Golden Triangle IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Riverside Co PFA	09-01-06 Term	6.75 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	480,000	94,946	94,331	0	0
01/02	395,000	94,948	94,948	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
78,726	4,946	6	No
114,025	1,915	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	17	7,938
01/02	09-30-02	15	2,881

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	57,461,360
09-30-02	Tax Roll	59,531,118

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-09-95	\$34,095,000	Riverside County CFD No 85-2 Riverside CDIAC Number: 1995-1310 Limited tax obligation bond Multiple capital improvements, public works California Oaks Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Riverside Co PFA	09-01-13 Term	6.65 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	21,370,000	3,367,501	3,381,788	0	0
01/02	19,005,000	3,367,501	3,367,501	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	3,376,965	62,203	2	No
01/02	3,167,184	59,147	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	196	96,305
01/02	09-30-02	197	96,241

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	1,032,324,619
09-30-02	Tax Roll	1,131,956,871

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-09-00	\$26,080,000	Riverside County CFD No 86-1 Riverside CDIAC Number: 1999-1464 Limited tax obligation bond Multiple capital improvements, public works Menifee Village Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-01-11 Serial	7.035 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	24,145,000	2,608,000	2,608,000	0	4,239,250
01/02	22,550,000	2,608,000	2,608,000	0	1,379,014

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,128,648	48,718	2	No
3,071,028	46,469	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	114	69,720
01/02	09-30-02	117	69,428

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	383,339,917
09-30-02	Tax Roll	458,348,668

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-97	\$12,025,000	Riverside County CFD No 87-5 Riverside CDIAC Number: 1997-0048 Limited tax obligation bond Multiple capital improvements, public works Sr Lien Series A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) State Street Bank CA (UW) O'Connor & Co Securities	09-01-13 Comb	6.938 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,825,000	1,202,500	1,202,421	0	0
01/02	9,255,000	1,202,500	1,202,500	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,214,566	32,480	3	No
1,406,186	32,345	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	57	50,166
01/02	09-30-02	57	53,059

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	207,473,513
09-30-02	Tax Roll	222,985,440

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-97	\$1,080,000	Riverside County CFD No 87-5 Riverside CDIAC Number: 1997-0049 Limited tax obligation bond Multiple capital improvements, public works Jr Lien Series B Federally Taxable Refunding	NR	Comp	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) State Street Bank CA (UW) O'Connor & Co Securities	09-01-13 Term	***** NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	960,000	108,000	107,993	0	0
01/02	920,000	108,000	108,000	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,214,566	32,480	3	No
01/02	1,406,186	32,345	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	57	50,166
01/02	09-30-02	57	53,059

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	207,473,513
09-30-02	Tax Roll	222,985,440

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$28,000,000	Riverside County CFD No 88-4 Riverside CDIAC Number: 1997-1095 Limited tax obligation bond Multiple capital improvements, public works Winchester Ranch Refunding	M:Aa2/VMIG1 LOC	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Kredietbank (TR) First Trust of CA (UW) PaineWebber	09-01-14 Term	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	28,000,000	0	0	0	5,866,387
01/02	28,000,000	0	0	0	5,349,639

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
918,520	18,817	2	No
1,135,100	13,788	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	28	26,887
01/02	09-30-02	30	18,891

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	113,593,710
09-30-02	Tax Roll	134,296,642

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-06-01	\$10,945,000	Riverside County CFD No 89-1 Riverside CDIAC Number: 2001-0030 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-25 Comb	6.387 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,855,000	897,200	897,230	0	2,323,692
01/02	10,635,000	897,200	922,567	0	2,400,679

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
980,979	0	0	No
927,182	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	0	0
01/02	09-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	6,304,274
09-30-02	Tax Roll	20,631,264

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-26-01	\$8,955,000	Riverside County CFD No 89-1 Riverside CDIAC Number: 2001-0031 Limited tax obligation bond Multiple capital improvements, public works IA No 1	M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) KBC Bank NV (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-20 Term	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,955,000	0	0	0	8,608,319
01/02	8,265,000	0	0	0	6,275,030

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	0	0
01/02	09-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	6,304,274
09-30-02	Tax Roll	20,631,264

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-06-98	\$19,500,000	Riverside County CFD No 89-5 Riverside CDIAC Number: 1998-0463 Limited tax obligation bond Multiple capital improvements, public works Rancho CA Water Dist (Rancon Bus Ctr) Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) PaineWebber	09-01-28 Term	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	19,300,000	1,715,119	1,722,472	0	597,920
01/02	19,200,000	1,715,119	1,715,119	0	596,772

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,376,070	2,590	0	No
275,015	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	7	104,318
01/02	09-30-02	8	106,857

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
6	101,728
2	5,129

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-01	Tax Roll	21,842,732
09-30-01	Tax Roll	30,551,334

F. MISCELLANEOUS

Rancho California Water District took over the issuance of these bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-29-95	\$2,685,000	Riverside Unified School District CFD No 1 Riverside CDIAC Number: 1995-1314 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) William J Fawell (TR) First Trust of CA (UW) USL Capital Corp	11-01-08 Term	6.1 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,900,000	268,500	268,503	0	0
01/02	1,710,000	268,500	268,500	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	315,893	8,291	3	No
01/02	332,586	8,860	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-30-01	34	12,181
01/02	06-05-02	42	12,171

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	176,095,866
06-30-02	Tax Roll	203,536,912

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-24-99	\$9,375,000	Riverside Unified School District CFD No 2 Riverside CDIAC Number: 1999-0657 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-18 Comb	5.077 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,125,000	775,030	906,665	0	0
01/02	8,785,000	775,030	921,649	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	824,436	22,393	3	No
01/02	832,607	33,239	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-30-01	90	26,077
01/02	06-05-02	145	36,398

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	381,338,629
06-30-02	Tax Roll	502,273,583

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-14-93	\$745,000	Riverside Unified School District CFD No 3 Riverside CDIAC Number: 1993-1734 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) First Trust of CA (UW) Stone & Youngberg	09-01-18 Comb	6.667 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	630,000	63,385	64,761	0	0
01/02	610,000	63,385	63,392	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
70,596	328	0	No
68,891	2,575	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-30-01	1	328
01/02	06-05-02	10	2,575

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	28,939,271
06-30-02	Tax Roll	31,666,436

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-01-95	\$865,000	Riverside Unified School District CFD No 4 Riverside CDIAC Number: 1994-1714 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) First Trust of WA (UW) Stone & Youngberg	09-01-20 Comb	7.337 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	780,000	77,390	78,452	0	68
01/02	740,000	76,000	76,468	0	68

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
83,160	1,801	2	No
84,927	2,006	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-30-01	7	1,801
01/02	10-25-02	14	3,991

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	33,342,529
06-30-02	Tax Roll	36,337,430

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-01-99	\$2,185,000	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 1999-0659 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29 Comb	5.944 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,175,000	161,255	174,895	0	0
01/02	2,155,000	161,255	177,619	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
181,994	5,935	3	No
170,685	5,880	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-30-01	12	6,573
01/02	06-05-02	13	5,880

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	49,529,928
06-30-02	Tax Roll	52,400,183

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-14-00	\$2,470,000	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2000-1527 Limited tax obligation bond K-12 school facility IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	6.296 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,470,000	189,330	197,739	69,018	6,646
01/02	2,470,000	189,330	197,739	0	8,438

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
189,192	4,564	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	06-05-02	7	4,564

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	14,478,792
06-30-02	Tax Roll	47,504,761

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-11-00	\$10,740,000	Riverside Unified School District CFD No 7 Riverside CDIAC Number: 2000-0637 Limited tax obligation bond Multiple capital improvements, public works Victoria Grove	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	6.892 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,740,000	904,770	956,577	334,899	4,705,251
01/02	10,740,000	904,770	937,100	0	2,232,823

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
748,444	15,954	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	06-05-02	18	15,954

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	35,336,927
06-30-02	Tax Roll	94,211,529

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-15-02	\$8,155,000	Riverside Unified School District CFD No 7 Riverside CDIAC Number: 2002-0134 Limited tax obligation bond K-12 school facility Victoria Grove	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Natl Assoc (UW) UBS PaineWebber	09-01-30 Comb	6.198 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	8,155,000	649,358	649,774	141,425	6,920,911

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
748,444	15,954	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-05-02	18	15,954

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	94,211,529

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-17-99	\$875,000	Riverside Unified School District CFD No 8 Riverside CDIAC Number: 1999-1681 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29 Comb	6.198 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	860,000	67,010	71,739	0	402,619
01/02	850,000	67,010	67,423	0	408,889

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
74,358	5,038	7	No
71,244	2,089	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-30-01	4	5,038
01/02	06-05-02	4	5,738

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	12,009,561
06-30-02	Tax Roll	12,978,614

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-28-01	\$4,430,000	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2001-0270 Limited tax obligation bond K-12 school facility IA Nos 1, 3 & 5	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	5.944 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,430,000	318,743	318,743	107,164	3,722,825
01/02	4,430,000	336,010	345,181	0	217,866

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	0	0	0	No
01/02	324,236	10,806	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	05-31-02	14	10,806

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	54,938,081
06-30-02	Tax Roll	92,602,789

F. MISCELLANEOUS

Special Tax not enrolled until F/Y 2001/02.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-11-01	\$1,396,000	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2001-1664 Limited tax obligation bond K-12 school facility IA No 4	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	6.124 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	2,790,000	194,053	195,598

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
244,576	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-31-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-16-02	Tax Roll	31,710,087

F. MISCELLANEOUS

All fund balances combined with Special Tax Bonds Series B IA No 4 see 2001-2001.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-11-01	\$1,394,000	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2001-2001 Limited tax obligation bond Multiple capital improvements, public works IA No 4	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	6.124 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,394,000	194,053	195,598	0	18,004

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
244,576	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-31-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-16-02	Tax Roll	31,710,087

F. MISCELLANEOUS

All fund balances combined with Special Tax Bonds Series B IA No 4 see 2001-1664.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-04-02	\$4,500,000	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2002-1109 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-33 Comb	6.478 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	4,500,000	345,000	345,000	44,000	2,301,567

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
154,461	7,060	5	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	07-25-02	38	8,346

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	46,276,945

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-11-98	\$18,690,000	Temecula CFD No 88-12 Riverside CDIAC Number: 1997-1670 Limited tax obligation bond Multiple capital improvements, public works Ynez Corridor Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-17 Comb	5.682 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,010,000	1,531,469	1,573,118	0	0
01/02	15,345,000	1,531,469	1,531,469	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,538,862	111,084	7	No
01/02	1,462,078	190,190	13	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-00	19	166,172
01/02	09-30-02	32	218,592

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
13	102,902
18	165,918

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-30-00	Tax Roll	449,716,805
09-30-02	Tax Roll	507,173,208

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-98	\$15,785,000	Val Verde School District CFD No 87-1 Riverside CDIAC Number: 1998-1065 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	5.821 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	14,210,000	0	0	0	0
01/02	13,515,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,060,395	18,040	1	No
2,043,783	41,661	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	62	18,040
01/02	06-30-02	158	41,661

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	218,084,767
01-01-02	Tax Roll	230,068,901

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-29-98	\$3,465,787	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-28 Term	***** TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,465,787	0	0	0	0
01/02	3,465,787	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	12,233,718
01-01-02	Tax Roll	12,621,739

F. MISCELLANEOUS

Special tax began fiscal year 2013/14.

Taxes commence in fiscal year 2013/2014.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-18-00	\$6,183,810	California Statewide Communities Development Authority CFD No 2000-1 Sacramento CDIAC Number: 2000-1441 Limited tax obligation bond Flood control, storm drainage Alma Ave	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	09-01-30 Comb	7.693 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,183,810	292,978	303,448	67,721	765,459
01/02	6,183,810	292,978	436,957	15,368	631,762

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
50,825	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	09-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-30-01	Appraisal	21,800,000
09-30-02	Tax Roll	14,080,122

F. MISCELLANEOUS

The Reserve Fund Required amount equals the initial deposits into the reserve fund. The Trustee is still in the process of determining if the amount of the reserve requirement has changed due to release of monies from escrow.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-19-97	\$3,032,542	California Statewide Communities Development Authority CFD No 97-1 Sacramento CDIAC Number: 1997-0186 Limited tax obligation bond Multiple capital improvements, public works Salinas Plaza Club Apts	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stone & Youngberg	09-01-27 Comb	8.956 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,032,542	303,254	319,564	0	0
01/02	3,032,542	303,254	311,499	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
190,212	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	18,637,029
09-30-02	Tax Roll	19,009,769

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-16-94	\$27,970,000	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1994-1533 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) Prudential Sec Inc	12-01-24 Comb	6.951 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	25,725,000	0	0	0	0
01/02	25,265,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
8,001,413	112,026	1	Yes
8,611,590	117,134	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	1,016	112,026
01/02	06-30-02	1,058	117,134

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
1	26,352

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	10,866,432,920
06-30-02	Tax Roll	12,426,057,447

F. MISCELLANEOUS

Reserve Fund Minimum is secured by a Surety bond.

Reserve Fund Minimum Balance: Surety Bond purchased



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-08-95	\$42,260,110	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1995-0980 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Sacramento Co (UW) Stone & Youngberg	12-01-24 Comb	6.645 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	37,015,110	0	0	0	0
01/02	35,755,110	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
8,001,413	112,026	1	Yes
8,611,590	117,134	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	1,016	112,026
01/02	06-30-02	1,058	117,134

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
1	26,352

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	10,866,432,920
06-30-02	Tax Roll	12,426,057,447

F. MISCELLANEOUS

Reserve Fund Minimum is secured by a Surety bond.

Reserve Fund Minimum Balance: Surety Bond purchased



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-14-98	\$28,954,336	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1998-1647 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA (TR) Sacramento Co (UW) Salomon Smith Barney	12-01-28 Serial	5.275 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	28,809,336	0	0	0	5,591,837
01/02	28,719,336	0	0	0	733,643

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
8,001,413	112,026	1	Yes
8,611,590	117,134	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	1,016	112,026
01/02	06-30-02	1,058	117,134

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
1	26,352

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	10,866,432,920
06-30-02	Tax Roll	12,426,057,447

F. MISCELLANEOUS

Reserve Fund Minimum is secured by a Surety bond.

Reserve Fund Minimum Balance: Surety Bond purchased



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-13-01	\$9,465,000	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2001-1781 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) UBS PaineWebber	12-01-11 Serial	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	9,465,000	0	0	0	9,445,002

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
8,611,590	117,134	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	1,058	117,134

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
1	26,352

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	12,426,057,447

F. MISCELLANEOUS

Reserve Fund Minimum Balance: Surety Bond purchased



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-13-01	\$11,878,383	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2001-2060 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) Prudential Sec Inc	12-01-31 Serial	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	11,878,383	0	0	0	11,853,285

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
8,611,590	117,134	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	1,058	117,134

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
1	26,352

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	12,426,057,447

F. MISCELLANEOUS

Reserve Fund Minimum Balance: Surety Bond purchased



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-05-97	\$6,320,000	Folsom CFD No 1 Sacramento CDIAC Number: 1997-1406 Limited tax obligation bond Multiple capital improvements, public works Willow Creek Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) ConnieLee (TR) Union Bank of CA (UW) Westhoff Cone	12-01-06 Serial	4.458 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,495,000	632,000	639,260	0	26,807
01/02	3,820,000	632,000	634,890	0	27,770

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
815,784	922	0	No
908,024	5,080	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	19	10,560
01/02	06-30-02	18	9,101

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
4	1,338
8	2,374

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	451,749,777
06-30-02	Tax Roll	493,033,382

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-01-99	\$42,545,000	Folsom CFD No 10 Sacramento CDIAC Number: 1999-0243 Limited tax obligation bond Multiple capital improvements, public works Empire Ranch Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Westhoff Cone	09-01-24 Comb	6.957 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	42,545,000	3,839,650	3,856,412	0	5,689,545
01/02	42,030,000	3,841,100	3,853,936	0	3,475,941

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,405,096	1,103	0	No
3,476,001	12,951	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	2	1,103
01/02	06-30-02	19	14,054

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	150,330,707
06-30-02	Tax Roll	331,885,892

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-17-98	\$11,835,000	Folsom CFD No 11 Sacramento CDIAC Number: 1998-1094 Limited tax obligation bond Multiple capital improvements, public works Willow Springs	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Westhoff Cone	09-01-23 Comb	5.782 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,700,000	987,513	987,513	0	26,807
01/02	10,900,000	950,163	987,513	0	298,637

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
6,572	1,388	21	No
1,011,790	3,839	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	2	1,730
01/02	06-30-02	6	4,181

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	122,783,558
06-30-02	Tax Roll	151,561,187

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-02	\$18,200,000	Folsom CFD No 14 Sacramento CDIAC Number: 2002-0084 Limited tax obligation bond Multiple capital improvements, public works Parkway Phase II	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Westhoff Cone	09-01-32 Comb	6.309 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	18,200,000	1,505,689	1,505,689	0	15,480,430

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	8,261,509

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-05-97	\$19,000,000	Folsom CFD No 2 Sacramento CDIAC Number: 1997-1407 Limited tax obligation bond Multiple capital improvements, public works Natoma Station Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) ConnieLee (TR) Union Bank of CA (UW) Westhoff Cone	12-01-19 Comb	5.365 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	18,410,000	1,496,300	1,513,488	0	42,377
01/02	17,875,000	1,496,300	1,503,141	0	43,899

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,361,962	1,651	0	No
1,552,690	3,672	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	10	3,212
01/02	06-30-02	10	5,078

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
1	144
1	567

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	376,279,579
06-30-02	Tax Roll	415,555,687

