

California Debt and Investment Advisory Commission

**2011-2012 Marks-Roos  
Yearly Fiscal Status Report**



## CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission (CDIAC) was created by the California Legislature to assist state and local agencies with the issuance, monitoring and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the State's clearinghouse for public debt issuance information.

The CDIAC members for fiscal year 2011-2012 were:

Bill Lockyer  
State Treasurer and Chairman

Edmund G Brown Jr  
Governor

John Chiang  
State Controller

Sam Blakeslee  
State Senator

Carol Liu  
State Senator

Mike Eng  
Assemblymember

Henry Perea  
Assemblymember

José Cisneros  
Treasurer and Tax Collector  
City and County of San Francisco

Jay Goldstone  
Chief Operating Officer  
City of San Diego

Additional information concerning this report or the programs of CDIAC may be obtained by contacting:

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A. List of Reportable Financings by County

County	Authority/ Local Obligor	Sale Date	Amount of Issue	Issuer	Project/Series	Page
<b>Alameda</b>						
	Authority	6/30/10	18,695,000	Alameda Public Financing Authority	Harbor Bay CFD No 1 & Marina Village AD No 10-1 Series A & B	A - 001
	Local Obligor	7/22/10	10,675,000	Alameda CFD No 1	Harbor Bay	A - 002
	Local Obligor	6/30/10	8,020,000	Alameda	Marina Village ReAD No 10-1	A - 003
	Authority	7/23/98	50,640,000	Emeryville Public Financing Authority	Series B	A - 004
	LOAN	8/1/98	7,410,000	Emeryville Redevelopment Agency	Shellmount	
	LOAN	8/1/98	8,735,000	Emeryville Redevelopment Agency	Housing	
	LOAN	8/1/98	34,495,000	Emeryville Redevelopment Agency	Emeryville Redevelopment Agency	
	Authority	7/23/98	17,905,000	Emeryville Public Financing Authority	Series C	A - 005
	LOAN	8/1/98	10,390,000	Emeryville Redevelopment Agency	Emeryville Redevelopment Agency	
	LOAN	8/1/98	7,515,000	Emeryville Redevelopment Agency	Housing	
	Authority	6/25/99	14,420,000	Emeryville Public Financing Authority		A - 006
	Local Obligor	6/25/99	1,790,000	Emeryville	W Emeryville AD	A - 007
	Local Obligor	6/25/99	6,000,000	Emeryville	E Baybridge Ctr Ad No 1993-1	A - 008
	Local Obligor	6/25/99	5,505,000	Emeryville	Bay St-Shellmount St Ext AD	A - 009
	Authority	6/26/01	23,000,000	Emeryville Public Financing Authority	Emeryville Area & Shellmound Park Series A	A - 010
	Authority	6/26/01	3,420,000	Emeryville Public Financing Authority	Series B	A - 011
	LOAN	7/1/01	18,400,000	Emeryville Redevelopment Agency	Emeryville Area	
	LOAN	7/1/01	4,600,000	Emeryville Redevelopment Agency	Shellmound Park	
	LOAN	7/1/01	3,420,000	Emeryville Redevelopment Agency	Housing Set-Aside	
	Authority	11/19/02	22,120,000	Emeryville Public Financing Authority		A - 012
	LOAN	12/1/02	22,120,000	Emeryville Redevelopment Agency	W Emeryville AD	
	Authority	8/11/04	78,790,000	Emeryville Public Financing Authority	Emeryville, Shellmound Pk & Hsg	A - 013
	LOAN	8/11/04	17,500,000	Emeryville Redevelopment Agency	Housing	
	LOAN	8/11/04	34,290,000	Emeryville Redevelopment Agency	Emeryville	
	LOAN	8/11/04	27,000,000	Emeryville Redevelopment Agency	Shellmound	
	Authority	8/12/96	465,000	Oakland Joint Powers Financing Authority		A - 014
	Local Obligor	8/12/96	23,238	Oakland - Retired	Lakeshore Phase II AD	
	Local Obligor	8/12/96	335,000	Oakland	Skyline Sewer AD	A - 015
	Local Obligor	8/12/96	55,572	Oakland - Retired	Lakeshore Phase I AD	
	Local Obligor	8/12/96	6,832	Oakland - Retired	Oceanview Dr LD	
	Local Obligor	8/12/96	44,358	Oakland - Retired	Lower Hubert Rd Utility Underground AD	
	Authority	7/15/99	7,255,000	Oakland Joint Powers Financing Authority	ReAD No 99-1	A - 016
	Local Obligor	7/15/99	7,095,000	Oakland	ReAD No 99-1	A - 017
	Authority	6/2/05	122,170,000	Oakland Joint Powers Financing Authority	GO Bond Program	A - 018
	Local Obligor	6/2/05	122,476,041	Oakland - Failed to Report		
<b>Butte</b>						
	Authority	10/16/02	18,255,000	Oroville Public Financing Authority	Project No 1	A - 019
	LOAN	10/16/02	18,255,000	Oroville Redevelopment Agency		
	Authority	7/12/04	8,480,000	Oroville Public Financing Authority	No 1 Series A	A - 020

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LOAN	7/12/04	8,480,000	Oroville Redevelopment Agency		
<b>Authority</b>	<b>7/12/04</b>	<b>2,145,000</b>	<b>Oroville Public Financing Authority</b>	<b>No 1 Series B</b>	<b>A - 021</b>
LOAN	7/12/04	2,145,000	Oroville Redevelopment Agency		
<b>Calaveras</b>					
<b>Authority</b>	<b>1/12/06</b>	<b>9,200,000</b>	<b>Angels Public Financing Authority</b>	Greenhorn Creek ReAD No 2006-1 Ser A & Sub B	<b>A - 022</b>
Local Obligor	1/12/06	8,781,144	Angels	Greenhorn Creek ReAD No 2006-1	<b>A - 023</b>
<b>Contra Costa</b>					
<b>Authority</b>	<b>12/11/98</b>	<b>93,195,000</b>	<b>Antioch Public Financing Authority</b>	<b>ReAD 27/31R Series A &amp; Sub Series B</b>	<b>A - 024</b>
Local Obligor	12/11/98	86,368,500	Antioch	ReAD 27/31R	<b>A - 025</b>
<b>Authority</b>	<b>12/20/96</b>	<b>10,980,000</b>	<b>Brentwood Infrastructure Financing Authority - Final Report</b>	<b>ReAD No 96-1 Sr Ser A</b>	<b>A - 026</b>
<b>Authority</b>	<b>12/20/96</b>	<b>8,640,000</b>	<b>Brentwood Infrastructure Financing Authority - Final Report</b>	<b>ReAD No 96-1 Sub Series B</b>	<b>A - 027</b>
Local Obligor	12/20/96	19,620,000	Brentwood	ReAD No 96-1	<b>A - 028</b>
<b>Authority</b>	<b>6/26/02</b>	<b>16,600,000</b>	<b>Brentwood Infrastructure Financing Authority - Final Report</b>	<b>Series A</b>	<b>A - 030</b>
<b>Authority</b>	<b>6/26/02</b>	<b>2,667,000</b>	<b>Brentwood Infrastructure Financing Authority - Final Report</b>	<b>Sub Series B</b>	<b>A - 031</b>
Local Obligor	7/23/98	9,995,000	Brentwood	AD No 98-2	<b>A - 032</b>
Local Obligor	6/24/99	8,865,000	Brentwood	AD No 99-1	<b>A - 033</b>
<b>Authority</b>	<b>2/12/04</b>	<b>35,295,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>AD Nos 93-2, 93-3, 94-2 &amp; 94-3 Series A</b>	<b>A - 034</b>
<b>Authority</b>	<b>2/12/04</b>	<b>700,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>AD Nos 93-2, 93-3, 94-2 &amp; 94-3 Sub Series B</b>	<b>A - 036</b>
Local Obligor	12/18/95	484,336	Brentwood	AD No 94-2	<b>A - 037</b>
Local Obligor	12/18/95	3,424,994	Brentwood	AD No 93-3	<b>A - 038</b>
Local Obligor	12/18/95	5,164,122	Brentwood	AD No 94-3	<b>A - 039</b>
Local Obligor	12/18/95	2,445,004	Brentwood	AD No 93-2	<b>A - 040</b>
Local Obligor	10/18/96	4,422,371	Brentwood	AD No 93-3	<b>A - 041</b>
Local Obligor	10/18/96	559,682	Brentwood	AD No 94-3	<b>A - 042</b>
Local Obligor	10/18/96	3,327,947	Brentwood	AD No 93-2	<b>A - 043</b>
Local Obligor	11/20/97	4,346,359	Brentwood	AD No 94-3	<b>A - 044</b>
Local Obligor	11/20/97	1,164,036	Brentwood	AD No 93-3	<b>A - 045</b>
Local Obligor	11/20/97	239,605	Brentwood	AD No 93-2	<b>A - 046</b>
Local Obligor	1/29/99	2,203,438	Brentwood	AD No 93-2	<b>A - 047</b>
Local Obligor	1/29/99	9,800,657	Brentwood	AD No 93-3	<b>A - 048</b>
Local Obligor	1/29/99	2,295,085	Brentwood	AD No 94-2	<b>A - 049</b>
Local Obligor	1/29/99	1,970,820	Brentwood	AD No 94-3	<b>A - 050</b>
<b>Authority</b>	<b>11/19/04</b>	<b>12,450,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>Series C</b>	<b>A - 051</b>
Local Obligor	11/30/00	12,740,000	Brentwood	AD No 2000-1	<b>A - 052</b>
<b>Authority</b>	<b>6/16/05</b>	<b>16,565,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>AD No 2002-1 Ser A &amp; Sub Ser B</b>	<b>A - 054</b>
Local Obligor	8/22/02	16,585,000	Brentwood	AD No 2002-1	<b>A - 055</b>
<b>Authority</b>	<b>8/5/05</b>	<b>40,145,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>AD No 2005-1 CIFP</b>	<b>A - 056</b>
Local Obligor	8/3/05	40,145,000	Brentwood	AD No 2005-1	<b>A - 057</b>
<b>Authority</b>	<b>7/26/06</b>	<b>17,195,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>CIFP AD No 2006-1</b>	<b>A - 058</b>
Local Obligor	7/26/06	17,195,000	Brentwood	AD No 2006-1	<b>A - 059</b>
<b>Authority</b>	<b>12/19/06</b>	<b>28,800,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>AD Nos 2003-1 &amp; 2004-1 Ser A</b>	<b>A - 060</b>
<b>Authority</b>	<b>12/19/06</b>	<b>6,950,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>AD Nos 2003-1 &amp; 2004-1 Sub Ser B</b>	<b>A - 061</b>
Local Obligor	8/1/03	17,335,000	Brentwood	AD No 2003-1	<b>A - 062</b>
Local Obligor	8/5/04	21,915,000	Brentwood	AD No 2004-1	<b>A - 063</b>
<b>Authority</b>	<b>10/16/09</b>	<b>43,945,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>Sr Activity, Civic, Community Ctrs, Library Imp &amp; CFD Nos 3, 4 &amp; 5 Ser B</b>	<b>A - 064</b>
<b>Authority</b>	<b>10/16/09</b>	<b>4,055,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>Sr Activity, Civic, Community Ctrs, Library Imp &amp; CFD Nos 3, 4 &amp; 5 Ser A</b>	<b>A - 065</b>
Local Obligor	10/16/09	15,388,544	Brentwood CFD No 3		<b>A - 066</b>
Local Obligor	10/16/09	3,691,998	Brentwood CFD No 4		<b>A - 067</b>
Local Obligor	10/16/09	1,129,985	Brentwood CFD No 5		<b>A - 068</b>
<b>Authority</b>	<b>6/7/12</b>	<b>22,395,000</b>	<b>Brentwood Infrastructure Financing Authority</b>	<b>Series A</b>	<b>A - 069</b>
Local Obligor	12/20/96	19,620,000	Brentwood	ReAD No 96-1	<b>A - 070</b>
Local Obligor	7/23/98	9,995,000	Brentwood	AD No 98-2	<b>A - 072</b>
Local Obligor	6/24/99	8,865,000	Brentwood	AD No 99-1	<b>A - 073</b>

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<b>Authority</b>	<b>4/20/99</b>	<b>44,615,000</b>	<b>Contra Costa Public Financing Authority</b>	<b>Pleasant Hill BART, N Richmond, Bay Pt, Oakley &amp; Rodeo</b>	<b>A - 074</b>
LOAN	4/20/99	21,675,000	Contra Costa County Redevelopment	Pleasant Hill BART	
LOAN	4/20/99	3,295,000	Contra Costa County Redevelopment - Retired	Rodeo	
LOAN	4/20/99	8,030,000	Contra Costa County Redevelopment	W Pittsburg/Bay Point	
LOAN	4/20/99	3,970,000	Contra Costa County Redevelopment - Retired	North Richmond	
<b>Authority</b>	<b>6/7/01</b>	<b>6,575,000</b>	<b>Contra Costa Public Financing Authority</b>	ReAD of 2001	<b>A - 075</b>
Local Obligor	6/1/01	6,280,582	Contra Costa County	ReAD of 2001	<b>A - 076</b>
<b>Authority</b>	<b>8/22/03</b>	<b>43,345,000</b>	<b>Contra Costa Public Financing Authority</b>	<b>N Richmond, Rodeo, Pleasant Hill BART &amp; Bay Point Series A</b>	<b>A - 077</b>
LOAN	8/22/03	32,485,000	Contra Costa County Redevelopment	Pleasant Hill BART	
<b>Authority</b>	<b>5/30/07</b>	<b>25,500,000</b>	<b>Contra Costa Public Financing Authority</b>	<b>N Richmond, Bay Pt, Rodeo &amp; Montalvin Manor Ser A-T</b>	<b>A - 078</b>
LOAN	5/30/07	2,995,000	Contra Costa County Redevelopment		
LOAN	5/30/07	18,885,000	Contra Costa County Redevelopment		
LOAN	5/30/07	2,830,000	Contra Costa County Redevelopment		
LOAN	5/30/07	790,000	Contra Costa County Redevelopment		
<b>Authority</b>	<b>5/30/07</b>	<b>78,870,000</b>	<b>Contra Costa Public Financing Authority</b>	<b>Contra Costa Ctr, N Richmond, Bay Pt, Rodeo &amp; Montalvin Manor Ser A &amp; Sub B</b>	<b>A - 079</b>
LOAN	5/30/07	10,325,000	Contra Costa County Redevelopment	Bay Pt	
LOAN	5/30/07	37,775,000	Contra Costa County Redevelopment	Contra Costa Ctr	
LOAN	5/30/07	2,195,000	Contra Costa County Redevelopment	Montalvin Manor	
LOAN	5/30/07	17,865,000	Contra Costa County Redevelopment	N Richmond	
LOAN	5/30/07	10,710,000	Contra Costa County Redevelopment	Rodeo	
<b>Authority</b>	<b>1/21/98</b>	<b>10,660,000</b>	<b>Danville Financing Authority</b>	<b>Tassajara Ranch ReAD No 1997-2</b>	<b>A - 080</b>
Local Obligor	1/21/98	10,610,000	Danville	Tassajara Ranch ReAD No 1997-2	<b>A - 081</b>
<b>Authority</b>	<b>12/12/01</b>	<b>3,570,000</b>	<b>Danville Financing Authority</b>	<b>Downtown Redevelopment</b>	<b>A - 082</b>
LOAN	12/12/01	3,570,000	Danville Redevelopment Agency		
<b>Authority</b>	<b>1/28/05</b>	<b>3,855,000</b>	<b>Danville Financing Authority</b>	<b>ReAD No 1997-1</b>	<b>A - 083</b>
Local Obligor	10/7/97	5,569,000	Danville	ReAD No 1997-1	<b>A - 084</b>
<b>Authority</b>	<b>8/3/04</b>	<b>17,150,000</b>	<b>Oakley Public Financing Authority - Final Report</b>	<b>AD No 2004-1</b>	<b>A - 085</b>
Local Obligor	8/3/04	17,150,000	Oakley	AD No 2004-1	<b>A - 086</b>
<b>Authority</b>	<b>7/19/06</b>	<b>11,460,000</b>	<b>Oakley Public Financing Authority</b>	<b>AD No 2006-1</b>	<b>A - 087</b>
Local Obligor	7/19/06	11,460,000	Oakley	Pulte & Centex AD No 2006-1	<b>A - 088</b>
<b>Authority</b>	<b>3/20/12</b>	<b>14,775,000</b>	<b>Oakley Public Financing Authority</b>		<b>A - 089</b>
Local Obligor	8/3/04	17,150,000	Oakley	AD No 2004-1	<b>A - 090</b>
<b>Authority</b>	<b>7/15/98</b>	<b>6,610,000</b>	<b>Pittsburg Infrastructure Financing Authority - Final Report</b>	<b>ReAD No 1998 Series A</b>	<b>A - 091</b>
<b>Authority</b>	<b>7/15/98</b>	<b>6,290,000</b>	<b>Pittsburg Infrastructure Financing Authority - Final Report</b>	<b>ReAD No 1998-1 Series B</b>	<b>A - 092</b>
Local Obligor	7/15/98	11,996,000	Pittsburg - Final Report	ReAD No 1998-1	<b>A - 093</b>
<b>Authority</b>	<b>8/16/11</b>	<b>17,840,000</b>	<b>Pittsburg Infrastructure Financing Authority</b>	<b>Senior Series A &amp; Sub Series B</b>	<b>A - 094</b>
Local Obligor	8/16/11	18,580,000	Pittsburg	Reassessment Dist No 2011-1	<b>A - 095</b>
<b>Authority</b>	<b>11/16/00</b>	<b>25,720,000</b>	<b>Richmond Joint Powers Financing Authority</b>	<b>Series A</b>	<b>A - 096</b>
LOAN	11/1/00	25,720,000	Richmond Community Redevelopment Agency		
<b>Authority</b>	<b>11/16/00</b>	<b>5,795,000</b>	<b>Richmond Joint Powers Financing Authority</b>	<b>Series B</b>	<b>A - 097</b>
LOAN	11/1/00	5,795,000	Richmond Community Redevelopment Agency	Housing Set-Aside	
<b>Authority</b>	<b>7/1/03</b>	<b>11,075,000</b>	<b>Richmond Joint Powers Financing Authority - Failed to Report</b>	<b>ReAD No 2003-01 Series 2003 A</b>	<b>A - 098</b>
Local Obligor	7/1/03	9,740,000	Richmond Community Redevelopment Agency	ReAD No 2003-01	<b>A - 099</b>
<b>Authority</b>	<b>8/14/03</b>	<b>16,080,000</b>	<b>Richmond Joint Powers Financing Authority</b>	<b>Series A</b>	<b>A - 101</b>
LOAN	8/1/03	16,080,000	Richmond Community Redevelopment Agency		
<b>Authority</b>	<b>8/14/03</b>	<b>12,500,000</b>	<b>Richmond Joint Powers Financing Authority</b>	<b>Series B</b>	<b>A - 102</b>
LOAN	8/1/03	12,500,000	Richmond Community Redevelopment Agency		

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Authority	10/15/04	15,000,000	Richmond Joint Powers Financing Authority	Series A	A - 103
Authority	10/15/04	2,000,000	Richmond Joint Powers Financing Authority	Hsg Set-Aside Series B	A - 104
LOAN	10/15/04	10,000,000	Richmond Community Redevelopment Agency	Hsg Set-Aside	
LOAN	10/15/04	5,000,000	Richmond Community Redevelopment Agency		
LOAN	10/15/04	2,000,000	Richmond Community Redevelopment Agency		
Authority	2/14/06	9,770,000	Richmond Joint Powers Financing Authority	Country Club Vista ReAD No 1999-01 Ser A & Sub Ser B	A - 105
Local Obligor	2/14/06	12,310,000	Richmond	Country Club Vista ReAD No 1999-01	A - 106
Authority	2/14/06	2,540,000	Richmond Joint Powers Financing Authority	Country Club Vista ReAD No 1999-01 Ser A-T	A - 107
Local Obligor	2/14/06	12,310,000	Richmond	Country Club Vista ReAD No 1999-01	A - 108
Authority	4/12/07	12,540,000	Richmond Joint Powers Financing Authority	Westridge at Hilltop Apts	A - 109
LOAN	4/12/07	12,540,000	Richmond Community Redevelopment Agency		
Authority	12/16/11	5,640,000	Richmond Joint Powers Financing Authority	Series A	A - 110
Local Obligor	7/1/03	9,740,000	Richmond	ReAD No 2003-01	A - 111
Authority	4/5/01	12,997,670	San Pablo Joint Powers Financing Authority	Tenth Township, Legacy	A - 113
Local Obligor	4/5/01	11,732,670	San Pablo Redevelopment Agency	Tenth Township	A - 114
Local Obligor	4/5/01	1,265,000	San Pablo Redevelopment Agency	Legacy	A - 115
Authority	3/3/04	37,755,000	San Pablo Joint Powers Financing Authority	Tenth Township & Legacy	A - 116
Local Obligor	3/3/04	5,795,000	San Pablo Redevelopment Agency	Legacy	A - 117
Local Obligor	3/3/04	31,960,000	San Pablo Redevelopment Agency	Tenth Township	A - 118
Authority	10/11/06	31,866,570	San Ramon Public Financing Authority	Crow Canyon & Alcosta Areas Series A	A - 119
Authority	10/11/06	22,665,000	San Ramon Public Financing Authority	Crow Canyon & Alcosta Areas Series B	A - 120
LOAN	10/11/06	31,866,570	San Ramon Redevelopment Agency	Non-Housing	
LOAN	10/11/06	13,460,000	San Ramon Redevelopment Agency	Housing	
<b>El Dorado</b>					
Authority	3/25/99	9,295,000	South Tahoe Joint Powers Financing Authority	Area No 1	A - 121
LOAN	4/14/99	9,295,000	South Tahoe Redevelopment Agency	Area No 1	
<b>Fresno</b>					
Authority	7/31/97	186,225,944	Central Valley School Districts Financing Authority	Central USD & Clovis USD	A - 122
Local Obligor	7/31/97	164,931,874	Clovis Unified School District - Retired		
Local Obligor	7/31/97	21,294,069	Central Unified School District		A - 123
Authority	9/15/11	39,770,000	Central Valley Support Services Joint Powers Agency	Fresno USD Qualified School Construction Bonds	A - 124
Local Obligor	9/15/11	29,561,373	Fresno Unified School District	Series A, Qualified School Construction Bonds	A - 125
Authority	4/16/08	19,100,000	Clovis Public Financing Authority	Clovis, Herndon & Hsg	A - 126
LOAN	4/16/08	9,450,871	Clovis	Clovis	
LOAN	4/16/08	5,212,887	Clovis	Herndon	
LOAN	4/16/08	4,436,242	Clovis	Housing	
Authority	8/18/10	4,435,000	Fowler Public Financing Authority		A - 127
Local Obligor	3/23/00	318,606	Fowler	Consolidated ReAD No 1993-1	A - 128
Local Obligor	3/23/00	1,948,209	Fowler	Consolidated ReAD No 1994-1	A - 129
LOAN	9/8/10	692,000	Fowler Redevelopment Agency - Failed to Report		
LOAN	9/15/93	145,000	Fowler Redevelopment Agency - Failed to Report	1993 Fowler Sr Center Sublease	
LOAN	9/8/10	105,000	Fowler Redevelopment Agency - Failed to Report	1994 Fowler Public Imp Sublease	
LOAN	9/8/10	325,000	Fowler Redevelopment Agency - Failed to Report	1994 Wtr Oblig	
LOAN	9/8/10	845,000	Fowler Redevelopment Agency - Failed to Report	Merced Street Imp	
Authority	3/2/01	10,000,000	Fresno Joint Powers Financing Authority	Merger No 2	A - 130
LOAN	3/1/01	10,000,000	Fresno Redevelopment Agency	Merger No 2	
Authority	3/4/04	185,000	Selma Public Financing Authority - Failed to Report	Series B	
Authority	3/4/04	2,330,000	Selma Public Financing Authority - Failed to Report	Series A	
LOAN	3/4/04	430,000	Selma - Failed to Report		



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<b>Humboldt</b>	<b>Authority</b>	<b>9/29/03</b>	<b>15,250,000</b>	<b>Eureka Public Financing Authority</b>	<b>Phase I &amp; II, &amp; Tomorrow</b>	<b>A - 131</b>
	LOAN	9/29/03	15,250,000	Eureka Redevelopment Agency	Merged Area	
	<b>Authority</b>	<b>10/16/07</b>	<b>17,500,000</b>	<b>Fortuna Public Financing Authority</b>		<b>A - 132</b>
	LOAN	10/16/07	4,220,000	Fortuna	Facilities Lease	
	LOAN	10/16/07	13,280,000	Fortuna Redevelopment Agency		
<b>Imperial</b>	<b>Authority</b>	<b>6/20/07</b>	<b>9,580,000</b>	<b>Calexico School Financing Authority</b>		<b>A - 133</b>
	Local Obligor	6/20/07	9,069,266	Calexico Unified School District		<b>A - 134</b>
	<b>Authority</b>	<b>4/27/11</b>	<b>11,095,000</b>	<b>El Centro Financing Authority</b>		<b>A - 135</b>
	Local Obligor	4/6/11	11,095,000	El Centro Redevelopment Agency	Series C	<b>A - 136</b>
<b>Kings</b>	<b>Authority</b>	<b>4/11/07</b>	<b>9,315,000</b>	<b>Reef-Sunset School Financing Authority</b>		<b>A - 137</b>
	Local Obligor	4/11/07	8,876,536	Reef-Sunset Unified School District		<b>A - 138</b>
<b>Lake</b>	<b>Authority</b>	<b>10/5/06</b>	<b>14,120,000</b>	<b>Clearlake Public Financing Authority</b>	<b>Highlands Park Community Dev Series A</b>	<b>A - 139</b>
	<b>Authority</b>	<b>10/5/06</b>	<b>3,735,000</b>	<b>Clearlake Public Financing Authority</b>	<b>Highlands Park Community Dev Series B</b>	<b>A - 140</b>
	LOAN	10/5/06	12,835,000	Successor Agency to the Clearlake Agency		
	LOAN	10/5/06	1,285,000	Successor Agency to the Clearlake Agency		
	LOAN	10/5/06	3,735,000	Clearlake Redevelopment Agency		
<b>Los Angeles</b>	<b>Authority</b>	<b>6/22/05</b>	<b>4,775,000</b>	<b>Bell Gardens Financing Authority</b>	<b>No 1 &amp; Central City</b>	<b>A - 141</b>
	LOAN	6/22/05	1,750,000	Bell Gardens Community Development	CDC No 1	
	LOAN	6/22/05	3,025,000	Bell Gardens Community Development	CDC Central City	
	<b>Authority</b>	<b>9/19/02</b>	<b>14,000,000</b>	<b>Burbank Public Financing Authority</b>	<b>West Olive Series A</b>	<b>A - 142</b>
	LOAN	9/19/02	14,000,000	Burbank Redevelopment Agency	West Olive	
	<b>Authority</b>	<b>1/29/03</b>	<b>87,265,000</b>	<b>Burbank Public Financing Authority</b>	<b>Golden State Series A</b>	<b>A - 143</b>
	Local Obligor	2/11/03	31,930,000	Burbank Redevelopment Agency	<b>Golden State Series A</b>	<b>A - 144</b>
	<b>Authority</b>	<b>1/29/03</b>	<b>5,235,000</b>	<b>Burbank Public Financing Authority</b>	<b>S San Fernando Series B</b>	<b>A - 145</b>
	Local Obligor	2/11/03	5,235,000	Burbank Redevelopment Agency	<b>South San Fernando</b>	<b>A - 146</b>
	<b>Authority</b>	<b>10/25/06</b>	<b>32,955,000</b>	<b>Carson Public Financing Authority</b>	<b>Dominguez Technology Ctr W Ser A &amp; Sub Ser B</b>	<b>A - 147</b>
	Local Obligor	<b>10/25/06</b>	29,645,000	Carson	Dominguez Technology Ctr W ReAD No 2001-1	<b>A - 148</b>
	<b>Authority</b>	<b>9/25/02</b>	<b>96,260,000</b>	<b>Cerritos Public Financing Authority</b>	<b>Series A</b>	<b>A - 149</b>
	LOAN	9/25/02	31,550,000	Cerritos Redevelopment Agency	Los Cerritos	
	LOAN	9/25/02	64,710,000	Cerritos Redevelopment Agency	Los Coyotes Area	
	<b>Authority</b>	<b>9/25/02</b>	<b>19,775,000</b>	<b>Cerritos Public Financing Authority</b>	<b>Sub Series B</b>	<b>A - 150</b>
	LOAN	9/25/02	7,550,000	Cerritos Redevelopment Agency	Los Cerritos	
	LOAN	9/25/02	12,255,000	Cerritos Redevelopment Agency	Los Coyotes Area	
<b>Authority</b>	<b>11/19/03</b>	<b>33,260,000</b>	<b>Commerce Joint Powers Financing Authority</b>	<b>Series A</b>	<b>A - 151</b>	
<b>Authority</b>	<b>11/19/03</b>	<b>9,955,000</b>	<b>Commerce Joint Powers Financing Authority</b>	<b>Series C</b>	<b>A - 152</b>	
<b>Authority</b>	<b>11/19/03</b>	<b>9,310,000</b>	<b>Commerce Joint Powers Financing Authority</b>	<b>Series B</b>	<b>A - 153</b>	
Local Obligor	11/19/03	4,865,000	Commerce Community Development Commission	No 4 Series A-H	<b>A - 154</b>	
Local Obligor	11/19/03	7,325,000	Commerce Community Development Commission	No 4 Series A-E	<b>A - 155</b>	
Local Obligor	11/19/03	14,135,000	Commerce Community Development Commission	No 4 Series A-1	<b>A - 156</b>	
Local Obligor	11/19/03	9,220,000	Commerce Community Development Commission	No 1 Sub Series A-1	<b>A - 157</b>	
Local Obligor	11/19/03	2,635,000	Commerce Community Development Commission	No 1 Sub Series A-H	<b>A - 158</b>	
Local Obligor	11/19/03	9,905,000	Commerce Community Development Commission	Merged Series A-1	<b>A - 159</b>	
Local Obligor	11/19/03	2,455,000	Commerce Community Development Commission	Merged Series A-H	<b>A - 160</b>	
Local Obligor	11/19/03	1,985,000	Commerce Community Development Commission	Merged Series A-E	<b>A - 161</b>	
<b>Authority</b>	<b>10/3/07</b>	<b>64,805,000</b>	<b>Commerce Joint Powers Financing Authority</b>	<b>No 1 Series A</b>	<b>A - 162</b>	

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<b>Authority</b>	<b>10/3/07</b>	<b>7,500,000</b>	<b>Commerce Joint Powers Financing Authority - Final Report</b>	<b>No 1 Series B</b>	<b>A - 163</b>
Local Obligor	10/3/07	58,885,000	Commerce Community Development Commission	No 1 Series A	A - 164
Local Obligor	10/3/07	7,500,000	Commerce Community Development Commission - Final Report	No 1 Series B	A - 165
<b>Authority</b>	<b>2/12/02</b>	<b>10,262,262</b>	<b>Covina Public Financing Authority</b>	<b>Revitalization No 1</b>	<b>A - 166</b>
LOAN	2/12/02	10,262,262	Covina Redevelopment Agency	Area No 1	
<b>Authority</b>	<b>11/4/05</b>	<b>38,230,000</b>	<b>Culver City School Facilities Financing Authority</b>		<b>A - 167</b>
Local Obligor	11/4/05	37,795,000	Culver City Unified School District		A - 168
<b>Authority</b>	<b>4/4/07</b>	<b>21,030,000</b>	<b>Downey School Facilities Financing Authority</b>	<b>Downey USD</b>	<b>A - 169</b>
Local Obligor	4/4/07	20,825,000	Downey Unified School District		A - 170
<b>Authority</b>	<b>5/9/07</b>	<b>16,905,000</b>	<b>East Whittier City School Facilities Financing Authority - Failed to Report</b>	<b>GO Bond Program</b>	
Local Obligor	5/9/07	16,960,000	East Whittier City School District - Failed to Report		
<b>Authority</b>	<b>7/3/07</b>	<b>26,875,000</b>	<b>El Monte Public Financing Authority</b>		<b>A - 171</b>
<b>Authority</b>	<b>7/3/07</b>	<b>3,215,000</b>	<b>El Monte Public Financing Authority</b>		<b>A - 172</b>
LOAN	7/3/07	10,800,000	El Monte Community Redevelopment Agency	Downtown	
LOAN	7/3/07	2,590,000	El Monte Community Redevelopment Agency	El Monte Center Amendment No 1	
LOAN	7/3/07	5,885,000	El Monte Community Redevelopment Agency	El Monte Center	
LOAN	7/3/07	7,600,000	El Monte Community Redevelopment Agency	Housing	
LOAN	7/3/07	1,300,000	El Monte Community Redevelopment Agency	Downtown	
LOAN	7/3/07	645,000	El Monte Community Redevelopment Agency	El Monte Center	
LOAN	7/3/07	335,000	El Monte Community Redevelopment Agency	El Monte Center Amendment No 1	
LOAN	7/3/07	935,000	El Monte Community Redevelopment Agency	Housing	
<b>Authority</b>	<b>9/24/03</b>	<b>11,255,000</b>	<b>Glendora Public Financing Authority</b>	<b>No One Series A</b>	<b>A - 173</b>
LOAN	10/9/03	11,255,000	Glendora Unified School District	No One	
<b>Authority</b>	<b>9/24/03</b>	<b>4,815,000</b>	<b>Glendora Public Financing Authority</b>	<b>No One Series B</b>	<b>A - 174</b>
LOAN	10/9/03	4,815,000	Glendora Unified School District	No One	
<b>Authority</b>	<b>9/19/07</b>	<b>55,485,000</b>	<b>Hacienda La Puente Unified School District Facilities Financing Authority</b>		<b>A - 175</b>
Local Obligor	9/19/07	55,428,805	Hacienda-La Puente Unified School District		A - 176
<b>Authority</b>	<b>4/29/04</b>	<b>34,530,000</b>	<b>Hawaiian Gardens Public Financing Authority</b>	<b>No 1</b>	<b>A - 177</b>
Local Obligor	4/29/04	31,170,000	Hawaiian Gardens Redevelopment Agency	No 1 Series A	A - 178
Local Obligor	4/29/04	3,360,000	Hawaiian Gardens Redevelopment Agency	No 1 Series B	A - 179
<b>Authority</b>	<b>1/26/07</b>	<b>57,645,000</b>	<b>Inglewood Unified School District School Fac FA - Failed to Report</b>		
Local Obligor	1/26/07	57,645,000	Inglewood Unified School District - Failed to Report	Measure K	
<b>Authority</b>	<b>12/30/97</b>	<b>3,740,000</b>	<b>Lancaster Financing Authority</b>	<b>Sr Lien Series A</b>	<b>A - 180</b>
<b>Authority</b>	<b>12/30/97</b>	<b>2,643,890</b>	<b>Lancaster Financing Authority</b>	<b>Jr Lien Series B</b>	<b>A - 181</b>
Local Obligor	12/30/97	360,000	Lancaster CFD No 89-1	E Lancaster Water Storage Tank	A - 182
Local Obligor	4/17/90	4,895,000	Lancaster CFD No 89-1 - Failed to Report	E Lancaster Water Storage Tank	
<b>Authority</b>	<b>5/14/03</b>	<b>40,595,000</b>	<b>Lancaster Financing Authority</b>	<b>Lancaster Residential, Amargosa, &amp; Projects No 5 &amp; 6</b>	<b>A - 183</b>
LOAN	5/14/03	5,267,059	Lancaster Redevelopment Agency	Amargosa	
LOAN	5/14/03	16,895,000	Lancaster Redevelopment Agency	No 5	
LOAN	5/14/03	14,425,000	Lancaster Redevelopment Agency	No 6	
LOAN	5/14/03	6,350,000	Lancaster Redevelopment Agency	Residential	
<b>Authority</b>	<b>12/12/03</b>	<b>16,560,000</b>	<b>Lancaster Financing Authority</b>	<b>Lancaster Residential, Amargosa &amp; Nos 5 &amp; 6</b>	<b>A - 184</b>
LOAN	12/12/03	10,305,000	Lancaster Redevelopment Agency	Amargosa	
LOAN	12/12/03	1,625,000	Lancaster Redevelopment Agency	No 5	
LOAN	12/12/03	2,825,000	Lancaster Redevelopment Agency	No 6	
LOAN	12/12/03	1,805,000	Lancaster Redevelopment Agency	Residential	
<b>Authority</b>	<b>9/9/04</b>	<b>7,830,000</b>	<b>Lancaster Financing Authority</b>	<b>School Districts Nos 5 &amp; 6</b>	<b>A - 185</b>

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LOAN	9/10/04	2,125,000	Lancaster Redevelopment Agency	No 5	
LOAN	9/11/04	5,705,000	Lancaster Redevelopment Agency	No 6	
<b>Authority</b>	<b>11/9/04</b>	<b>11,005,000</b>	<b>Lancaster Financing Authority</b>	<b>Residential, Amargosa &amp; Nos 5 &amp; 6</b>	<b>A - 186</b>
LOAN	11/9/04	2,440,000	Lancaster Redevelopment Agency	Amargosa	
LOAN	11/9/04	3,895,000	Lancaster Redevelopment Agency	No 5	
LOAN	11/9/04	3,595,000	Lancaster Redevelopment Agency	No 6	
LOAN	11/9/04	1,075,000	Lancaster Redevelopment Agency	Residential	
<b>Authority</b>	<b>11/8/06</b>	<b>13,655,000</b>	<b>Lancaster Financing Authority</b>	<b>Antelope Vly Un HSD, Lancaster SD, Eastside &amp; Westside Un SD (No 5 &amp; 6)</b>	<b>A - 187</b>
LOAN	11/8/06	4,895,000	Lancaster Redevelopment Agency	No 5	
LOAN	11/8/06	8,760,000	Lancaster Redevelopment Agency	No 6	
<b>Authority</b>	<b>12/7/06</b>	<b>25,660,000</b>	<b>Lancaster Financing Authority</b>	<b>Residential, Fox Field, Amargosa, No 5 &amp; 6 Areas</b>	<b>A - 188</b>
LOAN	12/7/06	5,080,000	Lancaster Redevelopment Agency	Amargosa	
LOAN	12/7/06	2,505,000	Lancaster Redevelopment Agency	Fox Field	
LOAN	12/7/06	4,320,000	Lancaster Redevelopment Agency	No 5	
LOAN	12/7/06	13,450,000	Lancaster Redevelopment Agency	No 6	
LOAN	12/7/06	305,000	Lancaster Redevelopment Agency	Residential	
<b>Authority</b>	<b>1/17/02</b>	<b>7,820,000</b>	<b>Long Beach Bond Finance Authority</b>	<b>ADs No 92-1, 90-2 &amp; CFD No 2 Series A</b>	<b>A - 189</b>
Local Obligor	1/17/02	1,150,000	Long Beach CFD No 2 - Retired	W Long Beach Bus Pks	
Local Obligor	1/17/02	4,965,000	Long Beach - Retired	Airport Area AD No 90-2	
Local Obligor	1/17/02	1,705,000	Long Beach	Cherry Ave AD No 92-1	<b>A - 190</b>
<b>Authority</b>	<b>6/19/02</b>	<b>77,715,000</b>	<b>Long Beach Bond Finance Authority</b>	<b>Downtown, N Long Beach, Poly High &amp; W Beach</b>	<b>A - 191</b>
<b>Authority</b>	<b>1/10/06</b>	<b>35,045,000</b>	<b>Long Beach Bond Finance Authority</b>	<b>Downtown &amp; N Long Beach Series C</b>	<b>A - 192</b>
Local Obligor	6/19/02	26,820,000	Long Beach Redevelopment Agency	Downtown	<b>A - 193</b>
Local Obligor	6/19/02	40,290,000	Long Beach Redevelopment Agency	N Long Beach	<b>A - 195</b>
Local Obligor	6/19/02	1,710,000	Long Beach Redevelopment Agency	Poly High	<b>A - 196</b>
Local Obligor	6/19/02	8,895,000	Long Beach Redevelopment Agency	W Beach	<b>A - 197</b>
<b>Authority</b>	<b>11/13/02</b>	<b>47,780,000</b>	<b>Long Beach Bond Finance Authority</b>	<b>Downtown &amp; W Long Beach Industrial Series B</b>	<b>A - 198</b>
Local Obligor	11/1/02	21,860,000	Long Beach Redevelopment Agency	W Long Beach Industrial	<b>A - 199</b>
Local Obligor	11/1/02	25,920,000	Long Beach Redevelopment Agency	Downtown	<b>A - 200</b>
<b>Authority</b>	<b>2/9/05</b>	<b>77,447,306</b>	<b>Long Beach Bond Finance Authority</b>	<b>Hsg, Gas Utility Series A-1 &amp; A-2</b>	<b>A - 201</b>
<b>Authority</b>	<b>2/9/05</b>	<b>114,985,000</b>	<b>Long Beach Bond Finance Authority</b>	<b>Hsg, Gas Utility Series B CIB</b>	<b>A - 202</b>
Local Obligor	2/9/05	7,675,000	Long Beach	Gas Utility	<b>A - 203</b>
Local Obligor	2/9/05	22,690,000	Long Beach Redevelopment Agency	Central CIBs	<b>A - 204</b>
Local Obligor	2/9/05	39,000,000	Long Beach Redevelopment Agency	North	<b>A - 205</b>
Local Obligor	2/9/05	2,557,753	Long Beach Redevelopment Agency	Poly High	<b>A - 206</b>
Local Obligor	2/9/05	839,553	Long Beach Redevelopment Agency	W Beach	<b>A - 207</b>
Local Obligor	2/9/05	4,685,000	Long Beach Redevelopment Agency	Los Altos	<b>A - 208</b>
Local Obligor	2/9/05	55,665,000	Long Beach Redevelopment Agency	Series B	<b>A - 209</b>
Local Obligor	2/9/05	34,240,000	Long Beach Redevelopment Agency - Failed to Report	Central	
Local Obligor	2/9/05	25,080,000	Long Beach Redevelopment Agency - Failed to Report	North	
<b>Authority</b>	<b>8/26/03</b>	<b>4,500,000</b>	<b>Los Angeles Community RDA Community RDA FA - Failed to Report</b>	<b>Reseda/Canoga Pk Series J</b>	
<b>Authority</b>	<b>8/26/03</b>	<b>22,615,000</b>	<b>Los Angeles Community RDA Community RDA FA - Failed to Report</b>	<b>Council Dist 9, Pacoima/Panorama City, Reseda/Canoga Pk, Laurel Canyon &amp; E Hollywood/Beverly-Normandie Series J &amp; K</b>	
LOAN	8/26/03	2,760,000	Los Angeles Community Redevelopment Agency - Failed to Report	Laurel Canyon	
LOAN	8/26/03	1,885,000	Los Angeles Community Redevelopment Agency - Failed to Report	E Hollywood/Beverly-Normandie	
LOAN	8/26/03	5,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Council District #9	
LOAN	8/26/03	1,885,000	Los Angeles Community Redevelopment Agency - Failed to Report		
LOAN	8/26/03	8,205,000	Los Angeles Community Redevelopment Agency - Failed to Report	Reseda/Canoga Pk	
LOAN	8/26/03	4,265,000	Los Angeles Community Redevelopment Agency - Failed to Report	Pacoima/Panorama City	
LOAN	8/26/03	4,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Reseda/Canoga Park	
<b>Authority</b>	<b>4/22/04</b>	<b>181,510,000</b>	<b>Los Angeles Community RDA Community RDA FA</b>	<b>Bunker Hill Series A</b>	<b>A - 210</b>
Local Obligor	4/22/04	30,995,000	Los Angeles Community Redevelopment Agency	Bunker Hill Sub Series L	<b>A - 211</b>
LOAN	4/22/04	181,510,000	Los Angeles Community Redevelopment Agency - Failed to Report		
<b>Authority</b>	<b>4/22/04</b>	<b>87,550,000</b>	<b>Los Angeles Community RDA Community RDA FA</b>	<b>Bunker Hill Series B</b>	<b>A - 212</b>
Local Obligor	4/22/04	56,885,000	Los Angeles Community Redevelopment Agency - Failed to Report	Bunker Hill Series K	

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LOAN	4/22/04	87,550,000	Los Angeles Community Redevelopment Agency - Failed to Report	Bunker Hill	
<b>Authority</b>	<b>6/28/06</b>	<b>32,000,000</b>	<b>Los Angeles Community RDA Community RDA FA</b>	<b>Reseda/Canoga Pk, E Hollywood/Beverly Normandie &amp; Pacoima/Panorama City Ser L</b>	<b>A - 213</b>
LOAN	6/28/06	8,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Pacoima/Panorama City	
LOAN	6/28/06	8,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Hollywood/Beverly Normandie	
LOAN	6/28/06	16,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Reseda/Canoga Pk	
<b>Authority</b>	<b>6/28/06</b>	<b>8,000,000</b>	<b>Los Angeles Community RDA Community RDA FA</b>	<b>Pacoima/Panorama City Series N</b>	<b>A - 214</b>
LOAN	6/28/06	8,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Pacoima/Panorama City	
<b>Authority</b>	<b>6/15/06</b>	<b>34,500,000</b>	<b>Los Angeles Community RDA Community RDA FA</b>	<b>Wilshire Ctr/Koreatown, Westlake, Pacific Corridor &amp; Western/Slauson Recovery Series M</b>	<b>A - 215</b>
Local Obligor	6/15/06	11,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Westlake Recovery	
Local Obligor	6/15/06	16,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Wilshire Ctr/Koreatown Recovery	
Local Obligor	6/15/06	2,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Western/Slauson Recovery	
Local Obligor	6/15/06	5,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Pacific Corridor	
<b>Authority</b>	<b>6/19/07</b>	<b>8,000,000</b>	<b>Los Angeles Community RDA Community RDA FA</b>	<b>Broadway/Manchester, Crenshaw/Slauson, Laurel Canyon &amp; Watts Areas</b>	<b>A - 216</b>
LOAN	6/28/07	2,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Laurel Canyon Commercial Corridor Earthquake Disaster Assistance	
LOAN	6/28/07	1,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Watts No 1	
LOAN	6/28/07	3,000,000	Los Angeles Community Redevelopment Agency - Failed to Report	Crenshaw/Slauson	
LOAN	6/28/07	1,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Broadway/Manchester	
<b>Authority</b>	<b>6/20/08</b>	<b>14,250,000</b>	<b>Los Angeles Community RDA Community RDA FA</b>	<b>Mid-City Recovery, Pico Union No 2 &amp; Vermont/Manchester Recovery Series P</b>	<b>A - 217</b>
LOAN	6/26/08	6,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Mid-City Recovery RD	
LOAN	6/26/08	5,500,000	Los Angeles Community Redevelopment Agency - Failed to Report	Pico Union RD No 2	
LOAN	6/26/08	2,250,000	Los Angeles Community Redevelopment Agency - Failed to Report	Vermont/Manchester Recovery	
<b>Authority</b>	<b>6/28/02</b>	<b>9,765,000</b>	<b>Los Angeles Community RDA Financing Authority</b>	<b>Crenshaw/Slauson, Mid-City, Vermont/Manchester &amp; Watts Corridor Recovery Series H</b>	<b>A - 218</b>
LOAN	6/28/02	1,135,000	Crenshaw/Slauson Recovery Rd		
LOAN	6/28/02	6,500,000	Mid-City Recovery Rd		
LOAN	6/28/02	1,130,000	Vermont/Manchester Recovery Rd		
LOAN	6/28/02	1,000,000	Watts Corridors Recovery Rd		
<b>Authority</b>	<b>6/4/03</b>	<b>14,890,000</b>	<b>Los Angeles Community RDA Financing Authority</b>	<b>Normandie/5, Pico Union 1 &amp; 2 Series I</b>	<b>A - 219</b>
LOAN	6/4/03	4,330,000	Los Angeles Community Redevelopment Agency - Failed to Report	Normandie 5	
LOAN	6/4/03	3,250,000	Los Angeles Community Redevelopment Agency - Failed to Report	Pico Union 1	
LOAN	6/4/03	7,310,000	Los Angeles Community Redevelopment Agency - Failed to Report	Pico Union 2	
<b>Authority</b>	<b>11/21/96</b>	<b>21,095,000</b>	<b>Los Angeles County Public Works Financing Authority</b>	<b>1996 Sr Lien Series A</b>	<b>A - 220</b>
<b>Authority</b>	<b>11/21/96</b>	<b>3,795,000</b>	<b>Los Angeles County Public Works Financing Authority</b>	<b>1996 Jr Lien Series B</b>	<b>A - 221</b>
Local Obligor	11/21/96	10,265,000	Los Angeles County	Co Imp No 2656M Harbor Blvd-Rowland Hght	<b>A - 222</b>
Local Obligor	11/21/96	14,180,000	Los Angeles County CFD No 2	Rowland Heights	<b>A - 223</b>
<b>Authority</b>	<b>10/7/99</b>	<b>1,310,000</b>	<b>Lynwood Public Financing Authority</b>	<b>Alameda</b>	<b>A - 224</b>
LOAN	10/7/99	1,310,000	Lynwood Redevelopment Agency		
<b>Authority</b>	<b>10/7/99</b>	<b>10,235,000</b>	<b>Lynwood Public Financing Authority</b>	<b>Area A Series A</b>	<b>A - 225</b>
LOAN	10/7/99	10,235,000	Lynwood Redevelopment Agency		
<b>Authority</b>	<b>10/7/99</b>	<b>3,425,000</b>	<b>Lynwood Public Financing Authority</b>	<b>Area A Series B</b>	<b>A - 226</b>
LOAN	10/7/99	3,425,000	Lynwood Redevelopment Agency		
<b>Authority</b>	<b>10/20/03</b>	<b>9,135,000</b>	<b>Maywood Public Financing Authority - Failed to Report</b>	<b>Merged</b>	
LOAN	10/20/03	9,135,000	Maywood Redevelopment Agency - Failed to Report		
<b>Authority</b>	<b>9/24/98</b>	<b>11,610,000</b>	<b>Monterey Park PFA - Failed to Report</b>	<b>Merged</b>	
LOAN	9/24/98	11,610,000	Monterey - Failed to Report		
<b>Authority</b>	<b>10/17/00</b>	<b>4,615,000</b>	<b>Pasadena Public Financing Authority</b>	<b>Orange Grove &amp; Villa-Parke</b>	<b>A - 227</b>
Local Obligor	10/17/00	2,801,000	Pasadena Community Development Commission	Orange Grove	<b>A - 228</b>
LOAN	10/17/00	1,814,000	Pasadena Community Development Commission	Villa-Parke	<b>A - 229</b>
<b>Authority</b>	<b>5/17/06</b>	<b>3,985,000</b>	<b>Pasadena Public Financing Authority</b>	<b>Fair Oaks, Villa-Parke, Lake/Washington</b>	<b>A - 230</b>

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Local Obligor	5/17/06	805,000	Pasadena Community Development Commission	Lake/Washington	A - 231
Local Obligor	5/17/06	710,000	Pasadena Community Development Commission	Villa-Parke	A - 232
Local Obligor	5/17/06	2,470,000	Pasadena Community Development Commission	Fair Oaks	A - 233
<b>Authority</b>	<b>5/17/06</b>	<b>1,935,000</b>	<b>Pasadena Public Financing Authority</b>	<b>Hsg Set-Aside-Townhouse</b>	<b>A - 234</b>
Local Obligor	5/17/06	1,935,000	Pasadena Community Development Commission	Hsg Set-Aside-Townhouse	A - 235
<b>Authority</b>	<b>1/30/01</b>	<b>40,710,000</b>	<b>Pico Rivera Public Financing Authority</b>	<b>No 1 Series A</b>	<b>A - 236</b>
Local Obligor	1/30/01	40,710,000	Pico Rivera Redevelopment Agency	No 1	A - 237
<b>Authority</b>	<b>12/4/03</b>	<b>46,650,000</b>	<b>Pomoma Public Financing Authority</b>	<b>Merged Series AH</b>	<b>A - 238</b>
LOAN	12/4/03	46,650,000	Pomona Redevelopment Agency	Merged	
<b>Authority</b>	<b>12/20/05</b>	<b>10,065,000</b>	<b>Pomoma Public Financing Authority</b>	<b>Merged</b>	<b>A - 239</b>
LOAN	12/20/05	10,065,000	Pomona Redevelopment Agency	Merged	
<b>Authority</b>	<b>6/28/07</b>	<b>8,375,000</b>	<b>Pomoma Public Financing Authority</b>	<b>Merged</b>	<b>A - 240</b>
LOAN	6/28/07	8,375,000	Pomona Redevelopment Agency	Merged	
<b>Authority</b>	<b>10/29/02</b>	<b>17,335,000</b>	<b>South Gate Public Financing Authority</b>	<b>Project No 1</b>	<b>A - 241</b>
LOAN	10/1/02	17,335,000	South Gate Community Redevelopment Agency		
<b>Authority</b>	<b>8/26/11</b>	<b>52,290,000</b>	<b>Upper Santa Clara Valley Joint Powers Authority</b>	<b>Santa Clarita Wtr Division Series A</b>	<b>A - 242</b>
LOAN	9/15/11	52,290,000	Castaic Lake Water Agency		
<b>Authority</b>	<b>11/15/99</b>	<b>3,945,000</b>	<b>West Covina Public Financing Authority</b>		<b>A - 243</b>
LOAN	11/15/99	3,945,000	West Covina Redevelopment Agency		
<b>Authority</b>	<b>7/27/07</b>	<b>15,425,000</b>	<b>Whittier Public Financing Authority</b>		<b>A - 244</b>
Local Obligor	7/27/07	9,105,000	Whittier Redevelopment Agency	Earthquake Recovery Series D	A - 245
Local Obligor	7/27/07	6,320,000	Whittier Redevelopment Agency	Whittier Blvd Series C	A - 246
<b>Authority</b>	<b>5/20/04</b>	<b>8,735,000</b>	<b>William S Hart Joint School Financing Authority</b>	<b>CFD Nos 90-1 &amp; 99-1 of the William S Hart UHSD and 2000-1 of the Saugus/Hart School Fac FA</b>	<b>A - 247</b>
LOAN	6/4/04	840,000	William S Hart Union High School District		
Local Obligor	5/20/04	1,550,000	William S Hart Union High School District CFD No 99-1		A - 248
Local Obligor	5/20/04	6,345,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1		A - 249
<b>Authority</b>	<b>3/17/05</b>	<b>15,020,000</b>	<b>William S Hart Joint School Financing Authority</b>	<b>CFD Nos 87-1, 88-4 &amp; 89-2</b>	<b>A - 250</b>
Local Obligor	2/21/95	4,705,000	William S Hart Union High School District CFD No 87-1		A - 251
Local Obligor	2/21/95	1,790,000	William S Hart Union High School District CFD No 89-2		A - 252
Local Obligor	2/21/95	14,200,000	William S Hart Union High School District CFD No 88-4		A - 253
<b>Marin</b>					
<b>Authority</b>	<b>8/21/08</b>	<b>2,231,000</b>	<b>Fairfax Financing Authority</b>		<b>A - 254</b>
Local Obligor	8/21/08	1,977,600	Fairfax		A - 255
<b>Authority</b>	<b>2/15/12</b>	<b>2,880,000</b>	<b>Fairfax Financing Authority</b>		<b>A - 256</b>
Local Obligor	3/1/12	2,772,800	Fairfax		A - 257
<b>Authority</b>	<b>5/24/02</b>	<b>8,910,000</b>	<b>Marin County Open Space Financing Authority</b>		<b>A - 258</b>
Local Obligor	5/24/02	598,000	Marin County Open Space District	Consolidated ReAD	A - 259
Local Obligor	5/24/02	3,975,000	Marin County Open Space District CFD No 1993-1	Old St Hilary's Open Space	A - 261
Local Obligor	5/24/02	3,916,000	Marin County Open Space District CFD No 1997-1	Old St Hilary's Open Space	A - 263
<b>Authority</b>	<b>7/6/06</b>	<b>4,000,000</b>	<b>Mill Valley Public Financing Authority</b>	<b>Library</b>	<b>A - 265</b>
Local Obligor	1/22/97	4,600,000	Mill Valley CFD No 1996-1	Library Renovation/Expansion	A - 266
<b>Authority</b>	<b>9/12/96</b>	<b>4,125,000</b>	<b>Tiburon Public Facilities Financing Authority - Final Report</b>		<b>A - 267</b>
Local Obligor	7/18/90	225,000	Tiburon - Final Report	Via Capistrano AD No 1990-1	A - 268
Local Obligor	5/16/90	5,573,000	Tiburon CFD No 1985-1 - Retired		
Local Obligor	5/16/90	434,264	Tiburon CFD No 1985-1 - Retired	Hillhaven Underground AD No 1990-2	
Local Obligor	5/16/90	148,000	Tiburon CFD No 1985-1 - Retired	Cibrian Drive ReAD No 1996-1	
<b>Mono</b>					
<b>Authority</b>	<b>6/24/03</b>	<b>1,550,000</b>	<b>June Lake Public Financing Authority</b>		<b>A - 269</b>

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	LOAN	6/1/03	559,000	June Lake Public Utility District		
	Local Obligor	6/12/01	927,925	June Lake Public Utility District		<b>A - 270</b>
<b>Monterey</b>	<b>Authority</b>	<b>7/11/02</b>	<b>11,415,000</b>	<b>Salinas Public Financing Authority</b>	<b>Sr Series A</b>	<b>A - 271</b>
	Local Obligor	7/11/02	10,232,271	Salinas - Final Report	Consolidated ReAD No 02-2	<b>A - 272</b>
	Local Obligor	7/11/02	6,191,760	Salinas	Bella Vista ReAD No 02-1	<b>A - 273</b>
	<b>Authority</b>	<b>7/11/02</b>	<b>5,090,000</b>	<b>Salinas Public Financing Authority</b>	<b>Sub Series B</b>	<b>A - 274</b>
<b>Napa</b>	<b>Authority</b>	<b>12/17/04</b>	<b>7,255,000</b>	<b>American Canyon Public Financing Authority</b>	<b>ReAD No 2004-1 La Vigne Subdivision</b>	<b>A - 275</b>
	Local Obligor	12/17/04	6,595,000	American Canyon	ReAD No 2004-01 La Vigne Subdivision	<b>A - 276</b>
<b>Nevada</b>	<b>Authority</b>	<b>7/26/01</b>	<b>5,085,000</b>	<b>Grass Valley Capital Improvement Authority</b>	<b>Whispering Pines/Morgan Ranch ReAD Series A</b>	<b>A - 277</b>
	<b>Authority</b>	<b>8/7/01</b>	<b>319,000</b>	<b>Grass Valley Capital Improvement Authority - Retired</b>	<b>Whispering Pines/Morgan Ranch ReAD Series B</b>	
	Local Obligor	8/7/01	4,052,000	Grass Valley	Whispering Pines/Morgan Ranch ReAD Series A	<b>A - 278</b>
	Local Obligor	8/7/01	319,000	Grass Valley - Retired	Whispering Pines/Morgan Ranch ReAD Series B	
	<b>Authority</b>	<b>1/27/10</b>	<b>9,385,000</b>	<b>Truckee Public Financing Authority</b>	<b>Series A</b>	<b>A - 279</b>
	Local Obligor	1/27/10	9,385,000	Truckee Redevelopment Agency - Failed to Report		
	<b>Authority</b>	<b>1/27/10</b>	<b>3,355,000</b>	<b>Truckee Public Financing Authority</b>	<b>Recovery Zone Series B</b>	<b>A - 280</b>
	Local Obligor	1/27/10	3,355,000	Truckee Redevelopment Agency - Failed to Report		
<b>Orange</b>	<b>Authority</b>	<b>5/19/04</b>	<b>11,210,000</b>	<b>Anaheim Public Financing Authority</b>	<b>CFD Nos 1989-1 &amp; 1989-2</b>	<b>A - 281</b>
	Local Obligor	5/19/04	4,220,000	Anaheim CFD No 1989-1	Sycamore Canyon	<b>A - 282</b>
	Local Obligor	5/19/04	6,990,000	Anaheim CFD No 1989-2	The Highlands	<b>A - 283</b>
	<b>Authority</b>	<b>6/2/05</b>	<b>15,405,000</b>	<b>Brea Public Financing Authority</b>	<b>Brea Olinda USD CFD No 95-1 &amp; Brea CFD No 1997-1 Ser A</b>	<b>A - 284</b>
	Local Obligor	6/2/05	2,300,000	Brea Olinda Unified School District CFD No 95-1	Ser B	<b>A - 285</b>
	Local Obligor	6/2/05	6,440,000	Brea Olinda Unified School District CFD No 95-1	Olinda Heights Ser A	<b>A - 286</b>
	Local Obligor	6/2/05	6,665,000	Brea CFD No 1997-1	Olinda Heights	<b>A - 287</b>
	<b>Authority</b>	<b>10/22/08</b>	<b>18,900,000</b>	<b>Brea Public Financing Authority</b>	<b>Area C Series A</b>	<b>A - 288</b>
	LOAN	11/1/08	13,768,000	Brea Redevelopment Agency	Area C	
	LOAN	11/1/08	5,132,000	Brea Redevelopment Agency	Area C	
	<b>Authority</b>	<b>10/22/08</b>	<b>2,025,000</b>	<b>Brea Public Financing Authority</b>	<b>Area C Series B</b>	<b>A - 289</b>
	LOAN	11/1/08	2,025,000	Brea Redevelopment Agency	Area C	
	<b>Authority</b>	<b>12/7/05</b>	<b>74,600,000</b>	<b>Fullerton Public Financing Authority</b>	<b>Orangefair, Central &amp; East</b>	<b>A - 290</b>
	LOAN	12/1/05	18,090,000	Fullerton Redevelopment Agency	Orangefair	
	LOAN	12/1/05	30,485,000	Fullerton Redevelopment Agency	Central	
	LOAN	12/1/05	26,025,000	Fullerton Redevelopment Agency	East	
	<b>Authority</b>	<b>2/11/99</b>	<b>66,240,000</b>	<b>Irvine Public Facilities and Infrastructure Authority - Final Report</b>	<b>ReADs No 99-1,99-2 Series A</b>	<b>A - 291</b>
	Local Obligor	2/11/99	15,465,000	Irvine - Final Report	ReAD No 99-1	<b>A - 292</b>
	Local Obligor	2/11/99	50,775,000	Irvine - Final Report	ReAD No 99-2	<b>A - 293</b>
	<b>Authority</b>	<b>1/9/02</b>	<b>57,575,000</b>	<b>Irvine Public Facilities and Infrastructure Authority</b>	<b>Series B</b>	<b>A - 294</b>
	Local Obligor	1/9/02	48,814,400	Irvine	ReAD No 01-2	<b>A - 295</b>
	Local Obligor	1/9/02	8,754,800	Irvine	ReAD No 01-1	<b>A - 296</b>
	<b>Authority</b>	<b>1/24/03</b>	<b>91,175,000</b>	<b>Irvine Public Facilities and Infrastructure Authority</b>	<b>ReAD Nos 03-1 &amp; 03-2 Series C</b>	<b>A - 297</b>
	Local Obligor	1/24/03	9,664,999	Irvine	ReAD No 03-1	<b>A - 298</b>
	Local Obligor	1/24/03	81,518,590	Irvine	ReAD No 03-2	<b>A - 299</b>
	<b>Authority</b>	<b>11/10/05</b>	<b>103,475,000</b>	<b>Irvine Unified School District Financing Authority</b>	<b>CFD No 01-1</b>	<b>A - 300</b>
	Local Obligor	11/10/05	103,475,000	Irvine Unified School District CFD No 01-1	S Irvine Communities	<b>A - 301</b>
	<b>Authority</b>	<b>4/20/06</b>	<b>82,860,000</b>	<b>Irvine Unified School District Financing Authority</b>	<b>Group II Northwood &amp; Woodbury</b>	<b>A - 302</b>
	Local Obligor	4/20/06	9,000,000	Irvine Unified School District CFD No 04-1	Northwood Master Planned Community	<b>A - 303</b>

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Local Obligor	4/20/06	38,000,000	Irvine Unified School District CFD No 04-2	Woodbury IA A Master Planned Community	<b>A - 304</b>
Local Obligor	4/20/06	23,935,000	Irvine Unified School District CFD No 04-2	Woodbury IA B Master Planned Community	<b>A - 305</b>
<b>Authority</b>	<b>7/20/99</b>	<b>4,990,000</b>	<b>Mission Viejo Community Development Finance Authority - Final Report</b>	<b>La Paz Channel CFD No 92-1</b>	<b>A - 306</b>
Local Obligor	7/20/99	4,601,699	Mission Viejo CFD No 92-1 - Final Report	La Paz Channel	<b>A - 307</b>
<b>Authority</b>	<b>3/22/00</b>	<b>13,720,000</b>	<b>Orange Unified School District Public Financing Authority</b>		<b>A - 308</b>
Local Obligor	3/22/00	4,625,000	Orange Unified School District CFD No 88-1	Santiago Hills	<b>A - 309</b>
Local Obligor	3/22/00	9,095,000	Orange Unified School District CFD No 89-2		<b>A - 310</b>
<b>Authority</b>	<b>6/28/07</b>	<b>8,375,000</b>	<b>Pomona PFA - Failed to Report</b>	<b>Merged</b>	
LOAN	6/28/07	8,375,000	Pomona RDA - Failed to Report		
<b>Authority</b>	<b>1/8/97</b>	<b>29,484,918</b>	<b>Saddleback Valley Unified School District Public Financing Authority</b>	<b>Ser A Sr Lien</b>	<b>A - 311</b>
Local Obligor	1/8/97	15,686,602	Saddleback Valley Unified School District CFD No 89-2		<b>A - 312</b>
Local Obligor	1/8/97	12,213,718	Saddleback Valley Unified School District CFD No 89-3		<b>A - 313</b>
Local Obligor	1/8/97	2,365,000	Saddleback Valley Unified School District CFD No 88-1		<b>A - 314</b>
<b>Authority</b>	<b>12/2/98</b>	<b>13,705,000</b>	<b>Saddleback Valley Unified School District Public Financing Authority</b>	<b>SVUnSD CFD Nos 88-1, 89-2, 89-3, 89-4</b>	<b>A - 315</b>
Local Obligor	12/2/98	8,635,000	Saddleback Valley Unified School District CFD No 88-1	Town Center	<b>A - 316</b>
Local Obligor	12/2/98	3,208,398	Saddleback Valley Unified School District CFD No 89-2	Rancho Trabuco So	<b>A - 317</b>
Local Obligor	12/2/98	891,282	Saddleback Valley Unified School District CFD No 89-3	Rancho Trabuco No	<b>A - 318</b>
Local Obligor	12/2/98	970,000	Saddleback Valley Unified School District CFD No 89-4	Dove Canyon	<b>A - 319</b>
<b>Authority</b>	<b>6/26/07</b>	<b>14,235,000</b>	<b>San Clement Public Financing Authority</b>	<b>ReAD No 98-1</b>	<b>A - 320</b>
Local Obligor	6/26/07	14,235,000	San Clemente	ReAD No 98-1	<b>A - 321</b>
<b>Authority</b>	<b>3/13/03</b>	<b>18,225,000</b>	<b>Santa Margarita/Dana Point Authority</b>	<b>Santa Margarita Water Dist ID Nos 2, 2A &amp; 4B</b>	<b>A - 322</b>
Local Obligor	3/13/03	1,785,000	Santa Margarita Water District	ID No 2 Series A	<b>A - 323</b>
Local Obligor	3/13/03	1,995,000	Santa Margarita Water District	ID No 2A Series A	<b>A - 324</b>
Local Obligor	3/13/03	14,445,000	Santa Margarita Water District	ID No 4B Series A	<b>A - 325</b>
<b>Authority</b>	<b>3/11/04</b>	<b>62,770,000</b>	<b>Santa Margarita/Dana Point Authority</b>	<b>ID Nos 3, 3A, 4 &amp; 4A</b>	<b>A - 326</b>
Local Obligor	3/11/04	1,920,000	Santa Margarita Water District	ID No 3	<b>A - 327</b>
Local Obligor	3/11/04	7,755,000	Santa Margarita Water District	ID No 3A	<b>A - 328</b>
Local Obligor	3/11/04	36,740,000	Santa Margarita Water District	ID No 4	<b>A - 329</b>
Local Obligor	3/11/04	16,355,000	Santa Margarita Water District	ID No 4A	<b>A - 330</b>
<b>Authority</b>	<b>1/22/09</b>	<b>38,490,000</b>	<b>Santa Margarita/Dana Point Authority</b>	<b>ID Nos 2, 3 &amp; 4</b>	<b>A - 331</b>
Local Obligor	1/22/09	6,365,000	Santa Margarita Water District	ID No 2 Reliability Enhancement	<b>A - 332</b>
Local Obligor	1/22/09	4,240,000	Santa Margarita Water District	ID No 3 Reliability Enhancement	<b>A - 333</b>
Local Obligor	1/22/09	27,885,000	Santa Margarita Water District	ID No 4 Reliability Enhancement	<b>A - 334</b>
<b>Authority</b>	<b>11/10/09</b>	<b>36,205,000</b>	<b>Santa Margarita/Dana Point Authority</b>	<b>Series B (ID Nos 2, 2A, 3 &amp; 4)</b>	<b>A - 335</b>
Local Obligor	11/10/09	555,000	Santa Margarita Water District - Final Report	ID No 2	<b>A - 336</b>
Local Obligor	11/10/09	2,105,000	Santa Margarita Water District - Final Report	ID No 2A	<b>A - 337</b>
Local Obligor	11/10/09	3,680,000	Santa Margarita Water District	ID No 3	<b>A - 338</b>
Local Obligor	11/10/09	29,865,000	Santa Margarita Water District	ID No 4	<b>A - 339</b>
<b>Authority</b>	<b>8/23/00</b>	<b>1,435,000</b>	<b>Seal Beach Public Financing Authority</b>		<b>A - 340</b>
Local Obligor	8/23/00	1,370,000	Seal Beach	Surfside Colony ReAD No 2000-1	<b>A - 341</b>
<b>Authority</b>	<b>6/18/98</b>	<b>25,855,000</b>	<b>South Orange County Public Financing Authority</b>	<b>Portola Hills/Lomas Laguna Series A</b>	<b>A - 342</b>
Local Obligor	6/18/98	24,080,000	Orange County CFD No 88-1	Portola Hills	<b>A - 343</b>
Local Obligor	6/18/98	1,775,000	Orange County CFD No 88-1	Lomas Laguna	<b>A - 344</b>
<b>Authority</b>	<b>7/7/99</b>	<b>75,920,000</b>	<b>South Orange County Public Financing Authority</b>		<b>A - 345</b>
Local Obligor	7/7/99	4,050,000	Orange County CFD No 87-9	Santa Teresita	<b>A - 346</b>
Local Obligor	7/7/99	32,335,000	Orange County CFD No 86-1	Rancho Santa Margarita	<b>A - 347</b>
Local Obligor	7/7/99	12,780,000	Orange County CFD No 87-5E	Rancho Santa Margarita	<b>A - 348</b>
Local Obligor	7/7/99	9,330,000	Orange County CFD No 87-6	Baker Ranch	<b>A - 349</b>
Local Obligor	7/7/99	17,425,000	Orange County CFD No 87-7	Los Alisos	<b>A - 350</b>

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<b>Authority</b>	<b>8/5/99</b>	<b>2,335,000</b>	<b>South Orange County Public Financing Authority</b>	<b>CFD No 87-9 Series B</b>	<b>A - 351</b>
Local Obligor	8/5/99	2,335,000	Orange County CFD No 87-9	Santa Teresita	<b>A - 352</b>
<b>Authority</b>	<b>10/15/99</b>	<b>23,835,000</b>	<b>South Orange County Public Financing Authority</b>	<b>Newport Coast ReAD 99-1R</b>	<b>A - 353</b>
Local Obligor	10/15/99	23,835,000	Orange County	Newport Coast ReAD No 99-1R	<b>A - 354</b>
<b>Authority</b>	<b>8/8/01</b>	<b>10,785,000</b>	<b>South Orange County Public Financing Authority</b>	<b>Newport Coast ReAD No 01-1R</b>	<b>A - 355</b>
Local Obligor	8/8/01	10,785,000	Orange County	Newport Coast ReAD No 01-1R	<b>A - 356</b>
<b>Authority</b>	<b>5/21/03</b>	<b>49,845,000</b>	<b>South Orange County Public Financing Authority</b>	<b>Senior Lien</b>	<b>A - 357</b>
<b>Authority</b>	<b>7/23/98</b>	<b>29,010,000</b>	<b>South Orange County Public Financing Authority</b>	<b>Aliso Viejo</b>	<b>A - 358</b>
Local Obligor	5/26/94	207,845,000	Orange County CFD No 88-1	Aliso Viejo	<b>A - 359</b>
<b>Authority</b>	<b>11/16/05</b>	<b>84,015,000</b>	<b>South Orange County Public Financing Authority</b>	<b>Ladera Ranch CFD Nos 99-1, 2000-1 &amp; 2001-1</b>	<b>A - 360</b>
Local Obligor	11/16/05	22,560,000	Orange County CFD No 99-1	Ladera Ranch	<b>A - 361</b>
Local Obligor	11/16/05	28,890,000	Orange County CFD No 2000-1	Ladera Ranch	<b>A - 362</b>
Local Obligor	11/16/05	32,565,000	Orange County CFD No 2001-1	Ladera Ranch	<b>A - 363</b>
<b>Authority</b>	<b>2/21/96</b>	<b>35,705,000</b>	<b>Tustin Public Finance Authority - Final Report</b>	<b>Tustin Ranch ReAD No 95-1</b>	<b>A - 364</b>
Local Obligor	2/21/96	27,976,431	Tustin - Final Report	Tustin Ranch ReAD No 95-1	<b>A - 365</b>
<b>Authority</b>	<b>11/18/98</b>	<b>4,185,000</b>	<b>Tustin Public Finance Authority - Final Report</b>	<b>Tustin Ranch</b>	<b>A - 366</b>
Local Obligor	11/18/98	4,185,000	Tustin - Final Report		<b>A - 367</b>
<b>Authority</b>	<b>11/11/99</b>	<b>4,995,000</b>	<b>Tustin Public Finance Authority - Final Report</b>	<b>Tustin Ranch</b>	<b>A - 368</b>
Local Obligor	11/11/99	4,995,000	Tustin - Final Report	Tustin Ranch ReAD No 95-2	<b>A - 369</b>
<b>Authority</b>	<b>10/25/01</b>	<b>2,245,000</b>	<b>Tustin Public Finance Authority - Final Report</b>	<b>Tustin Ranch</b>	<b>A - 370</b>
Local Obligor	10/25/01	2,245,000	Tustin - Final Report	Tustin Ranch ReAD No 95-2	<b>A - 371</b>
<b>Placer</b>					
<b>Authority</b>	<b>7/23/03</b>	<b>3,985,000</b>	<b>Auburn Valley Public Financing Authority</b>		<b>A - 372</b>
Local Obligor	7/23/03	1,495,000	Auburn Valley Community Services District	<b>Spyglass Circle ReAD</b>	<b>A - 373</b>
LOAN	7/3/03	2,490,000	Auburn Valley Community Services District		
<b>Authority</b>	<b>6/23/99</b>	<b>47,800,000</b>	<b>Lincoln Public Financing Authority - Final Report</b>	<b>Twelve Bridges AD No 95-1</b>	<b>A - 374</b>
Local Obligor	6/23/99	47,800,000	Lincoln	Twelve Bridges AD No 95-1	<b>A - 375</b>
<b>Authority</b>	<b>12/5/00</b>	<b>12,275,000</b>	<b>Lincoln Public Finance Authority</b>		<b>A - 376</b>
LOAN	12/5/00	425,000	Lincoln	Airport & Master Refunding sublease	
LOAN	12/5/00	1,035,000	Lincoln	Water Water System sub master Refund sublease	
LOAN	12/5/00	2,890,000	Lincoln	Sewer Sys Sub Master Refunding Sublease	
LOAN	12/5/00	660,000	Lincoln - Retired	ReAD No 1994-2 Limited Obligation Refunding	
LOAN	12/5/00	2,470,000	Lincoln	2000 Loan Agreement 1989	
LOAN	12/5/00	3,155,000	Lincoln	1994 Loan Sub Agreement	
LOAN	12/5/00	1,640,000	Lincoln	2000 Loan Agreement	
<b>Authority</b>	<b>7/19/01</b>	<b>15,550,000</b>	<b>Lincoln Public Financing Authority - Final Report</b>	<b>Twelve Bridges</b>	<b>A - 378</b>
Local Obligor	7/19/01	15,550,000	Lincoln	Twelve Bridges AD No 95-1	<b>A - 379</b>
<b>Authority</b>	<b>10/6/04</b>	<b>8,720,000</b>	<b>Lincoln Public Finance Authority</b>	<b>Series A</b>	<b>A - 380</b>
LOAN	10/6/04	8,720,000	Lincoln Redevelopment Agency		
<b>Authority</b>	<b>10/6/04</b>	<b>2,370,000</b>	<b>Lincoln Public Finance Authority</b>	<b>Hsg Set-Aside Series B</b>	<b>A - 381</b>
LOAN	10/6/04	2,370,000	Lincoln Redevelopment Agency	Hsg Set-Aside	
<b>Authority</b>	<b>5/8/07</b>	<b>102,870,000</b>	<b>Lincoln Public Financing Authority</b>	<b>Series A &amp; Sub Series B, CFD No 2003-1</b>	<b>A - 382</b>
Local Obligor	5/8/07	102,870,000	Lincoln CFD No 2003-1	Lincoln Crossing	<b>A - 383</b>
<b>Authority</b>	<b>10/24/11</b>	<b>41,800,000</b>	<b>Lincoln Public Financing Authority</b>	<b>Twelve Bridges Series A &amp; Sub B</b>	<b>A - 384</b>
Local Obligor	6/23/99	47,800,000	Lincoln	Twelve Bridges AD No 95-1	<b>A - 385</b>
Local Obligor	7/19/01	15,550,000	Lincoln	Twelve Bridges AD No 95-1	<b>A - 386</b>



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<b>Authority</b>	<b>1/15/04</b>	<b>12,575,000</b>	<b>Rocklin Public Financing Authority</b>	<b>Sr Series CFD Nos 6, 8 &amp; 9</b>	<b>A - 387</b>
<b>Authority</b>	<b>1/15/04</b>	<b>1,455,000</b>	<b>Rocklin Public Financing Authority</b>	<b>Sub Series CFD Nos 6, 8 &amp; 9</b>	<b>A - 388</b>
Local Obligor	7/29/99	5,780,000	Rocklin CFD No 8	Sunset West-Park Dr	<b>A - 389</b>
Local Obligor	7/29/99	6,890,000	Rocklin CFD No 9	Sunset West-West/Blue Oaks	<b>A - 390</b>
Local Obligor	7/29/99	2,240,000	Rocklin CFD No 6	Sunset West-Drainage	<b>A - 391</b>
<b>Authority</b>	<b>7/17/98</b>	<b>32,715,000</b>	<b>Roseville Finance Authority</b>	<b>1998 Northeast CFD</b>	<b>A - 392</b>
Local Obligor	7/17/98	32,030,000	Roseville Northwest CFD No 1		<b>A - 393</b>
Local Obligor	7/17/98	13,700,000	Roseville Northeast CFD No 2	Infrastructure	<b>A - 394</b>
Local Obligor	7/17/98	19,000,000	Roseville Northeast CFD No 1 - Retired	Infrastructure	
<b>Authority</b>	<b>3/23/06</b>	<b>35,870,000</b>	<b>Roseville Finance Authority</b>	<b>Highland Reserve No &amp; Woodcreek East Sr Lien Ser A</b>	<b>A - 395</b>
<b>Authority</b>	<b>3/23/06</b>	<b>4,645,000</b>	<b>Roseville Finance Authority</b>	<b>Highland Reserve No &amp; Woodcreek East Jr Lien Ser B</b>	<b>A - 396</b>
Local Obligor	3/23/06	6,245,000	Roseville CFD No 1	Woodcreek East	<b>A - 397</b>
Local Obligor	3/23/06	33,120,000	Roseville CFD No 1	Highland Reserve North	<b>A - 398</b>
<b>Authority</b>	<b>5/3/07</b>	<b>44,075,000</b>	<b>Roseville Finance Authority</b>	<b>Sr Series A, CFD No 1</b>	<b>A - 399</b>
<b>Authority</b>	<b>5/3/07</b>	<b>10,350,000</b>	<b>Roseville Finance Authority</b>	<b>Jr Series B, CFD No 1</b>	<b>A - 400</b>
Local Obligor	5/3/07	2,025,000	Roseville CFD No 1	Stoneridge Parcel 1	<b>A - 401</b>
Local Obligor	5/3/07	13,530,000	Roseville CFD No 1	Stoneridge West	<b>A - 402</b>
Local Obligor	5/3/07	17,285,000	Roseville CFD No 1	Stoneridge East	<b>A - 403</b>
Local Obligor	5/3/07	20,435,000	Roseville CFD No 1	Crocker Ranch	<b>A - 404</b>
<b>Riverside</b>					
<b>Authority</b>	<b>12/4/03</b>	<b>10,930,000</b>	<b>Beaumont Financing Authority</b>	<b>Beaumont CFD 93-1 IA No 17A</b>	<b>A - 405</b>
Local Obligor	12/4/03	10,930,000	Beaumont CFD No 93-1	IA No 17A	<b>A - 406</b>
<b>Authority</b>	<b>3/31/04</b>	<b>4,375,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1</b>	<b>A - 407</b>
Local Obligor	3/31/04	4,735,000	Beaumont CFD No 93-1	IA No 18 Series A	<b>A - 408</b>
<b>Authority</b>	<b>8/26/04</b>	<b>5,980,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1 IA No 16</b>	<b>A - 409</b>
Local Obligor	8/26/04	5,980,000	Beaumont CFD No 93-1	IA No 16	<b>A - 410</b>
<b>Authority</b>	<b>1/27/05</b>	<b>8,685,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1</b>	<b>A - 411</b>
Local Obligor	1/27/05	8,685,000	Beaumont CFD No 93-1	IA No 8A	<b>A - 412</b>
<b>Authority</b>	<b>12/9/04</b>	<b>22,830,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1 Series D</b>	<b>A - 413</b>
Local Obligor	12/9/04	22,830,000	Beaumont CFD No 93-1	IA No 19A	<b>A - 414</b>
<b>Authority</b>	<b>6/15/05</b>	<b>12,280,000</b>	<b>Beaumont Financing Authority</b>	<b>IA No 7 CFD No 93-1</b>	<b>A - 415</b>
Local Obligor	6/15/05	12,280,000	Beaumont CFD No 93-1	IA No 7A	<b>A - 416</b>
<b>Authority</b>	<b>12/1/05</b>	<b>19,155,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA No 6A1</b>	<b>A - 417</b>
Local Obligor	12/1/05	19,155,000	Beaumont CFD No 93-1	IA No 6A1	<b>A - 418</b>
<b>Authority</b>	<b>5/23/06</b>	<b>14,220,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA No 19C</b>	<b>A - 419</b>
Local Obligor	5/23/06	14,220,000	Beaumont CFD No 93-1	IA No 19C	<b>A - 420</b>
<b>Authority</b>	<b>11/16/06</b>	<b>7,110,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA No 8B Sundance</b>	<b>A - 421</b>
Local Obligor	11/16/06	7,110,000	Beaumont CFD No 93-1	IA No 8B Sundance	<b>A - 422</b>
<b>Authority</b>	<b>1/18/07</b>	<b>21,175,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA Nos 3, 11, 14 &amp; 14B</b>	<b>A - 423</b>
Local Obligor	1/18/07	4,640,000	Beaumont CFD No 93-1	IA No 3	<b>A - 424</b>
Local Obligor	1/18/07	1,845,000	Beaumont CFD No 93-1	IA No 11	<b>A - 425</b>
Local Obligor	1/18/07	12,835,000	Beaumont CFD No 93-1	IA No 14	<b>A - 426</b>
Local Obligor	1/18/07	5,000,000	Beaumont CFD No 93-1	IA No 14B	<b>A - 427</b>
<b>Authority</b>	<b>3/15/07</b>	<b>11,615,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA No 8</b>	<b>A - 428</b>
Local Obligor	3/15/07	12,765,000	Beaumont CFD No 93-1	IA No 8 (Sundance)	<b>A - 429</b>
<b>Authority</b>	<b>4/26/07</b>	<b>22,490,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA Nos 9, 10A, 12A &amp; 14A Series C</b>	<b>A - 430</b>
<b>Authority</b>	<b>4/26/07</b>	<b>1,105,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA Nos 9, 10A, 12A &amp; 14A Series D</b>	<b>A - 431</b>
Local Obligor	4/26/07	20,958,000	Beaumont CFD No 93-1	IA No 14 A	<b>A - 432</b>

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Local Obligor	4/26/07	1,644,000	Beaumont CFD No 93-1	IA No 12 A	A - 433
Local Obligor	4/26/07	2,660,000	Beaumont CFD No 93-1	IA No 10 A	A - 434
Local Obligor	4/26/07	757,000	Beaumont CFD No 93-1	IA No 9	A - 435
<b>Authority</b>	<b>11/29/07</b>	<b>6,520,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1 IA No 8C Series E</b>	<b>A - 436</b>
Local Obligor	11/29/07	6,520,000	Beaumont CFD No 93-1	IA No 8C Series A	A - 437
<b>Authority</b>	<b>7/24/08</b>	<b>4,090,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1, IA No 19C</b>	<b>A - 438</b>
Local Obligor	7/24/08	4,090,000	Beaumont CFD No 93-1	IA No 19C	A - 439
<b>Authority</b>	<b>1/29/09</b>	<b>1,725,000</b>	<b>Beaumont Financing Authority - Final Report</b>	<b>CFD No 93-1</b>	<b>A - 440</b>
Local Obligor	1/29/09	1,240,000	Beaumont CFD No 93-1 - Final Report	IA No 7B	A - 441
Local Obligor	1/29/09	485,000	Beaumont CFD No 93-1 - Final Report	IA No 7C	A - 442
<b>Authority</b>	<b>6/10/09</b>	<b>2,640,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1</b>	<b>A - 443</b>
Local Obligor	6/10/09	725,000	Beaumont CFD No 93-1	Pardee Estrella IA No 8D	A - 444
Local Obligor	6/10/09	1,915,000	Beaumont CFD No 93-1 - Final Report	Pardee Tournament Hills IA No 17B	A - 445
<b>Authority</b>	<b>12/15/11</b>	<b>12,145,000</b>	<b>Beaumont Financing Authority</b>	<b>Series A</b>	<b>A - 446</b>
Local Obligor	12/15/11	2,235,000	Beaumont CFD No 93-1	IA No 17B Series A	A - 447
Local Obligor	12/15/11	9,910,000	Beaumont CFD No 93-1	IA No 17B Series B	A - 448
<b>Authority</b>	<b>3/14/12</b>	<b>5,650,000</b>	<b>Beaumont Financing Authority</b>	<b>IA No 8C Series A</b>	<b>A - 449</b>
Local Obligor	3/14/12	5,650,000	Beaumont CFD No 93-1	IA No 8C Series A	A - 450
<b>Authority</b>	<b>4/10/12</b>	<b>3,265,000</b>	<b>Beaumont Financing Authority</b>	<b>CFD No 93-1 IA No 20 Series B</b>	<b>A - 451</b>
Local Obligor	4/10/12	3,265,000	Beaumont CFD No 93-1	IA 20 Series B	A - 452
<b>Authority</b>	<b>5/24/12</b>	<b>3,655,000</b>	<b>Beaumont Financing Authority</b>	<b>Series C (IA 7B &amp; 7C)</b>	<b>A - 453</b>
Local Obligor	5/24/12	1,325,000	Beaumont CFD No 93-1	IA 7B Series C	A - 454
Local Obligor	5/23/12	590,000	Beaumont CFD No 93-1	IA 7B Series D	A - 455
Local Obligor	5/23/12	605,000	Beaumont CFD No 93-1	IA 7C Series E	A - 456
Local Obligor	5/23/12	1,135,000	Beaumont CFD No 93-1	IA 7C Series F	A - 457
<b>Authority</b>	<b>3/19/08</b>	<b>4,260,000</b>	<b>Calimesa Financing Authority</b>	<b>Area Nos 1 &amp; 5</b>	<b>A - 458</b>
LOAN	3/19/08	1,935,000	Calimesa Redevelopment Agency	Area No 5	
LOAN	3/19/08	1,125,000	Calimesa Redevelopment Agency	Area No 1	
<b>Authority</b>	<b>3/30/00</b>	<b>12,311,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Theater &amp; Parking Structure Merged Series A</b>	<b>A - 459</b>
LOAN	3/30/00	12,311,000	Cathedral City Redevelopment Agency		
Local Obligor	9/18/14	46,140,000	Successor Agency to the Cathedral City Redevelopment Agency		
<b>Authority</b>	<b>11/21/02</b>	<b>22,820,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series D</b>	<b>A - 460</b>
LOAN	11/21/02	22,820,000	Cathedral City Redevelopment Agency		
<b>Authority</b>	<b>11/21/02</b>	<b>14,350,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series E</b>	<b>A - 461</b>
LOAN	11/21/02	14,350,000	Cathedral City Redevelopment Agency		
<b>Authority</b>	<b>12/10/02</b>	<b>24,220,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged &amp; Area No 3</b>	<b>A - 462</b>
LOAN	12/10/02	16,400,000	Cathedral City Redevelopment Agency	Merged Area	
LOAN	12/10/02	7,820,000	Cathedral City Redevelopment Agency	Area 3	
<b>Authority</b>	<b>12/3/04</b>	<b>15,525,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series A</b>	<b>A - 463</b>
Local Obligor	2/26/96	3,560,000	Cathedral City - Retired	AD No 85-1	
Local Obligor	2/26/96	6,887,000	Cathedral City - Retired	AD No 86-1	
Local Obligor	2/26/96	2,779,000	Cathedral City - Retired	AD No 86-5	
Local Obligor	2/26/96	2,006,000	Cathedral City - Retired	AD No 88-2	
Local Obligor	2/26/96	8,673,000	Cathedral City - Final Report	AD No 88-3	A - 465
Local Obligor	12/21/04	4,795,000	Cathedral City	Rio Vista ReAD No 96-1	A - 466
<b>Authority</b>	<b>12/2/04</b>	<b>21,370,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series A</b>	<b>A - 468</b>
<b>Authority</b>	<b>12/2/04</b>	<b>8,630,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Series B</b>	<b>A - 469</b>
Local Obligor	12/16/04	21,370,000	Cathedral City Redevelopment Agency	Area No 3 Series A	A - 470
Local Obligor	12/16/04	8,630,000	Cathedral City Redevelopment Agency	Area No 3 Series B	A - 471
LOAN	12/2/04	8,630,000	Cathedral City Redevelopment Agency - Failed to Report		

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<b>Authority</b>	<b>6/17/05</b>	<b>13,000,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged &amp; Area No 3</b>	<b>A - 472</b>
Local Obligor	6/17/05	5,000,000	Cathedral City Redevelopment Agency	Area No 3	A - 473
Local Obligor	6/17/05	8,000,000	Cathedral City Redevelopment Agency	Merged	A - 474
<b>Authority</b>	<b>3/9/07</b>	<b>29,740,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged Area Series A</b>	<b>A - 475</b>
Local Obligor	3/9/07	29,740,000	Cathedral City Redevelopment Agency	Merged Area Series A	A - 476
<b>Authority</b>	<b>3/9/07</b>	<b>53,400,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged Area Series B</b>	<b>A - 477</b>
Local Obligor	3/9/07	53,400,000	Cathedral City Redevelopment Agency	Merged Area Series B	A - 478
<b>Authority</b>	<b>3/9/07</b>	<b>31,860,000</b>	<b>Cathedral City Public Financing Authority</b>	<b>Merged Area Sub Series C</b>	<b>A - 479</b>
Local Obligor	3/9/07	31,860,000	Cathedral City Redevelopment Agency	Merged Area Sub Series C	A - 480
<b>Authority</b>	<b>12/8/04</b>	<b>4,840,000</b>	<b>Coachella Financing Authority</b>	<b>Area Nos 1 &amp; 2 Series A</b>	<b>A - 481</b>
<b>Authority</b>	<b>12/8/04</b>	<b>9,625,000</b>	<b>Coachella Financing Authority</b>	<b>Area No 4 Series B</b>	<b>A - 482</b>
LOAN	12/8/04	4,840,000	Coachella Redevelopment Agency		
LOAN	12/8/04	9,625,000	Coachella Redevelopment Agency		
<b>Authority</b>	<b>5/20/99</b>	<b>25,755,000</b>	<b>Corona Public Financing Authority</b>	<b>CFD No 89-1 Superior Series A</b>	<b>A - 483</b>
<b>Authority</b>	<b>5/20/99</b>	<b>10,255,000</b>	<b>Corona Public Financing Authority</b>	<b>Sub Series B</b>	<b>A - 484</b>
Local Obligor	5/20/99	20,295,000	Corona CFD No 89-1	Foothill Ranch Series A	A - 485
Local Obligor	5/20/99	15,715,000	Corona CFD No 89-1	Foothill Ranch Series B	A - 486
<b>Authority</b>	<b>7/18/96</b>	<b>21,300,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>		<b>A - 487</b>
Local Obligor	7/18/96	4,525,000	Corona-Norco Unified School District CFD No 6		A - 488
Local Obligor	7/18/96	6,295,000	Corona-Norco Unified School District CFD No 88-1		A - 489
Local Obligor	7/18/96	7,300,000	Corona-Norco Unified School District CFD No 3 - Retired		
Local Obligor	7/19/96	3,180,000	Corona-Norco Unified School District CFD No 7 - Retired		
<b>Authority</b>	<b>8/29/02</b>	<b>11,230,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>		<b>A - 490</b>
Local Obligor	9/12/02	4,000,000	Corona-Norco Unified School District CFD No 01-1	IA A	A - 491
Local Obligor	9/12/02	7,230,000	Corona-Norco Unified School District CFD No 01-1	IA B	A - 492
<b>Authority</b>	<b>10/5/04</b>	<b>12,610,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>	<b>CFD Nos 01-2, 03-3 &amp; 03-4</b>	<b>A - 493</b>
Local Obligor	10/5/04	4,200,000	Corona-Norco Unified School District CFD No 01-2	IA A	A - 494
Local Obligor	10/5/04	2,850,000	Corona-Norco Unified School District CFD No 03-3	IA A	A - 495
Local Obligor	10/5/04	3,075,000	Corona-Norco Unified School District CFD No 03-3	IA B	A - 496
Local Obligor	10/5/04	2,485,000	Corona-Norco Unified School District CFD No 03-4		A - 497
<b>Authority</b>	<b>3/30/05</b>	<b>14,030,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>	<b>CFD Nos 01-2, 03-2 &amp; 03-5</b>	<b>A - 498</b>
Local Obligor	3/30/05	8,500,000	Corona-Norco Unified School District CFD No 01-2	IA C	A - 499
Local Obligor	3/30/05	2,660,000	Corona-Norco Unified School District CFD No 03-2		A - 500
Local Obligor	3/30/05	2,870,000	Corona-Norco Unified School District CFD No 03-5		A - 501
<b>Authority</b>	<b>7/14/05</b>	<b>26,145,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>		<b>A - 502</b>
Local Obligor	7/14/05	4,875,000	Corona-Norco Unified School District CFD No 02-2	IA B	A - 503
Local Obligor	7/14/05	3,855,000	Corona-Norco Unified School District CFD No 02-2	IA A	A - 504
Local Obligor	7/14/05	3,795,000	Corona-Norco Unified School District CFD No 99-1		A - 505
Local Obligor	7/14/05	1,575,000	Corona-Norco Unified School District CFD No 97-1		A - 506
Local Obligor	7/14/05	2,230,000	Corona-Norco Unified School District CFD No 99-2	IA B	A - 507
Local Obligor	7/14/05	2,945,000	Corona-Norco Unified School District CFD No 99-2	IA-A	A - 508
Local Obligor	7/14/05	2,640,000	Corona-Norco Unified School District CFD No 99-2	IA C	A - 509
Local Obligor	7/14/05	4,230,000	Corona-Norco Unified School District CFD No 02-1		A - 510
<b>Authority</b>	<b>6/28/06</b>	<b>6,000,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>	<b>CFD No 04-2, IA 1 &amp; 2</b>	<b>A - 511</b>
Local Obligor	6/28/06	2,700,000	Corona-Norco Unified School District CFD No 04-2	IA 1	A - 512
Local Obligor	6/28/06	3,300,000	Corona-Norco Unified School District CFD No 04-2	IA 2	A - 513
<b>Authority</b>	<b>11/20/06</b>	<b>15,335,000</b>	<b>Corona-Norco Unified School District Public Financing Authority</b>		<b>A - 514</b>
Local Obligor	11/20/06	13,135,000	Corona-Norco Unified School District CFD No 05-1		A - 515
Local Obligor	11/20/06	2,200,000	Corona-Norco Unified School District CFD No 04-2	IA 3	A - 516
<b>Authority</b>	<b>1/8/04</b>	<b>4,415,500</b>	<b>Indio Public Financing Authority</b>	<b>AD Nos 2003-1 &amp; 2003-2</b>	<b>A - 517</b>
Local Obligor	1/8/04	2,450,500	Indio	AD No 2003-1 Shadow Hills	A - 518
Local Obligor	1/8/04	1,965,000	Indio	AD No 2003-2 The Encantos at Villa Montego & Monticello III	A - 519

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<b>Authority</b>	<b>7/29/10</b>	<b>66,300,000</b>	<b>Jurupa Public Financing Authority</b>	<b>CFD Nos 1, 3, 5, 6, 10, 14, 24 &amp; 29 Series A</b>	<b>A - 520</b>
Local Obligor	7/29/10	22,215,000.00	Jurupa Community Services District CFD No 1	Mira Loma Area Series A	A - 521
Local Obligor	7/29/10	7,380,000.00	Jurupa Community Services District CFD No 3	Eastvale Area Series A	A - 522
Local Obligor	7/29/10	2,505,000.00	Jurupa Community Services District CFD No 5	Eastvale Area Series A	A - 523
Local Obligor	7/29/10	2,845,000.00	Jurupa Community Services District CFD No 6	Eastvale Area Series A	A - 524
Local Obligor	7/29/10	5,345,000.00	Jurupa Community Services District CFD No 10	Eastvale Area Series A	A - 525
Local Obligor	7/29/10	10,485,000.00	Jurupa Community Services District CFD No 14	Eastvale Area Series A	A - 526
Local Obligor	7/29/10	7,755,000.00	Jurupa Community Services District CFD No 24	Eastvale Area Series A	A - 527
Local Obligor	7/29/10	7,770,000.00	Jurupa Community Services District CFD No 29	Eastvale Area Series A	A - 528
<b>Authority</b>	<b>7/29/10</b>	<b>20,085,000</b>	<b>Jurupa Public Financing Authority</b>	<b>CFD Nos 1,3,5,6,10,14,24 &amp; 29 Series B</b>	<b>A - 529</b>
Local Obligor	7/29/10	2,495,000.00	Jurupa Community Services District CFD No 1	Mira Loma Area Series B	A - 530
Local Obligor	7/29/10	1,860,000.00	Jurupa Community Services District CFD No 3	Eastvale Area Series B	A - 531
Local Obligor	7/29/10	630,000.00	Jurupa Community Services District CFD No 5	Eastvale Area Series B	A - 532
Local Obligor	7/29/10	715,000.00	Jurupa Community Services District CFD No 6	Eastvale Area Series B	A - 533
Local Obligor	7/29/10	1,345,000.00	Jurupa Community Services District CFD No 10	Eastvale Area Series B	A - 534
Local Obligor	7/29/10	2,630,000.00	Jurupa Community Services District CFD No 14	Eastvale Area Series B	A - 535
Local Obligor	7/29/10	4,235,000.00	Jurupa Community Services District CFD No 24	Eastvale Area Series B	A - 536
Local Obligor	7/29/10	6,175,000.00	Jurupa Community Services District CFD No 29	Eastvale Area Series B	A - 537
<b>Authority</b>	<b>6/29/04</b>	<b>90,000,000</b>	<b>La Quinta Financing Authority</b>	<b>RDA Areas No 1 &amp; 2</b>	<b>A - 538</b>
LOAN	6/29/04	90,000,000	La Quinta Redevelopment Agency	Area Nos 1 & 2	
<b>Authority</b>	<b>6/12/11</b>	<b>28,850,000</b>	<b>La Quinta Financing Authority</b>	<b>Area No 1 &amp; 2 Series A</b>	<b>A - 539</b>
LOAN	6/12/11	28,850,000	La Quinta Redevelopment Agency	Area Nos 1 & 2	
<b>Authority</b>	<b>2/16/96</b>	<b>1,750,000</b>	<b>Lake Elsinore Public Finance Authority - Final Report</b>	<b>Lake Elsinore CFD No 95-1</b>	<b>A - 540</b>
Local Obligor	2/14/96	1,600,000	Lake Elsinore CFD No 95-1	City Center	A - 541
<b>Authority</b>	<b>1/26/99</b>	<b>4,035,000</b>	<b>Lake Elsinore Public Finance Authority</b>	<b>NW Sewer AD No 86-1 Series G</b>	<b>A - 542</b>
Local Obligor	1/26/99	3,390,514	Lake Elsinore	NW Sewer AD No 86-1	A - 543
<b>Authority</b>	<b>2/5/03</b>	<b>31,570,000</b>	<b>Lake Elsinore Public Finance Authority</b>	<b>CFD No 98-1 Series H</b>	<b>A - 544</b>
Local Obligor	11/16/90	1,780,000	Lake Elsinore	AD No 90-1A	A - 545
Local Obligor	8/4/97	24,550,000	Lake Elsinore CFD No 88-3 - Retired	Ser A	
Local Obligor	8/4/97	4,255,000	Lake Elsinore CFD No 88-3 - Retired	Ser B	
Local Obligor	2/5/03	17,660,000	Lake Elsinore CFD No 98-1	Summerhill	A - 546
<b>Authority</b>	<b>3/18/08</b>	<b>3,265,000</b>	<b>Lake Elsinore Public Finance Authority</b>	<b>CFD No 2005-5 (Villages at Wasson Canyon)</b>	<b>A - 547</b>
Local Obligor	3/18/08	3,265,000	Lake Elsinore CFD No 2005-5	Villages at Wasson Canyon	A - 548
<b>Authority</b>	<b>1/10/08</b>	<b>22,295,000</b>	<b>Lake Elsinore Public Finance Authority</b>	<b>CFD No 88-3</b>	<b>A - 549</b>
Local Obligor	1/10/08	24,670,000	Lake Elsinore CFD No 88-3	West Lake Elsinore	A - 550
<b>Authority</b>	<b>1/26/10</b>	<b>15,435,000</b>	<b>Lake Elsinore Public Finance Authority -Failed to Report</b>	<b>Rancho Laguna Nos I, II &amp; III Series A</b>	
LOAN	1/26/10	3,055,000	Lake Elsinore Redevelopment Agency - Failed to Report	Loan No I	
LOAN	1/26/10	5,505,000	Lake Elsinore Redevelopment Agency - Failed to Report	Loan No II	
LOAN	1/26/10	2,075,000	Lake Elsinore Redevelopment Agency - Failed to Report	Loan No III	
LOAN	1/26/10	4,800,000	Lake Elsinore Redevelopment Agency - Failed to Report	Housing Loan	
<b>Authority</b>	<b>11/4/10</b>	<b>7,430,000</b>	<b>Lake Elsinore Public Finance Authority</b>	<b>CFD No 2003-2 Canyon Hills IA C Series A</b>	<b>A - 551</b>
Local Obligor	11/4/10	7,430,000	Lake Elsinore CFD No 2003-2 - Failed to Report	Canyon Hills IA C	
<b>Authority</b>	<b>10/12/10</b>	<b>29,435,000</b>	<b>Lake Elsinore Public Finance Authority - Failed to Report</b>	<b>Series C</b>	
LOAN	10/12/10	16,220,000	Lake Elsinore Redevelopment Agency - Failed to Report	No I	
LOAN	10/12/10	13,215,000	Lake Elsinore Redevelopment Agency - Failed to Report	No II	
<b>Authority</b>	<b>1/25/11</b>	<b>5,550,000</b>	<b>Lake Elsinore Public Finance Authority - Failed to Report</b>	<b>Launch Ramp Series A</b>	
LOAN	1/25/11	5,550,000	Lake Elsinore Redevelopment Agency - Failed to Report	Rancho Laguna Redevelopment Agency No 1	
<b>Authority</b>	<b>6/22/11</b>	<b>5,365,000</b>	<b>Lake Elsinore Public Finance Authority - Failed to Report</b>	<b>Summerly Series A</b>	
LOAN	6/22/11	3,260,000	Lake Elsinore Redevelopment Agency - Failed to Report	Area No II	
LOAN	6/22/11	1,350,000	Lake Elsinore Redevelopment Agency - Failed to Report	Area No III	
Local Obligor	6/22/11	3,260,000	Lake Elsinore Redevelopment Agency - Failed to Report	Area No II	
Local Obligor	6/22/11	1,350,000	Lake Elsinore Redevelopment Agency - Failed to Report	Area No III	

