

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION | CDIAC No. 12.12

# CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICTS YEARLY FISCAL STATUS REPORTS 2010-2011



# CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES DISTRICTS YEARLY FISCAL STATUS REPORTS 2010-2011

### CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) provides information, education, and technical assistance on debt issuance and public fund investments to local public agencies and other public finance professionals. CDIAC was created to serve as the state's clearinghouse for public debt issuance information and to assist state and local agencies with the monitoring, issuance, and management of public debt.

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	Chino CFD No 2005-1	28
	Chino CFD No 2005-2	29
	Chino CFD No 2006-2	30
	Chino CFD No 2009-1	31
	Chino CFD No 99-1	32
	Chino Hills CFD No 1	33
	Chino Hills CFD No 10	35
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	Chino Hills CFD No 4	39
	Chino Hills CFD No 5	í1
	Chino Hills CFD No 6	í3
	Chino Hills CFD No 8	í4
	Chino Hills CFD No 9	í6
	Colton CFD No 87-1	í8
	Colton CFD No 88-1	í9
	Colton CFD No 89-1	50

Colton CFD No 89-2
Colton CFD No 90-1
Colton Joint Unified School District CFD No 2
Coyote Canyon Public Facilities CFD No 2004-1
Etiwanda School District CFD No 2
Etiwanda School District CFD No 2001-1
Etiwanda School District CFD No 2004-1
Etiwanda School District CFD No 3
Etiwanda School District CFD No 4
Etiwanda School District CFD No 7
Etiwanda School District CFD No 8
Etiwanda School District CFD No 9
Fontana CFD No 11
Fontana CFD No 2
Fontana CFD No 22
Fontana CFD No 3
Fontana CFD No 31
Fontana CFD No 37
Henderson Creek Public Facilities CFD No 2004-2
Hesperia CFD No 2005-1
Hesperia Unified School District CFD No 2004-1
Hesperia Unified School District CFD No 2006-5
Highland CFD No 2001-1
Highland CFD No 90-1
Mountain View School District CFD No 1
Mountain View School District CFD No 97-1
Ontario CFD No 5
Rancho Cucamonga CFD No 2000-01
Rancho Cucamonga CFD No 2000-02
Rancho Cucamonga CFD No 2000-03
Rancho Cucamonga CFD No 2001-01
Rancho Cucamonga CFD No 2003-01
Rancho Cucamonga CFD No 2004-01
Rancho Cucamonga CFD No 2006-01
Rancho Cucamonga CFD No 2006-02
Rancho Cucamonga CFD No 88-2
Rancho Cucamonga CFD No 93-3
Rancho Etiwanda Public Facilities CFD No 1
Redlands CFD No 2001-1

Redlands CFD No 2003-1
Redlands Unified School District CFD No 2001-1
Rialto CFD No 2006-1
Rialto CFD No 87-1
San Bernardino County CFD No 2002-1
San Bernardino County CFD No 2003-1
San Bernardino County CFD No 2006-1
Snowline Joint Unified School District CFD No 2002-1
Snowline Joint Unified School District CFD No 2005-3
Upland CFD No 2003-1
Upland CFD No 2003-2
Upland Unified School District CFD No 01-1
Upland Unified School District CFD No 99-1
Victor Elementary School District CFD No 2004-1
Victor Elementary School District CFD No 2005-1
Victor Elementary School District CFD No 2005-2
Victor Elementary School District CFD No 2006-2
Victor Valley Union High School District CFD No 2003-1
Victoria Gardens Public Facilities CFD No 2007-1
Victorville CFD No 01-01
Victorville CFD No 90-1
Yucaipa CFD No 98-1
Yucaipa-Calimesa Joint Unified School District CFD No 2
DIEGO COUNTY
Borrego Water District CFD No 2007-1
Carlsbad CFD No 3
Carlsbad Unified School District CFD No 1
Chula Vista CFD No 06-1
Chula Vista CFD No 07-1
Chula Vista CFD No 08-1
Chula Vista CFD No 12-1
Chula Vista CFD No 13-1
Chula Vista CFD No 2000-1
Chula Vista CFD No 2001-1
Chula Vista CFD No 2001-2
Chula Vista CFD No 97-3
Chula Vista CFD No 99-1
Del Mar Union School District CFD No 95-1
Del Mar Union School District CFD No 99-1

Encinitas CFD No 1
Escondido CFD No 2000-01
Escondido CFD No 2006-01
North City West School Facilities Financing Authority CFD No 1
Oceanside CFD No 2000-1
Oceanside CFD No 2001-1
Oceanside CFD No 2001-2
Oceanside CFD No 2006-1
Poway CFD No 88-1
Poway Unified School District CFD No 1
Poway Unified School District CFD No 10
Poway Unified School District CFD No 11
Poway Unified School District CFD No 12
Poway Unified School District CFD No 14
Poway Unified School District CFD No 2
Poway Unified School District CFD No 3
Poway Unified School District CFD No 4
Poway Unified School District CFD No 5
Poway Unified School District CFD No 6
Poway Unified School District CFD No 7
Poway Unified School District CFD No 8
Poway Unified School District CFD No 9
Ramona Unified School District CFD No 92-1
Rancho Santa Fe Community Services District CFD No 1
San Diego CFD No 1
San Diego CFD No 3
San Diego CFD No 4
San Diego Santaluz CFD No 2
San Marcos CFD No 2002-1
San Marcos CFD No 88-1
San Marcos CFD No 91-01
San Marcos CFD No 99-01
San Marcos Unified School District CFD No 1
San Marcos Unified School District CFD No 2
San Marcos Unified School District CFD No 3
San Marcos Unified School District CFD No 4
San Marcos Unified School District CFD No 5
Solana Beach School District CFD No 2000-1
South Poway CFD No 1

Valley Center-Pauma Unified School District CFD No 2003-1	43
Vista CFD No 92-1	44
SAN FRANCISCO COUNTY	
ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1 A-10	45
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San Francisco City & County Redevelopment Agency CFD No 1 A-10	
San Francisco City & County Redevelopment Agency CFD No 4 A-10	
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SAN JOAQUIN COUNTY	
Delta Farms Reclamation District No 2042 CFD No 2001-1	154
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Lathrop CFD No 2003-2	
Lathrop CFD No 2006-1	
Lincoln Unified School District CFD No 1	
Manteca Unified School District CFD No 1989-1	
Manteca Unified School District CFD No 1989-2	
Manteca Unified School District CFD No 2000-3	
River Islands Public Financing Authority CFD No 2003-1	
Stockton CFD No 1	
Stockton CFD No 2001-1	
Stockton CFD No 2003-1	
Stockton CFD No 2006-1	
Stockton CFD No 2006-3	
Stockton CFD No 90-1	
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Stockton CFD No 96-01	85
Stockton CFD No 99-02	
Stockton Public Financing Authority CFD No 90-4	88
Tracy Area Public Facilities Financing Agency CFD No 1987-1	
Tracy CFD No 1989-1	91
Tracy CFD No 2000-1	93
Tracy CFD No 2006-01	94
Tracy CFD No 93-1	95
Tracy CFD No 98-1	97
Tracy CFD No 98-3	
Tracy CFD No 99-1	
Tracy CFD No 99-2 A-11	

SAN MATEO	COUNTY
Belmo	nt CFD No 2000-1 A-1102
Redwo	ood City CFD No 2000-1
Redwo	ood City CFD No 2010-1
Redwo	ood Shores CFD No 99-1
SANTA CLAR	A COUNTY
Evergr	een School District CFD No 92-1
Gilroy	CFD No 2000-1
San Jo	se CFD No 10
San Jo	se CFD No 1997-1
San Jo	se CFD No 6
San Jo	se CFD No 9
Sunny	vale CFD No 1
SANTA CRUZ	COUNTY
Santa	Cruz County CFD No 1
Scotts	Valley CFD No 97-1
SOLANO CO	UNTY
Fairfie	ld CFD No 2007-1
Fairfie	ld CFD No 3
Fairfie	ld-Suisun Unified School District CFD No 1
Fairfie	ld-Suisun Unified School District CFD No 2
Fairfie	ld-Suisun Unified School District CFD No 4
Fairfie	ld-Suisun Unified School District CFD No 5
Rio V	sta CFD No 2004-1
Rio V	sta CFD No 2006-1
Vacavi	lle CFD No 2
Vallejo	City Unified School District CFD No 2
SONOMA CC	DUNTY
Schell	Vista Fire Protection District CFD No 1
Waugl	n School District Corona/Ely CFD No 1
STANISLAUS	COUNTY
Empir	e Union School District CFD No 1987-1
Modes	sto CFD No 2003-01
Modes	sto CFD No 2004-1
Oakda	lle CFD No 2003-2
Oakda	lle CFD No 2004-1
Oakda	lle CFD No 2005-1
Salida	Area Public Facilities Financing Agency CFD No 1988-1

West Sacramento CFD No 20	)5
West Sacramento CFD No 21	)6
West Sacramento CFD No 23	)7
West Sacramento CFD No 24	8(
West Sacramento CFD No 26 A-119	)9
West Sacramento CFD No 27	0(
West Sacramento CFD No 8	)1
West Sacramento CFD No 9	)3
Woodland CFD No 1	)4
Woodland CFD N0 2004-1 A-120	)7
Yolo County CFD No 1989-1	)8
YUBA COUNTY	
Olivehurst Public Utility District CFD No 2002-1	)9
Plumas Elementary School District CFD No 1	1
Plumas Elementary School District CFD No 2	13
Three Rivers Levee Improvement Authority CFD No 2006-1	14
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Palmdale CFD No 93-1	-1
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Merced CFD No 2005-1	-2
Merced CFD No 2006-1	
PLACER COUNTY	
Northstar Community Services District CFD No 1	-4
RIVERSIDE COUNTY	
Corona CFD No 2002-1	-6
SAN DIEGO COUNTY	
Borrego Water District CFD No 2007-1	-7
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# YEARLY FISCAL STATUS REPORT SUMMARY

The Community Facilities District Act of 1982, more commonly known as the Mello-Roos Act (Act), was enacted by the Legislature in response to the passage of Proposition 13 to provide a flexible funding mechanism to local governments. Bonds issued pursuant to the Act are secured by special taxes levied on property owners and can be used to finance construction as well as to acquire capital facilities. The Act has proven to be a popular financing mechanism with local governments and has been used to finance projects in communities throughout California including, but not limited to, school facilities, roads, and sewer and water systems.

To monitor the use and financial health of the districts, state statute requires issuers of Community Facilities District (CFD) or Mello-Roos Bonds to report the following information to the California Debt and Investment Advisory Commission (CDIAC).<sup>1</sup>

1.DEBT SERVICE COSTS. For bonds issued after January 1, 1993, districts are required to file a Yearly Fiscal Status Report (YFSR) with CDIAC until such bonds are retired. This report includes information on the principal amount of bonds

- outstanding, the balance in the reserve fund, the balance in the capitalized interest fund, the number of parcels delinquent and the assessed value of all the parcels subject to the tax. The reports are due by October 30<sup>th</sup> each year.
- 2.DRAWS ON RESERVES AND DEFAULTS. State law requires issuers of Mello-Roos bonds, regardless of when the bonds were issued, to report to CDIAC within ten days when a draw on bond reserves is used to make payment to bondholders or when a default on a payment occurs. Notices of a draw on reserve or a report of default filed with CDIAC are available online.

The fiscal year (FY) 2010-2011 report is the twelfth in this series. It reflects on the state of outstanding Mello-Roos bonds with an emphasis on activity during fiscal year (FY) 2010-2011 (July 1, 2010 to June 30, 2011). Appendix A contains the FY 2010-11 YFSR data for outstanding CFD financings. Appendix B summarizes *Draw on the Reserve Fund or Default Report* data filed with CDIAC during the 2010-2011 fiscal year. Appendix C serves as reference for the abbreviations used in this report.

<sup>&</sup>lt;sup>1</sup> Reporting requirements are contained in California Government Code Section 53359.5.

### HISTORICAL TRENDS SINCE FY 1992-93

CDIAC was directed by the Legislature to collect data on Mello-Roos bond activity beginning in FY 1992-93. For FY 2010-11, a total of 867 issuers were required to submit YFSRs on 1,231 separate

bond issues totaling \$15.1 billion.<sup>2</sup> CDIAC received 1,223 of the expected 1,231 reports.

In FY 1992-93, the first year in which Mello-Roos reporting was required, there were 17 land-based financings. Only one of those issues remains outstanding.<sup>3</sup>

Figure 1

MELLO-ROOS ACTIVITY

NUMBER AND DOLLAR VOLUME OF ALL ISSUANCES VS OUTSTANDING ISSUANCES
FY 1992-93 THROUGH FY 2010-11

	REPO	RTS OF FINAL SALE	YEARLY FISCAL STATUS				
	RE	CEIVED BY CDIAC	REPORTS DUE			REPORTS RECEIVED	
FISCAL YEAR	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING
1992-93*	17	\$127,491,819	1	\$1,220,000	1	\$1,220,000	\$615,000
1993-94	40	463,767,000	11	249,299,141	11	249,299,141	90,984,178
1994-95	44	499,796,165	15	329,692,536	15	329,692,536	162,047,161
1995-96	55	635,801,316	16	201,375,110	15	184,340,110	66,730,034
1996-97	56	666,728,632	28	227,328,632	28	227,328,632	116,851,775
1997-98	74	989,516,767	38	497,630,668	37	486,240,668	236,197,000
1998-99	91	1,229,390,947	62	866,960,947	62	866,960,947	481,072,028
1999-00	88	866,608,308	43	478,671,129	43	478,671,129	244,034,185
2000-01	69	782,613,452	43	549,753,453	41	533,753,453	382,868,314
2001-02	103	976,024,266	57	602,044,266	57	602,044,266	454,115,022
2002-03	118	1,515,891,014	81	1,093,863,251	80	1,076,203,251	959,295,232
2003-04	139	1,436,969,848	108	1,189,724,848	108	1,189,724,848	1,046,281,848
2004-05	178	1,682,299,085	170	1,593,809,085	169	1,586,569,085	1,462,519,165
2005-06	191	2,960,399,478	187	2,924,394,478	187	2,924,394,478	2,602,634,263
2006-07	188	2,279,358,062	187	2,238,116,442	187	2,238,116,442	1,951,124,669
2007-08	89	926,928,952	88	922,118,952	88	922,118,952	827,410,140
2008-09	23	178,341,133	22	134,341,133	21	129,706,133	120,826,133
2009-10	32	349,587,663	32	349,587,663	32	349,587,663	335,032,662
2010-11	42	604,161,046	42	604,161,046	41	496,736,046	470,986,046
TOTALS	1,637	\$19,171,674,953	1,231	\$15,054,092,780	1,223	\$14,872,707,780	\$12,011,624,855

<sup>\*2</sup>nd half of fiscal year only

<sup>&</sup>lt;sup>2</sup> This total includes both new issuances and refundings.

<sup>&</sup>lt;sup>3</sup> Issuers are not required to report to CDIAC when their financings have matured.

### ISSUANCE ACTIVITY

As shown in Figure 1, land-based financings steadily increased from FY 1992-93 through FY 2001-02. The rise in California's new home construction between FYs 2002-03 and 2006-07 mirrored the increase in Mello-Roos bond issuance, peaking in FYs 2005-06 and 2006-07. When the housing market began to decline in FY 2007-08, land-based issuance activity also declined. FY 2008-09 marked the lowest issuance level since CDIAC began to tracking this debt.

Mello-Roos issuers have reported a total of 555 refundings since FY 1992-93 (Figure 2). For the

past two fiscal years, refundings have accounted for more than half of all financings based on the principal amount issued.

## PROFILE OF ISSUERS REPORTING IN FY 2010-11

As in the past, cities and K-12 school districts continue to be the largest issuers of CFD bonds reporting. As illustrated in Figure 3, cities and school districts are responsible for nearly 70 percent of the 1,223 CFD financings reported in FY 2010-11 based on principal issued.

Southern California-based CFDs continue to be the top issuers of Mello-Roos debt.

Figure 2
MELLO-ROOS REFUNDING ACTIVITY
ALL ISSUANCES VS NEW MONEY AND REFUNDING ISSUANCES
FY 1992-03 THROUGH FY 2010-11

ALL MELLO-ROOS ISSUES		NEW MON	IEY	REFUNDING		
FISCAL YEAR	TOTAL PRINCIPAL ISSUED	PRINCIPAL ISSUED	% OF TOTAL ISSUED	PRINCIPAL REFUNDED	% OF TOTAL ISSUED	
1992-93*	\$127,491,819	\$82,278,977	64.5%	\$45,212,842	35.5%	
1993-94	463,767,000	135,674,380	29.3	328,092,620	70.7	
1994-95	499,796,165	237,304,525	47.5	262,491,640	52.5	
1995-96	635,801,316	231,701,751	36.4	404,099,565	63.6	
1996-97	666,728,632	176,529,611	26.5	490,199,021	73.5	
1997-98	989,516,767	341,194,445	34.5	648,322,322	65.5	
1998-99	1,229,390,947	572,361,689	46.6	657,029,258	53.4	
1999-00	866,608,308	578,474,570	66.8	288,133,738	33.2	
2000-01	782,613,452	676,556,487	86.4	106,056,965	13.6	
2001-02	976,024,266	788,984,455	80.8	187,039,811	19.2	
2002-03	1,515,891,014	1,270,337,571	83.8	245,553,443	16.2	
2003-04	1,436,969,848	1,235,066,037	85.9	201,903,811	14.1	
2004-05	1,682,299,085	1,275,075,624	75.8	407,223,461	24.2	
2005-06	2,960,399,478	1,872,324,464	63.2	1,088,075,014	36.8	
2006-07	2,279,358,062	1,590,544,462	69.8	688,813,600	30.2	
2007-08	926,928,952	665,073,969	71.8	261,854,983	28.2	
2008-09	178,341,133	133,986,133	75.1	44,355,000	24.9	
2009-10	349,578,663	155,735,183	44.5	193,843,480	55.5	
2010-11	604,161,046	298,394,718	49.4	305,766,328	50.6	
TOTALS	\$19,171,665,953	\$12,317,599,051	64.2%	\$6,854,066,902	35.8%	

<sup>\*2</sup>nd half of fiscal year only

Figure 3
CFD ISSUERS BY TYPE OF AGENCY

AGENCY TYPE	PRINCIPAL ISSUED (IN MILLIONS)	PERCENT OF TOTAL*
City	\$6,154	41%
School District	4,183	28
County	1,599	11
Special District	832	6
JPA	639	4
Community Serv. District	541	4
Other	925	6
TOTAL	\$14,873	100%

<sup>\*</sup>Totals may not add due to rounding

As shown in Figure 4, Riverside County issuers are responsible for 22 percent or approximately \$3.3 billion of the total amount of Mello-Roos debt issued since 1992-93. Orange County with \$2.7 billion (18 percent) and San Diego County with \$1.6 billion (11 percent) are the next two largest issuers. Nearly 81 percent of all Mello-Roos bonds remain outstanding based on principal amount issued.

## RESERVE BALANCE, TAX AND DELINQUENT PARCEL DATA

Only eight of the thirty-five reporting counties reported reserve balances below the required amount, two counties more than during FY 2009-10. Eighteen counties reported reserves above 100 percent of the balance required with the remaining nine counties reporting balances at 100 percent. When considering all issuances statewide, issuers have 95.5 percent of the required reserve balances on hand, a 6.6 percent decrease from the 102.1 percent on hand reported for FY 2009-10. Figure 5 lists the eight counties which have balances below 100 percent.

In FY 2009-10 only CFDs in two counties reported more than 10 percent of unpaid taxes. That number doubled for FY 2010-11 to four counties. Madera County issuers reported the highest percentage of unpaid taxes, with 26.7 percent unpaid, an 18.8 percent increase over the 7.9 percent reported in FY 2009-10. Issuers in San Joaquin County also reported an increase in unpaid taxes, up from the 8.2 percent reported in FY 2009-10 to 14.6 percent in FY 2010-11.

Figure 4

TOTAL PRINCIPAL AMOUNT ISSUED, TOP TEN COUNTIES

COMPARED TO PRINCIPAL OUTSTANDING, FY 1992-93 THROUGH FY 2010-11

COUNTY	ORIGINAL PRINCIPAL AMOUNT ISSUED	PRINCIPAL OUTSTANDING*	PERCENT OF ORIGINAL AMOUNT ISSUED OUTSTANDING
Riverside	\$3,293,051,274	\$2,778,702,260	84.4%
Orange	2,747,127,559	1,992,996,475	72.5
San Diego	1,569,240,690	1,351,870,769	86.1
Sacramento	1,129,108,301	877,189,773	77.7
Placer	1,001,147,819	812,840,952	81.2
San Bernardino	958,991,508	774,086,000	80.7
Los Angeles	942,634,056	786,644,055	83.5
San Joaquin	653,717,283	512,803,473	78.4
Contra Costa	364,384,527	230,323,526	63.2
Yolo	303,054,892	266,476,805	87.9
Other	1,910,249,871	1,627,690,767	85.2
TOTAL PRINCIPAL ISSUED	\$14,872,707,780	\$12,011,624,855	80.8%

<sup>\*</sup> As reported to CDIAC

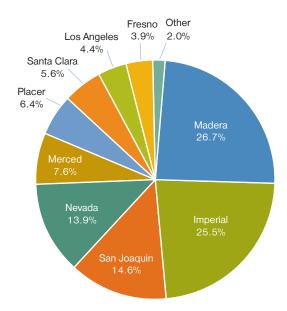
Figure 5
RESERVE BALANCES
COUNTIES BELOW 100 PERCENT OF BALANCE REQUIRED
FY 2010-11

COUNTY	RESERVE BALANCE REQUIRED	RESERVE BALANCE OUTSTANDING	PERCENT OF BALANCE REQUIRED
Riverside	\$197,617,140	\$192,520,786	97.4%
San Joaquin	39,915,935	38,851,031	97.3
Sacramento	66,667,362	62,592,231	93.9
Orange	192,476,775	177,073,450	92.0
Stanislaus	20,228,902	17,984,953	88.9
Los Angeles	92,939,235	79,223,423	85.2
Placer	64,164,779	48,191,758	75.1
Amador	\$1,450,194	\$711,798	49.1

Imperial and Nevada Counties issuers reported a drop in unpaid taxes as compared to the previous report. Imperial reported 25.5 percent, a decrease of 5 percent from the 30.5 percent reported for FY 2009-10. Nevada County issuers reported a 10.6 percent decrease over the same period, reporting 13.9 percent for FY 2010-11 compared to the 24.5 percent reported for FY 2009-10. Figure 6 lists the top nine counties with issuers reporting the highest number of unpaid taxes. The average percentage of unpaid taxes for the other 26 counties is included in "Other". Statewide special tax receipts are only 2 percent below those expected.

Figure 6

TAXES DUE VS TAXES UNPAID BY COUNTY TOP NINE BY PERCENT UNPAID FY 2010-11 (IN MILLIONS)



Issuers reported a total of 35,368 delinquent parcels for FY 2010-11 representing more than \$72.5 million in delinquent taxes due, a decrease from the 44,845 and \$73.9 million reported in FY 2009-10. CFDs in Sacramento County reported both the largest number of delinquencies and the largest delinquent amount. Although San Joaquin County is fifth in number of delinquent parcels (2,031), it has the second highest delinquent amount- \$14.6 million. Figure 7 shows the nine counties with the highest number of delinquent parcels.

### DEFAULTS/DRAW ON RESERVES REPORTS RECEIVED

State statutes require districts to report draws on reserve and defaults within ten days of the event. In FY 2010-11, seven issuers reported draws on reserve or defaults. During 2011 CDIAC began accepting the voluntary filings of replenishments to reserve accounts. During FY 2010-11 one voluntary replenishment filing was received. Figure 8 reflects the number of defaults and draws on reserves reported to CDIAC from FY 1992-93 through FY 2010-11. Two CFDs, Borrego Water

District CFD No 2007-1 (the Borrego CFD) and Lathrop CFD No 2006-1 (the Lathrop CFD), made one or more filings of draws on reserve and then an eventual default filing. The Lathrop CFD made two default filings.

Many local agencies rely on participation in their county's Teeter Plan as a way to prevent defaults. The Teeter Plan, enacted in 1949 (California Revenue and Taxation Code Sections 4701 through 4717) allows a county to allocate tax receipts to local agencies within its jurisdiction based on the total amount of taxes/assessments billed, not actually collected. The county then assumes the risk of delinquency, not the local agency. In return, the county receives any penalty and interest revenue associated with the delinquent taxes. The county may gain more than it has invested if the delinquent taxes are ever paid and the local agency has avoided a default on its debt. The Teeter Plan is not offered by all counties. The two CFDs that reported defaults in FY 2010-11 do not currently participate in the Teeter Plan. A review of previous annual filings reveals that the Borrego CFD never participated in San Diego County's plan.

Figure 7
DELINQUENT PARCELS, LISTED BY COUNTY
REPORTED FOR FY 2010-11

COUNTY	NUMBER OF DELINQUENT PARCELS	% OF TOTAL DELINQUENT PARCELS*	DELINQUENT AMONT
Sacramento	6,305	17.8%	\$16,231,537
Riverside	5,659	16.0	6,100,447
El Dorado	5,526	15.6	331,016
Orange	3,269	9.2	8,156,051
San Joaquin	2,031	5.7	14,613,567
Placer	1,791	5.1	5,394,169
San Bernardino	1,763	5.0	2,192,035
Los Angeles	1,759	5.0	4,090,276
San Diego	1,706	4.8	3,811,906
Other	5,559	15.7	11,586,098
TOTALS	35,368	100.0%	\$72,507,101

<sup>\*</sup>Totals may not add due to rounding

Figure 8

NUMBER OF MELLO-ROOS DEFAULTS

AND DRAWS ON RESERVES, 1993-94 THROUGH 2010-11

FISCAL YEAR	DEFAULTS	DRAWS ON RESERVE	TOTAL	PERCENT CHANGE FROM PRIOR YEAR
1993-94	3	16	19	N/A
1994-95	10	29	39	105%
1995-96	6	44	50	28
1996-97	15	37	52	4
1997-98	29	22	51	-2
1998-99	22	10	32	-37
1999-00	11	8	19	-41
2000-01	11	5	16	-16
2001-02	11	0	11	-31
2002-03	5	1	6	-45
2003-04	11	2	13	117
2004-05	4	2	6	-54
2005-06	2	1	3	-50
2006-07	0	17	17	467
2007-08	1	9	10	-41
2008-09	0	12	12	20
2009-10	0	7	7	-42
2010-11	3	8	11	57
TOTALS	144	230	374	N/A

The Lathrop CFD reported participation in San Joaquin County's plan until FY 2008-09.

Reports of defaults and draws on reserve are distributed upon request to interested parties and are compiled annually in the CDIAC *Default/Draw on Reserves Report*. The information is also available on CDIAC's website, <a href="https://www.treasurer.ca.gov/cdiac">www.treasurer.ca.gov/cdiac</a>.

#### APPENDIX A ORGANIZATION

Appendix A is organized alphabetically by county, then alphabetically by individual issuer within each county.

The information for each bond issue is divided into two sections. The first section includes information from CDIAC's *Report of Final Sale* as originally reported and published in CDIAC's

monthly newsletter *Debt Line*. The second section is divided into six parts and includes the following information:

- A. FUND BALANCES: Provides the fiscal status information for the bond issue. It is designed to show the use of the funds over time and delinquency information. The information includes the balances for the following categories: (1) principal amount outstanding; (2) minimum bond reserve; (3) bond reserve fund; (4) capitalized interest fund; and (5) construction fund.
- B. TAX COLLECTION: Shows data on the status of tax collection for the district. It lists the amount of taxes due, the amount and percentage unpaid in the district, and information regarding whether the district is included in the county's Teeter Plan.

- C. DELINQUENT PARCELS: Lists the reporting date, the number of delinquent parcels (if any), and the total amount of any delinquencies.
- D. FORECLOSURE: Indicated if foreclosure had commenced on any delinquent property. It lists the number of foreclosed parcels and the total amount of taxes due.
- E. ASSESSED VALUE OF PARCELS: Reports the assessed value of the district. Issuers may report information on the assessed value of the district from either the most current tax rolls or the appraisal value at the time of the bond sale.
- F. MISCELLANEOUS: Contains additional miscellaneous information reported to the CDI-AC, such as sharing a reserve fund with a Marks-Roos joint powers agency bond pool or voluntary reporting.

### APPENDIX B ORGANIZATION

Appendix B presents the FY 2010-11 Draw on Reserve/Default reports filed with CDIAC alphabetically by county, then alphabetically by issuer. The first section contains the original information reported to CDIAC by the issuer at the time of final sale. The second section contains three

parts and includes the following information:

- A. DRAW ON RESERVE/DEFAULT REPORTED:
  Contains the information reported on the draw or default including the date the report was received by the CDIAC, the date of the draw/default, type of event, and the amount withdrawn or not paid.
- B. CONTACT INFORMATION: Contains the reporting organization, contact person, and phone number.
- C. ADDITIONAL INFORMATION: Contains any additional information that the issuer has reported to CDIAC about the event.

CDIAC reports information on issuance, fiscal status, and draws on reserve/defaults from various sources believed to be reliable but does not attempt to verify or audit individual reports. Readers are encouraged to call the issuer of participants of the financing if there are specific questions about the individual CFDs.

#### APPENDIX C ABBREVIATIONS

The abbreviations used in this report are reflected in alphabetical order in Appendix C.

# APPENDIX A: YEARLY FISCAL STATUS REPORTS

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(s	<u> Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhanemt	Sale	Role Participant	Type	Interest Rate
10-26-20	911,000,00	0.00 Al	BAG Finance Author	ity for Nonprofit Co	rporations CFD No 200	4-1 NR	Neg	(BC) Quint & Thimmig	09-01-38	TIC: 9.232
		Al	lameda					(TR) Union Bank of CA	Comb	NIC:
		CI	DIAC Number: 2007	7-1181				(UW) Stone & Youngberg		
		Li	mited tax obligation	bond						
		Se	eismic safety, improve	ements, repairs						
			0 and 942 Market St							
		Fe	derally Taxable							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstandin</b>	g	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,795,000	0	\$1,018,113	\$1,018,129	\$0	\$6,231.15	\$1,059,210.00	\$0.00	0.00	N
C DELIN	OUENT PARCELS	<b>.</b>			D. FORECLOSURI	7	E ASSESSE	D VALUE OF PARCELS		
C. DELIN		, # of								
	Reporting			Fotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels	·	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-01-2011	1	\$4,0	10.52			07-01-2011	E	\$202,638,435.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
06-08-2	\$30,235,000.	00 AE	BAG Finance Authori	ty for Nonprofit Co	rporations CFD No 20	04-2 NR	Neg	(BC) Quint & Thimmig	09-02-34	TIC:
			ameda					(TR) Union Bank of CA	Serial	NIC:
			DIAC Number: 2007					(UW) ABAG FA for NPC		
			nited tax obligation b							
			altiple capital improve	· 1	T.S.					
			ndemere Ranch Serie	es A						
		Re	funding							
YEARLY	Y FISCAL STATUS RI	EPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$28,352,482		\$0	\$2,346,391	\$0	\$0.00	\$2,103,687.5	1 \$17,405.07	0.83	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	36	\$30,9	32.35			01-01-2011	Е	\$2,364,704,654.00	

<u>Date</u>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Rating(s) <u>Enhancm</u> t	Type o <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
06-08-2	\$15,000,0	000.00 A	ABAG Finance Authori	ity for Nonprofit Cor	porations CFD No 20	04-2 NR	Neg	(BC) Quint & Thimmig	09-02-34	TIC:
		A	Alameda					(TR) Union Bank of CA	Serial	NIC:
			CDIAC Number: 2007					(UW) ABAG FA for NPC		
			Limited tax obligation b							
			Multiple capital improv		S					
			Windemere Ranch Serie	es B						
		F	Federally Taxable							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,076,3	38	\$0	\$926,106	\$0	\$0.00	\$1,044,431.1	9 \$8,641.21	0.83	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Г	Cotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	36	\$15,3	75.18			01-01-2011	E	\$2,364,704,654.00	

<u>Date</u> 07-22-2	Amount(s) 2010 \$10,675,000.0	0 Ala Ala CE Lir Mu Ha Fee	suing Entity, County ameda CFD No 1 ameda DIAC Number: 2010 mited tax obligation b altiple capital improv rbor Bay derally Taxable funding	-0709 oond		<b>Rating</b> (s <u>,</u> <u>Enhanen</u> NR	J I -	(BC) Q (FA) S (TR) U	rticipant Quint & Thimmig Sequoia Financial Group Jnion Bank NA Alameda PFA	Maturity Date/ Tvpe 08-01-19 Serial	Interest Rate TIC: NIC:4.134
YEARL	Y FISCAL STATUS REI	PORT I	NFORMATION								
A. FUNI	D BALANCES						B. TAX CO	LLECTION	N		
<u>Year</u> 10/11	Principal Amt Outstanding \$10,675,000		Minimum Bond Reserve \$1,067,500	<b>Bond Reserve Fund</b> \$1,067,533	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,398,944.2	20	<u>Taxes Unpaid</u> \$19,621.70	Percent (%) 1.40	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE	OF PARCELS		
<u>Year</u> 10/11	<b>T</b>	# of Parcels		<b>Cotal</b> unt Due 96.74	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 01-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$386,831,465.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>Iss</u>	suing Entity, County	y, Type of Debt, Pur	<u>pose</u>	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
10-23-1	997 \$2,075,000	0.00 Ala	ameda CFD No 2			NR	Neg	(BC) Jones Hall	09-01-16	TIC:
		Ala	ımeda					(TR) First Trust of CA	Comb	NIC:6.141
		CD	IAC Number: 1997	-1666				(UW) E Wagner & Assoc		
		Lin	nited tax obligation b	oond				, ,		
		Mu	ıltiple capital improv	ements, public works						
		Par	agon Gateway							
		Re	funding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	<u>g</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$900,000		\$185,519	\$90,002	\$0	\$0.00	\$237,912.18	\$0.00	0.00	N
C. DELII	NQUENT PARCELS	<b>:</b>			D. FORECLOSUE	E	E. ASSESSE	D VALUE OF PARCELS		
CVDIDE	Reporting	# of								
<b>3</b> 7	<u>Date</u>			Cotal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
Year		Parcels			1 ar ceis	or rance Duc	· <del></del>	E	\$22,074,214.00	
10/11	06-30-2011	U	\$0.	.00			01-01-2011	E	\$22,074,214.00	

<u>Date</u> 06-04-200	Amount(s 02 \$9,750,000	0.00 B	ssuing Entity, Count	v, Type of Debt, Pur	<u>rpose</u>	Rating(s) Enhancm S:AAA	• •	Role Participant  (BC) Sidley Austin Brown Wood	Maturity Date/ <u>Type</u> d 09-01-21	Interest Rate TIC: 4.417
			lameda DIAC Number: 2002	-1150		M:Aaa		(FA) Northcross Hill Ach (EN) Ambac	Serial	NIC:
		L	imited tax obligation b	ond				(TR) BNY Western Trust		
			fultiple capital improvisaster Fire Protection		3	Ins		(UW) Salomon Smith Barney		
YEARLY I	FISCAL STATUS	REPORT	INFORMATION							
A. FUND B	BALANCES						B. TAX COL	LECTION		
<u>Year</u>	Principal Ar <u>Outstandin</u>		Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$6,530,000	)	\$0	\$386,400	\$0	\$282,254.00	\$0.00	\$0.00	0.00	Y
C. DELING	QUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels		otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 06-30-2011	Tax Roll	Assessed Value \$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount(s)	Issu	ning Entity, County	, Type of Debt, Pu	pose	<b>Enhancmt</b>			articipant	<b>Type</b>	Interest Rate
06-20-2	001 \$30,000,000.	.00 Fren	mont CFD No 1			NR	Neg	(BC)	Orrick Herrington	09-01-31	TIC:
		Alaı	meda					(TR)	BNY Western Trust	Comb	NIC:6.217
			IAC Number: 2001					(UW)	Stone & Youngberg		
			ited tax obligation b								
			tiple capital improve	ements, public work	5						
		Paci	ific Commons								
YEARLY	FISCAL STATUS RI	EPORT IN	FORMATION								
A. FUND	BALANCES						B. TAX COI	LECTI	ON		
	Principal Amt	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$28,970,000		\$3,000,000	\$3,026,460	\$0	\$0.00	\$4,185,647.80	5	\$0.00	0.00	N
C DELE	NQUENT PARCELS				D. FORECLOSUF	) Tr	E ACCECCE	D WALL	UE OF PARCELS		
C. DELI	•	4 с						DVAL			
	Reporting	# of		otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		<u>int Due</u>	<u>Parcels</u>	of Taxes Due	Date		Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	00			07-01-2011		Е	\$427,406,181.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		rticipant	Type	Interest Rate
07-07-20	005 \$38,000,0	000.00 F	remont CFD No 1			NR	Neg	(BC)	Jones Hall	09-01-36	TIC: 5.41
		A	lameda					(FA)	KNN	Comb	NIC:
		C	DIAC Number: 2005	5-0433				(TR)	The Bank of NY Trust Co		
		L	imited tax obligation l	oond				(UW)	Stone & Youngberg		
		N	fultiple capital improv	ements, public work	S						
		P	acific Commons								
YEARLY	FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIC	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$38,000,0	00	\$3,732,520	\$3,732,547	\$0	\$99,161.32	\$4,185,647.86	5	\$0.00	0.00	N
C. DELIN	NQUENT PARCEI	LS.			D. FORECLOSUR	E	E. ASSESSEI	D VALU	E OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		ount Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	Value	
10/11	06-30-2011	0	\$0	.00			07-01-2011		E	\$427,406,181.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
07-30-2	2002 \$9,965,00	00.00 E	layward CFD No 1			NR	Neg	(BC) Jones Hall	09-01-32	TIC:
		Α	lameda					(FA) KNN	Comb	NIC:6.377
			DIAC Number: 2002					(TR) Wells Fargo Bank		
			imited tax obligation l					(UW) Stone & Youngberg		
			fultiple capital improv	ements, public work	S					
		E	den Shores							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,380,00	00	\$817,228	\$819,290	\$0	\$0.00	\$670,699.36	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			07-01-2011	E	\$133,708,078.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of		Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Pa	<u>articipant</u>	<b>Type</b>	Interest Rate
07-26-2	2006 \$10,000,0	00.00 I	Livermore CFD No 200	06-1		NR	Neg	(BC)	Jones Hall	09-01-36	TIC:
		1	Alameda					(FA)	KNN	Comb	NIC: 5.416
			CDIAC Number: 2006					(TR)	Union Bank of CA		
			Limited tax obligation l					(UW)	Brandis Tallman LLC		
			Multiple capital improv	ements, public work	S						
			Shea Properties								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX CO	LLECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandii</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,905,00	0	\$954,333	\$937,433	\$0	\$214,529.88	\$606,379.88		\$0.00	0.00	N
C DELL	NQUENT PARCEL	C			D. FORECLOSUE	) E	E ACCECCE	ED WALL	JE OF PARCELS		
C. DELI	•					AL.	E. ASSESSE	LD VALC	E OF PARCELS		
	Reporting	# of		Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			01-01-2011		Е	\$57,655,742.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Issu	ing Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
07-17-2	\$24,030,000.0	0 Live	rmore CFD No 99-1			NR	Neg	(BC) Jones Hall	09-01-30	TIC: 6.39
		Alan	neda					(FA) KNN	Comb	NIC:
			AC Number: 2000					(TR) Union Bank of CA		
		Limi	ted tax obligation b	ond				(UW) Salomon Smith Barney		
				ements, public work	S					
			/alley Technology l	Pk						
		Refu	nding							
YEARLY	Y FISCAL STATUS REI	PORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt	]	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,285,000		\$1,642,766	\$1,696,689	\$0	\$0.00	\$1,681,985.8	\$209,243.62	12.44	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>I</u>	Parcels	Amor	<u>ınt Due</u>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	35	\$209,2	43.62			01-01-2011	E	\$328,909,010.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancn</b>	<u>t Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-03-2	2000 \$5,495,00	00.00 S	San Leandro CFD No 1			NR	Neg	(BC) Jones Hall	09-01-25	TIC:
		A	Mameda					(FA) Emily Wagner & Assoc	Comb	NIC:6.508
			CDIAC Number: 2000					(TR) US Bank Corp Trust		
			Limited tax obligation b					(UW) Prager McCarthy		
			Multiple capital improv	ements, public works	3					
		(	Cherrywood							
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,210,00	00	\$448,960	\$450,301	\$0	\$496,174.53	\$460,319.52	\$7,831.56	1.70	N
C. DELINQUENT PARCELS D. FORECLOSURE					RE	E. ASSESSE	ED VALUE OF PARCELS			
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-10-2011	10	\$17,2	43.15			07-01-2011	E	\$156,304,966.00	

<u><b>Date</b></u> 04-23-1	Amount(s) 998 \$8,000,000	.00 Unio Alan CDI Lim Mul	uing Entity, County on City CFD No 97- meda IAC Number: 1998- uited tax obligation b ltiple capital improve or Street Triangle	1 -0432 ond		Rating(s) <u>Enhancmt</u> NR	<b>Type o</b> <u>Sale</u> Neg	Role Participant  (BC) Best Best & Krieger  (TR) Union Bank of CA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-28 Comb	Interest Rate TIC: NIC:5.831
YEARLY	Y FISCAL STATUS I	REPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An		Minimum Bond	Bond Reserve	Capitalized	Construction	m . D	<i>m</i> • • • • • • • • • • • • • • • • • • •	<b>5</b>	Teeter
<u>Year</u>	Outstanding	-	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,265,000		\$565,035	\$571,328	\$0	\$69,125.47	\$585,950.96	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	<b>E</b> E	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u>	Reporting <u>Date</u>	# of Parcels		otal <u>unt Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>	
10/11	06-30-2011	0	\$0.	00			07-01-2010	E	\$157,269,496.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Tax Roll

Е

Value

\$44,534,341.00

<u>Date</u>	Amount(s)		Issuing Entity, Count	y, Type of Debt, Pu	rpose			Rating(s) Enhancmt	Type of Sale		<u>Participant</u>	Maturity Date, <u>Type</u>	Interest Rate
08-09-20	\$3,225,000.00	)	Ione CFD No 2005-1					NR	Neg	(BC)	Stradling Yocca	09-01-16	TIC:
			Amador							(FA)	CSG Advisors	Serial	NIC:4.544
			CDIAC Number: 2006	5-0969						(TR)	US Bank NA		
			Limited tax obligation l	oond						(UW)	Stone & Youngberg		
			Multiple capital improv	ements, public work	S								
			Country Club Estates										
			Refunding										
YEARLY	FISCAL STATUS RE	PORT	INFORMATION										
A. FUND	BALANCES								B. TAX COI	LECTI	ON		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	(	Capitalized	Construc	tion					Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>		<u>Înterest</u>	<u>F</u>	<u>'und</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,695,000		\$322,500	\$329,874		\$0	\$0.0	0	\$350,872.00		\$2,306.00	0.66	N
C. DELIN	QUENT PARCELS				D. FOI	RECLOSURE			E. ASSESSE	D VAL	UE OF PARCELS		
	Reporting	# of	7	Total	# of	ŗ	Total Amount		Reporting		Appraisal/	Assessed	

of Taxes Due

**Date** 

01-01-2011

#### F. MISCELLANEOUS

Year

**Date** 

10-25-2011

**Parcels** 

Tax Collection Total Amount of Unpaid Special Taxes & Special Taxes due on Delinquent Parcels: Excluding penalties and interest.

**Amount Due** 

\$5,697.00

**Parcels** 

### 2011 MELLO ROOS FISCAL STATUS REPORT

B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of Sale	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
08-09-2006	\$3,845,000.00	Ione CFD No 2005-2	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC:
		Amador			(FA) CSG Advisors	Term	NIC:6
		CDIAC Number: 2006-0970			(TR) US Bank NA		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		Multiple capital improvements, public works			, ,		
		Edgebrook & Castle Oaks Phase II IA No 1 Ser A					
		Refunding					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,745,000	\$379,594	\$381,924	\$0	\$0.00	\$267,882.00	\$4,146.00	1.55	N

#### C. DELINQUENT PARCELS

Reporting <u>Date</u>	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
	<u>Parcels</u>	<u>Amount Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
10-25-2011	2.	\$4 146 00			01-01-2011	E	\$31.107.965.00

D. FORECLOSURE

#### F. MISCELLANEOUS

Year 10/11

In regards to the total amount of special taxes due and total amount of unpaid special taxes due: Based on the levy of the Special Tax A which is servicing the outstanding bonds, and excldues the Special Tax B authorized for services.

### 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
08-09-2006	\$1,550,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0971 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 2 Ser B Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Term	TIC: NIC:6.75
VEADI V FISCA	I STATUS DEDO	DT INFODMATION					

#### YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND	BALANCES	
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	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,215,000	\$105,000	\$0	\$0	\$32,912.00	\$211,204.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<u>Year</u>	<u>Date</u>	<u>Parcels</u>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-25-2011	0	\$0.00			01-01-2011	E	\$7,796,619.00

#### F. MISCELLANEOUS

Bonds were issued pursuant to a Private Placement Agreement and the Reserve Fund is currently partially funded. Prior to converting the Bonds from Restricted Bonds to Unrestricted Bonds (as defined in the Indenture) the Reserve Fund must be fully funded. Delinquent Parcels - Based on the levy of the Special Tax A which is servicing the outstanding bonds, and excludes the Special Tax B authorized for services.

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-09-2006	\$10,855,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0972 Limited tax obligation bond	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Term	TIC: NIC:7
YEARLY FISCA	AL STATUS REPO	Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 3 Ser C Refunding RT INFORMATION					

#### YI

Α.	FI	IN	D	R	ΔI	AN	ICES	

B. TAX COLLECTION	
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E. ASSESSED VALUE OF PARCELS

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	Plan
10/11	\$6,660,000	\$643,100	\$0	\$0	\$0.00	\$1,487,966.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-25-2011	0	\$0.00			01-01-2011	E	\$4,273,458.00

D. FORECLOSURE

#### F. MISCELLANEOUS

Original Principal Amount of Bonds - Reflects cancellation of \$1,000,000 in bonds occurring after August 8, 2006 pricing. Bonds were issued pursuant to a Private Placement Agreement and the Reserve Fund is currently partially funded. Prior to converting the Bonds from Restricted Bonds to Unrestricted Bonds (as defined in the Indenture) the Reserve Fund must be fully funded. Delinquent Parcels - Based on the levy of the Special Tax A which is servicing the outstanding bonds, and excludes the Special Tax B authorized for services.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancma		Role Participant	<b>Type</b>	<b>Interest Rate</b>
08-01-2	\$7,145,000	0.00 Ca	laveras County CFD	No 2		NR	Neg	(BC) Cameron Weist	09-01-26	TIC:
			laveras					(TR) Union Bank of CA	Comb	NIC: 5.076
			DIAC Number: 2006					(UW) E J De La Rosa		
			mited tax obligation b							
			ultiple capital improv	ements, public work	TS .					
			ddle Creek							
		Re	funding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstandin</b>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,175,000	)	\$567,469	\$567,478	\$0	\$775,529.85	\$578,527.24	\$9,803.93	1.69	N
C. DELI	NQUENT PARCELS	8			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-15-2011	12	\$33,8	03.60	3	\$11,597.08	07-01-2011	E	\$94,418,977.00	



			Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-28-1998	\$10,000,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 1998-1392 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) BNY Western Trust	08-01-23 Comb	TIC: NIC:4.962
		K-12 school facility	Ins		(UW) Salomon Smith Barney		

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

	<b>Principal Amt</b>	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<b>Outstanding</b>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0	\$8,754,810	\$10,052,653	\$0	\$0.00	\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>
10/11	06-03-2011	529	\$809,400.34	3	\$9,557.00	07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond Amount

1995 Series Reserve Fund Balance as of June 30, 2011 987,755.27

1997 Series Reserve Fund Balance as of June 30, 2011 420,842.41

1998 Series Reserve Fund Balance as of June 30, 2011 809,798.58

1999 Series Reserve Fund Balance as of June 30, 2011 1,117,726.90

2001 Series Reserve Fund Balance as of June 30, 2011 3,478,932.21

2002 Series Reserve Fund Balance as of June 30, 2011 455,415.67

2003 Series Reserve Fund Balance as of June 30, 2011 2,782,182.33

2005 Series Reserve Fund Balance as of June 30, 2011 0.00

2006 Series Reserve Fund Balance as of June 30, 2011 0.00

Aggregate Reserve Fund Balance \$10,052,653.37

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate.



			Rating(s)	Type of	of	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-19-2001	\$36,105,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1	S:AAA	Comp	(BC) Orrick Herrington	08-01-25	TIC:
		Contra Costa	M:Aaa		(FA) The PFM Group	Serial	NIC: 5.331
		CDIAC Number: 2001-0291			(EN) MBIA Corp		
		Limited tax obligation bond			(TR) BNY Western Trust		
		K-12 school facility	Ins		(UW) Salomon Smith Barney		

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$270,000	\$8,754,810	\$10,052,653	\$0	\$0.00	\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<b>Amount Due</b>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>
10/11	06-03-2011	529	\$809,400.34	3	\$9,557.00	07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Requirement-The Reserve Requirement for all CFD No 1989-1 parity bonds shown in aggregate

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond Amount

1995 Series Reserve Fund Balance as of June 30, 2011 987,755.27

1997 Series Reserve Fund Balance as of June 30, 2011 420,842.41

1998 Series Reserve Fund Balance as of June 30, 2011 809,798.58

1999 Series Reserve Fund Balance as of June 30, 2011 1,117,726.90

2001 Series Reserve Fund Balance as of June 30, 2011 3,478,932.21

2002 Series Reserve Fund Balance as of June 30, 2011 455,415.67

2003 Series Reserve Fund Balance as of June 30, 2011 2,782,182.33

2005 Series Reserve Fund Balance as of June 30, 2011 0.00

2006 Series Reserve Fund Balance as of June 30, 2011 0.00



			Rating(s)	Type o	of	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-16-2002	\$34,190,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1	S:AAA	Comp	(BC) Orrick Herrington	08-01-25	TIC:
		Contra Costa	M:Aaa		(FA) The PFM Group	Serial	NIC:4.463
		CDIAC Number: 2002-0317			(EN) MBIA Corp		
		Limited tax obligation bond			(TR) BNY Western Trust		
		K-12 school facility	Ins		(UW) Morgan Stanley Dean		
		Refunding			, , ,		

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,870,000	\$8,754,810	\$10,052,653	\$0	\$3,320,897.00	\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	Parcels	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-03-2011	529	\$809,400.34	3	\$9,557.00	07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Requirement-The Reserve Requirement for all CFD No 1989-1 parity bonds is shown in aggregate

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond Amount

1995 Series Reserve Fund Balance as of June 30, 2011 987,755.27

1997 Series Reserve Fund Balance as of June 30, 2011 420,842.41

1998 Series Reserve Fund Balance as of June 30, 2011 809,798.58

1999 Series Reserve Fund Balance as of June 30, 2011 1,117,726.90

2001 Series Reserve Fund Balance as of June 30, 2011 3,478,932.21 2002 Series Reserve Fund Balance as of June 30, 2011 455,415.67

2003 Series Reserve Fund Balance as of June 30, 2011 2,782,182.33

2005 Series Reserve Fund Balance as of June 30, 2011 0.00

2006 Series Reserve Fund Balance as of June 30, 2011 0.00



			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-26-2003	\$18,545,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1	S:AAA	Comp	(BC) Orrick Herrington	08-01-18	TIC:
		Contra Costa	M:Aaa/A3		(FA) The PFM Group	Serial	NIC: 3.932
		CDIAC Number: 2003-0822			(EN) Ambac		
		Limited tax obligation bond			(TR) BNY Western Trust		
		K-12 school facility	Ins		(UW) Morgan Stanley Dean		
		Refunding			, , ,		

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	Plan
10/11	\$15,040,000	\$8,754,810	\$10,052,653	\$0	\$0.00	\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>
10/11	06-03-2011	529	\$809,400.34	3	\$9,557.00	07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate.

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond Amount

1995 Series Reserve Fund Balance as of June 30, 2011 987,755.27

1997 Series Reserve Fund Balance as of June 30, 2011 420,842.41

1998 Series Reserve Fund Balance as of June 30, 2011 809,798.58

1999 Series Reserve Fund Balance as of June 30, 2011 1,117,726.90

2001 Series Reserve Fund Balance as of June 30, 2011 3,478,932.21 2002 Series Reserve Fund Balance as of June 30, 2011 455,415.67

2003 Series Reserve Fund Balance as of June 30, 2011 2,782,182.33

2005 Series Reserve Fund Balance as of June 30, 2011 0.00

2006 Series Reserve Fund Balance as of June 30, 2011 0.00



			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-07-2005	\$61,985,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1	S:AAA/A	Comp	(BC) Orrick Herrington	08-01-25	TIC:
		Contra Costa	M:Aaa/A3		(FA) The PFM Group	Comb	NIC:4.299
		CDIAC Number: 2005-1068			(EN) FGIC		
		Limited tax obligation bond			(TR) The Bank of NY Trust Co		
		K-12 school facility	Ins		(UW) UBS Financial Services		
		Refunding					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$31,730,000	\$8,754,810	\$10,052,653	\$0	\$0.00	\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	Parcels	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-03-2011	529	\$809,400.34	3	\$9,557.00	07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate.

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond Amount

1995 Series Reserve Fund Balance as of June 30, 2011 987,755.27

1997 Series Reserve Fund Balance as of June 30, 2011 420,842.41

1998 Series Reserve Fund Balance as of June 30, 2011 809,798.58

1999 Series Reserve Fund Balance as of June 30, 2011 1,117,726.90

2001 Series Reserve Fund Balance as of June 30, 2011 3,478,932.21 2002 Series Reserve Fund Balance as of June 30, 2011 455,415.67

2003 Series Reserve Fund Balance as of June 30, 2011 2,782,182.33

2005 Series Reserve Fund Balance as of June 30, 2011 0.00

2006 Series Reserve Fund Balance as of June 30, 2011 0.00



			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-29-2006	\$24,830,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1	S:AAA/A	Neg	(BC) Orrick Herrington	08-01-25	TIC:
		Contra Costa	M:Aaa/A2		(FA) The PFM Group	Serial	NIC:3.93
		CDIAC Number: 2006-1450			(EN) Ambac		
		Limited tax obligation bond			(TR) The Bank of NY Trust Co		
		K-12 school facility	Ins		(UW) Piper Jaffray & Co		
		School Facs & Prewett Comm Prk			. , .		
		Refunding					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$22,260,000	\$8,754,810	\$10,052,653	\$0	\$0.00	\$14,927,166.64	\$530,836.56	3.56	Y

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<b>Amount Due</b>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-03-2011	529	\$809,400.34	3	\$9,557.00	07-01-2011	E	\$3,045,912,550.00

#### F. MISCELLANEOUS

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate.

Aggregate Reserve Fund Balance-The Reserve Fund Balance for all CFD No 1989-1 Special Tax Bonds is shown in aggregate. The Reserve Fund Balance of each Special Tax Bond is detailed below.

CFD 1989-1 Special Tax Bond Amount

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1998 Series Reserve Fund Balance as of June 30, 2011 809,798.58

1999 Series Reserve Fund Balance as of June 30, 2011 1,117,726.90

2001 Series Reserve Fund Balance as of June 30, 2011 3,478,932.21

2002 Series Reserve Fund Balance as of June 30, 2011 455,415.67

2003 Series Reserve Fund Balance as of June 30, 2011 2,782,182.33

2005 Series Reserve Fund Balance as of June 30, 2011 0.00

2006 Series Reserve Fund Balance as of June 30, 2011 0.00

<u><b>Date</b></u> 10-16-2	Amount(s) \$15,388,54	44.00 B C C C	rentwood CFD No 3 contra Costa DIAC Number: 2009 imited tax obligation b fultiple capital improve	-1092 ond		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) Del Rio Advisors  (TR) US Bank NA  (UW) Brentwood Infra FA	Maturity Date/ Type 09-15-39 Comb	Interest Rate TIC: NIC:4.819
YEARL	YEARLY FISCAL STATUS REPORT INFORMATION									
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal A Outstandin \$15,388,54	<u>ıg</u>	Minimum Bond Reserve \$1,033,585	<b>Bond Reserve</b> <u>Fund</u> \$1,055,041	Capitalized <u>Interest</u> \$688,216	<b>Construction Fund</b> \$5,276,580.53	<u>Taxes Due</u> \$1,250,238.30	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels 0		otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$620,480,782.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/			
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate		
10-16-2	2009 \$3,691,9	98.00 I	Brentwood CFD No 4			NR	Neg	(BC) Orrick Herrington	09-15-39	TIC:		
		(	Contra Costa					(FA) Del Rio Advisors	Comb	NIC:4.819		
		(	CDIAC Number: 2009	0-1093				(TR) US Bank NA				
		Ι	Limited tax obligation l	oond				(UW) Brentwood Infra FA				
		N	Multiple capital improv	ements, public work	S							
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND BALANCES						B. TAX COL	LECTION					
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter		
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>		
10/11	\$3,691,9	98	\$247,976	\$253,066	\$165,116	\$0.00	\$1,053,605.96	\$0.00	0.00	Y		
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS				
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed			
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>			
10/11	06-30-2011	0	\$0	.00			06-30-2011	E	\$533,075,673.00			

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/			
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate		
10-16-2	2009 \$1,129,9	85.00 I	Brentwood CFD No 5			NR	Neg	(BC) Orrick Herrington	09-15-39	TIC:		
		(	Contra Costa					(FA) Del Rio Advisors	Comb	NIC:4.819		
		(	CDIAC Number: 2009	9-1094				(TR) US Bank NA				
		I	Limited tax obligation l	oond				(UW) Brentwood Infra FA				
		ľ	Multiple capital improv	ements, public work	S							
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND BALANCES						B. TAX COL	LECTION					
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter		
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>		
10/11	\$1,129,9	85	\$75,896	\$77,455	\$50,536	\$0.00	\$110,439.02	\$0.00	0.00	Y		
C. DELINQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS					
	Reporting	# of	T	Total	# of	Total Amount	Reporting	Appraisal/	Assessed			
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>			
10/11	06-30-2011	0	\$0	.00			06-30-2011	E	\$144,298,598.00			

# 2011 MELLO ROOS FISCAL STATUS REPORT

							Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>Is</u>	suing Entity, County	, Type of Debt, Pu	rpose		<b>Enhancmt</b>	Sale	Role P	<u>articipant</u>	<b>Type</b>	Interest Rate
12-05-2	907 \$37,500,00	00.00 Ca	alifornia Statewide Co	mmunities Develop	ment Authority CFD	No 2007-01	NR	Neg	(BC)	Orrick Herrington	09-01-37	TIC:
		Co	ontra Costa						(TR)	Wells Fargo Bank	Comb	NIC:5.979
			DIAC Number: 2007						(UW)	RBC Capital Markets		
			mited tax obligation b									
			ultiple capital improve	ements, public work	S							
		Or	rinda Wilder									
YEARLY	FISCAL STATUS	REPORT I	NFORMATION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
	Principal Ar	mt	Minimum Bond	Bond Reserve	Capitalized	Construct	tion					Teeter
Year	<u>Outstandin</u>		Reserve	<b>Fund</b>	Interest	<u>F</u>	<u>und</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$36,900,00	0	\$2,776,900	\$2,776,900	\$0	\$0.00	)	\$2,848,526.00	0	\$0.00	0.00	Y
C. DELIN	NQUENT PARCELS	S			D. FORECLOSUR	Œ		E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount		Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	07-01-2011	0	\$0.	00				01-01-2011		Е	\$132,936,317.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanem	Sale	Role Participant	<b>Type</b>	Interest Rate
10-31-1	1997 \$6,400,00	00.00 C	Clayton CFD No 1990-	1		NR	Neg	(BC) Brown & Wood	09-02-22	TIC:
			Contra Costa					(TR) First Trust of CA	Serial	NIC: 5.552
			DIAC Number: 1997					(UW) Clayton FA		
			imited tax obligation l	oond						
			X-12 school facility							
		K	Refunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,231,00	00	\$0	\$0	\$0	\$0.00	\$548,185.14	\$9,396.44	1.71	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	37	\$14,1	01.01			01-01-2011	E	\$618,869,374.00	

<u><b>Date</b></u> 12-14-19	Amount(s) 99 \$1,269,000.	00 Cla Co CD Lin Mu	suing Entity, County ayton CFD No 1990-2 ontra Costa DIAC Number: 1999 mited tax obligation b altiple capital improve funding	-2031 ond	_	<b>Rating(s)</b> <u>Enhanem</u> NR	<b>Type of</b> <u>Sale</u> Comp	Role Participant  (BC) Jones Hall  (FA) W J Fawell Co  (TR) US Bank Corp Trust  (UW) City National Bank	Maturity Date/ Type 09-02-15 Serial	Interest Rate TIC: NIC:5.556	
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND I	BALANCES						B. TAX COL	LECTION			
<u><b>Year</b></u> 10/11	Principal Am Outstanding \$537,000		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized Interest \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$141,230.28	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> Y	
C. DELINQUENT PARCELS					D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS			
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 0		otal unt Due 00	# of Parcels	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$9,231,787.00		

<u>Date</u> 06-14-2	Amount(s) 2001 \$7,220,000.0	OO Contra Co Contra Co CDIAC N Limited ta	osta County Closta (umber: 2001 ax obligation b struction and		<u>rpose</u>	<b>Rati</b> <u>Enh</u> : NR	ng(s) Type ancmt <u>Sale</u> Neg	(BC) Jon (TR) BN	cipant nes Hall Y Western Trust one & Youngberg	Maturity Date/ <u>Type</u> 09-01-31 Comb	Interest Rate TIC: NIC: 6.03
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX CO	OLLECTION			
<u>Year</u> 10/11	Principal Am Outstanding \$6,120,000	<u>R</u>	mum Bond Reserve 525,150	Bond Reserve Fund \$530,691	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$514,111.44	_	<u>Γaxes Unpaid</u> 518,930.46	Percent (%) 3.68	Teeter <u>Plan</u> Y
C. DELINQUENT PARCELS					D. FORECLOSUE	RE	E. ASSESS	ED VALUE O	OF PARCELS		
<u>Year</u> 10/11	Reporting Date 04-21-2011	# of Parcels 13	_	otal unt Due 80.46	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011		Appraisal/ Γax Roll Ε	Assessed <u>Value</u> \$378,423,916.00	

							Rating(s)	Type of	•		Maturity Date/	
<u>Date</u>	Amount(s)	Is	suing Entity, County	, Type of Debt, Pu	rpose		<b>Enhancmt</b>	Sale	Role P	articipant	<b>Type</b>	Interest Rate
05-30-2	\$29,000,000	0.00 Mt	Diablo Unified Scho	ol District CFD No	1			Neg	(BC)	Sidley Austin Brown Woo	d 08-01-22	TIC:
		Co	ontra Costa				M:Aaa		(FA)	Government Fin Strat	Serial	NIC:4.531
			DIAC Number: 2002						(EN)	Ambac		
			mited tax obligation b	ond					(TR)	US Bank NA		
			12 school facility				Ins		(UW)	Morgan Stanley		
		Re	funding									
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construct	tion					Teeter
<b>Year</b>	<b>Outstanding</b>		<u>Reserve</u>	<b>Fund</b>	<u>Interest</u>	<u>F</u>	<u>und</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,160,000		\$6,150,751	\$6,150,751	\$0	\$0.00	)	\$6,728,073.00	)	\$0.00	0.00	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE		E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	T	'otal	# of	<b>Total Amount</b>		Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	00				06-30-2011		E	\$27,587,602,779.00	)

				T 6D 1 / D		<b>Rating</b> (s)	Type of		Maturity Date/	
<b>Date</b>	Amount(s	<u>) Is</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-09-2	\$15,760,00	0.00 M	It Diablo Unified Scho	ool District CFD No	1		Neg	(BC) Sidley Austin Brown Wo	ood 08-01-24	TIC:
		Co	ontra Costa			M:Aaa/A1		(FA) Government Fin Strat	Serial	NIC:3.979
		C	DIAC Number: 2005	-0555				(EN) MBIA Corp		
		Li	imited tax obligation b	ond				(TR) US Bank NA		
		K	-12 school facility			Ins		(UW) Morgan Stanley Dean		
		Re	efunding					(***)		
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal An	nt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,130,000	0	\$6,150,751	\$6,150,751	\$0	\$0.00	\$6,728,073.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCELS	}			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	0	\$0.	.00			06-30-2011	E	\$27,587,602,779.0	0

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role P	<u>Participant</u>	<b>Type</b>	Interest Rate
06-14-2	2006 \$29,995,0	00.00	Mt Diablo Unified Scho	ol District CFD No	1		Neg	(BC)	Sidley Austin LLP	08-01-26	TIC:
		(	Contra Costa			M:Aaa/A1		(FA)	Government Fin Strat	Comb	NIC:4.101
			CDIAC Number: 2006					(EN)	MBIA Corp		
			Limited tax obligation b	ond				(TR)	US Bank NA		
			K-12 school facility			Ins		(UW)	UBS Securities		
		J	Refunding								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUND	<b>BALANCES</b>						B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandir</u>	<u>19</u>	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$23,155,00	00	\$6,150,751	\$6,150,751	\$0	\$0.00	\$6,728,073.00	0	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	$\mathbf{S}$			D. FORECLOSUR	E	E. ASSESSE	D VAL	UE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcel	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	00			06-30-2011		E	\$27,587,602,779.00	1

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u><b>Date</b></u> 11-03-2	Amount(s) \$12,115,000	C C L	ssuing Entity, Count ittsburg CFD No 2005 ontra Costa DIAC Number: 2005 imited tax obligation fultiple capital improvista Del Mar	5-2 5-1739 bond		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) The PFM Group  (TR) The Bank of NY Trust Co  (UW) Piper Jaffray & Co	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC: NIC:5.158
YEARLY	FISCAL STATUS R	EPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$11,160,000		Minimum Bond Reserve \$797,570	Bond Reserve Fund \$818,536	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$2,821,388.94	<u>Taxes Due</u> \$820,540.94	<u>Taxes Unpaid</u> \$4,242.90	Percent (%) 0.52	Teeter <u>Plan</u> Y
C. DELIN	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 04-21-2011	# of Parcels 6	Amo	<b>Fotal</b> <u>ount Due</u> 42.90	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$57,373,773.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>Is</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-24-1	1998 \$7,470,00	00.00 Pl	leasant Hill Downtowr	n CFD No 1		NR	Neg	(BC) Nossaman Guthner	08-01-28	TIC: 5.877
		C	ontra Costa					(TR) US Bank Corp Trust	Comb	NIC:
			DIAC Number: 1998					(UW) Piper Jaffray Inc		
			imited tax obligation b							
			Iultiple capital improv	ements, public work	S					
		D	owntown Series A							
YEARL	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,780,00	00	\$544,252	\$544,252	\$0	\$0.00	\$553,519.38	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	00			01-01-2011	E	\$81,000,000.00	

<u>Date</u> 11-20-2002	<u>Amount(s)</u> \$7,290,000.00	Issuing Entity, Count Pleasant Hill Downtow Contra Costa CDIAC Number: 2002 Limited tax obligation Multiple capital improv Refunding	n CFD No 1 2-1853 bond	_	Rating(s) <u>Enhancmt</u> NR	Neg	Role Participant  (BC) Jones Hall  (FA) Northcross Hill Ach  (TR) US Bank NA  (UW) Prager McCarthy	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: NIC:6.034
YEARLY FISC A. FUND BALA  Year 10/11		RT INFORMATION  Minimum Bond  Reserve  \$515,694	Bond Reserve <u>Fund</u> \$515,694	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$0.00	B. TAX COLL  Taxes Due \$528,941.05	ECTION  Taxes Unpaid  \$0.00	Percent (%)	Teeter Plan Y
C. DELINQUE Rep <u>Year</u> <u>D</u>	NT PARCELS orting # 6	of <u>Amo</u>	Fotal bunt Due	D. FORECLOSUF # of Parcels		,	VALUE OF PARCELS  Appraisal/ Tax Roll E	Assessed <u>Value</u> \$81,000,000.00	•

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-05-1	998 \$4,500,0	00.00 F	Richmond Redevelopm	ent Agency CFD No	1998-1	NR	Neg	(BC) Orrick Herrington	10-01-28	TIC:
		(	Contra Costa					(TR) US Bank Corp Trust	Comb	NIC: 5.389
		(	CDIAC Number: 1998	-1840				(UW) Westhoff Cone		
		I	Limited tax obligation b	ond				,		
		F	Redevelopment, multipl	e purposes						
		N	Marina Westshore							
YEARLY	FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,545,0	000	\$314,335	\$314,335	\$0	\$92,323.19	\$330,080.16	\$0.00	0.00	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-03-2011	0	\$0.	00			07-01-2011	E	\$29,699,372.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhanem		Role Participant	<b>Type</b>	Interest Rate
08-13-1	999 \$43,650,000.	00 El	Dorado County CFD	No 1992-1		NR	Neg	(BC) Orrick Herrington	09-01-29	TIC:
			Dorado					(FA) Fieldman Rolapp	Comb	NIC: 6.255
			OIAC Number: 1999					(TR) BNY Western Trust		
			nited tax obligation b					(UW) PaineWebber		
			ultiple capital improv	ements, public work	KS .					
			Dorado Hills							
		Ke	funding							
YEARLY	Y FISCAL STATUS RE	EPORT II	NFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$33,900,000		\$3,291,156	\$3,291,156	\$0	\$153,096.17	\$5,050,537.5	0 \$77,177.43	1.53	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	07-18-2011	115	\$77,1	77.43			01-01-2011	E	\$1,778,454,789.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-12-2	2004 \$17,490,	,000.00	El Dorado County CFD	No 1992-1		NR	Neg	(BC) Orrick Herrington	09-01-31	TIC:
		]	El Dorado					(TR) BNY Western Trust	Comb	NIC:5.859
		(	CDIAC Number: 2004	1-0529				(UW) Westhoff Cone		
		]	Limited tax obligation l	oond						
		]	Multiple capital improv	ements, public work	S					
		]	El Dorado Hills							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstand</u>	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$16,585,0	000	\$1,615,500	\$1,615,500	\$0	\$0.00	\$5,050,537.50	0 \$77,177.43	1.53	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	<u>Amo</u>	ount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	07-18-2011	115	\$77,1	77.43			01-01-2011	E	\$1,778,454,789.00	

<u>Date</u> 04-16-2	Amount(s) 2002 \$10,940,000	.00 El Dorado El Dorado CDIAC N Limited ta Multiple c	County CFD  Tumber: 2002  Tux obligation b	.0209 ond ements, public works	_		Rating(s) Enhanemt NR	<b>Type of</b> <u>Sale</u> Neg		articipant Orrick Herrington Fieldman Rolapp BNY Western Trust Westhoff Cone	Maturity Date/ Type 09-01-31 Comb	Interest Rate TIC: NIC:6.274
YEARLY	Y FISCAL STATUS R	EPORT INFORM	MATION									
A. FUNI	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal Am Outstanding \$10,255,000	<u>R</u>	mum Bond Reserve 918,765	Bond Reserve Fund \$923,943	Capitalized <u>Interest</u> \$0	Constructi Fu \$0.03	<u>ınd</u>	<u>Taxes Due</u> \$1,566,492.98	3	<u>Taxes Unpaid</u> \$29,399.26	Percent (%) 1.88	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE		E. ASSESSE	D VALU	JE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-18-2011	# of Parcels 23	_	otal unt Due 19.26	# of Parcels	Total Amount of Taxes Due		Reporting Date 01-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$364,949,290.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s) I	ssuing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	Enhancmt	<u>Sale</u>	Role Pa	articipant	<b>Type</b>	Interest Rate
12-15-20	005 \$7,950,0	00.00 E	l Dorado County CFD	No 2001-1		NR	Neg	(BC)	Orrick Herrington	09-01-35	TIC:
		E	l Dorado					(TR)	The Bank of NY Trust Co	Comb	NIC: 5.357
		C	DIAC Number: 2005	5-2026				(UW)	Westhoff Cone		
		L	imited tax obligation b	oond							
		N	Iultiple capital improv	ements, public work	S						
		P	romontory Specific Pl	an							
YEARLY	FISCAL STATU	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	ON		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,660,0	000	\$576,978	\$572,444	\$0	\$0.00	\$1,566,492.98	3	\$29,399.26	1.88	N
C. DELIN	NQUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSEI	D VALU	JE OF PARCELS		
	Reporting	# of	7	Total .	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<b>Date</b>	Parcels	_	ount Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	07-18-2011	23	\$29,3	99.26			01-01-2011		E	\$364,949,290.00	

<u>Date</u> 07-20-2	Amount(s) 2005 \$32,655,000.00	El Dorado County CF El Dorado CDIAC Number: 20 Limited tax obligation	05-0266	_	Rating(s) <u>Enhancmt</u> NR	Neg	Role Participant  (BC) Orrick Herrington  (FA) Fieldman Rolapp  (TR) The Bank of NY Trust Co  (UW) Westhoff Cone	Maturity Date/ <u>Tvpe</u> 09-01-35 Comb	Interest Rate TIC: NIC:5.173
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$31,520,000	Minimum Bond <u>Reserve</u> \$2,399,888	Bond Reserve Fund \$2,399,888	Capitalized <u>Interest</u> \$0	Construction Fund \$979,652.70	<u>Taxes Due</u> \$2,041,017.42	<u>Taxes Unpaid</u> \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	il cels	Total nount Due 50.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$123,859,056.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> ]	Issuing Entity, Count	y, Type of Debt, Pui	pose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
04-05-2	2006 \$3,750,00	00.00 E	El Dorado County CFD	No 2005-2		NR	Neg	(BC) Orrick Herrington	09-01-36	TIC:
		E	El Dorado					(FA) Fieldman Rolapp	Comb	NIC: 5.126
			CDIAC Number: 2006					(TR) The Bank of NY Trust Co	)	
			imited tax obligation b					(UW) Westhoff Cone		
			Multiple capital improv	ements, public works	3					
		1	Laurel Oaks							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,620,00	00	\$261,810	\$261,810	\$0	\$8,533.92	\$258,353.55	\$1,324.89	0.51	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	otal .	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	07-18-2011	1	\$1,32	24.89			01-01-2011	E	\$43,721,878.00	



#### 2011 MELLO ROOS FISCAL STATUS REPORT

E. ASSESSED VALUE OF PARCELS

Appraisal/

Е

Tax Roll

Assessed

\$5,866,318,760.00

Value

Reporting

08-03-2011

**Date** 

<u>Date</u>	Amount(s)	Issuing Entity, County	y, Type of Debt, Purpe	<u>ose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>		<u>Participant</u>	Maturity Date/	Interest Rate
02-21-2001	\$5,815,000.00	South Lake Tahoe Recre El Dorado	eation Facilities Joint P	Powers Authority CFD No	2000-1 S:AAA/A	Neg	(BC)	Stradling Yocca	09-01-30	TIC: NIC:4.989
		CDIAC Number: 2001 Limited tax obligation b			F:AAA/A		(FA) (EN)	Northcross Hill Ach MBIA Corp	Comb	1110.11505
		Recreation and sports fa			Ins		(TR) (UW)	Union Bank of CA George K Baum		
YEARLY FISCA	L STATUS REPO	RT INFORMATION								
A. FUND BALAN	NCES					B. TAX COL	LECT	ION		
<u>Year</u>	Principal Amt Outstanding	Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$4,515,000	\$0	\$1	\$0	\$0.00	\$632,325.60		\$48,538.44	7.68	Y

**Total Amount** 

of Taxes Due

D. FORECLOSURE

# of

**Parcels** 

#### F. MISCELLANEOUS

Year

10/11

C. DELINQUENT PARCELS

Reporting

**Date** 

07-12-2011

On the November 2011 ballot will be a measure that would modify this CFD's authority to expend money.

Total

**Amount Due** 

\$48,538.44

# of

**Parcels** 

4300

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s	) Type o	of		Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhanci			<u>ant</u>	<b>Type</b>	Interest Rate
01-30-2	\$7,200,000.0	0 Soi	uth Tahoe Redevelop	ment Agency CFD	No 2001-1	NR	Neg	(BC) Stradl	ing Yocca	10-01-31	TIC:
		El l	Dorado					(FA) The Pl	FM Group	Comb	NIC:4.817
			OIAC Number: 2007					(TR) The B	ank of NY Trust Co		
			nited tax obligation b					(UW) Piper.	Jaffray & Co		
			ıltiple capital improv		S						
			avenly Village Park	Ave							
		Re	funding								
YEARLY	Y FISCAL STATUS RI	EPORT IN	NFORMATION								
A. FUNI	BALANCES						B. TAX CO	LLECTION			
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Tax	es Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,790,000		\$546,000	\$546,000	\$0	\$0.00	\$722,461.08	\$43	,883.26	6.07	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSI	ED VALUE OF	PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Арт	oraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax	Roll	<u>Value</u>	
10/11	05-21-2011	1064	\$145,1	76.63			07-01-2011		E	\$269,864,478.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	$\underline{\mathbf{I}}$	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
02-03-1	999 \$2,080,00	00.00 F	resno CFD No 4			NR	Neg	(BC) Lofton De Lancie	09-01-29	TIC: 5.771
		F	resno					(TR) BNY Western Trust	Comb	NIC:
			DIAC Number: 1999					(UW) Stone & Youngberg		
			imited tax obligation b							
			treet construction and	•						
		Т	ract Nos 4736,4781,48	324,4833 & 4844						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,570,00	00	\$139,175	\$148,179	\$0	\$0.00	\$151,972.00	\$2,052.34	1.35	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	09-15-2011	8	\$3,04	17.80			07-01-2011	E	\$118,744,304.00	

<u>Date</u> 10-25-20	Amount(s) 001 \$1,400,000.00	Fresno CFD No Fresno CDIAC Numbe Limited tax obl	r: 2001-1753		Rating(s) Enhancmt NR	Neg (E	ole Participant  BC) Lofton & Jennings  R) BNY Western Trust  JW) Stone & Youngberg	Maturity Date/ <u>Tvpe</u> 09-01-31 Comb	Interest Rate TIC: 6.608
YEARLY	FISCAL STATUS RE	PORT INFORMAT	ON						
A. FUND	BALANCES					B. TAX COLLE	CTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$1,215,000	Minimum Reserv \$109,98	<u>e</u> <u>Fund</u>	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$51,321.28	<u>Taxes Unpaid</u> \$10,192.04	<u>Percent (%)</u> 19.86	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-15-2011	# of <u>Parcels</u> 1	Total Amount Due \$10,192.04	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$19,459,061.00	

<u>Date</u> 01-23-2	Amount(s :003 \$2,065,000	.00 Fre Fre CD Lin	esning Entity, County esno CFD No 7 esno DIAC Number: 2003 mited tax obligation b altiple capital improve anville Homes-Willo	-0022 ond ements, public work		<b>Rating</b> (s <u>Enhanci</u> NR	-JF	Role Participant  (BC) Lofton & Jennings  (FA) Fieldman Rolapp  (TR) BNY Western Trust  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-32 Comb	Interest Rate TIC: 5.85 NIC:
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$1,805,000	<u> </u>	Minimum Bond Reserve \$152,254	Bond Reserve Fund \$152,295	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$0.00	<u>Taxes Due</u> \$158,233.52	<u>Taxes Unpaid</u> \$1,972.44	Percent (%) 1.25	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-15-2011	# of Parcels 6		<b>otal</b> unt Due 8.71	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$124,801,164.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhancma		Role Participant	<b>Type</b>	Interest Rate
06-01-1	998 \$2,225,000.0	0 San	ger CFD No 1			NR	Neg	(BC) Jones Hall	10-01-11	TIC:
		Fre	sno					(TR) US Bank Corp Trust	Serial	NIC: 5.478
			IAC Number: 1998					(UW) Redwood Securities		
			nited tax obligation b							
			ltiple capital improv	ements, public work	IS .					
			theast Area							
		Ref	unding							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$230,000		\$111,250	\$111,250	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	.00			06-30-2011	E	\$29,966,021.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-28-2	2006 \$14,710,0	00.000	Calexico CFD No 2005	-1		NR	Neg	(BC) Stradling Yocca	09-01-36	TIC: 5.573
		I	mperial					(FA) Urban Futures	Comb	NIC:
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b					(UW) Kinsell Newcomb		
			Multiple capital improve	ements, public work	S					
		I	Hearthstone							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,955,0	000	\$1,016,563	\$1,121,619	\$0	\$1,250,439.00	\$1,558,679.0	0 \$1,041,124.00	66.80	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<b>Value</b>	
10/11	07-26-2011	50	\$2,841,	387.00			01-01-2010	E	\$46,987,624.00	

10/11

05-27-2011

3

\$1,044.41

# 2011 MELLO ROOS FISCAL STATUS REPORT

\$31,065,746.00

E

07-01-2011

						Rati	ng(s) T	ype of		Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	<u>Enh</u>		_	Participant	<b>Type</b>	Interest Rate
09-30-20	08 \$1,220,000.0	00 El	Centro CFD No 2007	7-1		NR	N	eg (BC)	Fulbright & Jaworski	09-01-38	TIC:
		Im	perial					(TR)	US Bank NA	Comb	NIC: 6.515
		CD	OIAC Number: 2008	-0446				(UW)	Estrada Hinojosa & Co Inc	c	
		Lin	nited tax obligation b	oond							
		Mu	ıltiple capital improv	ements, public work	S						
		Leg	gacy Ranch								
YEARLY	FISCAL STATUS R	EPORT IN	NFORMATION								
A. FUND	BALANCES						B. TAX	COLLECT	ION		
	Principal Am		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes I	<u>Due</u>	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,220,000		\$118,732	\$0	\$0	\$0.00	\$84,898	.08	\$1,044.41	1.23	N
C. DELIN	QUENT PARCELS				D. FORECLOSUI	RE	E. ASSI	ESSED VAL	UE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporti	ng	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	6	Tax Roll	<u>Value</u>	

<u>Date</u> 11-08-2	Amount( 2005 \$2,355,00	0.00 He Im CI Li	eber Public Utility Dis apperial DIAC Number: 2005 mited tax obligation b astewater collection, teber Meadows	trict CFD No 2005- 1609 ond	<u></u>	Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Richards Watson  (FA) A M Miller & Co  (TR) Wells Fargo Bank  (UW) Kinsell Newcomb	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC: 5.308
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$2,175,00	<u>ng</u>	Minimum Bond Reserve \$164,089	Bond Reserve Fund \$164,089	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$222,145.00	<u>Taxes Unpaid</u> \$58,745.00	Percent (%) 26.44	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	E	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-26-2011	# of Parcels	_	otal ant Due 27.65	# of Parcels	Total Amount of Taxes Due \$62,328.65	Reporting Date 01-01-2010	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$25,766,095.00	

<u>Date</u> 12-14-2	Amount 2005 \$11,125,0	1000.00 I 1000.00 I 1000.00 I	Issuing Entity, County Imperial CFD No 2004- Imperial CDIAC Number: 2005 Limited tax obligation b Multiple capital improve Victoria Ranch	1 -1777 ond		<b>Rating(s)</b> <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Wells Fargo Bank  (UW) Piper Jaffray & Co	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC: 5.463
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandi \$6,875,00	ng	Minimum Bond Reserve \$490,338	Bond Reserve Fund \$490,342	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$597,370.00	<u>Taxes Unpaid</u> \$6,125.00	Percent (%) 1.03	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-26-2011	# of Parcels		otal unt Due 90.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2010	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$41,031,612.00	

<u>Date</u> 09-20-2	Amount(s) 007 \$5,075,000.0	OO Imper Imper CDIA Limit Multi	rial CFD No 2004- rial AC Number: 2006 ted tax obligation b	-0111	_	Rating(s) Enhancm NR	-JP	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Wells Fargo Bank  (UW) E J De La Rosa	Maturity Date/ <u>Tvpe</u> 09-01-37 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS R	EPORT INF	ORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$2,605,000	•	Minimum Bond <u>Reserve</u> \$194,390	Bond Reserve Fund \$194,392	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$329,592.00	<u>Taxes Unpaid</u> \$153,664.00	Percent (%) 46.62	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-26-2011	# of Parcels 90	_	otal <u>int Due</u> 99.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2010	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$10,442,793.00	

<u>Date</u> 05-11-2	Amount(2005 \$4,655,00	0.00 In In Cl Li	perial CFD No 2004- perial DIAC Number: 2005 imited tax obligation builtiple capital improversation Development So	3 -0069 ond ements, public work		Rating(s) <u>Enhanen</u> NR		Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Wells Fargo Bank  (UW) Piper Jaffray & Co	Maturity Date/ Tvpe 09-01-35 Comb	Interest Rate TIC: NIC:5.395
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$4,320,00	ng	Minimum Bond Reserve \$316,735	Bond Reserve Fund \$316,738	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$621,234.00	<u>Taxes Unpaid</u> \$101,644.00	Percent (%) 16.36	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-26-2011	# of Parcels 23	=	otal unt Due 191.00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2010	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$42,011,972.00	

<u><b>Date</b></u> 11-30-2	Amount(2006 \$5,130,00	0.00 In In Cl	ssuing Entity, County perial CFD No 2004- perial DIAC Number: 2005 imited tax obligation b	3-0334	<u>pose</u>	<b>Rating</b> (s <u>Enhanci</u> NR	-JF	Mode Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Wells Fargo Bank  (UW) E J De La Rosa	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: NIC:5.134
			fultiple capital improveratton Development Se	· 1						
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$1,895,00	ng	Minimum Bond Reserve \$131,500	Bond Reserve Fund \$131,601	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$621,234.00	<u>Taxes Unpaid</u> \$101,644.00	Percent (%) 16.36	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 07-26-2011	# of Parcels 23		otal unt Due 191.00	# of Parcels	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 01-01-2010	<b>Appraisal</b> / <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$42,011,972.00	

<u>Date</u> 12-14-2	Amount( 2005 \$6,220,00	0.00 In In Cl Li	nperial CFD No 2005- nperial DIAC Number: 2005- imited tax obligation but the control of the con	-1776 oond		<b>Rating(s</b> <u>Enhanen</u> NR	• •	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Wells Fargo Bank  (UW) Piper Jaffray & Co	Maturity Date/ <u>Type</u> 09-01-36 Comb	Interest Rate TIC: NIC: 5.46
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$5,905,00	<u>ng</u>	Minimum Bond Reserve \$281,090	Bond Reserve Fund \$281,092	Capitalized <u>Interest</u> \$0	Construction Fund \$30,066.35	<u>Taxes Due</u> \$495,062.00	<u>Taxes Unpaid</u> \$11,347.00	Percent (%) 2.29	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-26-2011	# of Parcels		Cotal unt Due 67.00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2010	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$27,236,702.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	of	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
02-14-2	2007 \$10,620,	00.00	Imperial CFD No 2006-	-1		NR	Neg	(BC) Harper & Burns	09-01-37	TIC:
			Imperial					(FA) Urban Futures	Comb	NIC: 5.09
			CDIAC Number: 2006					(TR) Wells Fargo Bank		
			Limited tax obligation b					(UW) E J De La Rosa		
			Multiple capital improv	ements, public works						
			Monterey Park IA No 1							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,910,0	00	\$611,841	\$611,896	\$0	\$0.00	\$393,981.00	\$2,469.00	0.63	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Donouting	Apprecial/	Assessed	
<u>Year</u>	<u>Date</u>	Parcel		unt Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	07-26-2011	150		781.00	150	\$836,312.00	01-01-2010	E	\$57,243,798.00	

<u>Date</u>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pur	<u>pose</u>		Rating(s) Enhancmt	Type of Sale		<u> Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
12-21-2	2006 \$5,000,00	0.00 In	nperial CFD No 2006-	2		N	<b>VR</b>	Neg	(BC)	Harper & Burns	09-01-37	TIC:
		In	mperial						(FA)	Urban Futures	Comb	NIC: 5.057
		C	DIAC Number: 2006	-0112					(TR)	Wells Fargo Bank		
		L	imited tax obligation b	ond					(UW)	E J De La Rosa		
		M	Iultiple capital improv	ements, public works	•							
		Sa	avanna Ranch IA No 1	& Villas Serena								
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION									
A. FUNI	<b>BALANCES</b>							B. TAX COI	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction	n					Teeter
<b>Year</b>	Outstandin	ng	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fur</u>	<u>ıd</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,705,00	0	\$414,784	\$414,788	\$0	\$122,024.	87	\$311,604.00		\$4,059.00	1.30	N
C DELI	NQUENT PARCEL	c			D. FORECLOSUE	)F		E ACCECCE	D VALI	UE OF PARCELS		
C. DELI	-								DVAL			
	Reporting	# of		otal	# of	Total Amount		Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	07-26-2011	7	\$5,60	1.00				01-01-2010		Е	\$41,553,043.00	

#### 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

			Rating(s)	Type of	•	Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-14-2002	\$2,486,600.00	Imperial County CFD No 02-1	NR	Neg	(BC) Orrick Herrington	09-01-41	TIC:
		Imperial			(UW) USDA Rural Dev	Serial	NIC:5.121
		CDY 1 C 2 1					

CDIAC Number: 2002-1418 Limited tax obligation bond

Multiple capital improvements, public works

Menvielle/Rice

#### YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES	B. TAX COLLECTION
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,206,000	\$145,581	\$145,581	\$0	\$0.00	\$133,143.00	\$5,113.00	3.84	N

#### C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	<u>Parcels</u>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>
10/11	10-24-2011	2	\$8,119.00			07-01-2011	E	\$6,305,724.00

#### F. MISCELLANEOUS

No Reserve Fund was established through the Bond issue. Instead the Special Reserve Fund will be established through the annual Special Tax levy for as many years as shall be required to establish a balance equal to the Reserve Reuqirement (average annual debt dervice on the bonds). The Special Reserve Fund balance as of June 30, 2011 was \$145,581.

The Principal Amount of Bonds Oustanding reflects prepayments of \$35,000 on September 1, 2003 and \$51,000 on June 23, 2006.

<u>Date</u> 03-13-2	Amount(	0.00 In In Cl Li	nperial County CFD N nperial DIAC Number: 2006 imited tax obligation b fultiple capital improv lcCabe Ranch	To 06-1 -1169 oond		<b>Rating(s)</b> <u>Enhanemt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) RBC Capital Markets  (TR) The Bank of NY Trust Co  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandir \$2,013,000	<u>1g</u>	Minimum Bond Reserve \$179,385	Bond Reserve Fund \$179,856	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$102,212.00	<u>Taxes Unpaid</u> \$1,163.00	Percent (%) 1.14	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 10-24-2011	# of Parcels 5	_	Cotal unt Due 53.00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$54,955,571.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-08-1	999 \$8,360,00	00.00 In	mperial County CFD N	lo 98-1		NR	Neg	(BC) Orrick Herrington	09-01-31	TIC:
		Iı	mperial					(FA) HB Capital	Comb	NIC:6.487
			DIAC Number: 1999					(TR) US Trust Co of CA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Aultiple capital improv	ements, public works	•					
		L	os Alamos Intl Ctr							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,735,00	00	\$690,900	\$690,900	\$0	\$0.00	\$677,101.00	\$22,693.00	3.35	N
C DELL	NQUENT PARCEL	c			D. FORECLOSUE	ı E	E ACCECCE	D VALUE OF PARCELS		
C. DELL	•									
••	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-24-2011	5	\$22,6	93.00			07-01-2011	E	\$78,023,129.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	of	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancn</b>	<u>sale</u>	Role Participant	<u>Type</u>	Interest Rate
03-08-2	2011 \$2,455,0	00.00	Greenfield Union School	ol District CFD No 1		NR	Neg	(BC) Fulbright & Jaworsk	i 09-01-40	TIC: 6.91
		H	Kern					(TR) Zions First Natl Bk	Comb	NIC:
		(	CDIAC Number: 2011	-0169				(UW) Stone & Youngberg		
		I	Limited tax obligation b	oond						
		F	K-12 school facility							
		S	Series A							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,455,0	00	\$245,500	\$245,511	\$0	\$1,390,766.19	\$190,779.84	\$662.43	0.35	N
a <b></b> .					<b>D. DODE OF ORVI</b>					
C. DELI	NQUENT PARCEI				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$66	2.43			02-11-2011	A	\$58,000,000.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhance</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
04-28-2	2011 \$1,540,00	0.00 G	reenfield Union School	ol District CFD No 2	005-3	NR	Neg	(BC) Fulbright & Jaworski	09-01-40	TIC: 7.067
		K	ern					(FA) Dolinka Group	Comb	NIC:
		C	DIAC Number: 2011	-0406				(TR) Zions First Natl Bk		
			imited tax obligation b	ond				(UW) Stone & Youngberg		
			1-12 school facility							
		S	eries A (Hosking Aver	nue Bakersfield Apts	LLC)					
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,540,00	0	\$154,000	\$154,002	\$0	\$1,238,827.38	\$127,574.32	\$1,537.04	1.20	N
C DELI	NQUENT PARCEL	c			D. FORECLOSUR	PF	F ASSESSE	ED VALUE OF PARCELS		
C. DELI	Reporting	# of	_	_						
<b>T</b> 7	<u>Date</u>			otal unt Due	# of Paraols	Total Amount of Taxes Due	Reporting	Appraisal/ Tax Roll	Assessed	
Year		Parcels			<u>Parcels</u>	or rakes Due	<u>Date</u>	<del></del>	<u>Value</u>	
10/11	06-30-2011	1	\$2,29	90.48			02-28-2011	A	\$21,900,000.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County, Type of Debt, Purpose				<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate	
10-08-1	1998 \$11,995,	\$11,995,000.00 RNR School Financing Authority CFD No 92-1					Neg	(BC) Fulbright & Jaworski	09-01-28	TIC:	
		Kern				M:Aaa		(EN) Ambac	Comb	NIC:4.779	
	CDIAC Number: 1998-1708			-1708				(TR) US Bank Corp Trust			
	Limited tax obligation bond			oond				(UW) Stone & Youngberg			
	K-12 school facility				Ins						
			Refunding								
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND BALANCES							B. TAX COLLECTION				
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$10,510,0	000	\$1,018,088	\$1,018,088	\$0	\$0.00	\$6,306,818.18	\$62,107.35	0.98	N	
C. DELINQUENT PARCELS			D. FORECLOSURE			Œ	E. ASSESSED VALUE OF PARCELS				
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed		
Year	<u>Date</u>	Parcel	Amount Due		<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>		
10/11	06-30-2011	175	\$101,506.12				07-01-2011	E	\$3,123,118,357.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	nt(s)	Issuing Entity, County, Type of Debt, Purpose				<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate	
07-12-2	2000 \$5,990,0	\$5,990,000.00 RNR School Financing Authority CFD No 92-1					Neg	(BC) Fulbright & Jaworski	09-01-30	TIC:	
		Kern				M:Aaa		(EN) Ambac	Comb	NIC: 5.651	
	CDIAC Number: 2000-0903						(TR) US Bank Corp Trust				
	Limited tax obligation bond						(UW) Stone & Youngberg				
	K-12 school facility				Ins						
			Refunding								
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUNI	BALANCES						B. TAX COLLECTION				
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
<b>Year</b>	Outstand	ling	<u>Reserve</u>	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$5,605,0	000	\$559,096	\$559,096	\$0	\$0.00	\$63,068,183.1	8 \$62,107.35	0.10	N	
C. DELINQUENT PARCELS			D. FORECLOSURE			E	E. ASSESSEI	D VALUE OF PARCELS			
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed		
Year	<u>Date</u>	<b>Parcel</b>	<u>Amount Due</u>		<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>		
10/11	06-30-2011	175	\$101,506.12				07-01-2011	E	\$3,123,118,357.00		

<u>Date</u>	<u>Amount(</u>	<u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pur	r <u>pose</u>	Rating(s) Enhancmt	Type of <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
11-28-2	\$6,165,00	0.00 R	RNR School Financing Authority CFD No 92-1			S:AAA	Neg	(BC) Fulbright & Jaworski	09-01-30	TIC: 5.129
		Kern				M:Aaa		(EN) Ambac	Comb	NIC:
	CDIAC Number: 2001-1828						(TR) US Bank Corp Trust			
	Limited tax obligation bond						(UW) Stone & Youngberg			
	K-12 school facility				Ins					
		Rosedale Union SD & N	New Bus Fac							
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES							B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandii</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,795,00	0	\$574,903	\$574,903	\$0	\$0.00	\$6,306,818.18	8 \$62,107.35	0.98	N
C. DELINQUENT PARCELS  D. FORECLOSURE					<b>E</b> E	E. ASSESSE	D VALUE OF PARCELS			
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	175	\$101,5	06.12			07-01-2011	E	\$3,123,118,657.00	

<u>Date</u> 06-04-2	Amount(s) \$15,365,000	0.00 R1 K6 CI Li K-	NR School Financing ern DIAC Number: 2004 mited tax obligation be-12 school facility orris SD	Authority CFD No 9		Rating(s) Enhancn S:AAA/A F:AAA/A Ins	nt Sale Neg	(BC) (EN) (TR)	Fulbright & Jaworski XL Capital Assurance Zions First Natl Bk Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC: NIC:5.149
YEARLY	FISCAL STATUS F	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTIO	ON		
<u>Year</u> 10/11	Principal Am Outstanding \$15,205,000	<u>z</u>	Minimum Bond Reserve \$1,224,502	Bond Reserve <u>Fund</u> \$1,224,501	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$6,306,818.1	8	<u>Taxes Unpaid</u> \$62,107.35	Percent (%) 0.98	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALU	E OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-01-2011	# of Parcels 175	=	otal unt Due 506.12	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011		<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$3,123,118,357.00	

<u><b>Date</b></u> 07-26-20	Amount(s) \$21,025,000	0.00 Ri Ke CI Li K-	NR School Financing ern DIAC Number: 2006 mited tax obligation be-12 school facility orris SD & Rosedale U	Authority CFD No 9 -0756 oond		Rating(s) Enhancn S:AAA/A F:AAA/A Ins	t Sale Neg	Role Participant  (BC) Fulbright & Jaworski  (EN) Ambac  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-36 Comb	Interest Rate TIC: NIC:4.799
YEARLY	FISCAL STATUS F	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u><b>Year</b></u> 10/11	Principal An Outstanding \$20,935,000	<u>u</u>	Minimum Bond Reserve \$1,970,041	<b>Bond Reserve Fund</b> \$1,970,041	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$6,306,818.1	Taxes Unpaid \$62,107.35	Percent (%) 0.98	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 175	_	otal unt Due 506.12	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$3,123,118,357.00	

<u>Date</u> 02-18-2	Amount( 2010 \$9,980,00	0.00 Rl K. Cl Li	NR School Financing ern DIAC Number: 2010 imited tax obligation bi-12 school facility osedale MS Series A	Authority CFD No 9	<u></u>	Rating(s) Enhanemt S:A- F:A	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Fulbright & Jaworski  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-25 Serial	Interest Rate TIC: NIC:4.866
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$9,980,00	ng	Minimum Bond Reserve \$753,825	Bond Reserve Fund \$753,868	Capitalized <u>Interest</u> \$0	Construction Fund \$144.66	<u>Taxes Due</u> \$6,306,818.18	Taxes Unpaid \$62,107.35	Percent (%) 0.98	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 175	=	otal unt Due 506.12	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$3,123,118,357.00	



Rating(s)

Type of

07-01-2011

Е

Maturity Date/

\$147,878,204.00

<b>Date</b>	Amount(s)	<b>Issuing Entity</b>	County, Type of Debt, 1	Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-08-2	000 \$17,000,000.0	00 Tejon Ranch Pu	blic Facilities Financing	Authority CFD No 2000-	-1 NR	Neg	(BC) Quint & Thimmig	09-01-30	TIC:
		Kern					(TR) BNY Western Trust	Comb	NIC:7.212
		CDIAC Numbe	r: 2000-1068				(UW) Stone & Youngberg		
		Limited tax obl	igation bond				, ,		
		Multiple capital	improvements, public wo	orks					
		Tejon Industria	Complex						
YEARLY	FISCAL STATUS RE	PORT INFORMAT	ION						
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum	Bond Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserv	<u>e</u> <u>Fund</u>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$16,135,000	\$2,635,3	\$2,666,422	\$0	\$31,028.00	\$2,181,727.00	0.00	0.00	N
C DELU	MOLIENT DA DOEL C			D. FORECLOSUR	)E	E ACCECCE	D VALUE OF PARCELS		
C. DELI	NQUENT PARCELS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	

#### F. MISCELLANEOUS

10-24-2011

10/11

Combined Reserve Requirements for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.

\$0.00

Combined balances for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.

0



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
12-03-2003	\$6,900,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2003-1879 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-33 Comb	TIC: NIC:6.068

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,750,000	\$2,635,335	\$2,666,422	\$0	\$31,028.00	\$2,181,727.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

Year	Reporting <u>Date</u>	# of Parcels	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	10-24-2011	0	\$0.00			07-01-2011	E	\$147,878,204.00

#### F. MISCELLANEOUS

Combined Reserve Requirements for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.

Tejon Industrial Complex

Combined balances for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.



			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-02-2007	\$6,100,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1	NR	Neg	(BC) Quint & Thimmig	09-01-37	TIC: 5.723
		Kern			(TR) The Bank of NY Trust Co	Term	NIC:
		CDIAC Number: 2007-1356			(UW) Stone & Youngberg		
		Limited tax obligation bond					
		Multiple capital improvements, public works					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,100,000	\$2,635,335	\$2,666,422	\$0	\$31,028.00	\$2,181,727.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>
10/11	10-24-2011	0	\$0.00			07-01-2011	Е	\$147,878,204.00

#### F. MISCELLANEOUS

Combined Reserve Requirement for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007-A Bonds.

Tejon Industrial Complex

Combined balances for the Series 2000-A Bonds, Series 2003-A Bonds, and Series 2007 A Bonds.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type o <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
07-22-2010	\$12,670,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2010-0897 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex - East	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-40 Comb	TIC:7.394 NIC:

\$286.00

#### YEARLY FISCAL STATUS REPORT INFORMATION

\$1,260,150

**Principal Amt** 

Outstanding

\$12,670,000

#### A. FUND BALANCES

<u>Year</u> 10/11

# Minimum Bond Bond Reserve Capitalized Construction Reserve Fund Interest Fund

\$1,260,360

C. DELINQUENT PARCELS

#### D. FORECLOSURE

\$0

#### E. ASSESSED VALUE OF PARCELS

**Taxes Unpaid** 

\$0.00

Teeter

Plan

N

Percent (%)

0.00

**B. TAX COLLECTION** 

Taxes Due

\$936,337.00

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<b>Value</b>
10/11	10-24-2011	0	\$0.00			07-01-2011	E	\$21.077.132.00

#### F. MISCELLANEOUS

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		articipant	Type	Interest Rate
04-28-19	998 \$5,365,00	0.00 Ha	inford CFD No 91-1			NR	Neg	(BC)	Jones Hall	09-01-16	TIC:
		Ki	ngs					(TR)	US Bank Corp Trust	Comb	NIC:5.605
		CI	DIAC Number: 1998	3-0324				(UW)	Dean Witter Reynolds		
		Li	mited tax obligation	bond							
				ements, public work	S						
			inford Mall								
		Re	funding								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<u>Outstandii</u>	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,300,00	0	\$472,490	\$472,495	\$0	\$0.00	\$490,476.74		\$0.00	0.00	N
C DELIN	OUENT PARCEL	<b>S</b>			D. FORECLOSUR	F	F ASSESSE	D VAI I	UE OF PARCELS		
C. DELII	•	, # of						D VALC			
	Reporting			Fotal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		ount Due	<u>Parcels</u>	of Taxes Due	Date		Tax Roll	<u>Value</u>	
10/11	07-01-2011	0	\$0	.00			01-01-2011		Е	\$52,872,211.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-19-2	\$8,980,0	00.00	Azusa CFD No 2002-1			NR	Neg	(BC) Best Best & Krieger	09-01-32	TIC: 5.872
		]	Los Angeles					(FA) Harrell & Co Advisors	Comb	NIC:
			CDIAC Number: 2002					(TR) Wells Fargo Bank		
			Limited tax obligation b					(UW) E J De La Rosa		
			Multiple capital improv	ements, public work	S					
		]	Mountain Cove							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,695,0	000	\$900,087	\$900,087	\$0	\$572,641.37	\$643,921.36	\$24,011.19	3.73	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	15	\$24,0	11.19			07-01-2011	E	\$178,680,875.00	

<u>Date</u>	Amount(	<u>s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pu	<u>rpose</u>	Ratin <u>Enha</u>			Participant	Maturity Date/ <u>Type</u>	Interest Rate
01-26-20	007 \$71,125,0	00.00 A	zusa CFD No 2005-1			NR	Neg	(BC)	Best Best & Krieger	09-01-37	TIC:
		Lo	os Angeles					(FA)	Fieldman Rolapp	Comb	NIC:4.951
		Cl	DIAC Number: 2006	-1277				(TR)	Wells Fargo Bank		
		Li	mited tax obligation b	ond				(UW)	Stone & Youngberg		
		M	ultiple capital improv	ements, public work	S						
			osedale, IA No 1 (City lendora)	& School Facs, LA	Pasadena Metro Blue	Line &					
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandir</u>	<u>ıg</u>	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$51,720,00	00	\$4,696,499	\$4,772,370	\$0	\$98,278.34	\$2,515,299.	64	\$13,985.39	0.56	N
C. DELIN	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESS	ED VAL	UE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<b>Value</b>	
10/11	07-01-2011	5	\$13,9	85.39			07-01-2011		E	\$203,263,531.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	<b>Issuing Entity, County</b>	y, Type of Debt, Pur	pose	<b>Enhanemt</b>		Role Participant	<b>Type</b>	Interest Rate
12-05-2	2002 \$16,215,0	00.00	Beverly Hills CFD No 2	2002-A		S:AAA/A	Neg	(BC) Fulbright & Jaworski	09-01-28	TIC: 4.808
			Los Angeles			M:Aaa		(EN) Ambac	Comb	NIC:
			CDIAC Number: 2002					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public work	5	Ins				
			Business Triangle							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,410,0	00	\$1,464,750	\$1,464,786	\$0	\$0.00	\$1,082,296.62	2 \$5,361.26	0.50	N
C. DELI	NQUENT PARCEI	.S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel		unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$13,2	12.13			07-01-2011	E	\$1,463,392,962.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
01-27-2	2006 \$6,155,00	00.00 B	urbank CFD No 2005-	-1		NR	Neg	(BC) Quint & Thimmig	12-01-23	TIC: 5.29
		L	os Angeles					(FA) Ross Financial	Comb	NIC:
			DIAC Number: 2005					(TR) Wells Fargo Bank		
			imited tax obligation b	ond				(UW) Stone & Youngberg		
			arking	. I						
		I	he Collection Public P	arking Fac						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,555,00	00	\$595,420	\$595,420	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-01-2011	0	\$0.	.00			07-01-2011	E	\$22,879,243.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						]	Rating(s)	Type of	•		Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity</b>	, County,	Type of Debt, Pur	pose	<u>]</u>	<u>Enhancmt</u>	Sale		articipant	<b>Type</b>	Interest Rate
05-16-2	\$26,535,000.00	Calabasas CFD	No 2001-	1		S	S:AAA/A-	Comp	(BC)	Orrick Herrington	09-01-31	TIC:
		Los Angeles				ľ	M:Aaa		(FA)	C M de Crinis	Comb	NIC:4.487
		CDIAC Number							(EN)	Ambac		
		Limited tax ob	~						(TR)	US Bank NA		
			l improven	nents, public works		I	Ins		(UW)	Citigroup Global Markets		
		IA B										
		Refunding										
YEARLY	Y FISCAL STATUS REP	ORT INFORMAT	ION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
	Principal Amt	Minimum	Bond	Bond Reserve	Capitalized	Construction	on					Teeter
<b>Year</b>	Outstanding	Reser	<u>'e</u>	<b>Fund</b>	<u>Interest</u>	<u>Fu</u>	<u>nd</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$23,885,000	\$1,788,	323	\$1,789,355	\$0	\$0.00		\$1,773,059.78	3	\$49,650.79	2.80	N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	Œ		E. ASSESSEI	D VALU	JE OF PARCELS		
	Reporting	# of	Tot	al	# of	Total Amount		Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> P	arcels	Amour	<u>t Due</u>	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	21	\$85,825	.81				01-01-2011		E	\$1,099,121,302.00	

<u>Date</u> 02-04-1	Amount(s) 999 \$12,515,000.0	OO Calabasas CFI Los Angeles CDIAC Numb Limited tax ob	er: 1998-2137			Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (TR) US Bank Corp Trust  (UW) Piper Jaffray Inc	Maturity Date/ <u>Type</u> 09-01-28 Comb	Interest Rate TIC: NIC: 5.588
YEARLY	Y FISCAL STATUS RE	PORT INFORMAT	ION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$7,400,000	Minimum Reser \$788,5	<u>ve</u> <u>F</u> ı	nd I	oitalized nterest \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$856,231.60	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORE	CLOSURE		E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 0	Total Amount Due \$0.00	# of <u>Parcels</u>		tal Amount <u>Γaxes Due</u>	Reporting Date 01-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$133,814,294.00	

<u>Date</u> 04-20-2	Amount(: 005 \$3,880,000	0.00 Ha Lc CI Li M	awthorne CFD No 200 as Angeles DIAC Number: 2004 mited tax obligation bultiple capital improvision at South Bay	-1411 pond		<b>Rating(s)</b> <u>Enhancmt</u> NR	<b>Type o</b> <u>Sale</u> Neg	Role Participant  (BC) Quint & Thimmig  (TR) US Bank NA  (UW) Sutter Securities	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC:5.415
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$3,680,000	<u>ıg</u>	Minimum Bond Reserve \$276,760	Bond Reserve Fund \$279,019	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$287,148.20	<u>Taxes Unpaid</u> \$3,038.20	Percent (%) 1.06	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels	_	otal unt Due 32.92	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$132,948,011.00	

<u>Date</u> 11-21-2	Amount(s) 2006 \$14,755,000	D.00 Ha Lo CE Lir Mu	suing Entity, County withorne CFD No 200 s Angeles DIAC Number: 2006 mited tax obligation builtiple capital improv ree Sixty Degrees @	06-1 -1216 oond ements, public work		<b>Rating</b> (s <u>Enhanc</u> NR	J I	Mode Participant (BC) Quint & Thimmig (TR) US Bank NA (UW) Sutter Securities	<b>Maturity Date/</b> <u><b>Type</b></u> 09-01-36 Comb	Interest Rate TIC: NIC:4.987
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$14,205,000		Minimum Bond Reserve \$995,000	Bond Reserve Fund \$1,003,124	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$988,574.92	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 0	_	Total unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$195,993,231.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Dat	e/
<b>Date</b>	Amount(s)	<u>Issuing</u>	Entity, County	Type of Debt, Pu	rpose	Enhance			<b>Type</b>	Interest Rate
03-05-1	\$8,990,000.00	Hawthor	ne Community	Redevelopment Age	ency CFD No 1990-1	NR	Neg	(BC) Quint & T	himmig 09-01-1	7 TIC:
		Los Ange	eles					(TR) US Bank (	Corp Trust Cor	nb NIC: 5.721
			Number: 1998-					(UW) Sutter Sec	urities	
			tax obligation b							
		-		ments, public work	S					
			ns Ave/Ocean G	ate Ave						
		Refundin	ng							
YEARLY	Y FISCAL STATUS REI	PORT INFOR	RMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal Amt	Min	imum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	]	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes U	<u>Jnpaid</u> <u>Percent (%)</u>	<u>Plan</u>
10/11	\$4,825,000	\$	1,410,661	\$1,421,954	\$0	\$0.00	\$794,463.54	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PAI	RCELS	
	Reporting	# of	Te	otal	# of	<b>Total Amount</b>	Reporting	Apprais	sal/ Assessed	
<b>Year</b>	<u>Date</u> <u>F</u>	Parcels	Amou	int Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Ro	<u>ll Value</u>	
10/11	09-08-2011	0	\$0.0	00			07-01-2011	E	\$94,756,820.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Count</b>	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-01-2	\$13,180,000.00	Hawthorne Community	Redevelopment Age	ency CFD No 1999-1	NR	Neg	(BC) Quint & Thimmig	10-01-25	TIC:
		Los Angeles					(TR) US Bank NA	Comb	NIC: 5.188
		CDIAC Number: 2010					(UW) Stern Brothers & Co		
		Limited tax obligation							
		Multiple capital improv	vements, public work	S					
		Gateway Center							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LLECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstanding</u>	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,180,000	\$1,298,845	\$1,308,958	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	09-08-2010	0 \$0	0.00			07-01-2011	E	\$109,555,961.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
07-26-1	995 \$10,105,0	00.00 H	awthorne Parking Aut	hority CFD No 1		NR	Neg	(BC) Jones Hall Hill	09-01-19	TIC:
		L	os Angeles					(TR) Bank of America	Comb	NIC:8.142
			DIAC Number: 1995					(UW) Sutter Securities		
			imited tax obligation b	ond						
			arking							
			awthorne Plaza							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT 1	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,020,00	00	\$970,156	\$971,014	\$0	\$0.00	\$993,110.80	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	0	\$0.	.00			07-01-2011	E	\$48,392,920.00	

<u>Date</u> 07-13-2	Amount(s) 010 \$7,685,000.0	00 Irwino Los A CDIA Limito	dale CFD No 1 ungeles C Number: 2010 ed tax obligation b ple capital improve			<b>Ratin</b> <u>Enha</u> NR	-JF-		Aleshire & Wynder Harrell & Co Advisors US Bank NA Wedbush Securities Inc	<b>Maturity Date/</b> <u>Type</u> 11-01-20 Serial	Interest Rate TIC:4.724 NIC:
YEARLY	FISCAL STATUS R	EPORT INF	ORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTI	ON		
<u>Year</u> 10/11	Principal Am Outstanding \$7,685,000	•	Minimum Bond <u>Reserve</u> \$768,500	Bond Reserve Fund \$768,643	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$916,967.03		<u>Taxes Unpaid</u> \$17,374.96	Percent (%) 1.89	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESS	ED VAL	UE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels	_	otal <u>int Due</u> 20.74	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$73,826,085.00	

<u>Date</u> 05-02-2	Amount(s) 2001 \$3,935,000.	00 Keppe Los A CDIA Limite	el Union School D ngeles C Number: 2001 ed tax obligation b school facility			Rating(s <u>Enhancr</u> F:BBB	-JP		articipant O'Melveny & Myers Caldwell Flores State Street Bank Corp UBS PaineWebber	Maturity Date/ Type 09-01-16 Comb	Interest Rate TIC:5.533 NIC:
YEARLY	Y FISCAL STATUS R	EPORT INFO	ORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTI	ON		
<u>Year</u> 10/11	Principal Am Outstanding \$1,875,000		Inimum Bond Reserve \$378,875	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$41,456.23	<u>Taxes Due</u> \$501,303.00		Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALU	JE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 0	_	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 06-30-2011		Appraisal/ <u>Tax Roll</u> A	Assessed Value \$0.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
11-18-19	998 \$7,200,000	0.00 La	Verne CFD No 88-1			NR	Neg	(BC) Quint & Thimmig	03-01-14	TIC:
		Lo	s Angeles					(TR) US Bank Corp Trust	Term	NIC: 5.875
		CI	DIAC Number: 1998	3-1979				(UW) Stone & Youngberg		
		Li	mited tax obligation	bond				, ,		
		M	ultiple capital improv	ements, public work	S					
		Ko	oll Bus Ctr							
		Re	funding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal Aı	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,200,000	)	\$720,000	\$720,000	\$0	\$0.00	\$756,674.00	\$0.00	0.00	N
C. DELIN	OUENT PARCELS	<b>:</b>			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
O, D L L	Reporting	# of	_							
₹7	<u>Date</u>			Fotal ount Due	# of Parcels	Total Amount of Taxes Due	Reporting	Appraisal/ Tax Roll	Assessed <u>Value</u>	
Year		Parcels			1 41 (C15	OI TAXES DUE	<u>Date</u>			
10/11	06-30-2011	0	\$0	.00			06-30-2011	E	\$135,905,764.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
Date	Amount	( <u>s)</u> <u>Is</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	Enhancm	t Sale	Role Participant	<b>Type</b>	Interest Rate
12-30-1	1997 \$360,000	.00 La	ancaster CFD No 89-1			NR	Neg	(BC) Stradling Yocca	09-01-20	TIC:
		Lo	os Angeles					(FA) Urban Futures	Term	NIC:7.263
			DIAC Number: 1997					(TR) First Trust of WA		
		Li	imited tax obligation b	ond				(UW) Lancaster FA		
			ater supply, storage, o							
			Lancaster Water Stora	ige Tank						
			ederally Taxable							
		K	efunding							
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX CO	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$360,000	)	\$0	\$0	\$0	\$0.00	\$416,153.76	\$3,980.13	0.96	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	15	\$29,0	92.47	3	\$37,620.00	07-01-2011	E	\$137,360,745.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-10-1	998 \$9,065,00	00.00	Lancaster CFD No 90-1			S:AAA	Neg	(BC) Stradling Yocca	09-01-15	TIC:
		]	Los Angeles			M:Aaa		(FA) Urban Futures	Comb	NIC:4.913
			CDIAC Number: 1998					(EN) FSA		
			Limited tax obligation b					(TR) First Trust of WA		
			Multiple capital improv	ements, public works	3	Ins		(UW) Miller & Schroeder		
		]	Refunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,365,00	00	\$776,260	\$776,763	\$0	\$0.00	\$726,139.54	\$13,356.59	1.84	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	1	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcel</b>	<u>s</u> <u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	13	\$52,1	62.20			07-01-2011	E	\$91,996,108.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	<u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
10-03-2	\$5,350,000.	00 L	ancaster CFD No 91-1			NR	Neg	(BC) Stradling Yocca	11-01-16	TIC:
		L	os Angeles					(FA) Urban Futures	Comb	NIC:6.159
			DIAC Number: 2000					(TR) US Bank Corp Trust		
			imited tax obligation b					(UW) Miller & Schroeder		
			lood control, storm dra	ninage						
		`	uartz Hill II & III							
		R	efunding							
YEARLY	Y FISCAL STATUS R	EPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,585,000		\$531,000	\$531,161	\$0	\$0.00	\$624,359.52	\$57,186.95	9.16	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	9	\$62,3	61.95			07-01-2011	E	\$85,663,280.00	

<u>Date</u> 03-01-19	Amount(s) 99 \$8,900,000.0	0 Lanca: Los A CDIA Limite	ster CFD No 91-2 ngeles C Number: 1999 ed tax obligation b ole capital improve	-0144		<b>Rating</b> <u>Enhan</u> NR	J1 -	Role Participant  (BC) Stradling Yocca  (FA) Urban Futures  (TR) US Bank Corp Trust  (UW) Miller & Schroeder	<b>Maturity Date/</b> Type 10-01-16 Comb	Interest Rate TIC: NIC:5.854
YEARLY	FISCAL STATUS RI	EPORT INFO	ORMATION							
A. FUND I	BALANCES						B. TAX CO	LLECTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$3,430,000	M	Reserve \$700,200	Bond Reserve Fund \$713,300	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$728,778.02	<u>Taxes Unpaid</u> \$122,645.64	Percent (%) 16.83	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 12		otal int Due 04.39	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$47,347,235.00	

<u><b>Date</b></u> 07-10-20	Amount(s) 007 \$15,115,000.0	Long E Los An CDIAC Limited Multip	Beach CFD No 20 ngeles C Number: 2007- d tax obligation b	-1109 ond ements, public works		<b>Ratin</b> ; <u>Enhar</u> NR	J1		Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: 5.424 NIC:
YEARLY	FISCAL STATUS RE	EPORT INFO	RMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$15,015,000		inimum Bond <u>Reserve</u> \$1,407,896	<b>Bond Reserve Fund</b> \$1,424,929	Capitalized <u>Interest</u> \$0	Construction Fund \$51,282.89	<u>Taxes Due</u> \$977,997.52	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUE	Œ	E. ASSESSI	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 0	=	otal <u>int Due</u> 00	# of Parcels	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 01-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$83,670,232.00	

						Rating	(s) Type o	f	Maturity Date/	1
<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhan</b>	cmt Sale	Role Participant	<b>Type</b>	Interest Rate
11-19-2	2009 \$3,650,00	0.00 L	ong Beach CFD No 20	007-2		S:A-	Neg	(BC) Quint & Thimmig	10-01-40	TIC: 5.924
		L	os Angeles					(FA) Gardner Underwood & I	Bacon Comb	NIC:
		C	DIAC Number: 2009	-1248				(TR) US Bank NA		
			imited tax obligation b	ond				(UW) E J De La Rosa		
			arking							
		В	elmont Shore							
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,650,00	0	\$258,400	\$258,400	\$0	\$1,460,121.00	\$59,027.16	\$1,458.00	2.47	N
~		~				_				
C. DELI	NQUENT PARCEL				D. FORECLOSUF	KE .	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$1,45	58.00			01-01-2011	E	\$93,411,209.00	

CALIFORNIA ADVISORY COMMISSION

06-30-2011

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# 2011 MELLO ROOS FISCAL STATUS REPORT

\$23,646,584.00

Е

01-01-2011

						R	ating(s)	Type of			Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, Count	y, Type of Debt, Pu	rpose	<u>E</u>	<u>nhancmt</u>	<u>Sale</u>		<u>articipant</u>	<b>Type</b>	Interest Rate
10-18-19	\$13,625,000.	Los CD Lin Par	ng Beach CFD No 3 Angeles IAC Number: 1993 hited tax obligation be king e Ave	-1416		N	R	Neg	(BC) (UW)	Jones Hall Hill Lazard Freres	Comb	TIC: NIC:6.504
YEARLY	FISCAL STATUS RI	EPORT IN	FORMATION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$10,195,000		Minimum Bond Reserve \$1,188,019	<b>Bond Reserve</b> <u>Fund</u> \$1,188,019	Capitalized <u>Interest</u> \$0	Construction Fun \$0.00		<u>Taxes Due</u> \$1,180,719.94		Taxes Unpaid \$0.00	<u>Percent (%)</u> 0.00	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUE	RE		E. ASSESSEI	VALU	JE OF PARCELS		
<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>		Cotal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due		Reporting <u>Date</u>		Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>	

\$0.00

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	s) Is	suing Entity, County	, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-06-2	2008 \$14,615,00	00.00 Lo	ong Beach CFD No 5			NR	Neg	(BC) Quint & Thimmig	10-01-25	TIC:
		Lo	s Angeles					(FA) Gardner Underwood & Bacon	Comb	NIC: 5.381
			DIAC Number: 2008					(TR) US Bank NA		
			mited tax obligation b					(UW) De La Rosa & Co		
		M	ultiple capital improv	ements, public works	•					
			owne Center							
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid Per	cent (%)	<u>Plan</u>
10/11	\$12,880,00	00	\$12,740,490	\$1,290,632	\$0	\$0.00	\$1,247,413.4	5 \$0.00 0.00	0	N
G DELE	NOTIFIED DA DOEL	3			P FOREGI OGUI		E Aggegge	D WALLE OF DA DODL'S		
C. DELL	NQUENT PARCELS				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/ Ass	sessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll Val	<u>lue</u>	
10/11	06-30-2011	0	\$0.	00			01-01-2008	A \$11	7,000,000.00	

<u>Date</u> 06-21-2	Amount(s) 2002 \$43,000,000.00	Long Beach CFD No Los Angeles CDIAC Number: 2 Limited tax obligation	002-0505		Rating(s) <u>Enhancmt</u> NR	Neg (I	ole Participant BC) Quint & Thimmig FA) RBC Dain Rauscher TR) US Bank NA UW) UBS PaineWebber	Maturity Date/ <u>Type</u> 10-01-32 Comb	Interest Rate TIC: NIC:6.271
YEARLY	Y FISCAL STATUS REF	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLE	CCTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$38,315,000	Minimum Bone Reserve \$3,245,191	Bond Reserve Fund \$3,285,843	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$436,265.61	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	# of <u>arcels</u> <u>A</u> 0	Total mount Due \$0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2002	Appraisal/ <u>Tax Roll</u> A	Assessed <u>Value</u> \$102,000,000.00	

<u>Date</u> 09-19-1	Amount(s) 1997 \$11,750,000	Los A CDIA Limit Multi	Angeles CFD No 3 Angeles AC Number: 1997 ted tax obligation b	ond ements, public works		Rating(s Enhance NR	-JF		p Comb v Co A	Interest Rate TIC:
YEARLY	Y FISCAL STATUS RI	EPORT INF	ORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$5,290,000	t N	Minimum Bond <u>Reserve</u> \$648,643	<b>Bond Reserve Fund</b> \$648,643	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$582,560.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCEL	S	
<u>Year</u> 10/11	Reporting <u>Date</u> 07-01-2011	# of Parcels 0	_	otal unt Due 00	# of Parcels	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$105,903,617.00	



		T. F. W. C. A. W. S. P. LA. P.	Rating(s)	Type of		Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<u>Type</u>	Interest Rate
03-12-2003	\$135,000,000.00	Los Angeles CFD No 4	S:AAA	Neg	(BC) Orrick Herrington	09-01-31	TIC:
		Los Angeles	M:Aaa		(FA) Fieldman Rolapp	Comb	NIC:4.684
		CDIAC Number: 2003-0228			(EN) Ambac		
		Limited tax obligation bond			(TR) US Bank NA		
	Multiple capital improvements, public works		Ins		(UW) Stone & Youngberg		
		Playa Vista Phase 1			. , , , , ,		

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$126,685,000	\$11,941,500	\$11,941,500	\$0	\$102,452.00	\$8,413,164.00	\$85,473.00	1.02	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-27-2011	38	\$121,511.00			01-01-2011	Е	\$1,359,032,310.00

#### F. MISCELLANEOUS

Principal amount of Bonds outstanding reflects \$35,000 in bond calls due to prepayments. Delinquent tax amounts assume that the full amount of special taxes levied are delinquent for certain parcels that have partially paid their property taxes to the County. Actual delinquent tax amounts may be less.



			Rating(s)	Type of	Ma	aturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-04-2010	\$6,000,000.00	Los Angeles CFD No 8	NR	Neg	(BC) Orrick Herrington	09-01-40	TIC:
		Los Angeles			(FA) Gardner Underwood & Bacon	Comb	NIC: 5.654
		CDIAC Number: 2010-0433			(TR) US Bank NA		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		Multiple capital improvements, public works			, ,		

#### YEARLY FISCAL STATUS REPORT INFORMATION

Legends at Cascades

#### A. FUND BALANCES

						B. TAX COLLECTION
	_	_	_			

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,000,000	\$554,472	\$554,472	\$0	\$8,896.00	\$354,022.00	\$2,677.00	0.76	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
Year	<b>Date</b>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-27-2011	3	\$5,003.00			01-01-2011	E	\$71,527,119.00

#### F. MISCELLANEOUS

Delinquent tax amounts assume that the full amount of special taxes levied are delinquent for certain parcels that have partially paid their property taxes to the County. Actual delinquent tax amounts may be less.

