



CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION | CDIAAC No. 12.12

# CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICTS YEARLY FISCAL STATUS REPORTS 2010-2011





CALIFORNIA MELLO-ROOS  
COMMUNITY FACILITIES DISTRICTS  
YEARLY FISCAL STATUS REPORTS 2010-2011



# CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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Poway Unified School District CFD No 8 . . . . .	A-985
Poway Unified School District CFD No 9 . . . . .	A-986
Ramona Unified School District CFD No 92-1 . . . . .	A-987
Rancho Santa Fe Community Services District CFD No 1 . . . . .	A-988
San Diego CFD No 1 . . . . .	A-990
San Diego CFD No 3 . . . . .	A-991
San Diego CFD No 4 . . . . .	A-993
San Diego Santaluz CFD No 2 . . . . .	A-994
San Marcos CFD No 2002-1 . . . . .	A-998
San Marcos CFD No 88-1 . . . . .	A-999
San Marcos CFD No 91-01 . . . . .	A-1002
San Marcos CFD No 99-01 . . . . .	A-1003
San Marcos Unified School District CFD No 1 . . . . .	A-1032
San Marcos Unified School District CFD No 2 . . . . .	A-1033
San Marcos Unified School District CFD No 3 . . . . .	A-1034
San Marcos Unified School District CFD No 4 . . . . .	A-1035
San Marcos Unified School District CFD No 5 . . . . .	A-1038
Solana Beach School District CFD No 2000-1 . . . . .	A-1040
South Poway CFD No 1 . . . . .	A-1041

Valley Center-Pauma Unified School District CFD No 2003-1 . . . . .	A-1043
Vista CFD No 92-1 . . . . .	A-1044

SAN FRANCISCO COUNTY

ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1. . . . .	A-1045
ABAG Finance Authority for Nonprofit Corporations CFD No 2006-2. . . . .	A-1046
San Francisco City & County Redevelopment Agency CFD No 1 . . . . .	A-1047
San Francisco City & County Redevelopment Agency CFD No 4 . . . . .	A-1048
San Francisco City & County Redevelopment Agency CFD No 6 . . . . .	A-1050
San Francisco City & County Redevelopment Agency CFD No 7 . . . . .	A-1053

SAN JOAQUIN COUNTY

Delta Farms Reclamation District No 2042 CFD No 2001-1 . . . . .	A-1054
Lammersville School District CFD No 2002 . . . . .	A-1055
Lammersville School District CFD No 2007-1 . . . . .	A-1057
Lathrop CFD No 2003-2 . . . . .	A-1058
Lathrop CFD No 2006-1 . . . . .	A-1059
Lincoln Unified School District CFD No 1 . . . . .	A-1060
Manteca Unified School District CFD No 1989-1 . . . . .	A-1064
Manteca Unified School District CFD No 1989-2 . . . . .	A-1066
Manteca Unified School District CFD No 2000-3 . . . . .	A-1070
River Islands Public Financing Authority CFD No 2003-1 . . . . .	A-1072
Stockton CFD No 1 . . . . .	A-1078
Stockton CFD No 2001-1. . . . .	A-1079
Stockton CFD No 2003-1. . . . .	A-1080
Stockton CFD No 2006-1. . . . .	A-1081
Stockton CFD No 2006-3. . . . .	A-1082
Stockton CFD No 90-1 . . . . .	A-1083
Stockton CFD No 90-2 . . . . .	A-1084
Stockton CFD No 96-01 . . . . .	A-1085
Stockton CFD No 99-02 . . . . .	A-1087
Stockton Public Financing Authority CFD No 90-4 . . . . .	A-1088
Tracy Area Public Facilities Financing Agency CFD No 1987-1 . . . . .	A-1089
Tracy CFD No 1989-1 . . . . .	A-1091
Tracy CFD No 2000-1 . . . . .	A-1093
Tracy CFD No 2006-01. . . . .	A-1094
Tracy CFD No 93-1 . . . . .	A-1095
Tracy CFD No 98-1 . . . . .	A-1097
Tracy CFD No 98-3 . . . . .	A-1098
Tracy CFD No 99-1 . . . . .	A-1099
Tracy CFD No 99-2 . . . . .	A-1100

SAN MATEO COUNTY

Belmont CFD No 2000-1 . . . . . A-1102  
Redwood City CFD No 2000-1 . . . . . A-1103  
Redwood City CFD No 2010-1 . . . . . A-1104  
Redwood Shores CFD No 99-1 . . . . . A-1105

SANTA CLARA COUNTY

Evergreen School District CFD No 92-1 . . . . . A-1107  
Gilroy CFD No 2000-1 . . . . . A-1108  
San Jose CFD No 10 . . . . . A-1110  
San Jose CFD No 1997-1 . . . . . A-1111  
San Jose CFD No 6 . . . . . A-1112  
San Jose CFD No 9 . . . . . A-1113  
Sunnyvale CFD No 1 . . . . . A-1114

SANTA CRUZ COUNTY

Santa Cruz County CFD No 1 . . . . . A-1115  
Scotts Valley CFD No 97-1 . . . . . A-1116

SOLANO COUNTY

Fairfield CFD No 2007-1 . . . . . A-1118  
Fairfield CFD No 3 . . . . . A-1119  
Fairfield-Suisun Unified School District CFD No 1 . . . . . A-1120  
Fairfield-Suisun Unified School District CFD No 2 . . . . . A-1121  
Fairfield-Suisun Unified School District CFD No 4 . . . . . A-1122  
Fairfield-Suisun Unified School District CFD No 5 . . . . . A-1123  
Rio Vista CFD No 2004-1 . . . . . A-1124  
Rio Vista CFD No 2006-1 . . . . . A-1125  
Vacaville CFD No 2 . . . . . A-1126  
Vallejo City Unified School District CFD No 2 . . . . . A-1127

SONOMA COUNTY

Schell-Vista Fire Protection District CFD No 1 . . . . . A-1129  
Waugh School District Corona/Ely CFD No 1 . . . . . A-1131

STANISLAUS COUNTY

Empire Union School District CFD No 1987-1 . . . . . A-1132  
Modesto CFD No 2003-01 . . . . . A-1135  
Modesto CFD No 2004-1 . . . . . A-1136  
Oakdale CFD No 2003-2 . . . . . A-1137  
Oakdale CFD No 2004-1 . . . . . A-1138  
Oakdale CFD No 2005-1 . . . . . A-1139  
Salida Area Public Facilities Financing Agency CFD No 1988-1 . . . . . A-1140

Schools Infrastructure Financing Agency CFD No 1994-1 . . . . .	A-1142
Schools Infrastructure Financing Agency CFD No 1997-1 . . . . .	A-1143
Schools Infrastructure Financing Agency CFD No 1998-1 . . . . .	A-1144
Turlock CFD No 1 . . . . .	A-1145
West Patterson Financing Authority CFD No 2001-1 . . . . .	A-1146
Western Hills Water District Diablo Grande CFD No 1 . . . . .	A-1153

SUTTER COUNTY

Yuba City CFD No 2004-1 . . . . .	A-1157
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VENTURA COUNTY

Camarillo CFD No 2 . . . . .	A-1158
Fillmore CFD No 1 . . . . .	A-1159
Fillmore CFD No 2 . . . . .	A-1160
Fillmore CFD No 3 . . . . .	A-1161
Moorpark CFD No 2004-1 . . . . .	A-1162
Moorpark CFD No 97-1 . . . . .	A-1163
Oxnard CFD No 1 . . . . .	A-1164
Oxnard CFD No 2000-3 . . . . .	A-1165
Oxnard CFD No 3 . . . . .	A-1166
Oxnard CFD No 88-1. . . . .	A-1167
Rio Elementary School District CFD No 1 . . . . .	A-1168
Simi Valley CFD No 2004-1 . . . . .	A-1169
Thousand Oaks CFD No 1988-1 . . . . .	A-1170
Thousand Oaks CFD No 1994-1 . . . . .	A-1171
Thousand Oaks CFD No 1997-1 . . . . .	A-1172
West Camarillo CFD No 1 . . . . .	A-1173

YOLO COUNTY

Davis CFD No 1991-2 . . . . .	A-1175
Davis CFD No 2007-2 . . . . .	A-1176
Davis Joint Unified School District CFD No 1 . . . . .	A-1177
Davis Joint Unified School District CFD No 2 . . . . .	A-1180
West Sacramento CFD No 10. . . . .	A-1184
West Sacramento CFD No 11. . . . .	A-1185
West Sacramento CFD No 12. . . . .	A-1186
West Sacramento CFD No 14. . . . .	A-1187
West Sacramento CFD No 15. . . . .	A-1189
West Sacramento CFD No 16. . . . .	A-1190
West Sacramento CFD No 17. . . . .	A-1191
West Sacramento CFD No 18. . . . .	A-1193
West Sacramento CFD No 19. . . . .	A-1194

West Sacramento CFD No 20 . . . . . A-1195  
 West Sacramento CFD No 21 . . . . . A-1196  
 West Sacramento CFD No 23 . . . . . A-1197  
 West Sacramento CFD No 24 . . . . . A-1198  
 West Sacramento CFD No 26 . . . . . A-1199  
 West Sacramento CFD No 27 . . . . . A-1200  
 West Sacramento CFD No 8 . . . . . A-1201  
 West Sacramento CFD No 9 . . . . . A-1203  
 Woodland CFD No 1 . . . . . A-1204  
 Woodland CFD N0 2004-1 . . . . . A-1207  
 Yolo County CFD No 1989-1 . . . . . A-1208

YUBA COUNTY

Olivehurst Public Utility District CFD No 2002-1 . . . . . A-1209  
 Plumas Elementary School District CFD No 1 . . . . . A-1211  
 Plumas Elementary School District CFD No 2 . . . . . A-1213  
 Three Rivers Levee Improvement Authority CFD No 2006-1 . . . . . A-1214  
 Three Rivers Levee Improvement Authority CFD No 2006-2 . . . . . A-1215  
 Yuba County CFD No 2004-1 . . . . . A-1216

MULTIPLE JURISDICTIONS

Dry Creek Joint Elementary School District CFD No 1 . . . . . A-1217  
 Fairfield-Suisun Unified School District CFD No 6 . . . . . A-1222  
 Kirkwood Meadows Public Utility District CFD No 98-1 . . . . . A-1223

**APPENDIX B: DRAW ON RESERVE/DEFAULT REPORT . . . . . B-1**

LOS ANGELES COUNTY

Palmdale CFD No 93-1 . . . . . B-1

MERCED COUNTY

Merced CFD No 2005-1 . . . . . B-2  
 Merced CFD No 2006-1 . . . . . B-3

PLACER COUNTY

Northstar Community Services District CFD No 1 . . . . . B-4

RIVERSIDE COUNTY

Corona CFD No 2002-1 . . . . . B-6

SAN DIEGO COUNTY

Borrego Water District CFD No 2007-1 . . . . . B-7

SAN JOAQUIN COUNTY

Lathrop CFD No 2006-1 . . . . . B-9

# YEARLY FISCAL STATUS REPORT SUMMARY

The Community Facilities District Act of 1982, more commonly known as the Mello-Roos Act (Act), was enacted by the Legislature in response to the passage of Proposition 13 to provide a flexible funding mechanism to local governments. Bonds issued pursuant to the Act are secured by special taxes levied on property owners and can be used to finance construction as well as to acquire capital facilities. The Act has proven to be a popular financing mechanism with local governments and has been used to finance projects in communities throughout California including, but not limited to, school facilities, roads, and sewer and water systems.

To monitor the use and financial health of the districts, state statute requires issuers of Community Facilities District (CFD) or Mello-Roos Bonds to report the following information to the California Debt and Investment Advisory Commission (CDIAC).<sup>1</sup>

1. **DEBT SERVICE COSTS.** For bonds issued after January 1, 1993, districts are required to file a Yearly Fiscal Status Report (YFSR) with CDIAC until such bonds are retired. This report includes information on the principal amount of bonds

outstanding, the balance in the reserve fund, the balance in the capitalized interest fund, the number of parcels delinquent and the assessed value of all the parcels subject to the tax. The reports are due by October 30<sup>th</sup> each year.

2. **DRAWS ON RESERVES AND DEFAULTS.** State law requires issuers of Mello-Roos bonds, regardless of when the bonds were issued, to report to CDIAC within ten days when a draw on bond reserves is used to make payment to bondholders or when a default on a payment occurs. Notices of a draw on reserve or a report of default filed with CDIAC are available online.

The fiscal year (FY) 2010-2011 report is the twelfth in this series. It reflects on the state of outstanding Mello-Roos bonds with an emphasis on activity during fiscal year (FY) 2010-2011 (July 1, 2010 to June 30, 2011). Appendix A contains the FY 2010-11 YFSR data for outstanding CFD financings. Appendix B summarizes *Draw on the Reserve Fund or Default Report* data filed with CDIAC during the 2010-2011 fiscal year. Appendix C serves as reference for the abbreviations used in this report.

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<sup>1</sup> Reporting requirements are contained in California Government Code Section 53359.5.

## HISTORICAL TRENDS SINCE FY 1992-93

CDIAC was directed by the Legislature to collect data on Mello-Roos bond activity beginning in FY 1992-93. For FY 2010-11, a total of 867 issuers were required to submit YFSRs on 1,231 separate

bond issues totaling \$15.1 billion.<sup>2</sup> CDIAC received 1,223 of the expected 1,231 reports.

In FY 1992-93, the first year in which Mello-Roos reporting was required, there were 17 land-based financings. Only one of those issues remains outstanding.<sup>3</sup>

**Figure 1**

### MELLO-ROOS ACTIVITY NUMBER AND DOLLAR VOLUME OF ALL ISSUANCES VS OUTSTANDING ISSUANCES FY 1992-93 THROUGH FY 2010-11

FISCAL YEAR	REPORTS OF FINAL SALE				YEARLY FISCAL STATUS		
	RECEIVED BY CDIAC		REPORTS DUE		REPORTS RECEIVED		
	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING
1992-93*	17	\$127,491,819	1	\$1,220,000	1	\$1,220,000	\$615,000
1993-94	40	463,767,000	11	249,299,141	11	249,299,141	90,984,178
1994-95	44	499,796,165	15	329,692,536	15	329,692,536	162,047,161
1995-96	55	635,801,316	16	201,375,110	15	184,340,110	66,730,034
1996-97	56	666,728,632	28	227,328,632	28	227,328,632	116,851,775
1997-98	74	989,516,767	38	497,630,668	37	486,240,668	236,197,000
1998-99	91	1,229,390,947	62	866,960,947	62	866,960,947	481,072,028
1999-00	88	866,608,308	43	478,671,129	43	478,671,129	244,034,185
2000-01	69	782,613,452	43	549,753,453	41	533,753,453	382,868,314
2001-02	103	976,024,266	57	602,044,266	57	602,044,266	454,115,022
2002-03	118	1,515,891,014	81	1,093,863,251	80	1,076,203,251	959,295,232
2003-04	139	1,436,969,848	108	1,189,724,848	108	1,189,724,848	1,046,281,848
2004-05	178	1,682,299,085	170	1,593,809,085	169	1,586,569,085	1,462,519,165
2005-06	191	2,960,399,478	187	2,924,394,478	187	2,924,394,478	2,602,634,263
2006-07	188	2,279,358,062	187	2,238,116,442	187	2,238,116,442	1,951,124,669
2007-08	89	926,928,952	88	922,118,952	88	922,118,952	827,410,140
2008-09	23	178,341,133	22	134,341,133	21	129,706,133	120,826,133
2009-10	32	349,587,663	32	349,587,663	32	349,587,663	335,032,662
2010-11	42	604,161,046	42	604,161,046	41	496,736,046	470,986,046
<b>TOTALS</b>	<b>1,637</b>	<b>\$19,171,674,953</b>	<b>1,231</b>	<b>\$15,054,092,780</b>	<b>1,223</b>	<b>\$14,872,707,780</b>	<b>\$12,011,624,855</b>

\*2<sup>nd</sup> half of fiscal year only

<sup>2</sup> This total includes both new issuances and refundings.

<sup>3</sup> Issuers are not required to report to CDIAC when their financings have matured.



## ISSUANCE ACTIVITY

As shown in Figure 1, land-based financings steadily increased from FY 1992-93 through FY 2001-02. The rise in California's new home construction between FYs 2002-03 and 2006-07 mirrored the increase in Mello-Roos bond issuance, peaking in FYs 2005-06 and 2006-07. When the housing market began to decline in FY 2007-08, land-based issuance activity also declined. FY 2008-09 marked the lowest issuance level since CDIAC began to tracking this debt.

Mello-Roos issuers have reported a total of 555 refundings since FY 1992-93 (Figure 2). For the

past two fiscal years, refundings have accounted for more than half of all financings based on the principal amount issued.

## PROFILE OF ISSUERS REPORTING IN FY 2010-11

As in the past, cities and K-12 school districts continue to be the largest issuers of CFD bonds reporting. As illustrated in Figure 3, cities and school districts are responsible for nearly 70 percent of the 1,223 CFD financings reported in FY 2010-11 based on principal issued.

Southern California-based CFDs continue to be the top issuers of Mello-Roos debt.

**Figure 2**

MELLO-ROOS REFUNDING ACTIVITY  
ALL ISSUANCES VS NEW MONEY AND REFUNDING ISSUANCES  
FY 1992-03 THROUGH FY 2010-11

FISCAL YEAR	ALL MELLO-ROOS ISSUES	NEW MONEY		REFUNDING	
	TOTAL PRINCIPAL ISSUED	PRINCIPAL ISSUED	% OF TOTAL ISSUED	PRINCIPAL REFUNDED	% OF TOTAL ISSUED
1992-93*	\$127,491,819	\$82,278,977	64.5%	\$45,212,842	35.5%
1993-94	463,767,000	135,674,380	29.3	328,092,620	70.7
1994-95	499,796,165	237,304,525	47.5	262,491,640	52.5
1995-96	635,801,316	231,701,751	36.4	404,099,565	63.6
1996-97	666,728,632	176,529,611	26.5	490,199,021	73.5
1997-98	989,516,767	341,194,445	34.5	648,322,322	65.5
1998-99	1,229,390,947	572,361,689	46.6	657,029,258	53.4
1999-00	866,608,308	578,474,570	66.8	288,133,738	33.2
2000-01	782,613,452	676,556,487	86.4	106,056,965	13.6
2001-02	976,024,266	788,984,455	80.8	187,039,811	19.2
2002-03	1,515,891,014	1,270,337,571	83.8	245,553,443	16.2
2003-04	1,436,969,848	1,235,066,037	85.9	201,903,811	14.1
2004-05	1,682,299,085	1,275,075,624	75.8	407,223,461	24.2
2005-06	2,960,399,478	1,872,324,464	63.2	1,088,075,014	36.8
2006-07	2,279,358,062	1,590,544,462	69.8	688,813,600	30.2
2007-08	926,928,952	665,073,969	71.8	261,854,983	28.2
2008-09	178,341,133	133,986,133	75.1	44,355,000	24.9
2009-10	349,578,663	155,735,183	44.5	193,843,480	55.5
2010-11	604,161,046	298,394,718	49.4	305,766,328	50.6
TOTALS	\$19,171,665,953	\$12,317,599,051	64.2%	\$6,854,066,902	35.8%

\*2<sup>nd</sup> half of fiscal year only

**Figure 3**

## CFD ISSUERS BY TYPE OF AGENCY

AGENCY TYPE	PRINCIPAL ISSUED (IN MILLIONS)	PERCENT OF TOTAL*
City	\$6,154	41%
School District	4,183	28
County	1,599	11
Special District	832	6
JPA	639	4
Community Serv. District	541	4
Other	925	6
TOTAL	\$14,873	100%

\*Totals may not add due to rounding

As shown in Figure 4, Riverside County issuers are responsible for 22 percent or approximately \$3.3 billion of the total amount of Mello-Roos debt issued since 1992-93. Orange County with \$2.7 billion (18 percent) and San Diego County with \$1.6 billion (11 percent) are the next two largest issuers. Nearly 81 percent of all Mello-Roos bonds remain outstanding based on principal amount issued.

**Figure 4**

## TOTAL PRINCIPAL AMOUNT ISSUED, TOP TEN COUNTIES COMPARED TO PRINCIPAL OUTSTANDING, FY 1992-93 THROUGH FY 2010-11

COUNTY	ORIGINAL PRINCIPAL AMOUNT ISSUED	PRINCIPAL OUTSTANDING*	PERCENT OF ORIGINAL AMOUNT ISSUED OUTSTANDING
Riverside	\$3,293,051,274	\$2,778,702,260	84.4%
Orange	2,747,127,559	1,992,996,475	72.5
San Diego	1,569,240,690	1,351,870,769	86.1
Sacramento	1,129,108,301	877,189,773	77.7
Placer	1,001,147,819	812,840,952	81.2
San Bernardino	958,991,508	774,086,000	80.7
Los Angeles	942,634,056	786,644,055	83.5
San Joaquin	653,717,283	512,803,473	78.4
Contra Costa	364,384,527	230,323,526	63.2
Yolo	303,054,892	266,476,805	87.9
Other	1,910,249,871	1,627,690,767	85.2
TOTAL PRINCIPAL ISSUED	\$14,872,707,780	\$12,011,624,855	80.8%

\* As reported to CDIAC

## RESERVE BALANCE, TAX AND DELINQUENT PARCEL DATA

Only eight of the thirty-five reporting counties reported reserve balances below the required amount, two counties more than during FY 2009-10. Eighteen counties reported reserves above 100 percent of the balance required with the remaining nine counties reporting balances at 100 percent. When considering all issuances statewide, issuers have 95.5 percent of the required reserve balances on hand, a 6.6 percent decrease from the 102.1 percent on hand reported for FY 2009-10. Figure 5 lists the eight counties which have balances below 100 percent.

In FY 2009-10 only CFDs in two counties reported more than 10 percent of unpaid taxes. That number doubled for FY 2010-11 to four counties. Madera County issuers reported the highest percentage of unpaid taxes, with 26.7 percent unpaid, an 18.8 percent increase over the 7.9 percent reported in FY 2009-10. Issuers in San Joaquin County also reported an increase in unpaid taxes, up from the 8.2 percent reported in FY 2009-10 to 14.6 percent in FY 2010-11.

**Figure 5**

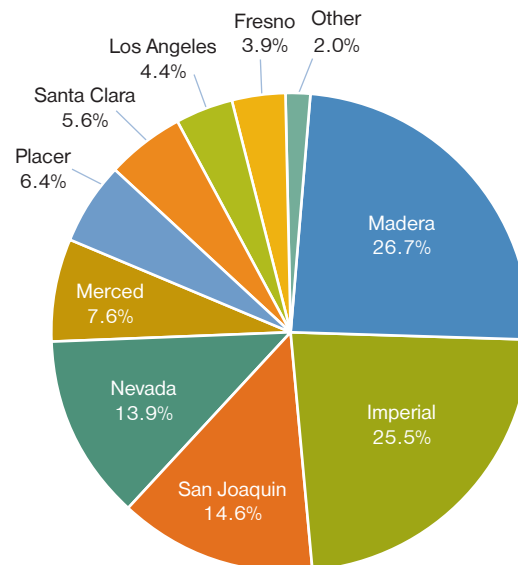
**RESERVE BALANCES  
COUNTIES BELOW 100 PERCENT OF BALANCE REQUIRED  
FY 2010-11**

COUNTY	RESERVE BALANCE REQUIRED	RESERVE BALANCE OUTSTANDING	PERCENT OF BALANCE REQUIRED
Riverside	\$197,617,140	\$192,520,786	97.4%
San Joaquin	39,915,935	38,851,031	97.3
Sacramento	66,667,362	62,592,231	93.9
Orange	192,476,775	177,073,450	92.0
Stanislaus	20,228,902	17,984,953	88.9
Los Angeles	92,939,235	79,223,423	85.2
Placer	64,164,779	48,191,758	75.1
Amador	\$1,450,194	\$711,798	49.1

Imperial and Nevada Counties issuers reported a drop in unpaid taxes as compared to the previous report. Imperial reported 25.5 percent, a decrease of 5 percent from the 30.5 percent reported for FY 2009-10. Nevada County issuers reported a 10.6 percent decrease over the same period, reporting 13.9 percent for FY 2010-11 compared to the 24.5 percent reported for FY 2009-10. Figure 6 lists the top nine counties with issuers reporting the highest number of unpaid taxes. The average percentage of unpaid taxes for the other 26 counties is included in “Other”. State-wide special tax receipts are only 2 percent below those expected.

**Figure 6**

**TAXES DUE VS TAXES UNPAID BY COUNTY  
TOP NINE BY PERCENT UNPAID  
FY 2010-11 (IN MILLIONS)**



Issuers reported a total of 35,368 delinquent parcels for FY 2010-11 representing more than \$72.5 million in delinquent taxes due, a decrease from the 44,845 and \$73.9 million reported in FY 2009-10. CFDs in Sacramento County reported both the largest number of delinquencies and the largest delinquent amount. Although San Joaquin County is fifth in number of delinquent parcels (2,031), it has the second highest delinquent amount- \$14.6 million. Figure 7 shows the nine counties with the highest number of delinquent parcels.

### DEFAULTS/DRAW ON RESERVES REPORTS RECEIVED

State statutes require districts to report draws on reserve and defaults within ten days of the event. In FY 2010-11, seven issuers reported draws on reserve or defaults. During 2011 CDIAC began accepting the voluntary filings of replenishments to reserve accounts. During FY 2010-11 one voluntary replenishment filing was received. Figure 8 reflects the number of defaults and draws on reserves reported to CDIAC from FY 1992-93 through FY 2010-11. Two CFDs, Borrego Water

District CFD No 2007-1 (the Borrego CFD) and Lathrop CFD No 2006-1 (the Lathrop CFD), made one or more filings of draws on reserve and then an eventual default filing. The Lathrop CFD made two default filings.

Many local agencies rely on participation in their county's Teeter Plan as a way to prevent defaults. The Teeter Plan, enacted in 1949 (California Revenue and Taxation Code Sections 4701 through 4717) allows a county to allocate tax receipts to local agencies within its jurisdiction based on the total amount of taxes/assessments billed, not actually collected. The county then assumes the risk of delinquency, not the local agency. In return, the county receives any penalty and interest revenue associated with the delinquent taxes. The county may gain more than it has invested if the delinquent taxes are ever paid and the local agency has avoided a default on its debt. The Teeter Plan is not offered by all counties. The two CFDs that reported defaults in FY 2010-11 do not currently participate in the Teeter Plan. A review of previous annual filings reveals that the Borrego CFD never participated in San Diego County's plan.

**Figure 7**

DELINQUENT PARCELS, LISTED BY COUNTY REPORTED FOR FY 2010-11

COUNTY	NUMBER OF DELINQUENT PARCELS	% OF TOTAL DELINQUENT PARCELS*	DELINQUENT AMONT
Sacramento	6,305	17.8%	\$16,231,537
Riverside	5,659	16.0	6,100,447
El Dorado	5,526	15.6	331,016
Orange	3,269	9.2	8,156,051
San Joaquin	2,031	5.7	14,613,567
Placer	1,791	5.1	5,394,169
San Bernardino	1,763	5.0	2,192,035
Los Angeles	1,759	5.0	4,090,276
San Diego	1,706	4.8	3,811,906
Other	5,559	15.7	11,586,098
TOTALS	35,368	100.0%	\$72,507,101

\*Totals may not add due to rounding

**Figure 8**

**NUMBER OF MELLO-ROOS DEFAULTS  
AND DRAWS ON RESERVES, 1993-94 THROUGH 2010-11**

FISCAL YEAR	DEFAULTS	DRAWS ON RESERVE	TOTAL	PERCENT CHANGE FROM PRIOR YEAR
1993-94	3	16	19	N/A
1994-95	10	29	39	105%
1995-96	6	44	50	28
1996-97	15	37	52	4
1997-98	29	22	51	-2
1998-99	22	10	32	-37
1999-00	11	8	19	-41
2000-01	11	5	16	-16
2001-02	11	0	11	-31
2002-03	5	1	6	-45
2003-04	11	2	13	117
2004-05	4	2	6	-54
2005-06	2	1	3	-50
2006-07	0	17	17	467
2007-08	1	9	10	-41
2008-09	0	12	12	20
2009-10	0	7	7	-42
2010-11	3	8	11	57
TOTALS	144	230	374	N/A

The Lathrop CFD reported participation in San Joaquin County’s plan until FY 2008-09.

Reports of defaults and draws on reserve are distributed upon request to interested parties and are compiled annually in the CDIAC *Default/Draw on Reserves Report*. The information is also available on CDIAC’s website, [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).

**APPENDIX A ORGANIZATION**

Appendix A is organized alphabetically by county, then alphabetically by individual issuer within each county.

The information for each bond issue is divided into two sections. The first section includes information from CDIAC’s *Report of Final Sale* as originally reported and published in CDIAC’s

monthly newsletter *Debt Line*. The second section is divided into six parts and includes the following information:

- A. **FUND BALANCES:** Provides the fiscal status information for the bond issue. It is designed to show the use of the funds over time and delinquency information. The information includes the balances for the following categories: (1) principal amount outstanding; (2) minimum bond reserve; (3) bond reserve fund; (4) capitalized interest fund; and (5) construction fund.
- B. **TAX COLLECTION:** Shows data on the status of tax collection for the district. It lists the amount of taxes due, the amount and percentage unpaid in the district, and information regarding whether the district is included in the county’s Teeter Plan.

- C. DELINQUENT PARCELS: Lists the reporting date, the number of delinquent parcels (if any), and the total amount of any delinquencies.
- D. FORECLOSURE: Indicated if foreclosure had commenced on any delinquent property. It lists the number of foreclosed parcels and the total amount of taxes due.
- E. ASSESSED VALUE OF PARCELS: Reports the assessed value of the district. Issuers may report information on the assessed value of the district from either the most current tax rolls or the appraisal value at the time of the bond sale.
- F. MISCELLANEOUS: Contains additional miscellaneous information reported to the CDIAC, such as sharing a reserve fund with a Marks-Roos joint powers agency bond pool or voluntary reporting.

## APPENDIX B ORGANIZATION

Appendix B presents the FY 2010-11 Draw on Reserve/Default reports filed with CDIAC alphabetically by county, then alphabetically by issuer. The first section contains the original information reported to CDIAC by the issuer at the time of final sale. The second section contains three

parts and includes the following information:

- A. DRAW ON RESERVE/DEFAULT REPORTED: Contains the information reported on the draw or default including the date the report was received by the CDIAC, the date of the draw/default, type of event, and the amount withdrawn or not paid.
- B. CONTACT INFORMATION: Contains the reporting organization, contact person, and phone number.
- C. ADDITIONAL INFORMATION: Contains any additional information that the issuer has reported to CDIAC about the event.

CDIAC reports information on issuance, fiscal status, and draws on reserve/defaults from various sources believed to be reliable but does not attempt to verify or audit individual reports. Readers are encouraged to call the issuer of participants of the financing if there are specific questions about the individual CFDs.

## APPENDIX C ABBREVIATIONS

The abbreviations used in this report are reflected in alphabetical order in Appendix C.

APPENDIX A:  
YEARLY FISCAL  
STATUS REPORTS





## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-26-2007	\$11,000,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 Alameda CDIAC Number: 2007-1181 Limited tax obligation bond Seismic safety, improvements, repairs 690 and 942 Market St Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-38 Comb	TIC:9.232 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,795,000	\$1,018,113	\$1,018,129	\$0	\$6,231.15

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,059,210.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-01-2011	1	\$4,010.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$202,638,435.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-08-2007	\$30,235,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0579 Limited tax obligation bond Multiple capital improvements, public works Windemere Ranch Series A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) ABAG FA for NPC	09-02-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$28,352,482	\$0	\$2,346,391	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,103,687.51	\$17,405.07	0.83	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	36	\$30,932.35

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$2,364,704,654.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-08-2007	\$15,000,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0580 Limited tax obligation bond Multiple capital improvements, public works Windemere Ranch Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) ABAG FA for NPC	09-02-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,076,338	\$0	\$926,106	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,044,431.19	\$8,641.21	0.83	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	36	\$15,375.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$2,364,704,654.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2010	\$10,675,000.00	Alameda CFD No 1 Alameda CDIAC Number: 2010-0709 Limited tax obligation bond Multiple capital improvements, public works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Alameda PFA	08-01-19 Serial	TIC: NIC:4.134

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,675,000	\$1,067,500	\$1,067,533	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,398,944.20	\$19,621.70	1.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	13	\$32,396.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$386,831,465.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-1997	\$2,075,000.00	Alameda CFD No 2 Alameda CDIAC Number: 1997-1666 Limited tax obligation bond Multiple capital improvements, public works Paragon Gateway Refunding	NR	Neg	(BC) Jones Hall (TR) First Trust of CA (UW) E Wagner & Assoc	09-01-16 Comb	TIC: NIC:6.141

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$900,000	\$185,519	\$90,002	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,912.18	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$22,074,214.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-04-2002	\$9,750,000.00	Berkeley CFD No 1 Alameda CDIAC Number: 2002-1150 Limited tax obligation bond Multiple capital improvements, public works Disaster Fire Protection	S:AAA M:Aaa  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-21 Serial	TIC: 4.417 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,530,000	\$0	\$386,400	\$0	\$282,254.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	A	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-20-2001	\$30,000,000.00	Fremont CFD No 1 Alameda CDIAC Number: 2001-0622 Limited tax obligation bond Multiple capital improvements, public works Pacific Commons	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:6.217

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$28,970,000	\$3,000,000	\$3,026,460	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,185,647.86	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$427,406,181.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-2005	\$38,000,000.00	Fremont CFD No 1 Alameda CDIAC Number: 2005-0433 Limited tax obligation bond Multiple capital improvements, public works Pacific Commons	NR	Neg	(BC) Jones Hall (FA) KNN (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.41 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$38,000,000	\$3,732,520	\$3,732,547	\$0	\$99,161.32

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,185,647.86	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$427,406,181.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-30-2002	\$9,965,000.00	Hayward CFD No 1 Alameda CDIAC Number: 2002-1380 Limited tax obligation bond Multiple capital improvements, public works Eden Shores	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.377

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,380,000	\$817,228	\$819,290	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$670,699.36	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$133,708,078.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2006	\$10,000,000.00	Livermore CFD No 2006-1 Alameda CDIAC Number: 2006-1006 Limited tax obligation bond Multiple capital improvements, public works Shea Properties	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-36 Comb	TIC: NIC:5.416

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,905,000	\$954,333	\$937,433	\$0	\$214,529.88

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$606,379.88	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$57,655,742.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-2000	\$24,030,000.00	Livermore CFD No 99-1 Alameda CDIAC Number: 2000-1221 Limited tax obligation bond Multiple capital improvements, public works Tri-Valley Technology Pk Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Salomon Smith Barney	09-01-30 Comb	TIC: 6.39 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,285,000	\$1,642,766	\$1,696,689	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,681,985.80	\$209,243.62	12.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	35	\$209,243.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$328,909,010.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-2000	\$5,495,000.00	San Leandro CFD No 1 Alameda CDIAC Number: 2000-1389 Limited tax obligation bond Multiple capital improvements, public works Cherrywood	NR	Neg	(BC) Jones Hall (FA) Emily Wagner & Assoc (TR) US Bank Corp Trust (UW) Prager McCarthy	09-01-25 Comb	TIC: NIC:6.508

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,210,000	\$448,960	\$450,301	\$0	\$496,174.53

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$460,319.52	\$7,831.56	1.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-10-2011	10	\$17,243.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$156,304,966.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-23-1998	\$8,000,000.00	Union City CFD No 97-1 Alameda CDIAC Number: 1998-0432 Limited tax obligation bond Multiple capital improvements, public works Dyer Street Triangle	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:5.831

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,265,000	\$565,035	\$571,328	\$0	\$69,125.47

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$585,950.96	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$157,269,496.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$3,225,000.00	Ione CFD No 2005-1 Amador CDIAC Number: 2006-0969 Limited tax obligation bond Multiple capital improvements, public works Country Club Estates Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-16 Serial	TIC: NIC:4.544

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,695,000	\$322,500	\$329,874	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$350,872.00	\$2,306.00	0.66	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	1	\$5,697.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$44,534,341.00

#### F. MISCELLANEOUS

Tax Collection Total Amount of Unpaid Special Taxes & Special Taxes due on Delinquent Parcels: Excluding penalties and interest.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$3,845,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0970 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 1 Ser A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Term	TIC: NIC:6

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,745,000	\$379,594	\$381,924	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$267,882.00	\$4,146.00	1.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	2	\$4,146.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$31,107,965.00

#### F. MISCELLANEOUS

In regards to the total amount of special taxes due and total amount of unpaid special taxes due: Based on the levy of the Special Tax A which is servicing the outstanding bonds, and excludues the Special Tax B authorized for services.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$1,550,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0971 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 2 Ser B Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Term	TIC: NIC:6.75

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,215,000	\$105,000	\$0	\$0	\$32,912.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$211,204.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$7,796,619.00

#### F. MISCELLANEOUS

Bonds were issued pursuant to a Private Placement Agreement and the Reserve Fund is currently partially funded. Prior to converting the Bonds from Restricted Bonds to Unrestricted Bonds (as defined in the Indenture) the Reserve Fund must be fully funded. Delinquent Parcels - Based on the levy of the Special Tax A which is servicing the outstanding bonds, and excludes the Special Tax B authorized for services.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$10,855,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0972 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 3 Ser C Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Term	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,660,000	\$643,100	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,487,966.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$4,273,458.00

#### F. MISCELLANEOUS

Original Principal Amount of Bonds - Reflects cancellation of \$1,000,000 in bonds occurring after August 8, 2006 pricing. Bonds were issued pursuant to a Private Placement Agreement and the Reserve Fund is currently partially funded. Prior to converting the Bonds from Restricted Bonds to Unrestricted Bonds (as defined in the Indenture) the Reserve Fund must be fully funded. Delinquent Parcels - Based on the levy of the Special Tax A which is servicing the outstanding bonds, and excludes the Special Tax B authorized for services.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-01-2006	\$7,145,000.00	Calaveras County CFD No 2 Calaveras CDIAC Number: 2006-0956 Limited tax obligation bond Multiple capital improvements, public works Saddle Creek Refunding	NR	Neg	(BC) Cameron Weist (TR) Union Bank of CA (UW) E J De La Rosa	09-01-26 Comb	TIC: NIC:5.076

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,175,000	\$567,469	\$567,478	\$0	\$775,529.85

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$578,527.24	\$9,803.93	1.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-15-2011	12	\$33,803.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$11,597.08

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$94,418,977.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-1998	\$10,000,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 1998-1392 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-23 Comb	TIC: NIC:4.962

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$8,754,810	\$10,052,653	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-03-2011	529	\$809,400.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$9,557.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond □ Amount  
 1995 Series Reserve Fund Balance as of June 30, 2011 □ 987,755.27  
 1997 Series Reserve Fund Balance as of June 30, 2011 □ 420,842.41  
 1998 Series Reserve Fund Balance as of June 30, 2011 □ 809,798.58  
 1999 Series Reserve Fund Balance as of June 30, 2011 □ 1,117,726.90  
 2001 Series Reserve Fund Balance as of June 30, 2011 □ 3,478,932.21  
 2002 Series Reserve Fund Balance as of June 30, 2011 □ 455,415.67  
 2003 Series Reserve Fund Balance as of June 30, 2011 □ 2,782,182.33  
 2005 Series Reserve Fund Balance as of June 30, 2011 □ 0.00  
 2006 Series Reserve Fund Balance as of June 30, 2011 □ 0.00  
 Aggregate Reserve Fund Balance □ \$ 10,052,653.37

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2001	\$36,105,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2001-0291 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) The PFM Group (EN) MBIA Corp (TR) BNY Western Trust (UW) Salomon Smith Barney	08-01-25 Serial	TIC: NIC:5.331

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$270,000	\$8,754,810	\$10,052,653	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-03-2011	529	\$809,400.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$9,557.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Requirement-The Reserve Requirement for all CFD No 1989-1 parity bonds shown in aggregate

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond Amount

1995 Series Reserve Fund Balance as of June 30, 2011 □ 987,755.27

1997 Series Reserve Fund Balance as of June 30, 2011 □ 420,842.41

1998 Series Reserve Fund Balance as of June 30, 2011 □ 809,798.58

1999 Series Reserve Fund Balance as of June 30, 2011 □ 1,117,726.90

2001 Series Reserve Fund Balance as of June 30, 2011 □ 3,478,932.21

2002 Series Reserve Fund Balance as of June 30, 2011 □ 455,415.67

2003 Series Reserve Fund Balance as of June 30, 2011 □ 2,782,182.33

2005 Series Reserve Fund Balance as of June 30, 2011 □ 0.00

2006 Series Reserve Fund Balance as of June 30, 2011 □ 0.00

Aggregate Reserve Fund Balance □ \$ 10,052,653.37

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-16-2002	\$34,190,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2002-0317 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) The PFM Group (EN) MBIA Corp (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-25 Serial	TIC: NIC:4.463

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,870,000	\$8,754,810	\$10,052,653	\$0	\$3,320,897.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-03-2011	529	\$809,400.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$9,557.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Requirement-The Reserve Requirement for all CFD No 1989-1 parity bonds is shown in aggregate

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond □ Amount

1995 Series Reserve Fund Balance as of June 30, 2011 □ 987,755.27  
 1997 Series Reserve Fund Balance as of June 30, 2011 □ 420,842.41  
 1998 Series Reserve Fund Balance as of June 30, 2011 □ 809,798.58  
 1999 Series Reserve Fund Balance as of June 30, 2011 □ 1,117,726.90  
 2001 Series Reserve Fund Balance as of June 30, 2011 □ 3,478,932.21  
 2002 Series Reserve Fund Balance as of June 30, 2011 □ 455,415.67  
 2003 Series Reserve Fund Balance as of June 30, 2011 □ 2,782,182.33  
 2005 Series Reserve Fund Balance as of June 30, 2011 □ 0.00  
 2006 Series Reserve Fund Balance as of June 30, 2011 □ 0.00  
 Aggregate Reserve Fund Balance □ \$ 10,052,653.37

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2003	\$18,545,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2003-0822 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-18 Serial	TIC: NIC:3.932

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,040,000	\$8,754,810	\$10,052,653	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-03-2011	529	\$809,400.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$9,557.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate.

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond □ Amount

1995 Series Reserve Fund Balance as of June 30, 2011 □ 987,755.27  
 1997 Series Reserve Fund Balance as of June 30, 2011 □ 420,842.41  
 1998 Series Reserve Fund Balance as of June 30, 2011 □ 809,798.58  
 1999 Series Reserve Fund Balance as of June 30, 2011 □ 1,117,726.90  
 2001 Series Reserve Fund Balance as of June 30, 2011 □ 3,478,932.21  
 2002 Series Reserve Fund Balance as of June 30, 2011 □ 455,415.67  
 2003 Series Reserve Fund Balance as of June 30, 2011 □ 2,782,182.33  
 2005 Series Reserve Fund Balance as of June 30, 2011 □ 0.00  
 2006 Series Reserve Fund Balance as of June 30, 2011 □ 0.00  
 Aggregate Reserve Fund Balance □ \$ 10,052,653.37

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-2005	\$61,985,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2005-1068 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) The PFM Group (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-25 Comb	TIC: NIC:4.299

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$31,730,000	\$8,754,810	\$10,052,653	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-03-2011	529	\$809,400.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$9,557.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate.

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond □ Amount

1995 Series Reserve Fund Balance as of June 30, 2011 □ 987,755.27  
 1997 Series Reserve Fund Balance as of June 30, 2011 □ 420,842.41  
 1998 Series Reserve Fund Balance as of June 30, 2011 □ 809,798.58  
 1999 Series Reserve Fund Balance as of June 30, 2011 □ 1,117,726.90  
 2001 Series Reserve Fund Balance as of June 30, 2011 □ 3,478,932.21  
 2002 Series Reserve Fund Balance as of June 30, 2011 □ 455,415.67  
 2003 Series Reserve Fund Balance as of June 30, 2011 □ 2,782,182.33  
 2005 Series Reserve Fund Balance as of June 30, 2011 □ 0.00  
 2006 Series Reserve Fund Balance as of June 30, 2011 □ 0.00  
 Aggregate Reserve Fund Balance □ \$ 10,052,653.37

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2006	\$24,830,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2006-1450 Limited tax obligation bond K-12 school facility School Facs & Prewett Comm Prk Refunding	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-25 Serial	TIC: NIC:3.93

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,260,000	\$8,754,810	\$10,052,653	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-03-2011	529	\$809,400.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$9,557.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate.

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond □ Amount

- 1995 Series Reserve Fund Balance as of June 30, 2011 □ 987,755.27
- 1997 Series Reserve Fund Balance as of June 30, 2011 □ 420,842.41
- 1998 Series Reserve Fund Balance as of June 30, 2011 □ 809,798.58
- 1999 Series Reserve Fund Balance as of June 30, 2011 □ 1,117,726.90
- 2001 Series Reserve Fund Balance as of June 30, 2011 □ 3,478,932.21
- 2002 Series Reserve Fund Balance as of June 30, 2011 □ 455,415.67
- 2003 Series Reserve Fund Balance as of June 30, 2011 □ 2,782,182.33
- 2005 Series Reserve Fund Balance as of June 30, 2011 □ 0.00
- 2006 Series Reserve Fund Balance as of June 30, 2011 □ 0.00
- Aggregate Reserve Fund Balance □ \$ 10,052,653.37



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2009	\$15,388,544.00	Brentwood CFD No 3 Contra Costa CDIAC Number: 2009-1092 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) Brentwood Infra FA	09-15-39 Comb	TIC: NIC:4.819

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,388,544	\$1,033,585	\$1,055,041	\$688,216	\$5,276,580.53

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,250,238.30	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$620,480,782.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2009	\$3,691,998.00	Brentwood CFD No 4 Contra Costa CDIAC Number: 2009-1093 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) Brentwood Infra FA	09-15-39 Comb	TIC: NIC:4.819

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,691,998	\$247,976	\$253,066	\$165,116	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,053,605.96	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$533,075,673.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2009	\$1,129,985.00	Brentwood CFD No 5 Contra Costa CDIAC Number: 2009-1094 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) Brentwood Infra FA	09-15-39 Comb	TIC: NIC:4.819

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,129,985	\$75,896	\$77,455	\$50,536	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$110,439.02	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$144,298,598.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2007	\$37,500,000.00	California Statewide Communities Development Authority CFD No 2007-01 Contra Costa CDIAC Number: 2007-1458 Limited tax obligation bond Multiple capital improvements, public works Orinda Wilder	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-01-37 Comb	TIC: NIC:5.979

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$36,900,000	\$2,776,900	\$2,776,900	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,848,526.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$132,936,317.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-31-1997	\$6,400,000.00	Clayton CFD No 1990-1 Contra Costa CDIAC Number: 1997-1572 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Brown & Wood (TR) First Trust of CA (UW) Clayton FA	09-02-22 Serial	TIC: NIC:5.552

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,231,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$548,185.14	\$9,396.44	1.71	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	37	\$14,101.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$618,869,374.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-1999	\$1,269,000.00	Clayton CFD No 1990-2 Contra Costa CDIAC Number: 1999-2031 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Comp	(BC) Jones Hall (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) City National Bank	09-02-15 Serial	TIC: NIC:5.556

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$537,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$141,230.28	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$9,231,787.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2001	\$7,220,000.00	Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2001-0558 Limited tax obligation bond Street construction and improvements Norris Canyon	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:6.03

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,120,000	\$525,150	\$530,691	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$514,111.44	\$18,930.46	3.68	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	04-21-2011	13	\$22,080.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$378,423,916.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-30-2002	\$29,000,000.00	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2002-0634 Limited tax obligation bond K-12 school facility Refunding	M:Aaa     Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) Ambac (TR) US Bank NA (UW) Morgan Stanley	08-01-22 Serial	TIC: NIC:4.531

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,160,000	\$6,150,751	\$6,150,751	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,728,073.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$27,587,602,779.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-09-2005	\$15,760,000.00	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2005-0555 Limited tax obligation bond K-12 school facility Refunding	M:Aaa/A1     Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Government Fin Strat (EN) MBIA Corp (TR) US Bank NA (UW) Morgan Stanley Dean	08-01-24 Serial	TIC: NIC:3.979

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,130,000	\$6,150,751	\$6,150,751	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,728,073.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$27,587,602,779.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2006	\$29,995,000.00	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2006-0528 Limited tax obligation bond K-12 school facility Refunding	M:Aaa/A1  Ins	Neg	(BC) Sidley Austin LLP (FA) Government Fin Strat (EN) MBIA Corp (TR) US Bank NA (UW) UBS Securities	08-01-26 Comb	TIC: NIC:4.101

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,155,000	\$6,150,751	\$6,150,751	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,728,073.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$27,587,602,779.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2005	\$12,115,000.00	Pittsburg CFD No 2005-2 Contra Costa CDIAC Number: 2005-1739 Limited tax obligation bond Multiple capital improvements, public works Vista Del Mar	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.158

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,160,000	\$797,570	\$818,536	\$0	\$2,821,388.94

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$820,540.94	\$4,242.90	0.52	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	04-21-2011	6	\$4,242.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$57,373,773.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-24-1998	\$7,470,000.00	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 1998-1912 Limited tax obligation bond Multiple capital improvements, public works Downtown Series A	NR	Neg	(BC) Nossaman Guthner (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	08-01-28 Comb	TIC: 5.877 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,780,000	\$544,252	\$544,252	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$553,519.38	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$81,000,000.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2002	\$7,290,000.00	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2002-1853 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) Prager McCarthy	09-01-32 Comb	TIC: NIC:6.034

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,225,000	\$515,694	\$515,694	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$528,941.05	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$81,000,000.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-1998	\$4,500,000.00	Richmond Redevelopment Agency CFD No 1998-1 Contra Costa CDIAC Number: 1998-1840 Limited tax obligation bond Redevelopment, multiple purposes Marina Westshore	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Westhoff Cone	10-01-28 Comb	TIC: NIC:5.389

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,545,000	\$314,335	\$314,335	\$0	\$92,323.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$330,080.16	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-03-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,699,372.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: NIC:6.255

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$33,900,000	\$3,291,156	\$3,291,156	\$0	\$153,096.17

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,050,537.50	\$77,177.43	1.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	115	\$77,177.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,778,454,789.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: NIC:5.859

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,585,000	\$1,615,500	\$1,615,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,050,537.50	\$77,177.43	1.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	115	\$77,177.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,778,454,789.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-16-2002	\$10,940,000.00	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2002-0209 Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: NIC:6.274

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,255,000	\$918,765	\$923,943	\$0	\$0.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,566,492.98	\$29,399.26	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	23	\$29,399.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$364,949,290.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2005	\$7,950,000.00	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2005-2026 Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-35 Comb	TIC: NIC:5.357

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,660,000	\$576,978	\$572,444	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,566,492.98	\$29,399.26	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	23	\$29,399.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
23	\$29,399.26

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$364,949,290.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2005	\$32,655,000.00	El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2005-0266 Limited tax obligation bond Multiple capital improvements, public works Blackstone	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-35 Comb	TIC: NIC:5.173

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$31,520,000	\$2,399,888	\$2,399,888	\$0	\$979,652.70

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,041,017.42	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$123,859,056.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-05-2006	\$3,750,000.00	El Dorado County CFD No 2005-2 El Dorado CDIAC Number: 2006-0067 Limited tax obligation bond Multiple capital improvements, public works Laurel Oaks	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-36 Comb	TIC: NIC:5.126

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,620,000	\$261,810	\$261,810	\$0	\$8,533.92

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$258,353.55	\$1,324.89	0.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	1	\$1,324.89

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,324.89

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$43,721,878.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-2001	\$5,815,000.00	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2001-0147 Limited tax obligation bond Recreation and sports facilities	S:AAA/A  F:AAA/A  Ins	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) MBIA Corp (TR) Union Bank of CA (UW) George K Baum	09-01-30  Comb	TIC: NIC:4.989

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,515,000	\$0	\$1	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$632,325.60	\$48,538.44	7.68	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-12-2011	4300	\$48,538.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-03-2011	E	\$5,866,318,760.00

#### F. MISCELLANEOUS

On the November 2011 ballot will be a measure that would modify this CFD's authority to expend money.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-30-2007	\$7,200,000.00	South Tahoe Redevelopment Agency CFD No 2001-1 El Dorado CDIAC Number: 2007-0051 Limited tax obligation bond Multiple capital improvements, public works Heavenly Village Park Ave Refunding	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	10-01-31 Comb	TIC: NIC:4.817

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,790,000	\$546,000	\$546,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$722,461.08	\$43,883.26	6.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-21-2011	1064	\$145,176.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$269,864,478.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-03-1999	\$2,080,000.00	Fresno CFD No 4 Fresno CDIAC Number: 1999-0037 Limited tax obligation bond Street construction and improvements Tract Nos 4736,4781,4824,4833 & 4844	NR	Neg	(BC) Lofton De Lancie (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: 5.771 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,570,000	\$139,175	\$148,179	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$151,972.00	\$2,052.34	1.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-15-2011	8	\$3,047.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$118,744,304.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-25-2001	\$1,400,000.00	Fresno CFD No 5 Fresno CDIAC Number: 2001-1753 Limited tax obligation bond Multiple capital improvements, public works Foundry Park	NR	Neg	(BC) Lofton & Jennings (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: 6.608 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,215,000	\$109,985	\$110,148	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$51,321.28	\$10,192.04	19.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-15-2011	1	\$10,192.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$19,459,061.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-23-2003	\$2,065,000.00	Fresno CFD No 7 Fresno CDIAC Number: 2003-0022 Limited tax obligation bond Multiple capital improvements, public works Granville Homes-Willow & Teague	NR	Neg	(BC) Lofton & Jennings (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: 5.85 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,805,000	\$152,254	\$152,295	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$158,233.52	\$1,972.44	1.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-15-2011	6	\$2,618.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$124,801,164.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-01-1998	\$2,225,000.00	Sanger CFD No 1 Fresno CDIAC Number: 1998-1136 Limited tax obligation bond Multiple capital improvements, public works Southeast Area Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Redwood Securities	10-01-11 Serial	TIC: NIC:5.478

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$230,000	\$111,250	\$111,250	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$29,966,021.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2006	\$14,710,000.00	Calexico CFD No 2005-1 Imperial CDIAC Number: 2006-0807 Limited tax obligation bond Multiple capital improvements, public works Hearthstone	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Kinsell Newcomb	09-01-36 Comb	TIC: 5.573 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,955,000	\$1,016,563	\$1,121,619	\$0	\$1,250,439.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,558,679.00	\$1,041,124.00	66.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	50	\$2,841,387.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$46,987,624.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2008	\$1,220,000.00	El Centro CFD No 2007-1 Imperial CDIAC Number: 2008-0446 Limited tax obligation bond Multiple capital improvements, public works Legacy Ranch	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Estrada Hinojosa & Co Inc	09-01-38 Comb	TIC: NIC:6.515

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,220,000	\$118,732	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$84,898.08	\$1,044.41	1.23	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-27-2011	3	\$1,044.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$31,065,746.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2005	\$2,355,000.00	Heber Public Utility District CFD No 2005-1 Imperial CDIAC Number: 2005-1609 Limited tax obligation bond Wastewater collection, treatment Heber Meadows	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Kinsell Newcomb	09-01-35 Comb	TIC: NIC:5.308

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,175,000	\$164,089	\$164,089	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,145.00	\$58,745.00	26.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	6	\$63,727.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$62,328.65

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$25,766,095.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2005	\$11,125,000.00	Imperial CFD No 2004-1 Imperial CDIAC Number: 2005-1777 Limited tax obligation bond Multiple capital improvements, public works Victoria Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.463

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,875,000	\$490,338	\$490,342	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$597,370.00	\$6,125.00	1.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	5	\$10,490.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$41,031,612.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2007	\$5,075,000.00	Imperial CFD No 2004-2 Imperial CDIAC Number: 2006-0111 Limited tax obligation bond Multiple capital improvements, public works Mayfield IA No 1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.885

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,605,000	\$194,390	\$194,392	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$329,592.00	\$153,664.00	46.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	90	\$181,399.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$10,442,793.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-11-2005	\$4,655,000.00	Imperial CFD No 2004-3 Imperial CDIAC Number: 2005-0069 Limited tax obligation bond Multiple capital improvements, public works Bratton Development Series A	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.395

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,320,000	\$316,735	\$316,738	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$621,234.00	\$101,644.00	16.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	23	\$308,291.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$42,011,972.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2006	\$5,130,000.00	Imperial CFD No 2004-3 Imperial CDIAC Number: 2005-0334 Limited tax obligation bond Multiple capital improvements, public works Bratton Development Series B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.134

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,895,000	\$131,500	\$131,601	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$621,234.00	\$101,644.00	16.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	23	\$308,291.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$42,011,972.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2005	\$6,220,000.00	Imperial CFD No 2005-1 Imperial CDIAC Number: 2005-1776 Limited tax obligation bond Multiple capital improvements, public works Springfield	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.46

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,905,000	\$281,090	\$281,092	\$0	\$30,066.35

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$495,062.00	\$11,347.00	2.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	6	\$36,267.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$27,236,702.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2007	\$10,620,000.00	Imperial CFD No 2006-1 Imperial CDIAC Number: 2006-0114 Limited tax obligation bond Multiple capital improvements, public works Monterey Park IA No 1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.09

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,910,000	\$611,841	\$611,896	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$393,981.00	\$2,469.00	0.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	150	\$838,781.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
150	\$836,312.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$57,243,798.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-21-2006	\$5,000,000.00	Imperial CFD No 2006-2 Imperial CDIAC Number: 2006-0112 Limited tax obligation bond Multiple capital improvements, public works Savanna Ranch IA No 1 & Villas Serena	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.057

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,705,000	\$414,784	\$414,788	\$0	\$122,024.87

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$311,604.00	\$4,059.00	1.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	7	\$5,601.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$41,553,043.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-14-2002	\$2,486,600.00	Imperial County CFD No 02-1 Imperial CDIAC Number: 2002-1418 Limited tax obligation bond Multiple capital improvements, public works Menvielle/Rice	NR	Neg	(BC) Orrick Herrington (UW) USDA Rural Dev	09-01-41 Serial	TIC: NIC:5.121

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,206,000	\$145,581	\$145,581	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$133,143.00	\$5,113.00	3.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-24-2011	2	\$8,119.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$6,305,724.00

#### F. MISCELLANEOUS

No Reserve Fund was established through the Bond issue. Instead the Special Reserve Fund will be established through the annual Special Tax levy for as many years as shall be required to establish a balance equal to the Reserve Requirement (average annual debt service on the bonds). The Special Reserve Fund balance as of June 30, 2011 was \$145,581.