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<b>Authority</b>	<b>11/4/10</b>	<b>7,430,000</b>	<b>Lake Elsinore Public Finance Authority - Failed to Report</b>	<b>CFD No 2003-2 Canyon Hills IA C Series A</b>	
Local Obligor	11/4/10	7,430,000	Lake Elsinore CFD No 2003-2 - Failed to Report	Canyon Hills IA C	
<b>Authority</b>	<b>11/15/11</b>	<b>1,405,000</b>	<b>Lake Elsinore Public Finance Authority</b>	<b>CFD No 95-1 Series B</b>	<b>A - 552</b>
Local Obligor	11/15/11	1,375,000	Lake Elsinore CFD No 95-1	City Center	<b>A - 553</b>
<b>Authority</b>	<b>4/9/97</b>	<b>6,930,000</b>	<b>Lake Elsinore School Financing Authority</b>		<b>A - 554</b>
Local Obligor	4/9/97	1,930,000	Lake Elsinore Unified School District		<b>A - 555</b>
Local Obligor	4/9/97	2,390,000	Lake Elsinore Unified School District CFD No 89-1		<b>A - 556</b>
Local Obligor	4/9/97	2,610,000	Lake Elsinore Unified School District CFD No 90-1		<b>A - 557</b>
<b>Authority</b>	<b>12/3/98</b>	<b>31,180,000</b>	<b>Lake Elsinore School Financing Authority</b>	<b>Horsethief Canyon</b>	<b>A - 558</b>
Local Obligor	12/3/98	29,640,000	Lake Elsinore Unified School District CFD No 88-1	Horsethief Canyon	<b>A - 559</b>
<b>Authority</b>	<b>2/8/07</b>	<b>39,995,000</b>	<b>Lake Elsinore School Financing Authority</b>	<b>CFD Nos 99-1, 2000-1, 2001-1, 2001-2, 2001-3, 2002-1 &amp; 2003-1 IA A &amp; B</b>	<b>A - 560</b>
Local Obligor	2/8/07	5,149,000	Lake Elsinore Unified School District CFD No 99-1		<b>A - 561</b>
Local Obligor	2/8/07	3,847,939	Lake Elsinore Unified School District CFD No 2000-1		<b>A - 562</b>
Local Obligor	2/8/07	9,390,445	Lake Elsinore Unified School District CFD No 2001-01		<b>A - 563</b>
Local Obligor	2/8/07	3,750,463	Lake Elsinore Unified School District CFD No 2001-2		<b>A - 564</b>
Local Obligor	2/8/07	2,567,618	Lake Elsinore Unified School District CFD No 2001-3		<b>A - 565</b>
Local Obligor	2/8/07	4,608,000	Lake Elsinore Unified School District CFD No 2002-1		<b>A - 566</b>
Local Obligor	2/8/07	4,602,113	Lake Elsinore Unified School District CFD No 2003-1	IA A	<b>A - 567</b>
Local Obligor	2/8/07	1,726,264	Lake Elsinore Unified School District CFD No 2003-1	IA B	<b>A - 568</b>
<b>Authority</b>	<b>1/26/06</b>	<b>37,325,000</b>	<b>Menifee Unified School District Public Financing Authority</b>	<b>CFD Nos 94-1, 99-1, 2002-1, 2002-3 &amp; 2003-3</b>	<b>A - 569</b>
Local Obligor	1/26/06	12,410,000	Menifee Unified School District CFD No 94-1		<b>A - 570</b>
Local Obligor	1/26/06	5,290,000	Menifee Unified School District CFD No 99-1	Zone 1	<b>A - 571</b>
Local Obligor	1/26/06	5,815,000	Menifee Unified School District CFD No 99-1	Zone 2	<b>A - 572</b>
Local Obligor	1/26/06	1,030,000	Menifee Unified School District CFD No 99-1	IA A	<b>A - 573</b>
Local Obligor	1/26/06	5,565,000	Menifee Unified School District CFD No 2002-1		<b>A - 574</b>
Local Obligor	1/26/06	4,405,000	Menifee Unified School District CFD No 2002-3		<b>A - 575</b>
Local Obligor	1/26/06	2,810,000	Menifee Unified School District CFD No 2003-3		<b>A - 576</b>
<b>Authority</b>	<b>12/13/02</b>	<b>13,080,000</b>	<b>Moreno Valley Unified School District Financing Authority</b>	<b>CFD No 88-1 Series A</b>	<b>A - 577</b>
<b>Authority</b>	<b>12/13/02</b>	<b>7,730,000</b>	<b>Moreno Valley Unified School District Financing Authority</b>	<b>CFD No 88-1 Sub Series B</b>	<b>A - 578</b>
Local Obligor	12/13/02	1,110,000	Moreno Valley Unified School District CFD No 88-1		<b>A - 579</b>
Local Obligor	12/13/02	20,895,000	Moreno Valley Unified School District CFD No 88-1 - Failed to Report		
<b>Authority</b>	<b>12/22/05</b>	<b>8,500,000</b>	<b>Murrieta Public Financing Authority</b>	<b>AD Nos 95-1 &amp; 98-1</b>	<b>A - 580</b>
Local Obligor	12/22/05	3,800,000	Murrieta	Murrieta Oaks AD No 95-1	<b>A - 581</b>
Local Obligor	12/22/05	4,290,000	Murrieta	Grizzly Ridge AD No 98-1	<b>A - 582</b>
<b>Authority</b>	<b>8/12/04</b>	<b>27,110,000</b>	<b>Murrieta Valley Unified School District Public Financing Authority</b>	<b>CFD Nos 90-1, 98-1, 98-2, 98-3, 2001-2 &amp; 2002-5</b>	<b>A - 583</b>
Local Obligor	8/12/04	7,165,950	Murrieta Valley Unified School District CFD No 2002-5		<b>A - 584</b>
Local Obligor	8/12/04	2,705,341	Murrieta Valley Unified School District CFD No 98-3		<b>A - 586</b>
Local Obligor	8/12/04	3,779,074	Murrieta Valley Unified School District CFD No 98-2		<b>A - 588</b>
Local Obligor	8/12/04	4,696,236	Murrieta Valley Unified School District CFD No 90-1		<b>A - 590</b>
Local Obligor	8/12/04	5,836,557	Murrieta Valley Unified School District CFD No 98-1		<b>A - 592</b>
Local Obligor	8/12/04	2,930,928	Murrieta Valley Unified School District CFD No 2001-2		<b>A - 594</b>
<b>Authority</b>	<b>7/28/06</b>	<b>73,790,000</b>	<b>Murrieta Valley Unified School District Public Financing Authority</b>	<b>CFD Nos 99-1, 2000-1 &amp; 2, 2001-1 &amp; 4, 2002-1, 2, 3 &amp; 5, 2003-1 &amp; 2</b>	<b>A - 596</b>
Local Obligor	7/28/06	6,388,341	Murrieta Valley Unified School District CFD No 99-1	IA A	<b>A - 597</b>
Local Obligor	7/28/06	4,675,897	Murrieta Valley Unified School District CFD No 99-1	IA B	<b>A - 598</b>
Local Obligor	7/28/06	15,337,039	Murrieta Valley Unified School District CFD No 2000-1		<b>A - 599</b>
Local Obligor	7/28/06	11,980,149	Murrieta Valley Unified School District CFD No 2000-2		<b>A - 600</b>
Local Obligor	7/28/06	3,222,945	Murrieta Valley Unified School District CFD No 2001-1		<b>A - 601</b>
Local Obligor	7/28/06	7,685,357	Murrieta Valley Unified School District CFD No 2001-4		<b>A - 602</b>
Local Obligor	7/28/06	3,216,419	Murrieta Valley Unified School District CFD No 2002-1		<b>A - 603</b>
Local Obligor	7/28/06	2,401,058	Murrieta Valley Unified School District CFD No 2002-2		<b>A - 604</b>
Local Obligor	7/28/06	4,467,288	Murrieta Valley Unified School District CFD No 2002-3		<b>A - 605</b>
Local Obligor	7/28/06	8,479,864	Murrieta Valley Unified School District CFD No 2002-5		<b>A - 606</b>
Local Obligor	7/28/06	3,898,469	Murrieta Valley Unified School District CFD No 2003-1		<b>A - 607</b>
Local Obligor	7/28/06	2,037,175	Murrieta Valley Unified School District CFD No 2003-2		<b>A - 608</b>

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Authority	11/21/96	7,325,000	Murrieta Water Public Financing Authority - Final Report	Sr Lien Series A	A - 609
Authority	11/21/96	4,965,000	Murrieta Water Public Financing Authority - Final Report	Jr Lien Series B	A - 610
Local Obligor	11/21/96	3,360,000	Murrieta County Water District CFD No 88-1 - Final Report		A - 611
Local Obligor	11/21/96	8,930,000	Murrieta County Water District CFD No 88-1 - Final Report		A - 612
Authority	1/29/98	48,760,000	Palm Desert Financing Authority - Final Report	Housing Set-Aside	A - 613
LOAN	1/29/98	48,760,000	Palm Desert Redevelopment Agency - Final Report		
Authority	3/10/98	11,020,000	Palm Desert Financing Authority	Area No 4	A - 614
LOAN	3/10/98	11,020,000	Palm Desert Redevelopment Agency		
Authority	11/28/01	15,695,000	Palm Desert Financing Authority	Area No 4	A - 615
LOAN	11/28/01	15,695,000	Palm Desert Redevelopment Agency		
Authority	3/13/02	22,070,000	Palm Desert Financing Authority	Area No 1	A - 616
LOAN	3/13/02	22,070,000	Palm Desert Redevelopment Agency	Area No 1	
Authority	9/5/02	12,100,000	Palm Desert Financing Authority	Housing Set-Aside	A - 617
LOAN	9/5/02	12,100,000	Palm Desert Redevelopment Agency		
Authority	7/17/02	17,310,000	Palm Desert Financing Authority	Area No 2	A - 618
LOAN	7/11/02	17,310,000	Palm Desert Redevelopment Agency		
Authority	3/12/03	15,745,000	Palm Desert Financing Authority	Area No 2	A - 619
LOAN	3/12/03	15,745,000	Palm Desert Redevelopment Agency		
Authority	7/15/03	19,000,000	Palm Desert Financing Authority	Area No 1	A - 620
LOAN	7/15/03	19,000,000	Palm Desert Redevelopment Agency		
Authority	7/21/03	4,745,000	Palm Desert Financing Authority	Area No 3	A - 621
LOAN	7/21/03	4,745,000	Palm Desert Redevelopment Agency		
Authority	6/11/03	4,423,000	Palm Desert Financing Authority	AD Nos 94-2, 94-3 & Utility Undergrounding AD No 01-01	A - 622
Local Obligor	6/11/03	930,000	Palm Desert	Sunterrace Ad No 94-2	A - 623
Local Obligor	6/11/03	1,153,000	Palm Desert	Merano AD No 94-3	A - 624
Local Obligor	6/11/03	2,340,000	Palm Desert	Silver Spur Ranch Utility Undergrounding AD No 01-01	A - 625
Authority	6/9/04	24,945,000	Palm Desert Financing Authority	Area No 1	A - 626
LOAN	6/9/04	24,945,000	Palm Desert Redevelopment Agency		
Authority	6/22/06	37,780,000	Palm Desert Financing Authority	Area No 1 Series A	A - 627
Authority	6/22/06	24,540,000	Palm Desert Financing Authority	Area No 1 Series B	A - 628
LOAN	6/22/06	37,780,000	Palm Desert Redevelopment Agency	Area No 1	
LOAN	6/22/06	24,540,000	Palm Desert Redevelopment Agency	Area No 1	
Authority	6/27/06	41,340,000	Palm Desert Financing Authority	Area No 2 Series A	A - 629
Authority	6/27/06	1,567,118	Palm Desert Financing Authority - Retired	Area No 2 Series B	
Authority	6/27/06	7,775,000	Palm Desert Financing Authority - Retired	Area No 2 Series C	
Authority	6/27/06	16,936,095	Palm Desert Financing Authority	Area No 2 Sub Series D	A - 631
LOAN	6/27/06	41,340,000	Palm Desert Redevelopment Agency		
LOAN	6/27/06	24,540,000	Palm Desert Redevelopment Agency - Retired		
LOAN	6/27/06	7,775,000	Palm Desert Redevelopment Agency - Retired		
LOAN	6/27/06	16,936,095	Palm Desert Redevelopment Agency		
Authority	6/27/06	11,915,000	Palm Desert Financing Authority	Area No 3 Sr Series A	A - 632
Authority	6/27/06	383,660	Palm Desert Financing Authority	Area No 3 Sr Series B	A - 633
Authority	6/27/06	2,760,866	Palm Desert Financing Authority	Area No 3 Sub Series C	A - 634
LOAN	6/27/06	11,915,000	Palm Desert Redevelopment Agency		
LOAN	6/27/06	383,660	Palm Desert Redevelopment Agency		
LOAN	6/27/06	2,760,866	Palm Desert Redevelopment Agency	Area No 3	
Authority	7/13/06	14,610,000	Palm Desert Financing Authority	Area No 4 Series A	A - 635
Authority	7/13/06	4,633,089	Palm Desert Financing Authority	Area No 4 Series B	A - 636
LOAN	7/13/06	14,610,000	Palm Desert Redevelopment Agency	Area No 4	

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LOAN	7/13/06	4,633,089	Palm Desert Redevelopment Agency	Area No 4	
<b>Authority</b>	<b>12/13/06</b>	<b>32,600,000</b>	<b>Palm Desert Financing Authority</b>	<b>Area No 1</b>	<b>A - 637</b>
LOAN	1/5/07	32,600,000	Palm Desert Redevelopment Agency		
<b>Authority</b>	<b>1/25/07</b>	<b>86,155,000</b>	<b>Palm Desert Financing Authority</b>	<b>Areas No 1 thru 4</b>	<b>A - 638</b>
LOAN	1/25/07	86,155,000	Palm Desert Redevelopment Agency	Area Nos 1 thru 4	
<b>Authority</b>	<b>6/20/01</b>	<b>10,745,000</b>	<b>Perris Public Financing Authority</b>	<b>Series A</b>	<b>A - 639</b>
<b>Authority</b>	<b>6/20/01</b>	<b>1,280,000</b>	<b>Perris Public Financing Authority</b>	<b>Series B</b>	<b>A - 640</b>
LOAN	6/20/01	4,275,000	Perris Redevelopment Agency	87 Project	
LOAN	6/20/01	6,470,000	Perris Redevelopment Agency	Housing	
LOAN	6/20/01	1,280,000	Perris Redevelopment Agency	94 Project Area	
<b>Authority</b>	<b>7/16/02</b>	<b>6,335,000</b>	<b>Perris Public Financing Authority</b>	<b>Central &amp; North</b>	<b>A - 641</b>
LOAN	7/16/02	6,335,000	Perris Redevelopment Agency	Central & North	
<b>Authority</b>	<b>8/27/02</b>	<b>3,505,000</b>	<b>Perris Public Financing Authority</b>	<b>Series B</b>	<b>A - 642</b>
<b>Authority</b>	<b>8/27/02</b>	<b>3,235,000</b>	<b>Perris Public Financing Authority</b>	<b>Series C</b>	<b>A - 643</b>
LOAN	8/27/02	3,505,000	Perris Redevelopment Agency		
LOAN	8/28/02	3,235,000	Perris Redevelopment Agency		
<b>Authority</b>	<b>9/30/03</b>	<b>12,380,000</b>	<b>Perris Public Financing Authority</b>	<b>May Farms CFD No 2001-1</b>	<b>A - 644</b>
Local Obligor	9/30/03	1,500,000	Perris CFD No 2001-1	May Farms IA No 1 Series A	<b>A - 645</b>
Local Obligor	9/30/03	4,345,000	Perris CFD No 2001-1	May Farms IA No 2 Series B	<b>A - 646</b>
Local Obligor	9/30/03	6,535,000	Perris CFD No 2001-1	May Farms IA No 3 Series C	<b>A - 647</b>
<b>Authority</b>	<b>7/20/04</b>	<b>8,955,000</b>	<b>Perris Public Financing Authority</b>	<b>Monument Ranch CFD No 2004-3</b>	<b>A - 648</b>
Local Obligor	7/20/04	8,955,000	Perris CFD No 2004-3	Monument Ranch IA No 1	<b>A - 649</b>
<b>Authority</b>	<b>4/19/06</b>	<b>31,005,000</b>	<b>Perris Public Financing Authority</b>		<b>A - 650</b>
LOAN	4/19/06	8,185,000	Perris Redevelopment Agency	Housing	
LOAN	4/19/06	14,395,000	Perris Redevelopment Agency	1994 Project	
LOAN	4/19/06	3,205,000	Perris Redevelopment Agency	Central North	
LOAN	4/19/06	5,220,000	Perris Redevelopment Agency	1987 Project	
<b>Authority</b>	<b>12/6/07</b>	<b>2,775,000</b>	<b>Perris Public Financing Authority</b>	<b>CFD No 2006-1 Meritage</b>	<b>A - 651</b>
Local Obligor	12/6/07	2,775,000	Perris CFD No 2006-1	Meritage	<b>A - 652</b>
<b>Authority</b>	<b>8/7/07</b>	<b>11,895,000</b>	<b>Perris Public Financing Authority</b>	<b>Series A CFD Nos 88-1, 88-3 &amp; 90-1</b>	<b>A - 653</b>
<b>Authority</b>	<b>8/7/07</b>	<b>1,865,000</b>	<b>Perris Public Financing Authority - Retired</b>	<b>Sub Series B CFD Nos 88-1, 88-3 &amp; 90-1</b>	
Local Obligor	8/7/07	5,005,000	Perris CFD No 88-3		<b>A - 655</b>
Local Obligor	8/7/07	7,690,000	Perris CFD No 88-1		<b>A - 656</b>
Local Obligor	8/7/07	3,140,000	Perris CFD No 90-1		<b>A - 657</b>
<b>Authority</b>	<b>11/2/07</b>	<b>14,630,000</b>	<b>Perris Public Financing Authority</b>	<b>CFD No 2001-1 May Farms IA Nos 6 &amp; 7 Series D</b>	<b>A - 658</b>
Local Obligor	11/2/07	6,285,000	Perris CFD No 2001-1	May Farms, IA No 6 Series A	<b>A - 659</b>
Local Obligor	11/2/07	8,345,000	Perris CFD No 2001-1	May Farms, IA No 7 Series A	<b>A - 660</b>
<b>Authority</b>	<b>3/11/08</b>	<b>5,640,000</b>	<b>Perris Public Financing Authority</b>	<b>Stratford Ranch CFD No 2005-4</b>	<b>A - 661</b>
Local Obligor	3/11/08	5,640,000	Perris CFD No 2005-4	Stratford Ranch	<b>A - 662</b>
<b>Authority</b>	<b>5/15/08</b>	<b>4,375,000</b>	<b>Perris Public Financing Authority</b>	<b>CFD No 2005-1 Valley Vistas</b>	<b>A - 663</b>
Local Obligor	5/15/08	4,375,000	Perris CFD No 2005-1	Valley Vistas IA No 3	<b>A - 664</b>
<b>Authority</b>	<b>2/3/09</b>	<b>4,055,000</b>	<b>Perris Public Financing Authority</b>	<b>Central North Series A</b>	<b>A - 665</b>
<b>Authority</b>	<b>2/25/09</b>	<b>7,605,000</b>	<b>Perris Public Financing Authority</b>	<b>Series B</b>	<b>A - 666</b>
LOAN	2/3/09	4,055,000	Perris Redevelopment Agency	1987 Project 1 Central & North	
LOAN	2/25/09	7,605,000	Perris Redevelopment Agency		
<b>Authority</b>	<b>5/26/09</b>	<b>5,490,000</b>	<b>Perris Public Financing Authority</b>	<b>Central North Series C</b>	<b>A - 667</b>
LOAN	5/26/09	5,490,000	Perris Redevelopment Agency	Central North	
<b>Authority</b>	<b>3/30/10</b>	<b>7,180,000</b>	<b>Perris Public Financing Authority</b>	<b>Downtownn Area Series A</b>	<b>A - 668</b>
LOAN	3/30/10	7,180,000	Perris Redevelopment Agency		

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<b>Authority</b>	<b>11/16/11</b>	<b>42,345,000</b>	<b>Perris Union High School District Financing Authority</b>	<b>CFD No 91-1 &amp; CFD No 92-1</b>	<b>A - 669</b>
Local Obligor	11/16/11	8,895,000	Perris Union High School District CFD No 91-1		<b>A - 670</b>
Local Obligor	11/16/11	33,450,000	Perris Union High School District CFD No 92-1		<b>A - 671</b>
<b>Authority</b>	<b>7/1/05</b>	<b>15,370,000</b>	<b>Rancho California Water District Financing Authority</b>	<b>Sr Lien Series D</b>	<b>A - 672</b>
<b>Authority</b>	<b>7/1/05</b>	<b>5,125,000</b>	<b>Rancho California Water District Financing Authority</b>	<b>Jr Lien Series E</b>	<b>A - 673</b>
Local Obligor	7/1/05	2,960,000	Rancho California Water District CFD No 99-2		<b>A - 674</b>
Local Obligor	7/1/05	5,340,000	Rancho California Water District CFD No 99-1	IA A	<b>A - 675</b>
Local Obligor	7/1/05	4,080,000	Rancho California Water District CFD No 99-1	IA B	<b>A - 676</b>
Local Obligor	7/1/05	4,435,000	Rancho California Water District CFD No 88-3		<b>A - 677</b>
Local Obligor	7/1/05	3,540,000	Rancho California Water District	La Cresta Highlands/Tenaja ReAD No 32A	<b>A - 678</b>
<b>Authority</b>	<b>7/29/99</b>	<b>38,985,000</b>	<b>Riverside County Public Financing Authority - Final Report</b>	<b>Rancho Villages ReAD No 159 Sr Series A</b>	<b>A - 679</b>
<b>Authority</b>	<b>7/29/99</b>	<b>28,805,000</b>	<b>Riverside County Public Financing Authority - Final Report</b>	<b>Rancho Villages ReAD No 159 Jr Series B</b>	<b>A - 680</b>
<b>Authority</b>	<b>12/21/00</b>	<b>780,000</b>	<b>Riverside County Public Financing Authority</b>	<b>Rancho Villages AD 159 Jr Lien</b>	<b>A - 681</b>
Local Obligor	7/29/99	43,031,000	Riverside County - Final Report	Rancho Villages ReAD No 159R	<b>A - 682</b>
Local Obligor	7/29/99	24,759,000	Riverside County - Final Report	Rancho Villages ReAD No 159R-S	<b>A - 683</b>
Local Obligor	12/21/00	780,000	Riverside County	Rancho Villages ReAD No 159	
<b>Authority</b>	<b>2/9/00</b>	<b>13,085,000</b>	<b>Riverside County Public Financing Authority - Final Report</b>	<b>Menifee Village CFD 86-1 Jr Lien Ser B</b>	<b>A - 684</b>
<b>Authority</b>	<b>2/9/00</b>	<b>12,995,000</b>	<b>Riverside County Public Financing Authority - Final Report</b>	<b>Menifee Village CFD 86-1 Sr Lien Ser A</b>	<b>A - 685</b>
Local Obligor	2/9/00	26,080,000	Riverside County CFD No 86-1 - Final Report	Menifee Village	<b>A - 686</b>
<b>Authority</b>	<b>2/27/01</b>	<b>13,545,000</b>	<b>Riverside County Public Financing Authority - Final Report</b>	<b>Winchester Properties AD No 161</b>	<b>A - 687</b>
<b>Authority</b>	<b>2/27/01</b>	<b>11,290,000</b>	<b>Riverside County Public Financing Authority - Retired</b>	<b>Winchester Properties AD No 161</b>	
Local Obligor	2/27/01	3,971,000	Riverside County - Final Report	Winchester Properties ReAD No 161-R Series A	<b>A - 688</b>
Local Obligor	2/27/01	19,596,000	Riverside County - Final Report	Winchester Properties ReAD No 161-R Series B	<b>A - 689</b>
Local Obligor	2/27/01	4,638,000	Riverside County - Final Report	Winchester Properties ReAD No 161-R Series C	<b>A - 690</b>
<b>Authority</b>	<b>8/5/03</b>	<b>4,550,000</b>	<b>Riverside County Public Financing Authority</b>	<b>Rancho Villages AD No 159</b>	<b>A - 691</b>
Local Obligor	8/5/03	2,835,000	Riverside County	Rancho Villages AD No 159 Series C	<b>A - 692</b>
Local Obligor	8/5/03	1,715,000	Riverside County	Rancho Villages AD No 159 Series D	<b>A - 693</b>
<b>Authority</b>	<b>12/14/04</b>	<b>102,785,000</b>	<b>Riverside County Public Financing Authority</b>	<b>Area No 1/Jurupa Vly/Mid-County/Desert Communities</b>	<b>A - 694</b>
Local Obligor	12/14/04	24,865,000	Riverside County Redevelopment Agency	Area No 1	<b>A - 695</b>
Local Obligor	12/14/04	16,715,000	Riverside County Redevelopment Agency	Jurupa Valley	<b>A - 696</b>
Local Obligor	12/14/04	6,125,000	Riverside County Redevelopment Agency	Mid-County	<b>A - 697</b>
Local Obligor	12/14/04	34,840,000	Riverside County Redevelopment Agency	Desert Communities	<b>A - 698</b>
Local Obligor	12/14/04	20,240,000	Riverside County Redevelopment Agency	Interstate 215 Corridor	<b>A - 699</b>
<b>Authority</b>	<b>8/17/05</b>	<b>144,075,000</b>	<b>Riverside County Public Financing Authority</b>	<b>Area No 1, Jurupa Vly, Mid-Co, Desert Comm &amp; 1-215 Corridor</b>	<b>A - 700</b>
Local Obligor	8/17/05	29,055,000	Riverside County Redevelopment Agency	Area No 1 Series A	<b>A - 701</b>
Local Obligor	8/17/05	60,220,000	Riverside County Redevelopment Agency	Jurupa Vly Ser B	<b>A - 702</b>
Local Obligor	8/17/05	12,385,000	Riverside County Redevelopment Agency	Mid-County Ser C	<b>A - 703</b>
Local Obligor	8/17/05	16,995,000	Riverside County Redevelopment Agency	Desert Communities Series D	<b>A - 704</b>
Local Obligor	8/17/05	25,420,000	Riverside County Redevelopment Agency	Interstate 215 Corridor Series E	<b>A - 705</b>
<b>Authority</b>	<b>10/11/06</b>	<b>169,720,000</b>	<b>Riverside County Public Financing Authority</b>	<b>Jurupa Vly, Desert Comm &amp; Interstate 215 Corridor Ser A</b>	<b>A - 706</b>
Local Obligor	10/11/06	68,740,000	Riverside County Redevelopment Agency	Jurupa Vly Area Ser B	<b>A - 707</b>
Local Obligor	10/11/06	71,725,000	Riverside County Redevelopment Agency	Desert Communities Area Ser D	<b>A - 708</b>
Local Obligor	10/11/06	29,255,000	Riverside County Redevelopment Agency	Interstate 215 Corridor Area Ser E	<b>A - 709</b>
<b>Authority</b>	<b>10/18/06</b>	<b>33,820,000</b>	<b>Riverside County Public Financing Authority</b>	<b>Area No 1 &amp; Mid-County Ser B</b>	<b>A - 710</b>
Local Obligor	10/18/06	22,045,000	Riverside County Redevelopment Agency	Area No 1 Ser A	<b>A - 711</b>
Local Obligor	10/18/06	11,775,000	Riverside County Redevelopment Agency	Mid-County Area Ser C	<b>A - 712</b>
<b>Authority</b>	<b>12/12/01</b>	<b>16,730,000</b>	<b>Riverside Public Financing Authority</b>	<b>Superior Lien Series A</b>	<b>A - 713</b>
<b>Authority</b>	<b>12/12/01</b>	<b>1,620,000</b>	<b>Riverside Public Financing Authority</b>	Sub Series B	<b>A - 714</b>
Local Obligor	12/12/01	4,250,000	Riverside CFD No 86-1 - Retired	Mission Grove IA No 1 Series B	
Local Obligor	12/12/01	14,100,000	Riverside CFD No 86-1	Series A	<b>A - 715</b>
Local Obligor	12/12/01	1,955,000	Riverside CFD No 2002-1	Orangecrest Series C	<b>A - 716</b>
<b>Authority</b>	<b>4/10/07</b>	<b>14,850,000</b>	<b>Riverside Public Financing Authority</b>	<b>Downtown/Aprt Merged &amp; Casa Blanca Ser B</b>	<b>A - 717</b>



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<b>Authority</b>	<b>4/10/07</b>	<b>8,340,000</b>	<b>Riverside Public Financing Authority</b>	<b>Downtown/Aprt Merged &amp; Casa Blanca Ser A</b>	<b>A - 718</b>
Local Obligor	4/10/07	1,030,000	Riverside Redevelopment Agency	Downtown/Airport Merged Area Series B-1	A - 719
Local Obligor	4/10/07	9,110,000	Riverside Redevelopment Agency	Downtown/Airport Merged Area Series B-2	A - 720
Local Obligor	4/10/07	7,310,000	Riverside Redevelopment Agency	Casa Blanca Area Series C-1	A - 721
Local Obligor	4/10/07	5,740,000	Riverside Redevelopment Agency	Casa Blanca Area Series C-2	A - 722
<b>Authority</b>	<b>4/10/07</b>	<b>89,205,000</b>	<b>Riverside Public Financing Authority</b>	<b>Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr &amp; La Sierra/Arlanza Ser C</b>	<b>A - 723</b>
<b>Authority</b>	<b>4/10/07</b>	<b>43,875,000</b>	<b>Riverside Public Financing Authority</b>	<b>Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr &amp; La Sierra/Arlanza Ser D</b>	<b>A - 725</b>
Local Obligor	4/10/07	9,620,000	Riverside Redevelopment Agency	Univ Corridor/Sycamore Canyon Merged Area Series A-1	A - 726
Local Obligor	4/10/07	15,380,000	Riverside Redevelopment Agency	Univ Corridor/Sycamore Canyon Merged Area Series A-2	A - 727
Local Obligor	4/10/07	11,910,000	Riverside Redevelopment Agency	Arlington Area Series D-1	A - 728
Local Obligor	4/10/07	7,140,000	Riverside Redevelopment Agency	Arlington Area Series D-2	A - 729
Local Obligor	4/10/07	23,500,000	Riverside Redevelopment Agency	Hunter Pk/Northside Area Series E-1	A - 730
Local Obligor	4/10/07	845,000	Riverside Redevelopment Agency - Retired	Hunter Pk/Northside Area Series E-2	
Local Obligor	4/10/07	5,070,000	Riverside Redevelopment Agency	Magnolia Ctr Area Series F-1	A - 731
Local Obligor	4/10/07	12,375,000	Riverside Redevelopment Agency	Magnolia Ctr Area Series F-2	A - 732
Local Obligor	4/10/07	39,105,000	Riverside Redevelopment Agency	La Sierra/Arlanza Area Series G-1	A - 733
Local Obligor	4/10/07	8,135,000	Riverside Redevelopment Agency	La Sierra/Arlanza Area Series G-2	A - 734
<b>Authority</b>	<b>7/24/98</b>	<b>7,180,000</b>	<b>Val Verde Unified School District Financing Authority</b>	<b>Series A</b>	<b>A - 735</b>
<b>Authority</b>	<b>6/27/03</b>	<b>29,450,000</b>	<b>Val Verde Unified School District Financing Authority</b>		<b>A - 736</b>
Local Obligor	7/29/98	15,785,000	Val Verde Unified School District CFD No 87-1		A - 737
Local Obligor	7/29/98	3,465,787	Val Verde Unified School District CFD No 98-1		A - 738
Local Obligor	7/29/98	14,845,000	Perris Union High School District CFD No 87-1		A - 740
<b>Authority</b>	<b>5/20/05</b>	<b>18,255,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Eastern Municipal Water Dist Multiple Imp Districts</b>	<b>A - 741</b>
Local Obligor	5/20/05	160,000	Eastern Municipal Water District	ID No 15 Series 3	A - 743
Local Obligor	5/20/05	250,000	Eastern Municipal Water District - Retired	ID No 16 Series 6	
Local Obligor	5/20/05	290,000	Eastern Municipal Water District	ID No 18 Series 5	A - 744
Local Obligor	5/20/05	290,000	Eastern Municipal Water District	ID No 20 Series 4	A - 745
Local Obligor	5/20/05	2,350,000	Eastern Municipal Water District	ID No 22 Series 4	A - 746
Local Obligor	5/20/05	700,000	Eastern Municipal Water District	ID No 24 Series 4	A - 747
Local Obligor	5/20/05	1,025,000	Eastern Municipal Water District	ID No U-2 Series 7	A - 748
Local Obligor	5/20/05	400,000	Eastern Municipal Water District	ID No U-4 Series 3	A - 749
Local Obligor	5/20/05	115,000	Eastern Municipal Water District	ID No U-5 Series 3	A - 750
Local Obligor	5/20/05	140,000	Eastern Municipal Water District	ID No U-7 Series 5	A - 751
Local Obligor	5/20/05	5,200,000	Eastern Municipal Water District	ID No U-8 Series 4	A - 752
Local Obligor	5/20/05	550,000	Eastern Municipal Water District	ID No U-10 Series 2	A - 753
Local Obligor	5/20/05	400,000	Eastern Municipal Water District	ID No U-12 Series 1	A - 754
Local Obligor	5/20/05	500,000	Eastern Municipal Water District - Retired	ID No U-13 Series 4	
Local Obligor	5/20/05	125,000	Eastern Municipal Water District - Retired	ID No U-16 Series 3	
Local Obligor	5/20/05	1,600,000	Eastern Municipal Water District	ID No U-18 Series 1	A - 755
Local Obligor	5/20/05	650,000	Eastern Municipal Water District	ID No U-19 Series 2	A - 756
Local Obligor	5/20/05	200,000	Eastern Municipal Water District	ID No U-21 Series 1	A - 757
Local Obligor	5/20/05	3,200,000	Eastern Municipal Water District	ID No U-22 Series 1	A - 758
Local Obligor	5/20/05	110,000	Eastern Municipal Water District	ID No U-14 Series 2	A - 759
<b>Authority</b>	<b>8/30/06</b>	<b>40,615,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Sr Series A</b>	<b>A - 760</b>
<b>Authority</b>	<b>8/30/06</b>	<b>4,400,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Jr Series B</b>	<b>A - 761</b>
Local Obligor	8/30/06	2,555,000	Eastern Municipal Water District CFD No 2001-01	French Vly IA B	A - 762
Local Obligor	8/30/06	6,680,000	Eastern Municipal Water District CFD No 2001-02	Springfield II/Arbor Glen IA A	A - 763
Local Obligor	8/30/06	1,165,000	Eastern Municipal Water District CFD No 2001-02	Springfield II/Arbor Glen IA B	A - 764
Local Obligor	8/30/06	4,350,000	Eastern Municipal Water District CFD No 2002-03	The Willows	A - 765
Local Obligor	8/30/06	3,480,000	Eastern Municipal Water District CFD No 2002-4	Sheffield/Rancho Bella Vista IA 1	A - 766
Local Obligor	8/30/06	5,750,000	Eastern Municipal Water District CFD No 2002-4	Sheffield/Rancho Bella Vista IA 2	A - 767
Local Obligor	8/30/06	1,900,000	Eastern Municipal Water District CFD No 2002-4	Sheffield/Rancho Bella Vista IA 5	A - 768
Local Obligor	8/30/06	9,940,000	Eastern Municipal Water District CFD No 2002-06	Morgan Hill IA A	A - 769
Local Obligor	8/30/06	4,985,000	Eastern Municipal Water District CFD No 2002-08	Serena Hills	A - 770
Local Obligor	8/30/06	4,210,000	Eastern Municipal Water District CFD No 2002-10	Summit Ridge	A - 771
<b>Authority</b>	<b>8/12/09</b>	<b>31,625,000</b>	<b>Western Riverside Water and Wastewater Financing Authority</b>	<b>Eastern Municipal WD IDs</b>	<b>A - 772</b>
Local Obligor	8/12/09	3,093,000	Eastern Municipal Water District	ID No U-9	A - 773
Local Obligor	8/12/09	9,000,000	Eastern Municipal Water District	ID No U-35	A - 774
Local Obligor	8/12/09	9,012,000	Eastern Municipal Water District	ID No U-36	A - 775

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Local Obligor	8/12/09	400,000	Eastern Municipal Water District	ID No U-15	A - 776
Local Obligor	8/12/09	2,000,000	Eastern Municipal Water District	ID No U-22	A - 777
Local Obligor	8/12/09	320,000	Eastern Municipal Water District	ID No U-20	A - 778
Local Obligor	8/12/09	2,700,000	Eastern Municipal Water District	ID No U-6	A - 779
Local Obligor	8/12/09	1,150,000	Eastern Municipal Water District	ID No U-17	A - 780
Local Obligor	8/12/09	2,350,000	Eastern Municipal Water District	ID No 23	A - 781
Local Obligor	8/12/09	900,000	Eastern Municipal Water District	ID No U-4	A - 782
Local Obligor	8/12/09	700,000	Eastern Municipal Water District	ID No 21	A - 783

**Sacramento**

<b>Authority</b>	<b>3/10/97</b>	<b>15,485,000</b>	<b>California Local Government Finance Authority</b>	<b>Marin Vly Mobile Country Club Prk Ser A</b>	<b>A - 784</b>
LOAN	3/10/97	15,485,000	Novato	Marin Vly Mobile Country Club Park	
<b>Authority</b>	<b>8/19/05</b>	<b>90,875,000</b>	<b>Elk Grove Finance Authority</b>	<b>East Franklin &amp; Poppy Ridge CFDs</b>	<b>A - 785</b>
Local Obligor	8/19/05	57,960,000	Elk Grove CFD No 2002-1	East Franklin	A - 786
Local Obligor	8/19/05	32,915,000	Elk Grove CFD No 2003-1	Poppy Ridge	A - 787
<b>Authority</b>	<b>5/9/06</b>	<b>15,900,000</b>	<b>Elk Grove Finance Authority</b>	<b>Poppy Ridge CFD No 2003-1</b>	<b>A - 788</b>
Local Obligor	5/9/06	15,900,000	Elk Grove CFD No 2003-1	Poppy Ridge	A - 789
<b>Authority</b>	<b>3/19/98</b>	<b>2,860,000</b>	<b>Folsom Public Financing Authority</b>		<b>A - 790</b>
Local Obligor	3/24/98	2,105,403	Folsom	Hannaford Cross AD No 1990-1	A - 791
<b>Authority</b>	<b>3/18/99</b>	<b>6,125,000</b>	<b>Folsom Public Financing Authority</b>	<b>AD Nos 93-2, 94-3, 95-1 and 95-2</b>	<b>A - 792</b>
Local Obligor	3/18/99	1,305,000	Folsom	Cresleigh Natoma ADNo 95-2	A - 793
Local Obligor	3/18/99	1,860,000	Folsom	Ridgeview AD No 95-1	A - 794
Local Obligor	3/18/99	1,905,000	Folsom	Cobble Hills Ridge AD No 94-3	A - 795
Local Obligor	3/18/99	680,000	Folsom	Legends AD No 93-2	A - 796
<b>Authority</b>	<b>12/18/03</b>	<b>7,430,000</b>	<b>Folsom Public Financing Authority - Final Report</b>	<b>AD No 1989-1</b>	<b>A - 797</b>
Local Obligor	12/18/03	7,360,000	Folsom CFD No 7	AD No 1989-1	A - 798
<b>Authority</b>	<b>5/19/04</b>	<b>14,685,000</b>	<b>Folsom Public Financing Authority</b>	<b>Sr Series A</b>	<b>A - 800</b>
<b>Authority</b>	<b>5/19/04</b>	<b>7,800,000</b>	<b>Folsom Public Financing Authority</b>	<b>Sub Series B</b>	<b>A - 801</b>
Local Obligor	5/19/04	17,805,000	Folsom CFD No 7		A - 802
Local Obligor	5/20/04	4,680,000	Folsom CFD No 8		A - 803
<b>Authority</b>	<b>6/26/07</b>	<b>70,425,000</b>	<b>Folsom Public Financing Authority</b>	<b>Series A &amp; Sub Series B, CFD Nos 9, 10, 11 &amp; 14</b>	<b>A - 804</b>
Local Obligor	6/26/07	1,710,000	Folsom CFD No 9	Willow Creek Estates South	A - 805
Local Obligor	6/26/07	42,165,000	Folsom CFD No 10		A - 806
Local Obligor	6/26/07	8,900,000	Folsom CFD No 11	Willow Springs	A - 807
Local Obligor	6/26/07	17,650,000	Folsom CFD No 14	Parkway Phase II	A - 808
<b>Authority</b>	<b>7/23/08</b>	<b>11,955,000</b>	<b>Folsom Public Financing Authority</b>	<b>Prairie Oaks ReAD No 2008-01</b>	<b>A - 809</b>
Local Obligor	7/23/08	11,770,000	Folsom	Prairie Oaks ReAD No 2008-01	A - 810
<b>Authority</b>	<b>6/22/10</b>	<b>23,180,000</b>	<b>Folsom Public Financing Authority</b>	<b>CFD No 10 Series A &amp; Sub B</b>	<b>A - 811</b>
Local Obligor	6/22/10	23,180,000	Folsom CFD No 10		A - 812
<b>Authority</b>	<b>7/27/11</b>	<b>10,855,000</b>	<b>Folsom Public Financing Authority</b>	<b>Series A &amp; B</b>	<b>A - 813</b>
Local Obligor	7/27/11	10,855,000	Folsom CFD No 7		A - 814
<b>Authority</b>	<b>4/12/12</b>	<b>4,164,002</b>	<b>Folsom Public Financing Authority</b>	<b>AD No 1989-1</b>	<b>A - 815</b>
Local Obligor	12/18/03	7,360,000	Folsom	AD No 1989-1	A - 816
<b>Authority</b>	<b>7/12/12</b>	<b>15,034,361</b>	<b>Folsom Public Financing Authority</b>		<b>A - 818</b>
Local Obligor	7/12/12	11,807,377	Folsom CFD No 7		A - 819
Local Obligor	7/12/12	3,226,984	Folsom CFD No 8		A - 820
<b>Authority</b>	<b>12/17/98</b>	<b>7,905,000</b>	<b>Sacramento City Financing Authority</b>	<b>North Natomas CFD No 2</b>	<b>A - 821</b>
Local Obligor	12/17/98	2,910,000	Sacramento North Natomas CFD No 2		A - 822
Local Obligor	12/17/98	4,995,000	Sacramento North Natomas CFD No 2	Series A	A - 823
<b>Authority</b>	<b>12/1/99</b>	<b>71,180,000</b>	<b>Sacramento City Financing Authority</b>	<b>Del Paso Heights &amp; Oak Park</b>	<b>A - 824</b>
LOAN	12/1/99	10,060,000	Sacramento Redevelopment Agency	Del Paso Heights	

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LOAN	12/1/99	17,855,000	Sacramento Redevelopment Agency	Oak Park	
<b>Authority</b>	<b>11/17/05</b>	<b>92,372,236</b>	<b>Sacramento City Financing Authority</b>	<b>Merged Downtown &amp; Oak Park Series A</b>	<b>A - 825</b>
<b>Authority</b>	<b>11/17/05</b>	<b>46,750,000</b>	<b>Sacramento City Financing Authority</b>	<b>Merged Downtown &amp; Oak Park Series B</b>	<b>A - 826</b>
LOAN	11/1/05	83,528,493	Sacramento Redevelopment Agency	Downtown	
LOAN	11/1/05	8,843,743	Sacramento Redevelopment Agency	Oak Park	
LOAN	11/1/05	34,895,000	Sacramento Redevelopment Agency	Downtown	
LOAN	11/1/05	11,855,000	Sacramento Redevelopment Agency	Oak Park	
<b>Authority</b>	<b>2/17/06</b>	<b>17,475,000</b>	<b>Sacramento City Financing Authority</b>	<b>Del Paso Heights &amp; Oak Park Series A</b>	<b>A - 827</b>
<b>Authority</b>	<b>2/17/06</b>	<b>3,735,000</b>	<b>Sacramento City Financing Authority</b>	<b>Del Paso Heights Series B</b>	<b>A - 828</b>
LOAN	3/1/06	5,630,000	Sacramento Redevelopment Agency	Del Paso Heights	
LOAN	3/1/06	11,845,000	Sacramento Redevelopment Agency	Oak Park	
LOAN	3/1/06	3,735,000	Sacramento Redevelopment Agency	Del Paso Heights	
<b>Authority</b>	<b>12/12/03</b>	<b>33,695,588</b>	<b>Sacramento County Public Financing Authority</b>	<b>Mather/McClellan Merged &amp; Del Paso Heights Series A</b>	<b>A - 829</b>
<b>Authority</b>	<b>12/12/03</b>	<b>8,345,000</b>	<b>Sacramento County Public Financing Authority</b>	<b>Mather/McClellan Merged Series B</b>	<b>A - 830</b>
LOAN	12/12/03	27,630,000	Sacramento County Redevelopment Agency	Mather/McClellan Merged	
LOAN	12/12/03	6,065,588	Sacramento County Redevelopment Agency	Del Paso Heights	
LOAN	12/1/03	8,345,000	Sacramento County Redevelopment Agency	Mather/McClellan	
<b>Authority</b>	<b>12/12/03</b>	<b>12,880,000</b>	<b>Sacramento County Public Financing Authority</b>	<b>N Sacramento &amp; Alkalai Flat Series C</b>	<b>A - 831</b>
LOAN	12/1/03	7,705,000	Sacramento County Redevelopment Agency	N Sacramento	
LOAN	12/1/03	5,175,000	Sacramento County Redevelopment Agency	Alkalai Flat	
<b>Authority</b>	<b>2/14/08</b>	<b>24,765,000</b>	<b>Sacramento County Public Financing Authority</b>	<b>Mather/McClellan Merged Area Series A</b>	<b>A - 832</b>
LOAN	3/5/08	24,765,000	Sacramento County Redevelopment Agency	Mather/McClellan Merged Area	
<b>Authority</b>	<b>2/14/08</b>	<b>23,780,000</b>	<b>Sacramento County Public Financing Authority</b>	<b>Mather/McClellan Merged Area Series B</b>	<b>A - 833</b>
LOAN	2/14/08	23,780,000	Sacramento County Redevelopment Agency	Mather/McClellan Merged Area	
<b>San Bernardino</b>					
<b>Authority</b>	<b>12/14/06</b>	<b>7,530,000</b>	<b>Adelanto Public Financing Authority</b>	<b>AD No 1A &amp; No 1B</b>	<b>A - 834</b>
Local Obligor	2/23/94	10,210,000	Adelanto Public Financing Authority		<b>A - 835</b>
Local Obligor	2/23/94	2,075,000	Adelanto Public Financing Authority		<b>A - 836</b>
<b>Authority</b>	<b>11/22/05</b>	<b>8,875,000</b>	<b>Big Bear Lake Financing Authority</b>	<b>Big Bear Lake &amp; Moonridge</b>	<b>A - 837</b>
LOAN	12/1/05	7,805,563	Big Bear Lake Improvement Agency	Big Bear Lake	
LOAN	12/1/05	1,069,438	Big Bear Lake Improvement Agency	Moonridge	
<b>Authority</b>	<b>1/26/04</b>	<b>14,560,000</b>	<b>Chino Hills Financing Authority - Final Report</b>	<b>CFD Nos 1, 2, 4, 5 &amp; 8</b>	<b>A - 838</b>
Local Obligor	1/27/04	5,815,000	Chino Hills CFD No 1 - Final Report	Rolling Ridge	<b>A - 839</b>
Local Obligor	1/27/04	3,725,000	Chino Hills CFD No 2 - Final Report	Los Ranchos	<b>A - 840</b>
Local Obligor	1/27/04	1,805,000	Chino Hills CFD No 4 - Final Report	The Oaks Area	<b>A - 841</b>
Local Obligor	1/27/04	1,340,000	Chino Hills CFD No 5 - Final Report	Soquel Canyon, Rincon & Woodview	<b>A - 842</b>
Local Obligor	1/27/04	1,875,000	Chino Hills CFD No 8 - Final Report	Butterfield	<b>A - 843</b>
<b>Authority</b>	<b>8/17/06</b>	<b>49,660,000</b>	<b>Chino Hills Financing Authority</b>	<b>CFD Nos 1, 2, 4, 5, 6 &amp; 8</b>	<b>A - 844</b>
Local Obligor	8/17/06	5,610,000	Chino Hills CFD No 1	Rolling Ridge	<b>A - 845</b>
Local Obligor	8/17/06	17,845,000	Chino Hills CFD No 2	Los Ranchos	<b>A - 846</b>
Local Obligor	8/17/06	4,320,000	Chino Hills CFD No 4	The Oaks Area	<b>A - 847</b>
Local Obligor	8/17/06	18,175,000	Chino Hills CFD No 5	Soquel Canyon, Rincon & Woodview	<b>A - 848</b>
Local Obligor	8/17/06	2,040,000	Chino Hills CFD No 6	Carbon Canyon Area	<b>A - 849</b>
Local Obligor	8/17/06	1,670,000	Chino Hills CFD No 8	Butterfield	<b>A - 850</b>
<b>Authority</b>	<b>12/7/06</b>	<b>10,545,000</b>	<b>Chino Public Financing Authority</b>	<b>CFD Nos 99-1 &amp; 2000-1</b>	<b>A - 851</b>
Local Obligor	12/7/06	8,460,000	Chino CFD No 99-1		<b>A - 852</b>
Local Obligor	12/7/06	2,085,000	Chino CFD No 2000-1		<b>A - 853</b>
<b>Authority</b>	<b>12/5/96</b>	<b>6,215,000</b>	<b>Colton Public Financing Authority</b>	<b>CFD Nos 87-1, 88-1 &amp; 89-1</b>	<b>A - 854</b>
Local Obligor	12/19/96	2,965,000	Colton CFD No 89-1		<b>A - 855</b>
Local Obligor	12/19/96	2,190,000	Colton CFD No 88-1		<b>A - 856</b>
Local Obligor	12/19/96	1,060,000	Colton CFD No 87-1		<b>A - 857</b>

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<b>Authority</b>	<b>4/14/98</b>	<b>44,015,000</b>	<b>Colton Public Financing Authority</b>	<b>Santa Ana River/Cooley Ranch</b>	<b>A - 858</b>
LOAN	4/1/98	15,200,000	Colton Redevelopment Agency	Santa Ana River	
LOAN	4/1/98	19,575,000	Colton Redevelopment Agency	Cooley Ranch	
LOAN	4/1/98	9,240,000	Colton Redevelopment Agency	Hsg Set-Aside	
<b>Authority</b>	<b>11/19/03</b>	<b>33,260,000</b>	<b>Commerce Joint Powers Financing Authority - Failed to Report</b>	<b>Series A</b>	
<b>Authority</b>	<b>11/19/03</b>	<b>9,955,000</b>	<b>Commerce Joint Powers Financing Authority - Failed to Report</b>	<b>Series C</b>	
<b>Authority</b>	<b>11/19/03</b>	<b>9,310,000</b>	<b>Commerce Joint Powers Financing Authority - Failed to Report</b>	<b>Series B</b>	
Local Obligor	11/19/03	4,865,000	Commerce Community Development Commission - Failed to Report	No 4 Series A-H	
Local Obligor	11/19/03	7,325,000	Commerce Community Development Commission - Failed to Report	No 4 Series A-E	
Local Obligor	11/19/03	14,135,000	Commerce Community Development Commission - Failed to Report	No 4 Series A-1	
Local Obligor	11/19/03	9,220,000	Commerce Community Development Commission - Failed to Report	No 1 Sub Series A-1	
Local Obligor	11/19/03	2,635,000	Commerce Community Development Commission - Failed to Report	No 1 Sub Series A-H	
Local Obligor	11/19/03	9,905,000	Commerce Community Development Commission - Failed to Report	Merged Series A-1	
Local Obligor	11/19/03	2,455,000	Commerce Community Development Commission - Failed to Report	Merged Series A-H	
Local Obligor	11/19/03	1,985,000	Commerce Community Development Commission - Failed to Report	Merged Series A-E	
<b>Authority</b>	<b>1/17/08</b>	<b>62,295,000</b>	<b>Etiwanda School District Public Financing Authority</b>	<b>CFD Nos 1 thru 4, 7, 8 &amp; 2001-1</b>	<b>A - 859</b>
Local Obligor	1/17/08	1,650,000	Etiwanda School District CFD No 2		<b>A - 860</b>
Local Obligor	1/17/08	21,010,000	Rancho Etiwanda Public Facilities CFD No 1		<b>A - 861</b>
Local Obligor	1/17/08	4,870,000	Etiwanda School District CFD No 2001-1	Silver Ridge	<b>A - 862</b>
Local Obligor	1/17/08	6,825,000	Etiwanda School District CFD No 3	Terra Vista	<b>A - 863</b>
Local Obligor	1/17/08	6,440,000	Etiwanda School District CFD No 4		<b>A - 864</b>
Local Obligor	1/17/08	14,680,000	Etiwanda School District CFD No 7		<b>A - 865</b>
Local Obligor	1/17/08	7,565,000	Etiwanda School District CFD No 8		<b>A - 866</b>
<b>Authority</b>	<b>7/29/05</b>	<b>28,020,000</b>	<b>Fontana Public Financing Authority</b>	<b>Sr Ser A CFD Nos 7 &amp; 12</b>	<b>A - 867</b>
<b>Authority</b>	<b>7/29/05</b>	<b>2,885,000</b>	<b>Fontana Public Financing Authority</b>	<b>Sub Ser B CFD Nos 7 &amp; 12</b>	<b>A - 868</b>
Local Obligor	7/29/05	3,895,000	Fontana CFD No 7	Country Club Estates	<b>A - 869</b>
Local Obligor	7/29/05	26,920,000	Fontana CFD No 12	Sierra Lakes Ser A & B	<b>A - 870</b>
<b>Authority</b>	<b>8/30/07</b>	<b>132,150,000</b>	<b>Hesperia Public Financing Authority</b>	<b>No 1, 2 &amp; Hsg Series A</b>	<b>A - 871</b>
<b>Authority</b>	<b>8/30/07</b>	<b>22,170,000</b>	<b>Hesperia Public Financing Authority</b>	<b>No 1, 2 &amp; Hsg Series B</b>	<b>A - 872</b>
LOAN	9/12/07	45,975,000	Hesperia Community Redevelopment Agency	No 1, 2 & Hsg	
LOAN	9/12/07	81,235,000	Hesperia Community Redevelopment Agency	No 1, 2 & Hsg	
LOAN	9/12/07	4,940,000	Hesperia Community Redevelopment Agency	No 1, 2 & Hsg	
LOAN	9/12/07	765,000	Hesperia Community Redevelopment Agency	No 1, 2 & Hsg	
LOAN	9/12/07	11,395,000	Hesperia Community Redevelopment Agency	No 1, 2 & Hsg	
LOAN	9/12/07	10,010,000	Hesperia Community Redevelopment Agency	No 1, 2 & Hsg	
<b>Authority</b>	<b>2/7/02</b>	<b>35,290,000</b>	<b>Ontario Redevelopment Financing Authority</b>	<b>Project No 1, Center City &amp; Cimarron</b>	<b>A - 873</b>
Local Obligor	2/7/02	25,495,000	Ontario Redevelopment Agency	Project No 1	<b>A - 874</b>
Local Obligor	2/7/02	7,730,000	Ontario Redevelopment Agency	Center City	<b>A - 875</b>
Local Obligor	2/7/02	2,065,000	Ontario Redevelopment Agency - Failed to Report	Cimarron	
<b>Authority</b>	<b>1/18/12</b>	<b>15,970,000</b>	<b>Rancho Cucamonga Public Financing Authority</b>	<b>CFD Nos 2000-01, 2000-02 &amp; 2001-01</b>	<b>A - 876</b>
Local Obligor	1/18/12	658,000	Rancho Cucamonga CFD No 2000-01	South Etiwanda	<b>A - 877</b>
Local Obligor	1/18/12	5,407,000	Rancho Cucamonga CFD No 2000-02	RC Corp Pk	<b>A - 878</b>
Local Obligor	1/18/12	9,093,000	Rancho Cucamonga CFD No 2001-01	Imp Area No 1 & No 2 Series A	<b>A - 879</b>
Local Obligor	1/18/12	812,000	Rancho Cucamonga CFD No 2001-01	Imp Area No 3 Series B	<b>A - 880</b>
<b>Authority</b>	<b>4/2/98</b>	<b>27,590,000</b>	<b>San Bernardino Joint Powers Financing Authority</b>	<b>Central City Merged</b>	<b>A - 881</b>
LOAN	3/1/98	27,590,000	San Bernardino Redevelopment Agency	Central City Merged	
<b>Authority</b>	<b>1/24/02</b>	<b>3,635,000</b>	<b>San Bernardino Joint Powers Financing Authority</b>	<b>Mt Vernon</b>	<b>A - 882</b>
LOAN	1/1/02	3,635,000	San Bernardino Redevelopment Agency	Mt Vernon	
<b>Authority</b>	<b>4/11/02</b>	<b>30,330,000</b>	<b>San Bernardino Joint Powers Financing Authority</b>		<b>A - 883</b>
LOAN	4/1/02	30,330,000	San Bernardino Redevelopment Agency		
<b>Authority</b>	<b>9/30/05</b>	<b>55,800,000</b>	<b>San Bernardino Joint Powers Financing Authority</b>	<b>Central City North Series A</b>	<b>A - 884</b>
LOAN	9/1/05	55,800,000	San Bernardino Redevelopment Agency	Central City North	
<b>Authority</b>	<b>9/30/05</b>	<b>21,105,000</b>	<b>San Bernardino Joint Powers Financing Authority</b>	<b>Central City North Series B</b>	<b>A - 885</b>
LOAN	9/10/05	21,105,000	San Bernardino Redevelopment Agency	Central City North	

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	<b>Authority</b>	<b>4/26/06</b>	<b>28,665,000</b>	<b>San Bernardino Joint Powers Financing Authority</b>	<b>Downtown Area (Central City North)</b>	<b>A - 886</b>
	LOAN	4/1/06	28,665,000	San Bernardino Redevelopment Agency	Downtown Area (Central City North)	
	<b>Authority</b>	<b>12/23/10</b>	<b>7,065,000</b>	<b>San Bernardino Joint Powers Financing Authority</b>	<b>"E" Street &amp; Downtown Series A, Recovery Zone Facility Bonds</b>	<b>A - 887</b>
	LOAN	6/30/10	7,065,000	San Bernardino Redevelopment Agency	"E" Street & Downtown	
	<b>Authority</b>	<b>2/9/11</b>	<b>3,220,000</b>	<b>San Bernardino Joint Powers Financing Authority</b>	<b>Northwest Area Series B</b>	<b>A - 888</b>
	LOAN	1/1/11	3,220,000	San Bernardino Redevelopment Agency	Northwest Area	
<b>San Diego</b>	<b>Authority</b>	<b>9/4/01</b>	<b>25,885,000</b>	<b>Chula Vista Public Financing Authority</b>	<b>Sr Series A</b>	<b>A - 889</b>
	<b>Authority</b>	<b>9/4/01</b>	<b>4,265,000</b>	<b>Chula Vista Public Financing Authority</b>	<b>Sub Series B</b>	<b>A - 890</b>
	Local Obligor	9/4/01	9,705,000	Chula Vista	ReAD No 2001-2	<b>A - 891</b>
	Local Obligor	9/4/01	20,445,000	Chula Vista	ReAD No 2001-1	<b>A - 892</b>
	<b>Authority</b>	<b>8/2/05</b>	<b>93,930,000</b>	<b>Chula Vista Public Financing Authority</b>	<b>ReAD Nos 2005-1 &amp; 2, CFD Nos 97-3, 99-1, 2000-1 &amp; 2001-1</b>	<b>A - 893</b>
	Local Obligor	8/2/05	10,455,000	Chula Vista	ReAD No 2005-2 (AD No 97-2)	<b>A - 894</b>
	Local Obligor	8/2/05	3,525,000	Chula Vista	ReAD No 2005-1 (AD No 87-1 & 88-2)	<b>A - 895</b>
	Local Obligor	8/2/05	12,010,000	Chula Vista CFD No 97-3	Otay Ranch McMillin Spa One	<b>A - 896</b>
	Local Obligor	8/2/05	44,875,000	Chula Vista CFD No 99-1	Otay Ranch Spa One - Village 1, 5, & 1 West	<b>A - 897</b>
	Local Obligor	8/2/05	7,560,000	Chula Vista CFD No 2000-1	Sunbow II - Villages 5 thru 10	<b>A - 898</b>
	Local Obligor	8/2/05	15,505,000	Chula Vista CFD No 2001-1	San Miguel Ranch IA A	<b>A - 899</b>
	<b>Authority</b>	<b>12/2/03</b>	<b>22,765,000</b>	<b>Imperial Beach Public Financing Authority</b>	<b>Palm Ave/Commercial Loan Agreement No 1 &amp; 2 Series A</b>	<b>A - 900</b>
	LOAN	12/2/03	4,755,000	Imperial Redevelopment Agency		
	LOAN	12/3/03	18,010,000	Imperial Redevelopment Agency		
	<b>Authority</b>	<b>5/12/12</b>	<b>27,485,000</b>	<b>North City West School Facilities Financing Authority</b>	<b>Series A</b>	<b>A - 901</b>
	Local Obligor	9/5/02	21,857,921	North City West School Facilities Financing Authority CFD No 1		<b>A - 902</b>
	Local Obligor	7/21/05	79,805,000	North City West School Facilities Financing Authority CFD No 1	Del Mar UnSD & Carmel Vly MS Sub Ser A, B & C	<b>A - 903</b>
	<b>Authority</b>	<b>3/20/03</b>	<b>21,335,000</b>	<b>Poway Unified School District Public Financing Authority</b>	<b>CFD Nos 2, 3, 5 &amp; 7</b>	<b>A - 904</b>
	Local Obligor	3/20/03	12,635,000	Poway Unified School District CFD No 2	Subarea IV - Torrey Highlands	<b>A - 905</b>
	Local Obligor	3/20/03	1,545,000	Poway Unified School District CFD No 7	Fairbanks Highlands	<b>A - 906</b>
	Local Obligor	3/20/03	1,670,000	Poway Unified School District CFD No 5	Santa Fe Valley Area IV	<b>A - 907</b>
	Local Obligor	3/20/03	5,485,000	Poway Unified School District CFD No 3	Christopherhill	<b>A - 908</b>
	<b>Authority</b>	<b>5/31/07</b>	<b>69,945,000</b>	<b>Poway Unified School District Public Financing Authority</b>	<b>CFD Nos 2, 4, 8, 9, 10 &amp; 12</b>	<b>A - 909</b>
	Local Obligor	5/31/07	1,598,847	Poway Unified School District CFD No 2	Subarea IV - Torrey Highlands	<b>A - 910</b>
	Local Obligor	5/31/07	11,989,000	Poway Unified School District CFD No 4	Black Mountain Ranch	<b>A - 911</b>
	Local Obligor	5/31/07	7,329,000	Poway Unified School District CFD No 8	Black Mountain Ranch Phase II	<b>A - 912</b>
	Local Obligor	5/31/07	1,711,000	Poway Unified School District CFD No 9	Portswood	<b>A - 913</b>
	Local Obligor	5/31/07	38,230,000	Poway Unified School District CFD No 10	Torrey Highlands - Subarea IV, Zones 1 & 2	<b>A - 914</b>
	Local Obligor	5/31/07	7,689,087	Poway Unified School District CFD No 12	Black Mountain Ranch Phase II - Southern Village & The Clusters	<b>A - 915</b>
	<b>Authority</b>	<b>7/2/99</b>	<b>8,995,000</b>	<b>Poway Unified School District Public Financing Authority</b>	<b>CFD No 11 StoneBridge Estates</b>	<b>A - 916</b>
	Local Obligor	7/2/99	5,150,000	Poway Unified School District CFD No 11	StoneBridge Estates Zone 2	<b>A - 917</b>
	Local Obligor	7/2/99	3,845,000	Poway Unified School District CFD No 11	StoneBridge Estates Zone 3	<b>A - 918</b>
	<b>Authority</b>	<b>11/3/11</b>	<b>34,615,000</b>	<b>Poway Unified School District Public Financing Authority</b>		<b>A - 919</b>
	Local Obligor	11/3/11	9,670,000	Poway Unified School District CFD No 10	Imp Area A Torrey Highlands-Subarea IV	<b>A - 920</b>
	Local Obligor	11/3/11	6,360,000	Poway Unified School District CFD No 10	Imp Area B Torrey Highlands-Subarea IV	<b>A - 921</b>
	Local Obligor	11/3/11	18585000	Poway Unified School District CFD No 6	Imp Area A 4S Ranch	<b>A - 922</b>
	<b>Authority</b>	<b>11/20/07</b>	<b>20,685,000</b>	<b>R E Badger Water Facilities Financing Authority</b>	<b>Santa Fe IRD &amp; San Dieguito WD</b>	<b>A - 923</b>
	LOAN	11/20/07	7,705,000	San Dieguito Water District	Santa Fe IRD & San Dieguito WD	
	LOAN	11/20/07	12,980,000	Santa Fe Irrigation District	Santa Fe IRD & San Dieguito WD	
	<b>Authority</b>	<b>7/21/11</b>	<b>22,860,000</b>	<b>Rancho Santa Fe Community Services District Financing Authority</b>	<b>CFD No 1 Series A</b>	<b>A - 924</b>
	<b>Authority</b>	<b>7/21/11</b>	<b>5,570,000</b>	<b>Rancho Santa Fe Community Services District Financing Authority</b>	<b>CFD No 1 Series B</b>	<b>A - 926</b>
	Local Obligor	7/21/11	28,430,000	Rancho Santa Fe Community Services District CFD No 1	Santa Fe Valley	<b>A - 925</b>
	<b>Authority</b>	<b>2/23/99</b>	<b>7,630,000</b>	<b>San Diego Public Facilities Financing Authority</b>	<b>ReAD No 1999-1 Sub Series B</b>	<b>A - 927</b>
	<b>Authority</b>	<b>2/23/99</b>	<b>30,515,000</b>	<b>San Diego Public Facilities Financing Authority</b>	<b>ReAD No 1999-1 Sr Series A</b>	<b>A - 928</b>

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Local Obligor	2/23/99	38,145,000	San Diego	ReAD No 1999-1	A - 929
<b>Authority</b>	<b>6/27/07</b>	<b>17,230,000</b>	<b>San Diego Public Facilities Financing Authority - Failed to Report</b>	<b>Southcrest, Central Imperial &amp; Mount Hope Series A</b>	
<b>Authority</b>	<b>6/27/07</b>	<b>17,755,000</b>	<b>San Diego Public Facilities Financing Authority - Failed to Report</b>	<b>Southcrest &amp; Central Imperial Series B</b>	
LOAN	6/27/07	6,515,000	San Diego Redevelopment Agency - Failed to Report	Central Imperial	
LOAN	6/27/07	7,605,000	San Diego Redevelopment Agency - Failed to Report	Southcrest	
LOAN	6/27/07	3,110,000	San Diego Redevelopment Agency - Failed to Report	Mount Hope	
LOAN	6/27/07	8,350,000	San Diego Redevelopment Agency - Failed to Report	Central Imperial	
LOAN	6/27/07	9,405,000	San Diego Redevelopment Agency - Failed to Report	Southcrest	
<b>Authority</b>	<b>7/26/06</b>	<b>91,125,000</b>	<b>San Dieguito Public Financing Authority</b>	<b>CFD Nos 94-1, 94-2, 94-3, 95-1, 95-2, 99-1, 99-2, 99-3 &amp; 03-1</b>	<b>A - 930</b>
LOAN	7/26/06	8,635,405	San Dieguito Union High School District CFD 03-1		
LOAN	7/26/06	100,267	San Dieguito Union High School District CFD 94-1		
LOAN	7/26/06	27,798,623	San Dieguito Union High School District CFD 94-2		
LOAN	7/26/06	8,401,096	San Dieguito Union High School District CFD 94-3		
LOAN	7/26/06	32,999,271	San Dieguito Union High School District CFD 95-1		
LOAN	7/26/06	4,577,412	San Dieguito Union High School District CFD 95-2		
LOAN	7/26/06	5,289,508	San Dieguito Union High School District CFD 99-1		
LOAN	7/26/06	294,685	San Dieguito Union High School District CFD 99-2		
LOAN	7/26/06	1,053,732	San Dieguito Union High School District CFD 99-3		
<b>Authority</b>	<b>4/16/03</b>	<b>18,640,000</b>	<b>San Elijo Joint Powers Authority - Final Report</b>	<b>Cardiff San Dist, Solana Beach San Dist &amp; San Elijo Wstwrtr Treatment Fac</b>	<b>A - 932</b>
LOAN	4/16/03	9,905,000	Solana Beach - Final Report		
LOAN	4/16/03	8,735,000	Encinitas - Final Report		
<b>Authority</b>	<b>12/8/11</b>	<b>923,500</b>	<b>San Elijo Joint Powers Authority</b>	<b>Reclamation Fac</b>	<b>A - 933</b>
LOAN	12/11/11	8,735,000	Encinitas		
LOAN	12/11/11	9,905,000	Solana Beach		
<b>Authority</b>	<b>8/19/98</b>	<b>33,560,000</b>	<b>San Marcos Public Facilities Authority - Final Report</b>	<b>Improvement Areas No 1, 2 &amp; 3</b>	<b>A - 934</b>
Local Obligor	8/19/98	16,535,000	San Marcos CFD No 88-1 - Final Report	IA No 1	<b>A - 935</b>
Local Obligor	8/19/98	14,320,000	San Marcos CFD No 88-1 - Final Report	IA No 2	<b>A - 936</b>
Local Obligor	8/19/98	2,705,000	San Marcos CFD No 88-1 - Final Report	IA No 3	<b>A - 937</b>
<b>Authority</b>	<b>5/8/03</b>	<b>69,740,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Area Nos 1, 2, 3 Series A</b>	<b>A - 938</b>
<b>Authority</b>	<b>5/8/03</b>	<b>21,360,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Area No 1 Series B</b>	<b>A - 939</b>
LOAN	5/1/03	33,435,000	San Marcos Redevelopment Agency	Area No 1	
LOAN	5/1/03	9,155,000	San Marcos Redevelopment Agency	Area No 2	
LOAN	5/1/03	27,150,000	San Marcos Redevelopment Agency	Area No 3	
LOAN	5/1/03	21,360,000	San Marcos Redevelopment Agency	Area No 1	
<b>Authority</b>	<b>12/15/04</b>	<b>14,035,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>IA Nos I1/I2 &amp; C2B</b>	<b>A - 940</b>
Local Obligor	12/15/04	6,350,000	San Marcos CFD No 99-01	IA No I2	<b>A - 941</b>
Local Obligor	12/15/04	6,575,000	San Marcos CFD No 99-01	IA No I1	<b>A - 942</b>
Local Obligor	12/15/04	1,110,000	San Marcos CFD No 99-01	IA No C2B	<b>A - 943</b>
<b>Authority</b>	<b>9/15/04</b>	<b>33,805,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>CFD Nos 91-01 &amp; 99-01 Series A</b>	<b>A - 944</b>
<b>Authority</b>	<b>9/15/04</b>	<b>3,690,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>CFD Nos 91-01 &amp; 99-01 Series B</b>	<b>A - 946</b>
Local Obligor	9/15/04	3,690,000	San Marcos CFD No 91-01		<b>A - 947</b>
Local Obligor	9/15/04	2,270,000	San Marcos CFD No 99-01	IA A1	<b>A - 948</b>
Local Obligor	9/15/04	2,360,000	San Marcos CFD No 99-01	IA A2	<b>A - 949</b>
Local Obligor	9/15/04	2,255,000	San Marcos CFD No 99-01	IA B1	<b>A - 950</b>
Local Obligor	9/15/04	1,940,000	San Marcos CFD No 99-01	IA B2	<b>A - 951</b>
Local Obligor	9/15/04	3,565,000	San Marcos CFD No 99-01	IA C1	<b>A - 952</b>
Local Obligor	9/15/04	1,960,000	San Marcos CFD No 99-01	IA D1	<b>A - 953</b>
Local Obligor	9/15/04	1,430,000	San Marcos CFD No 99-01	IA G3	<b>A - 954</b>
Local Obligor	9/15/04	1,555,000	San Marcos CFD No 99-01	IA H1A	<b>A - 955</b>
Local Obligor	9/15/04	1,410,000	San Marcos CFD No 99-01	IA H1B	<b>A - 956</b>
Local Obligor	9/15/04	4,560,000	San Marcos CFD No 99-01	IA M	<b>A - 957</b>
Local Obligor	9/15/04	2,805,000	San Marcos CFD No 99-01	IA N1	<b>A - 958</b>
Local Obligor	9/15/04	2,575,000	San Marcos CFD No 99-01	IA N2	<b>A - 959</b>
Local Obligor	9/15/04	2,875,000	San Marcos CFD No 99-01	IA R1	<b>A - 960</b>
Local Obligor	9/15/04	2,245,000	San Marcos CFD No 99-01	IA R2	<b>A - 961</b>
<b>Authority</b>	<b>5/31/05</b>	<b>30,235,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Areas Nos 1 &amp; 3 Series A</b>	<b>A - 962</b>

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<b>Authority</b>	<b>5/31/05</b>	<b>33,265,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Areas No 1 Series B</b>	<b>A - 963</b>
<b>Authority</b>	<b>5/31/05</b>	<b>61,735,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Areas No 2 &amp; No 3</b>	<b>A - 964</b>
LOAN	6/1/05	2,600,000	San Marcos Redevelopment Agency	Area No 1	
LOAN	6/1/05	27,635,000	San Marcos Redevelopment Agency	Area No 3	
LOAN	6/1/05	33,265,000	San Marcos Redevelopment Agency	Area No 1	
LOAN	6/1/05	34,100,000	San Marcos Redevelopment Agency	Area No 2	
LOAN	6/1/05	27,635,000	San Marcos Redevelopment Agency	Area No 3	
<b>Authority</b>	<b>1/26/06</b>	<b>56,860,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Area No 3 San Marcos USD Series A</b>	<b>A - 965</b>
LOAN	2/1/06	56,860,000	San Marcos Redevelopment Agency	Area No 3	
<b>Authority</b>	<b>3/30/06</b>	<b>36,165,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>Area No 3</b>	<b>A - 966</b>
LOAN	3/1/06	36,165,000	San Marcos Redevelopment Agency	Area No 3	
<b>Authority</b>	<b>11/9/06</b>	<b>13,660,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>San Elijo Hills CFD No 99-01</b>	<b>A - 967</b>
Local Obligor	11/9/06	3,220,000	San Marcos CFD No 99-01	San Elijo Hills IA F2/V2	<b>A - 968</b>
Local Obligor	11/9/06	4,675,000	San Marcos CFD No 99-01	San Elijo Hills IA J	<b>A - 969</b>
Local Obligor	11/9/06	3,010,000	San Marcos CFD No 99-01	San Elijo Hills IA T	<b>A - 970</b>
Local Obligor	11/9/06	2,755,000	San Marcos CFD No 99-01	San Elijo Hills IA V1A	<b>A - 971</b>
<b>Authority</b>	<b>7/12/07</b>	<b>26,405,000</b>	<b>San Marcos Public Facilities Authority</b>	<b>IAs D2L, D2U, D3, D4, E1, E2, H2 &amp; H3</b>	<b>A - 972</b>
Local Obligor	7/12/07	4,325,000	San Marcos CFD No 99-01	IA D2L, Saverne	<b>A - 973</b>
Local Obligor	7/12/07	4,990,000	San Marcos CFD No 99-01	IA D2U, Azure	<b>A - 974</b>
Local Obligor	7/12/07	2,745,000	San Marcos CFD No 99-01	IA D3, Cambria	<b>A - 975</b>
Local Obligor	7/12/07	3,115,000	San Marcos CFD No 99-01	IA D4, Woodley Glen	<b>A - 976</b>
Local Obligor	7/12/07	2,755,000	San Marcos CFD No 99-01	IA E1, Crestview	<b>A - 977</b>
Local Obligor	7/12/07	2,400,000	San Marcos CFD No 99-01	IA E2	<b>A - 978</b>
Local Obligor	7/12/07	2,045,000	San Marcos CFD No 99-01	IA H2, Village Square	<b>A - 979</b>
Local Obligor	7/12/07	4,030,000	San Marcos CFD No 99-01	IA H3, The Village	<b>A - 980</b>
<b>Authority</b>	<b>2/16/12</b>	<b>22,425,000</b>	<b>San Marcos Public Financing Authority</b>		<b>A - 981</b>
Local Obligor	2/16/12	8,107,846	San Marcos CFD No 88-1	Imp Area No. 1	<b>A - 982</b>
Local Obligor	2/16/12	12,119,442	San Marcos CFD No 88-1	Imp Area No 2	<b>A - 983</b>
Local Obligor	2/16/12	2,238,600	San Marcos CFD No 88-1	Imp Area No 3	<b>A - 984</b>
<b>Authority</b>	<b>6/6/12</b>	<b>13,820,000</b>	<b>San Marcos Public Financing Authority</b>	<b>CFD No 2002-1, Series B</b>	<b>A - 985</b>
Local Obligor	6/6/12	13,820,000	San Marcos CFD No 2002-1	University Common IA No 1 Series A	<b>A - 986</b>
<b>Authority</b>	<b>6/6/12</b>	<b>4,240,000</b>	<b>San Marcos Public Financing Authority</b>	<b>CFD No 2002-1, Series C</b>	<b>A - 987</b>
Local Obligor	6/6/12	4,240,000	San Marcos CFD No 2002-1	University Common IA No 1 Series B	<b>A - 988</b>
<b>Authority</b>	<b>3/21/01</b>	<b>10,380,000</b>	<b>San Marcos School Financing Authority</b>		<b>A - 989</b>
Local Obligor	3/21/01	2,700,000	San Marcos Unified School District CFD No 3		<b>A - 990</b>
Local Obligor	3/21/01	3,850,000	San Marcos Unified School District CFD No 1		<b>A - 991</b>
Local Obligor	3/21/01	3,830,000	San Marcos Unified School District CFD No 2		<b>A - 992</b>
<b>Authority</b>	<b>6/27/06</b>	<b>2,112,000</b>	<b>Solana Beach Public Financing Authority</b>	<b>AD Nos 2005-1 &amp; 2005-2</b>	<b>A - 993</b>
Local Obligor	6/27/06	1,577,000	Solano Beach	Barbara-Granados Utility Undergrounding AD No 2005-1	<b>A - 994</b>
Local Obligor	6/27/06	535,000	Solano Beach	Pacific Utility Undergrounding AD No 2005-2	<b>A - 995</b>
<b>San Francisco</b>					
<b>Authority</b>	<b>2/24/98</b>	<b>12,915,026</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Golden Gateway Series C</b>	<b>A - 996</b>
LOAN	3/10/98	577,192	San Francisco City & County Redevelopment Agency	Hunters Point	
LOAN	3/10/98	5,339,381	San Francisco City & County Redevelopment Agency	Ricon Point	
LOAN	3/10/98	4,166,605	San Francisco City & County Redevelopment Agency	Western Addition	
LOAN	3/10/98	2,831,848	San Francisco City & County Redevelopment Agency	Yerba Buena	
<b>Authority</b>	<b>6/16/98</b>	<b>9,165,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Hunters Pt, Golden Gateway/South of Market Earthquake Recovery, Western Addition A-2 &amp; Yerba Buena Ctr Series D</b>	<b>A - 997</b>
LOAN	3/16/98	775,000	San Francisco City & County Redevelopment Agency	Golden Gateway/South of Market Earthquake Recovery	
LOAN	3/16/98	375,000	San Francisco City & County Redevelopment Agency	Hunters Pt	
LOAN	3/16/98	9,165,000	San Francisco City & County Redevelopment Agency	Yerba Buena Ctr	
<b>Authority</b>	<b>6/16/98</b>	<b>11,869,002</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Hunters Pt, Golden Gateway/South of Market Earthquake Recovery, Western Addition A-2 &amp; Yerba Buena Ctr Series D</b>	<b>A - 998</b>

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LOAN	3/16/98	93,033	San Francisco City & County Redevelopment Agency	Golden Gateway/South of Market Earthquake Recovery	
LOAN	3/16/98	461,538	San Francisco City & County Redevelopment Agency	Hunters Pt	
LOAN	3/16/98	3,526,019	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	3/16/98	7,788,412	San Francisco City & County Redevelopment Agency	Yerba Buena Ctr	
<b>Authority</b>	<b>2/11/03</b>	<b>78,025,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series A</b>	<b>A - 999</b>
<b>Authority</b>	<b>2/12/03</b>	<b>51,280,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series B</b>	<b>A - 1001</b>
<b>Authority</b>	<b>2/27/03</b>	<b>15,130,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Yerba Buena Ctr Series C</b>	<b>A - 1002</b>
LOAN	2/11/03	46,895,000	San Francisco City & County Redevelopment Agency	Golden Gateway	
LOAN	2/11/03	6,350,000	San Francisco City & County Redevelopment Agency	Rincon Pt/So Beach	
LOAN	2/11/03	13,205,000	San Francisco City & County Redevelopment Agency - Retired	Yorba Buena Ctr	
LOAN	2/11/03	11,575,000	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	2/12/03	43,915,000	San Francisco City & County Redevelopment Agency	Yorba Buena Ctr	
LOAN	2/12/03	2,355,000	San Francisco City & County Redevelopment Agency	Rincon Pt/So Beach	
LOAN	2/12/03	4,420,000	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	2/12/03	590,000	San Francisco City & County Redevelopment Agency	Golden Gateway/So Mkt/Fed Bldg	
LOAN	2/27/03	15,130,000	San Francisco City & County Redevelopment Agency	Yorba Buena Ctr	
<b>Authority</b>	<b>3/24/04</b>	<b>82,960,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Rincon Pt/So Beach Series A</b>	<b>A - 1003</b>
LOAN	4/7/04	31,037,116	San Francisco City & County Redevelopment Agency	Yorba Buena Center	
LOAN	4/7/04	2,212,486	San Francisco City & County Redevelopment Agency	India Basin	
LOAN	4/7/04	1,435,538	San Francisco City & County Redevelopment Agency	Hunters Pt	
LOAN	4/7/04	26,230,116	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	4/7/04	26,292,634	San Francisco City & County Redevelopment Agency	Rincon Pt S Beach	
<b>Authority</b>	<b>6/8/04</b>	<b>7,790,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Rincon Point/So Beach Series C</b>	<b>A - 1004</b>
<b>Authority</b>	<b>6/8/04</b>	<b>45,865,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Golden Gateway, Yerba Buena, Western Add, Rincon Pt/So Beach Series D</b>	<b>A - 1005</b>
LOAN	6/8/04	7,790,000	San Francisco City & County Redevelopment Agency	Rincon Point/So Beach	
LOAN	6/8/04	12,086,070	San Francisco City & County Redevelopment Agency	Rincon Pt/So Beach	
LOAN	6/8/04	22,622,590	San Francisco City & County Redevelopment Agency	Yerba Buena Ctr	
LOAN	6/8/04	1,342,881	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	6/8/04	9,813,459	San Francisco City & County Redevelopment Agency	Golden Gateway/So of Market/Federal Ofc Bldg	
<b>Authority</b>	<b>6/29/05</b>	<b>20,350,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Merged Golden Gateway, So Mkt, Fed Off Bldg, Rincon Pt S Bch, Western Addition A-2 Ser A</b>	<b>A - 1006</b>
<b>Authority</b>	<b>6/29/05</b>	<b>8,090,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Merged Golden Gateway, So Mkt, Fed Off Bldg, Western Addition A-2 Ser B</b>	<b>A - 1007</b>
<b>Authority</b>	<b>6/29/05</b>	<b>43,940,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Golden Gateway, Hunters Pt, India Basin, Western Addition A-2, Yerba Buena Ctr Ser C</b>	<b>A - 1008</b>
LOAN	6/29/05	3,330,000	San Francisco City & County Redevelopment Agency	Rincon Pt/So Beach	
LOAN	6/29/05	6,914,629	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	6/29/05	10,115,000	San Francisco City & County Redevelopment Agency	Golden Gateway/So Market	
LOAN	6/29/05	4,825,000	San Francisco City & County Redevelopment Agency	Golden Gateway/So Market	
LOAN	6/29/05	3,265,000	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	6/29/05	21,565,000	San Francisco City & County Redevelopment Agency	Yerba Buena Ctr	
LOAN	6/29/05	3,150,000	San Francisco City & County Redevelopment Agency	Hunters Pt	
LOAN	6/29/05	3,110,000	San Francisco City & County Redevelopment Agency	India Basin	
LOAN	6/29/05	6,840,000	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	6/29/05	9,320,000	San Francisco City & County Redevelopment Agency	Golden Gateway/So Market	
<b>Authority</b>	<b>6/29/05</b>	<b>16,230,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay North</b>	<b>A - 1009</b>
LOAN	6/29/05	16,230,000	San Francisco City & County Redevelopment Agency	Mission Bay North	
<b>Authority</b>	<b>8/10/06</b>	<b>34,510,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay North Series B</b>	<b>A - 1010</b>
LOAN	8/10/06	34,510,000	San Francisco City & County Redevelopment Agency	Mission Bay North	
<b>Authority</b>	<b>8/10/06</b>	<b>50,731,331</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Yerba Buena, Golden Gateway, Rincon Pt &amp; Mission Bay N Series A</b>	<b>A - 1011</b>
LOAN	8/10/06	10,235,000	San Francisco City & County Redevelopment Agency	Yerba Buena Ctr	
LOAN	8/10/06	3,795,000	San Francisco City & County Redevelopment Agency	Rincon Pt/So Beach	
LOAN	8/10/06	32,801,331	San Francisco City & County Redevelopment Agency	Golden Gateway	
LOAN	8/10/06	3,900,000	San Francisco City & County Redevelopment Agency	Mission Bay North	
<b>Authority</b>	<b>10/17/07</b>	<b>118,285,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Series A</b>	<b>A - 1012</b>
LOAN	10/17/07	15,710,000	San Francisco City & County Redevelopment Agency	Yerba Buena Ctr	
LOAN	10/17/07	69,835,000	San Francisco City & County Redevelopment Agency	Rincon Pt/So Beach	
LOAN	10/17/07	7,965,000	San Francisco City & County Redevelopment Agency	South of Market	
LOAN	10/17/07	14,225,000	San Francisco City & County Redevelopment Agency	Mission Bay North	



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LOAN	10/17/07	4,350,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt (Area B)	
LOAN	10/17/07	6,200,000	San Francisco City & County Redevelopment Agency	Transbay	
<b>Authority</b>	<b>10/17/07</b>	<b>94,115,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Series B</b>	<b>A - 1013</b>
LOAN	10/17/07	9,785,000	San Francisco City & County Redevelopment Agency	Yerba Buena Ctr	
LOAN	10/17/07	18,310,000	San Francisco City & County Redevelopment Agency	Rincon Pt/So Beach	
LOAN	10/17/07	725,000	San Francisco City & County Redevelopment Agency	Hunters Pt	
LOAN	10/17/07	625,000	San Francisco City & County Redevelopment Agency	Indian Basin	
LOAN	10/17/07	4,935,000	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	10/17/07	59,735,000	San Francisco City & County Redevelopment Agency	Golden Gateway/SOMA/FOB	
<b>Authority</b>	<b>8/18/09</b>	<b>75,000,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Bayview Hunters Pt Area B, Mission Bay N/S, Rincon Pt S Beach, Transbay, W Addition A-2 &amp; Yerba Buena Ctr Ser A</b>	<b>A - 1014</b>
LOAN	8/18/09	26,875,000	San Francisco City & County Redevelopment Agency	Yerba Buena Center	
LOAN	8/18/09	29,680,000	San Francisco City & County Redevelopment Agency	Rincon Pt/So Beach	
LOAN	8/18/09	4,680,000	San Francisco City & County Redevelopment Agency	Mission Bay South	
LOAN	8/18/09	2,920,000	San Francisco City & County Redevelopment Agency	Mission Bay North	
LOAN	8/18/09	5,980,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt Area B	
LOAN	8/18/09	1,340,000	San Francisco City & County Redevelopment Agency	Transbay	
LOAN	8/18/09	3,525,000	San Francisco City & County Redevelopment Agency	Western Addition A-2	
<b>Authority</b>	<b>8/14/09</b>	<b>17,625,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Bayview Hunters Pt Area B, South of Market, Transbay &amp; Yerba Buena Ctr Series B</b>	<b>A - 1015</b>
LOAN	8/14/09	9,590,000	San Francisco City & County Redevelopment Agency	Yerba Buena Center	
LOAN	8/14/09	2,905,000	San Francisco City & County Redevelopment Agency	South of Market	
LOAN	8/14/09	2,800,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt Area B	
LOAN	8/14/09	2,330,000	San Francisco City & County Redevelopment Agency	Transbay	
<b>Authority</b>	<b>8/18/09</b>	<b>25,715,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay North Series C</b>	<b>A - 1016</b>
LOAN	8/18/09	25,715,000	San Francisco City & County Redevelopment Agency	Mission Bay North	
<b>Authority</b>	<b>8/20/09</b>	<b>49,810,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay South Series D</b>	<b>A - 1017</b>
LOAN	8/20/09	49,810,000	San Francisco City & County Redevelopment Agency	Mission Bay South	
<b>Authority</b>	<b>12/3/09</b>	<b>72,565,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Series E</b>	<b>A - 1018</b>
LOAN	12/3/09	5,230,000	San Francisco City & County Redevelopment Agency	Mission Bay South	
LOAN	12/3/09	19,140,000	San Francisco City & County Redevelopment Agency	Yerba Buena Center	
LOAN	12/3/09	1,780,000	San Francisco City & County Redevelopment Agency	Rincon Pt/So Beach	
LOAN	12/3/09	34,655,000	San Francisco City & County Redevelopment Agency	Western Addition A-2	
LOAN	12/3/09	975,000	San Francisco City & County Redevelopment Agency	Mission Bay North	
LOAN	12/3/09	10,785,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt Area B	
<b>Authority</b>	<b>12/3/09</b>	<b>6,610,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Series F</b>	<b>A - 1019</b>
LOAN	12/3/09	1,385,000	San Francisco City & County Redevelopment Agency	South of Market	
LOAN	12/3/09	3,945,000	San Francisco City & County Redevelopment Agency	Transbay	
LOAN	12/3/09	1,280,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt Area B	
<b>Authority</b>	<b>9/16/10</b>	<b>40,055,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Series A</b>	<b>A - 1020</b>
LOAN	9/16/10	7,535,000	San Francisco City & County Redevelopment Agency	Western Addition Area	
LOAN	9/16/10	7,525,000	San Francisco City & County Redevelopment Agency	Golden Gate Area	
LOAN	9/16/10	24,995,000	San Francisco City & County Redevelopment Agency	Transbay	
<b>Authority</b>	<b>3/17/11</b>	<b>22,370,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Bayview Hunters Pt (B), Golden Gateway, Hunters Pt, So of Market, Transbay &amp; Western Add A-2 Series A</b>	<b>A - 1021</b>
LOAN	3/17/11	2,505,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt Area B	
LOAN	3/17/11	8,755,000	San Francisco City & County Redevelopment Agency	Golden Gate	
LOAN	3/17/11	1,440,000	San Francisco City & County Redevelopment Agency	Hunters Pt	
LOAN	3/17/11	1,315,000	San Francisco City & County Redevelopment Agency	South of Market	
LOAN	3/17/11	2,355,000	San Francisco City & County Redevelopment Agency	Transbay	
LOAN	3/17/11	6,000,000	San Francisco City & County Redevelopment Agency	Western Addition A-2	
<b>Authority</b>	<b>4/18/11</b>	<b>16,020,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Transbay, Bayview Hunters Pt &amp; S of Market RDAs Series B</b>	<b>A - 1022</b>
LOAN	4/16/11	1,165,000	San Francisco City & County Redevelopment Agency	South of Market	
LOAN	4/16/11	13,915,000	San Francisco City & County Redevelopment Agency	Transbay	
LOAN	4/16/11	940,000	San Francisco City & County Redevelopment Agency	Bayview Hunters Pt	

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	<b>Authority</b>	<b>3/17/11</b>	<b>27,335,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay North Series C</b>	<b>A - 1023</b>
	LOAN	3/18/11	27,335,000	San Francisco City & County Redevelopment Agency	Mission Bay North	
	<b>Authority</b>	<b>3/17/11</b>	<b>36,485,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay South Series D</b>	<b>A - 1024</b>
	LOAN	3/18/11	36,485,000	San Francisco City & County Redevelopment Agency	Mission Bay South	
	<b>Authority</b>	<b>4/11/11</b>	<b>9,455,000</b>	<b>San Francisco City &amp; County Redevelopment Financing Authority</b>	<b>Mission Bay North &amp; South Series E</b>	<b>A - 1025</b>
	LOAN	4/26/11	7,795,000	San Francisco City & County Redevelopment Agency	Mission Bay South	
	LOAN	4/26/11	1,660,000	San Francisco City & County Redevelopment Agency	Mission Bay North	
<b>San Joaquin</b>	<b>Authority</b>	<b>5/27/09</b>	<b>16,115,000</b>	<b>RD 17 Levee Area Public Financing Authority</b>		<b>A - 1026</b>
	LOAN	5/28/09	16,115,000	Reclamation District No 17	17 Levee Improvement	
	<b>Authority</b>	<b>3/20/98</b>	<b>15,670,000</b>	<b>Stockton Public Financing Authority</b>	<b>Arch Rd &amp; Stockton Aripport Bus Pk AD</b>	<b>A - 1027</b>
	Local Obligor	3/19/98	7,890,000	Stockton	Airport Bus Prk AD No 84-1 Phase IV	<b>A - 1028</b>
	Local Obligor	3/19/98	2,480,000	Stockton	Airport Bus Park AD No 84-1 Phase V	<b>A - 1029</b>
	Local Obligor	3/19/98	4,810,000	Stockton	Arch Rd Indus Pk AD No 84-2	<b>A - 1030</b>
	<b>Authority</b>	<b>8/5/99</b>	<b>11,610,000</b>	<b>Stockton Public Financing Authority</b>	<b>W Eighth St AD</b>	<b>A - 1031</b>
	Local Obligor	8/5/99	10,619,643	Stockton	W Eighth St AD No 90-5 Phases I and II	<b>A - 1032</b>
	<b>Authority</b>	<b>8/18/05</b>	<b>18,035,000</b>	<b>Stockton Public Financing Authority</b>	<b>ADs Sr Lien Ser A and Sub Lien Ser B</b>	<b>A - 1033</b>
	Local Obligor	8/18/05	1,460,953	Stockton	Blossom Ranch AD No 93-1	<b>A - 1034</b>
	Local Obligor	8/18/05	1,087,209	Stockton	La Morada AD No 96-4	<b>A - 1035</b>
	Local Obligor	8/18/05	6,325,802	Stockton	Morada Ranch AD No 2000-01	<b>A - 1036</b>
	Local Obligor	8/18/05	3,912,081	Stockton	Morada North AD No 2002-01	<b>A - 1037</b>
	Local Obligor	8/18/05	3,928,051	Stockton	Waterford Estates East AD No 2002-03	<b>A - 1038</b>
	<b>Authority</b>	<b>6/21/06</b>	<b>75,755,000</b>	<b>Stockton Public Financing Authority</b>	<b>North, Midtown &amp; South Merged Ser A</b>	<b>A - 1039</b>
	<b>Authority</b>	<b>6/21/06</b>	<b>8,445,000</b>	<b>Stockton Public Financing Authority</b>	<b>North, Midtown &amp; South Merged Ser B</b>	<b>A - 1040</b>
	<b>Authority</b>	<b>6/21/06</b>	<b>25,985,000</b>	<b>Stockton Public Financing Authority</b>	<b>Housing Set-Aside Series C</b>	<b>A - 1041</b>
	LOAN	7/1/06	75,755,000	Stockton Redevelopment Agency	North, Midtown & South Merged	
	LOAN	7/1/06	8,445,000	Stockton Redevelopment Agency	North, Midtown & South Merged	
	LOAN	7/1/06	25,985,000	Stockton Redevelopment Agency	Housing Set-Aside	
	<b>Authority</b>	<b>1/18/08</b>	<b>12,745,000</b>	<b>Stockton Public Financing Authority</b>	<b>Spanos Park (ReAD No 91-1R &amp; CFD No 90-4)</b>	<b>A - 1042</b>
	Local Obligor	4/23/97	17,890,000	Stockton Public Financing Authority CFD No 90-4	Spanos Park	<b>A - 1043</b>
	Local Obligor	4/23/97	7,055,000	Stockton	Spanos Park ReAD 91-R	<b>A - 1044</b>
	<b>Authority</b>	<b>1/22/02</b>	<b>4,500,000</b>	<b>Tracy Operating Partnership Joint Powers Authority</b>	<b>AD No 94-1</b>	<b>A - 1045</b>
	Local Obligor	1/22/02	4,150,000	Tracy	AD No 94-1	<b>A - 1046</b>
	<b>Authority</b>	<b>7/17/03</b>	<b>11,070,000</b>	<b>Tracy Operating Partnership Joint Powers Authority</b>	<b>Sr Series A</b>	<b>A - 1047</b>
	<b>Authority</b>	<b>7/17/03</b>	<b>535,000</b>	<b>Tracy Operating Partnership Joint Powers Authority</b>	<b>Jr Series B</b>	<b>A - 1048</b>
	Local Obligor	7/9/99	10,545,000	Tracy	I-205 ReAD	<b>A - 1049</b>
	<b>Authority</b>	<b>7/17/03</b>	<b>9,930,000</b>	<b>Tracy Operating Partnership Joint Powers Authority - Final Report</b>	<b>AD No 87-3 Sr Series C</b>	<b>A - 1050</b>
	<b>Authority</b>	<b>7/17/03</b>	<b>2,330,000</b>	<b>Tracy Operating Partnership Joint Powers Authority - Final Report</b>	<b>AD No 87-3 Jr Series D</b>	<b>A - 1051</b>
	Local Obligor	6/3/97	14,925,000	Tracy - Final Report	AD No 87-3	<b>A - 1052</b>
	<b>Authority</b>	<b>8/4/05</b>	<b>73,555,000</b>	<b>Tracy Operating Partnership Joint Powers Authority</b>	<b>Sr Lien Series A &amp; Jr Lien Series B</b>	<b>A - 1053</b>
	Local Obligor	8/4/05	65,945,000	Tracy CFD No 98-1	Plan C Properties	<b>A - 1054</b>
	Local Obligor	8/4/05	3,660,000	Tracy CFD No 98-3	Plan C Development Agreements	<b>A - 1055</b>
	<b>Authority</b>	<b>12/14/05</b>	<b>14,965,000</b>	<b>Tracy Operating Partnership Joint Powers Authority</b>	<b>CFD No 2000-1</b>	<b>A - 1056</b>
	Local Obligor	12/14/05	14,585,000	Tracy CFD No 2000-1	Presidio Planning Area	<b>A - 1057</b>
	<b>Authority</b>	<b>11/9/11</b>	<b>13,685,000</b>	<b>Tracy Operating Partnership Joint Powers Authority</b>	<b>CFD 99-2 &amp; ReAD No 2011-1 Series A</b>	<b>A - 1058</b>
	Local Obligor	11/9/11	10,560,000	Tracy CFD No 99-2	S MacArthur Series A	<b>A - 1059</b>
	Local Obligor	11/9/11	2,220,000	Tracy	ReAD No 2011-1 Morrison Homes:Heartland Three	<b>A - 1060</b>
<b>San Luis Obispo</b>	<b>Authority</b>	<b>5/12/11</b>	<b>22,750,000</b>	<b>San Luis Obispo County Financing Authority</b>	<b>Lopez Dam Imp Series A</b>	<b>A - 1061</b>

**YEARLY FISCAL STATUS REPORT**

	LOAN	5/12/11	11,990,000	San Luis Obispo County		
	Local Obligor	5/12/11	10,760,000	San Luis Obispo County Flood Control & Water Conservation District	Zone 3 Series A	<b>A - 1062</b>
<b>San Mateo</b>						
	Authority	2/22/01	26,300,000	Brisbane Public Financing Authority	Community RDA Area No 1	<b>A - 1063</b>
	Authority	2/22/01	8,935,000	Brisbane Public Financing Authority	Marina Blvd & Lagoon Rd Local ID 79-1	<b>A - 1064</b>
	Local Obligor	2/22/01	7,450,000	Brisbane	LID 79-1 ReAD	<b>A - 1065</b>
	Authority	1/11/07	9,995,000	Jefferson Elementary School Facilities Financing Authority		<b>A - 1066</b>
	Local Obligor	1/11/07	9,229,269	Jefferson Elementary School District		<b>A - 1067</b>
	Authority	10/12/06	15,215,000	Ravenswood City School District School Facilities Financing Authority		<b>A - 1068</b>
	Local Obligor	10/12/06	14,520,226	Ravenswood City School District		<b>A - 1069</b>
	Authority	10/13/05	79,975,000	San Mateo-Foster City School Facilities Financing Authority		<b>A - 1070</b>
	Local Obligor	10/13/05	76,752,425	San Mateo-Foster City School District		<b>A - 1071</b>
	Authority	2/17/99	31,720,000	South San Francisco Capital Improvements Financing Authority - Failed to Report	S San Francisco USD	
	Local Obligor	2/17/99	3,675,000	South San Francisco Redevelopment Agency	Housing Set-Aside	<b>A - 1072</b>
	Authority	1/10/06	39,035,000	South San Francisco Unified School District School Facilities Financing Authority	S San Francisco USD	<b>A - 1073</b>
	Local Obligor	1/10/06	36,825,170	South San Francisco Unified School District		<b>A - 1074</b>
	Authority	1/24/07	10,195,000	Woodside Elementary School District School Facilities Financing Authority	ESD GOB Program	<b>A - 1075</b>
	Local Obligor	1/24/07	9,516,693	Woodside Elementary School District		<b>A - 1076</b>
<b>Santa Barbara</b>						
	Authority	11/9/04	9,955,000	Lompoc Public Financing Authority	Aquatic Center	<b>A - 1077</b>
	Local Obligor	11/9/04	2,605,000	Lompoc	AD No 2002-1	<b>A - 1078</b>
	LOAN	11/9/04	7,350,000	Lompoc Redevelopment Agency	Aquatic Center	
	Authority	6/28/12	18,000,000	Santa Barbara County Schools Financing Authority		<b>A - 1079</b>
	Local Obligor	6/28/12	3,000,000	Goleta Union School District		<b>A - 1080</b>
	Local Obligor	6/28/12	1,000,000	Hope Elementary School District		<b>A - 1081</b>
	Local Obligor	6/28/12	14,000,000	Santa Barbara Unified School District		<b>A - 1082</b>
	Authority	7/18/07	23,650,000	Santa Barbara Schools Financing Authority	HSD Ser B	<b>A - 1083</b>
	Local Obligor	7/18/07	22,149,730	Santa Barbara Secondary/High School District		<b>A - 1084</b>
	Authority	7/18/07	13,265,000	Santa Barbara Schools Financing Authority	ESD Ser A	<b>A - 1085</b>
	Local Obligor	7/18/07	12,697,109	Santa Barbara Elementary School District		<b>A - 1086</b>
<b>Santa Clara</b>						
	Authority	1/28/04	4,795,000	Morgan Hill Financing Authority	Morgan Hill Ranch AD Series 1994-1	<b>A - 1087</b>
	Local Obligor	1/28/04	4,795,000	Morgan Hill	Morgan Hill Ranch AD Series 1994-1	<b>A - 1088</b>
	Authority	2/9/05	9,325,000	Morgan Hill Financing Authority	Madrone Business Park Series A	<b>A - 1089</b>
	Authority	2/9/05	1,110,000	Morgan Hill Financing Authority	Madrone Business Park Series B	<b>A - 1090</b>
	Local Obligor	2/9/05	8,620,000	Morgan Hill	Madrone Business Park AD No 2000-1 Series A	<b>A - 1091</b>
	Local Obligor	2/9/05	1,110,000	Morgan Hill	Madrone Business Park AD No 2000-1 Series B	<b>A - 1092</b>
<b>Santa Cruz</b>						
	Authority	8/18/99	895,000	Santa Cruz County Public Financing Authority		<b>A - 1093</b>
	Local Obligor	8/18/99	266,000	Santa Cruz County - Retired	Place De Mer ReAD	
	Local Obligor	8/18/99	135,000	Santa Cruz County - Retired	San Dollar Beach Re AD	
	Local Obligor	8/18/99	440,535	Santa Cruz County	Sunset Beach AD	<b>A - 1094</b>
<b>Solano</b>						
	Authority	1/22/98	10,570,000	Dixon Public Financing Authority	Sr Lien Series A	<b>A - 1095</b>
	Authority	1/22/98	18,600,000	Dixon Public Financing Authority	Jr Lien Series B	<b>A - 1096</b>
	Local Obligor	1/22/98	6,847,053	Dixon	West A St AD	<b>A - 1097</b>
	Local Obligor	1/22/98	20,997,433	Dixon	North First St AD	<b>A - 1099</b>

**YEARLY FISCAL STATUS REPORT**

	Authority	6/25/03	79,455,000	Fairfield Public Financing Authority	Regional Ctr, Hwy 12, City Ctr & Cordelia Series A	A - 1101
	Authority	6/25/03	4,810,000	Fairfield Public Financing Authority	Series B	A - 1102
	LOAN	6/25/03	10,110,000	Fairfield Redevelopment Agency	City Center	
	LOAN	6/25/03	13,320,000	Fairfield Redevelopment Agency	Cordelia	
	LOAN	6/25/03	22,995,000	Fairfield Redevelopment Agency	Regional Ctr	
	LOAN	6/25/03	33,030,000	Fairfield Redevelopment Agency	Highway	
	LOAN	6/25/03	4,810,000	Fairfield Redevelopment Agency		
	Authority	1/30/96	9,250,000	Vacaville Public Financing Authority	Vacaville Community	A - 1103
	LOAN	1/30/96	9,250,000	Vacaville Redevelopment Agency		
	Authority	2/24/00	11,995,000	Vacaville Public Financing Authority		A - 1104
	LOAN	2/24/00	11,995,000	Vacaville Redevelopment Agency		
	Authority	12/8/03	5,100,000	Vallejo Public Financing Authority	Northeast Quadrant AD Nos 58, 64 & 68	A - 1105
	Local Obligor	7/21/86	4,430,000	Vallejo - Final Report	Northeast Quadrant AD No 58	A - 1106
	Local Obligor	6/20/89	4,540,000	Vallejo - Final Report	Northeast Quadrant AD No 64	A - 1107
	Local Obligor	7/7/94	750,000	Vallejo	NEQ Neighborhood F AD No 68	A - 1108
	Local Obligor	12/8/03	8,170,000	Vallejo	Northeast Quadrant ID No 2003-1	A - 1109
<b>Sonoma</b>	Authority	6/1/09	342,122	Sonoma County Public Financing Authority	Energy Independence Ser B-20	A - 1110
	LOAN	6/1/09	342,122	Sonoma County		
	Authority	7/1/09	427,655	Sonoma County Public Financing Authority	Energy Independence Ser C-20	A - 1111
	LOAN	7/1/09	427,655	Sonoma County		
	Authority	7/1/09	139,813	Sonoma County Public Financing Authority	Energy Independence Series A-10	A - 1112
	LOAN	7/1/09	139,813	Sonoma County		
	Authority	8/3/09	2,806	Sonoma County Public Financing Authority	Energy Independence Program Series A-5	A - 1113
	LOAN	8/3/09	2,806	Sonoma County		
	Authority	8/3/09	159,981	Sonoma County Public Financing Authority	Energy Independence Series B-10	A - 1114
	LOAN	8/3/09	159,981	Sonoma County		
	Authority	8/3/09	957,473	Sonoma County Public Financing Authority	Energy Independence Program Series D-20	A - 1115
	LOAN	8/3/09	957,473	Sonoma County		
	Authority	9/1/09	9,024	Sonoma County Public Financing Authority	Energy Independence Series B-5	A - 1116
	LOAN	9/1/09	9,024	Sonoma County		
	Authority	9/1/09	146,236	Sonoma County Public Financing Authority	Energy Independence Series C-10	A - 1117
	LOAN	9/1/09	146,236	Sonoma County		
	Authority	9/1/09	3,856,497	Sonoma County Public Financing Authority	Energy Independence Series E-20	A - 1118
	LOAN	9/1/09	3,856,497	Sonoma County		
	Authority	10/1/09	1,889,774	Sonoma County Public Financing Authority	Energy Independence Series F-20	A - 1119
	LOAN	10/1/09	1,889,774	Sonoma County		
	Authority	10/1/09	1,034,499	Sonoma County Public Financing Authority	Energy Independence Series D-10	A - 1120
	LOAN	10/1/09	1,034,499	Sonoma County		
	Authority	11/2/09	1,665,180	Sonoma County Public Financing Authority	Energy Independence Series G-20	A - 1121
	LOAN	11/9/09	1,665,180	Sonoma County		
	Authority	11/2/09	29,720	Sonoma County Public Financing Authority	Energy Independence Series C-5	A - 1122
	LOAN	11/9/09	29,720	Sonoma County		
	Authority	11/2/09	164,954	Sonoma County Public Financing Authority	Energy Independence Series E-10	A - 1123
	LOAN	11/9/09	164,954	Sonoma County		
	Authority	12/1/09	178,432	Sonoma County Public Financing Authority	Energy Independence Program Series F-10	A - 1124
	LOAN	12/1/09	178,432	Sonoma County		

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Authority LOAN	12/1/09 12/1/09	2,528,032 2,528,032	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series H-20	A - 1125
Authority LOAN	12/1/09 12/1/09	3,158 3,158	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series D-5	A - 1126
Authority LOAN	1/4/10 1/4/10	303,788 303,788	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-10	A - 1127
Authority LOAN	1/4/10 1/4/10	17,073 17,073	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-5	A - 1128
Authority LOAN	1/4/10 1/4/10	3,099,465 3,099,465	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-20	A - 1129
Authority LOAN	2/1/10 2/1/10	2,220,683 2,220,683	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series B-20	A - 1130
Authority LOAN	2/1/10 2/1/10	154,750 154,750	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series B-10	A - 1131
Authority LOAN	3/1/10 3/1/10	2,022,604 2,022,604	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-20	A - 1132
Authority LOAN	3/1/10 3/1/10	195,689 195,689	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-10	A - 1133
Authority LOAN	3/1/10 3/1/10	73,013 73,013	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series B-5	A - 1134
Authority LOAN	4/1/10 4/1/10	16,627 16,627	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-5	A - 1135
Authority LOAN	4/1/10 4/1/10	123,251 123,251	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-10	A - 1136
Authority LOAN	4/1/10 4/1/10	2,300,901 2,300,901	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-20	A - 1137
Authority LOAN	5/3/10 5/3/10	1,955,599 1,955,599	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series E-20	A - 1138
Authority LOAN	5/3/10 5/3/10	62,438 62,438	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series E-10	A - 1139
Authority LOAN	6/1/10 6/1/10	280,811 280,811	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series F-10	A - 1140
Authority LOAN	6/1/10 6/1/10	2,136,930 2,136,930	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series F-20	A - 1141
Authority LOAN	6/30/10 6/30/10	223,877 223,877	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series G-10	A - 1142
Authority LOAN	6/30/10 6/30/10	1,839,000 1,839,000	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series G-20	A - 1143
Authority LOAN	6/30/10 6/30/10	5,058 5,058	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-5	A - 1144
Authority LOAN	8/2/10 8/2/10	246,321 246,321	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series H-10	A - 1145
Authority	8/2/10	2,141,200	Sonoma County Public Financing Authority	Energy Independence Program Series H-20	A - 1146