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
05-12-1	1999 \$6,825,00	00.00 L	os Angeles County CF	D No 1		NR	Neg	(BC) Arter & Hadden	09-01-18	TIC: 5.776
		L	os Angeles					(TR) US Bank Corp Trust	Comb	NIC:
		C	DIAC Number: 1999	-0535				(UW) PaineWebber		
	Limited tax obligation bond									
	Water supply, storage, distribution									
			almdale/Lancaster Are	a						
		R	efunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,500,00	00	\$555,613	\$555,613	\$0	\$0.00	\$554,603.89	\$56,509.91	10.19	N
G DELL	NOTION BY DOOR	a			D FOREST OSTI		E + GGEGGE	D WALLER OF DA DOEL G		
C. DELI	NQUENT PARCEI				D. FORECLOSUR	<b>KE</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	95	\$56,50	09.91	2	\$39,100.05	07-01-2011	E	\$791,998,604.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Coun</b>	ty, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
11-21-1	996 \$14,180,000.00	Los Angeles County C	FD No 2		NR	Neg	(BC) Buchalter Nemer	10-01-18	TIC:
		Los Angeles					(TR) Los Angeles Co	Comb	NIC: 6.712
		CDIAC Number: 199					(UW) Los Angeles Co PWFA		
	Limited tax obligation bond								
		Street construction and	limprovements						
		Rowland Heights							
		Refunding							
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,308,800	\$1,199,963	\$1,213,336	\$0	\$0.00	\$938,640.48	\$9,674.34	1.03	N
C. DELI	NQUENT PARCELS			D. FORECLOSUF	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	f of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	arcels Am	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	12 \$9,6	574.34			07-01-2011	E	\$393,337,522.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity</b> ,	County, Type of Debt, P	<u>urpose</u>	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
04-16-1	997 \$18,575,000.00	Los Angeles Cor	inty CFD No 3		S:AAA	Neg	(BC) Hawkins Delafield	09-01-14	TIC:
		Los Angeles			M:Aaa		(EN) FSA	Comb	NIC: 5.582
		CDIAC Number					(TR) First Trust of CA		
		Limited tax obli	•				(UW) PaineWebber		
			mprovements, public wo	rks	Ins				
		Valencia/Newha	ll IA A						
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATI	ON						
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum I	ond Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,790,000	\$1,653,4	\$1,653,450	\$0	\$0.00	\$1,543,956.47	\$34,933.78	2.26	N
C. DELI	NQUENT PARCELS			D. FORECLOSUF	RE	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> P	arcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	42	\$34,933.78			07-01-2011	E	\$461,996,040.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issu	ing Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
12-05-2	000 \$24,465,000.0	0 Los	Angeles County CF	D No 3		S:AAA	Neg	(BC) McFarlin & Anderson	09-01-25	TIC:
		Los	Angeles			M:Aaa		(EN) Ambac	Comb	NIC:5.106
			AC Number: 2000	-,				(TR) US Bank Corp Trust		
			ited tax obligation b					(UW) PaineWebber		
			tiple capital improve		T.S.	Ins				
			encia/Newhall Impro	ovement Area B						
		Refu	ınding							
YEARLY	Y FISCAL STATUS REI	PORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,375,000		\$1,980,139	\$2,007,875	\$0	\$0.00	\$3,018,472.0	2 \$70,307.64	2.33	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>P</u>	arcels	Amor	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	54	\$70,30	07.64			07-01-2011	Е	\$847,690,989.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t <u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-19-2	2001 \$10,198,8	60.00	Los Angeles County CF	D No 3		S:AAA	Comp	(BC) McFarlin & Anderson	09-01-26	TIC: 4.955
		]	Los Angeles			M:Aaa		(EN) Ambac	Comb	NIC:
			CDIAC Number: 2001					(TR) Los Angeles Co		
			Limited tax obligation b	ond				(UW) Stone & Youngberg		
			K-12 school facility			Ins				
			Valencia/Newhall IA B							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandii</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,635,00	00	\$1,336,414	\$1,355,133	\$0	\$0.00	\$3,018,472.02	2 \$70,307.64	2.33	N
C DELI	NQUENT PARCEL	c			D. FORECLOSUE	PF	F ASSESSE	D VALUE OF PARCELS		
C. DELI	Reporting	# of	_	_						
<b>X</b> 7	<u>Date</u>			otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u>		Parcel			1 at CCIS	OI TAXES DUE	<del></del>	<u>tax kon</u> E	\$847,690,989.00	
10/11	06-30-2011	54	\$70,3	U/.0 <del>4</del>			07-01-2011	E	\$047,030,989.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-19-2	\$6,016,14	10.00 I	Los Angeles County CF	D No 3		S:AAA	Comp	(BC) McFarlin & Anderson	09-01-26	TIC: 4.955
		I	Los Angeles			M:Aaa		(EN) Ambac	Comb	NIC:
			CDIAC Number: 2001					(TR) Los Angeles Co		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		S	Ins				
		`	Valencia-Newhall IA B							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,635,0	00	\$1,336,414	\$1,355,133	\$0	\$0.00	\$3,018,472.02	\$70,307.64	2.33	N
C DELI	NQUENT PARCEL	S			D. FORECLOSUE	PF	F ASSESSE	D VALUE OF PARCELS		
C. DELI	Reporting	# of	_							
<b>X</b> 7	Date			otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	06-30-2011	Parcels 54	\$70,3		1 ai ccis	or rance Duc	07-01-2011	<u>tax kon</u> E	\$847,690,989.00	
10/11	00-30-2011	54	\$70,3	U/.0 <del>4</del>			07-01-2011	E	30 <del>4</del> 7,030,363.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-16-2	2003 \$8,860,00	00.00 L	os Angeles County CF	D No 3		NR	Neg	(BC) McFarlin & Anderson	09-01-32	TIC:
		L	os Angeles					(TR) US Bank NA	Comb	NIC: 5.888
			CDIAC Number: 2002					(UW) UBS PaineWebber		
			imited tax obligation b							
			lood control, storm dra	Č						
		V	alencia/Newhall IA C							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,345,00	00	\$606,104	\$606,104	\$0	\$0.00	\$577,650.17	\$4,564.93	0.79	N
C. DELI	NQUENT PARCEI	LS.			D. FORECLOSUF	<b>E</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal o	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	Value	
10/11	06-30-2011	5	\$4,56	54.93			07-01-2011	E	\$220,732,250.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County,	Type of Debt, Pur	pose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
06-11-1	998 \$12,550,000.00	Los Angeles County CFD	No 5		S:AAA	Neg	(BC) Arter & Hadden	09-01-19	TIC:
		Los Angeles			M:Aaa		(EN) FSA	Comb	NIC:4.962
		CDIAC Number: 1998-0					(TR) US Bank Corp Trust		
		Limited tax obligation bor	nd				(UW) PaineWebber		
		Street construction and im	provements		Ins				
		Rowland Heights Area							
		Refunding							
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,490,000	\$917,000	\$928,155	\$0	\$0.00	\$871,283.57	\$6,748.06	0.77	N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of Tot	tal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Par</u>	cels Amour	<u>nt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	6 \$6,748.	.06			07-01-2011	E	\$307,862,121.00	

## 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-16-20	93,935,00	0.00 L	os Angeles County Cl	FD No 6		NR	Neg	(BC) Squire Sanders	09-01-22	TIC: 5.389
		L	os Angeles					(TR) Los Angeles Co	Serial	NIC:
		C	DIAC Number: 2003	3-0656				(UW) Stone & Youngberg		
		L	imited tax obligation	bond						
		N	Iultiple capital improv	ements, public work	S					
			gua Dulce IA A Sierr	a Colony Ranch						
		R	efunding							
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,850,00	0	\$333,270	\$333,270	\$0	\$0.00	\$297,753.81	\$29,287.27	9.84	N
C DELIN		C			D. FORECLOSUR	T.	E ACCECCE	D VALUE OF PARCELS		
C. DELIN	QUENT PARCEL				D. FURECLUSUR	.E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Fotal_	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	7	\$29,2	287.27			07-01-2011	E	\$35,946,623.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-03-1	1999 \$9,000,00	00.00 L	os Angeles County CI	FD No 7		NR	Neg	(BC) Arter & Hadden	09-01-29	TIC:
			os Angeles					(TR) US Bank Corp Trust	Comb	NIC: 6.077
			DIAC Number: 1999					(UW) Salomon Smith Barney		
			imited tax obligation l							
			fultiple capital improv	ements, public work	S					
		Α	ltadena							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,330,00	00	\$658,800	\$658,800	\$0	\$0.00	\$633,921.34	\$19,070.99	3.01	N
C. DELI	NQUENT PARCEI	LS.			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	13	\$19,0	70.99			07-01-2011	E	\$213,821,465.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-23-2	2008 \$4,365,0	00.00	Malibu CFD No 2006-1	1		NR	Neg	(BC) Stradling Yocca	09-01-39	TIC:
		]	Los Angeles					(TR) Deutsche Bank Natl Trust	Comb	NIC:7.377
		(	CDIAC Number: 2008	3-1299				(UW) Stone & Youngberg		
		]	Limited tax obligation l	bond						
		(	Other capital improvem	nents, public works						
		(	Carbon Beach Undergr	ounding						
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstand</u>	ling	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid I	Percent (%)	<u>Plan</u>
10/11	\$4,310,0	000	\$358,975	\$359,644	\$0	\$671,391.37	\$400,555.76	\$0.00	0.00	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcel	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-01-2011	0	\$0	.00			01-01-2011	E	\$214,360,526.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
06-22-2	\$3,900,000.0	0 Ma	libu CFD No 2006-1			NR	Neg	(BC) Stradling Yocca	09-01-39	TIC: 5.607
			Angeles					(TR) Deutsche Bank Natl Trust	Comb	NIC:
			IAC Number: 2011					(UW) Stone & Youngberg		
			nited tax obligation b							
			ltiple capital improv		S					
			bon Beach Undergro	ounding						
		Ref	funding							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,900,000		\$280,023	\$280,023	\$0	\$200,000.00	\$400,555.76	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-01-2011	0	\$0.	.00			01-01-2011	E	\$214,360,526.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	irpose	Enhancn			<b>Type</b>	<b>Interest Rate</b>
06-30-2	2005 \$5,765,000.	00 Pa	lmdale CFD No 05-1			NR	Neg	(BC) Quint & Thimmig	09-01-35	TIC:
			s Angeles					(FA) Northcross Hill Ach	Term	NIC: 6.25
			DIAC Number: 2005					(TR) US Bank NA		
			nited tax obligation b					(UW) Stone & Youngberg		
			altiple capital improv		KS					
			ade & Commerce Ctr	Area Ser A						
		Re	funding							
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,435,000		\$437,813	\$437,844	\$0	\$0.00	\$599,198.78	\$128,880.16	21.51	N
C. DELI	NQUENT PARCELS				D. FORECLOSU	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	11	\$238,6	536.62	7	\$127,219.98	01-01-2011	E	\$69,252,747.00	



F. MISCELLANEOUS

Additional district information filed under CDIAC #2005-1187

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s) Is</u>	suing Entity, Count	y, Type of Debt, Pur	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
06-30-20	005 \$1,460,000	).00 Pa	almdale CFD No 05-1			NR	Neg	(BC) Quint & Thimmig	09-01-35	TIC:
		Lo	os Angeles					(FA) Northcross Hill Ach	Term	NIC: 6.75
		C	DIAC Number: 2005	5-1188				(TR) US Bank NA		
		Li	mited tax obligation b	oond				(UW) Stone & Youngberg		
		M	ultiple capital improv	ements, public work	S					
			rade & Commerce Ctr	Area Sub Ser B						
		Re	efunding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,385,000	)	\$0	\$0	\$0	\$0.00	\$599,198.78	\$128,880.16	21.51	N
C DELIN	QUENT PARCELS	2			D. FORECLOSUR	) T	E ACCECCE	D VALUE OF PARCELS		
C. DELIN					D. FORECLOSUR	AL.	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of		Total_	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	11	\$238,0	636.62	7	\$127,219.98	01-01-2011	E	\$69,252,747.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt			<b>Type</b>	Interest Rate
08-15-2	2007 \$6,460,000.	00 Pa	ılmdale CFD No 05-1			NR	Neg	(BC) Quint & Thimmig	09-01-37	TIC:
		Lo	os Angeles					(FA) Northcross Hill Ach	Term	NIC: 6.163
			DIAC Number: 2007					(TR) US Bank NA		
			mited tax obligation b					(UW) Stone & Youngberg		
			ultiple capital improv		TS .					
			ade & Commerce Cer	nter Area Ser A						
		Re	efunding							
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,460,000		\$497,656	\$497,692	\$0	\$0.00	\$537,659.70	\$44,743.52	8.32	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$44,7	43.52	3	\$44,743.52	01-01-2011	E	\$69,252,747.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amoun	t(s)	<b>Issuing Entity, County</b>	, Type of Debt, Pu	rpose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
02-04-2	2005 \$28,500	,000.00	Palmdale CFD No 2003	-1		NR	Neg	(BC) Quint & Thimmig	09-01-35	TIC:
			Los Angeles					(FA) Northcross Hill Ach	Comb	NIC: 5.234
			CDIAC Number: 2004					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Flood control, storm dra	-						
			Anaverde IA A Series A	L						
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$25,995,	000	\$1,898,118	\$1,898,255	\$0	\$3,913,769.18	\$2,083,510.44	\$96,420.50	4.63	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amor	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	77	\$112,9	988.33	5	\$16,925.60	01-01-2011	E	\$232,028,366.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 02-04-20	Amount(s) 005 \$1,500,000.	00 Pa Lo CI Lii	Imdale CFD No 2003 s Angeles DIAC Number: 2004 nited tax obligation l	4-1454 bond vements, public work		Rating(s) <u>Enhancmt</u> NR	Neg (I	ole Participant  BC) Quint & Thimmig  FA) Northcross Hill Ach  ΓR) US Bank NA  UW) Guardian Investment Cap	Maturity Date/ Type 09-02-35 Term	Interest Rate TIC: NIC:5.9
YEARLY	FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COLLE	ECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$1,390,000		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$3,913,769.18	<u>Taxes Due</u> \$2,083,510.44	<u>Taxes Unpaid</u> \$96,420.50	Percent (%) 4.63	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUR	E	E. ASSESSED V	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 77	Amo	Total bunt Due 988.33	# of Parcels	Total Amount of Taxes Due \$16,925.60	Reporting Date 01-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$232,028,366.00	

<u>Date</u> 04-05-19	Amount(s 95 \$50,000,00	00.00 Pa Lo Cl Li	ssuing Entity, County almdale CFD No 93-1 os Angeles DIAC Number: 1995 mited tax obligation b ultiple capital improve	-0137 ond		Rating(: Enhanc NR	-JF	Role Participant (BC) Jones Hall Hill (FA) KNN (TR) First Trust of CA (UW) Stone & Youngberg	Maturity Date/ <u>Tvpe</u> 09-01-25 Comb	Interest Rate TIC: NIC: 8.652
	FISCAL STATUS I BALANCES  Principal Ar Outstandin \$33,500,000	REPORT I nt <u>g</u>	Minimum Bond Reserve \$3,350,000	Bond Reserve Fund \$3,220,845	Capitalized <u>Interest</u> \$0	<b>Construction</b> <u>Fund</u> \$7,712,063.31	B. TAX COI <u>Taxes Due</u> \$1,555,462.1	Taxes Unpaid	Percent (%) 100.00	Teeter <u>Plan</u> N
<u>Year</u>	QUENT PARCELS Reporting <u>Date</u> 06-30-2011	# of Parcels 35		otal unt Due 462.12	D. FORECLOSUF # of Parcels	RE Total Amount of Taxes Due	E. ASSESSE Reporting Date 06-30-2011	ED VALUE OF PARCELS  Appraisal/ <u>Tax Roll</u> E	Assessed Value \$31,119,127.00	

<u>Date</u>	<u>Amount(s</u>	<u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	<u>rpose</u>	Rating(s <u>Enhanc</u>	-JF		articipant	Maturity Date/ <u>Type</u>	Interest Rate
11-23-1	999 \$24,952,1:	51.00 P	almdale Elementary So	chool District CFD	No 90-1	S:AAA	Neg	(BC)	O'Melveny & Myers	08-01-39	TIC: 6.198
		L	os Angeles			M:Aaa		(FA)	Caldwell Flores	Comb	NIC:
		C	DIAC Number: 1999	-2030				(EN)	FSA		
			imited tax obligation b	ond				(TR)	State Street Bank Corp		
			-12 school facility			Ins		(UW)	PaineWebber		
		R	efunding								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LLECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$22,972,15	51	\$2,495,215	\$0	\$0	\$0.00	\$5,601,165.1	9	\$138,976.45	2.48	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUF	RE	E. ASSESSE	ED VALU	UE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	07-18-2011	261	\$138,9	76.45			07-07-2011		E	\$6,952,766,664.00	

<u>Date</u>	Amount(s)	<u>Is</u>	suing Entity, County	, Type of Debt, Pu	rpose	Rating(s) <u>Enhancmt</u>	Type of Sale		<u>articipant</u>	Maturity Date/ <u>Type</u>	Interest Rate
06-29-2	011 \$13,810,000.	.00 Pa	lmdale Elementary So	chool District CFD	No 90-1	S:BBB	Neg	(BC)	Nixon Peabody	06-01-27	TIC:3.056
		Lo	s Angeles			M:Baa1		(FA)	Caldwell Flores	Comb	NIC:
			DIAC Number: 2011					(TR)	US Bank NA		
		Li	mited tax obligation b	ond				(UW)	Piper Jaffray & Co		
		K-	12 school facility								
			ries A, Qualified Scho	ool Construction Bo	onds						
		Fe	derally Taxable								
YEARLY	FISCAL STATUS RI	EPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LECTI	ON		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,810,000		\$1,381,000	\$1,381,000	\$395,726	\$13,533,800.00	\$5,429,672.60	0	\$195,861.71	3.61	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALU	UE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	05-18-2011	567	\$311,1	28.34			07-01-2011		E	\$1,272,006,608.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	irpose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
06-29-2	\$2,280,000.0	00 Pal	Imdale Elementary Se	chool District CFD	No 90-1	S:BBB	Neg	(BC) Nixon Peabody	08-01-16	TIC: 3.056
		Lo	s Angeles			M:Baa1		(FA) Caldwell Flores	Term	NIC:
			DIAC Number: 2011					(TR) US Bank NA		
			nited tax obligation b	oond				(UW) Piper Jaffray & Co		
			12 school facility							
			ries B							
		Fee	derally Taxable							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			,	Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,280,000		\$228,000	\$228,000	\$0	\$0.00	\$5,429,672.6	0 \$195,861.71	3.61	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-18-2011	567	\$311,1	128.34			07-01-2011	E	\$1,272,006,608.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pur	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
11-13-1	997 \$13,290,668	.00 Pas	adena CFD No 1			S:AAA	Neg	(BC) Quint & Thimmig	12-01-25	TIC: 5.72
		Los	s Angeles			M:Aaa		(EN) FSA	Comb	NIC:
		CD	IAC Number: 1997	-1498				(TR) BNY Western Trust		
		Lin	nited tax obligation b	oond				(UW) Stone & Youngberg		
		Mu	ltiple capital improv	ements, public work	S	Ins				
			vic Ctr West							
		Ref	funding							
YEARLY	Y FISCAL STATUS R	EPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,685,000		\$1,329,067	\$1,329,067	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-01-2011	0	\$0.	.00			08-01-2011	E	\$72,809,373.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	irpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
10-27-2	\$1,820,000	0.00 Qu	artz Hill Water Distr	ict CFD No 1		NR	Neg	(BC) G A Laster	09-01-13	TIC:
			s Angeles					(FA) Brad Kerwin & Assoc	Serial	NIC: 3.678
			DIAC Number: 2004					(TR) Union Bank of CA		
			nited tax obligation b					(UW) Henderson Capital		
			ater supply, storage, o	listribution						
			rtal Heights							
		Ke	funding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandin</u>	g	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$660,000		\$59,400	\$80,002	\$0	\$0.00	\$249,284.72	\$5,867.39	2.35	N
C. DELI	NQUENT PARCELS	;			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	62	\$28,8	51.65			01-01-2011	E	\$224,945,322.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Cou</b>	nty, Type of Debt, Pu	irpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
10-15-2	\$17,370,000.00	Santa Clarita CFD N	o 2002-1		NR	Neg	(BC) Fulbright & Jaworski	11-15-32	TIC:
		Los Angeles					(FA) KNN	Comb	NIC: 5.813
		CDIAC Number: 2					(TR) US Bank NA		
		Limited tax obligation					(UW) Stone & Youngberg		
			ovements, public work	KS					
		Valencia Town Ctr							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bone	Bond Reserve	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$16,830,000	\$1,667,644	\$1,669,906	\$0	\$0.00	\$1,194,755.12	2 \$0.00	0.00	N
C. DELI	NQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels A	mount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-02-2011	0	\$0.00			08-02-2011	E	\$233,492,483.00	

<u>Date</u> 05-08-2	Amount(s) 2003 \$13,840,000	Los . CDI. Limi K-12	uing Entity, County gus Union School D Angeles AC Number: 2003 ited tax obligation b 2 school facility ool & Other Public I	istrict CFD No 2002 -0389 ond		Rating(s) <u>Enhanemt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC:6.039 NIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$13,525,000	•	Minimum Bond Reserve \$1,384,000	<b>Bond Reserve</b> <u>Fund</u> \$1,384,941	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,055,496.06	<u>Taxes Unpaid</u> \$43,305.01	Percent (%) 4.10	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 05-18-2011	# of Parcels 77	_	<b>otal</b> <u>int Due</u> 99.14	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$466,351,819.00	

<u>Date</u> 01-12-2	Amount( 2005 \$3,810,00	0.00 Sa Lo Cl Li	ssuing Entity, County augus Union School D os Angeles DIAC Number: 2004 mited tax obligation b	istrict CFD No 2004 -1931		<b>Rating(s)</b> <u>Enhanem</u> NR	Type of Sale Neg	Role Participant (BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC:5.486
			-12 school facility chool Facs & Cap Imp							
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LECTION		
<u><b>Year</b></u> 10/11	Principal A Outstandin \$3,750,00	ng	Minimum Bond Reserve \$368,292	Bond Reserve Fund \$369,851	Capitalized <u>Interest</u> \$0	Construction Fund \$22,744.89	<u>Taxes Due</u> \$273,044.66	<u>Taxes Unpaid</u> \$9,851.45	Percent (%) 3.61	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-18-2011	# of Parcels 22		otal unt Due 96.67	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$51,739,473.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-12-2	2006 \$16,055,0	00.000	Saugus Union School D	istrict CFD No 2005	-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-36	TIC:
			Los Angeles					(FA) Fieldman Rolapp	Comb	NIC:5.351
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) Stone & Youngberg		
			K-12 school facility	10 C D 0 TF						
		i	SSC/Plum Canyon-Sch	ool & Co B & I Fees	3					
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,855,0	000	\$1,497,432	\$1,498,448	\$0	\$0.00	\$1,012,590.92	2 \$45,709.57	4.51	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal .	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-18-2011	28	\$83,9	79.85			07-01-2011	E	\$123,888,990.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-14-2	2009 \$5,560,00	00.00	Saugus Union School D	istrict CFD No 2006	-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-38	TIC:
			Los Angeles					(FA) Fieldman Rolapp	Term	NIC:11.737
			CDIAC Number: 2008					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) Stone & Youngberg		
			K-12 school facility	W + C + L W	`					
		1	A No 2 West Creek ES	(West Creek Village	<del>;</del> )					
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,535,00	00	\$556,000	\$556,378	\$0	\$156,507.45	\$770,787.27	\$11,656.41	1.51	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	05-18-2011	8	\$14,2	81.41			07-01-2011	E	\$153,978,640.00	

<u>Date</u> 01-15-2	Amount(s 2009 \$3,230,000	0.00 Sa Lo CI Li K-	ugus Union School Dos Angeles DIAC Number: 2008 mited tax obligation be 12 school facility No 3 West Creek ES	istrict CFD No 2006 -1280 ond	-1	Rating(s) Enhanemt NR	Neg (	Role Participant  (BC) Bowie Arneson Wiles  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-38 Term	Interest Rate TIC: NIC: 11.737
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal An Outstandin \$3,215,000	g	Minimum Bond Reserve \$323,000	Bond Reserve Fund \$323,220	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$463,118.10	<u>Taxes Unpaid</u> \$10,221.52	Percent (%) 2.21	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	}			D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-18-2011	# of Parcels 5	=	otal unt Due 67.52	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$127,617,639.00	

<u><b>Date</b></u> 04-27-2	Amount(s) \$7,780,000.0	00 Sau Los CD	uing Entity, County Igus Union School D S Angeles IAC Number: 2011 nited tax obligation b	istrict CFD No 2006 -0188		Rating(s) Enhancm NR	<b>Type o</b> <u>t</u> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-41 Comb	Interest Rate TIC: NIC:6.755
			2 school facility No 1					(		
YEARLY	Y FISCAL STATUS R	EPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u><b>Year</b></u> 10/11	Principal Am Outstanding \$7,780,000		Minimum Bond Reserve \$606,013	Bond Reserve Fund \$606,029	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$3,337,104.29	<u>Taxes Due</u> \$469,907.00	<u>Taxes Unpaid</u> \$6,631.50	Percent (%)	Teeter Plan N
C. DELI	NQUENT PARCELS			,	D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 4		otal unt Due 42.50	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$135,591,644.00	

<u>Date</u> 06-27-2	Amount(2002 \$7,595,00	0.00 S L C L	augus/Hart School Factors Angeles DIAC Number: 2002 imited tax obligation lacily actors and actors are senting to the control of the control	cilities Financing Au		Rating(s) Enhancm -1 NR	-JF	Role Participant  (BC) Rutan & Tucker  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: NIC:6.077
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION			
<u>Year</u> 10/11	Principal A Outstandin \$6,580,00	ng	Minimum Bond Reserve \$556,233	Bond Reserve Fund \$556,611	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$643,596.52	<u>Taxes Unpaid</u> \$23,802.50	<u>Percent (%)</u> 3.70	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 05-18-2011	# of Parcels 35	Amo	Cotal unt Due 93.63	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$214,067,536.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
05-20-2	2004 \$6,345,00	00.00 S	augus/Hart School Fac	cilities Financing Au	thority CFD No 2000	-1 NR	Neg	(BC) Bowie Arneson Wiles	09-01-34	TIC:
			os Angeles					(TR) Zions First Natl Bk	Comb	NIC:5.676
			DIAC Number: 2004					(UW) Wm S Hart Jt SFA		
			imited tax obligation l	bond						
			L-12 school facility							
			ederally Taxable							
		S	tate Taxable							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,600,00	00	\$0	\$0	\$0	\$0.00	\$524,235.04	\$9,403.54	1.79	N
		_				_				
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	15	\$25,6	596.82			07-01-2011	E	\$194,879,005.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	<u>Amount</u>	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Pa	articipant	<b>Type</b>	Interest Rate
09-19-2	2002 \$16,260,0	00.00	Sulphur Springs Union	School District CFD	No 2002-1	NR	Neg	(BC)	Fulbright & Jaworski	09-01-33	TIC: 6.076
		I	Los Angeles					(TR)	State Street Bank Corp	Comb	NIC:
			CDIAC Number: 2002					(UW)	O'Connor SWS Securities		
			Limited tax obligation b								
			Multiple capital improv	ements, public work	S						
		ı	Fair Oaks Ranch								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COI	LLECTIO	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,755,0	00	\$1,591,790	\$1,591,806	\$0	\$15,251.49	\$1,717,810.32	2	\$38,402.00	2.24	N
C. DELI	NQUENT PARCEI	.s			D. FORECLOSUE	Œ	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date		Appraisal/ Tax Roll	Value Value	
10/11	06-30-2011	45	\$78,6	93.24			07-01-2011		E	\$440,446,460.00	

10/11

06-30-2011

45

# 2011 MELLO ROOS FISCAL STATUS REPORT

07-01-2011

Е

Maturity Date/

\$440,446,460.00

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	Amount(s	<u>) Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancm	t Sale	Role 1	<u>Participant</u>	<b>Type</b>	Interest Rate
01-09-20	08 \$4,195,000	.00 Su	lphur Springs Union	School District CFD	No 2002-1	NR	Neg	(BC)	Fulbright & Jaworski	09-15-38	TIC:
		Lo	s Angeles					(TR)	US Bank NA	Comb	NIC: 5.917
		CI	DIAC Number: 2007	'-1646				(UW)	Piper Jaffray & Co		
		Li	mited tax obligation b	oond							
			12 school facility								
			ir Oaks Ranch								
		Re	efunding								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECT	ION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstandin</b>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,190,000	)	\$355,575	\$355,575	\$0	\$0.00	\$1,717,810.3	2	\$38,402.00	2.24	N
C. DELIN	QUENT PARCELS	}			D. FORECLOSUI	RE	E. ASSESSE	D VAL	UE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	

\$78,693.24

## 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
07-22-1	996 \$51,220,00	00.00 W	est Covina Redevelop	ment Agency CFD	No 1989-1	S:A	Neg	(BC) Rutan & Tucker	09-01-22	TIC: 6.328
		Lo	os Angeles					(FA) Project Fin Assoc	Comb	NIC:
		CI	DIAC Number: 1996	-0200				(EN) Bankers Trust		
		Li	mited tax obligation b	ond				(TR) First Trust of CA		
		Pa	arking			Oth		(UW) Smith Barney Inc		
			shion Plaza							
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandin</u>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$35,870,000	0	\$5,002,670	\$5,002,670	\$0	\$0.00	\$2,140,976.92	2 \$26,215.42	1.22	N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amor	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$40,0	36.30			01-01-2011	E	\$209,964,143.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-23-2	2006 \$7,870,0	00.00 V	Vestside Union School	District CFD No 20	05-1	NR	Neg	(BC) Lozano Smith	09-01-36	TIC: 5.394
		I	os Angeles					(FA) David Taussig	Comb	NIC:
			CDIAC Number: 2005					(TR) Zions First Natl Bk		
			imited tax obligation b					(UW) UBS Financial Services		
			Multiple capital improv							
		\	Vaterworks/Sanitation	Districts & School F	acs					
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,340,0	00	\$522,813	\$522,827	\$0	\$0.38	\$604,887.76	\$12,505.89	2.07	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	12	\$16,3	87.97			07-01-2011	E	\$73,121,992.00	

<u>Date</u> 12-05-2	Amount(s 2006 \$3,770,000	0.00 We Lo CI Lii K-	esting Entity, County estside Union School as Angeles DIAC Number: 2006 mited tax obligation b 12 school facility hool Facs, LA Co Sa	District CFD No 20 -1428 ond	05-2	<b>Rating(s</b> <u>Enhaner</u> NR		Role Participant  (BC) Lozano Smith  (FA) Dolinka Group  (TR) Zions First Natl Bk  (UW) UBS Securities	<b>Maturity Date/</b> <u>Type</u> 09-01-36 Comb	Interest Rate TIC: 5.059 NIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$3,725,000	g	Minimum Bond Reserve \$340,897	Bond Reserve Fund \$340,906	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$1,514,460.46	<u>Taxes Due</u> \$241,540.70	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	8			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels	_	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$45,827,543.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	<u>I</u> :	ssuing Entity, County	, Type of Debt, Pu	rpose	Enhanem	Sale	Role Participant	<b>Type</b>	Interest Rate
12-14-2	006 \$10,125,000.	00 W	estside Union School	District CFD No 20	005-3	NR	Neg	(BC) Lozano Smith	09-01-36	TIC: 5.124
			os Angeles					(FA) Dolinka Group	Comb	NIC:
			DIAC Number: 2006					(TR) Zions First Natl Bk		
			imited tax obligation b	ond				(UW) UBS Securities		
			-12 school facility							
		_	chool, LA Co San Dist	No 14, Quartz Hill	WD, Antelope Vly E	Kern WA &				
		L	ancaster							
YEARLY	FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,885,000		\$903,000	\$903,025	\$0	\$5,074,057.27	\$644,012.32	\$1,548.77	0.24	N
C. DELIN	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$1,54	8.77			07-01-2011	Е	\$45,839,187.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)                                    </u>	suing Entity, Count	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
07-23-1	998 \$5,470,000	0.00 W	hittier CFD No 1989-	-1		NR	Neg	(BC) Quint & Thimmig	09-01-24	TIC:
		Lo	os Angeles					(TR) US Bank Corp Trust	Comb	NIC: 6.013
		CI	DIAC Number: 1998	3-0642				(UW) Stone & Youngberg		
		Li	mited tax obligation b	oond				, ,		
		M	ultiple capital improv	ements, public works	3					
		W	hittier Station Ctr							
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Aı	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,880,000	)	\$0	\$419,800	\$0	\$613.00	\$415,464.00	\$0.00	0.00	N
G DELE	NOTION DADOU	•			D FOREST OSTIF		E AGGEGGE	ED WALLE OF DADGELG		
C. DELI	NQUENT PARCELS				D. FORECLOSUF	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	Total .	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-30-2011	0	\$0	.00			08-30-2011	E	\$38,000,000.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
12-09-1	998 \$6,285,000.	00 Wh	nittier CFD No 1991-	-1		NR	Neg	(BC) Quint & Thimmig	09-01-12	TIC:
		Los	s Angeles					(TR) BNY Western Trust	Serial	NIC: 5.282
			OIAC Number: 1998					(UW) Stone & Youngberg		
			nited tax obligation b							
			Iltiple capital improv		TS .					
			nittier Blvd/Painter A	ve						
		Re	funding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,160,000		\$640,035	\$670,054	\$0	\$2.00	\$650,585.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-30-2011	0	\$0.	.00			08-30-2011	E	\$57,162,240.00	

<u>Date</u> 05-08-2	Amount(s) \$17,435,00	00.00 W L C L	ssuing Entity, Country Villiam S Hart Union F os Angeles CDIAC Number: 2003 imited tax obligation b 5-12 school facility	High School District		<b>Rating(s)</b> <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: 6.026 NIC:
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$17,045,00	<u>ıg</u>	Minimum Bond Reserve \$1,741,094	<b>Bond Reserve</b> <u>Fund</u> \$1,743,587	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$41,522.09	<u>Taxes Due</u> \$1,317,217.40	<b>Taxes Unpaid</b> \$26,467.15	Percent (%) 2.01	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels 43		<b>Total</b> unt Due 92.05	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed Value</b> \$464,949,092.00	

<u>Date</u> 01-14-2	Amount(s) \$5,690,000	0.00 W Lc CI Li K-	issuing Entity, County filliam S Hart Union Hos Angeles DIAC Number: 2004 mited tax obligation b -12 school facility chool Facs & Cap Imp	high School District -1932 ond	<u></u>	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A		Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstandin		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,595,000	0	\$545,838	\$546,842	\$0	\$23,712.24	\$395,875.26	\$8,386.59	2.12	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	E	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amor	ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	14	\$23,90	07.40			07-01-2011	E	\$51,739,473.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-12-2	2006 \$18,605,	,000.00	William S Hart Union H	High School District	CFD No 2005-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-36	TIC:
			Los Angeles					(TR) Zions First Natl Bk	Comb	NIC: 5.353
			CDIAC Number: 2005					(UW) Stone & Youngberg		
			Limited tax obligation b	ond						
			K-12 school facility	100 000						
			SSC/Plum Canyon-Scho	ool, & Co B & T Fee	es					
YEARLY	Y FISCAL STATU	S REPORT	T INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,370,0	000	\$1,735,524	\$1,739,589	\$0	\$299,649.31	\$980,602.28	\$18,819.11	1.92	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of				Aggaggad	
Year	<u>Date</u>	Parce	_	otai unt Due	# 01 Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	06-30-2011	15	\$41,3				07-01-2011	E	\$123,888,990.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
02-21-1	1995 \$4,705,000	0.00 W	illiam S Hart Union l	High School District	CFD No 87-1	NR	Neg	(BC) Bowie Arneson Kadi	08-15-18	TIC:
			os Angeles					(TR) First Interstate CA	Comb	NIC: 6.575
			DIAC Number: 1995					(UW) Wm S Hart Jt SFA		
			imited tax obligation	bond						
			-12 school facility							
		K	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1		\$0	\$1	\$1	\$1.00	\$1.00	\$1.00	100.00	N
C. DELI	NQUENT PARCELS	;			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	1	Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	01-01-2001	1	\$1	.00			01-01-2011	Α	\$1.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	ty, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
02-21-1	1995 \$14,200,0	00.00	William S Hart Union	High School District	CFD No 88-4	NR	Neg	(BC) Bowie Arneson Kadi	08-15-14	TIC:
			Los Angeles					(TR) First Interstate CA	Comb	NIC: 6.85
			CDIAC Number: 199:					(UW) Wm S Hart Jt SFA		
			Limited tax obligation	bond						
			K-12 school facility							
			Refunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,250,00	00	\$0	\$0	\$0	\$25,868.79	\$1,420,740.30	0 \$15,836.27	1.11	N
C. DELI	NQUENT PARCEL	LS.			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	,	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	30	\$30,6	623.66			07-01-2011	E	\$770,598,013.00	

<u>Date</u> 02-21-19	Amount(s 995 \$1,790,000	).00 W Lo Cl Li	illiam S Hart Union Fos Angeles DIAC Number: 1995 mited tax obligation be- 12 school facility efunding	ligh School District	<u></u>	<b>Rating(s)</b> <u>Enhanemt</u> NR	<b>Type of Sale</b> Neg	Role Participant  (BC) Bowie Arneson Kadi  (TR) First Interstate CA  (UW) Wm S Hart Jt SFA	Maturity Date/ Type 08-15-14 Comb	Interest Rate TIC: NIC:6.75
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$570,000	g	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$131,847.64	<u>Taxes Due</u> \$178,759.28	Taxes Unpaid \$734.12	Percent (%) 0.41	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 3		Total unt Due 4.12	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$63,171,484.00	

#### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		rticipant	Type	Interest Rate
05-20-2	004 \$1,550,000	0.00 Wi	illiam S Hart Union I	High School District	CFD No 99-1	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-34	TIC:
		Lo	s Angeles					(TR)	Zions First Natl Bk	Comb	NIC: 5.691
			DIAC Number: 2004					(UW)	Wm S Hart Jt SFA		
		Liı	mited tax obligation b	oond							
			12 school facility								
			derally Taxable								
		Sta	nte Taxable								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTIO	)N		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction					Teeter
Year	<u>Outstandin</u>		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,390,000	)	\$0	\$0	\$0	\$0.00	\$139,987.98		\$1,926.01	1.38	N
C DELU	NOTIENE DA DOET	,			D FOREGI OGUE	T.	E AGGEGGE		E OE DA DOEL G		
C. DELI	NQUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	8	\$4,43	38.01			07-01-2011		E	\$168,392,384.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	pose	<b>Enhancmt</b>	<b>Sale</b>	Role Participant	<b>Type</b>	Interest Rate
06-07-2	2007 \$8,615,0	00.00	Chowchilla CFD No 20	06-1		NR	Neg	(BC) Hargrove & Costanzo	09-21-37	TIC: 5.18
		N	Madera					(TR) US Bank NA	Comb	NIC:
			CDIAC Number: 2007					(UW) E J De La Rosa		
			Limited tax obligation b							
			Multiple capital improv	ements, public work	3					
		1	A 1							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,310,0	00	\$565,861	\$565,867	\$0	\$2,633,786.00	\$572,179.76	\$113,340.16	19.81	N
C DELI	NQUENT PARCEI	LS			D. FORECLOSUE	PE.	E ASSESSE	D VALUE OF PARCELS		
C. DELI	Reporting	# of	_							
<b>X</b> 7	<u>Date</u>			otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	06-30-2011	Parcels		)76.04	1 41 0015	or ranco Duc	01-01-2011	E	\$21,296,929.00	
10/11	00-30-2011	11/	\$170,0	)/U.U <del>4</del>			01-01-2011	E	\$21,270,929.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>Is</u>	suing Entity, County	, Type of Debt, Pu	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-30-20	906 \$2,885,000	0.00 Ma	adera CFD No 2006-1			NR	Neg	(BC) Orrick Herrington	09-01-36	TIC:
		Ma	adera					(TR) The Bank of NY Trust Co	Comb	NIC:4.969
			DIAC Number: 2006					(UW) Piper Jaffray & Co		
			mited tax obligation b							
			ultiple capital improv	ements, public work	3					
		Sp	ecific Plan							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Ar	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,845,000	)	\$261,360	\$260,439	\$0	\$0.00	\$164,746.94	\$83,022.93	50.39	Y
		_				_				
C. DELIN	NQUENT PARCELS				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	**	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	01-31-2011	304	\$84,2	96.37			07-01-2011	E	\$29,411,757.00	

<u>Date</u> 09-20-2	Amount(s 2004 \$2,600,000	D.00 Be M. CI Li	esuing Entity, County of Marin Keys Communiarin DIAC Number: 2004 mited tax obligation bultiple capital improversine Facs Imp Measu	unity Services Distri -1641 oond ements, public work	ct CFD No 2001-1	<u>Enh</u>	ting(s) hancmt AAA/A-	<b>Type of</b> <u>Sale</u> Comp	Role P (BC) (FA) (EN) (TR)	Jones Hall William F Euphrat XL Capital Assurance BNY Western Trust Piper Jaffray & Co	Maturity Date/ <u>Type</u> 09-01-22 Term	Interest Rate TIC: NIC:3.672
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal An Outstandin \$1,900,000	g	Minimum Bond Reserve \$208,000	Bond Reserve Fund \$215,447	Capitalized <u>Interest</u> \$0	Construction Fund \$4,469.00		<u>Taxes Due</u> \$214,896.88		<u>Taxes Unpaid</u> \$5,132.36	Percent (%) 2.39	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUI	RE		E. ASSESSEI	O VALU	E OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 20	=	otal unt Due 06.94	# of <u>Parcels</u>	Total Amount of Taxes Due		Reporting Date 06-30-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$306,064,888.00	

<u>Date</u>	Amount	(s) <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	pose .		ting(s) hancmt	Type of <u>Sale</u>		articipant	Maturity Date/	Interest Rate
09-20-2	2004 \$5,600,00	00.00 B	sel Marin Keys Comm	unity Services Distric	et CFD No 2001-2	S:A	AAA/A-	Comp	(BC)	Jones Hall	09-01-22	TIC:
		N	<b>1</b> arin						(FA)	William F Euphrat	Serial	NIC:3.774
			DIAC Number: 2004						(EN)	XL Capital Assurance		
			imited tax obligation b						(TR)	BNY Western Trust		
			Iultiple capital improv	, <b>1</b>		Ins			(UW)	Stone & Youngberg		
		Е	redging & Marine Imp	Measure F Series 2								
YEARL	Y FISCAL STATUS	<b>REPORT</b>	INFORMATION									
A. FUNI	<b>D BALANCES</b>							B. TAX COL	LECTI	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction						Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>		Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,080,00	00	\$437,850	\$448,739	\$0	\$9,655.00		\$442,070.66		\$10,548.01	2.39	Y
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	RE		E. ASSESSEI	D VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount		Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	20	\$14,4	52.63				06-30-2011		E	\$311,515,607.00	

<u>Date</u>	<u>Amount(s</u>	<u>s) Is</u>	suing Entity, Count	y, Type of Debt, Pur	pose	Rating(s) <u>Enhancn</u>	• •	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
03-26-1	996 \$1,600,000	0.00 Be	elvedere-Tiburon Libi	ary Agency CFD No	1995-1	NR	Neg	(BC) Orrick Herrington	09-01-26	TIC:
		M	arin					(FA) Mark Pressman	Serial	NIC: 5.892
		CI	DIAC Number: 1996	-0252				(TR) First Trust of CA		
		Li	mited tax obligation b	oond				(UW) Mark Pressman		
		Pu	ıblic building							
		Li	brary							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandin</u>	ıg	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$1,195,000	)	\$0	\$0	\$0	\$0.00	\$285,714.00	\$5,115.00	1.79	Y
C DELI	NQUENT PARCELS	2			D. FORECLOSUE	) F	E ACCECCE	ED VALUE OF PARCELS		
C. DELI							E. ASSESSE	ED VALUE OF TARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	106	\$9,33	39.00			06-30-2011	E	\$5,360,524,954.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	<u>rpose</u>	Enhancmt	Sale	Role Participant	Type	Interest Rate
05-25-20	\$1,805,00	0.00 L	arkspur CFD No 198'	7-1		NR	Neg	(BC) Quint & Thimmig	08-01-13	TIC: 3.732
		M	Iarin					(TR) Union Bank of CA	Serial	NIC:
		C	DIAC Number: 2004	4-0620				(UW) Wulff Hansen & Co		
		L	imited tax obligation	bond						
		M	Iultiple capital improv	vements, public work	S					
		D	rakes Landing Reside	ential Community						
		R	efunding							
YEARLY	FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandii	<u>1g</u>	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$655,000		\$17,880	\$17,880	\$0	\$0.00	\$225,103.20	\$0.00	0.00	Y
C DELIN		a			D. FORECLOSUR	T.	E ACCECCE	D VALUE OF PARCELS		
C. DELIN	QUENT PARCEL				D. FURECLUSUR	ır.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Fotal_	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	0.00			06-30-2011	E	\$84,481,291.00	

<u>Date</u> 09-08-20	Amount(s) 004 \$1,090,000.00	Larkspur Marin Marin CDIAC Numbe Limited tax obl	gation bond provements, public work	FD No 2003-1	Rating(s) <u>Enhancmt</u> NR	Type of Sale Rol Neg (BC (TF	R) Union Bank of CA	Maturity Date/ Type 09-01-22 Serial	Interest Rate TIC:4.964 NIC:
YEARLY	FISCAL STATUS RE	PORT INFORMAT	ON						
A. FUND	BALANCES					B. TAX COLLEC	TION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$920,000	Minimum Reserv \$21,80	<u>Fund</u>	Capitalized <u>Interest</u> \$0	Construction Fund \$520,885.25	<u>Taxes Due</u> \$218,020.34	<u>Taxes Unpaid</u> \$1,493.29	<u>Percent (%)</u> 0.68	Teeter <u>Plan</u> Y
C. DELIN	NQUENT PARCELS			D. FORECLOSUR	Œ	E. ASSESSED VA	LUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of <u>Parcels</u> 1	Total Amount Due \$1,493.29	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$54,302,124.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
05-24-2	\$3,975,000	.00 M	arin County Open Spa	ace District CFD No	1993-1	NR	Neg	(BC) Orrick Herrington	09-02-24	TIC:
			arin					(FA) Wulff Hansen & Co	Serial	NIC: 5.161
			DIAC Number: 2002					(TR) BNY Western Trust		
			mited tax obligation b	oond				(UW) Marin Co Open Space FA	1	
			rks, open space							
			d St Hilary's Open Sp	pace						
		Re	efunding							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,877,000		\$0	\$0	\$0	\$0.00	\$309,778.00	\$9,702.00	3.13	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	156	\$13,7	69.00			07-01-2011	E	\$4,181,601,075.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-24-2	2002 \$3,916,00		Iarin County Open Sp	pace District CFD No	1997-1	NR	Neg	(BC) Orrick Herrington	09-02-27	TIC:
			Iarin					(FA) Wulff Hansen & Co	Serial	NIC:5.305
			DIAC Number: 2002					(TR) BNY Western Trust		
			imited tax obligation	bond				(UW) Marin Co Open Space FA	Λ	
			arks, open space							
			ld St Hilary's Open S	pace						
		R	efunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandir</u>	<u>1g</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,035,000	0	\$0	\$0	\$0	\$0.00	\$309,778.00	\$9,702.00	3.13	Y
G DEL	NOVENE DA DOUL	a			D. FOREGI OGUI	NT.	E AGGEGGE	D MAN HE OF DA DOEL C		
C. DELI	NQUENT PARCEL				D. FORECLOSUI	<b>KE</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	,	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>	
10/11	05-12-2011	156	\$13,7	769.00			07-01-2011	E	\$4,181,601,075.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, C</b>	ounty, Type of Debt, Po	urpose	Enhanemt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
09-29-1	995 \$10,285,000.00	Marin County Red	levelopment Agency CF	D No 1	NR	Neg	(BC) Jones Hall Hill	09-01-25	TIC:
		Marin					(TR) First Trust of CA	Term	NIC: 7.838
		CDIAC Number:					(UW) Gateway IA		
		Limited tax obliga							
			nprovements, public wor	ks					
		Marin City USA							
		Federally Taxable							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATIO	N						
A. FUNI	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bo	ond Bond Reserve	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,069,015	\$1,028,500	\$1,028,500	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> Pa	arcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.00			07-01-2011	E	\$81,516,644.00	



# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 01-22-19	Amount(s 997 \$4,600,000	.00 Mi Ma CE Liu Pu	suing Entity, Count Il Valley CFD No 19 arin DIAC Number: 1996 mited tax obligation b blic building orary Renovation/Exp	96-1 5-1909 pond	r <u>pose</u>	Rating(s) Enhancmt NR	Neg	Role Participant  (BC) Orrick Herrington  (FA) Mark Pressman  (TR) Dai-Ichi Kangyo  (UW) Piper Jaffray Inc	Maturity Date/ Type 08-01-27 Comb	Interest Rate TIC: NIC:5.7
YEARLY	FISCAL STATUS I	REPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COLL	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$3,195,000	Z	Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$0.00	<u>Taxes Due</u> \$337,103.54	<u>Taxes Unpaid</u> \$5,804.75	Percent (%) 1.72	Teeter <u>Plan</u> Y
C. DELIN	QUENT PARCELS				D. FORECLOSUR	E	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 141	Amo	Cotal unt Due 58.46	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting Date</b> 06-30-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$3,946,935,103.00	

#### F. MISCELLANEOUS

Due to FY 10/11 upgraded guidelines, this issue is still outstanding per 2006-0338 PFA.

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)</u> <u>Is</u>	suing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-08-2	2004 \$23,780,00	00.00 No	ovato CFD No 1			NR	Comp	(BC) Jones Hall	08-01-26	TIC:
		Ma	arin					(FA) E Wagner & Assoc	Serial	NIC: 5.245
		CI	DIAC Number: 2004	-0726				(TR) US Bank NA		
		Li	mited tax obligation b	ond				(UW) Citigroup Global Market	S	
		M	ultiple capital improv	ements, public works	,					
		Vi	ntage Oaks							
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$19,415,00	0	\$1,828,900	\$1,870,686	\$0	\$0.00	\$1,774,891.04	4 \$0.00	0.00	Y
						_				
C. DELI	NQUENT PARCELS	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	08-20-2011	0	\$0.	.00			08-20-2011	E	\$87,042,056.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	<b>Interest Rate</b>
08-05-2	2004 \$22,665,000.0	0 No	vato CFD No 1994-1			S:AAA	Comp	(BC) Jones Hall	09-01-25	TIC:
		Ma	rin					(FA) E Wagner & Assoc	Serial	NIC:4.296
		CD	IAC Number: 2004	-1277				(EN) Ambac		
		Lin	nited tax obligation b	ond				(TR) US Bank NA		
			ltiple capital improv	ements, public work	S	Ins		(UW) Citigroup Global Markets		
			nilton Field							
		Rei	funding							
YEARLY	Y FISCAL STATUS REI	PORT IN	FORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$17,815,000		\$1,628,810	\$1,643,743	\$0	\$0.00	\$2,204,618.72	2 \$0.00	0.00	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>I</u>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-20-2011	0	\$0.	00			08-20-2011	E	\$635,296,052.00	

<u>Date</u> 07-26-2	Amount(s) 2007 \$11,915,000.00	Issuing Entity, Coun Novato CFD No 2002- Marin CDIAC Number: 200 Limited tax obligation Multiple capital impro	7-0772 bond	<u> </u>	Rating(s) Enhancm S:AAA F:AAA	J I	Role Participant  (BC) Jones Hall  (FA) E Wagner & Assoc  (EN) XL Capital Assurance  (TR) US Bank NA	Maturity Date/ Type 09-01-32 Serial	Interest Rate TIC:4.527 NIC:
		Pointe Marin Refunding	vements, public work:	5	IIIS		(UW) Morgan Stanley		
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$11,060,000	Minimum Bond <u>Reserve</u> \$801,829	Bond Reserve Fund \$801,829	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$993,451.94	<u>Taxes Unpaid</u> \$0.00	Percent (%) 0.00	Teeter Plan Y
C. DELI	NQUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Date Pa	rcels Am	Total ount Due 0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 08-20-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$273,515,065.00	

<u>Date</u> 03-04-2	Amount(s) 9009 \$20,000,000.00	Twin Cities Police An Marin CDIAC Number: 20 Limited tax obligation Public building		-1	Rating(s) Enhancmt S:AA	Comp (E (F (T	Dole Participant  BC) Quint & Thimmig  BA) Wulff Hansen & Co  CR) Union Bank NA  UW) Robert Baird & Co	Maturity Date/ <u>Type</u> 08-01-44 Comb	Interest Rate TIC: 5.67 NIC:
YEARLY	Y FISCAL STATUS REI	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLE	CTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$19,765,000	<b>Minimum Bond Reserve</b> \$1,325,600	<b>Bond Reserve Fund</b> \$1,325,623	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$8,058,396.62	<u>Taxes Due</u> \$1,539,306.78	<u>Taxes Unpaid</u> \$7,630.00	Percent (%) 0.50	Teeter Plan Y
C. DELI	NQUENT PARCELS			D. FORECLOSUR	<b>E</b> E	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	ar cers	Total nount Due .630.00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$5,099,604,075.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-27-1	995 \$6,900,0	00.00 A	Atwater CFD No 1-90			NR	Neg	(BC) Lofton De Lancie	08-01-15	TIC:
		N	Merced					(TR) The Bank of New York	Term	NIC:5
		(	CDIAC Number: 1995	5-1283				(UW) Del Rey Assoc LLC		
		I	Limited tax obligation l	oond				-		
		N	Multiple capital improv	ements, public work	S					
		F	Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,770,0	00	\$0	\$0	\$0	\$0.00	\$1,873,071.30	\$75,129.32	4.01	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-13-2011	48	\$348,	463.46			07-01-2011	E	\$119,324,443.00	

<u>Date</u>	Amount(s	<u>s) Is</u>	suing Entity, County	y, Type of Debt, Pur	rpose	Rating(s Enhance	-JF	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
06-10-2	008 \$6,590,000	0.00 At	water CFD No 1-90			NR	Comp	(BC) Jones Hall	08-01-15	TIC:
		M	erced				•	(FA) A M Peche	Serial	NIC: 5.598
		CI	DIAC Number: 2008	-0568				(TR) The Bank of NY Trust Co		
		Li	mited tax obligation b	ond				(UW) M L Stern & Co		
		M	ultiple capital improv	ements, public work	S					
		Re	funding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	<u>19</u>	<u>Reserve</u>	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,885,000	0	\$659,000	\$663,638	\$0	\$0.00	\$1,873,071.30	0 \$75,129.32	4.01	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-13-2011	48	\$348,4	163.46			07-01-2011	E	\$119,324,443.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-20-2	2005 \$12,745,0	00.00	Merced CFD No 2003-	1		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 5.041
		]	Merced					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) Piper Jaffray & Co		
			Multiple capital improv	ements, public works	3					
			Bellevue Ranch East							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,305,0	000	\$830,290	\$837,652	\$0	\$0.00	\$715,591.78	\$4,629.82	0.65	Y
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	æ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	-~ # of	7	-4-1					A3	
<u>Year</u>	<u>Date</u>	Parcel		otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	08-08-2011	9		19.82			07-01-2011	<u>=====</u> E	\$87,274,184.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pur	pose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-12-2	2006 \$7,410,00	00.00 N	ferced CFD No 2005-1			NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		N	1erced					(FA) Fieldman Rolapp	Comb	NIC:5.319
			DIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b					(UW) Piper Jaffray & Co		
			fultiple capital improv		1					
		В	ellevue Ranch West IA	A No I						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,955,00	00	\$498,525	\$498,525	\$0	\$0.00	\$669,009.86	\$2,313.00	0.35	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-08-2011	4	\$3,08	34.00			07-01-2011	E	\$40,874,548.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-14-2	2006 \$5,840,00	00.00 N	Merced CFD No 2006-1			NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC: 4.944
		N	Merced					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b					(UW) Piper Jaffray & Co		
			Multiple capital improv	ements, public works	1					
		N	Moraga Development							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,520,00	00	\$382,040	\$382,399	\$0	\$0.00	\$393,968.30	\$195,626.96	49.66	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-08-2011	3	\$195,6	526.96			07-01-2011	E	\$8,744,560.00	

<u>Date</u> 05-13-2	Amount(2003 \$9,500,00	00.00 M M C: Li	lammoth Lakes CFD Nono DIAC Number: 2003 imited tax obligation builtiple capital improvorth Village Area	No 2001-1 -0289 oond	_	<b>Rating</b> (s) <u>Enhanen</u> NR	-JF	Role Participant  (BC) Quint & Thimmig  (FA) Northcross Hill Ach  (TR) Union Bank of CA  (UW) Wedbush Morgan Sec	Maturity Date/ <u>Type</u> 10-01-33 Comb	Interest Rate TIC: 5.851 NIC:
YEARL	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal A Outstandi \$8,340,00	ng	Minimum Bond Reserve \$662,538	Bond Reserve Fund \$662,548	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$1,124,577.95	<u>Taxes Due</u> \$687,958.34	<u>Taxes Unpaid</u> \$12,750.00	Percent (%) 1.85	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 33		Cotal unt Due 23.55	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$222,156,071.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount	(s) <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Part	<u>ticipant</u>	<b>Type</b>	Interest Rate
09-28-1	998 \$990,000	.00 A	romas Water District	CFD No 98-1		NR	Neg	(BC) R	Lobert M Haight	09-01-18	TIC:
		N	Ionterey					(TR) U	Inion Bank of CA	Comb	NIC: 5.303
		C	DIAC Number: 1998	3-1798				(UW) C	CA Capital Finance		
		L	imited tax obligation	bond							
		W	later supply, storage,	distribution							
YEARLY	FISCAL STATUS	REPORT :	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTION	N		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandi	ng	<u>Reserve</u>	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$290,00	0	\$49,260	\$52,806	\$0	\$0.00	\$54,223.72		\$0.00	0.00	N
a <b></b>						<del>-</del> -	<b>T</b> + 00 <b>T</b> 00 <b>T</b>		OF DARGET C		
C. DELIN	NQUENT PARCEI				D. FORECLOSUR	Е	E. ASSESSE	D VALUE	OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			01-01-2011		E	\$8,733,733.00	



F. MISCELLANEOUS

Foreclosure parcel paid current on 3-2-11

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	r I	Maturity Date/	
<b>Date</b>	Amount	(s) Is	ssuing Entity, Cou	nty, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-10-20	003 \$12,445,0	00.00 Tı	ruckee Donner Publ	ic Utility District CFD	No 03-1	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC:
		N	evada					(FA) Fieldman Rolapp	Comb	NIC: 5.959
			DIAC Number: 20					(TR) BNY Western Trust		
			imited tax obligation					(UW) UBS Financial Services		
				ovements, public work	S					
		O	ld Greenwood							
YEARLY	FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,005,0	00	\$1,244,500	\$1,259,407	\$0	\$0.00	\$927,139.44	\$11,824.68	1.28	N
C. DELIN	NQUENT PARCEL	.S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	An	nount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-31-2011	4	\$11	,824.68			07-01-2011	E	\$159,402,413.00	



#### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	Î	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-31-2004	\$15,375,000.00	Truckee Donner Public Utility District CFD No 04-1	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.899
		Nevada			(FA) Fieldman Rolapp	Comb	NIC:
		CDIAC Number: 2004-1553			(TR) BNY Western Trust		
		Limited tax obligation bond			(UW) UBS Financial Services		
		Multiple capital improvements, public works					
		Gray's Crossing					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,205,000	\$1,533,934	\$1,534,905	\$0	\$0.00	\$2,330,363.80	\$440,003.87	18.88	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>
10/11	08-31-2011	16	\$532,338.33	85	\$431,528.42	07-01-2011	E	\$89,240,570.00

#### F. MISCELLANEOUS

All parcels that were sent to Foreclosure have paid with the exception of five parcels that are still delinquent amount of \$92,334.46



#### 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
06-21-2005	\$19,155,000.00	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2005-0453 Limited tax obligation bond Multiple capital improvements, public works Gray's Crossing	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.296 NIC:

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,810,000	\$1,797,321	\$1,798,531	\$0	\$0.00	\$2,330,363.80	\$440,003.87	18.88	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	Parcels	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	08-31-2011	16	\$532,338.33	85	\$431,528.42	07-01-2011	E	\$89,240,570.00

#### F. MISCELLANEOUS

Of the 85 parcels that were in Foreclosure, all have paid with the exception of five parcels still delinquent in the amount of \$92,334.46.

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 12-06-2	Amount(s) 007 \$34,070,000	O.00 Al Or CI Li M	iso Viejo CFD No 20 range DIAC Number: 200' mited tax obligation ultiple capital improvenewood at Aliso Vie	005-01 7-1587 bond vements, public work		Rating(s) Enhancmt NR	Neg	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) The Bank of NY Trust Co  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-38 Comb	Interest Rate TIC: NIC: 6.034		
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND BALANCES						B. TAX COLL	ECTION					
<u>Year</u> 10/11	Principal Am Outstanding \$34,070,000		Minimum Bond Reserve \$3,367,360	<b>Bond Reserve</b> <u>Fund</u> \$3,427,636	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$3,508,261.79	<u>Taxes Due</u> \$2,108,555.04		Percent (%) 0.35	Teeter <u>Plan</u> N		
C. DELINQUENT PARCELS			D. FORECLOSURE		E. ASSESSED	VALUE OF PARCELS						
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 09-06-2011	# of Parcels 3	Amo	<b>Fotal</b> bunt Due 28.19	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$241,228,256.00			

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/		
<b>Date</b>	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate	
02-14-2	\$9,060,00	00.00 A	naheim CFD No 06-2			NR	Neg	(BC) Orrick Herrington	09-01-37	TIC:	
			range					(FA) The PFM Group	Comb	NIC:4.8	
			DIAC Number: 2007					(TR) US Bank NA			
	Limited tax obligation bond						(UW) Stone & Youngberg				
			Iultiple capital improv		3						
		S	tadium Lofts (Platinum	n Triangle)							
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES						B. TAX COI	LECTION			
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$8,595,00	00	\$582,503	\$582,503	\$0	\$0.00	\$594,443.00	\$7,585.00	1.28	N	
C DELE											
C. DELINQUENT PARCELS  D. FORECLOSURE				Œ	E. ASSESSE	D VALUE OF PARCELS					
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed		
<b>Year</b>	<u>Date</u>	<b>Parcels</b>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>		
10/11	10-03-2011	10	\$8,76	53.00			07-01-2011	E	\$101,503,875.00		

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
08-04-2010	\$28,630,000.00	Anaheim CFD No 08-1	NR	Neg	(BC) Orrick Herrington	09-01-40	TIC:
		Orange			(FA) The PFM Group	Comb	NIC: 6.23
		CDIAC Number: 2010-0934			(TR) US Bank NA		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		Multiple capital improvements, public works			, ,		
		Platinum Triangle					
		T T T T T T T T T T T T T T T T T T T					

#### YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES	B. TAX COLLECTION
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$27,925,000	\$2,714,688	\$2,730,049	\$0	\$25,686,374.00	\$1,804,945.00	\$0.00	0.00	N

### C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-22-2011	0	\$0.00			06-30-2011	E	\$671,396,066.00

#### F. MISCELLANEOUS

Bond Reserve Fund \$2,730,049 following \$75,000 bond call in March 2011

The Construction Fund consists of \$24,575,239 in the Proceeds Account of the Improvement Fund and \$1,111,135 in the Revenue Account of the Improvement Fund.

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-19-2	004 \$4,220,000	0.00 Ar	naheim CFD No 1989	<b>)</b> -1		NR	Neg	(BC) Orrick Herrington	09-01-14	TIC:
		Or	ange					(FA) The PFM Group	Serial	NIC:4.974
		CI	DIAC Number: 2004	1-0273				(TR) US Bank NA		
			mited tax obligation b					(UW) Anaheim PFA		
		Mı	ultiple capital improv	ements, public work	S					
		-	camore Canyon							
			derally Taxable							
			ate Taxable funding							
			· ·							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Aı	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandin	g	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$1,985,000	)	\$295,400	\$295,426	\$0	\$0.00	\$555,287.00	\$4,277.00	0.77	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-01-2011	10	\$5,92	29.00			07-01-2011	E	\$380,970,967.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
05-19-2	004 \$6,990,000	0.00 Ar	naheim CFD No 1989	0-2		NR	Neg	(BC) Orrick Herrington	09-01-14	TIC:
		Or	ange					(FA) The PFM Group	Serial	NIC:4.974
		CI	DIAC Number: 2004	1-0274				(TR) US Bank NA		
		Liı	mited tax obligation b	oond				(UW) Anaheim PFA		
			ultiple capital improv	ements, public work	S					
			e Highlands							
			derally Taxable							
			ate Taxable funding							
			· ·							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandin	g	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$3,275,000	)	\$489,300	\$489,343	\$0	\$0.00	\$1,231,290.00	\$8,442.00	0.69	N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUF	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	Total .	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-01-2011	21	\$18,7	96.00			07-01-2011	E	\$834,529,457.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	<u> Is</u>	suing Entity, County	, Type of Debt, Pu	<u>rpose</u>	Ratin <u>Enha</u>	J1		<u>rticipant</u>	Maturity Date/ <u>Type</u>	Interest Rate
11-18-1	999 \$9,085,000	.00 Aı	naheim CFD No 1989	-3		S:AA	A Neg	(BC)	Orrick Herrington	09-01-14	TIC:
		Or	range			M:Aa	a	(FA)	The PFM Group	Serial	NIC:4.938
		CI	DIAC Number: 1999	-1971				(EN)	FSA		
		Li	mited tax obligation b	ond				(TR)	US Bank Corp Trust		
		M	ultiple capital improve	ements, public work	S	Ins		(UW)	Stone & Youngberg		
			e Summit								
		Re	efunding								
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTIC	ON		
	Principal An	nt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<b>Outstanding</b>	<u> </u>	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,910,000		\$620,950	\$620,950	\$0	\$0.00	\$878,355.00		\$8,834.00	1.01	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALU	E OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<b>Date</b>	<b>Parcels</b>	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<b>Value</b>	
10/11	10-01-2011	30	\$17,24	49.00			07-01-2011		E	\$954,412,317.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u><b>Date</b></u> 12-15-1		Amount(s)  \$45,000,000.00  Bonita Canyon Public Facilities Financing Authority CFD No 98-1 Orange CDIAC Number: 1998-0497 Limited tax obligation bond Multiple capital improvements, public works  AL STATUS REPORT INFORMATION				Rating(s) Enhancmt NR	Neg (	Role Participant  BC) Orrick Herrington  FA) Fieldman Rolapp  TR) Dai-Ichi Kangyo  UW) PaineWebber	Maturity Date/ Type 09-01-28 Comb	Interest Rate TIC: NIC:5.519
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COLLI	ECTION		
<u>Year</u> 10/11	Principal A Outstandin \$40,465,00	<u>ıg</u>	Minimum Bond Reserve \$4,114,091	<b>Bond Reserve</b> <u>Fund</u> \$4,138,997	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$358,361.73	<u>Taxes Due</u> \$3,086,087.48	<u>Taxes Unpaid</u> \$12,970.16	Percent (%) 0.42	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUR	EE	E. ASSESSED	VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels	Amo	Cotal unt Due 70.16	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$792,475,720.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount	( <u>s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
09-11-20	92,580,00	00.00 Br	rea CFD No 1988-1			NR	Neg	(BC) Quint & Thimmig	10-01-26	TIC:
		Oı	range					(TR) US Bank NA	Comb	NIC: 5.887
		CI	OIAC Number: 2003	3-1562				(UW) Stone & Youngberg		
		Li	mited tax obligation	bond						
		M	ultiple capital improv	ements, public work	S					
			irway Ctr							
		Re	efunding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,075,00	00	\$206,215	\$209,293	\$0	\$0.00	\$211,077.00	\$0.00	0.00	Y
C DELIN	OUENT PARCEL	C			D. FORECLOSUR	E	E ACCECCE	D VALUE OF PARCELS		
C. DELIN	•					.E.	E. ASSESSE	D VALUE OF TARCELS		
	Reporting	# of		Fotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	0.00			01-01-2011	E	\$22,046,860.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре	of	Maturity Date/	
Date	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancm			<b>Type</b>	Interest Rate
12-29-1	1999 \$1,478,000.0	0 Bre	ea CFD No 1990-1			NR	Neg	(BC) Jones Hall	10-01-15	TIC:
		Ora	ange					(FA) Stone & Youngberg	Serial	NIC: 5.558
			OIAC Number: 2000					(TR) US Bank Corp Trust		
			nited tax obligation l					(UW) City National Bank		
			iltiple capital improv	ements, public work	XS .					
			perial Ctr East							
		Rei	funding							
YEARL	Y FISCAL STATUS RI	EPORT IN	NFORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$559,000		\$147,800	\$147,800	\$0	\$0.00	\$127,856.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			01-01-2011	E	\$54,834,037.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
12-08-1	997 \$3,235,0	00.00 I	Brea CFD No 1996-1			NR	Neg	(BC) Quint & Thimmig	09-01-21	TIC:
		(	Orange					(TR) BNY Western Trust	Comb	NIC: 5.967
		(	CDIAC Number: 1997	-1667				(UW) Stone & Youngberg		
		I	Limited tax obligation b	oond						
		N	Multiple capital improv	ements, public works	3					
		I	Downtown							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,045,0	00	\$262,053	\$268,063	\$0	\$0.00	\$285,854.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Donoutina	Ammaical/	Assessed	
Year	<u>Date</u>	Parcels	_	unt Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Value	
10/11	06-30-2011	0	<u></u>			<u> </u>	01-01-2011	E	\$91,157,767.00	

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# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s)	Issuing Entity, County	y, Type of Debt, Pu	pose	Enhancmt	Sale	Role Par	ticipant	Type	Interest Rate
06-02-2	\$6,665,00	00.00 E	Brea CFD No 1997-1			NR	Neg	(BC)	Quint & Thimmig	09-01-28	TIC:
			Orange					(TR) T	The Bank of NY Trust Co	Serial	NIC:4.182
		(	CDIAC Number: 2005	-0637				(UW) E	Brea PFA		
		I	imited tax obligation b	ond							
			Aultiple capital improv	ements, public work	3						
			Olinda Heights								
		F	Refunding								
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COI	LLECTION	N		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,625,00	00	\$450,649	\$465,910	\$0	\$0.00	\$448,699.00		\$5,634.00	1.26	Y
G DELL	NOTIFIED DA DOUT	a			D. FOREST OSTI	т.	E Aggegge		OF DAD CELC		
C. DELI	NQUENT PARCEI				D. FORECLOSUR	E	E. ASSESSE	D VALUE	E OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	07-02-2011	13	\$5,63	34.00			01-01-2011		E	\$369,905,186.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> 1	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-15-2	2009 \$8,145,0	00.00 E	Brea CFD No 2008-2			NR	Neg	(BC) Quint & Thimmig	09-01-39	TIC: 7.447
		(	Orange					(TR) The Bank of NY Mellon	Comb	NIC:
		(	CDIAC Number: 2009	9-1247				(UW) Stone & Youngberg		
		I	imited tax obligation	bond				, ,		
		N	Aultiple capital improv	ements, public work	S					
		F	Brea Plaza Area							
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,145,0	00	\$814,500	\$842,989	\$0	\$0.00	\$573,996.00	\$0.00	0.00	Y
C. DELI	C. DELINQUENT PARCELS D. FOREC					RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			01-01-2011	E	\$19,731,568.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amoun	$\underline{\mathbf{t}(\mathbf{s})}$ $\underline{\mathbf{I}}$	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-02-20	005 \$2,300,0	000.00 B	rea Olinda Unified Sc	hool District CFD N	o 95-1	NR	Neg	(BC) Quint & Thimmig	09-01-35	TIC:
		O	range					(TR) The Bank of NY Trust Co	Serial	NIC:4.278
			DIAC Number: 2005					(UW) Brea PFA		
			imited tax obligation l	oond						
			-12 school facility							
		S	er B							
YEARLY	FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,300,0	000	\$141,696	\$141,696	\$0	\$86,013.00	\$596,412.00	\$10,144.00	1.70	Y
C. DELIN	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	07-02-2011	13	\$10,1	44.00			01-01-2011	E	\$361,348,369.00	

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# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role P	articipant	<b>Type</b>	Interest Rate
06-02-20	005 \$6,440,00	00.00 Bı	ea Olinda Unified Sc	hool District CFD N	lo 95-1	NR	Neg	(BC)	Quint & Thimmig	09-01-28	TIC:
		O	range					(TR)	The Bank of NY Trust Co	Serial	NIC:4.182
			DIAC Number: 2005					(UW)	Brea PFA		
		Li	mited tax obligation l	bond							
	K-12 school facility										
			linda Heights Ser A								
		Re	efunding								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LLECTI	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,440,00	00	\$396,749	\$396,749	\$0	\$203,439.00	\$596,412.00		\$10,144.00	1.70	Y
C. DELIN	NOUENT PARCEI	S			D. FORECLOSUE	RE	E. ASSESSE	D VALI	UE OF PARCELS		
OVERE	Reporting	# of	_								
<b>T</b> 7	<u>Date</u>			Γotal ount Due	# of Parcels	Total Amount of Taxes Due	Reporting		Appraisal/ Tax Roll	Assessed	
Year		Parcels			1 at CCIS	UI TAXES DUE	Date			<u>Value</u>	
10/11	07-02-2011	13	\$10,1	44.00			01-01-2011		E	\$361,348,369.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 08-28-20	Amount(s) 903 \$7,655,000.00	Buena Park CF Orange CDIAC Number Limited tax obl	er: 2003-1477		Rating(s) <u>Enhancmt</u> NR	Type of Sale Role Neg (BC) (FA) (TR) (UW	Participant Jones Hall Mark Briggs Union Bank of CA ) Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: 6.431		
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES					B. TAX COLLECT	TON				
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$6,970,000	<b>Minimum</b> <b>Reser</b> \$570,1	<u>ve</u> <u>Fund</u>	Interest	Construction Fund \$0.00	<u>Taxes Due</u> \$378,429.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N		
C. DELIN	QUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VAL	LUE OF PARCELS				
<u>Year</u> 10/11	Reporting Date 04-08-2011	# of Parcels 0	Total Amount Due \$0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ Tax Roll E	<b>Assessed Value</b> \$42,734,956.00			



### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-26-2005	\$7,085,000.00	Capistrano Unified School District CFD No 2004-1	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC:
		Orange			(TR) US Bank NA	Comb	NIC: 5.145
		CDIAC Number: 2005-0037			(UW) UBS Financial Services		
		Limited tax obligation bond					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### TERRET TISCHE STRITES REI ORT EN ORUMITI

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,875,000	\$657,813	\$658,297	\$0	\$60,582.00	\$640,332.00	\$20,879.00	3.26	Y

### C. DELINQUENT PARCELS

### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>
10/11	10-03-2011	6	\$35,571.00			07-01-2011	E	\$138,015,556.00

#### F. MISCELLANEOUS

Construction Fund- Consists of \$60,564 in the School Facilities Subaccount and \$18 in the City Facilities Subaccount.

Rancho Madrina School Facs & Cap Imp

K-12 school facility



F. MISCELLANEOUS

Bond Reserve Fund: The district has purchased a reserve insurance policy equal to 50% of the Reserve Requirement.

### 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating	Type o	f		Maturity Date/	
<b>Date</b>	Amount(s)	<u>I</u> 9	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhanc			articipant	Type	Interest Rate
05-23-20	\$71,810,000.0	00 C	apistrano Unified Sch	ool District CFD No	87-1	S:AAA/	A+ Neg	(BC)	Stradling Yocca	09-01-20	TIC:
		O	range			M:Aaa		(EN)	Ambac	Serial	NIC:4.051
		C	DIAC Number: 2006	5-0590				(TR)	US Bank NA		
		L	mited tax obligation b	oond				(UW)	UBS Securities		
			-12 school facility			Ins					
		R	efunding								
YEARLY	FISCAL STATUS RE	PORT	NFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTI	ON		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$50,575,000		\$7,152,600	\$3,576,300	\$0	\$504,048.00	\$9,913,712.0	0	\$91,340.00	0.92	Y
C DELIN	QUENT PARCELS				D. FORECLOSUI	<b>PF</b>	F ACCFCCE	D VALI	UE OF PARCELS		
C. DELI	Reporting	# of	_					D VAL			
	. 0			Total	# of Parcels	Total Amount	Reporting		Appraisal/ Tax Roll	Assessed	
Year	•	Parcels		ount Due	raiceis	of Taxes Due	<u>Date</u>			<u>Value</u>	
10/11	10-03-2011	208	\$164,4	492.00			07-01-2011		E	\$9,246,764,890.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

**Fund** 

\$0.00

				Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	2	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-07-1996	\$12,755,000.00	Capistrano Unified School District CFD No 88-1		S:AAA	Neg	(BC) Stradling Yocca	09-01-14	TIC:
		Orange		M:Aaa		(EN) FSA	Comb	NIC: 5.734
		CDIAC Number: 1996-0321				(TR) First Trust of CA		
		Limited tax obligation bond				(UW) Stone & Youngberg		
		K-12 school facility		Ins				
		Refunding						
YEARLY FISC	AL STATUS REPO	RT INFORMATION						
A. FUND BALA	NCES			В.	TAX COL	LECTION		
	Principal Amt	Minimum Bond Bond Reserve	Capitalized	Construction			·	Гeeter

DEL	INICITE	ATT DA	RCFIS

<u>Year</u> 10/11 Outstanding

\$4,745,000

### D. FORECLOSURE

**Fund** 

\$637,450

Reserve

\$1,275,500

#### E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$11,042.00

Plan

Y

Percent (%)

0.75

Taxes Due

\$1,466,832.00

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	Parcels	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-03-2011	26	\$15,168.00			07-01-2011	E	\$916,103,430.00

<u>Interest</u>

\$0

### F. MISCELLANEOUS

Bond Reserve Fund: Financial Security Assurance Inc has provided a municipal bond debt service reserve insurance policy equal to 50% of the Reserve Requirement.

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 10-23-2	Amount(s) 003 \$49,675,000	.00 Capist Orange CDIA Limite K-12 s	rano Unified Scho			Rating(s) <u>Enhanemt</u> NR	<b>Type of Sale</b> Neg	Role Participant  (BC) Stradling Yocca  (TR) US Bank NA  (UW) UBS Financial Services	Maturity Date/ <u>Type</u> 09-01-33 Comb	Interest Rate TIC: NIC: 5.924
YEARLY	FISCAL STATUS R	EPORT INFO	ORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$48,385,000	, M	Reserve \$4,956,238	Bond Reserve Fund \$4,956,238	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$3,531,692.00	<u>Taxes Unpaid</u> \$59,404.00	Percent (%) 1.68	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	<b>RE</b>	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 10-03-2011	# of Parcels 42	_	otal int Due 19.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,282,330,562.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

E. ASSESSED VALUE OF PARCELS

					Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County	y, Type of Debt, Purp	<u>ose</u>	Enhancm	Sale	Role P	<u>articipant</u>	<b>Type</b>	Interest Rate
05-23-2006	\$44,980,000.00	Capistrano Unified Scho Orange	ool District CFD No 90	)-2	S:AAA M:Aaa	Neg	(BC) (EN)	Stradling Yocca Ambac	09-01-32 Comb	TIC: NIC:4.697
		CDIAC Number: 2006	i-0576				(TR)	US Bank NA	Como	
		Limited tax obligation b	oond				(UW)	UBS Securities		
		K-12 school facility			Ins					
		Talega								
		Refunding								
YEARLY FISC	CAL STATUS REPO	RT INFORMATION								
A. FUND BAL	ANCES					B. TAX COI	LLECTI	ON		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$42,240,000	\$3,902,513	\$1,970,248	\$0	\$0.00	\$3,635,044.0	0	\$57,162.00	1.57	Y

C. DELINQUENT PARCELS

#### Reporting # of Total # of **Total Amount** Reporting Appraisal/ Assessed **Date Amount Due Parcels** of Taxes Due Tax Roll Value **Date** Year **Parcels** Е \$2,296,864,747.00 10/11 10-03-2011 71 \$86,020.00 07-01-2011

D. FORECLOSURE

#### F. MISCELLANEOUS

Bond Reserve Fund-The District has purchased a reserve insurance policy equal to \$1,932,264.

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
06-18-1	998 \$31,360,000.00	Capistrano Unified Scho	ool District CFD No	92-1	S:AAA	Neg	(BC) Stradling Yocca	09-01-23	TIC:
		Orange			M:Aaa		(EN) MBIA Corp	Comb	NIC: 5.075
		CDIAC Number: 1998					(TR) US Bank Corp Trust		
		Limited tax obligation b	oond				(UW) Stone & Youngberg		
		K-12 school facility			Ins				
		Las Flores							
		Refunding							
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,835,000	\$2,218,000	\$2,218,000	\$0	\$23,365.00	\$2,874,128.00	\$17,457.00	0.61	Y
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	f of	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> Pa	arcels Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-03-2011	16 \$23,1	09.00			07-01-2011	E	\$735,481,665.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

				Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpos	<u>e</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-14-2005	\$119,099,491.00	Capistrano Unified School District CFD No 98-2	:	S:AAA	Neg	(BC) Stradling Yocca	09-01-33	TIC:
		Orange		M:Aaa		(EN) FGIC	Comb	NIC:11.647
		CDIAC Number: 2005-0180				(TR) US Bank NA		
		Limited tax obligation bond				(UW) UBS Financial Services		
		K-12 school facility		Ins				
		Ladera						
		Refunding						
YEARLY FISCA	AL STATUS REPO	RT INFORMATION						
A. FUND BALA	NCES			В	. TAX COI	LLECTION		
	Principal Amt	Minimum Bond Bond Reserve	Capitalized	Construction			,	Гeeter

\$3,643.00

**Fund** 

C. DEL	INQUENT	PARCELS

Year

10/11

Outstanding

\$112,004,491

Reserve

\$10,405,500

#### D. FORECLOSURE

\$0

**Interest** 

#### E. ASSESSED VALUE OF PARCELS

**Taxes Unpaid** 

\$114,842.00

Percent (%)

1.23

<u>Plan</u>

Y

Taxes Due

\$9,374,311.00

Year	Reporting <u>Date</u>	# of Parcels	Total Amount Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date	Appraisal/ Tax Roll	Assessed Value
10/11	10-03-2011	132	\$202,679.00	<del></del>		07-01-2011	E	\$4,309,409,289.00

#### F. MISCELLANEOUS

Bond Reserve Fund: Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement.

\$2,601,375

**Fund** 

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhanemt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-05-2	9,705,000.0	00 Cy	ypress CFD No 1			S:AAA	Neg	(BC) Jones Hall	09-01-16	TIC:
			range					(EN) Ambac	Serial	NIC:4.197
			DIAC Number: 2004					(TR) Wells Fargo Bank		
			imited tax obligation b					(UW) RBC Dain Rauscher		
			ultiple capital improv	ements, public work	S	Ins				
			orrento Homes							
		Re	efunding							
YEARLY	FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,430,000		\$970,500	\$990,494	\$0	\$0.00	\$1,042,119.0	7 \$8,763.23	0.84	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	7	\$13,3	50.02			07-01-2011	E	\$396,055,027.00	



### 2011 MELLO ROOS FISCAL STATUS REPORT

E. ASSESSED VALUE OF PARCELS

			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
06-18-2008	\$8,710,000.00	Dana Point CFD No 2006-1	NR	Neg	(BC) Rutan & Tucker	09-01-37	TIC:
		Orange			(FA) Fieldman Rolapp	Comb	NIC: 5.451
		CDIAC Number: 2008-0687			(TR) Wells Fargo Bank		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		Multiple capital improvements, public works			, , , ,		
		Headlands Reserve Dev					

#### YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES	B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,345,000	\$674,111	\$603,463	\$0	\$4,938.40	\$696,608.13	\$24,020.97	3.45	N

### C. DELINQUENT PARCELS

<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	09-12-2011	1	\$24,020.97	2	\$35,520.25	07-01-2011	E	\$314,198,503.00

D. FORECLOSURE

#### F. MISCELLANEOUS

By May 25, 2011, both foreclosed parcels were paid current.

### 2011 MELLO ROOS FISCAL STATUS REPORT

**B. TAX COLLECTION** 

E. ASSESSED VALUE OF PARCELS

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-19-2002	\$21,375,000.00	Fullerton CFD No 1	NR	Neg	(BC) Jones Hall	09-01-32	TIC: 6.252
		Orange			(TR) US Bank NA	Comb	NIC:
		CDIAC Number: 2002-0225			(UW) RBC Dain Rauscher		
		Limited tax obligation bond					

Multiple capital improvements, public works

Amerige Heights

#### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,810,000	\$2,134,080	\$2,138,590	\$0	\$0.00	\$1,474,955.00	\$8,631.00	0.59	N

### C. DELINQUENT PARCELS

Year	Reporting <u>Date</u>	# of Parcels	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	10-25-2011	10	\$10.548.00			01-01-2011	Е	\$749,457,490.00

D. FORECLOSURE

#### F. MISCELLANEOUS

Total Amount of Special Taxes Due on Delinquent Parcels excludes penalties and interest.

Total Amount of Unpaid Special Taxes excludes penalties and interest.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
04-14-2	2005 \$2,050,0	00.00	Fullerton Joint Union H	igh School District (	CFD No 2005-1	NR	Neg	(BC) Jones Hall	09-01-35	TIC: 5.254
		(	Orange					(FA) Caldwell Flores	Comb	NIC:
			CDIAC Number: 2005					(TR) Zions First Natl Bk		
			Limited tax obligation b	ond				(UW) Stone & Youngberg		
			K-12 school facility							
		]	District & Buena Park S	School Facs						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,865,0	00	\$136,341	\$136,345	\$0	\$11,268.08	\$174,601.44	\$1,492.32	0.85	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	EE.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		unt Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	08-31-2011	2	\$1,49	92.32			07-01-2011	Е	\$64,038,150.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u><b>Date</b></u> 11-01-2	Amount(2001 \$1,195,00	0.00 F () ()	Issuing Entity, Count Fullerton School District Drange CDIAC Number: 2001 Limited tax obligation l Other, multiple education	et CFD No 2000-1 -1579 oond	<u>rpose</u>	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) State Street Bank Corp  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-31 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$1,035,00	ng	Minimum Bond Reserve \$89,119	Bond Reserve Fund \$89,177	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$133,424.20	Taxes Unpaid \$733.10	Percent (%) 0.55	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting <u>Date</u> 06-30-2011	# of <u>Parcels</u> 1	Amo	Cotal unt Due 3.10	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed Value</b> \$70,695,281.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanemt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-11-2	9,725,0	00.00 I	Fullerton School Distric	et CFD No 2001-1		NR	Neg	(BC) Rutan & Tucker	09-01-31	TIC: 6.325
		(	Orange					(TR) State Street Bank Corp	Comb	NIC:
		(	CDIAC Number: 2001	-1578				(UW) Stone & Youngberg		
		I	Limited tax obligation l	oond						
		I	K-12 school facility							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,377,5	000	\$731,778	\$731,785	\$0	\$16,014.20	\$953,742.38	\$8,441.32	0.89	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	8	\$10,4	78.50			07-01-2011	E	\$322,694,343.50	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanemt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-11-2	2001 \$9,725,0	000.00 F	Fullerton School Distric	et CFD No 2001-1		NR	Neg	(BC) Rutan & Tucker	09-01-31	TIC: 6.325
		(	Orange					(TR) State Street Bank Corp	Comb	NIC:
		(	CDIAC Number: 2002	-0043				(UW) Stone & Youngberg		
		I	Limited tax obligation b	ond						
		F	Parks, open space							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ling	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,377,5	500	\$731,778	\$731,785	\$0	\$16,014.20	\$953,742.38	\$8,441.32	0.89	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	7	\$10,4	78.50			07-01-2011	E	\$322,694,343.50	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancn			<b>Type</b>	Interest Rate
10-29-2	2001 \$2,155,000.0	00 Hu	ntington Beach CFD	No 1990-1		S:BBB	Neg	(BC) Quint & Thimmig	10-01-20	TIC:
		Ora	ange					(FA) Harrell & Co Advisors	Comb	NIC: 5.178
			OIAC Number: 2001					(TR) US Bank Corp Trust		
			nited tax obligation l					(UW) O'Connor SWS Securities		
			ıltiple capital improv	ements, public work	S					
			ldenwest/Ellis Area							
		Re	funding							
YEARLY	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,365,000		\$172,400	\$172,616	\$0	\$0.00	\$96,041.10	\$835.14	0.87	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	1	\$83	5.14			07-01-2011	E	\$134,165,296.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>l</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-07-2	2001 \$16,000,0	00.00 H	Iuntington Beach CFD	No 2000-1		NR	Neg	(BC) Best Best & Krieger	09-01-31	TIC: 6.319
		(	Prange					(TR) US Bank Corp Trust	Comb	NIC:
			CDIAC Number: 2001					(UW) Sutro & Co		
			imited tax obligation b							
			Multiple capital improv	ements, public work	S					
		(	Grand Coast Resort							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,030,0	00	\$1,237,955	\$1,238,542	\$0	\$0.00	\$1,224,300.50	\$0.00	0.00	N
C DELL	NQUENT PARCEL	C			D. FORECLOSUE	) E	E ACCECCE	D VALUE OF PARCELS		
C. DELI	•					AL.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-12-2011	0	\$0.	.00			07-01-2011	E	\$186,465,416.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	( <u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-27-2	2002 \$4,900,00	00.00 H	untington Beach CFD	No 2002-1		NR	Neg	(BC) Quint & Thimmig	09-01-32	TIC:
			range					(TR) BNY Western Trust	Comb	NIC:6.267
			DIAC Number: 2002					(UW) Stone & Youngberg		
			imited tax obligation b							
			Iultiple capital improv		S					
		N	IcDonnell Centre Busi	ness Pk IA A						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,775,00	00	\$477,500	\$490,614	\$0	\$0.00	\$329,953.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	0	\$0.	00			07-01-2011	E	\$64,284,093.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	, Type of Debt, Pu	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-30-2	904 \$25,000,00	00.00 Hu	intington Beach CFD	No 2003-1		NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC:
		Or	range					(TR) US Bank NA	Comb	NIC: 5.775
			DIAC Number: 2003					(UW) UBS Financial Services		
			mited tax obligation b							
			ultiple capital improve		5					
		Hı	ıntington Ctr Bella Te	erra						
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$22,660,000	0	\$1,808,630	\$2,202,188	\$0	\$0.00	\$2,200,129.0	0 \$0.00	0.00	N
C. DELIN	NQUENT PARCELS	<b>;</b>			D. FORECLOSUF	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amor	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	0	\$0.	00			07-01-2011	E	\$243,834,042.00	



# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>I</u> :	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participa	<u>ant</u>	<b>Type</b>	Interest Rate
07-27-20	006 \$24,375,0	00.00 Ir	vine CFD No 2005-2			NR	Neg	(BC) Rutan	& Tucker	09-01-36	TIC:
		O	range					(FA) Fieldn	nan Rolapp	Comb	NIC:5.198
			DIAC Number: 2006					(TR) Wells	Fargo Bank		
			imited tax obligation l					(UW) UBS S	Securities		
			Iultiple capital improv	ements, public work	S						
		C	olumbus Grove								
YEARLY	FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LECTION			
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	<u>1g</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Tax	xes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$22,765,00	00	\$1,620,563	\$1,620,602	\$0	\$13,630,864.00	\$1,652,676.00	\$16	,455.00	1.00	Y
C DELD	IOLIENE DA DOEL	a			D FOREGLOGUE	· F	E AGGEGGE	D WALLE OF	DA DOEL C		
C. DELIN	QUENT PARCEL				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF	PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting			Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax		<u>Value</u>	
10/11	10-25-2011	5	\$25,5	41.00			01-01-2011		E	\$238,105,835.00	

Special Taxes Due on Deliquent Parcels Total excludes penalties and interest.

### 2011 MELLO ROOS FISCAL STATUS REPORT

**Fund** 

\$1,285,375.41

<u>Date</u>	Amount(s)	Issuing Entity, County	, Type of Debt, Purpos	<u>e</u>	Rating(s) <u>Enhancmt</u>	Type o <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
11-10-2005	\$103,475,000.00	Irvine Unified School D Orange CDIAC Number: 2005 Limited tax obligation b K-12 school facility S Irvine Communities Refunding	-1850		NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-38 Comb	TIC: NIC:4.916
YEARLY FISCA	AL STATUS REPOI	RT INFORMATION							
A. FUND BALA	NCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction			•	Гeeter

C. DELINQUENT	PARCELS
C. DELINQUENT	THICELD

Outstanding

\$100,790,000

#### D. FORECLOSURE

Interest

\$0

#### E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$50,193.00

Percent (%)

0.91

<u>Plan</u>

Y

Taxes Due

\$5,503,285.00

Year	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
10/11	06-30-2011	55	\$50,193.00			01-01-2011	E	\$3,951,599,179.00

#### F. MISCELLANEOUS

**Year** 

10/11

The Reserve Fund Requirement was met by a Surety Bond issued by AMBAC Assurance Corporation.

Reserve

\$8,649,846

**Fund** 

\$8,649,846

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	nt(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-20-2	\$9,000,0	00.00	Irvine Unified School I	District CFD No 04-1		NR	Neg	(BC) Orrick Herrington	09-01-36	TIC:
		(	Orange					(FA) Fieldman Rolapp	Comb	NIC: 5.147
		CDIAC Number: 2006-0249						(TR) The Bank of NY Trust Co		
		]	Limited tax obligation l	oond				(UW) Irvine USD FA		
		I	Multiple capital improv	ements, public work	S					
		]	Northwood Master Plan	ned Community						
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES						B. TAX COLLECTION				
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,875,0	000	\$790,672	\$790,698	\$0	\$0.00	\$520,500.00	\$8,398.00	1.61	Y
C. DELINQUENT PARCELS				D. FORECLOSUR	RE	E. ASSESSED VALUE OF PARCELS				
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	8	\$8,39	98.00			01-01-2011	E	\$325,841,971.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 04-20-2	Amount(s) 006 \$38,000,000	0.00 Irvi Ora CD Lin	ine Unified School Dange DIAC Number: 2006 mited tax obligation bultiple capital improvoodbury IA A Master	vistrict CFD No 04-2 -0329 oond ements, public work	s	Rating(s) <u>Enhancmt</u> NR	Neg	Role Participant  (BC) Orrick Herrington  (FA) Fieldman Rolapp  (TR) The Bank of NY Trust Co  (UW) Irvine USD FA	Maturity Date/ <u>Type</u> 09-01-36 Comb	Interest Rate TIC: NIC:5.147
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$35,953,405		Minimum Bond Reserve \$4,341,640	<b>Bond Reserve</b> <u>Fund</u> \$4,341,783	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$2,700,332.00	<u>Taxes Unpaid</u> \$33,872.00	Percent (%) 1.25	Teeter <u>Plan</u> Y
C. DELINQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED VALUE OF PARCELS				
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 28	_	Total unt Due 72.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$991,262,464.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-20-2	2006 \$23,935,0	00.00 Iı	rvine Unified School D	istrict CFD No 04-2		NR	Neg	(BC) Orrick Herrington	09-01-36	TIC:
		C	Orange					(FA) Fieldman Rolapp	Comb	NIC: 5.147
		-	CDIAC Number: 2006					(TR) The Bank of NY Trust C	0	
			limited tax obligation b					(UW) Irvine USD FA		
			Multiple capital improve							
		V	Voodbury IA B Master	Planned Community	y					
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$21,935,00	00	\$2,012,910	\$2,012,975	\$0	\$0.00	\$1,280,480.00	0 \$8,497.00	0.66	Y
C. DELINQUENT PARCELS  D. FORECLOSURE  E. ASSESSED VALUE OF PARCELS										
C. DELI	•									
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	14	\$8,49	77.00			01-01-2011	E	\$492,930,671.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Issu	uing Entity, County	y, Type of Debt, Pu	irpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
01-07-2	\$13,075,000.0	0 Irvi	ne Unified School D	istrict CFD No 06-	1	NR	Neg	(BC) Orrick Herrington	09-01-35	TIC:
		Ora	nge					(FA) Fieldman Rolapp	Comb	NIC: 6.723
			IAC Number: 2009					(TR) The Bank of NY Mellon		
	Limited tax obligation bond			ond				(UW) Merrill Lynch Pierce		
			2 school facility							
			tola Springs							
		Ref	unding							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,075,000		\$1,307,500	\$1,307,677	\$0	\$2,275,095.00	\$882,950.00	\$5,247.00	0.59	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>I</u>	Parcels	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	6	\$5,24	17.00			01-01-2011	E	\$464,112,971.00	



#### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-31-2007	\$71,306,712.00	Irvine Unified School District CFD No 07-1	NR	Neg	(BC) Orrick Herrington	03-01-12	TIC:
		Orange			(FA) Fieldman Rolapp	Comb	NIC: 5.358
		CDIAC Number: 2007-0556			(TR) The Bank of NY Trust Co		
		Bond anticipation note			(UW) Bank of America NA		
		K-12 school facility					
		Stonegate Series A & CABs B					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A FUND DAT ANCEC

A. FUND BALANCES  B. TAX (	COLLECTION
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0	\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	0	\$0.00			01-01-2011	E	\$0.00

#### F. MISCELLANEOUS

The CFD 07-1 Series A and Series B Notes were paid in full with proceeds of the issuance of CFD 09-1 Subordinate Series C Notes, and CFD 07-1 was dissolved.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of		Maturity Date/	
<b>Date</b>	Amount(s)	Issui	ng Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Pa	articipant	<b>Type</b>	Interest Rate
01-28-2	010 \$36,230,880.0	00 Irvine	Unified School D	istrict CFD No 09-1	[	NR	Neg	(BC)	Orrick Herrington	03-01-12	TIC:6
		Orang	ge					(FA)	Fieldman Rolapp	Term	NIC:
			C Number: 2009	-1285				(TR)	The Bank of NY Mellon		
		Bond	anticipation note					(UW)	The Irvine Co		
			school facility								
		Series									
		Refun	ding								
YEARLY	Y FISCAL STATUS RE	PORT INF	ORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTIO	ON		
	Principal Amt	$\mathbf{N}$	Iinimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$36,230,880		\$0	\$0	\$0	\$0.00	\$463,772.00		\$20,616.00	4.45	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUF	E	E. ASSESSE	ED VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$20,6	16.00			01-01-2011		Е	\$579,952,783.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
01-28-2	2010 \$22,586,256.0	) Irvi	ne Unified School D	istrict CFD No 09-1	l	NR	Neg	(BC) Orrick Herrington	03-01-12	TIC: 7.6
		Ora	inge					(FA) Fieldman Rolapp	Term	NIC:
		CD	IAC Number: 2009	-1286				(TR) The Bank of NY Mellon		
		Bor	nd anticipation note					(UW) The Irvine Co		
	K-12 school facility									
			ies B							
			lerally Taxable							
	Refunding									
YEARL	Y FISCAL STATUS REI	ORT IN	FORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$22,586,256		\$0	\$0	\$0	\$0.00	\$289,115.00	\$12,852.00	4.45	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>F</u>	arcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	5	\$12,8	52.00			01-01-2011	E	\$579,952,793.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pur	rpose	Enhancmt	Sale		rticipant	Type	Interest Rate
01-05-2	2011 \$17,951,046	.00 Irv	ine Unified School D	District CFD No 09-1		NR	Neg	(BC)	Orrick Herrington	03-02-12	TIC: 2.901
		Ora	ange						Fieldman Rolapp	Term	NIC:
		CD	OIAC Number: 2010	)-1216				(TR)	The Bank of NY Mellon		
		Во	nd anticipation note					(UW) I	Diversif Real Estate Inv		
		Pro	oject, interim financii	ng							
			ries C								
		Re	funding								
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	N		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,951,046		\$0	\$0	\$0	\$0.00	\$0.00		\$0.00	0.00	Y
~						_					
C. DELL	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE	E OF PARCELS		
	Reporting	# of	T	Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>		Tax Roll	Value	
10/11	06-30-2011	0	\$0	.00			01-01-2011		E	\$579,952,783.00	

#### 2011 MELLO ROOS FISCAL STATUS REPORT

**Fund** 

\$0.00

<b>.</b>		Issuing Entity Count	y, Type of Debt, Purpo	ano.	Rating(s)	Type o		Maturity Date/	T
<u>Date</u>	Amount(s)	issuing Entity, Count	y, Type of Debt, Fulpo	<u>se</u>	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<u>Type</u>	Interest Rate
06-22-2011	\$25,000,000.00	Irvine Unified School E Orange CDIAC Number: 2011 Limited tax obligation b K-12 school facility Qualified School Const Federally Taxable	1-0673 pond		S:BBB+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-20 Serial	TIC: 5.742 NIC:
YEARLY FISCA A. FUND BALA	NCES	RT INFORMATION				B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction			,	Teeter

Outstanding

\$0

#### D. FORECLOSURE

**Interest** 

\$0

#### E. ASSESSED VALUE OF PARCELS

**Taxes Unpaid** 

\$0.00

Percent (%)

0.00

<u>Plan</u>

Y

Taxes Due

\$0.00

<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	06-30-2011	0	\$0.00			01-01-2011	E	\$11,450,199,132.00

#### F. MISCELLANEOUS

Year

10/11

This report reflects the status of the Bonds as of June 30, 2011. Since the Bonds were not issued until July 7, 2011, there is no information to report.

**Fund** 

\$0

Reserve

\$2,500,000



#### 2011 MELLO ROOS FISCAL STATUS REPORT

**Fund** 

\$19,382,954.00

				Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpos	<u>se</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-10-2009	\$96,565,000.00	Irvine Unified School District CFD No 86-1 Orange CDIAC Number: 2009-1257 Limited tax obligation bond K-12 school facility Refunding		S:AAA/A Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	09-01-20 Serial	TIC: NIC:4.334
YEARLY FISCA	L STATUS REPO	RT INFORMATION						
A. FUND BALA	NCES			B.	TAX COL	LECTION		
	Principal Amt	Minimum Bond Bond Reserve	Capitalized	Construction			-	Teeter

DEL	INICITE	ATT DA	RCFIS

Year

10/11

Outstanding

\$88,440,000

#### D. FORECLOSURE

**Fund** 

\$9,656,500

#### E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$107,568.00

Percent (%)

0.55

Plan

Y

Taxes Due

\$19,569,540.00

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	188	\$107,568.00			01-01-2011	E	\$11,450,199,132.00

**Interest** 

\$0

#### F. MISCELLANEOUS

The Reserve Requirement was met by a Surety Bond issued by Assured Guaranty Municipal Corp.

Reserve

\$9,656,500

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
07-01-1	\$3,185,000.0	00 La	Habra Redevelopme	nt Agency CFD No	1990-1	NR	Comp	(BC) Jones Hall	09-01-19	TIC:
		Ora	ange					(FA) C M de Crinis	Comb	NIC: 5.973
			OIAC Number: 1999					(TR) US Bank Corp Trust		
			nited tax obligation b					(UW) Miller & Schroeder		
			iltiple capital improv	ements, public work	XS .					
			rketplace							
		Rei	funding							
YEARLY	Y FISCAL STATUS RI	EPORT IN	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,880,000		\$277,900	\$277,900	\$0	\$0.00	\$0.00	\$281,820.08	0.00	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	Г	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			06-30-2011	E	\$45,043,019.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>I</u> :	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-18-20	9,970,00	0.00 L	aguna Beach Unified	School District CFD	No 98-1	NR	Neg	(BC) Orrick Herrington	09-01-34	TIC:
		O	range					(TR) US Bank NA	Comb	NIC:5.371
			DIAC Number: 2004					(UW) UBS Financial Services		
			imited tax obligation l	bond						
			-12 school facility							
			rystal Cove							
		R	efunding							
YEARLY	FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstandir</b>	<u>ıg</u>	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,600,000	)	\$893,427	\$893,427	\$0	\$0.00	\$591,092.00	\$6,410.00	1.08	N
C. DELIN	QUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-03-2011	11	\$12,2	262.00			07-01-2011	E	\$1,914,524,235.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(	<u>s)</u> <u>I</u> s	ssuing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>		Rating(s) Enhancmt	Type of <u>Sale</u>		articipant	Maturity Date/	Interest Rate
06-22-2	2004 \$3,240,00	0.00 L	os Alamitos Unified S	chool District CFD	No 90-1		S:AAA	Comp	(BC)	Kronick Moskovitz	08-15-24	TIC: 4.47
		O	range						(FA)	Government Fin Strat	Serial	NIC:
		-	DIAC Number: 2004						(EN)	Ambac		
			imited tax obligation b	oond					(TR)	Wells Fargo Bank		
			-12 school facility				Ins		(UW)	Citigroup Global Markets		
		R	efunding									
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construct	ion					Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>F</u>	<u>und</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,485,00	0	\$863,823	\$868,886	\$0	\$5,529	.00	\$2,840,075.00	)	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	$\mathbf{S}$			D. FORECLOSUF	RE		E. ASSESSEI	D VALU	JE OF PARCELS		
	Reporting	# of	Г	otal	# of	<b>Total Amount</b>		Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	Value	
10/11	08-20-2010	0	\$0	.00				08-20-2010		E	\$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

1	<b>Date</b>	Amount(s)	<u>Iss</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
CDIAC Number: 2007-0391   CEN	05-23-2	2007 \$6,455,000.	.00 Lo	s Alamitos Unified S	chool District CFD	No 90-1	S:AAA/A+	Neg	(BC) Kronick Moskovitz	08-15-21	TIC: 4.127
Limited tax obligation bond K-12 school facility Measure K Refunding  YEARLY FISCAL STATUS REPORT INFORMATION  A. FUND BALANCES  Principal Amt Outstanding  Reserve Fund Interest Interest Septimal Interest Interest Septimal Inter			Or	range					(FA) Government Fin Strat	Serial	NIC:
K-12 school facility   Measure K   Measure K   Refunding			CE	DIAC Number: 2007	<b>'-0391</b>				(EN) Ambac		
Measure K Refunding           YEARLY FISCAL STATUS REPORT INFORMATION           A. FUND BALANCES         B. TAX COLLECTION           Principal Amt         Minimum Bond         Bond Reserve         Capitalized         Construction         Teeter         Teeter           Year         Outstanding         Reserve         Fund         Interest         Fund         Taxes Due         Taxes Unpaid         Percent (%)         Plan           10/11         \$5,250,000         \$863,823         \$868,886         \$0         \$5,529.00         \$2,840,075.00         \$0.00         0.00         N			Lir	mited tax obligation b	oond				(TR) Wells Fargo Bank		
Refunding   YEARLY FISCAL STATUS REPORT INFORMATION			K-	12 school facility			Ins		(UW) Citigroup Global Markets		
YEARLY FISCAL STATUS REPORT INFORMATION  A. FUND BALANCES  Principal Amt Minimum Bond Bond Reserve Capitalized Interest Fund Taxes Due Taxes Unpaid Percent (%) Plan  10/11 \$5,250,000 \$863,823 \$868,886 \$0 \$5,529.00 \$2,840,075.00 \$0.00 0.00 N											
A. FUND BALANCES         B. TAX COLLECTION           Principal Amt Year         Minimum Bond Outstanding         Bond Reserve Fund         Capitalized Interest         Construction         Taxes Due Taxes Unpaid         Percent (%) Plan           10/11         \$5,250,000         \$863,823         \$868,886         \$0         \$5,529.00         \$2,840,075.00         \$0.00         0.00         N			Re	funding							
Year         Outstanding         Reserve         Fund         Interest         Fund         Taxes Due         Taxes Unpaid         Percent (%)         Plan           10/11         \$5,250,000         \$863,823         \$868,886         \$0         \$5,529.00         \$2,840,075.00         \$0.00         0.00         N	YEARLY	Y FISCAL STATUS R	REPORT I	NFORMATION							
Year         Outstanding         Reserve         Fund         Interest         Fund         Taxes Due         Taxes Unpaid         Percent (%)         Plan           10/11         \$5,250,000         \$863,823         \$868,886         \$0         \$5,529.00         \$2,840,075.00         \$0.00         0.00         N	A. FUNI	BALANCES						B. TAX COI	LLECTION		
10/11 \$5,250,000 \$863,823 \$868,886 \$0 \$5,529.00 \$2,840,075.00 \$0.00 N		Principal Am	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
	Year	<b>Outstanding</b>	2	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
C. DELINQUENT PARCELS  D. FORECLOSURE  E. ASSESSED VALUE OF PARCELS	10/11	\$5,250,000		\$863,823	\$868,886	\$0	\$5,529.00	\$2,840,075.00	\$0.00	0.00	N
	C. DELI	NOUENT PARCELS				D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
Reporting # of Total # of Total Amount Reporting Appraisal/ Assessed		-		7	Cotol					Assessed	
Reporting #01 Total #0f Total Amount Reporting Appraisal/ Assessed <u>Year Date Parcels Amount Due Parcels of Taxes Due Date Tax Roll Value</u>	Voor										
10/11 08-20-2010 0 \$0.00 E \$0.00			0							· · · · · · · · · · · · · · · · · · ·	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-20-1	1999 \$4,601,699.0	00 Mi	ssion Viejo CFD No	92-1		NR	Neg	(BC) Quint & Thimmig	08-01-17	TIC:
		Or	ange					(FA) KNN	Term	NIC: 6.3
		CI	OIAC Number: 1999	-1334				(TR) US Trust Co of CA		
		Liı	nited tax obligation b	oond				(UW) Mission Viejo CDFA		
		Mι	ultiple capital improv	ements, public work	KS .					
			Paz Channel							
			derally Taxable							
		Re	funding							
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,394,209		\$435,530	\$437,760	\$0	\$0.00	\$442,015.96	\$0.00	0.00	N
a 5577					D TODDOT 0011		T			
C. DELI	NQUENT PARCELS				D. FORECLOSUF	Œ	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-01-2011	0	\$0	.00			07-01-2011	E	\$59,894,599.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 06-11-1	Amount(1998 \$20,735,0	000.00 N O C L	ssuing Entity, County ewport-Mesa Unified range DIAC Number: 1998 imited tax obligation b -12 school facility efunding	School District CFE -0498		Rating(s) Enhancmt  M:Aaa Ins	<b>Type of</b> <u>Sale</u> Comp	Role Participant  (BC) Orrick Herrington  (FA) C M de Crinis  (EN) FSA  (TR) Dai-Ichi Kangyo  (UW) BancAmerica Robert	Maturity Date/ Type 09-01-21 Serial	Interest Rate TIC: NIC:4.882
	Y FISCAL STATUS D BALANCES		· ·				B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandi \$12,540,00	ng	Minimum Bond Reserve \$1,510,500	Bond Reserve Fund \$1,528,926	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	Taxes Due \$1,530,958.87	Taxes Unpaid	Percent (%) 1.19	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-12-2011	# of Parcels 852		otal unt Due 52.83	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal</b> / <u>Tax Roll</u> E	Assessed <u>Value</u> \$6,339,247,111.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-28-2	010 \$24,975,0	00.00	Orange CFD No 06-1			NR	Neg	(BC) Quint & Thimmig	10-01-40	TIC: 6.607
		(	Orange					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2010					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public work	3					
		1	Del Rio							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$24,975,0	00	\$2,338,503	\$2,404,665	\$0	\$7,847,711.34	\$1,440,587.16	5 \$13,434.57	0.93	N
C. DELI	NQUENT PARCEL	.S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value Value	
10/11	09-12-2011	9	\$22,8	46.11		-	07-01-2011	E	\$256,254,333.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, County	, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
02-05-2	004 \$35,330,000.0	00 Or	range CFD No 91-2			S:AAA/A-	Comp	(BC) Quint & Thimmig	10-01-30	TIC: 4.382
		Or	range					(FA) Fieldman Rolapp	Comb	NIC:
		-	DIAC Number: 2004			F:AAA		(EN) Ambac		
			mited tax obligation b					(TR) US Bank NA		
			ultiple capital improv	· 1	S	Ins		(UW) Stone & Youngberg		
			rrano Heights Pub Im	p Series A						
		Re	efunding							
YEARLY	FISCAL STATUS RE	PORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$31,470,000		\$3,088,235	\$3,093,471	\$0	\$0.00	\$1,988,145.8	8 \$14,268.46	0.72	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	8	\$32,5	38.05			07-01-2011	E	\$631,504,871.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pur	pose	Enhanem	<u>Sale</u>	Role Pa	articipant	<b>Type</b>	Interest Rate
02-05-2	004 \$2,200,00	00.00	Orange CFD No 91-2			S:AAA/A-	Comp	(BC)	Quint & Thimmig	10-01-30	TIC: 4.345
		(	Orange					(FA)	Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2004			F:AAA		(EN)	Ambac		
			Limited tax obligation b					(TR)	US Bank NA		
			Multiple capital improve		3	Ins		(UW)	Stone & Youngberg		
			Serrano Heights Pub Im	p Series B							
YEARLY	FISCAL STATUS	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,805,00	00	\$3,088,235	\$3,093,471	\$0	\$0.00	\$1,988,145.88	8	\$14,268.46	0.72	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	EE.	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	09-12-2011	8	\$32,5	38.05			07-01-2011		E	\$631,504,871.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
11-16-2	2005 \$28,890,000.	00 Or	ange County CFD No	2000-1		NR	Neg	(BC) Stradling Yocca	08-15-32	TIC:
		Or	range					(FA) Fieldman Rolapp	Serial	NIC:4.761
			DIAC Number: 2005					(TR) Orange Co		
			mited tax obligation b					(UW) So Orange Co PFA		
			ultiple capital improv	ements, public work	IS .					
			dera Ranch							
		Re	funding							
YEARLY	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$26,270,000		\$0	\$0	\$0	\$624,384.00	\$1,856,463.0	0 \$28,919.00	1.56	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	25	\$178,	569.00			01-01-2011	E	\$601,846,492.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
11-16-2	\$32,565,000.	00 Or	ange County CFD No	2001-1		NR	Neg	(BC) Stradling Yocca	08-15-32	TIC:
		Or	ange					(FA) Fieldman Rolapp	Serial	NIC:4.809
			DIAC Number: 2005					(TR) Orange Co		
			mited tax obligation b					(UW) So Orange Co PFA		
			ultiple capital improv	ements, public work	IS .					
			dera Ranch							
		Re	funding							
YEARLY	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$30,320,000		\$0	\$0	\$0	\$520,409.00	\$1,987,971.0	0 \$41,808.00	2.10	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	36	\$252,2	218.00			01-01-2011	E	\$694,653,816.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pui	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-14-2	2003 \$68,280,0	000.00	Orange County CFD No	2002-1		NR	Neg	(BC) Stradling Yocca	08-15-33	TIC:
		(	Orange					(FA) Fieldman Rolapp	Comb	NIC: 5.515
			CDIAC Number: 2003					(TR) US Bank NA		
			imited tax obligation b					(UW) UBS PaineWebber		
			Aultiple capital improv	ements, public works	S					
		1	Ladera Ranch							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$66,020,0	000	\$6,278,499	\$6,278,499	\$0	\$7,400,019.00	\$4,188,887.0	0 \$85,814.00	2.05	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	41	\$350,6	506.00			01-01-2011	E	\$866,061,653.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 04-07-2	Amount(s) \$57,185,000	0.00 Or Or CE Lin	suing Entity, County ange County CFD No ange DIAC Number: 2004 mited tax obligation b ultiple capital improve dera Ranch	2003-1 -0369 ond		<b>Rati</b> n <u>Enha</u> NR	V .	(BC) S (FA) I (TR) U	rticipant Stradling Yocca Fieldman Rolapp US Bank NA Stone & Youngberg	Maturity Date/ <u>Tvpe</u> 08-15-34 Comb	Interest Rate TIC: NIC:5.551
YEARLY	Y FISCAL STATUS F	REPORT II	NFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTIO	N		
<u>Year</u> 10/11	Principal An Outstanding \$55,890,000	<u>z</u>	Minimum Bond Reserve \$5,299,038	<b>Bond Reserve Fund</b> \$5,299,038	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$5,782,707.00	<u>Taxes Due</u> \$3,448,679.0	0	<u>Taxes Unpaid</u> \$99,165.00	Percent (%) 2.88	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSI	ED VALUE	E OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 50		otal unt Due 28.00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 01-01-2011		Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$630,932,204.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 01-19-2	Amount(s 2005 \$75,645,00	00.00 Oi Oi CI Li	suing Entity, County range County CFD No range DIAC Number: 2005 mited tax obligation b ultiple capital improve idera Ranch	2004-1 -0024 ond		<b>Rati</b> <u>Enh:</u> NR	ng(s) Type uncmt Sale Neg		Participant Stradling Yocca Fieldman Rolapp US Bank NA UBS Financial Services	Maturity Date/ <u>Tvpe</u> 08-15-34 Comb	Interest Rate TIC: NIC:5.078
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION								
A. FUNI	D BALANCES						B. TAX CO	OLLECT	ION		
<u>Year</u> 10/11	Principal An Outstandin \$73,380,00	g	Minimum Bond Reserve \$6,681,327	<b>Bond Reserve <u>Fund</u></b> \$6,681,327	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$28,605,942.00	<u>Taxes Due</u> \$4,320,995		<u>Taxes Unpaid</u> \$128,443.00	Percent (%) 2.97	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESS	ED VAL	UE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 31		otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 01-01-2011		<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$970,106,272.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issui</u>	ng Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
07-07-1	999 \$32,335,000.0	00 Orang	ge County CFD No	86-1		NR	Neg	(BC) Stradling Yocca	08-15-17	TIC:
		Orang						(FA) Fieldman Rolapp	Comb	NIC:5.153
			C Number: 1999					(TR) US Bank Corp Trust		
			ed tax obligation b					(UW) So Orange Co PFA		
				ements, public work	S					
			no Santa Margarita							
		Refur	iding							
YEARLY	Y FISCAL STATUS RE	PORT INF	ORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt	N	Iinimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			r	Teeter
Year	<b>Outstanding</b>		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,725,000		\$1,537,608	\$1,537,608	\$0	\$208,171.00	\$2,640,048.1	9 \$39,669.19	1.50	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amor	ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	112	\$360,7	66.95			01-01-2011	E	\$1,367,398,815.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Coun</b>	ty, Type of Debt, Pu	rpose	Enhancm		Role Participant	<b>Type</b>	Interest Rate
04-22-1	998 \$10,975,000.00	Orange County CFD	No 86-2		NR	Neg	(BC) Stradling Yocca	08-15-17	TIC:
		Orange					(FA) Fieldman Rolapp	Comb	NIC: 5.449
		CDIAC Number: 199					(TR) US Bank Corp Trust		
		Limited tax obligation					(UW) Stone & Youngberg		
		Multiple capital impro		T.S.					
		Rancho Santa Margari	ita/Saddleback!						
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,960,000	\$708,509	\$708,509	\$0	\$3,913,980.88	\$1,619,492.54	4 \$23,502.60	1.45	Y
C. DELI	NQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels Am	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	23 \$228	3,712.29			01-01-2011	E	\$870,184,733.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, County	y, Type of Debt, Pu	irpose	Enhancm		Role Participant	<b>Type</b>	<b>Interest Rate</b>
01-05-2	\$8,005,000.0	0 Or	range County CFD No	86-2		S:AAA	Neg	(BC) Stradling Yocca	08-15-17	TIC:
			ange					(FA) Fieldman Rolapp	Serial	NIC:4.337
			DIAC Number: 2000			F:AAA		(EN) FSA		
			mited tax obligation b	ond				(TR) US Bank Corp Trust		
			idges and highways			Ins		(UW) Stone & Youngberg		
			ncho Santa Margarita	l						
		Re	efunding							
YEARLY	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$1,480,000		\$947,687	\$947,687	\$0	\$0.00	\$1,619,493.0	0 \$23,503.00	1.45	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	23	\$228,7	12.00			01-01-2011	E	\$897,856,606.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s) Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
08-05-1	994 \$7,632,808	8.00 On	range County CFD No	87-1		NR	Neg	(BC) Stradling Yocca	08-15-15	TIC: 8.007
		O	range					(FA) Fieldman Rolapp	Comb	NIC:
		Cl	DIAC Number: 1994	-1434				(TR) First Trust of CA		
		Li	mited tax obligation b	ond				(UW) So Orange Co PFA		
		Co	ommercial developme	nt						
			imensions Bus Pk							
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandin</u>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,790,610	)	\$260,506	\$260,506	\$0	\$0.00	\$494,809.93	\$6,204.30	1.25	Y
a <b></b> .					D TODDOT 0011		P + 00P00P			
C. DELI	NQUENT PARCELS				D. FORECLOSUF	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$23,5	78.92			01-01-2011	E	\$91,340,555.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
06-18-1	998 \$24,080,000.0	0 Ora	nge County CFD No	87-2		NR	Neg	(BC) Stradling Yocca	08-15-16	TIC:
		Ora	nge					(FA) Fieldman Rolapp	Comb	NIC:4.757
			IAC Number: 1998					(TR) US Bank Corp Trust		
			nited tax obligation b					(UW) So Whittier ESD		
			ltiple capital improv	ements, public work	S					
			tola Hills							
		Ref	unding							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,440,000		\$2,364,902	\$2,364,902	\$0	\$0.00	\$2,191,156.1	8 \$27,441.16	1.25	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>I</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	29	\$137,1	91.28			01-01-2011	E	\$593,930,870.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

08-05-1994 \$49,697,035.00 Orange County CFD No 87-3 NR Neg (BC) Stradling Yocca 08-15-15 TIC	Orange County CFD No 87-3  NR  Neg (BC) Stradling Yocca  08-15-15  TIC: 7.6-2  Orange  (FA) Fieldman Rolapp  Comb  NIC:  CDIAC Number: 1994-1433  (TR) First Trust of CA  Limited tax obligation bond  (UW) So Orange Co PFA  Multiple capital improvements, public works	
Orange CDIAC Number: 1994-1433 CDIAC Number: 1994-1433 (TR) First Trust of CA Limited tax obligation bond Multiple capital improvements, public works Mission Viejo Refunding  YEARLY FISCAL STATUS REPORT INFORMATION	Drange (FA) Fieldman Rolapp Comb NIC:  CDIAC Number: 1994-1433 (TR) First Trust of CA  Limited tax obligation bond (UW) So Orange Co PFA  Multiple capital improvements, public works	19
YEARLY FISCAL STATUS REPORT INFORMATION	·	
Principal Amt Minimum Bond Bond Reserve Capitalized Construction Teeter	Minimum Bond Bond Reserve Capitalized Construction Teeter	
<u>Year</u> <u>Outstanding</u> <u>Reserve</u> <u>Fund</u> <u>Interest</u> <u>Fund</u> <u>Taxes Due</u> <u>Taxes Unpaid</u> <u>Percent (%)</u> <u>Plan</u>	<u>Reserve</u> <u>Fund</u> <u>Interest</u> <u>Fund</u> <u>Taxes Due</u> <u>Taxes Unpaid</u> <u>Percent (%)</u> <u>Plan</u>	
10/11 \$18,655,516 \$2,727,476 \$2,727,476 \$0 \$16,368.30 \$4,360,128.03 \$47,646.42 1.09 Y	\$2,727,476 \$2,727,476 \$0 \$16,368.30 \$4,360,128.03 \$47,646.42 1.09 Y	
C. DELINQUENT PARCELS  D. FORECLOSURE  E. ASSESSED VALUE OF PARCELS	D. FORECLOSURE E. ASSESSED VALUE OF PARCELS	
Reporting         # of         Total         # of         Total Amount         Reporting         Appraisal/         Assessed           Year         Date         Parcels         Amount Due         Parcels         of Taxes Due         Date         Tax Roll         Value           10/11         06-30-2011         82         \$441,422.42         01-01-2011         E         \$2,797,132,085.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County	, Type of Debt, Pu	rpose	Enhancm		Role Participant	<b>Type</b>	Interest Rate
08-05-1	994 \$71,435,333.00	Orange County CFD No	87-4		NR	Neg	(BC) Stradling Yocca	08-15-19	TIC: 7.402
		Orange					(FA) Fieldman Rolapp	Comb	NIC:
		CDIAC Number: 1994					(TR) First Trust of CA		
		Limited tax obligation b					(UW) So Orange Co PFA		
		Multiple capital improv	ements, public work	S					
		Foothill Ranch							
		Refunding							
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			!	Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$34,026,787	\$5,264,816	\$5,264,816	\$0	\$1,911,962.35	\$6,909,461.2	8 \$90,230.18	1.31	Y
C DELL	NOTIENE DA DOET C			D EODECLOSIII	DE .	E ACCECCE	D VALUE OF DADCELS		
C. DELI	NQUENT PARCELS			D. FORECLOSUF	(E	E. ASSESSE	D VALUE OF PARCELS		
	1 8	of T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u> <u>Pa</u>	rcels Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	81 \$434,8	335.40			01-01-2011	Е	\$2,121,813,575.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Pa	articipant	<b>Type</b>	Interest Rate
06-11-1	997 \$10,815,0	00.00	Orange County CFD No	87-4		S:AAA	Neg	(BC)	Stradling Yocca	08-15-19	TIC:
			Orange			M:Aaa		(FA)	Fieldman Rolapp	Comb	NIC: 5.45
			CDIAC Number: 1997					(EN)	MBIA Corp		
			Limited tax obligation b	ond				(TR)	First Trust of CA		
			K-12 school facility			Ins		(UW)	Stone & Youngberg		
		J	Foothill Ranch								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COI	LLECTIO	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,035,00	00	\$1,081,500	\$1,081,500	\$0	\$0.00	\$6,909,461.28	8	\$90,230.18	1.31	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE .	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel:	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	81	\$434,8	335.40			01-01-2011		E	\$2,121,813,575.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Date	Amount(	<u>s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pur	<u>rpose</u>	Enhancmt	Sale	Role Participant	Type	Interest Rate
08-05-1	994 \$8,863,77	0.00 O:	range County CFD No	87-5A		NR	Neg	(BC) Stradling Yocca	08-15-19	TIC: 7.804
		O:	range				_	(FA) Fieldman Rolapp	Comb	NIC:
		Cl	DIAC Number: 1994	-1431				(TR) First Trust of CA	Como	
		Li	imited tax obligation b	ond				(UW) So Orange Co PFA		
		M	Iultiple capital improv	ements, public work	S			( ) " " " " " " " " " " " " " " " " " "		
		Ra	ancho Santa Margarita	ı						
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	<u>Outstandir</u>		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,017,77	4	\$327,565	\$327,565	\$0	\$0.00	\$569,831.07	\$8,891.63	1.56	Y
C DELL	NOTIENT DADCET	a			D EODECLOSUI	)E	E ACCECCE	ED WALLIE OF DADCELS		
C. DELL	NQUENT PARCEL				D. FORECLOSUF	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	35	\$117,6	515.02			01-01-2011	E	\$413,672,679.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
08-05-1	1994 \$27,396,7	20.00	Orange County CFD No	o 87-5B		NR	Neg	(BC) Stradling Yocca	08-15-19	TIC: 7.365
		C	Orange					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 1994					(TR) First Trust of CA		
			imited tax obligation b					(UW) So Orange Co PFA		
			Aultiple capital improve		S					
			Rancho Santa Margarita	ı						
		F	Refunding							
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	D BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,646,90	06	\$1,684,445	\$1,684,445	\$0	\$0.00	\$2,008,621.28	8 \$23,717.91	1.18	Y
a 5577		a			<b>D. DODE OF ORVI</b>		<b>T</b>	D *** * ** OF D   D OF S		
C. DELI	NQUENT PARCEL				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	=	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	42	\$184,7	731.94			01-01-2011	E	\$869,864,613.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Date	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
08-05-1	994 \$15,221,979.	.00 Or	ange County CFD No	o 87-5C		NR	Neg	(BC) Stradling Yocca	08-15-19	TIC: 7.653
		Or	ange					(FA) Fieldman Rolapp	Comb	NIC:
		CI	DIAC Number: 1994	-1429				(TR) First Trust of CA		
		Liı	mited tax obligation b	oond				(UW) So Orange Co PFA		
		Mι	ultiple capital improv	ements, public work	S			( )		
		Ra	ncho Santa Margarita	ı						
		Re	funding							
YEARLY	Y FISCAL STATUS RI	EPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt	į	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,076,892		\$550,265	\$550,265	\$0	\$73,744.13	\$1,233,843.5	\$25,221.00	2.04	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	7-4-1					A J	
Voor	<u>Date</u>	Parcels		Cotal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u><b>Year</b></u> 10/11	06-30-2011	39	\$254,1			or runden Due	01-01-2011	E E	\$644,689,008.00	
10/11	00-30-2011	39	\$234,1	130./1			01-01-2011	E	<del>дотт</del> ,009,008.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale		<u>Type</u>	Interest Rate
08-05-1	994 \$12,042,509	0.00 Oı	range County CFD No	87-5D		NR	Neg	(BC) Stradling Yocca	08-15-19	TIC: 7.755
		Oı	range					(FA) Fieldman Rolapp	Comb	NIC:
		CI	DIAC Number: 1994	-1428				(TR) First Trust of CA		
		Li	mited tax obligation b	ond				(UW) So Orange Co PFA		
		M	ultiple capital improv	ements, public work	S			. , ,		
		Ra	ancho Santa Margarita	ı						
		Re	efunding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LLECTION		
	Principal Am	t	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstanding</u>		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,101,677		\$523,024	\$523,024	\$0	\$0.00	\$1,031,152.9	9 \$10,026.54	0.97	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Donautina	Annuciael/	Aggaggad	
Year	<u>Date</u>	Parcels		otai unt Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	06-30-2011	16	\$84,7	,		<u> </u>	01-01-2011	E	\$456,273,616.00	
10/11	00-30-2011	10	J04, /.	20.57			01-01-2011	L	φ 150,275,010.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Rating(s) Enhance	J I		<u>Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
07-07-1	999 \$12,780,000	.00 Oı	range County CFD No	o 87-5E		NR	Neg	(BC)	Stradling Yocca	08-15-18	TIC:
		Oı	range					(FA)	Fieldman Rolapp	Comb	NIC:5.187
		CI	OIAC Number: 1999	-1420				(TR)	US Bank Corp Trust		
		Li	mited tax obligation b	oond				(UW)	So Orange Co PFA		
			ultiple capital improv	, <b>1</b>	S						
			ncho Santa Margarita	ı							
		Re	efunding								
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECT	ION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<b>Outstanding</b>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,840,000		\$607,720	\$607,720	\$0	\$0.00	\$1,039,961.4	0	\$7,758.23	0.75	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VAL	UE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	19	\$89,2	60.39			01-01-2011		E	\$630,788,510.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancm			<b>Type</b>	Interest Rate
07-07-1	1999 \$9,330,000.0	0 Ora	ange County CFD No	o 87-6		NR	Neg	(BC) Stradling Yocca	08-15-14	TIC:
		Ora	ange					(FA) Fieldman Rolapp	Comb	NIC: 5.053
			OIAC Number: 1999					(TR) US Bank Corp Trust		
			nited tax obligation b					(UW) So Orange Co PFA		
			ıltiple capital improv	ements, public work	XS .					
			ker Ranch							
		Re	funding							
YEARL	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,485,000		\$443,664	\$443,664	\$0	\$531,550.58	\$952,152.07	\$0.00	0.00	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	0	\$0.	.00			01-01-2011	E	\$205,323,224.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhanemt		Role Participant	<b>Type</b>	Interest Rate
07-07-1	999 \$17,425,000.0	0 Ora	inge County CFD No	87-7		NR	Neg	(BC) Stradling Yocca	08-15-14	TIC:
		Ora	inge					(FA) Fieldman Rolapp	Comb	NIC: 5.053
			IAC Number: 1999					(TR) US Bank Corp Trust		
			nited tax obligation b					(UW) So Orange Co PFA		
			ltiple capital improv	ements, public work	TS .					
			Alisos							
		Ref	unding							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,505,000		\$828,601	\$828,601	\$0	\$0.00	\$1,604,983.8	9 \$12,061.23	0.75	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>I</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$72,3	50.04			01-01-2011	E	\$586,556,073.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Count</b>	y, Type of Debt, Pu	rpose	Enhancm		Role Participant	<b>Type</b>	Interest Rate
08-05-1	994 \$30,412,976.00	Orange County CFD No	87-8		NR	Neg	(BC) Stradling Yocca	08-15-19	TIC: 7.754
		Orange					(FA) Fieldman Rolapp	Comb	NIC:
		CDIAC Number: 1994					(TR) First Trust of CA		
		Limited tax obligation b					(UW) So Orange Co PFA		
		Street construction and	improvements						
		Coto de Caza							
		Refunding							
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,103,031	\$847,193	\$847,193	\$0	\$811,126.31	\$2,276,568.4	8 \$46,790.05	2.06	Y
G DELE	NOVENT DA DODE G			D. FOREGI OGUI	NE.	E + danage	D WALLE OF BARGET G		
C. DELL	NQUENT PARCELS			D. FORECLOSUI	KE.	E. ASSESSE	CD VALUE OF PARCELS		
	1 8	of T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u> <u>Pa</u>	rcels Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	.01 \$790,	162.33			01-01-2011	Е	\$3,020,737,956.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре	of	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, County	y, Type of Debt, Pu	irpose	Enhancm			<b>Type</b>	Interest Rate
07-07-1	1999 \$4,050,000.0	0 Or	ange County CFD No	87-9		NR	Neg	(BC) Stradling Yocca	08-15-14	TIC:
			ange					(FA) Fieldman Rolapp	Comb	NIC: 5.052
			DIAC Number: 1999					(TR) US Bank Corp Trust		
			mited tax obligation b					(UW) So Orange Co PFA		
			ultiple capital improv	ements, public work	KS .					
			nta Teresita							
		Re	funding							
YEARL	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$1,510,000		\$192,587	\$192,587	\$0	\$224,112.19	\$696,160.80	\$5,315.08	0.76	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$37,6	78.50			01-01-2011	E	\$255,705,881.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pui	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-05-1	1999 \$2,335,00	00.00 C	range County CFD No	87-9		NR	Neg	(BC) Stradling Yocca	08-15-14	TIC:
			range					(FA) Fieldman Rolapp	Serial	NIC:6.34
			DIAC Number: 1999					(TR) US Bank Corp Trust		
			imited tax obligation b					(UW) So Orange Co PFA		
			Iultiple capital improv	ements, public works	S					
		S	anta Teresita							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$885,000	)	\$116,750	\$116,750	\$0	\$137,606.38	\$696,160.80	\$5,315.08	0.76	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$37,6	78.50			01-01-2011	E	\$255,705,881.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 05-26-19	Amount(s) \$207,845,000	O.00 Or Or CI Lii Mu	suing Entity, County ange County CFD No ange DIAC Number: 1994 mited tax obligation be altiple capital improviso Viejo funding	o 88-1 I-1537 pond		Rating(s <u>Enhanci</u> NR		Role Participant  (BC) Stradling Yock (FA) CGMS  (UW) So Orange Co	Comb	Interest Rate TIC: NIC:
YEARLY	FISCAL STATUS RI	EPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$61,585,000		Minimum Bond Reserve \$17,223,430	<b>Bond Reserve <u>Fund</u></b> \$17,223,430	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$5,047,519.32	<u>Taxes Due</u> \$15,997,391.	Taxes Unpa 02 \$203,653.66		Teeter <u>Plan</u> Y
C. DELIN	QUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	CD VALUE OF PARCE	ELS	
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 244	Amo	Cotal unt Due ,463.92	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$6,862,456,093.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре	of	Maturity Date/	
Date	Amount(s)	Issu	ing Entity, County	y, Type of Debt, Pu	rpose	Enhance			<b>Type</b>	Interest Rate
06-18-1	1998 \$1,775,000.00	Oran	ige County CFD No	88-2		NR	Neg	(BC) Stradling Yocca	08-15-14	TIC:
		Oran	-					(FA) Fieldman Rolapp	Comb	NIC:4.754
			AC Number: 1998					(TR) US Bank Corp Trust		
			ted tax obligation b					(UW) So Whittier ESD		
				ements, public work	XS .					
			as Laguna							
		Keiu	nding							
YEARL	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$640,000		\$174,323	\$174,323	\$0	\$397,126.76	\$192,164.91	\$2,072.66	1.08	Y
C. DELI	NQUENT PARCELS				D. FORECLOSU	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	9	\$20,5	96.75			01-01-2011	E	\$129,232,275.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt			<b>Type</b>	Interest Rate
11-16-2	2005 \$22,560,000.	00 Ora	inge County CFD No	99-1		NR	Neg	(BC) Stradling Yocca	08-15-32	TIC:
			inge					(FA) Fieldman Rolapp	Serial	NIC:4.747
			IAC Number: 2005					(TR) Orange Co		
			nited tax obligation b					(UW) So Orange Co PFA		
			ltiple capital improv	ements, public work	S					
			lera Ranch							
		Kei	funding							
YEARLY	Y FISCAL STATUS RE	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,430,000		\$0	\$0	\$0	\$349,839.07	\$1,493,956.9	95 \$21,397.55	1.43	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	21	\$143,6	636.65			01-01-2011	E	\$545,808,029.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-05-2	2006 \$6,540,00	00.00 C	Orange Unified School	District CFD No 200	)5-1	NR	Neg	(BC) McFarlin & Anderson	09-01-36	TIC:
		C	Orange					(TR) US Bank NA	Comb	NIC: 5.431
			CDIAC Number: 2005					(UW) Stone & Youngberg		
			imited tax obligation b	ond						
			L-12 school facility	_						
		Т	remont School & City	Facs						
YEARL	Y FISCAL STATUS	<b>REPORT</b>	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,470,00	00	\$616,226	\$616,226	\$0	\$464,250.82	\$467,739.04	\$9,584.13	2.05	Y
C DELI	NQUENT PARCEI	C			D. FORECLOSUR	)F	F ACCECCE	D VALUE OF PARCELS		
C. DELI	Reporting	# of	_	_						
<b>X</b> 7	<u>Date</u>			otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date	Appraisal/ Tax Roll	Assessed	
<u>Year</u>		Parcels			1 al Ceis	UI TAXES DUC	<u>Date</u>	<u>tax kon</u> E	<u>Value</u> \$37,054,818.00	
10/11	06-30-2011	3	\$9,58	54.13			07-01-2011	Ľ	\$57,054,818.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 03-09-2	Amount(s) .007 \$5,920,000.	.00 Ora Ora CD Lim K-1	uing Entity, County inge Unified School inge IAC Number: 2007 ited tax obligation b 2 school facility Rio Riverbend	District CFD No 200		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) McFarlin & Anderson  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	REPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$5,865,000	4	Minimum Bond Reserve \$523,928	Bond Reserve Fund \$524,529	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$1,402,065.20	<u>Taxes Due</u> \$433,965.70	<u>Taxes Unpaid</u> \$3,981.80	Percent (%) 0.92	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 9	_	otal unt Due 88.40	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$256,254,333.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>) Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
03-22-2	2000 \$4,625,000	0.00 On	range Unified School	District CFD No 88	-1	NR	Neg	(BC) Stradling Yocca	09-01-14	TIC: 5.368
		O	range					(FA) PMG Financial	Serial	NIC:
		Cl	DIAC Number: 1999	-1552				(TR) US Bank Corp Trust		
		Li	mited tax obligation b	oond				(UW) Orange USD PFA		
		K-	-12 school facility							
			ntiago Hills							
		Re	efunding							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,700,000	1	\$458,334	\$458,455	\$0	\$0.00	\$480,732.68	\$4,422.48	0.92	Y
C DELI	NQUENT PARCELS	<b>!</b>			D. FORECLOSUR	PF	F ASSESSE	ED VALUE OF PARCELS		
C. DELI		, # of								
	Reporting			otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	9	\$10,4	30.32			07-01-2011	E	\$249,634,416.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancm		Role Participant	<b>Type</b>	Interest Rate
08-08-1	1996 \$4,250,000.	.00 Or	ange Unified School	District CFD No 89	-1	NR	Neg	(BC) Stradling Yocca	09-01-14	TIC:
		Or	range					(FA) The PFM Group	Serial	NIC: 6.45
		CI	DIAC Number: 1996	-0080				(TR) First Trust of CA		
		Li	mited tax obligation b	oond				(UW) Orange USD PFA		
			12 school facility							
			camore Canyon							
			derally Taxable							
		Re	efunding							
YEARL	Y FISCAL STATUS F	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Am	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstanding</u>		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,390,000		\$0	\$0	\$0	\$0.00	\$385,286.61	\$3,088.85	0.80	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	10	\$4,30	09.11			07-01-2011	Е	\$381,847,192.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
03-22-2	2000 \$9,095,00	00.00	Orange Unified School	District CFD No 89	-2	NR	Neg	(BC) Stradling Yocca	09-01-14	TIC: 5.364
		(	Orange					(FA) PMG Financial	Serial	NIC:
		(	CDIAC Number: 1999	9-1557				(TR) US Bank Corp Trust		
		I	Limited tax obligation l	oond				(UW) Orange USD PFA		
		F	K-12 school facility					(		
		I	Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,355,00	00	\$901,225	\$901,546	\$0	\$0.00	\$942,495.27	\$19,586.41	2.08	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	<b>E</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	30	\$18,7	98.34			07-01-2011	Е	\$950,807,942.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanemt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-17-2	2002 \$5,505,0	00.00	Placentia-Yorba Linda	Unified School Distr	rict CFD No 1	NR	Neg	(BC) McFarlin & Anderson	09-01-32	TIC:
		(	Orange					(TR) State Street Bank Corp	Comb	NIC: 5.952
		(	CDIAC Number: 2002	2-0272				(UW) Stone & Youngberg		
		]	Limited tax obligation l	oond						
		]	K-12 school facility							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,885,0	000	\$405,300	\$411,846	\$0	\$0.00	\$562,021.36	\$3,207.20	0.57	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel:	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$5,9	68.97			07-01-2011	E	\$457,547,700.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u><b>Date</b></u> 01-08-1	Amount( 997 \$2,365,00	0.00 S	Issuing Entity, Count Saddleback Valley Uni Orange CDIAC Number: 1990 Limited tax obligation K-12 school facility	fied School District (6-1506		Rating(s) Enhancmt NR	Neg	Role Participant  (BC) Rutan & Tucker  (FA) Fieldman Rolapp  (TR) Dai-Ichi Kangyo  (UW) Saddleback Vy USDPFA	Maturity Date/ Type 09-01-20 Comb	Interest Rate TIC: 6.601 NIC:
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COLL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$1,720,00	<u>19</u>	Minimum Bond Reserve \$69,170	Bond Reserve Fund \$69,170	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$213,322.08	<u>Taxes Unpaid</u> \$1,117.51	Percent (%) 0.52	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 09-12-2011	# <b>of</b> <u>Parcels</u> 11	<u>Amo</u>	Fotal ount Due 26.25	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$605,321,840.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	<b>Issuing Entity, Count</b>	y, Type of Debt, Pu	irpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-02-1	1998 \$8,635,0	00.00	Saddleback Valley Uni	fied School District	CFD No 88-1	S:AAA	Neg	(BC) Rutan & Tucker	09-01-20	TIC: 5.91
			Orange			M:Aaa		(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 1998	3-1630				(EN) FSA		
			Limited tax obligation l	oond				(TR) Dai-Ichi Kangyo		
			K-12 school facility			Ins		(UW) Saddleback Vy USDPFA		
			Town Center					, ,		
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,130,0	000	\$216,134	\$216,134	\$0	\$26,878.50	\$722,915.82	\$3,787.06	0.52	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	11	\$6,1	88.87			07-01-2011	E	\$605,321,840.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>l</u>	ssuing Entity, Count	ty, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
12-18-1	1995 \$3,525,000	.00 Sa	addleback Valley Uni	ified School District	CFD No 88-2	NR	Neg	(BC) Rutan & Tucker	09-01-17	TIC:
			range					(FA) Fieldman Rolapp	Comb	NIC:6.184
			DIAC Number: 199					(TR) Dai-Ichi Kangyo		
			imited tax obligation	bond				(UW) Saddleback Vy USDPFA	L	
			-12 school facility							
			ancho Cielo							
		K	efunding							
YEARL	Y FISCAL STATUS I	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,720,000	1	\$67,573	\$67,573	\$0	\$6,457.82	\$317,468.70	\$4,039.58	1.27	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-12-2011	4	\$5,3	22.66			07-01-2011	E	\$132,935,713.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	, Type of Debt, Pu	irpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
12-18-1	995 \$8,250,000	0.00 Sa	ddleback Valley Unif	ied School District	CFD No 89-1	NR	Neg	(BC) Rutan & Tucker	09-01-17	TIC:
		Or	range					(FA) Fieldman Rolapp	Comb	NIC: 5.836
			DIAC Number: 1996					(TR) Dai-Ichi Kangyo		
		Li	mited tax obligation b	ond				(UW) Saddleback Vy USDPFA		
			12 school facility							
			binson Ranch							
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandin</u>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,255,000	)	\$158,157	\$158,157	\$0	\$31,631.48	\$757,969.74	\$9,635.42	1.27	Y
C. DELI	NQUENT PARCELS	3			D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	8	\$16,5	15.74			07-01-2011	E	\$265,303,670.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhance</b>	<u>sale</u>	Role P	<u>articipant</u>	<b>Type</b>	Interest Rate
01-08-1	997 \$15,686,6	02.00	Saddleback Valley Unit	ied School District (	CFD No 89-2	NR	Neg	(BC)	Rutan & Tucker	09-01-20	TIC: 6.392
		(	Orange					(FA)	Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 1996					(TR)	Dai-Ichi Kangyo		
			Limited tax obligation b	ond				(UW)	Saddleback Vy USDPFA		
			K-12 school facility								
		ı	Refunding								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,721,60	2	\$458,372	\$458,372	\$0	\$0.00	\$1,333,059.6	1	\$19,007.90	1.43	Y
C DELL	NOTIENT DADCET	C			D EODECLOSUI	E	E ACCECCE	T	IE OE DA DCEL C		
C. DELI	NQUENT PARCEL				D. FORECLOSUF	ar.	E. ASSESSE	J VAL	JE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	09-12-2011	27	\$28,9	56.42			07-01-2011		Е	\$644,689,008.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s) I	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-02-19	998 \$3,208,3	98.00 S	addleback Valley Uni	fied School District	CFD No 89-2	S:AAA	Neg	(BC) Rutan & Tucker	09-01-20	TIC: 5.9
		C	)range			M:Aaa		(FA) Fieldman Rolapp	Comb	NIC:
		C	DIAC Number: 1998	3-1631				(EN) FSA		
		L	imited tax obligation l	oond				(TR) Dai-Ichi Kangyo		
		K	2-12 school facility			Ins		(UW) Saddleback Vy USDPFA		
		R	ancho Trabuco So					( )		
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,195,0	00	\$80,306	\$80,306	\$0	\$23,077.42	\$262,272.09	\$3,739.70	1.43	Y
C. DELIN	QUENT PARCEI	LS			D. FORECLOSUR	RE.	E. ASSESSED	O VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	27	\$5,6	97.02			07-01-2011	E	\$644,689,008.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	<u>irpose</u>	Enhancmt	Sale	Role Participant	Type	Interest Rate
01-08-1	997 \$12,213,	718.00	Saddleback Valley Uni	fied School District	CFD No 89-3	NR	Neg	(BC) Rutan & Tucker	09-01-20	TIC: 6.388
		(	Orange					(FA) Fieldman Rolapp	Comb	NIC:
		(	CDIAC Number: 1996	5-1504				(TR) Dai-Ichi Kangyo		
		]	Limited tax obligation l	oond				(UW) Saddleback Vy USDPFA		
		]	K-12 school facility					. ,		
		]	Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	UND BALANCES					B. TAX COL	LECTION			
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,788,7	18	\$357,006	\$357,006	\$0	\$0.00	\$1,041,294.51	\$7,195.49	0.69	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	13	\$14,8	370.68			07-01-2011	E	\$459,253,682.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
12-02-1	1998 \$891,282	.00 S	addleback Valley Uni	fied School District	CFD No 89-3	S:AAA	Neg	(BC) Rutan & Tucker	09-01-20	TIC: 5.915
		C	range			M:Aaa		(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 1998					(EN) FSA		
			imited tax obligation	bond				(TR) Dai-Ichi Kangyo		
			-12 school facility			Ins		(UW) Saddleback Vy USDPFA		
		R	ancho Trabuco No							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$610,000	0	\$22,309	\$22,309	\$0	\$0.00	\$76,286.27	\$527.15	0.69	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	,	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		ount Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	09-12-2011	13		89.44			07-01-2011	E	\$459,253,682.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
12-18-1	995 \$4,465,0	00.00 S	addleback Valley Uni	fied School District	CFD No 89-4	NR	Neg	(BC) Rutan & Tucker	09-01-15	TIC:
			Orange					(FA) Fieldman Rolapp	Comb	NIC:6.119
			DIAC Number: 1990					(TR) Dai-Ichi Kangyo		
			imited tax obligation	bond				(UW) Saddleback Vy USDPFA	1	
			L-12 school facility							
			Oove Canyon							
		R	Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$1,695,0	00	\$85,721	\$85,721	\$0	\$0.00	\$451,374.99	\$5,230.05	1.16	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ŗ	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	6	\$13,0	)16.51			07-01-2011	E	\$235,169,752.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 12-02-1	Amount(s	00 Sa O: Cl Li	suing Entity, Count addleback Valley Unitange DIAC Number: 1998 mited tax obligation 12 school facility ove Canyon	fied School District (3-1633		Rating(s) Enhancmt S:AAA M:Aaa	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (FA) Fieldman Rolapp  (EN) FSA  (TR) Dai-Ichi Kangyo  (UW) Saddleback Vy USDPFA	Maturity Date/ <u>Type</u> 09-01-20 Comb	Interest Rate TIC: 5.88 NIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$680,000	g	Minimum Bond Reserve \$24,279	Bond Reserve Fund \$24,279	Capitalized <u>Interest</u> \$0	Construction Fund \$20,567.67	<u>Taxes Due</u> \$82,380.23	Taxes Unpaid \$954.53	Percent (%) 1.16	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-12-2011	# of Parcels 6	Amo	<b>Fotal</b> <u>ount Due</u> 75.64	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$235,169,752.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-17-1	999 \$5,755,00	00.00 S	an Clemente CFD No	99-1		NR	Neg	(BC) Rutan & Tucker	09-01-30	TIC:
			Orange					(FA) Fieldman Rolapp	Comb	NIC:6.679
			CDIAC Number: 1999					(TR) BNY Western Trust		
			imited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public work	S					
		P	laza Pacifica							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,365,00	00	\$505,870	\$578,545	\$0	\$0.00	\$434,141.36	\$0.00	0.00	N
C DELL	NOTIENT DA DOET	C			D. FORECLOSUR	T.	E ACCECCE	D VALUE OF PARCELS		
C. DELI	NQUENT PARCEL				D. FURECLUSUR	T.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-25-2011	1	\$6,53	39.39			07-01-2011	E	\$82,163,085.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-02-2	005 \$11,785,0	00.00 S	anta Ana Unified Scho	ol District CFD No	2004-1	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:
		C	range					(TR) The Bank of NY Trust Co	Comb	NIC: 5.021
			DIAC Number: 2005					(UW) Stone & Youngberg		
			imited tax obligation b	ond						
			-12 school facility	1 ' D 1 W	200 G E' 1	4.)				
		C	entral Park (School Fa	cs, Irvine Ranch W	D & Orange Co Fire A	.uth)				
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,575,00	00	\$1,082,347	\$1,082,347	\$0	\$178,993.93	\$840,206.04	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	00			07-01-2011	E	\$353,965,909.00	



## 2011 MELLO ROOS FISCAL STATUS REPORT

**Fund** 

\$7,618,627.00

					Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County	y, Type of Debt, Purp	<u>ose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-11-1999	\$67,070,000.00	Santa Margarita Water I Orange CDIAC Number: 1999 Limited tax obligation b Water supply, storage, o Talega Refunding	-1429 oond		NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:6.208
YEARLY FISCA	AL STATUS REPO	RT INFORMATION							
A. FUND BALA	NCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction			•	Гeeter

Year 10/11 **Outstanding** 

\$37,465,000

Reserve

\$10,041,438

**Fund** 

\$10,442,615

### D. FORECLOSURE

**Interest** 

\$0

### E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$105,601.00

Percent (%)

1.51

<u>Plan</u>

N

Taxes Due

\$6,983,332.00

<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	10-03-2011	71	\$156,988.00			01-01-2011	E	\$2,462,052,783.00

### F. MISCELLANEOUS

Reserve Requirement based on combined Reserve Requirement for Series 1999 and Series 2007 Bonds. Fund balances based on combined fund balances for Series 1999 and Series 2007 Bonds.