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-22-98	\$4,340,000	Folsom CFD No 4 Sacramento CDIAC Number: 1998-0686 Limited tax obligation bond Other capital improvements, public works Refunding	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Public Financial (EN) MBIA (TR) Union Bank of CA (UW) Westhoff Cone	08-01-18 Comb	5.11 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,055,000	346,710	346,710	0	0
01/02	3,905,000	346,710	346,710	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
312,310	9,785	3	No
328,490	1,804	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	7	9,785
01/02	06-30-02	8	2,221

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
1	417

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	124,335,092
06-30-02	Tax Roll	132,278,263

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-02-96	\$19,350,000	Folsom CFD No 7 Sacramento CDIAC Number: 1996-0954 Limited tax obligation bond Multiple capital improvements, public works Broadstone Unit Nos 2 & 3 Refunding	NR	Neg	(BC) Brown & Wood (FA) Public Financial (TR) BNY Western Trust (UW) Westhoff Cone	09-01-21 Comb	7.277 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	18,415,000	2,778,428	2,932,723	0	661,051
01/02	17,990,000	2,778,428	3,000,762	0	132,878

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	3,005,135	0	0	No
01/02	3,004,522	7,655	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	17	11,689

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	284,973,053
06-30-02	Tax Roll	323,334,423

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-17-99	\$16,650,000	Folsom CFD No 7 Sacramento CDIAC Number: 1998-1978 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) BNY Western Trust (UW) Westhoff Cone	09-01-24 Comb	5.997 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	34,880,000	2,778,428	2,932,723	0	661,051
01/02	16,110,000	2,778,428	3,000,762	0	132,878

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,005,135	0	0	No
3,004,522	7,655	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	17	11,689

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	284,973,053
06-30-02	Tax Roll	323,334,423

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-09-96	\$4,895,000	Folsom CFD No 8 Sacramento CDIAC Number: 1995-0020 Limited tax obligation bond Multiple capital improvements, public works The Park Way	NR	Neg	(BC) Brown & Wood (FA) Public Financial (TR) Union Bank (UW) Westhoff Cone	09-01-21 Comb	6.93 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,730,000	459,756	459,756	0	0
01/02	4,665,000	459,756	459,756	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
399,996	412	0	No
407,612	3,801	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	3	1,387
01/02	06-30-02	5	4,213

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
1	835

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	101,767,611
06-30-02	Tax Roll	116,846,244

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-18-96	\$1,855,000	Folsom CFD No 9 Sacramento CDIAC Number: 1995-0989 Limited tax obligation bond Multiple capital improvements, public works Willow Creek Estates South	NR	Neg	(BC) Brown & Wood (FA) Public Financial (TR) Union Bank of CA (UW) Westhoff Cone	09-01-17 Term	7.579 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,855,000	185,500	185,500	0	418,008
01/02	1,855,000	185,500	185,500	0	103,291

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
146,381	0	0	No
134,677	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	1	3,518
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
1	3,518
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	36,790,602
06-30-02	Tax Roll	52,315,310

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-03-98	\$3,405,000	Folsom Heights CFD No 3 Sacramento CDIAC Number: 1998-0221 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Public Financial (TR) Union Bank of CA (UW) Westhoff Cone	12-01-15 Comb	5.464 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,050,000	305,416	306,650	0	1,255
01/02	2,910,000	305,526	306,650	0	1,288

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	322,436	0	0	No
01/02	357,871	1,974	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	3	3,243

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	37,631,263
06-30-02	Tax Roll	39,458,098

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-01-95	\$19,060,000	Galt CFD No 1988-1 Sacramento CDIAC Number: 1995-1259 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Refunding	NR	Neg	(BC) Brown & Wood (FA) Bartle Wells (TR) Union Bank (UW) ABAG	09-01-19 Serial	6.08 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,890,000	1,092,130	1,108,807	0	3,434,613
01/02	16,380,000	1,092,130	1,097,679	0	3,355,631

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,181,543	63,296	5	No
01/02	1,508,435	87,662	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	24	493,663
01/02	06-30-02	35	579,861

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
2	486,398
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	277,980,005
06-30-02	Tax Roll	312,092,585

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-30-99	\$4,450,000	Galt Middle School Joint Powers Authority CFD No 1 Sacramento CDIAC Number: 1999-0382 Limited tax obligation bond K-12 school facility Middle school Refunding	NR	Neg	(BC) Cox Castle Nicholson (TR) Dai-Ichi Kangyo (UW) Altura Nelson	09-01-12 Comb	5.321 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,010,000	445,000	455,160	0	0
01/02	3,755,000	445,000	445,012	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
39,058	344	1	No
36,901	650	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	1	344
01/02	06-30-02	1	650

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	19,251,221
06-30-02	Tax Roll	21,835,704

F. MISCELLANEOUS

One parcel is delinquent for the FY 2001/02 Special Tax in the amount of \$649.88. The Special Tax was removed from the County of Sacramento tax rolls in September 2002 for direct collection by the City of Galt.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-12-99	\$16,215,000	Sacramento CFD No 4 Sacramento CDIAC Number: 1999-0004 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Comb	5.65 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,215,000	1,621,500	1,621,500	0	385,493
01/02	16,065,000	1,621,500	1,621,500	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,915,816	22,434	1	Yes
1,923,706	14,475	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-16-01	13	22,434
01/02	06-30-02	32	14,475

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	282,959,570
01-01-02	Tax Roll	527,847,912

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-05-01	\$12,750,000	Sacramento CFD No 4 Sacramento CDIAC Number: 2000-0156 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Term	6.37 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	12,750,000	861,372	861,372	298,031	5,715,648
01/02	12,750,000	861,372	861,372	298,031	5,155,833

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
1,923,706	14,475	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	32	14,475

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	282,959,570
01-01-02		527,847,912

F. MISCELLANEOUS

Special taxes not levied until 2001/02 tax year.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-31-96	\$7,950,000	Sacramento City Unified School District CFD No 1 Sacramento CDIAC Number: 1996-1533 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) First Trust of CA (UW) BA Securities	09-01-13 Serial	5.128 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,485,000	795,000	795,000	0	0
01/02	6,130,000	795,000	795,000	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
874,888	0	0	Yes
870,408	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-01-01	Tax Roll	2,441,914,321
03-01-02	Tax Roll	2,542,977,355

F. MISCELLANEOUS

Delinquent reporting not available.

Delinquent information not available.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-24-97	\$21,415,000	Sacramento County CFD No 1 Sacramento CDIAC Number: 1997-0332 Limited tax obligation bond Multiple capital improvements, public works Laguna Ck Ranch/Elliott Ranch IA No 2 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Chase Trust Co of CA (UW) Westhoff Cone	09-01-21 Comb	6.239 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	21,415,000	1,719,679	1,719,679	0	0
01/02	19,470,000	1,719,679	1,719,679	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,858,559	7,289	0	No
1,910,634	9,897	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-31-01	15	11,007
01/02	08-31-02	17	12,693

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
4	3,378
13	9,897

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	159,982,995
06-30-01	Tax Roll	215,482,737

F. MISCELLANEOUS

Delinquent parcels is a cumulative total.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-12-97	\$31,980,000	Sacramento County CFD No 1 Sacramento CDIAC Number: 1997-1500 Limited tax obligation bond Multiple capital improvements, public works Laguna Creek Ranch/Elliott Ranch IA No 1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (TR) Chase Manhattan Bank (UW) Westhoff Cone	12-01-20 Comb	5.68 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	31,980,000	2,496,915	2,496,915	0	3,006,478
01/02	28,705,000	2,496,915	2,496,915	0	3,304,073

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,653,808	18,001	1	No
01/02	2,690,210	21,136	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-31-01	14	11,113
01/02	08-31-02	41	24,935

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
11	7,289
35	21,135

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	296,691,149
06-30-01	Tax Roll	374,027,574

F. MISCELLANEOUS

Delinquent parcels is a cumulative total.

Construction fund was increased due to transfer in Redemption fund.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-06-99	\$13,025,000	Sacramento County CFD No 1 Sacramento CDIAC Number: 1999-1407 Limited tax obligation bond Multiple capital improvements, public works Laguna Stonelake	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (TR) Sacramento Co (UW) Stone & Youngberg	10-01-25 Comb	6.281 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,025,000	716,670	1,065,864	84,886	9,425,276
01/02	12,855,000	716,670	1,065,864	0	404,998

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
887,548	39,265	4	No
1,143,673	3,046	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-31-01	3	39,265
01/02	08-31-02	8	3,046

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
3	39,265
8	3,046

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	19,310,989
06-30-01	Tax Roll	51,793,604

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-15-98	\$5,310,000	Sacramento County CFD No 1998-1 Sacramento CDIAC Number: 1998-2031 Limited tax obligation bond Multiple capital improvements, public works Metro Air Park	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (TR) Sacramento Co (UW) Marvin L Oates Trust	12-01-21 Term	7 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,310,000	246,275	246,275	341	2,359,551
01/02	5,190,000	246,275	246,275	3	2,012,678

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	573,000	0	0	No
01/02	574,600	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-31-01	0	0
01/02	08-31-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	26,315,401
06-30-01	Tax Roll	26,340,400

F. MISCELLANEOUS

Construction: Planning & Design Fund



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-06-00	\$1,122,336	Sacramento County Park Meadows CFD No 1 Sacramento CDIAC Number: 2000-1078 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Stone & Youngberg	10-01-29 Comb	***** NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,122,336	0	0	0	78,109
01/02	1,092,336	0	0	0	30,059

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
119,262	256	0	No
103,800	308	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-31-01	3	256
01/02	08-31-02	4	437

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
3	256
4	437

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	11,579,768
06-30-01	Tax Roll	21,840,891

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-16-95	\$6,545,000	Sacramento Del Paso Road CFD No 95-02 Sacramento CDIAC Number: 1996-1737 Limited tax obligation bond Multiple capital improvements, public works N Natomas AD 88-03	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Sacramento City FA	09-01-14 Term	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,630,000	0	0	0	0
01/02	5,395,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	706,623	0	0	Yes
01/02	699,129	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-16-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	18,375,000
01-01-02	Tax Roll	16,115,755

F. MISCELLANEOUS

Reserve fund backed by a letter of credit.

Reserve funds backed by Letter of Credit.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-01-95	\$1,800,000	Sacramento Development Fee Financing CFD No 95-01 Sacramento CDIAC Number: 1995-0294 Limited tax obligation bond Multiple capital improvements, public works	NR LOC	Neg	(BC) Orrick Herrington (EN) Union Bank (TR) Bank of America (UW) Stone & Youngberg	09-01-05 Serial	5.81 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	850,000	90,000	90,000	0	53,023
01/02	700,000	90,000	90,000	0	55,319

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
547,700	0	0	Yes
518,724	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	77,042,909
06-30-02	Tax Roll	76,881,313

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-98	\$2,515,000	Sacramento Development Fee Financing CFD No 95-01 Sacramento CDIAC Number: 1998-1428 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-08 Serial	4.916 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,025,000	125,750	125,750	0	47,021
01/02	1,810,000	125,750	125,750	0	49,056

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
547,700	0	0	Yes
518,724	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	77,042,909
06-30-02	Tax Roll	76,881,313

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-21-01	\$8,860,000	Sacramento Granite Park CFD No 2001-01 Sacramento CDIAC Number: 2001-0640 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-26 Comb	5.862 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,860,000	693,467	693,467	0	7,795,703
01/02	8,860,000	693,467	693,467	0	779,971

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
702,257	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	39,148,674
01-01-02	Tax Roll	39,954,595

F. MISCELLANEOUS

Special taxes not levied until 2001/02 tax year.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-14-95	\$1,650,000	Sacramento North Laguna Creek CFD No 93-02 Sacramento CDIAC Number: 1995-0326 Limited tax obligation bond Parks, open space	NR	Neg	(BC) Sturgis Ness (TR) Bank of America (UW) Stone & Youngberg	09-01-04 Serial	6.071 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	830,000	82,500	82,500	0	49,767
01/02	640,000	82,500	82,500	0	51,921

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	281,718	6,849	2	Yes
01/02	281,718	5,543	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	90	6,849
01/02	06-30-02	0	5,543

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	410,980,042
06-30-02	Tax Roll	450,674,384

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-24-99	\$2,805,000	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 1999-1583 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	6.203 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,805,000	213,322	213,322	19,279	78,791
01/02	2,765,000	213,322	213,322	5,287	80,695

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
226,436	1,719	1	Yes
222,617	6,514	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	4	1,719
01/02	06-30-02	10	6,514

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	38,613,001
01-01-02	Tax Roll	64,369,247

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-17-98	\$2,910,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0002 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	6.229 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,875,000	270,938	270,938	0	725,727
01/02	2,835,000	270,938	270,938	0	543,954

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
382,727	0	0	Yes
390,598	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	120,649,805
01-01-02	Tax Roll	80,219,297

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-17-98	\$4,995,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood control, storm drainage Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	6.229 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,930,000	467,500	467,500	6,937	725,727
01/02	4,860,000	467,500	467,500	2,237	543,954

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
382,727	0	0	Yes
390,598	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	120,649,805
01-01-02	Tax Roll	80,219,297

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-18-97	\$20,175,000	Sacramento North Natomas CFD No 97-01 Sacramento CDIAC Number: 1997-1347 Limited tax obligation bond Flood control, storm drainage North Natomas	NR	Neg	(BC) Orrick Herrington (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-27 Comb	6.731 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	19,670,000	1,602,715	1,602,715	0	0
01/02	19,395,000	1,602,715	1,602,715	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,633,374	28,794	1	Yes
2,603,122	5,026	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	27	28,794
01/02	06-30-02	68	5,026

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	616,173,898
01-01-02	Tax Roll	1,087,347,588

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-31-00	\$5,400,000	Sacramento North Natomas CFD No 97-01 Sacramento CDIAC Number: 2000-0157 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Term	7.245 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,400,000	471,098	471,098	0	7,560,567
01/02	5,400,000	471,098	471,098	0	7,560,567

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,633,374	28,794	1	Yes
01/02	2,633,374	28,794	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	27	28,794
01/02	06-30-01	27	28,794

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	616,173,898
01-01-01	Tax Roll	616,173,898

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-11-01	\$11,890,000	Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2001-0229 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-26 Comb	6.148 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,890,000	1,189,000	1,189,000	247,814	3,578,188
01/02	11,890,000	1,189,000	1,189,000	30,461	2,176,503

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
810,067	882	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	2	882

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	34,611,025
01-01-02	Tax Roll	61,775,827

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-99	\$2,850,000	Chino CFD No 1 San Bernardino CDIAC Number: 1998-2149 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (TR) Chino (UW) Chino PFA	09-02-11 Serial	5.177 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,570,000	0	0	0	0
01/02	2,385,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	354,334	11,948	3	No
01/02	350,827	7,106	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	88	11,948
01/02	06-30-02	31	7,106

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	277,271,161
06-30-02	Tax Roll	291,724,026

F. MISCELLANEOUS

This is an underlying issue for Marks-Roos issue 99-1-R



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-29-00	\$2,115,000	Chino CFD No 2000-1 San Bernardino CDIAC Number: 2000-1922 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	6.54 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,115,000	164,875	168,406	67,920	1,719,445
01/02	2,115,000	164,875	164,155	0	1,158,869

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
169,755	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	4,113,000
06-30-02	Tax Roll	20,447,858

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-29-02	\$3,200,000	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2002-0432 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.182 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	3,200,000	236,090	235,040	41,056	2,657,754

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
05-01-02	Appraisal	22,955,000

F. MISCELLANEOUS

FY 2002/03 is the first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$9,060,000	Chino CFD No 99-1 San Bernardino CDIAC Number: 1999-0725 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Jonathan D White (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-29 Comb	6.377 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,060,000	679,300	701,030	0	2,589,275
01/02	8,815,000	679,000	679,301	0	180,269

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	686,292	0	0	No
01/02	683,668	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	9,048,154
06-30-02	Tax Roll	79,120,023

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-20-93	\$9,460,000	Chino Hills CFD No 1 San Bernardino CDIAC Number: 1993-0090 Limited tax obligation bond Multiple capital improvements, public works Rolling Ridge Refunding	S:BBB	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Smith Barney Harris	Serial	6.156 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,030,000	946,000	974,616	0	0
01/02	6,555,000	946,000	974,616	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,183,746	13,227	1	No
1,209,521	11,350	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	60	29,919
01/02	10-16-02	69	23,437

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	555,224,046
07-10-02	Tax Roll	605,562,713

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-28-00	\$13,040,000	Chino Hills CFD No 10 San Bernardino CDIAC Number: 2000-1292 Limited tax obligation bond Multiple capital improvements, public works Fairfield Ranch	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) BNY Western Trust (UW) PaineWebber	09-01-30 Comb	6.863 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,040,000	1,219,230	1,222,429	0	1,703,554
01/02	13,040,000	1,219,230	1,508,483	0	62,430

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
926,057	13,340	1	No
926,058	20,022	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	14	13,340
01/02	10-16-02	22	22,926

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	65,913,984
07-10-02	Tax Roll	163,756,274

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-20-93	\$2,880,000	Chino Hills CFD No 4 San Bernardino CDIAC Number: 1993-0091 Limited tax obligation bond Multiple capital improvements, public works The Oaks Area Refunding	S:A	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Sutro & Co	Serial	5.696 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,175,000	288,000	296,712	0	0
01/02	2,030,000	288,000	315,682	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
810,862	11,548	1	No
845,040	10,065	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	48	21,827
01/02	10-16-02	47	17,263

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	373,901,570
07-01-02	Tax Roll	400,620,061