The Principal Amount of Bonds Outstanding reflects prepayments of \$35,000 on September 1, 2003 and \$51,000 on June 23, 2006.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2007	\$2,105,000.00	Imperial County CFD No 06-1 Imperial CDIAC Number: 2006-1169 Limited tax obligation bond Multiple capital improvements, public works McCabe Ranch	NR	Neg	(BC) Orrick Herrington (FA) RBC Capital Markets (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:4.961

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,013,000	\$179,385	\$179,856	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$102,212.00	\$1,163.00	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-24-2011	5	\$1,163.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$54,955,571.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-08-1999	\$8,360,000.00	Imperial County CFD No 98-1 Imperial CDIAC Number: 1999-0609 Limited tax obligation bond Multiple capital improvements, public works Los Alamos Intl Ctr	NR	Neg	(BC) Orrick Herrington (FA) HB Capital (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:6.487

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,735,000	\$690,900	\$690,900	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$677,101.00	\$22,693.00	3.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-24-2011	5	\$22,693.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$78,023,129.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2011	\$2,455,000.00	Greenfield Union School District CFD No 1 Kern CDIAC Number: 2011-0169 Limited tax obligation bond K-12 school facility Series A	NR	Neg	(BC) Fulbright & Jaworski (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-40 Comb	TIC: 6.91 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,455,000	\$245,500	\$245,511	\$0	\$1,390,766.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$190,779.84	\$662.43	0.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$662.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
02-11-2011	A	\$58,000,000.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-28-2011	\$1,540,000.00	Greenfield Union School District CFD No 2005-3 Kern CDIAC Number: 2011-0406 Limited tax obligation bond K-12 school facility Series A (Hosking Avenue Bakersfield Apts LLC)	NR	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-40 Comb	TIC: 7.067 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,540,000	\$154,000	\$154,002	\$0	\$1,238,827.38

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$127,574.32	\$1,537.04	1.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$2,290.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
02-28-2011	A	\$21,900,000.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-08-1998	\$11,995,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 1998-1708 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:4.779

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,510,000	\$1,018,088	\$1,018,088	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,306,818.18	\$62,107.35	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	175	\$101,506.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,123,118,357.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2000	\$5,990,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2000-0903 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:5.651

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,605,000	\$559,096	\$559,096	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$63,068,183.18	\$62,107.35	0.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	175	\$101,506.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,123,118,357.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-28-2001	\$6,165,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2001-1828 Limited tax obligation bond K-12 school facility Rosedale Union SD & New Bus Fac	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC:5.129 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,795,000	\$574,903	\$574,903	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,306,818.18	\$62,107.35	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	175	\$101,506.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,123,118,657.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-04-2004	\$15,365,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2004-0292 Limited tax obligation bond K-12 school facility Norris SD	S:AAA/A-  F:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35  Comb	TIC: NIC:5.149

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,205,000	\$1,224,502	\$1,224,501	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,306,818.18	\$62,107.35	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	175	\$101,506.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,123,118,357.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2006	\$21,025,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2006-0756 Limited tax obligation bond K-12 school facility Norris SD & Rosedale UnSD	S:AAA/A-  F:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36  Comb	TIC: NIC:4.799

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,935,000	\$1,970,041	\$1,970,041	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,306,818.18	\$62,107.35	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	175	\$101,506.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,123,118,357.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-18-2010	\$9,980,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2010-0040 Limited tax obligation bond K-12 school facility Rosedale MS Series A	S:A-  F:A	Neg	(BC) Fulbright & Jaworski (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-25 Serial	TIC: NIC:4.866

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,980,000	\$753,825	\$753,868	\$0	\$144.66

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,306,818.18	\$62,107.35	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	175	\$101,506.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,123,118,357.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-08-2000	\$17,000,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2000-1068 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:7.212

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,135,000	\$2,635,335	\$2,666,422	\$0	\$31,028.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,181,727.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-24-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$147,878,204.00

#### F. MISCELLANEOUS

Combined Reserve Requirements for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.

Combined balances for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.

Includes assessed value for Zone 1 and Zone 2 parcels.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-03-2003	\$6,900,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2003-1879 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-33 Comb	TIC: NIC:6.068

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,750,000	\$2,635,335	\$2,666,422	\$0	\$31,028.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,181,727.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-24-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$147,878,204.00

#### F. MISCELLANEOUS

Combined Reserve Requirements for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.

Combined balances for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.

Includes assessed value for Zone 1 and Zone 2 parcels.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-02-2007	\$6,100,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2007-1356 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Term	TIC: 5.723 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,100,000	\$2,635,335	\$2,666,422	\$0	\$31,028.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,181,727.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-24-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$147,878,204.00

#### F. MISCELLANEOUS

Combined Reserve Requirement for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007-A Bonds.

Combined balances for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.

Includes assessed value for Zone 1 and Zone 2 parcels.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2010	\$12,670,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2010-0897 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex - East	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-40 Comb	TIC: 7.394 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,670,000	\$1,260,150	\$1,260,360	\$0	\$286.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$936,337.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-24-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$21,077,132.00

#### F. MISCELLANEOUS

Includes assessed value for Zone 1 and Zone 2 parcels.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-28-1998	\$5,365,000.00	Hanford CFD No 91-1 Kings CDIAC Number: 1998-0324 Limited tax obligation bond Multiple capital improvements, public works Hanford Mall Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Dean Witter Reynolds	09-01-16 Comb	TIC: NIC:5.605

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,300,000	\$472,490	\$472,495	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$490,476.74	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$52,872,211.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-2002	\$8,980,000.00	Azusa CFD No 2002-1 Los Angeles CDIAC Number: 2002-1859 Limited tax obligation bond Multiple capital improvements, public works Mountain Cove	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-32 Comb	TIC: 5.872 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,695,000	\$900,087	\$900,087	\$0	\$572,641.37

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$643,921.36	\$24,011.19	3.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	15	\$24,011.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$178,680,875.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2007	\$71,125,000.00	Azusa CFD No 2005-1 Los Angeles CDIAC Number: 2006-1277 Limited tax obligation bond Multiple capital improvements, public works Rosedale, IA No 1 (City & School Facs, LA Pasadena Metro Blue Line & Glendora)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:4.951

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$51,720,000	\$4,696,499	\$4,772,370	\$0	\$98,278.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,515,299.64	\$13,985.39	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	5	\$13,985.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$203,263,531.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2002	\$16,215,000.00	Beverly Hills CFD No 2002-A Los Angeles CDIAC Number: 2002-1932 Limited tax obligation bond Multiple capital improvements, public works Business Triangle	S:AAA/A M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-28 Comb	TIC:4.808 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,410,000	\$1,464,750	\$1,464,786	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,082,296.62	\$5,361.26	0.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$13,212.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,463,392,962.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2006	\$6,155,000.00	Burbank CFD No 2005-1 Los Angeles CDIAC Number: 2005-1733 Limited tax obligation bond Parking The Collection Public Parking Fac	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg	12-01-23 Comb	TIC: 5.29 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,555,000	\$595,420	\$595,420	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$22,879,243.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-16-2006	\$26,535,000.00	Calabasas CFD No 2001-1 Los Angeles CDIAC Number: 2006-0505 Limited tax obligation bond Multiple capital improvements, public works IA B Refunding	S:AAA/A- M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	09-01-31 Comb	TIC: NIC:4.487

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,885,000	\$1,788,823	\$1,789,355	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,773,059.78	\$49,650.79	2.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	21	\$85,825.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,099,121,302.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-04-1999	\$12,515,000.00	Calabasas CFD No 98-1 Los Angeles CDIAC Number: 1998-2137 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-01-28 Comb	TIC: NIC:5.588

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,400,000	\$788,923	\$788,860	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$856,231.60	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$133,814,294.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2005	\$3,880,000.00	Hawthorne CFD No 2004-1 Los Angeles CDIAC Number: 2004-1411 Limited tax obligation bond Multiple capital improvements, public works Fusion at South Bay	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Sutter Securities	09-01-35 Comb	TIC: NIC:5.415

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,680,000	\$276,760	\$279,019	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$287,148.20	\$3,038.20	1.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	6	\$49,332.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$132,948,011.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-21-2006	\$14,755,000.00	Hawthorne CFD No 2006-1 Los Angeles CDIAC Number: 2006-1216 Limited tax obligation bond Multiple capital improvements, public works Three Sixty Degrees @ South Bay	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Sutter Securities	09-01-36 Comb	TIC: NIC:4.987

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,205,000	\$995,000	\$1,003,124	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$988,574.92	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$195,993,231.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-05-1999	\$8,990,000.00	Hawthorne Community Redevelopment Agency CFD No 1990-1 Los Angeles CDIAC Number: 1998-1659 Limited tax obligation bond Multiple capital improvements, public works Rosecrans Ave/Ocean Gate Ave Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities	09-01-17 Comb	TIC: NIC:5.721

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,825,000	\$1,410,661	\$1,421,954	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$794,463.54	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$94,756,820.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-01-2010	\$13,180,000.00	Hawthorne Community Redevelopment Agency CFD No 1999-1 Los Angeles CDIAC Number: 2010-0973 Limited tax obligation bond Multiple capital improvements, public works Gateway Center Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Stern Brothers & Co	10-01-25 Comb	TIC: NIC:5.188

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,180,000	\$1,298,845	\$1,308,958	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2010	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$109,555,961.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-1995	\$10,105,000.00	Hawthorne Parking Authority CFD No 1 Los Angeles CDIAC Number: 1995-0762 Limited tax obligation bond Parking Hawthorne Plaza Refunding	NR	Neg	(BC) Jones Hall Hill (TR) Bank of America (UW) Sutter Securities	09-01-19 Comb	TIC: NIC:8.142

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,020,000	\$970,156	\$971,014	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$993,110.80	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$48,392,920.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-13-2010	\$7,685,000.00	Irwindale CFD No 1 Los Angeles CDIAC Number: 2010-0925 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Wedbush Securities Inc	11-01-20 Serial	TIC: 4.724 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,685,000	\$768,500	\$768,643	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$916,967.03	\$17,374.96	1.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	1	\$36,320.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$73,826,085.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-02-2001	\$3,935,000.00	Keppel Union School District CFD No 91-1 Los Angeles CDIAC Number: 2001-0421 Limited tax obligation bond K-12 school facility Refunding	F:BBB	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (TR) State Street Bank Corp (UW) UBS PaineWebber	09-01-16 Comb	TIC:5.533 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,875,000	\$378,875	\$0	\$0	\$41,456.23

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$501,303.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	A	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-1998	\$7,200,000.00	La Verne CFD No 88-1 Los Angeles CDIAC Number: 1998-1979 Limited tax obligation bond Multiple capital improvements, public works Koll Bus Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	03-01-14 Term	TIC: NIC:5.875

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,200,000	\$720,000	\$720,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$756,674.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$135,905,764.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-30-1997	\$360,000.00	Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water supply, storage, distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) Lancaster FA	09-01-20 Term	TIC: NIC: 7.263

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$360,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$416,153.76	\$3,980.13	0.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	15	\$29,092.47

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$37,620.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$137,360,745.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-10-1998	\$9,065,000.00	Lancaster CFD No 90-1 Los Angeles CDIAC Number: 1998-0098 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FSA (TR) First Trust of WA (UW) Miller & Schroeder	09-01-15 Comb	TIC: NIC:4.913

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,365,000	\$776,260	\$776,763	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$726,139.54	\$13,356.59	1.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	13	\$52,162.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$91,996,108.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-03-2000	\$5,350,000.00	Lancaster CFD No 91-1 Los Angeles CDIAC Number: 2000-0482 Limited tax obligation bond Flood control, storm drainage Quartz Hill II & III Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	11-01-16 Comb	TIC: NIC:6.159

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,585,000	\$531,000	\$531,161	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$624,359.52	\$57,186.95	9.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	9	\$62,361.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$85,663,280.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-01-1999	\$8,900,000.00	Lancaster CFD No 91-2 Los Angeles CDIAC Number: 1999-0144 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	10-01-16 Comb	TIC: NIC:5.854

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,430,000	\$700,200	\$713,300	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$728,778.02	\$122,645.64	16.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	12	\$332,104.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$47,347,235.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2007	\$15,115,000.00	Long Beach CFD No 2007-1 Los Angeles CDIAC Number: 2007-1109 Limited tax obligation bond Multiple capital improvements, public works Douglas Park Commercial Area IA A	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	09-01-37 Comb	TIC: 5.424 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,015,000	\$1,407,896	\$1,424,929	\$0	\$51,282.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$977,997.52	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$83,670,232.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2009	\$3,650,000.00	Long Beach CFD No 2007-2 Los Angeles CDIAC Number: 2009-1248 Limited tax obligation bond Parking Belmont Shore	S:A-	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) E J De La Rosa	10-01-40 Comb	TIC: 5.924 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,650,000	\$258,400	\$258,400	\$0	\$1,460,121.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$59,027.16	\$1,458.00	2.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$1,458.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$93,411,209.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-1993	\$13,625,000.00	Long Beach CFD No 3 Los Angeles CDIAC Number: 1993-1416 Limited tax obligation bond Parking Pine Ave	NR	Neg	(BC) Jones Hall Hill (UW) Lazard Freres	Comb	TIC: NIC:6.504

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,195,000	\$1,188,019	\$1,188,019	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,180,719.94	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$23,646,584.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-06-2008	\$14,615,000.00	Long Beach CFD No 5 Los Angeles CDIAC Number: 2008-0082 Limited tax obligation bond Multiple capital improvements, public works Towne Center Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) De La Rosa & Co	10-01-25 Comb	TIC: NIC:5.381

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,880,000	\$12,740,490	\$1,290,632	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,247,413.45	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2008	A	\$117,000,000.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-21-2002	\$43,000,000.00	Long Beach CFD No 6 Los Angeles CDIAC Number: 2002-0505 Limited tax obligation bond Multiple capital improvements, public works Pike Development	NR	Neg	(BC) Quint & Thimmig (FA) RBC Dain Rauscher (TR) US Bank NA (UW) UBS PaineWebber	10-01-32 Comb	TIC: NIC:6.271

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$38,315,000	\$3,245,191	\$3,285,843	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$436,265.61	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2002	A	\$102,000,000.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-19-1997	\$11,750,000.00	Los Angeles CFD No 3 Los Angeles CDIAC Number: 1997-0110 Limited tax obligation bond Multiple capital improvements, public works Cascades Bus Park/Golf Course	NR     LOC	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (EN) Royal-Clark Dev Co (TR) First Trust of CA (UW) Stone & Youngberg	09-01-22 Comb	TIC: NIC:6.415

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,290,000	\$648,643	\$648,643	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$582,560.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$105,903,617.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-12-2003	\$135,000,000.00	Los Angeles CFD No 4 Los Angeles CDIAC Number: 2003-0228 Limited tax obligation bond Multiple capital improvements, public works Playa Vista Phase 1	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:4.684

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$126,685,000	\$11,941,500	\$11,941,500	\$0	\$102,452.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,413,164.00	\$85,473.00	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-27-2011	38	\$121,511.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,359,032,310.00

#### F. MISCELLANEOUS

Principal amount of Bonds outstanding reflects \$35,000 in bond calls due to prepayments. Delinquent tax amounts assume that the full amount of special taxes levied are delinquent for certain parcels that have partially paid their property taxes to the County. Actual delinquent tax amounts may be less.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-2010	\$6,000,000.00	Los Angeles CFD No 8 Los Angeles CDIAC Number: 2010-0433 Limited tax obligation bond Multiple capital improvements, public works Legends at Cascades	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:5.654

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,000,000	\$554,472	\$554,472	\$0	\$8,896.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$354,022.00	\$2,677.00	0.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-27-2011	3	\$5,003.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$71,527,119.00

#### F. MISCELLANEOUS

Delinquent tax amounts assume that the full amount of special taxes levied are delinquent for certain parcels that have partially paid their property taxes to the County. Actual delinquent tax amounts may be less.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-1999	\$6,825,000.00	Los Angeles County CFD No 1 Los Angeles CDIAC Number: 1999-0535 Limited tax obligation bond Water supply, storage, distribution Palmdale/Lancaster Area Refunding	NR	Neg	(BC) Arter & Hadden (TR) US Bank Corp Trust (UW) PaineWebber	09-01-18 Comb	TIC:5.776 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,500,000	\$555,613	\$555,613	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$554,603.89	\$56,509.91	10.19	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	95	\$56,509.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$39,100.05

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$791,998,604.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-21-1996	\$14,180,000.00	Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street construction and improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer (TR) Los Angeles Co (UW) Los Angeles Co PWFA	10-01-18 Comb	TIC: NIC:6.712

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,308,800	\$1,199,963	\$1,213,336	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$938,640.48	\$9,674.34	1.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	12	\$9,674.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$393,337,522.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-16-1997	\$18,575,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 1997-0280 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Hawkins Delafield (EN) FSA (TR) First Trust of CA (UW) PaineWebber	09-01-14 Comb	TIC: NIC:5.582

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,790,000	\$1,653,450	\$1,653,450	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,543,956.47	\$34,933.78	2.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	42	\$34,933.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$461,996,040.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2000	\$24,465,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2000-1714 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall Improvement Area B Refunding	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (EN) Ambac (TR) US Bank Corp Trust (UW) PaineWebber	09-01-25 Comb	TIC: NIC:5.106

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,375,000	\$1,980,139	\$2,007,875	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,018,472.02	\$70,307.64	2.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	54	\$70,307.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$847,690,989.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-19-2001	\$10,198,860.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2001-0591 Limited tax obligation bond K-12 school facility Valencia/Newhall IA B	S:AAA M:Aaa  Ins	Comp	(BC) McFarlin & Anderson (EN) Ambac (TR) Los Angeles Co (UW) Stone & Youngberg	09-01-26 Comb	TIC: 4.955 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,635,000	\$1,336,414	\$1,355,133	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,018,472.02	\$70,307.64	2.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	54	\$70,307.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$847,690,989.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-19-2001	\$6,016,140.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2001-1478 Limited tax obligation bond Multiple capital improvements, public works Valencia-Newhall IA B	S:AAA M:Aaa  Ins	Comp	(BC) McFarlin & Anderson (EN) Ambac (TR) Los Angeles Co (UW) Stone & Youngberg	09-01-26 Comb	TIC: 4.955 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,635,000	\$1,336,414	\$1,355,133	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,018,472.02	\$70,307.64	2.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	54	\$70,307.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$847,690,989.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-16-2003	\$8,860,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2002-0260 Limited tax obligation bond Flood control, storm drainage Valencia/Newhall IA C	NR	Neg	(BC) McFarlin & Anderson (TR) US Bank NA (UW) UBS PaineWebber	09-01-32 Comb	TIC: NIC:5.888

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,345,000	\$606,104	\$606,104	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$577,650.17	\$4,564.93	0.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$4,564.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$220,732,250.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-11-1998	\$12,550,000.00	Los Angeles County CFD No 5 Los Angeles CDIAC Number: 1998-0613 Limited tax obligation bond Street construction and improvements Rowland Heights Area Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Arter & Hadden (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-19 Comb	TIC: NIC:4.962

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,490,000	\$917,000	\$928,155	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$871,283.57	\$6,748.06	0.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$6,748.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$307,862,121.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-16-2003	\$3,935,000.00	Los Angeles County CFD No 6 Los Angeles CDIAC Number: 2003-0656 Limited tax obligation bond Multiple capital improvements, public works Agua Dulce IA A Sierra Colony Ranch Refunding	NR	Neg	(BC) Squire Sanders (TR) Los Angeles Co (UW) Stone & Youngberg	09-01-22 Serial	TIC: 5.389 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,850,000	\$333,270	\$333,270	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$297,753.81	\$29,287.27	9.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$29,287.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$35,946,623.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-1999	\$9,000,000.00	Los Angeles County CFD No 7 Los Angeles CDIAC Number: 1999-1507 Limited tax obligation bond Multiple capital improvements, public works Altadena	NR	Neg	(BC) Arter & Hadden (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-29 Comb	TIC: NIC:6.077

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,330,000	\$658,800	\$658,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$633,921.34	\$19,070.99	3.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	13	\$19,070.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$213,821,465.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-23-2008	\$4,365,000.00	Malibu CFD No 2006-1 Los Angeles CDIAC Number: 2008-1299 Limited tax obligation bond Other capital improvements, public works Carbon Beach Undergrounding	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	09-01-39 Comb	TIC: NIC:7.377

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,310,000	\$358,975	\$359,644	\$0	\$671,391.37

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$400,555.76	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$214,360,526.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2011	\$3,900,000.00	Malibu CFD No 2006-1 Los Angeles CDIAC Number: 2011-0606 Limited tax obligation bond Multiple capital improvements, public works Carbon Beach Undergrounding Refunding	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	09-01-39 Comb	TIC: 5.607 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,900,000	\$280,023	\$280,023	\$0	\$200,000.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$400,555.76	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$214,360,526.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-30-2005	\$5,765,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1187 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Ctr Area Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Term	TIC: NIC:6.25

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,435,000	\$437,813	\$437,844	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$599,198.78	\$128,880.16	21.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	11	\$238,636.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$127,219.98

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$69,252,747.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-30-2005	\$1,460,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1188 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Ctr Area Sub Ser B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Term	TIC: NIC:6.75

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,385,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$599,198.78	\$128,880.16	21.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	11	\$238,636.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$127,219.98

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$69,252,747.00

#### F. MISCELLANEOUS

Additional district information filed under CDIAC #2005-1187

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2007	\$6,460,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2007-1140 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Center Area Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Term	TIC: NIC:6.163

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,460,000	\$497,656	\$497,692	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$537,659.70	\$44,743.52	8.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$44,743.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$44,743.52

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$69,252,747.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-04-2005	\$28,500,000.00	Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1453 Limited tax obligation bond Flood control, storm drainage Anaverde IA A Series A	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.234

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$25,995,000	\$1,898,118	\$1,898,255	\$0	\$3,913,769.18

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,083,510.44	\$96,420.50	4.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	77	\$112,988.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$16,925.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$232,028,366.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-04-2005	\$1,500,000.00	Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1454 Limited tax obligation bond Multiple capital improvements, public works Anaverde IA A Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Guardian Investment Cap	09-02-35 Term	TIC: NIC:5.9

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,390,000	\$0	\$0	\$0	\$3,913,769.18

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,083,510.44	\$96,420.50	4.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	77	\$112,988.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$16,925.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$232,028,366.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-05-1995	\$50,000,000.00	Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple capital improvements, public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) KNN (TR) First Trust of CA (UW) Stone & Youngberg	09-01-25 Comb	TIC: NIC:8.652

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$33,500,000	\$3,350,000	\$3,220,845	\$0	\$7,712,063.31

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,555,462.12	\$1,555,462.12	100.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	35	\$1,555,462.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$31,119,127.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-23-1999	\$24,952,151.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 1999-2030 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) State Street Bank Corp (UW) PaineWebber	08-01-39 Comb	TIC:6.198 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,972,151	\$2,495,215	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,601,165.19	\$138,976.45	2.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	261	\$138,976.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-07-2011	E	\$6,952,766,664.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2011	\$13,810,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2011-0378 Limited tax obligation bond K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	S:BBB M:Baa1	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-27 Comb	TIC:3.056 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,810,000	\$1,381,000	\$1,381,000	\$395,726	\$13,533,800.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,429,672.60	\$195,861.71	3.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-18-2011	567	\$311,128.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,272,006,608.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2011	\$2,280,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2011-0379 Limited tax obligation bond K-12 school facility Series B Federally Taxable	S:BBB M:Baa1	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-16 Term	TIC:3.056 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,280,000	\$228,000	\$228,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,429,672.60	\$195,861.71	3.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-18-2011	567	\$311,128.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,272,006,608.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-13-1997	\$13,290,668.00	Pasadena CFD No 1 Los Angeles CDIAC Number: 1997-1498 Limited tax obligation bond Multiple capital improvements, public works Civic Ctr West Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	12-01-25 Comb	TIC:5.72 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,685,000	\$1,329,067	\$1,329,067	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$72,809,373.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2004	\$1,820,000.00	Quartz Hill Water District CFD No 1 Los Angeles CDIAC Number: 2004-1738 Limited tax obligation bond Water supply, storage, distribution Portal Heights Refunding	NR	Neg	(BC) G A Laster (FA) Brad Kerwin & Assoc (TR) Union Bank of CA (UW) Henderson Capital	09-01-13 Serial	TIC: NIC:3.678

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$660,000	\$59,400	\$80,002	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$249,284.72	\$5,867.39	2.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	62	\$28,851.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$224,945,322.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-15-2002	\$17,370,000.00	Santa Clarita CFD No 2002-1 Los Angeles CDIAC Number: 2002-1764 Limited tax obligation bond Multiple capital improvements, public works Valencia Town Ctr Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) KNN (TR) US Bank NA (UW) Stone & Youngberg	11-15-32 Comb	TIC: NIC:5.813

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,830,000	\$1,667,644	\$1,669,906	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,194,755.12	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-02-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-02-2011	E	\$233,492,483.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2003	\$13,840,000.00	Saugus Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2003-0389 Limited tax obligation bond K-12 school facility School & Other Public Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.039 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,525,000	\$1,384,000	\$1,384,941	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,055,496.06	\$43,305.01	4.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-18-2011	77	\$80,099.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$466,351,819.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-12-2005	\$3,810,000.00	Saugus Union School District CFD No 2004-1 Los Angeles CDIAC Number: 2004-1931 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.486

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,750,000	\$368,292	\$369,851	\$0	\$22,744.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$273,044.66	\$9,851.45	3.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-18-2011	22	\$31,996.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$51,739,473.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-12-2006	\$16,055,000.00	Saugus Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2005-1982 Limited tax obligation bond K-12 school facility SSC/Plum Canyon-School & Co B & T Fees	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.351

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,855,000	\$1,497,432	\$1,498,448	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,012,590.92	\$45,709.57	4.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-18-2011	28	\$83,979.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
28	\$83,979.85

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$123,888,990.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-14-2009	\$5,560,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1279 Limited tax obligation bond K-12 school facility IA No 2 West Creek ES (West Creek Village)	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-38 Term	TIC: NIC: 11.737

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,535,000	\$556,000	\$556,378	\$0	\$156,507.45

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$770,787.27	\$11,656.41	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-18-2011	8	\$14,281.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$153,978,640.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-15-2009	\$3,230,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1280 Limited tax obligation bond K-12 school facility IA No 3 West Creek ES (West Hills Village)	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-38 Term	TIC: NIC: 11.737

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,215,000	\$323,000	\$323,220	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$463,118.10	\$10,221.52	2.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-18-2011	5	\$13,567.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$127,617,639.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-27-2011	\$7,780,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2011-0188 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-41 Comb	TIC: NIC:6.755

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,780,000	\$606,013	\$606,029	\$0	\$3,337,104.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$469,907.00	\$6,631.50	1.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	4	\$10,242.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$135,591,644.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2002	\$7,595,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2002-1341 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:6.077

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
10/11	\$6,580,000	\$556,233	\$556,611	\$0	\$0.00	\$643,596.52	\$23,802.50	3.70	N

#### B. TAX COLLECTION

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-18-2011	35	\$50,593.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$214,067,536.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-2004	\$6,345,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2004-0475 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Wm S Hart Jt SFA	09-01-34 Comb	TIC: NIC:5.676

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,600,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$524,235.04	\$9,403.54	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	15	\$25,696.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$194,879,005.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-19-2002	\$16,260,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2002-1539 Limited tax obligation bond Multiple capital improvements, public works Fair Oaks Ranch	NR	Neg	(BC) Fulbright & Jaworski (TR) State Street Bank Corp (UW) O'Connor SWS Securities	09-01-33 Comb	TIC: 6.076 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,755,000	\$1,591,790	\$1,591,806	\$0	\$15,251.49

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,717,810.32	\$38,402.00	2.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	45	\$78,693.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$440,446,460.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-09-2008	\$4,195,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2007-1646 Limited tax obligation bond K-12 school facility Fair Oaks Ranch Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Piper Jaffray & Co	09-15-38 Comb	TIC: NIC:5.917

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,190,000	\$355,575	\$355,575	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,717,810.32	\$38,402.00	2.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	45	\$78,693.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$440,446,460.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-1996	\$51,220,000.00	West Covina Redevelopment Agency CFD No 1989-1 Los Angeles CDIAC Number: 1996-0200 Limited tax obligation bond Parking Fashion Plaza Refunding	S:A      Oth	Neg	(BC) Rutan & Tucker (FA) Project Fin Assoc (EN) Bankers Trust (TR) First Trust of CA (UW) Smith Barney Inc	09-01-22 Comb	TIC: 6.328 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$35,870,000	\$5,002,670	\$5,002,670	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,140,976.92	\$26,215.42	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$40,036.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$209,964,143.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-23-2006	\$7,870,000.00	Westside Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2005-1946 Limited tax obligation bond Multiple capital improvements, public works Waterworks/Sanitation Districts & School Facs	NR	Neg	(BC) Lozano Smith (FA) David Taussig (TR) Zions First Natl Bk (UW) UBS Financial Services	09-01-36 Comb	TIC: 5.394 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,340,000	\$522,813	\$522,827	\$0	\$0.38

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,887.76	\$12,505.89	2.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	12	\$16,387.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$73,121,992.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2006	\$3,770,000.00	Westside Union School District CFD No 2005-2 Los Angeles CDIAC Number: 2006-1428 Limited tax obligation bond K-12 school facility School Facs, LA Co Sanit & Quartz Hill Wtr Wks Fees	NR	Neg	(BC) Lozano Smith (FA) Dolinka Group (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	TIC: 5.059 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,725,000	\$340,897	\$340,906	\$0	\$1,514,460.46

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$241,540.70	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$45,827,543.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2006	\$10,125,000.00	Westside Union School District CFD No 2005-3 Los Angeles CDIAC Number: 2006-1429 Limited tax obligation bond K-12 school facility School, LA Co San Dist No 14, Quartz Hill WD, Antelope Vly E Kern WA & Lancaster	NR	Neg	(BC) Lozano Smith (FA) Dolinka Group (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	TIC: 5.124 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,885,000	\$903,000	\$903,025	\$0	\$5,074,057.27

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$644,012.32	\$1,548.77	0.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$1,548.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$45,839,187.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-23-1998	\$5,470,000.00	Whittier CFD No 1989-1 Los Angeles CDIAC Number: 1998-0642 Limited tax obligation bond Multiple capital improvements, public works Whittier Station Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-24 Comb	TIC: NIC:6.013

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,880,000	\$0	\$419,800	\$0	\$613.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$415,464.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$38,000,000.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-1998	\$6,285,000.00	Whittier CFD No 1991-1 Los Angeles CDIAC Number: 1998-1992 Limited tax obligation bond Multiple capital improvements, public works Whittier Blvd/Painter Ave Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-12 Serial	TIC: NIC:5.282

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,160,000	\$640,035	\$670,054	\$0	\$2.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$650,585.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$57,162,240.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2003	\$17,435,000.00	William S Hart Union High School District CFD No 2002-1 Los Angeles CDIAC Number: 2003-0265 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.026 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,045,000	\$1,741,094	\$1,743,587	\$0	\$41,522.09

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,317,217.40	\$26,467.15	2.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	43	\$53,792.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$464,949,092.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-14-2005	\$5,690,000.00	William S Hart Union High School District CFD No 2004-1 Los Angeles CDIAC Number: 2004-1932 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.447

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,595,000	\$545,838	\$546,842	\$0	\$23,712.24

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$395,875.26	\$8,386.59	2.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	14	\$23,907.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$51,739,473.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-12-2006	\$18,605,000.00	William S Hart Union High School District CFD No 2005-1 Los Angeles CDIAC Number: 2005-1981 Limited tax obligation bond K-12 school facility SSC/Plum Canyon-School, & Co B & T Fees	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.353

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,370,000	\$1,735,524	\$1,739,589	\$0	\$299,649.31

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$980,602.28	\$18,819.11	1.92	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	15	\$41,390.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$123,888,990.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-1995	\$4,705,000.00	William S Hart Union High School District CFD No 87-1 Los Angeles CDIAC Number: 1995-0257 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (TR) First Interstate CA (UW) Wm S Hart Jt SFA	08-15-18 Comb	TIC: NIC:6.575

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1	\$0	\$1	\$1	\$1.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1.00	\$1.00	100.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	01-01-2001	1	\$1.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	A	\$1.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-1995	\$14,200,000.00	William S Hart Union High School District CFD No 88-4 Los Angeles CDIAC Number: 1995-0259 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (TR) First Interstate CA (UW) Wm S Hart Jt SFA	08-15-14 Comb	TIC: NIC:6.85

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,250,000	\$0	\$0	\$0	\$25,868.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,420,740.30	\$15,836.27	1.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	30	\$30,623.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$770,598,013.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-1995	\$1,790,000.00	William S Hart Union High School District CFD No 89-2 Los Angeles CDIAC Number: 1995-0258 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (TR) First Interstate CA (UW) Wm S Hart Jt SFA	08-15-14 Comb	TIC: NIC:6.75

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$570,000	\$0	\$0	\$0	\$131,847.64

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$178,759.28	\$734.12	0.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$734.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$63,171,484.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-2004	\$1,550,000.00	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2004-0473 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Wm S Hart Jt SFA	09-01-34 Comb	TIC: NIC:5.691

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,390,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$139,987.98	\$1,926.01	1.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$4,438.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$168,392,384.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2007	\$8,615,000.00	Chowchilla CFD No 2006-1 Madera CDIAC Number: 2007-0762 Limited tax obligation bond Multiple capital improvements, public works IA 1	NR	Neg	(BC) Hargrove & Costanzo (TR) US Bank NA (UW) E J De La Rosa	09-21-37 Comb	TIC: 5.18 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,310,000	\$565,861	\$565,867	\$0	\$2,633,786.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$572,179.76	\$113,340.16	19.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	117	\$176,076.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$21,296,929.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2006	\$2,885,000.00	Madera CFD No 2006-1 Madera CDIAC Number: 2006-1376 Limited tax obligation bond Multiple capital improvements, public works Specific Plan	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:4.969

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,845,000	\$261,360	\$260,439	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$164,746.94	\$83,022.93	50.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	01-31-2011	304	\$84,296.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,411,757.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2004	\$2,600,000.00	Bel Marin Keys Community Services District CFD No 2001-1 Marin CDIAC Number: 2004-1641 Limited tax obligation bond Multiple capital improvements, public works Marine Facs Imp Measure E Series 1	S:AAA/A-     Ins	Comp	(BC) Jones Hall (FA) William F Euphrat (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Piper Jaffray & Co	09-01-22 Term	TIC: NIC:3.672

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,900,000	\$208,000	\$215,447	\$0	\$4,469.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$214,896.88	\$5,132.36	2.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	20	\$6,996.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$306,064,888.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2004	\$5,600,000.00	Bel Marin Keys Community Services District CFD No 2001-2 Marin CDIAC Number: 2004-1642 Limited tax obligation bond Multiple capital improvements, public works Dredging & Marine Imp Measure F Series 2	S:AAA/A-  Ins	Comp	(BC) Jones Hall (FA) William F Euphrat (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-22 Serial	TIC: NIC:3.774

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,080,000	\$437,850	\$448,739	\$0	\$9,655.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$442,070.66	\$10,548.01	2.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	20	\$14,452.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$311,515,607.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-26-1996	\$1,600,000.00	Belvedere-Tiburon Library Agency CFD No 1995-1 Marin CDIAC Number: 1996-0252 Limited tax obligation bond Public building Library	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (TR) First Trust of CA (UW) Mark Pressman	09-01-26 Serial	TIC: NIC:5.892

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,195,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$285,714.00	\$5,115.00	1.79	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	106	\$9,339.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$5,360,524,954.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-25-2004	\$1,805,000.00	Larkspur CFD No 1987-1 Marin CDIAC Number: 2004-0620 Limited tax obligation bond Multiple capital improvements, public works Drakes Landing Residential Community Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	08-01-13 Serial	TIC: 3.732 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$655,000	\$17,880	\$17,880	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$225,103.20	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$84,481,291.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-2004	\$1,090,000.00	Larkspur Marina Financing Authority CFD No 2003-1 Marin CDIAC Number: 2004-0566 Limited tax obligation bond Other capital improvements, public works Dredging & Maintenance	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-01-22 Serial	TIC: 4.964 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$920,000	\$21,800	\$21,800	\$0	\$520,885.25

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$218,020.34	\$1,493.29	0.68	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$1,493.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,493.29

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$54,302,124.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-24-2002	\$3,975,000.00	Marin County Open Space District CFD No 1993-1 Marin CDIAC Number: 2002-1119 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-24 Serial	TIC: NIC:5.161

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,877,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,778.00	\$9,702.00	3.13	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	156	\$13,769.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$4,181,601,075.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-24-2002	\$3,916,000.00	Marin County Open Space District CFD No 1997-1 Marin CDIAC Number: 2002-1120 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-27 Serial	TIC: NIC:5.305

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,035,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,778.00	\$9,702.00	3.13	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	156	\$13,769.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$4,181,601,075.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-29-1995	\$10,285,000.00	Marin County Redevelopment Agency CFD No 1 Marin CDIAC Number: 1995-0905 Limited tax obligation bond Multiple capital improvements, public works Marin City USA Federally Taxable	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) Gateway IA	09-01-25 Term	TIC: NIC: 7.838

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,069,015	\$1,028,500	\$1,028,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$81,516,644.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-22-1997	\$4,600,000.00	Mill Valley CFD No 1996-1 Marin CDIAC Number: 1996-1909 Limited tax obligation bond Public building Library Renovation/Expansion	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (TR) Dai-Ichi Kangyo (UW) Piper Jaffray Inc	08-01-27 Comb	TIC: NIC:5.7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,195,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$337,103.54	\$5,804.75	1.72	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	141	\$10,458.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$3,946,935,103.00

#### F. MISCELLANEOUS

Due to FY 10/11 upgraded guidelines, this issue is still outstanding per 2006-0338 PFA.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-08-2004	\$23,780,000.00	Novato CFD No 1 Marin CDIAC Number: 2004-0726 Limited tax obligation bond Multiple capital improvements, public works Vintage Oaks Refunding	NR	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank NA (UW) Citigroup Global Markets	08-01-26 Serial	TIC: NIC:5.245

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,415,000	\$1,828,900	\$1,870,686	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,774,891.04	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2011	E	\$87,042,056.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-2004	\$22,665,000.00	Novato CFD No 1994-1 Marin CDIAC Number: 2004-1277 Limited tax obligation bond Multiple capital improvements, public works Hamilton Field Refunding	S:AAA      Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	09-01-25 Serial	TIC: NIC:4.296

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,815,000	\$1,628,810	\$1,643,743	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,204,618.72	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2011	E	\$635,296,052.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2007	\$11,915,000.00	Novato CFD No 2002-1 Marin CDIAC Number: 2007-0772 Limited tax obligation bond Multiple capital improvements, public works Pointe Marin Refunding	S:AAA  F:AAA  Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) XL Capital Assurance (TR) US Bank NA (UW) Morgan Stanley	09-01-32  Serial	TIC: 4.527 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,060,000	\$801,829	\$801,829	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$993,451.94	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2011	E	\$273,515,065.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-04-2009	\$20,000,000.00	Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2009-0082 Limited tax obligation bond Public building Safety, Police & Emergency Response Facs	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Union Bank NA (UW) Robert Baird & Co	08-01-44 Comb	TIC: 5.67 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,765,000	\$1,325,600	\$1,325,623	\$0	\$8,058,396.62

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,539,306.78	\$7,630.00	0.50	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	93	\$7,630.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
93	\$7,630.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$5,099,604,075.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-27-1995	\$6,900,000.00	Atwater CFD No 1-90 Merced CDIAC Number: 1995-1283 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Lofton De Lancie (TR) The Bank of New York (UW) Del Rey Assoc LLC	08-01-15 Term	TIC: NIC:5

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,770,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,873,071.30	\$75,129.32	4.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-13-2011	48	\$348,463.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$119,324,443.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-10-2008	\$6,590,000.00	Atwater CFD No 1-90 Merced CDIAC Number: 2008-0568 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Comp	(BC) Jones Hall (FA) A M Peche (TR) The Bank of NY Trust Co (UW) M L Stern & Co	08-01-15 Serial	TIC: NIC:5.598

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,885,000	\$659,000	\$663,638	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,873,071.30	\$75,129.32	4.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-13-2011	48	\$348,463.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$119,324,443.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2005	\$12,745,000.00	Merced CFD No 2003-1 Merced CDIAC Number: 2005-1348 Limited tax obligation bond Multiple capital improvements, public works Bellevue Ranch East	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 5.041 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,305,000	\$830,290	\$837,652	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$715,591.78	\$4,629.82	0.65	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-08-2011	9	\$5,319.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$87,274,184.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2006	\$7,410,000.00	Merced CFD No 2005-1 Merced CDIAC Number: 2006-0358 Limited tax obligation bond Multiple capital improvements, public works Bellevue Ranch West IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.319

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,955,000	\$498,525	\$498,525	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$669,009.86	\$2,313.00	0.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-08-2011	4	\$3,084.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$40,874,548.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2006	\$5,840,000.00	Merced CFD No 2006-1 Merced CDIAC Number: 2006-1344 Limited tax obligation bond Multiple capital improvements, public works Moraga Development	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC:4.944 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,520,000	\$382,040	\$382,399	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$393,968.30	\$195,626.96	49.66	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-08-2011	3	\$195,626.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$8,744,560.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-13-2003	\$9,500,000.00	Mammoth Lakes CFD No 2001-1 Mono CDIAC Number: 2003-0289 Limited tax obligation bond Multiple capital improvements, public works North Village Area	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Wedbush Morgan Sec	10-01-33 Comb	TIC: 5.851 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,340,000	\$662,538	\$662,548	\$0	\$1,124,577.95

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$687,958.34	\$12,750.00	1.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	33	\$37,223.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$222,156,071.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-1998	\$990,000.00	Aromas Water District CFD No 98-1 Monterey CDIAC Number: 1998-1798 Limited tax obligation bond Water supply, storage, distribution	NR	Neg	(BC) Robert M Haight (TR) Union Bank of CA (UW) CA Capital Finance	09-01-18 Comb	TIC: NIC:5.303

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$290,000	\$49,260	\$52,806	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$54,223.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$8,733,733.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-10-2003	\$12,445,000.00	Truckee Donner Public Utility District CFD No 03-1 Nevada CDIAC Number: 2003-1937 Limited tax obligation bond Multiple capital improvements, public works Old Greenwood	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.959

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,005,000	\$1,244,500	\$1,259,407	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$927,139.44	\$11,824.68	1.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	4	\$11,824.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$11,824.68

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$159,402,413.00

#### F. MISCELLANEOUS

Foreclosure parcel paid current on 3-2-11

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-31-2004	\$15,375,000.00	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2004-1553 Limited tax obligation bond Multiple capital improvements, public works Gray's Crossing	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.899 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,205,000	\$1,533,934	\$1,534,905	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,330,363.80	\$440,003.87	18.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	16	\$532,338.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
85	\$431,528.42

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$89,240,570.00

#### F. MISCELLANEOUS

All parcels that were sent to Foreclosure have paid with the exception of five parcels that are still delinquent amount of \$92,334.46

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-21-2005	\$19,155,000.00	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2005-0453 Limited tax obligation bond Multiple capital improvements, public works Gray's Crossing	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.296 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,810,000	\$1,797,321	\$1,798,531	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,330,363.80	\$440,003.87	18.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	16	\$532,338.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
85	\$431,528.42

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$89,240,570.00

#### F. MISCELLANEOUS

Of the 85 parcels that were in Foreclosure, all have paid with the exception of five parcels still delinquent in the amount of \$92,334.46.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2007	\$34,070,000.00	Aliso Viejo CFD No 2005-01 Orange CDIAC Number: 2007-1587 Limited tax obligation bond Multiple capital improvements, public works Glenwood at Aliso Viejo	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Comb	TIC: NIC:6.034

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$34,070,000	\$3,367,360	\$3,427,636	\$0	\$3,508,261.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,108,555.04	\$7,428.19	0.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-06-2011	3	\$7,428.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$241,228,256.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2007	\$9,060,000.00	Anaheim CFD No 06-2 Orange CDIAC Number: 2007-0004 Limited tax obligation bond Multiple capital improvements, public works Stadium Lofts (Platinum Triangle)	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:4.8

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,595,000	\$582,503	\$582,503	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$594,443.00	\$7,585.00	1.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	10	\$8,763.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$101,503,875.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2010	\$28,630,000.00	Anaheim CFD No 08-1 Orange CDIAC Number: 2010-0934 Limited tax obligation bond Multiple capital improvements, public works Platinum Triangle	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:6.23

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$27,925,000	\$2,714,688	\$2,730,049	\$0	\$25,686,374.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,804,945.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-22-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$671,396,066.00

#### F. MISCELLANEOUS

Bond Reserve Fund \$2,730,049 following \$75,000 bond call in March 2011

The Construction Fund consists of \$24,575,239 in the Proceeds Account of the Improvement Fund and \$1,111,135 in the Revenue Account of the Improvement Fund.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2004	\$4,220,000.00	Anaheim CFD No 1989-1 Orange CDIAC Number: 2004-0273 Limited tax obligation bond Multiple capital improvements, public works Sycamore Canyon Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Anaheim PFA	09-01-14 Serial	TIC: NIC:4.974

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,985,000	\$295,400	\$295,426	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$555,287.00	\$4,277.00	0.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-01-2011	10	\$5,929.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$380,970,967.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2004	\$6,990,000.00	Anaheim CFD No 1989-2 Orange CDIAC Number: 2004-0274 Limited tax obligation bond Multiple capital improvements, public works The Highlands Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Anaheim PFA	09-01-14 Serial	TIC: NIC:4.974

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,275,000	\$489,300	\$489,343	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,231,290.00	\$8,442.00	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-01-2011	21	\$18,796.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$834,529,457.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-1999	\$9,085,000.00	Anaheim CFD No 1989-3 Orange CDIAC Number: 1999-1971 Limited tax obligation bond Multiple capital improvements, public works The Summit Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-14 Serial	TIC: NIC:4.938

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,910,000	\$620,950	\$620,950	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$878,355.00	\$8,834.00	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-01-2011	30	\$17,249.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$954,412,317.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-1998	\$45,000,000.00	Bonita Canyon Public Facilities Financing Authority CFD No 98-1 Orange CDIAC Number: 1998-0497 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) PaineWebber	09-01-28 Comb	TIC: NIC:5.519

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$40,465,000	\$4,114,091	\$4,138,997	\$0	\$358,361.73

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,086,087.48	\$12,970.16	0.42	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$12,970.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$792,475,720.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-11-2003	\$2,580,000.00	Brea CFD No 1988-1 Orange CDIAC Number: 2003-1562 Limited tax obligation bond Multiple capital improvements, public works Fairway Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Stone & Youngberg	10-01-26 Comb	TIC: NIC:5.887

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,075,000	\$206,215	\$209,293	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$211,077.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$22,046,860.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-29-1999	\$1,478,000.00	Brea CFD No 1990-1 Orange CDIAC Number: 2000-0003 Limited tax obligation bond Multiple capital improvements, public works Imperial Ctr East Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Corp Trust (UW) City National Bank	10-01-15 Serial	TIC: NIC:5.558

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$559,000	\$147,800	\$147,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$127,856.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$54,834,037.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-1997	\$3,235,000.00	Brea CFD No 1996-1 Orange CDIAC Number: 1997-1667 Limited tax obligation bond Multiple capital improvements, public works Downtown	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-21 Comb	TIC: NIC:5.967

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,045,000	\$262,053	\$268,063	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$285,854.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$91,157,767.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$6,665,000.00	Brea CFD No 1997-1 Orange CDIAC Number: 2005-0637 Limited tax obligation bond Multiple capital improvements, public works Olinda Heights Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA	09-01-28 Serial	TIC: NIC:4.182

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,625,000	\$450,649	\$465,910	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$448,699.00	\$5,634.00	1.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-02-2011	13	\$5,634.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$369,905,186.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2009	\$8,145,000.00	Brea CFD No 2008-2 Orange CDIAC Number: 2009-1247 Limited tax obligation bond Multiple capital improvements, public works Brea Plaza Area	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-39 Comb	TIC: 7.447 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,145,000	\$814,500	\$842,989	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$573,996.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$19,731,568.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$2,300,000.00	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0634 Limited tax obligation bond K-12 school facility Ser B	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA	09-01-35 Serial	TIC: NIC:4.278

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,300,000	\$141,696	\$141,696	\$0	\$86,013.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$596,412.00	\$10,144.00	1.70	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-02-2011	13	\$10,144.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$361,348,369.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$6,440,000.00	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0635 Limited tax obligation bond K-12 school facility Olinda Heights Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA	09-01-28 Serial	TIC: NIC:4.182

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,440,000	\$396,749	\$396,749	\$0	\$203,439.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$596,412.00	\$10,144.00	1.70	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-02-2011	13	\$10,144.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$361,348,369.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-28-2003	\$7,655,000.00	Buena Park CFD No 2001-1 Orange CDIAC Number: 2003-1477 Limited tax obligation bond Multiple capital improvements, public works Mall	NR	Neg	(BC) Jones Hall (FA) Mark Briggs (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.431 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,970,000	\$570,175	\$570,185	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$378,429.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	04-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$42,734,956.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2005	\$7,085,000.00	Capistrano Unified School District CFD No 2004-1 Orange CDIAC Number: 2005-0037 Limited tax obligation bond K-12 school facility Rancho Madrina School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.145

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,875,000	\$657,813	\$658,297	\$0	\$60,582.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$640,332.00	\$20,879.00	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	6	\$35,571.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$138,015,556.00

#### F. MISCELLANEOUS

Construction Fund- Consists of \$60,564 in the School Facilities Subaccount and \$18 in the City Facilities Subaccount.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$71,810,000.00	Capistrano Unified School District CFD No 87-1 Orange CDIAC Number: 2006-0590 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank NA (UW) UBS Securities	09-01-20 Serial	TIC: NIC:4.051

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$50,575,000	\$7,152,600	\$3,576,300	\$0	\$504,048.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,913,712.00	\$91,340.00	0.92	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	208	\$164,492.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$9,246,764,890.00

#### F. MISCELLANEOUS

Bond Reserve Fund: The district has purchased a reserve insurance policy equal to 50% of the Reserve Requirement.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-07-1996	\$12,755,000.00	Capistrano Unified School District CFD No 88-1 Orange CDIAC Number: 1996-0321 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) First Trust of CA (UW) Stone & Youngberg	09-01-14 Comb	TIC: NIC:5.734

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,745,000	\$1,275,500	\$637,450	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,466,832.00	\$11,042.00	0.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	26	\$15,168.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$916,103,430.00

#### F. MISCELLANEOUS

Bond Reserve Fund: Financial Security Assurance Inc has provided a municipal bond debt service reserve insurance policy equal to 50% of the Reserve Requirement.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2003	\$49,675,000.00	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2003-1724 Limited tax obligation bond K-12 school facility Talega IA No 2002-1	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.924

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$48,385,000	\$4,956,238	\$4,956,238	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,531,692.00	\$59,404.00	1.68	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	42	\$90,939.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,282,330,562.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$44,980,000.00	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2006-0576 Limited tax obligation bond K-12 school facility Talega Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank NA (UW) UBS Securities	09-01-32 Comb	TIC: NIC:4.697

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$42,240,000	\$3,902,513	\$1,970,248	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,635,044.00	\$57,162.00	1.57	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	71	\$86,020.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,296,864,747.00

#### F. MISCELLANEOUS

Bond Reserve Fund-The District has purchased a reserve insurance policy equal to \$1,932,264.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-1998	\$31,360,000.00	Capistrano Unified School District CFD No 92-1 Orange CDIAC Number: 1998-1212 Limited tax obligation bond K-12 school facility Las Flores Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-23 Comb	TIC: NIC:5.075

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,835,000	\$2,218,000	\$2,218,000	\$0	\$23,365.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,874,128.00	\$17,457.00	0.61	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	16	\$23,109.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$735,481,665.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-14-2005	\$119,099,491.00	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2005-0180 Limited tax obligation bond K-12 school facility Ladera Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC: 11.647

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$112,004,491	\$10,405,500	\$2,601,375	\$0	\$3,643.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,374,311.00	\$114,842.00	1.23	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	132	\$202,679.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$4,309,409,289.00

#### F. MISCELLANEOUS

Bond Reserve Fund: Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-05-2004	\$9,705,000.00	Cypress CFD No 1 Orange CDIAC Number: 2004-0135 Limited tax obligation bond Multiple capital improvements, public works Sorrento Homes Refunding	S:AAA      Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-16 Serial	TIC: NIC:4.197

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,430,000	\$970,500	\$990,494	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,042,119.07	\$8,763.23	0.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	7	\$13,350.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$396,055,027.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-2008	\$8,710,000.00	Dana Point CFD No 2006-1 Orange CDIAC Number: 2008-0687 Limited tax obligation bond Multiple capital improvements, public works Headlands Reserve Dev	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.451

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,345,000	\$674,111	\$603,463	\$0	\$4,938.40

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$696,608.13	\$24,020.97	3.45	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	1	\$24,020.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$35,520.25

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$314,198,503.00

#### F. MISCELLANEOUS

By May 25, 2011, both foreclosed parcels were paid current.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-19-2002	\$21,375,000.00	Fullerton CFD No 1 Orange CDIAC Number: 2002-0225 Limited tax obligation bond Multiple capital improvements, public works Amerige Heights	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: 6.252 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,810,000	\$2,134,080	\$2,138,590	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,474,955.00	\$8,631.00	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	10	\$10,548.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$749,457,490.00

#### F. MISCELLANEOUS

Total Amount of Special Taxes Due on Delinquent Parcels excludes penalties and interest.