## 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of Sale	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
06-06-2007	\$63,480,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2007-0375 Limited tax obligation bond Water supply, storage, distribution Talega Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-30 Comb	TIC:4.762 NIC:
YEARLY FISCA	AL STATUS REPO	RT INFORMATION					
A PUNID DATA	NCEC						

### YE

٨	TI	NID	R A	١T.	A N	CES
A.	ru	117	1)	<b>N I</b> <i>J</i> /	A I V	

D. IAA COLLECTION	В.	TAX	COLLECTION
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$60,960,000	\$10,041,438	\$10,442,215	\$0	\$7,618,627.00	\$6,983,332.00	\$105,601.00	1.51	N

## C. DELINQUENT PARCELS

### D. FORECLOSURE

### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<b>Date</b>	Parcels	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-03-2011	71	\$156,988.00			01-01-2011	Е	\$2,462,052,783.00

### F. MISCELLANEOUS

Reserve Requirement based on combined Reserve Requirement for Series 1999 and Series 2007 Bonds. Fund balances based on combined fund balances for Series 1999 and Series 2007 Bonds.

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 07-22-2	Amount(s) \$3,985,000.	00 Seal Oran CDL Limi Mult	Beach CFD No 200 age AC Number: 2005 ited tax obligation b	-1482		Rating(s) Enhancmt NR	Neg	Role Participant  (BC) Richards Watson  (FA) Fieldman Rolapp  (TR) The Bank of NY Trust Co  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$3,765,000		Minimum Bond Reserve \$270,536	Bond Reserve Fund \$270,597	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$129,957.62	<u>Taxes Unpaid</u> \$1,980.80	Percent (%) 1.52	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-12-2011	# of Parcels 2	=	otal unt Due 11.25	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$97,143,512.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-10-2	88,800,00	0.00 S	eal Beach CFD No 20	05-01		NR	Neg	(BC) Richards Watson	09-01-36	TIC:
		C	Orange					(FA) Fieldman Rolapp	Comb	NIC:5.312
		C	CDIAC Number: 2006	5-0263				(TR) The Bank of NY Trust C	o	
		L	imited tax obligation	bond				(UW) Stone & Youngberg		
		N	Aultiple capital improv	ements, public work	S					
		P	acific Gateway Busin	ess Ctr						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,710,00	00	\$825,015	\$825,070	\$0	\$0.00	\$532,753.40	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total .	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	0	\$0	.00			07-01-2011	E	\$100,530,562.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	<b>Issuing Entity, Count</b>	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-30-2	\$11,415,0	00.000	Tustin CFD No 04-1			NR	Neg	(BC) Orrick Herrington	09-01-34	TIC:
			Orange					(TR) US Bank NA	Comb	NIC: 5.326
			CDIAC Number: 2004					(UW) Citigroup Global Markets		
			Limited tax obligation l							
			Flood control, storm dra	Č						
			Tustin Legacy/John Lai	ng Homes						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,565,0	00	\$772,931	\$772,931	\$0	\$0.00	\$1,305,444.4	4 \$17,220.83	1.32	N
C. DELI	NQUENT PARCEI	.s			D. FORECLOSUR	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	Cotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-12-2011	10		46.06			07-01-2011	E	\$287,789,862.00	

09-12-2011

# 2011 MELLO ROOS FISCAL STATUS REPORT

E

07-01-2011

\$685,704,323.00

<u>Date</u>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>		rticipant	Maturity Date/	Interest Rate
08-23-20	\$53,570,000.0	00 Tu	stin CFD No 06-1			NR	Neg	(BC)	Orrick Herrington	09-01-37	TIC:
		Ora	ange					(FA)	Gardner Underwood & Bac	on Comb	NIC:5.776
		CD	OIAC Number: 2007	-0005				(TR)	Union Bank of CA		
		Lir	nited tax obligation b	ond				(UW)	Citigroup Global Markets		
		Μι	ıltiple capital improv	ements, public work	S			, ,			
		Le	gacy & Columbus Vi	llages Zones 1 & 2							
YEARLY	FISCAL STATUS RE	EPORT II	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	N		
<u>Year</u> 10/11	Principal Amt Outstanding \$53,425,000		Minimum Bond Reserve \$5,309,737	<b>Bond Reserve Fund</b> \$5,262,576	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$37,507,674.76	<u>Taxes Due</u> \$4,854,192.03	<b>i</b>		Percent (%)	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUR	E	E. ASSESSEI	D VALUI	E OF PARCELS		
<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	_	`otal <u>unt Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>		r r	Assessed <u>Value</u>	

\$29,402.56

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
10-28-2	2010 \$1,675,0	00.00	Γustin CFD No 06-1			NR	Neg	(BC) Orrick Herrington	09-01-39	TIC:
		(	Orange					(TR) Union Bank NA	Comb	NIC:5.771
	CDIAC Number: 2010-1268						(UW) Stone & Youngberg			
	Limited tax obligation bond									
		N	Multiple capital improv	ements, public work	S					
		7	Fustin Legacy/Columb	us Villages						
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES					B. TAX COLLECTION					
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$1,660,0	00	\$0	\$0	\$0	\$0.00	\$4,854,192.03	\$18,235.95	0.38	N
C. DELINQUENT PARCELS D.			D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS					
	Reporting	# of	ŗ	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-12-2011	8	\$29,4	102.56			07-01-2011	Е	\$685,704,323.00	

09-12-2011

0

10/11

## 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of		Maturity Date/				
<u>Date</u>	Amount(s)	<u>Issuing Entity, (</u>	County, Type of Debt, Pr	<u>irpose</u>	<b>Enhance</b>	<u>ıt Sale</u>	Role Participant	<b>Type</b>	Interest Rate			
08-23-2	007 \$13,680,000.00	0 Tustin CFD No 0	7-1		NR	Neg	(BC) Orrick Herrington	09-01-37	TIC:			
		Orange					(FA) Gardner Underwood & B	Sacon Comb	NIC: 5.862			
		CDIAC Number:	2007-1110				(TR) Union Bank of CA	-				
		Limited tax oblig	ation bond				(UW) Banc of America Sec					
		Multiple capital is	nprovements, public wor	ks			( )					
		Legacy/Retail Ce	nter									
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES					B. TAX COL	LECTION					
	Principal Amt	Minimum B	ond Bond Reserve	Capitalized	Construction				Teeter			
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>			
10/11	\$1,365,000	\$1,365,74	7 \$1,365,763	\$0	\$151,642.21	\$1,056,479.14	\$0.00	0.00	N			
C. DELINQUENT PARCELS			D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS							
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed				
<u>Year</u>	<b>D</b> 4	Parcels	Amount Due	Parcels	of Taxes Due	<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>				

07-01-2011

\$188,951,593.00

Е

\$0.00

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	ıf	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-07-2	2010 \$13,560,	00.00	Tustin Unified School I	District CFD No 06-	1	S:BBB	Neg	(BC) Bowie Arneson Wiles	09-01-40	TIC:
			Orange					(FA) RBC Capital Markets	Comb	NIC: 6.024
	CDIAC Number: 2009-1088					(TR) US Bank NA				
			Limited tax obligation b	ond				(UW) Piper Jaffray & Co		
			K-12 school facility							
		•	Columbus Square							
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,560,0	000	\$1,241,500	\$1,241,500	\$0	\$3,551,509.09	\$966,126.56	\$3,205.07	0.33	Y
C. DELINQUENT PARCELS D. FORECLOSURE						Œ	E. ASSESSE	ED VALUE OF PARCELS		
0,2222	Reporting	# of	7	1.4.1					4	
<u>Year</u>	<u>Date</u>	Parcel		otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	07-01-2011	<u>1 arcer</u>	\$3,20		<del></del>		07-01-2011	E	\$353,260,643.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 06-13-2	Amount(s) 9007 \$74,677,670.0			<u>pose</u>	Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (FA) RBC Capital Markets  (TR) US Bank NA  (UW) Bank of America NA	Maturity Date/ Type 09-01-11 Comb	Interest Rate TIC: 5.547 NIC:	
		Series A & B CABs								
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	A. FUND BALANCES					B. TAX COLLECTION				
Voor	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve <u>Fund</u>	Capitalized Interest	Construction Fund	Taxes Due	Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>	
<u><b>Year</b></u> 10/11	\$0	\$0	\$0	\$0	\$39,987.42	\$814,811.64	\$0.00	0.00	Y	
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSED	VALUE OF PARCELS			
<u>Year</u> 10/11	<b>D</b> 4	ui ceis	Total mount Due \$0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$79,766,557.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 11-18-2	Amount(s) 010 \$90,500,000.00		tion bond		Rating(s) Enhancmt S:A+/A-1 F:A+/F1+ LOC	Neg (B (F (E (T	-,	Maturity Date/ Tvpe 09-01-50 Term	Interest Rate TIC:	
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES					B. TAX COLLE	CTION			
<u>Year</u> 10/11	Principal Amt Outstanding \$90,500,000	Minimum Bo <u>Reserve</u> \$0	nd Bond Reserve Fund \$0	Capitalized  Interest  \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$814,811.64	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> Y	
C. DELINQUENT PARCELS D			D. FORECLOSURE		E. ASSESSED V	ALUE OF PARCELS				
<u>Year</u> 10/11	D. 4	# of arcels 0	Total Amount Due \$0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed Value \$0.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, County</b>	y, Type of Debt, Pu	rpose	Enhanemt		Role Participant	<b>Type</b>	Interest Rate
10-07-1	998 \$64,615,000.00	Tustin Unified School I	District CFD No 88-	1	S:AAA	Neg	(BC) Orrick Herrington	09-01-24	TIC:
		Orange			M:Aaa		(FA) Sutro & Co	Comb	NIC:4.655
		CDIAC Number: 1998					(EN) FSA		
		Limited tax obligation b	oond				(TR) US Bank Corp Trust		
		K-12 school facility			Ins		(UW) PaineWebber		
		Tustin Ranch							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND BALANCES						B. TAX COLLECTION			
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$52,325,000	\$6,250,675	\$6,250,675	\$13,654	\$5,261,711.86	\$4,590,392.20	\$37,348.36	0.81	N
C. DELINQUENT PARCELS			D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS				
	Reporting #	of	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	60 \$37,3	48.36			07-01-2011	E	\$2,793,186,427.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity,</b>	County, Type of Debt, P	urpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
08-13-2	\$87,697,675.0	Tustin Unified So	hool District CFD No 97	<b>'-1</b>	S:AAA	Neg	(BC) Bowie Arneson Wiles	09-01-38	TIC: 5.218
		Orange			M:Aaa		(FA) RBC Dain Rauscher	Comb	NIC:
		CDIAC Number:					(EN) FSA		
		Limited tax oblig					(TR) Union Bank of CA		
		K-12 school facil	ty		Ins		(UW) UBS PaineWebber		
		Sr Series A							
		Refunding							
YEARLY	Y FISCAL STATUS REI	PORT INFORMATION	N						
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum B	ond Bond Reserve	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$85,072,675	\$7,849,55	9 \$7,849,629	\$0	\$262,727.83	\$5,756,887.08	\$42,059.48	0.73	Y
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>F</u>	arcels	<b>Amount Due</b>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	82	\$42,059.48			07-01-2011	E	\$2,929,454,757.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, Con	ınty, Type of Debt, Pı	<u>irpose</u>	Enhanemt		Role Participant	<b>Type</b>	Interest Rate
08-13-2	\$14,090,000.00	Tustin Unified Scho Orange CDIAC Number: 2 Limited tax obligation K-12 school facility Jr Series B Refunding	on bond	-1	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Dain Rauscher (TR) Union Bank of CA (UW) UBS PaineWebber	09-01-32 Comb	TIC:5.707 NIC:
YEARLY	Y FISCAL STATUS REF	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bon		Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$13,570,000	\$1,383,688	\$1,383,710	\$0	\$262,727.83	\$5,756,887.08	\$42,059.48	0.73	Y
C. DELI	NQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	ui ceis	Total mount Due 2,059.48	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$2,929,454,757.00	

_				T 6 D. h. 4 D		Rating(s)	• •		Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhanem</b>	<u>t</u> <u>Sale</u>	Role Participant	<u>Type</u>	Interest Rate
12-08-1	1998 \$3,380,00	00.00 I	Lincoln CFD No 1998-	1		NR	Neg	(BC) Orrick Herrington	10-01-23	TIC:
		F	Placer					(FA) The PFM Group	Comb	NIC: 5.765
		(	CDIAC Number: 1998	3-2139				(EN) Bank of America	Como	
		I	imited tax obligation l	oond				(TR) US Bank Corp Trust		
			Multiple capital improv		1	LOC		( ) F		
			Lincoln Airpark	emento, puene wern	•	200		(UW) Westhoff Cone		
			•							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	\mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi		Reserve	Fund	Interest	Fund	Taxes Due	Taxes Unpaid	Percent (%)	Plan
10/11	\$2,325,00		\$260,130	\$260,763	\$0	\$183,942.36	\$272,192.06		0.83	N
10/11	ψ <b>2</b> ,3 <b>2</b> 3,00	00	Ψ200,130	\$200,703	Ψ	\$103,5 12.50	Ψ272,192.00	Ψ2,237.07	0.03	11
C DELL	NOTIENT DA DOET	· C			D EODECLOSIU	NE.	E AGGEGGE	ED WALLE OF BARCELS		
C. DELI	NQUENT PARCEI				D. FORECLOSUI	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$2,2	59.89			01-01-2011	E	\$113,614,733.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	pose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-08-2	\$102,870,00	00.00 Li	ncoln CFD No 2003-	1		NR	Neg	(BC) Orrick Herrington	09-01-34	TIC:
		Pla	acer					(FA) The PFM Group	Term	NIC:4.954
			DIAC Number: 2007					(TR) US Bank NA		
			mited tax obligation b					(UW) Lincoln PFA		
			ultiple capital improv	ements, public work	3					
			ncoln Crossing							
		Re	efunding							
YEARL	Y FISCAL STATUS R	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Am	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$98,655,000		\$0	\$0	\$0	\$0.00	\$6,381,426.8	96,137.60	1.51	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-26-2011	49	\$176,	732.30			01-01-2011	E	\$575,246,627.00	

<u>Date</u> 10-27-2	Amount(s) \$2,190,000	0.00 Li Pl Cl Li	incoln CFD No 2005- lacer DIAC Number: 2009 imited tax obligation builtiple capital improversento	-1083 ond		Rating(s) <u>Enhancm</u> NR	<b>Type of</b> <u><b>Sale</b></u> Neg	Role Participant  (BC) Orrick Herrington  (FA) The PFM Group  (TR) US Bank NA  (UW) Piper Jaffray & Co	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: NIC: 7.068
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$2,190,000	<u>ıg</u>	Minimum Bond Reserve \$219,000	Bond Reserve Fund \$219,000	Capitalized <u>Interest</u> \$0	Construction Fund \$294.19	<u>Taxes Due</u> \$176,664.00	<u>Taxes Unpaid</u> \$1,732.00	Percent (%) 0.98	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-26-2011	# of <u>Parcels</u> 1	=	otal unt Due 2.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$21,656,531.00	

<u>Date</u> 12-12-2	Amount(s 006 \$7,310,000	D.00 Lir Pla CE Lir Mu	ncoln CFD No 2006- ncer DIAC Number: 2006- mited tax obligation bultiple capital improvises in the control of t	-1531 oond		<b>Rating(s)</b> <u>Enhancm</u> NR	J I -	Role Participant  (BC) Orrick Herrington  (FA) The PFM Group  (TR) US Bank NA  (UW) Piper Jaffray & Co	<b>Maturity Date/</b> <u>Tvpe</u> 09-01-36 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS	REPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$7,210,000	g	Minimum Bond Reserve \$637,030	Bond Reserve Fund \$637,030	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$2,761,076.51	<u>Taxes Due</u> \$437,997.40	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-26-2011	# of Parcels 0	_	<b>Total</b> unt Due 00	# of Parcels	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$42,926,158.00	



### 2011 MELLO ROOS FISCAL STATUS REPORT

		I TO COLUMN	Rating(s)	Type of		Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-08-2005	\$56,125,000.00	Northstar Community Services District CFD No 1	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC: 5.562
		Placer			(FA) Fieldman Rolapp	Comb	NIC:
		CDIAC Number: 2005-1575			(TR) Wells Fargo Bank		
		Limited tax obligation bond			(UW) UBS Financial Services		
		Multiple capital improvements, public works			, , , , , , , , , , , , , , , , , , , ,		

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

B. TAX	COLLECTION
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$55,655,000	\$0	\$5,319,504	\$0	\$1,309,280.89	\$6,494,716.58	\$2,897,243.76	44.61	N

#### C. DELINQUENT PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-07-2011	10	\$3,286,693.27	10	\$2,898,989.18	07-01-2011	E	\$451,755,938.00

#### F. MISCELLANEOUS

The two bond issues for CDIAC #2005-1575 and #2006-1389 have a combined Reserve Requirement of \$10,580,200. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC # 2006-1389; this report for CDIAC #2005-1575 shows a Reserve Requirement of \$0.00.



### 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
12-07-2006	\$58,590,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2006-1389 Limited tax obligation bond Multiple capital improvements, public works The Village	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	TIC:5.018 NIC:

#### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES

A. FUND BALANCES B. TAX COL	LECTION
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$58,305,000	\$10,580,200	\$5,301,618	\$0	\$4,497,755.17	\$6,494,716.58	\$2,897,243.76	44.61	N

### C. DELINQUENT PARCELS

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<b>Amount Due</b>	<b>Parcels</b>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>
10/11	09-07-2011	10	\$3,286,693.27	10	\$2,898,989.18	07-01-2011	E	\$451,755,938.00

#### F. MISCELLANEOUS

The bond issues for CDIAC # 2005-1575 and 2006-1389 have a combined Reserve Requirement of \$10,580,200. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC # 2006-1389; the other report shows a Reserve Requirement of \$0.00.

<u>Date</u> 11-15-2	Amount(s 2001 \$20,000,00	00.00 Pl Pl C: Li	acer County CFD No acer DIAC Number: 2001 imited tax obligation b fultiple capital improvery cry Creek-West Placer	2001-1 -1944 ond ements, public work		Rating(s) <u>Enhanemt</u> NR	<b>Type of</b> <u>Sale</u> Comp	Role Participant  (BC) Orrick Herrington  (FA) Government Fin Strat  (TR) Placer Co  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-26 Comb	Interest Rate TIC: NIC:6.219
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$16,010,000	g	Minimum Bond Reserve \$1,626,100	Bond Reserve <u>Fund</u> \$1,648,615	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,785,588.66	<u>Taxes Unpaid</u> \$57,779.90	Percent (%) 3.24	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-26-2011	# of Parcels 43	=	otal unt Due 96.13	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$406,924,217.00	

<u>Date</u> 05-19-2	Amount(s) 005 \$25,000,000	.00 Rock Place CDL Limi Mult	clin CFD No 10 er AC Number: 2005 ted tax obligation b			Rating(s) <u>Enhanemt</u> NR	Neg (F	Dole Participant  BC) Jones Hall  FA) Northcross Hill Ach  CR) Union Bank of CA  JW) Stone & Youngberg	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: 5.115	
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES						B. TAX COLLE	CTION			
<u>Year</u> 10/11	Principal Am Outstanding \$23,905,000	t 1	Minimum Bond Reserve \$1,780,500	<b>Bond Reserve</b> <u>Fund</u> \$1,782,518	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,465,438.58	<u>Taxes Unpaid</u> \$15,559.83	Percent (%) 1.06	Teeter <u>Plan</u> N	
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED V	ALUE OF PARCELS			
<u>Year</u> 10/11	Reporting <u>Date</u> 05-26-2011	# of Parcels	_	otal unt Due 43.83	# of Parcels	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$346,954,762.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	of	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>			<b>Type</b>	Interest Rate
11-15-2	2006 \$25,000,000	0.00 Ro	ocklin CFD No 11			NR	Neg	(BC) Jones Hall	03-01-12	TIC:
			acer					(FA) Northcross Hill Ach	Term	NIC:6
			DIAC Number: 2006	-1440				(TR) Union Bank of CA		
			ther note					(UW) Local Investors		
			ridges and highways							
		Sı	erra College Interchai	ige						
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$25,000,000		\$0	\$0	\$0	\$0.00	\$1,700,372.8	\$477,031.36	28.05	N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	RE .	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	05-26-2011	19	\$477,0	)31.36			07-01-2011	E	\$51,820,727.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 04-30-1	Amount(s) 997 \$3,605,000.	00 Ro Pla CI Li M SE	suing Entity, Count ocklin CFD No 4 acer DIAC Number: 1997 mited tax obligation builtiple capital improve E Rocklin efunding	/-0317 pond		Rating(s <u>Enhancr</u> NR	J I	Role Participant  (BC) Jones Hall Hill  (FA) Project Fin Assoc  (TR) First Trust of CA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-11 Comb	Interest Rate TIC: NIC:5.691
YEARLY	FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$0		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$0.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSE	CD VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 05-26-2011	# of Parcels 61	Amo	Cotal unt Due 96.32	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate		
07-29-1	999 \$2,240,0	00.00 I	Rocklin CFD No 6			NR	Neg	(BC) Jones Hall	09-01-25	TIC:		
		I	Placer					(FA) Project Fin Assoc	Serial	NIC: 6.103		
		(	CDIAC Number: 1999	9-1565				(TR) US Bank Corp Trust				
		I	Limited tax obligation	bond				(UW) Rocklin PFA				
		1	Multiple capital improv	ements, public work	S							
		5	Sunset West-Drainage									
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND BALANCES							B. TAX COL	LECTION				
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter		
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>		
10/11	\$1,660,0	00	\$0	\$0	\$0	\$0.00	\$156,607.50	\$2,625.62	1.68	N		
C. DELINQUENT PARCELS D.					D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS				
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed			
Year	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>			
10/11	05-26-2011	53	\$5,1	54.97			07-01-2011	Е	\$727,521,668.00			

<u>Date</u>	<u>Amount(</u>	<u>s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pu	<u>rpose</u>		ating(s) nhancmt	Type of <u>Sale</u>		articipant	Maturity Date/ <u>Type</u>	Interest Rate
12-04-1	1997 \$4,680,00	0.00 R	ocklin CFD No 7			NI	R	Neg	(BC)	Jones Hall	09-01-22	TIC:
		Pl	acer						(FA)	Project Fin Assoc	Comb	NIC:6.081
		C	DIAC Number: 1997	-1760					(EN)	LaSalle Natl Bank		
		Li	imited tax obligation b	ond					(TR)	First Trust of CA		
	Street construction and improvements					LC	OC		(UW)	Sutro & Co		
		St	unset West-Interchang	e/Major St								
YEARLY FISCAL STATUS REPORT INFORMATION												
A. FUNI	<b>BALANCES</b>							B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction	n					Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Func</u>	<u>d</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,480,00	0	\$299,000	\$299,070	\$0	\$0.00		\$277,041.36		\$2,409.15	0.87	N
~		~										
C. DELI	NQUENT PARCEL	D. FORECLOSUF	RE		E. ASSESSEI	D VALU	JE OF PARCELS					
	Reporting	# of	T	'otal	# of	<b>Total Amount</b>		Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	05-26-2011	28	\$4,00	05.98				07-01-2011		E	\$398,543,510.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/			
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate		
07-29-1	1999 \$5,780,0	00.00 F	Rocklin CFD No 8			NR	Neg	(BC) Jones Hall	09-01-25	TIC:		
		F	Placer					(FA) Project Fin Assoc	Serial	NIC:6.103		
			CDIAC Number: 1999					(TR) US Bank Corp Trust				
			Limited tax obligation b					(UW) Rocklin PFA				
			Multiple capital improv	ements, public works	•							
		2	Sunset West-Park Dr									
YEARL	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUNI	D BALANCES						B. TAX COL	LECTION				
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter		
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>		
10/11	\$4,300,0	00	\$0	\$0	\$0	\$0.00	\$472,155.00	\$7,506.81	1.59	N		
C. DELI	NQUENT PARCEI			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS					
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed			
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>			
10/11	05-26-2011	27	\$15,5	03.47			07-01-2011	E	\$308,551,101.00			

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/			
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	Issuing Entity, County	, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate		
07-29-1	1999 \$6,890,00	00.00 R	Rocklin CFD No 9			NR	Neg	(BC) Jones Hall	09-01-25	TIC:		
			lacer					(FA) Project Fin Assoc	Serial	NIC: 6.103		
			CDIAC Number: 1999					(TR) US Bank Corp Trust				
			imited tax obligation b					(UW) Rocklin PFA				
			Multiple capital improv	· 1	<b>\</b>							
		5	Sunset West-West/Blue	Oaks								
YEARL	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUNI	D BALANCES						B. TAX COL	LECTION				
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter		
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>		
10/11	\$5,120,00	00	\$0	\$0	\$0	\$0.00	\$568,895.46	\$8,315.49	1.46	N		
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS				
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed			
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>			
10/11	05-26-2011	30	\$13,4	29.04			07-01-2011	E	\$432,938,905.00			

<u>Date</u> 08-07-2	Amount(s) \$9,165,000	0.00 R P C L	ssuing Entity, County ocklin Stanford Ranch lacer DIAC Number: 2000 imited tax obligation b fultiple capital improv efunding	-1396 cond		Rating(s) Enhancm S:AAA F:AAA Ins	<b>Type of</b> <u><b>Sale</b></u> Comp	Role Participant  (BC) Jones Hall  (FA) Northcross Hill Ach  (EN) FSA  (TR) US Bank Corp Trust  (UW) Morgan Stanley Dean	Maturity Date/ Type 11-01-12 Serial	Interest Rate TIC: 4.544 NIC:
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$1,750,000	<u>1g</u>	Minimum Bond Reserve \$916,500	<b>Bond Reserve Fund</b> \$916,515	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$925,391.16	<u>Taxes Unpaid</u> \$21,293.36	Percent (%) 2.30	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-26-2011	# of Parcels 215		otal unt Due 05.51	# of Parcels	Total Amount of Taxes Due	Reporting Date 05-26-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$2,194,912,345.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pui	pose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
09-20-2	\$5,185,00	00.00	Rocklin Stanford Ranch	CFD No 3		S:AAA	Comp	(BC) Jones Hall	11-01-20	TIC: 4.527
		]	Placer					(FA) Northcross Hill Ach	Serial	NIC:
			CDIAC Number: 2001			F:AAA		(EN) FSA		
			Limited tax obligation b					(TR) US Bank Corp Trust		
			Multiple capital improve	ements, public works	3	Ins		(UW) Prudential Sec Inc		
		J	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	<u>Reserve</u>	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,145,00	00	\$2,162,761	\$2,162,761	\$0	\$0.00	\$2,798,920.82	2 \$51,915.36	1.85	N
C DELL	NQUENT PARCEL	C			D. FORECLOSUE	) Tr	E ACCECCE	D VALUE OF PARCELS		
C. DELI	•						E. ASSESSE	D VALUE OF TARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcel:		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-26-2011	135	\$86,9	17.83			07-01-2011	E	\$1,324,987,170.00	

D-4-	A	ν-) <b>Ι</b>	ssuing Entity, County	Type of Debt Pu	nose	Rating(	-JF		D4::	Maturity Date/	Interest Date
<u>Date</u>	Amount	L(B)			pose	Enhanc			<u>Participant</u>	<b>Type</b>	Interest Rate
10-21-2	004 \$6,135,0		tocklin Stanford Ranch	CFD No 3		S:AAA	Neg	(BC)	Jones Hall	11-01-15	TIC:
		P	lacer					(FA)	Northcross Hill Ach	Serial	NIC: 3.262
		C	CDIAC Number: 2004	-1545		F:AAA		(EN)	FSA		
		L	imited tax obligation b	ond				(TR)	Union Bank of CA		
		N	Iultiple capital improve	ements, public work	S	Ins		(UW)	Stone & Youngberg		
		R	defunding					` ′	5 5		
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECT	ION		
	Principal A	Δmt	Minimum Bond	Bond Reserve	Capitalized	Construction					Teeter
Year	Outstand		Reserve	Fund	Interest	Fund	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,045,0	00	\$2,162,761	\$2,162,761	\$0	\$0.00	\$2,798,920.8	2	\$51,915.36	1.85	N
	*-,-		, , ,				, ,		. ,		
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VAL	UE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		int Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	Value	
10/11	05-26-2011	135	\$86,9	17.83			07-01-2011		E	\$1,324,987,170.00	
10/11	03 20 2011	133	\$60,7	17.03			07-01-2011		-	41,52 .,507,170.00	



### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-20-2005	\$13,645,000.00	Rocklin Stanford Ranch CFD No 3	S:AAA	Neg	(BC) Jones Hall	11-01-15	TIC:
		Placer			(FA) Northcross Hill Ach	Serial	NIC:3.63
		CDIAC Number: 2005-1599	F:AAA		(EN) FSA		
		Limited tax obligation bond			(TR) Union Bank of CA		
		Multiple capital improvements, public works	Ins		(UW) Stone & Youngberg		
		Refunding			(***) *********************************		
YEARLY FISCA	AL STATUS REPO	RT INFORMATION					
A. FUND BALA	NCES		R	. TAX COI	LECTION		

#### YE

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,510,000	\$2,162,761	\$2,162,761	\$0	\$0.00	\$2,798,920.82	\$51,915.36	1.85	N

### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	05-26-2011	135	\$86,917.83			07-01-2011	E	\$1,324,987,170.00

#### F. MISCELLANEOUS

The Reserve Fund was supplemented with \$675,000 from proceeds of the 2005 Bonds and with a Municipal Bond Debt Service Insurance Policy for the 2005 Bonds, which together with the Municipal Bond Debt Service Insurance Policies issued in connection with the 2001 and 2004 Bonds collectively equal the Reserve Requirement, which is currently \$2,162,760.63.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
10-02-1	998 \$13,781,	144.00	Rocklin Unified School	District CFD No 1		S:AAA	Neg	(BC) Kronick Moskovitz	09-01-20	TIC: 4.84
			Placer			M:Aaa		(EN) MBIA Corp	Comb	NIC:
			CDIAC Number: 1998					(TR) Dai-Ichi Kangyo		
			Limited tax obligation	oond				(UW) Stone & Youngberg		
			K-12 school facility			Ins				
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	<u>ing</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$8,256,1	44	\$0	\$0	\$0	\$0.00	\$6,263,731.60	\$114,104.19	1.82	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	1	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcel</b>	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-02-2011	241	\$171,	858.80			07-01-2011	E	\$2,448,229,804.00	

<u>Date</u>	Amount(s)		suing Entity, County		<u>rpose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
06-22-2	2000 \$16,415,790		ocklin Unified School acer	District CFD No 1		M:Aaa	Neg	(BC) Kronick Moskovitz (EN) Ambac	09-01-25 Serial	TIC: 5.647 NIC:
			DIAC Number: 2000	-1346		F:AAA/A		(TR) Dai-Ichi Kangyo	Seriai	
			mited tax obligation b	oond				(UW) Stone & Youngberg		
		K-	-12 school facility			Ins				
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u>	Principal Am <u>Outstanding</u>		Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$1,835,790		\$0	\$0	\$0	\$0.00	\$6,263,731.60	\$114,104.19	1.82	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	_	Cotal_	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-02-2011	241	\$171,8	358.80			07-01-2011	E	\$2,448,229,804.00	

<u>Date</u> 10-16-2	Amount(s) 2001 \$11,498,773	.00 Ro Pla CE Lir K-	suing Entity, County cklin Unified School acer DIAC Number: 2001 mited tax obligation b 12 school facility funding	District CFD No 1	r <u>pose</u>	Rating(s) Enhancm  M:Aaa F:AAA/A Ins	Type of Sale Neg	Role Participant  (BC) Kronick Moskovitz  (EN) MBIA Corp  (TR) BNY Western Trust  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-23 Serial	Interest Rate TIC: 4.852 NIC:
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$6,323,773		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$6,263,731.60	<u>Taxes Unpaid</u> \$114,104.19	Percent (%) 1.82	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-02-2011	# of Parcels 241	=	otal unt Due 58.80	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$2,448,229,804.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>		articipant	<b>Type</b>	Interest Rate
04-15-2	\$13,115,00	00.00 R	ocklin Unified School	District CFD No 1		S:AAA/A-	Neg	(BC)	Kronick Moskovitz	09-01-29	TIC:5
		P	lacer					(EN)	MBIA Corp	Comb	NIC:
			DIAC Number: 2004			F:AAA/A+		(TR)	BNY Western Trust		
			imited tax obligation b	ond				(UW)	Stone & Youngberg		
			L-12 school facility			Ins					
		R	uhkala & Sunset Ranc	hos No 1 Elementar	y Schools						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTIO	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	<u>ıg</u>	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,680,00	0	\$0	\$0	\$0	\$0.00	\$6,263,731.6	0	\$114,104.19	1.82	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUR	EΕ	E. ASSESSE	ED VALU	E OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date Date		Tax Roll	<u>Value</u>	
10/11	06-02-2011	241		358.80			07-01-2011		E	\$2,448,229,804.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of		Maturity Date/	
<b>Date</b>	Amount(s)	Issu	uing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>		Role Particip	ant	<b>Type</b>	Interest Rate
11-16-2	007 \$33,418,381.0	00 Roc	klin Unified School	District CFD No 1		S:AAA/A	Neg	(BC) Kroni	ick Moskovitz	09-01-38	TIC:
		Plac	eer					(EN) MBIA	A Ins Corp	Serial	NIC:4.331
			IAC Number: 2007			F:AAA/A	+	(TR) The B	Bank of NY Trust Co	)	
			ited tax obligation b	ond				(UW) Stone	& Youngberg		
			2 school facility			Ins					
			itney Ranch ES								
		Ker	unding								
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTION			
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Tax	xes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$26,863,381		\$0	\$0	\$0	\$0.00	\$6,263,731.6	\$11	4,104.19	1.82	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF	PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	App	praisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax	x Roll	<u>Value</u>	
10/11	06-02-2011	241	\$171,8	358.80			07-01-2011		E	\$2,448,229,804.00	

<u><b>Date</b></u> 11-16-2	Amount(s) 007 \$12,309,968	2.00 R P C L	ocklin Unified School lacer DIAC Number: 2007 imited tax obligation be- 1-12 school facility	District CFD No 2	<u>rpose</u>	Rating(s) Enhancmt S:AAA/A- F:AAA/A+ Ins	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Kronick Moskovitz  (EN) MBIA Ins Corp  (TR) The Bank of NY Trust Co  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-38 Serial	Interest Rate TIC:5.268 NIC:
YEARLY	FISCAL STATUS R	EPORT :	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$11,294,968		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$710,873.72	<u>Taxes Unpaid</u> \$13,029.50	Percent (%) 1.83	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-02-2011	# of Parcels 34	Amo	Cotal unt Due 51.42	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$302,686,230.00	

<u>Date</u> 03-05-2	Amount(s) 2003 \$11,285,000.0	00 Rose Place CDI/ Limi Mult	ville CFD No 1 er AC Number: 2003 ted tax obligation b			<b>Rating</b> <u>Enhand</u> NR	• •		<b>Maturity Date/</b> Tvpe 09-01-28 Comb	Interest Rate TIC: NIC:6.185
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$9,625,000	1	Minimum Bond Reserve \$904,353	Bond Reserve Fund \$905,043	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$801,338.54	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCELS			
<u>Year</u> 10/11	Reporting <u>Date</u> 05-26-2011	# of Parcels 0		otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$95,928,739.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

**Fund** 

\$0.00

				Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-13-2005	\$20,440,000.00	Roseville CFD No 1		S:AAA/A-	Neg	(BC) Jones Hall	09-01-30	TIC: 4.561
		Placer				(FA) The PFM Group	Comb	NIC:
		CDIAC Number: 2005-0321				(EN) Ambac		
		Limited tax obligation bond				(TR) The Bank of NY Trust Co		
		Multiple capital improvements, public works		Ins		(UW) Piper Jaffray & Co		
		Woodcreek West						
		Refunding						
YEARLY FISCA	AL STATUS REPO	RT INFORMATION						
A. FUND BALA	NCES			В.	TAX COL	LLECTION		
	Principal Amt	Minimum Bond Bond Reserve	Capitalized	Construction			,	Гeeter

C. DELINQUENT	PARCELS
C. DELINQUENT	THICELD

Outstanding

\$17,805,000

#### D. FORECLOSURE

**Interest** 

\$0

#### E. ASSESSED VALUE OF PARCELS

Taxes Unpaid

\$25,127.47

Percent (%)

1.93

Plan

N

Taxes Due

\$1,304,793.46

<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	05-26-2011	47	\$35,677.32			07-01-2011	E	\$474,063,092.00

#### F. MISCELLANEOUS

Year

10/11

Total Assessed Value includes assessed value of any parcels that have prepaid the special tax obligation.

Reserve

\$1,401,750

**Fund** 

\$1,405,932

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-10-2	2005 \$57,905,	00.00	Roseville CFD No 1			NR	Neg	(BC) Jones Hall	09-01-36	TIC:
			Placer					(FA) The PFM Group	Comb	NIC: 5.23
			CDIAC Number: 2005					(TR) The Bank of NY Trust Co	)	
			Limited tax obligation b					(UW) Piper Jaffray & Co		
			Multiple capital improv	ements, public work	S					
			Westpark							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$56,845,0	000	\$5,528,265	\$5,544,762	\$0	\$0.00	\$5,102,110.9	0 \$26,213.92	0.51	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	-~ # of	7	-4-1					A 3	
<u>Year</u>	<u>Date</u>	Parcel		otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	05-26-2011	26		77.75			07-01-2011	<u></u> E	\$601,544,273.00	

<u>Date</u>	Amount(s)	) <u>Is</u>	suing Entity, County	, Type of Debt, Pui	<del>pose</del>			ype of Sale Role l	Participan <u>t</u>	Maturity Date/	Interest Rate
07-21-2		0.00 Ro Pla CI Lin	oseville CFD No 1 acer DIAC Number: 2005 mited tax obligation b ultiple capital improve ddyment Ranch	ond	s	NR		(eg (BC) (FA) (TR) (UW)	Jones Hall The PFM Group The Bank of NY Trust Co	09-01-36 Comb	TIC: NIC:5.092
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES						B. TAX	COLLECT	ION		
<u>Year</u> 10/11	Principal An Outstanding \$36,785,000	<u>r</u>	Minimum Bond Reserve \$6,105,083	<b>Bond Reserve Fund</b> \$6,905,311	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes I</u> \$4,605,		<u>Taxes Unpaid</u> \$31,082.03	Percent (%) 0.67	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED VALUE OF PARCELS					
<u>Year</u> 10/11	Reporting <u>Date</u> 05-26-2011	# of Parcels 7		otal unt Due 99.68	# of Parcels	Total Amount of Taxes Due	<b>Report <u>Date</u></b> 07-01-2	Ü	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$224,558,881.00	

<u>Date</u> 11-03-2	Amount(	0.00 Ro Pl C: Li	oseville CFD No 1 lacer DIAC Number: 2005 imited tax obligation b fultiple capital improve ongmeadow Parkside	-1737 pond		<b>Rating</b> (s <u>Enhanci</u> NR	J. F	Role Participant  (BC) Jones Hall  (FA) The PFM Group  (TR) The Bank of NY Trust Co  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC:5.098
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION									
A. FUND	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal A Outstandir \$8,535,000	<u>1g</u>	Minimum Bond Reserve \$593,250	Bond Reserve Fund \$593,708	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$0.00	<u>Taxes Due</u> \$653,344.00	<u>Taxes Unpaid</u> \$7,524.00	Percent (%) 1.15	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS					D. FORECLOSUE	RE	E. ASSESSED VALUE OF PARCELS			
<u>Year</u> 10/11	Reporting <u>Date</u> 05-26-2011	# of <u>Parcels</u> 11	=	otal unt Due 50.00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$125,506,221.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	?	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	Enhanemt	Sale	Role Participant	<b>Type</b>	Interest Rate
03-23-2006	\$6,245,000.00	Roseville CFD No 1	NR	Neg	(BC) Jones Hall	09-01-27	TIC:
		Placer			(FA) The PFM Group	Serial	NIC:
		CDIAC Number: 2006-0312			(TR) The Bank of NY Trust Co		Variable
		Limited tax obligation bond			(UW) Roseville FA		
		Multiple capital improvements, public works					
		Woodcreek East					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,336,000	\$486,818	\$487,190	\$0	\$0.00	\$474,047.00	\$12,866.99	2.71	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	05-26-2011	12	\$20,408.23			07-01-2011	E	\$130,939,584.00

### F. MISCELLANEOUS

Total Assessed Value includes assessed value of any parcels that have prepaid the special tax obligation.

Federally Taxable Refunding

Reserve Fund Minimum Balance Required has been split: Series A \$395,305 & Series B \$91,513.

Bond Reserve Fund has been split: Series A \$395,606.67 & Series B \$91,582.85

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	ľ	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-23-2006	\$33,120,000.00	Roseville CFD No 1	NR	Neg	(BC) Jones Hall	09-01-27	TIC:
		Placer			(FA) The PFM Group	Serial	NIC:
		CDIAC Number: 2006-0313			(TR) The Bank of NY Trust Co		Variable
		Limited tax obligation bond			(UW) Roseville FA		
		Multiple capital improvements, public works					
		Highland Reserve North					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### **B. TAX COLLECTION**

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$27,541,000	\$2,544,701	\$2,546,644	\$0	\$0.00	\$2,561,504.50	\$33,718.22	1.32	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	05-26-2011	40	\$49,102.56			07-01-2011	E	\$608,643,596.00

### F. MISCELLANEOUS

Total Assessed value of all Parcels: Includes assessed value of any parcels that have prepaid the special tax obligation.

Reserve Fund Minimum Balance Required has been split: Series A \$2,277,481 & Series B \$267,220.

Federally Taxable Refunding

Bond Reserve Fund has been split: Series A \$2,279,219.01 & Series B \$267,424.93

<u>Date</u> 07-18-2	Amount(s) 2006 \$22,095,00	0.00 Ro Pl Cl Li	oseville CFD No 1 acer DIAC Number: 2006 imited tax obligation b fultiple capital improverspark	-0734 ond		<b>Rating</b> <u>Enhan</u> NR			Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$20,555,000	<u>u</u>	Minimum Bond Reserve \$5,528,265	<b>Bond Reserve</b> <u>Fund</u> \$5,544,762	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$5,102,110.9	Taxes Unpaid 90 \$26,213.92	Percent (%) 0.51	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-26-2011	# of Parcels 26	_	otal unt Due 77.75	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$601,544,273.00	

<u><b>Date</b></u> 08-11-2	Amount(s) 2006 \$42,650,000	.00 Rose Plac CDI Lim Mul	eville CFD No 1 ter (AC Number: 2006 ited tax obligation betiple capital improved	-0867 ond		Rating(s) <u>Enhancmt</u> NR	Neg (	Role Participant  (BC) Jones Hall  (FA) The PFM Group  (TR) The Bank of NY Trust Co  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-36 Comb	Interest Rate TIC: NIC:5.26
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$40,860,000	•	Minimum Bond Reserve \$6,105,083	<b>Bond Reserve Fund</b> \$6,905,311	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$4,605,062.92	<u>Taxes Unpaid</u> \$31,082.03	Percent (%) 0.67	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS			
<u>Year</u> 10/11	Reporting Date 05-26-2011	# of Parcels 7	_	<b>otal</b> <u>int Due</u> 99.68	# of Parcels	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$224,558,881.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amoun</u>	$\underline{t(s)}$ Is	suing Entity, Count	y, Type of Debt, Pur	oose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-25-	2007 \$7,075,0	00.00 Ro	oseville CFD No 1			NR	Neg	(BC) Jones Hall	09-01-37	TIC:
		Pl	acer					(FA) The PFM Group	Comb	NIC: 5.051
			DIAC Number: 2007					(TR) The Bank of NY Trust Co	)	
			mited tax obligation l					(UW) Piper Jaffray & Co		
				rements, public works						
		Di	iamond Creek							
YEARL	Y FISCAL STATU	S REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal .	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstand		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,025,0	00	\$639,768	\$687,786	\$0	\$14,993.59	\$469,053.92	\$0.00	0.00	Y
C. DELI	INQUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
0,222	Reporting	# of	n	D. 4. 1						
Year	<u>Date</u>	Parcels		Fotal ount Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	05-26-2011	1 arceis		.00			07-01-2011	E	\$4,876,971.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-03-2007	\$2,025,000.00	Roseville CFD No 1	NR	Comp	(BC) Jones Hall	09-01-30	TIC: 4.547
		Placer			(FA) The PFM Group	Serial	NIC:
		CDIAC Number: 2007-0622			(TR) The Bank of NY Trust Co		
		Limited tax obligation bond			(UW) Roseville FA		
		Multiple capital improvements, public works					
		Stoneridge Parcel 1					
		Federally Taxable					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,820,000	\$139,923	\$140,341	\$0	\$0.00	\$143,116.30	\$3,944.15	2.76	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	Parcels	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	05-26-2011	5	\$5,700.11			07-01-2011	E	\$65,299,356.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required has been split: Series A \$108,223 & Series B \$31,700

Refunding

Bond Reserve Fund has been split: Series A \$108,438.82 & Series B \$31,902.29

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-03-2007	\$13,530,000.00	Roseville CFD No 1	NR	Comp	(BC) Jones Hall	09-01-31	TIC: 4.49
		Placer			(FA) The PFM Group	Serial	NIC:
		CDIAC Number: 2007-0623			(TR) The Bank of NY Trust Co		
		Limited tax obligation bond			(UW) Roseville FA		
		Multiple capital improvements, public works					
		Stoneridge West					
		Federally Taxable					
		Refunding					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,170,000	\$934,965	\$936,914	\$0	\$0.00	\$1,017,300.00	\$33,625.00	3.31	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	05-26-2011	32	\$111,482.34			07-01-2011	E	\$347,664,407.00

#### F. MISCELLANEOUS

Bond Reserve Fund has been split: Series A \$870,945.38 & Series B \$65,968.14

Reserve Fund Minimum Balance Required has been split: Series A \$869,212 & Series B \$65,753.

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-03-2007	\$17,285,000.00	Roseville CFD No 1	NR	Comp	(BC) Jones Hall	09-01-31	TIC: 4.593
		Placer			(FA) The PFM Group	Serial	NIC:
		CDIAC Number: 2007-0624			(TR) The Bank of NY Trust Co		
		Limited tax obligation bond			(UW) Roseville FA		
		Multiple capital improvements, public works					
		Stoneridge East					
		Federally Taxable					
		Refunding					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,565,000	\$1,194,443	\$1,196,618	\$0	\$0.00	\$1,197,540.68	\$22,962.51	1.92	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	05-26-2011	27	\$33,311.59			07-01-2011	E	\$316,435,185.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required has been split: Series A \$859,403 & Series B \$335,040.

Bond Reserve Fund has been split: Series A \$861,117.81 & Series B \$335,500.37

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-03-2007	\$20,435,000.00	Roseville CFD No 1	NR	Comp	(BC) Jones Hall	09-01-33	TIC: 5.257
		Placer			(FA) The PFM Group	Serial	NIC:
		CDIAC Number: 2007-0625			(TR) The Bank of NY Trust Co		
		Limited tax obligation bond			(UW) Roseville FA		
		Multiple capital improvements, public works					
		Crocker Ranch					
		Federally Taxable					
		Refunding					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,678,000	\$1,412,115	\$1,414,905	\$0	\$11,282.57	\$1,686,992.64	\$44,636.97	2.65	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>
10/11	05-26-2011	56589	\$36.00			07-01-2011	E	\$325,313,173.00

#### F. MISCELLANEOUS

Total Assessed value of all Parcels: Includes assessed value of any parcels that have prepaid the special tax obligation.

Reserve Fund Minimum Balance Required has been split: Series A \$1,144,509 & Series B \$267,606.

Bond Reserve Fund has been split: Series A \$1,146,792.38 & Series B \$268,112.96

<u>Date</u> 02-11-2	Amount(s) 008 \$11,200,000	0.00 Ro Pla CE Lin	seving Entity, County seville CFD No 1 acer DIAC Number: 2007 mited tax obligation be altiple capital improve e Fountains	-0879 ond		<b>Rating</b> <u>Enhan</u> NR	-JF	Role Participant  (BC) Jones Hall  (FA) The PFM Group  (TR) The Bank of NY Trust Co  (UW) Piper Jaffray & Co	Maturity Date/ <u>Type</u> 09-01-38 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$11,200,000		Minimum Bond Reserve \$1,120,000	<b>Bond Reserve <u>Fund</u></b> \$1,123,344	Capitalized <u>Interest</u> \$0	Construction Fund \$119.33	<u>Taxes Due</u> \$719,676.94	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-26-2011	# of Parcels 0	_	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$61,586,984.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(	s) Type o	of		Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	Enhanc	mt Sale	Role Partici	<u>ipant</u>	<b>Type</b>	Interest Rate
03-17-2	2010 \$3,000,00	0.00 R	toseville CFD No 1			NR	Neg	(BC) Jone	es Hall	09-01-17	TIC:
			lacer					(FA) The	PFM Group	Term	NIC:7
			CDIAC Number: 2009					(TR) The	Bank of NY Mellon		
			imited tax obligation					(UW) Ston	ne & Youngberg		
			Aultiple capital improv	ements, public works							
		A	Automall Wall Imp								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTION			
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	<u>Ta</u>	axes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,000,00	0	\$0	\$0	\$0	\$205,792.83	\$596,052.80	\$0	0.00	0.00	N
C DELL	NOTIENT DADCET	C			D. FORECLOSUE	) E	E ACCECCI	ED VALUE OI	E DA DCEL C		
C. DELI	NQUENT PARCEL				D. FORECLOSUR	AE.	E. ASSESSI	ED VALUE OI	F PARCELS		
	Reporting	# of		Total	# of	Total Amount	Reporting		ppraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	<u>Ta</u>	ax Roll	<u>Value</u>	
10/11	05-26-2011	0	\$0	.00			07-01-2011		Е	\$88,209,552.00	

<u>Date</u>	Amount(s)	Issuing Entity, Con	unty, Type of Debt, Pu	<u>irpose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
07-15-2	010 \$23,080,000.00	Roseville CFD No 1			NR	Neg	(BC) Jones Hall	09-01-17	TIC:
		Placer					(FA) The PFM Group	Serial	NIC:3.806
		CDIAC Number: 2	010-0900				(TR) The Bank of NY Mellon		
		Limited tax obligation	on bond				(UW) Stone & Youngberg		
		Multiple capital imp	rovements, public work	XS .					
		N Central							
		Refunding							
YEARLY	FISCAL STATUS REPO	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLI	LECTION		
	Principal Amt	Minimum Bon	d Bond Reserve	Capitalized	Construction				Teeter
Year	<u>Outstanding</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$23,080,000	\$2,308,000	\$2,309,761	\$0	\$0.00	\$4,335,605.38	\$80,990.53	1.87	N
C DELE	MOTIENTE DA DOET C			D EODEGI OGUI	NE.	E Aggeggen	NATUE OF BARCET C		
C. DELI	NQUENT PARCELS			D. FORECLOSUF	KE.	E. ASSESSED	VALUE OF PARCELS		
	1 0	f of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u> <u>Pa</u>	rcels A	mount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-26-2011	98 \$1	05,492.60	1	\$5,403.00	07-01-2011	E	\$1,396,580,884.00	

<u>Date</u> 09-07-2	Amount(s 2006 \$5,310,000	0.00 Ro Pla CI Lii	suing Entity, County oseville CFD No 5 acer DIAC Number: 2005 mited tax obligation bultiple capital improvone Point	-1977 oond			ating(s) <u>nhancmt</u> R	<b>Type of</b> <u>Sale</u> Neg	(BC) (FA) (TR)	articipant Jones Hall The PFM Group The Bank of NY Trust Co Piper Jaffray & Co	Maturity Date/ <u>Tvpe</u> 09-01-36 Comb	Interest Rate TIC: NIC:5.291
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION									
A. FUNI	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal Ai Outstandin \$5,245,000	g	Minimum Bond Reserve \$491,557	Bond Reserve Fund \$492,398	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$1,012,845.2	<u>d</u>	<u>Taxes Due</u> \$366,684.60		Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	}			D. FORECLOSUE	RE		E. ASSESSEI	D VALU	JE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-26-2011	# of Parcels 0	_	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due		Reporting Date 07-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed Value \$8,055,000.00	



### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<u>Date</u>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	Type	Interest Rate
05-26-19	999 \$58,660,000	0.00 Ro	seville North Central	CFD No 1		NR	Neg	(BC) Cox Castle Nicholson	09-01-17	TIC: 5.84
		Pla	acer					(FA) The PFM Group	Comb	NIC:
		CE	DIAC Number: 1999	0-1277				(TR) US Trust Co of CA	Como	
		Lir	mited tax obligation b	oond				(UW) Stone & Youngberg		
		Mι	ultiple capital improve	ements, public work	S			(e ii) Stone & Foungoeig		
		Re	funding							
YEARLY	FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$23,080,000		\$2,308,000	\$2,309,761	\$0	\$0.00	\$4,335,605.38	8 \$80,990.53	1.87	N
C. DELIN	NQUENT PARCELS				D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-26-2011	98	\$105,4	492.60	1	\$5,403.00	07-01-2011	E	\$1,396,580,884.00	

#### F. MISCELLANEOUS

Total Assessed Value includes assessed value of any parcels that have prepaid the special tax obligation.

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
08-24-2	2005 \$21,720,0	00.00	Roseville North CFD N	o 1		S:AAA/A-	Neg	(BC) Jones Hall	09-01-23	TIC: 4.178
		]	Placer					(FA) The PFM Group	Comb	NIC:
		(	CDIAC Number: 2005	-1455				(EN) Ambac		
		]	Limited tax obligation b	ond				(TR) The Bank of NY Trust Co	)	
		]	Multiple capital improv	ements, public work	S	Ins		(UW) Piper Jaffray & Co		
		]	Refunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,095,00	00	\$1,741,013	\$1,744,053	\$0	\$63,180.05	\$1,837,294.74	\$71,922.77	3.91	N
C. DELI	NQUENT PARCEL	$\mathbf{S}$			D. FORECLOSUR	RE	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcel</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-26-2011	82	\$119,7	739.52	6	\$13,570.00	07-01-2011	E	\$669,271,019.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
07-17-1	998 \$13,700,000.0	00 Ros	seville Northeast CF	D No 2		NR	Neg	(BC) Nossaman Guthner	09-01-21	TIC:
		Pla	cer					(FA) Pacific Financial	Comb	NIC:
			OIAC Number: 2001					(TR) US Bank Corp Trust		
			nited tax obligation b					(UW) Roseville FA		
			ıltiple capital improv	ements, public work	IS .					
			rastructure							
		Rei	funding							
YEARLY	Y FISCAL STATUS RE	PORT IN	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			r	Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,895,000		\$952,750	\$953,477	\$0	\$0.00	\$923,191.92	\$31,525.18	3.41	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	05-26-2011	19	\$35,0	47.93			07-01-2011	E	\$1,005,048,175.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pui	pose	<b>Enhancm</b> t	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-17-1	998 \$32,030,0	00.00	Roseville Northwest CF	D No 1		S:AAA	Neg	(BC) Nossaman Guthn	er 09-01-20	TIC: 5.274
		]	Placer			M:Aaa		(FA) The PFM Group	Comb	NIC:
			CDIAC Number: 1998					(EN) FSA		
			Limited tax obligation b					(TR) US Bank Corp Tr	rust	
			Multiple capital improve	ements, public works	3	Ins		(UW) Roseville FA		
			Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,920,00	00	\$2,296,025	\$2,300,604	\$0	\$0.00	\$2,351,396.60	0 \$51,338.42	2.18	N
G DELL	NOVENE DA DOEL	a			D FODERI ORU	NT.	E + GGEGGE	D WALLIE OF DADGELG		
C. DELI	NQUENT PARCEL				D. FORECLOSUF	<b>(E</b>	E. ASSESSE	D VALUE OF PARCELS	1	
	Reporting	# of	=	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<u>Parcel</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-26-2011	134	\$86,1	23.05			07-01-2011	Е	\$1,340,607,781.00	

<u>Date</u> 06-02-2005	Amount(s) \$15,000,000.00	Issuing Entity, County Western Placer Unified			Rating(s) <u>Enhancmt</u> S:AAA/A-	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Nixon Peabody	Maturity Date/ Type 09-01-34	Interest Rate TIC:
		Placer CDIAC Number: 2005	-0955				<ul><li>(FA) Caldwell Flores</li><li>(EN) XL Capital Assurance</li></ul>	Comb	NIC:4.477
		Limited tax obligation b	ond				(TR) US Bank NA		
		K-12 school facility			Ins		(UW) Banc of America Sec		
YEARLY FISCAL	STATUS REPOR	RT INFORMATION							
A. FUND BALAN	CES					B. TAX COL	LECTION		
<u>Year</u>	Principal Amt Outstanding \$13,465,000	Minimum Bond <u>Reserve</u> \$947,434	Bond Reserve Fund \$947,434	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$0.00	<u>Taxes Due</u> \$3,252,976.67	<u>Taxes Unpaid</u> \$96,377.49	Percent (%) 2.96	Teeter <u>Plan</u> N
C. DELINQUENT	PARCELS			D. FORECLOSUR	E	E. ASSESSEI	D VALUE OF PARCELS		
Year         Date           10/11         06-01-20	Parc	els Amo	otal unt Due 52 05	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$1,124,239,578.00	

<u>Date</u>	<u>Amount(</u>	<u>s)</u> <u>Is</u>	ssuing Entity, County	, Type of Debt, Pu	rpose_	Rating(s <u>Enhanc</u>	• •		articipant	Maturity Date/ <u>Type</u>	Interest Rate
11-20-2	2002 \$1,880,00	0.00 A	lvord Unified School	District CFD No 200	)1-1	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-33	TIC:
			iverside					(FA)	Northcross Hill Ach	Comb	NIC: 6.187
			DIAC Number: 2002					(TR)	State Street Bank Corp		
			imited tax obligation b	ond				(UW)	Stone & Youngberg		
			-12 school facility								
		W	MWD Joint Fac								
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTIO	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<u>Outstandir</u>		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,660,00	0	\$139,620	\$139,620	\$0	\$0.00	\$169,050.00		\$2,415.00	1.43	N
C DELL	NQUENT PARCEL	c			D. FORECLOSUE	) F	E ACCECCE	ED WALL	E OF PARCELS		
C. DELL								D VALO			
	Reporting	# of		otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>	·	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$10,4	65.00			07-01-2011		Е	\$41,416,741.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	$\underline{I}$	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-03-2	2004 \$1,745,00	00.00 A	Alvord Unified School	District CFD No 200	)2-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-34	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC: 5.951
			DIAC Number: 2003					(UW) Stone & Youngberg		
			imited tax obligation b	ond						
			1-12 school facility	_						
		P	ublic School & Waster	water Fac						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,565,00	00	\$124,664	\$125,273	\$0	\$0.00	\$189,280.00	\$9,360.00	4.95	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	7	\$17,6	80.00			07-01-2011	E	\$42,072,523.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-15-2	2007 \$4,360,0	00.00 A	Alvord Unified School	District CFD No 200	6-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-36	TIC:
		F	Riverside					(TR) US Bank NA	Comb	NIC: 5.035
			CDIAC Number: 2006					(UW) Stone & Youngberg		
			Limited tax obligation b							
			Multiple capital improv		3					
		(	Corona, Riverside & W	estern MWD Tax B						
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,165,0	00	\$290,058	\$290,058	\$0	\$481,645.25	\$306,033.46	\$4,973.10	1.63	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	81	\$57,7	39.68			07-01-2011	E	\$63,816,043.00	

<u>Date</u> 03-15-2	Amount( 2007 \$4,560,00	00.00 A R C L K	ssuing Entity, County Alvord Unified School I Liverside EDIAC Number: 2006 Limited tax obligation be L-12 school facility ax A	District CFD No 200		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) US Bank NA  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Type</u> 09-01-36 Comb	Interest Rate TIC:
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$4,355,00	ng	Minimum Bond Reserve \$303,300	Bond Reserve Fund \$303,300	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$342,653.04	<u><b>Taxes Unpaid</b></u> \$6,793.49	Percent (%) 1.98	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 82		otal unt Due 94.58	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$63,816,043.00	

10/11

08-03-2011

0

\$0.00

# 2011 MELLO ROOS FISCAL STATUS REPORT

\$941,322.00

E

01-01-2011

						I	Rating(s)	Type of	•		Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	<u> </u>	<u>Enhancmt</u>	Sale		articipant	<b>Type</b>	Interest Rate
01-27-19	94 \$1,510,060.0	Riv CE Lir Mu	aumont CFD No 93- verside DIAC Number: 1993 nited tax obligation l altiple capital improv No 1	3-1687 bond	cs	1	NR	Neg		McFarlin & Anderson Beaumont FA	Comb	TIC: NIC:8.297
YEARLY	FISCAL STATUS RI	EPORT II	NFORMATION									
A. FUND	BALANCES							B. TAX COL	LECTIO	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$1,187,391		Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fur \$0.00		<u>Taxes Due</u> \$161,220.50		Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSU	RE		E. ASSESSEI	D VALU	E OF PARCELS		
<u>Year</u>	Reporting <u>Date</u>	# of Parcels		Fotal ount Due	# of <u>Parcels</u>	Total Amount of Taxes Due		Reporting <u>Date</u>		Appraisal/ <u>Tax Roll</u>	Assessed Value	

CALIFORNIA ADVISORY COMMISSION

10/11

08-03-2011

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

\$2,347,970.00

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01-01-2011

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
01-27-1	994 \$149,193.00	Riv CI Liı	aumont CFD No 93- verside DIAC Number: 1993 nited tax obligation b litiple capital improv	3-1688 oond	cs	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.297
		IA	No 2							
YEARLY	FISCAL STATUS F	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$117,314		Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$0.00	<u>Taxes Due</u> \$22,383.00	Taxes Unpaid \$0.00		Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
Year	Reporting <u>Date</u>	# of Parcels		Total ount Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>	

\$0.00

CALIFORNIA ADVISORY COMMISSION

10/11

08-03-2011

0

\$0.00

# 2011 MELLO ROOS FISCAL STATUS REPORT

\$35,372,284.00

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01-01-2011

		In	wing Entity Count	. Tyme of Dobt Du	<b></b>	Rating	J I			Maturity Date/	
<u>Date</u>	Amount(s)	183	suing Entity, County	y, Type of Debt, Pu	rpose	Enhand	emt Sale	Role Part	<u>icipant</u>	<u>Type</u>	Interest Rate
03-29-19	994 \$2,560,000.0	00 Be	aumont CFD No 93-	1		NR	Neg	(BC) M	IcFarlin & Anderson		TIC:
		Ri	verside					(UW) Be	eaumont FA	Comb	NIC:8.27
		CI	OIAC Number: 1993	-1690						Como	
		Liı	nited tax obligation b	oond							
		Mı	ıltiple capital improv	ements, public work	CS.						
			No 4	, F							
YEARLY	FISCAL STATUS R	EPORT II	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTION	I		
<u>Year</u>	Principal Am Outstanding		Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Taxes Due		Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$2,017,650		\$0	\$0	\$0	\$0.00	\$275,300.00		\$0.00	0.00	N
C. DELIN	QUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE	OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 01-27-19	Amount(s) \$2,345,669.	.00 B R C L	eaumont CFD No 93- iverside DIAC Number: 1992 imited tax obligation of the control of the contro	1 3-1691 bond		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) McFarlin & Anderson  (UW) Beaumont FA	Maturity Date/ Type  Comb	Interest Rate TIC: NIC:8.297
YEARLY	FISCAL STATUS F	REPORT 1	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$1,844,447		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$286,628.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 08-03-2011	# of Parcels	Amo	<b>Fotal</b> bunt Due 942.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$14,851,480.00	

10/11

08-03-2011

\$0.00

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

01-01-2011

Е

Maturity Date/

\$44,580,160.00

<b>Date</b>	Amount(s	<u>Iss</u>	suing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-27-1	994 \$219,219.0	00 Bea	aumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson		TIC:
		Riv	verside					(UW) Beaumont FA	Comb	NIC:8.297
		CD	OIAC Number: 1993	-1693						
		Lin	nited tax obligation b	oond						
		Mu	ıltiple capital improv	ements, public works	3					
		IA	No 6B							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Aı	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$172,376		\$0	\$0	\$0	\$0.00	\$25,203.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS	<b>S</b>			D. FORECLOSUF	RE	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	(s) <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-31-1	996 \$350,000.	.00 Be	eaumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-25	TIC:
		Ri	iverside					(TR) BNY Western Trust	Serial	NIC: 6.875
			DIAC Number: 1995					(UW) Beaumont FA		
			mited tax obligation b							
			ultiple capital improv	ements, public work	S					
			No 5							
		Fe	ederally Taxable							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$295,240	)	\$0	\$0	\$0	\$0.00	\$286,628.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	1	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	08-03-2011	11	\$275,9	942.00			01-01-2011	Е	\$14,851,480.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s	s) Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing E	ntity, County	y, Type of Debt, Pu	rpose	Enhanc			<b>Type</b>	Interest Rate
12-04-2	\$10,930,000.00	) Beaumont	CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-34	TIC:
		Riverside						(FA) Rod Gunn	Comb	NIC: 5.917
			umber: 2003					(TR) Union Bank of CA		
			x obligation b					(UW) Beaumont FA		
			trol, storm dra	ninage						
		IA No 17 <i>A</i>								
		Federally '	Taxable							
YEARLY	Y FISCAL STATUS REP	ORT INFORM	MATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Amt	Minir	num Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	<u>R</u>	<u>eserve</u>	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,650,000		\$0	\$0	\$0	\$0.00	\$998,208.50	\$34,105.40	3.42	N
						_				
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	Γ	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>P</u>	arcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	19	\$53,7	78.25			01-01-2011	E	\$106,010,283.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s) I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		<b>Type</b>	Interest Rate
03-31-2	2004 \$4,735,000	0.00 B	eaumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-34	TIC: 7.11
		R	iverside					(FA) Rod Gunn	Comb	NIC:
		C	DIAC Number: 2004	1-0127				(TR) Union Bank of CA		
		L	imited tax obligation l	bond				(UW) Beaumont FA		
		F	lood control, storm dra	ainage						
			A No 18							
		F	ederally Taxable							
YEARLY	Y FISCAL STATUS	REPORT :	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	nt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,420,000	)	\$0	\$0	\$0	\$0.00	\$493,731.20	\$7,595.10	1.54	N
C DELI	NQUENT PARCELS	2			D. FORECLOSUR	·F	E ACCECCE	ED VALUE OF PARCELS		
C. DELI										
	Reporting	# of		Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	4	\$15,2	251.20			01-01-2011	E	\$36,890,507.00	

<u>Date</u>	Amount(s	<u>Is</u>	suing Entity, County	, Type of Debt, Pu	<u>rpose</u>	Rating <u>Enhan</u>	• •		Maturity Date/ <u>Type</u>	Interest Rate
08-26-2	004 \$5,980,000		eaumont CFD No 93-			NR	Neg	(BC) McFarlin & Anderson	09-01-34	TIC:
			verside					(FA) Rod Gunn	Comb	NIC:6.002
			DIAC Number: 2004					(TR) Union Bank of CA		
			mited tax obligation b					(UW) Beaumont FA		
			ood control, storm dra	inage						
		IA	No 16							
YEARLY	FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal An	nt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,705,000		\$0	\$0	\$0	\$0.00	\$745,620.70	\$9,479.10	1.27	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCELS		
OVERE	Reporting	# of	_							
				otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>	•	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	08-03-2011	5	\$36,6	09.40			01-01-2011	E	\$58,549,861.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	irpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
01-27-2	\$8,685,000	0.00 Be	eaumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-35	TIC:
		Ri	verside					(FA) Rod Gunn	Comb	NIC: 5.427
			DIAC Number: 2004					(TR) Union Bank of CA		
			mited tax obligation b					(UW) Beaumont FA		
			ood control, storm dra	ainage						
			. No 8A							
		Fe	derally Taxable							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandin	g	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,265,000	)	\$0	\$0	\$0	\$0.00	\$682,801.90	\$15,162.00	2.22	N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	5	\$33,4	18.30			01-01-2011	E	\$74,473,688.00	

<u>Date</u> 12-09-2	Amount(s) 004 \$22,830,000.00		04-1681 1 bond	r <u>pose</u>	Rating(s) <u>Enhancmt</u> NR	Neg	Role Participant (BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	Maturity Date/ <u>Type</u> 09-01-35 Serial	Interest Rate TIC: NIC: 5.634
VEARL	Y FISCAL STATUS REF	Federally Taxable							
	BALANCES					B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$21,590,000	Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$0.00	<u>Taxes Due</u> \$1,886,439.50	<u>Taxes Unpaid</u> \$69,659.05	Percent (%) 3.69	Teeter Plan N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	Œ	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	ui ceis	Total nount Due 5,812.15	# of Parcels	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$111,492,575.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	Î	Maturity Date/				
<b>Date</b>	Amount(s)	<b>Issuing Entity</b> ,	County, Type of Debt, 1	Purpose	Enhanemt		Role Participant	<b>Type</b>	Interest Rate			
02-02-2	\$18,325,000.0	0 Beaumont CFD	No 93-1		NR	Neg	(BC) McFarlin & Anderson	09-01-35	TIC:			
		Riverside					(FA) Rod Gunn	Comb	NIC: 5.591			
		CDIAC Number					(TR) Union Bank of CA					
		Limited tax obli	9				(UW) Beaumont FA					
		Flood control, st	orm drainage									
		IA No 6A1	_									
		Federally Taxab	le									
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES					B. TAX COL	LECTION					
	Principal Amt	Minimum 1	Bond Reserve	Capitalized	Construction				Teeter			
Year	Outstanding	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>			
10/11	\$17,485,000	\$0	\$0	\$0	\$0.00	\$2,757,927.20	\$43,022.70	1.56	N			
C. DELINQUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSE	E. ASSESSED VALUE OF PARCELS						
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed				
<b>Year</b>	<u>Date</u> <u>I</u>	Parcels Parcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>				
10/11	08-03-2011	8	\$77,950.70			01-01-2011	E	\$216,991,350.00				

<u>Date</u> 06-15-20	Amount(s) 905 \$12,280,000.00	Beaumont CFD No Riverside CDIAC Number: 2 Limited tax obligation	005-1184		Rating(s) Enhancmt NR	Neg (F	ole Participant BC) McFarlin & Anderson FA) Rod Gunn FR) Union Bank of CA JW) Beaumont FA	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC: 5.328		
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES					B. TAX COLLE	CCTION				
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$11,210,000	Minimum Bone Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$1,161,538.76	<u>Taxes Due</u> \$912,594.00	<u>Taxes Unpaid</u> \$21,548.10	Percent (%) 2.36	Teeter <u>Plan</u> N		
C. DELINQUENT PARCELS D. 1					D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS				
<u>Year</u> 10/11	<b>T</b> .	ui ceis	Total mount Due 8,134.45	# of Parcels	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$86,476,641.00			

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/			
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate		
12-01-2	\$19,155,000.	00 Bea	aumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-35	TIC:		
			verside					(FA) Rod Gunn	Comb	NIC: 5.475		
			OIAC Number: 2005					(TR) Union Bank of CA				
	Limited tax obligation bond							(UW) Beaumont FA				
			ltiple capital improv	ements, public work	S							
			No 6A1									
		Fed	lerally Taxable									
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES						B. TAX COI	LLECTION				
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter		
Year	Outstanding		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>		
10/11	\$18,990,000		\$0	\$0	\$0	\$0.00	\$2,757,927.2	\$43,022.70	1.56	N		
C. DELINQUENT PARCELS			D. FORECLOSUF	<b>E</b>	E. ASSESSE	ED VALUE OF PARCELS						
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed			
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>			
10/11	08-03-2011	8	\$77,9	50.70			01-01-2011	E	\$216,991,350.00			

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	Amount(s)	Issuing E	ntity, Count	y, Type of Debt, Pu	rpose	Enhancmt			articipant	<b>Type</b>	Interest Rate
05-23-2	006 \$14,220,000.0	0 Beaumont	CFD No 93-	-1		NR	Neg	(BC)	McFarlin & Anderson	09-01-36	TIC:
		Riverside						(FA)	Rod Gunn	Comb	NIC:5.324
			umber: 200					(TR)	Union Bank of CA		
			x obligation					(UW)	Beaumont FA		
				ements, public work	S						
		IA No 190									
		Federally '	l'axable								
YEARLY	FISCAL STATUS RE	PORT INFORM	MATION								
A. FUND	BALANCES						B. TAX COI	LLECTI	ON		
	Principal Amt	Minin	num Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstanding</b>	<u>R</u>	<u>eserve</u>	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,065,000		\$0	\$0	\$0	\$101,004.89	\$2,300,610.0	0	\$38,044.25	1.65	N
C. DELINQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSE	E. ASSESSED VALUE OF PARCELS					
	Reporting	# of	•	Γotal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	08-03-2011	13	\$45,	586.45			01-01-2011		E	\$144,651,233.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре	of	Maturity Date/	
<b>Date</b>	Amount(s)	Issu	ing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>			<b>Type</b>	<b>Interest Rate</b>
11-16-2	\$7,110,000.00	Beau	mont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-37	TIC:
		Rive	rside					(FA) Rod Gunn	Comb	NIC: 5.025
			AC Number: 2006					(TR) Union Bank of CA		
			ted tax obligation b					(UW) Beaumont FA		
				ements, public work	S					
			lo 8B Sundance							
		Fede	rally Taxable							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUNI	BALANCES						B. TAX COLLECTION			
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,045,000		\$0	\$0	\$0	\$308,547.24	\$564,500.90	\$20,735.55	3.67	N
C. DELINQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS				
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	8	\$29,9	45.95			01-01-2011	E	\$35,853,662.00	

<u>Date</u>	Amount(s)	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Rating(s) Enhancm	J 1	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate	
01-18-2	2007 \$4,640,000.	.00 Be	eaumont CFD No 93-	1		S:AAA	Neg	(BC) McFarlin & Anderson	09-01-32	TIC:	
		Ri	iverside			M:Aaa		(FA) Rod Gunn	Comb	NIC:4.449	
		CI	DIAC Number: 2006	-1587				(EN) Ambac			
		Li	mited tax obligation b	ond				(TR) Union Bank of CA			
		M	ultiple capital improv	ements, public work	S	Ins		(UW) Beaumont FA			
		IA	No 3					, , , , , , , , , , , , , , , , , , , ,			
		Fe	ederally Taxable								
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUNI	D BALANCES						B. TAX COI	LLECTION			
	Principal Am	nt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter	
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$4,245,000		\$0	\$0	\$0	\$0.00	\$387,045.20	\$6,095.20	1.57	N	
						_					
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	CD VALUE OF PARCELS			
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed		
Year	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>		
10/11	08-03-2011	9	\$13,6	96.60			01-01-2011	E	\$88,060,019.00		

<u>Date</u>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Rating(s) Enhancmt	Type of <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate	
01-18-2	\$1,845,000.0	0 Ве	eaumont CFD No 93-	1		S:AAA	Neg	(BC) McFarlin & Anderson	09-01-32	TIC:	
		Ri	verside			M:Aaa		(FA) Rod Gunn	Comb	NIC:4.45	
		CI	DIAC Number: 2006	-1588				(EN) Ambac			
		Li	mited tax obligation b	ond				(TR) Union Bank of CA			
	Multiple capital improvements, public works				S	Ins		(UW) Beaumont FA			
		IA	No 11					. ,			
		Fe	derally Taxable								
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUNI	BALANCES				B. TAX COLLECTION						
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$1,695,000		\$0	\$0	\$0	\$0.00	\$179,143.30	\$2,535.90	1.42	N	
C. DELINQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS					
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed		
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>		
10/11	08-03-2011	3	\$2,53	35.90			01-01-2011	E	\$22,829,356.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Count</b>	y, Type of Debt, Pur	oose	Enhancmt	Sale	Role Participant	<b>Type</b>	<b>Interest Rate</b>
01-18-2	007 \$12,835,000.00	Beaumont CFD No 93-	1		S:AAA	Neg	(BC) McFarlin & Anderson	09-01-32	TIC:
		Riverside			M:Aaa		(FA) Rod Gunn	Comb	NIC:4.451
		CDIAC Number: 2006					(EN) Ambac		
	Limited tax obligation bond						(TR) Union Bank of CA		
		Multiple capital improv	ements, public works		Ins		(UW) Beaumont FA		
		IA No 14							
		Federally Taxable							
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,830,000	\$0	\$0	\$0	\$0.00	\$2,764,997.00	\$68,653.50	2.48	N
C. DELINQUENT PARCELS			D. FORECLOSURE		E. ASSESSE	D VALUE OF PARCELS			
	Reporting #	of	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> Pa	rcels Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	46 \$148,	875.78			01-01-2011	E	\$329,895,162.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhanemt		Role Participant	<b>Type</b>	Interest Rate
01-18-2	\$5,000,000.0	0 Be	aumont CFD No 93-	1		S:AAA	Neg	(BC) McFarlin & Anderson	09-01-37	TIC:
		Ri	verside			M:Aaa		(FA) Rod Gunn	Comb	NIC:4.525
			DIAC Number: 2006					(EN) Ambac		
			mited tax obligation b					(TR) Union Bank of CA		
			ultiple capital improv	ements, public work	S	Ins		(UW) Beaumont FA		
			No 14B							
		Fe	derally Taxable							
YEARLY	Y FISCAL STATUS RE	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,715,000		\$0	\$0	\$0	\$0.00	\$231,485.00	\$5,492.00	2.37	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	7	\$11,9	10.00			01-01-2011	E	\$64,925,431.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Ty	vpe of Debt, Purpose	<u>e</u>	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
03-15-2	\$12,765,000.00	Beaumont CFD No 93-1			NR	Neg	(BC) McFarlin & Anderson	09-01-32	TIC: 4.287
		Riverside					(FA) Rod Gunn	Comb	NIC:
		CDIAC Number: 2007-018					(TR) Union Bank of CA		
		Limited tax obligation bond					(UW) Beaumont FA		
		Multiple capital improvement	nts, public works						
		IA No 8 (Sundance)							
		Refunding							
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COL	LLECTION		
	Principal Amt	Minimum Bond Bo	ond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,575,000	\$0	\$0	\$0	\$0.00	\$1,012,243.00	\$25,375.50	2.51	N
C. DELI	NQUENT PARCELS		<b>D.</b> 1	FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of Total	l # o	f	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Par</u>	cels Amount	<u>Due</u> <u>Par</u>	<u>rcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	29 \$51,099.0	0			01-01-2011	E	\$172,478,972.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-26-2	2007 \$20,958,000.0	00 Be	aumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-33	TIC:
			verside					(FA) Rod Gunn	Serial	NIC:4.711
			DIAC Number: 2007					(TR) Union Bank of CA		
			nited tax obligation b					(UW) Beaumont FA		
			ıltiple capital improv	ements, public work	TS .					
			No 14 A							
		Fee	derally Taxable							
YEARLY	Y FISCAL STATUS RE	PORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$19,085,000		\$0	\$0	\$0	\$0.00	\$1,652,750.0	0 \$41,192.00	2.49	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	31	\$89,3	25.00			01-01-2011	Е	\$188,002,149.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, Count	y, Type of Debt, Pu	rpose	Enhancm			<b>Type</b>	Interest Rate
04-26-2	2007 \$1,644,000.0	0 Bea	umont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-33	TIC:
			erside					(FA) Rod Gunn	Serial	NIC:4.76
			IAC Number: 2007					(TR) Union Bank of CA		
			nited tax obligation b					(UW) Beaumont FA		
			ltiple capital improv	ements, public work	T.S.					
			No 12 A							
		Fed	erally Taxable							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,498,000		\$0	\$0	\$0	\$0.00	\$130,763.10	\$3,046.45	2.33	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	4	\$5,5	73.65			01-01-2011	E	\$18,243,944.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
04-26-2	\$2,660,000	.00 Be	aumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-33	TIC:
			verside					(FA) Rod Gunn	Serial	NIC:4.776
			DIAC Number: 2007					(TR) Union Bank of CA		
			mited tax obligation b					(UW) Beaumont FA		
			ultiple capital improv	ements, public work	S					
			No 10 A							
		Fe	derally Taxable							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,579,000		\$0	\$0	\$0	\$0.00	\$189,468.30	\$5,155.60	2.72	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	5	\$7,65	58.00			01-01-2011	E	\$22,928,421.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	<u>s)                                    </u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt			<b>Type</b>	Interest Rate
04-26-2	2007 \$757,000.0	00 Be	eaumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-33	TIC:
			verside					(FA) Rod Gunn	Serial	NIC:4.713
			DIAC Number: 2007					(TR) Union Bank of CA		
			mited tax obligation b					(UW) Beaumont FA		
			ultiple capital improv	ements, public work	TS .					
			No 9							
		Fe	derally Taxable							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal Aı	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	<u>ıg</u>	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$700,000		\$0	\$0	\$0	\$0.00	\$56,172.90	\$4,070.50	7.25	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	8	\$8,3	72.75			01-01-2011	E	\$10,325,407.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
11-29-20	96,520,000	.00 Be	aumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-38	TIC: 6.185
		Ri	verside				_	(FA) Rod Gunn	Comb	NIC:
		CI	DIAC Number: 2007	-1324				(TR) Union Bank of CA		
		Li	mited tax obligation b	ond				(UW) Beaumont FA		
		M	ultiple capital improv	ements, public works	3			, , , , , , , , , , , , , , , , , , , ,		
		IA	No 8C Series A							
		Fe	derally Taxable							
YEARLY	FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	<u>g</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,515,000		\$0	\$0	\$0	\$620,811.47	\$823,121.40	\$7,387.40	0.90	N
C. DELIN	OUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSEI	D VALUE OF PARCELS		
0,222	Reporting	# of								
<b>V</b>	Date			'otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
Year		Parcels			1 arccis	or rance Duc		<u>tax kon</u> E	\$63,587,739.00	
10/11	08-03-2011	6	\$9,78	57.65			01-01-2011	E	\$05,587,739.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
07-24-2	\$4,090,000.	00 Be	aumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-36	TIC:
			verside					(FA) Rod Gunn	Comb	NIC: 6.832
			DIAC Number: 2007					(TR) Union Bank of CA		
			mited tax obligation b					(UW) Beaumont FA		
			ultiple capital improv	ements, public work	TS .					
			No 19C							
		Fe	derally Taxable							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,090,000		\$0	\$0	\$0	\$670,871.75	\$2,300,610.0	0 \$38,044.25	1.65	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	13	\$45,5	86.45			01-01-2011	E	\$144,651,233.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-29-2	\$1,240,000	.00 Be	aumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-39	TIC: 8.866
		Ri	verside					(FA) Rod Gunn	Comb	NIC:
			DIAC Number: 2008					(TR) Union Bank of CA		
			mited tax obligation b					(UW) Beaumont FA		
			ultiple capital improv	ements, public work	S					
			No 7B							
		Fe	derally Taxable							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Z	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,240,000		\$0	\$0	\$0	\$506,032.15	\$260,513.00	\$3,383.10	1.30	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	2	\$8,22	28.10			01-01-2011	E	\$25,741,139.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
Date	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	<b>Interest Rate</b>
01-29-2	2009 \$485,000.00	0 Be	aumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-39	TIC: 8.881
		Riv	verside					(FA) Rod Gunn	Comb	NIC:
			DIAC Number: 2008					(TR) Union Bank of CA		
			nited tax obligation b					(UW) Beaumont FA		
			altiple capital improv	ements, public work	S					
			No 7C							
		Fee	derally Taxable							
YEARL	Y FISCAL STATUS F	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Am	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	<u> </u>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$485,000		\$0	\$0	\$0	\$0.00	\$142,310.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	0	\$0	.00			01-01-2011	E	\$59,720,000.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
Date	Amount(s)	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
06-10-2	2009 \$725,000.0	0 Be	aumont CFD No 93-	1		NR	Neg	(BC) McFarlin & Anderson	09-01-39	TIC: 8.673
		Ri	verside					(FA) Rod Gunn	Comb	NIC:
			DIAC Number: 2009					(TR) Union Bank NA		
			nited tax obligation b					(UW) Beaumont FA		
			ultiple capital improv		S					
			rdee Estrella IA No 8	D						
		Fe	derally Taxable							
YEARL	Y FISCAL STATUS F	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstanding</u>	<u> </u>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$725,000		\$0	\$0	\$0	\$0.00	\$103,796.30	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	08-03-2011	0	\$0	.00			01-01-2011	E	\$59,954,623.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Issu	ing Entity, County	y, Type of Debt, Pu	rpose	Enhancm		Role Participant	<b>Type</b>	Interest Rate
06-10-2	2009 \$1,915,000.00	) Beau	umont CFD No 93-1	1		NR	Neg	(BC) McFarlin & Anderson	09-01-39	TIC: 8.662
		Rive	erside					(FA) Rod Gunn	Comb	NIC:
			AC Number: 2009					(TR) Union Bank NA		
			ited tax obligation b					(UW) Beaumont FA		
				ements, public work	S					
			lee Tournament Hill	ls IA No 17B						
		Fede	erally Taxable							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,915,000		\$0	\$0	\$0	\$459,392.04	\$299,429.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-03-2011	0	\$0.	.00			01-01-2011	E	\$43,512,278.00	

<u>Date</u> 05-04-2	Amount() 005 \$2,000,000	0.00 Bl Ri CI Li	lythe CFD No 2004-1 iverside DIAC Number: 2005 mited tax obligation be astewater collection, adden Beaches	-0265 oond	<u>rpose</u>	<b>Rating</b> (; <u>Enhanc</u> NR	• •	Role Participant  (BC) Richards Watson  (FA) A M Miller & Co  (TR) US Bank NA  (UW) Kinsell Newcomb	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC: 5.429
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal A Outstandir \$1,940,000	<u>ıg</u>	Minimum Bond Reserve \$184,275	Bond Reserve Fund \$184,275	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$133,444.00	<u>Taxes Unpaid</u> \$3,255.00	Percent (%) 2.44	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 10-24-2011	# of Parcels		otal unt Due 55.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$19,917,121.00	

## 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	r I	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-16-2	2000 \$12,230,	000.00	Cathedral City CFD No	2000-1		NR	Neg	(BC) Lewis D'Amato Brisbois	09-01-30	TIC:
		F	Riverside					(TR) BNY Western Trust	Comb	NIC: 6.586
			CDIAC Number: 2000					(UW) Stone & Youngberg		
			Limited tax obligation b							
			Multiple capital improve	ements, public work	S					
		ŀ	Rio Vista Village							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,785,0	000	\$1,223,000	\$1,223,000	\$0	\$108,207.34	\$1,052,639.66	\$491,619.32	46.70	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-08-2011	87	\$1,208,	791.66	87	\$1,596,386.30	07-01-2011	E	\$29,779,304.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
02-22-2	2002 \$6,485,0	00.00	Corona CFD No 2000-			NR	Neg	(BC) Best Best & Krieger	09-01-31	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:6.006
		(	CDIAC Number: 2001	-1665				(TR) BNY Western Trust		
		I	Limited tax obligation l	oond				(UW) UBS PaineWebber		
		N	Multiple capital improv	ements, public work	S					
		I	Eagle Glen II							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$5,395,0	000	\$574,020	\$587,061	\$0	\$0.00	\$630,417.00	\$51,764.00	8.21	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-04-2011	21	\$51,7	64.00	9	\$29,771.00	06-28-2011	E	\$123,813,948.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-16-2	2003 \$1,610,0	00.00	Corona CFD No 2000-1			NR	Neg	(BC) Best Best & Krieger	09-01-31	TIC:
		I	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.462
			CDIAC Number: 2003					(TR) BNY Western Trust		
			Limited tax obligation b					(UW) UBS Financial Services		
			Multiple capital improv	ements, public works	S					
		ı	Eagle Glen II							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,380,0	00	\$574,020	\$587,061	\$0	\$0.00	\$630,417.00	\$51,764.00	8.21	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	08-04-2011	21	\$51,7	64.00	9	\$29,771.00	06-28-2011	E	\$25,815,485.00	

<u>Date</u> 08-15-2	Amount(s) 2002 \$3,675,000.0	0 Corona CFD N Riverside CDIAC Numb Limited tax ob	er: 2002-1408 ligation bond I improvements, public w		Rating(s) Enhancmt NR	Type of Sale Role   Neg (BC) (FA) (TR) (UW)	Participant  Best Best & Krieger Fieldman Rolapp Wells Fargo Bank UBS PaineWebber	Maturity Date/ <u>Type</u> 09-01-32 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS RI	EPORT INFORMAT	ION						
A. FUND	BALANCES					B. TAX COLLECT	ION		
<u>Year</u> 10/11	Principal Amt Outstanding \$3,205,000	Minimum <u>Reser</u> \$271,2	<u>ve</u> <u>Fund</u>	e Capitalized Interest \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$310,870.00	Taxes Unpaid \$9,401.00	Percent (%) 3.02	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-04-2011	# of Parcels 2	Total Amount Due \$9,401.00	# of <u>Parcels</u> 1	Total Amount of Taxes Due \$7,867.00	Reporting Date 06-28-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed Value</b> \$47,287,901.00	

<u>Date</u> 09-14-2	Amount(s) 2005 \$22,475,000	0.00 Cor Riv CD Lim Mul	uing Entity, County ona CFD No 2002-1 erside IAC Number: 2005 nited tax obligation b ltiple capital improve a Lagos	-1384 ond		Rating(s) <u>Enhanemt</u> NR	Neg (B (F.	A) Fieldman Rolapp	Maturity Date/ <u>Type</u> 09-01-34 Comb	Interest Rate TIC: NIC:5
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLLEG	CTION		
<u>Year</u> 10/11	Principal Am Outstanding \$17,620,000		Minimum Bond Reserve \$1,368,270	<b>Bond Reserve Fund</b> \$1,381,863	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,168,214.00	<u>Taxes Unpaid</u> \$164,077.00	Percent (%) 14.05	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-04-2011	# of Parcels 47	_	otal unt Due 77.00	# of Parcels	Total Amount of Taxes Due \$78,240.00	Reporting Date 06-28-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$305,640,265.00	

<u>Date</u> 03-20-20	Amount(s) 007 \$10,280,000.00		7-0292 bond	_	Rating(s) Enhancmt NR	Type of Sale Role I Neg (BC) (FA) (TR) (UW)	Participant  Best Best & Krieger Fieldman Rolapp Wells Fargo Bank UBS Securities	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: NIC:4.977
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLECT	ION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$8,005,000	Minimum Bond Reserve \$543,706	Bond Reserve Fund \$543,706	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$496,846.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	D 4	arcels Am	Total ount Due 0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-28-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$111,369,083.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>Is</u>	suing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-20-2	2004 \$9,415,00	00.00 Co	orona CFD No 2002-4	1		NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		Ri	verside					(FA) Fieldman Rolapp	Comb	NIC: 5.916
			DIAC Number: 2003					(TR) BNY Western Trust		
			mited tax obligation b					(UW) UBS Financial Services		
				ements, public works						
		Co	orona Crossings							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$8,605,00	00	\$674,011	\$677,532	\$0	\$0.00	\$699,375.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
O. D. D. D.	Reporting	# of								
<u>Year</u>	Date	Parcels		Cotal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11		1 al CCIS		<del></del>		<u></u>	<del></del>			

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pui	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-12-2	2005 \$6,135,00	00.00	Corona CFD No 2003-2			NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		R	liverside					(FA) Fieldman Rolapp	Comb	NIC:4.995
			CDIAC Number: 2005					(TR) Union Bank of CA		
			imited tax obligation b					(UW) UBS Financial Services		
			Multiple capital improv	ements, public works	S					
		ŀ	lighlands Collection							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,345,00	00	\$584,278	\$586,600	\$0	\$0.00	\$622,868.00	\$66,659.00	10.70	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-04-2011	23	\$66,6	59.00	9	\$26,103.00	06-28-2011	E	\$78,677,946.00	

<u>Date</u> 08-03-2	Amount(s 2006 \$4,735,000	0.00 Cor Riv CD Lin	rona CFD No 2003-2 verside IAC Number: 2006 nited tax obligation b Itiple capital improve thlands Collection	-0470 ond		<b>Rating(s)</b> <u>Enhancmt</u> NR	Neg	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) Union Bank of CA  (UW) UBS Securities	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC: NIC:5.189
YEARLY	Y FISCAL STATUS	REPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal An Outstandin \$3,570,000	g	Minimum Bond Reserve \$584,278	Bond Reserve Fund \$586,600	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$622,868.00	<u>Taxes Unpaid</u> \$66,659.00	Percent (%) 10.70	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-04-2011	# of Parcels 23	=	otal unt Due 59.00	# of Parcels	Total Amount of Taxes Due \$26,103.00	Reporting Date 06-28-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$64,060,958.00	

<u>Date</u> 03-29-20	Amount(s) 006 \$3,805,000.	00 Coro Rive CDL Limi Mult	ona CFD No 2004-1 erside AC Number: 2005 ited tax obligation b	-1749		Rating(s) <u>Enhancm</u> NR	<b>Type of</b> <u><b>t</b> Sale</u> Neg	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) Union Bank of CA  (UW) UBS Securities	<b>Maturity Date/</b> <u>Type</u> 09-01-36 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS R	EPORT INI	FORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$3,475,000	•	Minimum Bond Reserve \$246,528	Bond Reserve Fund \$246,541	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$298,519.00	<u>Taxes Unpaid</u> \$2,283.00	Percent (%) 0.76	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-04-2011	# of Parcels	=	otal unt Due 33.00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 06-28-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$28,094,780.00	

<u>Date</u>	<u>Amount(s</u>	<u>s)</u> <u>Is</u>	ssuing Entity, County	, Type of Debt, Pu	rpose		ting(s) hancmt	Type of <u>Sale</u>	Role Pa	articipant	Maturity Date/ <u>Type</u>	Interest Rate
07-14-	1999 \$22,580,00	00.00 C	orona CFD No 86-2			S:A	AAA	Neg	(BC)	Best Best & Krieger	09-01-19	TIC:
		R	iverside						(FA)	Fieldman Rolapp	Comb	NIC:5.14
		C	DIAC Number: 1999	-1381		F:A	AA		(EN)	Ambac		
		Li	imited tax obligation b	ond					(TR)	BNY Western Trust		
		M	ultiple capital improve	ements, public work	S	Ins			(UW)	Stone & Youngberg		
			oodlake									
		R	efunding									
YEARI	Y FISCAL STATUS	REPORT I	NFORMATION									
A. FUN	D BALANCES						I	B. TAX COLI	LECTIO	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction						Teeter
Year	Outstandin		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	7	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,785,00	0	\$1,813,406	\$1,822,502	\$0	\$0.00	\$	\$1,691,154.00		\$103,197.00	6.10	N
C. DEL	INQUENT PARCELS	S			D. FORECLOSUI	RE	I	E. ASSESSED	VALU	E OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	I	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due		Date		Tax Roll	<b>Value</b>	
10/11	08-04-2011	84	\$103,1	97.00	21	\$41,320.00	C	06-28-2011		E	\$538,316,555.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
Date	Amount(s)	<b>Issuing Entity, Count</b>	y, Type of Debt, Pur	oose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-20-1	1999 \$20,295,000.00	Corona CFD No 89-1			NR	Neg	(BC) Best Best & Krieger	09-01-20	TIC:
		Riverside					(FA) Fieldman Rolapp	Term	NIC: 5.098
		CDIAC Number: 1999					(TR) BNY Western Trust		
		Limited tax obligation					(UW) Corona PFA		
		Multiple capital improv							
		Foothill Ranch Series	L						
		Refunding							
YEARL	Y FISCAL STATUS REPO	RT INFORMATION							
A. FUNI	D BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,075,000	\$0	\$0	\$0	\$0.00	\$1,500,944.00	0 \$87,659.00	5.84	N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	EΕ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Par</u>	cels Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-04-2011	98 \$87,6	559.00	16	\$18,960.00	06-28-2011	E	\$823,150,091.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Count</b>	ty, Type of Debt, Pur	pose	Enhanemt		Role Participant	<b>Type</b>	Interest Rate
05-20-1	999 \$15,715,000.00	Corona CFD No 89-1			NR	Neg	(BC) Best Best & Krieger	09-01-20	TIC:
		Riverside					(FA) Fieldman Rolapp	Serial	NIC: 5.269
		CDIAC Number: 199					(TR) BNY Western Trust		
		Limited tax obligation					(UW) Corona PFA		
		Multiple capital impro							
		Foothill Ranch Series I	В						
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,115,000	\$0	\$0	\$0	\$0.00	\$1,130,941.00	0 \$65,282.00	5.77	N
C. DELI	NQUENT PARCELS			D. FORECLOSUF	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> Pa	rcels Am	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-04-2011	41 \$65,	282.00	2	\$12,954.00	06-28-2011	E	\$825,150,091.00	

<u>Date</u>	Amount(s)		suing Entity, County	, Type of Debt, Pu	rpose	Rating <u>Enhan</u>	emt Sale	Role Pa	<u>rticipant</u>	Maturity Date/ <u>Type</u>	Interest Rate
01-29-1	998 \$62,845,000.0		orona CFD No 90-1			S:AAA	Neg	(BC)	Best Best & Krieger	09-01-20	TIC:
			verside			M:Aaa		(FA)	Fieldman Rolapp	Comb	NIC:4.687
			DIAC Number: 1998					(EN)	MBIA Corp		
		Liı	mited tax obligation b	ond				(TR)	First Trust of CA		
		Mı	ultiple capital improve	ements, public work	XS .	Ins		(UW)	Stone & Youngberg		
			outh Corona								
		Re	efunding								
YEARLY	FISCAL STATUS RE	PORT I	NFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTIC	ON		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$31,275,000		\$4,300,695	\$4,420,883	\$0	\$0.00	\$4,078,902.0	00	\$184,134.00	4.51	N
~											
C. DELI	NQUENT PARCELS				D. FORECLOSU	RE	E. ASSESSE	ED VALU	E OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>		Tax Roll	<u>Value</u>	
10/11	08-04-2011	143	\$184,1	34.00			06-28-2011		E	\$1,402,552,596.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-10-1	1998 \$19,505,0	00.00	Corona CFD No 97-2			NR	Neg	(BC) Best Best & Krieger	09-01-23	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.871
		(	CDIAC Number: 1998	-1768				(TR) BNY Western Trust		
		I	imited tax obligation l	ond				(UW) Stone & Youngberg		
		N	Multiple capital improv	ements, public work	S			. ,		
		F	Eagle Glen							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$13,290,0	000	\$1,522,569	\$1,561,548	\$0	\$0.00	\$1,393,746.00	\$66,133.00	4.74	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-04-2011	43	\$66,1	33.00	2	\$15,890.00	06-28-2011	E	\$462,543,627.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-10-2	003 \$2,690,00	00.00 C	Corona-Norco Unified S	School District CFD	No 00-1	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC:5.635
			DIAC Number: 2003					(UW) UBS Financial Se	ervices	
			imited tax obligation b	ond						
			L-12 school facility							
		S	ierra Peak							
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,390,00	00	\$189,001	\$190,994	\$0	\$0.00	\$177,361.20	\$9,853.40	5.56	N
C. DELIN	NQUENT PARCEI	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS	3	
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	8	\$9,85	3.40			07-01-2011	E	\$55,679,447.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
09-12-2	2002 \$4,000,00	00.00 C	orona-Norco Unified	School District CFD	No 01-1	NR	Neg	(BC) Stradling Yocca	09-01-32	TIC: 6.08
		R	iverside					(TR) State Street Bank Corp	Comb	NIC:
			DIAC Number: 2002					(UW) Corona-Norco USD PFA		
			imited tax obligation b	ond						
			L-12 school facility							
		14	A A							
YEARLY	Y FISCAL STATUS	<b>REPORT</b>	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,500,00	00	\$292,231	\$299,027	\$0	\$0.00	\$315,685.30	\$15,562.25	4.93	N
C DELL	NQUENT PARCEI	C			D. FORECLOSUE	) Tr	E ACCECCE	D VALUE OF PARCELS		
C. DELI	•									
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<u>Parcels</u>	·	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	8	\$15,5	62.25			07-01-2011	E	\$78,268,238.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-12-20	002 \$7,230,0	00.00 Co	orona-Norco Unified	School District CFD	No 01-1	NR	Neg	(BC) Stradling Yocca	09-01-32	TIC: 6.08
		Ri	iverside					(TR) State Street Bank Corp	Comb	NIC:
			DIAC Number: 2002					(UW) Corona-Norco USD PFA		
			mited tax obligation l	bond						
			-12 school facility							
		IA	АВ							
YEARLY	FISCAL STATUS	S REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,330,0	00	\$531,630	\$538,584	\$0	\$8,687.04	\$568,780.74	\$27,816.20	4.89	N
C. DELIN	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	07-01-2011	15	\$27,8	316.20			07-01-2011	E	\$123,947,384.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
03-13-2	2003 \$3,850,00	00.00 C	orona-Norco Unified	School District CFD	No 01-2	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC: 5.699
			DIAC Number: 2002					(UW) UBS PaineWebber		
			imited tax obligation b	ond						
			L-12 school facility							
		17	A B							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,370,00	00	\$269,337	\$275,181	\$0	\$0.00	\$304,527.32	\$10,322.96	3.39	N
a 5555					<b>D. DODE OF ORVI</b>		T	D 111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
C. DELI	NQUENT PARCEI				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	·	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	4	\$10,3	22.96			07-01-2011	E	\$47,735,533.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>I</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-05-2	2004 \$4,200,00	00.00 C	Corona-Norco Unified	School District CFD	No 01-2	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:
		R	Riverside					(TR) US Bank NA	Comb	NIC:5.714
			CDIAC Number: 2004					(UW) Corona-Norco USD PFA		
			Limited tax obligation b	ond						
			K-12 school facility							
		L	A A							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,840,00	00	\$290,507	\$291,955	\$0	\$0.00	\$332,527.44	\$11,682.96	3.51	N
~						_				
C. DELI	NQUENT PARCEI				D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	5	\$11,6	82.96			07-01-2011	E	\$50,223,139.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amoun</u>	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-30-2	005 \$8,500,0	00.00	Corona-Norco Unified S	School District CFD	No 01-2	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:
		]	Riverside					(TR) US Bank NA	Comb	NIC: 5.336
			CDIAC Number: 2005					(UW) Corona-Norco USD PFA		
			Limited tax obligation b	oond						
			K-12 school facility							
		J	IA C							
YEARLY	FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,880,0	000	\$577,904	\$581,391	\$0	\$0.00	\$689,331.98	\$38,487.04	5.58	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel:	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	17	\$38,4	87.04			07-01-2011	E	\$111,767,309.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	$\underline{t(s)}$ Is	ssuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-14-2	2005 \$4,230,0	00.00 Co	orona-Norco Unified S	School District CFD	No 02-1	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC:
		Ri	iverside					(TR) US Bank NA	Serial	NIC:4.507
			DIAC Number: 2005					(UW) Corona-Norco USD PFA		
			imited tax obligation b	ond						
			-12 school facility							
		Re	efunding							
YEARLY	Y FISCAL STATU	S REPORT I	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstand</u>	ing	Reserve	<u>Fund</u>	<u> Interest</u>	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$4,046,8	74	\$277,154	\$284,018	\$0	\$0.00	\$317,688.08	\$16,464.78	5.18	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Donautina	Ammaigal/	Aggagged	
Year	<u>Date</u>	Parcels		otai unt Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11		1 di ceis								

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-14-2	2005 \$4,875,0	00.00	Corona-Norco Unified	School District CFD	No 02-2	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC:
			Riverside					(TR) US Bank NA	Serial	NIC:4.464
			CDIAC Number: 2005					(UW) Corona-Norco USD PFA	Λ	
		I	imited tax obligation l	oond						
			K-12 school facility							
			A B							
		F	Refunding							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,417,5	11	\$319,416	\$327,297	\$0	\$0.00	\$351,154.32	\$21,131.44	6.02	N
G DEL	NOVENE DA DOE				D FOREGI OGUI		E Aggegge	D MALLER OF DA DOPLO		
C. DELI	NQUENT PARCEI				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Γ	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	10	\$21,1	31.44			07-01-2011	E	\$58,255,508.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	( <u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-14-2	2005 \$3,855,00	0.00 C	Corona-Norco Unified	School District CFD	No 02-2	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC:
		R	iverside					(TR) US Bank NA	Serial	NIC:4.465
			DIAC Number: 2005					(UW) Corona-Norco USD PF	A	
		L	imited tax obligation	oond						
		K	L-12 school facility							
			A A							
		R	efunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$3,486,36	8	\$252,584	\$258,832	\$0	\$0.00	\$282,558.58	\$9,240.87	3.27	N
C DELI	NQUENT PARCEL	c			D. FORECLOSUE	) E	E ACCECCE	D VALUE OF PARCELS		
C. DELI	-				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Total_	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	5	\$9,2	40.87			07-01-2011	E	\$52,401,979.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 03-11-2	Amount(s :004 \$13,865,00	00.00 C R C L	Assuing Entity, County Corona-Norco Unified Stiverside CDIAC Number: 2004 Admited tax obligation by C-12 school facility	School District CFD		<b>Rating(s)</b> <u>Enhancm</u> NR	<b>Type of</b> Sale Neg	Role Participant (BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: NIC:5.291
YEARLY	Y FISCAL STATUS I	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$12,455,000	g	Minimum Bond Reserve \$952,606	Bond Reserve Fund \$973,231	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,220,317.26	<u>Taxes Unpaid</u> \$62,873.76	Percent (%) 5.15	Teeter <u>Plan</u> N
C. DELII	NQUENT PARCELS	<b>3</b>			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 07-01-2011	# of Parcels 32	Amo	Cotal unt Due 73.76	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$161,841,380.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
03-30-2	2005 \$2,660,0	00.00	Corona-Norco Unified S	School District CFD	No 03-2	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:
		F	Riverside					(TR) US Bank NA	Comb	NIC: 5.336
		(	CDIAC Number: 2005	-0200				(UW) Corona-Norco USD PFA		
		I	Limited tax obligation b	ond						
		F	K-12 school facility							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,465,0	000	\$182,768	\$185,513	\$0	\$0.00	\$269,142.16	\$7,907.04	2.94	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal .	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	07-01-2011	7	\$7,90	07.04			07-01-2011	E	\$60,569,652.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-05-20	004 \$2,850,00	00.00 C	orona-Norco Unified	School District CFD	No 03-3	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC: 5.714
			DIAC Number: 2004					(UW) Corona-Norco USD PFA	Λ	
			imited tax obligation l	bond						
			-12 school facility							
		IA	ΛA							
YEARLY	FISCAL STATUS	REPORT 1	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$2,550,00	00	\$198,486	\$199,475	\$0	\$0.00	\$222,574.70	\$17,140.95	7.70	N
C. DELIN	NQUENT PARCEI	.S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	n	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	07-01-2011	5	\$17,1	40.95	<del></del>		07-01-2011	E	\$41,026,778.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount	$\underline{\mathbf{t}}(\mathbf{s})$ $\underline{\mathbf{I}}$	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Pa	articipant	<b>Type</b>	Interest Rate
10-05-2	2004 \$3,075,0	00.00 C	Corona-Norco Unified S	School District CFD	No 03-3	NR	Neg	(BC)	Stradling Yocca	09-01-35	TIC:
		R	liverside					(TR)	US Bank NA	Comb	NIC:5.714
		C	CDIAC Number: 2004	-0720				(UW)	Corona-Norco USD PFA		
		L	imited tax obligation b	oond							
		K	X-12 school facility								
		IA	A B								
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LECTIO	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,810,0	00	\$213,620	\$214,348	\$0	\$0.00	\$237,947.56		\$26,582.04	11.17	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	Œ	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<b>Value</b>	
10/11	07-01-2011	9	\$26,5	82.04			07-01-2011		E	\$46,880,538.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
10-05-2	2004 \$2,485,0	00.00	Corona-Norco Unified	School District CFD	No 03-4	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:
		]	Riverside					(TR) US Bank NA	Comb	NIC: 5.715
		(	CDIAC Number: 2004	1-0721				(UW) Corona-Norco USD PFA		
		]	Limited tax obligation l	oond						
		]	K-12 school facility							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,275,0	000	\$173,202	\$174,065	\$0	\$0.00	\$234,703.90	\$7,065.04	3.01	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	6	\$7,0	65.04			07-01-2011	E	\$48,078,499.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
03-30-2	\$2,870,0	00.00	Corona-Norco Unified	School District CFD	No 03-5	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:
		I	Riverside					(TR) US Bank NA	Comb	NIC: 5.334
		(	CDIAC Number: 2005	5-0201				(UW) Corona-Norco USD PFA		
		I	Limited tax obligation l	oond						
		I	K-12 school facility							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,615,0	000	\$193,600	\$197,155	\$0	\$205,909.22	\$224,742.06	\$7,376.48	3.28	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	3	\$7,3	76.48			07-01-2011	E	\$32,886,360.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 04-11-2	Amount(s) 2006 \$13,620,000	0.00 Co Riv CE Lir K-	suing Entity, County orona-Norco Unified S verside DIAC Number: 2006 mited tax obligation b 12 school facility hool Facs, Jurupa Are	School District CFD -0299 ond		Rating(s <u>Enhancr</u> NR CSD	J I -	Role Participant  (BC) Stradling Yocca  (TR) US Bank NA  (UW) UBS Securities	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC:5.145
YEARLY	Y FISCAL STATUS F	REPORT II	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$12,905,000	<u>z</u>	Minimum Bond Reserve \$917,960	Bond Reserve Fund \$927,481	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,047,001.1	Taxes Unpaid 0 \$30,183.56	Percent (%) 2.88	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-01-2011	# of Parcels 14	_	otal unt Due 83.56	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$110,392,818.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-28-2	2006 \$2,700,0	00.00	Corona-Norco Unified S	School District CFD	No 04-2	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC:
		I	Riverside					(TR) US Bank NA	Comb	NIC: 5.434
		(	CDIAC Number: 2006	-0124				(UW) Corona-Norco USD PFA		
		I	Limited tax obligation b	ond						
		I	K-12 school facility							
		I	A 1							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal .	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstand</u>	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,525,0	000	\$187,468	\$188,485	\$0	\$0.00	\$182,225.82	\$12,929.14	7.10	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	<u>unt Due</u>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	5	\$12,9	29.14			07-01-2011	E	\$26,526,275.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	ıf	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-28-20	006 \$3,300,0	00.00 C	orona-Norco Unified	School District CFD	No 04-2	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC: 5.434
			DIAC Number: 2000					(UW) Corona-Norco USD PFA		
			imited tax obligation	bond						
			-12 school facility							
		I.A	A 2							
YEARLY	FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,080,00	00	\$223,391	\$224,640	\$0	\$0.00	\$258,039.96	\$9,161.18	3.55	N
C. DELIN	QUENT PARCEI	.S			D. FORECLOSUR	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	-	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	4	\$9,1	61.18			07-01-2011	E	\$30,875,208.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	of	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-20-20	906 \$2,200,0	00.00 C	orona-Norco Unified	School District CFD	No 04-2	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC: 5.001
			DIAC Number: 2006					(UW) Corona-Norco USD PFA		
			imited tax obligation l	oond						
			-12 school facility							
		I.A	1.3							
YEARLY	FISCAL STATUS	REPORT 1	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,080,00	00	\$144,532	\$147,748	\$0	\$346,445.61	\$173,932.80	\$7,247.20	4.17	N
C. DELIN	QUENT PARCEI	.S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	Total .	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	07-01-2011	3		47.20			07-01-2011	E	\$12,828,546.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	of	Maturity Date/	
<b>Date</b>	Amount(	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhanem	Sale	Role Participant	<b>Type</b>	Interest Rate
11-20-2	2006 \$13,135,0	00.00	Corona-Norco Unified S	School District CFD	No 05-1	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC:
		F	Riverside					(TR) US Bank NA	Comb	NIC: 5.001
		(	CDIAC Number: 2006	-0885				(UW) Corona-Norco USD PF.	A	
		I	Limited tax obligation b	ond						
		ŀ	K-12 school facility							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	<b>Minimum Bond</b>	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,425,00	00	\$862,921	\$870,933	\$0	\$56,731.62	\$833,950.00	\$51,285.00	6.15	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal .	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	07-01-2011	44	\$51,2	85.00			07-01-2011	E	\$200,990,186.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	$\underline{I}$	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-12-2	007 \$5,615,00	00.00 C	Corona-Norco Unified S	School District CFD	No 06-1	NR	Neg	(BC) Stradling Yocca	09-01-37	TIC:
		R	liverside					(TR) US Bank NA	Comb	NIC:6.083
			CDIAC Number: 2007					(UW) UBS Securities		
			imited tax obligation b	ond						
			L-12 school facility	(C						
		S	chool, JARPD & Co F	acs (Serafina)						
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,440,00	00	\$411,635	\$415,914	\$0	\$1,116,902.64	\$491,683.68	\$15,210.42	3.09	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	12	\$15,2	10.42			07-01-2011	E	\$65,849,370.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Pa	articipant	<b>Type</b>	Interest Rate
07-18-1	996 \$4,525,0	00.00	Corona-Norco Unified S	School District CFD	No 6	NR	Neg	(BC)	Stradling Yocca	09-01-12	TIC:
		]	Riverside					(TR)	State Street Bank Corp	Term	NIC: 5.43
			CDIAC Number: 1996					(UW)	Corona-Norco USD PFA		
		]	Limited tax obligation b	ond							
		]	K-12 school facility								
			Refunding								
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	ON		
	Principal .	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstand</u>	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$795,00	00	\$443,948	\$446,009	\$0	\$0.00	\$370,475.46		\$13,623.23	3.68	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting		Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	07-01-2011	55	\$13,6	23.23			07-01-2011		E	\$250,820,259.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	$\underline{\mathbf{s}}$ $\underline{\mathbf{I}}$	suing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-18-1	996 \$6,295,000	0.00 Co	orona-Norco Unified S	School District CFD	No 88-1	NR	Neg	(BC) Stradling Yocca	09-01-14	TIC:
		Ri	verside					(TR) State Street Bank Corp	Term	NIC: 5.52
			DIAC Number: 1996					(UW) Corona-Norco USD PF.	A	
			mited tax obligation b	ond						
			-12 school facility							
		Re	efunding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstandin		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,965,000	0	\$617,603	\$619,792	\$0	\$0.00	\$474,914.64	\$17,256.90	3.63	N
C DELD	JOHENT DA DOEL	7			D FOREGI OGUE	T.	E AGGEGGE	ED WALLIE OF DADGELG		
C. DELI	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>	·	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	67	\$17,2:	56.90			07-01-2011	E	\$486,464,306.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Pa	rticipant	<b>Type</b>	Interest Rate
07-14-2	005 \$1,575,0	00.00	Corona-Norco Unified S	School District CFD	No 97-1	NR	Neg	(BC)	Stradling Yocca	09-01-28	TIC:
		]	Riverside					(TR)	US Bank NA	Serial	NIC:4.312
		(	CDIAC Number: 2005	-1165				(UW)	Corona-Norco USD PFA		
		]	Limited tax obligation b	oond							
		]	K-12 school facility								
		]	Refunding								
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIC	ON		
	Principal .	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,338,6	83	\$103,196	\$104,648	\$0	\$0.00	\$103,344.42		\$1,881.25	1.82	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcel	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>		Tax Roll	<b>Value</b>	
10/11	07-01-2011	2	\$1,88	31.25			07-01-2011		E	\$21,949,108.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u><b>Date</b></u> 07-17-20	Amount 002 \$23,240,0	000.00 C R C L	Ssuing Entity, Country Corona-Norco Unified Stiverside CDIAC Number: 2001 Cimited tax obligation b	School District CFD		Rating(s Enhance S:AAA M:Aaa	-J P	Role Participant (BC) Stradling Yocca (EN) Ambac (TR) State Street Bank Corp (UW) UBS PaineWebber	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: 5.325 NIC:
	FISCAL STATUS BALANCES Principal A Outstandi \$21,800,0	S REPORT	INFORMATION  Minimum Bond Reserve \$2,032,730	<b>Bond Reserve Fund</b> \$2,089,464	Capitalized <u>Interest</u> \$0	Ins  Construction Fund \$0.00	B. TAX COI <u>Taxes Due</u> \$4,242,064.92	<u>Taxes Unpaid</u>	Percent (%) 4.16	Teeter <u>Plan</u> N
C. DELIN <u>Year</u> 10/11	NQUENT PARCEL Reporting Date 07-01-2011	# of Parcels	Amo	otal unt Due 194.54	D. FORECLOSUF # of Parcels	RE Total Amount of Taxes Due	E. ASSESSE Reporting Date 07-01-2011	D VALUE OF PARCELS  Appraisal/  Tax Roll  E	Assessed <u>Value</u> \$1,177,993,206.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s	<u>s)</u> <u>]</u>	Issuing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	Rating(s) Enhancmt	Type of <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
08-27-2	\$26,760,00		Corona-Norco Unified	School District CFD	No 98-1	S:AAA	Neg	(BC) Stradling Yocca	09-01-33	TIC:
		R	Riverside			M:Aaa		(EN) MBIA Corp	Comb	NIC: 5.061
			CDIAC Number: 2003					(TR) US Bank NA		
		I	imited tax obligation b	ond				(UW) UBS Financial Services		
		K	K-12 school facility			Ins				
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandin</u>	g	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$25,390,00	0	\$2,347,450	\$2,406,685	\$0	\$0.00	\$4,242,064.92	\$176,294.54	4.16	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	180	\$176,2	294.54			07-01-2011	E	\$1,177,993,206.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s) Is	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhanemt</b>	Sale	Role P	articipant	<b>Type</b>	Interest Rate
07-14-20	005 \$3,795,0	00.00 C	orona-Norco Unified	School District CFD	No 99-1	NR	Neg	(BC)	Stradling Yocca	09-01-29	TIC:
		R	iverside					(TR)	US Bank NA	Serial	NIC:4.341
		C	DIAC Number: 2005	5-1163				(UW)	Corona-Norco USD PFA		
		Li	imited tax obligation b	oond							
		K	-12 school facility								
		R	efunding								
YEARLY	FISCAL STATUS	S REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTI	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,287,0	68	\$248,653	\$252,232	\$0	\$0.00	\$215,335.06		\$10,640.37	4.94	N
C. DELIN	NQUENT PARCE	LS			D. FORECLOSUR	<b>E</b>	E. ASSESSEI	D VALU	JE OF PARCELS		
	Reporting	# of	Г	Total .	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>		Tax Roll	Value	
10/11	07-01-2011	9	\$10,6	540.37			07-01-2011		E	\$48,813,279.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-14-2	2005 \$2,230,00	00.00 C	Corona-Norco Unified	School District CFD	No 99-2	NR	Neg	(BC) Stradling Yocca	09-01-31	TIC:
		R	iverside					(TR) US Bank NA	Serial	NIC:4.401
			DIAC Number: 2003					(UW) Corona-Norco USD PFA	1	
		L	imited tax obligation	bond						
		K	L-12 school facility							
			AΒ							
		R	efunding							
YEARL	Y FISCAL STATUS	REPORT :	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,954,02	26	\$146,112	\$147,756	\$0	\$0.00	\$114,314.12	\$2,139.18	1.87	N
C DELL	NOTIENT DA DOEL	a			D EODEGI OGUI	DE CONTRACTOR OF THE CONTRACTO	E AGGEGGE	D WALLE OF BARCELS		
C. DELI	NQUENT PARCEI				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	2	\$2,1	39.18			07-01-2011	E	\$35,749,157.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Is	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-14-2	2005 \$2,945,000.	.00 Co	orona-Norco Unified	School District CFD	No 99-2	NR	Neg	(BC) Stradling Yocca	09-01-31	TIC:
		Ri	verside					(TR) US Bank NA	Seria	NIC:4.401
			DIAC Number: 2005					(UW) Corona-Norco USD PFA		
			mited tax obligation l	oond						
			12 school facility							
		IA								
		Re	funding							
YEARL	Y FISCAL STATUS F	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Am	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	<u> </u>	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,608,662		\$192,959	\$195,104	\$0	\$0.00	\$133,135.30	\$4,236.64	3.18	N
C DEL	NOVENT DA DOEL G				D FOREGI OGUI	NT.	E AGGEGGE	D WALLE OF BARGELS		
C. DELI	NQUENT PARCELS				D. FORECLOSUF	<b>KE</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	10	\$4,2	36.64			07-01-2011	E	\$77,024,714.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
07-14-2	2005 \$2,640,000.0	00 Co	rona-Norco Unified	School District CFD	No 99-2	NR	Neg	(BC) Stradling Yocca	09-01-31	TIC:
		Riv	rerside					(TR) US Bank NA	Serial	NIC:4.4
			IAC Number: 2005					(UW) Corona-Norco USD PF	A	
			nited tax obligation b	oond						
			2 school facility							
		IA								
		Ref	funding							
YEARLY	Y FISCAL STATUS RI	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,305,695		\$172,976	\$174,892	\$0	\$0.00	\$133,009.70	\$3,483.17	2.62	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	3	\$3,48	33.17			07-01-2011	Е	\$36,466,009.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 11-13-2	Amount(2008 \$2,080,000	0.00 Do Ri Cl Li	esert Hot Springs CFL iverside DIAC Number: 2008 imited tax obligation builtiple capital improv	O No 2006-1 -0711 oond		Rating(s) <u>Enhanemt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) Urban Futures  (TR) US Bank NA  (UW) Westhoff Cone	<b>Maturity Date/</b> <u>Type</u> 09-01-38 Comb	Interest Rate TIC: NIC:9.168
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandir \$2,025,000	<u>1g</u>	Minimum Bond Reserve \$200,100	Bond Reserve Fund \$200,100	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$258,827.00	<u>Taxes Unpaid</u> \$10,486.00	Percent (%) 4.05	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels	_	<b>Cotal</b> unt Due 57.42	# of Parcels	Total Amount of Taxes Due	Reporting Date 08-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$29,896,892.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
08-05-2	2010 \$2,285,000	.00 De	esert Hot Springs CFI	No 2006-1		NR	Neg	(BC) Stradling Yocca	09-01-38	TIC:
		Ri	verside					(FA) Urban Futures	Comb	NIC: 6.451
			DIAC Number: 2010					(TR) Wells Fargo Bank		
			mited tax obligation b					(UW) E J De La Rosa		
			ultiple capital improv	ements, public work	XS .					
			No 1							
		Re	efunding							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal An	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstanding</u>	2	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,255,000		\$179,963	\$179,963	\$0	\$50,000.00	\$222,403.94	\$1,483.97	0.67	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	2	\$3,10	51.95			08-01-2011	E	\$27,121,387.00	

#### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-01-2000	\$2,285,000.00	Desert Sands Unified School District CFD No 1	NR	Neg	(BC) Stradling Yocca	09-01-25	TIC:
		Riverside			(TR) US Trust Co of CA	Comb	NIC: 6.99
		CDIAC Number: 2000-0468			(UW) Sutro & Co		
		Limited tax obligation bond					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				1 eeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,590,000	\$176,719	\$176,719	\$0	\$0.00	\$194,912.00	\$5,677.00	2.91	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	26	\$12,094.00			01-01-2011	Е	\$122,050,983.00

#### F. MISCELLANEOUS

Total Amount of Special Taxes Due on Delinquent Parcels excludes penalties and interest.