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-20-93	\$2,090,000	Chino Hills CFD No 5 San Bernardino CDIAC Number: 1993-0092 Limited tax obligation bond Multiple capital improvements, public works Soquel Canyon/Rincon/Woodview Refunding	S:BBB+	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Smith Barney Harris	Serial	6.159 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,600,000	209,000	215,322	0	0
01/02	1,495,000	209,000	209,000	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,145,340	21,416	2	No
1,561,589	22,057	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	76	31,963
01/02	10-16-02	93	29,991

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	666,491,677
07-10-02	Tax Roll	826,240,035

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-20-93	\$2,980,000	Chino Hills CFD No 8 San Bernardino CDIAC Number: 1993-0093 Limited tax obligation bond Multiple capital improvements, public works Butterfield Refunding	S:A	Comp	(BC) Buchalter Nemer (FA) Kelling Northcross (UW) Sutro & Co	Serial	5.698 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,255,000	298,000	307,014	0	0
01/02	2,105,000	298,000	298,000	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	592,927	11,338	2	No
01/02	617,346	9,851	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	40	17,450
01/02	10-16-02	45	15,684

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	290,049,750
07-10-02	Tax Roll	305,037,147

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$14,860,000	Chino Hills CFD No 9 San Bernardino CDIAC Number: 1998-1239 Limited tax obligation bond Multiple capital improvements, public works Rincon Village Area Refunding	NR	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) Harris Trust Co (UW) PaineWebber	09-01-23 Comb	6.27 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,330,000	1,017,083	1,020,001	0	0
01/02	13,540,000	1,017,083	1,017,083	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,122,270	106,182	9	No
01/02	930,711	91,644	10	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	40	465,045
01/02	10-16-02	44	544,328

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
9	79,881
6	1,165,665

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	226,132,225
07-10-02	Tax Roll	269,413,854

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-96	\$1,060,000	Colton CFD No 87-1 San Bernardino CDIAC Number: 1996-1699 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-18 Serial	6.6 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	945,000	0	0	0	0
01/02	915,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	72,934	1,790	2	No
01/02	75,937	1,864	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	10	1,790
01/02	06-30-02	13	1,864

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	42,060,227
01-01-02	Tax Roll	44,258,895

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-96	\$2,190,000	Colton CFD No 88-1 San Bernardino CDIAC Number: 1996-1698 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-15 Serial	6.605 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,880,000	0	0	0	0
01/02	1,800,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	177,204	2,197	1	No
01/02	170,213	2,816	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	8	2,197
01/02	06-30-02	8	2,816

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	44,158,024
01-01-02	Tax Roll	45,833,689

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-19-96	\$2,965,000	Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-19 Serial	6.32 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,650,000	0	0	0	0
01/02	2,575,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
217,818	3,954	2	No
210,885	4,254	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	6	3,954
01/02	06-30-02	7	4,254

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	43,066,058
01-01-02	Tax Roll	44,504,804

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-04-98	\$3,415,000	Colton CFD No 89-2 San Bernardino CDIAC Number: 1998-1549 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Nossaman Guthner (TR) Union Bank of CA (UW) Piper Jaffray Inc	09-01-19 Comb	5.81 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,235,000	285,795	290,297	0	0
01/02	2,950,000	274,768	276,828	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
266,381	1,727	1	No
255,380	1,984	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	3	1,727
01/02	06-30-02	4	1,984

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	36,305,591
01-01-02	Tax Roll	48,077,720

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-15-98	\$2,800,000	Colton CFD No 90-1 San Bernardino CDIAC Number: 1998-1951 Limited tax obligation bond Multiple capital improvements, public works Mount Vernon Corridor Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-01-20 Term	7.664 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,630,000	260,625	275,388	0	0
01/02	2,570,000	260,625	264,781	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
244,018	0	0	No
244,005	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	3,178,177
01-01-02	Tax Roll	3,737,462

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-03-98	\$3,440,000	Etiwanda School District CFD No 2 San Bernardino CDIAC Number: 1998-1999 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-14 Serial	5.14 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,090,000	220,861	369,854	0	0
01/02	2,760,000	220,861	388,445	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	358,522	18,570	5	No
01/02	340,554	21,651	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	70	28,703
01/02	04-14-02	143	21,651

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	192,012,357
07-01-02	Tax Roll	201,605,096

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-28-02	\$4,650,000	Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2002-0270 Limited tax obligation bond K-12 school facility Silver Ridge	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.3 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	4,650,000	465,000	465,915	257,913	3,633,057

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	04-14-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	5,967,368

F. MISCELLANEOUS

Tax collection for FY 01-02 funded solely from capitalized interest.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-13-02	\$8,840,000	Etiwanda School District CFD No 3 San Bernardino CDIAC Number: 2002-0271 Limited tax obligation bond K-12 school facility Terra Vista Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	08-01-18 Serial	5.186 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	8,840,000	830,698	830,698	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
684,445	22,022	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	04-14-02	51	22,022

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	269,513,701

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-26-96	\$1,700,000	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 1996-1641 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) First Trust of CA (UW) Stone & Youngberg	09-01-21 Comb	6.524 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,670,000	162,998	188,292	0	0
01/02	1,625,000	162,998	697,623	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
580,720	18,452	3	No
562,403	31,545	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	39	27,638
01/02	04-14-02	96	31,545

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	120,211,834
07-01-02	Tax Roll	129,411,042

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-10-99	\$5,230,000	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 1999-1707 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Stone & Youngberg	12-01-24 Comb	6.522 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,230,000	523,000	570,598	0	0
01/02	5,200,000	523,000	524,376	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
580,720	18,452	3	No
562,403	31,545	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	39	27,638
01/02	04-14-02	96	31,545

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	120,211,834
07-01-02	Tax Roll	129,411,042

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-07-01	\$13,675,000	Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2001-1334 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-31 Comb	5.854 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	13,675,000	1,367,500	1,324,813	787,866	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
330,470	21,721	7	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	04-14-02	41	21,721

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	109,888,308

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-22-02	\$7,080,000	Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2002-0194 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Natl Assoc (UW) Stone & Youngberg	09-01-32 Comb	6.218 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	7,080,000	708,000	709,448	607,309	5,126,456

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
66,159	3,937	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	04-14-02	8	3,937

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-14-02	Appraisal	82,662,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-20-99	\$15,500,000	Fontana CFD No 11 San Bernardino CDIAC Number: 1998-2116 Limited tax obligation bond Multiple capital improvements, public works Heritage West End & Village of Heritage! Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-28 Comb	6.5 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	12,820,000	987,456	1,099,836	0	0
01/02	11,460,000	970,000	1,119,108	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	463,064	20,416	4	No
01/02	922,391	29,408	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	25	20,416
01/02	06-30-02	35	35,480

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-01-01	Tax Roll	65,185,968
07-15-02	Tax Roll	78,962,543

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-10-99	\$25,415,000	Fontana CFD No 12 San Bernardino CDIAC Number: 1999-1967 Limited tax obligation bond Multiple capital improvements, public works Sierra Lakes	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) State Street Bank CA (UW) Sutro & Co	09-01-30 Comb	6.572 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	25,415,000	1,955,963	2,024,517	0	22,649,392
01/02	24,750,000	1,955,963	2,023,833	0	23,179,118

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,886,662	125,156	4	No
3,195,751	61,049	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	42	125,156
01/02	06-30-02	54	74,917

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-01-01	Tax Roll	74,914,309
07-15-02	Tax Roll	83,384,670

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$44,485,000	Fontana CFD No 2 San Bernardino CDIAC Number: 1998-1623 Limited tax obligation bond Multiple capital improvements, public works Village of Heritage Sr Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CGMS (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-17 Comb	5.252 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	42,375,000	4,462,600	0	0	0
01/02	41,145,000	4,462,600	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	3,881,268	180,349	5	No
01/02	3,708,883	135,568	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	143	250,673
01/02	06-30-02	216	475,907

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-01-01	Tax Roll	647,739,109
10-24-02	Tax Roll	756,441,140

F. MISCELLANEOUS

Reserve outstanding secured by Surety bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$3,730,000	Fontana CFD No 2 San Bernardino CDIAC Number: 1999-1962 Limited tax obligation bond Multiple capital improvements, public works Village of Heritage Sub Series B Refunding	NR Ins	Neg	(BC) Orrick Herrington (FA) CGMS (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-12 Comb	5.252 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,270,000	496,095	516,549	0	0
01/02	3,005,000	496,095	525,601	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,881,268	180,349	5	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	143	250,673
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-01-01	Tax Roll	647,739,109
10-01-01	Tax Roll	0

F. MISCELLANEOUS

Assessed value & tax information combined with 99-1491 Series A



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-30-99	\$21,100,000	Fontana CFD No 3 San Bernardino CDIAC Number: 1999-1491 Limited tax obligation bond Multiple capital improvements, public works Hunter's Ridge Sr Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) FSA (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-15 Serial	5.166 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	20,530,000	1,055,000	1,847,007	0	607,467
01/02	19,775,000	1,055,000	1,831,365	0	100,383

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,617,713	251,949	10	No
2,617,713	146,832	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	124	288,782
01/02	06-30-02	103	233,348

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-01-01	Tax Roll	264,626,823
07-15-02	Tax Roll	268,777,209

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-30-99	\$7,645,000	Fontana CFD No 3 San Bernardino CDIAC Number: 1999-1631 Limited tax obligation bond Multiple capital improvements, public works Hunter's Ridge Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-15 Serial	5.166 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,350,000	764,500	1,847,000	0	0
01/02	6,975,000	764,500	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,617,713	251,949	10	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	124	288,782
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-01-01	Tax Roll	264,626,823
07-15-02	Tax Roll	0

F. MISCELLANEOUS

Assessed value & tax information combined with 99-1491 Series A



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-12-98	\$4,000,000	Fontana CFD No 7 San Bernardino CDIAC Number: 1998-0119 Limited tax obligation bond Multiple capital improvements, public works Country Club Estates	NR LOC	Neg	(BC) Orrick Herrington (FA) CGMS (EN) Bank of America (TR) Union Bank of CA (UW) Sutro & Co	09-01-28 Comb	6.158 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,890,000	294,063	300,033	0	0
01/02	3,830,000	294,063	295,974	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	425,381	19,658	5	No
01/02	425,381	14,492	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	23	23,323
01/02	06-30-02	18	19,480

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-01-01	Tax Roll	46,808,914
07-15-02	Tax Roll	48,186,140

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-15-01	\$6,655,000	Highland CFD No 2001-1 San Bernardino CDIAC Number: 2001-1332 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) State Street Bank CA (UW) US Bancorp Piper	09-01-28 Comb	6.413 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,845,000	463,840	464,537	0	2,231,694
01/02	6,570,000	524,965	550,962	0	2,965,835

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
485,335	0	0	No
485,335	652	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-20-01	0	0
01/02	05-09-02	1	652

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	0
07-10-02	Tax Roll	15,814,027

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-15-01	\$7,180,000	Highland CFD No 90-1 San Bernardino CDIAC Number: 2001-1331 Limited tax obligation bond Multiple capital improvements, public works Greenspot Corridor Sr Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) State Street Bank CA (UW) US Bancorp Piper	09-01-15 Serial	4.466 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	6,970,000	718,000	756,628	0	49,343

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,145,202	28,164	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-10-02	38	53,299

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-10-02	Tax Roll	193,793,057

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-15-01	\$2,620,000	Highland CFD No 90-1 San Bernardino CDIAC Number: 2001-1685 Limited tax obligation bond Multiple capital improvements, public works Greenspot Corridor Sub Series B Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) State Street Bank CA (UW) US Bancorp Piper	09-01-15 Serial	5.624 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,490,000	262,000	276,095	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,145,202	28,164	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-10-02	38	53,299

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-10-02	Tax Roll	193,793,057

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-25-98	\$11,450,000	Mountain View School District CFD No 1 San Bernardino CDIAC Number: 1998-1331 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Sage Institute (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-13 Comb	4.413 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,925,000	1,099,230	0	0	0
01/02	8,250,000	1,099,230	1,099,230	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,114,256	25,515	2	No
766,029	1,773	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	65	35,418
01/02	05-10-02	6	3,103

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	276,734,052
07-10-02	Tax Roll	89,376,057

F. MISCELLANEOUS

Surety Bond
Secured by Surety Bond.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-30-98	\$955,000	Mountain View School District CFD No 1 San Bernardino CDIAC Number: 1998-1842 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-13 Comb	5.346 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	0	95,500	101,924	0	0
01/02	955,000	95,500	103,915	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,114,256	25,515	2	No
01/02	503,964	1,167	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	65	35,418
01/02	05-10-02	6	2,248

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	276,734,052
07-10-02	Tax Roll	89,376,057

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-01-97	\$1,315,000	Mountain View School District CFD No 97-1 San Bernardino CDIAC Number: 1997-0427 Limited tax obligation bond K-12 school facility	NR	Comp	(BC) Best Best & Krieger (FA) Sage Institute (TR) First Trust of CA (UW) Stone & Youngberg	09-01-27 Comb	5.918 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,255,000	98,248	113,306	0	0
01/02	1,230,000	98,248	115,880	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
93,400	1,546	2	No
97,528	5,813	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	4	2,224
01/02	05-10-02	13	6,122

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	29,461,572
07-10-02	Tax Roll	30,625,609

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-01-95	\$8,270,000	Ontario CFD No 1 San Bernardino CDIAC Number: 1995-0094 Limited tax obligation bond Flood control, storm drainage Day Etiwanda Drainage Sys Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Bank of America (UW) Ontario RDA FA	09-02-09 Serial	6.223 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,435,224	827,208	912,255	0	0
01/02	4,814,589	827,208	827,246	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	960,444	4,000	0	No
01/02	924,472	18,867	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-00	8	13,165
01/02	06-30-01	10	30,590

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	1,494,174,897
06-30-01	Tax Roll	1,511,081,124

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-06-97	\$11,275,000	Ontario CFD No 5 San Bernardino CDIAC Number: 1997-1639 Limited tax obligation bond Street construction and improvements Freeway Interchange	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-17 Comb	6.011 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,270,000	986,475	1,022,587	0	198,462
01/02	9,890,000	986,475	1,022,102	0	178,558

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	981,536	3,145	0	No
01/02	989,206	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-00	3	5,643
01/02	06-30-01	3	5,643

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	403,355,815
06-30-01	Tax Roll	419,127,305

F. MISCELLANEOUS

Foreclosure is not required if reserve is fully funded and delinquencies are less than \$25,000 per owner.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-21-00	\$1,365,000	Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2000-1820 Limited tax obligation bond Multiple capital improvements, public works S Etiwanda	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-25 Comb	6.019 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,365,000	111,420	113,912	0	0
01/02	1,335,000	111,420	113,324	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
166,250	0	0	No
162,355	278	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	09-01-02	1	278

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-01-01	Tax Roll	6,109,730
08-30-02	Tax Roll	14,301,963

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-21-00	\$6,835,000	Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2000-1821 Limited tax obligation bond Multiple capital improvements, public works Rancho Cucamonga Corporate Pk	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-25 Comb	6.104 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,835,000	680,320	695,535	0	0
01/02	6,835,000	680,320	691,943	0	1,007,507

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
532,388	0	0	No
532,388	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	09-01-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-01-01	Tax Roll	44,304,243
08-30-02	Tax Roll	63,238,561

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-29-01	\$14,240,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2001-0452 Limited tax obligation bond Multiple capital improvements, public works IA Nos 1 & 2	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-31 Comb	6.325 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	14,240,000	1,089,521	1,102,791	1,336,681	10,735,868

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-30-02	Tax Roll	8,360,184

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-29-01	\$935,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2001-0453 Limited tax obligation bond Multiple capital improvements, public works IA No 3	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-31 Term	7.085 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	935,000	79,750	80,721	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
69,370	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-30-02	Tax Roll	1,696,501

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-07-94	\$2,920,000	Rancho Cucamonga CFD No 88-2 San Bernardino CDIAC Number: 1994-0229 Limited tax obligation bond Street construction and improvements	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) Bank of America (UW) Stone & Youngberg	09-01-20 Comb	8.307 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,650,000	0	0	0	0
01/02	2,495,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
283,008	17,681	6	No
283,101	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-01-01	33	17,681
01/02	09-30-02	2	3,189

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-01-01	Tax Roll	192,190,566
08-30-02	Tax Roll	201,605,096

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-15-94	\$4,825,000	Rancho Cucamonga CFD No 93-3 San Bernardino CDIAC Number: 1993-1987 Limited tax obligation bond Multiple capital improvements, public works Foothill Marketplace	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	6.947 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,450,000	0	0	0	0
01/02	4,340,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
423,886	0	0	No
423,886	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-01-01	0	0
01/02	09-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
09-01-01	Tax Roll	29,665,521
08-30-02	Tax Roll	30,018,581

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-16-01	\$14,140,000	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2001-0482 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-31 Comb	6.344 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	18,940,000	1,846,040	1,526,840	1,232,176	11,813,336
01/02	18,940,000	1,526,840	1,540,194	436,437	4,703,480

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	0	0
01/02	04-14-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-22-01	Appraisal	47,150,000
07-01-02	Appraisal	2,446,876

F. MISCELLANEOUS

\$319,200 on deposit in the escrow fund constitutes the reserve fund requirement

\$1,526,840 of the reserve fund minimum fund balance, together with \$319,200 on deposit in the escrow fund constitutes the reserve fund requirement.