**YEARLY FISCAL STATUS REPORT**

LOAN	8/2/10	2,141,200	Sonoma County		
<b>Authority</b>	<b>9/1/10</b>	<b>324,930</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series I-10</b>	<b>A - 1147</b>
LOAN	9/1/10	324,930	Sonoma County		
<b>Authority</b>	<b>9/1/10</b>	<b>1,639,853</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series I-20</b>	<b>A - 1148</b>
LOAN	9/1/10	1,639,853	Sonoma County		
<b>Authority</b>	<b>10/1/10</b>	<b>119,995</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series J-10</b>	<b>A - 1149</b>
LOAN	10/1/10	119,995	Sonoma County		
<b>Authority</b>	<b>10/1/10</b>	<b>1,327,264</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series J-20</b>	<b>A - 1150</b>
LOAN	10/1/10	1,327,264	Sonoma County		
<b>Authority</b>	<b>12/1/10</b>	<b>138,689</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series K-10</b>	<b>A - 1151</b>
LOAN	12/1/10	138,689	Sonoma County		
<b>Authority</b>	<b>12/1/10</b>	<b>1,428,167</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series K-20</b>	<b>A - 1152</b>
LOAN	12/1/10	1,428,167	Sonoma County		
<b>Authority</b>	<b>12/1/10</b>	<b>348,720</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series L-10</b>	<b>A - 1153</b>
LOAN	12/1/10	348,720	Sonoma County		
<b>Authority</b>	<b>12/1/10</b>	<b>1,582,286</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series L-20</b>	<b>A - 1154</b>
LOAN	12/1/10	1,582,286	Sonoma County		
<b>Authority</b>	<b>1/3/11</b>	<b>1,278,369</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series A-20</b>	<b>A - 1155</b>
LOAN	1/3/11	1,278,369	Sonoma County		
<b>Authority</b>	<b>1/3/11</b>	<b>45,797</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series A-10</b>	<b>A - 1156</b>
LOAN	1/3/11	45,797	Sonoma County		
<b>Authority</b>	<b>2/1/11</b>	<b>4,372</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series A-5</b>	<b>A - 1157</b>
LOAN	2/1/11	4,372	Sonoma County		
<b>Authority</b>	<b>2/1/11</b>	<b>118,476</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series B-10</b>	<b>A - 1158</b>
LOAN	2/1/11	118,476	Sonoma County		
<b>Authority</b>	<b>2/1/11</b>	<b>1,280,022</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series B-20</b>	<b>A - 1159</b>
LOAN	2/1/11	1,280,022	Sonoma County		
<b>Authority</b>	<b>3/1/11</b>	<b>1,109,898</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series C-20</b>	<b>A - 1160</b>
LOAN	3/1/11	1,109,898	Sonoma County		
<b>Authority</b>	<b>3/1/11</b>	<b>130,261</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series C-10</b>	<b>A - 1161</b>
LOAN	3/1/11	130,261	Sonoma County		
<b>Authority</b>	<b>4/1/11</b>	<b>1,370,210</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series D-20</b>	<b>A - 1162</b>
LOAN	4/1/11	1,370,210	Sonoma County		
<b>Authority</b>	<b>4/1/11</b>	<b>286,402</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series D-10</b>	<b>A - 1163</b>
LOAN	4/1/11	286,402	Sonoma County		
<b>Authority</b>	<b>5/2/11</b>	<b>784,004</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series E-20</b>	<b>A - 1164</b>
LOAN	5/2/11	784,004	Sonoma County		
<b>Authority</b>	<b>5/2/11</b>	<b>134,479</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series E-10</b>	<b>A - 1165</b>
LOAN	5/2/11	134,479	Sonoma County		
<b>Authority</b>	<b>6/1/11</b>	<b>731,280</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series F-20</b>	<b>A - 1166</b>
LOAN	6/1/11	731,280	Sonoma County		
<b>Authority</b>	<b>6/1/11</b>	<b>203,142</b>	<b>Sonoma County Public Financing Authority</b>	<b>Energy Independence Program Series F-10</b>	<b>A - 1167</b>
LOAN	6/1/11	203,142	Sonoma County		

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Authority LOAN	6/30/11 6/30/11	1,367,654 1,367,654	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series G-20	A - 1168
Authority LOAN	6/30/11 6/30/11	88,131 88,131	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series G-10	A - 1169
Authority LOAN	8/1/11 8/1/11	936,736 936,736	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series H-20	A - 1170
Authority LOAN	8/1/11 8/1/11	275,226 275,226	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series H-10	A - 1171
Authority LOAN	9/1/11 9/1/11	208,200 208,200	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series I-10	A - 1172
Authority LOAN	9/1/11 9/1/11	1,257,073 1,257,073	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series I-20	A - 1173
Authority LOAN	9/1/11 9/1/11	1,600,000 1,600,000	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series A-20	A - 1174
Authority LOAN	10/3/11 10/3/11	310,937 310,937	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series J-20	A - 1175
Authority LOAN	10/3/11 10/3/11	109,067 109,067	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series J-10	A - 1176
Authority LOAN	11/1/11 11/1/11	511,268 511,268	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series K-20	A - 1177
Authority LOAN	11/1/11 11/1/11	124,852 124,852	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series K-10	A - 1178
Authority LOAN	12/1/11 12/1/11	29,436 29,436	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series L-10	A - 1179
Authority LOAN	12/1/11 12/1/11	270,655 270,655	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series L-20	A - 1180
Authority LOAN	1/3/12 1/3/12	26,298 26,298	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-10	A - 1181
Authority LOAN	1/3/12 1/3/12	163,594 163,594	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series A-20	A - 1182
Authority LOAN	2/1/12 2/1/12	85,911 85,911	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series B-10	A - 1183
Authority LOAN	2/1/12 2/1/12	1,089,673 1,089,673	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series B-20	A - 1184
Authority LOAN	3/1/12 3/1/12	12,377 12,377	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-10	A - 1185
Authority LOAN	3/1/12 3/1/12	122,081 122,081	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series C-20	A - 1186
Authority LOAN	4/2/12 4/2/12	31,108 31,108	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series D-10	A - 1187
Authority LOAN	4/2/12 4/2/12	537,914 537,914	Sonoma County Public Financing Authority Sonoma County	Energy Independence Series D-20	A - 1188
Authority LOAN	5/1/12 5/1/12	159,553 159,553	Sonoma County Public Financing Authority Sonoma County	Energy Independence Program Series E-20	A - 1189

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Stanislaus	Authority	6/1/12	103,504	Sonoma County Public Financing Authority	Energy Independence Program Series F-10	A - 1190
	LOAN	6/1/12	103,504	Sonoma County		
	Authority	6/1/12	250,885	Sonoma County Public Financing Authority	Series F-20 Energy Independence	A - 1191
	LOAN	6/1/12	250,885	Sonoma County		
	Authority	6/29/12	7,896	Sonoma County Public Financing Authority	Energy Independence Program Series G-10	A - 1192
	LOAN	6/29/12	7,896	Sonoma County		
	Authority	6/29/12	110,898	Sonoma County Public Financing Authority	Energy Independence Program Series G-20	A - 1193
	LOAN	6/29/12	110,898	Sonoma County		
	Authority	3/7/11	820,000	Oakdale Public Financing Authority	Central City	A - 1194
	LOAN	3/7/11	820,000	Oakdale Redevelopment Agency		
	Authority	3/7/11	2,550,000	Oakdale Public Financing Authority	Central City	A - 1195
	LOAN	3/7/11	2,550,000	Oakdale Redevelopment Agency		
	Authority	8/7/02	7,560,000	Patterson Public Financing Authority	Heartland Ranch ReAD	A - 1196
	Local Obligor	8/7/02	6,989,926	Patterson	Heartland Ranch ReAD	A - 1197
	Authority	8/31/05	945,000	Riverbank Public Financing Authority		A - 1198
	Local Obligor	7/11/01	1,605,000	Riverbank	AD No 1991-1	A - 1199
	Local Obligor	1/14/92	2,217,000	Riverbank	AD 1991-3	A - 1200
	Authority	7/28/04	38,660,000	Schools Infrastructure Financing Agency	CFD Nos 1994-1, 1997-1 & 1998-1 Riverbank	A - 1201
	Local Obligor	7/28/04	22,915,000	Schools Infrastructure Financing Agency CFD No 1994-1		A - 1202
	Local Obligor	7/28/04	5,885,000	Schools Infrastructure Financing Agency CFD No 1998-1	Riverbank	A - 1203
	Local Obligor	7/28/04	9,860,000	Schools Infrastructure Financing Agency CFD No 1997-1		A - 1204
Authority	1/27/11	15,300,000	Turlock Public Financing Authority	Downtown Revitalization	A - 1205	
LOAN	2/1/11	15,300,000	Turlock Redevelopment Agency			
Authority	8/26/03	5,795,000	Waterford Public Financing Authority - Final Report		A - 1206	
Local Obligor	7/31/96	394,000	Waterford	ReAD 1991-1	A - 1208	
Local Obligor	7/31/96	156,000	Waterford	ReAD 1991-3	A - 1210	
Local Obligor	7/31/96	218,000	Waterford	ReAD 1992-2	A - 1212	
Local Obligor	7/31/96	944,000	Waterford	ReAD 1992-4	A - 1214	
Local Obligor	7/31/96	509,000	Waterford	ReAD 1992-5	A - 1216	
Local Obligor	2/14/97	2,564,000	Waterford - Retired			
Local Obligor	2/14/97	1,950,000	Waterford	ReAD No 1991-5	A - 1218	
Local Obligor	2/14/97	270,000	Waterford	ReAD No 1991-7	A - 1220	
LOAN	2/14/97	408,000	Waterford	ReAD No 1993-1	A - 1222	
LOAN	8/26/03	670,000	Waterford - Retired			
LOAN	8/26/03	2,345,000	Waterford - Retired			
Authority	2/13/12	4,095,000	Waterford Public Financing Authority		A - 1224	
Local Obligor	7/31/96	394,000	Waterford	ReAD 1991-1	A - 1226	
Local Obligor	7/31/96	156,000	Waterford	ReAD 1991-3	A - 1228	
Local Obligor	7/31/96	218,000	Waterford	ReAD 1992-2	A - 1230	
Local Obligor	7/31/96	944,000	Waterford	ReAD 1992-4	A - 1232	
Local Obligor	7/31/96	509,000	Waterford	ReAD 1992-5	A - 1234	
Local Obligor	2/14/97	2,564,000	Waterford - Retired			
Local Obligor	2/14/97	1,950,000	Waterford	ReAD No 1991-5	A - 1236	
Local Obligor	2/14/97	270,000	Waterford	ReAD No 1991-7	A - 1238	
LOAN	2/14/97	408,000	Waterford	ReAD No 1993-1	A - 1240	
LOAN	8/26/03	670,000	Waterford - Retired			
LOAN	8/26/03	2,345,000	Waterford - Retired			
Ventura	Authority	2/2/05	13,225,000	Filmore Public Financing Authority	Central City	A - 1242
	LOAN	2/5/05	13,225,000	Filmore Redevelopment Agency		
	Authority	7/29/05	5,180,000	Oxnard Financing Authority	Sr Lien Ser A	A - 1243



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	<b>Authority</b>	<b>7/29/05</b>	<b>2,355,000</b>	<b>Oxnard Financing Authority</b>	<b>Sub Lien Ser B</b>	<b>A - 1244</b>
	Local Obligor	7/29/05	1,530,000	Oxnard CFD No 88-1	Town Ctr	<b>A - 1245</b>
	Local Obligor	7/29/05	5,855,000	Oxnard	Rose Ave/Hwy 101 Interchange AD No 96-1	<b>A - 1246</b>
	<b>Authority</b>	<b>12/13/06</b>	<b>20,530,000</b>	<b>Oxnard Financing Authority</b>	<b>HERO, Ormond Beach &amp; Southwinds</b>	<b>A - 1247</b>
	Local Obligor	12/13/06	11,490,000	Oxnard Community Development Commission	Historic Enhancement & Revitalization Area (HERO)	<b>A - 1248</b>
	Local Obligor	12/13/06	5,750,000	Oxnard Community Development Commission	Ormond Beach Area	<b>A - 1249</b>
	Local Obligor	12/13/06	3,290,000	Oxnard Community Development Commission	Southwinds Area	<b>A - 1250</b>
	<b>Authority</b>	<b>6/27/07</b>	<b>95,675,000</b>	<b>Simi Valley School Financing Authority - Failed to Report</b>		
	Local Obligor	6/27/07	93,036,667	Simi Valley Unified School District		<b>A - 1251</b>
<b>Yolo</b>	<b>Authority</b>	<b>8/26/09</b>	<b>9,570,000</b>	<b>Davis Public Facilities Financing Authority</b>		<b>A - 1252</b>
	Local Obligor	8/18/99	514,072	Davis CFD No 1990-5	W Davis	<b>A - 1253</b>
	Local Obligor	8/18/99	3,008,173	Davis CFD No 1990-4	S Davis	<b>A - 1254</b>
	Local Obligor	8/18/99	634,472	Davis CFD No 1990-1	E Davis	<b>A - 1255</b>
	Local Obligor	8/18/99	3,518,430	Davis CFD No 1990-2	E Davis-Mace Ranch	<b>A - 1256</b>
	Local Obligor	8/18/99	2,109,853	Davis CFD No 1990-3	N Central Davis	<b>A - 1257</b>
	<b>Authority</b>	<b>1/8/99</b>	<b>32,225,000</b>	<b>West Sacramento Financing Authority</b>	<b>CFD Nos 8 &amp; 9</b>	<b>A - 1258</b>
	Local Obligor	1/8/99	225,000	West Sacramento CFD No 9	Staples	<b>A - 1259</b>
	Local Obligor	1/8/99	32,000,000	West Sacramento CFD No 8	Southport Industrial Pk	<b>A - 1260</b>
	<b>Authority</b>	<b>5/23/06</b>	<b>53,340,000</b>	<b>West Sacramento Financing Authority</b>	<b>Series A &amp; Sub B CFD Nos 10, 11, 15, 16, 18 &amp; 19</b>	<b>A - 1261</b>
	Local Obligor	5/23/06	24,330,379	West Sacramento CFD No 10	Bridgeway Island	<b>A - 1262</b>
	Local Obligor	5/23/06	4,427,762	West Sacramento CFD No 11	Southport Gateway	<b>A - 1263</b>
	Local Obligor	5/23/06	1,960,220	West Sacramento CFD No 15	Pheasant Hollow	<b>A - 1264</b>
	Local Obligor	5/23/06	14,263,376	West Sacramento CFD No 16	Bridgeway Lakes	<b>A - 1265</b>
	Local Obligor	5/23/06	828,722	West Sacramento CFD No 18	Southport Gateway Unit 4	<b>A - 1266</b>
	Local Obligor	5/23/06	2,780,803	West Sacramento CFD No 19	River Ranch	<b>A - 1267</b>
	<b>Authority</b>	<b>2/16/01</b>	<b>12,795,000</b>	<b>Woodland Finance Authority - Failed to Report</b>	<b>E Main St AD</b>	
	Local Obligor	2/16/01	12,399,000	Woodland - Failed to Report	East Main St AD	
<b>Multiple</b>	<b>Authority</b>	<b>6/8/07</b>	<b>112,545,000</b>	<b>ABAG Finance Authority for Nonprofit Corporations</b>	<b>Windemere Ranch Infrastructure Sr Series A</b>	<b>A - 1268</b>
	Local Obligor	6/8/07	104,520,000	Association of Bay Area Governments	Windemere Ranch ReAD No 1999-1	<b>A - 1269</b>
	<b>Authority</b>	<b>6/8/07</b>	<b>45,560,000</b>	<b>ABAG Finance Authority for Nonprofit Corporations</b>	<b>Windemere Ranch Infrastructure Sub Series B</b>	<b>A - 1270</b>
	Local Obligor	6/8/07	30,235,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2	Windemere Ranch Series A	<b>A - 1271</b>
	Local Obligor	6/8/07	15,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2	Windemere Ranch Series B	<b>A - 1272</b>
	<b>Authority</b>	<b>10/27/05</b>	<b>22,660,000</b>	<b>Alameda-Contra Costa Schools Financing Authority</b>	<b>Sunnyvale SD</b>	<b>A - 1273</b>
	Local Obligor	10/27/05	20,817,178	Sunnyvale School District - Failed to Report		
	<b>Authority</b>	<b>7/10/97</b>	<b>19,870,000</b>	<b>Association of Bay Area Governments</b>	<b>CA RDA Pool Series A6</b>	<b>A - 1274</b>
	<b>Authority</b>	<b>7/10/97</b>	<b>7,845,000</b>	<b>Association of Bay Area Governments</b>	<b>CA RDA Pool Series B6</b>	<b>A - 1275</b>
	Local Obligor	7/10/97	1,995,000	Covina Public Finance Authority	CA RDA Pool Series A6	<b>A - 1276</b>
	Local Obligor	7/10/97	3,225,000	Tulare Redevelopment Agency - Retired	CA RDA Pool Series A6	
	Local Obligor	7/10/97	2,885,000	Sonoma Community Development Agency - Retired	CA RDA Pool Series A6	
	Local Obligor	7/10/97	14,965,000	Brea Redevelopment Agency - Retired	Area C	
	Local Obligor	7/10/97	4,615,000	Ojai Redevelopment Agency - Retired	Downtown	
	<b>Authority</b>	<b>4/22/98</b>	<b>23,025,000</b>	<b>Association of Bay Area Governments</b>	<b>Coastside Co WD, Fort Bragg, Rialto, San Bernardino MWD, Stinson Beach Co WD &amp; W San Bernardino Co WD</b>	<b>A - 1277</b>
	LOAN	4/22/98	770,000	Fort Bragg		
	LOAN	4/22/98	7,220,000	Rialto - Failed to Report		
	LOAN	4/22/98	2,855,000	Coastside County Water District - Failed to Report		
	LOAN	4/22/98	1,140,000	Stinson Beach County Water District		
	LOAN	4/22/98	2,430,000	West San Bernardino County Water District - Failed to Report		
	LOAN	4/22/98	8,610,000	San Bernardino Municipal Water - Retired		
	<b>Authority</b>	<b>11/23/98</b>	<b>4,640,000</b>	<b>Association of Bay Area Governments</b>	<b>Big Bear A Reg Wstw Agy, Stinson Beach Co WD &amp; United Wtr CD</b>	<b>A - 1279</b>
	LOAN	12/8/98	600,000	Stinson Beach County Water District - Failed to Report		

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LOAN	12/8/98	2,740,000	Big Bear Area Regional Wastewater Agency - Retired		
	12/8/98	1,300,000	United Water Conservation District - Retired		
<b>Authority</b>	<b>7/20/01</b>	<b>15,110,000</b>	<b>Association of Bay Area Governments</b>	<b>Antioch, Cypress, Half Moon Bay &amp; Marysville</b>	<b>A - 1280</b>
LOAN	7/20/01	6,300,000	Antioch		
LOAN	7/20/01	5,505,000	Cypress		
LOAN	7/20/01	580,000	Half Moon Bay		
LOAN	7/20/01	2,725,000	Marysville		
<b>Authority</b>	<b>12/20/01</b>	<b>14,355,000</b>	<b>Association of Bay Area Governments</b>	<b>Grass Valley, Hayward, Solana Beach &amp; S Lake Tahoe</b>	<b>A - 1281</b>
LOAN	12/20/01	7,475,000	Hayward		
LOAN	12/20/01	2,005,000	Grass Valley		
LOAN	12/1/01	3,465,000	Solana Beach - Failed to Report		
LOAN	12/20/01	1,410,000	South Lake Tahoe - Retired		
<b>Authority</b>	<b>12/1/04</b>	<b>25,205,000</b>	<b>Association of Bay Area Governments</b>	<b>Claremont, Lakeport &amp; W Sacramento RDAs Series A</b>	<b>A - 1282</b>
Local Obligor	12/1/04	1,070,000	Lakeport Redevelopment Agency	Series A	<b>A - 1283</b>
Local Obligor	12/1/04	18,135,000	West Sacramento Redevelopment Agency	Series A	<b>A - 1284</b>
Local Obligor	12/1/04	6,000,000	Claremont Redevelopment Agency		<b>A - 1285</b>
<b>Authority</b>	<b>12/1/04</b>	<b>8,875,000</b>	<b>Association of Bay Area Governments</b>	<b>Lakeport &amp; W Sacramento RDAs Series B</b>	<b>A - 1286</b>
Local Obligor	12/1/04	1,170,000	Lakeport Redevelopment Agency	Series B	<b>A - 1287</b>
Local Obligor	12/1/04	7,705,000	West Sacramento Redevelopment Agency	Series B	<b>A - 1288</b>
<b>Authority</b>	<b>3/29/06</b>	<b>9,605,000</b>	<b>Association of Bay Area Governments</b>	<b>Vacaville RDA &amp; Glendora CRDA</b>	<b>A - 1289</b>
Local Obligor	3/29/06	2,660,000	Vacaville Redevelopment Agency	I-505/80	<b>A - 1290</b>
Local Obligor	3/29/06	6,945,000	Glendora Community Redevelopment Agency	Area No One	<b>A - 1291</b>
<b>Authority</b>	<b>11/27/07</b>	<b>38,835,000</b>	<b>Association of Bay Area Governments</b>	<b>Ojai, W Sacramento, San Carlos RDAs Series A</b>	<b>A - 1292</b>
Local Obligor	11/27/07	22,830,000	West Sacramento Redevelopment Agency	Series A	<b>A - 1293</b>
Local Obligor	11/27/07	13,455,000	West Sacramento Redevelopment Agency	Series B	<b>A - 1294</b>
Local Obligor	11/27/07	3,130,000	Ojai Redevelopment Agency	Downtown Series A	<b>A - 1296</b>
Local Obligor	11/27/07	12,875,000	San Carlos Redevelopment Agency	Series A	<b>A - 1297</b>
Local Obligor	11/27/07	3,135,000	San Carlos Redevelopment Agency	Series B	<b>A - 1298</b>
<b>Authority</b>	<b>11/27/07</b>	<b>16,590,000</b>	<b>Association of Bay Area Governments</b>	<b>San Carlos &amp; W Sacramento RDAs Series B</b>	<b>A - 1300</b>
Local Obligor	11/27/07	13,455,000	West Sacramento Redevelopment Agency	Series B	<b>A - 1301</b>
Local Obligor	11/27/07	3,135,000	San Carlos Redevelopment Agency	Series B	<b>A - 1303</b>
<b>Authority</b>	<b>5/31/03</b>	<b>3,250,000</b>	<b>California Community College Financing Authority</b>	<b>Feather River CCD Series A</b>	<b>A - 1305</b>
LOAN	5/29/03	3,250,000	Feather River Community College District		
<b>Authority</b>	<b>11/5/09</b>	<b>52,540,000</b>	<b>California Community College Financing Authority</b>	<b>West Valley-Mission CCD Series A-1 Build America Bonds</b>	<b>A - 1306</b>
<b>Authority</b>	<b>11/5/09</b>	<b>3,580,000</b>	<b>California Community College Financing Authority</b>	<b>West Valley-Mission CCD Series A</b>	<b>A - 1307</b>
Local Obligor	11/5/09	1,120,000	West Valley-Mission Community College District	Student Ctr	<b>A - 1308</b>
<b>Authority</b>	<b>5/6/10</b>	<b>25,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>San Leandro USD, 2006 Measure B, Qualified School Construction</b>	<b>A - 1309</b>
Local Obligor	5/6/10	18,327,344	San Leandro Unified School District	Series D, 2006 Measure B, Qualified School Construction	<b>A - 1310</b>
<b>Authority</b>	<b>5/26/10</b>	<b>25,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>Palm Springs USD, Qualified School Construction</b>	<b>A - 1311</b>
Local Obligor	5/26/10	19,539,035	Palm Springs Unified School District	Measure E Series A, Qualified School Construction	<b>A - 1312</b>
<b>Authority</b>	<b>7/9/10</b>	<b>25,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>Antioch USD Series C-1, Qualified School Construction</b>	<b>A - 1313</b>
Local Obligor	7/9/10	20,582,056	Antioch Unified School District	ID No 1 Series C-1, Qualified School Construction	<b>A - 1314</b>
<b>Authority</b>	<b>5/25/11</b>	<b>18,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>Cajon Valley USD, Qualified School Construction Bonds</b>	<b>A - 1315</b>
Local Obligor	5/10/11	13,093,060	Cajon Valley Union School District	Series B, California Qualified School Construction Bond	<b>A - 1316</b>
<b>Authority</b>	<b>6/22/11</b>	<b>14,900,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>John Swett USD, Qualified School Construction Bonds</b>	<b>A - 1317</b>
Local Obligor	6/22/11	11,963,755	John Swett Unified School District	Series B, Qualified School Construction Bonds	<b>A - 1318</b>
<b>Authority</b>	<b>7/7/11</b>	<b>25,000,000</b>	<b>California Qualified School Bond Joint Powers Authority</b>	<b>East Side UnHSD, Qualified School Construction Bonds</b>	<b>A - 1319</b>
Local Obligor	7/7/11	20,026,088	East Side Union High School District	Qualified School Construction Bonds, Series C	<b>A - 1320</b>
<b>Authority</b>	<b>10/10/03</b>	<b>6,270,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Contra Costa/Placer/San Mateo &amp; Ventura Counties AD No 03-01</b>	<b>A - 1321</b>

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Local Obligor	10/10/03	192,561	California Statewide Communities Development Authority	Development Impact Fees Ventura Co AD No 03-01	<b>A - 1322</b>
Local Obligor	10/10/03	1,005,338	California Statewide Communities Development Authority	Development Impact Fees Placer Co AD No 03-01	<b>A - 1324</b>
Local Obligor	10/10/03	1,863,488	California Statewide Communities Development Authority	Development Impact Fees San Mateo Co Ad No 03-01	<b>A - 1325</b>
Local Obligor	10/10/03	3,208,613	California Statewide Communities Development Authority	Development Impact Fees Contra Costa Co Ad No 03-01	<b>A - 1326</b>
<b>Authority</b>	<b>6/15/04</b>	<b>197,084,195</b>	<b>California Statewide Communities Development Authority</b>	<b>Pension Obligation Series A-1 &amp; A-2</b>	<b>A - 1327</b>
LOAN	6/15/04	28,020,000	Butte County		
LOAN	6/15/04	36,235,000	Daly City		
LOAN	6/15/04	7,355,000	Merced		
LOAN	6/29/04	17,405,000	Monterey Park		
LOAN	6/15/04	89,540,000	Riverside		
LOAN	6/29/04	7,007,565	Kings County		
LOAN	6/15/09	11,521,630	Millbrae - Failed to Report		
<b>Authority</b>	<b>11/24/04</b>	<b>3,590,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Contra Costa/Napa/Placer &amp; Sacramento Cos AD No 04-01</b>	<b>A - 1328</b>
Local Obligor	11/24/04	447,353	California Statewide Communities Development Authority	Contra Costa County AD No 04-01	<b>A - 1329</b>
Local Obligor	11/24/04	352,496	California Statewide Communities Development Authority	Sacramento County AD No 04-01	<b>A - 1330</b>
Local Obligor	11/24/04	1,580,473	California Statewide Communities Development Authority	Placer County AD No 04-01	<b>A - 1331</b>
Local Obligor	11/24/04	1,209,677	California Statewide Communities Development Authority	Napa County AD No 04-01	<b>A - 1332</b>
<b>Authority</b>	<b>4/13/05</b>	<b>27,020,000</b>	<b>California Statewide Communities Development Authority</b>	<b>CRA/ERAF Loan Program</b>	<b>A - 1333</b>
LOAN	4/13/05	1,828,108	Santa Fe Springs Community Development		
LOAN	4/13/05	743,358	Chula Vista Redevelopment Agency		
LOAN	4/13/05	1,105,458	Fullerton Redevelopment Agency		
LOAN	4/13/05	695,520	Paramount Redevelopment Agency - Failed to Report		
LOAN	4/13/05	1,455,000	Pomona Redevelopment Agency		
LOAN	4/13/05	1,425,276	Riverside Redevelopment Agency		
LOAN	4/13/05	18,626,954	San Jose Redevelopment Agency - Failed to Report		
LOAN	4/13/05	510,347	San Ramon Redevelopment Agency		
<b>Authority</b>	<b>6/15/05</b>	<b>20,635,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Downey Series A</b>	<b>A - 1334</b>
Local Obligor	6/15/05	20,635,000	Downey		<b>A - 1335</b>
<b>Authority</b>	<b>7/21/05</b>	<b>10,645,000</b>	<b>California Statewide Communities Development Authority</b>	<b>SCIP AD Development Impact Fees</b>	<b>A - 1336</b>
Local Obligor	7/21/05	3,786,985	California Statewide Communities Development Authority	Los Trancos Woods San Mateo Co AD No 05-01	<b>A - 1337</b>
Local Obligor	7/21/05	709,728	California Statewide Communities Development Authority	Beltway II & Laguna 5 Sacramento Co AD No 05-01	<b>A - 1338</b>
Local Obligor	7/21/05	3,174,563	California Statewide Communities Development Authority	Rocklin Hwy 65, Blue Oaks Town Ctr, John Mourier/Parkside Estates Placer Co AD No 05-01	<b>A - 1339</b>
Local Obligor	7/21/05	992,136	California Statewide Communities Development Authority	Napa Co AD No 05-01	<b>A - 1341</b>
Local Obligor	7/21/05	1,981,589	California Statewide Communities Development Authority	Sand Creek, Brentwood Asst Living/Medical & B & M Property Contra Costa Co AD No 05-01	<b>A - 1343</b>
<b>Authority</b>	<b>4/13/06</b>	<b>20,135,000</b>	<b>California Statewide Communities Development Authority</b>	<b>CRA/ERAF Loan Program</b>	<b>A - 1345</b>
LOAN	4/13/06	670,342	Alameda Community Improvement		
LOAN	4/13/06	1,843,413	Santa Fe Springs Community Development		
LOAN	4/13/06	1,122,297	Fullerton Redevelopment Agency		
LOAN	4/13/06	512,677	San Ramon Redevelopment Agency		
LOAN	4/13/06	900,367	Chula Vista Redevelopment Agency		
LOAN	4/13/06	14,500,614	San Jose Redevelopment Agency		
<b>Authority</b>	<b>6/15/06</b>	<b>62,813,647</b>	<b>California Statewide Communities Development Authority</b>	<b>Ser A-1 &amp; 2 Auburn, Benicia, Novato, Pacific Grove &amp; Pinole</b>	<b>A - 1346</b>
Local Obligor	6/15/06	4,965,000	Auburn		<b>A - 1347</b>
Local Obligor	6/15/06	13,972,596	Benicia		<b>A - 1348</b>
Local Obligor	6/15/06	18,296,066	Novato		<b>A - 1349</b>
Local Obligor	6/15/06	19,365,355	Pacific Grove	Series A	<b>A - 1350</b>
Local Obligor	6/15/06	6,214,630	Pinole		<b>A - 1351</b>
<b>Authority</b>	<b>10/19/06</b>	<b>19,015,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Alameda, Contra Costa, Placer, Sacramento &amp; San Mateo Counties (SCIP)</b>	<b>A - 1352</b>
Local Obligor	10/19/06	12,240,000	California Statewide Communities Development Authority	Oaks Business Pk, Alameda Co AD No 06-01	<b>A - 1353</b>
Local Obligor	10/19/06	912,411	California Statewide Communities Development Authority	Parkside Villas, Contra Costa Co AD No 06-01	<b>A - 1354</b>
Local Obligor	10/19/06	1,661,672	California Statewide Communities Development Authority	Washington Lofts, Pleasant Grove Mktp Phase II, Lonetree Prof Ctr, Placer Co AD No 06-01	<b>A - 1355</b>
Local Obligor	10/19/06	1,682,733	California Statewide Communities Development Authority	Sheldon Crossing & Oaks Shp Ctr, Harbour Pt, Hampton Inn & Stes, Sacramento Co AD No 06-01	<b>A - 1356</b>
Local Obligor	10/19/06	2,518,184	California Statewide Communities Development Authority	Cummings Pk-Lofts/Townhomes & Pk Broadway, San Mateo Co AD No 06-01	<b>A - 1357</b>
<b>Authority</b>	<b>4/4/07</b>	<b>87,475,699</b>	<b>California Statewide Communities Development Authority</b>	<b>Baldwin Pk, Marina, Oroville, Palm Springs, Paradise, Port Hueneme, San Marino, Seaside &amp; Yuba City Ser A-1 &amp; 2</b>	<b>A - 1358</b>
Local Obligor	4/4/07	12,810,000	Baldwin Park	Series A-1	<b>A - 1359</b>

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Local Obligor	4/4/07	4,315,000	Marina	Series A-1	A - 1360
Local Obligor	4/4/07	7,260,000	Oroville	Series A-1	A - 1361
Local Obligor	4/4/07	19,832,588	Palm Springs	Series A-1 & A-2	A - 1362
Local Obligor	4/4/07	10,918,154	Paradise	Series A-2	A - 1363
Local Obligor	4/4/07	10,679,956	Port Hueneme	Series A-1 & A-2	A - 1364
Local Obligor	4/4/07	7,095,000	San Marino	Series A-1	A - 1365
Local Obligor	4/4/07	6,880,000	Seaside	Series A-1	A - 1366
Local Obligor	4/4/07	7,685,000	Yuba City	Series A-1	A - 1367
<b>Authority</b>	<b>5/17/07</b>	<b>25,545,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Sonoma, Sacramento, Contra Costa, Placer, El Dorado &amp; Alameda Counties</b>	<b>A - 1368</b>
Local Obligor	5/17/07	6,193,404	California Statewide Communities Development Authority	Sonoma County AD No 07-01	A - 1370
Local Obligor	5/17/07	689,153	California Statewide Communities Development Authority - Retired	Sacramento County AD No 07-01	
Local Obligor	5/17/07	1,250,830	California Statewide Communities Development Authority	Contra Costa County AD No 07-01	A - 1371
Local Obligor	5/17/07	3,993,756	California Statewide Communities Development Authority	Placer County AD No 07-01	A - 1372
Local Obligor	5/17/07	12,281,426	California Statewide Communities Development Authority	El Dorado County AD No 07-01	A - 1373
Local Obligor	5/17/07	1,136,431	California Statewide Communities Development Authority	Alameda County AD No 07-01	A - 1374
<b>Authority</b>	<b>11/7/07</b>	<b>10,460,000</b>	<b>California Statewide Communities Development Authority</b>	<b>El Dorado/Placer/Sacramento/San Diego &amp; San Mateo Counties AD No 07-02</b>	<b>A - 1375</b>
Local Obligor	11/7/07	390,487	California Statewide Communities Development Authority	Estepa, El Dorado Co AD No 07-02	A - 1376
Local Obligor	11/7/07	4,910,149	California Statewide Communities Development Authority	Citadel Dental, Vineyard Pointe & Coastal/KMS Commerce & Corp Ctr, Placer Co AD No 07-02	A - 1377
Local Obligor	11/7/07	1,447,538	California Statewide Communities Development Authority	Parker Indus Ctr & Venture Commerce Ctr Elk Grove, Sacramento Co AD No 07-02	A - 1379
Local Obligor	11/7/07	1,131,679	California Statewide Communities Development Authority	Otay Mesa, San Diego Co AD No 07-02	A - 1381
Local Obligor	11/7/07	2,580,146	California Statewide Communities Development Authority	Pulgas Ave, San Mateo Co AD No 07-02	A - 1383
<b>Authority</b>	<b>6/19/08</b>	<b>21,805,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Alameda/Contra Costa/El Dorado/Napa/Placer/Sacramento &amp; Yolo Counties</b>	<b>A - 1384</b>
Local Obligor	6/19/08	1,104,031	California Statewide Communities Development Authority	Alameda Co AD No 08-01A	A - 1385
Local Obligor	6/19/08	6,519,038	California Statewide Communities Development Authority	Contra Costa Co AD No 08-01	A - 1386
Local Obligor	6/19/08	1,136,758	California Statewide Communities Development Authority	El Dorado Co AD No 08-01	A - 1387
Local Obligor	6/19/08	465,856	California Statewide Communities Development Authority	Napa Co AD No 08-01	A - 1388
Local Obligor	6/19/08	5,977,848	California Statewide Communities Development Authority	Placer Co AD No 08-01	A - 1389
Local Obligor	6/19/08	2,349,262	California Statewide Communities Development Authority	Sacramento Co AD No 08-01	A - 1390
Local Obligor	6/19/08	4,252,207	California Statewide Communities Development Authority	Yolo Co AD No 08-01	A - 1391
<b>Authority</b>	<b>1/6/10</b>	<b>17,650,000</b>	<b>California Statewide Communities Development Authority</b>	<b>San Ramon Series A</b>	<b>A - 1392</b>
Local Obligor	1/6/10	17,650,000	San Ramon	Series A	A - 1393
<b>Authority</b>	<b>6/10/10</b>	<b>6,180,000</b>	<b>California Statewide Communities Development Authority</b>	<b>Placer/Sacramento/Solano/Stanislaus/Yolo Counties AD No 10-01</b>	<b>A - 1394</b>
Local Obligor	6/10/10	2,058,889	California Statewide Communities Development Authority	Rocklin Industrial Park, Placer Co AD No 10-01	A - 1395
Local Obligor	6/10/10	1,003,012	California Statewide Communities Development Authority	Hampton Inn & Suites, Sacramento Co AD No 10-01	A - 1396
Local Obligor	6/10/10	1,924,018	California Statewide Communities Development Authority	Frank-Lin Distillers & Fairfield, Solano Co AD No 10-01	A - 1397
Local Obligor	6/10/10	247,592	California Statewide Communities Development Authority	Candlewood Suites, Stanislaus Co AD No 10-01	A - 1398
Local Obligor	6/10/10	946,489	California Statewide Communities Development Authority	Jefferson Plaza & Fitness System, Yolo Co AD No 10-01	A - 1399
<b>Authority</b>	<b>9/15/11</b>	<b>9,190,000</b>	<b>California Statewide Communities Development Authority</b>	<b>El Dorado, Sutter &amp; San Joaquin Counties Series A</b>	<b>A - 1400</b>
Local Obligor	9/15/11	384,762	California Statewide Communities Development Authority	Sutter Co AD No 11-01	A - 1401
Local Obligor	9/15/11	8,307,426	California Statewide Communities Development Authority	San Joaquin Co AD No 11-01	A - 1402
Local Obligor	9/15/11	497,812	California Statewide Communities Development Authority	El Dorado Co AD No 11-01	A - 1403
<b>Authority</b>	<b>1/11/06</b>	<b>49,750,000</b>	<b>Fairfield-Suisun Unified School District Public Financing Authority</b>	<b>CFD Nos 1, 2, 4, 5 &amp; 6</b>	<b>A - 1404</b>
Local Obligor	1/11/06	3,335,000	Fairfield-Suisun Unified School District CFD No 1	Suisun City Schools	A - 1405
Local Obligor	1/11/06	2,475,000	Fairfield-Suisun Unified School District CFD No 2	Rancho Solano	A - 1407
Local Obligor	1/11/06	1,455,000	Fairfield-Suisun Unified School District CFD No 4	Lawler Ranch	A - 1409
Local Obligor	1/11/06	39,495,000	Fairfield-Suisun Unified School District CFD No 5		A - 1411
Local Obligor	1/11/06	2,990,000	Fairfield-Suisun Unified School District CFD No 6		A - 1413
<b>Authority</b>	<b>6/20/97</b>	<b>47,951,524</b>	<b>Golden West Schools Financing Authority</b>	<b>Simi Vly USD, Whisman SD, Fresno USD</b>	<b>A - 1414</b>
Local Obligor	6/20/97	6,131,757	Simi Valley Unified School District		A - 1415
Local Obligor	6/20/97	14,821,025	Whisman Elementary School District		A - 1416
Local Obligor	6/20/97	26,998,742	Fresno Unified School District	Series B	A - 1417
<b>Authority</b>	<b>1/29/98</b>	<b>68,491,183</b>	<b>Golden West Schools Financing Authority</b>	<b>Downey USD, Greenfield UnESD, Oxnard</b>	<b>A - 1418</b>
Local Obligor	1/29/98	30,158,731	Victor Valley Union High School District		A - 1419
Local Obligor	1/29/98	9,680,256	Downey Unified School District		A - 1420
Local Obligor	1/29/98	15,052,284	Western Placer Unified School District		A - 1421

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Local Obligor	1/29/98	10,199,913	Oxnard Union High School District - Failed to Report		A - 1422
Local Obligor	1/29/98	3,400,000	Greenfield Union Elementary School District (Kern Co)		A - 1423
<b>Authority</b>	<b>6/9/05</b>	<b>21,765,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Rowland USD</b>	<b>A - 1424</b>
Local Obligor	6/9/05	21,641,739	Rowland Unified School District		A - 1425
<b>Authority</b>	<b>7/9/05</b>	<b>11,915,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Glendora USD</b>	<b>A - 1426</b>
Local Obligor	7/6/05	11,910,306	Glendora Unified School District		A - 1427
<b>Authority</b>	<b>7/21/05</b>	<b>23,895,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Goleta UnSD</b>	<b>A- 1428</b>
Local Obligor	7/21/05	22,420,000	Goleta Union School District		A- 1429
<b>Authority</b>	<b>7/21/05</b>	<b>1,580,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Santa Paula UnHSD</b>	<b>A - 1430</b>
Local Obligor	7/21/05	1,500,000	Santa Paula Union High School District		A - 1431
<b>Authority</b>	<b>6/16/05</b>	<b>82,616,832</b>	<b>Golden West Schools Financing Authority</b>	<b>Beverly Hills USD Ser A &amp; B</b>	<b>A - 1432</b>
Local Obligor	6/16/05	83,739,631	Beverly Hills Unified School District	Consolidated Ser A & B	A - 1433
<b>Authority</b>	<b>8/16/05</b>	<b>5,660,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Jefferson UnHSD</b>	<b>A - 1434</b>
Local Obligor	8/16/05	5,045,000	Jefferson Union High School District		A - 1435
<b>Authority</b>	<b>8/24/05</b>	<b>17,305,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Carpinteria USD</b>	<b>A - 1436</b>
Local Obligor	8/24/05	15,675,000	Carpinteria Unified School District		A - 1437
<b>Authority</b>	<b>9/1/05</b>	<b>33,985,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Peralta CCD</b>	<b>A - 1438</b>
Local Obligor	9/1/05	32,975,000	Peralta Community College District		A - 1439
<b>Authority</b>	<b>8/25/05</b>	<b>29,230,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Chula Vista ESD</b>	<b>A - 1440</b>
Local Obligor	8/25/05	28,160,000	Chula Vista Elementary School District		A - 1441
<b>Authority</b>	<b>12/16/05</b>	<b>3,065,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Pacific Grove USD</b>	<b>A - 1442</b>
Local Obligor	12/16/05	2,745,000	Pacific Grove Unified School District		A - 1443
<b>Authority</b>	<b>11/22/05</b>	<b>5,205,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Hemet USD</b>	<b>A - 1444</b>
Local Obligor	11/22/05	5,205,000	Hemet Unified School District		A - 1445
<b>Authority</b>	<b>12/8/05</b>	<b>37,325,000</b>	<b>Golden West Schools Financing Authority</b>	<b>Placentia-Yorba Linda USD</b>	<b>A - 1446</b>
Local Obligor	12/8/05	35,728,410	Placentia-Yorba Linda Unified School District	Series A	A - 1447
<b>Authority</b>	<b>11/1/06</b>	<b>10,740,000</b>	<b>Merced Community College District School Facilities Financing Authority</b>	<b>ID No 2</b>	<b>A - 1448</b>
Local Obligor	11/1/06	10,434,847	Merced Community College District	Los Banos Campus Area ID No 2	A - 1449
<b>Authority</b>	<b>2/28/06</b>	<b>2,065,000</b>	<b>Pacific Valleys Schools Financing Authority - Failed to Report</b>	<b>Luther Burbank SD</b>	<b>A - 1450</b>
Local Obligor	2/28/06	1,673,635	Luther Burbank School District	Series A	
<b>Authority</b>	<b>10/10/02</b>	<b>17,841,417</b>	<b>San Jacinto Financing Authority</b>		<b>A - 1451</b>
Local Obligor	10/10/02	17,841,417	San Jacinto CFD No 2002-1 - Failed to Report	Rancho San Jacinto Phase 2	
Local Obligor	10/10/02	18,267,763	San Jacinto CFD No 2 - Retired	Sub Series B	
<b>Authority</b>	<b>5/28/08</b>	<b>59,874,157</b>	<b>School Facilities Financing Authority</b>	<b>Grant Joint UnHSD</b>	<b>A - 1452</b>
Local Obligor	5/28/08	51,404,756	Grant Joint Union High School District		A - 1453
<b>Authority</b>	<b>5/1/11</b>	<b>19,770,000</b>	<b>Tracy School Facilities Financing Authority</b>	<b>Series A, Qualified School Construction Bonds</b>	<b>A - 1454</b>
Local Obligor	5/1/11	16,000,000	Tracy Unified School District	ID No 3 Series A	A - 1455

**APPENDIX B**

**B. 2012 List of Draw on Reserve/Default Reports Received by County**

**Multiple**

<b>Authority</b>	California Statewide Communities Development Authority	Contra Costa/Napa/Placer & Sacramento Counties AD No 04-01	<b>B-1</b>
<b>Authority</b>	California Statewide Communities Development Authority	SCIP AD Development Impact Fees	<b>B-3</b>
<b>Authority</b>	California Statewide Communities Development Authority	Alameda, Contra Costa, Placer, Sacramento & San Mateo Counties (SCIP)	<b>B-4</b>

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<b>Authority</b>	California Statewide Communities Development Authority	Sonoma, Sacramento, Contra Costa, Placer, El Dorado & Alameda Counties	<b>B-5</b>
<b>Authority</b>	California Statewide Communities Development Authority	El Dorado/Placer/Sacramento/San Diego & San Mateo Counties AD No 07-02	<b>B-7</b>
<b>Authority</b>	California Statewide Communities Development Authority	Alameda/Contra Costa/El Dorado/Napa/Placer/Sacramento & Yolo Counties	<b>B-9</b>
<b>Authority</b>	California Statewide Communities Development Authority	Placer/Sacramento/Solano/Stanislaus/Yolo Counties AD No 10-01	<b>B-10</b>
<b>Authority</b>	California Statewide Communities Development Authority	Hampton Inn & Suites, Sacramento Co AD No 10-01	<b>B-12</b>

**APPENDIX C**

**C. Abbreviations**

**C-1**

## CALIFORNIA MARKS-ROOS BOND POOLING PARTICIPANTS FISCAL YEAR 2011-2012 YEARLY FISCAL STATUS REPORT SUMMARY

The Marks-Roos Local Bond Pooling Act of 1985, as amended, requires the submission of annual reports to the California Debt and Investment Advisory Commission (CDIAC) on the fiscal status of bonds issued by bond pool participants on or after January 1, 1996 until the bonds are no longer outstanding. The law also requires any participant who does not make principal or interest payments on any outstanding bond issue or who draws below the minimum reserve fund to make principal and interest payments, to report the event to CDIAC.

This is the eleventh summary of Marks-Roos bond pools fiscal status data reported to CDIAC in accordance with Government Code Section 6599.1.

Appendix A provides the fiscal status information on those Marks-Roos bond pool participants who sold debt between January 1, 1996 and June 30, 2012 and whose bonds remain outstanding. Appendix B lists the defaults or draws on reserve reported during Fiscal Year (FY) 2011-12 (July 1, 2011 through June 30, 2012). State law requires issuers of Mark Roos, regardless of when the bonds were issued, to report to CDIAC within ten days of drawing on a bond reserve fund to make a payment to bondholders or defaulting on a payment. Notices of draws on reserve and defaults filed with CDIAC are available online. Appendix C contains a listing of abbreviations used throughout the report.

### TYPES OF MARKS-ROOS FINANCINGS

In this report, there are two types of Joint Powers Authorities (JPAs) that issue bonds under the Marks-Roos Bond Pooling Act of 1985: the multijurisdictional JPAs and captive JPAs.

Multijurisdictional JPAs are statewide or regional joint powers agencies that function as conduit issuers on behalf of their members or other local agencies.

Captive JPAs are created when a local agency forms a joint powers agency, usually a public financing authority (PFA), with a separate entity under its political control, e.g., the city and its redevelopment agency.

Illustrations of the multijurisdictional and captive JPA structures are depicted in Figures 1 and 2 on pages 2 and 3.

Whether the JPA is multijurisdictional or captive, it uses the proceeds of the bonds to finance local agency capital improvement projects or to acquire local obligations by either purchasing obligations from local agencies or making loans to local agencies. The recipients of these purchases or loans may be local agencies from within their own jurisdictions or from agencies outside of their jurisdiction. These recipient agencies are referred to as local obligors (LOBs).

The types of debt purchased from LOBs include, but are not limited to, community facility district, assessment district, tax allocation, or general obligation bonds and certificates of participation. Loans from PFAs to LOBs are repaid from varied sources such as special tax, assessments, tax increment, general fund, and enterprise revenues.

Figure 1

MULTIJURISDICTIONAL JPA - POOLED PROJECT FINANCING

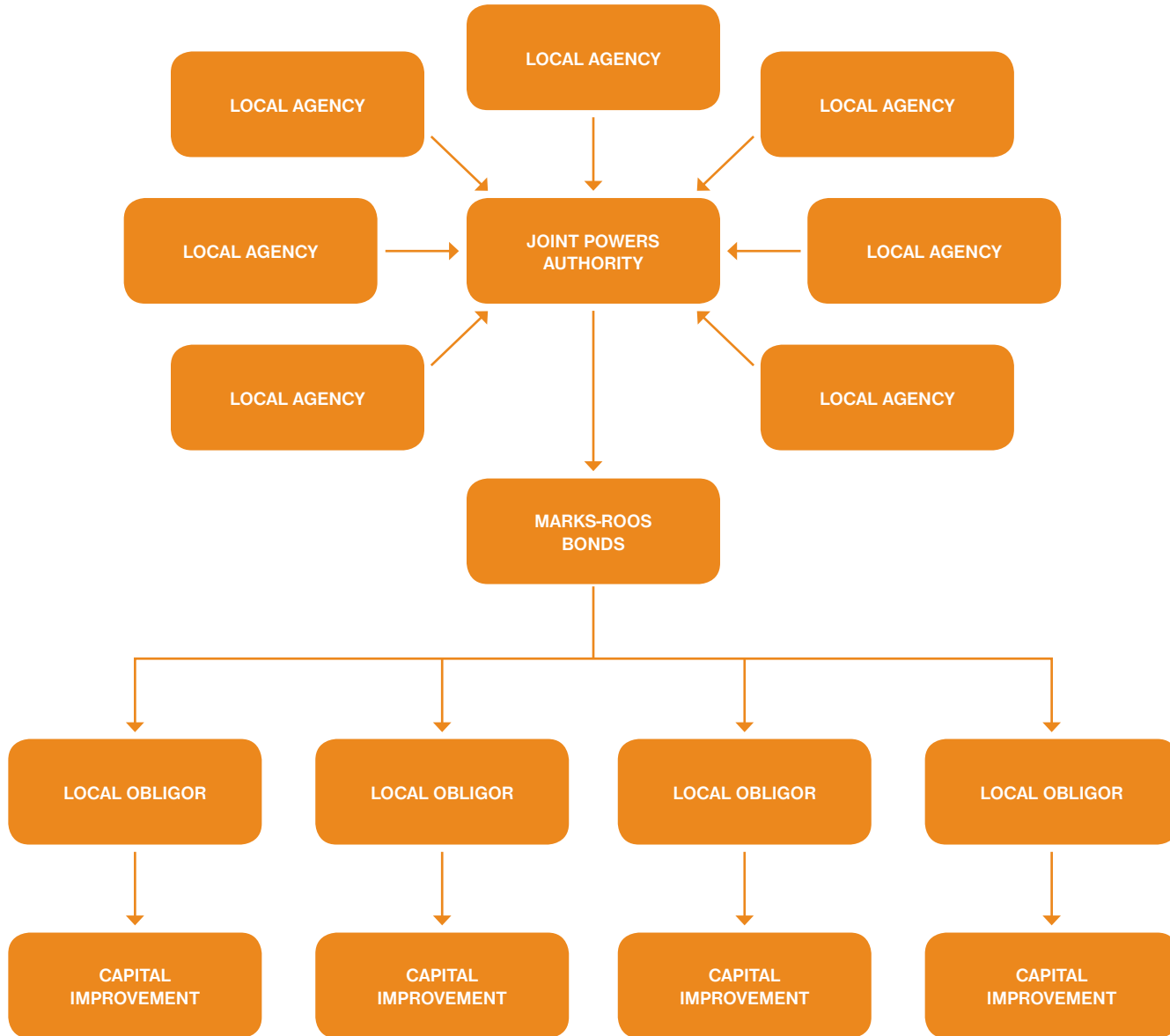
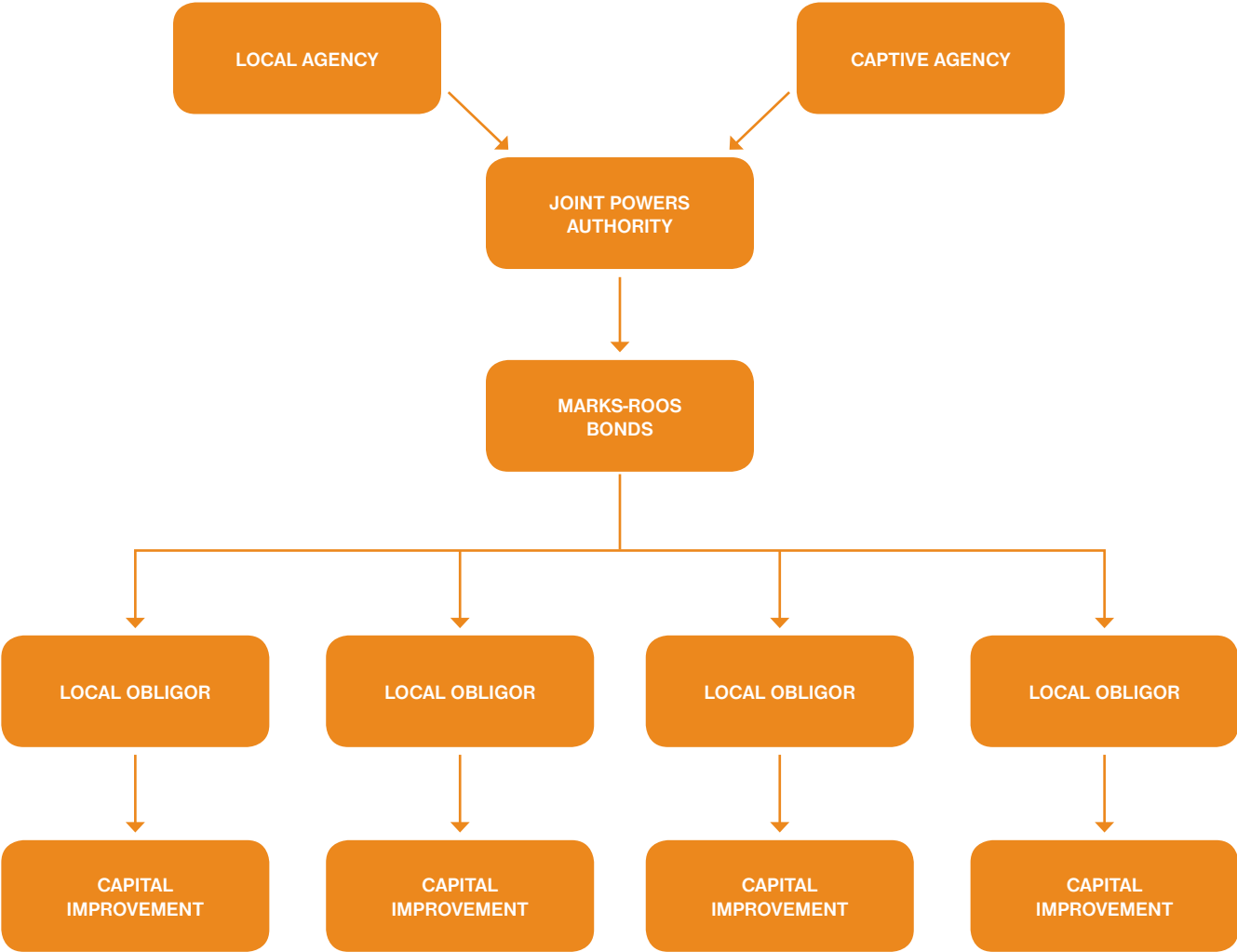




Figure 2

CAPTIVE JPA - POOLED PROJECT FINANCING



## ORGANIZATION OF APPENDIX TABLES

Appendix A, the Authority Bond Issues Report, contains data from the fiscal status reports filed with CDIAC for FY 2011-12 and is organized alphabetically by county, authority, and the local obligors associated with the authority issue. Authority issuers that have multicounty boundaries are placed at the end of the section. Authority issue data is displayed first and is followed by the information on each of the local obligors.

Appendix B summarizes the Draw on Reserve Fund/Default Report data filed with CDIAC during FY 2011-2012.

Appendix C serves as reference for the abbreviations used in this report.

### Authority Issuers Fiscal Status Reports

The authority bond issue reports are divided into several sections. The first section includes debt issuance information from the issuer's Report of Final Sale originally submitted to CDIAC and published in the CDIAC's monthly newsletter, DEBT LINE.<sup>1</sup>

The next section which includes Parts A thru G, provides the fiscal status information for the authority bond issue. It is designed to show the use of funds over time and contains the following information:

- Part A - includes the final fiscal year figures for the following categories: principal amount outstanding, minimum reserve fund required, bond reserve fund balance and capitalized interest fund balance.

- Part B - shows the original cost of issuance total for the bond issue. (Initial filing only)
- Part C - notes whether or not the agency participates in the county Teeter Plan program.
- Part D - shows the terms of any investment contract for the bond funds, including the maturity date of the contract and the investment earnings for the fiscal year.
- Part E - contains information on annual professional services fees associated with the issue.
- Part F - is the list of local obligations purchased by the authority from the bond pool proceeds or the loans made by the authority from the bond proceeds to local obligors. The list includes the local obligor's name, its CDIAC reference number, the date of the loan, the amount of the purchase or loan, the loan amount outstanding, any administrative fees charged to the local obligor, delinquency information and the type of tax which may be the source of repayment.<sup>2</sup>
- Part G - contains any miscellaneous information reported by the authority to CDIAC.

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<sup>1</sup> Copies of past monthly Debt Line newsletters may be found at: <http://www.treasurer.ca.gov/cdiac/debtpubs/debtline.asp>.

<sup>2</sup> The "Date of the Loan", "Loan Amount Outstanding", "Delinquency Rate and Reporting Date" and "Tax Type" fields were added to the report in FY 2010-11.

## Local Obligors Fiscal Status Reports

For the most part, the local obligor fiscal status information will directly follow the authority report. The fiscal information on each local obligation is divided into four sections. The first section includes information from the issuer's Report of Final Sale originally submitted to CDIAC and published in the CDIAC's monthly newsletter, DEBT LINE.

The next section, which includes Parts A thru G, contains the following local obligor's yearly fiscal status information:

- Part A - shows the principal amount outstanding and the minimum bond reserve required or the percentage of the authority's reserve fund apportioned to the local obligor.
- Part B - shows the delinquency rate for taxes and assessments supporting the local obligation. This is reported as a percentage of the applicable tax increment, special tax or benefit assessment installment due.
- Part C - notes if the agency is under a county Teeter Plan.
- Part D - lists the authority name.
- Part E - lists the CDIAC reference number. If a senior-subordinate structure is used in the financing, then both of the bond series are listed.
- Part F – lists the principal amount issued.
- Part G - includes any miscellaneous information reported by the local obligor. If blank, no additional information has been provided.

CDIAC reports information on issuance, fiscal status, and draws on reserve and defaults from sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the contacts listed on this report or the issuer of the financing with specific questions about the individual issues.

## Draw on Reserve/Default Reports

There are two parts of the Draw on Reserves/Default portion of this report:

The first section includes information from the issuer's Report of Final Sale originally submitted to CDIAC.

The next section, which includes Parts A thru C, contains the following data on the draw on reserve or default:

- Part A - contains the information reported on the draw or default, including the date the report was received by CDIAC the date of the draw or default, and the amount withdrawn or not paid.
- Part B – contains a contact name and phone number for the organization reporting the draw on reserve or default.
- Part C – contains any additional information that the issuer has submitted to CDIAC about the event.

CDIAC reports information on issuance, fiscal status, and draws on reserve and defaults from sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the contacts listed on this report or the issuer of the financing with specific questions about the individual issues.

Draw on Reserve/Default Reports are distributed upon request to interested parties throughout the year as the CDIAAC Marks-Roos Draw on Reserve/Default report. The information also appears on CDIAAC's website [www.treasurer.ca.gov/CDIAC](http://www.treasurer.ca.gov/CDIAC). Five Draw on Reserve/Default Reports were received during FY 2011-12.

## APPENDIX A

### Yearly Fiscal Status Reports

This report is based on unaudited information reported to CDIAC on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-30-2010	\$18,695,000	Alameda Public Financing Authority Alameda CDIAC Number: 2010-0708 Revenue bond Multiple Capital Improvements, Public Works Harbor Bay CFD No 1 & Marina Village AD No 10-1 Series A & B Refunding	S:A/BBB  F:A/BBB	Comp	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Morgan Stanley	09-02-19 Serial	TIC: NIC;3.954

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,920,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,200
Administration	\$11,200
Disclosure	\$3,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Alameda CFD No 1		\$10,675,000.00		2010-0709	\$0.00			
Purchase	Alameda		\$8,020,000.00		2010-0710	\$2,800.00			
		<b>Total</b>	\$18,695,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-22-2010	\$10,675,000	Alameda CFD No 1 Alameda CDIAC Number: 2010-0709 Limited tax obligation bond Multiple Capital Improvements, Public Works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (PU) Alameda PFA (TR) Union Bank NA	08-01-19 Serial	TIC: NIC:4.134

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,775,000	\$1,067,500	\$0	\$1,067,582

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
0	2.23

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda Public Financing Authority	2010-0708	\$18,695,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-30-2010	\$8,020,000	Alameda Alameda CDIAC Number: 2010-0710 Special assessment bond Multiple Capital Improvements, Public Works Marina Village ReAD No 10-1 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Alameda PFA	09-02-14 Serial	TIC: NIC:6.476

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,145,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	5.93

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda Public Financing Authority	2010-0708	\$18,695,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-1998	\$50,640,000	Emeryville Public Financing Authority Alameda CDIAC Number: 1998-1541 Revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:5.101

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$38,175,000	\$4,004,532	NR	\$4,004,532

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2028	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	Emeryville Redevelopment Agency	08-01-1998	\$34,495,000.00	\$26,930,000.00				Property Tax
Loan	Emeryville Redevelopment Agency	08-01-1998	\$7,410,000.00	\$5,400,000.00				Property Tax
Loan	Emeryville Redevelopment Agency	08-01-1998	\$8,735,000.00	\$5,845,000.00				Property Tax
		<b>Total</b>	\$50,640,000.00	\$38,175,000.00				

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-1998	\$17,905,000	Emeryville Public Financing Authority Alameda CDIAC Number: 1998-1543 Revenue bond Multiple Capital Improvements, Public Works Series C Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank Corp Trust (UW) E J De La Rosa	09-01-26 Comb	TIC: NIC:6.8

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,555,000	\$543,948	NR	\$543,948

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2028	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Emeryville Redevelopment Agency	08-01-1998	\$10,390,000.00	\$7,685,000.00					Tax Increment
Loan	Emeryville Redevelopment Agency	08-01-1998	\$7,515,000.00	\$5,870,000.00					Tax Increment
<b>Total</b>			\$17,905,000.00	\$13,555,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-1999	\$14,420,000	Emeryville Public Financing Authority Alameda CDIAC Number: 1999-0733 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Stone & Youngberg	09-02-21 Comb	TIC: NIC:5.764

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,360,000	\$1,208,173	\$0	\$888,511

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,000
Consultant	\$6,412

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Emeryville		\$1,790,000.00		1999-1385	\$3,500.00			
Purchase	Emeryville		\$6,000,000.00		1999-1386	\$2,400.00			
Purchase	Emeryville		\$5,505,000.00		1999-1387	\$11,500.00			
<b>Total</b>			\$13,295,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-1999	\$1,790,000	Emeryville Alameda CDIAC Number: 1999-1385 Special assessment bond Multiple Capital Improvements, Public Works W Emeryville AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-12 Serial	TIC: NIC:7.727

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	\$14,420,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-1999	\$6,000,000	Emeryville Alameda CDIAC Number: 1999-1386 Special assessment bond Multiple Capital Improvements, Public Works E Baybridge Ctr AD No 1993-1 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-21 Comb	TIC: NIC:7.198

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,945,000	\$455,031	\$0	\$455,031

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	\$14,420,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-1999	\$5,505,000	Emeryville Alameda CDIAC Number: 1999-1387 Special assessment bond Multiple Capital Improvements, Public Works Bay St-Shellmound St Ext AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-19 Comb	TIC: NIC:6.553

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,045,000	\$505,288	\$0	\$433,481

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	\$14,420,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2001	\$23,000,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2001-1352 Revenue bond Redevelopment, Multiple Purposes Emeryville Area & Shellmound Park Series A	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-31 Comb	TIC: 5.086 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,430,000	\$1,586,538	\$0	\$1,586,473

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/28/2008	NR	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,855

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Emeryville Public Financing Authority		\$3,420,000.00		2001-1351				
Loan	Emeryville Redevelopment Agency	07-01-2001	\$18,400,000.00	\$13,430,000.00		\$0.00	0	06-30-2012	Property taxes under R
Loan	Emeryville Redevelopment Agency	07-01-2001	\$4,600,000.00	\$4,000,000.00		\$0.00	0	06-30-2012	Property taxes under R
<b>Total</b>			\$26,420,000.00	\$17,430,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2001	\$3,420,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2001-1351 Revenue bond Multifamily Housing Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-31 Comb	TIC: 7.33 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,075,000	\$278,000	\$0	\$278,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/28/2008	NR	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,855

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Emeryville Redevelopment Agency	07-01-2001	\$3,420,000.00	\$3,075,000.00			0	06-30-2012	Property taxes under R
<b>Total</b>			\$3,420,000.00	\$3,075,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2002	\$22,120,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2002-1782 Revenue bond Redevelopment, Multiple Purposes  Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) BNY Mellon Capital (UW) E J De La Rosa	09-01-21 Serial	TIC: 4.331 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,870,000	\$1,815,475	\$0	\$1,815,505

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/28/2008	NR	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,120

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Emeryville Redevelopment Agency	12-01-2002	\$22,120,000.00	\$13,870,000.00			0	06-30-2012	Property taxes under R
		<b>Total</b>	\$22,120,000.00	\$13,870,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-11-2004	\$78,790,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2004-1355 Revenue bond Redevelopment, Multiple Purposes Emeryville, Shellmound Pk & Hsg	S:AAA/BBB+	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:4.536
			Ins				

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$66,230,000	\$5,456,518	\$0	\$5,456,518

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/28/2008	NR	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,120

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Emeryville Redevelopment Agency	08-11-2004	\$34,290,000.00	\$27,425,000.00		\$0.00	0	06-30-2012	Property taxes under R
Loan	Emeryville Redevelopment Agency	08-11-2004	\$27,000,000.00	\$23,680,000.00		\$0.00	0	06-30-2012	Property taxes under R
Loan	Emeryville Redevelopment Agency	08-11-2004	\$17,500,000.00	\$15,125,000.00		\$0.00	0	06-30-2012	Property taxes under R
		<b>Total</b>	\$78,790,000.00	\$66,230,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-1996	\$465,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 1996-1302 Revenue bond Other Capital Improvements, Public Works	NR	Neg	(BC) Nossaman Guthner (FA) Stephens McCarthy (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Serial	TIC: 6.33 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$155,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2020	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Oakland		\$23,238.00		1999-1881				
Purchase	Oakland		\$335,000.00		1999-1882	\$1,377.51			
Purchase	Oakland		\$55,572.00		1999-1883				
Purchase	Oakland		\$6,832.00		1999-1884				
Purchase	Oakland		\$44,358.00		1999-1885				
<b>Total</b>			\$465,000.00	\$0.00					

#### MISCELLANEOUS

The following have previously matured:

1999-1881 on 9-1-2000 FY 00/01

1999-1883 on 9-2-2003 FY 03/04

1999-1884 on 9-2-2003 FY 03/04

1999-1885 on 9-3-2000 FY 00/01

Leaving 1 Local Obligor 1999-1882 and the Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-1996	\$335,000	Oakland Alameda CDIAC Number: 1999-1882 Special assessment bond Other Capital Improvements, Public Works Skyline Sewer AD	NR	Neg	(UW) Oakland JPFA	Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$160,000	\$34,999	\$0	\$55,996

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
100	4.77

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1996-1302	\$465,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-15-1999	\$7,255,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 1999-1401 Revenue bond Multiple Capital Improvements, Public Works ReAD No 99-1	S:A-	Neg	(BC) Brown & Wood (FA) The PFM Group (TR) Chase Bk Sec of TX (UW) Henderson Capital	09-02-24 Comb	TIC: 5.523 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,235,000	\$423,500	\$0	\$597,231

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2024	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$29,372

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Oakland		\$7,095,000.00		1999-1400	\$0.00			
<b>Total</b>			\$7,095,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-15-1999	\$7,095,000	Oakland Alameda CDIAC Number: 1999-1400 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 99-1 Refunding	NR	Neg	(BC) Brown & Wood (FA) The PFM Group (PU) Oakland JPFA (TR) Chase Bk Sec of TX	09-02-24 Serial	TIC: 5.921 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,235,000	\$423,500	\$0	\$597,231

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
2.61

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1999-1401	\$7,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-02-2005	\$122,170,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 2005-0495 Revenue bond Multiple Capital Improvements, Public Works GO Bond Program	S:AAA/A+ M:Aaa/A1 F:AAA/A+	Neg	(BC) Orrick Herrington (FA) KNN (EN) Ambac (TR) Wells Fargo Bank NA (UW) M R Beal & Co	06-15-25 Comb	TIC: NIC:3.722

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$80,960,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Arbitrage Calculation	\$3,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Oakland		\$122,476,041.00		2015-1456				
<b>Total</b>			\$122,476,041.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-16-2002	\$18,255,000	Oroville Public Financing Authority Butte CDIAC Number: 2002-1815 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding	S:AAA/A  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (EN) Ambac (TR) Union Bank of CA (UW) US Bancorp Piper	09-15-30 Comb	TIC: 4.59 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,275,000	\$1,438,500	\$0	\$1,438,510

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,720

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Oroville Redevelopment Agency	10-31-2002	\$18,255,000.00	\$14,275,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$18,255,000.00	\$14,275,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2004	\$8,480,000	Oroville Public Financing Authority Butte CDIAC Number: 2004-1327 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series A Refunding	S:AAA/A     Ins	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-15-31 Comb	TIC: NIC:4.972

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,480,000	\$425,406	\$0	\$434,765

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/15/2015	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$19,160
Arbitrage Calculation	\$1,300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Oroville Redevelopment Agency	07-12-2004	\$8,480,000.00	\$8,480,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$8,480,000.00	\$8,480,000.00					

#### MISCELLANEOUS

Bayerische Landesbank Investment Agreement 4.4% Mkt Value \$425,406

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2004	\$2,145,000	Oroville Public Financing Authority Butte CDIAC Number: 2004-1328 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series B Federally Taxable	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Municipal Cap Mgmt (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-15-16 Comb	TIC: NIC:5.263

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,280,000	\$75,973	\$0	\$77,644

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,301

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Oroville Redevelopment Agency	07-12-2004	\$2,145,000.00	\$1,280,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$2,145,000.00	\$1,280,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-12-2006	\$9,200,000	Angels Public Financing Authority Calaveras CDIAC Number: 2005-2052 Revenue bond Multiple Capital Improvements, Public Works Greenhorn Creek ReAD No 2006-1 Ser A & Sub B	S:AA     Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-02-21 Comb	TIC: NIC:4,414

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,355,000	\$794,735	\$0	\$794,735

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$312,586

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,250
Administration	\$14,000
Consultant	\$3,751

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Angels		\$8,781,144.00		2005-2053	\$0.00			
<b>Total</b>			\$8,781,144.00	\$0.00					

#### MISCELLANEOUS

The Series 2006 A Bonds reserve fund will be funded one-half from 2006 Bond proceeds and one-half with Debt Service Reserve Surety.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-12-2006	\$8,781,144	Angels Calaveras CDIAC Number: 2005-2053 Special assessment bond Multiple Capital Improvements, Public Works Greenhorn Creek ReAD No 2006-1 Refunding	NR	Neg	(BC) Orrick Herrington (PU) Angels PFA (TR) Angels	09-02-21 Serial	TIC: 5.175 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,355,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
5.4

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Angels Public Financing Authority	2005-2052	\$9,200,000.00

### MISCELLANEOUS

The Series 2006 A Bonds reserve fund will be funded one-half from 2006 Bond proceeds and one-half with Debt Service Reserve Surety.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-1998	\$93,195,000	Antioch Public Financing Authority Contra Costa CDIAC Number: 1998-2118 Revenue bond Multiple Capital Improvements, Public Works ReAD 27/31R Series A & Sub Series B	M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Mellon Capital (UW) Prager McCarthy	09-02-18 Comb	TIC: NIC:5.159

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,905,000	\$5,449,244	\$0	\$7,059,616

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Antioch		\$86,368,500.00		1998-2119	\$88,879.95			
<b>Total</b>			\$86,368,500.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-1998	\$86,368,500	Antioch Contra Costa CDIAC Number: 1998-2119 Special assessment bond Multiple Capital Improvements, Public Works ReAD 27/31R Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Antioch (UW) Antioch PFA	09-02-18 Serial	TIC: 6.438 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$22,017,500	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.83

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Antioch Public Financing Authority	1998-2118	\$93,195,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-1996	\$10,980,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1996-1666 Revenue bond Wastewater Collection, Treatment ReAD No 96-1 Sr Ser A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) First Trust of CA (UW) Sutro & Co	09-02-17 Comb	TIC: NIC:6.01

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Brentwood		\$19,620,000.00		1996-1667	\$0.00			
Purchase	Brentwood Infrastructure Financing		\$8,640,000.00		1997-0007				
<b>Total</b>			\$28,260,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-1996	\$8,640,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1997-0007 Revenue bond Wastewater Collection, Treatment ReAD No 96-1 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Sutro & Co	09-02-17 Comb	TIC: NIC:6.01

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-1996	\$19,620,000	Brentwood Contra Costa CDIAC Number: 1996-1667 Special assessment bond Wastewater Collection, Treatment ReAD No 96-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-17 Serial	TIC: NIC:6.01

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,335,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
4.96

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2012-0810	\$22,395,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,335,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
4.96

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1996-1666	\$10,980,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 1996-1666 will be removed from issue 1996-1667 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2002	\$16,600,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2002-1333 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-29 Comb	TIC: NIC:4.976

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Brentwood		\$9,995,000.00		1998-1409	\$0.00			
Purchase	Brentwood		\$8,865,000.00		1999-1315	\$0.00			
Purchase	Brentwood Infrastructure Financing		\$2,667,000.00		2002-1334				
<b>Total</b>			\$21,527,000.00	\$0.00					

#### MISCELLANEOUS

Issue 2002-1333 will be removed from the 11/12 MKR Calendar after its been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2002	\$2,667,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2002-1334 Revenue bond Multiple Capital Improvements, Public Works Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-29 Comb	TIC: 6.008 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	NR

#### MISCELLANEOUS

Issue 2002-1334 will be removed from the 11/12 MKR Calendar after its been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-1998	\$9,995,000	Brentwood Contra Costa CDIAC Number: 1998-1409 Special assessment bond Multiple Capital Improvements, Public Works AD No 98-2	NR	Neg	(BC) Orrick Herrington (TR) Brentwood (UW) Brentwood Infra FA	09-02-28 Comb	TIC: NIC:5.947

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$7,295,000	\$0	\$0	\$0		4.05	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2012-0810	\$22,395,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$7,295,000	\$0	\$0	\$0		4.05	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2002-1333	\$16,600,000.00

### MISCELLANEOUS

Issue 2002-1333 will be removed from issue 1998-1409 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-24-1999	\$8,865,000	Brentwood Contra Costa CDIAC Number: 1999-1315 Special assessment bond Multiple Capital Improvements, Public Works AD No 99-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:6.038

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,860,000	\$0	\$0	\$0		4.72	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2012-0810	\$22,395,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,860,000	\$0	\$0	\$0		4.72	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2002-1333	\$16,600,000.00

### MISCELLANEOUS

Issue 2002-1333 will be removed from issue 1999-1315 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-12-2004	\$35,295,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2004-0064 Revenue bond Multiple Capital Improvements, Public Works AD Nos 93-2, 93-3, 94-2 & 94-3 Series A Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-29 Comb	TIC: NIC:4.226

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$26,415,000	\$2,322,585	\$0	\$2,322,585

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$6,323
County Government	\$3,663
Consultant	\$39,711
Disclosure	\$2,549
Trustee	\$3,140

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Brentwood		\$484,336.00		1995-1456	\$0.00			
Purchase	Brentwood		\$3,424,994.00		1995-1457	\$0.00			
Purchase	Brentwood		\$5,164,122.00		1995-1458				
Purchase	Brentwood		\$2,445,004.00		1995-1459	\$0.00			
Purchase	Brentwood		\$4,422,371.00		1996-1516	\$0.00			
Purchase	Brentwood		\$559,682.00		1996-1517	\$0.00			
Purchase	Brentwood		\$3,327,947.00		1996-1518	\$0.00			



2012 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency</u>		<u>Tax Type</u>
							<u>Rate</u>	<u>Reported</u>	
Purchase	Brentwood		\$4,346,359.00		1997-1628	\$0.00			
Purchase	Brentwood		\$1,164,036.00		1997-1629	\$0.00			
Purchase	Brentwood		\$239,605.00		1997-1632	\$0.00			
Purchase	Brentwood		\$2,203,438.00		1999-0066	\$0.00			
Purchase	Brentwood		\$9,800,657.00		1999-0067	\$0.00			
Purchase	Brentwood		\$2,295,085.00		1999-0068	\$0.00			
Purchase	Brentwood		\$1,970,820.00		1999-0069	\$0.00			
Purchase	Brentwood Infrastructure Financing		\$700,000.00		2004-0198				
		<b>Total</b>	\$42,548,456.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-12-2004	\$700,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2004-0198 Revenue bond Multiple Capital Improvements, Public Works AD Nos 93-2, 93-3, 94-2 & 94-3 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-25 Comb	TIC: NIC:4.226

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$505,000	\$54,045	\$0	\$54,052

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2025	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$125
County Government	\$73
Consultant	\$788
Disclosure	\$51
Trustee	\$62

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-1995	\$484,336	Brentwood Contra Costa CDIAC Number: 1995-1456 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-2	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	TIC: NIC:7.203

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$341,933	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$341,933	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1995-1456 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-1995	\$3,424,994	Brentwood Contra Costa CDIAC Number: 1995-1457 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-3	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	TIC: NIC:7.203

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,028,334	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,028,334	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1995-1457 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-1995	\$5,164,122	Brentwood Contra Costa CDIAC Number: 1995-1458 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-3	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	TIC: NIC:7.203

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,487,453	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,487,453	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1995-1458 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-1995	\$2,445,004	Brentwood Contra Costa CDIAC Number: 1995-1459 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-2	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	TIC: NIC:7.203

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,699,668	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,699,668	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1995-1459 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-18-1996	\$4,422,371	Brentwood Contra Costa CDIAC Number: 1996-1516 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb	TIC: NIC:6.62

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,701,605	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,701,605	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1996-1516 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-18-1996	\$559,682	Brentwood Contra Costa CDIAC Number: 1996-1517 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb	TIC: NIC:6.62

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$296,815	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$296,815	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1996-1517 on the 14/15 MKR Calendar after it's been published.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-18-1996	\$3,327,947	Brentwood Contra Costa CDIAC Number: 1996-1518 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb	TIC: NIC:6.62

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,286,180	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,286,180	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1996-1518 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$4,346,359	Brentwood Contra Costa CDIAC Number: 1997-1628 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb	TIC: NIC:6.042

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,099,905	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,099,905	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1997-1628 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$1,164,036	Brentwood Contra Costa CDIAC Number: 1997-1629 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb	TIC: NIC:6.042

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$708,964	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$708,964	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1997-1629 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$239,605	Brentwood Contra Costa CDIAC Number: 1997-1632 Special assessment bond Water Supply, Storage, Distribution AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb	TIC: NIC:6.042

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$163,435	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$163,435	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1997-1632 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1999	\$2,203,438	Brentwood Contra Costa CDIAC Number: 1999-0066 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:5.578

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,572,679	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,572,679	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1999-0066 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1999	\$9,800,657	Brentwood Contra Costa CDIAC Number: 1999-0067 Special assessment bond Multiple Capital Improvements, Public Works AD No 93-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:5.578

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,245,287	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,245,287	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1999-0067 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1999	\$2,295,085	Brentwood Contra Costa CDIAC Number: 1999-0068 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:5.578

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,767,197	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,767,197	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1999-0068 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1999	\$1,970,820	Brentwood Contra Costa CDIAC Number: 1999-0069 Special assessment bond Multiple Capital Improvements, Public Works AD No 94-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:5.578

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,489,533	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,489,533	\$0	\$0	\$0		3.91	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

### MISCELLANEOUS

Issue 2004-0064 will be removed from issue 1999-0069 on the 14/15 MKR Calendar after it's been published.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2004	\$12,450,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2004-1790 Revenue bond Multiple Capital Improvements, Public Works Series C Refunding	S:AAA/A-      Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-30 Comb	TIC: NIC:4.614

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,000,000	\$823,775	\$0	\$823,775

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2030	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$4,067
County Government	\$1,085
Trustee	\$3,325
Consultant	\$7,953
Disclosure	\$2,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Brentwood		\$12,740,000.00		2000-1758	\$0.00			
<b>Total</b>			\$12,740,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-30-2000	\$12,740,000	Brentwood Contra Costa CDIAC Number: 2000-1758 Special assessment bond Multiple Capital Improvements, Public Works AD No 2000-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-30 Comb	TIC: NIC:6.493

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,329,268	\$0	\$0	\$0		4.88	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,329,268	\$0	\$0	\$0		4.88	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-1790	\$12,450,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1790 will be removed from issue 2000-1758 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-16-2005	\$16,565,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2005-0655 Revenue bond Multiple Capital Improvements, Public Works AD No 2002-1 Ser A & Sub Ser B Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-32 Comb	TIC: NIC:4.539

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,777,000	\$1,056,083	\$0	\$1,056,823

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2032	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$9,561
County Government	\$1,015
Consultant	\$7,373
Trustee	\$3,300
Disclosure	\$2,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Brentwood		\$16,585,000.00		2002-1505	\$0.00			
<b>Total</b>			\$16,585,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-22-2002	\$16,585,000	Brentwood Contra Costa CDIAC Number: 2002-1505 Special assessment bond Multiple Capital Improvements, Public Works AD No 2002-1	NR	Neg	(BC) Orrick Herrington (PU) Brentwood Infra FA (TR) US Bank NA	09-02-32 Comb	TIC: NIC:6.092

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,930,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.02

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2005-0655	\$16,565,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-03-2005	\$40,145,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2005-1363 Revenue bond Multiple Capital Improvements, Public Works AD No 2005-1 CIFP	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-35 Comb	TIC: NIC:5.06

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$35,855,000	\$2,600,771	\$0	\$2,617,426

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2035	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$7,783
Disclosure	\$2,600
Trustee	\$3,300
County Government	\$1,064
City Government	\$116,205

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Brentwood		\$40,145,000.00		2005-1364	\$0.00			
<b>Total</b>			\$40,145,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-03-2005	\$40,145,000	Brentwood Contra Costa CDIAC Number: 2005-1364 Special assessment bond Multiple Capital Improvements, Public Works AD No 2005-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Brentwood Infra FA	09-02-35 Comb	TIC: NIC:5.06

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$35,855,000	\$0	\$0	\$0		1.32	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$35,855,000	\$0	\$0	\$0		1.32	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2005-1363	\$40,145,000.00

### MISCELLANEOUS

Issue 2005-1363 will be removed from issue 2005-1364 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-26-2006	\$17,195,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2006-0878 Revenue bond Multiple Capital Improvements, Public Works CIFP AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-02-36 Comb	TIC: NIC:5.215

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,400,000	\$1,102,705	\$0	\$1,105,894

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2036	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$5,181
Disclosure	\$2,600
Trustee	\$3,300
County Government	\$752
City Government	\$43,668

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Brentwood		\$17,195,000.00		2006-0877	\$0.00			
<b>Total</b>			\$17,195,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-26-2006	\$17,195,000	Brentwood Contra Costa CDIAC Number: 2006-0877 Special assessment bond Multiple Capital Improvements, Public Works AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Brentwood Infra FA	09-02-36 Comb	TIC: NIC:5.215

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$15,400,000	\$0	\$0	\$0		0.36	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2014-1294	\$74,400,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$15,400,000	\$0	\$0	\$0		0.36	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2006-0878	\$17,195,000.00

### MISCELLANEOUS

Issue 2006-0878 will be removed from issue 2006-0877 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-2006	\$28,800,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2007-0026 Revenue bond Multiple Capital Improvements, Public Works AD Nos 2003-1 & 2004-1 Ser A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-02-34 Comb	TIC: NIC:4.399

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$26,180,000	\$1,905,000	\$0	\$1,905,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2034	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$23,644
County Government	\$1,935
Trustee	\$2,712
Consultant	\$14,368
Disclosure	\$2,092

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Brentwood		\$17,335,000.00		2003-1334	\$0.00			
Purchase	Brentwood		\$21,915,000.00		2004-1274	\$0.00			
Purchase	Brentwood Infrastructure Financing		\$6,950,000.00		2007-0038				
<b>Total</b>			\$46,200,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-2006	\$6,950,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2007-0038 Revenue bond Multiple Capital Improvements, Public Works AD Nos 2003-1 & 2004-1 Sub Ser B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-02-34 Comb	TIC: NIC:4.399

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,365,000	\$472,000	\$0	\$472,062

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2034	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$5,749
County Government	\$471
Trustee	\$659
Consultant	\$3,493
Disclosure	\$509

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-01-2003	\$17,335,000	Brentwood Contra Costa CDIAC Number: 2003-1334 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Brentwood Infra FA	09-02-33 Serial	TIC: NIC:6.374

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$14,555,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
3.02

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2007-0026	\$28,800,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-2004	\$21,915,000	Brentwood Contra Costa CDIAC Number: 2004-1274 Special assessment bond Multiple Capital Improvements, Public Works AD No 2004-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Brentwood Infra FA	09-02-34 Comb	TIC: NIC:5.898

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$19,325,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.54

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2007-0026	\$28,800,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-16-2009	\$43,945,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2009-1294 Public lease revenue bond Public Building Sr Activity, Civic, Community Ctrs, Library Imp & CFD Nos 3, 4 & 5 Ser B Build America Bonds Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) RBC Capital Mkts LLC	10-01-39 Comb	TIC: NIC:4.856

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$43,945,000	\$1,866,504	\$0	\$1,935,266

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Brentwood Infrastructure Financing		\$4,055,000.00		2009-1091				
Purchase	Brentwood CFD No 3		\$15,388,544.00		2009-1092				
Purchase	Brentwood CFD No 4		\$3,691,998.00		2009-1093				
Purchase	Brentwood CFD No 5		\$1,129,985.00		2009-1094				
		<b>Total</b>	\$24,265,527.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-16-2009	\$4,055,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2009-1091 Public lease revenue bond Public Building Sr Activity, Civic, Community Ctrs, Library Imp & CFD Nos 3, 4 & 5 Ser A	S:AA-	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) RBC Capital Mkts LLC	10-01-16 Serial	TIC: NIC;3.09

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,055,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-16-2009	\$15,388,544	Brentwood CFD No 3 Contra Costa CDIAC Number: 2009-1092 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (PU) Brentwood Infra FA (TR) US Bank NA	09-15-39 Comb	TIC: NIC:4.819

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$15,388,544	\$1,033,585	\$0	\$1,071,645	100	0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2009-1294	\$43,945,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-16-2009	\$3,691,998	Brentwood CFD No 4 Contra Costa CDIAC Number: 2009-1093 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (PU) Brentwood Infra FA (TR) US Bank NA	09-15-39 Comb	TIC: NIC:4.819

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,691,998	\$247,976	\$0	\$257,003	100	0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2009-1294	\$43,945,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-16-2009	\$1,129,985	Brentwood CFD No 5 Contra Costa CDIAC Number: 2009-1094 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (PU) Brentwood Infra FA (TR) US Bank NA	09-15-39 Comb	TIC: NIC:4.819

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,129,985	\$75,896	\$0	\$78,660	100	0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2009-1294	\$43,945,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-07-2012	\$22,395,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2012-0810 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-/A-  Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-02-29 Comb	TIC: 3.531 NIC: 3.559

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,395,000	\$2,063,923	\$0	\$2,063,923

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$698,561

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$54,168
County Government	\$4,062
Trustee	\$7,800
Consultant	\$30,562
Disclosure	\$5,200

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Brentwood		\$19,620,000.00		1996-1667	\$0.00			
Purchase	Brentwood		\$9,995,000.00		1998-1409	\$0.00			
Purchase	Brentwood		\$8,865,000.00		1999-1315	\$0.00			
<b>Total</b>			\$38,480,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-1996	\$19,620,000	Brentwood Contra Costa CDIAC Number: 1996-1667 Special assessment bond Wastewater Collection, Treatment ReAD No 96-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-17 Serial	TIC: NIC:6.01

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$7,335,000	\$0	\$0	\$0		4.96	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2012-0810	\$22,395,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$7,335,000	\$0	\$0	\$0		4.96	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1996-1666	\$10,980,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 1996-1666 will be removed from issue 1996-1667 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-1998	\$9,995,000	Brentwood Contra Costa CDIAC Number: 1998-1409 Special assessment bond Multiple Capital Improvements, Public Works AD No 98-2	NR	Neg	(BC) Orrick Herrington (TR) Brentwood (UW) Brentwood Infra FA	09-02-28 Comb	TIC: NIC:5.947

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$7,295,000	\$0	\$0	\$0		4.05	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2012-0810	\$22,395,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$7,295,000	\$0	\$0	\$0		4.05	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2002-1333	\$16,600,000.00

### MISCELLANEOUS

Issue 2002-1333 will be removed from issue 1998-1409 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-24-1999	\$8,865,000	Brentwood Contra Costa CDIAC Number: 1999-1315 Special assessment bond Multiple Capital Improvements, Public Works AD No 99-1	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:6.038

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,860,000	\$0	\$0	\$0		4.72	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2012-0810	\$22,395,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,860,000	\$0	\$0	\$0		4.72	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2002-1333	\$16,600,000.00

### MISCELLANEOUS

Issue 2002-1333 will be removed from issue 1999-1315 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-20-1999	\$44,615,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 1999-0105 Revenue bond Redevelopment, Multiple Purposes Pleasant Hill BART, N Richmond, Bay Pt, Oakley & Rodeo Refunding	S:BBB	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-28 Comb	TIC: NIC:5.315

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,630,000	\$1,089,813	NR	\$1,089,813

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Contra Costa County Redevelopment	04-20-1999	\$21,675,000.00	\$9,120,000.00		\$1,123.23			Tax Increment
Loan	Contra Costa County Redevelopment	04-20-1999	\$3,295,000.00	\$0.00		\$301.64			Tax Increment
Loan	Contra Costa County Redevelopment	04-20-1999	\$8,030,000.00	\$510,000.00		\$553.46			Tax Increment
Loan	Contra Costa County Redevelopment	04-20-1999	\$3,970,000.00	\$0.00		\$226.67			Tax Increment
		<b>Total</b>	\$36,970,000.00	\$9,630,000.00					

#### MISCELLANEOUS

Loan - Contra Costa County RDA Redeo - Loan was paid off with cash on August 1, 2012.  
 Loan - Contra Costa County RDA North Richmond - Loan was paid off with cash on August 1, 2012.  
 Oakley \$7,645,000 - Loan was previously refunded.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-07-2001	\$6,575,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2001-1196 Revenue bond Multiple Capital Improvements, Public Works ReAD of 2001	NR	Neg	(BC) Jones Hall (TR) BNY Mellon Capital (UW) E Wagner & Assoc	09-02-16 Serial	TIC: NIC:5.327

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,110,000	\$657,500	NR	\$403,428

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$2,332

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Contra Costa County		\$6,280,582.00		2001-1195				
<b>Total</b>			\$6,280,582.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-07-2001	\$6,280,582	Contra Costa County Contra Costa CDIAC Number: 2001-1195 Special assessment bond Multiple Capital Improvements, Public Works ReAD of 2001 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Contra Costa Co PFA (TR) BNY Mellon Capital	09-02-16 Serial	TIC: NIC:5.877

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,110,000	\$0	\$0	\$404,159

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
0	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Contra Costa County Public Financing Authority	2001-1196	\$6,575,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-22-2003	\$43,345,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2003-1554 Tax allocation bond Redevelopment, Multiple Purposes N Richmond, Rodeo, Pleasant Hill BART & Bay Point Series A Refunding	S:BBB	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Stone & Youngberg	08-01-33 Comb	TIC: 5.775 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,370,000	\$824,046	NR	\$824,046

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	Contra Costa County Redevelopment	08-22-2003	\$32,485,000.00	\$6,370,000.00		\$0.00		Tax Increment
		<b>Total</b>	\$32,485,000.00	\$6,370,000.00				

#### MISCELLANEOUS

Now 1 Loan reportable: Contra Costa Centre/PH BART \$32,485,000

The other 3 Loans were refunded on 5-30-2007 by Issues 2007-0567 & 2007-0568:

North Richmond \$3,255,000 Now refunded. Bay Point \$4,210,000 Now refunded. Rodeo \$3,395,000 Now refunded.

Loan Information - Contra Costa RDA - North Richmond, Rodeo & Bay Point Areas - Principal amount of Loan outstanding - Prepaid by 2007 Tax Allocation RBs Series A 2007-0568 & A-T 2007-0567.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-30-2007	\$25,500,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2007-0567 Tax allocation bond Redevelopment, Multiple Purposes N Richmond, Bay Pt, Rodeo & Montalvin Manor Ser A-T Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-37 Comb	TIC: NIC:6.168

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$24,575,000	\$0	NR	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Contra Costa County Redevelopment	05-30-2007	\$2,995,000.00	\$2,875,000.00		\$171.84			Tax Increment
Loan	Contra Costa County Redevelopment	05-30-2007	\$18,885,000.00	\$18,245,000.00		\$1,091.04			Tax Increment
Loan	Contra Costa County Redevelopment	05-30-2007	\$2,830,000.00	\$2,700,000.00		\$161.28			Tax Increment
Loan	Contra Costa County Redevelopment	05-30-2007	\$790,000.00	\$755,000.00		\$45.12			Tax Increment
		<b>Total</b>	\$25,500,000.00	\$24,575,000.00					

#### MISCELLANEOUS

Bond Reserve Fund is under Surety Bond MBIA.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-30-2007	\$78,870,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2007-0568 Tax allocation bond Redevelopment, Multiple Purposes Contra Costa Ctr, N Richmond, Bay Pt, Rodeo & Montalvin Manor Ser A & Sub B Refunding	S:AAA/A-/  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-37 Comb	TIC: NIC:4.604

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$55,695,000	\$562,669	NR	\$562,669

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	Contra Costa County Redevelopment	05-30-2007	\$10,325,000.00	\$7,290,000.00		\$435.84		Tax Increment
Loan	Contra Costa County Redevelopment	05-30-2007	\$10,710,000.00	\$6,665,000.00		\$398.40		Tax Increment
Loan	Contra Costa County Redevelopment	05-30-2007	\$2,195,000.00	\$1,560,000.00		\$93.12		Tax Increment
Loan	Contra Costa County Redevelopment	05-30-2007	\$37,775,000.00	\$36,015,000.00		\$2,154.24		Tax Increment
Loan	Contra Costa County Redevelopment	05-30-2007	\$17,865,000.00	\$4,165,000.00		\$249.12		Tax Increment
		<b>Total</b>	\$78,870,000.00	\$55,695,000.00				

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-21-1998	\$10,660,000	Danville Financing Authority Contra Costa CDIAC Number: 1998-0057 Revenue bond Multiple Capital Improvements, Public Works Tassajara Ranch ReAD No 1997-2	NR	Neg	(BC) Brown & Wood (FA) William Euphrat (TR) First Trust of CA (UW) Piper Jaffray Inc	09-02-13 Serial	TIC: NIC:5.022

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,480,000	\$74,000	\$0	\$76,253

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2014	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$65
Administration	\$9,285

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Danville		\$10,610,000.00		1998-0055	\$22,887.00			
<b>Total</b>			\$10,610,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-21-1998	\$10,610,000	Danville Contra Costa CDIAC Number: 1998-0055 Special assessment bond Multiple Capital Improvements, Public Works Tassajara Ranch ReAD No 1997-2 Refunding	NR	Neg	(BC) Brown & Wood (FA) William Euphrat (TR) First Trust of CA (UW) Danville FA	09-02-13 Serial	TIC: NIC:5.001

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,480,000	\$74,000	\$0	\$76,253	5

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Danville Financing Authority	1998-0057	\$10,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2001	\$3,570,000	Danville Financing Authority Contra Costa CDIAC Number: 2001-1964 Revenue bond Redevelopment, Multiple Purposes Downtown Redevelopment Federally Taxable	M:Baa1	Neg	(BC) Quint & Thimmig (FA) William Euphrat (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-28 Comb	TIC: NIC: 8.461

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,275,000	\$374,950	\$0	\$375,015

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/31/2029	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$1

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Danville Redevelopment Agency	12-12-2001	\$3,570,000.00	\$3,275,000.00		\$1,073.00	0		Tax increment revenue:
		<b>Total</b>	\$3,570,000.00	\$3,275,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-28-2005	\$3,855,000	Danville Financing Authority Contra Costa CDIAC Number: 2005-0059 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1997-1 Refunding	S:AAA/A-  Ins	Neg	(BC) Quint & Thimmig (FA) William Euphrat (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Brandis Tallman LLC	09-02-15 Serial	TIC: 3.38 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,590,000	\$79,500	\$0	\$192,757

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2016	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$3,000
Bank	\$5,662

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Danville		\$5,569,000.00		1997-1443	\$22,887.00			
<b>Total</b>			\$5,569,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-07-1997	\$5,569,000	Danville Contra Costa CDIAC Number: 1997-1443 Special assessment bond Street Construction and Improvements ReAD No 1997-1 Refunding	NR	Neg	(BC) Brown & Wood (FA) William Euphrat (PU) Danville FA (TR) First Trust of CA	09-02-15 Serial	TIC: NIC:5.416

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,480,000	\$74,000	\$0	\$76,253

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Danville Financing Authority	2005-0059	\$3,855,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-03-2004	\$17,150,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2004-1275 Revenue bond Multiple Capital Improvements, Public Works AD No 2004-1	NR	Neg	(BC) Orrick Herrington (FA) Bartle Wells (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-34 Comb	TIC: NIC:5.938

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$1,147,800	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500
Accounting	\$1,627

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Oakley		\$17,150,000.00		2004-1276	\$9,977.95			
<b>Total</b>			\$17,150,000.00	\$0.00					

#### MISCELLANEOUS

Issue 2004-1275 will be removed from the 11/12 MKR Calendar after its been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-03-2004	\$17,150,000	Oakley Contra Costa CDIAC Number: 2004-1276 Special assessment bond Multiple Capital Improvements, Public Works AD No 2004-1	NR	Neg	(BC) Orrick Herrington (FA) Bartle Wells (TR) Wells Fargo Bank NA (UW) Oakley PFA	09-02-34 Comb	TIC: NIC:5.938

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$14,175,000	\$0	\$0	\$0		2.84	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakley Public Financing Authority	2012-0453	\$14,775,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$14,175,000	\$0	\$0	\$0		2.84	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakley Public Financing Authority	2004-1275	\$17,150,000.00

### MISCELLANEOUS

Issue 2004-1275 will be removed from issue 2004-1276 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-19-2006	\$11,460,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2006-0275 Revenue bond Multiple Capital Improvements, Public Works AD No 2006-1	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-36 Comb	TIC: NIC:5.226

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,245,000	\$745,788	\$0	\$745,819

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Accounting	\$1,891
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Oakley		\$11,460,000.00		2006-0276				
<b>Total</b>			\$11,460,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-19-2006	\$11,460,000	Oakley Contra Costa CDIAC Number: 2006-0276 Special assessment bond Multiple Capital Improvements, Public Works Pulte & Centex AD No 2006-1	NR	Neg	(BC) Orrick Herrington (PU) Oakley PFA (TR) Wells Fargo Bank NA	09-02-36 Comb	TIC: NIC:5.226

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,245,000	\$0	\$0	\$0		1.19	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakley Public Financing Authority	2014-1522	\$9,070,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,245,000	\$0	\$0	\$0		1.19	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakley Public Financing Authority	2006-0275	\$11,460,000.00

### MISCELLANEOUS

Issue 2006-0275 will be removed from issue 2006-0276 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2012	\$14,775,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2012-0453 Revenue bond Multiple Capital Improvements, Public Works  Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-34 Comb	TIC: 4.868 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,775,000	\$857,633	\$0	\$857,633

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$349,877

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Accounting	\$2,000
Trustee	\$422

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Oakley		\$17,150,000.00		2004-1276	\$9,977.95			
		<b>Total</b>	\$17,150,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-03-2004	\$17,150,000	Oakley Contra Costa CDIAC Number: 2004-1276 Special assessment bond Multiple Capital Improvements, Public Works AD No 2004-1	NR	Neg	(BC) Orrick Herrington (FA) Bartle Wells (TR) Wells Fargo Bank NA (UW) Oakley PFA	09-02-34 Comb	TIC: NIC:5.938

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$14,175,000	\$0	\$0	\$0		2.84	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakley Public Financing Authority	2012-0453	\$14,775,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$14,175,000	\$0	\$0	\$0		2.84	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakley Public Financing Authority	2004-1275	\$17,150,000.00

### MISCELLANEOUS

Issue 2004-1275 will be removed from issue 2004-1276 on the 11/12 MKR Calendar after it's been published.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-15-1998	\$6,610,000	Pittsburg Infrastructure Financing Authority Contra Costa CDIAC Number: 1998-1406 Revenue bond Multiple Capital Improvements, Public Works ReAD No 1998 Series A Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-02-24 Comb	TIC: NIC:5.677

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2024	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,281
Consultant	\$7,826

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Pittsburg		\$11,996,000.00		1998-1407	\$15,656.18			
Purchase	Pittsburg Infrastructure Financing Authority		\$6,290,000.00		2002-0014				
		<b>Total</b>	\$18,286,000.00	\$0.00					

#### MISCELLANEOUS

Issue 1998-1406 will be removed from issue 1998-1407 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-15-1998	\$6,290,000	Pittsburg Infrastructure Financing Authority Contra Costa CDIAC Number: 2002-0014 Revenue bond Multiple Capital Improvements, Public Works ReAD No 1998-1 Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-02-24 Comb	TIC: NIC:5.677

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2024	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,219
Consultant	\$7,447

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-15-1998	\$11,996,000	Pittsburg Contra Costa CDIAC Number: 1998-1407 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1998-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Pittsburg (UW) Pittsburg Infra FA	09-02-24 Serial	TIC: NIC:6.459

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.46

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pittsburg Infrastructure Financing Authority	1998-1406	\$6,610,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-16-2011	\$17,840,000	Pittsburg Infrastructure Financing Authority Contra Costa CDIAC Number: 2011-1062 Revenue bond Multiple Capital Improvements, Public Works Senior Series A & Sub Series B Refunding	S:AA+/A  Ins	Neg	(BC) Meyers Nave (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-02-31 Comb	TIC: 4.615 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,840,000	\$1,588,621	\$0	\$1,616,392

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$581,695

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2031	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$11,200
Consultant	\$23,859

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Pittsburg		\$18,580,000.00		2012-1776				
		<b>Total</b>	\$18,580,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-16-2011	\$18,580,000	Pittsburg Contra Costa CDIAC Number: 2012-1776 Special assessment bond Multiple Capital Improvements, Public Works Reassessment Dist No 2011-1 Refunding	NR	Neg	(BC) Meyers Nave (PU) Pittsburg Infra FA (TR) Pittsburg	09-02-31 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$17,511,947	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.16

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pittsburg Infrastructure Financing Authority	2011-1062	\$17,840,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2000	\$25,720,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2000-1736 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA Corp (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:4.87

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,825,000	\$1,759,462	\$0	\$1,808,215

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2030	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,135
Disclosure	\$1,550

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Richmond Community Redevelopment	11-01-2000	\$25,720,000.00	\$13,825,000.00		\$0.00	0		Tax Increment
<b>Total</b>			\$25,720,000.00	\$13,825,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2000	\$5,795,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2000-1737 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) MBIA Corp (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:7.624

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,155,000	\$466,371	\$0	\$480,448

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
Y	11/1/2030	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,135
Disclosure	\$1,550

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Richmond Community Redevelopment	11-01-2000	\$5,795,000.00	\$3,155,000.00		\$0.00	0		Tax Increment
<b>Total</b>			\$5,795,000.00	\$3,155,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2003	\$11,075,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2003-0823 Revenue bond Street Construction and Improvements ReAD No 2003-01 Series 2003 A	NR	Neg	(BC) Orrick Herrington (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-19 Serial	TIC: NIC:4.833

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Richmond		\$9,740,000.00		2003-0825				
<b>Total</b>			\$9,740,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2003	\$9,740,000	Richmond Contra Costa CDIAC Number: 2003-0825 Special assessment bond Street Construction and Improvements ReAD No 2003-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Richmond (UW) Richmond JPFA	09-02-19 Serial	TIC: NIC:5.769

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$5,585,000	\$564,000	\$0	\$564,000	100	0.73	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2011-1310	\$5,640,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$5,585,000	\$564,000	\$0	\$564,000	100	0.73	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2003-0823	\$11,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-0823 will be removed from issue 2003-0825 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-14-2003	\$16,080,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2003-1282 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AAA/A-  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-25 Comb	TIC: NIC:4.946

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,290,000	\$804,000	\$0	\$804,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2025	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,678
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Richmond Community Redevelopment	08-01-2003	\$16,080,000.00	\$14,290,000.00		\$0.00	0		Tax Increment
<b>Total</b>			\$16,080,000.00	\$14,290,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-14-2003	\$12,500,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2003-1283 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	S:AAA/A-  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-25 Comb	TIC: 5.502 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,990,000	\$625,000	\$0	\$625,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2025	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,678
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Richmond Community Redevelopment	08-01-2003	\$12,500,000.00	\$10,990,000.00			0		Tax Increment
<b>Total</b>			\$12,500,000.00	\$10,990,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-15-2004	\$15,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2004-1515 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable	S:AAA/A-  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-26 Comb	TIC: NIC:5.302

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,785,000	\$1,499,729	\$0	\$1,499,753

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,730
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Richmond Community Redevelopment	10-01-2004	\$10,000,000.00	\$9,190,000.00		\$0.00	0		Tax Increment
Loan	Richmond Community Redevelopment	10-01-2004	\$5,000,000.00	\$4,595,000.00		\$0.00	0		Tax Increment
Purchase	Richmond Joint Powers Financing Authority		\$2,000,000.00		2004-1513				
<b>Total</b>			\$17,000,000.00	\$13,785,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-15-2004	\$2,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2004-1513 Tax allocation bond Multifamily Housing Hsg Set-Aside Series B	S:AAA/A-  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) XL Capital Assurance (TR) Union Bank of CA (UW) RBC Dain Rauscher	09-01-26 Comb	TIC: NIC:4.27

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,510,000	\$199,964	\$0	\$199,967

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,740
Disclosure	\$300

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Richmond Community Redevelopment	10-01-2004	\$2,000,000.00	\$1,510,000.00		\$0.00	0		Tax Increment
<b>Total</b>			\$2,000,000.00	\$1,510,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-2006	\$9,770,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2006-0020 Revenue bond Multiple Capital Improvements, Public Works Country Club Vista ReAD No 1999-01 Ser A & Sub Ser B	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (EN) Ambac (TR) Union Bank of CA (UW) M L Stern & Co	09-02-30 Comb	TIC: NIC:5.038

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,930,000	\$839,190	\$0	\$864,544

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$5,427
Disclosure	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Richmond		\$12,310,000.00		2006-0021				
<b>Total</b>			\$12,310,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-2006	\$12,310,000	Richmond Contra Costa CDIAC Number: 2006-0021 Special assessment bond Multiple Capital Improvements, Public Works Country Club Vista ReAD No 1999-01 Refunding	NR	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (TR) Union Bank of CA (UW) Richmond JPFA	09-02-30 Serial	TIC: NIC:5.038

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,470,000	\$0	\$0	\$0		3.66	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2006-0207	\$2,540,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,470,000	\$0	\$0	\$0		3.66	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2006-0020	\$9,770,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-2006	\$2,540,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2006-0207 Revenue bond Multiple Capital Improvements, Public Works Country Club Vista ReAD No 1999-01 Ser A-T Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (EN) Ambac (TR) Union Bank of CA (UW) M L Stern & Co	09-02-30 Term	TIC: NIC:5.038

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,540,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$5,427
Disclosure	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Richmond		\$12,310,000.00		2006-0021				
<b>Total</b>			\$12,310,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-2006	\$12,310,000	Richmond Contra Costa CDIAC Number: 2006-0021 Special assessment bond Multiple Capital Improvements, Public Works Country Club Vista ReAD No 1999-01 Refunding	NR	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (TR) Union Bank of CA (UW) Richmond JPFA	09-02-30 Serial	TIC: NIC:5.038

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,470,000	\$0	\$0	\$0		3.66	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2006-0207	\$2,540,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,470,000	\$0	\$0	\$0		3.66	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Richmond Joint Powers Financing Authority	2006-0020	\$9,770,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-12-2007	\$12,540,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2006-1391 Conduit revenue bond Multifamily Housing Westridge at Hilltop Apts Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) M L Stern & Co	12-15-33 Comb	TIC: NIC:4.837

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,635,000	\$889,438	\$0	\$889,446

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,000
Disclosure	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Richmond Community Redevelopment	04-01-2007	\$12,540,000.00	\$11,635,000.00		\$0.00	0		Tax Increment
<b>Total</b>			\$12,540,000.00	\$11,635,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-16-2011	\$5,640,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2011-1310 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) E J De La Rosa	09-02-19 Serial	TIC: NIC;3.854

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,640,000	\$564,000	\$0	\$564,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$222,918

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$833
Consultant	\$3,639
Disclosure	\$1,600

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Richmond		\$9,740,000.00		2003-0825				
<b>Total</b>			\$9,740,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2003	\$9,740,000	Richmond Contra Costa CDIAC Number: 2003-0825 Special assessment bond Street Construction and Improvements ReAD No 2003-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Richmond (UW) Richmond JPFA	09-02-19 Serial	TIC: NIC:5.769

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,585,000	\$564,000	\$0	\$564,000

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant

#### D. AUTHORITY

##### Issuing Authority

##### CDIAC Nbr

##### Principal Amt

Richmond Joint Powers Financing Authority

2011-1310

\$5,640,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,585,000	\$564,000	\$0	\$564,000

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant

#### D. AUTHORITY

##### Issuing Authority

##### CDIAC Nbr

##### Principal Amt

Richmond Joint Powers Financing Authority

2003-0823

\$11,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-0823 will be removed from issue 2003-0825 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-05-2001	\$12,997,670	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2001-0047 Tax allocation bond Redevelopment, Multiple Purposes Tenth Township, Legacy	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Trust Co of CA (UW) US Bancorp Piper	12-01-29 Comb	TIC: NIC:5.181

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,658,719	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	San Pablo Redevelopment Agency		\$11,732,670.00		2001-0048	\$0.00			
Purchase	San Pablo Redevelopment Agency		\$1,265,000.00		2001-0049	\$0.00			
<b>Total</b>			\$12,997,670.00	\$0.00					

#### MISCELLANEOUS

Email sent to Customer regarding clarification on the 10/11 & 11/12 MKR report figures.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-05-2001	\$11,732,670	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2001-0048 Tax allocation bond Redevelopment, Multiple Purposes Tenth Township Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Trust Co of CA (UW) San Pablo JPFA	12-01-29 Serial	TIC: NIC: Variable

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,658,719	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2001-0047	\$12,997,670.00

#### MISCELLANEOUS

Email sent to Customer regarding clarification on the 10/11 & 11/12 MKR report figures.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-05-2001	\$1,265,000	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2001-0049 Tax allocation bond Redevelopment, Multiple Purposes Legacy	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Trust Co of CA (UW) San Pablo JPFA	12-01-29 Serial	TIC: NIC: Variable

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,265,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2001-0047	\$12,997,670.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-03-2004	\$37,755,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2004-0088 Tax allocation bond Redevelopment, Multiple Purposes Tenth Township & Legacy	S:AAA  F:AAA  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	12-01-32 Comb	TIC: NIC:4.419

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$32,830,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	San Pablo Redevelopment Agency		\$5,795,000.00		2004-0089	\$0.00			
Purchase	San Pablo Redevelopment Agency		\$31,960,000.00		2004-0090	\$0.00			
		<b>Total</b>	\$37,755,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-03-2004	\$5,795,000	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2004-0089 Tax allocation bond Redevelopment, Multiple Purposes Legacy	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) San Pablo JPFA	12-01-32 Serial	TIC: NIC:4.65

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,675,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2004-0088	\$37,755,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-03-2004	\$31,960,000	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2004-0090 Tax allocation bond Redevelopment, Multiple Purposes Tenth Township Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) San Pablo JPFA	12-01-30 Serial	TIC: NIC:4.35

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$27,155,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2004-0088	\$37,755,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-11-2006	\$31,866,570	San Ramon Public Financing Authority Contra Costa CDIAC Number: 2006-1139 Tax allocation bond Redevelopment, Multiple Purposes Crow Canyon & Alcosta Areas Series A	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Mkts LLC	02-01-38 Comb	TIC: NIC:5.878

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$31,866,570	\$3,186,657	\$0	\$3,186,657

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$1,484
Disclosure	\$588

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Ramon Redevelopment Agency	10-11-2006	\$31,866,570.00	\$31,866,570.00			0		
Purchase	San Ramon Public Financing Authority		\$22,665,000.00		2006-1140				
<b>Total</b>			<b>\$54,531,570.00</b>	<b>\$31,866,570.00</b>					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-11-2006	\$22,665,000	San Ramon Public Financing Authority Contra Costa CDIAC Number: 2006-1140 Tax allocation bond Redevelopment, Multiple Purposes Crow Canyon & Alcosta Areas Series B Federally Taxable	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) RBC Capital Mkts LLC	02-01-38 Comb	TIC: NIC:5.897

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,335,000	\$1,764,287	\$0	\$1,764,287

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$1,484
Disclosure	\$294

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Ramon Redevelopment Agency	10-11-2006	\$13,460,000.00	\$11,667,000.00			0		
Loan	San Ramon Redevelopment Agency	10-11-2006	\$9,205,000.00	\$7,668,000.00			0		
		<b>Total</b>	\$22,665,000.00	\$19,335,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-25-1999	\$9,295,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 1999-0162 Revenue bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) Project Fin Assoc (TR) BNY Mellon Capital (UW) Stone & Youngberg	10-01-30 Comb	TIC: NIC:5,444

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,090,000	\$558,651	\$0	\$558,651

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,550

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	South Tahoe Redevelopment Agency	04-14-1999	\$9,295,000.00	\$8,090,000.00			0	01-01-2012	Property Tax
		<b>Total</b>	\$9,295,000.00	\$8,090,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1997	\$186,225,944	Central Valley School Districts Financing Authority Fresno CDIAC Number: 1997-1285 Revenue bond K-12 School Facility Central USD & Clovis USD Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (EN) MBIA Corp (TR) US Trust Co of CA (UW) Miller & Schroeder	02-01-18 Comb	TIC: NIC:6.224

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,388,386	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
6/30/2018	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Clovis Unified School District		\$164,931,874.00		1997-1286				
Purchase	Central Unified School District		\$21,294,069.00		1997-1287				
<b>Total</b>			\$186,225,943.00	\$0.00					

#### MISCELLANEOUS

Issue 1997-1286 Matured on 2-1-2011. 10/11 YFS.