K-12 school facility

Total Amount of Unpaid Special Taxes excludes penalties and interest.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-22-2	\$8,960,0	00.00 I	Eastern Municipal Wate	er District CFD No 2	001-01	NR	Neg	(BC) Stradling Yocca	09-01-32	TIC: 6.426
		I	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2002					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public work	S					
		l	French Valley IA A							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,925,0	00	\$607,120	\$607,120	\$0	\$1,381,985.20	\$1,516,255.98	\$21,507.00	1.42	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	15	\$41,2	99.00			09-30-2011	E	\$191,864,753.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
08-30-2	2006 \$2,555,000.0	00 Eas	stern Municipal Wate	er District CFD No 2	2001-01	NR	Neg	(BC) Stradling Yocca	09-01-32	TIC: 5.803
			verside					(FA) Fieldman Rolapp	Term	NIC:
			DIAC Number: 2006					(TR) US Bank NA		
			nited tax obligation l					(UW) Western Riverside Water		
			altiple capital improv	ements, public work	S					
			ench Vly IA B							
		Re	funding							
YEARLY	Y FISCAL STATUS RI	EPORT II	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,340,000		\$175,131	\$175,131	\$0	\$0.00	\$216,035.70	\$4,876.90	2.26	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	5	\$8,3	16.96			09-30-2011	E	\$39,764,375.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-07-2	2006 \$13,445,00	0.00 Ea	astern Municipal Wate	r District CFD No 2	2001-01	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC: 5.171
		Ri	iverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2006					(TR) US Bank NA		
			mited tax obligation b	ond				(UW) Stone & Youngberg		
			-12 school facility							
		Fr	ench Vly IA A							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstanding</u>	g	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,690,000	)	\$911,020	\$911,020	\$0	\$2,654,952.84	\$1,516,255.9	8 \$21,507.00	1.42	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	PE.	E. ASSESSE	D VALUE OF PARCELS		
CIDELL	Reporting	# of	-							
<b>V</b>	<u>Date</u>		=	otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u><b>Year</b></u> 10/11	09-30-2011	Parcels 15	\$41,2		1 di COS	or ranes Duc	09-30-2011	<u>тах кон</u> Е	\$191,864,753.00	
10/11	09-30-2011	15	\$41,2	99.00			09-30-2011	E	\$191,004,733.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>) Is</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
08-30-2	\$6,680,000	0.00 Ea	astern Municipal Wate	r District CFD No 2	2001-02	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC: 5.796
		Ri	iverside					(FA) Fieldman Rolapp	Term	NIC:
			DIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b					(UW) Western Riverside Water		
			ultiple capital improv		S					
			oringfield II/Arbor Gle	en IA A						
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Aı	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,150,000	)	\$457,671	\$457,671	\$0	\$603,148.98	\$522,493.78	\$11,806.51	2.26	N
C. DELI	NQUENT PARCELS	}			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	09-30-2011	15	\$27,3	49.08			09-30-2011	E	\$70,592,824.00	

#### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Date	Amount	( <u>s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
08-30-2	2006 \$1,165,00	00.00 Ea	astern Municipal Wate	er District CFD No 2	001-02	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC: 5.806
		R	iverside					(FA) Fieldman Rolapp	Term	NIC:
		C	DIAC Number: 2006	-0395				(TR) US Bank NA		
		L	imited tax obligation b	oond				(UW) Western Riverside Water		
		M	Iultiple capital improv	ements, public work	S					
		$S_1$	pringfield II/Arbor Gle	en IA B						
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ng	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,065,00	00	\$79,741	\$79,741	\$0	\$0.00	\$114,239.34	\$3,195.52	2.80	N
C DELE	NOTIENT DA DOET	C			D EODEGI OGUE	T.	E AGGEGGE	D VALUE OF DADCELC		
C. DELL	NQUENT PARCEI				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	5	\$7,74	17.46			09-30-2011	E	\$34,753,984.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	<u>rpose</u>	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
08-30-2	2006 \$4,350,00	0.00 E	astern Municipal Wate	er District CFD No 2	002-03	NR	Neg	(BC) Stradling Yocca	09-01-32	TIC: 5.807
		R	iverside					(FA) Fieldman Rolapp	Term	NIC:
		C	DIAC Number: 2006	-0396				(TR) US Bank NA		
			imited tax obligation b					(UW) Western Riverside Water		
		N	Iultiple capital improv	ements, public work	S					
			he Willows							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,970,000	0	\$297,972	\$297,972	\$0	\$0.00	\$352,938.20	\$13,553.69	3.84	N
C DELL	NOTIENT DA DOEL	a			D FOREGI OGUE	T.	E AGGEGGE	D MALLIE OF DADCELC		
C. DELI	NQUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	8	\$23,3	12.61			09-30-2011	E	\$56,077,581.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
11-19-2	2004 \$13,000,0	00.00 E	Eastern Municipal Water	er District CFD No 20	002-05	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC: 5.442
		R	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2004					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public works	3					
		(	Crown Vly Village							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandii</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,430,00	00	\$866,125	\$866,125	\$0	\$4,039,196.39	\$912,433.00	\$14,200.00	1.56	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
C. DEEL	Reporting	# of	-							
Voor	<u>Date</u>	# 01 Parcels		otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11		_			- W- 2222	VA A 311400 A2 314	· · · · · · · · · · · · · · · · · · ·		· · ·	
10/11	09-30-2011	8	\$29,4	62.57			09-30-2011	E	\$89,823,496.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 11-09-20	Amount(s) 005 \$11,735,000.00	Eastern Municipal Water Riverside CDIAC Number: 2005- Limited tax obligation be Multiple capital improve Morgan Hill IA B	District CFD No 200 1781 and		Rating(s) <u>Enhancmt</u> NR	Neg (Bo	A) Fieldman Rolapp	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC: 5.237 NIC:
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLEG	CTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$10,860,000	Minimum Bond <u>Reserve</u> \$786,963	Bond Reserve Fund \$786,963	Capitalized <u>Interest</u> \$0	Construction Fund \$538,407.27	<u>Taxes Due</u> \$883,193.38	<u>Taxes Unpaid</u> \$11,080.00	Percent (%) 1.25	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS		I	O. FORECLOSUR	Œ	E. ASSESSED VA	ALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4		int Due	f of Parcels	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 09-30-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$128,041,955.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	<u>rpose</u>	Enhancmt	Sale	Role Participant	Type	Interest Rate
08-30-2	2006 \$9,940,00	0.00 E	astern Municipal Wate	er District CFD No 2	002-06	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC: 5.796
		R	liverside					(FA) Fieldman Rolapp	Term	NIC:
		C	CDIAC Number: 2006	-0400				(TR) US Bank NA		
		L	imited tax obligation b	oond				(UW) Western Riverside Water		
		N	Iultiple capital improv	ements, public work	S					
			Aorgan Hill IA A							
		R	Lefunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,165,00	0	\$681,054	\$681,054	\$0	\$0.00	\$780,329.26	\$21,423.14	2.75	N
C DELE	NOTIENT DA DOEL	a			D FOREGI OGUE	T.	E AGGEGGE	D MALLIE OF DADCELC		
C. DELL	NQUENT PARCEL				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	12	\$47,0	06.13			09-30-2011	E	\$145,519,592.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/			
<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	Enhanemt	Sale	Role Participant	<b>Type</b>	Interest Rate		
08-30-2	006 \$4,985,00	0.00 E	astern Municipal Wate	r District CFD No 2	2002-08	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC: 5.799		
		R	iverside					(FA) Fieldman Rolapp	Term	NIC:		
			DIAC Number: 2006					(TR) US Bank NA				
	Limited tax obligation bond							(UW) Western Riverside Water				
	Multiple capital improvements, public works				S							
			erena Hills									
		R	efunding									
YEARLY FISCAL STATUS REPORT INFORMATION												
A. FUND BALANCES							B. TAX COI					
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter		
<b>Year</b>	<b>Outstandir</b>	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>		
10/11	\$4,585,000	0	\$341,574	\$341,574	\$0	\$510,427.92	\$402,485.61	\$9,275.46	2.30	N		
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS						
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed			
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>			
10/11	09-30-2011	5	\$20,1	63.25			09-30-2011	E	\$68,997,879.00			

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/			
<b>Date</b>	Amount(	<u>(s)</u> <u>Is</u>	ssuing Entity, County	, Type of Debt, Pui	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate		
06-10-2	003 \$1,965,00	0.00 Ea	astern Municipal Wate	er District CFD No 2	002-09	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC: 5.589		
		Ri	iverside					(FA) Fieldman Rolapp	Comb	NIC:		
				umber: 2003-0677				(TR) US Bank NA				
	Limited tax obligation bond							(UW) Stone & Youngberg				
	Multiple capital improvements, public works											
		W	oodside Homes									
YEARLY FISCAL STATUS REPORT INFORMATION												
A. FUND BALANCES							B. TAX COI	LLECTION				
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter		
Year	Outstandi		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>		
10/11	\$1,680,00	0	\$136,774	\$136,774	\$0	\$0.00	\$170,443.40	\$3,907.70	2.29	N		
C DELI	MOLIENT DA DOEL	C.			D EODECI OSUE	T.	E ACCECCE	ED WALLIE OF DADCELS				
C. DELINQUENT PARCELS  D. FORECLOSURE					Œ	E. ASSESSE	ED VALUE OF PARCELS					
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed			
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value			
10/11	09-30-2011	5	\$6,08	37.50			09-30-2011	E	\$55,905,173.00			

## 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Date	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	<u>rpose</u>	Enhancmt	Sale	Role Participant	Type	Interest Rate
08-30-2	2006 \$4,210,00	00.00 E	astern Municipal Wate	er District CFD No 2	002-10	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC: 5.792
		R	iverside					(FA) Fieldman Rolapp	Term	NIC:
		C	DIAC Number: 2006	-0402				(TR) US Bank NA		
		L	imited tax obligation b	ond				(UW) Western Riverside Water		
		N	Iultiple capital improv	ements, public work	S					
			ummit Ridge							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,895,00	00	\$288,427	\$288,427	\$0	\$409,821.31	\$369,673.56	\$9,905.85	2.68	N
~						_				
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	5	\$17,1	29.59			09-30-2011	E	\$43,441,814.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	( <u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-01-2	2004 \$865,000	.00 E	astern Municipal Wat	er District CFD No 20	002-4	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC: 6.172
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2004					(TR) US Bank NA		
			imited tax obligation l					(UW) UBS Financial Services		
			Iultiple capital improv		1					
		S	heffield/Rancho Bella	Vista IA 3						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$775,000	)	\$66,693	\$66,693	\$0	\$0.00	\$83,034.96	\$2,554.88	3.08	N
G DET 1		G			D TODECT OCT.		<b>T</b>			
C. DELI	NQUENT PARCEI				D. FORECLOSUR	Œ	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of		Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	6	\$3,5	21.10			09-30-2011	E	\$38,813,614.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-01-2	\$670,000	.00 E	astern Municipal Wat	er District CFD No 20	002-4	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC: 6.028
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2004					(TR) US Bank NA		
			imited tax obligation l					(UW) UBS Financial Services		
			fultiple capital improv		1					
		S	heffield/Rancho Bella	Vista IA 4						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$585,000	)	\$49,303	\$49,303	\$0	\$0.00	\$60,418.12	\$1,066.70	1.77	N
C DELU	NQUENT PARCEL	c			D. FORECLOSUR	ır	F ASSESSE	D VALUE OF PARCELS		
C. DELI	Reporting	# of	_							
<b>X</b> 7	<u>Date</u>			Total ount Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u>		Parcels			1 41 (C15	or ranes Due	<u> </u>	<u>tax kon</u> E	\$11,158,713.00	
10/11	09-30-2011	1	\$1,6	99.30			09-30-2011	E	\$11,136,/13.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s) Is</u>	ssuing Entity, Count	y, Type of Debt, Pur	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
08-30-2	\$3,480,000	0.00 Ea	astern Municipal Wate	er District CFD No 2	002-4	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC: 5.797
		R	iverside					(FA) Fieldman Rolapp	Term	NIC:
		C	DIAC Number: 2006	-0397				(TR) US Bank NA		
		L	imited tax obligation b	ond				(UW) Western Riverside Water		
		M	Iultiple capital improv	ements, public works	3					
			heffield/Rancho Bella	Vista IA 1						
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Aı	nt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,210,000	)	\$238,394	\$238,394	\$0	\$0.00	\$289,664.20	\$2,241.83	0.77	N
a					n nonnar oarr		P + 00P00P	D. V. I. V. II. OH D. I. DOTT G		
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	4	\$9,98	31.15			09-30-2011	E	\$109,581,893.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pur	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
08-30-2	2006 \$5,750,00	0.00 E	Eastern Municipal Water	er District CFD No 20	002-4	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC: 5.791
		R	Riverside					(FA) Fieldman Rolapp	Term	NIC:
		C	CDIAC Number: 2006	-0398				(TR) US Bank NA		
			imited tax obligation b					(UW) Western Riverside Water		
		N	Multiple capital improv	ements, public works	3					
			Sheffield/Rancho Bella	Vista IA 2						
		F	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,310,00	0	\$394,014	\$394,014	\$0	\$0.00	\$475,017.70	\$7,804.95	1.64	N
G DELL	NOVENE DA DOEL	a			D FOREST OSTIF		E + dandan	D WALLE OF DA BOTLO		
C. DELI	NQUENT PARCEL				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	13	\$16,5	17.16			09-30-2011	E	\$164,225,116.00	

## 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Date	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
08-30-2	2006 \$1,900,00	00.00 E	astern Municipal Wate	er District CFD No 2	002-4	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC: 5.795
		R	iverside					(FA) Fieldman Rolapp	Term	NIC:
		C	DIAC Number: 2006	5-0399				(TR) US Bank NA		
		L	imited tax obligation b	oond				(UW) Western Riverside Water		
		M	Iultiple capital improv	ements, public works	S					
		S	heffield/Rancho Bella	Vista IA 5						
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,750,00	00	\$130,088	\$130,088	\$0	\$0.00	\$171,744.32	\$4,107.54	2.39	N
		_				_				
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	7	\$9,32	24.86			09-30-2011	E	\$71,004,002.00	

<u>Date</u> 09-20-2	Amount(s 2004 \$3,300,000	0.00 Eas Riv CE Lir Flo	stern Municipal Waterside DIAC Number: 2004 mited tax obligation bood control, storm dra mecula Creek IA B	er District CFD No 2 -1233 oond		<b>Rating</b> <u>Enhan</u> NR		Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) UBS Financial Services	<b>Maturity Date/</b> <u>Type</u> 09-01-34 Comb	Interest Rate TIC: 5.578
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$2,890,000	g	Minimum Bond Reserve \$226,603	Bond Reserve Fund \$226,603	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$265,249.98	<b>Taxes Unpaid</b> \$5,548.46	Percent (%) 2.09	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUE	RE	E. ASSESSE	CD VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels 3	_	otal unt Due 95.74	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 09-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$42,658,855.00	

<u>Date</u> 09-20-2	Amount(s) \$2,745,000.	00 Eas Riv CD Lim Floo	uing Entity, County tern Municipal Wate erside IAC Number: 2004 nited tax obligation b od control, storm dra necula Creek IA A	er District CFD No 2 -1234 oond		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) UBS Financial Services	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC: 5.431
YEARLY	Y FISCAL STATUS R	REPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$2,385,000	4	Minimum Bond Reserve \$185,168	Bond Reserve Fund \$185,168	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$257,467.18	<u>Taxes Due</u> \$209,379.66	<u>Taxes Unpaid</u> \$1,668.56	Percent (%) 0.80	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels 2	_	otal unt Due 70.90	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 09-30-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$42,178,602.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-17-2	2005 \$2,115,00	00.00 E	astern Municipal Wate	er District CFD No 2	003-14	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.264
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2005					(TR) US Bank NA		
			imited tax obligation b					(UW) UBS Financial Services		
			fultiple capital improv		S					
		C	linton Keith/Meadowl	ark Village IA A						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,910,00	00	\$140,750	\$140,750	\$0	\$333,196.21	\$189,135.36	\$2,561.76	1.35	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	3	\$3,97	79.98			09-30-2011	E	\$19,071,686.00	

<u><b>Date</b></u> 04-17-2	Amount(s 005 \$4,250,000	20.00 Ea Ri CI Li	astern Municipal Water verside DIAC Number: 2005 mited tax obligation bultiple capital improve inton Keith/Meadowl	er District CFD No 2 -0368 oond ements, public work	003-14	Rating(s) Enhaneme NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) UBS Financial Services	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: 5.206
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$3,845,000	<u>ıg</u>	Minimum Bond Reserve \$278,879	Bond Reserve Fund \$278,879	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$1,097,713.93	<u>Taxes Due</u> \$316,231.08	<u>Taxes Unpaid</u> \$13,296.63	Percent (%) 4.20	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels	=	Total unt Due 72.34	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 09-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$43,010,915.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pur	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-17-2	2005 \$2,080,00	00.00 I	Eastern Municipal Wate	er District CFD No 2	003-14	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.368
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) UBS Financial Services		
			Multiple capital improv		S					
		(	Clinton Keith/Meadowl	ark Village IA C						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,880,00	00	\$140,586	\$140,586	\$0	\$0.00	\$179,615.56	\$3,430.28	1.91	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		unt Due	Parcels Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	2	\$5,17	78.20			09-30-2011	Е	\$22,663,657.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancn</b>	<u>t Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-27-2	2007 \$8,170,00	00.00 E	astern Municipal Wate	er District CFD No 2	003-15-A	NR	Neg	(BC) Stradling Yocca	09-01-37	TIC: 5.221
		R	liverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Aultiple capital improv	ements, public works	3					
		N	Morgan Vly							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,775,00	00	\$541,554	\$541,554	\$0	\$1,798,571.97	\$638,262.88	\$22,918.24	3.59	N
~		~				_				
C. DELI	NQUENT PARCEL				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	6	\$34,5	66.50			09-30-2011	E	\$61,584,911.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount	$\underline{\mathbf{I}}$	ssuing Entity, Count	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	Sale	Role Participant	Type	Interest Rate
09-16-2	2004 \$4,230,00	00.00 E	astern Municipal Wate	er District CFD No 2	003-16	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC: 5.538
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:
		C	DIAC Number: 2004	-1232				(TR) US Bank NA		
			imited tax obligation b					(UW) UBS Financial Services		
			Iultiple capital improv	ements, public works	3					
		P	romontory Park							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,720,00	00	\$289,461	\$289,461	\$0	\$0.00	\$357,269.66	\$3,775.48	1.06	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
CLEEL	Reporting	# of								
Year	<u>Date</u>	Parcels		Cotal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
					- H- 55-25	VA 2 11140 20 114	<u> </u>		· · · · · · · · · · · · · · · · · · ·	
10/11	09-30-2011	6	\$6,78	37.86			09-30-2011	E	\$92,197,026.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Dat	e/
<b>Date</b>	Amount	( <u>s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-19-2	2005 \$2,605,00	00.00 E	Eastern Municipal Water	er District CFD No 2	003-19	NR	Neg	(BC) Stradling Yo	occa 09-01-3	5 TIC: 5.107
		R	Riverside					(FA) Fieldman Ro	olapp Cor	nb NIC:
			CDIAC Number: 2005					(TR) US Bank NA	A	
			imited tax obligation b					(UW) UBS Finance	ial Services	
			Multiple capital improv	, <u>.</u>	3					
		E	Eastridge/Westridge IA	A						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Un	paid Percent (%)	<u>Plan</u>
10/11	\$2,340,00	00	\$171,261	\$171,261	\$0	\$64,006.84	\$211,500.48	\$0.00	0.00	N
C DELL	NOTIENT DA DOET	C			D. FORECLOSUE	) E	E ACCECCE	D VALUE OF PARC	TEL C	
C. DELI	NQUENT PARCEL				D. FURECLUSUR	AL.	E. ASSESSE	D VALUE OF PARC	ELS	
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisa		
<u>Year</u>	<u>Date</u>	Parcels	·	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	0	\$0.	.00			09-30-2011	Е	\$22,954,387.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>Is</u>	suing Entity, County	y, Type of Debt, Purp	oose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-19-2	2005 \$5,190,0	00.00 Ea	astern Municipal Wate	er District CFD No 20	03-19	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.252
		Ri	iverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2005					(TR) US Bank NA		
			mited tax obligation b					(UW) UBS Financial Services		
				ements, public works						
		Ea	astridge/Westridge IA	В						
YEARL	Y FISCAL STATUS	S REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,705,0	00	\$341,284	\$341,284	\$0	\$433,129.76	\$375,850.18	\$4,008.78	1.07	N
C. DELI	INQUENT PARCEI	S			D. FORECLOSUR	Е	E. ASSESSE	D VALUE OF PARCELS		
0,222	Reporting	# of	7							
Year	<u>Date</u>	Parcels			# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11										

<u><b>Date</b></u> 11-01-20	Amount(s) 005 \$1,800,000.0	0 Eastern Munici Riverside CDIAC Numbe Limited tax obl Multiple capita		No 2003-20	Rating(s) Enhancmt NR	Type of Sale Role Neg (BC (FA (TR (UW	) Fieldman Rolapp ) US Bank NA	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: 5.198
YEARLY	FISCAL STATUS RI	EPORT INFORMAT	ION						
A. FUND	BALANCES					B. TAX COLLEC	ΓΙΟΝ		
<u>Year</u> 10/11	Principal Amt Outstanding \$1,610,000	Minimum <u>Reserv</u> \$119,8	<u>ve</u> <u>Fund</u>	Capitalized Interest \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$138,830.72	<u>Taxes Unpaid</u> \$4,251.97	<u>Percent (%)</u> 3.06	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VA	LUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 09-30-2011	# of Parcels 4	<b>Total Amount Due</b> \$10,345.66	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 09-30-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$22,738,759.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-01-2	2005 \$525,000	.00 E	astern Municipal Wate	er District CFD No 20	003-20	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.143
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2004					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Iultiple capital improv		3					
		C	orman Leigh Commu	nities IA B						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$460,000	)	\$37,633	\$37,633	\$0	\$0.00	\$59,507.36	\$942.28	1.58	N
C DELU	NOTIENT DA DOET	C			D. FORECLOSUR		E ACCECCE	D VALUE OF PARCELS		
C. DELI	NQUENT PARCEL					AL.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	1	\$942	2.28			09-30-2011	E	\$8,437,962.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhanemt</b>	<b>Sale</b>	Role Participant	<b>Type</b>	Interest Rate
12-01-2	1,205,00	00.00 E	Eastern Municipal Water	er District CFD No 20	003-20	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:9.253
		R	Riverside					(FA) Fieldman Rolapp	Term	NIC:
			CDIAC Number: 2008					(TR) US Bank NA		
			imited tax obligation b					(UW) San Diego Natl Bank		
			Multiple capital improv		3					
		(	Corman Leigh Commu	nities IA C						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,145,00	00	\$120,500	\$120,500	\$0	\$54,196.48	\$167,449.42	\$29,934.10	17.88	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	Cotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	09-30-2011	16	\$36,3	84.10		·	09-30-2011	Е	\$12,615,188.00	

<u>Date</u> 11-01-2	Amount(2006 \$3,975,000	0.00 E R C L	astern Municipal Wate iverside DIAC Number: 2006 imited tax obligation b fultiple capital improvacific Communities IA	er District CFD No 2 -1172 ond ements, public work	2003-25	<b>Rating(s)</b> <u>Enhanemt</u> NR	Type of <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Type</u> 09-01-36 Comb	Interest Rate TIC:5.11 NIC:
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal A Outstandin \$3,710,000	<u>1g</u>	Minimum Bond Reserve \$262,010	Bond Reserve Fund \$262,010	Capitalized <u>Interest</u> \$0	<b>Construction</b> <u>Fund</u> \$322,099.78	<u>Taxes Due</u> \$342,549.68	<u>Taxes Unpaid</u> \$3,810.00	Percent (%)	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-30-2011	# of Parcels 2		otal unt Due 60.00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 09-30-2011	<b>Appraisal</b> / <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$40,846,881.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	, Type of Debt, Pu	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-08-2	2005 \$6,000,0	00.00 I	Eastern Municipal Wate	r District CFD No 2	004-26	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:4.976
		I	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improve		3					
		I	Lennar San Jacinto IA 1							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,410,0	00	\$385,370	\$385,370	\$0	\$962,280.37	\$434,626.76	\$10,962.89	2.52	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amor</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	13	\$24,8	56.81			09-30-2011	E	\$54,018,620.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>I</u>	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-08-2	2005 \$3,500,00	00.00 E	Eastern Municipal Water	er District CFD No 2	004-26	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.088
		R	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
		-	CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Aultiple capital improv		3					
		L	Lennar San Jacinto IA 2	2						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,215,00	00	\$234,624	\$234,624	\$0	\$0.00	\$290,674.80	\$13,576.16	4.67	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	10	\$18,2	39.16			09-30-2011	E	\$32,637,253.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
09-28-2	2006 \$9,350,0	00.00 I	Eastern Municipal Wate	er District CFD No 20	004-27	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC: 5.037
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public works	1					
		(	Cottonwood Ranch							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstand</u>	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,650,0	00	\$603,925	\$603,925	\$0	\$669,305.52	\$646,109.16	\$16,891.61	2.61	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	15	\$26,0	75.35			09-30-2011	E	\$63,113,374.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
08-04-2	2005 \$4,700,00	00.00 E	astern Municipal Wate	er District CFD No 2	004-28	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.136
		R	liverside					(FA) Fieldman Rolapp	Comb	NIC:
		-	CDIAC Number: 2005					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public work	S					
		Ç	Quinta Do Lago							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,265,00	00	\$307,439	\$307,439	\$0	\$0.00	\$340,553.72	\$826.56	0.24	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	1	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	1	\$82	6.56			09-30-2011	E	\$53,532,647.00	

<u>Date</u> 09-07-20	Amount(s) 006 \$6,000,000.	00 Eas Riv CD Lim Mu	uing Entity, County stern Municipal Water ereside IAC Number: 2006 nited tax obligation b Itiple capital improv	er District CFD No 20 -0975 ond	004-29	Rating(s) <u>Enhancmt</u> NR	Neg	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: 5.078
YEARLY	FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$5,560,000		Minimum Bond Reserve \$391,459	Bond Reserve Fund \$391,459	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$111,267.33	<u>Taxes Due</u> \$450,661.66	<u>Taxes Unpaid</u> \$12,119.27	Percent (%) 2.69	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels 9	_	otal unt Due 78.70	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 09-30-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$45,443,692.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	r L	Maturity Date/	
<b>Date</b>	<u>Amount</u>	( <u>s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-09-2	2005 \$2,815,00	00.00 E	Eastern Municipal Wate	er District CFD No 2	004-30	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.218
		R	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2005					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public works	3					
		E	Barrington Heights							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,590,00	00	\$191,711	\$191,711	\$0	\$0.00	\$229,941.00	\$4,614.01	2.01	N
C DELI	NQUENT PARCEI	c			D. FORECLOSUR	or.	F ACCECCE	D VALUE OF PARCELS		
C. DELI	•	.5 # of	_	_						
<b>X</b> 7	Reporting <u>Date</u>			otal unt Due	# of Paraels	Total Amount of Taxes Due	Reporting	Appraisal/ Tax Roll	Assessed	
Year		Parcels	·		<u>Parcels</u>	or raxes Due	<u>Date</u>	<u>tax kon</u> E	<u>Value</u> \$45,237,652.00	
10/11	09-30-2011	5	\$7,18	88.07			09-30-2011	Ľ	\$43,237,032.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-07-2	2007 \$2,060,00	00.00 E	Eastern Municipal Wate	er District CFD No 2	004-32	NR	Neg	(BC) Stradling Yocca	09-01-37	TIC: 4.953
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2007	* /				(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		3					
		ŀ	Rancho San Jacinto IA	A						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,945,00	00	\$136,683	\$136,683	\$0	\$0.00	\$169,513.44	\$3,187.62	1.88	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	9	\$6,39	99.62			09-30-2011	E	\$50,063,948.00	

<u>Date</u> 06-07-2	Amount(s) 007 \$1,435,000.00	Easter Rivers CDIA Limite Multij	rn Municipal Wate side .C Number: 2007 ed tax obligation b	ond ements, public works	004-32	<b>Rating(s)</b> <u>Enhancm</u> NR	<b>Type o</b> f Sale Neg	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-37 Comb	Interest Rate TIC: 4.999 NIC:
YEARLY	FISCAL STATUS RE	PORT INF	ORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$1,355,000	M	Minimum Bond Reserve \$96,883	Bond Reserve Fund \$96,883	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$346,397.01	<u>Taxes Due</u> \$149,083.72	Taxes Unpaid \$402.50	Percent (%) 0.27	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 09-30-2011	# of <u>Parcels</u> 1		otal unt Due 5.49	# of Parcels	Total Amount of Taxes Due	Reporting Date 09-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$26,853,006.00	

<u>Date</u> 06-01-2	Amount(s 2006 \$6,785,000	20.00 Ea Ri CI Li	suing Entity, Country stern Municipal Water verside DIAC Number: 2006 mited tax obligation bultiple capital improvincest	er District CFD No 2 -0490 oond	004-34	<b>Rating</b> (s) <u>Enhanen</u> NR	• •	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-36 Comb	Interest Rate TIC: 5.283 NIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$6,305,000	<u>ıg</u>	Minimum Bond Reserve \$451,448	Bond Reserve Fund \$451,448	Capitalized <u>Interest</u> \$0	<b>Construction</b> <u>Fund</u> \$1,654,057.89	<u>Taxes Due</u> \$540,498.40	<u>Taxes Unpaid</u> \$4,692.64	Percent (%) 0.87	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels 4		<b>Cotal</b> <u>unt Due</u> 82.64	# of Parcels	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 09-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$51,310,073.00	

<u>Date</u> 06-28-2	Amount(s) \$1,180,000	.00 Eas Riv CD Lim	stern Municipal Waterside NAC Number: 2007 nited tax obligation bultiple capital improventain Gate IA C	r District CFD No 2 -0843 ond	004-35	Rating(s) Enhancm NR	Type of Sale Neg	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Tvpe 09-01-37 Comb	Interest Rate TIC: 5.252
YEARLY	FISCAL STATUS F	REPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$1,105,000	Z	Minimum Bond Reserve \$82,369	Bond Reserve Fund \$82,369	Capitalized <u>Interest</u> \$0	Construction Fund \$28,441.48	<u>Taxes Due</u> \$114,856.72	Taxes Unpaid \$780.00	Percent (%) 0.68	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels 2	=	<b>otal</b> unt Due 9.46	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 09-30-2011	<b>Appraisal</b> / <u>Tax Roll</u> E	<b>Assessed Value</b> \$10,556,835.00	

<u>Date</u> 08-23-2	Amount(s) 2007 \$5,675,000.0	0 Eastern Munic Riverside CDIAC Numb Limited tax ob	al improvements, pu	CFD No 2004-36	Rating(s) Enhanemt NR	Neg (	Role Participant  BC) Stradling Yocca  FA) Fieldman Rolapp  TR) US Bank NA  UW) Stone & Youngberg	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: 5.668 NIC:
YEARLY	Y FISCAL STATUS RI	EPORT INFORMAT	ION						
A. FUND	BALANCES					B. TAX COLLI	ECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$5,385,000	Minimun <u>Reser</u> \$394,	ve <u>F</u> ı	ind Interest	<b>Construction Fund</b> \$178,290.84	<u>Taxes Due</u> \$476,316.14	<u>Taxes Unpaid</u> \$9,431.38	<u>Percent (%)</u> 1.98	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSU	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels 12	<b>Total Amount Due</b> \$22,079.77	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 09-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$103,646,499.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-22-2	2006 \$3,750,00	00.00 E	astern Municipal Wate	er District CFD No 2	005-38	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC: 5.275
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Iultiple capital improv		3					
		Α	autumn Ridge/Valdemo	osa IA A						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,480,00	00	\$251,665	\$251,665	\$0	\$0.00	\$311,287.30	\$2,183.31	0.70	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	3	\$3,86	59.71			09-30-2011	E	\$39,290,603.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-22-2	2006 \$890,000	0.00 E	Eastern Municipal Wate	er District CFD No 20	005-38	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC: 5.323
		R	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		3					
		P	Autumn Ridge/Valdem	osa IA B						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$815,00	0	\$61,676	\$61,676	\$0	\$0.00	\$81,529.84	\$1,329.26	1.63	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Г	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-30-2011	2	\$3,7	10.76			09-30-2011	E	\$25,055,890.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-08-2	2006 \$3,500,0	00.00 I	Eastern Municipal Wate	er District CFD No 2	005-40	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC: 5.023
		I	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		S					
		Ι	Mahogany/Promontory	Pointe						
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,205,0	00	\$228,394	\$228,394	\$0	\$0.00	\$332,285.42	\$7,563.97	2.28	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-30-2011	12	\$16,6	58.81			09-30-2011	E	\$69,937,447.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-18-2	2007 \$3,175,00	00.00	Eastern Municipal Wate	er District CFD No 2	005-42	NR	Neg	(BC) Stradling Yocca	09-01-37	TIC:5
		]	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2007					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		5					
		]	Belicia Ranch/Mosaico							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,990,00	00	\$209,736	\$209,736	\$0	\$807,371.67	\$298,623.46	\$3,869.26	1.30	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Cotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcel		unt Due	Parcels	of Taxes Due	Date	Appraisai/ Tax Roll	Value	
10/11	09-30-2011	4		78.46			09-30-2011	E	\$16,612,958.00	

<u>Date</u> 03-26-2	Amount(s 2008 \$5,110,000	D.00 Ea Ri CI Li M	astern Municipal Wateriverside DIAC Number: 2007 imited tax obligation builtiple capital improve	r District CFD No 2 -1625 ond	005-47	Rating(s) Enhancm NR LOC	<b>Type o</b> t <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (EN) Bank of America NA  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-37 Comb	Interest Rate TIC: 6.473 NIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal Ai Outstandin \$4,935,000	g	Minimum Bond Reserve \$388,619	Bond Reserve Fund \$388,619	Capitalized <u>Interest</u> \$0	Construction Fund \$1,677.40	<u>Taxes Due</u> \$457,918.00	<u>Taxes Unpaid</u> \$8,255.00	Percent (%) 1.80	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels	=	otal unt Due 45.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 09-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$117,140,148.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	<b>Amount</b>	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	pose	<b>Enhancm</b> t	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-07-2	2010 \$1,690,00	00.00 E	astern Municipal Wate	er District CFD No 2	006-52	NR	Neg	(BC) Stradling Yocca	09-01-37	TIC: 6.281
		R	iverside					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2010					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Iultiple capital improv	ements, public work	3					
		N	felson							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$1,690,00	00	\$133,756	\$133,756	\$0	\$0.00	\$158,173.90	\$3,272.32	2.07	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	<b>PE</b>	E. ASSESSE	D VALUE OF PARCELS		
O. D. D. D.	Reporting	# of								
Voor	Date	Parcels		otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u><b>Year</b></u> 10/11	09-30-2011	2		59.50		VI ZWALD DUC	09-30-2011	E	\$24,423,813.00	
10/11	09-30-2011	2	\$7,13	99.30			09-30-2011	Ľ	\$24,423,813.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	ıf	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b> t	Sale	Role Participant	<b>Type</b>	Interest Rate
05-26-2	2004 \$2,240,0	00.00	Elsinore Valley Munici	pal Water District Cl	FD No 2002-1	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC: 5.899
		]	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
		(	CDIAC Number: 2004	-0248				(TR) Union Bank of CA		
			Limited tax obligation l					(UW) UBS Financial Services		
			Multiple capital improv	ements, public work	S					
		(	Oakmont II							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstand</u>	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,020,0	00	\$162,700	\$162,703	\$0	\$0.00	\$193,302.46	\$3,064.19	1.59	N
C DELI	NQUENT PARCEI	r <b>c</b>			D. FORECLOSUR	) F	F ACCECCE	ED VALUE OF PARCELS		
C. DELI	-									
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcel:		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-16-2011	5	\$9,30	00.66	2	\$6,257.93	01-01-2011	E	\$23,536,448.00	

<u>Date</u> 09-28-2	Amount(s) 2004 \$4,410,000.	00 Elsii Rive CDI Lim Mul	ning Entity, County nore Valley Municiperside [AC Number: 2004] ited tax obligation betiple capital improvements.	oal Water District Cl -1618 ond ements, public work	FD No 2003-1	Rating(s) <u>Enhanemt</u> NR	Neg	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) Union Bank of CA  (UW) UBS Financial Services	Maturity Date/ <u>Type</u> 09-01-34 Comb	Interest Rate TIC: 5.491
YEARLY	Y FISCAL STATUS F	REPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$4,000,000	<u> </u>	Minimum Bond Reserve \$309,075	Bond Reserve Fund \$309,080	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$364,755.12	<u>Taxes Unpaid</u> \$12,460.23	Percent (%) 3.42	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-16-2011	# of <u>Parcels</u> 11	_	<b>otal</b> unt Due 58.69	# of Parcels	Total Amount of Taxes Due \$22,512.16	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$42,414,580.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amoun</u>	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	Type	Interest Rate
04-07-2	2004 \$1,985,0	00.00 E	Elsinore Valley Municip	oal Water District Cl	FD No 2003-2	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC: 5.228
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2004					(TR) Union Bank of CA		
			Limited tax obligation b					(UW) UBS Financial Services		
			Multiple capital improv	ements, public work	S					
		(	Greer Ranch							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ling	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,745,0	000	\$134,213	\$134,215	\$0	\$0.00	\$181,518.56	\$5,749.57	3.17	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-16-2010	18	\$10,7	49.07	1	\$1,161.00	01-01-2011	E	\$150,834,059.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>l</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
12-30-2	2009 \$2,130,00	00.00 E	Isinore Valley Munici	pal Water District Cl	FD No 2004-1	NR	Neg	(BC) Best Best & Krieger	09-01-40	TIC:
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC: 6.564
			DIAC Number: 2009					(TR) Union Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Iultiple capital improv	ements, public work	S					
		٧	Voodmoor							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,130,00	00	\$162,363	\$162,364	\$0	\$9.97	\$204,230.08	\$0.00	0.00	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-16-2011	0	\$0.	.00			01-01-2011	E	\$27,963,850.00	

<u>Date</u> 02-09-200	Amount(s) 00 \$5,500,000.00	Elsinore Valley Muni- Riverside CDIAC Number: 19 Limited tax obligation		D No 98-2	Rating(s) <u>Enhancmt</u> NR	Type of Sale Role 1 Neg (BC) (FA) (TR) (UW)	Participant  Best Best & Krieger Fieldman Rolapp Union Bank of CA PaineWebber	Maturity Date/ Type 09-01-30 Term	Interest Rate TIC: NIC:7
YEARLY 1	FISCAL STATUS REI	PORT INFORMATION							
A. FUND E	BALANCES					B. TAX COLLECT	ION		
<u>Year</u> 10/11	Principal Amt Outstanding \$4,690,000	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$455,866.90	<u>Taxes Unpaid</u> \$23,314.09	Percent (%) 5.11	Teeter <u>Plan</u> N
C. DELING	QUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	D 4	ar eers	Total nount Due ,068.90	# of Parcels	Total Amount of Taxes Due	Reporting Date 01-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$243,691,278.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)                                    </u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-18-2	2006 \$4,315,000		lsinore Valley Munici	pal Water District C	FD No 99-1	NR	Neg	(BC) Best Best & Krieger	09-01-29	TIC:
			iverside					(FA) Fieldman Rolapp	Serial	NIC:5.125
			DIAC Number: 2006					(TR) Union Bank of CA		
			imited tax obligation l					(UW) Brandis Tallman LLC		
			ater supply, storage,	distribution						
			a Gonda							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandin</u>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,003,000	)	\$345,200	\$345,206	\$0	\$0.00	\$323,322.00	\$7,539.00	2.33	N
C DELL	NQUENT PARCELS	2			D. FORECLOSUE	) Tr	E ACCECCE	D VALUE OF PARCELS		
C. DELI	-					AL.	E. ASSESSE	D VALUE OF FARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-16-2011	6	\$7,53	39.00			01-01-2011	E	\$59,016,517.00	

#### 2011 MELLO ROOS FISCAL STATUS REPORT

\$0.00

<u>Date</u>	Amount(s)	Issuing Entity, County	, Type of Debt, Purpo	<u>se</u>	Rating(s) <u>Enhancmt</u>	Type o <u>Sale</u>		<u>Participant</u>	Maturity Date/	Interest Rate
06-29-2000	5 \$14,350,000.00	Hemet CFD No 1999-1			S:AAA	Comp	(BC)	Best Best & Krieger	09-01-31	TIC: 4.744
		Riverside					(FA)	Northcross Hill Ach	Comb	NIC:
		CDIAC Number: 2006-	0925		F:AAA		(EN)	Ambac		
		Limited tax obligation b	ond				(TR)	US Bank NA		
		Multiple capital improve	ements, public works		Ins		(UW)	Citigroup Global Markets		
		Heartland								
		Refunding								
YEARLY F	ISCAL STATUS REPO	RT INFORMATION								
A. FUND B	ALANCES					B. TAX COI	LLECT	ION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>

C. DELINQUENT PARCELS	
C. DELLI QUELTI I TIMCELLO	

\$12,025,000

#### D. FORECLOSURE

\$0

#### E. ASSESSED VALUE OF PARCELS

\$15,594.08

\$836,373.60

1.86

N

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-30-2011	24	\$15,594.08			09-30-2011	Е	\$243,456,125.00

#### F. MISCELLANEOUS

10/11

Bond Reserve Fund: \$466,136.25 (Cash) \$474,371.25 (Surety Bond)

\$940,508

\$466,136

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	$\underline{\mathbf{I}}$	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-07-20	904 \$3,700,0	00.00 H	emet Unified School	District CFD No 200	4-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-35	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC: 5.668
			DIAC Number: 2004					(UW) Southwest Securities		
			imited tax obligation l	oond						
			-12 school facility							
		Z	one 1 School Facs & '	Water/Sewer Imp						
YEARLY	FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,645,0	00	\$359,125	\$359,792	\$0	\$0.00	\$300,226.62	\$1,929.66	0.64	N
C. DELIN	QUENT PARCE	LS			D. FORECLOSUR	EΕ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total .	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	1	\$1,92	29.66			01-01-2011	E	\$24,906,342.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<u>Date</u>	Amount(	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b> t	Sale	Role Participant	<b>Type</b>	Interest Rate
10-18-2	2006 \$4,355,00	00.00 H	Hemet Unified School I	District CFD No 200	5-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-36	TIC: 5.144
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) Southwest Securities		
			K-12 school facility	/C F						
		2	School & EMWD Wate	r/Sewer Facs						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,125,00	00	\$290,685	\$291,433	\$0	\$0.00	\$354,284.08	\$5,723.67	1.62	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal o	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$5,72	23.67			01-01-2011	E	\$41,090,562.00	

<u>Date</u> 11-08-2	Amount(s) 2005 \$12,075,000	0.00 Hem Rive CDI Lim K-12	net Unified School I erside AC Number: 2005 ited tax obligation b 2 school facility bols & Eastern Mun	District CFD No 200 -1754 ond		Rating(s) <u>Enhancm</u> NR	• •	Role Participant  (BC) Bowie Arneson Wiles  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Southwest Securities	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: 5.289 NIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$11,190,000		Minimum Bond Reserve \$806,673	Bond Reserve Fund \$807,207	Capitalized  Interest  \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$917,229.00	<u>Taxes Unpaid</u> \$31,303.50	Percent (%) 3.41	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 20		otal int Due 03.50	# of Parcels	Total Amount of Taxes Due \$2,517.00	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$67,791,182.00	

<u>Date</u>	<u>Amount(</u>	s) <u>Is</u>	suing Entity, County	, Type of Debt, Pu	<u>rpose</u>		ing(s) nancmt	Type of <u>Sale</u>		articipant	Maturity Date/ <u>Type</u>	Interest Rate
10-11-2	\$9,340,00	0.00 He	emet Unified School I	District CFD No 200	15-3	NR		Neg	(BC)	Bowie Arneson Wiles	09-01-39	TIC:
		Ri	verside						(FA)	Fieldman Rolapp	Comb	NIC: 5.782
		CI	DIAC Number: 2007	-0329					(TR)	US Bank NA		
		Li	mited tax obligation b	ond					(UW)	Southwest Securities		
		K-	-12 school facility									
		IA	No 1 McSweeny Far	ms (School & City l	Fire Facs)							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION									
A. FUNI	BALANCES						F	B. TAX COLI	LECTIO	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction						Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	1	<b>Faxes Due</b>		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,340,00	0	\$894,666	\$895,300	\$0	\$3,472,971.07	7 \$	\$592,314.48		\$14,036.86	2.37	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	F	E. ASSESSED	) VALU	E OF PARCELS		
	Reporting	# of	TT.	. 4 . 1	ш е	TD 4 1 A 4		D		A 1/		
Voor	<u>Date</u>			otal unt Due	# of Parcels	Total Amount of Taxes Due		Reporting <u>Date</u>		Appraisal/ Tax Roll	Assessed <u>Value</u>	
Year		Parcels	· · · · · · · · · · · · · · · · · · ·				_			E	\$36,565,011.00	
10/11	06-30-2011	/	\$14,0	08.00	4	\$9,677.10	U	01-01-2011		E	\$30,303,011.00	

<u>Date</u> 08-02-2	Amount(2007 \$3,695,000	0.00 He Ri CI Lii	emet Unified School I verside DIAC Number: 2007 mited tax obligation b	District CFD No 200		<b>Rating</b> (s) <u>Enhancn</u> NR	• •	Role Participant  (BC) Bowie Arneson Wiles  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Southwest Securities	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: NIC: 5.242
		En	nmerson Ranch Schoo	ols & EMWD Wtr/S	ewer Facs					
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal A Outstandir \$3,670,000	<u>ng</u>	Minimum Bond Reserve \$335,707	Bond Reserve Fund \$336,583	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$265,548.16	<b>Taxes Unpaid</b> \$2,867.24	Percent (%) 1.08	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	s			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of <u>Parcels</u> 1		otal unt Due 07.27	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$20,539,053.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	<u>Amount</u>	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	<b>Sale</b>	Role Participant	<b>Type</b>	Interest Rate
03-14-2	2006 \$4,855,00	00.00 I	Hemet Unified School I	District CFD No 200:	5-6	NR	Neg	(BC) Bowie Arneson Wiles	09-01-36	TIC: 5.209
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) Piper Jaffray & Co		
			K-12 school facility							
		S	School Fac & Eastern N	Iunicipal WD						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,795,00	00	\$441,465	\$441,805	\$0	\$457,395.84	\$197,121.64	\$2,171.68	1.10	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$2,17	1.68		<u>-</u>	01-01-2011	E	\$10,024,362.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pui	rpose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
09-07-2	2005 \$26,330,0	00.00 I	ndio CFD No 2004-3			NR	Neg	(BC) Fulbright & Jaworski	09-01-35	TIC:
		I	Riverside					(FA) Harrell & Co Advisors	Comb	NIC: 5.126
			CDIAC Number: 2005					(TR) Union Bank of CA		
			Limited tax obligation b					(UW) Southwest Securities		
			Multiple capital improv	ements, public works	S					
		1	Гегга Lago IA No 1							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$21,755,0	00	\$1,554,245	\$1,554,245	\$0	\$753,364.43	\$1,572,253.28	8 \$22,322.29	1.42	N
C DELI	NQUENT PARCEL	S			D. FORECLOSUR	)F	F ASSESSE	D VALUE OF PARCELS		
C. DELI	Reporting	# of	_							
<b>X</b> 7	<u>Date</u>			'otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	09-08-2011	Parcels 10	\$37,8		1	\$5,693.56	06-30-2011	<u>tax kon</u> E	\$98,079,186.00	
10/11	09-06-2011	10	\$37,8	07.79	1	\$3,073.30	00-30-2011	L	\$70,077,180.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
11-15-2	2005 \$10,170,	000.00	Indio CFD No 2005-1			NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC: 5.349
		]	Riverside					(FA) Harrell & Co Advisors	Comb	NIC:
		(	CDIAC Number: 2005	5-1744				(TR) Union Bank of CA		
		]	Limited tax obligation l	oond				(UW) Southwest Securities		
		I	Multiple capital improv	ements, public work	S					
			Talavera IA No 1							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,495,0	00	\$676,075	\$676,098	\$0	\$347,280.98	\$769,729.78	\$15,683.50	2.04	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-08-2011	14	\$26,1	40.48	1	\$1,551.00	06-30-2011	Е	\$77,952,692.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(	$\underline{\mathbf{s}}$ $\underline{\mathbf{I}}$	suing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-29-2	9,145,00	0.00 In	dio CFD No 2005-1			NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC:
		Ri	iverside					(FA) Harrell & Co Advisors	Comb	NIC: 5.387
			DIAC Number: 2005					(TR) Union Bank of CA		
			mited tax obligation b					(UW) Southwest Securities		
			ultiple capital improv	ements, public works	3					
		18	alavera IA No 2							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	<u>ıg</u>	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,600,000	0	\$613,800	\$613,800	\$0	\$0.00	\$649,991.32	\$7,338.50	1.13	N
C DELIN	NQUENT PARCEL	2			D. FORECLOSUR	TC	E ACCECCE	D VALUE OF PARCELS		
C. DELI	-					Æ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-08-2011	5	\$9,33	38.50			06-30-2011	E	\$65,059,285.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-04-2	2006 \$10,225	,000.00	Indio CFD No 2006-1			NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC:
		]	Riverside					(FA) Harrell & Co Advisors	Comb	NIC: 5.072
		(	CDIAC Number: 2006	5-1101				(TR) Union Bank of CA		
		]	Limited tax obligation l	oond				(UW) Southwest Securities		
		]	Multiple capital improv	ements, public work	S					
		1	Sonora Wells							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,470,0	000	\$668,294	\$668,305	\$0	\$15,552.97	\$696,015.70	\$12,993.94	1.87	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	6	\$21,2	39.05	1	\$4,999.60	06-30-2011	E	\$64,901,166.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	uing Entity, Count	y, Type of Debt, Pui	pose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
12-30-1	998 \$39,695,000.	00 Jur	upa Community Ser	vices District CFD N	o 1	S:AAA	Neg	(BC) Best Best & Krieger	09-01-24	TIC:
		Riv	verside			M:Aaa		(FA) Fieldman Rolapp	Comb	NIC:4.899
			IAC Number: 1998					(EN) FSA		
			nited tax obligation l					(TR) US Bank Corp Trust		
				ements, public works	3	Ins		(UW) Stone & Youngberg		
			ra Loma Area							
		Rei	funding							
YEARLY	Y FISCAL STATUS RI	EPORT IN	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$0		\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Γ	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	2	\$56,0	25.06			08-30-2011	E	\$0.00	

<u>Date</u> 07-29-2	Amount(s) 2010 \$24,710,000.00	Jurupa Community S Riverside CDIAC Number: 20 Limited tax obligation	n bond ovements, public works	0.1	Rating(s) Enhancmt S:AAA/A- Ins	Neg (B (F. (E (T	A) Fieldman Rolapp N) Assured Guaranty Corp	Maturity Date/ <u>Type</u> 09-01-24 Serial	Interest Rate TIC: NIC:4.006
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COLLEG	CTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$24,710,000	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$962,305.00	<u>Taxes Due</u> \$2,377,187.12	<u>Taxes Unpaid</u> \$12,732.48	Percent (%) 0.54	Teeter Plan N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	il cois	Total nount Due 5,025.06	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 08-30-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$1,677,943,440.00	

#### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate	
12-16-2	2003 \$7,415,00	00.00 J	urupa Community Ser	vices District CFD No	10	NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC:	
		R	liverside					(FA) Fieldman Rolapp	Comb	NIC: 5.918	
		C	DIAC Number: 2003	3-1807				(TR) US Bank NA			
		L	imited tax obligation	bond				(UW) UBS Financial Services			
		N	Aultiple capital improv	ements, public works							
		E	astvale Area								
YEARL	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	<b>BALANCES</b>						B. TAX COLLECTION				
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$0		\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N	
C. DELI	NQUENT PARCEI	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS			
	Reporting	# of	ŗ	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed		
Year	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>		
10/11	09-14-2011	17	\$51,6	515.50	6	\$13,947.54	08-30-2011	E	\$0.00		

<u>Date</u>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	<u>pose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Partici	<u>pant</u>	Maturity Date/ <u>Type</u>	Interest Rate
07-29-2	\$6,690,00	0.00 Ju	rupa Community Serv	vices District CFD N	o 10	S:AAA/A-	Neg	(BC) Best	Best & Krieger	09-01-33	TIC:
		R	iverside					(FA) Field	dman Rolapp	Serial	NIC:4.901
			DIAC Number: 2010					(EN) Assu	ared Guaranty Corp		
			imited tax obligation b					(TR) US I	Bank NA		
			fultiple capital improv	ements, public works	3	Ins		(UW) Juruj	pa PFA		
			astvale Area Series A								
		R	efunding								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COL	LECTION			
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<u>Outstandir</u>	<u>1g</u>	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	<u>Ta</u>	axes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,690,00	0	\$0	\$0	\$0	\$526,761.00	\$506,969.92	\$1	1,265.04	2.22	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OI	F PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Aı	ppraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Ta	ax Roll	<u>Value</u>	
10/11	09-14-2011	17	\$51,6	15.50	6	\$13,947.54	08-30-2011		E	\$110,346,720.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-03-2	2005 \$12,020,	000.00	Jurupa Community Serv	vices District CFD No	o 11	NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC:
		]	Riverside					(FA) Fieldman Rolapp	Comb	NIC:4.985
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) UBS Financial Services		
			Multiple capital improv	ements, public works	•					
		J	Eastvale Area							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,100,0	000	\$797,035	\$799,095	\$0	\$563,481.00	\$825,343.88	\$10,498.56	1.27	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	PE.	E. ASSESSE	D VALUE OF PARCELS		
CIDEEL	Reporting	# of								
Year	<u>Date</u>	Parcels		'otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	09-14-2011	18	\$89,5		11	\$48,405.01	08-30-2011	E	\$133,205,988.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
06-02-2	2005 \$14,380,	000.00 J	Jurupa Community Ser	vices District CFD N	o 12	NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC:
		I	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.019
		(	CDIAC Number: 2005	5-0541				(TR) US Bank NA		
		I	Limited tax obligation	bond				(UW) UBS Financial Services		
		N	Multiple capital improv	ements, public work	S					
		I	Eastvale Area & Schoo	1						
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstand</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,270,0	000	\$954,564	\$957,029	\$0	\$3,682,561.00	\$971,997.26	\$9,344.01	0.96	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	22	\$89,0	)48.96	17	\$60,251.26	08-30-2011	E	\$198,790,039.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-05-2	2007 \$12,605,0	00.00 J	urupa Community Ser-	vices District CFD No	o 14	NR	Neg	(BC) Best Best & Krieger	09-01-37	TIC:
		R	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 6.163
		C	CDIAC Number: 2007	-0210				(TR) US Bank NA		
		L	imited tax obligation b	oond				(UW) UBS Securities		
		N	Multiple capital improv	ements, public works	3					
		E	Eastvale Area, IA Nos	1 & 2						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0		\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	$\mathbf{S}$			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	П	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	16	\$85,4	15.12	7	\$33,071.88	08-30-2011	E	\$0.00	

<u><b>Date</b></u> 07-29-2	Amount(s) :010 \$13,115,000.	00 Ju R: C: Li	ssuing Entity, County arupa Community Serviverside DIAC Number: 2010 imited tax obligation b fultiple capital improve	ices District CFD N -1313 ond	o 14	Rating(s) Enhancm S:AAA/A Ins		Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (EN) Assured Guaranty Corp  (TR) US Bank NA  (UW) Jurupa PFA	Maturity Date/ <u>Type</u> 09-01-37 Serial	Interest Rate TIC: NIC: 5.054
			astvale Area Series A efunding							
YEARLY	Y FISCAL STATUS RI	EPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,115,000		\$0	\$0	\$0	\$558,870.00	\$912,371.00	\$17,353.04	1.90	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amor	ınt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	16	\$85,4	15.12	7	\$33,071.88	08-30-2011	E	\$146,105,682.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-19-2	2011 \$8,235,00	00.00 J	urupa Community Serv	vices District CFD No	o 15	NR	Neg	(BC) Best Best & Krieger	09-01-42	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:6.393
		7	CDIAC Number: 2011					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public works	1					
		ŀ	Eastvale Series A							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,235,00	00	\$601,794	\$596,845	\$0	\$508,943.59	\$862,373.18	\$4,955.87	0.57	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	2	\$14,5	96.01			08-30-2011	E	\$110,243,139.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-09-2	2005 \$9,100,0	00.00 J	urupa Community Serv	vices District CFD N	o 16	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.138
			CDIAC Number: 2004					(TR) US Bank NA		
			Limited tax obligation b					(UW) UBS Financial Services		
			Flood control, storm dra	inage						
		ŀ	Eastvale Area							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,200,0	00	\$610,731	\$612,310	\$0	\$2,229,707.00	\$633,178.76	\$13,475.32	2.13	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	09-14-2011	21	\$98,5	51.93	11	\$52,583.77	08-30-2011	Е	\$105,172,819.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-10-2	2006 \$17,475,0	000.00	Jurupa Community Serv	vices District CFD N	o 17	NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		]	Riverside					(FA) Fieldman Rolapp	Comb	NIC:5.159
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b					(UW) UBS Securities		
			Multiple capital improv	ements, public work	S					
		J	Eastvale Area							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$16,570,0	000	\$1,174,125	\$1,177,161	\$0	\$913,890.00	\$1,188,601.78	\$30,330.20	2.55	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel:	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	36	\$197,1	01.00	19	\$80,559.96	08-30-2011	E	\$172,927,812.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-15-2	2006 \$16,575,	000.00 J	urupa Community Serv	vices District CFD N	lo 18	NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:4.844
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b					(UW) UBS Securities		
			Multiple capital improv							
		I	Eastvale Area IA Nos 1	thru 6 (Schools, Wt	r, Sewer & Pks)					
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,685,0	000	\$1,094,465	\$1,097,293	\$0	\$704,982.00	\$1,107,422.34	4 \$17,809.74	1.61	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	31	\$133,3	394.50	19	\$75,410.74	08-30-2011	E	\$172,197,377.00	

<u>Date</u> 10-05-2	Amount(s) 2006 \$24,225,000	0.00 Juru Rivo CDI Lim K-1	uing Entity, County pa Community Serverside IAC Number: 2006 pited tax obligation by 2 school facility tvale Area (School F	rices District CFD N -0890 ond	lo 19	Rating(s) Enhancmt NR	Neg (B (F.	A) Fieldman Rolapp	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	REPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLLEG	CTION		
<u>Year</u> 10/11	Principal Am Outstanding \$23,145,000	ζ.	Minimum Bond Reserve \$1,604,000	Bond Reserve <u>Fund</u> \$1,608,147	Capitalized <u>Interest</u> \$0	Construction Fund \$5,480,963.00	<u>Taxes Due</u> \$1,620,815.92	<u>Taxes Unpaid</u> \$48,152.73	Percent (%) 2.97	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels 46	_	otal unt Due 10.64	# of Parcels 19	Total Amount of Taxes Due \$66,547.91	Reporting Date 08-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$253,284,325.00	

<u>Date</u> 08-08-2	Amount(2002 \$18,315,0	00.00 Ju R: C: Li	rrupa Community Serviverside DIAC Number: 2002 imited tax obligation barks, open space astvale Area	ices District CFD N		Rating Enhan S:AAA F:AAA Ins	Sale Neg		Best Best & Krieger Fieldman Rolapp MBIA Corp US Bank NA UBS PaineWebber	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: NIC:4.962
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTI	ON		
<u>Year</u> 10/11	Principal A Outstandin \$17,185,00	ng	Minimum Bond Reserve \$1,562,389	<b>Bond Reserve Fund</b> \$1,566,426	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$1,321,974.00	<u>Taxes Due</u> \$1,107,424.9	)4	<u>Taxes Unpaid</u> \$16,802.20	Percent (%) 1.52	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSE	ED VALU	UE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels 118	=	otal ant Due 49.23	# of Parcels	Total Amount of Taxes Due \$34,279.75	Reporting Date 08-30-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$995,428,582.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-19-2	2006 \$9,885,00	00.00 Ju	urupa Community Serv	vices District CFD N	o 21	NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:5.158
			DIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b	ond				(UW) UBS Securities		
			-12 school facility							
		Е	astvale Area							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,220,00	00	\$649,733	\$651,412	\$0	\$1,026,068.00	\$665,612.40	\$17,820.67	2.68	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	Value	
10/11	09-14-2011	16	\$88,7	43.73	5	\$20,264.06	08-30-2011	E	\$86,301,986.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pur	<u>oose</u>	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
03-26-2	2008 \$9,340,000	).00 Ju	rupa Community Ser	vices District CFD No	24	NR	Neg	(BC) Best Best & Krieger	09-01-38	TIC:
		Ri	iverside					(FA) Fieldman Rolapp	Comb	NIC: 6.59
			DIAC Number: 2007					(TR) US Bank NA		
			imited tax obligation l					(UW) UBS Securities		
			fultiple capital improv	ements, public works						
		Ea	astvale Area							
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0		\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	09-14-2011	14	\$78,4	78.78	6	\$21,281.27	08-30-2011	E	\$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing E	ntity, Count	y, Type of Debt, Pu	rpose	Enhancma		Role Participant	<b>Type</b>	Interest Rate
07-29-2	\$11,990,000.00	Jurupa Cor	nmunity Ser	vices District CFD N	o 24	S:AAA/A-	Neg	(BC) Best Best & Krieger	09-01-40	TIC:
		Riverside						(FA) Fieldman Rolapp	Serial	NIC: 5.083
			ımber: 2010					(EN) Assured Guaranty Corp		
			obligation					(TR) US Bank NA		
				ements, public work	S	Ins		(UW) Jurupa PFA		
			rea Series A							
		Refunding								
YEARLY	Y FISCAL STATUS REP	ORT INFORM	IATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt	Minin	num Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	Re	eserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,990,000		\$0	\$0	\$0	\$560,392.00	\$819,758.88	\$18,912.82	2.31	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>P</u>	arcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	14	\$78,4	78.78	6	\$21,281.27	08-30-2011	E	\$121,715,276.00	

<u>Date</u>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pur	<u>pose</u>	Rating(s Enhance	• •	of <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate			
11-18-2	\$8,750,000		upa Community Serv	vices District CFD N	o 25	NR	Neg	(BC) Best Best & Krieger	09-01-38	TIC: NIC:8.851			
	Riverside CDIAC Number: 2008-1212		-1212				(FA) Fieldman Rolapp (TR) US Bank NA	Comb	NIC. 6.631				
			Limited tax obligation bond					(UW) Piper Jaffray & Co					
	K-12 school facility							(ON) Tiper summy & Co					
		Eas	stvale Area										
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION												
A. FUND BALANCES							B. TAX COLLECTION						
	Principal An	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter			
<b>Year</b>	<b>Outstanding</b>	•	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>			
10/11	\$8,395,000		\$808,885	\$807,363	\$0	\$605,391.00	\$823,657.58	\$13,005.64	1.58	N			
C. DELINQUENT PARCELS  D. FORECLOSUL					RE	E. ASSESSE	ED VALUE OF PARCELS						
	Reporting	# of		'otal	# of	Total Amount	Reporting	Appraisal/	Assessed				
<b>Year</b>	<u>Date</u>	<b>Parcels</b>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>				
10/11	09-14-2011	8	\$42,3	33.98			08-30-2011	E	\$148,679,301.00				

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/			
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate		
06-25-2	2009 \$6,525,00	00.00 J	urupa Community Ser	vices District CFD No	29	NR	Neg	(BC) Best Best & Krieger	09-01-39	TIC:		
		R	liverside					(FA) Fieldman Rolapp	Comb	NIC:8.57		
	CDIAC Number: 2009-0433							(TR) US Bank NA				
	Limited tax obligation bond						(UW) Piper Jaffray & Co					
	Multiple capital improvements, public works											
		E	astvale Area									
YEARLY FISCAL STATUS REPORT INFORMATION												
A. FUND BALANCES						B. TAX COI	LECTION					
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter		
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>		
10/11	\$0		\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N		
C. DELINQUENT PARCELS D. FORECLOSURE					RE	E. ASSESSED VALUE OF PARCELS						
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed			
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>			
10/11	09-14-2011	5	\$16,5	73.96			08-30-2011	E	\$0.00			

<u>Date</u> 07-29-2	Amount(s) 2010 \$13,945,000.00	Jurupa Con Riverside CDIAC Nu Limited tax Multiple ca	nmunity Serv umber: 2010 a obligation b		0 29		Rating(s) Enhanemt S:AAA/A- Ins	<b>Type of</b> <u>Sale</u> Neg		Best Best & Krieger Fieldman Rolapp Assured Guaranty Corp US Bank NA Jurupa PFA	Maturity Date/ <u>Type</u> 09-01-40 Serial	Interest Rate TIC: NIC: 5.105
YEARLY	Y FISCAL STATUS REP	ORT INFORM	IATION									
A. FUNI	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$13,945,000		num Bond eserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Constructi <u>Fu</u> \$3,825,89	ınd	<u>Taxes Due</u> \$777,057.30		<u>Taxes Unpaid</u> \$12,073.00	Percent (%) 1.55	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	RE		E. ASSESSEI	D VALU	JE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	# of arcels 5		otal unt Due 73.96	# of <u>Parcels</u>	Total Amount of Taxes Due		Reporting Date 08-30-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$130,037,546.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-23-2	2003 \$10,290,	000.00 J	urupa Community Serv	vices District CFD No	3	NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC:
		R	Riverside					(FA) Fieldman Rolapp	Comb	NIC:5.918
			CDIAC Number: 2002					(TR) US Bank NA		
			Limited tax obligation b					(UW) UBS PaineWebber		
			Multiple capital improv	ements, public works						
		E	Eastvale Area							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0		\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	22	\$78,5	59.00	10	\$26,461.12	08-30-2011	E	\$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhanemt		Role Participant	<b>Type</b>	Interest Rate
07-29-2	\$9,240,000	.00 Jur	rupa Community Serv	vices District CFD N	o 3	S:AAA/A-	Neg	(BC) Best Best & Krieger	09-01-33	TIC:
			verside					(FA) Fieldman Rolapp	Serial	NIC: 4.899
			DIAC Number: 2010					(EN) Assured Guaranty Corp		
			mited tax obligation b					(TR) US Bank NA		
			ultiple capital improv	ements, public work	S	Ins		(UW) Jurupa PFA		
			stvale Area Series A							
		Re	funding							
YEARLY	Y FISCAL STATUS F	REPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Z	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,240,000		\$0	\$0	\$0	\$572,195.00	\$686,071.94	\$16,405.85	2.39	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE .	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	22	\$78,5	59.00	10	\$26,461.12	08-30-2011	E	\$131,532,357.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	$\underline{\mathbf{t}}(\mathbf{s})$	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-10-2	2007 \$7,395,0	00.00 Jı	urupa Community Serv	vices District CFD No	30	NR	Neg	(BC) Best Best & Krieger	09-01-37	TIC:
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:5.574
		_	DIAC Number: 2007					(TR) US Bank NA		
			imited tax obligation b					(UW) UBS Securities		
			fultiple capital improv	ements, public works						
		E	astvale Area							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,990,0	00	\$504,478	\$503,529	\$0	\$357,686.00	\$516,438.04	\$18,656.82	3.61	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	13	\$80,2	76.99	6	\$24,220.87	08-30-2011	E	\$70,639,486.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-02-2	2007 \$3,700,0	00.00 J	urupa Community Ser	vices District CFD N	o 32	NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		I	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.205
		(	CDIAC Number: 2007	'-0146				(TR) US Bank NA		
		I	Limited tax obligation l	oond				(UW) UBS Securities		
		N	Multiple capital improv	ements, public work	S					
		I	Eastvale Area Cap Imp	& School Facs						
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,500,0	00	\$247,263	\$247,901	\$0	\$817,441.00	\$260,843.78	\$5,635.90	2.16	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	10	\$60,6	42.05	8	\$34,600.72	08-30-2011	E	\$32,761,129.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-02-2	2010 \$7,330,0	00.00	Jurupa Community Ser	vices District CFD N	o 34	NR	Neg	(BC) Best Best & Krieger	09-01-40	TIC:
		]	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 6.37
		(	CDIAC Number: 2010	-1525				(TR) US Bank NA		
		]	Limited tax obligation l	oond				(UW) Stone & Youngberg		
		1	Multiple capital improv	ements, public work	S					
		]	Eastvale Area, Series A							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$7,330,0	00	\$534,700	\$533,385	\$0	\$3,650,876.55	\$625,845.84	\$9,343.74	1.49	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	7	\$32,6	08.36			08-30-2011	Е	\$77,823,730.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
04-29-2	2010 \$5,295,00	00.00 J	urupa Community Ser	vices District CFD N	lo 38	NR	Neg	(BC) Best Best & Krieger	09-01-40	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC:6.159
			CDIAC Number: 2010					(TR) US Bank NA		
			Limited tax obligation l					(UW) Piper Jaffray & Co		
			Multiple capital improv							
		ŀ	Eastvale Area IA No 2	(Cap Imp & School	Facs) Series A					
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,055,00	00	\$369,163	\$368,640	\$0	\$2,045,599.00	\$866,941.58	\$5,543.93	0.64	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	-~ # of	n	7-4-1	# of				A 3	
<u>Year</u>	<u>Date</u>	Parcels		Total unt Due	# 01 Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	09-14-2011	4		47.78		<u> </u>	08-30-2011	E	\$166,533,452.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
08-19-2	2004 \$15,065,0	000.00 J	urupa Community Serv	vices District CFD No	o 4	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		R	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.69
			CDIAC Number: 2004	-1448				(TR) US Bank NA		
		L	imited tax obligation b	ond				(UW) UBS Financial Services		
		N	Multiple capital improv	ements, public works	3					
		E	Eastvale Area							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,685,0	000	\$1,059,158	\$1,061,894	\$0	\$755,898.00	\$1,072,747.80	\$25,207.11	2.35	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	34	\$134,2	251.80	11	\$45,188.34	08-30-2011	E	\$220,117,613.00	

<u>Date</u> 06-18-2	Amount(s 2002 \$3,615,000	.00 Jur Riv CE Lir Mu	rupa Community Serverside DIAC Number: 2002 mited tax obligation b		0.5	<b>Rating(s)</b> <u>Enhancm</u> NR	• •	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) UBS PaineWebber	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: NIC:6.105
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$0		Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$0.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	1			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels 4		unt Due	# of Parcels	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 08-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed Value \$0.00	

<u>Date</u>	<u>Amount</u>	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	r <u>pose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>		articipant	Maturity Date/ <u>Type</u>	Interest Rate
07-29-2	2010 \$3,135,00	00.00 Jı	urupa Community Ser	vices District CFD N	o 5	S:AAA/A-	Neg	(BC)	Best Best & Krieger	09-01-32	TIC:
		R	iverside					(FA)	Fieldman Rolapp	Serial	NIC:4.846
			DIAC Number: 2010					(EN)	Assured Guaranty Corp		
			imited tax obligation l					(TR)	US Bank NA		
			Iultiple capital improv	ements, public work	S	Ins		(UW)	Jurupa PFA		
			astvale Area Series A								
		K	efunding								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COL	LECTI	ON		
	Principal A	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction					Teeter
Year	Outstandi		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,135,00	00	\$0	\$0	\$0	\$3,424.00	\$245,311.88		\$3,265.73	1.33	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUI	RE	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	09-14-2011	4	\$5,03	31.53			08-30-2011		E	\$66,732,315.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> 1	Issuing Entity, Count	y, Type of Debt, Pu	pose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-21-2	2002 \$4,020,0	00.00 J	urupa Community Ser	vices District CFD N	o 6	NR	Neg	(BC) Best Best & Krieger	09-01-32	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.911
			CDIAC Number: 2002	2-1914				(TR) US Bank NA		
		I	Limited tax obligation	bond				(UW) UBS PaineWebber		
		N	Multiple capital improv	ements, public works	3					
		F	Eastvale Area							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0		\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ŗ	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	8	\$36,4	119.52	4	\$11,551.17	08-30-2011	Е	\$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, County	, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-29-2	010 \$3,560,000.0	0 Jui	rupa Community Serv	vices District CFD N	o 6	S:AAA/A-	Neg	(BC) Best Best & Krieger	09-01-32	TIC:
		Ri	verside					(FA) Fieldman Rolapp	Serial	NIC:4.846
			DIAC Number: 2010					(EN) Assured Guaranty Corp		
			mited tax obligation b					(TR) US Bank NA		
			ultiple capital improv	ements, public work	S	Ins		(UW) Jurupa PFA		
			stvale Area Series A							
		Re	funding							
YEARLY	Y FISCAL STATUS RE	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,560,000		\$0	\$0	\$0	\$235,813.00	\$279,575.16	\$6,684.33	2.39	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	8	\$36,4	19.52	4	\$11,551.17	08-30-2011	E	\$54,173,369.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	ıf	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pui	pose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-09-2	2005 \$10,745,0	000.00 J	urupa Community Serv	vices District CFD N	o 7	NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.044
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) UBS Financial Services		
			Multiple capital improv	ements, public works	3					
		I	Eastvale Area							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$9,665,00	00	\$701,791	\$710,447	\$0	\$510,501.00	\$715,028.78	\$12,674.90	1.77	N
C DELI	NQUENT PARCEL	S			D. FORECLOSUE	P.F.	E ASSESSE	ED VALUE OF PARCELS		
C. DELI	Reporting	# of	_							
<b>X</b> 7	<u>Date</u>			otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	09-14-2011	Parcels 29		15.54	19	\$61,510.81	08-30-2011	E	\$143,052,276.00	
10/11	09-14-2011	29	\$95,1	13.34	19	\$01,310.61	08-30-2011	Ľ	\$145,052,270.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-24-2	\$2,365,000.0	00 Juri	upa Unified School I	District CFD No 1		NR	Neg	(BC) Best Best & Krieger	09-01-16	TIC:
			erside					(TR) US Bank NA	Serial	NIC:5.009
			IAC Number: 2002					(UW) Stone & Youngberg		
			nited tax obligation b	ond						
			2 school facility							
			No 1							
		Ref	funding							
YEARLY	Y FISCAL STATUS RI	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt	;	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,210,000		\$236,500	\$236,503	\$0	\$0.00	\$249,342.26	\$6,900.88	2.77	N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	11	\$13,3	04.56			07-01-2011	E	\$44,875,203.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	( <u>s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-24-20	002 \$3,825,00	00.00 Ju	rupa Unified School	District CFD No 1		NR	Neg	(BC) Best Best & Krieger	09-01-16	TIC:
		Ri	verside					(TR) US Bank NA	Serial	NIC:6.116
			DIAC Number: 2002					(UW) Stone & Youngberg		
		Li	mited tax obligation l	oond						
		K-	-12 school facility							
			No 2							
		Re	efunding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,955,00	00	\$382,500	\$382,500	\$0	\$0.00	\$436,188.42	\$7,910.75	1.81	N
C. DELIN	NOUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
OVERE	Reporting	# of		D 4 3						
₹7	<u>Date</u>			Total ount Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed	
Year		Parcels			1 arccis	or rance Duc		<u>tax kon</u> E	<u>Value</u> \$86,929,272.00	
10/11	06-30-2011	11	\$14,6	06.15			07-01-2011	E	\$00,747,474.00	

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10/11

06-30-2011

\$500.70

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

\$19,135,835.00

E

07-01-2011

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-11-19	93 \$1,220,000.0	Ri <sup>,</sup> CI Liı	upa Unified School verside DIAC Number: 1993 nited tax obligation l Iltiple capital improv	3-0192 bond	s	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	TIC: NIC:6.843
YEARLY	FISCAL STATUS R	EPORT II	NFORMATION							
A. FUND I	BALANCES						B. TAX COL	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$615,000		Minimum Bond Reserve \$103,875	Bond Reserve Fund \$104,845	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$119,061.60	Taxes Unpaid \$500.70		Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUE	æ	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u>	Reporting <u>Date</u>	# of Parcels		Fotal ount Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
07-24-2	\$1,730,0	00.00 J	urupa Unified School	District CFD No 3		NR	Neg	(BC) Best Best & Krieger	09-01-27	TIC:
		F	Riverside					(TR) US Bank NA	Comb	NIC: 6.036
			CDIAC Number: 2002					(UW) Stone & Youngberg		
		I	Limited tax obligation l	oond						
		ŀ	K-12 school facility							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	<u>ing</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,570,0	00	\$173,000	\$199,500	\$0	\$0.00	\$194,415.88	\$2,927.95	1.51	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	7	\$6,8	79.16			07-01-2011	E	\$49,289,983.00	

<u>Date</u> 12-13-2	Amount(s) 005 \$3,170,000.0	Jurupa Unified Riverside	C		Rating(s) <u>Enhancmt</u> NR	Neg (B	,	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS R	EPORT INFORMAT	ION						
A. FUND	BALANCES					B. TAX COLLEG	CTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$2,950,000	Minimum <u>Reser</u> \$219,3	ve <u>Fun</u>	<u>Interest</u>	Construction <u>Fund</u> \$1,559,934.12	<u>Taxes Due</u> \$282,297.96	<u>Taxes Unpaid</u> \$12,963.81	Percent (%) 4.59	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSED VA	ALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of <u>Parcels</u> 9	<b>Total Amount Due</b> \$45,983.15	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$32,406,901.00	

<u>Date</u> 01-13-2	Amount(s) 1004 \$12,235,000	D.00 La Ri CI Li M	suing Entity, County the Elsinore CFD Note verside DIAC Number: 2003 mited tax obligation buttiple capital improvention Hills IA A	2003-2 -2170 oond			nting(s) nhancmt R	<b>Type of</b> <u>Sale</u> Neg	(BC) (FA) (TR)	articipant Fulbright & Jaworski Rod Gunn Union Bank of CA O'Connor SW Securities	Maturity Date/ <u>Type</u> 09-01-34 Comb	Interest Rate TIC: NIC:5.831
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal Am Outstanding \$11,865,000		Minimum Bond Reserve \$1,010,878	Bond Reserve <u>Fund</u> \$1,011,167	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00		<u>Taxes Due</u> \$905,717.00		<u>Taxes Unpaid</u> \$19,684.00	Percent (%) 2.17	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE		E. ASSESSEI	D VALU	JE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-01-2034	# of Parcels 14		otal unt Due 84.00	# of <u>Parcels</u>	Total Amount of Taxes Due		Reporting Date 01-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$113,582,163.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-29-2	2006 \$20,570,	000.00	Lake Elsinore CFD No	2003-2		NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC:
		]	Riverside					(FA) Rod Gunn	Comb	NIC: 5.114
		(	CDIAC Number: 2006	-1102				(TR) Union Bank of CA		
		]	Limited tax obligation b	oond				(UW) Southwest Securities		
		I	Multiple capital improv	ements, public work	S					
		(	Canyon Hills IA B							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,315,0	000	\$1,819,145	\$1,819,563	\$0	\$0.00	\$1,333,115.78	\$19,920.00	1.49	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcel	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	13	\$19,9	20.00			01-01-2011	E	\$117,533,533.00	

<u><b>Date</b></u> 11-04-2	Amount(si 010 \$7,430,000	2.00 Lal Riv CD	ke Elsinore CFD No verside DIAC Number: 2010 mited tax obligation b	2003-2 -1297	<u>rpose</u>	<b>Rating</b> ( <u>Enhanc</u> NR		Role Participant  (BC) Fulbright & Jaworski  (FA) Rod Gunn  (TR) Union Bank NA  (UW) Lake Elsinore PFA	Maturity Date/ Type 09-01-40 Serial	Interest Rate TIC: NIC: 6.15
			ultiple capital improv nyon Hills IA C	ements, public works	3					
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$7,430,000	g	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$1,300,000.00	<u>Taxes Due</u> \$284,432.64	<u>Taxes Unpaid</u> \$0.00	Percent (%) 0.00	Teeter Plan N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Parting Date</b> 06-30-2011	# of Parcels 0		<b>Total</b> <u>unt Due</u> 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$56,123,705.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-11-20	005 \$22,635,	00.000 L	ake Elsinore CFD No	2004-3		NR	Neg	(BC) Fulbright & Jaworski	09-01-35	TIC:
		R	liverside					(FA) Rod Gunn	Comb	NIC:5.226
			DIAC Number: 2005	5-1450				(TR) Union Bank of CA		
		I	imited tax obligation b	oond				(UW) Southwest Securities		
		N	Iultiple capital improv	ements, public work	S					
		F	Losetta Canyon IA No	1						
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$22,230,0	000	\$2,023,650	\$2,024,116	\$0	\$0.00	\$1,481,596.60	\$45,238.62	3.05	N
C. DELIN	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	Т	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	21	\$45,2	38.62			01-01-2011	E	\$109,581,768.00	

<u>Date</u> 09-07-2	Amount(s 2006 \$23,460,00	00.00 La Ri Cl Li	ake Elsinore CFD No iverside DIAC Number: 2006 imited tax obligation builtiple capital improvesetta Canyon IA No 2	2004-3 -1103 ond ements, public work		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Fulbright & Jaworski  (FA) Rod Gunn  (TR) Union Bank of CA  (UW) Southwest Securities	Maturity Date/ <u>Type</u> 09-01-37 Comb	Interest Rate TIC: NIC:5.226
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$23,295,00	<u>ıg</u>	Minimum Bond Reserve \$2,085,899	<b>Bond Reserve</b> <u>Fund</u> \$2,086,378	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,740,739.52	<u>Taxes Unpaid</u> \$33,003.91	Percent (%) 1.90	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels	=	<b>otal</b> unt Due 03.91	# of Parcels	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$111,167,467.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-26-2	\$9,180,00	0.00 I	Lake Elsinore CFD No	2005-1		NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC:
		I	Riverside					(FA) Rod Gunn	Comb	NIC: 5.267
			CDIAC Number: 200					(TR) Union Bank of CA		
			Limited tax obligation					(UW) Southwest Securities		
			Multiple capital impro	ements, public work	S					
		2	Serenity							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,880,00	0	\$657,395	\$657,546	\$0	\$0.00	\$654,145.16	\$9,104.32	1.39	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	,	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Ame</u>	ount Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$9,1	04.23			01-01-2011	E	\$44,100,991.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhanem	t <u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-06-2	2005 \$24,680,0	000.00	Lake Elsinore CFD No	2005-2		NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC:
		]	Riverside					(FA) Rod Gunn	Comb	NIC: 5.446
			CDIAC Number: 2005					(TR) Union Bank of CA		
			Limited tax obligation b					(UW) Southwest Securities		
			Multiple capital improv	ements, public work	S					
		1	Alberhill Ranch IA A							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$24,480,0	000	\$2,264,363	\$2,265,014	\$0	\$0.00	\$1,629,057.4	8 \$17,555.42	1.08	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	6	\$17,5	55.42			01-01-2011	E	\$72,401,178.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-18-2	2008 \$3,265,00	0.00 L	ake Elsinore CFD No	2005-5		NR	Neg	(BC) Fulbright & Jaworski	09-01-38	TIC: 6.991
		R	iverside					(FA) Rod Gunn	Serial	NIC:
			DIAC Number: 2008					(TR) Union Bank of CA		
			imited tax obligation b					(UW) Lake Elsinore PFA		
			Multiple capital improv							
		V	illages at Wasson Can	yon						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,265,00	0	\$0	\$0	\$0	\$0.00	\$368,218.78	\$687.83	0.19	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	1	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2010	1	\$68	7.83			01-01-2011	E	\$35,387,844.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	r I	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-27-2	2006 \$3,525,0	00.00	Lake Elsinore CFD No	2005-6		NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC:
		]	Riverside					(FA) Rod Gunn	Comb	NIC: 5.323
			CDIAC Number: 2006					(TR) Union Bank of CA		
			Limited tax obligation b					(UW) Southwest Securities		
			Multiple capital improv		S					
		•	City Center Townhome	3						
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,495,0	000	\$319,367	\$319,441	\$0	\$0.00	\$254,346.24	\$11,758.08	4.62	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	8	\$11,7	58.08			01-01-2011	E	\$16,753,612.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-27-2	2006 \$7,290,00	00.00 I	Lake Elsinore CFD No	2006-2		NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC:
		F	Riverside					(FA) Rod Gunn	Comb	NIC: 5.38
			CDIAC Number: 2006					(TR) Union Bank of CA		
			Limited tax obligation l					(UW) Southwest Securities		
			Multiple capital improv	ements, public work	S					
		'	Viscaya							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,225,00	00	\$666,095	\$666,249	\$0	\$0.00	\$497,476.68	\$43,917.11	8.83	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2010	17	\$43,9	17.11			01-01-2011	E	\$28,548,351.00	

<u>Date</u> 01-10-2	Amount(s) 2008 \$24,670,000.0	0 Lake Elsinore CFE Riverside CDIAC Number: Limited tax obligat	2008-0079 ion bond provements, public works		Rating(s) <u>Enhancmt</u> NR	Neg (F	Dele Participant  BC) Fulbright & Jaworski FA) Rod Gunn  CR) Union Bank of CA  JW) Lake Elsinore PFA	Maturity Date/ Type 09-01-20 Serial	Interest Rate TIC: NIC:3.995
YEARLY	Y FISCAL STATUS RE	PORT INFORMATION	Ī						
A. FUND	BALANCES					B. TAX COLLE	CTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$20,830,000	Minimum Bo <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$3,722,561.00	<u>Taxes Unpaid</u> \$75,375.00	Percent (%) 2.02	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	Œ	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	ui cers	Total Amount Due 75,375.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$404,108,386.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-10-2	2008 \$7,175,00	00.00 I	ake Elsinore CFD No	88-3		NR	Neg	(BC) Fulbright & Jaworski	09-01-20	TIC:
		F	Riverside					(FA) Rod Gunn	Serial	NIC: 12
			CDIAC Number: 2008					(TR) Union Bank of CA		
			Limited tax obligation					(UW) Lake Elsinore PFA		
			Multiple capital improv	ements, public works	•					
		'	West Lake Elsinore							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,610,00	00	\$0	\$0	\$0	\$0.00	\$3,722,561.0	0 \$75,375.00	2.02	N
C DELL	NQUENT PARCEL	c			D. FORECLOSUE	) F	E ACCECCE	D VALUE OF PARCELS		
C. DELI	•									
	Reporting	# of		Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels	•	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	46	\$75,3	75.00			01-01-2011	E	\$404,108,386.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancm			<b>Type</b>	Interest Rate
02-14-1	\$1,600,000.0	0 La	ke Elsinore CFD No	95-1		NR	Neg	(BC) Jones Hall Hill	10-01-25	TIC:
		Riv	verside					(FA) Rod Gunn	Serial	NIC: 8.354
			DIAC Number: 1996					(TR) Union Bank		
			nited tax obligation b					(UW) Lake Elsinore PFA		
			ultiple capital improv	ements, public work	XS .					
			ty Center							
		rec	derally Taxable							
YEARLY	Y FISCAL STATUS RI	EPORT II	NFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,205,000		\$0	\$0	\$0	\$0.00	\$112,650.04	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	.00			01-01-2011	E	\$17,454,588.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Ty	ype of Debt, Purp	oose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
10-03-2	002 \$14,470,000.00	Lake Elsinore Redevelopme	ent Agency CFD N	No 90-2	S:AAA	Neg	(BC) Fulbright & Jaworski	10-01-16	TIC:
		Riverside			M:Aaa		(FA) Rod Gunn	Serial	NIC:3.404
		CDIAC Number: 2002-174					(EN) FSA		
		Limited tax obligation bond					(TR) Union Bank of CA		
		Redevelopment, multiple pu	urposes		Ins		(UW) O'Connor SWS Securities		
		Tuscany Hills							
		Refunding							
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond B	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,545,000	\$1,447,000	\$1,447,239	\$0	\$0.00	\$1,812,615.72	\$63,655.39	3.51	N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	f of Total	1	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> Pa	arcels Amount	Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	44 \$63,655.3	39			01-01-2011	E	\$264,789,021.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
03-08-2	\$7,340,000.0	0 La	ke Elsinore Redevelo	pment Agency CFD	No 90-2	S:AAA	Neg	(BC) Fulbright & Jaworski	10-01-24	TIC:
		Ri	verside			M:Aaa		(FA) Rod Gunn	Term	NIC:4.4
			DIAC Number: 2007					(EN) FSA		
			nited tax obligation b					(TR) Union Bank of CA		
			altiple capital improv	ements, public work	S	Ins		(UW) Southwest Securities		
			scany Hills							
		Re	funding							
YEARLY	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,340,000		\$0	\$0	\$0	\$0.00	\$1,812,615.7	2 \$63,655.39	3.51	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	44	\$63,6	55.39			01-01-2011	E	\$264,789,021.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
02-08-2	2007 \$3,847,9	39.00 I	Lake Elsinore Unified S	School District CFD	No 2000-1	NR	Neg	(BC) Jones Hall	09-01-37	TIC: 5.5
		I	Riverside					(TR) Zions First Natl Bk	Comb	NIC:
		(	CDIAC Number: 2007	<i>'</i> -0114				(UW) Lake Elsinore Sch FA		
		I	Limited tax obligation l	oond						
		F	K-12 school facility							
		I	Refunding							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	A. FUND BALANCES					B. TAX COI	LLECTION			
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstand</b>	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$3,521,9	39	\$0	\$0	\$0	\$723.69	\$284,445.52	\$8,278.20	2.91	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$14,9	00.76			07-01-2011	Е	\$28,178,987.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
02-08-2	2007 \$9,390,44	45.00 L	ake Elsinore Unified	School District CFD	No 2001-01	NR	Neg	(BC) Jones Hall	09-01-36	TIC: 5.5
		R	iverside					(TR) Zions First Natl Bk	Comb	NIC:
		C	DIAC Number: 2007	7-0115				(UW) Lake Elsinore Sch FA		
		L	imited tax obligation	bond						
		K	2-12 school facility							
		R	efunding							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	A. FUND BALANCES					B. TAX COI	LLECTION			
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,582,44	45	\$0	\$0	\$0	\$529,685.94	\$686,727.00	\$19,945.00	2.90	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	20	\$27,9	990.50			07-01-2011	E	\$135,494,896.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
02-08-2	2007 \$3,750,4	63.00 I	ake Elsinore Unified	School District CFD	No 2001-2	NR	Neg	(BC) Jones Hall	09-01-37	TIC: 5.5
		F	Riverside					(TR) Zions First Natl Bk	Comb	NIC:
		(	CDIAC Number: 200	7-0116				(UW) Lake Elsinore Sch FA		
		I	imited tax obligation	bond						
		ŀ	K-12 school facility							
		F	Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	A. FUND BALANCES					B. TAX COI	LLECTION			
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,624,4	63	\$0	\$0	\$2	\$104.63	\$248,992.52	\$2,468.49	0.99	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ŗ	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$8,5	70.28			07-01-2011	Е	\$29,636,572.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
02-08-2	2007 \$2,567,63	18.00 L	ake Elsinore Unified	School District CFD	No 2001-3	NR	Neg	(BC) Jones Hall	09-01-34	TIC: 5.5
		R	Riverside					(TR) Zions First Natl Bk	Comb	NIC:
			CDIAC Number: 200	7-0117				(UW) Lake Elsinore Sch FA		
		I	imited tax obligation	bond						
		K	K-12 school facility							
		F	Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,448,6	18	\$0	\$0	\$0	\$322,288.44	\$186,687.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	•	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			07-01-2011	E	\$20,822,373.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	ıf	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b> t	t <u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
02-08-2	2007 \$4,608,00	00.00 I	Lake Elsinore Unified	School District CFD	No 2002-1	NR	Neg	(BC) Jones Hall	09-01-36	TIC: 5.5
		F	Riverside					(TR) Zions First Natl Bk	Term	NIC:
			CDIAC Number: 200'					(UW) Lake Elsinore Sch FA		
			Limited tax obligation	bond						
			X-12 school facility							
		1	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$4,221,00	00	\$0	\$0	\$0	\$99.39	\$353,172.36	\$6,518.38	1.85	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of		Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	5	\$6,5	18.38			07-01-2011	Е	\$45,145,078.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
02-08-2	2007 \$4,602,11	13.00 L	ake Elsinore Unified S	School District CFD	No 2003-1	NR	Neg	(BC) Jones Hall	09-01-37	TIC: 5.5
		R	iverside					(TR) Zions First Natl Bk	Comb	NIC:
			DIAC Number: 2007					(UW) Lake Elsinore Sch FA		
		L	imited tax obligation b	oond						
			1-12 school facility							
			A A							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,223,11	13	\$0	\$0	\$0	\$24,101.81	\$340,428.50	\$10,466.58	3.07	N
~		~				_				
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$12,9	01.98			07-01-2011	E	\$37,393,438.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
02-08-2	2007 \$1,726,26	4.00 L	ake Elsinore Unified S	School District CFD	No 2003-1	NR	Neg	(BC) Jones Hall	09-01-37	TIC: 5.5
		R	iverside					(TR) Zions First Natl Bk	Comb	NIC:
		C	DIAC Number: 2007	-0120				(UW) Lake Elsinore Sch FA		
		L	imited tax obligation b	oond						
		K	-12 school facility							
		L	AΒ							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandii</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,585,26	4	\$0	\$0	\$0	\$6,951.75	\$130,502.24	\$4,075.44	3.12	N
C DELI	NQUENT PARCEL	c			D. FORECLOSUE	OF.	E ACCECCE	ED VALUE OF PARCELS		
C. DELI	•					AL.		ED VALUE OF PARCELS		
	Reporting	# of		Cotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$5,09	94.30			07-01-2011	E	\$14,309,789.00	

<u>Date</u> 12-01-2	Amount 2005 \$3,435,00	00.00 L R C L K	ake Elsinore Unified Stiverside DIAC Number: 2005 imited tax obligation b 1-12 school facility chool Facs, Western &	chool District CFD -1797 ond	No 2004-2	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Type</u> 09-01-35 Serial	Interest Rate TIC: NIC:5.419
YEARL	Y FISCAL STATUS	REPORT :	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandi \$3,190,00	ng	Minimum Bond Reserve \$235,420	Bond Reserve Fund \$235,427	Capitalized <u>Interest</u> \$0	Construction Fund \$1,365,353.53	<u>Taxes Due</u> \$284,524.28	<u>Taxes Unpaid</u> \$114,534.38	Percent (%) 40.25	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEI	LS.			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 45		otal unt Due 34.38	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$20,476,231.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	<u>irpose</u>	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-09-2	2005 \$9,645,0	00.00 I	Lake Elsinore Unified S	School District CFD	No 2004-3	NR	Neg	(BC) Bowie Arneson Wiles	09-01-35	TIC:
		F	Riverside					(TR) The Bank of NY Trust Co	Comb	NIC: 5.333
		(	CDIAC Number: 2005	5-0105				(UW) Stone & Youngberg		
		I	Limited tax obligation l	oond						
		ŀ	K-12 school facility							
		S	School Facs & Water/V	Vastewater Facs						
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES					B. TAX COLLECTION				
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u> <u>P</u>	Percent (%)	<u>Plan</u>
10/11	\$9,475,0	000	\$906,992	\$907,017	\$78	\$1,849,638.05	\$434,789.82	\$4,997.17	.15	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll V	<u>Value</u>	
10/11	06-30-2011	3	\$7,33	30.11			07-01-2011	E \$	346,026,008.00	

<u>Date</u> 12-07-2	Amount(s 2005 \$6,480,000	2 0.00 La Ri CI Li K-	ake Elsinore Unified S verside DIAC Number: 2005 mited tax obligation b -12 school facility	chool District CFD		Rating(s) <u>Enhanemt</u> NR	<b>Type of Sale</b> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal An		Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstanding</u>	_	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,370,000	)	\$617,186	\$611,735	\$0	\$147.86	\$458,934.26	\$14,611.52	3.18	N
C. DELI	NQUENT PARCELS	<b>;</b>			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	21	\$20,0	10.39			07-01-2011	E	\$109,522,711.00	

<u>Date</u> 09-28-2	Amount( 2005 \$7,255,00	0.00 La Ri Cl Li	ake Elsinore Unified Siverside DIAC Number: 2005 imited tax obligation be- 12 school facility strella Hills School Fa	chool District CFD -1463 oond	No 2005-3	<b>Ratin</b> ; <u>Enhar</u> NR		Role Participant  (BC) Bowie Arneson Wiles  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Tvpe 09-01-35 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$6,720,00	<u>ng</u>	Minimum Bond Reserve \$479,128	Bond Reserve Fund \$479,142	Capitalized <u>Interest</u> \$0	Construction Fund \$4,301.65	<u>Taxes Due</u> \$554,589.42	<u>Taxes Unpaid</u> \$21,202.03	<u>Percent (%)</u> 3.82	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 9	_	otal unt Due 56.71	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$48,645,171.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount	$\underline{\mathbf{I}}$	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-13-2	2007 \$3,955,00	00.00 L	ake Elsinore Unified S	School District CFD	No 2005-6	NR	Neg	(BC) Bowie Arneson Wiles	09-01-37	TIC:
		R	iverside					(TR) Zions First Natl Bk	Comb	NIC: 5.007
			DIAC Number: 2006					(UW) Stone & Youngberg		
			imited tax obligation b	ond						
			-12 school facility							
		R	osetta Hills IA No A							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u> Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,930,00	00	\$354,913	\$354,925	\$0	\$7,840.61	\$234,404.68	\$669.74	0.29	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	т	otal .	# of	Total Amount	Danautina	Ammusical/	Aggagged	
Year	<u>Date</u>	Parcels		otai unt Due	# 01 Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	06-30-2011	1	\$669				07-01-2011	E	\$35,387,844.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-17-2	2010 \$3,805,00	00.00 L	ake Elsinore Unified S	School District CFD	No 2005-7	NR	Neg	(BC) Bowie Arneson Wiles	09-01-40	TIC:
		R	iverside					(TR) Zions First Natl Bk	Comb	NIC:6.112
			DIAC Number: 2010					(UW) Stone & Youngberg		
			imited tax obligation b	oond						
			L-12 school facility							
		Z	one 1, School Facs &	Elsinore Vly MWD	Wtr & Sewer Facs					
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,805,00	00	\$274,194	\$274,491	\$0	\$1,174,670.94	\$326,787.48	\$1,359.33	0.42	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Cotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1		59.33		<u>-</u>	07-01-2011	E	\$27,643,079.00	

<u>Date</u> 12-17-2	Amounte 2009 \$5,645,00	00.00 La R C Li K	ake Elsinore Unified Siverside DIAC Number: 2009 imited tax obligation billing to the content of	School District CFD -1313 oond	No 2006-3	<b>Rating(s)</b> <u>Enhanemt</u> NR	<b>Type of</b> Sale Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Type</u> 09-01-39 Comb	Interest Rate TIC: NIC:6.551
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal A Outstandi \$5,440,00	ng	Minimum Bond Reserve \$415,838	Bond Reserve Fund \$415,910	Capitalized <u>Interest</u> \$0	Construction Fund \$2,963,949.89	<u>Taxes Due</u> \$485,358.26	<u>Taxes Unpaid</u> \$2,305.60	Percent (%) 0.48	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 2	=	Cotal unt Due 45.75	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$56,985,194.00	

<u><b>Date</b></u> 09-30-2	Amount(010 \$3,635,00	00.00 L R C L	ake Elsinore Unified Stiverside CDIAC Number: 2010 Cimited tax obligation because	School District CFD		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	<b>Maturity Date/</b> Type 09-01-40 Comb	Interest Rate TIC: NIC:5.614
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	A. FUND BALANCES					B. TAX COL	LECTION			
<u>Year</u> 10/11	Principal A Outstandi \$3,635,00	ng	Minimum Bond Reserve \$332,575	Bond Reserve Fund \$334,095	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$2,764,054.03	<u>Taxes Due</u> \$238,382.38	<u>Taxes Unpaid</u> \$3,345.10	Percent (%) 1.40	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels	Amo	Cotal unt Due 34.18	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-26-2010	Appraisal/ <u>Tax Roll</u> A	Assessed <u>Value</u> \$38,070,000.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	irpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-15-2	2007 \$1,720,00	00.00 I	ake Elsinore Unified S	School District CFD	No 2006-6	NR	Neg	(BC) Bowie Arneson Wiles	09-01-37	TIC:
		F	Riverside					(TR) Zions First Natl Bk	Comb	NIC:5.979
		(	CDIAC Number: 2007	7-1352				(UW) Stone & Youngberg		
		Ι	imited tax obligation l	oond						
		ŀ	K-12 school facility							
		H	Brookview Terrace							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	D BALANCES					B. TAX COI				
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,715,00	00	\$170,591	\$170,596	\$0	\$370,370.83	\$143,644.72	\$885.10	0.62	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$88	5.10			07-01-2011	E	\$21,920,717.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	<u>irpose</u>	Enhancmt	Sale	Role Participant	Type	Interest Rate
12-03-1	1998 \$29,640,000.0	0 Lal	ke Elsinore Unified S	School District CFD	No 88-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-16	TIC: 6.1
		Riv	verside					(TR) State Street Bank Corp	Term	NIC:
		CE	DIAC Number: 1997	'-1478				(UW) Lake Elsinore Sch FA		
		Lir	nited tax obligation b	oond						
		K-	12 school facility							
			rsethief Canyon							
			derally Taxable							
		Ke	funding							
YEARL	Y FISCAL STATUS RE	PORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,720,000		\$0	\$0	\$0	\$0.00	\$3,706,685.6	4 \$81,682.82	2.20	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	78	\$110,7	783.50			07-01-2011	E	\$459,973,484.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	Enhancmt	<u>Sale</u>	Role Partici	pant	<b>Type</b>	Interest Rate
04-09-19	997 \$2,390,00	00.00 La	ke Elsinore Unified S	School District CFD	No 89-1	S:BBB	Neg	(BC) Bow	rie Arneson Kadi	09-01-19	TIC:
		Ri	verside					(TR) US T	Γrust Co of CA	Comb	NIC: 6.132
		CI	DIAC Number: 1997	7-0210				(UW) Lake	e Elsinore Sch FA		
		Li	mited tax obligation l	oond							
		K-	12 school facility								
			derally Taxable								
		Re	funding								
YEARLY	FISCAL STATUS	S REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTION			
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstand	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	<u>Ta</u>	axes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,290,00	00	\$192,275	\$0	\$0	\$0.00	\$388,647.00	\$6	5,184.50	1.59	N
C DELIN	QUENT PARCEI	S			D. FORECLOSUR	F	E ASSESSE	D VALUE OF	F PARCELS		
C. DELI	Reporting	# of	_	_							
	. 0			Total	# of	Total Amount	Reporting		ppraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	12	ax Roll	<u>Value</u>	
10/11	06-30-2011	17	\$11,7	18.00			07-01-2011		Е	\$122,483,638.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

					Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Cour</b>	nty, Type of Debt, Pu	pose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
04-09-1	997 \$2,610,000.00	Lake Elsinore Unified	School District CFD	No 90-1	S:BBB	Neg	(BC) Bowie Arneson Kadi	09-01-16	TIC:
		Riverside					(TR) US Trust Co of CA	Comb	NIC:6.104
		CDIAC Number: 19					(UW) Lake Elsinore Sch FA		
		Limited tax obligation	n bond						
		K-12 school facility							
		Federally Taxable							
		Refunding							
YEARLY	FISCAL STATUS REP	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,275,000	\$261,000	\$0	\$0	\$0.00	\$300,941.00	\$5,866.21	1.95	N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>P</u>	arcels An	nount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	6 \$15	,585.75			07-01-2011	E	\$32,679,640.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		articipant	Type	Interest Rate
02-08-20	007 \$5,149,0	00.00 L	ake Elsinore Unified	School District CFD	No 99-1	NR	Neg	(BC)	Jones Hall	09-01-33	TIC: 5.5
		R	iverside					(TR)	Zions First Natl Bk	Term	NIC:
		C	DIAC Number: 2007	7-0113				(UW)	Lake Elsinore Sch FA		
		L	imited tax obligation	oond				. ,			
		K	-12 school facility								
		R	efunding								
YEARLY	FISCAL STATUS	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,864,00	00	\$0	\$0	\$0	\$594,494.51	\$361,173.84		\$9,267.12	2.57	N
G DELD	IOUENW DA DOEI				D FOREST OSTI		E AGGEGGE	D 774 7 7	TE OF DADGET G		
C. DELIN	NQUENT PARCEI				D. FORECLOSUR	Œ	E. ASSESSEI	D VALU	JE OF PARCELS		
	Reporting	# of	1	Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	14	\$14,0	13.70			07-01-2011		E	\$110,691,275.00	

<u>Date</u> 06-24-2	Amount(s) 2003 \$21,940,000	0.00 Le Ri CI Lii Mi	suing Entity, County e Lake Water District verside DIAC Number: 2003 mited tax obligation but ultiple capital improv camore Creek	-1250 cond		<b>Rating(s</b> <u>Enhanen</u> NR	• •	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) BNY Western Trust  (UW) O'Connor SW Securities	Maturity Date/ <u>Type</u> 09-01-33 Comb	Interest Rate TIC: NIC:6.022
YEARLY	Y FISCAL STATUS R	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$19,390,000		Minimum Bond Reserve \$1,591,663	<b>Bond Reserve Fund</b> \$1,604,070	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$6,376,022.29	Taxes Due \$3,139,567.96	Taxes Unpaid \$74,701.75	Percent (%) 2.38	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 34	Amo	otal unt Due 261.30	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$397,807,990.00	

<u>Date</u> 03-17-2	Amount(s 2005 \$23,060,00	00.00 Le Ri Cl Li	esuing Entity, County the Lake Water District tiverside DIAC Number: 2005 mited tax obligation builtiple capital improvies amore Creek	t CFD No 1 -0341 oond		Rating(s) Enhancm NR	• •	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) The Bank of NY Trust Co  (UW) Southwest Securities	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC:5.196
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$21,615,00	g	Minimum Bond Reserve \$1,500,608	Bond Reserve Fund \$1,512,305	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$6,376,022.29	<u>Taxes Due</u> \$3,139,567.96	<u>Taxes Unpaid</u> 6 \$74,701.75	Percent (%) 2.38	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS	3			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 34	Amo	Cotal unt Due 261.30	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$397,807,990.00	

<u>Date</u> 07-30-2	Amount(s 2002 \$6,835,000	0.00 Le Ri <sup>o</sup> CI Lii	suing Entity, County e Lake Water District verside DIAC Number: 2002 mited tax obligation buttiple capital improvements	-1388 cond		Rating(s) <u>Enhancm</u> NR	J I -	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) BNY Western Trust  (UW) RBC Dain Rauscher	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: NIC:6.163
YEARLY	Y FISCAL STATUS	REPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$5,995,000	g	Minimum Bond Reserve \$502,384	Bond Reserve Fund \$509,901	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$474,641.00	<b>Taxes Unpaid</b> \$12,449.60	Percent (%) 2.62	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS	3			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 9	_	<b>Total</b> unt Due 19.02	# of Parcels	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$108,958,375.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
02-24-2	2004 \$27,310,0	00.00 I	Lee Lake Water District	t CFD No 3		NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		I	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.851
			CDIAC Number: 2004					(TR) BNY Western Trust		
			Limited tax obligation b					(UW) O'Connor SW Securities		
			Multiple capital improv	ements, public work	S					
			The Retreat							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$26,875,0	00	\$2,731,000	\$2,770,364	\$0	\$0.00	\$1,732,316.36	6 \$57,743.04	3.33	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	17	\$127,3	387.74			07-01-2011	E	\$253,116,332.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-26-2	2006 \$5,565,00	00.00 N	Menifee Union School	District CFD No 2003	2-1	NR	Neg	(BC) Rutan & Tucker	09-01-34	TIC:4.525
		R	Riverside					(TR) US Bank NA	Term	NIC:
			CDIAC Number: 2005					(UW) Menifee UnSD PFA		
			Limited tax obligation l	oond						
			K-12 school facility							
		F	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,965,00	00	\$0	\$0	\$0	\$191,786.49	\$403,997.76	\$11,671.83	2.89	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	16	\$18,4	72.03			07-01-2011	Е	\$87,565,535.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-28-2	2004 \$8,250,00	00.00 N	Menifee Union School I	District CFD No 200	2-2	NR	Neg	(BC) Rutan & Tucker	09-01-34	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC: 6.042
		-	DIAC Number: 2003					(UW) Stone & Youngberg		
			imited tax obligation b							
			Multiple capital improv		3					
		C	Cap Imp & School Facs							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,495,00	00	\$600,085	\$600,085	\$0	\$407,714.34	\$685,797.22	\$34,161.28	4.98	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	<b>E</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	18	\$51,6	31.13			07-01-2011	E	\$76,358,797.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	irpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-26-2	2006 \$4,405,0	00.00	Menifee Union School	District CFD No 20	02-3	NR	Neg	(BC) Rutan & Tucker	09-01-33	TIC: 4.525
		I	Riverside					(TR) US Bank NA	Term	NIC:
		(	CDIAC Number: 200:	5-2076				(UW) Menifee UnSD PFA		
		I	Limited tax obligation	bond						
		ŀ	K-12 school facility							
		I	Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,045,0	00	\$0	\$0	\$0	\$113,772.99	\$327,115.10	\$6,725.79	2.06	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	r.	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$8,3	21.03			07-01-2011	E	\$41,759,339.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 12-09-20	Amount(s 004 \$2,405,000	).00 M Ri CI Li	suing Entity, Count enifee Union School verside DIAC Number: 2004 mited tax obligation b	District CFD No 200		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC: NIC:5.395
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$2,175,000	g	Minimum Bond Reserve \$165,098	Bond Reserve Fund \$165,098	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$99,431.65	<u>Taxes Due</u> \$213,941.26	<b>Taxes Unpaid</b> \$3,893.29	Percent (%) 1.82	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS	S			D. FORECLOSUR	E	E. ASSESSEI	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 5	Amo	Fotal unt Due 46.45	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed Value</b> \$49,567,808.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amoun</u>	t(s)	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-09-2	2004 \$6,195,0	00.00	Menifee Union School l	District CFD No 200	)2-5	NR	Neg	(BC) Rutan & Tucker	09-01-34	TIC:
		]	Riverside					(TR) US Bank NA	Comb	NIC:5.369
			CDIAC Number: 2004					(UW) Stone & Youngberg		
			Limited tax obligation b	ond						
			K-12 school facility							
		ì	School Facs & Cap Imp							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,605,0	000	\$421,119	\$421,119	\$0	\$356,794.20	\$491,396.00	\$13,198.50	2.69	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	13	\$18,7	48.00			07-01-2011	E	\$59,724,899.00	

<u>Date</u> 01-20-2	Amount(s) 2005 \$2,315,000.	00 Menii River CDIA Limit K-12	fee Union School I	ond	<u></u>	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	EPORT INF	ORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$2,105,000		Ainimum Bond Reserve \$156,340	Bond Reserve Fund \$156,340	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$153,897.61	<u>Taxes Due</u> \$201,998.56	<u><b>Taxes Unpaid</b></u> \$4,576.34	Percent (%) 2.27	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 3	_	otal <u>int Due</u> 6.34	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$24,924,166.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-06-2	2006 \$10,900,0	00.00 N	Menifee Union School	District CFD No 200	3-2	NR	Neg	(BC) Rutan & Tucker	09-01-36	TIC:
		F	Riverside					(TR) US Bank NA	Comb	NIC:5.044
			CDIAC Number: 2006					(UW) Stone & Youngberg		
			Limited tax obligation b	oond						
			K-12 school facility							
		1	The Lakes IA A							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,495,00	00	\$729,448	\$729,448	\$0	\$0.00	\$837,073.10	\$13,084.83	1.56	N
C DELI	NQUENT PARCEL	c			D. FORECLOSUR	or.	E ACCECCE	ED VALUE OF PARCELS		
C. DELI	-	# of								
<b>X</b> 7	Reporting <u>Date</u>			Cotal unt Due	# of Parcola	Total Amount of Taxes Due	Reporting	Appraisal/ Tax Roll	Assessed	
Year		Parcels	·		<u>Parcels</u>	or raxes Due	<u>Date</u>	<u>tax kon</u> E	<u>Value</u>	
10/11	06-30-2010	14	\$18,6	02.84			07-01-2011	E	\$113,614,408.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
01-26-2	2006 \$2,810,00	00.00	Menifee Union School	District CFD No 200	)3-3	NR	Neg	(BC) Rutan & Tucker	09-01-33	TIC: 4.525
		I	Riverside					(TR) US Bank NA	Term	NIC:
		(	CDIAC Number: 2005	5-2077				(UW) Menifee UnSD PFA		
		I	Limited tax obligation	bond						
		I	K-12 school facility							
		I	Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,570,00	00	\$0	\$0	\$0	\$94,885.71	\$221,278.54	\$9,254.22	4.18	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	8	\$18,4	174.46			07-01-2011	Е	\$33,977,172.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>I</u>	Issuing Entity, County	, Type of Debt, Pui	pose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-28-2	2005 \$2,580,00	00.00 N	Menifee Union School I	District CFD No 200	3-4	NR	Neg	(BC) Rutan & Tucker	09-01-35	TIC:
		R	Riverside					(TR) US Bank NA	Comb	NIC:5.18
			CDIAC Number: 2005					(UW) Stone & Youngberg		
			Limited tax obligation b	ond						
			K-12 school facility							
		L	Lennar Homes of CA							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,390,00	00	\$173,220	\$173,220	\$0	\$120,541.24	\$222,100.38	\$2,730.10	1.23	N
a ner r					n nonnar oarr		T			
C. DELL	NQUENT PARCEI				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>ınt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$6,51	6.00			07-01-2011	E	\$51,315,043.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pu	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-22-2	005 \$4,480,00	00.00 M	lenifee Union School l	District CFD No 200	4-2	NR	Neg	(BC) Rutan & Tucker	09-01-35	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC: 5.22
			DIAC Number: 2005					(UW) Stone & Youngberg		
			imited tax obligation b	ond						
			-12 school facility	G F						
		So	chool Facilities, Wtr &	z Sewer Fac						
YEARLY	FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,230,00	00	\$306,393	\$306,393	\$0	\$251,318.31	\$366,621.30	\$0.00	0.00	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	.00			07-01-2011	E	\$32,154,789.00	

<u><b>Date</b></u> 01-14-2	Amount(s) 2005 \$4,160,000.0	0 Menifee Union Riverside	cility		:	Rating(s) Type Enhancmt Sale NR Neg		Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS RI	EPORT INFORMAT	TON						
A. FUND	BALANCES					B. TAX CO	OLLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$3,790,000	Minimun <u>Reser</u> \$282,	<u>ve</u> <u>F</u>	und İn	talized Constructi terest Fu 50 \$222,683	nd Taxes Due	•	2.08	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FOREC	CLOSURE	E. ASSESS	ED VALUE OF PARCI	ELS	
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 6	Total Amount Due \$11,637.73	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$39,579,211.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u> :	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-06-2	2005 \$2,460,00	00.00 M	Ienifee Union School	District CFD No 200	)4-4	NR	Neg	(BC) Rutan & Tucker	09-01-35	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC:5.419
			DIAC Number: 2005					(UW) Stone & Youngberg		
			imited tax obligation b							
			Iultiple capital improv							
		S	chool, Eastern MWD	& Vly-Wide Rec & l	Pk Dist					
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,285,00	00	\$169,693	\$169,693	\$0	\$192,307.12	\$215,209.94	\$960.79	0.45	N
C DELI	NQUENT PARCEL	S			D. FORECLOSUR	PF	F ACCECCE	ED VALUE OF PARCELS		
C. DELI	Reporting	# of	_	_						
<b>X</b> 7	<u>Date</u>			'otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed	
<u>Year</u>		Parcels		,	1 at CCIS	or ranes Due	· <del></del>	<u>tax kon</u> E	<u>Value</u> \$25,595,082.00	
10/11	06-30-2011	1	\$96	0.79			07-01-2011	E	\$25,595,082.00	

<u>Date</u> 01-19-2	Amount(s 2006 \$4,625,000	0.00 M Ri Cl Li	enifee Union School inverside DIAC Number: 2005 mited tax obligation be- 12 school facility	District CFD No 200 -0126 oond	<u></u>	Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) US Bank NA  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Tvpe</u> 09-01-36 Comb	Interest Rate TIC: NIC:5.32
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$4,320,000	<u>1g</u>	Minimum Bond Reserve \$309,118	Bond Reserve Fund \$309,118	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$268,679.69	<u>Taxes Due</u> \$366,112.56	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 0	_	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$46,311,475.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	(s) l	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-29-2	2006 \$4,740,00	00.00 N	Menifee Union School I	District CFD No 200	5-2	NR	Neg	(BC) Rutan & Tucker	09-01-36	TIC:
		R	Riverside					(TR) US Bank NA	Comb	NIC:5.434
			CDIAC Number: 2005					(UW) Stone & Youngberg		
			imited tax obligation b	ond						
			C-12 school facility	D. W						
		S	chools & Eastern MW	D Water/Sewer Facs						
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			r	Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,500,00	00	\$326,178	\$326,178	\$0	\$1,007,464.18	\$382,814.30	\$2,251.79	0.59	N
~		~				_				
C. DELI	NQUENT PARCEI				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$2,25	51.79			07-01-2011	E	\$49,519,195.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-15-20	007 \$2,040,00	00.00 M	enifee Union School	District CFD No 200	06-3	NR	Neg	(BC) Rutan & Tucker	09-01-37	TIC:
		R	iverside					(TR) US Bank NA	Comb	NIC:5.024
			DIAC Number: 2007					(UW) Stone & Youngberg		
			imited tax obligation l	oond						
			-12 school facility							
		So	chool & EMWD Fac							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,970,00	00	\$135,410	\$135,410	\$0	\$0.00	\$186,521.30	\$2,368.17	1.27	N
C. DELIN	QUENT PARCEI	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
CIDEEN	Reporting	# of		D 4 1						
Voor	<u>Date</u>	Parcels		Total ount Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	06-30-2010	2		68.17	I WI COLD	or runes pur	07-01-2010	E	\$32,077,416.00	
10/11	00-30-2010	2	\$2,5	06.17			07-01-2010	L	\$52,077,410.00	

<u><b>Date</b></u> 01-26-2	Amount(s) 2006 \$12,410,000.0	00 Meni River CDI/ Limit	ifee Union School l		<u></u>	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) US Bank NA  (UW) Menifee UnSD PFA	Maturity Date/ <u>Type</u> 09-01-33 Term	Interest Rate TIC:5.459 NIC:
YEARLY	Y FISCAL STATUS RE	PORT INF	FORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$11,035,000	1	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$361,086.33	<u>Taxes Due</u> \$921,651.56	<u>Taxes Unpaid</u> \$17,574.22	Percent (%) 1.91	Teeter <u>Plan</u> N
C. DELII	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 34	_	otal unt Due 18.59	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$307,594,622.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Date	Amount(s	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
01-26-20		.00 Mo Ri CI Lii K- Zo	enifee Union School verside DIAC Number: 2005 mited tax obligation l 12 school facility ne 1	District CFD No 99-5-2072		NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-31 Term	TIC: 5.434 NIC:
	FISCAL STATUS I BALANCES Principal An	REPORT I	funding NFORMATION Minimum Bond	Bond Reserve	Capitalized	Construction	B. TAX COI	LLECTION		Teeter
Year	Outstanding		Reserve	Fund	<u>Interest</u>	Fund	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,785,000	_	\$0	\$0	\$0	\$150,714.10	\$409,640.00	\$9,927.50	2.42	N
C. DELIN	NQUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 16	Amo	Fotal bunt Due 512.50	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$81,653,503.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(s	<u>i) Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		<u>Type</u>	Interest Rate
01-26-20	\$5,815,000	Ri Cl Li K- Zo	enifee Union School verside DIAC Number: 2005 mited tax obligation b -12 school facility one 2 efunding	5-2073	.1	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC:4.525 NIC:
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$5,325,000	g	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	<b>Construction</b> <u>Fund</u> \$164,653.26	<u>Taxes Due</u> \$429,495.00	<u>Taxes Unpaid</u> \$4,702.50	Percent (%) 1.09	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS	3			D. FORECLOSUR	Œ	E. ASSESSE	CD VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 5	Amo	<b>Fotal</b> bunt <b>Due</b> 15.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed Value</b> \$87,044,575.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Is	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		<u>Type</u>	Interest Rate
01-26-20	\$1,030,000		enifee Union School	District CFD No 99-	1	NR	Neg	(BC) Rutan & Tucker	09-01-33	TIC: 4.525
		Ri	verside					(TR) US Bank NA	Term	NIC:
		CI	DIAC Number: 2005	5-2074				(UW) Menifee UnSD PFA		
		Liı	mited tax obligation l	oond						
		K-	12 school facility							
		IA	Α							
		Re	funding							
YEARLY	FISCAL STATUS F	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstanding</u>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$945,000		\$0	\$0	\$0	\$22,324.87	\$84,255.00	\$922.50	1.09	N
C. DELIN	OUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
CIDELL	Reporting	# of	_	_						
	. 0			Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	6	\$1,64	40.00			07-01-2011	E	\$87,044,575.00	

<u>Date</u>	Amount(s)	Iss	suing Entity, County	, Type of Debt, Pu	<u>rpose</u>	Rating(s <u>Enhanc</u>	-JF		Participant	Maturity Date/ <u>Type</u>	Interest Rate
03-24-2	000 \$8,075,000.0	00 Mo	oreno Valley CFD No	3		NR	Neg	(BC)	Brown Diven	09-01-30	TIC:
		Ri	verside					(FA)	Fieldman Rolapp	Comb	NIC:7.777
		CI	DIAC Number: 2000	-0197				(TR)	State Street Bank Corp		
		Liı	mited tax obligation b	ond				(UW)	Stone & Youngberg		
		Re	development, multipl	e purposes							
			ito Mall								
		Re	funding								
YEARLY	FISCAL STATUS RI	EPORT II	NFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTI	ON		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,325,000		\$275,000	\$1,178,363	\$0	\$0.00	\$78,021.00		\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VAL	UE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	07-28-2011	0	\$0.	00			07-06-2011		E	\$58,026,141.00	

<u>Date</u> 05-31-2	Amount(s) 2007 \$5,870,000.00	Moreno Valley CF Riverside CDIAC Number: Limited tax obliga	2007-0746		Rating(s) <u>Enhancmt</u> NR	Type of Sale Rol Neg (BC (FA (UV	A) Fieldman Rolapp R) Wells Fargo Bank	<b>Maturity Date/</b> <u>Type</u> 09-01-37 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS RE	PORT INFORMATION	N						
A. FUNI	BALANCES					B. TAX COLLEC	CTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$5,835,000	Minimum Bo Reserve \$527,556	Bond Reserve Fund \$527,622	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$376,004.64	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VA	ALUE OF PARCELS		
<u>Year</u> 10/11	Reporting           Date         1           07-28-2011         07-28-2011	# of Parcels	Total Amount Due \$0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-06-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$34,741,197.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)                                    </u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanemt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-29-2	2007 \$4,075,000		Ioreno Valley CFD N	o 87-1		NR	Neg	(BC) Stradling Yocca	10-01-23	TIC:
		R	iverside					(FA) Ross Financial	Serial	NIC:4.903
			DIAC Number: 2007					(TR) Wells Fargo Bank		
			imited tax obligation l					(UW) E J De La Rosa		
			fultiple capital improv	ements, public work	S					
			owngate IA No 1							
		R	efunding							
YEARL	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandin	g	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,470,000	)	\$365,351	\$365,376	\$0	\$0.00	\$112,162.00	\$0.00	0.00	N
C DELI	NQUENT PARCELS	2			D. FORECLOSUR	·F	E ACCECCE	D VALUE OF PARCELS		
C. DELI	-									
	Reporting	# of		Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>	•	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-28-2011	0	\$0	.00			07-06-2011	E	\$142,762,077.00	

<u>Date</u>	<u>Amount(s)</u>	Issuing Entity,	County, Type of Debt,	<u>Purpose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
11-29-2	\$10,665,000.00	Moreno Valley	CFD No 87-1		S:AAA/A	Neg	(BC) Stradling Yocca	12-01-21	TIC:
		Riverside					(FA) Ross Financial	Serial	NIC:4.104
		CDIAC Number	: 2007-1546				(EN) Ambac		
		Limited tax obli	gation bond				(TR) Wells Fargo Bank		
		Multiple capital	improvements, public wo	orks	Ins		(UW) E J De La Rosa		
		Towngate							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATI	ON						
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum 1	Bond Reserve	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,860,000	\$1,028,6	\$1,564,779	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSEI	O VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> Pa	<u>rcels</u>	<b>Amount Due</b>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	07-28-2011	0	\$0.00			07-06-2011	E	\$169,224,683.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u><b>Date</b></u> 10-16-2	Amount( 002 \$8,850,00	00.00 M R C L	Interpretation of the control of the	School District CFI -1727		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (TR) Wells Fargo Bank  (UW) RBC Dain Rauscher	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: NIC:6.099
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal A Outstandi \$7,935,00	ng	Minimum Bond Reserve \$666,655	Bond Reserve Fund \$666,672	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$756,779.00	<u>Taxes Unpaid</u> \$12,008.50	Percent (%) 1.59	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	E	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of <u>Parcels</u> 9		otal unt Due 08.50	# of Parcels	Total Amount of Taxes Due \$38,051.00	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$104,631,802.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	$\underline{\mathbf{t}}(\mathbf{s})$ $\underline{\mathbf{I}}$	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-21-2	004 \$7,375,0	00.00 N	Moreno Valley Unified	School District CFD	No 2003-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-34	TIC: 5.631
		R	liverside					(TR) US Bank NA	Comb	NIC:
			DIAC Number: 2004					(UW) UBS Financial Services		
			imited tax obligation b	ond						
			L-12 school facility							
		S	chool Facs & Cap Imp							
YEARLY	FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,150,0	00	\$713,138	\$713,138	\$0	\$2,247,313.21	\$528,663.12	\$13,089.82	2.48	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		int Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	06-30-2011	6	\$13,0	39.82	11	\$20,520.33	01-01-2011	E	\$47,051,099.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	irpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-04-2	2004 \$3,715,0	00.00	Moreno Valley Unified	School District CFI	O No 2003-2	NR	Neg	(BC) Bowie Arneson Wiles	09-01-34	TIC: 6.063
		]	Riverside					(TR) US Bank NA	Comb	NIC:
		(	CDIAC Number: 2004	I-1332				(UW) UBS Financial Services		
		]	Limited tax obligation	oond						
		]	K-12 school facility							
		:	School Facs & Cap Imp	)						
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI			
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$3,660,0	000	\$371,500	\$371,500	\$0	\$2,063,102.78	\$299,927.02	\$9,073.45	3.03	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$9,0	73.45	11	\$18,238.60	01-01-2011	E	\$30,443,350.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Pa	<u>rticipant</u>	<b>Type</b>	Interest Rate
03-17-2	2005 \$3,155,0	00.00	Moreno Valley Unified	School District CFI	No 2004-1	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-35	TIC: 5.535
		I	Riverside					(TR)	US Bank NA	Comb	NIC:
		(	CDIAC Number: 2005	-0091				(UW)	UBS Financial Services		
		I	Limited tax obligation b	ond							
		I	K-12 school facility								
		9	School Facs & EMWD	Water/Sewer Facs							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	ON		
	Principal .	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstand</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,090,0	000	\$294,078	\$294,078	\$0	\$1,493,468.69	\$232,367.36		\$4,078.40	1.76	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE .	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$4,07	78.40			01-01-2011		E	\$20,512,351.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	irpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-13-2	2005 \$5,580,0	00.00	Moreno Valley Unified	School District CFI	D No 2004-2	NR	Neg	(BC) Bowie Arneson Wiles	09-01-35	TIC: 5.262
		I	Riverside					(TR) US Bank NA	Comb	NIC:
		(	CDIAC Number: 2005	5-1570				(UW) Stone & Youngberg		
		I	Limited tax obligation l	oond						
		I	K-12 school facility							
		5	School, EMWD Water	& Sewer Facs						
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	. FUND BALANCES						B. TAX COI	LLECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$5,465,0	000	\$512,662	\$512,662	\$0	\$3,333,442.17	\$382,664.78	\$9,273.34	2.42	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$9,2	73.34	7	\$15,421.45	01-01-2011	Е	\$37,187,702.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-28-2	2007 \$4,000,0	00.00 N	Moreno Valley Unified	School District CFI	No 2004-3	NR	Neg	(BC) Bowie Arneson Wiles	09-01-37	TIC:
		R	Riverside					(TR) US Bank NA	Comb	NIC:5.06
			CDIAC Number: 2007					(UW) Stone & Youngberg		
			imited tax obligation b	ond						
			C-12 school facility							
		S	chool & Eastern MWI	) Facs						
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,945,0	00	\$355,469	\$355,469	\$0	\$1,851,380.48	\$271,330.84	\$4,051.54	1.49	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	06-30-2011	2	\$4,05	51.54	1	\$3,830.96	01-01-2011	E	\$26,218,277.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	$\underline{I}$ $\underline{I}$	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-11-2	2006 \$5,000,00	00.00 N	Ioreno Valley Unified	School District CFI	No 2004-5	NR	Neg	(BC) Bowie Arneson Wiles	09-01-36	TIC: 5.386
		R	iverside					(TR) US Bank NA	Comb	NIC:
			DIAC Number: 2006					(UW) Stone & Youngberg		
			imited tax obligation b	ond						
			-12 school facility							
		S	chool Fac & EMWD V	Vater/Sewer Fac						
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,940,00	00	\$462,683	\$462,683	\$0	\$2,493,682.03	\$377,816.82	\$14,129.94	3.74	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	6	\$14,1	29.94	3	\$8,166.96	01-01-2011	E	\$37,307,413.00	

<u>Date</u> 11-18-2	Amount(s) 2005 \$27,935,000	.00 Mor Rive CDI Lim K-1:	reno Valley Unified erside IAC Number: 2005- ited tax obligation b 2 school facility ool Facs & Eastern N	School District CFI -1753 ond		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: 5.29 NIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$27,460,000	-	Minimum Bond Reserve \$2,521,204	<b>Bond Reserve</b> <u>Fund</u> \$2,521,204	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$18,247,542.37	<u>Taxes Due</u> \$1,829,187.06	<u>Taxes Unpaid</u> \$37,049.53	Percent (%) 2.03	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	æ	E. ASSESSE	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 15	=	otal unt Due 49.53	# of Parcels	Total Amount of Taxes Due \$72,168.04	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$157,557,673.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pu	<u>rpose</u>	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-29-2	2006 \$4,260,0	00.00	Moreno Valley Unified	School District CFI	No 2005-2	NR	Neg	(BC) Bowie Arneson Wiles	09-01-36	TIC:
		I	Riverside					(TR) US Bank NA	Comb	NIC:4.897
			CDIAC Number: 2006					(UW) Stone & Youngberg		
			Limited tax obligation b	ond						
			K-12 school facility							
			School Fac & EMWD							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,200,0	00	\$383,980	\$383,980	\$0	\$2,079,858.17	\$290,899.14	\$6,986.06	2.40	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	06-30-2011	3	\$6,98	66.06	7	\$14,018.38	01-01-2011	E	\$22,491,256.00	

## 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
03-09-2	2007 \$11,235,	,000.00	Moreno Valley Unified	School District CFI	No 2005-3	NR	Neg	(BC) Bowie Arneson Wiles	09-01-37	TIC: 4.976
		]	Riverside					(TR) US Bank NA	Comb	NIC:
		(	CDIAC Number: 2006	5-1420				(UW) Stone & Youngberg		
		]	Limited tax obligation l	oond						
		]	K-12 school facility							
		5	School & Eastern MWI	D Facs (Tracts 27593	3, 31591 & 33256)					
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	A. FUND BALANCES					B. TAX COI				
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,095,0	000	\$990,741	\$990,741	\$0	\$6,038,431.27	\$478,048.18	\$7,165.47	1.50	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$7,1	65.47	4	\$12,069.24	01-01-2011	E	\$40,808,507.00	

Doto	A mount	(a)	Issuing Entity, Count	v. Type of Debt. Pu	rnose	Rating(s) Enhancmt	Type of	Pala Participant	Maturity Date/	Interest Rate
<u>Date</u>	Amount	(6)					<del></del>	Role Participant	Type	
12-13-2	0002 \$1,110,00		Moreno Valley Unified	School District CFE	) No 88-1	NR	Neg	(BC) Quint & Thimmig	08-15-14	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Serial	NIC:4.171
		(	CDIAC Number: 2002	2-0541				(TR) US Bank NA		
		I	Limited tax obligation	bond				(UW) Moreno Valley USD FA		
		F	K-12 school facility					(*)		
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$95,000	)	\$0	\$0	\$0	\$0.00	\$2,530,478.54	\$31,386.20	1.24	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	47	\$130,	075.52			07-01-2011	E	\$561,523,462.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-17-2	2001 \$15,785,0	00.00	Murrieta CFD No 2000-	-1		NR	Neg	(BC) Harper & Burns	09-01-31	TIC:
			Riverside					(FA) Urban Futures	Comb	NIC:6.492
			CDIAC Number: 2001					(TR) Union Bank of CA		
			Limited tax obligation b					(UW) O'Connor & Co Sec		
			Multiple capital improv	ements, public work	S					
		(	Greer Ranch							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,170,0	000	\$1,578,500	\$1,585,663	\$0	\$0.00	\$1,205,625.22	2 \$35,320.17	2.93	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	24	\$68,7	38.06			07-01-2011	E	\$232,891,172.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-10-2	\$34,580,0	00.00	Murrieta CFD No 2000-	-2		NR	Neg	(BC) Harper & Burns	09-01-34	TIC:
			Riverside					(FA) Urban Futures	Comb	NIC:6.01
			CDIAC Number: 2004					(TR) Union Bank of CA		
			Limited tax obligation b					(UW) Piper Jaffray & Co		
			Multiple capital improv	ements, public work	3					
			Γhe Oaks IA A & B							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$34,120,0	000	\$3,458,000	\$3,462,414	\$0	\$1,391,481.66	\$2,288,885.50	0 \$32,275.17	1.41	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	PE.	E. ASSESSE	D VALUE OF PARCELS		
C. DEEL	Reporting	# of	-							
Voor	<u>Date</u>	# 01 Parcel		otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11					- 11 0010	VI ZHAUD DUU			· · · · · · · · · · · · · · · · · · ·	
10/11	09-08-2011	14	\$69,0	85.93			07-01-2011	E	\$217,367,172.00	

<u><b>Date</b></u> 11-07-2	Amount(s 2001 \$18,360,00	00.00 M Ri CI Li	urrieta CFD No 2001- verside DIAC Number: 2001 mited tax obligation b	-1746 oond		<b>Rating</b> <u>Enhan</u> NR	• •		Maturity Date/ Type 09-01-31 Comb	Interest Rate TIC: NIC:6.145
			ultiple capital improve uestone Communities							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u><b>Year</b></u> 10/11	Principal An Outstanding \$15,845,000	g	Minimum Bond Reserve \$1,518,320	<b>Bond Reserve <u>Fund</u></b> \$1,522,688	Capitalized <u>Interest</u> \$0	Construction Fund \$135.89	<u>Taxes Due</u> \$1,550,112.6	Taxes Unpaid \$22,057.52	Percent (%) 1.42	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	;			D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels		otal unt Due 90.52	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$241,673,269.00	

<u>Date</u> 07-15-20	Amount( 003 \$2,050,00	0.00 M Ri Cl Li	Sesuing Entity, County  Iurrieta CFD No 2001- iverside  DIAC Number: 2003 imited tax obligation b  Iultiple capital improve	-1226 ond		<b>Rating</b> ( <u>Enhano</u> NR	• •		Maturity Date/ Type 09-01-31 Comb	Interest Rate TIC: NIC: 6.018
YEARLY	Y FISCAL STATUS		luestone Communities  INFORMATION	/Murrieta Highlands	s IA A & IA B Ser A	& В				
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$1,750,00	ng	Minimum Bond Reserve \$1,518,320	<b>Bond Reserve</b> <u>Fund</u> \$1,522,688	Capitalized <u>Interest</u> \$0	Construction Fund \$135.89	<u>Taxes Due</u> \$1,550,112.6	<u>Taxes Unpaid</u> 54 \$22,057.52	Percent (%) 1.42	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-08-2011	# of Parcels 16		otal unt Due 90.52	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$241,673,269.00	

<u>Date</u> 12-15-2	Amount(2004 \$26,570,00	00.00 M R C L	furrieta CFD No 2003- iverside DIAC Number: 2004 imited tax obligation b fultiple capital improve	-1784 ond		<b>Rating(s)</b> <u>Enhanem</u> NR	-JF	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Union Bank of CA  (UW) Piper Jaffray & Co	Maturity Date/ <u>Type</u> 09-01-34 Comb	Interest Rate TIC: NIC:5.405
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$24,050,00	<u>ıg</u>	Minimum Bond Reserve \$1,796,200	<b>Bond Reserve Fund</b> \$1,796,232	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$1,858,304.52	<u>Taxes Due</u> \$1,824,333.13	Taxes Unpaid 8 \$28,825.26	Percent (%) 1.58	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 20		otal unt Due 65.02	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$196,376,556.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-11-2	2003 \$7,000,0	00.00	Murrieta CFD No 2003	-2		NR	Neg	(BC) Harper & Burns	09-01-34	TIC:
		]	Riverside					(FA) Urban Futures	Comb	NIC:6.133
		(	CDIAC Number: 2003	-2060				(TR) Union Bank of CA		
		]	Limited tax obligation b	oond				(UW) Wedbush Morgan Sec		
		]	Multiple capital improv	ements, public work	S					
			Blackmore Ranch							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal .	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstand</u>	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,315,0	000	\$507,985	\$507,994	\$0	\$0.00	\$521,119.08	\$10,990.42	2.11	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	4	\$18,7	55.46			07-01-2011	Е	\$57,472,443.00	

<u>Date</u> 06-21-2005	<u>Amount(s)</u> \$18,070,000.00	Issuing Entity, Count Murrieta CFD No 2003 Riverside CDIAC Number: 2005 Limited tax obligation I Multiple capital improv	-0328 cond ements, public works	_	Rating(s) <u>Enhanemt</u> NR	Neg	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Union Bank of CA  (UW) Piper Jaffray & Co	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC:5.268
YEARLY FISO A. FUND BALL Year 10/11		Creekside Village IA N RT INFORMATION  Minimum Bond Reserve \$1,682,892	Bond Reserve Fund \$1,682,936	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$262,548.86	B. TAX COLI <u>Taxes Due</u> \$1,067,444.68	LECTION  Taxes Unpaid \$8,885.12	Percent (%) 0.83	Teeter <u>Plan</u> N
Year I	NT PARCELS porting # o pate Par 8-2011	cels Amo		D. FORECLOSUR # of Parcels	Total Amount of Taxes Due	E. ASSESSED Reporting Date 07-01-2011	O VALUE OF PARCELS  Appraisal/  Tax Roll  E	Assessed <u>Value</u> \$81,269,109.00	

<u>Date</u> 04-07-2	Amount(s 004 \$4,000,000	2.00 Mu Riv CE Lir Mu	suing Entity, County arrieta CFD No 2003- verside DIAC Number: 2003 mited tax obligation bultiple capital improvuestone/Mapleton	-1785 cond		Rating(s) <u>Enhancm</u> NR	<b>Type</b> of <u>Sale</u> Neg	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Union Bank of CA  (UW) Piper Jaffray & Co	<b>Maturity Date/</b> <u>Type</u> 09-01-34 Comb	Interest Rate TIC: NIC:5.491
YEARLY	Y FISCAL STATUS I	REPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$3,585,000	g	Minimum Bond Reserve \$273,534	Bond Reserve Fund \$273,538	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$282,773.86	<u>Taxes Unpaid</u> \$4,323.26	Percent (%) 1.53	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	}			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-08-2011	# of Parcels 4	_	Total unt Due 23.26	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$45,815,130.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Partic	<u>cipant</u>	<b>Type</b>	Interest Rate
12-14-2	2004 \$4,710,00	00.00	Murrieta CFD No 2004	-1		NR	Neg	(BC) Har	rper & Burns	09-01-34	TIC:
		]	Riverside					(FA) Urb	oan Futures	Comb	NIC: 5.523
			CDIAC Number: 2004					(TR) Uni	ion Bank of CA		
			Limited tax obligation					(UW) Sou	thwest Securities		
			Multiple capital improv	ements, public work	S						
		]	Bremerton								
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LLECTION			
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	<u>T</u>	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,265,00	00	\$325,195	\$325,201	\$0	\$34,538.86	\$338,290.96	\$	57,103.22	2.10	N
C DELL	NOTION DADCEL	· C			D EODECLOSIE	DE .	E ACCECCE	D VALUE O	NE DA DOEL C		
C. DELI	NQUENT PARCEI				D. FORECLOSUR	AE.	E. ASSESSE	LD VALUE O	OF PARCELS		
	Reporting	# of		Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcel</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	<u>1</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	3	\$25,4	92.88			07-01-2011		Е	\$51,988,241.00	

<u>Date</u> 05-11-2	Amount(2005 \$2,605,00	00.00 M R C L	furrieta CFD No 2004- iverside DIAC Number: 2005 imited tax obligation b fultiple capital improve	-0346 ond	_	<b>Rating(s</b> <u>Enhanc</u> NR	• •	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Union Bank of CA  (UW) Kinsell Newcomb	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC: NIC:5.306
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$2,415,00	ng	Minimum Bond Reserve \$176,986	<b>Bond Reserve</b> <u>Fund</u> \$179,111	Capitalized <u>Interest</u> \$0	Construction Fund \$23,242.49	<u>Taxes Due</u> \$183,742.78	<u>Taxes Unpaid</u> \$5,743.50	Percent (%) 3.13	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 3		otal unt Due 08.10	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$24,024,197.00	

<u>Date</u> 10-12-2	Amount(s) 9005 \$5,335,000.0	00 Mur Rive CDI Lim Mul	rieta CFD No 2004- erside AC Number: 2005 ited tax obligation b	-0329 ond ements, public works		Rating(s) Enhancmt NR	Neg	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Union Bank of CA  (UW) Southwest Securities	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$4,930,000		Minimum Bond Reserve \$353,494	<b>Bond Reserve</b> <u>Fund</u> \$355,270	Capitalized <u>Interest</u> \$0	Construction Fund \$36,936.11	<u>Taxes Due</u> \$372,558.44	<u>Taxes Unpaid</u> \$14,793.73	Percent (%) 3.97	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels	_	otal unt Due 71.55	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$48,001,796.00	

<u>Date</u> 06-22-2	Amount(	0.00 M R C L	furrieta CFD No 2005- iverside DIAC Number: 2005- imited tax obligation but the control of the c	-0330 ond		<b>Rating(s)</b> <u>Enhanemt</u> NR	Type of <u>Sale</u> Neg	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) Union Bank of CA  (UW) Piper Jaffray & Co	<b>Maturity Date/</b> <u>Type</u> 09-01-35 Comb	Interest Rate TIC: NIC:5.262
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandir \$4,375,000	<u>ıg</u>	Minimum Bond Reserve \$424,589	Bond Reserve Fund \$414,600	Capitalized <u>Interest</u> \$0	Construction Fund \$1.36	<u>Taxes Due</u> \$269,474.82	<u>Taxes Unpaid</u> \$3,701.61	Percent (%) 1.37	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUF	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 2		otal unt Due 17.16	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$28,638,664.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
Date	Amount(s)	Is	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
11-21-1	\$3,360,000.0	00 M	urrieta County Water	District CFD No 88	-1	NR	Neg	(BC) Bowie Arneson Kadi	10-01-21	TIC:
		Ri	verside					(FA) Fieldman Rolapp	Term	NIC:6.023
		CI	OIAC Number: 1996	5-1474				(TR) US Trust Co of CA		
		Li	mited tax obligation b	oond				(UW) Murrieta Water PFA		
		M	ultiple capital improv	ements, public work	S					
			derally Taxable							
			ate Taxable							
		Ke	efunding							
YEARL	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,770,000		\$215,018	\$217,913	\$0	\$0.00	\$537,751.56	\$20,734.43	3.86	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	EE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	76	\$37,4	33.27			06-30-2011	E	\$751,824,184.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	<u>Iss</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
11-21-19	996 \$8,930,000	.00 Mu	ırrieta County Water	District CFD No 88	-1	NR	Neg	(BC) Bowie Arneson Kadi	10-01-21	TIC:
		Riv	verside					(FA) Fieldman Rolapp	Term	NIC: 6.023
		CE	OIAC Number: 1996	5-1475				(TR) US Trust Co of CA		
		Lir	nited tax obligation b	bond				(UW) Murrieta Water PFA		
		Mι	ıltiple capital improv	ements, public work	TS .					
		IA	No 2							
			derally Taxable							
			te Taxable							
		Ke	funding							
YEARLY	FISCAL STATUS F	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	g	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,810,000		\$716,010	\$723,864	\$0	\$0.00	\$684,091.00	\$10,587.43	1.55	N
C DEL D	IOLIENE DA DOEL G				D EODEGLOSHI	DE	E AGGEGGE	D VALUE OF DARCELS		
C. DELIN	QUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	T	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$11,0	000.39			06-30-2011	E	\$162,840,746.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	Amoun	nt(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-23-2	2000 \$2,690,0	00.00	Murrieta County Water	District CFD No 88	-1	NR	Neg	(BC) Bowie Arneson Wiles	12-01-30	TIC:
		]	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 6.728
			CDIAC Number: 2000					(TR) US Trust Co of CA		
			Limited tax obligation l					(UW) Stone & Youngberg		
			Water supply, storage,	distribution						
			Jr Lien							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COL	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,310,0	000	\$215,018	\$217,913	\$0	\$0.00	\$537,751.56	\$20,734.43	3.86	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	76	\$37,4	33.27			06-30-2011	E	\$751,824,184.00	

<u>Date</u>	Amount(s	<u>s) I</u>	ssuing Entity, County	y, Type of Debt, Pur	rpose	Rating(s) Enhancmt	Type of <u>Sale</u>	Role Participant	Maturity Date/	Interest Rate
06-29-2	2000 \$3,050,000	R	Aurrieta County Water Liverside CDIAC Number: 2000		-1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) Union Bank of CA	10-01-30 Comb	TIC: NIC:7.003
			imited tax obligation but fultiple capital improve		S			(UW) Stone & Youngberg		
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal An Outstandin \$2,945,000	g	Minimum Bond Reserve \$305,000	Bond Reserve Fund \$313,894	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$529,830.30	<u>Taxes Due</u> \$268,036.02	<u>Taxes Unpaid</u> \$4,994.46	Percent (%) 1.86	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 4		otal unt Due 75.31	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$61,405,481.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-28-2	2006 \$15,337,0	39.00	Murrieta Valley Unifie	d School District CFI	D No 2000-1	NR	Neg	(BC) Rutan & Tucker	09-01-34	TIC:
			Riverside					(FA) Dolinka Group	Serial	NIC:
			CDIAC Number: 2000					(TR) Zions First Natl Bk		
			Limited tax obligation	bond				(UW) Murrieta Valley USD P	FA	
			K-12 school facility							
			Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COL	LLECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,292,0	19	\$0	\$0	\$0	\$0.00	\$1,140,880.00	0 \$25,752.50	2.26	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	<b>E</b>	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of		Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	32	\$49,4	187.50			07-01-2011	E	\$183,886,325.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s	) Type o	of	Maturity Date/	
<b>Date</b>	Amount(	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhance</b>	nt Sale	Role Participant	<b>Type</b>	Interest Rate
07-28-2	2006 \$11,980,1	49.00	Murrieta Valley Unifie	d School District CFI	D No 2000-2	NR	Neg	(BC) Rutan & Tucker	09-01-32	TIC:
		]	Riverside					(FA) Dolinka Group	Serial	NIC:
			CDIAC Number: 200					(TR) Zions First Natl Bk		
			Limited tax obligation	bond				(UW) Murrieta Valley USD PF	A	
			K-12 school facility							
			Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX CO	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,060,45	59	\$0	\$0	\$0	\$17.79	\$925,062.38	\$21,195.88	2.29	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	•	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	17	\$33,6	692.02			07-01-2011	E	\$138,437,904.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	ıf	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhance</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
07-28-2	2006 \$3,222,94	5.00 N	Murrieta Valley Unifie	d School District CFI	D No 2001-1	NR	Neg	(BC) Rutan & Tucker	09-01-31	TIC:
		R	Riverside					(FA) Dolinka Group	Serial	NIC:
			CDIAC Number: 2006					(TR) Zions First Natl Bk		
			Limited tax obligation	bond				(UW) Murrieta Valley USD PF	A	
			K-12 school facility							
		ĸ	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,961,22	7	\$0	\$0	\$0	\$0.18	\$273,385.00	\$2,555.00	0.93	N
C. DELI	NQUENT PARCEL	$\mathbf{S}$			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	1	\$2,5	55.00			07-01-2011	E	\$40,013,371.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(	s) Type o	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> 1	Issuing Entity, Coun	ty, Type of Debt, Pu	rpose	<b>Enhanc</b>	mt Sale	Role Participant	<b>Type</b>	Interest Rate
08-12-20	9004 \$2,930,92	8.00 N	Aurrieta Valley Unific	ed School District CF	D No 2001-2	NR	Neg	(BC) Rutan & Tucker	09-01-31	TIC:
		F	Riverside					(TR) Zions First Natl Bk	Term	NIC:
			CDIAC Number: 200					(UW) Murrieta Valley USD	PFA	
			imited tax obligation	bond						
			K-12 school facility							
		ŀ	Refunding							
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	<u>1g</u>	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,560,12	7	\$53,838	\$53,839	\$0	\$1.11	\$255,430.78	\$5,314.08	2.08	N
C. DELIN	NOUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	ED VALUE OF PARCELS		
CIDEEN	Reporting	# of		T 1						
Voor	Date	Parcels		Total ount Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	06-30-2011	<u>Farceis</u>		307.28	I di ceis	or runes Due	07-01-2011	E	\$54,071,632.00	
10/11	00-30-2011	3	\$7,0	007.20			07-01-2011	L	Ψ5-1,071,032.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-28-2	2006 \$7,685,35	7.00 N	Murrieta Valley Unifie	d School District CFI	O No 2001-4	NR	Neg	(BC) Rutan & Tucker	09-01-35	TIC:
		F	Riverside					(FA) Dolinka Group	Serial	NIC:
			CDIAC Number: 2000					(TR) Zions First Natl Bk		
			Limited tax obligation	bond				(UW) Murrieta Valley USD PFA	Λ	
			X-12 school facility							
		ŀ	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,216,88	6	\$0	\$0	\$0	\$0.00	\$582,322.10	\$22,292.36	3.83	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	Value	
10/11	06-30-2011	16	\$33,3	365.25			07-01-2011	E	\$80,296,830.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Ratin	g(s) Type o	of		Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<u>Enha</u>	ncmt Sale	Role P	articipant	<b>Type</b>	Interest Rate
07-28-2	\$3,216,419	9.00 N	Aurrieta Valley Unifie	d School District CF	D No 2002-1	NR	Neg	(BC)	Rutan & Tucker	09-01-33	TIC:
		R	liverside					(FA)	Dolinka Group	Serial	NIC:
			CDIAC Number: 2006					(TR)	Zions First Natl Bk		
			imited tax obligation	oond				(UW)	Murrieta Valley USD PFA	-	
			C-12 school facility								
		K	Refunding								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTI	ON		
	Principal A	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,991,550	ó	\$0	\$0	\$0	\$0.02	\$265,062.00		\$3,534.16	1.33	N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUF	RE	E. ASSESSI	ED VALU	JE OF PARCELS		
	Reporting	# of	1	Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	8	\$6,1	84.78			07-01-2011		E	\$98,109,187.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	of		Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancm	t Sale	Role Par	rticipant	<b>Type</b>	Interest Rate
07-28-2	2006 \$2,401,05	8.00	Murrieta Valley Unifie	d School District CFI	O No 2002-2	NR	Neg	(BC)	Rutan & Tucker	09-01-34	TIC:
		I	Riverside					(FA)	Dolinka Group	Serial	NIC:
			CDIAC Number: 2006					(TR)	Zions First Natl Bk		
			Limited tax obligation	oond				(UW) 1	Murrieta Valley USD PFA	•	
			X-12 school facility								
		1	Refunding								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTIO	N		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,243,84	.3	\$0	\$0	\$0	\$0.04	\$195,693.66		\$6,917.36	3.53	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	ED VALUI	E OF PARCELS		
	Reporting	# of	1	Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$12,7	65.77			07-01-2011		E	\$32,016,949.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating	(s) Type o	of		Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhan</b>	cmt Sale	Role Part	<u>ticipant</u>	<b>Type</b>	Interest Rate
07-28-2	2006 \$4,467,288	8.00 N	Murrieta Valley Unified	d School District CFI	O No 2002-3	NR	Neg	(BC) R	tutan & Tucker	09-01-34	TIC:
		F	Riverside					(FA) D	Oolinka Group	Serial	NIC:
			CDIAC Number: 2006					(TR) Z	ions First Natl Bk		
			Limited tax obligation l	oond				(UW) M	Murrieta Valley USD PFA		
			K-12 school facility								
		ŀ	Refunding								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTION	N		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,176,795	5	\$0	\$0	\$0	\$0.02	\$353,752.38		\$9,279.19	2.62	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE	OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>		Tax Roll	Value	
10/11	06-30-2011	8	\$12,2	30.51			07-01-2011		E	\$57,663,349.00	

<u>Date</u> 05-05-2	Amount(s) \$2,735,000.	00 Murrieta Riversid CDIAC Limited K-12 sch	a Valley Unified			Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	EPORT INFO	RMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$2,530,000	•	Reserve \$195,033	Bond Reserve Fund \$195,039	Capitalized <u>Interest</u> \$0	Construction Fund \$32,283.66	<u>Taxes Due</u> \$248,565.16	<u>Taxes Unpaid</u> \$7,028.01	Percent (%) 2.83	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 4	_	otal <u>int Due</u> 8.01	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$31,324,243.00	

<u>Date</u> 07-07-2	Amount(s) 2006 \$5,640,000	.00 Mu Riv CD Lin K-1	suing Entity, County partieta Valley Unified verside MAC Number: 2005 partied tax obligation be 12 school facility parties and the school, EMWD & Vly-	l School District CF -0128 oond	D No 2002-4	Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-38 Comb	Interest Rate TIC: NIC: 5 523
YEARLY	Y FISCAL STATUS I	REPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$5,395,000	Z	Minimum Bond Reserve \$380,564	Bond Reserve Fund \$380,575	Capitalized <u>Interest</u> \$0	Construction Fund \$25,888.41	<u>Taxes Due</u> \$483,707.42	<u><b>Taxes Unpaid</b></u> \$6,104.04	<u>Percent (%)</u> 1.26	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 3	_	Cotal unt Due 04.04	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$83,096,761.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	ıf	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>l</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhanem</b>	t <u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-12-20	004 \$7,165,9	50.00 N	Iurrieta Valley Unifie	d School District CF	D No 2002-5	NR	Neg	(BC) Rutan & Tucker	09-01-37	TIC:
		R	iverside					(TR) Zions First Natl Bk	Term	NIC:
			DIAC Number: 2004					(UW) Murrieta Valley USD PFA		
			imited tax obligation l	bond						
			1-12 school facility							
		ĸ	efunding							
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,528,13	34	\$131,630	\$131,634	\$0	\$0.01	\$433,432.12	\$6,915.01	1.60	N
C. DELIN	NQUENT PARCEI	S			D. FORECLOSUR	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	ר	Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$10,7	708.53			07-01-2011	Е	\$61,725,943.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	1
<b>Date</b>	Amount(s)	Is	suing Entity, County	y, Type of Debt, Pu	rpose	Enhanem			<b>Type</b>	Interest Rate
07-28-2	\$8,479,864.	00 M	urrieta Valley Unified	School District CF	D No 2002-5	NR	Neg	(BC) Rutan & Tucker	09-01-35	TIC:
		Ri	iverside					(FA) Dolinka Group	Serial	NIC:
			DIAC Number: 2006					(TR) Zions First Natl Bk		
		Li	mited tax obligation b	ond				(UW) Murrieta Valley USD PF	A	
		K-	-12 school facility							
			АВ							
		Re	efunding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,918,295		\$0	\$0	\$0	\$19.75	\$625,463.00	\$24,882.50	3.98	N
C DELL	NQUENT PARCELS				D. FORECLOSUI	) E	E ACCECCE	ED VALUE OF PARCELS		
C. DELI	•				D. FORECLOSUI	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of		'otal_	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	13	\$35,6	02.00			07-01-2011	E	\$69,956,282.00	

<u>Date</u> 07-28-2	Amount(s) 3,898,469.0	00 Mu Riv CD Lin K-1	uing Entity, County rrieta Valley Unified rerside IAC Number: 2006 nited tax obligation b 12 school facility funding	School District CF	<u></u>	Rating(s) <u>Enhancmt</u> NR	Neg	Role Participant  (BC) Rutan & Tucker  (FA) Dolinka Group  (TR) Zions First Natl Bk  (UW) Murrieta Valley USD PFA	Maturity Date/ <u>Type</u> 09-01-35 Serial	Interest Rate TIC: NIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$3,652,101		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.02	<u>Taxes Due</u> \$299,464.12	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 3	=	otal unt Due 03.08	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$60,855,001.00	