Tax collection funded solely from capitalize interest.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-16-01	\$4,800,000	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2001-1295 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-31 Comb	6.344 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	18,940,000	1,846,040	1,526,840	1,232,176	11,813,336
01/02	18,940,000	1,526,840	1,540,194	436,437	4,703,480

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	0	0
01/02	04-14-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-22-01	Appraisal	47,150,000
07-01-02	Appraisal	2,446,876

F. MISCELLANEOUS

\$319,200 on deposit in the escrow fund constitutes the reserve fund requirement

All funds are combined with 2001-0482.

\$1,526,840 of the reserve fund minimum fund balance, together with \$319,200 on deposit in the escrow fund constitutes the reserve fund requirement.

Taxes covered under Teeter Plan.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-23-01	\$9,255,000	Redlands CFD No 2001-1 San Bernardino CDIAC Number: 2001-1217 Limited tax obligation bond Multiple capital improvements, public works Northwest Development	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-26 Comb	6.288 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	9,255,000	743,108	769,339	0	109,045

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
603,457	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	07-08-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	30,320,428

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-01-96	\$8,880,000	Rialto CFD No 87-1 San Bernardino CDIAC Number: 1998-0003 Limited tax obligation bond Multiple capital improvements, public works Northwest Expansion Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown Diven (FA) C M de Crinis (EN) FSA (TR) Union Bank of CA (UW) Miller & Schroeder	09-01-18 Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,585,000	703,188	703,187	0	0
01/02	7,300,000	703,188	703,243	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	739,179	16,612	2	No
01/02	737,862	25,949	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	62	24,947
01/02	05-10-02	115	38,496

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	307,850,908
07-10-02	Tax Roll	323,867,968

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-18-99	\$2,253,000	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 1999-1781 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Trust Co of CA (UW) Sutro & Co	09-01-29 Comb	6.514 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,253,000	196,345	196,345	60,413	0
01/02	2,485,000	196,345	204,483	0	644,244

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
213,572	10,363	5	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	07-08-02	11	10,363

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	28,321,831
06-30-02	Tax Roll	53,418,667

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-09-99	\$17,500,000	Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 1999-0104 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Dai-Ichi Kangyo (UW) US Bancorp Piper	09-01-28 Comb	6.022 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	17,235,000	1,351,000	1,429,704	0	6,504,536
01/02	17,090,000	1,351,000	1,471,243	0	3,687,954

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
715,632	2,293	0	No
891,374	8,802	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-31-01	4	2,293
01/02	05-09-02	24	8,802

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-12-01	Tax Roll	36,673,671
07-10-02	Tax Roll	89,376,057

F. MISCELLANEOUS

\$3,620,000 in escrow



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-13-02	\$5,800,000	Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 2002-1149 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights	NR	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-29 Comb	6.35 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	5,800,000	297,617	297,617	0	5,078,321

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
891,374	8,802	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-09-02	24	8,802

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-10-02	Tax Roll	89,376,057

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-26-96	\$11,000,000	Borrego Water District CFD No 95-1 San Diego CDIAC Number: 1996-1025 Limited tax obligation bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Stradling Yocca (TR) First Trust of CA (UW) Sutter Securities	08-01-25 Comb	8.388 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,600,000	1,308,364	1,308,364	0	0
01/02	10,450,000	1,336,261	1,336,261	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,028,350	9,795	1	No
01/02	1,028,350	2,402	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-09-01	23	12,014
01/02	10-24-02	7	5,889

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	57,929,992
06-30-02	Tax Roll	60,780,976

F. MISCELLANEOUS

Reserve Fund Required amount is the initial deposit plus accumulated reserve requirement.

Foreclosure: A judgement was entered on January 18, 2001 and a writ of sale has been issued. At this time there is no scheduled sale date.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-16-98	\$12,460,000	Carlsbad Unified School District CFD No 1 San Diego CDIAC Number: 1998-1227 Limited tax obligation bond K-12 school facility AVIARA Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Municipal Leasing (EN) FSA (TR) Dai-Ichi Kangyo (UW) Fidelity Cap Mkt	09-01-14 Serial	4.596 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	10,775,000	1,246,000	1,314,501	0	0
01/02	10,260,000	1,246,000	1,278,191	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	871,181	23,666	3	No
01/02	969,975	20,349	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-07-01	507	25,623
01/02		706	23,404

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-16-01	Tax Roll	936,969,012
	Tax Roll	1,027,632,513

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-23-00	\$7,385,000	Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2000-1418 Limited tax obligation bond Multiple capital improvements, public works Sunbow II - Villages 5 thru 10	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	6.577 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,385,000	563,575	581,010	0	0
01/02	7,295,000	563,575	617,834	0	255,631

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	613,139	0	0	No
01/02	505,211	17,023	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-01-01	0	0
01/02	04-23-02	25	17,023

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	24,627,434
07-01-02	Tax Roll	122,130,638

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-99	\$11,825,000	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2001-0134 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch McMillian Spa One	NR	Neg	(BC) Brown Diven (UW) Stone & Youngberg	09-01-29 Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,705	863,748	912,375	0	0
01/02	11,535,000	861,755	917,895	0	4,603,223

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
781,793	9,110	1	No
926,985	40,942	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-28-01	15	9,110
01/02	04-23-02	92	40,942

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	223,006,018
07-01-02	Tax Roll	323,146,129

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-14-99	\$23,000,000	Chula Vista CFD No 99-1 San Diego CDIAC Number: 1999-2051 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Spa One	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29 Comb	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	23,000,000	1,993,439	2,134,977	0	8,713,579
01/02	22,705,000	1,986,343	2,270,873	0	3,603,403

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,033,389	15,740	1	No
01/02	2,063,342	19,754	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-19-01	46	15,740
01/02	08-02-02	34	19,754

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	312,134,916
07-01-02	Tax Roll	994,783,843

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-08-01	\$19,000,000	Chula Vista CFD No 99-1 San Diego CDIAC Number: 2001-1971 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Spa One-Portions of Village One, Five & One West	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-31 Comb	6.101 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	19,000,000	1,320,101	1,320,101	504,771	13,237,274

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,063,342	19,754	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	08-02-02	34	19,754

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	994,783,843

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-06-98	\$39,590,000	Encinitas CFD No 1 San Diego CDIAC Number: 1998-0687 Limited tax obligation bond Multiple capital improvements, public works Encinitas Ranch Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	5.995 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	39,095,000	2,878,880	2,976,333	0	882,544
01/02	38,705,000	2,878,880	2,889,207	0	658,290

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,717,060	28,132	1	No
01/02	2,232,907	97,247	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	21	28,132
01/02	06-30-02	13	97,247

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	212,106,881
01-01-02	Tax Roll	340,043,163

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-06-98	\$3,000,000	Encinitas CFD No 1 San Diego CDIAC Number: 1998-1577 Limited tax obligation bond Multiple capital improvements, public works Encinitas Ranch Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Carltas Co	09-02-30 Term	6 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,000,000	0	0	0	0
01/02	3,000,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	182,610	1,891	1	No
01/02	148,065	6,449	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	21	1,891
01/02	06-30-02	13	6,449

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	212,106,881
01-01-02	Tax Roll	340,043,163

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-16-01	\$3,085,000	Escondido CFD No 2000-01 San Diego CDIAC Number: 2000-1818 Limited tax obligation bond Multiple capital improvements, public works Hidden Trails	NR	Neg	(BC) Best Best & Krieger (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	6.225 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	3,085,000	230,950	0	0	2,432,106

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	16,650,760

F. MISCELLANEOUS

Tax & delinquency information not applicable to FY 01-02



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-30-95	\$45,600,000	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 1995-1195 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (EN) Capital Guaranty (TR) State Street Bank CA (UW) Rauscher Pierce	09-01-19 Comb	5.843 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	39,980,000	3,535,393	3,535,000	0	0
01/02	38,725,000	3,535,393	3,541,175	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
6,455,967	40,142	1	No
6,929,733	48,340	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-01-01	52	40,142
01/02	09-01-02	63	48,340

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	1,842,250,076
06-30-02	Tax Roll	2,585,695,928

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-21-97	\$33,735,000	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 1997-1344 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) State Street Bank CA (UW) Dean Witter Reynolds	09-01-27 Comb	5.37 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	33,735,000	0	0	0	9,601,949
01/02	33,735,000	0	0	0	9,559,350

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
6,455,967	40,142	1	No
6,929,733	48,340	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-01-01	52	40,142
01/02	09-01-02	63	48,340

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	1,842,250,076
06-30-02	Tax Roll	2,585,695,928

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-02	\$1,500,000	Oceanside CFD No 2001-2 San Diego CDIAC Number: 2002-0619 Limited tax obligation bond Multiple capital improvements, public works Trendwest Resorts	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) BNY Western Trust (UW) Trendwest Resorts	09-01-17 Serial	5 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,500,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	32,768,584

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-08-98	\$35,445,000	Poway CFD No 88-1 San Diego CDIAC Number: 1998-0349 Limited tax obligation bond Multiple capital improvements, public works Parkway Bus Ctr Refunding	NR	Neg	(BC) Stradling Yocca (FA) Public Financial (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	08-15-15 Comb	5.62 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	33,855,000	2,900,000	3,368,749	0	0
01/02	32,675,000	2,900,000	3,582,694	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,491,569	21,662	1	No
3,547,262	26,821	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-24-01	1	21,662
01/02	07-24-02	2	26,821

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	186,104,499
01-01-01	Tax Roll	224,377,915

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-22-98	\$80,000,000	Poway Unified School District CFD No 1 San Diego CDIAC Number: 1998-0062 Limited tax obligation bond K-12 school facility Creekside ES, Shoal Creek ES, South ! Refunding	S:AAA M:Aaa Ins	Neg	(BC) Luce Forward (EN) MBIA (TR) First Trust of CA (UW) Stone & Youngberg	10-01-23 Comb	4.786 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	73,385,000	6,225,748	6,225,748	0	16,309,938
01/02	71,150,000	6,225,748	6,225,748	0	1

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
6,973,538	31,750	0	No
6,773,559	33,178	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-14-01	55	48,283
01/02	08-13-02	63	53,449

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	2,477,975,110
06-30-02	Tax Roll	3,060,110,658

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-25-01	\$6,345,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2001-1922 Limited tax obligation bond Street construction and improvements Torrey Highlands Subarea IV IA B	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.166 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	6,345,000	621,417	631,711	176,713	823,546

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	44,476,734

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-25-01	\$9,700,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2001-1923 Limited tax obligation bond Street construction and improvements Torrey Highlands Subarea IV IA A	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank CA (UW) Stone & Youngberg	09-01-31 Comb	6.312 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	9,700,000	948,540	964,250	270,058	1,518,928

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	44,730,270

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-29-95	\$4,000,000	Ramona Unified School District CFD No 92-1 San Diego CDIAC Number: 1995-1349 Limited tax obligation bond K-12 school facility Woodson	NR	Neg	(BC) Bowie Arneson Kadi (TR) State Street Bank CA (UW) Piper Jaffray Inc	09-01-20 Comb	6.763 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,865,000	400,000	406,103	0	1,217,914
01/02	3,820,000	400,000	400,000	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
314,873	615	0	No
322,694	1,261	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-14-01	1	615
01/02	08-13-02	1	1,261

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	74,776,720
06-30-02	Tax Roll	76,732,650

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-00	\$29,025,000	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2000-1819 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Vly	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	6.75 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	29,025,000	2,899,918	2,916,485	1,197,772	23,244,625
01/02	29,025,000	2,899,918	2,987,001	0	18,671,624

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
95,592	0	0	No
2,005,957	75,331	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-15-01	0	0
01/02	07-31-02	21	75,331

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	155,476,092
06-30-02	Tax Roll	171,393,830

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-24-98	\$59,465,000	San Diego CFD No 1 San Diego CDIAC Number: 1998-0625 Limited tax obligation bond Multiple capital improvements, public works Miramar Ranch North Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-20 Comb	5.025 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	56,460,000	4,426,837	4,965,371	0	3,001,441
01/02	54,640,000	4,426,837	4,828,173	0	548,500

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
4,121,510	24,064	1	No
4,021,533	38,805	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-00	46	54,422
01/02	07-01-01	41	50,261

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	938,057,906
07-01-02	Tax Roll	1,065,693,951

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-18-00	\$56,020,000	San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2000-0492 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Series A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Comb	6.42 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	56,020,000	2,037,081	2,037,087	1,537,268	4,665,378
01/02	56,020,000	4,525,144	4,525,147	14,233	15,890,915

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
931,529	7,341	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	07-01-01	2	7,341

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	88,945,659
07-01-02	Tax Roll	167,761,593

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-18-00	\$4,350,000	San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2000-0494 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Comb	6.157 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,350,000	341,980	347,187	131,888	25,617
01/02	4,350,000	341,980	344,205	0	37,026

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	0	0	0	No
01/02	403,913	10,346	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	07-01-01	4	10,346

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	72,677,165
07-01-02	Tax Roll	115,293,858

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$16,535,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0443 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding	NR	Neg	(BC) Brown Diven Hessell (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	5.884 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,081,728	0	0	0	0
01/02	16,081,728	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,208,115	17,751	1	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-09-01	16	0
01/02	06-30-02	12	16,385

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	151,168,792
06-30-02	Tax Roll	151,168,792

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$14,320,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0444 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Refunding	NR	Neg	(BC) Brown Diven Hessell (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	5.884 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,927,488	0	0	0	0
01/02	13,927,488	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,125,982	12,669	1	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-09-01	13	0
01/02	06-30-02	9	10,544

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	87,089,062
06-30-02	Tax Roll	87,039,062

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-19-98	\$2,705,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0445 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	5.884 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,630,784	0	0	0	0
01/02	2,630,784	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
195,913	3,222	2	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-09-01	4	0
01/02	06-30-02	3	3,491

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	19,380,532
06-30-02	Tax Roll	19,380,532

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-24-97	\$4,390,000	San Marcos CFD No 91-01 San Diego CDIAC Number: 2001-0133 Limited tax obligation bond Multiple capital improvements, public works Twin Oaks Vly Ranch Refunding	NR	Neg	(BC) Brown Diven (TR) US Trust Co of CA (UW) San Marcos PFA	09-01-20 Serial	

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,940,000	0	0	0	0
01/02	3,825,000	0	301	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
341,244	7,210	2	No
360,428	4,680	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-09-01	1	0
01/02	06-27-02	3	4,680

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	55,353,929
06-30-02	Tax Roll	57,321,312

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-01-00	\$2,165,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2000-1200 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA A1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Comb	6.668 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,165,000	186,725	190,504	1,208	425,365
01/02	2,165,000	186,725	187,940	0	390,270

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
162,340	0	0	No
168,815	3,617	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-09-01	0	0
01/02	06-30-02	2	3,617

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	14,240,584
06-30-02	Tax Roll	28,730,314

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-01-00	\$1,840,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2000-1201 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA B2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Comb	6.668 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,840,000	160,050	163,290	55,553	108,280
01/02	1,840,000	160,050	161,091	0	49

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
20,250	0	0	No
154,068	2,663	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-09-01	0	0
01/02	06-30-02	2	2,663

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	15,763,018
06-30-02	Tax Roll	34,103,607

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-28-01	\$4,190,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0311 Limited tax obligation bond Multiple capital improvements, public works IA M	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.25 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01		309,219	308,069	125,233	2,298,202
01/02	4,190,000	308,069	317,035	0	1,445,095

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	0	0	0	No
01/02	327,339	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	17,340,000
06-30-02	Tax Roll	32,869,234

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-28-01	\$2,060,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0312 Limited tax obligation bond Multiple capital improvements, public works IA B1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.25 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	0	151,461	152,034	61,547	1,721,872
01/02	2,060,000	151,461	155,881	0	695,188

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
171,242	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	06-30-02	2	2,689

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	12,800,914
06-30-02	Tax Roll	27,841,780

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-28-01	\$1,430,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0313 Limited tax obligation bond Multiple capital improvements, public works IA HIA	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.25 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	0	105,140	105,544	42,736	315,025
01/02	1,430,000	105,140	108,163	0	329,689

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
122,522	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	12,000,000
06-30-02	Tax Roll	22,255,888

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$2,545,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0417 Limited tax obligation bond Multiple capital improvements, public works IA NI	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.53 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,545,000	192,180	193,429	0	892,047

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
206,081	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	23,692,128

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$1,785,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0418 Limited tax obligation bond Multiple capital improvements, public works IA DI	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.53 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,785,000	134,791	135,666	0	1,536,891

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
149,361	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	12,475,963

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$1,285,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0419 Limited tax obligation bond Multiple capital improvements, public works IA G3	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.53 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,285,000	97,034	97,665	40,439	1,005,724

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
114,080	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	6,168,960

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-01	\$2,295,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0497 Limited tax obligation bond Multiple capital improvements, public works IA A2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	6.53 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,295,000	173,302	174,428	14,329	1,317,608

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
186,113	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	24,270,412

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$2,550,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0198 Limited tax obligation bond Multiple capital improvements, public works IA RI	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,550,000	191,610	191,734	52,589	2,162,629

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
206,832	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	10,424,366

F. MISCELLANEOUS

F/Y 2002-03 is first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$2,270,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0199 Limited tax obligation bond Multiple capital improvements, public works IA N2	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	2,270,000	170,320	170,430	46,784	1,927,228

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
184,445	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	12,201,469

F. MISCELLANEOUS

F/Y 2002-03 is first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$1,980,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0200 Limited tax obligation bond Multiple capital improvements, public works IA R2	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,980,000	149,030	149,127	40,811	1,664,929

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
166,557	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	6,120,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$1,245,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0201 Limited tax obligation bond Multiple capital improvements, public works IA H1B	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	1,245,000	95,805	95,867	25,686	1,035,582

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
111,254	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	8,698,441

F. MISCELLANEOUS

F/Y 2002-03 is first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-09-02	\$3,215,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0202 Limited tax obligation bond Multiple capital improvements, public works IA CI	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	6.464 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	3,215,000	0	239,668	66,247	2,737,689

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
257,739	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	14,600,000

F. MISCELLANEOUS

F/Y 2002-03 is first year of tax levy.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-21-01	\$3,850,000	San Marcos Unified School District CFD No 1 San Diego CDIAC Number: 2001-0151 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-15 Serial	4.366 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,850,000	0	0	0	0
01/02	3,655,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	458,888	10,327	2	No
01/02	335,503	10,567	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-01-01	14	10,327
01/02	04-22-02	24	10,567

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	97,749,756
07-01-02	Tax Roll	100,439,021

F. MISCELLANEOUS

A reserve policy was purchased to secure reserve fund minimum balance.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-21-01	\$3,830,000	San Marcos Unified School District CFD No 2 San Diego CDIAC Number: 2001-0152 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-16 Serial	4.433 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,830,000	0	0	0	0
01/02	3,650,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
417,542	4,687	1	No
307,291	5,957	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-01-01	9	4,687
01/02	04-22-02	17	5,957

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	118,480,082
07-01-02	Tax Roll	121,979,282

F. MISCELLANEOUS

A reserve fund policy was purchased.