2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1997	\$21,294,069	Central Unified School District Fresno CDIAC Number: 1997-1287 General obligation bond K-12 School Facility  Refunding	S:A	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) US Trust Co of CA (UW) Cent Vly SD FA	02-01-18 Serial	TIC: NIC:6.41

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,306,615		\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

Teeter Plan Participant

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Central Valley School Districts Financing Authority	1997-1285	\$186,225,944.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2011	\$39,770,000	Central Valley Support Services Joint Powers Agency Fresno CDIAC Number: 2011-1215 Revenue bond K-12 School Facility Fresno USD Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stone & Youngberg	08-01-29 Comb	TIC: 1.366 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$39,770,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2029	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$508,306

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Fresno Unified School District		\$29,561,373.00		2011-1216	\$0.00			
		<b>Total</b>	\$29,561,373.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2011	\$29,561,373	Fresno Unified School District Fresno CDIAC Number: 2011-1216 General obligation bond K-12 School Facility Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Central Vly Sup Serv JPA	09-01-29 Serial	TIC: NIC:4

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$28,861,373	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Central Valley Support Services Joint Powers Agency	2011-1215	\$39,770,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-16-2008	\$19,100,000	Clovis Public Financing Authority Fresno CDIAC Number: 2008-0211 Tax allocation bond Redevelopment, Multiple Purposes Clovis, Herndon & Hsg Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) HdL Coren & Cone (EN) MBIA Ins Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-37 Comb	TIC: NIC:4.686

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,445,000	\$1,018,061	\$0	\$1,018,061

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2037	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Clovis	04-16-2008	\$9,450,871.00	\$8,631,960.45		\$7,979.00	3.18	02-15-2013	Tax Increment in July ε
Loan	Clovis	04-16-2008	\$5,212,886.60	\$4,761,194.07		\$4,401.00	1.06	02-15-2013	Tax Increment in July ε
Loan	Clovis	04-16-2008	\$4,436,242.40	\$4,051,845.48		\$3,745.00	3.18	02-15-2013	Tax Increment in July ε
<b>Total</b>			\$19,100,000.00	\$17,445,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-2010	\$4,435,000	Fowler Public Financing Authority Fresno CDIAC Number: 2010-0901 Public enterprise revenue bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Brandis Tallman LLC	09-15-23 Comb	TIC: 5.176 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,135,000	\$354,700	\$0	\$354,700

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$17,149

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Fowler		\$1,948,209.00		2000-1132				
Purchase	Fowler		\$318,606.00		2000-0230				
Loan	Fowler Redevelopment Agency	09-08-2010	\$692,000.00			\$0.00			
Loan	Fowler Redevelopment Agency	09-15-1993	\$145,000.00			\$0.00			
Loan	Fowler Redevelopment Agency		\$105,000.00			\$0.00			
Loan	Fowler Redevelopment Agency	09-08-2010	\$325,000.00						
Loan	Fowler Redevelopment Agency	09-08-2010	\$845,000.00						
		<b>Total</b>	\$4,378,815.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-23-2000	\$318,606	Fowler Fresno CDIAC Number: 2000-0230 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD No 1993-1 Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial	TIC: NIC: 8.25

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$178,487	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fowler Public Financing Authority	2010-0901	\$4,435,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-23-2000	\$1,948,209	Fowler Fresno CDIAC Number: 2000-1132 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD No 1994-1 Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial	TIC: NIC: 7.85

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,191,032	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fowler Public Financing Authority	2010-0901	\$4,435,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-02-2001	\$10,000,000	Fresno Joint Powers Financing Authority Fresno CDIAC Number: 2000-1751 Tax allocation bond Redevelopment, Multiple Purposes Merger No 2	S:AAA/A- M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Mellon Capital (UW) Sutro & Co	08-01-18 Comb	TIC: NIC:4.733

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,910,000	\$889,228	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$175,386

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,597
Arbitrage Calculation	\$850
Disclosure	\$1,400

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Fresno Redevelopment Agency	03-01-2001	\$10,000,000.00	\$4,910,000.00			1.475	06-13-2012	Tax Increment
<b>Total</b>			\$10,000,000.00	\$4,910,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-29-2003	\$15,250,000	Eureka Public Financing Authority Humboldt CDIAC Number: 2003-1638 Tax allocation bond Redevelopment, Multiple Purposes Phase I & II, & Tomorrow Refunding	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) FGIC (TR) US Bank NA (UW) US Bancorp Piper	11-01-23 Serial	TIC: NIC:4.478

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,250,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Eureka Redevelopment Agency	10-01-2003	\$15,250,000.00	\$15,250,000.00			0		Property
<b>Total</b>			\$15,250,000.00	\$15,250,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-16-2007	\$17,500,000	Fortuna Public Financing Authority Humboldt CDIAC Number: 2007-1364 Revenue bond Redevelopment, Multiple Purposes	S:AAA/BBB  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) Deutsche Bank Natl Trust (UW) Piper Jaffray & Co	11-01-38 Comb	TIC: NIC:4.812
		Refunding					

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$16,405,000	\$0	\$0	\$1,103,936

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2038	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Arbitrage Calculation	\$2,250
Trustee	\$350

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Fortuna	10-16-2007	\$4,220,000.00						
Loan	Fortuna Redevelopment Agency	10-16-2007	\$13,280,000.00						
		<b>Total</b>	\$17,500,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-2007	\$9,580,000	Calexico School Financing Authority Imperial CDIAC Number: 2007-0834 Revenue bond K-12 School Facility	S:AAA/BBB+	Neg	(BC) Jones Hall (EN) FSA (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-33 Comb	TIC: NIC:4.394
			Ins				

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,265,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$72,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2033	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Calexico Unified School District		\$9,069,266.00		2007-0836				
		<b>Total</b>	\$9,069,266.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-2007	\$9,069,266	Calexico Unified School District Imperial CDIAC Number: 2007-0836 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Calexico School FA	08-01-33 Serial	TIC: NIC:4.781

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,265,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Calexico School Financing Authority	2007-0834	\$9,580,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-27-2011	\$11,095,000	El Centro Financing Authority Imperial CDIAC Number: 2011-0260 Tax allocation bond Redevelopment, Multiple Purposes	S:A	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Estrada Hinojosa & Co Inc	11-01-25 Comb	TIC: 6.797 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,415,000	\$1,109,500	\$0	\$1,118,573

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/31/2012	NR	\$75,200

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,950

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	El Centro Redevelopment Agency		\$11,095,000.00		2011-0365				
<b>Total</b>			\$11,095,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-06-2011	\$11,095,000	El Centro Redevelopment Agency Imperial CDIAC Number: 2011-0365 Tax allocation bond Redevelopment, Multiple Purposes Series C	NR	Neg	(BC) Fulbright & Jaworski (PU) Estrada Hinojosa & Co Inc (TR) US Bank NA	11-01-25 Comb	TIC: 7.007 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,415,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
0	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
El Centro Financing Authority	2011-0260	\$11,095,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-11-2007	\$9,315,000	Reef-Sunset School Financing Authority Kings CDIAC Number: 2007-0343 Revenue bond K-12 School Facility	M:Aaa/Baa1 F:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) A M Peche (EN) FSA (TR) US Bank NA (UW) Piper Jaffray & Co	08-15-20 Comb	TIC: NIC:4.131

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,890,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$2,063
Trustee	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Reef-Sunset Unified School District		\$8,876,536.00		2007-0342	\$0.00			
<b>Total</b>			\$8,876,536.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-11-2007	\$8,876,536	Reef-Sunset Unified School District Kings CDIAC Number: 2007-0342 General obligation bond K-12 School Facility  Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (TR) US Bank NA (UW) Reef-Sunset School FA	08-01-20 Serial	TIC: NIC:5.028

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,482,094	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.01

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Reef-Sunset School Financing Authority	2007-0343	\$9,315,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-05-2006	\$14,120,000	Clearlake Public Financing Authority Lake CDIAC Number: 2006-1163 Revenue bond Multifamily Housing Highlands Park Community Dev Series A Refunding	S:AAA/A-     Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	10-01-36 Comb	TIC: 4.567 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,735,000	\$867,803	\$0	\$873,313

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,475

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	Successor Agency to the Clearlake	10-01-2006	\$12,835,000.00	\$11,570,000.00		\$0.00		Tax Increment
Loan	Successor Agency to the Clearlake	10-01-2006	\$1,285,000.00	\$1,165,000.00		\$0.00		Tax Increment
Purchase	Clearlake Public Financing Authority		\$3,735,000.00		2006-1164			
<b>Total</b>			\$17,855,000.00	\$12,735,000.00				

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-05-2006	\$3,735,000	Clearlake Public Financing Authority Lake CDIAC Number: 2006-1164 Revenue bond Multifamily Housing Highlands Park Community Dev Series B Federally Taxable	S:AAA/BBB+	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	10-01-36 Comb	TIC: 5.984 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,440,000	\$265,825	\$0	\$265,828

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,925

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Clearlake Redevelopment Agency	10-05-2006	\$3,735,000.00	\$3,440,000.00		\$0.00	0		Property Tax former R
		<b>Total</b>	\$3,735,000.00	\$3,440,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-22-2005	\$4,775,000	Bell Gardens Financing Authority Los Angeles CDIAC Number: 2005-1144 Revenue bond Redevelopment, Multiple Purposes No 1 & Central City Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Kinsell Newcomb	10-01-29 Term	TIC: 6.911 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,145,000	\$607,669	\$0	\$634,362

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2029	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$4,020

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Bell Gardens Community Development	06-22-2005	\$1,750,000.00	\$1,385,000.00			0		Property Tax
Loan	Bell Gardens Community Development	06-22-2005	\$3,025,000.00	\$2,760,000.00			0		Property Tax
		<b>Total</b>	\$4,775,000.00	\$4,145,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-19-2002	\$14,000,000	Burbank Public Financing Authority Los Angeles CDIAC Number: 2002-1462 Revenue bond Redevelopment, Multiple Purposes West Olive Series A	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	12-01-26 Comb	TIC: 4.471 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,110,000	\$951,540	\$0	\$951,475

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Burbank Redevelopment Agency	10-01-2002	\$14,000,000.00	\$10,110,000.00		\$2,000.00	0		Redevelopment Proper
<b>Total</b>			\$14,000,000.00	\$10,110,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-2003	\$87,265,000	Burbank Public Financing Authority Los Angeles CDIAC Number: 2002-2062 Revenue bond Redevelopment, Multiple Purposes Golden State Series A	S:AAA/A3 M:Aaa/A-	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	12-01-24 Serial	TIC: NIC:4.534

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$62,980,000	\$2,707,775	\$0	\$2,707,775

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Burbank Redevelopment Agency		\$31,930,000.00		2003-0075	\$3,300.00			
<b>Total</b>			\$31,930,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-2003	\$31,930,000	Burbank Redevelopment Agency Los Angeles CDIAC Number: 2003-0075 Tax allocation bond Redevelopment, Multiple Purposes Golden State Series A	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Burbank PFA (TR) Wells Fargo Bank NA	12-01-20 Serial	TIC: NIC:4.534

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,425,000	\$2,707,775	\$0	\$2,707,775

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Burbank Public Financing Authority	2002-2062	\$87,265,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-2003	\$5,235,000	Burbank Public Financing Authority Los Angeles CDIAC Number: 2002-2142 Revenue bond Redevelopment, Multiple Purposes S San Fernando Series B	S:BBB	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank NA (UW) E J De La Rosa	12-01-33 Comb	TIC: NIC:5.235

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,385,000	\$349,825	\$0	\$349,825

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Burbank Redevelopment Agency		\$5,235,000.00		2003-0090	\$3,800.00			
<b>Total</b>			\$5,235,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-2003	\$5,235,000	Burbank Redevelopment Agency Los Angeles CDIAC Number: 2003-0090 Tax allocation bond Redevelopment, Multiple Purposes South San Fernando Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Burbank PFA (TR) Wells Fargo Bank NA	12-01-33 Serial	TIC: NIC:5.235

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,385,000	\$349,825	\$0	\$349,825	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Burbank Public Financing Authority	2002-2142	\$5,235,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-25-2006	\$32,955,000	Carson Public Financing Authority Los Angeles CDIAC Number: 2006-1396 Revenue bond Multiple Capital Improvements, Public Works Dominguez Technology Ctr W Ser A & Sub Ser B	S:AA     Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-31 Comb	TIC: NIC:4.654

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$29,305,000	\$2,416,535	\$0	\$2,416,535

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,060
Consultant	\$2,550
Arbitrage Calculation	\$1,500
Administration	\$2,758
Trustee	\$3,180

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Carson		\$29,645,000.00		2006-1397				
<b>Total</b>			\$29,645,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-25-2006	\$29,645,000	Carson Los Angeles CDIAC Number: 2006-1397 Special assessment bond Multiple Capital Improvements, Public Works Dominguez Technology Ctr W ReAD No 2001-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Carson PFA	09-02-31 Term	TIC: NIC:5.68

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$26,990,000	\$2,298,984	\$0	\$2,416,535

**Authority  
Reserve  
Fund (%)**

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Carson Public Financing Authority	2006-1396	\$32,955,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-25-2002	\$96,260,000	Cerritos Public Financing Authority Los Angeles CDIAC Number: 2002-1626 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Ambac (TR) BNY Mellon Capital (UW) Kinsell Newcomb	11-01-24 Comb	TIC: NIC:4.442

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$82,025,000	\$14,415,775	\$0	\$14,415,676

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2024	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,144

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Cerritos Redevelopment Agency	09-25-2002	\$31,550,000.00	\$26,685,000.00		\$0.00	0		Property Tax Allocation
Loan	Cerritos Redevelopment Agency	09-25-2002	\$64,710,000.00	\$55,340,000.00		\$0.00	0		Property Tax Allocation
<b>Total</b>			\$96,260,000.00	\$82,025,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-25-2002	\$19,775,000	Cerritos Public Financing Authority Los Angeles CDIAC Number: 2002-1627 Tax allocation bond Redevelopment, Multiple Purposes Sub Series B	S:BBB	Neg	(BC) Jones Hall (FA) Urban Futures (TR) BNY Mellon Capital (UW) Kinsell Newcomb	11-01-24 Comb	TIC: NIC:4.442

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,880,000	\$1,840,960	\$0	\$1,867,064

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2024	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,996

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Cerritos Redevelopment Agency	09-25-2002	\$7,550,000.00	\$4,410,000.00		\$0.00	0		Property Tax Allocatio
Loan	Cerritos Redevelopment Agency	09-25-2002	\$12,225,000.00	\$10,470,000.00		\$0.00	0		Property Tax Allocatio
<b>Total</b>			\$19,775,000.00	\$14,880,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$33,260,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Number: 2003-1988 Revenue bond Redevelopment, Multiple Purposes Series A	S:AA/BBB-  F:AA  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Radian Asset Assurance (TR) US Bank NA (UW) E J De La Rosa	08-01-35 Comb	TIC: NIC:5.02

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$29,190,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,000
Disclosure	\$1,075

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Commerce Community Development		\$4,865,000.00		2003-1980	\$1,000.00			
Purchase	Commerce Community Development		\$7,325,000.00		2003-1981	\$1,250.00			
Purchase	Commerce Community Development		\$14,135,000.00		2003-1982	\$1,000.00			
Purchase	Commerce Community Development		\$9,220,000.00		2003-1983	\$750.00			
Purchase	Commerce Community Development		\$2,635,000.00		2003-1984	\$0.00			
Purchase	Commerce Community Development		\$9,905,000.00		2003-1985	\$750.00			
Purchase	Commerce Community Development		\$2,455,000.00		2003-1986	\$0.00			
Purchase	Commerce Community Development		\$1,985,000.00		2003-1987	\$1,250.00			
Purchase	Commerce Joint Powers Financing		\$9,955,000.00		2003-1989				
Purchase	Commerce Joint Powers Financing		\$9,310,000.00		2003-1990				
		<b>Total</b>	\$71,790,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$9,955,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Number: 2003-1989 Revenue bond Redevelopment, Multiple Purposes Series C	S:AA/BBB-  F:AA  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Radian Asset Assurance (TR) US Bank NA (UW) E J De La Rosa	08-01-35 Comb	TIC: NIC:5.02

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,790,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,000
Disclosure	\$1,075

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$9,310,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Number: 2003-1990 Revenue bond Redevelopment, Multiple Purposes Series B	S:AA/BBB-  F:AA  Ins	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) Radian Asset Assurance (TR) US Bank NA (UW) E J De La Rosa	08-01-35 Term	TIC: NIC:5.02

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,435,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,000
Disclosure	\$1,075

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$4,865,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1980 Tax allocation bond Redevelopment, Multiple Purposes No 4 Series A-H	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Commerce JPFA	08-01-35 Term	TIC: NIC:6.256

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,505,000	\$1,953,122	\$0	\$1,953,122	0	3.09	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$7,325,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1981 Tax allocation bond Redevelopment, Multiple Purposes No 4 Series A-E	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Commerce JPFA	08-01-35 Term	TIC: NIC:6.282

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,790,000	\$1,953,122	\$0	\$1,953,122	0

#### B. DELINQUENCY

<u>Rate(%)</u>
3.09

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$14,135,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1982 Tax allocation bond Redevelopment, Multiple Purposes No 4 Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Commerce JPFA	08-01-35 Term	TIC: NIC:6.247

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,080,000	\$1,953,122	\$0	\$1,953,122

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
3.09

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$9,220,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1983 Tax allocation bond Redevelopment, Multiple Purposes No 1 Sub Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Commerce JPFA	08-01-24 Term	TIC: NIC:6.245

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$7,715,000	\$1,208,230	\$0	\$1,290,271	0	3.09	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$2,635,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1984 Tax allocation bond Redevelopment, Multiple Purposes No 1 Sub Series A-H	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Commerce JPFA	08-01-24 Term	TIC: NIC:6.255

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,165,000	\$1,208,230	\$0	\$1,290,271	0

#### B. DELINQUENCY

<u>Rate(%)</u>
3.09

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$9,905,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1985 Tax allocation bond Redevelopment, Multiple Purposes Merged Series A-1	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Commerce JPFA	08-01-34 Term	TIC: NIC:6.249

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$9,050,000	\$1,214,000	\$0	\$1,241,995	0	3.09	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$2,455,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1986 Tax allocation bond Redevelopment, Multiple Purposes Merged Series A-H	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Commerce JPFA	08-01-34 Term	TIC: NIC:6.26

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,245,000	\$1,214,000	\$0	\$1,241,995	0	3.09	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-19-2003	\$1,985,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2003-1987 Tax allocation bond Redevelopment, Multiple Purposes Merged Series A-E	NR	Neg	(BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) Commerce JPFA	08-01-30 Term	TIC: NIC:6.283

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,795,000	\$1,214,000	\$0	\$1,241,995	0	3.09	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2003-1988	\$33,260,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-03-2007	\$64,805,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Number: 2007-1345 Revenue bond Redevelopment, Multiple Purposes No 1 Series A	S:AAA/BBB  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	07-01-27 Serial	TIC: 4.642 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$62,185,000	\$4,533,450	\$0	\$4,533,451

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,500
Disclosure	\$1,075

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Commerce Community Development		\$58,885,000.00		2007-1343	\$7,500.00			
Purchase	Commerce Community Development		\$7,500,000.00		2007-1344	\$1,205.00			
Purchase	Commerce Joint Powers Financing		\$7,500,000.00		2007-1346				
		<b>Total</b>	\$73,885,000.00	\$0.00					



2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-03-2007	\$7,500,000	Commerce Joint Powers Financing Authority Los Angeles CDIAC Number: 2007-1346 Revenue bond Redevelopment, Multiple Purposes No 1 Series B Federally Taxable	S:AAA/BBB  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	08-01-11 Serial	TIC: 6.518 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000
Disclosure	\$1,075

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-03-2007	\$58,885,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2007-1343 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Commerce JPFA	07-01-27 Serial	TIC: 5.875 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$53,120,000	\$4,533,450	\$0	\$4,533,451	0

#### B. DELINQUENCY

<u>Rate(%)</u>
3.09

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2007-1345	\$64,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-03-2007	\$7,500,000	Commerce Community Development Commission Los Angeles CDIAC Number: 2007-1344 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series B Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Commerce JPFA	08-01-11 Serial	TIC: 6.518 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$0	\$0	\$0	\$0	0	3.09	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Commerce Joint Powers Financing Authority	2007-1345	\$64,805,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-12-2002	\$10,262,262	Covina Public Finance Authority Los Angeles CDIAC Number: 2002-0005 Revenue bond Redevelopment, Multiple Purposes Revitalization No 1	S:AAA/A-  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	12-01-23 Serial	TIC: 5.6 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,477,262	\$732,426	\$0	\$732,426

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Covina Redevelopment Agency	02-19-2002	\$10,262,262.00	\$7,477,261.70		\$0.00	0	06-30-2012	Tax Increment
<b>Total</b>			\$10,262,262.00	\$7,477,261.70					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-04-2005	\$38,230,000	Culver City School Facilities Financing Authority Los Angeles CDIAC Number: 2005-1730 Revenue bond K-12 School Facility	S:AAA/A+ M:Aaa/A1  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) George K Baum	08-01-33 Comb	TIC: 4.552 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$34,700,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2033	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Culver City Unified School District		\$37,795,000.00		2005-1731	\$1,500.00			
<b>Total</b>			\$37,795,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-04-2005	\$37,795,000	Culver City Unified School District Los Angeles CDIAC Number: 2005-1731 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Culver City School Fac FA	08-01-33 Serial	TIC: 5.491 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$34,700,000	\$0	\$0	\$3,598,193

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.01

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Culver City School Facilities Financing Authority	2005-1730	\$38,230,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$21,030,000	Downey School Facilities Financing Authority Los Angeles CDIAC Number: 2007-0351 Revenue bond K-12 School Facility Downey USD	S:AAA/A+     Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) US Bank NA (UW) George K Baum	08-01-26 Comb	TIC: NIC;3.934

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,640,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Downey Unified School District		\$20,825,000.00		2007-0350				
<b>Total</b>			\$20,825,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$20,825,000	Downey Unified School District Los Angeles CDIAC Number: 2007-0350 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Los Angeles Co (UW) Downey School FFA	08-01-26 Comb	TIC: NIC:5.305

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$20,440,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.21

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Downey School Facilities Financing Authority	2007-0351	\$21,030,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-03-2007	\$26,875,000	El Monte Public Financing Authority Los Angeles CDIAC Number: 2007-0756 Tax allocation bond Redevelopment, Multiple Purposes	S:AAA/BBB-  Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	06-01-38 Comb	TIC: 5.124 NIC:
Refunding							

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$24,330,000	\$1,775,556	\$0	\$1,775,556

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$978,032

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000
Miscellaneous	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	El Monte Community Redevelopment	07-03-2007	\$10,800,000.00	\$10,040,000.00			0		
Loan	El Monte Community Redevelopment	07-03-2007	\$2,590,000.00	\$2,265,000.00			0		
Loan	El Monte Community Redevelopment	07-03-2007	\$5,885,000.00	\$5,150,000.00			0		
Loan	El Monte Community Redevelopment	07-03-2007	\$7,600,000.00	\$6,875,000.00			0		
Purchase	El Monte Public Financing Authority		\$3,215,000.00		2007-0757				
<b>Total</b>			\$30,090,000.00	\$24,330,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-03-2007	\$3,215,000	El Monte Public Financing Authority Los Angeles CDIAC Number: 2007-0757 Tax allocation bond Redevelopment, Multiple Purposes  Refunding	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (TR) Wells Fargo Bank NA (UW) E J De La Rosa	06-01-38 Comb	TIC: 5.124 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,920,000	\$234,077	\$0	\$234,077

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$77,522

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	El Monte Community Redevelopment	07-03-2007	\$1,300,000.00	\$1,210,000.00			0		
Loan	El Monte Community Redevelopment	07-03-2007	\$645,000.00	\$560,000.00			0		
Loan	El Monte Community Redevelopment	07-03-2007	\$335,000.00	\$295,000.00			0		
Loan	El Monte Community Redevelopment	07-03-2007	\$935,000.00	\$885,000.00			0		
<b>Total</b>			\$3,215,000.00	\$2,950,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-24-2003	\$11,255,000	Glendora Public Financing Authority Los Angeles CDIAC Number: 2003-1716 Tax allocation bond Redevelopment, Multiple Purposes No One Series A Refunding	S:AAA/A-  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA Corp (TR) US Bank NA (UW) Henderson Capital	09-01-24 Comb	TIC: 5.027 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,985,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$11,255,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Glendora Community Redevelopment	10-09-2003	\$11,255,000.00	\$9,985,000.00			0		Tax Increment
<b>Total</b>			\$11,255,000.00	\$9,985,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-24-2003	\$4,815,000	Glendora Public Financing Authority Los Angeles CDIAC Number: 2003-1717 Tax allocation bond Redevelopment, Multiple Purposes No One Series B Federally Taxable	S:AAA/A-  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (EN) MBIA Corp (TR) US Bank NA (UW) Henderson Capital	09-01-19 Comb	TIC: 5.792 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,215,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Glendora Community Redevelopment	10-09-2003	\$4,815,000.00	\$3,215,000.00		\$0.00			Tax Increment
		<b>Total</b>	\$4,815,000.00	\$3,215,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-19-2007	\$55,485,000	Hacienda La Puente Unified School District Facilities Financing Authority Los Angeles CDIAC Number: 2007-1211 Revenue bond K-12 School Facility	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) George K Baum	08-01-27 Serial	TIC: NIC:4.203

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$55,235,000		\$0	\$0

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Hacienda-La Puente Unified School District		\$55,428,805.00		2007-1212	\$0.00			
<b>Total</b>			\$55,428,805.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-19-2007	\$55,428,805	Hacienda-La Puente Unified School District Los Angeles CDIAC Number: 2007-1212 General obligation bond K-12 School Facility  Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (PU) Hacienda La Puente USD FA (TR) US Bank NA	08-01-27 Serial	TIC: NIC:5.009

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$55,210,000		\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	6

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hacienda La Puente Unified School District Facilities Financing Authority	2007-1211	\$55,485,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-29-2004	\$34,530,000	Hawaiian Gardens Public Financing Authority Los Angeles CDIAC Number: 2004-0468 Tax allocation bond Redevelopment, Multiple Purposes No 1	S:AAA/BBB+  Ins	Neg	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) BNY Mellon Capital (UW) Chilton & Assoc	12-01-33 Comb	TIC: NIC:5.052

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$33,530,000	\$2,674,745	\$0	\$2,674,745

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$7,579

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Hawaiian Gardens Redevelopment Agency		\$31,170,000.00		2004-0357				
Purchase	Hawaiian Gardens Redevelopment Agency		\$3,360,000.00		2004-0469				
<b>Total</b>			\$34,530,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-29-2004	\$31,170,000	Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Number: 2004-0357 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series A Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Mellon Capital (UW) Hawaiian Gardens PFA	12-01-33 Comb	TIC: NIC:5.074

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$31,170,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hawaiian Gardens Public Financing Authority	2004-0468	\$34,530,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-29-2004	\$3,360,000	Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Number: 2004-0469 Tax allocation bond Redevelopment, Multiple Purposes No 1 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Mellon Capital (UW) Hawaiian Gardens PFA	12-01-23 Comb	TIC: NIC:4.67

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,360,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hawaiian Gardens Public Financing Authority	2004-0468	\$34,530,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-30-1997	\$3,740,000	Lancaster Financing Authority Los Angeles CDIAC Number: 1997-1769 Revenue bond Water Supply, Storage, Distribution Sr Lien Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) OConnor & Co Sec	09-01-20 Term	TIC: NIC:6.344

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,035,000	\$302,100	\$0	\$302,383

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$1,500
Consultant	\$18,500
Legal, Law Firm	\$7,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Lancaster CFD No 89-1		\$4,895,000.00		1990-0149				
Purchase	Lancaster Financing Authority		\$2,643,890.00		1997-1770				
Purchase	Lancaster CFD No 89-1		\$360,000.00		1997-1771	\$0.00			
<b>Total</b>			\$7,898,890.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-30-1997	\$2,643,890	Lancaster Financing Authority Los Angeles CDIAC Number: 1997-1770 Revenue bond Water Supply, Storage, Distribution Jr Lien Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) OConnor & Co Sec	09-01-20 Comb	TIC: NIC:10.384

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,166,899	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$1,500
Consultant	\$18,500
Legal, Law Firm	\$7,000

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-30-1997	\$360,000	Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water Supply, Storage, Distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (PU) Lancaster FA (TR) First Trust of WA	09-01-20 Term	TIC: NIC:7.263

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$360,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.63

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	1997-1769	\$3,740,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-14-2003	\$40,595,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2002-2106 Tax allocation bond Redevelopment, Multiple Purposes Lancaster Residential, Amargosa, & Projects No 5 & 6 Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) MBIA Corp (TR) US Bank NA (UW) US Bancorp Piper	02-01-34 Comb	TIC: 4.504 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$36,860,000	\$3,025,835	\$0	\$2,861,094

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2034	NR	\$135,406

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,725
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lancaster Redevelopment Agency	05-14-2003	\$5,267,059.15	\$4,521,582.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	05-14-2003	\$16,895,000.00	\$14,503,809.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	05-14-2003	\$14,425,000.00	\$12,383,350.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	05-14-2003	\$6,350,000.00	\$5,451,259.00		\$0.00			tax-increment
		<b>Total</b>	\$42,937,059.15	\$36,860,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2003	\$16,560,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2003-2146 Tax allocation bond Redevelopment, Multiple Purposes Lancaster Residential, Amargosa & Nos 5 & 6 Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FGIC (TR) US Bank NA (UW) US Bancorp Piper	02-01-34 Comb	TIC: NIC:4.704

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,140,000	\$1,016,730	\$0	\$1,016,744

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
7/24/2034	NR	\$47,481

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,725
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lancaster Redevelopment Agency	12-12-2003	\$10,305,000.00	\$7,554,499.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	12-12-2003	\$1,625,000.00	\$1,191,294.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	12-12-2003	\$2,825,000.00	\$2,070,978.00		\$0.00			tax-increment
Loan	Lancaster Redevelopment Agency	12-12-2003	\$1,805,000.00	\$1,323,229.00		\$0.00	0		tax-increment
<b>Total</b>			\$16,560,000.00	\$12,140,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-09-2004	\$7,830,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2004-0472 Tax allocation bond K-12 School Facility School Districts Nos 5 & 6 Refunding	S:BBB-	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-34 Comb	TIC: NIC:5.473

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,025,000	\$696,680	\$0	\$451,940

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2014	\$0	\$27,240

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,500
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lancaster Redevelopment Agency	09-23-2004	\$2,125,000.00	\$1,906,523.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	09-23-2004	\$5,705,000.00	\$5,118,477.00		\$0.00	0		tax-increment
		<b>Total</b>	\$7,830,000.00	\$7,025,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2004	\$11,005,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2004-1730 Tax allocation bond Redevelopment, Multiple Purposes Residential, Amargosa & Nos 5 & 6	S:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FGIC (TR) US Bank NA (UW) Piper Jaffray & Co	02-01-35 Comb	TIC: 4.822 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,035,000	\$580,574	\$0	\$581,082

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,725
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lancaster Redevelopment Agency	11-09-2004	\$2,440,000.00	\$2,224,364.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	11-09-2004	\$3,895,000.00	\$3,551,814.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	11-09-2004	\$3,595,000.00	\$3,278,591.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	11-09-2004	\$1,075,000.00	\$980,231.00		\$0.00	0		tax-increment
<b>Total</b>			\$11,005,000.00	\$10,035,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-08-2006	\$13,655,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2006-1374 Tax allocation bond K-12 School Facility Antelope Vly Un HSD, Lancaster SD, Eastside & Westside Un SD (No 5 & 6)	S:BBB+	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) E J De La Rosa	02-01-37 Comb	TIC: NIC:4.787

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,620,000	\$938,188	\$0	\$507,628

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,897
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lancaster Redevelopment Agency	11-16-2006	\$4,895,000.00	\$4,523,953.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	11-16-2006	\$8,760,000.00	\$8,096,047.00		\$0.00	0		tax-increment
<b>Total</b>			\$13,655,000.00	\$12,620,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-07-2006	\$25,660,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2006-1493 Tax allocation bond Redevelopment, Multiple Purposes Residential, Fox Field, Amargosa, No 5 & 6 Areas Refunding	S:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Ambac (TR) US Bank NA (UW) Wedbush Morgan Sec	02-01-39 Comb	TIC: NIC:4.621

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,495,000	\$1,956,933	\$0	\$1,958,339

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$2,127
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lancaster Redevelopment Agency	12-07-2006	\$5,080,000.00	\$4,453,330.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	12-07-2006	\$2,505,000.00	\$2,196,096.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	12-07-2006	\$4,320,000.00	\$3,787,014.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	12-07-2006	\$13,450,000.00	\$11,791,222.00		\$0.00	0		tax-increment
Loan	Lancaster Redevelopment Agency	12-07-2006	\$305,000.00	\$267,337.00		\$0.00	0		tax-increment
<b>Total</b>			\$25,660,000.00	\$22,494,999.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2002	\$7,820,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2000-1936 Revenue bond Multiple Capital Improvements, Public Works ADs No 92-1, 90-2 & CFD No 2 Series A	NR	Neg	(BC) NBS (FA) Montague DeRose (TR) BNY Mellon Capital (UW) E J De La Rosa	10-01-13 Serial	TIC: NIC:5.022

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$265,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Long Beach CFD No 2		\$1,150,000.00		2000-1937				
Purchase	Long Beach		\$4,965,000.00		2000-1938				
Purchase	Long Beach		\$1,705,000.00		2000-1939	\$0.00			
<b>Total</b>			\$7,820,000.00	\$0.00					

#### MISCELLANEOUS

The following Issues have matured 2000-1937 on 2-1-2010 09/10, 2000-1938 on 9-2-2011 11/12 & 2000-1939 on 9-2-13 13/14 Calendars.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2002	\$1,705,000	Long Beach Los Angeles CDIAC Number: 2000-1939 Special assessment bond Multiple Capital Improvements, Public Works Cherry Ave AD No 92-1 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital	09-02-13 Term	TIC: 5.75 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$345,000	\$170,500	\$0	\$174,387

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2000-1936	\$7,820,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2002	\$77,715,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2002-0506 Tax allocation bond Redevelopment, Multiple Purposes Downtown, N Long Beach, Poly High & W Beach	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (EN) Ambac (TR) BNY Mellon Capital (UW) UBS PaineWebber	08-01-31 Comb	TIC: 4.926 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$25,864,789		NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2031	\$6,871	\$139,410

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Long Beach Redevelopment Agency		\$26,820,000.00		2002-0507				
Purchase	Long Beach Redevelopment Agency		\$40,290,000.00		2002-0508				
Purchase	Long Beach Redevelopment Agency		\$1,710,000.00		2002-0509				
Purchase	Long Beach Redevelopment Agency		\$8,895,000.00		2002-0510				
Purchase	Long Beach Bond Finance Authority		\$35,045,000.00		2006-0090				
<b>Total</b>			\$112,760,000.00	\$0.00					

#### MISCELLANEOUS

Reserve Fund Minimum Balance Required: Reserves funds at Local Obligor levels.

Bond Reserve Fund: Reserve accounts under designated Local Obligations.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-10-2006	\$35,045,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2006-0090 Tax allocation bond Redevelopment, Multiple Purposes Downtown & N Long Beach Series C Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-31 Comb	TIC: 4.242 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$34,785,000	NR	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$31,000	\$651,662

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,650
Arbitrage Calculation	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Long Beach Redevelopment Agency		\$26,820,000.00		2002-0507				
Purchase	Long Beach Redevelopment Agency		\$40,290,000.00		2002-0508				
		<b>Total</b>	\$67,110,000.00	\$0.00					

#### MISCELLANEOUS

Reserve Fund Minimum Balance Required: Reserve amounts retained under the 2002 Tax Allocation RRBs Issue that the 2005 C partially refunded).

Bond Reserve Fund: (Escrow only, reserve funds relate to 2002 refunded bonds).

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2002	\$26,820,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0507 Tax allocation bond Redevelopment, Multiple Purposes Downtown Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital	08-01-25 Comb	TIC: 4.891 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,560,989	\$1,989,560	\$0	\$2,363,663

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
3.19

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

Issuing Authority

CDIAC Nbr

Principal Amt

Long Beach Bond Finance Authority

2006-0090

\$35,045,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,560,989	\$1,989,560	\$0	\$2,363,663

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
3.19

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

Issuing Authority

CDIAC Nbr

Principal Amt

Long Beach Bond Finance Authority

2002-0506

\$77,715,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2002-0507 was partially refunded by issues 2006-0090 on 8-1-2012 12/13 FY & 2015-1304 on 7-24-2015 15/16 FY.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2002	\$40,290,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0508 Tax allocation bond Redevelopment, Multiple Purposes N Long Beach	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital	08-01-31 Comb	TIC: 5.208 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$7,304,000	\$3,129,000	\$0	\$8,260,357		2.75	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2006-0090	\$35,045,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$7,304,000	\$3,129,000	\$0	\$8,260,357		2.75	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	\$77,715,000.00

### MISCELLANEOUS

Issue 2002-0508 was partially refunded by issues 2006-0090 on 8-1-2012 12/13 FY & 2015-1304 on 7-24-2015 15/16 FY.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2002	\$1,710,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0509 Tax allocation bond Redevelopment, Multiple Purposes Poly High	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital	08-01-12 Serial	TIC: 3.904 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$206,000	\$132,802	\$0	\$107,840

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
1	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	\$77,715,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2002	\$8,895,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-0510 Tax allocation bond Redevelopment, Multiple Purposes W Beach Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) Long Beach Bond FA (TR) BNY Mellon Capital	08-01-18 Serial	TIC: 4.556 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,793,800	\$690,803	\$0	\$790,847

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.77

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-0506	\$77,715,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-13-2002	\$47,780,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2002-1809 Tax allocation bond Redevelopment, Multiple Purposes Downtown & W Long Beach Industrial Series B	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) US Bank NA (UW) E J De La Rosa	11-01-24 Comb	TIC: 4.539 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$41,490,000		NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2024	\$8,885	\$180,334

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
------------------------	---------------------------

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Long Beach Redevelopment Agency		\$21,860,000.00		2002-1810				
Purchase	Long Beach Redevelopment Agency		\$25,920,000.00		2002-1811				
<b>Total</b>			\$47,780,000.00	\$0.00					

#### MISCELLANEOUS

Reserve Funds at Local Obligor levels.

Reserve Accounts under designated Local Obligations.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-01-2002	\$21,860,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-1810 Tax allocation bond Redevelopment, Multiple Purposes W Long Beach Industrial Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) Long Beach Bond FA	11-01-24 Comb	TIC: 2.25 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,875,000		\$0	\$3,150,986

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.97

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-1809	\$47,780,000.00

#### MISCELLANEOUS

Reserve Fund Minimum Balance Required: Unspecified.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-01-2002	\$25,920,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2002-1811 Tax allocation bond Redevelopment, Multiple Purposes Downtown Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) Long Beach Bond FA	11-01-22 Comb	TIC: 2.25 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,615,000		\$0	\$5,755,282

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.19

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2002-1809	\$47,780,000.00

#### MISCELLANEOUS

Reserve Fund Minimum Balance Required: Unspecified.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$77,447,306	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2005-0040 Revenue bond Redevelopment, Multiple Purposes Hsg, Gas Utility Series A-1 & A-2	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-40 Comb	TIC: NIC:5.034

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$69,907,306		NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2040	\$28,720	\$727,851

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
------------------------	---------------------------

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Long Beach		\$7,675,000.00		2005-0041				
Purchase	Long Beach Redevelopment Agency		\$22,690,000.00		2005-0042				
Purchase	Long Beach Redevelopment Agency		\$39,000,000.00		2005-0043				
Purchase	Long Beach Redevelopment Agency		\$2,557,753.00		2005-0044				
Purchase	Long Beach Redevelopment Agency		\$839,553.00		2005-0045				
Purchase	Long Beach Redevelopment Agency		\$4,685,000.00		2005-0046				
Purchase	Long Beach Redevelopment Agency		\$55,665,000.00		2005-0047				
Purchase	Long Beach Bond Finance Authority		\$114,985,000.00		2005-0316				
		<b>Total</b>	\$248,097,306.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$114,985,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2005-0316 Revenue bond Redevelopment, Multiple Purposes Hsg, Gas Utility Series B CIB Federally Taxable	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (EN) Ambac (TR) The Bank of NY Trust Co (UW) E J De La Rosa	08-01-40 Comb	TIC: NIC:5.034

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$99,520,000		NR	NR

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2040	\$28,720	\$727,851

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
------------------------	---------------------------

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Long Beach Redevelopment Agency		\$34,240,000.00		2015-0385				
Purchase	Long Beach Redevelopment Agency		\$25,080,000.00		2015-0386				
<b>Total</b>			\$59,320,000.00	\$0.00					



2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$7,675,000	Long Beach Los Angeles CDIAC Number: 2005-0041 Public enterprise revenue bond Power Generation/Transmission Gas Utility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-13 Serial	TIC: NIC;2.953

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,770,000	\$763,733	\$0	\$650,000

Authority  
Reserve  
Fund (%)

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$22,690,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0042 Tax allocation bond Redevelopment, Multiple Purposes Central CIBs	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-40 Serial	TIC: NIC:4.85

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,690,000	\$1,782,773	\$0	\$1,782,773

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	6.68

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$39,000,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0043 Tax allocation bond Redevelopment, Multiple Purposes North	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-35 Serial	TIC: NIC:4.807

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$39,000,000	\$5,031,825	\$0	\$5,031,825

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
2.75

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$2,557,753	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0044 Tax allocation bond Redevelopment, Multiple Purposes Poly High	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-24 Serial	TIC: NIC:6.307

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,557,753	\$132,802	\$0	\$109,498

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
1	

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$839,553	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0045 Tax allocation bond Redevelopment, Multiple Purposes W Beach	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-20 Serial	TIC: NIC:6.594

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$839,553	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.77

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$4,685,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0046 Tax allocation bond Redevelopment, Multiple Purposes Los Altos	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) The Bank of NY Trust Co (UW) Long Beach Bond FA	08-01-20 Serial	TIC: NIC;3.595

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,050,000	\$407,798	\$0	\$407,798

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.54

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$55,665,000	Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2005-0047 Tax allocation bond Multifamily Housing Series B	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (PU) Long Beach Bond FA (TR) The Bank of NY Trust Co	08-01-40 Serial	TIC: NIC:5.308

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$51,400,000	\$4,053,642	\$0	\$4,053,642	

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant

N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2005-0040	\$77,447,306.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-22-2004	\$181,510,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2004-0414 Revenue bond Redevelopment, Multiple Purposes Bunker Hill Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) Stone & Youngberg	12-01-28 Comb	TIC: 4.901 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$176,260,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$12,608
Disclosure	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Los Angeles Community Redevelopment	04-22-2004	\$181,510,000.00			\$0.00			
Purchase	Los Angeles Community Redevelopment		\$30,995,000.00		2004-0413				
<b>Total</b>			\$212,505,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-22-2004	\$30,995,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2004-0413 Tax allocation bond Redevelopment, Multiple Purposes Bunker Hill Sub Series L Refunding	S:BBB-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	03-01-19 Serial	TIC: 4.698 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$17,705,000	\$3,053,620	\$0	\$3,053,620	0

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2004-0414	\$181,510,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-22-2004	\$87,550,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2004-0415 Revenue bond Redevelopment, Multiple Purposes Bunker Hill Series B Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	12-01-17 Comb	TIC: 5.366 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$42,965,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$12,608
Disclosure	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Los Angeles Community Redevelopment	04-22-2004	\$87,550,000.00			\$0.00			
Purchase	Los Angeles Community Redevelopment		\$56,885,000.00		2004-1926				
<b>Total</b>			\$144,435,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2006	\$32,000,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2006-0495 Revenue bond Redevelopment, Multiple Purposes Reseda/Canoga Pk, E Hollywood/Beverly Normandie & Pacoima/Panorama City Ser L Federally Taxable	S:AAA/A- M:Aaa F:AAA  Ins	Neg	(BC) Robinson & Pearman (EN) MBIA Corp (TR) US Bank NA (UW) Sutter Securities	09-01-26 Comb	TIC: 6.14 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$27,295,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,135
Disclosure	\$250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Los Angeles Community Redevelopment	06-28-2006	\$8,000,000.00			\$0.00			
Loan	Los Angeles Community Redevelopment	06-28-2006	\$8,000,000.00			\$0.00			
Loan	Los Angeles Community Redevelopment	06-28-2006	\$16,000,000.00			\$0.00			
	<b>Total</b>		\$32,000,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2006	\$8,000,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2006-0496 Revenue bond Redevelopment, Multiple Purposes Pacoima/Panorama City Series N	S:AAA/A- M:Aaa F:AAA  Ins	Neg	(BC) Robinson & Pearman (EN) MBIA Corp (TR) US Bank NA (UW) Sutter Securities	09-01-26 Comb	TIC: 4.52 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,670,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,135
Disclosure	\$250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Los Angeles Community Redevelopment	06-28-2006	\$8,000,000.00			\$0.00			
<b>Total</b>			\$8,000,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2006	\$34,500,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2006-0643 Revenue bond Redevelopment, Multiple Purposes Wilshire Ctr/Koreatown, Westlake, Pacific Corridor & Western/Slauson Recovery Series M Federally Taxable	S:AA/BBB     Ins	Neg	(BC) Orrick Herrington (FA) Katz Hollis (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-36 Comb	TIC: NIC:6.73

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$32,540,000	\$2,725,680	\$0	\$2,725,680

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$3,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Los Angeles Community Redevelopment		\$11,000,000.00		2006-0644				
Purchase	Los Angeles Community Redevelopment		\$16,000,000.00		2006-0645				
Purchase	Los Angeles Community Redevelopment		\$2,500,000.00		2006-0646				
Purchase	Los Angeles Community Redevelopment		\$5,000,000.00		2006-0647				
<b>Total</b>			\$34,500,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2007	\$8,000,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2008-0114 Revenue bond Redevelopment, Multiple Purposes Broadway/Manchester, Crenshaw/Slauson, Laurel Canyon & Watts Areas Federally Taxable	S:AA  F:AA  Ins	Neg	(BC) Robinson & Pearman (EN) Radian Asset Assurance (TR) US Bank NA (UW) First Albany Capital Inc	09-01-37 Comb	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,515,000	\$907,497	\$0	\$940,763

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,135
Disclosure	\$250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Los Angeles Community Redevelopment	06-28-2007	\$2,000,000.00			\$0.00			
Loan	Los Angeles Community Redevelopment	06-28-2007	\$1,500,000.00			\$0.00			
Loan	Los Angeles Community Redevelopment	06-28-2007	\$3,000,000.00			\$0.00			
Loan	Los Angeles Community Redevelopment	06-28-2007	\$1,500,000.00			\$0.00			
		<b>Total</b>	\$8,000,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-2008	\$14,250,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2008-0542 Revenue bond Redevelopment, Multiple Purposes Mid-City Recovery, Pico Union No 2 & Vermont/Manchester Recovery Series P Federally Taxable	S:A-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) DEPFA First Albany Sec	09-01-38 Term	TIC: NIC: 8.2

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,820,000	\$1,657,800	\$0	\$1,669,275

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,000
Disclosure	\$250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Los Angeles Community Redevelopment	06-26-2008	\$6,500,000.00			\$0.00			
Loan	Los Angeles Community Redevelopment	06-26-2008	\$5,500,000.00			\$0.00			
Loan	Los Angeles Community Redevelopment	06-26-2008	\$2,250,000.00			\$0.00			
		<b>Total</b>	\$14,250,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2002	\$9,765,000	Los Angeles Community RDA Financing Authority Los Angeles CDIAC Number: 2002-0360 Revenue bond Redevelopment, Multiple Purposes Crenshaw/Slauson, Mid-City, Vermont/Manchester & Watts Corridor Recovery Series H Federally Taxable Refunding	F:BBB	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: 10.017 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,355,000	\$1,088,538	\$0	\$1,088,538

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,250
Disclosure	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Crenshaw/Slauson	06-28-2002	\$1,135,000.00			\$0.00			
Loan	Mid-City	06-28-2002	\$6,500,000.00			\$0.00			
Loan	Vermont/Manchester	06-28-2002	\$1,130,000.00			\$0.00			
Loan	Watts Corridors	06-28-2002	\$1,000,000.00			\$0.00			
		<b>Total</b>	\$9,765,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-04-2003	\$14,890,000	Los Angeles Community RDA Financing Authority Los Angeles CDIAC Number: 2003-0542 Revenue bond Redevelopment, Multiple Purposes Normandie/5, Pico Union 1 & 2 Series I Federally Taxable	S:A/BBB+ M:Baa2  Ins	Neg	(BC) Hawkins Delafield (EN) ACA Financial (TR) US Bank NA (UW) Sutter Securities	09-01-19 Comb	TIC: 5.809 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,890,000	\$1,413,650	\$0	\$1,413,650

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$3,350
Disclosure	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Los Angeles Community Redevelopment	06-04-2003	\$4,330,000.00			\$0.00			
Loan	Los Angeles Community Redevelopment	06-04-2003	\$3,250,000.00			\$0.00			
Loan	Los Angeles Community Redevelopment	06-04-2003	\$7,310,000.00			\$0.00			
		<b>Total</b>	\$14,890,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$21,095,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 1996-1490 Revenue bond Street Construction and Improvements 1996 Sr Lien Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Buchalter Nemer (EN) FSA (TR) BNY Mellon Capital (UW) OConnor & Co Sec	10-01-18 Comb	TIC: NIC:5.776

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,405,000	\$515,800	\$0	\$515,800

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Los Angeles County Public Works		\$3,795,000.00		1996-1901				
Purchase	Los Angeles County		\$10,265,000.00		1997-0009				
Purchase	Los Angeles County CFD No 2		\$14,180,000.00		1997-0010				
		<b>Total</b>	\$28,240,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$3,795,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 1996-1901 Revenue bond Street Construction and Improvements 1996 Jr Lien Series B Refunding	NR	Neg	(BC) Buchalter Nemer (TR) BNY Mellon Capital (UW) OConnor & Co Sec	10-01-18 Comb	TIC: NIC:5.776

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,755,000	\$175,000	\$0	\$175,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$10,265,000	Los Angeles County Los Angeles CDIAC Number: 1997-0009 Special assessment bond Street Construction and Improvements Co Imp No 2656M Harbor Blvd-Rowland Hght Refunding	NR	Neg	(BC) Buchalter Nemer (TR) Los Angeles Co (UW) Los Angeles Co PWFA	10-01-18 Comb	TIC: NIC:6.741

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,762,300	\$163,257	\$0	\$164,548

#### B. DELINQUENCY

#### C. TEETER PLAN

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Teeter Plan Participant</u>
	1.33	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles County Public Works Financing Authority	1996-1490	\$21,095,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$14,180,000	Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street Construction and Improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer (PU) Los Angeles Co PWFA (TR) Los Angeles Co	10-01-18 Comb	TIC: NIC:6.712

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,584,300	\$1,199,963	\$0	\$1,209,446

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.12

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles County Public Works Financing Authority	1996-1490	\$21,095,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-07-1999	\$1,310,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 1999-1717 Tax allocation bond Redevelopment, Multiple Purposes Alameda Refunding	F:BBB-	Neg	(BC) Brown & Wood (FA) C M de Crinis (TR) US Bank Corp Trust (UW) The Chapman Co	09-01-24 Comb	TIC: NIC: 6.32

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$915,000	\$107,956	\$0	\$107,956

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,530

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lynwood Redevelopment Agency	10-07-1999	\$1,310,000.00	\$915,000.00			0		Tax Increment Funds
<b>Total</b>			\$1,310,000.00	\$915,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-07-1999	\$10,235,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 1999-1719 Tax allocation bond Redevelopment, Multiple Purposes Area A Series A Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Brown & Wood (FA) C M de Crinis (EN) FSA (TR) US Bank Corp Trust (UW) The Chapman Co	09-01-28 Comb	TIC: NIC:5.957

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,235,000	\$770,922	\$0	\$770,922

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,530

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	Lynwood Redevelopment Agency	10-07-1999	\$10,235,000.00	\$10,235,000.00			0	Tax Increment Funds
		<b>Total</b>	\$10,235,000.00	\$10,235,000.00				

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-07-1999	\$3,425,000	Lynwood Public Financing Authority Los Angeles CDIAC Number: 1999-1909 Tax allocation bond Redevelopment, Multiple Purposes Area A Series B Federally Taxable	S:AAA  F:AAA  Ins	Neg	(BC) Brown & Wood (FA) C M de Crinis (EN) FSA (TR) US Bank Corp Trust (UW) The Chapman Co	09-01-12 Comb	TIC: NIC:7.718

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$395,000	\$256,778	\$0	\$256,778

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,530

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lynwood Redevelopment Agency	10-07-1999	\$3,425,000.00	\$395,000.00			0		Tax Increments Funds
<b>Total</b>			\$3,425,000.00	\$395,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-17-2000	\$4,615,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2000-1512 Revenue bond Redevelopment, Multiple Purposes Orange Grove & Villa-Parke	NR	Neg	(BC) Quint & Thimmig (TR) BNY Mellon Capital (UW) Wulff Hansen & Co	06-01-14 Serial	TIC: NIC;5.337

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$899,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,299
Arbitrage Calculation	\$1,600
Disclosure	\$800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Pasadena Community Development		\$2,801,000.00		2000-1513				
Purchase	Pasadena Community Development		\$1,814,000.00		2000-1514	\$0.00			
<b>Total</b>			\$4,615,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-17-2000	\$2,801,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2000-1513 Tax allocation bond Redevelopment, Multiple Purposes Orange Grove Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Mellon Capital (UW) Pasadena PFA	06-01-14 Serial	TIC: NIC:6.329

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$546,000	\$280,100	\$0	\$280,100

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2000-1512	\$4,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-17-2000	\$1,814,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2000-1514 Tax allocation bond Redevelopment, Multiple Purposes Villa-Parke Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Mellon Capital (UW) Pasadena PFA	06-01-14 Serial	TIC: NIC:6.329

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$353,000	\$181,400	\$0	\$181,400	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2000-1512	\$4,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2006	\$3,985,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2005-2046 Revenue bond Redevelopment, Multiple Purposes Fair Oaks, Villa-Parke, Lake/Washington	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	07-01-21 Serial	TIC: NIC:4.777

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,495,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,935
Arbitrage Calculation	\$1,600
Disclosure	\$1,200

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Pasadena Community Development		\$805,000.00		2005-2042	\$0.00			
Purchase	Pasadena Community Development		\$710,000.00		2005-2043	\$0.00			
Purchase	Pasadena Community Development		\$2,470,000.00		2005-2045	\$0.00			
		<b>Total</b>	\$3,985,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2006	\$805,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2005-2042 Tax allocation bond Redevelopment, Multiple Purposes Lake/Washington Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	07-01-17 Serial	TIC: 4.732 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$485,000	\$80,500	\$0	\$31,307	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2005-2046	\$3,985,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2006	\$710,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2005-2043 Tax allocation bond Redevelopment, Multiple Purposes Villa-Parke Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	06-01-14 Serial	TIC: 4.605 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$190,000	\$71,000	\$0	\$105,030	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2005-2046	\$3,985,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2006	\$2,470,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2005-2045 Tax allocation bond Redevelopment, Multiple Purposes Fair Oaks Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	07-01-21 Serial	TIC: 4.854 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,820,000	\$240,829	\$0	\$242,690	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2005-2046	\$3,985,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2006	\$1,935,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2005-2048 Revenue bond Multifamily Housing Hsg Set-Aside-Townhouse	S:A	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Wulff Hansen & Co	08-01-14 Serial	TIC: NIC:4.423

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$800,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,860
Arbitrage Calculation	\$1,600
Disclosure	\$400

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Pasadena Community Development		\$1,935,000.00		2005-2044				
<b>Total</b>			\$1,935,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2006	\$1,935,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2005-2044 Tax allocation bond Multifamily Housing Hsg Set-Aside-Townhouse Refunding	NR	Neg	(BC) Quateman LLP (TR) The Bank of NY Trust Co (UW) Pasadena PFA	08-01-14 Serial	TIC: 4.537 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$800,000	\$193,500	\$0	\$195,441	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2005-2048	\$1,935,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2001	\$40,710,000	Pico Rivera Water Authority Los Angeles CDIAC Number: 2001-0014 Revenue bond Redevelopment, Multiple Purposes No 1 Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) State Street Bank Corp (UW) OConnor & Co Sec	12-01-32 Comb	TIC: NIC:6.438

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$32,160,000	\$3,134,762	\$0	\$3,134,762

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$364,915

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Issuing Agency	\$11,889
Underwriter	\$34,115

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Pico Rivera Redevelopment Agency		\$40,710,000.00		2001-0027	\$0.00			
<b>Total</b>			\$40,710,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-30-2001	\$40,710,000	Pico Rivera Redevelopment Agency Los Angeles CDIAC Number: 2001-0027 Tax allocation bond Redevelopment, Multiple Purposes No 1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) State Street Bank Corp (UW) Pico Rivera WA	12-01-32 Term	TIC: NIC: 7.65

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$33,010,000	\$2,800,000	\$0	\$2,800,000

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pico Rivera Water Authority	2001-0014	\$40,710,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-04-2003	\$46,650,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2003-2118 Revenue bond Redevelopment, Multiple Purposes Merged Series AH Refunding	S:AAA/A M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) BNY Mellon Capital (UW) E J De La Rosa	02-01-34 Comb	TIC: NIC:4.592

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$23,435,000	\$1,086,542	\$0	\$1,104,027

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,413
Disclosure	\$1,850
Audit	\$147
Administration	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Pomona Redevelopment Agency	12-04-2003	\$46,650,000.00	\$23,435,000.00			0		Pledged Tax Incremer
		<b>Total</b>	\$46,650,000.00	\$23,435,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-2005	\$10,065,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2005-1884 Tax allocation bond Redevelopment, Multiple Purposes Merged Federally Taxable	S:AAA/A M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Structured Finance (EN) Ambac (TR) The Bank of NY Trust Co (UW) Chilton & Assoc	02-01-31 Comb	TIC: NIC:6.081

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,080,000	\$798,254	\$0	\$827,283

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,703
Disclosure	\$1,850
Audit	\$147
Administration	\$5,405

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Pomona Redevelopment Agency	12-20-2005	\$10,065,000.00	\$9,080,000.00			0		Pledged Tax Incremer
<b>Total</b>			\$10,065,000.00	\$9,080,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2007	\$8,375,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2007-1052 Revenue bond Redevelopment, Multiple Purposes Merged	S:BBB-	Neg	(BC) Jones Hall (FA) Structured Finance (TR) The Bank of NY Trust Co (UW) E J De La Rosa	02-01-33 Comb	TIC: NIC:5.198

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,375,000	\$563,893	\$0	\$561,893

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,320
Arbitrage Calculation	\$1,250
Disclosure	\$1,850
Audit	\$147
Administration	\$5,405

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Pomona Redevelopment Agency	06-28-2007	\$8,375,000.00	\$8,375,000.00			0		Pledged Tax Incremer
		<b>Total</b>	\$8,375,000.00	\$8,375,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-29-2002	\$17,335,000	South Gate Public Financing Authority Los Angeles CDIAC Number: 2002-0079 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding	S:AAA/BBB+  Ins	Neg	(BC) Fulbright & Jaworski (FA) ETE & Associates (EN) XL Capital Assurance (TR) US Bank NA (UW) O'Connor SWS Securities	09-01-24 Comb	TIC: NIC:5.271

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,270,000	\$1,336,006	NR	\$1,336,006

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	South Gate Community Redevelopment	10-01-2002	\$17,335,000.00	\$12,270,000.00				Property Tax Incremen
		<b>Total</b>	\$17,335,000.00	\$12,270,000.00				

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-26-2011	\$52,290,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2011-1048 Public enterprise revenue bond Water Supply, Storage, Distribution Santa Clarita Wtr Division Series A Refunding	S:AA M:Aa3	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	08-01-27 Serial	TIC: 3.522 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$52,290,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Castaic Lake Water Agency	09-15-2011	\$52,290,000.00	\$52,290,000.00			0		
<b>Total</b>			\$52,290,000.00	\$52,290,000.00					



2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-15-1999	\$3,945,000	West Covina Public Financing Authority Los Angeles CDIAC Number: 1999-1547 Tax allocation bond Redevelopment, Multiple Purposes	S:A+/A-1  LOC	Neg	(BC) Quint & Thimmig (FA) Pacific Alliance Cap (EN) Allied Irish Bank (TR) US Bank Corp Trust (UW) Seidler-Fitzgerald	11-01-29 Term	TIC: NIC: Variable

Federally Taxable

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,545,000	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$168,039

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$4,675
Bank	\$56,833
Consultant	\$3,461
Miscellaneous	\$2,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	West Covina Redevelopment Agency	11-15-1999	\$3,945,000.00	\$3,545,000.00		\$0.00	5.37	06-30-2011	Tax Increment
<b>Total</b>			\$3,945,000.00	\$3,545,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-27-2007	\$15,425,000	Whittier Public Financing Authority Los Angeles CDIAC Number: 2007-1113 Revenue bond Redevelopment, Multiple Purposes	S:AAA/A-  Ins	Neg	(BC) Quint & Thimmig (FA) Ross Financial (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	11-01-38 Comb	TIC: 4.73 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,950,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/1/2038	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
------------------------	---------------------------

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Whittier Redevelopment Agency		\$9,105,000.00		2007-1111	\$1,700.00			
Purchase	Whittier Redevelopment Agency		\$6,320,000.00		2007-1112	\$1,700.00			
<b>Total</b>			\$15,425,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-27-2007	\$9,105,000	Whittier Redevelopment Agency Los Angeles CDIAC Number: 2007-1111 Tax allocation bond Redevelopment, Multiple Purposes Earthquake Recovery Series D Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank NA (UW) Whittier PFA	11-01-38 Serial	TIC: 5.023 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,290,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Whittier Public Financing Authority	2007-1113	\$15,425,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-27-2007	\$6,320,000	Whittier Redevelopment Agency Los Angeles CDIAC Number: 2007-1112 Tax allocation bond Redevelopment, Multiple Purposes Whittier Blvd Series C Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) US Bank NA (UW) Whittier PFA	11-01-31 Serial	TIC: 4.957 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,660,000	\$448,000	\$0	\$448,469

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Whittier Public Financing Authority	2007-1113	\$15,425,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2004	\$8,735,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2004-0474 Revenue bond K-12 School Facility CFD Nos 90-1 & 99-1 of the William S Hart UHSD and 2000-1 of the Saugus/Hart School Fac FA	S:BBB+	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.666

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,425,000	\$630,700	\$0	\$647,906

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	William S Hart Union High School District	06-02-2004	\$840,000.00	\$605,000.00			0.78	06-30-2012	Mello Roos Special Ta
Purchase	William S Hart Union High School District		\$1,550,000.00		2004-0473	\$0.00			
Purchase	Saugus/Hart School Facilities Financing		\$6,345,000.00		2004-0475	\$0.00			
<b>Total</b>			\$8,735,000.00	\$605,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2004	\$1,550,000	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2004-0473 Limited tax obligation bond K-12 School Facility  Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (PU) Wm S Hart Jt SFA (TR) Zions First Natl Bank	09-01-34 Comb	TIC: NIC:5.691

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,360,000	\$0	\$0	\$0	18.32

#### B. DELINQUENCY

<u>Rate(%)</u>
3.31

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-0474	\$8,735,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2004	\$6,345,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2004-0475 Limited tax obligation bond K-12 School Facility  Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (PU) Wm S Hart Jt SFA (TR) Zions First Natl Bank	09-01-34 Comb	TIC: NIC:5.676

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,460,000	\$0	\$0	\$0	73.54

#### B. DELINQUENCY

<u>Rate(%)</u>
3.22

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-0474	\$8,735,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-17-2005	\$15,020,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2004-1360 Revenue bond K-12 School Facility CFD Nos 87-1, 88-4 & 89-2 Refunding	S:AAA/A-  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) The Bank of NY Trust Co (UW) Prager Sealy & Co LLC	09-01-18 Comb	TIC: 4.341 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,565,000	\$1,319,906	\$0	\$1,503,681

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	William S Hart Union High School District		\$4,705,000.00		1995-0257	\$0.00			
Purchase	William S Hart Union High School District		\$1,790,000.00		1995-0258	\$0.00			
Purchase	William S Hart Union High School District		\$14,200,000.00		1995-0259	\$0.00			
<b>Total</b>			\$20,695,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-21-1995	\$4,705,000	William S Hart Union High School District CFD No 87-1 Los Angeles CDIAC Number: 1995-0257 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Bowie Arneson Kadi (PU) Wm S Hart Jt SFA (TR) First Interstate CA	08-15-18 Comb	TIC: NIC:6.575

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,180,000	\$0	\$0	\$0	32.46

#### B. DELINQUENCY

<u>Rate(%)</u>
2.03

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-1360	\$15,020,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-21-1995	\$1,790,000	William S Hart Union High School District CFD No 89-2 Los Angeles CDIAC Number: 1995-0258 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Bowie Arneson Kadi (PU) Wm S Hart Jt SFA (TR) First Interstate CA	08-15-14 Comb	TIC: NIC:6.75

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$440,000	\$0	\$0	\$0

**Authority  
Reserve**  
Fund (%)  
6.55

#### B. DELINQUENCY

Rate(%)  
1.62

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-1360	\$15,020,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-21-1995	\$14,200,000	William S Hart Union High School District CFD No 88-4 Los Angeles CDIAC Number: 1995-0259 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Bowie Arneson Kadi (PU) Wm S Hart Jt SFA (TR) First Interstate CA	08-15-14 Comb	TIC: NIC:6.85

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,095,000	\$0	\$0	\$0	60.98

#### B. DELINQUENCY

<u>Rate(%)</u>
1.94

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-1360	\$15,020,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-21-2008	\$2,231,000	Fairfax Financing Authority Marin CDIAC Number: 2008-0927 Revenue bond Multiple Capital Improvements, Public Works	S:AA-	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Wulff Hansen & Co	08-01-25 Comb	TIC: 4.527 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,020,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$1,245

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Fairfax		\$1,977,600.00		2008-1122	\$0.00			
<b>Total</b>			\$1,977,600.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-21-2008	\$1,977,600	Fairfax Marin CDIAC Number: 2008-1122 General obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Fairfax FA	08-01-25 Serial	TIC: 5.81 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,838,400	\$0	\$0	\$0	0

B. DELINQUENCY

<u>Rate(%)</u>
0.83

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfax Financing Authority	2008-0927	\$2,231,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-15-2012	\$2,880,000	Fairfax Financing Authority Marin CDIAC Number: 2012-0085 Revenue bond Multiple Capital Improvements, Public Works	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) US Bank NA (UW) Mitsubishi UFJ Securities	08-01-27 Serial	TIC: 2.119 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,880,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Fairfax		\$2,772,800.00		2012-0027	\$0.00			
<b>Total</b>			\$2,772,800.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-01-2012	\$2,772,800	Fairfax Marin CDIAC Number: 2012-0027 General obligation bond Multiple Capital Improvements, Public Works  Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Fairfax FA (TR) US Bank NA	08-01-27 Term	TIC: 2.95 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,772,800	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
0	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfax Financing Authority	2012-0085	\$2,880,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-24-2002	\$8,910,000	Marin County Open Space Financing Authority Marin CDIAC Number: 2002-1110 Revenue bond Parks, Open Space	S:AAA/A M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Salomon Smith Barney	09-15-27 Comb	TIC: NIC:4.695

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,185,000	\$632,831	\$0	\$632,831

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

##### Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,129
Disclosure	\$2,100
Arbitrage Calculation	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Marin County Open Space District		\$598,000.00		2002-1118	\$390.00			
Purchase	Marin County Open Space District CFD No		\$3,975,000.00		2002-1119	\$3,066.00			
Purchase	Marin County Open Space District CFD No		\$3,916,000.00		2002-1120	\$3,273.00			
	<b>Total</b>		\$8,489,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-24-2002	\$598,000	Marin County Open Space District Marin CDIAC Number: 2002-1118 Special assessment bond Parks, Open Space Consolidated ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Mellon Capital (UW) Marin Co Open Space FA	09-02-20 Serial	TIC: NIC:5.897

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$348,000		\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
2.43

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

##### Issuing Authority

Marin County Open Space Financing Authority

##### CDIAC Nbr

2013-1616

##### Principal Amt

\$6,163,324.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$348,000		\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
2.43

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

##### Issuing Authority

Marin County Open Space Financing Authority

##### CDIAC Nbr

2002-1110

##### Principal Amt

\$8,910,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2002-1110 will be removed from the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-24-2002	\$3,975,000	Marin County Open Space District CFD No 1993-1 Marin CDIAC Number: 2002-1119 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (PU) Marin Co Open Space FA (TR) BNY Mellon Capital	09-02-24 Serial	TIC: NIC:5.161

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,732,000		\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.45

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2013-1616	\$6,163,324.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,732,000		\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.45

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	\$8,910,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2002-1110 will be removed from the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-24-2002	\$3,916,000	Marin County Open Space District CFD No 1997-1 Marin CDIAC Number: 2002-1120 Limited tax obligation bond Parks, Open Space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (PU) Marin Co Open Space FA (TR) BNY Mellon Capital	09-02-27 Serial	TIC: NIC:5.305

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,916,000		\$0	\$0		2.45	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2013-1616	\$6,163,324.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,916,000		\$0	\$0		2.45	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	\$8,910,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2002-1110 will be removed from the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-06-2006	\$4,000,000	Mill Valley Public Financing Authority Marin CDIAC Number: 2006-0338 Revenue bond Public Building Library	S:AAA/AA-  Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Ambac (TR) The Bank of NY Trust Co (UW) Griffin Kubik	08-01-27 Comb	TIC: NIC:4.416

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,350,000	\$300,913	\$0	\$300,913

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Mill Valley CFD No 1996-1		\$4,600,000.00		1996-1909	\$25,371.35			
<b>Total</b>			\$4,600,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-1997	\$4,600,000	Mill Valley CFD No 1996-1 Marin CDIAC Number: 1996-1909 Limited tax obligation bond Public Building Library Renovation/Expansion	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (TR) Dai-Ichi Kangyo (UW) Piper Jaffray Inc	08-01-27 Comb	TIC: NIC:5.7

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,080,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	7.94

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Mill Valley Public Financing Authority	2006-0338	\$4,000,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-12-1996	\$4,125,000	Tiburon Public Facilities Financing Authority Marin CDIAC Number: 1996-1414 Revenue bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Sturgis Ness (TR) BNY Mellon Capital (UW) Mark Pressman	09-02-15 Serial	TIC: NIC:5.314

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Tiburon		\$225,000.00		1989-1225	\$0.00			
Purchase	Tiburon CFD No 1985-1		\$5,573,000.00		1990-0516				
Purchase	Tiburon		\$434,264.00		1991-0487				
Purchase	Tiburon		\$148,000.00		1996-1413				
		<b>Total</b>	\$6,380,264.00	\$0.00					

#### MISCELLANEOUS

The following Issues have matured 1989-1225 on 9-2-2011 11/12, 1990-0516 on 9-2-2008 08/09, 1991-0487 on 9-2-2005 05/06 & 1996-1413 on 9-2-01 01/02 and Calendars.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1990	\$225,000	Tiburon Marin CDIAC Number: 1989-1225 Special assessment bond Street Construction and Improvements Via Capistrano AD No 1990-1	NR	Neg	(BC) Sturgis Ness (FA) Mark Pressman (UW) Tiburon Public Faci	Serial	TIC: NIC:7.887

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$0	\$0	\$0	\$0	0	0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tiburon Public Facilities Financing Authority	1996-1414	\$4,125,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-24-2003	\$1,550,000	June Lake Public Financing Authority Mono CDIAC Number: 2003-1318 Revenue bond Wastewater Collection, Treatment  Refunding	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (TR) US Bank NA (UW) M L Stern & Co	09-02-20 Serial	TIC: NIC:4.69

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$925,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500
Consultant	\$4,357

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	June Lake Public Utility District		\$927,925.00		2001-1695	\$3,215.00			
Loan	June Lake Public Utility District	06-01-2003	\$559,000.00	\$323,000.00			0		
<b>Total</b>			\$1,486,925.00	\$323,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-12-2001	\$927,925	June Lake Public Utility District Mono CDIAC Number: 2001-1695 Special assessment bond Water Supply, Storage, Distribution	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (UW) June Lake Pub Financing A	09-02-20 Comb	TIC: 6.55 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$580,000	\$58,000	\$0	\$62,506

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.08

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
June Lake Public Financing Authority	2003-1318	\$1,550,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-11-2002	\$11,415,000	Salinas Public Financing Authority Monterey CDIAC Number: 2002-1238 Revenue bond Multiple Capital Improvements, Public Works Sr Series A	S:AAA     Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-02-21 Serial	TIC: NIC:4.204

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,025,000	\$189,946	\$0	\$189,988

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$5,530
Arbitrage Calculation	\$1,383

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Salinas		\$10,232,271.00		2002-1236	\$170,005.00			
Purchase	Salinas		\$6,191,760.00		2002-1237	\$0.00			
Purchase	Salinas Public Financing Authority		\$5,090,000.00		2002-1788				
<b>Total</b>			\$21,514,031.00	\$0.00					

#### MISCELLANEOUS

Issue 2002-1236 was Redeemd on 9-2-2011 11/12 YF.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-11-2002	\$10,232,271	Salinas Monterey CDIAC Number: 2002-1236 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD No 02-2 Refunding	NR	Neg	(BC) Stradling Yocca (TR) BNY Mellon Capital (UW) Salinas PFA	09-02-21 Serial	TIC: NIC:4.031

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$306,995	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Salinas Public Financing Authority	2002-1238	\$11,415,000.00

#### MISCELLANEOUS

Redeemed on 9-2-2011.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-11-2002	\$6,191,760	Salinas Monterey CDIAC Number: 2002-1237 Special assessment bond Multiple Capital Improvements, Public Works Bella Vista ReAD No 02-1 Refunding	NR	Neg	(BC) Stradling Yocca (TR) BNY Mellon Capital (UW) Salinas PFA	09-02-21 Serial	TIC: NIC:5.413

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,801,205	\$185,769	\$0	\$189,988

#### B. DELINQUENCY

#### C. TEETER PLAN

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Teeter Plan Participant</u>
	0.6	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Salinas Public Financing Authority	2002-1238	\$11,415,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-11-2002	\$5,090,000	Salinas Public Financing Authority Monterey CDIAC Number: 2002-1788 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Stradling Yocca (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-02-21 Serial	TIC: NIC:4.204

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$750,000	\$277,475	\$0	\$339,866

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.9

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Salinas Public Financing Authority	2002-1238	\$11,415,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-17-2004	\$7,255,000	American Canyon Financing Authority Napa CDIAC Number: 2004-1856 Revenue bond Multiple Capital Improvements, Public Works ReAD No 2004-1 La Vigne Subdivision	S:AA     Ins	Neg	(BC) Orrick Herrington (EN) Radian Asset Assurance (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-31 Comb	TIC: NIC:4.739

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,105,000	\$488,250	\$0	\$488,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,300
Consultant	\$4,952
Disclosure	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	American Canyon		\$6,595,000.00		2004-1857	\$13,345.50			
<b>Total</b>			\$6,595,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-17-2004	\$6,595,000	American Canyon Napa CDIAC Number: 2004-1857 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2004-01 La Vigne Subdivision Refunding	NR	Neg	(BC) Orrick Herrington (TR) American Canyon (UW) American Canyon FA	09-02-31 Serial	TIC: NIC:5.598

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,754,085	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
3.59

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
American Canyon Financing Authority	2004-1856	\$7,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-26-2001	\$5,085,000	Grass Valley Capital Improvements Authority Nevada CDIAC Number: 2001-1518 Revenue bond Multiple Capital Improvements, Public Works Whispering Pines/Morgan Ranch ReAD Series A	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-02-20 Comb	TIC: 6.021 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,647,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Grass Valley		\$4,052,000.00		2001-1516	\$0.00			
Purchase	Grass Valley		\$319,000.00		2001-1517				
Purchase	Grass Valley Capital Improvements		\$319,000.00		2001-1519				
<b>Total</b>			\$4,690,000.00	\$0.00					

#### MISCELLANEOUS

The following Issues are no longer reportable 2001-1517 on 3-2-2003 & 2001-1519 on 02/03 Calendars.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-07-2001	\$4,052,000	Grass Valley Nevada CDIAC Number: 2001-1516 Special assessment bond Multiple Capital Improvements, Public Works Whispering Pines/Morgan Ranch ReAD Series A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (PU) Grass Valley Cap Imp (TR) Union Bank of CA	09-02-20 Term	TIC: 7.02 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,008,000	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
3.13

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Grass Valley Capital Improvements Authority	2001-1518	\$5,085,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2010	\$9,385,000	Truckee Public Financing Authority Nevada CDIAC Number: 2010-0007 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) JNA Consulting Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:5.206

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,385,000	\$896,463	\$0	\$896,705

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$418,468

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,100
Bond Counsel	\$8,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Truckee	01-27-2010	\$9,385,000.00						
<b>Total</b>			\$9,385,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2010	\$3,355,000	Truckee Public Financing Authority Nevada CDIAC Number: 2010-0113 Tax allocation bond Redevelopment, Multiple Purposes Recovery Zone Series B Federally Taxable	S:A	Neg	(BC) Orrick Herrington (FA) JNA Consulting Group (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	09-01-40 Term	TIC: NIC: 8.192

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,355,000	\$320,472	\$0	\$320,559

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$78,026

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Truckee	01-27-2010	\$3,355,000.00						
		<b>Total</b>	\$3,355,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$11,210,000	Anaheim Public Financing Authority Orange CDIAC Number: 2004-0272 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 1989-1 & 1989-2	S:AAA/A     Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	09-01-14 Serial	TIC: NIC:4.974

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,890,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$312,325

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Anaheim CFD No 1989-1		\$4,220,000.00		2004-0273	\$0.00			
Purchase	Anaheim CFD No 1989-2		\$6,990,000.00		2004-0274	\$0.00			
		<b>Total</b>	\$11,210,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$4,220,000	Anaheim CFD No 1989-1 Orange CDIAC Number: 2004-0273 Limited tax obligation bond Multiple Capital Improvements, Public Works Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Anaheim PFA (TR) US Bank NA	09-01-14 Serial	TIC: NIC:4.974

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,465,000	\$295,400	\$0	\$295,410

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Anaheim Public Financing Authority	2004-0272	\$11,210,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$6,990,000	Anaheim CFD No 1989-2 Orange CDIAC Number: 2004-0274 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Anaheim PFA (TR) US Bank NA	09-01-14 Serial	TIC: NIC:4.974

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,425,000	\$489,300	\$0	\$489,316	62	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Anaheim Public Financing Authority	2004-0272	\$11,210,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-02-2005	\$15,405,000	Brea Public Financing Authority Orange CDIAC Number: 2005-0636 Revenue bond K-12 School Facility Brea Olinda USD CFD No 95-1 & Brea CFD No 1997-1 Ser A	S:AAA/BBB+	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:4.278

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,920,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Brea Olinda Unified School District CFD		\$2,300,000.00		2005-0634	\$0.00			
Purchase	Brea Olinda Unified School District CFD		\$6,440,000.00		2005-0635	\$0.00			
Purchase	Brea CFD No 1997-1		\$6,665,000.00		2005-0637	\$0.00			
		<b>Total</b>	\$15,405,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-02-2005	\$2,300,000	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0634 Limited tax obligation bond K-12 School Facility Ser B	NR	Neg	(BC) Quint & Thimmig (PU) Brea PFA (TR) The Bank of NY Trust Co	09-01-35 Serial	TIC: NIC:4.278

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,300,000	\$141,696	\$0	\$141,696

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.5

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brea Public Financing Authority	2005-0636	\$15,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-02-2005	\$6,440,000	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0635 Limited tax obligation bond K-12 School Facility Olinda Heights Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Brea PFA (TR) The Bank of NY Trust Co	09-01-28 Serial	TIC: NIC:4.182

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,220,000	\$396,749	\$0	\$396,749

#### B. DELINQUENCY

#### C. TEETER PLAN

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Teeter Plan Participant</u>
	1.5	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brea Public Financing Authority	2005-0636	\$15,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-02-2005	\$6,665,000	Brea CFD No 1997-1 Orange CDIAC Number: 2005-0637 Limited tax obligation bond Multiple Capital Improvements, Public Works Olinda Heights Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Brea PFA (TR) The Bank of NY Trust Co	09-01-28 Serial	TIC: NIC:4.182

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,400,000	\$450,649	\$0	\$468,023

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.3

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brea Public Financing Authority	2005-0636	\$15,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-22-2008	\$18,900,000	Brea Public Financing Authority Orange CDIAC Number: 2008-0528 Tax allocation bond Redevelopment, Multiple Purposes Area C Series A Refunding	S:BBB+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-26 Comb	TIC: 6.965 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$16,565,000	\$1,855,869	\$0	\$1,927,141

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2026	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,855

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Brea Redevelopment Agency	11-01-2008	\$13,768,000.00	\$12,025,000.00		\$0.00	0		Tax increment revenue:
Loan	Brea Redevelopment Agency	11-01-2008	\$5,132,000.00	\$4,540,444.00			0		Tax increment revenue:
<b>Total</b>			<b>\$18,900,000.00</b>	<b>\$16,565,444.00</b>					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-22-2008	\$2,025,000	Brea Public Financing Authority Orange CDIAC Number: 2008-0529 Tax allocation bond Multifamily Housing Area C Series B Federally Taxable	S:BBB+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-26 Comb	TIC: 9.174 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,830,000	\$202,500	\$0	\$210,427

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2026	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$1,855

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Brea Redevelopment Agency	11-01-2008	\$2,025,000.00	\$1,830,000.00			0		Tax increment revenue:
<b>Total</b>			\$2,025,000.00	\$1,830,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-07-2005	\$74,600,000	Fullerton Public Financing Authority Orange CDIAC Number: 2005-1848 Revenue bond Redevelopment, Multiple Purposes Orangefair, Central & East	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-27 Comb	TIC: NIC:4.706

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$65,123,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,755,877

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,158

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Fullerton Redevelopment Agency	12-01-2005	\$30,485,000.00	\$25,410,000.00		\$0.00	0		Property Tax
Loan	Fullerton Redevelopment Agency	12-01-2005	\$26,025,000.00	\$23,705,000.00		\$0.00	0		Property Tax
Loan	Fullerton Redevelopment Agency	12-01-2005	\$18,090,000.00	\$16,020,000.00		\$0.00	0		Property Tax
<b>Total</b>			\$74,600,000.00	\$65,135,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-1999	\$66,240,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 1999-0030 Revenue bond Multiple Capital Improvements, Public Works ReADs No 99-1,99-2 Series A	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) Ambac (TR) Chase Bk Sec of TX (UW) PaineWebber	09-02-22 Comb	TIC: NIC:4.664

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,484
Administration	\$17,340

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Irvine		\$15,465,000.00		1999-0028	\$0.00			
Purchase	Irvine		\$50,775,000.00		1999-0029	\$0.00			
<b>Total</b>			\$66,240,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-1999	\$15,465,000	Irvine Orange CDIAC Number: 1999-0028 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 99-1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) Chase Bk Sec of TX (UW) Irvine Pub Facilities	09-02-15 Serial	TIC: NIC:4.664

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	1999-0030	\$66,240,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-1999	\$50,775,000	Irvine Orange CDIAC Number: 1999-0029 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 99-2 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) Chase Bk Sec of TX (UW) Irvine Pub Facilities	09-02-22 Serial	TIC: NIC:4.664

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.17

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	1999-0030	\$66,240,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-09-2002	\$57,575,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 2001-2167 Revenue bond Multiple Capital Improvements, Public Works Series B	S:Aaa M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) Ambac (TR) JP Morgan Chase Bank (UW) UBS PaineWebber	09-02-26 Comb	TIC: NIC:4.978

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$32,410,000	\$5,479,391	\$0	\$7,006,096

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,484
Administration	\$15,990

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Irvine		\$48,814,400.00		2001-2165	\$0.00			
Purchase	Irvine		\$8,754,800.00		2001-2166	\$0.00			
<b>Total</b>			\$57,569,200.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-09-2002	\$48,814,400	Irvine Orange CDIAC Number: 2001-2165 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 01-2 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) JP Morgan Chase Bank (UW) Irvine Pub Facilities	09-02-26 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,098,586	\$281,803	\$0	\$281,805	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2001-2167	\$57,575,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-09-2002	\$8,754,800	Irvine Orange CDIAC Number: 2001-2166 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 01-1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) JP Morgan Chase Bank (UW) Irvine Pub Facilities	09-02-24 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,098,586	\$281,803	\$0	\$281,805

**Authority  
Reserve  
Fund (%)**

#### B. DELINQUENCY

Rate(%)  
2.78

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2001-2167	\$57,575,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2003	\$91,175,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 2002-2031 Revenue bond Multiple Capital Improvements, Public Works ReAD Nos 03-1 & 03-2 Series C	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) Ambac (TR) JP Morgan Chase & Co (UW) UBS PaineWebber	09-02-26 Comb	TIC: NIC:4.592

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$57,630,000	\$5,479,391	\$0	\$5,859,142

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,484
Administration	\$15,990

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Irvine		\$9,664,999.00		2002-2032	\$0.00			
Purchase	Irvine		\$81,518,590.00		2002-2033	\$0.00			
<b>Total</b>			\$91,183,589.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2003	\$9,664,999	Irvine Orange CDIAC Number: 2002-2032 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 03-1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Irvine Pub Facilities (TR) JP Morgan Chase & Co	09-02-24 Serial	TIC: NIC:4.592

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,021,000	\$317,865	\$0	\$317,867

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.16

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2002-2031	\$91,175,000.00



2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2003	\$81,518,590	Irvine Orange CDIAC Number: 2002-2033 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 03-2 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Irvine Pub Facilities (TR) JP Morgan Chase & Co	09-02-26 Serial	TIC: NIC:4.592

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$52,438,500	\$2,228,287	\$0	\$2,229,359

Authority  
Reserve  
Fund (%)

B. DELINQUENCY

Rate(%)  
0.14

C. TEETER PLAN

Teeter Plan Participant  
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2002-2031	\$91,175,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-10-2005	\$103,475,000	Irvine Unified School District Financing Authority Orange CDIAC Number: 2005-1849 Revenue bond K-12 School Facility CFD No 01-1	S:AAA/BBB M:Aaa/Baa1  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-38 Comb	TIC: NIC:4.916

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$100,315,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Irvine Unified School District CFD No 01-1		\$103,475,000.00		2005-1850	\$0.00			
<b>Total</b>			\$103,475,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-10-2005	\$103,475,000	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2005-1850 Limited tax obligation bond K-12 School Facility S Irvine Communities Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA (TR) The Bank of NY Trust Co	09-01-38 Comb	TIC: NIC:4.916

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$100,315,000	\$8,649,846	\$0	\$8,649,846

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.37

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Unified School District Financing Authority	2005-1849	\$103,475,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-20-2006	\$82,860,000	Irvine Unified School District Financing Authority Orange CDIAC Number: 2006-0328 Revenue bond Multiple Capital Improvements, Public Works Group II Northwood & Woodbury	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Banc of America Sec	09-01-36 Comb	TIC: NIC:5.147

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$76,230,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Irvine Unified School District CFD No 04-1		\$9,000,000.00		2006-0249	\$0.00			
Purchase	Irvine Unified School District CFD No 04-2		\$38,000,000.00		2006-0329	\$0.00			
Purchase	Irvine Unified School District CFD No 04-2		\$23,935,000.00		2006-0330	\$0.00			
		<b>Total</b>	\$70,935,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-20-2006	\$9,000,000	Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2006-0249 Limited tax obligation bond Multiple Capital Improvements, Public Works Northwood Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA (TR) The Bank of NY Trust Co	09-01-36 Comb	TIC: NIC:5.147

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,815,000	\$790,672	\$0	\$790,701	

B. DELINQUENCY

<u>Rate(%)</u>
1.18

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Unified School District Financing Authority	2006-0328	\$82,860,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-20-2006	\$38,000,000	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0329 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodbury IA A Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA (TR) The Bank of NY Trust Co	09-01-36 Comb	TIC: NIC:5.147

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$35,950,838	\$4,341,640	\$0	\$4,341,784

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.09

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Unified School District Financing Authority	2006-0328	\$82,860,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-20-2006	\$23,935,000	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0330 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodbury IA B Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Irvine USD FA (TR) The Bank of NY Trust Co	09-01-36 Comb	TIC: NIC:5.147

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$21,785,000	\$2,012,910	\$0	\$2,012,977	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Unified School District Financing Authority	2006-0328	\$82,860,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-1999	\$4,990,000	Mission Viejo Community Development Finance Authority Orange CDIAC Number: 1999-1333 Revenue bond Multiple Capital Improvements, Public Works La Paz Channel CFD No 92-1	NR	Neg	(BC) Quint & Thimmig (FA) KNN (TR) US Trust Co of CA (UW) Fidelity Capital Markets	08-01-17 Serial	TIC: NIC;5.393

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,800
Tax Consultant	\$2,265
Disclosure	\$872

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Mission Viejo CFD No 92-1		\$4,601,699.00		1999-1334				
<b>Total</b>			\$4,601,699.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-1999	\$4,601,699	Mission Viejo CFD No 92-1 Orange CDIAC Number: 1999-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works La Paz Channel Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) KNN (PU) Mission Viejo CDEA (TR) US Trust Co of CA	08-01-17 Term	TIC: NIC: 6.3

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$435,530	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Mission Viejo Community Development Finance Authority	1999-1333	\$4,990,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-22-2000	\$13,720,000	Orange Unified School District Public Financing Authority Orange CDIAC Number: 1999-1553 Revenue bond K-12 School Facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) PMG Financial (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-14 Serial	TIC: 5.367 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,670,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Orange Unified School District CFD No		\$4,625,000.00		1999-1552	\$16,194.04			
Purchase	Orange Unified School District CFD No		\$9,095,000.00		1999-1557	\$22,605.39			
<b>Total</b>			\$13,720,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-22-2000	\$4,625,000	Orange Unified School District CFD No 88-1 Orange CDIAC Number: 1999-1552 Limited tax obligation bond K-12 School Facility Santiago Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (PU) Orange USD PFA (TR) US Bank Corp Trust	09-01-14 Serial	TIC: 5.368 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,310,000	\$458,334	\$0	\$458,455	33.71

#### B. DELINQUENCY

<u>Rate(%)</u>
1.01

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Orange Unified School District Public Financing Authority	1999-1553	\$13,720,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-22-2000	\$9,095,000	Orange Unified School District CFD No 89-2 Orange CDIAC Number: 1999-1557 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (PU) Orange USD PFA (TR) US Bank Corp Trust	09-01-14 Serial	TIC: 5.364 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,590,000	\$901,225	\$0	\$901,546	66.29

#### B. DELINQUENCY

<u>Rate(%)</u>
0.92

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Orange Unified School District Public Financing Authority	1999-1553	\$13,720,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1997	\$29,484,918	Saddleback Valley Unified School District Public Financing Authority Orange CDIAC Number: 1996-1505 Revenue bond K-12 School Facility Ser A Sr Lien Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	TIC: 5.923 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,184,918	\$2,063,944	\$0	\$2,063,944

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,915
Arbitrage Calculation	\$1,350

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Saddleback Valley Unified School District		\$15,686,602.00		1996-1503	\$0.00			
Purchase	Saddleback Valley Unified School District		\$12,213,718.00		1996-1504	\$0.00			
Purchase	Saddleback Valley Unified School District		\$2,365,000.00		1996-1506	\$0.00			
<b>Total</b>			\$30,265,320.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1997	\$15,686,602	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo	09-01-20 Comb	TIC: 6.392 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,771,602	\$458,372	\$0	\$458,372

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.39

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	\$29,484,918.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1997	\$12,213,718	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo	09-01-20 Comb	TIC: 6.388 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,048,718	\$357,006	\$0	\$357,006	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.2

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	\$29,484,918.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1997	\$2,365,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Saddleback Vy USDPFA (TR) Dai-Ichi Kangyo	09-01-20 Comb	TIC: 6.601 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,610,000	\$69,170	\$0	\$69,170

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.24

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	\$29,484,918.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$13,705,000	Saddleback Valley Unified School District Public Financing Authority Orange CDIAC Number: 1998-1634 Revenue bond K-12 School Facility SVUnSD CFD Nos 88-1, 89-2, 89-3, 89-4	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	TIC: 5.313 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,395,000	\$959,350	\$0	\$959,350

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,915
Arbitrage Calculation	\$1,350

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Saddleback Valley Unified School District		\$8,635,000.00		1998-1630	\$0.00			
Purchase	Saddleback Valley Unified School District		\$3,208,398.00		1998-1631	\$0.00			
Purchase	Saddleback Valley Unified School District		\$891,282.00		1998-1632	\$0.00			
Purchase	Saddleback Valley Unified School District		\$970,000.00		1998-1633	\$0.00			
<b>Total</b>			\$13,704,680.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$8,635,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 School Facility Town Center	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 5.91 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,725,000	\$216,134	\$0	\$216,134

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.24

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$3,208,398	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 School Facility Rancho Trabuco So	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 5.9 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,045,000	\$80,306	\$0	\$80,306

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.39

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$891,282	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 School Facility Rancho Trabuco No	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 5.915 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$565,000	\$22,309	\$0	\$22,309

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.2

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$970,000	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1998-1633 Limited tax obligation bond K-12 School Facility Dove Canyon	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 5.88 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$635,000	\$24,279	\$0	\$24,279	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.29

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2007	\$14,235,000	San Clemente Public Financing Authority Orange CDIAC Number: 2007-0684 Revenue bond Multiple Capital Improvements, Public Works ReAD No 98-1	S:AAA     Ins	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (EN) FSA (TR) The Bank of NY Trust Co (UW) UBS Securities	09-02-28 Comb	TIC: NIC:4.767

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,680,000	\$1,099,885	\$0	\$1,547,499

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	San Clemente		\$14,235,000.00		2007-0685	\$22,182.20			
<b>Total</b>			\$14,235,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2007	\$14,235,000	San Clemente Orange CDIAC Number: 2007-0685 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 98-1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) San Clemente PFA	09-02-28 Comb	TIC: NIC:4.767

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$13,015,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.73

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Clemente Public Financing Authority	2007-0684	\$14,235,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2003	\$18,225,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2002-1724 Revenue bond Water Supply, Storage, Distribution Santa Margarita Water Dist ID Nos 2, 2A & 4B	S:AAA  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) MBIA Corp (TR) BNY Mellon Capital (UW) UBS PaineWebber	08-01-32 Comb	TIC: 4.605 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,640,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Santa Margarita Water District		\$1,785,000.00		2002-1738	\$0.00			
Purchase	Santa Margarita Water District		\$1,995,000.00		2002-1739	\$0.00			
Purchase	Santa Margarita Water District		\$14,445,000.00		2002-1740	\$0.00			
		<b>Total</b>	\$18,225,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2003	\$1,785,000	Santa Margarita Water District Orange CDIAC Number: 2002-1738 General obligation bond Water Supply, Storage, Distribution ID No 2 Series A	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-17 Serial	TIC: 3.763 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$850,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.3

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2002-1724	\$18,225,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2003	\$1,995,000	Santa Margarita Water District Orange CDIAC Number: 2002-1739 General obligation bond Water Supply, Storage, Distribution ID No 2A Series A	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-17 Serial	TIC: 3.767 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$955,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.2

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2002-1724	\$18,225,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2003	\$14,445,000	Santa Margarita Water District Orange CDIAC Number: 2002-1740 General obligation bond Water Supply, Storage, Distribution ID No 4B Series A	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-32 Serial	TIC: 4.732 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$11,835,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0.8

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2002-1724	\$18,225,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$62,770,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2004-0053 Revenue bond Multiple Capital Improvements, Public Works ID Nos 3, 3A, 4 & 4A	S:AAA/AA-  F:AAA/AA  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Mellon Capital (UW) UBS Financial Services	08-01-20 Serial	TIC: 4.212 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$62,770,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Santa Margarita Water District		\$1,920,000.00		2004-0054	\$0.00			
Purchase	Santa Margarita Water District		\$7,755,000.00		2004-0055	\$0.00			
Purchase	Santa Margarita Water District		\$36,740,000.00		2004-0056	\$0.00			
Purchase	Santa Margarita Water District		\$16,355,000.00		2004-0057	\$0.00			
		<b>Total</b>	\$62,770,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$1,920,000	Santa Margarita Water District Orange CDIAC Number: 2004-0054 General obligation bond Multiple Capital Improvements, Public Works ID No 3 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-20 Serial	TIC: 4.022 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,920,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.3

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$7,755,000	Santa Margarita Water District Orange CDIAC Number: 2004-0055 General obligation bond Multiple Capital Improvements, Public Works ID No 3A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-20 Serial	TIC: 4.023 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,755,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.3

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$36,740,000	Santa Margarita Water District Orange CDIAC Number: 2004-0056 General obligation bond Multiple Capital Improvements, Public Works ID No 4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-20 Serial	TIC: 4.022 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$36,740,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.6

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$16,355,000	Santa Margarita Water District Orange CDIAC Number: 2004-0057 General obligation bond Multiple Capital Improvements, Public Works ID No 4A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Sta Mgta / Dana Pt Auth	08-01-20 Serial	TIC: 4.022 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$16,355,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-2009	\$38,490,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2008-1261 Revenue bond Multiple Capital Improvements, Public Works ID Nos 2, 3 & 4	S:AA  F:AA	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-38 Comb	TIC: 5.091 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$37,140,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Santa Margarita Water District		\$6,365,000.00		2008-1260	\$0.00			
Purchase	Santa Margarita Water District		\$4,240,000.00		2008-1262	\$0.00			
Purchase	Santa Margarita Water District		\$27,885,000.00		2008-1263	\$0.00			
		<b>Total</b>	\$38,490,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-2009	\$6,365,000	Santa Margarita Water District Orange CDIAC Number: 2008-1260 General obligation bond Multiple Capital Improvements, Public Works ID No 2 Reliability Enhancement	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Sta Mgta / Dana Pt Auth	08-01-38 Comb	TIC: 5.091 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,140,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2008-1261	\$38,490,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-2009	\$4,240,000	Santa Margarita Water District Orange CDIAC Number: 2008-1262 General obligation bond Multiple Capital Improvements, Public Works ID No 3 Reliability Enhancement	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Sta Mgta / Dana Pt Auth	08-01-38 Comb	TIC: 5.091 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,090,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2008-1261	\$38,490,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-2009	\$27,885,000	Santa Margarita Water District Orange CDIAC Number: 2008-1263 General obligation bond Multiple Capital Improvements, Public Works ID No 4 Reliability Enhancement	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Sta Mgta / Dana Pt Auth	08-01-38 Comb	TIC: 5.091 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$26,910,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2008-1261	\$38,490,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-10-2009	\$36,205,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2009-1193 Revenue bond Multiple Capital Improvements, Public Works Series B (ID Nos 2, 2A, 3 & 4)	S:AA  F:AA	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	08-01-18 Serial	TIC: 2.545 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$28,930,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Santa Margarita Water District		\$555,000.00		2009-1195	\$0.00			
Purchase	Santa Margarita Water District		\$2,105,000.00		2009-1196	\$0.00			
Purchase	Santa Margarita Water District		\$3,680,000.00		2009-1197	\$0.00			
Purchase	Santa Margarita Water District		\$29,865,000.00		2009-1198	\$0.00			
		<b>Total</b>	\$36,205,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-10-2009	\$555,000	Santa Margarita Water District Orange CDIAC Number: 2009-1195 General obligation bond Multiple Capital Improvements, Public Works ID No 2 Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Sta Mgta / Dana Pt Auth	08-01-11 Serial	TIC: 0.905 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2009-1193	\$36,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-10-2009	\$2,105,000	Santa Margarita Water District Orange CDIAC Number: 2009-1196 General obligation bond Multiple Capital Improvements, Public Works ID No 2A Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Sta Mgta / Dana Pt Auth	08-01-11 Serial	TIC: 0.906 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2009-1193	\$36,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-10-2009	\$3,680,000	Santa Margarita Water District Orange CDIAC Number: 2009-1197 General obligation bond Multiple Capital Improvements, Public Works ID No 3 Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Sta Mgta / Dana Pt Auth	08-01-18 Serial	TIC: 2.574 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,175,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2009-1193	\$36,205,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-10-2009	\$29,865,000	Santa Margarita Water District Orange CDIAC Number: 2009-1198 General obligation bond Multiple Capital Improvements, Public Works ID No 4 Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Sta Mgta / Dana Pt Auth	08-01-18 Serial	TIC: 2.575 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$25,755,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2009-1193	\$36,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-23-2000	\$1,435,000	Seal Beach Public Financing Authority Orange CDIAC Number: 2000-1491 Revenue bond Multiple Capital Improvements, Public Works	S:BBB+	Neg	(BC) Orrick Herrington (TR) BNY Mellon Capital (UW) Sutro & Co	09-02-15 Serial	TIC: NIC:5.391