Total Amount of Unpaid Special Taxes excludes penalties and interest.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-14-2005	\$2,050,000.00	Fullerton Joint Union High School District CFD No 2005-1 Orange CDIAC Number: 2005-0114 Limited tax obligation bond K-12 school facility District & Buena Park School Facs	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.254 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,865,000	\$136,341	\$136,345	\$0	\$11,268.08

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$174,601.44	\$1,492.32	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	2	\$1,492.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$64,038,150.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2001	\$1,195,000.00	Fullerton School District CFD No 2000-1 Orange CDIAC Number: 2001-1579 Limited tax obligation bond Other, multiple educational uses	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:5.922

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,035,000	\$89,119	\$89,177	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$133,424.20	\$733.10	0.55	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$733.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$733.10

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$70,695,281.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-11-2001	\$9,725,000.00	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2001-1578 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-31 Comb	TIC: 6.325 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,377,500	\$731,778	\$731,785	\$0	\$16,014.20

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$953,742.38	\$8,441.32	0.89	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$10,478.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$322,694,343.50

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-11-2001	\$9,725,000.00	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2002-0043 Limited tax obligation bond Parks, open space	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-31 Comb	TIC: 6.325 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,377,500	\$731,778	\$731,785	\$0	\$16,014.20

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$953,742.38	\$8,441.32	0.89	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$10,478.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$322,694,343.50

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-29-2001	\$2,155,000.00	Huntington Beach CFD No 1990-1 Orange CDIAC Number: 2001-1930 Limited tax obligation bond Multiple capital improvements, public works Goldenwest/Ellis Area Refunding	S:BBB	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank Corp Trust (UW) O'Connor SWS Securities	10-01-20 Comb	TIC: NIC:5.178

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,365,000	\$172,400	\$172,616	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$96,041.10	\$835.14	0.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	1	\$835.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$134,165,296.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2001	\$16,000,000.00	Huntington Beach CFD No 2000-1 Orange CDIAC Number: 2001-2048 Limited tax obligation bond Multiple capital improvements, public works Grand Coast Resort	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Sutro & Co	09-01-31 Comb	TIC:6.319 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,030,000	\$1,237,955	\$1,238,542	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,224,300.50	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$186,465,416.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2002	\$4,900,000.00	Huntington Beach CFD No 2002-1 Orange CDIAC Number: 2002-0347 Limited tax obligation bond Multiple capital improvements, public works McDonnell Centre Business Pk IA A	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.267

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,775,000	\$477,500	\$490,614	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$329,953.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$64,284,093.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2004	\$25,000,000.00	Huntington Beach CFD No 2003-1 Orange CDIAC Number: 2003-2070 Limited tax obligation bond Multiple capital improvements, public works Huntington Ctr Bella Terra	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.775

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,660,000	\$1,808,630	\$2,202,188	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,200,129.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$243,834,042.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-27-2006	\$24,375,000.00	Irvine CFD No 2005-2 Orange CDIAC Number: 2006-0910 Limited tax obligation bond Multiple capital improvements, public works Columbus Grove	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.198

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,765,000	\$1,620,563	\$1,620,602	\$0	\$13,630,864.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,652,676.00	\$16,455.00	1.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	5	\$25,541.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$238,105,835.00

#### F. MISCELLANEOUS

Special Taxes Due on Delinquent Parcels Total excludes penalties and interest.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-10-2005	\$103,475,000.00	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2005-1850 Limited tax obligation bond K-12 school facility S Irvine Communities Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-38 Comb	TIC: NIC:4.916

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$100,790,000	\$8,649,846	\$8,649,846	\$0	\$1,285,375.41

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,503,285.00	\$50,193.00	0.91	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	55	\$50,193.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
55	\$50,193.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$3,951,599,179.00

#### F. MISCELLANEOUS

The Reserve Fund Requirement was met by a Surety Bond issued by AMBAC Assurance Corporation.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2006	\$9,000,000.00	Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2006-0249 Limited tax obligation bond Multiple capital improvements, public works Northwood Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-36 Comb	TIC: NIC:5.147

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,875,000	\$790,672	\$790,698	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$520,500.00	\$8,398.00	1.61	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$8,398.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$325,841,971.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2006	\$38,000,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0329 Limited tax obligation bond Multiple capital improvements, public works Woodbury IA A Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-36 Comb	TIC: NIC:5.147

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$35,953,405	\$4,341,640	\$4,341,783	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,700,332.00	\$33,872.00	1.25	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	28	\$33,872.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
28	\$33,872.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$991,262,464.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2006	\$23,935,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0330 Limited tax obligation bond Multiple capital improvements, public works Woodbury IA B Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-36 Comb	TIC: NIC:5.147

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,935,000	\$2,012,910	\$2,012,975	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,280,480.00	\$8,497.00	0.66	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	14	\$8,497.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$492,930,671.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-07-2010	\$13,075,000.00	Irvine Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1284 Limited tax obligation bond K-12 school facility Portola Springs Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	09-01-35 Comb	TIC: NIC:6.723

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,075,000	\$1,307,500	\$1,307,677	\$0	\$2,275,095.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$882,950.00	\$5,247.00	0.59	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$5,247.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$464,112,971.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$71,306,712.00	Irvine Unified School District CFD No 07-1 Orange CDIAC Number: 2007-0556 Bond anticipation note K-12 school facility Stonegate Series A & CABs B	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Bank of America NA	03-01-12 Comb	TIC: NIC:5.358

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$0.00

#### F. MISCELLANEOUS

The CFD 07-1 Series A and Series B Notes were paid in full with proceeds of the issuance of CFD 09-1 Subordinate Series C Notes, and CFD 07-1 was dissolved.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-28-2010	\$36,230,880.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2009-1285 Bond anticipation note K-12 school facility Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) The Irvine Co	03-01-12 Term	TIC: 6 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$36,230,880	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$463,772.00	\$20,616.00	4.45	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$20,616.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$579,952,783.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-28-2010	\$22,586,256.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2009-1286 Bond anticipation note K-12 school facility Series B Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) The Irvine Co	03-01-12 Term	TIC: 7.6 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,586,256	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$289,115.00	\$12,852.00	4.45	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$12,852.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$579,952,793.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-05-2011	\$17,951,046.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2010-1216 Bond anticipation note Project, interim financing Series C Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Diversif Real Estate Inv	03-02-12 Term	TIC:2.901 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,951,046	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$579,952,783.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2011	\$25,000,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2011-0673 Limited tax obligation bond K-12 school facility Qualified School Construction Bonds Federally Taxable	S:BBB+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-20 Serial	TIC: 5.742 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$2,500,000	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$11,450,199,132.00

#### F. MISCELLANEOUS

This report reflects the status of the Bonds as of June 30, 2011. Since the Bonds were not issued until July 7, 2011, there is no information to report.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-10-2009	\$96,565,000.00	Irvine Unified School District CFD No 86-1 Orange CDIAC Number: 2009-1257 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A     Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	09-01-20 Serial	TIC: NIC:4.334

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$88,440,000	\$9,656,500	\$9,656,500	\$0	\$19,382,954.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$19,569,540.00	\$107,568.00	0.55	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	188	\$107,568.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$11,450,199,132.00

#### F. MISCELLANEOUS

The Reserve Requirement was met by a Surety Bond issued by Assured Guaranty Municipal Corp.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-1999	\$3,185,000.00	La Habra Redevelopment Agency CFD No 1990-1 Orange CDIAC Number: 1999-1448 Limited tax obligation bond Multiple capital improvements, public works Marketplace Refunding	NR	Comp	(BC) Jones Hall (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Miller & Schroeder	09-01-19 Comb	TIC: NIC:5.973

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,880,000	\$277,900	\$277,900	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$281,820.08	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$45,043,019.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-18-2004	\$9,970,000.00	Laguna Beach Unified School District CFD No 98-1 Orange CDIAC Number: 2004-1307 Limited tax obligation bond K-12 school facility Crystal Cove Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.371

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,600,000	\$893,427	\$893,427	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$591,092.00	\$6,410.00	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	11	\$12,262.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,914,524,235.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2004	\$3,240,000.00	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Number: 2004-1222 Limited tax obligation bond K-12 school facility Refunding	S:AAA     Ins	Comp	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-24 Serial	TIC: 4.47 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,485,000	\$863,823	\$868,886	\$0	\$5,529.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,840,075.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2010	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2010	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2007	\$6,455,000.00	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Number: 2007-0391 Limited tax obligation bond K-12 school facility Measure K Refunding	S:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-21 Serial	TIC: 4.127 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,250,000	\$863,823	\$868,886	\$0	\$5,529.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,840,075.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2010	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2010	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-1999	\$4,601,699.00	Mission Viejo CFD No 92-1 Orange CDIAC Number: 1999-1334 Limited tax obligation bond Multiple capital improvements, public works La Paz Channel Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) KNN (TR) US Trust Co of CA (UW) Mission Viejo CDEA	08-01-17 Term	TIC: NIC: 6.3

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,394,209	\$435,530	\$437,760	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$442,015.96	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$59,894,599.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-11-1998	\$20,735,000.00	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Number: 1998-0498 Limited tax obligation bond K-12 school facility Refunding	M:Aaa     Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) FSA (TR) Dai-Ichi Kangyo (UW) BancAmerica Robert	09-01-21  Serial	TIC: NIC:4.882

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,540,000	\$1,510,500	\$1,528,926	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,530,958.87	\$18,234.36	1.19	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	852	\$32,052.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$6,339,247,111.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2010	\$24,975,000.00	Orange CFD No 06-1 Orange CDIAC Number: 2010-0982 Limited tax obligation bond Multiple capital improvements, public works Del Rio	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	10-01-40 Comb	TIC: 6.607 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,975,000	\$2,338,503	\$2,404,665	\$0	\$7,847,711.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,440,587.16	\$13,434.57	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	9	\$22,846.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$256,254,333.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-05-2004	\$35,330,000.00	Orange CFD No 91-2 Orange CDIAC Number: 2004-0016 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Pub Imp Series A Refunding	S:AAA/A-  F:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	10-01-30  Comb	TIC: 4.382 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$31,470,000	\$3,088,235	\$3,093,471	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,988,145.88	\$14,268.46	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	8	\$32,538.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$631,504,871.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-05-2004	\$2,200,000.00	Orange CFD No 91-2 Orange CDIAC Number: 2004-0017 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Pub Imp Series B	S:AAA/A-  F:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	10-01-30  Comb	TIC: 4.345 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,805,000	\$3,088,235	\$3,093,471	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,988,145.88	\$14,268.46	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	8	\$32,538.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$631,504,871.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2005	\$28,890,000.00	Orange County CFD No 2000-1 Orange CDIAC Number: 2005-1934 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Orange Co (UW) So Orange Co PFA	08-15-32 Serial	TIC: NIC:4.761

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$26,270,000	\$0	\$0	\$0	\$624,384.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,856,463.00	\$28,919.00	1.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	25	\$178,569.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$601,846,492.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2005	\$32,565,000.00	Orange County CFD No 2001-1 Orange CDIAC Number: 2005-1935 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Orange Co (UW) So Orange Co PFA	08-15-32 Serial	TIC: NIC:4.809

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$30,320,000	\$0	\$0	\$0	\$520,409.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,987,971.00	\$41,808.00	2.10	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	36	\$252,218.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$694,653,816.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-14-2003	\$68,280,000.00	Orange County CFD No 2002-1 Orange CDIAC Number: 2003-0567 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS PaineWebber	08-15-33 Comb	TIC: NIC:5.515

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$66,020,000	\$6,278,499	\$6,278,499	\$0	\$7,400,019.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,188,887.00	\$85,814.00	2.05	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	41	\$350,606.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$866,061,653.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2004	\$57,185,000.00	Orange County CFD No 2003-1 Orange CDIAC Number: 2004-0369 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	08-15-34 Comb	TIC: NIC:5.551

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$55,890,000	\$5,299,038	\$5,299,038	\$0	\$5,782,707.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,448,679.00	\$99,165.00	2.88	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	50	\$373,128.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$630,932,204.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-19-2005	\$75,645,000.00	Orange County CFD No 2004-1 Orange CDIAC Number: 2005-0024 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	08-15-34 Comb	TIC: NIC:5.078

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$73,380,000	\$6,681,327	\$6,681,327	\$0	\$28,605,942.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,320,995.00	\$128,443.00	2.97	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	31	\$530,213.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$970,106,272.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$32,335,000.00	Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-17 Comb	TIC: NIC:5.153

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,725,000	\$1,537,608	\$1,537,608	\$0	\$208,171.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,640,048.19	\$39,669.19	1.50	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	112	\$360,766.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,367,398,815.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-22-1998	\$10,975,000.00	Orange County CFD No 86-2 Orange CDIAC Number: 1997-1705 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita/Saddleback ! Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-17 Comb	TIC: NIC:5.449

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,960,000	\$708,509	\$708,509	\$0	\$3,913,980.88

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,619,492.54	\$23,502.60	1.45	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	23	\$228,712.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$870,184,733.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-05-2001	\$8,005,000.00	Orange County CFD No 86-2 Orange CDIAC Number: 2000-1864 Limited tax obligation bond Bridges and highways Rancho Santa Margarita Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-17 Serial	TIC: NIC:4.337

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,480,000	\$947,687	\$947,687	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,619,493.00	\$23,503.00	1.45	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	23	\$228,712.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$897,856,606.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$7,632,808.00	Orange County CFD No 87-1 Orange CDIAC Number: 1994-1434 Limited tax obligation bond Commercial development Dimensions Bus Pk Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-15 Comb	TIC: 8.007 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,790,610	\$260,506	\$260,506	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$494,809.93	\$6,204.30	1.25	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$23,578.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$91,340,555.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-1998	\$24,080,000.00	Orange County CFD No 87-2 Orange CDIAC Number: 1998-0460 Limited tax obligation bond Multiple capital improvements, public works Portola Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-16 Comb	TIC: NIC:4.757

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,440,000	\$2,364,902	\$2,364,902	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,191,156.18	\$27,441.16	1.25	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	29	\$137,191.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$593,930,870.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$49,697,035.00	Orange County CFD No 87-3 Orange CDIAC Number: 1994-1433 Limited tax obligation bond Multiple capital improvements, public works Mission Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-15 Comb	TIC: 7.649 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,655,516	\$2,727,476	\$2,727,476	\$0	\$16,368.30

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,360,128.03	\$47,646.42	1.09	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	82	\$441,422.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$2,797,132,085.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$71,435,333.00	Orange County CFD No 87-4 Orange CDIAC Number: 1994-1432 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.402 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$34,026,787	\$5,264,816	\$5,264,816	\$0	\$1,911,962.35

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,909,461.28	\$90,230.18	1.31	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	81	\$434,835.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$2,121,813,575.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-11-1997	\$10,815,000.00	Orange County CFD No 87-4 Orange CDIAC Number: 1997-0155 Limited tax obligation bond K-12 school facility Foothill Ranch	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) First Trust of CA (UW) Stone & Youngberg	08-15-19 Comb	TIC: NIC:5.45

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,035,000	\$1,081,500	\$1,081,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,909,461.28	\$90,230.18	1.31	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	81	\$434,835.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$2,121,813,575.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$8,863,770.00	Orange County CFD No 87-5A Orange CDIAC Number: 1994-1431 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.804 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,017,774	\$327,565	\$327,565	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$569,831.07	\$8,891.63	1.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	35	\$117,615.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$413,672,679.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$27,396,720.00	Orange County CFD No 87-5B Orange CDIAC Number: 1994-1430 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.365 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,646,906	\$1,684,445	\$1,684,445	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,008,621.28	\$23,717.91	1.18	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	42	\$184,731.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$869,864,613.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$15,221,979.00	Orange County CFD No 87-5C Orange CDIAC Number: 1994-1429 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.653 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,076,892	\$550,265	\$550,265	\$0	\$73,744.13

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,233,843.53	\$25,221.00	2.04	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	39	\$254,138.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$644,689,008.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$12,042,509.00	Orange County CFD No 87-5D Orange CDIAC Number: 1994-1428 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.755 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,101,677	\$523,024	\$523,024	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,031,152.99	\$10,026.54	0.97	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	16	\$84,720.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$456,273,616.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$12,780,000.00	Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-18 Comb	TIC: NIC:5.187

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,840,000	\$607,720	\$607,720	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,039,961.40	\$7,758.23	0.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	19	\$89,260.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$630,788,510.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$9,330,000.00	Orange County CFD No 87-6 Orange CDIAC Number: 1999-1421 Limited tax obligation bond Multiple capital improvements, public works Baker Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	TIC: NIC:5.053

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,485,000	\$443,664	\$443,664	\$0	\$531,550.58

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$952,152.07	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$205,323,224.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$17,425,000.00	Orange County CFD No 87-7 Orange CDIAC Number: 1999-1422 Limited tax obligation bond Multiple capital improvements, public works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	TIC: NIC:5.053

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,505,000	\$828,601	\$828,601	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,604,983.89	\$12,061.23	0.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$72,350.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$586,556,073.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$30,412,976.00	Orange County CFD No 87-8 Orange CDIAC Number: 1994-1427 Limited tax obligation bond Street construction and improvements Coto de Caza Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.754 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,103,031	\$847,193	\$847,193	\$0	\$811,126.31

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,276,568.48	\$46,790.05	2.06	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	101	\$790,162.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$3,020,737,956.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$4,050,000.00	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1418 Limited tax obligation bond Multiple capital improvements, public works Santa Teresita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	TIC: NIC:5.052

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,510,000	\$192,587	\$192,587	\$0	\$224,112.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$696,160.80	\$5,315.08	0.76	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$37,678.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$255,705,881.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1999	\$2,335,000.00	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1555 Limited tax obligation bond Multiple capital improvements, public works Santa Teresita	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Serial	TIC: NIC: 6.34

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$885,000	\$116,750	\$116,750	\$0	\$137,606.38

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$696,160.80	\$5,315.08	0.76	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$37,678.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$255,705,881.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-26-1994	\$207,845,000.00	Orange County CFD No 88-1 Orange CDIAC Number: 1994-1537 Limited tax obligation bond Multiple capital improvements, public works Aliso Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) So Orange Co PFA	09-01-18 Comb	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$61,585,000	\$17,223,430	\$17,223,430	\$0	\$5,047,519.32

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$15,997,391.02	\$203,653.66	1.27	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	244	\$1,441,463.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$6,862,456,093.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-1998	\$1,775,000.00	Orange County CFD No 88-2 Orange CDIAC Number: 1998-0461 Limited tax obligation bond Multiple capital improvements, public works Lomas Laguna Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-14 Comb	TIC: NIC:4.754

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$640,000	\$174,323	\$174,323	\$0	\$397,126.76

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$192,164.91	\$2,072.66	1.08	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$20,596.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$129,232,275.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2005	\$22,560,000.00	Orange County CFD No 99-1 Orange CDIAC Number: 2005-1933 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Orange Co (UW) So Orange Co PFA	08-15-32 Serial	TIC: NIC:4.747

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,430,000	\$0	\$0	\$0	\$349,839.07

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,493,956.95	\$21,397.55	1.43	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	21	\$143,636.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$545,808,029.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-05-2006	\$6,540,000.00	Orange Unified School District CFD No 2005-1 Orange CDIAC Number: 2005-1540 Limited tax obligation bond K-12 school facility Tremont School & City Facs	NR	Neg	(BC) McFarlin & Anderson (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.431

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,470,000	\$616,226	\$616,226	\$0	\$464,250.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$467,739.04	\$9,584.13	2.05	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$9,584.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$37,054,818.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2007	\$5,920,000.00	Orange Unified School District CFD No 2005-2 Orange CDIAC Number: 2007-0177 Limited tax obligation bond K-12 school facility Del Rio Riverbend	NR	Neg	(BC) McFarlin & Anderson (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:4.973

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,865,000	\$523,928	\$524,529	\$0	\$1,402,065.20

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$433,965.70	\$3,981.80	0.92	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$5,438.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$256,254,333.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-22-2000	\$4,625,000.00	Orange Unified School District CFD No 88-1 Orange CDIAC Number: 1999-1552 Limited tax obligation bond K-12 school facility Santiago Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	TIC: 5.368 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,700,000	\$458,334	\$458,455	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$480,732.68	\$4,422.48	0.92	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	9	\$10,430.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$249,634,416.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-08-1996	\$4,250,000.00	Orange Unified School District CFD No 89-1 Orange CDIAC Number: 1996-0080 Limited tax obligation bond K-12 school facility Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) First Trust of CA (UW) Orange USD PFA	09-01-14 Serial	TIC: NIC: 6.45

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,390,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$385,286.61	\$3,088.85	0.80	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	10	\$4,309.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$381,847,192.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-22-2000	\$9,095,000.00	Orange Unified School District CFD No 89-2 Orange CDIAC Number: 1999-1557 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	TIC: 5.364 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,355,000	\$901,225	\$901,546	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$942,495.27	\$19,586.41	2.08	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	30	\$18,798.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$950,807,942.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-2002	\$5,505,000.00	Placentia-Yorba Linda Unified School District CFD No 1 Orange CDIAC Number: 2002-0272 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) McFarlin & Anderson (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:5.952

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,885,000	\$405,300	\$411,846	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$562,021.36	\$3,207.20	0.57	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$5,968.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$457,547,700.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1997	\$2,365,000.00	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 6.601 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,720,000	\$69,170	\$69,170	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$213,322.08	\$1,117.51	0.52	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	11	\$1,826.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$605,321,840.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-1998	\$8,635,000.00	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 school facility Town Center	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC:5.91 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,130,000	\$216,134	\$216,134	\$0	\$26,878.50

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$722,915.82	\$3,787.06	0.52	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	11	\$6,188.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$605,321,840.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-1995	\$3,525,000.00	Saddleback Valley Unified School District CFD No 88-2 Orange CDIAC Number: 1996-0040 Limited tax obligation bond K-12 school facility Rancho Cielo Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-17 Comb	TIC: NIC:6.184

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,720,000	\$67,573	\$67,573	\$0	\$6,457.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$317,468.70	\$4,039.58	1.27	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	4	\$5,322.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$132,935,713.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-1995	\$8,250,000.00	Saddleback Valley Unified School District CFD No 89-1 Orange CDIAC Number: 1996-0041 Limited tax obligation bond K-12 school facility Robinson Ranch Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-17 Comb	TIC: NIC:5.836

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,255,000	\$158,157	\$158,157	\$0	\$31,631.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$757,969.74	\$9,635.42	1.27	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	8	\$16,515.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$265,303,670.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1997	\$15,686,602.00	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 6.392 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,721,602	\$458,372	\$458,372	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,333,059.61	\$19,007.90	1.43	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	27	\$28,956.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$644,689,008.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-1998	\$3,208,398.00	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 school facility Rancho Trabuco So	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC:5.9 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,195,000	\$80,306	\$80,306	\$0	\$23,077.42

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$262,272.09	\$3,739.70	1.43	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	27	\$5,697.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$644,689,008.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1997	\$12,213,718.00	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 6.388 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,788,718	\$357,006	\$357,006	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,041,294.51	\$7,195.49	0.69	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	13	\$14,870.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$459,253,682.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-1998	\$891,282.00	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 school facility Rancho Trabuco No	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC:5.915 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$610,000	\$22,309	\$22,309	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$76,286.27	\$527.15	0.69	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	13	\$1,089.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$459,253,682.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-1995	\$4,465,000.00	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1996-0042 Limited tax obligation bond K-12 school facility Dove Canyon Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-15 Comb	TIC: NIC:6.119

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,695,000	\$85,721	\$85,721	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$451,374.99	\$5,230.05	1.16	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	6	\$13,016.51

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$235,169,752.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-1998	\$970,000.00	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1998-1633 Limited tax obligation bond K-12 school facility Dove Canyon	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC:5.88 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$680,000	\$24,279	\$24,279	\$0	\$20,567.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$82,380.23	\$954.53	1.16	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	6	\$2,375.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$235,169,752.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-17-1999	\$5,755,000.00	San Clemente CFD No 99-1 Orange CDIAC Number: 1999-1675 Limited tax obligation bond Multiple capital improvements, public works Plaza Pacifica	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:6.679

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,365,000	\$505,870	\$578,545	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$434,141.36	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	1	\$6,539.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$82,163,085.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-02-2005	\$11,785,000.00	Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2005-0974 Limited tax obligation bond K-12 school facility Central Park (School Facs, Irvine Ranch WD & Orange Co Fire Auth)	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.021

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,575,000	\$1,082,347	\$1,082,347	\$0	\$178,993.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$840,206.04	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$353,965,909.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-11-1999	\$67,070,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 1999-1429 Limited tax obligation bond Water supply, storage, distribution Talega Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:6.208

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$37,465,000	\$10,041,438	\$10,442,615	\$0	\$7,618,627.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,983,332.00	\$105,601.00	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	71	\$156,988.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$2,462,052,783.00

#### F. MISCELLANEOUS

Reserve Requirement based on combined Reserve Requirement for Series 1999 and Series 2007 Bonds. Fund balances based on combined fund balances for Series 1999 and Series 2007 Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2007	\$63,480,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2007-0375 Limited tax obligation bond Water supply, storage, distribution Talega Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-30 Comb	TIC: 4.762 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$60,960,000	\$10,041,438	\$10,442,215	\$0	\$7,618,627.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,983,332.00	\$105,601.00	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-03-2011	71	\$156,988.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$2,462,052,783.00

#### F. MISCELLANEOUS

Reserve Requirement based on combined Reserve Requirement for Series 1999 and Series 2007 Bonds. Fund balances based on combined fund balances for Series 1999 and Series 2007 Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2005	\$3,985,000.00	Seal Beach CFD No 2002-01 Orange CDIAC Number: 2005-1482 Limited tax obligation bond Multiple capital improvements, public works Heron Pointe	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.094

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,765,000	\$270,536	\$270,597	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$129,957.62	\$1,980.80	1.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	2	\$8,301.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$97,143,512.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-10-2006	\$8,800,000.00	Seal Beach CFD No 2005-01 Orange CDIAC Number: 2006-0263 Limited tax obligation bond Multiple capital improvements, public works Pacific Gateway Business Ctr	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.312

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,710,000	\$825,015	\$825,070	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$532,753.40	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$100,530,562.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2004	\$11,415,000.00	Tustin CFD No 04-1 Orange CDIAC Number: 2004-1775 Limited tax obligation bond Flood control, storm drainage Tustin Legacy/John Laing Homes	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Citigroup Global Markets	09-01-34 Comb	TIC: NIC:5.326

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,565,000	\$772,931	\$772,931	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,305,444.44	\$17,220.83	1.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	10	\$25,246.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$287,789,862.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$53,570,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2007-0005 Limited tax obligation bond Multiple capital improvements, public works Legacy & Columbus Villages Zones 1 & 2	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-37 Comb	TIC: NIC:5.776

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$53,425,000	\$5,309,737	\$5,262,576	\$0	\$37,507,674.76

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,854,192.03	\$18,235.95	0.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	8	\$29,402.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$685,704,323.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-28-2010	\$1,675,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2010-1268 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/Columbus Villages	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Stone & Youngberg	09-01-39 Comb	TIC: NIC:5.771

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,660,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,854,192.03	\$18,235.95	0.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	8	\$29,402.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$685,704,323.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$13,680,000.00	Tustin CFD No 07-1 Orange CDIAC Number: 2007-1110 Limited tax obligation bond Multiple capital improvements, public works Legacy/Retail Center	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Union Bank of CA (UW) Banc of America Sec	09-01-37 Comb	TIC: NIC:5.862

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,365,000	\$1,365,747	\$1,365,763	\$0	\$151,642.21

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,056,479.14	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-12-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$188,951,593.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2010	\$13,560,000.00	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1088 Limited tax obligation bond K-12 school facility Columbus Square	S:BBB	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Markets (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-40 Comb	TIC: NIC:6.024

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,560,000	\$1,241,500	\$1,241,500	\$0	\$3,551,509.09

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$966,126.56	\$3,205.07	0.33	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	6	\$3,205.07

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$3,205.07

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$353,260,643.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-13-2007	\$74,677,670.00	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2007-0655 Bond anticipation note K-12 school facility Series A & B CABs	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Markets (TR) US Bank NA (UW) Bank of America NA	09-01-11 Comb	TIC: 5.547 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$39,987.42

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$814,811.64	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$79,766,557.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2010	\$90,500,000.00	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2010-1370 Limited tax obligation bond K-12 school facility Refunding	S:A+/A-1  F:A+/F1+  LOC	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Markets (EN) Bank of America NA (TR) US Bank NA (UW) Merrill Lynch Pierce	09-01-50  Term	TIC: NIC:  <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$90,500,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$814,811.64	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-07-1998	\$64,615,000.00	Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 1998-0689 Limited tax obligation bond K-12 school facility Tustin Ranch Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-24 Comb	TIC: NIC:4.655

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$52,325,000	\$6,250,675	\$6,250,675	\$13,654	\$5,261,711.86

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,590,392.26	\$37,348.36	0.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	60	\$37,348.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,793,186,427.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-2002	\$87,697,675.00	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2002-1471 Limited tax obligation bond K-12 school facility Sr Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles (FA) RBC Dain Rauscher (EN) FSA (TR) Union Bank of CA (UW) UBS PaineWebber	09-01-38 Comb	TIC:5.218 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$85,072,675	\$7,849,559	\$7,849,629	\$0	\$262,727.83

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,756,887.08	\$42,059.48	0.73	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	82	\$42,059.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
82	\$42,059.48

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,929,454,757.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-2002	\$14,090,000.00	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2002-1681 Limited tax obligation bond K-12 school facility Jr Series B Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Dain Rauscher (TR) Union Bank of CA (UW) UBS PaineWebber	09-01-32 Comb	TIC: 5.707 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,570,000	\$1,383,688	\$1,383,710	\$0	\$262,727.83

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,756,887.08	\$42,059.48	0.73	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	82	\$42,059.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,929,454,757.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-1998	\$3,380,000.00	Lincoln CFD No 1998-1 Placer CDIAC Number: 1998-2139 Limited tax obligation bond Multiple capital improvements, public works Lincoln Airpark	NR     LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Bank of America (TR) US Bank Corp Trust (UW) Westhoff Cone	10-01-23 Comb	TIC: NIC:5.765

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,325,000	\$260,130	\$260,763	\$0	\$183,942.36

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$272,192.06	\$2,259.89	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$2,259.89

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$113,614,733.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2007	\$102,870,000.00	Lincoln CFD No 2003-1 Placer CDIAC Number: 2007-0378 Limited tax obligation bond Multiple capital improvements, public works Lincoln Crossing Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Lincoln PFA	09-01-34 Term	TIC: NIC:4.954

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$98,655,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,381,426.80	\$96,137.60	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	49	\$176,732.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$575,246,627.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2009	\$2,190,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2009-1083 Limited tax obligation bond Multiple capital improvements, public works Sorrento	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-33 Comb	TIC: NIC:7.068

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,190,000	\$219,000	\$219,000	\$0	\$294.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$176,664.00	\$1,732.00	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	1	\$1,732.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$21,656,531.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-12-2006	\$7,310,000.00	Lincoln CFD No 2006-1 Placer CDIAC Number: 2006-1531 Limited tax obligation bond Multiple capital improvements, public works Lakeside IA No 2	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:4.96

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,210,000	\$637,030	\$637,030	\$0	\$2,761,076.51

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$437,997.40	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-26-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$42,926,158.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-2005	\$56,125,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2005-1575 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-36 Comb	TIC: 5.562 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$55,655,000	\$0	\$5,319,504	\$0	\$1,309,280.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,494,716.58	\$2,897,243.76	44.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-07-2011	10	\$3,286,693.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$2,898,989.18

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$451,755,938.00

#### F. MISCELLANEOUS

The two bond issues for CDIAC #2005-1575 and #2006-1389 have a combined Reserve Requirement of \$10,580,200. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC #2006-1389; this report for CDIAC #2005-1575 shows a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2006	\$58,590,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2006-1389 Limited tax obligation bond Multiple capital improvements, public works The Village	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	TIC: 5.018 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$58,305,000	\$10,580,200	\$5,301,618	\$0	\$4,497,755.17

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,494,716.58	\$2,897,243.76	44.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-07-2011	10	\$3,286,693.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$2,898,989.18

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$451,755,938.00

#### F. MISCELLANEOUS

The bond issues for CDIAC # 2005-1575 and 2006-1389 have a combined Reserve Requirement of \$10,580,200. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC # 2006-1389; the other report shows a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2001	\$20,000,000.00	Placer County CFD No 2001-1 Placer CDIAC Number: 2001-1944 Limited tax obligation bond Multiple capital improvements, public works Dry Creek-West Placer	NR	Comp	(BC) Orrick Herrington (FA) Government Fin Strat (TR) Placer Co (UW) Stone & Youngberg	09-01-26 Comb	TIC: NIC:6.219

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,010,000	\$1,626,100	\$1,648,615	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,785,588.66	\$57,779.90	3.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	43	\$82,696.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$406,924,217.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2005	\$25,000,000.00	Rocklin CFD No 10 Placer CDIAC Number: 2005-0584 Limited tax obligation bond Multiple capital improvements, public works Whitney Ranch	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.115 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,905,000	\$1,780,500	\$1,782,518	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,465,438.58	\$15,559.83	1.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	18	\$19,443.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$346,954,762.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2006	\$25,000,000.00	Rocklin CFD No 11 Placer CDIAC Number: 2006-1440 Other note Bridges and highways Sierra College Interchange	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Local Investors	03-01-12 Term	TIC: NIC:6

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$25,000,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,700,372.80	\$477,031.36	28.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	19	\$477,031.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$51,820,727.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-30-1997	\$3,605,000.00	Rocklin CFD No 4 Placer CDIAC Number: 1997-0317 Limited tax obligation bond Multiple capital improvements, public works SE Rocklin Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Project Fin Assoc (TR) First Trust of CA (UW) Stone & Youngberg	09-01-11 Comb	TIC: NIC:5.691

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	61	\$10,896.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$0.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1999	\$2,240,000.00	Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Drainage	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	TIC: NIC:6.103

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,660,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$156,607.50	\$2,625.62	1.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	53	\$5,154.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$727,521,668.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-04-1997	\$4,680,000.00	Rocklin CFD No 7 Placer CDIAC Number: 1997-1760 Limited tax obligation bond Street construction and improvements Sunset West-Interchange/Major St	NR     LOC	Neg	(BC) Jones Hall (FA) Project Fin Assoc (EN) LaSalle Natl Bank (TR) First Trust of CA (UW) Sutro & Co	09-01-22 Comb	TIC: NIC:6.081

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,480,000	\$299,000	\$299,070	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,041.36	\$2,409.15	0.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	28	\$4,005.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
28	\$4,005.98

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$398,543,510.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1999	\$5,780,000.00	Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Park Dr	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	TIC: NIC:6.103

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,300,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$472,155.00	\$7,506.81	1.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	27	\$15,503.47

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$308,551,101.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1999	\$6,890,000.00	Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple capital improvements, public works Sunset West-West/Blue Oaks	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	TIC: NIC:6.103

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,120,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$568,895.46	\$8,315.49	1.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	30	\$13,429.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$432,938,905.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2000	\$9,165,000.00	Rocklin Stanford Ranch CFD No 2 Placer CDIAC Number: 2000-1396 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA  F:AAA  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	11-01-12  Serial	TIC: 4.544 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,750,000	\$916,500	\$916,515	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$925,391.16	\$21,293.36	2.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	215	\$31,305.51

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
05-26-2011	E	\$2,194,912,345.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2001	\$5,185,000.00	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2001-1723 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA  F:AAA  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	11-01-20  Serial	TIC: 4.527 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,145,000	\$2,162,761	\$2,162,761	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,798,920.82	\$51,915.36	1.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	135	\$86,917.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,324,987,170.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2004	\$6,135,000.00	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2004-1545 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	11-01-15  Serial	TIC: NIC:3.262

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,045,000	\$2,162,761	\$2,162,761	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,798,920.82	\$51,915.36	1.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	135	\$86,917.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,324,987,170.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-20-2005	\$13,645,000.00	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2005-1599 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	11-01-15  Serial	TIC: NIC:3.63

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,510,000	\$2,162,761	\$2,162,761	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,798,920.82	\$51,915.36	1.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	135	\$86,917.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,324,987,170.00

#### F. MISCELLANEOUS

The Reserve Fund was supplemented with \$675,000 from proceeds of the 2005 Bonds and with a Municipal Bond Debt Service Insurance Policy for the 2005 Bonds, which together with the Municipal Bond Debt Service Insurance Policies issued in connection with the 2001 and 2004 Bonds collectively equal the Reserve Requirement, which is currently \$ 2,162,760.63.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-02-1998	\$13,781,144.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 1998-1537 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Corp (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	TIC:4.84 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,256,144	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,263,731.60	\$114,104.19	1.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-02-2011	241	\$171,858.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,448,229,804.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2000	\$16,415,790.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2000-1346 Limited tax obligation bond K-12 school facility	M:Aaa F:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (EN) Ambac (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-25 Serial	TIC: 5.647 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,835,790	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,263,731.60	\$114,104.19	1.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-02-2011	241	\$171,858.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,448,229,804.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2001	\$11,498,773.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2001-1908 Limited tax obligation bond K-12 school facility Refunding	M:Aaa F:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Serial	TIC: 4.852 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,323,773	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,263,731.60	\$114,104.19	1.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-02-2011	241	\$171,858.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,448,229,804.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-15-2004	\$13,115,000.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2004-0186 Limited tax obligation bond K-12 school facility Ruhkala & Sunset Ranchos No 1 Elementary Schools	S:AAA/A-  F:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29  Comb	TIC: 5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,680,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,263,731.60	\$114,104.19	1.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-02-2011	241	\$171,858.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,448,229,804.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2007	\$33,418,381.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2007-1564 Limited tax obligation bond K-12 school facility Whitney Ranch ES Refunding	S:AAA/A-  F:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38  Serial	TIC: NIC:4.331

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$26,863,381	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,263,731.60	\$114,104.19	1.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-02-2011	241	\$171,858.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,448,229,804.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2007	\$12,309,968.00	Rocklin Unified School District CFD No 2 Placer CDIAC Number: 2007-1566 Limited tax obligation bond K-12 school facility	S:AAA/A-  F:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38  Serial	TIC:5.268 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,294,968	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$710,873.72	\$13,029.50	1.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-02-2011	34	\$23,551.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$302,686,230.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-05-2003	\$11,285,000.00	Roseville CFD No 1 Placer CDIAC Number: 2003-0081 Limited tax obligation bond Multiple capital improvements, public works Stone Point	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-28 Comb	TIC: NIC:6.185

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,625,000	\$904,353	\$905,043	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$801,338.54	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$95,928,739.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-13-2005	\$20,440,000.00	Roseville CFD No 1 Placer CDIAC Number: 2005-0321 Limited tax obligation bond Multiple capital improvements, public works Woodcreek West Refunding	S:AAA/A-      Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-30    Comb	TIC:4.561 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,805,000	\$1,401,750	\$1,405,932	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,304,793.46	\$25,127.47	1.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	47	\$35,677.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$474,063,092.00

#### F. MISCELLANEOUS

Total Assessed Value includes assessed value of any parcels that have prepaid the special tax obligation.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-10-2005	\$57,905,000.00	Roseville CFD No 1 Placer CDIAC Number: 2005-1395 Limited tax obligation bond Multiple capital improvements, public works Westpark	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.23

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$56,845,000	\$5,528,265	\$5,544,762	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,102,110.90	\$26,213.92	0.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	26	\$37,677.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$601,544,273.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-21-2005	\$37,350,000.00	Roseville CFD No 1 Placer CDIAC Number: 2005-1396 Limited tax obligation bond Multiple capital improvements, public works Fiddymment Ranch	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$36,785,000	\$6,105,083	\$6,905,311	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,605,062.92	\$31,082.03	0.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	7	\$31,799.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$224,558,881.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2005	\$9,165,000.00	Roseville CFD No 1 Placer CDIAC Number: 2005-1737 Limited tax obligation bond Multiple capital improvements, public works Longmeadow Parkside	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.098

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,535,000	\$593,250	\$593,708	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$653,344.00	\$7,524.00	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	11	\$9,660.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$125,506,221.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-23-2006	\$6,245,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0312 Limited tax obligation bond Multiple capital improvements, public works Woodcreek East Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-27 Serial	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,336,000	\$486,818	\$487,190	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$474,047.00	\$12,866.99	2.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	12	\$20,408.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$130,939,584.00

#### F. MISCELLANEOUS

Total Assessed Value includes assessed value of any parcels that have prepaid the special tax obligation.

Reserve Fund Minimum Balance Required has been split: Series A \$395,305 & Series B \$91,513.

Bond Reserve Fund has been split: Series A \$395,606.67 & Series B \$91,582.85

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-23-2006	\$33,120,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0313 Limited tax obligation bond Multiple capital improvements, public works Highland Reserve North Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-27 Serial	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$27,541,000	\$2,544,701	\$2,546,644	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,561,504.50	\$33,718.22	1.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	40	\$49,102.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$608,643,596.00

#### F. MISCELLANEOUS

Total Assessed value of all Parcels: Includes assessed value of any parcels that have prepaid the special tax obligation.

Reserve Fund Minimum Balance Required has been split: Series A \$2,277,481 & Series B \$267,220.

Bond Reserve Fund has been split: Series A \$2,279,219.01 & Series B \$267,424.93

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-2006	\$22,095,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0734 Limited tax obligation bond Multiple capital improvements, public works Westpark	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:5.275

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,555,000	\$5,528,265	\$5,544,762	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,102,110.90	\$26,213.92	0.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	26	\$37,677.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$601,544,273.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-11-2006	\$42,650,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0867 Limited tax obligation bond Multiple capital improvements, public works Fiddymment Ranch	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.26

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$40,860,000	\$6,105,083	\$6,905,311	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,605,062.92	\$31,082.03	0.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	7	\$31,799.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$224,558,881.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2007	\$7,075,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0053 Limited tax obligation bond Multiple capital improvements, public works Diamond Creek	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:5.051

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,025,000	\$639,768	\$687,786	\$0	\$14,993.59

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$469,053.92	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$4,876,971.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-03-2007	\$2,025,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0622 Limited tax obligation bond Multiple capital improvements, public works Stoneridge Parcel 1 Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-30 Serial	TIC: 4.547 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,820,000	\$139,923	\$140,341	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$143,116.30	\$3,944.15	2.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	5	\$5,700.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$65,299,356.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required has been split: Series A \$108,223 & Series B \$31,700

Bond Reserve Fund has been split: Series A \$108,438.82 & Series B \$31,902.29

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-03-2007	\$13,530,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0623 Limited tax obligation bond Multiple capital improvements, public works Stoneridge West Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-31 Serial	TIC: 4.49 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,170,000	\$934,965	\$936,914	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,017,300.00	\$33,625.00	3.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	32	\$111,482.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$347,664,407.00

#### F. MISCELLANEOUS

Bond Reserve Fund has been split: Series A \$870,945.38 & Series B \$65,968.14

Reserve Fund Minimum Balance Required has been split: Series A \$869,212 & Series B \$65,753.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-03-2007	\$17,285,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0624 Limited tax obligation bond Multiple capital improvements, public works Stoneridge East Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-31 Serial	TIC: 4.593 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,565,000	\$1,194,443	\$1,196,618	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,197,540.68	\$22,962.51	1.92	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	27	\$33,311.59

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$316,435,185.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required has been split: Series A \$859,403 & Series B \$335,040.

Bond Reserve Fund has been split: Series A \$861,117.81 & Series B \$335,500.37

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-03-2007	\$20,435,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0625 Limited tax obligation bond Multiple capital improvements, public works Crocker Ranch Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-33 Serial	TIC: 5.257 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,678,000	\$1,412,115	\$1,414,905	\$0	\$11,282.57

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,686,992.64	\$44,636.97	2.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	56589	\$36.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$325,313,173.00

#### F. MISCELLANEOUS

Total Assessed value of all Parcels: Includes assessed value of any parcels that have prepaid the special tax obligation.

Reserve Fund Minimum Balance Required has been split: Series A \$1,144,509 & Series B \$267,606.

Bond Reserve Fund has been split: Series A \$1,146,792.38 & Series B \$268,112.96

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-11-2008	\$11,200,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0879 Limited tax obligation bond Multiple capital improvements, public works The Fountains	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: NIC:6.151

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,200,000	\$1,120,000	\$1,123,344	\$0	\$119.33

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$719,676.94	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$61,586,984.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-17-2010	\$3,000,000.00	Roseville CFD No 1 Placer CDIAC Number: 2009-1115 Limited tax obligation bond Multiple capital improvements, public works Automall Wall Imp	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-17 Term	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,000,000	\$0	\$0	\$0	\$205,792.83

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$596,052.80	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$88,209,552.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-15-2010	\$23,080,000.00	Roseville CFD No 1 Placer CDIAC Number: 2010-0900 Limited tax obligation bond Multiple capital improvements, public works N Central Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-17 Serial	TIC: NIC:3.806

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,080,000	\$2,308,000	\$2,309,761	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,335,605.38	\$80,990.53	1.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	98	\$105,492.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,403.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,396,580,884.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2006	\$5,310,000.00	Roseville CFD No 5 Placer CDIAC Number: 2005-1977 Limited tax obligation bond Multiple capital improvements, public works Stone Point	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.291

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,245,000	\$491,557	\$492,398	\$0	\$1,012,845.21

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$366,684.60	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$8,055,000.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-26-1999	\$58,660,000.00	Roseville North Central CFD No 1 Placer CDIAC Number: 1999-1277 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Cox Castle Nicholson (FA) The PFM Group (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-17 Comb	TIC: 5.84 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,080,000	\$2,308,000	\$2,309,761	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,335,605.38	\$80,990.53	1.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	98	\$105,492.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,403.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,396,580,884.00

#### F. MISCELLANEOUS

Total Assessed Value includes assessed value of any parcels that have prepaid the special tax obligation.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-24-2005	\$21,720,000.00	Roseville North CFD No 1 Placer CDIAC Number: 2005-1455 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-23 Comb	TIC:4.178 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,095,000	\$1,741,013	\$1,744,053	\$0	\$63,180.05

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,837,294.74	\$71,922.77	3.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	82	\$119,739.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$13,570.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$669,271,019.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-1998	\$13,700,000.00	Roseville Northeast CFD No 2 Placer CDIAC Number: 2001-0013 Limited tax obligation bond Multiple capital improvements, public works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (TR) US Bank Corp Trust (UW) Roseville FA	09-01-21 Comb	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,895,000	\$952,750	\$953,477	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$923,191.92	\$31,525.18	3.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	19	\$35,047.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,005,048,175.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-1998	\$32,030,000.00	Roseville Northwest CFD No 1 Placer CDIAC Number: 1998-1532 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner (FA) The PFM Group (EN) FSA (TR) US Bank Corp Trust (UW) Roseville FA	09-01-20 Comb	TIC:5.274 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,920,000	\$2,296,025	\$2,300,604	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,351,396.60	\$51,338.42	2.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-26-2011	134	\$86,123.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,340,607,781.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$15,000,000.00	Western Placer Unified School District CFD No 1 Placer CDIAC Number: 2005-0955 Limited tax obligation bond K-12 school facility	S:AAA/A-  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank NA (UW) Banc of America Sec	09-01-34 Comb	TIC: NIC:4.477

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,465,000	\$947,434	\$947,434	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,252,976.67	\$96,377.49	2.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-01-2011	149	\$141,652.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,124,239,578.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2002	\$1,880,000.00	Alvord Unified School District CFD No 2001-1 Riverside CDIAC Number: 2002-1903 Limited tax obligation bond K-12 school facility WMWD Joint Fac	NR	Neg	(BC) Bowie Arneson Wiles (FA) Northcross Hill Ach (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:6.187

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,660,000	\$139,620	\$139,620	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$169,050.00	\$2,415.00	1.43	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$10,465.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$41,416,741.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-03-2004	\$1,745,000.00	Alvord Unified School District CFD No 2002-1 Riverside CDIAC Number: 2003-2207 Limited tax obligation bond K-12 school facility Public School & Wastewater Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.951

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,565,000	\$124,664	\$125,273	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$189,280.00	\$9,360.00	4.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$17,680.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$42,072,523.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$4,360,000.00	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1066 Limited tax obligation bond Multiple capital improvements, public works Corona, Riverside & Western MWD Tax B	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.035

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,165,000	\$290,058	\$290,058	\$0	\$481,645.25

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$306,033.46	\$4,973.10	1.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	81	\$57,739.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
81	\$57,739.68

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$63,816,043.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$4,560,000.00	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1530 Limited tax obligation bond K-12 school facility Tax A	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.035

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,355,000	\$303,300	\$303,300	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$342,653.04	\$6,793.49	1.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	82	\$48,794.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$63,816,043.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-1994	\$1,510,060.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1687 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,187,391	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,220.50	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$941,322.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-1994	\$149,193.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1688 Limited tax obligation bond Multiple capital improvements, public works IA No 2	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$117,314	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$22,383.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$2,347,970.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-29-1994	\$2,560,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1690 Limited tax obligation bond Multiple capital improvements, public works IA No 4	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.27

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,017,650	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$275,300.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$35,372,284.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-1994	\$2,345,669.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1691 Limited tax obligation bond Multiple capital improvements, public works IA No 5	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,844,447	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$286,628.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	11	\$275,942.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$14,851,480.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-1994	\$219,219.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1693 Limited tax obligation bond Multiple capital improvements, public works IA No 6B	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$172,376	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$25,203.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$44,580,160.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-31-1996	\$350,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1995-1440 Limited tax obligation bond Multiple capital improvements, public works IA No 5 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (TR) BNY Western Trust (UW) Beaumont FA	09-01-25 Serial	TIC: NIC:6.875

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$295,240	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$286,628.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	11	\$275,942.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$14,851,480.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-04-2003	\$10,930,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2003-1884 Limited tax obligation bond Flood control, storm drainage IA No 17A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-34 Comb	TIC: NIC:5.917

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,650,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$998,208.50	\$34,105.40	3.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	19	\$53,778.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$106,010,283.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-31-2004	\$4,735,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0127 Limited tax obligation bond Flood control, storm drainage IA No 18 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-34 Comb	TIC: 7.11 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,420,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$493,731.20	\$7,595.10	1.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	4	\$15,251.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$36,890,507.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2004	\$5,980,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0887 Limited tax obligation bond Flood control, storm drainage IA No 16	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-34 Comb	TIC: NIC:6.002

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,705,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$745,620.70	\$9,479.10	1.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	5	\$36,609.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$58,549,861.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2005	\$8,685,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1593 Limited tax obligation bond Flood control, storm drainage IA No 8A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	TIC: NIC:5.427

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,265,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$682,801.90	\$15,162.00	2.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	5	\$33,418.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$74,473,688.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2004	\$22,830,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1681 Limited tax obligation bond Flood control, storm drainage IA No 19A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Serial	TIC: NIC:5.634

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,590,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,886,439.50	\$69,659.05	3.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	14	\$125,812.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$111,492,575.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-02-2005	\$18,325,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-0152 Limited tax obligation bond Flood control, storm drainage IA No 6A1 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	TIC: NIC:5.591

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,485,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,757,927.20	\$43,022.70	1.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	8	\$77,950.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$216,991,350.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-15-2005	\$12,280,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1184 Limited tax obligation bond Multiple capital improvements, public works IA No 7A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	TIC: NIC:5.328

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,210,000	\$0	\$0	\$0	\$1,161,538.76

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$912,594.00	\$21,548.10	2.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	6	\$48,134.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$86,476,641.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$19,155,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1601 Limited tax obligation bond Multiple capital improvements, public works IA No 6A1 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	TIC: NIC:5.475

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,990,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,757,927.20	\$43,022.70	1.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	8	\$77,950.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$216,991,350.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$14,220,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-0508 Limited tax obligation bond Multiple capital improvements, public works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-36 Comb	TIC: NIC:5.324

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,065,000	\$0	\$0	\$0	\$101,004.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,300,610.00	\$38,044.25	1.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	13	\$45,586.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$144,651,233.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2006	\$7,110,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1346 Limited tax obligation bond Multiple capital improvements, public works IA No 8B Sundance Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-37 Comb	TIC: NIC:5.025

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,045,000	\$0	\$0	\$0	\$308,547.24

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$564,500.90	\$20,735.55	3.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	8	\$29,945.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$35,853,662.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2007	\$4,640,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1587 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	TIC: NIC:4.449

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,245,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$387,045.20	\$6,095.20	1.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	9	\$13,696.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$88,060,019.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2007	\$1,845,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1588 Limited tax obligation bond Multiple capital improvements, public works IA No 11 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	TIC: NIC:4.45

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,695,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$179,143.30	\$2,535.90	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	3	\$2,535.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$22,829,356.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2007	\$12,835,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1589 Limited tax obligation bond Multiple capital improvements, public works IA No 14 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	TIC: NIC:4.451

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,830,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,764,997.00	\$68,653.50	2.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	46	\$148,875.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$329,895,162.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2007	\$5,000,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1590 Limited tax obligation bond Multiple capital improvements, public works IA No 14B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-37 Comb	TIC: NIC:4.525

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,715,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$231,485.00	\$5,492.00	2.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	7	\$11,910.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$64,925,431.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$12,765,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0186 Limited tax obligation bond Multiple capital improvements, public works IA No 8 (Sundance) Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	TIC:4.287 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,575,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,012,243.00	\$25,375.50	2.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	29	\$51,099.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$172,478,972.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-26-2007	\$20,958,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0429 Limited tax obligation bond Multiple capital improvements, public works IA No 14 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	TIC: NIC:4.711

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,085,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,652,750.00	\$41,192.00	2.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	31	\$89,325.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$188,002,149.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-26-2007	\$1,644,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0430 Limited tax obligation bond Multiple capital improvements, public works IA No 12 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	TIC: NIC:4.76

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,498,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,763.10	\$3,046.45	2.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	4	\$5,573.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$18,243,944.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-26-2007	\$2,660,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0431 Limited tax obligation bond Multiple capital improvements, public works IA No 10 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	TIC: NIC:4.776

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,579,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$189,468.30	\$5,155.60	2.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	5	\$7,658.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$22,928,421.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-26-2007	\$757,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0432 Limited tax obligation bond Multiple capital improvements, public works IA No 9 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	TIC: NIC:4.713

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$700,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$56,172.90	\$4,070.50	7.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	8	\$8,372.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$10,325,407.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2007	\$6,520,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1324 Limited tax obligation bond Multiple capital improvements, public works IA No 8C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-38 Comb	TIC: 6.185 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,515,000	\$0	\$0	\$0	\$620,811.47

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$823,121.40	\$7,387.40	0.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	6	\$9,787.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$63,587,739.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2008	\$4,090,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1729 Limited tax obligation bond Multiple capital improvements, public works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-36 Comb	TIC: NIC:6.832

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,090,000	\$0	\$0	\$0	\$670,871.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,300,610.00	\$38,044.25	1.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	13	\$45,586.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$144,651,233.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2009	\$1,240,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2008-1340 Limited tax obligation bond Multiple capital improvements, public works IA No 7B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-39 Comb	TIC: 8.866 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,240,000	\$0	\$0	\$0	\$506,032.15

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$260,513.00	\$3,383.10	1.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	2	\$8,228.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$25,741,139.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2009	\$485,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2008-1341 Limited tax obligation bond Multiple capital improvements, public works IA No 7C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-39 Comb	TIC: 8.881 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$485,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$142,310.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$59,720,000.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-10-2009	\$725,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2009-0467 Limited tax obligation bond Multiple capital improvements, public works Pardee Estrella IA No 8D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	09-01-39 Comb	TIC: 8.673 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$725,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$103,796.30	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$59,954,623.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-10-2009	\$1,915,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2009-0468 Limited tax obligation bond Multiple capital improvements, public works Pardee Tournament Hills IA No 17B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	09-01-39 Comb	TIC: 8.662 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,915,000	\$0	\$0	\$0	\$459,392.04

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,429.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-03-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$43,512,278.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-04-2005	\$2,000,000.00	Blythe CFD No 2004-1 Riverside CDIAC Number: 2005-0265 Limited tax obligation bond Wastewater collection, treatment Hidden Beaches	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Kinsell Newcomb	09-01-35 Comb	TIC: NIC:5.429

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,940,000	\$184,275	\$184,275	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$133,444.00	\$3,255.00	2.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-24-2011	3	\$3,255.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$19,917,121.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2000	\$12,230,000.00	Cathedral City CFD No 2000-1 Riverside CDIAC Number: 2000-1603 Limited tax obligation bond Multiple capital improvements, public works Rio Vista Village	NR	Neg	(BC) Lewis D'Amato Brisbois (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:6.586

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,785,000	\$1,223,000	\$1,223,000	\$0	\$108,207.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,052,639.66	\$491,619.32	46.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	87	\$1,208,791.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
87	\$1,596,386.30

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,779,304.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-22-2002	\$6,485,000.00	Corona CFD No 2000-1 Riverside CDIAC Number: 2001-1665 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen II	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS PaineWebber	09-01-31 Comb	TIC: NIC:6.006

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,395,000	\$574,020	\$587,061	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$630,417.00	\$51,764.00	8.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	21	\$51,764.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$29,771.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$123,813,948.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-16-2003	\$1,610,000.00	Corona CFD No 2000-1 Riverside CDIAC Number: 2003-0651 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen II	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-31 Comb	TIC: NIC:5.462

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,380,000	\$574,020	\$587,061	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$630,417.00	\$51,764.00	8.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	21	\$51,764.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$29,771.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$25,815,485.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2002	\$3,675,000.00	Corona CFD No 2001-2 Riverside CDIAC Number: 2002-1408 Limited tax obligation bond Multiple capital improvements, public works Cresta-Grande IA Nos 1 & 2	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS PaineWebber	09-01-32 Comb	TIC: NIC:6.115

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,205,000	\$271,228	\$272,293	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$310,870.00	\$9,401.00	3.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	2	\$9,401.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$7,867.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$47,287,901.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-14-2005	\$22,475,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2005-1384 Limited tax obligation bond Multiple capital improvements, public works Dos Lagos	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,620,000	\$1,368,270	\$1,381,863	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,168,214.00	\$164,077.00	14.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	47	\$164,077.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
20	\$78,240.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$305,640,265.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2007	\$10,280,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2007-0292 Limited tax obligation bond Multiple capital improvements, public works Dos Lagos IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	TIC: NIC:4.977

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,005,000	\$543,706	\$543,706	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$496,846.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$111,369,083.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2004	\$9,415,000.00	Corona CFD No 2002-4 Riverside CDIAC Number: 2003-0225 Limited tax obligation bond Multiple capital improvements, public works Corona Crossings	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.916

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,605,000	\$674,011	\$677,532	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$699,375.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$194,338,076.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-2005	\$6,135,000.00	Corona CFD No 2003-2 Riverside CDIAC Number: 2005-0539 Limited tax obligation bond Multiple capital improvements, public works Highlands Collection	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:4.995

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,345,000	\$584,278	\$586,600	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$622,868.00	\$66,659.00	10.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	23	\$66,659.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$26,103.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$78,677,946.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-2006	\$4,735,000.00	Corona CFD No 2003-2 Riverside CDIAC Number: 2006-0470 Limited tax obligation bond Multiple capital improvements, public works Highlands Collection	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Securities	09-01-34 Comb	TIC: NIC:5.189

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,570,000	\$584,278	\$586,600	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$622,868.00	\$66,659.00	10.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	23	\$66,659.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$26,103.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$64,060,958.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-29-2006	\$3,805,000.00	Corona CFD No 2004-1 Riverside CDIAC Number: 2005-1749 Limited tax obligation bond Multiple capital improvements, public works Buchanan St	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.081

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,475,000	\$246,528	\$246,541	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$298,519.00	\$2,283.00	0.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	1	\$2,283.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$28,094,780.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-1999	\$22,580,000.00	Corona CFD No 86-2 Riverside CDIAC Number: 1999-1381 Limited tax obligation bond Multiple capital improvements, public works Woodlake Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-19 Comb	TIC: NIC:5.14

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,785,000	\$1,813,406	\$1,822,502	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,691,154.00	\$103,197.00	6.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	84	\$103,197.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
21	\$41,320.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$538,316,555.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-1999	\$20,295,000.00	Corona CFD No 89-1 Riverside CDIAC Number: 1999-0676 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Term	TIC: NIC:5.098

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,075,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,500,944.00	\$87,659.00	5.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	98	\$87,659.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
16	\$18,960.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$823,150,091.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-1999	\$15,715,000.00	Corona CFD No 89-1 Riverside CDIAC Number: 1999-1479 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Serial	TIC: NIC:5.269

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,115,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,130,941.00	\$65,282.00	5.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	41	\$65,282.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$12,954.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$825,150,091.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-1998	\$62,845,000.00	Corona CFD No 90-1 Riverside CDIAC Number: 1998-0001 Limited tax obligation bond Multiple capital improvements, public works South Corona Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) First Trust of CA (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:4.687

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$31,275,000	\$4,300,695	\$4,420,883	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,078,902.00	\$184,134.00	4.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	143	\$184,134.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$1,402,552,596.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-10-1998	\$19,505,000.00	Corona CFD No 97-2 Riverside CDIAC Number: 1998-1768 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Comb	TIC: NIC:5.871

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,290,000	\$1,522,569	\$1,561,548	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,393,746.00	\$66,133.00	4.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-04-2011	43	\$66,133.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$15,890.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$462,543,627.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2003	\$2,690,000.00	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2003-0278 Limited tax obligation bond K-12 school facility Sierra Peak	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.635

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,390,000	\$189,001	\$190,994	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$177,361.20	\$9,853.40	5.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	8	\$9,853.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$55,679,447.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2002	\$4,000,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1222 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-32 Comb	TIC: 6.08 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,500,000	\$292,231	\$299,027	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$315,685.30	\$15,562.25	4.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	8	\$15,562.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$78,268,238.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2002	\$7,230,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1223 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-32 Comb	TIC: 6.08 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,330,000	\$531,630	\$538,584	\$0	\$8,687.04

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$568,780.74	\$27,816.20	4.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	15	\$27,816.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$123,947,384.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2003	\$3,850,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2002-1115 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS PaineWebber	09-01-33 Comb	TIC: NIC:5.699

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,370,000	\$269,337	\$275,181	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$304,527.32	\$10,322.96	3.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	4	\$10,322.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$47,735,533.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2004	\$4,200,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2004-0718 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.714

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,840,000	\$290,507	\$291,955	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$332,527.44	\$11,682.96	3.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	5	\$11,682.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$50,223,139.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2005	\$8,500,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2005-0199 Limited tax obligation bond K-12 school facility IA C	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.336

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,880,000	\$577,904	\$581,391	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$689,331.98	\$38,487.04	5.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	17	\$38,487.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$111,767,309.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$4,230,000.00	Corona-Norco Unified School District CFD No 02-1 Riverside CDIAC Number: 2005-1210 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-33 Serial	TIC: NIC:4.507

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,046,874	\$277,154	\$284,018	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$317,688.08	\$16,464.78	5.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	19	\$16,464.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$90,961,746.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$4,875,000.00	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1158 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-34 Serial	TIC: NIC:4.464

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,417,511	\$319,416	\$327,297	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$351,154.32	\$21,131.44	6.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	10	\$21,131.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$58,255,508.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$3,855,000.00	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1159 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-34 Serial	TIC: NIC:4.465

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,486,368	\$252,584	\$258,832	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,558.58	\$9,240.87	3.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	5	\$9,240.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$52,401,979.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-2004	\$13,865,000.00	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2004-0081 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.291

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,455,000	\$952,606	\$973,231	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,220,317.26	\$62,873.76	5.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	32	\$62,873.76

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$161,841,380.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2005	\$2,660,000.00	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2005-0200 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.336

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,465,000	\$182,768	\$185,513	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$269,142.16	\$7,907.04	2.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	7	\$7,907.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$60,569,652.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2004	\$2,850,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2004-0719 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.714

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,550,000	\$198,486	\$199,475	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,574.70	\$17,140.95	7.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	5	\$17,140.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$41,026,778.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2004	\$3,075,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2004-0720 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.714

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,810,000	\$213,620	\$214,348	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,947.56	\$26,582.04	11.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	9	\$26,582.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$46,880,538.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2004	\$2,485,000.00	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2004-0721 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.715

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,275,000	\$173,202	\$174,065	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$234,703.90	\$7,065.04	3.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	6	\$7,065.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$7,065.04

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$48,078,499.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2005	\$2,870,000.00	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2005-0201 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.334

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,615,000	\$193,600	\$197,155	\$0	\$205,909.22

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$224,742.06	\$7,376.48	3.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	3	\$7,376.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$32,886,360.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-11-2006	\$13,620,000.00	Corona-Norco Unified School District CFD No 04-1 Riverside CDIAC Number: 2006-0299 Limited tax obligation bond K-12 school facility School Facs, Jurupa Area Pk & Rec Dist, Riverside Co & Jurupa CSD	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.145

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,905,000	\$917,960	\$927,481	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,047,001.10	\$30,183.56	2.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	14	\$30,183.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$110,392,818.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2006	\$2,700,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0124 Limited tax obligation bond K-12 school facility IA 1	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-36 Comb	TIC: NIC:5.434

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,525,000	\$187,468	\$188,485	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$182,225.82	\$12,929.14	7.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	5	\$12,929.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$26,526,275.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2006	\$3,300,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0125 Limited tax obligation bond K-12 school facility IA 2	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-36 Comb	TIC: NIC:5.434

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,080,000	\$223,391	\$224,640	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$258,039.96	\$9,161.18	3.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	4	\$9,161.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$30,875,208.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2006	\$2,200,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-1478 Limited tax obligation bond K-12 school facility IA 3	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-36 Comb	TIC: NIC:5.001

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,080,000	\$144,532	\$147,748	\$0	\$346,445.61

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$173,932.80	\$7,247.20	4.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	3	\$7,247.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$12,828,546.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2006	\$13,135,000.00	Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2006-0885 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-36 Comb	TIC: NIC:5.001

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,425,000	\$862,921	\$870,933	\$0	\$56,731.62

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$833,950.00	\$51,285.00	6.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	44	\$51,285.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$200,990,186.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-12-2007	\$5,615,000.00	Corona-Norco Unified School District CFD No 06-1 Riverside CDIAC Number: 2007-1704 Limited tax obligation bond K-12 school facility School, JARPD & Co Facs (Serafina)	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Securities	09-01-37 Comb	TIC: NIC:6.083

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,440,000	\$411,635	\$415,914	\$0	\$1,116,902.64

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$491,683.68	\$15,210.42	3.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	12	\$15,210.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$65,849,370.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-1996	\$4,525,000.00	Corona-Norco Unified School District CFD No 6 Riverside CDIAC Number: 1996-0944 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-12 Term	TIC: NIC:5.43

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$795,000	\$443,948	\$446,009	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$370,475.46	\$13,623.23	3.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	55	\$13,623.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$250,820,259.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-1996	\$6,295,000.00	Corona-Norco Unified School District CFD No 88-1 Riverside CDIAC Number: 1996-0945 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-14 Term	TIC: NIC:5.52

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,965,000	\$617,603	\$619,792	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$474,914.64	\$17,256.90	3.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	67	\$17,256.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$486,464,306.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$1,575,000.00	Corona-Norco Unified School District CFD No 97-1 Riverside CDIAC Number: 2005-1165 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-28 Serial	TIC: NIC:4.312

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,338,683	\$103,196	\$104,648	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$103,344.42	\$1,881.25	1.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	2	\$1,881.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$21,949,108.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-2002	\$23,240,000.00	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2001-1898 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) State Street Bank Corp (UW) UBS PaineWebber	09-01-32 Comb	TIC:5.325 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,800,000	\$2,032,730	\$2,089,464	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,242,064.92	\$176,294.54	4.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	180	\$176,294.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,177,993,206.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-27-2003	\$26,760,000.00	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2003-1572 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.061

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$25,390,000	\$2,347,450	\$2,406,685	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,242,064.92	\$176,294.54	4.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	180	\$176,294.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,177,993,206.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$3,795,000.00	Corona-Norco Unified School District CFD No 99-1 Riverside CDIAC Number: 2005-1163 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-29 Serial	TIC: NIC:4.341

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,287,068	\$248,653	\$252,232	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$215,335.06	\$10,640.37	4.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	9	\$10,640.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$48,813,279.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$2,230,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1207 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-31 Serial	TIC: NIC:4.401

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,954,026	\$146,112	\$147,756	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$114,314.12	\$2,139.18	1.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	2	\$2,139.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$35,749,157.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$2,945,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1208 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-31 Serial	TIC: NIC:4.401

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,608,662	\$192,959	\$195,104	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$133,135.30	\$4,236.64	3.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	10	\$4,236.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$77,024,714.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$2,640,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1209 Limited tax obligation bond K-12 school facility IA C Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-31 Serial	TIC: NIC:4.4

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,305,695	\$172,976	\$174,892	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$133,009.70	\$3,483.17	2.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	3	\$3,483.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$36,466,009.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-13-2008	\$2,080,000.00	Desert Hot Springs CFD No 2006-1 Riverside CDIAC Number: 2008-0711 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) US Bank NA (UW) Westhoff Cone	09-01-38 Comb	TIC: NIC:9.168

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,025,000	\$200,100	\$200,100	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$258,827.00	\$10,486.00	4.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	10	\$13,657.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$29,896,892.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-2010	\$2,285,000.00	Desert Hot Springs CFD No 2006-1 Riverside CDIAC Number: 2010-1101 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-38 Comb	TIC: NIC:6.451

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,255,000	\$179,963	\$179,963	\$0	\$50,000.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,403.94	\$1,483.97	0.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	2	\$3,161.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$27,121,387.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-01-2000	\$2,285,000.00	Desert Sands Unified School District CFD No 1 Riverside CDIAC Number: 2000-0468 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Trust Co of CA (UW) Sutro & Co	09-01-25 Comb	TIC: NIC: 6.99

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,590,000	\$176,719	\$176,719	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$194,912.00	\$5,677.00	2.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	26	\$12,094.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$122,050,983.00

#### F. MISCELLANEOUS

Total Amount of Special Taxes Due on Delinquent Parcels excludes penalties and interest.