A reserve policy was purchased to secure reserve fund minimum balance.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-21-01	\$2,700,000	San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-24 Serial	4.827 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,700,000	0	0	0	2,597,959
01/02	2,650,000	0	0	0	2,659,838

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
237,710	9,000	4	No
237,710	8,496	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-01-01	15	9,000
01/02	04-22-02	13	8,496

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	67,498,917
07-01-02	Tax Roll	69,289,517

F. MISCELLANEOUS

A reserve policy was purchased to secure reserve fund minimum balance.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-30-00	\$3,815,000	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2000-0139 Limited tax obligation bond K-12 school facility Zone A	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-30 Comb	6.97 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,815,000	304,295	326,701	3,131	3,273,191
01/02	3,770,000	304,295	332,830	0	2,346,310

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	224,209	2,842	1	No
01/02	379,629	24,518	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-01-01	12	2,842
01/02	05-29-02	22	24,518

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	41,797,207
07-01-02	Tax Roll	47,901,673

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-11-99	\$12,950,000	San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 1999-0172 Limited tax obligation bond K-12 school facility Rancho Carrillo Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-29 Comb	5.598 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	12,755,000	892,465	993,580	0	681,466
01/02	12,550,000	892,465	1,024,953	0	39,626

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	959,217	2,160	0	No
01/02	1,436,185	24,355	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-01-01	5	2,160
01/02	07-01-02	29	24,355

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	220,801,216
07-01-02	Tax Roll	235,913,652

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-16-01	\$4,050,000	Solana Beach School District CFD No 2000-1 San Diego CDIAC Number: 2001-0369 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	6.261 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,050,000	299,980	300,034	302,670	3,086,548
01/02	4,050,000	299,980	300,298	125,517	3,171,509

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	37,719,050
06-30-02	Tax Roll	69,088,269

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-04-98	\$26,090,000	South Poway CFD No 1 San Diego CDIAC Number: 1998-2062 Limited tax obligation bond Street construction and improvements Pomerado Bus Prk Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Public Financial (EN) MBIA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	02-02-11 Comb	4.424 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	21,245,000	2,345,040	2,492,847	0	0
01/02	19,485,000	2,345,000	2,609,004	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,541,049	10,796	0	No
2,531,978	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-24-01	1	10,796
01/02	07-24-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-00	Tax Roll	197,519,011
01-01-01	Tax Roll	213,451,688

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-14-93	\$12,555,000	Vista CFD No 92-1 San Diego CDIAC Number: 1993-1595 Limited tax obligation bond Multiple capital improvements, public works No County Sq	S:BBB(p)	Neg	(BC) Higgs Fletcher (FA) Spelman & Co (UW) Vista JPFA	Comb	6.133 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,990,000	1,255,500	1,328,655	0	273,713
01/02	11,815,000	1,255,500	1,256,628	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	716,236	20,121	3	No
01/02	716,236	27,132	4	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-07-01	1	83,964
01/02	05-07-02	2	27,132

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-16-01	Tax Roll	61,707,112
07-11-02	Tax Roll	70,273,693

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-20-99	\$3,635,000	San Francisco City & County Redevelopment Agency CFD No 1 San Francisco CDIAC Number: 1999-1558 Limited tax obligation bond Multiple capital improvements, public works S Beach Refunding	NR	Neg	(BC) Jones Hall (FA) Kitahata & Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-13 Serial	5.403 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,444,990	218,100	230,127	0	0
01/02	3,250,000	218,000	219,704	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
468,305	2,920	1	No
468,103	4,091	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-11-01	29	0
01/02	05-24-02	17	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-99	Tax Roll	158,874,783
08-19-02	Tax Roll	367,692,604

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-20-01	\$16,560,000	San Francisco City & County Redevelopment Agency CFD No 4 San Francisco CDIAC Number: 2001-1192 Limited tax obligation bond Multiple capital improvements, public works Mission Bay North	S:AA-/A1+	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (EN) Bank of America (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-31 Term	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,560,000	0	0	1,096,771	13,861,577
01/02	16,560,000	0	0	852,089	11,831,185

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-30-00	Tax Roll	33,413,578
08-08-02	Tax Roll	18,098,074

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-20-01	\$54,000,000	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2001-1193 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-31 Comb	6.14 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	54,000,000	5,328,555	5,328,555	6,421,354	40,491,695
01/02	54,000,000	5,328,555	5,503,694	4,765,658	30,353,658

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
05-14-01	Appraisal	254,000,000
08-18-02	Tax Roll	59,906,456

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-15-01	\$8,245,000	Delta Farms Reclamation District No 2042 CFD No 2001-1 San Joaquin CDIAC Number: 2001-0075 Limited tax obligation bond Multiple capital improvements, public works Bishop Tract Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Sutro & Co	09-01-30 Comb	6.281 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,145,000	604,261	617,189	0	0
01/02	8,020,000	604,261	607,165	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
605,028	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	34,487,899
06-27-02	Tax Roll	31,557,639

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-15-96	\$19,120,000	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 1996-0294 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (EN) Ambac (TR) First Trust of CA (UW) Stone & Youngberg	09-01-21 Comb	7.758 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	16,530,000	1,395,276	1,396,299	0	0
01/02	16,050,000	1,395,277	1,401,949	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,721,858	47,140	3	Yes
1,798,168	39,524	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	329	115,491
01/02	05-16-02	367	107,646

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	1,655,037,505
06-27-02	Tax Roll	1,650,488,098

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-25-96	\$4,190,000	Lincoln Unified School District CFD No 95-1 San Joaquin CDIAC Number: 1996-1549 Limited tax obligation bond K-12 school facility Brookside Federally Taxable State Taxable	NR	Neg	(BC) Timothy J Hachman (UW) Lincoln USD	08-15-26 Serial	5.623 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,860,000	290,810	292,450	0	0
01/02	0	290,810	292,203	0	168

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	336,939	2,298	1	Yes
01/02	339,612	3,467	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	35	3,724
01/02	06-30-02	52	5,545

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	614,033,484
06-27-02	Tax Roll	705,454,945

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-16-94	\$1,500,000	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 1994-0061 Limited tax obligation bond K-12 school facility Weston Ranch	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	6.146 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,305,000	121,830	121,830	0	0
01/02	1,265,000	121,830	121,830	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0
		0

F. MISCELLANEOUS

Assessments and tax information was not reported.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-24-98	\$6,250,000	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 1998-1393 Limited tax obligation bond K-12 school facility Weston Ranch	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Comb	5.549 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,985,000	468,247	468,248	0	0
01/02	5,845,000	468,247	468,247	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0
		0

F. MISCELLANEOUS

Assessments and tax information was not reported.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-04-99	\$4,000,000	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 1999-0720 Limited tax obligation bond K-12 school facility Weston Ranch	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-24 Comb	5.767 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,000,000	367,324	954,250	0	296,102
01/02	4,000,000	367,324	367,324	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0
		0

F. MISCELLANEOUS

Assessments and tax information was not reported.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-23-01	\$14,995,866	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2001-1777 Limited tax obligation bond K-12 school facility Komure ES & Weston Ranch HS	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	9.272 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	14,995,866	0	0	0	6,435,226

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0

F. MISCELLANEOUS

Assessments information was not reported, taxes provided by Teeter Plan.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-18-99	\$7,250,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 1999-0201 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-28 Comb	5.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,110,000	362,500	351,878	0	1,565,169
01/02	6,965,000	362,500	359,852	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0
		0

F. MISCELLANEOUS

Assessments and tax information was not reported.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-23-01	\$24,180,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2001-1778 Limited tax obligation bond K-12 school facility Woodward ES & Weston Ranch HS	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	4.719 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	24,180,000	0	0	0	10,559,678

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0

F. MISCELLANEOUS

Assessments information was not reported, taxes provided by Teeter Plan.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-28-97	\$15,085,000	South Stockton CFD No 90-1 San Joaquin CDIAC Number: 1997-0807 Limited tax obligation bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Orrick Herrington (FA) Henderson Capital (TR) First Trust of CA (UW) Westhoff Cone	09-01-15 Comb	6.237 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	13,085,000	1,508,500	1,508,500	0	0
01/02	12,475,000	1,508,500	1,508,500	0	506,144

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,459,060	49,380	3	Yes
1,400,092	30,506	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	55	376,831
01/02	06-30-02	108	406,164

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
2	322
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	777,232,090
06-27-02	Tax Roll	736,128,196

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-19-98	\$3,737,250	Stockton CFD No 1 San Joaquin CDIAC Number: 1998-0580 Limited tax obligation bond Multiple capital improvements, public works Weston Ranch Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Stockton	09-01-24 Serial	6.165 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,220,000	3,459,934	3,141,326	0	0
01/02	3,737,250	3,432,808	3,463,325	0	2,116,518

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,222,166	70,137	2	Yes
3,440,310	140,173	4	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	105	203,324
01/02	06-30-02	238	270,099

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	527,967,428
06-27-02	Tax Roll	625,722,909

F. MISCELLANEOUS

All fund balances are combined with 1998-0581 & 1998-0582.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-19-98	\$6,733,900	Stockton CFD No 1 San Joaquin CDIAC Number: 1998-0581 Limited tax obligation bond Multiple capital improvements, public works Weston Ranch Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Stockton	09-01-24 Serial	6.503 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,220,000	3,459,934	3,141,326	0	0
01/02	6,733,900	3,432,808	3,463,325	0	2,116,518

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,222,166	70,137	2	Yes
3,440,310	140,173	4	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	105	203,324
01/02	06-30-02	238	270,099

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	527,967,428
06-27-02	Tax Roll	625,722,909

F. MISCELLANEOUS

All fund balances are combined with 1998-0580 & 1998-0582



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-19-98	\$28,308,850	Stockton CFD No 1 San Joaquin CDIAC Number: 1998-0582 Limited tax obligation bond Multiple capital improvements, public works Weston Ranch Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Stockton	09-01-14 Serial	6.6 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,220,000	3,459,934	3,141,326	0	0
01/02	28,308,850	3,432,808	3,463,325	0	2,116,518

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,222,166	70,137	2	Yes
3,440,310	140,173	4	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	105	203,324
01/02	06-30-02	238	270,099

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	527,967,428
06-27-02	Tax Roll	625,722,909

F. MISCELLANEOUS

All fund balances are combined with 1998-0580 & 1998-0581.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-12-01	\$3,220,000	Stockton CFD No 1 San Joaquin CDIAC Number: 2001-1424 Limited tax obligation bond Multiple capital improvements, public works Weston Ranch	M:Baa1	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Westhoff Cone	09-01-16 Serial	5.534 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	3,220,000	3,432,808	3,463,325	0	2,819,283

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,440,310	140,173	4	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	238	270,099

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-27-02	Tax Roll	625,722,909

F. MISCELLANEOUS

Reserve fund outstanding is shared with 1998 A.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-18-01	\$6,180,000	Stockton CFD No 2001-1 San Joaquin CDIAC Number: 2001-2121 Other type of debt Parking Downtown Refunding	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	02-01-04 Term	4.681 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	6,180,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	98,545,391

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-21-97	\$32,320,000	Stockton CFD No 90-2 San Joaquin CDIAC Number: 1997-1485 Limited tax obligation bond Multiple capital improvements, public works Brookside Estates Refunding	NR	Neg	(BC) Jones Hall (FA) Henderson Capital (TR) First Trust of CA (UW) Stockton	08-01-15 Comb	6.597 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	27,345,000	1,454,400	1,800,384	0	775,733
01/02	26,005,000	1,454,400	1,455,404	0	753,570

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	3,652,872	29,908	1	Yes
01/02	3,767,443	41,199	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	35	45,933
01/02	06-30-02	53	67,676

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	608,736,546
06-27-02	Tax Roll	696,634,415

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-13-96	\$1,960,000	Stockton CFD No 96-01 San Joaquin CDIAC Number: 1996-0188 Limited tax obligation bond Other purpose Development Fee Financing	NR LOC	Neg	(BC) Haight & Weist (EN) Bank of America (TR) First Trust of CA (UW) Westhoff Cone	08-01-11 Serial	6.74 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,960,000	196,000	0	62,648	532,544
01/02	1,810,000	196,000	196,000	0	565,342

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
364,821	0	0	Yes
457,563	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	68,944,546
06-27-02	Tax Roll	52,458,406

F. MISCELLANEOUS

Reserve fund backed by letter of credit.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-25-99	\$3,100,000	Stockton CFD No 96-01 San Joaquin CDIAC Number: 1999-0699 Limited tax obligation bond Multiple capital improvements, public works	NR LOC	Neg	(BC) Robert M Haight (EN) Bank of America (TR) US Bank Corp Trust (UW) Westhoff Cone	08-01-14 Comb	5.611 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,100,000	310,000	310,000	0	1,639,095
01/02	3,100,000	310,000	310,000	0	1,187,611

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
364,821	0	0	Yes
457,563	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	68,944,546
06-27-02	Tax Roll	52,458,406

F. MISCELLANEOUS

Bond reserve fund letter of credit
 Bond reserve fund backed by letter of credit.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-01-99	\$2,085,000	Stockton CFD No 99-02 San Joaquin CDIAC Number: 1999-1898 Limited tax obligation bond Multiple capital improvements, public works Arch Rd East	F:AA+/F1+ LOC	Neg	(BC) Cox Castle Nicholson (EN) Wells Fargo Bank (TR) US Trust Co of CA (UW) Westhoff Cone	12-01-24 Term	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,085,000	0	0	0	1,118,712
01/02	2,085,000	0	0	0	297,112

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
68,155	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	5,510,417
06-27-02	Tax Roll	5,482,669

F. MISCELLANEOUS

Reserve funds backed by letter of credit.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-20-02	\$6,200,000	Stockton CFD No 99-02 San Joaquin CDIAC Number: 2001-1904 Limited tax obligation bond Multiple capital improvements, public works Arch Rd East	F:AA/F1+ LOC	Neg	(BC) Jones Hall (EN) Wells Fargo Bank (TR) BNY Western Trust (UW) Westhoff Cone	12-01-24 Term	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	6,200,000	0	0	0	5,551,567

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
68,155	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-27-02	Tax Roll	5,482,669

F. MISCELLANEOUS

Reserve fund backed by letter of credit.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-23-97	\$17,890,000	Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Number: 1997-0825 Limited tax obligation bond Multiple capital improvements, public works Spanos Park Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stockton PFA	09-02-16 Serial	6.125 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	14,840,000	0	0	0	0
01/02	14,185,000	0	0	0	8,711

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,491,129	73,041	5	Yes
1,594,213	37,489	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	104	77,175
01/02	06-30-02	68	43,793

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	304,851,683
06-27-02	Tax Roll	333,984,045

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-25-02	\$21,460,000	Stockton Spanos Park West CFD No 2001-1 San Joaquin CDIAC Number: 2001-1775 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-32 Comb	6.332 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	21,460,000	1,590,030	1,590,030	0	19,221,730

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-27-02	Tax Roll	1,617,096

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-08-96	\$6,410,000	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 1995-1474 Limited tax obligation bond K-12 school facility Series G	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) First Trust of CA (UW) Stone & Youngberg	10-01-21 Term	5.562 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,410,000	4,908,068	4,908,132	0	0
01/02	6,410,000	4,555,519	4,922,469	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,843,278	57,808	2	Yes
1,853,539	87,472	5	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	210	142,704
01/02	05-16-02	332	172,333

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	1,553,194,044
06-27-02	Tax Roll	1,572,408,308

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-28-96	\$58,325,000	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 1996-0214 Limited tax obligation bond K-12 school facility Series H Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA (TR) First Trust of CA (UW) Stone & Youngberg	10-01-19 Comb	5.825 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	53,875,000	4,908,068	4,908,132	0	0
01/02	47,090,000	4,555,519	4,922,469	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,843,278	57,808	2	Yes
1,853,538	87,472	5	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	210	142,704
01/02	05-16-02	332	172,333

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	1,553,194,044
06-27-02	Tax Roll	1,572,408,308

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-95	\$17,580,000	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 1995-1686 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Series 1996-A Sr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (EN) Capital Guaranty (TR) First Trust of CA (UW) Miller & Schroeder	09-01-20 Comb	5.635 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	14,845,000	1,292,628	1,345,991	0	0
01/02	14,375,000	1,292,628	1,292,680	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,317,519	0	0	Yes
01/02	1,328,705	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	1	48,230
01/02	05-16-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	201,391,297
06-27-02	Tax Roll	160,335,041