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$465,000	\$141,585	\$0	\$141,585

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$5,700
Trustee	\$2,500
Administration	\$2,240

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Seal Beach		\$1,370,000.00		2000-1507				
<b>Total</b>			\$1,370,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-23-2000	\$1,370,000	Seal Beach Orange CDIAC Number: 2000-1507 Special assessment bond Multiple Capital Improvements, Public Works Surfside Colony ReAD No 2000-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Seal Beach (UW) Seal Beach PFA	09-02-15 Term	TIC: NIC:6.148

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$470,000	\$141,585	\$0	\$141,585	100

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Seal Beach Public Financing Authority	2000-1491	\$1,435,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-18-1998	\$25,855,000	South Orange County Public Financing Authority Orange CDIAC Number: 1998-0462 Revenue bond Multiple Capital Improvements, Public Works Portola Hills/Lomas Laguna Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-16 Comb	TIC: NIC:4.685

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,035,000	\$2,539,225	\$0	\$2,539,338

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$48,528
Tax Consultant	\$6,187
Trustee	\$3,090
Arbitrage Calculation	\$500
Consultant	\$1,800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Orange County CFD No 87-2		\$24,080,000.00		1998-0460	\$25,504.00			
Purchase	Orange County CFD No 88-2		\$1,775,000.00		1998-0461	\$23,024.00			
<b>Total</b>			\$25,855,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-18-1998	\$24,080,000	Orange County CFD No 87-2 Orange CDIAC Number: 1998-0460 Limited tax obligation bond Multiple Capital Improvements, Public Works Portola Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-16 Comb	TIC: NIC:4.757

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,540,000	\$2,364,902	\$0	\$2,365,007	93.13

#### B. DELINQUENCY

<u>Rate(%)</u>
1.69

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1998-0462	\$25,855,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-18-1998	\$1,775,000	Orange County CFD No 88-2 Orange CDIAC Number: 1998-0461 Limited tax obligation bond Multiple Capital Improvements, Public Works Lomas Laguna Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-14 Comb	TIC: NIC:4.754

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$495,000	\$174,323	\$0	\$174,331	6.87

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1998-0462	\$25,855,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$75,920,000	South Orange County Public Financing Authority Orange CDIAC Number: 1999-1417 Revenue bond Multiple Capital Improvements, Public Works	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-18 Comb	TIC: NIC:5.123

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$28,795,000	\$3,610,181	\$0	\$3,610,341

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$123,313
Tax Consultant	\$24,826
Trustee	\$3,150
Arbitrage Calculation	\$700
Consultant	\$10,018

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Orange County CFD No 87-9		\$4,050,000.00		1999-1418	\$24,878.00			
Purchase	Orange County CFD No 86-1		\$32,335,000.00		1999-1419	\$28,039.00			
Purchase	Orange County CFD No 87-5E		\$12,780,000.00		1999-1420	\$23,115.00			
Purchase	Orange County CFD No 87-6		\$9,330,000.00		1999-1421	\$24,454.00			
Purchase	Orange County CFD No 87-7		\$17,425,000.00		1999-1422	\$22,827.00			
	<b>Total</b>		\$75,920,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$4,050,000	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Teresita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-14 Comb	TIC: NIC:5.052

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,170,000	\$192,587	\$0	\$192,596	5.33

#### B. DELINQUENCY

<u>Rate(%)</u>
0.57

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$32,335,000	Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-17 Comb	TIC: NIC:5.153

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$13,750,000	\$1,537,608	\$0	\$1,537,676	42.59

#### B. DELINQUENCY

<u>Rate(%)</u>
1.24

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$12,780,000	Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-18 Comb	TIC: NIC:5.187

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,130,000	\$607,720	\$0	\$607,747	16.83

#### B. DELINQUENCY

<u>Rate(%)</u>
0.68

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$9,330,000	Orange County CFD No 87-6 Orange CDIAC Number: 1999-1421 Limited tax obligation bond Multiple Capital Improvements, Public Works Baker Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-14 Comb	TIC: NIC:5.053

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,700,000	\$443,664	\$0	\$443,684	12.29

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$17,425,000	Orange County CFD No 87-7 Orange CDIAC Number: 1999-1422 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-14 Comb	TIC: NIC:5.053

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,045,000	\$828,601	\$0	\$828,638	22.96

#### B. DELINQUENCY

<u>Rate(%)</u>
1.03

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-1999	\$2,335,000	South Orange County Public Financing Authority Orange CDIAC Number: 1999-1556 Revenue bond Multiple Capital Improvements, Public Works CFD No 87-9 Series B	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-14 Serial	TIC: NIC:4.947

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$685,000	\$116,750	\$0	\$116,755

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$24,878
Tax Consultant	\$3,228
Trustee	\$2,825
Arbitrage Calculation	\$500
Consultant	\$2,400

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Orange County CFD No 87-9		\$2,335,000.00		1999-1555	\$24,878.00			
		<b>Total</b>	\$2,335,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-1999	\$2,335,000	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1555 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Teresita	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) US Bank Corp Trust	08-15-14 Serial	TIC: NIC:6.34

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$685,000	\$116,750	\$0	\$116,755	100

#### B. DELINQUENCY

<u>Rate(%)</u>
0.57

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1556	\$2,335,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-15-1999	\$23,835,000	South Orange County Public Financing Authority Orange CDIAC Number: 1999-1888 Revenue bond Multiple Capital Improvements, Public Works Newport Coast ReAD 99-1R	M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) State Street Bank NY (UW) Stone & Youngberg	09-02-18 Comb	TIC: NIC;5.516

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,310,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$64,650
Tax Consultant	\$9,794
Trustee	\$7,037
Arbitrage Calculation	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Orange County		\$23,835,000.00		1999-1889	\$64,651.00			
<b>Total</b>			\$23,835,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-15-1999	\$23,835,000	Orange County Orange CDIAC Number: 1999-1889 Special assessment bond Multiple Capital Improvements, Public Works Newport Coast ReAD No 99-1R Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) State Street Bank NY (UW) So Orange Co PFA	09-02-18 Serial	TIC: NIC:6.518

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$11,310,000	\$0	\$0	\$0	0

#### B. DELINQUENCY

<u>Rate(%)</u>
1.51

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1888	\$23,835,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-08-2001	\$10,785,000	South Orange County Public Financing Authority Orange CDIAC Number: 2001-1417 Revenue bond Multiple Capital Improvements, Public Works Newport Coast ReAD No 01-1R	M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) State Street Bank NY (UW) Stone & Youngberg	09-02-18 Serial	TIC: NIC:4.431

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,195,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$64,650
Tax Consultant	\$9,794
Arbitrage Calculation	\$1,100
Trustee	\$7,037

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Orange County		\$10,785,000.00		2001-1560	\$64,651.00			
<b>Total</b>			\$10,785,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-08-2001	\$10,785,000	Orange County Orange CDIAC Number: 2001-1560 Special assessment bond Multiple Capital Improvements, Public Works Newport Coast ReAD No 01-1R Refunding	NR     Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) FSA (TR) State Street Bank Corp (UW) So Orange Co PFA	09-02-18 Serial	TIC: NIC:5.645

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,195,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.91

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2001-1417	\$10,785,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-21-2003	\$49,845,000	South Orange County Public Financing Authority Orange CDIAC Number: 2003-0566 Revenue bond Multiple Capital Improvements, Public Works Senior Lien Refunding	S:AAA/A+  F:AAA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) US Bank NA (UW) UBS PaineWebber	09-01-16 Serial	TIC: NIC:3.133

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$44,715,000	\$3,489,150	\$0	\$3,489,150

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$56,484
Tax Consultant	\$22,825
Trustee	\$4,950
Arbitrage Calculation	\$3,300
Consultant	\$8,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Orange County CFD No 88-1		\$207,845,000.00		1994-1537	\$56,484.00			
Purchase	South Orange County Public Financing		\$29,010,000.00		1998-1497				
<b>Total</b>			\$236,855,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-1998	\$29,010,000	South Orange County Public Financing Authority Orange CDIAC Number: 1998-1497 Revenue bond Multiple Capital Improvements, Public Works Aliso Viejo Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-13 Serial	TIC: NIC:4.544

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,460,000	\$1,416,705	\$0	\$1,416,705

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$56,484
Tax Consultant	\$22,825
Trustee	\$4,950
Arbitrage Calculation	\$3,300
Consultant	\$8,000

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-26-1994	\$207,845,000	Orange County CFD No 88-1 Orange CDIAC Number: 1994-1537 Limited tax obligation bond Multiple Capital Improvements, Public Works Aliso Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS (PU) So Orange Co PFA	09-01-18 Comb	TIC: NIC:6.215

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$74,820,000	\$3,489,150	\$0	\$3,489,150	71.12

#### B. DELINQUENCY

<u>Rate(%)</u>
1.1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2003-0566	\$49,845,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2005	\$84,015,000	South Orange County Public Financing Authority Orange CDIAC Number: 2005-1877 Revenue bond Multiple Capital Improvements, Public Works Ladera Ranch CFD Nos 99-1, 2000-1 & 2001-1	S:AAA/BBB+ M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	08-15-32 Comb	TIC: NIC:4.661

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$75,570,000	\$6,893,000	\$0	\$6,893,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$91,347
Tax Consultant	\$14,973
Trustee	\$3,500
Arbitrage Calculation	\$1,200
Bond Counsel	\$4,231

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Orange County CFD No 99-1		\$22,560,000.00		2005-1933	\$30,005.00			
Purchase	Orange County CFD No 2000-1		\$28,890,000.00		2005-1934	\$29,946.00			
Purchase	Orange County CFD No 2001-1		\$32,565,000.00		2005-1935	\$31,396.00			
		<b>Total</b>	\$84,015,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2005	\$22,560,000	Orange County CFD No 99-1 Orange CDIAC Number: 2005-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial	TIC: NIC:4.747

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,990,000	\$0	\$0	\$0

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.98

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2005-1877	\$84,015,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2005	\$28,890,000	Orange County CFD No 2000-1 Orange CDIAC Number: 2005-1934 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial	TIC: NIC:4.761

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$25,730,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.61

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2005-1877	\$84,015,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2005	\$32,565,000	Orange County CFD No 2001-1 Orange CDIAC Number: 2005-1935 Limited tax obligation bond Multiple Capital Improvements, Public Works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA (TR) Orange Co	08-15-32 Serial	TIC: NIC:4.809

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$29,850,000	\$0	\$0	\$0

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
2.47

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2005-1877	\$84,015,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-21-1996	\$35,705,000	Tustin Public Finance Authority Orange CDIAC Number: 1994-1676 Revenue bond Multiple Capital Improvements, Public Works Tustin Ranch ReAD No 95-1 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall Hill (FA) Bartle Wells (EN) FSA (TR) State Street Bank Corp (UW) PaineWebber	09-02-13 Comb	TIC: NIC:4.902

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tustin		\$27,976,431.00		1996-0165				
<b>Total</b>			\$27,976,431.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-21-1996	\$27,976,431	Tustin Orange CDIAC Number: 1996-0165 Special assessment bond Multiple Capital Improvements, Public Works Tustin Ranch ReAD No 95-1 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Bartle Wells (TR) State Street Bank Corp (UW) Tustin PFA	09-02-13 Term	TIC: NIC:5.218

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tustin Public Finance Authority	1994-1676	\$35,705,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-18-1998	\$4,185,000	Tustin Public Finance Authority Orange CDIAC Number: 1998-1671 Revenue bond Multiple Capital Improvements, Public Works Tustin Ranch	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Street Bank Corp (UW) PaineWebber	09-02-13 Comb	TIC: NIC:4.411

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tustin		\$4,185,000.00		1998-2175				
<b>Total</b>			\$4,185,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-18-1998	\$4,185,000	Tustin Orange CDIAC Number: 1998-2175 Special assessment bond Street Construction and Improvements  Refunding	NR	Neg	(BC) Orrick Herrington (TR) State Street Bank Corp (UW) Tustin PFA	09-02-13 Comb	TIC: NIC: 8.17

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tustin Public Finance Authority	1998-1671	\$4,185,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-11-1999	\$4,995,000	Tustin Public Finance Authority Orange CDIAC Number: 1999-1865 Revenue bond Multiple Capital Improvements, Public Works Tustin Ranch	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Street Bank Corp (UW) PaineWebber	09-02-13 Comb	TIC: NIC:5.007

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tustin		\$4,995,000.00		1999-2008				
<b>Total</b>			\$4,995,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-11-1999	\$4,995,000	Tustin Orange CDIAC Number: 1999-2008 Special assessment bond Multiple Capital Improvements, Public Works Tustin Ranch ReAD No 95-2 Refunding	NR	Neg	(BC) Orrick Herrington (TR) State Street Bank Corp (UW) Tustin PFA	09-02-13 Comb	TIC: NIC: 8.17

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.13

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tustin Public Finance Authority	1999-1865	\$4,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-25-2001	\$2,245,000	Tustin Public Finance Authority Orange CDIAC Number: 2001-1800 Revenue bond Multiple Capital Improvements, Public Works Tustin Ranch	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) State Street Bank Corp (UW) UBS PaineWebber	09-02-13 Serial	TIC: NIC;3.601

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tustin		\$2,245,000.00		2001-1799				
<b>Total</b>			\$2,245,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-25-2001	\$2,245,000	Tustin Orange CDIAC Number: 2001-1799 Special assessment bond Multiple Capital Improvements, Public Works Tustin Ranch ReAD No 95-2 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (UW) Tustin PFA	09-02-13 Serial	TIC: NIC:6.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tustin Public Finance Authority	2001-1800	\$2,245,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-2003	\$3,985,000	Auburn Valley Public Financing Authority Placer CDIAC Number: 2003-1319 Revenue bond Wastewater Collection, Treatment  Refunding	NR	Neg	(BC) Cameron Weist (TR) US Bank NA (UW) US Bancorp Piper	10-01-27 Comb	TIC: 4.913 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,755,000	\$165,000	\$0	\$165,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$2,200

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Auburn Valley Community Services District	07-03-2003	\$2,490,000.00	\$2,755,000.00			0		
Purchase	Auburn Valley Community Services District		\$1,495,000.00		2004-0051				
<b>Total</b>			\$3,985,000.00	\$2,755,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-2003	\$1,495,000	Auburn Valley Community Services District Placer CDIAC Number: 2004-0051 Special assessment bond Wastewater Collection, Treatment Spyglass Circle ReAD Refunding	NR	Neg	(BC) Cameron Weist (TR) US Bank NA (UW) Auburn Vly PFA	10-01-27 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,193,500	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.02

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Auburn Valley Public Financing Authority	2003-1319	\$3,985,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-23-1999	\$47,800,000	Lincoln Public Finance Authority Placer CDIAC Number: 1999-1161 Revenue bond Multiple Capital Improvements, Public Works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-02-25 Comb	TIC: NIC:6.174

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lincoln		\$47,800,000.00		1999-1164	\$0.00			
		<b>Total</b>	\$47,800,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-23-1999	\$47,800,000	Lincoln Placer CDIAC Number: 1999-1164 Special assessment bond Multiple Capital Improvements, Public Works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Lincoln PFA (TR) US Bank Corp Trust	09-02-25 Comb	TIC: NIC:6.174

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$28,970,000	\$0	\$0	\$0		0.81	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2011-1224	\$41,800,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$28,970,000	\$0	\$0	\$0		0.81	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	1999-1161	\$47,800,000.00

### MISCELLANEOUS

Issue 1999-1161 will be removed from issue 1999-1164 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-05-2000	\$12,275,000	Lincoln Public Finance Authority Placer CDIAC Number: 2000-1756 Revenue bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-15-17 Serial	TIC: NIC:5.713

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,655,000	\$337,500	\$0	\$367,515

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2017	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Lincoln	12-05-2000	\$425,000.00	\$10,000.00		\$0.00	0		
Loan	Lincoln	12-05-2000	\$1,035,000.00	\$80,000.00		\$0.00	0		
Loan	Lincoln	12-05-2000	\$2,890,000.00	\$500,000.00		\$0.00	0		
Loan	Lincoln	12-05-2000	\$660,000.00	\$0.00		\$0.00	0		
Loan	Lincoln	12-05-2000	\$2,470,000.00	\$285,000.00		\$0.00	0		
Loan	Lincoln	12-05-2000	\$3,155,000.00	\$1,495,000.00		\$0.00	0		
Loan	Lincoln	12-05-2000	\$1,640,000.00	\$285,000.00		\$0.00	0		
<b>Total</b>			\$12,275,000.00	\$2,655,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Nicolaus Rd ReAD No 1994-2 Ltd Oblig Refunding \$660,000 Matured in 9-1-2001.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-19-2001	\$15,550,000	Lincoln Public Finance Authority Placer CDIAC Number: 2001-1445 Revenue bond Multiple Capital Improvements, Public Works Twelve Bridges	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-02-27 Comb	TIC: NIC:6.127

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lincoln		\$15,550,000.00		2001-1446	\$0.00			
		<b>Total</b>	\$15,550,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-19-2001	\$15,550,000	Lincoln Placer CDIAC Number: 2001-1446 Special assessment bond Multiple Capital Improvements, Public Works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Lincoln PFA (TR) US Bank Corp Trust	09-02-27 Comb	TIC: NIC:6.127

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$11,185,000	\$0	\$0	\$0		0.82	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2011-1224	\$41,800,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$11,185,000	\$0	\$0	\$0		0.82	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2001-1445	\$15,550,000.00

### MISCELLANEOUS

Issue 2001-1445 will be removed from issue 2001-1446 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-06-2004	\$8,720,000	Lincoln Public Finance Authority Placer CDIAC Number: 2004-1506 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) US Bank NA (UW) Piper Jaffray & Co	09-15-26 Comb	TIC: NIC:4.544

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,720,000	\$872,000	\$0	\$872,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lincoln Redevelopment Agency	10-06-2004	\$8,720,000.00	\$8,720,000.00		\$0.00	0	06-30-2012	Property tax increment
<b>Total</b>			\$8,720,000.00	\$8,720,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-06-2004	\$2,370,000	Lincoln Public Finance Authority Placer CDIAC Number: 2004-1767 Tax allocation bond Multifamily Housing Hsg Set-Aside Series B Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) US Bank NA (UW) Piper Jaffray & Co	09-15-33 Comb	TIC: NIC:5.75

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,110,000	\$169,085	\$0	\$169,085

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Lincoln Redevelopment Agency	10-06-2004	\$2,370,000.00	\$2,110,000.00			0	06-30-2012	Property tax increment
		<b>Total</b>	\$2,370,000.00	\$2,110,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-08-2007	\$102,870,000	Lincoln Public Finance Authority Placer CDIAC Number: 2007-0377 Revenue bond Multiple Capital Improvements, Public Works Series A & Sub Series B, CFD No 2003-1	S:AAA M:Aaa/Baa2  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-34 Comb	TIC: NIC:4.621

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$97,570,000	\$7,076,862	\$0	\$9,069,339

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lincoln CFD No 2003-1		\$102,870,000.00		2007-0378	\$0.00			
<b>Total</b>			\$102,870,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-08-2007	\$102,870,000	Lincoln CFD No 2003-1 Placer CDIAC Number: 2007-0378 Limited tax obligation bond Multiple Capital Improvements, Public Works Lincoln Crossing Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Lincoln PFA (TR) US Bank NA	09-01-34 Term	TIC: NIC:4.954

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$97,570,000	\$7,076,862	\$0	\$9,069,339	100

#### B. DELINQUENCY

<u>Rate(%)</u>
13

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2007-0377	\$102,870,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-24-2011	\$41,800,000	Lincoln Public Finance Authority Placer CDIAC Number: 2011-1224 Revenue bond Multiple Capital Improvements, Public Works Twelve Bridges Series A & Sub B Refunding	S:AA+/A-  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-02-27 Comb	TIC: NIC:4.627

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$41,800,000	\$3,912,769	\$0	\$3,912,769

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$984,777

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2027	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lincoln		\$47,800,000.00		1999-1164	\$0.00			
Purchase	Lincoln		\$15,550,000.00		2001-1446	\$0.00			
<b>Total</b>			\$63,350,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-23-1999	\$47,800,000	Lincoln Placer CDIAC Number: 1999-1164 Special assessment bond Multiple Capital Improvements, Public Works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Lincoln PFA (TR) US Bank Corp Trust	09-02-25 Comb	TIC: NIC:6.174

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$28,970,000	\$0	\$0	\$0		0.81	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2011-1224	\$41,800,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$28,970,000	\$0	\$0	\$0		0.81	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	1999-1161	\$47,800,000.00

### MISCELLANEOUS

Issue 1999-1161 will be removed from issue 1999-1164 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-19-2001	\$15,550,000	Lincoln Placer CDIAC Number: 2001-1446 Special assessment bond Multiple Capital Improvements, Public Works Twelve Bridges AD No 95-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Lincoln PFA (TR) US Bank Corp Trust	09-02-27 Comb	TIC: NIC:6.127

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$11,185,000	\$0	\$0	\$0		0.82	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2011-1224	\$41,800,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$11,185,000	\$0	\$0	\$0		0.82	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lincoln Public Finance Authority	2001-1445	\$15,550,000.00

### MISCELLANEOUS

Issue 2001-1445 will be removed from issue 2001-1446 on the 11/12 MKR Calendar after it's been published.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-15-2004	\$12,575,000	Rocklin Public Financing Authority Placer CDIAC Number: 2004-0044 Revenue bond Multiple Capital Improvements, Public Works Sr Series CFD Nos 6, 8 & 9 Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-25 Comb	TIC: NIC:4.299

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,135,000	\$444,655	\$0	\$444,849

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$999
Consultant	\$12,930

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Rocklin CFD No 8		\$5,780,000.00		1999-1563	\$4,643.00			
Purchase	Rocklin CFD No 9		\$6,890,000.00		1999-1564	\$4,643.00			
Purchase	Rocklin CFD No 6		\$2,240,000.00		1999-1565	\$4,643.00			
Purchase	Rocklin Public Financing Authority		\$1,455,000.00		2004-0045				
		<b>Total</b>	\$16,365,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-15-2004	\$1,455,000	Rocklin Public Financing Authority Placer CDIAC Number: 2004-0045 Revenue bond Multiple Capital Improvements, Public Works Sub Series CFD Nos 6, 8 & 9 Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-21 Serial	TIC: NIC:5.194

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$980,000	\$129,753	\$0	\$131,260

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,249
Consultant	\$12,282

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$5,780,000	Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Park Dr	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (PU) Rocklin PFA (TR) US Bank Corp Trust	09-01-25 Serial	TIC: NIC:6.103

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,115,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.95

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	2004-0044	\$12,575,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$6,890,000	Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-West/Blue Oaks	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (PU) Rocklin PFA (TR) US Bank Corp Trust	09-01-25 Serial	TIC: NIC:6.103

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,900,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.49

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	2004-0044	\$12,575,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$2,240,000	Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunset West-Drainage	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (PU) Rocklin PFA (TR) US Bank Corp Trust	09-01-25 Serial	TIC: NIC:6.103

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,590,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.77

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	2004-0044	\$12,575,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-1998	\$32,715,000	Roseville Finance Authority Placer CDIAC Number: 1998-1531 Revenue bond Multiple Capital Improvements, Public Works 1998 Northeast CFD Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-21 Comb	TIC: 5.028 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,340,000	\$952,750	\$0	\$953,710

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
11/30/2008	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$3,000
Consultant	\$6,829
Disclosure	\$1,950

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Roseville Northwest CFD No 1		\$32,030,000.00		1998-1532	\$0.00			
Purchase	Roseville Northeast CFD No 1		\$19,000,000.00		2001-0012				
Purchase	Roseville Northeast CFD No 2		\$13,700,000.00		2001-0013	\$11,779.00			
	<b>Total</b>		\$64,730,000.00	\$0.00					

#### MISCELLANEOUS

Issue 2001-0012 Matured on 9-1-2008 leaving 2 LOBs outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-1998	\$32,030,000	Roseville Northwest CFD No 1 Placer CDIAC Number: 1998-1532 Limited tax obligation bond Multiple Capital Improvements, Public Works	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner (FA) The PFM Group (EN) FSA (TR) US Bank Corp Trust (UW) Roseville FA	09-01-20 Comb	TIC: 5.274 NIC:

Refunding

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$16,480,000	\$2,296,025	\$0	\$2,298,339

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	\$32,715,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-1998	\$13,700,000	Roseville Northeast CFD No 2 Placer CDIAC Number: 2001-0013 Limited tax obligation bond Multiple Capital Improvements, Public Works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (PU) Roseville FA (TR) US Bank Corp Trust	09-01-21 Comb	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,340,000	\$952,750	\$0	\$953,710

#### B. DELINQUENCY

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.93

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	\$32,715,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-23-2006	\$35,870,000	Roseville Finance Authority Placer CDIAC Number: 2006-0170 Revenue bond Multiple Capital Improvements, Public Works Highland Reserve No & Woodcreek East Sr Lien Ser A	S:AAA     Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-27 Comb	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$28,475,000	\$2,672,786	\$0	\$2,676,002

#### B. ISSUANCE FEE

##### Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$9,500
Arbitrage Calculation	\$2,000
Disclosure	\$3,900

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Roseville Finance Authority		\$4,645,000.00		2006-0295				
Purchase	Roseville CFD No 1		\$6,245,000.00		2006-0312	\$5,950.00			
Purchase	Roseville CFD No 1		\$33,120,000.00		2006-0313	\$9,450.00			
<b>Total</b>			\$44,010,000.00	\$0.00					

#### MISCELLANEOUS

Fees Paid for Professional Services (Annual Totals) - The above amounts represent the combined purchase or cost amounts for both the 2006 Series A and 2006 Series B Revenue Bonds as these amounts have not been allocated between the two series Revenue Bonds.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-23-2006	\$4,645,000	Roseville Finance Authority Placer CDIAC Number: 2006-0295 Revenue bond Multiple Capital Improvements, Public Works Highland Reserve No & Woodcreek East Jr Lien Ser B	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-27 Comb	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,625,000	\$354,500	\$0	\$355,201

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

##### Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$9,500
Arbitrage Calculation	\$2,000
Disclosure	\$3,900

#### MISCELLANEOUS

Fees Paid for Professional Services (Annual Totals) - The above amounts represent the combined purchase or cost amounts for both the 2006 Series A and 2006 Series B Revenue Bonds as these amounts have not been allocated between the two series Revenue Bonds.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-23-2006	\$6,245,000	Roseville CFD No 1 Placer CDIAC Number: 2006-0312 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek East Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-27 Serial	TIC: NIC: Variable

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,125,000	\$485,738	\$0	\$486,393

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.57

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2006-0170	\$35,870,000.00

#### MISCELLANEOUS

Bond Reserve Fund: Series A \$395,780.76 & Series B \$90,611.95.

Reserve Fund Minimum Balance Required: Series A \$395,305 & Series B \$90,433.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-23-2006	\$33,120,000	Roseville CFD No 1 Placer CDIAC Number: 2006-0313 Limited tax obligation bond Multiple Capital Improvements, Public Works Highland Reserve North Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-27 Serial	TIC: NIC: Variable

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$26,277,000	\$2,541,548	\$0	\$2,544,811		0.54	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2006-0170	\$35,870,000.00

#### MISCELLANEOUS

Reserve Fund Minimum Balance Required: Series A \$2,277,481 & Series B \$264,0674.

Bond Reserve Fund: Series A \$2,280,221.63 & Series B \$264,589.53.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-2007	\$44,075,000	Roseville Finance Authority Placer CDIAC Number: 2007-0395 Revenue bond Multiple Capital Improvements, Public Works Sr Series A, CFD No 1	S:AAA     Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-33 Comb	TIC: 4.479 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$38,720,000	\$2,981,349	\$0	\$2,985,019

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

##### Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$13,000
Arbitrage Calculation	\$4,501
Disclosure	\$7,800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Roseville Finance Authority		\$10,350,000.00		2007-0621				
Purchase	Roseville CFD No 1		\$2,025,000.00		2007-0622	\$5,263.00			
Purchase	Roseville CFD No 1		\$13,530,000.00		2007-0623	\$7,263.00			
Purchase	Roseville CFD No 1		\$17,285,000.00		2007-0624	\$6,513.00			
Purchase	Roseville CFD No 1		\$20,435,000.00		2007-0625	\$6,263.00			
		<b>Total</b>	\$63,625,000.00	\$0.00					

#### MISCELLANEOUS

Fees Paid for Professional Services (Annual Totals) - The above amounts represent the combined purchase or cost amounts for both the 2007 Series A and 2007 Series B Revenue Bonds as these amounts have not been allocated between the two series Revenue Bonds.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-2007	\$10,350,000	Roseville Finance Authority Placer CDIAC Number: 2007-0621 Revenue bond Multiple Capital Improvements, Public Works Jr Series B, CFD No 1	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-33 Comb	TIC: 4.959 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,075,000	\$700,101	\$0	\$702,801

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

##### Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$13,000
Arbitrage Calculation	\$4,501
Disclosure	\$7,800

#### MISCELLANEOUS

Fees Paid for Professional Services (Annual Totals) - The above amounts represent the combined purchase or cost amounts for both the 2007 Series A and 2007 Series B Revenue Bonds as these amounts have not been allocated between the two Series F Revenue Bonds.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-2007	\$2,025,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0622 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge Parcel 1 Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-30 Serial	TIC: 4.547 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,765,000	\$139,923	\$0	\$140,399

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.39

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2007-0395	\$44,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-2007	\$13,530,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0623 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge West Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-31 Serial	TIC: 4.49 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,815,000	\$934,965	\$0	\$936,350

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.51

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2007-0395	\$44,075,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-2007	\$17,285,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0624 Limited tax obligation bond Multiple Capital Improvements, Public Works Stoneridge East Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-31 Serial	TIC: 4.593 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,110,000	\$1,194,443	\$0	\$1,196,568

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.54

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2007-0395	\$44,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-2007	\$20,435,000	Roseville CFD No 1 Placer CDIAC Number: 2007-0625 Limited tax obligation bond Multiple Capital Improvements, Public Works Crocker Ranch Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Trust Co	09-01-33 Serial	TIC: 5.257 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,232,000	\$1,412,115	\$0	\$1,414,504

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.74

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	2007-0395	\$44,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-04-2003	\$10,930,000	Beaumont Financing Authority Riverside CDIAC Number: 2003-1885 Revenue bond Flood Control, Storm Drainage Beaumont CFD 93-1 IA No 17A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-34 Comb	TIC: NIC:6.091

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,545,000	\$917,000	\$0	\$916,915

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$10,930,000.00		2003-1884	\$0.00			
<b>Total</b>			\$10,930,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-04-2003	\$10,930,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2003-1884 Limited tax obligation bond Flood Control, Storm Drainage IA No 17A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-34 Comb	TIC: NIC:5.917

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,545,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
3

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2003-1885	\$10,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-31-2004	\$4,735,000	Beaumont Financing Authority Riverside CDIAC Number: 2004-0128 Revenue bond Flood Control, Storm Drainage CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-34 Comb	TIC: NIC:5.769

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,325,000	\$343,425	\$0	\$343,429

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$4,735,000.00		2004-0127	\$0.00			
<b>Total</b>			\$4,735,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-31-2004	\$4,735,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0127 Limited tax obligation bond Flood Control, Storm Drainage IA No 18 Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-34 Comb	TIC: 7.11 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,325,000	\$0	\$0	\$0		2	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2004-0128	\$4,735,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-26-2004	\$5,980,000	Beaumont Financing Authority Riverside CDIAC Number: 2004-0888 Revenue bond Flood Control, Storm Drainage CFD No 93-1 IA No 16	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-34 Comb	TIC: NIC:6.002

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,605,000	\$456,887	\$0	\$456,595

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$5,980,000.00		2004-0887	\$0.00			
<b>Total</b>			\$5,980,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-26-2004	\$5,980,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0887 Limited tax obligation bond Flood Control, Storm Drainage IA No 16	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-34 Comb	TIC: NIC:6.002

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,605,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2004-0888	\$5,980,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2005	\$8,685,000	Beaumont Financing Authority Riverside CDIAC Number: 2004-1592 Revenue bond Flood Control, Storm Drainage CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.427

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,140,000	\$624,425	\$0	\$624,435

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$8,685,000.00		2004-1593	\$0.00			
<b>Total</b>			\$8,685,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2005	\$8,685,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1593 Limited tax obligation bond Flood Control, Storm Drainage IA No 8A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-35 Comb	TIC: NIC:5.427

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,140,000	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

B. DELINQUENCY

<u>Rate(%)</u>
3

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2004-1592	\$8,685,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-09-2004	\$22,830,000	Beaumont Financing Authority Riverside CDIAC Number: 2004-1680 Revenue bond Flood Control, Storm Drainage CFD No 93-1 Series D	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.634

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$21,225,000	\$1,648,649	\$0	\$1,648,675

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$22,830,000.00		2004-1681	\$0.00			
<b>Total</b>			\$22,830,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-09-2004	\$22,830,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1681 Limited tax obligation bond Flood Control, Storm Drainage IA No 19A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-35 Serial	TIC: NIC:5.634

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$21,225,000	\$0	\$0	\$0		4	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2004-1680	\$22,830,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2005	\$12,280,000	Beaumont Financing Authority Riverside CDIAC Number: 2005-1183 Revenue bond Multiple Capital Improvements, Public Works IA No 7 CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.328

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,125,000	\$1,090,908	\$0	\$1,090,908

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$12,280,000.00		2005-1184	\$0.00			
<b>Total</b>			\$12,280,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2005	\$12,280,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1184 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-35 Comb	TIC: NIC:5.328

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,125,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2005-1183	\$12,280,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2005	\$19,155,000	Beaumont Financing Authority Riverside CDIAC Number: 2005-1600 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 6A1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.475

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,890,000	\$1,635,250	\$0	\$1,633,497

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$19,155,000.00		2005-1601	\$0.00			
		<b>Total</b>	\$19,155,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2005	\$19,155,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1601 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6A1 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-35 Comb	TIC: NIC:5.475

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$18,890,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
2

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2005-1600	\$19,155,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2006	\$14,220,000	Beaumont Financing Authority Riverside CDIAC Number: 2006-0507 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 19C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.324

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,980,000	\$1,287,608	\$0	\$1,349,951

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$14,220,000.00		2006-0508	\$0.00			
<b>Total</b>			\$14,220,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2006	\$14,220,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-0508 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-36 Comb	TIC: NIC:5.324

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,980,000	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.5

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-0507	\$14,220,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2006	\$7,110,000	Beaumont Financing Authority Riverside CDIAC Number: 2006-1345 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 8B Sundance	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:5.025

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,005,000	\$616,746	\$0	\$644,122

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$7,110,000.00		2006-1346	\$0.00			
<b>Total</b>			\$7,110,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2006	\$7,110,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1346 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8B Sundance Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-37 Comb	TIC: NIC:5.025

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,005,000	\$0	\$0	\$0

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
4

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1345	\$7,110,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2007	\$21,175,000	Beaumont Financing Authority Riverside CDIAC Number: 2006-1586 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA Nos 3, 11, 14 & 14B Refunding	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:4.582

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,765,000	\$685,013	\$0	\$685,013

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$4,640,000.00		2006-1587	\$0.00			
Purchase	Beaumont CFD No 93-1		\$1,845,000.00		2006-1588	\$0.00			
Purchase	Beaumont CFD No 93-1		\$12,835,000.00		2006-1589	\$0.00			
Purchase	Beaumont CFD No 93-1		\$5,000,000.00		2006-1590	\$0.00			
<b>Total</b>			\$24,320,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2007	\$4,640,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1587 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (PU) Beaumont FA (TR) Union Bank of CA	09-01-32 Comb	TIC: NIC:4.449

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,120,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1586	\$21,175,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2007	\$1,845,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1588 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 11 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (PU) Beaumont FA (TR) Union Bank of CA	09-01-32 Comb	TIC: NIC:4.45

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,645,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1586	\$21,175,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2007	\$12,835,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1589 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (PU) Beaumont FA (TR) Union Bank of CA	09-01-32 Comb	TIC: NIC:4.451

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,495,000	\$0	\$0	\$0

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
4

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1586	\$21,175,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2007	\$5,000,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1590 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (PU) Beaumont FA (TR) Union Bank of CA	09-01-37 Comb	TIC: NIC:4.525

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,620,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
9

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2006-1586	\$21,175,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-15-2007	\$11,615,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-0185 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 8 Refunding	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-32 Comb	TIC: NIC:4.36

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,240,000	\$380,562	\$0	\$380,569

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$12,765,000.00		2007-0186	\$0.00			
<b>Total</b>			\$12,765,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-15-2007	\$12,765,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0186 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8 (Sundance) Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-32 Comb	TIC: 4.287 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$11,240,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
3

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0185	\$11,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-26-2007	\$22,490,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-0434 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, 1A Nos 9, 10A, 12A & 14A Series C Refunding	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-33 Comb	TIC: NIC:4.716

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,135,461	\$685,000	\$0	\$685,014

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$20,958,000.00		2007-0429	\$0.00			
Purchase	Beaumont CFD No 93-1		\$1,644,000.00		2007-0430	\$0.00			
Purchase	Beaumont CFD No 93-1		\$2,660,000.00		2007-0431	\$0.00			
Purchase	Beaumont CFD No 93-1		\$757,000.00		2007-0432	\$0.00			
Purchase	Beaumont Financing Authority		\$1,105,000.00		2007-0433				
<b>Total</b>			\$27,124,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-26-2007	\$1,105,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-0433 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA Nos 9, 10A, 12A & 14A Series D Federally Taxable Refunding	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-12 Term	TIC: NIC:5.2

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,105,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-26-2007	\$20,958,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0429 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 14 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial	TIC: NIC:4.711

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$18,602,000	\$0	\$0	\$0		5	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0434	\$22,490,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-26-2007	\$1,644,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0430 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 12 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial	TIC: NIC:4.76

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,461,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0434	\$22,490,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-26-2007	\$2,660,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0431 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 10 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial	TIC: NIC:4.776

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,548,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
3

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0434	\$22,490,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-26-2007	\$757,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0432 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 9 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-33 Serial	TIC: NIC:4.713

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$684,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-0434	\$22,490,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-29-2007	\$6,520,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-1323 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA No 8C Series E	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-38 Comb	TIC: NIC:6.211

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,500,000	\$581,875	\$0	\$581,884

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$6,520,000.00		2007-1324	\$0.00			
<b>Total</b>			\$6,520,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-29-2007	\$6,520,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1324 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-38 Comb	TIC: 6.185 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,500,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-1323	\$6,520,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-24-2008	\$4,090,000	Beaumont Financing Authority Riverside CDIAC Number: 2007-1724 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1, IA No 19C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) OConnor & Co Sec	09-01-36 Comb	TIC: NIC:6.832

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,085,000	\$409,000	\$0	\$409,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$4,090,000.00		2007-1729	\$0.00			
<b>Total</b>			\$4,090,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-24-2008	\$4,090,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1729 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-36 Comb	TIC: NIC:6.832

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,085,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2007-1724	\$4,090,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-2009	\$1,725,000	Beaumont Financing Authority Riverside CDIAC Number: 2008-1339 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) OConnor & Co Sec	09-01-39 Comb	TIC: 9.183 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$1,240,000.00		2008-1340	\$0.00			
Purchase	Beaumont CFD No 93-1		\$485,000.00		2008-1341	\$0.00			
		<b>Total</b>	\$1,725,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-2009	\$1,240,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2008-1340 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-39 Comb	TIC: 8.866 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$0	\$0	\$0	\$0		2.4	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2008-1339	\$1,725,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-2009	\$485,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2008-1341 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank of CA	09-01-39 Comb	TIC: 8.881 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2008-1339	\$1,725,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-10-2009	\$2,640,000	Beaumont Financing Authority Riverside CDIAC Number: 2009-0466 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-39 Comb	TIC: 9.027 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$725,000	\$72,504	\$0	\$72,504

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$725,000.00		2009-0467	\$0.00			
Purchase	Beaumont CFD No 93-1		\$1,915,000.00		2009-0468	\$0.00			
<b>Total</b>			\$2,640,000.00	\$0.00					

#### MISCELLANEOUS

Issue 2009-0468 refunded on 12/15/11 on the 11/12 Calendar. Leaving 1 Local Obligor(s) and 1 Authority reports outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-10-2009	\$725,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2009-0467 Limited tax obligation bond Multiple Capital Improvements, Public Works Pardee Estrella IA No 8D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: 8.673 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$725,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2009-0466	\$2,640,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-10-2009	\$1,915,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2009-0468 Limited tax obligation bond Multiple Capital Improvements, Public Works Pardee Tournament Hills IA No 17B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: 8.662 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2009-0466	\$2,640,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-15-2011	\$12,145,000	Beaumont Financing Authority Riverside CDIAC Number: 2011-1540 Revenue bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-42 Comb	TIC: NIC:6.295

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,145,000	\$1,214,500	\$5,510,000	\$1,214,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$165,160

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$2,235,000.00		2011-1541	\$0.00			
Purchase	Beaumont CFD No 93-1		\$9,910,000.00		2011-1542	\$0.00			
		<b>Total</b>	\$12,145,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-15-2011	\$2,235,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1541 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series A Refunding	NR	Neg	(FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Term	TIC: NIC:6.161

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,235,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2011-1540	\$12,145,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-15-2011	\$9,910,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1542 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 17B Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-42 Term	TIC: NIC:6.307

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,910,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2011-1540	\$12,145,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-14-2012	\$5,650,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0243 Revenue bond Multiple Capital Improvements, Public Works IA No 8C Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-42 Comb	TIC: NIC:5.806

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,650,000	\$565,000	\$2,754,000	\$565,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$61,160

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$5,650,000.00		2012-0244	\$0.00			
<b>Total</b>			\$5,650,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-14-2012	\$5,650,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0244 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 8C Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-42 Comb	TIC: NIC:5.806

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,650,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0243	\$5,650,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2012	\$3,265,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0486 Revenue bond Multiple Capital Improvements, Public Works CFD No 93-1 IA No 20 Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-35 Comb	TIC: NIC:5.887

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,265,000	\$326,500	\$207,301	\$326,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$66,160

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$3,265,000.00		2012-0487	\$0.00			
<b>Total</b>			\$3,265,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2012	\$3,265,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0487 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 20 Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-42 Comb	TIC: NIC:5.887

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,265,000	\$0	\$207,301	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0486	\$3,265,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-24-2012	\$3,655,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0584 Revenue bond Multiple Capital Improvements, Public Works Series C (IA 7B & 7C)	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-39 Comb	TIC: NIC:5.137

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,655,000	\$333,279	\$0	\$333,279

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$145,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Beaumont CFD No 93-1		\$1,325,000.00		2012-0815	\$0.00			
Purchase	Beaumont CFD No 93-1		\$590,000.00		2012-0816	\$0.00			
Purchase	Beaumont CFD No 93-1		\$605,000.00		2012-0817	\$0.00			
Purchase	Beaumont CFD No 93-1		\$1,135,000.00		2012-0818	\$0.00			
		<b>Total</b>	\$3,655,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2012	\$1,325,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0815 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series C Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: NIC:5.08

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,325,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0584	\$3,655,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2012	\$590,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0816 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7B Series D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: NIC:5.236

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$590,000	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0584	\$3,655,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2012	\$605,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0817 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series E Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: NIC:5.083

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$605,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0584	\$3,655,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2012	\$1,135,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0818 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 7C Series F Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: NIC:5.164

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,135,000	\$0	\$51,965	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2012-0584	\$3,655,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-19-2008	\$4,260,000	Calimesa Financing Authority Riverside CDIAC Number: 2008-0084 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1 & 5	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	12-01-38 Comb	TIC: NIC:6.407

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,885,000	\$234,202	\$0	\$234,202

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,570
Disclosure	\$2,150

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Calimesa Redevelopment Agency	03-28-2008	\$1,935,000.00	\$1,825,000.00		\$0.00			Property Tax Incremen
Loan	Calimesa Redevelopment Agency	03-28-2008	\$1,125,000.00	\$1,080,000.00		\$0.00			Property Tax Incremen
Loan	Calimesa Redevelopment Agency		\$1,200,000.00						
		<b>Total</b>	\$4,260,000.00	\$2,905,000.00					

#### MISCELLANEOUS

Loan 2008 Escrowed Bonds for the \$1,200,000.00 Loan was repaid.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-30-2000	\$12,311,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2000-0009 Tax allocation bond Redevelopment, Multiple Purposes Theater & Parking Structure Merged Series A	S:AAA  F:AAA  Ins	Neg	(BC) Sabo & Green (FA) Katz Hollis (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-33 Comb	TIC: 6.084 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,896,000	\$1,085,000	\$0	\$1,085,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,300
Disclosure	\$2,725

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Cathedral City Redevelopment Agency	03-30-2000	\$12,311,000.00	\$10,896,000.40		\$0.00	0	06-30-2012	Increment Tax Revenue
Purchase	Successor Agency to the Cathedral City		\$46,140,000.00		2014-1420				
<b>Total</b>			\$58,451,000.00	\$10,896,000.40					

#### MISCELLANEOUS

Issue 2014-1420 bonds sold on 9-18-2014 which partially refunded issue 2000-0009 on 11-14-2014. Staff will not be expecting a Marks-Roos report until the 14/15 filing period.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-2002	\$22,820,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2002-2056 Tax allocation bond Multifamily Housing Series D Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:4.864

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,990,000	\$1,434,500	\$0	\$1,434,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,200
Disclosure	\$1,363

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Cathedral City Redevelopment Agency	11-21-2002	\$22,820,000.00	\$18,990,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$22,820,000.00	\$18,990,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-2002	\$14,350,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2002-2057 Tax allocation bond Multifamily Housing Series E Federally Taxable	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:6.059

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,330,000	\$1,038,932	\$0	\$1,038,932

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,200
Disclosure	\$1,363

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Cathedral City Redevelopment Agency	11-21-2002	\$14,350,000.00	\$12,330,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$14,350,000.00	\$12,330,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-10-2002	\$24,220,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2002-2088 Tax allocation bond Redevelopment, Multiple Purposes Merged & Area No 3 Refunding	S:AAA/A-  F:AAA  Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:4.824

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,625,000	\$1,504,390	\$0	\$1,504,390

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,226
Disclosure	\$725

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Cathedral City Redevelopment Agency	12-10-2002	\$16,400,000.00	\$13,130,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
Loan	Cathedral City Redevelopment Agency	12-10-2002	\$7,820,000.00	\$6,495,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$24,220,000.00	\$19,625,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-03-2004	\$15,525,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2004-1913 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:BBB	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-02-26 Comb	TIC: NIC:4.539

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,765,000	\$1,516,119	\$0	\$1,693,208

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2026	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,429
Consultant	\$14,616
Legal, Law Firm	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Cathedral City		\$3,560,000.00		1995-1761				
Purchase	Cathedral City		\$6,887,000.00		1996-0273				
Purchase	Cathedral City		\$2,779,000.00		1996-0274				
Purchase	Cathedral City		\$2,006,000.00		1996-0275				
Purchase	Cathedral City		\$8,673,000.00		1996-0276	\$0.00			
Purchase	Cathedral City		\$4,795,000.00		2005-0071	\$44,416.57			
		<b>Total</b>	\$28,700,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

The following have previously matured:

1995-1761 on 9-8-2008 FY 08/09

1996-0273 on 9-8-2008 FY 08/09

1996-0274 on 9-2-2009 FY 09/10

1996-0275 on 9-2-2010 FY 10/11

1996-0276 on 9-2-2011 FY 11/12

Leaving 1 Local Obligor 2005-0071 and the Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-26-1996	\$8,673,000	Cathedral City Riverside CDIAC Number: 1996-0276 Special assessment bond Multiple Capital Improvements, Public Works AD No 88-3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	TIC: NIC:6.122

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	36.28

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1913	\$15,525,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-21-2004	\$4,795,000	Cathedral City Riverside CDIAC Number: 2005-0071 Special assessment bond Multiple Capital Improvements, Public Works Rio Vista ReAD No 96-1 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	09-02-26 Serial	TIC: NIC:5.777

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,738,192	\$386,665	\$0	\$1,119,188		0.78	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2015-1808	\$39,100,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,738,192	\$386,665	\$0	\$1,119,188		0.78	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1913	\$15,525,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-0071 was acquired by issue 2015-1808 on 9-2-2015. Issue 2004-1913 was refunded by issue 2015-1808 on 9-2-2015 and will be removed from the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-2004	\$21,370,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2004-1915 Tax allocation bond Redevelopment, Multiple Purposes Series A	S:AAA/A  F:AAA  Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-34 Comb	TIC: NIC:4.915

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,830,000	\$1,759,354	\$0	\$1,759,354

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,125
Disclosure	\$181

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Cathedral City Public Financing Authority		\$8,630,000.00		2004-1916				
Purchase	Cathedral City Redevelopment Agency		\$21,370,000.00		2004-2010	\$0.00			
Purchase	Cathedral City Redevelopment Agency		\$8,630,000.00		2004-2011	\$0.00			
		<b>Total</b>	\$38,630,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-2004	\$8,630,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2004-1916 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	S:AAA/A  F:AAA  Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-34 Comb	TIC: NIC:5.849

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,465,000	\$598,166	\$0	\$598,166

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,125
Disclosure	\$181

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Cathedral City Redevelopment Agency	12-02-2004	\$8,630,000.00						
<b>Total</b>			\$8,630,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-16-2004	\$21,370,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2004-2010 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Series A Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-34 Serial	TIC: NIC:4.915

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,830,000	\$1,759,354	\$0	\$1,759,354

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1915	\$21,370,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-16-2004	\$8,630,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2004-2011 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-34 Serial	TIC: NIC:5.849

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,465,000	\$598,166	\$0	\$598,166	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1915	\$21,370,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-17-2005	\$13,000,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2005-1061 Tax allocation bond Redevelopment, Multiple Purposes Merged & Area No 3	S:AAA  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-34 Comb	TIC: NIC:4.354

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,120,000	\$579,305	\$0	\$579,305

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Disclosure	\$242

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Cathedral City Redevelopment Agency		\$5,000,000.00		2005-1062	\$0.00			
Purchase	Cathedral City Redevelopment Agency		\$8,000,000.00		2005-1063	\$0.00			
<b>Total</b>			\$13,000,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-17-2005	\$5,000,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2005-1062 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-34 Serial	TIC: NIC:4.212

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,800,000	\$316,522	\$0	\$316,522

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2005-1061	\$13,000,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-17-2005	\$8,000,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2005-1063 Tax allocation bond Redevelopment, Multiple Purposes Merged Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-32 Serial	TIC: NIC:4.433

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,320,000	\$579,305	\$0	\$579,305

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2005-1061	\$13,000,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-09-2007	\$29,740,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2007-0220 Revenue bond Redevelopment, Multiple Purposes Merged Area Series A	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-35 Term	TIC: NIC:4.529

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$29,740,000	\$1,700,216	\$0	\$1,700,216

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Disclosure	\$121
Arbitrage Calculation	\$333

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Purchase	Cathedral City Redevelopment Agency		\$29,740,000.00		2007-0251	\$0.00		
<b>Total</b>			\$29,740,000.00	\$0.00				

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-09-2007	\$29,740,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2007-0251 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series A Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-35 Term	TIC: NIC:4.529

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$29,740,000	\$1,700,216	\$0	\$1,700,216		0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2007-0220	\$29,740,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-09-2007	\$53,400,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2007-0221 Revenue bond Redevelopment, Multiple Purposes Merged Area Series B Federally Taxable	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-31 Comb	TIC: NIC:5,424

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$48,140,000	\$3,052,843	\$0	\$3,052,843

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Disclosure	\$121
Arbitrage Calculation	\$333

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Cathedral City Redevelopment Agency		\$53,400,000.00		2007-0252	\$0.00			
<b>Total</b>			\$53,400,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-09-2007	\$53,400,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2007-0252 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-31 Comb	TIC: NIC:5.424

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$48,140,000	\$3,052,844	\$0	\$3,052,844	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2007-0221	\$53,400,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-09-2007	\$31,860,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2007-0222 Revenue bond Redevelopment, Multiple Purposes Merged Area Sub Series C	S:BBB-	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-35 Comb	TIC: NIC:4.714

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$30,485,000	\$2,148,925	\$0	\$2,149,014

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500
Disclosure	\$121
Arbitrage Calculation	\$333

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Cathedral City Redevelopment Agency		\$31,860,000.00		2007-0253	\$0.00			
<b>Total</b>			\$31,860,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-09-2007	\$31,860,000	Cathedral City Redevelopment Agency Riverside CDIAC Number: 2007-0253 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Sub Series C Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Cathedral City PFA	08-01-35 Comb	TIC: NIC:4.714

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$30,485,000	\$2,148,925	\$0	\$2,148,925		0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2007-0222	\$31,860,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-08-2004	\$4,840,000	Coachella Financing Authority Riverside CDIAC Number: 2004-1780 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1 & 2 Series A Refunding	S:AAA      Ins	Neg	(BC) Luce Forward (FA) Urban Futures (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Kinsell Newcomb	12-01-30 Comb	TIC: NIC:4.72

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,330,000	\$375,635	\$0	\$436,327

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$202,045

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2030	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Arbitrage Calculation	\$750
Administration	\$2,190

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Coachella Redevelopment Agency	12-08-2004	\$4,840,000.00	\$4,330,000.00					Property Tax Trust Fun
Purchase	Coachella Financing Authority		\$9,625,000.00		2004-2005				
<b>Total</b>			\$14,465,000.00	\$4,330,000.00					

#### MISCELLANEOUS

Source of Repayment for the Loan - RDA Property Tax Trust Fund - ROPS Payments.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-08-2004	\$9,625,000	Coachella Financing Authority Riverside CDIAC Number: 2004-2005 Tax allocation bond Redevelopment, Multiple Purposes Area No 4 Series B Refunding	S:AAA     Ins	Neg	(BC) Luce Forward (FA) Urban Futures (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Kinsell Newcomb	09-01-34 Comb	TIC: NIC:4.72

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,420,000	\$718,503	\$0	\$727,373

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$416,103

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2030	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Arbitrage Calculation	\$750
Administration	\$2,190

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Coachella Redevelopment Agency	12-08-2004	\$9,625,000.00	\$8,420,000.00					Prop Tax Trust Fund
<b>Total</b>			\$9,625,000.00	\$8,420,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-1999	\$25,755,000	Corona Public Financing Authority Riverside CDIAC Number: 1999-0675 Revenue bond Multiple Capital Improvements, Public Works CFD No 89-1 Superior Series A	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:5.173

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,110,000	\$1,986,750	\$0	\$1,987,136

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Corona CFD No 89-1		\$20,295,000.00		1999-0676	\$0.00			
Purchase	Corona Public Financing Authority		\$10,255,000.00		1999-1478				
Purchase	Corona CFD No 89-1		\$15,715,000.00		1999-1479	\$0.00			
		<b>Total</b>	\$46,265,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-1999	\$10,255,000	Corona Public Financing Authority Riverside CDIAC Number: 1999-1478 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:5.173

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,405,000	\$856,553	\$0	\$881,724

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	NR	\$50,879

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-1999	\$20,295,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-0676 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Corona PFA (TR) BNY Mellon Capital	09-01-20 Term	TIC: NIC:5.098

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$11,120,000	\$0	\$0	\$0	100

#### B. DELINQUENCY

<u>Rate(%)</u>
1.8

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona Public Financing Authority	1999-0675	\$25,755,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-1999	\$15,715,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-1479 Limited tax obligation bond Multiple Capital Improvements, Public Works Foothill Ranch Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Corona PFA (TR) BNY Mellon Capital	09-01-20 Serial	TIC: NIC:5.269

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,395,000	\$0	\$0	\$0	100

#### B. DELINQUENCY

<u>Rate(%)</u>
1.58

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona Public Financing Authority	1999-0675	\$25,755,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1996	\$21,300,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 1996-0943 Revenue bond K-12 School Facility  Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Special Dist Fin (EN) MBIA Corp (TR) State Street Bank Corp (UW) PaineWebber	09-01-14 Comb	TIC: NIC:5,415

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,925,000	\$1,061,551	\$0	\$1,065,800

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Corona-Norco Unified School District CFD		\$4,525,000.00		1996-0944	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$6,295,000.00		1996-0945	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$7,300,000.00		1996-0947				
Purchase	Corona-Norco Unified School District CFD		\$3,180,000.00		1996-0948				
		<b>Total</b>	\$21,300,000.00	\$0.00					

#### MISCELLANEOUS

4 BPs: 1996-0944 Called on 9-1-2012, 1996-0945 Other 9-1-2013, 1996-0947 Matured on 9-1-2004, 1996-0948 Matured on 9-1-07 & Issue 1996-0943 the Matured on 9-1-2013.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1996	\$4,525,000	Corona-Norco Unified School District CFD No 6 Riverside CDIAC Number: 1996-0944 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) State Street Bank Corp	09-01-12 Term	TIC: NIC:5.43

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$410,000	\$443,948	\$0	\$446,009	41.82

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	\$21,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1996	\$6,295,000	Corona-Norco Unified School District CFD No 88-1 Riverside CDIAC Number: 1996-0945 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) State Street Bank Corp	09-01-14 Term	TIC: NIC:5.52

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,040,000	\$617,603	\$0	\$619,792	58.18

#### B. DELINQUENCY

<u>Rate(%)</u>
1.64

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	\$21,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-29-2002	\$11,230,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2002-1221 Revenue bond K-12 School Facility	NR	Neg	(BC) Special Dist Fin (TR) State Street Bank Corp (UW) UBS PaineWebber	09-01-32 Comb	TIC: 6.08 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,595,000	\$823,861	\$0	\$837,611

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Corona-Norco Unified School District CFD		\$4,000,000.00		2002-1222	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$7,230,000.00		2002-1223	\$0.00			
<b>Total</b>			\$11,230,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-12-2002	\$4,000,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1222 Limited tax obligation bond K-12 School Facility IA A	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) State Street Bank Corp	09-01-32 Comb	TIC: 6.08 NIC:

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,415,000	\$292,231	\$0	\$299,027	35.47	1.88	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2002-1221	\$11,230,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-12-2002	\$7,230,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1223 Limited tax obligation bond K-12 School Facility IA B	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) State Street Bank Corp	09-01-32 Comb	TIC: 6.08 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,180,000	\$531,630	\$0	\$538,584	64.53	2.6	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2002-1221	\$11,230,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-05-2004	\$12,610,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2004-0717 Revenue bond K-12 School Facility CFD Nos 01-2, 03-3 & 03-4	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.688

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,240,000	\$875,815	\$0	\$879,843

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Corona-Norco Unified School District CFD		\$4,200,000.00		2004-0718	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$2,850,000.00		2004-0719	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$3,075,000.00		2004-0720	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$2,485,000.00		2004-0721	\$0.00			
		<b>Total</b>	\$12,610,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-05-2004	\$4,200,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2004-0718 Limited tax obligation bond K-12 School Facility IA A	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: NIC:5.714

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,760,000	\$290,507	\$0	\$291,955

#### Authority Reserve

Fund (%)  
33.17

#### B. DELINQUENCY

Rate(%)  
2.63

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2004-0717	\$12,610,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-05-2004	\$2,850,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2004-0719 Limited tax obligation bond K-12 School Facility IA A	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: NIC:5.714

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,500,000	\$198,486	\$0	\$199,475	22.66	0.86	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2004-0717	\$12,610,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-05-2004	\$3,075,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2004-0720 Limited tax obligation bond K-12 School Facility IA B	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: NIC:5.714

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,750,000	\$213,620	\$0	\$214,348	24.39	3.3	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2004-0717	\$12,610,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-05-2004	\$2,485,000	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2004-0721 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: NIC:5.715

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,230,000	\$173,202	\$0	\$174,065	19.78

#### B. DELINQUENCY

<u>Rate(%)</u>
3.01

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2004-0717	\$12,610,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-30-2005	\$14,030,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2005-0198 Revenue bond K-12 School Facility CFD Nos 01-2, 03-2 & 03-5 Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.259

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,680,000	\$954,271	\$0	\$964,060

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Corona-Norco Unified School District CFD		\$8,500,000.00		2005-0199	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$2,660,000.00		2005-0200	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$2,870,000.00		2005-0201	\$0.00			
<b>Total</b>			\$14,030,000.00	\$0.00					



2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-30-2005	\$8,500,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2005-0199 Limited tax obligation bond K-12 School Facility IA C	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: NIC:5.336

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,710,000	\$577,904	\$0	\$581,391	60.56

B. DELINQUENCY

<u>Rate(%)</u>
0.83

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-0198	\$14,030,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-30-2005	\$2,660,000	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2005-0200 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: NIC:5.336

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,410,000	\$182,768	\$0	\$185,513	19.15

#### B. DELINQUENCY

<u>Rate(%)</u>
0.31

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-0198	\$14,030,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-30-2005	\$2,870,000	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2005-0201 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC: NIC:5.334

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,560,000	\$193,600	\$0	\$197,155

<u>Authority Reserve Fund (%)</u>
20.29

#### B. DELINQUENCY

<u>Rate(%)</u>
0.66

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-0198	\$14,030,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-2005	\$26,145,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2005-1164 Revenue bond K-12 School Facility  Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:4.408

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,817,582	\$1,713,050	\$0	\$1,744,779

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Corona-Norco Unified School District CFD		\$4,875,000.00		2005-1158	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$3,855,000.00		2005-1159	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$3,795,000.00		2005-1163	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$1,575,000.00		2005-1165	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$2,230,000.00		2005-1207	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$2,945,000.00		2005-1208	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$2,640,000.00		2005-1209	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$4,230,000.00		2005-1210	\$0.00			
		<b>Total</b>	\$26,145,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-2005	\$4,875,000	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1158 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-34 Serial	TIC: NIC:4.464

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,310,230	\$319,416	\$0	\$327,297	18.65

#### B. DELINQUENCY

<u>Rate(%)</u>
0.64

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-2005	\$3,855,000	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1159 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-34 Serial	TIC: NIC:4.465

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,403,255	\$252,584	\$0	\$258,832	14.74

#### B. DELINQUENCY

<u>Rate(%)</u>
1.12

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-2005	\$3,795,000	Corona-Norco Unified School District CFD No 99-1 Riverside CDIAC Number: 2005-1163 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-29 Serial	TIC: NIC:4.341

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,176,595	\$248,653	\$0	\$252,232	14.52

#### B. DELINQUENCY

<u>Rate(%)</u>
0.82

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-2005	\$1,575,000	Corona-Norco Unified School District CFD No 97-1 Riverside CDIAC Number: 2005-1165 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-28 Serial	TIC: NIC:4.312

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,288,355	\$103,196	\$0	\$104,648	6.02

#### B. DELINQUENCY

<u>Rate(%)</u>
1.35

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-2005	\$2,230,000	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1207 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-31 Serial	TIC: NIC:4.401

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,891,560	\$146,112	\$0	\$147,756	8.53

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-2005	\$2,945,000	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1208 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-31 Serial	TIC: NIC:4.401

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,530,774	\$192,959	\$0	\$195,104	11.26

#### B. DELINQUENCY

<u>Rate(%)</u>
2.17

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-2005	\$2,640,000	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1209 Limited tax obligation bond K-12 School Facility IA C Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-31 Serial	TIC: NIC:4.4

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,231,208	\$172,976	\$0	\$174,892	10.1

#### B. DELINQUENCY

<u>Rate(%)</u>
1.12

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-2005	\$4,230,000	Corona-Norco Unified School District CFD No 02-1 Riverside CDIAC Number: 2005-1210 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-33 Serial	TIC: NIC:4.507

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,985,605	\$277,154	\$0	\$284,018	16.18

#### B. DELINQUENCY

<u>Rate(%)</u>
1.22

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2005-1164	\$26,145,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2006	\$6,000,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2006-0123 Revenue bond K-12 School Facility CFD No 04-2, IA 1 & 2	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.434

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,495,000	\$410,859	\$0	\$413,125

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Corona-Norco Unified School District CFD		\$2,700,000.00		2006-0124	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$3,300,000.00		2006-0125	\$0.00			
<b>Total</b>			\$6,000,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2006	\$2,700,000	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0124 Limited tax obligation bond K-12 School Facility IA 1	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-36 Comb	TIC: NIC:5,434

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,475,000	\$187,468	\$0	\$188,485	45.63	2.01	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2014-1990	\$5,315,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,475,000	\$187,468	\$0	\$188,485	45.63	2.01	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2006-0123	\$6,000,000.00

### MISCELLANEOUS

Issue 2006-0123 will be removed from issue 2006-0124 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2006	\$3,300,000	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0125 Limited tax obligation bond K-12 School Facility IA 2	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-36 Comb	TIC: NIC:5.434

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,020,000	\$223,391	\$0	\$224,640	54.37	4.17	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2014-1990	\$5,315,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,020,000	\$223,391	\$0	\$224,640	54.37	4.17	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2006-0123	\$6,000,000.00

### MISCELLANEOUS

Issue 2006-0123 will be removed from issue 2006-0125 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-2006	\$15,335,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2006-0884 Revenue bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.904

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,205,000	\$1,007,453	\$0	\$1,018,681

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Corona-Norco Unified School District CFD		\$13,135,000.00		2006-0885	\$0.00			
Purchase	Corona-Norco Unified School District CFD		\$2,200,000.00		2006-1478	\$0.00			
<b>Total</b>			\$15,335,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-2006	\$13,135,000	Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2006-0885 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-36 Comb	TIC: NIC:5.001

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,170,000	\$862,921	\$0	\$870,933

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
85.65	1.76

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2006-0884	\$15,335,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-2006	\$2,200,000	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-1478 Limited tax obligation bond K-12 School Facility IA 3	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-36 Comb	TIC: NIC:5.001

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,035,000	\$144,532	\$0	\$147,748	14.35	2.08	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2006-0884	\$15,335,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-2004	\$4,415,500	Indio Public Financing Authority Riverside CDIAC Number: 2003-1793 Revenue bond Multiple Capital Improvements, Public Works AD Nos 2003-1 & 2003-2	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) O'Connor SW Securities	09-02-29 Comb	TIC: NIC:5.978

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,655,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,000
Consultant	\$17,167

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Indio		\$2,450,500.00		2003-1794	\$11,190.40			
Purchase	Indio		\$1,965,000.00		2003-1795	\$10,868.16			
<b>Total</b>			\$4,415,500.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-2004	\$2,450,500	Indio Riverside CDIAC Number: 2003-1794 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-1 Shadow Hills	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Indio PFA	09-02-29 Comb	TIC: NIC:5.977

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,955,000	\$189,466	\$0	\$189,466

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.54

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2003-1793	\$4,415,500.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-2004	\$1,965,000	Indio Riverside CDIAC Number: 2003-1795 Special assessment bond Multiple Capital Improvements, Public Works AD No 2003-2 The Encantos at Villa Montego & Monticello III	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Indio PFA	09-02-29 Comb	TIC: NIC:5.979

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,575,000	\$152,035	\$0	\$152,035

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.67

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2003-1793	\$4,415,500.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$66,300,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2010-1000 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 1, 3, 5, 6, 10, 14, 24 & 29 Series A	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	09-01-39 Comb	TIC: NIC:4.98

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$64,075,000	\$4,518,174	\$0	\$4,450,325

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2039	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
------------------------	---------------------------

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Jurupa Community Services District CFD		\$22,215,000.00		2010-1308	\$7,935.54			
Purchase	Jurupa Community Services District CFD		\$7,380,000.00		2010-1309	\$6,911.42			
Purchase	Jurupa Community Services District CFD		\$2,505,000.00		2010-1310	\$6,708.26			
Purchase	Jurupa Community Services District CFD		\$2,845,000.00		2010-1311	\$6,600.63			
Purchase	Jurupa Community Services District CFD		\$5,345,000.00		2010-1312	\$6,634.82			
Purchase	Jurupa Community Services District CFD		\$10,485,000.00		2010-1313	\$7,141.63			
Purchase	Jurupa Community Services District CFD		\$7,755,000.00		2010-1314	\$7,140.66			
Purchase	Jurupa Community Services District CFD		\$7,770,000.00		2010-1315	\$6,647.18			
		<b>Total</b>	\$66,300,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$22,215,000	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2010-1308 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-24 Serial	TIC: NIC:4.006

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$20,970,000	\$0	\$0	\$0	32.73

#### B. DELINQUENCY

<u>Rate(%)</u>
0.75

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$7,380,000	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2010-1309 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-33 Serial	TIC: NIC:4.899

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,185,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
11.21

#### B. DELINQUENCY

<u>Rate(%)</u>
1.83

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$2,505,000	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2010-1310 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-32 Serial	TIC: NIC:4.846

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,435,000	\$0	\$0	\$0	3.8

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$2,845,000	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2010-1311 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-32 Serial	TIC: NIC:4.846

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,765,000	\$0	\$0	\$0	4.32

#### B. DELINQUENCY

<u>Rate(%)</u>
0.69

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$5,345,000	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2010-1312 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-33 Serial	TIC: NIC:4.901

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,200,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
8.12

#### B. DELINQUENCY

<u>Rate(%)</u>
2.14

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$10,485,000	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2010-1313 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-37 Serial	TIC: NIC:5.054

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,275,000	\$0	\$0	\$0	16.04

#### B. DELINQUENCY

<u>Rate(%)</u>
0.4

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$7,755,000	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2010-1314 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-40 Serial	TIC: NIC:5.083

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,610,000	\$0	\$0	\$0	11.88

#### B. DELINQUENCY

<u>Rate(%)</u>
1.12

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$7,770,000	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2010-1315 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-40 Serial	TIC: NIC:5.105

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,635,000	\$0	\$0	\$0	11.92

#### B. DELINQUENCY

<u>Rate(%)</u>
0.64

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2010-1000	\$66,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$20,085,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2015-2523 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 1,3,5,6,10,14,24 & 29 Series B	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:4.98

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,690,000	\$1,673,162	\$0	\$1,682,109

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2040	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Jurupa Community Services District CFD		\$2,495,000.00		2015-2489	\$7,935.54			
Purchase	Jurupa Community Services District CFD		\$1,860,000.00		2015-2490	\$6,911.42			
Purchase	Jurupa Community Services District CFD		\$630,000.00		2015-2491	\$6,708.26			
Purchase	Jurupa Community Services District CFD		\$715,000.00		2015-2492	\$6,600.63			
Purchase	Jurupa Community Services District CFD		\$1,345,000.00		2015-2493	\$6,634.82			
Purchase	Jurupa Community Services District CFD		\$2,630,000.00		2015-2494	\$7,141.63			
Purchase	Jurupa Community Services District CFD		\$4,235,000.00		2015-2495	\$7,140.06			
Purchase	Jurupa Community Services District CFD		\$6,175,000.00		2015-2496	\$6,647.18			
		<b>Total</b>	\$20,085,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$2,495,000	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2015-2489 Limited tax obligation bond Multiple Capital Improvements, Public Works Mira Loma Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-24 Serial	TIC: NIC:4.006

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,355,000	\$0	\$0	\$0	11.96

#### B. DELINQUENCY

<u>Rate(%)</u>
0.75

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$1,860,000	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2015-2490 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-33 Serial	TIC: NIC:4.899

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,815,000	\$0	\$0	\$0	9.22

#### B. DELINQUENCY

<u>Rate(%)</u>
1.83

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$630,000	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2015-2491 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-32 Serial	TIC: NIC:4.846

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$615,000	\$0	\$0	\$0	3.12

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$715,000	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2015-2492 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-32 Serial	TIC: NIC:4.846

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$695,000	\$0	\$0	\$0	3.53

#### B. DELINQUENCY

<u>Rate(%)</u>
0.69

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$1,345,000	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2015-2493 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-33 Serial	TIC: NIC:4.901

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,310,000	\$0	\$0	\$0	6.65

#### B. DELINQUENCY

<u>Rate(%)</u>
2.14

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$2,630,000	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2015-2494 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-37 Serial	TIC: NIC:5.054

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,580,000	\$0	\$0	\$0	13.1

#### B. DELINQUENCY

<u>Rate(%)</u>
0.4

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$4,235,000	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2015-2495 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-40 Serial	TIC: NIC:5.083

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,190,000	\$0	\$0	\$0	21.28

#### B. DELINQUENCY

<u>Rate(%)</u>
1.12

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2010	\$6,175,000	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2015-2496 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series B Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Jurupa PFA (TR) US Bank NA	09-01-40 Serial	TIC: NIC:5.105

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,130,000	\$0	\$0	\$0	31.13

#### B. DELINQUENCY

<u>Rate(%)</u>
0.64

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jurupa Public Financing Authority	2015-2523	\$20,085,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-29-2004	\$90,000,000	La Quinta Financing Authority Riverside CDIAC Number: 2004-1272 Revenue bond Redevelopment, Multiple Purposes RDA Areas No 1 & 2 Refunding	S:AAA/A+ M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (EN) Ambac (TR) US Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: 5.109 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$79,345,000	\$5,950,357	\$0	\$5,950,357

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2034	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Audit	\$1,320
Disclosure	\$1,000
Trustee	\$2,746

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	La Quinta Redevelopment Agency	06-30-2004	\$90,000,000.00	\$79,345,000.00		\$0.00	0	06-30-2012	Pledged Tax Revenues
<b>Total</b>			\$90,000,000.00	\$79,345,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-12-2011	\$28,850,000	La Quinta Financing Authority Riverside CDIAC Number: 2011-0713 Revenue bond Redevelopment, Multiple Purposes Area No 1 & 2 Series A Federally Taxable	S:A	Neg	(BC) Rutan & Tucker LLP (TR) US Bank NA (UW) Wedbush Securities Inc	09-01-36 Comb	TIC: 7.962 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$28,850,000	\$2,694,381	\$0	\$2,696,520

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
Y	9/1/2036	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Audit	\$1,320
Disclosure	\$750
Trustee	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	La Quinta Redevelopment Agency	06-12-2011	\$28,850,000.00	\$28,850,000.00		\$0.00	0	06-30-2012	Pledged Tax Revenues
<b>Total</b>			\$28,850,000.00	\$28,850,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-16-1996	\$1,750,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1996-0083 Revenue bond Multiple Capital Improvements, Public Works Lake Elsinore CFD No 95-1	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (TR) Union Bank (UW) First CA Cap Mrkts	10-01-26 Comb	TIC: NIC: 7.52

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2025	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore CFD No 95-1		\$1,600,000.00		1996-0173				
<b>Total</b>			\$1,600,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1996	\$1,600,000	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 1996-0173 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Federally Taxable	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank	10-01-25 Serial	TIC: NIC: 8.354

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,500,000	\$0	\$0	\$0		0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	1996-0083	\$1,750,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-1999	\$4,035,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1998-2166 Revenue bond Wastewater Collection, Treatment NW Sewer AD No 86-1 Series G	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) OConnor & Co Sec	09-02-15 Comb	TIC: NIC:5.723

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,185,000	\$341,250	\$0	\$341,250

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2015	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
City Government	\$8,500
Trustee	\$7,000
County Government	\$225
Consultant	\$3,764

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore		\$3,390,514.00		1998-2167	\$0.00			
<b>Total</b>			\$3,390,514.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-1999	\$3,390,514	Lake Elsinore Riverside CDIAC Number: 1998-2167 Special assessment bond Wastewater Collection, Treatment NW Sewer AD No 86-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank of CA	09-02-15 Comb	TIC: NIC:5.723

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,283,058	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
23.12

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	1998-2166	\$4,035,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-05-2003	\$31,570,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2002-2102 Revenue bond Multiple Capital Improvements, Public Works CFD No 98-1 Series H Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SWS Securities	10-01-33 Comb	TIC: NIC: 6.39

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$26,440,000	\$2,636,508	\$0	\$2,636,785

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore		\$1,780,000.00		1990-1110				
Purchase	Lake Elsinore CFD No 88-3		\$24,550,000.00		1997-1317				
Purchase	Lake Elsinore CFD No 88-3		\$4,255,000.00		1997-1318				
Purchase	Lake Elsinore CFD No 98-1		\$17,660,000.00		2002-2103				
<b>Total</b>			\$48,245,000.00	\$0.00					

#### MISCELLANEOUS

The following have previously refunded:  
1997-1317 on 1-10-2008 by issue 2008-0079 08/09 FY  
1997-1318 on 1-10-2008 by issue 2008-0079 08/09 FY  
Leaving 2 Local Obligor's and the Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-1990	\$1,780,000	Lake Elsinore Riverside CDIAC Number: 1990-1110 Special assessment bond Street Construction and Improvements AD No 90-1A	NR	Neg	(BC) Brown Harper Burns (PU) Lake Elsinore PFA	Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$795,000		\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	15.95

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2002-2102	\$31,570,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-05-2003	\$17,660,000	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2002-2103 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerhill	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank of CA	09-01-33 Serial	TIC: NIC:6.345

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,440,000	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.7

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2002-2102	\$31,570,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-2008	\$3,265,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2007-1509 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-5 (Villages at Wasson Canyon)	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-38 Comb	TIC: 6.991 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,265,000	\$308,844	\$0	\$308,896

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$184,735

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore CFD No 2005-5		\$3,265,000.00		2008-0275				
<b>Total</b>			\$3,265,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-2008	\$3,265,000	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2008-0275 Limited tax obligation bond Multiple Capital Improvements, Public Works Villages at Wasson Canyon	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank of CA	09-01-38 Serial	TIC: 6.991 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,265,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.68

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2007-1509	\$3,265,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-10-2008	\$22,295,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2007-1644 Revenue bond Multiple Capital Improvements, Public Works CFD No 88-3 Refunding	S:AAA/BBB+ M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Southwest Securities	09-01-20 Serial	TIC: NIC;3.833

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,430,000	\$2,229,500	\$0	\$2,229,690

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore CFD No 88-3		\$24,670,000.00		2008-0079				
<b>Total</b>			\$24,670,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-10-2008	\$24,670,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2008-0079 Limited tax obligation bond Multiple Capital Improvements, Public Works West Lake Elsinore	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank of CA	09-01-20 Serial	TIC: NIC;3.995

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$18,600,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.03

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2007-1644	\$22,295,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-04-2010	\$7,430,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2010-1298 Revenue bond Multiple Capital Improvements, Public Works CFD No 2003-2 Canyon Hills IA C Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-40 Comb	TIC: NIC:6.15

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,430,000	\$743,000	\$0	\$1,472,165

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$111,075

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2040	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore CFD No 2003-2		\$7,430,000.00		2010-1297				
<b>Total</b>			\$7,430,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-15-2011	\$1,405,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2011-1344 Revenue bond Multiple Capital Improvements, Public Works CFD No 95-1 Series B Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	10-01-26 Comb	TIC: 5.282 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,150,000	\$139,113	\$0	\$139,113

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$134,791

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore CFD No 95-1		\$1,375,000.00		2011-1350				
		<b>Total</b>	\$1,375,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-15-2011	\$1,375,000	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 2011-1350 Limited tax obligation bond Multiple Capital Improvements, Public Works City Center Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	10-01-25 Serial	TIC: 4.987 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,150,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2011-1344	\$1,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-09-1997	\$6,930,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 1997-0208 Revenue bond K-12 School Facility  Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) George K Baum	09-01-19 Comb	TIC: NIC:6.166

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,235,000	\$612,781	\$0	\$643,892

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2019	\$0	\$161,201

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore Unified School District		\$1,930,000.00		1997-0209	\$0.00			
Purchase	Lake Elsinore Unified School District CFD		\$2,390,000.00		1997-0210				
Purchase	Lake Elsinore Unified School District CFD		\$2,610,000.00		1997-0211				
<b>Total</b>			\$6,930,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-09-1997	\$1,930,000	Lake Elsinore Unified School District Riverside CDIAC Number: 1997-0209 Certificates of participation/leases K-12 School Facility  Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-19 Comb	TIC: NIC:6.129

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
11/12	\$950,000	\$159,506	\$0

<u>Authority Reserve Fund (%)</u>
26.59

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	\$6,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-09-1997	\$2,390,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 1997-0210 Limited tax obligation bond K-12 School Facility  Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (PU) Lake Elsinore Sch FA (TR) US Trust Co of CA	09-01-19 Comb	TIC: NIC:6.132

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,180,000	\$192,275	\$0	\$199,975

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.76

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	\$6,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-09-1997	\$2,610,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 1997-0211 Limited tax obligation bond K-12 School Facility  Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (PU) Lake Elsinore Sch FA (TR) US Trust Co of CA	09-01-16 Comb	TIC: NIC:6.104

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,105,000	\$261,000	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.49

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	\$6,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-03-1998	\$31,180,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 1997-1477 Revenue bond K-12 School Facility Horsethief Canyon	NR	Neg	(BC) Bowie Arneson Wiles (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-16 Comb	TIC: NIC:5.407

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,365,000	\$2,946,680	\$0	\$3,209,204

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2016	\$0	\$182,441

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore Unified School District CFD		\$29,640,000.00		1997-1478				
<b>Total</b>			\$29,640,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-03-1998	\$29,640,000	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 1997-1478 Limited tax obligation bond K-12 School Facility Horsethief Canyon Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (PU) Lake Elsinore Sch FA (TR) State Street Bank Corp	09-01-16 Term	TIC: 6.1 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,290,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.79

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-1477	\$31,180,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-08-2007	\$39,995,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 2007-0016 Revenue bond K-12 School Facility CFD Nos 99-1, 2000-1, 2001-1, 2001-2, 2001-3, 2002-1 & 2003-1 IA A & B	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (EN) FSA (TR) Zions First Natl Bank (UW) Stone & Youngberg	10-01-37 Comb	TIC: 4.562 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$36,295,000	\$1,999,750	\$0	\$1,999,828

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Lake Elsinore Unified School District CFD		\$5,149,000.00		2007-0113	\$0.00			
Purchase	Lake Elsinore Unified School District CFD		\$3,847,939.00		2007-0114	\$0.00			
Purchase	Lake Elsinore Unified School District CFD		\$9,390,445.00		2007-0115	\$0.00			
Purchase	Lake Elsinore Unified School District CFD		\$3,750,463.00		2007-0116	\$0.00			
Purchase	Lake Elsinore Unified School District CFD		\$2,567,618.00		2007-0117	\$0.00			
Purchase	Lake Elsinore Unified School District CFD		\$4,608,000.00		2007-0118	\$0.00			
Purchase	Lake Elsinore Unified School District CFD		\$4,602,113.00		2007-0119				
Purchase	Lake Elsinore Unified School District CFD		\$1,726,264.00		2007-0120	\$0.00			
		<b>Total</b>	\$35,641,842.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-08-2007	\$5,149,000	Lake Elsinore Unified School District CFD No 99-1 Riverside CDIAC Number: 2007-0113 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-33 Term	TIC: 5.5 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
11/12	\$4,804,000	\$0	\$0

<u>Authority Reserve Fund (%)</u>
14.45

#### B. DELINQUENCY

<u>Rate(%)</u>
1.65

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-08-2007	\$3,847,939	Lake Elsinore Unified School District CFD No 2000-1 Riverside CDIAC Number: 2007-0114 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-37 Comb	TIC: 5.5 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,455,939	\$0	\$0	\$905

<u>Authority Reserve Fund (%)</u>
10.8

#### B. DELINQUENCY

<u>Rate(%)</u>
1.75

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-08-2007	\$9,390,445	Lake Elsinore Unified School District CFD No 2001-01 Riverside CDIAC Number: 2007-0115 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-36 Comb	TIC: 5.5 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,419,445	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.33

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-08-2007	\$3,750,463	Lake Elsinore Unified School District CFD No 2001-2 Riverside CDIAC Number: 2007-0116 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-37 Comb	TIC: 5.5 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,604,463	\$0	\$2	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.9

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-08-2007	\$2,567,618	Lake Elsinore Unified School District CFD No 2001-3 Riverside CDIAC Number: 2007-0117 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-34 Comb	TIC: 5.5 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,425,618	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.52

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-08-2007	\$4,608,000	Lake Elsinore Unified School District CFD No 2002-1 Riverside CDIAC Number: 2007-0118 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-36 Term	TIC: 5.5 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,144,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.57

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-08-2007	\$4,602,113	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0119 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-37 Comb	TIC: 5.5 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,148,113	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
3.47

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-08-2007	\$1,726,264	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0120 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Jones Hall (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-37 Comb	TIC: 5.5 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,557,264	\$0	\$0	\$0	4.84

#### B. DELINQUENCY

<u>Rate(%)</u>
1.56

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	2007-0016	\$39,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2006	\$37,325,000	Menifee Union School District Public Financing Authority Riverside CDIAC Number: 2005-2070 Revenue bond K-12 School Facility CFD Nos 94-1, 99-1, 2002-1, 2002-3 & 2003-3	S:AAA/A-  Ins	Neg	(BC) Rutan & Tucker LLP (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: 4.645 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$32,155,000	\$2,352,693	\$0	\$2,352,693

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Menifee Union School District CFD No		\$12,410,000.00		2005-2071	\$0.00			
Purchase	Menifee Union School District CFD No		\$5,290,000.00		2005-2072	\$0.00			
Purchase	Menifee Union School District CFD No		\$5,815,000.00		2005-2073	\$0.00			
Purchase	Menifee Union School District CFD No		\$1,030,000.00		2005-2074	\$0.00			
Purchase	Menifee Union School District CFD No		\$5,565,000.00		2005-2075	\$0.00			
Purchase	Menifee Union School District CFD No		\$4,405,000.00		2005-2076	\$0.00			
Purchase	Menifee Union School District CFD No		\$2,810,000.00		2005-2077	\$0.00			
		<b>Total</b>	\$37,325,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2006	\$12,410,000	Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2005-2071 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Rutan & Tucker LLP (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-33 Term	TIC: 5.459 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,740,000	\$0	\$0	\$0	33.25	1.91	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2006	\$5,290,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2072 Limited tax obligation bond K-12 School Facility Zone 1 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-31 Term	TIC: 5.434 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,655,000	\$0	\$0	\$0	14.17

#### B. DELINQUENCY

<u>Rate(%)</u>
2.55

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2006	\$5,815,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2073 Limited tax obligation bond K-12 School Facility Zone 2 Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-33 Term	TIC: 4.525 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,200,000	\$0	\$0	\$0	15.58

#### B. DELINQUENCY

<u>Rate(%)</u>
1.22

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2006	\$1,030,000	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2074 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-33 Term	TIC: 4.525 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$925,000	\$0	\$0	\$0	2.76

#### B. DELINQUENCY

<u>Rate(%)</u>
1.22

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2006	\$5,565,000	Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2005-2075 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-34 Term	TIC: 4.525 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,855,000	\$0	\$0	\$0	14.91

#### B. DELINQUENCY

<u>Rate(%)</u>
1.29

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2006	\$4,405,000	Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2005-2076 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-33 Term	TIC: 4.525 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,950,000	\$0	\$0	\$0	11.8

#### B. DELINQUENCY

<u>Rate(%)</u>
0.89

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2006	\$2,810,000	Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2005-2077 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-33 Term	TIC: 4.525 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,510,000	\$0	\$0	\$0	7.53

#### B. DELINQUENCY

<u>Rate(%)</u>
2.5

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Menifee Union School District Public Financing Authority	2005-2070	\$37,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-13-2002	\$13,080,000	Moreno Valley Unified School District Financing Authority Riverside CDIAC Number: 2002-0540 Revenue bond K-12 School Facility CFD No 88-1 Series A	M:Aaa    Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) FSA (TR) US Bank NA (UW) Salomon Smith Barney	08-15-14 Serial	TIC: NIC:4.171

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,420,000	\$1,308,000	\$0	\$1,308,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$30,000
County Government	\$1,804
Trustee	\$4,200
Consultant	\$15,801

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Moreno Valley Unified School District CFD		\$20,895,000.00		1989-0215				
Purchase	Moreno Valley Unified School District		\$7,730,000.00		2002-0539				
Purchase	Moreno Valley Unified School District CFD		\$1,110,000.00		2002-0541	\$56,355.64			
	<b>Total</b>		\$29,735,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-13-2002	\$7,730,000	Moreno Valley Unified School District Financing Authority Riverside CDIAC Number: 2002-0539 Revenue bond K-12 School Facility CFD No 88-1 Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Salomon Smith Barney	08-15-14 Serial	TIC: NIC:4.171

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,735,000	\$773,000	\$0	\$773,034

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$30,000
County Government	\$1,804
Trustee	\$4,200
Consultant	\$15,801



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-13-2002	\$1,110,000	Moreno Valley Unified School District CFD No 88-1 Riverside CDIAC Number: 2002-0541 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Moreno Valley USD FA (TR) US Bank NA	08-15-14 Serial	TIC: NIC:4.171

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$55,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.94

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Moreno Valley Unified School District Financing Authority	2002-0540	\$13,080,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-22-2005	\$8,500,000	Murrieta Public Financing Authority Riverside CDIAC Number: 2006-0053 Revenue bond Multiple Capital Improvements, Public Works AD Nos 95-1 & 98-1	S:AA  Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Radian Asset Assurance (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-30 Comb	TIC: NIC:4.728

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,600,000	\$628,298	\$0	\$631,652

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$9,212
Consultant	\$8,754
County Government	\$782
Trustee	\$10,170
Financial Advisor	\$515

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Murrieta		\$3,800,000.00		2005-1772	\$13,291.00			
Purchase	Murrieta		\$4,290,000.00		2005-1773	\$16,007.51			
<b>Total</b>			\$8,090,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-22-2005	\$3,800,000	Murrieta Riverside CDIAC Number: 2005-1772 Special assessment bond Multiple Capital Improvements, Public Works Murrieta Oaks AD No 95-1 Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Murrieta PFA	09-02-30 Comb	TIC: NIC:4.812

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,229,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.81

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Public Financing Authority	2006-0053	\$8,500,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-22-2005	\$4,290,000	Murrieta Riverside CDIAC Number: 2005-1773 Special assessment bond Multiple Capital Improvements, Public Works Grizzly Ridge AD No 98-1 Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Murrieta PFA	09-02-23 Comb	TIC: NIC:4.618

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,232,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.57

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Public Financing Authority	2006-0053	\$8,500,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2004	\$27,110,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2004-1326 Revenue bond K-12 School Facility CFD Nos 90-1, 98-1, 98-2, 98-3, 2001-2 & 2002-5	S:AAA/A- M:Aaa  Ins	Neg	(BC) Rutan & Tucker LLP (EN) FGIC (TR) Zions First Natl Bank (UW) UBS Financial Services	09-01-37 Comb	TIC: NIC:4.698

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,445,000	\$1,455,359	\$0	\$1,455,363

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Murrieta Valley Unified School District		\$7,165,950.00		2004-1319	\$0.00			
Purchase	Murrieta Valley Unified School District		\$2,705,341.00		2004-1320	\$0.00			
Purchase	Murrieta Valley Unified School District		\$3,779,074.00		2004-1321	\$0.00			
Purchase	Murrieta Valley Unified School District		\$4,696,236.00		2004-1322	\$0.00			
Purchase	Murrieta Valley Unified School District		\$5,836,557.00		2004-1323	\$0.00			
Purchase	Murrieta Valley Unified School District		\$2,930,928.00		2004-1324	\$0.00			
		<b>Total</b>	\$27,114,086.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2004	\$7,165,950	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2004-1319 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-37 Term	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,397,969	\$131,630	\$0	\$131,643	26.43	1.96	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,397,969	\$131,630	\$0	\$131,643	26.43	1.96	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1319 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2004	\$2,705,341	Murrieta Valley Unified School District CFD No 98-3 Riverside CDIAC Number: 2004-1320 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-30 Term	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,024,654	\$49,694	\$0	\$49,699	9.98	2.16	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,024,654	\$49,694	\$0	\$49,699	9.98	2.16	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1320 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2004	\$3,779,074	Murrieta Valley Unified School District CFD No 98-2 Riverside CDIAC Number: 2004-1321 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-31 Term	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,291,522	\$69,417	\$0	\$69,424	13.94	1.88	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,291,522	\$69,417	\$0	\$69,424	13.94	1.88	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1321 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2004	\$4,696,236	Murrieta Valley Unified School District CFD No 90-1 Riverside CDIAC Number: 2004-1322 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-24 Term	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,458,613	\$86,264	\$0	\$86,273	17.32	1.6	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,458,613	\$86,264	\$0	\$86,273	17.32	1.6	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1322 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2004	\$5,836,557	Murrieta Valley Unified School District CFD No 98-1 Riverside CDIAC Number: 2004-1323 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-30 Term	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,723,811	\$107,211	\$0	\$107,221	21.53	2.24	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,723,811	\$107,211	\$0	\$107,221	21.53	2.24	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1323 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2004	\$2,930,928	Murrieta Valley Unified School District CFD No 2001-2 Riverside CDIAC Number: 2004-1324 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-31 Term	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,483,438	\$53,838	\$0	\$53,843	10.81

#### B. DELINQUENCY

<u>Rate(%)</u>
2.46

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2014-1043	\$20,235,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,483,438	\$53,838	\$0	\$53,843	10.81

#### B. DELINQUENCY

<u>Rate(%)</u>
2.46

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2004-1326	\$27,110,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2004-1326 will be removed from issue 2004-1324 on the 14/15 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$73,790,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2006-0699 Revenue bond K-12 School Facility CFD Nos 99-1, 2000-1 & 2, 2001-1 & 4, 2002-1, 2, 3 & 5, 2003-1 & 2	S:AAA M:Aa1 F:AAA  Ins	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.832

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$66,030,000	\$3,689,500	\$0	\$3,689,654

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Murrieta Valley Unified School District		\$6,388,341.00		2006-0700	\$0.00			
Purchase	Murrieta Valley Unified School District		\$4,675,897.00		2006-0701	\$0.00			
Purchase	Murrieta Valley Unified School District		\$15,337,039.00		2006-0702	\$0.00			
Purchase	Murrieta Valley Unified School District		\$11,980,149.00		2006-0703	\$0.00			
Purchase	Murrieta Valley Unified School District		\$3,222,945.00		2006-0704	\$0.00			
Purchase	Murrieta Valley Unified School District		\$7,685,357.00		2006-0705	\$0.00			
Purchase	Murrieta Valley Unified School District		\$3,216,419.00		2006-0706	\$0.00			
Purchase	Murrieta Valley Unified School District		\$2,401,058.00		2006-0707	\$0.00			
Purchase	Murrieta Valley Unified School District		\$4,467,288.00		2006-0708	\$0.00			
Purchase	Murrieta Valley Unified School District		\$8,479,864.00		2006-0709	\$0.00			
Purchase	Murrieta Valley Unified School District		\$3,898,469.00		2006-0710	\$0.00			
Purchase	Murrieta Valley Unified School District		\$2,037,175.00		2006-0711	\$0.00			
		<b>Total</b>	\$73,790,001.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$6,388,341	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0700 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,716,053	\$0	\$0	\$0	8.66

#### B. DELINQUENCY

<u>Rate(%)</u>
2.62

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$4,675,897	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0701 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,105,760	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.47

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$15,337,039	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2006-0702 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-34 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$13,992,967	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.06

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$11,980,149	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2006-0703 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,796,327	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.79

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$3,222,945	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2006-0704 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-31 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,885,831	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.34

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$7,685,357	Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2006-0705 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-35 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,081,919	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.59

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$3,216,419	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2006-0706 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-33 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,926,733	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.67

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$2,401,058	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2006-0707 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-34 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,198,562	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.54

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$4,467,288	Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2006-0708 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-34 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,093,034	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.52

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$8,479,864	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2006-0709 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-35 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,758,578	\$0	\$0	\$0	0

#### B. DELINQUENCY

<u>Rate(%)</u>
2.08

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$3,898,469	Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2006-0710 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-35 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,581,516	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.61

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2006	\$2,037,175	Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2006-0711 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,874,610	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.63

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Valley Unified School District Public Financing Authority	2006-0699	\$73,790,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$7,325,000	Murrieta Water Public Financing Authority Riverside CDIAC Number: 1996-1473 Revenue bond Multiple Capital Improvements, Public Works Sr Lien Series A	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	10-01-21 Comb	TIC: NIC:6.023

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Murrieta County Water District CFD No		\$3,360,000.00		1996-1474				
Purchase	Murrieta County Water District CFD No		\$8,930,000.00		1996-1475				
Purchase	Murrieta Water Public Financing Authority		\$4,965,000.00		1996-1908				
<b>Total</b>			\$17,255,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$4,965,000	Murrieta Water Public Financing Authority Riverside CDIAC Number: 1996-1908 Revenue bond Multiple Capital Improvements, Public Works Jr Lien Series B	NR     Ins	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	10-01-21 Comb	TIC: NIC:6.023

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$3,360,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1474 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (PU) Murrieta Water PFA (TR) US Trust Co of CA	10-01-21 Term	TIC: NIC:6.023

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Water Public Financing Authority	1996-1473	\$7,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$8,930,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1475 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (PU) Murrieta Water PFA (TR) US Trust Co of CA	10-01-21 Term	TIC: NIC:6.023

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Water Public Financing Authority	1996-1473	\$7,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1998	\$48,760,000	Palm Desert Financing Authority Riverside CDIAC Number: 1997-1614 Tax allocation bond Multifamily Housing Housing Set-Aside	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) First Trust of CA (UW) Hutchinson Shockey	10-01-27 Comb	TIC: 5.134 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	NR	\$0

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency		\$48,760,000.00						
<b>Total</b>			\$48,760,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-10-1998	\$11,020,000	Palm Desert Financing Authority Riverside CDIAC Number: 1997-1688 Tax allocation bond Redevelopment, Multiple Purposes Area No 4	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) First Trust of CA (UW) Kinsell O'Neal	10-01-28 Comb	TIC: NIC:5.123

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,090,000	\$327,378	\$0	\$327,378

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	03-10-1998	\$11,020,000.00	\$8,090,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$11,020,000.00	\$8,090,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-28-2001	\$15,695,000	Palm Desert Financing Authority Riverside CDIAC Number: 2001-2115 Tax allocation bond Redevelopment, Multiple Purposes Area No 4	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	10-01-31  Comb	TIC: 4.946  NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,250,000	\$1,350,870	\$0	\$1,350,870

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$750
Arbitrage Calculation	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	11-28-2001	\$15,695,000.00	\$13,250,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$15,695,000.00	\$13,250,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2002	\$22,070,000	Palm Desert Financing Authority Riverside CDIAC Number: 2001-2136 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	04-01-30 Comb	TIC: 5.294 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,070,000	\$2,207,000	\$0	\$2,207,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$2,000
Arbitrage Calculation	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	03-13-2002	\$22,070,000.00	\$22,070,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
		<b>Total</b>	\$22,070,000.00	\$22,070,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-05-2002	\$12,100,000	Palm Desert Financing Authority Riverside CDIAC Number: 2002-0439 Tax allocation bond Multifamily Housing Housing Set-Aside	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Hutchinson Shockey	10-01-31 Comb	TIC: 4.867 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,755,000	\$783,750	\$0	\$783,750

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	09-05-2002	\$12,100,000.00	\$9,755,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$12,100,000.00	\$9,755,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-2002	\$17,310,000	Palm Desert Financing Authority Riverside CDIAC Number: 2002-0513 Tax allocation bond Redevelopment, Multiple Purposes Area No 2 Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	08-01-22 Serial	TIC: 4.704 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,180,000	\$1,355,500	\$0	\$1,355,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$1,800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	07-11-2002	\$17,310,000.00	\$11,180,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$17,310,000.00	\$11,180,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-12-2003	\$15,745,000	Palm Desert Financing Authority Riverside CDIAC Number: 2002-2145 Tax allocation bond Redevelopment, Multiple Purposes Area No 2	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	08-01-33  Comb	TIC: 4.882  NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,745,000	\$1,574,500	\$0	\$1,574,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	03-12-2003	\$15,745,000.00	\$15,745,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$15,745,000.00	\$15,745,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-15-2003	\$19,000,000	Palm Desert Financing Authority Riverside CDIAC Number: 2003-0425 Tax allocation bond Redevelopment, Multiple Purposes Area No 1	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	04-01-30 Comb	TIC: 4.841 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,000,000	\$1,901,032	\$0	\$1,901,032

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	07-15-2003	\$19,000,000.00	\$19,000,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$19,000,000.00	\$19,000,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2003	\$4,745,000	Palm Desert Financing Authority Riverside CDIAC Number: 2003-0426 Tax allocation bond Redevelopment, Multiple Purposes Area No 3	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Kinsell Newcomb	04-01-33 Comb	TIC: 4.752 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,805,000	\$297,953	\$0	\$297,953

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800
Disclosure	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	07-21-2003	\$4,745,000.00	\$3,805,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$4,745,000.00	\$3,805,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-11-2003	\$4,423,000	Palm Desert Financing Authority Riverside CDIAC Number: 2003-0552 Revenue bond Multiple Capital Improvements, Public Works AD Nos 94-2, 94-3 & Utility Undergrounding AD No 01-01	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Mellon Capital (UW) Stinson Securities	09-02-28 Comb	TIC: NIC:5.08

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,670,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2028	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$7,086
Consultant	\$7,241

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Palm Desert		\$930,000.00		2003-0553	\$10,033.45			
Purchase	Palm Desert		\$1,153,000.00		2003-0554	\$10,877.28			
Purchase	Palm Desert		\$2,340,000.00		2003-0556	\$22,182.40			
<b>Total</b>			\$4,423,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-11-2003	\$930,000	Palm Desert Riverside CDIAC Number: 2003-0553 Special assessment bond Multiple Capital Improvements, Public Works Sunterrace AD No 94-2 Refunding	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Mellon Capital (UW) Palm Desert FA	09-02-14 Serial	TIC: NIC:4.423

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$225,000	\$85,505	\$0	\$85,513

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
1.32

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0552	\$4,423,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-11-2003	\$1,153,000	Palm Desert Riverside CDIAC Number: 2003-0554 Special assessment bond Multiple Capital Improvements, Public Works Merano AD No 94-3 Refunding	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Mellon Capital (UW) Palm Desert FA	09-02-20 Serial	TIC: NIC:4.924

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$720,000	\$69,180	\$0	\$69,187	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.68

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0552	\$4,423,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-11-2003	\$2,340,000	Palm Desert Riverside CDIAC Number: 2003-0556 Special assessment bond Other Capital Improvements, Public Works Silver Spur Ranch Utility Undergrounding AD No 01-01	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Mellon Capital (UW) Palm Desert FA	09-02-28 Serial	TIC: NIC:5.228

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,730,000	\$160,856	\$0	\$163,903

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.5

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0552	\$4,423,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-09-2004	\$24,945,000	Palm Desert Financing Authority Riverside CDIAC Number: 2004-0724 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Richards Watson (FA) Munisoft (EN) Ambac (TR) BNY Mellon Capital (UW) Citigroup Global Markets	04-01-25 Serial	TIC: 4.884 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,650,000	\$2,296,230	\$0	\$2,296,230

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$775,475

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	06-24-2004	\$24,945,000.00	\$17,650,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$24,945,000.00	\$17,650,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-22-2006	\$37,780,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0631 Revenue bond Redevelopment, Multiple Purposes Area No 1 Series A	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	04-01-30 Comb	TIC: 4.852 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$37,780,000	\$3,840,749	\$0	\$3,840,749

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Arbitrage Calculation	\$750
Disclosure	\$375

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	06-22-2006	\$37,780,000.00	\$37,780,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
Purchase	Palm Desert Financing Authority		\$24,540,000.00		2006-0632				
<b>Total</b>			\$62,320,000.00	\$37,780,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-22-2006	\$24,540,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0632 Revenue bond Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	04-01-16 Comb	TIC: 6.171 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,320,000	\$2,411,097	\$0	\$2,411,097

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$375
Arbitrage Calculation	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	06-22-2006	\$24,540,000.00	\$11,320,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
		<b>Total</b>	\$24,540,000.00	\$11,320,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2006	\$41,340,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0633 Revenue bond Redevelopment, Multiple Purposes Area No 2 Series A Refunding	S:AAA M:Aaa/Baa2  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) Ambac (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	08-01-36 Comb	TIC: 5.1 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$40,055,000	\$1,461,000	\$0	\$1,461,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800
Disclosure	\$375
Arbitrage Calculation	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	06-27-2006	\$41,340,000.00	\$40,055,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
Purchase	Palm Desert Financing Authority		\$1,567,118.00		2006-0928				
Purchase	Palm Desert Financing Authority		\$7,775,000.00		2006-0929				
Purchase	Palm Desert Financing Authority		\$16,936,095.00		2006-0930				
<b>Total</b>			\$67,618,213.00	\$40,055,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

The following are no longer reportable:

2006-0928 Matured on 8-1-2010 10/11 FY

2006-0929 Other-Special Escrow Fund on 6-29-2011 10/11 FY

Leaving 1 Loan and 1 Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2006	\$16,936,095	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0930 Revenue bond Redevelopment, Multiple Purposes Area No 2 Sub Series D	M:Baa3	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	08-01-35 Serial	TIC: 5.863 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$35,125,000	\$1,693,609	\$0	\$1,696,100

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800
Disclosure	\$375
Arbitrage Calculation	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	06-27-2006	\$16,936,095.00	\$35,125,000.00		\$0.00	0		Increment Tax Revenue
<b>Total</b>			\$16,936,095.00	\$35,125,000.00					

#### MISCELLANEOUS

Outstanding balance includes the accreted value.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2006	\$11,915,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0634 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Sr Series A	S:AAA/BBB+ M:Aaa/Baa2  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	04-01-41 Comb	TIC: 5.206 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,490,000	\$979,089	\$0	\$979,089

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$250
Arbitrage Calculation	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	06-27-2006	\$11,915,000.00	\$11,490,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
Purchase	Palm Desert Financing Authority		\$383,660.00		2006-1016				
Purchase	Palm Desert Financing Authority		\$2,760,866.00		2006-1017				
<b>Total</b>			\$15,059,526.00	\$11,490,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2006	\$383,660	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1016 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Sr Series B	S:AAA/BBB+ M:Aaa/Baa2  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	04-01-28 Serial	TIC: 5.702 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$960,000	\$70,588	\$0	\$70,588

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$250
Arbitrage Calculation	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	06-27-2006	\$383,660.00	\$960,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$383,660.00	\$960,000.00					

#### MISCELLANEOUS

Accreted value of principal outstanding reported.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2006	\$2,760,866	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1017 Tax allocation bond Redevelopment, Multiple Purposes Area No 3 Sub Series C	M:Baa3	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	04-01-34 Serial	TIC: 6.004 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,065,000	\$276,087	\$0	\$276,087

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800
Disclosure	\$250
Arbitrage Calculation	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	06-27-2006	\$2,760,866.00	\$8,065,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$2,760,866.00	\$8,065,000.00					

#### MISCELLANEOUS

Accreted value of principal issued is reported.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-13-2006	\$14,610,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-0635 Tax allocation bond Redevelopment, Multiple Purposes Area No 4 Series A Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Wedbush Morgan Sec	10-01-34 Comb	TIC: 4.448 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,085,000	\$1,203,461	\$0	\$1,203,461