<u>Date</u> 07-28-2	Amount(s) 006 \$2,037,175.0	00 Mu Riv CI Lii K-	suing Entity, County currieta Valley Unified verside DIAC Number: 2006 mited tax obligation be 12 school facility funding	School District CF		Rating(s) Enhancmt NR	'	Role Participant  (BC) Rutan & Tucker  (FA) Dolinka Group  (TR) Zions First Natl Bk  (UW) Murrieta Valley USD PFA	Maturity Date/ Type 09-01-36 Serial	Interest Rate TIC: NIC:
YEARLY	FISCAL STATUS R	EPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$1,910,602		Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.03	<u>Taxes Due</u> \$161,518.32	<u>Taxes Unpaid</u> \$5,577.40	Percent (%) 3.45	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	<b>E</b>	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 4	_	Total unt Due 15.62	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$23,548,210.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u> :	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
03-25-20	004 \$2,235,00	00.00 M	urrieta Valley Unifie	d School District CF	D No 2003-3	NR	Neg	(BC) Rutan & Tucker	09-01-36	TIC:
		R	iverside					(TR) Zions First Natl Bk	Comb	NIC: 5.433
			DIAC Number: 2003					(UW) Stone & Youngberg		
			imited tax obligation l	bond						
			-12 school facility							
		50	chool Fac & Cap Imp							
YEARLY	FISCAL STATUS	REPORT	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			:	Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,015,00	00	\$148,068	\$148,072	\$0	\$499.22	\$201,712.40	\$1,454.16	0.72	N
C. DELIN	NQUENT PARCEI	.S			D. FORECLOSUR	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$4,3	62.48			07-01-2011	E	\$29,837,504.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
09-08-2	2006 \$5,105,0	00.00 N	Murrieta Valley Unified	l School District CF	D No 2003-4	NR	Neg	(BC) Rutan & Tucker	09-01-38	TIC:
		F	Riverside					(TR) Zions First Natl Bk	Comb	NIC:5.194
			CDIAC Number: 2005					(UW) Stone & Youngberg		
			Limited tax obligation b	oond						
			K-12 school facility		1000					
		(	Capital Pacific & Wynf	ield Tracts for Scho	ol & City Facs					
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$4,870,0	00	\$331,618	\$331,628	\$0	\$111,048.00	\$394,357.44	\$14,109.09	3.58	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	 # of	7	7-4-1					A 3	
Year	<u>Date</u>	Parcels	_	Cotal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	06-30-2011	4	\$14,1				07-01-2011	E	\$44,477,302.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-26-2	005 \$2,880,00	00.00 N	Iurrieta Valley Unified	School District CF	D No 2004-1	NR	Neg	(BC) Rutan & Tucker	09-01-37	TIC:
		R	iverside					(TR) Zions First Natl Bk	Comb	NIC: 5.232
			DIAC Number: 2005					(UW) Stone & Youngberg		
			imited tax obligation b	ond						
			1-12 school facility							
		S	chools & EMWD							
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,650,00	00	\$186,314	\$186,320	\$0	\$612,421.94	\$230,199.74	\$4,625.34	2.01	N
C. DELI	NQUENT PARCEI	LS.			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$7,98	36.51			07-01-2011	E	\$31,051,960.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Partici	<u>ipant</u>	<b>Type</b>	Interest Rate
08-12-2	004 \$4,696,2	236.00	Murrieta Valley Unified	l School District CF	D No 90-1	NR	Neg	(BC) Ruta	an & Tucker	09-01-24	TIC:
		I	Riverside					(TR) Zion	ns First Natl Bk	Term	NIC:
			CDIAC Number: 2004					(UW) Muri	rieta Valley USD PFA	A	
			Limited tax obligation b	ond							
		I	K-12 school facility								
		I	Refunding								
YEARLY	FISCAL STATU	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTION			
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstand</u>	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Ta</u>	axes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,669,7	792	\$86,264	\$86,267	\$0	\$0.11	\$461,305.00	\$6	5,168.50	1.34	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OI	F PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Aı	ppraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	<u>Ta</u>	ax Roll	<u>Value</u>	
10/11	06-30-2011	18	\$12,6	36.00			07-01-2011		E	\$250,615,073.00	

<u>Date</u> 08-12-2	Amount(s) \$5,836,557.0	00 Mu Riv CD Lin K-1	uing Entity, County rrieta Valley Unified rerside IAC Number: 2004 nited tax obligation b 12 school facility funding	School District CF		<b>Rating(s)</b> <u><b>Enhancmt</b></u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) Zions First Natl Bk  (UW) Murrieta Valley USD PFA	Maturity Date/ <u>Type</u> 09-01-30 Term	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$4,910,453		Minimum Bond Reserve \$107,211	Bond Reserve Fund \$107,214	Capitalized <u>Interest</u> \$0	Construction Fund \$0.03	<u>Taxes Due</u> \$447,769.14	<u>Taxes Unpaid</u> \$16,934.95	<u>Percent (%)</u> 3.78	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 12	=	otal unt Due 96.14	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$85,017,852.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	f		Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	, Type of Debt, Pu	rpose	Enhanem	<u>Sale</u>	Role P	articipant	<b>Type</b>	Interest Rate
08-12-20	\$3,779,074	.00 M	urrieta Valley Unified	School District CF	O No 98-2	NR	Neg	(BC)	Rutan & Tucker	09-01-31	TIC:
		Ri	verside					(TR)	Zions First Natl Bk	Term	NIC:
			DIAC Number: 2004					(UW)	Murrieta Valley USD PFA		
			mited tax obligation b	ond							
			-12 school facility								
		Re	efunding								
YEARLY	FISCAL STATUS I	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTI	ON		
	Principal An	nt	Minimum Bond	Bond Reserve	Capitalized	Construction					Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,375,665		\$69,417	\$69,419	\$0	\$0.57	\$248,188.02		\$8,320.66	3.35	N
C DELIN					D EODECI OCUE	T.	E ACCECCE	T	IE OE DADCELC		
C. DELIN	QUENT PARCELS				D. FORECLOSUR	Ŀ	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting		* *	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		<u> </u>	<u>Value</u>	
10/11	06-30-2011	7	\$13,3	50.16			07-01-2011		Е	\$50,152,534.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanem	t Sale	Role Participant	<b>Type</b>	Interest Rate
08-12-2	2004 \$2,705,34	11.00 M	Murrieta Valley Unified	l School District CF	D No 98-3	NR	Neg	(BC) Rutan & Tucker	09-01-30	TIC:
		I	Riverside					(TR) Zions First Natl Bk	Term	NIC:
			CDIAC Number: 2004					(UW) Murrieta Valley USD PFA	Λ	
			Limited tax obligation l	oond						
			K-12 school facility							
		ı	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,162,45	55	\$49,694	\$49,696	\$0	\$0.05	\$291,620.56	\$6,450.93	2.21	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE .	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	9	\$13,1	16.55			07-01-2011	E	\$83,759,886.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuir</u>	ng Entity, County	, Type of Debt, Pu	rpose	Enhancmt			articipant	Type	Interest Rate
07-28-2	\$6,388,341.0	) Murri	eta Valley Unified	School District CF	D No 99-1	NR	Neg	(BC)	Rutan & Tucker	09-01-32	TIC:
		Rivers	side					(FA)	Dolinka Group	Serial	NIC:
			C Number: 2006					(TR)	Zions First Natl Bk		
		Limite	ed tax obligation b	ond				(UW)	Murrieta Valley USD PFA		
		K-12	school facility								
		IA A									
		Refun	ding								
YEARLY	Y FISCAL STATUS RE	PORT INFO	ORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTI	ON		
	Principal Amt	M	Iinimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstanding		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,864,686		\$0	\$0	\$0	\$27.93	\$525,272.66		\$7,646.87	1.46	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE .	E. ASSESSE	ED VALU	JE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	<u>ınt Due</u>	<b>Parcels</b>	of Taxes Due	<u>Date</u>			<u>Value</u>	
10/11	06-30-2011	6	\$14,93	36.31			07-01-2011		E	\$87,848,487.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, County	y, Type of Debt, Pu	rpose	Enhanemt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-28-2	\$4,675,897.0	00 M	urrieta Valley Unified	l School District CF	D No 99-1	NR	Neg	(BC) Rutan & Tucker	09-01-32	TIC:
		Ri	verside					(FA) Dolinka Group	Serial	NIC:
			DIAC Number: 2006					(TR) Zions First Natl Bk		
		Li	mited tax obligation b	oond				(UW) Murrieta Valley USD PF	A	
		K-	-12 school facility							
			В							
		Re	efunding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,229,042		\$0	\$0	\$0	\$0.00	\$341,508.96	\$9,486.36	2.78	N
G DEF 1	NOVENIE DA DOTT O				D TODDGY 007		- A GGPGGP			
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	8	\$21,0	80.80			07-01-2011	E	\$46,172,530.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

							Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Ent</b>	ity, Count	y, Type of Debt, Pu	rpose		Enhancmt	Sale		Participant	<b>Type</b>	Interest Rate
05-31-2	006 \$38,535,000.0	Norco CFD	No 2001-1				S:AAA/BBB	Neg	(BC)	Harper & Burns	09-01-33	TIC:
		Riverside					M:Aaa		(FA)	Urban Futures	Comb	NIC:4.861
		CDIAC Nur							(EN)	Ambac		
		Limited tax	_						(TR)	US Bank NA		
				ements, public work	S		Ins		(UW)	Southwest Securities		
		Ridge Ranch	1									
		Refunding										
YEARLY	Y FISCAL STATUS REI	ORT INFORMA	ATION									
A. FUND	BALANCES							B. TAX COI	LLECTI	ON		
	Principal Amt	Minimu	ım Bond	<b>Bond Reserve</b>	Capitalized	Construct	tion					Teeter
<b>Year</b>	Outstanding	Res	<u>erve</u>	<b>Fund</b>	<u>Interest</u>	<u>F</u>	<u>und</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$36,560,000	\$3,39	7,950	\$3,408,408	\$0	\$0.00	0	\$2,284,310.10	0	\$100,764.13	4.41	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE		E. ASSESSE	D VAL	UE OF PARCELS		
	Reporting	# of	7	Total	# of	<b>Total Amount</b>		Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>F</u>	arcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	09-08-2011	29	\$216,	286.34				07-01-2011		E	\$272,512,100.00	

<u>Date</u> 03-04-2	Amount(s) \$2,200,000	0.00 N R C L	forco CFD No 2002-1 iverside DIAC Number: 2003 imited tax obligation but fultiple capital improversion of 50	-0237 ond		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Comp	Role Participant  (BC) Harper & Burns  (FA) Urban Futures  (TR) US Bank NA  (UW) Wedbush Morgan Sec	Maturity Date/ Type 03-01-33 Comb	Interest Rate TIC: NIC:6.571
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$1,470,000	<u>ıg</u>	Minimum Bond Reserve \$129,700	Bond Reserve Fund \$160,655	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$171,876.42	<u>Taxes Unpaid</u> \$6,378.00	Percent (%) 3.71	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	s			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 2		otal unt Due 88.22	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$20,652,239.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре	of	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancn			<b>Type</b>	Interest Rate
05-06-2	2003 \$2,180,000.0	00 No	orco CFD No 93-1			NR	Neg	(BC) Harper & Burns	07-01-20	TIC:
		Ri	verside					(FA) Urban Futures	Comb	NIC: 5.221
			DIAC Number: 2003					(TR) US Bank NA		
			mited tax obligation l					(UW) Wedbush Morgan Sec		
		M	ultiple capital improv	ements, public work	IS .					
			nteway							
		Re	efunding							
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,405,000		\$188,720	\$189,188	\$0	\$0.00	\$204,876.42	\$2,634.06	1.29	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	Γ	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	1	\$2,63	34.06			07-01-2011	E	\$102,451,097.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pui	pose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
11-09-2	2005 \$7,625,00	00.00	Norco CFD No 97-1			S:AAA/BB	B Neg	(BC) Harper & Burns	10-01-30	TIC:
		F	Riverside					(FA) Urban Futures	Comb	NIC:4.824
			CDIAC Number: 2005					(EN) Assured Guaranty Corp		
			imited tax obligation l					(TR) US Bank NA		
			Multiple capital improv	ements, public works	3	Ins		(UW) Wedbush Morgan Sec		
			Norco Hills							
		ŀ	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,610,00	00	\$523,353	\$532,816	\$0	\$0.00	\$559,791.58	\$20,118.66	3.59	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	09-08-2011	9	\$39,0	45.38			07-01-2011	E	\$111,909,277.00	

<u>Date</u> 04-19-2	Amount(s 2006 \$50,000,00	00.00 Pa Ri CI Li	suing Entity, County Im Desert CFD No 20 verside DIAC Number: 2006 mited tax obligation builtiple capital improvious inversity Park	005-1 -0177 ond		<b>Rating</b> (s) <u>Enhancn</u> NR	• •	Role Participant (BC) Richards W (FA) Del Rio Ad (TR) Wells Farg (UW) Stinson Sec	visors Comb o Bank	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$47,420,00	g	Minimum Bond Reserve \$4,610,340	<b>Bond Reserve Fund</b> \$4,618,060	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$20,666,820.75	<u>Taxes Due</u> \$4,632,037.0	Taxes U: \$14,248.		<b>Teeter</b> <u><b>Plan</b></u> N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PAR	CELS	
<u>Year</u> 10/11	Reporting Date 09-08-2011	# of Parcels 2		otal unt Due 84.60	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Apprais:</b> <u>Tax Roll</u> E		

<u>Date</u> 05-02-2	Amount(s 2007 \$17,915,00	00.00 Pa Ri Cl Li	usuing Entity, County alm Desert CFD No 20 verside DIAC Number: 2007 mited tax obligation builtiple capital improviniversity Park	005-1 -0102 oond		Rating(s) <u>Enhancn</u> NR	• •	Role Participant  (BC) Richards Watson  (FA) Del Rio Advisors  (TR) Wells Fargo Bank  (UW) Stinson Securities	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: NIC: 5.186
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$17,295,000	g	Minimum Bond Reserve \$4,610,340	Bond Reserve Fund \$4,618,060	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$20,666,820.75	<u>Taxes Due</u> \$4,632,037.0	<u>Taxes Unpaid</u> 96 \$14,248.60	Percent (%) 0.31	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 2		otal unt Due 84.60	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$120,790,120.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	<u>rpose</u>	Enhancmt	Sale	Role Participant	Type	Interest Rate
12-19-2	2007 \$10,935,0	00.00 I	Palm Desert CFD No 91	-1		S:AAA/A	Neg	(BC) Richards Watson	10-01-20	TIC:
		I	Riverside					(FA) Del Rio Advisors	Serial	NIC:3.819
		(	CDIAC Number: 2008	-0037				(EN) FSA		
			Limited tax obligation b					(TR) Wells Fargo Bank		
			Multiple capital improve		S	Ins		(UW) Stinson Securities		
			ndian Ridge Public Imp	os						
		ŀ	Refunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,535,00	00	\$1,093,214	\$1,093,214	\$0	\$0.00	\$1,187,175.44	\$12,902.50	1.09	N
C DELI	NQUENT PARCEL	C			D. FORECLOSUE	) Tr	E ACCECCE	D VALUE OF PARCELS		
C. DELI						AL.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-08-2011	15	\$16,5	66.70			07-01-2011	E	\$695,971,768.00	

<u>Date</u> 09-30-2	Amount(s) 003 \$1,500,000.	00 Per Riv CD Lim Mu	ris CFD No 2001-1 verside IAC Number: 2003 nited tax obligation b	ond ements, public works	_	<b>Rating(s)</b> <u>Enhanem</u> NR	• •	Role Participant  (BC) Aleshire & Wynder  (FA) Rod Gunn  (TR) Wells Fargo Bank  (UW) Perris PFA	Maturity Date/ <u>Type</u> 09-01-33 Comb	Interest Rate TIC:6.28 NIC:
YEARLY	FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$1,465,000		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$114,283.68	<u>Taxes Unpaid</u> \$5,442.08	Percent (%) 4.76	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 5		otal unt Due 2.08	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$19,417,478.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
09-30-2	2003 \$4,345,00	00.00 F	Perris CFD No 2001-1			NR	Neg	(BC) Aleshire & Wynder	09-01-33	TIC: 6.28
		F	Riverside					(FA) Rod Gunn	Comb	NIC:
			CDIAC Number: 2003					(TR) Wells Fargo Bank		
			Limited tax obligation l					(UW) Perris PFA		
			Multiple capital improv							
		N	May Farms IA No 2 Se	ries B						
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$4,170,00	00	\$0	\$0	\$0	\$0.00	\$335,364.42	\$3,473.68	1.04	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-08-2011	3	\$5,3	87.60			07-01-2011	E	\$44,682,650.00	

<u>Date</u> 09-30-20	Amount(s) 003 \$6,535,000.00	Issuing Entity, Count Perris CFD No 2001-1 Riverside CDIAC Number: 200 Limited tax obligation Multiple capital improvemental May Farms IA No 3 Secondary	3-1694 bond vements, public works	_	Rating(s) <u>Enhancmt</u> NR	Neg (BC) (FA) (TR	) Rod Gunn	Maturity Date/ Tvpe 09-01-33 Comb	Interest Rate TIC:6.273 NIC:
YEARLY	FISCAL STATUS REPO	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLEC	TION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$6,250,000	Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$500,708.50	<u>Taxes Unpaid</u> \$6,560.46	<u>Percent (%)</u> 1.31	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VA	LUE OF PARCELS		
<u><b>Year</b></u> 10/11	<b>T</b>	rcels Ame	<b>Fotal</b> <u>ount Due</u> 88.68	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$79,030,938.00	

<u>Date</u> 09-21-2	Amount(s 005 \$16,475,00	200.00 Pe Ri CI Li	erris CFD No 2001-1 iverside DIAC Number: 2005 mited tax obligation bultiple capital improv	-0001 ond		Rating(s) Enhancm NR	• •	Role Participant  (BC) Aleshire & Wynder  (FA) Rod Gunn  (TR) Wells Fargo Bank  (UW) Southwest Securities	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC: 5.092
	FISCAL STATUS BALANCES Principal Ai	REPORT I	ay Farms IA No 4  NFORMATION  Minimum Bond	Bond Reserve	Capitalized	Construction	B. TAX COL	LECTION		Teeter
Year	Outstandin	g	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$16,140,00	0	\$1,449,471	\$1,450,023	\$0	\$0.00	\$1,029,509.40	\$19,824.60	1.93	N
C. DELI	NQUENT PARCELS	5			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 09-08-2011	# of Parcels		otal unt Due 36.19	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$68,402,910.00	

<u>Date</u> 11-14-2	Amount(s 2006 \$9,680,000	D.00 Per Ri <sup>*</sup> CI Lii	rris CFD No 2001-1 verside DIAC Number: 2006 mited tax obligation bultiple capital improva ay Farms IA No 5 (M	-1380 ond ements, public work		<b>Rating(s)</b> <u>Enhanemt</u> NR	<b>Type of</b> Sale Neg	Role Participant  (BC) Aleshire & Wynder  (FA) Rod Gunn  (TR) Wells Fargo Bank  (UW) Southwest Securities	<b>Maturity Date/</b> <u>Type</u> 09-01-37 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$9,245,000	g	Minimum Bond Reserve \$835,612	Bond Reserve Fund \$835,814	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$575,322.92	<u><b>Taxes Unpaid</b></u> \$5,787.12	Percent (%) 1.01	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 2	=	<b>otal</b> unt Due 7.04	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$41,302,834.00	

<u>Date</u> 11-02-20	Amount(s) 007 \$6,285,000.0	Perris CF Riverside CDIAC I Limited I Multiple	FD No 2001-1 e Number: 2007- tax obligation b	ond ements, public works			ting(s) hancmt	Type of Sale Role Neg (BC (FA (TR (UV	) Rod Gunn ) Wells Fargo Bank	Maturity Date/ Type 09-01-38 Serial	Interest Rate TIC: 5.73 NIC:
YEARLY	FISCAL STATUS RI	EPORT INFOR	RMATION								
A. FUND	BALANCES						В	3. TAX COLLEC	TION		
<u>Year</u> 10/11	Principal Amt Outstanding \$6,205,000		imum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00		<b>Taxes Due</b> 403,494.60	<u>Taxes Unpaid</u> \$6,123.40	Percent (%) 1.52	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUE	RE	E	. ASSESSED VA	LUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-08-2011	# of Parcels 3	=	int Due	# of <u>Parcels</u>	Total Amount of Taxes Due	<u>D</u>	Reporting Date 7-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed Value</b> \$53,279,726.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
11-02-2	2007 \$8,345,00	00.00 I	Perris CFD No 2001-1			NR	Neg	(BC) Aleshire & Wynder	09-01-38	TIC: 5.73
		I	Riverside					(FA) Rod Gunn	Serial	NIC:
			CDIAC Number: 2007					(TR) Wells Fargo Bank		
			Limited tax obligation l					(UW) Perris PFA		
			Multiple capital improv							
		1	May Farms, IA No 7 Se	eries A						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,170,00	00	\$0	\$0	\$0	\$0.00	\$545,049.82	\$1,088.50	0.20	N
C. DELI	NQUENT PARCEL	.S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	n	Cotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	09-08-2011	1		38.50			07-01-2011	E	\$57,256,794.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Assessed

\$213,444,102.00

Value

Appraisal/

Е

Tax Roll

					Rating(s)	Type of	f		Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancm</b>	t Sale	Role I	Participant	<b>Type</b>	Interest Rate
02-27-2002	\$16,890,000.00	Perris CFD No 2001-2			NR	Neg	(BC)	Burke Williams	09-01-32	TIC:
		Riverside					(FA)	Rod Gunn	Comb	NIC: 6.502
		CDIAC Number: 2002	-0021				(TR)	Wells Fargo Bank		
		Limited tax obligation b					(UW)	O'Connor SWS Securities		
		Multiple capital improv	ements, public works	1						
		Villages of Avalon Seri	es A							
		Refunding								
YEARLY FISCAL	L STATUS REPO	RT INFORMATION								
A. FUND BALAN	ICES					B. TAX COL	LECT	ION		
]	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$16,155,000	\$1,437,631	\$1,984,383	\$0	\$0.00	\$1,806,179.06	5	\$37,743.38	2.09	N
C. DELINOUENT	ΓPARCELS			D. FORECLOSURE		E. ASSESSE	D VAL	HE OF PARCELS		
<u>Year</u>	Outstanding \$16,155,000	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	\$1,806,179.00				Plan

**Total Amount** 

of Taxes Due

Reporting

07-01-2011

**Date** 

### F. MISCELLANEOUS

Year

10/11

Reporting

**Date** 

09-08-2011

Reserve Fund is held jointly for 2002 and 2005 series. Total Requirement 1,983,593.76

# of

**Parcels** 

34

Total

**Amount Due** 

\$74,940.55

# of

**Parcels** 

<u>Date</u> 07-28-2	Amount(s 005 \$5,210,000	2.00 Per Riv CE Lir Mu	rris CFD No 2001-2 verside DIAC Number: 2005- mited tax obligation b altiple capital improve Ilages of Avalon Ser I	-1229 ond ements, public work		<b>Rating(s)</b> <u>Enhanemt</u> NR	Neg	Role Participant  (BC) Aleshire & Wynder  (FA) Rod Gunn  (TR) Wells Fargo Bank  (UW) Southwest Securities	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: NIC:5.098
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$5,190,000	g	Minimum Bond Reserve \$1,983,594	<b>Bond Reserve</b> <u>Fund</u> \$1,984,383	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,806,179.06	<u>Taxes Unpaid</u> \$37,743.38	Percent (%) 2.09	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS	}			D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-08-2011	# of Parcels 34	=	otal int Due 40.55	# of Parcels	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$213,236,518.00	

<u>Date</u> 02-06-2	Amount(s 2003 \$5,860,000	).00 Pe Ri CI Li	esuing Entity, County erris CFD No 2002-1 everside DIAC Number: 2003 mited tax obligation bultiple capital improv illowbrook	-0097 oond		<b>Rating</b> <u>Enhan</u> NR	J I	Role Participant (BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: NIC: 6.463
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$5,570,000	g	Minimum Bond Reserve \$586,000	Bond Reserve Fund \$586,080	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$452,909.44	<u>Taxes Unpaid</u> \$12,914.90	Percent (%) 2.85	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels	_	otal unt Due 50.35	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$56,390,209.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-15-2	2003 \$3,060,00	00.00	Perris CFD No 2003-1			NR	Neg	(BC) Aleshire & Wynder	09-01-33	TIC: 6.571
		]	Riverside					(FA) Rod Gunn	Comb	NIC:
			CDIAC Number: 2003					(TR) Wells Fargo Bank		
			Limited tax obligation l					(UW) O'Connor SW Securities		
			Multiple capital improv		S					
		(	Chaparral Ridge Series	A						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,010,00	00	\$306,000	\$306,075	\$0	\$0.00	\$230,799.42	\$4,171.32	1.81	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	n	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel		unt Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	09-08-2011	2		84.38			07-01-2011	E	\$23,474,382.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-15-20	940,000.0	0 Per	rris CFD No 2003-1			NR	Neg	(BC) Aleshire & Wynder	09-01-33	TIC: 12
		Riv	verside					(FA) Rod Gunn	Term	NIC:
		CD	OIAC Number: 2003	-1457				(TR) Wells Fargo Bank		
		Lir	nited tax obligation b	oond				(UW) Romoland SD		
		Mι	ıltiple capital improv	ements, public work	S					
		Ch	aparral Ridge Sub Se	eries B						
			derally Taxable							
		Sta	te Taxable							
YEARLY	FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	<u> </u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$940,000		\$306,000	\$306,075	\$0	\$0.00	\$230,799.42	\$4,171.32	1.81	N
C. DELIN	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	7-4-1	ш - Е	T-4-1 A4	D	A	A J	
Voor	<u>Date</u>	Parcels		Total unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u>					I di ceis	or runco Duc				
10/11	09-08-2011	2	\$8,98	84.38			07-01-2011	E	\$23,474,382.00	

<u>Date</u> 04-20-2	Amount(s 2004 \$2,375,000	0.00 Pe Ri CI Li	esuing Entity, County erris CFD No 2004-1 iverside DIAC Number: 2004 mited tax obligation builtiple capital improvember Oaks	-0211 ond		<b>Rating(s</b> <u>Enhancr</u> NR	• •	Role Participant  (BC) Aleshire & Wynder  (FA) Rod Gunn  (TR) Wells Fargo Bank  (UW) O'Connor SW Securities	Maturity Date/ <u>Type</u> 09-01-34 Comb	Interest Rate TIC:6.11 NIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$2,285,000	g	Minimum Bond Reserve \$232,386	Bond Reserve Fund \$232,472	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$177,636.32	<u>Taxes Unpaid</u> \$3,461.32	Percent (%) 1.95	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 2		otal unt Due 51.32	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$15,362,193.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-20-2	2004 \$4,890,00	00.00	Perris CFD No 2004-2			NR	Neg	(BC) Aleshire & Wynder	09-01-34	TIC: 6.11
			Riverside					(FA) Rod Gunn	Comb	NIC:
			CDIAC Number: 2004					(TR) Wells Fargo Bank		
			Limited tax obligation					(UW) O'Connor SW Securities		
			Multiple capital improv		5					
			Corman Leigh Commu	nities						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,755,00	00	\$478,981	\$488,106	\$0	\$0.00	\$364,282.88	\$8,773.86	2.41	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	4	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcel		ount Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	09-08-2011	5		332.11			07-01-2011	E	\$34,881,208.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-20-2	2004 \$8,955,00	00.00 I	Perris CFD No 2004-3			NR	Neg	(BC) Aleshire & Wynder	09-01-34	TIC: 6.091
		F	Riverside					(FA) Rod Gunn	Comb	NIC:
			CDIAC Number: 2004					(TR) Wells Fargo Bank		
			Limited tax obligation b					(UW) Perris PFA		
			Multiple capital improv	, I	5					
		N	Monument Ranch IA N	o l						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,840,00	00	\$856,331	\$856,020	\$0	\$397,773.10	\$666,539.68	\$32,042.96	4.81	N
C. DELI	NQUENT PARCEL	.S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	09-08-2011	17	\$66,7	00.50			07-01-2011	E	\$55,731,792.00	

<u>Date</u> 06-02-2	Amount(s 005 \$8,430,000	2 0.00 Per Riv CE Lir Mu	rris CFD No 2004-3 verside DIAC Number: 2005 mited tax obligation b altiple capital improve	-0566 ond ements, public works		<b>Rating</b> (s <u>Enhanci</u> NR	• •	Role Participant  (BC) Aleshire & Wynder  (FA) Rod Gunn  (TR) Wells Fargo Bank  (UW) Southwest Securities	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC: NIC:5.236
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$8,130,000	g	Minimum Bond Reserve \$752,806	<b>Bond Reserve</b> <u>Fund</u> \$753,105	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$516,145.32	<u>Taxes Unpaid</u> \$7,122.90	Percent (%) 1.38	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	}			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 4		otal unt Due 68.35	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 07-01-2011	<b>Appraisal</b> / <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$46,692,327.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-02-2	2004 \$1,810,00	00.00 I	Perris CFD No 2004-5			NR	Neg	(BC) Aleshire & Wynder	09-01-35	TIC:
		F	Riverside					(FA) Rod Gunn	Comb	NIC:5.871
			CDIAC Number: 2004					(TR) Wells Fargo Bank		
			Limited tax obligation l					(UW) Southwest Securities		
			Multiple capital improv	ements, public work	S					
		I	Amber Oaks II							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,755,00	00	\$165,300	\$165,242	\$0	\$0.00	\$142,832.70	\$6,206.96	4.35	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
CLEEL	Reporting	# of		3 4 3						
Voor	<u>Date</u>	Parcels		Total unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	09-08-2011	<u>r ar cers</u>		71.70		VA 2 11100 1740	07-01-2011	E	\$12,831,459.00	
10/11	09-08-2011	5	\$/,/	/1./0			07-01-2011	E	\$12,031,439.00	

<u>Date</u> 03-13-2	Amount(s 1007 \$3,385,000	.00 Per Riv CD Lin	rris CFD No 2005-1 verside DIAC Number: 2007 mited tax obligation builtiple capital improversis Valley Vistas IA	-0032 ond ements, public work		<b>Rating</b> <u>Enhan</u> NR	• •	Role Participant  (BC) Aleshire & Wynder  (FA) Rod Gunn  (TR) Wells Fargo Bank  (UW) Southwest Securities	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: NIC:4.944
YEARLY	Y FISCAL STATUS I	REPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$3,270,000	g	Minimum Bond Reserve \$292,943	Bond Reserve Fund \$292,963	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$223,927.08	<u>Taxes Unpaid</u> \$6,442.32	Percent (%) 2.88	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	1			D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels		otal unt Due 26.24	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$15,807,783.00	

<u>Date</u> 05-15-20	Amount(s) 008 \$4,375,000.00	Perris CFD No 20 Riverside CDIAC Number: Limited tax oblig	2008-0357 ation bond inprovements, public work		Rating(s) <u>Enhancmt</u> NR	Type of Sale Role Neg (BC (FA (TR (UW	) Rod Gunn ) Wells Fargo Bank	<b>Maturity Date/</b> <u><b>Type</b></u> 09-01-38 Serial	Interest Rate TIC: 6.712 NIC:
YEARLY	FISCAL STATUS RE	PORT INFORMATIO	N						
A. FUND	BALANCES					B. TAX COLLEC	ΓΙΟΝ		
<u>Year</u> 10/11	Principal Amt Outstanding \$4,375,000	Minimum B Reserve \$410,513	<b>Fund</b>	Capitalized <u>Interest</u> \$0	Construction Fund \$15.92	<u>Taxes Due</u> \$290,307.16	<u>Taxes Unpaid</u> \$1,620.00	Percent (%) 0.56	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSED VA	LUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-08-2011	# of <u>Parcels</u> 1	Total Amount Due \$4,499.66	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$33,648,653.00	

<u><b>Date</b></u> 11-03-2	Amount(s) 005 \$14,740,000.	00 Perris CI Riverside CDIAC I Limited	FD No 2005-2 e Number: 2005- tax obligation b capital improve			<b>Rati</b> i <u>Enha</u> NR	eg(s) Type o ncmt Sale Neg		Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC: 5.092
YEARLY	FISCAL STATUS RI	EPORT INFOR	RMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$14,465,000	]	imum Bond Reserve 1,325,220	<b>Bond Reserve</b> <u>Fund</u> \$1,325,253	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$946,706.00	<u>Taxes Unpaid</u> \$15,406.54	Percent (%) 1.63	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 09-08-2011	# of Parcels 6	_	otal ant Due 49.53	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$75,572,223.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-11-2	2008 \$5,640,00	00.00 F	Perris CFD No 2005-4			NR	Neg	(BC) Aleshire & Wynder	09-01-38	TIC: 6.693
		F	Riverside					(FA) Rod Gunn	Serial	NIC:
			CDIAC Number: 2008					(TR) Wells Fargo Bank		
			Limited tax obligation l					(UW) Perris PFA		
			Multiple capital improv	ements, public works	3					
		2	Stratford Ranch							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi	ing	Reserve	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,640,00	00	\$538,050	\$538,199	\$0	\$0.00	\$391,337.86	\$2,935.77	0.75	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Cotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-08-2011	2	•	98.09			07-01-2011	E	\$48,021,415.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	$\underline{I}$	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-06-2	2007 \$2,775,00	00.00 P	erris CFD No 2006-1			NR	Neg	(BC) Aleshire & Wynder	09-01-38	TIC: 6.33
		R	liverside					(FA) Rod Gunn	Serial	NIC:
			DIAC Number: 2007					(TR) Wells Fargo Bank		
			imited tax obligation b					(UW) Perris PFA		
			Aultiple capital improv	ements, public work	3					
		N	Meritage							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,775,00	00	\$256,030	\$255,937	\$0	\$231,972.96	\$215,488.60	\$2,527.82	1.17	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		unt Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	09-08-2011	1	\$3,79	91.73			07-01-2011	E	\$17,302,847.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-07-2	2007 \$7,690,00	00.00 P	Perris CFD No 88-1			NR	Neg	(BC) Aleshire & Wynder	09-01-19	TIC: 4.753
		F	Riverside					(FA) Rod Gunn	Serial	NIC:
			CDIAC Number: 2007					(TR) Wells Fargo Bank		
			imited tax obligation l					(UW) Perris PFA		
			Multiple capital improv	ements, public works						
		F	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	<u>Reserve</u>	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,850,00	00	\$0	\$0	\$0	\$0.00	\$880,866.56	\$17,126.63	1.94	N
~		~				_				
C. DELI	NQUENT PARCEL				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	П	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-05-2011	17	\$49,6	60.46			06-30-2011	E	\$82,099,932.00	

<u>Date</u> 08-07-2	Amount(s) \$5,005,000	.00 Pe Ri CI Lii	suing Entity, County rris CFD No 88-3 verside DIAC Number: 2007 mited tax obligation buttiple capital improve	-1054 ond		<b>Rating</b> <u>Enhand</u> NR	-JF		<b>Maturity Date/</b> <u>Type</u> 09-01-24 Serial	Interest Rate TIC: NIC:
YEARLY	FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$3,150,000	<u>r</u>	Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$420,699.02	<u>Taxes Unpaid</u> \$9,933.34	Percent (%) 2.36	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-01-2011	# of Parcels 10	=	otal unt Due 92.38	# of Parcels	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$92,285,002.00	

<u>Date</u> 08-07-20	Amount(s) \$3,140,000.0	0 Perris Cl Riversid CDIAC Limited	FD No 90-1 le Number: 2007- tax obligation be e capital improve				Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg		articipant Aleshire & Wynder Rod Gunn Wells Fargo Bank Perris PFA	Maturity Date/ <u>Tvpe</u> 09-01-24 Serial	Interest Rate TIC: NIC:
YEARLY	FISCAL STATUS RI	EPORT INFO	RMATION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$2,495,000		nimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized Interest \$0	<b>Construct</b> <u>F</u> \$0.00	und	<u>Taxes Due</u> \$315,288.14		<u>Taxes Unpaid</u> \$11,698.99	Percent (%) 3.71	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUE	RE		E. ASSESSE	D VALI	JE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-05-2011	# of Parcels 9	=	otal unt Due 27.69	# of Parcels	Total Amount of Taxes Due		Reporting Date 07-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$44,661,623.00	

<u>Date</u>	Amount(	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	<u>rpose</u>	Rating(s Enhance	J I	f <u>Role Part</u>	<u>ticipant</u>	Maturity Date/	Interest Rate
03-19-2	\$8,020,00	00.00 P	erris CFD No 93-1			S:AAA	Neg	(BC) B	Burke Williams	08-15-23	TIC:
		R	iverside			M:Aaa		(FA) R	Rod Gunn	Comb	NIC: 5.041
		C	DIAC Number: 2002	-0022				(EN) A	Ambac		
		L	imited tax obligation b	ond				(TR) W	Vells Fargo Bank		
		N	fultiple capital improve	ements, public work	S	Ins		(UW) O	Connor SWS Securities		
		N	lay Ranch								
		R	efunding								
YEARL	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	D BALANCES						B. TAX COI	LECTION	N		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,050,00	00	\$670,950	\$671,108	\$0	\$0.00	\$666,149.46		\$16,585.06	2.49	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUI	RE	E. ASSESSE	D VALUE	OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	09-08-2011	19	\$39,8	70.22			09-08-2011		E	\$85,962,482.00	

<u>Date</u> 03-09-199	Amount(s) 95 \$6,200,000.00	Perris CFD No Riverside CDIAC Numbe Limited tax obl	er: 1995-0033		Rating(s) Enhancmt NR	Neg (E	ole Participant  BC) Rutan & Tucker  FA) Rod Gunn  FR) Seattle-First  JW) Perris PFA	Maturity Date/ Type 09-01-25 Comb	Interest Rate TIC: 8.93 NIC:
YEARLY 1	FISCAL STATUS RE	PORT INFORMAT	ION						
A. FUND E	BALANCES					B. TAX COLLE	CTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$565,475	Minimum Reserv \$565,4	<u>re</u> <u>Fur</u>	Cupitumeu	<b>Construction Fund</b> \$35,370.80	Taxes Due \$0.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELING	QUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 0	Total Amount Due \$0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$35,514,743.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount	(s) <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-24-20	002 \$1,975,00		erris Elementary Scho	ool District CFD No 2	2002-1	NR	Neg	(BC) Best Best & Krieger	09-01-32	TIC: 6.422
			iverside					(TR) US Bank NA	Comb	NIC:
		C	DIAC Number: 200	2-1858				(UW) Stinson Securities		
		L	imited tax obligation	bond						
		K	-12 school facility							
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ng	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,740,00	00	\$152,413	\$173,009	\$0	\$31,072.19	\$167,799.94	\$1,987.68	1.18	N
	4-,,,.		, , ,	,,		, , , , , , , , , , , , , , , , , , ,	,	, ,		
C. DELIN	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	,	<b>Fotal</b>	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	Amo	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-08-2011	1	\$1,9	87.68			07-01-2011	E	\$37,269,319.00	



### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-29-1998	\$14,845,000.00	Perris Union High School District CFD No 87-1	NR	Neg	(BC) McFarlin & Anderson	10-01-13	TIC: 5.551
		Riverside			(FA) Fieldman Rolapp	Term	NIC:
		CDIAC Number: 1998-1067			(TR) US Bank Corp Trust		
		Limited tax obligation bond			(UW) Val Verde USD FA		
		K-12 school facility					
		Federally Taxable					
		Refunding					

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,035,000	\$0	\$0	\$0	\$0.00	\$1,853,597.20	\$95,270.45	5.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	Reporting <u>Date</u>	# of Parcels	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	01-01-2011	72	\$47.365.25			01-01-2011	Е	\$776,625,344.00

D. FORECLOSURE

#### F. MISCELLANEOUS

Note 1: Total 2010-11Special Taxes-\$1,853,597.20;Paid-\$1,758,182.00;Unpaid \$95,270.45. The Special Taxes are apportioned late January, May and August. The August apportionment had not been processed as of the date of this report. The amount shown as Unpaid is 5.14% of 2010-11levies and will be reduced once the August apportionment is received. Any 2010-11 Special Taxes paid after December 10, 2011 will be apportioned in February and July 2012.

Note 2: Only 72 of the 4,006 parcels (1.80%) within the CFD are deliquent. The \$47,365.25 unpaid amount is only 2.56% of total 2010-11 Special Tax Levies.

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-01-2	2005 \$4,435,00	00.00 I	Rancho California Wate	er District CFD No 8	8-3	NR	Neg	(BC) Stradling Yocca	09-02-17	TIC: 4.08
		F	Riverside					(FA) Fieldman Rolapp	Serial	NIC:
			CDIAC Number: 2005					(TR) The Bank of NY Trust C	Co	
			Limited tax obligation l					(UW) Rancho CA WD FA		
			Multiple capital improv	ements, public work	5					
			School & Pub Imp							
		I	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,820,00	00	\$344,296	\$344,296	\$0	\$0.00	\$494,822.76	\$6,119.56	1.24	N
C DELI	NQUENT PARCEL	C			D. FORECLOSUF	) E	E ACCECCE	CD VALUE OF PARCELS		
C. DELI	-				D. FURECLUSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	12	\$15,5	01.11			01-01-2011	E	\$211,901,853.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	rpose	Enhanemt	Sale	Role Participant	<u>Type</u>	Interest Rate
07-01-2	2005 \$5,340,00	0.00 R	ancho California Wate	er District CFD No 99	9-1	NR	Neg	(BC) Stradling Yocca	09-02-30	TIC: 4.664
		R	iverside					(FA) Fieldman Rolapp	Serial	NIC:
		C	DIAC Number: 2005	-1073				(TR) The Bank of NY Trust (	Co	
		L	imited tax obligation b	oond				(UW) Rancho CA WD FA		
		N	Iultiple capital improv	ements, public works	3					
			A A							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandii</u>	ng	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,665,00	0	\$414,549	\$414,549	\$0	\$0.00	\$346,309.40	\$3,534.87	1.02	N
C DELL	NQUENT PARCEL	C			D. FORECLOSUR	Œ	E ACCECCE	ED VALUE OF PARCELS		
C. DELI	•				D. FORECLOSUR	IL.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	10	\$13,7	24.55			01-01-2011	E	\$155,227,073.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pur	<u>rpose</u>	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
07-01-2	2005 \$4,080,000	0.00 Ra	ancho California Wate	er District CFD No 9	9-1	NR	Neg	(BC) Stradling Yocca	09-02-30	TIC: 4.663
		Ri	iverside					(FA) Fieldman Rolapp	Serial	NIC:
		C	DIAC Number: 2005	-1074				(TR) The Bank of NY Trust C		
		Li	imited tax obligation b	oond				(UW) Rancho CA WD FA		
		M	ultiple capital improv	ements, public work	S					
		IA	АВ							
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	<u>ıg</u>	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,565,000	)	\$316,734	\$316,734	\$0	\$0.00	\$280,936.96	\$5,185.10	1.85	N
C DELE	NOTIENT DA DOEL	7			D EODECL OCUI	T.	E AGGEGGE	D WALLE OF DADGELG		
C. DELL	NQUENT PARCELS				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	9	\$9,28	86.00			01-01-2011	E	\$103,007,376.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pui	<u>pose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-01-2	2005 \$2,960,00	00.00 I	Rancho California Wat	er District CFD No 9	9-2	NR	Neg	(BC) Stradling Yocca	09-02-30	TIC: 4.662
		I	Riverside					(FA) Fieldman Rolapp	Serial	NIC:
			CDIAC Number: 200:					(TR) The Bank of NY Trust Co		
			Limited tax obligation					(UW) Rancho CA WD FA		
			Multiple capital improv	ements, public works	3					
		1	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,590,00	00	\$229,788	\$229,788	\$0	\$0.00	\$229,281.72	\$3,359.89	1.47	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	•	Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-23-2011	6	\$7,4	08.42			01-01-2011	E	\$73,732,605.00	

10/11

08-09-2011

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

06-28-2011

Е

Maturity Date/

\$1,971,295,244.00

<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhanemt	Sale	Role Participant	Type	Interest Rate
11-12-20	03 \$1,955,000.0	00 Riv	verside CFD No 2002	2-1		NR	Neg	(BC) Best Best & Krieger	09-02-16	TIC: 7.5
		Riv	verside					(TR) US Bank NA	Serial	NIC:
		CE	OIAC Number: 2008	3-1209				(UW) Riverside PFA		
		Lir	nited tax obligation l	bond						
		Μι	ıltiple capital improv	ements, public work	S					
		Ora	angecrest							
		Re	funding							
YEARLY	FISCAL STATUS R	EPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,125,000		\$195,500	\$199,481	\$0	\$0.00	\$209,378.60	\$0.00	0.00	N
C. DELIN	QUENT PARCELS				D. FORECLOSUR	EE	E. ASSESSI	ED VALUE OF PARCELS		
Voor	Reporting <u>Date</u>	# of Parcels		Γotal ount Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u>	<del></del>	r ai ceis	ZKINO	unt Duc	I III CCID	OI TUNES DUC	Dute	Tua Ron	· uiuc	

\$0.00

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Coun</b>	ty, Type of Debt, Pu	rpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
12-20-2	\$14,100,000.00	Riverside CFD No 86-	1		NR	Neg	(BC) Best Best & Krieger	09-01-16	TIC:
		Riverside					(TR) US Bank Corp Trust	Term	NIC:4.514
		CDIAC Number: 200					(UW) Riverside PFA		
		Limited tax obligation							
		Multiple capital impro	vements, public work	S					
		Series A							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,220,000	\$1,214,500	\$1,246,014	\$0	\$0.00	\$1,039,819.80	0 \$0.00	0.00	N
C. DELI	NQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels Am	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-09-2011	0 \$6	0.00			06-28-2011	E	\$1,971,295,244.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Coun</b>	ty, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
07-26-2	\$14,325,000.00	Riverside CFD No 90-	-1		S:AAA	Neg	(BC) Best Best & Krieger	09-01-15	TIC:
		Riverside					(EN) MBIA Corp	Serial	NIC:4.306
		CDIAC Number: 200			F:AAA		(TR) US Bank Corp Trust		
		Limited tax obligation					(UW) UBS PaineWebber		
		Multiple capital impro	vements, public work	S	Ins				
		Lusk Highlander							
		Refunding							
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,125,000	\$1,432,500	\$1,433,310	\$0	\$0.00	\$1,232,130.00	0 \$0.00	0.00	N
C. DELI	NQUENT PARCELS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels Am	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-09-2011	0 \$	0.00			06-28-2011	E	\$313,051,212.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
Date	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	irpose	Enhancma		Role Participant	<b>Type</b>	Interest Rate
06-28-2	\$9,700,000.0	0 Riv	verside CFD No 92-1			NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		Riv	verside					(TR) US Bank NA	Comb	NIC: 5.183
			OIAC Number: 2005					(UW) Wedbush Morgan Sec		
		Lin	nited tax obligation l	oond						
			ıltiple capital improv		KS .					
		_	camore Canyon Busi	ness Park						
		Rei	funding							
YEARL	Y FISCAL STATUS RI	EPORT IN	NFORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,790,000		\$653,280	\$669,899	\$0	\$2,031,665.44	\$615,627.14	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUL	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-09-2011	0	\$0	.00			06-30-2011	E	\$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-24-2	2004 \$20,000,0	00.000 I	Riverside County CFD	No 03-1		NR	Neg	(BC) Orrick Herrington	09-01-30	TIC:
			Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.822
			CDIAC Number: 2004					(TR) Wells Fargo Bank		
			Limited tax obligation b					(UW) UBS Financial Services		
			Street construction and	improvements						
		1	Newport Rd							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,240,0	000	\$1,491,148	\$1,496,103	\$0	\$0.00	\$1,715,486.82	2 \$30,041.51	1.75	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	26	\$37,9	66.85			08-01-2011	Е	\$231,982,290.00	

<u>Date</u> 08-02-2	Amount(s) 2005 \$25,820,000	0.00 Riv Riv CD Lin	verside County CFD verside DIAC Number: 2005 mited tax obligation bultiple capital improvise Hills Crest	No 04-2 -1258 oond		<b>Rating</b> ( <u>Enhanc</u> NR	-JF		Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: 5.16 NIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$23,440,000		Minimum Bond Reserve \$1,670,041	Bond Reserve <u>Fund</u> \$1,682,102	Capitalized <u>Interest</u> \$0	Construction Fund \$1,013,206.83	<u>Taxes Due</u> \$1,816,437.7	Taxes Unpaid (0 \$32,143.94	Percent (%) 1.77	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels 9		otal unt Due 31.62	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 08-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$204,356,714.00	

<u>Date</u> 12-20-2	Amount(s' \$11,585,00	0.00 Ri Ri CI	verside County CFD verside DIAC Number: 2007 mited tax obligation b	No 05-8	<u>rpose</u>	Rating(s <u>Enhancr</u> NR	• •	Role Participant  (BC) McFarlin & Anderson  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-38 Term	Interest Rate TIC: NIC: 7.519
			reet construction and cott Road	improvements						
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$11,585,000	Z	Minimum Bond Reserve \$1,107,109	Bond Reserve Fund \$1,107,109	Capitalized Interest \$5,978	<b>Construction Fund</b> \$915,437.36	<u>Taxes Due</u> \$875,379.88	<u>Taxes Unpaid</u> \$5,584.91	Percent (%) 0.64	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-30-2011	# of Parcels 10		<b>Total</b> unt Due 72.67	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 08-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$244,981,677.00	



### 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

\$904,069,801.00

Е

08-01-2011

						Rating(	s) Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhanc	mt Sale	Role Participant	<b>Type</b>	Interest Rate
02-09-20	900 \$26,080,000	.00 Riv	verside County CFD	No 86-1		NR	Neg	(BC) McFarlin & Anderson	09-01-11	TIC:
		Riv	verside					(FA) Fieldman Rolapp	Serial	NIC: 7.035
		CD	IAC Number: 1999	-1464				(TR) US Bank Corp Trust		
		Lin	nited tax obligation b	oond				(UW) Riverside Co PFA		
		Mu	ltiple capital improv	ements, public work	S					
			nifee Village							
			lerally Taxable							
		Re	funding							
YEARLY	FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$3,180,000		\$2,680,000	\$2,608,001	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELIN	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	

### F. MISCELLANEOUS

10/11

09-30-2011

District Matures 9/1/2011, no levy applied for FY 2010-11.

42

\$58,878.65

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/				
<b>Date</b>	Amount(	<u>s)                                    </u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate			
07-11-2	2006 \$5,100,00	0.00 Ri	iverside County CFD	No 87-1		NR	Neg	(BC) McFarlin & Anderson	09-01-20	TIC:			
			iverside					(FA) Fieldman Rolapp	Comb	NIC: 5.517			
	CDIAC Number: 2006-0802						(TR) US Bank NA						
	Limited tax obligation bond						(UW) Stone & Youngberg						
	Multiple capital improvements, public work			S									
			outh "A" Street										
		K	efunding										
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION												
A. FUND BALANCES							B. TAX COL	LLECTION					
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter			
<b>Year</b>	<u>Outstandir</u>	<u>ıg</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>			
10/11	\$4,000,000	0	\$510,000	\$510,000	\$0	\$0.00	\$316,476.68	\$32,305.94	10.21	N			
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS							
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed				
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value				
10/11	09-30-2011	4	\$45,1	85.72			08-01-2011	E	\$96,389,443.00				

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type o	f	Maturity Date/				
<b>Date</b>	Amount(s)	<b>Issuing Entity, Count</b>	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate			
04-23-1	997 \$12,025,000.00	97 \$12,025,000.00 Riverside County CFD No 87-5			NR	Neg	(BC) McFarlin & Anderson	09-01-13	TIC:			
		Riverside					(FA) Fieldman Rolapp	Comb	NIC: 6.938			
	CDIAC Number: 1997-0048						(TR) State Street Bank Corp					
	Limited tax obligation bond						(UW) O'Connor & Co Sec					
	Multiple capital improvements, public work			S								
		Wild Rose Series A Refunding										
		C										
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND BALANCES						B. TAX COLLECTION						
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter			
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>			
10/11	\$3,225,000	\$1,202,500	\$1,202,500	\$0	\$0.00	\$1,355,925.8	4 \$39,007.31	2.88	N			
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS						
	Reporting	# of	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed				
<b>Year</b>	<u>Date</u> <u>P</u>	arcels Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>				
10/11	09-30-2011	23 \$79,0	683.78			08-01-2011	E	\$330,408,522.00				

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
Date	Amount	( <u>s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-23-1	1997 \$1,080,00	0.00 R	iverside County CFD	No 87-5		NR	Comp	(BC) McFarlin & Anderson	09-01-13	TIC:
		R	iverside					(FA) Fieldman Rolapp	Term	NIC: 12
		C	DIAC Number: 1997	-0049				(TR) State Street Bank Corp		
		Li	imited tax obligation b	oond				(UW) O'Connor & Co Sec		
			ultiple capital improv	ements, public work	S					
			ild Rose Series B							
			ederally Taxable							
		K	efunding							
YEARL	Y FISCAL STATUS	REPORT 1	NFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstandi		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$375,000	)	\$108,000	\$78,000	\$0	\$0.00	\$1,355,925.84	\$39,007.31	2.88	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	23	\$79,6	83.78			08-01-2011	E	\$330,408,522.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Count</b>	y, Type of Debt, Pur	pose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
07-30-1	997 \$28,000,000.00	Riverside County CFD Riverside CDIAC Number: 1997 Limited tax obligation Multiple capital improv Winchester Ranch Refunding	7-1095 bond		M:Aa2/VM LOC	Neg IIG1	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Kredietbank (TR) First Trust of CA (UW) PaineWebber	09-01-14 Term	TIC: NIC: <b>Variable</b>
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,700,000	\$0	\$0	\$0	\$0.00	\$3,515,498.5	4 \$275,578.34	7.84	N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSE	CD VALUE OF PARCELS		
<u>Year</u> 10/11	Date Pa	rcels Amo		# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 08-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$482,957,510.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pur	rpose	<b>Enhancmt</b>	Sale	Role Participant	<u>Type</u>	Interest Rate
10-21-2	010 \$7,760,00	0.00 R	iverside County CFD	No 88-4		S:A-	Neg	(BC) McFarlin & Anderson	09-01-14	TIC: 2.547
		R	iverside					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2010					(TR) US Bank NA		
			imited tax obligation b					(UW) De La Rosa & Co		
			ultiple capital improv	ements, public works	3					
			inchester Ranch							
		R	efunding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	<u>1g</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,760,00	0	\$776,000	\$776,000	\$0	\$0.00	\$3,591,428.42	2 \$129,051.87	3.59	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Æ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	09-30-2011	50	\$190,2	210.16			08-01-2011	E	\$485,041,508.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-11-2	2006 \$3,505,00	00.00 R	Liverside County CFD	No 88-8		NR	Neg	(BC) McFarlin & Anderson	09-01-15	TIC:
		R	tiverside					(FA) Fieldman Rolapp	Serial	NIC:5.722
			DIAC Number: 2005					(TR) US Bank NA		
			imited tax obligation l					(UW) Stone & Youngberg		
			Iultiple capital improv	ements, public work	S					
			A" Street-North							
		R	Lefunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,150,00	00	\$350,500	\$350,500	\$0	\$0.00	\$286,188.00	\$0.00	0.00	N
						_				
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	0	\$0	.00			08-01-2011	E	\$63,114,660.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of		Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity</b> ,	County, Type of Debt, P	urpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	<b>Interest Rate</b>
09-13-2	\$10,435,000.00	Riverside Count	y CFD No 89-1		S:AAA	Neg	(BC) Stradling Yocca	09-01-25	TIC:
		Riverside					(FA) Fieldman Rolapp	Serial	NIC:4.183
		CDIAC Number					(EN) MBIA Corp		
		Limited tax obli					(TR) The Bank of NY Trust Co	)	
			improvements, public wor	rks	Ins		(UW) E J De La Rosa		
		Mountain Cove							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATI	ON						
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum l	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,730,000	\$793,32	5 \$889,387	\$0	\$0.00	\$838,212.84	\$3,087.07	0.37	N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>P</u>	arcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	12	\$11,856.34			08-01-2011	E	\$434,502,343.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pur	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-25-2	2005 \$4,280,00	00.00 F	Riverside County CFD	No 89-4		NR	Neg	(BC) Best Best & Krieger	09-01-30	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.023
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) E J De La Rosa		
			Multiple capital improv	ements, public works	S					
		ŀ	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,875,00	00	\$318,213	\$318,213	\$0	\$313,950.17	\$349,970.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	0	\$0.	.00			08-01-2011	E	\$59,251,716.00	

<u>Date</u> 08-06-1	Amount(s) 1998 \$19,500,000.00	Issuing Entity, County, Type of Deb Riverside County CFD No 89-5 Ranch Riverside CDIAC Number: 1998-0463 Limited tax obligation bond Multiple capital improvements, public Rancho CA Water Dist (Rancon Bus C Refunding	o CA WD	Rating(s) Enhanemt S:AAA M:Aaa	Neg ((	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (EN) Ambac  (TR) US Bank Corp Trust  (UW) PaineWebber	Maturity Date/ Type 09-01-28 Term	Interest Rate TIC: NIC: Variable
YEARLY	Y FISCAL STATUS REPO	RT INFORMATION						
A. FUNI	BALANCES				B. TAX COLLI	ECTION		
	Principal Amt	Minimum Bond Bond Reser	Cupituilleu	Construction				Teeter
<u>Year</u>	<u>Outstanding</u>	Reserve Fund	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,200,000	\$1,715,119 \$1,715,11	\$0	\$0.00	\$538,966.52	\$8,419.11	1.56	N
C. DELI	NQUENT PARCELS		D. FORECLOSUR	Œ	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting         # 6           Date         Par           09-23-2011         4	cels Amount Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$92,952,265.00	

<u>Date</u> 03-31-2	Amount(s 2005 \$1,510,000	).00 R R C L	ssuing Entity, County tiverside Unified School tiverside DIAC Number: 2005 timited tax obligation be 1-12 school facility	ol District CFD No 1 -0427		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Best Best & Krieger  (FA) W J Fawell Co  (TR) US Bank NA  (UW) UBS Financial Services	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC: NIC: 5.239
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$1,415,000	g	Minimum Bond Reserve \$131,910	Bond Reserve Fund \$133,396	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$79,583.00	<u>Taxes Unpaid</u> \$2,298.00	Percent (%) 2.89	Teeter <u>Plan</u> N
C. DELII	NQUENT PARCELS	3			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 09-23-2011	# of Parcels		otal unt Due 41.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$20,557,651.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-17-2	2004 \$2,000,0	00.00	Riverside Unified Scho	ol District CFD No	1	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		]	Riverside					(FA) W J Fawell Co	Comb	NIC: 5.339
			CDIAC Number: 2004					(TR) US Bank NA		
			Limited tax obligation	bond				(UW) UBS Financial Services		
		]	K-12 school facility							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,760,0	000	\$134,574	\$136,060	\$0	\$0.00	\$131,571.00	\$1,365.00	1.04	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ŗ	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	2	\$4,4	68.00			01-01-2011	E	\$33,287,960.00	



#### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-26-2004	\$5,095,000.00	Riverside Unified School District CFD No 12	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		Riverside			(FA) W J Fawell Co	Comb	NIC: 5.565
		CDIAC Number: 2004-1446			(TR) US Bank NA		
		Limited tax obligation bond			(UW) UBS Financial Services		
		K-12 school facility			, , , , , , , , , , , , , , , , , , , ,		

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,735,000	\$483,720	\$508,468	\$0	\$711,020.00	\$564,806.00	\$11,043.00	1.96	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-23-2011	7	\$30,954.00			01-01-2011	E	\$118,445,369.00

#### F. MISCELLANEOUS

[1] Reserve Requirement is an aggregate for both Series 2004A and Series 2009A Bonds.

Bridle Creek School & Water Dist Facs

[2] Reserve Fund balance is an aggregate for both Series 2004A and Series 2009A Bonds.



#### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-23-2009	\$1,385,000.00	Riverside Unified School District CFD No 12	NR	Neg	(BC) Best Best & Krieger	09-01-38	TIC:
		Riverside			(FA) W J Fawell Co	Term	NIC: 8.663
		CDIAC Number: 2009-0845			(TR) US Bank NA		
		Limited tax obligation bond			(UW) Piper Jaffray & Co		
		K-12 school facility					
		Bridle Creek					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,385,000	\$483,720	\$508,468	\$0	\$711,020.00	\$564,806.00	\$11,043.00	1.96	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-23-2011	7	\$30,954.00			01-01-2011	E	\$118,445,369.00

#### F. MISCELLANEOUS

- [1] The Reserve Requirement is an aggregate of the Reserve Requirement for Series 2004A and Series 2009A Bonds.
- [2] The Reserve Fund balance is an aggregate of the fund balance for Series 2004A and Series 2009A Bonds.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pui	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-06-2	2005 \$8,000,00	00.00 R	Liverside Unified School	ol District CFD No 1	3	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		R	liverside					(FA) W J Fawell Co	Comb	NIC: 5.362
		-	CDIAC Number: 2005					(TR) US Bank NA		
			imited tax obligation b	ond				(UW) UBS Financial Services		
			L-12 school facility		N. 1					
		S	chool Facs, Western M	IWD & Cap Imp IA	No I					
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,395,00	00	\$555,094	\$571,470	\$0	\$199,169.00	\$577,432.00	\$8,201.00	1.42	N
C. DELI	NQUENT PARCEI	LS.			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	8	\$19,1	84.00	3	\$10,983.00	01-01-2011	E	\$90,386,510.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-13-2	2005 \$6,560,00	00.00 F	Riverside Unified School	ol District CFD No 1	14	NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC:
			Riverside					(FA) W J Fawell Co	Comb	NIC: 5.323
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) UBS Financial Services		
			K-12 school facility							
		5	School Facs & Cap Imp							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,985,00	00	\$442,509	\$455,370	\$0	\$0.00	\$480,960.00	\$10,310.00	2.14	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	Value	
10/11	09-23-2011	8	\$17,4	73.00	1	\$6,658.00	01-01-2011	E	\$60,386,893.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-08-2	\$18,675,0	00.00 I	Riverside Unified School	ol District CFD No 1	5	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		I	Riverside					(FA) W J Fawell Co	Comb	NIC: 5.393
			CDIAC Number: 2004					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) UBS Financial Service	ces	
			K-12 school facility							
		ı	A No 1 Mission Ranch							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$16,920,00	00	\$1,280,995	\$1,300,063	\$0	\$0.00	\$1,271,279.00	0 \$12,304.00	0.97	N
G DET 1		G			<b>5 50550</b> 000	-	- Lagrage			
C. DELI	NQUENT PARCEL				D. FORECLOSUR	Œ	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amoi</u>	<u>ınt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	9	\$27,90	06.00	3	\$10,468.00	01-01-2011	E	\$159,500,824.00	

<u>Date</u>	Amount(	<u>s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	Rating(s) Enhancm	• •	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
11-09-2	2005 \$20,155,0	00.00 R	iverside Unified School	ol District CFD No	15	NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC:
		R	iverside					(FA) W J Fawell Co	Comb	NIC: 5.176
		C	DIAC Number: 2005	-1647				(TR) US Bank NA		
		Li	imited tax obligation b	ond				(UW) UBS Financial Services		
		K	-12 school facility							
		M	lission Ranch IA No 2	, School, City & We	estern MWD Facs					
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,695,00	00	\$1,384,038	\$1,410,938	\$0	\$1,001,745.00	\$1,447,094.0	0 \$37,461.00	2.59	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	17	\$76,4	69.00	3	\$29,923.00	01-01-2011	E	\$128,113,040.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhanem	Sale	Role Pa	articipant	<b>Type</b>	Interest Rate
10-21-2	2009 \$5,465,00	00.00 R	iverside Unified School	ol District CFD No	15	NR	Neg	(BC)	Best Best & Krieger	09-01-39	TIC:
		R	iverside					(FA)	W J Fawell Co	Comb	NIC: 6.77
		-	DIAC Number: 2009					(TR)	US Bank NA		
			imited tax obligation b					(UW)	Stone & Youngberg		
			Iultiple capital improv								
		N	fission Ranch IA No 3	(Western MWD, C	ity & School Facs) Sei	ries A					
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COI	LLECTIO	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,145,00	00	\$404,275	\$409,682	\$0	\$1,621,738.00	\$429,263.00		\$0.00	0.00	N
C DELL	NOTIENT DA DOET	c			D. FORECLOSUR	T.	E ACCECCE	TO WALL	E OF PARCELS		
C. DELI	NQUENT PARCEL				D. FORECLOSUR	r.	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	Value	
10/11	09-23-2011	0	\$0.	.00			01-01-2011		Е	\$54,100,265.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-21-2	2004 \$5,225,0	00.00 I	Riverside Unified Scho	ol District CFD No 1	6	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		F	Riverside					(FA) W J Fawell Co	Comb	NIC: 5.396
			CDIAC Number: 2004					(TR) US Bank NA		
			Limited tax obligation l	oond				(UW) UBS Financial Services		
		F	K-12 school facility							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION			
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,730,0	00	\$357,723	\$361,765	\$0	\$1,205,843.00	\$367,735.00	\$6,221.00	1.69	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	7	\$16,4	36.00			01-01-2011	E	\$121,280,192.00	

<u>Date</u> 07-27-2	Amount(s 2005 \$2,910,000	0.00 Ri Ri CI Li K-	iverside Unified Schooliverside DIAC Number: 2005 mited tax obligation be- 12 school facility ldea Village School &	ol District CFD No 1 -1385 ond		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Best Best & Krieger  (FA) W J Fawell Co  (TR) US Bank NA  (UW) UBS Financial Services	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$2,855,000	g	Minimum Bond Reserve \$255,649	Bond Reserve Fund \$258,562	Capitalized <u>Interest</u> \$0	Construction Fund \$551,769.00	<u>Taxes Due</u> \$171,642.00	<u>Taxes Unpaid</u> \$1,476.00	Percent (%) 0.86	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-23-2011	# of Parcels 2	_	otal unt Due 33.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$19,694,743.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-09-2	\$3,090,00	00.00 I	Riverside Unified School	ol District CFD No 1	8	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		I	Riverside					(FA) W J Fawell Co	Comb	NIC:4.932
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) UBS Financial Services		
			K-12 school facility	Y						
			School Facs & City Cap	1mp						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,785,00	00	\$203,025	\$207,013	\$0	\$1,901,332.00	\$235,185.00	\$3,351.00	1.42	N
C. DELI	NQUENT PARCEI	LS.			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	3	\$5,11	5.00			01-01-2011	E	\$41,940,602.00	

<u>Date</u>	<u>Amount(</u>	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>		•	pe of ale <u>Role l</u>	<u>Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
06-24-1	999 \$9,375,00	0.00 R	iverside Unified Scho	ol District CFD No 2	2	S:AA	AA Ne	g (BC)	Best Best & Krieger	09-01-18	TIC:
		R	liverside			M:A	aa	(FA)	W J Fawell Co	Comb	NIC: 5.077
		C	DIAC Number: 1999	-0657				(EN)	FSA		
		L	imited tax obligation l	oond				(TR)	US Bank Corp Trust		
		K	C-12 school facility			Ins		(UW)	Stone & Youngberg		
		R	Refunding								
YEARLY	FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX	COLLECT	ION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<b>Outstandir</b>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes D	<u>1e</u>	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,985,00	0	\$773,250	\$789,828	\$0	\$0.00	\$729,104	.00	\$9,208.00	1.26	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUI	RE	E. ASSE	SSED VAL	UE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reportii	g	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	Date	6	Tax Roll	<b>Value</b>	
10/11	09-23-2011	50	\$20,2	23.00			01-01-20	11	E	\$859,337,341.00	

<u>Date</u> 03-31-20	Amount(s) 010 \$1,615,000.0		igation bond cility	<u></u>	Rating(s) <u>Enhancmt</u> NR	Type of Sale Role Neg (BC) (FA) (TR) (UW	W J Fawell Co US Bank NA	Maturity Date/ <u>Tvpe</u> 09-01-40 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS RE	EPORT INFORMAT	ION						
A. FUND	BALANCES					B. TAX COLLECT	TION		
<u>Year</u> 10/11	Principal Amt Outstanding \$1,535,000	Minimum Reserv \$118,1	<u>ve</u> <u>Fund</u>	Interest	<b>Construction</b> <u>Fund</u> \$170,193.00	<u>Taxes Due</u> \$123,925.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VAI	LUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-23-2011	# of Parcels 0	Total Amount Due \$0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	Appraisal/ Tax Roll E	Assessed <u>Value</u> \$7,084,513.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-14-2	2007 \$3,305,00	00.00 R	Riverside Unified Scho	ol District CFD No 2	1	NR	Neg	(BC) Best Best & Krieger	09-01-37	TIC:
		R	Riverside					(FA) W J Fawell Co	Comb	NIC: 5.43
			CDIAC Number: 2007					(TR) US Bank NA		
			imited tax obligation b	ond				(UW) UBS Securities		
			K-12 school facility							
		1.	A No 2, Alicante							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,295,00	00	\$301,684	\$305,132	\$0	\$475,420.00	\$214,422.00	\$9,989.00	4.66	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-23-2011	4	<u>.</u>	29.00		-	01-01-2011	E	\$33,516,093.00	

<u><b>Date</b></u> 01-10-2	Amount(s) \$5,710,000	.00 Riv Riv CD Lin	verside Unified Schoo verside DIAC Number: 2005 mited tax obligation b	ol District CFD No 2	<u></u>	Rating(s) Enhancm NR	• •	Role Participant  (BC) Best Best & Krieger  (FA) W J Fawell Co  (TR) US Bank NA  (UW) UBS Financial Services	Maturity Date/ <u>Tvpe</u> 09-01-35 Comb	Interest Rate TIC: NIC: 5.245
			hool & City Facs							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$5,300,000	Z	Minimum Bond Reserve \$385,416	Bond Reserve Fund \$392,617	Capitalized  Interest  \$0	Construction Fund \$876,317.00	<u>Taxes Due</u> \$422,255.00	<u>Taxes Unpaid</u> \$6,224.00	Percent (%) 1.47	<b>Teeter</b> <u><b>Plan</b></u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-23-2011	# of Parcels 2		Total unt Due 5.00	# of Parcels	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$44,379,143.00	

<u>Date</u>	Amount(s)	<u>Issi</u>	ning Entity, County	, Type of Debt, Pur	pose	Rating(s <u>Enhanc</u>	• •	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
04-25-2	\$5,985,000.	00 Rive	erside Unified Schoo	l District CFD No 2	4	NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		Rive	erside					(FA) W J Fawell Co	Comb	NIC:5.063
		CDI	IAC Number: 2006	-0216				(TR) US Bank NA		
		Lim	ited tax obligation b	ond				(UW) UBS Securities		
		K-1	2 school facility							
		Sch	ool & City Pub Facs							
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,910,000		\$525,766	\$531,616	\$0	\$0.00	\$370,050.00	\$8,422.00	2.28	N
C DELE	NQUENT PARCELS				D. FORECLOSUE	<b>D</b> F	E ACCECCE	ED VALUE OF PARCELS		
C. DELI		и е								
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>		ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	8	\$17,9	73.00			01-01-2011	E	\$52,811,927.00	



#### 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of Sale	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
01-29-2009	\$2,265,000.00	Riverside Unified School District CFD No 26 Riverside CDIAC Number: 2008-1100 Limited tax obligation bond K-12 school facility Richmond American Tract No 32293	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	TIC: NIC:9.23
YEARLY FISCA	L STATUS REPO	RT INFORMATION					

#### YE

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,740,000	\$176,087	\$176,087	\$0	\$0.00	\$190,217.00	\$3,397.00	1.79	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-23-2011	1	\$3,397.00			01-01-2011	E	\$13,671,093.00

#### F. MISCELLANEOUS

<sup>[1]</sup> Reserve Requirement and outstanding principal balance reflect \$405,000 in bond calls due to prepayments within the CFD.

<u>Date</u> 08-26-20	Amount(s) 08 \$1,700,000.00	Issuing Entity, Count Riverside Unified Scho Riverside CDIAC Number: 2008 Limited tax obligation K-12 school facility Canyon Crest	ool District CFD No 27		Rating(s) <u>Enhancmt</u> NR	Type of Sale Role (BC) (FA) (TR) (UW)	Participant  Best Best & Krieger  W J Fawell Co  US Bank NA  Piper Jaffray & Co	Maturity Date/ <u>Tvpe</u> 09-01-38 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLECT	ION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$1,645,000	Minimum Bond <u>Reserve</u> \$123,068	Bond Reserve Fund \$131,693	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$134,397.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	D. 4	arcels Amo	<b>Fotal Due</b> 0.00	# of Parcels	Total Amount of Taxes Due	Reporting Date 01-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed Value</b> \$20,591,764.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	f	Maturity Date/	
Date	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-14-1	993 \$745,000	0.00 F	Riverside Unified Scho	ol District CFD No 3		NR	Neg	(BC) Best Best & Krieger	09-01-18	TIC:
		F	Riverside					(TR) First Trust of CA	Comb	NIC: 6.667
		(	CDIAC Number: 1993	-1734				(UW) Stone & Youngberg		
		I	Limited tax obligation b	oond						
		k	K-12 school facility							
YEARLY	FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$365,00	00	\$62,260	\$62,442	\$0	\$0.00	\$51,629.00	\$730.00	1.41	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	5	\$1,24	10.00			01-01-2011	E	\$41,392,977.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	$\underline{t(s)}$ $\underline{I}$	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-01-1	995 \$865,000	).00 R	iverside Unified Scho	ol District CFD No	1	NR	Neg	(BC) Best Best & Krieger	09-01-20	TIC:
		R	iverside					(TR) First Trust of WA	Comb	NIC:7.337
			DIAC Number: 1994					(UW) Stone & Youngberg		
	Limited tax obligation bond			bond						
		K	L-12 school facility							
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$515,00	00	\$77,120	\$81,679	\$0	\$0.00	\$73,878.00	\$1,309.00	1.77	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	7	\$3,00	09.00			01-01-2011	E	\$49,403,098.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	ıf	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>Is</u>	suing Entity, County	y, Type of Debt, Pur	<u>pose</u>	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-01-19	999 \$2,185,0	00.00 Ri	verside Unified School	ol District CFD No 6		NR	Neg	(BC) Best Best & Krieger	09-01-29	TIC:
		Ri	verside					(TR) US Bank Corp Trust	Comb	NIC: 5.944
			DIAC Number: 1999					(UW) Stone & Youngberg		
			mited tax obligation b	oond						
			12 school facility							
		IA	No 1							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstand</u>	ng	Reserve	<b>Fund</b>	<u> Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,775,0	00	\$161,165	\$166,768	\$0	\$0.00	\$160,389.00	\$3,393.00	2.12	N
C. DELIN	QUENT PARCEI	.S			D. FORECLOSUF	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Donouting	Annucical/	Aggaggad	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	09-23-2011	6	\$5,96	56.00	<u> </u>		01-01-2011	E	\$66,599,430.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
09-14-2	2000 \$2,470,00	00.00 F	Riverside Unified Scho	ol District CFD No 6	6	NR	Neg	(BC) Best Best & Krieger	09-01-30	TIC:
		F	Riverside					(FA) W J Fawell Co	Comb	NIC: 6.296
			CDIAC Number: 2000					(TR) US Bank Corp Trust		
			imited tax obligation l	oond				(UW) Stone & Youngberg		
			C-12 school facility							
		1	A No 2							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,080,00	00	\$189,330	\$196,302	\$0	\$0.00	\$180,555.00	\$329.00	0.18	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-23-2011	2	\$66	8.00			01-01-2011	E	\$84,339,458.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of		Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Typ	pe of Debt, Purpos	<u>se</u>	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
12-21-2	006 \$24,870,000.00	Riverside Unified School Dis	strict CFD No 7		S:AAA/A-	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		Riverside			M:Aaa		(FA) W J Fawell Co	Comb	NIC:4.397
		CDIAC Number: 2006-1426	6				(EN) Ambac		
		Limited tax obligation bond					(TR) US Bank NA		
		K-12 school facility			Ins		(UW) UBS Securities		
		Victoria Grove							
		Refunding							
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLECTION			
	Principal Amt	Minimum Bond Bo	ond Reserve	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$22,260,000	\$1,681,363	\$1,695,346	\$0	\$0.00	\$1,696,705.00	\$24,710.00	1.46	N
C. DELINQUENT PARCELS			D.	D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS			
	Reporting	f of Total	# (	of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> Pa	Amount D	<u>Pa</u>	arcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-23-2011	21 \$40,850.00	)			01-01-2011	E	\$396,189,944.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/		
<b>Date</b>	Amount	$\underline{t(s)}$ $\underline{I}$	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate	
09-17-1	999 \$875,000	0.00 R	Riverside Unified Scho	ol District CFD No 8	1	NR	Neg	(BC) Best Best & Krieger	09-01-29	TIC:	
		R	Riverside					(TR) US Bank Corp Trust	Comb	NIC:6.198	
		C	CDIAC Number: 1999	-1681				(UW) Stone & Youngberg			
		L	imited tax obligation b	ond							
		K	X-12 school facility								
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES						B. TAX COLLECTION				
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$705,00	00	\$67,010	\$68,303	\$0	\$291.00	\$71,471.00	\$1,310.00	1.83	N	
C. DELINQUENT PARCELS D. FORECLO					D. FORECLOSUE	E	E. ASSESSE	D VALUE OF PARCELS			
	Reporting	# of	Т	otal .	# of	Total Amount	Reporting	Appraisal/	Assessed		
<u>Year</u>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	Date	Tax Roll	<b>Value</b>		
10/11	09-23-2011	1	\$2,63	53.00			01-01-2011	E	\$15,659,093.00		

<u>Date</u> 03-28-2	Amount(s) 2001 \$4,430,000.	00 River River CDIA Limit K-12	side Unified School			Rating(s) Enhaneme NR	Neg	Role Participant  (BC) Best Best & Krieger  (FA) W J Fawell Co  (TR) US Bank Corp Trust  (UW) UBS PaineWebber	Maturity Date/ Type 09-01-31 Comb	Interest Rate TIC: NIC:5.944		
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES						B. TAX COLI	LECTION				
<u>Year</u> 10/11	Principal Am Outstanding \$3,735,000		Ainimum Bond Reserve \$318,594	Bond Reserve Fund \$328,158	Capitalized <u>Interest</u> \$0	Construction Fund \$2,087.00	<u>Taxes Due</u> \$314,155.00	Taxes Unpaid \$1,213.00	Percent (%) 0.39	Teeter <u>Plan</u> N		
C. DELINQUENT PARCELS D.					D. FORECLOSUI	RE	E. ASSESSED	VALUE OF PARCELS				
<u>Year</u> 10/11	Reporting <u>Date</u> 10-06-2011	# of Parcels 2	_	otal unt Due 0.00	# of Parcels	Total Amount of Taxes Due \$3,732.72	Reporting Date 01-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$131,318,964.00			

<u><b>Date</b></u> 10-11-20	Amount( 001 \$1,396,00	0.00 R R C L	ssuing Entity, Count iverside Unified Scho iverside DIAC Number: 2001 imited tax obligation b -12 school facility	ol District CFD No 9		Rating(s) Enhanem NR	• •	Role Participant  (BC) Best Best & Krieger  (FA) W J Fawell Co  (TR) US Bank Corp Trust  (UW) UBS PaineWebber	Maturity Date/ Type 09-01-31 Comb	Interest Rate TIC: NIC:6.124	
T/E A DI X/	TYC CALL COLA MY IC	IA	A No 4								
	FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COLLECTION				
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>	
10/11	\$1,165,00	0	\$96,958	\$98,057	\$0	\$0.00	\$87,557.00	\$4,070.50	4.65	N	
C. DELINQUENT PARCELS					D. FORECLOSUE	Œ	E. ASSESSE	D VALUE OF PARCELS			
<u>Year</u> 10/11	Reporting Date 10-11-2011	# of Parcels 3		Cotal unt Due 57.20	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$28,936,159.50		

<u>Date</u> 10-11-2	Amount(s 001 \$1,394,000	D.00 Riv Riv CE Lir Mu	suing Entity, County werside Unified School werside DIAC Number: 2001 mited tax obligation builtiple capital improv No 4	ol District CFD No 9 -2001 ond	,	Rating(s) Enhancm NR	• •	Role Participant  (BC) Best Best & Krieger  (FA) W J Fawell Co  (TR) US Bank Corp Trust  (UW) UBS PaineWebber	Maturity Date/ Type 09-01-31 Comb	Interest Rate TIC: NIC:6.124	
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES						B. TAX COLLECTION				
<u>Year</u> 10/11	Principal An Outstandin \$1,165,000	<u>ıg</u>	Minimum Bond Reserve \$93,958	Bond Reserve Fund \$98,057	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$87,557.00	<u>Taxes Unpaid</u> \$4,070.50	Percent (%) 4.65	Teeter <u>Plan</u> N	
C. DELINQUENT PARCELS D.					D. FORECLOSUE	RE	E. ASSESSED VALUE OF PARCELS				
<u>Year</u> 10/11	Reporting <u>Date</u> 10-11-2011	# of Parcels 5		<b>otal</b> unt Due 14.80	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$28,936,159.60		

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	(s) I	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-16-2	2002 \$2,485,00	00.00 R	iverside Unified Scho	ol District CFD No 9	)	NR	Neg	(BC) Best Best & Krieger	09-01-32	TIC:
		R	iverside					(FA) W J Fawell Co	Comb	NIC: 5.382
			DIAC Number: 2002					(TR) US Bank NA		
			imited tax obligation b	ond				(UW) UBS PaineWebber		
			1-12 school facility							
		17	A No 2							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,140,00	00	\$170,075	\$181,730	\$0	\$0.00	\$167,341.00	\$4,849.00	2.90	N
C. DELINQUENT PARCELS D.					D. FORECLOSUR	RE .	E. ASSESSED VALUE OF PARCELS			
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-11-2011	0	\$0	.00			01-01-2011	E	\$53,661,170.00	

<u><b>Date</b></u> 10-01-2	Amount(s 002 \$3,630,000	).00 R R C L	Assuing Entity, County Comoland School Distractiverside CDIAC Number: 2002 Limited tax obligation by L-12 school facility	ict CFD No 2001-1	<u>rpose</u>	Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) CSG Advisors  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: 6.066
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$3,555,000	g	Minimum Bond Reserve \$363,000	Bond Reserve Fund \$363,000	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$286,948.00	<u>Taxes Unpaid</u> \$1,536.00	Percent (%) 0.54	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSEI	VALUE OF PARCELS				
<u><b>Year</b></u> 10/11	Reporting Date 09-23-2011	# of Parcels 4	Amo	Cotal unt Due 31.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$35,364,729.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

E. ASSESSED VALUE OF PARCELS

Appraisal/

Е

Tax Roll

Reporting

07-01-2011

Date

Maturity Date/

Assessed

\$30,371,660.00

Value

					Rating(s)	Type of	f		Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County	, Type of Debt, Purpo	<u>ose</u>	<b>Enhancmt</b>	Sale	Role P	<u>articipant</u>	<b>Type</b>	Interest Rate
10-15-2004	\$2,545,000.00	Romoland School Distri Riverside CDIAC Number: 2004 Limited tax obligation b K-12 school facility	-1704		NR	Neg	(TR)	Stradling Yocca CSG Advisors US Bank NA Stone & Youngberg	09-01-34 Comb	TIC:5.474 NIC:
YEARLY FISCA	AL STATUS REPO	RT INFORMATION								
A. FUND BALA	NCES					B. TAX COL	LECTI	ON		
<b><u>Year</u></b> 10/11	Principal Amt Outstanding \$2,250,000	Minimum Bond Reserve \$170,545	Bond Reserve Fund \$170,545	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$212,940.00		<u>Taxes Unpaid</u> \$3,981.00	Percent (%) 1.87	<b>Teeter</b> <u><b>Plan</b></u> N

**Total Amount** 

of Taxes Due

D. FORECLOSURE

# of

**Parcels** 

#### F. MISCELLANEOUS

Year

10/11

C. DELINQUENT PARCELS

Reporting

**Date** 

09-23-2011

Includes value for Improvement Area A only.

# of

**Parcels** 

3

Total

**Amount Due** 

\$7,297.62



### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	Enhanemt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-12-2005	\$5,935,000.00	Romoland School District CFD No 2002-2	NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.352
		Riverside			(FA) CSG Advisors	Comb	NIC:
		CDIAC Number: 2005-0140			(EN) Bank of the West		
		Limited tax obligation bond			(TR) US Bank NA		
		Multiple capital improvements, public works	LOC		(UW) Stone & Youngberg		
		McCall Canyon, Perris UHSD, Vly-Wide Rec & Pk Dist & Eastern MWD					
YEARLY FISCA	L STATUS REPO	RT INFORMATION					

#### YE

A. FUND BALANCES	B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,820,000	\$544,992	\$544,992	\$0	\$0.00	\$410,439.00	\$17,260.00	4.21	N

### C. DELINQUENT PARCELS

D. FORECLOSURE

E. ASSESSED	VALUE	OF PA	RCEL	S
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	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
Year	<b>Date</b>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-23-2011	8	\$33,602,00	2	\$18 908 00	07-01-2011	E	\$30.159.319.00

#### F. MISCELLANEOUS



### 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
12-01-2005	\$24,235,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1789 Limited tax obligation bond K-12 school facility Heritage Lake IA No 1, School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) UBS Financial Services	09-01-38 Comb	TIC:5.462 NIC:

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$24,080,000	\$1,957,928	\$1,957,928	\$0	\$539,446.00	\$1,594,151.00	\$51,123.00	3.21	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-23-2011	26	\$95,173.00	4	\$23,288.00	07-01-2011	E	\$136,471,116.00

#### F. MISCELLANEOUS

The Construction Fund consists of \$539,446 in the School Facilities Subaccount.

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-01-2005	\$18,115,000.00	Romoland School District CFD No 2004-1	NR	Neg	(BC) Stradling Yocca	09-01-38	TIC:
		Riverside			(FA) CSG Advisors	Comb	NIC: 5.544
		CDIAC Number: 2005-1790			(TR) US Bank NA		
		Limited tax obligation bond			(UW) UBS Financial Services		
		K-12 school facility			,		
		Heitage Lake IA No 2, School Facs & Cap Imp					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,005,000	\$1,454,639	\$1,454,639	\$0	\$4,647.00	\$1,033,524.00	\$11,210.00	1.08	N

### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-23-2011	6	\$19,023.00	1	\$10,523.00	07-01-2011	E	\$101,035,027.00

### F. MISCELLANEOUS

Consists of \$4,647 in Park Facilities Subaccount

### 2011 MELLO ROOS FISCAL STATUS REPORT

**B. TAX COLLECTION** 

E. ASSESSED VALUE OF PARCELS

			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
02-08-2006	\$11,190,000.00	Romoland School District CFD No 2004-1	NR	Neg	(BC) Stradling Yocca	02-01-36	TIC:
		Riverside			(FA) CSG Advisors	Term	NIC:
		CDIAC Number: 2005-1791			(UW) Menifee Development		Variable
		Other note			•		

YEARLY FISCAL STATUS REPORT INFORMATION

K-12 school facility Heritage Lake Federally Taxable

A. FUND BALANCES

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$8 159 246					\$3 192 878 00	\$65,530,00	2.05	N	

#### C. DELINQUENT PARCELS

#### Reporting # of Total # of **Total Amount** Reporting Appraisal/ Assessed **Date Amount Due Parcels** of Taxes Due Tax Roll Value **Parcels Date** 5 Е \$347,098,281.00 09-23-2011 33 \$117,394.00 \$33,811.00 07-01-2011

D. FORECLOSURE

#### F. MISCELLANEOUS

Year

10/11

Based on revised Site Note Agreement dated June 11, 2010

Includes data for Improvement Area Nos. 1, 2, 3 and 4 of CFD No 2004-1

Includes data for Improvement Area Nos. 1, 2, 3 and 4 of CFD No 2004-1. Special taxes have not been levied on Improvement Area No. 4.

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-04-2002	\$4,500,000.00	Romoland School District CFD No 91-1	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC: 6.478
		Riverside			(TR) US Bank NA	Comb	NIC:
		CDIAC Number: 2002-1109			(UW) Stone & Youngberg		
		Limited tax obligation bond					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	Plan
10/11	\$4,440,000	\$815,468	\$815,468	\$0	\$0.00	\$937,717.00	\$10,798.00	1.15	N

### C. DELINQUENT PARCELS

PARCELS	D. FORECLOSURE
PARCELS	D. FORECLOSURE

E. ASSESSED V	E. ASSESSED VALUE OF PARCELS					
Reporting	Appraisal/	Assessed				

B. TAX COLLECTION

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<b>Amount Due</b>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-23-2011	10	\$23,950.00	1	\$6,903.00	07-01-2011	E	\$181,953,366.00

#### F. MISCELLANEOUS

Based on total reserve requirement/balance for both Series 2002 and Series 2004 Bonds.

K-12 school facility Refunding

Does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.



### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-24-2004	\$3,740,000.00	Romoland School District CFD No 91-1	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC: 5.596
		Riverside			(FA) CSG Advisors	Comb	NIC:
		CDIAC Number: 2004-1613			(TR) US Bank NA		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		K-12 school facility			, , , , , , , , , , , , , , , , , , , ,		

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

<b>V</b>	Principal Amt Outstanding	Minimum Bond	Bond Reserve	Capitalized	Construction Fund	Taxes Due	Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
<u><b>Year</b></u> 10/11	\$3,680,000	<u>Reserve</u> \$815,468	<u>Fund</u> \$181,953,366	<u>Interest</u> \$0	<b>Fund</b> \$0.00	\$937,717.00	\$10,798.00	1.15	N N

### C. DELINQUENT PARCELS

INQUENT PARCELS	D. FORECLOSURE	E. ASSESSED VALUE OF PARCELS
D		

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-23-2011	10	\$23.950.00	1	\$6,903.00	07-01-2011	Е	\$182,908,818.00

#### F. MISCELLANEOUS

Based on total reserve requirement/balance for both Series 2002 and Series 2004 Bonds.

Does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
10-01-2	\$9,360,00	0.00 S	an Jacinto CFD No 2			S:BBB	Neg	(BC) NBS	09-01-14	TIC: 4.275
		R	liverside					(FA) Harrell & Co Advisors	Serial	NIC:
		C	DIAC Number: 2002	-1412				(TR) Union Bank of CA		
		L	imited tax obligation b	oond				(UW) O'Connor SWS Securitie	S	
	Multiple capital improvements, public works			S						
		S	eries A							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandir	<u>ıg</u>	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,835,000	0	\$748,800	\$764,854	\$0	\$0.00	\$1,077,630.0	0 \$19,316.00	1.79	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	æ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of								
Voor	<u>Date</u>	Parcels		Cotal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	06-30-2011	32	\$70.9	<del></del> •	32	\$70,912.00	01-01-2011	E	\$95,544,239.00	
10/11	00-30-2011	32	\$70,9	12.00	34	\$70,714.00	01-01-2011	E	\$75,544,259.00	



### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type o	f	Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-10-2002	\$17,841,417.00	San Jacinto CFD No 2002-1	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		Riverside			(FA) Harrell & Co Advisors	Serial	NIC: 6.611
		CDIAC Number: 2002-1409			(TR) Union Bank of CA		
		Limited tax obligation bond			(UW) San Jacinto FA		
		Multiple capital improvements, public works			( )		

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### . \_\_\_\_

FUND BALANCES	B. TAX COLLECTION
. FUND BALANCES	B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,821,417	\$0	\$187,695	\$0	\$0.00	\$1,980,721.22	\$778,151.71	39.29	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<b>Amount Due</b>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-23-2011	34	\$1.891.174.52	24	\$1 113 022 81	07-01-2011	E	\$117.032.807.00

#### F. MISCELLANEOUS

(1) Bond call of \$20,000 occurred 3/1/2011 due to optional prepayment of CFD special tax for one Assessor's parcel number.

Rancho San Jacinto Phase 2

- (2) There is no requirement for a reserve fund at the CFD level as long as the San Jacinto Financing Authority owns all the local obligation bonds. Monies currently within the reserve fund derive from a deposit of funds from a facility fee reimbursement as directed by Bond Counsel.
- (3) FY 2008-09 and FY 2009-10 special taxes currently in foreclosure process. Writ of sale expected October 2011.
- (4) Date of tax roll removal for FY 2009-10 special taxes currently in foreclosure process with final collection letters or complaints sent.
- (5) Date of tax roll removal for FY 2007-08 special taxes currently in foreclosure process with final collection letters or complaint sents.
- (6) Date of tax roll removal for FY 2008-09 special taxes currently in foreclosure process with final collection letters or complaint sents.
- (7) Deliquent FY 2010-11 special taxes are in process of removal from County tax roll for foreclsure process initiation.

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 09-22-20	Amount(s 005 \$2,450,000	2 .00 Sa Ri Cl Li M	asuing Entity, Count in Jacinto Unified Sci- verside DIAC Number: 200; mited tax obligation ultiple capital improve frastructure	nool District CFD No 5-1666 bond	2003-2	Rating(s) Enhanemt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC:
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$2,270,000	g	Minimum Bond Reserve \$162,968	Bond Reserve Fund \$162,974	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$336,765.34	<u>Taxes Due</u> \$191,748.06	<u>Taxes Unpaid</u> \$38,551.41	Percent (%) 20.11	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 05-12-2011	# of Parcels 55	Amo	Fotal ount Due 551.41	# of Parcels	Total Amount of Taxes Due \$32,058.26	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$30,109,834.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	(s) I	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-07-2	2007 \$1,460,00	00.00 S	an Jacinto Unified Sch	ool District CFD No	2003-3	NR	Neg	(BC) Orrick Herrington	09-01-37	TIC:
		R	iverside					(TR) Zions First Natl Bk	Comb	NIC:5.636
			DIAC Number: 2007					(UW) Stone & Youngberg		
			imited tax obligation b							
			fultiple capital improve		3					
		C	Covenant Dev & Merita	ige Homes						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,410,00	00	\$105,250	\$105,253	\$0	\$322,684.27	\$126,460.02	\$2,999.41	2.37	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	Date	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	05-12-2011	8	\$2,99	99.41	<del></del>		07-01-2011	E	\$26,642,395.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 05-26-20	Amount( 005 \$3,675,00	0.00 S R C L	an Jacinto Unified Scliverside DIAC Number: 200: imited tax obligation fultiple capital improvastern Municipal WD	nool District CFD No 5-0586 bond vements, public work	2004-3	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC: 5.026
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$3,340,00	<u>1g</u>	Minimum Bond Reserve \$241,067	Bond Reserve Fund \$241,075	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$277,675.42	<u>Taxes Unpaid</u> \$9,774.37	Percent (%) 3.52	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-12-2011	# of Parcels 16	Amo	<b>Fotal</b> <u>ount Due</u> 74.37	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$48,442,574.00	

<u>Date</u> 06-09-2	Amount(s) \$1,800,000.	00 San J River CDIA Limit Multi	facinto Unified Sch rside AC Number: 2005 ted tax obligation b		2004-5	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	EPORT INF	FORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$1,660,000		Minimum Bond Reserve \$120,368	Bond Reserve Fund \$120,372	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$144,570.34	<u>Taxes Unpaid</u> \$6,309.95	Percent (%) 4.36	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 05-12-2011	# of Parcels	=	otal unt Due 9.95	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$31,023,911.00	

<u>Date</u> 09-20-2	Amount(2006 \$2,690,00	0.00 Sa Ri CI Li	ssuing Entity, County an Jacinto Unified Sch iverside DIAC Number: 2006 mited tax obligation b ultiple capital improve ark Meadows - Eastern	ool District CFD No -1063 ond ements, public works	2005-1	<b>Rating(</b> ; <u><b>Enhanc</b></u> NR	-JF	Role Participant  (BC) Orrick Herrington  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC:4.969
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
<u><b>Year</b></u> 10/11	Principal A Outstandin \$2,655,00	ng	Minimum Bond Reserve \$242,814	Bond Reserve Fund \$242,821	Capitalized <u>Interest</u> \$0	Construction Fund \$152,841.50	<u>Taxes Due</u> \$181,116.24	<u>Taxes Unpaid</u> \$35,391.12	Percent (%) 19.54	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-12-2011	# of Parcels 44		otal unt Due 91.12	# of Parcels 39	Total Amount of Taxes Due \$33,190.26	<b>Reporting</b> <u><b>Date</b></u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$26,636,524.00	

<u><b>Date</b></u> 04-07-2	Amount( 006 \$2,330,00	0.00 Sa Ri <sup>1</sup> CI Lii	n Jacinto Unified Sch verside DIAC Number: 2006 mited tax obligation b ultiple capital improve owerwood & Monte C	ool District CFD No -0302 ond ements, public works	2005-4	<b>Rating</b> ( <u>Enhanc</u> NR	- J F	Role Participant  (BC) Orrick Herrington  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC:5.047
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal A		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandii</u>	<u>ıg</u>	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$2,300,00	0	\$212,376	\$212,382	\$0	\$70,703.72	\$158,584.36	\$52,544.69	33.13	N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	æ	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>	Amor	ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	77	\$52,54	14.69	66	\$46,687.34	07-01-2011	E	\$32,129,257.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 07-28-20	Amount \$2,565,00	00.00 Sa Ri CI Li	suing Entity, Count n Jacinto Unified Sch verside DIAC Number: 2006 mited tax obligation bultiple capital improvistern Municipal WD	nool District CFD No 5-1025 noond ements, public work	2006-1	Rating(s) Enhancm NR	-JP	Role Participant  (BC) Orrick Herrington  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC:5.143
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal A Outstandi \$2,435,00	ng	Minimum Bond Reserve \$173,830	Bond Reserve Fund \$173,835	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$203,974.28	<u>Taxes Unpaid</u> \$12,741.35	Percent (%) 6.25	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-12-2011	# of Parcels 22	Amo	Cotal unt Due 41.35	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$43,294,262.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	ıf	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	Enhanem	t <u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-06-2	2010 \$1,370,00	00.00	San Jacinto Unified Sch	ool District CFD No	2006-2	NR	Neg	(BC) Orrick Herrington	09-01-40	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.707
			CDIAC Number: 2010					(TR) Zions First Natl Bk		
			imited tax obligation b					(UW) Stone & Youngberg		
			Water supply, storage, o	listribution						
		1	nfrastructure							
YEARL	Y FISCAL STATUS	<b>REPORT</b>	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,370,00	00	\$126,205	\$126,205	\$0	\$0.00	\$98,181.22	\$3,580.29	3.65	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUR	<b>E</b>	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	8	\$3,58	30.29	1	\$1,670.92	07-01-2011	E	\$29,991,477.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rat	ting(s)	Type of		Maturity Date/	
<b>Date</b>	Amount(s)	Issuing 1	Entity, County	, Type of Debt, Pu	rpose	<u>Enh</u>	<u>hancmt</u>		Role Participant	<b>Type</b>	Interest Rate
08-09-2	006 \$14,470,000.0	0 Temecula	a Public Financ	ing Authority CFD	No 01-2	S:A	AA/BBB	Neg	(BC) Quint & Thimmig	09-01-36	TIC:
		Riverside	•						(FA) Fieldman Rolapp	Comb	NIC:4.571
			Number: 2006-						(EN) Ambac		
			ax obligation b						(TR) US Bank NA		
		-		ements, public work	S	Ins			(UW) Stone & Youngberg		
			n Series A								
		Refundin	ıg								
YEARLY	Y FISCAL STATUS REI	PORT INFOR	MATION								
A. FUND	BALANCES						В.	TAX COLI	LECTION		
	Principal Amt	Mini	imum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstanding</b>	<u>I</u>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Ta	xes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,405,000	\$	8880,775	\$881,306	\$0	\$0.00	\$1,	,092,201.78	\$41,198.69	3.77	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	Е.	ASSESSED	VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Re	porting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>I</u>	Parcels	Amou	ınt Due	<u>Parcels</u>	of Taxes Due	Da		Tax Roll	<b>Value</b>	
10/11	05-12-2011	90	\$73,19	97.74			01-	-01-2011	E	\$490,467,646.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhanemt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-09-2	\$3,075,000	.00 T	emecula Public Financ	eing Authority CFD	No 01-2	NR	Neg	(BC) Quint & Thimmig	09-01-36	TIC:
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:5.12
			DIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Iultiple capital improv	, I	S					
			arveston Sub Series B							
		R	efunding							
YEARLY	Y FISCAL STATUS I	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	2	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,695,000		\$191,200	\$202,973	\$0	\$0.00	\$1,092,201.7	8 \$41,198.69	3.77	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE .	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	90	\$73,1	97.74			01-01-2011	E	\$490,467,646.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
04-13-2	006 \$51,250,000	0.00 T	emecula Public Financ	ing Authority CFD	No 03-02	NR	Neg	(BC) Quint & Thimmig	09-01-36	TIC: 5.599
			iverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Iultiple capital improv	ements, public work	TS .					
			oripaugh Ranch							
		R	efunding							
YEARLY	FISCAL STATUS R	EPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$47,995,000		\$3,503,850	\$3,618,009	\$0	\$30,380,640.12	\$3,576,798.2	2 \$1,181,221.72	33.02	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	12	\$1,181	221.72			01-01-2011	E	\$41,595,295.00	

<u>Date</u> 12-18-2	Amount(s) 2003 \$30,990,000	0.00 To R: C: Li	emecula Public Financi iverside DIAC Number: 2003 imited tax obligation b fultiple capital improvers	ing Authority CFD -0291 ond	No 03-03	Rating(s <u>Enhaner</u> NR	J I	Role Participant  (BC) Quint & Thimmig  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Tvpe</u> 09-01-34 Comb	Interest Rate TIC: NIC: 5.803
YEARLY	Y FISCAL STATUS F	REPORT I	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$27,775,000	<u>s</u>	Minimum Bond Reserve \$2,171,120	<b>Bond Reserve</b> <u>Fund</u> \$2,173,736	Capitalized <u>Interest</u> \$0	Construction Fund \$997,982.60	<u>Taxes Due</u> \$2,160,568.9	Taxes Unpaid 0 \$78,568.62	Percent (%) 3.64	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-12-2011	# of Parcels 117	=	otal unt Due 77.65	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$573,329,384.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
08-27-2	2004 \$4,845,00	00.00	Γemecula Public Financ	cing Authority CFD	No 03-06	NR	Neg	(BC) Quint & Thimmig	09-01-34	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.512
			CDIAC Number: 2004					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Street construction and	improvements						
		1	Harveston II							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,375,00	00	\$336,445	\$338,282	\$0	\$0.00	\$344,769.30	\$9,552.20	2.77	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	RE .	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	69	\$16,7	03.92			01-01-2011	E	\$309,267,426.00	

<u>Date</u> 07-24-2	Amount(s) 2003 \$12,155,000.0	700 Temecula Pul Riverside CDIAC Num Limited tax o	olic Finance oer: 2003		No 03-1		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg		articipant  Quint & Thimmig Fieldman Rolapp US Bank NA Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: NIC: 5.895
YEARLY	Y FISCAL STATUS RE	PORT INFORMA	ΓΙΟΝ									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$10,715,000	Minimus Rese \$863	<u>rve</u>	<b>Bond Reserve <u>Fund</u></b> \$864,941	Capitalized <u>Interest</u> \$0	Construc <u>F</u> \$412,29	<u>und</u>	<u>Taxes Due</u> \$1,114,369.76	ó	<u>Taxes Unpaid</u> \$60,574.42	<u>Percent (%)</u> 5.44	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE		E. ASSESSE	D VALI	JE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-12-2011	# of Parcels 59	Amo	Cotal unt Due 274.25	# of Parcels	Total Amount of Taxes Due		Reporting Date 01-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$279,383,408.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-05-2	2005 \$3,865,00	T 00.00	emecula Public Financ	eing Authority CFD	No 03-1	NR	Neg	(BC) A D Jack & Co	09-01-35	TIC: 5.156
		R	iverside					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2005					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public works	3					
		C	rowne Hill							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,330,00	00	\$209,950	\$223,219	\$0	\$3,910,232.01	\$1,114,369.76	\$60,574.42	5.44	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	59	\$106,2	274.25			01-01-2011	E	\$279,383,408.00	

<u>Date</u>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Rating(s) Enhancm	Type of t <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
11-19-2	2002 \$4,690,0	00.00 T	emecula Valley Unific	ed School District C	FD No 2000-1	NR	Comp	(BC) Bowie Arneson Wiles	09-01-32	TIC: 5.81
		R	liverside					(FA) Harrell & Co Advisors	Comb	NIC:
		C	CDIAC Number: 2002	-1821				(TR) US Bank NA		
		L	imited tax obligation b	ond				(UW) Stone & Youngberg		
		K	X-12 school facility							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,995,00	00	\$327,219	\$327,219	\$0	\$0.00	\$438,220.68	\$15,825.77	3.61	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	13	\$15,8	25.77	6	\$8,579.17	01-01-2011	E	\$73,930,255.00	

<u>Date</u> 08-21-2	Amount(s 2003 \$7,615,000	).00 Te Ri CI Liı K-	suing Entity, County emecula Valley Unifie verside DIAC Number: 2003 mited tax obligation b 12 school facility . No 1	d School District Cl		<b>Rating</b> <u>Enhane</u> NR	• •	(BC) E (FA) H (TR) U	rticipant Bowie Arneson Wiles Harrell & Co Advisors US Bank NA Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-33 Comb	Interest Rate TIC: NIC:5.988
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION								
A. FUNI	BALANCES						B. TAX COI	LLECTIO	N		
<u>Year</u> 10/11	Principal An Outstandin \$6,770,000	<u>ıg</u>	Minimum Bond Reserve \$553,556	Bond Reserve Fund \$553,556	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$644,229.24		<u>Taxes Unpaid</u> \$10,432.83	Percent (%) 1.62	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE	E OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 12		otal unt Due 32.83	# of Parcels	Total Amount of Taxes Due \$9,912.73	<b>Reporting <u>Date</u></b> 01-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$147,446,341.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
02-11-2	2005 \$11,000,0	00.00	Temecula Valley Unifie	d School District Cl	FD No 2002-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-35	TIC: 5.058
		F	Riverside					(FA) Harrell & Co Advisors	Comb	NIC:
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) Stone & Youngberg		
			K-12 school facility							
		1	Rancho Bella Vista IA	No 2						
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,990,00	00	\$711,094	\$711,094	\$0	\$0.00	\$833,127.28	\$19,702.10	2.36	N
C. DELI	NQUENT PARCEI	.S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	21	\$19,7	02.10	9	\$9,010.44	01-01-2011	E	\$163,222,764.00	

<u>Date</u> 08-12-2	Amount(2005 \$12,940,0	000.00 T R C	Sessing Entity, Count Cemecula Valley Unificativerside CDIAC Number: 2005 Cimited tax obligation Inc.	ed School District Cl		<b>Rating(s)</b> <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (FA) Harrell & Co Advisors  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-35 Comb	Interest Rate TIC: 5.136 NIC:
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES							B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$12,690,00	ng	Minimum Bond Reserve \$1,187,942	<b>Bond Reserve</b> <u>Fund</u> \$1,187,942	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$953,722.48	<u>Taxes Unpaid</u> \$17,592.67	Percent (%) 1.84	Teeter <u>Plan</u> N
C. DELI	C. DELINQUENT PARCELS  D. FORECLOSU					RE	E. ASSESSEI	O VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels 26		<b>Total</b> unt Due 92.67	# of <u>Parcels</u> 17	Total Amount of Taxes Due \$11,777.82	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$337,360,156.00	

<u>Date</u> 12-02-2	Amount 2004 \$7,105,00	00.00 T R C	Sesuing Entity, Count Cemecula Valley Unificativerside CDIAC Number: 2005 Cimited tax obligation by	ed School District Cl		<b>Rating(s)</b> <u><b>Enhancmt</b></u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (FA) Harrell & Co Advisors  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: 5.414 NIC:
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	A. FUND BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal A <u>Outstandi</u> \$6,485,00	ng	Minimum Bond Reserve \$480,025	Bond Reserve Fund \$480,025	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$553,659.02	<u>Taxes Unpaid</u> \$13,028.08	Percent (%) 2.35	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEI			D. FORECLOSUE	RE.	E. ASSESSEI	VALUE OF PARCELS			
<u>Year</u>	Reporting <u>Date</u>	# of Parcels		Cotal <u>unt Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>	
10/11	06-30-2011	7	\$13,0	28.08	7	\$12,894.96	01-01-2011	E	\$70,463,143.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amoun</u>	t(s)	Issuing Entity, County	y, Type of Debt, Pu	<u>rpose</u>	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-11-2	2007 \$12,700	,000.00	Temecula Valley Unifie	d School District Cl	FD No 2004-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-37	TIC: 4.944
		]	Riverside					(FA) Harrell & Co Advisors	Comb	NIC:
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) Stone & Youngberg		
	K-12 school facility Wolf Creek IA A									
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	<b>D</b> BALANCES						B. TAX COI	LLECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$12,100,	000	\$823,415	\$823,415	\$0	\$0.00	\$929,284.18	\$25,463.96	2.74	N
C. DELINQUENT PARCELS D. FORECLOSUR				RE	E. ASSESSE	D VALUE OF PARCELS				
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	26	\$25,4	63.96	21	\$23,547.80	01-01-2011	E	\$231,739,197.00	

<u>Date</u> 09-28-2	Amount( 0006 \$9,945,00	00.00 T R C L	Sessing Entity, Count Cemecula Valley Unificativerside CDIAC Number: 2006 Cimited tax obligation Inc.	ed School District Cl		<b>Rating</b> (s) <u>Enhanem(</u> NR	Type of Sale Neg	Role Participant  (BC) Bowie Arneson Wiles  (FA) Harrell & Co Advisors  (TR) US Bank NA  (UW) Stone & Youngberg	<b>Maturity Date/</b> Type 09-01-36 Comb	Interest Rate TIC:4.996 NIC:
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES							B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$9,280,00	ng	Minimum Bond Reserve \$644,000	Bond Reserve Fund \$644,000	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$745,703.18	<b>Taxes Unpaid</b> \$13,333.49	Percent (%) 1.79	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS			
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of <u>Parcels</u> 8	Amo	Total unt Due 33.49	# of Parcels 6	Total Amount of Taxes Due \$9,787.55	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$83,485,285.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	irpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
02-12-2	2003 \$18,830,00	00.00	Γemecula Valley Unific	ed School District C	FD No 89-1	S:AAA	Comp	(BC) Bowie Arneson Wiles	09-01-21	TIC: 4.287
		I	Riverside			M:Aaa		(FA) Harrell & Co Advisors	Serial	NIC:
		(	CDIAC Number: 2003	-0061				(EN) Ambac		
		I	Limited tax obligation l	oond				(TR) US Bank NA		
		F	K-12 school facility			Ins		(UW) Salomon Smith Barney		
		I	Refunding							
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES					B. TAX COL	LECTION				
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandin</u>	<u>ıg</u>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,725,00	00	\$1,790,438	\$1,790,438	\$0	\$0.00	\$1,859,921.12	\$37,782.67	2.03	N
C. DELINQUENT PARCELS D			D. FORECLOSUF	RE	E. ASSESSEI	O VALUE OF PARCELS				
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	56	\$37,7	82.67	44	\$29,057.14	01-01-2011	E	\$605,400,637.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-29-1998	\$15,785,000.00	Val Verde School District CFD No 87-1	NR	Neg	(BC) McFarlin & Anderson	10-01-13	TIC: 5.821
		Riverside			(FA) Fieldman Rolapp	Term	NIC:
		CDIAC Number: 1998-1065			(TR) US Bank Corp Trust		
		Limited tax obligation bond			(UW) Val Verde USD FA		
		K-12 school facility					
		Federally Taxable					
		Refunding					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter	
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$4,330,000	\$0	\$0	\$0	\$0.00	\$1,993,684.40	\$102,875.18	5.16	N	

C. DELINQUENT PARCELS	D. FORECLOSURE	E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	01-01-2011	72	\$49,854.66			01-01-2011	E	\$776,625,344.00

#### F. MISCELLANEOUS

Note 1: Total 2010-11Special Taxes-\$1,993,684.40;Paid-\$1,890,554.47;Unpaid \$102,875.15. The Special Taxes are apportioned late January, May and August. The August apportionment had not been processed as of the date of this report. The amount shown as Unpaid is 5.16% of 2010-11 levies and will be reduced once the August apportionment is received. Any 2010-11 Special Taxes paid after December 10, 2011 will be apportioned in February and July 2012.

Note 2: Only 72 of the 4,006 parcels (1.80%) within the CFD are deliquent. The \$49,845.66 unpaid amount is only 2.50% of total 2010-11 Special Tax Levies.

<u>Date</u> 02-17-2	Amount(s) 2005 \$16,440,000	D.00 Va Riv CE Lir Mu	suing Entity, County I Verde Unified Schoverside DIAC Number: 2004 mited tax obligation b altiple capital improve	ol District CFD No -1676 ond	2002-1	<b>Rating</b> (s <u>Enhanc</u> NR	-JF	Role Participant  (BC) McFarlin & Anderson  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Southwest Securities	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC:5.509 NIC:
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$16,255,000		Minimum Bond Reserve \$1,554,805	<b>Bond Reserve Fund</b> \$1,554,805	Capitalized <u>Interest</u> \$0	Construction Fund \$600,030.12	<u>Taxes Due</u> \$1,300,738.1	Taxes Unpaid \$44,431.20	Percent (%) 3.42	Teeter <u>Plan</u> N
C. DELI	C. DELINQUENT PARCELS  D. FORECLOSURE					RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-09-2011	# of Parcels 15		otal unt Due 20.41	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$114,488,084.00	

<u>Date</u> 12-10-20	Amount(s) 003 \$1,984,000.0	Val Verde Unifi Riverside CDIAC Number Limited tax obli K-12 school faci	gation bond	o 2003-1	Rating(s) <u>Enhancmt</u> NR	Type of Sale Role Neg (BC) (FA) (TR) (UW	Participant  McFarlin & Anderson Fieldman Rolapp US Bank NA ) RBC Dain Rauscher	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC:
YEARLY FISCAL STATUS REPORT INFORMATION									
A. FUND	BALANCES					B. TAX COLLECT	TON		
<u>Year</u> 10/11	Principal Amt Outstanding \$1,826,000	Minimum I Reserve \$146,00	<u>Fund</u>	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$182,007.00	<u>Taxes Unpaid</u> \$1,348.00	Percent (%) 0.74	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS				D. FORECLOSUR	D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 08-09-2011	# of <u>Parcels</u> 1	<b>Total Amount Due</b> \$6,489.58	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$22,834,896.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	of	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
03-30-2	2005 \$2,751,0	00.00 V	Val Verde Unified Scho	ool District CFD No	2003-1	NR	Neg	(BC) McFarlin & Anderson	09-01-36	TIC:
		F	Riverside					(FA) Fieldman Rolapp	Comb	NIC: 5.484
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b	oond				(UW) RBC Dain Rauscher		
			X-12 school facility	• • • • • • • • • • • • • • • • • • • •						
		N	Meritage Homes IA No	2 School & Public I	acilities					
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,560,0	00	\$185,548	\$185,801	\$0	\$1,317.71	\$210,197.36	\$2,249.43	1.07	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	08-09-2011	3	\$3,69	90.81			07-01-2011	E	\$26,472,994.00	

<u><b>Date</b></u> 11-18-2	Amount(s 003 \$2,975,000	20.00 Va Ri CI Li K-	al Verde Unified Scho verside DIAC Number: 2003 mited tax obligation b -12 school facility hn Laing Homes/Scho	ol District CFD No -1656 ond	2003-2	Rating(s) <u>Enhancm</u> NR	• •	Role Participant  (BC) McFarlin & Anderson  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) O'Connor SW Securities	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC: NIC: 5.964
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$2,665,000	<u>ıg</u>	Minimum Bond Reserve \$212,700	Bond Reserve Fund \$212,700	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$273,241.02	<u>Taxes Unpaid</u> \$7,459.56	Percent (%) 2.73	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	æ	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-09-2011	# of Parcels 4		otal unt Due 39.58	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$34,011,929.00	



F. MISCELLANEOUS

Note: No Special Taxes can be levied for this CFD until 2013-14.

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	<u>rpose</u>	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-29-19	998 \$3,465,787	'.00 Va	al Verde Unified Scho	ool District CFD No	98-1	NR	Neg	(BC) McFarlin & Anderson	10-01-28	TIC: 12
		Ri	verside					(FA) Fieldman Rolapp	Term	NIC:
		CI	DIAC Number: 1998	3-1066				(TR) US Bank Corp Trust		
		Li	mited tax obligation b	oond				(UW) Val Verde USD FA		
		K-	12 school facility							
			derally Taxable							
		Re	funding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstandin</b>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,465,787	,	\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELIN	QUENT PARCELS	}			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	01-01-2011	0	\$0.	.00			01-01-2011	E	\$776,625,344.00	



F. MISCELLANEOUS

Outstanding principal bond amount includes accreted value of capital appreciation bonds as of March 2, 2011.

#### 2011 MELLO ROOS FISCAL STATUS REPORT

							Rating(s)	Type of	î		Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose		<b>Enhancmt</b>	Sale	Role P	<u>'articipant</u>	<b>Type</b>	Interest Rate
09-18-2	\$6,183,8	10.00 C	California Statewide Co	mmunities Develop	ment Authority CFD	No 2000-1	NR	Neg	(BC)	Orrick Herrington	09-01-30	TIC:
		S	Sacramento						(TR)	Wells Fargo Bank	Comb	NIC: 7.693
			CDIAC Number: 2000						(UW)	Newman & Associates		
			imited tax obligation b									
			flood control, storm dra	iinage								
		F	Alma Ave									
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construc	tion					Teeter
<b>Year</b>	Outstand		Reserve	<b>Fund</b>	Interest	<u>F</u>	<u>'und</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,838,3	14	\$261,881	\$261,891	\$0	\$0.0	0	\$246,956.90		\$0.00	0.00	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE		E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>		Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	10-13-2011	0	\$0.	.00				07-01-2011		E	\$52,534,164.00	



#### 2011 MELLO ROOS FISCAL STATUS REPORT

E. ASSESSED VALUE OF PARCELS

			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
02-19-2003	\$4,379,803.00	California Statewide Communities Development Authority CFD No 2002-1	NR	Neg	(BC) Orrick Herrington	09-01-37	TIC:
		Sacramento			(TR) Wells Fargo Bank	Comb	NIC:9.379
		CDIAC Number: 2002-2026			(UW) Stone & Youngberg		
		Limited tax obligation bond			. ,		

Multiple capital improvements, public works

River Run Sr Apts-Corona

Subject to Alternative Minimum Tax

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

		B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,034,219	\$437,874	\$437,984	\$0	\$0.00	\$305,683.00	\$38,903.00	12.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed Value
10/11	10-20-2011	3	\$38,903.00			07-01-2011	E	\$31,282,781.00

#### F. MISCELLANEOUS

- [1] Outstanding principal amount includes accreted value of the capital appreciation bonds through period ending March 1, 2011.
- [2] All 3 parcels within CFD No. 2002-1 have exemptions on the assessed value which equal \$31,282,781. After exemptions, the net land and improvement value of CFD No. 2002-1 is \$0.

D. FORECLOSURE

[3] Notice of delinquent special taxes sent to property owner October 2011 prior to initiation of foreclosure process.



F. MISCELLANEOUS

Principal amount of bonds outstanding includes accreted value of capital appreciation bonds as of March 2, 2011.

#### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	Amount(s) Issuing Entity, County, Type of Debt, Pt			rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	<b>Interest Rate</b>
03-19-19	97 \$3,032,54	12.00 Ca	alifornia Statewide Co	mmunities Develop	ment Authority CFD	No 97-1 NR	Neg	(BC) Orrick Herrington	09-01-27	TIC:
		Sa	acramento					(TR) First Trust of CA	Comb	NIC: 8.956
		C	DIAC Number: 1997	-0186				(UW) Stone & Youngberg		
		Li	mited tax obligation b	ond						
		M	ultiple capital improv	ements, public work	S					
		Sa	ılinas Plaza Club Apts	<b>;</b>						
YEARLY	TEARLY FISCAL STATUS REPORT INFORMATION									
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,561,87	78	\$303,254	\$306,627	\$0	\$0.00	\$311,732.72	\$0.00	0.00	N
C. DELIN	QUENT PARCEI	S			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	1	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	10-13-2011	0	\$0	.00			07-01-2011	E	\$21,919,905.00	

<u>Date</u> 08-19-2	Amount(s) 005 \$57,960,000.0	OO Elk Sac CC Lir Mu Eas	suing Entity, County Co	2-1 -1664 ond		Rating(s) <u>Enhanen</u> NR		Role P (BC) (FA) (TR)	Kronick Moskovitz The PFM Group US Bank NA Elk Grove FA	Maturity Date/ <u>Type</u> 09-01-36 Comb	Interest Rate TIC:4.608 NIC:
YEARLY	FISCAL STATUS RE	PORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTI	ON		
<u>Year</u>	Principal Amt <u>Outstanding</u>		Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$52,695,000		\$3,595,745	\$3,713,202	\$0	\$0.00	\$4,060,123.0	)2	\$23,428.14	0.58	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALU	UE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-16-2011	# of Parcels 124	=	otal unt Due 67.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,401,518,770.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>I</u> :	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
08-19-2	\$32,915,000	0.00 E	lk Grove CFD No 200	3-1		NR	Neg	(BC) Kronick Moskovitz	09-01-34	TIC:4.608
			acramento					(FA) The PFM Group	Comb	NIC:
			DIAC Number: 2005					(TR) US Bank NA		
			imited tax obligation b					(UW) Elk Grove FA		
			Iultiple capital improv	ements, public work	XS .					
			oppy Ridge							
		R	efunding							
YEARLY	Y FISCAL STATUS R	EPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			r	Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$29,815,000		\$3,033,763	\$3,157,378	\$0	\$0.00	\$3,552,260.6	0 \$18,792.80	0.53	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-16-2011	230	\$234,2	275.92			07-01-2011	E	\$1,083,659,681.00	

<u>Date</u> 05-09-2	Amount(s) 2006 \$15,900,000	.00 Elk Sacr CDI Lim Mul	Grove CFD No 200 ramento (AC Number: 2006 ited tax obligation by Ridge	-0406 ond		<b>Rating(s)</b> <u>Enhancm</u> NR	• •	Role Participant  (BC) Kronick Moskovitz  (FA) The PFM Group  (TR) US Bank NA  (UW) Elk Grove FA	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC:4.83 NIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	A. FUND BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$15,085,000	•	Minimum Bond Reserve \$3,033,763	<b>Bond Reserve Fund</b> \$3,157,378	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$3,552,260.60	<u>Taxes Unpaid</u> \$18,792.80	Percent (%) 0.53	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-16-2011	# of Parcels 230	=	otal unt Due 75.92	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,083,659,681.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amoun	t(s)	<b>Issuing Entity, County</b>	, Type of Debt, Pu	rpose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-26-2	2007 \$67,670,	00.00	Elk Grove CFD No 200	5-1		NR	Neg	(BC) Kronick Moskovitz	09-01-37	TIC: 5.396
			Sacramento					(FA) The PFM Group	Comb	NIC:
			CDIAC Number: 2007					(TR) US Bank NA		
			Limited tax obligation b					(UW) Piper Jaffray & Co		
			Multiple capital improve	ements, public work	S					
			Laguna Ridge							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$67,170,0	000	\$6,284,698	\$6,360,961	\$0	\$0.00	\$4,164,805.64	\$536,616.07	12.88	N
C DELI					D EODECLOSIII	DE .	E ACCECCE	D WALLIE OF DADCELC		
C. DELI	NQUENT PARCE				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcel		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-16-2011	53	\$2,383,	888.15			07-01-2011	E	\$330,024,756.00	

<u>Date</u> 09-08-1	Amount(s) 995 \$42,260,110.00	Issuing Entity, Coun  Elk Grove Unified Sch Sacramento CDIAC Number: 199 Limited tax obligation K-12 school facility Refunding	nool District CFD No 1 5-0980		Rating(s) Enhancmt S:AAA M:Aaa	Type of Sale Role Neg (BC (EN) (TR)	Ambac Sacramento Co	Maturity Date/ <u>Type</u> 12-01-24 Comb	Interest Rate TIC: NIC:6.645
YEARLY	Y FISCAL STATUS REI	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLECT	ΓΙΟΝ		
<u>Year</u> 10/11	Principal Amt Outstanding \$19,646,019	Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$14,395,388.00	<u>Taxes Unpaid</u> \$469,505.00	<u>Percent (%)</u> 3.26	Teeter Plan Y
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VAL	LUE OF PARCELS		
<u>Year</u> 10/11	D. A	arcels Am	Total ount Due ,505.00	# of Parcels	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$26,944,095,702.00	)

<u>Date</u>	<u>Amount(</u>	<u>s)</u> <u>I</u> s	ssuing Entity, County	y, Type of Debt, Pu	rpose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
10-14-1	1998 \$28,954,3	36.00 E	lk Grove Unified Scho	ol District CFD No	1	S:AAA/A	Neg	(BC) Orrick Herrington	12-01-28	TIC: 5.275
		Sa	acramento			M:Aaa/A3		(FA) Stone & Youngberg	Serial	NIC:
			DIAC Number: 1998					(EN) MBIA Corp		
			imited tax obligation b	ond				(TR) Sacramento Co		
		K	-12 school facility			Ins		(UW) Salomon Smith Barney		
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u>Year</u>	Principal A <u>Outstandi</u>		Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$21,985,09	97	\$0	\$0	\$0	\$0.00	\$14,395,388.0	00 \$469,505.00	3.26	Y
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	2456	\$469,5	505.00			06-30-2011	E	\$26,944,095,702.0	)

<u>Date</u>	Amount(s)	) <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Rating(s) Enhancm	Type of Sale	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
11-13-2		.00 Ell Sa CI Lii	k Grove Unified Scho cramento DIAC Number: 2001 mited tax obligation l 12 school facility	-1781	1	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) UBS PaineWebber	12-01-11 Serial	TIC: NIC: Variable
YEARL	Y FISCAL STATUS F	REPORT I	NFORMATION							
A. FUNI	A. FUND BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$1,090,000	<u>z</u>	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$14,395,388.0	Taxes Unpaid 90 \$469,505.00	Percent (%) 3.26	Teeter Plan Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels 2456	Amo	Total unt Due 505.00	# of Parcels	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$26,944,095,702.00	)

<u>Date</u>	Amount(s)	Iss	uing Entity, Count	y, Type of Debt, Pu	rpose	Rating(s) Enhancm	Type of Sale	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
11-13-2		Sac CD Lin	Grove Unified School gramento MAC Number: 2001 nited tax obligation b 12 school facility		1	S:AAA M:Aaa Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) Prudential Sec Inc	12-01-31 Serial	TIC: NIC: Variable
YEARL	Y FISCAL STATUS RE	PORT IN	NFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$11,878,383		Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$14,395,388.0	<u>Taxes Unpaid</u> 90 \$469,505.00	Percent (%) 3.26	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 2456	Amo	Total unt Due 505.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$26,944,095,702.00	)

				T (D) (D		Rating(s)	Type of		Maturity Date/	
<b>Date</b>	Amoun	t(s) 1	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<u>Type</u>	Interest Rate
10-21-2	003 \$20,215,	000.00 E	lk Grove Unified Scho	ool District CFD No	1	S:AAA/A	Comp	(BC) Orrick Herrington	12-01-21	TIC:
		S	acramento			M:Aaa/A3		(FA) Stone & Youngberg	Serial	NIC: 2.092
		C	DIAC Number: 2003	3-1828				(EN) MBIA Corp	~	
		L	imited tax obligation l	bond				(TR) Sacramento Co		
		K	-12 school facility			Ins		(UW) UBS Financial Services		
								(,		
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,145,0	000	\$0	\$0	\$0	\$0.00	\$14,395,388.0	90 \$469,505.00	3.26	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	2456	\$469,	505.00			06-30-2011	E	\$26,944,095,702.00	)

<u>Date</u>	Amoun	t(e) I	ssuing Entity, Count	v. Type of Debt. Pu	rnose	Rating(s) Enhancm	Type of Sale	f Role Participant	Maturity Date/ Type	Interest Rate
10-21-2		348.00 E S C L	lk Grove Unified Schoacramento DIAC Number: 2003 imited tax obligation b	ool District CFD No -2050		S:AAA/A M:Aaa/A3	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) Citigroup Global Market	12-01-33 Serial	TIC: NIC:2.092
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Outstand \$7,785,8	ling	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$14,395,388.0	Taxes Unpaid 90 \$469,505.00	Percent (%) 3.26	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of <u>Parcels</u> 2456	Amo	Cotal unt Due 505.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$26,944,095,702.00	)

<u>Date</u>	Amount(s	<u>s) Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u> <u>F</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
11-08-2	005 \$43,540,00	00.00 El	lk Grove Unified Scho	ool District CFD No	1	S:AAA/A	Comp (	(BC) Orrick Herrington	12-01-35	TIC:
		Sa	acramento			M:Aaa/A3	(	(FA) Stone & Youngberg	Comb	NIC:4.749
			DIAC Number: 2005				(	(EN) MBIA Corp		
			imited tax obligation l	oond			(	(TR) Sacramento Co		
		K	-12 school facility			Ins	(	(UW) Stone & Youngberg		
YEARLY	FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COLL	ECTION		
<u>Year</u>	Principal A <u>Outstandin</u>		Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$41,285,00	0	\$0	\$0	\$0	\$0.00	\$14,395,388.00	\$469,505.00	3.26	Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUR	E	E. ASSESSED	VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2456	\$469,	505.00			06-30-2011	E	\$26,944,095,702.0	0

<u>Date</u>	<u>Amount</u>	<u>t(s)</u> <u>I</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	Rating(s <u>Enhanci</u>	-JF		Participant	Maturity Date/ <u>Type</u>	Interest Rate
11-20-2	2008 \$31,226,	133.00 E	Elk Grove Unified Scho	ol District CFD No	1	S:AAA/A	A Comp	(BC)	Orrick Herrington	12-01-38	TIC:
		S	acramento			M:Aa2/E	aa1	(FA)	Stone & Youngberg	Comb	NIC: 7.185
			CDIAC Number: 2008-					(EN)	Assured Guaranty Corp		
			imited tax obligation b	ond				(TR)	Sacramento Co		
		K	X-12 school facility			Ins		(UW)	Citigroup Capital Markets	•	
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTI	ON		
<u>Year</u>	Principal <i>A</i> Outstandi		Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$31,226,1	133	\$3,122,613	\$3,137,171	\$0	\$2,925,241.00	\$14,395,388.	00	\$469,505.00	3.26	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VAL	UE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amou	ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	2456	\$469,5	05.00			06-30-2011		E	\$26,944,095,702.00	)

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Issu	uing Entity, Count	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
12-01-1	1999 \$42,545,000	0.00 Fols	som CFD No 10			NR	Neg	(BC) Orrick Herrington	09-01-24	TIC:
		Sacı	ramento					(FA) The PFM Group	Comb	NIC: 6.957
		CDI	AC Number: 1999	0-0243				(TR) Union Bank of CA		
		Lim	ited tax obligation l	oond				(UW) Westhoff Cone		
		Mul	tiple capital improv	ements, public works						
			oire Ranch							
		Refi	unding							
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0		\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	Y
						_				
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			06-30-2011	E	\$0.00	

<u>Date</u> 06-26-2	Amount(s) 007 \$42,165,000	.00 Fol Sac CD Lin Mu	Isom CFD No 10 cramento DIAC Number: 2007 nited tax obligation builtiple capital improversity.	-0605 ond		<b>Ratin</b> ; <u>Enhar</u> NR	-JF		roup Seria of CA	Interest Rate TIC:
YEARLY	Y FISCAL STATUS RI	EPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$40,415,000	t	Minimum Bond Reserve \$6,169,028	<b>Bond Reserve Fund</b> \$6,040,958	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$2,459,225.39	<u>Taxes Due</u> \$5,254,088.9	Taxes Un 90 \$147,861.		Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARC	CELS	
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 147	_	otal unt Due 187.28	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 01-01-2011	<b>Appraisa</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,116,475,179.0	0

<u>Date</u> 06-22-2	Amount(s) 910 \$23,180,000.00		bond		Rating(s) Enhancmt S:A-	Neg (BC) (FA) (TR)	Participant Orrick Herrington Northcross Hill Ach Union Bank NA Folsom PFA	Maturity Date/ <u>Type</u> 09-01-24 Comb	Interest Rate TIC: NIC: Variable
YEARLY	FISCAL STATUS REF	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLECT	ION		
<u>Year</u> 10/11	Principal Amt Outstanding \$21,765,000	<b>Minimum Bond Reserve</b> \$6,169,028	Bond Reserve Fund \$2,438,722	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$5,254,088.90	<u>Taxes Unpaid</u> \$147,861.10	Percent (%) 2.81	Teeter <u>Plan</u> Y
C. DELIN	QUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	D. 4	ar eels	Total nount Due 2,087.28	# of Parcels	Total Amount of Taxes Due	Reporting Date 01-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,116,475,179.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Date	Amount(	<u>(s)</u> <u>l</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
06-26-2	\$8,900,00	0.00 F	Olsom CFD No 11			NR	Neg	(BC) Orrick Herrington	09-01-23	TIC:
		S	acramento					(FA) The PFM Group	Serial	NIC:4.32
		(	CDIAC Number: 2007	<b>'-</b> 0606				(TR) Union Bank of CA		
		L	imited tax obligation b	oond				(UW) Folsom PFA		
		N	Multiple capital improv	ements, public work	S					
			Villow Springs							
		F	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,690,00	00	\$857,691	\$857,695	\$0	\$0.00	\$909,476.46	\$14,131.85	1.55	Y
		_				_				
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	17	\$18,3	45.25			01-01-2011	E	\$288,642,063.00	

<u>Date</u> 04-23-2002	<u>Amount(s)</u> \$18,200,000.00	Issuing Entity, Count Folsom CFD No 14 Sacramento CDIAC Number: 2002 Limited tax obligation Multiple capital improv	2-0084 oond	_	Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) The PFM Group  (TR) Union Bank of CA  (UW) Westhoff Cone	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: NIC: 6.309
YEARLY FIS		Parkway Phase II  PRT INFORMATION				B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$280,000	Minimum Bond Reserve \$1,390,840	<b>Bond Reserve</b> <u>Fund</u> \$1,390,845	Capitalized Interest \$0	Construction Fund \$0.00	Taxes Due \$1,270,400.24	Taxes Unpaid \$61,758.00	Percent (%) 4.86	Teeter Plan Y
Re <u>Year</u>	Date Par	rcels Amo		D. FORECLOSUF # of Parcels	RE Total Amount <u>of Taxes Due</u>	E. ASSESSEI Reporting Date 01-01-2011	O VALUE OF PARCELS  Appraisal/ Tax Roll E	Assessed <u>Value</u> \$495,909,939.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt			<b>Type</b>	Interest Rate
06-26-2	\$17,650,000.0	00 Fol	lsom CFD No 14			NR	Neg	(BC) Orrick Herrington	09-01-32	TIC:
			eramento					(FA) The PFM Group	Serial	NIC:4.695
			OIAC Number: 2007					(TR) Union Bank of CA		
			nited tax obligation b					(UW) Folsom PFA		
			iltiple capital improv	ements, public work	S					
			kway Phase II							
		Rei	funding							
YEARLY	Y FISCAL STATUS RE	PORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,485,000		\$1,390,840	\$1,390,845	\$0	\$666,885.36	\$1,270,400.2	\$61,758.00	4.86	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	102	\$66,8	94.39			01-01-2011	Е	\$495,909,939.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
04-21-2	2010 \$10,540,000.0	0 Fol	som CFD No 2			S:A+	Neg	(BC) Orrick Herrington	12-01-19	TIC:
			eramento					(FA) Northcross Hill Ach	Serial	NIC:4.241
			OIAC Number: 2010					(TR) Union Bank NA		
			nited tax obligation b					(UW) Piper Jaffray & Co		
			Iltiple capital improv	ements, public work	KS .					
			toma Station							
		Ke	funding							
YEARLY	Y FISCAL STATUS RE	PORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,625,000		\$1,054,000	\$1,054,218	\$0	\$0.00	\$1,383,094.9	\$56,872.06	4.11	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	56	\$72,4	77.47			01-01-2011	E	\$551,013,806.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-22-1	1998 \$4,340,00	0.00 I	Folsom CFD No 4			S:AAA	Neg	(BC) Orrick Herrington	08-01-18	TIC:
		9	Sacramento			M:Aaa		(FA) The PFM Group	Comb	NIC:5.11
			CDIAC Number: 1998			F:AAA		(EN) MBIA Corp		
			Limited tax obligation b					(TR) Union Bank of CA		
			Other capital improvem	ents, public works		Ins		(UW) Westhoff Cone		
		I	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandir</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,220,00	0	\$346,000	\$346,001	\$0	\$0.00	\$381,947.06	\$17,599.13	4.61	Y
~		~				_				
C. DELI	NQUENT PARCEL				D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	_	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	21	\$18,3	23.15			01-01-2011	E	\$215,704,559.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
06-17-1	999 \$16,650,	000.00 F	Folsom CFD No 7			NR	Neg	(BC) Orrick Herrington	09-01-24	TIC:
		S	Sacramento					(FA) The PFM Group	Comb	NIC: 5.997
		(	CDIAC Number: 1998	-1978				(TR) BNY Western Trust		
		I	Limited tax obligation b	ond				(UW) Westhoff Cone		
		N	Multiple capital improv	ements, public work	S					
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,810,0	000	\$2,840,480	\$2,970,616	\$0	\$0.00	\$2,905,707.54	\$16,490.76	0.57	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Г	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	29	\$37,9	86.30			01-01-2011	E	\$971,623,272.00	

<u>Date</u> 05-19-2	Amount(s) 2004 \$17,805,000.0	O0 Folsom Sacrame CDIAC Limited	CFD No 7 ento Number: 2004- tax obligation be e capital improve				Rating(s) Enhanemt NR	<b>Type of</b> <u>Sale</u> Neg		Participant Orrick Herrington The PFM Group Union Bank of CA Folsom PFA	Maturity Date/ <u>Type</u> 09-01-21 Serial	Interest Rate TIC: NIC:4.749
YEARLY	Y FISCAL STATUS RE	PORT INFO	RMATION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$12,785,000		nimum Bond Reserve 52,840,480	<b>Bond Reserve Fund</b> \$2,970,616	Capitalized <u>Interest</u> \$0	<b>Construct</b> <u>Fr</u> \$0.00	<u>ınd</u>	<u>Taxes Due</u> \$2,905,707.54	1	<u>Taxes Unpaid</u> \$16,490.76	Percent (%) 0.57	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE		E. ASSESSE	D VALI	UE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 29	_	otal ant Due 36.30	# of <u>Parcels</u>	Total Amount of Taxes Due		Reporting Date 01-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$971,623,272.00	

<u>Date</u> 05-19-2	Amount( 2004 \$4,680,00	0.00 Fc Sa Cl Li	olsom CFD No 8 acramento DIAC Number: 2004 mited tax obligation bultiple capital improvefunding	-1211 oond		<b>Rati</b> <u>Enh</u> NR	-31		Participant Orrick Herrington The PFM Group Union Bank of CA ) Folsom PFA	Maturity Date/ Type 09-01-21 Serial	Interest Rate TIC: NIC:4.749
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION								
A. FUNI	D BALANCES						B. TAX (	COLLECT	TON		
<u><b>Year</b></u> 10/11	Principal A Outstandin \$3,490,00	<u>19</u>	Minimum Bond Reserve \$424,285	Bond Reserve Fund \$424,537	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Du</u> \$450,454	_	<u>Taxes Unpaid</u> \$10,667.17	Percent (%) 2.37	Teeter Plan Y
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSES	SED VAL	UE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 12	=	Total unt Due 36.45	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reportin <u>Date</u></b> 01-01-20		Appraisal/ Tax Roll E	Assessed <u>Value</u> \$152,394,111.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	( <u>s)</u> ]	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-26-2	2007 \$1,710,00	00.00 F	olsom CFD No 9			NR	Neg	(BC) Orrick Herrington	09-01-17	TIC:
		S	acramento					(FA) The PFM Group	Serial	NIC:4.681
			CDIAC Number: 2007					(TR) Union Bank of CA		
			imited tax obligation b					(UW) Folsom PFA		
			Aultiple capital improv		S					
			Villow Creek Estates S	outh						
		ŀ	Refunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,270,00	00	\$171,000	\$171,001	\$0	\$0.00	\$232,263.14	\$2,656.82	1.14	Y
C DELI	NQUENT PARCEL	C			D. FORECLOSUR	) Tr	E ACCECCE	ED VALUE OF PARCELS		
C. DELI	-									
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	2	\$6,63	35.28			01-01-2011	E	\$162,614,635.00	

<u>Date</u> 03-03-1	Amount(s) 998 \$3,405,000.0	00 Fols Sacr CDI Lim Mul	om Heights CFD N ramento AC Number: 1998 ited tax obligation b	-0221		Rating(s) Enhancmt NR	Neg	Role Participant  (BC) Orrick Herrington  (FA) The PFM Group  (TR) Union Bank of CA  (UW) Westhoff Cone	Maturity Date/ <u>Type</u> 12-01-15 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$1,075,000	t	Minimum Bond Reserve \$290,236	Bond Reserve Fund \$303,586	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$336,335.48	<u>Taxes Unpaid</u> \$11,398.10	Percent (%) 3.39	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels	=	otal unt Due 42.62	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$87,419,136.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)                                    </u>	suing Entity, County	, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
11-22-2	2005 \$12,445,00	00.00 Ga	alt CFD No 1988-1			S:AAA/A-	Neg	(BC) Jones Hall	09-01-17	TIC:
		Sa	cramento					(EN) Ambac	Serial	NIC:4.176
			DIAC Number: 2005					(TR) The Bank of NY Trust Co		
			mited tax obligation b					(UW) Piper Jaffray & Co		
			ultiple capital improve	ements, public works	3	Ins				
			alt Northeast Area							
		Re	efunding							
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$7,790,000	)	\$1,244,500	\$1,253,831	\$0	\$0.00	\$1,300,611.66	\$43,489.52	3.34	Y
~						_				
C. DELI	NQUENT PARCELS	8			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amou	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	132	\$103,8	71.69	57	\$67,157.65	01-01-2011	E	\$639,522,150.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	irpose	Enhanem	Sale	Role Participant	<b>Type</b>	Interest Rate
04-30-1	1999 \$4,450,000.00	) Gal	t Middle School Join	nt Powers Authority	CFD No 1	NR	Neg	(BC) Cox Castle Nicholson	09-01-12	TIC: 5.321
		Sac	ramento					(TR) Dai-Ichi Kangyo	Comb	NIC:
			IAC Number: 1999					(UW) Altura Nelson		
		Lin	nited tax obligation b	oond						
		K-1	2 school facility							
			ddle school							
		Ref	funding							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$845,000		\$445,000	\$446,956	\$0	\$0.00	\$203,110.16	\$0.00	0.00	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	.00			01-01-2011	E	\$20,054,339.00	

<u>Date</u> 10-22-2	Amount(s) 2003 \$23,415,000	0.00 Ra Sa CI Li M	Issuing Entity, County, Type of Debt, Purpose  Rancho Cordova CFD No 2003-1  Sacramento  CDIAC Number: 2003-1950  Limited tax obligation bond  Multiple capital improvements, public works  Sunridge Anatolia				<b>Type o</b> <u><b>Sale</b></u> Neg	Role Participant  (BC) Jones Hall  (FA) Urban Futures  (TR) US Bank NA  (UW) US Bancorp Piper	Maturity Date/ <u>Type</u> 09-01-37 Comb	Interest Rate TIC: NIC:6.151
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES						B. TAX COI	LLECTION			
<u>Year</u> 10/11	Principal Am Outstanding \$23,320,000	Z	Minimum Bond Reserve \$2,298,262	<b>Bond Reserve</b> <u>Fund</u> \$2,298,262	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$4,043,709.60	Taxes Unpaid 0 \$59,384.30	Percent (%) 1.47	Teeter <u>Plan</u> Y
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS				
<u>Year</u> 10/11	Reporting <u>Date</u> 06-07-2011	# of Parcels 66	=	otal unt Due )4.28	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$630,275,742.00	

<u>Date</u> 12-15-2	Amount(s) 005 \$14,660,000	.00 Rai Sac CD Lin Mu	Issuing Entity, County, Type of Debt, Purpose  Rancho Cordova CFD No 2003-1  Sacramento  CDIAC Number: 2005-1948  Limited tax obligation bond  Multiple capital improvements, public works  Sunridge-Anatolia				<b>Type of</b> <u><b>Sale</b></u> Neg	Role Participant  (BC) Jones Hall  (FA) The PFM Group  (TR) US Bank NA  (UW) Piper Jaffray & Co	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: NIC: 5.48
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES						B. TAX COLLECTION				
<u>Year</u> 10/11	Principal Amt Outstanding \$14,595,000	t	Minimum Bond Reserve \$1,207,975	Bond Reserve Fund \$1,208,780	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$4,043,709.60	Taxes Unpaid \$59,384.30	Percent (%) 1.47	Teeter <u>Plan</u> Y
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS				
<u>Year</u> 10/11	Reporting Date 06-07-2011	# of Parcels 66	=	Total unt Due 04.28	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$630,275,742.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/		
<b>Date</b>	Amount(	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-31-2	2007 \$20,695,0	00.00	Rancho Cordova CFD N	No 2003-1		NR	Neg	(BC) Jones Hall	09-01-37	TIC:
		5	Sacramento					(FA) The PFM Group	Comb	NIC:5.424
	CDIAC Number: 2007-0107					(TR) US Bank NA				
	Limited tax obligation bond						(UW) Piper Jaffray & Co			
			Multiple capital improv	ements, public work	S					
			Sunridge Anatolia							
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES							B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			:	Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,470,00	00	\$1,855,620	\$1,855,620	\$0	\$0.00	\$4,043,709.60	0 \$59,384.30	1.47	Y
C. DELINQUENT PARCELS D. FO				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS			
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel:	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-07-2011	66	\$84,1	04.28			07-01-2011	E	\$630,275,742.00	

<u>Date</u> 09-06-2	Amount(s) 9007 \$13,485,000	0.00 Ranc Sacra CDI/ Limit Multi	ho Cordova CFD Namento AC Number: 2007- ted tax obligation b	-0863		<b>Rating(s)</b> <u>Enhanen</u> NR	J I	Role Participant  (BC) Jones Hall  (FA) The PFM Group  (TR) US Bank NA  (UW) Piper Jaffray & Co	<b>Maturity Date/</b> Type 09-01-37 Comb	Interest Rate TIC: NIC:6.018
YEARLY	Y FISCAL STATUS R	EPORT INF	FORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$13,400,000	•	Minimum Bond <u>Reserve</u> \$1,315,252	<b>Bond Reserve Fund</b> \$1,316,129	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$7,936,630.46	Taxes Due \$1,257,184.36	Taxes Unpaid \$17,853.49	Percent (%) 1.42	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-07-2011	# of Parcels 8	_	otal <u>int Due</u> 91.81	# of Parcels	Total Amount of Taxes Due \$10,613.86	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$149,655,890.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-14-2	2002 \$8,760,0	00.00 R	ancho Murieta Comm	unity Services Distri	ct CFD No 1	NR	Neg	(BC) Orrick Herrington	10-01-15	TIC:
		S	acramento					(TR) US Bank NA	Comb	NIC: 5.071
			DIAC Number: 2002					(UW) E Wagner & Assoc		
	Limited tax obligation bond  Water supply, storage, distribution									
			11 37	istribution						
		R	efunding							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,010,00	00	\$876,000	\$876,000	\$0	\$0.00	\$958,359.68	\$156,566.46	16.34	Y
C. DELI	INQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	6	\$156,5	66.46	12	\$310,061.06	01-01-2011	E	\$204,801,572.00	

<u>Date</u> 07-16-2	Amount(s 2003 \$19,570,00	00.00 Sa Sa CI Li	cramento CFD No 20 cramento DIAC Number: 2002 mited tax obligation broad control, storm draorth Natomas Regency	01-03 -0274 ond inage	<u>rpose</u>	<b>Rating(s)</b> <u>Enhancn</u> NR	J I	Role Participant  (BC) Orrick Herrington  (TR) BNY Western Trust  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Tvpe</u> 09-01-28 Comb	Interest Rate TIC: NIC:5.78
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$17,480,000	g	Minimum Bond Reserve \$1,934,500	Bond Reserve <u>Fund</u> \$1,996,648	Capitalized <u>Interest</u> \$0	Construction Fund \$10,446.00	<u>Taxes Due</u> \$1,423,830.0	Taxes Unpaid 0 \$22,132.00	Percent (%) 1.55	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS	3			D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 54	_	otal unt Due 32.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$476,389,361.00	



#### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of		Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-17-2007	\$11,465,000.00	Sacramento CFD No 2005-01	NR	Neg	(BC) Orrick Herrington	09-01-37	TIC:
		Sacramento			(EN) JP Morgan Chase Bk	Term	NIC: 5.973
		CDIAC Number: 2007-1235			(TR) The Bank of NY Trust Co		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		Multiple capital improvements, public works	LOC				
		College Square					
	T OTHER DEPO						

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,375,000	\$1,140,016	\$1,151,828	\$0	\$0.00	\$632,950.42	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	0	\$0.00			01-01-2011	E	\$31,759,490.00

#### F. MISCELLANEOUS

Report orginially submitted on 10/28/2011. CDAIC reports it did not receive the report and requested a resubmittal.