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-95	\$1,620,000	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 1996-0074 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Series B Subordinate Refunding	NR	Neg	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (TR) First Trust of CA (UW) Miller & Schroeder	09-01-20 Serial	5.635 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,390,000	132,793	138,241	0	0
01/02	1,350,000	132,793	132,973	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,317,519	0	0	Yes
1,328,705	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	1	48,230
01/02	05-16-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	201,391,297
06-27-02	Tax Roll	160,335,041

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-26-00	\$5,600,000	Tracy CFD No 2000-1 San Joaquin CDIAC Number: 2000-1630 Limited tax obligation bond Multiple capital improvements, public works Presidio Area	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-30 Comb	6.081 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,600,000	560,000	559,423	0	4,761,840
01/02	5,600,000	560,000	594,282	0	4,661,568

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
303,491	0	0	Yes
344,382	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	24,273,000
06-27-02	Tax Roll	24,273,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-23-01	\$6,710,000	Tracy CFD No 2000-1 San Joaquin CDIAC Number: 2001-1876 Limited tax obligation bond Multiple capital improvements, public works Presidio Planning Area	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	8.969 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	6,710,000	670,309	671,001	0	5,745,323

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-27-02	Tax Roll	24,273,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-04-96	\$1,385,000	Tracy CFD No 93-1 San Joaquin CDIAC Number: 1996-1354 Limited tax obligation bond Multiple capital improvements, public works I-205 Parcel G-17	NR	Comp	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (TR) First Trust of CA (UW) Stone & Youngberg	09-01-26 Comb	6.224 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,320,000	108,350	109,163	0	0
01/02	1,295,000	108,350	108,430	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	169,081	0	0	Yes
01/02	169,081	7,011	4	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	0	0
01/02	05-16-02	1	7,011

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
00/01	07-05-01	Tax Roll	8,979,037
01/02	06-27-02	Tax Roll	8,519,965

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-11-98	\$11,895,000	Tracy CFD No 98-1 San Joaquin CDIAC Number: 1998-0215 Limited tax obligation bond Multiple capital improvements, public works Plan C Properties	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) US Bank Corp Trust (UW) Miller & Schroeder	08-01-23 Comb	5.687 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,775,000	1,189,500	1,220,552	0	0
01/02	11,635,000	1,189,495	1,774,646	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	810,668	38,494	5	Yes
01/02	1,418,488	85,724	6	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	81	38,494
01/02	05-16-02	129	96,284

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	399,609,716
06-27-02	Tax Roll	579,101,535

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-23-01	\$29,000,000	Tracy CFD No 98-1 San Joaquin CDIAC Number: 2001-1875 Limited tax obligation bond Multiple capital improvements, public works Plan C Properties	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-26 Comb	5.845 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	29,000,000	2,900,000	2,929,982	0	26,037

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,418,488	85,724	6	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-16-02	129	96,284

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-27-02	Tax Roll	579,101,535

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-01-99	\$4,025,000	Tracy CFD No 98-3 San Joaquin CDIAC Number: 1999-0018 Limited tax obligation bond Multiple capital improvements, public works Plan C	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) US Bank Corp Trust (UW) Stone & Youngberg	03-01-23 Comb	5.276 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,840,000	310,488	326,185	0	3,127,143
01/02	3,745,000	310,488	331,220	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
238,053	4,001	2	Yes
310,000	15,628	5	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	10	4,001
01/02	05-16-02	26	16,961

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	72,671,910
06-27-02	Tax Roll	106,668,702

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-26-00	\$9,795,000	Tracy CFD No 99-1 San Joaquin CDIAC Number: 1999-1944 Limited tax obligation bond Multiple capital improvements, public works NE Industrial	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-24 Comb	7.053 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,795,000	875,710	965,332	1,293,225	2,003,025
01/02	9,610,000	875,710	977,529	0	1,629,197

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
639,772	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	0	0
01/02	05-16-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	14,117,215
06-27-02	Tax Roll	14,117,215

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-11-00	\$3,835,000	Tracy CFD No 99-2 San Joaquin CDIAC Number: 2000-0193 Limited tax obligation bond Multiple capital improvements, public works S MacArthur Planning Area	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Prudential Sec Inc	09-01-25 Comb	6.527 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,835,000	383,500	405,745	361,893	2,721,892
01/02	3,835,000	383,500	409,817	13,383	1,904,709

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
143,717	3,048	2	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	09-26-01	0	0
01/02	06-30-02	3	3,048

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-05-01	Tax Roll	15,896,441
06-27-02	Tax Roll	34,823,631

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-17-00	\$21,000,000	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2000-0164 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores	NR	Neg	(BC) Nossaman Guthner (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-17 Serial	5.457 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	21,000,000	2,067,235	2,153,088	1,680,649	13,087,974
01/02	21,000,000	2,067,235	2,080,939	766,240	3,583,122

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-01-00	Appraisal	91,500,000
06-25-02	Tax Roll	430,325,695

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-17-01	\$5,045,000	Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2001-0060 Limited tax obligation bond Street construction and improvements Shores Transportation Improvements	NR	Neg	(BC) Stradling Yocca (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-27 Comb	5.643 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,045,000	381,188	256,080	538,832	3,959,227
01/02	5,045,000	381,188	252,821	254,111	844,468

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	684,370,730
06-25-02	Tax Roll	901,685,040

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-18-98	\$7,755,000	Evergreen School District CFD No 92-1 Santa Clara CDIAC Number: 1998-2086 Limited tax obligation bond K-12 school facility Silver Creek Refunding	M:Aaa Ins	Neg	(BC) Jones Hall (FA) Kelling Northcross (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-17 Serial	4.556 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,055,000	654,902	655,016	0	0
01/02	6,760,000	654,902	654,914	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	566,981	10,213	2	No
01/02	590,854	10,326	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	37	12,096
01/02	07-12-02	39	13,348

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-02	Tax Roll	1,086,213,185
06-30-02	Tax Roll	1,139,129,146

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-04-97	\$4,100,000	San Jose CFD No 1997-1 Santa Clara CDIAC Number: 1997-1562 Limited tax obligation bond Street construction and improvements Capitol Expressway Auto Mall	NR	Comp	(BC) Jones Hall (FA) Dean Witter Reynolds (TR) First Trust of CA (UW) Smith Barney Inc	11-01-22 Comb	5.631 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,915,000	315,175	294,964	0	58
01/02	3,815,000	315,175	321,482	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	465,944	0	0	Yes
01/02	433,435	13,931	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	0	0
01/02	07-01-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
00/01	07-01-01	Tax Roll	65,956,251
01/02	07-01-02	Tax Roll	75,612,898

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-06-01	\$12,200,000	San Jose CFD No 6 Santa Clara CDIAC Number: 2001-0125 Limited tax obligation bond Street construction and improvements Great Oaks Route 85	NR	Comp	(BC) Quint & Thimmig (FA) E Wagner & Assoc (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-23 Comb	5.664 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	12,200,000	1,029,700	1,039,584	987,320	5,825,191

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
10-01-02	Tax Roll	123,423,276

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-15-01	\$36,000,000	Sunnyvale CFD No 1 Santa Clara CDIAC Number: 2001-0117 Limited tax obligation bond Parking Refunding	NR	Neg	(BC) Jones Hall (TR) US Trust Co of CA (UW) E J De La Rosa	08-01-32 Comb	7.925 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	36,000,000	3,146,068	3,148,200	2,925,605	15,695,632
01/02	36,000,000	3,146,068	3,248,897	1,110,621	666,777

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No
678,199	678,199	100	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	06-30-02	5	678,199

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
12-04-00	Appraisal	92,500,000
06-30-02	Appraisal	79,600,000

F. MISCELLANEOUS

Tax Collection Information: A portion of the bond proceeds was used to fully fund capitalized interest through February 1, 2002 and partially fund capitalized interest from February 2, 2002 through February 1, 2003.

Assessed value is based upon project completion. The County Assessor does not have any assessed values reported for the subject parcels.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-17-00	\$3,825,000	Sunnyvale CFD No 2 Santa Clara CDIAC Number: 2000-1657 Limited tax obligation bond Parking Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (UW) Sunnyvale	08-01-12 Term	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,825,000	0	0	0	0
01/02	3,825,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
451,460	0	0	No
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
02-28-00	Appraisal	71,300,000
06-30-02	Appraisal	79,600,000

F. MISCELLANEOUS

Assessed value is based upon project completion. The County Assessor does not have any assessed values reported for the subject parcels.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-11-98	\$4,800,000	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 1997-1284 Limited tax obligation bond Multiple capital improvements, public works Scotts Vly Dr	S:AAA M:Aaa Ins	Comp	(BC) Haight & Haight (FA) Project Fin Assoc (EN) Ambac (TR) Union Bank of CA (UW) Dean Witter Reynolds	09-01-28 Comb	5.107 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,500,000	309,560	309,560	0	0
01/02	4,415,000	311,860	306,947	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
477,657	15,181	3	No
480,204	14,970	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	248	15,181
01/02	06-30-02	88	21,356

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	1,219,502,853
06-30-02	Tax Roll	1,315,758,181

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-11-98	\$1,700,000	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 1998-0430 Limited tax obligation bond Multiple capital improvements, public works Scotts Vly Dr Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Haight & Haight (FA) Project Fin Assoc (EN) Ambac (TR) Union Bank of CA (UW) Salomon Smith Barney	09-01-28 Comb	6.987 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,610,000	135,100	137,085	0	0
01/02	1,590,000	135,100	136,115	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
447,657	15,181	3	No
480,204	14,970	3	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	248	15,181
01/02	06-30-02	88	21,356

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	1,219,502,853
06-30-02	Tax Roll	1,315,758,181

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-29-96	\$846,206	Dixon Unified School District CFD No 1 Solano CDIAC Number: 1996-0097 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) LaSalle Natl Bank	05-01-07 Serial	8.182 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	786,631	0	0	0	0
01/02	701,137	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,102,493	0	0	Yes
1,154,524	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-20-01	26	12,781
01/02	10-03-02	20	17,766

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
08-27-01	Tax Roll	387,876,772
08-09-02	Tax Roll	422,551,216

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$4,215,000	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 1997-1214 Limited tax obligation bond K-12 school facility Suisun City Schools Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-23 Serial	6.297 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,252,246	0	0	0	0
01/02	3,939,977	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
443,429	0	0	Yes
406,636	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	17	4,659
01/02	07-01-02	25	10,264

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-01-01	Tax Roll	225,453,054
03-01-02	Tax Roll	241,211,047

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$3,470,000	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 1997-1215 Limited tax obligation bond K-12 school facility Rancho Solano Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-18 Serial	6.266 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,499,258	0	0	0	0
01/02	3,085,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
468,813	0	0	Yes
421,956	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	25	6,143
01/02	07-01-02	19	7,819

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-01-01	Tax Roll	460,298,482
03-01-02	Tax Roll	501,897,788

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$1,855,000	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Number: 1997-1212 Limited tax obligation bond K-12 school facility Lawler Ranch Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-22 Serial	6.288 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,882,885	0	0	0	0
01/02	1,715,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
303,609	0	0	Yes
253,003	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	23	7,173
01/02	07-01-02	21	13,284

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-01-01	Tax Roll	177,845,496
03-01-02	Tax Roll	192,664,389

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$8,350,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 1997-1211 Limited tax obligation bond K-12 school facility Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-27 Serial	9.986 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,010,000	0	0	0	0
01/02	7,880,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
4,216,025	0	0	Yes
3,993,527	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	72	48,196
01/02	07-01-02	99	85,774

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-01-01	Tax Roll	1,309,149,335
03-01-02	Tax Roll	1,622,907,606

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$5,380,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 1997-1213 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-22 Serial	6.288 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,445,149	0	0	0	0
01/02	4,970,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
4,216,025	0	0	Yes
3,993,527	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	72	48,196
01/02	07-01-02	99	85,774

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-01-01	Tax Roll	1,309,149,335
03-01-02	Tax Roll	1,622,907,606

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-28-99	\$27,000,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 1999-1587 Limited tax obligation bond K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (EN) FSA (TR) US Bank Corp Trust (UW) Banc of America Sec	08-15-29 Comb	5.342 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	27,000,000	0	0	0	0
01/02	27,000,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
4,216,025	0	0	Yes
3,993,527	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	72	48,196
01/02	07-01-02	99	85,774

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-01-01	Tax Roll	1,309,149,335
03-01-02	Tax Roll	1,622,907,606

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-15-98	\$10,365,000	Vacaville CFD No 2 Solano CDIAC Number: 1998-0476 Limited tax obligation bond Multiple capital improvements, public works Nut Tree Pkwy Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) E J De La Rosa	09-01-15 Comb	5.489 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,210,000	903,693	1,556,118	0	0
01/02	8,140,000	852,920	1,103,347	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	937,716	937,716	100	Yes
01/02	869,886	39,921	5	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-15-01	2	30,666
01/02	06-30-02	3	70,587

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
12-31-00	Tax Roll	126,229,960
01-01-02	Tax Roll	132,164,916

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-23-01	\$19,305,000	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2001-1330 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Kronick Moskovitz (FA) Kelling Northcross (EN) FSA (TR) BNY Western Trust (UW) Prudential Sec Inc	09-01-31 Comb	5.017 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02		0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
		0

F. MISCELLANEOUS

No report filed.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-02-99	\$2,020,000	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 1999-1979 Limited tax obligation bond Public building Fire Station	S:AAA/A Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29 Comb	5.826 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,020,000	147,938	148,334	0	86,290
01/02	1,990,000	147,938	148,114	0	59,355

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
157,080	2,335	1	No
160,699	2,498	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-10-01	47	2,335
01/02	07-04-02	67	4,069

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	770,799,602
06-30-02	Tax Roll	774,870,869

F. MISCELLANEOUS

Reserve outstanding is secured by \$110,953 Surety bond



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-07-94	\$1,410,000	Waugh School District Corona/Ely CFD No1 Sonoma CDIAC Number: 1994-0062 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) William F Euphrat (UW) Stone & Youngberg	Comb	6.291 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,280,000	801,260	123,244	0	0
01/02	1,255,000	801,260	108,827	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
763,755	8,338	1	No
707,445	7,515	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-10-01	13	8,338
01/02	06-30-02	25	7,515

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	300,271,540
07-01-01	Tax Roll	332,319,417

F. MISCELLANEOUS

All bond series outstanding are secured equally by the reserve fund. The reserve requirement is maximum annual debt service on all bonds outstanding. The Fiscal Agent has established a reserve account for each series to facilitate bookkeeping.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-18-96	\$9,750,000	Waugh School District Corona/Ely CFD No1 Sonoma CDIAC Number: 1996-1049 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (FA) William F Euphrat (EN) Ambac (TR) First Trust of CA (UW) Stone & Youngberg	09-01-26 Comb	5.955 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,300,000	801,260	475,444	0	292,947
01/02	9,135,000	801,260	704,606	0	279,967

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	763,755	8,338	1	No
01/02	707,445	7,515	1	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-10-01	13	8,338
01/02	06-30-02	25	7,515

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	300,271,540
07-01-01	Tax Roll	332,319,417

F. MISCELLANEOUS

All bond series outstanding are secured equally by the reserve fund. The reserve requirement is maximum annual debt service on all bonds outstanding. The Fiscal Agent has established a reserve account for each series to facilitate bookkeeping.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-02	\$13,000,000	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-1321 Limited tax obligation bond K-12 school facility Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Natl Assoc (UW) Stone & Youngberg	10-01-17 Serial	3.826 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	13,000,000	1,665,000	0	0	9,825,170

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,235,950	46,175	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	06-30-02	337	62,209

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-02	Tax Roll	1,417,028,121

F. MISCELLANEOUS

Reserve Outstanding is secured by Ambac Surety Bond.
Construction fund is combined with 2001-A, 2002-A & 2002-B.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-01-97	\$29,225,000	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 1997-1689 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) First Trust of CA (UW) Stone & Youngberg	09-01-28 Comb	5.415 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	28,715,000	0	0	0	0
01/02	28,615,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,399,942	3,399,942	100	No
3,620,593	3,620,593	100	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	94	123,389
01/02	06-30-02	120	123,006

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	395,211,087
06-30-02	Tax Roll	403,115,309

F. MISCELLANEOUS

Reserve funds are insured. Taxes due 2002/03 F/Y.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-23-00	\$8,450,000	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 2000-0074 Limited tax obligation bond K-12 school facility Salida UnSD	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-30 Comb	5.661 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,450,000	0	0	0	298,085
01/02	8,450,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
3,399,942	3,399,942	100	No
3,620,593	3,620,593	100	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-00	Tax Roll	395,211,087
06-30-02	Tax Roll	403,115,309

F. MISCELLANEOUS

Reserve funds are insured. Taxes due 2002/03 FY.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-20-99	\$4,640,000	Turlock CFD No 1 Stanislaus CDIAC Number: 1999-1986 Limited tax obligation bond Multiple capital improvements, public works Monte Vista Corridor	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (TR) State Street Bank CA (UW) PaineWebber	09-01-24 Comb	6.892 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,640,000	406,600	406,600	0	0
01/02	4,640,000	406,600	406,600	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
338,205	0	0	No
427,630	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	11	48,748

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-10-01	Tax Roll	9,516,140
01-01-02	Tax Roll	37,804,113

F. MISCELLANEOUS

All parcels were paid on or before July 5, 2002.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-17-02	\$3,865,000	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2001-2061 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-35 Comb	6.739 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	3,865,000	302,458	303,856	514,332	1,666,536

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	07-01-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Appraisal	23,155,850