Total Amount of Unpaid Special Taxes excludes penalties and interest.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-22-2002	\$8,960,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2002-0333 Limited tax obligation bond Multiple capital improvements, public works French Valley IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-32 Comb	TIC: 6.426 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,925,000	\$607,120	\$607,120	\$0	\$1,381,985.20

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,516,255.98	\$21,507.00	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	15	\$41,299.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$191,864,753.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$2,555,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2006-0393 Limited tax obligation bond Multiple capital improvements, public works French Vly IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-32 Term	TIC: 5.803 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,340,000	\$175,131	\$175,131	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$216,035.70	\$4,876.90	2.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	5	\$8,316.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$39,764,375.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2006	\$13,445,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2006-0973 Limited tax obligation bond K-12 school facility French Vly IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.171 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,690,000	\$911,020	\$911,020	\$0	\$2,654,952.84

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,516,255.98	\$21,507.00	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	15	\$41,299.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$191,864,753.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$6,680,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0394 Limited tax obligation bond Multiple capital improvements, public works Springfield II/Arbor Glen IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.796 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,150,000	\$457,671	\$457,671	\$0	\$603,148.98

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$522,493.78	\$11,806.51	2.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	15	\$27,349.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$70,592,824.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$1,165,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0395 Limited tax obligation bond Multiple capital improvements, public works Springfield II/Arbor Glen IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.806 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,065,000	\$79,741	\$79,741	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$114,239.34	\$3,195.52	2.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	5	\$7,747.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$34,753,984.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$4,350,000.00	Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2006-0396 Limited tax obligation bond Multiple capital improvements, public works The Willows Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-32 Term	TIC: 5.807 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,970,000	\$297,972	\$297,972	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$352,938.20	\$13,553.69	3.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	8	\$23,312.61

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$56,077,581.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2004	\$13,000,000.00	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2004-0023 Limited tax obligation bond Multiple capital improvements, public works Crown Vly Village	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: 5.442 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,430,000	\$866,125	\$866,125	\$0	\$4,039,196.39

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$912,433.00	\$14,200.00	1.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	8	\$29,462.57

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$89,823,496.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$11,735,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2005-1781 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.237 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,860,000	\$786,963	\$786,963	\$0	\$538,407.27

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$883,193.38	\$11,080.00	1.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	6	\$23,767.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$128,041,955.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$9,940,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2006-0400 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.796 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,165,000	\$681,054	\$681,054	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$780,329.26	\$21,423.14	2.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	12	\$47,006.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$145,519,592.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$4,985,000.00	Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2006-0401 Limited tax obligation bond Multiple capital improvements, public works Serena Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.799 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,585,000	\$341,574	\$341,574	\$0	\$510,427.92

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$402,485.61	\$9,275.46	2.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	5	\$20,163.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$20,163.25

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$68,997,879.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-10-2003	\$1,965,000.00	Eastern Municipal Water District CFD No 2002-09 Riverside CDIAC Number: 2003-0677 Limited tax obligation bond Multiple capital improvements, public works Woodside Homes	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 5.589 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,680,000	\$136,774	\$136,774	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$170,443.40	\$3,907.70	2.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	5	\$6,087.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$55,905,173.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$4,210,000.00	Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2006-0402 Limited tax obligation bond Multiple capital improvements, public works Summit Ridge Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-34 Term	TIC: 5.792 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,895,000	\$288,427	\$288,427	\$0	\$409,821.31

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$369,673.56	\$9,905.85	2.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	5	\$17,129.59

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$43,441,814.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2004	\$865,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2004-0662 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 6.172 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$775,000	\$66,693	\$66,693	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$83,034.96	\$2,554.88	3.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	6	\$3,521.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$38,813,614.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2004	\$670,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2004-0663 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 6.028 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$585,000	\$49,303	\$49,303	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$60,418.12	\$1,066.70	1.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	1	\$1,699.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$11,158,713.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$3,480,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0397 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.797 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,210,000	\$238,394	\$238,394	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$289,664.20	\$2,241.83	0.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	4	\$9,981.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$109,581,893.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$5,750,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0398 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-34 Term	TIC: 5.791 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,310,000	\$394,014	\$394,014	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$475,017.70	\$7,804.95	1.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	13	\$16,517.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$164,225,116.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$1,900,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0399 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 5 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-34 Term	TIC: 5.795 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,750,000	\$130,088	\$130,088	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,744.32	\$4,107.54	2.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	7	\$9,324.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$71,004,002.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2004	\$3,300,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2004-1233 Limited tax obligation bond Flood control, storm drainage Temecula Creek IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.578 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,890,000	\$226,603	\$226,603	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,249.98	\$5,548.46	2.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	3	\$14,395.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$42,658,855.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2004	\$2,745,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2004-1234 Limited tax obligation bond Flood control, storm drainage Temecula Creek IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.431 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,385,000	\$185,168	\$185,168	\$0	\$257,467.18

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$209,379.66	\$1,668.56	0.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	2	\$3,470.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$42,178,602.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-17-2005	\$2,115,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2005-0367 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.264 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,910,000	\$140,750	\$140,750	\$0	\$333,196.21

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$189,135.36	\$2,561.76	1.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	3	\$3,979.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$19,071,686.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-17-2005	\$4,250,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2005-0368 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.206 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,845,000	\$278,879	\$278,879	\$0	\$1,097,713.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$316,231.08	\$13,296.63	4.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	13	\$25,372.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$43,010,915.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-17-2005	\$2,080,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2005-0369 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.368 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,880,000	\$140,586	\$140,586	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$179,615.56	\$3,430.28	1.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	2	\$5,178.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$22,663,657.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-27-2007	\$8,170,000.00	Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2006-1170 Limited tax obligation bond Multiple capital improvements, public works Morgan Vly	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 5.221 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,775,000	\$541,554	\$541,554	\$0	\$1,798,571.97

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$638,262.88	\$22,918.24	3.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	6	\$34,566.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$61,584,911.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-16-2004	\$4,230,000.00	Eastern Municipal Water District CFD No 2003-16 Riverside CDIAC Number: 2004-1232 Limited tax obligation bond Multiple capital improvements, public works Promontory Park	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.538 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,720,000	\$289,461	\$289,461	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$357,269.66	\$3,775.48	1.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	6	\$6,787.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$92,197,026.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2005	\$2,605,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2005-0599 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.107 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,340,000	\$171,261	\$171,261	\$0	\$64,006.84

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$211,500.48	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$22,954,387.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2005	\$5,190,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2005-0600 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.252 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,705,000	\$341,284	\$341,284	\$0	\$433,129.76

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$375,850.18	\$4,008.78	1.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	3	\$6,201.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$43,920,800.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2005	\$1,800,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2004-1942 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.198 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,610,000	\$119,808	\$119,808	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$138,830.72	\$4,251.97	3.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	4	\$10,345.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$22,738,759.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2005	\$525,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2004-1943 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.143 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$460,000	\$37,633	\$37,633	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$59,507.36	\$942.28	1.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	1	\$942.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$8,437,962.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2008	\$1,205,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2008-1243 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) San Diego Natl Bank	09-01-35 Term	TIC:9.253 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,145,000	\$120,500	\$120,500	\$0	\$54,196.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,449.42	\$29,934.10	17.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	16	\$36,384.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
16	\$36,384.10

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$12,615,188.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2006	\$3,975,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2006-1172 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA D	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.11 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,710,000	\$262,010	\$262,010	\$0	\$322,099.78

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$342,549.68	\$3,810.00	1.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	2	\$11,760.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$40,846,881.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-2005	\$6,000,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2005-1515 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 4.976 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,410,000	\$385,370	\$385,370	\$0	\$962,280.37

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$434,626.76	\$10,962.89	2.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	13	\$24,856.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$54,018,620.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-2005	\$3,500,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2005-1516 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.088 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,215,000	\$234,624	\$234,624	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,674.80	\$13,576.16	4.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	10	\$18,239.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$32,637,253.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-2006	\$9,350,000.00	Eastern Municipal Water District CFD No 2004-27 Riverside CDIAC Number: 2006-0974 Limited tax obligation bond Multiple capital improvements, public works Cottonwood Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.037 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,650,000	\$603,925	\$603,925	\$0	\$669,305.52

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$646,109.16	\$16,891.61	2.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	15	\$26,075.35

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
15	\$26,075.35

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$63,113,374.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2005	\$4,700,000.00	Eastern Municipal Water District CFD No 2004-28 Riverside CDIAC Number: 2005-1367 Limited tax obligation bond Multiple capital improvements, public works Quinta Do Lago	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.136 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,265,000	\$307,439	\$307,439	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,553.72	\$826.56	0.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	1	\$826.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$53,532,647.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2006	\$6,000,000.00	Eastern Municipal Water District CFD No 2004-29 Riverside CDIAC Number: 2006-0975 Limited tax obligation bond Multiple capital improvements, public works Sun Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.078 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,560,000	\$391,459	\$391,459	\$0	\$111,267.33

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$450,661.66	\$12,119.27	2.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	9	\$24,978.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$45,443,692.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$2,815,000.00	Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2005-1782 Limited tax obligation bond Multiple capital improvements, public works Barrington Heights	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.218 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,590,000	\$191,711	\$191,711	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$229,941.00	\$4,614.01	2.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	5	\$7,188.07

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$45,237,652.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2007	\$2,060,000.00	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2007-0712 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 4.953 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,945,000	\$136,683	\$136,683	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$169,513.44	\$3,187.62	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	9	\$6,399.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$50,063,948.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2007	\$1,435,000.00	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2007-0714 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:4.999 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,355,000	\$96,883	\$96,883	\$0	\$346,397.01

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$149,083.72	\$402.50	0.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	1	\$775.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$26,853,006.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-01-2006	\$6,785,000.00	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2006-0490 Limited tax obligation bond Multiple capital improvements, public works Faircrest	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.283 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,305,000	\$451,448	\$451,448	\$0	\$1,654,057.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$540,498.40	\$4,692.64	0.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	4	\$14,682.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$51,310,073.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2007	\$1,180,000.00	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2007-0843 Limited tax obligation bond Multiple capital improvements, public works Mountain Gate IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 5.252 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,105,000	\$82,369	\$82,369	\$0	\$28,441.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$114,856.72	\$780.00	0.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	2	\$1,989.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$10,556,835.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$5,675,000.00	Eastern Municipal Water District CFD No 2004-36 Riverside CDIAC Number: 2007-1246 Limited tax obligation bond Multiple capital improvements, public works Adeline's Farm	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 5.668 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,385,000	\$394,570	\$394,570	\$0	\$178,290.84

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$476,316.14	\$9,431.38	1.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	12	\$22,079.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
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#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$103,646,499.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2006	\$3,750,000.00	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2006-0604 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,480,000	\$251,665	\$251,665	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$311,287.30	\$2,183.31	0.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	3	\$3,869.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$39,290,603.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2006	\$890,000.00	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2006-0605 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.323 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$815,000	\$61,676	\$61,676	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$81,529.84	\$1,329.26	1.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	2	\$3,710.76

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$25,055,890.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2006	\$3,500,000.00	Eastern Municipal Water District CFD No 2005-40 Riverside CDIAC Number: 2006-1171 Limited tax obligation bond Multiple capital improvements, public works Mahogany/Promontory Pointe	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.023 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,205,000	\$228,394	\$228,394	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$332,285.42	\$7,563.97	2.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	12	\$16,658.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$69,937,447.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-18-2007	\$3,175,000.00	Eastern Municipal Water District CFD No 2005-42 Riverside CDIAC Number: 2007-0468 Limited tax obligation bond Multiple capital improvements, public works Belicia Ranch/Mosaico	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,990,000	\$209,736	\$209,736	\$0	\$807,371.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$298,623.46	\$3,869.26	1.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	4	\$10,078.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$16,612,958.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-26-2008	\$5,110,000.00	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2007-1625 Limited tax obligation bond Multiple capital improvements, public works The Lakes IA A	NR     LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Bank of America NA (TR) US Bank NA (UW) Stone & Youngberg	09-01-37  Comb	TIC: 6.473 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,935,000	\$388,619	\$388,619	\$0	\$1,677.40

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$457,918.00	\$8,255.00	1.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	9	\$17,045.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$117,140,148.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2010	\$1,690,000.00	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2010-0110 Limited tax obligation bond Multiple capital improvements, public works Nelson	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Serial	TIC: 6.281 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,690,000	\$133,756	\$133,756	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$158,173.90	\$3,272.32	2.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	2	\$7,159.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$24,423,813.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-26-2004	\$2,240,000.00	Elsinore Valley Municipal Water District CFD No 2002-1 Riverside CDIAC Number: 2004-0248 Limited tax obligation bond Multiple capital improvements, public works Oakmont II	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.899 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,020,000	\$162,700	\$162,703	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$193,302.46	\$3,064.19	1.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-16-2011	5	\$9,300.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$6,257.93

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$23,536,448.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-2004	\$4,410,000.00	Elsinore Valley Municipal Water District CFD No 2003-1 Riverside CDIAC Number: 2004-1618 Limited tax obligation bond Multiple capital improvements, public works Watermark Development	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.491 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,000,000	\$309,075	\$309,080	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$364,755.12	\$12,460.23	3.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-16-2011	11	\$30,768.69

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$22,512.16

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$42,414,580.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2004	\$1,985,000.00	Elsinore Valley Municipal Water District CFD No 2003-2 Riverside CDIAC Number: 2004-0130 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.228 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,745,000	\$134,213	\$134,215	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$181,518.56	\$5,749.57	3.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-16-2010	18	\$10,749.07

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,161.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$150,834,059.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-30-2009	\$2,130,000.00	Elsinore Valley Municipal Water District CFD No 2004-1 Riverside CDIAC Number: 2009-1377 Limited tax obligation bond Multiple capital improvements, public works Woodmoor	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC: 6.564

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,130,000	\$162,363	\$162,364	\$0	\$9.97

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$204,230.08	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-16-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$27,963,850.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-09-2000	\$5,500,000.00	Elsinore Valley Municipal Water District CFD No 98-2 Riverside CDIAC Number: 1999-1524 Limited tax obligation bond Multiple capital improvements, public works Wildomar	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Term	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,690,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$455,866.90	\$23,314.09	5.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	14	\$30,068.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$243,691,278.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-2006	\$4,315,000.00	Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2006-1564 Limited tax obligation bond Water supply, storage, distribution La Gonda Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-29 Serial	TIC: NIC:5.125

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,003,000	\$345,200	\$345,206	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$323,322.00	\$7,539.00	2.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-16-2011	6	\$7,539.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$59,016,517.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2006	\$14,350,000.00	Hemet CFD No 1999-1 Riverside CDIAC Number: 2006-0925 Limited tax obligation bond Multiple capital improvements, public works Heartland Refunding	S:AAA  F:AAA  Ins	Comp	(BC) Best Best & Krieger (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	09-01-31  Comb	TIC: 4.744 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,025,000	\$940,508	\$466,136	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$836,373.60	\$15,594.08	1.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	24	\$15,594.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2011	E	\$243,456,125.00

#### F. MISCELLANEOUS

Bond Reserve Fund: \$466,136.25 (Cash) \$474,371.25 (Surety Bond)

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2004	\$3,700,000.00	Hemet Unified School District CFD No 2004-1 Riverside CDIAC Number: 2004-1836 Limited tax obligation bond K-12 school facility Zone 1 School Facs & Water/Sewer Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.668

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,645,000	\$359,125	\$359,792	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$300,226.62	\$1,929.66	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$1,929.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,929.66

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$24,906,342.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2006	\$4,355,000.00	Hemet Unified School District CFD No 2005-1 Riverside CDIAC Number: 2006-0987 Limited tax obligation bond K-12 school facility School & EMWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-36 Comb	TIC: 5.144 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,125,000	\$290,685	\$291,433	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$354,284.08	\$5,723.67	1.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$5,723.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$41,090,562.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2005	\$12,075,000.00	Hemet Unified School District CFD No 2005-2 Riverside CDIAC Number: 2005-1754 Limited tax obligation bond K-12 school facility Schools & Eastern Municipal WD	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-35 Comb	TIC: 5.289 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,190,000	\$806,673	\$807,207	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$917,229.00	\$31,303.50	3.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	20	\$31,303.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,517.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$67,791,182.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-11-2007	\$9,340,000.00	Hemet Unified School District CFD No 2005-3 Riverside CDIAC Number: 2007-0329 Limited tax obligation bond K-12 school facility IA No 1 McSweeny Farms (School & City Fire Facs)	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-39 Comb	TIC: NIC:5.782

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,340,000	\$894,666	\$895,300	\$0	\$3,472,971.07

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$592,314.48	\$14,036.86	2.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$14,036.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$9,677.10

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$36,565,011.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2007	\$3,695,000.00	Hemet Unified School District CFD No 2005-4 Riverside CDIAC Number: 2007-0932 Limited tax obligation bond K-12 school facility Emmerson Ranch Schools & EMWD Wtr/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:5.242

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,670,000	\$335,707	\$336,583	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,548.16	\$2,867.24	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$2,867.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$20,539,053.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-14-2006	\$4,855,000.00	Hemet Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-0068 Limited tax obligation bond K-12 school facility School Fac & Eastern Municipal WD	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 5.209 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,795,000	\$441,465	\$441,805	\$0	\$457,395.84

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$197,121.64	\$2,171.68	1.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$2,171.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,171.68

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$10,024,362.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2005	\$26,330,000.00	Indio CFD No 2004-3 Riverside CDIAC Number: 2005-1400 Limited tax obligation bond Multiple capital improvements, public works Terra Lago IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.126

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,755,000	\$1,554,245	\$1,554,245	\$0	\$753,364.43

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,572,253.28	\$22,322.29	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	10	\$37,867.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,693.56

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$98,079,186.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2005	\$10,170,000.00	Indio CFD No 2005-1 Riverside CDIAC Number: 2005-1744 Limited tax obligation bond Multiple capital improvements, public works Talavera IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: 5.349 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,495,000	\$676,075	\$676,098	\$0	\$347,280.98

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$769,729.78	\$15,683.50	2.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	14	\$26,140.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,551.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$77,952,692.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2005	\$9,145,000.00	Indio CFD No 2005-1 Riverside CDIAC Number: 2005-1746 Limited tax obligation bond Multiple capital improvements, public works Talavera IA No 2	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.387

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,600,000	\$613,800	\$613,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$649,991.32	\$7,338.50	1.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	5	\$9,338.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$65,059,285.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-04-2006	\$10,225,000.00	Indio CFD No 2006-1 Riverside CDIAC Number: 2006-1101 Limited tax obligation bond Multiple capital improvements, public works Sonora Wells	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.072

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,470,000	\$668,294	\$668,305	\$0	\$15,552.97

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$696,015.70	\$12,993.94	1.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	6	\$21,239.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$4,999.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$64,901,166.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-30-1998	\$39,695,000.00	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 1998-2034 Limited tax obligation bond Multiple capital improvements, public works Mira Loma Area Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-24 Comb	TIC: NIC:4.899

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	2	\$56,025.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$24,710,000.00	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2010-1308 Limited tax obligation bond Multiple capital improvements, public works Mira Loma Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-24 Serial	TIC: NIC:4.006

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,710,000	\$0	\$0	\$0	\$962,305.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,377,187.12	\$12,732.48	0.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	2	\$56,025.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$1,677,943,440.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-16-2003	\$7,415,000.00	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2003-1807 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.918

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	17	\$51,615.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$13,947.54

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$6,690,000.00	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2010-1312 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-33 Serial	TIC: NIC:4.901

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,690,000	\$0	\$0	\$0	\$526,761.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$506,969.92	\$11,265.04	2.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	17	\$51,615.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$13,947.54

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$110,346,720.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-2005	\$12,020,000.00	Jurupa Community Services District CFD No 11 Riverside CDIAC Number: 2005-1102 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:4.985

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,100,000	\$797,035	\$799,095	\$0	\$563,481.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$825,343.88	\$10,498.56	1.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	18	\$89,595.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$48,405.01

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$133,205,988.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$14,380,000.00	Jurupa Community Services District CFD No 12 Riverside CDIAC Number: 2005-0541 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area & School	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.019

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,270,000	\$954,564	\$957,029	\$0	\$3,682,561.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$971,997.26	\$9,344.01	0.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	22	\$89,048.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
17	\$60,251.26

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$198,790,039.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2007	\$12,605,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2007-0210 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area, IA Nos 1 & 2	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-37 Comb	TIC: NIC:6.163

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	16	\$85,415.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$33,071.88

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$0.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$13,115,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2010-1313 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-37 Serial	TIC: NIC:5.054

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,115,000	\$0	\$0	\$0	\$558,870.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$912,371.00	\$17,353.04	1.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	16	\$85,415.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$33,071.88

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$146,105,682.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2011	\$8,235,000.00	Jurupa Community Services District CFD No 15 Riverside CDIAC Number: 2011-0417 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-42 Comb	TIC: NIC:6.393

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,235,000	\$601,794	\$596,845	\$0	\$508,943.59

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$862,373.18	\$4,955.87	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	2	\$14,596.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$110,243,139.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2005	\$9,100,000.00	Jurupa Community Services District CFD No 16 Riverside CDIAC Number: 2004-1726 Limited tax obligation bond Flood control, storm drainage Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.138

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,200,000	\$610,731	\$612,310	\$0	\$2,229,707.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$633,178.76	\$13,475.32	2.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	21	\$98,551.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$52,583.77

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$105,172,819.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-10-2006	\$17,475,000.00	Jurupa Community Services District CFD No 17 Riverside CDIAC Number: 2006-0017 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.159

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,570,000	\$1,174,125	\$1,177,161	\$0	\$913,890.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,188,601.78	\$30,330.20	2.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	36	\$197,101.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
19	\$80,559.96

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$172,927,812.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2006	\$16,575,000.00	Jurupa Community Services District CFD No 18 Riverside CDIAC Number: 2006-1212 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA Nos 1 thru 6 (Schools, Wtr, Sewer & Pks)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.844

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,685,000	\$1,094,465	\$1,097,293	\$0	\$704,982.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,107,422.34	\$17,809.74	1.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	31	\$133,394.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
19	\$75,410.74

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$172,197,377.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2006	\$24,225,000.00	Jurupa Community Services District CFD No 19 Riverside CDIAC Number: 2006-0890 Limited tax obligation bond K-12 school facility Eastvale Area (School Fac, Pk & Rec, Sewer & Wtr)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.941

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,145,000	\$1,604,000	\$1,608,147	\$0	\$5,480,963.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,620,815.92	\$48,152.73	2.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	46	\$188,410.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
19	\$66,547.91

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$253,284,325.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-08-2002	\$18,315,000.00	Jurupa Community Services District CFD No 2 Riverside CDIAC Number: 2002-0447 Limited tax obligation bond Parks, open space Eastvale Area	S:AAA  F:AAA  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) US Bank NA (UW) UBS PaineWebber	09-01-32  Comb	TIC: NIC:4.962

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,185,000	\$1,562,389	\$1,566,426	\$0	\$1,321,974.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,107,424.94	\$16,802.20	1.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	118	\$82,549.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
65	\$34,279.75

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$995,428,582.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2006	\$9,885,000.00	Jurupa Community Services District CFD No 21 Riverside CDIAC Number: 2006-0215 Limited tax obligation bond K-12 school facility Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.158

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,220,000	\$649,733	\$651,412	\$0	\$1,026,068.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$665,612.40	\$17,820.67	2.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	16	\$88,743.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$20,264.06

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$86,301,986.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-26-2008	\$9,340,000.00	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2007-1237 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-38 Comb	TIC: NIC: 6.59

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	14	\$78,478.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$21,281.27

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$11,990,000.00	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2010-1314 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-40 Serial	TIC: NIC:5.083

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,990,000	\$0	\$0	\$0	\$560,392.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$819,758.88	\$18,912.82	2.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	14	\$78,478.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$21,281.27

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$121,715,276.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2008	\$8,750,000.00	Jurupa Community Services District CFD No 25 Riverside CDIAC Number: 2008-1212 Limited tax obligation bond K-12 school facility Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: NIC:8.851

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,395,000	\$808,885	\$807,363	\$0	\$605,391.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$823,657.58	\$13,005.64	1.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	8	\$42,333.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$148,679,301.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-25-2009	\$6,525,000.00	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2009-0433 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	TIC: NIC:8.57

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	5	\$16,573.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$13,945,000.00	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2010-1315 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-40 Serial	TIC: NIC:5.105

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,945,000	\$0	\$0	\$0	\$3,825,898.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$777,057.30	\$12,073.00	1.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	5	\$16,573.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$130,037,546.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-23-2003	\$10,290,000.00	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2002-2138 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS PaineWebber	09-01-33 Comb	TIC: NIC:5.918

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	22	\$78,559.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$26,461.12

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$9,240,000.00	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2010-1309 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-33 Serial	TIC: NIC:4.899

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,240,000	\$0	\$0	\$0	\$572,195.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$686,071.94	\$16,405.85	2.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	22	\$78,559.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$26,461.12

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$131,532,357.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-10-2007	\$7,395,000.00	Jurupa Community Services District CFD No 30 Riverside CDIAC Number: 2007-1244 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-37 Comb	TIC: NIC:5.574

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,990,000	\$504,478	\$503,529	\$0	\$357,686.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$516,438.04	\$18,656.82	3.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	13	\$80,276.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$24,220.87

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$70,639,486.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2007	\$3,700,000.00	Jurupa Community Services District CFD No 32 Riverside CDIAC Number: 2007-0146 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Cap Imp & School Facs	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.205

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,500,000	\$247,263	\$247,901	\$0	\$817,441.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$260,843.78	\$5,635.90	2.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	10	\$60,642.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$34,600.72

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$32,761,129.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-2010	\$7,330,000.00	Jurupa Community Services District CFD No 34 Riverside CDIAC Number: 2010-1525 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area, Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:6.37

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,330,000	\$534,700	\$533,385	\$0	\$3,650,876.55

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$625,845.84	\$9,343.74	1.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	7	\$32,608.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$77,823,730.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-29-2010	\$5,295,000.00	Jurupa Community Services District CFD No 38 Riverside CDIAC Number: 2010-0267 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA No 2 (Cap Imp & School Facs) Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-40 Comb	TIC: NIC:6.159

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,055,000	\$369,163	\$368,640	\$0	\$2,045,599.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$866,941.58	\$5,543.93	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	4	\$6,347.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$166,533,452.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-2004	\$15,065,000.00	Jurupa Community Services District CFD No 4 Riverside CDIAC Number: 2004-1448 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.69

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,685,000	\$1,059,158	\$1,061,894	\$0	\$755,898.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,072,747.80	\$25,207.11	2.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	34	\$134,251.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$45,188.34

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$220,117,613.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-2002	\$3,615,000.00	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2002-0442 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS PaineWebber	09-01-32 Comb	TIC: NIC:6.105

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	4	\$5,031.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$3,135,000.00	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2010-1310 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-32 Serial	TIC: NIC:4.846

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,135,000	\$0	\$0	\$0	\$3,424.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$245,311.88	\$3,265.73	1.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	4	\$5,031.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$66,732,315.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-21-2002	\$4,020,000.00	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2002-1914 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS PaineWebber	09-01-32 Comb	TIC: NIC:5.911

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	8	\$36,419.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$11,551.17

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$3,560,000.00	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2010-1311 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-32 Serial	TIC: NIC:4.846

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,560,000	\$0	\$0	\$0	\$235,813.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$279,575.16	\$6,684.33	2.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	8	\$36,419.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$11,551.17

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$54,173,369.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$10,745,000.00	Jurupa Community Services District CFD No 7 Riverside CDIAC Number: 2005-1534 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.044

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,665,000	\$701,791	\$710,447	\$0	\$510,501.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$715,028.78	\$12,674.90	1.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	29	\$95,115.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
19	\$61,510.81

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-30-2011	E	\$143,052,276.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2002	\$2,365,000.00	Jurupa Unified School District CFD No 1 Riverside CDIAC Number: 2002-0596 Limited tax obligation bond K-12 school facility IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg	09-01-16 Serial	TIC: NIC:5.009

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,210,000	\$236,500	\$236,503	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$249,342.26	\$6,900.88	2.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	11	\$13,304.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$44,875,203.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2002	\$3,825,000.00	Jurupa Unified School District CFD No 1 Riverside CDIAC Number: 2002-0597 Limited tax obligation bond K-12 school facility IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg	09-01-16 Serial	TIC: NIC:6.116

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,955,000	\$382,500	\$382,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$436,188.42	\$7,910.75	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	11	\$14,606.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$86,929,272.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-1993	\$1,220,000.00	Jurupa Unified School District CFD No 2 Riverside CDIAC Number: 1993-0192 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	TIC: NIC:6.843

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$615,000	\$103,875	\$104,845	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$119,061.60	\$500.70	0.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$500.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$500.70

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$19,135,835.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2002	\$1,730,000.00	Jurupa Unified School District CFD No 3 Riverside CDIAC Number: 2002-0598 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg	09-01-27 Comb	TIC: NIC:6.036

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
10/11	\$1,570,000	\$173,000	\$199,500	\$0	\$0.00	\$194,415.88	\$2,927.95	1.51	N

#### B. TAX COLLECTION

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$6,879.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$49,289,983.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2005	\$3,170,000.00	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2005-1994 Limited tax obligation bond K-12 school facility Zone 2	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.361

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,950,000	\$219,380	\$219,382	\$0	\$1,559,934.12

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,297.96	\$12,963.81	4.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$45,983.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$32,406,901.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-13-2004	\$12,235,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2003-2170 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-34 Comb	TIC: NIC:5.831

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,865,000	\$1,010,878	\$1,011,167	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$905,717.00	\$19,684.00	2.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-01-2034	14	\$19,684.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$113,582,163.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-29-2006	\$20,570,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2006-1102 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA B	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.114

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,315,000	\$1,819,145	\$1,819,563	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,333,115.78	\$19,920.00	1.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	13	\$19,920.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$117,533,533.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-2010	\$7,430,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2010-1297 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) Lake Elsinore PFA	09-01-40 Serial	TIC: NIC:6.15

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,430,000	\$0	\$0	\$0	\$1,300,000.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$284,432.64	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$56,123,705.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-11-2005	\$22,635,000.00	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2005-1450 Limited tax obligation bond Multiple capital improvements, public works Rosetta Canyon IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.226

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,230,000	\$2,023,650	\$2,024,116	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,481,596.60	\$45,238.62	3.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	21	\$45,238.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$109,581,768.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2006	\$23,460,000.00	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2006-1103 Limited tax obligation bond Multiple capital improvements, public works Rosetta Canyon IA No 2	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:5.226

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,295,000	\$2,085,899	\$2,086,378	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,740,739.52	\$33,003.91	1.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	12	\$33,003.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$111,167,467.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$9,180,000.00	Lake Elsinore CFD No 2005-1 Riverside CDIAC Number: 2006-0033 Limited tax obligation bond Multiple capital improvements, public works Serenity	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.267

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,880,000	\$657,395	\$657,546	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$654,145.16	\$9,104.32	1.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$9,104.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$44,100,991.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2005	\$24,680,000.00	Lake Elsinore CFD No 2005-2 Riverside CDIAC Number: 2005-1902 Limited tax obligation bond Multiple capital improvements, public works Alberhill Ranch IA A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.446

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,480,000	\$2,264,363	\$2,265,014	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,629,057.48	\$17,555.42	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$17,555.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$72,401,178.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-18-2008	\$3,265,000.00	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2008-0275 Limited tax obligation bond Multiple capital improvements, public works Villages at Wasson Canyon	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-38 Serial	TIC: 6.991 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,265,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$368,218.78	\$687.83	0.19	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2010	1	\$687.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$35,387,844.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-27-2006	\$3,525,000.00	Lake Elsinore CFD No 2005-6 Riverside CDIAC Number: 2006-0306 Limited tax obligation bond Multiple capital improvements, public works City Center Townhomes	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.323

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,495,000	\$319,367	\$319,441	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$254,346.24	\$11,758.08	4.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$11,758.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$16,753,612.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2006	\$7,290,000.00	Lake Elsinore CFD No 2006-2 Riverside CDIAC Number: 2006-0861 Limited tax obligation bond Multiple capital improvements, public works Viscaya	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.38

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,225,000	\$666,095	\$666,249	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$497,476.68	\$43,917.11	8.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2010	17	\$43,917.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$28,548,351.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-10-2008	\$24,670,000.00	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2008-0079 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-20 Serial	TIC: NIC:3.995

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,830,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,722,561.00	\$75,375.00	2.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	46	\$75,375.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$404,108,386.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-10-2008	\$7,175,000.00	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2008-0080 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-20 Serial	TIC: NIC: 12

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,610,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,722,561.00	\$75,375.00	2.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	46	\$75,375.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$404,108,386.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-1996	\$1,600,000.00	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 1996-0173 Limited tax obligation bond Multiple capital improvements, public works City Center Federally Taxable	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (TR) Union Bank (UW) Lake Elsinore PFA	10-01-25 Serial	TIC: NIC:8.354

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,205,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$112,650.04	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$17,454,588.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-03-2002	\$14,470,000.00	Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 2002-1743 Limited tax obligation bond Redevelopment, multiple purposes Tuscany Hills Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) FSA (TR) Union Bank of CA (UW) O'Connor SWS Securities	10-01-16 Serial	TIC: NIC:3.404

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,545,000	\$1,447,000	\$1,447,239	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,812,615.72	\$63,655.39	3.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	44	\$63,655.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$264,789,021.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2007	\$7,340,000.00	Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 2007-0183 Limited tax obligation bond Multiple capital improvements, public works Tuscany Hills Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) FSA (TR) Union Bank of CA (UW) Southwest Securities	10-01-24 Term	TIC: NIC:4.4

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,340,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,812,615.72	\$63,655.39	3.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	44	\$63,655.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$264,789,021.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$3,847,939.00	Lake Elsinore Unified School District CFD No 2000-1 Riverside CDIAC Number: 2007-0114 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-37 Comb	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,521,939	\$0	\$0	\$0	\$723.69

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$284,445.52	\$8,278.20	2.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$14,900.76

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$28,178,987.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$9,390,445.00	Lake Elsinore Unified School District CFD No 2001-01 Riverside CDIAC Number: 2007-0115 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-36 Comb	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,582,445	\$0	\$0	\$0	\$529,685.94

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$686,727.00	\$19,945.00	2.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	20	\$27,990.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$135,494,896.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$3,750,463.00	Lake Elsinore Unified School District CFD No 2001-2 Riverside CDIAC Number: 2007-0116 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-37 Comb	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,624,463	\$0	\$0	\$2	\$104.63

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,992.52	\$2,468.49	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$8,570.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,636,572.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$2,567,618.00	Lake Elsinore Unified School District CFD No 2001-3 Riverside CDIAC Number: 2007-0117 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-34 Comb	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,448,618	\$0	\$0	\$0	\$322,288.44

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$186,687.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$20,822,373.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$4,608,000.00	Lake Elsinore Unified School District CFD No 2002-1 Riverside CDIAC Number: 2007-0118 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-36 Term	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,221,000	\$0	\$0	\$0	\$99.39

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,172.36	\$6,518.38	1.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$6,518.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$45,145,078.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$4,602,113.00	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0119 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-37 Comb	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,223,113	\$0	\$0	\$0	\$24,101.81

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,428.50	\$10,466.58	3.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$12,901.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$37,393,438.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$1,726,264.00	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0120 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-37 Comb	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,585,264	\$0	\$0	\$0	\$6,951.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,502.24	\$4,075.44	3.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$5,094.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$14,309,789.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$3,435,000.00	Lake Elsinore Unified School District CFD No 2004-2 Riverside CDIAC Number: 2005-1797 Limited tax obligation bond K-12 school facility School Facs, Western & Elsinore Vly MWD Zones 1 & 2	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Serial	TIC: NIC:5.419

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,190,000	\$235,420	\$235,427	\$0	\$1,365,353.53

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$284,524.28	\$114,534.38	40.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	45	\$114,534.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
45	\$114,534.38

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$20,476,231.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2005	\$9,645,000.00	Lake Elsinore Unified School District CFD No 2004-3 Riverside CDIAC Number: 2005-0105 Limited tax obligation bond K-12 school facility School Facs & Water/Wastewater Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.333

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,475,000	\$906,992	\$907,017	\$78	\$1,849,638.05

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$434,789.82	\$4,997.17	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$7,330.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$46,026,008.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2005	\$6,480,000.00	Lake Elsinore Unified School District CFD No 2005-1 Riverside CDIAC Number: 2005-1796 Limited tax obligation bond K-12 school facility IA No A	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.471

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,370,000	\$617,186	\$611,735	\$0	\$147.86

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$458,934.26	\$14,611.52	3.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	21	\$20,010.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$109,522,711.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-2005	\$7,255,000.00	Lake Elsinore Unified School District CFD No 2005-3 Riverside CDIAC Number: 2005-1463 Limited tax obligation bond K-12 school facility Estrella Hills School Facs & Elsinore Vly MWD Wtr & Sewer Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.086

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,720,000	\$479,128	\$479,142	\$0	\$4,301.65

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$554,589.42	\$21,202.03	3.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$24,256.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$48,645,171.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-13-2007	\$3,955,000.00	Lake Elsinore Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-1482 Limited tax obligation bond K-12 school facility Rosetta Hills IA No A	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.007

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,930,000	\$354,913	\$354,925	\$0	\$7,840.61

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$234,404.68	\$669.74	0.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$669.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$35,387,844.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-17-2010	\$3,805,000.00	Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2010-0707 Limited tax obligation bond K-12 school facility Zone 1, School Facs & Elsinore Vly MWD Wtr & Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:6.112

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,805,000	\$274,194	\$274,491	\$0	\$1,174,670.94

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$326,787.48	\$1,359.33	0.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$1,359.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$27,643,079.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-2009	\$5,645,000.00	Lake Elsinore Unified School District CFD No 2006-3 Riverside CDIAC Number: 2009-1313 Limited tax obligation bond K-12 school facility IA A School Facs & Elsinore Vly MWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-39 Comb	TIC: NIC:6.551

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,440,000	\$415,838	\$415,910	\$0	\$2,963,949.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,358.26	\$2,305.60	0.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$3,545.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$56,985,194.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2010	\$3,635,000.00	Lake Elsinore Unified School District CFD No 2006-4 Riverside CDIAC Number: 2010-1164 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:5.614

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,635,000	\$332,575	\$334,095	\$0	\$2,764,054.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$238,382.38	\$3,345.10	1.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$8,484.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-26-2010	A	\$38,070,000.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2007	\$1,720,000.00	Lake Elsinore Unified School District CFD No 2006-6 Riverside CDIAC Number: 2007-1352 Limited tax obligation bond K-12 school facility Brookview Terrace	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.979

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,715,000	\$170,591	\$170,596	\$0	\$370,370.83

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$143,644.72	\$885.10	0.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$885.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$885.10

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$21,920,717.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-03-1998	\$29,640,000.00	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 1997-1478 Limited tax obligation bond K-12 school facility Horsethief Canyon Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) State Street Bank Corp (UW) Lake Elsinore Sch FA	09-01-16 Term	TIC: 6.1 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,720,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,706,685.64	\$81,682.82	2.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	78	\$110,783.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$459,973,484.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-09-1997	\$2,390,000.00	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 1997-0210 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-19 Comb	TIC: NIC:6.132

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,290,000	\$192,275	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$388,647.00	\$6,184.50	1.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	17	\$11,718.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$122,483,638.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-09-1997	\$2,610,000.00	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 1997-0211 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-16 Comb	TIC: NIC:6.104

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,275,000	\$261,000	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$300,941.00	\$5,866.21	1.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	6	\$15,585.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$32,679,640.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$5,149,000.00	Lake Elsinore Unified School District CFD No 99-1 Riverside CDIAC Number: 2007-0113 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bk (UW) Lake Elsinore Sch FA	09-01-33 Term	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,864,000	\$0	\$0	\$0	\$594,494.51

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$361,173.84	\$9,267.12	2.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	14	\$14,013.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$110,691,275.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-24-2003	\$21,940,000.00	Lee Lake Water District CFD No 1 Riverside CDIAC Number: 2003-1250 Limited tax obligation bond Multiple capital improvements, public works Sycamore Creek	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) O'Connor SW Securities	09-01-33 Comb	TIC: NIC:6.022

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,390,000	\$1,591,663	\$1,604,070	\$0	\$6,376,022.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,139,567.96	\$74,701.75	2.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	34	\$127,261.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$397,807,990.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-17-2005	\$23,060,000.00	Lee Lake Water District CFD No 1 Riverside CDIAC Number: 2005-0341 Limited tax obligation bond Multiple capital improvements, public works Sycamore Creek	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.196

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,615,000	\$1,500,608	\$1,512,305	\$0	\$6,376,022.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,139,567.96	\$74,701.75	2.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	34	\$127,261.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$397,807,990.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-30-2002	\$6,835,000.00	Lee Lake Water District CFD No 2 Riverside CDIAC Number: 2002-1388 Limited tax obligation bond Multiple capital improvements, public works Montecito Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: NIC:6.163

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,995,000	\$502,384	\$509,901	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$474,641.00	\$12,449.60	2.62	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	9	\$24,919.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$108,958,375.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-24-2004	\$27,310,000.00	Lee Lake Water District CFD No 3 Riverside CDIAC Number: 2004-0043 Limited tax obligation bond Multiple capital improvements, public works The Retreat	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) O'Connor SW Securities	09-01-34 Comb	TIC: NIC:5.851

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$26,875,000	\$2,731,000	\$2,770,364	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,732,316.36	\$57,743.04	3.33	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	17	\$127,387.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$253,116,332.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$5,565,000.00	Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2005-2075 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-34 Term	TIC:4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,965,000	\$0	\$0	\$0	\$191,786.49

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$403,997.76	\$11,671.83	2.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	16	\$18,472.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$87,565,535.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$8,250,000.00	Menifee Union School District CFD No 2002-2 Riverside CDIAC Number: 2003-2214 Limited tax obligation bond Multiple capital improvements, public works Cap Imp & School Facs	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:6.042

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,495,000	\$600,085	\$600,085	\$0	\$407,714.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$685,797.22	\$34,161.28	4.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	18	\$51,631.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$76,358,797.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$4,405,000.00	Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2005-2076 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC:4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,045,000	\$0	\$0	\$0	\$113,772.99

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,115.10	\$6,725.79	2.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$8,321.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$41,759,339.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2004	\$2,405,000.00	Menifee Union School District CFD No 2002-4 Riverside CDIAC Number: 2004-1621 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.395

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,175,000	\$165,098	\$165,098	\$0	\$99,431.65

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$213,941.26	\$3,893.29	1.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$5,846.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$49,567,808.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2004	\$6,195,000.00	Menifee Union School District CFD No 2002-5 Riverside CDIAC Number: 2004-1622 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.369

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,605,000	\$421,119	\$421,119	\$0	\$356,794.20

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$491,396.00	\$13,198.50	2.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	13	\$18,748.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$59,724,899.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-20-2005	\$2,315,000.00	Menifee Union School District CFD No 2003-1 Riverside CDIAC Number: 2005-0123 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.387

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,105,000	\$156,340	\$156,340	\$0	\$153,897.61

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,998.56	\$4,576.34	2.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$4,576.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$24,924,166.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2006	\$10,900,000.00	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2006-1269 Limited tax obligation bond K-12 school facility The Lakes IA A	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.044

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,495,000	\$729,448	\$729,448	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$837,073.10	\$13,084.83	1.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2010	14	\$18,602.84

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$113,614,408.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$2,810,000.00	Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2005-2077 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC:4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,570,000	\$0	\$0	\$0	\$94,885.71

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$221,278.54	\$9,254.22	4.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$18,474.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$33,977,172.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2005	\$2,580,000.00	Menifee Union School District CFD No 2003-4 Riverside CDIAC Number: 2005-0353 Limited tax obligation bond K-12 school facility Lennar Homes of CA	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.18

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,390,000	\$173,220	\$173,220	\$0	\$120,541.24

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,100.38	\$2,730.10	1.23	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$6,516.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$51,315,043.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2005	\$4,480,000.00	Menifee Union School District CFD No 2004-2 Riverside CDIAC Number: 2005-0354 Limited tax obligation bond K-12 school facility School Facilities, Wtr & Sewer Fac	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.22

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,230,000	\$306,393	\$306,393	\$0	\$251,318.31

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$366,621.30	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$32,154,789.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-14-2005	\$4,160,000.00	Menifee Union School District CFD No 2004-3 Riverside CDIAC Number: 2004-1623 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.433

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,790,000	\$282,813	\$282,813	\$0	\$222,683.90

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$342,437.50	\$7,129.56	2.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$11,637.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$39,579,211.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-06-2005	\$2,460,000.00	Menifee Union School District CFD No 2004-4 Riverside CDIAC Number: 2005-0125 Limited tax obligation bond Multiple capital improvements, public works School, Eastern MWD & Vly-Wide Rec & Pk Dist	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.419

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,285,000	\$169,693	\$169,693	\$0	\$192,307.12

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$215,209.94	\$960.79	0.45	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$960.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$25,595,082.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-19-2006	\$4,625,000.00	Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2005-0126 Limited tax obligation bond K-12 school facility School, EMWD, Vly-Wide Rec & Pk Dist	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.32

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,320,000	\$309,118	\$309,118	\$0	\$268,679.69

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$366,112.56	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$46,311,475.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2006	\$4,740,000.00	Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2005-0320 Limited tax obligation bond K-12 school facility Schools & Eastern MWD Water/Sewer Facs	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.434

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,500,000	\$326,178	\$326,178	\$0	\$1,007,464.18

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$382,814.30	\$2,251.79	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$2,251.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$49,519,195.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$2,040,000.00	Menifee Union School District CFD No 2006-3 Riverside CDIAC Number: 2007-0111 Limited tax obligation bond K-12 school facility School & EMWD Fac	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.024

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,970,000	\$135,410	\$135,410	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$186,521.30	\$2,368.17	1.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2010	2	\$2,368.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$32,077,416.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$12,410,000.00	Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2005-2071 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC: 5.459 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,035,000	\$0	\$0	\$0	\$361,086.33

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$921,651.56	\$17,574.22	1.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	34	\$28,418.59

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$307,594,622.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$5,290,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2072 Limited tax obligation bond K-12 school facility Zone 1 Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-31 Term	TIC: 5.434 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,785,000	\$0	\$0	\$0	\$150,714.10

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$409,640.00	\$9,927.50	2.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	16	\$23,512.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$81,653,503.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$5,815,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2073 Limited tax obligation bond K-12 school facility Zone 2 Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC: 4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,325,000	\$0	\$0	\$0	\$164,653.26

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,495.00	\$4,702.50	1.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$7,315.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$87,044,575.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$1,030,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2074 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC: 4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$945,000	\$0	\$0	\$0	\$22,324.87

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$84,255.00	\$922.50	1.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$1,640.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$87,044,575.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-24-2000	\$8,075,000.00	Moreno Valley CFD No 3 Riverside CDIAC Number: 2000-0197 Limited tax obligation bond Redevelopment, multiple purposes Auto Mall Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:7.777

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,325,000	\$275,000	\$1,178,363	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$78,021.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-28-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-06-2011	E	\$58,026,141.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$5,870,000.00	Moreno Valley CFD No 5 Riverside CDIAC Number: 2007-0746 Limited tax obligation bond Multiple capital improvements, public works Stoneridge	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.068

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,835,000	\$527,556	\$527,622	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$376,004.64	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-28-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-06-2011	E	\$34,741,197.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2007	\$4,075,000.00	Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1544 Limited tax obligation bond Multiple capital improvements, public works Towngate IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	10-01-23 Serial	TIC: NIC:4.903

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,470,000	\$365,351	\$365,376	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$112,162.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-28-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-06-2011	E	\$142,762,077.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2007	\$10,665,000.00	Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1546 Limited tax obligation bond Multiple capital improvements, public works Towngate Refunding	S:AAA/A      Ins	Neg	(BC) Stradling Yocca (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-21 Serial	TIC: NIC:4.104

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,860,000	\$1,028,681	\$1,564,779	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-28-2011	0	\$0.00

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-06-2011	E	\$169,224,683.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2002	\$8,850,000.00	Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2002-1727 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: NIC:6.099

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>	<b>B. TAX COLLECTION</b>			
						<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
10/11	\$7,935,000	\$666,655	\$666,672	\$0	\$0.00	\$756,779.00	\$12,008.50	1.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$12,008.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
32	\$38,051.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$104,631,802.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2004	\$7,375,000.00	Moreno Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2004-1304 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.631 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,150,000	\$713,138	\$713,138	\$0	\$2,247,313.21

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$528,663.12	\$13,089.82	2.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$13,089.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$20,520.33

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$47,051,099.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2004	\$3,715,000.00	Moreno Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2004-1332 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 6.063 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,660,000	\$371,500	\$371,500	\$0	\$2,063,102.78

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,927.02	\$9,073.45	3.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$9,073.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$18,238.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$30,443,350.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-17-2005	\$3,155,000.00	Moreno Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2005-0091 Limited tax obligation bond K-12 school facility School Facs & EMWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.535 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,090,000	\$294,078	\$294,078	\$0	\$1,493,468.69

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$232,367.36	\$4,078.40	1.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$4,078.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$20,512,351.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-13-2005	\$5,580,000.00	Moreno Valley Unified School District CFD No 2004-2 Riverside CDIAC Number: 2005-1570 Limited tax obligation bond K-12 school facility School, EMWD Water & Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.262 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,465,000	\$512,662	\$512,662	\$0	\$3,333,442.17

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$382,664.78	\$9,273.34	2.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$9,273.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$15,421.45

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$37,187,702.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-28-2007	\$4,000,000.00	Moreno Valley Unified School District CFD No 2004-3 Riverside CDIAC Number: 2007-0158 Limited tax obligation bond K-12 school facility School & Eastern MWD Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.06

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,945,000	\$355,469	\$355,469	\$0	\$1,851,380.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$271,330.84	\$4,051.54	1.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$4,051.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,830.96

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$26,218,277.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-11-2006	\$5,000,000.00	Moreno Valley Unified School District CFD No 2004-5 Riverside CDIAC Number: 2006-0337 Limited tax obligation bond K-12 school facility School Fac & EMWD Water/Sewer Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.386 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,940,000	\$462,683	\$462,683	\$0	\$2,493,682.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$377,816.82	\$14,129.94	3.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$14,129.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$8,166.96