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$375
Arbitrage Calculation	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	07-13-2006	\$14,610,000.00	\$13,085,000.00		\$0.00	0		Increment Tax Revenue
Purchase	Palm Desert Financing Authority		\$4,633,089.00		2006-1008				
<b>Total</b>			\$19,243,089.00	\$13,085,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-13-2006	\$4,633,089	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1008 Tax allocation bond Redevelopment, Multiple Purposes Area No 4 Series B	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Wedbush Morgan Sec	10-01-34 Serial	TIC: 5.482 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,735,000	\$855,163	\$0	\$855,163

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$900
Disclosure	\$375
Arbitrage Calculation	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	07-13-2006	\$4,633,089.00	\$15,735,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$4,633,089.00	\$15,735,000.00					

#### MISCELLANEOUS

Outstanding balance includes the accreted value.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-13-2006	\$32,600,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1335 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	04-01-18 Serial	TIC: 3.903 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,925,000	\$32,600,000	\$0	\$3,260,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,300
Disclosure	\$750
Arbitrage Calculation	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	01-05-2007	\$32,600,000.00	\$19,925,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$32,600,000.00	\$19,925,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-25-2007	\$86,155,000	Palm Desert Financing Authority Riverside CDIAC Number: 2006-1484 Tax allocation bond Multifamily Housing Areas No 1 thru 4 Refunding	M:Aaa/A2 F:AAA  Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) Hutchinson Shockey	10-01-27 Serial	TIC: 4.181 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$71,685,000	\$7,544,640	\$0	\$7,544,640

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800
Disclosure	\$750
Arbitrage Calculation	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Palm Desert Redevelopment Agency	01-25-2007	\$86,155,000.00	\$71,685,000.00			0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$86,155,000.00	\$71,685,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-2001	\$10,745,000	Perris Public Financing Authority Riverside CDIAC Number: 2001-0628 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:A-	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-31 Comb	TIC: NIC:5.796

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,600,000	\$738,475	\$0	\$741,851

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Perris Public Financing Authority		\$1,280,000.00		2001-1481				
Loan	Perris Redevelopment Agency	06-20-2001	\$4,275,000.00	\$3,400,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
Loan	Perris Redevelopment Agency	06-20-2001	\$6,470,000.00	\$5,200,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$12,025,000.00	\$8,600,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-2001	\$1,280,000	Perris Public Financing Authority Riverside CDIAC Number: 2001-1481 Tax allocation bond Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-31 Term	TIC: NIC:6.792

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,220,000	\$113,325	\$0	\$113,842

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Perris Redevelopment Agency	06-20-2001	\$1,280,000.00	\$1,220,000.00			0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$1,280,000.00	\$1,220,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-16-2002	\$6,335,000	Perris Public Financing Authority Riverside CDIAC Number: 2002-1393 Tax allocation bond Redevelopment, Multiple Purposes Central & North Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) O'Connor SWS Securities	10-01-31 Comb	TIC: NIC:4.956

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,130,000	\$414,250	\$0	\$414,590

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Perris Redevelopment Agency	07-16-2002	\$6,335,000.00	\$5,130,000.00			0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$6,335,000.00	\$5,130,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-27-2002	\$3,505,000	Perris Public Financing Authority Riverside CDIAC Number: 2002-1482 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) MBIA Corp (TR) Wells Fargo Bank NA (UW) O'Connor SWS Securities	10-01-31 Comb	TIC: NIC:5.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,835,000	\$226,500	\$0	\$226,900

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$500
Arbitrage Calculation	\$638

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Perris Redevelopment Agency	08-27-2002	\$3,505,000.00	\$2,835,000.00			0	06-30-2012	Increment Tax Revenue
Purchase	Perris Public Financing Authority		\$3,235,000.00		2002-1682				
<b>Total</b>			\$6,740,000.00	\$2,835,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-27-2002	\$3,235,000	Perris Public Financing Authority Riverside CDIAC Number: 2002-1682 Tax allocation bond Redevelopment, Multiple Purposes Series C	S:BBB	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) O'Connor SWS Securities	10-01-31 Comb	TIC: NIC:5.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,660,000	\$226,775	\$0	\$227,775

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$500
Arbitrage Calculation	\$638

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Perris Redevelopment Agency	08-27-2002	\$3,235,000.00	\$2,660,000.00			0	06-30-2012	Increment Tax Revenue
<b>Total</b>			<b>\$3,235,000.00</b>	<b>\$2,660,000.00</b>					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2003	\$12,380,000	Perris Public Financing Authority Riverside CDIAC Number: 2003-1691 Revenue bond Multiple Capital Improvements, Public Works May Farms CFD No 2001-1	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) O'Connor SW Securities	09-01-33 Comb	TIC: 6.276 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,765,000	\$1,101,875	\$0	\$1,104,761

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$21,000
County Government	\$895
Trustee	\$4,680
Legal, Law Firm	\$1,800
Consultant	\$12,477

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Perris CFD No 2001-1		\$1,500,000.00		2003-1692	\$12,818.04			
Purchase	Perris CFD No 2001-1		\$4,345,000.00		2003-1693	\$13,563.11			
Purchase	Perris CFD No 2001-1		\$6,535,000.00		2003-1694	\$14,470.62			
		<b>Total</b>	\$12,380,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2003	\$1,500,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1692 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 1 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	TIC: 6.28 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,450,000	\$0	\$0	\$0	12.12

#### B. DELINQUENCY

<u>Rate(%)</u>
1.77

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2003-1691	\$12,380,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2003	\$4,345,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1693 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 2 Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	TIC: 6.28 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,130,000	\$0	\$0	\$0	35.1	0.69	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2003-1691	\$12,380,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2003	\$6,535,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1694 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 3 Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-33 Comb	TIC: 6.273 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
11/12	\$6,185,000

<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
\$0	\$0

<u>Bond Reserve Fund</u>
\$0

<u>Authority Reserve Fund (%)</u>
52.79

#### B. DELINQUENCY

<u>Rate(%)</u>
0.58

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2003-1691	\$12,380,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-2004	\$8,955,000	Perris Public Financing Authority Riverside CDIAC Number: 2004-1229 Revenue bond Multiple Capital Improvements, Public Works Monument Ranch CFD No 2004-3	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-34 Comb	TIC: 6.091 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,780,000	\$856,331	\$0	\$860,230

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$7,000
Legal, Law Firm	\$600
County Government	\$311
Trustee	\$1,560
Consultant	\$5,159

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Perris CFD No 2004-3		\$8,955,000.00		2004-1228	\$14,630.63			
<b>Total</b>			\$8,955,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-2004	\$8,955,000	Perris CFD No 2004-3 Riverside CDIAC Number: 2004-1228 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Ranch IA No 1	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-34 Comb	TIC: 6.091 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,780,000	\$856,331	\$0	\$860,230

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.61

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2004-1229	\$8,955,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-19-2006	\$31,005,000	Perris Public Financing Authority Riverside CDIAC Number: 2006-0301 Revenue bond Redevelopment, Multiple Purposes	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	10-01-36 Comb	TIC: NIC:5.372

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$29,200,000	\$2,658,800	\$0	\$2,670,954

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Perris Redevelopment Agency	04-19-2006	\$8,185,000.00	\$7,445,000.00			0	06-30-2012	Increment Tax Revenue
Loan	Perris Redevelopment Agency	04-19-2006	\$14,395,000.00	\$13,615,000.00			0		Increment Tax Revenue
Loan	Perris Redevelopment Agency	04-19-2006	\$3,205,000.00	\$3,105,000.00			0	06-30-2012	Increment Tax Revenue
Loan	Perris Redevelopment Agency	04-19-2006	\$5,220,000.00	\$5,035,000.00			0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$31,005,000.00	\$29,200,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-06-2007	\$2,775,000	Perris Public Financing Authority Riverside CDIAC Number: 2007-0921 Revenue bond Multiple Capital Improvements, Public Works CFD No 2006-1 Meritage	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-38 Comb	TIC: 6.33 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,770,000	\$256,030	\$0	\$257,169

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$7,000
Legal, Law Firm	\$600
County Government	\$179
Trustee	\$1,560
Consultant	\$6,054

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Perris CFD No 2006-1		\$2,775,000.00		2007-0920	\$15,392.34			
<b>Total</b>			\$2,775,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-06-2007	\$2,775,000	Perris CFD No 2006-1 Riverside CDIAC Number: 2007-0920 Limited tax obligation bond Multiple Capital Improvements, Public Works Meritage	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial	TIC: 6.33 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,770,000	\$256,030	\$0	\$257,169

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.98

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-0921	\$2,775,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-07-2007	\$11,895,000	Perris Public Financing Authority Riverside CDIAC Number: 2007-1078 Revenue bond Multiple Capital Improvements, Public Works Series A CFD Nos 88-1, 88-3 & 90-1 Refunding	S:AAA     Ins	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (EN) Ambac (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-24 Comb	TIC: 4.826 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,485,000	\$1,189,500	\$0	\$1,192,295

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$21,000
Legal, Law Firm	\$1,800
County Government	\$1,458
Trustee	\$4,680
Consultant	\$16,005

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Perris CFD No 88-3		\$5,005,000.00		2007-1054	\$15,184.61			
Purchase	Perris CFD No 88-1		\$7,690,000.00		2007-1056	\$15,642.27			
Purchase	Perris CFD No 90-1		\$3,140,000.00		2007-1076	\$14,116.24			
Purchase	Perris Public Financing Authority		\$1,865,000.00		2007-1077				
<b>Total</b>			\$17,700,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

The following is no longer reportable:

2007-1077 Other-Optional Redemption on 3-31-2011 10/11 FY

Leaving 2 Local Obligor's and 1 Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-07-2007	\$5,005,000	Perris CFD No 88-3 Riverside CDIAC Number: 2007-1054 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-24 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
11/12	\$2,730,000	\$0	\$0

<u>Authority Reserve Fund (%)</u>
31.61

#### B. DELINQUENCY

<u>Rate(%)</u>
0.29

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1078	\$11,895,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-07-2007	\$7,690,000	Perris CFD No 88-1 Riverside CDIAC Number: 2007-1056 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-19 Serial	TIC: 4.753 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
11/12	\$5,090,000	\$0	\$0

<u>Authority Reserve Fund (%)</u>
48.56

#### B. DELINQUENCY

<u>Rate(%)</u>
0.63

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1078	\$11,895,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-07-2007	\$3,140,000	Perris CFD No 90-1 Riverside CDIAC Number: 2007-1076 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-24 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,245,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
19.83

#### B. DELINQUENCY

<u>Rate(%)</u>
4.42

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1078	\$11,895,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-02-2007	\$14,630,000	Perris Public Financing Authority Riverside CDIAC Number: 2007-1387 Revenue bond Multiple Capital Improvements, Public Works CFD No 2001-1 May Farms IA Nos 6 & 7 Series D	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-38 Comb	TIC: NIC:5.766

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,170,000	\$1,390,833	\$0	\$1,396,955

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$14,000
County Government	\$641
Legal, Law Firm	\$1,200
Trustee	\$3,120
Consultant	\$9,670

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Perris CFD No 2001-1		\$6,285,000.00		2007-1388	\$14,213.24			
Purchase	Perris CFD No 2001-1		\$8,345,000.00		2007-1389	\$14,417.70			
<b>Total</b>			\$14,630,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-02-2007	\$6,285,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2007-1388 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 6 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial	TIC: 5.73 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
11/12	\$6,130,000

<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
\$0	\$0

<u>Bond Reserve Fund</u>
\$0

<u>Authority Reserve Fund (%)</u>
42.96

#### B. DELINQUENCY

<u>Rate(%)</u>
0.97

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1387	\$14,630,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-02-2007	\$8,345,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2007-1389 Limited tax obligation bond Multiple Capital Improvements, Public Works May Farms IA No 7 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial	TIC: 5.73 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,040,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
57.04

#### B. DELINQUENCY

<u>Rate(%)</u>
0.71

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2007-1387	\$14,630,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2008	\$5,640,000	Perris Public Financing Authority Riverside CDIAC Number: 2008-0111 Revenue bond Multiple Capital Improvements, Public Works Stratford Ranch CFD No 2005-4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-38 Comb	TIC: 6.693 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,635,000	\$538,050	\$0	\$539,020

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$7,000
Legal, Law Firm	\$600
County Government	\$274
Trustee	\$1,560
Consultant	\$6,662

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Perris CFD No 2005-4		\$5,640,000.00		2008-0366	\$16,096.18			
<b>Total</b>			\$5,640,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2008	\$5,640,000	Perris CFD No 2005-4 Riverside CDIAC Number: 2008-0366 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial	TIC: 6.693 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,635,000	\$538,050	\$0	\$539,020

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.52

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2008-0111	\$5,640,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-15-2008	\$4,375,000	Perris Public Financing Authority Riverside CDIAC Number: 2008-0356 Revenue bond Multiple Capital Improvements, Public Works CFD No 2005-1 Valley Vistas	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Southwest Securities	09-01-38 Comb	TIC: 6.712 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,375,000	\$410,513	\$0	\$412,308

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$7,000
County Government	\$233
Legal, Law Firm	\$600
Trustee	\$1,560
Consultant	\$5,855

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Perris CFD No 2005-1		\$4,375,000.00		2008-0357	\$15,248.61			
<b>Total</b>			\$4,375,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-15-2008	\$4,375,000	Perris CFD No 2005-1 Riverside CDIAC Number: 2008-0357 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Vistas IA No 3	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) Wells Fargo Bank NA	09-01-38 Serial	TIC: 6.712 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,375,000	\$410,513	\$0	\$412,308

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.28

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2008-0356	\$4,375,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-03-2009	\$4,055,000	Perris Public Financing Authority Riverside CDIAC Number: 2008-1270 Revenue bond Redevelopment, Multiple Purposes Central North Series A	S:A-	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-37 Comb	TIC: 7.504 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,865,000	\$405,000	\$0	\$407,283

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Perris Redevelopment Agency	02-03-2009	\$4,055,000.00	\$3,865,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
Purchase	Perris Public Financing Authority		\$7,605,000.00		2008-1128				
<b>Total</b>			<b>\$11,660,000.00</b>	<b>\$3,865,000.00</b>					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-25-2009	\$7,605,000	Perris Public Financing Authority Riverside CDIAC Number: 2008-1128 Tax allocation bond Redevelopment, Multiple Purposes Series B	S:A-	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-39 Comb	TIC: 7.25 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,410,000	\$694,847	\$0	\$745,021

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Perris Redevelopment Agency	02-25-2009	\$7,605,000.00	\$7,410,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$7,605,000.00	\$7,410,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-26-2009	\$5,490,000	Perris Public Financing Authority Riverside CDIAC Number: 2009-0116 Tax allocation bond Redevelopment, Multiple Purposes Central North Series C	S:A	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-35 Comb	TIC: 7.056 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,360,000	\$527,879	\$0	\$530,214

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Perris Redevelopment Agency	05-26-2009	\$5,490,000.00	\$5,360,000.00		\$0.00		06-30-2012	Increment Tax Revenue
<b>Total</b>			\$5,490,000.00	\$5,360,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-30-2010	\$7,180,000	Perris Public Financing Authority Riverside CDIAC Number: 2010-0122 Tax allocation bond Multifamily Housing Downtown Area Series A	S:A	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) OConnor & Co Sec	10-01-40 Comb	TIC: 6.534 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,105,000	\$702,042	\$0	\$705,157

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500
Disclosure	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Perris Redevelopment Agency	03-30-2010	\$7,180,000.00	\$7,105,000.00		\$0.00	0	06-30-2012	Increment Tax Revenue
<b>Total</b>			\$7,180,000.00	\$7,105,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2011	\$42,345,000	Perris Union High School District Financing Authority Riverside CDIAC Number: 2011-1175 Revenue bond K-12 School Facility CFD No 91-1 & CFD No 92-1	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: NIC:6.026

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$42,345,000	\$3,955,144	\$0	\$3,955,667

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,376
Community Facilities	\$37,103

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Perris Union High School District CFD No		\$8,895,000.00		2011-1296	\$11,363.93			
Purchase	Perris Union High School District CFD No		\$33,450,000.00		2011-1297	\$28,114.63			
<b>Total</b>			\$42,345,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2011	\$8,895,000	Perris Union High School District CFD No 91-1 Riverside CDIAC Number: 2011-1296 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (PU) Perris UnHSD FA (TR) US Bank NA	09-01-41 Comb	TIC: NIC:6.081

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,895,000	\$830,818	\$0	\$830,818

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
21	0.87

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Union High School District Financing Authority	2011-1175	\$42,345,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-2011	\$33,450,000	Perris Union High School District CFD No 92-1 Riverside CDIAC Number: 2011-1297 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (PU) Perris UnHSD FA (TR) US Bank NA	09-01-38 Comb	TIC: NIC: 6.045

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$33,450,000	\$3,124,325	\$0	\$3,124,738	79

#### B. DELINQUENCY

<u>Rate(%)</u>
1.82

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Union High School District Financing Authority	2011-1175	\$42,345,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2005	\$15,370,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2005-1078 Revenue bond Multiple Capital Improvements, Public Works Sr Lien Series D	S:AA/A-     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-30 Comb	TIC: 4.435 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,120,000	\$1,164,295	\$0	\$1,170,890

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$176,759

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Rancho California Water District CFD No		\$2,960,000.00		2005-1072				
Purchase	Rancho California Water District CFD No		\$5,340,000.00		2005-1073	\$6,269.57			
Purchase	Rancho California Water District CFD No		\$4,080,000.00		2005-1074	\$6,269.57			
Purchase	Rancho California Water District CFD No		\$4,435,000.00		2005-1075	\$4,329.11			
Purchase	Rancho California Water District		\$3,540,000.00		2005-1076	\$17,874.35			
Purchase	Rancho California Water District Financing		\$5,125,000.00		2005-1077				
		<b>Total</b>	\$25,480,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2005	\$5,125,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2005-1077 Revenue bond Multiple Capital Improvements, Public Works Jr Lien Series E	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-02-30 Comb	TIC: 4.88 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,655,000	\$400,137	\$0	\$402,402

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$72,859

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2005	\$2,960,000	Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2005-1072 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co	09-02-30 Serial	TIC: 4.662 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,505,000	\$229,788	\$0	\$229,788	14.44

#### B. DELINQUENCY

<u>Rate(%)</u>
0.57

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2005	\$5,340,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1073 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co	09-02-30 Serial	TIC: 4.664 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,510,000	\$414,549	\$0	\$414,549

<u>Authority Reserve Fund (%)</u>
26.06

#### B. DELINQUENCY

<u>Rate(%)</u>
0.97

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2005	\$4,080,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1074 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co	09-02-30 Serial	TIC: 4.663 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,450,000	\$316,734	\$0	\$316,734	19.91

#### B. DELINQUENCY

<u>Rate(%)</u>
1.39

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2005	\$4,435,000	Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2005-1075 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA (TR) The Bank of NY Trust Co	09-02-17 Serial	TIC: 4.08 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,460,000	\$344,296	\$0	\$344,296

<u>Authority Reserve Fund (%)</u>
21.63

#### B. DELINQUENCY

<u>Rate(%)</u>
0.89

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2005	\$3,540,000	Rancho California Water District Riverside CDIAC Number: 2005-1076 Special assessment bond Multiple Capital Improvements, Public Works La Cresta Highlands/Tenaja ReAD No 32A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-26 Serial	TIC: 5.091 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,820,000	\$259,064	\$0	\$267,926	17.96

B. DELINQUENCY

<u>Rate(%)</u>
13.17

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho California Water District Financing Authority	2005-1078	\$15,370,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$38,985,000	Riverside County Public Financing Authority Riverside CDIAC Number: 1999-1462 Revenue bond Multiple Capital Improvements, Public Works Rancho Villages ReAD No 159 Sr Series A	S:AAA/BBB M:Aaa F:AAA  Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) OConnor & Co Sec	09-02-14 Comb	TIC: 5.664 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Riverside County		\$43,031,000.00		1999-1460	\$81,400.00			
Purchase	Riverside County		\$24,759,000.00		1999-1461	\$133,180.00			
Purchase	Riverside County Public Financing		\$28,805,000.00		1999-1736				
Purchase	Riverside County Public Financing		\$780,000.00		2000-1742				
		<b>Total</b>	\$97,375,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$28,805,000	Riverside County Public Financing Authority Riverside CDIAC Number: 1999-1736 Revenue bond Multiple Capital Improvements, Public Works Rancho Villages ReAD No 159 Jr Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) OConnor & Co Sec	09-02-14 Comb	TIC: 5.664 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-21-2000	\$780,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-1742 Revenue bond Multiple Capital Improvements, Public Works Rancho Villages AD 159 Jr Lien	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) OConnor & Co Sec	09-02-14 Term	TIC: NIC:6.75

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$225,000	\$78,000	\$0	\$85,973

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Riverside County		\$780,000.00		2000-1741	\$16,546.22			
<b>Total</b>			\$780,000.00	\$0.00					

#### MISCELLANEOUS

Issue 2000-1741 is linked to Issue 2000-1742 and has a balance of \$225,000.00 outstanding. Due to 2 Sr/Jr Authority reports CDIACs database will not allow issues to be linked to a Local Obligor when the Authority is linked to a Sr/Jr report.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$43,031,000	Riverside County Riverside CDIAC Number: 1999-1460 Special assessment bond Multiple Capital Improvements, Public Works Rancho Villages ReAD No 159R Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-11 Term	TIC: 6.549 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
25.57

#### B. DELINQUENCY

<u>Rate(%)</u>
0.22

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	1999-1462	\$38,985,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$24,759,000	Riverside County Riverside CDIAC Number: 1999-1461 Special assessment bond Multiple Capital Improvements, Public Works Rancho Villages ReAD No 159R-S Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-14 Term	TIC: 6.534 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
74.43

#### B. DELINQUENCY

<u>Rate(%)</u>
0.15

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	1999-1462	\$38,985,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2000	\$13,085,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-0194 Revenue bond Multiple Capital Improvements, Public Works Menifee Village CFD 86-1 Jr Lien Ser B	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) OConnor & Co Sec	09-01-11 Comb	TIC: NIC:7.363

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$1,308,500	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Riverside County Public Financing		\$12,995,000.00		1999-1463				
Purchase	Riverside County CFD No 86-1		\$26,080,000.00		1999-1464				
	<b>Total</b>		\$39,075,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2000	\$12,995,000	Riverside County Public Financing Authority Riverside CDIAC Number: 1999-1463 Revenue bond Multiple Capital Improvements, Public Works Menifee Village CFD 86-1 Sr Lien Ser A	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) OConnor & Co Sec	09-01-11 Serial	TIC: NIC:5.108

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$1,299,500	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2000	\$26,080,000	Riverside County CFD No 86-1 Riverside CDIAC Number: 1999-1464 Limited tax obligation bond Multiple Capital Improvements, Public Works Menifee Village Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Riverside Co PFA (TR) US Bank Corp Trust	09-01-11 Serial	TIC: NIC:7.035

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.37

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-0194	\$13,085,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2001	\$13,545,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-1930 Revenue bond Multiple Capital Improvements, Public Works Winchester Properties AD No 161	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-02-14 Serial	TIC: NIC:4.046

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$330,426	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Riverside County		\$3,971,000.00		2000-1928	\$56,200.00			
Purchase	Riverside County		\$19,596,000.00		2000-1929	\$116,800.00			
Purchase	Riverside County Public Financing		\$11,290,000.00		2000-1931				
Purchase	Riverside County		\$4,638,000.00		2000-1932	\$59,744.00			
		<b>Total</b>	\$39,495,000.00	\$0.00					

#### MISCELLANEOUS

The following Issue has Retired 2000-1931 on 1-1-2007 06/07 leaving 3 Local Obligors and the Authority report outstanding..

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2001	\$3,971,000	Riverside County Riverside CDIAC Number: 2000-1928 Special assessment bond Multiple Capital Improvements, Public Works Winchester Properties ReAD No 161-R Series A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-11 Comb	TIC: NIC:7.959

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

13.93

#### B. DELINQUENCY

Rate(%)  
0.08

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-1930	\$13,545,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2001	\$19,596,000	Riverside County Riverside CDIAC Number: 2000-1929 Special assessment bond Multiple Capital Improvements, Public Works Winchester Properties ReAD No 161-R Series B Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-11 Comb	TIC: NIC:11.307

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
64.75

#### B. DELINQUENCY

<u>Rate(%)</u>
0.05

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-1930	\$13,545,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2001	\$4,638,000	Riverside County Riverside CDIAC Number: 2000-1932 Special assessment bond Multiple Capital Improvements, Public Works Winchester Properties ReAD No 161-R Series C Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-14 Comb	TIC: NIC:7.643

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.06

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-1930	\$13,545,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-2003	\$4,550,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2003-1462 Revenue bond Multiple Capital Improvements, Public Works Rancho Villages AD No 159	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-02-14 Serial	TIC: NIC:4.795

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,460,000	\$540,720	\$0	\$543,503

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Riverside County		\$2,835,000.00		2003-1463	\$21,979.21			
Purchase	Riverside County		\$1,715,000.00		2003-1464	\$25,000.00			
<b>Total</b>			\$4,550,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-2003	\$2,835,000	Riverside County Riverside CDIAC Number: 2003-1463 Special assessment bond Flood Control, Storm Drainage Rancho Villages AD No 159 Series C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Riverside Co PFA	09-02-14 Serial	TIC: NIC:4.795

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$910,000	\$0	\$0	\$0	62.31	0.13	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2003-1462	\$4,550,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-2003	\$1,715,000	Riverside County Riverside CDIAC Number: 2003-1464 Special assessment bond Flood Control, Storm Drainage Rancho Villages AD No 159 Series D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Riverside Co PFA	09-02-14 Serial	TIC: NIC:4.795

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$550,000	\$0	\$0	\$0	37.69	0.19	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2003-1462	\$4,550,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-14-2004	\$102,785,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2004-1877 Tax allocation bond Redevelopment, Multiple Purposes Area No 1/Jurupa Vly/Mid-County/Desert Communities	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37 Comb	TIC: NIC:4.882

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$92,865,000	\$3,776,833	\$0	\$3,846,486

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2037	\$0	\$22,662

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,837

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Riverside County Redevelopment Agency		\$24,865,000.00		2004-1878	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$16,715,000.00		2004-1879	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$6,125,000.00		2004-1880	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$34,840,000.00		2004-1881	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$20,240,000.00		2004-1882	\$0.00			
		<b>Total</b>	\$102,785,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-14-2004	\$24,865,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1878 Tax allocation bond Redevelopment, Multiple Purposes Area No 1	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
11/12	\$22,020,000	\$1,627,500	\$0

<u>Bond Reserve Fund</u>
\$1,657,515

<u>Authority Reserve Fund (%)</u>
43.1

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-14-2004	\$16,715,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1879 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Valley	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$15,885,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-14-2004	\$6,125,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1880 Tax allocation bond Redevelopment, Multiple Purposes Mid-County	M:Baa3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
11/12	\$5,725,000	\$532,303	\$0

<u>Bond Reserve Fund</u>
\$542,120

<u>Authority Reserve Fund (%)</u>
14.1

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-14-2004	\$34,840,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1881 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$31,070,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-14-2004	\$20,240,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2004-1882 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
11/12	\$18,165,000	\$1,617,029	\$0

<u>Bond Reserve Fund</u>
\$1,646,851

<u>Authority Reserve Fund (%)</u>
42.8

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2004-1877	\$102,785,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2005	\$144,075,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2005-1438 Revenue bond Redevelopment, Multiple Purposes Area No 1, Jurupa Vly, Mid-Co, Desert Comm & 1-215 Corridor	S:AAA/BBB M:Aaa/Baa2  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37 Comb	TIC: 4.728 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$128,930,000	\$3,563,223	\$0	\$3,974,674

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2037	\$0	\$23,417

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$8,173

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Riverside County Redevelopment Agency		\$29,055,000.00		2005-1439	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$60,220,000.00		2005-1440	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$12,385,000.00		2005-1441	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$16,995,000.00		2005-1442	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$25,420,000.00		2005-1444	\$0.00			
		<b>Total</b>	\$144,075,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2005	\$29,055,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1439 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Trust Co	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$26,145,000	\$1,684,237	\$0	\$1,798,710	47.3

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2005	\$60,220,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1440 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Vly Ser B Refunding	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$53,910,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2005	\$12,385,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1441 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Ser C Refunding	M:Baa3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,860,000	\$608,515	\$0	\$705,103	17.1

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2005	\$16,995,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1442 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities Series D	M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Trust Co	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$15,405,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2005	\$25,420,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2005-1444 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor Series E Refunding	M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Trust Co	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$22,610,000	\$1,270,471	\$0	\$1,470,861	35.7

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2005-1438	\$144,075,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-11-2006	\$169,720,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2006-1260 Revenue bond Redevelopment, Multiple Purposes Jurupa Vly, Desert Comm & Interstate 215 Corridor Ser A Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-37 Comb	TIC: NIC:4.574

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$154,360,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2037	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,879

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Riverside County Redevelopment Agency		\$68,740,000.00		2006-1263	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$71,725,000.00		2006-1265	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$29,255,000.00		2006-1266	\$0.00			
<b>Total</b>			\$169,720,000.00	\$0.00					



2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-11-2006	\$68,740,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1263 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Vly Area Ser B	S:A- M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:4.574

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$62,565,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1260	\$169,720,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-11-2006	\$71,725,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1265 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities Area Ser D Refunding	S:A M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:4.574

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$65,095,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1260	\$169,720,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-11-2006	\$29,255,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1266 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor Area Ser E	S:A- M:Baa1	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:4.574

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$26,700,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1260	\$169,720,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-18-2006	\$33,820,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2006-1261 Revenue bond Redevelopment, Multiple Purposes Area No 1 & Mid-County Ser B	S:AAA/BBB M:Aaa/Baa3  Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	10-01-37 Comb	TIC: NIC:4.543

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$30,915,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2037	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,922

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Riverside County Redevelopment Agency		\$22,045,000.00		2006-1262	\$0.00			
Purchase	Riverside County Redevelopment Agency		\$11,775,000.00		2006-1264	\$0.00			
<b>Total</b>			\$33,820,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-18-2006	\$22,045,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1262 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Ser A	S:BBB M:Baa2	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,150,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1261	\$33,820,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-18-2006	\$11,775,000	Riverside County Redevelopment Agency Riverside CDIAC Number: 2006-1264 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Area Ser C	S:BBB M:Baa3	Neg	(BC) Jones Hall (FA) C M de Crinis (TR) The Bank of NY Trust Co (UW) Riverside Co PFA	10-01-37 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,765,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2006-1261	\$33,820,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2001	\$16,730,000	Riverside Public Financing Authority Riverside CDIAC Number: 2001-2068 Revenue bond Multiple Capital Improvements, Public Works Superior Lien Series A	S:AAA  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-16 Serial	TIC: NIC:4.296

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,740,000	\$1,085,693	\$0	\$1,274,753

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,894
Arbitrage Calculation	\$1,549

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Riverside Public Financing Authority		\$1,620,000.00		2002-0051				
Purchase	Riverside CFD No 86-1		\$4,250,000.00		2002-0092				
Purchase	Riverside CFD No 86-1		\$14,100,000.00		2002-0093	\$0.00			
Purchase	Riverside CFD No 2002-1		\$1,955,000.00		2008-1209				
		<b>Total</b>	\$21,925,000.00	\$0.00					

#### MISCELLANEOUS

The following have previously Retired:  
2002-0092 on 9-2-2009 FY 09/10  
Leaving 3 Local Obligors and the Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2001	\$1,620,000	Riverside Public Financing Authority Riverside CDIAC Number: 2002-0051 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-16 Serial	TIC: NIC:5.458

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$660,000	\$162,000	\$0	\$169,759

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$506
Arbitrage Calculation	\$201



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-2001	\$14,100,000	Riverside CFD No 86-1 Riverside CDIAC Number: 2002-0093 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg	(BC) Best Best & Krieger (PU) Riverside PFA (TR) US Bank Corp Trust	09-01-16 Term	TIC: NIC:4.514

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,365,000	\$1,214,500	\$0	\$1,274,753

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.17

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2001-2068	\$16,730,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-12-2003	\$1,955,000	Riverside CFD No 2002-1 Riverside CDIAC Number: 2008-1209 Limited tax obligation bond Multiple Capital Improvements, Public Works Orancrest Series C Refunding	NR	Neg	(BC) Best Best & Krieger (PU) Riverside PFA (TR) US Bank NA	09-02-16 Serial	TIC: 7.5 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$965,000	\$195,500	\$0	\$199,482

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
1.1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2001-2068	\$16,730,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$14,850,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0197 Revenue bond Redevelopment, Multiple Purposes Downtown/Aprt Merged & Casa Blanca Ser B Federally Taxable	S:AAA/A-  F:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-28 Comb	TIC: NIC:5.775

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,380,000	\$1,300,843	\$0	\$1,300,843

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,602
Arbitrage Calculation	\$629

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Riverside Public Financing Authority		\$8,340,000.00		2007-0196				
Purchase	Riverside Redevelopment Agency		\$1,030,000.00		2007-0267	\$0.00			
Purchase	Riverside Redevelopment Agency		\$9,110,000.00		2007-0268				
Purchase	Riverside Redevelopment Agency		\$7,310,000.00		2007-0269	\$0.00			
Purchase	Riverside Redevelopment Agency		\$5,740,000.00		2007-0270	\$0.00			
		<b>Total</b>	\$31,530,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$8,340,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0196 Revenue bond Redevelopment, Multiple Purposes Downtown/Aprt Merged & Casa Blanca Ser A	S:AAA/A-  F:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-37 Comb	TIC: NIC:4.452

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,260,000	\$803,560	\$0	\$803,560

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,023
Arbitrage Calculation	\$1,121

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$1,030,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0267 Tax allocation bond Redevelopment, Multiple Purposes Downtown/Airport Merged Area Series B-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-37 Serial	TIC: NIC:4.403

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
11/12	\$950,000	\$83,116	\$0

<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
\$83,116	10.34

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0197	\$14,850,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$9,110,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0268 Tax allocation bond Redevelopment, Multiple Purposes Downtown/Airport Merged Area Series B-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-28 Serial	TIC: NIC:5.82

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$8,800,000	\$735,133	\$0	\$735,133	56.51	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0197	\$14,850,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$7,310,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0269 Tax allocation bond Redevelopment, Multiple Purposes Casa Blanca Area Series C-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-29 Serial	TIC: NIC:4.46

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,310,000	\$720,444	\$0	\$720,444	89.66

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0197	\$14,850,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$5,740,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0270 Tax allocation bond Redevelopment, Multiple Purposes Casa Blanca Area Series C-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-27 Serial	TIC: NIC:5.668

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,580,000	\$565,711	\$0	\$565,711	43.49	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0197	\$14,850,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$89,205,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0199 Revenue bond Redevelopment, Multiple Purposes Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Ser C	S:AAA/BBB  F:AAA/BBB+  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-37 Comb	TIC: NIC:4.699

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$88,170,000	\$6,334,373	\$0	\$6,334,373

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
N		NR	NR

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$8,094
Arbitrage Calculation	\$742

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Riverside Public Financing Authority		\$43,875,000.00		2007-0198				
Purchase	Riverside Redevelopment Agency		\$9,620,000.00		2007-0265	\$0.00			
Purchase	Riverside Redevelopment Agency		\$15,380,000.00		2007-0266	\$0.00			
Purchase	Riverside Redevelopment Agency		\$11,910,000.00		2007-0271	\$0.00			
Purchase	Riverside Redevelopment Agency		\$7,140,000.00		2007-0272	\$0.00			
Purchase	Riverside Redevelopment Agency		\$23,500,000.00		2007-0273	\$0.00			
Purchase	Riverside Redevelopment Agency		\$845,000.00		2007-0274				
Purchase	Riverside Redevelopment Agency		\$5,070,000.00		2007-0275	\$0.00			
Purchase	Riverside Redevelopment Agency		\$12,375,000.00		2007-0276	\$0.00			
Purchase	Riverside Redevelopment Agency		\$39,105,000.00		2007-0277	\$0.00			
Purchase	Riverside Redevelopment Agency		\$8,135,000.00		2007-0278	\$0.00			
		<b>Total</b>	\$176,955,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

The following have previously Retired:

2007-0274 on 8-1-2010 FY 10/11

Leaving 9 Local Obligors and 2 Authority reports outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$43,875,000	Riverside Public Financing Authority Riverside CDIAC Number: 2007-0198 Revenue bond Redevelopment, Multiple Purposes Univ Corr/Sycamore Cnyn, Arlington, Hunter Pk/Northside, Magnolia Ctr & La Sierra/Arlanza Ser D Federally Taxable	S:AAA/BBB  F:AAA/BBB+  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-32 Comb	TIC: NIC:5.822

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$37,810,000	\$3,441,394	\$0	\$3,441,394

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,981
Arbitrage Calculation	\$1,508

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$9,620,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0265 Tax allocation bond Redevelopment, Multiple Purposes Univ Corridor/Sycamore Canyon Merged Area Series A-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-36 Serial	TIC: NIC:4.778

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$9,435,000	\$916,938	\$0	\$916,938	14.48	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$15,380,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0266 Tax allocation bond Redevelopment, Multiple Purposes Univ Corridor/Sycamore Canyon Merged Area Series A-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-32 Serial	TIC: NIC:5.899

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$15,340,000	\$1,465,957	\$0	\$1,465,957	42.6	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$11,910,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0271 Tax allocation bond Redevelopment, Multiple Purposes Arlington Area Series D-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-37 Serial	TIC: NIC:4.732

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$11,910,000	\$990,244	\$0	\$990,244	15.63	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$7,140,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0272 Tax allocation bond Redevelopment, Multiple Purposes Arlington Area Series D-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-26 Serial	TIC: NIC:5.759

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,055,000	\$593,648	\$0	\$593,648	17.25	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$23,500,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0273 Tax allocation bond Redevelopment, Multiple Purposes Hunter Pk/Northside Area Series E-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-37 Serial	TIC: NIC:4.639

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$22,665,000	\$1,556,500	\$0	\$1,556,500	24.57	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$5,070,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0275 Tax allocation bond Redevelopment, Multiple Purposes Magnolia Ctr Area Series F-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-37 Serial	TIC: NIC:4.802

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$5,055,000	\$351,398	\$0	\$351,398	5.55	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$12,375,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0276 Tax allocation bond Redevelopment, Multiple Purposes Magnolia Ctr Area Series F-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-32 Serial	TIC: NIC:5.851

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$11,330,000	\$857,701	\$0	\$857,701	24.92	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$39,105,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0277 Tax allocation bond Redevelopment, Multiple Purposes La Sierra/Arlanza Area Series G-1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-37 Serial	TIC: NIC:4.679

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$39,105,000	\$2,519,293	\$0	\$2,519,293	39.77	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-10-2007	\$8,135,000	Riverside Redevelopment Agency Riverside CDIAC Number: 2007-0278 Tax allocation bond Redevelopment, Multiple Purposes La Sierra/Arlanza Area Series G-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	08-01-17 Serial	TIC: NIC:5.305

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$5,085,000	\$524,088	\$0	\$524,088	15.23	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside Public Financing Authority	2007-0199	\$89,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-24-1998	\$7,180,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 1998-1064 Revenue bond K-12 School Facility Series A Refunding	S:BBB-	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) OConnor & Co Sec	10-01-13 Term	TIC: NIC:6.154

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,565,000	\$574,400	NR	\$662,229

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2013	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,750
Arbitrage Calculation	\$1,201

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Val Verde School District CFD No 87-1		\$15,785,000.00		1998-1065	\$0.00			
Purchase	Val Verde Unified School District CFD No		\$3,465,787.00		1998-1066	\$0.00			
Purchase	Perris Union High School District CFD No		\$14,845,000.00		1998-1067	\$0.00			
Purchase	Val Verde Unified School District Financing		\$29,450,000.00		2002-1367				
<b>Total</b>			\$63,545,787.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2003	\$29,450,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 2002-1367 Revenue bond K-12 School Facility  Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) O'Connor SW Securities	10-01-28 Comb	TIC: NIC:6.157

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,120,000	\$2,611,275	NR	\$2,987,725

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2028	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,500
Arbitrage Calculation	\$1,201

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1998	\$15,785,000	Val Verde School District CFD No 87-1 Riverside CDIAC Number: 1998-1065 Limited tax obligation bond K-12 School Facility  Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	TIC: 5.821 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,825,000		\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.85

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	\$7,180,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1998	\$3,465,787	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 School Facility  Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (PU) Val Verde USD FA (TR) US Bank Corp Trust	10-01-28 Term	TIC: 12 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,465,787		\$0	\$0			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	2014-0052	\$19,600,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,465,787		\$0	\$0			N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	\$7,180,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 1998-1064 will be removed from issue 1998-1066 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1998	\$14,845,000	Perris Union High School District CFD No 87-1 Riverside CDIAC Number: 1998-1067 Limited tax obligation bond K-12 School Facility  Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	TIC: 5.551 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,645,000		\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.85

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	\$7,180,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$18,255,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2005-0509 Revenue bond Multiple Capital Improvements, Public Works Eastern Municipal Water Dist Multiple Imp Districts	S:A-  F:A+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 4.562 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,540,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Eastern Municipal Water District		\$160,000.00		2005-0510				
Purchase	Eastern Municipal Water District		\$250,000.00		2005-0511				
Purchase	Eastern Municipal Water District		\$290,000.00		2005-0512				
Purchase	Eastern Municipal Water District		\$290,000.00		2005-0513				
Purchase	Eastern Municipal Water District		\$2,350,000.00		2005-0514				
Purchase	Eastern Municipal Water District		\$700,000.00		2005-0515				
Purchase	Eastern Municipal Water District		\$1,025,000.00		2005-0516				
Purchase	Eastern Municipal Water District		\$400,000.00		2005-0517				
Purchase	Eastern Municipal Water District		\$115,000.00		2005-0518				
Purchase	Eastern Municipal Water District		\$140,000.00		2005-0519				
Purchase	Eastern Municipal Water District		\$5,200,000.00		2005-0520				
Purchase	Eastern Municipal Water District		\$550,000.00		2005-0521				
Purchase	Eastern Municipal Water District		\$400,000.00		2005-0522				

2012 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency</u>		<u>Tax Type</u>
							<u>Rate</u>	<u>Reported</u>	
Purchase	Eastern Municipal Water District		\$500,000.00		2005-0523				
Purchase	Eastern Municipal Water District		\$125,000.00		2005-0524				
Purchase	Eastern Municipal Water District		\$1,600,000.00		2005-0525				
Purchase	Eastern Municipal Water District		\$650,000.00		2005-0526				
Purchase	Eastern Municipal Water District		\$200,000.00		2005-0527				
Purchase	Eastern Municipal Water District		\$3,200,000.00		2005-0528				
Purchase	Eastern Municipal Water District		\$110,000.00		2005-0529				
		<b>Total</b>	\$18,255,000.00	\$0.00					

MISCELLANEOUS

The following have previously Retired:  
2005-0511, 2005-0523 & 2005-0524 on 9-1-2009 FY 09/10  
Leaving 17 Local Obligors and the Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$160,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0510 General obligation bond Water Supply, Storage, Distribution ID No 15 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-35 Comb	TIC: 4.638 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$142,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
11.53

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$290,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0512 General obligation bond Water Supply, Storage, Distribution ID No 18 Series 5	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Western Riverside Water	09-01-35 Serial	TIC: 4.637 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$257,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
9.84

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$290,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0513 General obligation bond Wastewater Collection, Treatment ID No 20 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-14 Serial	TIC: 3.72 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$107,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$2,350,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0514 General obligation bond Wastewater Collection, Treatment ID No 22 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-35 Serial	TIC: 4.636 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,083,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.59

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$700,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0515 General obligation bond Water Supply, Storage, Distribution ID No 24 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-24 Serial	TIC: 4.324 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$532,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$1,025,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0516 General obligation bond Multiple Capital Improvements, Public Works ID No U-2 Series 7	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-35 Serial	TIC: 4.637 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$910,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$400,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0517 General obligation bond Multiple Capital Improvements, Public Works ID No U-4 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-35 Serial	TIC: 4.636 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$355,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$115,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0518 General obligation bond Water Supply, Storage, Distribution ID No U-5 Series 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-35 Serial	TIC: 4.639 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$103,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
3.43

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$140,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0519 General obligation bond Multiple Capital Improvements, Public Works ID No U-7 Series 5	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-21 Serial	TIC: 4.178 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$97,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$5,200,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0520 General obligation bond Wastewater Collection, Treatment ID No U-8 Series 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-35 Serial	TIC: 4.637 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,607,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$550,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0521 General obligation bond Multiple Capital Improvements, Public Works ID No U-10 Series 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-26 Serial	TIC: 4.403 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$435,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.43

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$400,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0522 General obligation bond Wastewater Collection, Treatment ID No U-12 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-35 Serial	TIC: 4.636 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$355,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$1,600,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0525 General obligation bond Wastewater Collection, Treatment ID No U-18 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-24 Serial	TIC: 4.323 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,216,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
3.5

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$650,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0526 General obligation bond Wastewater Collection, Treatment ID No U-19 Series 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-14 Serial	TIC: 3.72 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$241,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$200,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0527 General obligation bond Wastewater Collection, Treatment ID No U-21 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-35 Serial	TIC: 4.633 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$176,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.8

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$3,200,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0528 General obligation bond Wastewater Collection, Treatment ID No U-22 Series 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-35 Serial	TIC: 4.637 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,838,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2005	\$110,000	Eastern Municipal Water District Riverside CDIAC Number: 2005-0529 General obligation bond Wastewater Collection, Treatment ID No U-14 Series 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-26 Serial	TIC: 4.402 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$86,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2005-0509	\$18,255,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$40,615,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2006-0391 Revenue bond Multiple Capital Improvements, Public Works Sr Series A	S:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: 4.717 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$35,990,000	\$2,761,126	\$0	\$2,761,126

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,107,097

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Western Riverside Water and Wastewater		\$4,400,000.00		2006-0392				
Purchase	Eastern Municipal Water District CFD No		\$2,555,000.00		2006-0393	\$0.00			
Purchase	Eastern Municipal Water District CFD No		\$6,680,000.00		2006-0394	\$0.00			
Purchase	Eastern Municipal Water District CFD No		\$1,165,000.00		2006-0395	\$0.00			
Purchase	Eastern Municipal Water District CFD No		\$4,350,000.00		2006-0396	\$0.00			
Purchase	Eastern Municipal Water District CFD No		\$3,480,000.00		2006-0397	\$0.00			
Purchase	Eastern Municipal Water District CFD No		\$5,750,000.00		2006-0398	\$0.00			
Purchase	Eastern Municipal Water District CFD No		\$1,900,000.00		2006-0399	\$0.00			
Purchase	Eastern Municipal Water District CFD No		\$9,940,000.00		2006-0400	\$0.00			
Purchase	Eastern Municipal Water District CFD No		\$4,985,000.00		2006-0401	\$0.00			
Purchase	Eastern Municipal Water District CFD No		\$4,210,000.00		2006-0402	\$0.00			
		<b>Total</b>	\$49,415,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$4,400,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2006-0392 Revenue bond Multiple Capital Improvements, Public Works Jr Series B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: 4.717 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,045,000	\$322,938	\$0	\$322,938

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$38,475

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$2,555,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2006-0393 Limited tax obligation bond Multiple Capital Improvements, Public Works French Vly IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-32 Term	TIC: 5.803 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,280,000	\$175,131	\$0	\$175,131	5.68

#### B. DELINQUENCY

<u>Rate(%)</u>
1.69

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$6,680,000	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0394 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Term	TIC: 5.796 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,005,000	\$457,671	\$0	\$457,671	14.84

#### B. DELINQUENCY

<u>Rate(%)</u>
2.03

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$1,165,000	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0395 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Term	TIC: 5.806 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,035,000	\$79,741	\$0	\$79,741	2.59

#### B. DELINQUENCY

<u>Rate(%)</u>
3.15

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$4,350,000	Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2006-0396 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-32 Term	TIC: 5.807 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,865,000	\$297,972	\$0	\$297,972	9.66

#### B. DELINQUENCY

<u>Rate(%)</u>
2.4

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$3,480,000	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0397 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Term	TIC: 5.797 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,130,000	\$238,394	\$0	\$238,394	7.73

B. DELINQUENCY

<u>Rate(%)</u>
1.13

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$5,750,000	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0398 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Term	TIC: 5.791 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,190,000	\$394,014	\$0	\$394,014	12.77

B. DELINQUENCY

<u>Rate(%)</u>
0.91

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$1,900,000	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0399 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 5 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Term	TIC: 5.795 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,710,000	\$130,088	\$0	\$130,008	4.22

#### B. DELINQUENCY

<u>Rate(%)</u>
1.56

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$9,940,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2006-0400 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Term	TIC: 5.796 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,945,000	\$681,054	\$0	\$681,054	22.08

#### B. DELINQUENCY

<u>Rate(%)</u>
2.29

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$4,985,000	Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2006-0401 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Term	TIC: 5.799 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,470,000	\$341,574	\$0	\$341,574	11.07

#### B. DELINQUENCY

<u>Rate(%)</u>
2.9

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2006	\$4,210,000	Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2006-0402 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Term	TIC: 5.792 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,805,000	\$288,427	\$0	\$288,427	9.35

#### B. DELINQUENCY

<u>Rate(%)</u>
1.54

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2006-0391	\$40,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$31,625,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2009-0447 Revenue bond Multiple Capital Improvements, Public Works Eastern Municipal WD IDs	S:AAA/A+  F:AA/AA-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	TIC: 5.232 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$28,240,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Eastern Municipal Water District		\$3,093,000.00		2009-0448				
Purchase	Eastern Municipal Water District		\$9,000,000.00		2009-0449				
Purchase	Eastern Municipal Water District		\$9,012,000.00		2009-0450				
Purchase	Eastern Municipal Water District		\$400,000.00		2009-0451				
Purchase	Eastern Municipal Water District		\$2,000,000.00		2009-0452				
Purchase	Eastern Municipal Water District		\$320,000.00		2009-0453				
Purchase	Eastern Municipal Water District		\$2,700,000.00		2009-0455				
Purchase	Eastern Municipal Water District		\$1,150,000.00		2009-0456				
Purchase	Eastern Municipal Water District		\$2,350,000.00		2009-0458				
Purchase	Eastern Municipal Water District		\$900,000.00		2009-0459				
Purchase	Eastern Municipal Water District		\$700,000.00		2009-0462				
		<b>Total</b>	\$31,625,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$3,093,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0448 General obligation bond Multiple Capital Improvements, Public Works ID No U-9	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-39 Serial	TIC: 5.417 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,998,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$9,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0449 General obligation bond Water Supply, Storage, Distribution ID No U-35	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-39 Serial	TIC: 5.423 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,726,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$9,012,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0450 General obligation bond Multiple Capital Improvements, Public Works ID No U-36	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-39 Serial	TIC: 5.423 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,737,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$400,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0451 General obligation bond Multiple Capital Improvements, Public Works ID No U-15	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-14 Serial	TIC: 2.563 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$248,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.83

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$2,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0452 General obligation bond Wastewater Collection, Treatment ID No U-22	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-14 Serial	TIC: 2.562 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,239,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$320,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0453 General obligation bond Water Supply, Storage, Distribution ID No U-20	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-14 Serial	TIC: 2.561 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$198,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$2,700,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0455 General obligation bond Multiple Capital Improvements, Public Works ID No U-6	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-39 Serial	TIC: 5.423 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,618,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$1,150,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0456 General obligation bond Multiple Capital Improvements, Public Works ID No U-17	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-14 Serial	TIC: 2.562 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$713,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.84

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$2,350,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0458 General obligation bond Multiple Capital Improvements, Public Works ID No 23	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-14 Serial	TIC: 2.562 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,456,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.91

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$900,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0459 General obligation bond Multiple Capital Improvements, Public Works ID No U-4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-39 Serial	TIC: 5.424 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$873,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-2009	\$700,000	Eastern Municipal Water District Riverside CDIAC Number: 2009-0462 General obligation bond Water Supply, Storage, Distribution ID No 21	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-14 Serial	TIC: 2.562 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$434,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.13

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Western Riverside Water and Wastewater Financing Authority	2009-0447	\$31,625,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-10-1997	\$15,485,000	California Local Government Finance Authority Sacramento CDIAC Number: 1997-0065 Revenue bond Single-Family Housing Marin Vly Mobile Country Club Prk Ser A	S:AAA M:Aaa  Ins	Neg	(BC) Kutak Rock (FA) P A Hoon & Co Inc (EN) FSA (TR) First Trust of CA (UW) Sutro & Co	10-01-27 Comb	TIC: NIC:5.91

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,090,000	\$1,000,000	\$0	\$1,000,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
4/3/2017	NR	\$252,809

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$4,938

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Novato	03-10-1997	\$15,485,000.00	\$10,090,000.00					
<b>Total</b>			\$15,485,000.00	\$10,090,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-2005	\$90,875,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2005-1529 Revenue bond Multiple Capital Improvements, Public Works East Franklin & Poppy Ridge CFDs	S:AAA     Ins	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (EN) Ambac (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 4.608 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$80,690,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,581
Consultant	\$9,446

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Elk Grove CFD No 2002-1		\$57,960,000.00		2005-1664	\$8,850.00			
Purchase	Elk Grove CFD No 2003-1		\$32,915,000.00		2005-1665	\$6,176.41			
<b>Total</b>			\$90,875,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-2005	\$57,960,000	Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2005-1664 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) The PFM Group (PU) Elk Grove FA (TR) US Bank NA	09-01-36 Comb	TIC: 4.608 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$51,570,000	\$3,595,745	\$0	\$3,714,903

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.31

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Elk Grove Finance Authority	2005-1529	\$90,875,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-2005	\$32,915,000	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2005-1665 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) The PFM Group (PU) Elk Grove FA (TR) US Bank NA	09-01-34 Comb	TIC: 4.608 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$29,120,000	\$3,033,763	\$0	\$3,158,824

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.65

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Elk Grove Finance Authority	2005-1529	\$90,875,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-09-2006	\$15,900,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2006-0405 Revenue bond Multiple Capital Improvements, Public Works Poppy Ridge CFD No 2003-1	S:AAA     Ins	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (EN) Ambac (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 4.83 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,860,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,319
Consultant	\$1,664

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Elk Grove CFD No 2003-1		\$15,900,000.00		2006-0406	\$2,983.59			
<b>Total</b>			\$15,900,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-09-2006	\$15,900,000	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2006-0406 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge	NR	Neg	(BC) Kronick Moskowitz (FA) The PFM Group (PU) Elk Grove FA (TR) US Bank NA	09-01-36 Comb	TIC: 4.83 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,860,000	\$3,033,763	\$0	\$3,158,824

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.65

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Elk Grove Finance Authority	2006-0405	\$15,900,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-19-1998	\$2,860,000	Folsom Public Financing Authority Sacramento CDIAC Number: 1998-0409 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Sutro & Co	09-02-20 Comb	TIC: NIC:5.68

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,470,000	\$218,344	\$0	\$234,876

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Folsom		\$2,105,403.00		1998-0408	\$5,000.00			
<b>Total</b>			\$2,105,403.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-24-1998	\$2,105,403	Folsom Sacramento CDIAC Number: 1998-0408 Special assessment bond Multiple Capital Improvements, Public Works Hannaford Cross AD No 1990-1 Refunding	NR	Comp	(BC) Orrick Herrington (FA) The PFM Group (TR) First Trust of CA (UW) Folsom PFA	09-02-20 Comb	TIC: NIC:5.68

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,370,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.5

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1998-0409	\$2,860,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$6,125,000	Folsom Public Financing Authority Sacramento CDIAC Number: 1999-0014 Revenue bond Multiple Capital Improvements, Public Works AD Nos 93-2, 94-3, 95-1 and 95-2	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Westhoff Cone	09-02-20 Comb	TIC: NIC:5.376

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,195,000	\$482,208	\$0	\$482,208

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Folsom		\$1,305,000.00		1999-1481	\$4,600.00			
Purchase	Folsom		\$1,860,000.00		1999-1482	\$6,450.00			
Purchase	Folsom		\$1,905,000.00		1999-1483	\$11,450.00			
Purchase	Folsom		\$680,000.00		1999-1484	\$3,500.00			
<b>Total</b>			\$5,750,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$1,305,000	Folsom Sacramento CDIAC Number: 1999-1481 Special assessment bond Multiple Capital Improvements, Public Works Cresleigh Natoma AD No 95-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-20 Serial	TIC: NIC:5.653

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$735,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$1,860,000	Folsom Sacramento CDIAC Number: 1999-1482 Special assessment bond Multiple Capital Improvements, Public Works Ridgeview AD No 95-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-20 Serial	TIC: NIC:5.833

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$925,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$1,905,000	Folsom Sacramento CDIAC Number: 1999-1483 Special assessment bond Multiple Capital Improvements, Public Works Cobble Hills Ridge AD No 94-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-19 Serial	TIC: NIC:5,448

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$910,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.09

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$680,000	Folsom Sacramento CDIAC Number: 1999-1484 Special assessment bond Multiple Capital Improvements, Public Works Legends AD No 93-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-18 Serial	TIC: NIC:5.667

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$305,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.43

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-2003	\$7,430,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2003-2216 Revenue bond Multiple Capital Improvements, Public Works AD No 1989-1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Citigroup Global Markets	10-01-18 Serial	TIC: NIC:5.08

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Folsom		\$7,360,000.00		2003-2222	\$900.00			
<b>Total</b>			\$7,360,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-2003	\$7,360,000	Folsom Sacramento CDIAC Number: 2003-2222 Special assessment bond Multiple Capital Improvements, Public Works AD No 1989-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-18 Serial	TIC: NIC:5.08

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,460,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
7.76

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2012-0546	\$4,164,002.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,460,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
7.76

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2003-2216	\$7,430,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-2216 will be removed from issue 2003-2222 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$14,685,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2004-0678 Revenue bond Multiple Capital Improvements, Public Works Sr Series A	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-21 Comb	TIC: NIC:4.927

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,030,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Folsom Public Financing Authority		\$7,800,000.00		2004-0876				
Purchase	Folsom CFD No 7		\$17,805,000.00		2004-1210	\$52,377.59			
Purchase	Folsom CFD No 8		\$4,680,000.00		2004-1211	\$3,091.80			
<b>Total</b>			\$30,285,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$7,800,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2004-0876 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-21 Serial	TIC: NIC:4.927

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,065,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$17,805,000	Folsom CFD No 7 Sacramento CDIAC Number: 2004-1210 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-21 Serial	TIC: NIC:4.749

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,855,000	\$2,765,851	\$0	\$2,905,537

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
0.95

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2004-0678	\$14,685,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$4,680,000	Folsom CFD No 8 Sacramento CDIAC Number: 2004-1211 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-21 Serial	TIC: NIC:4.749

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,240,000	\$424,285	\$0	\$424,285

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.35

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2004-0678	\$14,685,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2007	\$70,425,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2007-0603 Revenue bond Multiple Capital Improvements, Public Works Series A & Sub Series B, CFD Nos 9, 10, 11 & 14	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-32 Comb	TIC: NIC:4.784

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$65,185,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Folsom CFD No 9		\$1,710,000.00		2007-0604	\$15,483.08			
Purchase	Folsom CFD No 10		\$42,165,000.00		2007-0605	\$101,116.17			
Purchase	Folsom CFD No 11		\$8,900,000.00		2007-0606	\$85,292.01			
Purchase	Folsom CFD No 14		\$17,650,000.00		2007-0607	\$51,846.00			
		<b>Total</b>	\$70,425,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2007	\$1,710,000	Folsom CFD No 9 Sacramento CDIAC Number: 2007-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Creek Estates South Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-17 Serial	TIC: NIC:4.681

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,110,000	\$171,000	\$0	\$171,000

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
0.58

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2007-0603	\$70,425,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2007	\$42,165,000	Folsom CFD No 10 Sacramento CDIAC Number: 2007-0605 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-28 Serial	TIC: NIC:4.891

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$39,425,000	\$5,951,528	\$0	\$6,038,685

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.046

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2007-0603	\$70,425,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2007	\$8,900,000	Folsom CFD No 11 Sacramento CDIAC Number: 2007-0606 Limited tax obligation bond Multiple Capital Improvements, Public Works Willow Springs Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-23 Serial	TIC: NIC:4.32

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,215,000	\$857,691	\$0	\$857,691

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.37

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2007-0603	\$70,425,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2007	\$17,650,000	Folsom CFD No 14 Sacramento CDIAC Number: 2007-0607 Limited tax obligation bond Multiple Capital Improvements, Public Works Parkway Phase II Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Folsom PFA (TR) Union Bank of CA	09-01-32 Serial	TIC: NIC:4.695

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,435,000	\$1,390,840	\$0	\$1,388,040

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
0.34

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2007-0603	\$70,425,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-2008	\$11,955,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2008-0849 Revenue bond Multiple Capital Improvements, Public Works Prairie Oaks ReAD No 2008-01	S:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-02-19 Comb	TIC: NIC:4.562

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,540,000	\$1,195,500	\$0	\$1,195,242

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Folsom		\$11,770,000.00		2008-0848	\$52,800.00			
<b>Total</b>			\$11,770,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-2008	\$11,770,000	Folsom Sacramento CDIAC Number: 2008-0848 Special assessment bond Multiple Capital Improvements, Public Works Prairie Oaks ReAD No 2008-01 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Folsom (UW) Folsom PFA	09-02-19 Serial	TIC: NIC:5.224

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,729,306	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.73

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2008-0849	\$11,955,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-22-2010	\$23,180,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2010-0946 Revenue bond Multiple Capital Improvements, Public Works CFD No 10 Series A & Sub B	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-24 Comb	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,580,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Folsom CFD No 10		\$23,180,000.00		2010-0947	\$101,116.17			
<b>Total</b>			\$23,180,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-22-2010	\$23,180,000	Folsom CFD No 10 Sacramento CDIAC Number: 2010-0947 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (PU) Folsom PFA (TR) Union Bank NA	09-01-24 Comb	TIC: NIC: Variable

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,580,000	\$5,951,528	\$0	\$6,038,685

#### B. DELINQUENCY

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.46

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2010-0946	\$23,180,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-27-2011	\$10,855,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2011-0519 Revenue bond Multiple Capital Improvements, Public Works Series A & B Refunding	S:AA+/A-  Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-24 Serial	TIC: NIC:4.396

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,855,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Folsom CFD No 7		\$10,855,000.00		2011-1024	\$52,377.59			
<b>Total</b>			\$10,855,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-27-2011	\$10,855,000	Folsom CFD No 7 Sacramento CDIAC Number: 2011-1024 Limited tax obligation bond Multiple Capital Improvements, Public Works	S:AA+/A-  Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (PU) Folsom PFA (TR) Union Bank NA	09-01-24 Serial	TIC: NIC:5.48

Refunding

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,855,000	\$2,765,851	\$0	\$2,905,537

Authority  
Reserve  
Fund (%)

B. DELINQUENCY

Rate(%)  
0.95

C. TEETER PLAN

Teeter Plan Participant  
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2011-0519	\$10,855,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-12-2012	\$4,164,002	Folsom Public Financing Authority Sacramento CDIAC Number: 2012-0546 Revenue bond Multiple Capital Improvements, Public Works AD No 1989-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Umpqua Bank (TR) Union Bank NA	10-01-18 Serial	TIC: NIC;3.4

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,164,002	\$416,400	\$0	\$416,402

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Folsom		\$7,360,000.00		2003-2222	\$900.00			
<b>Total</b>			\$7,360,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-2003	\$7,360,000	Folsom Sacramento CDIAC Number: 2003-2222 Special assessment bond Multiple Capital Improvements, Public Works AD No 1989-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-18 Serial	TIC: NIC:5.08

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,460,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
7.76

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2012-0546	\$4,164,002.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,460,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
7.76

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2003-2216	\$7,430,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-2216 will be removed from issue 2003-2222 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2012	\$15,034,361	Folsom Public Financing Authority Sacramento CDIAC Number: 2012-0989 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Western Alliance Bancorp (TR) Union Bank NA	09-01-21 Term	TIC: NIC:2.65

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,034,361	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Folsom CFD No 7		\$11,807,377.00		2012-0990	\$52,377.59			
Purchase	Folsom CFD No 8		\$3,226,984.00		2012-1361	\$32,091.80			
		<b>Total</b>	\$15,034,361.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2012	\$11,807,377	Folsom CFD No 7 Sacramento CDIAC Number: 2012-0990 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA	09-01-21 Term	TIC: NIC:2.65

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,807,377	\$2,765,851	\$0	\$2,905,537

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.95

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2012-0989	\$15,034,361.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2012	\$3,226,984	Folsom CFD No 8 Sacramento CDIAC Number: 2012-1361 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA	09-01-21 Term	TIC: NIC:2.65

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,226,984	\$424,285	\$0	\$424,285

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.35

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2012-0989	\$15,034,361.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-17-1998	\$7,905,000	Sacramento City Financing Authority Sacramento CDIAC Number: 1999-0001 Revenue bond Flood Control, Storm Drainage North Natomas CFD No 2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-23 Comb	TIC: NIC:6.229

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,050,000	\$648,125	\$0	\$648,125

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000
Administration	\$15,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Sacramento North Natomas CFD No 2		\$2,910,000.00		1999-0002	\$8,750.00			
Purchase	Sacramento North Natomas CFD No 2		\$4,995,000.00		1999-0003	\$8,750.00			
<b>Total</b>			\$7,905,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-17-1998	\$2,910,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0002 Limited tax obligation bond Flood Control, Storm Drainage	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) US Bank Corp Trust	09-01-23 Serial	TIC: NIC:6.229

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,120,000	\$270,938	\$0	\$270,938	42	0.02	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	1999-0001	\$7,905,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-17-1998	\$4,995,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood Control, Storm Drainage Series A	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) US Bank Corp Trust	09-01-23 Serial	TIC: NIC:6.229

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,930,000	\$377,188	\$0	\$377,188	58	0.02	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	1999-0001	\$7,905,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-1999	\$71,180,000	Sacramento City Financing Authority Sacramento CDIAC Number: 1999-1874 Revenue bond Multiple Capital Improvements, Public Works Del Paso Heights & Oak Park	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	12-01-29 Comb	TIC: NIC:5.772

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,135,000	\$5,452,520	\$0	\$269,662

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,180

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sacramento Redevelopment Agency	12-01-1999	\$10,060,000.00	\$0.00		\$0.00	0		Tax Increment Revenue
Loan	Sacramento Redevelopment Agency	12-01-1999	\$17,855,000.00	\$2,135,000.00		\$0.00	0		Tax Increment Revenue
<b>Total</b>			\$27,915,000.00	\$2,135,000.00					

#### MISCELLANEOUS

Del Paso Heights fully refunded & Oak Park was partially refunded.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-17-2005	\$92,372,236	Sacramento City Financing Authority Sacramento CDIAC Number: 2005-1836 Tax allocation bond Redevelopment, Multiple Purposes Merged Downtown & Oak Park Series A	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	12-01-34 Comb	TIC: 5.282 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$92,372,236	\$14,777,899	\$0	\$14,777,899

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sacramento Redevelopment Agency	11-01-2005	\$83,528,492.55	\$83,528,492.55		\$0.00	0		Tax Increment Revenue
Loan	Sacramento Redevelopment Agency	11-01-2005	\$8,843,743.20	\$8,843,743.20		\$0.00	0		Tax Increment Revenue
Purchase	Sacramento City Financing Authority		\$46,750,000.00		2005-1837				
<b>Total</b>			\$139,122,235.75	\$92,372,235.75					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-17-2005	\$46,750,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2005-1837 Tax allocation bond Redevelopment, Multiple Purposes Merged Downtown & Oak Park Series B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	12-01-25 Comb	TIC: 5.759 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$40,575,000	\$14,777,899	\$0	\$14,777,899

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sacramento Redevelopment Agency	11-01-2005	\$34,895,000.00	\$32,720,000.00		\$0.00	0		Tax Increment Revenue
Loan	Sacramento Redevelopment Agency	11-01-2005	\$11,855,000.00	\$7,855,000.00		\$0.00	0		Tax Increment Revenue
<b>Total</b>			\$46,750,000.00	\$40,575,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-17-2006	\$17,475,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2006-0178 Tax allocation bond Redevelopment, Multiple Purposes Del Paso Heights & Oak Park Series A Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	12-01-32 Comb	TIC: 4.463 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,720,000	\$1,767,054	\$0	\$1,767,054

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sacramento Redevelopment Agency	03-01-2006	\$5,630,000.00	\$5,260,000.00		\$0.00	0		Tax Increment Revenue
Loan	Sacramento Redevelopment Agency	03-01-2006	\$11,845,000.00	\$8,460,000.00		\$0.00	0		Tax Increment Revenue
Purchase	Sacramento City Financing Authority		\$3,735,000.00		2006-0179				
<b>Total</b>			\$21,210,000.00	\$13,720,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-17-2006	\$3,735,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2006-0179 Tax allocation bond Redevelopment, Multiple Purposes Del Paso Heights Series B Federally Taxable	S:AAA/A- M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	12-01-27 Comb	TIC: 5.868 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,450,000	\$1,767,054	\$0	\$1,767,054

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sacramento Redevelopment Agency	03-01-2006	\$3,735,000.00	\$2,450,000.00		\$0.00	0		Tax Increment Revenue
		<b>Total</b>	\$3,735,000.00	\$2,450,000.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2003	\$33,695,588	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2003-2116 Tax allocation bond Redevelopment, Multiple Purposes Mather/McClellan Merged & Del Paso Heights Series A	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	12-01-33 Comb	TIC: 5.025 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$29,270,588	\$2,512,175	\$0	\$3,647,088

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2033	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sacramento County Redevelopment Agency	12-12-2003	\$27,630,000.00	\$23,205,000.00		\$0.00	0		
Loan	Sacramento County Redevelopment Agency	12-12-2003	\$6,065,588.00	\$6,065,588.00		\$0.00	0		
Purchase	Sacramento County Public Financing		\$8,345,000.00		2003-2117				
		<b>Total</b>	\$42,040,588.00	\$29,270,588.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2003	\$8,345,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2003-2117 Tax allocation bond Redevelopment, Multiple Purposes Mather/McClellan Merged Series B Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	12-01-33 Comb	TIC: NIC: 6.205

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,225,000	\$615,365	\$0	\$615,417

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2033	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sacramento County Redevelopment Agency	12-01-2003	\$8,345,000.00	\$7,225,000.00		\$0.00	0	06-30-2013	Tax ncrement Rev
<b>Total</b>			\$8,345,000.00	\$7,225,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2003	\$12,880,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2003-2217 Tax allocation bond Redevelopment, Multiple Purposes N Sacramento & Alkalai Flat Series C Refunding	S:AA/BBB-  Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) Radian Asset Assurance (TR) US Bank NA (UW) Stone & Youngberg	12-01-33 Comb	TIC: NIC;5.011

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,765,000	\$938,240	\$0	\$938,303

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2033	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sacramento County Redevelopment Agency	12-01-2003	\$7,705,000.00	\$5,155,000.00		\$0.00	0		Tax Increment Revenue
Loan	Sacramento County Redevelopment Agency	12-01-2003	\$5,175,000.00	\$4,610,000.00		\$0.00	0		Tax Increment Revenue
<b>Total</b>			\$12,880,000.00	\$9,765,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-2008	\$24,765,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2007-1531 Tax allocation bond Redevelopment, Multiple Purposes Mather/McClellan Merged Area Series A	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	12-01-38 Comb	TIC: NIC:4.806

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$24,765,000	\$1,369,518	\$0	\$1,369,610

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2038	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sacramento County Redevelopment Agency	03-05-2008	\$24,765,000.00			\$0.00			
<b>Total</b>			\$24,765,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-2008	\$23,780,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2007-1532 Tax allocation bond Redevelopment, Multiple Purposes Mather/McClellan Merged Area Series B Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	12-01-38 Comb	TIC: NIC: 6.292

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$21,060,000	\$1,165,076	\$0	\$1,165,154

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2038	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Successor Agency to the Sacramento County	02-14-2008	\$23,780,000.00	\$21,060,000.00		\$0.00	0	06-30-2014	Tax Increment Revenue
<b>Total</b>			\$23,780,000.00	\$21,060,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-14-2006	\$7,530,000	Adelanto Public Financing Authority San Bernardino CDIAC Number: 2006-1337 Revenue bond Multiple Capital Improvements, Public Works AD No 1A & No 1B Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) E J De La Rosa	09-15-15 Comb	TIC: 4.606 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,995,000	\$753,000	\$0	\$753,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2015	\$0	\$32,454

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,190
Consultant	\$5,683

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Adelanto Public Financing Authority		\$10,210,000.00		1994-0111	\$11,527.91			
Purchase	Adelanto Public Financing Authority		\$2,075,000.00		1994-0112	\$11,527.91			
<b>Total</b>			\$12,285,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-23-1994	\$10,210,000	Adelanto Public Financing Authority San Bernardino CDIAC Number: 1994-0111 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Burke Williams (UW) First CA Cap Mrkts	Comb	TIC: NIC:7.251

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,870,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4.52

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Adelanto Public Financing Authority	2006-1337	\$7,530,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-23-1994	\$2,075,000	Adelanto Public Financing Authority San Bernardino CDIAC Number: 1994-0112 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Burke Williams (UW) First CA Cap Mrkts	Comb	TIC: NIC:6.517

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$765,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4.52

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Adelanto Public Financing Authority	2006-1337	\$7,530,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-22-2005	\$8,875,000	Big Bear Lake Financing Authority San Bernardino CDIAC Number: 2005-1845 Tax allocation bond Redevelopment, Multiple Purposes Big Bear Lake & Moonridge Refunding	S:AAA     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	08-01-25 Comb	TIC: NIC:4.216

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,805,000	\$657,855	\$0	\$657,865

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2025	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,720
Disclosure	\$2,350

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Big Bear Lake Improvement Agency	12-01-2005	\$7,805,562.50	\$5,984,997.50		\$0.00			Tax Increment
Loan	Big Bear Lake Improvement Agency	12-01-2005	\$1,069,437.50	\$820,002.50		\$0.00	0		Tax Increment
<b>Total</b>			\$8,875,000.00	\$6,805,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2004	\$14,560,000	Chino Hills Financing Authority San Bernardino CDIAC Number: 2004-0032 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 1, 2, 4, 5 & 8	S:AAA/BBB  F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FSA (TR) US Bank NA (UW) UBS Financial Services	09-01-11 Serial	TIC: NIC:2.379

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Chino Hills CFD No 1		\$5,815,000.00		2004-0033	\$0.00			
Purchase	Chino Hills CFD No 2		\$3,725,000.00		2004-0034	\$0.00			
Purchase	Chino Hills CFD No 4		\$1,805,000.00		2004-0035	\$0.00			
Purchase	Chino Hills CFD No 5		\$1,340,000.00		2004-0036	\$0.00			
Purchase	Chino Hills CFD No 8		\$1,875,000.00		2004-0037	\$0.00			
		<b>Total</b>	\$14,560,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$5,815,000	Chino Hills CFD No 1 San Bernardino CDIAC Number: 2004-0033 Limited tax obligation bond Multiple Capital Improvements, Public Works Rolling Ridge Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-11 Serial	TIC: NIC:2.379

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.23

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$3,725,000	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2004-0034 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Ranchos Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-11 Serial	TIC: NIC:2.379

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.27

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$1,805,000	Chino Hills CFD No 4 San Bernardino CDIAC Number: 2004-0035 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks Area Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-11 Serial	TIC: NIC:2.379

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.18

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$1,340,000	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2004-0036 Limited tax obligation bond Multiple Capital Improvements, Public Works Soquel Canyon, Rincon & Woodview Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-11 Serial	TIC: NIC:2.379

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.53

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$1,875,000	Chino Hills CFD No 8 San Bernardino CDIAC Number: 2004-0037 Limited tax obligation bond Multiple Capital Improvements, Public Works Butterfield Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-11 Serial	TIC: NIC:2.379

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.37

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2006	\$49,660,000	Chino Hills Financing Authority San Bernardino CDIAC Number: 2006-0789 Revenue bond Public Building CFD Nos 1, 2, 4, 5, 6 & 8	S:AAA/BBB-  F:AAA  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FSA (TR) US Bank NA (UW) Citigroup Global Markets	09-01-30 Comb	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$38,950,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$243,751
Bond Counsel	\$4,300
Fiscal Agent	\$17,000
Consultant	\$39,600
Financial Advisor	\$14,800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Chino Hills CFD No 1		\$5,610,000.00		2006-0790	\$60,671.40			
Purchase	Chino Hills CFD No 2		\$17,845,000.00		2006-0791	\$59,502.30			
Purchase	Chino Hills CFD No 4		\$4,320,000.00		2006-0792	\$35,485.40			
Purchase	Chino Hills CFD No 5		\$18,175,000.00		2006-0793	\$121,185.40			
Purchase	Chino Hills CFD No 6		\$2,040,000.00		2006-0794	\$9,545.80			
Purchase	Chino Hills CFD No 8		\$1,670,000.00		2006-0795	\$33,060.50			
		<b>Total</b>	\$49,660,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2006	\$5,610,000	Chino Hills CFD No 1 San Bernardino CDIAC Number: 2006-0790 Limited tax obligation bond Public Building Rolling Ridge	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-27 Serial	TIC: NIC:4.122

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,195,000	\$721,303	\$0	\$721,303

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.23

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2006	\$17,845,000	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2006-0791 Limited tax obligation bond Public Building Los Ranchos	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-26 Serial	TIC: NIC:4.122

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,575,000	\$1,676,080	\$0	\$1,676,080

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.27

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2006	\$4,320,000	Chino Hills CFD No 4 San Bernardino CDIAC Number: 2006-0792 Limited tax obligation bond Public Building The Oaks Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-26 Serial	TIC: NIC:4.122

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,315,000	\$421,614	\$0	\$421,614

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.18

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2006	\$18,175,000	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2006-0793 Limited tax obligation bond Public Building Soquel Canyon, Rincon & Woodview	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-30 Comb	TIC: NIC:4.122

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$16,100,000	\$1,502,976	\$0	\$1,502,976

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.53

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2006	\$2,040,000	Chino Hills CFD No 6 San Bernardino CDIAC Number: 2006-0794 Limited tax obligation bond Public Building Carbon Canyon Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-22 Serial	TIC: NIC:4.122

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,515,000	\$203,786	\$0	\$203,786

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.73

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-17-2006	\$1,670,000	Chino Hills CFD No 8 San Bernardino CDIAC Number: 2006-0795 Limited tax obligation bond Public Building Butterfield	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (PU) Chino Hills FA (TR) US Bank NA	09-01-16 Serial	TIC: NIC:4.122

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,240,000	\$335,336	\$0	\$335,336

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.38

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2006-0789	\$49,660,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-07-2006	\$10,545,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2006-1459 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 99-1 & 2000-1	NR	Neg	(BC) Rutan & Tucker LLP (FA) Chilton & Assoc (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:4.932

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,950,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Chino CFD No 99-1		\$8,460,000.00		2006-1460	\$0.00			
Purchase	Chino CFD No 2000-1		\$2,085,000.00		2006-1462	\$0.00			
<b>Total</b>			\$10,545,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-07-2006	\$8,460,000	Chino CFD No 99-1 San Bernardino CDIAC Number: 2006-1460 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Chilton & Assoc (PU) Chino PFA (TR) Wells Fargo Bank NA	09-01-29 Comb	TIC: NIC:4.929

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,160,000	\$611,973	\$0	\$611,973

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2006-1459	\$10,545,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-07-2006	\$2,085,000	Chino CFD No 2000-1 San Bernardino CDIAC Number: 2006-1462 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Rutan & Tucker LLP (FA) Chilton & Assoc (PU) Chino Hills FA (TR) Wells Fargo Bank NA	09-01-30 Comb	TIC: NIC:4.94

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,790,000	\$150,250	\$0	\$150,250

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	2006-1459	\$10,545,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-05-1996	\$6,215,000	Colton Public Financing Authority San Bernardino CDIAC Number: 1996-1700 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 87-1, 88-1 & 89-1	S:AAA     Ins	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (EN) FSA (TR) First Trust of CA (UW) Rauscher Pierce	09-01-19 Comb	TIC: NIC:5.481

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,575,000	\$500,338	\$0	\$500,338

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2019	\$4,900	\$30,220

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,660
Consultant	\$11,253

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Colton CFD No 89-1		\$2,965,000.00		1996-1697	\$13,387.34			
Purchase	Colton CFD No 88-1		\$2,190,000.00		1996-1698	\$14,899.37			
Purchase	Colton CFD No 87-1		\$1,060,000.00		1996-1699	\$13,673.99			
<b>Total</b>			\$6,215,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-1996	\$2,965,000	Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (PU) Colton PFA (TR) First Trust of CA	09-01-19 Serial	TIC: NIC: 6.32

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
11/12	\$1,500,000	\$0	\$0

<u>Authority Reserve Fund (%)</u>
47.71

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	\$6,215,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-1996	\$2,190,000	Colton CFD No 88-1 San Bernardino CDIAC Number: 1996-1698 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (PU) Colton PFA (TR) First Trust of CA	09-01-15 Serial	TIC: NIC: 6.605

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$680,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
35.24

#### B. DELINQUENCY

<u>Rate(%)</u>
1.92

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	\$6,215,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-1996	\$1,060,000	Colton CFD No 87-1 San Bernardino CDIAC Number: 1996-1699 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (PU) Colton PFA (TR) First Trust of CA	09-01-18 Serial	TIC: NIC:6.6

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$495,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
17.06

#### B. DELINQUENCY

<u>Rate(%)</u>
0.31

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	\$6,215,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-14-1998	\$44,015,000	Colton Public Financing Authority San Bernardino CDIAC Number: 1998-0086 Tax allocation bond Redevelopment, Multiple Purposes Santa Ana River/Cooley Ranch Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Sabo & Green (FA) Dain Rauscher (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-27 Comb	TIC: NIC:5.286

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,670,000	\$1,660,836	\$0	\$2,971,276

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$15,003

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	Colton Redevelopment Agency	04-01-1998	\$15,200,000.00	\$10,915,000.00		\$500.00		Property Tax
Loan	Colton Redevelopment Agency	04-01-1998	\$19,575,000.00	\$8,695,000.00		\$500.00		Property Tax
Loan	Colton Redevelopment Agency	04-01-1998	\$9,240,000.00	\$3,060,000.00		\$2,750.00		Property Tax
		<b>Total</b>	\$44,015,000.00	\$22,670,000.00				



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2008	\$62,295,000	Etiwanda School District Public Financing Authority San Bernardino CDIAC Number: 2008-0010 Revenue bond K-12 School Facility CFD Nos 1 thru 4, 7, 8 & 2001-1	S:AAA/A- M:Aaa F:AAA  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	09-15-32 Comb	TIC: NIC:6.085

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$54,255,000	\$4,490,244	\$0	\$4,544,825

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Etiwanda School District CFD No 2		\$1,650,000.00		2008-0011	\$0.00			
Purchase	Rancho Etiwanda Public Facilities CFD No		\$21,010,000.00		2008-0012	\$0.00			
Purchase	Etiwanda School District CFD No 2001-1		\$4,870,000.00		2008-0013	\$0.00			
Purchase	Etiwanda School District CFD No 3		\$6,825,000.00		2008-0066	\$0.00			
Purchase	Etiwanda School District CFD No 4		\$6,440,000.00		2008-0067	\$0.00			
Purchase	Etiwanda School District CFD No 7		\$14,680,000.00		2008-0068	\$0.00			
Purchase	Etiwanda School District CFD No 8		\$7,565,000.00		2008-0069	\$0.00			
		<b>Total</b>	\$63,040,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2008	\$1,650,000	Etiwanda School District CFD No 2 San Bernardino CDIAC Number: 2008-0011 Limited tax obligation bond K-12 School Facility  Refunding	NR    Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA	09-15-14 Serial	TIC: 3.391 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$745,000	\$117,527	\$0	\$118,934

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
2.62	1.22

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2008	\$21,010,000	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2008-0012 Limited tax obligation bond K-12 School Facility  Refunding	NR  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA	09-15-31 Serial	TIC: 4.847 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$19,115,000	\$1,496,510	\$0	\$1,515,263	33.33

B. DELINQUENCY

<u>Rate(%)</u>
1.79

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2008	\$4,870,000	Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2008-0013 Limited tax obligation bond K-12 School Facility Silver Ridge Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA	09-15-32 Serial	TIC: 4.919 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,530,000	\$346,883	\$0	\$351,034	7.73

#### B. DELINQUENCY

<u>Rate(%)</u>
0.91

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2008	\$6,825,000	Etiwanda School District CFD No 3 San Bernardino CDIAC Number: 2008-0066 Limited tax obligation bond K-12 School Facility Terra Vista Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA	09-15-18 Serial	TIC: 3.755 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,565,000	\$486,134	\$0	\$491,952	10.83

#### B. DELINQUENCY

<u>Rate(%)</u>
1.02

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2008	\$6,440,000	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 2008-0067 Limited tax obligation bond K-12 School Facility  Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA	09-15-24 Serial	TIC: 4.354 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,425,000	\$458,711	\$0	\$464,201	10.22

#### B. DELINQUENCY

<u>Rate(%)</u>
1.36

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2008	\$14,680,000	Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2008-0068 Limited tax obligation bond K-12 School Facility  Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA	09-15-31 Serial	TIC: 4.354 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,550,000	\$1,045,634	\$0	\$1,058,148

<u>Authority Reserve Fund (%)</u>
23.29

#### B. DELINQUENCY

<u>Rate(%)</u>
1.02

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2008	\$7,565,000	Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2008-0069 Limited tax obligation bond K-12 School Facility  Refunding	NR    Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (PU) Etiwanda School Dist PFA (TR) US Bank NA	09-15-32 Serial	TIC: 4.926 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,920,000	\$538,843	\$0	\$545,292	12

#### B. DELINQUENCY

<u>Rate(%)</u>
1.3

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Etiwanda School District Public Financing Authority	2008-0010	\$62,295,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2005	\$28,020,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2005-1358 Revenue bond Multiple Capital Improvements, Public Works Sr Ser A CFD Nos 7 & 12	S:AAA/BBB-  Ins	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:4.348

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,570,000	\$1,780,531	\$0	\$2,020,401

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Fontana CFD No 7		\$3,985,000.00		2005-1359				
Purchase	Fontana CFD No 12		\$26,920,000.00		2005-1360				
Purchase	Fontana Public Financing Authority		\$2,885,000.00		2005-1533				
		<b>Total</b>	\$33,790,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2005	\$2,885,000	Fontana Public Financing Authority San Bernardino CDIAC Number: 2005-1533 Revenue bond Multiple Capital Improvements, Public Works Sub Ser B CFD Nos 7 & 12	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:4.348

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,450,000	\$201,955	\$0	\$312,036

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2005	\$3,985,000	Fontana CFD No 7 San Bernardino CDIAC Number: 2005-1359 Limited tax obligation bond Multiple Capital Improvements, Public Works Country Club Estates Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Fontana PFA (TR) US Bank NA	09-01-28 Serial	TIC: NIC:4.301

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,245,000	\$412,036	\$0	\$312,036

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
0.86

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fontana Public Financing Authority	2005-1358	\$28,020,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2005	\$26,920,000	Fontana CFD No 12 San Bernardino CDIAC Number: 2005-1360 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Lakes Ser A & B Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Fontana PFA (TR) US Bank NA	09-01-30 Serial	TIC: NIC:4.415

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,570,000	\$2,020,401		\$312,036

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
1.05

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fontana Public Financing Authority	2005-1358	\$28,020,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2007	\$132,150,000	Hesperia Public Financing Authority San Bernardino CDIAC Number: 2007-1217 Revenue bond Redevelopment, Multiple Purposes No 1, 2 & Hsg Series A	M:Aaa/Baa1  Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Banc of America Sec	09-01-37 Comb	TIC: NIC:5.301

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$107,040,000	\$9,733,793	\$0	\$9,442,004

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,953

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Hesperia Community Redevelopment	09-12-2007	\$45,975,000.00	\$32,146,781.00			0	06-30-2012	Property Tax Incremen
Loan	Hesperia Community Redevelopment	09-12-2007	\$81,235,000.00	\$69,953,219.00			0	06-30-2014	Property Tax Incremen
Loan	Hesperia Community Redevelopment	09-12-2007	\$4,940,000.00	\$4,940,000.00			0	06-30-2012	Property Tax Incremen
Purchase	Hesperia Public Financing Authority		\$22,170,000.00		2007-1218				
<b>Total</b>			\$154,320,000.00	\$107,040,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-30-2007	\$22,170,000	Hesperia Public Financing Authority San Bernardino CDIAC Number: 2007-1218 Revenue bond Redevelopment, Multiple Purposes No 1, 2 & Hsg Series B Federally Taxable	M:Aaa/Baa1  Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Banc of America Sec	09-01-21 Term	TIC: 5.301 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,480,000	\$1,699,129	\$0	\$1,699,129

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$3,163

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Hesperia Community Redevelopment	09-12-2007	\$765,000.00	\$445,000.00			0	06-30-2012	Property Tax Incremen
Loan	Hesperia Community Redevelopment	09-12-2007	\$11,395,000.00	\$10,385,000.00			0	06-30-2012	Property Tax Incremen
Loan	Hesperia Community Redevelopment	09-12-2007	\$10,010,000.00	\$4,650,000.00			0	06-30-2012	Property Tax Incremen
<b>Total</b>			\$22,170,000.00	\$15,480,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-07-2002	\$35,290,000	Ontario Redevelopment Financing Authority San Bernardino CDIAC Number: 2002-0096 Revenue bond Redevelopment, Multiple Purposes Project No 1, Center City & Cimarron Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) MBIA Corp (TR) State Street Bank Corp (UW) RBC Dain Rauscher	08-01-21 Comb	TIC: NIC:4.483

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,665,000	NR	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

Type of Service      Service  
Amount

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Ontario Redevelopment Agency		\$25,495,000.00		2002-0097				
Purchase	Ontario Redevelopment Agency		\$7,730,000.00		2002-0098				
Purchase	Ontario Redevelopment Agency		\$2,065,000.00		2002-0099				
<b>Total</b>			\$35,290,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-07-2002	\$25,495,000	Ontario Redevelopment Agency San Bernardino CDIAC Number: 2002-0097 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) State Street Bank Corp (UW) Ontario RDA FA	08-01-17 Serial	TIC: NIC:4.392

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,755,700	\$9,451,504		\$9,454,318

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Ontario Redevelopment Financing Authority	2002-0096	\$35,290,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-07-2002	\$7,730,000	Ontario Redevelopment Agency San Bernardino CDIAC Number: 2002-0098 Tax allocation bond Redevelopment, Multiple Purposes Center City Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) State Street Bank Corp (UW) Ontario RDA FA	08-01-21 Serial	TIC: NIC:4.712

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,550,000	\$723,481		\$723,481

#### B. DELINQUENCY

#### C. TEETER PLAN

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Teeter Plan Participant</u>

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Ontario Redevelopment Financing Authority	2002-0096	\$35,290,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2012	\$15,970,000	Rancho Cucamonga Public Financing Authority San Bernardino CDIAC Number: 2012-0001 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 2000-01, 2000-02 & 2001-01	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC: 4.81 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,970,000	\$1,382,678	\$0	\$1,382,678

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$304,028

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$55,000
Special Tax Consultan	\$36,093
Financial Advisor	\$46,813
Bond Counsel	\$76,000
Fiscal Agent	\$11,150

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Rancho Cucamonga CFD No 2000-01		\$658,000.00		2012-0002				
Purchase	Rancho Cucamonga CFD No 2000-02		\$5,407,000.00		2012-0003				
Purchase	Rancho Cucamonga CFD No 2001-01		\$9,093,000.00		2012-0004				
Purchase	Rancho Cucamonga CFD No 2001-01		\$812,000.00		2012-0005				
<b>Total</b>			\$15,970,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2012	\$658,000	Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2012-0002 Limited tax obligation bond Multiple Capital Improvements, Public Works South Etiwanda Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank NA	09-01-25 Serial	TIC: 4.481 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$658,000	\$65,800	\$0	\$65,800

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant  
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Cucamonga Public Financing Authority	2012-0001	\$15,970,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2012	\$5,407,000	Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2012-0003 Limited tax obligation bond Multiple Capital Improvements, Public Works RC Corp Pk Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank NA	09-01-25 Serial	TIC: 4.96 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,407,000	\$540,700	\$0	\$540,700

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Cucamonga Public Financing Authority	2012-0001	\$15,970,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2012	\$9,093,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0004 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 1 & No 2 Series A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank NA	09-01-31 Serial	TIC: 4.966 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,093,000	\$709,358	\$0	\$709,358

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Cucamonga Public Financing Authority	2012-0001	\$15,970,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2012	\$812,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0005 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 3 Series B Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank NA	09-01-31 Serial	TIC: 4.97 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$812,000	\$66,820	\$0	\$66,820

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Cucamonga Public Financing Authority	2012-0001	\$15,970,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-02-1998	\$27,590,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 1998-0083 Tax allocation bond Redevelopment, Multiple Purposes Central City Merged Refunding	S:AAA M:Aaaa F:AAA  Ins	Neg	(BC) Sabo & Green (EN) Ambac (TR) US Bank Corp Trust (UW) Miller & Schroeder	07-01-20 Comb	TIC: NIC:5.284

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,990,000	\$2,096,137	\$11	\$2,096,137

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Bernardino Redevelopment Agency	03-01-1998	\$27,590,000.00	\$14,990,000.00			6	06-30-2010	Tax Increment
<b>Total</b>			\$27,590,000.00	\$14,990,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2002	\$3,635,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2001-2096 Tax allocation bond Redevelopment, Multiple Purposes Mt Vernon	NR	Neg	(BC) Lewis D'Amato (FA) Connolly Capital Group (TR) US Bank NA (UW) Kinsell Newcomb	12-01-31 Comb	TIC: NIC:6.366

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,020,000	\$263,658	\$2	\$263,658

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
1/1/2031	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Bernardino Redevelopment Agency	01-01-2002	\$3,635,000.00	\$3,020,000.00			6	06-30-2010	Tax Increment
<b>Total</b>			\$3,635,000.00	\$3,020,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-09-2002	\$30,330,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2002-0265 Tax allocation bond Redevelopment, Multiple Purposes  Refunding	NR	Neg	(BC) Lewis D'Amato Brisbois (FA) Connolly Capital Group (TR) US Bank NA (UW) Kinsell Newcomb	04-01-26 Comb	TIC: NIC:6.342

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$21,205,000	\$2,685,267	\$12	\$2,685,267

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Bernardino Redevelopment Agency	04-01-2002	\$30,330,000.00	\$21,205,000.00			6	06-30-2010	Tax Increment
		<b>Total</b>	\$30,330,000.00	\$21,205,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2005	\$55,800,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2005-1703 Tax allocation bond Redevelopment, Multiple Purposes Central City North Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) FSA (TR) US Bank NA (UW) Kinsell Newcomb	10-01-25 Serial	TIC: NIC:4.255

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$42,624,266	\$5,100,919	\$22	\$5,100,919

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Bernardino Redevelopment Agency	09-01-2005	\$55,800,000.00	\$42,624,265.51			6	06-30-2010	Tax Increment
<b>Total</b>			\$55,800,000.00	\$42,624,265.51					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2005	\$21,105,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2005-1704 Tax allocation bond Redevelopment, Multiple Purposes Central City North Series B Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) FSA (TR) US Bank NA (UW) Kinsell Newcomb	10-01-25 Serial	TIC: NIC:4.255

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$16,007,219	\$1,942,801	\$8	\$1,942,801

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Bernardino Redevelopment Agency	09-10-2005	\$21,105,000.00	\$16,007,219.25			6	06-30-2010	Tax Increment
		<b>Total</b>	\$21,105,000.00	\$16,007,219.25					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-26-2006	\$28,665,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2006-0238 Tax allocation bond Redevelopment, Multiple Purposes Downtown Area (Central City North) Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Lewis Brisbois Bisgaard (FA) Connolly Capital Group (EN) Ambac (TR) US Bank NA (UW) Kinsell Newcomb	05-01-27 Comb	TIC: NIC:6.162

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$21,720,000	\$2,634,491	\$65,591	\$2,634,491

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Bernardino Redevelopment Agency	04-01-2006	\$28,665,000.00	\$21,720,000.00			6	06-30-2010	Tax Increment
		<b>Total</b>	\$28,665,000.00	\$21,720,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-23-2010	\$7,065,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2010-1504 Tax allocation bond Redevelopment, Multiple Purposes "E" Street & Downtown Series A, Recovery Zone Facility Bonds Federally Taxable	S:BBB	Neg	(BC) Lewis Brisbois Bisgaard (TR) US Bank NA (UW) Kinsell Newcomb	04-01-30 Comb	TIC: 5.349 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,335,000	\$687,819	\$6	\$687,819

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
12/1/2030	\$0	\$17,611

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Bernardino Redevelopment Agency	12-01-2010	\$7,065,000.00	\$6,335,000.00			6	06-30-2010	Tax Increment
<b>Total</b>			\$7,065,000.00	\$6,335,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2011	\$3,220,000	San Bernardino Joint Powers Financing Authority San Bernardino CDIAC Number: 2011-0427 Tax allocation bond Redevelopment, Multiple Purposes Northwest Area Series B	S:BBB	Neg	(BC) Lewis Brisbois Bisgaard (TR) US Bank NA (UW) Kinsell Newcomb	04-01-28 Comb	TIC: NIC:7.516

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,905,000	\$309,619	\$3	\$309,619

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
1/1/2028	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

Type of Service      Service  
Amount

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Bernardino Redevelopment Agency	01-01-2011	\$3,220,000.00	\$2,905,000.00			6	06-30-2010	Tax Increment
<b>Total</b>			\$3,220,000.00	\$2,905,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-04-2001	\$25,885,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2001-1537 Revenue bond Multiple Capital Improvements, Public Works Sr Series A	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-02-17 Serial	TIC: NIC:4.343

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,605,000	\$1,141,403	\$0	\$1,235,054

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2017	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Chula Vista Public Financing Authority		\$4,265,000.00		2001-1538				
Purchase	Chula Vista		\$9,705,000.00		2001-1539	\$0.00			
Purchase	Chula Vista		\$20,445,000.00		2001-1540	\$0.00			
<b>Total</b>			\$34,415,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-04-2001	\$4,265,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2001-1538 Revenue bond Multiple Capital Improvements, Public Works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-17 Serial	TIC: NIC:5,479

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,730,000	\$382,985	\$0	\$438,310

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2017	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-04-2001	\$9,705,000	Chula Vista San Diego CDIAC Number: 2001-1539 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2001-2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA	09-02-17 Serial	TIC: 5.63 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,097,476	\$0	\$0	\$0	32

#### B. DELINQUENCY

<u>Rate(%)</u>
1.77

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2001-1537	\$25,885,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-04-2001	\$20,445,000	Chula Vista San Diego CDIAC Number: 2001-1540 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2001-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA	09-02-17 Serial	TIC: 5.63 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,056,022	\$0	\$0	\$0	69

#### B. DELINQUENCY

<u>Rate(%)</u>
1.52

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2001-1537	\$25,885,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-02-2005	\$93,930,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2005-1374 Revenue bond Multiple Capital Improvements, Public Works ReAD Nos 2005-1 & 2, CFD Nos 97-3, 99-1, 2000-1 & 2001-1	S:AAA/BBB  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	09-01-32 Comb	TIC: 4.422 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$77,710,000	\$6,436,873	\$0	\$6,436,873

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2032	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Chula Vista		\$10,455,000.00		2005-1375	\$0.00			
Purchase	Chula Vista		\$3,525,000.00		2005-1376	\$0.00			
Purchase	Chula Vista CFD No 97-3		\$12,010,000.00		2005-1377	\$0.00			
Purchase	Chula Vista CFD No 99-1		\$44,875,000.00		2005-1378	\$0.00			
Purchase	Chula Vista CFD No 2000-1		\$7,560,000.00		2005-1379	\$0.00			
Purchase	Chula Vista CFD No 2001-1		\$15,505,000.00		2005-1380	\$0.00			
		<b>Total</b>	\$93,930,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-02-2005	\$10,455,000	Chula Vista San Diego CDIAC Number: 2005-1375 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2005-2 (AD No 97-2) Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-29 Comb	TIC: 4.221 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,859,000	\$697,028	\$0	\$697,028	10.83

#### B. DELINQUENCY

<u>Rate(%)</u>
1.24

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-02-2005	\$3,525,000	Chula Vista San Diego CDIAC Number: 2005-1376 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2005-1 (AD No 87-1 & 88-2) Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-14 Serial	TIC: 4.395 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,200,000	\$480,726	\$0	\$470,726	7.47	0.9	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-02-2005	\$12,010,000	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2005-1377 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch McMillin Spa One Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) US Bank NA	09-01-29 Comb	TIC: 4.329 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,955,000	\$797,262	\$0	\$797,262

<u>Authority Reserve Fund (%)</u>
12.39

#### B. DELINQUENCY

<u>Rate(%)</u>
2.16

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-02-2005	\$44,875,000	Chula Vista CFD No 99-1 San Diego CDIAC Number: 2005-1378 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Spa One - Village 1, 5, & 1 West Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) US Bank NA	09-01-31 Comb	TIC: 4.386 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$38,245,000	\$3,002,258	\$0	\$3,002,258

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
46.64	1.39

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-02-2005	\$7,560,000	Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2005-1379 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunbow II - Villages 5 thru 10 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) US Bank NA	09-01-30 Comb	TIC: 4.358 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,345,000	\$492,469	\$0	\$492,469	7.65	1.87	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2005-1374	\$93,930,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-02-2005	\$15,505,000	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2005-1380 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch IA A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista PFA (TR) US Bank NA	09-01-32 Comb	TIC: 4.405 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,330,000	\$967,129	\$0	\$967,129

#### Authority Reserve Fund (%)

15.02

#### B. DELINQUENCY

#### Rate(%)

1.15

#### C. TEETER PLAN

#### Teeter Plan Participant

N

#### D. AUTHORITY

#### Issuing Authority

#### CDIAC Nbr

#### Principal Amt

Chula Vista Public Financing Authority

2005-1374

\$93,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-2003	\$22,765,000	Imperial Beach Public Financing Authority San Diego CDIAC Number: 2003-1726 Tax allocation bond Redevelopment, Multiple Purposes Palm Ave/Commercial Loan Agreement No 1 & 2 Series A	NR	Neg	(BC) Stradling Yocca (FA) A M Miller & Co (TR) Wells Fargo Bank NA (UW) Kinsell Newcomb	06-01-33 Comb	TIC: NIC:5.911

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,455,000	\$1,555,575	\$0	\$1,555,586

#### B. ISSUANCE FEE

Issuance Cost

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency</u>		<u>Tax Type</u>
							<u>Rate</u>	<u>Reported</u>	
Loan	Imperial Redevelopment Agency	12-02-2003	\$4,755,000.00	\$3,855,000.00			0	06-30-2012	Property Tax Incremen
Loan	Imperial Redevelopment Agency	12-03-2003	\$18,010,000.00	\$14,600,000.00			0	06-30-2012	Property Tax Incremen
		<b>Total</b>	\$22,765,000.00	\$18,455,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-10-2012	\$27,485,000	North City West School Facilities Financing Authority San Diego CDIAC Number: 2012-0476 Revenue bond K-12 School Facility Series A Refunding	S:AA-/A     Ins	Neg	(BC) Manatt Phelps & Phillips (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	09-01-27 Serial	TIC: NIC;3.385

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$27,485,000	\$3,103,231	\$0	\$3,103,231

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$684,040

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Financial Advisor	\$60,339
Bond Counsel	\$130,000
Special Tax Consultant	\$8,500
Trustee	\$7,250
Issuing Counsel	\$10,155

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	North City West School Facilities Financing		\$21,857,921.00		2002-1605				
Purchase	North City West School Facilities Financing		\$79,805,000.00		2005-1270				
<b>Total</b>			\$101,662,921.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-05-2002	\$21,857,921	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2002-1605 Limited tax obligation bond K-12 School Facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) Ambac (PU) N City W Sch FFA (TR) State Street Bank Corp	09-01-27 Comb	TIC: NIC:6.038

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$21,857,921	\$2,185,792	\$0	\$2,281,694	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.13

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
North City West School Facilities Financing Authority	2012-0476	\$27,485,000.00

#### MISCELLANEOUS

The taxing information reported for this CFD - 2002-1605 is shared by 2005-1270

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$79,805,000	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2005-1270 Limited tax obligation bond K-12 School Facility Del Mar UnSD & Carmel Vly MS Sub Ser A, B & C Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Neg	(BC) O'Melveny & Myers (FA) BLX Group (EN) Ambac (TR) US Bank NA (UW) Morgan Stanley	09-01-27 Comb	TIC: 4.59 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$44,530,000	\$7,059,313	\$0	\$7,059,664

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.13

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
North City West School Facilities Financing Authority	2012-0476	\$27,485,000.00

#### MISCELLANEOUS

The taxing information reported for this CFD - 2005-1270 is shared by 2002-1605

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$21,335,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2003-0251 Revenue bond K-12 School Facility CFD Nos 2, 3, 5 & 7	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:4.532

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,385,000	\$1,895,975	\$0	\$1,895,999

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Poway Unified School District CFD No 2		\$12,635,000.00		2003-0252	\$0.00			
Purchase	Poway Unified School District CFD No 7		\$1,545,000.00		2003-0253	\$0.00			
Purchase	Poway Unified School District CFD No 5		\$1,670,000.00		2003-0254	\$0.00			
Purchase	Poway Unified School District CFD No 3		\$5,485,000.00		2003-0255	\$0.00			
		<b>Total</b>	\$21,335,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$12,635,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2003-0252 Limited tax obligation bond K-12 School Facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) US Bank NA	09-01-28 Comb	TIC: 4.562 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,895,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
59.22

#### B. DELINQUENCY

<u>Rate(%)</u>
0.98

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$1,545,000	Poway Unified School District CFD No 7 San Diego CDIAC Number: 2003-0253 Limited tax obligation bond K-12 School Facility Fairbank Highlands	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) US Bank NA	09-01-28 Comb	TIC: 4.584 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,360,000	\$0	\$0	\$0

#### Authority Reserve

<u>Fund (%)</u>
7.24

#### B. DELINQUENCY

<u>Rate(%)</u>
1.08

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$1,670,000	Poway Unified School District CFD No 5 San Diego CDIAC Number: 2003-0254 Limited tax obligation bond K-12 School Facility Santa Fe Valley Area IV	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) US Bank NA	09-01-28 Comb	TIC: 4.553 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,430,000	\$0	\$0	\$0

#### Authority Reserve

<u>Fund (%)</u>
7.83

#### B. DELINQUENCY

<u>Rate(%)</u>
1

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$5,485,000	Poway Unified School District CFD No 3 San Diego CDIAC Number: 2003-0255 Limited tax obligation bond K-12 School Facility Christopherhill	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) US Bank NA	09-01-28 Comb	TIC: 4.555 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,700,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
25.71

#### B. DELINQUENCY

<u>Rate(%)</u>
1.52

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2007	\$69,945,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2007-0888 Revenue bond K-12 School Facility CFD Nos 2, 4, 8, 9, 10 & 12	S:AAA/A-  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-15-42 Comb	TIC: NIC:4.698

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$69,050,000	\$3,490,000	\$0	\$3,497,381

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Poway Unified School District CFD No 2		\$1,598,847.00		2007-0889	\$0.00			
Purchase	Poway Unified School District CFD No 4		\$11,989,000.00		2007-0890	\$0.00			
Purchase	Poway Unified School District CFD No 8		\$7,329,000.00		2007-0891	\$0.00			
Purchase	Poway Unified School District CFD No 9		\$1,711,000.00		2007-0892	\$0.00			
Purchase	Poway Unified School District CFD No 10		\$38,230,000.00		2007-0893	\$0.00			
Purchase	Poway Unified School District CFD No 12		\$7,689,087.00		2007-0894	\$0.00			
		<b>Total</b>	\$68,546,934.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2007	\$1,598,847	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2007-0889 Limited tax obligation bond K-12 School Facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC: 4.8 NIC:

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,598,847	\$0	\$0	\$0	0	0.98	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2007	\$11,989,000	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2007-0890 Limited tax obligation bond K-12 School Facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-42 Term	TIC: 4.8 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$11,837,000	\$0	\$0	\$0	17.49	2.02	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2007	\$7,329,000	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2007-0891 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-32 Term	TIC: 4.801 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,996,000	\$0	\$0	\$0	10.69	2.88	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2007	\$1,711,000	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2007-0892 Limited tax obligation bond K-12 School Facility Portswood	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-32 Term	TIC: 4.801 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,633,000	\$0	\$0	\$0