#### 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
02-12-1	999 \$16,215,	,000.00 S	Sacramento CFD No 4			NR	Neg	(BC) Orrick Herrington	09-01-23	TIC:
		S	Sacramento					(TR) BNY Western Trust	Comb	NIC:5.65
		(	CDIAC Number: 1999	-0004				(UW) Stone & Youngberg		
		I	Limited tax obligation b	oond						
		F	Flood control, storm dra	ainage						
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION									
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal .	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,590,0	000	\$1,558,178	\$1,653,152	\$0	\$158,334.00	\$5,641,856.00	\$77,983.00	1.38	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	145	\$84,8	99.54			01-01-2011	E	\$1,211,750,709.00	

#### F. MISCELLANEOUS

Construction fund is related to the Series B bonds as well as these Series A bonds.



#### 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
04-05-2001	\$12,750,000.00	Sacramento CFD No 4	NR	Neg	(BC) Orrick Herrington	09-01-31	TIC:
		Sacramento			(TR) BNY Western Trust	Term	NIC: 6.37
		CDIAC Number: 2000-0156			(UW) Stone & Youngberg		
		Limited tax obligation bond					
		Flood control, storm drainage					
YEARLY FISCA	AL STATUS REPOI	RT INFORMATION					
A. FUND BALAN	NCES		1	B. TAX COI	LECTION		

Construction

\$158,334.00

**Fund** 

C.	DEL	INOU	ENT P	ARCEI	S

Year

10/11

D	<b>FODE</b> (	CLOSURE

Capitalized

\$0

**Interest** 

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	
Year	<b>Date</b>	<b>Parcels</b>	
10/11	06-30-2011	145	

**Principal Amt** 

Outstanding

\$12,300,000

**Total**<u>**Amount Due**</u>
\$84,899.54

Minimum Bond

Reserve

\$1,275,000

**Bond Reserve** 

**Fund** 

\$896,713

# of Total Amount Parcels of Taxes Due

Reporting
Date
01-01-2011

Taxes Due

\$5,641,856.00

Appraisal/ <u>Tax Roll</u> E

**Taxes Unpaid** 

\$77,983.00

Assessed <u>Value</u> \$1,211,750,709.00

Percent (%)

1.38

Teeter

<u>Plan</u>

Y

F. MISCELLANEOUS

Construction fund is related to the Series A as well as these Series B Bonds.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	$\underline{\mathbf{Is}}$	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-15-20	003 \$29,765,	000.00 Sa	acramento CFD No 4			NR	Neg	(BC) Orrick Herrington	09-01-33	TIC:
		Sa	acramento					(TR) BNY Western Trust	Comb	NIC: 5.943
			DIAC Number: 2002					(UW) Stone & Youngberg		
			mited tax obligation l							
			ood control, storm dra	ainage						
		N	orth Natomas							
YEARLY	FISCAL STATUS	S REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			•	Гeeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$28,560,0	000	\$2,964,600	\$2,324,617	\$0	\$831,872.00	\$5,641,856.00	\$77,983.00	1.38	Y
C. DELIN	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	145	\$84,8	99.54			01-01-2011	E	\$1,661,735,932.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-22-2	2006 \$26,210,	000.00	Sacramento CFD No 4			NR	Neg	(BC) Orrick Herrington	09-01-33	TIC:
		5	Sacramento					(TR) The Bank of NY Trust Co	Comb	NIC:4.83
		(	CDIAC Number: 2006	-1293				(UW) Stone & Youngberg		
		I	Limited tax obligation b	oond						
		1	Multiple capital improv	ements, public work	S					
		1	N Natomas Basin No 1,	Tax Zone IB						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$24,850,0	000	\$2,352,000	\$2,334,845	\$0	\$3,463,244.00	\$5,641,856.00	\$77,983.00	1.38	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	145	\$84,8	99.54			01-01-2011	E	\$638,734,854.00	

<u>Date</u>	<u>Amount(</u>	<u>s) Is</u>	ssuing Entity, County	y, Type of Debt, Pu	<u>rpose</u>		Rating(s) Enhancmt	Type of <u>Sale</u>		articipant	Maturity Date/ <u>Type</u>	Interest Rate
10-31-1	1996 \$7,950,00	0.00 Sa	acramento City Unifie	d School District CF	FD No 1		S:AAA	Comp	(BC)	Orrick Herrington	09-01-13	TIC:
		Sa	acramento				M:Aaa		(FA)	Stone & Youngberg	Serial	NIC:5.128
		C	DIAC Number: 1996	-1533					(EN)	Ambac		
			imited tax obligation b	oond					(TR)	First Trust of CA		
			-12 school facility				Ins		(UW)	BA Securities		
		Re	efunding									
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION									
A. FUNI	BALANCES							B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construct	ion					Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>F</u> 1	und	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,830,00	0	\$795,000	\$795,000	\$0	\$0.00	)	\$905,972.50		\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	$\mathbf{S}$			D. FORECLOSUI	RE		E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>		Reporting		Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	07-01-2011	0	\$0.	.00				07-01-2011		E	\$2,118,770,230.00	

#### 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Coun</b>	ty, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-24-1	997 \$21,415,000.00	Sacramento County Cl	FD No 1		NR	Neg	(BC) Orrick Herrington	09-01-21	TIC:
		Sacramento					(TR) Chase Trust Co of CA	Comb	NIC: 6.239
		CDIAC Number: 199					(UW) Westhoff Cone		
		Limited tax obligation	bond						
		Multiple capital impro							
		Laguna Ck Ranch/Elli	ott Ranch IA No 2						
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0	\$1,719,679	\$0	\$0	\$0.00	\$1,940,369.00	\$83,492.00	4.30	Y
C. DELI	NQUENT PARCELS			D. FORECLOSUF	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	arcels Am	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-31-2011	939 \$236	,079.00	939	\$236,079.00	06-30-2010	A	\$683,965,249.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Iss</u>	uing Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	<b>Interest Rate</b>
12-12-1	997 \$31,980,00	0.00 Sac	ramento County CFI	O No 1		NR	Neg	(BC) Orrick Herrington	12-01-20	TIC:
			ramento					(FA) O'Brien Partners	Comb	NIC: 5.68
			IAC Number: 1997					(TR) Chase Manhattan Bank		
			nited tax obligation b					(UW) Westhoff Cone		
			ltiple capital improve							
			guna Creek Ranch/El	liott Ranch IA No 1						
		Rei	funding							
YEARLY	Y FISCAL STATUS F	REPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstanding</u>	2	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0		\$2,496,915	\$0	\$0	\$0.00	\$2,736,580.0	0 \$29,774.00	1.09	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-31-2011	105	\$74,6	65.00	105	\$74,665.00	06-30-2010	E	\$967,729,396.00	

<u><b>Date</b></u> 04-29-2	Amount(s) 005 \$11,525,000.0	0 Sac Sac CD Lin	uing Entity, County ramento County CFI ramento IAC Number: 2005- nited tax obligation b ltiple capital improve	O No 1 -0569 ond		Rating( Enhanc S:AAA Ins		Role Participant  (BC) Orrick Herrington  (FA) Arimax Financial  (EN) FGIC  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 10-01-25 Comb	Interest Rate TIC: NIC:4.25
		_	guna Stonelake Gunding							
YEARLY	FISCAL STATUS RE	PORT IN	FORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$9,290,000		\$0	\$0	\$0	\$0.00	\$995,334.00	\$12,983.00	1.30	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u>	Reporting <u>Date</u>	# of Parcels		otal <u>ınt Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>	
10/11	08-31-2011	84	\$37,30	07.00	84	\$37,307.00	06-30-2010	E	\$552,605,073.00	

<u><b>Date</b></u> 01-19-2	Amount(s) \$12,830,000	0.00 Sa Sa CI Lii Mi	cramento County CFI cramento DIAC Number: 2010 mited tax obligation b ultiple capital improve guna Creek & Elliott	O No 1 -1723 ond ements, public work		Rating(s) Enhancm S:A	<b>Type o</b> <u>t Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) The PFM Group  (TR) The Bank of NY Mellon  (UW) Stone & Youngberg	Maturity Date/ Tvpe 09-01-21 Serial	Interest Rate TIC: NIC: Variable
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
<u><b>Year</b></u> 10/11	Principal Am Outstanding \$12,830,000		Minimum Bond Reserve \$1,283,000	Bond Reserve Fund \$1,283,000	Capitalized Interest \$0	<b>Construction Fund</b> \$1,287,780.00	<u>Taxes Due</u> \$1,940,369.0	Taxes Unpaid 0 \$83,492.00	Percent (%) 4.30	Teeter Plan Y
C. DELI	NQUENT PARCELS Reporting	# of	_		D. FORECLOSUI			D VALUE OF PARCELS		
<u>Year</u> 10/11	Date 08-31-2011	Parcels 939		<b>otal</b> unt Due 79.00	# of Parcels 939	Total Amount of Taxes Due \$236,079.00	Reporting Date 06-30-2010	<b>Apprais</b> al/ <u>Tax Roll</u> E	<b>Value</b> \$683,965,249.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of		Maturity Date/	
<b>Date</b>	Amount(s)	Issu	uing Entity, County	, Type of Debt, Pu	rpose	Enhancmt			articipant	<b>Type</b>	Interest Rate
02-16-2	\$17,075,000.0	00 Sacı	ramento County CFI	O No 1		S:A-	Neg	(BC)	Orrick Herrington	09-01-20	TIC:
			ramento					(FA)	The PFM Group	Serial	NIC:4.515
			AC Number: 2011					(TR)	The Bank of NY Mellon		
			ited tax obligation b					(UW)	Stone & Youngberg		
			tiple capital improve		TS .						
		_	una Creek & Elliott	Ranch IA No 1							
		кеп	unding								
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION								
A. FUNI	BALANCES						B. TAX COI	LLECTIO	ON		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,075,000		\$1,707,500	\$1,707,500	\$0	\$2,637,538.00	\$2,736,580.0	00	\$29,774.00	1.09	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALU	E OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amor	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	08-31-2011	105	\$74,60	65.00	105	\$74,665.00	06-30-2010		Е	\$967,729,396.00	

<u>Date</u> 12-15-1	Amount(s 1998 \$5,310,000	D.00 Sa Sa CI Lii	suing Entity, County cramento County CFI cramento DIAC Number: 1998 mited tax obligation b ultiple capital improve etro Air Park	O No 1998-1 -2031 ond		Rating(s) Enhancm NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) O'Brien Partners  (TR) Sacramento Co  (UW) Marvin L Oates Trust	<b>Maturity Date/</b> <u>Type</u> 12-01-21 Term	Interest Rate TIC: NIC:7
YEARLY	Y FISCAL STATUS	REPORT II	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$3,675,000	g	Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$246,275	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$587,253.00	<u>Taxes Unpaid</u> \$42,292.00	Percent (%) 7.20	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	8			D. FORECLOSUF	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-31-2011	# of Parcels 6	_	otal unt Due 07.00	# of Parcels	Total Amount of Taxes Due \$54,307.00	Reporting Date 06-30-2010	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$74,123,137.00	

<u>Date</u> 04-02-2	Amount(s) 2004 \$63,460,000.0	OO Sacrame Sacrame CDIAC	ento County CFI ento Number: 2004 tax obligation b	-0097	r <u>pose</u>	Rating(s) <u>Enhancm</u> NR	J I	Role Participant  (BC) Orrick Herrington  (FA) Arimax Financial  (TR) US Bank NA  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Tvpe</u> 08-01-34 Serial	Interest Rate TIC: NIC:6.995
YEARLY	Y FISCAL STATUS RE	PORT INFO	RMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$59,285,000	Miı	nimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$5,465,908.00	<u>Taxes Due</u> \$5,469,950.00	Taxes Unpaid 0 \$451,107.00	Percent (%) 8.25	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-31-2011	# of Parcels 5	_	<b>otal</b> <u>int Due</u> 96.00	# of Parcels 5	Total Amount of Taxes Due \$606,196.00	Reporting Date 06-30-2010	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$71,071,311.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t <u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-23-2	2007 \$40,200,00	0.00 Sa	acramento County CF	D No 2000-1		NR	Neg	(BC) Orrick Herrington	08-01-34	TIC:
		Sa	acramento					(FA) First Southwest	Serial	NIC:7
			DIAC Number: 2007					(TR) US Bank NA		
			mited tax obligation l	ond				(UW) Stone & Youngberg		
			irport							
		M	etro Air Park							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	g	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$40,200,000	)	\$0	\$0	\$0	\$4,081,238.00	\$3,685,136.00	9303,883.00	8.25	N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-31-2011	5	\$408,	358.00	5	\$408,358.00	06-30-2010	E	\$71,071,311.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-15-2	2004 \$10,250,0	00.00 S	acramento County CF	D No 2004-1		NR	Neg	(BC) Orrick Herrington	09-01-34	TIC:
		S	acramento					(FA) First Southwest	Comb	NIC: 5.879
			DIAC Number: 2004					(TR) Union Bank of CA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Iultiple capital improv	ements, public work	3					
		N	AcClellan Park							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,040,00	00	\$989,840	\$989,840	\$0	\$1,040,256.00	\$766,024.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		unt Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	08-31-2011	0		.00			06-30-2010	E	\$180,993,884.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
08-23-2	2007 \$14,415,0	000.00 S	Sacramento County CF	D No 2005-2		NR	Neg	(BC) Orrick Herrington	09-01-37	TIC:
		S	Sacramento					(FA) First Southwest	Comb	NIC: 6.023
		(	CDIAC Number: 2007	'-1207				(TR) Sacramento Co		
		I	Limited tax obligation l	oond				(UW) Stone & Youngberg		
		N	Multiple capital improv	ements, public work	S			, , , , ,		
		N	N Vineyard Station No	1						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$14,385,0	000	\$1,354,000	\$1,354,000	\$0	\$0.00	\$983,843.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-31-2011	0	\$0	.00			06-30-2010	E	\$13,372,280.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount	$\underline{\mathbf{c}}(\mathbf{s})$	Issuing Entity, Count	y, Type of Debt, Purp	<u>ose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-06-2	2000 \$1,122,3	36.00 S	Sacramento County Par	k Meadows CFD No 1		NR	Neg	(BC) Orrick Herrington	10-01-29	TIC:
		S	Sacramento					(FA) Arimax Financial	Comb	NIC: 12.465
			CDIAC Number: 2000					(TR) Sacramento Co		
			Limited tax obligation					(UW) Stone & Youngberg		
		N	Multiple capital improv	rements, public works						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$798,88	2	\$0	\$0	\$0	\$0.00	\$212,312.00	\$3,794.00	1.79	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ŗ	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-31-2011	20	\$8,8	32.00	20	\$8,832.00	06-30-2010	E	\$115,848,110.00	



F. MISCELLANEOUS

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhanemt</b>	<u>Sale</u>	Role Pa	rticipant	<b>Type</b>	Interest Rate
11-16-19	995 \$6,545,00	0.00 Sa	acramento Del Paso R	oad CFD No 95-02		NR	Neg	(BC)	Orrick Herrington	09-01-14	TIC:
		Sa	acramento					(TR)	First Trust of CA	Term	NIC:
		C	DIAC Number: 1996	5-1737				(UW)	Sacramento City FA		
		Li	imited tax obligation l	oond				, ,	-		
		M	ultiple capital improv	ements, public work	S						
		N	Natomas AD 88-03								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	)N		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<u>Outstandi</u>		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,785,00	0	\$0	\$0	\$0	\$0.00	\$555,258.00		\$0.00	0.00	Y
C. DELIN	QUENT PARCEL	s			D. FORECLOSUR	Œ	E. ASSESSE	D VALUI	E OF PARCELS		
	Reporting	# of	า	Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<b>Date</b>	Parcels		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			01-01-2011		E	\$119,247,701.00	

In lieu of a Reserve Fund, a letter of credit for the amount of \$250,000 was obtained as additional security for payment of the bonds.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	$\underline{\mathbf{I}}$	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-16-20	904 \$5,300,00	00.00 S	acramento Developmo	ent Fee Financing CF	D No 95-01	NR	Neg	(BC) Orrick Herrington	09-01-24	TIC:
		S	acramento					(TR) US Bank NA	Comb	NIC:4.714
			DIAC Number: 2004					(UW) Stone & Youngberg		
			imited tax obligation							
			Iultiple capital improv	ements, public work	S					
		S	eries C							
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			1	Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$4,060,00	00	\$265,000	\$265,054	\$0	\$0.00	\$429,255.00	\$4,081.00	0.95	Y
C DELIN	NQUENT PARCEI	S			D. FORECLOSUR	ır	F ACCECCE	D VALUE OF PARCELS		
C. DELI	Reporting	# of	_	_						
<b>T</b> 7	<u>Date</u>			Fotal ount Due	# of Parcels	Total Amount of Taxes Due	Reporting	Appraisal/ Tax Roll	Assessed	
Year	· · · · · · · · · · · · · · · · · · ·	Parcels			1 at CCIS	or rakes Due	<u>Date</u>	<u>tax kon</u> E	<u>Value</u>	
10/11	06-30-2011	8	\$4,9	03.86			01-01-2011	Ľ	\$174,329,839.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-21-2	001 \$8,860,0	00.00 S	Sacramento Granite Par	rk CFD No 2001-01		NR	Neg	(BC) Orrick Herrington	n 09-01-26	TIC:
		S	Sacramento					(TR) US Bank Corp T	rust Comb	NIC: 5.862
		(	CDIAC Number: 200	1-0640				(UW) Stone & Youngb	erg	
		I	imited tax obligation	bond						
		F	lood control, storm dr	ainage						
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,630,0	00	\$270,109	\$337,826	\$0	\$0.00	\$353,242.00	\$0.00	0.00	Y
C. DELIN	NQUENT PARCEI	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS	<b>S</b>	
	Reporting	# of	7	<b>Fotal</b>	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		ount Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0		0.00			01-01-2011	E	\$40,599,851.00	

<u>Date</u> 08-24-1	Amount( 999 \$2,805,00	00.00 S S C L	acramento North Nato acramento North Nato acramento DIAC Number: 1999 imited tax obligation b lood control, storm dra	mas Basin 8C CFD		<b>Rating</b> (s) <u>Enhancmt</u> NR	Type of <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (TR) BNY Western Trust  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-29 Comb	Interest Rate TIC: NIC:6.203
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	ND BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$1,505,00	ng	Minimum Bond Reserve \$159,678	Bond Reserve Fund \$173,070	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$102,254.00	<u>Taxes Due</u> \$448,377.00	<u>Taxes Unpaid</u> \$17,314.00	Percent (%) 3.86	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels 21		Cotal unt Due 82.12	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$218,203,363.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
08-26-2	2004 \$3,790,0	00.00	Sacramento North Nato	mas Basin 8C CFD	No 99-04	NR	Neg	(BC) Orrick Herrington	09-01-34	TIC:
		5	Sacramento					(TR) BNY Western Trust	Comb	NIC: 5.4
		(	CDIAC Number: 2004	-1472				(UW) Stone & Youngberg		
		I	Limited tax obligation l	oond						
		I	Flood control, storm dra	ainage						
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ling	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,380,0	000	\$256,913	\$256,913	\$0	\$767,289.00	\$448,377.00	\$17,314.00	3.86	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	21	\$17,8	82.12			01-01-2011	E	\$218,203,363.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 12-17-1	Amount(s 998 \$2,910,000	).00 Sa Sa CI Li	suing Entity, County cramento North Nato cramento DIAC Number: 1999 mited tax obligation bood control, storm dra	mas CFD No 2 -0002 oond	<u>rpose</u>	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (TR) US Bank Corp Trust  (UW) Sacramento City FA	Maturity Date/ Type 09-01-23 Serial	Interest Rate TIC: NIC: 6.229
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal An Outstandin \$2,225,000	g	Minimum Bond Reserve \$270,938	Bond Reserve Fund \$270,938	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$626,105.00	<u>Taxes Unpaid</u> \$33,931.00	Percent (%) 5.42	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
<b><u>Year</u></b> 10/11	Reporting Date 06-30-2011	# of Parcels 5	_	otal unt Due 023.01	# of <u>Parcels</u> 1	Total Amount of Taxes Due \$107,188.42	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$518,207,177.00	

#### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	nt(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-17-1	1998 \$4,995,0	00.00	Sacramento North Nato	mas CFD No 2		NR	Neg	(BC) Orrick Herrington	09-01-23	TIC:
		:	Sacramento					(TR) US Bank Corp Trust	Serial	NIC: 6.229
		(	CDIAC Number: 1999	-0003				(UW) Sacramento City FA		
		]	Limited tax obligation l	oond						
		]	Flood control, storm dra	ainage						
		:	Series A							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ding	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$3,090,0	000	\$377,188	\$467,500	\$0	\$607,092.00	\$626,105.00	\$33,931.00	5.42	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcel	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$108,	023.01	1	\$107,188.42	01-01-2011	E	\$518,207,177.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
05-27-2	\$35,460,000	.00 Sac	cramento North Nato	mas CFD No 97-01		NR	Neg	(BC) Orrick Herrington	09-01-35	TIC:
			cramento					(TR) US Bank NA	Comb	NIC:4.924
			DIAC Number: 2005					(UW) Stone & Youngberg		
			nited tax obligation b							
			ood control, storm dra	inage						
			ainage							
		Re	funding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$32,355,000		\$2,496,700	\$2,567,193	\$0	\$555,003.00	\$2,474,207.00	0 \$62,142.00	2.51	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	350	\$90,9	38.64	10	\$10,577.80	01-01-2011	E	\$4,594,666,241.00	

<u><b>Date</b></u> 04-11-2	<u>Amount</u> 2001 \$11,890,0	000.00 S S C L	acramento North Nator acramento CDIAC Number: 2001- cimited tax obligation be lood control, storm dra	nas Westlake CFD		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (TR) BNY Western Trust  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-26 Comb	Interest Rate TIC: NIC:6.148
YEARL	Y FISCAL STATUS	REPORT :	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal A Outstandi \$10,015,0	ng	Minimum Bond Reserve \$1,174,615	<b>Bond Reserve</b> <u>Fund</u> \$1,226,191	Capitalized <u>Interest</u> \$0	<b>Construction</b> <u>Fund</u> \$605,883.00	<u>Taxes Due</u> \$1,022,590.00	<u>Taxes Unpaid</u> \$11,880.00	Percent (%) 1.16	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCEI	LS.			D. FORECLOSUR	Æ	E. ASSESSEI	O VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels 31		otal unt Due 78.12	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$394,593,466.00	

<u>Date</u> 06-29-2	Amount(s) 2006 \$17,360,000	D.00 Ad San CE Lin K-	lelanto Elementary Son Bernardino DIAC Number: 2005 mited tax obligation b 12 school facility A - West Creek (Sch	chool District CFD 1 -2068 ond	No 1	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) Zions First Natl Bk  (UW) UBS Financial Services	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	REPORT II	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$16,485,000		Minimum Bond Reserve \$1,186,308	<b>Bond Reserve</b> <u>Fund</u> \$1,186,347	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$115,734.56	<u>Taxes Due</u> \$1,359,383.70	<u>Taxes Unpaid</u> \$366,428.30	Percent (%) 26.96	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 149	=	otal unt Due 09.15	# of <u>Parcels</u> 147	Total Amount of Taxes Due \$366,428.30	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed Value</b> \$67,114,438.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Pa	articipant	<b>Type</b>	Interest Rate
02-01-2	006 \$3,520,0	00.00 A	delanto Elementary S	chool District CFD N	No 2	NR	Neg	(BC)	Rutan & Tucker	09-01-36	TIC:
		S	an Bernardino					(TR)	Zions First Natl Bk	Comb	NIC: 5.307
			DIAC Number: 2005					(UW)	UBS Securities		
			imited tax obligation l	bond							
		K	1-12 school facility								
YEARLY	FISCAL STATUS	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstand	ing	<u>Reserve</u>	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,485,0	00	\$326,043	\$326,051	\$0	\$52,371.37	\$254,078.38		\$3,008.00	1.18	N
C DELD	MOLIENT DA DOEI	C			D. FORECLOSUR	T.	E ACCECCE	D VALL	JE OF PARCELS		
C. DELI	NQUENT PARCEI				D. FURECLUSUR	Ŀ	E. ASSESSE	DVALU	E OF PARCELS		
	Reporting	# of		Fotal_	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$3,0	08.00			07-01-2011		E	\$33,627,300.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	<u>Iss</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-10-2	0-2003 \$12,705,000.00 Agua Mansa Industrial Growth Association			CFD No 2002-1	NR	Neg	(BC) McFarlin & Anderson	09-01-33	TIC: 6.557	
	San Bernardino							(FA) Kinsell Newcomb	Comb	NIC:
	CDIAC Number: 2002-1718						(EN) Bank One			
			mited tax obligation b					(TR) US Bank NA		
			ultiple capital improve	ements, public work	S	LOC		(UW) Stone & Youngberg		
			dustrial Ctr							
		Re	funding							
YEARLY	Y FISCAL STATUS F	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	2	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,900,000		\$1,075,172	\$1,075,172	\$0	\$172,778.00	\$207,760,586	.00 \$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-01-2011	1	\$4,92	23.00			07-01-2011	E	\$0.00	

<u>Date</u> 12-07-2	Amount(s 2006 \$2,085,000	0.00 Ch Sa CI Lii	suing Entity, County nino CFD No 2000-1 n Bernardino DIAC Number: 2006 mited tax obligation buttiple capital improvifunding	-1462 ond		Rating(s) <u>Enhanemt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (FA) Chilton & Assoc  (TR) Wells Fargo Bank  (UW) Chino Hills FA	Maturity Date/ <u>Type</u> 09-01-30 Comb	Interest Rate TIC: NIC:4.94
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION									
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$1,845,000	g	Minimum Bond <u>Reserve</u> \$150,250	Bond Reserve Fund \$151,019	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$150,863.32	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS					D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of Parcels 0		otal unt Due 00	# of Parcels	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$26,249,970.00	

<u>Date</u> 05-29-2	Amount() 002 \$3,200,000	0.00 C S C L	Ssuing Entity, County Chino CFD No 2001-1 an Bernardino CDIAC Number: 2002 Amited tax obligation by Multiple capital improv	-0432 pond		<b>Rating(s)</b> <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (FA) Chilton & Assoc  (TR) BNY Western Trust  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: NIC:6.182	
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES							B. TAX COLLECTION				
<u>Year</u> 10/11	Principal A Outstandir \$2,770,000	ng	Minimum Bond Reserve \$235,885	Bond Reserve Fund \$237,298	Capitalized <u>Interest</u> \$3	Construction Fund \$0.00	<u>Taxes Due</u> \$241,736.88	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N	
C. DELINQUENT PARCELS D. FO					D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS			
<u><b>Year</b></u> 10/11	Reporting Date 09-30-2011	# of Parcels 0	Amo	Cotal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$106,716,864.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-21-2	004 \$7,880,0	00.00	Chino CFD No 2003-1			NR	Neg	(BC) Rutan & Tucker	09-01-33	TIC:
		S	San Bernardino					(FA) Chilton & Assoc	Comb	NIC: 5.789
			CDIAC Number: 2003					(TR) Wells Fargo Bank		
		I	imited tax obligation b	ond				(UW) Stone & Youngberg		
		N	Aultiple capital improv	ements, public works	3					
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND BALANCES						B. TAX COLLECTION				
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,015,0	00	\$561,281	\$564,154	\$0	\$0.00	\$576,066.18	\$11,305.40	1.96	N
C. DELINQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS			
	Reporting	# of	П	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	7	\$16,2	92.00			06-30-2011	E	\$104,366,961.00	

<u>Date</u> 02-12-2	Amount(s :004 \$7,130,000	0.00 Ch Sa CI Lii	suing Entity, County nino CFD No 2003-2 n Bernardino DIAC Number: 2003 mited tax obligation bultiple capital improve R Horton	-1617 ond		<b>Rating(s</b> <u>Enhancr</u> NR		Role Participant  (BC) Rutan & Tucker  (FA) Chilton & Assoc  (TR) Wells Fargo Bank  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-33 Comb	Interest Rate TIC: NIC:5.648
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$6,325,000	g	Minimum Bond Reserve \$501,030	Bond Reserve Fund \$503,595	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$513,446.51	<u>Taxes Unpaid</u> \$11,662.31	Percent (%) 2.27	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS D. FORECLO						RE	E. ASSESSE	CD VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-30-2011	# of Parcels 8		otal unt Due 93.31	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$91,768,252.00	

<u>Date</u> 10-21-2	Amount(s) 004 \$23,705,000	.00 Chi Sar CD Lin Mu	ino CFD No 2003-3 n Bernardino MAC Number: 2004 nited tax obligation butting capital improves No 1	-1620 oond		Rating(s) Enhanemt NR	Neg (F	DIE Participant  BC) Rutan & Tucker  FA) Chilton & Assoc  TR) Wells Fargo Bank  JW) Stone & Youngberg	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS R	EPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COLLE	CTION		
<u>Year</u> 10/11	Principal Am Outstanding \$21,525,000		Minimum Bond Reserve \$1,654,020	Bond Reserve <u>Fund</u> \$1,665,656	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$2,184,786.00	<u>Taxes Unpaid</u> \$60,077.00	Percent (%) 2.75	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-30-2011	# of Parcels 32	Amo	Cotal unt Due 149.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$259,322,123.00	

<u>Date</u> 03-22-20	Amount(s) 906 \$25,615,000.00	Issuing Entity, Coun Chino CFD No 2003-3 San Bernardino CDIAC Number: 200 Limited tax obligation Multiple capital impro Pardee Homes IA 2	5-1566 bond		Rating(s) Enhancmt NR	Type of Sale Role Neg (BC) (FA) (TR) (UW)	Chilton & Assoc Wells Fargo Bank	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC: 5.052
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLECT	TION		
<u>Year</u> 10/11	Principal Amt Outstanding \$23,860,000	Minimum Bond <u>Reserve</u> \$1,655,385	<b>Bond Reserve</b> <u>Fund</u> \$1,663,856	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,744,773.47	<u>Taxes Unpaid</u> \$25,991.50	<u>Percent (%)</u> 1.49	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSED VAI	LUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	arcels Am	Total ount Due 762.51	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	Appraisal/ Tax Roll E	Assessed <u>Value</u> \$145,497,362.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount	$\underline{t(s)}$ $\underline{I}$	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
02-03-2	2004 \$6,710,0	00.00 C	Chino CFD No 2003-4			NR	Neg	(BC) Rutan & Tucker	09-01-33	TIC:
		S	an Bernardino					(FA) Chilton & Assoc	Comb	NIC: 5.84
		C	CDIAC Number: 2003	3-1619				(TR) Wells Fargo Bank		
		L	imited tax obligation l	oond				(UW) Stone & Youngberg		
		N	Aultiple capital improv	ements, public work	S					
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	<u>Reserve</u>	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,100,0	00	\$480,000	\$482,456	\$0	\$0.00	\$494,404.76	\$0.00	0.00	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	0	\$0	.00			06-30-2011	E	\$111,507,583.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pui	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-31-2	2007 \$23,715,	00.00	Chino CFD No 2005-1			NR	Neg	(BC) Rutan & Tucker	09-01-36	TIC:
		5	San Bernardino					(FA) Chilton & Assoc	Comb	NIC: 5.083
			CDIAC Number: 2007					(TR) Wells Fargo Bank		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public works	S					
		(	College Park IA 1							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$22,890,0	000	\$1,558,000	\$1,559,786	\$0	\$5,120,529.00	\$1,780,593.90	0 \$21,534.67	1.21	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcel		unt Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	09-30-2011	14	\$32,5	08.17			06-30-2011	E	\$223,531,100.00	

<u>Date</u> 04-12-2	Amount(s) 006 \$6,055,000.00	Chino CFD No San Bernardino CDIAC Number Limited tax obli	: 2005-1567		Rating(s) <u>Enhancmt</u> NR	Type of Sale Role J Neg (BC) (FA) (TR) (UW)	Participant  Rutan & Tucker Chilton & Assoc Wells Fargo Bank Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC: 5 173
YEARLY	FISCAL STATUS RE	PORT INFORMATI	ON						
A. FUND	BALANCES					B. TAX COLLECT	ION		
<u>Year</u> 10/11	Principal Amt Outstanding \$5,645,000	Minimum Reserve \$399,73	<u>Fund</u>	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$426,845.32	Taxes Unpaid \$1,239.99	Percent (%) 0.29	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-30-2011	# of <u>Parcels</u> 1	Total Amount Due \$1,239.99	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$53,007,773.00	

<u>Date</u> 10-13-2	Amount(s 2006 \$9,545,000	0.00 Cl Sa Cl Li	hino CFD No 2006-2 an Bernardino DIAC Number: 2006 mited tax obligation bultiple capital improv R Horton Arnel	-0583 oond		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (FA) Chilton & Assoc  (TR) Wells Fargo Bank  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Type</u> 09-01-36 Comb	Interest Rate TIC: NIC: 5.031
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$9,035,000	<u>ıg</u>	Minimum Bond Reserve \$628,755	Bond Reserve Fund \$631,973	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$702,482.43	<u>Taxes Unpaid</u> \$13,943.09	Percent (%) 1.98	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-30-2011	# of <u>Parcels</u> 14	_	<b>'otal</b> unt Due 41.81	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$95,535,145.00	

<u>Date</u> 03-25-2	Amount(s) \$12,865,000.00	Chino CFD No 2009- San Bernardino CDIAC Number: 20 Limited tax obligation	10-0039 a bond ovements, public works		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (FA) Chilton & Assoc  (TR) Wells Fargo Bank  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-40 Comb	Interest Rate TIC: NIC:6.644
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$12,865,000	Minimum Bond <u>Reserve</u> \$982,963	Bond Reserve Fund \$983,307	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$1,023,448.00	<u>Taxes Due</u> \$0.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	il ceis	Total nount Due 50.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$97,736,948.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>l</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	Enhanem	t Sale	Role Participant	<b>Type</b>	Interest Rate
12-07-2	\$8,460,00	0.00	Chino CFD No 99-1			NR	Neg	(BC) Rutan & Tucker	09-01-29	TIC:
		S	an Bernardino					(FA) Chilton & Assoc	Comb	NIC:4.929
			CDIAC Number: 2006					(TR) Wells Fargo Bank		
			imited tax obligation b					(UW) Chino PFA		
			Multiple capital improv	ements, public work	S					
		k	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,415,00	0	\$611,973	\$615,104	\$0	\$0.00	\$617,528.70	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	0	\$0.	00			06-30-2011	E	\$96,393,330.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-27-2	\$5,815,000.00	Sar CD Lin Mu Rol	ino Hills CFD No 1 n Bernardino DIAC Number: 2004 nited tax obligation I altiple capital improv Iling Ridge funding	oond	S	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379
YEARL	Y FISCAL STATUS RE	PORT IN	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$810,000		Minimum Bond Reserve \$721,303	Bond Reserve Fund \$721,303	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,667,163.6	<u>Taxes Unpaid</u> 6 \$22,757.30	Percent (%) 1.37	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels 39	Amo	Total ount Due 198.73	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$879,952,504.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-17-2	2006 \$5,610,0	00.00	Chino Hills CFD No 1			NR	Neg	(BC) Orrick Herrington	09-01-27	TIC:
			San Bernardino					(FA) Stone & Youngberg	Serial	NIC:4.122
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) Chino Hills FA		
			Public building							
		1	Rolling Ridge							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,525,0	00	\$721,303	\$721,303	\$0	\$0.00	\$1,667,163.66	\$22,757.30	1.37	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	39	\$41,7	98.73			07-01-2011	E	\$879,952,504.00	

<u>Date</u> 06-28-20	Amount(s) 000 \$13,040,000.00	Issuing Entity, County, T Chino Hills CFD No 10 San Bernardino CDIAC Number: 2000-12 Limited tax obligation bond Multiple capital improvements	92 1	<u>se</u>	Rating(s) Enhancmt NR	Type of           Sale         Role P           Neg         (BC)           (FA)         (TR)           (UW)	articipant Orrick Herrington Stone & Youngberg BNY Western Trust PaineWebber	Maturity Date/ <u>Type</u> 09-01-30 Comb	Interest Rate TIC: NIC: 6.863
YEARLY	FISCAL STATUS REPO	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLECTI	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$0	Minimum Bond F Reserve \$0	Gond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	Taxes Due \$0.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS		D	. FORECLOSUR	E	E. ASSESSED VALU	JE OF PARCELS		
<u>Year</u> 10/11	T	of         Tota           rcels         Amount           4         \$7,915.1	Due Pa	of arcels	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed Value \$0.00	

<u>Date</u> 08-05-2	Amount(s) 2010 \$12,390,000.00	Chino Hills CF San Bernardino CDIAC Numbo Limited tax obl Multiple capita	Issuing Entity, County, Type of Debt, Pur Chino Hills CFD No 10 San Bernardino CDIAC Number: 2010-0986 Limited tax obligation bond Multiple capital improvements, public works Fairfield Ranch Refunding				Rating(s) Enhancmt S:AAA/A- Ins	<b>Type of</b> <u>Sale</u> Neg		Orrick Herrington Harrell & Co Advisors Assured Guaranty Corp US Bank NA Stone & Youngberg	<b>Maturity Date/</b> <u>Type</u> 09-01-30 Serial	Interest Rate TIC: NIC:4.461
YEARL	Y FISCAL STATUS REP	ORT INFORMAT	ION									
A. FUNI	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$12,390,000	Minimum Reserv \$981,7	<u>′e</u>	Bond Reserve Fund \$981,750	Capitalized <u>Interest</u> \$0	<b>Construc</b> <u>F</u> \$0.0	<u>und</u>	<u>Taxes Due</u> \$928,766.54		Taxes Unpaid \$6,448.13	Percent (%) 0.69	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	<b>и</b> е			D. FORECLOSUI				D VALI	UE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	# of arcels 7	_	otal ont Due 3.31	# of <u>Parcels</u>	Total Amount of Taxes Due		Reporting Date 07-01-2011		<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$255,610,195.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	) <u>Iss</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhanem			<b>Type</b>	Interest Rate
01-27-2	\$3,725,000	.00 Ch	ino Hills CFD No 2			NR	Neg	(BC) Orrick Herrington	09-01-11	TIC:
		Sai	n Bernardino					(FA) Stone & Youngberg	Serial	NIC:2.379
			DIAC Number: 2004					(TR) US Bank NA		
			nited tax obligation b					(UW) Chino Hills FA		
			altiple capital improv	ements, public work	TS .					
			s Ranchos							
		Re	funding							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$540,000		\$1,676,080	\$1,676,080	\$0	\$0.00	\$2,557,263.6	\$29,176.02	1.14	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	<u>unt Due</u>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	72	\$52,3	39.98			07-01-2011	E	\$1,951,221,101.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	of	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participant	<u>Type</u>	Interest Rate
08-17-2	2006 \$17,845,0	00.00	Chino Hills CFD No 2			NR	Neg	(BC) Orrick Herrington	09-01-26	TIC:
		S	San Bernardino					(FA) Stone & Youngberg	Serial	NIC:4.122
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b	ond				(UW) Chino Hills FA		
			Public building							
		1	Los Ranchos							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,540,0	00	\$1,676,080	\$1,676,080	\$0	\$0.00	\$2,557,263.6	\$29,176.02	1.14	N
C DELI	NQUENT PARCEL	S			D. FORECLOSUR	TF.	E ASSESSE	ED VALUE OF PARCELS		
C. DELI	Reporting	# of	-							
<b>X</b> 7	<u>Date</u>			'otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	09-14-2011	Parcels 72	\$52,3		1 di CCIS	or runes Due	07-01-2011	E	\$1,951,221,101.00	
10/11	09-14-2011	12	\$32,3	37.78			07-01-2011	Ľ	\$1,931,221,101.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
01-27-2	2004 \$1,805,000	.00 Cł	nino Hills CFD No 4			NR	Neg	(BC) Orrick Herrington	09-01-11	TIC:
		Sa	n Bernardino					(FA) Stone & Youngberg	Serial	NIC:2.379
			DIAC Number: 2004					(TR) US Bank NA		
			mited tax obligation b					(UW) Chino Hills FA		
			ultiple capital improv	ements, public work	S					
			ne Oaks Area							
		Re	efunding							
YEARLY	Y FISCAL STATUS F	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal An	nt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstanding</u>	<u> </u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$260,000		\$421,614	\$421,614	\$0	\$0.00	\$1,046,753.7	0 \$10,493.13	1.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Г	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	26	\$18,8	55.15			07-01-2011	E	\$579,550,078.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	<b>Amount</b>	$\underline{(s)}$ $\underline{I}$	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
08-17-2	2006 \$4,320,00	00.00 C	Chino Hills CFD No 4			NR	Neg	(BC) Orrick Herrington	09-01-26	TIC:
		S	an Bernardino					(FA) Stone & Youngberg	Serial	NIC:4.122
			CDIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b	ond				(UW) Chino Hills FA		
			ublic building							
		1	he Oaks Area							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,760,00	00	\$421,614	\$421,614	\$0	\$0.00	\$1,046,753.7	10 \$10,493.13	1.00	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUR	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	26	\$18,8	55.15			07-01-2011	E	\$579,550,078.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
01-27-2	\$1,340,000.0	00 Cł	nino Hills CFD No 5			NR	Neg	(BC) Orrick Herrington	09-01-11	TIC:
		Sa	n Bernardino					(FA) Stone & Youngberg	Serial	NIC:2.379
			DIAC Number: 2004					(TR) US Bank NA		
			mited tax obligation b					(UW) Chino Hills FA		
			ultiple capital improv		S					
			quel Canyon, Rincon	& Woodview						
		Re	efunding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Amt	t	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction			,	Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$195,000		\$1,502,976	\$1,502,976	\$0	\$0.00	\$2,758,330.7	2 \$48,689.69	1.77	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	69	\$78,4	18.99			07-01-2011	E	\$1,969,249,501.00	

<u>Date</u> 08-17-2	Amount(s) 2006 \$18,175,000.0		006-0793 n bond	<u>irpose</u>	Rating(s) Enhancmt NR	Neg (B (F (T	ole Participant  CO Orrick Herrington  A) Stone & Youngberg  R) US Bank NA  W) Chino Hills FA	Maturity Date/ Type 09-01-30 Comb	Interest Rate TIC: NIC:4.122
YEARLY	Y FISCAL STATUS RE	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLE	CTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$16,540,000	Minimum Bond <u>Reserve</u> \$1,502,976	<b>Bond Reserve</b> <u>Fund</u> \$1,502,976	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$2,758,330.72	<u>Taxes Unpaid</u> \$48,689.69	<u>Percent (%)</u> 1.77	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 09-14-2011	urceis	Total mount Due 3,418.99	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,969,249,501.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	$\underline{\mathbf{I}}$	ssuing Entity, County	, Type of Debt, Pu	rpose	Enhanem	t Sale	Role Participant	<b>Type</b>	Interest Rate
08-17-2	2006 \$2,040,00	00.00 C	Chino Hills CFD No 6			NR	Neg	(BC) Orrick Herrington	09-01-22	TIC:
		S	an Bernardino					(FA) Stone & Youngberg	Serial	NIC:4.122
			DIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b	ond				(UW) Chino Hills FA		
			ublic building							
		C	Carbon Canyon Area							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,635,00	00	\$203,786	\$203,786	\$0	\$0.00	\$246,716.52	\$2,047.44	0.83	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-14-2011	5	\$5,52	25.99			07-01-2011	E	\$281,250,355.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
01-27-2	2004 \$1,875,00	0.00 C	hino Hills CFD No 8			NR	Neg	(BC) Orrick Herrington	09-01-11	TIC:
		S	an Bernardino					(FA) Stone & Youngberg	Serial	NIC:2.379
			DIAC Number: 2004					(TR) US Bank NA		
			imited tax obligation b					(UW) Chino Hills FA		
		N	Iultiple capital improv	ements, public work	3					
			utterfield							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$270,000	)	\$354,500	\$354,500	\$0	\$0.00	\$798,699.36	\$14,422.78	1.81	N
C DELL	NOTIENT DADCET	c			D. FORECLOSUF	) E	E ACCECCE	D VALUE OF PARCELS		
C. DELI	NQUENT PARCEL				D. FURECLUSUR	AL.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	_	otal_	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	33	\$24,5	34.86			07-01-2011	E	\$463,168,612.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u> :	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
08-17-2	2006 \$1,670,00	00.00 C	hino Hills CFD No 8			NR	Neg	(BC) Orrick Herrington	09-01-16	TIC:
		S	an Bernardino					(FA) Stone & Youngberg	Serial	NIC:4.122
			DIAC Number: 2006					(TR) US Bank NA		
			imited tax obligation b	ond				(UW) Chino Hills FA		
			ublic building							
		В	utterfield							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,320,00	00	\$354,500	\$354,500	\$0	\$0.00	\$798,699.36	\$14,422.78	1.81	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	33	\$24,5	34.86			07-01-2011	E	\$463,168,612.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	<u>Iss</u>	suing Entity, County	y, Type of Debt, Pur	<u>pose</u>	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
08-19-1	998 \$14,860,00	0.00 Ch	ino Hills CFD No 9			NR	Comp	(BC) Orrick Herrington	09-01-23	TIC:
		Sar	n Bernardino					(FA) Stone & Youngberg	Comb	NIC: 6.27
		CD	OIAC Number: 1998	3-1239				(TR) Harris Trust Co		
		Lin	nited tax obligation b	oond				(UW) PaineWebber		
		Mu	ıltiple capital improv	ements, public works						
			ncon Village Area							
		Re	funding							
YEARLY	Y FISCAL STATUS I	REPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstanding</u>	2	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0		\$0	\$0	\$0	\$0.00	\$0.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	0	\$0	.00			07-01-2011	Е	\$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	<u>i)                                    </u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
01-25-2	\$4,915,000	0.00 Cl	nino Hills CFD No 9			S:A-	Neg	(BC) Orrick Herrington	09-01-21	TIC:
			n Bernardino					(FA) Harrell & Co Advisors	Serial	NIC:4.454
			DIAC Number: 2010					(TR) US Bank NA		
			mited tax obligation b					(UW) Stone & Youngberg		
			ultiple capital improv	ements, public work	T.S.					
			ncon Village							
		K	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LLECTION		
	Principal Aı	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,915,000	)	\$491,500	\$491,500	\$0	\$0.00	\$738,656.30	\$16,555.19	2.24	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	27	\$36,2	46.79			07-01-2011	E	\$610,399,370.00	

<u>Date</u> 12-19-1	Amount(s) \$1,060,000.	00 Co Sa CI Lii	suing Entity, County olton CFD No 87-1 in Bernardino DIAC Number: 1996 mited tax obligation bultiple capital improve	-1699 oond		Rating(s) Enhancmt NR	Neg	Role Participant  (BC) Brown Diven  (FA) Fieldman Rolapp  (TR) First Trust of CA  (UW) Colton PFA	Maturity Date/ <u>Type</u> 09-01-18 Serial	Interest Rate TIC: NIC:6.6
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COLL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$550,000		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$0.00	<u>Taxes Due</u> \$105,470.64	Taxes Unpaid \$546.48	Percent (%) 0.52	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels 2	_	Cotal unt Due 51.34	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$50,037,177.00	

<u>Date</u> 12-19-1	996 \$2,190,000	0.00 C Sa C L	olton CFD No 88-1 an Bernardino DIAC Number: 1996 imited tax obligation builtiple capital improversiments	-1698 oond		<b>Ratin</b> <u>Enha</u> NR	-J <b>F</b> -	(BC) (FA) (TR)	articipant Brown Diven Fieldman Rolapp First Trust of CA Colton PFA	Maturity Date/ Type 09-01-15 Serial	Interest Rate TIC: NIC:6.605
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTION	ON		
<u>Year</u> 10/11	Principal An Outstandin \$825,000	<u>ıg</u>	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$214,389.04		<u>Taxes Unpaid</u> \$4,274.38	Percent (%) 1.99	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUI	RE	E. ASSESSI	ED VALU	JE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels 8	_	Total unt Due 25.93	# of Parcels	Total Amount of Taxes Due	Reporting <a href="Date">Date</a> 07-01-2011		Appraisal/ <u>Tax Roll</u> E	<b>Assessed Value</b> \$54,880,040.00	

<u><b>Date</b></u> 12-19-1	Amount(s) 996 \$2,965,000	.00 Colt San CDI Lim	on CFD No 89-1 Bernardino AC Number: 1996 ited tax obligation b			<u>I</u>	Rating(s) E <u>nhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg		Participant Brown Diven Fieldman Rolapp First Trust of CA Colton PFA	Maturity Date/ Tvpe 09-01-19 Serial	Interest Rate TIC: NIC: 6.32
		Refi	unding	, <u>r</u>								
YEARLY	Y FISCAL STATUS F	REPORT IN	FORMATION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
<u><b>Year</b></u> 10/11	Principal An Outstanding \$1,640,000	<u>.</u>	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction <u>Fur</u> \$0.00		<u>Taxes Due</u> \$247,204.40		Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE		E. ASSESSE	D VALI	UE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels	=	otal unt Due 00	# of Parcels	Total Amount of Taxes Due		Reporting Date 07-01-2011		Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$57,479,053.00	

<u><b>Date</b></u> 08-04-1	Amount(s) 998 \$3,415,000.0	OO Colt San CDI Lim Mul	ning Entity, County ton CFD No 89-2 Bernardino AC Number: 1998 ited tax obligation be tiple capital improve	-1549 ond		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Nossaman Guthner  (TR) Union Bank of CA  (UW) Piper Jaffray Inc	Maturity Date/ <u>Type</u> 09-01-19 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$1,760,000	t	Minimum Bond Reserve \$274,763	Bond Reserve Fund \$275,742	Capitalized <u>Interest</u> \$0	Construction Fund \$0.98	<u>Taxes Due</u> \$322,867.18	<u><b>Taxes Unpaid</b></u> \$4,832.76	Percent (%) 1.50	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels 7	=	otal unt Due 41.03	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$81,493,221.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	Enhancmt	Sale	Role Parti	cipant	Type	Interest Rate
12-15-19	998 \$2,800,00	0.00 C	olton CFD No 90-1			NR	Neg	(BC) Jor	nes Hall	09-01-20	TIC:
		Sa	an Bernardino					(TR) US	Bank Corp Trust	Term	NIC:7.664
		C	DIAC Number: 199	8-1951				(UW) Pip	per Jaffray Inc		
		Li	imited tax obligation	bond							
		M	ultiple capital improv	vements, public work	S						
		M	ount Vernon Corrido	r							
		R	efunding								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LLECTION			
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	<u>1g</u>	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	]	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,775,00	0	\$260,625	\$261,516	\$0	\$0.00	\$269,265.06	\$	\$0.00	0.00	N
C DELIN	OUENT PARCEL	C			D. FORECLOSUR	Œ	E ACCECCE	'D WALLIE (	OF PARCELS		
C. DELIN	•					Æ	E. ASSESSE	D VALUE (	OF PARCELS		
	Reporting	# of		Fotal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>	· · · · · · · · · · · · · · · · · · ·	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	09-14-2011	0	\$0	0.00			07-01-2011		Е	\$4,597,891.00	

<u>Date</u> 09-15-2	Amount(s 004 \$4,405,000	0.00 Co Sa Cl Li	olton Joint Unified Sc an Bernardino DIAC Number: 2003 imited tax obligation lands	hool District CFD N	<u></u>	Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) C M de Crinis  (TR) US Bank NA  (UW) UBS Financial Services	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC:5.756 NIC:
YEARLY	FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$4,290,000	<u>ıg</u>	Minimum Bond Reserve \$419,875	Bond Reserve Fund \$419,875	Capitalized <u>Interest</u> \$0	Construction Fund \$7,662.49	<u>Taxes Due</u> \$339,396.94	<u>Taxes Unpaid</u> \$7,144.10	Percent (%) 2.10	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 07-01-2011	# of Parcels 8	Amo	Fotal unt Due 44.10	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$76,112,534.00	

<u>Date</u> 11-19-2	Amount(s' \$10,885,00	0.00 Co Sa CI Lii	suing Entity, County byote Canyon Public I n Bernardino DIAC Number: 2009 mited tax obligation b ater supply, storage, c No 2 Series A (W VI	Facilities CFD No 2 -1327 ond listribution		Rating(s) <u>Enhancn</u> NR	J I	Role Participant  (BC) Stradling Yocca  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-39 Comb	Interest Rate TIC:7.072 NIC:
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$10,670,000	<u>r</u>	Minimum Bond Reserve \$1,338,500	<b>Bond Reserve</b> <u>Fund</u> \$1,338,977	Capitalized <u>Interest</u> \$0	Construction Fund \$866,530.73	<u>Taxes Due</u> \$1,072,251.5	Taxes Unpaid 6 \$28,012.99	<u>Percent (%)</u> 2.61	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-01-2011	# of Parcels 14	=	otal unt Due 12.99	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$179,315,994.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		articipant	<u>Type</u>	Interest Rate
11-19-20	909 \$2,500,00	0.00 Co	yote Canyon Public	Facilities CFD No 20	004-1	NR	Neg	(BC)	Stradling Yocca	09-01-39	TIC: 6.284
		Sa	n Bernardino					(TR)	US Bank NA	Term	NIC:
		Cl	DIAC Number: 2009	9-1328				(UW)	Stone & Youngberg		
		Li	mited tax obligation l	bond							
		K-	-12 school facility								
			No 2 Series B Build	America Bonds (Eti	wanda SD)						
		Fe	derally Taxable								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LLECTIO	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandir</u>	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,500,00	)	\$1,338,500	\$1,338,977	\$0	\$866,530.73	\$1,072,251.56	6	\$28,012.99	2.61	N
C DELIN	OUENT PARCEL	3			D. FORECLOSUR	P.F.	E ASSESSE	D VALI	E OF PARCELS		
C. DELII	Reporting	# of	_					D VILLO			
₹7	<u>Date</u>			Fotal ount Due	# of Parcels	Total Amount of Taxes Due	Reporting		Appraisal/ Tax Roll	Assessed	
Year		Parcels			1 at CCIS	OI TAXES DUE	<u>Date</u>			<u>Value</u>	
10/11	07-01-2011	14	\$28,0	)12.99			07-01-2011		E	\$179,315,994.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
01-17-20	008 \$1,650,0	00.00 E	tiwanda School Distri	ct CFD No 2		NR	Neg	(BC) Stradling Yocca	09-15-14	TIC: 3.391
		S	an Bernardino					(EN) Assured Guaranty Corp	Serial	NIC:
		(	EDIAC Number: 2008	3-0011				(TR) US Bank NA	~	
		L	imited tax obligation l	oond				(UW) Etiwanda School Dist PFA		
		K	C-12 school facility			Ins		()		
		F	Refunding							
YEARLY	FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$975,00	00	\$117,527	\$118,934	\$0	\$0.00	\$234,263.26	\$5,645.63	2.41	N
~						_				
C. DELIN	QUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	22	\$5,6	45.63			07-01-2011	E	\$262,437,136.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	irpose	Enhancmt			<b>Type</b>	Interest Rate
01-17-2	\$4,870,000.	00 Eti	wanda School Distri	ct CFD No 2001-1		NR	Neg	(BC) Stradling Yocca	09-15-32	TIC: 4.919
		Sa	n Bernardino					(EN) Assured Guaranty Corp	Serial	NIC:
			DIAC Number: 2008					(TR) US Bank NA		
			mited tax obligation l	oond				(UW) Etiwanda School Dist PFA	<b>L</b>	
			12 school facility			Ins				
			ver Ridge							
		Re	funding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,605,000		\$346,883	\$351,034	\$0	\$0.00	\$369,620.44	\$4,077.99	1.10	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	4	\$4,0	77.99			07-01-2011	E	\$63,079,878.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
03-24-2	2005 \$6,815,0	00.00 I	Etiwanda School Distri	ct CFD No 2004-1		NR	Neg	(BC) Stradling Yocca	09-01-35	TIC:
		5	San Bernardino					(TR) US Bank NA	Comb	NIC: 5.388
		(	CDIAC Number: 2005	5-0131				(UW) Stone & Youngberg		
		I	Limited tax obligation l	oond						
		H	K-12 school facility							
		(	Coyote Canyon IA No	1 School & Water Fa	ncs					
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstand</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,700,0	000	\$648,147	\$648,507	\$0	\$0.00	\$469,080.58	\$8,578.32	1.83	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	5	\$8,5	78.32			07-01-2011	Е	\$73,060,017.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	irpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
01-17-2	\$6,825,000	.00 Et	iwanda School Distri	et CFD No 3		NR	Neg	(BC) Stradling Yocca	09-15-18	TIC: 3.755
			n Bernardino					(EN) Assured Guaranty Corp	Serial	NIC:
			DIAC Number: 2008					(TR) US Bank NA		
			mited tax obligation b	oond				(UW) Etiwanda School Dist PFA		
			12 school facility			Ins				
			erra Vista							
		Re	efunding							
YEARLY	Y FISCAL STATUS F	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	<u> </u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,130,000		\$486,134	\$491,952	\$0	\$0.00	\$703,639.20	\$10,561.62	1.50	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	1	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	42	\$10,5	61.62			07-01-2011	E	\$615,693,627.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	<u>irpose</u>	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-17-2	2008 \$6,440,0	00.00	Etiwanda School Distri	ct CFD No 4		NR	Neg	(BC) Stradling Yocca	09-15-24	TIC: 4.354
		5	San Bernardino					(EN) Assured Guaranty Corp	Serial	NIC:
		(	CDIAC Number: 2008	8-0067				(TR) US Bank NA	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	
		]	Limited tax obligation	bond				(UW) Etiwanda School Dist PFA		
		]	K-12 school facility			Ins		(		
		]	Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,675,0	00	\$458,711	\$464,201	\$0	\$0.00	\$426,815.06	\$11,754.12	2.75	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	,	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	<u>Amo</u>	ount Due	Parcels Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	27	\$11,7	754.12			07-01-2011	E	\$182,200,162.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
01-17-2	1008 \$14,680,0	00.00	Etiwanda School Distri	ct CFD No 7		NR	Neg	(BC) Stradling Yocca	09-15-31	TIC: 4.354
		;	San Bernardino					(EN) Assured Guaranty Corp	Serial	NIC:
		(	CDIAC Number: 2008	3-0068				(TR) US Bank NA		
		]	Limited tax obligation	oond				(UW) Etiwanda School Dist PFA		
		]	K-12 school facility			Ins				
		]	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,800,0	00	\$1,045,634	\$1,058,148	\$0	\$0.00	\$1,312,772.90	6 \$26,360.74	2.01	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	<u>s</u> <u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	39	\$26,3	60.74			07-01-2011	E	\$465,401,235.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-17-2	2008 \$7,565,0	00.00	Etiwanda School Distri	ct CFD No 8		NR	Neg	(BC) Stradling Yocca	09-15-32	TIC: 4.926
			San Bernardino					(EN) Assured Guaranty Corp	Serial	NIC:
			CDIAC Number: 2008	8-0069				(TR) US Bank NA		
			Limited tax obligation	bond				(UW) Etiwanda School Dist PFA		
			K-12 school facility			Ins		. ,		
			Refunding							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,155,0	00	\$538,843	\$545,292	\$0	\$0.00	\$614,199.98	\$15,216.20	2.48	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	26	\$15,2	216.20			07-01-2011	E	\$264,670,949.00	

<u>Date</u> 03-11-2	Amount(s) 2005 \$10,000,000		suing Entity, County		<u>rpose</u>	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant (BC) Stradling Yocca	Maturity Date/ Type 09-01-35	Interest Rate
03-11-2	\$10,000,000	Sa	n Bernardino			TVIC	1105	(TR) US Bank NA	Comb	NIC:5.152
			DIAC Number: 2005					(UW) Stone & Youngberg		
			mited tax obligation b	oond						
		K-	-12 school facility							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal Am		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<b>Outstanding</b>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,800,000		\$928,141	\$928,141	\$0	\$0.00	\$635,738.46	\$19,217.24	3.02	N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	28	\$19,2	17.24			07-01-2011	E	\$285,731,137.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре	of		Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Ent	ity, Count	y, Type of Debt, Pu	rpose	Enhanem			Participant	<b>Type</b>	Interest Rate
01-20-1	999 \$15,500,000.0	) Fontana CF	O No 11			NR	Neg	(BC)	Orrick Herrington	09-01-28	TIC:
		San Bernard						(FA)	CSG Advisors	Comb	NIC: 6.5
		CDIAC Nur						(TR)	BNY Western Trust		
		Limited tax	_					(UW)	Stone & Youngberg		
				ements, public work	S						
		_	est End & \	'illage of Heritage!							
		Refunding									
YEARLY	Y FISCAL STATUS REI	PORT INFORM	ATION								
A. FUND	BALANCES						B. TAX CO	LLECTI	ION		
	Principal Amt	Minim	ım Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstanding</b>	Res	<u>erve</u>	<b>Fund</b>	<u> Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,860,000	\$1,10	00,000	\$1,100,000	\$0	\$0.00	\$885,329.00		\$9,106.00	1.03	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VAL	UE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u> <u>P</u>	arcels	Amo	ount Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$5,2	03.00			07-01-2011		E	\$165,085,164.00	

<u>Date</u>	Amount(s)	Issuing Entity, Cour	nty, Type of Debt, Pur	pose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
08-19-1	998 \$44,485,000.0	Fontana CFD No 2			S:AAA	Neg	(BC) Orrick Herrington	09-01-17	TIC:
		San Bernardino			M:Aaa		(FA) CGMS	Comb	NIC: 5.252
		CDIAC Number: 199					(EN) MBIA Corp		
		Limited tax obligation					(TR) BNY Western Trust		
			ovements, public works		Ins		(UW) Stone & Youngberg		
		Village of Heritage Sr	Series A						
		Refunding							
YEARLY	Y FISCAL STATUS REI	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$24,070,000	\$0	\$0	\$0	\$0.00	\$4,431,188.00	\$156,665.00	3.54	N
C. DELI	NQUENT PARCELS			D. FORECLOSUF	EΕ	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>P</u>	arcels Am	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	63 \$126	5,164.00			07-01-2011	Е	\$1,196,127,032.00	

<u>Date</u>	Amount(s)	Issuing Entity, Coun	tv. Type of Debt. Pu	rnose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
08-19-1		Fontana CFD No 2 San Bernardino CDIAC Number: 199 Limited tax obligation Multiple capital impro Village of Heritage Sul	9-1962 bond vements, public work		NR Ins	Neg	(BC) Orrick Herrington (FA) CGMS (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-12 Comb	TIC: NIC: 5.252
	Y FISCAL STATUS REP	Č							
A. FUNL	BALANCES	M D I	n 1n	a	C	B. TAX COL	LECTION		T4
Year	Principal Amt Outstanding	Minimum Bond Reserve	Bond Reserve Fund	Capitalized <u>Interest</u>	Construction Fund	Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
10/11	\$140,000	\$496,095	\$529,924	\$0	\$0.00	\$4,431,188.00	\$156,665.00	3.54	N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSEI	VALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	arcels Am	Total ount Due 164.00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,196,127,032.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity,	County, Type of Debt,	Purpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
08-11-2	\$37,365,000.00	Fontana CFD N	22		NR	Neg	(BC) Orrick Herrington	09-01-34	TIC:
		San Bernardino					(FA) CSG Advisors	Comb	NIC: 5.915
		CDIAC Number					(TR) US Bank NA		
		Limited tax obli	9				(UW) Stone & Youngberg		
			improvements, public w	vorks					
		Sierra Hills Sou	h						
		Refunding							
YEARLY	Y FISCAL STATUS REF	ORT INFORMATI	ON						
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum 1	Bond Reserve	e Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$36,550,000	\$3,566,9	93,566,900	\$0	\$0.00	\$2,642,678.00	\$17,149.00	0.65	N
C. DELI	NQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>P</u>	arcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	13	\$13,793.00			07-01-2011	E	\$513,877,739.00	

<u>Date</u>	<u>Amount(s</u>	<u>s) I</u>	ssuing Entity, County	y, Type of Debt, Pu	<u>rpose</u>	Ratin <u>Enha</u>	J.		<u>articipant</u>	Maturity Date/ <u>Type</u>	Interest Rate
06-30-	1999 \$21,100,00	00.00 F	ontana CFD No 3			S:AA	A Neg	(BC)	Orrick Herrington	09-01-15	TIC:
		S	an Bernardino			M:Aa	a	(FA)	CSG Advisors	Serial	NIC:5.166
		C	DIAC Number: 1999	-1491				(EN)	FSA		
		L	imited tax obligation b	ond				(TR)	State Street Bank Corp		
		N	Aultiple capital improve	ements, public work	S	Ins		(UW)	Stone & Youngberg		
			Iunter's Ridge Sr Series	s A							
		R	Lefunding								
YEARL	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUN	D BALANCES						B. TAX CO	LLECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstandin	ıg	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,490,000	)	\$1,055,000	\$1,055,000	\$0	\$0.00	\$2,753,121.0	00	\$57,229.00	2.08	N
C. DEL	INQUENT PARCELS	S			D. FORECLOSUI	RE	E. ASSESSI	ED VALU	JE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	23	\$32,4	28.00			07-01-2011		E	\$435,657,601.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt			<b>Type</b>	Interest Rate
06-30-1	999 \$7,645,000	.00 Fo	ontana CFD No 3			NR	Neg	(BC) Orrick Herrington	09-01-15	TIC:
		Sa	n Bernardino					(FA) CSG Advisors	Serial	NIC:5.166
			DIAC Number: 1999					(TR) State Street Bank Corp		
			mited tax obligation b					(UW) Stone & Youngberg		
			ultiple capital improv		TS .					
			unter's Ridge Sub Seri	ies B						
		Re	efunding							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal An	nt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstandin</b>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,415,000	)	\$764,500	\$874,366	\$0	\$0.00	\$2,753,121.0	00 \$57,229.00	2.08	N
C. DELI	NQUENT PARCELS	}			D. FORECLOSUE	EΕ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	23	\$32,4	28.00			07-01-2011	E	\$435,657,601.00	

<u>Date</u> 12-08-2	Amount(s 2006 \$26,815,00	2 — 00.00 Fc Sa Cl Li	ontana CFD No 31 an Bernardino DIAC Number: 2006 imited tax obligation b fultiple capital improve itrus Heights North	-0046 ond		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) CSG Advisors  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC:5.001
YEARLY	Y FISCAL STATUS I	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$24,580,000	g	Minimum Bond Reserve \$1,718,127	Bond Reserve <u>Fund</u> \$1,842,118	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,787,578.00	<u>Taxes Unpaid</u> \$20,382.00	Percent (%) 1.14	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	}			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 0	=	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$150,682,389.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	<u>Amoun</u>	t(s)	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-15-2	2005 \$4,590,0	00.00	Fontana CFD No 37			NR	Neg	(BC) Orrick Herrington	09-01-35	TIC:
		;	San Bernardino					(FA) CSG Advisors	Comb	NIC:4.978
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) UBS Financial Services		
			Multiple capital improv	ements, public work	S					
			Montelago							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COL	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,225,0	000	\$304,651	\$320,287	\$0	\$0.00	\$384,233.00	\$17,259.00	4.49	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$17,7	78.00			07-01-2011	E	\$51,423,105.00	

<u>Date</u> 11-08-20	Amount(s) 07 \$10,300,000.00	Issuing Entity, Count Henderson Creek Publi San Bernardino CDIAC Number: 200' Limited tax obligation Multiple capital improv Etiwanda SD (Chaffey	c Facilities CFD No 2 7-1492 bond rements, public works	2004-2	Rating(s) Enhancmt NR  o Cucamonga)	Neg	Role Participant  (BC) Stradling Yocca  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-37 Term	Interest Rate TIC: NIC: 6.145
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLI	LECTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$10,300,000	Minimum Bond Reserve \$1,030,000	Bond Reserve Fund \$1,030,000	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$1,650,716.27	<u>Taxes Due</u> \$645,415.48	<u>Taxes Unpaid</u> \$11,900.16	Percent (%) 1.84	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS			D. FORECLOSUF	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	D. A.	arcels Amo	Total ount Due 100.16	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$37,558,840.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Date	Amount(	<u>s)</u> <u>I</u> s	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
04-01-2	1005 \$18,554,5	08.00 H	esperia CFD No 2005	-1		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 6.25
		Sa	an Bernardino					(TR) The Bank of NY Trust C	Co Term	NIC:
		C	DIAC Number: 2005	-0227				(UW) Hesperia PFA		
		L	imited tax obligation b	ond						
		O	ther capital improvem	ents, public works						
			elgate Dev Restruc							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandii	<u>1g</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,140,00	00	\$1,855,451	\$1,900,805	\$0	\$0.00	\$1,853,647.7	8 \$24,906.64	1.34	N
		_				_				
C. DELI	NQUENT PARCEL	S			D. FORECLOSUI	RE	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	278	\$99,1	56.58	11	\$63,839.81	01-01-2011	E	\$218,474,645.00	

<u>Date</u> 04-22-2	Amount(s 2005 \$1,565,000	D.00 He Sa CI Lii	esuing Entity, County esperia Unified Schoo n Bernardino DIAC Number: 2005 mited tax obligation bater supply, storage, of ldy Mesa WD	1 District CFD No 2 -0270 oond		<b>Rating(s)</b> <u>Enhanemt</u> NR	<b>Type of Sale</b> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) Union Bank of CA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: 5.24
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$1,425,000	<u>ıg</u>	Minimum Bond Reserve \$104,300	Bond Reserve Fund \$104,302	Capitalized <u>Interest</u> \$0	Construction Fund \$20,896.40	<u>Taxes Due</u> \$614,584.50	<u>Taxes Unpaid</u> \$18,317.40	Percent (%) 2.98	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 12	=	otal unt Due 00.40	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$59,022,502.00	

<u>Date</u> 04-19-2	Amount( 2007 \$8,500,00	0.00 He Sa CI Lii K-	suing Entity, County esperia Unified Schoo n Bernardino DIAC Number: 2007 mited tax obligation b 12 school facility hool Facs & Baldy M	l District CFD No 20 -0157 ond		<b>Rating(s)</b> <u>Enhanemt</u> NR	<b>Type o</b> f <b>Sale</b> Neg	Role Participant  (BC) Bowie Arneson Wiles  (TR) Union Bank of CA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: NIC:5.054
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$8,075,00	<u>ng</u>	Minimum Bond Reserve \$551,750	Bond Reserve Fund \$550,006	Capitalized <u>Interest</u> \$0	Construction Fund \$1,146,808.69	<u>Taxes Due</u> \$635,828.16	<u>Taxes Unpaid</u> \$12,772.33	Percent (%) 2.01	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels		otal unt Due 66.19	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$34,138,260.00	

<u>Date</u> 08-15-2	Amount(s) \$6,655,000.	00 Hig San CD Lin Mu	cuing Entity, County chland CFD No 2001 a Bernardino ol AC Number: 2001 anited tax obligation b altiple capital improve funding	-1 -1332 ond		Rating(s) <u>Enhancm</u> NR	<b>Type o</b> i <u>t Sale</u> Neg	Role Participant  (BC) Richards Watson  (FA) Urban Futures  (TR) State Street Bank Corp  (UW) US Bancorp Piper	<b>Maturity Date/</b> <u><b>Type</b></u> 09-01-28 Comb	Interest Rate TIC: NIC:6.413
YEARLY	Y FISCAL STATUS R	EPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$0		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$523,472.84	<u>Taxes Unpaid</u> \$8,205.36	Percent (%) 1.57	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-14-2011	# of Parcels 7	_	otal int Due 73.55	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$108,014,685.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt			<b>Type</b>	<b>Interest Rate</b>
08-15-2	\$7,180,000	.00 Hi	ghland CFD No 90-1			S:AAA	Neg	(BC) Richards Watson	09-01-15	TIC:
			n Bernardino			M:Aaa		(FA) Urban Futures	Serial	NIC:4.466
			DIAC Number: 2001					(EN) Ambac		
			mited tax obligation b					(TR) State Street Bank Corp		
			ultiple capital improv		S	Ins		(UW) US Bancorp Piper		
			reenspot Corridor Sr S	Series A						
		Ke	efunding							
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	g	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,485,000	1	\$718,000	\$760,500	\$0	\$23,431.87	\$1,518,227.6	\$19,426.76	1.28	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	17	\$40,8	67.43			07-01-2011	E	\$295,809,741.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s	<u>s)                                    </u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
08-15-2	\$2,620,000	0.00 Hi	ghland CFD No 90-1			NR	Neg	(BC) Richards Watson	09-01-15	TIC:
			n Bernardino					(FA) Urban Futures	Serial	NIC: 5.624
			DIAC Number: 2001					(TR) State Street Bank Cor	p	
			mited tax obligation b					(UW) US Bancorp Piper		
			ultiple capital improv		S					
			reenspot Corridor Sub	Series B						
		K	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$945,000		\$262,000	\$293,621	\$0	\$23,431.87	\$1,518,227.6	\$19,426.76	1.28	N
C. DELI	NQUENT PARCELS	8			D. FORECLOSUF	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	17	\$40,8	67.43			07-01-2011	E	\$295,809,741.00	

		. т	gaving Entity Count	. Tyme of Dobt Du		Rating(s)	Type o			Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>1</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Pa	rticipant	<u>Type</u>	Interest Rate
06-25-1	998 \$11,450,00	00.00 M	Iountain View School	District CFD No 1		S:AAA	Neg	(BC)	Best Best & Krieger	10-01-13	TIC:
		S	an Bernardino			M:Aaa		(FA)	Sage Institute	Comb	NIC:4.413
		C	DIAC Number: 1998	-1331				` ′	Ambac	Como	
		L	imited tax obligation l	oond				` /	US Bank Corp Trust		
			-12 school facility			Ins		` /	•		
			efunding			1115		(UW)	Stone & Youngberg		
		10	crunumg								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COI	LLECTIO	)N		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction					Teeter
Year	Outstandin		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,595,000	0	\$712,596	\$712,596	\$0	\$0.00	\$1,156,177.5	4	\$18,854.16	1.63	N
	, , , , , , , , , , , , , , , , , , , ,								. ,		
C DELI	NQUENT PARCELS	2			D. FORECLOSUE	PF	F ASSESSE	'D VALII	E OF PARCELS		
C. DELI	-				D. FORECLOSEI	Œ.	E. ABBEBBE	D VALU	E OF TARCELS		
	Reporting	# of	7	Cotal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	09-14-2011	40	\$53,7	88.64			07-01-2011		E	\$393,334,301.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
09-30-1	998 \$955,000	0.00 N	Mountain View School	District CFD No 1		NR	Neg	(BC) Best Best & Krieger	10-01-13	TIC:
		S	San Bernardino					(TR) US Bank Corp Trust	Comb	NIC: 5.346
		(	CDIAC Number: 1998	-1842				(UW) Stone & Youngberg		
		I	Limited tax obligation b	oond						
		ŀ	K-12 school facility							
		F	Refunding							
YEARLY	FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal .	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$955,00	00	\$95,500	\$95,500	\$0	\$0.00	\$1,156,177.54	\$18,854.16	1.63	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	40	\$53,7	88.64			07-01-2011	E	\$393,334,301.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-01-1	997 \$1,315,0	00.00	Mountain View School	District CFD No 97-	-1	NR	Comp	(BC) Best Best & Krieger	09-01-27	TIC:
		9	San Bernardino					(FA) Sage Institute	Comb	NIC: 5.918
			CDIAC Number: 1997					(TR) First Trust of CA		
		]	Limited tax obligation	bond				(UW) Stone & Youngberg		
		]	K-12 school facility							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	<u>ling</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,000,0	000	\$98,000	\$98,223	\$0	\$0.00	\$95,027.32	\$629.32	0.66	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	<b>Parcels</b>	<u>s</u> <u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	1	\$62	9.32			07-01-2011	E	\$39,925,979.00	



### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-06-1997	\$11,275,000.00	Ontario CFD No 5	NR	Neg	(BC) Brown Diven	09-01-17	TIC:
		San Bernardino			(FA) Evensen Dodge	Comb	NIC: 6.011
		CDIAC Number: 1997-1639			(TR) Dai-Ichi Kangyo		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		Street construction and improvements			, ,		
		Freeway Interchange					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,780,000	\$985,475	\$985,610	\$0	\$0.00	\$835,511.05	\$24,429.00	2.92	N

### C. DELINQUENT PARCELS

### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	19	\$46,206.04			06-30-2011	E	\$1,257,268,367.00

#### F. MISCELLANEOUS

Collection efforts are in process. Foreclosure proceedings are not required if the Reserve Fund is fully funded, and delinquencies are less than \$10,000 per parcel and less than \$10,000 aggregate total of parcels with common ownership.

Note: As a result of these collection efforts, all deliquent taxes have been paid as of February 2012.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-21-2	2000 \$1,365,0	00.00 F	Rancho Cucamonga CF	D No 2000-01		NR	Neg	(BC) Best Best & Krieger	09-01-25	TIC: 6.019
		S	San Bernardino					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2000					(TR) Wells Fargo Bank		
			imited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public work	S					
		S	Etiwanda							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,045,0	00	\$111,422	\$111,422	\$0	\$91,956.90	\$130,000.00	\$3,714.90	2.86	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
CIDEEL	Reporting	# of	-							
Voor	<u>Date</u>	Parcels		otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u> 10/11	06-30-2011	12	\$2,36		I di cois	or runes Due	09-15-2011	E	\$87,305,220.00	
10/11	00-30-2011	12	\$2,30	94.00			07-13-2011	L	Ψ07,505,220.00	

<u>Date</u> 12-21-2	Amount(s) 2000 \$6,835,000.0	Rancho Cucan San Bernardin CDIAC Numb Limited tax ob Multiple capit	er: 2000-1821		Rating(s) Enhancmt NR	Type of Sale Role I Neg (BC) (FA) (TR) (UW)	Participant  Best Best & Krieger Fieldman Rolapp Wells Fargo Bank Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-25 Comb	Interest Rate TIC: 6.104 NIC:
YEARLY	Y FISCAL STATUS RI	EPORT INFORMAT	TION						
A. FUND	BALANCES					B. TAX COLLECTI	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$5,765,000	<b>Minimun Reser</b> \$680,	ve <u>Fund</u>	Interest	Construction Fund \$581,410.76	<u>Taxes Due</u> \$569,485.28	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSURI	E	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 0	Total Amount Due \$0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 09-15-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$171,772,101.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-18-2	2005 \$9,835,0	00.00 I	Rancho Cucamonga CF	D No 2000-03		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC:
		5	San Bernardino					(FA) Fieldman Rolapp	Comb	NIC: 5.01
			CDIAC Number: 2005					(TR) Wells Fargo Bank		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public works	3					
		ŀ	Rancho Summit							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,230,0	00	\$665,458	\$665,458	\$0	\$0.00	\$751,320.00	\$42,694.00	5.68	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	12	\$19,4	45.20			09-15-2011	E	\$146,789,685.00	

<u>Date</u> 08-29-2	Amount(s 2001 \$14,240,00	00.00 Ra Sa CI Lii	suing Entity, County incho Cucamonga CF in Bernardino DIAC Number: 2001 mited tax obligation b	D No 2001-01 -0452 ond	_	<b>Rating</b> (s <u><b>Enhanc</b></u> NR	• •	Mode Participant  (BC) Richards Watson  (FA) Fieldman Rolapp  (TR) Wells Fargo Bank  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-31 Comb	Interest Rate TIC: NIC:6.325
			ultiple capital improvents. Nos 1 & 2	ements, public works	1					
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
Year	Principal Ar Outstandin	g	Minimum Bond Reserve	Bond Reserve Fund	Capitalized Interest	Construction Fund	Taxes Due	Taxes Unpaid	Percent (%)	Teeter Plan
10/11	\$12,460,00	U	\$911,628	\$911,628	\$0	\$8,990.63	\$1,313,589.5	66 \$42,531.71	3.24	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 38		otal unt Due 53.28	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 09-15-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$338,107,270.00	

<u>Date</u> 08-29-20	Amount(s) 001 \$935,000.00	0 Ra Sai CE Lir Mu	ncho Cucamonga CF n Bernardino DIAC Number: 2001 mited tax obligation bultiple capital improve No 3	D No 2001-01 -0453 ond		Rating(s) <u>Enhanemt</u> NR	Neg	Role Participant  (BC) Richards Watson  (FA) Fieldman Rolapp  (TR) Wells Fargo Bank  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-31 Term	Interest Rate TIC: NIC: 7.085
YEARLY	FISCAL STATUS F	REPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COLL	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$835,000		Minimum Bond Reserve \$78,375	Bond Reserve Fund \$78,375	Capitalized <u>Interest</u> \$0	Construction Fund \$9,142.08	<u>Taxes Due</u> \$88,912.00	<u>Taxes Unpaid</u> \$11,504.15	Percent (%) 12.94	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels	=	<b>otal</b> unt Due 04.15	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 09-15-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$38,767,156.00	

<u>Date</u> 08-07-2	Amount(s 2003 \$14,645,00	00.00 Ra Sa CI Li	suing Entity, County uncho Cucamonga CF n Bernardino DIAC Number: 2003 mited tax obligation buttiple capital improv No 1 Series A	D No 2003-01 -0675 ond		<b>Rating(s)</b> <u>Enhancm</u> NR	• •	Role Participant  (BC) Richards Watson  (FA) Fieldman Rolapp  (TR) Wells Fargo Bank  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC:6.531 NIC:
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$14,450,000	g	Minimum Bond Reserve \$1,464,500	<b>Bond Reserve <u>Fund</u></b> \$1,464,500	Capitalized <u>Interest</u> \$0	<b>Construction</b> <u>Fund</u> \$169,286.86	<u>Taxes Due</u> \$1,056,416.76	<u>Taxes Unpaid</u> 6 \$908.58	Percent (%) 0.09	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels		otal unt Due 7.62	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 09-15-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$349,232,208.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-07-2	2003 \$2,855,00	00.00 R	ancho Cucamonga CF	D No 2003-01		NR	Neg	(BC) Richards Watson	09-01-33	TIC: 6.41
		S	an Bernardino					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2003					(TR) Wells Fargo Bank		
			imited tax obligation b					(UW) Stone & Youngberg		
			fultiple capital improv	ements, public works	S					
		17	A No 2 Series B							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,810,00	00	\$292,948	\$292,948	\$0	\$0.00	\$205,073.28	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	.00			09-15-2011	E	\$78,125,148.00	

<u>Date</u> 07-13-20	Amount(s) 06 \$43,545,000.00	Issuing Entity, County Rancho Cucamonga CF San Bernardino CDIAC Number: 2006 Limited tax obligation b Multiple capital improve Rancho Etiwanda Estate	D No 2004-01 -0924 ond ements, public works		Rating(s) <u>Enhancmt</u> NR	Type of Sale Role F Neg (BC) (FA) (TR) (UW)	Participant  Best Best & Krieger Fieldman Rolapp Wells Fargo Bank Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC: 5.4
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLECTI	ON		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$39,690,000	Minimum Bond Reserve \$2,855,583	<b>Bond Reserve</b> <u>Fund</u> \$2,855,583	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$983,187.15	<u>Taxes Due</u> \$3,320,843.00	<u>Taxes Unpaid</u> \$34,598.95	Percent (%) 1.04	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	D 4	=	int Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 09-15-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$223,955,274.00	

<u>Date</u>	Amount(	s) Is	suing Entity, County	, Type of Debt, Pu	rpose	Rating(s) Enhancm	-JF	f <u>Role Participant</u>	Maturity Date/	Interest Rate
01-25-2	\$5,800,00	Sa CI Lii Mı	ncho Cucamonga CF n Bernardino DIAC Number: 2007 mited tax obligation bultiple capital improventure's Grove (City Fa	-0054 ond ements, public work		NR Jtil Agy)	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.016
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$5,495,00	ng	Minimum Bond Reserve \$379,634	Bond Reserve Fund \$379,634	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$372,659.64	<u>Taxes Due</u> \$464,646.00	<u>Taxes Unpaid</u> \$10,428.70	Percent (%) 2.24	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of <u>Parcels</u> 8		otal unt Due 28.70	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 09-15-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$49,980,834.00	

<u>Date</u> 01-25-2	Amount( 007 \$2,980,00	0.00 Ra Sa Cl Li	ancho Cucamonga CF an Bernardino DIAC Number: 2007 imited tax obligation b fultiple capital improve mador on Route 66 (C	D No 2006-02 -0055 oond ements, public work	s	Rating(s) Enhancm NR  Emp Util Agy)	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) Wells Fargo Bank  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Type</u> 09-01-37 Comb	Interest Rate TIC: NIC:5.016
YEARLY	FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$2,815,00	ng	Minimum Bond Reserve \$197,777	Bond Reserve Fund \$197,777	Capitalized <u>Interest</u> \$0	Construction Fund \$1,963.07	<u>Taxes Due</u> \$255,882.00	<u>Taxes Unpaid</u> \$7,179.90	Percent (%) 2.81	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 3	=	otal unt Due 79.90	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 09-15-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$24,591,412.00	

<u>Date</u> 06-07-1	Amount(s 1994 \$2,920,000	0.00 R S C	Assuing Entity, Count tancho Cucamonga CF tan Bernardino CDIAC Number: 1994 Limited tax obligation lateret construction and	D No 88-2 -0229 oond	<u>rpose</u>	Rating(s) Enhanemt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Brown Diven  (FA) Fieldman Rolapp  (TR) Bank of America  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-20 Comb	Interest Rate TIC: NIC:8.307
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal An Outstandin \$1,705,000	<u>1g</u>	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$283,533.83	<u><b>Taxes Unpaid</b></u> \$9,916.45	Percent (%) 3.50	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels 29	Amo	Cotal unt Due 54.82	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 09-15-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$262,359,625.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 03-15-1	Amount(s) \$4,825,000	.00 Rai Sai CD	suing Entity, County ncho Cucamonga CF n Bernardino NAC Number: 1993 nited tax obligation b	D No 93-3 -1987	<u>rpose</u>	Rating(s) Enhancmt NR	Type of Sale Neg	Role Participant  (BC) Brown Diven  (FA) Fieldman Rolapp  (UW) Stone & Youngberg	Maturity Date/ Type  Comb	Interest Rate TIC: NIC:6.947
		Mu	ultiple capital improventhill Marketplace		3					
YEARLY	Y FISCAL STATUS I	REPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u><b>Year</b></u> 10/11	Principal An Outstanding \$2,795,000	4	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$423,885.50	<u>Taxes Unpaid</u> \$0.00	Percent (%)	Teeter Plan N
10/11	\$2,793,000		\$0	\$0	\$0	\$0.00	\$423,003.30	\$0.00	0.00	IN
C. DELI	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 0		otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 09-15-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$79,933,260.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	<u>t(s)</u>	<b>Issuing Entity, Count</b>	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate			
01-17-2	2008 \$21,010,	,000.00	Rancho Etiwanda Publi	c Facilities CFD No	1	NR	Neg	(BC) Stradling Yocca	09-15-31	TIC: 4.847			
			San Bernardino					(EN) Assured Guaranty Corp	Serial	NIC:			
			CDIAC Number: 2008	3-0012				(TR) US Bank NA	~~~~				
	Limited tax obligation bond			oond				(UW) Etiwanda School Dist PFA					
	K-12 school facility				Ins		(*) =						
			Refunding										
YEARLY FISCAL STATUS REPORT INFORMATION													
A. FUND BALANCES						B. TAX COLLECTION							
	Principal .	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter			
<b>Year</b>	Outstanding		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>			
10/11	\$19,550,0	000	\$1,496,510	\$1,515,263	\$0	\$0.00	\$1,532,002.92	2 \$48,276.21	3.15	N			
C. DELINQUENT PARCELS			D. FORECLOS			RE E. ASSESSED VALUE OF PARCELS							
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed				
Year	<u>Date</u>	Parcel	Amount Due		<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>				
10/11	07-01-2011	27	\$48,2	76.21			07-01-2011	E	\$353,447,188.00				

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	nting(s) Type of	f	Maturity Date/			
<b>Date</b>	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate		
08-23-2	9,255,00	\$9,255,000.00 Redlands CFD No 2001-1			NR	Neg	(BC) Orrick Herrington	09-01-26	TIC:			
		San Bernardino					(TR) US Bank Corp Trust	Comb	NIC:6.288			
			CDIAC Number: 2001-1217					(UW) Stone & Youngberg				
	Limited tax obligation bond											
	Multiple capital improvements, public works											
		N	orthwest Developmen	t								
YEARLY FISCAL STATUS REPORT INFORMATION												
A. FUND BALANCES							B. TAX COL	LLECTION				
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter		
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>		
10/11	\$7,290,00	00	\$743,108	\$752,660	\$0	\$0.00	\$757,278.00	\$0.00	0.00	N		
C. DELINQUENT PARCELS D. FORE						PF	F ASSESSE	D VALUE OF PARCELS				
•			_		D. FORECLOSURE							
<b>T</b> 7	Reporting <u>Date</u>	# of		otal unt Due	# of Parcola	Total Amount of Taxes Due	Reporting	Appraisal/ Tax Roll	Assessed			
Year		Parcels		<del></del> •	<u>Parcels</u>	or raxes Due	<u>Date</u>	<u>tax kon</u> E	<u>Value</u>			
10/11	10-21-2011	0	\$0.	.00			07-01-2011	E	\$218,981,738.00			

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
02-19-20	9,545,00	0.00 R	edlands CFD No 2003	3-1		NR	Neg	(BC) Orrick Herrington	09-01-33	TIC:
		Sa	n Bernardino					(TR) US Bank NA	Comb	NIC:5.791
			DIAC Number: 2004					(UW) Stone & Youngberg		
			mited tax obligation							
			ultiple capital improv	ements, public work	S					
		R	edlands Business Ctr							
YEARLY	FISCAL STATUS	REPORT	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			,	Teeter
<b>Year</b>	<u>Outstandir</u>	<u>1g</u>	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,310,00	0	\$915,421	\$915,421	\$0	\$0.00	\$630,884.00	\$0.00	0.00	N
C DELIN	OHENE DA DOEL	a			D. EODEGI OGUE	T.	E AGGEGGE	D WALLIE OF DADGELG		
C. DELIN	QUENT PARCEL				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Fotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-21-2011	0	\$0	0.00			07-01-2011	E	\$220,657,678.00	

<u>Date</u> 04-19-2	Amount(s) \$14,990,000	.00 Rec Sar CD Lin K-	dlands Unified School n Bernardino DIAC Number: 2006 mited tax obligation b 12 school facility funding	ol District CFD No 2 -1437		Rating(s) Enhancmt S:AAA M:Aaa	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Bowie Arneson Wiles  (FA) CA Financial Service  (EN) Ambac  (TR) US Bank NA  (UW) UBS Securities	Maturity Date/ <u>Type</u> 09-01-37 Comb	Interest Rate TIC: NIC:4.635
YEARLY	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$14,780,000	t	Minimum Bond Reserve \$1,253,891	<b>Bond Reserve Fund</b> \$1,260,847	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$1,894,175.17	<u>Taxes Due</u> \$881,805.22	<u>Taxes Unpaid</u> \$14,131.09	Percent (%) 1.60	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	<b>E</b> E	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-01-2011	# of Parcels 18	=	otal unt Due 31.09	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$283,183,494.00	

<u>Date</u> 07-20-2	Amount(s) 006 \$5,035,000.00	Rialto CFD No 2 San Bernardino CDIAC Number Limited tax obli	2006-0950		Rating(s) Enhancmt NR	Type of Sale Role I Neg (BC) (FA) (TR) (UW)	Participant Fulbright & Jaworski Fieldman Rolapp US Bank NA Stone & Youngberg	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS RE	PORT INFORMATI	ON						
A. FUND	BALANCES					B. TAX COLLECT	ION		
<u>Year</u> 10/11	Principal Amt Outstanding \$4,915,000	Minimum I Reserve \$454,44	<b>Fund</b>	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$399,648.30	<u>Taxes Unpaid</u> \$3,397.60	Percent (%) 0.85	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 09-14-2011	# of <u>Parcels</u> 1	Total Amount Due \$6,728.58	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$32,601,991.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	<b>Interest Rate</b>
10-01-1	996 \$8,880,000.0	00 Ria	alto CFD No 87-1			S:AAA	Neg	(BC) Brown Diven	09-01-18	TIC:
		Sar	n Bernardino			M:Aaa		(FA) C M de Crinis	Comb	NIC:
			OIAC Number: 1998					(EN) FSA		
			nited tax obligation b					(TR) Union Bank of CA		
			iltiple capital improv	ements, public work	S	Ins		(UW) Miller & Schroeder		
			rthwest Expansion							
		Kei	funding							
YEARLY	Y FISCAL STATUS RI	EPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,420,000		\$703,188	\$726,170	\$0	\$0.00	\$739,606.58	\$9,477.06	1.28	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	31	\$27,3	46.37			07-01-2011	E	\$427,494,810.00	

<u>Date</u> 09-24-2	Amount(s 002 \$23,585,00	2 00.00 San San CE Lir Flo	n Bernardino County n Bernardino DIAC Number: 2002 mited tax obligation bood control, storm dra iser Commerce Ctr	CFD No 2002-1 -1547 ond	<u>rpose</u>	Rating(s) <u>Enhancm</u> NR	<b>Type o</b> i <u>t Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) CSG Advisors  (TR) State Street Bank Corp  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: NIC: 5.874
YEARLY	FISCAL STATUS	REPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$23,060,000	g	Minimum Bond Reserve \$2,261,121	<b>Bond Reserve Fund</b> \$2,261,121	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,596,521.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS	}			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 10-27-2011	# of Parcels 0	=	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting Date</b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$442,358,716.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-08-2	\$5,250,00	00.00 S	an Bernardino County	CFD No 2003-1		NR	Neg	(BC) Orrick Herrington	09-01-33	TIC:
		S	an Bernardino					(FA) CSG Advisors	Comb	NIC:5.706
			DIAC Number: 2003					(TR) US Bank NA		
			imited tax obligation l					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public work	S					
		C	Citrus Plaza							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,120,00	00	\$498,499	\$498,499	\$0	\$110,383.00	\$537,809.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	10-27-2011	0	\$0	.00			07-01-2011	E	\$72,387,612.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-03-2	2010 \$7,130,00	00.00 S	an Bernardino County	CFD No 2006-1		NR	Neg	(BC) Orrick Herrington	09-01-40	TIC:
		S	an Bernardino					(FA) CSG Advisors	Comb	NIC:5.595
			DIAC Number: 2010					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Aultiple capital improv	, <u>.</u>	S					
		L	ytle Creek North IA N	0 1						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,130,00	00	\$484,706	\$485,035	\$0	\$20,383.00	\$507,085.00	\$1,651.00	0.33	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	10-27-2011	2	\$2,84	10.00			07-01-2011	E	\$106,090,198.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-07-2	2004 \$10,000,	00.00	Snowline Joint Unified	School District CFI	No 2002-1	NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC: 5.245
			San Bernardino					(FA) Harrell & Co Advisors	Comb	NIC:
			CDIAC Number: 2003	3-2069				(TR) US Bank NA		
			Limited tax obligation l	oond				(UW) UBS Financial Services		
			K-12 school facility							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,760,0	00	\$948,600	\$1,024,497	\$0	\$527,817.03	\$737,639.56	\$12,164.04	1.65	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	17	\$22,8	87.16			07-01-2011	E	\$100,646,761.00	

<u>Date</u> 03-13-2	Amount(2007 \$2,235,000	0.00 Si Sa Ci Li	nowline Joint Unified an Bernardino DIAC Number: 2006 imited tax obligation b atter supply, storage, of ichmond American	School District CFE -1227 ond		Rating(s <u>Enhanc</u> NR		Role Participant  (BC) Best Best & Krieger  (FA) Harrell & Co Advisors  (TR) US Bank NA  (UW) UBS Securities	<b>Maturity Date/</b> <u>Type</u> 09-01-36 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal A Outstandir \$2,150,000	<u>ng</u>	Minimum Bond Reserve \$148,758	Bond Reserve Fund \$148,759	Capitalized <u>Interest</u> \$0	Construction Fund \$934,008.96	<u>Taxes Due</u> \$327,104.92	<u>Taxes Unpaid</u> \$5,669.38	Percent (%) 1.73	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels 2	=	otal unt Due 9.38	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$19,078,133.00	

<u>Date</u> 12-09-2	Amount(s) 2004 \$1,750,000.0	0 Uplai San I CDI/ Limit Multi	nd CFD No 2003-1 Bernardino AC Number: 2003 ted tax obligation b	-1841			ating(s) nhancmt R	<b>Type of</b> <u>Sale</u> Neg	Role Pa (BC) (FA)	articipant Stradling Yocca Urban Futures US Bank NA Wedbush Morgan Sec	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC: 5.704 NIC:
YEARLY	Y FISCAL STATUS RI	EPORT INF	FORMATION									
A. FUND	BALANCES							B. TAX COL	LECTIO	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$1,630,000	1	Minimum Bond <u>Reserve</u> \$126,720	Bond Reserve Fund \$126,785	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00		<u>Taxes Due</u> \$146,812.32		Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE		E. ASSESSEI	D VALU	JE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-14-2011	# of Parcels		otal unt Due 00	# of Parcels	Total Amount of Taxes Due		Reporting Date 07-01-2011		<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$19,471,540.00	

<u>Date</u> 04-28-2	Amount(s) 2004 \$22,500,000	0.00 Up Sa CI Lii	suing Entity, County bland CFD No 2003-2 n Bernardino DIAC Number: 2003- mited tax obligation b ultiple capital improve the Colonies at San Anti-	-1842 ond ements, public work	s	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) Urban Futures  (TR) US Bank NA  (UW) Wedbush Morgan Sec	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC: NIC:6.092
YEARLY	Y FISCAL STATUS R	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$22,225,000		Minimum Bond Reserve \$2,250,000	<b>Bond Reserve</b> <u>Fund</u> \$2,250,000	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,492,451.48	<u>Taxes Unpaid</u> \$39,144.58	Percent (%) 2.62	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels	<del>-</del>	otal unt Due 50.33	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$199,201,136.00	

<u>Date</u> 04-28-2	Amount(s) 2004 \$19,650,000	D.00 Up Sar CD Lir Mu	suing Entity, County land CFD No 2003-2 n Bernardino DIAC Number: 2003 nited tax obligation b altiple capital improve e Colonies at San An	-1843 ond ements, public work	s	<b>Rating(s)</b> <u>Enhancm</u> NR	Type of Sale Neg	Role Participant  (BC) Stradling Yocca  (FA) Urban Futures  (TR) US Bank NA  (UW) Wedbush Morgan Sec	Maturity Date/ <u>Type</u> 09-01-34 Comb	Interest Rate TIC: NIC:6.169
YEARLY	Y FISCAL STATUS R	REPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$18,830,000		Minimum Bond Reserve \$1,550,340	<b>Bond Reserve Fund</b> \$1,550,340	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,402,197.72	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-14-2011	# of Parcels 0	=	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$106,516,862.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	f	Maturity Date/	
Date	Amount	(s) <u>Is</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
08-29-2	002 \$2,854,00	00.00 U	pland Unified School	District CFD No 01-	1	NR	Neg	(BC) Stradling Yocca	09-01-32	TIC:
		Sa	an Bernardino					(TR) BNY Western Trust	Comb	NIC: 5.922
		C	DIAC Number: 2002	-1468				(UW) RBC Dain Rauscher		
		L	imited tax obligation b	ond						
		K	-12 school facility							
YEARLY	FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,493,00	00	\$204,188	\$204,188	\$0	\$0.00	\$203,612.00	\$2,003.00	0.98	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	4	\$2,34	10.00			07-01-2011	E	\$141,243,417.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amoun	<u>t(s)</u> 1	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanemt	Sale	Role Participant	<b>Type</b>	Interest Rate
11-18-1	999 \$2,523,0	J 00.00	Jpland Unified School	District CFD No 99-	-1	NR	Neg	(BC) Stradling Yocca	09-01-29	TIC:
		S	San Bernardino					(TR) US Trust Co of CA	Comb	NIC:6.514
		(	CDIAC Number: 1999	-1781				(UW) Sutro & Co		
		I	imited tax obligation b	ond						
		k	X-12 school facility							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,103,0	000	\$196,345	\$196,346	\$0	\$0.00	\$205,710.00	\$4,336.00	2.11	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	4	\$9,43	30.00			07-01-2011	E	\$73,176,706.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount	$\underline{\mathbf{t}}(\mathbf{s})$ Is	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-01-20	\$8,715,0	00.00 V	ictor Elementary Scho	ool District CFD No	2004-1	NR	Neg	(BC) Rutan & Tuck	er 09-01-34	TIC:
		Sa	an Bernardino					(TR) Zions First Na	tl Bk Comb	NIC: 5.598
		C	DIAC Number: 2004	-1628				(UW) UBS Financia	l Services	
		Li	imited tax obligation b	oond						
		K	-12 school facility							
YEARLY	FISCAL STATUS	S REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ling	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpa	aid Percent (%)	<u>Plan</u>
10/11	\$8,510,0	000	\$844,800	\$844,876	\$0	\$752.43	\$642,485.90	\$8,361.87	1.30	N
C. DELIN	QUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSEI	D VALUE OF PARCE	CLS	
	Reporting	# of	7	Total .	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	=	unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	18	\$14,2	34.73			07-01-2011	E	\$101,928,915.00	

<u>Date</u> 09-13-2	Amount(s) 2007 \$3,980,000.	00 Victo San CDI Limi K-12		ond	<u></u>	Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) Zions First Natl Bk  (UW) UBS Securities	Maturity Date/ <u>Tvpe</u> 09-01-37 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS F	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$3,965,000		Minimum Bond Reserve \$377,427	Bond Reserve Fund \$376,996	Capitalized <u>Interest</u> \$0	Construction Fund \$0.23	<u>Taxes Due</u> \$420,042.22	<u>Taxes Unpaid</u> \$2,325.83	Percent (%) 0.55	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 3	_	otal unt Due 7.83	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$38,309,149.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 03-15-20	Amount() 007 \$2,870,000	0.00 Vi Sa CI Li	ctor Elementary Schon Bernardino DIAC Number: 2007 mited tax obligation be 12 school facility	ool District CFD No		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) Zions First Natl Bk  (UW) UBS Securities	Maturity Date/ Type 09-01-36 Comb	Interest Rate TIC: NIC:4.928
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal A Outstandir \$2,825,000	<u>ıg</u>	Minimum Bond Reserve \$255,005	Bond Reserve Fund \$255,028	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$208,389.34	<u>Taxes Unpaid</u> \$8,342.08	Percent (%) 4.00	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 39	Amo	Fotal unt Due 24.68	# of Parcels	Total Amount of Taxes Due \$3,797.66	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$39,992,771.00	

<u>Date</u> 03-08-2	Amount 2007 \$2,155,0	00.00	Issuing Entity, Count Victor Elementary Scho San Bernardino CDIAC Number: 2007 Limited tax obligation b K-12 school facility	ool District CFD No		<b>Rating(s)</b> <u>Enhanemt</u> NR	Type of <u>Sale</u> Neg	Role Participant  (BC) Rutan & Tucker  (TR) Zions First Natl Bk  (UW) UBS Securities	Maturity Date/ Tvpe 09-01-36 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal Outstand \$2,035,0	ing	Minimum Bond <u>Reserve</u> \$141,750	Bond Reserve Fund \$141,763	Capitalized <u>Interest</u> \$0	Construction Fund \$24,231.78	<u>Taxes Due</u> \$250,487.96	<u>Taxes Unpaid</u> \$2,533.15	Percent (%) 1.01	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels	S Amo	Cotal unt Due 00.57	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$27,178,194.00	

<u>Date</u> 07-28-2	Amount(2005 \$2,970,00	0.00 V S C	Issuing Entity, Count Victor Valley Union Hi San Bernardino CDIAC Number: 2004 Limited tax obligation I K-12 school facility	gh School District C		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Best Best & Krieger  (FA) C M de Crinis  (TR) US Bank NA  (UW) UBS Financial Service	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$2,710,00	ng	Minimum Bond Reserve \$195,260	Bond Reserve Fund \$226,270	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$1,082,094.78	<u>Taxes Due</u> \$327,015.00	<u>Taxes Unpaid</u> \$29,277.50	Percent (%) 8.95	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 33	<u>Amo</u>	Cotal unt Due 07.50	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$48,733,316.00	

<u>Date</u> 11-29-2	Amount( 0007 \$7,090,00	00.00 V Sa Cl Li	ictoria Gardens Public an Bernardino DIAC Number: 2007 imited tax obligation b -12 school facility tiwanda SD (Chaffey S	Facilities CFD No -1497 oond	2007-1	<b>Rating(s)</b> <u>Enhanemt</u> NR	<b>Type of Sale</b> Neg	Role Participant  (BC) Stradling Yocca  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Tvpe 09-01-37 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$4,955,00	ng	Minimum Bond Reserve \$503,722	Bond Reserve Fund \$504,532	Capitalized <u>Interest</u> \$0	Construction Fund \$1,852,488.59	<u>Taxes Due</u> \$360,990.08	<u>Taxes Unpaid</u> \$14,642.52	Percent (%) 4.06	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-01-2011	# of Parcels 11	_	Cotal unt Due 42.52	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$69,299,105.00	

<u>Date</u> 09-17-2	Amount 2002 \$1,040,00	00.00 V S C L	Ssuing Entity, Count Victorville CFD No 01- an Bernardino CDIAC Number: 2001 Limited tax obligation of clood control, storm dr	-1305 pond	<u>rpose</u>	<b>Rating(s)</b> <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) McFarlin & Anderson  (TR) BNY Western Trust  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-32 Comb	Interest Rate TIC: NIC:6.023
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandi \$885,000	ng	Minimum Bond Reserve \$284,571	Bond Reserve Fund \$285,068	Capitalized <u>Interest</u> \$0	Construction Fund \$1,082,784.79	<u>Taxes Due</u> \$310,464.00	<u>Taxes Unpaid</u> \$5,544.00	Percent (%) 1.79	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	.S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 09-14-2011	# of <u>Parcels</u> 18	Amo	Fotal unt Due 75.90	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed <u>Value</u></b> \$128,000,267.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	$\underline{\mathbf{t}(\mathbf{s})}$ $\underline{\mathbf{I}}$	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Pa	<u>rticipant</u>	<b>Type</b>	Interest Rate
08-04-20	005 \$3,245,0	000.00 V	ictorville CFD No 01	-01		NR	Neg	(BC)	McFarlin & Anderson	09-01-35	TIC: 5.145
		S	an Bernardino					(TR)	The Bank of NY Trust Co	Comb	NIC:
		C	DIAC Number: 2005	5-1069				(UW)	Stone & Youngberg		
		L	imited tax obligation	bond				. /	5 5		
		N	Iultiple capital improv	ements, public work	S						
		W	Voodside Developmen	t							
YEARLY	FISCAL STATU	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstand	ling	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,985,0	000	\$284,571	\$285,068	\$0	\$1,082,784.79	\$310,464.00		\$5,544.00	1.79	N
C. DELIN	QUENT PARCE	LS			D. FORECLOSUR	RE.	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	7	Total .	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	ount Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	Value	
10/11	09-14-2011	18	\$9,9	75.90			07-01-2010		E	\$128,000,267.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>i) Is</u>	suing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	Enhancmt	Sale		rticipant	<u>Type</u>	Interest Rate
07-28-20	97,935,000	0.00 Vi	ctorville CFD No 90-	-1		NR	Neg	(BC)	McFarlin & Anderson	09-01-16	TIC: 4.526
		Sa	n Bernardino					(TR)	The Bank of NY Trust Co	Serial	NIC:
		CI	DIAC Number: 2005	5-1066				(UW)	Stone & Youngberg		
		Li	mited tax obligation l	bond							
		M	ultiple capital improv	ements, public work	S						
		W	estern Addition								
		Re	funding								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	ON		
	Principal A	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,755,000	)	\$793,500	\$795,464	\$0	\$0.00	\$932,893.82		\$14,600.69	1.57	N
C DELIN	OUENT PARCELS	2			D. FORECLOSUR	F.	E ASSESSE	D VALIII	E OF PARCELS		
C. DELI	Reporting	, # of	_					D VALE			
••	. 0			Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		ount Due	<u>Parcels</u>	of Taxes Due	Date		Tax Roll	<u>Value</u>	
10/11	09-14-2011	59	\$20,8	390.44			07-01-2011		E	\$411,116,996.00	

<u>Date</u>	<u>Amount(s</u>	<u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose_	Ratinş <u>Enhar</u>	• •		articipant	Maturity Date/ <u>Type</u>	Interest Rate
03-09-1	1999 \$17,500,00	00.00 Y	ucaipa CFD No 98-1			NR	Neg	(BC)	Stradling Yocca	09-01-28	TIC:
		~	an Bernardino					(FA)	Evensen Dodge	Comb	NIC: 6.022
			DIAC Number: 1999					(TR)	Dai-Ichi Kangyo		
			imited tax obligation b					(UW)	US Bancorp Piper		
			Iultiple capital improve	ements, public work	S						
		C	Chapman Heights								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX CO	LLECTIO	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandin</u>	<u>1g</u>	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,370,00	00	\$2,226,038	\$2,267,518	\$0	\$0.05	\$2,267,582.5	54	\$22,963.83	1.01	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSI	ED VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	09-14-2011	23	\$45,1	51.83			07-01-2011		E	\$542,795,408.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-13-2	2002 \$5,800,0	00.00	Yucaipa CFD No 98-1			NR	Neg	(BC) Stradling Yocca	09-01-29	TIC:
		9	San Bernardino					(FA) C M de Crinis	Comb	NIC: 6.35
		(	CDIAC Number: 2002	-1149				(TR) BNY Western Trust		
		]	Limited tax obligation l	oond				(UW) US Bancorp Piper		
		1	Multiple capital improv	ements, public work	TS .					
		(	Chapman Heights							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,240,0	000	\$2,226,038	\$2,267,518	\$0	\$0.05	\$2,267,582.54	\$22,963.83	1.01	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcel	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	23	\$45,1	51.83			07-01-2011	E	\$542,795,408.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-08-2	2003 \$6,700,00	00.00	Yucaipa CFD No 98-1			NR	Neg	(BC) Stradling Yocca	09-01-30	TIC:
		9	San Bernardino					(FA) C M de Crinis	Comb	NIC: 5.64
			CDIAC Number: 2003					(TR) BNY Western Trust		
			Limited tax obligation b					(UW) US Bancorp Piper		
			Multiple capital improv	ements, public work	S					
		(	Chapman Heights							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,970,00	00	\$2,226,038	\$2,267,518	\$0	\$0.05	\$2,267,582.54	\$22,963.83	1.01	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	09-14-2011	23	\$45,1	51.83			07-01-2011	E	\$542,795,408.00	

<u>Date</u>	Amount(s	<u>s) Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose_	Rating <u>Enhar</u>	• •	f <u>Role Partici</u>	<u>ipant</u>	Maturity Date/	Interest Rate
09-09-2	2005 \$1,380,000		ucaipa-Calimesa Join	t Unified School Dis	trict CFD No 2	NR	Comp		oright & Jaworski	09-01-36	TIC: NIC:5.084
			nn Bernardino DIAC Number: 2004	1.1782				. ,	rell & Co Advisors	Comb	NIC. 5.004
			mited tax obligation l					` /	Bank of NY Trust Cone & Youngberg		
			-12 school facility					(OW) Stoll	ic & Toungoeig		
		W	ildwood Canyon II								
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION								
A. FUNI	BALANCES						B. TAX COI	LECTION			
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	<u>Ta</u>	axes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,280,000	)	\$91,923	\$102,724	\$0	\$94.92	\$152,048.70	\$4	4,530.22	2.98	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE .	E. ASSESSE	D VALUE OI	F PARCELS		
	Reporting	# of		Total	# of	<b>Total Amount</b>	Reporting		ppraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	·	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	<u>Ta</u>	ax Roll	Value	
10/11	06-30-2011	2	\$6,7	14.84			07-01-2011		Е	\$26,682,014.00	

F. MISCELLANEOUS

"Date Foreclosure Commenced" based on the date of Board approval to commence foreclosure proceedings.

## 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре о	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancm</b> t	Sale	Role Participant	<b>Type</b>	Interest Rate
06-14-2	9,530,000	0.00 Bo	orrego Water District	CFD No 2007-1		NR	Neg	(BC) Stradling Yocca	08-01-32	TIC:
			n Diego					(TR) US Bank NA	Comb	NIC:5.963
			DIAC Number: 2007					(UW) Sutter Securities		
			mited tax obligation b							
			ultiple capital improv	ements, public work	5					
			ontesoro ID No 1							
		Ke	efunding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Ar	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,530,000	)	\$0	\$0	\$0	\$0.00	\$1,516,299.0	0 \$1,291,172.00	85.15	N
C. DELI	NQUENT PARCELS	8			D. FORECLOSUF	E	E. ASSESSE	CD VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-27-2011	187	\$1,772	607.00	187	\$1,772,606.00	07-01-2011	E	\$32,619,148.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-11-2	2006 \$11,490,0	00.00	Carlsbad CFD No 3			NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		S	San Diego					(TR) The Bank of NY Trust Co	Comb	NIC: 5.328
			CDIAC Number: 2006					(UW) Stone & Youngberg		
			Limited tax obligation l							
			Multiple capital improv	ements, public work	S					
		I	A 1							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,745,0	00	\$777,965	\$77,965	\$0	\$1,937,727.10	\$772,324.20	\$34,919.86	4.52	N
C DELL	NOTIENT DA DOET	C			D. FORECLOSUR	TP.	E ACCECCE	D VALUE OF PARCELS		
C. DELI	NQUENT PARCEL				D. FORECLOSUR	T.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	7	\$34,9	19.86			01-01-2011	E	\$145,984,218.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>l</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
02-21-2	\$18,175,0	00.00	Carlsbad CFD No 3			NR	Neg	(BC) Best Best & Krieger	09-01-38	TIC:
		S	San Diego					(FA) Fieldman Rolapp	Comb	NIC: 6.154
			CDIAC Number: 2008					(TR) The Bank of NY Trust Co	)	
			imited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv	ements, public work	5					
		1.	A No 2							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	<u>1g</u>	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,120,00	00	\$1,063,263	\$1,068,180	\$0	\$13,850.60	\$1,067,912.88	8 \$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	.00			01-01-2011	E	\$61,892,205.00	

<u>Date</u>	Amount(s)	Issuing Entity, Coun	ty, Type of Debt, Pu	<u>rpose</u>	Rating(s) <u>Enhancmt</u>	Type of Sale	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
06-16-1	998 \$12,460,000.00	Carlsbad Unified Scho	ol District CFD No 1		S:AAA	Neg	(BC) Jones Hall	09-01-14	TIC:
		San Diego			M:Aaa		(FA) Municipal Leasing	Serial	NIC:4.596
		CDIAC Number: 199	8-1227				(EN) FSA		
		Limited tax obligation	bond				(TR) Dai-Ichi Kangyo		
		K-12 school facility			Ins		(UW) Fidelity Cap Mkt		
		AVIARA							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLL	LECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,415,000	\$1,246,000	\$1,246,000	\$0	\$0.00	\$1,275,568.52	\$10,959.58	0.86	N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> P	arcels Am	ount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-25-2011	444 \$17,	795.70			07-01-2011	Е	\$1,345,108,336.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-17-2	2002 \$39,000,0	00.00	Chula Vista CFD No 06	-I		NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC: 6.13
		S	San Diego					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2002					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv							
		I	Eastlake-Woods, Vistas	& Land Swap IA A						
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$34,505,0	00	\$2,838,438	\$3,241,863	\$0	\$5,507,113.22	\$2,912,258.52	2 \$72,074.49	2.47	N
C DELI	NQUENT PARCEI	S			D. FORECLOSUR	P.E.	E ASSESSE	D VALUE OF PARCELS		
C. DELI	Reporting	# of	_							
<b>X</b> 7	<u>Date</u>			'otal unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u>		Parcels					· <del></del>	<u>tax kon</u> E	\$918,439,834.00	
10/11	06-30-2011	53	\$113,0	139.09	2	\$16,701.18	01-01-2011	£	\$710,437,834.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	(s) 1	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-29-2	2004 \$7,880,00	00.00	Chula Vista CFD No 06	j-I		NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		S	San Diego					(FA) Fieldman Rolapp	Comb	NIC: 5.918
			CDIAC Number: 2004					(TR) US Bank NA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		3					
		F	Eastlake-Woods/Vistas	& Land Swap IA B						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,095,00	00	\$561,900	\$649,868	\$0	\$674,336.45	\$635,343.48	\$8,192.35	1.29	N
C. DELI	NQUENT PARCEI	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	10	\$17,9	10.22		<del>-</del>	01-01-2011	E	\$185,568,722.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-20-2	2004 \$28,050,0	00.00	Chula Vista CFD No 07	'-I		NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		5	San Diego					(FA) Fieldman Rolapp	Comb	NIC: 5.739
			CDIAC Number: 2004					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		S					
		(	Otay Ranch Village Ele	ven						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$23,140,00	00	\$1,793,143	\$2,342,508	\$0	\$0.00	\$1,959,991.50	6 \$27,855.37	1.42	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	47	\$49,7	01.65			01-01-2011	E	\$708,996,346.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-20-2	2006 \$16,950,00	00.00	Chula Vista CFD No 07	7-I		NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		5	San Diego					(FA) Fieldman Rolapp	Comb	NIC: 5.177
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		3					
		(	Otay Ranch Village Ele	ven						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	ıg	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,555,00	0	\$947,813	\$961,273	\$0	\$0.00	\$1,073,860.82	2 \$15,261.68	1.42	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	1	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	47	\$27,0	82.55			01-01-2011	E	\$708,996,346.00	

<u>Date</u> 10-14-2	Amount(s) 2003 \$21,665,000	D.00 Ch Sai CE Lir Mu	suing Entity, County ula Vista CFD No 08 n Diego DIAC Number: 2003 nited tax obligation b altiple capital improva y Ranch Village Six	-I -1811 ond ements, public work		<b>Rating(s)</b> <u>Enhancn</u> NR	• •	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: NIC: 5.898
YEARLY	Y FISCAL STATUS R	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$19,290,000		Minimum Bond Reserve \$1,542,396	<b>Bond Reserve</b> <u>Fund</u> \$1,837,962	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$1,594,988.00	<u>Taxes Due</u> \$1,622,288.10	<u>Taxes Unpaid</u> \$24,504.32	Percent (%) 1.51	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 26	=	otal unt Due 26.29	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$402,778,448.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> ]	Issuing Entity, County	, Type of Debt, Pu	rpose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-18-2	2005 \$22,565,0	00.00	Chula Vista CFD No 12	-I		NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
			San Diego					(FA) Fieldman Rolapp	Comb	NIC: 5.201
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		S					
		N	McMillin Otay Ranch V	illage Seven						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandir	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,335,00	00	\$1,417,813	\$1,513,972	\$0	\$576,466.98	\$1,520,700.64	4 \$16,172.26	1.06	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	7	\$19,2	80.58			01-01-2011	E	\$160,235,346.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-17-2	2006 \$16,620,0	00.00	Chula Vista CFD No 13	-I		NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		5	San Diego					(FA) Fieldman Rolapp	Comb	NIC:5.292
			CDIAC Number: 2006					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		3					
		(	Otay Ranch Village Sev	en						
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,050,0	00	\$896,335	\$1,265,012	\$0	\$3,463,255.63	\$1,048,219.16	5 \$18,731.57	1.79	N
C. DELI	NQUENT PARCEI	LS.			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	7	\$29,8	61.28	1	\$8,316.76	01-01-2011	E	\$117,755,524.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Is	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
08-02-2	2005 \$7,560,000.0	00 Cl	hula Vista CFD No 20	000-1		NR	Neg	(BC) Best Best & Krieger	09-01-30	TIC: 4.358
		Sa	an Diego					(FA) Fieldman Rolapp	Comb	NIC:
		C	DIAC Number: 2005	-1379				(TR) US Bank NA		
		Li	imited tax obligation b	oond				(UW) Chula Vista PFA		
		M	ultiple capital improv	ements, public work	S					
			unbow II - Villages 5	thru 10						
			ederally Taxable							
		K	efunding							
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,570,000		\$492,469	\$492,469	\$0	\$0.00	\$542,385.16	\$8,160.84	1.50	N
a 5577					n nonnar oarr		T AGERGA	D VII VIII ON DI DONI G		
C. DELI	NQUENT PARCELS				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	10	\$11,1	85.29			01-01-2011	Е	\$236,780,640.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
08-02-2	2005 \$15,505,000.	00 Ch	ula Vista CFD No 20	001-1		NR	Neg	(BC) Best Best & Krieger	09-01-32	TIC: 4.405
		Sai	n Diego					(FA) Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2005					(TR) US Bank NA		
			nited tax obligation b					(UW) Chula Vista PFA		
			ıltiple capital improv		S					
			n Miguel Ranch IA A	<u>.</u>						
			derally Taxable funding							
		Ke	runung							
YEARL	Y FISCAL STATUS RI	EPORT II	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$13,725,000		\$967,129	\$967,129	\$0	\$2,531,650.50	\$1,063,785.2	0 \$17,008.68	1.60	N
C DELI	INQUENT PARCELS				D. FORECLOSUE	) E	E ACCECCE	D VALUE OF PARCELS		
C. DELI	•				D. FORECLOSUF	XL.	E. ASSESSE	D VALUE OF FARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	23	\$31,3	04.37			01-01-2011	E	\$360,554,836.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-21-2	2005 \$12,230,0	00.00	Chula Vista CFD No 20	01-1		NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC: 5.46
		9	San Diego					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2005					(TR) US Bank NA		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		3					
			San Miguel Ranch IA B							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,415,0	00	\$829,498	\$840,684	\$0	\$3,919,722.61	\$903,134.60	\$7,286.96	0.81	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	Date	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2		36.96			01-01-2011	E	\$158,590,719.00	

<u>Date</u> 07-10-2	Amount(s) 003 \$10,250,000.0	Chula Vista CFD N San Diego CDIAC Number: Limited tax obligat	2003-1298 on bond provements, public work		Rating(s) <u>Enhancmt</u> NR	Type of Sale Role I Neg (BC) (FA) (TR) (UW)	Participant  Best Best & Krieger Fieldman Rolapp US Bank NA Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-33 Comb	Interest Rate TIC: NIC: 5 643
YEARLY	FISCAL STATUS RE	PORT INFORMATION	ſ						
A. FUND	BALANCES					B. TAX COLLECT	ION		
<u>Year</u> 10/11	Principal Amt Outstanding \$9,020,000	Minimum Bor Reserve \$711,678	Bond Reserve Fund \$838,654	Capitalized Interest \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$786,037.38	<u>Taxes Unpaid</u> \$12,445.56	Percent (%) 1.58	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VAL	UE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	ui ceis	Total Amount Due 16,773.22	# of Parcels	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$265,147,190.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	uing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale		<u>Type</u>	Interest Rate
08-02-2	2005 \$12,010,000.0	0 Chu	ıla Vista CFD No 97	'-3		NR	Neg	(BC) Best Best & Krieger	09-01-29	TIC:4.329
		San	Diego					(FA) Fieldman Rolapp	Comb	NIC:
			IAC Number: 2005					(TR) US Bank NA		
		Lin	nited tax obligation b	ond				(UW) Chula Vista PFA		
		Mu	ltiple capital improv	ements, public work	S					
			y Ranch McMillin S	pa One						
			lerally Taxable							
		Kei	unding							
YEARL	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,330,000		\$797,262	\$797,262	\$0	\$199,040.03	\$892,347.94	\$12,157.71	1.36	N
C DELI	NQUENT PARCELS				D. FORECLOSUE	<b>DE</b>	F ACCECCE	ED VALUE OF PARCELS		
C. DELI	•	<i>u</i> e				AL.	E. ASSESSE	ED VALUE OF TARCELS		
	<b>T</b>	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	-	<u>Parcels</u>	·	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	25	\$22,3	28.66			01-01-2011	E	\$428,269,302.00	

<u>Date</u> 08-02-2	<u>Amount(s)</u> 2005 \$44,875,000.00	Chula Vista CF San Diego CDIAC Numbo Limited tax obl Multiple capita	ED No 99- er: 2005- ligation bo l improve a One - V	1378			nting(s) nhancmt R	<b>Type of</b> <u>Sale</u> Neg		Best Best & Krieger Fieldman Rolapp US Bank NA Chula Vista PFA	Maturity Date/ Type 09-01-31 Comb	Interest Rate TIC:4.386 NIC:
YEARL	Y FISCAL STATUS REP	ORT INFORMAT	ION									
A. FUNI	BALANCES							B. TAX COL	LECTI	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$39,460,000	Minimum Reserv \$3,002,	<u>ve</u>	Bond Reserve Fund \$3,002,258	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$2,572,636.9	<u>l</u>	<u>Taxes Due</u> \$2,982,673.44	1	<u>Taxes Unpaid</u> \$39,156.89	Percent (%) 1.31	<b>Teeter</b> <u><b>Plan</b></u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE		E. ASSESSE	D VALU	UE OF PARCELS		
<u>Year</u> 10/11	<b>5</b> .	t of arcels 68		otal nt Due 2.16	# of Parcels	Total Amount of Taxes Due		Reporting Date 01-01-2011		<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,401,122,361.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, County</b>	, Type of Debt, Pu	rpose	Enhancm		Role Participant	<b>Type</b>	Interest Rate
06-14-2	\$19,955,000.00	Del Mar Union School I	District CFD No 95-	1	S:AAA	Neg	(BC) Bowie Arneson Wiles	09-01-36	TIC:
		San Diego					(EN) Ambac	Comb	NIC:4.797
		CDIAC Number: 2007			F:AAA		(TR) Union Bank of CA		
		Limited tax obligation b	ond				(UW) Stone & Youngberg		
		K-12 school facility			Ins				
		Ocean Air							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,800,000	\$1,312,160	\$1,312,160	\$0	\$0.00	\$1,520,696.02	2 \$8,755.47	0.58	N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	f of T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> P	arcels Amou	<u>ınt Due</u>	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	15 \$18,6	72.97			07-01-2011	E	\$1,782,902,538.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
10-09-2	2003 \$10,620,	,000.00	Del Mar Union School	District CFD No 99-	-1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-38	TIC:
		:	San Diego					(TR) Union Bank of CA	Comb	NIC: 5.845
		(	CDIAC Number: 2003	-1543				(UW) Stone & Youngberg		
		]	Limited tax obligation l	oond						
		]	K-12 school facility							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<b>Outstand</b>	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,760,0	000	\$714,656	\$714,669	\$0	\$0.00	\$908,343.80	\$12,618.59	1.39	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	17	\$19,9	05.31			07-01-2011	E	\$474,929,104.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) <u>I</u>	Issuing Entity, County	, Type of Debt, Pur	pose	Enhancm	t Sale	Role Participant	Type	Interest Rate
01-27-2	2004 \$43,495,0	00.00 E	Encinitas CFD No 1			S:AAA/BI	BB+ Neg	(BC) Best Best & Krieger	09-01-30	TIC: 4.483
		S	San Diego					(FA) Fieldman Rolapp	Comb	NIC:
		C	CDIAC Number: 2004	-0011				(EN) Ambac		
		L	Limited tax obligation b	ond				(TR) US Bank NA		
			Multiple capital improve	, I	3	Ins		(UW) Stone & Youngberg		
			Encinitas Ranch Pub Im	p						
		R	Refunding							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$36,605,0	00	\$2,794,074	\$2,794,212	\$0	\$0.00	\$2,335,587.0	0 \$31,776.55	1.36	N
a 5577		a			P		E AGGEGGE	D *** *** OF D   D OF C		
C. DELI	NQUENT PARCEL				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	_	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	17	\$31,7	76.55			01-01-2011	E	\$741,871,957.00	



E. ASSESSED VALUE OF PARCELS

Maturity Date/

					Rating(s)	Type o	ıf	Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County	y, Type of Debt, Purpo	<u>ose</u>	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-16-2001	\$3,085,000.00	Escondido CFD No 200	00-01		NR	Neg	(BC) Best Best & Krieger	09-01-31	TIC:
		San Diego					(TR) BNY Western Trust	Comb	NIC: 6.225
		CDIAC Number: 2000	)-1818				(UW) Stone & Youngberg		
		Limited tax obligation b	oond						
		Multiple capital improv	ements, public works						
		Hidden Trails							
YEARLY F	SCAL STATUS REPO	RT INFORMATION							
A. FUND BA	ALANCES					B. TAX CO	LLECTION		
	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,640,000	\$229,915	\$229,996	\$0	\$0.00	\$217,964.96	\$1,317.15	0.60	N

### C. DELINQUENT PARCELS

<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	06-30-2011	2	\$1,317.15			01-01-2011	E	\$122,271,960.00

D. FORECLOSURE

#### F. MISCELLANEOUS

Date of Deliquent Parcel Information FY 2010/11-as of 10/18/11



			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
10-20-2006	\$18,080,000.00	Escondido CFD No 2006-01	NR	Neg	(BC) Stradling Yocca	09-01-36	TIC:
		San Diego			(TR) The Bank of NY Trust Co	Comb	NIC: 5.1
		CDIAC Number: 2006-1155			(UW) Stone & Youngberg		
		Limited tax obligation bond			` ,		
		Multiple capital improvements, public works					

#### YEARLY FISCAL STATUS REPORT INFORMATION

Eureka Ranch

A. FUND BALANCES	B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,280,000	\$1,218,820	\$1,220,085	\$0	\$1,750,198.50	\$1,129,373.46	\$0.00	0.00	N

### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	Parcels	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	0	\$0.00			01-01-2011	E	\$137,870,855,00

#### F. MISCELLANEOUS

Date of Deliquent Parcel Information FY 2010/11-as of 10/18/11

<u>Date</u>	Amount	(5)	ssuing Entity, County			Rating(s) <u>Enhancmt</u>	Type of Sale	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
09-05-2	2002 \$21,857,9		lorth City West School	Facilities Financing	Authority CFD No 1		C	(BC) Orrick Herrington	09-01-27	TIC:
			an Diego DIAC Number: 2002-	1605		M:Aaa		(FA) David Taussig	Comb	NIC:6.038
			imited tax obligation b					(EN) Ambac		
			L-12 school facility	onu		Ins		(TR) State Street Bank Corp		
		15	12 senoor menny			1113		(UW) Morgan Stanley		
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COLL	ECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$21,857,9	21	\$2,185,792	\$2,284,640	\$0	\$0.00	\$8,154,052.00	\$44,945.00	0.55	N
C. DELI	C. DELINQUENT PARCELS D. FORECLOSU				D. FORECLOSUR	Œ	E. ASSESSED	VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amou	ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-29-2011	74	\$69,93	30.50			07-01-2011	E	\$5,388,818,199.00	

<u>Date</u> 07-21-2	Amount(s) 005 \$79,805,000.00	Issuing Entity, Count North City West School San Diego CDIAC Number: 200: Limited tax obligation K-12 school facility Del Mar UnSD & Carn Refunding	ol Facilities Financing 5-1270 bond	3 Authority CFD No 1	Rating(s) Enhancmt S:AAA/A- M:Aaa/Baa Ins	Neg (	Role Participant (BC) O'Melveny & Myers (FA) Bond Logistix (EN) Ambac (TR) US Bank NA (UW) Morgan Stanley	Maturity Date/ <u>Type</u> 09-01-27 Comb	Interest Rate TIC:4.59 NIC:
YEARLY	FISCAL STATUS REPO	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$63,690,000	Minimum Bond <u>Reserve</u> \$7,059,313	<b>Bond Reserve</b> <u>Fund</u> \$7,059,992	Capitalized <u>Interest</u> \$0	<b>Construction</b> <u>Fund</u> \$7,906,805.00	<u>Taxes Due</u> \$8,154,052.00	<u>Taxes Unpaid</u> \$44,945.00	Percent (%) 0.55	Teeter Plan N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	rcels Amo	<b>Fotal</b> <u>ount Due</u> 930.50	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$5,388,818,199.00	



			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-17-2002	\$12,265,000.00	Oceanside CFD No 2000-1	NR	Neg	(BC) Stradling Yocca	09-01-32	TIC:
		San Diego			(FA) The PFM Group	Comb	NIC:6.204
		CDIAC Number: 2002-2050			(TR) BNY Western Trust		
		Limited tax obligation bond			(UW) Salomon Smith Barney		
		Multiple capital improvements, public works			` ,		
		Ocean Ranch Corporate Ctr					

#### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,915,000	\$2,432,750	\$2,432,755	\$0	\$0.00	\$1,738,281.00	\$9,941.00	0.57	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-20-2011	6	\$13,644.00			07-01-2011	Е	\$745,259,370.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Based on combined Reserve Requirements for Series 2002A & 2004 Bonds.