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-26-01	\$21,000,000	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2000-1743 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) Public Financial (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	6.981 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	21,000,000	1,717,235	1,717,596	1,305,404	9,813,479

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	33,364,224

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-17-99	\$3,660,000	Fillmore CFD No 1 Ventura CDIAC Number: 1999-0530 Limited tax obligation bond Multiple capital improvements, public works N Fillmore Indus Pk Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald	10-01-28 Comb	6.398 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,500,000	272,101	283,982	0	0
01/02	2,950,000	272,101	281,643	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
259,926	0	0	No
258,241	15,246	6	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-07-01	0	0
01/02	05-07-02	3	15,246

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-05-01	Tax Roll	8,128,631
02-11-02	Tax Roll	23,120,688

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-30-95	\$1,400,000	Fillmore CFD No 2 Ventura CDIAC Number: 1995-0763 Limited tax obligation bond Multiple capital improvements, public works Balden Towne Plaza	NR	Neg	(BC) Jones Hall Hill (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-21 Comb	7.647 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	815,000	135,147	137,552	0	0
01/02	800,000	130,500	135,357	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
87,688	0	0	No
83,224	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	05-07-01	0	0
01/02	05-07-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
03-05-01	Tax Roll	14,003,553
06-30-02	Tax Roll	13,089,060

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-24-97	\$7,645,000	Moorpark CFD No 97-1 Ventura CDIAC Number: 1997-1133 Limited tax obligation bond Multiple capital improvements, public works Carlsberg Business Park	NR	Neg	(BC) Quint & Thimmig (FA) Urban Futures (TR) First Trust of CA (UW) Miller & Schroeder	09-01-27 Comb	6.682 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,415,000	596,620	596,620	0	791,092
01/02	7,300,000	596,620	596,620	0	819,588

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
605,080	0	0	No
605,080	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-00	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
01-01-01	Tax Roll	8,525,640
01-01-01	Tax Roll	8,629,680

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-17-96	\$13,745,000	Thousand Oaks CFD No 1988-1 Ventura CDIAC Number: 1995-1145 Limited tax obligation bond Multiple capital improvements, public works Lang Ranch Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (TR) BNY Western Trust (UW) Thousand Oaks PFA	10-01-13 Term	7.538 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	11,370,000	725,000	725,000	0	0
01/02	10,950,000	725,000	725,000	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,210,159	0	0	No
01/02	1,207,134	27,820	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	36	25,713
01/02	06-30-02	34	30,585

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	463,819,052
06-30-02	Tax Roll	463,981,997

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-06-95	\$29,229,406	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 1994-1547 Limited tax obligation bond Multiple capital improvements, public works Mktpl Pub Pedestrian/Traffic/Prkg Fac	NR	Neg	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (TR) First Interstate CA (UW) Lazard Freres & Co	09-01-24 Comb	7.367 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	33,162,189	2,923,101	3,032,649	0	0
01/02	33,623,280	2,923,101	3,031,612	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,172,762	0	0	No
2,172,763	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	59,111,839
06-30-02	Tax Roll	57,290,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-03-98	\$1,500,000	Thousand Oaks CFD No 1997-1 Ventura CDIAC Number: 1997-1669 Limited tax obligation bond Parking The Promenade Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) General Govt Mgmt (TR) BNY Western Trust (UW) Caruso Affiliated	07-15-28 Term	9.5 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,479,000	0	0	0	0
01/02	1,467,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
156,196	0	0	No
156,196	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	06-30-01	0	0
01/02	06-30-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01	Tax Roll	58,103,374
06-30-02	Tax Roll	55,271,032

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-02-99	\$11,235,000	West Camarillo CFD No 1 Ventura CDIAC Number: 1999-0271 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa Ins	Comp	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) First Sec Cap Mkts	09-01-12 Serial	4.235 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,680,000	520,169	631,838	0	0
01/02	8,345,000	520,169	657,830	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
961,626	1,837	0	No
967,792	16,480	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	10-02-01	4	1,837
01/02	07-01-02	26	16,480

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	471,279,818
07-01-02	Tax Roll	519,675,564

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$634,472	Davis CFD No 1990-1 Yolo CDIAC Number: 1999-1598 Limited tax obligation bond Multiple capital improvements, public works E Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,785,000	555,243	566,094	0	0
01/02	9,785,000	555,243	558,600	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,612,642	8,906	1	Yes
01/02	1,520,674	14,599	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-14-01	21	8,906
01/02	07-15-02	54	14,599

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	1,545,792,775
06-30-02	Tax Roll	1,692,182,359

F. MISCELLANEOUS

Parity Bonds all funds, assessments and taxes combined for CFDs Nos 1 thru 5.

All reporting information was combined in CFD's 1990-1 thru 5.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$3,518,430	Davis CFD No 1990-2 Yolo CDIAC Number: 1999-1599 Limited tax obligation bond Multiple capital improvements, public works E Davis-Mace Ranch Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,785,000	555,243	566,094	0	0
01/02	9,785,000	555,243	558,600	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,612,642	8,906	1	Yes
1,520,674	14,599	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-14-01	21	8,906
01/02	07-15-02	54	14,599

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	1,545,792,775
06-30-02	Tax Roll	1,692,182,359

F. MISCELLANEOUS

Parity Bonds all funds, assessments and taxes combined for CFDs Nos 1 thru 5.

All reporting information was combined in CFD's 1990-1 thru 5.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$2,109,853	Davis CFD No 1990-3 Yolo CDIAC Number: 1999-1600 Limited tax obligation bond Multiple capital improvements, public works N Central Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,785,000	555,243	566,094	0	0
01/02	9,785,000	555,243	558,600	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,612,642	8,906	1	Yes
1,520,674	14,599	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-14-01	21	8,906
01/02	07-15-02	54	14,599

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	1,545,792,775
06-30-02	Tax Roll	1,692,182,359

F. MISCELLANEOUS

Parity Bonds all funds, assessments and taxes combined for CFDs Nos 1 thru 5.

All reporting information was combined in CFD's 1990-1 thru 5.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$3,008,173	Davis CFD No 1990-4 Yolo CDIAC Number: 1999-1597 Limited tax obligation bond Multiple capital improvements, public works S Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,785,000	555,243	566,094	0	0
01/02	9,785,000	555,243	558,600	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,612,642	8,906	1	Yes
1,520,674	14,599	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-14-01	21	8,906
01/02	07-15-02	54	14,599

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	1,545,792,775
06-30-02	Tax Roll	1,692,182,359

F. MISCELLANEOUS

Parity Bonds all funds, assessments and taxes combined for CFDs Nos 1 thru 5.

All reporting information was combined in CFD's 1990-1 thru 5.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$514,072	Davis CFD No 1990-5 Yolo CDIAC Number: 1999-1596 Limited tax obligation bond Multiple capital improvements, public works W Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	5.783 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,785,000	555,243	566,094	0	0
01/02	9,785,000	555,243	558,600	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,612,642	8,906	1	Yes
1,520,674	14,599	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-14-01	21	8,906
01/02	07-15-02	54	14,599

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	1,545,792,775
06-30-02	Tax Roll	1,692,182,359

F. MISCELLANEOUS

Parity Bonds all funds, assessments and taxes combined for CFDs Nos 1 thru 5.

All reporting information was combined in CFD's 1990-1 thru 5.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-20-97	\$31,220,000	Davis CFD No 1991-2 Yolo CDIAC Number: 1997-1158 Limited tax obligation bond Multiple capital improvements, public works East Davis-Mace Ranch Refunding	NR	Neg	(BC) Schuering Zimmerman (FA) Project Fin Assoc (TR) Union Bank of CA (UW) Davis PFFA	09-01-25 Comb	6.549 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	19,470,000	1,649,570	1,674,791	0	0
01/02	1,560,578	18,525,000	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	1,720,246	78,049	5	Yes
01/02	1,603,794	16,606	1	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-18-01	18	78,049
01/02	07-15-02	17	16,606

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	366,416,216
06-30-02	Tax Roll	403,160,349

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-10-00	\$9,640,000	Davis CFD No 1999-2 Yolo CDIAC Number: 2000-0073 Limited tax obligation bond Multiple capital improvements, public works E Davis Mace Ranch Area II Refunding	F:AA+/F1+ LOC	Neg	(BC) Schuering Zimmerman (FA) Project Fin Assoc (EN) Wells Fargo Bank (TR) Union Bank of CA (UW) Westhoff Cone	09-01-24 Term	VAR

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	9,240,000	0	0	0	0
01/02	8,660,000	0	0	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	322,728	0	0	No
01/02	164,554	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
06-30-01		0
06-30-02		0

F. MISCELLANEOUS

Variable rate Letter of Credit are held for the reserve funds.

Reserve Fund Minimum balance Required Variable Rate Letter of Credit held.

Assessed value information not available.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-93	\$5,130,000	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 1993-0944 Limited tax obligation bond K-12 school facility	M:Baa	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Stone & Youngberg	Comb	6.23 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	5,130,000	1,539,500	1,539,500	0	0
01/02	5,130,000	1,539,500	1,539,500	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,382,754	61,465	3	Yes
2,501,021	1,706	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	4,205,617,394
07-01-02	Tax Roll	4,533,418,636

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-16-95	\$1,880,000	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 1995-1034 Limited tax obligation bond K-12 school facility	M:Baa	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) First Trust of CA (UW) M L Stern & Co	08-15-25 Comb	6.763 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,880,000	1,539,500	1,539,500	0	0
01/02	1,880,000	1,539,500	1,539,500	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,382,754	61,465	3	Yes
2,501,021	1,706	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	4,205,617,394
07-01-02	Tax Roll	4,533,418,636

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-30-96	\$21,000,000	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 1996-1044 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa Ins	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA (TR) First Trust of CA (UW) Merrill Lynch & Co	08-15-26 Comb	5.661 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	20,440,000	1,539,500	1,539,500	0	0
01/02	20,310,000	1,539,500	1,539,500	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,382,754	61,465	3	Yes
2,501,021	1,706	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	4,205,617,394
07-01-02	Tax Roll	4,533,418,636

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-16-97	\$2,780,000	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 1997-1320 Limited tax obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) First Trust of CA (UW) Smith Barney Inc	08-15-27 Comb	5.27 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,640,000	1,539,500	1,539,500	0	0
01/02	2,585,000	1,539,500	1,539,500	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,382,754	61,465	3	Yes
01/02	2,501,021	1,706	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	4,205,617,394
07-01-02	Tax Roll	4,533,418,636

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-27-01	\$4,943,630	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 2001-0637 Limited tax obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-15-31 Comb	5.08 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,943,630	1,539,500	1,539,500	0	0
01/02	4,943,630	1,539,500	1,539,500	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,382,754	61,465	3	Yes
01/02	2,501,021	1,706	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	4,205,617,394
07-01-02	Tax Roll	4,533,418,636

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-05-93	\$3,620,000	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 1993-0945 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Stone & Youngberg	Comb	6.42 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	260,000	867,459	867,459	0	0
01/02	180,000	867,459	867,459	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,269,504	10,199	0	Yes
2,686,670	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	0
07-01-02	Tax Roll	0

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-16-95	\$3,840,000	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 1995-1033 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) First Trust of CA (UW) M L Stern & Co	08-15-22 Comb	7.065 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	440,000	867,459	867,459	0	0
01/02	360,000	867,459	867,459	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,269,504	10,199	0	Yes
2,686,670	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	0
07-01-02	Tax Roll	0

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
09-16-97	\$3,745,000	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 1997-1319 Limited tax obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) First Trust of CA (UW) BancAmerica Sec	08-15-24 Comb	5.227 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,515,000	867,459	867,459	0	0
01/02	3,435,000	867,459	867,459	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
2,269,504	10,199	0	Yes
2,686,670	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	0
07-01-02	Tax Roll	0

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-11-98	\$7,290,000	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 1998-0115 Limited tax obligation bond K-12 school facility Refunding	M:Aaa Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) First Trust of CA (UW) Dean Witter Reynolds	08-15-22 Comb	4.855 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	7,125,000	867,459	867,459	0	0	2,269,504	10,199	0	Yes
01/02	7,650,000	867,459	867,459	0	0	2,686,670	0	0	Yes

B. TAX COLLECTION

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>	<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>	<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
00/01		0	0	0	0	07-01-01	Tax Roll	0
01/02		0	0	0	0	07-01-02	Tax Roll	0

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-27-01	\$14,500,000	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2001-1315 Limited tax obligation bond K-12 school facility	M:Aaa Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Corp Trust (UW) Banc of America Sec	08-15-28 Comb	5.004 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	14,500,000	867,459	867,459	0	0
01/02	14,500,000	867,459	867,459	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	2,269,504	10,199	0	Yes
01/02	2,686,670	0	0	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02		0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	0
07-01-02	Tax Roll	0

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-22-99	\$14,990,000	West Sacramento CFD No 10 Yolo CDIAC Number: 1999-1968 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Island	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-26 Comb	6.775 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	14,990,000	1,815,833	1,236,558	0	0
01/02	14,720,000	1,815,833	1,234,444	0	0

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	942,420	164,195	17	Yes
01/02	1,785,432	44,383	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	139	164,195
01/02	05-06-02	170	105,522

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-20-01	Tax Roll	46,497,808
07-01-02	Tax Roll	118,426,035

F. MISCELLANEOUS

Reserve Requirement is aggregated for series 1999 & 2002 bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-12-01	\$8,360,000	West Sacramento CFD No 10 Yolo CDIAC Number: 2000-1416 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Island	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-29 Comb	6.343 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	8,360,000	1,815,833	584,971	0	1,042
01/02	8,360,000	1,815,833	600,816	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	Yes
1,785,432	44,383	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	0	0
01/02	05-06-02	170	105,522

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-20-01	Tax Roll	46,497,808
07-01-02	Tax Roll	118,426,035

F. MISCELLANEOUS

Reserve Requirement is aggregated for Series 1999 & 2001 bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-14-99	\$2,750,000	West Sacramento CFD No 11 Yolo CDIAC Number: 1999-1701 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-26 Comb	6.428 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,750,000	342,044	222,038	0	585,635
01/02	2,700,000	223,440	224,424	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
192,192	46,818	24	Yes
331,419	6,742	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	44	46,818
01/02	05-06-02	12	11,148

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-20-01	Tax Roll	15,787,781
07-01-02	Tax Roll	45,981,836

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-19-01	\$1,700,000	West Sacramento CFD No 11 Yolo CDIAC Number: 2001-0387 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway	NR	Neg	(BC) Sidley Austin Brown Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-29 Comb	6.388 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,700,000	342,044	114,613	0	1,441,564
01/02	1,700,000	113,303	113,801	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
192,192	46,818	24	Yes
331,419	6,742	2	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	44	46,818
01/02	05-06-02	12	11,148

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-20-01	Tax Roll	15,787,781
07-01-02	Tax Roll	45,981,836

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-18-99	\$7,825,000	West Sacramento CFD No 12 Yolo CDIAC Number: 1999-0427 Limited tax obligation bond Multiple capital improvements, public works Raley's Field	S:AAA M:Aaa Ins	Neg	(BC) Brown & Wood (EN) Ambac (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-29 Comb	6.307 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	7,825,000	572,968	572,968	0	311,528
01/02	7,825,000	572,968	572,971	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
38,121	0	0	Yes
245,156	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	0	0
01/02	05-06-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-20-01	Tax Roll	38,927,898
07-01-02	Tax Roll	40,117,856

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-19-01	\$3,860,000	West Sacramento CFD No 14 Yolo CDIAC Number: 2001-1364 Limited tax obligation bond Multiple capital improvements, public works Newport Estates Refunding	NR	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	6.334 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
01/02	3,860,000	296,875	301,518	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
0	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-06-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	30,327,657

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$4,250,000	West Sacramento CFD No 6 Yolo CDIAC Number: 1997-1139 Limited tax obligation bond Multiple capital improvements, public works Harbor Reed/I-80 AD Series A Refunding	F:AA-/F-1+ LOC	Neg	(BC) Brown & Wood (EN) Union Bank of CA (TR) First Trust of CA (UW) Westhoff Cone	08-01-22 Term	3.61 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	4,250,000	0	0	0	0
01/02	4,250,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
139,859	0	0	No
96,513	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	0	0
01/02	08-05-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-20-01	Tax Roll	6,611,187
07-01-02	Tax Roll	6,743,403

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-30-97	\$1,765,000	West Sacramento CFD No 6 Yolo CDIAC Number: 1997-1306 Limited tax obligation bond Multiple capital improvements, public works Series B Refunding	NR	Comp	(BC) Brown & Wood (TR) First Trust of CA (UW) Westhoff Cone	08-01-22 Term	9.554 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	1,765,000	0	0	0	0
01/02	1,765,000	0	0	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
167,215	0	0	No
167,215	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	0	0
01/02	08-05-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-20-01	Tax Roll	6,611,187
07-01-02	Tax Roll	6,743,403

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-99	\$32,000,000	West Sacramento CFD No 8 Yolo CDIAC Number: 1998-2106 Limited tax obligation bond Multiple capital improvements, public works Southport Industrial Pk Refunding	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Comb	5.409 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	32,000,000	2,378,268	2,378,268	0	0
01/02	32,000,000	2,991,548	2,378,276	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,915,491	0	0	Yes
3,569,743	5,234	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	0	0
01/02	05-06-02	1	5,234

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-20-01	Tax Roll	61,297,541
07-01-02	Tax Roll	61,297,541

F. MISCELLANEOUS

Reserve requirement is aggregated for Series 1999 & 2001 bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-09-01	\$15,500,000	West Sacramento CFD No 8 Yolo CDIAC Number: 2000-1083 Limited tax obligation bond Multiple capital improvements, public works Southport Industrial Park	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-31 Comb	6.583 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	15,500,000	613,381	622,469	0	8,623,743	1,915,491	0	0	Yes
01/02	15,290,000	2,991,648	639,489	0	0	3,569,743	5,234	0	No