#### Authority Reserve

<u>Fund (%)</u>
2.5

#### B. DELINQUENCY

<u>Rate(%)</u>
1.59

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2007	\$38,230,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2007-0893 Limited tax obligation bond K-12 School Facility Torrey Highlands - Subarea IV, Zones 1 & 2	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-38 Term	TIC: 4.801 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$37,782,000	\$0	\$0	\$0	55.77

#### B. DELINQUENCY

<u>Rate(%)</u>
1.53

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2007	\$7,689,087	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2007-0894 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II - Southern Village & The Clusters	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-40 Serial	TIC: 4.801 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,186,929	\$0	\$0	\$0	11.22	0.3	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2007-0888	\$69,945,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-02-2009	\$8,995,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2009-0763 Revenue bond K-12 School Facility CFD No 11 StoneBridge Estates	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-15-39 Comb	TIC: NIC: 7.808

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,995,000	\$899,500	\$0	\$899,568

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Poway Unified School District CFD No 11		\$5,150,000.00		2009-0764	\$0.00			
Purchase	Poway Unified School District CFD No 11		\$3,845,000.00		2009-0765	\$0.00			
<b>Total</b>			\$8,995,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-02-2009	\$5,150,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0764 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 2	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-39 Comb	TIC: 9.226 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,150,000	\$0	\$0	\$0	57.25

#### B. DELINQUENCY

<u>Rate(%)</u>
1.21

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2009-0763	\$8,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-02-2009	\$3,845,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0765 Limited tax obligation bond K-12 School Facility StoneBridge Estates Zone 3	NR	Neg	(BC) Best Best & Krieger (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-39 Comb	TIC: 9.228 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,845,000	\$0	\$0	\$0	42.75	0.8	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2009-0763	\$8,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-03-2011	\$34,615,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2011-1354 Revenue bond K-12 School Facility	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Stone & Youngberg	09-15-33 Comb	TIC: NIC:5.154

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$34,615,000	\$3,226,656	\$0	\$3,226,843

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$793,656

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Poway Unified School District CFD No 10		\$9,670,000.00		2011-1355	\$0.00			
Purchase	Poway Unified School District CFD No 10		\$6,360,000.00		2011-1356	\$0.00			
Purchase	Poway Unified School District CFD No 6		\$18,585,000.00		2011-1384	\$0.00			
		<b>Total</b>	\$34,615,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-03-2011	\$9,670,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1355 Limited tax obligation bond K-12 School Facility Imp Area A Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub	09-01-31 Comb	TIC: NIC:5.056

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,670,000	\$0	\$0	\$0	27.94

#### B. DELINQUENCY

<u>Rate(%)</u>
1.26

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2011-1354	\$34,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-03-2011	\$6,360,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1356 Limited tax obligation bond K-12 School Facility Imp Area B Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub	09-01-31 Comb	TIC: NIC:5.061

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,360,000	\$0	\$0	\$0	18.37

#### B. DELINQUENCY

<u>Rate(%)</u>
2.49

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2011-1354	\$34,615,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-03-2011	\$18,585,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2011-1384 Limited tax obligation bond K-12 School Facility Imp Area A 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions Bank Pub	09-01-33 Comb	TIC: NIC:5.228

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$18,585,000	\$0	\$0	\$0	53.69

#### B. DELINQUENCY

<u>Rate(%)</u>
0.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2011-1354	\$34,615,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-2007	\$20,685,000	R E Badger Water Facilities Financing Authority San Diego CDIAC Number: 2007-0805 Public enterprise revenue bond Water Supply, Storage, Distribution Santa Fe IRD & San Dieguito WD Refunding	S:AAA/AA-  F:AAA  Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	10-01-24 Serial	TIC: NIC:4.011

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,555,000	\$1,688,500	\$0	\$2,013,914

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Dieguito Water District	11-20-2007	\$7,705,000.00	\$6,295,000.00		\$0.00	0		
Loan	Santa Fe Irrigation District	11-20-2007	\$12,980,000.00	\$9,260,000.00		\$0.00	0		
		<b>Total</b>	\$20,685,000.00	\$15,555,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2011	\$22,860,000	Rancho Santa Fe Community Services District Financing Authority San Diego CDIAC Number: 2011-0986 Revenue bond Multiple Capital Improvements, Public Works CFD No 1 Series A	S:BBB+	Neg	(BC) Best Best & Krieger (FA) David Taussig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	TIC: NIC:5.658

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,860,000	\$4,757,536	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$636,474

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Rancho Santa Fe Community Services		\$28,430,000.00		2011-0985				
<b>Total</b>			\$28,430,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2011	\$28,430,000	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2011-0985 Limited tax obligation bond Multiple Capital Improvements, Public Works Santa Fe Valley Refunding	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (UW) Piper Jaffray & Co	09-01-30 Comb	TIC: 5.658 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$28,360,000	\$4,757,536	\$0	\$4,757,536

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.24

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rancho Santa Fe Community Services District Financing Authority	2011-0986	\$22,860,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2011	\$5,570,000	Rancho Santa Fe Community Services District Financing Authority San Diego CDIAC Number: 2011-0987 Revenue bond Multiple Capital Improvements, Public Works CFD No 1 Series B	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	TIC: 5.658 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,500,000	\$4,757,536	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$152,251

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-23-1999	\$7,630,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 1999-0164 Revenue bond Multiple Capital Improvements, Public Works ReAD No 1999-1 Sub Series B	NR	Neg	(BC) Brown Diven Hessel (FA) Evensen Dodge (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-02-17 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,605,000	\$617,164	\$0	\$618,091

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-23-1999	\$30,515,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 1999-0165 Revenue bond Multiple Capital Improvements, Public Works ReAD No 1999-1 Sr Series A	S:AAA M:Aaa  Ins	Neg	(BC) Brown Diven Hessel (FA) Evensen Dodge (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-02-17 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,500,000	\$3,051,500	\$0	\$3,051,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$7,331
Fiscal Agent	\$1,760
Trustee	\$2,200
Arbitrage Calculation	\$1,500
District Administratio	\$54,096

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	San Diego		\$38,145,000.00		1999-0163				
<b>Total</b>			\$38,145,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-23-1999	\$38,145,000	San Diego San Diego CDIAC Number: 1999-0163 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1999-1 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Evensen Dodge (TR) US Bank Corp Trust (UW) San Diego PFFA	09-02-17 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,679,902	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.23

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Diego Public Facilities Financing Authority	1999-0165	\$30,515,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-26-2006	\$91,125,000	San Dieguito Public Financing Authority San Diego CDIAC Number: 2006-0407 Revenue bond K-12 School Facility CFD Nos 94-1, 94-2, 94-3, 95-1, 95-2, 99-1, 99-2, 99-3 & 03-1 Refunding	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) O'Melveny & Myers (FA) BLX Group (EN) Ambac (TR) US Bank NA (UW) Morgan Stanley	08-01-41 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$83,070,000	\$5,702,830	\$0	\$5,889,411

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
District Administration	\$40,809
Arbitrage Calculation	\$1,250
Disclosure	\$2,850
Trustee	\$2,475
Legal, Law Firm	\$2,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Dieguito Union High School District	07-26-2006	\$8,635,405.00	\$8,048,278.93		\$0.00	0.34	09-04-2012	Mello Roos
Loan	San Dieguito Union High School District	07-26-2006	\$100,267.00	\$93,449.79		\$0.00	0	09-04-2012	Mello Roos
Loan	San Dieguito Union High School District	07-26-2006	\$27,798,623.00	\$25,908,578.91		\$0.00	0.27	09-04-2012	Mello Roos
Loan	San Dieguito Union High School District	07-26-2006	\$8,401,096.00	\$7,829,900.74		\$0.00	0.64	09-04-2012	Mello Roos
Loan	San Dieguito Union High School District	07-26-2006	\$32,999,271.00	\$30,755,631.92		\$0.00	0.25	09-04-2012	Mello Roos
Loan	San Dieguito Union High School District	07-26-2006	\$4,577,412.00	\$4,247,550.98		\$0.00	0.37	09-04-2012	Mello Roos
Loan	San Dieguito Union High School District	07-26-2006	\$5,289,508.00	\$4,929,871.36		\$0.00	0.3	09-04-2012	Mello Roos



2012 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency</u>		<u>Tax Type</u>
							<u>Rate</u>	<u>Reported</u>	
Loan	San Dieguito Union High School District	07-26-2006	\$294,685.00	\$274,649.20		\$0.00	2.31	09-04-2012	Mello Roos
Loan	San Dieguito Union High School District	07-26-2006	\$1,053,732.00	\$982,088.17		\$0.00	0.76	09-04-2012	Mello Roos
<b>Total</b>			\$89,149,999.00	\$83,070,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-16-2003	\$18,640,000	San Elijo Joint Powers Authority San Diego CDIAC Number: 2003-0416 Revenue bond Wastewater Collection, Treatment Cardiff San Dist, Solana Beach San Dist & San Elijo Wstwr Treatment Fac Refunding	S:AAA/A+  F:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) FSA (TR) Union Bank of CA (UW) RBC Dain Rauscher	03-01-20 Serial	TIC: 4.07 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$1,612,486	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Solana Beach	04-16-2003	\$9,905,000.00	\$0.00			0		
Loan	Encinitas	04-16-2003	\$8,735,000.00	\$0.00			0		
<b>Total</b>			\$18,640,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-08-2011	\$9,235,000	San Elijo Joint Powers Authority San Diego CDIAC Number: 2011-1511 Public enterprise revenue bond Wastewater Collection, Treatment Reclamation Fac Refunding	S:AA-/AA-  F:AA  Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Brandis Tallman LLC	03-01-21 Serial	TIC: NIC:1.841

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,185,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Encinitas	12-11-2011	\$8,735,000.00	\$4,316,362.00			0		
Loan	Solana Beach	12-11-2011	\$9,905,000.00	\$4,868,638.00					
<b>Total</b>			<b>\$18,640,000.00</b>	<b>\$9,185,000.00</b>					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-1998	\$33,560,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 1998-2133 Revenue bond Multiple Capital Improvements, Public Works Improvement Areas No 1, 2 & 3 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) PaineWebber	09-01-27 Comb	TIC: NIC:5.884

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	San Marcos CFD No 88-1		\$16,535,000.00		2001-0443				
Purchase	San Marcos CFD No 88-1		\$14,320,000.00		2001-0444				
Purchase	San Marcos CFD No 88-1		\$2,705,000.00		2001-0445				
<b>Total</b>			\$33,560,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-1998	\$16,535,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0443 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank Corp Trust	09-01-27 Comb	TIC: NIC:5.884

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant

N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	1998-2133	\$33,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-1998	\$14,320,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0444 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank Corp Trust	09-01-27 Comb	TIC: NIC:5.884

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant

N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	1998-2133	\$33,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-1998	\$2,705,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0445 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank Corp Trust	09-01-27 Comb	TIC: NIC:5.884

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0		\$0	\$0	

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant

N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	1998-2133	\$33,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-08-2003	\$69,740,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2003-0477 Tax allocation bond Redevelopment, Multiple Purposes Area Nos 1, 2 & 3 Series A Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:4.784

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$58,640,000	\$5,072,500	\$0	\$5,094,806

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Marcos Redevelopment Agency	05-01-2003	\$33,435,000.00	\$28,965,000.00		\$0.00			Tax Increment
Loan	San Marcos Redevelopment Agency	05-01-2003	\$9,155,000.00	\$7,740,000.00		\$0.00			Tax Increment
Loan	San Marcos Redevelopment Agency	05-01-2003	\$27,150,000.00	\$21,935,000.00		\$0.00			Tax Increment
Purchase	San Marcos Public Facilities Authority		\$21,360,000.00		2003-0476				
		<b>Total</b>	\$91,100,000.00	\$58,640,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-08-2003	\$21,360,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2003-0476 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:5.701

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,150,000	\$1,587,131	\$0	\$1,594,106

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	San Marcos Redevelopment Agency	05-01-2003	\$21,360,000.00	\$18,150,000.00		\$0.00		Tax Increment
<b>Total</b>			\$21,360,000.00	\$18,150,000.00				

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-15-2004	\$14,035,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2004-1526 Revenue bond Multiple Capital Improvements, Public Works IA Nos I1/ I2 & C2B	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-36 Comb	TIC: NIC:5.51

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,710,000	\$1,008,958	\$0	\$1,014,858

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	San Marcos CFD No 99-01		\$6,350,000.00		2004-1528	\$19,708.33			
Purchase	San Marcos CFD No 99-01		\$6,575,000.00		2004-1529	\$19,708.33			
Purchase	San Marcos CFD No 99-01		\$1,110,000.00		2004-1530	\$19,708.33			
		<b>Total</b>	\$14,035,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-15-2004	\$6,350,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1528 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No I2	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-36 Serial	TIC: NIC:5.512

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,780,000	\$1	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
43.23	0.923

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1526	\$14,035,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-15-2004	\$6,575,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No II	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-36 Serial	TIC: NIC:5.508

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$5,925,000	\$0	\$0	\$0	46.62	1.088	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1526	\$14,035,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-15-2004	\$1,110,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1530 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No C2B	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-36 Serial	TIC: NIC:5.512

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,005,000	\$0	\$0	\$0

#### Authority Reserve

<u>Fund (%)</u>
7.91

#### B. DELINQUENCY

<u>Rate(%)</u>
1.945

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1526	\$14,035,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$33,805,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2004-1568 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 91-01 & 99-01 Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:4.693

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$28,865,000	\$2,456,056	\$0	\$2,470,864

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	San Marcos Public Facilities Authority		\$3,690,000.00		2004-1569				
Purchase	San Marcos CFD No 91-01		\$3,690,000.00		2004-1570	\$50,000.00			
Purchase	San Marcos CFD No 99-01		\$2,270,000.00		2004-1571	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$2,360,000.00		2004-1572	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$2,255,000.00		2004-1573	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$1,940,000.00		2004-1574	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$3,565,000.00		2004-1575	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$1,960,000.00		2004-1576	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$1,430,000.00		2004-1577	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$1,555,000.00		2004-1578	\$19,012.33			

2012 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency</u>		<u>Tax Type</u>
							<u>Rate</u>	<u>Reported</u>	
Purchase	San Marcos CFD No 99-01		\$1,410,000.00		2004-1579	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$4,560,000.00		2004-1580	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$2,805,000.00		2004-1581	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$2,575,000.00		2004-1582	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$2,875,000.00		2004-1583	\$19,012.33			
Purchase	San Marcos CFD No 99-01		\$2,245,000.00		2004-1584	\$19,012.33			
		<b>Total</b>	\$41,185,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$3,690,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2004-1569 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 91-01 & 99-01 Series B Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) Union Bank of CA (UW) UBS Financial Services	09-01-20 Serial	TIC: NIC:4.693

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,320,000	\$2,456,056	\$0	\$2,470,864

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	NR



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$3,690,000	San Marcos CFD No 91-01 San Diego CDIAC Number: 2004-1570 Limited tax obligation bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-20 Serial	TIC: 4.692 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,349,447	\$0	\$0	\$0	7.47

#### B. DELINQUENCY

<u>Rate(%)</u>
1.21

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$2,270,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1571 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-32 Serial	TIC: 5.249 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,936,219	\$0	\$0	\$0	6.16

B. DELINQUENCY

<u>Rate(%)</u>
1.115

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$2,360,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1572 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial	TIC: 5.249 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,023,399	\$0	\$0	\$0	6.47

#### B. DELINQUENCY

<u>Rate(%)</u>
1.154

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$2,255,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1573 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial	TIC: 4.995 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,930,642	\$0	\$0	\$0	6.14

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$1,940,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1574 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-32 Serial	TIC: 5.239 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,653,369	\$0	\$0	\$0	5.26

#### B. DELINQUENCY

<u>Rate(%)</u>
0.457

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$3,565,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1575 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial	TIC: 4.954 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,072,948	\$0	\$0	\$0	9.78

#### B. DELINQUENCY

<u>Rate(%)</u>
1.21

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$1,960,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1576 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial	TIC: 5.25 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,683,365	\$0	\$0	\$0	5.35

#### B. DELINQUENCY

<u>Rate(%)</u>
1.475

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$1,430,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1577 Limited tax obligation bond Multiple Capital Improvements, Public Works IA G3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial	TIC: 5.248 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,228,356	\$0	\$0	\$0	3.91

#### B. DELINQUENCY

<u>Rate(%)</u>
1.755

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$1,555,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1578 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial	TIC: 4.992 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,337,452	\$0	\$0	\$0	4.25

#### B. DELINQUENCY

<u>Rate(%)</u>
4.647

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$1,410,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1579 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial	TIC: 4.952 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,225,264	\$0	\$0	\$0	3.9

#### B. DELINQUENCY

<u>Rate(%)</u>
2.845

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$4,560,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1580 Limited tax obligation bond Multiple Capital Improvements, Public Works IA M Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial	TIC: 4.994 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,911,665	\$0	\$0	\$0	12.44

#### B. DELINQUENCY

<u>Rate(%)</u>
1.14

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$2,805,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1581 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-33 Serial	TIC: 5.251 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,416,591	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
7.69

#### B. DELINQUENCY

<u>Rate(%)</u>
1.024

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$2,575,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1582 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial	TIC: 4.958 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,224,300	\$0	\$0	\$0	7.08

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$2,875,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1583 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial	TIC: 4.956 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,485,535	\$0	\$0	\$0	7.91

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2004	\$2,245,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1584 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank of CA	09-01-34 Serial	TIC: 4.955 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,948,248	\$0	\$0	\$0	6.2

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2004-1568	\$33,805,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2005	\$30,235,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2005-0931 Tax allocation bond Redevelopment, Multiple Purposes Areas Nos 1 & 3 Series A Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	08-01-34 Comb	TIC: NIC:4.457

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$28,140,000	\$2,690,633	\$0	\$2,667,601

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Marcos Redevelopment Agency	06-01-2005	\$2,600,000.00	\$2,000,000.00		\$0.00	0		Tax Increment
Loan	San Marcos Redevelopment Agency	06-01-2005	\$27,635,000.00	\$26,140,000.00		\$0.00	0		Tax Increment
Purchase	San Marcos Public Facilities Authority		\$33,265,000.00		2005-0932				
Purchase	San Marcos Public Facilities Authority		\$61,735,000.00		2005-1168				
<b>Total</b>			\$125,235,000.00	\$28,140,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2005	\$33,265,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2005-0932 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	08-01-34 Comb	TIC: NIC:5.318

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$28,925,000	\$2,314,736	\$0	\$2,314,849

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	NR

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	San Marcos Redevelopment Agency	06-01-2005	\$33,265,000.00	\$28,925,000.00		\$0.00		Tax Increment
<b>Total</b>			\$33,265,000.00	\$28,925,000.00				

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-31-2005	\$61,735,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2005-1168 Tax allocation bond Redevelopment, Multiple Purposes Areas No 2 & No 3	S:AAA/A- M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman & Co	08-01-38 Comb	TIC: NIC:4.717

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$54,765,000	\$4,844,208	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Marcos Redevelopment Agency	06-01-2005	\$34,100,000.00	\$28,225,000.00		\$0.00			Tax Increment
Loan	San Marcos Redevelopment Agency	06-01-2005	\$27,635,000.00	\$26,540,000.00		\$0.00			Tax Increment
<b>Total</b>			\$61,735,000.00	\$54,765,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2006	\$56,860,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2005-2010 Revenue bond K-12 School Facility Area No 3 San Marcos USD Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Union Bank of CA (UW) Spelman Securities	10-01-39 Comb	TIC: NIC:4.638

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$52,005,000	\$3,359,675	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate Reported</u>	<u>Tax Type</u>
Loan	San Marcos Redevelopment Agency	02-01-2006	\$56,860,000.00	\$52,005,000.00		\$0.00		Tax Increment
		<b>Total</b>	\$56,860,000.00	\$52,005,000.00				

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-30-2006	\$36,165,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2006-0359 Tax allocation bond Redevelopment, Multiple Purposes Area No 3	S:AAA/A M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Union Bank of CA (UW) Spelman Securities	08-01-36 Comb	TIC: 4.697 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$32,865,000	\$2,256,259	\$0	\$2,256,259

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Marcos Redevelopment Agency	03-01-2006	\$36,165,000.00	\$32,865,000.00					Tax Increment
		<b>Total</b>	\$36,165,000.00	\$32,865,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2006	\$13,660,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2006-1400 Revenue bond Multiple Capital Improvements, Public Works San Elijo Hills CFD No 99-01	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-38 Comb	TIC: NIC:5.066

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,780,000	\$892,925	\$0	\$898,554

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	San Marcos CFD No 99-01		\$3,220,000.00		2006-1401	\$19,468.75			
Purchase	San Marcos CFD No 99-01		\$4,675,000.00		2006-1402	\$19,468.75			
Purchase	San Marcos CFD No 99-01		\$3,010,000.00		2006-1403	\$19,468.75			
Purchase	San Marcos CFD No 99-01		\$2,755,000.00		2006-1404	\$19,468.75			
		<b>Total</b>	\$13,660,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2006	\$3,220,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1401 Limited tax obligation bond Multiple Capital Improvements, Public Works San Elijo Hills IA F2/V2	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-38 Comb	TIC: NIC:5.072

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,010,000	\$0	\$0	\$0	23.55	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2006-1400	\$13,660,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2006	\$4,675,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1402 Limited tax obligation bond Multiple Capital Improvements, Public Works San Elijo Hills IA J	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-38 Comb	TIC: NIC:5.061

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,375,000	\$0	\$0	\$0	34.23	0.68	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2006-1400	\$13,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2006	\$3,010,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1403 Limited tax obligation bond Multiple Capital Improvements, Public Works San Elijo Hills IA T	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-38 Comb	TIC: NIC:5.072

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,815,000	\$0	\$0	\$0	22.03	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2006-1400	\$13,660,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2006	\$2,755,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1404 Limited tax obligation bond Multiple Capital Improvements, Public Works San Elijo Hills IA V1A	NR	Neg	(BC) Fulbright & Jaworski (PU) San Marcos PFA (TR) Union Bank of CA	09-01-38 Comb	TIC: NIC:5.061

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,580,000	\$0	\$0	\$0	20.19	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2006-1400	\$13,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2007	\$26,405,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2007-0966 Revenue bond Multiple Capital Improvements, Public Works IAs D2L, D2U, D3, D4, E1, E2, H2 & H3 Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 4.858 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$24,485,000	\$1,859,313	\$0	\$935,881

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	San Marcos CFD No 99-01		\$4,325,000.00		2007-0967	\$19,192.71			
Purchase	San Marcos CFD No 99-01		\$4,990,000.00		2007-0968	\$19,192.71			
Purchase	San Marcos CFD No 99-01		\$2,745,000.00		2007-0969	\$19,192.71			
Purchase	San Marcos CFD No 99-01		\$3,115,000.00		2007-0970	\$19,192.71			
Purchase	San Marcos CFD No 99-01		\$2,755,000.00		2007-0971	\$19,192.71			
Purchase	San Marcos CFD No 99-01		\$2,400,000.00		2007-0972	\$19,192.71			
Purchase	San Marcos CFD No 99-01		\$2,045,000.00		2007-0973	\$19,359.38			
Purchase	San Marcos CFD No 99-01		\$4,030,000.00		2007-0974	\$19,192.71			
		<b>Total</b>	\$26,405,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2007	\$4,325,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0967 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2L, Saverne Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC: 5.273 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,030,000	\$0	\$0	\$0	16.37

#### B. DELINQUENCY

<u>Rate(%)</u>
0.55

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2007	\$4,990,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0968 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D2U, Azure Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC: 5.273 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,635,000	\$0	\$0	\$0	18.82

#### B. DELINQUENCY

<u>Rate(%)</u>
2.17

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2007	\$2,745,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0969 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D3, Cambria Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC: 5.272 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,565,000	\$0	\$0	\$0	10.42

#### B. DELINQUENCY

<u>Rate(%)</u>
0.96

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2007	\$3,115,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0970 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D4, Woodley Glen Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC: 5.274 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,905,000	\$0	\$0	\$0	11.8

#### B. DELINQUENCY

<u>Rate(%)</u>
1.69

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2007	\$2,755,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0971 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E1, Crestview Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC: 5.275 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,595,000	\$0	\$0	\$0	10.54

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2007	\$2,400,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0972 Limited tax obligation bond Multiple Capital Improvements, Public Works IA E2 Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC: 5.276 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,235,000	\$0	\$0	\$0	9.08

#### B. DELINQUENCY

<u>Rate(%)</u>
0.63

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2007	\$2,045,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0973 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H2, Village Square Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC: 5.275 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,910,000	\$0	\$0	\$0	7.76

#### B. DELINQUENCY

<u>Rate(%)</u>
0.39

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-12-2007	\$4,030,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0974 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H3, The Village Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (PU) San Marcos PFA (TR) Union Bank of CA	09-01-35 Serial	TIC: 5.273 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,750,000	\$0	\$0	\$0	15.23

#### B. DELINQUENCY

<u>Rate(%)</u>
0.65

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2007-0966	\$26,405,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-16-2012	\$22,425,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0282 Revenue bond Multiple Capital Improvements, Public Works  Refunding	S:A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-27 Serial	TIC: NIC;3.31

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,425,000	\$2,242,500	\$0	\$2,242,497

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$272,103

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	San Marcos CFD No 88-1		\$8,107,846.00		2012-0283	\$30,000.00			
Purchase	San Marcos CFD No 88-1		\$12,119,442.00		2012-0284	\$24,000.00			
Purchase	San Marcos CFD No 88-1		\$2,238,600.00		2012-0285	\$6,000.00			
<b>Total</b>			\$22,465,888.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-16-2012	\$8,107,846	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0283 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No. 1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	09-01-19 Serial	TIC: NIC:1.379

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,107,846	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0.01

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0282	\$22,425,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-16-2012	\$12,119,442	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0284 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	09-01-27 Serial	TIC: NIC:4.82

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,119,442	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
53.1	0.008

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0282	\$22,425,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-16-2012	\$2,238,600	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0285 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area No 3 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	09-01-27 Serial	TIC: NIC:4.82

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,238,600	\$0	\$0	\$0	9.81	0.013	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0282	\$22,425,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-06-2012	\$13,820,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0959 Revenue bond Multiple Capital Improvements, Public Works CFD No 2002-1, Series B	S:BBB	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 4.505 NIC:0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,820,000	\$984,000	\$0	\$984,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$281,527

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	San Marcos CFD No 2002-1		\$13,820,000.00		2012-0961	\$0.00			
<b>Total</b>			\$13,820,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-06-2012	\$13,820,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0961 Limited tax obligation bond Multiple Capital Improvements, Public Works University Common IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-35 Comb	TIC: 4.599 NIC:0

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$13,820,000	\$0	\$0	\$984,000	100

#### B. DELINQUENCY

<u>Rate(%)</u>
0.58

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0959	\$13,820,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-06-2012	\$4,240,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0960 Revenue bond Multiple Capital Improvements, Public Works CFD No 2002-1, Series C	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 4.505 NIC:0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,240,000	\$307,500	\$0	\$307,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$94,681

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	San Marcos CFD No 2002-1		\$4,240,000.00		2012-0962	\$0.00			
<b>Total</b>			\$4,240,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-06-2012	\$4,240,000	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0962 Limited tax obligation bond Multiple Capital Improvements, Public Works University Commons IA No 1 Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-35 Comb	TIC: 4.599 NIC:0

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,240,000	\$0	\$0	\$307,500	100

#### B. DELINQUENCY

<u>Rate(%)</u>
0.58

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Financing Authority	2012-0960	\$4,240,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-21-2001	\$10,380,000	San Marcos School Financing Authority San Diego CDIAC Number: 2001-0153 Revenue bond K-12 School Facility	S:AAA  F:AAA  Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-24 Comb	TIC: 4.513 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,420,000	\$514,319	\$0	\$514,319

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	San Marcos Unified School District CFD No		\$2,700,000.00		2001-0150	\$0.00			
Purchase	San Marcos Unified School District CFD No		\$3,850,000.00		2001-0151	\$0.00			
Purchase	San Marcos Unified School District CFD No		\$3,830,000.00		2001-0152	\$0.00			
		<b>Total</b>	\$10,380,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-21-2001	\$2,700,000	San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 School Facility  Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (PU) San Marcos School FA (TR) US Trust Co of CA	09-01-24 Serial	TIC: 4.827 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,710,000	\$0	\$0	\$0	26.01

#### B. DELINQUENCY

<u>Rate(%)</u>
1.04

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos School Financing Authority	2001-0153	\$10,380,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-21-2001	\$3,850,000	San Marcos Unified School District CFD No 1 San Diego CDIAC Number: 2001-0151 Limited tax obligation bond K-12 School Facility  Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (PU) San Marcos School FA (TR) US Trust Co of CA	09-01-15 Serial	TIC: 4.366 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,235,000	\$0	\$0	\$0	37.09

#### B. DELINQUENCY

<u>Rate(%)</u>
1.4

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos School Financing Authority	2001-0153	\$10,380,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-21-2001	\$3,830,000	San Marcos Unified School District CFD No 2 San Diego CDIAC Number: 2001-0152 Limited tax obligation bond K-12 School Facility  Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (PU) San Marcos School FA (TR) US Trust Co of CA	09-01-16 Serial	TIC: 4.433 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,475,000	\$0	\$0	\$0	36.9

#### B. DELINQUENCY

<u>Rate(%)</u>
1.4

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos School Financing Authority	2001-0153	\$10,380,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2006	\$2,112,000	Solana Beach Public Financing Authority San Diego CDIAC Number: 2006-0834 Revenue bond Other Capital Improvements, Public Works AD Nos 2005-1 & 2005-2	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Wedbush Morgan Sec	09-02-36 Comb	TIC: NIC:5.07

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,940,000	\$141,750	\$0	\$161,857

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$4,116
Trustee	\$2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Solana Beach		\$1,577,000.00		2006-0835	\$3,816.00			
Purchase	Solana Beach		\$535,000.00		2006-0836	\$2,800.00			
<b>Total</b>			<b>\$2,112,000.00</b>	<b>\$0.00</b>					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2006	\$1,577,000	Solana Beach San Diego CDIAC Number: 2006-0835 Special assessment bond Other Capital Improvements, Public Works Barbara-Granados Utility Undergrounding AD No 2005-1 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Solana Beach PFA	09-02-36 Term	TIC: NIC:5.07

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,450,000	\$104,603	\$0	\$119,484	73.79	1.28	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Solana Beach Public Financing Authority	2006-0834	\$2,112,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2006	\$535,000	Solana Beach San Diego CDIAC Number: 2006-0836 Special assessment bond Other Capital Improvements, Public Works Pacific Utility Undergrounding AD No 2005-2 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Solana Beach PFA	09-02-36 Term	TIC: NIC:5.069

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$490,000	\$37,147	\$0	\$42,373	26.21

#### B. DELINQUENCY

<u>Rate(%)</u>
4.08

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Solana Beach Public Financing Authority	2006-0834	\$2,112,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-24-1998	\$12,915,026	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 1998-0647 Tax allocation bond Redevelopment, Multiple Purposes Golden Gateway Series C Refunding	S:A M:A2	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (TR) BNY Mellon Capital (UW) BancAmerica Robert	08-01-25 Comb	TIC: 5.249 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,274,300	\$955,002	\$0	\$955,002

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$272,488

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,988

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	03-10-1998	\$577,192.00	\$217,993.00		\$0.00	0.6	09-25-2012	Tax Increment
Loan	San Francisco City & County	03-10-1998	\$5,339,381.00	\$1,413,134.00		\$0.00	0.5	09-25-2012	Tax Increment
Loan	San Francisco City & County	03-10-1998	\$12,915,026.00	\$1,573,641.00		\$0.00	1.4	09-25-2012	Tax Increment
Loan	San Francisco City & County	03-10-1998	\$2,831,848.00	\$1,069,531.00		\$0.00	0.3	09-25-2012	Tax Increment
<b>Total</b>			\$21,663,447.00	\$4,274,299.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-16-1998	\$9,165,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 1998-1430 Tax allocation bond Redevelopment, Multiple Purposes Hunters Pt, Golden Gateway/South of Market Earthquake Recovery, Western Addition A-2 & Yerba Buena Ctr Series D Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Salomon Smith Barney	08-01-19 Comb	TIC: 4.809 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,610,000	\$1,174,597	\$0	\$1,174,597

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$487,062

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,560

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	03-16-1998	\$775,000.00	\$380,000.00		\$0.00	2.3	09-25-2012	Tax Increment
Loan	San Francisco City & County	03-16-1998	\$375,000.00	\$185,000.00		\$0.00	0.6	09-24-2012	Tax Increment
Loan	San Francisco City & County	03-16-1998	\$9,165,000.00	\$4,045,000.00		\$0.00	0.3	09-25-2012	Tax Increment
		<b>Total</b>	\$10,315,000.00	\$4,610,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-16-1998	\$11,869,002	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 1998-1525 Tax allocation bond Redevelopment, Multiple Purposes Hunters Pt, Golden Gateway/South of Market Earthquake Recovery, Western Addition A-2 & Yerba Buena Ctr Series D Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Nossaman Guthner (FA) Stephens McCarthy (EN) MBIA Corp (TR) BNY Mellon Capital (UW) Prudential Sec Inc	08-01-24 Serial	TIC: 5.236 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,869,002	\$1,174,597	\$0	\$1,174,597

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$388,791

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,244

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	03-16-1998	\$93,033.00	\$93,033.00		\$0.00	2.3	09-25-2012	Tax Increment
Loan	San Francisco City & County	03-16-1998	\$461,538.00	\$461,538.00		\$0.00	2.7	09-23-2010	Tax Increment
Loan	San Francisco City & County	03-16-1998	\$3,526,019.00	\$3,526,019.00		\$0.00	1.4	09-25-2012	Tax Increment
Loan	San Francisco City & County	03-16-1998	\$7,788,412.00	\$7,788,412.00		\$0.00	0.3	09-25-2012	Tax Increment
<b>Total</b>			\$11,869,002.00	\$11,869,002.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-2003	\$78,025,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2003-0141 Tax allocation bond Redevelopment, Multiple Purposes Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series A Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) US Bank NA (UW) Banc of America Sec	08-01-18 Serial	TIC: 4.635 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$29,280,000	\$7,802,500	\$0	\$7,802,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,575

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	02-11-2003	\$46,895,000.00	\$21,150,000.00		\$0.00	0	06-30-2012	Tax Increment
Loan	San Francisco City & County	02-11-2003	\$6,350,000.00	\$1,895,000.00		\$0.00	0.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	02-11-2003	\$13,205,000.00	\$0.00		\$0.00	0.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	02-11-2003	\$11,575,000.00	\$120,000.00			1.4	06-30-2012	Tax Increment
Purchase	San Francisco City & County		\$51,280,000.00		2003-0142				
Purchase	San Francisco City & County		\$15,130,000.00		2003-0143				
<b>Total</b>			\$144,435,000.00	\$23,165,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Golden Gateway \$46,895,000

Yorba Buena Ctr \$13,205,000, Final maturity 8-1-2009 FY 09/10

Western Addition A-2 \$11,575,000, Final maturity 8-1-2013 FY 12/13

Rincon Pt/So Beach \$6,350,000, Final maturity 8-1-2014 FY 14/15

Leaving 3 Loan(s) and 1 Authority remain outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-12-2003	\$51,280,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2003-0142 Tax allocation bond Redevelopment, Multiple Purposes Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series B	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) US Bank NA (UW) E J De La Rosa	08-01-18 Serial	TIC: NIC:4.289

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$35,775,000	\$5,128,000	\$0	\$5,128,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,575

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	02-12-2003	\$43,915,000.00	\$29,560,000.00		\$0.00	0.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	02-12-2003	\$2,355,000.00	\$2,355,000.00		\$0.00	0.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	02-12-2003	\$4,420,000.00	\$3,270,000.00		\$0.00	1.4	06-30-2012	Tax Increment
Loan	San Francisco City & County	02-12-2003	\$590,000.00	\$590,000.00		\$0.00	0	06-30-2012	Tax Increment
<b>Total</b>			\$51,280,000.00	\$35,775,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2003	\$15,130,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2003-0143 Tax allocation bond Redevelopment, Multiple Purposes Yerba Buena Ctr Series C	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) US Bank NA (UW) E J De La Rosa	08-01-18 Serial	TIC: NIC;3.697

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,960,000	\$1,513,000	\$0	\$1,513,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,838

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	02-27-2003	\$15,130,000.00	\$8,960,000.00		\$0.00	0.03	06-30-2012	Tax Increment
<b>Total</b>			\$15,130,000.00	\$8,960,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-24-2004	\$82,960,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2004-0246 Tax allocation bond Redevelopment, Multiple Purposes Rincon Pt/So Beach Series A Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FGIC (TR) BNY Mellon Capital (UW) Citigroup Global Markets	08-01-21 Serial	TIC: NIC:3.839

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$65,445,000	\$8,296,000	\$0	\$8,296,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$2,014,401

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,900

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	04-07-2004	\$31,037,116.00	\$23,291,746.00		\$0.00		06-30-2012	Tax Increment
Loan	San Francisco City & County	04-07-2004	\$2,212,486.00	\$1,660,356.00		\$0.00		06-30-2012	Tax Increment
Loan	San Francisco City & County	04-07-2004	\$1,435,538.00	\$1,077,297.00		\$0.00		06-30-2012	Tax Increment
Loan	San Francisco City & County	04-07-2004	\$26,230,116.00	\$19,684,342.00		\$0.00		06-30-2012	Tax Increment
Loan	San Francisco City & County	04-07-2004	\$26,292,634.00	\$19,731,259.00		\$0.00		06-30-2012	Tax Increment
		<b>Total</b>	\$87,207,890.00	\$65,445,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-08-2004	\$7,790,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2004-0587 Tax allocation bond Redevelopment, Multiple Purposes Rincon Point/So Beach Series C	S:AAA M:Aaa  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FSA (TR) BNY Mellon Capital (UW) Morgan Stanley Dean	08-01-30 Serial	TIC: NIC:4.833

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,590,000	\$541,296	\$0	\$541,296

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$278,249

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,650

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	06-08-2004	\$7,790,000.00	\$6,360,000.00		\$0.00	0.5	06-30-2012	Tax Increment
Purchase	San Francisco City & County		\$45,865,000.00		2004-0588				
<b>Total</b>			\$53,655,000.00	\$6,360,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-08-2004	\$45,865,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2004-0588 Tax allocation bond Redevelopment, Multiple Purposes Golden Gateway, Yerba Buena, Western Add, Rincon Pt/So Beach Series D Federally Taxable	S:AAA M:Aaa  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FSA (TR) BNY Mellon Capital (UW) First Albany Capital Inc	08-01-30 Comb	TIC: NIC:5.835

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$30,520,000	\$3,729,810	\$0	\$3,729,810

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,650

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	06-08-2004	\$12,086,070.00	\$12,110,000.00		\$0.00	0.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-08-2004	\$22,622,590.00	\$12,329,637.00		\$0.00	0.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-08-2004	\$1,342,881.00	\$731,890.00		\$0.00	1.7	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-08-2004	\$9,813,459.00	\$5,348,473.00		\$0.00	0	06-30-2012	Tax Increment
<b>Total</b>			\$45,865,000.00	\$30,520,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-29-2005	\$20,350,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2005-1040 Revenue bond Redevelopment, Multiple Purposes Merged Golden Gateway, So Mkt, Fed Off Bldg, Rincon Pt S Bch, Western Addition A-2 Ser A Refunding	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	08-01-25 Serial	TIC: 3.744 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,480,000	\$1,689,050	\$0	\$1,689,050

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	06-29-2005	\$3,330,000.00	\$0.00		\$0.00	0.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-29-2005	\$6,914,929.00	\$3,845,000.00		\$0.00	1.4	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-29-2005	\$10,115,000.00	\$5,635,000.00		\$0.00	0	06-30-2012	Tax Increment
Purchase	San Francisco City & County		\$8,090,000.00		2005-1041				
Purchase	San Francisco City & County		\$43,940,000.00		2005-1042				
		<b>Total</b>	\$72,389,929.00	\$9,480,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-29-2005	\$8,090,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2005-1041 Revenue bond Redevelopment, Multiple Purposes Merged Golden Gateway, So Mkt, Fed Off Bldg, Western Addition A-2 Ser B Federally Taxable Refunding	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (EN) Ambac (TR) US Bank NA (UW) Morgan Keegan & Co	08-01-15 Serial	TIC: 4.491 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,265,000	\$809,000	\$0	\$809,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	06-29-2005	\$4,825,000.00	\$3,265,000.00		\$0.00	1.4	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-29-2005	\$3,265,000.00	\$0.00		\$0.00	0	06-12-2012	Tax Increment
<b>Total</b>			\$8,090,000.00	\$3,265,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-29-2005	\$43,940,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2005-1042 Revenue bond Redevelopment, Multiple Purposes Golden Gateway, Hunters Pt, India Basin, Western Addition A-2, Yerba Buena Ctr Ser C Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) First Albany Capital Inc (EN) Ambac (TR) US Bank NA (UW) Raymond James	08-01-35 Comb	TIC: 4.979 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$33,755,000	\$4,212,398	\$0	\$4,212,398

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	06-29-2005	\$21,565,000.00	\$14,554,000.00		\$0.00	0.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-29-2005	\$3,150,000.00	\$2,875,000.00		\$0.00	0.6	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-29-2005	\$3,110,000.00	\$3,110,000.00		\$0.00	7	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-29-2005	\$6,840,000.00	\$4,122,000.00		\$0.00	1.4	06-30-2012	Tax Increment
Loan	San Francisco City & County	06-29-2005	\$9,320,000.00	\$9,094,000.00		\$0.00	0	06-30-2012	Tax Increment
		<b>Total</b>	\$43,985,000.00	\$33,755,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-29-2005	\$16,230,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2005-1043 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North	S:BBB- M:Baa3	Comp	(BC) Jones Hall (FA) First Albany Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-35 Comb	TIC: 4.733 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,060,000	\$1,024,250	\$0	\$1,024,250

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	06-29-2005	\$16,230,000.00	\$14,060,000.00		\$0.00	0.3	06-30-2012	Tax Increment
<b>Total</b>			\$16,230,000.00	\$14,060,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-10-2006	\$34,510,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2006-0980 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series B	S:AA/BBB M:Aa3/Baa3  Ins	Neg	(BC) Quint & Thimmig (EN) Radian Asset Assurance (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-36 Comb	TIC: 5.008 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$31,730,000	\$1,249,750	\$0	\$1,249,750

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	08-10-2006	\$34,510,000.00	\$31,730,000.00		\$0.00	0.6	06-30-2012	Tax Increment
<b>Total</b>			\$34,510,000.00	\$31,730,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-10-2006	\$50,731,331	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2006-0981 Tax allocation bond Redevelopment, Multiple Purposes Yerba Buena, Golden Gateway, Rincon Pt & Mission Bay N Series A Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	08-01-36 Comb	TIC: 6.138 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$47,191,331	\$1,023,500	\$0	\$1,023,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	08-10-2006	\$10,235,000.00	\$8,955,000.00		\$0.00	0.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-10-2006	\$3,795,000.00	\$2,750,000.00		\$0.00	0.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-10-2006	\$32,801,331.00	\$31,951,331.00		\$0.00	0	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-10-2006	\$3,900,000.00	\$3,535,000.00		\$0.00	0.6	06-30-2012	Tax Increment
		<b>Total</b>	\$50,731,331.00	\$47,191,331.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-17-2007	\$118,285,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2007-1480 Revenue bond Redevelopment, Multiple Purposes Series A Federally Taxable	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) Backstrom McCarley (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Lehman Brothers	08-01-37 Comb	TIC: NIC:5.87

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$112,325,000	\$1,136,450	\$0	\$1,136,450

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$3,025,205

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	10-17-2007	\$15,710,000.00	\$11,945,000.00		\$0.00	0.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$69,835,000.00	\$69,835,000.00		\$0.00	0	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$7,965,000.00	\$7,965,000.00		\$0.00	2.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$14,225,000.00	\$12,975,000.00		\$0.00	0.6	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$4,350,000.00	\$3,965,000.00		\$0.00	2.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$6,200,000.00	\$5,640,000.00		\$0.00	0.8	06-30-2012	Tax Increment
<b>Total</b>			\$118,285,000.00	\$112,325,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-17-2007	\$94,115,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2007-1481 Revenue bond Redevelopment, Multiple Purposes Series B Refunding	S:AAA/A M:Aaa/A2  Ins	Comp	(BC) Jones Hall (FA) Backstrom McCarley (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Merrill Lynch & Co	08-01-22 Serial	TIC: NIC;3.917

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$61,005,000	\$9,375,794	\$0	\$9,375,794

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	10-17-2007	\$9,785,000.00	\$5,890,000.00		\$0.00	0	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$18,310,000.00	\$12,710,000.00		\$0.00	0.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$725,000.00	\$525,000.00		\$0.00	0.6	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$625,000.00	\$410,000.00		\$0.00	7	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$4,935,000.00	\$3,145,000.00		\$0.00	1.4	06-30-2012	Tax Increment
Loan	San Francisco City & County	10-17-2007	\$59,735,000.00	\$38,325,000.00		\$0.00	2.3	06-30-2012	Tax Increment
		<b>Total</b>	\$94,115,000.00	\$61,005,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-2009	\$75,000,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2009-0930 Tax allocation bond Redevelopment, Multiple Purposes Bayview Hunters Pt Area B, Mission Bay N/S, Rincon Pt S Beach, Transbay, W Addition A-2 & Yerba Buena Ctr Ser A Federally Taxable	S:A M:A2	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-24 Comb	TIC: 8.121 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$63,760,000	\$7,500,000	\$0	\$7,500,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$786,611

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	08-18-2009	\$26,875,000.00	\$19,795,000.00		\$0.00	36	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-18-2009	\$29,680,000.00	\$28,510,000.00		\$0.00	0.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-18-2009	\$3,525,000.00	\$3,525,000.00		\$0.00	5	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-18-2009	\$2,920,000.00	\$2,235,000.00		\$0.00	6	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-18-2009	\$4,680,000.00	\$3,585,000.00		\$0.00	0.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-18-2009	\$5,980,000.00	\$5,085,000.00		\$0.00	2.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-18-2009	\$1,340,000.00	\$1,025,000.00		\$0.00	0.8	06-30-2012	Tax Increment
		<b>Total</b>	\$75,000,000.00	\$63,760,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-14-2009	\$17,625,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2009-0931 Tax allocation bond Redevelopment, Multiple Purposes Bayview Hunters Pt Area B, South of Market, Transbay & Yerba Buena Ctr Series B	S:A M:A2	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) E J De La Rosa	08-01-39 Comb	TIC: 5.893 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,335,000	\$1,762,500	\$0	\$1,762,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>	<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
Y		NR	NR

#### D. INVESTMENT CONTRACT (Current Year Only)

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	08-14-2009	\$9,590,000.00	\$7,300,000.00		\$0.00	1.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-14-2009	\$2,905,000.00	\$2,905,000.00		\$0.00	2.3	06-30-2012	Tax increment
Loan	San Francisco City & County	08-14-2009	\$2,800,000.00	\$2,800,000.00		\$0.00	0	06-30-2012	Tax Increment
Loan	San Francisco City & County	08-14-2009	\$2,330,000.00	\$2,330,000.00		\$0.00	0.8	06-30-2012	Tax Increment
<b>Total</b>			\$17,625,000.00	\$15,335,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-2009	\$25,715,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2009-0932 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series C	S:A-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) E J De La Rosa	08-01-39 Comb	TIC: 6.467 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$25,715,000	\$2,571,500	\$0	\$2,571,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	08-18-2009	\$25,715,000.00	\$25,715,000.00		\$0.00	0.6	06-30-2012	Tax Increment
<b>Total</b>			\$25,715,000.00	\$25,715,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-20-2009	\$49,810,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2009-0934 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series D	S:BBB	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) E J De La Rosa	08-01-39 Comb	TIC: 6.483 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$47,395,000	\$3,754,688	\$0	\$3,754,688

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	08-20-2009	\$49,810,000.00	\$47,395,000.00		\$0.00	0.3	06-30-2012	Tax Increment
<b>Total</b>			\$49,810,000.00	\$47,395,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-03-2009	\$72,565,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2009-1318 Tax allocation bond Multifamily Housing Series E Federally Taxable	S:A M:A2	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-39 Comb	TIC: 8.325 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$72,135,000	\$7,256,500	\$0	\$7,256,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	12-03-2009	\$5,230,000.00	\$4,980,000.00		\$0.00	0.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	12-03-2009	\$19,140,000.00	\$19,090,000.00		\$0.00	0.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	12-03-2009	\$1,780,000.00	\$1,725,000.00		\$0.00	0.5	06-30-2009	Tax Increment
Loan	San Francisco City & County	12-03-2009	\$34,655,000.00	\$34,655,000.00		\$0.00	1.4	06-30-2012	Tax Increment
Loan	San Francisco City & County	12-03-2009	\$975,000.00	\$900,000.00		\$0.00	0.6	06-30-2012	Tax Increment
Loan	San Francisco City & County	12-03-2009	\$10,785,000.00	\$10,785,000.00		\$0.00	2.5	06-30-2012	Tax Increment
		<b>Total</b>	\$72,565,000.00	\$72,135,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-03-2009	\$6,610,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2009-1319 Tax allocation bond Redevelopment, Multiple Purposes Series F	S:A M:A2	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) De La Rosa & Co	08-01-39 Comb	TIC: 5.734 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,525,000	\$562,918	\$0	\$562,918

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	12-03-2009	\$1,385,000.00	\$1,385,000.00		\$0.00	2.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	12-03-2009	\$3,945,000.00	\$3,860,000.00		\$0.00	0.8	06-30-2012	Tax Increment
Loan	San Francisco City & County	12-03-2009	\$1,280,000.00	\$1,280,000.00		\$0.00	1.4	06-30-2012	Tax Increment
<b>Total</b>			\$6,610,000.00	\$6,525,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-16-2010	\$40,055,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2010-0899 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable	S:A M:A1	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-40 Comb	TIC: NIC:7.021

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$39,730,000	\$4,005,500	\$0	\$4,005,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	09-16-2010	\$7,535,000.00	\$7,535,000.00		\$0.00	1.4	06-30-2012	Tax Increment
Loan	San Francisco City & County	09-16-2010	\$7,525,000.00	\$7,525,000.00		\$0.00	0	06-30-2012	Tax Increment
Loan	San Francisco City & County	09-16-2010	\$24,995,000.00	\$24,670,000.00		\$0.00	0.8	06-30-2012	Tax Increment
<b>Total</b>			\$40,055,000.00	\$39,730,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-17-2011	\$22,370,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2011-0161 Tax allocation bond Redevelopment, Multiple Purposes Bayview Hunters Pt (B), Golden Gateway, Hunters Pt, So of Market, Transbay & Western Add A-2 Series A Federally Taxable	S:A M:A1	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: NIC: 8.971

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,130,000	\$2,237,000	\$0	\$2,237,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$408,202

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	03-17-2011	\$2,505,000.00	\$2,505,000.00		\$0.00	2.5	06-30-2012	Tax Increment
Loan	San Francisco City & County	03-17-2011	\$8,755,000.00	\$8,755,000.00		\$0.00	0	06-30-2012	Tax Increment
Loan	San Francisco City & County	03-17-2011	\$1,440,000.00	\$1,440,000.00		\$0.00	0.6	06-30-2012	Tax Increment
Loan	San Francisco City & County	03-17-2011	\$1,315,000.00	\$1,280,000.00		\$0.00	2.3	06-30-2012	Tax Increment
Loan	San Francisco City & County	03-17-2011	\$2,355,000.00	\$2,150,000.00		\$0.00	0.8	06-30-2012	Tax Increment
Loan	San Francisco City & County	03-17-2011	\$6,000,000.00	\$6,000,000.00		\$0.00	1.4	06-30-2012	Tax Increment
		<b>Total</b>	\$22,370,000.00	\$22,130,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-18-2011	\$16,020,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2011-0162 Tax allocation bond Redevelopment, Multiple Purposes Transbay, Byaview Hunters Pt & S of Market RDAs Series B	S:A M:A1	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 6.676 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$16,020,000	\$1,602,000	\$0	\$1,602,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	04-16-2011	\$1,165,000.00	\$1,165,000.00		\$0.00	2.3	09-25-2012	Tax Allocation
Loan	San Francisco City & County	04-16-2011	\$13,915,000.00	\$13,915,000.00		\$0.00	0.8	09-25-2012	Tax Increment
Loan	San Francisco City & County	04-16-2011	\$940,000.00	\$940,000.00		\$0.00	2.5	09-25-2012	Tax Allocation
<b>Total</b>			\$16,020,000.00	\$16,020,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-17-2011	\$27,335,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2011-0163 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series C Refunding	S:A-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) E J De La Rosa	08-01-41 Comb	TIC: 6.869 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$27,335,000	\$2,733,500	\$0	\$2,733,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$366,374

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	03-18-2011	\$27,335,000.00	\$27,335,000.00			0.6	09-25-2012	Tax Increment
<b>Total</b>			\$27,335,000.00	\$27,335,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-17-2011	\$36,485,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2011-0164 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series D	S:BBB	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) E J De La Rosa	08-01-41 Comb	TIC: 7.165 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$36,485,000	\$36,485,000	\$0	\$3,648,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	03-18-2011	\$36,485,000.00	\$36,485,000.00		\$0.00	0.3		
<b>Total</b>			\$36,485,000.00	\$36,485,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-11-2011	\$9,455,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2011-0361 Tax allocation bond Multifamily Housing Mission Bay North & South Series E Federally Taxable	S:A M:A1	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-31 Comb	TIC: 8.741 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,455,000	\$945,500	\$0	\$945,500

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$211,106

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Francisco City & County	04-26-2011	\$7,795,000.00	\$7,795,000.00		\$0.00	0.3	09-25-2012	Tax Increment
Loan	San Francisco City & County	04-26-2011	\$1,660,000.00	\$1,660,000.00		\$0.00	0.6	09-25-2012	Tax Increment
		<b>Total</b>	\$9,455,000.00	\$9,455,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-27-2009	\$16,115,000	RD 17 Levee Area Public Financing Authority San Joaquin CDIAC Number: 2009-0041 Special assessment bond Flood Control, Storm Drainage	S:BBB	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	TIC: 7.009 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,675,000	\$1,267,588	\$0	\$1,267,640

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$200,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Reclamation District No 17	05-28-2009	\$16,115,000.00	\$15,675,000.00			0		Special Assessment
<b>Total</b>			\$16,115,000.00	\$15,675,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-1998	\$15,670,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1998-0274 Revenue bond Multiple Capital Improvements, Public Works Arch Rd & Stockton Airport Bus Pk AD	NR	Neg	(BC) Timothy Hachman Law Off (TR) US Bank Corp Trust (UW) Westhoff Cone	09-02-20 Comb	TIC: NIC:5.645

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,875,000	\$1,379,845	\$0	\$1,379,845

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,400
Consultant	\$4,464

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Stockton		\$7,890,000.00		1998-0271	\$3,628.00			
Purchase	Stockton		\$2,840,000.00		1998-0272	\$2,002.77			
Purchase	Stockton		\$4,810,000.00		1998-0273	\$2,233.36			
<b>Total</b>			\$15,540,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-19-1998	\$7,890,000	Stockton San Joaquin CDIAC Number: 1998-0271 Special assessment bond Multiple Capital Improvements, Public Works Airport Bus Prk AD No 84-1 Phase IV Refunding	NR	Neg	(BC) Timothy Hachman Law Off (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-13 Serial	TIC: NIC:5.621

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,075,000	\$1,379,845	\$0	\$1,379,845

**Authority  
Reserve  
Fund (%)**

#### B. DELINQUENCY

Rate(%)  
0.75

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	\$15,670,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-19-1998	\$2,840,000	Stockton San Joaquin CDIAC Number: 1998-0272 Special assessment bond Multiple Capital Improvements, Public Works Airport Bus Park AD No 84-1 Phase V Refunding	NR	Neg	(BC) Timothy Hachman Law Off (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-20 Serial	TIC: NIC:6.095

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,375,000	\$1,379,845	\$0	\$1,379,845

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	\$15,670,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-19-1998	\$4,810,000	Stockton San Joaquin CDIAC Number: 1998-0273 Special assessment bond Multiple Capital Improvements, Public Works Arch Rd Indus Pk AD No 84-2 Refunding	NR	Neg	(BC) Timothy Hachman Law Off (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-18 Serial	TIC: NIC:5.787

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,855,000	\$1,379,845	\$0	\$1,379,845

**Authority  
Reserve  
Fund (%)**

#### B. DELINQUENCY

**Rate(%)**  
0

#### C. TEETER PLAN

**Teeter Plan Participant**  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	\$15,670,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-1999	\$11,610,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1999-1536 Revenue bond Multiple Capital Improvements, Public Works W Eighth St AD	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Sutro & Co	09-02-21 Comb	TIC: NIC:6.225

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,830,000	\$845,176	\$0	\$845,530

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
District Administration	\$10,601
Fiscal Agent	\$2,650

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Stockton		\$10,619,463.00		1999-1534				
<b>Total</b>			\$10,619,463.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-1999	\$10,619,463	Stockton San Joaquin CDIAC Number: 1999-1534 Special assessment bond Multiple Capital Improvements, Public Works W Eighth St AD No 90-5 Phases I and II Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-21 Serial	TIC: NIC: 8.246

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,235,000	\$845,176	\$0	\$845,530	100

#### B. DELINQUENCY

<u>Rate(%)</u>
0.94

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1999-1536	\$11,610,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-2005	\$18,035,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2005-1326 Revenue bond Multiple Capital Improvements, Public Works ADs Sr Lien Ser A & Sub Lien Ser B	S:AA M:Aa3  Ins	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (EN) Radian Asset Assurance (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-32 Comb	TIC: 4.621 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,440,000	\$1,246,851	\$0	\$1,367,748

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,750
Consultant	\$20,065

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Stockton		\$1,460,953.00		2005-1327	\$4,171.01			
Purchase	Stockton		\$1,087,209.00		2005-1328	\$3,338.58			
Purchase	Stockton		\$6,325,802.00		2005-1329	\$8,902.93			
Purchase	Stockton		\$3,912,081.00		2005-1330	\$5,904.34			
Purchase	Stockton		\$3,928,051.00		2005-1331	\$4,498.25			
<b>Total</b>			\$16,714,096.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-2005	\$1,460,953	Stockton San Joaquin CDIAC Number: 2005-1327 Special assessment bond Multiple Capital Improvements, Public Works Blossom Ranch AD No 93-1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Stockton PFA	09-02-19 Serial	TIC: 4.269 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$979,946	\$93,956	\$0	\$129,136	7.54

#### B. DELINQUENCY

<u>Rate(%)</u>
0.58

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-2005	\$1,087,209	Stockton San Joaquin CDIAC Number: 2005-1328 Special assessment bond Multiple Capital Improvements, Public Works La Morada AD No 96-4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Stockton PFA	09-02-32 Serial	TIC: 4.447 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$828,063	\$69,926	\$0	\$74,751	5.61

#### B. DELINQUENCY

<u>Rate(%)</u>
1.85

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-2005	\$6,325,802	Stockton San Joaquin CDIAC Number: 2005-1329 Special assessment bond Multiple Capital Improvements, Public Works Morada Ranch AD No 2000-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Stockton PFA	09-02-27 Serial	TIC: 4.581 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$5,220,146	\$477,874	\$0	\$400,874	38.33

#### B. DELINQUENCY

<u>Rate(%)</u>
1.07

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-2005	\$3,912,081	Stockton San Joaquin CDIAC Number: 2005-1330 Special assessment bond Multiple Capital Improvements, Public Works Morada North AD No 2002-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Stockton PFA	09-02-27 Serial	TIC: 4.586 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,241,070	\$273,693	\$0	\$448,116	21.95

#### B. DELINQUENCY

<u>Rate(%)</u>
1.03

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-2005	\$3,928,051	Stockton San Joaquin CDIAC Number: 2005-1331 Special assessment bond Multiple Capital Improvements, Public Works Waterford Estates East AD No 2002-03 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Del Rio Advisors (TR) Wells Fargo Bank NA (UW) Stockton PFA	09-02-32 Serial	TIC: 4.447 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,456,460	\$331,402	\$0	\$314,870	26.58

#### B. DELINQUENCY

<u>Rate(%)</u>
0.77

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2005-1326	\$18,035,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-21-2006	\$75,755,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2006-0560 Revenue bond Redevelopment, Multiple Purposes North, Midtown & South Merged Ser A	S:AA/BBB  Ins	Neg	(BC) Jones Hall (EN) Radian Asset Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 5.023 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$52,415,000	\$4,501,335	\$0	\$4,620,349

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2037	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,500
Consultant	\$1,547

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Stockton Redevelopment Agency	07-01-2006	\$75,755,000.00	\$52,415,000.00		\$0.00	0		
Purchase	Stockton Public Financing Authority		\$8,445,000.00		2006-0561				
Purchase	Stockton Public Financing Authority		\$25,985,000.00		2006-0562				
<b>Total</b>			\$110,185,000.00	\$52,415,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-21-2006	\$8,445,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2006-0561 Revenue bond Redevelopment, Multiple Purposes North, Midtown & South Merged Ser B Federally Taxable	S:AA/BBB      Ins	Neg	(BC) Jones Hall (EN) Radian Asset Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-01-13 Serial	TIC: 6.464 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,335,000	\$344,780	\$0	\$344,878

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2037	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,000
Consultant	\$172

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Stockton Redevelopment Agency	07-01-2006	\$8,445,000.00	\$2,335,000.00		\$0.00	0		
<b>Total</b>			\$8,445,000.00	\$2,335,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-21-2006	\$25,985,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2006-0562 Revenue bond Multifamily Housing Housing Set-Aside Series C Federally Taxable	S:AA/BBB+	Neg	(BC) Jones Hall (EN) Radian Asset Assurance (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 7.045 NIC:
			Ins				

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$24,355,000	\$2,128,965	\$0	\$2,129,565

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2037	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$2,000
Consultant	\$531

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Stockton Redevelopment Agency	07-01-2006	\$25,985,000.00	\$24,355,000.00		\$0.00	0		
		<b>Total</b>	\$25,985,000.00	\$24,355,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-18-2008	\$12,745,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2007-0702 Revenue bond Multiple Capital Improvements, Public Works Spanos Park (ReAD No 91-1R & CFD No 90-4) Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-02-16 Serial	TIC: 3.434 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,215,000	\$1,274,500	\$0	\$1,298,620

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000
Consultant	\$20,086

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Stockton Public Financing Authority CFD		\$17,890,000.00		1997-0825	\$12,693.08			
Purchase	Stockton		\$7,055,000.00		1997-0826	\$9,392.92			
		<b>Total</b>	\$24,945,000.00	\$0.00					



2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-23-1997	\$17,890,000	Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Number: 1997-0825 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park Refunding	NR	Neg	(BC) Orrick Herrington (PU) Stockton PFA (TR) First Trust of CA	09-02-16 Serial	TIC: NIC:6.125

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,250,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0.68

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2007-0702	\$12,745,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-23-1997	\$7,055,000	Stockton San Joaquin CDIAC Number: 1997-0826 Special assessment bond Multiple Capital Improvements, Public Works Spanos Park ReAD 91-R Refunding	NR	Neg	(BC) Orrick Herrington (PU) Stockton PFA (TR) First Trust of CA	09-02-16 Serial	TIC: NIC:6.125

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,515,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.35

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2007-0702	\$12,745,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-2002	\$4,500,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2002-0060 Revenue bond Street Construction and Improvements AD No 94-1	NR	Neg	(BC) Jones Hall (TR) BNY Mellon Capital (UW) Stone & Youngberg	09-02-21 Comb	TIC: 5.986 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,945,000	\$415,000	\$0	\$374,204

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$3,731
Fiscal Agent	\$2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tracy		\$4,150,000.00		2002-0061	\$6,230.92			
<b>Total</b>			\$4,150,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-2002	\$4,150,000	Tracy San Joaquin CDIAC Number: 2002-0061 Special assessment bond Street Construction and Improvements ReAD No 94-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) BNY Mellon Capital (UW) Tracy Oper Ptrs JPA	09-02-21 Comb	TIC: 6.764 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,845,000	\$415,000	\$0	\$374,204

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

<u>Rate(%)</u>
5.3

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2002-0060	\$4,500,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-2003	\$11,070,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0740 Revenue bond Multiple Capital Improvements, Public Works Sr Series A Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) BNY Mellon Capital (UW) Morgan Stanley Dean	09-02-22 Serial	TIC: 4.364 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,425,000	\$856,516	\$0	\$990,328

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$12,500
Consultant	\$6,561

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tracy		\$10,545,000.00		1999-1605	\$19,060.72			
Purchase	Tracy Operating Partnership Joint Powers		\$535,000.00		2003-0741				
<b>Total</b>			\$11,080,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-2003	\$535,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0741 Revenue bond Multiple Capital Improvements, Public Works Jr Series B Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) BNY Mellon Capital (UW) Morgan Stanley Dean	09-02-22 Serial	TIC: 5.258 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$325,000	\$50,940	\$0	\$60,259

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$12,500
Consultant	\$6,561

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-09-1999	\$10,545,000	Tracy San Joaquin CDIAC Number: 1999-1605 Special assessment bond Multiple Capital Improvements, Public Works I-205 ReAD Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) BNY Mellon Capital (UW) Tracy Oper Ptrs JPA	09-02-22 Serial	TIC: NIC:6.972

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,285,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.68

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2003-0740	\$11,070,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-2003	\$9,930,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0742 Revenue bond Multiple Capital Improvements, Public Works AD No 87-3 Sr Series C Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) FSA (TR) BNY Mellon Capital (UW) Citigroup Global Markets	09-02-11 Serial	TIC: 3.142 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tracy		\$14,925,000.00		1997-0424				
Purchase	Tracy Operating Partnership Joint Powers		\$2,330,000.00		2003-0743				
<b>Total</b>			\$17,255,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-2003	\$2,330,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0743 Revenue bond Multiple Capital Improvements, Public Works AD No 87-3 Jr Series D Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) BNY Mellon Capital (UW) Citigroup Global Markets	09-01-11 Serial	TIC: 3.827 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-03-1997	\$14,925,000	Tracy San Joaquin CDIAC Number: 1997-0424 Special assessment bond Water Supply, Storage, Distribution AD No 87-3 Refunding	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) Tracy Oper Ptrs JPA	09-02-11 Serial	TIC: NIC:7.486

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.05

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2003-0742	\$9,930,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-04-2005	\$73,555,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2005-1320 Revenue bond Multiple Capital Improvements, Public Works Sr Lien Series A & Jr Lien Series B	M:Aaa     Ins	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (EN) Ambac (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-35 Comb	TIC: NIC:4.306

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$59,825,000	\$1,313,737	\$0	\$2,850,339

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,300
Consultant	\$11,101

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tracy CFD No 98-1		\$65,945,000.00		2005-1432	\$9,942.32			
Purchase	Tracy CFD No 98-3		\$3,660,000.00		2005-1433	\$6,458.46			
<b>Total</b>			\$69,605,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-04-2005	\$65,945,000	Tracy CFD No 98-1 San Joaquin CDIAC Number: 2005-1432 Limited tax obligation bond Multiple Capital Improvements, Public Works Plan C Properties Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (PU) Tracy Oper Ptrs JPA (TR) The Bank of NY Trust Co	08-01-28 Serial	TIC: NIC;5.192

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$57,365,000	\$1,110,593	\$0	\$2,546,799	84.54

#### B. DELINQUENCY

<u>Rate(%)</u>
1.11

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2005-1320	\$73,555,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-04-2005	\$3,660,000	Tracy CFD No 98-3 San Joaquin CDIAC Number: 2005-1433 Limited tax obligation bond Multiple Capital Improvements, Public Works Plan C Development Agreements Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (PU) Tracy Oper Ptrs JPA (TR) The Bank of NY Trust Co	08-01-35 Serial	TIC: NIC:5.1

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,785,000	\$203,144	\$0	\$311,206	15.46

#### B. DELINQUENCY

<u>Rate(%)</u>
1.03

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2005-1320	\$73,555,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-14-2005	\$14,965,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2005-1853 Revenue bond Multiple Capital Improvements, Public Works CFD No 2000-1	S:AAA     Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:4.686

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,525,000	\$1,108,355	\$0	\$1,636,019

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$4,659
Fiscal Agent	\$2,100

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tracy CFD No 2000-1		\$14,585,000.00		2005-2040	\$6,759.24			
<b>Total</b>			\$14,585,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-14-2005	\$14,585,000	Tracy CFD No 2000-1 San Joaquin CDIAC Number: 2005-2040 Limited tax obligation bond Multiple Capital Improvements, Public Works Presidio Planning Area	NR	Neg	(BC) Jones Hall (PU) Tracy Oper Ptrs JPA (TR) The Bank of NY Trust Co	09-01-35 Serial	TIC: 4.799 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$13,155,000	\$1,115,837	\$0	\$1,636,019	100	1.64	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2005-1853	\$14,965,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2011	\$13,685,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2011-1420 Revenue bond Multiple Capital Improvements, Public Works CFD 99-2 & ReAD No 2011-1 Series A	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-02-27 Serial	TIC: 4.736 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$13,685,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$150,051

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,350
Consultant	\$10,424

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tracy CFD No 99-2		\$10,560,000.00		2011-1418	\$8,414.20			
Purchase	Tracy		\$2,220,000.00		2011-1419				
<b>Total</b>			\$12,780,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2011	\$10,560,000	Tracy CFD No 99-2 San Joaquin CDIAC Number: 2011-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works S MacArthur Series A Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (PU) Tracy Oper Ptrs JPA (TR) The Bank of NY Mellon	09-01-27 Serial	TIC: 5.887 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,560,000	\$913,177	\$0	\$913,177

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.14

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2011-1420	\$13,685,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2011	\$2,220,000	Tracy San Joaquin CDIAC Number: 2011-1419 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2011-1 Morrison Homes:Heartland Three Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Tracy Oper Ptrs JPA	09-02-25 Comb	TIC: 5.798 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,220,000	\$192,225	\$0	\$192,225

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.49

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2011-1420	\$13,685,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-12-2011	\$22,750,000	San Luis Obispo County Financing Authority San Luis Obispo CDIAC Number: 2010-1587 Public enterprise revenue bond Water Supply, Storage, Distribution Lopez Dam Imp Series A Refunding	S:AA+/A+ M:Aa3  Ins	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wedbush Securities Inc	08-01-30 Comb	TIC: NIC:4.634

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$21,665,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$2,420

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	San Luis Obispo County	05-12-2011	\$11,990,000.00	\$11,420,000.00		\$770.00	0		
Purchase	San Luis Obispo County Flood Control &		\$10,760,000.00		2010-1586	\$1,650.00			
<b>Total</b>			\$22,750,000.00	\$11,420,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-12-2011	\$10,760,000	San Luis Obispo County Flood Control & Water Conservation District San Luis Obispo CDIAC Number: 2010-1586 General obligation bond Water Supply, Storage, Distribution Zone 3 Series A Refunding	S:AA+ M:Aa3  Ins	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) San Luis Obispo Co FA	08-01-30 Comb	TIC: NIC:4.634

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,245,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Luis Obispo County Financing Authority	2010-1587	\$22,750,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-22-2001	\$26,300,000	Brisbane Public Financing Authority San Mateo CDIAC Number: 2000-1660 Revenue bond Redevelopment, Multiple Purposes Community RDA Area No 1	NR	Neg	(BC) Quint & Thimmig (FA) Urban Futures (TR) US Trust Co of CA (UW) US Bancorp Piper	05-01-26 Comb	TIC: 5.96 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,900,000	\$2,033,770	\$0	\$2,064,995

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Brisbane Public Financing Authority		\$8,935,000.00		2000-1661				
Purchase	Brisbane		\$7,450,000.00		2001-0191	\$41,691.90			
<b>Total</b>			\$16,385,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-22-2001	\$8,935,000	Brisbane Public Financing Authority San Mateo CDIAC Number: 2000-1661 Revenue bond Multiple Capital Improvements, Public Works Marina Blvd & Lagoon Rd Local ID 79-1	NR	Neg	(BC) Quint & Thimmig (FA) Urban Futures (TR) US Trust Co of CA (UW) US Bancorp Piper	09-02-15 Serial	TIC: 5.33 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,195,000	\$714,800	\$0	\$786,181

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-22-2001	\$7,450,000	Brisbane San Mateo CDIAC Number: 2001-0191 Special assessment bond Multiple Capital Improvements, Public Works LID 79-1 ReAD Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Brad Kerwin & Assoc (PU) Brisbane PFA	09-02-15 Serial	TIC: 5.33 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,430,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brisbane Public Financing Authority	2000-1660	\$26,300,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-11-2007	\$9,995,000	Jefferson Elementary School Facilities Financing Authority San Mateo CDIAC Number: 2007-0003 Revenue bond K-12 School Facility	M:Aaa/A1  Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-22 Comb	TIC: 4.94 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,710,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Jefferson Elementary School District		\$9,229,269.00		2007-0043				
<b>Total</b>			\$9,229,269.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-11-2007	\$9,229,269	Jefferson Elementary School District San Mateo CDIAC Number: 2007-0043 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (TR) San Mateo Co (UW) Jefferson ESFFA San Mateo	09-01-22 Serial	TIC: NIC:4.025

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,247,259	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.62

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Jefferson Elementary School Facilities Financing Authority	2007-0003	\$9,995,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-12-2006	\$15,215,000	Ravenswood City School District School Facilities Financing Authority San Mateo CDIAC Number: 2006-1213 Revenue bond K-12 School Facility	S:AAA/BBB+  F:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) A M Peche (EN) Ambac (TR) US Bank NA (UW) Piper Jaffray & Co	08-15-22 Serial	TIC: NIC:4.201

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,715,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$1,850
Trustee	\$1,250

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Ravenswood City School District		\$14,520,226.00		2006-1214				
<b>Total</b>			\$14,520,226.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-12-2006	\$14,520,226	Ravenswood City School District San Mateo CDIAC Number: 2006-1214 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Orrick Herrington (FA) A M Peche (TR) US Bank NA (UW) Ravens City SD SFFA	08-01-22 Serial	TIC: NIC:5.127

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,927,551	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.94

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Ravenswood City School District School Facilities Financing Authority	2006-1213	\$15,215,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-13-2005	\$79,975,000	San Mateo-Foster City School Facilities Financing Authority San Mateo CDIAC Number: 2005-1732 Revenue bond Other, Multiple Educational Uses (Equipment, etc.)	S:AAA/AA-    Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) Piper Jaffray & Co	08-15-23 Serial	TIC: 4.292 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$63,700,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	San Mateo-Foster City School District		\$76,752,425.00		2005-1634				
<b>Total</b>			\$76,752,425.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-13-2005	\$76,752,425	San Mateo-Foster City School District San Mateo CDIAC Number: 2005-1634 General obligation bond Other, Multiple Educational Uses (Equipment, etc.)  Refunding	NR	Neg	(BC) Orrick Herrington (TR) San Mateo Co (UW) San Mateo-Foster Cty SFFA	08-01-23 Serial	TIC: 5.199 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$61,812,972	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.92

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Mateo-Foster City School Facilities Financing Authority	2005-1732	\$79,975,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-17-1999	\$3,675,000	South San Francisco Redevelopment Agency San Mateo CDIAC Number: 1999-0208 Tax allocation bond Multifamily Housing Housing Set-Aside	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) S San Francisco CIFA	09-01-18 Serial	TIC: NIC:4.827

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,720,000	\$303,000	\$0	\$326,158	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South San Francisco Capital Improvements Financing Authority	1998-1918	\$31,720,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-10-2006	\$39,035,000	South San Francisco Unified School District School Facilities Financing Authority San Mateo CDIAC Number: 2006-0027 Revenue bond K-12 School Facility S San Francisco USD	M:Aaa/A1     Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-15-23 Serial	TIC: 4.081 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$32,595,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	South San Francisco Unified School District		\$36,825,170.00		2006-0028				
<b>Total</b>			\$36,825,170.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-10-2006	\$36,825,170	South San Francisco Unified School District San Mateo CDIAC Number: 2006-0028 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Orrick Herrington (TR) San Francisco Cty/Co Trea (UW) S San Francisco USD SFFA	09-01-23 Serial	TIC: 5.015 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$31,571,751	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.78

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South San Francisco Unified School District School Facilities Financing Authority	2006-0027	\$39,035,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2007	\$10,195,000	Woodside Elementary School District School Facilities Financing Authority San Mateo CDIAC Number: 2007-0073 Revenue bond K-12 School Facility ESD GOB Program	S:AAA/A+     Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) Piper Jaffray & Co	10-15-30 Comb	TIC: NIC:4.456

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,645,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Woodside Elementary School District		\$9,516,693.00		2007-0348				
<b>Total</b>			\$9,516,693.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2007	\$9,516,693	Woodside Elementary School District San Mateo CDIAC Number: 2007-0348 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Orrick Herrington (TR) San Mateo Co (UW) Woodside ESD School FFA	10-01-30 Serial	TIC: NIC:4.968

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,123,698	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.76

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Woodside Elementary School District School Facilities Financing Authority	2007-0073	\$10,195,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2004	\$9,955,000	Lompoc Public Financing Authority Santa Barbara CDIAC Number: 2004-1734 Revenue bond Recreation and Sports Facilities Aquatic Center	M:Aaa/Baa1  Ins	Neg	(BC) Jones Hall (FA) KNN (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-02-34 Comb	TIC: 4.589 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,735,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,080

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Lompoc Redevelopment Agency	11-09-2004	\$7,350,000.00	\$6,410,000.00		\$1,540.00			
Purchase	Lompoc		\$2,605,000.00		2004-1927	\$1,540.00			
<b>Total</b>			\$9,955,000.00	\$6,410,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-09-2004	\$2,605,000	Lompoc Santa Barbara CDIAC Number: 2004-1927 Special assessment bond Recreation and Sports Facilities AD No 2002-1	NR	Neg	(BC) Jones Hall (FA) KNN (TR) The Bank of NY Trust Co (UW) Lompoc PFA	09-02-34 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,325,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lompoc Public Financing Authority	2004-1734	\$9,955,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2012	\$18,000,000	Santa Barbara County Schools Financing Authority Santa Barbara CDIAC Number: 2012-0669 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Wells Fargo Bank NA (TR) Wells Fargo Bank NA	06-28-13 Term	TIC: 0.457 NIC: 0.464

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,000,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$49,700

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Goleta Union School District		\$3,000,000.00		2012-0670				
Purchase	Hope Elementary School District		\$1,000,000.00		2012-0671				
Purchase	Santa Barbara Unified School District		\$14,000,000.00		2012-0675				
	<b>Total</b>		\$18,000,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2012	\$3,000,000	Goleta Union School District Santa Barbara CDIAC Number: 2012-0670 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Santa Barbara Schools FA (TR) Wells Fargo Bank NA	06-28-13 Term	TIC: 0.457 NIC:0.464

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,000,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara County Schools Financing Authority	2012-0669	\$18,000,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2012	\$1,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2012-0671 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Santa Barbara Schools FA (TR) Wells Fargo Bank NA	06-28-13 Term	TIC: 0.457 NIC:0.464

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,000,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara County Schools Financing Authority	2012-0669	\$18,000,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2012	\$14,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2012-0675 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Neg	(BC) Hawkins Delafield (PU) Santa Barbara Schools FA (TR) Wells Fargo Bank NA	06-28-13 Term	TIC: 0.457 NIC:0.464

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$14,000,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara County Schools Financing Authority	2012-0669	\$18,000,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-2007	\$23,650,000	Santa Barbara Schools Financing Authority Santa Barbara CDIAC Number: 2007-0983 Revenue bond K-12 School Facility HSD Ser B	M:Aaa/Aa3    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-28 Serial	TIC: NIC:4.439

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$21,185,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Santa Barbara Secondary/High School		\$22,149,730.00		2007-0982				
<b>Total</b>			\$22,149,730.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-2007	\$22,149,730	Santa Barbara Secondary/High School District Santa Barbara CDIAC Number: 2007-0982 General obligation bond K-12 School Facility  Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Santa Barbara Schools FA	08-01-28 Serial	TIC: NIC;5.481

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,542,911	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.96

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara Schools Financing Authority	2007-0983	\$23,650,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-2007	\$13,265,000	Santa Barbara Schools Financing Authority Santa Barbara CDIAC Number: 2007-1162 Revenue bond K-12 School Facility ESD Ser A	M:Aaa/Aa3    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: NIC:4.505

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,620,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Santa Barbara Elementary School District		\$12,697,109.00		2007-0981				
<b>Total</b>			\$12,697,109.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-2007	\$12,697,109	Santa Barbara Elementary School District Santa Barbara CDIAC Number: 2007-0981 General obligation bond K-12 School Facility  Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Santa Barbara Schools FA	08-01-24 Serial	TIC: NIC;5.347

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,283,234	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.14

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Barbara Schools Financing Authority	2007-1162	\$13,265,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-28-2004	\$4,795,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2003-2129 Revenue bond Street Construction and Improvements Morgan Hill Ranch AD Series 1994-1	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) BNY Mellon Capital (UW) Piper Jaffray & Co	09-02-16 Serial	TIC: 4.032 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,435,000	\$114,800	\$0	\$207,205

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Morgan Hill		\$4,795,000.00		2003-2130	\$0.00			
<b>Total</b>			\$4,795,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-28-2004	\$4,795,000	Morgan Hill Santa Clara CDIAC Number: 2003-2130 Special assessment bond Street Construction and Improvements Morgan Hill Ranch AD Series 1994-1 Refunding	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (PU) Morgan Hill FA (TR) BNY Mellon Capital	09-02-16 Serial	TIC: 4.032 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,435,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Morgan Hill Financing Authority	2003-2129	\$4,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$9,325,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2005-0051 Revenue bond Multiple Capital Improvements, Public Works Madrone Business Park Series A	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-02-25 Comb	TIC: NIC:4.92

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,962,000	\$854,369	\$0	\$852,775

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Morgan Hill Financing Authority		\$1,110,000.00		2005-0052				
Purchase	Morgan Hill		\$8,620,000.00		2005-0053	\$0.00			
Purchase	Morgan Hill		\$1,110,000.00		2005-0054	\$0.00			
		<b>Total</b>	\$10,840,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$1,110,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2005-0052 Revenue bond Multiple Capital Improvements, Public Works Madrone Business Park Series B Federally Taxable	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-02-25 Comb	TIC: NIC: 7.34

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$914,000	\$854,369	\$0	\$852,775

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$8,620,000	Morgan Hill Santa Clara CDIAC Number: 2005-0053 Special assessment bond Multiple Capital Improvements, Public Works Madrone Business Park AD No 2000-1 Series A Refunding	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Morgan Hill FA	09-02-25 Serial	TIC: NIC:5.82

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,962,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
4.37

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Morgan Hill Financing Authority	2005-0051	\$9,325,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2005	\$1,110,000	Morgan Hill Santa Clara CDIAC Number: 2005-0054 Special assessment bond Multiple Capital Improvements, Public Works Madrone Business Park AD No 2000-1 Series B Federally Taxable Refunding	NR	Neg	(BC) Richards Watson (FA) RBC Dain Rauscher (TR) The Bank of NY Trust Co (UW) Morgan Hill FA	09-02-25 Serial	TIC: NIC:7.07

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$914,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4.37

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Morgan Hill Financing Authority	2005-0051	\$9,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$895,000	Santa Cruz County Public Financing Authority Santa Cruz CDIAC Number: 1999-1413 Revenue bond Water Supply, Storage, Distribution	NR	Neg	(BC) Robert M Haight (TR) BNY Mellon Capital (UW) Mark Pressman	09-02-19 Serial	TIC: 5.194 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$250,000	\$44,750	\$0	\$50,121

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,495
Disclosure	\$750

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Santa Cruz County		\$266,000.00		1999-1411				
Purchase	Santa Cruz County		\$135,000.00		1999-1412				
Purchase	Santa Cruz County		\$440,535.00		1999-1414				
<b>Total</b>			\$841,535.00	\$0.00					

#### MISCELLANEOUS

The following have previously Matured:  
1999-1411 on 9-2-2007 FY 07/08  
1999-1412 on 9-2-2008 FY 08/09  
Leaving 1 Local Obligors and the Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$440,535	Santa Cruz County Santa Cruz CDIAC Number: 1999-1414 Special assessment bond Water Supply, Storage, Distribution Sunset Beach AD	NR	Neg	(BC) Robert M Haight (TR) BNY Mellon Capital (UW) Santa Cruz Co PFA	09-02-19 Serial	TIC: 6.331 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$250,000	\$44,750	\$0	\$50,121	100

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Cruz County Public Financing Authority	1999-1413	\$895,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-1998	\$10,570,000	Dixon Public Financing Authority Solano CDIAC Number: 1998-0014 Revenue bond Multiple Capital Improvements, Public Works Sr Lien Series A Refunding	M:Aaa    Ins	Neg	(BC) Jones Hall (FA) KNN (EN) MBIA Corp (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Comb	TIC: NIC:4.87

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,125,000	\$620,263	\$0	\$633,300

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Dixon Public Financing Authority		\$18,600,000.00		1998-0015				
Purchase	Dixon		\$6,847,053.00		1998-0016				
Purchase	Dixon		\$20,997,433.00		1998-0017				
<b>Total</b>			\$46,444,486.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-1998	\$18,600,000	Dixon Public Financing Authority Solano CDIAC Number: 1998-0015 Revenue bond Multiple Capital Improvements, Public Works Jr Lien Series B Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Comb	TIC: NIC:5.605

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,715,000	\$1,059,095	\$0	\$1,059,095

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-1998	\$6,847,053	Dixon Solano CDIAC Number: 1998-0016 Special assessment bond Multiple Capital Improvements, Public Works West A St AD Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (PU) Dixon PFA (TR) Dixon	09-02-14 Serial	TIC: NIC: 6.865

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<b>B. DELINQUENCY</b> <u>Rate(%)</u>	<b>C. TEETER PLAN</b> <u>Teeter Plan Participant</u>
11/12	\$1,185,000	\$0	\$0	\$0		1.89	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	2013-1598	\$3,798,902.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<b>B. DELINQUENCY</b> <u>Rate(%)</u>	<b>C. TEETER PLAN</b> <u>Teeter Plan Participant</u>
11/12	\$1,185,000	\$0	\$0	\$0		1.89	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	1998-0014	\$10,570,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 1998-0014 will be removed from issue 1998-0016 on the 13/14 MKR Calendar after it's been published.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-1998	\$20,997,433	Dixon Solano CDIAC Number: 1998-0017 Special assessment bond Multiple Capital Improvements, Public Works North First St AD Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (PU) Dixon PFA (TR) Dixon	09-02-20 Serial	TIC: NIC: 6.821

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,445,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
10.42

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	2013-1598	\$3,798,902.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,445,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
10.42

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	1998-0014	\$10,570,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 1998-0014 will be removed from issue 1998-0017 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-2003	\$79,455,000	Fairfield Public Financing Authority Solano CDIAC Number: 2003-0750 Revenue bond Redevelopment, Multiple Purposes Regional Ctr, Hwy 12, City Ctr & Cordelia Series A Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-23 Serial	TIC: 3.913 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$38,585,000	\$4,242,567	\$0	\$4,302,025

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Fairfield Redevelopment Agency	06-25-2003	\$10,110,000.00	\$6,920,000.00		\$1,396.00	0		
Loan	Fairfield Redevelopment Agency	06-25-2003	\$13,320,000.00	\$9,150,000.00		\$1,684.00	0		
Loan	Fairfield Redevelopment Agency	06-25-2003	\$22,995,000.00	\$0.00		\$0.00	0		
Loan	Fairfield Redevelopment Agency	06-25-2003	\$33,030,000.00	\$22,515,000.00		\$3,466.00	0		
Purchase	Fairfield Public Financing Authority		\$4,810,000.00		2003-1238				
		<b>Total</b>	\$84,265,000.00	\$38,585,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-2003	\$4,810,000	Fairfield Public Financing Authority Solano CDIAC Number: 2003-1238 Revenue bond Redevelopment, Multiple Purposes Series B Refunding	S:AAA/A M:Aaa  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Mellon Capital (UW) Stone & Youngberg	08-01-28 Comb	TIC: 4.288 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,695,000	\$314,989	\$0	\$335,733

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Fairfield Redevelopment Agency	06-25-2003	\$4,810,000.00	\$3,695,000.00			0		
<b>Total</b>			\$4,810,000.00	\$3,695,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-30-1996	\$9,250,000	Vacaville Public Financing Authority Solano CDIAC Number: 1996-0021 Revenue bond Redevelopment, Multiple Purposes Vacaville Community	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall Hill (FA) KNN (EN) MBIA Corp (TR) First Trust of CA (UW) BA Securities	09-01-22 Comb	TIC: NIC:5.281

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,130,000	\$500,124	\$0	\$652,645

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2022	\$8,158	\$43,401

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,860

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Vacaville Redevelopment Agency	01-30-1996	\$9,250,000.00	\$4,130,000.00			0	06-30-2012	Tax Increment
<b>Total</b>			\$9,250,000.00	\$4,130,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-24-2000	\$11,995,000	Vacaville Public Financing Authority Solano CDIAC Number: 2000-0092 Tax allocation bond Redevelopment, Multiple Purposes	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) KNN (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-31 Comb	TIC: 5.788 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,600,000	\$637,203	\$0	\$723,468

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,730

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Vacaville Redevelopment Agency	02-24-2000	\$11,995,000.00	\$7,600,000.00			0	06-30-2012	Tax Increment
		<b>Total</b>	\$11,995,000.00	\$7,600,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-08-2003	\$5,100,000	Vallejo Public Financing Authority Solano CDIAC Number: 2003-2005 Revenue bond Multiple Capital Improvements, Public Works Northeast Quadrant AD Nos 58, 64 & 68 Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Wulff Hansen & Co	09-02-14 Serial	TIC: NIC;3.268

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$170,000	\$255,000	\$0	\$255,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2014	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Vallejo		\$4,430,000.00		1986-0547				
Purchase	Vallejo		\$4,540,000.00		1989-0539				
Purchase	Vallejo		\$750,000.00		1994-1265	\$0.00			
Purchase	Vallejo		\$8,170,000.00		2003-2006	\$0.00			
<b>Total</b>			\$17,890,000.00	\$0.00					

#### MISCELLANEOUS

The following have previously Matured:  
1986-0547 on 9-2-2011 FY 11/12  
1989-0539 on 9-2-2011 FY 11/12  
Leaving 2 Local Obligors and 1 Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-1986	\$4,430,000	Vallejo Solano CDIAC Number: 1986-0547 Special assessment bond Multiple Capital Improvements, Public Works Northeast Quadrant AD No 58 Refunding	O:none	Neg	(BC) Jones Hall Hill (UW) Wulff Hansen & Co	09-01-11 Serial	TIC: NIC: 8.209

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vallejo Public Financing Authority	2003-2005	\$5,100,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-1989	\$4,540,000	Vallejo Solano CDIAC Number: 1989-0539 Special assessment bond Multiple Capital Improvements, Public Works Northeast Quadrant AD No 64 Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Mark Pressman	09-02-11 Serial	TIC: NIC:7.427

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$0	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vallejo Public Financing Authority	2003-2005	\$5,100,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1994	\$750,000	Vallejo Solano CDIAC Number: 1994-1265 Special assessment bond Multiple Capital Improvements, Public Works NEQ Neighborhood F AD No 68 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (TR) Union Bank (UW) M L Stern & Co	09-02-14 Serial	TIC: 7.098 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$185,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vallejo Public Financing Authority	2003-2005	\$5,100,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-08-2003	\$8,170,000	Vallejo Solano CDIAC Number: 2003-2006 Special assessment bond Multiple Capital Improvements, Public Works Northeast Quadrant ID No 2003-1	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (TR) Wells Fargo Bank NA (UW) Wulff Hansen & Co	09-01-34 Comb	TIC: 6.257 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$7,245,000	\$594,675	\$0	\$598,619	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.14

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vallejo Public Financing Authority	2003-2005	\$5,100,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-01-2009	\$342,122	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0457 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Ser B-20 Federally Taxable Refunding	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-29 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$219,036	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$2,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
NR	NR

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-01-2009	\$342,122.00	\$219,035.55		\$0.00	0		
<b>Total</b>			\$342,122.00	\$219,035.55					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2009	\$427,655	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0828 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Ser C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-29 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$316,453	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	07-01-2009	\$427,655.00	\$316,452.84		\$0.00	0		
		<b>Total</b>	\$427,655.00	\$316,452.84					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-2009	\$139,813	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0841 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-19 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$107,321	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	07-01-2009	\$139,813.00	\$107,320.97		\$0.00	0		
<b>Total</b>			\$139,813.00	\$107,320.97					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-03-2009	\$2,806	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-5 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-14 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,532	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	08-03-2009	\$2,806.00	\$1,531.57		\$0.00	0		
<b>Total</b>			\$2,806.00	\$1,531.57					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-03-2009	\$159,981	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-19 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$130,337	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	08-03-2009	\$159,981.00	\$130,336.95		\$0.00	0		
<b>Total</b>			\$159,981.00	\$130,336.95					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-03-2009	\$957,473	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-0925 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-29 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$694,384	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	08-03-2009	\$957,473.00	\$694,383.90		\$0.00	0		
		<b>Total</b>	\$957,473.00	\$694,383.90					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2009	\$9,024	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1033 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-5 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-14 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,900	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	09-01-2009	\$9,024.00	\$4,899.75		\$0.00	0		
		<b>Total</b>	\$9,024.00	\$4,899.75					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2009	\$146,236	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1034 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-19 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$80,822	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	09-01-2009	\$146,236.00	\$80,821.79		\$0.00	0		
<b>Total</b>			\$146,236.00	\$80,821.79					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2009	\$3,856,497	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1035 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-29 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,384,809	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	09-01-2009	\$3,856,497.00	\$3,384,809.24		\$0.00	0		
		<b>Total</b>	\$3,856,497.00	\$3,384,809.24					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-01-2009	\$1,889,774	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1135 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-29 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,354,729	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	10-01-2009	\$1,889,774.00	\$1,354,729.28		\$0.00	0		
		<b>Total</b>	\$1,889,774.00	\$1,354,729.28					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-01-2009	\$1,034,499	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1136 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-19 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$772,874	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	10-01-2009	\$1,034,499.00	\$772,874.26		\$0.00	0		
		<b>Total</b>	\$1,034,499.00	\$772,874.26					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-02-2009	\$1,665,180	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1287 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,408,511	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	11-02-2009	\$1,665,180.00	\$1,408,511.12		\$0.00	0		
		<b>Total</b>	\$1,665,180.00	\$1,408,511.12					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-02-2009	\$29,720	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1288 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-5 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$21,851	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	11-02-2009	\$29,720.00	\$21,850.78		\$0.00	0		
		<b>Total</b>	\$29,720.00	\$21,850.78					



2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-02-2009	\$164,954	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1289 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	TIC: NIC: Variable

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$122,419	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	11-02-2009	\$164,954.00	\$122,419.46		\$0.00	0		
		<b>Total</b>	\$164,954.00	\$122,419.46					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2009	\$178,432	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1396 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$121,350	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	12-01-2009	\$178,432.00	\$121,350.01		\$0.00	0		
<b>Total</b>			\$178,432.00	\$121,350.01					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2009	\$2,528,032	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1397 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,275,116	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	12-01-2009	\$2,528,032.00	\$2,275,116.23		\$0.00	0		
		<b>Total</b>	\$2,528,032.00	\$2,275,116.23					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2009	\$3,158	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1398 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-5 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,322	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	12-01-2009	\$3,158.00	\$2,321.89		\$0.00	0		
<b>Total</b>			\$3,158.00	\$2,321.89					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-04-2010	\$303,788	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1544 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$214,914	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	01-04-2010	\$303,788.00	\$214,914.06		\$0.00	0		
<b>Total</b>			\$303,788.00	\$214,914.06					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-04-2010	\$17,073	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1545 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-5 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,553	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	01-04-2010	\$17,073.00	\$12,552.75		\$0.00	0		
		<b>Total</b>	\$17,073.00	\$12,552.75					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-04-2010	\$3,099,465	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2009-1546 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,488,910	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	01-04-2010	\$3,099,465.00	\$2,488,909.72		\$0.00	0		
		<b>Total</b>	\$3,099,465.00	\$2,488,909.72					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-01-2010	\$2,220,683	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0088 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,864,655	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	02-01-2010	\$2,220,683.00	\$1,864,655.08		\$0.00	0		
<b>Total</b>			\$2,220,683.00	\$1,864,655.08					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-01-2010	\$154,750	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0089 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$95,460	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	02-01-2010	\$154,750.00	\$95,459.76		\$0.00	0		
		<b>Total</b>	\$154,750.00	\$95,459.76					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-01-2010	\$2,022,604	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0169 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,691,283	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	03-01-2010	\$2,022,604.00	\$1,691,282.76		\$0.00	0		
		<b>Total</b>	\$2,022,604.00	\$1,691,282.76					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-01-2010	\$195,689	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0170 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$174,195	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	03-01-2010	\$195,689.00	\$174,194.75		\$0.00	0		
<b>Total</b>			\$195,689.00	\$174,194.75					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-01-2010	\$73,013	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0171 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-5 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$51,755	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	03-01-2010	\$73,013.00	\$51,754.57		\$0.00	0		
		<b>Total</b>	\$73,013.00	\$51,754.57					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-01-2010	\$16,627	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0278 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-5 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,225	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	04-01-2010	\$16,627.00	\$12,224.72		\$0.00	0		
		<b>Total</b>	\$16,627.00	\$12,224.72					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-01-2010	\$123,251	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0345 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$105,626	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	04-01-2010	\$123,251.00	\$105,626.17		\$0.00	0		
		<b>Total</b>	\$123,251.00	\$105,626.17					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-01-2010	\$2,300,901	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0346 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,818,022	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	04-01-2010	\$2,300,901.00	\$1,818,021.55		\$0.00	0		
<b>Total</b>			\$2,300,901.00	\$1,818,021.55					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-2010	\$1,955,599	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0439 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,439,708	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	05-03-2010	\$1,955,599.00	\$1,439,707.59		\$0.00	0		
<b>Total</b>			\$1,955,599.00	\$1,439,707.59					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-2010	\$62,438	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0440 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$55,580	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	05-03-2010	\$62,438.00	\$55,580.23		\$0.00	0		
<b>Total</b>			\$62,438.00	\$55,580.23					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-01-2010	\$280,811	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0654 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$187,413	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$500

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-01-2010	\$280,811.00	\$187,412.88		\$0.00	0		
		<b>Total</b>	\$280,811.00	\$187,412.88					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-01-2010	\$2,136,930	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0655 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,765,096	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$500

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-01-2010	\$2,136,930.00	\$1,765,096.47		\$0.00	0		
<b>Total</b>			\$2,136,930.00	\$1,765,096.47					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-30-2010	\$223,877	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0935 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$165,105	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-30-2010	\$223,877.00	\$165,105.42		\$0.00	0		
		<b>Total</b>	\$223,877.00	\$165,105.42					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-30-2010	\$1,839,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0936 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-30 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,461,580	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$500

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-30-2010	\$1,839,000.00	\$1,461,579.73		\$0.00	0		
<b>Total</b>			\$1,839,000.00	\$1,461,579.73					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-30-2010	\$5,058	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-0937 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-5 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-15 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,719	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$500

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-30-2010	\$5,058.00	\$3,718.95		\$0.00	0		
		<b>Total</b>	\$5,058.00	\$3,718.95					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-02-2010	\$246,321	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1073 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-20 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$219,266	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	08-02-2010	\$246,321.00	\$219,265.60		\$0.00	0		
<b>Total</b>			\$246,321.00	\$219,265.60					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-02-2010	\$2,141,200	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1074 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,655,741	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	08-02-2010	\$2,141,200.00	\$1,655,740.63		\$0.00	0		
<b>Total</b>			\$2,141,200.00	\$1,655,740.63					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2010	\$324,930	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1173 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-20 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$62,170	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	09-01-2010	\$324,930.00	\$62,169.55		\$0.00	0		
		<b>Total</b>	\$324,930.00	\$62,169.55					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2010	\$1,639,853	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1175 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,396,788	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	09-01-2010	\$1,639,853.00	\$1,396,787.96		\$0.00	0		
<b>Total</b>			\$1,639,853.00	\$1,396,787.96					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-01-2010	\$119,995	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1291 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-20 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$102,657	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County Public Financing Authority	10-01-2010	\$119,995.00	\$102,656.58		\$0.00	0		
<b>Total</b>			\$119,995.00	\$102,656.58					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-01-2010	\$1,327,264	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1292 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-30 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$894,076	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	10-01-2010	\$1,327,264.00	\$894,075.73		\$0.00	0		
		<b>Total</b>	\$1,327,264.00	\$894,075.73					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2010	\$138,689	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1474 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$130,342	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	12-01-2010	\$138,689.00	\$130,341.53		\$0.00	0		
		<b>Total</b>	\$138,689.00	\$130,341.53					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2010	\$1,428,167	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1475 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-31 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,201,446	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	12-01-2010	\$1,428,167.00	\$1,201,446.24		\$0.00	0		
<b>Total</b>			\$1,428,167.00	\$1,201,446.24					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2010	\$348,720	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1603 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$298,663	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	12-01-2010	\$348,720.00	\$298,662.50		\$0.00	0		
		<b>Total</b>	\$348,720.00	\$298,662.50					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2010	\$1,582,286	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1604 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,424,315	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	12-01-2010	\$1,582,286.00	\$1,424,315.13		\$0.00	0		
		<b>Total</b>	\$1,582,286.00	\$1,424,315.13					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-03-2011	\$1,278,369	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1744 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,206,526	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	01-03-2011	\$1,278,369.00	\$1,206,525.87		\$0.00	0		
		<b>Total</b>	\$1,278,369.00	\$1,206,525.87					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-03-2011	\$45,797	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2010-1745 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$44,177	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	02-01-2011	\$45,797.00	\$44,176.93		\$0.00	0		
		<b>Total</b>	\$45,797.00	\$44,176.93					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-01-2011	\$4,372	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0053 Special assessment bond Power Generation/Transmission Energy Independence Program Series A-5 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-16 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County		\$4,372.00			\$0.00			
		<b>Total</b>	\$4,372.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-01-2011	\$118,476	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0054 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$104,162	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	02-01-2011	\$118,476.00	\$104,162.01		\$0.00	0		
		<b>Total</b>	\$118,476.00	\$104,162.01					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-01-2011	\$1,280,022	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0055 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,170,807	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	02-01-2011	\$1,280,022.00	\$1,170,806.69		\$0.00	0		
		<b>Total</b>	\$1,280,022.00	\$1,170,806.69					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-01-2011	\$1,109,898	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0153 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,046,760	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	03-01-2011	\$1,109,898.00	\$1,046,759.79		\$0.00	0		
		<b>Total</b>	\$1,109,898.00	\$1,046,759.79					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-01-2011	\$130,261	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0154 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$82,309	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	03-01-2011	\$130,261.00	\$82,309.16		\$0.00	0		
		<b>Total</b>	\$130,261.00	\$82,309.16					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-01-2011	\$1,370,210	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0348 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,282,853	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	04-01-2011	\$1,370,209.89	\$1,282,852.85		\$0.00	0		
		<b>Total</b>	\$1,370,209.89	\$1,282,852.85					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-01-2011	\$286,402	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0349 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$276,275	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	04-01-2011	\$286,402.23	\$276,274.73		\$0.00	0		
		<b>Total</b>	\$286,402.23	\$276,274.73					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-02-2011	\$784,004	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0465 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-31 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$731,756	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	05-02-2011	\$784,004.00	\$731,756.28		\$0.00	0		
		<b>Total</b>	\$784,004.00	\$731,756.28					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-02-2011	\$134,479	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0466 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$117,878	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	05-02-2011	\$134,479.00	\$117,877.91			0		
		<b>Total</b>	\$134,479.00	\$117,877.91					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-01-2011	\$731,280	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0640 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$659,759	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$625

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-01-2011	\$731,280.00	\$659,758.93		\$0.00	0		
<b>Total</b>			\$731,280.00	\$659,758.93					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-01-2011	\$203,142	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0641 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$167,595	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$625

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-01-2011	\$203,142.00	\$167,594.92		\$0.00	0		
		<b>Total</b>	\$203,142.00	\$167,594.92					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-30-2011	\$1,367,654	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0898 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,289,389	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$625

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-30-2011	\$1,367,654.00	\$1,289,389.37		\$0.00	0		
		<b>Total</b>	\$1,367,654.00	\$1,289,389.37					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-30-2011	\$88,131	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-0899 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-21 Serial	TIC: NIC: Variable

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$61,271	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$625

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-30-2011	\$88,131.00	\$61,271.42		\$0.00	0		
		<b>Total</b>	\$88,131.00	\$61,271.42					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-01-2011	\$936,736	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1029 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$863,502	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	08-01-2011	\$936,736.00	\$863,501.85		\$0.00	0		
		<b>Total</b>	\$936,736.00	\$863,501.85					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-01-2011	\$275,226	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1030 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$265,494	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	08-01-2011	\$275,226.00	\$265,493.61		\$0.00	0		
		<b>Total</b>	\$275,226.00	\$265,493.61					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2011	\$208,200	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1153 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-21 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$159,042	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	09-01-2011	\$208,200.00	\$159,042.19		\$0.00	0		
		<b>Total</b>	\$208,200.00	\$159,042.19					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2011	\$1,257,073	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1154 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series I-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-31 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,187,604	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	09-01-2011	\$1,257,073.00	\$1,187,604.46		\$0.00	0		
		<b>Total</b>	\$1,257,073.00	\$1,187,604.46					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2011	\$1,600,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1174 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Clean Fund SMV LLC (TR) Sonoma Co PFA	09-02-31 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,581,076	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$833

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	09-01-2011	\$1,600,000.00	\$1,581,076.35		\$0.00	0		
<b>Total</b>			\$1,600,000.00	\$1,581,076.35					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-03-2011	\$310,937	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1259 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$307,496	\$0	\$18,487	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	10-03-2011	\$310,937.00	\$307,496.66					
		<b>Total</b>	\$310,937.00	\$307,496.66					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-03-2011	\$109,067	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1261 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$30,796	\$0	\$1,852	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	10-03-2011	\$109,067.00	\$30,795.61			0		
		<b>Total</b>	\$109,067.00	\$30,795.61					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-01-2011	\$511,268	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1262 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$491,348	\$0	\$27,165	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	11-01-2011	\$511,268.00	\$491,348.48		\$0.00	0		
		<b>Total</b>	\$511,268.00	\$491,348.48					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-01-2011	\$124,852	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1263 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$124,852	\$0	\$6,903	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	11-01-2011	\$124,852.00	\$124,852.00		\$0.00	0		
		<b>Total</b>	\$124,852.00	\$124,852.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2011	\$29,436	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1358 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$29,436	\$0	\$1,473	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	12-01-2011	\$29,436.00	\$29,436.45					
		<b>Total</b>	\$29,436.00	\$29,436.45					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2011	\$270,655	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1359 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$270,655	\$0	\$13,548	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$13,548

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	12-01-2011	\$270,655.00	\$270,655.30					
		<b>Total</b>	\$270,655.00	\$270,655.30					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-03-2012	\$26,298	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1499 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$26,298	\$0	\$1,168	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	01-03-2012	\$26,298.41	\$26,298.41					
		<b>Total</b>	\$26,298.41	\$26,298.41					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-03-2012	\$163,594	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1501 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$163,594	\$0	\$7,265	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	01-03-2012	\$163,593.94	\$163,593.94					
		<b>Total</b>	\$163,593.94	\$163,593.94					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-01-2012	\$85,911	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0022 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,285	\$0	\$563	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	02-01-2012	\$85,911.00	\$14,284.71					
		<b>Total</b>	\$85,911.00	\$14,284.71					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-01-2012	\$1,089,673	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0023 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,089,673	\$0	\$42,945	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	02-01-2012	\$1,089,673.27	\$1,089,673.27					
		<b>Total</b>	\$1,089,673.27	\$1,089,673.27					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-01-2012	\$12,377	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0092 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,377	\$0	\$421	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	03-01-2012	\$12,376.78	\$12,376.78					
		<b>Total</b>	\$12,376.78	\$12,376.78					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-01-2012	\$122,081	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0093 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$122,081	\$0	\$4,151	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	03-01-2012	\$122,081.00	\$122,081.00					
		<b>Total</b>	\$122,081.00	\$122,081.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-02-2012	\$31,108	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0361 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$31,108	\$0	\$882	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	04-02-2012	\$31,108.00	\$31,107.60		\$0.00	0		
		<b>Total</b>	\$31,108.00	\$31,107.60					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-02-2012	\$537,914	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0362 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$537,914	\$0	\$15,245	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,250