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$37,307,413.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2005	\$27,935,000.00	Moreno Valley Unified School District CFD No 2004-6 Riverside CDIAC Number: 2005-1753 Limited tax obligation bond K-12 school facility School Facs & Eastern Municipal WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.29 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$27,460,000	\$2,521,204	\$2,521,204	\$0	\$18,247,542.37

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,829,187.06	\$37,049.53	2.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	15	\$37,049.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
37	\$72,168.04

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$157,557,673.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2006	\$4,260,000.00	Moreno Valley Unified School District CFD No 2005-2 Riverside CDIAC Number: 2006-1419 Limited tax obligation bond K-12 school facility School Fac & EMWD	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:4.897

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,200,000	\$383,980	\$383,980	\$0	\$2,079,858.17

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,899.14	\$6,986.06	2.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$6,986.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$14,018.38

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$22,491,256.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2007	\$11,235,000.00	Moreno Valley Unified School District CFD No 2005-3 Riverside CDIAC Number: 2006-1420 Limited tax obligation bond K-12 school facility School & Eastern MWD Facs (Tracts 27593, 31591 & 33256 )	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:4.976 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,095,000	\$990,741	\$990,741	\$0	\$6,038,431.27

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$478,048.18	\$7,165.47	1.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$7,165.47

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$12,069.24

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$40,808,507.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2002	\$1,110,000.00	Moreno Valley Unified School District CFD No 88-1 Riverside CDIAC Number: 2002-0541 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Moreno Valley USD FA	08-15-14 Serial	TIC: NIC:4.171

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$95,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,530,478.54	\$31,386.20	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	47	\$130,075.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$561,523,462.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-2001	\$15,785,000.00	Murrieta CFD No 2000-1 Riverside CDIAC Number: 2001-0579 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) O'Connor & Co Sec	09-01-31 Comb	TIC: NIC:6.492

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,170,000	\$1,578,500	\$1,585,663	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,205,625.22	\$35,320.17	2.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	24	\$68,738.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$232,891,172.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-10-2004	\$34,580,000.00	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2004-1334 Limited tax obligation bond Multiple capital improvements, public works The Oaks IA A & B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	TIC: NIC:6.01

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$34,120,000	\$3,458,000	\$3,462,414	\$0	\$1,391,481.66

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,288,885.50	\$32,275.17	1.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	14	\$69,085.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$217,367,172.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-07-2001	\$18,360,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2001-1746 Limited tax obligation bond Multiple capital improvements, public works Bluestone Communities/Murrieta Highlands IA A & B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) US Bancorp Piper	09-01-31 Comb	TIC: NIC:6.145

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,845,000	\$1,518,320	\$1,522,688	\$0	\$135.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,550,112.64	\$22,057.52	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	16	\$70,290.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$241,673,269.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-15-2003	\$2,050,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2003-1226 Limited tax obligation bond Multiple capital improvements, public works Bluestone Communities/Murrieta Highlands IA A & IA B Ser A & B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) US Bancorp Piper	09-01-31 Comb	TIC: NIC:6.018

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,750,000	\$1,518,320	\$1,522,688	\$0	\$135.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,550,112.64	\$22,057.52	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	16	\$70,290.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$241,673,269.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2004	\$26,570,000.00	Murrieta CFD No 2003-1 Riverside CDIAC Number: 2004-1784 Limited tax obligation bond Multiple capital improvements, public works Murrieta Springs	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	TIC: NIC:5.405

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,050,000	\$1,796,200	\$1,796,232	\$0	\$1,858,304.52

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,824,333.18	\$28,825.26	1.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	20	\$69,065.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$196,376,556.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-11-2003	\$7,000,000.00	Murrieta CFD No 2003-2 Riverside CDIAC Number: 2003-2060 Limited tax obligation bond Multiple capital improvements, public works Blackmore Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: NIC:6.133

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,315,000	\$507,985	\$507,994	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$521,119.08	\$10,990.42	2.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	4	\$18,755.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$57,472,443.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-21-2005	\$18,070,000.00	Murrieta CFD No 2003-3 Riverside CDIAC Number: 2005-0328 Limited tax obligation bond Multiple capital improvements, public works Creskide Village IA No 1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.268

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,780,000	\$1,682,892	\$1,682,936	\$0	\$262,548.86

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,067,444.68	\$8,885.12	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	4	\$32,547.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$81,269,109.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2004	\$4,000,000.00	Murrieta CFD No 2003-4 Riverside CDIAC Number: 2003-1785 Limited tax obligation bond Multiple capital improvements, public works Bluestone/Mapleton	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	TIC: NIC:5.491

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,585,000	\$273,534	\$273,538	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,773.86	\$4,323.26	1.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	4	\$4,323.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$45,815,130.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2004	\$4,710,000.00	Murrieta CFD No 2004-1 Riverside CDIAC Number: 2004-1785 Limited tax obligation bond Multiple capital improvements, public works Bremerton	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Southwest Securities	09-01-34 Comb	TIC: NIC:5.523

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,265,000	\$325,195	\$325,201	\$0	\$34,538.86

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$338,290.96	\$7,103.22	2.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	3	\$25,492.88

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$51,988,241.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-11-2005	\$2,605,000.00	Murrieta CFD No 2004-2 Riverside CDIAC Number: 2005-0346 Limited tax obligation bond Multiple capital improvements, public works Murrieta Fields	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Kinsell Newcomb	09-01-35 Comb	TIC: NIC:5.306

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,415,000	\$176,986	\$179,111	\$0	\$23,242.49

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$183,742.78	\$5,743.50	3.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	3	\$12,208.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$24,024,197.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-12-2005	\$5,335,000.00	Murrieta CFD No 2004-3 Riverside CDIAC Number: 2005-0329 Limited tax obligation bond Multiple capital improvements, public works Meadowlane/Amberwalk I & II	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.118

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,930,000	\$353,494	\$355,270	\$0	\$36,936.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$372,558.44	\$14,793.73	3.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	17	\$20,271.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$48,001,796.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2005	\$4,455,000.00	Murrieta CFD No 2005-1 Riverside CDIAC Number: 2005-0330 Limited tax obligation bond Multiple capital improvements, public works Springbrook	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.262

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,375,000	\$424,589	\$414,600	\$0	\$1.36

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$269,474.82	\$3,701.61	1.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$7,807.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$28,638,664.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-21-1996	\$3,360,000.00	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1474 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Murrieta Water PFA	10-01-21 Term	TIC: NIC: 6.023

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,770,000	\$215,018	\$217,913	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$537,751.56	\$20,734.43	3.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	76	\$37,433.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$751,824,184.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-21-1996	\$8,930,000.00	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1475 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Murrieta Water PFA	10-01-21 Term	TIC: NIC:6.023

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,810,000	\$716,010	\$723,864	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$684,091.00	\$10,587.43	1.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$11,000.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$162,840,746.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2000	\$2,690,000.00	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 2000-1409 Limited tax obligation bond Water supply, storage, distribution Jr Lien	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Stone & Youngberg	12-01-30 Comb	TIC: NIC:6.728

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,310,000	\$215,018	\$217,913	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$537,751.56	\$20,734.43	3.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	76	\$37,433.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$751,824,184.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2000	\$3,050,000.00	Murrieta County Water District CFD No 99-1 Riverside CDIAC Number: 2000-0140 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Stone & Youngberg	10-01-30 Comb	TIC: NIC: 7.003

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,945,000	\$305,000	\$313,894	\$0	\$529,830.30

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$268,036.02	\$4,994.46	1.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$7,475.31

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$61,405,481.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$15,337,039.00	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2006-0702 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,292,019	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,140,880.00	\$25,752.50	2.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	32	\$49,487.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$183,886,325.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$11,980,149.00	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2006-0703 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-32 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,060,459	\$0	\$0	\$0	\$17.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$925,062.38	\$21,195.88	2.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	17	\$33,692.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$138,437,904.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$3,222,945.00	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2006-0704 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-31 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,961,227	\$0	\$0	\$0	\$0.18

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$273,385.00	\$2,555.00	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$2,555.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$40,013,371.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$2,930,928.00	Murrieta Valley Unified School District CFD No 2001-2 Riverside CDIAC Number: 2004-1324 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-31 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,560,127	\$53,838	\$53,839	\$0	\$1.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$255,430.78	\$5,314.08	2.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$7,807.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$54,071,632.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$7,685,357.00	Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2006-0705 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-35 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,216,886	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$582,322.10	\$22,292.36	3.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	16	\$33,365.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$80,296,830.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$3,216,419.00	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2006-0706 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-33 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,991,556	\$0	\$0	\$0	\$0.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,062.00	\$3,534.16	1.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$6,184.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$98,109,187.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$2,401,058.00	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2006-0707 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,243,843	\$0	\$0	\$0	\$0.04

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,693.66	\$6,917.36	3.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$12,765.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$32,016,949.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$4,467,288.00	Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2006-0708 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,176,795	\$0	\$0	\$0	\$0.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,752.38	\$9,279.19	2.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$12,230.51

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$57,663,349.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-05-2004	\$2,735,000.00	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2003-2212 Limited tax obligation bond K-12 school facility Capital Pacific IA A	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:6.024

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,530,000	\$195,033	\$195,039	\$0	\$32,283.66

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,565.16	\$7,028.01	2.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$7,028.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$31,324,243.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-2006	\$5,640,000.00	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2005-0128 Limited tax obligation bond K-12 school facility School, EMWD & Vly-Wide Rec & Park Dist IA B	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-38 Comb	TIC: NIC:5.523

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,395,000	\$380,564	\$380,575	\$0	\$25,888.41

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$483,707.42	\$6,104.04	1.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$6,104.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$83,096,761.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$7,165,950.00	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2004-1319 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-37 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,528,184	\$131,630	\$131,634	\$0	\$0.01

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$433,432.12	\$6,915.01	1.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$10,708.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$61,725,943.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$8,479,864.00	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2006-0709 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-35 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,918,295	\$0	\$0	\$0	\$19.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$625,463.00	\$24,882.50	3.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	13	\$35,602.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$69,956,282.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$3,898,469.00	Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2006-0710 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-35 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,652,101	\$0	\$0	\$0	\$0.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,464.12	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$8,103.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$60,855,001.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$2,037,175.00	Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2006-0711 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-36 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,910,602	\$0	\$0	\$0	\$0.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,518.32	\$5,577.40	3.45	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$10,115.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$23,548,210.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-25-2004	\$2,235,000.00	Murrieta Valley Unified School District CFD No 2003-3 Riverside CDIAC Number: 2003-1540 Limited tax obligation bond K-12 school facility School Fac & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.433

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,015,000	\$148,068	\$148,072	\$0	\$499.22

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,712.40	\$1,454.16	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$4,362.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,837,504.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-2006	\$5,105,000.00	Murrieta Valley Unified School District CFD No 2003-4 Riverside CDIAC Number: 2005-0127 Limited tax obligation bond K-12 school facility Capital Pacific & Wynfield Tracts for School & City Facs	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-38 Comb	TIC: NIC:5.194

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,870,000	\$331,618	\$331,628	\$0	\$111,048.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$394,357.44	\$14,109.09	3.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$14,109.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$44,477,302.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-26-2005	\$2,880,000.00	Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2005-0417 Limited tax obligation bond K-12 school facility Schools & EMWD	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.232

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,650,000	\$186,314	\$186,320	\$0	\$612,421.94

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$230,199.74	\$4,625.34	2.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$7,986.51

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$31,051,960.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$4,696,236.00	Murrieta Valley Unified School District CFD No 90-1 Riverside CDIAC Number: 2004-1322 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-24 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,669,792	\$86,264	\$86,267	\$0	\$0.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$461,305.00	\$6,168.50	1.34	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	18	\$12,636.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$250,615,073.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$5,836,557.00	Murrieta Valley Unified School District CFD No 98-1 Riverside CDIAC Number: 2004-1323 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-30 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,910,453	\$107,211	\$107,214	\$0	\$0.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$447,769.14	\$16,934.95	3.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	12	\$25,596.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$85,017,852.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$3,779,074.00	Murrieta Valley Unified School District CFD No 98-2 Riverside CDIAC Number: 2004-1321 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-31 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,375,665	\$69,417	\$69,419	\$0	\$0.57

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,188.02	\$8,320.66	3.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$13,350.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$50,152,534.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$2,705,341.00	Murrieta Valley Unified School District CFD No 98-3 Riverside CDIAC Number: 2004-1320 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-30 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,162,455	\$49,694	\$49,696	\$0	\$0.05

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$291,620.56	\$6,450.93	2.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$13,116.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$83,759,886.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$6,388,341.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0700 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-32 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,864,686	\$0	\$0	\$0	\$27.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$525,272.66	\$7,646.87	1.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$14,936.31

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$87,848,487.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$4,675,897.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0701 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Murrieta Valley USD PFA	09-01-32 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,229,042	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$341,508.96	\$9,486.36	2.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$21,080.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$46,172,530.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2006	\$38,535,000.00	Norco CFD No 2001-1 Riverside CDIAC Number: 2006-0753 Limited tax obligation bond Multiple capital improvements, public works Ridge Ranch Refunding	S:AAA/BBB M:Aaa  Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) US Bank NA (UW) Southwest Securities	09-01-33 Comb	TIC: NIC:4.861

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$36,560,000	\$3,397,950	\$3,408,408	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,284,310.10	\$100,764.13	4.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	29	\$216,286.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$272,512,100.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-04-2003	\$2,200,000.00	Norco CFD No 2002-1 Riverside CDIAC Number: 2003-0237 Limited tax obligation bond Multiple capital improvements, public works Norco 50	NR	Comp	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	03-01-33 Comb	TIC: NIC:6.571

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,470,000	\$129,700	\$160,655	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,876.42	\$6,378.00	3.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$15,088.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$20,652,239.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-06-2003	\$2,180,000.00	Norco CFD No 93-1 Riverside CDIAC Number: 2003-0693 Limited tax obligation bond Multiple capital improvements, public works Gateway Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	07-01-20 Comb	TIC: NIC:5.221

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,405,000	\$188,720	\$189,188	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$204,876.42	\$2,634.06	1.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	1	\$2,634.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,634.06

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$102,451,097.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$7,625,000.00	Norco CFD No 97-1 Riverside CDIAC Number: 2005-1778 Limited tax obligation bond Multiple capital improvements, public works Norco Hills Refunding	S:AAA/BBB      Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wedbush Morgan Sec	10-01-30    Comb	TIC: NIC:4.824

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,610,000	\$523,353	\$532,816	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$559,791.58	\$20,118.66	3.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	9	\$39,045.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$111,909,277.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2006	\$50,000,000.00	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2006-0177 Limited tax obligation bond Multiple capital improvements, public works University Park	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-01-36 Comb	TIC: NIC:5.42

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$47,420,000	\$4,610,340	\$4,618,060	\$0	\$20,666,820.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,632,037.06	\$14,248.60	0.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$159,184.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$120,790,120.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-02-2007	\$17,915,000.00	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2007-0102 Limited tax obligation bond Multiple capital improvements, public works University Park	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-01-37 Comb	TIC: NIC:5.186

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,295,000	\$4,610,340	\$4,618,060	\$0	\$20,666,820.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,632,037.06	\$14,248.60	0.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$159,184.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$120,790,120.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-2007	\$10,935,000.00	Palm Desert CFD No 91-1 Riverside CDIAC Number: 2008-0037 Limited tax obligation bond Multiple capital improvements, public works Indian Ridge Public Imps Refunding	S:AAA/A      Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) FSA (TR) Wells Fargo Bank (UW) Stinson Securities	10-01-20 Serial	TIC: NIC:3.819

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,535,000	\$1,093,214	\$1,093,214	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,187,175.44	\$12,902.50	1.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	15	\$16,566.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$695,971,768.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2003	\$1,500,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1692 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 1 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	TIC: 6.28 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,465,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$114,283.68	\$5,442.08	4.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	5	\$5,442.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$19,417,478.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2003	\$4,345,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1693 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 2 Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	TIC: 6.28 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,170,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$335,364.42	\$3,473.68	1.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	3	\$5,387.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$44,682,650.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2003	\$6,535,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1694 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 3 Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	TIC: 6.273 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,250,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$500,708.50	\$6,560.46	1.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	9	\$8,588.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$79,030,938.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-21-2005	\$16,475,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2005-0001 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,140,000	\$1,449,471	\$1,450,023	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,029,509.40	\$19,824.60	1.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	9	\$28,736.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$68,402,910.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-14-2006	\$9,680,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2006-1380 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 5 (Merano & Sorrento)	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:4.965

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,245,000	\$835,612	\$835,814	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$575,322.92	\$5,787.12	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$8,387.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$41,302,834.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-02-2007	\$6,285,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2007-1388 Limited tax obligation bond Multiple capital improvements, public works May Farms, IA No 6 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC: 5.73 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,205,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$403,494.60	\$6,123.40	1.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	3	\$12,861.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$53,279,726.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-02-2007	\$8,345,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2007-1389 Limited tax obligation bond Multiple capital improvements, public works May Farms, IA No 7 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC: 5.73 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,170,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$545,049.82	\$1,088.50	0.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	1	\$1,088.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$57,256,794.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-27-2002	\$16,890,000.00	Perris CFD No 2001-2 Riverside CDIAC Number: 2002-0021 Limited tax obligation bond Multiple capital improvements, public works Villages of Avalon Series A Refunding	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	09-01-32 Comb	TIC: NIC: 6.502

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,155,000	\$1,437,631	\$1,984,383	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,806,179.06	\$37,743.38	2.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	34	\$74,940.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$213,444,102.00

#### F. MISCELLANEOUS

Reserve Fund is held jointly for 2002 and 2005 series.  
Total Requirement 1,983,593.76

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2005	\$5,210,000.00	Perris CFD No 2001-2 Riverside CDIAC Number: 2005-1229 Limited tax obligation bond Multiple capital improvements, public works Villages of Avalon Ser B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-32 Comb	TIC: NIC:5.098

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,190,000	\$1,983,594	\$1,984,383	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,806,179.06	\$37,743.38	2.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	34	\$74,940.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$213,236,518.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-06-2003	\$5,860,000.00	Perris CFD No 2002-1 Riverside CDIAC Number: 2003-0097 Limited tax obligation bond Multiple capital improvements, public works Willowbrook	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	09-01-33 Comb	TIC: NIC:6.463

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,570,000	\$586,000	\$586,080	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$452,909.44	\$12,914.90	2.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	10	\$23,950.35

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$56,390,209.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-15-2003	\$3,060,000.00	Perris CFD No 2003-1 Riverside CDIAC Number: 2003-1338 Limited tax obligation bond Multiple capital improvements, public works Chaparral Ridge Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-33 Comb	TIC: 6.571 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,010,000	\$306,000	\$306,075	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$230,799.42	\$4,171.32	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$8,984.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$23,474,382.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-15-2003	\$940,000.00	Perris CFD No 2003-1 Riverside CDIAC Number: 2003-1457 Limited tax obligation bond Multiple capital improvements, public works Chaparral Ridge Sub Series B Federally Taxable State Taxable	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Romoland SD	09-01-33 Term	TIC: 12 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$940,000	\$306,000	\$306,075	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$230,799.42	\$4,171.32	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$8,984.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$23,474,382.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2004	\$2,375,000.00	Perris CFD No 2004-1 Riverside CDIAC Number: 2004-0211 Limited tax obligation bond Multiple capital improvements, public works Amber Oaks	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-34 Comb	TIC: 6.11 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,285,000	\$232,386	\$232,472	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$177,636.32	\$3,461.32	1.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$3,461.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$15,362,193.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2004	\$4,890,000.00	Perris CFD No 2004-2 Riverside CDIAC Number: 2004-0212 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-34 Comb	TIC: 6.11 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,755,000	\$478,981	\$488,106	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$364,282.88	\$8,773.86	2.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	5	\$22,832.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$34,881,208.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2004	\$8,955,000.00	Perris CFD No 2004-3 Riverside CDIAC Number: 2004-1228 Limited tax obligation bond Multiple capital improvements, public works Monument Ranch IA No 1	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-34 Comb	TIC: 6.091 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,840,000	\$856,331	\$856,020	\$0	\$397,773.10

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$666,539.68	\$32,042.96	4.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	17	\$66,700.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$55,731,792.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$8,430,000.00	Perris CFD No 2004-3 Riverside CDIAC Number: 2005-0566 Limited tax obligation bond Multiple capital improvements, public works Monument Ranch IA No 2	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.236

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,130,000	\$752,806	\$753,105	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$516,145.32	\$7,122.90	1.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	4	\$21,768.35

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$46,692,327.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-2004	\$1,810,000.00	Perris CFD No 2004-5 Riverside CDIAC Number: 2004-1788 Limited tax obligation bond Multiple capital improvements, public works Amber Oaks II	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.871

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,755,000	\$165,300	\$165,242	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$142,832.70	\$6,206.96	4.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	5	\$7,771.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$12,831,459.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2007	\$3,385,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2007-0032 Limited tax obligation bond Multiple capital improvements, public works Perris Valley Vistas IA No 4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:4.944

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,270,000	\$292,943	\$292,963	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$223,927.08	\$6,442.32	2.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$16,026.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$15,807,783.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-15-2008	\$4,375,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2008-0357 Limited tax obligation bond Multiple capital improvements, public works Valley Vistas IA No 3	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC: 6.712 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,375,000	\$410,513	\$410,610	\$0	\$15.92

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,307.16	\$1,620.00	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	1	\$4,499.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$33,648,653.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2005	\$14,740,000.00	Perris CFD No 2005-2 Riverside CDIAC Number: 2005-1522 Limited tax obligation bond Multiple capital improvements, public works Harmony Grove	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,465,000	\$1,325,220	\$1,325,253	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$946,706.00	\$15,406.54	1.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	6	\$28,549.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$75,572,223.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-2008	\$5,640,000.00	Perris CFD No 2005-4 Riverside CDIAC Number: 2008-0366 Limited tax obligation bond Multiple capital improvements, public works Stratford Ranch	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC: 6.693 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,640,000	\$538,050	\$538,199	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$391,337.86	\$2,935.77	0.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$3,898.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$48,021,415.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2007	\$2,775,000.00	Perris CFD No 2006-1 Riverside CDIAC Number: 2007-0920 Limited tax obligation bond Multiple capital improvements, public works Meritage	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC: 6.33 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,775,000	\$256,030	\$255,937	\$0	\$231,972.96

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$215,488.60	\$2,527.82	1.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	1	\$3,791.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,791.73

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$17,302,847.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2007	\$7,690,000.00	Perris CFD No 88-1 Riverside CDIAC Number: 2007-1056 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-19 Serial	TIC: 4.753 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,850,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$880,866.56	\$17,126.63	1.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-05-2011	17	\$49,660.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$82,099,932.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2007	\$5,005,000.00	Perris CFD No 88-3 Riverside CDIAC Number: 2007-1054 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-24 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,150,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$420,699.02	\$9,933.34	2.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	10	\$27,592.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$92,285,002.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2007	\$3,140,000.00	Perris CFD No 90-1 Riverside CDIAC Number: 2007-1076 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-24 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,495,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$315,288.14	\$11,698.99	3.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-05-2011	9	\$107,527.69

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$44,661,623.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-19-2002	\$8,020,000.00	Perris CFD No 93-1 Riverside CDIAC Number: 2002-0022 Limited tax obligation bond Multiple capital improvements, public works May Ranch Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) Ambac (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	08-15-23 Comb	TIC: NIC:5.041

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,050,000	\$670,950	\$671,108	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$666,149.46	\$16,585.06	2.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	19	\$39,870.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-08-2011	E	\$85,962,482.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-1995	\$6,200,000.00	Perris CFD No 93-2 Riverside CDIAC Number: 1995-0033 Limited tax obligation bond Street construction and improvements Perris Plaza	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) Seattle-First (UW) Perris PFA	09-01-25 Comb	TIC: 8.93 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$565,475	\$565,475	\$0	\$0	\$35,370.80

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$35,514,743.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-24-2002	\$1,975,000.00	Perris Elementary School District CFD No 2002-1 Riverside CDIAC Number: 2002-1858 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stinson Securities	09-01-32 Comb	TIC: 6.422 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,740,000	\$152,413	\$173,009	\$0	\$31,072.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,799.94	\$1,987.68	1.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	1	\$1,987.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,987.68

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$37,269,319.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1998	\$14,845,000.00	Perris Union High School District CFD No 87-1 Riverside CDIAC Number: 1998-1067 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	TIC: 5.551 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,035,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,853,597.20	\$95,270.45	5.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	01-01-2011	72	\$47,365.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
72	\$47,365.25

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$776,625,344.00

#### F. MISCELLANEOUS

Note 1: Total 2010-11 Special Taxes-\$1,853,597.20; Paid-\$1,758,182.00; Unpaid \$95,270.45. The Special Taxes are apportioned late January, May and August. The August apportionment had not been processed as of the date of this report. The amount shown as Unpaid is 5.14% of 2010-11 levies and will be reduced once the August apportionment is received. Any 2010-11 Special Taxes paid after December 10, 2011 will be apportioned in February and July 2012.

Note 2: Only 72 of the 4,006 parcels (1.80%) within the CFD are delinquent. The \$47,365.25 unpaid amount is only 2.56% of total 2010-11 Special Tax Levies.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2005	\$4,435,000.00	Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2005-1075 Limited tax obligation bond Multiple capital improvements, public works School & Pub Imp Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-17 Serial	TIC: 4.08 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,820,000	\$344,296	\$344,296	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$494,822.76	\$6,119.56	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	12	\$15,501.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$211,901,853.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2005	\$5,340,000.00	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1073 Limited tax obligation bond Multiple capital improvements, public works IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-30 Serial	TIC: 4.664 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,665,000	\$414,549	\$414,549	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$346,309.40	\$3,534.87	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	10	\$13,724.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$155,227,073.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2005	\$4,080,000.00	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1074 Limited tax obligation bond Multiple capital improvements, public works IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-30 Serial	TIC: 4.663 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,565,000	\$316,734	\$316,734	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$280,936.96	\$5,185.10	1.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	9	\$9,286.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$103,007,376.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2005	\$2,960,000.00	Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2005-1072 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-30 Serial	TIC: 4.662 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,590,000	\$229,788	\$229,788	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$229,281.72	\$3,359.89	1.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	6	\$7,408.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$73,732,605.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-12-2003	\$1,955,000.00	Riverside CFD No 2002-1 Riverside CDIAC Number: 2008-1209 Limited tax obligation bond Multiple capital improvements, public works Orangecrest Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	09-02-16 Serial	TIC: 7.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,125,000	\$195,500	\$199,481	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$209,378.60	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-09-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$1,971,295,244.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-20-2001	\$14,100,000.00	Riverside CFD No 86-1 Riverside CDIAC Number: 2002-0093 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Riverside PFA	09-01-16 Term	TIC: NIC:4.514

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,220,000	\$1,214,500	\$1,246,014	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,039,819.80	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-09-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$1,971,295,244.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2001	\$14,325,000.00	Riverside CFD No 90-1 Riverside CDIAC Number: 2001-1415 Limited tax obligation bond Multiple capital improvements, public works Lusk Highlander Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-15  Serial	TIC: NIC:4.306

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,125,000	\$1,432,500	\$1,433,310	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,232,130.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-09-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-28-2011	E	\$313,051,212.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2005	\$9,700,000.00	Riverside CFD No 92-1 Riverside CDIAC Number: 2005-1103 Limited tax obligation bond Multiple capital improvements, public works Sycamore Canyon Business Park Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: NIC:5.183

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,790,000	\$653,280	\$669,899	\$0	\$2,031,665.44

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$615,627.14	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-09-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-24-2004	\$20,000,000.00	Riverside County CFD No 03-1 Riverside CDIAC Number: 2004-1317 Limited tax obligation bond Street construction and improvements Newport Rd	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-30 Comb	TIC: NIC:5.822

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,240,000	\$1,491,148	\$1,496,103	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,715,486.82	\$30,041.51	1.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	26	\$37,966.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$231,982,290.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$25,820,000.00	Riverside County CFD No 04-2 Riverside CDIAC Number: 2005-1258 Limited tax obligation bond Multiple capital improvements, public works Lake Hills Crest	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-35 Comb	TIC: 5.16 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,440,000	\$1,670,041	\$1,682,102	\$0	\$1,013,206.83

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,816,437.70	\$32,143.94	1.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	9	\$39,431.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$204,356,714.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-20-2007	\$11,585,000.00	Riverside County CFD No 05-8 Riverside CDIAC Number: 2007-1321 Limited tax obligation bond Street construction and improvements Scott Road	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-38 Term	TIC: NIC:7.519

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,585,000	\$1,107,109	\$1,107,109	\$5,978	\$915,437.36

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$875,379.88	\$5,584.91	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	10	\$16,072.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$244,981,677.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-09-2000	\$26,080,000.00	Riverside County CFD No 86-1 Riverside CDIAC Number: 1999-1464 Limited tax obligation bond Multiple capital improvements, public works Menifee Village Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-01-11 Serial	TIC: NIC: 7.035

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,180,000	\$2,680,000	\$2,608,001	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	42	\$58,878.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$904,069,801.00

#### F. MISCELLANEOUS

District Matures 9/1/2011, no levy applied for FY 2010-11.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-11-2006	\$5,100,000.00	Riverside County CFD No 87-1 Riverside CDIAC Number: 2006-0802 Limited tax obligation bond Multiple capital improvements, public works South "A" Street Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:5.517

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,000,000	\$510,000	\$510,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$316,476.68	\$32,305.94	10.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	4	\$45,185.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$96,389,443.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-23-1997	\$12,025,000.00	Riverside County CFD No 87-5 Riverside CDIAC Number: 1997-0048 Limited tax obligation bond Multiple capital improvements, public works Wild Rose Series A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) State Street Bank Corp (UW) O'Connor & Co Sec	09-01-13 Comb	TIC: NIC:6.938

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,225,000	\$1,202,500	\$1,202,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,355,925.84	\$39,007.31	2.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	23	\$79,683.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$330,408,522.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-23-1997	\$1,080,000.00	Riverside County CFD No 87-5 Riverside CDIAC Number: 1997-0049 Limited tax obligation bond Multiple capital improvements, public works Wild Rose Series B Federally Taxable Refunding	NR	Comp	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) State Street Bank Corp (UW) O'Connor & Co Sec	09-01-13 Term	TIC: NIC: 12

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$375,000	\$108,000	\$78,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,355,925.84	\$39,007.31	2.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	23	\$79,683.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$330,408,522.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-30-1997	\$28,000,000.00	Riverside County CFD No 88-4 Riverside CDIAC Number: 1997-1095 Limited tax obligation bond Multiple capital improvements, public works Winchester Ranch Refunding	M:Aa2/VMIG1      LOC	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Kredietbank (TR) First Trust of CA (UW) PaineWebber	09-01-14  Term	TIC: NIC:  <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,700,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,515,498.54	\$275,578.34	7.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	76	\$401,895.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$482,957,510.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2010	\$7,760,000.00	Riverside County CFD No 88-4 Riverside CDIAC Number: 2010-1264 Limited tax obligation bond Multiple capital improvements, public works Winchester Ranch Refunding	S:A-	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) De La Rosa & Co	09-01-14 Serial	TIC: 2.547 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,760,000	\$776,000	\$776,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,591,428.42	\$129,051.87	3.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	50	\$190,210.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$485,041,508.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-11-2006	\$3,505,000.00	Riverside County CFD No 88-8 Riverside CDIAC Number: 2005-2032 Limited tax obligation bond Multiple capital improvements, public works "A" Street-North Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-15 Serial	TIC: NIC:5.722

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,150,000	\$350,500	\$350,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$286,188.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$63,114,660.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-13-2006	\$10,435,000.00	Riverside County CFD No 89-1 Riverside CDIAC Number: 2006-0039 Limited tax obligation bond Multiple capital improvements, public works Mountain Cove Refunding	S:AAA      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-25  Serial	TIC: NIC:4.183

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,730,000	\$793,325	\$889,387	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$838,212.84	\$3,087.07	0.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	12	\$11,856.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$434,502,343.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-25-2005	\$4,280,000.00	Riverside County CFD No 89-4 Riverside CDIAC Number: 2005-0616 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	09-01-30 Comb	TIC: NIC:5.023

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,875,000	\$318,213	\$318,213	\$0	\$313,950.17

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$349,970.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2011	E	\$59,251,716.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-06-1998	\$19,500,000.00	Riverside County CFD No 89-5 Rancho CA WD Riverside CDIAC Number: 1998-0463 Limited tax obligation bond Multiple capital improvements, public works Rancho CA Water Dist (Rancon Bus Ctr) Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) PaineWebber	09-01-28 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,200,000	\$1,715,119	\$1,715,119	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$538,966.52	\$8,419.11	1.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	4	\$9,850.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$92,952,265.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-31-2005	\$1,510,000.00	Riverside Unified School District CFD No 10 Riverside CDIAC Number: 2005-0427 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.239

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,415,000	\$131,910	\$133,396	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$79,583.00	\$2,298.00	2.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	3	\$6,141.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$20,557,651.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-17-2004	\$2,000,000.00	Riverside Unified School District CFD No 11 Riverside CDIAC Number: 2004-1725 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.339

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,760,000	\$134,574	\$136,060	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$131,571.00	\$1,365.00	1.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	2	\$4,468.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$33,287,960.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2004	\$5,095,000.00	Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2004-1446 Limited tax obligation bond K-12 school facility Bridle Creek School & Water Dist Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.565

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,735,000	\$483,720	\$508,468	\$0	\$711,020.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$564,806.00	\$11,043.00	1.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	7	\$30,954.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$118,445,369.00

#### F. MISCELLANEOUS

[1] Reserve Requirement is an aggregate for both Series 2004A and Series 2009A Bonds.

[2] Reserve Fund balance is an aggregate for both Series 2004A and Series 2009A Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-23-2009	\$1,385,000.00	Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2009-0845 Limited tax obligation bond K-12 school facility Bridle Creek	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Term	TIC: NIC:8.663

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,385,000	\$483,720	\$508,468	\$0	\$711,020.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$564,806.00	\$11,043.00	1.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	7	\$30,954.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$118,445,369.00

#### F. MISCELLANEOUS

[1] The Reserve Requirement is an aggregate of the Reserve Requirement for Series 2004A and Series 2009A Bonds.

[2] The Reserve Fund balance is an aggregate of the fund balance for Series 2004A and Series 2009A Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2005	\$8,000,000.00	Riverside Unified School District CFD No 13 Riverside CDIAC Number: 2005-1646 Limited tax obligation bond K-12 school facility School Facs, Western MWD & Cap Imp IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.362

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,395,000	\$555,094	\$571,470	\$0	\$199,169.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$577,432.00	\$8,201.00	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	8	\$19,184.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$10,983.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$90,386,510.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-13-2005	\$6,560,000.00	Riverside Unified School District CFD No 14 Riverside CDIAC Number: 2005-0145 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.323

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,985,000	\$442,509	\$455,370	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$480,960.00	\$10,310.00	2.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	8	\$17,473.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,658.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$60,386,893.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-2004	\$18,675,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2004-1885 Limited tax obligation bond K-12 school facility IA No 1 Mission Ranch	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.393

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,920,000	\$1,280,995	\$1,300,063	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,271,279.00	\$12,304.00	0.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	9	\$27,906.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$10,468.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$159,500,824.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$20,155,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2005-1647 Limited tax obligation bond K-12 school facility Mission Ranch IA No 2, School, City & Western MWD Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.176

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,695,000	\$1,384,038	\$1,410,938	\$0	\$1,001,745.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,447,094.00	\$37,461.00	2.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	17	\$76,469.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$29,923.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$128,113,040.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2009	\$5,465,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2009-1116 Limited tax obligation bond Multiple capital improvements, public works Mission Ranch IA No 3 (Western MWD, City & School Facs) Series A	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Stone & Youngberg	09-01-39 Comb	TIC: NIC:6.77

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,145,000	\$404,275	\$409,682	\$0	\$1,621,738.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,263.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$54,100,265.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-21-2004	\$5,225,000.00	Riverside Unified School District CFD No 16 Riverside CDIAC Number: 2004-1447 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.396

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,730,000	\$357,723	\$361,765	\$0	\$1,205,843.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$367,735.00	\$6,221.00	1.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	7	\$16,436.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$121,280,192.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-27-2005	\$2,910,000.00	Riverside Unified School District CFD No 17 Riverside CDIAC Number: 2005-1385 Limited tax obligation bond K-12 school facility Aldea Village School & City Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.077

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,855,000	\$255,649	\$258,562	\$0	\$551,769.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,642.00	\$1,476.00	0.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	2	\$3,833.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$19,694,743.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-09-2005	\$3,090,000.00	Riverside Unified School District CFD No 18 Riverside CDIAC Number: 2005-1031 Limited tax obligation bond K-12 school facility School Facs & City Cap Imp	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:4.932

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,785,000	\$203,025	\$207,013	\$0	\$1,901,332.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$235,185.00	\$3,351.00	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	3	\$5,115.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$41,940,602.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-24-1999	\$9,375,000.00	Riverside Unified School District CFD No 2 Riverside CDIAC Number: 1999-0657 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-18 Comb	TIC: NIC:5.077

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,985,000	\$773,250	\$789,828	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$729,104.00	\$9,208.00	1.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	50	\$20,223.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$859,337,341.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-31-2010	\$1,615,000.00	Riverside Unified School District CFD No 20 Riverside CDIAC Number: 2010-0238 Limited tax obligation bond K-12 school facility School & City Facs Series A	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-40 Comb	TIC: NIC:6.624

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,535,000	\$118,125	\$118,563	\$0	\$170,193.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$123,925.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$7,084,513.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2007	\$3,305,000.00	Riverside Unified School District CFD No 21 Riverside CDIAC Number: 2007-0669 Limited tax obligation bond K-12 school facility IA No 2, Alicante	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Securities	09-01-37 Comb	TIC: NIC:5.43

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,295,000	\$301,684	\$305,132	\$0	\$475,420.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$214,422.00	\$9,989.00	4.66	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	4	\$13,829.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$33,516,093.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-10-2006	\$5,710,000.00	Riverside Unified School District CFD No 22 Riverside CDIAC Number: 2005-1648 Limited tax obligation bond K-12 school facility School & City Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.245

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,300,000	\$385,416	\$392,617	\$0	\$876,317.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$422,255.00	\$6,224.00	1.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	2	\$9,815.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$44,379,143.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2006	\$5,985,000.00	Riverside Unified School District CFD No 24 Riverside CDIAC Number: 2006-0216 Limited tax obligation bond K-12 school facility School & City Pub Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.063

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,910,000	\$525,766	\$531,616	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$370,050.00	\$8,422.00	2.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	8	\$17,973.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$52,811,927.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2009	\$2,265,000.00	Riverside Unified School District CFD No 26 Riverside CDIAC Number: 2008-1100 Limited tax obligation bond K-12 school facility Richmond American Tract No 32293	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	TIC: NIC:9.23

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,740,000	\$176,087	\$176,087	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$190,217.00	\$3,397.00	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	1	\$3,397.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$13,671,093.00

#### F. MISCELLANEOUS

[1] Reserve Requirement and outstanding principal balance reflect \$405,000 in bond calls due to prepayments within the CFD.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2008	\$1,700,000.00	Riverside Unified School District CFD No 27 Riverside CDIAC Number: 2008-0943 Limited tax obligation bond K-12 school facility Canyon Crest	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: NIC:6.071

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,645,000	\$123,068	\$131,693	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$134,397.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$20,591,764.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-1993	\$745,000.00	Riverside Unified School District CFD No 3 Riverside CDIAC Number: 1993-1734 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) First Trust of CA (UW) Stone & Youngberg	09-01-18 Comb	TIC: NIC:6.667

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$365,000	\$62,260	\$62,442	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$51,629.00	\$730.00	1.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	5	\$1,240.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$41,392,977.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-01-1995	\$865,000.00	Riverside Unified School District CFD No 4 Riverside CDIAC Number: 1994-1714 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) First Trust of WA (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:7.337

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$515,000	\$77,120	\$81,679	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$73,878.00	\$1,309.00	1.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	7	\$3,009.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$49,403,098.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-1999	\$2,185,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 1999-0659 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:5.944

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,775,000	\$161,165	\$166,768	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$160,389.00	\$3,393.00	2.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	6	\$5,966.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$66,599,430.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-14-2000	\$2,470,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2000-1527 Limited tax obligation bond K-12 school facility IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:6.296

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,080,000	\$189,330	\$196,302	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$180,555.00	\$329.00	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	2	\$668.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$84,339,458.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-21-2006	\$24,870,000.00	Riverside Unified School District CFD No 7 Riverside CDIAC Number: 2006-1426 Limited tax obligation bond K-12 school facility Victoria Grove Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (EN) Ambac (TR) US Bank NA (UW) UBS Securities	09-01-34 Comb	TIC: NIC:4.397

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,260,000	\$1,681,363	\$1,695,346	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,696,705.00	\$24,710.00	1.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	21	\$40,850.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$396,189,944.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-17-1999	\$875,000.00	Riverside Unified School District CFD No 8 Riverside CDIAC Number: 1999-1681 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:6.198

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$705,000	\$67,010	\$68,303	\$0	\$291.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$71,471.00	\$1,310.00	1.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	1	\$2,653.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$15,659,093.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-28-2001	\$4,430,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2001-0270 Limited tax obligation bond K-12 school facility IA Nos 1, 3 & 5	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	TIC: NIC:5.944

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,735,000	\$318,594	\$328,158	\$0	\$2,087.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$314,155.00	\$1,213.00	0.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-06-2011	2	\$6,190.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,732.72

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$131,318,964.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-11-2001	\$1,396,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2001-1664 Limited tax obligation bond K-12 school facility IA No 4	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	TIC: NIC:6.124

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,165,000	\$96,958	\$98,057	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$87,557.00	\$4,070.50	4.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-11-2011	3	\$6,067.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$28,936,159.50

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-11-2001	\$1,394,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2001-2001 Limited tax obligation bond Multiple capital improvements, public works IA No 4	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	TIC: NIC:6.124

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,165,000	\$93,958	\$98,057	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$87,557.00	\$4,070.50	4.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-11-2011	5	\$4,044.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$28,936,159.60

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2002	\$2,485,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2002-1753 Limited tax obligation bond K-12 school facility IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS PaineWebber	09-01-32 Comb	TIC: NIC:5.382

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,140,000	\$170,075	\$181,730	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,341.00	\$4,849.00	2.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-11-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$53,661,170.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-01-2002	\$3,630,000.00	Romoland School District CFD No 2001-1 Riverside CDIAC Number: 2002-1594 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.066 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,555,000	\$363,000	\$363,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$286,948.00	\$1,536.00	0.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	4	\$3,081.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$35,364,729.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-15-2004	\$2,545,000.00	Romoland School District CFD No 2002-1 Riverside CDIAC Number: 2004-1704 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: 5.474 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,250,000	\$170,545	\$170,545	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$212,940.00	\$3,981.00	1.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	3	\$7,297.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$30,371,660.00

#### F. MISCELLANEOUS

Includes value for Improvement Area A only.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-2005	\$5,935,000.00	Romoland School District CFD No 2002-2 Riverside CDIAC Number: 2005-0140 Limited tax obligation bond Multiple capital improvements, public works McCall Canyon, Perris UHSD, Vly-Wide Rec & Pk Dist & Eastern MWD	NR     LOC	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Bank of the West (TR) US Bank NA (UW) Stone & Youngberg	09-01-35  Comb	TIC: 5.352 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,820,000	\$544,992	\$544,992	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$410,439.00	\$17,260.00	4.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	8	\$33,602.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$18,908.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$30,159,319.00

#### F. MISCELLANEOUS

Based on the date of Board approval to commence foreclosure proceedings.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$24,235,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1789 Limited tax obligation bond K-12 school facility Heritage Lake IA No 1, School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) UBS Financial Services	09-01-38 Comb	TIC: 5.462 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,080,000	\$1,957,928	\$1,957,928	\$0	\$539,446.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,594,151.00	\$51,123.00	3.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	26	\$95,173.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$23,288.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$136,471,116.00

#### F. MISCELLANEOUS

The Construction Fund consists of \$539,446 in the School Facilities Subaccount.

Based on the date of Board approval to commence foreclosure proceedings.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$18,115,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1790 Limited tax obligation bond K-12 school facility Heitage Lake IA No 2, School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) UBS Financial Services	09-01-38 Comb	TIC: NIC:5.544

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,005,000	\$1,454,639	\$1,454,639	\$0	\$4,647.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,033,524.00	\$11,210.00	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	6	\$19,023.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$10,523.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$101,035,027.00

#### F. MISCELLANEOUS

Consists of \$4,647 in Park Facilities Subaccount

Based on the date of Board approval to commence foreclosure proceedings.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2006	\$11,190,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1791 Other note K-12 school facility Heritage Lake Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Menifee Development	02-01-36 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,159,246				

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,192,878.00	\$65,530.00	2.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	33	\$117,394.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$33,811.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$347,098,281.00

#### F. MISCELLANEOUS

Based on revised Site Note Agreement dated June 11, 2010

Includes data for Improvement Area Nos. 1, 2, 3 and 4 of CFD No 2004-1

Includes data for Improvement Area Nos. 1, 2, 3 and 4 of CFD No 2004-1. Special taxes have not been levied on Improvement Area No. 4.

Based on the date of Board approval to commence foreclosure proceedings.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-04-2002	\$4,500,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2002-1109 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.478 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,440,000	\$815,468	\$815,468	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$937,717.00	\$10,798.00	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	10	\$23,950.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,903.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$181,953,366.00

#### F. MISCELLANEOUS

Based on total reserve requirement/balance for both Series 2002 and Series 2004 Bonds.

Does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.

Based on the date of Board approval to commence foreclosure proceedings.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-24-2004	\$3,740,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2004-1613 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: 5.596 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,680,000	\$815,468	\$181,953,366	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$937,717.00	\$10,798.00	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	10	\$23,950.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,903.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$182,908,818.00

#### F. MISCELLANEOUS

Based on total reserve requirement/balance for both Series 2002 and Series 2004 Bonds.

Does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.

Based on the date of Board approval to commence foreclosure proceedings.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-01-2002	\$9,360,000.00	San Jacinto CFD No 2 Riverside CDIAC Number: 2002-1412 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	S:BBB	Neg	(BC) NBS (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) O'Connor SWS Securities	09-01-14 Serial	TIC: 4.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,835,000	\$748,800	\$764,854	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,077,630.00	\$19,316.00	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	32	\$70,912.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
32	\$70,912.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$95,544,239.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-10-2002	\$17,841,417.00	San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2002-1409 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto Phase 2	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) San Jacinto FA	09-01-34 Serial	TIC: NIC:6.611

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,821,417	\$0	\$187,695	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,980,721.22	\$778,151.71	39.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-23-2011	34	\$1,891,174.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
24	\$1,113,022.81

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$117,032,807.00

#### F. MISCELLANEOUS

(1) Bond call of \$20,000 occurred 3/1/2011 due to optional prepayment of CFD special tax for one Assessor's parcel number.

(2) There is no requirement for a reserve fund at the CFD level as long as the San Jacinto Financing Authority owns all the local obligation bonds. Monies currently within the reserve fund derive from a deposit of funds from a facility fee reimbursement as directed by Bond Counsel.

(3) FY 2008-09 and FY 2009-10 special taxes currently in foreclosure process. Writ of sale expected October 2011.

(4) Date of tax roll removal for FY 2009-10 special taxes currently in foreclosure process with final collection letters or complaints sent.

(5) Date of tax roll removal for FY 2007-08 special taxes currently in foreclosure process with final collection letters or complaint sent.

(6) Date of tax roll removal for FY 2008-09 special taxes currently in foreclosure process with final collection letters or complaint sent.

(7) Delinquent FY 2010-11 special taxes are in process of removal from County tax roll for foreclosure process initiation.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-22-2005	\$2,450,000.00	San Jacinto Unified School District CFD No 2003-2 Riverside CDIAC Number: 2005-1666 Limited tax obligation bond Multiple capital improvements, public works Infrastructure	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:4.974

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,270,000	\$162,968	\$162,974	\$0	\$336,765.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$191,748.06	\$38,551.41	20.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	55	\$38,551.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
37	\$32,058.26

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$30,109,834.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-07-2007	\$1,460,000.00	San Jacinto Unified School District CFD No 2003-3 Riverside CDIAC Number: 2007-1519 Limited tax obligation bond Multiple capital improvements, public works Covenant Dev & Meritage Homes	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.636

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,410,000	\$105,250	\$105,253	\$0	\$322,684.27

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$126,460.02	\$2,999.41	2.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	8	\$2,999.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$26,642,395.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-26-2005	\$3,675,000.00	San Jacinto Unified School District CFD No 2004-3 Riverside CDIAC Number: 2005-0586 Limited tax obligation bond Multiple capital improvements, public works Eastern Municipal WD	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.026

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,340,000	\$241,067	\$241,075	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,675.42	\$9,774.37	3.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	16	\$9,774.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$48,442,574.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-09-2005	\$1,800,000.00	San Jacinto Unified School District CFD No 2004-5 Riverside CDIAC Number: 2005-0585 Limited tax obligation bond Multiple capital improvements, public works Infrastructure	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:4.936

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,660,000	\$120,368	\$120,372	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$144,570.34	\$6,309.95	4.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	17	\$6,309.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$31,023,911.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2006	\$2,690,000.00	San Jacinto Unified School District CFD No 2005-1 Riverside CDIAC Number: 2006-1063 Limited tax obligation bond Multiple capital improvements, public works Park Meadows - Eastern MWD Facs	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:4.969

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,655,000	\$242,814	\$242,821	\$0	\$152,841.50

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$181,116.24	\$35,391.12	19.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	44	\$35,391.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
39	\$33,190.26

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$26,636,524.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2006	\$2,330,000.00	San Jacinto Unified School District CFD No 2005-4 Riverside CDIAC Number: 2006-0302 Limited tax obligation bond Multiple capital improvements, public works Flowerwood & Monte Carlo EMWD Facs	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.047

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,300,000	\$212,376	\$212,382	\$0	\$70,703.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$158,584.36	\$52,544.69	33.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	77	\$52,544.69

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
66	\$46,687.34

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$32,129,257.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$2,565,000.00	San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1025 Limited tax obligation bond Multiple capital improvements, public works Eastern Municipal WD	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.143

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,435,000	\$173,830	\$173,835	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$203,974.28	\$12,741.35	6.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	22	\$12,741.35

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$43,294,262.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-06-2010	\$1,370,000.00	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2010-1098 Limited tax obligation bond Water supply, storage, distribution Infrastructure	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:5.707

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,370,000	\$126,205	\$126,205	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$98,181.22	\$3,580.29	3.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	8	\$3,580.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,670.92

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,991,477.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$14,470,000.00	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2006-0983 Limited tax obligation bond Multiple capital improvements, public works Harveston Series A Refunding	S:AAA/BBB  Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:4.571

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,405,000	\$880,775	\$881,306	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,092,201.78	\$41,198.69	3.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	90	\$73,197.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$490,467,646.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$3,075,000.00	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2006-0984 Limited tax obligation bond Multiple capital improvements, public works Harveston Sub Series B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.12

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,695,000	\$191,200	\$202,973	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,092,201.78	\$41,198.69	3.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	90	\$73,197.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$490,467,646.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-13-2006	\$51,250,000.00	Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2006-0129 Limited tax obligation bond Multiple capital improvements, public works Roripaugh Ranch Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.599 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$47,995,000	\$3,503,850	\$3,618,009	\$0	\$30,380,640.12

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,576,798.22	\$1,181,221.72	33.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	12	\$1,181,221.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$41,595,295.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-2003	\$30,990,000.00	Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2003-0291 Limited tax obligation bond Multiple capital improvements, public works Wolf Creek	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.803

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$27,775,000	\$2,171,120	\$2,173,736	\$0	\$997,982.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,160,568.90	\$78,568.62	3.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	117	\$143,177.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$573,329,384.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-27-2004	\$4,845,000.00	Temecula Public Financing Authority CFD No 03-06 Riverside CDIAC Number: 2004-0567 Limited tax obligation bond Street construction and improvements Harveston II	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.512

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,375,000	\$336,445	\$338,282	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$344,769.30	\$9,552.20	2.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	69	\$16,703.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$309,267,426.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2003	\$12,155,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2003-0290 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.895

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,715,000	\$863,900	\$864,941	\$0	\$412,292.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,114,369.76	\$60,574.42	5.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	59	\$106,274.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$279,383,408.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-2005	\$3,865,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2005-1248 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill	NR	Neg	(BC) A D Jack & Co (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.156 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,330,000	\$209,950	\$223,219	\$0	\$3,910,232.01

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,114,369.76	\$60,574.42	5.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	59	\$106,274.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$279,383,408.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2002	\$4,690,000.00	Temecula Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2002-1821 Limited tax obligation bond K-12 school facility	NR	Comp	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-32 Comb	TIC: 5.81 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,995,000	\$327,219	\$327,219	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$438,220.68	\$15,825.77	3.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	13	\$15,825.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$8,579.17

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$73,930,255.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-21-2003	\$7,615,000.00	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2003-1309 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.988

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,770,000	\$553,556	\$553,556	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$644,229.24	\$10,432.83	1.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	12	\$10,432.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
12	\$9,912.73

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$147,446,341.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-11-2005	\$11,000,000.00	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2005-0023 Limited tax obligation bond K-12 school facility Rancho Bella Vista IA No 2	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.058 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,990,000	\$711,094	\$711,094	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$833,127.28	\$19,702.10	2.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	21	\$19,702.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$9,010.44

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$163,222,764.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2005	\$12,940,000.00	Temecula Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2005-1304 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.136 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,690,000	\$1,187,942	\$1,187,942	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$953,722.48	\$17,592.67	1.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	26	\$17,592.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
17	\$11,777.82

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$337,360,156.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-2004	\$7,105,000.00	Temecula Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2005-0006 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.414 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,485,000	\$480,025	\$480,025	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$553,659.02	\$13,028.08	2.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$13,028.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$12,894.96

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$70,463,143.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2007	\$12,700,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2006-1508 Limited tax obligation bond K-12 school facility Wolf Creek IA A	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:4.944 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,100,000	\$823,415	\$823,415	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$929,284.18	\$25,463.96	2.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	26	\$25,463.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
21	\$23,547.80

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$231,739,197.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-2006	\$9,945,000.00	Temecula Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2006-1130 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 4.996 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,280,000	\$644,000	\$644,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$745,703.18	\$13,333.49	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$13,333.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$9,787.55

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$83,485,285.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-12-2003	\$18,830,000.00	Temecula Valley Unified School District CFD No 89-1 Riverside CDIAC Number: 2003-0061 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank NA (UW) Salomon Smith Barney	09-01-21 Serial	TIC:4.287 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,725,000	\$1,790,438	\$1,790,438	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,859,921.12	\$37,782.67	2.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	56	\$37,782.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
44	\$29,057.14

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$605,400,637.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1998	\$15,785,000.00	Val Verde School District CFD No 87-1 Riverside CDIAC Number: 1998-1065 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	TIC: 5.821 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,330,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,993,684.40	\$102,875.18	5.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	01-01-2011	72	\$49,854.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
72	\$49,854.66

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$776,625,344.00

#### F. MISCELLANEOUS

Note 1: Total 2010-11 Special Taxes-\$1,993,684.40; Paid-\$1,890,554.47; Unpaid \$102,875.15. The Special Taxes are apportioned late January, May and August. The August apportionment had not been processed as of the date of this report. The amount shown as Unpaid is 5.16% of 2010-11 levies and will be reduced once the August apportionment is received. Any 2010-11 Special Taxes paid after December 10, 2011 will be apportioned in February and July 2012.

Note 2: Only 72 of the 4,006 parcels (1.80%) within the CFD are delinquent. The \$49,845.66 unpaid amount is only 2.50% of total 2010-11 Special Tax Levies.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-17-2005	\$16,440,000.00	Val Verde Unified School District CFD No 2002-1 Riverside CDIAC Number: 2004-1676 Limited tax obligation bond Multiple capital improvements, public works Boulder Springs IA A	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-36 Comb	TIC: 5.509 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,255,000	\$1,554,805	\$1,554,805	\$0	\$600,030.12

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,300,738.16	\$44,431.20	3.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-09-2011	15	\$84,220.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$114,488,084.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-10-2003	\$1,984,000.00	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2003-1867 Limited tax obligation bond K-12 school facility Citation Homes IA No 1/School & Eastern Municipal WD	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-34 Comb	TIC: NIC:6.043

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,826,000	\$146,006	\$146,006	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$182,007.00	\$1,348.00	0.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-09-2011	1	\$6,489.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$22,834,896.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2005	\$2,751,000.00	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2005-0076 Limited tax obligation bond K-12 school facility Meritage Homes IA No 2 School & Public Facilities	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-36 Comb	TIC: NIC:5.484

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,560,000	\$185,548	\$185,801	\$0	\$1,317.71

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$210,197.36	\$2,249.43	1.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-09-2011	3	\$3,690.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$26,472,994.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2003	\$2,975,000.00	Val Verde Unified School District CFD No 2003-2 Riverside CDIAC Number: 2003-1656 Limited tax obligation bond K-12 school facility John Laing Homes/School/Water & Sewer Facs	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) O'Connor SW Securities	09-01-34 Comb	TIC: NIC:5.964

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,665,000	\$212,700	\$212,700	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$273,241.02	\$7,459.56	2.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-09-2011	4	\$11,939.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$34,011,929.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1998	\$3,465,787.00	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-28 Term	TIC: 12 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,465,787	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	01-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$776,625,344.00

#### F. MISCELLANEOUS

Note: No Special Taxes can be levied for this CFD until 2013-14.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-18-2000	\$6,183,810.00	California Statewide Communities Development Authority CFD No 2000-1 Sacramento CDIAC Number: 2000-1441 Limited tax obligation bond Flood control, storm drainage Alma Ave	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	09-01-30 Comb	TIC: NIC:7.693

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,838,314	\$261,881	\$261,891	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$246,956.90	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-13-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$52,534,164.00

#### F. MISCELLANEOUS

Outstanding principal bond amount includes accreted value of capital appreciation bonds as of March 2, 2011.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-19-2003	\$4,379,803.00	California Statewide Communities Development Authority CFD No 2002-1 Sacramento CDIAC Number: 2002-2026 Limited tax obligation bond Multiple capital improvements, public works River Run Sr Apts-Corona Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:9.379

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,034,219	\$437,874	\$437,984	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$305,683.00	\$38,903.00	12.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-20-2011	3	\$38,903.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$38,903.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$31,282,781.00

#### F. MISCELLANEOUS

[1] Outstanding principal amount includes accreted value of the capital appreciation bonds through period ending March 1, 2011.