B. TAX COLLECTION

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>	<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>	<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
00/01	08-21-01	0	0	0	0	07-20-01	Tax Roll	61,297,541
01/02	05-06-02	1	5,234	0	0	07-01-02	Tax Roll	61,297,541

D. FORECLOSURE

E. ASSESSED VALUE OF PARCELS

F. MISCELLANEOUS

Reserve requirement is aggregated for Series 1999 & 2001 bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-08-99	\$225,000	West Sacramento CFD No 9 Yolo CDIAC Number: 1998-2105 Limited tax obligation bond Multiple capital improvements, public works Staples	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Serial	7.108 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	225,000	18,845	18,954	0	1
01/02	220,000	18,845	18,927	0	0

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
17,660	0	0	Yes
16,528	0	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	08-21-01	0	0
01/02	05-06-02	0	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-20-01	Tax Roll	3,504,355
07-01-02	Tax Roll	3,675,000

F. MISCELLANEOUS



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-03-98	\$6,480,000	Woodland CFD No 1 Yolo CDIAC Number: 1998-0269 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch	NR	Neg	(BC) Sturgis Ness (TR) First Trust of CA (UW) Stone & Youngberg	09-01-25 Comb	5.809 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	6,265,000	1,067,661	1,107,616	0	944,792
01/02	6,150,000	1,067,661	1,807,094	0	962,196

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
1,082,158	0	0	Yes
936,462	24,600	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01		0	0
01/02	05-02-02	46	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	169,560,000
07-01-02	Tax Roll	107,729,667

F. MISCELLANEOUS

All fund requirements are aggregated for Series 94-1 & 2001-1 bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-13-01	\$7,045,000	Woodland CFD No 1 Yolo CDIAC Number: 2001-2042 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch Refunding	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Corp Trust (UW) Stinson Securities	09-01-24 Comb	5.758 TIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>
01/02	7,045,000	1,063,290	1,807,094

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
936,462	24,600	3	Yes

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
01/02	05-05-02	46	0

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-02	Tax Roll	107,729,667

F. MISCELLANEOUS

All required funds are aggregate for Series 94-1 & 98-1 bonds.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-05-99	\$2,450,000	Kirkwood Meadows Public Utility District CFD No 98-1 Multiple CDIAC Number: 1999-1292 Limited tax obligation bond Wastewater collection, treatment	NR	Neg	(BC) Robert M Haight (TR) Union Bank of CA (UW) CA Capital Finance	08-01-29 Comb	6.313 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	2,450,000	187,835	192,184	58,644	4,090,380
01/02	2,410,000	187,835	189,334	0	4,164,258

B. TAX COLLECTION

<u>Year</u>	<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
00/01	309,577	0	0	No
01/02	421,782	630	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	0	0
01/02	07-01-02	1	630

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	19,156,254
07-01-02	Tax Roll	26,361,155

F. MISCELLANEOUS

Construction fund & tax collection information are combined for Series A & B.



2002 MELLO-ROOS YEARLY FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-10-00	\$3,813,552	Kirkwood Meadows Public Utility District CFD No 98-1 Multiple CDIAC Number: 2000-0205 Limited tax obligation bond Wastewater collection, treatment	NR	Neg	(BC) Robert M Haight (TR) Union Bank of CA (UW) IBIS Securities LLC	08-01-29 Comb	6.898 NIC

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding(\$)</u>	<u>Minimum Bond Reserve(\$)</u>	<u>Bond Reserve Fund(\$)</u>	<u>Capitalized Interest(\$)</u>	<u>Construction Fund(\$)</u>
00/01	3,813,552	190,678	194,524	0	4,090,380
01/02	3,813,552	190,678	192,199	0	4,164,258

B. TAX COLLECTION

<u>Taxes Due(\$)</u>	<u>Taxes Unpaid(\$)</u>	<u>Percent</u>	<u>Teeter Plan</u>
309,577	0	0	No
421,782	630	0	No

C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due(\$)</u>
00/01	07-01-01	0	0
01/02	07-01-02	1	630

D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due (\$)</u>
0	0
0	0

E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value(\$)</u>
07-01-01	Tax Roll	19,156,254
07-01-02	Tax Roll	26,361,155

F. MISCELLANEOUS

Construction funds & tax information are combined for Series A & B.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

APPENDIX B

DEFAULT/DRAW ON RESERVE REPORTS

APPENDIX B

B. Default/Draw on Reserve Report	Page
Los Angeles County	
Hawthorne Parking Authority	B-1
Palmdale CFD No 93-1	B-2
Merced County	
Atwater CFD No 1-90 July 1995 Series A	B-3
Atwater CFD No 1-90 July 1995 Series B	B-4
Nevada County	
Nevada County CFD No 1990-1	B-5
Riverside County	
Riverside County CFD No 88-8	B-6
Riverside County CFD No 89-4	B-7
San Bernardino County	
Agua Mansa Industrial Growth Association CFD No 89-1	B-8
Fontana CFD No 90-3	B-9
Victorville CFD No 90-1	B-10
Yuba County	
Wheatland CFD No 1	B-11



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-26-95	\$10,105,000	Hawthorne Parking Authority CFD No 1 Los Angeles CDIAC Number: 1995-0762 Limited tax obligation bond Parking Hawthorne Plaza Refunding	NR	Neg	(BC) Jones Hall Hill (TR) Bank of America (UW) Sutter Securities	09-01-19 Comb	8.142 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
11-01-00	03-01-00	Draw on Reserve	248,410
11-01-00	09-01-00	Draw on Reserve	345,116
04-10-01	03-01-01	Draw on Reserve	234,675

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
MuniFinancial Services Inc	Micki Hicks	(909) 699-3990
MuniFinancial Services Inc	Micki Hicks	(909) 699-3990
MuniFinancial Services Inc	Paul Whitelaw	(909) 699-3990

C. MISCELLANEOUS



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-05-95	\$50,000,000	Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple capital improvements, public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) Kelling Northcross (TR) First Trust of CA (UW) Stone & Youngberg	09-01-25 Comb	8.652 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
11-05-01	09-04-01	Default	

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
NBS Government Finance Group	Dave Ketcham	

C. MISCELLANEOUS

On March 1, 1999, a partial proportionate interest payment was made to only senior bondowners in the amount of \$133,665, and on August 1, 2001 and September 4, 2001 additional proportionate interest payments of \$750,000 on each such date were made only to senior bondowners.

The property within the Community Facilities District was sold to a prospective developer in the fall of 1998 who then filed for bankruptcy. In the spring and summer of 2001, the current owner of the property in CFD 93-1 introduced a reorganization plan in the bankruptcy court. If the property owner's bankruptcy plan is consummated, the interest due on the bonds will be brought current, the bonds will be called for redemption at par from the existing bondholders, and the bonds will be purchased in lieu of redemption by the current property owner. If the funding necessary for the bankruptcy plan is not provided, a bankruptcy trustee will be appointed by the bankruptcy court and the foreclosure proceedings against property in CFD 93-1 may be reinstated. No assurance can be given at this time that the bankruptcy plan will be implemented in the form approved by the bankruptcy court. If the bankruptcy plan is not implemented, it is unknown at this time what, if any actions will occur to reinstate the payment of past due and current debt service on the bonds.



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-27-95	\$10,600,000	Atwater CFD No 1-90 Merced CDIAC Number: 1995-1171 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown & Wood (TR) The Bank of New York (UW) CA Capital Finance	08-01-15 Comb	8.022 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
08-04-00	08-01-00	Default	
02-20-01	02-01-01	Default	350,000

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
David Taussig & Associates Inc	Victor Irzyk	
David Taussig & Associates Inc	Victor Irzyk	

C. MISCELLANEOUS

Interest was not paid in full on the scheduled payment date. Total interest due on the bonds was \$406,090.68, interest paid was \$350,000. Leaving a balance of \$56,090.68 in unpaid interest.



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-27-95	\$6,900,000	Atwater CFD No 1-90 Merced CDIAC Number: 1995-1283 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Lofton De Lancie (TR) The Bank of New York (UW) Del Rey Assoc LLC	08-01-15 Term	5 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
08-04-00	08-01-00	Default	
02-20-01	02-01-01	Default	
02-08-02	02-01-02	Default	

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
David Taussig & Associates Inc	Victor Irzyk	
David Taussig & Associates Inc	Victor Irzyk	
Goodwin Consulting Group	Victor Irzyk	

C. MISCELLANEOUS

The Series 1995B bonds were privately placed and have not been sold to the general public; they have been in default since February 1, 1996.



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-12-90	\$9,070,000	Nevada County CFD No 1990-1 Nevada CDIAC Number: 1990-1180 Limited tax obligation bond Multiple capital improvements, public works Wildwood Estates	NR	Neg	(BC) Sturgis Ness (FA) Rauscher Pierce (UW) First CA Cap Mrkts	Serial	8.467 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
12-01-00	09-01-00	Default	1,414,840
02-26-01	02-22-01	Default	
09-04-01	09-01-01	Default	1,247,610
05-16-02	03-01-02	Default	

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Nevada County	David Brennan	(916) 265-7040
Nevada County	David Brennan	(916) 265-7040
Nevada County	David Brennan	(916) 265-7040
Nevada County	David Brennan	(916) 265-7040

C. MISCELLANEOUS

2002 Default status report: Series E-1990, CFD No. 1990-1 (Wildwood Estates), County of Nevada, CA were issued by the County in 1990 in the principal amount of \$9,070,000. As of the date hereof, \$4,820,000 of Bonds remain outstanding. The Bonds are in payment default. The last regularly scheduled principal or interest payment was made on March 1, 1997. On or about March 1, 2001, September 1, 2001 and March 1, 2002, Bond Owners received certain limited payments of defaulted interest under a lot sale and Special Tax prepayment program. Special Tax prepayments have now been made on all but two of the Phase I parcels. Therefore, no further significant payments of defaulted interest to Bond Owners are expected under the lot sale program. As has also been described in prior Information Releases, it is not expected that regularly scheduled principal and interest payments will be resumed.



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-06-90	\$24,000,000	Riverside County CFD No 88-8 Riverside CDIAC Number: 1990-0065 Limited tax obligation bond Multiple capital improvements, public works A St North	NR	Neg	(BC) Bowie Arneson (FA) Fieldman Rolapp (UW) Bancroft Garcia	Comb	7.735 TIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
09-25-00	09-01-00	Draw on Reserve	81,629
03-22-01	03-01-01	Default	
11-02-01	09-01-01	Default	
03-14-02	03-01-02	Default	403,803

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Riverside County	Tony Carstens	(909) 955-1138
Riverside County	Rhonda King	(909) 275-1186
Riverside County	Rhonda King	(909) 275-1186
Riverside County	Rhonda King	(909) 275-1186

C. MISCELLANEOUS

There was a non-payment of interest in the amount of \$403,802.65



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
01-23-92	\$4,825,000	Riverside County CFD No 89-4 Riverside CDIAC Number: 1991-1518 Limited tax obligation bond Multiple capital improvements, public works Walsh Medical Arts Ctr	NR	Neg	(BC) Buchalter Nemer (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	8.707 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
09-25-00	09-01-00	Default	
03-22-01	03-01-01	Default	
11-02-01	09-01-01	Default	
03-14-02	03-01-02	Default	186,640

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Riverside County	Tony Carstens	(909) 955-1138
Riverside County	Rhonda King	(909) 275-1186
Riverside County	Rhonda King	(909) 275-1186
Riverside County	Rhonda King	(909) 275-1186

C. MISCELLANEOUS

There was a non-payment of interest in the amount of \$186,640.



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
02-25-92	\$16,365,000	Agua Mansa Industrial Growth Association CFD No 89-1 San Bernardino CDIAC Number: 1992-0119 Limited tax obligation bond Multiple capital improvements, public works Agua Mansa Indus Ctr	NR	Neg	(BC) Orrick Herrington (UW) Lehman Brothers	09-01-17 Term	8,345 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
09-28-00	09-01-00	Draw on Reserve	22,829

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
San Bernardino County Economic and Community Development Corporation	Thomas Laurin	(909) 388-0808

C. MISCELLANEOUS

The required balance of the Reserve Fund as of September 2, 2000 is \$1,551,582 and the balance after the draw was \$1,516,910.35. The draw was necessitated by a tax delinquency of an owner of developed property. The CFD will pursue appropriate remedies.



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-27-91	\$46,240,000	Fontana CFD No 90-3 San Bernardino CDIAC Number: 1990-1235 Limited tax obligation bond Multiple capital improvements, public works Empire Ctr	NR	Neg	(BC) Brown Harper Burns (UW) Sutro & Co	Comb	8.503 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
10-17-00	10-01-00	Draw on Reserve	786,345
04-11-01	04-01-01	Default	
10-18-01	10-01-01	Default	1,721,652
04-15-02	04-01-02	Default	

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Fontana	Lisa Strong	(909) 350-7671
Fontana	Lisa Strong	(909) 350-7671
Fontana	Lisa Strong	(909) 350-7671
Fontana	Lisa Strong	(909) 350-7671

C. MISCELLANEOUS

Payment default on April 1, 2002 in the amount of \$2,426,652.50. Delinquent taxes total \$20,532,542.



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-30-91	\$20,575,000	Victorville CFD No 90-1 San Bernardino CDIAC Number: 1990-0933 Limited tax obligation bond Multiple capital improvements, public works Western Addition	NR	Neg	(BC) Orrick Herrington (UW) Stone & Youngberg	Comb	8.184 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
09-26-00	09-01-00	Draw on Reserve	100,000

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Victorville	Adair Most	(619) 955-5000

C. MISCELLANEOUS

The reserve requirement on September 1, 2000 is \$1,761,525. As of September 1, the amount of tax assessments needed to obtain 100% reserve requirement is \$1,068,197.15. The reserve fund will be 39% funded to be replenished with tax assessments.



2002 MELLO-ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(\$)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role, Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-01-90	\$2,075,000	Wheatland CFD No 1 Yuba CDIAC Number: 1990-1031 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (UW) First CA Regnl Sec	Comb	8.753 NIC

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported Date</u>	<u>Event Date</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
12-26-00	05-01-00	Default	
12-26-00	11-01-00	Default	2,123,456
12-10-01	11-01-01	Default	

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Wheatland	Richard Shanahan	(916) 446-4254
Wheatland	Richard Shanahan	(916) 446-4254
Wheatland	Richard Shanahan	(916) 446-4254

C. MISCELLANEOUS

The City made an interest only payment of \$300,000 to bondholders in early November 2001.

Two major parcels continue to be delinquent in their special tax payments for fiscal years 1992-93 through the present, resulting in a substantial delinquency in the collection of the special tax and bond delinquencies. The City has obtained judgments against the two delinquent parcels (Yuba County Assessor Parcel Nos. 015-140-046 & 015-500-001). Foreclosure proceedings relating to the two delinquent parcels have proceeded to final judgment of foreclosure, and foreclosure sale by the Yuba County Sheriff's Office. There were no bidders at the statutorily required minimum bid price at any of the foreclosure sales. These parcels were acquired recently by Tower Wheatland LLC (affiliated with Tower Investments, Inc.). At this time, the City cannot give assurances as to Tower's payment of delinquent or current special taxes; although, if Tower make payments, it is likely to pay by surrendering and canceling CFD No 1 Bonds that it has acquired in the market.

Because of the foregoing and other delinquencies and the lack of funds, the City has depleted the bond debt service reserve account and under-funded the redemption account, resulting in defaults on the payments to the CFD No. 1 bondholders from November 1, 1996 to present.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

APPENDIX C
ABBREVIATIONS

ABBREVIATIONS

ABAG	Association of Bay Area Governments	ID/Imp	Improvement District/Improvement
AD	Assessment District	Inc	Incorporated
Admin	Administration	Indus	Industrial
Apts	Apartments	Ins	Insurance
Assoc	Association/Associates	Intl	International
Ave	Avenue	IRD	Irrigation District
Bch	Beach	Jr	Junior
Bd	Board	LA	Los Angeles
Bldg	Building	LID	Local Improvement District
Bus	Business	MBIA	Municipal Bond Investors Assurance Corporation
CCD	Community College District	N	North
CCCFA	California Community College Financing Authority	No	Number
CDB	Community Development Bank	Natl	National
CFD	Community Facilities District	PFA/PFFA	Public Financing Authority/Facilities Financing Authority
Co	County/Company	Pk/Pkwy	Park/Parkway
Corp	Corporation	Pt	Point
CSCDA	California Statewide Communities Development Authority	Pub	Public
CSD	Community Services District	PUD	Public Utility District
Ct/Ctr	Court/Center	Rec	Recreation
Cty	City	Redev	Redevelopment
Dist	District	Reg	Regional
Dr	Drive	Rd	Road
E	East	RDA	Redevelopment Agency
Ed	Education	ReAD	Re-Assessment District
ES/ESD	Elementary School/District	S	South
FA	Financing Authority	SD/USD/UnSD	School District/Union School District/Unified School District
Fac	Facilities	Sec	Securities
FGIC	Financial Guaranty Insurance Company	Ser/Sr	Series/Senior
Fin	Finance	St	Street
FSA	Financial Security Assurance	Sub	Subordinate
HS/HSD	High School/District	UnESD/UnHSD	Union Elementary School/Union High School District
Hwy	Highway	Vly	Valley
IA	Improvement Area	W	West
		WD/WA	Water District/Agency
		Wtr	Water

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