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	04-02-2012	\$537,914.00	\$537,913.74		\$0.00	0		
		<b>Total</b>	\$537,914.00	\$537,913.74					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-01-2012	\$159,553	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0521 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$159,553	\$0	\$3,668	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$2,500

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	05-01-2012	\$159,553.00	\$159,552.60		\$0.00	0		
<b>Total</b>			\$159,553.00	\$159,552.60					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-01-2012	\$103,504	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0614 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series F-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$103,504	\$0	\$1,800	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$625

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-01-2012	\$103,504.00	\$103,503.97		\$0.00	0		
		<b>Total</b>	\$103,504.00	\$103,503.97					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-01-2012	\$250,885	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0615 Special assessment bond Residential Energy Conservation, Improvement Series F-20 Energy Independence Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$250,885	\$0	\$4,362	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$625

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-01-2012	\$250,885.00	\$250,885.47		\$0.00	0		
		<b>Total</b>	\$250,885.00	\$250,885.47					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-29-2012	\$7,896	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0861 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series G-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,896	\$0	\$96	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$625

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-29-2012	\$7,896.00	\$7,895.55		\$0.00	0		
		<b>Total</b>	\$7,896.00	\$7,895.55					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-29-2012	\$110,898	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0862 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Serial	TIC: NIC: Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$110,898	\$0	\$1,342	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$625

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Sonoma County	06-29-2012	\$110,898.00	\$110,898.41			0		
		<b>Total</b>	\$110,898.00	\$110,898.41					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-07-2011	\$820,000	Oakdale Public Financing Authority Stanislaus CDIAC Number: 2011-0247 Tax allocation bond Multifamily Housing Central City Federally Taxable	S:BBB	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) E J De La Rosa	06-01-36 Term	TIC: NIC:10.016

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$820,000	\$123,000	\$0	\$123,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
6/1/2036	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Oakdale Redevelopment Agency	03-07-2011	\$820,000.00	\$820,000.00			0		tax increment
		<b>Total</b>	\$820,000.00	\$820,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-07-2011	\$2,550,000	Oakdale Public Financing Authority Stanislaus CDIAC Number: 2011-0248 Tax allocation bond Redevelopment, Multiple Purposes Central City	S:BBB	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) E J De La Rosa	06-01-36 Term	TIC: NIC:7.738

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,550,000	\$0	\$0	\$191,312

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
6/1/2036	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Oakdale Redevelopment Agency	03-07-2011	\$2,550,000.00	\$2,550,000.00			0		Tax Increment
<b>Total</b>			\$2,550,000.00	\$2,550,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-07-2002	\$7,560,000	Patterson Public Financing Authority Stanislaus CDIAC Number: 2002-1502 Revenue bond Multiple Capital Improvements, Public Works Heartland Ranch ReAD	NR	Neg	(BC) Quint & Thimmig (TR) BNY Mellon Capital (UW) Wulff Hansen & Co	09-02-27 Serial	TIC: 5.563 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,060,000	\$293,003	\$0	\$304,226

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$46,334
Trustee	\$3,000

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Patterson		\$6,989,926.00		2002-1501				
<b>Total</b>			\$6,989,926.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-07-2002	\$6,989,926	Patterson Stanislaus CDIAC Number: 2002-1501 Special assessment bond Multiple Capital Improvements, Public Works Heartland Ranch ReAD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Mellon Capital (UW) Patterson PFA	09-02-27 Serial	TIC: 6.162 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,829,809	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.73

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Patterson Public Financing Authority	2002-1502	\$7,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-31-2005	\$945,000	Riverbank Public Financing Authority Stanislaus CDIAC Number: 2005-0953 Revenue bond Other Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Cameron Weist (FA) Delta Managed Solutions (TR) Union Bank of CA (UW) M L Stern & Co	09-15-21 Serial	TIC: 4.619 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$540,000	\$91,768	\$0	\$91,768

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2021	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,500
Consultant	\$5,437

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Riverbank		\$1,605,000.00		1991-0588	\$5,248.68			
Purchase	Riverbank		\$2,217,000.00		1991-1420	\$5,688.59			
<b>Total</b>			\$3,822,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-11-1991	\$1,605,000	Riverbank Stanislaus CDIAC Number: 1991-0588 Special assessment bond Multiple Capital Improvements, Public Works AD No 1991-1	NR	Neg	(BC) Orrick Herrington (FA) First CA Regnl Sec (UW) Riverbank PFA	Serial	TIC: NIC:9.75

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$495,959	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	8.88

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverbank Public Financing Authority	2005-0953	\$945,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-14-1992	\$2,217,000	Riverbank Stanislaus CDIAC Number: 1991-1420 Special assessment bond Multiple Capital Improvements, Public Works AD 1991-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First CA Cap Mrkts (UW) Riverbank PFA	Serial	TIC: NIC:9.269

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$94,133	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
12.62

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverbank Public Financing Authority	2005-0953	\$945,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2004	\$38,660,000	Schools Infrastructure Financing Agency Stanislaus CDIAC Number: 2004-1308 Revenue bond K-12 School Facility CFD Nos 1994-1, 1997-1 & 1998-1 Riverbank	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) BNY Mellon Capital (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:4.99

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$37,780,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Tax Consultant	\$11,661
Audit	\$10,885
Trustee	\$4,240
Legal, Law Firm	\$37,802

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Schools Infrastructure Financing Agency		\$22,915,000.00		2004-1342	\$46,329.76			
Purchase	Schools Infrastructure Financing Agency		\$5,885,000.00		2004-1343	\$7,770.99			
Purchase	Schools Infrastructure Financing Agency		\$9,860,000.00		2004-1344	\$10,487.25			
<b>Total</b>			\$38,660,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2004	\$22,915,000	Schools Infrastructure Financing Agency CFD No 1994-1 Stanislaus CDIAC Number: 2004-1342 Limited tax obligation bond K-12 School Facility  Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (PU) Schools Infrastructure FA	09-01-37 Comb	TIC: NIC:4.979

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,355,000	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.86

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Schools Infrastructure Financing Agency	2004-1308	\$38,660,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2004	\$5,885,000	Schools Infrastructure Financing Agency CFD No 1998-1 Stanislaus CDIAC Number: 2004-1343 Limited tax obligation bond K-12 School Facility Riverbank Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (PU) Schools Infrastructure FA	09-01-37 Comb	TIC: NIC:5.059

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,810,000	\$0	\$0	\$0

**Authority  
Reserve**  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.89

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Schools Infrastructure Financing Agency	2004-1308	\$38,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-28-2004	\$9,860,000	Schools Infrastructure Financing Agency CFD No 1997-1 Stanislaus CDIAC Number: 2004-1344 Limited tax obligation bond K-12 School Facility  Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (PU) Schools Infrastructure FA	09-01-37 Comb	TIC: NIC:4.976

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,615,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.47

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Schools Infrastructure Financing Agency	2004-1308	\$38,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2011	\$15,300,000	Turlock Public Financing Authority Stanislaus CDIAC Number: 2009-1290 Tax allocation bond Redevelopment, Multiple Purposes Downtown Revitalization	S:BBB+	Neg	(BC) Richards Watson (FA) Urban Futures (TR) US Bank NA (UW) Stone & Youngberg	09-01-39 Comb	TIC: NIC:7.445

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,010,000	\$1,329,144	\$0	\$1,329,320

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Turlock Redevelopment Agency	02-01-2011	\$15,300,000.00	\$15,010,000.00			0		
<b>Total</b>			\$15,300,000.00	\$15,010,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-26-2003	\$5,795,000	Waterford Public Financing Authority Stanislaus CDIAC Number: 2003-1605 Revenue bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Orrick Herrington (FA) Munisoft (TR) BNY Mellon Capital (UW) Western Muni Sec	09-15-27 Comb	TIC: NIC:6.071

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$0	\$455,668	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	NR

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Waterford		\$394,000.00		1996-1211	\$605.00			
Purchase	Waterford		\$156,000.00		1996-1212	\$135.00			
Purchase	Waterford		\$218,000.00		1996-1213	\$35.00			
Purchase	Waterford		\$944,000.00		1996-1214	\$370.00			
Purchase	Waterford		\$509,000.00		1996-1215	\$1,260.00			
Purchase	Waterford		\$2,564,000.00		1996-1216				
Purchase	Waterford		\$1,950,000.00		1996-1728	\$2,720.00			
Purchase	Waterford		\$270,000.00		1996-1729	\$205.00			
Purchase	Waterford		\$408,000.00		1996-1730	\$505.00			

2012 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Waterford		\$670,000.00						
<b>Total</b>			\$8,083,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$394,000	Waterford Stanislaus CDIAC Number: 1996-1211 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1991-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$126,001	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$126,001	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1211 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$156,000	Waterford Stanislaus CDIAC Number: 1996-1212 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1991-3 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$33,209	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$33,209	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1212 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$218,000	Waterford Stanislaus CDIAC Number: 1996-1213 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1992-2 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$8,658	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$8,658	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1213 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$944,000	Waterford Stanislaus CDIAC Number: 1996-1214 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1992-4 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$75,577	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$75,577	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1214 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$509,000	Waterford Stanislaus CDIAC Number: 1996-1215 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1992-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$285,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$285,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1215 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1997	\$1,950,000	Waterford Stanislaus CDIAC Number: 1996-1728 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1991-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$654,290	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
12.75

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$654,290	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
12.75

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1728 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1997	\$270,000	Waterford Stanislaus CDIAC Number: 1996-1729 Special assessment bond Street Construction and Improvements ReAD No 1991-7 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	TIC: NIC: 8.95

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<b>B. DELINQUENCY</b> <u>Rate(%)</u>	<b>C. TEETER PLAN</b> <u>Teeter Plan Participant</u>
11/12	\$38,407	\$0	\$0	\$0		0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<b>B. DELINQUENCY</b> <u>Rate(%)</u>	<b>C. TEETER PLAN</b> <u>Teeter Plan Participant</u>
11/12	\$38,407	\$0	\$0	\$0		0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1729 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1997	\$408,000	Waterford Stanislaus CDIAC Number: 1996-1730 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1993-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$116,072	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
3.85

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$116,072	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
3.85

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1730 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-13-2012	\$4,095,000	Waterford Public Financing Authority Stanislaus CDIAC Number: 2012-0269 Revenue bond Multiple Capital Improvements, Public Works  Refunding	NR	Neg	(BC) Meyers Nave (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Southwest Securities	09-15-27 Serial	TIC: NIC:4.432

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,095,000	\$409,500	\$0	\$404,989

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$197,420

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2027	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$5,000
Administration	\$5,835
Arbitrage Calculation	\$2,750
Disclosure	\$1,825
Legal, Law Firm	\$1,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Waterford		\$394,000.00		1996-1211	\$605.00			
Purchase	Waterford		\$156,000.00		1996-1212	\$135.00			
Purchase	Waterford		\$218,000.00		1996-1213	\$35.00			
Purchase	Waterford		\$944,000.00		1996-1214	\$370.00			
Purchase	Waterford		\$509,000.00		1996-1215	\$1,260.00			
Purchase	Waterford		\$2,564,000.00		1996-1216				
Purchase	Waterford		\$1,950,000.00		1996-1728	\$2,720.00			

2012 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency</u>		<u>Tax Type</u>
							<u>Rate</u>	<u>Reported</u>	
Purchase	Waterford		\$270,000.00		1996-1729	\$205.00			
Purchase	Waterford		\$408,000.00		1996-1730	\$505.00			
Loan	Waterford Redevelopment Agency	07-01-1996	\$670,000.00	\$535,000.00		\$0.00	0		
Loan	Waterford Redevelopment Agency	02-14-1997	\$2,564,000.00	\$1,930,000.00		\$0.00	0		
<b>Total</b>			\$10,647,000.00	\$2,465,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$394,000	Waterford Stanislaus CDIAC Number: 1996-1211 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1991-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$126,001	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$126,001	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1211 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$156,000	Waterford Stanislaus CDIAC Number: 1996-1212 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1991-3 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$33,209	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$33,209	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1212 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$218,000	Waterford Stanislaus CDIAC Number: 1996-1213 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1992-2 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,658	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,658	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1213 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$944,000	Waterford Stanislaus CDIAC Number: 1996-1214 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1992-4 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$75,577	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$75,577	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1214 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$509,000	Waterford Stanislaus CDIAC Number: 1996-1215 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1992-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$285,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$285,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1215 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1997	\$1,950,000	Waterford Stanislaus CDIAC Number: 1996-1728 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1991-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$654,290	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
12.75

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$654,290	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
12.75

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1728 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1997	\$270,000	Waterford Stanislaus CDIAC Number: 1996-1729 Special assessment bond Street Construction and Improvements ReAD No 1991-7 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$38,407	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

Issuing Authority

CDIAC Nbr

Principal Amt

Waterford Public Financing Authority

2012-0269

\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$38,407	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

Issuing Authority

CDIAC Nbr

Principal Amt

Waterford Public Financing Authority

2003-1605

\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1729 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1997	\$408,000	Waterford Stanislaus CDIAC Number: 1996-1730 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 1993-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	TIC: NIC: 8.95

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$116,072	\$0	\$0	\$0		3.85	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$116,072	\$0	\$0	\$0		3.85	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2003-1605	\$5,795,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1605 will be removed from issue 1996-1730 on the 11/12 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-02-2005	\$13,225,000	Fillmore Public Financing Authority Ventura CDIAC Number: 2005-0060 Revenue bond Redevelopment, Multiple Purposes Central City	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	06-01-31 Comb	TIC: 5.553 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,070,000	\$950,000	\$0	\$950,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$160,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Fillmore Redevelopment Agency	02-05-2005	\$13,225,000.00	\$11,070,000.00			0	06-30-2012	tax increment
<b>Total</b>			\$13,225,000.00	\$11,070,000.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2005	\$5,180,000	Oxnard Financing Authority Ventura CDIAC Number: 2005-1151 Revenue bond Multiple Capital Improvements, Public Works Sr Lien Ser A	S:AAA/BBB     Ins	Neg	(BC) Pillsbury Winthrop Shaw (EN) FSA (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-02-16 Serial	TIC: NIC:3.75

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,375,000	\$518,000	\$0	\$518,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2016	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Oxnard Financing Authority		\$2,355,000.00		2005-1150				
Purchase	Oxnard CFD No 88-1		\$1,530,000.00		2005-1152	\$0.00			
Purchase	Oxnard		\$5,855,000.00		2005-1153	\$30,630.00			
<b>Total</b>			\$9,740,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2005	\$2,355,000	Oxnard Financing Authority Ventura CDIAC Number: 2005-1150 Revenue bond Multiple Capital Improvements, Public Works Sub Lien Ser B	NR	Neg	(BC) Pillsbury Winthrop Shaw (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	09-02-16 Serial	TIC: NIC:4.445

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,095,000	\$235,500	\$0	\$235,500

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2016	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2005	\$1,530,000	Oxnard CFD No 88-1 Ventura CDIAC Number: 2005-1152 Limited tax obligation bond Multiple Capital Improvements, Public Works Town Ctr Refunding	NR	Neg	(BC) Pillsbury Winthrop Shaw (PU) Oxnard FA (TR) Wells Fargo Bank NA	09-02-13 Serial	TIC: NIC;3.644

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$450,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2005-1151	\$5,180,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-2005	\$5,855,000	Oxnard Ventura CDIAC Number: 2005-1153 Special assessment bond Street Construction and Improvements Rose Ave/Hwy 101 Interchange AD No 96-1 Refunding	NR	Neg	(BC) Pillsbury Winthrop Shaw (TR) Wells Fargo Bank NA (UW) Oxnard FA	09-02-16 Serial	TIC: NIC:4.99

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,050,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2005-1151	\$5,180,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-13-2006	\$20,530,000	Oxnard Financing Authority Ventura CDIAC Number: 2006-1537 Revenue bond Redevelopment, Multiple Purposes HERO, Ormond Beach & Southwinds	S:AAA     Ins	Neg	(BC) Goodwin Procter (EN) Ambac (TR) Wells Fargo Bank NA (UW) E J De La Rosa	09-01-36 Comb	TIC: NIC:4.424

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,555,000	\$1,230,241	\$0	\$1,273,792

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Oxnard Community Development		\$11,490,000.00		2006-1538				
Purchase	Oxnard Community Development		\$5,750,000.00		2006-1539				
Purchase	Oxnard Community Development		\$3,290,000.00		2006-1540				
		<b>Total</b>	\$20,530,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-13-2006	\$11,490,000	Oxnard Community Development Commission Ventura CDIAC Number: 2006-1538 Tax allocation bond Redevelopment, Multiple Purposes Historic Enhancement & Revitalization Area (HERO)	NR	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank NA (UW) Oxnard FA	09-01-36 Comb	TIC: NIC:5.822

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$10,415,000	\$0	\$0	\$0	56	0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2006-1537	\$20,530,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-13-2006	\$5,750,000	Oxnard Community Development Commission Ventura CDIAC Number: 2006-1539 Tax allocation bond Redevelopment, Multiple Purposes Ormond Beach Area	NR	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank NA (UW) Oxnard FA	09-01-35 Comb	TIC: NIC:4.416

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
11/12	\$5,180,000

<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
\$0	\$0

<u>Bond Reserve Fund</u>
\$0

<u>Authority Reserve Fund (%)</u>
28

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2006-1537	\$20,530,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-13-2006	\$3,290,000	Oxnard Community Development Commission Ventura CDIAC Number: 2006-1540 Tax allocation bond Redevelopment, Multiple Purposes Southwinds Area	NR	Neg	(BC) Goodwin Procter (TR) Wells Fargo Bank NA (UW) Oxnard FA	09-01-35 Comb	TIC: NIC:4.416

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,960,000	\$0	\$0	\$0

Authority  
Reserve

Fund (%)

16

B. DELINQUENCY

Rate(%)

0

C. TEETER PLAN

Teeter Plan Participant

N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oxnard Financing Authority	2006-1537	\$20,530,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-27-2007	\$93,036,667	Simi Valley Unified School District Ventura CDIAC Number: 2007-0950 General obligation bond K-12 School Facility  Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Simi Valley School FA	08-01-27 Serial	TIC: NIC;5.286

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$89,737,982	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4.09

**C. TEETER PLAN**

<u>Teeter Plan Participant</u>
Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Simi Valley School Financing Authority	2007-0951	\$95,675,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-26-2009	\$9,570,000	Davis Public Facilities Financing Authority Yolo CDIAC Number: 2008-0752 Revenue bond Multiple Capital Improvements, Public Works	S:AAA/A  Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	09-01-29 Comb	TIC: NIC:4.685
Refunding							

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,570,000	\$555,133	\$0	\$562,324

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Fiscal Agent	\$6,372

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Davis CFD No 1990-5		\$514,072.00		1999-1596	\$2,200.00			
Purchase	Davis CFD No 1990-4		\$3,008,173.00		1999-1597	\$2,200.00			
Purchase	Davis CFD No 1990-1		\$634,472.00		1999-1598	\$2,200.00			
Purchase	Davis CFD No 1990-2		\$3,518,430.00		1999-1599	\$2,200.00			
Purchase	Davis CFD No 1990-3		\$2,109,853.00		1999-1600	\$2,200.00			
<b>Total</b>			\$9,785,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$514,072	Davis CFD No 1990-5 Yolo CDIAC Number: 1999-1596 Limited tax obligation bond Multiple Capital Improvements, Public Works W Davis Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis	09-01-29 Comb	TIC: NIC:5.783

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$514,072	\$555,133		\$562,324	100	0.24	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$3,008,173	Davis CFD No 1990-4 Yolo CDIAC Number: 1999-1597 Limited tax obligation bond Multiple Capital Improvements, Public Works S Davis Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis	09-01-29 Comb	TIC: NIC:5.783

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,008,173	\$555,133		\$562,324	100	0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$634,472	Davis CFD No 1990-1 Yolo CDIAC Number: 1999-1598 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis	09-01-29 Comb	TIC: NIC:5.783

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$634,472	\$555,133		\$562,324	100	1	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$3,518,430	Davis CFD No 1990-2 Yolo CDIAC Number: 1999-1599 Limited tax obligation bond Multiple Capital Improvements, Public Works E Davis-Mace Ranch Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis	09-01-29 Comb	TIC: NIC:5.783

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,518,430	\$555,133	\$0	\$562,324	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$2,109,853	Davis CFD No 1990-3 Yolo CDIAC Number: 1999-1600 Limited tax obligation bond Multiple Capital Improvements, Public Works N Central Davis Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Davis PFFA (TR) Davis	09-01-29 Comb	TIC: NIC:5.783

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,109,853	\$555,133		\$562,324	100	0.56	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	2008-0752	\$9,570,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1999	\$32,225,000	West Sacramento Financing Authority Yolo CDIAC Number: 1998-2104 Revenue bond Multiple Capital Improvements, Public Works CFD Nos 8 & 9	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-29 Comb	TIC: NIC:5.369

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$24,485,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$52,456
County Government	\$68
Trustee	\$10,600
Consultant	\$13,539

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	West Sacramento CFD No 9		\$225,000.00		1998-2105	\$3,277.84			
Purchase	West Sacramento CFD No 8		\$32,000,000.00		1998-2106	\$73,385.75			
<b>Total</b>			\$32,225,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1999	\$225,000	West Sacramento CFD No 9 Yolo CDIAC Number: 1998-2105 Limited tax obligation bond Multiple Capital Improvements, Public Works Staples	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Serial	TIC: NIC:7.108

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$175,000	\$14,317	\$0	\$14,317	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	1998-2104	\$32,225,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1999	\$32,000,000	West Sacramento CFD No 8 Yolo CDIAC Number: 1998-2106 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Industrial Pk Refunding	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Comb	TIC: NIC:5.409

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$24,310,000	\$2,238,088	\$0	\$2,573,771

**Authority  
Reserve  
Fund (%)**

#### B. DELINQUENCY

**Rate(%)**  
3.29

#### C. TEETER PLAN

**Teeter Plan Participant**  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	1998-2104	\$32,225,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2006	\$53,340,000	West Sacramento Financing Authority Yolo CDIAC Number: 2006-0483 Revenue bond Multiple Capital Improvements, Public Works Series A & Sub B CFD Nos 10, 11, 15, 16, 18 & 19	S:AAA/BBB  Ins	Neg	(BC) Sidley Austin LLP (EN) XL Capital Assurance (TR) US Bank NA (UW) Westhoff Cone	09-01-34 Comb	TIC: NIC:4.783

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$45,520,000	\$3,671,923	\$0	\$3,671,923

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$54,974
County Government	\$2,930
Trustee	\$13,900
Consultant	\$39,802

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	West Sacramento CFD No 10		\$24,330,379.00		2006-0519	\$43,603.74			
Purchase	West Sacramento CFD No 11		\$4,427,762.00		2006-0520	\$13,917.78			
Purchase	West Sacramento CFD No 15		\$1,960,220.00		2006-0521	\$10,754.88			
Purchase	West Sacramento CFD No 16		\$14,263,376.00		2006-0522	\$25,886.53			
Purchase	West Sacramento CFD No 18		\$828,722.00		2006-0523	\$7,155.25			
Purchase	West Sacramento CFD No 19		\$2,780,803.00		2006-0524	\$10,288.17			
		<b>Total</b>	\$48,591,262.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2006	\$24,330,379	West Sacramento CFD No 10 Yolo CDIAC Number: 2006-0519 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Island Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA	09-01-30 Serial	TIC: NIC:5.834

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$20,585,382	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.89

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2006	\$4,427,762	West Sacramento CFD No 11 Yolo CDIAC Number: 2006-0520 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA	09-01-29 Serial	TIC: NIC:5.859

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,736,502	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2006	\$1,960,220	West Sacramento CFD No 15 Yolo CDIAC Number: 2006-0521 Limited tax obligation bond Multiple Capital Improvements, Public Works Pheasant Hollow Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA	09-01-32 Serial	TIC: NIC:5.646

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,696,267	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2006	\$14,263,376	West Sacramento CFD No 16 Yolo CDIAC Number: 2006-0522 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA	09-01-33 Serial	TIC: NIC:5.386

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$12,493,535	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.63

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2006	\$828,722	West Sacramento CFD No 18 Yolo CDIAC Number: 2006-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Southport Gateway Unit 4 Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA	09-01-34 Serial	TIC: NIC:5.202

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$728,217	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-23-2006	\$2,780,803	West Sacramento CFD No 19 Yolo CDIAC Number: 2006-0524 Limited tax obligation bond Multiple Capital Improvements, Public Works River Ranch Refunding	NR	Neg	(BC) Sidley Austin LLP (PU) W Sacramento FA (TR) US Bank NA	09-01-34 Serial	TIC: NIC:5.487

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$2,449,157	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.54

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	2006-0483	\$53,340,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-08-2007	\$112,545,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0577 Revenue bond Multiple Capital Improvements, Public Works Windemere Ranch Infrastructure Sr Series A	S:AAA/BBB  Ins	Neg	(BC) Quint & Thimmig (EN) CIFG Assurance N Am (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-34 Comb	TIC: NIC:4.759

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$99,875,000	\$7,910,173	\$0	\$7,915,236

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Association of Bay Area Governments		\$104,520,000.00		2007-0576	\$0.00			
<b>Total</b>			\$104,520,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-08-2007	\$104,520,000	Association of Bay Area Governments Multiple CDIAC Number: 2007-0576 Special assessment bond Multiple Capital Improvements, Public Works Windemere Ranch ReAD No 1999-1 Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) ABAG FA for NPC	09-02-32 Serial	TIC: NIC:4.759

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$92,621,870	\$0	\$0	\$7,867,870

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.26

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
ABAG Finance Authority for Nonprofit Corporations	2007-0577	\$112,545,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-08-2007	\$45,560,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2007-0578 Revenue bond Multiple Capital Improvements, Public Works Windemere Ranch Infrastructure Sub Series B	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-02-34 Comb	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$40,450,000	\$3,220,040	\$0	\$3,222,648

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	ABAG Finance Authority for Nonprofit		\$30,235,000.00		2007-0579	\$0.00			
Purchase	ABAG Finance Authority for Nonprofit		\$15,000,000.00		2007-0580	\$0.00			
<b>Total</b>			\$45,235,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-08-2007	\$30,235,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0579 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series A Refunding	NR	Neg	(BC) Quint & Thimmig (PU) ABAG FA for NPC (TR) Union Bank of CA	09-02-34 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$27,658,290	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
ABAG Finance Authority for Nonprofit Corporations	2007-0578	\$45,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-08-2007	\$15,000,000	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0580 Limited tax obligation bond Multiple Capital Improvements, Public Works Windemere Ranch Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (PU) ABAG FA for NPC (TR) Union Bank of CA	09-02-34 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$13,729,332	\$0	\$0	\$0		1.12	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
ABAG Finance Authority for Nonprofit Corporations	2007-0578	\$45,560,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-27-2005	\$22,660,000	Alameda-Contra Costa Schools Financing Authority Multiple CDIAC Number: 2005-1788 Revenue bond K-12 School Facility Sunnyvale SD	S:AAA/AA-     Ins	Neg	(BC) Quint & Thimmig (FA) KNN (EN) FSA (TR) US Bank NA (UW) Citigroup Global Markets	09-01-23 Serial	TIC: 4.37 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,230,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Sunnyvale School District		\$20,817,178.00		2005-1900				
<b>Total</b>			\$20,817,178.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-10-1997	\$19,870,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-1255 Revenue bond Redevelopment, Multiple Purposes CA RDA Pool Series A6	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	TIC: NIC:5.303

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$885,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Association of Bay Area Governments		\$7,845,000.00		1996-1256				
Purchase	Covina Public Finance Authority		\$1,995,000.00		1997-1111	\$0.00			
Purchase	Tulare Redevelopment Agency		\$3,255,000.00		1997-1116				
Purchase	Sonoma Community Development Agency		\$2,885,000.00		1997-1120				
Purchase	Brea Redevelopment Agency		\$14,965,000.00		1997-1187				
Purchase	Ojai Redevelopment Agency		\$4,615,000.00		1997-1292				
		<b>Total</b>	\$35,560,000.00	\$0.00					

#### MISCELLANEOUS

The following have previously Retired:

1997-1116 on 6-7-2010 FY 09/10

1997-1120 on 9-22-2010 FY 10/11

1997-1187 on 10-22-2008 FY 08/09

1997-1292 on 12-1-2007 FY 07/08

Leaving 2 Local Obligors and the Authority report outstanding.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-10-1997	\$7,845,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-1256 Revenue bond Redevelopment, Multiple Purposes CA RDA Pool Series B6	NR	Neg	(BC) Jones Hall (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	TIC: NIC:6.11

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$295,000	\$129,358	\$0	\$129,358

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-10-1997	\$1,995,000	Covina Public Finance Authority Los Angeles CDIAC Number: 1997-1111 Tax allocation bond Redevelopment, Multiple Purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Mellon Capital (UW) ABAG	12-01-22 Serial	TIC: NIC;5.854

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,180,000	\$135,145	\$0	\$135,145		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	\$19,870,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-22-1998	\$23,025,000	Association of Bay Area Governments Multiple CDIAC Number: 1998-0554 Revenue bond Multiple Capital Improvements, Public Works Coastside Co WD, Fort Bragg, Rialto, San Bernardino MWD, Stinson Beach Co WD & W San Bernardino Co WD Refunding	S:AAA     Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-21 Comb	TIC: NIC:5.11

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,750,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Fort Bragg	04-22-1998	\$770,000.00	\$340,000.00			0		
Loan	Rialto	04-22-1998	\$7,220,000.00						
Loan	Coastside County Water District	04-22-1998	\$2,855,000.00						
Loan	Stinson Beach County Water District	04-22-1998	\$1,140,000.00	\$500,000.00			0		
Loan	West San Bernardino County Water District	04-22-1998	\$2,430,000.00						
Loan	San Bernardino Municipal Water		\$8,610,000.00						
		<b>Total</b>	\$23,025,000.00	\$840,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

San Bernardino Municipal Water Department - Final payment was made on 9-15-2005.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-23-1998	\$4,640,000	Association of Bay Area Governments Multiple CDIAC Number: 1998-2129 Revenue bond Multiple Capital Improvements, Public Works Big Bear A Reg Wstw Agy, Stinson Beach Co WD & United Wtr CD	S:AAA     Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-28 Comb	TIC: NIC:4.9

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$445,000	\$0	\$0	\$42,050

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Stinson Beach County Water District	12-08-1998	\$600,000.00						
Loan	Big Bear Area Regional Wastewater Agency	12-08-1998	\$2,740,000.00						
Loan	United Water Conservation District	12-08-1998	\$1,300,000.00						
	<b>Total</b>		\$4,640,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-2001	\$15,110,000	Association of Bay Area Governments Multiple CDIAC Number: 2001-1382 Public lease revenue bond Multiple Capital Improvements, Public Works Antioch, Cypress, Half Moon Bay & Marysville Refunding	S:AAA      Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) Wells Fargo Bank NA (UW) Sutro & Co	07-01-31 Comb	TIC: 4.908 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,325,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Antioch	07-20-2001	\$6,300,000.00	\$5,240,000.00					
Loan	Cypress	07-20-2001	\$5,505,000.00	\$2,820,000.00			0		
Loan	Half Moon Bay	07-20-2001	\$580,000.00	\$115,000.00					Property Tax/General F
Loan	Marysville	07-20-2001	\$2,725,000.00	\$1,150,000.00					
		<b>Total</b>	\$15,110,000.00	\$9,325,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-2001	\$14,355,000	Association of Bay Area Governments Multiple CDIAC Number: 2001-2111 Public lease revenue bond Multiple Capital Improvements, Public Works Grass Valley, Hayward, Solana Beach & S Lake Tahoe Refunding	S:AAA     Ins	Neg	(BC) Quint & Thimmig (EN) Ambac (TR) Wells Fargo Bank NA (UW) Sutro & Co	12-01-25 Comb	TIC: NIC:4.629

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,920,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Hayward	12-20-2001	\$7,475,000.00	\$885,000.00					
Loan	Grass Valley	12-20-2001	\$2,005,000.00	\$1,035,000.00					Tax Increment
Loan	Solana Beach	12-01-2001	\$3,465,000.00	\$0.00			0		
Loan	South Lake Tahoe	12-20-2001	\$1,410,000.00						
		<b>Total</b>	\$14,355,000.00	\$1,920,000.00					

#### MISCELLANEOUS

South Lake Tahoe \$1,410,000 \*\*Was Repaid on 12-1-2010\*\* FY 10/11

Solana Beach - Private financing placement on 11-22-2011 with Municipal Finance Corporation paid off Solana Beach share of ABAG Loan. FY 11/12.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2004	\$25,205,000	Association of Bay Area Governments Multiple CDIAC Number: 2004-1811 Tax allocation bond Redevelopment, Multiple Purposes Claremont, Lakeport & W Sacramento RDAs Series A	S:AAA     Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Henderson Capital	09-01-35 Comb	TIC: NIC:5.117

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$23,515,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lakeport Redevelopment Agency		\$1,070,000.00		2004-2013				
Purchase	West Sacramento Redevelopment Agency		\$18,135,000.00		2004-2015				
Purchase	Claremont Redevelopment Agency		\$6,000,000.00		2004-2017				
		<b>Total</b>	\$25,205,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2004	\$1,070,000	Lakeport Redevelopment Agency Lake CDIAC Number: 2004-2013 Tax allocation bond Redevelopment, Multiple Purposes Series A	NR     Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (PU) ABAG (TR) Union Bank of CA	09-01-35 Serial	TIC: NIC:5.308

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,050,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-1811	\$25,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2004	\$18,135,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2004-2015 Tax allocation bond Redevelopment, Multiple Purposes Series A	NR     Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-35 Serial	TIC: NIC:5.182

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,985,000	\$1,644,338	\$0	\$1,644,338

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-1811	\$25,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2004	\$6,000,000	Claremont Redevelopment Agency Los Angeles CDIAC Number: 2004-2017 Tax allocation bond Redevelopment, Multiple Purposes	NR    Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-25 Serial	TIC: NIC:4.654

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,480,000	\$448,444	\$0	\$448,444	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-1811	\$25,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2004	\$8,875,000	Association of Bay Area Governments Multiple CDIAC Number: 2004-2018 Tax allocation bond Redevelopment, Multiple Purposes Lakeport & W Sacramento RDAs Series B Federally Taxable	S:AAA     Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) Henderson Capital	09-01-26 Comb	TIC: NIC:5.117

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,705,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Lakeport Redevelopment Agency		\$1,170,000.00		2004-2014				
Purchase	West Sacramento Redevelopment Agency		\$7,705,000.00		2004-2016				
	<b>Total</b>		\$8,875,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2004	\$1,170,000	Lakeport Redevelopment Agency Lake CDIAC Number: 2004-2014 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR     Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (PU) ABAG (TR) Union Bank of CA	09-01-26 Serial	TIC: NIC:5.741

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$920,000	\$0	\$0	\$0		0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-2018	\$8,875,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-01-2004	\$7,705,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2004-2016 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR     Ins	Neg	(BC) Jones Hall (EN) XL Capital Assurance (TR) Union Bank of CA (UW) ABAG	09-01-19 Serial	TIC: NIC:5.741

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,785,000	\$1,644,338	\$0	\$1,644,338		0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2004-2018	\$8,875,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-29-2006	\$9,605,000	Association of Bay Area Governments Multiple CDIAC Number: 2006-0284 Revenue bond Redevelopment, Multiple Purposes Vacaville RDA & Glendora CRDA	S:AAA    Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank NA (UW) Henderson Capital	09-01-26 Comb	TIC: 4.661 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,230,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Vacaville Redevelopment Agency		\$2,660,000.00		2006-0285				
Purchase	Glendora Community Redevelopment		\$6,945,000.00		2006-0286				
<b>Total</b>			\$9,605,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-29-2006	\$2,660,000	Vacaville Redevelopment Agency Solano CDIAC Number: 2006-0285 Tax allocation bond Redevelopment, Multiple Purposes I-505/80	S:AAA  Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank NA (UW) ABAG	09-01-25 Comb	TIC: 4.661 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,170,000	\$201,938	\$0	\$201,938

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2006-0284	\$9,605,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-29-2006	\$6,945,000	Glendora Community Redevelopment Agency Los Angeles CDIAC Number: 2006-0286 Tax allocation bond Redevelopment, Multiple Purposes Area No One	S:AAA  Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank NA (UW) ABAG	09-01-25 Comb	TIC: 4.661 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,060,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2006-0284	\$9,605,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-27-2007	\$38,835,000	Association of Bay Area Governments Multiple CDIAC Number: 2007-1539 Revenue bond Redevelopment, Multiple Purposes Ojai, W Sacramento, San Carlos RDAs Series A	S:AAA    Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank NA (UW) Henderson Capital	09-01-36 Comb	TIC: NIC:4.89

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$35,870,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	West Sacramento Redevelopment Agency		\$22,830,000.00		2007-1541				
Purchase	West Sacramento Redevelopment Agency		\$13,455,000.00		2007-1542				
Purchase	Ojai Redevelopment Agency		\$3,130,000.00		2007-1543				
Purchase	San Carlos Redevelopment Agency		\$12,875,000.00		2007-1545				
Purchase	San Carlos Redevelopment Agency		\$3,135,000.00		2007-1547				
		<b>Total</b>	\$55,425,000.00	\$0.00					

#### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-27-2007	\$22,830,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2007-1541 Tax allocation bond Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) ABAG	09-01-36 Serial	TIC: 5.018 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,830,000	\$2,725,250	\$0	\$2,725,250

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-27-2007	\$13,455,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2007-1542 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) ABAG	09-01-18 Serial	TIC: 5.847 NIC:

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$9,405,000	\$2,725,250	\$0	\$2,725,250		0	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1540	\$16,590,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$9,405,000	\$2,725,250	\$0	\$2,725,250		0	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-27-2007	\$3,130,000	Ojai Redevelopment Agency Ventura CDIAC Number: 2007-1543 Tax allocation bond Redevelopment, Multiple Purposes Downtown Series A Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) ABAG	09-01-12 Serial	TIC: 3.939 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$670,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-27-2007	\$12,875,000	San Carlos Redevelopment Agency San Mateo CDIAC Number: 2007-1545 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) ABAG	09-01-33 Serial	TIC: 5.003 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$12,360,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-27-2007	\$3,135,000	San Carlos Redevelopment Agency San Mateo CDIAC Number: 2007-1547 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) ABAG	09-01-18 Serial	TIC: 4.909 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,190,000	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1540	\$16,590,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,190,000	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-27-2007	\$16,590,000	Association of Bay Area Governments Multiple CDIAC Number: 2007-1540 Revenue bond Redevelopment, Multiple Purposes San Carlos & W Sacramento RDAs Series B Federally Taxable	S:AAA     Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) US Bank NA (UW) Henderson Capital	09-01-18 Comb	TIC: NIC:5.757

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,595,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	West Sacramento Redevelopment Agency		\$13,455,000.00		2007-1542				
Purchase	San Carlos Redevelopment Agency		\$3,135,000.00		2007-1547				
	<b>Total</b>		\$16,590,000.00	\$0.00					

#### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-27-2007	\$13,455,000	West Sacramento Redevelopment Agency Yolo CDIAC Number: 2007-1542 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Union Bank of CA (UW) ABAG	09-01-18 Serial	TIC: 5.847 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$9,405,000	\$2,725,250	\$0	\$2,725,250		0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1540	\$16,590,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$9,405,000	\$2,725,250	\$0	\$2,725,250		0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-27-2007	\$3,135,000	San Carlos Redevelopment Agency San Mateo CDIAC Number: 2007-1547 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) ABAG	09-01-18 Serial	TIC: 4.909 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,190,000	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1540	\$16,590,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,190,000	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	2007-1539	\$38,835,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issues 2007-1539 & 2007-1540 are also linked to Issue 2007-1542 & 2007-1547.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-21-2003	\$3,250,000	California Community College Financing Authority Multiple CDIAC Number: 2003-0708 Conduit revenue bond College, University Housing Feather River CCD Series A	S:BBB-	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	07-01-22 Comb	TIC: NIC:5.496

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,520,000	\$319,828	\$0	\$319,828

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Loan	Feather River Community College District	05-29-2003	\$3,250,000.00	\$2,520,000.00		\$0.00	0		
<b>Total</b>			\$3,250,000.00	\$2,520,000.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-05-2009	\$52,540,000	California Community College Financing Authority Multiple CDIAC Number: 2009-1378 Revenue bond College, University Facility West Valley-Mission CCD Series A-1 Build America Bonds Federally Taxable	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-28 Comb	TIC: 7.959 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$52,540,000	\$5,254,000	\$0	\$5,254,000

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	California Community College Financing		\$3,580,000.00		2008-1090				
Purchase	West Valley-Mission Community College		\$1,120,000.00		2009-1379	\$0.00			
<b>Total</b>			\$4,700,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-05-2009	\$3,580,000	California Community College Financing Authority Multiple CDIAC Number: 2008-1090 Revenue bond College, University Facility West Valley-Mission CCD Series A	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-19 Serial	TIC: 7.959 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,540,000	\$358,000	\$0	\$358,000

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-05-2009	\$1,120,000	West Valley-Mission Community College District Multiple CDIAC Number: 2009-1379 Public enterprise revenue bond College, University Facility Student Ctr	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) CA Comm College FA (TR) US Bank NA	07-15-28 Serial	TIC: NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,080,000	\$112,000	\$0	\$112,000

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
0	0.93

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Community College Financing Authority	2009-1378	\$52,540,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-06-2010	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2010-0429 Revenue bond K-12 School Facility San Leandro USD, 2006 Measure B, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) JP Morgan Chase & Co	03-15-26 Term	TIC: NIC:0.98

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$24,295,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	San Leandro Unified School District		\$18,327,344.00		2010-0430				
<b>Total</b>			\$18,327,344.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-06-2010	\$18,327,344	San Leandro Unified School District Alameda CDIAC Number: 2010-0430 General obligation bond K-12 School Facility Series D, 2006 Measure B, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) CA Qualified School JPA (TR) US Bank NA	02-01-26 Term	TIC: 4.55 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$18,327,344	\$0	\$0	\$0		2.09	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2010-0429	\$25,000,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-26-2010	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2010-0642 Revenue bond K-12 School Facility Palm Springs USD, Qualified School Construction Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) JP Morgan Chase Bank	06-15-26 Term	TIC: 1.103 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$22,060,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Palm Springs Unified School District		\$19,539,035.00		2010-0641				
		<b>Total</b>	\$19,539,035.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-26-2010	\$19,539,035	Palm Springs Unified School District Riverside CDIAC Number: 2010-0641 General obligation bond K-12 School Facility Measure E Series A, Qualified School Construction Federally Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (PU) CA Qualified School JPA (TR) US Bank NA	02-01-26 Term	TIC: NIC:4.37

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$17,357,451	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
4.27

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2010-0642	\$25,000,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-09-2010	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2010-1065 Revenue bond K-12 School Facility Antioch USD Series C-1, Qualified School Construction Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) E J De La Rosa	03-01-27 Comb	TIC: NIC:7.001

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$25,000,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Antioch Unified School District		\$20,582,056.00		2010-0926				
		<b>Total</b>	\$20,582,056.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-09-2010	\$20,582,056	Antioch Unified School District Contra Costa CDIAC Number: 2010-0926 General obligation bond K-12 School Facility ID No 1 Series C-1, Quallified School Construction Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) CA Qualified School JPA	08-01-13 Serial	TIC: NIC:4.519

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,262,391	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
1.72

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2010-1065	\$25,000,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-25-2011	\$18,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2011-0408 Revenue bond K-12 School Facility Cajon Valley USD, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	09-01-25 Term	TIC: 5.02 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$18,000,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Cajon Valley Union School District		\$13,093,060.00		2011-0407				
		<b>Total</b>	\$13,093,060.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-10-2011	\$13,093,060	Cajon Valley Union School District San Diego CDIAC Number: 2011-0407 General obligation bond K-12 School Facility Series B, California Qualified School Construction Bond Federally Taxable	NR	Neg	(BC) Jones Hall (PU) CA Qualified School JPA (TR) US Bank NA	08-01-25 Term	TIC: 4 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$12,758,175	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2011-0408	\$18,000,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-22-2011	\$14,900,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2011-0737 Revenue bond K-12 School Facility John Swett USD, Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stone & Youngberg	09-01-26 Comb	TIC: 1.222 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,900,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	John Swett Unified School District		\$11,963,755.00		2011-0738				
		<b>Total</b>	\$11,963,755.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-22-2011	\$11,963,755	John Swett Unified School District Contra Costa CDIAC Number: 2011-0738 General obligation bond K-12 School Facility Series B, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) CA Qualified School JPA (TR) US Bank NA	08-01-26 Comb	TIC: 3.75 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$11,797,755	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.72

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2011-0737	\$14,900,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-2011	\$25,000,000	California Qualified School Bond Joint Powers Authority Multiple CDIAC Number: 2011-1028 Revenue bond K-12 School Facility East Side UnHSD, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	03-01-26 Term	TIC: NIC:6.08

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$24,400,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	East Side Union High School District		\$20,026,088.00		2011-1027				
		<b>Total</b>	\$20,026,088.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-2011	\$20,026,088	East Side Union High School District Santa Clara CDIAC Number: 2011-1027 General obligation bond K-12 School Facility Qualified School Construction Bonds, Series C Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) CA Qualified School JPA (TR) US Bank NA	02-01-26 Term	TIC: NIC:4

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$18,905,992	\$0	\$0	\$0		2.03	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Qualified School Bonds Joint Powers Authority	2011-1028	\$25,000,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$6,270,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1745 Revenue bond Multiple Capital Improvements, Public Works Contra Costa/Placer/San Mateo & Ventura Counties AD No 03-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-33 Comb	TIC: NIC:5.843

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,455,000	\$449,594	\$0	\$44,594

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$1,303
Disclosure	\$5,478
Trustee	\$3,500
Administration	\$12,661
Consultant	\$4,423

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	California Statewide Communities		\$192,561.00		2003-1742	\$812.35			
Purchase	California Statewide Communities		\$1,005,338.00		2003-1743	\$4,241.19			
Purchase	California Statewide Communities		\$1,863,488.00		2003-1744	\$8,257.59			
Purchase	California Statewide Communities		\$3,208,613.00		2003-1746	\$14,053.10			
		<b>Total</b>	\$6,270,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$192,561	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1742 Special assessment bond Other Purpose Development Impact Fees Ventura Co AD No 03-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-33 Comb	TIC: NIC:5.843

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$167,531	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$167,531	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2003-1745 will be removed from issue 2003-1742 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$1,005,338	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1743 Special assessment bond Other Purpose Development Impact Fees Placer Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-33 Comb	TIC: NIC:5.843

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$874,660	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$874,660	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

### MISCELLANEOUS

Issue 2003-1745 will be removed from issue 2003-1743 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$1,863,488	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1744 Special assessment bond Other Purpose Development Impact Fees San Mateo Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-33 Comb	TIC: NIC:5.843

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,621,264	\$0	\$0	\$0		0.45	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,621,264	\$0	\$0	\$0		0.45	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

### MISCELLANEOUS

Issue 2003-1745 will be removed from issue 2003-1744 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$3,208,613	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1746 Special assessment bond Other Purpose Development Impact Fees Contra Costa Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-33 Comb	TIC: NIC:5.843

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,791,544	\$0	\$0	\$0		0.99	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,791,544	\$0	\$0	\$0		0.99	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

### MISCELLANEOUS

Issue 2003-1745 will be removed from issue 2003-1746 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2004	\$197,084,195	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-0688 Pension obligation bonds Insurance and Pension Funds Pension Obligation Series A-1 & A-2 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) Morgan Stanley	06-01-34 Comb	TIC: NIC:6.329

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$195,300,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500
Issuing Agency	\$29,295

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Butte County	06-15-2004	\$28,020,000.00	\$28,020,000.00			0		
Loan	Daly City	06-15-2004	\$36,235,000.00	\$31,060,000.00					
Loan	Merced	06-15-2004	\$7,355,000.00	\$6,485,000.00					
Loan	Monterey Park	06-29-2004	\$17,405,000.00	\$15,850,000.00				06-30-2012	Property Tax
Loan	Riverside	06-15-2004	\$89,540,000.00	\$73,935,000.00					
Loan	Kings County	06-29-2004	\$7,007,565.30	\$4,193,520.75			0		
Loan	Millbrae	06-15-2004	\$11,521,629.55						
		<b>Total</b>	\$197,084,194.85	\$159,543,520.75					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-24-2004	\$3,590,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1837 Revenue bond Multiple Capital Improvements, Public Works Contra Costa/Napa/Placer & Sacramento Counties AD No 04-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-34 Comb	TIC: NIC:5.557

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,045,000	\$240,395	\$0	\$241,171

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$1,515
Disclosure	\$3,057
Trustee	\$3,500
Administration	\$3,028
Consultant	\$2,935

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	California Statewide Communities		\$447,353.00		2004-1841	\$1,781.79			
Purchase	California Statewide Communities		\$352,496.00		2004-1842	\$783.23			
Purchase	California Statewide Communities		\$1,580,473.00		2004-1843	\$6,531.04			
Purchase	California Statewide Communities		\$1,209,677.00		2004-1844	\$4,939.84			
<b>Total</b>			\$3,589,999.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-24-2004	\$447,353	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1841 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa County AD No 04-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-34 Comb	TIC: NIC:5.557

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$396,886	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-1837	\$3,590,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-24-2004	\$352,496	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1842 Special assessment bond Multiple Capital Improvements, Public Works Sacramento County AD No 04-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-34 Comb	TIC: NIC:5.557

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$172,730	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-1837	\$3,590,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-24-2004	\$1,580,473	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1843 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 04-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-34 Comb	TIC: NIC:5.557

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,402,175	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

**C. TEETER PLAN**

<u>Teeter Plan Participant</u>
N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-1837	\$3,590,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-24-2004	\$1,209,677	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1844 Special assessment bond Other Capital Improvements, Public Works Napa County AD No 04-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-02-34 Comb	TIC: NIC:5.557

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,073,210	\$0	\$0	\$0

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2004-1837	\$3,590,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-13-2005	\$27,020,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0489 Revenue bond Redevelopment, Multiple Purposes CRA/ERAF Loan Program Federally Taxable	S:AAA/A-  Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-15 Serial	TIC: NIC:4.884

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$12,425,000	\$1,753,988	\$0	\$1,753,988

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,500
Issuing Agency	\$932

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Santa Fe Springs Community Development	04-13-2005	\$1,828,108.00	\$660,000.00			2.58	06-01-2012	Property Tax Incremen
Loan	Chula Vista Redevelopment Agency	04-13-2005	\$743,358.00	\$350,000.00			0	11-01-2011	Property Tax Incremen
Loan	Fullerton Redevelopment Agency	04-13-2005	\$1,105,458.00	\$405,000.00			0	12-10-2012	Property Tax Incremen
Loan	Paramount Redevelopment Agency	04-13-2005	\$695,520.00						
Loan	Pomona Redevelopment Agency	04-27-2005	\$1,455,000.00	\$515,000.76			0		
Loan	Riverside Redevelopment Agency	04-13-2005	\$1,425,276.00						
Loan	San Jose Redevelopment Agency	04-13-2005	\$18,626,954.00	\$3,507,975.00				06-01-2012	Property Tax Incremen
Loan	San Ramon Redevelopment Agency	04-13-2005	\$510,347.00	\$185,000.00			0		
		<b>Total</b>	\$26,390,021.00	\$5,622,975.76					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2005	\$20,635,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-0964 Pension obligation bonds Insurance and Pension Funds Downey Series A Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	06-01-34 Comb	TIC: NIC:5.033

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,690,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Issuing Agency	\$2,954
Trustee	\$2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Downey		\$20,635,000.00		2005-1349				
<b>Total</b>			\$20,635,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2005	\$20,635,000	Downey Los Angeles CDIAC Number: 2005-1349 Other bond Insurance and Pension Funds  Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-34 Serial	TIC: NIC:5.033

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,690,000		\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-0964	\$20,635,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$10,645,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1373 Revenue bond Multiple Capital Improvements, Public Works SCIP AD Development Impact Fees	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-35 Comb	TIC: NIC:5.24

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,340,000	\$697,574	\$0	\$697,680

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$2,652
Disclosure	\$9,377
Trustee	\$3,500
Administration	\$21,504
Consultant	\$3,544

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	California Statewide Communities		\$3,786,985.00		2005-1368	\$14,137.28			
Purchase	California Statewide Communities		\$709,728.00		2005-1369	\$2,709.33			
Purchase	California Statewide Communities		\$3,174,563.00		2005-1370	\$12,316.72			
Purchase	California Statewide Communities		\$992,136.00		2005-1371	\$3,787.41			
Purchase	California Statewide Communities		\$1,981,589.00		2005-1372	\$7,625.44			
		<b>Total</b>	\$10,645,001.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$3,786,985	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1368 Special assessment bond Wastewater Collection, Treatment Los Trancos Woods San Mateo Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-35 Comb	TIC: NIC:5.24

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,274,214	\$0	\$0	\$0		1.9	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$3,274,214	\$0	\$0	\$0		1.9	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00

### MISCELLANEOUS

Issue 2005-1373 will be removed from issue 2005-1368 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$709,728	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1369 Special assessment bond Street Construction and Improvements Beltway II & Laguna 5 Sacramento Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-35 Comb	TIC: NIC:5.24

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$637,055	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$637,055	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00

### MISCELLANEOUS

Issue 2005-1373 will be removed from issue 2005-1369 on the 13/14 MKR Calendar after it's been published.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$3,174,563	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1370 Special assessment bond Multiple Capital Improvements, Public Works Rocklin Hwy 65, Blue Oaks Town Ctr, John Mourier/Parkside Estates Placer Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-35 Comb	TIC: NIC:5.24

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,759,502	\$0	\$0	\$0		0.35	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,759,502	\$0	\$0	\$0		0.35	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1373 will be removed from issue 2005-1370 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$992,136	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1371 Special assessment bond Multiple Capital Improvements, Public Works Napa Co AD No 05-01 Refunding	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-35 Comb	TIC: NIC:5.24

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$890,547	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$890,547	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1373 will be removed from issue 2005-1371 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$1,981,589	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1372 Special assessment bond Other Capital Improvements, Public Works Sand Creek, Brentwood Asst Living/Medical & B & M Property Contra Costa Co AD No 05-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-35 Comb	TIC: NIC:5.24

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,778,683	\$0	\$0	\$0		4.13	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2013-1186	\$14,402,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,778,683	\$0	\$0	\$0		4.13	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2005-1373	\$10,645,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1373 will be removed from issue 2005-1372 on the 13/14 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-13-2006	\$20,135,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-0241 Revenue bond Redevelopment, Multiple Purposes CRA/ERAF Loan Federally Taxable	S:AAA/A     Ins	Neg	(BC) Jones Hall (EN) FSA (TR) Wells Fargo Bank NA (UW) Stone & Youngberg	08-01-16 Serial	TIC: 5.872 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,555,000	\$1,363,143	\$0	\$1,363,143

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,500
Issuing Agency	\$1,648

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Loan	Alameda Community Improvement	04-13-2006	\$670,342.00	\$330,000.00					
Loan	Santa Fe Springs Community Development	04-13-2006	\$1,843,413.00	\$895,000.00			2.58	06-01-2012	Property Tax Incremen
Loan	Fullerton Redevelopment Agency	04-13-2006	\$1,122,297.00	\$550,000.00			0	12-10-2012	Property tax increment
Loan	San Ramon Redevelopment Agency	04-13-2006	\$512,677.00	\$250,000.00			0		
Loan	Chula Vista Redevelopment Agency	04-13-2006	\$900,367.00	\$535,000.00			0	11-01-2011	Property Tax Incremen
Loan	San Jose Redevelopment Agency	04-13-2006	\$14,500,614.00	\$8,059,278.00				06-01-2012	Property Tax Incremen
		<b>Total</b>	\$19,549,710.00	\$10,619,278.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2006	\$62,813,647	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-0759 Pension obligation bonds Insurance and Pension Funds Ser A-1 & 2 Auburn, Benicia, Novato, Pacific Grove & Pinole Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) Morgan Stanley	06-01-36 Comb	TIC: 6.136 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$95,600,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Issuing Agency	\$9,753
Trustee	\$12,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Auburn		\$4,965,000.00		2006-0918	\$667.50			
Purchase	Benicia		\$13,972,596.00		2006-0919	\$1,945.44			
Purchase	Novato		\$18,296,066.00		2006-0920	\$2,861.15			
Purchase	Pacific Grove		\$19,365,355.00		2006-0921	\$4,686.75			
Purchase	Pinole		\$6,214,630.00		2006-0922	\$1,138.51			
		<b>Total</b>	\$62,813,647.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2006	\$4,965,000	Auburn Placer CDIAC Number: 2006-0918 Other bond Insurance and Pension Funds  Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-28 Comb	TIC: 6.093 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,450,000	\$0	\$0	\$0		0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2006	\$13,972,596	Benicia Solano CDIAC Number: 2006-0919 Other bond Insurance and Pension Funds  Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-36 Comb	TIC: 6.112 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$9,532,596	\$0	\$0	\$0		0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2006	\$18,296,066	Novato Marin CDIAC Number: 2006-0920 Pension obligation bonds Insurance and Pension Funds Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-35 Comb	TIC: 6.117 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$17,896,066	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2006	\$19,365,355	Pacific Grove Monterey CDIAC Number: 2006-0921 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	06-01-29 Serial	TIC: 6.159 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$13,597,550	\$0	\$5,971,323	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-15-2006	\$6,214,630	Pinole Contra Costa CDIAC Number: 2006-0922 Other bond Insurance and Pension Funds	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-36 Serial	TIC: 6.194 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,047,180	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-0759	\$62,813,647.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-19-2006	\$19,015,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1302 Special assessment bond Multiple Capital Improvements, Public Works Alameda, Contra Costa, Placer, Sacramento & San Mateo Counties (SCIP)	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-36 Comb	TIC: NIC:5.188

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$16,810,000	\$1,206,480	\$0	\$1,198,281

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$1,342
Disclosure	\$16,869
Trustee	\$3,500
Administration	\$35,846
Consultant	\$3,316

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	California Statewide Communities		\$12,240,000.00		2006-1329	\$41,066.13			
Purchase	California Statewide Communities		\$912,411.00		2006-1330	\$3,045.13			
Purchase	California Statewide Communities		\$1,661,672.00		2006-1331	\$2,664.16			
Purchase	California Statewide Communities		\$1,682,733.00		2006-1332	\$5,616.04			
Purchase	California Statewide Communities		\$2,518,184.00		2006-1333	\$8,481.97			
		<b>Total</b>	\$19,015,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-19-2006	\$12,240,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1329 Special assessment bond Multiple Capital Improvements, Public Works Oaks Business Pk, Alameda Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb	TIC: NIC:5.188

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,375,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-19-2006	\$912,411	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1330 Special assessment bond Multiple Capital Improvements, Public Works Parkside Villas, Contra Costa Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb	TIC: NIC:5.188

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$849,115	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-19-2006	\$1,661,672	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1331 Special assessment bond Multiple Capital Improvements, Public Works Washington Lofts, Pleasant Grove Mktpl Phase II, Lonetree Prof Ctr, Placer Co AD No 06-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb	TIC: NIC:5.188

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$746,398	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-19-2006	\$1,682,733	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1332 Special assessment bond Multiple Capital Improvements, Public Works Sheldon Crossing & Oaks Shp Ctr, Harbour Pt, Hampton Inn & Stes, Sacramento Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb	TIC: NIC:5.188

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,565,997	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-19-2006	\$2,518,184	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1333 Special assessment bond Multiple Capital Improvements, Public Works Cummings Pk-Lofts/Townhomes & Pk Broadway, San Mateo Co AD No 06-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-36 Comb	TIC: NIC:5.188

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>
11/12	\$2,273,491

<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
\$0	\$0

<u>Bond Reserve Fund</u>
\$0

<u>Authority Reserve Fund (%)</u>

#### B. DELINQUENCY

<u>Rate(%)</u>
0.72

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2006-1302	\$19,015,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$87,475,699	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0201 Pension obligation bonds Insurance and Pension Funds Baldwin Pk, Marina, Oroville, Palm Springs, Paradise, Port Hueneme, San Marino, Seaside & Yuba City Ser A-1 & 2 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	06-01-35 Comb	TIC: 5.778 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$99,365,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$22,500
Issuing Agency	\$13,952

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Baldwin Park		\$12,810,000.00		2007-0670				
Purchase	Marina		\$4,315,000.00		2007-0671				
Purchase	Oroville		\$7,260,000.00		2007-0672	\$909.75			
Purchase	Palm Springs		\$19,832,588.00		2007-0673				
Purchase	Paradise		\$10,918,154.00		2007-0674				
Purchase	Port Hueneme		\$10,679,956.00		2007-0675				
Purchase	San Marino		\$7,095,000.00		2007-0676				
Purchase	Seaside		\$6,880,000.00		2007-0677				
Purchase	Yuba City		\$7,685,000.00		2007-0678				
		<b>Total</b>	\$87,475,698.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$12,810,000	Baldwin Park Los Angeles CDIAC Number: 2007-0670 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-18 Serial	TIC: 5.526 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$8,695,000	\$0	\$0	\$0		0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$4,315,000	Marina Monterey CDIAC Number: 2007-0671 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Marina (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-19 Serial	TIC: 5.512 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,920,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$7,260,000	Oroville Butte CDIAC Number: 2007-0672 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-24 Serial	TIC: 5.585 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,355,000	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$19,832,588	Palm Springs Riverside CDIAC Number: 2007-0673 Pension obligation bonds Insurance and Pension Funds Series A-1 & A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-35 Comb	TIC: 5.669 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$19,183,440	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$10,918,154	Paradise Butte CDIAC Number: 2007-0674 Pension obligation bonds Insurance and Pension Funds Series A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-31 Serial	TIC: 5.714 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$9,009,980	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$10,679,956	Port Hueneme Ventura CDIAC Number: 2007-0675 Pension obligation bonds Insurance and Pension Funds Series A-1 & A-2 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-35 Serial	TIC: 5.707 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,094,067	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$7,095,000	San Marino Los Angeles CDIAC Number: 2007-0676 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-24 Serial	TIC: 5.542 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$5,975,000	\$0	\$0	\$0		0	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$6,880,000	Seaside Monterey CDIAC Number: 2007-0677 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-25 Serial	TIC: 5.574 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,200,000	\$0	\$0	\$0		0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-04-2007	\$7,685,000	Yuba City Sutter CDIAC Number: 2007-0678 Pension obligation bonds Insurance and Pension Funds Series A-1 Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	06-01-17 Serial	TIC: 5.506 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,770,000	\$0	\$288,033	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0201	\$87,475,699.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2007	\$25,545,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0721 Revenue bond Multiple Capital Improvements, Public Works Sonoma, Sacramento, Contra Costa, Placer, El Dorado & Alameda Counties Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-37 Comb	TIC: NIC:5.057

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$23,130,000	\$1,615,530	\$0	\$1,531,865

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$7,035
Disclosure	\$23,208
Trustee	\$3,500
Administration	\$51,715
Consultant	\$3,696

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	California Statewide Communities		\$6,193,404.00		2007-0715	\$22,122.93			
Purchase	California Statewide Communities		\$689,153.00		2007-0716				
Purchase	California Statewide Communities		\$1,250,830.00		2007-0717	\$4,467.98			
Purchase	California Statewide Communities		\$3,993,756.00		2007-0718	\$14,496.86			
Purchase	California Statewide Communities		\$12,281,426.00		2007-0719	\$43,869.43			
Purchase	California Statewide Communities		\$1,136,431.00		2007-0720	\$4,196.55			
<b>Total</b>			\$25,545,000.00			\$0.00			

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

The following Issue(s) have Retired 2007-0716 on 6-30-2008 on the 07/08 Calendar.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2007	\$6,193,404	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0715 Special assessment bond Multiple Capital Improvements, Public Works Sonoma County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	TIC: NIC:5.057

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,772,752	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2007	\$1,250,830	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0717 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa County AD No 07-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	TIC: NIC:5.057

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,145,874	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2007	\$3,993,756	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0718 Special assessment bond Multiple Capital Improvements, Public Works Placer County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-27 Comb	TIC: NIC:5.057

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,707,502	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2007	\$12,281,426	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0719 Special assessment bond Multiple Capital Improvements, Public Works El Dorado County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	TIC: NIC:5.057

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,447,280	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

**C. TEETER PLAN**

<u>Teeter Plan Participant</u>
N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-17-2007	\$1,136,431	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0720 Special assessment bond Multiple Capital Improvements, Public Works Alameda County AD No 07-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	TIC: NIC:5.057

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$1,059,245	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.54

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-0721	\$25,545,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-07-2007	\$10,460,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1554 Revenue bond Multiple Capital Improvements, Public Works El Dorado/Placer/Sacramento/San Diego & San Mateo Counties AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-37 Comb	TIC: NIC:6.154

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$7,035,000	\$557,211	\$0	\$589,162

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$2,068
Disclosure	\$7,463
Trustee	\$3,500
Administration	\$16,229
Consultant	\$3,180

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	California Statewide Communities		\$390,487.00		2007-1549	\$1,064.86			
Purchase	California Statewide Communities		\$4,910,149.00		2007-1550	\$9,842.37			
Purchase	California Statewide Communities		\$1,447,538.00		2007-1551	\$6,062.16			
Purchase	California Statewide Communities		\$1,131,679.00		2007-1552	\$4,939.19			
Purchase	California Statewide Communities		\$2,580,146.00		2007-1553	\$10,531.80			
		<b>Total</b>	\$10,459,999.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-07-2007	\$390,487	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1549 Special assessment bond Multiple Capital Improvements, Public Works Estepa, El Dorado Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	TIC: NIC:6.154

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$222,195	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$222,195	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1549 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-07-2007	\$4,910,149	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1550 Special assessment bond Multiple Capital Improvements, Public Works Citadel Dental, Vineyard Pointe & Coastal/KMS Commerce & Corp Ctr, Placer Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	TIC: NIC:6.154

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,300,133	\$0	\$0	\$0		22.05	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,300,133	\$0	\$0	\$0		22.05	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1550 on the 15/16 MKR Calendar after it's been published.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-07-2007	\$1,447,538	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1551 Special assessment bond Multiple Capital Improvements, Public Works Parker Indus Ctr & Venture Commerce Ctr Elk Grove, Sacramento Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	TIC: NIC:6.154

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$974,728	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$974,728	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1551 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-07-2007	\$1,131,679	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1552 Special assessment bond Multiple Capital Improvements, Public Works Otay Mesa, San Diego Co AD No 07-02 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	TIC: NIC:6.154

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,078,666	\$0	\$0	\$0		1.19	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,078,666	\$0	\$0	\$0		1.19	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1552 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-07-2007	\$2,580,146	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1553 Special assessment bond Multiple Capital Improvements, Public Works Pulgas Ave, San Mateo Co AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-37 Comb	TIC: NIC:6.154

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,459,279	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,459,279	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2007-1554	\$10,460,000.00

### MISCELLANEOUS

Issue 2007-1554 will be removed from issue 2007-1553 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2008	\$21,805,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0706 Revenue bond Multiple Capital Improvements, Public Works Alameda/Contra Costa/El Dorado/Napa/Placer/Sacramento & Yolo Counties	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-38 Comb	TIC: NIC:6.613

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,680,000	\$1,398,021	\$0	\$1,373,743

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$3,769
Disclosure	\$17,726
Trustee	\$3,500
Administration	\$46,294
Consultant	\$2,691

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	California Statewide Communities		\$1,104,031.00		2008-0697	\$4,424.55			
Purchase	California Statewide Communities		\$6,519,038.00		2008-0698	\$26,125.87			
Purchase	California Statewide Communities		\$1,136,758.00		2008-0699	\$4,632.02			
Purchase	California Statewide Communities		\$465,856.00		2008-0700	\$1,866.97			
Purchase	California Statewide Communities		\$5,977,848.00		2008-0701	\$10,473.83			
Purchase	California Statewide Communities		\$2,349,262.00		2008-0702	\$9,414.96			
Purchase	California Statewide Communities		\$4,252,207.00		2008-0703	\$17,041.26			
		<b>Total</b>	\$21,805,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2008	\$1,104,031	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0697 Special assessment bond Multiple Capital Improvements, Public Works Alameda Co AD No 08-01A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb	TIC: NIC:6.613

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,058,209	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,058,209	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0697 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2008	\$6,519,038	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0698 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb	TIC: NIC:6.613

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,248,471	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$6,248,471	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0698 on the 15/16 MKR Calendar after it's been published.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2008	\$1,136,758	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0699 Special assessment bond Multiple Capital Improvements, Public Works El Dorado Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb	TIC: NIC:6.613

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,089,578	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,089,578	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0699 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2008	\$465,856	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0700 Special assessment bond Multiple Capital Improvements, Public Works Napa Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb	TIC: NIC:6.613

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$446,521	\$0	\$0	\$0		0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$446,521	\$0	\$0	\$0		0	N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

**MISCELLANEOUS**

Issue 2008-0706 will be removed from issue 2008-0700 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2008	\$5,977,848	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0701 Special assessment bond Multiple Capital Improvements, Public Works Placer Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb	TIC: NIC:6.613

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,509,742	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,509,742	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0701 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2008	\$2,349,262	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0702 Special assessment bond Multiple Capital Improvements, Public Works Sacramento Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb	TIC: NIC:6.613

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,251,758	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,251,758	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0702 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-19-2008	\$4,252,207	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0703 Special assessment bond Multiple Capital Improvements, Public Works Yolo Co AD No 08-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-38 Comb	TIC: NIC:6.613

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,075,722	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$4,075,722	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2008-0706	\$21,805,000.00

### MISCELLANEOUS

Issue 2008-0706 will be removed from issue 2008-0703 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-06-2010	\$17,650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2009-1534 Pension obligation bonds Insurance and Pension Funds San Ramon Series A Federally Taxable	S:AA+	Neg	(BC) Orrick Herrington (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) De La Rosa & Co	06-01-39 Comb	TIC: 6.563 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$17,315,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Issuing Agency	\$2,599
Trustee	\$2,500

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	San Ramon		\$17,650,000.00		2010-0004				
<b>Total</b>			\$17,650,000.00	\$0.00					

2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-06-2010	\$17,650,000	San Ramon Contra Costa CDIAC Number: 2010-0004 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Urban Futures (PU) CSCDA (TR) Wells Fargo Bank NA	06-01-39 Comb	TIC: 6.563 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$17,315,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2009-1534	\$17,650,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-10-2010	\$6,180,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0724 Revenue bond Multiple Capital Improvements, Public Works Placer/Sacramento/Solano/Stanslaus/Yolo Counties AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-40 Comb	TIC: NIC:6.566

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$6,100,000	\$475,715	\$0	\$426,564

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
County Government	\$1,806
Disclosure	\$6,114
Trustee	\$3,500
Administration	\$10,719
Consultant	\$2,218

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	California Statewide Communities		\$2,058,889.00		2010-0725	\$8,059.07			
Purchase	California Statewide Communities		\$1,003,012.00		2010-0726	\$3,979.42			
Purchase	California Statewide Communities		\$1,924,018.00		2010-0727	\$7,516.71			
Purchase	California Statewide Communities		\$247,592.00		2010-0728	\$1,028.17			
Purchase	California Statewide Communities		\$946,489.00		2010-0729	\$3,774.04			
		<b>Total</b>	\$6,180,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-10-2010	\$2,058,889	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0725 Special assessment bond Industrial Development Rocklin Industrial Park, Placer Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb	TIC: NIC:6.566

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,032,236	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,032,236	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0725 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-10-2010	\$1,003,012	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0726 Special assessment bond Commercial Development Hampton Inn & Suites, Sacramento Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb	TIC: NIC:6.566

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$990,028	\$0	\$0	\$0		50	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$990,028	\$0	\$0	\$0		50	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0726 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-10-2010	\$1,924,018	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0727 Special assessment bond Commercial Development Frank-Lin Distillers & Fairfield, Solano Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb	TIC: NIC:6.566

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,899,111	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,899,111	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0727 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-10-2010	\$247,592	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0728 Special assessment bond Commercial Development Candlewood Suites, Stanislaus Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb	TIC: NIC:6.566

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$244,387	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$244,387	\$0	\$0	\$0		0	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0728 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-10-2010	\$946,489	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0729 Special assessment bond Multiple Capital Improvements, Public Works Jefferson Plaza & Fitness System, Yolo Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb	TIC: NIC:6.566

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$934,237	\$0	\$0	\$0		50.52	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2015-1192	\$29,195,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$934,237	\$0	\$0	\$0		50.52	N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2010-0724	\$6,180,000.00

### MISCELLANEOUS

Issue 2010-0724 will be removed from issue 2010-0729 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2011	\$9,190,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1090 Revenue bond Multiple Capital Improvements, Public Works El Dorado, Sutter & San Joaquin Counties Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-41 Term	TIC: NIC: 8.252

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$9,190,000	\$826,200	\$682,102	\$826,200

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$343,687

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	California Statewide Communities		\$384,762.00		2011-1091	\$0.00			
Purchase	California Statewide Communities		\$8,307,426.00		2011-1092	\$0.00			
Purchase	California Statewide Communities		\$497,812.00		2011-1093	\$0.00			
		<b>Total</b>	\$9,190,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2011	\$384,762	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1091 Special assessment bond Multiple Capital Improvements, Public Works Sutter Co AD No 11-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-41 Term	TIC: NIC: 8.252

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$384,762	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2011-1090	\$9,190,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2011	\$8,307,426	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1092 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 11-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-41 Term	TIC: NIC: 8.252

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$8,307,426	\$0	\$0	\$0

**B. DELINQUENCY**

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

**C. TEETER PLAN**

<u>Teeter Plan Participant</u>
N

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2011-1090	\$9,190,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-15-2011	\$497,812	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1093 Special assessment bond Multiple Capital Improvements, Public Works El Dorado Co AD No 11-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-41 Term	TIC: NIC: 8.252

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$497,812	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2011-1090	\$9,190,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-11-2006	\$49,750,000	Fairfield-Suisun Unified School District Public Financing Authority Multiple CDIAC Number: 2005-1894 Revenue bond K-12 School Facility CFD Nos 1, 2, 4, 5 & 6	S:AAA/A- M:Aaa/A3  Ins	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank NA (UW) UBS Financial Services	08-15-25 Serial	TIC: NIC:4.103

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$38,307,723	\$3,967,219	\$0	\$9,074,042

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Fairfield-Suisun Unified School District		\$3,335,000.00		2005-1895	\$0.00			
Purchase	Fairfield-Suisun Unified School District		\$2,475,000.00		2005-1896	\$0.00			
Purchase	Fairfield-Suisun Unified School District		\$1,455,000.00		2005-1897	\$0.00			
Purchase	Fairfield-Suisun Unified School District		\$39,495,000.00		2005-1898	\$0.00			
Purchase	Fairfield-Suisun Unified School District		\$2,990,000.00		2005-1899	\$0.00			
		<b>Total</b>	\$49,750,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-11-2006	\$3,335,000	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 2005-1895 Limited tax obligation bond K-12 School Facility Suisun City Schools Refunding	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) US Bank NA	08-15-17 Term	TIC: NIC:4.752

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,844,832	\$130,180	\$0	\$452,226	3.28	3.63	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,844,832	\$130,180	\$0	\$452,226	3.28	3.63	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1895 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-11-2006	\$2,475,000	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 2005-1896 Limited tax obligation bond K-12 School Facility Rancho Solano Refunding	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) US Bank NA	08-15-16 Term	TIC: NIC:4.98

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,299,567	\$96,611	\$0	\$840,155	2.44	2.15	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$1,299,567	\$96,611	\$0	\$840,155	2.44	2.15	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1896 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-11-2006	\$1,455,000	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Number: 2005-1897 Limited tax obligation bond K-12 School Facility Lawler Ranch Refunding	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) US Bank NA	08-15-15 Term	TIC: NIC:5.261

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$623,452	\$56,795	\$0	\$291,747	1.43	2.52	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$623,452	\$56,795	\$0	\$291,747	1.43	2.52	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1897 on the 15/16 MKR Calendar after it's been published.



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-11-2006	\$39,495,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 2005-1898 Limited tax obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) US Bank NA	08-15-25 Comb	TIC: NIC:4.907

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$32,223,896	\$3,448,638	\$0	\$6,422,718	86.93	2.02	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

**LOCAL OBLIGOR INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$32,223,896	\$3,448,638	\$0	\$6,422,718	86.93	2.02	Y

**D. AUTHORITY**

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1898 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-11-2006	\$2,990,000	Fairfield-Suisun Unified School District CFD No 6 Solano CDIAC Number: 2005-1899 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Stradling Yocca (PU) Fairfield-Suisun USD PFA (TR) US Bank NA	08-15-25 Term	TIC: 4.127 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,315,977	\$234,995	\$0	\$1,067,196	5.92	3.21	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2015-2542	\$28,775,000.00

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
11/12	\$2,315,977	\$234,995	\$0	\$1,067,196	5.92	3.21	Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fairfield-Suisun Unified School District Public Financing Authority	2005-1894	\$49,750,000.00

### MISCELLANEOUS

Issue 2005-1894 will be removed from issue 2005-1899 on the 15/16 MKR Calendar after it's been published.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-1997	\$47,951,524	Golden West Schools Financing Authority Multiple CDIAC Number: 1997-1074 Revenue bond K-12 School Facility Simi Vly USD, Whisman SD, Fresno USD Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Kinsell O'Neal	08-01-21 Serial	TIC: NIC:6.626

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$15,417,122	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Simi Valley Unified School District		\$6,131,757.00		1997-0917				
Purchase	Whisman Elementary School District		\$14,821,025.00		1997-0918				
Purchase	Fresno Unified School District		\$26,998,742.00		1997-0919				
<b>Total</b>			\$47,951,524.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-1997	\$6,131,757	Simi Valley Unified School District Ventura CDIAC Number: 1997-0917 General obligation bond K-12 School Facility  Refunding	S:A	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-17 Serial	TIC: NIC:6.55

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,076,757	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	\$47,951,524.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-1997	\$14,821,025	Whisman Elementary School District Santa Clara CDIAC Number: 1997-0918 General obligation bond K-12 School Facility  Refunding	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-21 Serial	TIC: NIC:6.679

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$3,981,623	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	\$47,951,524.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-1997	\$26,998,742	Fresno Unified School District Fresno CDIAC Number: 1997-0919 General obligation bond K-12 School Facility Series B Refunding	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-21 Serial	TIC: NIC:6.608

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,358,742	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	\$47,951,524.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1998	\$68,491,183	Golden West Schools Financing Authority Multiple CDIAC Number: 1998-0157 Revenue bond K-12 School Facility Downey USD, Greenfield UnESD, Oxnard Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA Corp (TR) First Trust of CA (UW) Kinsell O'Neal	08-01-27 Serial	TIC: NIC;5.844

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$31,492,344	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Reported</u>	<u>Tax Type</u>
Purchase	Victor Valley Union High School District		\$30,158,731.00		1997-1805	\$0.00			
Purchase	Downey Unified School District		\$9,680,256.00		1997-1806	\$0.00			
Purchase	Western Placer Unified School District		\$15,052,284.00		1998-0155	\$0.00			
Purchase	Oxnard Union High School District		\$10,199,913.00		1998-0156	\$0.00			
Purchase	Greenfield Union Elementary School		\$3,400,000.00		1998-0158	\$0.00			
		<b>Total</b>	\$68,491,184.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1998	\$30,158,731	Victor Valley Union High School District San Bernardino CDIAC Number: 1997-1805 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-20 Serial	TIC: 5.883 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$17,138,068	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1998	\$9,680,256	Downey Unified School District Los Angeles CDIAC Number: 1997-1806 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	02-01-27 Serial	TIC: NIC:6.421

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,365,256	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.08

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1998	\$15,052,284	Western Placer Unified School District Placer CDIAC Number: 1998-0155 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-18 Serial	TIC: NIC:5.814

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$4,816,103	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
0

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1998	\$10,199,913	Oxnard Union High School District Ventura CDIAC Number: 1998-0156 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-27 Serial	TIC: NIC:5.813

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$6,759,913	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1998	\$3,400,000	Greenfield Union Elementary School District (Kern Co) Kern CDIAC Number: 1998-0158 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-16 Serial	TIC: NIC:5.689

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$1,125,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-09-2005	\$21,765,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1048 Revenue bond K-12 School Facility Rowland USD	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank NA (UW) George K Baum	09-01-24 Serial	TIC: NIC:4.344

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,535,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Rowland Unified School District		\$21,641,739.00		2005-1049				
<b>Total</b>			\$21,641,739.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-09-2005	\$21,641,739	Rowland Unified School District Multiple CDIAC Number: 2005-1049 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Golden W Schools FA	09-01-24 Serial	TIC: NIC:4.344

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$13,852,686	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.37

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1048	\$21,765,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-09-2005	\$11,915,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1194 Revenue bond K-12 School Facility Glendora USD	S:AAA/A+     Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) US Bank NA (UW) George K Baum	09-01-25 Serial	TIC: NIC:4.188

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$11,290,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Glendora Unified School District		\$11,910,306.00		2005-1193				
<b>Total</b>			\$11,910,306.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-06-2005	\$11,910,306	Glendora Unified School District Los Angeles CDIAC Number: 2005-1193 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Golden W Schools FA	09-01-25 Term	TIC: NIC:5.29

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$8,010,939	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.86

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1194	\$11,915,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$23,895,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1195 Revenue bond K-12 School Facility Goleta UnSD	S:AAA     Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-29 Comb	TIC: NIC:4.388

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,270,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Goleta Union School District		\$22,420,000.00		2005-1196				
<b>Total</b>			\$22,420,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$22,420,000	Goleta Union School District Santa Barbara CDIAC Number: 2005-1196 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Golden W Schools FA	08-01-29 Serial	TIC: NIC:4.388

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$20,180,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0.9

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1195	\$23,895,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$1,580,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1197 Revenue bond K-12 School Facility Santa Paula UnHSD	S:AAA/A     Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	08-01-18 Serial	TIC: NIC;3.732

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$935,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Santa Paula Union High School District		\$1,500,000.00		2005-1198				
<b>Total</b>			\$1,500,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-2005	\$1,500,000	Santa Paula Union High School District Ventura CDIAC Number: 2005-1198 General obligation bond K-12 School Facility  Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Golden W Schools FA	08-01-18 Serial	TIC: NIC;3.732

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$915,000	\$0	\$0	\$0

#### B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4.09

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1197	\$1,580,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-16-2005	\$82,616,832	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1216 Revenue bond K-12 School Facility Beverly Hills USD Ser A & B	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (EN) FGIC (TR) US Bank NA (UW) George K Baum	08-01-26 Comb	TIC: NIC:4.367

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$74,991,832	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Beverly Hills Unified School District		\$83,739,631.00		2005-1214				
<b>Total</b>			\$83,739,631.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-16-2005	\$83,739,631	Beverly Hills Unified School District Los Angeles CDIAC Number: 2005-1214 General obligation bond K-12 School Facility Consolidated Ser A & B Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Golden W Schools FA	08-01-26 Serial	TIC: 5.38 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$55,295,616	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.21

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1216	\$82,616,832.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-16-2005	\$5,660,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1419 Revenue bond K-12 School Facility Jefferson UnHSD	S:AAA     Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-30 Comb	TIC: 4.448 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$5,030,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Jefferson Union High School District		\$5,045,000.00		2005-1420				
<b>Total</b>			\$5,045,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-16-2005	\$5,045,000	Jefferson Union High School District San Mateo CDIAC Number: 2005-1420 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Golden W Schools FA	08-01-30 Serial	TIC: NIC:4.41

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$4,670,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.04

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1419	\$5,660,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-24-2005	\$17,305,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1459 Revenue bond K-12 School Facility Carpinteria USD	S:AAA/A     Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	08-01-28 Comb	TIC: 4.334 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$14,075,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Carpinteria Unified School District		\$15,675,000.00		2005-1460				
<b>Total</b>			\$15,675,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-24-2005	\$15,675,000	Carpinteria Unified School District Santa Barbara CDIAC Number: 2005-1460 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Golden W Schools FA	08-01-28 Serial	TIC: NIC:5.439

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$13,140,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1459	\$17,305,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2005	\$33,985,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1487 Revenue bond College, University Facility Peralta CCD	S:AAA/AA- M:Aaa/Aa3  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-25 Comb	TIC: 4.228 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$30,505,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Peralta Community College District		\$32,975,000.00		2005-1488				
<b>Total</b>			\$32,975,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-01-2005	\$32,975,000	Peralta Community College District Alameda CDIAC Number: 2005-1488 General obligation bond College, University Facility  Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Golden W Schools FA	08-01-25 Serial	TIC: 4.23 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$29,975,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.35

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1487	\$33,985,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-25-2005	\$29,230,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1490 Revenue bond K-12 School Facility Chula Vista ESD	S:AAA/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank NA (UW) Banc of America Sec	08-01-24 Serial	TIC: 4.156 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$23,740,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Chula Vista Elementary School District		\$28,160,000.00		2005-1489				
<b>Total</b>			\$28,160,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-25-2005	\$28,160,000	Chula Vista Elementary School District San Diego CDIAC Number: 2005-1489 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Golden W Schools FA (TR) US Bank NA	08-01-24 Serial	TIC: 4.605 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$23,375,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1490	\$29,230,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-16-2005	\$3,065,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1756 Revenue bond K-12 School Facility Pacific Grove USD	S:AAA/AA     Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	08-01-29 Comb	TIC: NIC:4.514

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,665,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Pacific Grove Unified School District		\$2,745,000.00		2005-1757				
<b>Total</b>			\$2,745,000.00	\$0.00					



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-16-2005	\$2,745,000	Pacific Grove Unified School District Monterey CDIAC Number: 2005-1757 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Golden W Schools FA	08-01-29 Comb	TIC: NIC:4.514

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$2,445,000	\$0	\$134,517	\$3,936,614

#### Authority Reserve Fund (%)

#### B. DELINQUENCY

Rate(%)  
0

#### C. TEETER PLAN

Teeter Plan Participant  
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1756	\$3,065,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-22-2005	\$5,205,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1854 Public lease revenue bond K-12 School Facility Hemet USD	S:AAA     Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	04-01-27 Serial	TIC: 4.407 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,980,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Hemet Unified School District		\$5,205,000.00		2005-1855				
<b>Total</b>			\$5,205,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-22-2005	\$5,205,000	Hemet Unified School District Riverside CDIAC Number: 2005-1855 Public lease revenue bond K-12 School Facility	S:AAA  Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) FSA (TR) The Bank of NY Trust Co (UW) Golden W Schools FA	04-01-27 Serial	TIC: 4.407 NIC:

Refunding

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$3,980,000	\$0	\$0	\$0

Authority  
Reserve  
Fund (%)

#### B. DELINQUENCY

Rate(%)  
4.54

#### C. TEETER PLAN

Teeter Plan Participant  
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1854	\$5,205,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-08-2005	\$37,325,000	Golden West Schools Financing Authority Multiple CDIAC Number: 2005-1951 Revenue bond K-12 School Facility Placentia-Yorba Linda USD	S:AAA/A+ M:Aaa/Aa3  Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) George K Baum	08-01-24 Serial	TIC: NIC:4.59

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$33,655,000	\$0	\$0	\$0

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Placentia-Yorba Linda Unified School		\$35,728,410.00		2005-1952				
<b>Total</b>			\$35,728,410.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-08-2005	\$35,728,410	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2005-1952 General obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Golden W Schools FA	08-01-24 Serial	TIC: 5.874 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$24,858,421	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
1.68

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	2005-1951	\$37,325,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-01-2006	\$10,740,000	Merced Community College District School Facilities Financing Authority Multiple CDIAC Number: 2006-1127 Revenue bond College, University Facility ID No 2	S:AAA/A+ M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-25 Serial	TIC: NIC:4.271

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$10,185,000		\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,800

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Merced Community College District		\$10,434,847.00		2006-1128				
<b>Total</b>			\$10,434,847.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-01-2006	\$10,434,847	Merced Community College District Multiple CDIAC Number: 2006-1128 General obligation bond College, University Facility Los Banos Campus Area ID No 2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) The Bank of NY Trust Co (UW) Merced CCD School FFA	08-01-25 Serial	TIC: NIC:5.019

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$10,019,847	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
3.82

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Merced Community College District School Facilities Financing Authority	2006-1127	\$10,740,000.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-28-2006	\$1,673,635	Luther Burbank School District Santa Clara CDIAC Number: 2006-0081 General obligation bond K-12 School Facility Series A Refunding	S:A-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Pacific Vlys Schools FA	08-01-15 Serial	TIC: 8.257 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$671,842	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pacific Valleys Schools Financing Authority	2006-0199	\$2,065,000.00



## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2002	\$17,841,417	San Jacinto Financing Authority Multiple CDIAC Number: 2002-1413 Revenue bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Elliott Associates	09-01-34 Comb	TIC: 6.611 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$20,059,817	\$1,604,785	\$0	\$24,177

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	San Jacinto CFD No 2002-1		\$17,841,417.00		2002-1409				
Purchase	San Jacinto CFD No 2		\$18,267,763.00		2002-1410				
<b>Total</b>			\$36,109,180.00	\$0.00					

#### MISCELLANEOUS

The following have previously refunded:  
2002-1410 on 4-1-2009 were called by the City FY 08/09  
Leaving 1 Local Obligor's and the Authority report outstanding.

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-28-2008	\$59,874,157	School Facilities Financing Authority Multiple CDIAC Number: 2008-0427 Revenue bond K-12 School Facility Grant Joint UnHSD	M:Aaa/A2 F:AAA/A  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FSA (TR) US Bank NA (UW) UBS Securities	08-01-42 Comb	TIC: 5.219 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$59,026,231		\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

Issuance Cost

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Grant Joint Union High School District		\$51,404,756.00		2008-0428	\$0.00			
<b>Total</b>			\$51,404,756.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-28-2008	\$51,404,756	Grant Joint Union High School District Multiple CDIAC Number: 2008-0428 General obligation bond K-12 School Facility  Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) School Facilities FA (TR) US Bank NA	08-01-42 Serial	TIC: 6.086 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$46,545,415			\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
2.92

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
School Facilities Financing Authority	2008-0427	\$59,874,157.00

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-01-2011	\$19,770,000	Tracy School Facilities Financing Authority Multiple CDIAC Number: 2011-0431 Revenue bond K-12 School Facility Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	05-01-26 Term	TIC: NIC:0.015

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
11/12	\$19,770,000	\$0	\$0	\$0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

#### B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

#### E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Audit	\$2,500
Trustee	\$3,200

#### F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>Date of Loan</u>	<u>Purchase or Loan Amount</u>	<u>Loan Amount Outstanding</u>	<u>CDIAC Nbr</u>	<u>Current Year Admin Fees</u>	<u>Delinquency Rate</u>	<u>Delinquency Reported</u>	<u>Tax Type</u>
Purchase	Tracy Unified School District		\$16,000,000.00		2011-0432				
<b>Total</b>			\$16,000,000.00	\$0.00					

## 2012 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-01-2011	\$16,000,000	Tracy Unified School District San Joaquin CDIAC Number: 2011-0432 General obligation bond K-12 School Facility ID No 3 Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Tracy Sch Facs FA (TR) The Bank of NY Mellon	05-01-26 Term	TIC: 3 NIC:

### LOCAL OBLIGOR INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
11/12	\$16,000,000	\$0	\$0	\$0	

#### B. DELINQUENCY

<u>Rate(%)</u>
0

#### C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

#### D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy School Facilities Financing Authority	2011-0431	\$19,770,000.00



## APPENDIX B

### **Draw on Reserve/Default/Replenishment Reports**

This report is based on unaudited information reported to the CDIAC on the Report of Final Sale and the Draw on Reserves/Defaults/Replenishments for Mello-Roos/Marks-Roos Issue Report submitted by sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.





2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-24-2004	\$3,590,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2004-1837 Revenue bond Multiple Capital Improvements, Public Works Contra Costa/Napa/Placer & Sacramento Counties AD No 04-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-34 Comb	NIC:5.557

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
9/13/2011	2/17/2011	Replenishment	\$6,788.87

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

C. MISCELLANEOUS

On September 9, 2010 \$6,788.87 was drawn on the reserve fund to reimburse the County of Contra Costa for delinquent installments in order to begin foreclosure process on certain parcels within the county.

On February 17, 2011, \$6,788.87 was deposited into the reserve fund to replenish the reserve requirement.

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
9/13/2011	5/5/2011	Replenishment	\$4,384.26

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

C. MISCELLANEOUS

On September 2, 2010 \$4,384.26 was drawn on the reserve fund relating to the County of Sacramento portion of the Obligations to make the September 2, 2010 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

On May 5, 2011, \$4,384.26 was deposited into the reserve fund to replenish the reserve draw on September 2, 2010 for County of Sacramento.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED</b>				<b>B. CONTACT INFORMATION</b>			
<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>	
9/13/2011	9/2/2011	Draw on Reserve	\$12,731.75	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:	

**C. MISCELLANEOUS**

On September 2, 2011, \$12,731.75 was drawn on the reserve fund relating to the County of Contra Costa (\$7,040.61), the County of Placer (\$4,134.10) and the County of Sacramento (\$1,557.04) portions of the Obligations to make the September 2, 2011 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

Combined Reserve Fund Draw: AD 04-01 Contra Costa \$7,040.61, AD 04-01 Placer \$4,134.10 and AD 04-01 Sacramento \$1,557.04.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
07-21-2005	\$10,645,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2005-1373 Revenue bond Multiple Capital Improvements, Public Works SCIP AD Development Impact Fees	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Dain Rauscher	09-02-35 Comb	NIC:5.24

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
9/13/2011	9/2/2011	Draw on Reserve	\$907.74

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

C. MISCELLANEOUS

On September 2, 2011, \$907.74 was drawn on the reserve fund relating to the County of San Mateo portion of the Obligations to make the September 2, 2011 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
10-19-2006	\$19,015,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2006-1302 Special assessment bond Multiple Capital Improvements, Public Works Alameda, Contra Costa, Placer, Sacramento & San Mateo Counties (SCIP)	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-36 Comb	NIC:5.188

**A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
9/13/2011	9/2/2011	Draw on Reserve	\$21,698.80

**B. CONTACT INFORMATION**

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

**C. MISCELLANEOUS**

On September 2, 2011, \$21,698.80 was drawn on the reserve fund relating to the County of Contra Costa portion of the Obligations to make the September 2, 2011 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
05-17-2007	\$25,545,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-0721 Revenue bond Multiple Capital Improvements, Public Works Sonoma, Sacramento, Contra Costa, Placer, El Dorado & Alameda Counties  Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-37 Comb	NIC:5.057

**A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/13/2011	9/2/2011	Draw on Reserve	\$28,185.55	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

**C. MISCELLANEOUS**

On September 2, 2011, \$28,185.55 was drawn on the reserve fund relating to the County of Placer portion of the Obligations to make the September 2, 2011 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

**A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/19/2011	2/17/2011	Replenishment	\$23,756.94	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

**C. MISCELLANEOUS**

On September 2, 2010 \$23,756.94 was drawn on the reserve fund relating to the County of Placer portion of the Obligations to make the September 2, 2010 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

On February 17, 2011, \$23,756.94 was deposited in the reserve fund to replenish the reserve requirement.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED</b>				<b>B. CONTACT INFORMATION</b>			
<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>	
3/5/2012	3/2/2012	Draw on Reserve	\$85,666.15	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:	

**C. MISCELLANEOUS**

On March 2, 2012, \$85,666.15 was drawn on the reserve fund relating to the County of Sonoma's portion of the Obligations to make the March 2, 2012 debt service payment. The first installment taxes were paid late and did not make the County's appropriation cutoff date. Such late taxes will be included in the County's April 2012 apportionment and is anticipated that the reserve fund will be replenished in April 2012.

LOB 2007-0715 Project Name: Sonoma County AD No 07-01.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
11-07-2007	\$10,460,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2007-1554 Revenue bond Multiple Capital Improvements, Public Works El Dorado/Placer/Sacramento/San Diego & San Mateo Counties AD No 07-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-37 Comb	NIC:6.154

**A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/13/2011	9/2/2011	Draw on Reserve	\$16,692.21	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

**C. MISCELLANEOUS**

On September 2, 2011, \$16,692.21 was drawn on the reserve fund relating to the County of El Dorado (\$11,664.79), the County Placer (\$1,507.16) & the County of San Mateo (\$3,520.26) portions of the Obligations to make the September 2, 2011 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

**A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/19/2011	2/17/2011	Replenishment	\$2,614.23	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

**C. MISCELLANEOUS**

On September 2, 2010, a total of \$66,606.35 was drawn on the reserve fund relating to the County of San Diego's (\$51,166.18), the County of El Dorado's (\$12,825.94) & the County of San Mateo's (\$2,614.23) portion of the Obligations to make the September 2, 2010 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

On February 17, 2011, \$2,614.23 was deposited into the reserve fund to replenish its reserve requirement for the San Mateo County.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED</b>				<b>B. CONTACT INFORMATION</b>			
<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>	
9/19/2011	6/14/2011	Replenishment	\$51,166.18	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:	

**C. MISCELLANEOUS**

On September 2, 2010, a total of \$66,606.35 was drawn on the reserve fund relating to the County of San Diego's (\$51,166.18), the County of El Dorado's (\$12,825.94) & the County of San Mateo's (\$2,614.23) portion of the Obligations to make the September 2, 2010 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

On June 14, 2011, \$51,166.18 was deposited into the reserve fund to replenish its reserve requirement for San Diego County.



2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-19-2008	\$21,805,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2008-0706 Revenue bond Multiple Capital Improvements, Public Works Alameda/Contra Costa/El Dorado/Napa/Placer/Sacramento & Yolo Counties	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-38 Comb	NIC:6.613

**A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/13/2011	9/2/2011	Draw on Reserve	\$965.38	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

**C. MISCELLANEOUS**

On September 2, 2011, \$965.38 was drawn on the reserve fund relating to the County of Alameda portion of the Obligations to make the September 2, 2011 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.

**A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/5/2012	3/2/2012	Draw on Reserve	\$33,669.57	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

**C. MISCELLANEOUS**

On March 2, 2012, \$33,669.57 was drawn on the reserve fund relating to the County of Alameda portion of the Obligations to make the March 2, 2012 debt service payment. The first installment taxes were paid late and did not make the County's appropriation cutoff date. Such late taxes will be included in the County's April 2012 apportionment and is anticipated that the reserve fund will be replenished in April 2012.  
LOB 2008-0697 Project Name: Alameda Co AD No 08-01A.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-10-2010	\$6,180,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0724 Revenue bond Multiple Capital Improvements, Public Works Placer/Sacramento/Solano/Stanislaus/Yolo Counties AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-40 Comb	NIC:6.566

**A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/13/2011	5/11/2011	Replenishment	\$7,903.37	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

**C. MISCELLANEOUS**

On March 2, 2011, \$7,903.37 was drawn on the reserve fund to pay debt service on the Obligations relating to the County of Stanislaus due to delinquencies on the assessment installments securing the Obligations. Such draw was required due to delinquencies on the assessment Obligations.

On May 11, 2011, \$7,903.37 for County of Stanislaus was deposited into the reserve fund to replenish the reserve draw on March 2, 2011.

**A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED**

**B. CONTACT INFORMATION**

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/13/2011	6/14/2011	Replenishment	\$97,738.53	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:

**C. MISCELLANEOUS**

On March 2, 2011 \$107,301.93 was drawn on the reserve fund to pay debt service on the Obligations relating to the County of Placer (\$67,381.55), the County of Sacramento (\$32,017.01) and the County of Stanislaus (\$7,903.37) due to delinquencies on the assessment installments securing the Obligations.

On June 14, 2011 County of Placer \$65,721.52 and County of Sacramento \$32,017.01 were deposited into the reserve fund to replenish the reserve draw on March 2, 2011.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED</b>				<b>B. CONTACT INFORMATION</b>			
<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>	
9/13/2011	9/2/2011	Draw on Reserve	\$11,594.65	Willdan Financial Services	Dave Onate	(951) 587-3500 ext:	

**C. MISCELLANEOUS**

On September 2, 2011, \$11,594.65 was drawn on the reserve fund relating to the County of Solano (\$1,545.18), the County Stanislaus (\$10,049.47) portions of the Obligations to make the September 2, 2011 debt service payment. Such draw was required due to delinquencies on the assessment Obligations.

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
<b>A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED</b>				<b>B. CONTACT INFORMATION</b>		
3/5/2012	3/2/2012	Draw on Reserve	\$31,732.55	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

**C. MISCELLANEOUS**

On March 2, 2012, \$39,572.01 was drawn on the reserve fund relating to the County of Sacramento (\$31,732.55) and the County of Stanislaus (\$7,839.46) portions of the Obligations to make the March 2, 2012 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.  
LOB 2010-0726, Project Name: Hampton Inn & Suites, Sacramento Co AD No 10-01.

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
<b>A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED</b>				<b>B. CONTACT INFORMATION</b>		
3/5/2012	3/2/2012	Draw on Reserve	\$7,839.46	Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

**C. MISCELLANEOUS**

On March 2, 2012, \$39,572.01 was drawn on the reserve fund relating to the County of Sacramento (\$31,732.55) and the County of Stanislaus (\$7,839.46) portions of the Obligations to make the March 2, 2012 debt service payment. Such draw was required due to delinquencies on the assessment installments securing the Obligations.  
LOB 2010-0728 Project Name: Candlewood Suites, Stanislaus Co AD No 10-01.

2012 MARKS ROOS DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-10-2010	\$1,003,012	California Statewide Communities Development Authority Multiple CDIAC Number: 2010-0726 Special assessment bond Commercial Development Hampton Inn & Suites, Sacramento Co AD No 10-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) CSCDA	09-02-40 Comb	NIC:6.566

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
3/5/2012	3/2/2012	Draw on Reserve	\$31,732.55

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

A. DRAW ON RESERVE/DEFAULT/REPLENISHMENT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
3/5/2012	3/2/2012	Draw on Reserve	\$31,732.55

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Willdan Financial Services	Sue Currier	(800) 755-6864 ext:

C. MISCELLANEOUS

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

## APPENDIX C

### Abbreviations



## ABBREVIATIONS

A	Appraisal for Property	CDA	Community Development Agency	Dept	Departments
ABAG	Association of Bay Area Governments	CDB	California Development Bank	Dev	Development
AD	Assessment District	CDCR	California Department of Corrections Rehabilitation	Dist	District
Admin	Administration	CDVA	California Department of Veterans Affairs	Dr	Drive
Agr	Agricultural	CFD	Community Facilities District	E	East
Agy	Agency	CH	Courthouse	E	Equalized Tax Roll (Appraisal /Tax Roll)
AMR	Automated Meter Reading	CHFFA	California Health Financing Facilities Authority	EIP	Energy Independence Program
Aprt	Airport	CIBs	Current Interest Bonds	ES/ESD	Elementary School/District
Apts	Apartments	CIP/CIFP	Capital Improvement Program/Capital Improvement Financing Program	Econ	Economic
Assoc	Association/Associates	CMFA	California Municipal Finance Authority	Ed	Education
Asst	Assistant	Cntrl	Control	Enhancmt	Enhancement
Ave	Avenue	Co	Company/County	Equip	Equipment
BAB	Build America Bonds (ARRA 2009)	Comm	Community	FA	Financing Authority/Financial Advisor
BC	Bond Counsel	Comp	Competitive	Fac	Facilities
BCOE	Butte County Office of Education	Cons	Conservation	FGIC	Financial Guaranty Insurance Company
Bch	Beach	Const	Construction	Fin	Finance
Bd	Board	COPs	Certificates of Participation	Fld	Flood
Bldg	Building	Corp	Corporation	FNMA	Federal National Mortgage Association
Blvd	Boulevard	CRA/ERAF	Educational Revenue Augmentation Fund	FSA	Financial Security Assurance
Bus	Business	CREBs	Clean Renewable Energy Bonds	GNMA	Government National Mortgage Association
CA	California	CSA	Community Service Area	GOB	General Obligation Bond
CABs	Capital Appreciation Bonds	CSBA	California School Boards Association	Govt	Government
CAEATFA	CA Alternative Energy and Advanced Transportation FA	CSCDA	California Statewide Community Development Authority	Gwy	Gateway
CAL FIRE	California Department of Forestry and Fire Protection	CSD	Community Services District	Grp	Group
CAP	Capital	CSU	California State University	HA	Housing Authority
CCC	California Conservations Corps	Ct/Ctr	Court/Center	HCD	HealthCare District
CCCFA	California Community College Financing Authority	Cty	City	Headqtrs	Head Quarters
CCD	Community College District	DCMWTP	David C McCollom Water Treatment Plant	HFA	Housing Finance Agencies Initiative
CCLC	Community College League of California	DGS	Department of General Services	Hght	Heights
		DMH	Department of Mental Health		

HS/HSD	High School/District	Oblig	Obligation	SFI	Sanitation Facility Improvements
Hsg	Housing	OPEB	Other Post-Employment Benefit	So	South
Hwy	Highway	PFA	Public Financing Authority	Spec	Special
IA	Improvement Area	PFFA	Public Facilities Financing Authority	SPTRB	Special Tax Revenue Bond
ID/Imp	Improvement District/Improvement	Pk/Pkwy	Park/Parkway	SPURR	School Project for Utility Rate Reduction
Inc	Incorporated	Pres	President	Sq	Square
Indus/ID	Industrial Development	Protec	Protection	Sr	Senior
Ins	Insurance	Pt	Point	St	Street/Saint
Intl	International	PU	Purchaser	STB	Special Tax Bond
Inv	Investment	Pub	Public	Sub	Subordinate
IRD	Irrigation District	PUD	Public Utility District	SV	Saddleback
JPA/Jt	Joint Powers Authority/Joint	RBs	Revenue Bonds	Svcs	Services
Jr	Junior	RCOSFA	Riverside County Schools Financing Authority	TD	Transit District
JS/JSD	Joint School/Joint School District	RDA	Redevelopment Agency	TIC	True Interest Cost
LA	Los Angeles	Rd	Road	TR	Trustee
LAC-CAL	Los Angeles County Capital Asset Leasing Corporation	ReAD	ReAssessment District	TRAN	Tax and Revenue Anticipation Notes
LID	Local Improvement District	Rec	Recreation	UC/Univ	University of California/University
LOC	Letter of Credit	Redev/RD	Redevelopment	UCI	University of California, Irvine
Ltd	Limited	Reduc	Reduction	UCLA	University of California, Los Angeles
M	Moody	Reg	Regional	UCSD	University of California, San Diego
MBIA	Municipal Bond Investors Assurance Corporation	Rehab	Rehabilitation	UD	Utility District
Mfg	Manufacture/Manufacturing	Renov	Renovation	USD	Unified School District
MFH	Multifamily Housing	S	South/Standard & Poors	USDA	United States Department of Agriculture
Mkt	Market	San/SD/San Dist	Sanitary/Sanitation District	UnESD	Union Elementary School
Mt	Mount	SBC	San Bernardino County	UnHSD	Union High School District
Mtg	Mortgage	SBSFA	Santa Barbara Schools Financing Authority	Util	Utility/Utilities
Mtn	Mountain	SCCE	Santa Cruz County Office of Education	UW	Underwriter
MWD	Municipal Water District	Sch	School	Vly	Valley
MWWD	Metropolitan Wastewater Department	SCIP	Statewide Community Infrastructure Program	VRD	Variable Rate Demand
MS	Middle School	SCLE	South Coast Local Education Agencies	W	West
N	North/No	SD/UnSD	School District/Union School District	WA	Washington
Natl	National	SDALG	San Diego Area Local Government	WD/WA	Water District/Agency
Neg	Negotiated	Sec	Securities	WSIP	Water System Improvement Program
NEQ	Northeast Quadrant	Ser	Series	Wtr	Water
NIC	Net Interest Cost	SF	San Francisco	Y	Yes
No/Nos	Number/Numbers	SFA	School Financing Authority		
NR	Not Rated	SFH	Single Family Housing		







CALIFORNIA  
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