[2] All 3 parcels within CFD No. 2002-1 have exemptions on the assessed value which equal \$31,282,781. After exemptions, the net land and improvement value of CFD No. 2002-1 is \$0.

[3] Notice of delinquent special taxes sent to property owner October 2011 prior to initiation of foreclosure process.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-19-1997	\$3,032,542.00	California Statewide Communities Development Authority CFD No 97-1 Sacramento CDIAC Number: 1997-0186 Limited tax obligation bond Multiple capital improvements, public works Salinas Plaza Club Apts	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stone & Youngberg	09-01-27 Comb	TIC: NIC:8.956

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,561,878	\$303,254	\$306,627	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$311,732.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-13-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$21,919,905.00

#### F. MISCELLANEOUS

Principal amount of bonds outstanding includes accreted value of capital appreciation bonds as of March 2, 2011.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-2005	\$57,960,000.00	Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2005-1664 Limited tax obligation bond Multiple capital improvements, public works East Franklin Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (TR) US Bank NA (UW) Elk Grove FA	09-01-36 Comb	TIC: 4.608 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$52,695,000	\$3,595,745	\$3,713,202	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,060,123.02	\$23,428.14	0.58	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-16-2011	124	\$95,167.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,401,518,770.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-2005	\$32,915,000.00	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2005-1665 Limited tax obligation bond Multiple capital improvements, public works Poppy Ridge Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (TR) US Bank NA (UW) Elk Grove FA	09-01-34 Comb	TIC: 4.608 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$29,815,000	\$3,033,763	\$3,157,378	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,552,260.60	\$18,792.80	0.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-16-2011	230	\$234,275.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,083,659,681.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-09-2006	\$15,900,000.00	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2006-0406 Limited tax obligation bond Multiple capital improvements, public works Poppy Ridge	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (TR) US Bank NA (UW) Elk Grove FA	09-01-36 Comb	TIC: 4.83 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,085,000	\$3,033,763	\$3,157,378	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,552,260.60	\$18,792.80	0.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-16-2011	230	\$234,275.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,083,659,681.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$67,670,000.00	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2007-0986 Limited tax obligation bond Multiple capital improvements, public works Laguna Ridge	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: 5.396 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$67,170,000	\$6,284,698	\$6,360,961	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,164,805.64	\$536,616.07	12.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-16-2011	53	\$2,383,888.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$330,024,756.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-1995	\$42,260,110.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1995-0980 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Sacramento Co (UW) Stone & Youngberg	12-01-24 Comb	TIC: NIC:6.645

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,646,019	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,395,388.00	\$469,505.00	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2456	\$469,505.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$26,944,095,702.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-14-1998	\$28,954,336.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1998-1647 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) Salomon Smith Barney	12-01-28 Serial	TIC:5.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,985,097	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,395,388.00	\$469,505.00	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2456	\$469,505.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$26,944,095,702.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-13-2001	\$9,465,000.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2001-1781 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) UBS PaineWebber	12-01-11 Serial	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,090,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,395,388.00	\$469,505.00	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2456	\$469,505.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$26,944,095,702.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-13-2001	\$11,878,383.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2001-2060 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) Prudential Sec Inc	12-01-31 Serial	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,878,383	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,395,388.00	\$469,505.00	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2456	\$469,505.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$26,944,095,702.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2003	\$20,215,000.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2003-1828 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) UBS Financial Services	12-01-21 Serial	TIC: NIC:2.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,145,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,395,388.00	\$469,505.00	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2456	\$469,505.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$26,944,095,702.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2003	\$7,785,848.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2003-2050 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) Citigroup Global Markets	12-01-33 Serial	TIC: NIC:2.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,785,848	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,395,388.00	\$469,505.00	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2456	\$469,505.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$26,944,095,702.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2005	\$43,540,000.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2005-1623 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) Stone & Youngberg	12-01-35 Comb	TIC: NIC:4.749

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$41,285,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,395,388.00	\$469,505.00	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2456	\$469,505.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$26,944,095,702.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2008	\$31,226,133.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2008-0563 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aa2/Baa1  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Citigroup Capital Markets	12-01-38 Comb	TIC: NIC:7.185

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$31,226,133	\$3,122,613	\$3,137,171	\$0	\$2,925,241.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,395,388.00	\$469,505.00	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2456	\$469,505.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$26,944,095,702.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-1999	\$42,545,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 1999-0243 Limited tax obligation bond Multiple capital improvements, public works Empire Ranch Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Westhoff Cone	09-01-24 Comb	TIC: NIC:6.957

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$42,165,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2007-0605 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-28 Serial	TIC: NIC:4.891

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$40,415,000	\$6,169,028	\$6,040,958	\$0	\$2,459,225.39

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,254,088.90	\$147,861.10	2.81	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	147	\$182,087.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,116,475,179.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2010	\$23,180,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2010-0947 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Folsom PFA	09-01-24 Comb	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,765,000	\$6,169,028	\$2,438,722	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,254,088.90	\$147,861.10	2.81	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	147	\$182,087.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,116,475,179.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$8,900,000.00	Folsom CFD No 11 Sacramento CDIAC Number: 2007-0606 Limited tax obligation bond Multiple capital improvements, public works Willow Springs Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-23 Serial	TIC: NIC:4.32

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,690,000	\$857,691	\$857,695	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$909,476.46	\$14,131.85	1.55	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	17	\$18,345.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$288,642,063.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-23-2002	\$18,200,000.00	Folsom CFD No 14 Sacramento CDIAC Number: 2002-0084 Limited tax obligation bond Multiple capital improvements, public works Parkway Phase II	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Westhoff Cone	09-01-32 Comb	TIC: NIC:6.309

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$280,000	\$1,390,840	\$1,390,845	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,270,400.24	\$61,758.00	4.86	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	102	\$66,894.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$495,909,939.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$17,650,000.00	Folsom CFD No 14 Sacramento CDIAC Number: 2007-0607 Limited tax obligation bond Multiple capital improvements, public works Parkway Phase II Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-32 Serial	TIC: NIC:4.695

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,485,000	\$1,390,840	\$1,390,845	\$0	\$666,885.36

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,270,400.24	\$61,758.00	4.86	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	102	\$66,894.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$495,909,939.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-21-2010	\$10,540,000.00	Folsom CFD No 2 Sacramento CDIAC Number: 2010-0221 Limited tax obligation bond Multiple capital improvements, public works Natoma Station Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co	12-01-19 Serial	TIC: NIC:4.241

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,625,000	\$1,054,000	\$1,054,218	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,383,094.96	\$56,872.06	4.11	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	56	\$72,477.47

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$551,013,806.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-22-1998	\$4,340,000.00	Folsom CFD No 4 Sacramento CDIAC Number: 1998-0686 Limited tax obligation bond Other capital improvements, public works Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) MBIA Corp (TR) Union Bank of CA (UW) Westhoff Cone	08-01-18 Comb	TIC: NIC:5.11

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,220,000	\$346,000	\$346,001	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$381,947.06	\$17,599.13	4.61	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	21	\$18,323.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$215,704,559.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-17-1999	\$16,650,000.00	Folsom CFD No 7 Sacramento CDIAC Number: 1998-1978 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) BNY Western Trust (UW) Westhoff Cone	09-01-24 Comb	TIC: NIC:5.997

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,810,000	\$2,840,480	\$2,970,616	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,905,707.54	\$16,490.76	0.57	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	29	\$37,986.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$971,623,272.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2004	\$17,805,000.00	Folsom CFD No 7 Sacramento CDIAC Number: 2004-1210 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-21 Serial	TIC: NIC:4.749

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,785,000	\$2,840,480	\$2,970,616	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,905,707.54	\$16,490.76	0.57	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	29	\$37,986.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$971,623,272.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2004	\$4,680,000.00	Folsom CFD No 8 Sacramento CDIAC Number: 2004-1211 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-21 Serial	TIC: NIC:4.749

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,490,000	\$424,285	\$424,537	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$450,454.30	\$10,667.17	2.37	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	12	\$13,436.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$152,394,111.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$1,710,000.00	Folsom CFD No 9 Sacramento CDIAC Number: 2007-0604 Limited tax obligation bond Multiple capital improvements, public works Willow Creek Estates South Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-17 Serial	TIC: NIC:4.681

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,270,000	\$171,000	\$171,001	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$232,263.14	\$2,656.82	1.14	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$6,635.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$162,614,635.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-03-1998	\$3,405,000.00	Folsom Heights CFD No 3 Sacramento CDIAC Number: 1998-0221 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Westhoff Cone	12-01-15 Comb	TIC: NIC:5.464

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,075,000	\$290,236	\$303,586	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$336,335.48	\$11,398.10	3.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	19	\$20,642.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$87,419,136.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-22-2005	\$12,445,000.00	Galt CFD No 1988-1 Sacramento CDIAC Number: 2005-1832 Limited tax obligation bond Multiple capital improvements, public works Galt Northeast Area Refunding	S:AAA/A-      Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-17  Serial	TIC: NIC:4.176

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,790,000	\$1,244,500	\$1,253,831	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,300,611.66	\$43,489.52	3.34	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	132	\$103,871.69

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
57	\$67,157.65

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$639,522,150.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-30-1999	\$4,450,000.00	Galt Middle School Joint Powers Authority CFD No 1 Sacramento CDIAC Number: 1999-0382 Limited tax obligation bond K-12 school facility Middle school Refunding	NR	Neg	(BC) Cox Castle Nicholson (TR) Dai-Ichi Kangyo (UW) Altura Nelson	09-01-12 Comb	TIC:5.321 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$845,000	\$445,000	\$446,956	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$203,110.16	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$20,054,339.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-22-2003	\$23,415,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2003-1950 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) US Bank NA (UW) US Bancorp Piper	09-01-37 Comb	TIC: NIC:6.151

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,320,000	\$2,298,262	\$2,298,262	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,043,709.60	\$59,384.30	1.47	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-07-2011	66	\$84,104.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$630,275,742.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2005	\$14,660,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2005-1948 Limited tax obligation bond Multiple capital improvements, public works Sunridge-Anatolia	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:5.48

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,595,000	\$1,207,975	\$1,208,780	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,043,709.60	\$59,384.30	1.47	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-07-2011	66	\$84,104.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$630,275,742.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-31-2007	\$20,695,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2007-0107 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:5.424

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,470,000	\$1,855,620	\$1,855,620	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,043,709.60	\$59,384.30	1.47	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-07-2011	66	\$84,104.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$630,275,742.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-06-2007	\$13,485,000.00	Rancho Cordova CFD No 2004-01 Sacramento CDIAC Number: 2007-0863 Limited tax obligation bond Multiple capital improvements, public works Sunridge Pk Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:6.018

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,400,000	\$1,315,252	\$1,316,129	\$0	\$7,936,630.46

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,257,184.36	\$17,853.49	1.42	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-07-2011	8	\$19,791.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$10,613.86

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$149,655,890.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-14-2002	\$8,760,000.00	Rancho Murieta Community Services District CFD No 1 Sacramento CDIAC Number: 2002-1126 Limited tax obligation bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) E Wagner & Assoc	10-01-15 Comb	TIC: NIC:5.071

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,010,000	\$876,000	\$876,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$958,359.68	\$156,566.46	16.34	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$156,566.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
12	\$310,061.06

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$204,801,572.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-16-2003	\$19,570,000.00	Sacramento CFD No 2001-03 Sacramento CDIAC Number: 2002-0274 Limited tax obligation bond Flood control, storm drainage North Natomas Regency Pk	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:5.78

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,480,000	\$1,934,500	\$1,996,648	\$0	\$10,446.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,423,830.00	\$22,132.00	1.55	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	54	\$22,132.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$476,389,361.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-17-2007	\$11,465,000.00	Sacramento CFD No 2005-01 Sacramento CDIAC Number: 2007-1235 Limited tax obligation bond Multiple capital improvements, public works College Square	NR     LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bk (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Term	TIC: NIC:5.973

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,375,000	\$1,140,016	\$1,151,828	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$632,950.42	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$31,759,490.00

#### F. MISCELLANEOUS

Report orginally submitted on 10/28/2011. CDAIC reports it did not receive the report and requested a resubmittal.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-12-1999	\$16,215,000.00	Sacramento CFD No 4 Sacramento CDIAC Number: 1999-0004 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Comb	TIC: NIC:5.65

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,590,000	\$1,558,178	\$1,653,152	\$0	\$158,334.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,641,856.00	\$77,983.00	1.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	145	\$84,899.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,211,750,709.00

#### F. MISCELLANEOUS

Construction fund is related to the Series B bonds as well as these Series A bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-05-2001	\$12,750,000.00	Sacramento CFD No 4 Sacramento CDIAC Number: 2000-0156 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Term	TIC: NIC:6.37

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,300,000	\$1,275,000	\$896,713	\$0	\$158,334.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,641,856.00	\$77,983.00	1.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	145	\$84,899.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,211,750,709.00

#### F. MISCELLANEOUS

Construction fund is related to the Series A as well as these Series B Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-15-2003	\$29,765,000.00	Sacramento CFD No 4 Sacramento CDIAC Number: 2002-0337 Limited tax obligation bond Flood control, storm drainage North Natomas	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.943

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$28,560,000	\$2,964,600	\$2,324,617	\$0	\$831,872.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,641,856.00	\$77,983.00	1.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	145	\$84,899.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,661,735,932.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-22-2006	\$26,210,000.00	Sacramento CFD No 4 Sacramento CDIAC Number: 2006-1293 Limited tax obligation bond Multiple capital improvements, public works N Natomas Basin No 1, Tax Zone IB	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:4.83

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,850,000	\$2,352,000	\$2,334,845	\$0	\$3,463,244.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,641,856.00	\$77,983.00	1.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	145	\$84,899.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$638,734,854.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-31-1996	\$7,950,000.00	Sacramento City Unified School District CFD No 1 Sacramento CDIAC Number: 1996-1533 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) First Trust of CA (UW) BA Securities	09-01-13 Serial	TIC: NIC:5.128

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,830,000	\$795,000	\$795,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$905,972.50	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,118,770,230.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-1997	\$21,415,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 1997-0332 Limited tax obligation bond Multiple capital improvements, public works Laguna Ck Ranch/Elliott Ranch IA No 2 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Chase Trust Co of CA (UW) Westhoff Cone	09-01-21 Comb	TIC: NIC:6.239

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$1,719,679	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,940,369.00	\$83,492.00	4.30	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	939	\$236,079.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
939	\$236,079.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	A	\$683,965,249.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-12-1997	\$31,980,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 1997-1500 Limited tax obligation bond Multiple capital improvements, public works Laguna Creek Ranch/Elliott Ranch IA No 1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (TR) Chase Manhattan Bank (UW) Westhoff Cone	12-01-20 Comb	TIC: NIC:5.68

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$2,496,915	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,736,580.00	\$29,774.00	1.09	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	105	\$74,665.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
105	\$74,665.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$967,729,396.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-29-2005	\$11,525,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2005-0569 Limited tax obligation bond Multiple capital improvements, public works Laguna Stonelake Refunding	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	10-01-25  Comb	TIC: NIC:4.25

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,290,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$995,334.00	\$12,983.00	1.30	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	84	\$37,307.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
84	\$37,307.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$552,605,073.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-19-2011	\$12,830,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2010-1723 Limited tax obligation bond Multiple capital improvements, public works Laguna Creek & Elliott Ranches IA No 2 Refunding	S:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-21 Serial	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,830,000	\$1,283,000	\$1,283,000	\$0	\$1,287,780.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,940,369.00	\$83,492.00	4.30	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	939	\$236,079.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
939	\$236,079.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$683,965,249.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-16-2011	\$17,075,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2011-0084 Limited tax obligation bond Multiple capital improvements, public works Laguna Creek & Elliott Ranch IA No 1 Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-20 Serial	TIC: NIC:4.515

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,075,000	\$1,707,500	\$1,707,500	\$0	\$2,637,538.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,736,580.00	\$29,774.00	1.09	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	105	\$74,665.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
105	\$74,665.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$967,729,396.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-1998	\$5,310,000.00	Sacramento County CFD No 1998-1 Sacramento CDIAC Number: 1998-2031 Limited tax obligation bond Multiple capital improvements, public works Metro Air Park	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (TR) Sacramento Co (UW) Marvin L. Oates Trust	12-01-21 Term	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,675,000	\$0	\$246,275	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$587,253.00	\$42,292.00	7.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	6	\$54,307.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$54,307.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$74,123,137.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-02-2004	\$63,460,000.00	Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2004-0097 Limited tax obligation bond Airport Metro Air Pk	NR	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) US Bank NA (UW) Stone & Youngberg	08-01-34 Serial	TIC: NIC:6.995

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$59,285,000	\$0	\$0	\$0	\$5,465,908.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,469,950.00	\$451,107.00	8.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	5	\$606,196.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$606,196.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$71,071,311.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$40,200,000.00	Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2007-1534 Limited tax obligation bond Airport Metro Air Park	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) Stone & Youngberg	08-01-34 Serial	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$40,200,000	\$0	\$0	\$0	\$4,081,238.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,685,136.00	\$303,883.00	8.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	5	\$408,358.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$408,358.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$71,071,311.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$10,250,000.00	Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2004-1519 Limited tax obligation bond Multiple capital improvements, public works McClellan Park	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.879

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,040,000	\$989,840	\$989,840	\$0	\$1,040,256.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$766,024.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$180,993,884.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$14,415,000.00	Sacramento County CFD No 2005-2 Sacramento CDIAC Number: 2007-1207 Limited tax obligation bond Multiple capital improvements, public works N Vineyard Station No 1	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:6.023

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,385,000	\$1,354,000	\$1,354,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$983,843.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$13,372,280.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2000	\$1,122,336.00	Sacramento County Park Meadows CFD No 1 Sacramento CDIAC Number: 2000-1078 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Stone & Youngberg	10-01-29 Comb	TIC: NIC: 12.465

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$798,882	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$212,312.00	\$3,794.00	1.79	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-31-2011	20	\$8,832.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
20	\$8,832.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2010	E	\$115,848,110.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-1995	\$6,545,000.00	Sacramento Del Paso Road CFD No 95-02 Sacramento CDIAC Number: 1996-1737 Limited tax obligation bond Multiple capital improvements, public works N Natomas AD 88-03	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Sacramento City FA	09-01-14 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,785,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$555,258.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$119,247,701.00

#### F. MISCELLANEOUS

In lieu of a Reserve Fund, a letter of credit for the amount of \$250,000 was obtained as additional security for payment of the bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-16-2004	\$5,300,000.00	Sacramento Development Fee Financing CFD No 95-01 Sacramento CDIAC Number: 2004-1929 Limited tax obligation bond Multiple capital improvements, public works Series C	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	09-01-24 Comb	TIC: NIC:4.714

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,060,000	\$265,000	\$265,054	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,255.00	\$4,081.00	0.95	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$4,903.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$174,329,839.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-21-2001	\$8,860,000.00	Sacramento Granite Park CFD No 2001-01 Sacramento CDIAC Number: 2001-0640 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-26 Comb	TIC: NIC:5.862

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,630,000	\$270,109	\$337,826	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,242.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$40,599,851.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-24-1999	\$2,805,000.00	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 1999-1583 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:6.203

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,505,000	\$159,678	\$173,070	\$0	\$102,254.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$448,377.00	\$17,314.00	3.86	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	21	\$17,882.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$218,203,363.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2004	\$3,790,000.00	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 2004-1472 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.4

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,380,000	\$256,913	\$256,913	\$0	\$767,289.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$448,377.00	\$17,314.00	3.86	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	21	\$17,882.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$218,203,363.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-1998	\$2,910,000.00	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0002 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	TIC: NIC:6.229

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
10/11	\$2,225,000	\$270,938	\$270,938	\$0	\$0.00	\$626,105.00	\$33,931.00	5.42	Y

#### B. TAX COLLECTION

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$108,023.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$107,188.42

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$518,207,177.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-1998	\$4,995,000.00	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood control, storm drainage Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	TIC: NIC:6.229

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,090,000	\$377,188	\$467,500	\$0	\$607,092.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$626,105.00	\$33,931.00	5.42	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$108,023.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$107,188.42

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$518,207,177.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-27-2005	\$35,460,000.00	Sacramento North Natomas CFD No 97-01 Sacramento CDIAC Number: 2005-0533 Limited tax obligation bond Flood control, storm drainage Drainage Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:4.924

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$32,355,000	\$2,496,700	\$2,567,193	\$0	\$555,003.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,474,207.00	\$62,142.00	2.51	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	350	\$90,938.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$10,577.80

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$4,594,666,241.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-11-2001	\$11,890,000.00	Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2001-0229 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-26 Comb	TIC: NIC:6.148

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,015,000	\$1,174,615	\$1,226,191	\$0	\$605,883.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,022,590.00	\$11,880.00	1.16	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	31	\$12,278.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
31	\$12,278.12

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$394,593,466.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2006	\$17,360,000.00	Adelanto Elementary School District CFD No 1 San Bernardino CDIAC Number: 2005-2068 Limited tax obligation bond K-12 school facility IA A - West Creek (Schools, City & San Dist Facs)	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Financial Services	09-01-36 Comb	TIC: NIC:5.409

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,485,000	\$1,186,308	\$1,186,347	\$0	\$115,734.56

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,359,383.70	\$366,428.30	26.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	149	\$374,109.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
147	\$366,428.30

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$67,114,438.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-01-2006	\$3,520,000.00	Adelanto Elementary School District CFD No 2 San Bernardino CDIAC Number: 2005-2069 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.307

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,485,000	\$326,043	\$326,051	\$0	\$52,371.37

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$254,078.38	\$3,008.00	1.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$3,008.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$33,627,300.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2003	\$12,705,000.00	Agua Mansa Industrial Growth Association CFD No 2002-1 San Bernardino CDIAC Number: 2002-1718 Limited tax obligation bond Multiple capital improvements, public works Industrial Ctr Refunding	NR      LOC	Neg	(BC) McFarlin & Anderson (FA) Kinsell Newcomb (EN) Bank One (TR) US Bank NA (UW) Stone & Youngberg	09-01-33    Comb	TIC:6.557 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,900,000	\$1,075,172	\$1,075,172	\$0	\$172,778.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$207,760,586.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-01-2011	1	\$4,923.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2006	\$2,085,000.00	Chino CFD No 2000-1 San Bernardino CDIAC Number: 2006-1462 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Chino Hills FA	09-01-30 Comb	TIC: NIC:4.94

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,845,000	\$150,250	\$151,019	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$150,863.32	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$26,249,970.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-29-2002	\$3,200,000.00	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2002-0432 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.182

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,770,000	\$235,885	\$237,298	\$3	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$241,736.88	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$106,716,864.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-21-2004	\$7,880,000.00	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2003-1616 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.789

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,015,000	\$561,281	\$564,154	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$576,066.18	\$11,305.40	1.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	7	\$16,292.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$104,366,961.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-12-2004	\$7,130,000.00	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2003-1617 Limited tax obligation bond Multiple capital improvements, public works D R Horton	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.648

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,325,000	\$501,030	\$503,595	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$513,446.51	\$11,662.31	2.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	8	\$24,093.31

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$91,768,252.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2004	\$23,705,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2004-1620 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.598

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,525,000	\$1,654,020	\$1,665,656	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,184,786.00	\$60,077.00	2.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	32	\$119,149.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$259,322,123.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-22-2006	\$25,615,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2005-1566 Limited tax obligation bond Multiple capital improvements, public works Pardee Homes IA 2	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.052

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,860,000	\$1,655,385	\$1,663,856	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,744,773.47	\$25,991.50	1.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	8	\$34,762.51

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$145,497,362.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-03-2004	\$6,710,000.00	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2003-1619 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.84

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,100,000	\$480,000	\$482,456	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$494,404.76	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
0	\$0.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$111,507,583.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$23,715,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2007-0703 Limited tax obligation bond Multiple capital improvements, public works College Park IA 1	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.083

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,890,000	\$1,558,000	\$1,559,786	\$0	\$5,120,529.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,780,593.90	\$21,534.67	1.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	14	\$32,508.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$223,531,100.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-12-2006	\$6,055,000.00	Chino CFD No 2005-2 San Bernardino CDIAC Number: 2005-1567 Limited tax obligation bond Multiple capital improvements, public works The Preserve	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.173

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,645,000	\$399,735	\$400,068	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$426,845.32	\$1,239.99	0.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	1	\$1,239.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$53,007,773.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-13-2006	\$9,545,000.00	Chino CFD No 2006-2 San Bernardino CDIAC Number: 2006-0583 Limited tax obligation bond Multiple capital improvements, public works D R Horton Arnel	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.031

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,035,000	\$628,755	\$631,973	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$702,482.43	\$13,943.09	1.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	14	\$18,941.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$95,535,145.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-25-2010	\$12,865,000.00	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2010-0039 Limited tax obligation bond Multiple capital improvements, public works Watson Commerce Ctr	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:6.644

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,865,000	\$982,963	\$983,307	\$0	\$1,023,448.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$97,736,948.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2006	\$8,460,000.00	Chino CFD No 99-1 San Bernardino CDIAC Number: 2006-1460 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Chino PFA	09-01-29 Comb	TIC: NIC:4.929

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,415,000	\$611,973	\$615,104	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$617,528.70	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$96,393,330.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2004	\$5,815,000.00	Chino Hills CFD No 1 San Bernardino CDIAC Number: 2004-0033 Limited tax obligation bond Multiple capital improvements, public works Rolling Ridge Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$810,000	\$721,303	\$721,303	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,667,163.66	\$22,757.30	1.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	39	\$41,798.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$879,952,504.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$5,610,000.00	Chino Hills CFD No 1 San Bernardino CDIAC Number: 2006-0790 Limited tax obligation bond Public building Rolling Ridge	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-27 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,525,000	\$721,303	\$721,303	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,667,163.66	\$22,757.30	1.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	39	\$41,798.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$879,952,504.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2000	\$13,040,000.00	Chino Hills CFD No 10 San Bernardino CDIAC Number: 2000-1292 Limited tax obligation bond Multiple capital improvements, public works Fairfield Ranch	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) BNY Western Trust (UW) PaineWebber	09-01-30 Comb	TIC: NIC:6.863

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	4	\$7,915.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-2010	\$12,390,000.00	Chino Hills CFD No 10 San Bernardino CDIAC Number: 2010-0986 Limited tax obligation bond Multiple capital improvements, public works Fairfield Ranch Refunding	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	09-01-30 Serial	TIC: NIC:4.461

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,390,000	\$981,750	\$981,750	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$928,766.54	\$6,448.13	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	7	\$14,363.31

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$255,610,195.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2004	\$3,725,000.00	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2004-0034 Limited tax obligation bond Multiple capital improvements, public works Los Ranchos Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$540,000	\$1,676,080	\$1,676,080	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,557,263.62	\$29,176.02	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	72	\$52,339.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
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#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,951,221,101.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$17,845,000.00	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2006-0791 Limited tax obligation bond Public building Los Ranchos	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-26 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,540,000	\$1,676,080	\$1,676,080	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,557,263.62	\$29,176.02	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	72	\$52,339.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,951,221,101.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2004	\$1,805,000.00	Chino Hills CFD No 4 San Bernardino CDIAC Number: 2004-0035 Limited tax obligation bond Multiple capital improvements, public works The Oaks Area Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$260,000	\$421,614	\$421,614	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,046,753.70	\$10,493.13	1.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	26	\$18,855.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$579,550,078.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$4,320,000.00	Chino Hills CFD No 4 San Bernardino CDIAC Number: 2006-0792 Limited tax obligation bond Public building The Oaks Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-26 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,760,000	\$421,614	\$421,614	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,046,753.70	\$10,493.13	1.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	26	\$18,855.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$579,550,078.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2004	\$1,340,000.00	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2004-0036 Limited tax obligation bond Multiple capital improvements, public works Soquel Canyon, Rincon & Woodview Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$195,000	\$1,502,976	\$1,502,976	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,758,330.72	\$48,689.69	1.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	69	\$78,418.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,969,249,501.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$18,175,000.00	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2006-0793 Limited tax obligation bond Public building Soquel Canyon, Rincon & Woodview	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-30 Comb	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,540,000	\$1,502,976	\$1,502,976	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,758,330.72	\$48,689.69	1.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	69	\$78,418.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,969,249,501.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$2,040,000.00	Chino Hills CFD No 6 San Bernardino CDIAC Number: 2006-0794 Limited tax obligation bond Public building Carbon Canyon Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-22 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,635,000	\$203,786	\$203,786	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$246,716.52	\$2,047.44	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	5	\$5,525.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$281,250,355.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2004	\$1,875,000.00	Chino Hills CFD No 8 San Bernardino CDIAC Number: 2004-0037 Limited tax obligation bond Multiple capital improvements, public works Butterfield Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$270,000	\$354,500	\$354,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$798,699.36	\$14,422.78	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	33	\$24,534.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$463,168,612.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$1,670,000.00	Chino Hills CFD No 8 San Bernardino CDIAC Number: 2006-0795 Limited tax obligation bond Public building Butterfield	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-16 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,320,000	\$354,500	\$354,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$798,699.36	\$14,422.78	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	33	\$24,534.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$463,168,612.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-1998	\$14,860,000.00	Chino Hills CFD No 9 San Bernardino CDIAC Number: 1998-1239 Limited tax obligation bond Multiple capital improvements, public works Rincon Village Area Refunding	NR	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) Harris Trust Co (UW) PaineWebber	09-01-23 Comb	TIC: NIC:6.27

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-25-2011	\$4,915,000.00	Chino Hills CFD No 9 San Bernardino CDIAC Number: 2010-1717 Limited tax obligation bond Multiple capital improvements, public works Rincon Village Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-21 Serial	TIC: NIC:4.454

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,915,000	\$491,500	\$491,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$738,656.30	\$16,555.19	2.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	27	\$36,246.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$610,399,370.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-1996	\$1,060,000.00	Colton CFD No 87-1 San Bernardino CDIAC Number: 1996-1699 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-18 Serial	TIC: NIC:6.6

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$550,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$105,470.64	\$546.48	0.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	2	\$1,451.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$50,037,177.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-1996	\$2,190,000.00	Colton CFD No 88-1 San Bernardino CDIAC Number: 1996-1698 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-15 Serial	TIC: NIC: 6.605

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$825,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$214,389.04	\$4,274.38	1.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	8	\$9,425.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$54,880,040.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-1996	\$2,965,000.00	Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-19 Serial	TIC: NIC:6.32

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,640,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$247,204.40	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$57,479,053.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-1998	\$3,415,000.00	Colton CFD No 89-2 San Bernardino CDIAC Number: 1998-1549 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Nossaman Guthner (TR) Union Bank of CA (UW) Piper Jaffray Inc	09-01-19 Comb	TIC: NIC:5.81

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,760,000	\$274,763	\$275,742	\$0	\$0.98

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$322,867.18	\$4,832.76	1.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	7	\$14,841.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$81,493,221.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-1998	\$2,800,000.00	Colton CFD No 90-1 San Bernardino CDIAC Number: 1998-1951 Limited tax obligation bond Multiple capital improvements, public works Mount Vernon Corridor Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-01-20 Term	TIC: NIC:7.664

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,775,000	\$260,625	\$261,516	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$269,265.06	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$4,597,891.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$4,405,000.00	Colton Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2003-2009 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.756 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,290,000	\$419,875	\$419,875	\$0	\$7,662.49

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$339,396.94	\$7,144.10	2.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	8	\$7,144.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$76,112,534.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2009	\$10,885,000.00	Coyote Canyon Public Facilities CFD No 2004-1 San Bernardino CDIAC Number: 2009-1327 Limited tax obligation bond Water supply, storage, distribution IA No 2 Series A (W Vly WD, Chaffey JtUnHSD & Etwindia SD)	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-39 Comb	TIC: 7.072 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,670,000	\$1,338,500	\$1,338,977	\$0	\$866,530.73

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,072,251.56	\$28,012.99	2.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	14	\$28,012.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
14	\$28,012.99

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$179,315,994.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2009	\$2,500,000.00	Coyote Canyon Public Facilities CFD No 2004-1 San Bernardino CDIAC Number: 2009-1328 Limited tax obligation bond K-12 school facility IA No 2 Series B Build America Bonds (Etiwanda SD) Federally Taxable	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-39 Term	TIC: 6.284 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,500,000	\$1,338,500	\$1,338,977	\$0	\$866,530.73

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,072,251.56	\$28,012.99	2.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	14	\$28,012.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$179,315,994.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$1,650,000.00	Etiwanda School District CFD No 2 San Bernardino CDIAC Number: 2008-0011 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-14  Serial	TIC: 3.391 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$975,000	\$117,527	\$118,934	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$234,263.26	\$5,645.63	2.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	22	\$5,645.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$262,437,136.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$4,870,000.00	Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2008-0013 Limited tax obligation bond K-12 school facility Silver Ridge Refunding	NR      Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-32 Serial	TIC: 4.919 NIC:

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,605,000	\$346,883	\$351,034	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$369,620.44	\$4,077.99	1.10	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	4	\$4,077.99

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$63,079,878.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-24-2005	\$6,815,000.00	Etiwanda School District CFD No 2004-1 San Bernardino CDIAC Number: 2005-0131 Limited tax obligation bond K-12 school facility Coyote Canyon IA No 1 School & Water Facs	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.388

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,700,000	\$648,147	\$648,507	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$469,080.58	\$8,578.32	1.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	5	\$8,578.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$73,060,017.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$6,825,000.00	Etiwanda School District CFD No 3 San Bernardino CDIAC Number: 2008-0066 Limited tax obligation bond K-12 school facility Terra Vista Refunding	NR      Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-18 Serial	TIC: 3.755 NIC:

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,130,000	\$486,134	\$491,952	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$703,639.20	\$10,561.62	1.50	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	42	\$10,561.62

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$615,693,627.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$6,440,000.00	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 2008-0067 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-24 Serial	TIC: 4.354 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,675,000	\$458,711	\$464,201	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$426,815.06	\$11,754.12	2.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	27	\$11,754.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$182,200,162.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$14,680,000.00	Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2008-0068 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-31  Serial	TIC: 4.354 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,800,000	\$1,045,634	\$1,058,148	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,312,772.96	\$26,360.74	2.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	39	\$26,360.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$465,401,235.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$7,565,000.00	Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2008-0069 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-32 Serial	TIC: 4.926 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,155,000	\$538,843	\$545,292	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$614,199.98	\$15,216.20	2.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	26	\$15,216.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$264,670,949.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-2005	\$10,000,000.00	Etiwanda School District CFD No 9 San Bernardino CDIAC Number: 2005-0035 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.152

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,800,000	\$928,141	\$928,141	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$635,738.46	\$19,217.24	3.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	28	\$19,217.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$285,731,137.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-20-1999	\$15,500,000.00	Fontana CFD No 11 San Bernardino CDIAC Number: 1998-2116 Limited tax obligation bond Multiple capital improvements, public works Heritage West End & Village of Heritage! Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:6.5

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,860,000	\$1,100,000	\$1,100,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$885,329.00	\$9,106.00	1.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$5,203.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$165,085,164.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-1998	\$44,485,000.00	Fontana CFD No 2 San Bernardino CDIAC Number: 1998-1623 Limited tax obligation bond Multiple capital improvements, public works Village of Heritage Sr Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CGMS (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-17 Comb	TIC: NIC:5.252

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,070,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,431,188.00	\$156,665.00	3.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	63	\$126,164.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,196,127,032.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-1998	\$3,730,000.00	Fontana CFD No 2 San Bernardino CDIAC Number: 1999-1962 Limited tax obligation bond Multiple capital improvements, public works Village of Heritage Sub Series B Refunding	NR     Ins	Neg	(BC) Orrick Herrington (FA) CGMS (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-12 Comb	TIC: NIC:5.252

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$140,000	\$496,095	\$529,924	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,431,188.00	\$156,665.00	3.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	63	\$126,164.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,196,127,032.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-11-2004	\$37,365,000.00	Fontana CFD No 22 San Bernardino CDIAC Number: 2004-1300 Limited tax obligation bond Multiple capital improvements, public works Sierra Hills South Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.915

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$36,550,000	\$3,566,900	\$3,566,900	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,642,678.00	\$17,149.00	0.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	13	\$13,793.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$513,877,739.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-30-1999	\$21,100,000.00	Fontana CFD No 3 San Bernardino CDIAC Number: 1999-1491 Limited tax obligation bond Multiple capital improvements, public works Hunter's Ridge Sr Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) FSA (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-15 Serial	TIC: NIC:5.166

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,490,000	\$1,055,000	\$1,055,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,753,121.00	\$57,229.00	2.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	23	\$32,428.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$435,657,601.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-30-1999	\$7,645,000.00	Fontana CFD No 3 San Bernardino CDIAC Number: 1999-1631 Limited tax obligation bond Multiple capital improvements, public works Hunter's Ridge Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-15 Serial	TIC: NIC:5.166

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,415,000	\$764,500	\$874,366	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,753,121.00	\$57,229.00	2.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	23	\$32,428.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$435,657,601.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-2006	\$26,815,000.00	Fontana CFD No 31 San Bernardino CDIAC Number: 2006-0046 Limited tax obligation bond Multiple capital improvements, public works Citrus Heights North	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.001

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,580,000	\$1,718,127	\$1,842,118	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,787,578.00	\$20,382.00	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$150,682,389.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2005	\$4,590,000.00	Fontana CFD No 37 San Bernardino CDIAC Number: 2005-1361 Limited tax obligation bond Multiple capital improvements, public works Montelago	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:4.978

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,225,000	\$304,651	\$320,287	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$384,233.00	\$17,259.00	4.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$17,778.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$51,423,105.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2007	\$10,300,000.00	Henderson Creek Public Facilities CFD No 2004-2 San Bernardino CDIAC Number: 2007-1492 Limited tax obligation bond Multiple capital improvements, public works Etiwanda SD (Chaffey Jt UnHSD, Cucamonga Vly WD & Rancho Cucamonga)	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Term	TIC: NIC:6.145

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,300,000	\$1,030,000	\$1,030,000	\$0	\$1,650,716.27

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$645,415.48	\$11,900.16	1.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	2	\$11,900.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$37,558,840.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-01-2005	\$18,554,508.00	Hesperia CFD No 2005-1 San Bernardino CDIAC Number: 2005-0227 Limited tax obligation bond Other capital improvements, public works Belgate Dev Restruc Refunding	NR	Neg	(BC) Best Best & Krieger (TR) The Bank of NY Trust Co (UW) Hesperia PFA	09-01-35 Term	TIC: 6.25 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,140,000	\$1,855,451	\$1,900,805	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,853,647.78	\$24,906.64	1.34	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	278	\$99,156.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$63,839.81

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$218,474,645.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-22-2005	\$1,565,000.00	Hesperia Unified School District CFD No 2004-1 San Bernardino CDIAC Number: 2005-0270 Limited tax obligation bond Water supply, storage, distribution Baldy Mesa WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.24 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,425,000	\$104,300	\$104,302	\$0	\$20,896.40

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$614,584.50	\$18,317.40	2.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	12	\$28,100.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$59,022,502.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2007	\$8,500,000.00	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2007-0157 Limited tax obligation bond K-12 school facility School Facs & Baldy Mesa WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.054

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,075,000	\$551,750	\$550,006	\$0	\$1,146,808.69

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$635,828.16	\$12,772.33	2.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	15	\$44,066.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$34,138,260.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2001	\$6,655,000.00	Highland CFD No 2001-1 San Bernardino CDIAC Number: 2001-1332 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) State Street Bank Corp (UW) US Bancorp Piper	09-01-28 Comb	TIC: NIC:6.413

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$523,472.84	\$8,205.36	1.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	7	\$14,073.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$108,014,685.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2001	\$7,180,000.00	Highland CFD No 90-1 San Bernardino CDIAC Number: 2001-1331 Limited tax obligation bond Multiple capital improvements, public works Greenspot Corridor Sr Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) State Street Bank Corp (UW) US Bancorp Piper	09-01-15 Serial	TIC: NIC:4.466

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,485,000	\$718,000	\$760,500	\$0	\$23,431.87

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,518,227.66	\$19,426.76	1.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	17	\$40,867.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$295,809,741.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2001	\$2,620,000.00	Highland CFD No 90-1 San Bernardino CDIAC Number: 2001-1685 Limited tax obligation bond Multiple capital improvements, public works Greenspot Corridor Sub Series B Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) State Street Bank Corp (UW) US Bancorp Piper	09-01-15 Serial	TIC: NIC:5.624

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$945,000	\$262,000	\$293,621	\$0	\$23,431.87

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,518,227.66	\$19,426.76	1.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	17	\$40,867.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$295,809,741.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-25-1998	\$11,450,000.00	Mountain View School District CFD No 1 San Bernardino CDIAC Number: 1998-1331 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Sage Institute (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-13 Comb	TIC: NIC:4.413

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,595,000	\$712,596	\$712,596	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,156,177.54	\$18,854.16	1.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	40	\$53,788.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$393,334,301.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-1998	\$955,000.00	Mountain View School District CFD No 1 San Bernardino CDIAC Number: 1998-1842 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-13 Comb	TIC: NIC:5.346

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$955,000	\$95,500	\$95,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,156,177.54	\$18,854.16	1.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	40	\$53,788.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$393,334,301.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-1997	\$1,315,000.00	Mountain View School District CFD No 97-1 San Bernardino CDIAC Number: 1997-0427 Limited tax obligation bond K-12 school facility	NR	Comp	(BC) Best Best & Krieger (FA) Sage Institute (TR) First Trust of CA (UW) Stone & Youngberg	09-01-27 Comb	TIC: NIC:5.918

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,000,000	\$98,000	\$98,223	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$95,027.32	\$629.32	0.66	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	1	\$629.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$629.32

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$39,925,979.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-06-1997	\$11,275,000.00	Ontario CFD No 5 San Bernardino CDIAC Number: 1997-1639 Limited tax obligation bond Street construction and improvements Freeway Interchange	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-17 Comb	TIC: NIC:6.011

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,780,000	\$985,475	\$985,610	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$835,511.05	\$24,429.00	2.92	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	19	\$46,206.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$1,257,268,367.00

#### F. MISCELLANEOUS

Collection efforts are in process. Foreclosure proceedings are not required if the Reserve Fund is fully funded, and delinquencies are less than \$10,000 per parcel and less than \$10,000 aggregate total of parcels with common ownership.

Note: As a result of these collection efforts, all delinquent taxes have been paid as of February 2012.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-21-2000	\$1,365,000.00	Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2000-1820 Limited tax obligation bond Multiple capital improvements, public works S Etiwanda	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-25 Comb	TIC: 6.019 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,045,000	\$111,422	\$111,422	\$0	\$91,956.90

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,000.00	\$3,714.90	2.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	12	\$2,364.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$87,305,220.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-21-2000	\$6,835,000.00	Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2000-1821 Limited tax obligation bond Multiple capital improvements, public works Rancho Cucamonga Corporate Pk	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-25 Comb	TIC: 6.104 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,765,000	\$680,331	\$680,331	\$0	\$581,410.76

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$569,485.28	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$171,772,101.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2005	\$9,835,000.00	Rancho Cucamonga CFD No 2000-03 San Bernardino CDIAC Number: 2005-1764 Limited tax obligation bond Multiple capital improvements, public works Rancho Summit	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.01

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,230,000	\$665,458	\$665,458	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$751,320.00	\$42,694.00	5.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	12	\$19,445.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$146,789,685.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-29-2001	\$14,240,000.00	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2001-0452 Limited tax obligation bond Multiple capital improvements, public works IA Nos 1 & 2	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:6.325

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,460,000	\$911,628	\$911,628	\$0	\$8,990.63

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,313,589.56	\$42,531.71	3.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	38	\$28,053.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$338,107,270.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-29-2001	\$935,000.00	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2001-0453 Limited tax obligation bond Multiple capital improvements, public works IA No 3	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-31 Term	TIC: NIC: 7.085

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$835,000	\$78,375	\$78,375	\$0	\$9,142.08

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$88,912.00	\$11,504.15	12.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$11,504.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$38,767,156.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2003	\$14,645,000.00	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2003-0675 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Series A	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.531 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,450,000	\$1,464,500	\$1,464,500	\$0	\$169,286.86

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,056,416.76	\$908.58	0.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$497.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$349,232,208.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2003	\$2,855,000.00	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2003-0676 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Series B	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.41 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,810,000	\$292,948	\$292,948	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,073.28	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$78,125,148.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-13-2006	\$43,545,000.00	Rancho Cucamonga CFD No 2004-01 San Bernardino CDIAC Number: 2006-0924 Limited tax obligation bond Multiple capital improvements, public works Rancho Etiwanda Estates	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.4

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$39,690,000	\$2,855,583	\$2,855,583	\$0	\$983,187.15

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,320,843.00	\$34,598.95	1.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$15,615.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$223,955,274.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-25-2007	\$5,800,000.00	Rancho Cucamonga CFD No 2006-01 San Bernardino CDIAC Number: 2007-0054 Limited tax obligation bond Multiple capital improvements, public works Vintner's Grove (City Facs, Cucamonga Vly WD & Inland Emp Util Agy)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.016

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,495,000	\$379,634	\$379,634	\$0	\$372,659.64

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$464,646.00	\$10,428.70	2.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$10,428.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$10,428.70

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$49,980,834.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-25-2007	\$2,980,000.00	Rancho Cucamonga CFD No 2006-02 San Bernardino CDIAC Number: 2007-0055 Limited tax obligation bond Multiple capital improvements, public works Amador on Route 66 (City Facs, Cucamonga Vly WD & Inland Emp Util Agy)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.016

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,815,000	\$197,777	\$197,777	\$0	\$1,963.07

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$255,882.00	\$7,179.90	2.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$7,179.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$24,591,412.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-1994	\$2,920,000.00	Rancho Cucamonga CFD No 88-2 San Bernardino CDIAC Number: 1994-0229 Limited tax obligation bond Street construction and improvements	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) Bank of America (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:8.307

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,705,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$283,533.83	\$9,916.45	3.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	29	\$4,054.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$262,359,625.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-1994	\$4,825,000.00	Rancho Cucamonga CFD No 93-3 San Bernardino CDIAC Number: 1993-1987 Limited tax obligation bond Multiple capital improvements, public works Foothill Marketplace	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	TIC: NIC:6.947

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,795,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$423,885.50	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2011	E	\$79,933,260.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$21,010,000.00	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2008-0012 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-31  Serial	TIC: 4.847 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,550,000	\$1,496,510	\$1,515,263	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,532,002.92	\$48,276.21	3.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	27	\$48,276.21

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$353,447,188.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2001	\$9,255,000.00	Redlands CFD No 2001-1 San Bernardino CDIAC Number: 2001-1217 Limited tax obligation bond Multiple capital improvements, public works Northwest Development	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-26 Comb	TIC: NIC:6.288

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,290,000	\$743,108	\$752,660	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$757,278.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-21-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$218,981,738.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-19-2004	\$9,545,000.00	Redlands CFD No 2003-1 San Bernardino CDIAC Number: 2004-0041 Limited tax obligation bond Multiple capital improvements, public works Redlands Business Ctr	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.791

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,310,000	\$915,421	\$915,421	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$630,884.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-21-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$220,657,678.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2007	\$14,990,000.00	Redlands Unified School District CFD No 2001-1 San Bernardino CDIAC Number: 2006-1437 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) Ambac (TR) US Bank NA (UW) UBS Securities	09-01-37 Comb	TIC: NIC:4.635

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,780,000	\$1,253,891	\$1,260,847	\$0	\$1,894,175.17

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$881,805.22	\$14,131.09	1.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	18	\$14,131.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
18	\$14,131.09

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$283,183,494.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2006	\$5,035,000.00	Rialto CFD No 2006-1 San Bernardino CDIAC Number: 2006-0950 Limited tax obligation bond Multiple capital improvements, public works Elm Park	NR	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.326

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,915,000	\$454,445	\$455,305	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$399,648.30	\$3,397.60	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	1	\$6,728.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$32,601,991.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-01-1996	\$8,880,000.00	Rialto CFD No 87-1 San Bernardino CDIAC Number: 1998-0003 Limited tax obligation bond Multiple capital improvements, public works Northwest Expansion Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Brown Diven (FA) C M de Crinis (EN) FSA (TR) Union Bank of CA (UW) Miller & Schroeder	09-01-18 Comb	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,420,000	\$703,188	\$726,170	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$739,606.58	\$9,477.06	1.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	31	\$27,346.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$427,494,810.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-24-2002	\$23,585,000.00	San Bernardino County CFD No 2002-1 San Bernardino CDIAC Number: 2002-1547 Limited tax obligation bond Flood control, storm drainage Kaiser Commerce Ctr	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.874

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,060,000	\$2,261,121	\$2,261,121	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,596,521.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-27-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$442,358,716.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2003	\$5,250,000.00	San Bernardino County CFD No 2003-1 San Bernardino CDIAC Number: 2003-0317 Limited tax obligation bond Multiple capital improvements, public works Citrus Plaza	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.706

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,120,000	\$498,499	\$498,499	\$0	\$110,383.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$537,809.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-27-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$72,387,612.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2010	\$7,130,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2010-1348 Limited tax obligation bond Multiple capital improvements, public works Lytle Creek North IA No 1	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:5.595

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,130,000	\$484,706	\$485,035	\$0	\$20,383.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$507,085.00	\$1,651.00	0.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-27-2011	2	\$2,840.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$106,090,198.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2004	\$10,000,000.00	Snowline Joint Unified School District CFD No 2002-1 San Bernardino CDIAC Number: 2003-2069 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.245 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,760,000	\$948,600	\$1,024,497	\$0	\$527,817.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$737,639.56	\$12,164.04	1.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	17	\$22,887.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$100,646,761.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2007	\$2,235,000.00	Snowline Joint Unified School District CFD No 2005-3 San Bernardino CDIAC Number: 2006-1227 Limited tax obligation bond Water supply, storage, distribution Richmond American	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.782

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,150,000	\$148,758	\$148,759	\$0	\$934,008.96

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,104.92	\$5,669.38	1.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	2	\$5,669.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$19,078,133.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2004	\$1,750,000.00	Upland CFD No 2003-1 San Bernardino CDIAC Number: 2003-1841 Limited tax obligation bond Multiple capital improvements, public works Upland 54	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: 5.704 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,630,000	\$126,720	\$126,785	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$146,812.32	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$19,471,540.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-28-2004	\$22,500,000.00	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2003-1842 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 1 Series A	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: NIC: 6.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,225,000	\$2,250,000	\$2,250,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,492,451.48	\$39,144.58	2.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	13	\$62,950.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$199,201,136.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-28-2004	\$19,650,000.00	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2003-1843 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 2 Series B	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: NIC:6.169

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,830,000	\$1,550,340	\$1,550,340	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,402,197.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$106,516,862.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-29-2002	\$2,854,000.00	Upland Unified School District CFD No 01-1 San Bernardino CDIAC Number: 2002-1468 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: NIC:5.922

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,493,000	\$204,188	\$204,188	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$203,612.00	\$2,003.00	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	4	\$2,340.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$141,243,417.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-1999	\$2,523,000.00	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 1999-1781 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Trust Co of CA (UW) Sutro & Co	09-01-29 Comb	TIC: NIC:6.514

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,103,000	\$196,345	\$196,346	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,710.00	\$4,336.00	2.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	4	\$9,430.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$73,176,706.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2004	\$8,715,000.00	Victor Elementary School District CFD No 2004-1 San Bernardino CDIAC Number: 2004-1628 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.598

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,510,000	\$844,800	\$844,876	\$0	\$752.43

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$642,485.90	\$8,361.87	1.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	18	\$14,234.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$101,928,915.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-13-2007	\$3,980,000.00	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2006-0045 Limited tax obligation bond K-12 school facility School, City & Sanitary Dist Facs	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Securities	09-01-37 Comb	TIC: NIC:5.586

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,965,000	\$377,427	\$376,996	\$0	\$0.23

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$420,042.22	\$2,325.83	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$4,117.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$38,309,149.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$2,870,000.00	Victor Elementary School District CFD No 2005-2 San Bernardino CDIAC Number: 2007-0070 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.928

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,825,000	\$255,005	\$255,028	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$208,389.34	\$8,342.08	4.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	39	\$8,524.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,797.66

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$39,992,771.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2007	\$2,155,000.00	Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2007-0110 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bk (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.941

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,035,000	\$141,750	\$141,763	\$0	\$24,231.78

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$250,487.96	\$2,533.15	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$3,100.57

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$27,178,194.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2005	\$2,970,000.00	Victor Valley Union High School District CFD No 2003-1 San Bernardino CDIAC Number: 2004-0249 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.089

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,710,000	\$195,260	\$226,270	\$0	\$1,082,094.78

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,015.00	\$29,277.50	8.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	33	\$31,307.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$48,733,316.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2007	\$7,090,000.00	Victoria Gardens Public Facilities CFD No 2007-1 San Bernardino CDIAC Number: 2007-1497 Limited tax obligation bond K-12 school facility Etiwanda SD (Chaffey JtUnHSD & Cucamonga Vly WD)	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:6.085

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,955,000	\$503,722	\$504,532	\$0	\$1,852,488.59

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$360,990.08	\$14,642.52	4.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	11	\$14,642.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$14,642.52

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$69,299,105.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-17-2002	\$1,040,000.00	Victorville CFD No 01-01 San Bernardino CDIAC Number: 2001-1305 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) McFarlin & Anderson (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.023

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$885,000	\$284,571	\$285,068	\$0	\$1,082,784.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$310,464.00	\$5,544.00	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	18	\$9,975.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$128,000,267.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2005	\$3,245,000.00	Victorville CFD No 01-01 San Bernardino CDIAC Number: 2005-1069 Limited tax obligation bond Multiple capital improvements, public works Woodside Development	NR	Neg	(BC) McFarlin & Anderson (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.145 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,985,000	\$284,571	\$285,068	\$0	\$1,082,784.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$310,464.00	\$5,544.00	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	18	\$9,975.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$128,000,267.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2005	\$7,935,000.00	Victorville CFD No 90-1 San Bernardino CDIAC Number: 2005-1066 Limited tax obligation bond Multiple capital improvements, public works Western Addition Refunding	NR	Neg	(BC) McFarlin & Anderson (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-16 Serial	TIC: 4.526 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,755,000	\$793,500	\$795,464	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$932,893.82	\$14,600.69	1.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	59	\$20,890.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$411,116,996.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-1999	\$17,500,000.00	Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 1999-0104 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Dai-Ichi Kangyo (UW) US Bancorp Piper	09-01-28 Comb	TIC: NIC: 6.022

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,370,000	\$2,226,038	\$2,267,518	\$0	\$0.05

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,267,582.54	\$22,963.83	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	23	\$45,151.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$542,795,408.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-13-2002	\$5,800,000.00	Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 2002-1149 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights	NR	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-29 Comb	TIC: NIC: 6.35

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,240,000	\$2,226,038	\$2,267,518	\$0	\$0.05

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,267,582.54	\$22,963.83	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	23	\$45,151.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$542,795,408.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-08-2003	\$6,700,000.00	Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 2003-1302 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights	NR	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-30 Comb	TIC: NIC:5.64

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,970,000	\$2,226,038	\$2,267,518	\$0	\$0.05

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,267,582.54	\$22,963.83	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-14-2011	23	\$45,151.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$542,795,408.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-09-2005	\$1,380,000.00	Yucaipa-Calimesa Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2004-1782 Limited tax obligation bond K-12 school facility Wildwood Canyon II	NR	Comp	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.084

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,280,000	\$91,923	\$102,724	\$0	\$94.92

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,048.70	\$4,530.22	2.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$6,714.84

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$26,682,014.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2007	\$9,530,000.00	Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2007-0630 Limited tax obligation bond Multiple capital improvements, public works Montesoro ID No 1 Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Sutter Securities	08-01-32 Comb	TIC: NIC:5.963

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,530,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,516,299.00	\$1,291,172.00	85.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-27-2011	187	\$1,772,607.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
187	\$1,772,606.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$32,619,148.00

#### F. MISCELLANEOUS

"Date Foreclosure Commenced" based on the date of Board approval to commence foreclosure proceedings.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-11-2006	\$11,490,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2006-0479 Limited tax obligation bond Multiple capital improvements, public works IA 1	NR	Neg	(BC) Best Best & Krieger (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.328

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,745,000	\$777,965	\$77,965	\$0	\$1,937,727.10

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$772,324.20	\$34,919.86	4.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$34,919.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$145,984,218.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-2008	\$18,175,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2008-0107 Limited tax obligation bond Multiple capital improvements, public works IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Comb	TIC: NIC:6.154

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,120,000	\$1,063,263	\$1,068,180	\$0	\$13,850.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,067,912.88	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$61,892,205.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-16-1998	\$12,460,000.00	Carlsbad Unified School District CFD No 1 San Diego CDIAC Number: 1998-1227 Limited tax obligation bond K-12 school facility AVIARA Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Municipal Leasing (EN) FSA (TR) Dai-Ichi Kangyo (UW) Fidelity Cap Mkt	09-01-14 Serial	TIC: NIC:4.596

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,415,000	\$1,246,000	\$1,246,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,275,568.52	\$10,959.58	0.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-25-2011	444	\$17,795.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,345,108,336.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-2002	\$39,000,000.00	Chula Vista CFD No 06-I San Diego CDIAC Number: 2002-2001 Limited tax obligation bond Multiple capital improvements, public works Eastlake-Woods, Vistas & Land Swap IA A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.13 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$34,505,000	\$2,838,438	\$3,241,863	\$0	\$5,507,113.22

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,912,258.52	\$72,074.49	2.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	53	\$113,059.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$16,701.18

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$918,439,834.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2004	\$7,880,000.00	Chula Vista CFD No 06-I San Diego CDIAC Number: 2004-1236 Limited tax obligation bond Multiple capital improvements, public works Eastlake-Woods/Vistas & Land Swap IA B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.918

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,095,000	\$561,900	\$649,868	\$0	\$674,336.45

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$635,343.48	\$8,192.35	1.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	10	\$17,910.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$185,568,722.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-2004	\$28,050,000.00	Chula Vista CFD No 07-I San Diego CDIAC Number: 2004-0583 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Eleven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.739

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,140,000	\$1,793,143	\$2,342,508	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,959,991.56	\$27,855.37	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	47	\$49,701.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$708,996,346.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-20-2006	\$16,950,000.00	Chula Vista CFD No 07-I San Diego CDIAC Number: 2006-0812 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Eleven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.177

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,555,000	\$947,813	\$961,273	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,073,860.82	\$15,261.68	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	47	\$27,082.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$708,996,346.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-14-2003	\$21,665,000.00	Chula Vista CFD No 08-I San Diego CDIAC Number: 2003-1811 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Six	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.898

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,290,000	\$1,542,396	\$1,837,962	\$0	\$1,594,988.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,622,288.10	\$24,504.32	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	26	\$46,626.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$402,778,448.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2005	\$22,565,000.00	Chula Vista CFD No 12-I San Diego CDIAC Number: 2005-1969 Limited tax obligation bond Multiple capital improvements, public works McMillin Otay Ranch Village Seven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.201

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,335,000	\$1,417,813	\$1,513,972	\$0	\$576,466.98

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,520,700.64	\$16,172.26	1.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$19,280.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$160,235,346.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-17-2006	\$16,620,000.00	Chula Vista CFD No 13-I San Diego CDIAC Number: 2006-0557 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Seven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.292

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,050,000	\$896,335	\$1,265,012	\$0	\$3,463,255.63

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,048,219.16	\$18,731.57	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$29,861.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$8,316.76

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$117,755,524.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$7,560,000.00	Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2005-1379 Limited tax obligation bond Multiple capital improvements, public works Sunbow II - Villages 5 thru 10 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-30 Comb	TIC:4.358 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,570,000	\$492,469	\$492,469	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$542,385.16	\$8,160.84	1.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	10	\$11,185.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$236,780,640.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$15,505,000.00	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2005-1380 Limited tax obligation bond Multiple capital improvements, public works San Miguel Ranch IA A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-32 Comb	TIC: 4.405 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,725,000	\$967,129	\$967,129	\$0	\$2,531,650.50

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,063,785.20	\$17,008.68	1.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	23	\$31,304.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$360,554,836.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-21-2005	\$12,230,000.00	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2005-2030 Limited tax obligation bond Multiple capital improvements, public works San Miguel Ranch IA B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.46 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,415,000	\$829,498	\$840,684	\$0	\$3,919,722.61

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$903,134.60	\$7,286.96	0.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$7,286.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$158,590,719.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2003	\$10,250,000.00	Chula Vista CFD No 2001-2 San Diego CDIAC Number: 2003-1298 Limited tax obligation bond Multiple capital improvements, public works McMillin-Otay Ranch-Village Six	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.643

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,020,000	\$711,678	\$838,654	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$786,037.38	\$12,445.56	1.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	17	\$16,773.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$265,147,190.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$12,010,000.00	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2005-1377 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch McMillin Spa One Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-29 Comb	TIC: 4.329 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,330,000	\$797,262	\$797,262	\$0	\$199,040.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$892,347.94	\$12,157.71	1.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	25	\$22,328.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$428,269,302.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$44,875,000.00	Chula Vista CFD No 99-1 San Diego CDIAC Number: 2005-1378 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Spa One - Village 1, 5, & 1 West Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-31 Comb	TIC:4.386 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$39,460,000	\$3,002,258	\$3,002,258	\$0	\$2,572,636.99

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,982,673.44	\$39,156.89	1.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	68	\$66,872.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,401,122,361.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2007	\$19,955,000.00	Del Mar Union School District CFD No 95-1 San Diego CDIAC Number: 2007-0453 Limited tax obligation bond K-12 school facility Ocean Air Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36  Comb	TIC: NIC:4.797

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,800,000	\$1,312,160	\$1,312,160	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,520,696.02	\$8,755.47	0.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	15	\$18,672.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,782,902,538.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-09-2003	\$10,620,000.00	Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2003-1543 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-38 Comb	TIC: NIC:5.845

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>	<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
10/11	\$9,760,000	\$714,656	\$714,669	\$0	\$0.00	\$908,343.80	\$12,618.59	1.39	N

#### B. TAX COLLECTION

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	17	\$19,905.31

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$474,929,104.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2004	\$43,495,000.00	Encinitas CFD No 1 San Diego CDIAC Number: 2004-0011 Limited tax obligation bond Multiple capital improvements, public works Encinitas Ranch Pub Imp Refunding	S:AAA/BBB+      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-30     Comb	TIC:4.483 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$36,605,000	\$2,794,074	\$2,794,212	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,335,587.00	\$31,776.55	1.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	17	\$31,776.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$741,871,957.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2001	\$3,085,000.00	Escondido CFD No 2000-01 San Diego CDIAC Number: 2000-1818 Limited tax obligation bond Multiple capital improvements, public works Hidden Trails	NR	Neg	(BC) Best Best & Krieger (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:6.225

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,640,000	\$229,915	\$229,996	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$217,964.96	\$1,317.15	0.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$1,317.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$122,271,960.00

#### F. MISCELLANEOUS

Date of Deliquent Parcel Information FY 2010/11-as of 10/18/11



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-20-2006	\$18,080,000.00	Escondido CFD No 2006-01 San Diego CDIAC Number: 2006-1155 Limited tax obligation bond Multiple capital improvements, public works Eureka Ranch	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.1

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,280,000	\$1,218,820	\$1,220,085	\$0	\$1,750,198.50

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,129,373.46	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$137,870,855.00

#### F. MISCELLANEOUS

Date of Deliquent Parcel Information FY 2010/11-as of 10/18/11

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-05-2002	\$21,857,921.00	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2002-1605 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) Ambac (TR) State Street Bank Corp (UW) Morgan Stanley	09-01-27 Comb	TIC: NIC:6.038

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,857,921	\$2,185,792	\$2,284,640	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,154,052.00	\$44,945.00	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-29-2011	74	\$69,930.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$5,388,818,199.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-21-2005	\$79,805,000.00	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2005-1270 Limited tax obligation bond K-12 school facility Del Mar UnSD & Carmel Vly MS Sub Ser A, B & C Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Neg	(BC) O'Melveny & Myers (FA) Bond Logistix (EN) Ambac (TR) US Bank NA (UW) Morgan Stanley	09-01-27 Comb	TIC:4.59 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$63,690,000	\$7,059,313	\$7,059,992	\$0	\$7,906,805.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,154,052.00	\$44,945.00	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-29-2011	74	\$69,930.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$5,388,818,199.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-2002	\$12,265,000.00	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2002-2050 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Ctr	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-32 Comb	TIC: NIC:6.204

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,915,000	\$2,432,750	\$2,432,755	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,738,281.00	\$9,941.00	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-20-2011	6	\$13,644.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$745,259,370.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Based on combined Reserve Requirements for Series 2002A & 2004 Bonds.