Bond Reserve Fund: Based on the combined Reserve Requirements for Series 2002A & 2004 Bonds.



**B. TAX COLLECTION** 

E. ASSESSED VALUE OF PARCELS

			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-27-2004	\$12,735,000.00	Oceanside CFD No 2000-1	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC:
		San Diego			(FA) The PFM Group	Comb	NIC: 5.789
		CDIAC Number: 2004-0841			(TR) The Bank of NY Trust Co	Comb	
		Limited tax obligation bond			(UW) Citigroup Global Markets		
		Multiple capital improvements, public works			, , ,		
		Ocean Ranch Corporate Centre					

#### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,665,000	\$2,432,750	\$2,432,755	\$0	\$0.00	\$1,738,281.00	\$9,941.00	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	09-20-2011	6	\$13,644.00			07-01-2011	E	\$745,259,370.00

D. FORECLOSURE

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Based on combined Reserve Requirements for Series 2002A & 2004 Bonds.

Bond Reserve Fund: Based on combined Reserve Requirements for Series 2002A & 2004 Bonds.



			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	<b>Sale</b>	Role Participant	<b>Type</b>	Interest Rate
10-30-2002	\$9,915,000.00	Oceanside CFD No 2001-1	NR	Neg	(BC) Stradling Yocca	09-01-32	TIC:
		San Diego			(FA) The PFM Group	Comb	NIC:6.038
		CDIAC Number: 2002-0620			(TR) BNY Western Trust		
		Limited tax obligation bond			(UW) Salomon Smith Barney		
		Multiple capital improvements, public works					
		Morro Hills Development					

#### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES

	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,755,000	\$1,640,213	\$1,640,259	\$0	\$2,355,276.00	\$1,635,972.00	\$35,788.00	2.19	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-20-2011	17	\$61 274 00	1	\$10,703,00	07-01-2011	E	\$309.254.734.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required: Based on combined Reserve Requirements for Series 2002A & 2004 Bonds which reflects \$2,550,000 in total bond calls.

Principle Amount of Bonds Outstanding: Reflects \$1,020,000 in Series 2002 bond calls due to prepayments.

Bond Reserve Fund and Construction Fund: Based on combined fund balances for Series 2002A and Series 2004A Bonds.

Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-22-2004	\$11,000,000.00	Oceanside CFD No 2001-1	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC:
		San Diego			(FA) The PFM Group	Comb	NIC: 5.635
		CDIAC Number: 2003-2029			(TR) BNY Western Trust		
		Limited tax obligation bond			(UW) Citigroup Global Markets		
		K-12 school facility			. , , , , , , , , , , , , , , , , , , ,		
		Morro Hills Development IA No 1 Bonsall SD					

#### YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES	B. TAX COLLECTION
A. FUND BALANCES	B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,505,000	\$688,298	\$688,302	\$0	\$0.00	\$696,811.00	\$14,950.00	2.15	N

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	09-20-2011	14	\$25,259.00	1	\$5,329.00	07-01-2011	E	\$243,057,020.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Blalance Required and Principle Amount of Bonds Outstanding: Reflects \$1,235,000 in bond calls due to prepayments.

Based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.



			Rating(s)	Туре о	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Enhanemt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-08-2004	\$16,085,000.00	Oceanside CFD No 2001-1	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC:
		San Diego			(FA) The PFM Group	Comb	NIC: 5.378
		CDIAC Number: 2004-0862			(TR) The Bank of NY Trust Co		
		Limited tax obligation bond			(UW) Citigroup Global Markets		
		Multiple capital improvements, public works			, , ,		
		Morro Hills Development					

#### YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES	
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	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			
<u>Year</u>	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)
10/11	\$13,080,000	\$1,640,213	\$1,640,259	\$0	\$2,355,276.00	\$1,635,972.00	\$35,788.00	2.19

#### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

Teeter Plan

N

B. TAX COLLECTION

Year	Reporting <u>Date</u>	# of Parcels	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	09-20-2011	17	\$61.274.00	1	\$10,703.00	07-01-2011	E	\$309,254,734.00

#### F. MISCELLANEOUS

Based on combined Reserve Requirement for Series 2002A and Series 2004A Bonds which reflects \$2,550,000 in total bond calls.

Reflects \$1,530,000 in Series 2004 bond calls due to prepayments.

Bond Reserve Fund and Construction Bond: Based on combined fund balances for Series 2002A and Series 2004A Bonds.

Based on the date that Notice of Intent to Remove Deliquent Special Tax Installments from County Tax Roll was recorded with the County.

<u>Date</u> 06-19-2	Amount(s) 002 \$1,500,000.00	Oceanside CFD No 20 San Diego CDIAC Number: 200 Limited tax obligation	02-0619	<u>oose</u>	Rating(s) Enhancmt NR	Neg (F	ole Participant  BC) Stradling Yocca  FA) The PFM Group  IR) BNY Western Trust  JW) Trendwest Resorts	Maturity Date/ Type 09-01-17 Serial	Interest Rate TIC:5 NIC:
YEARLY	FISCAL STATUS RE	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLE	CCTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$0	Minimum Bond <u>Reserve</u> \$0	Bond Reserve <u>Fund</u> \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$87,980.00	<u>Taxes Unpaid</u> \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED V	ALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Date         1           09-22-2010         1	urceis		# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2010	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$32,417,916.00	

<u>Date</u> 05-07-2	Amount(s) 008 \$8,880,000.0	0 Ocean San D CDIA Limite Multip	iside CFD No 200 iego C Number: 2008 ed tax obligation b	-0410 ond ements, public works		Rating(s) Enhancmt NR LOC	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) The PFM Group  (EN) Bank of America NA  (TR) The Bank of NY Trust Co  (UW) Citigroup Global Markets		Interest Rate TIC: NIC: 6.315
YEARLY	Y FISCAL STATUS RI	EPORT INFO	ORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$8,880,000	M	Inimum Bond Reserve \$888,000	Bond Reserve Fund \$888,000	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$579,239.00	<u>Taxes Unpaid</u> \$1,510.00	Percent (%) 0.26	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-20-2011	# of Parcels	_	otal unt Due 0.00	# of Parcels	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$87,971,470.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Count</b>	ty, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	<b>Interest Rate</b>
12-15-2	\$16,545,000.00	Poway CFD No 88-1			S:BBB+	Neg	(BC) Richards Watson	08-15-15	TIC:
		San Diego					(FA) The PFM Group	Serial	NIC: 3.458
		CDIAC Number: 200					(TR) The Bank of NY Mellon		
		Limited tax obligation					(UW) Southwest Securities		
		Multiple capital improv	vements, public work	S					
		Parkway Business Ctr							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,530,000	\$1,654,500	\$1,658,260	\$0	\$0.00	\$3,385,798.02	\$51,676.60	1.53	N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-18-2011	4 \$51,	676.60			01-01-2010	E	\$552,231,923.00	

<u>Date</u> 02-13-2	Amount( 1003 \$5,815,83	5.00 Po Sa C L	oway Unified School on Diego DIAC Number: 2003 imited tax obligation be-12 school facility	District CFD No 1	rpos <u>e</u>	Rating(s) Enhancm S:AAA M:Aaa	<b>Type of</b> <u><b>Sale</b></u> Neg	Role Participant  (BC) Best Best & Krieger  (EN) MBIA Corp  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 10-01-26 Comb	Interest Rate TIC: NIC:5.219
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal A Outstandin \$2,710,00	ng	Minimum Bond Reserve \$450,453	Bond Reserve Fund \$450,455	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$8,427,083.62	<u>Taxes Unpaid</u> \$39,095.07	Percent (%) 0.46	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of <u>Parcels</u> 68	Amo	Cotal unt Due 61.55	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$3,883,341,782.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						I	Rating(s)	Type of	•		Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>l</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<u>I</u>	<b>Enhancmt</b>	Sale	Role P	<u>articipant</u>	<b>Type</b>	Interest Rate
03-26-2	2008 \$48,420,00	00.00 P	oway Unified School I	District CFD No 1		S	S:AAA/AA-	Neg	(BC)	Best Best & Krieger	10-01-20	TIC:
		S	San Diego						(EN)	FSA	Serial	NIC: 3.679
			CDIAC Number: 2008			F	F:AAA		(TR)	Zions First Natl Bk		
			Limited tax obligation b	ond					(UW)	Stone & Youngberg		
			X-12 school facility			I	ns					
		r	Refunding									
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION									
A. FUNI	BALANCES							B. TAX COL	LECTI	ON		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction	n					Teeter
<b>Year</b>	<b>Outstandin</b>	g	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fu</u>	<u>nd</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$37,365,00	0	\$4,842,000	\$4,842,039	\$0	\$0.00		\$8,427,083.62	!	\$39,095.07	0.46	N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUE	RE		E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>		Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	:	<b>Date</b>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	68	\$62,3	61.55				07-01-2011		E	\$3,883,341,782.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-25-2	2001 \$6,345,00	00.00 P	Poway Unified School l	District CFD No 10		NR	Neg	(BC) Best Best & Krieger	09-01-31	TIC: 6.166
			San Diego					(TR) State Street Bank Corp	Comb	NIC:
			CDIAC Number: 2001					(UW) Stone & Youngberg		
			Limited tax obligation b							
			Street construction and							
		I	Forrey Highlands Subar	ea IV IA B						
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,085,00	00	\$634,500	\$634,516	\$0	\$0.00	\$536,425.14	\$5,524.80	1.03	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	<b>E</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$13,4	35.32			07-01-2011	E	\$165,415,520.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-25-2	2001 \$9,700,00	00.00 P	Poway Unified School	District CFD No 10		NR	Neg	(BC) Best Best & Krieger	09-01-31	TIC: 6.312
		S	San Diego					(TR) State Street Bank Corp	Comb	NIC:
			CDIAC Number: 2001					(UW) Stone & Youngberg		
			Limited tax obligation l							
			Street construction and							
		1	Forrey Highlands Suba	rea IV IA A						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,260,00	00	\$967,000	\$970,024	\$0	\$0.00	\$881,338.96	\$1,456.71	0.17	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	otal .	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		otai unt Due	Parcels	of Taxes Due	<u>Date</u>	Appraisai/ Tax Roll	Value	
10/11	06-30-2011	1	\$1,4:	56.71			07-01-2011	E	\$261,810,630.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-21-2	2002 \$5,125,00	00.00 P	oway Unified School	District CFD No 10		NR	Neg	(BC) Best Best & Krieger	09-01-32	TIC:
		S	San Diego					(TR) State Street Bank Corp	Comb	NIC: 5.624
			CDIAC Number: 2002					(UW) Stone & Youngberg		
			Limited tax obligation b							
			Multiple capital improv		S					
		1	Correy Highlands Subar	ea IV IA D						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,935,00	00	\$507,360	\$507,373	\$0	\$0.00	\$388,600.28	\$8,537.68	2.20	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$12,8	59.33			07-01-2011	E	\$99,292,990.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-21-2	2002 \$5,750,0	00.00 I	Poway Unified School	District CFD No 10		NR	Neg	(BC) Best Best & Krieger	09-01-32	TIC:
		9	San Diego					(TR) State Street Bank Corp	Comb	NIC: 5.69
		(	CDIAC Number: 2002	2-1747				(UW) Stone & Youngberg		
		I	Limited tax obligation b	oond						
		1	Multiple capital improv	ements, public work	S					
			Γorrey Highlands Suba	rea IV IA E						
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$5,545,0	000	\$575,000	\$575,014	\$0	\$0.00	\$454,667.18	\$8,693.46	1.91	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	6	\$13,6	19.48			07-01-2011	E	\$115,708,828.00	

<u>Date</u> 10-16-2	Amount( 0003 \$3,000,00	0.00 Pe Sa C L	oway Unified School I an Diego DIAC Number: 2003 imited tax obligation b -12 school facility orrey Highlands-Subar	District CFD No 10 -1851 ond		<b>Rating(s)</b> <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Best Best & Krieger  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Tvpe 09-01-33 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$2,910,00	ng	Minimum Bond Reserve \$296,100	Bond Reserve Fund \$296,107	Capitalized <u>Interest</u> \$0	Construction Fund \$223,011.18	<u>Taxes Due</u> \$279,527.42	<u>Taxes Unpaid</u> \$1,630.62	Percent (%) 0.58	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 07-01-2011	# of Parcels		otal unt Due 28.54	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$84,298,535.00	

<u>Date</u> 05-31-2	Amount(s) 9007 \$38,230,000.00		7-0893 bond	<u>oose</u>	Rating(s) Enhancmt NR	Neg (	Role Participant (BC) Best Best & Krieger (TR) Zions First Natl Bk (UW) Poway USD PFA	Maturity Date/ Type 09-01-38 Term	Interest Rate TIC:4.801 NIC:
YEARLY	Y FISCAL STATUS REF	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$37,960,000	Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$2,363,969.42	<u>Taxes Unpaid</u> \$20,516.29	Percent (%) 0.87	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	arcels Am		# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$945,154,756.00	

<u>Date</u> 03-18-2	Amount(s 2004 \$9,000,000	0.00 Pc Sa CI Li K-	oway Unified School I oway Unified School I on Diego DIAC Number: 2004 mited tax obligation b -12 school facility onebridge Estates Zor	District CFD No 11 -0340 oond	<u>rpose</u>	<b>Rating(s)</b> <u>Enhanem</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Best Best & Krieger  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	<b>Maturity Date/</b> <u>Type</u> 09-01-34 Comb	Interest Rate TIC: NIC:5.371
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$8,770,000	<u>1g</u>	Minimum Bond Reserve \$858,806	Bond Reserve Fund \$858,828	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$629,931.24	<u>Taxes Unpaid</u> \$5,685.30	Percent (%) 0.90	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels	_	otal unt Due 88.18	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$201,289,350.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-18-2	2004 \$11,000,0	00.00 P	Poway Unified School I	District CFD No 11		NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC:
		S	San Diego					(TR) Zions First Natl Bk	Comb	NIC:5.371
	CDIAC Number: 2004-0341					(UW) Stone & Youngberg				
			Limited tax obligation b							
			Multiple capital improve		S					
		5	Stonebridge Estates IA	A						
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES						B. TAX COI	LECTION			
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,720,0	00	\$1,048,481	\$1,048,508	\$0	\$0.00	\$800,849.98	\$6,756.85	0.84	N
C. DELINQUENT PARCELS D. FORECLOSURE					RE	E. ASSESSE	D VALUE OF PARCELS			
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	5	\$24,0	78.98			07-01-2011	E	\$201,289,350.00	

<u>Date</u> 06-16-2	Amount(s) 005 \$13,475,000.	00 Poway San Die CDIAC Limited Multipl	Unified School E ego C Number: 2005- d tax obligation be	ond ements, public work		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Best Best & Krieger  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-35 Comb	Interest Rate TIC: NIC:5.116
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES						B. TAX COL	LECTION			
<u>Year</u> 10/11	Principal Amt Outstanding \$13,235,000		Reserve \$1,235,758	Bond Reserve Fund \$1,216,311	Capitalized <u>Interest</u> \$0	Construction Fund \$4,344.42	<u>Taxes Due</u> \$797,898.46	<u>Taxes Unpaid</u> \$1,446.16	Percent (%) 0.18	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSEI	D VALUE OF PARCELS			
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	# of Parcels 2		otal ant Due 4.20	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$217,630,023.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate	
06-16-2	2005 \$9,035,0	00.00 I	Poway Unified School	District CFD No 11		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC:	
		S	San Diego					(TR) Zions First Natl Bk	Comb	NIC: 5.048	
	CDIAC Number: 2005-1086						(UW) Stone & Youngberg				
	Limited tax obligation bond										
		1	Multiple capital improv	ements, public work	S						
		\$	Stonebridge Estates IA	В							
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND BALANCES							B. TAX COI	LECTION			
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
Year	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$8,835,0	000	\$824,263	\$812,795	\$0	\$0.00	\$611,133.34	\$7,914.52	1.30	N	
C. DELINQUENT PARCELS					D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS			
	Reporting	# of	ר	Total	# of	Total Amount	Reporting	Appraisal/	Assessed		
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>		
10/11	06-30-2011	6	\$18,3	12.95			07-01-2011	E	\$219,648,142.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate	
07-02-2	2009 \$5,150,0	00.00 P	oway Unified School	District CFD No 11		NR	Neg	(BC) Best Best & Krieger	09-01-39	TIC: 9.226	
		San Diego						(TR) Zions First Natl Bk	Comb	NIC:	
	CDIAC Number: 2009-0764			9-0764				(UW) Poway USD PFA			
		L	imited tax obligation	bond							
		K	L-12 school facility								
		S	toneBridge Estates Zo	ne 2							
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUNI	BALANCES						B. TAX COI				
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$5,150,0	00	\$0	\$0	\$0	\$0.00	\$462,678.90	\$5,993.25	1.30	N	
C. DELINQUENT PARCELS					D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS			
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed		
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>		
10/11	06-30-2011	6	\$12,9	952.85			07-01-2011	E	\$219,648,142.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-02-2	2009 \$3,845,0	00.00	Poway Unified School	District CFD No 11		NR	Neg	(BC) Best Best & Krieger	09-01-39	TIC: 9.228
		5	San Diego					(TR) Zions First Natl Bk	Comb	NIC:
			CDIAC Number: 2009					(UW) Poway USD PFA		
			Limited tax obligation	bond						
			K-12 school facility	2						
		1	StoneBridge Estates Zo	one 3						
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,845,00	00	\$0	\$0	\$0	\$0.00	\$395,043.48	\$1,189.89	0.30	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel:	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$3,5	23.01			07-01-2011	E	\$217,630,023.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 05-31-2	Amount(2007 \$7,689,08	7.00 Pc Sa Cl Li	oway Unified School lan Diego DIAC Number: 2007 imited tax obligation be-12 school facility lack Mountain Ranch	District CFD No 12 -0894 oond		Rating(s) Enhanemt NR	<b>Type o</b> f Sale Neg	Role Participant  (BC) Best Best & Krieger  (TR) Zions First Natl Bk  (UW) Poway USD PFA	Maturity Date/ Type 09-01-40 Serial	Interest Rate TIC: 4.801 NIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$6,505,00	ng	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$647,127.38	<u>Taxes Unpaid</u> \$8,360.26	Percent (%) 1.29	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels		Cotal unt Due 38.77	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$277,254,296.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(	( <u>s)</u> <u>Is</u>	ssuing Entity, County	, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-22-20	006 \$51,515,0	000.00 Po	oway Unified School I	District CFD No 14		NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC: 5.292
		Sa	an Diego					(TR) Zions First Natl Bk	Comb	NIC:
			DIAC Number: 2006-					(UW) Stone & Youngberg		
			imited tax obligation b							
			fultiple capital improve	ements, public work	5					
		D	el Sur							
YEARLY	FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$50,940,00	00	\$4,781,421	\$4,732,479	\$0	\$0.02	\$3,101,275.8	4 \$3,892.81	0.13	N
C. DELIN	QUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	Date	Parcels		int Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$8,47	5.96			07-01-2011	E	\$455,996,841.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
06-22-2	2006 \$51,495,	00.000 I	Poway Unified School I	District CFD No 14		NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC: 5.292
		5	San Diego					(TR) Zions First Natl Bk	Comb	NIC:
			CDIAC Number: 2006					(UW) Stone & Youngberg		
			Limited tax obligation b							
			Multiple capital improv	ements, public work	S					
		I	Oel Sur IA A							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$50,920,0	000	\$4,779,437	\$4,730,521	\$0	\$12,193.72	\$2,883,956.50	6 \$3,891.18	0.13	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	3		38.76			07-01-2011	E	\$456,976,841.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 03-20-2	Amount(s) 003 \$12,635,000.0		on bond	<u>pose</u>	Rating(s) <u>Enhancmt</u> NR	Neg (I	ole Participant  BC) Best Best & Krieger  FR) US Bank NA  JW) Poway USD PFA	Maturity Date/ Type 09-01-28 Comb	Interest Rate TIC:4.562 NIC:
YEARLY	FISCAL STATUS RE	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLE	CTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$11,190,000	Minimum Bon Reserve \$0	d Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	<b>Construction</b> <u>Fund</u> \$140,604.96	<u>Taxes Due</u> \$998,224.06	<u>Taxes Unpaid</u> \$8,689.20	Percent (%) 0.87	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED V	ALUE OF PARCELS		
<u>Year</u> 10/11	<b>Reporting <u>Date</u></b> 06-30-2011	urceis	Total mount Due 3,930.39	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$447,713,801.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-31-2	2007 \$1,598,8	47.00 P	oway Unified School	District CFD No 2		NR	Neg	(BC) Best Best & Krieger	09-01-32	TIC: 4.8
		S	an Diego					(TR) Zions First Natl Bk	Serial	NIC:
		(	CDIAC Number: 200'	7-0889				(UW) Poway USD PFA		
		I	imited tax obligation	bond						
		K	K-12 school facility							
		S	lubarea IV - Torrey Hi	ghlands						
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND BALANCES						B. TAX COI	LLECTION			
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,598,8	47	\$0	\$0	\$0	\$0.00	\$988,224.06	\$8,689.20	0.88	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ŗ	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$13,9	930.39			07-01-2011	Е	\$447,713,801.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-20-2	2003 \$5,485,00	00.00 P	oway Unified School	District CFD No 3		NR	Neg	(BC) Best Best & Krieger	09-01-28	TIC: 4.555
		S	San Diego					(TR) US Bank NA	Comb	NIC:
			CDIAC Number: 2003					(UW) Poway USD PFA		
			Limited tax obligation l	oond						
			K-12 school facility							
		(	Christopherhill							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,830,00	00	\$0	\$0	\$0	\$0.00	\$403,895.64	\$2,717.06	0.67	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$6,4	12.82			07-01-2011	E	\$209,941,152.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>I</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhanemt</b>		Role Participant	<b>Type</b>	Interest Rate
05-31-2	2007 \$11,989,0	000.00 P	oway Unified School	District CFD No 4		NR	Neg	(BC) Best Best & Krieger	09-01-42	TIC: 4.8
		S	San Diego					(TR) Zions First Natl Bk	Term	NIC:
			CDIAC Number: 2007					(UW) Poway USD PFA		
			imited tax obligation	bond						
			K-12 school facility							
		Е	Black Mountain Ranch							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,896,0	000	\$0	\$0	\$0	\$0.00	\$1,087,080.3	6 \$14,290.74	1.31	N
C. DELI	INQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	,	Γotal	# of	Total Amount	Donouting	Ammaigal/	Aggagged	
Year	<u>Date</u>	Parcels		ount Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11		<u> arccis</u>								

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	$\underline{I}(s)$	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
03-20-2	003 \$1,670,0	00.00 P	oway Unified School	District CFD No 5		NR	Neg	(BC) Best Best & Krieger	09-01-28	TIC: 4.553
		S	an Diego					(TR) US Bank NA	Comb	NIC:
			DIAC Number: 2003					(UW) Poway USD PFA		
			imited tax obligation l	oond						
			L-12 school facility							
		S	anta Fe Valley Area Γ	V						
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,470,00	00	\$0	\$0	\$0	\$0.00	\$140,813.36	\$2,813.76	2.00	N
						_				
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	6	\$3,74	10.74			07-01-2011	E	\$161,491,916.00	



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
10-10-2002	\$25,000,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2002-1748 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-33 Comb	TIC: 5.568 NIC:

## YEARLY FISCAL STATUS REPORT INFORMATION

4S Ranch

#### TEMET TIPONE STITLES REPORT IN CHARITIO

## A. FUND BALANCES

	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$24,160,000	\$10,096,229	\$10,096,484	\$0	\$0.00	\$8,073,732.82	\$80,318.13	0.99	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

**B. TAX COLLECTION** 

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	53	\$120,295.02			07-01-2011	E	\$2,327,252,339.00

## F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the CFD No. 6 Series 2002 Special Tax Bonds, CFD No. 6 Series 2005 Special Tax Bonds, CFD No. 6 Series 2010 Special Tax Bonds.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> ]	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-19-2	2002 \$18,000,0	00.00 P	oway Unified School I	District CFD No 6		NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC:
		S	San Diego					(TR) State Street Bank Corp	Comb	NIC: 6.056
			CDIAC Number: 2002					(UW) Stone & Youngberg		
			Limited tax obligation b							
			Multiple capital improv	ements, public work	S					
		4	S Ranch IA A							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,675,0	00	\$1,800,000	\$1,800,045	\$0	\$0.00	\$1,411,149.20	6 \$7,869.40	0.56	N
C DELI	NQUENT PARCEL	c			D. FORECLOSUR	) F	E ACCECCE	D VALUE OF PARCELS		
C. DELI	•									
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	7	\$10,4	55.58			07-01-2011	E	\$460,084,468.00	



			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
11-22-2005	\$44,305,000.00	Poway Unified School District CFD No 6	NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC:
		San Diego			(TR) Zions First Natl Bk	Comb	NIC:5.181
		CDIAC Number: 2005-1941			(UW) Stone & Youngberg		
		Limited tax obligation bond			, ,		

## YEARLY FISCAL STATUS REPORT INFORMATION

K-12 school facility 4S Ranch

## A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$43,700,000	\$10,149,597	\$10,149,597	\$0	\$0.00	\$8,073,732.82	\$80,318.13	0.99	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	53	\$120,295.02			07-01-2011	E	\$2,327,252,339.00

## F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the CFD No. 6 Series 2002 Special Tax Bonds, CFD No. 6 Series 2005 Special Tax Bonds, CFD No. 6 Series 2010 Special Tax Bonds.

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-22-2	2005 \$30,000,	,000.00 I	Poway Unified School	District CFD No 6		NR	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		5	San Diego					(TR) Zions First Natl Bk	Comb	NIC:5.196
		(	CDIAC Number: 2005	5-1942				(UW) Stone & Youngberg		
		I	Limited tax obligation b	oond				, ,		
	Multiple capital improvements, public works				S					
		4	IS Ranch IA B							
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$29,585,0	000	\$2,740,538	\$2,740,607	\$0	\$0.00	\$2,438,192.18	\$32,407.75	1.33	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	35	\$51,3	73.94			07-01-2011	E	\$972,926,685.00	



		Issuing Entity, County, Type of Debt, Purpose	Rating(s)	Type of		Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<u>Type</u>	Interest Rate
07-26-2007	\$37,910,000.00	Poway Unified School District CFD No 6	S:AAA/BBB	Neg	(BC) Best Best & Krieger	09-01-35	TIC:
		San Diego			(EN) Ambac	Comb	NIC:4.869
		CDIAC Number: 2007-1092	F:AAA		(TR) Zions First Natl Bk		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		K-12 school facility	Ins		, ,		
		4S Ranch (Del Norte HS)					

## YEARLY FISCAL STATUS REPORT INFORMATION

## A. FUND BALANCES

#### **B. TAX COLLECTION**

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$37,345,000	\$10,096,229	\$10,096,484	\$0	\$0.00	\$8,073,732.82	\$80,318.13	0.99	Y

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	53	\$120,295.02			07-01-2011	E	\$2,327,252,339.00

## F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the CFD No. 6 Series 2002 Special Tax Bonds, CFD No. 6 Series 2005 Special Tax Bonds, CFD No. 6 Series 2010 Special Tax Bonds.



		Louis - Entite Courts Torre of Debt Brown	Rating(s)	Type of		Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<u>Type</u>	Interest Rate
10-27-2010	\$5,775,000.00	Poway Unified School District CFD No 6	S:BBB+	Neg	(BC) Best Best & Krieger	09-01-36	TIC:
		San Diego			(FA) Dolinka Group	Serial	NIC: 5.305
		CDIAC Number: 2010-1426			(TR) Zions Bank Pub		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		K-12 school facility			( ) stem to stem good		

## YEARLY FISCAL STATUS REPORT INFORMATION

4S Ranch

## A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,775,000	\$10,096,229	\$10,096,484	\$0	\$4,955,267.09	\$8,073,732.82	\$80,318.13	0.99	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	53	\$120,295.02			08-13-2010	A	\$2,205,110,000.00

## F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the CFD No. 6 Series 2002 Special Tax Bonds, CFD No. 6 Series 2005 Special Tax Bonds, CFD No. 6 Series 2010 Special Tax Bonds.

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 03-20-2	Amount(s) 2003 \$1,545,000.	00 Pow San CDI Lim K-1:	ning Entity, County ray Unified School I Diego AC Number: 2003 ited tax obligation b 2 school facility bank Highlands	-0253	rpose	<b>Rating(s</b> <u>Enhanen</u> NR	• •	Role Participant  (BC) Best Best & Krieger  (TR) US Bank NA  (UW) Poway USD PFA	Maturity Date/ Type 09-01-28 Comb	Interest Rate TIC: 4.584 NIC:
YEARLY	Y FISCAL STATUS F	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$1,395,000		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$132,945.36	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels	Amo	<b>Total</b> unt Due 00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$145,162,866.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-31-2	2007 \$7,329,0	00.00 P	oway Unified School	District CFD No 8		NR	Neg	(BC) Best Best & Krieger	09-01-32	TIC: 4.801
		S	an Diego					(TR) Zions First Natl Bk	Term	NIC:
		C	CDIAC Number: 2007	7-0891				(UW) Poway USD PFA		
		L	imited tax obligation	bond				, ,		
	K-12 school facility									
		E	Black Mountain Ranch	Phase II						
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,098,0	00	\$0	\$0	\$0	\$0.00	\$525,585.86	\$10,982.35	2.09	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	ount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	7	\$14,9	938.87			07-01-2011	Е	\$210,828,353.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 05-31-2	Amount(s) 2007 \$1,711,000.0	00 Pow San CDI Lim K-1	uing Entity, County vay Unified School I Diego IAC Number: 2007 nited tax obligation b 2 school facility tswood	District CFD No 9	<u>rpose</u>	Rating(s <u>Enhanci</u> NR	-JF		Maturity Date/ <u>Type</u> 09-01-32 Term	Interest Rate TIC: 4.801
YEARL	Y FISCAL STATUS R	EPORT IN	FORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Am	t	Minimum Bond	Bond Reserve	Capitalized	Construction	<i>T</i> . D	m	D (0()	Teeter
<u>Year</u>	Outstanding		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,657,000		\$0	\$0	\$0	\$0.00	\$145,817.70	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	_	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	00			07-01-2011	E	\$77,008,148.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity</b> , (	County, Type of Debt, P	urpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
02-06-2	\$3,430,000.00	Ramona Unified	School District CFD No 9	92-1	S:BBB	Neg	(BC) Bowie Arneson Wiles	09-01-20	TIC:
		San Diego					(FA) Dolinka Group	Serial	NIC:4.724
		CDIAC Number:					(TR) US Bank NA		
		Limited tax oblig					(UW) Piper Jaffray & Co		
		K-12 school facil	ity						
		Mt Woodson							
		Refunding							
YEARLY	Y FISCAL STATUS REI	ORT INFORMATIO	ON						
A. FUNI	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum B	ond Bond Reserve	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,885,000	\$343,000	\$343,003	\$0	\$0.00	\$361,157.08	\$5,246.66	1.45	N
C. DELI	NQUENT PARCELS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>P</u>	arcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$5,246.66			07-01-2011	Е	\$93,861,497.00	



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
12-20-2000	\$29,025,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2000-1819 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Vly	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC:6.75 NIC:

## YEARLY FISCAL STATUS REPORT INFORMATION

## A FLIND DAT ANCIEC

A. FUND BALANCES	B. TAX COLLECTION
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$27,965,000	\$2,899,918	\$3,172,512	\$0	\$1,728,253.00	\$3,580,271.00	\$36,775.00	1.03	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-20-2011	16	\$52,551.00			01-01-2011	Е	\$903,596,696.00

## F. MISCELLANEOUS

Total Amount of Unpaid Special Taxes excludes penalties and interest.

Total Amount of Special Taxes Due on Delinquent Parcels excludes penalties and interest.



Doto	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s)	Type o	f Role Participant	Maturity Date/	Interest Rate
<u>Date</u>			Enhancmt			Type	
08-09-2007	\$19,635,000.00	Rancho Santa Fe Community Services District CFD No 1	NR	Neg	(BC) Best Best & Krieger	09-01-30	TIC:
		San Diego			(TR) The Bank of NY Trust Co	Comb	NIC: 5.251
		CDIAC Number: 2007-1147			(UW) UBS Securities		
		Limited tax obligation bond					
		Multiple capital improvements, public works					
		Santa Fe Vly Zones 1 & 2					

## YEARLY FISCAL STATUS REPORT INFORMATION

## A. FUND BALANCES

 				B. TAX COLLECTION					
Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					

•	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction	Towas Duo	Toyog Unnoid	D4 (0/)	Teeter Plan
<u>Year</u>	<b>Outstanding</b>	<u>Reserve</u>	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>rian</u>
10/11	\$18,895,000	\$1,091,926	\$1,679,591	\$0	\$7,496,140.00	\$3,580,271.00	\$36,775.00	1.03	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

R TAY COLLECTION

	Reporting	# of	Total	# of Parcols	Total Amount	Reporting	Appraisal/	Assessed
<u>Year</u>	<u>Date</u>	<u>Parcels</u>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-20-2011	16	\$52.551.00			01-01-2011	Е	\$903,596,696.00

## F. MISCELLANEOUS

Unpaid Special Taxes & Delinquent Parcels - Excludes penalties and interest.

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	Is	suing Entity, County	, Type of Debt, Pu	<u>rpose</u>	Rating(s <u>Enhanc</u>	J I		articipant	Maturity Date/ <u>Type</u>	Interest Rate
06-24-1	998 \$59,465,000.	00 Sa	n Diego CFD No 1			S:AAA	Neg	(BC)	Orrick Herrington	09-01-20	TIC:
		Sa	n Diego			M:Aaa		(EN)	MBIA Corp	Comb	NIC: 5.025
			DIAC Number: 1998					(TR)	US Bank Corp Trust		
			mited tax obligation b					(UW)	PaineWebber		
			ultiple capital improve	ements, public work	T.S.	Ins					
			iramar Ranch North								
		Ke	funding								
YEARLY	Y FISCAL STATUS RE	EPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTI	ON		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$34,495,000		\$4,426,838	\$4,479,910	\$0	\$0.00	\$4,388,493.0	0	\$42,374.00	0.97	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amor	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	48	\$81,12	30.00			07-01-2011		E	\$1,536,758,204.00	



Assessed

\$552,511,280.00

Value

Appraisal/

Е

Tax Roll

Reporting

07-01-2011

**Date** 

<b>.</b>		Issuing Entity, Count	r Type of Dobt Pum	2000	Rating(s)	Type of			Maturity Date/	
<u>Date</u>	Amount(s)	issuing Entity, Count	y, Type of Debt, Full	Jose	<b>Enhancmt</b>	Sale	Role P	<u>articipant</u>	<u>Type</u>	Interest Rate
06-29-2006	\$16,000,000.00	San Diego CFD No 3			NR	Neg	(BC)	Stradling Yocca	09-01-36	TIC: 5.861
		San Diego					(FA)	Fieldman Rolapp	Comb	NIC:
		CDIAC Number: 2006	5-0478				(TR)	Wells Fargo Bank	Come	
		Limited tax obligation l	oond				(UW)	Stone & Youngberg		
		Street construction and					(0 W)	Stolle & Tourigueig		
		Liberty Station	mprovements							
YEARLY FI	SCAL STATUS REPO	•								
A. FUND BA	LANCES					B. TAX COL	LECTI	ON		
<u>Year</u>	Principal Amt Outstanding	Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$15,120,000	\$1,133,055	\$1,135,977	\$0	\$1,480.00	\$1,538,299.00	)	\$11,383.00	0.74	N
C. DELINQU	JENT PARCELS			D. FORECLOSURE		E. ASSESSEI	D VALU	JE OF PARCELS		

**Total Amount** 

of Taxes Due

## F. MISCELLANEOUS

**Year** 

10/11

Reporting

**Date** 

06-30-2011

No properties have met the foreclosure threshold.

# of

**Parcels** 

7

Total

**Amount Due** 

\$17,115.00

# of

**Parcels** 



10/11

06-30-2011

No properties have met the foreclosure threshold.

F. MISCELLANEOUS

7

## 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2011

Е

Maturity Date/

\$552,511,280.00

<b>Date</b>	Amount(s)	Iss	uing Entity, Count	y, Type of Debt, Pu	<u>irpose</u>	Enhance	nt Sale	Role Participant	<b>Type</b>	Interest Rate
03-27-20	008 \$3,950,000.0	00 Sar	Diego CFD No 3			NR	Neg	(BC) Stradling Yocca	09-01-36	TIC: 5.993
		Sar	Diego					(FA) Fieldman Rolapp	Comb	NIC:
		CD	IAC Number: 2008	3-0181				(TR) Wells Fargo Bank	Como	•
		Lin	nited tax obligation b	bond				(UW) Stone & Youngberg		
			ltiple capital improverty Station IA Nos		KS .			(s.v.) steere to seemily eng		
YEARLY	FISCAL STATUS R		•							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am		Minimum Bond	Bond Reserve	Capitalized					Teeter
<u>Year</u>	<u>Outstanding</u>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$3,745,000		\$281,923	\$283,229	\$0	\$1,765.00	\$1,583,299.00	0 \$11,383.00	0.72	N
C. DELIN	QUENT PARCELS				D. FORECLOSU	<b>IRE</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	

\$17,115.00



F. MISCELLANEOUS

No properties have met the foreclosure threshold.

## 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-08-2	2008 \$12,365,0	000.00	San Diego CFD No 4			NR	Neg	(BC) Stradling Yocca	09-01-37	TIC:
		S	San Diego					(FA) Fieldman Rolapp	Comb	NIC: 5.92
			CDIAC Number: 2008					(TR) Wells Fargo Bank		
			Limited tax obligation b					(UW) Stone & Youngberg		
			Multiple capital improv		S					
		I	Black Mountain Ranch	Villages						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,940,0	00	\$894,260	\$899,451	\$0	\$28,865.00	\$1,131,260.00	\$14,793.00	1.31	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Е	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	1.4.1					1	
<u>Year</u>	<u>Date</u>	Parcels		'otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	06-30-2011	6	\$16,5				07-01-2011	<u>=====</u> E	\$285,311,312.00	



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of	f Role Participant	Maturity Date/	Interest Rate
Date	Amount(8)		Elliancint	Sale	Kole I al ticipalit		
10-18-2000	\$56,020,000.00	San Diego Santaluz CFD No 2	NR	Neg	(BC) Stradling Yocca	09-01-30	TIC: 6.42
		San Diego			(FA) Fieldman Rolapp	Comb	NIC:
		CDIAC Number: 2000-0492			(TR) Union Bank of CA		
		Limited tax obligation bond			(UW) PaineWebber		
		Multiple capital improvements, public works			,		
		IA No 1 Series A					

## YEARLY FISCAL STATUS REPORT INFORMATION

## A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$48,515,000	\$4,367,143	\$4,621,730	\$0	\$0.00	\$5,119,736.00	\$151,909.00	2.97	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	28	\$187,451.00	3	\$57,160.00	07-01-2011	Е	\$1,103,455,379.00

## F. MISCELLANEOUS

Foreclosure lawsuit authorized by City Counsel in September 2010-1 parcel Foreclosure lawsuit authorized by City Counsel in September 2011-2 parcels

<sup>3</sup> Total Number of Foreclosure Parcels for Total Amount of Tax Due on Foreclosure Parcels \$57,160.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
10-18-2000	\$4,350,000.00	San Diego Santaluz CFD No 2 San Diego	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp	09-01-30 Comb	TIC:6.157 NIC:
		CDIAC Number: 2000-0494 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Series B			(TR) Union Bank of CA (UW) PaineWebber	Collid	
YEARLY FISCA	AL STATUS REPO	ORT INFORMATION					

## Y

A. FUND BALANCES	B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				1 eeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,805,000	\$339,810	\$342,993	\$0	\$0.00	\$372,814.00	\$4,219.00	1.13	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

₹7	Reporting Date	# of	Total Amount Due	# of	Total Amount	Reporting Date	Appraisal/ Tax Roll	Assessed
<u>Year</u>	Date	<u>Parcels</u>	Amount Due	<u>Parcels</u>	of Taxes Due	Date	1 ax Kun	<u>Value</u>
10/11	06-30-2011	1	\$4.219.00			07-01-2011	Е	\$153,410,080.00

## F. MISCELLANEOUS

No properties have met the foreclosure threshold.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of Sale	f Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
02-11-2004	\$5,000,000.00	San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2003-1935 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-30 Comb	TIC: 5.406 NIC:

## YEARLY FISCAL STATUS REPORT INFORMATION

## A. FUND BALANCES

A. FUND BAL	ANCES					B. TAX COLLECTION
	Principal Amt	Minimum Rond	Rond Reserve	Canitalized	Construction	

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	<b>Outstanding</b>	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,100,000	\$347,278	\$334,950	\$0	\$0.00	\$5,119,736.00	\$151,909.00	2.97	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	28	\$187,451.00	3	\$57,160.00	07-01-2011	Е	\$1,103,455,379.00

## F. MISCELLANEOUS

Foreclosure lawsuit authorized by City Counsel in September 2010-1 parcel Foreclosure lawsuit authorized by City Counsel in September 2011-2 parcels

IA No 1

<sup>3</sup> Total Number of Foreclosure Parcels for Total Amount of Tax Due on Foreclosure Parcels \$57,160.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type o <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
02-11-2004	\$9,965,000.00	San Diego Santaluz CFD No 2	NR	Neg	(BC) Stradling Yocca	09-01-33	TIC: 5.5
		San Diego			(FA) Fieldman Rolapp	Comb N	NIC:
		CDIAC Number: 2003-1936			(TR) Union Bank of CA		
		Limited tax obligation bond		(UW) UBS Financial Services			
		Multiple capital improvements, public works					
		IA No 4					

## YEARLY FISCAL STATUS REPORT INFORMATION

#### A FLIND DAT ANCIEC

A. FUND BALANCES	B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,070,000	\$639,626	\$712,986	\$0	\$1,413,399.00	\$800,941.00	\$32,545.00	4.06	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	10	\$49,101.00			07-01-2011	E	\$22,871,913.00

## F. MISCELLANEOUS

No properties have met the foreclosure threshold.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type o <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
07-21-2004	\$22,500,000.00	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2004-1374 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.797

## YEARLY FISCAL STATUS REPORT INFORMATION

University Commons IA No 1

## A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,180,000	\$1,557,948	\$1,553,840	\$0	\$0.00	\$1,937,705.00	\$13,701.00	0.71	N

## C. DELINQUENT PARCELS

## D. FORECLOSURE

## E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	9	\$13,701.00			07-01-2010	Е	\$327,717,714.00

## F. MISCELLANEOUS

Please note that funds representing the Reserve Fund Credit as calculated for various prepayments were transferred from the Reserve Fund into the Prepayment Account at the time the Prepayment was received and processed by the Trustee. The Reserve Requirement for the Bonds, after the September 1, 2011 bond call, was \$1,541,573.

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Coun</b>	ty, Type of Debt, Pur	pose	Enhanemt	Sale	Role Participant	<b>Type</b>	Interest Rate
08-19-1	998 \$16,535,000.00	San Marcos CFD No 8	8-1		NR	Neg	(BC) Brown Diven Hessell	09-01-27	TIC:
		San Diego					(FA) Fieldman Rolapp	Comb	NIC: 5.884
		CDIAC Number: 200					(TR) US Bank Corp Trust		
		Limited tax obligation					(UW) San Marcos PFA		
		Multiple capital impro	vements, public works						
		IA No 1							
		Refunding							
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COL	LLECTION		
	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,055,000	\$0	\$0	\$0	\$0.00	\$1,260,756.00	0 \$9,339.00	0.74	N
C. DELI	NQUENT PARCELS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels Am	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	8 \$9,3	339.00			07-01-2010	E	\$230,081,884.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issui	ng Entity, County	, Type of Debt, Pu	rpose	Enhancm		Role Participant	<b>Type</b>	Interest Rate
08-19-1	998 \$14,320,000.00	) San M	Marcos CFD No 88	-1		NR	Neg	(BC) Brown Diven Hessell	09-01-27	TIC:
		San D	C					(FA) Fieldman Rolapp	Comb	NIC: 5.884
			C Number: 2001					(TR) US Bank Corp Trust		
			ed tax obligation b					(UW) San Marcos PFA		
				ements, public work	TS .					
		IA No								
		Refun	nding							
YEARLY	Y FISCAL STATUS REF	ORT INF	ORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt	N	Ainimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,910,000		\$0	\$0	\$0	\$0.00	\$1,214,320.0	0 \$6,868.00	0.57	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>P</u>	arcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	6	\$6,86	58.00			07-01-2010	E	\$292,130,700.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Туре	of	Maturity Date/	
Date	Amount(s)	Issu	ing Entity, County	y, Type of Debt, Pu	rpose	Enhancm			<b>Type</b>	<b>Interest Rate</b>
08-19-1	1998 \$2,705,000.00	) San	Marcos CFD No 88	3-1		NR	Neg	(BC) Brown Diven	09-01-27	TIC:
			Diego					(FA) Fieldman Rolapp	Comb	NIC: 5.884
			AC Number: 2001					(TR) US Bank Corp Trust		
			ited tax obligation b					(UW) San Marcos PFA		
				ements, public work	TS .					
		IA N								
		Refu	ınding							
YEARL	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUND BALANCES							B. TAX CO			
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,210,000		\$0	\$0	\$0	\$0.00	\$215,755.00	\$710.00	0.33	N
C. DELINQUENT PARCELS			D. FORECLOSURE		E. ASSESSI	E. ASSESSED VALUE OF PARCELS				
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$710	0.00			07-01-2010	E	\$58,561,598.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount	<u>s</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-15-20	\$3,690,00		an Marcos CFD No 9	1-01		NR	Neg	(BC) Best Best & Krieger	09-01-20	TIC: 4.692
			an Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 200					(TR) Union Bank of CA		
		L	imited tax obligation	bond				(UW) San Marcos PFA		
			Iultiple capital improv	vements, public work	S					
			ederally Taxable							
		R	efunding							
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND BALANCES						B. TAX COL	LECTION			
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$2,566,57	0	\$0	\$0	\$0	\$0.00	\$358,491.00	\$3,476.00	0.97	N
C. DELINQUENT PARCELS  D. FORECLOSURE  E. ASSESSED VALUE OF PARCELS										
C. DELIN	-				D. FORECLOSUR	T.	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of		Fotal_	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$3,4	76.00			07-01-2010	E	\$82,717,923.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-15-20	904 \$6,350,00	0.00 Sa	n Marcos CFD No 9	9-01		NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC:
		Sa	in Diego					(TR) Union Bank of CA	Serial	NIC:5.512
			DIAC Number: 200					(UW) San Marcos PFA		
			mited tax obligation							
				vements, public work	S					
		I.A	No I2							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandir	<u>ıg</u>	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,835,00	0	\$0	\$0	\$0	\$0.00	\$384,549.00	\$10,642.00	2.77	N
a ner n	VOLUME DA DONA	~			<b>D. FOREST OSTI</b>	_	T . GGTGGT	D *** * ** OF D * D OF C		
C. DELIN	NQUENT PARCEL				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Ame	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$10,0	542.00			07-01-2010	E	\$56,078,825.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-15-2	2004 \$6,575,00	0.00 S	an Marcos CFD No 9	9-01		NR	Neg	(BC) Fulbright & Jaworski	09-01-36	TIC:
		S	an Diego					(TR) Union Bank of CA	Serial	NIC: 5.508
			CDIAC Number: 2004					(UW) San Marcos PFA		
	Limited tax obligation bond									
			Multiple capital improv	ements, public works	3					
		14	A No I1							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND BALANCES					B. TAX COI	LECTION				
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,040,00	00	\$0	\$0	\$0	\$0.00	\$419,936.00	\$4,168.00	0.99	N
C. DELINQUENT PARCELS D. FORECLOSURE						RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	1	\$4,1	68.00			07-01-2010	E	\$52,044,325.00	

<u>Date</u> 12-15-2	Amount(s 2004 \$1,110,000	0.00 Sa Sa C L	an Marcos CFD No 99 an Diego DIAC Number: 2004 imited tax obligation but fultiple capital improve	-1530 cond		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Fulbright & Jaworski  (TR) Union Bank of CA  (UW) San Marcos PFA	Maturity Date/ Type 09-01-36 Serial	Interest Rate TIC: NIC: 5.512
YEARL	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal A		Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandin</u>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,025,000	0	\$0	\$0	\$0	\$0.00	\$92,331.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	00			07-01-2010	E	\$12,731,012.00	

<u>Date</u> 09-15-2	Amount(s) 2004 \$2,270,000.0	0 Sa Sa CI Li M IA Fe	an Marcos CFD No 99 an Diego DIAC Number: 2004 mited tax obligation lultiple capital improves All ederally Taxable efunding	0-01 1571 pond		<b>Rating(s)</b> <u>Enhanen</u> NR	J 1		<b>Maturity Date/</b> <u><b>Type</b></u> 09-01-32 Serial	Interest Rate TIC: 5.249 NIC:
YEARL	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$1,988,629		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$164,580.00	<u>Taxes Unpaid</u> \$1,021.00	<u>Percent (%)</u> 0.62	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels	Amo	Cotal unt Due 21.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2010	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$43,541,681.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>s)                                    </u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanemt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
09-15-2	2004 \$2,360,000	0.00 Sa	an Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC: 5.249
		Sa	an Diego					(FA) Fieldman Rolapp	Serial	NIC:
		-	DIAC Number: 2004					(TR) Union Bank of CA		
			imited tax obligation b					(UW) San Marcos PFA		
			Iultiple capital improv	ements, public work	S					
			A A2							
			ederally Taxable efunding							
			· ·							
YEARL	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstandin		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$2,084,673	3	\$0	\$0	\$0	\$0.00	\$172,469.00	\$1,991.00	1.15	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUF	<b>E</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Г	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$1,99	91.00			07-01-2010	E	\$42,850,044.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
09-15-2	2004 \$2,255,000.0	00 Sa	n Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC: 4.995
		Sa	n Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2004					(TR) Union Bank of CA		
			mited tax obligation b					(UW) San Marcos PFA		
			ultiple capital improv	ements, public work	S					
			B1							
			derally Taxable funding							
		K	Tunung							
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,984,399		\$0	\$0	\$0	\$0.00	\$158,783.00	\$1,758.00	1.11	N
C. DELI	INQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$1,75	58.00			07-01-2010	E	\$45,843,170.00	

<u>Date</u> 09-15-2	Amount(s) 2004 \$1,940,000.0	Sa Sa CI Li M IA	asuing Entity, County on Marcos CFD No 99 on Diego DIAC Number: 2004 mited tax obligation bultiple capital improve on B2 deterally Taxable efunding	0-01 -1574 oond		Rating(s) <u>Enhanen</u> NR			Maturity Date/ Type 09-01-32 Serial	Interest Rate TIC: 5.239 NIC:
YEARL	Y FISCAL STATUS RE	PORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$1,701,269		Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$144,217.00	<u>Taxes Unpaid</u> \$3,428.00	<u>Percent (%)</u> 2.38	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels	_	Cotal unt Due 28.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2010	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed Value</b> \$46,077,195.00	

<u>Date</u> 09-15-2	Amount(s) 2004 \$3,565,000.0	OO Sa Sa Cl Li M IA Fe	an Marcos CFD No 99 an Diego DIAC Number: 2004 imited tax obligation be fultiple capital improved C1 ederally Taxable efunding	0-01 1575 pond		Rating(s) Enhancm NR	<b>Type o</b> <u>t</u> <u>Sale</u> Neg		Maturity Date/ Type 09-01-34 Serial	Interest Rate TIC: 4.954 NIC:
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$3,151,385	t	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$231,288.00	<u>Taxes Unpaid</u> \$2,803.00	Percent (%)	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels	Amo	Cotal unt Due 03.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2010	Appraisal/ <u>Tax Roll</u> E	<b>Assessed Value</b> \$48,949,905.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
09-15-2	2004 \$1,960,000.0		n Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC: 5.25
			n Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2004					(TR) Union Bank of CA		
			nited tax obligation b					(UW) San Marcos PFA		
			altiple capital improv	ements, public work	S					
			D1							
			derally Taxable							
		Re	funding							
YEARLY	Y FISCAL STATUS RI	EPORT II	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,726,080		\$0	\$0	\$0	\$0.00	\$131,825.00	\$0.00	0.00	N
						_				
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	.00			07-01-2010	E	\$39,787,751.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancm		Role Participant	<b>Type</b>	Interest Rate
09-15-2	2004 \$1,430,000.0	0 Sa	n Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC: 5.248
		Sa	n Diego					(FA) Fieldman Rolapp	Serial	NIC:
		CI	DIAC Number: 2004	1-1577				(TR) Union Bank of CA		
		Liı	mited tax obligation l	bond				(UW) San Marcos PFA		
			ultiple capital improv	ements, public work	KS .					
			G3							
			derally Taxable							
		Ke	funding							
YEARLY	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$1,261,787		\$0	\$0	\$0	\$0.00	\$106,360.00	\$1,869.00	1.76	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$1,86	69.00			07-01-2010	E	\$26,459,587.00	

<u>Date</u> 09-15-2	Amount(s) 2004 \$1,555,000.00	San Ma San Die CDIAC Limited Multipl IA H1A	arcos CFD No 99- ego Number: 2004- I tax obligation be e capital improve A ly Taxable	1578		Rating(s) <u>Enhancn</u> NR	J I	(BC) Best B (FA) Fieldm (TR) Union	est & Krieger an Rolapp Bank of CA arcos PFA	Maturity Date/ Type 09-01-33 Serial	Interest Rate TIC: 4.992 NIC:
YEARL	Y FISCAL STATUS RE	PORT INFO	RMATION								
A. FUNI	BALANCES						B. TAX CO	LLECTION			
<u>Year</u> 10/11	Principal Amt Outstanding \$1,371,535	Mi	nimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$106,061.00		es Unpaid	Percent (%) 0.82	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF I	PARCELS		
<u>Year</u> 10/11	<b>5</b> .	# of Parcels		otal ant Due .00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2010		raisal/ <b>Roll</b> E	<b>Assessed</b> <u>Value</u> \$29,969,735.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>s) Is</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
09-15-2	2004 \$1,410,000	0.00 Sa	an Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC: 4.952
		Sa	an Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2004					(TR) Union Bank of CA		
			imited tax obligation b					(UW) San Marcos PFA		
			ultiple capital improv	ements, public work	S					
			A H1B							
			ederally Taxable efunding							
		K	erunung							
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Ar	nt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	<u>Outstandin</u>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,254,620	)	\$0	\$0	\$0	\$0.00	\$106,434.00	\$3,105.00	2.92	N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$3,10	05.00			07-01-2010	E	\$26,951,508.00	

<u>Date</u> 09-15-2	Amount(s) 2004 \$4,560,000.00	San Marcos CFI San Diego CDIAC Number Limited tax oblig	: 2004-1580 gation bond improvements, public wor		Rating(s) <u>Enhancm</u> NR	J I	Role Participant  (BC) Best Best & Krieger  (FA) Fieldman Rolapp  (TR) Union Bank of CA  (UW) San Marcos PFA	Maturity Date/ Type 09-01-33 Serial	Interest Rate TIC: 4.994 NIC:
YEARL	Y FISCAL STATUS REP	ORT INFORMATIO	ON						
A. FUNI	BALANCES					B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$4,014,031	Minimum I <u>Reserve</u> \$0		Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$287,872.00	<u>Taxes Unpaid</u> \$2,723.00	Percent (%) 0.95	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11		# of arcels 2	Total <u>Amount Due</u> \$2,723.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2010	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$80,589,886.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
Date	Amount(	<u>s)</u> <u>I</u> :	ssuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
09-15-2	2004 \$2,805,00	0.00 Sa	an Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-33	TIC: 5.251
		S	an Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2004					(TR) Union Bank of CA		
			imited tax obligation b					(UW) San Marcos PFA		
			Iultiple capital improv	ements, public work	S					
			A N1							
			ederally Taxable efunding							
		K	crunding							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	<u>Outstandir</u>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,478,34	1	\$0	\$0	\$0	\$0.00	\$195,185.00	\$2,305.00	1.18	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$2,30	05.00			07-01-2010	E	\$48,500,795.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-15-2	2004 \$2,575,000	0.00 Sa	an Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC: 4.958
		Sa	an Diego					(FA) Fieldman Rolapp	Serial	NIC:
		-	DIAC Number: 2004					(TR) Union Bank of CA		
			imited tax obligation b					(UW) San Marcos PFA		
			Iultiple capital improv	ements, public work	S					
			A N2							
			ederally Taxable efunding							
		K	crunding							
YEARL	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	<u>Outstandin</u>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,278,143	5	\$0	\$0	\$0	\$0.00	\$169,739.00	\$1,263.00	0.74	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	<b>E</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$1,26	63.00			07-01-2010	E	\$44,676,357.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
09-15-2	2004 \$2,875,000.0	0 Sa	n Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC: 4.956
		Sa	n Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2004					(TR) Union Bank of CA		
			nited tax obligation b					(UW) San Marcos PFA		
			altiple capital improv	ements, public work	XS .					
		IA								
			derally Taxable							
		Ke	funding							
YEARL	Y FISCAL STATUS RI	EPORT II	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,549,275		\$0	\$0	\$0	\$0.00	\$190,869.00	\$0.00	0.00	N
a 5577	NOTION DADON				D TODDOT 0011		- A GGPGGP			
C. DELI	NQUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			07-01-2010	E	\$44,385,168.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
Date	Amount(s	<u>s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-15-2	2004 \$2,245,000	0.00 Sa	an Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-34	TIC: 4.955
		Sa	an Diego					(FA) Fieldman Rolapp	Serial	NIC:
		-	DIAC Number: 2004					(TR) Union Bank of CA		
			imited tax obligation b					(UW) San Marcos PFA		
			Iultiple capital improv	ements, public work	S					
			A R2							
			ederally Taxable efunding							
			· ·							
YEARL	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstandin		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,997,258	8	\$0	\$0	\$0	\$0.00	\$146,225.00	\$2,768.00	1.89	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	<b>E</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	1	\$2,76	68.00			07-01-2010	E	\$37,397,466.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-09-2	2006 \$3,220,00	00.00 S	an Marcos CFD No 99	9-01		NR	Neg	(BC) Fulbright & Jaworski	09-01-38	TIC:
		S	an Diego					(TR) Union Bank of CA	Comb	NIC:5.072
			CDIAC Number: 2006					(UW) San Marcos PFA		
			imited tax obligation l							
			Aultiple capital improv		•					
		S	an Elijo Hills IA F2/V	2						
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,065,00	00	\$0	\$0	\$0	\$0.00	\$236,071.00	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	<b>E</b>	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			07-01-2010	E	\$36,572,732.00	

<u>Date</u> 11-09-2	Amount(s) 006 \$4,675,000.0	00 San San CD Lin Mu	n Marcos CFD No 99 n Diego NAC Number: 2006 nited tax obligation buttiple capital improve	-01 -1402 ond	_	Rating(s) Enhanemt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Fulbright & Jaworski  (TR) Union Bank of CA  (UW) San Marcos PFA	Maturity Date/ Type 09-01-38 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS R	EPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$4,455,000		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$292,750.00	<u>Taxes Unpaid</u> \$12,202.00	Percent (%) 4.17	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 4	=	otal unt Due 02.00	# of Parcels	Total Amount of Taxes Due	Reporting Date 07-01-2010	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$46,246,474.00	

<u>Date</u> 11-09-2	Amount(s) 006 \$3,010,000.	00 San San CD Lin Mu	suing Entity, County  a Marcos CFD No 99  a Diego  DIAC Number: 2006  mited tax obligation builtiple capital improv  a Elijo Hills IA T	-01 -1403 ond		Rating(s) Enhanemt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Fulbright & Jaworski  (TR) Union Bank of CA  (UW) San Marcos PFA	Maturity Date/ <u>Type</u> 09-01-38 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS R	EPORT IN	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$2,865,000		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$282,398.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 0	_	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2010	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$23,297,934.00	

<u>Date</u> 11-09-2	Amount(s 2006 \$2,755,000	2 0.00 Sa Sa CI Li M	n Marcos CFD No 99 in Diego DIAC Number: 2006 mited tax obligation bultiple capital improven Elijo Hills IA V1A	-01 -1404 oond ements, public work		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Fulbright & Jaworski  (TR) Union Bank of CA  (UW) San Marcos PFA	Maturity Date/ Type 09-01-38 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Ar Outstandin \$2,625,000	g	Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$193,146.00	<u>Taxes Unpaid</u> \$4,631.00	Percent (%) 2.40	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	}			D. FORECLOSUE	RE	E. ASSESSEI	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 2	=	otal unt Due s1.00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2010	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$36,283,248.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	pose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
07-12-2	2007 \$4,325,000.00	) Sai	n Marcos CFD No 99	0-01		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 5.273
		Saı	n Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2007					(EN) Ambac		
			nited tax obligation b					(TR) Union Bank of CA		
			ıltiple capital improv	ements, public works	5	Ins		(UW) San Marcos PFA		
			D2L, Saverne							
			derally Taxable funding							
			C							
YEARL	Y FISCAL STATUS RE	PORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,115,000		\$0	\$0	\$0	\$0.00	\$294,327.00	\$6,411.00	2.18	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$6,41	1.00			07-01-2010	E	\$56,730,718.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	y, Type of Debt, Purp	oose	Enhancmt	Sale	Role Participant	<u>Type</u>	Interest Rate
07-12-2	907 \$4,990,000	0.00 Sa	n Marcos CFD No 99	-01		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 5.273
		Sa	n Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2007					(EN) Ambac		
		Liı	mited tax obligation b	ond				(TR) Union Bank of CA		
		Mı	ultiple capital improv	ements, public works		Ins		(UW) San Marcos PFA		
			D2U, Azure							
			derally Taxable							
		Ke	funding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstandin	g	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,740,000	)	\$0	\$0	\$0	\$0.00	\$331,874.00	\$15,096.00	4.55	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
						m	<b>T</b>	A		
	Reporting	# of	Т	'otal	# of	Total Amount				
Year	Reporting <u>Date</u>	# of Parcels			# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Is	suing Entity, County	y, Type of Debt, Pu	<u>rpose</u>	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
07-12-2	2007 \$2,745,000.0	0 Sa	n Marcos CFD No 99	0-01		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 5.272
		Sa	n Diego					(FA) Fieldman Rolapp	Seria	NIC:
			DIAC Number: 2007					(EN) Ambac		
			mited tax obligation b					(TR) Union Bank of CA		
			ultiple capital improv	ements, public work	S	Ins		(UW) San Marcos PFA		
			D3, Cambria							
			derally Taxable funding							
			C							
YEARL	Y FISCAL STATUS RI	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,620,000		\$0	\$0	\$0	\$0.00	\$202,223.00	\$5,043.00	2.49	N
C. DELI	INQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	3	\$5,04	13.00			07-01-2010	E	\$45,410,767.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
07-12-2	2007 \$3,115,000.0	0 Sa	n Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 5.274
			n Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2007					(EN) Ambac		
			mited tax obligation b					(TR) Union Bank of CA		
			ultiple capital improv	ements, public work	5	Ins		(UW) San Marcos PFA		
			D4, Woodley Glen							
			derally Taxable funding							
			C							
YEARL	Y FISCAL STATUS RE	PORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,970,000		\$0	\$0	\$0	\$0.00	\$222,158.00	\$4,009.00	1.80	N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	2	\$4,00	09.00			07-01-2010	E	\$45,316,994.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	pose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
07-12-2	2007 \$2,755,000.00	) Sai	n Marcos CFD No 99	0-01		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 5.275
		Sai	n Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2007					(EN) Ambac		
			nited tax obligation b					(TR) Union Bank of CA		
			ıltiple capital improv	ements, public works	5	Ins		(UW) San Marcos PFA		
			E1, Crestview							
			derally Taxable funding							
			C							
YEARL	Y FISCAL STATUS RE	PORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,650,000		\$0	\$0	\$0	\$0.00	\$191,328.00	\$4,787.00	2.50	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	4	\$4,78	37.00			07-01-2010	E	\$40,637,762.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
07-12-20	92,400,000.	00 Sai	n Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 5.276
		Sai	n Diego					(FA) Fieldman Rolapp	Serial	NIC:
			OIAC Number: 2007					(EN) Ambac		
			nited tax obligation l					(TR) Union Bank of CA		
				ements, public work	TS .	Ins		(UW) San Marcos PFA		
		IA								
			derally Taxable funding							
			•							
YEARLY	FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,285,000		\$0	\$0	\$0	\$0.00	\$173,083.00	\$0.00	0.00	N
C. DELIN	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			07-01-2010	E	\$38,363,545.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
07-12-2	2007 \$2,045,000.0	0 Sai	n Marcos CFD No 99	9-01		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 5.275
		Sai	n Diego					(FA) Fieldman Rolapp	Serial	NIC:
			DIAC Number: 2007					(EN) Ambac		
			nited tax obligation b					(TR) Union Bank of CA		
			altiple capital improv	ements, public work	S	Ins		(UW) San Marcos PFA		
			H2, Village Square							
			derally Taxable funding							
			C							
YEARL	Y FISCAL STATUS RE	PORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,950,000		\$0	\$0	\$0	\$0.00	\$145,271.00	\$2,984.00	2.05	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	4	\$2,98	34.00			07-01-2010	E	\$34,977,403.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Issui	ng Entity, County	, Type of Debt, Pur	pose	Enhancmt	<u>Sale</u>	Role Participant	Type	Interest Rate
07-12-2	2007 \$4,030,000.00	San M	farcos CFD No 99	-01		NR	Neg	(BC) Best Best & Krieger	09-01-35	TIC: 5.273
		San D	iego					(FA) Fieldman Rolapp	Serial	NIC:
			C Number: 2007					(EN) Ambac		
			ed tax obligation b					(TR) Union Bank of CA		
		Multi	ple capital improve	ements, public works		Ins		(UW) San Marcos PFA		
			B, The Village							
			ally Taxable							
		Refun	iding							
YEARLY	Y FISCAL STATUS RE	PORT INF	ORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal Amt	N	Iinimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,835,000		\$0	\$0	\$0	\$0.00	\$289,732.00	\$8,585.00	2.96	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amou	<u>ınt Due</u>	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	9	\$8,58	5.00			07-01-2010	E	\$72,871,108.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	Is	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-21-2	\$3,850,000.	00 Sa	n Marcos Unified Sci	nool District CFD N	o 1	NR	Neg	(BC) Bowie Arneson Wiles	09-01-15	TIC: 4.366
		Sa	n Diego					(TR) US Trust Co of CA	Serial	NIC:
			DIAC Number: 2001					(UW) San Marcos School FA		
		Li	mited tax obligation l	oond						
		K-	-12 school facility							
			ederally Taxable							
			ate Taxable efunding							
		K	erunaing							
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal Am	ıt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,515,000		\$0	\$0	\$0	\$0.00	\$386,891.34	\$3,853.50	1.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	10	\$7,5	51.28			07-01-2011	E	\$163,247,844.00	

## 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

							1 ypc o	91		
<b>Date</b>	Amount(s)	Is	suing Entity, Count	y, Type of Debt, Pu	irpose	Enhancm			<b>Type</b>	Interest Rate
03-21-2	2001 \$3,830,000.	00 Sa	n Marcos Unified Sci	hool District CFD N	lo 2	NR	Neg	(BC) Bowie Arneson Wiles	09-01-16	TIC: 4.433
		Sa	n Diego					(TR) US Trust Co of CA	Serial	NIC:
			DIAC Number: 2001					(UW) San Marcos School FA		
			mited tax obligation l	oond						
		K-	12 school facility							
			derally Taxable							
			ate Taxable							
		Ke	efunding							
YEARL	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUNI	D BALANCES						B. TAX CO	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,735,000		\$0	\$0	\$0	\$0.00	\$364,371.76	\$2,520.96	0.69	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Danautina	Ammaical/	A agoggod	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	06-30-2011	13		35.28	<del></del>	<u> </u>	07-01-2011	E	\$180,999,288.00	
10/11	00-30-2011	1.3	\$1,7.	0.20			07-01-2011	L	\$100,777,200.00	

## 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)                                    </u>	suing Entity, Count	ty, Type of Debt, Pu	<u>rpose</u>	Enhancmt	Sale		<u>rticipant</u>	Type	Interest Rate
03-21-20	901 \$2,700,000	0.00 Sa	n Marcos Unified Sc	hool District CFD N	o 3	NR	Neg	(BC)	Bowie Arneson Wiles	09-01-24	TIC: 4.827
		Sa	n Diego					(TR)	US Trust Co of CA	Serial	NIC:
			DIAC Number: 200					(UW)	San Marcos School FA		
		Li	mited tax obligation	bond							
			12 school facility								
			derally Taxable								
		Sta	ate Taxable								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIO	)N		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandin</u>	g	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,820,000	)	\$0	\$0	\$0	\$0.00	\$237,710.32		\$890.58	0.37	N
C. DELIN	NOUENT PARCELS	<b>S</b>			D. FORECLOSUR	Œ	E. ASSESSE	D VALUI	E OF PARCELS		
	Reporting	# of	,	T 4 1				_ ,			
<b>V</b>	<u>Date</u>			Total ount Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>		Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u>	06-30-2011	Parcels 9	·		1 41 (C15	or runes Due	07-01-2011		E	\$106,197,482.00	
10/11	00-30-2011	9	\$0,5	95.68			07-01-2011		L	\$100,197,462.00	

<u>Date</u> 07-30-2	Amount(	0.00 S S C L K	an Marcos Unified Scl an Diego DIAC Number: 2002 imited tax obligation b 3-12 school facility defunding	nool District CFD No	<u></u>	Rating(s) Enhancmt S:AAA/BB	Type of Sale  B Comp	Role Participant  (BC) Bowie Arneson Wiles  (FA) Municipal Finance Corp  (EN) FSA  (TR) BNY Western Trust  (UW) Prudential Financial	Maturity Date/ Type 09-01-30 Comb	Interest Rate TIC: NIC:4.781
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal A Outstandir \$6,130,000	<u>1g</u>	Minimum Bond Reserve \$490,750	Bond Reserve Fund \$490,750	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$2,252,449.30	Taxes Unpaid \$28,053.28	Percent (%) 1.25	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 45		otal unt Due 61.29	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$729,242,321.00	

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Pa	articipant	<b>Type</b>	Interest Rate
07-28-2	2004 \$7,175,0	00.00	San Marcos Unified Scl	nool District CFD No	0.4	S:AAA	Comp	(BC)	Bowie Arneson Wiles	09-01-34	TIC:
		5	San Diego					(FA)	Municipal Finance Corp	Comb	NIC:4.853
		(	CDIAC Number: 2004	-1305				(EN)	FSA		
		I	Limited tax obligation b	ond				(TR)	Union Bank of CA		
		F	K-12 school facility			Ins		(UW)	Wachovia Securities		
YEARL	Y FISCAL STATU	S REPORT	INFORMATION								
A. FUNI	<b>BALANCES</b>						B. TAX COL	LECTIO	ON		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstand</b>	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,400,0	000	\$577,996	\$577,996	\$0	\$607.97	\$2,252,449.36	6	\$28,053.28	1.25	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	45	\$84,2	61.29			07-01-2011		E	\$729,242,321.00	

						Rating(s	Type of	f		Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhance</b>	nt Sale	Role Pa	<u>articipant</u>	<b>Type</b>	Interest Rate
08-01-2	2006 \$11,025,0	000.00 S	San Marcos Unified Sch	nool District CFD No	0.4	S:AAA	Comp	(BC)	Bowie Arneson Wiles	09-01-36	TIC:
		S	San Diego					(FA)	Municipal Finance Corp	Comb	NIC:4.591
		(	CDIAC Number: 2006	-0596				(EN)	FSA		
			Limited tax obligation b	ond				(TR)	Union Bank of CA		
		k	K-12 school facility			Ins		(UW)	Citigroup Global Markets		
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTIO	ON		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,230,0	00	\$823,760	\$826,154	\$0	\$280,306.41	\$2,252,449.30	6	\$28,053.28	1.25	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	Œ	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	45	\$84,2	61.29			06-30-2011		E	\$729,242,321.00	

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	, Type of Debt, Pu	pose	<b>Enhancmt</b>	Sale	Role P	articipant	<b>Type</b>	Interest Rate
09-26-2	2002 \$12,500,0	000.00	San Marcos Unified Sch	nool District CFD No	5	S:AAA	Comp	(BC)	Bowie Arneson Wiles	09-01-32	TIC:
		S	San Diego					(FA)	Municipal Finance Corp	Comb	NIC:4.359
		7	CDIAC Number: 2002					(EN)	MBIA Corp		
			Limited tax obligation b	ond				(TR)	BNY Western Trust		
		ŀ	K-12 school facility			Ins		(UW)	RBC Dain Rauscher		
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTI	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,425,0	000	\$934,721	\$934,721	\$0	\$0.00	\$1,919,690.06	6	\$17,457.91	0.91	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	31	\$38,70	06.12			07-01-2011		E	\$772,794,068.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pu	rpose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-07-2	2003 \$14,710,0	00.000	San Marcos Unified Scl	nool District CFD No	5	S:AAA	Comp	(BC) Bowie Arneson Wiles	09-01-29	TIC:
			San Diego					(FA) Municipal Finance Corp	Comb	NIC:4.818
			CDIAC Number: 2003					(EN) MBIA Corp		
			Limited tax obligation b	ond				(TR) BNY Western Trust		
			K-12 school facility			Ins		(UW) Morgan Stanley		
			Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	T INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,115,0	000	\$997,250	\$997,250	\$0	\$2.63	\$1,919,690.00	6 \$17,457.91	0.91	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parce	ls Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	31	\$38,7	06.12			07-01-2011	E	\$772,794,068.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount	$\underline{\mathbf{I}}$	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-16-2	001 \$4,050,0	00.00 S	olana Beach School D	District CFD No 2000	-1	NR	Neg	(BC) Rutan & Tucker	09-01-32	TIC:
		S	an Diego					(TR) BNY Western Trust	Comb	NIC: 6.261
			DIAC Number: 2001					(UW) Stone & Youngberg		
			imited tax obligation l	bond						
		K	-12 school facility							
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,520,0	00	\$299,980	\$299,980	\$0	\$1,147,025.33	\$369,456.32	\$6,126.06	1.66	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-25-2011	8	\$9,0	17.70			07-01-2011	E	\$491,626,762.00	



E. ASSESSED VALUE OF PARCELS

Appraisal/

Е

Tax Roll

Assessed

Value

\$0.00

Reporting

01-01-2010

Date

					Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County	, Type of Debt, Purpo	<u>ose</u>	Enhancmt	Sale	Role P	articipant	<b>Type</b>	Interest Rate
11-04-1998	\$26,090,000.00	South Poway CFD No 1			S:AAA	Neg	(BC)	Stradling Yocca	02-02-11	TIC:
		San Diego			M:Aaa		(FA)	The PFM Group	Comb	NIC:4.424
		CDIAC Number: 1998					(EN)	MBIA Corp		
		Limited tax obligation b					(TR)	Dai-Ichi Kangyo		
		Street construction and i	mprovements		Ins		(UW)	Stone & Youngberg		
		Pomerado Bus Prk								
		Refunding								
YEARLY FIS	CAL STATUS REPO	RT INFORMATION								
A. FUND BAI	ANCES					B. TAX COI	LLECTI	ON		
	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<u>Year</u>	<b>Outstanding</b>	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$0	\$0	\$0	\$0	\$0.00	\$0.00		\$0.00	0.00	N

**Total Amount** 

of Taxes Due

D. FORECLOSURE

# of

**Parcels** 

### F. MISCELLANEOUS

Year

10/11

C. DELINQUENT PARCELS

Reporting

**Date** 

07-18-2011

There was no fiscal year 2010-11 assessment for this CFD.

# of

**Parcels** 

Total

**Amount Due** 

\$0.00

### 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(s)	Issuing Entity, Count	v. Type of Debt. Purp	ose	Rating(s) Enhancmt	Type of Sale	f Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
04-01-200 <sup>2</sup>		South Poway CFD No San Diego CDIAC Number: 2004 Limited tax obligation by Street construction and Pomerado Business Par	I-0237 pond improvements	<u></u>	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	08-02-10 Serial	TIC: NIC:2.156
		Refunding	K						
YEARLY F	ISCAL STATUS REPO	ORT INFORMATION							
A. FUND BA	ALANCES					B. TAX COL	LECTION		
<u>Year</u>	Principal Amt <u>Outstanding</u>	Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>

\$0.00

\$0.00

### C. DELINQUENT PARCELS

10/11

### D. FORECLOSURE

\$0

\$0

### E. ASSESSED VALUE OF PARCELS

\$0.00

0.00

<u>Year</u>	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
	<u>Date</u>	<u>Parcels</u>	<u>Amount Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
10/11	07-18-2011	0	\$0.00			01-01-2010	E	\$0.00

\$0

### F. MISCELLANEOUS

There were no fiscal year 2010-11 assessments for this CFD.

\$0

<u>Date</u> 11-20-2	Amount(s 2003 \$10,440,00	2 00.00 Va Sa CI Li K-	suing Entity, County alley Center-Pauma U in Diego DIAC Number: 2003 mited tax obligation b 12 school facility oods Vly Ranch/Scho	nified School Distri -1781 oond		<b>Rating</b> (s) <u>Enhancn</u> NR	• •	Role Participant  (BC) Best Best & Krieger  (TR) Zions First Natl Bk  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 09-01-33 Comb	Interest Rate TIC: NIC:5.834
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$9,280,000	g	Minimum Bond Reserve \$747,519	Bond Reserve Fund \$747,540	Capitalized <u>Interest</u> \$0	Construction Fund \$111,055.99	<u>Taxes Due</u> \$788,941.62	<u>Taxes Unpaid</u> \$10,708.09	Percent (%) 1.36	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	3			D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 5		<b>Total</b> unt Due 08.09	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed Value</b> \$111,999,757.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	·	Maturity Date/	
<b>Date</b>	Amount(s)	<u> I</u>	ssuing Entity, Count	ty, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<u>Type</u>	Interest Rate
10-14-1	993 \$12,555,00		ista CFD No 92-1 an Diego			S:BBB(p)	Neg	(BC) Higgs Fletcher (FA) Spelman & Co	Comb	TIC: NIC:6.133
		C	DIAC Number: 199	3-1595				(UW) Vista JPFA	Como	
		L	imited tax obligation	bond				( )		
			fultiple capital improvito County Sq	vements, public work	S					
YEARLY	FISCAL STATUS I									
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	2	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,000,000		\$0	\$0	\$0	\$0.00	\$1,025,654.00	\$0.00	0.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	•	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2010	0	\$0	0.00			01-01-2010	E	\$117,611,424.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-24-2	006 \$5,825,00	00.00 A	BAG Finance Authori	ty for Nonprofit Cor	porations CFD No 200	06-1 NR	Neg	(BC) Quint & Thimmig	09-01-36	TIC: 5.318
		S	an Francisco					(TR) Union Bank of CA	Comb	NIC:
			DIAC Number: 2006					(UW) Stone & Youngberg		
			imited tax obligation b							
			Aultiple capital improv	, 1	S					
		S	an Francisco Rincon H	ill						
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstandi		Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$5,775,00	00	\$543,178	\$543,187	\$0	\$1,296,059.24	\$369,072.56	\$6,066.29	1.64	N
C. DELIN	QUENT PARCEI	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	10-11-2011	11	\$9,84	1.97			07-01-2011	E	\$388,814,392.00	

<u>Date</u> 10-18-2	Amount(s) 007 \$3,270,000.	00 ABAC San Fr CDIA Limite Multip	G Finance Authoricancisco C Number: 2007- ed tax obligation b	-1171	porations CFD No 200	Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Quint & Thimmig  (TR) Union Bank of CA  (UW) Stone & Youngberg	Maturity Date, Type 09-01-37 Comb	Interest Rate TIC: 6.433
YEARLY	FISCAL STATUS R	EPORT INFO	ORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$3,225,000		Inimum Bond Reserve \$304,746	Bond Reserve Fund \$304,746	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$206,790.52	<u>Taxes Unpaid</u> \$1,246.42	Percent (%) 0.60	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	E	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 10-11-2011	# of Parcels	_	otal unt Due 8.40	# of Parcels	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$41,967,574.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(	s) Type o	of		Maturity Date/	
<b>Date</b>	Amount(s)	Issuing En	tity, Count	y, Type of Debt, Pu	rpose	Enhanc			Participant	<b>Type</b>	Interest Rate
07-20-1	\$3,635,000.00	San Francis	co City & C	County Redevelopme	nt Agency CFD No 1	NR	Neg	(BC)	Jones Hall	08-01-13	TIC:
		San Francis	co					(FA)	Kitahata & Co	Serial	NIC: 5.403
		CDIAC Nu						(TR)	US Bank Corp Trust		
		Limited tax	•					(UW)	Stone & Youngberg		
			oital improv	ements, public work	S						
		S Beach									
		Refunding									
YEARLY	Y FISCAL STATUS REI	ORT INFORM	ATION								
A. FUND	BALANCES						B. TAX CO	LLECT	ION		
	Principal Amt	Minim	um Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<b>Outstanding</b>	Re	<u>serve</u>	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,010,000	\$21	8,100	\$218,102	\$0	\$0.00	\$387,202.96		\$3,869.34	1.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VAL	UE OF PARCELS		
	Reporting	# of	7	Total .	# of	<b>Total Amount</b>	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>P</u>	arcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	10-11-2011	11	\$1,6	95.28			07-01-2011		E	\$505,645,541.00	

<u>Date</u> 06-20-20	Amount(s) 001 \$16,560,000.00	Issuing Entity, County, Type of E San Francisco City & County Redev San Francisco CDIAC Number: 2001-1192 Limited tax obligation bond Multiple capital improvements, pub Mission Bay North	elopment Agency CFD No 4	Rating(s) Enhancmt S:AA-/A1+ LOC	Type of Sale Role F Neg (BC) (FA) (EN) (TR) (UW)	Participant  Quint & Thimmig  CSG Advisors  Bank of America  Wells Fargo Bank  Stone & Youngberg	Maturity Date/ Type 08-01-31 Term	Interest Rate TIC: NIC: Variable
YEARLY	FISCAL STATUS REPO	ORT INFORMATION						
A. FUND	BALANCES				B. TAX COLLECTI	ON		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$0	Minimum Bond Bond Re Reserve Fur \$0 \$0	Cupitanieu	Construction Fund \$0.00	Taxes Due \$0.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELIN	QUENT PARCELS		D. FORECLOSUR	E	E. ASSESSED VALUE	UE OF PARCELS		
<u>Year</u> 10/11	D.	of         Total           rcels         Amount Due           0         \$0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,692,130,668.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Ratin	g(s)	Type of		Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<u>Enha</u>	<u>nemt</u>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-22-2	2002 \$23,440,0	00.00 S	San Francisco City & C	County Redevelopme	nt Agency CFD No 4			Neg	(BC) Quint & Thimmig	08-01-32	TIC:
		S	San Francisco			M:Aa	1/VMIG1		(EN) Bank of America	Term	NIC:
		-	CDIAC Number: 2002						(TR) Wells Fargo Bank		Variable
			Limited tax obligation						(UW) Salomon Smith Barney		
			Multiple capital improv	ements, public work	S	LOC					
		N	Mission Bay North								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	D BALANCES						B. TA	X COLI	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<u>Outstandir</u>		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes	s Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$23,440,00	00	\$0	\$0	\$0	\$6,945,591.16	\$0.00		\$0.00	0.00	N
C. DELI	NQUENT PARCEL	$\mathbf{S}$			D. FORECLOSUR	RE .	E. AS	SESSED	O VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Repo	rting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	_	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	0.00			07-01	-2011	E	\$1,692,130,668.00	



			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-20-2001	\$54,000,000.00	San Francisco City & County Redevelopment Agency CFD No 6	NR	Neg	(BC) Quint & Thimmig	08-01-31	TIC: 6.14
		San Francisco			(FA) CSG Advisors	Comb	NIC:
		CDIAC Number: 2001-1193			(TR) Wells Fargo Bank		
		Limited tax obligation bond			(UW) Stone & Youngberg		
		Multiple capital improvements, public works			, ,		
		Mission Bay South					

### YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES  B. TAX COL
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$51,945,000	\$11,224,941	\$5,328,555	\$0	\$63,509.85	\$7,336,178.52	\$5,388.82	0.07	N

### C. DELINQUENT PARCELS

### D. FORECLOSURE

### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-11-2011	5	\$56,792.00			07-01-2011	E	\$1,135,948,203.00

### F. MISCELLANEOUS

The three bond issues CDIAC Numbers 2001-1193, 2002-1499, and 2005-0590 have a combined Reserve Requirement of \$11,224,941. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2001-1193; the other reports show a Reserve Requirement of \$0.00.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
10-23-2002	\$39,330,000.00	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2002-1499 Limited tax obligation bond Redevelopment, multiple purposes	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-33 Comb	TIC:6.318 NIC:

### Mission Bay South

### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$39,295,000	\$0	\$3,933,163	\$0	\$17.41	\$7,336,178.52	\$5,388.82	0.07	N

### C. DELINQUENT PARCELS

### D. FORECLOSURE

### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-11-2011	5	\$56,792.22			07-01-2011	E	\$1,135,948,203.00

### F. MISCELLANEOUS

The three bond issues CDIAC Numbers 2001-1193, 2002-1499, and 2005-0590 have a combined Reserve Requirement of \$11,224,941. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2001-1193; the other reports show a Reserve Requirement of \$0.00.



			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-08-2005	\$20,868,939.00	San Francisco City & County Redevelopment Agency CFD No 6	NR	Neg	(BC) Quint & Thimmig	08-01-35	TIC: 5.447
		San Francisco			(TR) Wells Fargo Bank	Comb	NIC:
		CDIAC Number: 2005-0590			(UW) Stone & Youngberg		
		Limited tax obligation bond			, ,		

### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$20,188,939	\$0	\$2,016,780	\$0	\$201,378.65	\$7,336,178.52	\$5,388.82	0.07	N

### C. DELINQUENT PARCELS

PARCELS	D. FORECLOSURE

Multiple capital improvements, public works Mission Bay South Pub Imp Ser A & B

E. ASSESSED	VALUE OF	PARCELS	

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-11-2011	5	\$56,792.22			07-01-2011	E	\$1,135,948,203.00

### F. MISCELLANEOUS

The three bond issues CDIAC Numbers 2001-1193, 2002-1499, and 2005-0590 have a combined Reserve Requirement of \$11,224,941. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2001-1193; the other reports show a Reserve Requirement of \$0.00.

<u>Date</u> 04-19-2	Amount(s 2005 \$34,500,00	0.00 Sa Sa CI Li	n Francisco City & C n Francisco DIAC Number: 2004 mited tax obligation lood control, storm dra unters Point Shipyard	County Redevelopme 4-1922 bond ainage	rpose ent Agency CFD No 7	Rating Enhar S:A+/1 LOC	cmt Sale	Mode Participant (BC) Jones Hall (FA) The PFM Group (EN) KBC Bank NV (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	Maturity Date/ Type 08-01-36 Term	Interest Rate TIC:
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal An Outstanding \$34,500,000	g	Minimum Bond Reserve \$603,750	Bond Reserve Fund \$603,933	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$6,470,746.94	<u>Taxes Due</u> \$96,203.02	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSI	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 0	Amo	<b>Fotal</b> <u>ount Due</u> .00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$67,960,500.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		articipant	Type	Interest Rate
02-15-20	9001 \$8,245,00	Sa Cl Li M Bi	San Joaquin CDIAC Number: 2001-0075 Limited tax obligation bond Multiple capital improvements, public works Bishop Tract Refunding			NR	Neg		Timothy J Hachman US Bank Corp Trust Sutro & Co	09-01-30 Comb	TIC: NIC:6.281
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES						B. TAX COL	LLECTIO	ON		
<u>Year</u> 10/11	Principal A Outstandin \$6,805,00	<u>ng</u>	Minimum Bond Reserve \$604,000	Bond Reserve Fund \$604,000	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$0.00	<u>Taxes Due</u> \$611,824.10		Taxes Unpaid \$388.82	Percent (%) 0.06	Teeter <u>Plan</u> Y
C. DELIN	QUENT PARCEL	s			D. FORECLOSUR	Œ	E. ASSESSE	D VALU	JE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 05-12-2011	# of Parcels 20	Amo	<b>Fotal</b> bunt Due 856.47	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011		Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$382,170,498.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						<b>Rating</b> (s)	Type of	•	Maturity Date/	
<b>Date</b>	Amour	nt(s)	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-12-2	2002 \$25,000	,000.00	Lammersville School Di	strict CFD No 2002	!	NR	Neg	(BC) Jones Hall	09-01-32	TIC:
			San Joaquin					(TR) BNY Western Trust	Comb	NIC: 6.365
			CDIAC Number: 2002					(UW) Stone & Youngberg		
			Limited tax obligation b	ond						
			K-12 school facility							
			Mountain House							
YEARL	Y FISCAL STATU	IS REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$24,430,	,000	\$2,500,000	\$2,503,128	\$0	\$267,816.90	\$4,102,129.92	\$66,015.63	1.61	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	<u>s</u> <u>Amor</u>	ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	08-26-2011	67	\$97,73	31.81	4	\$18,757.21	07-07-2011	E	\$947,759,927.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-03-2	2006 \$25,000,0	00.000 I	Lammersville School D	strict CFD No 2002	2	NR	Neg	(BC) Jones Hall	09-01-35	TIC: 5.193
		S	San Joaquin					(TR) The Bank of NY Trust Co	Comb	NIC:
			CDIAC Number: 2006					(UW) Stone & Youngberg		
			Limited tax obligation b	ond						
			K-12 school facility							
		Г	Mountain House Trimar	K						
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$24,765,0	000	\$2,432,924	\$2,435,896	\$0	\$9,344.71	\$4,102,129.92	2 \$66,015.63	1.61	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amou	<u>ınt Due</u>	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	Value	
10/11	08-26-2011	67	\$97,73	31.81	4	\$18,757.21	07-01-2011	E	\$947,759,927.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

						rearing(b)	1 ype o			
<b>Date</b>	Amount(s	<u>s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-15-2	008 \$1,895,000	0.00 La	ammersville School D	istrict CFD No 2007	-1	NR	Neg	(BC) Jones Hall	09-01-38	TIC: 6.735
		Sa	an Joaquin					(TR) The Bank of NY Mellon	Comb	NIC:
		C	DIAC Number: 2008	3-0569				(UW) Stone & Youngberg		
		L	imited tax obligation l	oond				, ,		
		K	-12 school facility							
		IA	A No 1, Mountain Hou	ise-Shea Homes						
YEARLY	FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandin</u>	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,840,000	)	\$144,318	\$144,783	\$0	\$1,040.42	\$179,971.86	\$0.00	0.00	Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	08-26-2011	0	\$0	.00			07-01-2011	E	\$110,749,387.00	

<u>Date</u> 12-02-2	Amount( 2003 \$7,535,00	0.00 La Sa Cl Li	athrop CFD No 2003-2 an Joaquin DIAC Number: 2003 imited tax obligation b /astewater collection, to pint Wastewater	2 -1943 oond	<u>rpose</u>	<b>Rating(s)</b> <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Jones Hall  (FA) KNN  (TR) Union Bank of CA  (UW) Stone & Youngberg	Maturity Date/ <u>Tvpe</u> 09-01-33 Term	Interest Rate TIC: 4.132
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$6,620,00	<u>1g</u>	Minimum Bond Reserve \$716,900	Bond Reserve Fund \$719,663	Capitalized <u>Interest</u> \$0	Construction Fund \$93,398.97	<u>Taxes Due</u> \$545,343.70	Taxes Unpaid \$1,230.94	Percent (%) 0.23	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-26-2011	# of Parcels	=	<b>Cotal</b> unt Due 80.94	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$29,039,463.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, County	, Type of Debt, Pu	irpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
08-24-2	\$50,000,000.	00 La	throp CFD No 2006-	1		NR	Neg	(BC) Jones Hall	09-01-36	TIC:
		Sa	n Joaquin					(FA) KNN	Comb	NIC: 5.398
			DIAC Number: 2006	~ –				(TR) Union Bank of CA		
			mited tax obligation b					(UW) Stone & Youngberg		
			ultiple capital improv		KS					
			entral Specific Plan Pl	nase 1						
		Re	efunding							
YEARLY	Y FISCAL STATUS RE	EPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$49,750,000		\$4,550,439	\$1,166,472	\$0	\$95.72	\$6,700,118.3	0 \$6,700,118.30	100.00	N
C. DELI	NQUENT PARCELS				D. FORECLOSU	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	16	\$12,631	,383.58	10	\$7,878,628.24	01-01-2011	E	\$37,563,987.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role P	articipant	<b>Type</b>	Interest Rate
12-16-2	2005 \$14,995,8	814.00 l	Lincoln Unified School	District CFD No 1		S:AAA	Neg	(BC)	Jones Hall	09-01-36	TIC: 5.028
		9	San Joaquin			M:Aaa		(FA)	Caldwell Flores	Serial	NIC:
			CDIAC Number: 2005					(EN)	Ambac		
			Limited tax obligation b	ond				(TR)	US Bank NA		
		]	K-12 school facility			Ins		(UW)	Stone & Youngberg		
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COI	LLECTI	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,420,8	14	\$539,624	\$539,624	\$0	\$0.00	\$3,039,782.2	8	\$99,128.50	3.26	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	Г	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	05-12-2011	504	\$149,8	369.94			07-01-2011		E	\$2,117,932,071.00	

<u>Date</u> 08-15-2	Amount(s) 006 \$14,750,000	0.00 Lii Sa CI Lii K-	suing Entity, County ncoln Unified School n Joaquin DIAC Number: 2006 mited tax obligation b 12 school facility funding	District CFD No 1	<u>rpose</u>	Rating(s) Enhancn S:AAA M:Aaa		Role Participant  (BC) Jones Hall  (FA) Dale Scott & Co Inc  (EN) Ambac  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-21 Serial	Interest Rate TIC: NIC:4.405
YEARLY	FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$11,670,000		Minimum Bond Reserve \$1,338,010	<b>Bond Reserve Fund</b> \$1,338,010	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$3,039,782.2	Taxes Unpaid \$99,128.50	<u>Percent (%)</u> 3.26	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	CD VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 05-12-2011	# of Parcels 504	Amo	otal unt Due 869.94	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$2,117,932,071.00	

<u>Date</u>	Amount	t(s) <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pu	<u>rpose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
10-31-2	\$4,890,7		incoln Unified School	District CFD No 1			Neg	(BC) Jones Hall	09-01-37	TIC:
			an Joaquin	12.62		M:Aaa		(FA) Caldwell Flores	Comb	NIC:5.329
			DIAC Number: 2007					(EN) Ambac		
			imited tax obligation b	oona		Ins		(TR) US Bank NA		
		K	-12 school facility			ins		(UW) Stone & Youngberg		
YEARLY	Y FISCAL STATUS	S REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstand</u>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,890,7	53	\$489,075	\$489,075	\$0	\$0.00	\$3,039,782.28	\$99,128.50	3.26	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	<b>E</b> E	E. ASSESSEI	O VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	504	\$149,8	369.94			07-01-2011	E	\$2,117,932,071.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f		Maturity Date/	
<u>Date</u>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role P	articipant	<b>Type</b>	Interest Rate
12-20-2	2007 \$729,850	0.00 I	incoln Unified School	District CFD No 1			Neg	(BC)	Jones Hall	09-01-13	TIC: 5.243
		S	San Joaquin			M:Aaa		(FA)	Caldwell Flores	Serial	NIC:
		7	CDIAC Number: 2008					(EN)	Ambac		
			imited tax obligation l	oond				(TR)	US Bank NA		
		ŀ	X-12 school facility			Ins		(UW)	Stone & Youngberg		
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTI	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$286,03	19	\$72,985	\$72,985	\$0	\$0.00	\$3,039,782.28	3	\$99,128.50	3.26	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	05-12-2011	504	\$149,	869.94			07-01-2011		E	\$2,117,932,071.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-23-2	2001 \$14,995,8	366.00 I	Manteca Unified School	District CFD No 19	989-1	S:AAA	Neg	(BC) Orrick Herrington	09-01-31	TIC:
			San Joaquin					(EN) MBIA Corp	Comb	NIC:9.272
			CDIAC Number: 2001					(TR) BNY Western Trust		
			Limited tax obligation b	ond				(UW) Stone & Youngberg		
			K-12 school facility	1 110		Ins				
		]	Komure ES & Weston I	canen HS						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,900,8	66	\$0	\$0	\$0	\$0.00	\$2,684,125.24	\$60,486.11	2.25	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel:	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	164	\$110,4	86.11			07-01-2011	E	\$800,623,941.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity, Count</b>	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	<b>Interest Rate</b>
12-18-2	\$15,090,000.00	Manteca Unified School	ol District CFD No 19	89-1	S:AAA	Neg	(BC) Orrick Herrington	09-01-24	TIC:
		San Joaquin					(FA) CA Financial Service	Serial	NIC:4.259
		CDIAC Number: 200					(EN) Ambac		
		Limited tax obligation	bond				(TR) BNY Western Trust		
		K-12 school facility			Ins		(UW) Stone & Youngberg		
		Weston Ranch							
		Refunding							
YEARLY	Y FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,885,000	\$0	\$0	\$0	\$0.00	\$2,684,125.24	\$60,486.11	2.25	Y
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	f of	Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> Pa	arcels Amo	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	07-01-2011	164 \$110,	486.11			10-26-2011	E	\$800,623,941.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	irpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
03-18-1	999 \$7,250,000.	00 Ma	anteca Unified Schoo	l District CFD No 1	989-2	NR	Neg	(BC) Orrick Herrington	09-01-28	TIC:
			n Joaquin					(TR) BNY Western Trust	Comb	NIC:5.297
			DIAC Number: 1999					(UW) Stone & Youngberg		
			mited tax obligation b	oond						
			12 school facility							
			ries B							
		Re	funding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,345,000		\$362,500	\$418,009	\$0	\$0.00	\$3,205,486.5	6 \$64,669.46	2.02	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE .	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	118	\$122,2	221.52			07-01-2011	E	\$1,011,381,198.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
10-23-2	2001 \$24,180,0	00.00	Manteca Unified Schoo	l District CFD No 19	89-2	S:AAA	Neg	(BC) Orrick Herrington	09-01-29	TIC:
		:	San Joaquin					(EN) MBIA Corp	Comb	NIC:4.719
			CDIAC Number: 2001					(TR) BNY Western Trust		
			Limited tax obligation b	oond				(UW) Stone & Youngberg		
			K-12 school facility	B 1 110 0 : 0		Ins				
			Woodward ES & Westo	on Ranch HS Series C						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			,	Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,850,00	00	\$0	\$0	\$0	\$0.00	\$3,205,486.5	\$64,669.46	2.02	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	118	\$122,2	221.52			07-01-2011	E	\$1,011,381,198.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s) Issuing Entity, County, Type of Debt,		y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate	
09-16-2	\$8,440,00	00.00	Manteca Unified School	l District CFD No 1	989-2	S:AAA	Neg	(BC) Orrick Herrington	09-01-33	TIC:
		5	San Joaquin					(FA) CA Financial Service	Comb	NIC:4.716
		(	CDIAC Number: 2004	-1310				(EN) FGIC		
		I	Limited tax obligation l	oond				(TR) BNY Western Trust		
		I	K-12 school facility			Ins		(UW) Stone & Youngberg		
	Woodward/Stella Brockman ES Annex & Lathrop HS Seri				athrop HS Series D			. ,		
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION									
A. FUND	A. FUND BALANCES					B. TAX COL	LECTION			
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,790,00	00	\$0	\$0	\$0	\$0.00	\$3,205,486.56	\$64,669.46	2.02	Y
C. DELI	C. DELINOUENT PARCELS D. FORECLOSURE					RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Donouting	Approximal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels		unt Due	# 01 Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Value Value	
10/11	07-01-2011	118		221.52	<del></del>		07-01-2011	E	\$1,011,381,198.00	
10/11	07-01-2011	110	\$122,	1.74			07-01-2011	L	Ψ1,011,501,170.00	

<u>Date</u>	Amount(s	a Is	suing Entity, County	y, Type of Debt, Pur	oose	Rating Enhar	-JF		Maturity Date <u>Type</u>	/ Interest Rate
04-25-2		20.00 M Sa CI Li K-		District CFD No 198		S:AA/		(BC) Orrick Herringt (FA) CA Financial St (EN) FGIC (TR) The Bank of NY (UW) Stone & Young	on 09-01-34 ervice Comb	TIC:
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal An Outstandin \$2,935,000	<u>ıg</u>	Minimum Bond <u>Reserve</u> \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$11,139.57	<u>Taxes Due</u> \$3,205,486.5	<u>Taxes Unpai</u> 66 \$64,669.46	Percent (%) 2.02	<b>Teeter</b> <u><b>Plan</b></u> Y
C. DELINQUENT PARCELS D. FORE				D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCEI	LS		
<u>Year</u> 10/11	Reporting Date 07-01-2011	# of Parcels 118		unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,011,381,198.00	0

<u>Date</u>	<u>Amount(</u>	<u>s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	Rating(s Enhance	-JF		Maturity Date/ <u>Type</u>	Interest Rate
09-16-2	\$9,730,00	0.00 M	Ianteca Unified Schoo	l District CFD No 200	00-3	S:AAA	Neg	(BC) Orrick Herrington	09-01-33	TIC:
		Sa	an Joaquin					(FA) CA Financial Service	Comb	NIC:4.501
		-	DIAC Number: 2004					(EN) Ambac		
			imited tax obligation b	ond				(TR) BNY Western Trust		
			-12 school facility			Ins		(UW) Stone & Youngberg		
		R	ustic/N Manteca ES &	S Manteca HS Serie	s A					
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,300,00	0	\$0	\$0	\$0	\$0.00	\$1,941,020.1	0 \$21,582.29	1.11	Y
C. DELI	C. DELINQUENT PARCELS  D. FORECLOSU				D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	38	\$37,7	61.32			07-01-2011	E	\$622,916,520.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancn</b>	<u>t Sale</u>	Role F	<u>Participant</u>	<b>Type</b>	Interest Rate
04-25-2	\$8,225,00	00.00	Manteca Unified Schoo	l District CFD No 20	00-3	S:AAA	Neg	(BC)	Orrick Herrington	09-01-35	TIC:
			San Joaquin					(FA)	CA Financial Service	Comb	NIC: 4.585
			CDIAC Number: 2007					(EN)	Assured Guaranty Corp		
			Limited tax obligation b	ond				(TR)	The Bank of NY Trust Co		
			K-12 school facility			Ins		(UW)	Stone & Youngberg		
		]	Lathrop HS Series B								
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LECTI	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,800,00	00	\$265,825	\$265,825	\$0	\$882,810.59	\$1,941,020.10	0	\$21,582.29	1.11	Y
C. DELINQUENT PARCELS D. FORECLOS				D. FORECLOSUR	E	E. ASSESSE	D VAL	UE OF PARCELS			
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel:	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>		Tax Roll	Value	
10/11	07-01-2011	38	\$37,7	61.32			07-01-2011		E	\$622,916,520.00	



			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-08-2003	\$23,250,000.00	River Islands Public Financing Authority CFD No 2003-1	NR	Neg	(BC) Quint & Thimmig	09-01-35	TIC: 6.362
		San Joaquin			(TR) BNY Western Trust	Comb	NIC:
		CDIAC Number: 2003-0344			(UW) Altura Nelson		
		Limited tax obligation bond					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

### B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$21,480,000	\$5,337,348	\$1,718,986	\$0	\$9,291.13	\$5,724,558.78	\$0.00	0.00	Y

### C. DELINQUENT PARCELS

LS .	D. FORECLOSURE

Water supply, storage, distribution

### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	0	\$0.00			07-01-2011	E	\$29,977,857.00

#### F. MISCELLANEOUS



			Rating(s)	Type of	ľ	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-24-2003	\$3,650,000.00	River Islands Public Financing Authority CFD No 2003-1	NR	Neg	(BC) Quint & Thimmig	09-01-35	TIC: 5.991
		San Joaquin			(TR) BNY Western Trust	Comb	NIC:
		CDIAC Number: 2003-1671			(UW) Altura Nelson		
		Limited tax obligation bond					

Series B

Multiple capital improvements, public works

### YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES B	B. TAX COLLECTION
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,365,000	\$0	\$263,931	\$0	\$0.00	\$5,724,558.78	\$0.00	0.00	Y

### C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	0	\$0.00			07-01-2011	E	\$29,977,857.00

### F. MISCELLANEOUS



E. ASSESSED VALUE OF PARCELS

			Rating(s)	Type of	•	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
09-24-2003	\$1,870,000.00	River Islands Public Financing Authority CFD No 2003-1	NR	Neg	(BC) Quint & Thimmig	09-01-23	TIC:9.081
		San Joaquin			(TR) BNY Western Trust	Comb	NIC:
		CDIAC Number: 2003-1672			(UW) Altura Nelson		
		Limited tax obligation bond					

Multiple capital improvements, public works

Series C

Federally Taxable

### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES

BALANCES	B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,580,000	\$0	\$214,275	\$0	\$0.00	\$5,724,558.78	\$0.00	0.00	Y

### C. DELINQUENT PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
Year	<b>Date</b>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	0	\$0.00			07-01-2011	E	\$29,977,857.00

D. FORECLOSURE

#### F. MISCELLANEOUS



			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-26-2005	\$6,025,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co	09-01-35 Term	TIC: 6.001 NIC:
		CDIAC Number: 2005-1597 Limited tax obligation bond			(UW) Altura Nelson		
		Multiple capital improvements, public works					

### YEARLY FISCAL STATUS REPORT INFORMATION

Series A

#### TEARLI FISCAL STATUS REPORT INTORMATION

B. TAX COLLECTION
3.

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,740,000	\$0	\$451,600	\$0	\$96,095.72	\$5,724,558.78	\$0.00	0.00	Y

### C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	0	\$0.00			07-01-2011	E	\$29,977,857.00

### F. MISCELLANEOUS



			Rating(s)	Type of	·	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-26-2005	\$15,490,000.00	River Islands Public Financing Authority CFD No 2003-1	NR	Neg	(BC) Quint & Thimmig	09-01-35	TIC: 9.002
		San Joaquin			(TR) The Bank of NY Trust Co	Term	NIC:
		CDIAC Number: 2005-1598			(UW) Altura Nelson		
		Limited tax obligation bond					
		Multiple capital improvements, public works					

### YEARLY FISCAL STATUS REPORT INFORMATION

Series B Federally Taxable

### A. FUND BALANCES

### B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,040,000	\$0	\$1,533,451	\$0	\$13,198.19	\$5,724,558.78	\$0.00	0.00	Y

### C. DELINQUENT PARCELS

Reporting <u>Date</u>	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
	Parcels	<u>Amount Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	<u>Tax Roll</u>	<u>Value</u>
06-30-2011	0	\$0.00			07-01-2011	E	\$29,977,857.00

D. FORECLOSURE

#### F. MISCELLANEOUS

Year 10/11



#### 2011 MELLO ROOS FISCAL STATUS REPORT

**B. TAX COLLECTION** 

			Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-16-2007	\$18,820,000.00	River Islands Public Financing Authority CFD No 2003-1	NR	Neg	(BC) Quint & Thimmig	09-01-37	TIC: 5.413
		San Joaquin			(TR) The Bank of NY Trust Co	Comb	NIC:
		CDIAC Number: 2007-0340			(UW) Altura Nelson		
		Limited tax obligation bond					

Phase 1, Tract 3491

Multiple capital improvements, public works

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,215,000	\$0	\$1,131,047	\$0	\$306,607.81	\$5,724,558.78	\$0.00	0.00	Y

#### C. DELINOUENT PARCELS

NQUENT PARCELS			D. FORECLOSURE	E. ASSESSED VALUE OF PARCELS
Donouting	44 _ C			

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	0	\$0.00			07-01-2011	E	\$29,977,857.00

#### F. MISCELLANEOUS

The bond issues for CDIAC #2003-0344, 2003-1671, 2003-1672, 2005-1598, and 2007-0340 have a combined Reserve Requirement of \$5,337,347.50. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDAIC # 2003-0344; the other reports shows a Reserve Requirement of \$0.00.

<u>Date</u>	Amount(s	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pu	rpose	Rating(s) Enhancmt	Type of <u>Sale</u>		articipant	Maturity Date/ <u>Type</u>	Interest Rate
08-10-2	2006 \$28,630,00	00.00 St	tockton CFD No 1			S:AAA/A-	Comp	(BC)	Lofton & Jennings	09-01-21	TIC:
		S	an Joaquin			M:Aaa/A3		(FA)	Del Rio Advisors	Serial	NIC: 3.906
		C	DIAC Number: 2006	-0764				(EN)	MBIA Corp		
		L	imited tax obligation b	ond				(TR)	The Bank of NY Trust Co		
			Iultiple capital improve	ements, public work	S	Ins		(UW)	Citigroup Global Markets		
			eston Ranch								
		R	efunding								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,305,00	0	\$2,863,000	\$2,905,392	\$0	\$2,035,186.04	\$3,012,514.32		\$109,391.70	3.63	Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUI	RE	E. ASSESSEI	D VALU	JE OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	05-12-2011	266	\$195,7	720.86			07-01-2011		E	\$814,219,455.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Ra	nting(s)	Type of		Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	, Type of Debt, Pu	rpose	<u>En</u>	<u>hancmt</u>		Role Participant	<b>Type</b>	<b>Interest Rate</b>
03-02-2	\$21,635,000.0	0 Sto	ockton CFD No 2001-	-1		S:A	AAA/BBB+	Neg	(BC) Best Best & Krieger	09-01-31	TIC:4.471
		Sai	n Joaquin						(FA) The PFM Group	Comb	NIC:
			DIAC Number: 2006						(EN) FSA		
			nited tax obligation b						(TR) Wells Fargo Bank		
			altiple capital improve	ements, public work	T.S.	Ins	5		(UW) RBC Capital Markets		
			anos Park West								
		Re	funding								
YEARLY	Y FISCAL STATUS RE	PORT I	NFORMATION								
A. FUND	BALANCES						В. Т	TAX COL	LECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	<u>Tax</u>	xes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$19,115,000		\$1,413,408	\$1,413,408	\$0	\$15,870.46	\$1,4	453,619.94	\$40,474.70	2.78	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. A	ASSESSEI	O VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Rei	porting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Dat</u>		Tax Roll	<u>Value</u>	
10/11	05-12-2011	53	\$58,4	49.76			07-	01-2011	Е	\$291,252,012.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-06-2	2003 \$3,250,0	00.00	Stockton CFD No 2003	-1		NR	Neg	(BC) Jones Hall	09-01-33	TIC:
		:	San Joaquin					(FA) Munisoft	Comb	NIC: 5.74
		(	CDIAC Number: 2003	3-1773				(TR) Wells Fargo Bank		
		]	Limited tax obligation l	bond				(UW) Westhoff Cone		
		]	Multiple capital improv	ements, public work	S					
		(	Camera Estates							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstand</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,885,0	000	\$232,200	\$239,705	\$0	\$0.00	\$242,713.34	\$6,476.11	2.67	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	05-12-2011	15	\$6,4	76.11			07-01-2011	E	\$75,949,961.00	

<u><b>Date</b></u> 04-11-2	Amount(s) 2006 \$4,090,000.0	Stockton San Joaqu CDIAC N Limited ta	CFD No 2006- nin number: 2006- nx obligation be capital improve	0198			nting(s) hancmt	<b>Type of</b> <u>Sale</u> Neg	Role Pa (BC) (FA) (TR)	urticipant Jones Hall Del Rio Advisors Wells Fargo Bank Citigroup Global Markets	Maturity Date/ <u>Type</u> 09-01-36 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	EPORT INFOR	MATION									
A. FUND	BALANCES							B. TAX COLI	LECTIC	ON		
<u>Year</u> 10/11	Principal Am Outstanding \$3,810,000	<u> </u>	mum Bond Reserve 264,500	Bond Reserve Fund \$272,626	Capitalized <u>Interest</u> \$0	Construction Fund \$6,189.74	<u>!</u>	<u>Taxes Due</u> \$291,500.00		<u>Taxes Unpaid</u> \$4,750.00	Percent (%) 1.63	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE		E. ASSESSEI	VALU	E OF PARCELS		
<u>Year</u> 10/11	Reporting Date 05-12-2011	# of Parcels 13	_	otal int Due 0.00	# of <u>Parcels</u>	Total Amount of Taxes Due	:	Reporting Date 07-01-2011		Appraisal/ Tax Roll E	Assessed <u>Value</u> \$85,866,774.00	

<u><b>Date</b></u> 11-27-2	Amount(2007 \$6,100,00	0.00 St Sa	ssuing Entity, County ockton CFD No 2006 an Joaquin DIAC Number: 2007	-3	<u>pose</u>	Rating(s) Enhancm NR	-JF	Role Participant (BC) Stradling Yocca (FA) KNN	Maturity Date/ Type 09-01-37 Comb	Interest Rate TIC: NIC: 6.292
		Li	imited tax obligation but tiple capital improve	ond	1			(TR) Wells Fargo Bank (UW) M L Stern & Co		
YEARLY	Y FISCAL STATUS		orthbrook (Woodside INFORMATION	IA 1)						
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$6,090,00	ng	Minimum Bond Reserve \$610,000	Bond Reserve Fund \$647,363	Capitalized <u>Interest</u> \$0	<b>Construction</b> <u>Fund</u> \$408,851.01	<u>Taxes Due</u> \$391,984.40	<u>Taxes Unpaid</u> \$3,472.93	Percent (%) 0.89	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCEL	s			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 05-12-2011	# of Parcels 4		total unt Due 12.93	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$38,152,266.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, Count	y, Type of Debt, Pu	irpose	Enhancm		Role Participant	<b>Type</b>	Interest Rate
06-15-2	\$6,690,000.	00 St	ockton CFD No 90-1			NR	Neg	(BC) Quint & Thimmig	09-01-15	TIC: 4.35
		Sa	ın Joaquin					(FA) Del Rio Advisors	Serial	NIC:
		CI	DIAC Number: 2005	-0915				(TR) Wells Fargo Bank		
		Li	mited tax obligation b	ond				(UW) Stinson Securities		
		W	astewater collection,	treatment						
		Sc	outh Stockton							
		Re	efunding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			!	Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,005,000		\$669,000	\$690,310	\$0	\$1,546.33	\$669,085.28	\$53,326.59	7.97	Y
C DELE	MOLIENTE DA DOEL C				D FOREGLOSIU	DE .	E ACCECCE	ED WALLIE OF DADOFI C		
C. DELI	NQUENT PARCELS				D. FORECLOSUI	(E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	353	\$71,1	83.77			07-01-2011	E	\$1,749,998,903.00	

<u>Date</u>	Amount(s	<u>s) I</u>	ssuing Entity, County	y, Type of Debt, Pu	<u>rpose</u>	Rating(s <u>Enhancr</u>			Participant	Maturity Date/ <u>Type</u>	Interest Rate
07-29-2	005 \$28,350,00	00.00 St	tockton CFD No 90-2				Neg	(BC)	Best Best & Krieger	08-01-15	TIC:
		S	an Joaquin			M:Aaa/E	laa1	(FA)	Del Rio Advisors	Serial	NIC:3.536
			DIAC Number: 2005					(EN)	FGIC		
		L	imited tax obligation b	ond				(TR)	Wells Fargo Bank		
			Iultiple capital improve	ements, public work	IS .	Ins		(UW)	Stone & Youngberg		
			rookside Estates								
		R	efunding								
YEARLY	FISCAL STATUS	REPORT 1	INFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECTI	ON		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<u>Outstandin</u>	g	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,375,000	0	\$2,835,000	\$2,981,837	\$0	\$142,926.20	\$3,352,985.6	52	\$91,947.30	2.74	Y
C. DELI	NQUENT PARCELS	3			D. FORECLOSUI	RE	E. ASSESS	ED VAL	UE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	05-12-2011	128	\$111,2	234.85			07-01-2011		E	\$1,125,469,883.00	

<u>Date</u>	Amount(s	<u>s)</u> <u>Iss</u>	suing Entity, County	y, Type of Debt, Pu	<u>rpose</u>		ing(s) nancmt	Type of Sale	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
06-13-1	996 \$1,960,000	).00 Sto	ockton CFD No 96-01	[		NR		Neg	(BC) Haight & Weist	08-01-11	TIC:
		Sai	n Joaquin						(EN) Bank of America	Serial	NIC: 6.74
		CE	OIAC Number: 1996	-0188					(TR) First Trust of CA		
		Lir	nited tax obligation b	ond					(UW) Westhoff Cone		
		Otl	her purpose			LOC	C				
		De	velopment Fee Finan	cing							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						В	TAX COLL	LECTION		
	Principal Aı	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	<u>T:</u>	axes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$255,000		\$196,000	\$196,000	\$0	\$0.00	\$0	0.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCELS	3			D. FORECLOSUI	RE	Ε.	. ASSESSED	VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	R	eporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>D</u> :	<u>ate</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011	0	\$0.	.00			07	7-01-2011	E	\$166,698,933.00	

<u>Date</u> 05-25-1	Amount(s 1999 \$3,100,000	0.00 S S C	Issuing Entity, Count Itockton CFD No 96-0 Ian Joaquin CDIAC Number: 1999 Limited tax obligation buttled tax obligation buttled	1 0-0699 pond		Rating(s) Enhancmt NR  LOC	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Robert M Haight  (EN) Bank of America  (TR) US Bank Corp Trust  (UW) Westhoff Cone	Maturity Date/ Type 08-01-14 Comb	Interest Rate TIC: NIC:5.611
YEARLY FISCAL STATUS REPORT INFORMATION A. FUND BALANCES B. TAX COLLECTION										
<u><b>Year</b></u> 10/11	Principal An <u>Outstandin</u> \$0		Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	Taxes Due \$0.00	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter Plan Y
C. DELI	NQUENT PARCELS	S			D. FORECLOSUI	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-12-2011	# of Parcels	Amo	Cotal <u>unt Due</u> .00	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed Value</b> \$166,698,933.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)</u> <u>I</u> s	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale		articipant	Type	Interest Rate
08-23-20	007 \$19,065,00	00.00 St	tockton CFD No 99-0	2		NR	Neg	(BC)	Quint & Thimmig	09-01-37	TIC: 6.213
		Sa	an Joaquin					(FA)	Del Rio Advisors	Comb	NIC:
		C	DIAC Number: 2007	7-0896				(TR)	The Bank of NY Trust Co		
		L	imited tax obligation	bond				(UW)	Westhoff Cone		
		M	fultiple capital improv	ements, public work	S						
		A	rch Rd East								
		R	efunding								
YEARLY	FISCAL STATUS	REPORT 1	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstandin	g	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$19,035,00	0	\$1,891,984	\$1,899,119	\$0	\$48,341.77	\$1,160,565.70	0	\$422,363.71	36.39	Y
C. DELIN	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VAL	UE OF PARCELS		
	Reporting	# of	n	Γotal						A3	
Voor	<u>Date</u>	Parcels		ount Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>		Appraisal/ Tax Roll	Assessed Value	
<u>Year</u> 10/11	05-12-2011	7		363.71	<u> </u>	VI 1880 2 82	07-01-2011			\$124,277,265.00	
10/11	03-12-2011	/	5422,	303./1			07-01-2011		E	\$124,277,203.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s)	<b>Issuing Entity, Cou</b>	nty, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
04-23-1	1997 \$17,890,000.0	0 Stockton Public Finan	ncing Authority CFD N	o 90-4	NR	Neg	(BC) Orrick Herrington	09-02-16	TIC:
		San Joaquin					(TR) First Trust of CA	Serial	NIC: 6.125
		CDIAC Number: 19					(UW) Stockton PFA		
		Limited tax obligation							
			ovements, public works	}					
		Spanos Park							
		Refunding							
YEARL	Y FISCAL STATUS REI	PORT INFORMATION							
A. FUNI	D BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,275,000	\$0	\$0	\$0	\$0.00	\$1,560,838.84	\$42,613.89	2.73	Y
C DELI	NOTIENT DA DOEL C			D. FORECLOSUE	) E	E ACCECCE	D VALUE OF PARCELS		
C. DELI	NQUENT PARCELS			D. FORECLOSUR	CL.	E. ASSESSE	D VALUE OF PARCELS		
	<b>5</b>	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>		<u>Parcels</u> <u>Ar</u>	nount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-12-2011						E		

<u>Date</u>	Amount(	<u>(s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	<u>rpose</u>	Rating(s) <u>Enhancm</u>	• •	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
02-08-1	996 \$6,410,00	00.00 T	racy Area Public Facil	ities Financing Ager	ncy CFD No 1987-1	S:AAA	Neg	(BC) Orrick Herrington	10-01-21	TIC:
			an Joaquin			M:Aaa		(EN) MBIA Corp	Term	NIC:5.562
			DIAC Number: 1995					(TR) First Trust of CA		
			imited tax obligation b	ond				(UW) Stone & Youngberg		
			L-12 school facility			Ins				
		S	eries G							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,345,00	00	\$2,342,668	\$2,373,376	\$0	\$0.00	\$1,783,864.74	4 \$21,470.84	1.20	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	EE.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	105	\$93,6	21.92			07-01-2011	E	\$1,619,580,475.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

				Rating(s)	Type of		Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of D	ebt, Purpose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
03-28-1	996 \$58,325,000.00	Tracy Area Public Facilities Financi	ng Agency CFD No 1987-1	S:AAA	Neg	(BC) Orrick Herrington	10-01-19	TIC:
		San Joaquin		M:Aaa	1	(EN) MBIA Corp	Comb	NIC: 5.825
		CDIAC Number: 1996-0214				(TR) First Trust of CA		
		Limited tax obligation bond				(UW) Stone & Youngberg		
		K-12 school facility		Ins				
		Series H						
		Refunding						
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION						
A. FUND	BALANCES				B. TAX COLL	ECTION		
	Principal Amt	Minimum Bond Bond Res	erve Capitalized	Construction			1	Teeter
Year	<b>Outstanding</b>	<u>Reserve</u> <u>Fun</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,300,000	\$234,268 \$2,373,	76 \$0	\$0.00	\$1,783,864.74	\$21,470.84	1.20	Y
C. DELI	NQUENT PARCELS		D. FORECLOSU	RE	E. ASSESSED	VALUE OF PARCELS		
	Reporting #	of Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	05 \$93,621.92			07-01-2011	E	\$1,619,580,475.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing</u>	g Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	<b>Interest Rate</b>
07-22-2	\$14,185,000.0	0 Tracy C	CFD No 1989-1			S:AAA	Comp	(BC) Jones Hall	09-01-20	TIC: 5.014
		San Joa	aquin			M:Aaa		(FA) The PFM Group	Serial	NIC:
			Number: 2003-	-,				(EN) FSA		
			d tax obligation b					(TR) BNY Western Trust		
				ements, public work	S	Ins		(UW) Citigroup Global Markets		
			ast Area Sr Series	s A						
		Refund	ing							
YEARLY	Y FISCAL STATUS RE	PORT INFO	RMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal Amt	Mi	inimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,315,000		\$1,163,468	\$1,175,186	\$0	\$0.00	\$1,282,522.16	6 \$5,393.22	0.42	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>I</u>	Parcels	<u>Amou</u>	ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	3	\$8,26	5.09			07-01-2011	Е	\$245,771,601.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

1 (1)	1-20 TIC: 5.014
	2 77 07
San Joaquin (FA) The PFM Group	Serial NIC:
CDIAC Number: 2003-0745 (TR) BNY Western Trust	
Limited tax obligation bond (UW) Citigroup Global Markets	
Multiple capital improvements, public works	
Northeast Area Jr Series B	
Refunding	
YEARLY FISCAL STATUS REPORT INFORMATION	
A. FUND BALANCES  B. TAX COLLECTION	
Principal Amt Minimum Bond Bond Reserve Capitalized Construction	Teeter
Year Outstanding Reserve Fund Interest Fund Taxes Due Taxes Unpaid Percent (%	<u>Plan</u>
10/11 \$895,000 \$119,530 \$122,032 \$0 \$0.00 \$1,282,522.16 \$5,393.22 0.42	Y
C. DELINQUENT PARCELS  D. FORECLOSURE  E. ASSESSED VALUE OF PARCELS	
Description # C	
Year     Date     Parcels     Amount Due     Parcels     Of Total Amount Parcels     Date     Date     Tax Roll     Value	
10/11 09-08-2011 3 \$8,265.09 07-01-2011 E \$245,771,6	1.00

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, Coun	ty, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-14-2	005 \$14,585,000.0	Tracy CFD No 2000-1			NR	Neg	(BC) Jones Hall	09-01-35	TIC: 4.799
		San Joaquin					(TR) The Bank of NY Trust Co	Serial	NIC:
		CDIAC Number: 200					(UW) Tracy Oper Ptrs JPA		
		Limited tax obligation							
		Multiple capital impro							
		Presidio Planning Area	a						
YEARLY	FISCAL STATUS REI	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$13,425,000	\$1,115,767	\$1,636,019	\$0	\$0.00	\$912,153.00	\$17,413.83	1.91	Y
C. DELIN	NOUENT PARCELS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	•	# of	TD - 4 - 1					A 1	
Voor	<b>D</b> 4						* *		
				<del></del>	<u></u>	· · ·		· · · · · · · · · · · · · · · · · · ·	
<b>Year</b> 10/11	<b>D</b> 4	<u>Am</u>	Total ount Due 064.62	D. FORECLOSUR # of Parcels	Total Amount of Taxes Due	E. ASSESSE Reporting Date 07-01-2011	D VALUE OF PARCELS  Appraisal/ Tax Roll E	Assessed <u>Value</u> \$167,652,354.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
06-30-20	006 \$10,660,	000.00 Tra	acy CFD No 2006-01			NR	Neg	(BC) Jones Hall	09-01-36	TIC: 5.872
		Sa	n Joaquin					(TR) The Bank of NY Trust Co	Comb	NIC:
			DIAC Number: 2006					(UW) Stone & Youngberg		
			mited tax obligation b							
			ultiple capital improv	ements, public work	S					
		NI	EI Phase II							
YEARLY	FISCAL STATUS	S REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$10,605,0	000	\$1,055,132	\$1,027,899	\$0	\$4,363,926.42	\$784,535.20	\$25,437.74	3.24	Y
C. DELIN	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	T-4-1 A4	D	A	A 3	
Year	<u>Date</u>	Parcels		otai unt Due	# 01 Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11		I di ceis								

<u><b>Date</b></u> 11-04-19	Amount(s) 996 \$1,385,000.00	Tracy CFD N San Joaquin CDIAC Num Limited tax o	o 93-1 per: 1990 poligation al improv				Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Comp		Carticipant Orrick Herrington Seidler-Fitzgerald First Trust of CA Stone & Youngberg	Maturity Date/ Type 09-01-26 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS RE	PORT INFORMA	TION									
A. FUND	BALANCES							B. TAX COL	LECTI	ON		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$1,050,000	Minimus Rese \$108	rve	Bond Reserve Fund \$110,835	Capitalized <u>Interest</u> \$0	<b>Construct</b> <u>Fu</u> \$0.00	ınd	<u>Taxes Due</u> \$360,473.80		<u>Taxes Unpaid</u> \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> Y
C. DELIN	QUENT PARCELS				D. FORECLOSUI	RE		E. ASSESSE	D VALU	UE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 0	Amo	<b>Fotal Due</b> 0.00	# of Parcels	Total Amount of Taxes Due		Reporting Date 07-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$41,825,475.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	(s) Is	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
11-07-20	002 \$2,165,00	00.00 Tr	acy CFD No 93-1			NR	Neg	(BC) Jones Hall	09-01-32	TIC:
		Sa	n Joaquin					(TR) BNY Western Trust	Comb	NIC: 6.245
			DIAC Number: 2002					(UW) Stone & Youngberg		
			mited tax obligation l							
			ultiple capital improv	ements, public work	S					
		I-2	205 Parcel GL-17							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,950,00	00	\$216,500	\$232,648	\$0	\$0.00	\$360,473.80	\$0.00	0.00	Y
C DELIN	NQUENT PARCEI	S			D. FORECLOSUR	F	F ACCECCE	D VALUE OF PARCELS		
C. DELI	-	# of								
<b>T</b> 7	Reporting <u>Date</u>			Total	# of Parcels	Total Amount of Taxes Due	Reporting	Appraisal/ Tax Roll	Assessed	
Year		<u>Parcels</u>		ount Due	raiceis	of Taxes Due	<u>Date</u>	<u>tax kon</u> E	<u>Value</u>	
10/11	09-08-2011	0	\$0	.00			07-01-2011	E	\$41,825,475.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f		Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issui</u>	ng Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Parti	cipant	<b>Type</b>	Interest Rate
08-04-2	\$65,945,000.0	0 Tracy	CFD No 98-1			NR	Neg	(BC) Jor	nes Hall	08-01-28	TIC:
			oaquin					(FA) Joh	hn C Fitzgerald & Assoc	Serial	NIC:5.192
			AC Number: 2005					(TR) The	e Bank of NY Trust Co		
			ted tax obligation b					(UW) Tra	acy Oper Ptrs JPA		
				ements, public work	S						
			C Properties								
		Kelui	nding								
YEARLY	Y FISCAL STATUS RE	PORT INF	ORMATION								
A. FUND	BALANCES						B. TAX COI	LLECTION			
	Principal Amt	N	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstanding		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	]	Taxes Unpaid I	Percent (%)	<u>Plan</u>
10/11	\$59,160,000		\$1,110,496	\$2,546,797	\$0	\$0.00	\$4,683,435.0	6 5	\$60,658.42	.30	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE (	OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	A	Appraisal/ A	Assessed	
Year	<u>Date</u>	Parcels	Amor	<u>ınt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>			<u>Value</u>	
10/11	09-08-2011	79	\$105,1	74.93			07-01-2011		E \$	31,236,303,619.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) l	ssuing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
08-04-2	\$3,660,00	T 00.00	racy CFD No 98-3			NR	Neg	(BC) Jones Hall	08-01-35	TIC:
		S	an Joaquin					(FA) John C Fitzgerald & Asso	c Serial	NIC:5.1
		C	CDIAC Number: 2005	-1433				(TR) The Bank of NY Trust Co		
		L	imited tax obligation b	ond				(UW) Tracy Oper Ptrs JPA		
		N	Iultiple capital improv	ements, public work	3					
			lan C Development Ag	greements						
		F	Lefunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,945,00	00	\$210,218	\$303,540	\$0	\$0.00	\$311,106.16	\$6,414.56	2.06	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	12	\$16,3	14.56			07-01-2011	E	\$98,384,797.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	( <u>s)</u> <u>I</u> :	ssuing Entity, County	y, Type of Debt, Pu	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
12-06-2	\$9,635,00	0.00 T	racy CFD No 99-1			NR	Comp	(BC) Jones Hall	09-01-24	TIC:
		S	an Joaquin					(FA) John C Fitzgerald & Assoc	Serial	NIC:4.817
			DIAC Number: 2004					(TR) The Bank of NY Trust Co		
			imited tax obligation b					(UW) Stone & Youngberg		
			Iultiple capital improv	, I	3					
			ortheast Industrial Are	ea						
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,520,00	00	\$760,500	\$810,015	\$0	\$0.00	\$723,713.02	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		<u>Value</u>	
10/11	09-08-2011	0	\$0.	.00			07-01-2011	E	\$105,334,735.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
04-11-2	2000 \$3,835,00	00.00	Tracy CFD No 99-2			NR	Comp	(BC) Jones Hall	09-01-25	TIC:
			San Joaquin					(FA) Seidler-Fitzgerald	Comb	NIC: 6.527
			CDIAC Number: 2000	-0193				(TR) BNY Western Trust		
			Limited tax obligation b	oond				(UW) Prudential Sec Inc		
			Multiple capital improv	ements, public work	S					
			S MacArthur Planning	Area						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,485,00	00	\$383,500	\$450,612	\$0	\$0.00	\$887,307.30	\$10,521.96	1.19	Y
C DELL	NOUENT PARCEI	C			D. FORECLOSUR	DE .	E ACCECCE	D VALUE OF PARCELS		
C. DELI	•				D. FURECLUSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	<del>-</del>	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcel</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	11	\$53,8	52.15			07-01-2011	E	\$179,356,247.00	

10/11

09-08-2011

11

\$53,852.15

# 2011 MELLO ROOS FISCAL STATUS REPORT

09-08-2011

Е

\$179,356,247.00

<u><b>Date</b></u> 07-18-200	Amount(s) 92 \$7,665,000.0	OO Tra Sai CI Lii	suing Entity, Count acy CFD No 99-2 n Joaquin DIAC Number: 2002 nited tax obligation latiple capital improv	2-1381 oond			ng(s) <u>ancmt</u>	Comp (I	ole Participant  BC) Jones Hall  FA) John C Fitzgerald & Assoc  IR) BNY Western Trust  UW) Prudential Sec Inc	Maturity Date/ Type 09-01-27 Comb	Interest Rate TIC: NIC: 5.925
	FISCAL STATUS RI		MacArthur Planning	Area							
A. FUND I	BALANCES						В. Т	'AX COLLE	CCTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$6,955,000	t	Minimum Bond Reserve \$766,500	Bond Reserve Fund \$805,552	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00		es <u>Due</u> 7,307.30		Percent (%) 1.19	Teeter Plan Y
C. DELINO	QUENT PARCELS				D. FORECLOSUR	E	E. A	SSESSED V	ALUE OF PARCELS		
<u>Year</u>	Reporting <u>Date</u>	# of Parcels		Total o <u>unt Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Repo Date	orting <u>e</u>	II	Assessed <u>Value</u>	

<u>Date</u> 02-04-2	Amount(2004 \$8,650,000	0.00 Be Sa	essuing Entity, Country elmont CFD No 2000 In Mateo DIAC Number: 2003	-1	<u>rpose</u>	Rating(s) Enhancmt  M:Aaa/A1 F:AAA/A-	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) Fieldman Rolapp  (EN) Ambac	Maturity Date/ Type 08-01-30 Comb	Interest Rate TIC: 4.564 NIC:
		Pu	mited tax obligation bublic building brary	oond		Ins		(TR) BNY Western Trust (UW) Stone & Youngberg		
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal A Outstandir \$7,525,000	<u>ıg</u>	Minimum Bond Reserve \$645,075	Bond Reserve Fund \$650,000	Capitalized <u>Interest</u> \$0	Construction Fund \$2.07	<u>Taxes Due</u> \$949,378.32	<u><b>Taxes Unpaid</b></u> \$20,196.14	Percent (%) 2.13	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 270	Amo	Cotal unt Due 78.52	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 06-30-2011	Appraisal/ <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$4,449,869,992.00	

<u>Date</u> 10-17-2	Amount(s 2000 \$21,000,00	00.00 Re Sa CI Li	edwood City CFD No in Mateo DIAC Number: 2000 mited tax obligation bultiple capital improve cific Shores	2000-1 -0164 ond		Rating(s) <u>Enhancm</u> NR	J 1	Role Participant  (BC) Nossaman Guthner  (FA) William F Euphrat  (TR) BNY Western Trust  (UW) Stone & Youngberg	Maturity Date/ Tvpe 09-01-17 Serial	Interest Rate TIC: NIC:5.457
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal An Outstandin \$10,490,000	g	Minimum Bond Reserve \$1,981,063	<b>Bond Reserve</b> <u>Fund</u> \$2,097,415	Capitalized <u>Interest</u> \$0	<b>Construction Fund</b> \$357,022.91	<u>Taxes Due</u> \$2,039,089.92	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	;			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-13-2011	# of Parcels 0	=	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$597,536,244.00	



F. MISCELLANEOUS

A. Total Amount of Special Taxes Due-The Levy of special taxes commenced in fiscal year 2011-2012.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount	$\underline{Iss}$	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-21-20	011 \$5,760,0	00.00 Re	dwood City CFD No	2010-1		NR	Neg	(BC) Nossaman LLP	09-01-41	TIC: 7.719
		Sai	n Mateo					(FA) William F Euphrat	Comb	NIC:
			DIAC Number: 2011					(TR) US Bank NA		
			mited tax obligation l					(UW) Piper Jaffray & Co		
			ultiple capital improv	ements, public work	S					
		On	ne Marina							
YEARLY	FISCAL STATUS	S REPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,760,00	00	\$509,225	\$509,253	\$630,981	\$3,356,092.00	\$0.00	\$0.00	0.00	N
C. DELIN	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total .	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcels	_	ount Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	06-30-2011	0	60	.00			03-03-2011	A	\$40,060,000.00	

<u>Date</u>	Amount(s	s) <u>Iss</u>	suing Entity, County	, Type of Debt, Pu	rpose	Rating(s Enhance	• •	of <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
01-17-2	\$5,045,000	Sai CE Lir Str	n Mateo DIAC Number: 2001 mited tax obligation better construction and cores Transportation In	-0060 ond improvements		NR	Neg	(BC) Stradling Yocca (FA) William F Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-27 Comb	TIC: NIC: 5.643
YEARLY	Y FISCAL STATUS	REPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal A Outstandin \$4,005,000	<u>ıg</u>	Minimum Bond Reserve \$881,239	Bond Reserve Fund \$754,022	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$912,323.58	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-13-2011	# of Parcels		otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,092,242,593.00	

<u>Date</u> 08-12-2	Amount(s 2003 \$7,505,000	0.00 Rec San CD Lin Stre	uing Entity, County twood Shores CFD N Mateo IAC Number: 2003 nited tax obligation be eet construction and nsportation Imp	No 99-1 -1574 ond	<u>rpose</u>	<b>Rating</b> (s <u>Enhanc</u> NR	J I	Role Participant  (BC) Stradling Yocca  (FA) William F Euphrat  (TR) BNY Western Trust  (UW) Stone & Youngberg	Maturity Date/ Type 09-01-33 Comb	Interest Rate TIC: NIC:5.959
YEARLY	Y FISCAL STATUS	REPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Ai Outstandin \$6,880,000	g	Minimum Bond Reserve \$881,239	Bond Reserve Fund \$754,022	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$912,323.58	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-13-2011	# of Parcels	_	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$1,092,242,593.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating	g(s) Type	of		Maturity Date/	
Date	Amount(s)	Issuing Er	ntity, County	y, Type of Debt, Pu	rpose	Enhar			Participant	<b>Type</b>	Interest Rate
11-18-1	1998 \$7,755,000.00	Evergreen	School Distr	ict CFD No 92-1			Neg	(BC)	Jones Hall	09-01-17	TIC:
		Santa Clara	ı			M:Aaa	ļ.	(FA)	KNN	Serial	NIC:4.556
			ımber: 1998					(EN)	Ambac		
			obligation b	oond				(TR)	US Bank Corp Trust		
		K-12 school	-			Ins		(UW)	Stone & Youngberg		
		Silver Cree									
		Refunding									
YEARL	Y FISCAL STATUS REI	ORT INFORM	IATION								
A. FUNI	D BALANCES						B. TAX CO	LLECTI	ION		
	Principal Amt	Minim	num Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<b>Outstanding</b>	Re	eserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,520,000	\$6	03,438	\$654,902	\$0	\$0.00	\$579,139.10	)	\$17,241.84	2.98	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUL	RE	E. ASSESS	ED VAL	UE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>F</u>	<u>'arcels</u>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<b>Value</b>	
10/11	06-30-2011	144	\$48,3	42.45			07-01-2011		E	\$1,521,017,391.00	

<u>Date</u> 12-05-2	Amount(s) 002 \$7,185,000.00	Issuing Entity, Coun Gilroy CFD No 2000- Santa Clara CDIAC Number: 200 Limited tax obligation Bridges and highways Hwy 152	1 2-1465 bond	<u>irpose</u>	Rating(s) Enhancmt NR	Type of Sale Role Neg (BC (FA (TR (UV	Northcross Hill Ach Union Bank of CA	Maturity Date/ Type 09-01-27 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS REI	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLEC	ΓΙΟΝ		
<u>Year</u> 10/11	Principal Amt Outstanding \$5,960,000	Minimum Bond Reserve \$566,123	Bond Reserve Fund \$581,766	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$591,283.68	<u>Taxes Unpaid</u> \$71,942.17	Percent (%) 12.17	Teeter <u>Plan</u> N
C. DELIN	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSED VA	LUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	<u>Am</u>	Total ount Due 028.40	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$300,639,812.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-23-2	2006 \$8,670,00	00.00	Gilroy CFD No 2000-1			NR	Neg	(BC) Jones Hall	09-01-31	TIC: 5.302
		S	Santa Clara					(FA) Northcross Hill Ach	Comb	NIC:
			CDIAC Number: 2006					(TR) Union Bank of CA		
			imited tax obligation b					(UW) Brandis Tallman LLC		
			Multiple capital improve	ements, public works	1					
		ŀ	Highway 152 IA No 1							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$7,865,00	00	\$621,368	\$621,368	\$0	\$0.00	\$640,097.34	\$223,482.05	34.91	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Donouting	Ammaigal/	Aggaggad	
<u>Year</u>	<u>Date</u>	Parcels		otai unt Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	06-30-2011	8	\$223,4				01-01-2011	E	\$29,759,568.00	

<u><b>Date</b></u> 07-10-2	Amount(s) 003 \$12,500,000	0.00 San San CD Lin Stre	uing Entity, County Jose CFD No 10 Ata Clara IAC Number: 2003 Anited tax obligation beet construction and assler-Silver Creek	-0680 oond	<u>rpose</u>	Rating(s) <u>Enhancmt</u> NR	Comp (I	ole Participant  BC) Quint & Thimmig  FA) KNN  ΓR) US Bank NA  UW) Citigroup Global Markets	Maturity Date/ <u>Type</u> 09-01-23 Serial	Interest Rate TIC: NIC:4.983
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES							B. TAX COLLE	ECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$9,290,000		Minimum Bond Reserve \$978,694	Bond Reserve Fund \$981,872	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$906,480.46	<u>Taxes Unpaid</u> \$45,669.06	Percent (%) 5.04	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS				
<u>Year</u> 10/11	Reporting Date 10-25-2011	# of Parcels 27	_	Total unt Due 72.30	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 08-29-2010	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$516,259,328.00	

<u><b>Date</b></u> 11-04-1	Amount(s) 997 \$4,100,000	00 San Sant CDI Lim Stre	Jose CFD No 1997- ta Clara IAC Number: 1997 ited tax obligation b et construction and i itol Expressway Aut	1 -1562 ond mprovements	<u>rpose</u>	Rating(s) Enhanemt NR	Comp	Role Participant  (BC) Jones Hall  (FA) Dean Witter Reynolds  (TR) First Trust of CA  (UW) Smith Barney Inc	Maturity Date/ Type 11-01-22 Comb	Interest Rate TIC:
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES							B. TAX COLL	ECTION		
<u>Year</u> 10/11	Principal An Outstanding \$2,665,000	<u> </u>	Minimum Bond Reserve \$314,994	Bond Reserve Fund \$315,184	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$285,309.00	<u>Taxes Unpaid</u> \$1,183.73	Percent (%) 0.41	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS				
<u>Year</u> 10/11	Reporting Date 10-25-2011	# of Parcels	_	otal int Due 3.73	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 08-29-2010	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$91,736,970.00	

<u>Date</u> 12-06-2	Amount(s) 001 \$12,200,000	0.00 San Sant CDI Lim Stre	Jose CFD No 6 ta Clara AC Number: 2001 ited tax obligation bet construction and at Oaks Route 85	-0125 ond	<u>rpose</u>	Rating(s) Enhancm NR	Comp	Role Participant  (BC) Quint & Thimmig  (FA) E Wagner & Assoc  (TR) US Bank Corp Trust  (UW) Salomon Smith Barney	Maturity Date/ Type 09-01-23 Comb	Interest Rate TIC:
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES							B. TAX COLL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$8,305,000		Minimum Bond Reserve \$929,021	Bond Reserve Fund \$961,099	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$807,913.64	<u>Taxes Unpaid</u> \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS				D. FORECLOSURE		E. ASSESSED VALUE OF PARCELS				
<u>Year</u> 10/11	Reporting <u>Date</u> 10-25-2011	# of Parcels	_	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 08-29-2010	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$130,271,020.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, Co	unty, Type of Debt, P	urpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	<b>Interest Rate</b>
01-31-2	\$13,560,000.00	San Jose CFD No 9			NR	Neg	(BC) Jones Hall	09-01-32	TIC:
		Santa Clara					(FA) E Wagner & Assoc	Comb	NIC: 6.504
		CDIAC Number:					(TR) US Bank NA		
		Limited tax obligat					(UW) Stone & Youngberg		
		Street construction	and improvements						
		Bailey/Hwy 101							
		Refunding							
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION	ſ						
A. FUND	BALANCES					B. TAX COI	LLECTION		
	Principal Amt	Minimum Bor	d Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,605,000	\$1,008,765	\$1,010,027	\$0	\$0.00	\$990,925.44	\$0.00	0.00	N
C. DELI	NQUENT PARCELS			D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting #	of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>Pa</u>	rcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	10-25-2011	0	\$0.00			08-29-2010	E	\$83,309,901.00	

<u>Date</u> 05-15-2	Amount(s) 001 \$36,000,000.00	Issuing Entity, County. Sunnyvale CFD No 1 Santa Clara CDIAC Number: 2001- Limited tax obligation be Parking Refunding	0117	<u>pose</u>	Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Jones Hall  (TR) US Trust Co of CA  (UW) E J De La Rosa	Maturity Date/ <u>Type</u> 08-01-32 Comb	Interest Rate TIC:7.925 NIC:
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$18,060,000	Minimum Bond Reserve \$1,747,988	Bond Reserve Fund \$1,800,966	Capitalized Interest \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$1,663,773.72	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	E	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	D. A.		otal nt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$183,950,409.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
07-09-2	2008 \$10,355,0	00.00 S	anta Cruz County CFI	) No 1		S:A	Neg	(BC) Rutan & Tucker	08-15-35	TIC: 5.157
		S	anta Cruz					(FA) Harrell & Co Advisors	Comb	NIC:
		C	CDIAC Number: 2008	-0739				(TR) The Bank of NY Mellon		
		L	imited tax obligation b	oond				(UW) Banc of America Sec		
		V	Vater supply, storage, of	listribution						
			elton							
		R	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,945,00	0	\$709,306	\$709,306	\$0	\$0.00	\$708,919.00	\$10,259.00	1.45	Y
G DELE	NOVENE DA DOEL	a			D FOREGI OGUI		E + dandan	D MAN HE OF BARGET G		
C. DELL	NQUENT PARCEL				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	26	\$22,8	59.00			01-01-2011	E	\$381,236,047.00	

<u>Date</u> 03-11-1	Amount(s) \$4,800,000	0.00 So Sa C L	ssuing Entity, Country cotts Valley CFD No 9 anta Cruz DIAC Number: 1997 imited tax obligation b	-1284 cond		Rating(s) Enhancmi S:AAA M:Aaa	<b>Type o</b> l Sale Comp	Role Participant  (BC) Haight & Haight  (FA) Project Fin Assoc  (EN) Ambac  (TR) Union Bank of CA	Maturity Date/ Type 09-01-28 Comb	Interest Rate TIC: NIC:5.107
			fultiple capital improv cotts Vly Dr	ements, public works	3	Ins		(UW) Dean Witter Reynolds		
YEARLY	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$3,435,000	<u>ıg</u>	Minimum Bond Reserve \$307,365	Bond Reserve Fund \$307,370	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$422,619.32	<u>Taxes Unpaid</u> \$4,768.66	<u>Percent (%)</u> 1.13	<b>Teeter Plan</b> N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of Parcels 97	Amo	<b>Cotal</b> unt Due 97.16	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,847,897,887.00	

<u>Date</u>	<u>Amount(</u>	<u>s)</u> <u>Is</u>	suing Entity, County	, Type of Debt, Pu	<u>rpose</u>	Rating(s) <u>Enhancn</u>	J 1		<u>articipant</u>	Maturity Date/ <u>Type</u>	Interest Rate
03-11-1	1998 \$1,700,00	0.00 Sc	cotts Valley CFD No 9	7-1		S:AAA	Comp	(BC)	Haight & Haight	09-01-28	TIC:
		Sa	nnta Cruz			M:Aaa		(FA)	Project Fin Assoc	Comb	NIC: 6.987
		Cl	DIAC Number: 1998	-0430				(EN)	Ambac		
		Li	mited tax obligation b	ond				(TR)	Union Bank of CA		
		M	ultiple capital improve	ements, public work	S	Ins		(UW)	Salomon Smith Barney		
			cotts Vly Dr								
		Fe	ederally Taxable								
YEARL	Y FISCAL STATUS	REPORT I	NFORMATION								
A. FUNI	BALANCES						B. TAX COI	LLECTI	ON		
	Principal A	mt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,300,00	0	\$132,850	\$132,844	\$0	\$0.00	\$422,619.32		\$4,768.66	1.13	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	<u>ınt Due</u>	<b>Parcels</b>	of Taxes Due	<u>Date</u>		Tax Roll	Value	
10/11	06-30-2011	97	\$12,2	97.16			01-01-2011		E	\$1,847,897,887.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	(s) l	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-14-2	2008 \$18,095,0	00.00 F	airfield CFD No 2007	-1		NR	Neg	(BC) Jones Hall	09-01-38	TIC: 7.051
		S	olano					(TR) The Bank of NY Trust Co	Comb	NIC:
			CDIAC Number: 2008	3-0311				(UW) Stone & Youngberg		
		L	imited tax obligation l	oond						
		N	Aultiple capital improv	ements, public work	S					
		F	airfield Commons							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,095,0	00	\$1,809,500	\$1,906,646	\$0	\$339,251.48	\$1,217,896.36	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-18-2011	0	\$0	.00			07-01-2011	E	\$59,580,284.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-13-2	008 \$15,510,0	00.000 I	Fairfield CFD No 3			S:A-	Neg	(BC) Jones Hall	09-01-37	TIC: 5.707
		5	Solano					(TR) The Bank of NY Trust Co	Comb	NIC:
		(	CDIAC Number: 2008	-0312				(UW) Stone & Youngberg		
		I	Limited tax obligation l	oond						
		1	Multiple capital improv	ements, public work	TS .					
		1	North Cordelia							
YEARLY	FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$15,445,0	000	\$1,642,493	\$1,906,646	\$0	\$0.00	\$1,296,756.00	\$15,661.00	1.21	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-09-2011	40	\$15,6	61.00			07-01-2011	Е	\$1,027,042,220.00	

10/11

07-01-2011

28

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2011

Е

Maturity Date/

\$260,313,144.00

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, County	, Type of Debt, Pu	rpose	Enhancm	t Sale	Role I	Participant	<b>Type</b>	Interest Rate
01-11-2	006 \$3,335,000	.00 Fa	irfield-Suisun Unified	l School District CF	D No 1	NR	Neg	(BC)	Stradling Yocca	08-15-17	TIC:
		So	lano					(TR)	US Bank NA	Term	NIC:4.752
		CI	DIAC Number: 2005	-1895				(UW)	Fairfield-Suisun USD	PFA	
		Liı	mited tax obligation b	ond							
		K-	12 school facility								
		Su	isun City Schools								
		Re	funding								
YEARLY	FISCAL STATUS I	REPORT II	NFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECT	ION		
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstanding	2	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,128,670		\$130,180	\$432,675	\$0	\$8,687.67	\$387,279.20		\$6,788.50	1.75	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	Œ	E. ASSESSE	ED VAL	UE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	

\$6,788.50

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	Type	Interest Rate
01-11-2	2006 \$2,475,0	00.00 F	airfield-Suisun Unifie	d School District CF	TD No 2	NR	Neg	(BC) Stradling Yocca	08-15-16	TIC:
		S	olano					(TR) US Bank NA	Term	NIC:4.98
			CDIAC Number: 200:					(UW) Fairfield-Suisun USD I	PFA	
			imited tax obligation	bond						
			2-12 school facility							
			tancho Solano							
		R	Refunding							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,523,69	90	\$96,611	\$716,898	\$0	\$13,269.71	\$408,539.62	\$7,402.23	1.81	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	•	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	40	\$7,4	02.23			07-01-2011	E	\$677,981,625.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	<u>irpose</u>	Enhancmt	<u>Sale</u>		rticipant	<b>Type</b>	Interest Rate
01-11-2	2006 \$1,455,0	00.00 I	Fairfield-Suisun Unifie	d School District CF	D No 4	NR	Neg	(BC)	Stradling Yocca	08-15-15	TIC:
			Solano					(TR)	US Bank NA	Term	NIC: 5.261
			CDIAC Number: 2005					(UW)	Fairfield-Suisun USD F	PFA	
			Limited tax obligation l	oond							
			K-12 school facility								
			Lawler Ranch								
		ŀ	Refunding								
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COI	LECTIO	ON		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$782,29	94	\$56,795	\$278,773	\$0	\$275,139.64	\$204,169.92		\$5,238.60	2.57	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUI	E OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	Parcels	of Taxes Due	<u>Date</u>		Tax Roll	<b>Value</b>	
10/11	07-01-2011	27	\$5,2	38.60			07-01-2011		E	\$201,150,422.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-11-2	2006 \$39,495,0	00.00 I	Fairfield-Suisun Unified	l School District CF	D No 5	NR	Neg	(BC) Stradling Yocca	08-15-25	TIC:
		S	Solano					(TR) US Bank NA	Comb	NIC:4.907
			CDIAC Number: 2005					(UW) Fairfield-Suisun USD PFA	A	
			Limited tax obligation b	ond						
			K-12 school facility							
		1	Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,014,88	36	\$3,448,638	\$5,364,724	\$0	\$16,724.60	\$3,893,699.3	1 \$72,040.19	1.85	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	186	\$72,0	40.19			07-01-2011	E	\$2,579,437,250.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> ]	Issuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
01-13-2	2005 \$15,585,0	00.00 F	Rio Vista CFD No 2004	-1		NR	Neg	(BC) Jones Hall	09-01-35	TIC:
		S	Solano					(FA) Bartle Wells	Comb	NIC:5.802
			CDIAC Number: 2005					(TR) Union Bank of CA		
			imited tax obligation b					(UW) Stone & Youngberg		
			Wastewater collection, t	reatment						
		Λ	Northwest Fac							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,540,00	00	\$1,117,531	\$1,117,613	\$0	\$0.00	\$1,151,881.80	0 \$18,158.33	1.58	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-30-2011	37	\$18,1	58.33			06-30-2011	E	\$153,151,655.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	ıf	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancm</b>	t Sale	Role Participant	<b>Type</b>	Interest Rate
09-12-2	2006 \$15,020,0	00.00	Rio Vista CFD No 2006	-1		NR	Neg	(BC) Richards Watson	09-01-36	TIC: 5.225
		;	Solano					(FA) Urban Futures	Comb	NIC:
			CDIAC Number: 2006					(TR) Union Bank of CA		
			Limited tax obligation b					(UW) E J De La Rosa		
			Wastewater collection, t							
			Northwest Treatment Pl	ant Phase I						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$14,470,0	00	\$1,016,194	\$1,016,236	\$0	\$0.00	\$1,051,071.1	8 \$3,340.00	0.32	Y
C. DELI	NQUENT PARCEI	S			D. FORECLOSUR	<b>E</b> E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcel		otai unt Due	Parcels	of Taxes Due	<u>Date</u>	Appraisai/ Tax Roll	Value	
10/11	09-30-2011	5	\$3,34	0.00			06-30-2011	<u> </u>	\$95,345,411.00	

<u>Date</u> 04-15-19	Amount(s) 998 \$10,365,000	D.00 Va So CE Lin Mu	caville CFD No 2 lano DIAC Number: 1998 mited tax obligation builtiple capital improvent tree Pkwy funding	3-0476 oond		Rating(s Enhance NR	J I	Role Participant  (BC) Jones Hall  (TR) US Bank Corp Trust  (UW) E J De La Rosa	Maturity Date/ Type 09-01-15 Comb	Interest Rate TIC: NIC:5.489
YEARLY	FISCAL STATUS R	EPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$2,705,000		Minimum Bond Reserve \$641,080	Bond Reserve Fund \$797,041	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$653,129.62	<u>Taxes Unpaid</u> \$23,671.46	Percent (%) 3.62	Teeter <u>Plan</u> Y
C. DELIN	QUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	CD VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 6	Amo	<b>Fotal</b> <b>ount Due</b> 196.57	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$182,960,415.00	



F. MISCELLANEOUS

The Reserve Fund is fully funded by a Surety Bond.