Bond Reserve Fund: Based on the combined Reserve Requirements for Series 2002A & 2004 Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2004	\$12,735,000.00	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2004-0841 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Centre	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-34 Comb	TIC: NIC:5.789

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,665,000	\$2,432,750	\$2,432,755	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,738,281.00	\$9,941.00	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-20-2011	6	\$13,644.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$745,259,370.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Based on combined Reserve Requirements for Series 2002A & 2004 Bonds.

Bond Reserve Fund: Based on combined Reserve Requirements for Series 2002A & 2004 Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-30-2002	\$9,915,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2002-0620 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Development	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-32 Comb	TIC: NIC:6.038

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,755,000	\$1,640,213	\$1,640,259	\$0	\$2,355,276.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,635,972.00	\$35,788.00	2.19	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-20-2011	17	\$61,274.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$10,703.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$309,254,734.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Based on combined Reserve Requirements for Series 2002A & 2004 Bonds which reflects \$2,550,000 in total bond calls.

Principle Amount of Bonds Outstanding: Reflects \$1,020,000 in Series 2002 bond calls due to prepayments.

Bond Reserve Fund and Construction Fund: Based on combined fund balances for Series 2002A and Series 2004A Bonds.

Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-22-2004	\$11,000,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2003-2029 Limited tax obligation bond K-12 school facility Morro Hills Development IA No 1 Bonsall SD	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-33 Comb	TIC: NIC:5.635

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,505,000	\$688,298	\$688,302	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$696,811.00	\$14,950.00	2.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-20-2011	14	\$25,259.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,329.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$243,057,020.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required and Principle Amount of Bonds Outstanding: Reflects \$1,235,000 in bond calls due to prepayments.

Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-2004	\$16,085,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2004-0862 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Development	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-34 Comb	TIC: NIC:5.378

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,080,000	\$1,640,213	\$1,640,259	\$0	\$2,355,276.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,635,972.00	\$35,788.00	2.19	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-20-2011	17	\$61,274.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$10,703.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$309,254,734.00

#### F. MISCELLANEOUS

Based on combined Reserve Requirement for Series 2002A and Series 2004A Bonds which reflects \$2,550,000 in total bond calls.

Reflects \$1,530,000 in Series 2004 bond calls due to prepayments.

Bond Reserve Fund and Construction Bond: Based on combined fund balances for Series 2002A and Series 2004A Bonds.

Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-19-2002	\$1,500,000.00	Oceanside CFD No 2001-2 San Diego CDIAC Number: 2002-0619 Limited tax obligation bond Multiple capital improvements, public works Trendwest Resorts	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) BNY Western Trust (UW) Trendwest Resorts	09-01-17 Serial	TIC: 5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$87,980.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-22-2010	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$32,417,916.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-07-2008	\$8,880,000.00	Oceanside CFD No 2006-1 San Diego CDIAC Number: 2008-0410 Limited tax obligation bond Multiple capital improvements, public works Pacific Coast Business Pk	NR     LOC	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-38  Comb	TIC: NIC:6.315

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,880,000	\$888,000	\$888,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$579,239.00	\$1,510.00	0.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-20-2011	1	\$1,510.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$87,971,470.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2009	\$16,545,000.00	Poway CFD No 88-1 San Diego CDIAC Number: 2009-1356 Limited tax obligation bond Multiple capital improvements, public works Parkway Business Ctr Refunding	S:BBB+	Neg	(BC) Richards Watson (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Southwest Securities	08-15-15 Serial	TIC: NIC:3.458

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,530,000	\$1,654,500	\$1,658,260	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,385,798.02	\$51,676.60	1.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	4	\$51,676.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$552,231,923.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-13-2003	\$5,815,835.00	Poway Unified School District CFD No 1 San Diego CDIAC Number: 2003-0149 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	10-01-26 Comb	TIC: NIC:5.219

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,710,000	\$450,453	\$450,455	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,427,083.62	\$39,095.07	0.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	68	\$62,361.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,883,341,782.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-26-2008	\$48,420,000.00	Poway Unified School District CFD No 1 San Diego CDIAC Number: 2008-0232 Limited tax obligation bond K-12 school facility Refunding	S:AAA/AA-  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) Zions First Natl Bk (UW) Stone & Youngberg	10-01-20  Serial	TIC: NIC:3.679

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$37,365,000	\$4,842,000	\$4,842,039	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,427,083.62	\$39,095.07	0.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	68	\$62,361.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$3,883,341,782.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-25-2001	\$6,345,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2001-1922 Limited tax obligation bond Street construction and improvements Torrey Highlands Subarea IV IA B	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-31 Comb	TIC: 6.166 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,085,000	\$634,500	\$634,516	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$536,425.14	\$5,524.80	1.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$13,435.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$165,415,520.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-25-2001	\$9,700,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2001-1923 Limited tax obligation bond Street construction and improvements Torrey Highlands Subarea IV IA A	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-31 Comb	TIC:6.312 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,260,000	\$967,000	\$970,024	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$881,338.96	\$1,456.71	0.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$1,456.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$261,810,630.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2002	\$5,125,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2002-1746 Limited tax obligation bond Multiple capital improvements, public works Torrey Highlands Subarea IV IA D	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:5.624

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,935,000	\$507,360	\$507,373	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$388,600.28	\$8,537.68	2.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$12,859.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$99,292,990.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2002	\$5,750,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2002-1747 Limited tax obligation bond Multiple capital improvements, public works Torrey Highlands Subarea IV IA E	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:5.69

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,545,000	\$575,000	\$575,014	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$454,667.18	\$8,693.46	1.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$13,619.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$115,708,828.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2003	\$3,000,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2003-1851 Limited tax obligation bond K-12 school facility Torrey Highlands-Subarea IV School Facs & Cap Imp	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.731

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,910,000	\$296,100	\$296,107	\$0	\$223,011.18

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$279,527.42	\$1,630.62	0.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	3	\$3,028.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$84,298,535.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$38,230,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2007-0893 Limited tax obligation bond K-12 school facility Torrey Highlands - Subarea IV, Zones 1 & 2	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-38 Term	TIC:4.801 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$37,960,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,363,969.42	\$20,516.29	0.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	19	\$39,023.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$945,154,756.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-18-2004	\$9,000,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2004-0340 Limited tax obligation bond K-12 school facility Stonebridge Estates Zone 1	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.371

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,770,000	\$858,806	\$858,828	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$629,931.24	\$5,685.30	0.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$19,888.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$201,289,350.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-18-2004	\$11,000,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2004-0341 Limited tax obligation bond Multiple capital improvements, public works Stonebridge Estates IA A	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.371

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,720,000	\$1,048,481	\$1,048,508	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$800,849.98	\$6,756.85	0.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$24,078.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$201,289,350.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-16-2005	\$13,475,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2005-1085 Limited tax obligation bond Multiple capital improvements, public works Stonebridge Estates IA C	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.116

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,235,000	\$1,235,758	\$1,216,311	\$0	\$4,344.42

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$797,898.46	\$1,446.16	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$4,604.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$217,630,023.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-16-2005	\$9,035,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2005-1086 Limited tax obligation bond Multiple capital improvements, public works Stonebridge Estates IA B	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.048

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,835,000	\$824,263	\$812,795	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$611,133.34	\$7,914.52	1.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$18,312.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$219,648,142.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-02-2009	\$5,150,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0764 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 2	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-39 Comb	TIC:9.226 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,150,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$462,678.90	\$5,993.25	1.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$12,952.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$219,648,142.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-02-2009	\$3,845,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0765 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 3	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-39 Comb	TIC:9.228 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,845,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$395,043.48	\$1,189.89	0.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$3,523.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$217,630,023.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$7,689,087.00	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2007-0894 Limited tax obligation bond K-12 school facility Black Mountain Ranch Phase II - Southern Village & The Clusters	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-40 Serial	TIC: 4.801 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,505,004	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$647,127.38	\$8,360.26	1.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$10,338.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$277,254,296.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2006	\$51,515,000.00	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2006-0782 Limited tax obligation bond Multiple capital improvements, public works Del Sur	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.292 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$50,940,000	\$4,781,421	\$4,732,479	\$0	\$0.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,101,275.84	\$3,892.81	0.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$8,475.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$455,996,841.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2006	\$51,495,000.00	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2006-0783 Limited tax obligation bond Multiple capital improvements, public works Del Sur IA A	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.292 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$50,920,000	\$4,779,437	\$4,730,521	\$0	\$12,193.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,883,956.56	\$3,891.18	0.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$8,388.76

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$456,976,841.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2003	\$12,635,000.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2003-0252 Limited tax obligation bond K-12 school facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC: 4.562 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,190,000	\$0	\$0	\$0	\$140,604.96

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$998,224.06	\$8,689.20	0.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$13,930.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$447,713,801.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$1,598,847.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2007-0889 Limited tax obligation bond K-12 school facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-32 Serial	TIC: 4.8 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,598,847	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$988,224.06	\$8,689.20	0.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$13,930.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$447,713,801.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2003	\$5,485,000.00	Poway Unified School District CFD No 3 San Diego CDIAC Number: 2003-0255 Limited tax obligation bond K-12 school facility Christopherhill	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC:4.555 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,830,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$403,895.64	\$2,717.06	0.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$6,412.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$209,941,152.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$11,989,000.00	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2007-0890 Limited tax obligation bond K-12 school facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-42 Term	TIC: 4.8 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,896,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,087,080.36	\$14,290.74	1.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	14	\$20,987.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,096,166,542.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2003	\$1,670,000.00	Poway Unified School District CFD No 5 San Diego CDIAC Number: 2003-0254 Limited tax obligation bond K-12 school facility Santa Fe Valley Area IV	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC:4.553 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,470,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$140,813.36	\$2,813.76	2.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$3,740.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$161,491,916.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-10-2002	\$25,000,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2002-1748 Limited tax obligation bond K-12 school facility 4S Ranch	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-33 Comb	TIC: 5.568 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,160,000	\$10,096,229	\$10,096,484	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,073,732.82	\$80,318.13	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	53	\$120,295.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,327,252,339.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the CFD No. 6 Series 2002 Special Tax Bonds, CFD No. 6 Series 2005 Special Tax Bonds, CFD No. 6 Series 207 Special Tax Bonds and the CFD No. 6 Series 2010 Special Tax Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-2002	\$18,000,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2002-2002 Limited tax obligation bond Multiple capital improvements, public works 4S Ranch IA A	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:6.056

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,675,000	\$1,800,000	\$1,800,045	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,411,149.26	\$7,869.40	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$10,465.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$460,084,468.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-22-2005	\$44,305,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2005-1941 Limited tax obligation bond K-12 school facility 4S Ranch	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.181

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$43,700,000	\$10,149,597	\$10,149,597	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,073,732.82	\$80,318.13	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	53	\$120,295.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,327,252,339.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the CFD No. 6 Series 2002 Special Tax Bonds, CFD No. 6 Series 2005 Special Tax Bonds, CFD No. 6 Series 207 Special Tax Bonds and the CFD No. 6 Series 2010 Special Tax Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-22-2005	\$30,000,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2005-1942 Limited tax obligation bond Multiple capital improvements, public works 4S Ranch IA B	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.196

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$29,585,000	\$2,740,538	\$2,740,607	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,438,192.18	\$32,407.75	1.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	35	\$51,373.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$972,926,685.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2007	\$37,910,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2007-1092 Limited tax obligation bond K-12 school facility 4S Ranch (Del Norte HS)	S:AAA/BBB  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35  Comb	TIC: NIC:4.869

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$37,345,000	\$10,096,229	\$10,096,484	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,073,732.82	\$80,318.13	0.99	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	53	\$120,295.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,327,252,339.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the CFD No. 6 Series 2002 Special Tax Bonds, CFD No. 6 Series 2005 Special Tax Bonds, CFD No. 6 Series 207 Special Tax Bonds and the CFD No. 6 Series 2010 Special Tax Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2010	\$5,775,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2010-1426 Limited tax obligation bond K-12 school facility 4S Ranch	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Stone & Youngberg	09-01-36 Serial	TIC: NIC:5.305

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,775,000	\$10,096,229	\$10,096,484	\$0	\$4,955,267.09

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,073,732.82	\$80,318.13	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	53	\$120,295.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-13-2010	A	\$2,205,110,000.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the CFD No. 6 Series 2002 Special Tax Bonds, CFD No. 6 Series 2005 Special Tax Bonds, CFD No. 6 Series 207 Special Tax Bonds and the CFD No. 6 Series 2010 Special Tax Bonds.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2003	\$1,545,000.00	Poway Unified School District CFD No 7 San Diego CDIAC Number: 2003-0253 Limited tax obligation bond K-12 school facility Fairbank Highlands	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC: 4.584 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,395,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$132,945.36	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$145,162,866.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$7,329,000.00	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2007-0891 Limited tax obligation bond K-12 school facility Black Mountain Ranch Phase II	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-32 Term	TIC:4.801 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,098,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$525,585.86	\$10,982.35	2.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$14,938.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$210,828,353.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$1,711,000.00	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2007-0892 Limited tax obligation bond K-12 school facility Portswood	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	09-01-32 Term	TIC:4.801 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,657,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$145,817.70	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$77,008,148.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-06-2008	\$3,430,000.00	Ramona Unified School District CFD No 92-1 San Diego CDIAC Number: 2007-0544 Limited tax obligation bond K-12 school facility Mt Woodson Refunding	S:BBB	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-20 Serial	TIC: NIC:4.724

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,885,000	\$343,000	\$343,003	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$361,157.08	\$5,246.66	1.45	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$5,246.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$93,861,497.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-20-2000	\$29,025,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2000-1819 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Vly	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC: 6.75 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$27,965,000	\$2,899,918	\$3,172,512	\$0	\$1,728,253.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,580,271.00	\$36,775.00	1.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-20-2011	16	\$52,551.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$903,596,696.00

#### F. MISCELLANEOUS

Total Amount of Unpaid Special Taxes excludes penalties and interest.

Total Amount of Special Taxes Due on Delinquent Parcels excludes penalties and interest.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2007	\$19,635,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2007-1147 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Vly Zones 1 & 2	NR	Neg	(BC) Best Best & Krieger (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-30 Comb	TIC: NIC:5.251

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,895,000	\$1,091,926	\$1,679,591	\$0	\$7,496,140.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,580,271.00	\$36,775.00	1.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-20-2011	16	\$52,551.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$903,596,696.00

#### F. MISCELLANEOUS

Unpaid Special Taxes & Delinquent Parcels - Excludes penalties and interest.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-24-1998	\$59,465,000.00	San Diego CFD No 1 San Diego CDIAC Number: 1998-0625 Limited tax obligation bond Multiple capital improvements, public works Miramar Ranch North Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Bank Corp Trust (UW) PaineWebber	09-01-20 Comb	TIC: NIC:5.025

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$34,495,000	\$4,426,838	\$4,479,910	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,388,493.00	\$42,374.00	0.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	48	\$81,130.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,536,758,204.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2006	\$16,000,000.00	San Diego CFD No 3 San Diego CDIAC Number: 2006-0478 Limited tax obligation bond Street construction and improvements Liberty Station	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.861 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,120,000	\$1,133,055	\$1,135,977	\$0	\$1,480.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,538,299.00	\$11,383.00	0.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$17,115.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$552,511,280.00

#### F. MISCELLANEOUS

No properties have met the foreclosure threshold.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-27-2008	\$3,950,000.00	San Diego CFD No 3 San Diego CDIAC Number: 2008-0181 Limited tax obligation bond Multiple capital improvements, public works Liberty Station IA Nos 1 & 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.993 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,745,000	\$281,923	\$283,229	\$0	\$1,765.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,583,299.00	\$11,383.00	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	7	\$17,115.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$552,511,280.00

#### F. MISCELLANEOUS

No properties have met the foreclosure threshold.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-08-2008	\$12,365,000.00	San Diego CFD No 4 San Diego CDIAC Number: 2008-0182 Limited tax obligation bond Multiple capital improvements, public works Black Mountain Ranch Villages	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.92

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,940,000	\$894,260	\$899,451	\$0	\$28,865.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,131,260.00	\$14,793.00	1.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$16,591.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$16,591.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$285,311,312.00

#### F. MISCELLANEOUS

No properties have met the foreclosure threshold.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2000	\$56,020,000.00	San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2000-0492 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Series A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Comb	TIC: 6.42 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$48,515,000	\$4,367,143	\$4,621,730	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,119,736.00	\$151,909.00	2.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	28	\$187,451.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$57,160.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,103,455,379.00

#### F. MISCELLANEOUS

Foreclosure lawsuit authorized by City Counsel in September 2010-1 parcel  
 Foreclosure lawsuit authorized by City Counsel in September 2011-2 parcels  
 3 Total Number of Foreclosure Parcels for Total Amount of Tax Due on Foreclosure Parcels \$57,160.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2000	\$4,350,000.00	San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2000-0494 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Comb	TIC:6.157 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,805,000	\$339,810	\$342,993	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$372,814.00	\$4,219.00	1.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$4,219.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$4,219.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$153,410,080.00

#### F. MISCELLANEOUS

No properties have met the foreclosure threshold.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-11-2004	\$5,000,000.00	San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2003-1935 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-30 Comb	TIC: 5.406 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,100,000	\$347,278	\$334,950	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,119,736.00	\$151,909.00	2.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	28	\$187,451.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$57,160.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,103,455,379.00

#### F. MISCELLANEOUS

Foreclosure lawsuit authorized by City Counsel in September 2010-1 parcel  
 Foreclosure lawsuit authorized by City Counsel in September 2011-2 parcels  
 3 Total Number of Foreclosure Parcels for Total Amount of Tax Due on Foreclosure Parcels \$57,160.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-11-2004	\$9,965,000.00	San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2003-1936 Limited tax obligation bond Multiple capital improvements, public works IA No 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-33 Comb	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,070,000	\$639,626	\$712,986	\$0	\$1,413,399.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$800,941.00	\$32,545.00	4.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	10	\$49,101.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$22,871,913.00

#### F. MISCELLANEOUS

No properties have met the foreclosure threshold.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-21-2004	\$22,500,000.00	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2004-1374 Limited tax obligation bond Multiple capital improvements, public works University Commons IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.797

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,180,000	\$1,557,948	\$1,553,840	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,937,705.00	\$13,701.00	0.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$13,701.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$327,717,714.00

#### F. MISCELLANEOUS

Please note that funds representing the Reserve Fund Credit as calculated for various prepayments were transferred from the Reserve Fund into the Prepayment Account at the time the Prepayment was received and processed by the Trustee. The Reserve Requirement for the Bonds, after the September 1, 2011 bond call, was \$1,541,573.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-1998	\$16,535,000.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0443 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding	NR	Neg	(BC) Brown Diven Hessell (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	TIC: NIC:5.884

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,055,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,260,756.00	\$9,339.00	0.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$9,339.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$9,339.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$230,081,884.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-1998	\$14,320,000.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0444 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	TIC: NIC:5.884

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,910,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,214,320.00	\$6,868.00	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$6,868.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$292,130,700.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-1998	\$2,705,000.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0445 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	TIC: NIC:5.884

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,210,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$215,755.00	\$710.00	0.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$710.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$58,561,598.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$3,690,000.00	San Marcos CFD No 91-01 San Diego CDIAC Number: 2004-1570 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-20 Serial	TIC: 4.692 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,566,570	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$358,491.00	\$3,476.00	0.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$3,476.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$82,717,923.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2004	\$6,350,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1528 Limited tax obligation bond Multiple capital improvements, public works IA No I2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-36 Serial	TIC: NIC:5.512

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,835,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$384,549.00	\$10,642.00	2.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$10,642.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$56,078,825.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2004	\$6,575,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1529 Limited tax obligation bond Multiple capital improvements, public works IA No II	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-36 Serial	TIC: NIC:5.508

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,040,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$419,936.00	\$4,168.00	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$4,168.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$4,168.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$52,044,325.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2004	\$1,110,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1530 Limited tax obligation bond Multiple capital improvements, public works IA No C2B	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-36 Serial	TIC: NIC:5.512

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,025,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$92,331.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$12,731,012.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,270,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1571 Limited tax obligation bond Multiple capital improvements, public works IA A1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Serial	TIC: 5.249 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,988,629	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$164,580.00	\$1,021.00	0.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$1,021.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$43,541,681.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,360,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1572 Limited tax obligation bond Multiple capital improvements, public works IA A2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC: 5.249 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,084,673	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$172,469.00	\$1,991.00	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$1,991.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$42,850,044.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,255,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1573 Limited tax obligation bond Multiple capital improvements, public works IA B1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC: 4.995 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,984,399	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$158,783.00	\$1,758.00	1.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$1,758.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$45,843,170.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,940,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1574 Limited tax obligation bond Multiple capital improvements, public works IA B2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Serial	TIC: 5.239 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,701,269	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$144,217.00	\$3,428.00	2.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$3,428.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$46,077,195.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$3,565,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1575 Limited tax obligation bond Multiple capital improvements, public works IA C1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC: 4.954 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,151,385	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$231,288.00	\$2,803.00	1.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$2,803.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$48,949,905.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,960,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1576 Limited tax obligation bond Multiple capital improvements, public works IA D1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC: 5.25 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,726,080	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$131,825.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$39,787,751.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,430,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1577 Limited tax obligation bond Multiple capital improvements, public works IA G3 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC: 5.248 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,261,787	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$106,360.00	\$1,869.00	1.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$1,869.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$26,459,587.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,555,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1578 Limited tax obligation bond Multiple capital improvements, public works IA H1A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC: 4.992 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,371,535	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$106,061.00	\$871.00	0.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$871.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$29,969,735.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,410,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1579 Limited tax obligation bond Multiple capital improvements, public works IA H1B Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC: 4.952 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,254,620	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$106,434.00	\$3,105.00	2.92	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$3,105.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$26,951,508.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$4,560,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1580 Limited tax obligation bond Multiple capital improvements, public works IA M Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC: 4.994 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,014,031	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$287,872.00	\$2,723.00	0.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$2,723.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$80,589,886.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,805,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1581 Limited tax obligation bond Multiple capital improvements, public works IA N1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC: 5.251 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,478,341	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,185.00	\$2,305.00	1.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$2,305.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$48,500,795.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,575,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1582 Limited tax obligation bond Multiple capital improvements, public works IA N2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC: 4.958 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,278,145	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$169,739.00	\$1,263.00	0.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$1,263.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$44,676,357.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,875,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1583 Limited tax obligation bond Multiple capital improvements, public works IA R1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC: 4.956 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,549,275	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$190,869.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$44,385,168.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,245,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1584 Limited tax obligation bond Multiple capital improvements, public works IA R2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC: 4.955 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,997,258	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$146,225.00	\$2,768.00	1.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	1	\$2,768.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$37,397,466.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2006	\$3,220,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1401 Limited tax obligation bond Multiple capital improvements, public works San Eljio Hills IA F2/V2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	TIC: NIC:5.072

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,065,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$236,071.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$36,572,732.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2006	\$4,675,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1402 Limited tax obligation bond Multiple capital improvements, public works San Eljio Hills IA J	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	TIC: NIC:5.061

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,455,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$292,750.00	\$12,202.00	4.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$12,202.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$46,246,474.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2006	\$3,010,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1403 Limited tax obligation bond Multiple capital improvements, public works San Eljio Hills IA T	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	TIC: NIC:5.072

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,865,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,398.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$23,297,934.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2006	\$2,755,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1404 Limited tax obligation bond Multiple capital improvements, public works San Elijo Hills IA V1A	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	TIC: NIC:5.061

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,625,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$193,146.00	\$4,631.00	2.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$4,631.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$36,283,248.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$4,325,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0967 Limited tax obligation bond Multiple capital improvements, public works IA D2L, Saverne Federally Taxable Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC: 5.273 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,115,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$294,327.00	\$6,411.00	2.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$6,411.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$56,730,718.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$4,990,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0968 Limited tax obligation bond Multiple capital improvements, public works IA D2U, Azure Federally Taxable Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	TIC: 5.273 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,740,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$331,874.00	\$15,096.00	4.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$15,096.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$63,241,658.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$2,745,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0969 Limited tax obligation bond Multiple capital improvements, public works IA D3, Cambria Federally Taxable Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC: 5.272 NIC:

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,620,000	\$0	\$0	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$202,223.00	\$5,043.00	2.49	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	3	\$5,043.00

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$45,410,767.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$3,115,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0970 Limited tax obligation bond Multiple capital improvements, public works IA D4, Woodley Glen Federally Taxable Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC: 5.274 NIC:

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,970,000	\$0	\$0	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,158.00	\$4,009.00	1.80	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$4,009.00

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$45,316,994.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$2,755,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0971 Limited tax obligation bond Multiple capital improvements, public works IA E1, Crestview Federally Taxable Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC: 5.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,650,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$191,328.00	\$4,787.00	2.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$4,787.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$40,637,762.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$2,400,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0972 Limited tax obligation bond Multiple capital improvements, public works IA E2 Federally Taxable Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC: 5.276 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,285,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$173,083.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$38,363,545.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$2,045,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0973 Limited tax obligation bond Multiple capital improvements, public works IA H2, Village Square Federally Taxable Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC: 5.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,950,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$145,271.00	\$2,984.00	2.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	4	\$2,984.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$34,977,403.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$4,030,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0974 Limited tax obligation bond Multiple capital improvements, public works IA H3, The Village Federally Taxable Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Serial	TIC: 5.273 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,835,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$289,732.00	\$8,585.00	2.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$8,585.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2010	E	\$72,871,108.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-21-2001	\$3,850,000.00	San Marcos Unified School District CFD No 1 San Diego CDIAC Number: 2001-0151 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-15 Serial	TIC: 4.366 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,515,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$386,891.34	\$3,853.50	1.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	10	\$7,551.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$163,247,844.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-21-2001	\$3,830,000.00	San Marcos Unified School District CFD No 2 San Diego CDIAC Number: 2001-0152 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-16 Serial	TIC: 4.433 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,735,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$364,371.76	\$2,520.96	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	13	\$7,935.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$180,999,288.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-21-2001	\$2,700,000.00	San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-24 Serial	TIC: 4.827 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,820,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,710.32	\$890.58	0.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$6,595.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$106,197,482.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-30-2002	\$7,500,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2002-1347 Limited tax obligation bond K-12 school facility Refunding	S:AAA/BBB      Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) FSA (TR) BNY Western Trust (UW) Prudential Financial	09-01-30   Comb	TIC: NIC:4.781

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,130,000	\$490,750	\$490,750	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,252,449.36	\$28,053.28	1.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	45	\$84,261.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$729,242,321.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$7,175,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2004-1305 Limited tax obligation bond K-12 school facility	S:AAA     Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) FSA (TR) Union Bank of CA (UW) Wachovia Securities	09-01-34  Comb	TIC: NIC:4.853

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,400,000	\$577,996	\$577,996	\$0	\$607.97

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,252,449.36	\$28,053.28	1.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	45	\$84,261.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$729,242,321.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-01-2006	\$11,025,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2006-0596 Limited tax obligation bond K-12 school facility	S:AAA     Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) FSA (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-36  Comb	TIC: NIC:4.591

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,230,000	\$823,760	\$826,154	\$0	\$280,306.41

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,252,449.36	\$28,053.28	1.25	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	45	\$84,261.29

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
45	\$84,261.29

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$729,242,321.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-26-2002	\$12,500,000.00	San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 2002-1619 Limited tax obligation bond K-12 school facility	S:AAA     Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) MBIA Corp (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: NIC:4.359

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,425,000	\$934,721	\$934,721	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,919,690.06	\$17,457.91	0.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	31	\$38,706.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$772,794,068.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2003	\$14,710,000.00	San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 2003-1275 Limited tax obligation bond K-12 school facility Refunding	S:AAA     Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) MBIA Corp (TR) BNY Western Trust (UW) Morgan Stanley	09-01-29 Comb	TIC: NIC:4.818

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,115,000	\$997,250	\$997,250	\$0	\$2.63

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,919,690.06	\$17,457.91	0.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	31	\$38,706.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$772,794,068.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-16-2001	\$4,050,000.00	Solana Beach School District CFD No 2000-1 San Diego CDIAC Number: 2001-0369 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.261

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,520,000	\$299,980	\$299,980	\$0	\$1,147,025.33

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$369,456.32	\$6,126.06	1.66	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-25-2011	8	\$9,017.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$491,626,762.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-1998	\$26,090,000.00	South Poway CFD No 1 San Diego CDIAC Number: 1998-2062 Limited tax obligation bond Street construction and improvements Pomerado Bus Prk Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) MBIA Corp (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	02-02-11 Comb	TIC: NIC:4.424

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$0.00

#### F. MISCELLANEOUS

There was no fiscal year 2010-11 assessment for this CFD.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-01-2004	\$3,775,000.00	South Poway CFD No 1 San Diego CDIAC Number: 2004-0237 Limited tax obligation bond Street construction and improvements Pomerado Business Park Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	08-02-10  Serial	TIC: NIC:2.156

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-18-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$0.00

#### F. MISCELLANEOUS

There were no fiscal year 2010-11 assessments for this CFD.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2003	\$10,440,000.00	Valley Center-Pauma Unified School District CFD No 2003-1 San Diego CDIAC Number: 2003-1781 Limited tax obligation bond K-12 school facility Woods Vly Ranch/School Facs & Cap Imp	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.834

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,280,000	\$747,519	\$747,540	\$0	\$111,055.99

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$788,941.62	\$10,708.09	1.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	5	\$10,708.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$111,999,757.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-14-1993	\$12,555,000.00	Vista CFD No 92-1 San Diego CDIAC Number: 1993-1595 Limited tax obligation bond Multiple capital improvements, public works No County Sq	S:BBB(p)	Neg	(BC) Higgs Fletcher (FA) Spelman & Co (UW) Vista JPFA	Comb	TIC: NIC:6.133

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,000,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,025,654.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2010	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2010	E	\$117,611,424.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-24-2006	\$5,825,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1 San Francisco CDIAC Number: 2006-0341 Limited tax obligation bond Multiple capital improvements, public works San Francisco Rincon Hill	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.318 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,775,000	\$543,178	\$543,187	\$0	\$1,296,059.24

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$369,072.56	\$6,066.29	1.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-11-2011	11	\$9,841.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$388,814,392.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2007	\$3,270,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-2 San Francisco CDIAC Number: 2007-1171 Limited tax obligation bond Multiple capital improvements, public works SF Mint Plaza Area	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 6.433 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,225,000	\$304,746	\$304,746	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$206,790.52	\$1,246.42	0.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-11-2011	1	\$2,468.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$41,967,574.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-1999	\$3,635,000.00	San Francisco City & County Redevelopment Agency CFD No 1 San Francisco CDIAC Number: 1999-1558 Limited tax obligation bond Multiple capital improvements, public works S Beach Refunding	NR	Neg	(BC) Jones Hall (FA) Kitahata & Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-13 Serial	TIC: NIC:5.403

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,010,000	\$218,100	\$218,102	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$387,202.96	\$3,869.34	1.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-11-2011	11	\$1,695.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$505,645,541.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-20-2001	\$16,560,000.00	San Francisco City & County Redevelopment Agency CFD No 4 San Francisco CDIAC Number: 2001-1192 Limited tax obligation bond Multiple capital improvements, public works Mission Bay North	S:AA-/A1+     LOC	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (EN) Bank of America (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-31  Term	TIC: NIC:  <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,692,130,668.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-22-2002	\$23,440,000.00	San Francisco City & County Redevelopment Agency CFD No 4 San Francisco CDIAC Number: 2002-1500 Limited tax obligation bond Multiple capital improvements, public works Mission Bay North	M:Aa1/VMIG1  LOC	Neg	(BC) Quint & Thimmig (EN) Bank of America (TR) Wells Fargo Bank (UW) Salomon Smith Barney	08-01-32 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,440,000	\$0	\$0	\$0	\$6,945,591.16

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,692,130,668.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-20-2001	\$54,000,000.00	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2001-1193 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-31 Comb	TIC: 6.14 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$51,945,000	\$11,224,941	\$5,328,555	\$0	\$63,509.85

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,336,178.52	\$5,388.82	0.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-11-2011	5	\$56,792.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,135,948,203.00

#### F. MISCELLANEOUS

The three bond issues CDIAC Numbers 2001-1193, 2002-1499, and 2005-0590 have a combined Reserve Requirement of \$11,224,941. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2001-1193; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2002	\$39,330,000.00	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2002-1499 Limited tax obligation bond Redevelopment, multiple purposes Mission Bay South	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-33 Comb	TIC: 6.318 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$39,295,000	\$0	\$3,933,163	\$0	\$17.41

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,336,178.52	\$5,388.82	0.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-11-2011	5	\$56,792.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,135,948,203.00

#### F. MISCELLANEOUS

The three bond issues CDIAC Numbers 2001-1193, 2002-1499, and 2005-0590 have a combined Reserve Requirement of \$11,224,941. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2001-1193; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-08-2005	\$20,868,939.00	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2005-0590 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South Pub Imp Ser A & B	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-35 Comb	TIC: 5.447 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,188,939	\$0	\$2,016,780	\$0	\$201,378.65

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,336,178.52	\$5,388.82	0.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-11-2011	5	\$56,792.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,135,948,203.00

#### F. MISCELLANEOUS

The three bond issues CDIAC Numbers 2001-1193, 2002-1499, and 2005-0590 have a combined Reserve Requirement of \$11,224,941. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2001-1193; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2005	\$34,500,000.00	San Francisco City & County Redevelopment Agency CFD No 7 San Francisco CDIAC Number: 2004-1922 Limited tax obligation bond Flood control, storm drainage Hunters Point Shipyard Phase One	S:A+/A-1      LOC	Neg	(BC) Jones Hall (FA) The PFM Group (EN) KBC Bank NV (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-36  Term	TIC: NIC:  <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$34,500,000	\$603,750	\$603,933	\$0	\$6,470,746.94

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$96,203.02	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$67,960,500.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-15-2001	\$8,245,000.00	Delta Farms Reclamation District No 2042 CFD No 2001-1 San Joaquin CDIAC Number: 2001-0075 Limited tax obligation bond Multiple capital improvements, public works Bishop Tract Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Sutro & Co	09-01-30 Comb	TIC: NIC:6.281

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,805,000	\$604,000	\$604,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$611,824.10	\$388.82	0.06	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	20	\$62,856.47

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$382,170,498.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2002	\$25,000,000.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2002-1425 Limited tax obligation bond K-12 school facility Mountain House	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.365

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,430,000	\$2,500,000	\$2,503,128	\$0	\$267,816.90

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,102,129.92	\$66,015.63	1.61	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-26-2011	67	\$97,731.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$18,757.21

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-07-2011	E	\$947,759,927.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-2006	\$25,000,000.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2006-0874 Limited tax obligation bond K-12 school facility Mountain House Trimark	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.193 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,765,000	\$2,432,924	\$2,435,896	\$0	\$9,344.71

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,102,129.92	\$66,015.63	1.61	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-26-2011	67	\$97,731.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$18,757.21

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$947,759,927.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-15-2008	\$1,895,000.00	Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2008-0569 Limited tax obligation bond K-12 school facility IA No 1, Mountain House-Shea Homes	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-38 Comb	TIC: 6.735 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,840,000	\$144,318	\$144,783	\$0	\$1,040.42

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$179,971.86	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-26-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$110,749,387.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-2003	\$7,535,000.00	Lathrop CFD No 2003-2 San Joaquin CDIAC Number: 2003-1943 Limited tax obligation bond Wastewater collection, treatment Joint Wastewater	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-33 Term	TIC:4.132 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,620,000	\$716,900	\$719,663	\$0	\$93,398.97

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$545,343.70	\$1,230.94	0.23	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-26-2011	1	\$1,230.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,230.94

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,039,463.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-24-2006	\$50,000,000.00	Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple capital improvements, public works Central Specific Plan Phase 1 Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.398

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$49,750,000	\$4,550,439	\$1,166,472	\$0	\$95.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,700,118.30	\$6,700,118.30	100.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	16	\$12,631,383.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$7,878,628.24

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$37,563,987.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-16-2005	\$14,995,814.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2005-1905 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Serial	TIC: 5.028 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,420,814	\$539,624	\$539,624	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,039,782.28	\$99,128.50	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	504	\$149,869.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,117,932,071.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2006	\$14,750,000.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2006-1075 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-21 Serial	TIC: NIC:4.405

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,670,000	\$1,338,010	\$1,338,010	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,039,782.28	\$99,128.50	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	504	\$149,869.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,117,932,071.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-31-2007	\$4,890,753.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2007-1362 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.329

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,890,753	\$489,075	\$489,075	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,039,782.28	\$99,128.50	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	504	\$149,869.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,117,932,071.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-20-2007	\$729,850.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2008-0074 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-13 Serial	TIC:5.243 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$286,039	\$72,985	\$72,985	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,039,782.28	\$99,128.50	3.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	504	\$149,869.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,117,932,071.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2001	\$14,995,866.00	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2001-1777 Limited tax obligation bond K-12 school facility Komure ES & Weston Ranch HS	S:AAA      Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31  Comb	TIC: NIC:9.272

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,900,866	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,684,125.24	\$60,486.11	2.25	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	164	\$110,486.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$800,623,941.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-2003	\$15,090,000.00	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2003-2176 Limited tax obligation bond K-12 school facility Weston Ranch Refunding	S:AAA      Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-24 Serial	TIC: NIC:4.259

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,885,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,684,125.24	\$60,486.11	2.25	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	164	\$110,486.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-26-2011	E	\$800,623,941.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-18-1999	\$7,250,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 1999-0201 Limited tax obligation bond K-12 school facility Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:5.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,345,000	\$362,500	\$418,009	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,205,486.56	\$64,669.46	2.02	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	118	\$122,221.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,011,381,198.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2001	\$24,180,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2001-1778 Limited tax obligation bond K-12 school facility Woodward ES & Weston Ranch HS Series C	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29  Comb	TIC: NIC:4.719

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,850,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,205,486.56	\$64,669.46	2.02	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	118	\$122,221.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,011,381,198.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-16-2004	\$8,440,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2004-1310 Limited tax obligation bond K-12 school facility Woodward/Stella Brockman ES Annex & Lathrop HS Series D	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33  Comb	TIC: NIC:4.716

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,790,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,205,486.56	\$64,669.46	2.02	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	118	\$122,221.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,011,381,198.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2007	\$3,120,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2007-0132 Limited tax obligation bond K-12 school facility Lathrop HS Series E	S:AAA      Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-34  Comb	TIC: NIC:4.482

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,935,000	\$0	\$0	\$0	\$11,139.57

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,205,486.56	\$64,669.46	2.02	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	118	\$122,221.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,011,381,198.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-16-2004	\$9,730,000.00	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2004-1311 Limited tax obligation bond K-12 school facility Rustic/N Manteca ES & S Manteca HS Series A	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33  Comb	TIC: NIC:4.501

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,300,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,941,020.10	\$21,582.29	1.11	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	38	\$37,761.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
38	\$37,761.32

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$622,916,520.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2007	\$8,225,000.00	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2007-0133 Limited tax obligation bond K-12 school facility Lathrop HS Series B	S:AAA      Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35  Comb	TIC: NIC:4.585

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,800,000	\$265,825	\$265,825	\$0	\$882,810.59

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,941,020.10	\$21,582.29	1.11	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	38	\$37,761.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$622,916,520.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-08-2003	\$23,250,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2003-0344 Limited tax obligation bond Water supply, storage, distribution	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-01-35 Comb	TIC: 6.362 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,480,000	\$5,337,348	\$1,718,986	\$0	\$9,291.13

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,724,558.78	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,977,857.00

#### F. MISCELLANEOUS

The bond issues for CDIAC #2003-0344, 2003-1671, 2003-1672, 2005-1598, and 2007-0340 have a combined Reserve Requirement of \$5,337,347.50. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDAIC # 2003-0344; the other reports shows a Reserve Requirement of \$0.00.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-24-2003	\$3,650,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2003-1671 Limited tax obligation bond Multiple capital improvements, public works Series B	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-01-35 Comb	TIC: 5.991 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,365,000	\$0	\$263,931	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,724,558.78	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,977,857.00

#### F. MISCELLANEOUS

The bond issues for CDIAC #2003-0344, 2003-1671, 2003-1672, 2005-1598, and 2007-0340 have a combined Reserve Requirement of \$5,337,347.50. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDAIC # 2003-0344; the other reports shows a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-24-2003	\$1,870,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2003-1672 Limited tax obligation bond Multiple capital improvements, public works Series C Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-01-23 Comb	TIC:9.081 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,580,000	\$0	\$214,275	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,724,558.78	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,977,857.00

#### F. MISCELLANEOUS

The bond issues for CDIAC #2003-0344, 2003-1671, 2003-1672, 2005-1598, and 2007-0340 have a combined Reserve Requirement of \$5,337,347.50. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDAIC # 2003-0344; the other reports shows a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-26-2005	\$6,025,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2005-1597 Limited tax obligation bond Multiple capital improvements, public works Series A	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-35 Term	TIC: 6.001 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,740,000	\$0	\$451,600	\$0	\$96,095.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,724,558.78	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,977,857.00

#### F. MISCELLANEOUS

The bond issues for CDIAC #2003-0344, 2003-1671, 2003-1672, 2005-1598, and 2007-0340 have a combined Reserve Requirement of \$5,337,347.50. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDAIC # 2003-0344; the other reports shows a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-26-2005	\$15,490,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2005-1598 Limited tax obligation bond Multiple capital improvements, public works Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-35 Term	TIC:9.002 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,040,000	\$0	\$1,533,451	\$0	\$13,198.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,724,558.78	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,977,857.00

#### F. MISCELLANEOUS

The bond issues for CDIAC #2003-0344, 2003-1671, 2003-1672, 2005-1598, and 2007-0340 have a combined Reserve Requirement of \$5,337,347.50. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDAIC # 2003-0344; the other reports shows a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-16-2007	\$18,820,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2007-0340 Limited tax obligation bond Multiple capital improvements, public works Phase 1, Tract 3491	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-37 Comb	TIC:5.413 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,215,000	\$0	\$1,131,047	\$0	\$306,607.81

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,724,558.78	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$29,977,857.00

#### F. MISCELLANEOUS

The bond issues for CDIAC #2003-0344, 2003-1671, 2003-1672, 2005-1598, and 2007-0340 have a combined Reserve Requirement of \$5,337,347.50. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDAIC # 2003-0344; the other reports shows a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-10-2006	\$28,630,000.00	Stockton CFD No 1 San Joaquin CDIAC Number: 2006-0764 Limited tax obligation bond Multiple capital improvements, public works Weston Ranch Refunding	S:AAA/A- M:Aaa/A3  Ins	Comp	(BC) Lofton & Jennings (FA) Del Rio Advisors (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-21 Serial	TIC: NIC:3.906

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,305,000	\$2,863,000	\$2,905,392	\$0	\$2,035,186.04

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,012,514.32	\$109,391.70	3.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	266	\$195,720.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$814,219,455.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-02-2006	\$21,635,000.00	Stockton CFD No 2001-1 San Joaquin CDIAC Number: 2006-0184 Limited tax obligation bond Multiple capital improvements, public works Spanos Park West Refunding	S:AAA/BBB+  Ins	Neg	(BC) Best Best & Krieger (FA) The PFM Group (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Markets	09-01-31 Comb	TIC:4.471 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,115,000	\$1,413,408	\$1,413,408	\$0	\$15,870.46

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,453,619.94	\$40,474.70	2.78	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	53	\$58,449.76

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$291,252,012.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-06-2003	\$3,250,000.00	Stockton CFD No 2003-1 San Joaquin CDIAC Number: 2003-1773 Limited tax obligation bond Multiple capital improvements, public works Camera Estates	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Wells Fargo Bank (UW) Westhoff Cone	09-01-33 Comb	TIC: NIC:5.74

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,885,000	\$232,200	\$239,705	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$242,713.34	\$6,476.11	2.67	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	15	\$6,476.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
15	\$6,476.11

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$75,949,961.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-11-2006	\$4,090,000.00	Stockton CFD No 2006-1 San Joaquin CDIAC Number: 2006-0198 Limited tax obligation bond Multiple capital improvements, public works Riverbend	NR	Neg	(BC) Jones Hall (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-36 Comb	TIC: NIC:4.961

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,810,000	\$264,500	\$272,626	\$0	\$6,189.74

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$291,500.00	\$4,750.00	1.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	13	\$8,000.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$85,866,774.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-27-2007	\$6,100,000.00	Stockton CFD No 2006-3 San Joaquin CDIAC Number: 2007-0635 Limited tax obligation bond Multiple capital improvements, public works Northbrook (Woodside IA 1)	NR	Comp	(BC) Stradling Yocca (FA) KNN (TR) Wells Fargo Bank (UW) M L Stern & Co	09-01-37 Comb	TIC: NIC:6.292

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,090,000	\$610,000	\$647,363	\$0	\$408,851.01

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$391,984.40	\$3,472.93	0.89	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	4	\$3,472.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$38,152,266.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-15-2005	\$6,690,000.00	Stockton CFD No 90-1 San Joaquin CDIAC Number: 2005-0915 Limited tax obligation bond Wastewater collection, treatment South Stockton Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-01-15 Serial	TIC: 4.35 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,005,000	\$669,000	\$690,310	\$0	\$1,546.33

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$669,085.28	\$53,326.59	7.97	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	353	\$71,183.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,749,998,903.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2005	\$28,350,000.00	Stockton CFD No 90-2 San Joaquin CDIAC Number: 2005-1324 Limited tax obligation bond Multiple capital improvements, public works Brookside Estates Refunding	M:Aaa/Baa1  Ins	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-15 Serial	TIC: NIC:3.536

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,375,000	\$2,835,000	\$2,981,837	\$0	\$142,926.20

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,352,985.62	\$91,947.30	2.74	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	128	\$111,234.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
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#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,125,469,883.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-13-1996	\$1,960,000.00	Stockton CFD No 96-01 San Joaquin CDIAC Number: 1996-0188 Limited tax obligation bond Other purpose Development Fee Financing	NR      LOC	Neg	(BC) Haight & Weist (EN) Bank of America (TR) First Trust of CA (UW) Westhoff Cone	08-01-11  Serial	TIC: NIC:6.74

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$255,000	\$196,000	\$196,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$166,698,933.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-25-1999	\$3,100,000.00	Stockton CFD No 96-01 San Joaquin CDIAC Number: 1999-0699 Limited tax obligation bond Multiple capital improvements, public works	NR     LOC	Neg	(BC) Robert M Haight (EN) Bank of America (TR) US Bank Corp Trust (UW) Westhoff Cone	08-01-14  Comb	TIC: NIC:5.611

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$166,698,933.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$19,065,000.00	Stockton CFD No 99-02 San Joaquin CDIAC Number: 2007-0896 Limited tax obligation bond Multiple capital improvements, public works Arch Rd East Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-37 Comb	TIC:6.213 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,035,000	\$1,891,984	\$1,899,119	\$0	\$48,341.77

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,160,565.70	\$422,363.71	36.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	7	\$422,363.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$124,277,265.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-23-1997	\$17,890,000.00	Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Number: 1997-0825 Limited tax obligation bond Multiple capital improvements, public works Spanos Park Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stockton PFA	09-02-16 Serial	TIC: NIC:6.125

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,275,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,560,838.84	\$42,613.89	2.73	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>
10/11	05-12-2011	

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
	E	



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-1996	\$6,410,000.00	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 1995-1474 Limited tax obligation bond K-12 school facility Series G	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) First Trust of CA (UW) Stone & Youngberg	10-01-21 Term	TIC: NIC:5.562

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,345,000	\$2,342,668	\$2,373,376	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,783,864.74	\$21,470.84	1.20	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	105	\$93,621.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,619,580,475.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-28-1996	\$58,325,000.00	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 1996-0214 Limited tax obligation bond K-12 school facility Series H Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) First Trust of CA (UW) Stone & Youngberg	10-01-19 Comb	TIC: NIC:5.825

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,300,000	\$234,268	\$2,373,376	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,783,864.74	\$21,470.84	1.20	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	105	\$93,621.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,619,580,475.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2003	\$14,185,000.00	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 2003-0744 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Sr Series A Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-20 Serial	TIC: 5.014 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,315,000	\$1,163,468	\$1,175,186	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,282,522.16	\$5,393.22	0.42	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	3	\$8,265.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$245,771,601.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2003	\$1,325,000.00	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 2003-0745 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Jr Series B Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-20 Serial	TIC: 5.014 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$895,000	\$119,530	\$122,032	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,282,522.16	\$5,393.22	0.42	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	3	\$8,265.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$245,771,601.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2005	\$14,585,000.00	Tracy CFD No 2000-1 San Joaquin CDIAC Number: 2005-2040 Limited tax obligation bond Multiple capital improvements, public works Presidio Planning Area	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Tracy Oper Ptrs JPA	09-01-35 Serial	TIC: 4.799 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$13,425,000	\$1,115,767	\$1,636,019	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$912,153.00	\$17,413.83	1.91	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	14	\$35,064.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$167,652,354.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-30-2006	\$10,660,000.00	Tracy CFD No 2006-01 San Joaquin CDIAC Number: 2006-0126 Limited tax obligation bond Multiple capital improvements, public works NEI Phase II	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.872 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,605,000	\$1,055,132	\$1,027,899	\$0	\$4,363,926.42

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$784,535.20	\$25,437.74	3.24	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$173,068.84

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$120,481,683.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-1996	\$1,385,000.00	Tracy CFD No 93-1 San Joaquin CDIAC Number: 1996-1354 Limited tax obligation bond Multiple capital improvements, public works I-205 Parcel G-17	NR	Comp	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (TR) First Trust of CA (UW) Stone & Youngberg	09-01-26 Comb	TIC: NIC:6.224

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,050,000	\$108,350	\$110,835	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$360,473.80	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$41,825,475.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-07-2002	\$2,165,000.00	Tracy CFD No 93-1 San Joaquin CDIAC Number: 2002-1828 Limited tax obligation bond Multiple capital improvements, public works I-205 Parcel GL-17	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.245

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,950,000	\$216,500	\$232,648	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$360,473.80	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$41,825,475.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2005	\$65,945,000.00	Tracy CFD No 98-1 San Joaquin CDIAC Number: 2005-1432 Limited tax obligation bond Multiple capital improvements, public works Plan C Properties Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co (UW) Tracy Oper Ptrs JPA	08-01-28 Serial	TIC: NIC:5.192

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$59,160,000	\$1,110,496	\$2,546,797	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,683,435.06	\$60,658.42	1.30	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	79	\$105,174.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,236,303,619.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2005	\$3,660,000.00	Tracy CFD No 98-3 San Joaquin CDIAC Number: 2005-1433 Limited tax obligation bond Multiple capital improvements, public works Plan C Development Agreements Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co (UW) Tracy Oper Ptrs JPA	08-01-35 Serial	TIC: NIC:5.1

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,945,000	\$210,218	\$303,540	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$311,106.16	\$6,414.56	2.06	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	12	\$16,314.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$98,384,797.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2004	\$9,635,000.00	Tracy CFD No 99-1 San Joaquin CDIAC Number: 2004-1876 Limited tax obligation bond Multiple capital improvements, public works Northeast Industrial Area Refunding	NR	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-24 Serial	TIC: NIC:4.817