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(s	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-23-20	001 \$19,305,00	00.00	/allejo City Unified Sc	hool District CFD N	lo 2	S:AAA	Neg	(BC) Kronick Moskovitz	09-01-31	TIC: 5.017
		5	Solano			M:Aaa		(FA) KNN	Comb	NIC:
		(	CDIAC Number: 2001	-1330				(EN) FSA		
		I	imited tax obligation b	oond				(TR) BNY Western Trust		
		I	K-12 school facility			Ins		(UW) Prudential Sec Inc		
		I	Refunding							
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	g	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$16,070,00	0	\$1,253,000	\$0	\$0	\$0.00	\$3,504,446.38	\$217,317.19	6.20	Y
C. DELIN	QUENT PARCELS	S			D. FORECLOSUR	E	E. ASSESSEI	O VALUE OF PARCELS		
	Reporting	# of	Г	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	05-19-2011	263	\$491,	515.40			07-01-2011	E	\$1,063,628,749.00	



			Rating(s)	Туре	of	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-25-2007	\$7,360,000.00	Vallejo City Unified School District CFD No 2	S:AAA/BBB+	Neg	(BC) Kronick Moskovitz	09-01-31	TIC: 4.054
		Solano	M:Aaa/Baa2		(FA) Government Fin Strat	Comb	NIC:
		CDIAC Number: 2006-0194			(EN) XL Capital Assurance		
		Limited tax obligation bond			(TR) The Bank of NY Trust Co		
		K-12 school facility	Ins		(UW) Stifel Nicolaus & Co Inc		
VEADI V EICCA	I CTATIC DEDO	DT INFORMATION					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,670,000	\$500,253	\$0	\$0	\$0.00	\$3,504,446.38	\$217,317.19	6.20	Y

### C. DELINQUENT PARCELS

### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

B. TAX COLLECTION

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	05-19-2011	263	\$491,515.40			07-01-2011	E	\$1,063,628,749.00

#### F. MISCELLANEOUS

The Reserve Fund is fully funded by a Surety Bond.



F. MISCELLANEOUS

Reserve Fund balance held \$36,985 cash and \$110,953 surety bond.

### 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	<b>Amount</b>	( <u>s)</u> <u>I</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-02-19	999 \$2,020,00	00.00 S	chell-Vista Fire Protec	ction District CFD No	o 1	S:AAA/A	Neg	(BC) Orrick Herrington	09-01-29	TIC:
		S	onoma					(EN) Ambac	Comb	NIC: 5.826
			DIAC Number: 1999					(TR) US Bank Corp Trust		
			imited tax obligation l	oond				(UW) Stone & Youngberg		
			ublic building			Ins				
		F	ire Station							
YEARLY	FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			•	Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,630,00	00	\$147,938	\$147,938	\$0	\$0.00	\$183,848.00	\$4,927.00	2.68	N
C DELIN	NQUENT PARCEI	c			D. FORECLOSUR	F	F ACCECCE	D VALUE OF PARCELS		
C. DELI	-									
	Reporting	# of		Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels 72		ount Due	<u>Parcels</u>	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	07-06-2011	73	\$10,1	99.00			07-01-2011	E	\$1,605,437,226.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(	(s) Is	suing Entity, Count	y, Type of Debt, Pu	rpose	Enhanemt	Sale		articipant	Type	Interest Rate
11-30-20	905 \$403,463.	.00 Sc	hell-Vista Fire Prote	ction District CFD N	o 1	S:A	Neg	(BC)	Orrick Herrington	09-01-32	TIC: 6.687
		Sc	onoma					(TR)	US Bank NA	Comb	NIC:
		Cl	DIAC Number: 200:	5-1879				(UW)	Stone & Youngberg		
		Li	mited tax obligation	bond							
		Pu	blic building								
			re Station								
		Fe	derally Taxable								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstandi	ng	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,100,00	0	\$40,346	\$40,346	\$0	\$0.00	\$183,848.00		\$4,927.00	2.68	N
C. DELIN	QUENT PARCEL	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	r	Γotal	# of					A 3	
<u>Year</u>	<u>Date</u>	Parcels		ount Due	# 01 Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>		Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	07-06-2011	73		199.00	<del></del>	<u></u>	07-01-2011		E	\$1,605,437,226.00	
10/11	0, 00 2011	13	\$10,	. , , , , , ,			0, 01 2011		_	,, .57,220.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	<b>Issuing Entity, Count</b>	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-17-2	2005 \$10,640,	00.00	Waugh School District	Corona/Ely CFD No	1	S:AAA/A-	Comp	(BC) Orrick Herrington	09-01-26	TIC:
			Sonoma			M:Aaa		(FA) Fieldman Rolapp	Comb	NIC:4.102
			CDIAC Number: 2005	-1251				(EN) Ambac		
			Limited tax obligation l	oond				(TR) The Bank of NY Trust Co	)	
			K-12 school facility			Ins		(UW) Citigroup Global Markets		
			Refunding							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND BALANCES						B. TAX COL	LECTION			
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	<u>ing</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$8,430,0	00	\$754,100	\$770,069	\$0	\$0.00	\$665,835.82	\$22,696.01	3.41	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSEI	O VALUE OF PARCELS		
	Reporting	# of	ר	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	04-26-2011	65	\$37,0	28.70			07-01-2011	E	\$490,643,376.00	

<u>Date</u> 05-17-2	Amount(2001 \$2,641,01	3.00 E S C L	Issuing Entity, County Compire Union School D Stanislaus CDIAC Number: 2001 Limited tax obligation b C-12 school facility	istrict CFD No 1987 -0386	<u></u>	Rating(s) Enhancmt S:AAA/A	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (EN) Ambac  (TR) US Bank Corp Trust  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 10-01-17 Serial	Interest Rate TIC: 6.13 NIC:
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$4,385,00	ng	Minimum Bond Reserve \$1,665,000	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$2,688,982.30	<u>Taxes Unpaid</u> \$32,752.86	Percent (%) 1.22	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUI	RE	E. ASSESSEI	VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting Date 06-30-2011	# of Parcels 181		otal unt Due 92.96	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,485,610,933.00	

<u>Date</u> 02-27-2	Amount(2002 \$7,015,24	4.00 E S C L	Issuing Entity, County Compire Union School D Stanislaus CDIAC Number: 2002 Comitted tax obligation b C-12 school facility	istrict CFD No 1987	<u></u>	Rating(s) Enhanemt S:AAA Ins	<u> </u>	Role Participant  (BC) Orrick Herrington  (EN) Ambac  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ <u>Type</u> 10-01-32 Serial	Interest Rate TIC: 5.856 NIC:
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal A Outstandin \$24,975,00	ng	Minimum Bond Reserve \$1,665,000	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction <u>Fund</u> \$150,000.00	<u>Taxes Due</u> \$2,688,982.30	<u>Taxes Unpaid</u> \$32,752.86	Percent (%) 1.22	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 06-30-2011	# of <u>Parcels</u> 181		otal unt Due 92.96	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,485,610,933.00	

<u>Date</u> 06-19-2	Amount(s) 2002 \$13,000,000.00	Empire Union School Stanislaus CDIAC Number: 200 Limited tax obligation			Rating(s) Enhancm( S:AAA	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (EN) Ambac  (TR) US Bank NA  (UW) Stone & Youngberg	Maturity Date/ Tvpe 10-01-17 Serial	Interest Rate TIC: NIC:3.826
		K-12 school facility Refunding			Ins				
YEARLY	Y FISCAL STATUS REI	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$4,715,000	Minimum Bond Reserve \$1,665,000	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$150,000.00	<u>Taxes Due</u> \$2,688,982.30	<u>Taxes Unpaid</u> \$32,752.86		<b>Teeter</b> <u><b>Plan</b></u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	<b>D</b> 4	ar eers	Total ount Due 292.96	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u> 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,485,610,933.00	

<u>Date</u> 06-28-2	Amount(s) 005 \$4,960,000	.00 Mc Sta CE Lin Mu	odesto CFD No 2003- nislaus DIAC Number: 2004- nited tax obligation bultiple capital improvirview Village	-01 -0851 oond		Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Stradling Yocca  (FA) The PFM Group  (TR) The Bank of NY Trust Co  (UW) UBS Financial Services	Maturity Date/ <u>Tvpe</u> 09-01-35 Comb	Interest Rate TIC: 5.361
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal An Outstanding \$4,865,000	Z	Minimum Bond Reserve \$459,693	Bond Reserve Fund \$525,713	Capitalized <u>Interest</u> \$0	Construction Fund \$2.85	<u>Taxes Due</u> \$367,713.20	<u>Taxes Unpaid</u> \$15,882.90	Percent (%) 4.32	Teeter <u>Plan</u> N
C. DELINQUENT PARCELS					D. FORECLOSUR	E	E. ASSESSED	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 07-06-2011	# of Parcels 18	_	<b>Cotal</b> unt Due 26.62	# of Parcels	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$48,381,664.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	y, Type of Debt, Pur	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-08-2	2006 \$31,085,	00.00	Modesto CFD No 2004	-1		NR	Neg	(BC) Sidley Austin LLP	09-01-36	TIC: 5.223
		;	Stanislaus					(FA) The PFM Group	Comb	NIC:
			CDIAC Number: 2006					(TR) The Bank of NY Trust Co	)	
			Limited tax obligation b					(UW) UBS Securities		
			Multiple capital improv	ements, public work	S					
			Village One #2							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$30,665,0	000	\$2,851,255	\$2,853,085	\$0	\$9,313,208.10	\$1,884,880.90	0 \$58,843.25	3.12	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcel		unt Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	07-06-2011	25	\$61,2	92.55			07-01-2011	E	\$345,240,457.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-23-2	2003 \$4,405,0	00.00	Oakdale CFD No 2003-	2		NR	Neg	(BC) Jones Hall	09-01-34	TIC:
		S	Stanislaus					(TR) US Bank NA	Comb	NIC:5.978
			CDIAC Number: 2003					(UW) RBC Dain Rauscher		
			Limited tax obligation b							
			Multiple capital improv	ements, public work	3					
		ŀ	Bridle Ridge							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction			,	Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,945,0	00	\$314,175	\$314,175	\$0	\$0.00	\$342,646.02	\$3,500.00	1.02	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	<u>unt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	11	\$7,70	00.00			01-01-2011	E	\$116,242,316.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-26-2	2004 \$1,565,00	00.00	Oakdale CFD No 2004-	1		NR	Neg	(BC) Jones Hall	09-01-34	TIC:
		S	Stanislaus					(TR) US Bank NA	Comb	NIC:6.018
			CDIAC Number: 2004					(UW) RBC Dain Rauscher		
	Limited tax obligation bond  Multiple capital improvements, public work									
				ements, public works	3					
		ŀ	Bridle Ridge Phase 2							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			r	Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,430,00	00	\$116,000	\$116,000	\$0	\$0.00	\$124,886.82	\$2,450.00	1.96	N
C DELL	NOTIENT DAD CEL	C			D FOREGLOGUE	NE.	E AGGEGGE	D VALUE OF DADCELC		
C. DELI	NQUENT PARCEL				D. FORECLOSUF	(E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>	·	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	6	\$5,49	94.38			01-01-2011	E	\$36,503,468.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-19-2	2006 \$3,390,0	00.00	Oakdale CFD No 2005-	1		NR	Neg	(BC) Jones Hall	09-01-35	TIC:
		S	Stanislaus					(TR) US Bank NA	Comb	NIC: 5.202
			CDIAC Number: 2006					(UW) RBC Dain Rauscher		
	Limited tax obligation bond  Multiple capital improvements, public worl									
				ements, public works	3					
		ŀ	Bridle Ridge Phase 3							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,145,0	00	\$227,336	\$227,336	\$0	\$0.00	\$248,400.76	\$10,080.26	4.06	N
C. DELI	C. DELINQUENT PARCELS D. FORECLOSURE					RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	-~ # of	7	-4-1	# of				A 3	
<u>Year</u>	<u>Date</u>	Parcels		otal unt Due	# 01 Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	06-30-2011	2	\$47,6				01-01-2011	E	\$43,230,619.00	



**Fund** 

\$0.00

<u>Date</u>	Amount(s)	Issuing Entity, County	y, Type of Debt, Purpo	<u>se</u>	Rating(s) <u>Enhancmt</u>	Type of Sale		<u>Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
12-01-1997	\$29,225,000.00	Salida Area Public Faci Stanislaus CDIAC Number: 1997 Limited tax obligation b Multiple capital improv Refunding	7-1689 pond	CFD No 1988-1	S:AAA M:Aaa Ins	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington FSA First Trust of CA Stone & Youngberg	09-01-28 Comb	TIC: NIC:5.415
		RT INFORMATION								
A. FUND BALA	NCES				P	B. TAX COL	LECT	ION		
	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction					Гeeter

C. DELINO	UENT	PARCELS
C. DELLING	CLIT	IMCELD

Year

10/11

Outstanding

\$25,755,000

Reserve

\$2,715,450

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

**Taxes Due** 

\$2,971,368.82

Taxes Unpaid

\$46,613.52

Percent (%)

1.57

Plan

N

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>
10/11	07-06-2011	67	\$90,894.41			07-01-2011	E	\$570,446,950.00

**Interest** 

\$0

### F. MISCELLANEOUS

The Reserve Funds for bond issues 1997-1689 and 2000-0074 are fully funded by a Surety Bond, however, the balance in the Reserve Funds for each of the reports show \$0.00.

**Fund** 

\$2,715,450



**Fund** 

\$0.00

			<b>Rating</b> (s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-23-2000	\$8,450,000.00	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 2000-0074 Limited tax obligation bond K-12 school facility	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:5.661
YEARLY FISCA		Salida UnSD ORT INFORMATION  Minimum Bond Bond Reserve Capitalized	B Construction	. TAX COI	LLECTION	,	<b>Feeter</b>

C. DELINQUENT	PARCELS

Year

10/11

Outstanding

\$7,480,000

Reserve

\$708,525

#### D. FORECLOSURE

<u>Înterest</u>

\$0

#### E. ASSESSED VALUE OF PARCELS

**Taxes Unpaid** 

\$46,613.52

Percent (%)

1.57

Plan

N

**Taxes Due** 

\$2,971,368.82

<u>Year</u>	Reporting <u>Date</u>	# of Parcels	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	07-06-2011	67	\$90,894.41			07-01-2011	Е	\$570,446,950.00

#### F. MISCELLANEOUS

The Reserve Funds for bond issues 1997-1689 and 2000-0074 are fully funded by a Surety Bond, however, the balance in the Reserve Funds for each of the reports show \$0.00.

**Fund** 

\$0



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type o <u>Sale</u>	f <u>Role Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
07-28-2004	\$22,915,000.00	Schools Infrastructure Financing Agency CFD No 1994-1	NR	Neg	(BC) Orrick Herrington	09-01-37	TIC:
		Stanislaus			(UW) Schools Infrasturcture FA	Comb	NIC:4.979
		CDIAC Number: 2004-1342					
		Limited tax obligation bond					
		K-12 school facility					
		Federally Taxable					
		State Taxable					

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

В. 17	ax coli	LECTIO.	LN .	

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$22,525,000	\$0	\$0	\$0	\$0.00	\$1,781,433.34	\$22,529.70	1.26	N

### C. DELINQUENT PARCELS

#### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>
10/11	07-06-2011	93	\$36,999.28			07-01-2011	E	\$1,092,333,399.00

#### F. MISCELLANEOUS

The Reserve Fund is fully funded by a Surety Bond.



			Rating(s)	Type of	•	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-28-2004	\$9,860,000.00	Schools Infrastructure Financing Agency CFD No 1997-1	NR	Neg	(BC) Orrick Herrington	09-01-37	TIC:
		Stanislaus			(UW) Schools Infrasturcture FA	Comb	NIC:4.976
		CDIAC Number: 2004-1344					

Limited tax obligation bond K-12 school facility Federally Taxable State Taxable

\$27,828.13

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

B. TAX	COLLECTION	

07-01-2011

E. ASSESSED VALUE OF PARCELS

\$436,335,974.00

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,690,000	\$0	\$0	\$0	\$0.00	\$646,555.26	\$14,825.79	2.29	N

### C. DELINQUENT PARCELS

07-06-2011

#### Reporting # of # of Total **Total Amount** Reporting Appraisal/ Assessed **Date Amount Due Parcels** of Taxes Due **Date** Tax Roll **Value Parcels** Е

D. FORECLOSURE

#### F. MISCELLANEOUS

Year

10/11

The Reserve Fund is fully funded by a Surety Bond.

55



Maturity Date/

			Rating(s)	Type of	ľ	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-28-2004	\$5,885,000.00	Schools Infrastructure Financing Agency CFD No 1998-1	NR	Neg	(BC) Orrick Herrington	09-01-37	TIC:
		Stanislaus			(UW) Schools Infrasturcture FA	Comb	NIC: 5.059
		CD14 CN1 1 2004 1242					

CDIAC Number: 2004-1343 Limited tax obligation bond K-12 school facility

Riverbank Federally Taxable

State Taxable

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES B. TAX COLLECTION

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,835,000	\$0	\$0	\$0	\$0.00	\$626,484.94	\$10,501.59	1.68	N

### C. DELINQUENT PARCELS

#### D. FORECLOSURE E. ASSESSED VALUE OF PARCELS Reporting # of Total # of **Total Amount** Reporting Appraisal/ Assessed

**Date Amount Due Parcels** of Taxes Due **Date** Tax Roll Value **Parcels** Year \$340,965,100.00 07-01-2011 Е 10/11 07-06-2011 47 \$17,694.83

#### F. MISCELLANEOUS

The Reserve Fund is fully funded by a Surety Bond.

<u>Date</u> 12-20-1	Amount(s) 999 \$4,640,000.	00 Turl Stan CDI Limi Mult	ock CFD No 1 islaus AC Number: 1999 ited tax obligation b			Rating(s) Enhancmt NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) O'Brien Partners  (TR) State Street Bank Corp  (UW) PaineWebber	Maturity Date/ <u>Type</u> 09-01-24 Comb	Interest Rate TIC:
YEARLY	FISCAL STATUS R	EPORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COLI	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$3,550,000		Minimum Bond Reserve \$406,600	<b>Bond Reserve Fund</b> \$406,600	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$434,829.12	<u>Taxes Unpaid</u> \$8,098.26	Percent (%) 1.86	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 10-31-2011	# of Parcels 4	_	otal unt Due 8.26	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$148,463,831.00	



			Rating(s)	Type of	•	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-17-2002	\$3,865,000.00	West Patterson Financing Authority CFD No 2001-1	NR	Neg	(BC) Quint & Thimmig	09-01-35	TIC:
		Stanislaus			(TR) BNY Western Trust	Comb	NIC: 6.739
		CDIAC Number: 2001-2061			(UW) Wulff Hansen & Co		
		Limited tax obligation bond					

#### YEARLY FISCAL STATUS REPORT INFORMATION

Multiple capital improvements, public works

#### A. FUND BALANCES

#### B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

	Principal Amt	Minimum Bona	Bona Reserve	Capitalized	Construction				1 eeter
Year	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	Plan
10/11	\$3,010,000	\$0	\$275,136	\$0	\$215,014.51	\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

Year	Reporting <u>Date</u>	# of <u>Parcels</u>	Total Amount Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed Value
10/11	07-06-2011	64	\$135,966.40			07-01-2011	E	\$390,390,692.00

D. FORECLOSURE

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048.257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.



			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-21-2003	\$11,100,000.00	West Patterson Financing Authority CFD No 2001-1	NR	Neg	(BC) Quint & Thimmig	09-01-36	TIC: 6.828
		Stanislaus			(TR) BNY Western Trust	Comb	NIC:
		CDIAC Number: 2003-0170			(UW) Wulff Hansen & Co		
		Limited tax obligation bond					

#### YEARLY FISCAL STATUS REPORT INFORMATION

Multiple capital improvements, public works

#### A. FUND BALANCES

#### B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				1 eeter
Year	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,780,000	\$0	\$961,459	\$0	\$0.00	\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	Total Amount Due	# of Parcels	Total Amount of Taxes Due	Reporting Date	Appraisal/ Tax Roll	Assessed Value
10/11	07-06-2011	64	\$135,966.40			07-01-2011	E	\$390,390,629.00

D. FORECLOSURE

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048.257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.



			Rating(s)	Type o	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-27-2003	\$15,040,000.00	West Patterson Financing Authority CFD No 2001-1	NR	Neg	(BC) Quint & Thimmig	09-01-38	TIC: 7.026
		Stanislaus			(TR) BNY Western Trust	Comb	NIC:
		CDIAC Number: 2003-1591			(UW) Wulff Hansen & Co		
		Limited tax obligation bond					

#### YEARLY FISCAL STATUS REPORT INFORMATION

Multiple capital improvements, public works

#### A. FUND BALANCES

#### B. TAX COLLECTION

E. ASSESSED VALUE OF PARCELS

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$15,035,000	\$0	\$1,506,197	\$0	\$0.00	\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	Reporting <u>Date</u>	# of <u>Parcels</u>	Total <u>Amount Due</u>	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed <u>Value</u>
10/11	07-06-2011	64	\$135,966.40			07-01-2011	Е	\$390,390,692.00

D. FORECLOSURE

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048.257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.



			Rating(s)	Type of	Î	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
02-24-2004	\$19,100,000.00	West Patterson Financing Authority CFD No 2001-1	NR	Neg	(BC) Quint & Thimmig	09-01-39	TIC: 6.33
		Stanislaus			(TR) BNY Western Trust	Comb	NIC:
		CDIAC Number: 2004-0020			(UW) Wulff Hansen & Co		
		Limited tax obligation bond			,		

Gardens/Wilding Ranch

Multiple capital improvements, public works

\$135,966.40

Walker Ranch I & II/Creekside Meadows/Shire Place/Patterson

#### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

07-01-2011

E. ASSESSED VALUE OF PARCELS

Е

\$390,390,692.00

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$19,035,000	\$0	\$1,258,178	\$0	\$0.00	\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

07-06-2011

Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<u>Date</u>	<b>Parcels</b>	<b>Amount Due</b>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>

D. FORECLOSURE

#### F. MISCELLANEOUS

Year

10/11

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048.257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.



E. ASSESSED VALUE OF PARCELS

Е

\$390,390,692.00

07-01-2011

			Rating(s)	Type o	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
10-08-2004	\$19,890,000.00	West Patterson Financing Authority CFD No 2001-1	NR	Neg	(BC) Quint & Thimmig	09-01-39	TIC:
		Stanislaus			(TR) BNY Western Trust	Comb	NIC: 6.006
		CDIAC Number: 2004-1595			(UW) Wulff Hansen & Co		
		Limited tax obligation bond					
		Flood control storm drainage					

#### YEARLY FISCAL STATUS REPORT INFORMATION

64

A. FUND BALANCES	B. TAX COLLECTION
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Walker Ranch I & II/Creekside/Shire Pl/Patterson Gardens/Wilding Ranch

\$135,966.40

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$19,650,000	\$6,048,257	\$1,519,034	\$0	\$0.00	\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS

07-06-2011

Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Date</b>	<b>Parcels</b>	<b>Amount Due</b>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>

D. FORECLOSURE

#### F. MISCELLANEOUS

Year 10/11

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048.257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.



			Rating(s)	Type of	•	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
07-02-2009	\$2,615,000.00	West Patterson Financing Authority CFD No 2001-1	NR	Neg	(BC) Quint & Thimmig	09-01-39	TIC:9.14
		Stanislaus			(TR) The Bank of NY Mellon	Term	NIC:
		CDIAC Number: 2009-0810			(UW) Wulff Hansen & Co		
		Limited tax obligation bond					
		Multiple capital improvements, public works					

#### YEARLY FISCAL STATUS REPORT INFORMATION

Point Ser A Refunding

### A. FUND BALANCES

A. FUND BALANCES						B. TAX COLLECTION
Princ	cipal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction	

<u>Year</u>	Principal Amt <u>Outstanding</u>	Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$2,615,000	\$0	\$515,544	\$0	\$0.00	\$5,177,105.18	\$97,215.40	1.88	N

#### C. DELINQUENT PARCELS D. FORECLOSURE E. ASSESSED VALUE OF PARCELS

Walker Ranch I/II, Creekside Meadows, Miraggio, Patterson Gardens & Sutter

	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	07-06-2011	64	\$135.966.40			07-01-2011	Е	\$390,390,692.00

#### F. MISCELLANEOUS

The six bond issues for the CDAIC Numbers 2001-2061, 2003-0170, 2003-1591, 2004-0020, 2004-1595, and 2009-0810 have a combined Reserve Requirement of \$6,048.257 with this input showing for total Reserve Requirement for the Yearly Fiscal Status Report for CDAIC Number 2004-1595; the other reports show a Reserve Requirement of \$0.00.

<u>Date</u> 07-02-2	Amount(s) 2009 \$3,240,000.0	0 We Sta CE Lii Mu Wa Po	Issuing Entity, County, Type of Debt, Purpose  West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2009-0811 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I/II, Creekside Meadows, Miraggio, Patterson Gardens & Sutter Point Ser B Refunding  PORT INFORMATION			Rating( Enhanc NR dens & Sutter			Maturity Date/ Type 09-01-32 Term	Interest Rate TIC: 10.601 NIC:
YEARLY	Y FISCAL STATUS RI	EPORT II	NFORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
<u>Year</u> 10/11	Principal Amt Outstanding \$3,215,000		Minimum Bond Reserve \$321,500	Bond Reserve Fund \$324,006	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$5,177,105.1	<u>Taxes Unpaid</u> 8 \$97,215.40	Percent (%) 1.88	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSI	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 07-06-2011	# of Parcels 64	Amo	Cotal unt Due 1966.40	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting <u>Date</u></b> 07-01-2011	Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$390,390,692.00	

<u><b>Date</b></u> 07-26-2	-2001 \$21,000,000.00 Western Hills Water District Diablo Grande Stanislaus  CDIAC Number: 2000-1743  Limited tax obligation bond  Multiple capital improvements, public work			CFD No 1	<b>Rating</b> (s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Jones Hall  (FA) The PFM Group  (TR) BNY Western Trust  (UW) Westhoff Cone	Maturity Date/ Tvpe 09-01-31 Comb	Interest Rate TIC:6.981 NIC:	
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES					B. TAX COL	LECTION				
<u>Year</u> 10/11	Principal A Outstandin \$18,815,00	ng	Minimum Bond Reserve \$4,395,111	<b>Bond Reserve Fund</b> \$1,745,112	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$4,629,089.26	<u>Taxes Unpaid</u> \$131,193.58	Percent (%) 2.83	Teeter <u>Plan</u> N
C. DELI	C. DELINQUENT PARCELS D. FORECI					RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 10-10-2011	# of <u>Parcels</u> 54	Amo	otal unt Due 172.26	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	<b>Assessed</b> <u>Value</u> \$91,968,487.00	

<u>Date</u> 12-13-2	Amount( 0002 \$6,650,00	00.00 W S C L	/estern Hills Water Di tanislaus DIAC Number: 2002 imited tax obligation buttiple capital improv	strict Diablo Grande -1904 oond	CFD No 1	<b>Rating(s)</b> <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Jones Hall  (FA) The PFM Group  (TR) BNY Western Trust  (UW) Westhoff Cone	Maturity Date/ Tvpe 09-01-27 Comb	Interest Rate TIC: 6.632 NIC:
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND BALANCES					B. TAX COL	LECTION				
<u>Year</u> 10/11	Principal A Outstandin \$5,280,00	ng	Minimum Bond Reserve \$0	Bond Reserve Fund \$543,441	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$4,629,089.26	Taxes Unpaid \$131,193.58	Percent (%) 2.83	Teeter <u>Plan</u> N
C. DELI	C. DELINQUENT PARCELS  D. FORECLOS					RE	E. ASSESSEI	D VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	Reporting <u>Date</u> 10-10-2011	# of <u>Parcels</u> 54	Amo	Cotal unt Due 372.26	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	<b>Assessed</b> <u>Value</u> \$91,968,487.00	



			Rating(s)	Type of	•	Maturity Date/	
<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
04-27-2004	\$20,000,000.00	Western Hills Water District Diablo Grande CFD No 1	NR	Neg	(BC) Jones Hall	09-01-31	TIC:
		Stanislaus			(TR) BNY Western Trust	Comb	NIC: 6.037
		CDIAC Number: 2004-0373			(UW) Westhoff Cone		
		Limited tax obligation bond					

### YEARLY FISCAL STATUS REPORT INFORMATION

Flood control, storm drainage

#### A. FUND BALANCES

B. TAX	COLLECTION
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$17,850,000	\$0	\$1,461,328	\$0	\$0.00	\$4,629,089.26	\$131,193.58	2.83	N

#### C. DELINQUENT PARCELS

ENT PARCELS	D. FORECLOSURE	E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	10-10-2011	54	\$313,372.26			07-01-2011	E	\$91,968,487.00

#### F. MISCELLANEOUS

The Four bond issues CDIAC Numbers 2000-1743, 2002-1904, 2004-0373, and 2005-0066 have a combined Reserve Requirement of \$4,395,111. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2000-1743; all other reports show a Reserve Requirement of \$0.00.



**B. TAX COLLECTION** 

\$131,193.58

Е

2.83

\$91,968,487.00

N

\$4,629,089.26

07-01-2011

			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
01-13-2005	\$9,350,000.00	Western Hills Water District Diablo Grande CFD No 1	NR	Neg	(BC) Jones Hall	09-01-31	TIC:
		Stanislaus			(TR) The Bank of NY Trust Co	Comb	NIC: 5.658
		CDIAC Number: 2005-0066			(UW) Westhoff Cone		
		Limited tax obligation bond					
		Flood control, storm drainage					

\$2,097.34

#### YEARLY FISCAL STATUS REPORT INFORMATION

54

\$0

\$717,158,000

\$313,372.26

\$8,305,000

#### A. FUND BALANCES

10/11

**Year** 

10/11

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstanding	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>

\$0

#### C. DELINQUENT PARCELS

10-10-2011

INQUENT PARCE	ELS		D. FORECLO	SURE	E. ASSESSED VA	E. ASSESSED VALUE OF PARCELS			
Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed		
<b>Date</b>	Parcels Parcels	<b>Amount Due</b>	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>		

#### F. MISCELLANEOUS

The Four bond issues CDIAC Numbers 2000-1743, 2002-1904, 2004-0373, and 2005-0066 have a combined Reserve Requirement of \$4,395,111. This combined Reserve Requirement is reflected in the Yearly Fiscal Status Report of CDIAC Number 2000-1743; all other reports show a Reserve Requirement of \$0.00.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	<u>(s)</u> <u>I</u> :	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-12-2	2005 \$3,250,00	00.00 Y	uba City CFD No 200	4-1		NR	Neg	(BC) Jones Hall	09-01-35	TIC:
		S	utter					(FA) Northcross Hill Ach	Comb	NIC:5.329
			DIAC Number: 2004					(TR) Union Bank of CA		
			imited tax obligation b					(UW) Piper Jaffray & Co		
	Multiple capital improvements, public works				•					
		Si	unsweet Blvd							
YEARL	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			ı	Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$2,965,00	00	\$218,048	\$219,131	\$0	\$0.00	\$275,500.00	\$0.00	0.00	N
a 5577					D TODDOT 007		n . aanaan	D. V. J. V. T. O. D. J. D. C. V. C.		
C. DELI	NQUENT PARCEI				D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	·	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-19-2011	0	\$0.	00	2	\$19,921.52	07-01-2011	E	\$20,966,329.00	

<u>Date</u> 12-09-2	Amount(s) 2009 \$2,000,000.0		D No 2 ber: 2009- bligation be ighways		<u>rpose</u>		Rating(s) Enhancmt NR	Neg	(BC) (FA) (TR)	rticipant Quint & Thimmig C M de Crinis US Bank NA Richard Janssen	<b>Maturity Date/</b> <u>Tvpe</u> 10-01-14 Term	Interest Rate TIC: 8.5 NIC:
YEARLY	YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES							B. TAX COLL	LECTIO	N		
<u>Year</u> 10/11	Principal Amt Outstanding \$2,000,000	Minimus Rese \$0	rve	Bond Reserve Fund \$0	Capitalized Interest \$85,036	<b>Construc</b> <u><b>F</b></u> \$65.9	<u>und</u>	<u>Taxes Due</u> \$0.00		Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE		E. ASSESSED	VALUI	E OF PARCELS		
<u>Year</u> 10/11	Reporting Date 07-01-2011	# of Parcels 0	_	otal <u>int Due</u> 00	# of <u>Parcels</u>	Total Amount of Taxes Due		Reporting Date 07-01-2011		Appraisal/ <u>Tax Roll</u> E	Assessed <u>Value</u> \$10,402,987.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

			I I Fate Co. A To. ADA D			Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Is	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
03-08-2	\$2,595,000.	00 Fil	llmore CFD No 1			NR	Neg	(BC) Quint & Thimmig	10-01-28	TIC:
		Ve	entura					(TR) US Bank NA	Comb	NIC:5.211
			DIAC Number: 2006					(UW) Wulff Hansen & Co		
			mited tax obligation b							
			ultiple capital improv		KS .					
			Fillmore Industrial Pa	ark						
		Re	efunding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	t	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,180,000		\$192,058	\$192,058	\$0	\$0.00	\$199,375.24	\$63,830.62	32.02	N
C. DELI	NQUENT PARCELS				D. FORECLOSUF	E	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-10-2011	11	\$126,5	559.79			07-01-2011	E	\$54,884,604.00	

10/11

05-27-2011

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

07-01-2011

Maturity Date/

\$15,880,249.00

Е

<b>Date</b>	Amount(s	<u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale		Participant	Type	Interest Rate
05-05-2	\$810,000.0	00 Fil	lmore CFD No 2			NR	Neg	(BC)	Quint & Thimmig	09-01-21	TIC: 4.584
		Ve	entura					(TR)	The Bank of NY Trust Co	Serial	NIC:
		CI	DIAC Number: 2005	5-0501				(UW)	John C Fitzgerald & Assoc		
		Lii	mited tax obligation b	oond					J		
		Mı	ultiple capital improv	ements, public work	S						
		Ba	lden Towne Plaza Pu	ıb Imp							
		Re	funding								
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX CO	LLECT	ON		
	Principal Ar	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstandin	g	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid I	Percent (%)	<u>Plan</u>
10/11	\$595,000		\$40,500	\$40,500	\$0	\$0.00	\$77,648.78		\$0.00	0.00	N
C. DELI	NOUENT PARCELS	5			D. FORECLOSUE	RE	E. ASSESSE	ED VAL	UE OF PARCELS		
	Reporting	# of		7.4.1							
Voor	<u>Date</u>			Total unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>		**	Assessed /alue	
<u>Year</u>		<b>Parcels</b>	Amo	unt Duc	1 41 ((15	or runes Due	Date		I da Itoli	aiuc	

\$0.00

# 2011 MELLO ROOS FISCAL STATUS REPORT

Date Amount(s) Issuing Entity, County, Type of Debt, Purpose					Rating(s)	Type o	f	Maturity Date/		
<b>Date</b>	<b>Amount</b>	$\underline{I}$	ssuing Entity, County	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-13-2	2006 \$2,715,00	00.00 F	illmore CFD No 3			NR	Neg	(BC) Quint & Thimmig	09-01-36	TIC: 5.559
		V	'entura					(TR) Union Bank of CA	Comb	NIC:
			DIAC Number: 2006					(UW) Wulff Hansen & Co		
			imited tax obligation b							
			Iultiple capital improv		S					
		R	tiver Oaks City & Scho	ool Facs						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,695,00	00	\$258,898	\$216,044	\$0	\$0.00	\$171,249.14	\$689.24	0.40	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	Value	
10/11	05-27-2011	1		9.24			07-01-2011	E	\$22,158,876.00	

<u>Date</u> 06-27-2	Amount(s) 2006 \$38,030,000	0.00 Mo Ve CE Lin	suing Entity, County corpark CFD No 2004 entura DIAC Number: 2006 mited tax obligation b altiple capital improve ghlands	-0235 ond		<b>Rating</b> (s <u>Enhanci</u> NR	• •	Role Participant  (BC) Jones Hall  (FA) Urban Futures  (TR) The Bank of NY Trust C  (UW) Piper Jaffray & Co	Maturity Date/ Type 09-01-38 Comb	Interest Rate TIC: NIC:5.348
YEARLY	Y FISCAL STATUS R	EPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$23,800,000	1	Minimum Bond Reserve \$1,756,760	<b>Bond Reserve</b> <u>Fund</u> \$1,806,296	Capitalized <u>Interest</u> \$0	Construction Fund \$5,772.40	<u>Taxes Due</u> \$1,786,590.1	Taxes Unpaid 8 \$32,692.26	Percent (%) 1.83	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 05-27-2011	# of Parcels 21	=	otal unt Due 47.48	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$232,984,026.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Lauring Faction County Town of Dale Down					Rating(s)	Type o	f	Maturity Date/		
<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancm</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-24-1	1997 \$7,645,0	00.00 N	Moorpark CFD No 97-1	[		NR	Neg	(BC) Quint & Thimmig	09-01-27	TIC:
			/entura					(FA) Urban Futures	Comb	NIC:6.682
			CDIAC Number: 1997					(TR) First Trust of CA		
			Limited tax obligation b					(UW) Miller & Schroeder		
			Aultiple capital improv							
		(	Carlsberg Business Park	ζ						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$5,940,00	00	\$596,620	\$591,000	\$0	\$140,000.00	\$604,359.60	\$795.12	0.13	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE .	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	Date	Tax Roll	<u>Value</u>	
10/11	05-27-2011	2	\$79:	5.12			07-01-2011	E	\$150,867,139.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Date Amount(s) Issuing Entity, County, Type of Debt, Purpose					Rating(s)	Type of	f	Maturity Date/		
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-03-2	2002 \$9,740,0	00.00	Oxnard CFD No 1			NR	Neg	(BC) Stradling Yocca	09-01-33	TIC: 6.316
		1	Ventura					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2002					(TR) Wells Fargo Bank		
			Limited tax obligation b					(UW) E J De La Rosa		
			Multiple capital improv							
		\	Westport at Mandalay F	Bay						
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$9,220,0	00	\$941,000	\$923,748	\$0	\$0.00	\$661,206.28	\$41,778.21	6.32	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels		unt Due	Parcels	of Taxes Due	Date Date	Tax Roll	<u>Value</u>	
10/11	06-30-2011	21	\$55,5	00.07			01-01-2011	E	\$167,539,564.00	

<u>Date</u> 02-06-2	Amount(s) 003 \$10,490,000.00	Oxnard CFD No 2000- Ventura CDIAC Number: 200 Limited tax obligation Bridges and highways Oxnard Blvd/Hwy 101	3 1-1535 bond	r <u>pose</u>	Rating(s) <u>Enhancmt</u> NR	Neg	Role Participant  (BC) Best Best & Krieger  (TR) Wells Fargo Bank  (UW) E J De La Rosa	Maturity Date/ <u>Type</u> 09-01-32 Comb	Interest Rate TIC: NIC: 5.825
YEARLY	FISCAL STATUS REI	PORT INFORMATION							
A. FUND	BALANCES					B. TAX COLL	ECTION		
<u><b>Year</b></u> 10/11	Principal Amt Outstanding \$8,820,000	Minimum Bond <u>Reserve</u> \$701,700	Bond Reserve Fund \$727,135	Capitalized <u>Interest</u> \$0	Construction Fund \$89,653.36	<u>Taxes Due</u> \$796,850.42	<u>Taxes Unpaid</u> \$26,815.90	Percent (%) 3.37	Teeter <u>Plan</u> N
C. DELI	NQUENT PARCELS			D. FORECLOSUR	Œ	E. ASSESSED	VALUE OF PARCELS		
<u><b>Year</b></u> 10/11	T .	Parcels Amo	<b>Fotal</b> <u>ount Due</u> 785.09	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 01-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$582,116,442.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Date Amount(s) Issuing Entity, County, Type of Debt, Purpose				Rating(s)	Type o	f	Maturity Date/			
<b>Date</b>	Amount	t(s)	Issuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-01-2	2005 \$32,275,	00.000	Oxnard CFD No 3			NR	Neg	(BC) Stradling Yocca	09-01-35	TIC: 5.284
		,	Ventura					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2005					(TR) Wells Fargo Bank		
			Limited tax obligation b					(UW) E J De La Rosa		
			Multiple capital improv		3					
		\$	Seabridge at Mandalay	Bay						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$31,465,0	000	\$2,940,000	\$2,945,324	\$0	\$8,843,769.82	\$1,899,309.3	6 \$68,236.34	3.59	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	Parcel		unt Due	Parcels	of Taxes Due	Date	Appraisai/ Tax Roll	Value	
10/11	06-30-2011	35	\$103,6	555.59			01-01-2011	E	\$355,027,732.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	Sale		articipant	Type	Interest Rate
07-29-2	\$1,530,000.	00 Ox	nard CFD No 88-1			NR	Neg	(BC)	Pillsbury Winthrop Shaw	09-02-13	TIC:
		Ve	ntura					(TR)	Wells Fargo Bank	Serial	NIC:3.644
		CD	OIAC Number: 2005	-1152				(UW)	Oxnard FA		
		Lin	nited tax obligation b	oond							
		Mu	ıltiple capital improv	ements, public works							
			wn Ctr								
		Rei	funding								
YEARLY	Y FISCAL STATUS R	EPORT IN	NFORMATION								
A. FUND	BALANCES						B. TAX COI	LECTI	ON		
	Principal Am	ıt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	Outstanding		Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$660,000		\$0	\$0	\$0	\$0.00	\$246,427.58		\$0.00	0.00	N
C DELU	NOTIENT DADCET C				D. FORECLOSUR	T.	E ACCECCE	D WAT	UE OF PARCELS		
C. DELI	NQUENT PARCELS				D. FORECLOSUR	ır.	E. ASSESSE	DVAL	UE OF PARCELS		
	Reporting	# of		otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	-	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	.00			01-01-2011		E	\$49,370,587.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Louis Futito County Town of Daka Down				Rating(s)	Type o	of	Maturity Date/			
<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	Enhanem	t Sale	Role Participant	<b>Type</b>	Interest Rate
10-27-2	2005 \$30,725,	000.00	Rio Elementary School	District CFD No 1		NR	Neg	(BC) Kronick Moskovitz	09-01-35	TIC: 5.289
		,	Ventura					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2005					(TR) Zions First Natl Bk		
			Limited tax obligation b	ond				(UW) Stone & Youngberg		
			X-12 school facility							
		j	RiverPark							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$30,140,0	000	\$2,851,281	\$2,851,487	\$0	\$1,474.99	\$2,144,943.5	\$22,416.26	1.05	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	Œ	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	п	'otal	# of	Total Amount	Deporting	Approise!/	Assessed	
Year	<u>Date</u>	Parcel		otai unt Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	06-30-2011	19	\$30,0				07-01-2011	E	\$604,007,713.00	



			Ratin	g(s) Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	<u>Enha</u>	ncmt Sale	Role Participant	<b>Type</b>	Interest Rate
01-26-2005	\$8,800,000.00	Simi Valley CFD No 2004-1	NR	Neg	(BC) Stradling Yocca	09-01-34	TIC:
		Ventura			(TR) The Bank of NY Trust Co	Comb	NIC:5.371
		CDIAC Number: 2004-0880			(UW) Stone & Youngberg		
		Limited tax obligation bond			. , , , , , , , , , , , , , , , , , , ,		

\$0.00

Town Center

\$803,864

Multiple capital improvements, public works

\$803,869

### YEARLY FISCAL STATUS REPORT INFORMATION

\$8,570,000

#### A. FUND BALANCES

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
Year	Outstanding	Reserve	Fund	Interest	Fund	Taxes Due	Taxes Unpaid	Percent (%)	Plan	

### C. DELINQUENT PARCELS

#### D. FORECLOSURE

\$0

#### E. ASSESSED VALUE OF PARCELS

\$0.00

N

0.00

**B. TAX COLLECTION** 

\$453,259.00

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	Parcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	0	\$0.00			01-01-2011	E	\$89.596.970.00

#### F. MISCELLANEOUS

Total Assessed Value of Parcels excludes the assessed value for two parcels (representing all of Zone 1) that prepaid their applicable Special Tax obligation on April 27, 2007.

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
02-20-2003	\$10,635,000.00	Thousand Oaks CFD No 1988-1 Ventura CDIAC Number: 2003-0051 Limited tax obligation bond Multiple capital improvements, public works Lang Ranch Refunding	S:AAA/A+ M:Aaa Ins	Comp	(BC) Quint & Thimmig (FA) Stone & Youngberg (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	10-01-13 Serial	TIC: 3.085 NIC:
YEARLY FISCA		RT INFORMATION	_				

#### YE

#### A. FUND BALANCES

B. TAX COLLECTIO
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	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,320,000	\$1,063,500	\$1,063,500	\$0	\$0.00	\$1,182,639.26	\$9,941.14	0.84	N

### C. DELINQUENT PARCELS

### D. FORECLOSURE

#### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	06-30-2011	15	\$16,927.24			06-30-2011	E	\$838,528,374.00

#### F. MISCELLANEOUS

The Reserve Fund Balance requirement is satisfied by the 2003 Reserve Fund Account that has a \$738,500 Reserve Fund Policy and the Custody Account that has a \$325,000 Reserve Fund Agreement.

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s	<u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-06-1	1995 \$29,229,40	06.00 T	housand Oaks CFD No	1994-1		NR	Neg	(BC) Jones Hall Hill	09-01-24	TIC:
			entura					(FA) Seidler-Fitzgerald	Comb	NIC:7.367
			DIAC Number: 1994					(TR) First Interstate CA		
			imited tax obligation b					(UW) Lazard Freres & Co		
			fultiple capital improve		S					
		N	Iktpl Pub Pedestrian/T	raffic/Prkg Fac						
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandin	<u>ıg</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$27,227,49	2	\$2,336,419	\$3,031,089	\$0	\$0.00	\$2,850,862.26	5 \$0.00	0.00	N
C. DELI	NQUENT PARCELS	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	06-30-2011	0	\$0.	00			06-30-2011	E	\$67,088,127.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
06-03-1	998 \$1,500,00	0.00 Tl	housand Oaks CFD N	o 1997-1		NR	Neg	(BC) Quint & Thimmig	07-15-28	TIC:
		V	entura					(FA) General Govt Mgmt	Term	NIC:9.5
			DIAC Number: 1997					(TR) BNY Western Trust		
			imited tax obligation l	oond				(UW) Caruso Affiliated		
			arking							
			he Promenade							
		F	ederally Taxable							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<u>Year</u>	<u>Outstandi</u>		Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	<b>Taxes Unpaid</b>	Percent (%)	<u>Plan</u>
10/11	\$1,291,00	0	\$0	\$0	\$0	\$0.00	\$164,328.56	\$0.00	0.00	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ר	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0	.00			06-30-2011	E	\$63,032,376.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	Î	Maturity Date/	
Date	Amount(	( <u>s)</u>	Issuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-02-1	999 \$11,235,0	00.00	West Camarillo CFD N	o 1		S:AAA	Comp	(BC) Brown Diven Hessell	09-01-12	TIC:
		,	Ventura			M:Aaa		(FA) Fieldman Rolapp	Serial	NIC:4.235
			CDIAC Number: 1999					(EN) FSA		
			Limited tax obligation b					(TR) US Bank Corp Trust		
			Multiple capital improv	ements, public works	•	Ins		(UW) First Sec Cap Mkts		
			Refunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,945,00	00	\$478,475	\$506,231	\$0	\$0.00	\$1,435,886.28	\$20,019.93	1.39	N
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcel</b>	s Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	07-01-2011	14	\$20,0	19.93			07-01-2011	E	\$875,697,083.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>(s)</u>	<b>Issuing Entity, Count</b>	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
09-13-2	2004 \$8,200,0	00.00	West Camarillo CFD N	o 1		S:AAA/A-	Comp	(BC) Fulbright & Jaworski	09-01-34	TIC: 4.528
		,	Ventura			M:Aaa		(FA) C M de Crinis	Comb	NIC:
		(	CDIAC Number: 2004	l-1550				(EN) Ambac		
		]	Limited tax obligation	oond				(TR) US Bank NA		
		]	Bridges and highways			Ins		(UW) Citigroup Global Markets		
		]	Drainage/Bridge					, , ,		
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	<b>D BALANCES</b>						B. TAX COL	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,645,0	00	\$437,090	\$462,446	\$0	\$0.00	\$1,435,886.28	\$20,019.93	1.39	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSEI	O VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	s Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	07-01-2011	14	\$20,0	19.93			07-01-2011	Е	\$875,697,083.00	

<u>Date</u>	Amount(s)		nty, Type of Debt, Pur	pose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u> <u>R</u>	tole Participant	Maturity Date/ <u>Type</u>	Interest Rate
03-21-2	2007 \$14,115,000.00		2		S:AAA/A-	Neg (	BC) Jones Hall	09-01-25	TIC:
		Yolo				(	FA) Northcross Hill Ach	Serial	NIC:4.454
		CDIAC Number: 200				(	EN) Ambac		
		Limited tax obligation				(	TR) Union Bank of CA		
			ovements, public works		Ins	(	UW) Stone & Youngberg		
		E Davis-Mace Ranch	Area						
		Refunding							
YEARLY	Y FISCAL STATUS REPO	ORT INFORMATION							
A. FUNI	BALANCES					B. TAX COLLI	ECTION		
	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$16,850,000	\$0	\$0	\$0	\$0.00	\$1,123,332.35	\$9,850.68	0.88	Y
C. DELI	NQUENT PARCELS			D. FORECLOSUR	RE	E. ASSESSED	VALUE OF PARCELS		
	Reporting #	of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
Year	<u>Date</u> <u>Pa</u>	rcels An	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	24 \$9,	850.68			06-30-2011	E	\$655,854,078.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Issu	ing Entity, County	y, Type of Debt, Pu	rpose	Enhanem			<b>Type</b>	Interest Rate
07-18-2	\$5,510,000.00	Davi	is CFD No 2007-2			NR	Neg	(BC) Jones Hall	09-01-37	TIC:
		Yolo						(FA) Northcross Hill Ach	Comb	NIC: 5.279
			AC Number: 2007					(TR) Union Bank of CA		
			ited tax obligation b					(UW) Westhoff Cone		
				ements, public work	TS .					
			ivis Mace Ranch Ai	rea II						
		Refu	ınding							
YEARLY	Y FISCAL STATUS RE	PORT INI	FORMATION							
A. FUNI	BALANCES						B. TAX CO	LLECTION		
	Principal Amt	]	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,510,000		\$0	\$362,578	\$0	\$0.00	\$372,504.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	06-30-2011	0	\$0.	00			06-30-2011	E	\$37,740,150.00	

<u>Date</u>	<u>Amoun</u>	<u>at(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate
06-27-2	2001 \$4,943,6		Davis Joint Unified Sch	ool District CFD No	0.1		Neg	(BC) Kronick Moskovitz	08-15-31	TIC: 5.08
			Yolo			M:Aaa		(FA) Government Fin Strat	Comb	NIC:
			CDIAC Number: 2001					(EN) Ambac		
			Limited tax obligation b	oond		_		(TR) US Bank Corp Trust		
		k	K-12 school facility			Ins		(UW) Morgan Stanley Dean		
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal	Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,095,0	000	\$2,299,912	\$2,299,912	\$0	\$0.00	\$3,731,579.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-20-2010	174	\$35,3	47.00			08-20-2010	E	\$6,945,692,405.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Is</u>	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
01-26-2	\$7,370,000.	00 Da	avis Joint Unified Sch	ool District CFD No	o 1	S:AAA/A+	Neg	(BC) Kronick Moskovitz	08-15-25	TIC: 4.036
			olo					(FA) Government Fin Strat	Serial	NIC:
			DIAC Number: 2005					(EN) Ambac		
			mited tax obligation b	ond				(TR) US Bank NA		
			12 school facility			Ins		(UW) Citigroup Global Markets		
			easure A							
		Re	efunding							
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Am	ıt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,580,000		\$2,299,912	\$2,299,912	\$0	\$0.00	\$3,731,579.0	0 \$0.00	0.00	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	Parcels Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-20-2010	174	\$35,3	47.00			08-20-2010	E	\$6,945,692,405.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	Issu	ing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
05-08-2	\$22,185,000.0	0 Davi	is Joint Unified Sch	ool District CFD No	1	S:AAA/A+	Neg	(BC) Kronick Moskovitz	08-15-27	TIC: 4.007
		Yolo						(FA) Government Fin Strat	Serial	NIC:
			AC Number: 2007					(EN) MBIA Corp		
			ited tax obligation b	ond				(TR) US Bank NA		
			2 school facility			Ins		(UW) Citigroup Global Markets		
			S Measure A							
		Refu	ınding							
YEARLY	Y FISCAL STATUS RE	PORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$18,275,000		\$2,299,912	\$2,299,912	\$0	\$0.00	\$3,731,579.00	0 \$0.00	0.00	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	Amor	<u>ınt Due</u>	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-20-2010	174	\$35,34	17.00			08-20-2010	E	\$6,945,692,405.00	

<u>Date</u>	<u>Amount(</u>	( <u>s)</u> <u>Is</u>	ssuing Entity, County	, Type of Debt, Pu	r <u>pose</u>	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u> <u>Ro</u>	le Participant	Maturity Date/ <u>Type</u>	Interest Rate
09-16-1	1997 \$3,745,00	00.00 Da	avis Joint Unified Scho	ool District CFD No	2		Neg (B	C) Kronick Moskovitz	08-15-24	TIC: 5.227
			olo			M:Aaa	(F.	A) Government Fin Strat	Comb	NIC:
		CDIAC Number: 1997-1319					(E	N) Ambac		
			imited tax obligation b	ond			(T	R) First Trust of CA		
		K-	-12 school facility			Ins	(U	W) BancAmerica Sec		
YEARL	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUNI	D BALANCES						B. TAX COLLEG	CTION		
<u>Year</u>	Principal A <u>Outstandi</u>		Minimum Bond <u>Reserve</u>	Bond Reserve <u>Fund</u>	Capitalized <u>Interest</u>	Construction <u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	Teeter <u>Plan</u>
10/11	\$2,500,00	00	\$2,567,310	\$3,039,340	\$0	\$0.00	\$2,960,765.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUF	RE	E. ASSESSED V	ALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amor	ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	08-20-2010	30	\$14,54	14.00			08-20-2010	E	\$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amount</u>	( <u>s)</u>	Issuing Entity, County	, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-11-1	1998 \$7,290,00	00.00 I	Davis Joint Unified Sch	ool District CFD No	2		Neg	(BC) Kronick Moskovitz	08-15-22	TIC:4.855
		Y	l'olo			M:Aaa		(FA) Government Fin Strat	Comb	NIC:
			CDIAC Number: 1998					(EN) Ambac		
			Limited tax obligation b	ond				(TR) First Trust of CA		
			K-12 school facility			Ins		(UW) Dean Witter Reynolds		
		1	Refunding							
YEARL	Y FISCAL STATUS	<b>REPORT</b>	INFORMATION							
A. FUNI	D BALANCES						B. TAX COL	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,995,00	00	\$2,567,310	\$3,039,340	\$0	\$0.00	\$2,960,765.00	0 \$0.00	0.00	Y
C. DELI	NQUENT PARCEI	LS.			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	'otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	08-20-2010	30	\$14,5	44.00			08-20-2010	E	\$0.00	

<u>Date</u>	Amount(s	<u>s) <u>Is</u></u>	suing Entity, County	, Type of Debt, Pu	rpose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u> <u>Ro</u>	le Participant	Maturity Date/ <u>Type</u>	Interest Rate
06-27-2	2001 \$14,500,00		avis Joint Unified Sch	ool District CFD No	2		Neg (B	C) Kronick Moskovitz	08-15-28	TIC: 5.004
			olo			M:Aaa	(F	A) Government Fin Strat	Comb	NIC:
		CDIAC Number: 2001-1315					(E	/		
			mited tax obligation b	ona		T	(T	,		
		K-	-12 school facility			Ins	J)	W) Banc of America Sec		
YEARLY	Y FISCAL STATUS I	REPORT I	NFORMATION							
A. FUNI	BALANCES						B. TAX COLLE	CTION		
	Principal An		Minimum Bond	Bond Reserve	Capitalized	Construction	T D	T!J!J	D (0/)	Teeter
<u>Year</u>	Outstanding	_	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,460,000	0	\$2,567,310	\$3,039,340	\$0	\$0.00	\$2,960,765.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCELS	5			D. FORECLOSUE	RE	E. ASSESSED V	ALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amor	ınt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	08-20-2010	30	\$14,54	14.00			08-20-2010	E	\$0.00	

<u>Date</u>	Amount(s)		suing Entity, County			Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>		articipant	Maturity Date/ <u>Type</u>	Interest Rate
11-04-2	\$11,000,000.	Yo CI Lir	avis Joint Unified Scholo  DIAC Number: 2004  mited tax obligation be  12 school facility	-1770	2	M:Aaa Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Kronick Moskovitz Government Fin Strat Ambac US Bank NA	08-15-29 Comb	TIC:4.285 NIC:
	Y FISCAL STATUS RI D BALANCES		j				B. TAX COLI	,	Stone & Youngberg  ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$9,185,000		Minimum Bond Reserve \$2,567,310	<b>Bond Reserve Fund</b> \$3,039,340	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$2,960,765.00		Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUR	<b>E</b> E	E. ASSESSEI	) VALU	JE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 08-20-2010	# of Parcels 30	=	otal unt Due 44.00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 08-20-2010		<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed Value \$0.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	·	Maturity Date/	
<b>Date</b>	Amount(s)	Issuing Entity, Cou	nty, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-23-2	\$24,330,379.00	) West Sacramento CF	D No 10		NR	Neg	(BC) Sidley Austin LLP	09-01-30	TIC:
		Yolo					(TR) US Bank NA	Serial	NIC: 5.834
		CDIAC Number: 20					(UW) W Sacramento FA		
		Limited tax obligation							
			ovements, public work	S					
		Bridgeway Island							
		Refunding							
YEARLY	Y FISCAL STATUS REF								
A. FUND	BALANCES					B. TAX COL	LECTION		
	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$21,227,641	\$0	\$0	\$0	\$0.00	\$1,909,548.16	\$15,893.28	0.83	Y
C. DELI	NQUENT PARCELS			D. FORECLOSUF	RE .	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> P	arcels A	nount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	17 \$2	8,815.78			07-01-2011	E	\$386,633,311.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)                                    </u>	suing Entity, Count	ty, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
05-23-20	006 \$4,427,76	2.00 W	est Sacramento CFD	No 11		NR	Neg	(BC) Sidley Austin LLP	09-01-29	TIC:
		Y	olo					(TR) US Bank NA	Serial	NIC: 5.859
		Cl	DIAC Number: 200	6-0520				(UW) W Sacramento FA		
		Li	mited tax obligation	bond						
		M	ultiple capital improv	vements, public work	S					
			outhport Gateway							
		Re	efunding							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	<u>ıg</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,853,56	1	\$0	\$0	\$0	\$0.00	\$354,910.40	\$1,762.80	0.50	Y
C DELIN	OUENT PARCEL	3			D. FORECLOSUR	T.	E ACCECCE	D VALUE OF PARCELS		
C. DELIN	•				D. FORECLOSUR	IE.	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of		Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<u>Parcels</u>		ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-08-2011	2	\$2,3	552.22			07-01-2011	E	\$61,131,684.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> 1	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancmt</b>		Role Participant	<b>Type</b>	Interest Rate
08-18-1	999 \$7,825,00	0.00 V	Vest Sacramento CFD	No 12		S:AAA	Neg	(BC) Brown & Wood	09-01-29	TIC: 6.307
		Y	/olo			M:Aaa		(EN) Ambac	Comb	NIC:
			CDIAC Number: 1999					(TR) US Trust Co of CA		
			imited tax obligation b					(UW) Westhoff Cone		
			Aultiple capital improv	ements, public work	3	Ins				
		F	Raley's Field							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	<u>1g</u>	Reserve	<b>Fund</b>	<u> Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,505,00	0	\$572,968	\$590,603	\$0	\$0.00	\$397,091.38	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE.	E. ASSESSE	D VALUE OF PARCELS		
CIDELI	Reporting	# of	_							
<b>X</b> 7	<u>Date</u>			otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u>Year</u>		Parcels		.00	1 arccis	or rance Duc	<u></u>	<u>tax kon</u> E	\$45,732,644.00	
10/11	09-08-2011	U	\$0	.00			07-01-2011	E	\$45,752,044.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>Is</u>	suing Entity, Count	ty, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>		articipant	<b>Type</b>	Interest Rate
07-19-20	901 \$3,860,00	0.00 W	est Sacramento CFD	No 14		NR	Neg	(BC)	Sidley Austin Brown Woo	d 09-01-31	TIC: 6.334
		Yo	olo					(TR)	BNY Western Trust	Comb	NIC:
		CI	DIAC Number: 200	1-1364				(UW)	Westhoff Cone		
		Li	mited tax obligation	bond							
		M	ultiple capital improv	vements, public work	S						
			ewport Estates								
		Re	efunding								
YEARLY	FISCAL STATUS	REPORT I	NFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTIC	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandin	<u>1g</u>	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,400,00	0	\$296,875	\$296,883	\$0	\$0.00	\$635,707.46		\$4,112.71	0.65	Y
C. DELIN	NOUENT PARCEL	S			D. FORECLOSUR	PE.	E. ASSESSE	D VALI	E OF PARCELS		
CIDEEN	Reporting	# of	_					VIIDO			
<b>X</b> 7	<u>Date</u>			Total ount Due	# of Parcels	Total Amount of Taxes Due	Reporting		Appraisal/ Tax Roll	Assessed	
Year		<u>Parcels</u>			<u>Parcels</u>	UI TAXES DUE	<u>Date</u>			<u>Value</u>	
10/11	09-08-2011	5	\$9,9	72.05			07-01-2011		E	\$125,476,044.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amoun	$\underline{\mathbf{t}}(\mathbf{s})$ $\underline{\mathbf{I}}$	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-12-20	004 \$4,800,0	00.00 W	est Sacramento CFD	No 14		NR	Neg	(BC) Sidley Austin Brown Woo	od 09-01-34	TIC:
		Y	olo					(TR) BNY Western Trust	Comb	NIC: 5.11
			DIAC Number: 2003					(UW) Westhoff Cone		
			imited tax obligation l							
			ultiple capital improv	ements, public work	S					
		N	ewport Estates							
YEARLY	FISCAL STATU	S REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,310,0	00	\$318,895	\$318,903	\$0	\$0.00	\$635,707.46	\$4,112.71	0.65	Y
C DEL D	LOVIENT DAD CE				D. FODERI ORUM		E AGGEGGE	D WALLE OF DA DOFT G		
C. DELIN	NQUENT PARCE				D. FORECLOSUR	Œ	E. ASSESSEI	D VALUE OF PARCELS		
	Reporting	# of	_	Total_	# of	Total Amount	Reporting	Appraisal/	Assessed	
<u>Year</u>	<u>Date</u>	<b>Parcels</b>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	09-08-2011	5	\$9,9	72.05			07-01-2011	E	\$125,476,044.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>s)</u> <u>I</u> s	ssuing Entity, Count	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
05-23-2	2006 \$1,960,22	0.00 W	Vest Sacramento CFD	No 15		NR	Neg	(BC) Sidley Austin LLP	09-01-32	TIC:
		Y	olo					(TR) US Bank NA	Serial	NIC: 5.646
			DIAC Number: 2006					(UW) W Sacramento FA		
			imited tax obligation							
			Iultiple capital improv	ements, public works	3					
			heasant Hollow							
		R	efunding							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandir</u>	<u>1g</u>	Reserve	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,740,55	6	\$0	\$0	\$0	\$0.00	\$154,110.72	\$1,150.08	0.75	Y
C DELL	NOTIENT DA DOEL	a			D EODEGI OGUE	· F	E AGGEGGE	D VALUE OF DADGELG		
C. DELL	NQUENT PARCEL				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	1	\$4,0	57.30			07-01-2011	E	\$37,503,004.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount(	<u>(s)</u> <u>Is</u>	suing Entity, County	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
05-23-2	\$14,263,3	76.00 W	est Sacramento CFD	No 16		NR	Neg	(BC) Sidley Austin LLP	09-01-33	TIC:
		Y	olo					(TR) US Bank NA	Serial	NIC: 5.386
			DIAC Number: 2006					(UW) W Sacramento FA		
			mited tax obligation b							
		M	ultiple capital improv	ements, public work	3					
			ridgeway Lakes							
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	<u>Înterest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,793,07	78	\$0	\$0	\$0	\$0.00	\$980,504.32	\$11,966.21	1.22	Y
~		~				_				
C. DELL	NQUENT PARCEL				D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	8	\$22,9	74.39			07-01-2011	E	\$193,448,904.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
11-20-2	2003 \$2,850,0	V 00.000	West Sacramento CFD	No 17		NR	Neg	(BC) Sidley Austin Brown Wood	09-01-33	TIC:
		Y	Yolo					(TR) Union Bank of CA	Comb	NIC: 5.74
		(	CDIAC Number: 2003	-1647				(UW) Westhoff Cone		
		I	Limited tax obligation l	oond						
		N	Multiple capital improv	ements, public work	S					
		I	Parella							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	<u>Taxes Unpaid</u> <u>Per</u>	cent (%)	<u>Plan</u>
10/11	\$2,535,0	000	\$379,163	\$379,171	\$0	\$0.00	\$400,125.60	\$3,492.58 0.83	7	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/ Ass	sessed	
Year	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	<u>Tax Roll</u> <u>Val</u>	<u>lue</u>	
10/11	09-08-2011	5	\$6,86	00.46			07-01-2011	E \$94	,896,073.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pui	pose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
08-15-2	2006 \$2,725,00	00.00 V	Vest Sacramento CFD	No 17		NR	Neg	(BC) Sidley Austin LLP	09-01-36	TIC:
		Y	'olo					(TR) Union Bank of CA	Comb	NIC:5.033
			CDIAC Number: 2006					(UW) Westhoff Cone		
			imited tax obligation b							
			Multiple capital improv	ements, public works	3					
		P	arella							
YEARL	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			1	Teeter
<b>Year</b>	Outstandi	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,540,00	00	\$379,163	\$379,171	\$0	\$0.00	\$400,125.60	\$3,492.58	0.87	Y
C DELI	NQUENT PARCEL	c			D. FORECLOSUE	) F	E ACCECCE	ED VALUE OF PARCELS		
C. DELI	•									
	Reporting	# of		otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<u>Parcels</u>		unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	5	\$6,80	00.46			07-01-2011	E	\$94,896,073.00	

CALIFORNIA ADVISORY COMMISSION

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount	( <u>s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
05-23-2	2006 \$828,722	.00 W	est Sacramento CFD	No 18		NR	Neg	(BC) Sidley Austin LLP	09-01-34	TIC:
		Y	olo					(TR) US Bank NA	Serial	NIC: 5.202
			DIAC Number: 2006					(UW) W Sacramento FA		
			mited tax obligation b							
			ultiple capital improv	, <b>1</b>	3					
			outhport Gateway Uni	t 4						
		Re	efunding							
YEARLY	Y FISCAL STATUS	REPORT I	NFORMATION							
A. FUNI	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$744,689	)	\$0	\$0	\$0	\$0.00	\$63,030.00	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	0	\$0	.00			07-01-2011	E	\$11,827,202.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(	s) Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	<b>Issuing Entity</b>	County, Type of D	ebt, Purpose	Enhance			<b>Type</b>	Interest Rate
05-23-2	2006 \$2,780,803.00	West Sacramen	to CFD No 19		NR	Neg	(BC) Sidley Austin LLP	09-01-34	TIC:
		Yolo					(TR) US Bank NA	Serial	NIC: 5.487
		CDIAC Numbe					(UW) W Sacramento FA		
		Limited tax obl	Č						
			improvements, publ	lic works					
		River Ranch							
		Refunding							
YEARLY	Y FISCAL STATUS REI	PORT INFORMAT	ON						
A. FUNI	BALANCES					B. TAX CO	LLECTION		
	Principal Amt	Minimum	Bond Bond Res	serve Capitali	zed Construction				Teeter
Year	<b>Outstanding</b>	Reserv	<u>e</u> <u>Fun</u>	<u>d</u> <u>Inter</u>	est <u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,502,280	\$0	\$0	\$0	\$0.00	\$200,895.20	\$1,085.92	0.54	Y
C. DELI	NQUENT PARCELS			D. FORECLO	OSURE	E. ASSESSI	ED VALUE OF PARCELS		
	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u> <u>I</u>	arcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	2	\$2,725.28			07-01-2011	E	\$50,519,755.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 05-19-20	Amount(s) \$11,000,000	0.00 W Y C: Li	est Sacramento CFD olo DIAC Number: 2004 mited tax obligation lultiple capital improvidgeway Lakes II	No 20 4-1367 bond		Rating(s) <u>Enhancmt</u> NR	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Sidley Austin Brown Woo  (TR) The Bank of NY Trust Co  (UW) Westhoff Cone		Interest Rate TIC: NIC:5.256
YEARLY	FISCAL STATUS F	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$10,095,000	Ľ	Minimum Bond Reserve \$732,545	Bond Reserve Fund \$732,834	Capitalized <u>Interest</u> \$0	Construction Fund \$48,471.43	<u>Taxes Due</u> \$755,378.78	<u>Taxes Unpaid</u> \$9,941.62	<u>Percent (%)</u> 1.32	Teeter <u>Plan</u> Y
C. DELIN	NQUENT PARCELS				D. FORECLOSUR	Œ	E. ASSESSEI	O VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 09-08-2011	# of Parcels 7	Amo	<b>Fotal</b> <u>ount Due</u> 019.66	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u> 07-01-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$128,590,379.00	

CALIFORNIA ADVISORY COMMISSION

10/11

09-08-2011

# 2011 MELLO ROOS FISCAL STATUS REPORT

Maturity Date/

\$55,256,898.00

E

07-01-2011

						Rating(s)	Type o	of	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	suing Entity, County	y, Type of Debt, Pu	rpose	Enhancn		Role Participant	<b>Type</b>	Interest Rate
09-12-2	3,445,000.	Yo CE Lir Mu	est Sacramento CFD clo DIAC Number: 2006 mited tax obligation but altiple capital improvious Ranch & Southpo	5-1095 bond ements, public work	.s	NR	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-36 o Comb	TIC: NIC:5.163
YEARLY	FISCAL STATUS R	EPORT II	NFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$3,260,000		Minimum Bond Reserve \$230,538	Bond Reserve Fund \$230,676	Capitalized <u>Interest</u> \$0	Construction Fund \$23,730.71	<u>Taxes Due</u> \$242,436.32	<u>Taxes Unpaid</u> \$5,664.40	<u>Percent (%)</u> 2.34	Teeter <u>Plan</u> Y
C. DELIN	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
Year	Reporting <u>Date</u>	# of Parcels		Total unt Due	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ <u>Tax Roll</u>	Assessed Value	

\$19,326.72

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
07-19-2	2007 \$7,000,0	00.00	West Sacramento CFD	No 23		NR	Neg	(BC) Sidley Austin LLP	09-01-37	TIC:
		,	Yolo					(TR) Union Bank of CA	Comb	NIC: 5.362
		(	CDIAC Number: 2007	7-1046				(UW) Westhoff Cone		
		]	Limited tax obligation l	bond						
		I	Multiple capital improv	ements, public work	S					
			Triangle Area							
YEARL	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>
10/11	\$6,685,0	00	\$470,913	\$470,913	\$0	\$0.00	\$485,805.72	\$1,174.61	0.24	Y
C. DELI	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total .	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	1	\$1,1	74.61			07-01-2011	Е	\$40,106,651.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 02-27-2	Amount(s) \$1,325,000.	00 We Yo CE Lir Mu	esting Entity, County est Sacramento CFD lo DIAC Number: 2007 mited tax obligation b altiple capital improved	No 24 -1585 ond ements, public work		Rating(s) Enhaneme NR	<b>Type of</b> Sale Neg	Role Participant  (BC) Sidley Austin LLP  (TR) Union Bank of CA  (UW) Westhoff Cone	Maturity Date/ Type 09-01-38 Comb	Interest Rate TIC:
YEARLY	Y FISCAL STATUS R	EPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u>Year</u> 10/11	Principal Am Outstanding \$1,285,000		Minimum Bond Reserve \$99,635	Bond Reserve Fund \$99,635	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$115,280.00	<u>Taxes Unpaid</u> \$0.00	<u>Percent (%)</u> 0.00	Teeter <u>Plan</u> Y
C. DELI	NQUENT PARCELS				D. FORECLOSUE	RE	E. ASSESSEI	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting <u>Date</u> 09-08-2011	# of Parcels 0	=	otal unt Due 00	# of <u>Parcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$21,802,962.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	<b>Amount</b>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
12-09-2	2008 \$4,000,00	00.00 V	Vest Sacramento CFD	No 26		NR	Neg	(BC) Sidley Austin LLP	09-01-18	TIC:
		Y	Yolo					(TR) Union Bank of CA	Term	NIC: 7.931
			CDIAC Number: 2008					(UW) Westhoff Cone		
			imited tax obligation b							
			Aultiple capital improv		3					
		Y	arbrough (Southport A	Area Pump Station)						
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u> Înterest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,000,00	00	\$310,000	\$310,000	\$0	\$0.00	\$341,588.86	\$0.00	0.00	Y
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	7	'otal	# of	Total Amount	Donouting	Ammaigal/	Aggaggad	
<u>Year</u>	<u>Date</u>	Parcels		otai unt Due	Parcels	of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11	09-08-2011	0	· · · · · · · · · · · · · · · · · · ·	.00			07-01-2011	E	\$21,628,759.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
08-19-2	2010 \$12,645,0	00.00 V	Vest Sacramento CFD	No 27		NR	Neg	(BC) Kronick Moskovitz	09-01-40	TIC: 6.989
		Y	'olo					(FA) Del Rio Advisors	Comb	NIC:
			CDIAC Number: 2010					(TR) Union Bank NA		
			imited tax obligation b					(UW) Westhoff Cone		
			Aultiple capital improve	ements, public work	S					
		Е	Bridge District							
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION							
A. FUND	<b>BALANCES</b>						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,645,00	00	\$1,024,723	\$1,024,725	\$0	\$7,482,319.38	\$1,071,857.7	2 \$95,904.58	8.95	Y
C DELI	NQUENT PARCEL	S			D. FORECLOSUE	<b>P</b> F	E ASSESSE	ED VALUE OF PARCELS		
CIBELL	Reporting	# of	_							
<b>V</b>	<u>Date</u>			'otal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u><b>Year</b></u> 10/11	09-08-2011	Parcels	\$95.90		1 di COS	or ranco Duc	07-01-2011	<u>142 Kon</u> E	\$50,142,292.00	
10/11	09-08-2011	3	\$95,90	04.38			07-01-2011	E	\$50,142,292.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount(s)	Iss	uing Entity, County	, Type of Debt, Pu	rpose	Enhancmt		Role Participant	<b>Type</b>	Interest Rate
01-08-1	999 \$32,000,000.0	00 We	st Sacramento CFD	No 8		NR	Neg	(BC) Brown & Wood	09-01-29	TIC:
		Yol						(TR) US Trust Co of CA	Comb	NIC: 5.409
			IAC Number: 1998					(UW) W Sacramento FA		
			nited tax obligation b							
			ltiple capital improve	ements, public work	TS .					
			thport Industrial Pk							
		Ref	funding							
YEARLY	FISCAL STATUS RE	PORT IN	FORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstanding</b>		Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$25,930,000		\$2,317,860	\$2,443,434	\$0	\$0.00	\$3,562,909.9	0 \$619,698.46	17.39	Y
C. DELI	NQUENT PARCELS				D. FORECLOSUI	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	Т	otal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	09-08-2011	8	\$658,6	512.92			07-01-2011	E	\$165,049,609.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	<u>(s)</u> <u>Is</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhanemt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
03-09-2	2001 \$15,500,0	000.00 W	est Sacramento CFD	No 8		NR	Neg	(BC) Brown & Wood	09-01-31	TIC: 6.583
		Y	olo					(TR) US Trust Co of CA	Comb	NIC:
			DIAC Number: 2000					(UW) Westhoff Cone		
			imited tax obligation b							
			fultiple capital improv							
		So	outhport Industrial Par	rk						
YEARL	Y FISCAL STATUS	REPORT 1	INFORMATION							
A. FUNI	D BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,935,0	00	\$1,138,795	\$1,141,812	\$0	\$14,956.96	\$3,562,909.9	0 \$619,698.46	17.39	Y
C. DELI	INQUENT PARCEI	S			D. FORECLOSUR	Œ	E. ASSESSE	D VALUE OF PARCELS		
CLEEL	Reporting	# of								
Year	<u>Date</u>	Parcels		Total unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
10/11		i ai ceis	1 44440	<del></del>		<u></u>	<del></del>			

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>Is</u>	suing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
01-08-19	999 \$225,000	.00 W	est Sacramento CFD	No 9		NR	Neg	(BC) Brown & Wood	09-01-29	TIC:
		Y	olo					(TR) US Trust Co of CA	Serial	NIC:7.108
			DIAC Number: 1998					(UW) W Sacramento FA		
			mited tax obligation							
				ements, public work	S					
		St	aples							
YEARLY	FISCAL STATUS	REPORT I	NFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction			ı	Teeter
<b>Year</b>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$180,000	)	\$14,316	\$14,316	\$0	\$0.00	\$19,480.28	\$0.00	0.00	Y
C DELIN	NQUENT PARCEL	S			D. FORECLOSUR	F	E ASSESSE	D VALUE OF PARCELS		
C. DEEL	Reporting	# of	_							
<b>X</b> 7	<u>Date</u>			Fotal ount Due	# of Parcels	Total Amount of Taxes Due	Reporting Date	Appraisal/ Tax Roll	Assessed Value	
<u>Year</u> 10/11	09-08-2011	Parcels ()		0.00	1 arccis	or rancs Duc	<u>Date</u> 07-14-2011		\$3,350,000.00	
10/11	09-00-2011	U	30	.00			07-14-2011	E	ψ5,550,000.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

			<b>Rating</b> (s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
12-13-2001	\$7,045,000.00	Woodland CFD No 1	NR	Neg	(BC) Kronick Moskovitz	09-01-24	TIC: 5.758
		Yolo			(TR) US Bank Corp Trust	Comb	NIC:
		CDIAC Number: 2001-2042			(UW) Stinson Securities		
		Limited tax obligation bond			` '		

Multiple capital improvements, public works Gibson Ranch

Refunding

#### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES

D	TF 4 37	COLL	LECTION	
D.	IAA	COLL	LECTION	

E. ASSESSED VALUE OF PARCELS

	Principal Amt	Minimum Bond	Bond Reserve	Capitalized	Construction				Teeter
<b>Year</b>	Outstanding	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,280,000	\$1,127,408	\$0	\$0	\$0.00	\$1,398,704.54	\$20,705.30	1.48	Y

D. FORECLOSURE

### C. DELINQUENT PARCELS

Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<u>Date</u>	Parcels	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
08-01-2011	35	\$44,805.30			07-01-2011	E	\$446,224,253.00

#### F. MISCELLANEOUS

Year 10/11

The three bond issues for the CDAIC Numbers 2001-2042, 2003-1311, and 2004-0228 have a combined Reserve Requirement of \$1,127,408 with this input showing for total Reserve Requirement into the Yearly Fiscal Status Report for CDAIC Number 2001-2042; the other reports show a Reserve Requirement of \$0.00.



### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type o	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
08-13-2003	\$2,520,000.00	Woodland CFD No 1	S:AAA	Neg	(BC) Kronick Moskovitz	09-01-25	TIC: 5.004
		Yolo			(FA) Munisoft	Serial	NIC:
		CDIAC Number: 2003-1311			(EN) FSA		
		Limited tax obligation bond			(TR) US Bank NA		
		Multiple capital improvements, public works	Ins		(UW) Stinson Securities		
		Gibson Ranch			,		

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

#### B. TAX COLLECTION

	Principal Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,175,000	\$0	\$177,590	\$0	\$0.00	\$1,398,704.54	\$20,705.30	1.48	Y

### C. DELINQUENT PARCELS

### D. FORECLOSURE

### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
Year	<u>Date</u>	Parcels	Amount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	08-01-2011	35	\$44,805.30			07-01-2011	E	\$446,224,253.00

### F. MISCELLANEOUS

The three bond issues for the CDAIC Numbers 2001-2042, 2003-1311, and 2004-0228 have a combined Reserve Requirement of \$1,127,408 with this input showing for total Reserve Requirement into the Yearly Fiscal Status Report for CDAIC Number 2001-2042; the other reports show a Reserve Requirement of \$0.00.

### 2011 MELLO ROOS FISCAL STATUS REPORT

			Rating(s)	Type of	f	Maturity Date/	
<u>Date</u>	Amount(s)	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
03-17-2004	\$5,585,000.00	Woodland CFD No 1	S:AAA	Neg	(BC) Kronick Moskovitz	09-01-24	TIC: 3.831
		Yolo			(FA) Munisoft	Serial	NIC:
		CDIAC Number: 2004-0228			(EN) MBIA Corp		
		Limited tax obligation bond			(TR) US Bank NA		
		Multiple capital improvements, public works	Ins		(UW) Stinson Securities		
		Gibson Ranch					
		Refunding					

### YEARLY FISCAL STATUS REPORT INFORMATION

### A. FUND BALANCES

### B. TAX COLLECTION

	Principal Amt	<b>Minimum Bond</b>	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	Outstanding	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,220,000	\$0	\$1,107,683	\$0	\$0.00	\$1,398,704.54	\$20,705.30	1.48	Y

### C. DELINQUENT PARCELS

### D. FORECLOSURE

### E. ASSESSED VALUE OF PARCELS

	Reporting	# of	Total	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	Amount Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>
10/11	08-01-2011	35	\$44,805.30			07-01-2011	E	\$446,224,253.00

### F. MISCELLANEOUS

The three bond issues for the CDAIC Numbers 2001-2042, 2003-1311, and 2004-0228 have a combined Reserve Requirement of \$1,127,408 with this input showing for total Reserve Requirement into the Yearly Fiscal Status Report for CDAIC Number 2001-2042; the other reports show a Reserve Requirement of \$0.00.

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u> 09-23-20	Amount(s) 004 \$33,050,000.00	Issuing Entity, County, T Woodland CFD No 2004-1 Yolo CDIAC Number: 2004-15 Limited tax obligation bond Multiple capital improveme Spring Lake	87 d	<u>e</u>	Rating(s) <u>Enhancmt</u> NR	Type of           Sale         Role P           Neg         (BC)           (FA)         (TR)           (UW)	articipant Kronick Moskovitz Del Rio Advisors US Bank NA Stinson Securities	Maturity Date/ Type 09-01-34 Comb	Interest Rate TIC:6.128 NIC:
YEARLY	FISCAL STATUS REP	ORT INFORMATION							
A. FUND	BALANCES					B. TAX COLLECTI	ON		
<u>Year</u> 10/11	Principal Amt Outstanding \$29,920,000	Minimum Bond Reserve \$2,395,603	Bond Reserve <u>Fund</u> \$2,395,603	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$2,417,870.00	<u>Taxes Unpaid</u> \$20,121.12	Percent (%) 0.83	Teeter <u>Plan</u> Y
C. DELIN	QUENT PARCELS		<b>D.</b>	FORECLOSUR	E	E. ASSESSED VALU	JE OF PARCELS		
<u>Year</u> 10/11	<b>D</b>	t of         Tota           arcels         Amount           16         \$33,684.3	Due Par	of <u>rcels</u>	Total Amount of Taxes Due	Reporting Date 07-01-2011	<b>Appraisal/</b> <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$304,207,683.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale		articipant	<b>Type</b>	Interest Rate
08-06-2	008 \$6,405,00	00.00	Yolo County CFD No 1	989-1		S:AAA/A+	Neg	(BC)	Orrick Herrington	12-01-38	TIC:
			Yolo					(FA)	Government Fin Strat	Comb	NIC:4.966
			CDIAC Number: 2008					(EN)	Assured Guaranty Corp		
			Limited tax obligation l	oond				(TR)	Wells Fargo Bank		
			Public building	M P (D ::)		Ins		(UW)	Morgan Stanley		
		1	Mary L Stephens Libra	ry Measure P (Davis)	)						
YEARLY	FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COI	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<b>Year</b>	Outstandi	ng	Reserve	<b>Fund</b>	Interest	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$6,265,00	00	\$424,698	\$431,891	\$0	\$0.00	\$1,900,007.30	0	\$0.00	0.00	Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUR	RE	E. ASSESSE	D VALU	JE OF PARCELS		
	Reporting	# of	7	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcel:	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>		Tax Roll	<u>Value</u>	
10/11	10-14-2011	117	\$22,5	09.79			06-30-2011		E	\$6,553,050,899.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f		Maturity Date/	
<b>Date</b>	Amount	( <u>s)</u> <u>l</u>	ssuing Entity, County	y, Type of Debt, Pur	pose	<b>Enhancmt</b>	Sale	Role Pa	articipant	<b>Type</b>	Interest Rate
04-25-2	2005 \$7,910,00	00.00	Dlivehurst Public Utility	y District CFD No 20	002-1	NR	Neg	(BC)	Kronick Moskovitz	09-01-35	TIC: 5.378
		Y	'uba					(FA)	Fieldman Rolapp	Comb	NIC:
			DIAC Number: 2005					(TR)	US Bank NA		
			imited tax obligation b					(UW)	UBS Financial Services		
			Aultiple capital improv	ements, public works	1						
		P	lumas Lake								
YEARLY	Y FISCAL STATUS	REPORT	INFORMATION								
A. FUNI	BALANCES						B. TAX COL	LLECTIO	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
<u>Year</u>	<u>Outstandi</u>	ng	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$7,155,00	00	\$521,563	\$522,280	\$0	\$26,802.77	\$1,971,000.00	0	\$84,600.00	4.29	N
~		~				_					
C. DELI	NQUENT PARCEL				D. FORECLOSUF	RE .	E. ASSESSE	D VALU	E OF PARCELS		
	Reporting	# of	T	'otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	05-10-2011	159	\$203,7	700.00			07-01-2011		E	\$295,464,705.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pur	pose	Enhancmt	Sale	Role Participant	Type	Interest Rate
06-05-2	2008 \$3,235,0	00.00	Olivehurst Public Utilit	y District CFD No 20	02-1	NR	Neg	(BC) Kronick Moskovitz	09-01-38	TIC: 7.766
		Y	Yuba					(FA) Fieldman Rolapp	Term	NIC:
		(	CDIAC Number: 2008	-0707				(TR) US Bank NA		
		I	Limited tax obligation l	oond				(UW) Banc of America Sec		
		N	Multiple capital improv	ements, public works						
		I	Plumas Lake							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<b>Outstand</b>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$3,215,0	00	\$323,500	\$323,973	\$0	\$23.30	\$1,971,000.00	\$84,600.00	4.29	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	T	otal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	Parcels	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>	
10/11	05-10-2011	159	\$203,	700.00			07-01-2011	Е	\$295,464,705.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type o	f	Maturity Date/	
<b>Date</b>	Amount	t(s)	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhanem	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
09-27-2	2005 \$4,900,0	00.00 I	Plumas Elementary Sch	ool District CFD No	1	S:BBB-	Neg	(BC) Kronick Moskovitz	08-01-35	TIC: 4.887
		Y	Yuba					(FA) Capitol Public Fin Group	Comb	NIC:
			CDIAC Number: 2005					(TR) Wells Fargo Bank		
			Limited tax obligation b	oond				(UW) M L Stern & Co		
			X-12 school facility							
		ŀ	Rio Del Oro							
YEARLY	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ing	Reserve	<u>Fund</u>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$4,445,0	00	\$311,175	\$311,175	\$0	\$0.00	\$506,560.00	\$12,800.00	2.53	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	E	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Cotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcels		unt Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value Value	
10/11	07-15-2011	47		00.00			07-01-2011	E	\$292,142,236.00	

### 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amoun	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Enhancmt	Sale	Role Participant	<b>Type</b>	Interest Rate
12-13-2	2007 \$2,525,0	00.00	Plumas Elementary Sch	ool District CFD No	o 1	NR	Neg	(BC) Kronick Moskovitz	08-15-12	TIC: 5.655
		,	Yuba					(FA) Capitol Public Fin Group	Term	NIC:
		(	CDIAC Number: 2007	7-0240				(TR) Wells Fargo Bank		
		]	Bond anticipation note					(UW) M L Stern & Co		
		]	K-12 school facility					,		
		:	S Plan Area							
YEARL	Y FISCAL STATU	S REPORT	INFORMATION							
A. FUNI	BALANCES						B. TAX COI	LLECTION		
	Principal .	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<u>Fund</u>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,525,0	000	\$63,125	\$63,128	\$0	\$0.00	\$506,560.00	\$12,800.00	2.53	N
C. DELI	NQUENT PARCE	LS			D. FORECLOSUR	RE	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	7	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	Parcel	s Amo	unt Due	<b>Parcels</b>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>	
10/11	07-15-2011	47	\$12,8	00.00			07-01-2011	E	\$292,142,236.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	<u>Amount</u>	<u>(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	irpose	<b>Enhancmt</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
05-30-2	2007 \$1,275,00	00.00 I	Plumas Elementary Sch	hool District CFD No	o 2	NR	Neg	(BC) Kronick Moskovitz	06-01-37	TIC: 5.809
		Ţ	Yuba					(FA) Capitol Public Fin Group	Term	NIC:
		(	CDIAC Number: 200°	7-0150				(TR) Wells Fargo Bank		
		I	Limited tax obligation	bond				(UW) M L Stern & Co		
		F	K-12 school facility							
		(	Cobblestone ES							
YEARLY	Y FISCAL STATUS	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COI	LECTION		
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
Year	<u>Outstandi</u>	ing	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,220,00	00	\$91,375	\$91,379	\$0	\$0.00	\$158,800.00	\$2,600.00	1.64	N
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUF	Œ	E. ASSESSE	D VALUE OF PARCELS		
	Reporting	# of	ŗ	Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed	
<b>Year</b>	<b>Date</b>	Parcels	<u>Amo</u>	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	07-15-2011	9	\$2,6	00.00			07-01-2011	E	\$72,658,642.00	



F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and preparing this form on behalf of the Agency.

### 2011 MELLO ROOS FISCAL STATUS REPORT

					Rating(s)	Type of	f	Maturity Date/			
<b>Date</b>	Amount(s	<u> </u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate	
04-18-2	007 \$14,930,38	2.00 T	hree Rivers Levee Im	provement Authority	CFD No 2006-1	NR	Neg	(BC) Quint & Thimmig	03-01-37	TIC: 7.68	
		Y	Yuba					(FA) Fieldman Rolapp	Term	NIC:	
			CDIAC Number: 2007-0368					(TR) Yuba Co			
		Limited tax obligation bond									
			lood control, storm dr	ainage							
		S	o County Area								
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND BALANCES						B. TAX COI	LLECTION				
	Principal An	nt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
<b>Year</b>	<b>Outstanding</b>	<u>z</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$20,380,255	5	\$0	\$0	\$0	\$0.00	\$400,299.96	\$4,419.80	1.10	N	
~						_					
C. DELI	NQUENT PARCELS				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS			
	Reporting	# of		Γotal	# of	Total Amount	Reporting	Appraisal/	Assessed		
<b>Year</b>	<u>Date</u>	<b>Parcels</b>		ount Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>	Tax Roll	<u>Value</u>		
10/11	05-12-2011	7	\$5,0	59.72			10-01-2011	E	\$98,892,035.00		



### 2011 MELLO ROOS FISCAL STATUS REPORT

Tax Roll

Е

Value

\$29,231,282.00

<u>Date</u>	Amount(s)	Iss	suing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>		ating(s) nhancmt	Type of <u>Sale</u>		<u>Participant</u>	Maturity Date/ <u>Type</u>	Interest Rate
04-18-2	\$8,663,901.00	Th	Three Rivers Levee Improvement Authority CFD No 2006-2			N	R	Neg	(BC)	Quint & Thimmig	03-01-37	TIC: 4.68
		Yu	Yuba						(FA)	Fieldman Rolapp	Term	NIC:
		CI	CDIAC Number: 2007-0370						(TR)	Yuba Co		
		Liı	mited tax obligation l	oond								
		Flo	ood control, storm dra	ainage								
		So	County Area - Over	lay District								
YEARLY	Y FISCAL STATUS RE	PORT I	NFORMATION									
A. FUND	BALANCES							B. TAX COL	LECT	ION		
	Principal Amt		Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction	n					Teeter
<b>Year</b>	<b>Outstanding</b>		Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fun</u>	<u>d</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$11,826,390		\$0	\$0	\$0	\$0.00		\$85,098.54		\$1,008.14	1.18	N
C. DELINQUENT PARCELS				D. FORECLOSURE			E. ASSESSED VALUE OF PARCELS					
	Reporting	# of	7	Total_	# of	<b>Total Amount</b>		Reporting		Appraisal/	Assessed	

of Taxes Due

**Date** 

10-01-2011

Year

10/11

**Date** 

05-12-2011

**Parcels** 

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

**Amount Due** 

\$1,108.94

**Parcels** 

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	Amount(	<u>s)</u>	Issuing Entity, Count	y, Type of Debt, Pur	pose	<b>Enhancm</b>	<u>Sale</u>	Role Participant	<b>Type</b>	Interest Rate
10-06-2	2005 \$13,895,0	00.00	Yuba County CFD No 2	2004-1		NR	Neg	(BC) Quint & Thimmig	09-01-35	TIC: 5.236
		Y	Yuba					(FA) Fieldman Rolapp	Comb	NIC:
			CDIAC Number: 2004					(TR) US Bank NA		
	Limited tax obligation bond							(UW) Stone & Youngberg		
			Multiple capital improv	ements, public works	3					
		ŀ	Edgewater							
YEARLY FISCAL STATUS REPORT INFORMATION										
A. FUND	BALANCES						B. TAX COI	LLECTION		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	<u>Outstandii</u>	ng	Reserve	<u>Fund</u>	Interest	<b>Fund</b>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$12,600,00	00	\$903,913	\$903,913	\$0	\$0.00	\$927,413.22	\$39,608.30	4.27	N
C DELI	C. DELINQUENT PARCELS D. FORECLOSURE						E ASSESSE	D VALUE OF PARCELS		
C. DELI	Reporting	# of	_							
<b>V</b>	<u>Date</u>			Cotal unt Due	# of Parcels	Total Amount of Taxes Due	Reporting <u>Date</u>	Appraisal/ Tax Roll	Assessed <u>Value</u>	
<u><b>Year</b></u> 10/11	05-05-2011	Parcels 105	\$72,8	,	1 41 0013	or runes Due	07-01-2011	E	\$161,856,794.00	
10/11	03-03-2011	105	\$72,8	13.6/			07-01-2011	Ľ	\$101,030,794.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(</u>	<u>s)</u> <u>I</u>	ssuing Entity, County	, Type of Debt, Pu	<u>rpose</u>		ating(s) nhancmt	Type of <u>Sale</u>		articipant	Maturity Date/ <u>Type</u>	Interest Rate
12-08-1	995 \$9,355,00	0.00 D	ry Creek Joint Elemen	tary School District	CFD No 1	S:2	AAA	Neg	(BC)	Orrick Herrington	09-01-15	TIC:
		N	Iultiple			M:	:Aaa		(EN)	Capital Guaranty	Serial	NIC:5.045
		-	DIAC Number: 1995						(TR)	Sacramento Co		
			imited tax obligation b						(UW)	Stone & Youngberg		
			other, multiple education	nal uses		Ins	S					
		R	efunding									
YEARLY FISCAL STATUS REPORT INFORMATION												
A. FUNI	BALANCES							B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction	1					Teeter
<u>Year</u>	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	<u>d</u>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$1,725,00	0	\$0	\$0	\$0	\$0.00		\$3,106,312.60	)	\$0.00	0.00	Y
C. DELINQUENT PARCELS D. FORECLOSURE					RE		E. ASSESSEI	D VALU	JE OF PARCELS			
	Reporting	# of	T	otal	# of	Total Amount		Reporting		Appraisal/	Assessed	
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due		<u>Date</u>		Tax Roll	<u>Value</u>	
10/11	06-30-2011	92	\$35,3	73.00				06-30-2011		E	\$1,237,621,527.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount	<u>t(s)</u> <u>l</u>	Issuing Entity, Count	y, Type of Debt, Pu	rpose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Participant	Maturity Date/ <u>Type</u>	Interest Rate	
10-30-1	1996 \$2,900,7	70.00 Γ	Dry Creek Joint Elemen	tary School District	CFD No 1	S:AAA	Neg	(BC) Orrick Herrington	09-01-16	TIC: 5.93	
		N	Multiple			M:Aaa		(EN) FSA	Comb	NIC:	
		CDIAC Number: 1996-1536					(TR) Sacramento Co				
	Limited tax obligation bond						(UW) Stone & Youngberg				
		K	K-12 school facility			Ins		, ,			
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND BALANCES							B. TAX COL	LECTION			
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter	
<b>Year</b>	<b>Outstand</b>	ing	Reserve	<u>Fund</u>	<u>Interest</u>	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>	
10/11	\$1,080,5	37	\$0	\$0	\$0	\$0.00	\$3,106,312.60	\$0.00	0.00	Y	
C. DELI	NQUENT PARCEI	LS			D. FORECLOSUR	RE	E. ASSESSEI	D VALUE OF PARCELS			
	Reporting	# of	Т	otal .	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed		
Year	<u>Date</u>	Parcels	Amo	unt Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	<b>Value</b>		
10/11	06-30-2011	92	\$35,3	73.00			06-30-2011	E	\$1,237,621,527.00		

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

<b>Date</b>	Amount	<u>t(s)</u>	Issuing Entity, Count	y, Type of Debt, Pu	irpose	<b>Enhancmt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate			
08-05-1	1999 \$5,254,1	53.00	Dry Creek Joint Eleme	ntary School Distric	t CFD No 1	S:AAA/A-	Neg	(BC) Orrick Herrington	09-01-19	TIC:			
		]	Multiple					(EN) MBIA Corp	Serial	NIC: 5.475			
	CDIAC Number: 1999-1404						(TR) Sacramento Co						
	Limited tax obligation bond						(UW) Stone & Youngberg						
	K-12 school facility				Ins								
		]	Refunding										
YEARL	YEARLY FISCAL STATUS REPORT INFORMATION												
A. FUND BALANCES						B. TAX COLLECTION							
	Principal A	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter			
<b>Year</b>	<b>Outstand</b>	<u>ing</u>	Reserve	<b>Fund</b>	<u>Interest</u>	<u>Fund</u>	Taxes Due	<u>Taxes Unpaid</u>	Percent (%)	<u>Plan</u>			
10/11	\$2,604,1	53	\$0	\$0	\$0	\$0.00	\$3,106,312.60	\$0.00	0.00	Y			
C. DELINQUENT PARCELS D. FOREC				D. FORECLOSUF	RE	E. ASSESSE	D VALUE OF PARCELS						
	Reporting	# of	ŗ	Γotal	# of	<b>Total Amount</b>	Reporting	Appraisal/	Assessed				
Year	<u>Date</u>	Parcel	<u>Amo</u>	ount Due	Parcels	of Taxes Due	<u>Date</u>	Tax Roll	<u>Value</u>				
10/11	06-30-2011	92	\$35,3	373.00			06-30-2011	Е	\$1,237,621,527.00				

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	Amount(	s) <u>Is</u>	ssuing Entity, Count	y, Type of Debt, Pu	rpose		ing(s) nancmt	Type of Sale Role	Participant	Maturity Date/ Type	Interest Rate
07-22-2		0.00 Di M Cl Li K-	ry Creek Joint Elemer ultiple DIAC Number: 2003 mited tax obligation b -12 school facility ntelope Area	-0848	CFD No 1	S:A		Neg (BC) (FA) (EN) (TR) (UW	Orrick Herrington Sage Institute Ambac Sacramento Co	09-01-25 Serial	TIC: NIC:4.575
YEARLY FISCAL STATUS REPORT INFORMATION											
A. FUND	BALANCES						В. Т	TAX COLLECT	TION		
<u>Year</u> 10/11	Principal A Outstandin \$8,365,000	<u>ıg</u>	Minimum Bond Reserve \$0	Bond Reserve Fund \$0	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00		xes Due 106,312.60	Taxes Unpaid \$0.00	Percent (%) 0.00	Teeter <u>Plan</u> Y
C. DELINQUENT PARCELS D. FORECLOSURE					RE	<b>E.</b> <i>A</i>	ASSESSED VAI	LUE OF PARCELS			
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 92		Cotal unt Due 73.00	# of Parcels	Total Amount of Taxes Due	Dat	porting te 30-2011	<b>Appraisal</b> / <u><b>Tax Roll</b></u> E	Assessed <u>Value</u> \$1,237,621,527.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

<u><b>Date</b></u> 12-01-2	Amount( 0005 \$3,150,00	0.00 D: M	ry Creek Joint Elemen fultiple DIAC Number: 2005 imited tax obligation b	ntary School District		Rating(s) Enhancmt S:AAA/A-	<b>Type of</b> <u>Sale</u> Neg	Role Participant  (BC) Orrick Herrington  (FA) Sage Institute  (EN) Ambac  (TR) Sacramento Co	Maturity Date/ Type 09-01-28 Serial	Interest Rate TIC: NIC:4.576
			-12 school facility arrett Ranch ES			Ins		(UW) Stone & Youngberg		
YEARLY	Y FISCAL STATUS	REPORT I	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LECTION		
<u><b>Year</b></u> 10/11	Principal A Outstandin \$2,945,00	<u>1g</u>	Minimum Bond Reserve \$0	Bond Reserve Fund \$146,226	Capitalized <u>Interest</u> \$0	Construction Fund \$0.00	<u>Taxes Due</u> \$3,106,312.60	Taxes Unpaid  \$0.00	Percent (%) 0.00	Teeter Plan Y
C. DELI	NQUENT PARCEL	S			D. FORECLOSUE	RE	E. ASSESSE	D VALUE OF PARCELS		
<u>Year</u> 10/11	Reporting Date 06-30-2011	# of Parcels 92	_	Total unt Due 73.00	# of <u>Parcels</u>	Total Amount of Taxes Due	<b>Reporting</b> <u><b>Date</b></u> 06-30-2011	<b>Appraisal/</b> <u>Tax Roll</u> E	Assessed <u>Value</u> \$1,237,621,527.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

Rating(s)

Type of

Maturity Date/

<b>Date</b>	Amount(	<u>s)</u> <u>I</u>	ssuing Entity, County	y, Type of Debt, Pur	rpose	Enhancmt	Sale	Role P	articipant	<b>Type</b>	Interest Rate
01-11-20	906 \$2,990,00	0.00 F	airfield-Suisun Unified	d School District CFI	D No 6	NR	Neg	(BC)	Stradling Yocca	08-15-25	TIC:4.127
		N	<b>I</b> ultiple					(TR)	US Bank NA	Term	NIC:
		C	DIAC Number: 2005	-1899				(UW)	Fairfield-Suisun USD PFA		
		L	imited tax obligation b	oond							
		K	-12 school facility								
YEARLY	FISCAL STATUS	REPORT	INFORMATION								
A. FUND	BALANCES						B. TAX COL	LECTI	ON		
	Principal A	mt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction					Teeter
Year	<u>Outstandir</u>	ng	Reserve	<b>Fund</b>	<u> Interest</u>	<b>Fund</b>	Taxes Due		Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$2,428,62	7	\$234,995	\$1,049,872	\$0	\$3,316,578.80	\$236,429.62		\$4,804.39	2.03	Y
~						_					
C. DELIN	QUENT PARCEL	S			D. FORECLOSUR	E	E. ASSESSEI	) VAL	JE OF PARCELS		
	Reporting	# of	Т	otal	# of	Total Amount	Reporting		Appraisal/	Assessed	
<b>Year</b>	<u>Date</u>	<b>Parcels</b>	<u>Amo</u>	unt Due	<u>Parcels</u>	of Taxes Due	<b>Date</b>		Tax Roll	<u>Value</u>	
10/11	07-01-2011	7	\$4,80	)4.39			07-01-2011		E	\$65,178,436.00	

# 2011 MELLO ROOS FISCAL STATUS REPORT

						Rating(s)	Type of	f	Maturity Date/	
<b>Date</b>	<u>Amoun</u>	$\underline{\mathbf{t}}(\mathbf{s})$ $\underline{\mathbf{I}}$	ssuing Entity, Count	y, Type of Debt, Pu	<u>rpose</u>	<b>Enhanemt</b>	Sale	Role Participant	<b>Type</b>	Interest Rate
07-14-20	005 \$6,140,0		irkwood Meadows Pu	blic Utility District	CFD No 98-1	NR	Neg	(BC) Robert M Haight	08-01-29	TIC:
			Iultiple					(FA) Public Finance Resources	Comb	NIC: 5.07
			DIAC Number: 2005					(TR) Union Bank of CA		
			imited tax obligation b					(UW) Crocker Securities LLC		
			/astewater collection,	treatment						
		K	efunding							
YEARLY	FISCAL STATU	S REPORT	INFORMATION							
A. FUND	BALANCES						B. TAX COL	LLECTION		
	Principal	Amt	Minimum Bond	<b>Bond Reserve</b>	Capitalized	Construction				Teeter
<b>Year</b>	Outstand	ling	Reserve	<b>Fund</b>	Interest	<u>Fund</u>	Taxes Due	Taxes Unpaid	Percent (%)	<u>Plan</u>
10/11	\$5,335,0	000	\$303,065	\$303,070	\$0	\$0.00	\$527,284.18	\$58,771.44	11.15	N
C. DELIN	NQUENT PARCE	LS			D. FORECLOSUF	RE	E. ASSESSE	ED VALUE OF PARCELS		
	Reporting	# of	T	Total	# of	Total Amount	Reporting	Appraisal/	Assessed	
Year	<u>Date</u>	<b>Parcels</b>	Amo	ount Due	<u>Parcels</u>	of Taxes Due	<u>Date</u>	Tax Roll	Value	
10/11	06-30-2011	14	\$159,7	713.43			07-01-2011	E	\$116,292,591.00	

<sup>\*</sup>This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

# APPENDIX B: DRAW ON RESERVE/ DEFAULT REPORT



Date <u>Amount(s)</u>	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Paricipant	Maturity Date/ <u>Type</u>	Interest Rate/ <u>Type</u>
04-05-1995 \$50,000,000	Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple capital improvements, public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) KNN (TR) First Trust of CA (UW) Stone & Youngberg	09-01-25 Comb	NIC: 8.652

#### A. DRAW ON RESERVE/DEFAULT REPORTED

#### B. CONTACT INFORMATION

			Amount(\$)			
Reported	<b>Event</b>	Type of Event	Withdrawn	<u>Organization</u>	Contact Person	Phone Number
3/2/2011	3/1/2011	Draw on Reserve	\$129,730.11	NBS	Kristin Harvey	(951) 296-1997

#### C. MISCELLANEOUS

On March 1, 2011 the district was required to draw from the reserve fund in order to fulfill its obligation to bond holders to make the scheduled debt service payment in the amount of \$1,423,750.00. As a result, the reserve fund balance is \$3,220,608.93, which is less than the current reserve requirement of \$3,350,000.00.

CALIFORNIA DEBT AND ADVISORY COMMISSION

# 2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Paricipant	Maturity Date/ <u>Type</u>	Interest Rate/ <u>Type</u>
07-12-2006	\$7,410,000	Merced CFD No 2005-1  Merced CDIAC Number: 2006-0358  Limited tax obligation bond Multiple capital improvements, public works Bellevue Ranch West IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	NIC: 5.319

#### A. DRAW ON RESERVE/DEFAULT REPORTED

#### B. CONTACT INFORMATION

			Amount(\$)			
Reported	<b>Event</b>	Type of Event	Withdrawn	<u>Organization</u>	Contact Person	Phone Number
9/3/2010	9/1/2010	Draw on Reserve	\$107,000.00	Goodwin Consulting Group Inc	Eric Frederick	(916) 561-0890

#### C. MISCELLANEOUS

The draw was made to cover part of the debt service payment due on September 1, 2010 due to 46% of special tax delinquency in the district. The September 1, 2010 interest payment due on the Bonds was timely made.

The draw was made to cover part of the debt service payment due on September 1, 2010 due to 9.17% of special tax delinquency in the district. The September 1, 2010 interest payment due on the Bonds was timely made.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of <u>Sale</u>	Role Paricipant	Maturity Date/ <u>Type</u>	Interest Rate/ <u>Type</u>
12-14-2006	\$5,840,000	Merced CFD No 2006-1 Merced CDIAC Number: 2006-1344 Limited tax obligation bond Multiple capital improvements, public works Moraga Development	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 4.944

#### A. DRAW ON RESERVE/DEFAULT REPORTED

#### B. CONTACT INFORMATION

			Amount(\$)			
Reported	<b>Event</b>	Type of Event	Withdrawn	<u>Organization</u>	Contact Person	Phone Number
9/3/2010	9/1/2010	Draw on Reserve	\$17,000.00	Goodwin Consulting Group Inc	Eric Frederick	(916) 561-0890

#### C. MISCELLANEOUS

The draw was made to cover part of the debt service payment due on September 1, 2010 due to 27.43% of special tax delinquency in the district. The September 1, 2010 interest payment due on the Bonds was timely made.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Paricipant	Maturity Date/ <u>Type</u>	Interest Rate/ <u>Type</u>
12-08-2005	\$56,125,000	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2005-1575 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Service	09-01-36 Comb	TIC: 5.562

#### A. DRAW ON RESERVE/DEFAULT REPORTED

#### **B. CONTACT INFORMATION**

			Amount(\$)			
Reported	<b>Event</b>	Type of Event	Withdrawn	<b>Organization</b>	Contact Person	Phone Number
3/2/2011	3/1/2011	Draw on Reserve	\$568,784.12	Goodwin Consulting Group Inc	Nikki Muranaka	(916) 561-0890

#### C. MISCELLANEOUS

The Northstar Community Services District CFD No 1 (NCSD) requested a draw of \$568,784.12 from the Reserve fund of fund a portion of the debt service payment due March 1, 2011. The draw was due to a 46% tax delinquency rate for the first installment of the fiscal year 2010-11 District tax levy.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of Sale	Role Paricipant	Maturity Date/ <u>Type</u>	Interest Rate/ <u>Type</u>
12-07-2006	\$58,590,000	Northstar Community Services District CFD No 1 Placer	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp	09-01-37 Comb	TIC: 5.018
		CDIAC Number: 2006-1389 Limited tax obligation bond Multiple capital improvements, public works			(TR) Wells Fargo Bank (UW) UBS Securities		

#### A. DRAW ON RESERVE/DEFAULT REPORTED

The Village

#### B. CONTACT INFORMATION

			Amount(\$)			
Reported	<b>Event</b>	Type of Event	Withdrawn	<b>Organization</b>	Contact Person	Phone Number
3/2/2011	3/1/2011	Draw on Reserve	\$595,866.68	Goodwin Consulting Group Inc	Nikki Muranaka	(916) 561-0890

#### C. MISCELLANEOUS



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of <u>Sale</u>	Role Paricipant	Maturity Date/ <u>Type</u>	Interest Rate/ <u>Type</u>
03-20-2007	\$10,280,000	Corona CFD No 2002-1 Riverside CDIAC Number: 2007-0292 Limited tax obligation bond Multiple capital improvements, public works Dos Lagos IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	NIC: 4.977

#### A. DRAW ON RESERVE/DEFAULT REPORTED

#### B. CONTACT INFORMATION

			Amount(\$)			
Reported	<b>Event</b>	Type of Event	Withdrawn	<b>Organization</b>	<b>Contact Person</b>	Phone Number
3/15/2011	3/1/2011		\$0.00	Corona	Gayzell O'Neal	(951) 736-2453

#### C. MISCELLANEOUS

90% of the 1st installment due to the County Dec 10 was paid 30 days late; thus, monies received from the County was insufficient to pay March 1 interest payment, resulting in a draw on the reserve fund. All late payments and the 2nd installment due to the County Apr 10 will be received in May. We anticipate replenishing the reserve fund shortage (currently \$122,582.87) at that time.



<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of <u>Sale</u>	Role Paricipant	Maturity Date/ <u>Type</u>	Interest Rate/ <u>Type</u>
06-14-2007	\$9,530,000	Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2007-0630 Limited tax obligation bond Multiple capital improvements, public works Montesoro ID No 1	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Sutter Securities	08-01-32 Comb	NIC: 5.963

Refunding

#### A. DRAW ON RESERVE/DEFAULT REPORTED

#### **B. CONTACT INFORMATION**

			Amount(Φ)	Amount(\$)				
Reported	<b>Event</b>	Type of Event	Withdrawn	<b>Organization</b>	Contact Person	Phone Number		
8/24/2010	8/1/2010	Draw on Reserve	\$483,987.50	David Taussig & Associates Inc	Andrea Roess	(949) 955-1500		

#### C. MISCELLANEOUS

A withdrawal in the amount of \$483,987.50 was made from the Reserve Fund for the August 1, 2010 debt service payment. The balance in the Reserve Fund following the withdrawal was \$59,413.98. The Reserve Requirement is equal to \$759,812.50.

#### A. DRAW ON RESERVE/DEFAULT REPORTED

#### B. CONTACT INFORMATION

			Amount(\$)			
Reported	Event	Type of Event	Withdrawn	<b>Organization</b>	Contact Person	Phone Number
2/23/2011	2/1/2011	Draw on Reserve	\$59,414.58	David Taussig & Associates Inc	Andrea Roess	(949) 955-1500

#### C. MISCELLANEOUS

Since no funds are available to pay debt service, the interest payment due on 2/1/2011 in the amount of \$267,950 was not paid. At the request of the bond holder in February 2011, the entire balance in the Reserve Fund of \$59,414.58 was transferred to the Admin Expense Account pursuant to Section 2 of Amendment No 2 to the Bond Indenture.

# 2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

		Issuing Entity,	Rating(s)	Type of		Maturity Date/	Interest Rate/
<u>Date</u>	Amount(s)	County, Type of Debt, Purpose	<b>Enhancmt</b>	<b>Sale</b>	Role Paricipant	<u>Type</u>	<b>Type</b>

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

ReportedEventType of EventWithdrawnOrganizationContact PersonPhone Number2/23/20112/1/2011Default\$267,950.50David Taussig & Associates IncAndrea Roess(949) 955-1500

Amount(\$)

#### C. MISCELLANEOUS

Since no funds are available to pay debt service, the interest payment due on 2/1/2011 in the amount of \$267,950 was not paid. At the request of the bond holder in February 2011, the entire balance in the Reserve Fund of \$59,414.58 was transferred to the Admin Expense Account pursuant to Section 2 of Amendment No 2 to the Bond Indenture.

#### 2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	Amount(s)	Issuing Entity, County, Type of Debt, Purpose	Rating(s) <u>Enhancmt</u>	Type of <u>Sale</u>	Role Paricipant	Maturity Date/ <u>Type</u>	Interest Rate/ <u>Type</u>
08-24-2006	\$50,000,000	Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	NIC: 5.398
		Central Specific Plan Phase 1					

Refunding

Amount(\$)

Amount(\$)

#### A. DRAW ON RESERVE/DEFAULT REPORTED

#### **B. CONTACT INFORMATION**

			$Amount(\phi)$				
Reported	<b>Event</b>	Type of Event	Withdrawn	<b>Organization</b>	Contact Person	Phone Number	
9/2/2010	8/24/2010	Draw on Reserve	\$2,063,195.40	NBS	Kristin Harvey	(951) 296-1997	

#### C. MISCELLANEOUS

The Dissemination Agent has been informed of the execution and delivery of a First Supplemental Indenture, dated as of August 24, 2010, by and between Union Bank, N.A., as Trustee, and the City of Lathrop, acting for and on behalf of its Community Facilities District No. 2006-1 (Central Lathrop Specific Plan Phase 1 Infrastructure), pursuant to which \$2,063,195.40 of the moneys held in the Reserve Account as of August 24, 2010, have been transferred by the Trustee to the newly established Trustee Fee and Compliance Expense Reserve Fund Account. As a result of this transfer, the Trustee reports that the balance in the Reserve Account is approximately \$1,166,436.50. Pursuant to the First Supplemental Indenture, the balance retained in the Reserve Account will not be used to fund payments of principal or interest on the Bonds (including payments of approximately \$1,320,851.26 in interest and \$220,000 in maturity principal scheduled for September 1, 2010), subject to subsequent amendment or direction pursuant to the terms of the Indenture. Amounts transferred or retained may be used as provided in the First Supplemental Indenture for costs and expenses of the Trustee or the City and their respective agents, counsel or other advisors involved with actions affecting the security for the Bonds until the Bonds are brought back into compliance with their terms and the terms of the Indenture. These actions have been requested, directed and consented to by Holders asserting beneficial ownership of in excess of 90% of the Outstanding Bonds.

#### A. DRAW ON RESERVE/DEFAULT REPORTED

#### B. CONTACT INFORMATION

			Amount(Φ)			
Reported	<b>Event</b>	Type of Event	Withdrawn	<b>Organization</b>	Contact Person	Phone Number
9/2/2010	9/1/2010	Default	\$0.00	NBS	Kristin Harvey	(951) 296-1997

#### C. MISCELLANEOUS

The Dissemination Agent has been informed of the execution and delivery of a First Supplemental Indenture, dated as of August 24, 2010, by and between Union Bank, N.A., as Trustee, and the City of Lathrop, acting for and on behalf of its Community Facilities District No. 2006-1 (Central Lathrop Specific Plan Phase 1 Infrastructure). Pursuant to the First Supplemental Indenture, the balance retained in the Reserve Account will not be used to fund payments of principal or interest on the Bonds (including payments of approximately \$1,320,851.26 in interest and \$220,000 in maturity principal scheduled for September 1, 2010), subject to subsequent amendment or direction pursuant to the terms of the Indenture. Amounts retained in the Reserve Account may be used as provided in the First Supplemental Indenture for costs and expenses of the Trustee or the City and their respective agents, counsel or other advisors involved with actions affecting the security for the Bonds until the Bonds are brought back into compliance with their terms and the terms of the Indenture. These actions have been requested, directed and consented to by Holders asserting beneficial ownership of in excess of 90% of the Outstanding Bonds.

# 2011 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

		Issuing Entity,	Rating(s)	Type of		Maturity Date/	Interest Rate/
<b>Date</b>	Amount(s)	County, Type of Debt, Purpose	<b>Enhancmt</b>	Sale	Role Paricipant	<u>Type</u>	<b>Type</b>

**B. CONTACT INFORMATION** 

A. DRAW ON RESERVE/DEFAULT REPORTED

Amount(\$)

ReportedEventType of EventWithdrawnOrganizationContact PersonPhone Number3/4/20113/1/2011Default\$1,315,956.25NBSKristin Harvey(951) 296-1997

#### C. MISCELLANEOUS

The interest payment on the Bonds on March 1, 2011, has not been paid.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

# APPENDIX C: ABBREVIATIONS

Company/County

/ \	rippiaisai for Froperty	00	Company/County	
ABAG	Association of Bay Area	COMM	Community	
	Governments	COPS	Certificates of Participation	
AD	Assessment District	CORP	Corporation	
ADMIN	Administration	CSA	Community Service Area	
AGY	Agency	CSCDA	California Statewide Community	
APTS	Apartments		Development Authority	
APRT	Airport	CSD	Community Services District	
ASSOC	Association	CT/CTR	Court/Center	
AVE	Avenue	CTY	City	
BCH	Beach	DEV	Development	
BD	Board	DIST	District	
BK	Bank	DR	Drive	
BLDG	Building	E	East	
BLVD	Boulevard	E	Equalized Tax Roll (Appraisal/	
BUS	Business		Tax Roll)	
CABS	Capital Appreciation Bonds	ED	Education	
CCD	Community College District	EQUIP	Equipment	
CDB	California Development Bank	ES/ESD	Elementary School/District	
CFD	Community Facilities District	FA	Financing Authority	
СН	Courthouse	FAC	Facilities	
CIBS	Current Interest Bonds	FGIC	Financial Guaranty Insurance	
			Company	

CO

Appraisal for Property

FIN	Finance	READ	ReAssessment District	
FSA	Financial Security Assurance	REC	Recreation	
GOBS	General Obligation Bonds	REDEV/RD	Redevelopment	
GOVT	Government	REG	Regional	
HA	Housing Authority	REHAB	Rehabilitation	
HS/HSD	High School/District	S	South	
HSG	Housing	SD/SAN DIST	Sanitary/Sanitation District	
HWY	Highway	SD/UNSD	School District/Union School District	
IA	Improvement Area			
ID/IMP	Improvement District/	SEC	Securities	
	Improvement	SER	Series	
INC	Incorporated	SFH	Single Family Housing	
INDUS/ID	Industrial Development	SPEC	Special	
INS	Insurance	SR	Senior	
INTL	International	SFI	Sanitation Facility Improvements	
IRD	Irrigation District	SQ	Square	
JPA/JT	Joint Powers Authority/Joint	ST	Street	
JR	Junior	SPTR	Special Tax Revenue	
LID	Local Improvement District	SUB	Subordinate	
LTD	Limited	TD	Transit District	
MBIA	Municipal Insurance Corp	TRANS	Tax and Revenue Anticipation	
MFG	Manufacture/Manufacturing		Notes	
MFH	Multifamily Housing	USD	Unified School District	
MKT	Market	UC/UNIV	University of California/ University	
MTG	Mortgage	UD	Utility District	
N	North	UNESD	Union Elementary School	
NATL	National		District	
NO	Number	UNHSD	Union High School District	
OBLIG	Obligation	UTIL	Utility/Utilities	
PK/PKWY	Park/Parkway	VLY	Valley	
PT	Point	VRD	Variable Rate Demand	
PUB	Public	W	West	
PUD	Public Utility District	WD/WA	Water District/Agency	
RBS	Revenue Bonds	WTR	Water	
RD	Road			

Redevelopment

RDA



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