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,520,000	\$760,500	\$810,015	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$723,713.02	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$105,334,735.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-11-2000	\$3,835,000.00	Tracy CFD No 99-2 San Joaquin CDIAC Number: 2000-0193 Limited tax obligation bond Multiple capital improvements, public works S MacArthur Planning Area	NR	Comp	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) BNY Western Trust (UW) Prudential Sec Inc	09-01-25 Comb	TIC: NIC:6.527

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,485,000	\$383,500	\$450,612	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$887,307.30	\$10,521.96	1.19	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	11	\$53,852.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$179,356,247.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-2002	\$7,665,000.00	Tracy CFD No 99-2 San Joaquin CDIAC Number: 2002-1381 Limited tax obligation bond Multiple capital improvements, public works S MacArthur Planning Area	NR	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) BNY Western Trust (UW) Prudential Sec Inc	09-01-27 Comb	TIC: NIC:5.925

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,955,000	\$766,500	\$805,552	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$887,307.30	\$10,521.96	1.19	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	11	\$53,852.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-08-2011	E	\$179,356,247.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-04-2004	\$8,650,000.00	Belmont CFD No 2000-1 San Mateo CDIAC Number: 2003-2073 Limited tax obligation bond Public building Library	M:Aaa/A1 F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-30  Comb	TIC:4.564 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,525,000	\$645,075	\$650,000	\$0	\$2.07

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$949,378.32	\$20,196.14	2.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	270	\$23,478.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$4,449,869,992.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-17-2000	\$21,000,000.00	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2000-0164 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores	NR	Neg	(BC) Nossaman Guthner (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-17 Serial	TIC: NIC:5.457

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,490,000	\$1,981,063	\$2,097,415	\$0	\$357,022.91

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,039,089.92	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-13-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$597,536,244.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-21-2011	\$5,760,000.00	Redwood City CFD No 2010-1 San Mateo CDIAC Number: 2011-0263 Limited tax obligation bond Multiple capital improvements, public works One Marina	NR	Neg	(BC) Nossaman LLP (FA) William F Euphrat (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-41 Comb	TIC: 7.719 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,760,000	\$509,225	\$509,253	\$630,981	\$3,356,092.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
03-03-2011	A	\$40,060,000.00

#### F. MISCELLANEOUS

A. Total Amount of Special Taxes Due-The Levy of special taxes commenced in fiscal year 2011-2012.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2001	\$5,045,000.00	Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2001-0060 Limited tax obligation bond Street construction and improvements Shores Transportation Improvements	NR	Neg	(BC) Stradling Yocca (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-27 Comb	TIC: NIC:5.643

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,005,000	\$881,239	\$754,022	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$912,323.58	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-13-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,092,242,593.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2003	\$7,505,000.00	Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2003-1574 Limited tax obligation bond Street construction and improvements Transportation Imp	NR	Neg	(BC) Stradling Yocca (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.959

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,880,000	\$881,239	\$754,022	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$912,323.58	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-13-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,092,242,593.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-1998	\$7,755,000.00	Evergreen School District CFD No 92-1 Santa Clara CDIAC Number: 1998-2086 Limited tax obligation bond K-12 school facility Silver Creek Refunding	M:Aaa  Ins	Neg	(BC) Jones Hall (FA) KNN (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-17 Serial	TIC: NIC:4.556

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,520,000	\$603,438	\$654,902	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$579,139.10	\$17,241.84	2.98	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	144	\$48,342.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,521,017,391.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2002	\$7,185,000.00	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2002-1465 Limited tax obligation bond Bridges and highways Hwy 152	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-27 Comb	TIC: NIC:5.891

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,960,000	\$566,123	\$581,766	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$591,283.68	\$71,942.17	12.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	9	\$78,028.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$300,639,812.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2006	\$8,670,000.00	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2006-0876 Limited tax obligation bond Multiple capital improvements, public works Highway 152 IA No 1	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-31 Comb	TIC: 5.302 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,865,000	\$621,368	\$621,368	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$640,097.34	\$223,482.05	34.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	8	\$223,482.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$29,759,568.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2003	\$12,500,000.00	San Jose CFD No 10 Santa Clara CDIAC Number: 2003-0680 Limited tax obligation bond Street construction and improvements Hassler-Silver Creek	NR	Comp	(BC) Quint & Thimmig (FA) KNN (TR) US Bank NA (UW) Citigroup Global Markets	09-01-23 Serial	TIC: NIC:4.983

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,290,000	\$978,694	\$981,872	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$906,480.46	\$45,669.06	5.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	27	\$44,372.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-29-2010	E	\$516,259,328.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-1997	\$4,100,000.00	San Jose CFD No 1997-1 Santa Clara CDIAC Number: 1997-1562 Limited tax obligation bond Street construction and improvements Capitol Expressway Auto Mall	NR	Comp	(BC) Jones Hall (FA) Dean Witter Reynolds (TR) First Trust of CA (UW) Smith Barney Inc	11-01-22 Comb	TIC: NIC:5.631

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,665,000	\$314,994	\$315,184	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$285,309.00	\$1,183.73	0.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	1	\$1,183.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,183.73

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-29-2010	E	\$91,736,970.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2001	\$12,200,000.00	San Jose CFD No 6 Santa Clara CDIAC Number: 2001-0125 Limited tax obligation bond Street construction and improvements Great Oaks Route 85	NR	Comp	(BC) Quint & Thimmig (FA) E Wagner & Assoc (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-23 Comb	TIC: NIC:5.664

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,305,000	\$929,021	\$961,099	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$807,913.64	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-29-2010	E	\$130,271,020.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-31-2003	\$13,560,000.00	San Jose CFD No 9 Santa Clara CDIAC Number: 2003-0057 Limited tax obligation bond Street construction and improvements Bailey/Hwy 101 Refunding	NR	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank NA (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC: 6.504

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,605,000	\$1,008,765	\$1,010,027	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$990,925.44	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-25-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-29-2010	E	\$83,309,901.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-15-2001	\$36,000,000.00	Sunnyvale CFD No 1 Santa Clara CDIAC Number: 2001-0117 Limited tax obligation bond Parking Refunding	NR	Neg	(BC) Jones Hall (TR) US Trust Co of CA (UW) E J De La Rosa	08-01-32 Comb	TIC: 7.925 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,060,000	\$1,747,988	\$1,800,966	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,663,773.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$183,950,409.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-09-2008	\$10,355,000.00	Santa Cruz County CFD No 1 Santa Cruz CDIAC Number: 2008-0739 Limited tax obligation bond Water supply, storage, distribution Felton Refunding	S:A	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Banc of America Sec	08-15-35 Comb	TIC:5.157 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,945,000	\$709,306	\$709,306	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$708,919.00	\$10,259.00	1.45	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	26	\$22,859.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$381,236,047.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-1998	\$4,800,000.00	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 1997-1284 Limited tax obligation bond Multiple capital improvements, public works Scotts Vly Dr	S:AAA M:Aaa  Ins	Comp	(BC) Haight & Haight (FA) Project Fin Assoc (EN) Ambac (TR) Union Bank of CA (UW) Dean Witter Reynolds	09-01-28 Comb	TIC: NIC:5.107

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,435,000	\$307,365	\$307,370	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$422,619.32	\$4,768.66	1.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	97	\$12,297.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,847,897,887.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-1998	\$1,700,000.00	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 1998-0430 Limited tax obligation bond Multiple capital improvements, public works Scotts Vly Dr Federally Taxable	S:AAA M:Aaa  Ins	Comp	(BC) Haight & Haight (FA) Project Fin Assoc (EN) Ambac (TR) Union Bank of CA (UW) Salomon Smith Barney	09-01-28 Comb	TIC: NIC:6.987

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,300,000	\$132,850	\$132,844	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$422,619.32	\$4,768.66	1.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	97	\$12,297.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,847,897,887.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-14-2008	\$18,095,000.00	Fairfield CFD No 2007-1 Solano CDIAC Number: 2008-0311 Limited tax obligation bond Multiple capital improvements, public works Fairfield Commons	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Comb	TIC: 7.051 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,095,000	\$1,809,500	\$1,906,646	\$0	\$339,251.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,217,896.36	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-18-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$59,580,284.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2008	\$15,510,000.00	Fairfield CFD No 3 Solano CDIAC Number: 2008-0312 Limited tax obligation bond Multiple capital improvements, public works North Cordelia	S:A-	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Comb	TIC:5.707 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,445,000	\$1,642,493	\$1,906,646	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,296,756.00	\$15,661.00	1.21	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-09-2011	40	\$15,661.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,027,042,220.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$3,335,000.00	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 2005-1895 Limited tax obligation bond K-12 school facility Suisun City Schools Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-17 Term	TIC: NIC:4.752

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,128,670	\$130,180	\$432,675	\$0	\$8,687.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$387,279.20	\$6,788.50	1.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	28	\$6,788.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
28	\$6,788.50

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$260,313,144.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$2,475,000.00	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 2005-1896 Limited tax obligation bond K-12 school facility Rancho Solano Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-16 Term	TIC: NIC:4.98

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,523,690	\$96,611	\$716,898	\$0	\$13,269.71

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$408,539.62	\$7,402.23	1.81	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	40	\$7,402.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$677,981,625.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$1,455,000.00	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Number: 2005-1897 Limited tax obligation bond K-12 school facility Lawler Ranch Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-15 Term	TIC: NIC:5.261

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$782,294	\$56,795	\$278,773	\$0	\$275,139.64

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$204,169.92	\$5,238.60	2.57	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	27	\$5,238.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$201,150,422.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$39,495,000.00	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 2005-1898 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-25 Comb	TIC: NIC:4.907

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,014,886	\$3,448,638	\$5,364,724	\$0	\$16,724.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,893,699.31	\$72,040.19	1.85	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	186	\$72,040.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$2,579,437,250.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-13-2005	\$15,585,000.00	Rio Vista CFD No 2004-1 Solano CDIAC Number: 2005-0002 Limited tax obligation bond Wastewater collection, treatment Northwest Fac	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.802

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,540,000	\$1,117,531	\$1,117,613	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,151,881.80	\$18,158.33	1.58	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	37	\$18,158.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$153,151,655.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2006	\$15,020,000.00	Rio Vista CFD No 2006-1 Solano CDIAC Number: 2006-0976 Limited tax obligation bond Wastewater collection, treatment Northwest Treatment Plant Phase I	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) E J De La Rosa	09-01-36 Comb	TIC: 5.225 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$14,470,000	\$1,016,194	\$1,016,236	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,051,071.18	\$3,340.00	0.32	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-30-2011	5	\$3,340.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$95,345,411.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-15-1998	\$10,365,000.00	Vacaville CFD No 2 Solano CDIAC Number: 1998-0476 Limited tax obligation bond Multiple capital improvements, public works Nut Tree Pkwy Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) E J De La Rosa	09-01-15 Comb	TIC: NIC:5.489

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,705,000	\$641,080	\$797,041	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$653,129.62	\$23,671.46	3.62	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$99,896.57

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$182,960,415.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-23-2001	\$19,305,000.00	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2001-1330 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) KNN (EN) FSA (TR) BNY Western Trust (UW) Prudential Sec Inc	09-01-31 Comb	TIC:5.017 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,070,000	\$1,253,000	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,504,446.38	\$217,317.19	6.20	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-19-2011	263	\$491,515.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,063,628,749.00

#### F. MISCELLANEOUS

The Reserve Fund is fully funded by a Surety Bond.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-25-2007	\$7,360,000.00	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2006-0194 Limited tax obligation bond K-12 school facility	S:AAA/BBB+ M:Aaa/Baa2  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC:4.054 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,670,000	\$500,253	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,504,446.38	\$217,317.19	6.20	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-19-2011	263	\$491,515.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,063,628,749.00

#### F. MISCELLANEOUS

The Reserve Fund is fully funded by a Surety Bond.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-1999	\$2,020,000.00	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 1999-1979 Limited tax obligation bond Public building Fire Station	S:AAA/A      Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29  Comb	TIC: NIC:5.826

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,630,000	\$147,938	\$147,938	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$183,848.00	\$4,927.00	2.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	73	\$10,199.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,605,437,226.00

#### F. MISCELLANEOUS

Reserve Fund balance held \$36,985 cash and \$110,953 surety bond.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2005	\$403,463.00	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2005-1879 Limited tax obligation bond Public building Fire Station Federally Taxable	S:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	09-01-32 Comb	TIC: 6.687 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,100,000	\$40,346	\$40,346	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$183,848.00	\$4,927.00	2.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	73	\$10,199.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,605,437,226.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2005	\$10,640,000.00	Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Number: 2005-1251 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A- M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-26 Comb	TIC: NIC:4.102

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,430,000	\$754,100	\$770,069	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$665,835.82	\$22,696.01	3.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	04-26-2011	65	\$37,028.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$490,643,376.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-17-2001	\$2,641,013.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2001-0386 Limited tax obligation bond K-12 school facility	S:AAA/A     Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-17  Serial	TIC:6.13 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,385,000	\$1,665,000	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,688,982.30	\$32,752.86	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	181	\$77,292.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,485,610,933.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-27-2002	\$7,015,244.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-0135 Limited tax obligation bond K-12 school facility	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	10-01-32  Serial	TIC: 5.856 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$24,975,000	\$1,665,000	\$0	\$0	\$150,000.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,688,982.30	\$32,752.86	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	181	\$77,292.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,485,610,933.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-19-2002	\$13,000,000.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-1321 Limited tax obligation bond K-12 school facility Refunding	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	10-01-17 Serial	TIC: NIC:3.826

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,715,000	\$1,665,000	\$0	\$0	\$150,000.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,688,982.30	\$32,752.86	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	181	\$77,292.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$1,485,610,933.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2005	\$4,960,000.00	Modesto CFD No 2003-01 Stanislaus CDIAC Number: 2004-0851 Limited tax obligation bond Multiple capital improvements, public works Fairview Village	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.361 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,865,000	\$459,693	\$525,713	\$0	\$2.85

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$367,713.20	\$15,882.90	4.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	18	\$16,826.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$48,381,664.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2006	\$31,085,000.00	Modesto CFD No 2004-1 Stanislaus CDIAC Number: 2006-0023 Limited tax obligation bond Multiple capital improvements, public works Village One #2	NR	Neg	(BC) Sidley Austin LLP (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-36 Comb	TIC:5.223 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$30,665,000	\$2,851,255	\$2,853,085	\$0	\$9,313,208.10

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,884,880.90	\$58,843.25	3.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	25	\$61,292.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$345,240,457.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2003	\$4,405,000.00	Oakdale CFD No 2003-2 Stanislaus CDIAC Number: 2003-1816 Limited tax obligation bond Multiple capital improvements, public works Bridle Ridge	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-34 Comb	TIC: NIC:5.978

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,945,000	\$314,175	\$314,175	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$342,646.02	\$3,500.00	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	11	\$7,700.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$116,242,316.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2004	\$1,565,000.00	Oakdale CFD No 2004-1 Stanislaus CDIAC Number: 2004-1471 Limited tax obligation bond Multiple capital improvements, public works Bridle Ridge Phase 2	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-34 Comb	TIC: NIC:6.018

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,430,000	\$116,000	\$116,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$124,886.82	\$2,450.00	1.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	6	\$5,494.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$36,503,468.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-19-2006	\$3,390,000.00	Oakdale CFD No 2005-1 Stanislaus CDIAC Number: 2006-0097 Limited tax obligation bond Multiple capital improvements, public works Bridle Ridge Phase 3	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-35 Comb	TIC: NIC:5.202

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,145,000	\$227,336	\$227,336	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,400.76	\$10,080.26	4.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	2	\$47,676.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$43,230,619.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-1997	\$29,225,000.00	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 1997-1689 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) First Trust of CA (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:5.415

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$25,755,000	\$2,715,450	\$2,715,450	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,971,368.82	\$46,613.52	1.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	67	\$90,894.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$570,446,950.00

#### F. MISCELLANEOUS

The Reserve Funds for bond issues 1997-1689 and 2000-0074 are fully funded by a Surety Bond, however, the balance in the Reserve Funds for each of the reports show \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-23-2000	\$8,450,000.00	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 2000-0074 Limited tax obligation bond K-12 school facility Salida UnSD	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:5.661

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,480,000	\$708,525	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,971,368.82	\$46,613.52	1.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	67	\$90,894.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$570,446,950.00

#### F. MISCELLANEOUS

The Reserve Funds for bond issues 1997-1689 and 2000-0074 are fully funded by a Surety Bond, however, the balance in the Reserve Funds for each of the reports show \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$22,915,000.00	Schools Infrastructure Financing Agency CFD No 1994-1 Stanislaus CDIAC Number: 2004-1342 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Schools Infrastructure FA	09-01-37 Comb	TIC: NIC:4.979

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$22,525,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,781,433.34	\$22,529.70	1.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	93	\$36,999.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$1,092,333,399.00

#### F. MISCELLANEOUS

The Reserve Fund is fully funded by a Surety Bond.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$9,860,000.00	Schools Infrastructure Financing Agency CFD No 1997-1 Stanislaus CDIAC Number: 2004-1344 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Schools Infrastructure FA	09-01-37 Comb	TIC: NIC:4.976

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,690,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$646,555.26	\$14,825.79	2.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	55	\$27,828.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$436,335,974.00

#### F. MISCELLANEOUS

The Reserve Fund is fully funded by a Surety Bond.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$5,885,000.00	Schools Infrastructure Financing Agency CFD No 1998-1 Stanislaus CDIAC Number: 2004-1343 Limited tax obligation bond K-12 school facility Riverbank Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Schools Infrastructure FA	09-01-37 Comb	TIC: NIC:5.059

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,835,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$626,484.94	\$10,501.59	1.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	47	\$17,694.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$340,965,100.00

#### F. MISCELLANEOUS

The Reserve Fund is fully funded by a Surety Bond.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-20-1999	\$4,640,000.00	Turlock CFD No 1 Stanislaus CDIAC Number: 1999-1986 Limited tax obligation bond Multiple capital improvements, public works Monte Vista Corridor	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (TR) State Street Bank Corp (UW) PaineWebber	09-01-24 Comb	TIC: NIC: 6.892

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,550,000	\$406,600	\$406,600	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$434,829.12	\$8,098.26	1.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-31-2011	4	\$8,098.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$148,463,831.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2002	\$3,865,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2001-2061 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-35 Comb	TIC: NIC:6.739

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,010,000	\$0	\$275,136	\$0	\$215,014.51

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	64	\$135,966.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$390,390,692.00

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048,257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-21-2003	\$11,100,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2003-0170 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-36 Comb	TIC: 6.828 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,780,000	\$0	\$961,459	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	64	\$135,966.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$390,390,629.00

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048,257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-27-2003	\$15,040,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2003-1591 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-38 Comb	TIC: 7.026 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$15,035,000	\$0	\$1,506,197	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	64	\$135,966.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$390,390,692.00

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048,257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-24-2004	\$19,100,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2004-0020 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I & II/Creekside Meadows/Shire Place/Patterson Gardens/Wilding Ranch	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-39 Comb	TIC: 6.33 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,035,000	\$0	\$1,258,178	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	64	\$135,966.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$390,390,692.00

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048,257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-08-2004	\$19,890,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2004-1595 Limited tax obligation bond Flood control, storm drainage Walker Ranch I & II/Creekside/Shire Pl/Patterson Gardens/Wilding Ranch	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-39 Comb	TIC: NIC:6.006

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$19,650,000	\$6,048,257	\$1,519,034	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	64	\$135,966.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$390,390,692.00

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048,257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-02-2009	\$2,615,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2009-0810 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I/II, Creekside Meadows, Miraggio, Patterson Gardens & Sutter Point Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	09-01-39 Term	TIC:9.14 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,615,000	\$0	\$515,544	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	64	\$135,966.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$390,390,692.00

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048.257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-02-2009	\$3,240,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2009-0811 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I/II, Creekside Meadows, Miraggio, Patterson Gardens & Sutter Point Ser B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	09-01-32 Term	TIC: 10.601 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,215,000	\$321,500	\$324,006	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-06-2011	64	\$135,966.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$390,390,692.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2001	\$21,000,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2000-1743 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: 6.981 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,815,000	\$4,395,111	\$1,745,112	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,629,089.26	\$131,193.58	2.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-10-2011	54	\$313,372.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$91,968,487.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2002	\$6,650,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2002-1904 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) Westhoff Cone	09-01-27 Comb	TIC: 6.632 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,280,000	\$0	\$543,441	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,629,089.26	\$131,193.58	2.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-10-2011	54	\$313,372.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$91,968,487.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-27-2004	\$20,000,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2004-0373 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: NIC:6.037

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$17,850,000	\$0	\$1,461,328	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,629,089.26	\$131,193.58	2.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-10-2011	54	\$313,372.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$91,968,487.00

#### F. MISCELLANEOUS

The Four bond issues CDIAC Numbers 2000-1743, 2002-1904, 2004-0373, and 2005-0066 have a combined Reserve Requirement of \$4,395,111. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2000-1743; all other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-13-2005	\$9,350,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2005-0066 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-31 Comb	TIC: NIC:5.658

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,305,000	\$0	\$717,158,000	\$0	\$2,097.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,629,089.26	\$131,193.58	2.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-10-2011	54	\$313,372.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$91,968,487.00

#### F. MISCELLANEOUS

The Four bond issues CDIAC Numbers 2000-1743, 2002-1904, 2004-0373, and 2005-0066 have a combined Reserve Requirement of \$4,395,111. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2000-1743; all other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-2005	\$3,250,000.00	Yuba City CFD No 2004-1 Sutter CDIAC Number: 2004-1996 Limited tax obligation bond Multiple capital improvements, public works Sunsweet Blvd	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.329

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,965,000	\$218,048	\$219,131	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$275,500.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>
10/11	05-19-2011	0

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$19,921.52

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$20,966,329.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2009	\$2,000,000.00	Camarillo CFD No 2 Ventura CDIAC Number: 2009-1417 Limited tax obligation bond Bridges and highways Springville Interchange	NR	Neg	(BC) Quint & Thimmig (FA) C M de Crinis (TR) US Bank NA (UW) Richard Janssen	10-01-14 Term	TIC: 8.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,000,000	\$0	\$0	\$85,036	\$65.97

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$10,402,987.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2006	\$2,595,000.00	Fillmore CFD No 1 Ventura CDIAC Number: 2006-0132 Limited tax obligation bond Multiple capital improvements, public works N Fillmore Industrial Park Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Wulff Hansen & Co	10-01-28 Comb	TIC: NIC:5.211

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,180,000	\$192,058	\$192,058	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$199,375.24	\$63,830.62	32.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-10-2011	11	\$126,559.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$54,884,604.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-05-2005	\$810,000.00	Fillmore CFD No 2 Ventura CDIAC Number: 2005-0501 Limited tax obligation bond Multiple capital improvements, public works Balden Towne Plaza Pub Imp Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) John C Fitzgerald & Assoc	09-01-21 Serial	TIC: 4.584 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$595,000	\$40,500	\$40,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$77,648.78	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-27-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$15,880,249.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-13-2006	\$2,715,000.00	Fillmore CFD No 3 Ventura CDIAC Number: 2006-0849 Limited tax obligation bond Multiple capital improvements, public works River Oaks City & School Facs	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-01-36 Comb	TIC:5.559 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,695,000	\$258,898	\$216,044	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,249.14	\$689.24	0.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-27-2011	1	\$689.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$22,158,876.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2006	\$38,030,000.00	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2006-0235 Limited tax obligation bond Multiple capital improvements, public works Highlands	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: NIC:5.348

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$23,800,000	\$1,756,760	\$1,806,296	\$0	\$5,772.40

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,786,590.18	\$32,692.26	1.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-27-2011	21	\$61,047.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$232,984,026.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-1997	\$7,645,000.00	Moorpark CFD No 97-1 Ventura CDIAC Number: 1997-1133 Limited tax obligation bond Multiple capital improvements, public works Carlsberg Business Park	NR	Neg	(BC) Quint & Thimmig (FA) Urban Futures (TR) First Trust of CA (UW) Miller & Schroeder	09-01-27 Comb	TIC: NIC: 6.682

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,940,000	\$596,620	\$591,000	\$0	\$140,000.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,359.60	\$795.12	0.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-27-2011	2	\$795.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$150,867,139.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-03-2002	\$9,740,000.00	Oxnard CFD No 1 Ventura CDIAC Number: 2002-1875 Limited tax obligation bond Multiple capital improvements, public works Westport at Mandalay Bay	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-33 Comb	TIC: 6.316 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,220,000	\$941,000	\$923,748	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$661,206.28	\$41,778.21	6.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	21	\$55,500.07

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$167,539,564.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-06-2003	\$10,490,000.00	Oxnard CFD No 2000-3 Ventura CDIAC Number: 2001-1535 Limited tax obligation bond Bridges and highways Oxnard Blvd/Hwy 101 Interchange	NR	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-32 Comb	TIC: NIC:5.825

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,820,000	\$701,700	\$727,135	\$0	\$89,653.36

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$796,850.42	\$26,815.90	3.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	22	\$49,785.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$582,116,442.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2005	\$32,275,000.00	Oxnard CFD No 3 Ventura CDIAC Number: 2005-1595 Limited tax obligation bond Multiple capital improvements, public works Seabridge at Mandalay Bay	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-35 Comb	TIC: 5.284 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$31,465,000	\$2,940,000	\$2,945,324	\$0	\$8,843,769.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,899,309.36	\$68,236.34	3.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	35	\$103,655.59

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$355,027,732.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2005	\$1,530,000.00	Oxnard CFD No 88-1 Ventura CDIAC Number: 2005-1152 Limited tax obligation bond Multiple capital improvements, public works Town Ctr Refunding	NR	Neg	(BC) Pillsbury Winthrop Shaw (TR) Wells Fargo Bank (UW) Oxnard FA	09-02-13 Serial	TIC: NIC:3.644

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$660,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$246,427.58	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$49,370,587.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2005	\$30,725,000.00	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2005-1806 Limited tax obligation bond K-12 school facility RiverPark	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.289 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$30,140,000	\$2,851,281	\$2,851,487	\$0	\$1,474.99

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,144,943.56	\$22,416.26	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	19	\$30,043.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$604,007,713.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2005	\$8,800,000.00	Simi Valley CFD No 2004-1 Ventura CDIAC Number: 2004-0880 Limited tax obligation bond Multiple capital improvements, public works Town Center	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.371

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,570,000	\$803,864	\$803,869	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$453,259.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2011	E	\$89,596,970.00

#### F. MISCELLANEOUS

Total Assessed Value of Parcels excludes the assessed value for two parcels (representing all of Zone 1) that prepaid their applicable Special Tax obligation on April 27, 2007.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-20-2003	\$10,635,000.00	Thousand Oaks CFD No 1988-1 Ventura CDIAC Number: 2003-0051 Limited tax obligation bond Multiple capital improvements, public works Lang Ranch Refunding	S:AAA/A+ M:Aaa  Ins	Comp	(BC) Quint & Thimmig (FA) Stone & Youngberg (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	10-01-13 Serial	TIC: 3.085 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,320,000	\$1,063,500	\$1,063,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,182,639.26	\$9,941.14	0.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	15	\$16,927.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$838,528,374.00

#### F. MISCELLANEOUS

The Reserve Fund Balance requirement is satisfied by the 2003 Reserve Fund Account that has a \$738,500 Reserve Fund Policy and the Custody Account that has a \$325,000 Reserve Fund Agreement.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-06-1995	\$29,229,406.00	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 1994-1547 Limited tax obligation bond Multiple capital improvements, public works Mktpl Pub Pedestrian/Traffic/Prkg Fac	NR	Neg	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (TR) First Interstate CA (UW) Lazard Freres & Co	09-01-24 Comb	TIC: NIC:7.367

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$27,227,492	\$2,336,419	\$3,031,089	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,850,862.26	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$67,088,127.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-03-1998	\$1,500,000.00	Thousand Oaks CFD No 1997-1 Ventura CDIAC Number: 1997-1669 Limited tax obligation bond Parking The Promenade Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) General Govt Mgmt (TR) BNY Western Trust (UW) Caruso Affiliated	07-15-28 Term	TIC: NIC:9.5

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,291,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$164,328.56	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$63,032,376.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-02-1999	\$11,235,000.00	West Camarillo CFD No 1 Ventura CDIAC Number: 1999-0271 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) First Sec Cap Mkts	09-01-12 Serial	TIC: NIC:4.235

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,945,000	\$478,475	\$506,231	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,435,886.28	\$20,019.93	1.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	14	\$20,019.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$875,697,083.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-13-2004	\$8,200,000.00	West Camarillo CFD No 1 Ventura CDIAC Number: 2004-1550 Limited tax obligation bond Bridges and highways Drainage/Bridge	S:AAA/A- M:Aaa  Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	09-01-34 Comb	TIC: 4.528 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,645,000	\$437,090	\$462,446	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,435,886.28	\$20,019.93	1.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	14	\$20,019.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$875,697,083.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-21-2007	\$14,115,000.00	Davis CFD No 1991-2 Yolo CDIAC Number: 2007-0238 Limited tax obligation bond Multiple capital improvements, public works E Davis-Mace Ranch Area Refunding	S:AAA/A-      Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-25 Serial	TIC: NIC:4.454

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$16,850,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,123,332.35	\$9,850.68	0.88	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	24	\$9,850.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$655,854,078.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-2007	\$5,510,000.00	Davis CFD No 2007-2 Yolo CDIAC Number: 2007-0458 Limited tax obligation bond Multiple capital improvements, public works E Davis Mace Ranch Area II Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Westhoff Cone	09-01-37 Comb	TIC: NIC:5.279

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,510,000	\$0	\$362,578	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$372,504.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$37,740,150.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2001	\$4,943,630.00	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 2001-0637 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Corp Trust (UW) Morgan Stanley Dean	08-15-31 Comb	TIC: 5.08 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,095,000	\$2,299,912	\$2,299,912	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,731,579.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2010	174	\$35,347.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2010	E	\$6,945,692,405.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$7,370,000.00	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 2005-2029 Limited tax obligation bond K-12 school facility Measure A Refunding	S:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	08-15-25 Serial	TIC: 4.036 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,580,000	\$2,299,912	\$2,299,912	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,731,579.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2010	174	\$35,347.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2010	E	\$6,945,692,405.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2007	\$22,185,000.00	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 2007-0397 Limited tax obligation bond K-12 school facility Sr HS Measure A Refunding	S:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) MBIA Corp (TR) US Bank NA (UW) Citigroup Global Markets	08-15-27 Serial	TIC: 4.007 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$18,275,000	\$2,299,912	\$2,299,912	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,731,579.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2010	174	\$35,347.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2010	E	\$6,945,692,405.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-16-1997	\$3,745,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 1997-1319 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) First Trust of CA (UW) BancAmerica Sec	08-15-24 Comb	TIC:5.227 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,500,000	\$2,567,310	\$3,039,340	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,960,765.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2010	30	\$14,544.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2010	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-1998	\$7,290,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 1998-0115 Limited tax obligation bond K-12 school facility Refunding	M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) First Trust of CA (UW) Dean Witter Reynolds	08-15-22 Comb	TIC:4.855 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,995,000	\$2,567,310	\$3,039,340	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,960,765.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2010	30	\$14,544.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2010	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2001	\$14,500,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2001-1315 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank Corp Trust (UW) Banc of America Sec	08-15-28 Comb	TIC: 5.004 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,460,000	\$2,567,310	\$3,039,340	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,960,765.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2010	30	\$14,544.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2010	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-2004	\$11,000,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2004-1770 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	08-15-29 Comb	TIC:4.285 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$9,185,000	\$2,567,310	\$3,039,340	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,960,765.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-20-2010	30	\$14,544.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2010	E	\$0.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$24,330,379.00	West Sacramento CFD No 10 Yolo CDIAC Number: 2006-0519 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Island Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-30 Serial	TIC: NIC:5.834

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$21,227,641	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,909,548.16	\$15,893.28	0.83	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	17	\$28,815.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$386,633,311.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$4,427,762.00	West Sacramento CFD No 11 Yolo CDIAC Number: 2006-0520 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-29 Serial	TIC: NIC:5.859

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,853,561	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$354,910.40	\$1,762.80	0.50	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$2,352.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$61,131,684.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-18-1999	\$7,825,000.00	West Sacramento CFD No 12 Yolo CDIAC Number: 1999-0427 Limited tax obligation bond Multiple capital improvements, public works Raley's Field	S:AAA M:Aaa  Ins	Neg	(BC) Brown & Wood (EN) Ambac (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-29 Comb	TIC: 6.307 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,505,000	\$572,968	\$590,603	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$397,091.38	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$45,732,644.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-19-2001	\$3,860,000.00	West Sacramento CFD No 14 Yolo CDIAC Number: 2001-1364 Limited tax obligation bond Multiple capital improvements, public works Newport Estates Refunding	NR	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC:6.334 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,400,000	\$296,875	\$296,883	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$635,707.46	\$4,112.71	0.65	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	5	\$9,972.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$125,476,044.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-12-2004	\$4,800,000.00	West Sacramento CFD No 14 Yolo CDIAC Number: 2003-0561 Limited tax obligation bond Multiple capital improvements, public works Newport Estates	NR	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) Westhoff Cone	09-01-34 Comb	TIC: NIC:5.11

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,310,000	\$318,895	\$318,903	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$635,707.46	\$4,112.71	0.65	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	5	\$9,972.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$125,476,044.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$1,960,220.00	West Sacramento CFD No 15 Yolo CDIAC Number: 2006-0521 Limited tax obligation bond Multiple capital improvements, public works Pheasant Hollow Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-32 Serial	TIC: NIC:5.646

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,740,556	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$154,110.72	\$1,150.08	0.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	1	\$4,057.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$37,503,004.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$14,263,376.00	West Sacramento CFD No 16 Yolo CDIAC Number: 2006-0522 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-33 Serial	TIC: NIC:5.386

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,793,078	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$980,504.32	\$11,966.21	1.22	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	8	\$22,974.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$193,448,904.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2003	\$2,850,000.00	West Sacramento CFD No 17 Yolo CDIAC Number: 2003-1647 Limited tax obligation bond Multiple capital improvements, public works Parella	NR	Neg	(BC) Sidley Austin Brown Wood (TR) Union Bank of CA (UW) Westhoff Cone	09-01-33 Comb	TIC: NIC:5.74

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,535,000	\$379,163	\$379,171	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$400,125.60	\$3,492.58	0.87	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	5	\$6,800.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$94,896,073.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2006	\$2,725,000.00	West Sacramento CFD No 17 Yolo CDIAC Number: 2006-1081 Limited tax obligation bond Multiple capital improvements, public works Parella	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-36 Comb	TIC: NIC:5.033

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,540,000	\$379,163	\$379,171	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$400,125.60	\$3,492.58	0.87	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	5	\$6,800.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$94,896,073.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$828,722.00	West Sacramento CFD No 18 Yolo CDIAC Number: 2006-0523 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway Unit 4 Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-34 Serial	TIC: NIC:5.202

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$744,689	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$63,030.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$11,827,202.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$2,780,803.00	West Sacramento CFD No 19 Yolo CDIAC Number: 2006-0524 Limited tax obligation bond Multiple capital improvements, public works River Ranch Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-34 Serial	TIC: NIC:5.487

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,502,280	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$200,895.20	\$1,085.92	0.54	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	2	\$2,725.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$50,519,755.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2005	\$11,000,000.00	West Sacramento CFD No 20 Yolo CDIAC Number: 2004-1367 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes II	NR	Neg	(BC) Sidley Austin Brown Wood (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-35 Comb	TIC: NIC:5.256

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$10,095,000	\$732,545	\$732,834	\$0	\$48,471.43

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$755,378.78	\$9,941.62	1.32	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	7	\$12,919.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$128,590,379.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2006	\$3,445,000.00	West Sacramento CFD No 21 Yolo CDIAC Number: 2006-1095 Limited tax obligation bond Multiple capital improvements, public works Parlin Ranch & Southport	NR	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-36 Comb	TIC: NIC:5.163

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,260,000	\$230,538	\$230,676	\$0	\$23,730.71

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$242,436.32	\$5,664.40	2.34	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	5	\$19,326.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$55,256,898.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-19-2007	\$7,000,000.00	West Sacramento CFD No 23 Yolo CDIAC Number: 2007-1046 Limited tax obligation bond Multiple capital improvements, public works Triangle Area	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-37 Comb	TIC: NIC:5.362

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,685,000	\$470,913	\$470,913	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,805.72	\$1,174.61	0.24	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	1	\$1,174.61

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,174.61

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$40,106,651.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-27-2008	\$1,325,000.00	West Sacramento CFD No 24 Yolo CDIAC Number: 2007-1585 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes North	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-38 Comb	TIC: NIC:6.258

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,285,000	\$99,635	\$99,635	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$115,280.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$21,802,962.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2008	\$4,000,000.00	West Sacramento CFD No 26 Yolo CDIAC Number: 2008-1178 Limited tax obligation bond Multiple capital improvements, public works Yarbrough (Southport Area Pump Station)	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-18 Term	TIC: NIC:7.931

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,000,000	\$310,000	\$310,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$341,588.86	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$21,628,759.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-2010	\$12,645,000.00	West Sacramento CFD No 27 Yolo CDIAC Number: 2010-1037 Limited tax obligation bond Multiple capital improvements, public works Bridge District	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) Union Bank NA (UW) Westhoff Cone	09-01-40 Comb	TIC: 6.989 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,645,000	\$1,024,723	\$1,024,725	\$0	\$7,482,319.38

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,071,857.72	\$95,904.58	8.95	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	3	\$95,904.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$50,142,292.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1999	\$32,000,000.00	West Sacramento CFD No 8 Yolo CDIAC Number: 1998-2106 Limited tax obligation bond Multiple capital improvements, public works Southport Industrial Pk Refunding	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Comb	TIC: NIC:5.409

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$25,930,000	\$2,317,860	\$2,443,434	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,562,909.90	\$619,698.46	17.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	8	\$658,612.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$165,049,609.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2001	\$15,500,000.00	West Sacramento CFD No 8 Yolo CDIAC Number: 2000-1083 Limited tax obligation bond Multiple capital improvements, public works Southport Industrial Park	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-31 Comb	TIC: 6.583 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,935,000	\$1,138,795	\$1,141,812	\$0	\$14,956.96

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,562,909.90	\$619,698.46	17.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	8	\$658,612.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$165,049,609.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1999	\$225,000.00	West Sacramento CFD No 9 Yolo CDIAC Number: 1998-2105 Limited tax obligation bond Multiple capital improvements, public works Staples	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Serial	TIC: NIC:7.108

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$180,000	\$14,316	\$14,316	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$19,480.28	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	09-08-2011	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-14-2011	E	\$3,350,000.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2001	\$7,045,000.00	Woodland CFD No 1 Yolo CDIAC Number: 2001-2042 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch Refunding	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Corp Trust (UW) Stinson Securities	09-01-24 Comb	TIC: 5.758 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,280,000	\$1,127,408	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,398,704.54	\$20,705.30	1.48	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-01-2011	35	\$44,805.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$446,224,253.00

#### F. MISCELLANEOUS

The three bond issues for the CDAIC Numbers 2001-2042, 2003-1311, and 2004-0228 have a combined Reserve Requirement of \$1,127,408 with this input showing for total Reserve Requirement into the Yearly Fiscal Status Report for CDAIC Number 2001-2042; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-2003	\$2,520,000.00	Woodland CFD No 1 Yolo CDIAC Number: 2003-1311 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch	S:AAA     Ins	Neg	(BC) Kronick Moskovitz (FA) Munisoft (EN) FSA (TR) US Bank NA (UW) Stinson Securities	09-01-25 Serial	TIC: 5.004 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,175,000	\$0	\$177,590	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,398,704.54	\$20,705.30	1.48	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-01-2011	35	\$44,805.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$446,224,253.00

#### F. MISCELLANEOUS

The three bond issues for the CDAIC Numbers 2001-2042, 2003-1311, and 2004-0228 have a combined Reserve Requirement of \$1,127,408 with this input showing for total Reserve Requirement into the Yearly Fiscal Status Report for CDAIC Number 2001-2042; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-17-2004	\$5,585,000.00	Woodland CFD No 1 Yolo CDIAC Number: 2004-0228 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch Refunding	S:AAA      Ins	Neg	(BC) Kronick Moskovitz (FA) Munisoft (EN) MBIA Corp (TR) US Bank NA (UW) Stinson Securities	09-01-24 Serial	TIC: 3.831 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,220,000	\$0	\$1,107,683	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,398,704.54	\$20,705.30	1.48	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-01-2011	35	\$44,805.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$446,224,253.00

#### F. MISCELLANEOUS

The three bond issues for the CDAIC Numbers 2001-2042, 2003-1311, and 2004-0228 have a combined Reserve Requirement of \$1,127,408 with this input showing for total Reserve Requirement into the Yearly Fiscal Status Report for CDAIC Number 2001-2042; the other reports show a Reserve Requirement of \$0.00.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-23-2004	\$33,050,000.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2004-1587 Limited tax obligation bond Multiple capital improvements, public works Spring Lake	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Stinson Securities	09-01-34 Comb	TIC: 6.128 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$29,920,000	\$2,395,603	\$2,395,603	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,417,870.00	\$20,121.12	0.83	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	08-11-2011	16	\$33,684.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$304,207,683.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-06-2008	\$6,405,000.00	Yolo County CFD No 1989-1 Yolo CDIAC Number: 2008-0919 Limited tax obligation bond Public building Mary L Stephens Library Measure P (Davis)	S:AAA/A+     Ins	Neg	(BC) Orrick Herrington (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Morgan Stanley	12-01-38 Comb	TIC: NIC:4.966

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$6,265,000	\$424,698	\$431,891	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,900,007.30	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	10-14-2011	117	\$22,509.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$6,553,050,899.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2005	\$7,910,000.00	Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2005-0458 Limited tax obligation bond Multiple capital improvements, public works Plumas Lake	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.378 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$7,155,000	\$521,563	\$522,280	\$0	\$26,802.77

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,971,000.00	\$84,600.00	4.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-10-2011	159	\$203,700.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$295,464,705.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-05-2008	\$3,235,000.00	Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2008-0707 Limited tax obligation bond Multiple capital improvements, public works Plumas Lake	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) US Bank NA (UW) Banc of America Sec	09-01-38 Term	TIC: 7.766 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$3,215,000	\$323,500	\$323,973	\$0	\$23.30

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,971,000.00	\$84,600.00	4.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-10-2011	159	\$203,700.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$295,464,705.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-27-2005	\$4,900,000.00	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2005-0978 Limited tax obligation bond K-12 school facility Rio Del Oro	S:BBB-	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	08-01-35 Comb	TIC:4.887 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$4,445,000	\$311,175	\$311,175	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$506,560.00	\$12,800.00	2.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-15-2011	47	\$12,800.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$292,142,236.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2007	\$2,525,000.00	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2007-0240 Bond anticipation note K-12 school facility S Plan Area	NR	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	08-15-12 Term	TIC: 5.655 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,525,000	\$63,125	\$63,128	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$506,560.00	\$12,800.00	2.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-15-2011	47	\$12,800.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$292,142,236.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-30-2007	\$1,275,000.00	Plumas Elementary School District CFD No 2 Yuba CDIAC Number: 2007-0150 Limited tax obligation bond K-12 school facility Cobblestone ES	NR	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	06-01-37 Term	TIC: 5.809 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,220,000	\$91,375	\$91,379	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$158,800.00	\$2,600.00	1.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-15-2011	9	\$2,600.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$72,658,642.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-18-2007	\$14,930,382.00	Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2007-0368 Limited tax obligation bond Flood control, storm drainage So County Area	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) Yuba Co	03-01-37 Term	TIC: 7.68 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$20,380,255	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$400,299.96	\$4,419.80	1.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	7	\$5,059.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-01-2011	E	\$98,892,035.00

#### F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and preparing this form on behalf of the Agency.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-18-2007	\$8,663,901.00	Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2007-0370 Limited tax obligation bond Flood control, storm drainage So County Area - Overlay District	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) Yuba Co	03-01-37 Term	TIC:4.68 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$11,826,390	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$85,098.54	\$1,008.14	1.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-12-2011	1	\$1,108.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-01-2011	E	\$29,231,282.00

#### F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-06-2005	\$13,895,000.00	Yuba County CFD No 2004-1 Yuba CDIAC Number: 2004-0656 Limited tax obligation bond Multiple capital improvements, public works Edgewater	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.236 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$12,600,000	\$903,913	\$903,913	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$927,413.22	\$39,608.30	4.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	05-05-2011	105	\$72,813.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$161,856,794.00



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-1995	\$9,355,000.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1995-1473 Limited tax obligation bond Other, multiple educational uses Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Capital Guaranty (TR) Sacramento Co (UW) Stone & Youngberg	09-01-15 Serial	TIC: NIC:5.045

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,725,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,106,312.60	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	92	\$35,373.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$1,237,621,527.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-30-1996	\$2,900,770.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1996-1536 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Sacramento Co (UW) Stone & Youngberg	09-01-16 Comb	TIC: 5.93 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$1,080,537	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,106,312.60	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	92	\$35,373.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$1,237,621,527.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1999	\$5,254,153.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1999-1404 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A-     Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) Sacramento Co (UW) Stone & Youngberg	09-01-19  Serial	TIC: NIC:5.475

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,604,153	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,106,312.60	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	92	\$35,373.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$1,237,621,527.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2003	\$9,600,000.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2003-0848 Limited tax obligation bond K-12 school facility Antelope Area	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) Sage Institute (EN) Ambac (TR) Sacramento Co (UW) Stone & Youngberg	09-01-25 Serial	TIC: NIC:4.575

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$8,365,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,106,312.60	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	92	\$35,373.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$1,237,621,527.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$3,150,000.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2005-1738 Limited tax obligation bond K-12 school facility Barrett Ranch ES	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Sage Institute (EN) Ambac (TR) Sacramento Co (UW) Stone & Youngberg	09-01-28 Serial	TIC: NIC:4.576

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,945,000	\$0	\$146,226	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,106,312.60	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	92	\$35,373.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2011	E	\$1,237,621,527.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$2,990,000.00	Fairfield-Suisun Unified School District CFD No 6 Multiple CDIAC Number: 2005-1899 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-25 Term	TIC:4.127 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$2,428,627	\$234,995	\$1,049,872	\$0	\$3,316,578.80

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$236,429.62	\$4,804.39	2.03	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	07-01-2011	7	\$4,804.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$65,178,436.00

## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$6,140,000.00	Kirkwood Meadows Public Utility District CFD No 98-1 Multiple CDIAC Number: 2005-0952 Limited tax obligation bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank of CA (UW) Crocker Securities LLC	08-01-29 Comb	TIC: NIC:5.07

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
10/11	\$5,335,000	\$303,065	\$303,070	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$527,284.18	\$58,771.44	11.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
10/11	06-30-2011	14	\$159,713.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2011	E	\$116,292,591.00

\*This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.





APPENDIX B:  
DRAW ON RESERVE/  
DEFAULT REPORT



2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-05-1995	\$50,000,000	Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple capital improvements, public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) KNN (TR) First Trust of CA (UW) Stone & Youngberg	09-01-25 Comb	NIC: 8.652

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/2/2011	3/1/2011	Draw on Reserve	\$129,730.11	NBS	Kristin Harvey	(951) 296-1997

C. MISCELLANEOUS

On March 1, 2011 the district was required to draw from the reserve fund in order to fulfill its obligation to bond holders to make the scheduled debt service payment in the amount of \$1,423,750.00. As a result, the reserve fund balance is \$3,220,608.93, which is less than the current reserve requirement of \$3,350,000.00.

2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-12-2006	\$7,410,000	Merced CFD No 2005-1 Merced CDIAC Number: 2006-0358 Limited tax obligation bond Multiple capital improvements, public works Bellevue Ranch West IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	NIC: 5.319

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/3/2010	9/1/2010	Draw on Reserve	\$107,000.00	Goodwin Consulting Group Inc	Eric Frederick	(916) 561-0890

C. MISCELLANEOUS

The draw was made to cover part of the debt service payment due on September 1, 2010 due to 46% of special tax delinquency in the district. The September 1, 2010 interest payment due on the Bonds was timely made.

The draw was made to cover part of the debt service payment due on September 1, 2010 due to 9.17% of special tax delinquency in the district. The September 1, 2010 interest payment due on the Bonds was timely made.

2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-14-2006	\$5,840,000	Merced CFD No 2006-1 Merced CDIAC Number: 2006-1344 Limited tax obligation bond Multiple capital improvements, public works Moraga Development	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 4.944

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/3/2010	9/1/2010	Draw on Reserve	\$17,000.00	Goodwin Consulting Group Inc	Eric Frederick	(916) 561-0890

C. MISCELLANEOUS

The draw was made to cover part of the debt service payment due on September 1, 2010 due to 27.43% of special tax delinquency in the district. The September 1, 2010 interest payment due on the Bonds was timely made.

2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-08-2005	\$56,125,000	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2005-1575 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-36 Comb	TIC: 5.562

**A. DRAW ON RESERVE/DEFAULT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/2/2011	3/1/2011	Draw on Reserve	\$568,784.12	Goodwin Consulting Group Inc	Nikki Muranaka	(916) 561-0890

**C. MISCELLANEOUS**

The Northstar Community Services District CFD No 1 (NCS D) requested a draw of \$568,784.12 from the Reserve fund of fund a portion of the debt service payment due March 1, 2011. The draw was due to a 46% tax delinquency rate for the first installment of the fiscal year 2010-11 District tax levy.

2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-07-2006	\$58,590,000	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2006-1389 Limited tax obligation bond Multiple capital improvements, public works The Village	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	TIC: 5.018

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/2/2011	3/1/2011	Draw on Reserve	\$595,866.68	Goodwin Consulting Group Inc	Nikki Muranaka	(916) 561-0890

C. MISCELLANEOUS

2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
03-20-2007	\$10,280,000	Corona CFD No 2002-1 Riverside CDIAC Number: 2007-0292 Limited tax obligation bond Multiple capital improvements, public works Dos Lagos IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	NIC: 4.977

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/15/2011	3/1/2011		\$0.00	Corona	Gayzell O'Neal	(951) 736-2453

C. MISCELLANEOUS

90% of the 1st installment due to the County Dec 10 was paid 30 days late; thus, monies received from the County was insufficient to pay March 1 interest payment, resulting in a draw on the reserve fund. All late payments and the 2nd installment due to the County Apr 10 will be received in May. We anticipate replenishing the reserve fund shortage (currently \$122,582.87) at that time.



2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-14-2007	\$9,530,000	Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2007-0630 Limited tax obligation bond Multiple capital improvements, public works Montesoro ID No 1  Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Sutter Securities	08-01-32 Comb	NIC: 5.963

**A. DRAW ON RESERVE/DEFAULT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
8/24/2010	8/1/2010	Draw on Reserve	\$483,987.50

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
David Taussig & Associates Inc	Andrea Roess	(949) 955-1500

**C. MISCELLANEOUS**

A withdrawal in the amount of \$483,987.50 was made from the Reserve Fund for the August 1, 2010 debt service payment. The balance in the Reserve Fund following the withdrawal was \$59,413.98. The Reserve Requirement is equal to \$759,812.50.

**A. DRAW ON RESERVE/DEFAULT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>
2/23/2011	2/1/2011	Draw on Reserve	\$59,414.58

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
David Taussig & Associates Inc	Andrea Roess	(949) 955-1500

**C. MISCELLANEOUS**

Since no funds are available to pay debt service, the interest payment due on 2/1/2011 in the amount of \$267,950 was not paid. At the request of the bond holder in February 2011, the entire balance in the Reserve Fund of \$59,414.58 was transferred to the Admin Expense Account pursuant to Section 2 of Amendment No 2 to the Bond Indenture.

2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
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A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
2/23/2011	2/1/2011	Default	\$267,950.50	David Taussig & Associates Inc	Andrea Roess	(949) 955-1500

C. MISCELLANEOUS

Since no funds are available to pay debt service, the interest payment due on 2/1/2011 in the amount of \$267,950 was not paid. At the request of the bond holder in February 2011, the entire balance in the Reserve Fund of \$59,414.58 was transferred to the Admin Expense Account pursuant to Section 2 of Amendment No 2 to the Bond Indenture.

## 2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-24-2006	\$50,000,000	Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple capital improvements, public works Central Specific Plan Phase 1  Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	NIC: 5.398

### A. DRAW ON RESERVE/DEFAULT REPORTED

### B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/2/2010	8/24/2010	Draw on Reserve	\$2,063,195.40	NBS	Kristin Harvey	(951) 296-1997

### C. MISCELLANEOUS

The Dissemination Agent has been informed of the execution and delivery of a First Supplemental Indenture, dated as of August 24, 2010, by and between Union Bank, N.A., as Trustee, and the City of Lathrop, acting for and on behalf of its Community Facilities District No. 2006-1 (Central Lathrop Specific Plan Phase 1 Infrastructure), pursuant to which \$2,063,195.40 of the moneys held in the Reserve Account as of August 24, 2010, have been transferred by the Trustee to the newly established Trustee Fee and Compliance Expense Reserve Fund Account. As a result of this transfer, the Trustee reports that the balance in the Reserve Account is approximately \$1,166,436.50. Pursuant to the First Supplemental Indenture, the balance retained in the Reserve Account will not be used to fund payments of principal or interest on the Bonds (including payments of approximately \$1,320,851.26 in interest and \$220,000 in maturity principal scheduled for September 1, 2010), subject to subsequent amendment or direction pursuant to the terms of the Indenture. Amounts transferred or retained may be used as provided in the First Supplemental Indenture for costs and expenses of the Trustee or the City and their respective agents, counsel or other advisors involved with actions affecting the security for the Bonds until the Bonds are brought back into compliance with their terms and the terms of the Indenture. These actions have been requested, directed and consented to by Holders asserting beneficial ownership of in excess of 90% of the Outstanding Bonds.

### A. DRAW ON RESERVE/DEFAULT REPORTED

### B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/2/2010	9/1/2010	Default	\$0.00	NBS	Kristin Harvey	(951) 296-1997

### C. MISCELLANEOUS

The Dissemination Agent has been informed of the execution and delivery of a First Supplemental Indenture, dated as of August 24, 2010, by and between Union Bank, N.A., as Trustee, and the City of Lathrop, acting for and on behalf of its Community Facilities District No. 2006-1 (Central Lathrop Specific Plan Phase 1 Infrastructure). Pursuant to the First Supplemental Indenture, the balance retained in the Reserve Account will not be used to fund payments of principal or interest on the Bonds (including payments of approximately \$1,320,851.26 in interest and \$220,000 in maturity principal scheduled for September 1, 2010), subject to subsequent amendment or direction pursuant to the terms of the Indenture. Amounts retained in the Reserve Account may be used as provided in the First Supplemental Indenture for costs and expenses of the Trustee or the City and their respective agents, counsel or other advisors involved with actions affecting the security for the Bonds until the Bonds are brought back into compliance with their terms and the terms of the Indenture. These actions have been requested, directed and consented to by Holders asserting beneficial ownership of in excess of 90% of the Outstanding Bonds.

2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
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A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/4/2011	3/1/2011	Default	\$1,315,956.25	NBS	Kristin Harvey	(951) 296-1997

C. MISCELLANEOUS

The interest payment on the Bonds on March 1, 2011, has not been paid.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

# APPENDIX C: ABBREVIATIONS

A	Appraisal for Property	CO	Company/County
ABAG	Association of Bay Area Governments	COMM	Community
AD	Assessment District	COPS	Certificates of Participation
ADMIN	Administration	CORP	Corporation
AGY	Agency	CSA	Community Service Area
APTS	Apartments	CSCDA	California Statewide Community Development Authority
APRT	Airport	CSD	Community Services District
ASSOC	Association	CT/CTR	Court/Center
AVE	Avenue	CTY	City
BCH	Beach	DEV	Development
BD	Board	DIST	District
BK	Bank	DR	Drive
BLDG	Building	E	East
BLVD	Boulevard	E	Equalized Tax Roll (Appraisal/ Tax Roll)
BUS	Business	ED	Education
CABS	Capital Appreciation Bonds	EQUIP	Equipment
CCD	Community College District	ES/ESD	Elementary School/District
CDB	California Development Bank	FA	Financing Authority
CFD	Community Facilities District	FAC	Facilities
CH	Courthouse	FGIC	Financial Guaranty Insurance Company
CIBS	Current Interest Bonds		

FIN	Finance	READ	ReAssessment District
FSA	Financial Security Assurance	REC	Recreation
GOBS	General Obligation Bonds	REDEV/RD	Redevelopment
GOVT	Government	REG	Regional
HA	Housing Authority	REHAB	Rehabilitation
HS/HSD	High School/District	S	South
HSG	Housing	SD/SAN DIST	Sanitary/Sanitation District
HWY	Highway	SD/UNSD	School District/Union School District
IA	Improvement Area	SEC	Securities
ID/IMP	Improvement District/ Improvement	SER	Series
INC	Incorporated	SFH	Single Family Housing
INDUS/ID	Industrial Development	SPEC	Special
INS	Insurance	SR	Senior
INTL	International	SFI	Sanitation Facility Improvements
IRD	Irrigation District	SQ	Square
JPA/JT	Joint Powers Authority/Joint	ST	Street
JR	Junior	SPTR	Special Tax Revenue
LID	Local Improvement District	SUB	Subordinate
LTD	Limited	TD	Transit District
MBIA	Municipal Insurance Corp	TRANS	Tax and Revenue Anticipation Notes
MFG	Manufacture/Manufacturing	USD	Unified School District
MFH	Multifamily Housing	UC/UNIV	University of California/ University
MKT	Market	UD	Utility District
MTG	Mortgage	UNESD	Union Elementary School District
N	North	UNHSD	Union High School District
NATL	National	UTIL	Utility/Utilities
NO	Number	VLY	Valley
OBLIG	Obligation	VRD	Variable Rate Demand
PK/PKWY	Park/Parkway	W	West
PT	Point	WD/WA	Water District/Agency
PUB	Public	WTR	Water
PUD	Public Utility District		
RBS	Revenue Bonds		
RD	Road		
RDA	Redevelopment		





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